

SHAKOPEE PUBLIC SCHOOLS



SCHOOL BOARD AGENDA





Shakopee Public Schools
School Board Regular Business Meeting
District Office Board Room, 1200 Town Square, Shakopee, MN 55379

Monday, November 13, 2017
6:00 PM

1. CALL TO ORDER AND ROLL CALL - CHAIR SWANSON
2. PLEDGE OF ALLEGIANCE
3. WE ARE SHAKOPEE SCHOOLS - GOOD NEWS ITEMS
 3. 1. Recognition of West Jr. High Technology Education Teacher TJ Hendrickson - 2017 Minnesota Technology & Engineering Educators Association Jr. High Teacher of Excellence
4. CONSIDERATION OF AGENDA AS PRESENTED AND ADDITIONS
5. CONSENT ITEMS

5. 1. Personnel Items

8

5.1.1 Acceptance of Resignations

Last Name, First Name, Position, Location, Effective Date
Amundson, Linda, Program Support Assistant, Central Family Center,
10/05/2017

Carlson, Kristin, Building Substitute Teacher, Sun Path Elementary
School, 11/10/2017

Gray, Janelle, Program Support Assistant, Central Family Center,
10/18/2017

Howard, Tanya, Program Support Assistant, High School, 10/31/2017

Ibrahim, Sado, Program Support Assistant, Central Family Center,
10/17/2017

Miks, Stephanie, Program Support Assistant, Red Oak Elementary
School, 12/15/2017

Opelt, Tana, Program Support Assistant, Eagle Creek Elementary
School, 12/01/2017

Opitz, Molly, Food Service Worker, West Junior High School,
9/05/2017

Recommended Action

Accept the resignations and thank them for their service to the district
as presented.

5.1.2 Approval of Certified Contract for the 2017-18 School Year

Last Name, First Name, Position, Location, Grade, Step, FTE, Effective, Salary Annual
McCarty, Erin, Building Substitute Teacher , Eagle Creek Elementary School, N/A, N/A, 1.0, 10/03/2017, \$125.00/day, R

Recommended Action

Approve certified contract as presented.

5.1.3 Approval of NonCertified Contracts for the 2017-18 School Year

Last Name, First Name, Position, Location, Salary, Effective
Bhatta, Joy, Program Support Assistant, Sun Path Elementary School, \$14.14, 11/08/17
DeShaw, Jennifer , Food Service Worker, Jackson Elementary School, \$12.52, 10/02/17
Dodd-Ashby, Quala, Food Service Worker, High School, \$12.52, 10/23/17
Fountain, Lynn, Program Support Assistant, Central Family Center, \$17.16, 10/23/17
Larson, David, Food Service Worker, High School, \$12.52, 10/23/17
Theisen, Elisha, Program Support Assistant, Jackson Elementary School, \$13.35, 10/17/17
Werner, Rae, Program Support Assistant, Central Family Center, \$14.59, 10/16/17
Wiegert, Stephanie, Program Support Assistant, Jackson Elementary School, \$13.35, 10/25/17

Recommended Action

Approve noncertified contracts as presented.

5.1.4 Approval of Unaffiliated Contracts

Last Name, First Name , Position, Location, Effective, Salary
O'Brien, Colin, Technology Systems Support Specialist, District Office, 10/30/2017, \$60,000.00

Recommended Action

Approve the above unaffiliated contracts as presented.

5.1.5 Approval of Long Term Substitute Contract

Name LTS, Replacing, Position, Location, Approx. Dates, Grade/Step, Approx. Days, FTE, Salary
McClung-Halvorson, Heather, Hubert, Kathryn, Teacher, Special Services, East Junior High School, 10/09/2017 through approx. 12/22/2017, BA + 30 Step 3, 51, 1.0, \$243.59/day

Recommended Action

Approve long term substitute contract as presented.

5.1.6 Approval of Tenure

The following employee is recommended for tenure effective May 26, 2017.

Last Name, First Name, Subject Area, FTE, Current Building
Nimchuk, Ann, Teacher, Music, 1.0, Eagle Creek Elementary School

Recommended Action

Approve tenure as presented.

5.1.7 Approval of Co-Curricular Assignments

Last Name, First Name, Position Title

Loiselle, Edward, Head Boys Hockey

Lonke, Cory, Assistant Boys Hockey

Lundberg, Phillip, Assistant Boys Hockey

Weber, Jeff, Assistant Boys Hockey

Haglund, John, Assistant Boys Hockey

Kugath, Bruce, Head Boys Basketball

Miller, Jon, Assistant Boys Basketball

Lingenfelter, Steven, Assistant Boys Basketball

Cronin, Chris, Volunteer Boys Basketball

Olene, Tim, Assistant Boys Basketball

Snell, Brian, Assistant Boys Basketball

Mitchell, Juan, Head Girls Basketball

Hack, Steven, Assistant Girls Basketball

Russell, Daniel, Assistant Girls Basketball

Tiedens, Scott, Assistant Girls Basketball

Altringer, Haley, Assistant Dance Coach

Dub, Katelynn, Assistant Dance Coach

Oliver, Tracy, Assistant Dance Coach

Jackson, James, Head Wrestling

LeVesseur, Marcus, Assistant Wrestling

Carlson, Jim, Assistant Wrestling

Harwood, Derek, Assistant Wrestling

Creamier, Nicholas, Assistant Wrestling

Harris, Adam, Assistant Wrestling

Trelstad, Jason, Assistant Wrestling

Farmer, William, Junior High Wrestling

Neu, Mark, Junior High Wrestling

Hills, Eric, Head Boys Swim & Dive

Neuarth, Jared, Assistant Boys Swim & Dive

Neuarth, Beth, Assistant Boys Swim & Dive

Philipp, Jennifer, Cheerleading

Slaughter, Duane, Concessions Manager

Amundsen, Elizabeth, Math League
 Stone, Jody, Youth In Government
 Browning- Zerby, Ann, Mock Trial
 Amundsen, Thom, One Act Play
 Johnston, Matthew, Knowledge Bowl
 TenEyck, Breanna, Speech
 Wilson, Katherine, Speech
 Butler, Gary, JH Musical
 Van Sickle, Karen, JH Musical
 Erdman, Matthew, Junior National Honor Society
 Toufar, Jacob, Science Olympiad

Recommended Action

Approve the co-curricular assignments as presented.

5.1.8 Request for Unpaid Leave of Absence

LaVonne Valiant, School Nurse at Sun Path Elementary School, is requesting an unpaid leave of absence following her FMLA leave, starting 1/19/2018 through approx. 4/30/2018.

Recommended Action

Approve the unpaid leave of absence.

5.1.9 Memorandum of Understanding for Compensatory Time

Recommended Action

Approve memorandum of understanding for compensatory time, Secretary and Clerical Personnel Policies as presented.

- 5. 2. Approval of minutes of the School Board Business Meeting held October 9, 2017, the School Board Special Business Meeting on October 30, 2017 and the School Board Special Business Meeting on November 3, 2017. 9

Recommended Action

Approve the minutes of the School Board Business Meeting held October 9, 2017, the School Board Special Business Meeting on October 30, 2017 and the School Board Special Business Meeting on November 3, 2017 as presented.

- 5. 3. Consideration of bills and authorization to pay same

Recommended Action

Approve the bills and authorize to pay same as presented.

- 5. 4. Approval of wires reports 15

Recommended Action

Approve the wires reports as presented.

- 5. 5. Acceptance of Gifts 18

Recommended Action

- Accept the donations to the school district as presented.
5. 6. Approval of Change Order #10 Shakopee High School Expansion and Renovation 20
Change Order #10 for the Shakopee High School Additions and Renovations Project in the amount of \$0.00 (no cost impact) is presented for approval.
Recommended Action
Approve Change Order #10 as presented.
 5. 7. Approval of Change Order #11 Shakopee High School Expansion and Renovation 21
Change Order #11 for the Shakopee High School Additions and Renovations Project in the amount of \$96,100.69 is presented for approval.
Recommended Action
Approve Change Order #11 as presented.
 5. 8. Approval of Change Order #12 Shakopee High School Expansion and Renovation 23
Change Order #12 for the Shakopee High School Additions and Renovations Project in the amount of \$71,446.44 is presented for approval.
Recommended Action
Approve Change Order #12 as presented.
6. OLD BUSINESS DISCUSSION ITEMS
6. 1. School Years 2016-17 and 2017-18 Budget Update 25
Director of Finance and Operations Suzanne Johnson will present budget updates for the 2016-17 and 2017-18 school years.
Presenter: Director of Finance and Operations Suzanne Johnson
Time: 15 minutes
7. OLD BUSINESS ACTION ITEMS
7. 1. Attendance Areas 2018+ 43
Director of Data and Assessment Dave Orłowsky will review the attendance area process and present action items regarding scenario selection, Pearson Elementary start time, 7th grade transition option and the process for intra-district transfers.
Recommended Action
Approve an attendance area scenario selection, the Pearson Elementary start time, the 7th grade transition option and the process for intra-district transfers for the opening of Pearson Elementary School as a K-5 elementary..
Presenter: Director of Data and Assessment Dave Orłowsky
Time: 30 minutes

8. NEW BUSINESS DISCUSSION ITEMS

8. 1. Overview of the 2018-19 Staffing Process

Director of Human Resources Keith Gray and Director of Finance and Operations Suzanne Johnson will provide an overview of the 2018-19 staffing process including an update on elementary and middle school teacher placement.

Presenter: Director of Human Resources Keith Gray and Director of Finance and Operations Suzanne Johnson

Time: 10 minutes

9. NEW BUSINESS ACTION ITEMS

10. OTHER

11. COMMITTEE REPORTS

69

2017-09-11 School Board Personnel Committee Meeting

2017-09-12 Citizens' Financial Advisory Committee Meeting

2017-09-13 Bond Oversight Committee Meeting

2017-09-25 School Board Finance Committee Meeting

2017-09-27 Bond Oversight Committee Meeting

2017-10-03 Citizens' Communication Advisory Committee

2017-10-09 School Board Personnel Committee Meeting

2017-10-11 School Board Personnel Committee Meeting

2017-10-23 School Board Finance Committee Meeting

2017-10-25 Bond Oversight Committee Meeting

2017-10-30 School Board Personnel Committee Meeting

2017-11-08 School Board Personnel Committee Meeting

12. RECOGNITION OF VISITORS TO BOARD MEETING

13. UPCOMING MEETINGS AND IMPORTANT DATES

November 15, 2017 Bond Oversight Committee Meeting 5:00PM

November 27, 2017 School Board Finance Committee Meeting 5:00PM

November 27, 2017 Special School Board Business Meeting 6:00PM

Topic: Acceptance of 2016-17 Audit

November 27, 2017 School Board Learning Session 6:00PM

November 28, 2017 School Board Personnel Committee Meeting 4:00PM

November 29, 2017 Bond Oversight Committee Meeting 5:00PM

December 11, 2017 School Board Finance Committee Meeting 5:00PM

December 11, 2017 Truth in Taxation Hearing & 6:00PM

School Board Business Meeting

December 13, 2017 Bond Oversight Committee Meeting 5:00PM

January 8, 2017 School Board Finance Committee Meeting 5:00PM

January 8, 2017 Re-Organization & School Board Business Meeting
6:00PM

14. ADJOURNMENT

MEMORANDUM OF UNDERSTANDING COMPENSATORY TIME

This memorandum is an addendum to the Personnel Policies for Secretaries and Clerical Staff between Independent School District #720 (Shakopee Public Schools) and the Shakopee Secretarial/Clerical Association Negotiations Team of District #720 who represents Secretaries and Clerical staff.

Purpose. This agreement establishes guidelines and procedures for compensatory time and overtime consistent with the Fair Labor Standards Act and the current Personnel Policies for Secretarial/Clerical Personnel.

Discussion. ARTICLE VIII. HOURS OF SERVICE, Section 4 establishes that, "Overtime will be paid at the rate of time and one-half of the employee's regular rate for time above 40 hours per week. Overtime must have the prior approval of the appropriate administrator." This memorandum formalizes the use of compensatory time (comp time). Comp time is defined as time off given for hours worked beyond a 40-hour workweek. Both overtime and comp time require written pre-approval by the employee's supervisor and should be kept to a minimum.

Because of the budgetary constraints facing the District, Shakopee Public Schools is offering compensatory time as an option when additional hours are needed. Anytime an employee is directed to work at the worksite performing work tasks over 40 hours in a workweek they will have the opportunity to earn overtime pay or compensatory time at a rate of 1.5 for 1. If an employee requests to work overtime at the worksite performing work tasks, the employee will indicate whether they plan to earn compensatory time or overtime, and the supervisor will approve or deny the request as soon as possible. Paid vacation and sick leave are not eligible for inclusion in the overtime or comp time calculation.

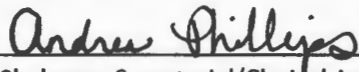
Process. Employee informs their supervisor in writing ahead of time (email is sufficient) the need to work any hours above 40 in a workweek indicating whether they plan to earn compensatory time or overtime. The supervisor will approve or deny the request as soon as possible. The District prefers employees take comp time in lieu of overtime pay when possible because of its current budgetary constraints.

Comp time. Each employee will have a position labeled "comp time" in VeriTime. When employees clock out of their regular position and plan to continue working they will need to clock into VeriTime under the position "comp time" and then clock out when leaving.

When employees plan to use accumulated comp time they will need to enter their absence into AESOP using absence reason comp time. Earned comp time must be taken by the end of the current contract on June 30, 2018. If employment is ended the current balance of compensatory time will be paid out to the employee and included in their final paycheck. If at all possible, comp time should be used when school is not in session and/or when a substitute is not needed. This Memorandum of Understanding will take effect immediately upon its signing and expire at the end of the current contract period on June 30, 2018. The parties agree to the terms and conditions stated herein:

Association

Independent School District No. 720



Shakopee Secretarial/Clerical Association

District #720 Board Representative

10.31.2017

Date

Date

Minutes of School Board Regular Business Meeting

School Board Shakopee Public Schools

A School Board Regular Business Meeting of the School Board of Shakopee Public Schools was held Monday, October 9, 2017, beginning at 6:00 PM in the District Office Board Room, 1200 Town Square, Shakopee, MN 55379.

1. CALL TO ORDER AND ROLL CALL - CHAIR SWANSON

PRESENT: Bowerman, Hallett, McKeand, Pass, Romansky, Tucker and Swanson

ABSENT: None

2. PLEDGE OF ALLEGIANCE

3. WE ARE SHAKOPEE SCHOOLS - GOOD NEWS ITEMS

3. 1. Recognized Shakopee East Jr. High School Jim Miklausich
Appointment by Governor Dayton to the Professional Standards & Licensing Board

4. CONSIDERATION OF AGENDA AS PRESENTED AND ADDITIONS

Romansky/Bowerman moved to approve the agenda as presented; motion passed unanimously.

5. CONSENT ITEMS

McKeand/Pass moved to approve the consent agenda as presented; motion passed unanimously.

5. 1. Personnel Items

5.1.1 Acceptance of Resignations

Last Name, First Name, Position, Location, Effective Date

King, Rebecca, Food Service, High School, 9/25/2017

Kosowski, Joseph, Technology Support, District Office, 9/29/2017

Quast, Angie, Program Support Assistant, Sweeney Elementary School, 9/05/2017

Sorenson, Katherine, Program Support Assistant, Jackson Elementary School, 9/29/2017

Recommended Action

Accepted the resignations and thanked them for their service to the district as presented.

5.1.2 Approval of Certified Contracts for the 2017-18 School Year

Last Name, First Name, Position, Location, Grade, Step, FTE, Effective, Salary Annual

Ansell, Emily, Teacher, Special Services, Red Oak Elementary School, BA , 3, 1.0, 8/21/2017, \$39,440.00

Irby, Stephanie, Teacher, Media Specialist, Red Oak/Eagle Creek Elementary School, MA, 12, 1.0, 8/21/2017, \$60,677.00

Plekkenpol, Kyra, Teacher, Grade 1, Sun Path Elementary School, BA, 3, 1.0, 9/14/2017, \$37,073.00 Prorated 175 days

Recommended Action

Approved certified contracts as presented.

5.1.3 Approval of NonCertified Contracts for the 2017-18 School Year

Last Name, First Name, Position, Location, Salary, Effective

Drees, Teresa, Program Support Assistant, Eagle Creek Elementary School, \$14.59/hr, 9/7/2017

Flecker, Theresa, Program Support Assistant, Jackson Elementary School, \$15.16/hr, 9/11/2017

Foss, Benjamin, Program Support Assistant, Jackson Elementary School, \$14.59/hr, 9/18/2017

Holsten, Tammy, Custodian, Jackson Elementary School, \$16.92/hr, 9/18/2017

Rue, Katherine, Program Support Assistant, Jackson Elementary School, \$15.47/hr, 9/14/2017

Ulrich, Jennifer, Program Support Assistant, Jackson Elementary School, \$14.59/hr, 9/12/2017

Recommended Action

Approved noncertified contracts as presented.

5.1.4 Approval of Unaffiliated Contract

Last Name, First Name , Position, Location, Effective, Salary

Halseth, Natasha, Human Resources Generalist, District Office, 10/30/2017, \$40,384.00 Prorated Salary

Recommended Action

Approved the above unaffiliated contract as presented.

5.1.5 Approval of Long Term Substitute Contract

Name LTS, Replacing, Position, Location, Approx. Dates, Grade/Step, Approx. Days, FTE, Salary

Aldinger, Ashley, McNally, Brendan, Teacher, Math, High School, 9/22/2017 through approx. 1/19/2018, BA Step 3, 76, 1.0, \$212.04/day

Recommended Action

Approved long term substitute contract as presented.

5.1.6 Approval of Co-Curricular Assignments

Last Name, First Name, Position Title

Valentine, Garrett, Assistant Boys Soccer Coach

Chase, Karlie, JH Soccer Coach

Pierce, Katherine, JH Soccer Coach

Kunkel, Amy, JH Soccer Coach

Powers, Maria, JH Volleyball Coach

Monnens, Kari, JH Volleyball Coach

Sanders, Grace, JH Volleyball Coach

Rosewall, Amy, JH Volleyball Coach

Goodrich, Claire, JH Volleyball Coach

Hochhalter, Bo, JH Tennis Coach

Runchey, Tracy, JH Tennis Coach

Vanderwaal, Melissa, Assistant Swim/Dive Coach

Chukuske, Ryan, Assistant Cross Country

Seel , Jennifer, Volunteer Cross Country Coach

Krmpotich, Colleen, Assistant Girls Hockey

Engler, Amy, SADD

Dueffert, Matthew, Assistant LEAD

Feltis, Hailey, Vocal Ensemble

Dub, Katelynn, Student Council Advisor

Bartels, Jill, Head Dance Coach

Sayer, Samantha, Assistant Dance Coach

Hunt, Erin, Head Girls Hockey

Fish, Joshua, Assistant Girls Hockey

Boots, James, Assistant Girls Hockey

Recommended Action

Approved the Co-Curricular Assignments as presented.

5. 2. Approval of minutes of the September 11, 2017 School Board Regular Business Meeting and the September 25, 2017 School Board Special Business Meeting and School Board Learning Session

Recommended Action

Approved the of minutes of the September 11, 2017 School Board Regular Business Meeting and the September 25, 2017 School Board Special Business Meeting and School Board Learning Session as presented.

5. 3. Consideration of bills and authorization to pay same

Recommended Action

Approved the bills and authorized to pay same as presented.

5. 4. Approval of wires report

Recommended Action

Approved the wires report as presented.

5. 5. Change Order #1 West Jr. High School Boiler Upgrade Project

Change Order #1 for the Shakopee West Jr. High School Boiler Upgrade Project in the amount of \$11,538.39 is presented for approval.

Recommended Action

Approved Change Order #1 as presented.

5. 6. Acceptance of Gifts

Recommended Action

Accepted the donation to the school district as presented.

6. OLD BUSINESS DISCUSSION ITEMS

6. 1. 2018-19 Attendance Area Planning Update

Data and Testing Administrator Dave Orłowsky provided an update of the work and planning being done by our community's Attendance Area Task Force including a reminder of the 2nd Attendance Area Public Listening & Input Session that will be held on October 23rd in the West Jr. High School Auditorium.

7. OLD BUSINESS ACTION ITEMS

7. 1. Approval of Categorical Revision to Long Term Facilities Maintenance Budget

Director of Finance & Operations Suzanne Johnson presented a categorical revision to the district's Long Term Facilities Maintenance budget as requested by the Minnesota Department of Education.

Recommended Action

McKeand/Tucker moved to approve the categorical revision to the LTFM budget as presented; motion passed unanimously.

8. NEW BUSINESS DISCUSSION ITEMS

8. 1. Shakopee Schools Celebrates "Farm to School" Month

Our Food Service Department is thrilled to collaborate with the Minnesota Department of Agriculture and local farmers to bring food from the farm to the table for our students. Food Service Manager Deb Ross-Coen shared our district's connection to fresh, healthy food from our local food producers.

8. 2. World's Best Work Force Update

Data and Testing Administrator Dave Orłowsky provided a World's Best Work Force update for the Board.

8. 3. Enrollment Update

Interim Superintendent Gary Anger provided an October 1st enrollment overview for the Board.

9. NEW BUSINESS ACTION ITEMS

9. 1. Authorization for Sale of Obsolete Equipment

Director of Instructional Technology Bryan Drozd will request authorization for sale of obsolete technology equipment.

Recommended Action

Bowerman/McKeand moved to approve per School Board Policy 802, to authorize the sale of obsolete technology equipment (approximately 600 iPads with an estimated value of \$25,000-\$35,000) as presented; motion passed unanimously.

10. OTHER

11. COMMITTEE REPORTS

September 11, 2017 Personnel Committee Meeting
September 12, 2017 Citizens' Financial Advisory Committee Meeting
September 25, 2017 Finance Committee Meeting
September 27, 2017 Bond Oversight Committee Meeting
October 3, 2017 Citizens' Communications Advisory Committee Meeting,

12. RECOGNITION OF VISITORS TO BOARD MEETING

13. UPCOMING MEETINGS AND IMPORTANT DATES

October 11, 2017	Bond Oversight Committee Meeting	5:00PM
October 23, 2017	School Board Finance Committee Meeting	5:00PM
*October 23, 2017	2018-19 Attendance Areas Public Listening & Input Session Shakopee West Jr. High Auditorium	6:30-8:00PM
October 25, 2017	Bond Oversight Committee Meeting	5:00PM
November 13, 2017	School Board Personnel Committee Meeting	4:30PM
November 13, 2017	School Board Business Meeting	6:00PM
November 15, 2017	Bond Oversight Committee Meeting	5:00PM
November 27, 2017	School Board Finance Committee Meeting	5:00PM
November 27, 2017	Special School Board Business Meeting Topic: Acceptance of 2016-17 Audit	6:00PM
November 27, 2017	School Board Learning Session	6:00PM
November 29, 2017	Bond Oversight Committee Meeting	5:00PM
December 11, 2017	School Board Finance Committee Meeting	5:00PM
December 11, 2017	Truth in Taxation Hearing & School Board Business Meeting	6:00PM
December 13, 2017	Bond Oversight Committee Meeting	5:00PM

*A quorum of the board may be in attendance. This is not an official board meeting.

14. ADJOURNMENT

At 7:32PM, Hallett/Pass moved to adjourn as presented; motion passed unanimously.



Shakopee Public Schools
School Board Special Business Meeting
Board Room, 1200 Town Square, Shakopee, MN 55379

Monday, October 30, 2017
6:00 PM

1. CALL TO ORDER AND ROLL CALL - CHAIR SWANSON.

PRESENT: Bowerman, Hallett, McKeand, Pass, Romansky, Tucker and Swanson

ABSENT: None

2. NEW BUSINESS ACTION ITEMS

2. 1. Appointment of Temporary Acting Interim District Leadership

The Shakopee School Board will discuss possible timeframe and logistics for the appointment of temporary acting interim district leadership, give direction, as well as grant authorization to the School Board Personnel Committee and District Administration to seek temporary acting interim district leadership and negotiate a mutually agreeable temporary contract.

Recommended Action

Hallett/McKeand moved to give direction, as well as grant authorization to the School Board Personnel Committee and District Administration to seek temporary acting interim district leadership and negotiate a mutually agreeable temporary contract as presented; motion passed unanimously.

3. ADJOURNMENT

At 6:15PM, Tucker/Pass moved to adjourn as presented; motion passed unanimously.



Friday, November 3, 2017
7:00 AM

1. CALL TO ORDER AND ROLL CALL - CHAIR SWANSON

PRESENT: Hallett, McKeand, Pass, Tucker and Swanson

ABSENT: Bowerman and Romansky

3. NEW BUSINESS ACTION ITEMS

3. 1. Employee Agreement for the Temporary Acting Interim Superintendent

The Board was presented with the Employee Agreement for the Temporary Acting Interim Superintendent Jon McBroom for approval.

Recommended Action

Hallett/Pass moved to approve the Employee Agreement for the Temporary Acting Interim Superintendent Jon McBroom as presented; motion passed unanimously.

4. ADJOURNMENT

At 7:06AM, McKeand/Pass moved to adjourn as presented; motion passed unanimously.

Bank Account - Wires Out

Date	Description	Amount
9/1/2017	Payroll Direct Deposit	1,289,300.76
9/1/2017	Health Partners Dental Access Fee	3,756.00
9/5/2017	Account Service Charge	810.64
9/5/2017	IRS Federal Tax ACH	512,057.51
9/6/2017	403b Wire	128,792.50
9/6/2017	State of MN Taxes ACH	82,820.00
9/6/2017	State of MN Taxes ACH	130.19
9/6/2017	Teachers Retirement Association ACH	255,698.88
9/7/2017	Community Ed Credit Card Fees	1,004.99
9/7/2017	Dependent/Medical Claim Reimbursement	10,540.30
9/7/2017	Health Savings Account Contributions	8,020.66
9/7/2017	Public Employee Retirement Association ACH	50,203.80
9/7/2017	RevTrak Credit Card Fees	3,296.79
9/7/2017	Voluntary Employees' Beneficiary Association Contributions	43,431.00
9/11/2017	Community Ed Credit Card Fees	64.10
9/12/2017	Dependent/Medical Claim Reimbursement	9,286.00
9/15/2017	Payroll Direct Deposit	1,370,329.54
9/18/2017	403b Wire	125,069.47
9/18/2017	IRS Federal Tax ACH	530,387.49
9/19/2017	Dependent/Medical Claim Reimbursement	11,609.03
9/19/2017	State of MN Taxes ACH	84,813.00
9/20/2017	Employee Reimbursement ACH	12,004.00
9/20/2017	Public Employee Retirement Association ACH	65,589.15
9/20/2017	Teachers Retirement Association ACH	259,571.30
9/22/2017	Select Account Administrative Fee	3,341.05
9/25/2017	Health Savings Account Contributions	14,562.00
9/25/2017	Voluntary Employees' Beneficiary Association Contributions	43,776.26
9/26/2017	Community Ed Credit Card Fees	59.80
9/26/2017	Dependent/Medical Claim Reimbursement	7,906.54
9/28/2017	Voluntary Employees' Beneficiary Association Contributions	5,925.04
9/29/2017	Payroll Direct Deposit	1,409,301.11
		6,343,458.90

Investment Accounts - Wires Out

Date	Description	Amount
9/6/2017	General Fund - August P-Card Payment	75,684.73
9/6/2017	General Fund - Payroll Taxes	1,000,000.00
9/11/2017	General Fund - Accounts Payable Checks	275,000.00
9/14/2017	General Fund - Payroll Checks	1,500,000.00
9/18/2017	General Fund - Payroll Taxes	1,000,000.00
9/28/2017	General Fund - Payroll & Accounts Payable Checks	1,700,000.00
9/5/2017	2015 Building Fund - Construction Checks	300,000.00
9/18/2017	2015 Building Fund - Construction Checks	5,350,000.00
9/30/2017	Health Insurance Trust Payments	617,528.57
9/30/2017	Dental Insurance Trust Payments	48,451.06
9/30/2017	2015 Building Bond Fees	1,417.88
		11,868,082.24

Bank Account - Wires Out

Date	Description	Amount
10/2/2017	403b Wire	127,364.45
10/2/2017	Health Partners Dental Access Fee	3,456.00
10/2/2017	IRS Federal Tax ACH	543,018.83
10/3/2017	Dependent/Medical Claim Reimbursement	4,121.61
10/3/2017	State of MN Taxes ACH	205.59
10/3/2017	State of MN Taxes ACH	86,102.00
10/5/2017	403b Wire	10,249.60
10/5/2017	Public Employee Retirement Association ACH	71,342.95
10/5/2017	RevTrak Credit Card Fees	6,563.74
10/5/2017	Teachers Retirement Association ACH	260,631.36
10/5/2017	Unemployment Insurance ACH	424.51
10/6/2017	Account Service Charge	2,086.33
10/6/2017	Health Savings Account Contributions	6,738.91
10/10/2017	Community Ed Credit Card Fees	58.40
10/10/2017	Dependent/Medical Claim Reimbursement	10,027.11
10/11/2017	Community Ed Credit Card Fees	2,417.89
10/13/2017	Payroll Direct Deposit	1,413,483.50
10/13/2017	Teachers Retirement Association ACH	916.41
10/16/2017	403b Wire	132,958.68
10/16/2017	IRS Federal Tax ACH	545,469.03
10/17/2017	Dependent/Medical Claim Reimbursement	5,891.83
10/17/2017	State of MN Taxes ACH	206.34
10/17/2017	State of MN Taxes ACH	101,265.00
10/18/2017	IRS Federal Tax ACH	417.04
10/19/2017	Teachers Retirement Association ACH	261,367.52
10/20/2017	Employee Reimbursement ACH	11,652.50
10/20/2017	Health Savings Account Contributions	14,912.20
10/20/2017	Public Employee Retirement Association ACH	73,051.45
10/20/2017	Voluntary Employees' Beneficiary Association Contributions	45,652.94
10/24/2017	Dependent/Medical Claim Reimbursement	9,957.27
10/24/2017	Select Account Administrative Fee	3,168.40
10/27/2017	Payroll Direct Deposit	1,347,501.80
10/30/2017	403b Wire	133,619.17
10/30/2017	IRS Federal Tax ACH	517,665.88
10/31/2017	Dependent/Medical Claim Reimbursement	6,225.87
10/31/2017	State of MN Taxes ACH	81,088.00
10/31/2017	State of MN Taxes ACH	410.39
10/31/2017	State of MN Taxes ACH	490.04
10/31/2017	State of MN Taxes ACH	20.40
		5,842,200.94

Investment Accounts - Wires Out

Date	Description	Amount
10/2/2017	General Fund - Payroll Taxes/Deductions	1,000,000.00
10/4/2017	General Fund - AP Checks	600,000.00
10/5/2017	General Fund - September P-Card Payment	141,433.78
10/6/2017	2015 Building Fund - Construction Checks	300,000.00
10/11/2017	OPEB Draw	173,000.00
10/12/2017	General Fund - Payroll Checks & AP Checks	1,700,000.00
10/16/2017	General Fund - Payroll Taxes/Deductions	1,000,000.00
10/17/2017	2008 Building Fund - Construction Checks	2,100,000.00
10/17/2017	2015 Building Fund - Construction Checks	1,000,000.00
10/18/2017	General Fund - AP Checks	300,000.00
10/23/2017	General Fund - AP Checks	200,000.00
10/24/2017	2015 Building Fund - Construction Checks	200,000.00
10/26/2017	General Fund - Payroll Checks	1,500,000.00
10/30/2017	2015 Building Fund - Construction Checks	530,000.00
10/30/2017	General Fund - Payroll Taxes/Deductions	1,100,000.00
10/31/2017	2015 Building Fund - Fees	1,369.79
10/31/2017	Dental Insurance Trust Payments	64,609.94
10/31/2017	Health Insurance Trust Payments	657,386.27
10/31/2017	OPEB Fees	2,222.98
		12,570,022.76



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Change Order

PROJECT <i>(Name and address):</i> Shakopee High School Additions and Renovations 100 17th Avenue West Shakopee, MN 55379	CHANGE ORDER NUMBER: 010 DATE: July 12, 2017	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR <i>(Name and address):</i> Shaw-Lundquist Associates, Inc. 2757 West Service Road St. Paul, MN 55121	ARCHITECT'S PROJECT NUMBER: 152092 CONTRACT DATE: July 26, 2016 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

1) PCO #171 - Phase 2 Substantial Completion Dates. NO COST IMPACT

Refer to attached Exhibit 'A' Schedule sheets A0.002, A0.010, A0.020, A0.021, A0.030, A0.040, A0.041, A0.050, A0.051, A0.060, and A0.061 "Revised Phasing" indicating updated substantial completion dates as requested by Shaw-Lundquist.

TOTAL THIS CHANGE ORDER = NO COST IMPACT

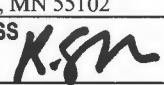
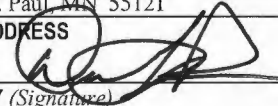
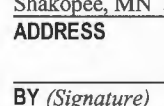
The original Contract Sum was	\$ 73,088,000.00
The net change by previously authorized Change Orders	\$ 751,850.21
The Contract Sum prior to this Change Order was	\$ 73,839,850.21
The Contract Sum will be unchanged by this Change Order in the amount of	\$ 0.00
The new Contract Sum including this Change Order will be	\$ 73,839,850.21

The Contract Time will be increased by () days.

The date of Substantial Completion as of the date of this Change Order therefore is as noted on attached Revised Phasing plans.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Wold Architects Engineers</u> ARCHITECT <i>(Firm name)</i>	<u>Shaw-Lundquist Associates, Inc.</u> CONTRACTOR <i>(Firm name)</i>	<u>Independent School District #720</u> OWNER <i>(Firm name)</i>
332 Minnesota Street, Suite W2000 St. Paul, MN 55102 ADDRESS	2757 West Service Road St. Paul, MN 55121 ADDRESS	1200 Town Square Mall Shakopee, MN 55379 ADDRESS
 BY <i>(Signature)</i>	 BY <i>(Signature)</i>	 BY <i>(Signature)</i>
R. Scott McQueen <i>(Typed name)</i>	David LaPree <i>(Typed name)</i>	Suzanne Johnson <i>(Typed name)</i>
9.19.17 DATE	8-29-17 DATE	DATE



AIA[®]

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Change Order

PROJECT <i>(Name and address):</i>	CHANGE ORDER NUMBER: 011	OWNER: <input checked="" type="checkbox"/>
Shakopee High School Additions and Renovations 100 17th Avenue West Shakopee, MN 55379	DATE: August 16, 2017	ARCHITECT: <input checked="" type="checkbox"/>
TO CONTRACTOR <i>(Name and address):</i>	ARCHITECT'S PROJECT NUMBER: 152092	CONTRACTOR: <input checked="" type="checkbox"/>
Shaw-Lundquist Associates, Inc. 2757 West Service Road St. Paul, MN 55121	CONTRACT DATE: July 26, 2016	FIELD: <input type="checkbox"/>
	CONTRACT FOR: General Construction	OTHER: <input type="checkbox"/>

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

- 1) PCO #068 / Wold PR #047 - Updated pier locations in Area 'R'. ADD: \$6,236.15
- 2) PCO #090 / Wold PR #068 - Change flooring in upper commons from LVT to CPT. ADD: \$4,357.50
- 3) PCO #096 / Wold PR #072 - Extended fin tube covers and chases in Areas 'S' and 'T' to cover piping (RFI #289); re-routed RWL and lowered soffit near Area 'K' vestibule (RFI #291). ADD: \$10,087.51
- 4) PCO #098 / Wold PR #074 - Added card reader locations (RFI #242). ADD: \$2,361.57
- 5) PCO #102 / Wold PR #076 - Replace PR #059 structural clarifications for flying roofs. See RFI #157, Details at lifts. ADD: \$17,306.95
- 6) PCO #103 / Wold PR #077 - Area T flying roof field change. ADD: \$3,014.55
- 7) PCO #107 / Wold SI #021 - Move columns in Area S and P to avoid existing footing. ADD: \$420.00
- 8) PCO #108 / Wold PR #084 - Added access panels in shaft walls Areas L and T in response to RFI #330. NO COST IMPACT
- 9) PCO #112 / Wold PR #087 - Chases Areas 'K' and 'M' (RFI #350), Area 'T' rated shaft in Elevator Equipment Room (RFI #386). ADD: \$5,742.32
- 10) PCO #116 / Wold PR #085 - Updated plumbing, etc. for ice machine in response to RFI #375. ADD: \$3,235.31
- 11) PCO #118 / Wold PR #086 - Underground in Area 'P' (RFI #332). ADD: \$1,249.79
- 12) PCO #130 / Wold PR #100 - Updated Ceiling Plan and updated Electrical at Room M109. DEDUCT: (\$236.58)
- 13) PCO #133 / Wold PR #103 - Deleted PIP at Precast Column Area H and updated soffit info area HKL (RFI #417). ADD: \$1,658.58
- 14) PCO #142 / Wold SI #026 - Pole vault pit location. NO COST IMPACT
- 15) PCO #144 / Wold PR #109 - Added Storage Room Door on Upper Level T. ADD: \$3,606.99
- 16) PCO #146 / Wold PR #112 - Access above ceilings in existing restrooms Area 'L'. ADD: \$9,279.82
- 17) PCO #147 / Wold PR #113 - Updated Gym Floor Finish. DEDUCT: (\$1,200.00)
- 18) PCO #150 / Wold PR #114 - Updated detail at Railing Area M. ADD: \$6,073.85
- 19) PCO #151 / Wold PR #115 - Revised soffit height in Area 'C' Band Room. DEDUCT: (\$1,255.63)

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User Notes:

(2052535382)

- 20) PCO #153 / Wold PR #117 - Updated framing to accommodate existing louver in Area C. (RFI #347) ADD: \$5,777.28
- 21) PCO #154 / Wold PR #118 - Delete soffits Lower Level Area L (RFI #451). DEDUCT: (\$950.12)
- 22) PCO #155 / Wold PR #119 - Transfer duct / smoke dampers at Elevator Equipment Room (RFI #464). ADD: \$3,604.05
- 23) PCO #158 / Wold PR #123 - Added VWC at North Wall of Corridor K101. ADD: \$1,603.35
- 24) PCO #160 / Wold PR #124 - Remove electrical for TVs at Running Track and revised electrical for Mat Hoist. DEDUCT: (\$702.25)
- 25) PCO #163 / Wold PR #126 - Clarified soffit paint colors in Areas 'K' and 'L'. ADD: \$1,842.75
- 26) PCO #169 / Wold PR #132 - Added chase walls at Concessions. ADD: \$1,209.99
- 27) PCO #170 / Wold PR #133 - Replace piping in Area C (RFI #481). ADD: \$25,343.96
- 28) PCO #175 / Shaw-Lundquist GCPR #013 - Credit for bench cushion alternate manufacturer. DEDUCT: (\$250.00)
- 29) PCO #179 / Wold PR #138 - Delete auto operators at vestibule T133. ADD: \$803.00
- 30) PCO #182 / Wold PR #136 - Delete exterior colored concrete at athletic entrance. DEDUCT: (\$14,120.00)

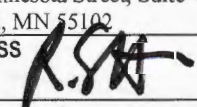
TOTAL THIS CHANGE ORDER = ADD: \$96,100.69

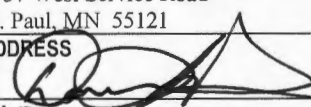
The original Contract Sum was	\$ 73,088,000.00
The net change by previously authorized Change Orders	\$ 751,850.21
The Contract Sum prior to this Change Order was	\$ 73,839,850.21
The Contract Sum will be increased by this Change Order in the amount of	\$ 96,100.69
The new Contract Sum including this Change Order will be	\$ 73,935,950.90

The Contract Time will be unchanged by zero (0) days.
 The date of Substantial Completion as of the date of this Change Order therefore is as noted on Revised Phasing plans issued in Change Order No. 010.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Wold Architects Engineers
 ARCHITECT (Firm name)
 332 Minnesota Street, Suite W2000
 St. Paul, MN 55102
 ADDRESS 
 BY (Signature)
 R. Scott McQueen
 (Typed name)
 DATE 9/19/17

Shaw-Lundquist Associates, Inc.
 CONTRACTOR (Firm name)
 2757 West Service Road
 St. Paul, MN 55121
 ADDRESS 
 BY (Signature)
 David LaPree
 (Typed name)
 DATE 9-31-17

Independent School District #720
 OWNER (Firm name)
 1200 Town Square Mall
 Shakopee, MN 55379
 ADDRESS
 BY (Signature)
 Suzanne Johnson
 (Typed name)
 DATE



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Change Order

PROJECT (Name and address):

Shakopee High School Additions and Renovations
 100 17th Avenue West
 Shakopee, MN 55379

CHANGE ORDER NUMBER: 012**DATE:** September 26, 2017OWNER: ARCHITECT: CONTRACTOR: FIELD: OTHER: **TO CONTRACTOR (Name and address):**

Shaw-Lundquist Associates, Inc.
 2757 West Service Road
 St. Paul, MN 55121

ARCHITECT'S PROJECT NUMBER: 152092**CONTRACT DATE:** July 26, 2016**CONTRACT FOR:** General Construction**THE CONTRACT IS CHANGED AS FOLLOWS:***(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*

- 1) PCO #086 / Wold PR #063 - RFI 255 Piping Supports Area F Corridor. ADD: \$47,370.72
- 2) PCO #109 / Wold PR #082 - Electrical Primary Reroute, RFI 288. ADD: \$6,375.60
- 3) PCO #121 / Wold SI #023 - Moved Interior Walls in Area R - Updated Upper Level Window Dimensions to match Middle Level. NO COST IMPACT
- 4) PCO #122 / Wold PR #091 - Relocated Academy Signage from Area M to Area A and added PIP at Entry Walls. ADD: \$21,891.11
- 5) PCO #136 / Wold SI #025 - Updated Ceilings Middle Level T (RFI 412). NO COST IMPACT
- 6) PCO #137 / Wold PR #105 - Added Eye Wash Stations at B111 and B108 (RFI 408). ADD: \$8,181.27
- 7) PCO #140 / Wold PR #108 - Add Volleyball Standards for Tennis Courts. ADD: \$7,921.65
- 8) PCO #143 / Wold SI #027 - Area P Mechanical Ceiling Clarifications (RFI 438). NO COST IMPACT
- 9) PCO #156 / Wold PR #120 - Abandon Sewer Pipe Area A (RFI 454). ADD: \$7,494.03
- 10) PCO #166 / Wold SI #028 - Mechanical revisions Area B (RFIs 420-422). NO COST IMPACT
- 11) PCO #167 / Wold PR #129 - Delete new built in metal lockers and countertops in Q125. DEDUCT: (\$19,274.00)
- 12) PCO #168 / Wold PR #131 - Combine rooms N131 and N132 into one (1) room. DEDUCT: (\$2,956.07)
- 13) PCO #172 / Wold PR #134 - Relocated CUH Area B (RFI 490). ADD: \$1,443.73
- 14) PCO #173 / Wold SI #029 - Clarifications to Interior Elevation at Saber Nation. NO COST IMPACT
- 15) PCO #174 / Wold SI #030 - Change Accent Paint Color at Middle Level Area T (Room T239). NO COST IMPACT
- 16) PCO #178 / Wold PR #137 - Delete Rating at Shaft Wall Area M. DEDUCT: (\$2,145.86)
- 17) PCO #180 / Wold PR #139 - Delete PIP and Add Tile Wainscot - Area M. DEDUCT: (\$21,092.18)
- 18) PCO #183 / Wold PR #135 - Updated electrical furring at shaft walls (RFI 488). ADD: \$4,052.60

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User Notes:

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- 19) PCO #184 / Wold PR #141 - Updated CW sill height (RFI 483). ADD: \$665.70
- 20) PCO #185 / Wold PR #142 - Railing at Existing Roof (RFI 494). ADD: \$6,720.06
- 21) PCO #186 / Wold PR #143 - Update Redistribution of Existing Lockers (Area G). NO COST IMPACT
- 22) PCO #187 / Wold SI #031 - Change Paint Color at Auditorium Wall Cap Blocking. NO COST IMPACT
- 23) PCO #188 / Wold PR #144 - Electrical Clarifications. ADD: \$2,177.54
- 24) PCO #191 / Wold PR #147 - Relocate Scoreboards at South Fields. DEDUCT: (\$355.65)
- 25) PCO #195 / Wold PR #151 - Delete Signage - Saber Nation Room and G103. DEDUCT: (\$1,488.20)
- 26) PCO #196 / Wold PR #152 - Make Precast Opening in Area A Taller. ADD: \$3,559.60
- 27) PCO #198 / Shaw-Lundquist GCPR # 019 - Add two (2) horn strobes in G104 & M207 per State Inspector. ADD: \$1,985.45
- 28) PCO #199 / Wold PR #153 - Updated Grading at Existing Loading Dock. DEDUCT: (\$11,147.01)
- 29) PCO #202 / Shaw-Lundquist GCPR # 016 - Iron Workers Overtime. ADD: \$9,224.25
- 30) PCO #209 / Shaw-Lundquist GCPR # 018 - Existing Door and Frame Salvage. ADD: \$264.60
- 31) PCO #210 / Shaw-Lundquist GCPR #23 - Added Parking Lot Striping Per Building Inspector. ADD: \$577.50

TOTAL THIS CHANGE ORDER = ADD: \$71,446.44

The original Contract Sum was	\$ 73,088,000.00
The net change by previously authorized Change Orders	\$ 847,950.90
The Contract Sum prior to this Change Order was	\$ 73,935,950.90
The Contract Sum will be increased by this Change Order in the amount of	\$ 71,446.44
The new Contract Sum including this Change Order will be	\$ 74,007,397.34

The Contract Time will be unchanged by zero (0) days.
 The date of Substantial Completion as of the date of this Change Order therefore is as noted on Revised Phasing plans issued in Change Order No. 010.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Wold Architects Engineers
 ARCHITECT (Firm name)
 332 Minnesota Street, Suite W2000
 St. Paul, MN 55102
 ADDRESS
 BY (Signature)
 R. Scott McQueen
 (Typed name)
 10.31.17
 DATE

Shaw-Lundquist Associates, Inc.
 CONTRACTOR (Firm name)
 2757 West Service Road
 St. Paul, MN 55121
 ADDRESS
 BY (Signature)
 David LaPree
 (Typed name)
 10-25-17
 DATE

Independent School District #720
 OWNER (Firm name)
 1200 Town Square Mall
 Shakopee, MN 55379
 ADDRESS
 BY (Signature)
 Suzanne Johnson
 (Typed name)
 DATE



SHAKOPEE PUBLIC SCHOOLS

REVENUE & EXPENDITURE SUMMARY BY SOURCE, OBJECT SERIES & PROGRAM SERIES

June 30, 2017, as of 10.17.17



REVENUE									June 30, 2017, as of 10.17.17	June 30, 2016	June 30, 2015		
REVENUE CATEGORIES	June 30, 2015	June 30, 2016	Adopted Budget	Revised Budget	Next Year Budget	Received YTD	Encumb YTD	Budget Remaining	% of Budget Received	% of Actuals Received	% of Actuals Received	June 30, 2016	June 30, 2015
STATE	67,134,751	69,754,755	73,190,336	73,331,671	75,903,741	74,409,199	-	(1,077,528)	101.5%	100.0%	100.0%	69,754,755	67,134,751
FEDERAL	1,838,975	2,033,546	2,134,888	2,688,517	2,000,140	2,608,594	-	79,923	97.0%	100.0%	100.0%	2,033,546	1,838,975
PROPERTY TAXES	9,285,837	9,136,671	13,341,826	13,098,788	13,852,370	13,303,807	-	(205,019)	101.6%	100.0%	100.0%	9,136,671	9,285,837
LOCAL (FEES, INTEREST, ETC.)	1,617,090	1,661,946	1,682,950	2,241,549	1,989,669	2,010,115	-	231,434	89.7%	100.0%	100.0%	1,661,946	1,617,090
TOTALS	79,876,653	82,586,918	90,350,000	91,360,525	93,745,920	92,331,715	-	(971,190)	101.1%	100.0%	100.0%	82,586,918	79,876,653

EXPENDITURES									June 30, 2017, as of 10.17.17	June 30, 2016	June 30, 2015		
OBJECT SERIES	June 30, 2015	June 30, 2016	Adopted Budget	Revised Budget	Next Year Budget	Expended YTD	Encumb YTD	Budget Remaining	% of Budget Expended	% of Actuals Expended	% of Actuals Expended	June 30, 2016	June 30, 2015
SALARIES & WAGES	50,431,518	54,395,343	56,263,165	56,881,020	55,653,189	56,814,018	-	67,001	99.9%	100.0%	100.0%	54,395,343	50,431,518
EMPLOYEE BENEFITS	14,544,376	16,116,270	15,772,861	15,468,329	16,154,266	16,535,540	-	(1,067,211)	106.9%	100.0%	100.0%	16,116,270	14,544,376
PURCHASED SERVICES	10,475,334	11,396,889	9,096,191	11,905,582	13,134,735	12,421,607	-	(516,025)	104.3%	100.0%	100.0%	11,396,889	10,475,334
SUPPLIES	2,752,751	2,657,733	3,925,860	3,025,807	2,964,722	3,097,134	-	(71,327)	102.4%	100.0%	100.0%	2,657,733	2,752,751
EQUIPMENT	3,668,435	3,682,046	4,818,273	4,414,890	4,482,303	4,296,160	-	118,730	97.3%	100.0%	100.0%	3,682,046	3,668,435
DEBT SERVICE	-	-	-	-	-	-	-	-	0.0%	0.0%	0.0%	-	-
OTHER EXPENDITURES	666,642	625,227	458,650	374,539	387,760	621,008	-	(246,469)	165.8%	100.0%	100.0%	625,227	666,642
TOTALS	82,539,054	88,873,508	90,335,000	92,070,167	92,776,975	93,785,468	-	(1,715,301)	101.9%	100.0%	100.0%	88,873,508	82,539,054

PROGRAM SERIES									June 30, 2017, as of 10.17.17	June 30, 2016	June 30, 2015		
PROGRAM SERIES	June 30, 2015	June 30, 2016	Adopted Budget	Revised Budget	Next Year Budget	Expended YTD	Encumb YTD	Budget Remaining	% of Budget Expended	% of Actuals Expended	% of Actuals Expended	June 30, 2016	June 30, 2015
SITE ADMINISTRATION	4,659,323	4,976,080	4,854,696	4,923,010	5,021,077	4,932,004	-	(8,994)	100.2%	100.0%	100.0%	4,976,080	4,659,323
DISTRICT ADMINISTRATION	1,710,849	1,521,185	1,388,993	1,420,817	1,248,808	1,618,451	-	(197,634)	113.9%	100.0%	100.0%	1,521,185	1,710,849
SUPPORT SERVICES	1,052,174	1,502,414	1,571,922	1,481,685	(553,007)	1,374,162	-	107,523	92.7%	100.0%	100.0%	1,502,414	1,052,174
REGULAR INSTRUCTION	36,670,286	38,868,827	37,820,136	38,544,930	40,003,710	39,283,154	-	(738,224)	101.9%	100.0%	100.0%	38,868,827	36,670,286
EXTRA-CURRICULAR ACTIVITIES	2,003,849	2,137,843	1,563,813	2,417,015	2,408,544	2,461,422	-	(44,407)	101.8%	100.0%	100.0%	2,137,843	2,003,849
VOCATIONAL INSTRUCTION	794,119	891,170	374,922	577,967	586,909	949,696	-	(371,729)	164.3%	100.0%	100.0%	891,170	794,119
SPECIAL EDUCATION	15,275,443	17,064,715	17,683,329	18,062,491	18,295,918	18,362,447	-	(299,956)	101.7%	100.0%	100.0%	17,064,715	15,275,443
INSTRUCTIONAL SUPPORT	6,351,628	7,492,764	10,708,838	10,246,907	9,922,052	9,726,952	-	519,955	94.9%	100.0%	100.0%	7,492,764	6,351,628
PUPIL SUPPORT SERVICES	6,771,903	7,262,299	6,542,719	7,275,064	7,553,546	7,617,116	-	(342,052)	104.7%	100.0%	100.0%	7,262,299	6,771,903
FACILITIES	5,847,498	5,937,614	6,598,713	5,933,362	7,089,318	6,252,054	-	(318,692)	105.4%	100.0%	100.0%	5,937,614	5,847,498
OTHER FINANCING USES	1,401,981	1,218,599	1,226,919	1,186,919	1,200,100	1,208,010	-	(21,091)	101.8%	100.0%	100.0%	1,218,599	1,401,981
TOTALS	82,539,054	88,873,508	90,335,000	92,070,167	92,776,975	93,785,468	-	(1,715,301)	101.9%	100.0%	100.0%	88,873,508	82,539,054

*Note: Both Revenues and Expenditures include a TRA adjustment in the amount of \$2,739,747 which is a statutory requirement to record our share of the State TRA Pension Plan Liability.

This line item is not budgeted.



SHAKOPEE PUBLIC SCHOOLS

REVENUE SUMMARY - BY MAJOR CATEGORY

June 30, 2017, as of 10.17.17

THIS REPORT SUMMARIZES REVENUE BY MAJOR CATEGORY AND SOURCE CODE

Source Code	Description	June 30, 2015	June 30, 2016	Adopted Budget	Revised Budget	Next Year Budget	June 30, 2017, as of 10.17.17	Budget Remaining	REVISED	ACTIVE BUDGET		BUDGET ANALYSIS	SCHOOL FINANCES .COM	
									June 30, 2017, as of 10.17.17	June 30, 2016	June 30, 2015	Budget \$ Change from Prior Yr Actual	June 30, 2016	June 30, 2015
									% Budget Received	% Actual Received	% Actual Received			
	STATE AID													
201	PERMANENT SCHOOL TRUST FUND	236,088	259,854	252,008	226,277	229,188	286,169	(59,892)	126.47%	100.00%	100.00%	(33,577)	259,854	236,088
211	BASIC FORMULA	46,467,021	48,947,210	50,479,267	50,847,514	52,595,594	50,976,114	(128,600)	100.25%	100.00%	100.00%	1,900,304	48,947,210	46,467,021
211	OPERATING CAPITAL	1,183,785	1,187,054	1,133,494	1,152,772	1,368,334	1,218,603	(65,831)	105.71%	100.00%	100.00%	(34,282)	1,187,054	1,183,785
211	AREA LEARNING CENTER	881,023	794,007	725,000	725,000	725,000	728,002	(3,002)	100.41%	100.00%	100.00%	(69,007)	794,007	881,023
211	STAFF DEVELOPMENT	992,055	1,046,448	1,081,940	1,094,899	1,107,276	1,089,626	5,273	99.52%	100.00%	100.00%	48,451	1,046,448	992,055
211	BASIC SKILLS - COMPENSATORY	3,527,906	3,456,127	3,718,957	3,718,957	3,846,564	3,836,350	(117,393)	103.16%	100.00%	100.00%	262,830	3,456,127	3,527,906
211	LEARNING & DEVELOPMENT	1,912,008	1,923,010	1,922,483	1,895,730	1,856,311	1,888,739	6,991	99.63%	100.00%	100.00%	(27,280)	1,923,010	1,912,008
211	GIFTED & TALENTED	110,587	114,356	115,916	117,304	118,630	116,739	565	99.52%	100.00%	100.00%	2,948	114,356	110,587
211	TRANSPORTATION	2,561,639	2,464,794	2,608,488	2,608,488	2,600,000	2,571,102	37,386	98.57%	100.00%	100.00%	143,694	2,464,794	2,561,639
212	LITERACY INCENTIVE AID	500,007	498,291	470,885	493,544	500,000	493,544	(0)	100.00%	100.00%	100.00%	(4,747)	498,291	500,007
213	SHARED TIME	26,192	20,000	20,000	20,000	20,000	19,926	74	99.63%	100.00%	100.00%	(0)	20,000	26,192
227	ABATEMENT AID	14,241	20,059	20,060	20,060	20,000	44,961	(24,901)	224.13%	100.00%	100.00%	1	20,059	14,241
229	DISPARITY REDUCTION AID	27	29	29	29	50	34	(5)	118.55%	100.00%	100.00%	(0)	29	27
234	HOMESTEAD/AG CREDIT	1,418	2,882	2,882	2,882	3,000	4,035	(1,153)	140.00%	100.00%	100.00%	(0)	2,882	1,418
258	OTHER STATE CREDITS	-	205	205	205	200	874	(669)	426.30%	100.00%	0.00%	0	205	-
300	ACHIEVEMENT & INTEGRATION	31,460	782,294	842,605	842,605	850,190	902,377	(59,772)	107.09%	100.00%	100.00%	60,311	782,294	31,460
300	A&I - INCENTIVE	-	61,942	63,185	63,185	91,620	-	63,185	0.00%	100.00%	0.00%	1,243	61,942	-
300	TEACHER DEV & EVAL	179,965	(1)	-	-	-	-	-	0.00%	100.00%	100.00%	1	(1)	179,965
300	AMERICAN INDIAN ED	68,951	68,952	68,952	69,404	70,000	69,243	161	99.77%	100.00%	100.00%	452	68,952	68,951
300	DEFERRED MAINTENANCE	90,086	23,337	-	-	-	-	-	0.00%	100.00%	100.00%	(23,337)	23,337	90,086
300	NONPUBLIC TRANSPORTATION	-	226,361	251,512	259,178	225,000	237,428	21,750	91.61%	100.00%	0.00%	32,817	226,361	-
300	CAREER TECH - CHILD W DISAB	64,269	82,618	58,940	85,000	87,500	65,616	19,384	77.20%	100.00%	100.00%	2,382	82,618	64,269
300	LTFM AID	-	-	346,907	348,638	614,284	340,653	7,985	97.71%	0.00%	0.00%	348,638	-	-
300	TELECOM EQUITY AID	-	-	-	-	-	42,831	(42,831)	#DIV/0!	0.00%	0.00%	-	-	-
360	STATE SPECIAL ED	8,120,328	7,688,156	9,001,621	8,650,000	8,910,000	8,968,325	(318,325)	103.68%	100.00%	100.00%	961,844	7,688,156	8,120,328
370	OTHER STATE AID	165,696	86,769	5,000	90,000	65,000	177,438	(87,438)	197.15%	100.00%	100.00%	3,231	86,769	165,696
397	SPECIAL SITUATIONS REVENUE	-	-	-	-	-	330,469	(330,469)	#DIV/0!	0.00%	0.00%	-	-	-
	TOTAL STATE AID	67,134,751	69,754,755	73,190,336	73,331,671	75,903,741	74,409,199	(1,077,528)	101.47%	100.00%	100.00%	3,576,916	69,754,755	67,134,751
	FEDERAL													
401/400	TITLE I, PART A	489,742	428,668	560,000	751,306	460,000	700,946	50,360	93.30%	100.00%	100.00%	322,638	428,668	489,742
414/400	TITLE II, PART A	61,195	73,980	80,000	94,488	70,000	90,585	3,903	95.87%	100.00%	100.00%	20,508	73,980	61,195
417/400	TITLE III, PART A	70,266	68,763	107,000	116,661	60,000	113,289	3,372	97.11%	100.00%	100.00%	47,898	68,763	70,266
419/400	IDEA PART B, SEC 611	1,063,241	1,345,193	1,255,000	1,594,866	1,295,140	1,570,535	24,331	98.47%	100.00%	100.00%	249,673	1,345,193	1,063,241
420/400	IDEA PART B, SEC 619 PRESCHOOL	41,939	26,928	28,000	28,101	25,000	27,686	415	98.52%	100.00%	100.00%	1,173	26,928	41,939
422/400	SPED BIRTH TO 2	47,770	36,046	46,200	44,407	40,000	43,887	520	98.83%	100.00%	100.00%	8,361	36,046	47,770
435/400	SPED, CIMP	12,560	-	-	-	-	-	-	0.00%	0.00%	100.00%	-	-	12,560
510/400	INDIAN ED	32,864	35,550	37,868	37,868	30,000	37,996	(128)	100.34%	100.00%	100.00%	2,318	35,550	32,864
499/400	FEDERAL - OTHER	(1,392)	-	-	-	-	-	-	0.00%	0.00%	100.00%	-	-	(1,392)
628/405	CARL PERKINS	20,790	18,420	20,820	20,820	20,000	23,669	(2,849)	113.69%	100.00%	100.00%	2,400	18,420	20,790
	TOTAL FEDERAL	1,838,975	2,033,546	2,134,888	2,688,517	2,000,140	2,608,594	79,923	97.03%	100.00%	100.00%	654,971	2,033,546	1,838,975



SHAKOPEE PUBLIC SCHOOLS

REVENUE SUMMARY - BY MAJOR CATEGORY

June 30, 2017, as of 10.17.17

THIS REPORT SUMMARIZES REVENUE BY MAJOR CATEGORY AND SOURCE CODE

Source Code	Description	June 30, 2015	June 30, 2016	Adopted Budget	Revised Budget	Next Year Budget	June 30, 2017, as of 10.17.17	Budget Remaining	REVISED	ACTIVE BUDGET	BUDGET ANALYSIS	SCHOOL FINANCES .COM		
									June 30, 2017, as of 10.17.17	June 30, 2016	June 30, 2015	Budget \$ Change from Prior Yr Actual	June 30, 2016	June 30, 2015
								% Budget Received	% Actual Received	% Actual Received				
LEVY														
001	GENERAL LEVY	4,149,212	3,886,114	6,159,969	4,918,168	5,078,334	5,082,921	(164,753)	103.35%	100.00%	100.00%	1,032,054	3,886,114	4,149,212
001	OPERATING CAPITAL	2,352,445	2,250,262	2,282,710	2,282,709	2,108,581	2,337,045	(54,336)	102.38%	100.00%	100.00%	32,447	2,250,262	2,352,445
001	ACHIEVE & INTEGRATION	13,541	337,511	361,116	347,218	409,002	347,218	(0)	100.00%	100.00%	100.00%	9,707	337,511	13,541
001	A&I INCENTIVE	-	26,404	27,079	-	-	-	-	0.00%	100.00%	0.00%	(26,404)	26,404	-
001	SAFE SCHOOLS	331,726	309,058	318,905	318,905	347,275	318,905	(0)	100.00%	100.00%	100.00%	9,847	309,058	331,726
001	HEALTH & SAFETY	262,467	180,755	108,796	105,694	(71,554)	108,694	(3,000)	102.84%	100.00%	100.00%	(75,061)	180,755	262,467
001	LTFM	-	-	863,093	873,437	1,357,535	873,437	(0)	100.00%	0.00%	0.00%	873,437	-	-
001	DEFERRED MAINTENANCE	416,868	363,411	-	-	-	-	-	0.00%	100.00%	100.00%	(363,411)	363,411	416,868
001	CAPITAL PROJECTS	-	-	2,500,000	2,500,000	3,011,717	2,500,000	-	100.00%	0.00%	0.00%	2,500,000	-	-
001	OPEB	246,705	390,076	352,787	352,787	192,204	352,787	0	100.00%	100.00%	100.00%	(37,289)	390,076	246,705
001	CAREER & TECH	140,608	151,951	151,951	151,951	189,276	189,275	(37,324)	124.56%	100.00%	100.00%	(0)	151,951	140,608
005	UNEMPLOYMENT	42,380	17,919	25,000	17,919	-	17,919	(0)	100.00%	100.00%	100.00%	(0)	17,919	42,380
009	FISCAL DISPARITIES	1,192,489	1,098,167	-	1,100,000	1,100,000	1,060,931	39,069	96.45%	100.00%	100.00%	1,833	1,098,167	1,192,489
010	COUNTY APPORTIONMENT	137,398	125,042	190,420	130,000	130,000	114,674	15,326	88.21%	100.00%	100.00%	4,958	125,042	137,398
	TOTAL - LEVY	9,285,837	9,136,671	13,341,826	13,098,788	13,852,370	13,303,807	(205,019)	101.57%	100.00%	100.00%	3,962,117	9,136,671	9,285,837
LOCAL - TUITION, FEES, ADMISSIONS, GIFTS & OTHER														
031-040	TUITION FROM OTH MN SCH DISTRICT	2,375	1,250	-	1,275	1,275	-	1,275	0.00%	100.00%	100.00%	25	1,250	2,375
050	FEES FROM PATRONS	10,235	12,064	18,000	12,411	12,411	11,425	986	92.06%	100.00%	100.00%	347	12,064	10,235
052	BOYS/GIRLS ACTIVITY FEES	211,284	248,662	250,000	260,000	375,000	244,675	15,325	94.11%	100.00%	100.00%	11,338	248,662	211,284
054	PARKING	31,822	35,180	30,000	34,000	55,600	32,370	1,630	95.21%	100.00%	100.00%	(1,180)	35,180	31,822
059	STUDENT FINES / WORKBOOKS	1,060	842	3,000	915	915	1,697	(782)	185.47%	100.00%	100.00%	73	842	1,060
060	ADMISSIONS	96,093	88,105	87,000	95,405	95,405	92,736	2,669	97.20%	100.00%	100.00%	7,300	88,105	96,093
071	MEDICAL ASSISTANCE / 3RD PARTY BILLING	226,239	177,953	150,000	170,000	170,000	191,581	(21,581)	112.69%	100.00%	100.00%	(7,953)	177,953	226,239
088-089	RENT OF HOUSE	23,040	14,225	15,000	14,510	14,510	12,993	1,517	89.54%	100.00%	100.00%	285	14,225	23,040
092	INTEREST INCOME	23,448	12,578	30,000	50,000	50,000	25,176	24,824	50.35%	100.00%	100.00%	37,422	12,578	23,448
093	RENT FROM SCHOOL FACILITY	16,110	18,500	22,200	18,870	18,870	10,300	8,570	54.58%	100.00%	100.00%	370	18,500	16,110
094	RENT FROM SCHOOL PROPERTY	15,000	8,240	10,000	8,405	8,405	9,000	(595)	107.08%	100.00%	100.00%	165	8,240	15,000
095	PRINTING CHARGES	4,787	8,552	7,500	8,723	8,723	5,889	2,834	67.51%	100.00%	100.00%	171	8,552	4,787
096	GIFTS & DONATIONS	96,861	143,581	294,500	229,612	161,632	163,861	65,751	71.36%	100.00%	100.00%	86,031	143,581	96,861
099	MISCELLANEOUS REVENUE	680,922	728,618	610,750	850,723	850,723	1,007,339	(156,616)	118.41%	100.00%	100.00%	122,105	728,618	680,922
620	VENDING SALES	4,717	3,192	3,000	3,256	3,256	4,198	(942)	128.93%	100.00%	100.00%	64	3,192	4,717
621	MATERIAL SALES TO STUDENTS	159,006	159,748	142,000	162,944	162,944	140,931	22,013	86.49%	100.00%	100.00%	3,196	159,748	159,006
623	SALE OF REAL PROPERTY	-	-	-	300,000	-	-	300,000	0.00%	0.00%	0.00%	300,000	-	-
624	SALE OF EQUIPMENT	13,580	-	-	-	-	4,022	(4,022)	#DIV/0!	0.00%	100.00%	-	-	13,580
625	INSURANCE RECOVERY	-	-	-	14,500	-	14,311	189	98.70%	0.00%	0.00%	14,500	-	-
628	JUDGEMENTS FOR THE DISTRICT	510	656	-	6,000	-	5,942	58	99.03%	100.00%	100.00%	5,344	656	510
629	FIRE SAFETY - H&S OTHER REV	-	-	-	-	-	31,669	(31,669)	#DIV/0!	0.00%	0.00%	-	-	-
649	PERMANENT TRANSFERS IN	-	-	10,000	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
	TOTAL - LOCAL	1,617,090	1,661,946	1,682,950	2,241,549	1,989,669	2,010,115	231,434	89.68%	100.00%	100.00%	579,603	1,661,946	1,617,090
GENERAL FUND TOTAL		79,876,653	82,586,918	90,350,000	91,360,525	93,745,920	92,331,715	(971,190)	101.06%	100.00%	100.00%	8,773,607	82,586,918	79,876,653



SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY OBJECT CODE

June 30, 2017, as of 10.17.17

THIS REPORT SHOWS EXPENDITURE HISTORY AND CURRENT YEAR ACTIVITY BY OBJECT CODE

OBJECT CODE	DESCRIPTION	June 30, 2015	June 30, 2016	Adopted Budget	Revised Budget	Next Year Budget	Expenses YTD	Budget Remaining	THIS REPORT SHOWS EXPENDITURE HISTORY AND CURRENT YEAR ACTIVITY BY OBJECT CODE						
									June 30, 2017, as of	June 30, 2016	June 30, 2015	Current YTD vs. Prior YTD	June 30, 2016	June 30, 2015	
									REVISED	ACTIVE BUDGET					
									June 30, 2017, as of	June 30, 2016	June 30, 2015	Current YTD vs. Prior YTD	June 30, 2016	June 30, 2015	
									% of Budget Expended	% of Actuals Expended	% of Actuals Expended	Current YTD vs. Prior YTD	June 30, 2016	June 30, 2015	
SALARIES AND WAGES															
101	School Board	30,000	33,622	32,500	32,500	32,500	32,500	-	100.00%	100.00%	100.00%	(1,122)	33,622	30,000	
110	Admin / Supv	189,186	244,007	219,204	244,204	244,330	278,998	(34,794)	114.25%	100.00%	100.00%	34,991	244,007	189,186	
111	Principals	2,371,111	2,505,605	2,446,975	2,428,798	2,501,663	2,427,215	1,583	99.93%	100.00%	100.00%	(78,390)	2,505,605	2,371,111	
113	Managers	203,361	190,587	225,760	169,608	174,696	176,344	(6,736)	103.97%	100.00%	100.00%	(14,242)	190,587	203,361	
115	Coordinators	619,653	832,623	915,081	837,475	875,493	889,423	(51,948)	106.20%	100.00%	100.00%	56,800	832,623	619,653	
116	Directors	998,298	1,079,189	1,132,070	930,055	955,206	1,033,448	(103,393)	111.12%	100.00%	100.00%	(45,741)	1,079,189	998,298	
118	Comm Relations Coord	54,106	134,184	136,841	108,430	111,683	114,855	(6,425)	105.93%	100.00%	100.00%	(19,330)	134,184	54,106	
130	Custodial	1,704,418	1,755,591	1,698,488	1,483,667	1,327,906	1,505,958	(22,290)	101.50%	100.00%	100.00%	(249,633)	1,755,591	1,704,418	
131	Custodial OT	5,361	-	-	7,250	7,468	20,004	(12,754)	275.92%	0.00%	100.00%	20,004	-	5,361	
132	Custodial OT Reimb.	(23,481)	(38,363)	-	(32,000)	(32,960)	(48,260)	16,260	150.81%	100.00%	100.00%	(9,897)	(38,363)	(23,481)	
133	Custodial Subs	68,895	68,258	50,000	50,000	70,000	53,537	(3,537)	107.07%	100.00%	100.00%	(14,721)	68,258	68,895	
134	Parking Attendant	16,300	44,070	17,689	17,430	17,953	17,775	(345)	101.98%	100.00%	100.00%	(26,295)	44,070	16,300	
140	Inst Sal Licensed	30,003,186	32,497,089	33,560,242	33,256,714	34,262,757	33,334,907	(78,193)	100.24%	100.00%	100.00%	837,818	32,497,089	30,003,186	
141	Inst Sal Non-Licensd	258,817	220,462	123,049	147,633	159,111	135,916	11,717	92.06%	100.00%	100.00%	(84,546)	220,462	258,817	
143	Lic Instruct Support Svcs	1,551,668	1,893,922	1,762,739	2,190,440	1,951,537	2,075,296	115,144	94.74%	100.00%	100.00%	181,374	1,893,922	1,551,668	
144	Non lic Instr Support	33,343	36,580	32,154	31,050	31,982	20,647	10,403	66.49%	100.00%	100.00%	(15,934)	36,580	33,343	
145	Substitute Teacher	687,622	676,184	668,085	667,443	650,217	732,719	(65,276)	109.78%	100.00%	100.00%	56,535	676,184	687,622	
146	Sub Non-Lic Class/Inst Sal	336	-	-	45,500	46,850	71,906	(26,406)	158.04%	0.00%	100.00%	71,906	-	336	
150	Physical Therapist	113,940	132,500	131,821	113,415	116,817	121,513	(8,098)	107.14%	100.00%	100.00%	(10,987)	132,500	113,940	
151	Occupational Therapist	238,694	250,620	260,488	261,455	269,299	260,767	688	99.74%	100.00%	100.00%	10,146	250,620	238,694	
152	Ed Speech/Lang Pathologist	1,246,121	1,350,743	1,446,710	1,482,475	1,526,948	1,433,253	49,222	96.68%	100.00%	100.00%	82,510	1,350,743	1,246,121	
154	School Nurse	269,318	303,554	264,956	332,923	342,911	344,235	(11,312)	103.40%	100.00%	100.00%	40,681	303,554	269,318	
155	Licensed Nurse	285,563	287,475	318,237	320,853	330,479	304,265	16,588	94.83%	100.00%	100.00%	16,790	287,475	285,563	
156	Social Worker	564,088	598,123	616,089	603,929	622,045	582,492	21,437	96.45%	100.00%	100.00%	(15,631)	598,123	564,088	
157	Psychologist	477,726	483,173	576,131	535,357	551,418	532,100	3,257	99.39%	100.00%	100.00%	48,928	483,173	477,726	
161	Certified Para & PCA	3,229,347	3,268,629	3,557,421	3,231,651	3,328,606	3,173,634	58,017	98.20%	100.00%	100.00%	(94,996)	3,268,629	3,229,347	
163	Foreign Lang Interpreter	4,038	3,625	2,100	6,550	6,747	7,364	(814)	112.42%	100.00%	100.00%	3,739	3,625	4,038	
170	Non lic Instr Support	2,921,004	2,991,914	3,611,567	4,259,765	4,271,394	4,294,946	(35,181)	100.83%	100.00%	100.00%	1,303,032	2,991,914	2,921,004	
171	Non Instrut Support OT	-	-	-	-	-	588	(588)	#DIV/0!	0.00%	0.00%	588	-	-	
174	Therapeutic Rec Svc & DAPE Specialist	181,143	233,874	245,400	308,895	318,162	299,397	9,498	96.93%	100.00%	100.00%	65,523	233,874	181,143	
175	Cultural Liaison	251,602	283,080	293,458	307,840	317,076	297,483	10,357	96.64%	100.00%	100.00%	14,403	283,080	251,602	
180	Salary - Non Lic (Basic Skills)	650	1,350	5,400	1,300	1,339	1,350	(50)	103.85%	100.00%	100.00%	-	1,350	650	
185	Other Licensed Salary Payments	445,247	565,089	522,879	632,848	629,450	674,814	(41,966)	106.63%	100.00%	100.00%	109,725	565,089	445,247	
186	Athletics	677,534	662,383	475,097	747,281	769,701	755,340	(8,059)	101.08%	100.00%	100.00%	92,957	662,383	677,534	
187	Extra-Curricular	2,235	3,205	-	14,719	15,162	23,131	(8,412)	157.15%	100.00%	100.00%	19,926	3,205	2,235	
188	Other Non-Lic Salaries	65,348	32,848	17,000	29,705	23,086	38,089	(8,384)	128.22%	100.00%	100.00%	5,241	32,848	65,348	
191	Severance	43,326	-	-	-	-	-	-	0.00%	0.00%	100.00%	-	-	43,326	
195	Chargeback (Salaries & Wages)	-	-	-	-	(200,000)	-	-	0.00%	0.00%	0.00%	-	-	-	
197	Contingency	-	-	153,769	200,000	(1,848,750)	-	200,000	0.00%	0.00%	0.00%	-	-	-	
199	Full Caf Plans/Cash In Lieu of Benefits	642,414	769,547	743,765	873,862	872,907	796,069	77,793	91.10%	100.00%	100.00%	26,522	769,547	642,414	
TOTAL SALARIES AND WAGES		50,431,518	54,395,343	56,263,165	56,881,020	55,653,189	56,814,018	67,001	99.88%	100.00%	100.00%	2,418,675	54,395,343	50,431,518	





SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY OBJECT CODE

June 30, 2017, as of 10.17.17

THIS REPORT SHOWS EXPENDITURE HISTORY AND CURRENT YEAR ACTIVITY BY OBJECT CODE

OBJECT CODE	DESCRIPTION	June 30, 2015	June 30, 2016	Adopted Budget	Revised Budget	Next Year Budget	Expenses YTD	Budget Remaining	REVISED June 30, 2017, as of % of Budget Expended	ACTIVE BUDGET			Current YTD vs. Prior YTD	June 30, 2016	June 30, 2015
										June 30, 2016	June 30, 2015	% of Actuals Expended			
EMPLOYEE BENEFITS															
210	FICA	3,497,888	3,931,794	4,284,121	4,184,809	4,416,684	4,105,247	79,562	98.10%	100.00%	100.00%	173,453	3,931,794	3,497,888	
214	PERA	692,187	754,053	768,533	809,977	818,283	756,870	53,107	93.44%	100.00%	100.00%	2,816	754,053	692,187	
218	TRA	2,964,510	4,255,688	3,322,044	3,431,324	3,488,940	3,402,707	28,617	99.17%	100.00%	100.00%	(852,981)	4,255,688	2,964,510	
220	Group Hospitalization	4,632,138	4,596,468	5,181,766	4,559,671	4,924,225	5,824,978	(1,265,307)	127.75%	100.00%	100.00%	1,228,510	4,596,468	4,632,138	
230	Group Life	33,297	54,261	6,846	55,342	56,156	46,192	9,150	83.47%	100.00%	100.00%	(8,069)	54,261	33,297	
235	Group Dental Insurance	735,866	715,922	728,618	710,624	727,402	731,594	(20,970)	102.95%	100.00%	100.00%	15,672	715,922	735,866	
240	Long Term Disability	152,974	98,837	115,313	104,801	106,268	102,811	1,990	98.10%	100.00%	100.00%	3,974	98,837	152,974	
250	Sheltered Annuity	862,985	963,105	966,920	961,045	976,945	999,890	(38,845)	104.04%	100.00%	100.00%	36,785	963,105	862,985	
251	Employer-Sponsored HRA, HSA	85,657	128,096	65,500	123,096	126,789	68,291	54,805	55.48%	100.00%	100.00%	(59,804)	128,096	85,657	
260	Other Employees Ins	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	
270	Workmens Compensat	468,310	374,798	300,000	290,000	267,800	276,648	13,352	95.40%	100.00%	100.00%	(98,150)	374,798	468,310	
280	Unemploy Compensat	12,279	33,591	33,200	17,500	18,030	19,020	(1,520)	108.68%	100.00%	100.00%	(14,571)	33,591	12,279	
290	OPEB distrib excess of ARC	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	
291	Retiree Health Ins. Benefits	292,204	209,657	-	220,140	226,744	201,292	18,848	91.44%	100.00%	100.00%	(8,365)	209,657	292,204	
295	Employee Benefits Chargeback	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	
297	Contingency	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	
299	Other Employee Benefits	114,081	-	-	-	-	-	-	0.00%	0.00%	100.00%	-	-	114,081	
	TOTAL EMPLOYEE BENEFITS	14,544,376	16,116,270	15,772,861	15,468,329	16,154,266	16,535,540	(1,067,211)	106.90%	100.00%	100.00%	419,270	16,116,270	14,544,376	
PURCHASED SERVICES															
302	Fed Subaward > \$25,000	-	5,000	-	-	-	-	-	0.00%	100.00%	0.00%	(5,000)	5,000	-	
303	Fed Subaward up to \$25,000	21,516	51,549	9,263	38,757	39,649	50,683	(11,926)	130.77%	100.00%	100.00%	(866)	51,549	21,516	
304	Fed subaward excess \$25,000	-	-	-	13,850	14,266	13,853	(3)	100.02%	0.00%	0.00%	13,853	-	-	
305	Consult Fee/Fees Ser	1,537,524	1,772,627	812,375	1,725,510	2,740,761	2,008,914	(283,404)	116.42%	100.00%	100.00%	236,287	1,772,627	1,537,524	
306	Special Ed Legal Fees	505	4,593	-	23,500	24,205	23,580	(80)	100.34%	100.00%	100.00%	18,986	4,593	505	
308	Fed Tuition Bill Pymt Up to \$25,000	25,000	25,000	-	25,000	25,000	25,000	-	100.00%	100.00%	100.00%	-	25,000	25,000	
309	Fed Tuition Bill Pymt in Excess of \$25,000	100,000	100,000	-	275,000	100,000	275,000	-	100.00%	100.00%	100.00%	175,000	100,000	100,000	
311	Fed Tuition Bill Pymt in Excess of \$25,000	90,774	-	-	-	-	-	-	0.00%	0.00%	100.00%	-	-	90,774	
312	Officials	88,792	85,103	72,350	86,868	89,474	65,850	21,018	75.81%	100.00%	100.00%	(19,252)	85,103	88,792	
320	Communication/Phone	61,958	90,526	88,050	96,450	99,830	127,934	(31,484)	132.64%	100.00%	100.00%	37,408	90,526	61,958	
321	Delivery Service	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	
329	Postage & Express	47,805	46,691	46,745	49,765	51,504	53,924	(4,159)	108.36%	100.00%	100.00%	7,233	46,691	47,805	
330	Electricity	1,103,925	1,119,753	1,146,820	1,146,820	1,181,225	1,085,532	61,288	94.66%	100.00%	100.00%	(34,220)	1,119,753	1,103,925	
331	Water & Sewage	92,780	108,131	112,925	112,925	116,314	95,014	17,911	84.14%	100.00%	100.00%	(13,117)	108,131	92,780	
332	Refuse Removal	51,601	51,690	57,230	58,730	60,492	67,629	(8,899)	115.15%	100.00%	100.00%	15,939	51,690	51,601	
333	Natural Gas	-	-	-	257,596	257,596	243,932	13,664	94.70%	0.00%	0.00%	243,932	-	-	
339	Ed Speech/Lang Pathologist	-	47,975	-	25,000	25,000	-	25,000	0.00%	100.00%	0.00%	(47,975)	47,975	-	
340	Prop & Liab Insurance	207,024	202,003	200,000	160,000	164,800	181,926	(21,926)	113.70%	100.00%	100.00%	(20,077)	202,003	207,024	
343	Vehicle Insurance	8,890	9,181	10,000	10,000	10,300	9,165	835	91.65%	100.00%	100.00%	(16)	9,181	8,890	
349	Maintenance Agreement	80,816	32,954	59,000	51,900	40,000	183,593	(131,693)	353.74%	100.00%	100.00%	150,639	32,954	80,816	
350	Repairs & Maintenance Svcs	149,174	205,740	67,425	99,500	102,470	142,374	(42,874)	143.09%	100.00%	100.00%	(63,366)	205,740	149,174	
352	Repairs & Maint - Equipment	20,208	30,018	37,000	58,300	60,049	66,079	(7,779)	113.34%	100.00%	100.00%	36,061	30,018	20,208	





SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY OBJECT CODE

June 30, 2017, as of 10.17.17

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OBJECT CODE	DESCRIPTION	June 30, 2015	June 30, 2016	Adopted Budget	Revised Budget	Next Year Budget	Expenses YTD	Budget Remaining	% of Budget Expended	REVISED	ACTIVE BUDGET		Current YTD vs. Prior YTD	June 30, 2016	June 30, 2015
										June 30, 2017, as of	June 30, 2016	June 30, 2015			
											% of Actuals Expended	% of Actuals Expended			
353	Repairs & Maint - Upkeep of Grounds	(1,414)	-	44,000	44,000	45,320	56,405	(12,405)	128.19%	0.00%	100.00%	56,405	-	(1,414)	
354	Repairs & Maint - Buildings	52,431	55,047	73,000	36,100	37,183	29,084	7,016	80.57%	100.00%	100.00%	(25,963)	55,047	52,431	
357	Interpreter for Deaf Svcs up to \$25,000	820	1,446	-	1,750	1,803	2,214	(464)	126.49%	100.00%	100.00%	768	1,446	820	
358	Foreign Lang Interp Svcs up to \$25,000	16,605	16,977	4,950	21,950	22,336	21,173	777	96.46%	100.00%	100.00%	4,196	16,977	16,605	
361	Contracted Transportation	4,616,103	4,746,240	4,589,850	4,900,660	5,117,438	5,056,100	(155,440)	103.17%	100.00%	100.00%	309,861	4,746,240	4,616,103	
363	Snow Removal	243,835	186,635	200,000	212,178	218,543	218,878	(6,700)	103.16%	100.00%	100.00%	32,243	186,635	243,835	
365	Intopt Chargebacks	7,690	7,648	9,750	9,750	8,150	10,210	(460)	104.72%	100.00%	100.00%	2,562	7,648	7,690	
366	Travel	412,940	354,193	399,948	347,558	324,027	313,147	34,411	90.10%	100.00%	100.00%	(41,045)	354,193	412,940	
367	Out of State Travel	13,387	16,000	7,000	2,200	2,200	2,187	13	99.40%	100.00%	100.00%	(13,813)	16,000	13,387	
368	Auto Allowance	120,063	140,048	154,380	145,745	145,745	139,826	5,920	95.94%	100.00%	100.00%	(222)	140,048	120,063	
369	Entry Fees / Student Travel	28,042	115,546	87,450	110,060	105,060	135,189	(25,129)	122.83%	100.00%	100.00%	19,643	115,546	28,042	
370	Operating Leases or Rentals	19,809	510,952	495,000	629,800	629,800	639,720	(9,920)	101.58%	100.00%	100.00%	128,769	510,952	19,809	
371	Physical Therapist < \$25,000	-	-	-	21,320	21,320	20,916	404	98.11%	0.00%	0.00%	20,916	-	-	
373	Ed Speech/Lang Pathologist up to \$25,000	-	50,000	50,000	25,000	25,000	24,800	200	99.20%	100.00%	0.00%	(25,200)	50,000	-	
376	Licensed Nurse up to \$25,000	-	-	-	24,000	24,000	14,860	9,140	61.92%	0.00%	0.00%	14,860	-	-	
380	Advertising & Publishing	33,855	17,361	15,300	13,000	13,390	12,449	551	95.76%	100.00%	100.00%	(4,912)	17,361	33,855	
381	Printing & Binding	4,899	36,390	8,000	22,600	21,158	22,257	343	98.48%	100.00%	100.00%	(14,133)	36,390	4,899	
382	Print Calendar	16,196	12,251	20,000	16,670	17,170	16,668	2	99.99%	100.00%	100.00%	4,417	12,251	16,196	
385	Printing Chargeback	(9,839)	(7,804)	(7,620)	(7,962)	(6,695)	(11,659)	3,697	146.43%	100.00%	100.00%	(3,855)	(7,804)	(9,839)	
387	Printing Chargeback	291,258	-	-	-	-	-	-	0.00%	0.00%	100.00%	-	-	291,258	
389	Staff Tuition & Oth Reimb	-	-	-	550	567	300	250	54.63%	0.00%	0.00%	300	-	-	
390	Pymts for Ed Purp to Oth MN Sch Dist	606,694	429,710	100,000	353,698	364,309	363,604	(9,906)	102.80%	100.00%	100.00%	(66,105)	429,710	606,694	
393	SPED and Transitional Contracted Svcs	54,067	367,980	-	291,693	415,149	307,234	(15,541)	105.33%	100.00%	100.00%	(60,746)	367,980	54,067	
394	Pymts for Ed Purposes to Oth Agencies - Non Sch D	108,190	191,654	126,000	202,903	208,992	201,588	1,315	99.35%	100.00%	100.00%	9,935	191,654	108,190	
396	Salary Purch from Anoth Sch Dist	113,240	122,374	-	126,046	129,828	79,382	46,664	62.98%	100.00%	100.00%	(42,992)	122,374	113,240	
397	Benefits Purch from Anoth Sch Dist	37,067	37,528	-	38,654	39,813	25,093	13,561	64.92%	100.00%	100.00%	(12,435)	37,528	37,067	
398	Interdepartmental Chargeback	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	
399	Purch of SPED Contracted Svcs from anoth Dist/Cod	1,103	182	-	188	194	-	188	0.00%	100.00%	100.00%	(182)	182	1,103	
TOTAL PURCHASED SERVICES		10,475,334	11,396,889	9,096,191	11,905,582	13,134,735	12,421,607	(516,025)	104.33%	100.00%	100.00%	1,024,718	11,396,889	10,475,334	
SUPPLIES															
401	Non Instr General Supplies	726,163	849,596	844,085	766,667	723,283	843,771	(77,104)	110.06%	100.00%	100.00%	(5,825)	849,596	726,163	
405	Awards	4,929	4,138	7,500	7,500	7,500	5,976	1,524	79.68%	100.00%	100.00%	1,838	4,138	4,929	
406	Instructional Software Licensing	-	-	100,000	242,500	242,500	223,063	19,437	91.98%	0.00%	0.00%	223,063	-	-	
410	Co-Ex-Curricular Supplies	178,441	196,495	100,100	167,878	167,878	163,842	4,036	97.60%	100.00%	100.00%	(32,653)	196,495	178,441	
411	Medical Trainer	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	
415	Team Uniforms	62,905	40,678	19,500	46,000	46,000	55,124	(9,124)	119.84%	100.00%	100.00%	14,446	40,678	62,905	
416	State Tournament	9,055	3,778	3,000	3,500	3,500	6,070	(2,570)	173.44%	100.00%	100.00%	2,293	3,778	9,055	
430	Non-Individ Instr Supplies	952,673	737,329	755,912	656,635	640,384	708,764	(52,129)	107.94%	100.00%	100.00%	(28,565)	737,329	952,673	
432	Curriculum Development	171	-	900	-	-	-	-	0.00%	100.00%	100.00%	-	-	171	
433	Individ Instr Supplies	128,556	122,882	127,250	94,683	94,083	81,654	13,029	86.24%	100.00%	100.00%	(41,229)	122,882	128,556	
437	Home Base Coop	1,949	9,908	10,500	10,500	10,500	9,769	731	93.04%	100.00%	100.00%	(139)	9,908	1,949	
440	Fuels	329,042	250,160	270,000	12,404	12,404	12,104	300	97.58%	100.00%	100.00%	(238,055)	250,160	329,042	



SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY OBJECT CODE

June 30, 2017, as of 10.17.17

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										June 30, 2017, as of	June 30, 2016	June 30, 2015			
											% of Actuals Expended	% of Actuals Expended			
442	Maintenance & Supplies	382	28	-	-	-	429	(429)	#DIV/0!	100.00%	100.00%	401	28	382	
450	Materials Purch for Resale	58,998	62,979	2,620	52,620	52,620	87,005	(34,385)	165.35%	100.00%	100.00%	24,027	62,979	58,998	
455	Non-Instructional Tech Supplies	-	-	-	5,500	5,500	614	4,886	11.16%	0.00%	0.00%	614	-	-	
456	Instructional Tech Supplies	-	-	145,000	137,000	137,000	147,564	(10,564)	107.71%	0.00%	0.00%	147,564	-	-	
460	Textbooks & Workbooks	37,292	52,705	38,595	10,800	14,300	10,213	587	94.57%	100.00%	100.00%	(42,492)	52,705	37,292	
461	Standardized Tests	78,831	107,845	75,000	76,100	76,100	76,099	1	100.00%	100.00%	100.00%	(31,746)	107,845	78,831	
465	Non-Instructional Technology Devices	-	-	-	3,500	3,500	13,651	(10,151)	390.03%	0.00%	0.00%	13,651	-	-	
466	Instructional Technology Devices	-	-	1,275,000	570,000	570,000	446,051	123,949	78.25%	0.00%	0.00%	446,051	-	-	
470	Media Resources	52,475	48,785	42,518	37,518	36,068	45,755	(8,237)	121.95%	100.00%	100.00%	(3,030)	48,785	52,475	
480	A-V Aids	12,328	7,374	10,600	10,600	6,600	7,736	2,864	72.98%	100.00%	100.00%	362	7,374	12,328	
489	Periodicals & Newspapers	6,594	5,619	4,691	4,191	4,191	2,638	1,553	62.96%	100.00%	100.00%	(2,981)	5,619	6,594	
490	Food	111,966	157,435	93,089	109,711	110,811	149,242	(39,531)	136.03%	100.00%	100.00%	(8,194)	157,435	111,966	
	TOTAL SUPPLIES	2,752,751	2,657,733	3,925,860	3,025,807	2,964,722	3,097,134	(71,327)	102.36%	100.00%	100.00%	439,401	2,657,733	2,752,751	
	EQUIPMENT														
505	Non Instruct Tech Software	-	-	-	201,000	220,000	200,979	21	99.99%	0.00%	0.00%	200,979	-	-	
511	Site or Grounds Improvement	-	6,042	-	-	-	-	-	0.00%	100.00%	0.00%	(6,042)	6,042	-	
520	Building Acquisition or Construction	-	9,600	-	-	-	-	-	0.00%	100.00%	0.00%	(9,600)	9,600	-	
522	Building Improvements	114,067	205,162	1,195,000	435,171	797,850	512,387	(77,216)	117.74%	100.00%	100.00%	307,225	205,162	114,067	
525	Carver Scott Voc-Cap	139	-	-	-	-	-	-	0.00%	0.00%	100.00%	-	-	139	
530	Other Equipment	354,199	576,133	1,120,201	650,808	432,953	516,007	134,801	79.29%	100.00%	100.00%	(60,125)	576,133	354,199	
533	Other Equipment Direct SPED Instruction	761	1,572	1,572	1,572	-	1,620	(48)	103.03%	100.00%	100.00%	48	1,572	761	
535	Capital Leases	133,147	1,239,504	100,000	2,011,500	1,000,000	3,447,610	(1,436,110)	171.39%	100.00%	100.00%	2,208,106	1,239,504	133,147	
548	Pupil Vehicles	-	-	-	-	-	76,044	(76,044)	#DIV/0!	0.00%	0.00%	76,044	-	-	
550	Other Vehicles	-	-	40,000	48,875	-	48,874	1	100.00%	0.00%	0.00%	48,874	-	-	
555	Technology Equipment	662,460	866,223	1,026,500	658,060	399,350	495,255	162,805	75.26%	100.00%	100.00%	(370,968)	866,223	662,460	
556	Technology Equipment Direct SPED Instruction	26,441	18,418	100,000	15,000	15,000	14,511	489	96.74%	100.00%	100.00%	(3,907)	18,418	26,441	
560	Library Books	6,536	5,060	-	5,500	5,000	7,302	(1,802)	132.77%	100.00%	100.00%	2,243	5,060	6,536	
561	Audio Visual Equipment	256	934	-	-	-	159	(159)	#DIV/0!	100.00%	100.00%	(775)	934	256	
562	Textbooks	688,128	673,595	-	264,410	515,650	310,975	(46,565)	117.61%	100.00%	100.00%	(362,620)	673,595	688,128	
563	Non-Instructional Software Licensing	338,895	224,656	170,000	226,575	181,500	195,970	30,605	86.49%	100.00%	100.00%	(28,686)	224,656	338,895	
580	Principal on Capital Lease	610,000	525,000	545,000	1,395,000	1,400,000	1,393,917	1,083	99.92%	100.00%	100.00%	868,917	525,000	610,000	
581	Interest on Capital Lease	576,067	482,414	471,919	492,919	495,000	488,984	3,935	99.20%	100.00%	100.00%	6,570	482,414	576,067	
589	Lease Install Contract (Oth Financing SRC)	-	(1,239,504)	-	(2,011,500)	(1,000,000)	(3,447,610)	1,436,110	171.39%	100.00%	0.00%	(2,208,106)	(1,239,504)	-	
590	Other Capital	157,339	87,237	48,081	20,000	20,000	33,175	(13,175)	165.87%	100.00%	100.00%	(54,063)	87,237	157,339	
	TOTAL EQUIPMENT	3,668,435	3,682,046	4,818,273	4,414,890	4,482,303	4,296,160	118,730	89.16%	100.00%	100.00%	614,114	3,682,046	3,668,435	
	TOTAL SUPPLIES & EQUIPMENT	6,421,186	6,339,779	8,744,133	7,440,697	7,447,025	7,393,294	47,403	84.55%	100.00%	100.00%	1,053,515	6,339,779	6,421,186	
	DEBT SERVICE														
740	Cash Flow Borrowing Interest	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	
790	Other Debt Service	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	
	TOTAL DEBT SERVICE	-	-	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-	



SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY OBJECT CODE

June 30, 2017, as of 10.17.17

THIS REPORT SHOWS EXPENDITURE HISTORY AND CURRENT YEAR ACTIVITY BY OBJECT CODE

OBJECT CODE	DESCRIPTION	June 30, 2015	June 30, 2016	Adopted Budget	Revised Budget	Next Year Budget	Expenses YTD	Budget Remaining	REVISED	ACTIVE BUDGET		Current YTD vs. Prior YTD	June 30, 2016	June 30, 2015
									June 30, 2017, as of	June 30, 2016	June 30, 2015			
OTHER EXPENDITURES														
810	Judgements Against the District	-	9,000	-	-	-	-	-	0.00%	100.00%	0.00%	(9,000)	9,000	-
820	Dues, Membership, Licenses & Certain Fees	118,083	137,559	116,675	124,539	142,640	115,144	9,395	92.46%	100.00%	100.00%	(22,416)	137,559	118,083
821	TIES Membership	1,206	265,190	230,000	100,000	130,000	92,338	7,662	92.34%	100.00%	100.00%	(172,852)	265,190	1,206
849	Graduation Expense	12,560	20,320	15,000	15,000	15,000	24,278	(9,278)	161.85%	100.00%	100.00%	3,957	20,320	12,560
891	Pension Expense	-	-	-	-	-	330,469	(330,469)	#DIV/0!	0.00%	0.00%	330,469	-	-
895	Federal & Nonpublic Indirect Cost	(661)	-	-	-	-	-	-	0.00%	0.00%	100.00%	-	-	(661)
896	Taxes, Special Assessments & Interest Penalties	-	-	-	19,625	19,625	35,971	(16,346)	183.29%	0.00%	0.00%	35,971	-	-
898	Scholarships	-	297	-	5,000	5,000	4,805	195	96.10%	100.00%	0.00%	4,508	297	-
899	Miscellaneous	535,453	192,860	96,975	110,375	75,495	18,004	92,371	16.31%	100.00%	100.00%	(174,856)	192,860	535,453
	TOTAL OTHER EXPENDITURES	666,642	625,227	458,650	374,539	387,760	621,008	(246,469)	165.81%	100.00%	100.00%	(4,219)	625,227	666,642
	GENERAL FUND TOTAL	82,539,054	88,873,508	90,335,000	92,070,167	92,776,975	93,785,468	(1,715,301)	101.86%	100.00%	100.00%	4,911,959	88,873,508	82,539,054



SHAKOPEE PUBLIC SCHOOLS
Projected End of Year Results
For the Fiscal Year Ended June 30, 2017



	July 1, 2017	Revenues	Expenditures	Transfers	June 30, 2017, as of 10.17.17 Proj. Balance	Net Increase or Decrease
General Fund - 01						
Unassigned - 422	2,538,267	76,691,363	77,220,841	(1,296,338)	712,451	(529,478)
	2.20%				0.76%	
Restricted						
Staff Development - 403	-	1,089,626	1,089,626	-	-	-
Long-Term Fac. Maint. - 467	-	1,214,090	1,214,090	-	-	-
Health & Safety - 406	(894,373)	140,363	-	754,010	(0)	140,363
Operating Capital - 424	1,241,034	3,555,648	4,796,682	-	(0)	(1,241,034)
Capital Projects Levy - 407	(479,478)	2,500,000	2,323,603	-	(303,081)	176,397
Area Learning Center - 434	-	725,000	725,000	-	-	-
Learning & Development - 428	-	1,888,739	1,888,739	-	-	-
Gifted & Talented - 438	-	116,739	116,739	-	-	-
Basic Skills - 441	-	3,836,350	3,836,350	-	-	-
Career & Technical - 445	-	254,892	254,892	-	-	-
Safe Schools - 449	-	318,905	318,905	-	0	-
Subtotal Restricted	(132,817)	15,640,352	16,564,626	754,010	(303,081)	(924,274)
Nonspendable						
Prepays	115,556	-	-	542,328	657,884	-
Inventory	-	-	-	-	-	-
Subtotal Nonspendable - 460	115,556	-	-	542,328	657,884	-
Total General Fund	2,521,006	92,331,715	93,785,468	-	1,067,254	(1,453,752)
Food Service Fund - 02						
Nonspendable						
Prepays	29,846	-	-	19,375	49,221	-
Inventory	-	-	-	-	-	-
Subtotal Nonspendable - 460	29,846	-	-	19,375	49,221	-
Restricted - 464	644,196	4,544,865	4,566,785	(19,375)	602,901	(21,920)
Total Food Service	674,042	4,544,865	4,566,785	-	652,122	(21,920)
Community Services - 04						
Nonspendable						
Prepays	-	-	-	-	-	-
Inventory	-	-	-	-	-	-
Subtotal Nonspendable - 460	-	-	-	-	-	-
Restricted - 464	-	-	-	-	-	-
Restricted / Reserved						
Community Ed - 431	(17,869)	1,170,361	1,306,060	-	(153,568)	(135,699)
ECFE - 432	55,576	588,406	523,420	-	120,562	64,986
Adult Basic Ed - 447	-	-	-	-	-	-
School Readiness - 444	62,665	1,039,144	878,537	-	223,272	160,607
Restricted/Reserved - Subtotal	100,372	2,797,911	2,708,017	-	190,266	89,894
Unassigned - 463	-	-	-	-	-	-
Total Community Education	100,372	2,797,911	2,708,017	-	190,266	89,894
Construction - 06						
Nonspendable						
Prepays	77,687	-	-	(77,687)	-	(77,687)
Inventory	-	-	-	-	-	-
Subtotal Nonspendable - 460	-	-	-	(77,687)	-	(77,687)
Restricted/Reserved - Subtotal	-	-	-	-	-	-
Restricted - 464	100,430,143	598,813	47,740,644	77,687	53,365,999	(47,064,144)
Total Construction Fund	100,430,143	598,813	47,740,644	-	53,365,999	(47,141,831)
Debt Service - 07						
Nonspendable - 464	-	-	-	-	-	-
Restricted/Reserved						
Bond Refundings - 425	17,997,615	-	426,688	-	17,570,927	(426,688)
Restricted/Reserved - Subtotal	17,997,615	-	426,688	-	17,570,927	(426,688)
Restricted - 464	2,081,637	20,485,877	19,355,971	-	3,211,543	1,129,906
Total Debt Service Fund	20,079,252	20,485,877	19,782,659	-	20,782,470	703,218
Trust - 08	27,493	12,195	13,000	-	26,688	(805)
Internal Service - 20	97,633	8,790,984	8,560,153	-	328,464	230,831
OPEB Irrevocable Trust - 45	4,633,266	265,956	173,000	-	4,726,222	92,956
OPEB Debt Service - 47	-	-	-	-	-	-
Total All Funds:	128,563,207	129,828,316	177,329,726	-	81,139,485	(47,501,409)



SHAKOPEE PUBLIC SCHOOLS

**REVENUE & EXPENDITURE SUMMARY
BY SOURCE, OBJECT SERIES &
PROGRAM SERIES**

October 31, 2017



REVENUE							October 31, 2017	October 31, 2016	October 31, 2015		
REVENUE CATEGORIES	June 30, 2016	June 30, 2017	Adopted Budget	Received YTD	Encumb YTD	Budget Remaining	% of Budget Received	% of Actuals Received	% of Actuals Received	October 31, 2016	October 31, 2015
STATE	69,754,755	74,409,199	75,903,741	16,624,505	-	59,279,236	21.9%	21.3%	22.7%	15,840,094	15,858,094
FEDERAL	2,033,546	2,608,594	2,000,140	2,588	-	1,997,553	0.1%	15.7%	0.0%	408,863	-
PROPERTY TAXES	9,136,671	13,303,807	13,852,370	2,581,979	-	11,270,391	18.6%	17.3%	20.4%	2,306,840	1,862,635
LOCAL (FEES, INTEREST, ETC.)	1,661,946	2,010,115	1,989,669	882,907	-	1,106,762	44.4%	37.5%	30.8%	754,643	511,756
TOTALS	82,586,918	92,331,715	93,745,920	20,091,978	-	73,653,942	21.4%	20.9%	22.1%	19,310,440	18,232,485

EXPENDITURES							October 31, 2017	October 31, 2016	October 31, 2015		
OBJECT SERIES	June 30, 2016	June 30, 2017	Adopted Budget	Expended YTD	Encumb YTD	Budget Remaining	% of Budget Expended	% of Actuals Expended	% of Actuals Expended	October 31, 2016	October 31, 2015
SALARIES & WAGES	54,395,343	56,814,018	55,638,697	12,326,595	-	43,312,102	22.2%	23.0%	22.6%	13,067,323	12,287,085
EMPLOYEE BENEFITS	16,116,270	16,535,540	16,142,171	3,639,857	-	12,502,314	22.5%	20.1%	20.0%	3,324,575	3,230,413
PURCHASED SERVICES	11,396,889	12,421,607	12,892,345	2,406,476	-	10,485,869	18.7%	20.4%	19.4%	2,539,807	2,210,517
SUPPLIES	2,657,733	3,097,134	3,283,007	1,095,803	-	2,187,204	33.4%	84.8%	32.9%	2,627,854	873,932
EQUIPMENT	3,682,046	4,296,160	4,428,675	3,590,042	-	838,633	81.1%	45.6%	30.6%	1,957,394	1,126,800
DEBT SERVICE	-	-	-	-	-	-	0.0%	0.0%	0.0%	-	-
OTHER EXPENDITURES	625,227	621,008	392,080	210,639	-	181,441	53.7%	35.0%	68.6%	217,443	428,638
TOTALS	88,873,508	93,785,468	92,776,975	23,269,412	-	69,507,563	25.1%	25.3%	22.7%	23,734,396	20,157,384

PROGRAM SERIES							October 31, 2017	October 31, 2016	October 31, 2015		
PROGRAM SERIES	June 30, 2016	June 30, 2017	Adopted Budget	Expended YTD	Encumb YTD	Budget Remaining	% of Budget Expended	% of Actuals Expended	% of Actuals Expended	October 31, 2016	October 31, 2015
SITE ADMINISTRATION	4,976,080	4,932,004	5,045,458	1,588,868	-	3,456,590	31.5%	34.1%	32.5%	1,681,148	1,619,701
DISTRICT ADMINISTRATION	1,521,185	1,618,451	1,248,966	410,443	-	838,523	32.9%	45.1%	44.9%	730,484	682,609
SUPPORT SERVICES	1,502,414	1,374,162	(434,697)	476,187	-	(910,884)	-109.5%	35.0%	34.6%	480,852	519,951
REGULAR INSTRUCTION	38,868,827	39,283,154	39,936,123	7,699,609	-	32,236,514	19.3%	20.0%	20.0%	7,845,733	7,783,948
EXTRA-CURRICULAR ACTIVITIES	2,137,843	2,461,422	2,428,544	662,820	-	1,765,724	27.3%	29.6%	29.3%	728,097	626,217
VOCATIONAL INSTRUCTION	891,170	949,696	587,494	121,212	-	466,282	20.6%	8.4%	10.1%	79,611	90,217
SPECIAL EDUCATION	17,064,715	18,362,447	18,294,395	3,684,643	-	14,609,752	20.1%	20.3%	20.3%	3,725,976	3,464,199
INSTRUCTIONAL SUPPORT	7,492,764	9,726,952	9,848,120	3,880,848	-	5,967,272	39.4%	45.9%	31.7%	4,469,526	2,373,516
PUPIL SUPPORT SERVICES	7,262,299	7,617,116	7,553,154	1,263,629	-	6,289,525	16.7%	15.9%	14.4%	1,209,922	1,048,691
FACILITIES	5,937,614	6,252,054	7,069,318	3,182,022	-	3,887,296	45.0%	40.6%	32.7%	2,540,836	1,938,950
OTHER FINANCING USES	1,218,599	1,208,010	1,200,100	299,131	-	900,969	24.9%	20.1%	0.7%	242,211	8,985
TOTALS	88,873,508	93,785,468	92,776,975	23,269,412	-	69,507,563	25.1%	25.3%	22.7%	23,734,396	20,156,985



SHAKOPEE PUBLIC SCHOOLS

REVENUE SUMMARY
BY MAJOR CATEGORY

October 31, 2017

THIS REPORT SUMMARIZES REVENUE BY MAJOR
CATEGORY AND SOURCE CODE

Source Code	Description	June 30, 2016	June 30, 2017	Adopted Budget	October 31, 2017	Budget Remaining	ADOPTED	← ACTIVE BUDGET	BUDGET ANALYSIS	SCHOOL FINANCES .COM		
							October 31, 2017 % Budget Received	October 31, 2016 % Actual Received	October 31, 2015 % Actual Received	Budget \$ Change from Prior Yr Actual	October 31, 2016	October 31, 2015
STATE AID												
201	PERMANENT SCHOOL TRUST FUND	259,854	286,169	229,188	159,202	69,986	69.46%	49.39%	48.49%	(56,981)	141,334	126,004
211	BASIC FORMULA	48,947,210	50,976,114	52,595,594	16,045,092	36,550,502	30.51%	30.65%	30.97%	1,619,480	15,625,093	15,158,120
211	OPERATING CAPITAL	1,187,054	1,218,603	1,368,334	-	1,368,334	0.00%	0.00%	0.00%	149,731	-	-
211	AREA LEARNING CENTER	794,007	728,002	725,000	-	725,000	0.00%	0.00%	0.00%	(3,002)	-	-
211	STAFF DEVELOPMENT	1,046,448	1,089,626	1,107,276	-	1,107,276	0.00%	0.00%	0.00%	17,650	-	-
211	BASIC SKILLS - COMPENSATORY	3,456,127	3,836,350	3,846,564	-	3,846,564	0.00%	0.00%	0.00%	10,214	-	-
211	LEARNING & DEVELOPMENT	1,923,010	1,888,739	1,856,311	-	1,856,311	0.00%	0.00%	0.00%	(32,428)	-	-
211	GIFTED & TALENTED	114,356	116,739	118,630	-	118,630	0.00%	0.00%	0.00%	1,891	-	-
211	TRANSPORTATION	2,464,794	2,571,102	2,600,000	-	2,600,000	0.00%	0.00%	0.00%	28,898	-	-
212	LITERACY INCENTIVE AID	498,291	493,544	500,000	-	500,000	0.00%	0.00%	0.00%	6,456	-	-
213	SHARED TIME	20,000	19,926	20,000	38,586	(18,586)	192.93%	35.22%	100.00%	74	7,019	20,000
227	ABATEMENT AID	20,059	44,961	20,000	12,792	7,208	63.96%	41.48%	0.00%	(24,961)	18,648	-
229	DISPARITY REDUCTION AID	29	34	50	-	50	0.00%	0.00%	0.00%	16	-	-
234	HOMESTEAD/AG CREDIT	2,882	4,035	3,000	-	3,000	0.00%	0.00%	0.00%	(1,035)	-	-
258	OTHER STATE CREDITS	205	874	200	-	200	0.00%	0.00%	0.00%	(674)	-	-
300	ACHIEVEMENT & INTEGRATION	782,294	902,377	850,190	-	850,190	0.00%	0.00%	0.00%	(52,187)	-	-
300	A&I - INCENTIVE	61,942	-	91,620	-	91,620	0.00%	0.00%	0.00%	91,620	-	-
300	TEACHER DEV & EVAL	(1)	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
300	AMERICAN INDIAN ED	68,952	69,243	70,000	-	70,000	0.00%	35.08%	35.00%	757	24,291	24,133
300	DEFERRED MAINTENANCE	23,337	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
300	NONPUBLIC TRANSPORTATION	226,361	237,428	225,000	-	225,000	0.00%	0.00%	0.00%	(12,428)	-	-
300	CAREER TECH - CHILD W DISAB	82,618	65,616	87,500	-	87,500	0.00%	0.00%	0.00%	21,884	-	-
300	LTFM AID	-	340,653	614,284	-	614,284	0.00%	0.00%	0.00%	273,631	-	-
300	TELECOM EQUITY AID	-	42,831	-	-	-	0.00%	0.00%	0.00%	(42,831)	-	-
360	STATE SPECIAL ED	7,688,156	8,968,325	8,910,000	360,564	8,549,436	4.05%	0.13%	6.84%	(58,325)	12,079	526,187
370	OTHER STATE AID	86,769	177,438	65,000	8,268	56,732	12.72%	6.55%	4.21%	(112,438)	11,630	3,650
397	SPECIAL SITUATIONS REVENUE	-	330,469	-	-	-	0.00%	0.00%	0.00%	(330,469)	-	-
	TOTAL STATE AID	69,754,755	74,409,199	75,903,741	16,624,505	59,279,236	21.90%	21.29%	22.73%	1,494,542	15,840,094	15,858,094
FEDERAL												
401/400	TITLE I, PART A	428,668	700,946	460,000	-	460,000	0.00%	7.32%	0.00%	(240,946)	51,301	-
414/400	TITLE II, PART A	73,980	90,585	70,000	-	70,000	0.00%	10.13%	0.00%	(20,585)	9,180	-
417/400	TITLE III, PART A	68,763	113,289	60,000	-	60,000	0.00%	9.01%	0.00%	(53,289)	10,207	-
419/400	IDEA PART B, SEC 611	1,345,193	1,570,535	1,295,140	-	1,295,140	0.00%	20.23%	0.00%	(275,395)	317,715	-
420/400	IDEA PART B, SEC 619 PRESCHOOL	26,928	27,686	25,000	-	25,000	0.00%	15.97%	0.00%	(2,686)	4,421	-
422/400	SPED BIRTH TO 2	36,046	43,887	40,000	-	40,000	0.00%	13.76%	0.00%	(3,887)	6,037	-
435/400	SPED, CIMP	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-



SHAKOPEE PUBLIC SCHOOLS

REVENUE SUMMARY
BY MAJOR CATEGORY

October 31, 2017

THIS REPORT SUMMARIZES REVENUE BY MAJOR
CATEGORY AND SOURCE CODE

Source Code	Description	June 30, 2016	June 30, 2017	Adopted Budget	October 31, 2017	Budget Remaining	ADOPTED	← ACTIVE BUDGET	BUDGET ANALYSIS	Budget \$ Change from Prior Yr Actual	October 31, 2016	October 31, 2015
							October 31, 2017 % Budget Received	October 31, 2016 % Actual Received	October 31, 2015 % Actual Received			
510/400	INDIAN ED	35,550	37,996	30,000	-	30,000	0.00%	26.33%	0.00%	(7,996)	10,003	-
499/400	FEDERAL - OTHER	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
628/405	CARL PERKINS	18,420	23,669	20,000	2,588	17,413	12.94%	0.00%	0.00%	(3,669)	-	-
	TOTAL FEDERAL	2,033,546	2,608,594	2,000,140	2,588	1,997,553	0.13%	15.67%	0.00%	(608,454)	408,863	-
	LEVY											
001	GENERAL LEVY	3,886,114	5,082,921	5,078,334	2,581,979	2,496,355	50.84%	45.38%	47.93%	(4,587)	2,306,840	1,862,635
001	OPERATING CAPITAL	2,250,262	2,337,045	2,108,581	-	2,108,581	0.00%	0.00%	0.00%	(228,464)	-	-
001	ACHIEVE & INTEGRATION	337,511	347,218	409,002	-	409,002	0.00%	0.00%	0.00%	61,784	-	-
001	A&I INCENTIVE	26,404	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
001	SAFE SCHOOLS	309,058	318,905	347,275	-	347,275	0.00%	0.00%	0.00%	28,370	-	-
001	HEALTH & SAFETY	180,755	108,694	(71,554)	-	(71,554)	0.00%	0.00%	0.00%	(180,248)	-	-
001	LTFM	-	873,437	1,357,535	-	1,357,535	0.00%	0.00%	0.00%	484,098	-	-
001	DEFERRED MAINTENANCE	363,411	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
001	CAPITAL PROJECTS	-	2,500,000	3,011,717	-	3,011,717	0.00%	0.00%	0.00%	511,717	-	-
001	OPEB	390,076	352,787	192,204	-	192,204	0.00%	0.00%	0.00%	(160,583)	-	-
001	CAREER & TECH	151,951	189,275	189,276	-	189,276	0.00%	0.00%	0.00%	1	-	-
005	UNEMPLOYMENT	17,919	17,919	-	-	-	0.00%	0.00%	0.00%	(17,919)	-	-
009	FISCAL DISPARITIES	1,098,167	1,060,931	1,100,000	-	1,100,000	0.00%	0.00%	0.00%	39,069	-	-
010	COUNTY APPORTIONMENT	125,042	114,674	130,000	-	130,000	0.00%	0.00%	0.00%	15,326	-	-
	TOTAL - LEVY	9,136,671	13,303,807	13,852,370	2,581,979	11,270,391	18.64%	17.34%	20.39%	548,563	2,306,840	1,862,635
	LOCAL - TUITION, FEES, ADMISSIONS, GIFTS & OTHER											
031-040	TUITION FROM OTH MN SCH DISTRICT	1,250	-	1,275	-	1,275	0.00%	0.00%	80.00%	1,275	-	1,000
050	FEES FROM PATRONS	12,064	11,425	12,411	4,037	8,375	32.52%	47.16%	41.18%	986	5,388	4,968
052	BOYS/GIRLS ACTIVITY FEES	248,662	244,675	375,000	91,082	283,918	24.29%	44.97%	38.47%	130,325	110,025	95,662
054	PARKING	35,180	32,370	55,600	54,100	1,500	97.30%	95.12%	88.50%	23,230	30,790	31,136
059	STUDENT FINES / WORKBOOKS	842	1,697	915	1,596	(681)	174.45%	60.05%	28.69%	(782)	1,019	242
060	ADMISSIONS	88,105	92,736	95,405	42,745	52,660	44.80%	42.60%	38.98%	2,669	39,504	34,345
071	MEDICAL ASSISTANCE / 3RD PARTY BILLING	177,953	191,581	170,000	10,244	159,756	6.03%	2.66%	5.80%	(21,581)	5,088	10,313
088-089	RENT OF HOUSE	14,225	12,993	14,510	3,376	11,134	23.27%	28.86%	30.40%	1,517	3,750	4,325
092	INTEREST INCOME	12,578	25,176	50,000	21,802	28,198	43.60%	42.82%	32.60%	24,824	10,779	4,101
093	RENT FROM SCHOOL FACILITY	18,500	10,300	18,870	1,100	17,770	5.83%	30.00%	30.00%	8,570	3,090	5,550
094	RENT FROM SCHOOL PROPERTY	8,240	9,000	8,405	-	8,405	0.00%	0.00%	60.68%	(595)	-	5,000
095	PRINTING CHARGES	8,552	5,889	8,723	1,027	7,696	11.77%	1.87%	10.73%	2,834	110	918
096	GIFTS & DONATIONS	143,581	163,861	161,632	3,021	158,611	1.87%	15.46%	25.64%	(2,229)	25,329	36,809
099	MISCELLANEOUS REVENUE	728,618	1,007,339	850,723	292,785	557,938	34.42%	42.60%	30.90%	(156,616)	429,146	225,156
620	VENDING SALES	3,192	4,198	3,256	1,259	1,997	38.67%	0.00%	19.80%	(942)	-	632
621	MATERIAL SALES TO STUDENTS	159,748	140,931	162,944	47,915	115,029	29.41%	30.92%	32.10%	22,013	43,576	51,272






SHAKOPEE PUBLIC SCHOOLS

REVENUE SUMMARY
BY MAJOR CATEGORY

October 31, 2017

THIS REPORT SUMMARIZES REVENUE BY MAJOR
CATEGORY AND SOURCE CODE

							ADOPTED	← ACTIVE BUDGET	BUDGET ANALYSIS			
Source Code	Description	June 30, 2016	June 30, 2017	Adopted Budget	October 31, 2017	Budget Remaining	October 31, 2017 % Budget Received	October 31, 2016 % Actual Received	October 31, 2015 % Actual Received	Budget \$ Change from Prior Yr Actual	October 31, 2016	October 31, 2015
623	SALE OF REAL PROPERTY	-	-	-	306,745	(306,745)	#DIV/0!	0.00%	0.00%	-	-	-
624	SALE OF EQUIPMENT	-	4,022	-	-	-	0.00%	0.00%	0.00%	(4,022)	-	-
625	INSURANCE RECOVERY	-	14,311	-	-	-	0.00%	88.65%	0.00%	(14,311)	12,687	-
628	JUDGEMENTS FOR THE DISTRICT	656	5,942	-	73	(73)	#DIV/0!	45.31%	50.00%	(5,942)	2,692	328
629	FIRE SAFETY - H&S OTHER REV	-	31,669	-	-	-	0.00%	100.00%	0.00%	(31,669)	31,669	-
649	PERMANENT TRANSFERS IN	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
TOTAL - LOCAL		1,661,946	2,010,115	1,989,669	882,907	1,106,762	44.37%	37.54%	30.79%	(20,446)	754,643	511,756
GENERAL FUND TOTAL		82,586,918	92,331,715	93,745,920	20,091,978	73,653,942	21.43%	20.91%	22.08%	1,414,205	19,310,440	18,232,485



SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY OBJECT CODE October 31, 2017

THIS REPORT SHOWS EXPENDITURE HISTORY AND CURRENT YEAR ACTIVITY BY OBJECT CODE



OBJECT CODE	DESCRIPTION	June 30, 2016	June 30, 2017	Adopted Budget	Expenses YTD	Budget Remaining	ADOPTED	ACTIVE BUDGET		Current YTD vs. Prior YTD	October 31, 2016	October 31, 2015
							October 31, 2017	% of Budget Expended	October 31, 2016			
SALARIES AND WAGES												
101	School Board	33,622	32,500	32,658	-	32,658	0.00%	0.00%	8.02%	-	-	2,697
110	Admin / Supv	244,007	278,998	244,330	41,699	202,631	17.07%	38.76%	49.80%	(66,451)	108,149	121,518
111	Principals	2,505,605	2,427,215	2,501,663	875,319	1,626,344	34.99%	38.11%	33.27%	(49,754)	925,073	833,596
113	Managers	190,587	176,344	174,696	82,133	92,563	47.01%	46.32%	40.11%	445	81,688	76,447
115	Coordinators	832,623	889,423	875,493	258,733	616,760	29.55%	33.07%	34.92%	(35,399)	294,132	290,711
116	Directors	1,079,189	1,033,448	755,206	359,145	396,061	47.56%	38.59%	37.72%	(39,618)	398,764	407,096
118	Comm Relations Coord	134,184	114,855	111,683	23,685	87,998	21.21%	44.55%	39.07%	(27,483)	51,168	52,426
130	Custodial	1,755,591	1,505,958	1,327,906	493,426	834,480	37.16%	37.38%	31.27%	(69,546)	562,972	548,913
131	Custodial OT	-	20,004	7,468	12,777	(5,309)	171.09%	0.00%	0.00%	12,777	-	-
132	Custodial OT Reimb.	(38,363)	(48,260)	(32,960)	(10,955)	(22,005)	33.24%	29.54%	20.77%	3,302	(14,257)	(7,968)
133	Custodial Subs	68,258	53,537	70,000	16,358	53,642	23.37%	28.61%	31.61%	1,039	15,319	21,580
134	Parking Attendant	44,070	17,775	17,953	2,127	15,826	11.85%	19.98%	20.37%	(1,424)	3,551	8,978
140	Inst Sal Licensed	32,497,089	33,334,907	34,217,197	6,284,543	27,932,654	18.37%	19.81%	19.57%	(317,608)	6,602,151	6,360,798
141	Inst Sal Non-Licensd	220,462	135,916	159,111	9,916	149,195	6.23%	35.73%	18.33%	(38,642)	48,558	40,400
143	Lic Instruct Support Svcs	1,893,922	2,075,296	1,951,537	373,438	1,578,099	19.14%	19.66%	18.46%	(34,650)	408,088	349,600
144	Non lic Instr Support	36,580	20,647	31,982	6,871	25,111	21.48%	28.88%	19.97%	908	5,962	7,303
145	Substitute Teacher	676,184	732,719	650,059	82,446	567,613	12.68%	18.60%	14.87%	(53,873)	136,319	100,563
146	Sub Non-Lic Class/Inst Sal	-	71,906	46,850	16,376	30,474	34.95%	0.69%	0.00%	15,877	499	-
150	Physical Therapist	132,500	121,513	116,817	25,377	91,440	21.72%	21.30%	22.82%	(502)	25,879	30,234
151	Occupational Therapist	250,620	260,767	269,299	51,341	217,958	19.06%	19.26%	19.21%	1,115	50,226	48,145
152	Ed Speech/Lang Pathologist	1,350,743	1,433,253	1,526,948	261,504	1,265,444	17.13%	19.53%	18.88%	(18,370)	279,874	255,004
154	School Nurse	303,554	344,235	342,911	71,884	271,027	20.96%	20.31%	21.00%	1,973	69,912	63,744
155	Licensed Nurse	287,475	304,265	330,479	68,244	262,235	20.65%	21.31%	20.21%	3,395	64,849	58,102
156	Social Worker	598,123	582,492	622,045	121,691	500,354	19.56%	19.68%	18.98%	7,038	114,652	113,551
157	Psychologist	483,173	532,100	551,418	104,948	446,470	19.03%	19.24%	19.92%	2,557	102,390	96,264
161	Certified Para & PCA	3,268,629	3,173,634	3,328,606	614,936	2,713,670	18.47%	22.22%	20.81%	(90,353)	705,289	680,232
163	Foreign Lang Interpreter	3,625	7,364	6,747	1,262	5,485	18.70%	8.57%	28.28%	631	631	1,025
170	Non lic Instr Support	2,991,914	4,294,946	4,272,694	1,168,630	3,104,064	27.35%	25.26%	30.38%	83,558	1,085,072	908,989
171	Non Instr Support OT	-	588	-	2,904	(2,904)	#DIV/0!	0.00%	0.00%	2,904	-	-
174	Therapeutic Rec Svc & DAPE Specialist	233,874	299,397	318,162	55,986	262,176	17.60%	18.04%	18.04%	1,962	54,025	40,904
175	Cultural Liaison	283,080	297,483	317,076	60,349	256,727	19.03%	21.55%	19.99%	(3,746)	64,094	56,587
180	Salary - Non Lic (Basic Skills)	1,350	1,350	1,339	-	1,339	0.00%	0.00%	0.00%	-	-	-
185	Other Licensed Salary Payments	565,089	674,814	629,450	225,103	404,347	35.76%	45.65%	49.15%	(82,940)	308,043	277,733
186	Athletics	662,383	755,340	769,632	275,566	494,066	35.80%	29.04%	31.73%	56,240	219,325	210,201
187	Extra-Curricular	3,205	23,131	15,231	3,845	11,386	25.24%	6.20%	0.00%	2,411	1,434	-
188	Other Non-Lic Salaries	32,848	38,089	23,086	11,302	11,784	48.96%	17.50%	31.86%	4,635	6,667	10,466
191	Severance	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
195	Chargeback (Salaries & Wages)	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-



SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY OBJECT CODE October 31, 2017

THIS REPORT SHOWS EXPENDITURE HISTORY AND CURRENT YEAR ACTIVITY BY OBJECT CODE



OBJECT CODE	DESCRIPTION	June 30, 2016	June 30, 2017	Adopted Budget	Expenses YTD	Budget Remaining	ADOPTED	ACTIVE BUDGET		Current YTD vs. Prior YTD	October 31, 2016	October 31, 2015
							October 31, 2017	October 31, 2016	October 31, 2015			
							% of Budget Expended	% of Actuals Expended	% of Actuals Expended			
197	Contingency	-	-	(1,818,982)	-	(1,818,982)	0.00%	0.00%	0.00%	-	-	-
199	Full Caf Plans/Cash In Lieu of Benefits	769,547	796,069	872,907	273,686	599,221	31.35%	36.03%	28.75%	(13,139)	286,825	221,247
	TOTAL SALARIES AND WAGES	54,395,343	56,814,018	55,638,697	12,326,595	43,312,102	22.15%	23.00%	22.59%	(740,728)	13,067,323	12,287,085
EMPLOYEE BENEFITS												
210	FICA	3,931,794	4,105,247	4,410,990	890,777	3,520,213	20.19%	23.03%	22.51%	(54,859)	945,636	885,174
214	PERA	754,053	756,870	818,283	196,400	621,883	24.00%	28.08%	26.39%	(16,137)	212,537	198,969
218	TRA	4,255,688	3,402,707	3,486,078	693,850	2,792,228	19.90%	21.34%	16.10%	(32,255)	726,105	685,339
220	Group Hospitalization	4,596,468	5,824,978	4,924,225	1,426,306	3,497,919	28.97%	17.75%	22.00%	392,611	1,033,695	1,011,029
230	Group Life	54,261	46,192	56,072	55,430	642	98.85%	3.67%	3.40%	53,736	1,694	1,843
235	Group Dental Insurance	715,922	731,594	725,342	146,527	578,815	20.20%	20.37%	19.75%	(2,521)	149,048	141,430
240	Long Term Disability	98,837	102,811	106,268	17,595	88,673	16.56%	18.55%	21.40%	(1,481)	19,076	21,147
250	Sheltered Annuity	963,105	999,890	975,550	209,951	765,599	21.52%	23.06%	21.73%	(20,583)	230,533	209,309
251	Employer-Sponsored HRA, HSA	128,096	68,291	126,789	3,022	123,767	2.38%	0.00%	53.16%	3,022	-	68,096
260	Other Employees Ins	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
270	Workmens Compensat	374,798	276,648	267,800	-	267,800	0.00%	0.00%	0.00%	-	-	-
280	Unemploy Compensat	33,591	19,020	18,030	-	18,030	0.00%	32.87%	24.04%	(6,252)	6,252	8,076
290	OPEB distrib excess of ARC	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
291	Retiree Health Ins. Benefits	209,657	201,292	226,744	-	226,744	0.00%	0.00%	0.00%	-	-	-
295	Employee Benefits Chargeback	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
297	Contingency	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
299	Other Employee Benefitis	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
	TOTAL EMPLOYEE BENEFITS	16,116,270	16,535,540	16,142,171	3,639,857	12,502,314	22.55%	20.11%	20.04%	315,282	3,324,575	3,230,413
PURCHASED SERVICES												
302	Fed Subaward > \$25,000	5,000	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
303	Fed Subaward up to \$25,000	51,549	50,683	39,649	2,585	37,064	6.52%	25.63%	3.97%	(10,407)	12,992	2,047
304	Fed subaward excess \$25,000	-	13,853	14,266	-	14,266	0.00%	0.00%	0.00%	-	-	-
305	Consult Fee/Fees Ser	1,772,627	2,008,914	2,740,761	637,959	2,102,802	23.28%	29.04%	27.77%	54,583	583,376	492,306
306	Special Ed Legal Fees	4,593	23,580	24,205	-	24,205	0.00%	56.77%	53.14%	(13,385)	13,385	2,441
308	Fed Tuition Bill Pymt Up to \$25,000	25,000	25,000	25,000	-	25,000	0.00%	0.00%	0.00%	-	-	-
309	Fed Tuition Bill Pymt in Excess of \$25,000	100,000	275,000	100,000	-	100,000	0.00%	0.00%	0.00%	-	-	-
311	Fed Tuition Bill Pymt in Excess of \$25,000	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
312	Officials	85,103	65,850	89,474	13,132	76,342	14.68%	28.72%	24.42%	(5,779)	18,911	20,786
320	Communication/Phone	90,526	127,934	99,830	35,387	64,443	35.45%	28.91%	31.16%	(1,600)	36,987	28,205
321	Delivery Service	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
329	Postage & Express	46,691	53,924	51,106	11,084	40,022	21.69%	55.41%	45.47%	(18,797)	29,880	21,229
330	Electricity	1,119,753	1,085,532	1,181,225	516,504	664,721	43.73%	33.26%	35.89%	155,410	361,094	401,898
331	Water & Sewage	108,131	95,014	116,314	55,078	61,236	47.35%	31.91%	38.05%	24,761	30,318	41,145



SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY OBJECT CODE October 31, 2017

THIS REPORT SHOWS EXPENDITURE HISTORY AND CURRENT YEAR ACTIVITY BY OBJECT CODE



OBJECT CODE	DESCRIPTION	June 30, 2016	June 30, 2017	Adopted Budget	Expenses YTD	Budget Remaining	ADOPTED	ACTIVE BUDGET		Current YTD vs. Prior YTD	October 31, 2016	October 31, 2015
							October 31, 2017 % of Budget Expended	October 31, 2016 % of Actuals Expended	October 31, 2015 % of Actuals Expended			
332	Refuse Removal	51,690	67,629	60,492	14,967	45,525	24.74%	21.25%	28.76%	598	14,369	14,865
333	Natural Gas	-	243,932	-	18,646	(18,646)	#DIV/0!	0.00%	0.00%	18,646	-	-
339	Ed Speech/Lang Pathologist	47,975	-	25,000	-	25,000	0.00%	0.00%	0.00%	-	-	-
340	Prop & Liab Insurance	202,003	181,926	164,800	-	164,800	0.00%	0.00%	0.00%	-	-	-
343	Vehicle Insurance	9,181	9,165	10,300	425	9,875	4.13%	0.00%	0.00%	425	-	-
349	Maintenance Agreement	32,954	183,593	40,000	4,922	35,078	12.31%	39.85%	77.74%	(68,243)	73,166	25,619
350	Repairs & Maintenance Svcs	205,740	142,374	107,260	28,556	78,704	26.62%	28.34%	11.07%	(11,794)	40,350	22,768
352	Repairs & Maint - Equipment	30,018	66,079	60,049	9,803	50,246	16.32%	45.63%	83.02%	(20,350)	30,153	24,922
353	Repairs & Maint - Upkeep of Grounds	-	56,405	45,320	19,266	26,054	42.51%	58.03%	#DIV/0!	(13,465)	32,731	25,671
354	Repairs & Maint - Buildings	55,047	29,084	37,183	2,039	35,144	5.48%	77.73%	29.12%	(20,569)	22,608	16,032
357	Interpreter for Deaf Svcs up to \$25,000	1,446	2,214	1,803	152	1,651	8.43%	56.29%	37.76%	(1,094)	1,246	546
358	Foreign Lang Interp Svcs up to \$25,000	16,977	21,173	22,336	3,375	18,961	15.11%	14.04%	11.56%	403	2,973	1,963
361	Contracted Transportation	4,746,240	5,056,100	5,117,438	624,970	4,492,468	12.21%	13.34%	12.74%	(49,715)	674,685	604,704
363	Snow Removal	186,635	218,878	218,543	-	218,543	0.00%	6.81%	7.77%	(14,900)	14,900	14,500
365	Intopt Chargebacks	7,648	10,210	8,150	1,118	7,032	13.72%	24.22%	17.69%	(1,355)	2,473	1,353
366	Travel	354,193	313,147	324,777	41,523	283,254	12.79%	36.85%	30.79%	(73,871)	115,394	109,044
367	Out of State Travel	16,000	2,187	2,200	-	2,200	0.00%	0.00%	0.00%	-	-	-
368	Auto Allowance	140,048	139,826	145,745	40,992	104,753	28.13%	34.11%	47.66%	(6,697)	47,690	66,742
369	Entry Fees / Student Travel	115,546	135,189	105,060	22,542	82,518	21.46%	24.58%	14.56%	(10,693)	33,235	16,824
370	Operating Leases or Rentals	510,952	639,720	649,800	193,454	456,346	29.77%	22.86%	0.00%	47,210	146,244	-
371	Physical Therapist < \$25,000	-	20,916	21,320	-	21,320	0.00%	0.00%	0.00%	-	-	-
373	Ed Speech/Lang Pathologist up to \$25,000	50,000	24,800	25,000	31,015	(6,015)	124.06%	0.00%	48.62%	31,015	-	24,310
376	Licensed Nurse up to \$25,000	-	14,860	24,000	-	24,000	0.00%	33.07%	0.00%	(4,914)	4,914	-
380	Advertising & Publishing	17,361	12,449	13,390	4,798	8,592	35.83%	45.77%	11.45%	(899)	5,698	1,987
381	Printing & Binding	36,390	22,257	23,658	789	22,869	3.34%	66.04%	16.07%	(13,909)	14,698	5,849
382	Print Calendar	12,251	16,668	17,170	-	17,170	0.00%	100.00%	100.00%	(16,668)	16,668	12,251
385	Printing Chargeback	(7,804)	(11,659)	(19,131)	(3,313)	(15,818)	17.32%	38.02%	27.20%	1,120	(4,433)	(2,123)
387	Printing Chargeback	-	-	-	-	-	0.00%	0.00%	#DIV/0!	-	-	154,727
389	Staff Tuition & Oth Reimb	-	300	567	-	567	0.00%	0.00%	0.00%	-	-	-
390	Pymts for Ed Purp to Oth MN Sch Dist	429,710	363,604	364,309	57,820	306,489	15.87%	24.64%	9.61%	(31,770)	89,590	41,278
393	SPED and Transitional Contracted Svcs	367,980	307,234	415,149	161	414,988	0.04%	0.18%	4.22%	(403)	564	15,512
394	Pymts for Ed Purposes to Oth Agencies - Non Sch D	191,654	201,588	208,992	16,726	192,266	8.00%	36.02%	0.52%	(55,892)	72,619	995
396	Salary Purch from Anoth Sch Dist	122,374	79,382	129,828	-	129,828	0.00%	0.33%	0.09%	(262)	262	105
397	Benefits Purch from Anoth Sch Dist	37,528	25,093	39,813	-	39,813	0.00%	0.27%	0.04%	(69)	69	16
398	Interdepartmental Chargeback	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
399	Purch of SPED Contracted Svcs from anoth Dist/Co	182	-	194	-	194	0.00%	0.00%	0.00%	-	-	-
TOTAL PURCHASED SERVICES		11,396,889	12,421,607	12,892,345	2,406,476	10,485,869	18.67%	20.45%	19.40%	(133,332)	2,539,807	2,210,517



SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY
OBJECT CODE October 31, 2017

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							October 31, 2017	October 31, 2016	October 31, 2015			
SUPPLIES												
401	Non Instr General Supplies	849,596	843,771	738,211	209,120	529,091	28.33%	36.81%	32.04%	(101,470)	310,590	272,173
405	Awards	4,138	5,976	7,500	400	7,100	5.33%	55.50%	21.29%	(2,917)	3,317	881
406	Instructional Software Licensing	-	223,063	242,500	179,281	63,219	73.93%	38.68%	0.00%	92,998	86,283	-
410	Co-Ex-Curricular Supplies	196,495	163,842	167,878	37,414	130,464	22.29%	33.22%	29.12%	(17,021)	54,435	57,225
411	Medical Trainer	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
415	Team Uniforms	40,678	55,124	46,000	5,377	40,623	11.69%	40.75%	56.76%	(17,089)	22,466	23,090
416	State Tournament	3,778	6,070	3,500	103	3,397	2.93%	0.00%	0.00%	103	-	-
430	Non-Individ Instr Supplies	737,329	708,764	658,971	214,960	444,012	32.62%	43.01%	37.91%	(89,915)	304,874	279,540
432	Curriculum Development	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
433	Individ Instr Supplies	122,882	81,654	94,083	21,452	72,631	22.80%	52.69%	32.78%	(21,572)	43,023	40,277
437	Home Base Coop	9,908	9,769	10,500	2,661	7,839	25.34%	24.64%	24.85%	254	2,407	2,462
440	Fuels	250,160	12,104	270,000	11,401	258,599	4.22%	202.04%	10.18%	(13,054)	24,455	25,465
442	Maintenance & Supplies	28	429	-	-	-	0.00%	11.08%	0.00%	(48)	48	-
450	Materials Purch for Resale	62,979	87,005	52,620	1,892	50,728	3.59%	5.55%	-0.34%	(2,933)	4,825	(214)
455	Non-Instructional Tech Supplies	-	614	5,500	2,328	3,172	42.33%	827.10%	0.00%	(2,748)	5,076	-
456	Instructional Tech Supplies	-	147,564	137,000	151,832	(14,832)	110.83%	720.16%	0.00%	(910,862)	1,062,694	-
460	Textbooks & Workbooks	52,705	10,213	31,500	20,635	10,865	65.51%	98.70%	84.05%	10,554	10,081	44,297
461	Standardized Tests	107,845	76,099	76,100	97,539	(21,439)	128.17%	99.66%	65.30%	21,701	75,838	70,427
465	Non-Instructional Technology Devices	-	13,651	3,500	2,674	826	76.39%	17.31%	0.00%	311	2,363	-
466	Instructional Technology Devices	-	446,051	570,000	120,803	449,197	21.19%	120.79%	0.00%	(417,971)	538,774	-
470	Media Resources	48,785	45,755	47,235	2,219	45,016	4.70%	33.80%	6.70%	(13,247)	15,465	3,271
480	A-V Aids	7,374	7,736	4,017	110	3,907	2.74%	21.40%	12.76%	(1,546)	1,656	941
489	Periodicals & Newspapers	5,619	2,638	4,531	151	4,380	3.34%	48.01%	41.65%	(1,115)	1,267	2,340
490	Food	157,435	149,242	111,861	13,453	98,408	12.03%	38.81%	32.88%	(44,466)	57,919	51,758
	TOTAL SUPPLIES	2,657,733	3,097,134	3,283,007	1,095,803	2,187,204	33.38%	84.85%	32.88%	(1,532,050)	2,627,854	873,932
EQUIPMENT												
505	Non Instruct Tech Software	-	200,979	220,000	193,921	26,079	88.15%	97.22%	0.00%	(1,472)	195,393	-
511	Site or Grounds Improvement	6,042	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
520	Building Acquisition or Construction	9,600	-	-	-	-	0.00%	0.00%	160.42%	-	-	15,400
522	Building Improvements	205,162	512,387	797,850	1,408,920	(611,070)	176.59%	119.81%	64.55%	795,040	613,880	132,442
525	Carver Scott Voc-Cap	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
530	Other Equipment	576,133	516,007	364,325	320,035	44,290	87.84%	44.25%	30.24%	91,694	228,341	174,226
533	Other Equipment Direct SPED Instruction	1,572	1,620	-	983	(983)	#DIV/0!	0.00%	13.99%	983	-	220
535	Capital Leases	1,239,504	3,447,610	1,000,000	-	1,000,000	0.00%	2.09%	3.69%	(72,218)	72,218	45,758
548	Pupil Vehicles	-	76,044	-	-	-	0.00%	0.00%	0.00%	-	-	-
550	Other Vehicles	-	48,874	-	-	-	0.00%	100.00%	0.00%	(48,874)	48,874	-
555	Technology Equipment	866,223	495,255	399,350	90,785	308,565	22.73%	49.69%	32.55%	(155,324)	246,109	281,944



SHAKOPEE PUBLIC SCHOOLS

EXPENDITURES BY
OBJECT CODE October 31, 2017

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OBJECT CODE	DESCRIPTION	June 30, 2016	June 30, 2017	Adopted Budget	Expenses YTD	Budget Remaining	ADOPTED	ACTIVE BUDGET		Current YTD vs. Prior YTD	October 31, 2016	October 31, 2015
							October 31, 2017	October 31, 2016	October 31, 2015			
							% of Budget Expended	% of Actuals Expended	% of Actuals Expended			
556	Technology Equipment Direct SPED Instruction	18,418	14,511	15,000	-	15,000	0.00%	66.67%	45.21%	(9,674)	9,674	8,326
560	Library Books	5,060	7,302	-	-	-	0.00%	6.09%	20.60%	(445)	445	1,042
561	Audio Visual Equipment	934	159	-	-	-	0.00%	0.00%	100.00%	-	-	934
562	Textbooks	673,595	310,975	465,278	65,668	399,610	14.11%	49.50%	49.30%	(88,272)	153,940	332,113
563	Non-Instructional Software Licensing	224,656	195,970	271,872	47,527	224,345	17.48%	77.85%	59.82%	(105,034)	152,561	134,395
580	Principal on Capital Lease	525,000	1,393,917	1,400,000	1,231,694	168,306	87.98%	0.00%	0.00%	1,231,694	-	-
581	Interest on Capital Lease	482,414	488,984	495,000	230,509	264,491	46.57%	48.26%	0.00%	(5,450)	235,959	-
589	Lease Install Contract (Oth Financing SRC)	(1,239,504)	(3,447,610)	(1,000,000)	-	(1,000,000)	0.00%	0.00%	0.00%	-	-	-
590	Other Capital	87,237	33,175	-	-	-	0.00%	0.00%	0.00%	-	-	-
	TOTAL EQUIPMENT	3,682,046	4,296,160	4,428,675	3,590,042	838,633	81.06%	45.56%	30.60%	1,632,648	1,957,394	1,126,800
	TOTAL SUPPLIES & EQUIPMENT	6,339,779	7,393,294	7,711,682	4,685,845	3,025,837	60.76%	62.02%	31.56%	100,598	4,585,248	2,000,731
	DEBT SERVICE											
740	Cash Flow Borrowing Interest	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
790	Other Debt Service	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
	TOTAL DEBT SERVICE	-	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
	OTHER EXPENDITURES											
810	Judgements Against the District	9,000	-	-	-	-	0.00%	0.00%	0.00%	-	-	-
820	Dues, Membership, Licenses & Certain Fees	137,559	115,144	142,640	119,293	23,347	83.63%	85.52%	47.31%	20,822	98,471	65,084
821	TIES Membership	265,190	92,338	130,000	63,394	66,606	48.76%	55.57%	84.91%	12,078	51,316	225,179
849	Graduation Expense	20,320	24,278	15,000	4,887	10,113	32.58%	0.03%	9.36%	4,879	8	1,903
891	Pension Expense	-	330,469	-	-	-	0.00%	0.00%	0.00%	-	-	-
895	Federal & Nonpublic Indirect Cost	-	-	-	1,576	(1,576)	#DIV/0!	0.00%	0.00%	1,576	-	-
896	Taxes, Special Assessments & Interest Penalties	-	35,971	19,625	16,347	3,278	83.30%	44.98%	0.00%	169	16,178	-
898	Scholarships	297	4,805	5,000	-	5,000	0.00%	100.00%	0.00%	(4,805)	4,805	-
899	Miscellaneous	192,860	18,004	79,815	5,142	74,673	6.44%	259.19%	70.76%	(41,523)	46,665	136,472
	TOTAL OTHER EXPENDITURES	625,227	621,008	392,080	210,639	181,441	53.72%	35.01%	68.56%	(6,804)	217,443	428,638
	GENERAL FUND TOTAL	88,873,508	93,785,468	92,776,975	23,269,412	69,507,563	25.08%	25.31%	22.68%	(464,984)	23,734,396	20,157,384

Attendance Areas 2018+

School Board Meeting

November 13, 2017

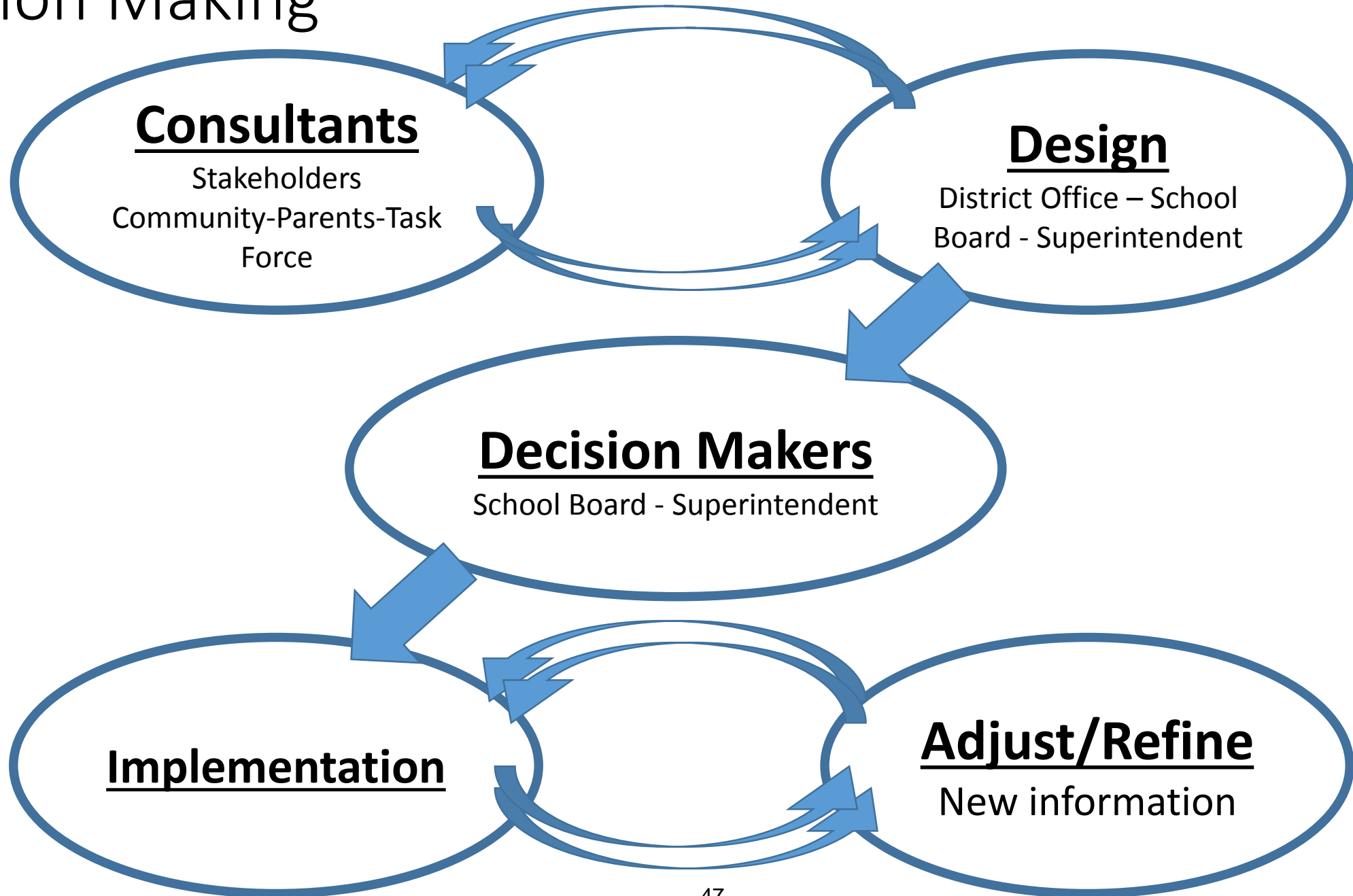
Agenda

- Review of process
- Action Topics
 - Scenario Selection
 - School Start Times
 - Grade 7 students switching Jr. High Schools (5 schools in 5 years)
 - Intra-District Transfers
 - Process
 - Timeline
- Future Discussion
 - Walking distances

Summary of Project

- *Recognition of need... multi-year plan*
- *Process*
 - Broad Community involvement (parents, district staff, school board members, city of Shakopee rep, Palmer bus, childcare provider)
 - Board Meetings
 - Listening & Input Sessions
 - Website
 - Emails and Phone calls
 - Cabinet & Administration
- *Key Dates*
 - Winter 2017 Board Meeting(s): Initial discussions on attendance area criteria & process
 - May 22 School Board Meeting: Initial scenarios presented, discussions on timeline, intra-district transfers, start times,
 - June 26 School Board Meeting: Updated scenarios presented, discussion on walking patterns
 - July 10 School Board Meeting: Updated scenarios, request for new scenario with goal of developing 3 for initial discussions with task force
 - July 24 School Board Meeting: 3 scenarios presented & decision to use them as starting point for task force work.
 - Summer 2017 Attendance Area Information site made live on district website
 - August 15 & 24 Attendance Area Task Force meetings
 - September 14 & October 23 Public Listening & Input Sessions
 - November 13 School Board makes final decision – recommendation from Superintendent

Decision Making



New Information throughout the process

- Haven Ridge Development
 - Villa homes (76) and Single Family Homes (57) – Prior Lake area of district
- Pearson students will ALL feed in to East Middle School
- Ladybug Childcare center (152 child capacity, 40 school age)
- Downtown development cancelled
- Canterbury Commons update
- Additional study of Middle School Capacities
- True Feeder School Model



0-5+ year discussion

- Convert 6th grade center back to an elementary
- Convert High School to 9th-12th grades
- Convert Jr. High Schools (7th – 9th) to Middle Schools (6th - 8th)
- Current Elementary schools, over capacity, as anticipated.

Today's Reality

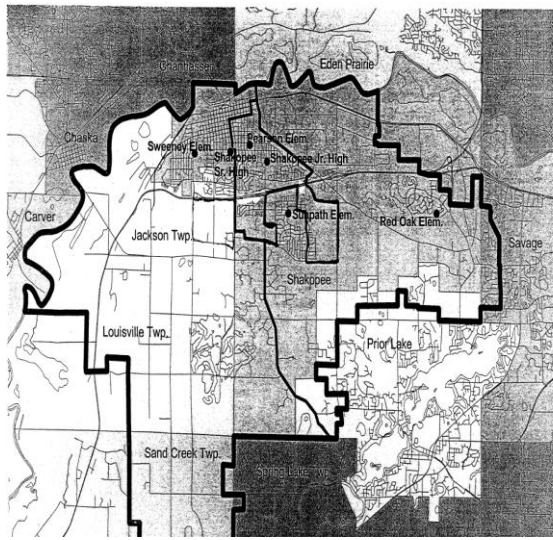
- The 2018-19 Transition plan requires attendance areas be re-drawn.
- Attendance areas will be developed based on school board parameters.
- Pearson transitions back to its original design as an elementary school.
- Middle School areas will incorporate “feeder” elementary schools if possible.
- These changes while planned for, and positive, are challenging as well. Attachments to current schools are real, and the change will be difficult for some.

Process

- ✓ School Board establishes attendance area parameters
- ✓ Proposed scenarios developed
- ✓ School Board selects “best” working scenario(s) by DATE **7/24/2017**
- ✓ Attendance Area Task Force Study & Review DATE(S) **August 15 & 24, 2017.**
 - Feedback reviewed... scenario updated if necessary.
- ✓ Public Listening & Input Session DATE(S) **September 14, 2017.**
 - Feedback reviewed ... scenario updated if necessary.
- ✓ Public Listening & Input Session DATE(S) **October 23, 2017**
 - Feedback reviewed ... scenario updated if necessary.
- ☐ Final Approval by School Board DATE **11/13/17.**

Current Enrollment as of 5-17-17

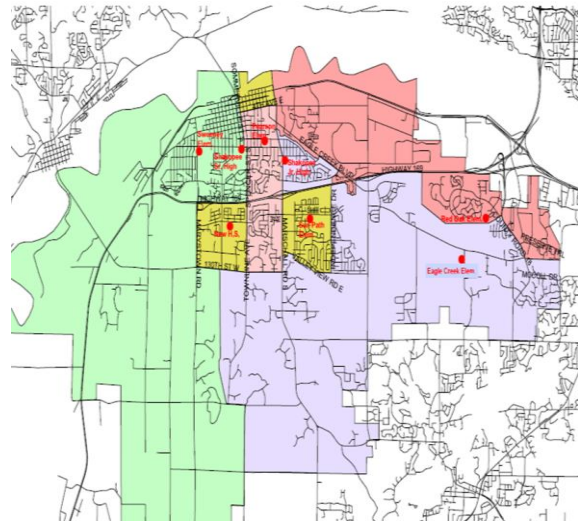
	Total	Capacity	% Capacity	New Devel	Projected	% Capacity
Eagle Creek	846	792	107%	85	931	118%
Jackson	871	792	110%	15	886	112%
Red Oak	655	792	83%	95	750	95%
Sun Path	683	792	86%		683	86%
Sweeney	636	696	91%	70	706	101%
Pearson	682	600	114%		682	114%
East	850	1085	78%	40	890	82%
West	1061	992	107%	75	1136	115%



ISD #720
Elementary
Attendance
Boundaries
And Minor Civil
Divisions

● Schools
□ District Boundary
□ Elem. Attend. Bounds
■ Water
— Streets

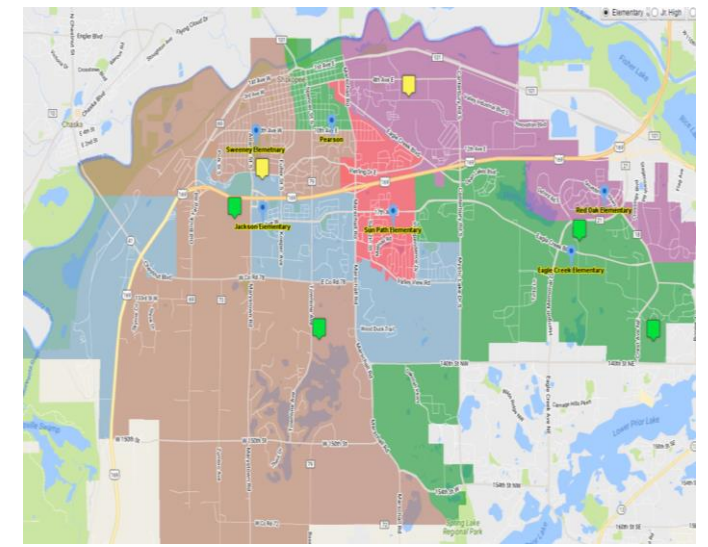
Why?



Final
Elementary
Attendance
Areas,
February 2007

Shakopee
Public Schools

● School
— Road
□ Attendance Boundaries
■ East Creek Elem.
■ Pearson Elem.
■ Red Oak Elem.
■ Sun Path Elem.
■ Sawney Elem.



2002-03 to 2006-07 (5 years)

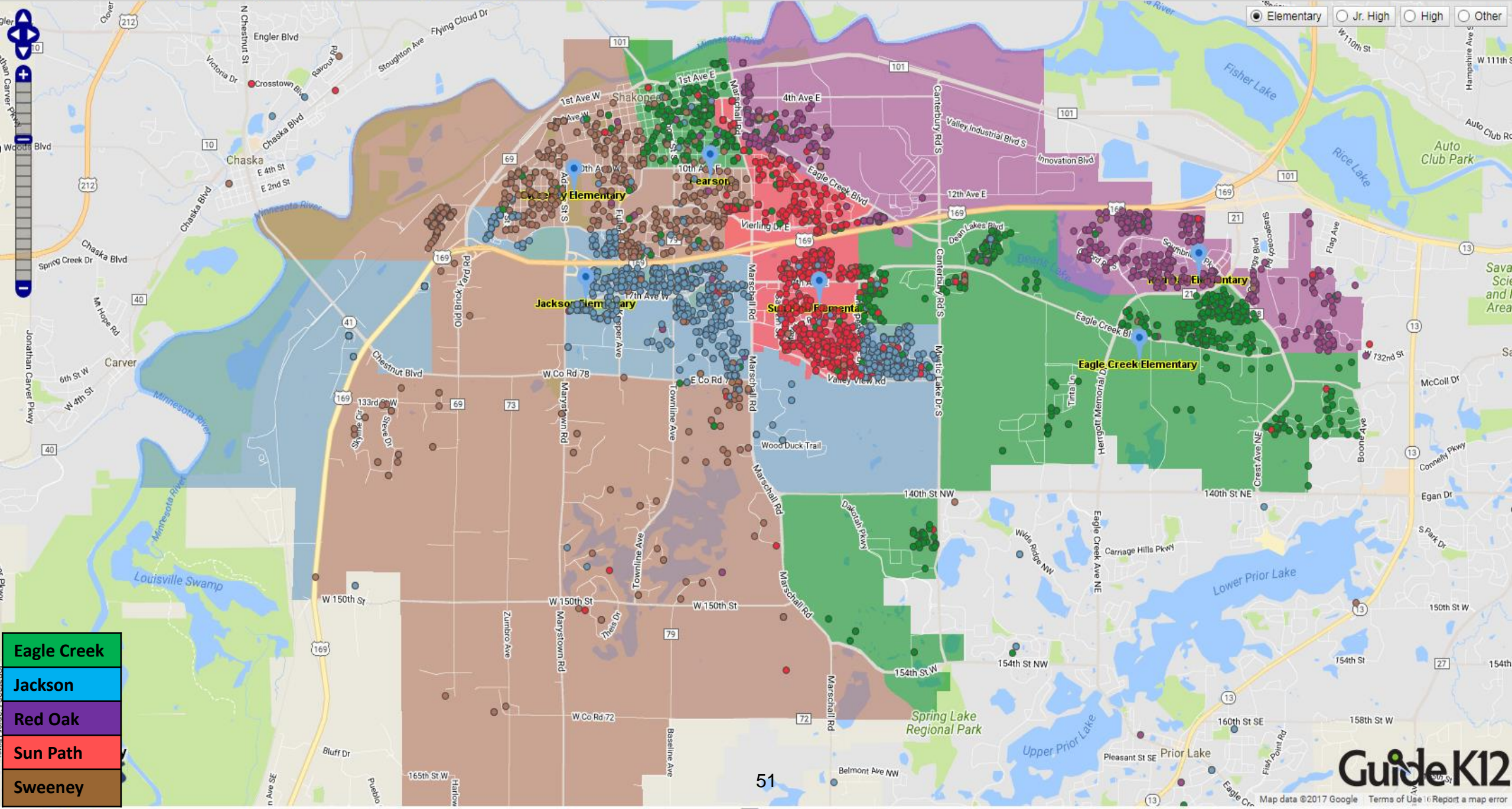
- 3 Elementary Schools
- P, RO, SW (K-4 only)
- Sun Path (5-8 only)
- 4,250 students (Spring '02)
- 7-9 Jr. High (East)
- 10-12 High School (West)

2007-08 to 2011-12 (5 yrs)

- 5 Elementary Schools
- P/JA*, RO, SW, SP, EC_(new)
- SP converted, all Elem. K-5
- 5,726 students (Spring '07)
- ~1,476 additional students
- 6-7 Middle School (East)
- 8-9 Jr. High (West)
- 10-12 High School (new)

2011-12-13 to 2017-18 (6-7 yrs)

- 5 Elementary Schools
- EC, JA, RO, SP, SW
- P converted (5th only)
- 7,236 students (Spring '12)
- ~1,510 additional students
- New HS opens (10-12)
- P6 opens (6th only)
- EJH & WIH open as 7th – 9th
- * Spring '17 ~8,300 students
- ~1,060 additional students



Elementary Jr. High High Other

- Eagle Creek
- Jackson
- Red Oak
- Sun Path
- Sweeney

Criteria/parameters per School Board and prior practice

- Geographic: Walking distance to school per district guidelines/policy
- Demographic Balance
- Transportation: Efficient, effective, cost factors.... Bus company review of impact
- Building capacity
- Recognition of proposed growth/developments
- Feeder schools if possible (Elementary to Middle)
- Monitoring number of students moved
- Lasts 3-5 years ... better 5-7 years

Governance Direction Needed

- Scenario Selection
 - Board determined criteria, community feedback & questions
- School start times
- Grade 7 students switching Middle Schools/Jr. Highs
- Intra-district transfers

Elementary Start Times

	Current Start Time	Current End Time
Eagle Creek Elementary	9:05am	3:45pm
Jackson Elementary	8:30am	3:10pm
Red Oak Elementary	9:05am	3:45pm
Sun Path Elementary	8:30am	3:10pm
Sweeney Elementary	9:05am	3:45pm
<i>Pearson Elementary</i>	<i>8:30am</i>	<i>3:10pm</i>

Student Movement Class of 2023 (current grade 7)

2015-16

2016-17

2017-18

2018-19

2019-20



5th



6th



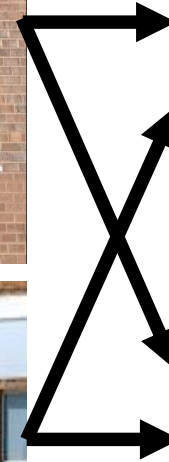
7th



8th



9th



Currently, 3 Transitions are planned over 5 years. The attendance area and grade configuration changes could lead to 4 transitions in 4 years for:

1A-~~222~~ 236 Grade 7 students (45 JA->P, 83 from EC to other areas, 108 SP JH switch from East to West)

2A-~~63~~ 85 Grade 7 students (45 from JA to P, 18 from EC to RO, 22 from RO to EC-EC Blvd)

2B-~~58~~ 80 Grade 7 students (40 from JA to P + 18 from EC to RO, 22 from RO to EC-EC Blvd)

Impacted grade 7 students (for consideration)

- Potentially 5 schools in 5 years for select group of current grade 7 students
 - 1A: 236 students, 2A: 85 student, 2B: 80 students
- 1 year plan to address unique situation of the students
- Optional participation
- Busses brought in to the impacted areas to bus students to original JHS

Intra-District Transfers (DRAFT)

- Allow requests when possible, subject to:
 - Capacity
 - Staffing
- Childcare requests approved (as in the past)
- “Batching” of preference requests with specified deadlines
 - Example: Check impact of all requests received by a set date/dates
 - A deadline where no further requests would be approved due to staffing/planning implications
- **Bussing not provided outside of the attendance area.** Approved transfer requests would not come with bussing.
- Requests re-done annually (still under consideration)

Transfer request timeline

Calculate impact of requests & projected school enrollment versus school capacity. Approve where possible (leave some room for growth & childcare within attendance area. All requests time stamped, class size considerations)

March 1: Request form available

April 1: Batch processing #1

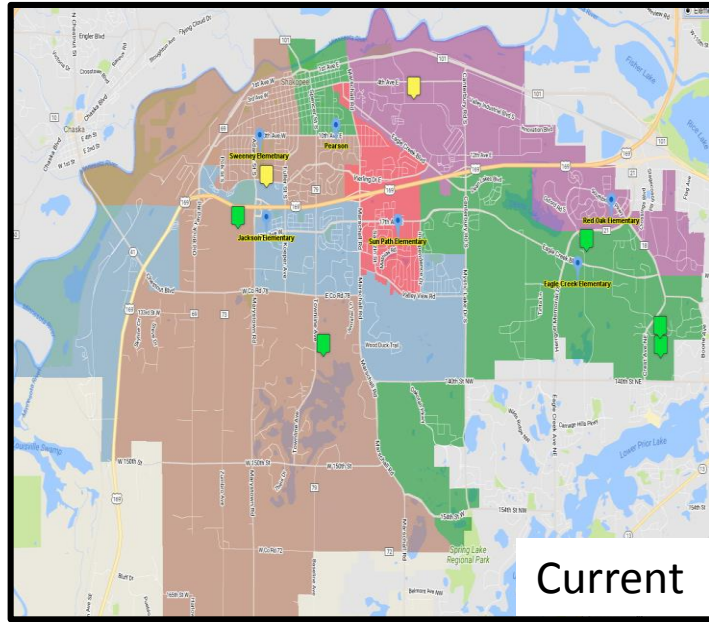
May 1: Batch processing #2

June 1: Batch processing #3

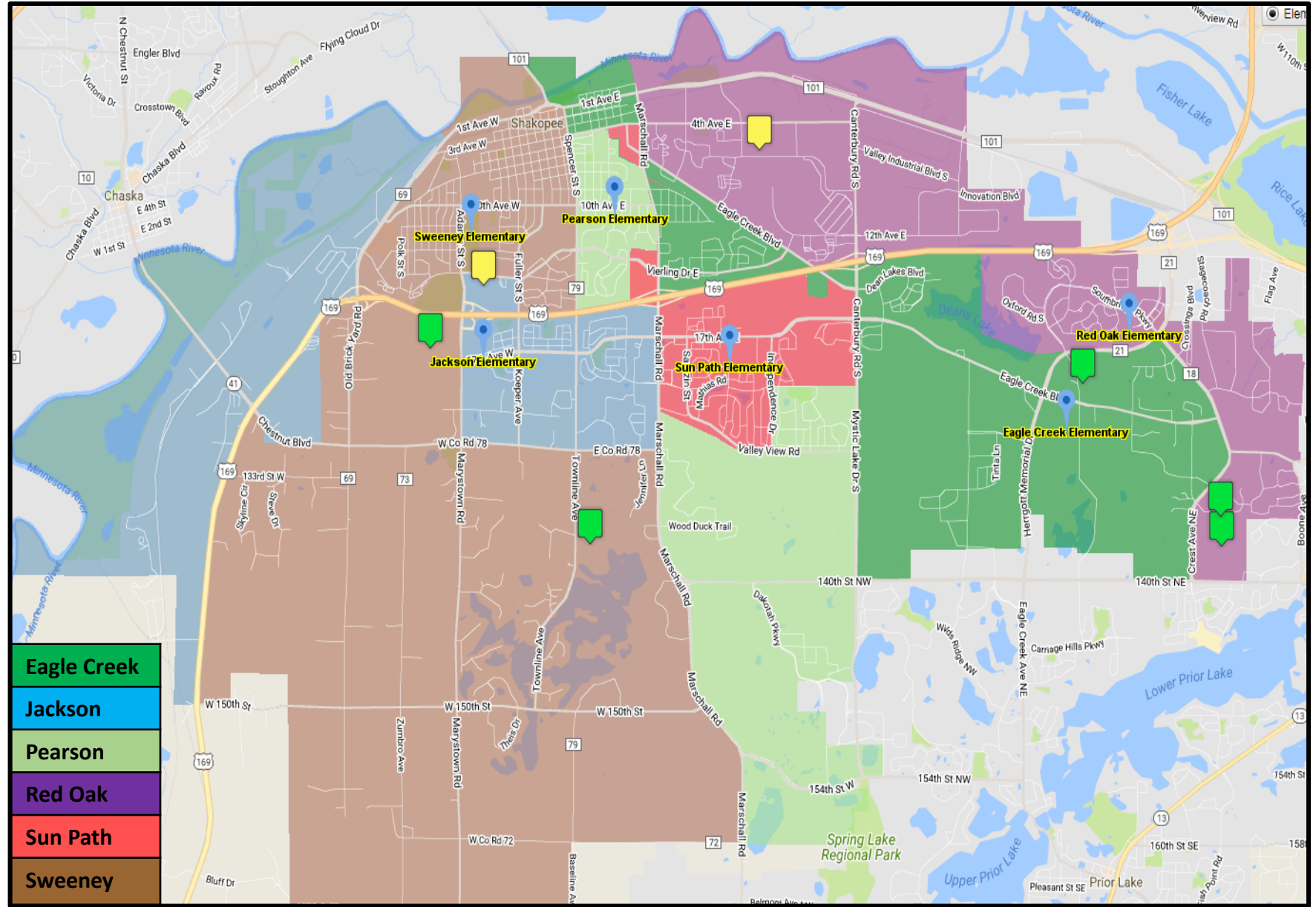
July 15: Batch processing #4*

* Required time for schedule creation and staffing needs of the schools.

Scenario 1A

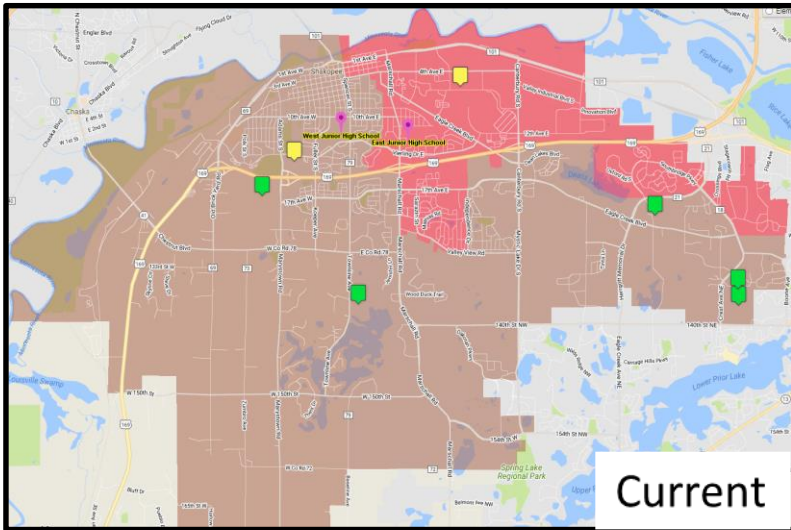


All	1,071/3,680 moves (29%) 732/3,680 moves (20%)*
EC	SP triangle, RO Eagle Creek Blvd.
JA	SW Bonnevista
P	EC Downtown & EC southwest, SW S of 10 th , JA E of Independence & JA SE
RO	EC Savage
SP	EC W of Canterbury
SW	EC Downtown, JA small arm area

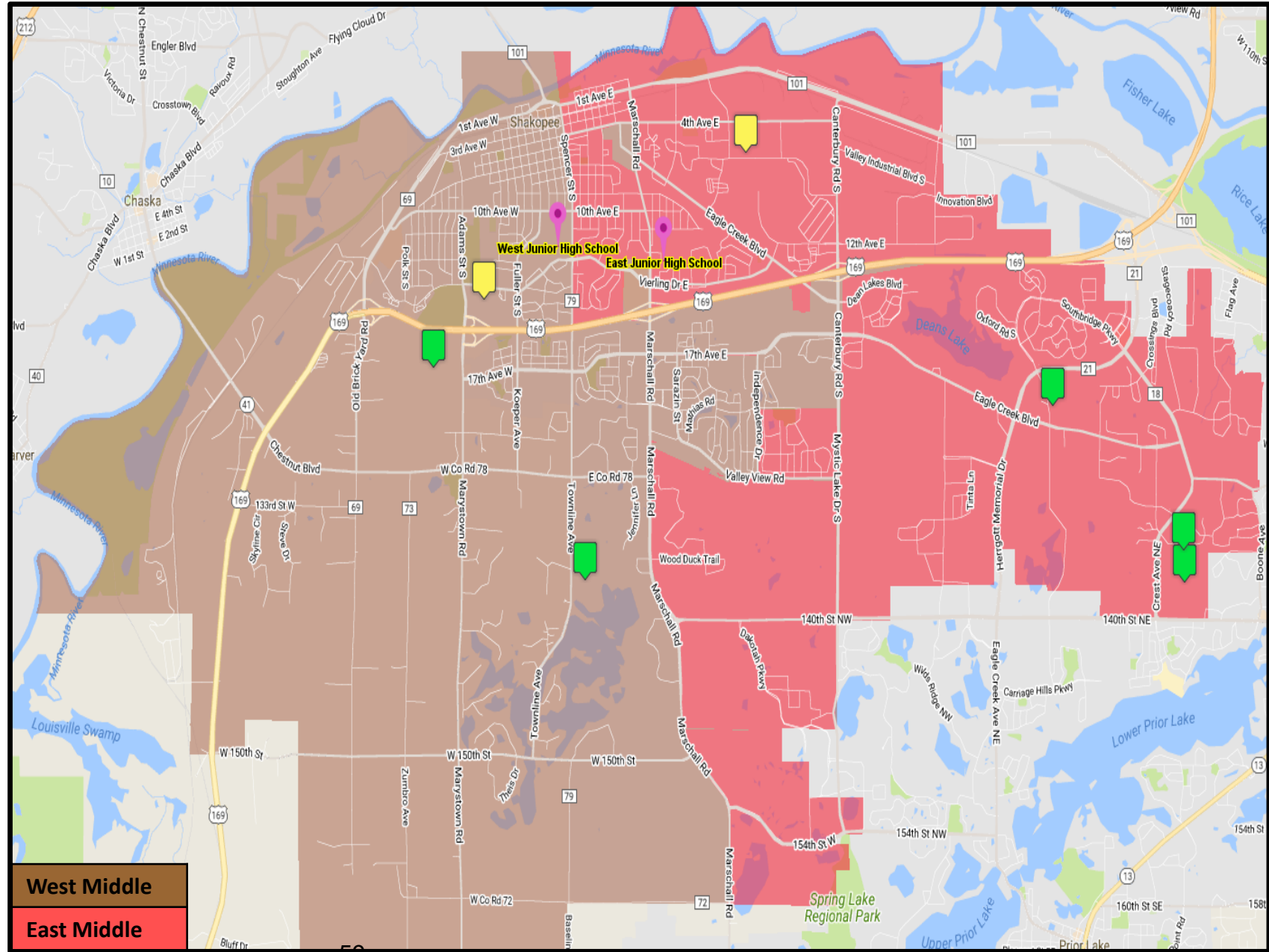
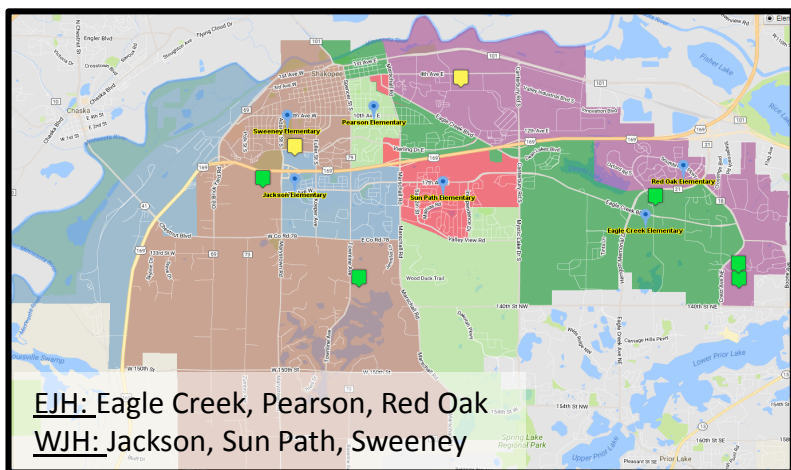


Eagle Creek
Jackson
Pearson
Red Oak
Sun Path
Sweeney

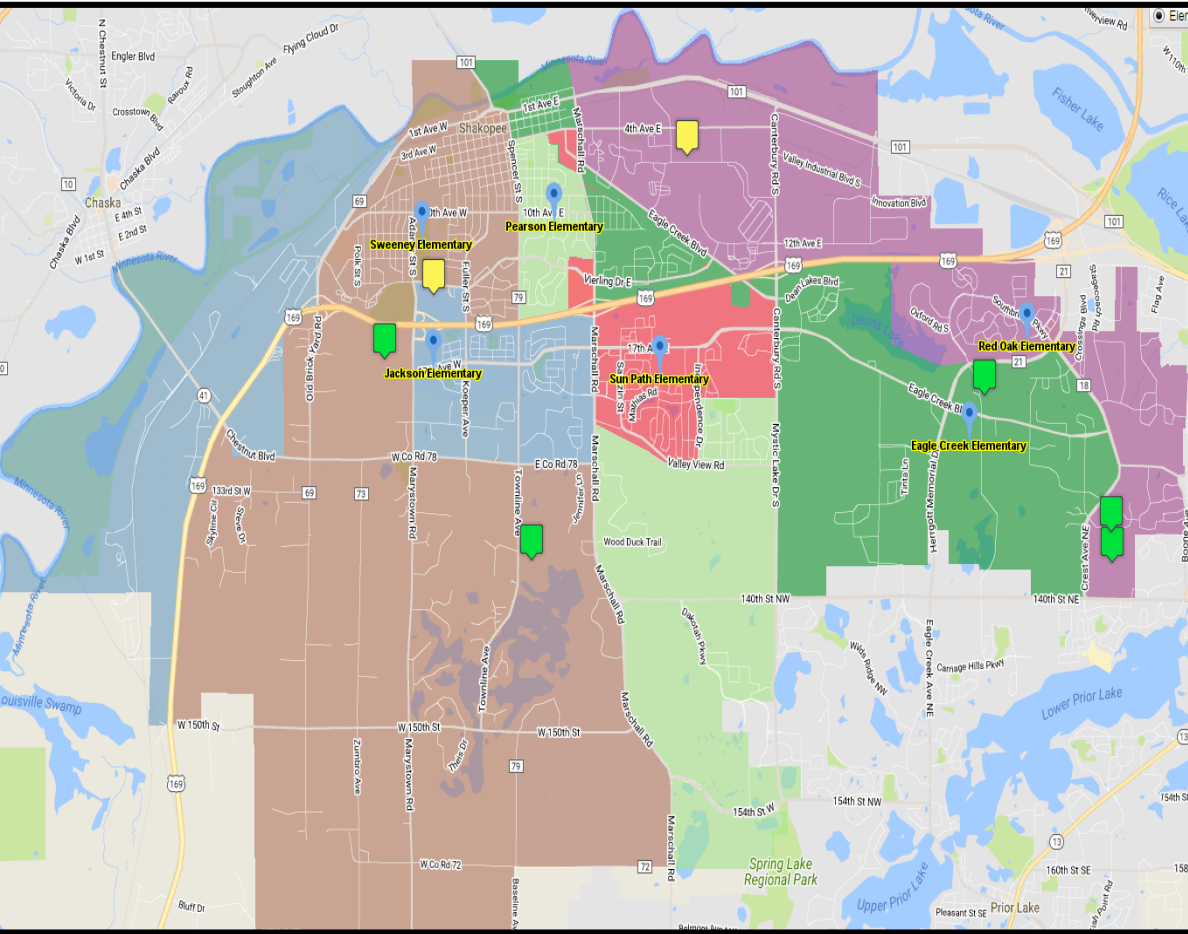
Scenario 1A Updated for true feeder model



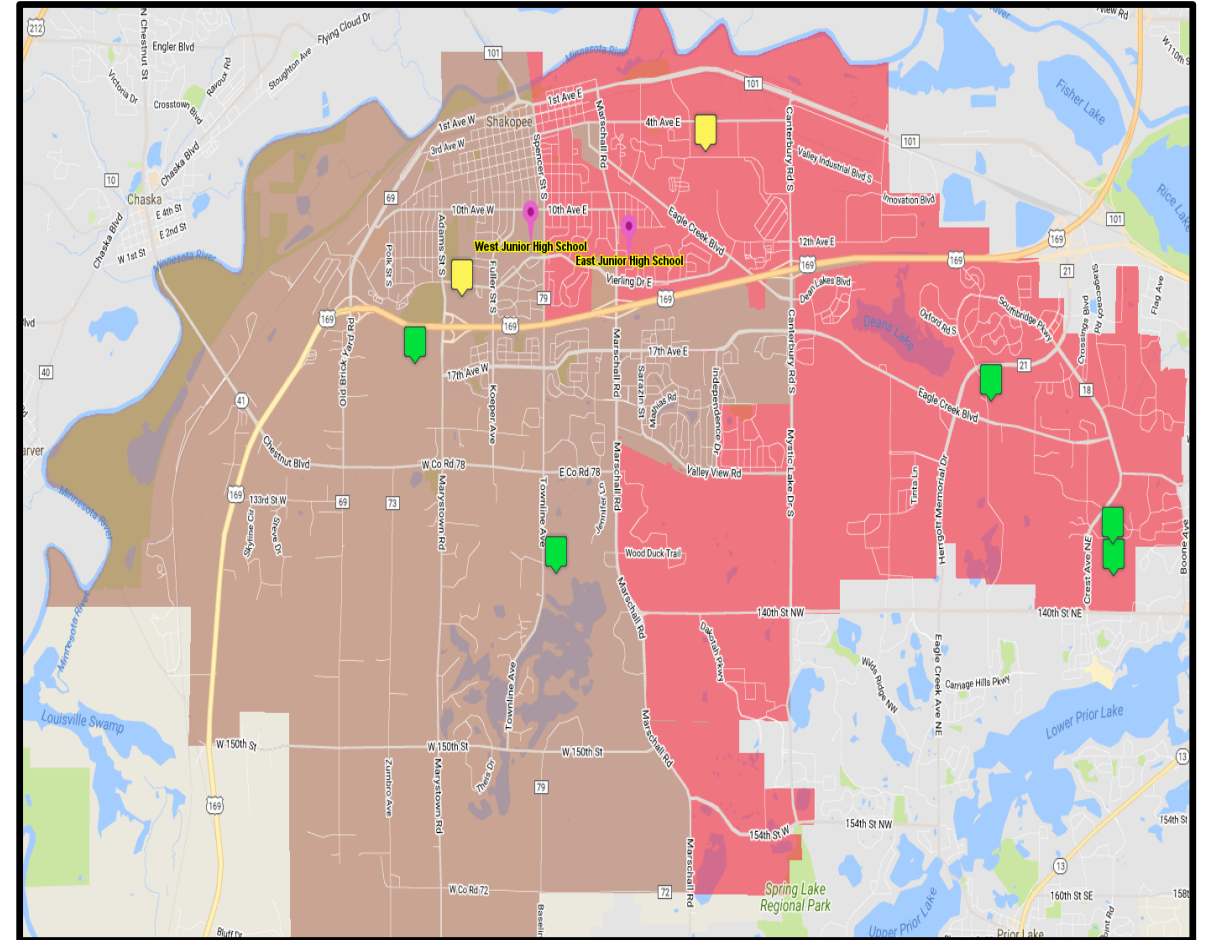
All	261/1,977 moves (13%) 232/1,977 moves (12%)*
EJH	Eagle Creek, Former JA SE
WJH	Sun Path



Scenario 1A Elementary to MS feeder/movement pattern



WMS: JA, SP, SW

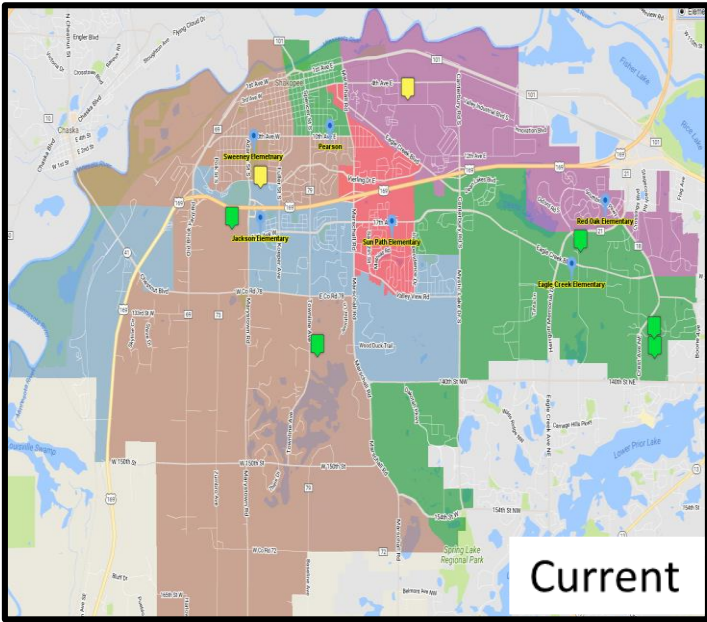


EMS: EC, P, RO

Scenario 1A Updated for true feeder pattern

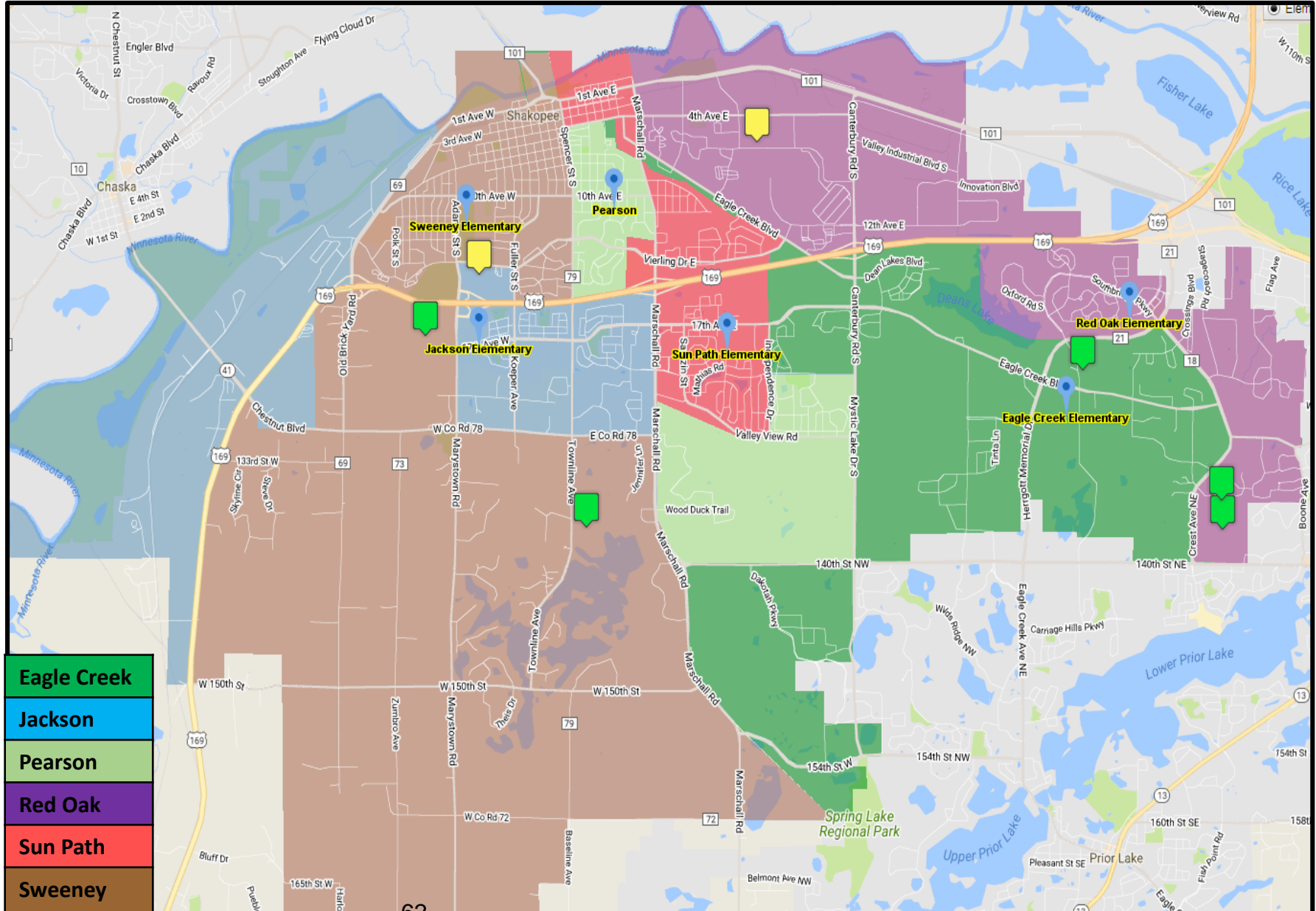
Scenario 1A		Total	Capacity	% Capacity	Open Seats	intra District	New Devel	Projected	% Capacity	Proj Open	% F/R	%SpEd	% EL	Total	Total Moves
	Eagle Creek	681	792	86%	111	0	40	721	91%	71	40.7	14.5	21.1	76.3	366
	Jackson	641	792	81%	151	40	15	696	88%	96	36.2	12.3	21.7	70.2	268
	Pearson	542	600	90%	58	0		542	90%	58	38.4	15.3	17.2	70.9	
	Red Oak	620	792	78%	172	-25	170	765	97%	27	35.3	14.4	17.3	67	100
	Sun Path	628	792	79%	164	0		628	79%	164	38.7	14.2	21.7	74.6	150
	Sweeney	568	696	82%	128	0	70	638	92%	58	38.9	18	12.5	69.4	187
Max Range											5.4	5.7	9.2	9.3	1071
Xfers not allowed-->															29%
Xfers allowed-->															20%
	Total	Capacity	% Capacity	Open Seats	intra District	New Devel	Projected	% Capacity	Proj Open	% F/R	%SpEd	% EL	Total	Total Moves	
East	1049	1050	100%	1	30	87	1166	111%	-116	32.9	18.8	8.8	60.5	92	
West	928	960	97%	32	-30	35	933	97%	27	38.3	17.6	9.9	65.8	169	
Max Range											5.4	1.2	1.1	5.3	261
Xfers not allowed-->															13%
Xfers allowed-->															12%

Scenario 2A



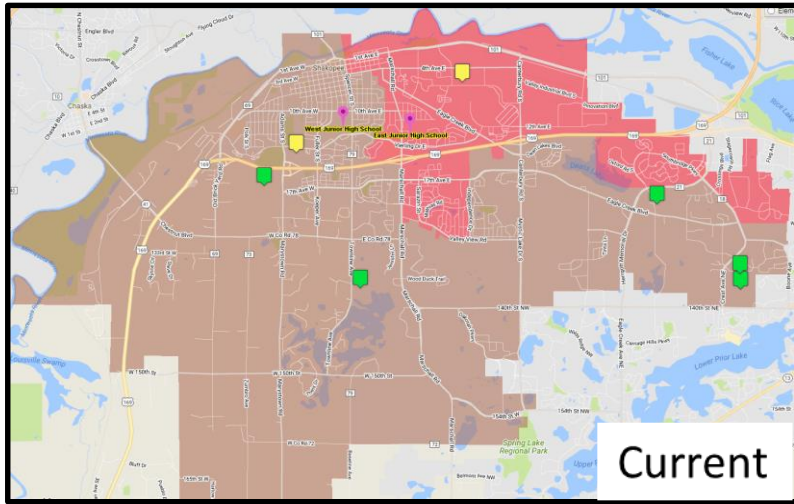
Current

All	912/3,680 moves (25%) 573/3,680 moves (16%)
EC	RO EC Blvd.
JA	SW Bonnevista
P	EC Downtown, SW S of 10 th , JA E of Independence & JA SE
RO	EC Savage
SP	RO N of 4 th Ave.
SW	EC Downtown, JA small arm area

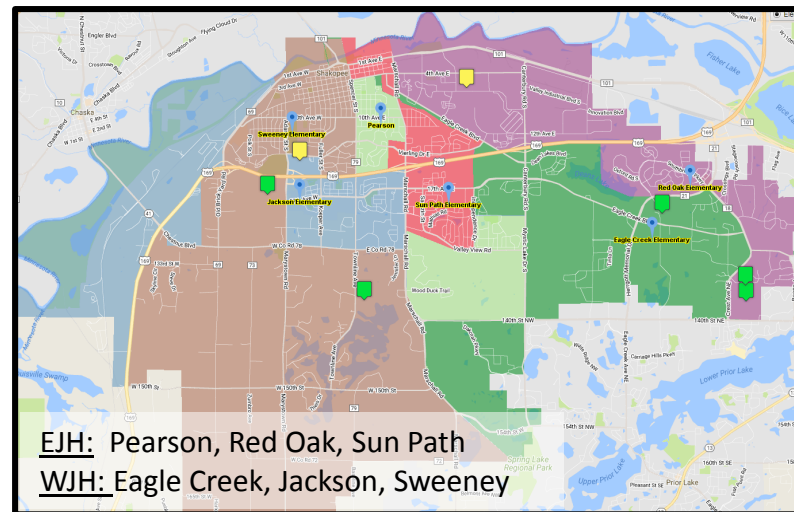


- Eagle Creek**
- Jackson**
- Pearson**
- Red Oak**
- Sun Path**
- Sweeney**

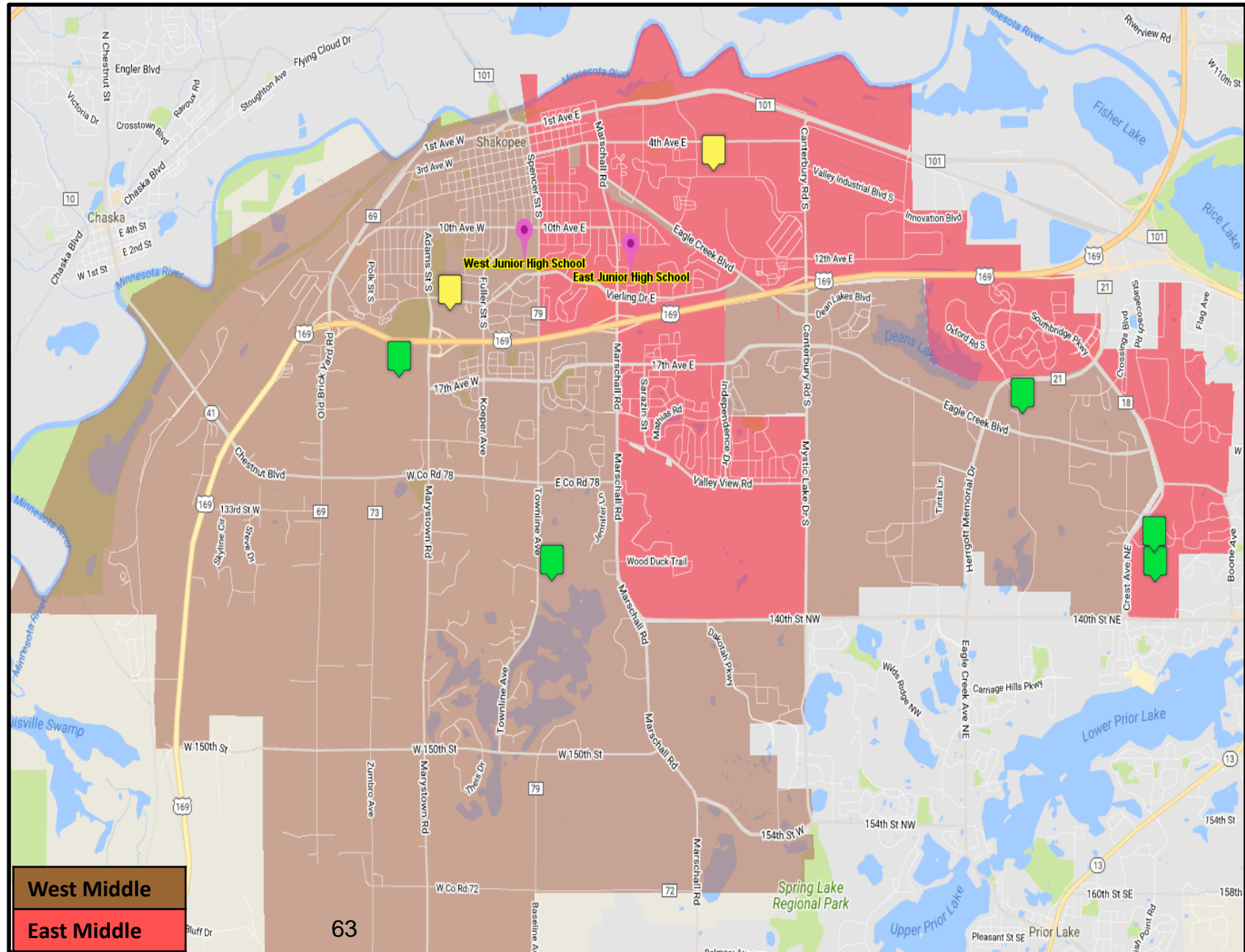
Scenario 2A Updated for true feeder model



All	137/1,977 moves (7%) 108/1,977 moves (5%)*
EJH	EC Savage, Former JA area of P (formerly at WJH)
WJH	EC Blvd



EJH: Pearson, Red Oak, Sun Path
WJH: Eagle Creek, Jackson, Sweeney

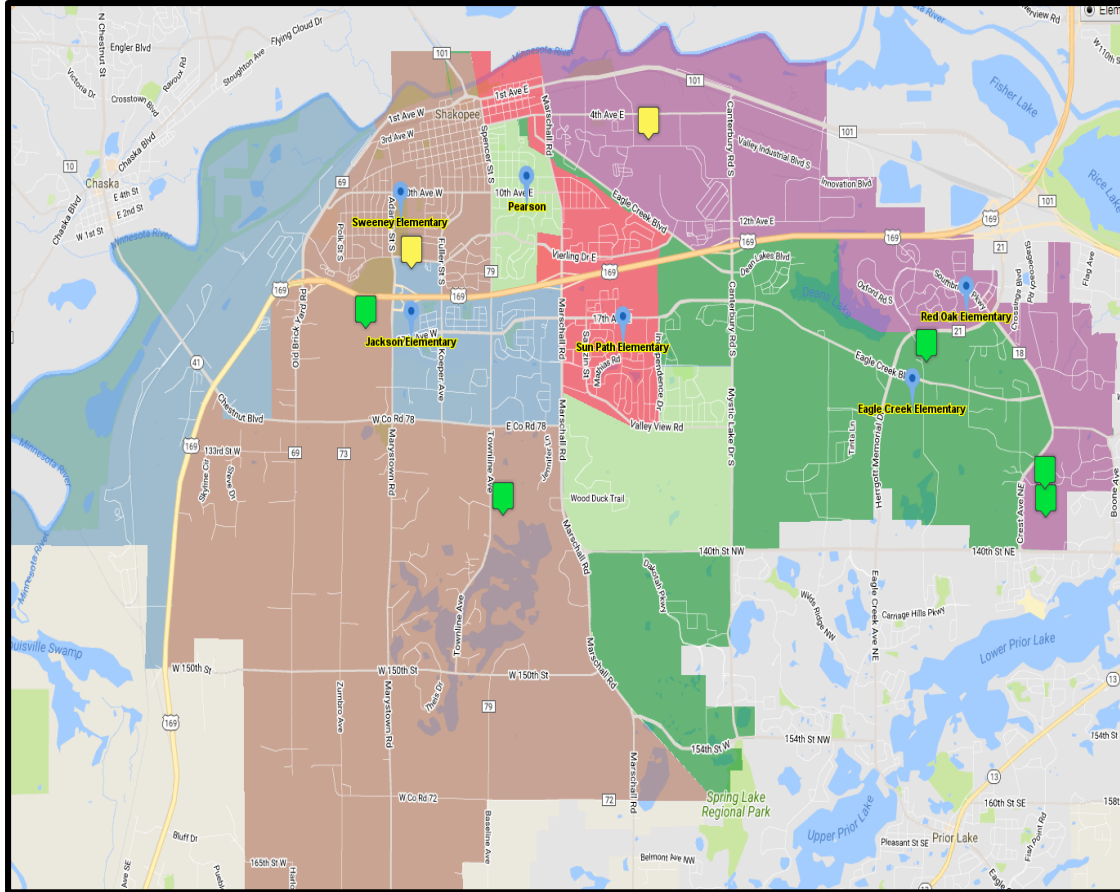


West Middle

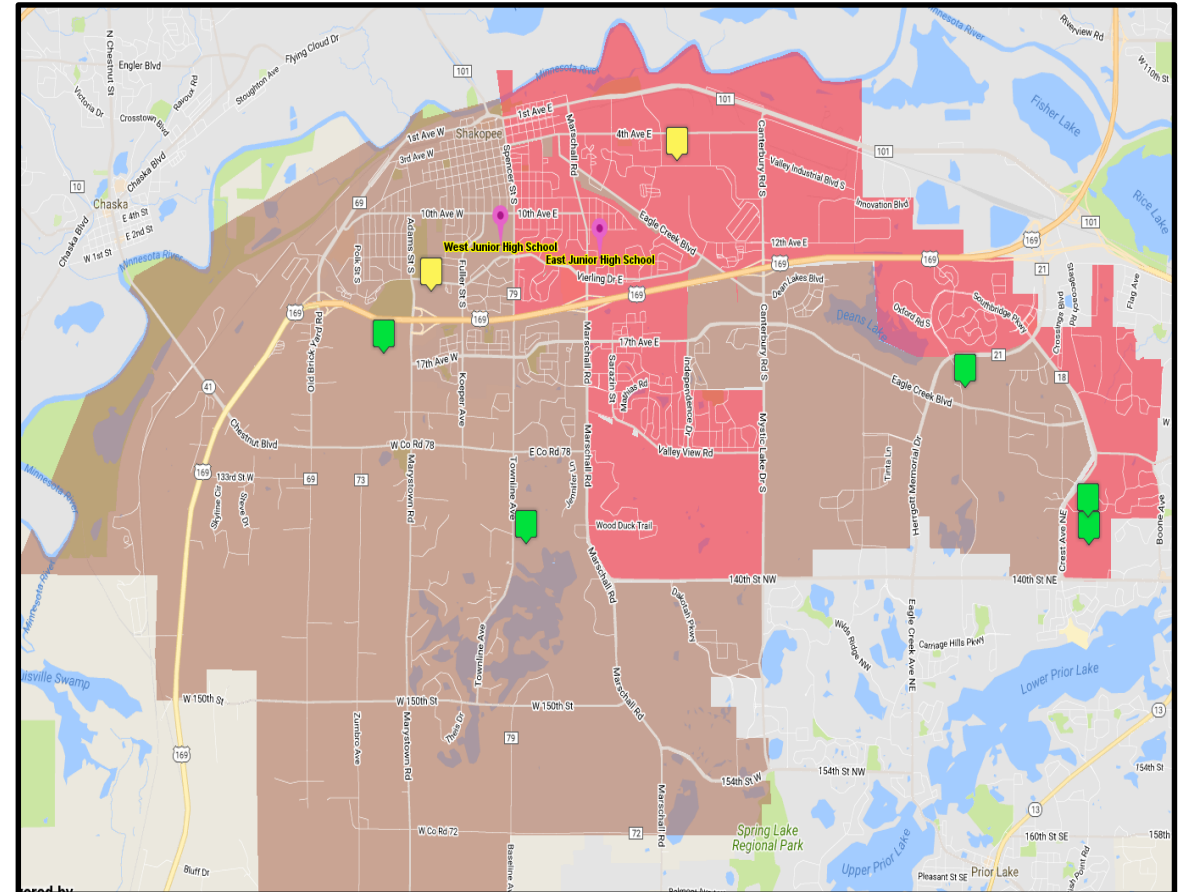
East Middle

63

Scenario 2A Elementary to MS feeder/movement pattern



WMS: EC, JA, SW

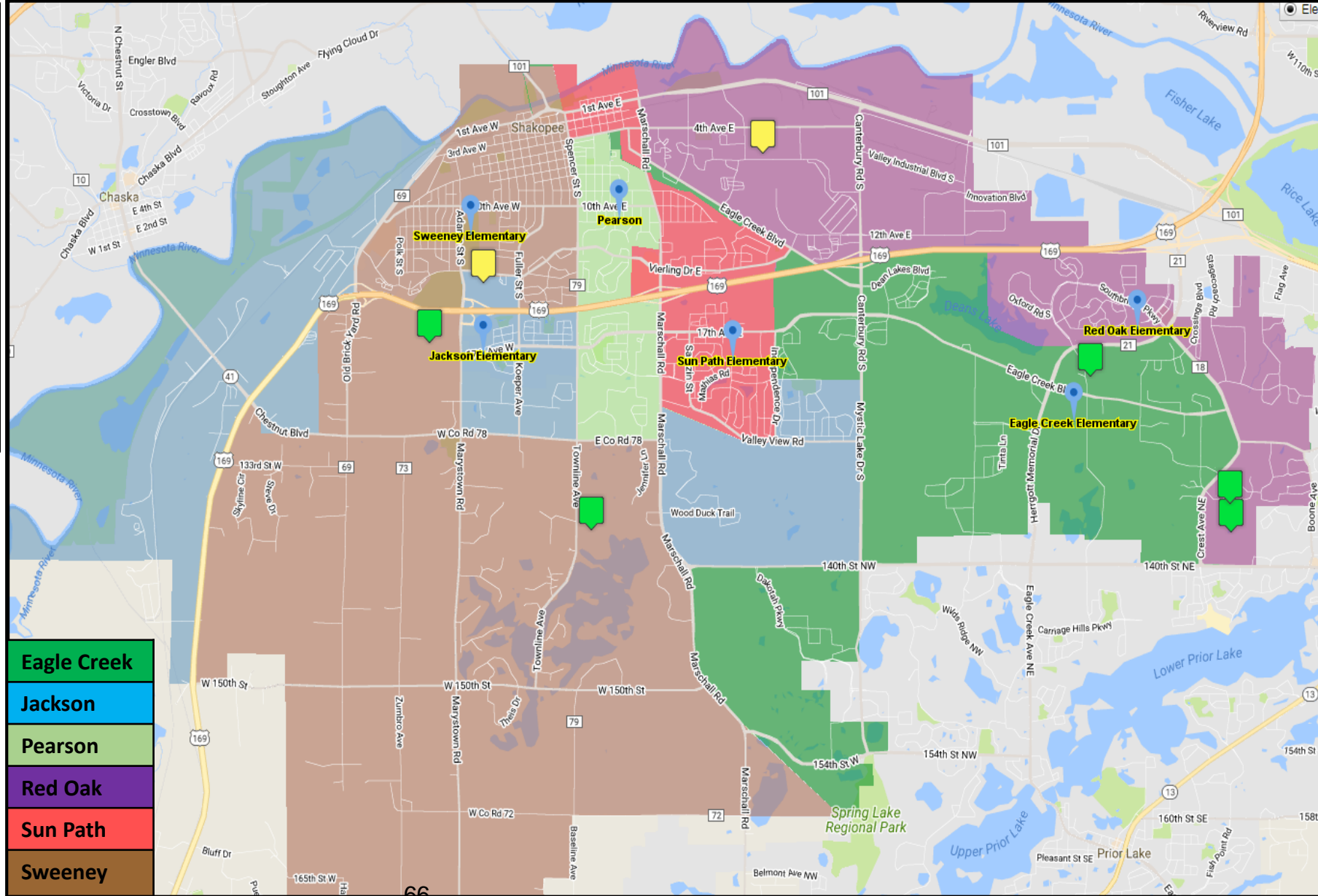
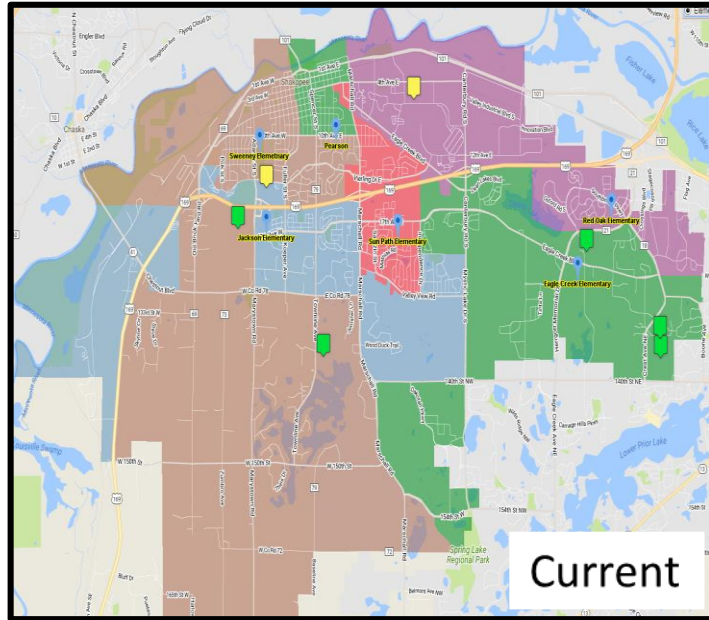


EMS: P, RO, SP

Scenario 2A Updated for true feeder model

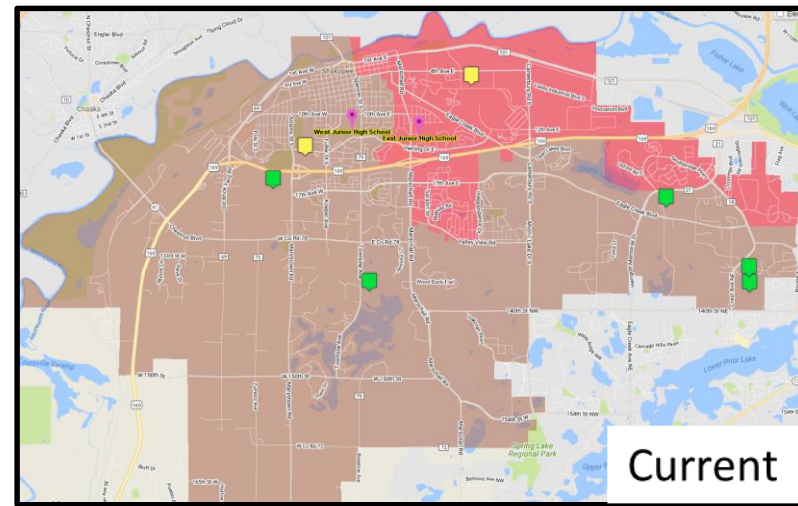
Scenario 2A															Total Moves
		Total	Capacity	% Capacity	Open Seats	intra District	New Devel	Projected	% Capacity	Proj Open	% F/R	%SpEd	% EL	Total	Total Moves
	Eagle Creek	651	792	82%	141	0	40	691	87%	101	39.6	12.4	21.8	73.8	284
	Jackson	641	792	81%	151	40	15	696	88%	96	36.2	12.3	21.7	70.2	268
	Pearson	483	600	81%	117	0		483	81%	117	37.3	15.1	17.6	70	
	Red Oak	623	792	79%	169	-25	170	768	97%	24	35	14.4	17.2	66.6	100
	Sun Path	715	792	90%	77	0		715	90%	77	40.7	16.5	20.4	77.6	72
	Sweeney	567	696	81%	129	0	70	637	92%	59	39	17.6	12.5	69.1	188
	Max Range										5.7	5.3	9.3	11	912
	Xfers not allowed-->														25%
Xfers allowed-->														16%	
	Total	Capacity	% Capacity	Open Seats	intra District	New Devel	Projected	% Capacity	Proj Open	% F/R	%SpEd	% EL	Total	Total Moves	
East	1046	1050	100%	4	30	72	1148	109%	-98	30.2	18.6	7.7	56.5	41	
West	931	960	97%	29	-30	50	951	99%	9	41.2	17.7	11.1	70	96	
Max Range										11	0.9	3.4	13.5	137	
Xfers not allowed-->														7%	
Xfers allowed-->														5%	

Scenario 2B



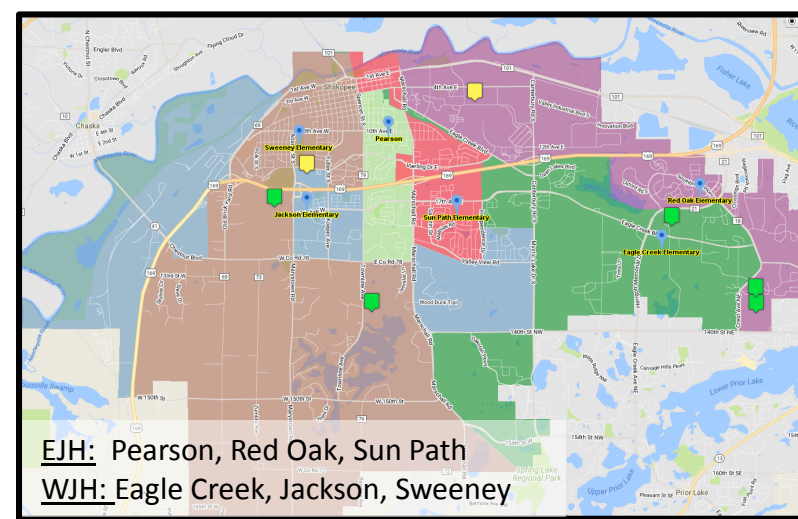
All	965/3,680 moves (26%) 626/3,680 moves (17%)
EC	RO EC Blvd.
JA	SW Bonnevista
P	EC Downtown, SW S of 10 th , JA E of Spencer W of Marshall
RO	EC Savage
SP	RO N of 4 th Ave.
SW	EC Downtown, JA small arm area

Scenario 2B Updated for true feeder model

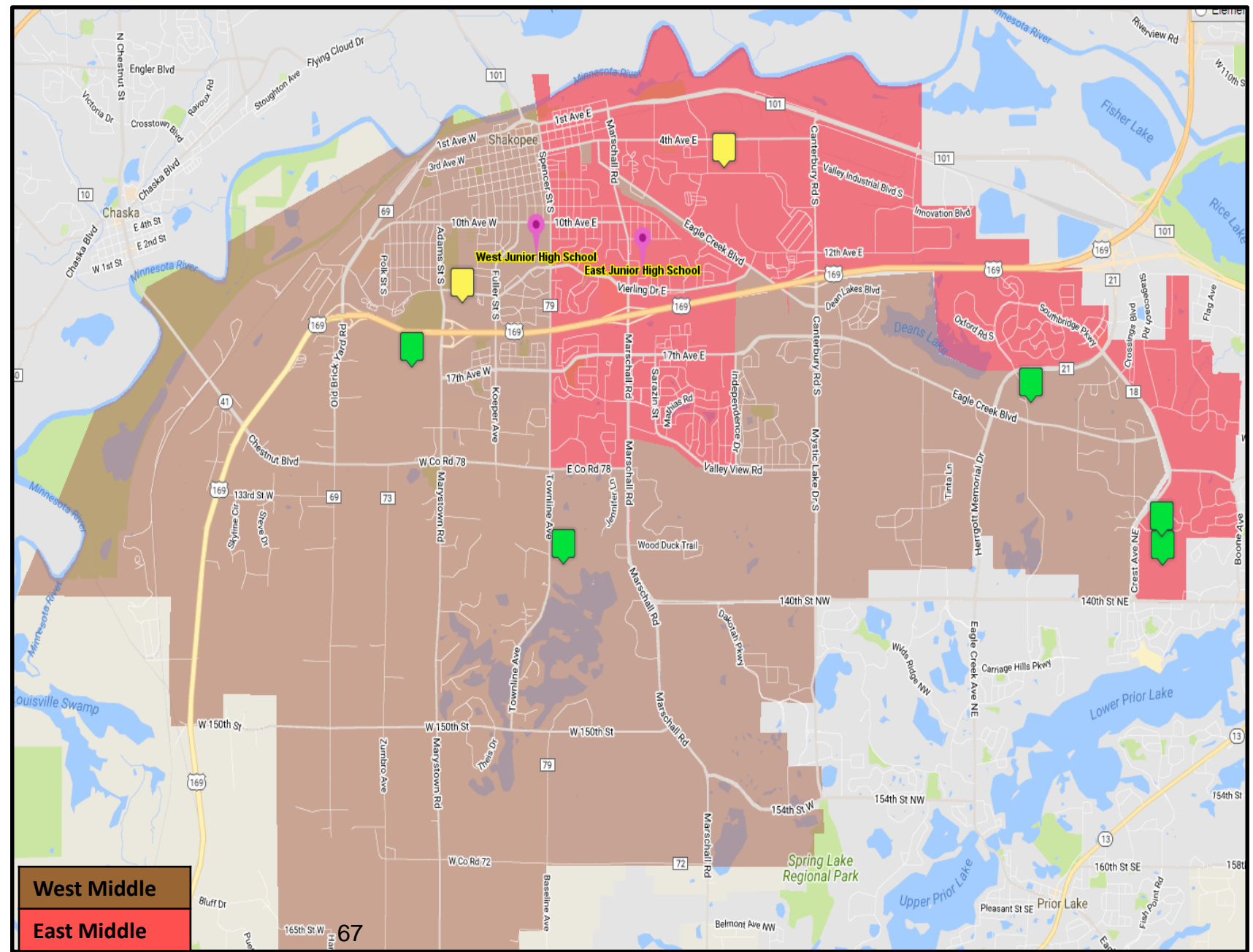


Current

All	140/1,977 moves (7%) 111/1,977 moves (6%)*
EJH	EC Savage, Former JA area of P (formerly at WJH)
WJH	EC Blvd

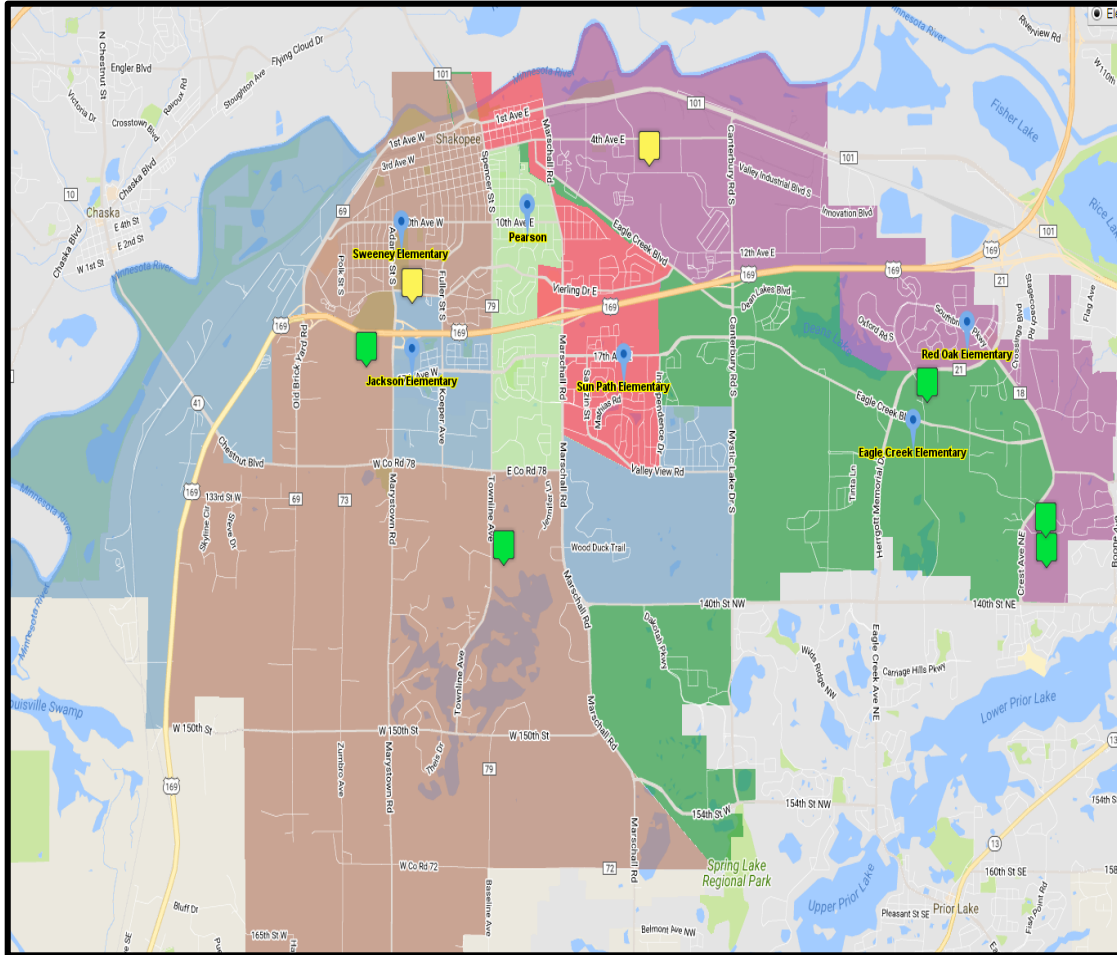


EJH: Pearson, Red Oak, Sun Path
WJH: Eagle Creek, Jackson, Sweeney

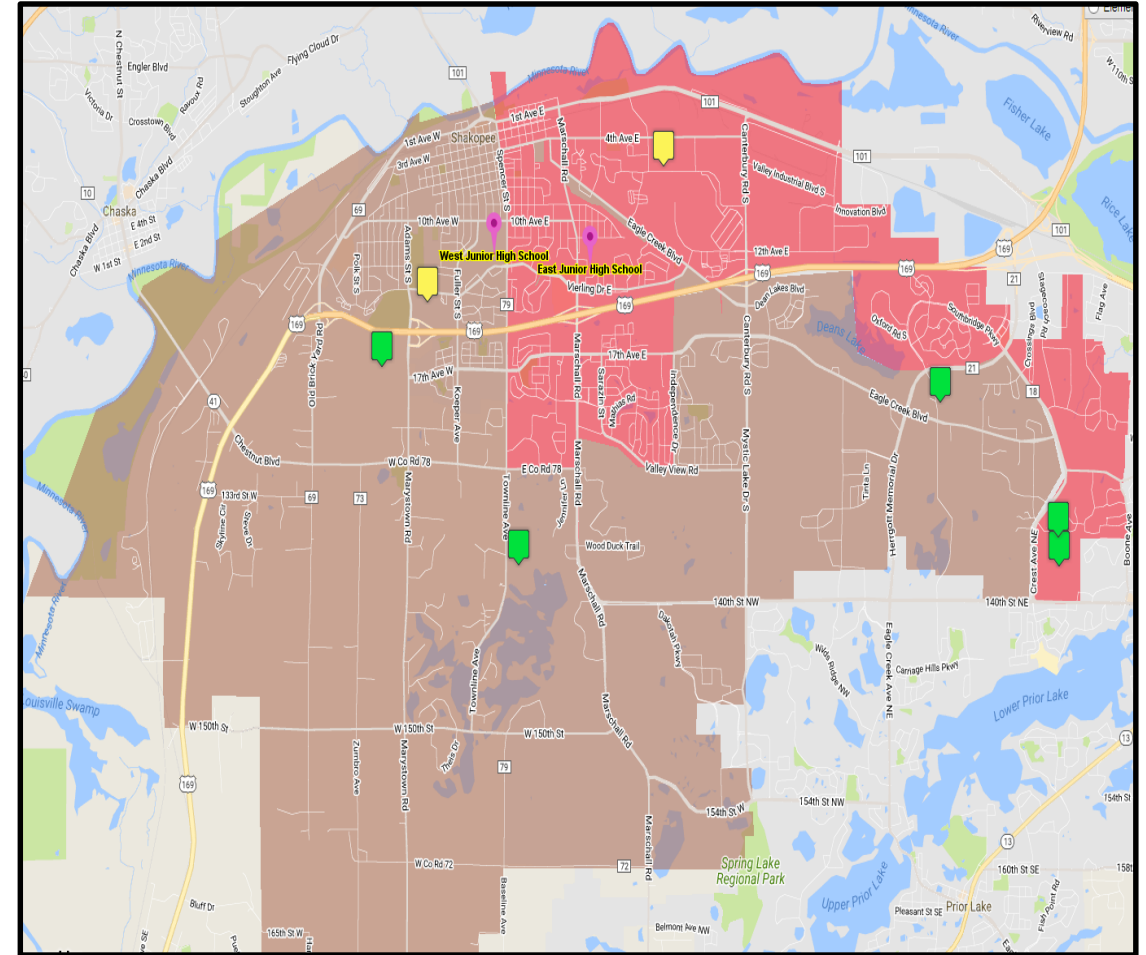


West Middle
East Middle

Scenario 2B Elementary to MS feeder/movement pattern



WMS: EC, JA, SW



EMS: P, RO, SP

Scenario 2B Updated for true feeder model

Scenario 2B												Total	Total Moves			
		Total	Capacity	% Capacity	Open Seats	intra District	New Devel	Projected	% Capacity	Proj Open	% F/R	%SpEd	% EL	Total	Total Moves	
	Eagle Creek	651	792	82%	141	0	40	691	87%	101	39.6	12.4	21.8	73.8	284	
	Jackson	590	792	74%	202	40	15	645	81%	147	34.6	13.2	20.5	68.3	321	
	Pearson	534	600	89%	66	0		534	89%	66	39	13.9	19.3	72.2		
	Red Oak	623	792	79%	169	-25	170	768	97%	24	35	14.4	17.2	66.6	100	
	Sun Path	715	792	90%	77	0		715	90%	77	40.7	16.5	20.4	77.6	72	
Sweeney	567	696	81%	129	0	70	637	92%	59	39	17.6	12.5	69.1	188		
											Max Range	6.1	5.2	9.3	11	965
														Xfers not allowed-->	26%	
														Xfers allowed-->	17%	
	Total	Capacity	% Capacity	Open Seats	intra District	New Devel	Projected	% Capacity	Proj Open	% F/R	%SpEd	% EL	Total	Total Moves		
East	1057	1050	101%	-7	30	72	1159	110%	-109	32.4	18.6	7.9	58.9	37		
West	920	960	96%	40	-30	50	940	98%	20	38.9	17.7	11	67.6	103		
											Max Range	6.5	0.9	3.1	8.7	140
														Xfers not allowed-->	7%	
														Xfers allowed-->	6%	

School Board Committee Meeting Agenda Page 1

Your Name: *

Shawn Hallett

Which committee will be meeting? *

- Finance Committee
- Policy Review Committee
- Personnel Committee
- Other:

What is the date of the committee meeting: *

MM DD YYYY

09 / 11 / 2017

What is the time of the committee meeting? *

Time

04 : 30 PM ▼

What are the potential agenda discussion topics? *

Discussion about starting negotiations with respective groups this year

Board Committee Meeting Minutes Page 2

This document is intended to be printed to use to take notes during the committee meeting.

For purpose of meeting minutes, what other topics were discussed other than the agenda discussion topics listed above?

1. Review of staffing model by Director of Finance, 2. Discussion on how to handle enrollment hot spots, 3. Discussion of negotiations parameters and 4. Discussion establishing interests for negotiations.

Who has done work that needs to be recognized relating to this committee?

For purpose of meeting minutes, what time did the meeting start?

Time

04 : 30 PM ▼

For purpose of meeting minutes, what time did the meeting end?

Time

05 : 41 PM ▼

Who attended this meeting? (check all that apply)

- Scott Swanson
- Angela Tucker
- Matt McKeand
- Shawn Hallett
- Tony Pass
- Mary Romansky
- Reggie Bowerman
- Gary Anger
- Keith Gray
- Suzanne Johnson
- Nancy Thul
- Bryan Drozd
- Other:

School Board Committee Meeting Agenda & Minutes reviewed by:

Shawn Hallett
.....

Date:

MM DD YYYY

09 / 11 / 2017

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Google Forms

Shakopee Public Schools

Citizens' Financial Advisory Committee

Meeting Minutes



September 12, 2017 – 6:00PM

District Office Board Room, 1200 Town Square, Shakopee

6:00PM – Meeting called to order by Suzanne Johnson

Members present included: Jackie Haremza, Adam Johnson, Steven Jones, Jennifer Smith, Matt McKeand, Gary Anger, Suzanne Johnson

Members not present included: Allen Larson, Reggie Bowerman

1. Review Purchase Card (P card) Manual next steps

Suzanne Johnson updated the committee that the revised P card manual is posted online and described the process for communicating the changes to cardholders. Johnson provided an update on the Committee's request to engage an independent auditor to review a sample of P card transactions. She explained that she requested three quotes for the P Card review and is moving forward with Clifton Larson Allen. They will use their IDEA Software, which is data extraction software to isolate trends and identify any unusual transactions. The software allows analysis of things such as spending on the weekends or upper level management purchasing. The review will entail around 40 individual transactions and then a written report will be issued. The review will cost \$2,500.

2. High School Construction Fund (\$2 million)

Suzanne Johnson provided a summary of the construction fund two million dollar budget error. Johnson noted that in the early stages of the bond the school board committed two million dollars from the capital fund to contribute towards the HS construction project. In reviewing aspects of the budget, finance discovered that the two million dollars was no longer available in the construction fund.

The project is approximately 50% complete and had a contingency fund of \$2 million prior to the discovery of the budget error. The lack of capital funds to contribute to the project will require the Bond Oversight Committee (BOC) to review projects to determine if anything can be scaled back. The BOC identified a list of things that could be delayed or eliminated and will continue to identify the best options. Cost savings will continue to be analyzed throughout the remainder of the project. It is extremely important to mention that very little, if anything, is being scaled back as it relates to the building/infrastructure. All promises are being kept, including the kitchen improvements.

The interest on the bonds has already exceed original estimates by \$500k. Additional earnings will continue to offset the budget variance. In addition, there is still a chance that the District can raise some funds and/or equipment to furnish academic labs, which would reduce the impact of the error.

The Committee asked how errors like this can be avoided. Johnson indicated that there are mechanisms to assign the costs to the proper fund to ensure oversight does not occur. Johnson has revised the budget model presented to the board to capture all funds to see the full picture. There was an overarching theme by all members of "trust but verify" and Johnson is confident that the current systems being used allow for verification. Anger and McKeand reiterated that results will be shared, even if the results are not what was anticipated.

3. Moody update

Johnson updated the committee on the Moody's downgrade and the impact that has on the District. Johnson discussed the process for attempting to upgrade the rating in the future. It will take several years and is very difficult to bump the rating back up so the district has to start working on this now. The district will be setting goals to improve the fund balance and this will be discussed in future board meetings.

4. Set future meeting dates and topics

2018-19 budget planning process and timeline. Finance is in the middle of a comprehensive staffing review. The district is also entering in to negotiations. These processes will allow finance to bring recommendations to the board as it relates to a sustainable staffing model and re-growing the fund balance. This process will take several months, so the Committee will schedule meetings in November and December to develop recommendations to the board for 17-18 budget revisions and 18-19 budget setting.

The Committee expressed interest in analyzing spending and how vendors and revenue sources are selected, as well as a three to five year plan. Future meeting topics will include the final levy certification, review of the P card review and the final audit results.

Membership:

Community Member – Jackie Haremza
Community Member – Adam Johnson
Community Member – Steven Jones
Community Member – Allen Larson
Community Member – Jennifer Smith
Board Treasurer – Matt McKeand
Board Representative – Reggie Bowerman
Superintendent – Gary Anger
Director of Finance and Operations – Suzanne Johnson

Save the Dates – Please mark your calendars for the following:

Citizens' Financial Advisory Committee Meetings

- Monday November 6, 2017 at 6 p.m.
- Monday December 4, 2017 at 6 p.m.

School Board Committee Meeting Agenda Page 1

Your Name: *

Suzanne Johnson

Which committee will be meeting? *

- Finance Committee
- Policy Review Committee
- Personnel Committee
- Other:

What is the date of the committee meeting: *

MM DD YYYY

09 / 25 / 2017

What is the time of the committee meeting? *

Time

05 : 00 PM ▼

What are the potential agenda discussion topics? *

Preliminary levy certification, 2017-18 budget update

Board Committee Meeting Minutes Page 2

This document is intended to be printed to use to take notes during the committee meeting.

For purpose of meeting minutes, what other topics were discussed other than the agenda discussion topics listed above?

same as agenda topics listed above

Who has done work that needs to be recognized relating to this committee?

For purpose of meeting minutes, what time did the meeting start?

Time

05 : 00 PM ▼

For purpose of meeting minutes, what time did the meeting end?

Time

05 : 49 PM ▼

Who attended this meeting? (check all that apply)

- Scott Swanson
- Angela Tucker
- Matt McKeand
- Shawn Hallett
- Tony Pass
- Mary Romansky
- Reggie Bowerman
- Gary Anger
- Keith Gray
- Suzanne Johnson
- Nancy Thul
- Bryan Drozd
- Other: Tyler Dehne

School Board Committee Meeting Agenda & Minutes reviewed by:

Suzanne Johnson

Date:

MM DD YYYY

09 / 26 / 2017

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October 3, 2017 – 6:00PM
District Office | 1200 Town Square, Shakopee

6:00PM – Meeting called to order by Ashley McCray

Agenda:

- **Welcome | Ashley McCray**
 - Ashley McCray, Shakopee Public Schools' Communications Supervisor, welcomed members in attendance and thanked them for their time.
- **Introductions: Background | Experience | Committee Interest**
 - Members in attendance introduced themselves, shared any relevant experience, and why they expressed interest in being a member of the Communications Committee
- **History of the Communications Committee: Purpose & Goals | Ashley McCray**
 - Ashley McCray shared information on the history of the district's communications committees and the purpose and goals of the CCAC, which is to provide input, insight and feedback on communications and marketing for the school district.
- **Current Communications Channels | Ashley McCray**
 - Ashley McCray shared information on the current communications channels the Communications Department uses to connect with students, parents and the community. Examples include social media, Infinite Campus, red folders, district website, city's public access channel, and local media.
- **Shako SWOT (Strengths, Weaknesses, Opportunities and Threats)**
 - Committee members split into two groups to discuss and analyze what they determine as the strengths, weaknesses, opportunities and threats of the school district.
- **Discuss future meeting dates, times and topics**
 - The next meeting will be held November 7, 2017 | District Office | 6pm to 8pm

Members Present:

Jenny Ames, Dale Anderson, Julie Fittante, Josh Forsythe, Andrea Grugal, Jareck Horton, Ashley McCray, Sean Vander Veen, and Cathy Windschitl

Save the Dates – Please mark your calendars for the following:

Citizens' Communications Advisory Committee upcoming meeting:
November 7, 2017 | 6pm to 8pm | District Office

School Board Committee Meeting Agenda Page 1

Your Name: *

Shawn Hallett

Which committee will be meeting? *

- Finance Committee
- Policy Review Committee
- Personnel Committee
- Other:

What is the date of the committee meeting: *

MM DD YYYY

10 / 09 / 2017

What is the time of the committee meeting? *

Time

05 : 00 PM ▼

What are the potential agenda discussion topics? *

Discussion of a plan for future meetings to bring clarity to and formulate a purpose/goal moving forward

Board Committee Meeting Minutes Page 2

This document is intended to be printed to use to take notes during the committee meeting.

For purpose of meeting minutes, what other topics were discussed other than the agenda discussion topics listed above?

none - see above

Who has done work that needs to be recognized relating to this committee?

no

For purpose of meeting minutes, what time did the meeting start?

Time

05 : 00 PM ▼

For purpose of meeting minutes, what time did the meeting end?

Time

05 : 45 PM ▼

Who attended this meeting? (check all that apply)

- Scott Swanson
- Angela Tucker
- Matt McKeand
- Shawn Hallett
- Tony Pass
- Mary Romansky
- Reggie Bowerman
- Gary Anger
- Keith Gray
- Suzanne Johnson
- Nancy Thul
- Bryan Drozd
- Other:

School Board Committee Meeting Agenda & Minutes reviewed by:

Shawn Hallett
.....

Date:

MM DD YYYY

10 / 09 / 2017

This form was created inside of Shakopee Public Schools.

Google Forms

School Board Committee Meeting Agenda Page 1

Your Name: *

Suzanne Johnson

Which committee will be meeting? *

- Finance Committee
- Policy Review Committee
- Personnel Committee
- Other:

What is the date of the committee meeting: *

MM DD YYYY

10 / 23 / 2017

What is the time of the committee meeting? *

Time

05 : 00 PM ▼

What are the potential agenda discussion topics? *

- > 16-17 Budget update
 - > 17-18 Budget update as of 9/30
 - > Discuss current Board report packet & process
 - > Audit update
 - > P card process (review of spending limits & usage & Board's vision for this)
-

Board Committee Meeting Minutes Page 2

This document is intended to be printed to use to take notes during the committee meeting.

For purpose of meeting minutes, what other topics were discussed other than the agenda discussion topics listed above?

none

Who has done work that needs to be recognized relating to this committee?

no

For purpose of meeting minutes, what time did the meeting start?

Time

05 : 00 PM ▼

For purpose of meeting minutes, what time did the meeting end?

Time

06 : 00 PM ▼

Who attended this meeting? (check all that apply)

- Scott Swanson
- Angela Tucker
- Matt McKeand
- Shawn Hallett
- Tony Pass
- Mary Romansky
- Reggie Bowerman
- Gary Anger
- Keith Gray
- Suzanne Johnson
- Nancy Thul
- Bryan Drozd
- Other: Tyler Dehne

School Board Committee Meeting Agenda & Minutes reviewed by:

Suzanne Johnson

Date:

MM DD YYYY

10 / 23 / 2017

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School Board Personnel Committee Meeting Agenda and Minutes Page 1

REMEMBER to "SUBMIT" at the BOTTOM of PAGE 2

Your Name: *

Shawn Hallett

Which committee will be meeting? *

- Finance Committee
- Policy Review Committee
- Personnel Committee
- Other:

What is the date of the committee meeting: *

MM DD YYYY

10 / 30 / 2017

What is the time of the committee meeting? *

Time

06 : 30 AM ▼

What are the potential agenda discussion topics? *

Appointment of Temporary Acting Interim Superintendent

Board Committee Meeting Minutes Page 2

This document is intended to be printed to use to take notes during the committee meeting.

For purpose of meeting minutes, what other topics were discussed other than the agenda discussion topics listed above?

no

Who has done work that needs to be recognized relating to this committee?

no

For purpose of meeting minutes, what time did the meeting start?

Time

06 : 30 AM ▼

For purpose of meeting minutes, what time did the meeting end?

Time

07 : 15 AM ▼

Who attended this meeting? (check all that apply)

- Scott Swanson
- Angela Tucker
- Matt McKeand
- Shawn Hallett
- Tony Pass
- Mary Romansky
- Reggie Bowerman
- Gary Anger
- Keith Gray
- Suzanne Johnson
- Nancy Thul
- Bryan Drozd
- Other:

School Board Committee Meeting Agenda & Minutes reviewed by:

Shawn Hallett
.....

Date:

MM DD YYYY

10 / 30 / 2017

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**SHAKOPEE
EDUCATION
ASSOCIATION**

Negotiations Summary Notes

10/3/2017

The last time the two parties met the Administration and Board explained the district's financial state and presented what it thought it had available for a financial offer.

This meeting started with SEA meeting in caucus to discuss the information presented and how they as a group wanted to move forward in the process.

When both groups reconvened Dale Anderson had some questions he wished to present for discussion. They were:

- Should some or all of the co-curricular costs be pulled from the costing of the settlement in that people in that group are not represented by SEA?
- How might third party billing eligible staff who bear the cost of being compliant experience some benefit meeting those requirements?
- Is it possible for some limited stipend for those Teachers obtaining licenses for concurrent enrollment HLC/CTE/Vocational courses?
- Can Early Childhood Teachers be brought completely onto the contract?
- Could the number of Teacher contract days be shortened?
- Might we be able to lop off step 3 on the salary schedule in the second year of the contract?
- Could an additional level of longevity be added to the contract?
- Is there any flexibility in the leave language?



**SHAKOPEE
EDUCATION
ASSOCIATION**

Negotiations Summary Notes

10/11/2017

This meeting was focused upon the new schedule at Shakopee High School. Dale presented a document that outlined the issues and the process of arriving at a solution (please refer to that document for details).

At the conclusion of the meeting a request was made for some experts to attend our next meeting. Nancy Thul, Ed Cox, Jeff Pawlicki, and Stuart Lang were identified as staff to invite.