Finance Committee Meeting
Tuesday, October 13, 2026 6:30 PM Eastern

Pennridge School District Board Room
1200 North 5th St
Perkasie, PA 18944

1. Public Comment on Agenda Items
    - 1.A. Public Comment According to Policy #903
2. Review contracts for approval:
    - 2.A. Children's Hospital of Philadelphia
    - 2.B. The Springtime School
    - 2.C. LearnWell
    - 2.D. SMart Center
    - 2.E. ePlus Technology
    - 2.F. Scholastic Book Fairs
    - 2.G. Bucks County Intermediate Unit
    - 2.H. Pennsylvania Economy League
3. Student Activity Account as requested below
4. Act 1 Index for Fiscal year 2027-2028 set at 3.6%
5. Review 2027-2028 Budget Calendar
    - 5.A. Act 1 Timeline
    - 5.B. Non-Act 1 Timeline
6. Act 1 Budget recommendation
    - 6.A. 2027-2028 Act 1 Budget Resolution not to exceed Act 1 index of 3.6%
7. Budget update
8. Public Comment
9. Next Meeting

## INDEPENDENT CONTRACTOR AGREEMENT

**THIS AGREEMENT,** made and entered for the **2026-2027 School Year** by and between the Pennridge School District, a Second Class School District of the Commonwealth of Pennsylvania (the "District") and **Children's Hospital of Philadelphia (CHOP)**, an independent contractor (the "Contractor")

**WITNESSETH:**

**WHEREAS,** the District desires to retain the services of the Contractor, and the contractor desires to render services to the District upon the terms and conditions hereinafter stated:

**NOW, THEREFORE,** the parties hereto, intending to be legally bound, do hereby promise and agree as follows:

**I. SERVICES:** The District hereby retains the Contractor and the Contractor hereby agrees to render services upon the terms and conditions hereinafter set forth and as further described in the specifications, purchase order or quotation attached as Exhibit A.

**II. TERM:** Subject to the provisions for termination as hereinafter provided, the term of this Agreement, as amended from time to time, will be for **the 2026-2027 School Year.**

**III. POSITION:** The Contractor shall provide the services set forth in Exhibit A for the District. Contractor will operate within the policies of the District, as amended from time to time, and the goals, policies and procedures now or at some date established or approved by the District/Administration. Contractor shall maintain a current Child Abuse History Clearance as provided by the Pennsylvania Department of Public Welfare and will provide a satisfactory criminal history background check to the District for each individual engaged by Contractor to provide services who will come in direct contact with children, including Contractor (if an individual).

**IV. OTHER EMPLOYMENT:** The Contractor shall devote such reasonable time as shall be needed to render such services. The District acknowledges that the Contractor may, during the term of the Agreement, be engaged in other business activity and may be engaged in rendering the same or similar services to other organizations.

**V. COMPENSATION:** The Contractor's compensation for all services to be rendered under this Agreement shall be a set fee agreed upon between the parties, as follows: **See Exhibit A for Student #**_2027-05_____. Any conflict between the provision of this Agreement and Exhibit "A" shall be resolved in favor of this Agreement.

**VI. RESERVATION OF RIGHTS/TERMINATION:** Unless expressly waived or modified herein, the District reserves all rights conferred upon it by law, whether express or implied. Without limiting the foregoing, the District shall have the right to terminate this Agreement at any time for its convenience or for cause. In the event the District terminates this agreement pursuant to this Paragraph VI, Contractor shall be

entitled to all reasonably earned fees. The District shall receive a pro-rata refund of any prepaid, unearned fees.

VII. **ILLEGAL COMPENSATION:** The Contractor acknowledges and agrees that Contractor shall not accept or receive, directly or indirectly, any bribes, kickbacks, donations, loans, commissions, or other payments regardless of form whether in money, property or services, in connection with this Agreement and, further, Contractor shall not allow anyone under Contractor's supervision or employment to receive, directly or indirectly, any bribes, kickbacks, donations, loans, commissions, or other payments regardless of form whether in money, property or services, in connection with this Agreement. All compensation to the Contractor relating to any business transaction, in which the District is involved, shall be paid by the District only.

VIII. **RELATIONSHIP:** Nothing in the Agreement shall be considered to create the relationship of employer and employee between the parties hereto and the Contractor shall be deemed at all times an independent contractor.

IX. **SECURITY:** Contractor will abide by the District's policies and procedures to keep the District's facilities and property free from damage. Contractor will observe all safety rules of the District as well as those of state and federal authorities.

X. **CONFIDENTIALITY:** Contractor acknowledges that this Agreement creates a relationship of confidence and trust on the part of Contractor for the benefit of the District. During the term of this Agreement, Contractor may be responsible, in whole or in part, for the creation of, or may acquire, certain confidential information of the District, including but not limited to education records under the Family Educational Rights and Privacy Act, 20 U.S.C. § 1232g et seq. and/or protected health information under the Health Insurance Portability and Accountability Act of 1996, Pub. L. 104-191, and acknowledges that the District would not have entered into this Agreement unless it were assured that all confidential information would be held in confidence by Contractor and for the sole benefit of the District. During the term of this Agreement and at all times thereafter, Contractor will keep all of such confidential information in confidence and will not disclose any of the same to any other person, except the Contractor's personnel who are entitled thereto and other persons designated in writing by the District. Contractor will not cause, suffer or permit the confidential information to be used for the gain or benefit of any party other than the District or for Contractor's personal gain or benefit outside the scope of the Contractor's engagement by the District hereunder. The Contractor shall take all reasonable action that the District deems necessary or appropriate to prevent the unauthorized use or disclosure of, or to protect the District's interests in such confidential information.

XI. **COMPLIANCE WITH POLICY/LAW:** Contractor shall comply with all policies, procedures and regulations of the District as established and amended from time to time as well as all applicable state and federal laws and regulations, including but not limited to the provisions of the Pennsylvania Right to Know Law, 65 P.S. 67.101 et seq., regarding possession of public records by agency contractors. In the event the District receives a request for access to a public record that is in the possession of Contractor, the District shall notify Contractor of the request and Contractor shall

provide the District with the requested record in a timely manner so as to enable District compliance with the Pennsylvania Right to Know Law.

**XII. INDEMNITY:** Contractor hereby agrees to indemnify, defend and hold harmless the District from and against any and all claims, suits, damages and liability of any kind arising as a result of or caused by the negligence, recklessness, or intentional acts or omissions of Contractor, its agents, officers, employees or contractors and/or the breach by Contractor of any of its obligations hereunder.

**XIII. NOTICE:** Any notice required or permitted to be given under this Agreement shall be sufficient if in writing, and sent by Registered Mail or delivered: (i) to the residence or office of the Contractor, as stated in Exhibit A; and (ii) to the District at the administrative offices of the District at 1200 N. Fifth St., Perkasie, PA 18944.

**XIV. WAIVER:** The Waiver by the District of a breach of any provisions of this Agreement by the Contractor shall not operate or be construed as a waiver of any subsequent breach by the Contractor.

**XV. BINDING EFFECT:** The Agreement shall be binding upon and shall inure to the benefit of the parties hereto, their respective heirs, representatives, successors and assigns, but shall not be assignable by the Contractor without the prior written consent of the District.

**XVI. ENTIRE AGREEMENT:** This Agreement shall be deemed to express, embody and supersede all previous understandings, agreements and commitments, whether written or oral, between the parties hereto with respect to the subject matter hereof and to fully and finally set forth the entire agreement between the parties hereto. No modifications shall be binding unless stated in writing and signed by both parties hereto with the approval of the Board of Directors of the District.

**XVII. GOVERNING LAW:** This Agreement shall be governed by the laws of the Commonwealth of Pennsylvania.

**IN WITNESS WHEREOF,** the parties hereto have executed this Agreement on the dates set forth below, each intending to be legally bound.

| **DISTRICT** | **CONTRACTOR** |
|---|---|
| **PENNRIDGE SCHOOL DISTRICT** | **Children's Hospital of Philadelphia (CHOP)** |
| **By:** _____ | **By:** _____ |
| **Printed Name:**_____ | **Printed Name:**_____ |
| **Date:** _____ | **Date:** _____ |

**GUARANTEE OF PAYMENT**
**AGREEMENT**
**FOR HOSPITAL SCHOOL SERVICES**
**SCHOOL YEAR 2026-2027**

**Institution:** CHILDREN'S HOSPITAL OF
PHILADELPHIA
SCHOOL PROGRAM
3401 CIVIC CENTER BOULEVARD
PHILADELPHIA, PA 19104
chopschoolbilling@chop.edu

**Name of Child:** 2027-05

**Date of Birth:** [redacted]

**Initial Hospital Admission Date:** 8/23/2026

**Anticipated Duration of Admission:**
**Intermittent admissions possible throughout the 2026-2027 school year**
**Discharge date is currently undetermined.**

**Parent/Guardian Name and Address:**
[redacted]

**Billable Entity:** Pennridge School District (PA)

**School:** Pennridge South Middle School

**Grade:** 7

**Name and Title of Party Responsible For Payment:**
Pennridge School District,

**Rate and Conditions:**

•$68.59 per hour of service. CHOP teaching staff will make reasonable efforts to offer the Student up to 1 hour of instruction per day, for a maximum of up to 5 hours per week.
•If instructional time is missed, CHOP teaching staff will make reasonable efforts to make up this missed time within th e
same calendar month; however, the school district acknowledges that due to a variety of factors, some of which invol ve
accommodating the Student's medical needs, instructional time may not always be offered on a consistent basis.
•In order to meet the current educational needs of the Student, additional services may be needed in order for CHOP teaching staff to provide relevant instruction and documentation for the school. These services may include observation(s), assessment/testing, and/or school meeting(s) and will be billed at the same hourly rate as instructional time.
•All invoices submitted by CHOP shall be paid within thirty (30) days of their submission date.
•The Children's Hospital of Philadelphia will retain educational materials until 9/1/27.
•The school district acknowledges that although CHOP's Hospital School Program employs Pennsylvania certified teachers, the Hospital School Program is not a licensed or accredited school or education provider. Accordingly, nothing in this agreement shall be construed to mean CHOP is assuming any of the duties or responsibilities of the school district in providing education services to the Student, including but not limited to any duties or responsibilities arising out of any applicable federal, state or local law, such as the Individuals with Disabilities Education Act of 1990

Signature of Party Authorized and
Responsible For Payment:

Signature Date

Print Name and Title

SPRINGTIME SCHOOL
**POTENTIAL**

## THE SPRINGTIME SCHOOL
## EDUCATIONAL SERVICES TERMS AND CONDITIONS

Potential Inc., DBA The Springtime School (PI/SS), a Pennsylvania nonprofit corporation with principal place of business at 170 Pheasant Run, Suite 100, Newtown, Pennsylvania has offered admission to 2027-06 , a minor child ("Student"), from **July 1, 2026 - June 30, 2027**.

By placing the Student at Springtime School, School District and Student's Parents and Legal Guardians accept the terms and conditions set forth below.

### I. ADMISSION

PI/SS hereby agrees to serve as consultant and service provider in connection with instructional design and delivery of educational services for Student. School District and PI/ SS shall comply with Chapter 14 and Title 22 of the Pennsylvania Code and The Individuals with Disabilities Education Act (IDEA) or any other requirements issued by the Commonwealth of Pennsylvania, Department of Education, or any other applicable statue or ordinance regarding all aspects of the services referenced herein. All staff that PI/SS uses to provide any service to the student or who is in contact with the student will have current child abuse clearances and criminal histories as required by Pennsylvania law.

### II. TUITION AND TERMS OF PAYMENT

**Rates for Individualized Services**

| | | |
|---|---|---|
| Standard Tuition - per day | $179.52 | ✓ |
| Paraprofessional (1:1) - per day | $435.92 | ✓ |
| Physical Therapist - per hour | $241.31 | |
| Speech Therapist - per hour | $241.31 | ✓ |
| Occupational Therapist - per hour | $241.31 | ✓ |
| Additional Behavior or Psychological Services - per hour | $241.31 | ✓ |
| Activity and Meal Fees – per day | $15.58 | |

The tuition payment is calculated according to the Individualized Education Plan (IEP) and divided into equal payments per month for the remainder of this contract. The tuition payment is subject to change if the IEP services are updated while this contract is in effect. Extended school year services run for 30 days in July and August, and regular school year services run for 180 days from September through June, for a total of 210 days. Invoices will be sent each month following services. If there is a settlement agreement, its payment terms will take priority over the payment terms in this agreement.

If any balance due on the applicable payment plan remains unpaid for sixty (60) days after written demand for payment, the account may be referred to PI/SS's attorney for collection. All attorneys' fees and collection fees plus interest and costs, shall be added to the outstanding balance and shall be the responsibility of the payor. The default rate of interest shall be 10% per annum.

**Checks may be made to Potential Inc.** and sent to the following business office address:

Potential Inc.
3800 Horizon Blvd Ste 204
Feasterville-Trevose, PA 19053

**Automated Clearing House (ACH) payments are preferred. Routing #: 031308807 Acct #: 19079060**

## III. CLASSROOM ACCESS; DATA COLLECTION; REPORTING; CONSENT

PI/SS is committed to data-based decision making pursuant to ABA principles, and, as such, operates an extensive data collection and analysis program. Data from Student activities is collected on an ongoing basis and analyzed on a routine, periodic schedule. PI/SS shall supply formal reports on Student progress at regular intervals no less frequently than quarterly. Copies of such reports shall be made available to both the Student's parents and the District. PI/SS is in possession of the Student's most recent IEP and agrees at a minimum to adhere to the educational plan outlined therein. The Parent/Guardian shall have access to review the Student's progress and activities in the classroom.

## IV. ADDITIONAL PROVISIONS

1. PI / SS will terminate the placement upon the occurrence of any of the following:

   (a) failure to make any payment on or before the date it is due;
   (b) failure to make a payment on any other contract outstanding with PI/SS;
   (c) failure to perform any other provision of these Terms and Conditions; or
   (d) providing PI/SS with false information or signatures.

2. Upon or after the occurrence of any circumstance requiring termination of the placement, PI/SS will provide the Parent/Guardian and School District with notice, by certified mail or overnight delivery, addressed to the Parent/Guardian's last known address as shown on PI/SS's records, advising the Parent/Guardian and School District of the termination, and of the opportunity to cure the Event of Default within a thirty (30) day cure period. The notice will include details with respect to the performance necessary to cure. If the Parent/Guardian or the School District does not cure the circumstances requiring termination to the reasonable satisfaction of PI/SS in full as provided in the notice, PI/SS's rights shall include (not by way of limitation) the right to declare the acceleration of all sums due hereunder to be immediately due and payable.

3. The terms of this agreement shall be governed by the laws of the Commonwealth of Pennsylvania except to the extent supplemented, superseded or preempted by federal law.

4. The parties to this agreement consent and agree that all legal proceedings relating to the subject matter hereof shall be maintained in the Court of Common Pleas of Bucks County, Pennsylvania, or, if applicable, the United States Court District of the Eastern District of Pennsylvania, and all parties hereto consent and agree that jurisdiction and venue for such proceedings shall lie exclusively within said court. Service of process in any such proceeding may be made by certified mail, return receipt requested, directed to the respective party at the address set forth above.

5. Parent/Guardian or School District may terminate the placement upon no less than thirty (30) days prior written notice and opportunity to cure. If Parent/Guardian is financially responsible and is or becomes insolvent, is declared a "Distressed Parent/Guardian" under applicable Pennsylvania law, or is unable to pay any amounts due hereunder as said payments become due, then this agreement shall automatically terminate upon the election of PI/SS and all payments required hereunder for the remaining school year shall be accelerated and become automatically due and payable to PI/SS within ten (10) days. If said payment is not received, Student shall not be entitled to continue to be matriculated at PI/SS and Student's records shall be forwarded by PI/SS. If said payment is received, Student shall be entitled to remain for the remainder of the applicable term.

6. The parties hereby agree to indemnify, defend and hold harmless the other from and against any and all claims, suits, damages and liability of any kind arising as a result of or caused by the negligent or more culpable acts or omissions of the party or its employees, officers, or assigns and/or the breach by the party of any of its obligations hereunder.

| **School District Representative** | **PI/SS Representative** |
|---|---|
| Signature Date | Signature Date |
| Print Name and Title | Print Name and Title |
| Address | 170 Pheasant Run Ste 100, Newtown, PA 18940<br>Address |

## INDEPENDENT CONTRACTOR AGREEMENT

**THIS AGREEMENT,** made and entered for the **2026-2027 School Year** by and between the Pennridge School District, a Second Class School District of the Commonwealth of Pennsylvania (the "District") and **LearnWell**, an independent contractor (the "Contractor")

**WITNESSETH:**

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**V. COMPENSATION:** The Contractor's compensation for all services to be rendered under this Agreement shall be a set fee agreed upon between the parties, as follows: **See Exhibit A for Student #**__2027-07_____. Any conflict between the provision of this Agreement and Exhibit "A" shall be resolved in favor of this Agreement.

**VI. RESERVATION OF RIGHTS/TERMINATION:** Unless expressly waived or modified herein, the District reserves all rights conferred upon it by law, whether express or implied. Without limiting the foregoing, the District shall have the right to terminate this Agreement at any time for its convenience or for cause. In the event the District terminates this agreement pursuant to this Paragraph VI, Contractor shall be

entitled to all reasonably earned fees. The District shall receive a pro-rata refund of any prepaid, unearned fees.

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**XVI. ENTIRE AGREEMENT:** This Agreement shall be deemed to express, embody and supersede all previous understandings, agreements and commitments, whether written or oral, between the parties hereto with respect to the subject matter hereof and to fully and finally set forth the entire agreement between the parties hereto. No modifications shall be binding unless stated in writing and signed by both parties hereto with the approval of the Board of Directors of the District.

**XVII. GOVERNING LAW:** This Agreement shall be governed by the laws of the Commonwealth of Pennsylvania.

**IN WITNESS WHEREOF,** the parties hereto have executed this Agreement on the dates set forth below, each intending to be legally bound.

| **DISTRICT** | **CONTRACTOR** |
|---|---|
| **PENNRIDGE SCHOOL DISTRICT** | **LearnWell** |
| **By:** _____ | **By:** _____ |
| **Printed Name:**_____ | **Printed Name:**_____ |
| **Date:** _____ | **Date:** _____ |

# LearnWell

**Date: 9/15/2026**
**To: Debbie Bradley**
**Fax Number/Email: dbradley@pennridge.org**
**From: Stacy Connolly, sconnolly@learnwelleducation.com**
**File Number: Ref-538296**

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A student from your district has been admitted to a medical facility we partner with to provide educational services. Following this cover page is a one page agreement that must be signed and returned.

At the bottom of this page is additional information you may find helpful.

If you have any questions, please contact our office and someone will gladly assist you.

We look forward to working with both your school district and students.

Sincerely,

Kathleen Egger
VP Teaching Operations
*ph: 508-732-9101*

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**PROCEDURE:** Students assigned to LearnWell receive direct instruction and continuous administrative support. Instructors are assigned within 24 hours of our company's notification of the requirement for services. For each student served, LearnWell makes its best effort to obtain the student's individual course work from his or her school, complete the assignments with the student in a classroom setting, and return the course work to the student's school system to ensure the student remains up to date with their academics. A session report for each class session with the student is completed to document the details of the session and can be provided to the district at any point in time, upon request.

**BILLING:** LearnWell submits an invoice to the school system, on a weekly or monthly basis (depending on preference), and payment is expected within 30 days of receipt of invoice.

**COMMITMENT:** *THERE IS NO REQUIRED MINIMUM COMMITMENT FROM YOUR SCHOOL SYSTEM.* LearnWell will work with one student or one hundred students. We work in conjunction with any existing instructors and only provide services to those students assigned to our program. We will accept any preexisting assignments, or handle all issues, for which schools feel our support would be beneficial to the students.

LearnWell

**TO: Ernest Johnson**
**INSTRUCTION FOR:** 2027-07
**ADMISSION DATE: 8/31/2026**
**SERVICES TO BEGIN: 9/14/2026**
**LOCATION: Brooke Glen Behavioral Hospital**
**INSTRUCTION (hrs/wk): 10**
**File Number: Ref-538296**

**Additional Notes:**
LearnWell will provide direct instruction and administrative support based on the student's curriculum and/or IEP. LearnWell warrants that all personnel providing direct instruction to students have had criminal background and child welfare checks and do not have criminal records such as would disqualify them to be employed in PA public schools.

LearnWell will perform the following specific actions to support your student:

1. 10 hours of educational services per week, delivered individually or in a classroom setting, by a certified teacher who is a direct employee of LearnWell
2. Ongoing communication via phone, fax, or e mail, with the applicable school officer to receive, complete and return the student's school work.
3. A Session Report that documents details of each teaching session (i.e. length of session, goals, student's attitude, etc.) will accompany all invoices, upon request.

**Absence Policy**: Our policy is to ensure all students that are cleared and capable of being seen in class sessions, are seen with 95% accountability.

**Your signature below authorizes instruction** to the student named above at the rate of **$64.65** per hour of instruction. Each hour of instruction delivered in any setting requires administrative and preparation time, and LearnWell bills an additional 33% for those services (i.e., each 3 hours of teaching generates one (1) hour of admin/prep time cost).

**APPROVAL SIGNATURE:** _____

**PRINT NAME:**_____

AFTER SIGNING, PLEASE RETURN THIS PAGE VIA FAX (508-732-9998) or EMAIL (intel@learnwelleducation.com).

LearnWell

## Academics Hospital Instruction Form

Child's Name [redacted] Date of Birth [redacted]

Home Address [redacted]

Number Street Apt/Suite City Zip

[redacted] Guardian Relationship to child am the legal guardian of child noted above.

Guardian printed name

Parent Guardian email [redacted] and telephone [redacted]

Child is in 9 grade and attends Pennridge H.S. in Pennridge

Grade School School District

Please contact _____

Name Phone Email

CHILD HAS IEP YES ☑ NO ☐ ABSENCES THIS SCHOOL YEAR 0

I request and authorize LearnWell to obtain and exchange academic information with the Local Education Agency (LEA), Colonial School District for in-person academics and/or virtual academics. Additionally, I authorize LearnWell to communicate with child's legal guardian, school district, and staff at the location where child is receiving treatment to potentially coordinate and provide additional academics and counseling. I also authorize disclosure of behavioral health treatment hospitalization dates and projected end date (discharge) for receiving in-person and/or virtual academics during hospitalization.

This authorization will expire on 08/31/27 (If not indicated, authorization will expire 1 yr from signature date)

9/4/2026 [redacted]

Date Patient Signature (required for ages 14 and older)

X 8-31-2026 X [redacted] Guardian

Date Legal Guardian Signature Relationship

**VERBAL CONSENT**

Legal Guardian Name Relationship Staff receiving verbal consent signature Date Time

**Physician Statement**

Child was admitted on 08/31/26 for diagnosis requiring Inpatient Behavioral Health Treatment to:

Brooks Glen Behavioral Hospital, 7170 [illegible] Philadelphia PA 19034 (215) 641-5300

The anticipated discharge date is currently 09/[illegible] [illegible] education service)

Physician Signature _____

This authorization is intended to allow LearnWell to release information [illegible] release and in the best interest of the patient. This release of information demonstrates compliance with the Health [illegible] Privacy of Individually Identifiable Health Information (Privacy Standards), 45 CFR 160 and 164 [illegible] promulgated there under. You have the right to revoke this authorization, by written request, at any time. The [illegible] released in response to this authorization. Once the above information is disclosed, it may be subject to redisclosure [illegible] federal regulations.

# Service Agreement

## Client Name & Contact Information

1. Organization/School District: Pennridge School District
2. Main Contact Name: Scott Ware
3. Main Contact Telephone Number:
4. Main Contact Email Address: sware@pennridge.org
5. **Student's Name:** 2027-08

☐ Check here if Billing Contact Same as above Main Contact, or please complete:

1. Billing Contact: Chelsea Lear
2. Billing Contact Email: clear@pennridge.org
3. Billing Contact Phone: 215-453-2718

## Contractor Name & Contact Information

SMart Center
Office Address: 261 Old York Rd Ste 900 Jenkintown Pa 19046

**Scheduling Contact:** Mary Kate Nolen
Email Address: mknolen@SelectiveMutismCenter.org
Phone: 215-887-5748 x106

**Billing Contact**: Laura Bansemer
Email: lbansemer@SelectiveMutismCenter.org
Phone: 215-887-5748 x101

**Billing Address for Payments:**
Check Payments can be made out to "SMart Center"
PLEASE SEND CHECK PAYMENTS TO:
Dr Elisa Shipon-Blum
6044 Creekside Drive
Flourtown, PA. 19031

**Available SMart Center Services**

**For a full listing of Professional Services & Fees offered through the SMart Center click the below:**

- SMart Center Services & Pricing (password: bridge)

**Agreed Upon Services:**

**List Specific Services:**

**1. Psychotherapy Consultations with Jennifer Brittingham, MA, LPC as requested by school district**

**2. School Consultations (60 or 30-Mins) with Jennifer Brittingham, MA, LPC as requested by school district**

*(see service descriptions below)*

## Psychotherapy Follow-up Consults

For those eligible, parents/children or teens are seen weekly for a more typical psychotherapy experience. Each session is 45 min and builds upon the next. Families will update their clinician during their session. Clinicians will troubleshoot and therapy will be performed/practiced during this session. Clinicians will provide, when appropriate, relevant handouts or updated goals/strategies.

Program Fee with Jennifer Brittingham, MA, LPC: **$150**

**School Consultation**

This service, conducted by phone or web-conferencing, is designed to aid in the support and coaching of school professionals working with a student with selective mutism, social anxiety, and/or extreme shyness. This is an opportunity for an open dialogue between school personnel and our clinical team to promote understanding of a child/teen's social communication challenges, the recommended strategies for increased social communication, and how adjustments can be made given the needs of the specific school. We can discuss 504 or IEP plans during these consultations. This service includes a professional review of our school assessment form, one hour or thirty-minute session time, and a clinical summary report including supporting articles/handouts.

*Service fee details*
Includes 30 to 60-minute phone or web-conferencing session with school professionals and clinical time before the appointment for clinician to review parent and school assessment forms.

Program Fee with Jennifer Brittingham, M.A., LPC: 30-minute consult **$300**, 60-minute consult **$500**

**OR**

☐ Check here to confirm agreement to render any of our professional services available as requested by a school district employee or by designated personnel only.

If only designated school personnel may schedule services, please list their name(s) & contact information here:

_____

**Service Terms**

**Dates of Service(s) or Valid date range (eg school year):**

**2026 to 2027 School Year**

**Payment Policy:**

With the demand for services and clinical team member's time, we require a purchase order promising the total service fee payment or a signed contract no later than 3 days prior to services being rendered. Service payment is due four weeks following the service being rendered.

**Cancellation Policy:**

We ask for as much notice as possible prior to a scheduled consult if it needs to be rescheduled. We have a long waiting list for appointments and the sooner you let us know, the better the opportunity to allow for another patient in need of our services to take that time. We understand that unforeseen circumstances can cause an organization/family to cancel their appointment. Our office staff sends out reminders via email. ***If we receive less than 24 hours' notice that a consult time needs to be rescheduled, then the consult payment is still due as previously scheduled. Less than 24 hours' notice cancellations & no show appointments, unless a sudden emergency occurs where documentation can be provided, are not acceptable and payment is required for the no-show appointment.***

## Special Considerations

Please add any special considerations/terms below:

As provided by Pennridge School District:

1. **Relationship of the Parties.** Nothing in the Agreement shall be considered to create the relationship of employer and employee between Smart Center and Pennridge School District and Smart Center shall be deemed at all times an independent contractor of Pennridge School District.

2. **Indemnity.** Smart Center hereby agrees to indemnify, defend and hold harmless the Pennridge School District from and against any and all claims, suits, damages and liability of any kind arising as a result of or caused by the negligence, recklessness, or intentional acts or omissions of Smart Center, its agents, officers, employees or contractors and/or the breach by Smart Center of any of its obligations hereunder. Further, Smart Center understands and expressly agrees that the Pennridge School District is an agency of the Commonwealth of Pennsylvania and, as a matter of law, the provisions of the Sovereign Immunity Act and/or the Tort Claims Act cover Commonwealth property and employees, including the District's faculty, students, and officials acting within the scope of their employment, as well as claims relating to or arising out of this Agreement. Nothing in this Agreement is intended to waive any protection or provision of the Sovereign Immunity Act and/or the Tort Claims Act. Smart Center expressly understands and agrees that, as a matter of law, Pennridge School District cannot extend or bestow the protections granted to the District under the Sovereign Immunity Act and/or the Tort Claims Act to any other party to this contract including that party's officers, directors, employees, agents, and its members, parents, subsidiaries, corporate affiliates, and their officers, directors, employees and agents.

3. **Termination.** Pennridge School District reserves the right to terminate this agreement at any time for convenience.

4. **Entire Agreement.** This Agreement shall be deemed to express, embody and supersede all previous understandings, agreements and commitments, whether written or oral, between the parties hereto with respect to the subject matter hereof and to fully and finally set forth the entire agreement between the parties hereto. No modifications shall

be binding unless stated in writing and signed by both parties hereto with the approval of the Board of Directors of the District.

5. **GOVERNING LAW:** This Agreement shall be governed by the laws of the Commonwealth of Pennsylvania.

**Please sign to verify agreement of service, fee, and terms:**

**School District Representative Full Name:** _____

**Title:** _____

**Signature:** _____

**Date:**

***Additional comments/Information:***

**SMart Center Representative Full Name: Laura Bansemer**

**Title: Office Manager**

**Signature:** __*Laura Bansemer*_____

**Date: 10/1/26**

Technology

ePlus

**Customer Name:** PENNRIDGE SCHOOL DISTRICT
**Quote No:** 23590336
**Quote Name:** Sub1249160 | FLEX Renewal 2026
**Quotation Date:** 08/21/2026

**Sales Support Contact:** ERYN MAUGER
**Sales Support Phone:** 610-495-1224
**Sales Support Email:** EMAUGER@EPLUS.COM
**Account Executive:** HEATHER DELGROSSO
**Account Executive Phone:** 6104951232
**Account Executive Email:** Hdelgrosso@EPLUS.com

**Customer PO No:**
**Order No:**
**Expiration Date:** 09/22/2026

ePlus Technology inc, 13595 Dulles Technology Drive, Herndon, VA, 20171

**External Notes:** Term: 12.00 Months from 09/26/2026 to 09/25/2027 | Auto Renew: No | Billing: Prepaid

The following terms from Cisco apply to Customer's use of the products and services on this quote (the "Licensed Services"): the Cisco General Terms and any applicable Supplemental End User License Agreements and Offer Descriptions at https://www.cisco.com/c/en/us/about/legal/cloud-and-software/software-terms.html or such other terms as agreed between Cisco and Customer. By purchasing the Licensed Services through ePlus or its affiliates, Customer consents to ePlus, its affiliates and Cisco sharing Customer data with each other to the extent required to provide the Licensed Services.

| Line No. | Part Number | MFG | Description/Line Notes | QTY | Unit Price | Ext Price |
|---|---|---|---|---|---|---|
| 001 | A-FLEX-3 | CISCO | COLLABORATION FLEX PLAN 3.0 | 1 | 0.00 | 0.00 |
| 002 | A-FLEX-EAPL | CISCO | ENTW ON-PREMISES CALLING | 773 | 95.60 | 73,898.80 |
| 003 | A-FLEX-C-PRO | CISCO | WEBEX CALLING ENTITLEMENT | 3 | 0.00 | 0.00 |
| 004 | A-FLEX-SW-15-K9 | CISCO | ON-PREMISES SW BUNDLE V15 | 1 | 0.00 | 0.00 |
| 005 | A-FLEX-MSG-ENT | CISCO | MESSAGING ENTITLEMENT | 930 | 0.00 | 0.00 |
| 006 | A-FLEX-EACL-E | CISCO | ENTW WEBEX CALLING FOR EDUCATION | 2 | 91.86 | 183.72 |
| 007 | A-FLEX-CL-CA | CISCO | WEBEX CALLING COMMON AREA ENTITLEMENT | 1 | 0.00 | 0.00 |
| 008 | A-FLEX-P-UCXN | CISCO | UNITY CONNECTION SMART LICENSE (1) | 928 | 0.00 | 0.00 |
| 009 | A-FLEX-P-ER | CISCO | EMERGENCY RESPONDER SMART LICENSE (1) | 2319 | 0.00 | 0.00 |
| 010 | A-FLEX-ERC | CISCO | EMERGENCY RESPONSE CENTER CALL FEE PER LOCATION SE ARCH US<br>**Line Note:**<br>Charged one month in arrears at $38.53/instance. | 1 | 0.00 | 0.00 |
| 011 | A-FLEX-C-DEV-ENT | CISCO | CLOUD DEVICE REGISTRATION ENTITLEMENT | 930 | 0.00 | 0.00 |
| 012 | A-FLEX-EXP-RMS-S | CISCO | EXPRESSWAY RICH MEDIA SESSION INCLUDED WITH FLEX | 155 | 0.00 | 0.00 |
| 013 | A-FLEX-SME-S | CISCO | SESSION MANAGER | 1 | 0.00 | 0.00 |
| 014 | A-SW-EXPWY-15X-K9 | CISCO | EXPRESSWAY VERSION 15 RESTRICTED SOFTWARE | 1 | 0.00 | 0.00 |
| 015 | A-FLEX-P-ACC | CISCO | ACCESS SMART LICENSE (1) | 155 | 0.00 | 0.00 |
| 016 | A-FLEX-P-CA | CISCO | COMMON AREA SMART LICENSE (1) | 387 | 0.00 | 0.00 |
| 017 | A-FLEX-P-EA | CISCO | ON-PREMISES SMART LICENSE - EA (1) | 928 | 0.00 | 0.00 |
| 018 | A-FLEX-EDU-CUST | CISCO | EDUCATION CUSTOMER | 1 | 0.00 | 0.00 |
| 019 | A-FLEX-FILESTG-ENT | CISCO | FILE STORAGE ENTITLEMENT | 18600 | 0.00 | 0.00 |
| 020 | A-FLEX-PROPACK-ENT | CISCO | PRO PACK FOR CISCO CONTROL HUB ENTITLEMENT | 930 | 0.00 | 0.00 |
| 021 | A-FLEX-P-CALL | CISCO | PREM TO WEBEX CALLING / UCM CLOUD | 2 | 0.00 | 0.00 |
| 022 | SVS-FLEX-SUPT-BAS | CISCO | CISCO SUPPORT BASIC | 844 | 0.00 | 0.00 |
| 023 | A-FLEX-STD-CUBE | CISCO | CUBE STANDARD TRUNK SESSION LICENSE | 69 | 23.87 | 1,647.03 |
| 024 | A-FLEX-SRST-E | CISCO | SRST ENDPOINTS (1) | 1546 | 0.00 | 0.00 |
| Totals | | | | | | 75,729.55 |

SaaS Agreement Required

**Shipping:**
**Packing:**

| | |
|---|---|
| **Sub Total (USD):** | **75,729.55** |
| **Est. Tax (USD):** | **TBD if Applicable** |
| **Shp&Hnd (USD):** | **TBD** |
| **Total (USD):** | **75,729.55** |

All orders are governed by your organization's signed agreement with ePlus or applicable public sector contract; if there is no such agreement the Customer Terms and Conditions for Products and/or Services located at www.ePlus.com govern. No additional or contrary terms in a purchase order shall apply, and ePlus' performance shall not be deemed acceptance of any preprinted PO terms. Use of software, subscription services or other products resold by ePlus is subject to manufacturer/publisher end user agreements or subscription terms. Any periodic payment obligations for specific offerings, along with customer-incurred overages, consumption fees, add-ons, quantity adjustments and automatic renewals are non-cancelable for any reason except by public sector customers required by law to terminate due to non-appropriation of funds.

PLEASE NOTE: Recent supply chain disruption and tariffs on certain imports are causing price increases for many IT products, with little or no notice, and beyond ePlus' control. As a result, this quote is subject to change without notice, even before the expiration date reflected above. Related manufacturer policy changes may result in orders being non-cancelable and products non-returnable except in accordance with the manufacturer warranty. Please confirm pricing and other restrictions prior to order placement. Unless freight amount is indicated, or is zero, freight will be added to the invoice. Unless Bill-To company is exempt from Sales Tax, it will be added to the invoice. Recognizing that the global pandemic has disrupted operations for many organizations, ePlus will ship products for delivery in accordance with customer's written ship-to instructions and products will be deemed delivered notwithstanding any failure of customer personnel to sign for receipt due to facility closing or otherwise. Supply chain disruption and tariffs on certain imports in accordance with applicable law may cause price increases for many IT products, with little or no notice, and beyond [SELLER'S] control. When such increases occur, this quote is subject to change without notice, even before the expiration date reflected above.

ePlus offers flexible and easy leasing options for your IT equipment. Use leasing to increase your IT acquisition capability, overcome limited budgets, and manage the lifecycle of your assets. Contact an ePlus Leasing Coordinator at 1-703-984-8021 or leasing@eplus.com to receive a lease quote today.

| Customer Acceptance | Bill To | Ship To |
|---|---|---|
| Signature: _____ | PENNRIDGE SCHOOL DISTRICT | PENNRIDGE SCHOOL DISTRICT |
| Name: _____ | 1200 N 5TH STREET | 1200 N. 5TH STREET |
| Title: _____ | PERKASIE PA 18944 | DISTRICT ADMIN OFFICE |
| Date: _____ | UNITED STATES | PERKASIE PA 18944-1898 |
| Customer PO #: _____ | ACCOUNTS PAYABLE | UNITED STATES |
| | | ~~Diane Miller~~ Don Lezoche |

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*NGDC P2 4.2.4.3

SaaS Agreement Required

# CHANGE ORDER
# TO CISCO SUBSCRIPTION SERVICE AGREEMENT
# (NEW OR RENEWAL SUBSCRIPTION)

This Schedule is entered pursuant to the Cisco Subscription Service Agreement by and between ePlus Technology, inc. ("ePlus") and the Customer indicated below on the date set forth below (the "Agreement"), and shall amend and be fully incorporated into the Agreement. Capitalized terms used but not defined herein shall have the same meaning set forth in the Agreement.

| **Agreement Information** | |
|---|---|
| **Customer: PENNRIDGE SCHOOL DIST** | |
| **Date of Agreement: 09/19/2025** | **Agreement Original Quote #: 23357408** |
| **Additional Licensed Services Information** | |
| **Quote #: 23590336** | **Estimated Start Date:** 09/26/2026 |
| **Initial Term: 12.00** months | **Auto-Renewal:** ☒ No ☐ Yes, for 12 month terms |
| **Enterprise Agreement** ☒ Yes ☐ No | |
| **Cisco PSTN Calling Plan** ☐ Yes ☒ No | |
| **Invoicing Scheme:** ☐ Monthly Billing ☐ Annual Billing ☒ Pre-paid Term (please select one) | |
| **Initial Term Subscription Fee: $75,729.55** | **Periodic Payments: N/A** |

**Changes to Agreement**

The Cisco SaaS Offerings set forth in the quote referenced in the Additional Licensed Services Information above as more fully described herein ("Additional Licensed Services") are hereby added to the Agreement. All references in the Agreement to Licensed Services shall be deemed to refer to the Additional Licensed Services with respect to the Additional Licensed Services set forth on this Schedule. The Additional Licensed Services shall start on the Go Live Date of the Additional Licensed Services and shall continue for the Initial Term set forth above and any Renewal Terms (if applicable). Invoicing begins on the Go Live Date and continues based on the invoicing scheme set forth above. Payment is due upon receipt of invoice in accordance with the Agreement.

- The following Cisco End User Terms apply to all Cisco SaaS Offerings: the Cisco General Terms and any applicable Supplemental End User License Agreements and Offer Descriptions at https://www.cisco.com/c/en/us/about/legal/cloud-and-software/software-terms.html .
- The following terms apply to Cisco Enterprise Agreement offers:
  - Enterprise Agreement offers are subject to the applicable Cisco Enterprise Agreement Program Terms and any Supplemental Terms and Conditions ("EA Terms") at https://www.cisco.com/c/en/us/about/legal/cloud-and-software/software-terms.html#~supplemental-terms.
  - During the Initial Term, ePlus' True Forward quotes for the Suite(s) selected in the Quote referenced above shall not exceed a price (a) per Covered Users, Covered Devices or other applicable meter (as applicable, the "Pricing Meter") for perpetual software licenses and (b) per Pricing Meter per month for support services and subscription licenses ("NTE Unit Price") as set forth in the NTE Form provided by ePlus.
- The following applies to Licensed Services that require Customer to have telephony services and/or public switched telephone network ("PSTN") access ("PSTN Services"). In order to call telephone numbers using PTSN Services, Customer must contract with a third party PSTN provider. Customer acknowledges that PSTN Services are not a complete replacement for voice services and that emergency calling operates differently with PSTN Services. Customer is responsible for verifying the effectiveness of all emergency services calling and ensuring its 911 dialing complies with law. Customer agrees that it's usage statistics, personally identifiable information or proprietary network information (such as call logs and information related to calls) may be provided to ePlus, Cisco and the PSTN provider as needed to provide the PSTN Services.
- The following terms apply to Cisco PSTN Calling Plan Services: Cisco Calling Plan services are provided by Broadsoft Adaption LLC, a Cisco affiliate, and ePlus is acting solely as a billing agent on the provider's behalf and not as a reseller or service provider. ePlus is not responsible for the content or performance of the Cisco Calling Plan services. Because Cisco Calling Plan Services are regulated, taxes and fees are subject to change at any time. In certain situations the provider may not include all billable usage by the End User in the invoice associated with the corresponding month. In such cases future invoices will be inclusive of billable usage that were previously excluded and that occurred up to 12 months prior. Cisco's affiliate will provide the Cisco Calling Plan services in accordance with the attached Service Level Addendum. Customer must ensure that its network infrastructure, including LAN and WAN, meet the minimum requirements set forth in the documentation provided by Cisco.

Except as agreed herein, the terms and conditions of the Agreement remain in full force and effect.

IN WITNESS WHEREOF, the duly authorized representatives of the Parties have caused this Schedule to be fully executed as of the date of the last signature below.

| Customer | ePlus Technology, inc. |
|---|---|
| Signature | Signature |
| Name: | Name: |
| Title: | Title: |
| Date: | Date: |

## Cisco Enterprise Agreement

## NTE FORM

**ePlus Quote # 23590336**

*** During the Subscription Term, ePlus' True Forward quotes for the items listed below shall not exceed the following NTE Unit Prices.**

| Part Number | Part Description | NTE Unit Price | Per Month or Per Year |
|---|---|---|---|
| A-FLEX-EAPL | EntW On-Premises Calling | $7.97 | Month |
| A-FLEX-EACL-E | EntW Webex Calling for Education | $7.66 | Month |
| A-FLEX-STD-CUBE | CUBE Standard Trunk Session License | $1.99 | Month |

## Scholastic Book Fairs (SBF)

## Services Agreement

**Thank you for hosting a Scholastic Book Fair! We look forward to working with you. Please read the following Services Agreement and guidelines, which have recently changed. Scholastic Book Fairs is now the retailer of books sold at the Fair. State and local sales tax must be collected on all purchases at the Fair (except for purchases made by the school with school funds for school use when the school is registered with Scholastic as tax-exempt).**

As always, Scholastic will provide:

- Books and educational products
- A dedicated support and service team
- Online planning resources and tools
- Quick and easy product restocks
- Setup Kit & Kick-Off Kit with promotional materials
- An Online Fair by way of The Scholastic Store
- Convenient payment system that allows you to accept digital payments and major credit cards

The school or organization listed agrees to:

- Use Scholastic Book Fairs as the exclusive provider and retailer of all books, merchandise, and promotional materials during the Book Fair event.
- Store and display all merchandise, cash, checks, credit card machines, and sale slips in a locked and secure location when not in use at the Fair.
- Make products available to all qualified event attendees at the listed price designated by Scholastic.
- Collect sales tax on behalf of Scholastic Book Fairs as required by state and local law.
  - Ensure proper tax-exempt certificate or other documentation as required by state and local law is on file with Scholastic Book Fairs prior to making any tax-exempt purchases.
- Repack all unsold products, supplies, and displays for pickup and/or return.
- Return all payment systems, unsold products, and merchandising materials/displays (unless otherwise marked) to Scholastic Book Fairs promptly at the conclusion of the Fair.
- Within one day after ending your Fair on all payment systems, your Financial Form will be available to process Fair sales and submit payment.
- Review and comply with the following Credit Card Security Procedures:
  - Do not share or distribute the payment system or information you collect (such as credit card numbers), on behalf of Scholastic Book Fairs.
  - Do not write down or copy any information from a customer's credit card (i.e. card numbers, expiration date, or security codes).
  - Payment systems are not to be used for personal use/gain; these devices are only to be used for transactions at Scholastic Book Fairs events.
  - If a credit card has been found, follow these steps:
    - Secure the credit card in a locked area and immediately go to the Lost Credit Card form for further instructions and to submit a report on the incident.
    - If the credit card owner is not located after 3 business days, go to the Lost Credit Card form for directions on destruction of the credit card.
  - The register and any credit card receipts must be locked in a secure location overnight or when not in use.
  - If the register has been left unattended, upon return, inspect the register to ensure there are no visible signs of tampering or unauthorized devices attached, such as a USB or skimmer device. Verify that the security seal on the bottom register case is not damaged or removed from the screw hole.
  - If the seal has been removed, immediately stop using the device and notify the Scholastic customer success team.
  - Do not connect the payment system to any unauthorized networks.
  - All volunteers should use good and reasonable judgment in the event of any issues. Contact the customer success team or your Book Fair consultant for guidance as needed.
  - The Book Fair Host is responsible for informing other volunteers of the credit card security instructional awareness information provided by Scholastic. Acceptance of the Services Agreement acknowledges notice of and agreement to this credit card security instructional awareness information.

Changes to this Services Agreement may be made solely at the discretion of Scholastic Book Fairs as permissible by law and/or as business conditions deem appropriate. We will notify you of any such changes by posting the revised Services Agreement in the Book Fair Host Hub. Under certain circumstances, we may also notify you of changes to this Services Agreement by additional means, including, but not limited to, posting a notice on the Scholastic Book Fairs homepage, sending you an email if we have your email address, or by contacting you through your Book Fair Consultant. At that time, you will have the opportunity to review and accept a new Services Agreement.

## Profit

If your Book Fair sales are $4,000 and above, you may opt to take profit in Scholastic Dollars, cash, or a combination of Scholastic Dollars and cash. See the chart below for all other sales levels. Online Fairs are not eligible for cash profit.

- When you elect to take a combination, Scholastic Dollars are worth double the value in cash.
- The total profit amount cannot exceed 25% of sales at cash value.
- Use the Profit Split page on the Financial Form to automatically calculate and optimize your profit elections.

### Scholastic Dollars Profit

| Book Fair Sales (excluding tax) | Scholastic Dollars Value | | Cash Value |
|---|---|---|---|
| $4,000 and up | 50% of Sales | and/or | 25% of Sales |
| $1,700 - $3,999.99 | 40% of Sales | | $0 |
| $0 - $1,699.99 | 30% of Sales | | $0 |

*Excluding tax & shipping.

***If a school presents an official statement from another school book fair operator evidencing that they earned more money from a fair that they ran with such other operator within one (1) year prior to their Scholastic Book Fair than they earned from such Scholastic Book Fair, Scholastic will pay the school the difference in promotional Scholastic Dollars in an amount equal to one (1) Scholastic Dollar for every $0.50 earned from the other operator. Such promotional Scholastic Dollars must be used within 6 months of receipt by the school. Guarantee applies to amounts earned from other book fairs in cash only, no other forms of payment (books or other products, services, etc.) will be considered. Offer not valid for BOGO, Tabletop, and Sponsored Fairs.*

**School Information**
Pennridge North Middle School
1500 N 5th St
Perkasie, PA 18944
Account #: 1019517

**Fair Information**
Fair Dates: 2026-11-30 to 2026-12-04
Fair ID: #6260448

**Bucks County**
**Intermediate Unit**

705 N. Shady Retreat Rd.
Doylestown, PA 18901
Tel: 215-348-2940
www.BucksIU.org

## 2026-2027 SCHOOL YEAR

## TRUANCY SERVICES AGREEMENT

**THIS AGREEMENT** is made this **October 20, 2026** between the **Bucks County Intermediate Unit #22** located at 705 North Shady Retreat Road, Doylestown, PA 18901 (hereinafter "Bucks IU") and the **Pennridge School District** located at 1200 N. Fifth Street, Perkasie, PA 18944 (hereinafter "School Entity"). The parties agree as follows:

1. The Bucks IU shall provide from **July 1, 2026** until **June 30, 2027** the services outlined in the attached Fee Schedule for the Truancy Program and shall do so in accordance with the requirements of state and federal law.

2. The School Entity shall remain responsible for the provision of any program, service, evaluation, equipment, or device that is not included in the attached Fee Schedule for the Truancy Program. Nothing in this agreement shall be deemed or construed to establish the Bucks IU as the responsible local educational agency for purposes of implementing any requirement of state or federal law or to render the Bucks IU liable to any third party, including the parents or guardians of children receiving services in accordance herewith. The relationship of the Bucks IU and the School Entity under this agreement shall be that of independent contractor to principal, and nothing herein shall be deemed or construed to render any employee of either entity an employee of the other for any purpose whatsoever.

3. The School Entity shall pay to the Bucks IU the total cost of selected and rendered services only, outlined within the Fee Schedule, as invoiced by the Bucks IU.

4. The obligations of the parties under the agreement are in place from July 1, 2026 until June 30, 2027 and until all costs are paid in full. A new agreement will be required after 2027 if the School Entity and the Bucks IU agree to enact a new agreement for this service.

**(Signatures are on a separate page)**

**THIS AGREEMENT** is signed below by the duly authorized representatives of the parties:

Pennridge School District

Contact Name: Ernest Johnson
Title: Director of Student Services
Phone: 215-453-2785
Email: ejohnson@pennridge.org

Authorized Representative:

(Signature in Blue Ink)

(Date)

(6/26)

Bucks County Intermediate Unit #22

Recommended By:
Name: Shannon McMahon
Title: Supervisor of IDEA
Email: smcmahon@bucksiu.org

Approved By:

John D'Angelo, President
Bucks IU Board of School Directors

Attest:

Michele Ruggiero, Secretary
Bucks IU Board of School Directors

(Date)

# Fee Schedule for 2026-2027 School Year for Attendance Improvement Matters (AIM) Truancy Program

| Service | Description | Cost to LEA |
|---|---|---|
| **Intake with refusal assessment scale-revised** | Comprehensive student intake including structured attendance and school refusal assessment using the SRAS R to identify the underlying drivers of absenteeism such as anxiety, avoidance, behavioral reinforcement, or family or environmental factors. Results are used to develop an individualized attendance intervention plan. | $330.00 |
| **Case Management** | Ongoing coordination of services across school, family, and community partners to support attendance improvement. Includes monitoring and tracking attendance data, coordinating referrals, addressing barriers to engagement, and ensuring continuity of care across academic, behavioral, and social-emotional supports.<br><br>Case management also includes completing all required documentation, reports, and compliance activities necessary to support the student's attendance intervention plan. This includes progress notes, service logs, attendance tracking, care plans, outcome reports, communication records, and documentation required by the school district and other funding or oversight entities.<br><br>Case managers serve as the central point of contact for each student, ensuring timely communication among the school, family, and service providers while maintaining accurate records to support accountability, funding compliance, and continuous service improvement. | $82.50 / per session |
| **Clinical Attendance Therapy Services** | Individual and family-based therapeutic services are designed to address emotional, behavioral, and relational factors impacting school attendance. This includes:<br><br>• Individual student therapy<br>• Family therapy<br>• Caregiver coaching<br>• Attendance-focused counseling<br>• Crisis intervention<br><br>Evidence-based mental health and behavioral health services delivered within the school setting to support students with attendance-related challenges, including<br>• Emotional and behavioral regulation<br>• Attendance monitoring and accountability<br>• Conflict and anger management<br>• Social skills development<br>• Substance misuse prevention and intervention<br>• Decision making and problem solving | $192.50 / per session |

| | | |
|---|---|---|
| | • Anxiety and depression treatment<br>• Goal setting and motivation<br>• Crisis intervention and safety planning<br>• Overall mental health and wellbeing<br><br>Services are aligned with the student attendance plan and coordinated with school staff. | |
| **Assistance to school with Clinician** | Direct collaboration with school staff including administrators, counselors, attendance teams, and teachers to support implementation of attendance interventions. Includes consultation on attendance plans, crisis response, reintegration planning, and problem solving around chronic absenteeism. | $88.00 per hour |
| **Meetings/Consults** | Participation in multidisciplinary team meetings, attendance review meetings, IEP and 504 meetings, student support team meetings, and parent conferences. Includes consultation with school personnel and families to adjust interventions and monitor progress. | $99.00 / per meeting or consult |
| **Parent workshops and groups /Trauma informed workshops** | Structured 10- to 15-minute videos focused on trauma-informed parenting, school engagement, behavior management, and strategies to support consistent school attendance available on Lakeside's Learning Management System for self-paced, self-guided learning. | $165.00 per referral for initial video<br>$330.00 per referral for full access to all videos, resources and updates for one year |
| **Tutoring, credit recovery, course assignment support** | Targeted academic support to help students make up missed work, academic instruction, and stay on track for promotion or graduation. Includes coordination with school curriculum and online learning platforms when applicable. | $137.50 per hour |
| **Career exploration support** | Services designed to connect attendance to future goals including:<br>• Independent living skill development<br>• Job search assistance<br>• Resume building and interview preparation<br>• Career interest exploration and workforce readiness<br>Supports are designed to improve motivation and long-term engagement in education. | $110.00 per hour |
| **Academic instruction provided by Lakeside teacher** | Certified teacher-led instruction for students who require additional academic support due to attendance disruption. Includes individualized instruction aligned with district curriculum to help students close learning gaps and re-engage with school. | $192.50 |

# Pennridge School District
# Updated Enrollment Projections

Submitted by:
Vincent Cannizzaro, Executive Director
Pennsylvania Economy League, Central PA, LLC
PO Box 27
Camp Hill, PA 17001
www.pelcentral.org

October 2026

**A Proposal to**
**Provide an Updated Comprehensive Analysis of Demographics, Housing and Related Activities, and Other Relevant Factors and Generate Aggregate Districtwide Projections of K-12 Enrollments in the Pennridge School District**

## I. PURPOSE

The purpose of this proposal is to define the study's objectives and the scope of services to be provided by the Pennsylvania Economy League, Central PA, LLC, to the Pennridge School District relative to an updated comprehensive analysis of demographics, housing and related activities, and other relevant factors and the projections of aggregate districtwide K-12 enrollments in the district, and the terms and conditions under which they would be provided.

## II. OBJECTIVE

The objective of the proposed study is to determine the future patterns of K-12 enrollments in Pennridge with a view to providing a base of reliable data for use by administrators, board members, and the public in making important decisions regarding the district's future classroom, staffing, program, and operational needs.

## III. SCOPE OF SERVICES

The Pennsylvania Economy League will perform the following:

A. Update population trends, birth patterns, migration patterns, the proportion of children involved in non-district schools and educational program (or example, private/parochial schools, home schooling, charter schools, cyber schools, full-time area career and technical centers, full-time Intermediate Unit programs, state owned schools, full-time consortium-operated alternative schools, juvenile correctional facilities, etc…), and historical K-12 enrollment trends.

B. Update housing and related activities including the annual number of building and/or occupancy permits issued for new and/or rehabilitated housing units during the recent past; new housing developments and related activity recently completed and underway or planned; turnover in existing housing; the relationship of children to housing units; the amount of undeveloped land available in the district; infrastructure considerations; and other factors capable of influencing growth.

C. To the extent possible, update and organize data on planned dwelling unit construction or real estate trends by various attendance areas in order to give the district a clear indication of where planned new housing unit activity—by number and by type—will be concentrated over the next several years. Similarly, population and birth data will be presented for the district.

D. Provide updated aggregate districtwide K-12 enrollment projections by grade and current grade alignment for the next 10 years. These projections will incorporate the recent experience in the district with respect to cohort survival rates and pupil progression and will be strongly influenced by the various demographics, birth, housing, and related information that will be analyzed as part of Work Items A and B.

E. If data is available, provide updated K-12 enrollment projections by sending areas by grade and current grade alignment for the next 10 years. These projections will incorporate the recent experience in the district with respect to cohort survival rates and pupil progression and will be strongly influenced by the various demographics, birth, housing, and related information that will be analyzed as part of Work Items A and B.

## IV. DELIVERABLES

PEL will provide a one-page update to enrollment projections every 2-3 years, as requested by the school district. In addition, PEL will provide detailed an Excel book detailing all updated projections. PEL will make itself available for a public meeting/presentation on the substance of the updated projections.

## V. DATA TO BE FURNISHED TO PEL

All information, data, reports, records, and other documents necessary for carrying out the above items of work are to be furnished to PEL without charge by the district and/or its agent(s). A full data request will be provided upon acceptance of the proposal. If essential information cannot be provided to PEL by the district within 30 days of the project initiation date, the timetable may have to be altered accordingly. Similarly, failure of the district, its agents, or its municipalities to provide all data requested may preclude PEL from completing all phases of this project as proposed. Any charges to PEL by third parties for services or materials deemed necessary for the successful completion of this examination will be passed through to the Pennridge School District—provided PEL receives the prior written approval of the district.

## VI. COOPERATION OF BOARD, STAFF, AND/OR AGENT(S)

It is understood that the successful completion of the study in the time proposed herein will require the full cooperation of the board, its staff, and/or its agent(s), and representatives of the district's member municipalities, and others whose data and judgments are needed, and that such cooperation will be provided to PEL. To help ensure this cooperation, when necessary and required, the district agrees to send a letter of introduction to appropriate representatives, such as the district's member municipalities, within two weeks of the initiation of the project and to provide PEL with the names, phone numbers, and addresses of appropriate individuals in order to facilitate interviews via Zoom or teleconference. If in-person meetings are required, reasonable travel costs will be invoiced separately, with receipts and documentation provided.

## VII. COMPENSATION

PEL's charges for its services shall be $175 per hour commencing upon approval of this proposal through a final determination by the Pennridge School District. The Consultant shall be reimbursed for mileage and reasonable out-of-pocket costs associated with any travel and related expenses. Payments to PEL shall be made monthly upon submission by PEL of invoices to Pennridge School District.

*PEL reserves the right to negotiate for additional compensation if it is necessary to address unknowns that might require additional expertise and/or analysis beyond the Scope of Work outlined in this proposal. Any additional compensation must be in writing and approved in advance by the Board of School Directors as an amendment to this Agreement.

## VIII. THE ORGANIZATION AND ITS STAFF

The Pennsylvania Economy League has been in the business of assisting state and local government officials and the general public in Pennsylvania since 1936. PEL is an independent nonprofit corporation, organized to achieve more effective and economical state and local government in Pennsylvania. To accomplish its purpose, PEL conducts research and analyses and provides technical assistance involving government programs, organization, management, and financing, and makes the results available to both public officials and citizens to aid them in arriving at informed and intelligent public policy decisions.

PEL staff members Lynne Shedlock and Patty Moorhead will be primarily involved in the project under the direction of Executive Director Vinny Cannizzaro. The profiles of key personnel are attached. Other staff may also assist at the direction of the Executive Director.

PEL is an independent contractor and not an employee, agent, or officer of the District. PEL's personnel are PEL's employees, and PEL is solely responsible for their wages, payroll taxes, benefits, workers' compensation, training, and supervision.

PEL may not assign this Agreement or subcontract any part of the Services without the District's prior written consent.

## IX. TERMINATION

Either Party may terminate this Agreement for convenience upon thirty (30) days' written notice to the other Party. Either Party may terminate this Agreement for material breach if the breach is not cured within seven (7) days after written notice describing the breach. Upon termination or expiration, the District will pay PEL for Services properly performed through the effective date of termination.

## X. WITHDRAWAL OF PROPOSAL

PEL reserves the right to withdraw this proposal if it is not favorably acted upon by the

district within 60 days.

## XI. MISCELLANEOUS TERMS

This Agreement is governed by the laws of the Commonwealth of Pennsylvania. Any action arising under this Agreement will be brought in the Court of Common Pleas of Bucks County, Pennsylvania. This Agreement is the entire agreement of the Parties regarding its subject matter and supersedes all prior proposals, negotiations, and understandings. If any provision is found unenforceable, the remaining provisions remain in effect. A Party's failure to enforce any provision is not a waiver of that provision or of any later breach. This Agreement may be signed in counterparts and by electronic signature, each of which is an original and all of which together are one agreement. This Agreement is subject to approval by the District's Board of School Directors.

## XII. MODIFICATIONS

This agreement can be modified only with the written approval of both parties.

******

_____ We Concur With This Proposal As Submitted

Signed for the Pennridge School District: _____

Title: _____

Date: _____

Signed for the Pennsylvania Economy League: _____

Title: _____

Date: _____

## School District Proposal Biographies

### Vinny Cannizzaro, Ph.D., MPP, PEL Executive Director

Vinny, PEL's executive director, has a broad research background in local government public policy. His work resulted in a new residential tax to support open space preservation in York County and was instrumental in the creation of new roles in state government to support the outdoor economy. Cannizzaro has also researched affordable housing, gun violence, homelessness and local government decision making. Prior to PEL, Vinny partnered with state and local elected officials, nonprofit organizations, and the business community to develop data-driven research, analysis, and policy development.

Vinny earned a Ph.D. in public policy from the University of Maryland, Baltimore County, a Master of Public Policy from the Johns Hopkins Bloomberg School of Public Health, and a Bachelor of Arts in political science from the University of Central Florida. Vinny is a 2025 honoree of City and State PA's 40 under 40 and Central Penn Business Journal's 40 under 40.

### Lynne Shedlock, PEL Director of Operations

Lynne, PEL's Director of Operations, has broad experience with local governments across Pennsylvania. Under the STMP program, Lynne is responsible for project management, qualitative research, and management interviews, as well as developing the recommendations and five-year strategy for municipalities. She also has experience in municipal merger and consolidation, home rule charter development, and economic development strategies.

Prior to PEL, Lynne served as communications director for Lackawanna County, where she was press secretary, handled all facets of county marketing and communications, and served as a representative of the Commissioners' Office. She also worked for 20 years as a municipal government and education reporter, receiving several statewide and national awards for her reporting. Lynne earned a BS in journalism from Syracuse University and a certificate from Penn State Harrisburg in economic development. She is a member of the Pennsylvania Economic Development Association, and secretary and board member of Scranton Tomorrow, a volunteer economic and community development organization.

### Patricia Moorhead, PEL Director of Financial Data and Analytics

Patty, PEL's Director of Financial Data and Analytics, conducts research and provides advisory services on municipal management, budgeting, and finance; capital budgeting and planning; personnel and labor relations; home rule; and related matters. Under the STMP program, Patty analyzes historical financial trends and prepares fiscal forecasts for municipalities throughout Pennsylvania. As part of these duties, she works with municipal officials to collect historical data on municipalities, reviews contract specifics to determine the future costs of current and past negotiations and consults with experts including lawyers and accountants to determine the feasibility of various municipal financial options and opportunities.

Prior to PEL, Patty held various positions including senior marketing analyst, general accounting/tax supervisor, budget administrator, and assistant general accountant. Her duties included: marketing, customer segmentation, sales targeting, and campaign tracking; finance, strategic planning, forecasting, and ROI modeling; and accounting, general ledger, accounts payable and tax issues. She earned a BS in accounting from Wilkes University, Wilkes-Barre. She has completed course work in the DCED School of Municipal Government and is a member of the Government Finance Officers Association.

**Steve Jacob, Ph.D., PEL Director of Research Initiatives**

Steve, PEL's Director of Research Initiatives, has extensive experience in community-based research projects. He is an expert in applied social research, rural sociology, and social indicators and metrics. Steve's work has resulted in significant policy implications and outcomes related to community-based initiatives and priorities, rural economic development, agricultural preservation, and fishery management.

Steve earned a Ph.D. and Master of Science in rural sociology from Penn State University, and Bachelor of Arts in sociology from Salisbury State University. He has authored or co-authored over 80 peer-reviewed academic papers, book chapters, and reports, as well as presented at over 40 academic conferences and invited workshops.

**PENNRIDGE SCHOOL DISTRICT**
**Request to Establish and Renew a Student Activity Account**
**Annual Purpose Statement**

Appendix B

EFFECTIVE FISCAL YEAR 2027

Activity Name: Technology Student Association (TSA)
Account Number: Ø.0496.20
Date Submitted: 9/24/2026
New: ✓
Current Balance: Ø
Renewal: Ø
Board Approved:
Purpose of Activity:
TSA is a national organization that allows students to compete at the regional, state and national level. With over 45 possible Events students are able to pick 2-6 Events to compete in each year

Age, grade, and interest of students served:
9-12 High school students

I, Marie Leatherman (advisor) received a copy of the Student Activity Procedures Handbook and acknowledge my responsibility for assuring proper procedures are followed. It is understood that a student President, Treasurer and Secretary shall be elected to work with the faculty advisor and will abide by all policies and procedures approved by the Pennridge School District Board of School Directors.

| Marie Leatherman | | 9/24 |
|---|---|---|
| Advisor's Name Printed | Advisor's Signature | Date of Submission |

I, Abram C. Hughes (building principal) received a copy of the Student Activity Procedures Handbook and acknowledge my responsibility for assuring proper procedures are Followed. I also acknowledge that I will be held accountable for any deficit balance that may occur in the above name activity account. It is understood that a student President, Treasurer and Secretary shall be elected to work with the faculty advisor and will abide by all policies and procedures approved by the Pennridge School District Board of School Directors.

| Mr. Abram C. Hughes | | 9/25/26 |
|---|---|---|
| Building Principal Name Printed | Building Principal's Signature | Date of Submission |

Upon termination or inactivity for more than a year of the above named activity, any funds not obligated that remain in the account will be deposited of in the following manner:

Rev. 8.27.2018

List of Club Activity Officers (President, Treasurer, Secretary required):

| | |
|---|---|
| Printed Name, Title (President) | Signature |
| Printed Name, Title (treasurer) | Signature |
| Printed Name, Title (Secretary) | Signature |
| Printed Name, Title | Signature |

Copy of Approved Form to be returned to Principal and Faculty Advisor upon Board approval.

BUSINESS OFFICE USE

This request was _____ approved _____ denied by the Board of School Directors.

Meeting Held on _____

School Board President Signature _____

Rev. 8.27.2018

**2027-2028 Budget Calendar - Act 1 Timeline**
**Preliminary Budget Required**

| Description | Responsibility Assigned to: | State Dates/Deadlines | PSD Dates |
|---|---|---|---|
| Distribute Timeline/ Prepare Requests | Pennridge School District-Business Office | | October - December |
| Act 1 Base Index Published | Pennsylvania Department of Education | September 1, 2026 | |
| Act 1 Base Index or adjusted index Provided to School Districts | Pennsylvania Department of Education | September 30, 2026 | |
| Preliminary Budgets to be finalized in SunGard System | Pennridge School District Administration | | November 3, 2026 or January 8, 2027 with opt out |
| Preliminary Budget Meetings with Business Administrator and Superintendent | Pennridge School District Administration | | November 7, 2026 - November 28, 2026 or January 19, 2027 - February 5, 2027 with opt out |
| Sterling Act Credit | Pennridge School District-Business Office/Keystone Collections | December 15, 2026 | |
| Notification of AFR Data to be used to calculate referendum exceptions | Pennsylvania Department of Education | December 29, 2026 | |
| Homestead/Farmstead Notice | Pennridge/Bucks County Assessment Office | December 31, 2026 | |
| Budget Meeting to review Proposed Preliminary Budget | Finance Committee/Administration | | IF NO OPT OUT January 11, 2027 |
| **Public Display of Proposed Preliminary Budget (20 days prior to preliminary budget adoption) or adoption of opt out resolution** | Pennridge School District-Business Office | January 28, 2027 | January 5, 2027 Preliminary Budget or January 28, 2027, Board Meeting for opt out resolution |
| Deadline to publish notice of intent to adopt 2025-2026 Preliminary Budget | Pennridge School District-Business Office | February 7, 2027 | On or before January 15, 2027. Required 10 days prior to adoption of Preliminary Budget |
| Deadline to adopt Preliminary Budget Unless opt our resolution was adopted | Pennridge School District-Board | February 17, 2027 | January 25, 2027 |
| Deadline to submit Preliminary Budget to State | Pennridge School District-Business Office | February 22, 2027 | January 30, 2027 |

| | | | |
|---|---|---|---|
| Deadline to publish notice in newspaper of intent to request approval from PDE for a referendum exception | Pennridge School District-Board | Febaruary 25, 2027 | |
| Deadline to request approval from Department of Education of referendum exceptions | Pennridge School District-Board | March 4, 2027 | |
| PDE deadline to issue ruling on school district's petition for referendum exception. | Pennsylvania Department of Education | March 24, 2027 | |
| Deadline, if PDE denies all or part of the school district's request for referendum exception, to submit to the county board of elections referendum question seeking voter approval of tax rate increase in excess of index for the portion of the referendum exception request denied. | Pennridge School District-Board | March 29, 2027 | |
| Budget Discussions | Pennridge School District-Board | | February 2027 - June 2027 Finance Meetings |
| Notification regarding available slot monies | Pennsylvania Department of Education | May 1, 2027 | |
| Deadline to adopt resolution rejecting slot money for property tax reduction and allowing voter decision | Pennridge School District-Board | May 31, 2027 | May 10, 2027 |
| Deadline to adopt Proposed Final Budget and authorize advertising for public review (30 days prior to adoption) | Pennridge School District-Board | May 31, 2027 | May 10, 2027 |
| Deadline to make Proposed Final Budget available for public inspection (20 days prior to adoption) | Pennridge School District-Business Office | June 10, 2027 | May 25, 2027 |
| Deadline to publish notice of intent to adopt Final Budget (10 days prior to adoption) | Pennridge School District-Business Office | June 20, 2027 | June 4, 2027 |
| Budget Adoption | Pennridge School District-Board | June 30, 2027 | June 14, 2027 |

Note: Additional Budget Meetings added as needed

**2027-2028 Budget Calendar - Non Act 1 Timeline**
**Opt Out Resolution Passed by the Board - No Preliminary Budget Required**

| Description | Responsibility Assigned to: | State Dates/Deadlines | PSD Dates |
|---|---|---|---|
| Act 1 Base Index Published | Pennsylvania Department of Education | September 1, 2026 | |
| Act 1 Base Index or adjusted Index Provided to School Districts | Pennsylvania Department of Education | September 30, 2026 | |
| Email Budget entry directions to Principals and Department Leaders | Pennridge School District-Business Office and Administration | | November 2, 2026 |
| Distribute Timeline/ Prepare Requests | Pennridge School District-Business Office and Administration | | November - December |
| Sterling Act Credit | Pennridge School District-Business Office/Keystone Collections | December 15, 2026 | |
| Notification of AFR Data to be used to calculate referendum exceptions | Pennsylvania Department of Education | December 29, 2026 | |
| Homestead/Farmstead Notice | Pennridge/Bucks County Assessment Office | December 31, 2026 | |
| Preliminary Budgets to be finalized in SunGard System | Pennridge School District Administration | | January 8, 2027 |
| Preliminary Budget Meetings with Business Administrator and Superintendent | Pennridge School District Administration | | January 19, 2027 - February 5, 2027 |
| Adoption of opt out resolution stating the district will not raise the rate of any tax by more than the index | Pennridge School District Administration | January 28, 2027 | January 28, 2027 or sooner if the board wishes. October |
| Personnel Budget completion | Pennridge School District Administration | | January 22, 2027 |
| **PEA notification of retirement per CBA** | | | **February 1, 2027** |
| Budget Discussions | Pennridge School District-Board | | February 8, 2027 |
| Budget Discussions | Pennridge School District-Board | | March 8, 2027 |
| Budget Discussions | Pennridge School District-Board | | April 12, 2027 |
| Notification regarding available slot monies | Pennsylvania Department of Education | May 1, 2027 | |
| Budget Discussions | Pennridge School District-Board | | May 4, 2027 |
| Deadline to adopt resolution rejecting slot money for property tax reduction and allowing voter decision | Pennridge School District-Board | May 31, 2027 | May 12, 2027 |
| Deadline to adopt Proposed Final Budget and authorize advertising for public review (30 days prior to adoption) | Pennridge School District-Board | May 31, 2027 | May 12, 2027 |
| Deadline to make Proposed Final Budget available for public inspection (20 days prior to adoption) | Pennridge School District-Business Office | June 10, 2027 | May 25, 2027 |
| Budget Discussions | Pennridge School District-Board | | June 8, 2027 |
| Deadline to publish notice of intent to adopt Final Budget (10 days prior to adoption) | Pennridge School District-Business Office | June 20, 2027 | June 4, 2027 |
| Budget Adoption | Pennridge School District-Board | June 30, 2027 | June 14, 2027 |

Note: Additional Budget Meetings added as needed

**PENNRIDGE SCHOOL DISTRICT**

**Accelerated Budget Opt Out Resolution Certifying Tax Rate Within Inflation Index**
**(and No Need to Comply with Act 1 Accelerated Budget Procedures)**
**2027-2028 School Year**

**Background.** Act 1 § 311(a), 53 P.S. § 6926.311(a), requires an accelerated budget adoption timeline and procedure unless a school district, no later than 110 days before the primary election, adopts a resolution containing the certifications incorporated in this resolution. The deadline this year is January 28, 2027. After adoption of a resolution containing such certifications, § 311(d) authorizes a school district to comply with pre-Act 1 budget adoption rules as set forth in School Code § 687, 24 P.S. § 6-687. The School Board has determined that the budget for the next fiscal year will be funded based on maintaining current tax rates or increasing taxes by an amount less than or equal to the Act 1 index. In lieu of the Act 1 budget adoption timeline and procedure, the School Board wishes to make the required certifications and comply with pre-Act 1 budget adoption rules.

**RESOLVED,** that the Board of School Directors of Pennridge School District, makes the following unconditional certifications:

1. The school district's various tax levies and other revenue sources will be sufficient to balance the school district final budget for the next fiscal year (2027-28) based on maintaining current tax rates or increasing tax rates by an amount less than or equal to the Act 1 index applicable to the school district as calculated by the Pennsylvania Department of Education.

2. The applicable index for the next fiscal year is 3.6%, and the School Board will not for the next fiscal year increase the rate of its real estate tax, or any other tax for the support of public education, by an amount that exceeds the applicable index.

3. The School Board has to date and in the future will comply with the rules set forth in School Code § 687 for adoption of the school district proposed and final budgets for the next fiscal year.

4. The School Board understands that the school district will not be eligible to use Act 1 referendum exceptions for the next fiscal year.

**ADOPTED** by the School Board _____, 2026.

_____, Secretary

# Financial Information

Pennridge School District

October 2026

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# 2026-2027 Fiscal Year Savings Not included in 2026-2027 Budget

| Department | Description of Savings | | Amount Saved |
|---|---|---|---|
| Human Resources | Assign Building Based subs first - no bullpen | $ | 305,000.00 |
| Teaching | Consolidate MS Social Studies | $ | 159,439.76 |
| Teaching | Special Education teacher resignation | $ | 2,500.00 |
| Teaching | Business Education Teacher resignation | $ | 19,695.00 |
| Teaching | MTSS Specialist mid year retirement | | TBD |
| Teaching | Special Education teacher resignation | $ | (13,110.00) |
| Student Support Services | Student did not return to the IU program, opted to graduate | $ | 73,941.00 |
| Business Operations | Property and General Liability insurance premium reduction | $ | 100,241.00 |
| Cyber Learning | Cyber Charter Students returning to Pennridge Cyber | $ | 104,323.17 |
| Student Support Services | Student Services Staffing Consolidation | $ | 302,026.04 |
| Teaching | Special Education Teacher resignation | | TBD |
| Student Support Services | Student returned to education within PSD from outside placement | $ | 73,437.00 |
| Student Support Services | Student returned to education within PSD from outside placement | $ | 56,771.00 |
| Student Support Services | Student ended outside placement | $ | 59,858.25 |
| **Grand Total of Savings** | | | **$1,244,122.22** |

Pennridge School District

# 2025-2026 Year End Estimate

| | Budget 2025-2026 | Actual 30-Sep-26 | Surplus/Deficit |
|---|---|---|---|
| Total Revenue | $ 163,159,239.00 | $ 162,854,101.95 | $ (305,137.05) |
| Total Expenditures | $ 163,159,239.00 | $ 157,981,260.99 | $ 5,177,978.01 |
| Surplus/(Deficit) | | $ 4,872,840.96 | |
| Budgeted Transfer to Capital not booked | | $ 6,144,784.00 | $ 4,872,841.00 |
| Surplus/(Deficit) after Capital Transfer | | $ (1,271,943.04) | |
| G/F Fund Balance 6/30/2025 | | $ 12,735,848.00 | |
| Capital Fund Balance 6/30/2025 | | $ 7,347,031.00 | |

**Revenue Changes Remaining**
Audit Adjustments

**Expenditure Changes Remaining**
Determine amount to transfer to Capital
Audit Adjustments

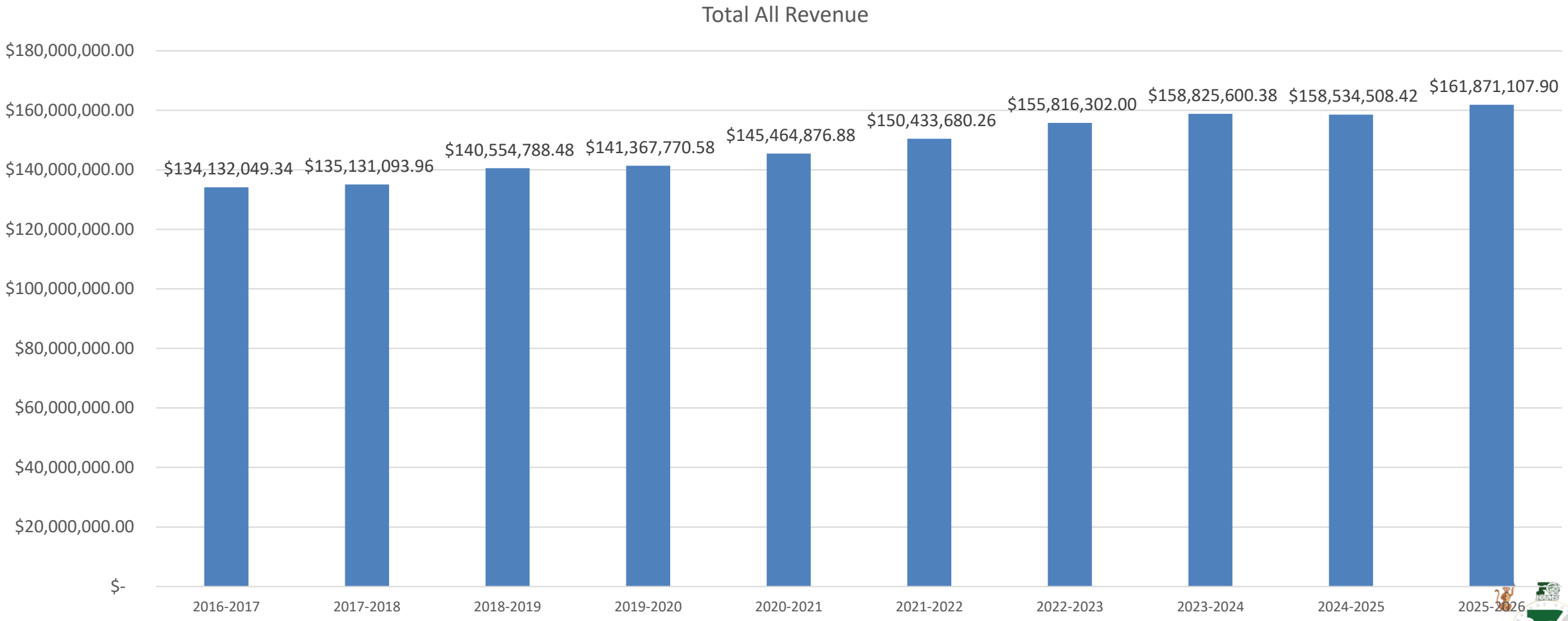
Pennridge School District

**Pennridge School District Financial Forecast**
**For Period Ending June 30, 2027**

| | Prior YTD | Current YTD | Add: Anticipated Revenues / Expenditures | Annual Forecast | Annual Budget | Variance Favorable / (Unfavorable) |
|---|---|---|---|---|---|---|
| **Revenues** | | | | | | |
| Local | 86,421,898 | 89,323,945 | 32,710,702 | 122,034,647 | 122,252,863 | (218,216) |
| State | 2,243,736 | 8,510,235 | 32,149,385 | 40,659,620 | 40,931,210 | (271,590) |
| Federal | 7,982 | 568,657 | 1,242,667 | 1,811,324 | 2,066,436 | (255,112) |
| Other | - | - | - | - | - | - |
| **Total Revenue** | 88,673,615 | 98,402,837 | 66,102,754 | 164,505,591 | 165,250,509 | (744,918) |
| | | | | | | |
| **Expenditures** | | | | | | |
| Salaries | 10,721,544 | 10,560,288 | 64,019,433 | 74,579,720 | 75,313,655 | 733,935 |
| Benefits | 6,306,607 | 6,336,685 | 37,861,161 | 44,197,846 | 44,428,840 | 230,994 |
| Contracted Services | 1,865,828 | 2,829,779 | 9,030,595 | 11,860,374 | 11,742,431 | (117,943) |
| Purchased Property Services | 1,578,950 | 1,402,312 | 1,070,310 | 2,472,622 | 2,562,592 | 89,970 |
| Other Purchased Services | 3,054,425 | 3,312,768 | 9,168,057 | 12,480,825 | 12,251,594 | (229,231) |
| Supplies | 2,442,504 | 2,792,480 | 4,447,642 | 7,240,123 | 7,050,556 | (189,566) |
| Property | 113,395 | 183,506 | 56,377 | 239,882 | 247,100 | 7,218 |
| Other | 490,018 | 417,827 | 1,283,261 | 1,701,088 | 1,697,238 | (3,850) |
| **Total Expenditures** | 26,573,271 | 27,835,645 | 126,936,836 | 154,772,480 | 155,294,006 | 521,526 |
| | | | | | | |
| **Surplus/(Deficit)** | 62,100,344 | 70,567,192 | (60,834,082) | 9,733,111 | 9,956,503 | (223,392) |
| | | | | | | |
| **Other Financing Sources / (Uses)** | | | | | | |
| Debt Service and Fund Transfers | (2,745,000) | (2,890,000) | (7,066,503) | (9,956,503) | (9,956,503) | - |
| **Total Other Financing Sources / (Uses)** | (2,745,000) | (2,890,000) | (7,066,503) | (9,956,503) | (9,956,503) | - |
| | | | | | | |
| **Surplus/ (Deficit)** | **59,355,344** | **67,677,192** | **(67,900,585)** | **(223,392)** | **(0)** | **(223,392)** |

Pennridge School District

# Historical Revenue




Pennridge School District

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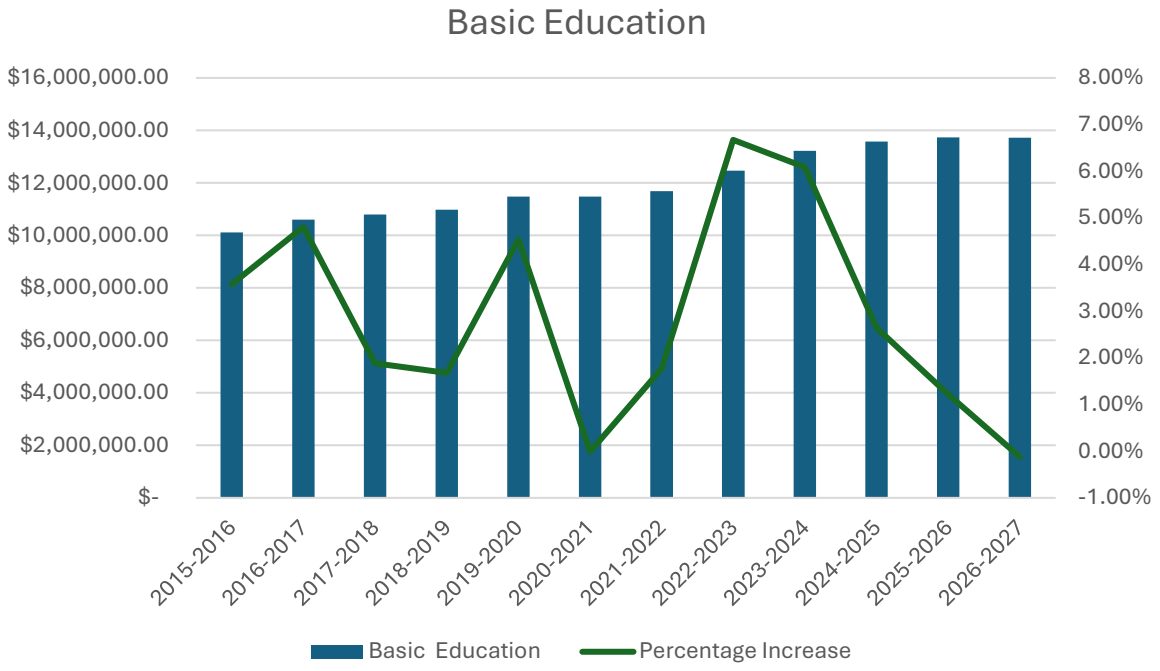
# Basic Ed Funding

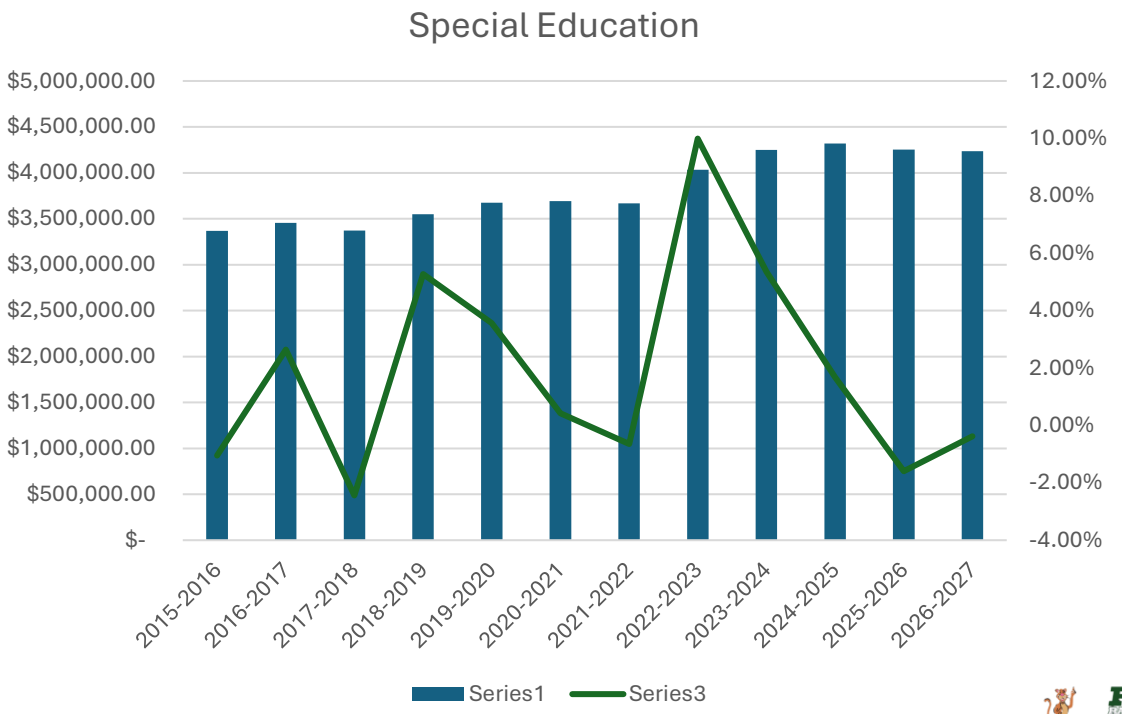
| | Basic Education | Increase | Percentage Increase |
|---|---|---|---|
| 2014-2015 | $ 9,765,451.04 | | |
| 2015-2016 | $ 10,114,801.57 | $ 349,350.53 | 3.58% |
| 2016-2017 | $ 10,600,601.40 | $ 485,799.83 | 4.80% |
| 2017-2018 | $ 10,800,211.71 | $ 199,610.31 | 1.88% |
| 2018-2019 | $ 10,981,220.90 | $ 181,009.19 | 1.68% |
| 2019-2020 | $ 11,479,376.97 | $ 498,156.07 | 4.54% |
| 2020-2021 | $ 11,478,175.15 | $ (1,201.82) | -0.01% |
| 2021-2022 | $ 11,681,963.31 | $ 203,788.16 | 1.78% |
| 2022-2023 | $ 12,461,456.63 | $ 779,493.32 | 6.67% |
| 2023-2024 | $ 13,220,349.65 | $ 758,893.02 | 6.09% |
| 2024-2025 | $ 13,570,360.85 | $ 350,011.20 | 2.65% |
| 2025-2026 | $ 13,735,521.00 | $ 165,160.15 | 1.22% |
| 2026-2027 | $ 13,718,583.00 | $ (16,938.00) | -0.12% |




Pennridge School District

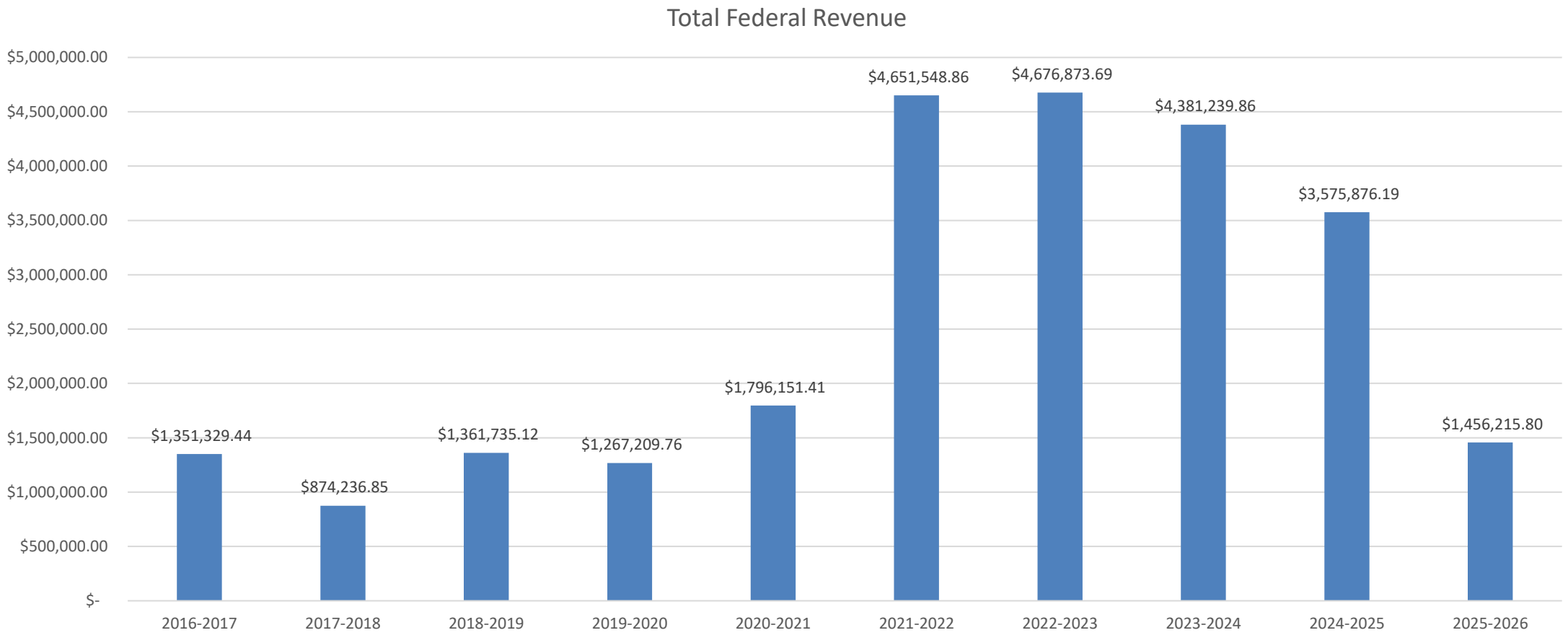
# Special Education Funding

| | Special Education | Increase | Percentage Increase |
|---|---|---|---|
| 2014-2015 | $ 3,402,018.21 | | |
| 2015-2016 | $ 3,366,250.26 | $ (35,767.95) | -1.05% |
| 2016-2017 | $ 3,455,255.39 | $ 89,005.13 | 2.64% |
| 2017-2018 | $ 3,370,940.54 | $ (84,314.85) | -2.44% |
| 2018-2019 | $ 3,548,700.53 | $ 177,759.99 | 5.27% |
| 2019-2020 | $ 3,675,411.27 | $ 126,710.74 | 3.57% |
| 2020-2021 | $ 3,690,862.90 | $ 15,451.63 | 0.42% |
| 2021-2022 | $ 3,667,157.45 | $ (23,705.45) | -0.64% |
| 2022-2023 | $ 4,033,635.44 | $ 366,477.99 | 9.99% |
| 2023-2024 | $ 4,249,437.25 | $ 215,801.81 | 5.35% |
| 2024-2025 | $ 4,320,839.57 | $ 71,402.32 | 1.68% |
| 2025-2026 | $ 4,252,128.00 | $ (68,711.57) | -1.59% |
| 2026-2027 | $ 4,235,853.00 | $ (16,275.00) | -0.38% |




Pennridge School District

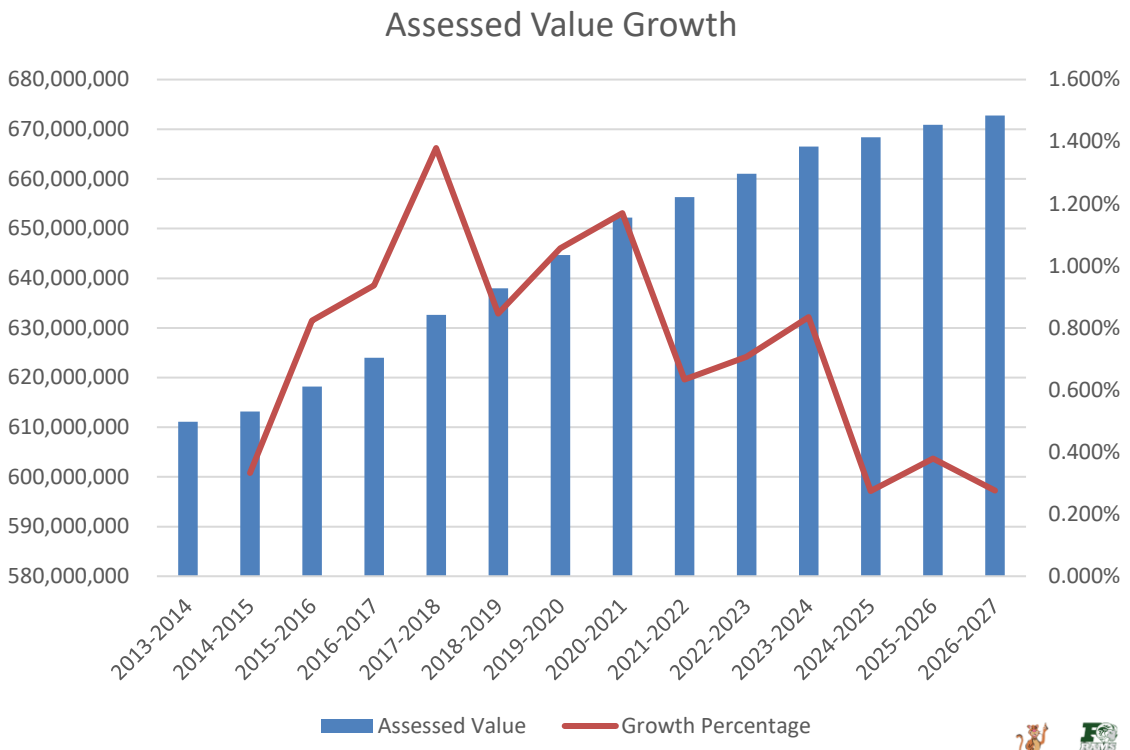
# Federal Revenue




Pennridge School District

# Assessed Value Growth

| Year | Assessed Value | Assessed Value Growth | Tax Rate | Revenue From AV Growth |
|---|---|---|---|---|
| 2013-2014 | 611,122,773 | | 0.12511 | |
| 2014-2015 | 613,155,679 | 0.333% | 0.12962 | $ 254,333.01 |
| 2015-2016 | 618,201,879 | 0.823% | 0.13209 | $ 654,102.07 |
| 2016-2017 | 623,993,777 | 0.937% | 0.13526 | $ 765,025.74 |
| 2017-2018 | 632,601,990 | 1.380% | 0.13526 | $ 1,164,308.15 |
| 2018-2019 | 637,951,550 | 0.846% | 0.13526 | $ 723,557.41 |
| 2019-2020 | 644,688,920 | 1.056% | 0.13526 | $ 911,266.35 |
| 2020-2021 | 652,233,670 | 1.170% | 0.13526 | $ 1,020,468.93 |
| 2021-2022 | 656,364,470 | 0.633% | 0.13526 | $ 558,713.42 |
| 2022-2023 | 661,007,760 | 0.707% | 0.13526 | $ 628,030.51 |
| 2023-2024 | 666,522,410 | 0.834% | 0.13526 | $ 745,886.74 |
| 2024-2025 | 668,352,010 | 0.274% | 0.13526 | $ 247,463.46 |
| 2025-2026 | 670,885,000 | 0.379% | 0.14019 | $ 342,600.83 |
| 2026-2027 | 672,734,700 | 0.276% | 0.14439 | $ 259,307.96 |

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# Earned Income Tax Revenue

| Year | EIT Revenue | Increase | % Increase |
|---|---|---|---|
| 2014-2015 | $ 14,795,878.48 | | |
| 2015-2016 | $ 15,324,345.48 | $ 528,467.00 | 3.57% |
| 2016-2017 | $ 15,607,673.64 | $ 283,328.16 | 1.85% |
| 2017-2018 | $ 15,851,468.75 | $ 243,795.11 | 1.56% |
| 2018-2019 | $ 16,846,351.88 | $ 994,883.13 | 6.28% |
| 2019-2020 | $ 16,810,972.47 | $ (35,379.41) | -0.21% |
| 2020-2021 | $ 18,754,025.77 | $ 1,943,053.30 | 11.56% |
| 2021-2022 | $ 20,352,911.45 | $ 1,598,885.68 | 8.53% |
| 2022-2023 | $ 21,170,300.44 | $ 817,388.99 | 4.02% |
| 2023-2024 | $ 22,074,826.22 | $ 904,525.78 | 4.27% |
| 2024-2025 | $ 22,471,997.27 | $ 397,171.05 | 1.80% |
| 2025-2026 | $ 23,023,355.33 | $ 551,358.06 | 2.45% |

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