

Medina Valley ISD Trustees Board of

**Medina Valley ISD Board of Trustees
Special Meeting**

{{Date }} at 6:30 PM

Medina Valley ISD Central Office Board Room, 8449 FM 471 S, Castroville, TX 78009

Notice is hereby given that on **February 15, 2022** the **Board of Trustees of the Medina Valley Independent School District** will hold a **Special Board Meeting at 6:30 PM at {{Location: Meeting Location.}}** The subjects to be discussed are listed on the agenda which is attached to and made part of this notice.

Members of the public who desire to address the Board during Public Comments will need to sign up to speak prior to the start of the meeting by providing their name, and the topic they wish to address to the Board on the sign in sheet provided. At Regular Board Meetings the Board of Trustees shall permit public comment on any topic. At all other Board Meetings public comments will be limited to items on the agenda posted with the notice of the meeting. All public comments are limited to 5 minutes.

If it is determined that during the meeting an item on the agenda that can be legally discussed in closed session be removed from the open session and discussed in closed session, the board may elect to discuss such agenda item in closed session in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E. Before convening into Closed Meeting the Presiding Officer will announce the time and identify the section or sections of this chapter under which the closed meeting is held. All final votes, actions, or decisions shall be taken in open meeting. The Presiding Officer will announce the date and time for the end of the Closed Meeting before resuming the Open Meeting.

If you have a disability, please advise the school district about special arrangements that may allow you to fully participate in this meeting by calling Medina Valley ISD at 830-931-2243.

For Medina Valley ISD Board of Trustees:

Emily Lorenz, Superintendent of Schools

Medina Valley ISD
Called Meeting
February 15, 2022

I. First Order of Business

A Establish a Quorum

II. Public Comment

At Regular Board Meetings the Board shall permit public comment on any topic. At all other Board Meetings public comments will be limited to items on the agenda posted with the notice of the meeting. All Public Comments are limited to 5 minutes.

III. Discussion and Possible Action Items

- | | |
|--|----|
| A Medina Valley Independent School District Joint Election Agreement with Medina County | 3 |
| B Medina Valley ISD SMD #3 and SMD #4 Trustee Election Order for May 7, 2022 General Election | 11 |
| C Medina Valley Independent School District Order calling a bond election to be held in the May 7, 2022 General Election | 19 |

IV. Adjournment



Medina County Elections Department
1300 Ave. M, Room 108
Hondo, Texas 78861
830-741-6009

CONTRACT FOR ELECTION SERVICES

THIS CONTRACT, hereinafter referred to as the Contract, is made by and between the Medina Valley Independent School District, hereinafter referred to as the ISD, acting by and through: Lori Reeve, MVISD Election Official, and Medina County, hereinafter referred to as the County, acting by and through Lupe C. Torres, County Elections Administrator and duly authorized agent of Medina County, Texas, hereinafter referred to as County Elections Administrator, collectively referred to as the parties, pursuant to the authority of Section 31.092 (a) of the Texas Election Code and Chapter 791 of the Texas Government Code, for the conduct and supervision of a Medina Valley Independent School District Joint Election.

THIS CONTRACT is entered into for the purpose of providing efficient use of public resources and for the benefit of the voters of the ISD and the County. This contract is entered into in considerations of the mutual covenants and agreements hereinafter set out.

IT IS AGREED AS FOLLOWS:

1. DUTIES AND SERVICES OF THE COUNTY ELECTIONS ADMINISTRATOR

The County Elections Administrator agrees to coordinate, supervise and handle all aspects in administering the ISD Joint Election outlined in this Contract.

The County Elections Administrator in connection with the holding and supervision of said Election shall assume the following responsibilities:

- 1.1 Arrange for notifications, including writ of Election, training and compensation for all presiding election judges and alternate judges.

The County Elections Administrator shall be responsible for notifying each election judge and alternate judge of his or her appointment and for determining the number of clerks or other election workers authorized to work at each voting location.

The County Elections Administrator shall ensure that the presiding judges make the appropriate election clerk appointments and notify the clerks of their appointments. Election Judges and/or the alternate judges shall be responsible for supervising their clerks and the County Elections Administrator shall ensure their training for such supervisory duties.

The County Elections Administrator shall ensure that the election judges are provided with all required training and election supplies and materials at the time and place determined by the County Elections Administrator.

- 1.2 Arrange for the use and compensation of polling locations as set out in Attachment A.
- 1.3 Pay cost of election judges and clerks: Each election judge, Alternate Judge and Clerk will receive \$12.60 per hour plus overtime per hour. . Each election judge or designated clerk will receive an additional \$25.00 to deliver election returns and supplies to the County Elections Administrator after the polls close, if the polling place is located anywhere other than the Elections Department. Elections judges and clerks will receive their normal hourly rate for attending the election school operated by the County Elections Administrator.
- 1.4 Procure, prepare, proof and distribute sample ballots and ballots, including responsibility for all ballot programming required for any electronic voting equipment, as well as provide all lists, forms, name tags, posters, and signage described in Chapters 51, 61 and 62 and Subchapter B of Chapter 66 of the Texas Election Code.
- 1.5 Procure, prepare, and distribute election judge kits from any third-party vendor, if applicable.
- 1.6 Prepare the list of registered voter and any copies to be use in conducting the election at no cost.
- 1.7 Provide and publish at no cost all required legal notices of the date, time and place of the testing of the electronic tabulation equipment and conduct such testing.
- 1.8 Supervise and conduct early voting by mail and personal appearance, and secure personnel to serve as Early Voting judges, clerks, and ballot board. Early voting by personal appearance shall be conducted during the hours and time at the locations listed in Attachment A.
- 1.9 Receive mail ballot applications on behalf of the ISD. The County Elections Administrator or designee shall process all applications for mail ballots in accordance with Title 7 of the Texas Election Code. Persons voting by mail will send their marked ballots to the office of the County Elections Administrator. All requests for early voting ballots by mail that are received by the ISD will be sent

by the entity on the day of the receipt to the office of the County Elections Administrator for processing.

- 1.10 Secure and maintain all Early Voting ballots (those cast by mail and those cast by personal appearance) and deliver to the Early Voting Ballot Board all Early Voting ballots for counting in accordance with Chapter 87 of the Election Code.
- 1.11 Establish and operate the Central Counting Station to receive and tally the voted ballots in accordance with Section 127.001 of the Election Code. The County and the ISD agree that the County Elections Administrator is hereby appointed, as the custodian of voted ballots and shall preserve the ballots in accordance with Chapter 66 of the Election Code and other applicable law.
- 1.12 Supervise the handling and disposition of election returns, voted ballots, and tabulate unofficial returns and assist in preparing the tabulation for the official canvass.
- 1.13 Prepare the unofficial tabulation report after all precincts that have been counted, and provide a copy of the report to the ISD agent as soon as possible after all returns have been tabulated. The ISD will be responsible for the official canvass of the election.
- 1.14 Provide at no cost for the storage of election records as provided by law.
- 1.15 Provide at no cost, copies of all invoices received by the County Elections Department for payment of services or supplies of which the ISD is to reimburse the County Elections Department. The County Elections Administrator will be responsible for payment to all parties who have provided services, supplies and voting locations for the election. The ISD shall not be liable to any third parties for any default by the County in connection with holding the election, including failure by the County or its County Elections Department to pay for services, supplies and voting locations for this election.

11 DUTIES AND SERVICES OF THE I.S.D

The ISD, in connection with the holding and supervision of the said election, shall assume the following responsibilities and shall directly bear any attendant costs for the same:

- 2.1 Prepare election orders, resolutions, notices and other pertinent documents for adoption or execution by the appropriate office or body.
- 2.2 Post and publish election notices in accordance with the applicable law. Final notices will be published and posted no later than the 60th day before Election Day. Final notices will be published and posted no later than the 60th day before Election Day.

- 2.3 Receive and process all candidate applications in accordance with Section 141.031 et seq. of the Texas Election Code. Deliver to the County Election Administrator as soon as possible the official wording, as well as translation for the ISD that is to be printed on the ballot with the exact forms, candidate order, wording and spelling that is to be used.
- 2.4 Payment of all amounts due to the County under the terms and conditions of this Contract. Pay any additional actual costs incurred by the County Elections Department if a recount for the election is required, or the election is contested in any manner.

111. PAYMENT FOR SERVICES

- 3.1 As required by Texas Election Code Section 31.100, the estimated allocated cost for the services set out herein is attached hereto as Attachment B and incorporated for all purposes herein. After the date of the ISD Election and completion of all duties required by the County Elections Administrator under this contract, the County Elections Administrator shall then compute the final statement for all services rendered, together with administrative fees, and bill the ISD. The ISD shall be responsible for paying this net amount within 30 days from the date of the billing.
- 3.2 It is agreed that pricing for the election will vary from year to year due to the following: dependent upon the positions up for election, projected number of voters, as well as services requested by the ISD to be performed by the County.

IV. TERMINATION

This contract will terminate after each election, and a new contract with updated information shall be agreed upon prior to each future election.

V. AMENDMENT AND SEVERABILITY

This contract, together with any referenced attachments, constitutes the entire agreement between the ISD and Medina County, and supersedes all prior written or oral understandings. This agreement and said attachments may only be amended, supplemented, modified, or cancelled by a duly executed written statement of the undersigned authorities, or their authorized designees, as provided herein.

If any provisions of this Contract is found to be invalid, illegal, or unenforceable by a court of competent jurisdiction, such invalidity, illegality, or unenforceability shall not affect the remaining provisions of this Contract; and, the parties to this Contract shall perform their respective obligations under this Contract in accordance with the intent of the parties as expressed in the terms and conditions of this Contract.

VI. MODIFICATION OF ESTIMATED COSTS FOR ELECTION AND POLLING PLACES SET OUT IN ATTACHMENT A AND B

The Estimated Costs of Election attached to this Agreement as Attachment B may be modified as necessary, upon agreement entirely between the County and the ISD. Changes to polling locations, dates and times as set out in Attachment A may be modified as necessary, upon agreement entirely between the County and the ISD. Signatures of the County Elections Administrator and the Medina Valley Independent School District Superintendent on the written statement of agreed modifications to Attachment A and/or Attachment B shall evidence such modification.

IN WITNESS WHEREOF, the parties hereto have made and entered into this agreement on the date first set forth below.

APPROVED THIS _____ DAY OF _____, 2022

BY:

Lupe C. Torres
Elections Administrator

Date

BY:

Lori L. Reeve
Medina Valley ISD

Date

Dr. Kenneth Rohrbach
Superintendent of Medina Valley
Independent School District

Date

ATTACHMENT A

VOTING LOCATIONS AND TIME PERIODS

EARLY VOTING

Early Voting is scheduled for Monday April 25, 2022 through May 7, 2022.

TIME PERIOD

Monday, April 25, Wednesday, April 27, Friday, April 29, Monday, May 2 and Tuesday, May 3, 2022 - early voting from 8:00 AM – 5:00 PM

Tuesday, April 26 and Thursday, April 28, 2022, early voting from 7:00 AM - 7:00 PM.

Saturday, April 30, 2022, early voting from 9:00 AM – 2:00 PM

LOCATION

Names and addresses of Early Voting polling locations:

Medina County Courthouse Annex
1300 Ave. M, Room 110
Hondo, Texas 78861

EARLY VOTING

Medina County Courthouse Annex
1300 Ave. M, Room 110
Hondo, Texas 78861

Medina County Pct. 2 Annex Bldg.
8366 FM 471 S
Castroville, Texas 78009

Dr. George S. Woods Community Center
200 E. Hondo
Devine, Texas 78016

Voting By Mail

Name and address of Early Voting Clerk responsible for requests for ballots by mail

Lupe C. Torres
Elections Administrator
1300 Ave. M, Room 108
Hondo, Texas 78861
lupe.torres@medinacountytexas.org

Election Day Voting Locations, Date and Time

DATE & HOURS

May 7, 2022 from 7:00 AM – 7:00 PM

LOCATIONS:

Hondo Public Library
2003 Ave. K
Hondo, Texas 78861

South Texas Regional Training Center
402 Carter
Hondo, Texas 78861

D'Hanis Community Center
191 CR 526
D'Hanis, Texas 78850

First Baptist Church-Natalia
301 Pearson
Natalia, Texas 78059

Medina County Pct. 2 Annex Bldg.
8366 FM 471 S
Castroville, Texas 78009

Dr. George S. Woods Community Center
200 E. Hondo
Devine, Texas 78016

Mico Volunteer Fire Department
7121 CR 271
Mico, Texas 78056

ATTACHMENT B

ESTIMATED COSTS OF May 7, 2022 JOINT ELECTION

| | |
|---|------------|
| NUMBER OF ELECTION DAY POLLING PLACES _____ | 7 |
| NUMBER OF EARLY VOTING POLLING PLACES _____ | 3 |
| BALLOT AND AUDIO PROGRAMMING FEES..... | \$ 542.73 |
| ELECTION KITS & OTHER SUPPLIES | \$ 86.83 |
| BALLOT PRINTING COSTS..... | \$ 217.09 |
| 1 DELIVERY FEE EARLY VOTING X \$25.00 X 3 = \$75.00..... | \$ 10.85 |
| 1 DELIVERY FEE EARLY VOTING X \$25.00 X 7 = \$175.00..... | \$ 37.99 |
| INTERNET SERVICE FOR ELECTRONIC POLLBOOKS..... (AT&T/VERIZON HOTSPOTS) | \$ 109.38 |
| ELECTION JUDGES FEE FOR RETURNS | |
| (EARLY VOTING)..... | \$3,333.84 |
| (ELECTION DAY)..... | \$ 628.24 |
| (BALLOT BOARD)..... | \$ 82.12 |
| ELECTION PERSONNEL (OVT)..... | \$ 591.31 |
| SECURITY PERSONNEL FOR ABBM..... | \$ 108.54 |
| NEWSPAPER ADVERTISEMENT..... | \$ 104.20 |
| POST ELECTION TESTING..... | \$ 10.85 |
| TECH SUPPORT..... | \$ 65.12 |
| VERITY DUO VOTING UNITS LEASE FOR EARLY VOTING.... | \$5,903.46 |
| VERITY DUO VOTING UNITS LEASE FOR ELECTION DAY..... | \$1,866.79 |
| ADMINISTRATIVE FEE10%..... | \$1,369.93 |

The **estimated** total cost of the May 7, 2022 Election is..... **\$15,069.27**

Order of Election
May 7, 2022

BE IT ORDERED by the Board of Trustees for Medina Valley Independent School District of Medina County, Texas and Bexar County, Texas:

That a General Election be held in said School District on May 7, 2022 for the purpose of electing one Single Member District #3 Trustee and one Single Member District #4 to the Medina Valley Independent School District Board of Trustees. The term of office for such trustee shall be a term of three years.

That the manner of holding said election shall be governed by the applicable sections of the Texas Election Code and the Texas Education Code. All necessary ballots and other election supplies for said election will be furnished in both English and Spanish.

That the election shall be held jointly with Medina County, Bexar County, and other political subdivisions as required under Texas Education Code Section 11.0581. The Medina County Election Administrator will determine the early voting and election day polling locations for the Medina County Residents, and Bexar County Election Administrator will determine the early voting and election day polling locations for the Bexar County residents of said election. The Board hereby appoints election officers, consisting of a Presiding Judge and Alternate Presiding Judge, to be those election officers selected by the Medina County Election Administrator for Medina Residents and the Bexar County Election Administrator for Bexar County Residents.

That the office of Medina County Election Administrator, Lupe Torres, at 1202 14th St., Hondo, TX 78861, is the early voting clerk's mailing address to which Medina County ballot applications and ballots by mail shall be sent. The office of Bexar County Election Administrator, Jacquelyn Callanen, at 1103 S. Frio, San Antonio, Texas, 78207, is the early voting clerk's mailing address to which Bexar County ballot applications and ballots by mail shall be sent. Email for Bexar County ABBM's is votebymail@bexar.org. Email for Bexar County FPCA's is FPCA@bexar.org. The last day for the early voting clerk to receive applications for a ballot to be voted by mail is Monday, April 26, 2022.

That early voting by personal appearance for **Medina County Residents** shall be conducted at the Medina County Pct. 2 Annex Bldg., 8366 FM 471 South, Castroville, TX 78009; Changes to the early voting locations may occur as determined by the Medina County Election Administrator, and if so, this Order shall be amended to reflect the changes. Early voting locations shall remain open for at least eight (8) hours on each day for early voting that is not a Saturday, Sunday, or an official holiday. Early voting by personal appearance will begin on Monday, April 25, 2022, and continue through May 3, 2022. Monday, April 25, Wednesday, April 27, Friday, April 29, Monday, May 2, and Tuesday, May 3, 2022 early voting will be from 8:00 am - 5:00 pm. Tuesday, April 26 and Thursday, April 28, 2022, early voting will be from 7:00 am - 7:00 pm. Saturday, April 30, 2022, early voting from 9:00 am – 2:00 pm. Lupe Torres, Medina County Election Administrator, is named the Medina County Early Voting Clerk and authorized and charged to perform the functions provided by law in the casting of early voting ballots. The Early Voting Clerk is hereby authorized to designate, at a later date, Deputy Early Voting Clerks as may be required to conduct early voting for the election. See Attachment A for additional locations.

That early voting by personal appearance for Bexar County Residents shall be conducted at the Bexar County Elections Department, 1103 S. Frio, San Antonio, Texas, 78207 (main early voting location)

and at early voting locations established for the purpose of early voting by personal appearance. All Bexar County locations are on the Bexar County Elections website <https://www.bexar.org/2177/Voting-in-Bexar-County>, when available the locations in Bexar County will be attached to this notice as exhibit C. Changes to the early voting locations may occur as determined by the Bexar County Election Administrator, and if so, this Order shall be amended. Early voting locations shall remain open for at least eight (8) hours on each day for early voting that is not a Saturday, Sunday, or an official holiday beginning on April 25, 2022, and continuing through May 3, 2022. Polling locations and hours can be found on the Bexar County's Election website <https://www.bexar.org/2177/Voting-in-Bexar-County>.

That voting on Election Day, Saturday, May 7, 2022 for Medina Valley ISD's **Medina County Residents** will be conducted from 7 a.m. to 7 p.m. at the following Medina County Election Day Polling locations: Hondo Public Library, 2003 Ave. K, Hondo, TX 78861; South Texas Regional Training Center, 402 Carter, Hondo, TX 78861; D'Hanis Community Center, 191 CR 526, D'Hanis, TX 78850; First Baptist Church – Natalia, 301 Pearson St., Natalia, TX 78059; Medina County Pct. 2 Annex Bldg., 8366 FM 471 S., Castroville, TX 78009; Dr. George S. Woods Community Center, 200 E. Hondo, Devine, TX 78016; Mico Volunteer Fire Department, 7121 CR 271, Mico, TX 78056, as shown in Attachment B. Changes to the election day voting locations may occur as determined by the Medina County Election Administrator, and if so, this Order shall be amended.

That voting on Election Day, Tuesday, November 7, 2020 for Medina Valley ISD's **Bexar County Residents** will be conducted from 7 a.m. to 7 p.m. at the polling places determined by the Bexar County Elections Administrator and posted on the Bexar County Elections website <https://www.bexar.org/2177/Voting-in-Bexar-County>, when available the locations in Bexar County will be attached to this notice as exhibit D. Changes to the election day voting locations may occur as determined by the Bexar County Election Administrator, and if so, this Order shall be amended.

Medina and Bexar Counties participate in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters will be able to cast their Election Day ballots at any of the Vote Centers identified on their County's website.
Medina County - <https://www.medinacountytexas.org/page/medina>
Bexar County - <https://www.bexar.org/2177/Voting-in-Bexar-County>

Medina Valley Independent School District ELECTION ORDER APPROVED February 15, 2022.

Mario De Leon, MVISD Board President

Medina County Election Department
1300 Ave. M, Room 108
Hondo, Texas 78861
830-741-6009

Bexar County Elections Department
1103 S. Frio
San Antonio, Texas, 78207
210-335-8683

Medina Valley Independent School District

www.mvisd.com

orden de elección

7 de mayo de 2022

ORDENE la Junta Directiva del Distrito Escolar Independiente de Medina Valley del Condado de Medina, Texas y el Condado de Bexar, Texas:

Que se celebre una Elección General en dicho Distrito Escolar el 7 de mayo de 2022 con el propósito de elegir un Fideicomisario del Distrito #3 de Miembro Único y el Distrito #4 de Miembro Único para la Junta de Síndicos del Distrito Escolar Independiente de Medina Valley. El mandato de dicho síndico será de tres años.

Que la forma de llevar a cabo dicha elección se regirá por las secciones aplicables del Código Electoral de Texas y el Código de Educación de Texas. Todas las boletas electorales necesarias y otros suministros electorales para dicha elección se proporcionarán tanto en inglés como en español.

Que la elección se llevará a cabo conjuntamente con el condado de Medina, el condado de Bexar y otras subdivisiones políticas según lo exige la Sección 11.0581 del Código de Educación de Texas. El Administrador de Elecciones del Condado de Medina determinará los lugares de votación anticipada y el día de las elecciones para los residentes del Condado de Medina, y el Administrador de Elecciones de Bexar determinará los lugares de votación anticipada y el día de las elecciones para los residentes del Condado de Bexar de dicha elección. Por la presente, la Junta designa funcionarios electorales, que consisten en un juez presidente y un juez presidente suplente, para que sean los funcionarios electorales seleccionados por el administrador electoral del condado de Medina para los residentes de Medina y el administrador electoral del condado de Bexar para los residentes del condado de Bexar.

Que la oficina de la Administradora de Elecciones del Condado de Medina, Lupe Torres, en 1202 14th St., Hondo, TX 78861, es la dirección postal del secretario de votación anticipada a la que se enviarán las solicitudes de boletas y las boletas por correo del Condado de Medina. La oficina de la administradora de elecciones del condado de Bexar, Jacquelyn Callanen, en 1103 S. Frio, San Antonio, Texas, 78207, es la dirección postal del secretario de votación anticipada a la que se enviarán las solicitudes de boletas y las boletas por correo del condado de Bexar. El correo electrónico para ABBM del condado de Bexar es votebymail@bexar.org. El correo electrónico para FCPA del condado de Bexar es FPCA@bexar.org. El último día para que el secretario de votación anticipada reciba solicitudes de boletas para votar por correo es el lunes 26 de abril de 2022.

Que la votación anticipada en persona para los residentes del condado de Medina se llevará a cabo en el distrito electoral del condado de Medina. 2 Edificio anexo, 8366 FM 471 Sur, Castroville, TX 78009; Pueden ocurrir cambios en los lugares de votación anticipada según lo determine el Administrador de Elecciones del Condado de Medina y, de ser así, esta Orden se modificará para reflejar los cambios. Los lugares de votación anticipada permanecerán abiertos durante al menos ocho (8) horas cada día para la votación anticipada que no sea sábado, domingo o feriado oficial. La votación anticipada en persona comenzará el lunes 25 de abril de 2022 y continuará hasta el 3 de mayo de 2022. Lunes 25 de abril, miércoles 27 de abril, viernes 29 de abril, lunes 2 de mayo y martes 3 de mayo de 2022 la votación anticipada será de 8:00 am a 5:00 pm. Martes 26 y jueves 28 de abril de 2022, la votación anticipada será de 7:00 am a 7:00 pm. Sábado, 30 de abril de 2022, votación anticipada de 9:00 am a 2:00 pm. Lupe Torres, Administradora de Elecciones del Condado de Medina, es nombrada Secretaria de Votación Anticipada del Condado de Medina y autorizada y encargada de realizar las funciones previstas por la ley en la emisión de boletas de votación anticipada. Por la presente, se autoriza al Secretario de Votación Anticipada a designar, en una fecha posterior, Secretarios Adjuntos de Votación Anticipada según sea necesario para llevar a cabo la votación anticipada para la elección. Consulte el Anexo A para conocer ubicaciones adicionales.

Que la votación anticipada en persona para los residentes del condado de Bexar se llevará a cabo en el Departamento de Elecciones del Condado de Bexar, 1103 S. Frio, San Antonio, Texas, 78207 (lugar principal de votación anticipada) y en los lugares de votación anticipada establecidos con el propósito de votar anticipadamente por apariencia personal. Todas las ubicaciones del condado de Bexar se encuentran en el sitio web de elecciones del condado de Bexar <https://www.bexar.org/2177/Voting-in-Bexar-County>, cuando estén disponibles, las ubicaciones en el condado de Bexar se adjuntarán a este aviso como prueba C. Cambios en los lugares de votación anticipada pueden ocurrir según lo determine el Administrador de Elecciones del Condado de Bexar y, de ser así, se modificará esta Orden. Los lugares de votación anticipada permanecerán abiertos durante al menos ocho (8) horas cada día para la votación anticipada que no sea sábado, domingo o feriado oficial a partir del 25 de abril de 2022 y hasta el 3 de mayo de 2022. Lugares de votación y El horario se puede encontrar en el sitio web de elecciones del condado de Bexar <https://www.bexar.org/2177/Voting-in-Bexar-County>.

Que la votación el día de las elecciones, sábado 7 de mayo de 2022, para los residentes del condado de Medina de Medina Valley ISD se llevará a cabo de 7 a. m. a 7 p. m. en los siguientes lugares de votación del día de las elecciones del condado de Medina: Biblioteca Pública de Hondo, 2003 Ave. K, Hondo, TX 78861; Centro Regional de Capacitación del Sur de Texas, 402 Carter, Hondo, TX 78861; Centro Comunitario D'Hanis, 191 CR 526, D'Hanis, TX 78850; Primera Iglesia Bautista – Natalia, 301 Pearson St., Natalia, TX 78059; Condado de Medina Pct. 2 Edificio anexo, 8366 FM 471 S., Castroville, TX 78009; Centro Comunitario Dr. George S. Woods, 200 E. Hondo, Devine, TX 78016; Departamento de Bomberos Voluntarios de Mico, 7121 CR 271, Mico, TX 78056, como se muestra en el Anexo B. Los cambios en los lugares de votación del día de las elecciones pueden ocurrir según lo determine el Administrador de Elecciones del Condado de Medina y, de ser así, se modificará esta Orden.

Que la votación el día de las elecciones, martes 7 de noviembre de 2020, para los residentes del condado de Bexar de Medina Valley ISD se llevará a cabo de 7 a. m. a 7 p. m. en los lugares de votación determinados por el Administrador de Elecciones del Condado de Bexar y publicados en el sitio web de Elecciones del Condado de Bexar <https://www.bexar.org/2177/Voting-in-Bexar-County>, cuando estén disponibles, los lugares en el Condado de Bexar se adjuntarán a este aviso como prueba D. Pueden ocurrir cambios en los lugares de votación el día de las elecciones según lo determine el Administrador de Elecciones del Condado de Bexar y, de ser así, se modificará esta Orden.

Los condados de Medina y Bexar participan en el programa Countywide Polling Place bajo la Sección 43.007, según enmendada, del Código Electoral de Texas. Los votantes registrados podrán emitir sus votos el día de las elecciones en cualquiera de los centros de votación identificados en el sitio web de su condado. Condado de Medina - <https://www.medinacountytexas.org/page/medina>
Condado de Bexar - <https://www.bexar.org/2177/Voting-in-Bexar-County>

Distrito Escolar Independiente de Medina Valley ORDEN DE ELECCIÓN APROBADA el 15 de febrero de 2022.

Mario De León, Presidente de la Junta de MVIDS

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| Departamento de Elecciones del Condado de Medina 1300 Ave. M, Salón 108 Hondo, Texas 78861 830-741-6009 |
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| Departamento de Elecciones del Condado de Bexar 1103 S. Frio San Antonio, Texas, 78207 210-335-8683 |
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Early Voting for Medina County
 Para Votación Adelantada Medina County
Attachment "A"
Adjunto "A"

For early voting, a voter may vote at any of the locations listed below:
(Para Votación Adelantada, los votantes podrán votar en cualquiera de las ubicaciones nombradas abajo.)

| Locations for Early Voting Polling Places <i>(Ubicación de las casillas electorales de votación adelantada)</i> | Days and Hours of Operation <i>Días y Horas Hábiles</i> |
|---|--|
| Medina County Courthouse Annex 1300 Ave. M, Room 110, Hondo, Texas 78861 <i>Oficina De Elecciones del Condado de Medina</i> 1300 Ave. M, Room 110 Hondo, Texas 78861 | April 25, 27 & 29, 2022 8:00 AM – 5:00 PM <i>(25, 27 y 29 de abril de y 2 y 3 de mayo de 2022 desde 8:00 AM - 5:00 PM)</i> |
| Medina County Pct. 2 Annex Bldg. 8366 FM 471 S., Castroville, Texas 78009 <i>Condado de Medina Pct. 2</i> 8366 FM 471 S., Castroville, Texas 78009 | April 26 & 28, 2022 7:00 AM – 7:00 PM <i>(26 y 28 de abril de 2022 7:00 AM - 7:00 PM)</i> |
| Dr. George S. Woods Community Center 200 E., Hondo Devine, Texas 78016 <i>Centro Comunitario Dr. George S. Woods</i> 200 E., Hondo Devine, Texas 78016 | April 30, 2022 (Saturday) 9:00 AM – 2:00 PM <i>(30 de abril de 2022 (sábado) 9:00 AM - 2:00 PM)</i> |

Medina and Bexar Counties participate in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters will be able to cast their Election Day ballots at any of the Vote Centers identified on their County's website.

(Condado de Medina y Bexar participa en el programa de Lugar de Votación del Condado bajo la Sección 43.007, según enmendada, el Código Electoral de Texas. Los votantes registrados podrán emitir sus boletas el día de las elecciones en cualquiera de los centros de votación identificados en el sitio web su condado)

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Medina County
ELECTION DAY May 7, 2022 (*DÍA DE LA ELECCIÓN 7 de mayo de 2022*)
Attachment “B”
Adjunto "B"

On Election Day, voters may vote at any of the Medina County locations listed below.
(El Día de Elección, los votantes pueden votar en cualquiera de las ubicaciones del Condado de Medina nombrados abajo.)

| Location of Election Day Polling Places <i>(Ubicación de las casillas electorales el Día de Elección)</i> | Hours of Operation <i>Horas Hábiles</i> |
|---|---|
| Hondo Public Library 2003 Ave. K, Hondo, Texas 78861 <i>Biblioteca Pública Hondo 2003 Ave. K, Hondo, Texas 78861</i> | Polling Places will be open from 7:00 a.m. to 7:00 p.m., May 7, 2022. Los lugares de votación estarán abiertos desde 7:00 a.m. a 7:00 p.m., 7 de mayo de 2022. |
| South Texas Regional Training Center 402 Carter, Hondo, Texas 78861 <i>Centro de Entrenamiento Regional de Sur de Texas 402 Carter, Hondo, Texas 78861</i> | |
| D’Hanis Community Center 191 CR 526, D’Hanis, Texas 78850 <i>Centro Comunitario D’Hanis 191 CR 526, D’Hanis, Texas 78850</i> | |
| First Baptist Church-Natalia 301 Pearson, Natalia, Texas 78059 <i>Primera Iglesia Baptista-Natalia 301 Pearson, Natalia, Texas 78059</i> | |
| Medina County Pct. 2 Annex Bldg. 8366 FM 471 S., Castroville, Texas 78009 <i>Edificio del Condado de Medina Pct. 2 8366 FM 471 S., Castroville, Texas 78009</i> | |
| Dr. George S. Woods Community Center - 200 E. Hondo, Devine, Texas 78016 <i>Centro Comunitario Dr. George S. Woods - 200 E. Hondo, Devine, Texas 78016</i> | |
| Mico Volunteer Fire Department - 7121 CR 271, Mico, Texas 78056 <i>Departamento de Bomberos Voluntarios - 7121 CR 271, Mico, Texas 78056</i> | |

Medina and Bexar Counties participate in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters will be able to cast their Election Day ballots at any of the Vote Centers identified on their County’s website.

(Condado de Medina y Bexar participa en el programa de Lugar de Votación del Condado bajo la Sección 43.007, según enmendada, el Código Electoral de Texas. Los votantes registrados podrán emitir sus boletas el día de las elecciones en cualquiera de los centros de votación identificados en el sitio web su condado)

Bexar County
EARLY VOTING (VOTACIÓN ANTICIPADA)
Exhibit C (Anexo C)

Website (*sitio web*): <https://www.bexar.org/1568/Elections-Department>

TENTATIVE

| | | |
|-------------------|--------------------------|--------------------|
| April 25-29, 2022 | (25-29 de abril de 2022) | 8:00 am – 6:00 pm |
| April 30, 2022 | (30 de abril de 2022) | 10:00 am – 6:00 pm |
| May 1, 2022 | (1 de mayo de 2022) | 12:00 pm – 6:00 pm |
| May 2-3, 2022 | (2-3 de mayo de 2022) | 8:00 am – 8:00 pm |

Bexar County Elections Department, 1103 S. Frio, San Antonio, TX 78207
[main location (*ubicación principal*)]

Brookhollow Library, 530 Heimer Road, San Antonio, TX 78232
Castle Hills City Hall (Council Chamber), 209 Lemonwood Drive, Castle Hills, TX 78213
Claude Black Center, 2805 East Commerce Street, San Antonio, TX 78202
Cody Library, 11441 Vance Jackson Road, San Antonio, TX 78230
Old Converse City Hall, 405 S. Seguin Road, Converse, TX 78109
Copernicus Community Center, 5003 Lord Road, San Antonio, TX 78220
Cortez Library, 2803 Hunter Blvd., San Antonio, TX 78224
Elmendorf Admin Bldg., 8304 FM 327, Elmendorf, TX 78112
Encino Branch Library, 2515 East Evans Road, San Antonio, TX 78259
Great Northwest Library, 9050 Wellwood, San Antonio, TX 78250
Henry A. Guerra, Jr. Library, 7978 W. Military Drive, San Antonio, TX 78227
John Igo Library, 13330 Kyle Seale Parkway, San Antonio, TX 78249
Johnston Library, 6307 Sun Valley Drive, San Antonio, TX 78227
Julia Yates Semmes Library @ Comanche Lookout Park, 15060 Judson Road, San Antonio, TX 78247
Kirby City Hall, 112 Bauman Street, Kirby, TX 78219
Las Palmas Library, 515 Castroville Road, San Antonio, TX 78238
Leon Valley Conference Center, 6421 Evers Road, San Antonio, TX 78240
Lion's Field, 2809 Broadway, San Antonio, TX 78209
Maury Maverick, Jr. Library, 8700 Mystic Park, San Antonio, TX 78254
Mission Library, 3134 Roosevelt Ave., San Antonio, TX 78214
Northwest Vista College, 3535 N. Ellison Drive, San Antonio, TX 78251
Northside Activity Center, 7001 Culebra Road, San Antonio, TX 78238
Olmos Park City Hall, 120 El Prado Drive, San Antonio, TX 78212
Parman Library @ Stone Oak, 20735 Wilderness Oak, San Antonio, TX 78258
Precinct 1 Satellite Office, 3505 Pleasanton Road, San Antonio, TX 78221
Schaefer Library, 6322 US Hwy 87 E., San Antonio, TX 78222
Shavano Park City Hall (Lobby), 900 Saddletree Court, San Antonio, TX 78231
Southside ISD Admin Bldg., 1460 Martinez-Losoya Road, San Antonio, TX 78221
Tobin Library @ Oakwell, 4134 Harry Wurzbach Road, San Antonio, TX 78209
Universal City Library, 100 Northview Drive, Universal City, TX 78148
UTSA (Bexar Room), 1 UTSA Circle, San Antonio, TX 78249
Wonderland Mall of the Americas (Crossroads), 4522 Fredericksburg Road, San Antonio, TX 78201
Woodlawn Pointe Center (Board Room), 702 Donaldson Ave., San Antonio, TX 78201

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Bexar County
Exhibit D (Anexo D)

ELECTION DAY May 7, 2022 (***DÍA DE LA ELECCIÓN*** 7 de mayo de 2022)

Bexar County Elections Department, 1103 S. Frio, San Antonio, TX 78207
[main location (*ubicación principal*)]

Additional Election Day Locations (Ubicaciones adicionales el día de las elecciones)

Bexar County's website (*sitio web del Condado de Bexar*): <https://www.bexar.org/1568/Elections-Department>

Election Day Polling Locations open from 7 a.m. to 7 p.m.
(*Lugares de votación del Día de la Elección abiertos de 7 a.m. a 7 p.m.*)

Medina and Bexar Counties participate in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters will be able to cast their Election Day ballots at any of the Vote Centers identified on their County's website.
(*Condado de Medina y Bexar participa en el programa de Lugar de Votación del Condado bajo la Sección 43.007, según enmendada, el Código Electoral de Texas. Los votantes registrados podrán emitir sus boletas el día de las elecciones en cualquiera de los centros de votación identificados en el sitio web su condado*)

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MVISD Bond Committee Recommendation to Board

| | | | |
|--|------------------------------------|---|-----------------------------|
| 1. High School #2 | | | |
| Size: Approximately 400,000 s.f. | | | |
| Cost: \$450/s.f. | | | |
| Cost of Construction: | 400,000 s.f. x \$450/s.f. = | | \$180,000,000 |
| 2. Middle School #3 | | | |
| Size: Approximately 160,000 s.f. | | | |
| Cost: \$400/s.f. | | | |
| Cost of Construction: | 160,000 s.f. x \$400/s.f. = | | \$ 64,000,000 |
| 3. Elementary #7 | | | |
| Size: Approximately 100,000 s.f. | | | |
| Cost: \$400/s.f. | | | |
| Cost of Construction: | 100,000 s.f. x \$400/s.f. = | | \$ 40,000,000 |
| 4. New ROTC Building at MVHS | | | |
| Size: Approximately 6,300 s.f. | | | |
| Cost: \$400/s.f. | | | |
| Cost of Construction: | 6,300 s.f. x \$400/s.f. = | | \$ 2,520,000 |
| 5. Football Stadium at HS #2 | | | |
| Size: 6,000 seats | | | |
| (Artificial turf, track, lighting, etc.) | | | |
| Complete Cost | \$6,000,000 | | |
| Additional Required Parking | \$4,500,000 | | <u>\$ 10,500,000</u> |
| | Estimated Construction Cost | | \$297,020,000 |
| Associated Costs: | | | |
| Contingency | 5% | = | \$ 14,851,000 |
| Architect & Engineering | 6% | = | \$ 17,821,200 |
| Surveys, Testing, Design, Equipment, Etc. | 16% | = | \$ 47,523,200 |
| | | | |
| Land Acquisition | | | <u>\$ 20,000,000</u> |
| | | | |
| | Total Amount for Bond: | | <u>\$397,215,400</u> |

Medina Valley Independent School District

Preliminary Bond Election Analysis

February 15, 2022



Capital
Markets

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1. Medina Valley ISD Bond History
2. Overview of Outstanding Debt
3. Current Market Review
4. Preliminary Bond Capacity Analysis
5. Preliminary Bond Election Timetable

Medina Valley ISD Bond History

Section 1



Capital
Markets

Medina Valley ISD Bond History



RBCCM has worked with the District to Pass Five Bond Elections Since 1997

| Election Date | Authorized | Bond Series | Delivery Date | Issued to Date |
|---------------|---------------|---|---------------|---------------------|
| 05/04/2019 | \$107,000,000 | U/L Tax Sch Bldg Bds, Series 2019 | 08/13/2019 | \$50,000,000 |
| | 436 - For | Fixed & Variable Rate U/L Tax Sch Bldg Bds, Series 2021 | 05/12/2021 | \$42,000,000 |
| | 269 - Against | | | \$92,000,000 |
| 05/07/2016 | \$78,000,000 | U/L Tax Sch Bldg Bds, Series 2016 | 08/16/2016 | \$78,000,000 |
| | 417 - For | | | |
| | 115 - Against | | | \$78,000,000 |
| 05/12/2007 | \$48,400,000 | U/L Tax Sch Bldg Bds, Series 2007 | 08/07/2007 | \$48,400,000 |
| | 914 - For | | | |
| | 120 - Against | | | \$48,400,000 |
| 06/09/2001 | \$15,000,000 | U/L Tax Sch Bldg Bds, Series 2001 | 10/24/2001 | \$11,300,000 |
| | 357 - For | U/L Tax Sch Bldg Bds, Series 2003 | 08/27/2003 | \$3,700,000 |
| | 150 - Against | | | \$15,000,000 |
| 12/06/1997 | \$6,500,000 | U/L Tax Sch Bldg Bds, Series 1998 | 04/14/1998 | \$6,500,000 |
| | 707 - For | | | |
| | 208 - Against | | | \$6,500,000 |

The District has \$15,000,000 remaining unissued authorization related to the May 2019 bond election.

Medina Valley ISD Bond History



RBCCM has worked with the District to Implement Numerous Refunding Bond Programs

| Medina Valley ISD Bond Refunding Summary | | | |
|---|----------------------|----------------------|---------------------|
| Bond Series | Delivery Date | Gross Savings | NPV Savings |
| U/L Tax Ref Bds, Series 2016 | 04/06/2016 | \$8,009,466 | \$4,901,874 |
| U/L Tax Ref Bds, Series 2015A | 11/19/2015 | 1,849,588 | 1,187,498 |
| U/L Tax Ref Bds, Series 2015 | 05/28/2015 | 2,375,662 | 1,837,220 |
| U/L Tax Ref Bds, Series 2014 | 12/30/2014 | 1,831,488 | 1,388,030 |
| U/L Tax Ref Bds, Series 2010 | 10/26/2010 | 747,019 | 536,691 |
| U/L Tax Ref Bds, Series 2006 | 04/12/2006 | 889,228 | 533,203 |
| Total | | \$15,702,451 | \$10,384,516 |

| Medina Valley ISD Cash Redemption Summary | | | |
|--|------------------------|--------------------------|-------------------------------|
| Bond Series | Redemption Date | Redemption Amount | Gross Interest Savings |
| Fixed and Variable Rate U/L Tax Sch Bldg Bds, Series 2021* | 08/15/2022 | \$1,130,000 | \$1,162,431 |
| U/L Tax Refunding Bds, Series 2010 | 02/15/2020 | 2,175,000 | 2,830,400 |
| U/L Tax Refunding Bds, Series 2006 | 02/15/2016 | 600,000 | 391,500 |
| Total | | \$3,905,000 | \$4,384,331 |

*The Board approved the August 15, 2022 redemption on August 16, 2021. Interest savings amount is an estimate and assumes the rate would have reset to 4.00% in 2026.

Overview of Outstanding Debt

Section 2



Capital
Markets

Overview of Outstanding Debt

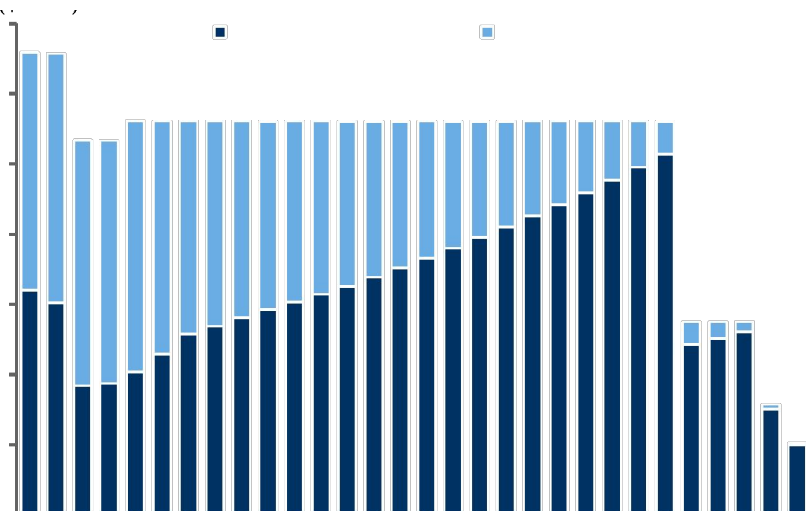


Summary of Outstanding Unlimited Tax Debt (“AA-”)

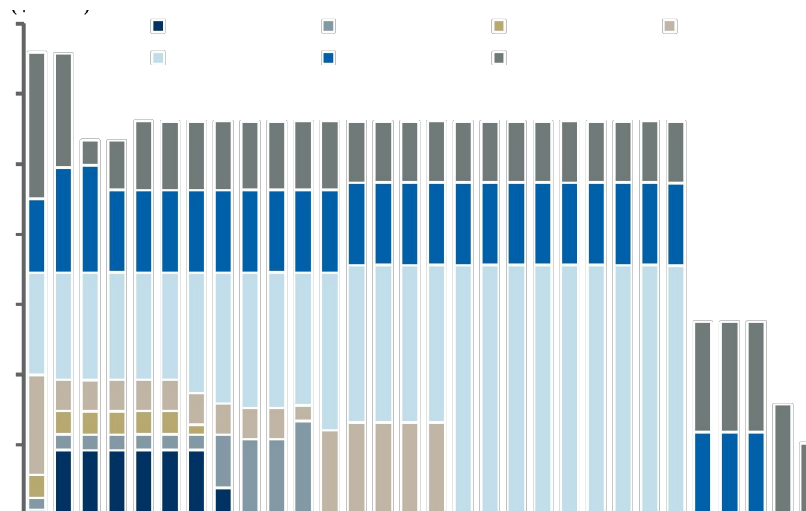
| Issue | Issued Par Amount | Outstanding Par Amount | Callable Par Amount | Coupon/Yield Range of Callable Bonds | First Call Date | Final Maturity | Structure |
|--|----------------------|------------------------|----------------------|--------------------------------------|-----------------|----------------|-----------------------|
| U/L Tax Ref Bds Ser 2014 | \$6,992,932 | \$6,937,932 | \$5,284,613 | 2.700% - 4.000% | 08/15/2024 | 02/15/2029 | Fixed Rate |
| U/L Tax Ref Bds Ser 2015 | 8,665,000 | 8,525,000 | 8,175,000 | 3.000% - 4.000% | 02/15/2025 | 02/15/2032 | Fixed Rate |
| U/L Tax Ref Bds Ser 2015A | 6,800,000 | 3,845,000 | 1,540,000 | 3.000% - 4.000% | 08/15/2025 | 02/15/2028 | Fixed Rate |
| U/L Tax Ref Bds Ser 2016 | 22,079,215 | 17,340,000 | 13,740,000 | 3.000% - 4.000% | 02/15/2026 | 02/15/2037 | Fixed Rate |
| U/L Tax Sch Bldg Bds Ser 2016 | 71,080,000 | 70,950,000 | 69,860,000 | 2.000% - 4.000% | 02/15/2026 | 02/15/2046 | Fixed Rate |
| U/L Tax Sch Bldg Bds Ser 2019 | 47,035,000 | 43,765,000 | 36,030,000 | 2.250% - 5.000% | 02/15/2026 | 02/15/2049 | Fixed Rate |
| Fixed & Variable Rate U/L Tax Sch Bldg Bds Ser 2021* | 39,255,000 | 39,255,000 | 28,995,000 | 0.820% - 3.000% | 08/15/2022 | 02/15/2051 | Fixed & Variable Rate |
| Total | \$201,907,147 | \$190,617,932 | \$163,624,613 | | | | |

*The interest rate on the bonds is subject to reset on February 15, 2026. Includes \$1,130,000 of principal of Series 2021 scheduled to be redeemed on February 15, 2022.

Outstanding Debt by Principal and Interest



Outstanding Debt by Series



Note: Debt Service shown above includes the scheduled redemption of \$1,130,000 of Series 2021 on February 15, 2022. Assumes an interest rate of 4.00% per annum on the Series 2021 Bonds effective February 15, 2026.

Current Market Review

Section 3



Capital
Markets



Economic Update

U.S. Economic Overview (as of February 14th, 2022)

- US shares declined last week, pulling the DJIA, S&P500, and Nasdaq lower by 1.0%, 1.8%, and 2.2% respectively.
- Concerns over heightened inflation, more hawkish Fed policy, and Russia/Ukraine tensions continue to drive volatility.
- CPI rose at an annualized rate of 7.5% in January, the highest in 40 years, topping the Bloomberg consensus of 7.3%.
- The yield on the 10-year UST note closed above 2.00% on Thursday for the first time since July 2019.
- Fed funds futures are pricing in more than six 25bp rate hikes for 2022, with 80% odds of a 50bp hike in March.
- Municipal bond funds reported net inflows of \$216mm last week, driven heavily by ETF creations.

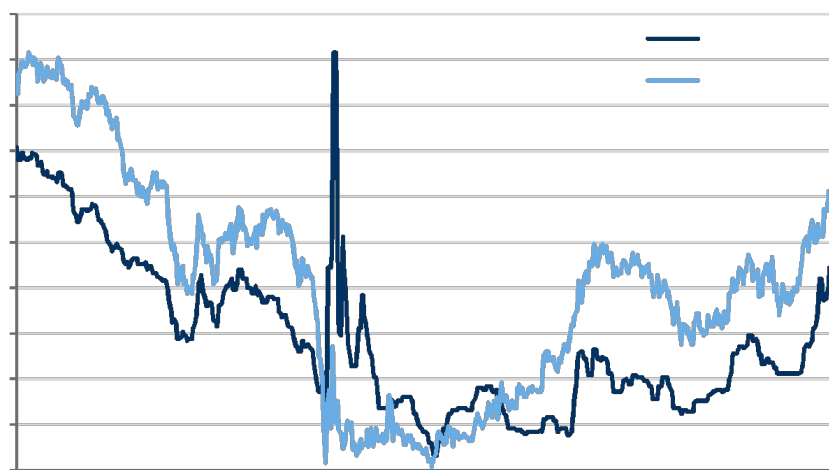
RBC Economic Outlook and Interest Rate Forecasts⁽¹⁾

| | Q1'22 | Q2'22 | Q3'22 | Q4'22 | Q1'23 |
|----------------------|-------|-------|-------|-------|-------|
| Real GDP (QoQ) | 2.50 | 3.00 | 2.50 | 2.50 | 2.00 |
| Core Inflation (YoY) | 7.00 | 5.30 | 4.20 | 2.80 | 2.20 |
| Fed Funds* | 0.38 | 0.63 | 0.88 | 1.13 | 1.38 |
| 2-Year Notes | 1.40 | 1.50 | 1.65 | 1.80 | 1.95 |
| 5-Year Notes | 1.85 | 1.95 | 2.10 | 2.20 | 2.25 |
| 10-Year Notes | 2.00 | 2.05 | 2.15 | 2.25 | 2.35 |
| 30-Year Bonds | 2.25 | 2.30 | 2.35 | 2.40 | 2.45 |

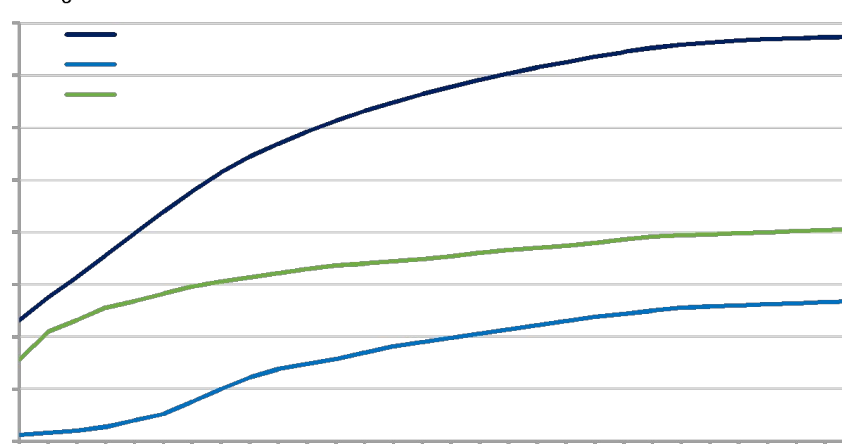
(1) RBC Rate and Economic Forecast as of February 9, 2022.

*Top of 25 basis point range.

Tax-Exempt and Taxable Yield Trends: January 1, 2019 - Present



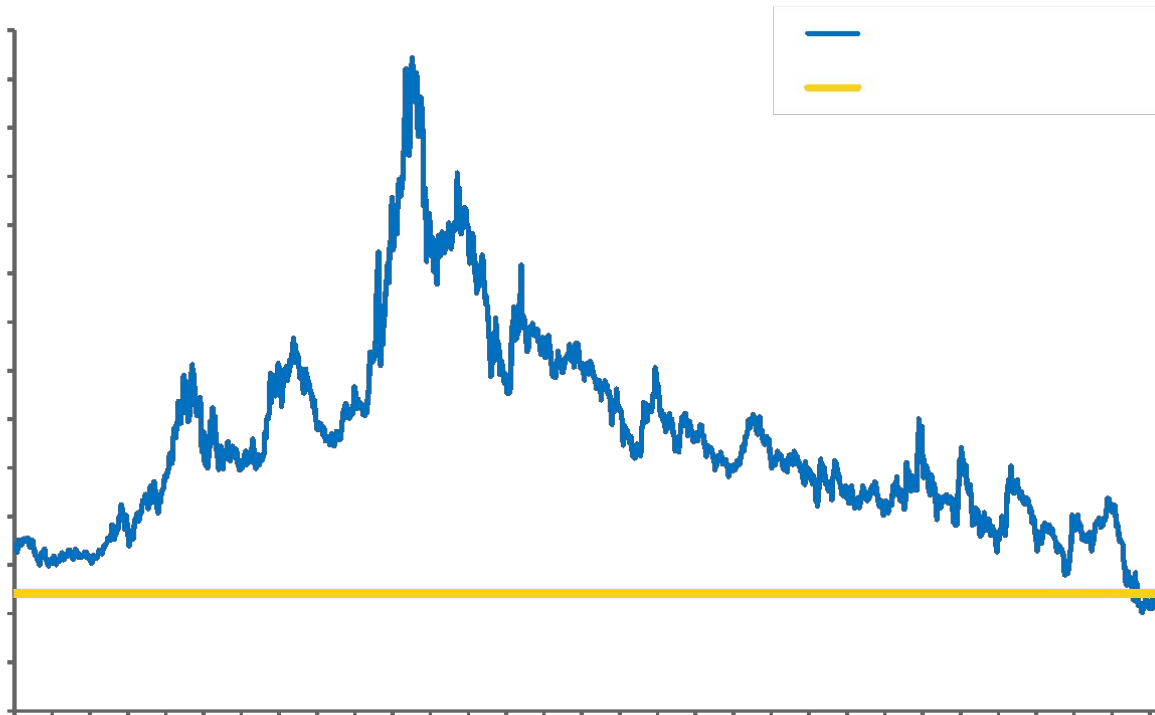
Today's MMD Yield Curve in Context





Historical Perspective

Bond Buyer 20 GO Index since January 1961



% of Time in Each Range Since 1961

| Yield Range | % of Time |
|--------------------|----------------|
| Less than 3.50% | 13.75% |
| 3.50% - 4.00% | 10.58% |
| 4.01% - 4.50% | 11.02% |
| 4.51% - 5.00% | 9.48% |
| 5.01% - 5.50% | 13.21% |
| 5.51% - 6.00% | 9.20% |
| 6.01% - 6.50% | 7.12% |
| 6.51% - 7.00% | 6.50% |
| 7.01% - 7.50% | 5.87% |
| 7.51% - 8.00% | 3.45% |
| Greater than 8.00% | 9.82% |
| Total | 100.00% |

Source: Bloomberg as of February 10, 2022
 Weekly yields and indexes released by the Bond Buyer. Updated every Thursday at approximately 6:00pm EST. 20 Bond General Obligation Yield with 20 year maturity, rated Aa2 by Moody's Arithmetic Average of 20 bonds' yield to maturity.

Today's 2.41% level is lower than 97.18% of historical rates since July 1961.

Preliminary Bond Capacity Analysis

Section 4

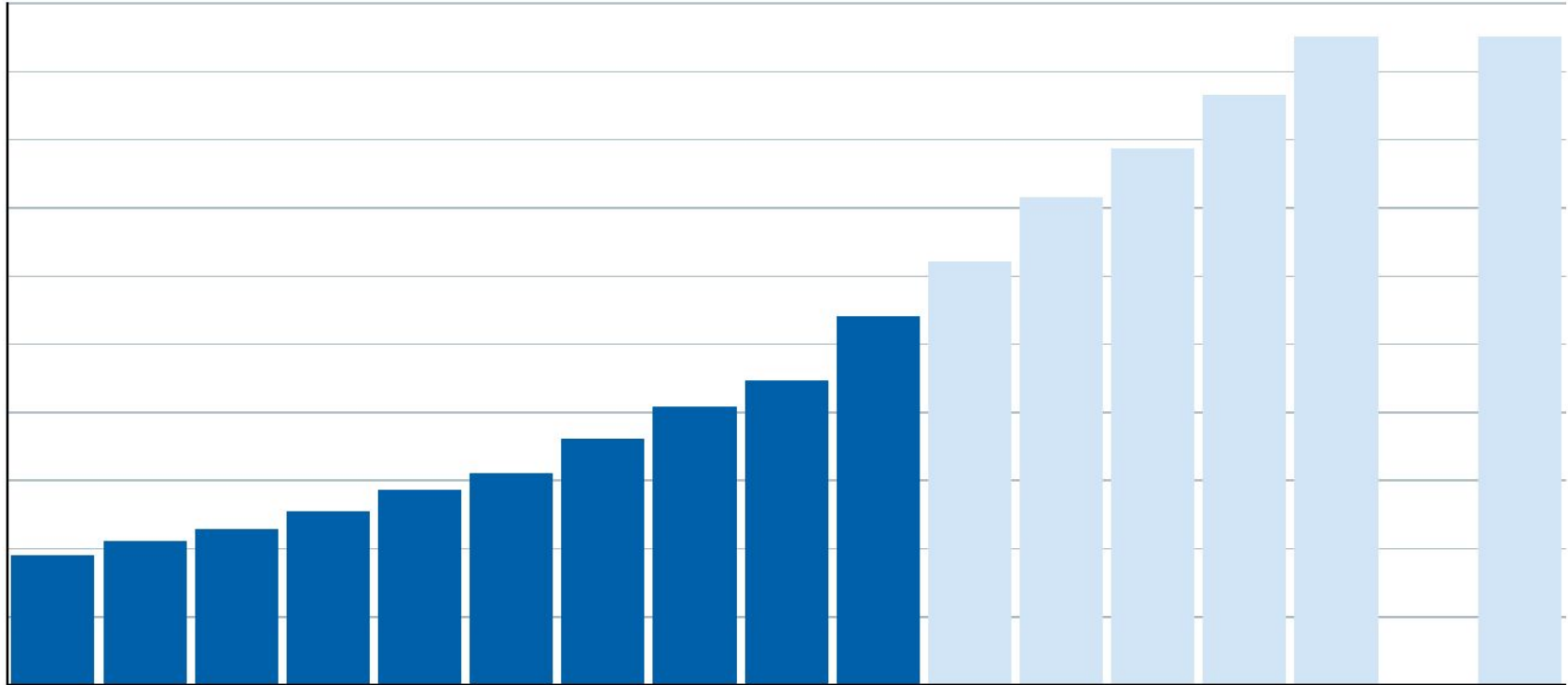


Capital
Markets

Preliminary Bond Capacity Analysis



Historical and Projected Net Taxable Assessed Valuation Growth (Net of Frozen Levy)



| Fiscal Year | 2012/13 | 2013/14 | 2014/15 | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 |
|----------------------------|---------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Taxable Assessed Valuation | \$954,849,023 | \$1,055,024,313 | \$1,147,772,388 | \$1,271,827,010 | \$1,427,935,468 | \$1,558,150,631 | \$1,803,104,121 | \$2,042,414,196 | \$2,231,151,182 | \$2,703,486,668 |
| Percentage Change | 2.68% | 10.49% | 8.79% | 10.81% | 12.27% | 9.12% | 15.72% | 13.27% | 9.24% | 21.17% |
| Dollar Change | \$24,916,583 | \$100,175,290 | \$92,748,075 | \$124,054,622 | \$156,108,458 | \$130,215,163 | \$244,953,490 | \$239,310,075 | \$188,736,986 | \$472,335,486 |

| Fiscal Year | 2022/23 | 2023/24 | 2024/25 | 2025/26 | 2026/27 |
|----------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Taxable Assessed Valuation | \$3,109,009,668 | \$3,575,361,118 | \$3,932,897,230 | \$4,326,186,953 | \$4,758,805,649 |
| Percentage Change | 15.00% | 15.00% | 10.00% | 10.00% | 10.00% |
| Dollar Change | \$405,523,000 | \$466,351,450 | \$357,536,112 | \$393,289,723 | \$432,618,695 |

| Historical Average Annual Increase - Years 2012/13-2021/22 (10-Years) | Historical Average Annual Increase - Years 2017/18-2021/22 (5-Years) | Historical Average Annual Increase - Years 2019/20-2021/22 (3-Years) | Projected Average Annual Increase - Years 2022/23-2026/27 (5-Years) |
|---|--|--|---|
| 11.36% | 13.70% | 14.56% | 12.00% |
| \$177,355,423 | \$255,110,240 | \$300,127,516 | \$411,063,796 |

Preliminary Bond Capacity Analysis



Financing Scenario and Summary of Assumptions

We present the following scenario for the District's consideration:

Financing Scenario:

Issue maximum amount of unlimited tax bonds in one installment, utilizing a 30-year amortization, structured to produce a level 50-cent I&S tax rate. **Proceeds to the District are currently estimated to be \$240,550,000.** (This amount would include the District's remaining authorization of \$15,000,000 if it choose to utilize it.)

The projected costs of the new bond plan are based upon the assumptions detailed below:

- Assumes a bond election is held in May 2022 and the first installment of bonds is sold in February 2023.
- Assumes a tax collection rate of 96.0%.
- Assumes current market interest rates plus 75 basis points (0.75%). (Subject to change.)
- Assumes the District's 2021/22 certified gross taxable assessed valuation is \$3,017,370,534 and grows at 15.00% for two years and 10.00% for three years.
- Assumes the District's 2021/22 certified net taxable assessed valuation is \$2,703,486,668 and grows at 15.00% for two years and 10.00% for three years.
- Assumes the District receives \$1,010,000 in 2021/22 for the I&S portion of its frozen levy revenues and that amount remains constant thereafter.
- Assumes the District's Interest and Sinking Fund tax rate for fiscal year 2021/22 is 47.3 cents. Any increase is based off this amount and will take place in fiscal year 2023/24.

Please note that the above scenarios are preliminary and the projected results are subject to change as interest rates fluctuate, more structuring dialogue takes place with District administration and Bond/Tax Counsel have a chance to thoroughly review the financing plan and do a full tax analysis on any contemplated issuance. Bond/Tax Counsel will need to review the useful life of any assets being financed (especially technology improvements) against the average life of the proposed bond issue. This analysis does not contemplate the average life of the assets being financed and as such, the ultimate tax rate impact and debt service associated with the new financing may be different than what is shown herein.

Preliminary Bond Capacity Analysis



Summary of Assumptions (continued)

The projected costs of the new bond plan are based upon the assumptions detailed below:

- Assumes the bonds will not receive Existing Debt Allotment (“EDA”) funding or Instructional Facilities Allotment (“IFA”) funding due to the District’s wealth per student level.
- Assumes the District receives the Permanent School Fund (“PSF”) guarantee for the bonds. (PSF approval has not been confirmed by TEA.)
- Assumes all bonds are sold as fixed rate with 10-year call redemption provisions.
- The District must be able to demonstrate at the time of issuance of new bonds that it can levy an Interest & Sinking Fund tax rate of no more than \$0.50 for all Bonds issued after September 1, 1992, based upon its current taxable assessed valuation. Note the District’s current year EDA, IFA and the Subchapter B portion of its Tier I funds may be used to comply with this test. For purposes of calculating the 50-cent test, the District must use the step rate associated with any variable rate debt. The District may need to pledge up to \$8,218,924 in Tier I funds to pass the 50-cent test for the scenario contemplated herein. (Subject to change.)

Preliminary Bond Capacity Analysis



Summary of Findings

| Financing Scenario | |
|---|----------------------|
| Amount of Bond Proceeds to the District | \$240,550,000 |
| Amortization Period | 30 Years |
| Current I&S Fund Tax Rate | \$0.473 |
| I&S Fund Tax Rate Increase - 2023/24 | 0.027 |
| Maximum I&S Fund Tax Rate | \$0.500 |
| Net Outstanding Unlimited Tax Debt Service* | \$305,081,084 |
| Plus: Projected New Bond Debt Service | 431,990,250 |
| Less: Capitalized Interest | (6,950,000) |
| Less: Projected Frozen Levy Revenues | (35,350,000) |
| Total Net Projected Outstanding Debt Service | \$694,771,334 |

* Debt service is shown net of any planned early redemption of outstanding bonds.

| Tax Increase on Average Taxable Home Value of \$225,000 ¹ (Market Value of \$250,000) | |
|--|---------|
| Annual Tax Increase Per Homeowner | \$61.00 |
| Monthly Tax Increase Per Homeowner | \$5.08 |

| Tax Increase on Average Taxable Home Value of \$210,000 ² (Market Value of \$250,000) | |
|--|---------|
| Annual Tax Increase Per Homeowner | \$56.93 |
| Monthly Tax Increase Per Homeowner | \$4.74 |

(1) Net of \$25,000 Residential Homestead Exemption.

(2) Net of projected \$40,000 Residential Homestead Exemption expected to become law in 2022 if approved by State voters.

Preliminary Bond Capacity Analysis



Financing Scenario - \$240,550,000

Scenario: Project Bond Capacity, Utilizing a 30-Year Amortization with all CIBs, 2021/22 Certified TAV to grow 15.00%/for 2 years and 10.00%/for 3 years, No IFA or EDA assistance.

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | | | Q | | R | | S | | T |
|--------------------|--------------------------------|-----------------------------|-------------------------|------------------------------------|---|-----------------------------|--------------------------------|--------------------------------|----------------------------|---------------------------|---------------------------|----------------------------------|--------------------------------|------------|------------------|--------------------|---------------------|--|--|---|--|---|--|---|
| | | | | | | | | | | | | | | | Tax Rate | Projected Tax Rate | Tax Rate Difference | Max Tier I Funds Needed for 50-Cent Test** | Tier I Funds Needed For Debt Service** | | | | | |
| Fiscal Year Ending | Total Outstanding Debt Service | Less: Redeemed Debt Service | Plus: Redemption Amount | Projected Outstanding Debt Service | Preliminary Series 2023 \$240,550,000 @ 3.54% | Total Combined Debt Service | Less: Projected IFA Assistance | Less: Projected EDA Assistance | Less: Capitalized Interest | Less: Frozen Levy Revenue | Net Combined Debt Service | Gross Taxable Assessed Valuation | Net Taxable Assessed Valuation | TAV Growth | Current Tax Rate | Projected Tax Rate | Tax Rate Difference | Max Tier I Funds Needed for 50-Cent Test** | Tier I Funds Needed For Debt Service** | | | | | |
| 2022 | \$12,052,853 | | \$1,130,000 | \$13,182,853 | | \$13,182,853 | \$0 | \$0 | \$0 | \$10,100,000 | \$12,172,853 | \$3,017,370,534 | \$2,703,486,668 | 21.17% | \$0.473 | \$0.499 | | \$0 | \$0 | | | | | |
| 2023 | 13,165,675 | \$9,266 | | 13,156,409 | | 13,156,409 | 0 | 0 | 0 | 10,100,000 | 12,146,409 | 3,469,976,114 | 3,109,009,668 | 15.00% | | 0.407 | | 0 | 0 | | | | | |
| 2024 | 10,685,975 | 9,266 | | 10,676,709 | \$14,198,100 | 24,874,809 | 0 | 0 | 6,700,000 | 10,100,000 | 17,164,809 | 3,990,472,531 | 3,575,361,118 | 15.00% | | 0.500 | \$0.027 | 8,218,924 | 0 | | | | | |
| 2025 | 10,683,850 | 9,266 | | 10,674,584 | 9,465,400 | 20,139,984 | 0 | 0 | 250,000 | 10,100,000 | 18,879,984 | 4,389,519,794 | 3,932,897,230 | 10.00% | | 0.500 | | 0 | 0 | | | | | |
| 2026 | 11,267,788 | 27,233 | | 11,240,555 | 10,533,025 | 21,773,580 | 0 | 0 | 0 | 10,100,000 | 20,763,580 | 4,828,471,763 | 4,326,186,953 | 10.00% | | 0.500 | | 0 | 0 | | | | | |
| 2027 | 11,268,460 | 45,200 | | 11,223,260 | 12,628,150 | 23,851,400 | 0 | 0 | 0 | 10,100,000 | 22,841,400 | 5,311,318,939 | 4,758,805,649 | 10.00% | | 0.500 | | 0 | 0 | | | | | |
| 2028 | 11,268,360 | 45,200 | | 11,223,160 | 12,624,025 | 23,847,175 | 0 | 0 | 0 | 10,100,000 | 22,837,175 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2029 | 11,268,825 | 45,200 | | 11,223,625 | 12,626,275 | 23,849,900 | 0 | 0 | 0 | 10,100,000 | 22,839,900 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2030 | 11,268,275 | 45,200 | | 11,223,075 | 12,624,400 | 23,847,475 | 0 | 0 | 0 | 10,100,000 | 22,837,475 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2031 | 11,267,200 | 45,200 | | 11,222,000 | 12,627,900 | 23,849,900 | 0 | 0 | 0 | 10,100,000 | 22,839,900 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2032 | 11,268,975 | 45,200 | | 11,223,775 | 12,626,275 | 23,850,050 | 0 | 0 | 0 | 10,100,000 | 22,840,050 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2033 | 11,269,650 | 45,200 | | 11,224,650 | 12,626,800 | 23,851,450 | 0 | 0 | 0 | 10,100,000 | 22,841,450 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2034 | 11,264,575 | 45,200 | | 11,219,375 | 12,630,900 | 23,850,275 | 0 | 0 | 0 | 10,100,000 | 22,840,275 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2035 | 11,267,025 | 45,200 | | 11,221,825 | 12,627,600 | 23,849,425 | 0 | 0 | 0 | 10,100,000 | 22,839,425 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2036 | 11,264,200 | 45,200 | | 11,219,000 | 12,631,600 | 23,850,600 | 0 | 0 | 0 | 10,100,000 | 22,840,600 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2037 | 11,270,650 | 45,200 | | 11,225,450 | 12,622,700 | 23,848,150 | 0 | 0 | 0 | 10,100,000 | 22,838,150 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2038 | 11,265,975 | 45,200 | | 11,220,775 | 12,630,500 | 23,851,275 | 0 | 0 | 0 | 10,100,000 | 22,841,275 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2039 | 11,264,650 | 45,200 | | 11,219,650 | 12,629,500 | 23,849,150 | 0 | 0 | 0 | 10,100,000 | 22,839,150 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2040 | 11,265,750 | 45,200 | | 11,220,550 | 12,629,500 | 23,850,050 | 0 | 0 | 0 | 10,100,000 | 22,840,050 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2041 | 11,268,775 | 45,200 | | 11,223,575 | 12,625,200 | 23,848,775 | 0 | 0 | 0 | 10,100,000 | 22,838,775 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2042 | 11,269,900 | 45,200 | | 11,224,700 | 12,626,200 | 23,850,900 | 0 | 0 | 0 | 10,100,000 | 22,840,900 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2043 | 11,268,400 | 45,200 | | 11,223,200 | 12,627,000 | 23,850,200 | 0 | 0 | 0 | 10,100,000 | 22,840,200 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2044 | 11,268,600 | 45,200 | | 11,223,400 | 12,627,200 | 23,850,600 | 0 | 0 | 0 | 10,100,000 | 22,840,600 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2045 | 11,269,900 | 45,200 | | 11,224,700 | 12,626,400 | 23,851,100 | 0 | 0 | 0 | 10,100,000 | 22,841,100 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2046 | 11,261,900 | 45,200 | | 11,216,700 | 12,634,000 | 23,850,700 | 0 | 0 | 0 | 10,100,000 | 22,840,700 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2047 | 5,560,625 | 45,200 | | 5,505,425 | 18,348,000 | 23,848,425 | 0 | 0 | 0 | 10,100,000 | 22,838,425 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2048 | 5,500,125 | 45,200 | | 5,504,925 | 18,348,300 | 23,848,225 | 0 | 0 | 0 | 10,100,000 | 22,838,225 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2049 | 5,548,200 | 45,200 | | 5,503,000 | 18,346,900 | 23,848,900 | 0 | 0 | 0 | 10,100,000 | 22,838,900 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2050 | 3,195,400 | 45,200 | | 3,150,200 | 20,701,800 | 23,852,000 | 0 | 0 | 0 | 10,100,000 | 22,842,000 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2051 | 3,192,600 | 1,152,600 | | 2,040,000 | 21,810,500 | 23,850,500 | 0 | 0 | 0 | 10,100,000 | 22,840,500 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2052 | | | | 0 | 23,849,500 | 23,849,500 | 0 | 0 | 0 | 10,100,000 | 22,839,500 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| 2053 | | | | 0 | 23,847,600 | 23,847,600 | 0 | 0 | 0 | 10,100,000 | 22,837,600 | 5,311,318,939 | 4,758,805,649 | 0.00% | | 0.500 | | 0 | 0 | | | | | |
| Total | \$305,243,515 | \$2,292,431 | \$1,130,000 | \$305,081,084 | \$431,890,250 | \$737,071,334 | \$0 | \$0 | \$5,950,000 | \$35,350,000 | \$694,771,334 | | | | | | | | | | | | | |

Preliminary Bond Election Timetable

Section 5



Capital
Markets

Preliminary Bond Election Timetable



2022 Bond Election Dates

| 2022 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|----|----|----|----|----|----|----------|----|----|----|----|----|----------|----|----|----|----|----|----------|----|----|----|----|----|----|----|----|
| January | | | | | | | February | | | | | | March | | | | | | April | | | | | | | | |
| S | M | T | W | T | F | S | S | M | T | W | T | F | S | S | M | T | W | T | F | S | S | M | T | W | T | F | S |
| | | | | | | 1 | | | 1 | 2 | 3 | 4 | 5 | | | 1 | 2 | 3 | 4 | 5 | | | | | | 1 | 2 |
| 2 | 3 | 4 | 5 | 6 | 7 | 8 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 9 | 10 | 11 | 12 | 13 | 14 | 15 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 | 27 | 28 | | | | | | 27 | 28 | 29 | 30 | 31 | | | 24 | 25 | 26 | 27 | 28 | 29 | 30 |
| 30 | 31 | | | | | | | | | | | | | | | | | | | | | | | | | | |
| May | | | | | | | June | | | | | | July | | | | | | August | | | | | | | | |
| S | M | T | W | T | F | S | S | M | T | W | T | F | S | S | M | T | W | T | F | S | S | M | T | W | T | F | S |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | | | | 1 | 2 | 3 | 4 | | | | | | 1 | 2 | | 1 | 2 | 3 | 4 | 5 | 6 |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 29 | 30 | 31 | | | | | 26 | 27 | 28 | 29 | 30 | | | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 28 | 29 | 30 | 31 | | | |
| | | | | | | | | | | | | | | 31 | | | | | | | | | | | | | |
| September | | | | | | | October | | | | | | November | | | | | | December | | | | | | | | |
| S | M | T | W | T | F | S | S | M | T | W | T | F | S | S | M | T | W | T | F | S | S | M | T | W | T | F | S |
| | | | | 1 | 2 | 3 | | | | | | | 1 | | | 1 | 2 | 3 | 4 | 5 | | | | | 1 | 2 | 3 |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| 25 | 26 | 27 | 28 | 29 | 30 | | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 27 | 28 | 29 | 30 | | | | 25 | 26 | 27 | 28 | 29 | 30 | 31 |
| | | | | | | | 30 | 31 | | | | | | | | | | | | | | | | | | | |

| |
|--|
| Last Day to Call Election |
| Early Voting Period |
| Uniform Election Dates |
| Earliest Date to Canvas Returns |

Note: The calendar above represents our understanding of the Election code for the subject year. Consult legal counsel for final decisions.

Preliminary Bond Election Timetable



Bond Election Date Requirements

| Date | Action | Responsibility |
|---|--|---|
| At Least 78 Days Prior to a May or November Election | School Board Meeting - Board Calls the Bond Election | District, Municipal Advisor, Bond Counsel |
| 30 Days Prior to Election | Publish Election Order (No later than 10 days prior to election and no earlier than 30 days prior to election) | District, Bond Counsel |
| 21 Days Prior to Election | Post Election Order at Administration Building (No later than 21 days prior to election) | District, Bond Counsel |
| 12 Days Prior to a May Election <u>or</u> 17 Days Prior to a November Election | Early Voting Period (Ends 4 days prior to election) | District, Bond Counsel |
| Uniform Election Date | Bond Election | District, Bond Counsel |
| 3-11 Days After a May or November Election | School Board Meeting - Canvass Election and Declare Results (2 members constitute a quorum for this purpose) | District, Bond Counsel |
| 30 Days Post Canvassing Election | 30-Day Contest Period | N/A |
| 45 Days Post Election | Bond Sale (Interest Rates Locked-In) | District, Municipal Advisor, Bond Counsel |
| 75 Days Post Election | Bond Closing (Issuer Receives Bond Proceeds) | District, Municipal Advisor, Bond Counsel |

AN ORDER CALLING A BOND ELECTION TO BE HELD BY THE MEDINA VALLEY INDEPENDENT SCHOOL DISTRICT, MAKING PROVISION FOR THE CONDUCT OF A JOINT ELECTION, AND RESOLVING OTHER MATTERS RELATED TO SUCH ELECTION

WHEREAS, the Board of Trustees (the *Board*) of the MEDINA VALLEY INDEPENDENT SCHOOL DISTRICT (the *District*), located in Medina and Bexar Counties, Texas (individually, the *County*, collectively, the *Counties*), hereby finds and determines that an election should be held to determine whether the District shall be authorized to issue bonds of the District in the amount and for the purposes hereinafter identified (the *Election*); and

WHEREAS, concurrently with the Election, the District is conducting an election for certain Board trustee positions; and

WHEREAS, Section 11.0581 of the Texas Education Code, as amended requires that an election for trustees positions, along with any other District election held concurrently therewith, be conducted jointly with a municipality including territory of the District on Election Day (defined herein); and

WHEREAS, the District anticipates conducting its Board election and the Election jointly with the City of Castroville, Texas (the *City*), which is a municipality within the District, on Election Day only (and unless the City cancels its election, in which case the District's compliance with Section 11.0581 is no longer required because of, as described above, impossibility), in a manner permitted under applicable Texas law; and

WHEREAS, the District will contract with the elections administrator of Medina County and the elections administrator of Bexar County (individually, the *Administrator*; together, the *Administrators*) to conduct all aspects of the Election; and

WHEREAS, the Election will be conducted by each County and held jointly with other political subdivisions for which each County is also conducting their elections (collectively, the *Participants*), as provided pursuant to an election services agreement and/or a joint election or similar agreement between or among (as applicable) the District, each County, and/or any Participants, entered into according to the Texas Election Code, as amended (the *Code*); and

WHEREAS, the Board hereby finds and determines that the necessity to construct various capital improvements within the District dictates that it is in the public interest to call and hold the Election at the earliest possible date to authorize the issuance of bonds for the purposes hereinafter identified; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in proposition A may be submitted to the qualified voters of the District as a single proposition pursuant to Section 45.003(g) of the Texas Education Code because these capital improvements will be predominantly used for educational and administrative purposes, none of which are the type of facilities described in Section 45.003(g)(1-6); and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in proposition B must be submitted to the qualified voters of the District

as an additional proposition because these facilities are the type of facilities described in Section 45.003(g)(1) of the Texas Education Code; and

WHEREAS, the Board hereby finds and determines that the actions hereinbefore described are in the best interests of the residents of the District; now, therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE MEDINA VALLEY INDEPENDENT SCHOOL DISTRICT THAT:

SECTION 1. The Election shall be held in the MEDINA VALLEY INDEPENDENT SCHOOL DISTRICT on May 7, 2022 (*Election Day*), which is a uniform election date under the Code and is 78 or more days from the date of the adoption of this order (the *Order*), for the purpose of submitting the following measure to the qualified voters of the District:

MEASURE A

Shall the Board of Trustees of the Medina Valley Independent School District be authorized to issue and sell bonds of the District, in one or more series, in the aggregate principal amount of not more than \$ _____ for the purposes of designing, constructing, renovating, improving, upgrading, updating, acquiring, and equipping school facilities (and any necessary or related removal of existing facilities), and the purchase of the necessary sites for school facilities, such bonds to mature serially or otherwise (not more than 40 years from their date) in accordance with law; any issue or series of such bonds to bear interest per annum at such rate or rates (fixed, floating, variable, or otherwise) as may be determined within the discretion of the Board of Trustees, provided that such rate or rates of interest shall not exceed the maximum rate per annum authorized by law at the time of the issuance of any issue or series of such bonds; and shall the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?

MEASURE B

Shall the Board of Trustees of the Medina Valley Independent School District be authorized to issue and sell bonds of the District, in one or more series, in the aggregate principal amount not to exceed \$ _____ for the purposes of designing, constructing, renovating, improving, upgrading, updating, acquiring, and equipping school stadium facilities and related infrastructure, such bonds to mature serially or otherwise (not more than 40 years from their date) in accordance with law; any issue or series of such bonds to bear interest per annum at such rate or rates (fixed, floating, variable, or otherwise) as may be determined within the discretion of the Board of Trustees, provided that such rate or rates of interest shall not exceed the maximum rate per annum authorized by law at the time of the issuance of any issue or series of such bonds; and shall the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected,

annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?

SECTION 2. One or more District election precincts are hereby established for the purpose of holding the Election, and one or more polling places are hereby designated for holding the Election in the District election precincts as identified in Exhibit A to this Order (which is incorporated herein by reference for all purposes). In compliance with the Code, the Administrators will appoint Presiding Judges, Alternate Presiding Judges, Election Clerks, and all other election officials for the Election. The District's Superintendent of Schools, the President of the Board of Trustees, or their designees can correct, modify, or change the Exhibits to this Order based upon the final locations and times agreed upon by the District, the Administrators, and the Participants, if any and as applicable, to the extent permitted by applicable law.

A. To the extent required by the Code or other applicable law, the appointment of election officials at polling locations must include a person fluent in the Spanish language.

B. On Election Day, the polls shall be open as designated on Exhibit A. Both Medina and Bexar Counties participate in the Countywide Polling Place Program under Section 43.007 of the Code, meaning that any District voter registered can vote in the Election at any polling place identified in Exhibit A for the respective counties.

C. The main early voting location is designated in Exhibit B to this Order (which is incorporated herein by reference for all purposes). The individual named as the Early Voting Clerk as designated in Exhibit B is hereby appointed as the Early Voting Clerk to conduct such early voting in the Election. The Early Voting Clerk shall appoint the Deputy Early Voting Clerks. The main early voting location shall remain open to permit early voting on the days and at the times as stated in Exhibit B. Early voting shall commence as provided on Exhibit B and continue through the date set forth on Exhibit B, all as provided by the Code.

Additionally, permanent and/or temporary branch offices for early voting by personal appearance may be established and maintained according to the Code. In the event such permanent and/or temporary branch locations are established, information regarding the locations, dates, and hours of operation for early voting at these offices will be identified in Exhibit B hereto.

Each Administrator is authorized to establish an Early Voting Ballot Board for their respective counties and to designate the Presiding Judge of such Early Voting Ballot Board. The Presiding Judges of the Early Voting Ballot Board shall appoint two or more additional members to constitute their respective Early Voting Ballot Board members and, if needed, the Signature Verification Committee members required to efficiently process the early voting ballots.

SECTION 3. Any legally permissible voting method may be used for early voting and Election Day voting by personal appearance, and when required by the Code, at least one accessible voting system per polling place will be provided. Certain early voting may be conducted by mail according to the Code.

SECTION 4. The Board authorizes each Administrator to utilize a Central Counting Station (the *Stations*) as provided by the Code. The Administrators, or designees thereof, are

hereby appointed as the Manager of their respective Stations who will establish a written plan for the orderly operation of the Stations according to the Code. The Board authorizes the Administrators, or the designees thereof, to appoint the Presiding Judges, the Tabulation Supervisors, and the Programmers of their respective Stations and may appoint Station clerks as needed or desirable. The Administrators will publish (or cause to be published) notice and conduct testing on the automatic tabulation equipment relating to the Station and conduct instruction for the officials and clerks for their respective Stations according to the Code.

SECTION 5. The official ballot shall be prepared according to the Code so as to permit voters to vote “FOR” or “AGAINST” the aforesaid measure that shall appear on the ballot substantially as follows:

PROPOSITION A

THE ISSUANCE OF \$ _____ OF BONDS BY THE MEDINA VALLEY INDEPENDENT SCHOOL DISTRICT FOR SCHOOL FACILITIES, AND THE LEVYING OF A TAX IN PAYMENT THEREOF. THIS IS A PROPERTY TAX INCREASE.

PROPOSITION B

THE ISSUANCE OF \$ _____ OF BONDS BY THE MEDINA VALLEY INDEPENDENT SCHOOL DISTRICT FOR SCHOOL STADIUM FACILITIES, AND THE LEVYING OF A TAX IN PAYMENT THEREOF. THIS IS A PROPERTY TAX INCREASE.

SECTION 6. All resident, qualified voters of the District shall be permitted to vote at the Election, and on Election Day, such voters shall vote at the designated polling places. The Election shall be held and conducted according to the Code and other applicable law. To the extent required by law, materials and proceedings relating to the Election shall be printed in both English and Spanish.

SECTION 7. Notice of election, including a Spanish translation thereof, shall be published at least one time in a newspaper of general circulation in the District, with such publication occurring not more than 30 days and not less than 10 days before Election Day. Moreover, a substantial copy of this Order and the voter information attached to and incorporated herein for all purposes, including a Spanish translation thereof, shall be posted (a) not less than 21 days prior to Election Day (1) on the bulletin board used for posting notices of Board meetings, (2) in three additional public places within the District’s boundaries, (3) in a prominent location on the District’s internet website, and (b) in a prominent location at each polling place on Election Day and during early voting. A sample ballot shall be posted on the District’s internet website not less than 21 days prior to Election Day.

SECTION 8. As required by and in accordance with Section 3.009(b)(5) and (7) through (9) of the Code, the District, as of the date of this order, had outstanding an aggregate principal amount of debt equal to \$ _____; the aggregate amount of the interest owed on such District debt obligations, through respective maturity, totaled \$ _____; and the District levied an ad valorem debt service tax rate for its outstanding debt obligations of \$ _____ per \$100 of taxable

assessed valuation. Based on the bond market conditions on the date of the Board's adoption of this Order, the maximum interest rate for any series of bonds authorized at the Election is ___% (expressed as a net effective interest rate applicable to any such series of bonds). The bonds that are the subject of this Election shall mature serially or otherwise over a specified number of years (but not more than 40 years from their date), as prescribed by applicable Texas law, though the District estimates that, based on current bond market conditions, such bonds will amortize over a 30-year period from their respective date of issue. The foregoing estimated maximum net effective interest rate and amortization period are only estimates, provided for Texas statutory compliance; they do not serve as a cap on the per annum interest rate at which any series of bonds authorized at the Election may be sold, or the amortization period for bonds that are the subject of this Election.

SECTION 9. The Board authorizes the District's President of the Board of Trustees, the Superintendent of Schools, or their designees to negotiate and enter into one or more joint election agreements, election services contracts, and/or similar contracts or agreements with the County, acting by and through the Administrators, and any Participants if desired or if required to comply with applicable law, as permitted and in accordance with the Code. In addition, the Board authorizes the President of the Board of Trustees, the Superintendent of Schools, or their designees to make such technical modifications to this Order that are necessary for compliance with applicable Texas or federal law or to carry out the intent of the Board, as evidenced herein.

SECTION 10. The recitals contained in the preamble hereof are hereby found to be true, and such recitals are hereby made a part of this Order for all purposes and are adopted as a part of the judgment and findings of the Board.

SECTION 11. All orders and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Order are hereby repealed to the extent of such conflict, and the provisions of this Order shall be and remain controlling as to the matters ordered herein.

SECTION 12. This Order shall be construed and enforced in accordance with the laws of the State of Texas and the United States of America.

SECTION 13. It is officially found, determined, and declared that the meeting at which this Order is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Order, was given, all as required by Chapter 551, as amended, Texas Government Code.

SECTION 14. If any provision of this Order or the application thereof to any person or circumstance shall be held to be invalid, the remainder of this Order and the application of such provision to other persons and circumstances shall nevertheless be valid, and the Board hereby declares that this Order would have been enacted without such invalid provision.

SECTION 15. This Order shall be in force and effect from and after its final passage, and it is so ordered.

* * *

PASSED AND APPROVED on February 15, 2022.

MEDINA VALLEY INDEPENDENT SCHOOL
DISTRICT

Mario De Leon
President, Board of Trustees

ATTEST:

Jennilea Campbell
Secretary, Board of Trustees

(DISTRICT SEAL)

[Signature Page to Bond Election Order]

Exhibit A (Anexo A)

ELECTION DAY May 7, 2022 (**DÍA DE LA ELECCIÓN** 7 de mayo de 2022)

District's website (*sitio web del Distrito*): <https://www.mvisd.com/>

Medina County's website (*sitio web del Condado de Medina*):

<https://www.medinacountytexas.org/page/medina.Elections>

Bexar County's website (*sitio web del Condado de Bexar*):

<https://www.bexar.org/1568/Elections-Department>

Election Day Polling Locations open from 7 a.m. to 7 p.m.

(*Lugares de votación del Día de la Elección abiertos de 7 a.m. a 7 p.m.*)

TENTATIVE

| District Precinct (<i>Precinto del Distrito</i>) | Medina County Precincts (<i>Precintos del Condado de Medina</i>) | Bexar County Precincts (<i>Precintos del Condado de Bexar</i>) | Polling Place* (<i>Lugar de la votación*</i>) |
|---|---|---|--|
|---|---|---|--|

* Medina and Bexar Counties participate in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters will be able to cast their Election Day ballots at any of the Vote Centers identified on their County's website.

(** Condado de Medina y Bexar participa en el programa de Lugar de Votación del Condado bajo la Sección 43.007, según enmendada, el Código Electoral de Texas. Los votantes registrados podrán emitir sus boletas el día de las elecciones en cualquiera de los centros de votación identificados en el sitio web su condado*)

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Exhibit B (Anexo B)

EARLY VOTING (VOTACIÓN ANTICIPADA)

District's website (*sitio web del Distrito*): <https://www.mvisd.com/>

Applications for voting by mail should be received no later than the close of business on April 26, 2022. (*Las solicitudes de votación por correo deben ser recibidas a más tardar al cierre de operaciones del 26 de abril de 2022.*)

Voters entitled to vote an early ballot by personal appearance may do so at any Early Voting site in their county of registration. (*Los votantes con derecho a votar una boleta temprana por comparecencia personal pueden hacerlo en cualquier sitio de votación temprana en su condado de registro.*)

Medina County

Website (*sitio web*): <https://www.medinacountytexas.org/page/medina.Elections>

Applications for voting by mail should be sent to (*Las solicitudes para votar por correo deben enviarse a*):

Early Voting Clerk (*secretario de votación anticipada*): Lupe Torres
mailing & physical address (*dirección de envío y física*): 1300 Ave. M #108 Hondo, TX 78861
phone (*teléfono*): (830) 741-6104 / fax (*fax*): (830) 741-6007
email (*correo electrónico*): elections@medinacountytexas.org

Bexar County

Website (*sitio web*): <https://www.bexar.org/1568/Elections-Department>

TENTATIVE

| | | |
|-------------------|-----------------------------------|--------------------|
| April 25-29, 2022 | (<i>25-29 de abril de 2022</i>) | 8:00 am – 6:00 pm |
| April 30, 2022 | (<i>30 de abril de 2022</i>) | 10:00 am – 6:00 pm |
| May 1, 2022 | (<i>1 de mayo de 2022</i>) | 12:00 pm – 6:00 pm |
| May 2-3, 2022 | (<i>2-3 de mayo de 2022</i>) | 8:00 am – 8:00 pm |

Bexar County Elections Department, 1103 S. Frio, San Antonio, TX 78207
[*main location (ubicación principal)*]

Brookhollow Library, 530 Heimer Road, San Antonio, TX 78232
Castle Hills City Hall (Council Chamber), 209 Lemonwood Drive, Castle Hills, TX 78213

Claude Black Center, 2805 East Commerce Street, San Antonio, TX 78202
 Cody Library, 11441 Vance Jackson Road, San Antonio, TX 78230
 Old Converse City Hall, 405 S. Seguin Road, Converse, TX 78109
 Copernicus Community Center, 5003 Lord Road, San Antonio, TX 78220
 Cortez Library, 2803 Hunter Blvd., San Antonio, TX 78224
 Elmendorf Admin Bldg., 8304 FM 327, Elmendorf, TX 78112
 Encino Branch Library, 2515 East Evans Road, San Antonio, TX 78259
 Great Northwest Library, 9050 Wellwood, San Antonio, TX 78250
 Henry A. Guerra, Jr. Library, 7978 W. Military Drive, San Antonio, TX 78227
 John Igo Library, 13330 Kyle Seale Parkway, San Antonio, TX 78249
 Johnston Library, 6307 Sun Valley Drive, San Antonio, TX 78227
 Julia Yates Semmes Library @ Comanche Lookout Park, 15060 Judson Road, San Antonio, TX 78247
 Kirby City Hall, 112 Bauman Street, Kirby, TX 78219
 Las Palmas Library, 515 Castroville Road, San Antonio, TX 78238
 Leon Valley Conference Center, 6421 Evers Road, San Antonio, TX 78240
 Lion's Field, 2809 Broadway, San Antonio, TX 78209
 Maury Maverick, Jr. Library, 8700 Mystic Park, San Antonio, TX 78254
 Mission Library, 3134 Roosevelt Ave., San Antonio, TX 78214
 Northwest Vista College, 3535 N. Ellison Drive, San Antonio, TX 78251
 Northside Activity Center, 7001 Culebra Road, San Antonio, TX 78238
 Olmos Park City Hall, 120 El Prado Drive, San Antonio, TX 78212
 Parman Library @ Stone Oak, 20735 Wilderness Oak, San Antonio, TX 78258
 Precinct 1 Satellite Office, 3505 Pleasanton Road, San Antonio, TX 78221
 Schaefer Library, 6322 US Hwy 87 E., San Antonio, TX 78222
 Shavano Park City Hall (Lobby), 900 Saddletree Court, San Antonio, TX 78231
 Southside ISD Admin Bldg., 1460 Martinez-Losoya Road, San Antonio, TX 78221
 Tobin Library @ Oakwell, 4134 Harry Wurzbach Road, San Antonio, TX 78209
 Universal City Library, 100 Northview Drive, Universal City, TX 78148
 UTSA (Bexar Room), 1 UTSA Circle, San Antonio, TX 78249
 Wonderland Mall of the Americas (Crossroads), 4522 Fredericksburg Road, San Antonio, TX 78201
 Woodlawn Pointe Center (Board Room), 702 Donaldson Ave., San Antonio, TX 78201

Applications for voting by mail should be sent to *(Las solicitudes para votar por correo deben enviarse a)*:

Early Voting Clerk (*secretario de votación anticipada*): Jacque Callanen
 mailing & physical address (*dirección de envío y física*): 1103 S. Frio, Ste. 100, San Antonio, TX 78207
 phone (*teléfono*): (210) 335-8683 / fax (*fax*): (210) 335-0371
 email for ABBM (*correo electrónico por ABBM*): votebymail@bexar.org
 email for FCPA (*correo electrónico por FPCA*): FPCA@bexar.org

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WAIVER OF NOTICE AND CONSENT TO SPECIAL MEETING

WE, the undersigned members of the Board of Trustees of the Medina Valley Independent School District HEREBY WAIVE NOTICE and CONSENT to the holding of a special meeting of the Board of Trustees to be held on February 15, 2022 at 6:30 p.m., in the regular meeting place of the Board of Trustees for the purpose of passing, adopting, or otherwise acting upon

AN ORDER CALLING A BOND ELECTION TO BE HELD BY THE MEDINA VALLEY INDEPENDENT SCHOOL DISTRICT, MAKING PROVISION FOR THE CONDUCT OF A JOINT ELECTION, AND RESOLVING OTHER MATTERS RELATED TO SUCH ELECTION

and for the purpose of acting upon such other matters as may properly come before such meeting.

| | | |
|----------------|---------------------------------------|------------------------------------|
| _____ Dated | _____ Absent Member's Printed Name | _____ Absent Member's Signature |
|----------------|---------------------------------------|------------------------------------|

| | | |
|----------------|---------------------------------------|------------------------------------|
| _____ Dated | _____ Absent Member's Printed Name | _____ Absent Member's Signature |
|----------------|---------------------------------------|------------------------------------|

| | | |
|----------------|---------------------------------------|------------------------------------|
| _____ Dated | _____ Absent Member's Printed Name | _____ Absent Member's Signature |
|----------------|---------------------------------------|------------------------------------|

* * * *

CERTIFICATE OF BOARD SECRETARY

THE STATE OF TEXAS §
COUNTY OF MEDINA §
MEDINA VALLEY INDEPENDENT SCHOOL DISTRICT §

THE UNDERSIGNED HEREBY CERTIFIES that:

On February 15, 2022, the Board of Trustees (the *Board*) of the Medina Valley Independent School District (the *District*) convened in regular session at its regular meeting place in the District (the *Meeting*), the duly constituted members of the Board being as follows:

| | | | |
|-------------------|----------------|------------------|---------|
| Mario De Leon | President | Beth Zinsmeyer | Trustee |
| Terry Goff | Vice President | Shannon Beasley | Trustee |
| Jennilea Campbell | Secretary | Paula Davidson | Trustee |
| | | Veronica Cavazos | Trustee |

and all such persons were present, except the following: _____, thus constituting a quorum. Among other business considered at the Meeting, the attached Order (the *Order*) entitled:

AN ORDER CALLING A BOND ELECTION TO BE HELD BY THE MEDINA VALLEY INDEPENDENT SCHOOL DISTRICT, MAKING PROVISION FOR THE CONDUCT OF A JOINT ELECTION, AND RESOLVING OTHER MATTERS RELATED TO SUCH ELECTION

was introduced for the Board’s consideration. After presentation and discussion, a motion was made by Trustee _____ that the Order be passed. The motion was seconded by Trustee _____ and carried by the following vote as shown in the official minutes of the Board:

_____ voted “For” _____ voted “Against” _____ abstained

The attached Order is a true and correct copy of the original on file in the official records of the District; the duly qualified and acting members of the Board on the date of the Meeting are those persons shown above and, according to the records of my office, each member of the Board was given actual notice of the time, place, and purpose of the Meeting and had actual notice that the Order would be considered; the Meeting and deliberation of the aforesaid public business, was open to the public; and written notice of the Meeting, including the subject of the Order, was posted and given in advance thereof in compliance with the provisions of Chapter 551, as amended, Texas Government Code.

SIGNED AND SEALED on _____, 2022.

Jennilea Campbell
Secretary, Board of Trustees

(DISTRICT SEAL)