



WAVERLY
COMMUNITY SCHOOLS
Pride. Tradition. Excellence.

Waverly Community Schools

Regular Meeting

Monday, August 20, 2018 6:30 PM

Agenda of Regular Meeting

The Board of Education Waverly Community Schools

A Regular Meeting of the Board of Education of Waverly Community Schools will be held August 20, 2018, beginning at 6:30 PM in the Board Room, 515 Snow Road, Lansing, MI.

The subjects to be discussed or considered or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice.

Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

- I. Call to Order and Pledge to the Flag - President Britt Slocum
- II. Special Presentations
 - A. Ty Fedewa, WHS Student - Eagle Scout Project
- III. Correspondence
- IV. Public Comment - Agenda Items Only
- V. Board Member Comment
- VI. Adoption of Agenda
- VII. ***Approval of Minutes 4
- VIII. Presentation of Reports
 - A. Advisory Committee Reports
 - 1. Personnel & Policy - Member Nester
 - 2. Finance & Facilities - Member Wright
 - 3. Teaching & Learning - Member Sherry
 - 4. Marketing & Communications - Member Witwer
 - 5. Sinking Fund - Member Sherry
 - B. Personnel & Policy
 - 1. ***Recommendation to approve Report #18-17, Personnel Recommendations 10
 - 2. Recommendation to approve Report #18-18, Policy - Third Reading 11
 - C. Finance & Facilities
 - 1. ***Recommendation to approve - Report #18-19 , Finance Report 12
 - 2. ***Recommendation to approve Report #18-20, Certification of Winter Tax Levy 19
- IX. Superintendent's Report

- X. Public Comment - Open Comment for District related items
- XI. Other Board Business
- XII. Adjournment
- XIII. *** Denotes Consent Agenda

Minutes of Regular Meeting

The Board of Trustees Waverly Community Schools

Opening of Meeting

The regular meeting of the Waverly Community Schools Board of Education was held Monday, July 16, 2018, in the Board Room of the Waverly Administrative Center, 515 Snow Rd., Lansing, MI. The meeting was called to order at 6:30 PM by Board President, Britt Slocum and the pledge to the flag was led by Veronica Beasley.

Members Present: Mr. Britt Slocum, President
Mrs. Angela Witwer, Vice President
Mrs. Melissa Sherry, Vice Secretary-Treasurer
Mr. Calvin Jones, Trustee
Mr. Alan Wright, Treasurer
Mrs. Holly Nester, Trustee

Members Absent: Mrs. Mary Ann Martin, Secretary

Student Rep. None

Staff Present: Mrs. Kelly Blake, Superintendent
Mr. Evan Nuffer, Director of Finance
Mrs. Tiffany Wright, Director of Spec. Education
Mrs. Susan Friend, Director of Human Resources
Patty Roost

Others Present: Veronica & Christopher Beasley

Board Pledge: Recited by Board of Education Members

Correspondence: Email from Plante Moran about Pre-Audit Report

Public Comment: None

Board Member Comment:

Member Jones: Member Jones asked about the next steps for the Windemere View property.

Member Wright: Member Wright mentioned that he knew when the Lottery was done for S.O.C. because he had several parents tell him that they had won the Lottery.

Adoption of Agenda

A motion was presented by Member Witwer and supported by Member Sherry. Motion: The Board of Education approved the agenda as written.

Motion carried. VOTE: AYES - 6; NAYS - 0

******Approval of Minutes***

The minutes of the special meeting of June 18, 2018 and the regular meeting of June 18, 2018 were approved as presented.

Special Meeting Activities

******Designation of Date, Time & Location of School Board Meetings – Report #18-1***

The Board of Education established the 2018-2019 meeting calendar.

******Designation of Person to Post Meetings – Report #18-2***

The Board of Education designated the person to post meetings for the 2018-2019 school year.

****** Membership Resolution – Michigan High School Athletic Association – Report #18-3***

The Board of Education continued its membership and relationship with the Michigan High School Athletic Association (MHSAA) and adopted the membership resolution provided by the MHSAA for the year August 1, 2018 through July 31, 2019.

******Annual Designation of School Depositories – Report #17-4***

The Board of Education designated the following banking and investment institutions for the deposit of funds over which the Board has direct or supervisory control:

PNC Bank

- General Fund – Checking
- General Fund – Checking (Payroll)
- Debt Retirement Fund – Money Market
- Capital Projects Fund (2016 Building and Site, Series II) – Money Market
- Capital Projects Fund (Sinking Fund) – Money Market
- Capital Projects Fund (General Fund Appropriations) – Money Market

Comerica Bank

- Food Service Fund – Checking and Investments
- Community Services Fund – Checking and Investments
- General Fund – Checking and Investments
- Trust & Agency Fund – Checking

Michigan School District Liquid Asset Fund

General Fund – Checking & Investments

*****Designation of Professional Service Consultant – Report #18-5**

The Board of Education retained Thrun Law Firm, P.C. to address legal issues of the school district.

*****Designation of Audit Firm for 2018-19 – Report #18-6**

The Board of Education designated Plante & Moran, PLLC, Certified Public Accountants, to audit the school district’s financial records for the year ending June 30, 2019.

*****Annual Designation of Authorized Signatories – Report #18-7**

The Board of Education designated the signatories for the Waverly Community Schools’ banking and investment transactions for the 2018-2019 fiscal year.

All checks drawn against an authorized, demand account in the following funds will be signed by the Board Treasurer and countersigned by the Director of Finance and Operations.

- General Fund**
- Community Services Fund**
- Lunch Fund**
- Debt Fund**
- Capital Projects Fund(s)**
- Trust & Agency Fund**

*****Designation of Electronic Transfer Officers (ETO) – Report #18-8**

The Board of Education designated the Treasurer and the Director of Finance and Operations as the Electronic Transfer Officers (ETO) for the 2018-2019 school year.

*****Designation of Charitable Giving Fiscal Agent – Report #18-9**

The Board of Education selected the Waverly Education Foundation as its charitable giving campaign fiscal agent for the 2018-2019 school year.

*****Breakfast, Lunch and Milk Prices for the 2018-2019 School Year – Report #18-10**

The Board of Education established the following rates for food service for the 2018-2019 school year:

Elementary Breakfast (K-6)	no charge
Secondary Breakfast (7-12)	no charge
Adult Breakfast	\$2.50
Elementary Lunch (K-6)	no charge
Secondary Lunch (7-12)	no charge
Adult Lunch	\$4.00
Milk	\$0.50

Advisory Committee Reports – None

Bylaws & Policy – Second Reading – Report #18-11

A motion was made by Member Jones and supported by Member Wright to approve the policy updates, Volume 32, No. 2 at second reading.

Discussion: To table Policy #4112 and have Superintendent Blake check with Thrun (lawyers) about the wording. Member Witwer suggested something like: “It is preferred that all communication from staff members to the Board of Education start with their immediate supervisors.

A motion was made by Member Wright and supported by Member Jones to approve the policy updates, Volume 32, No. 2 at second reading, except to table Policy #4112 as discussed until Superintendent Blake talks to Thrun Law Firm about wording.

Motion Carried: VOTE: AYES – 6; NAYS – 0

******Personnel Report #18-12 – For Action***

The Board of Education approved the:

Employment (Certified) of Zachary Marshall (High School Mathematics Teacher); Madelyn Johnson (High School Mathematics Teacher); Megan DeWall (High School Science Teacher); Brad Case (High School Science Teacher); Jeremy Miller (High School Social Studies Teacher); Sally Potter (High School Business Teacher); Hailey LaBar (Elm/East Art Teacher); Melissa Olmstead (Colt/Winans – Resource Room Teacher); Contisha Morgan (WMS ELA Teacher); Timothy Cornman (WMS Phys. Ed. Teacher);

Employment (Non-Certified) of Linda Wirick (Lunch Aide); Brandon Prince (Blended Learning Center Parapro);

Transfers (Certified) of Kellie Charron (from HS Teacher to MS Teacher); Betty Miclay (from East EI Teacher to Winans Res. Room Teacher); Angela Cheritt (from 4th Gr. Winans Teacher to 5th Gr. East Teacher); Michelle Wanbaugh (from Colt Kindergarten Teacher to Winans 1st Gr. Teacher); Lance Enderle (MS Spec. Ed Teacher to HS TC);

Transfers (Non-Certified) of Chelsea Ott (from Food Serv. Colt to Parapro Colt); Angela Williams (from HS Food Serv. to Elmwood Food Serv.); Ivy Morey (from Colt Parapro to Elmwood Parapro); Mary Potter (from Winans Parapro to East Parapro); Laurie Douglas (from Winans Parapro to MS Parapro); Ryan Holmes (from East Parapro to MS Parapro)

Resignations (Certified) of Marissa Thaler (Elementary Art Teacher); Jessica Dillon (Elm. TSLI Speech Teacher); Jessica Hileman (1st Gr. Teacher – Winans); Kimberly Guley (7th Gr. ELA Teacher); Debbie Murray (4th Gr. Teacher – Winans); Tarra Boris (School Social Worker)

Resignations (Non-Certified) of Lucila Grove (East - Food Service)

Technology Device Purchase – Chromebooks – Report #18-13

A motion was made by Member Wright and supported by Member Sherry to approve the purchase of Chromebooks.

Motion carried. VOTE: AYES - 6; NAYS – 0; (Member Martin – Absent)

State Aid Note Authorization Resolution – Report #18-14

A motion was made by Member Jones and supported by Member Witwer to approve the resolution to borrow money for school operations and issue its notes therefore pledging for the payment of moneys to be received by it pursuant to the State School Aid Act of 1979, Act 94 as amended.

Discussion: Member Nester wanted to verify that this is to cover us until we get money from the state. YES

Motion carried. VOTE: AYES - 6; NAYS – 0; Member Martin – Absent)

Purchase of Maintenance Truck – Report #18-15

A motion was made by Member Nester and supported by Member Witwer to approve the purchase of a 2018 Chevrolet 3500 Express from Berger Chevrolet per Board Policy 6320 (Purchasing)

Discussion: Member Sherry asked why we don't buy locally. Evan Nuffer explained that the purchase is State driven.

Motion carried. VOTE: AYES - 6; NAYS – 0; (Member Martin – Absent)

Furniture Purchase – Report #18-16

A motion was made by Member Wright and supported by Member Sherry to approve the purchase of furniture because of grade level growth at East Intermediate.

Motion carried. VOTE: AYES - 6; NAYS – 0; (Member Martin – Absent)

Superintendent's Report – Superintendent Blake showed us a couple of pictures. One of the Baseball Field the other of the missing Tennis Courts. She talked to one of the custodians over at the H.S. today and he said that they had worked very hard to level the field last week. It is going to be very nice and ready for the next season.

Tennis Courts – Really nothing to show you because they are just gone. The only thing left is the Jerry Gerow Tennis Courts sign. It is a work in progress.

Construction should begin soon on the area by the high school pool. Making better and safer access for people in the bleacher area.

Windemere View area the grass is coming in. It is a little weedy right now, but we can't mow it right now.

They are currently working on the roof at Elmwood Elementary.

Susan Friend is going to update us on Human Resources and hiring and where we stand right now with people coming and going.

Susan: To date we have hired 16 new certified staff. Two people have chosen to leave teaching this year. We have interviewed 3 prior staff members that want to return to Waverly. We still have 5 teaching and/or certified staff to hire at this point. We have also added 2 part time secretary positions at Winans and Elmwood and we are working to post and get those filled.

We have new teacher orientation on August 15th & 16th.

Superintendent Blake also mentioned that July 24th is the deadline for applications for the School Board to be on the ballot.

Waverly Robotics – The students have made some pretty cool gifts for their sponsors. They have led lights and they have been laser cut. The kids made them and included very nice Thank You notes with them.

Lara Slee the Director of Teaching and Learning is working on a huge grant with Dart Container to redo the old Industrial Arts room at the middle school. Also to get some of the Lego Robot materials, stuff to do coding, etc....

Public Comment – Open Comment for District Issues: None

Other Board Business - None

Adjournment at: 7:17 pm

***Denotes Consent Agenda

Respectfully submitted,

Mary Ann Martin, Secretary
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**WAVERLY COMMUNITY SCHOOLS
BOARD OF EDUCATION
REGULAR MEETING
August 20, 2018
Report #18-17**

Subject: Personnel Report**

A. Resignation – Certified

<u>Name</u>	<u>From Position</u>	<u>Reason</u>	<u>Effective</u>
Barb Morton	School Social Worker	Retirement	8/27/2018

B. Resignation – Non-Certified

<u>Name</u>	<u>From Position</u>	<u>Reason</u>	<u>Effective</u>
Emma Rentfrow	Bookkeeper	Personal	8/17/2018

C. Employment – Certified

<u>Name</u>	<u>Position</u>	<u>Step/Salary</u>	<u>Effective</u>
Rebecca Eyestone-Malbouef	Middle School Teacher	BA Step 6/\$51,079	8/21/2018
Jeremy Tuller	Spec Ed Teacher	BA+20/ Step 11/\$69,562	8/21/2018
Nadia Mathis	High School Special Ed Teacher	MA Step/10 \$68,958	8/21/2018
Amanda Willemot	Winans 4 th Grade Teacher	BA Step 6/\$51,079	8/21/2018
Kellie Jo West	Winans 4 th Grade Teacher	MA Step 9/\$65,241	8/21/2018
Cecil Roberts Jr.	High School Social Worker	MA Step 2.5/\$45,512	8/21/2018
Kristine Wing	Elmwood Elem. Social Worker	MA+30 Step 10.5/\$77,302	8/21/2018
Lindy Simon	Winans 1 st Grade Teacher	BA Step 3/\$43,706	8/21/2018
Tricia Mullins	Winans Resource Room Teacher	BA Step 4/\$46,037	8/21/2018

D. Employment – Non-Certified

<u>Name</u>	<u>Position</u>	<u>Step/Salary</u>	<u>Effective</u>
Ava Tucker	Food Service	\$10.40/hour	8/21/2018
Rebecca Rentfro	Winans Paraprofessional	\$14.96/hour	8/21/2018
Brenda Reetz	Winans Paraprofessional	\$17.27/hour	8/21/2018
Melissa Angell	Food Service	\$10.40/hour	8/21/2018
Katrina Hines	Colt Head Secretary	\$20.15/hour	8/13/2018
Ronisha Kidd	Part-Time Elmwood Secretary	\$20.15/hour	8/20/2018

E. Transfer – Certified

<u>Name</u>	<u>From Position</u>	<u>To Position</u>	<u>Effective</u>
Wendi Petersen	Colt Kindergarten Teacher	Winans 1 st Grade Teacher	8/21/2018
Ann Kennedy	Winans Resource Room Teacher	East Resource Room Teacher	8/21/2018

F. Transfer – Non-Certified

<u>Name</u>	<u>From Position</u>	<u>To Position</u>	<u>Effective</u>
Laurie Swisk	Food Service	Winans Paraprofessional	8/21/2018

G. Leave of Absence

<u>Name</u>	<u>From</u>	<u>Effective</u>
Rebecca Miller-Hager	Winans 4 th Grade	2018-19

**WAVERLY COMMUNITY SCHOOLS
BOARD OF EDUCATION
REGULAR BOARD MEETING
August 20, 2018**

Report #18-18

FOR ACTION

Subject: **POLICY – Third Reading**

Recommendation:

The Superintendent recommends the Board of Education approve the policy updates listed below at second reading.

Volume 32, No. 2

Revise Policy #4112

Board-Staff Communications

Statement of Purpose/Issue:

The revised and new policies listed above were reviewed by the Policy Advisory Committee and were presented to the Board of Education on Monday, June 18, 2018 at first reading, Tabled at second reading July 16, 2018

Budget Impact:

None

Historical Perspective/Background:

NEOLA provides updates to policies current with applicable laws and regulations. The administration also reviews policies periodically and brings changes to the Board Policy Advisory Committee for review and consideration.

Discussion of Options/Alternatives:

The Board may refer policies to the Advisory Committee for further review.

Rational for Recommendation:

These policies were reviewed by the Policy Committee as part of a periodic update.

**WAVERLY COMMUNITY SCHOOLS
BOARD OF EDUCATION
REGULAR BOARD MEETING
AUGUST 20, 2018
Report #18-19**

FOR ACTION***

Subject:

Finance Report

Recommendation:

It is recommended the following be approved:

Financial Report:

The cash balance as of June 30, 2018 was \$4,022,219.82. Receipts during July, consisting of property taxes, state aid and other revenues in the amount of \$2,633,178.42 minus disbursements during July of \$3,185,448.41, left the district with a General Fund cash balance, as of July 31, 2018, of \$3,469,949.83, including \$1,500,000.00 from the issuance of a State Aid Note.

On a modified accrual basis, unaudited 2017-18 General Fund expenditures/transfers-out exceed revenues/transfers-in by \$213,824. A summary of year to date activity in comparison to the final budget is included in the supporting documentation.

On a modified accrual basis, unaudited 2017-18 Sinking Fund expenditures exceed revenues by \$22,506. A summary of year to date activity in comparison to the budget is included in the supporting documentation.

On a modified accrual basis, unaudited 2017-18 Capital Improvement Fund revenues/transfers-in exceed expenditures/transfers-out by \$773,073. A summary of year to date activity in comparison to the budget is included in the supporting documentation.

The balance of the 2016 Building and Site, Series II Bonds remaining to be allocated, including \$13,376 of accrued interest, is \$250,852. A summary of life to date activity is included in the supporting documentation

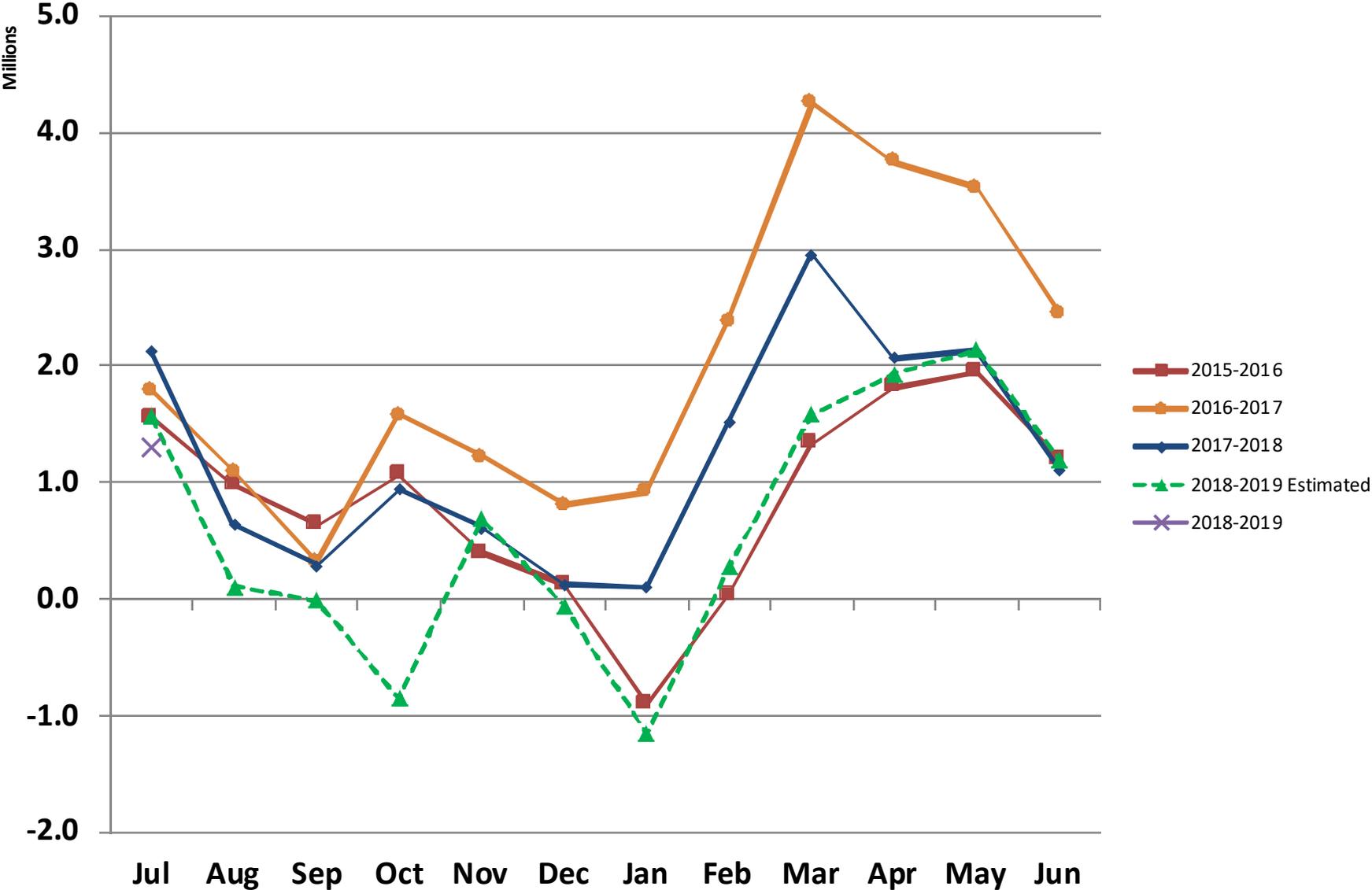
Waverly Community Schools

Finance Committee - Cash Position Report

For the Month Ended July 31, 2018

Balance on Hand June 30, 2018	4,022,219.82
Revenues	
State Aid	1,904,691.73
Taxes	372,643.48
Other Revenue	355,843.21
Interfund Transfers In	-
State Aid Note Proceeds	-
	<u>2,633,178.42</u>
Disbursements	
Payroll and Related Liabilities	(2,200,543.26)
Other Expenditures	(984,905.15)
State Aid Repayment	-
	<u>(3,185,448.41)</u>
Prior Month Adjustments During July 2018	-
Balance on Hand July 31, 2018	<u><u>3,469,949.83</u></u>
PNC Bank - General	3,377,490.32
MILAF	7,547.39
PNC Bank - Payroll	47,008.54
Comerica - Checking	37,903.58
	<u><u>3,469,949.83</u></u>
Difference	-

Waverly Community Schools Cash Flow Analysis (Monthly Lows)



**Waverly Community Schools
Budgetary Comparison Schedule
For the Month Ended June 30, 2018 (unaudited)**

	Final Budget	Actual	Over (Under) Budget	% Available
Revenue				
Local sources	9,255,690	9,278,596	22,906	-0.2%
State sources	21,275,640	21,353,140	77,501	-0.4%
Federal sources	772,672	815,267	42,595	-5.5%
Intergovernmental	2,860,627	2,847,521	(13,106)	0.5%
Transfers In	75,000	75,000	-	0.0%
Total revenue	34,239,629	34,369,525	129,896	-0.4%
Expenditures				
Current:				
Instruction:				
Basic program	15,213,056	15,383,149	170,093	-1.1%
Added needs	4,051,218	4,001,627	(49,591)	1.2%
Total instruction	19,264,274	19,384,776	120,502	-0.6%
Support Services:				
Pupil	2,902,641	2,835,928	(66,713)	2.3%
Instructional staff	1,393,068	1,252,727	(140,341)	10.1%
General administration	332,741	335,728	2,987	-0.9%
School administration	2,397,067	2,376,208	(20,860)	0.9%
Business	504,628	475,401	(29,227)	5.8%
Operations and maintenance	3,486,106	3,392,297	(93,809)	2.7%
Pupil transportation services	991,759	985,584	(6,175)	0.6%
Central	415,103	399,480	(15,623)	3.8%
Other	68,718	71,410	2,692	-3.9%
Total support services	12,491,831	12,124,763	(367,067)	2.9%
Athletics	522,934	592,584	69,650	-13.3%
Community services	42,416	42,367	(49)	0.1%
Non Publics	6,925	52,104	45,179	-652.4%
Facility Acquisition	11,500	11,467	(33)	0.3%
Debt service:				
Principal	130,000	130,000	-	0.0%
Interest	16,850	14,250	(2,600)	15.4%
Capital outlay	409,864	394,760	(15,104)	3.7%
Payments to other public schools	926,178	986,279	60,101	-6.5%
Total expenditures	33,822,772	33,733,349	(89,422)	0.3%
Excess of Revenue (Under)Over Expenditures	416,857	636,176	219,319	
Transfers Out	850,000	850,000	-	0.0%
Change in Fund Balance	(433,143)	(213,824)	219,319	
Favorable Expenditure Variance (1.5%)	507,342			
Projected Change in Fund Balance	74,199			
Fund Balance - Beginning of year	4,220,636	4,220,636		
Fund Balance - End of year	4,294,835	4,006,812		
	12.7%	11.9%		

Waverly Community Schools
Sinking Fund - Budgetary Comparison Schedule
For the Month Ended June 30, 2018 (unaudited)

	Revised Budget	Actual	Over (Under) % Budget Available	
Revenue				
Local sources	815,046	822,902	7,856	-1.0%
State sources	-	-	-	0.0%
Federal sources	-	-	-	0.0%
Intergovernmental	-	-	-	0.0%
Transfers In	-	-	-	0.0%
Total revenue	815,046	822,902	7,856	-1.0%
Expenditures				
Current:				
Support Services - Business	-	40	40	0.0%
Support Services - Central	-	-	-	0.0%
Facilities Acquisition, Construction and Improvements:				
Site Acquisition Services	-	-	-	0.0%
Site Improvement Services	439,820	348,298	(91,522)	20.8%
Architecture and Engineering Services	22,825	49,671	26,846	-117.6%
Building Acquisition and Construction Services	-	-	-	0.0%
Building Improvement Services	447,400	447,400	-	0.0%
Other Acquisition and Construction Services	-	-	-	0.0%
Total expenditures	910,045	845,408	(64,637)	7.1%
Excess of Revenue (Under)Over Expenditures	(94,999)	(22,506)	72,493	
Transfers Out	-	-	-	
Net Change in Fund Balance	(94,999)	(22,506)	72,493	
Fund Balance - Beginning of year	765,909			
Fund Balance - End of year	670,910			

Waverly Community Schools
Capital Improvement Fund - Budgetary Comparison Schedule
For the Month Ended June 30, 2018 (unaudited)

	Revised Budget	Actual	Over (Under) Budget	% Available
Revenue				
Local sources	-	4,673	4,673	0.0%
State sources	-	-	-	0.0%
Federal sources	-	-	-	0.0%
Intergovernmental	-	-	-	0.0%
Transfers In	850,000	850,000	-	0.0%
Total revenue	850,000	854,673	4,673	-0.5%
Expenditures				
Current:				
Support Services - Business	-	-	-	0.0%
Support Services - Central	-	-	-	0.0%
Facilities Acquisition, Construction and Improvements:				
Site Acquisition Services	-	-	-	0.0%
Site Improvement Services	-	52,200	52,200	0.0%
Architecture and Engineering Services	-	29,400	29,400	0.0%
Building Acquisition and Construction Services	-	-	-	0.0%
Building Improvement Services	-	-	-	0.0%
Other Acquisition and Construction Services	-	-	-	0.0%
Total expenditures	-	81,600	81,600	0.0%
Excess of Revenue (Under)Over Expenditures	850,000	773,073	(76,927)	
Transfers Out	-	-	-	
Net Change in Fund Balance	850,000	773,073	(76,927)	
Fund Balance - Beginning of year	450,630	450,630		
Fund Balance - End of year	1,300,630	1,223,703		

Waverly Community Schools
2016 Building and Site Bonds, Series II
Budget Summary
As of June 30, 2018

	Budget	Actual	Encumbered	Balance Remaining
Construction				
Remodeling	838,157	946,155	0	(107,999)
Site Improvements	96,342	228,638	(0)	(132,296)
Technology Infrastructure	-	-	-	-
Construction Base Budget Subtotal	934,499	1,174,793	0	(240,295)
Technology Equipment - Contract				
Interactive Classroom	-	-	-	-
Network Equipment	-	-	-	-
Wireless Network	-	-	-	-
Phone System	-	-	-	-
AV Systems	122,000	58,022	0	63,978
Video Distribution/Video Production	150,000	-	-	150,000
Tech Equipment Contract Subtotal	272,000	58,022	0	213,978
Technology Equipment - Owner PO				
Computers/Mobile Devices	1,162,653	431,121	594,431	137,101
Servers/Backend Systems	35,000	(14,342)	-	49,342
Printers	-	-	-	-
AV Equipment	53,350	70,441	-	(17,091)
Non-Instructional Equipment (from FFE)	-	-	-	-
Tech Equipment Owner PO Subtotal	1,251,003	487,219	594,431	169,353
District				
Loose Equipment (Furniture & Transportation)	701,452	758,181	12,218	(68,948)
Project Contingency	-	-	-	-
Owner GC/Contingency/Issuance Costs	253,453	30,903	-	222,550
Field General Conditions	-	18,992	-	(18,992)
Architect	40,625	10,739	-	29,886
Tech Design/Construction Mgr	46,968	117,024	-	(70,056)
District Subtotal	1,042,498	935,839	12,218	94,440
Totals	3,500,000	2,655,874	606,650	237,476

**WAVERLY COMMUNITY SCHOOLS
BOARD OF EDUCATION
REGULAR MEETING
AUGUST 20, 2018**

Report #18-20

FOR ACTION***

Subject:

Certification of Winter Tax Levy

Recommendation:

The Superintendent recommends the Board of Education adopt the proposed winter tax levy for the City of Lansing, Delta Township, Lansing Township, Watertown Township and Windsor Township. A copy of the certification (L-4029) is included in the support materials.

Statement of Purpose:

To certify the tax levy, allowing local taxing units to collect winter taxes for the district.

Budget Impact:

If the certification of tax levy is not adopted, taxing units will not collect winter taxes for the school district.

Historical Perspective:

Section 380.1213 of Michigan School Code provides that the Secretary of the Board of Education file a certified copy of a resolution adopted by the Board, stating the number of mills to be levied on taxable properties within the school district. This certification is to be filed with the appropriate township(s) and city clerk(s).

A breakdown of the winter tax levy is as follows:

<u>Operating</u>	<u>Rate⁽¹⁾</u>	<u>Rate⁽²⁾</u>	<u>Expires</u>
All – Voted (Hold Harmless)	2.3911	4.7822	December 31, 2022
Commercial Personal – Voted	5.3884	10.7768	December 31, 2022
Non-Home – Voted	6.6062	13.2124	December 31, 2022
 <u>2013 Building and Site Debt</u>			
All	3.0250	6.0500	December 31, 2022
 <u>2013 Refunding Debt</u>			
All	0.3900	0.7800	December 31, 2020
 <u>2016 Building and Site Debt</u>			
All	0.0350	0.0700	December 31, 2022
 <u>2016 Sinking Fund</u>			
All	0.5000	1.0000	December 31, 2025

⁽¹⁾ – City of Lansing, Lansing Township and Delta Township

⁽²⁾ – Watertown Township and Windsor Township

The winter levy for the City of Lansing, Lansing Township and Delta Township is based upon fifty percent (50%) of the total levy.

Discussion of Options:

The Board may adopt the recommendation as presented, reject the recommendation or could reduce the amount of any of the above levies. Any reduction in tax levy will result in the loss of revenue for the District.

Strategic Plan Reference:

As the heart of the community, our mission is to educate and prepare each student to achieve her or his academic best, develop character, become a life long learner, and contribute as a citizen of our global society.

2018 Tax Rate Request (This form must be completed and submitted on or before September 30, 2018)

MILLAGE REQUEST REPORT TO COUNTY BOARD OF COMMISSIONERS

Carefully read the instructions on page 2.

This form is issued under authority of MCL Sections 211.24e, 211.34 and 211.34d. Filing is mandatory; Penalty applies.

County(ies) Where the Local Government Unit Levies Taxes Eaton County - Delta Township	2018 Taxable Value for ALL Properties in the Unit as of 5-29-18. 607,139,622
Local Government Unit Requesting Millage Levy Waverly Community Schools	For LOCAL School Districts: 2018 Taxable Value excluding Principal Residence, Qualified Agricultural, Qualified Forest, Industrial Personal and Commercial Personal Properties. "Not yet known"

This form must be completed for each unit of government for which a property tax is levied. Penalty for non-filing is provided under MCL Sec 211.119. The following tax rates have been authorized for levy on the 2018 tax roll.

(1) Source	(2) Purpose of Millage	(3) Date of Election	(4) Original Millage Authorized by Election, Charter, etc.	(5)** 2017 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(6) 2018 Current Year "Headlee" Millage Reduction Fraction	(7) 2018 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(8) Sec. 211.34 Truth in Assessing or Equalization Millage Rollback Fraction	(9) Maximum Allowable Millage Levy *	(10) Millage Requested to be Levied July 1	(11) Millage Requested to be Levied Dec. 1	(12) Expiration Date of Millage Authorized
Extra Voted	Operating NON-HOME	05/2012	18.0000	17.9946	1.0000	17.9946	1.0000	17.9946	6.6062	6.6062	12/2022
Hold Harmless Extra Voted	Operating ALL	05/2012	9.3000	9.3000	1.0000	9.3000	1.0000	9.3000	2.3911	2.3911	12/2022
Extra Voted	2013 Refunding DEBT-ALL	06/2000	0.7800	N/A	1.0000	N/A	1.0000	0.7800	0.3900	0.3900	12/2020
Extra Voted	2013 Debt DEBT-ALL	05/2013	6.0500	N/A	1.0000	N/A	1.0000	6.0500	3.0250	3.0250	12/2022
Extra Voted	2016 Debt DEBT-ALL	05/2013	0.0700	N/A	1.0000	N/A	1.0000	0.0700	0.0350	0.0350	12/2022
Extra Voted	Sinking Fund ALL	03/2016	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	0.5000	0.5000	12/2025

Prepared by Heather Walls	Telephone Number (517) 244-1291	Title of Preparer Director, Business Operations, Ingham ISD	Date 08/07/18
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CERTIFICATION: As the representatives for the local government unit named above, we certify that these requested tax levy rates have been reduced, if necessary to comply with the state constitution (Article 9, Section 31), and that the requested levy rates have also been reduced, if necessary, to comply with MCL Sections 211.24e, 211.34 and, for LOCAL school districts which levy a Supplemental (Hold Harmless) Millage, 380.1211(3).

Local School District Use Only. Complete if requesting millage to be levied. See STC Bulletin 3 of 2018 for instructions on completing this section.

<input type="checkbox"/> Clerk	Signature	Print Name	Date
<input checked="" type="checkbox"/> Secretary			
<input type="checkbox"/> Chairperson	Signature	Print Name	Date
<input checked="" type="checkbox"/> President			

Total School District Operating Rates to be Levied (HH/Supp and NH Oper ONLY)	Rate ***
For Principal Residence, Qualified Ag, Qualified Forest and Industrial Personal	2.3911
For Commercial Personal	5.3884
For all Other	8.9973

* Under Truth in Taxation, MCL Section 211.24e, the governing body may decide to levy a rate which will not exceed the maximum authorized rate allowed in column 9. The requirements of MCL 211.24e must be met prior to levying an operating levy which is larger than the base tax rate but not larger than the rate in column 9.

** **IMPORTANT:** See instructions on page 2 regarding where to find the millage rate used in column (5).

***** FOR DECEMBER 1 LEVY**

2018 Tax Rate Request (This form must be completed and submitted on or before September 30, 2018)

MILLAGE REQUEST REPORT TO COUNTY BOARD OF COMMISSIONERS

Carefully read the instructions on page 2.

This form is issued under authority of MCL Sections 211.24e, 211.34 and 211.34d. Filing is mandatory; Penalty applies.

County(ies) Where the Local Government Unit Levies Taxes Eaton County - Windsor Township	2018 Taxable Value for ALL Properties in the Unit as of 5-29-18. 21,132,350
Local Government Unit Requesting Millage Levy Waverly Community Schools	For LOCAL School Districts: 2018 Taxable Value excluding Principal Residence, Qualified Agricultural, Qualified Forest, Industrial Personal and Commercial Personal Properties. not yet known

This form must be completed for each unit of government for which a property tax is levied. Penalty for non-filing is provided under MCL Sec 211.119. The following tax rates have been authorized for levy on the 2018 tax roll.

(1) Source	(2) Purpose of Millage	(3) Date of Election	(4) Original Millage Authorized by Election, Charter, etc.	(5)** 2017 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(6) 2018 Current Year "Headlee" Millage Reduction Fraction	(7) 2018 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(8) Sec. 211.34 Truth in Assessing or Equalization Millage Rollback Fraction	(9) Maximum Allowable Millage Levy *	(10) Millage Requested to be Levied July 1	(11) Millage Requested to be Levied Dec. 1	(12) Expiration Date of Millage Authorized
Extra Voted	Operating NON-HOME	05/2012	18.0000	17.9946	1.0000	17.9946	1.0000	17.9946		13.2124	12/2022
Hold Harmless Extra Voted	Operating ALL	05/2012	9.3000	9.3000	1.0000	9.3000	1.0000	9.3000		4.7822	12/2022
Extra Voted	2013 Refunding DEBT-ALL	06/2000	0.7800	N/A	1.0000	N/A	1.0000	0.7800		0.7800	12/2020
Extra Voted	2013 Debt DEBT-ALL	05/2013	6.0500	N/A	1.0000	N/A	1.0000	6.0500		6.0500	12/2022
Extra Voted	2016 Debt DEBT-ALL	05/2013	0.0700	N/A	1.0000	N/A	1.0000	0.0700		0.0700	12/2022
Extra Voted	Sinking Fd DEBT-ALL	03/2016	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000		1.0000	12/2025

Prepared by Heather Walls	Telephone Number (517) 244-1291	Title of Preparer Director, Business Operations, Ingham ISD	Date 08/08/18
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CERTIFICATION: As the representatives for the local government unit named above, we certify that these requested tax levy rates have been reduced, if necessary to comply with the state constitution (Article 9, Section 31), and that the requested levy rates have also been reduced, if necessary, to comply with MCL Sections 211.24e, 211.34 and, for LOCAL school districts which levy a Supplemental (Hold Harmless) Millage, 380.1211(3).

<input type="checkbox"/> Clerk	Signature	Print Name	Date
<input checked="" type="checkbox"/> Secretary			
<input type="checkbox"/> Chairperson	Signature	Print Name	Date
<input checked="" type="checkbox"/> President			

* Under Truth in Taxation, MCL Section 211.24e, the governing body may decide to levy a rate which will not exceed the maximum authorized rate allowed in column 9. The requirements of MCL 211.24e must be met prior to levying an operating levy which is larger than the base tax rate but not larger than the rate in column 9.

** **IMPORTANT:** See instructions on page 2 regarding where to find the millage rate used in column (5).

Local School District Use Only. Complete if requesting millage to be levied. See STC Bulletin 3 of 2018 for instructions on completing this section.	
Total School District Operating Rates to be Levied (HH/Supp and NH Oper ONLY)	Rate ***
For Principal Residence, Qualified Ag, Qualified Forest and Industrial Personal	4.7822
For Commercial Personal	10.7768
For all Other	17.9946

*** FOR DECEMBER 1 LEVY

2018 Tax Rate Request (This form must be completed and submitted on or before September 30, 2018)

MILLAGE REQUEST REPORT TO COUNTY BOARD OF COMMISSIONERS

Carefully read the instructions on page 2.

This form is issued under authority of MCL Sections 211.24e, 211.34 and 211.34d. Filing is mandatory; Penalty applies.

County(ies) Where the Local Government Unit Levies Taxes Eaton County - City of Lansing	2018 Taxable Value for ALL Properties in the Unit as of 5-29-18. 176,500
Local Government Unit Requesting Millage Levy Waverly Community Schools	For LOCAL School Districts: 2018 Taxable Value excluding Principal Residence, Qualified Agricultural, Qualified Forest, Industrial Personal and Commercial Personal Properties. "Not yet known"

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(1) Source	(2) Purpose of Millage	(3) Date of Election	(4) Original Millage Authorized by Election, Charter, etc.	(5)** 2017 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(6) 2018 Current Year "Headlee" Millage Reduction Fraction	(7) 2018 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(8) Sec. 211.34 Truth in Assessing or Equalization Millage Rollback Fraction	(9) Maximum Allowable Millage Levy *	(10) Millage Requested to be Levied July 1	(11) Millage Requested to be Levied Dec. 1	(12) Expiration Date of Millage Authorized
Extra Voted	Operating NON-HOME	05/2012	18.0000	17.9946	1.0000	17.9946	1.0000	17.9946	6.6062	6.6062	12/2022
Hold Harmless Extra Voted	Operating ALL	05/2012	9.3000	9.3000	1.0000	9.3000	1.0000	9.3000	2.3911	2.3911	12/2022
Extra Voted	2013 Refunding DEBT-ALL	06/2000	0.7800	N/A	1.0000	N/A	1.0000	0.7800	0.3900	0.3900	12/2020
Extra Voted	2013 Debt DEBT-ALL	05/2013	6.0500	N/A	1.0000	N/A	1.0000	6.0500	3.0250	3.0250	12/2022
Extra Voted	2016 Debt DEBT-ALL	05/2013	0.0700	N/A	1.0000	N/A	1.0000	0.0700	0.0350	0.0350	12/2022
Extra Voted	Sinking Fund ALL	03/2016	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	0.5000	0.5000	12/2025

Prepared by Heather Walls	Telephone Number (517) 244-1291	Title of Preparer Director, Business Operations, Ingham ISD	Date 08/07/18
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CERTIFICATION: As the representatives for the local government unit named above, we certify that these requested tax levy rates have been reduced, if necessary to comply with the state constitution (Article 9, Section 31), and that the requested levy rates have also been reduced, if necessary, to comply with MCL Sections 211.24e, 211.34 and, for LOCAL school districts which levy a Supplemental (Hold Harmless) Millage, 380.1211(3).

Local School District Use Only. Complete if requesting millage to be levied. See STC Bulletin 3 of 2018 for instructions on completing this section.

<input type="checkbox"/> Clerk	Signature	Print Name	Date
<input checked="" type="checkbox"/> Secretary			
<input type="checkbox"/> Chairperson	Signature	Print Name	Date
<input checked="" type="checkbox"/> President			

Total School District Operating Rates to be Levied (HH/Supp and NH Oper ONLY)	Rate ***
For Principal Residence, Qualified Ag, Qualified Forest and Industrial Personal	2.3911
For Commercial Personal	5.3884
For all Other	8.9973

* Under Truth in Taxation, MCL Section 211.24e, the governing body may decide to levy a rate which will not exceed the maximum authorized rate allowed in column 9. The requirements of MCL 211.24e must be met prior to levying an operating levy which is larger than the base tax rate but not larger than the rate in column 9.

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***** FOR DECEMBER 1 LEVY**

2018 Tax Rate Request (This form must be completed and submitted on or before September 30, 2018)

MILLAGE REQUEST REPORT TO COUNTY BOARD OF COMMISSIONERS

Carefully read the instructions on page 2.

This form is issued under authority of MCL Sections 211.24e, 211.34 and 211.34d. Filing is mandatory; Penalty applies.

County(ies) Where the Local Government Unit Levies Taxes Ingham County - City of Lansing	2018 Taxable Value for ALL Properties in the Unit as of 5-29-18. 2,073,313
Local Government Unit Requesting Millage Levy Waverly Community Schools	For LOCAL School Districts: 2018 Taxable Value excluding Principal Residence, Qualified Agricultural, Qualified Forest, Industrial Personal and Commercial Personal Properties. "Not yet known"

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Extra Voted	Operating NON-HOME	05/2012	18.0000	17.9946	1.0000	17.9946	1.0000	17.9946	6.6062	6.6062	12/2022
Hold Harmless Extra Voted	Operating ALL	05/2012	9.3000	9.3000	1.0000	9.3000	1.0000	9.3000	2.3911	2.3911	12/2022
Extra Voted	2013 Refunding DEBT-ALL	06/2000	0.7800	N/A	1.0000	N/A	1.0000	0.7800	0.3900	0.3900	12/2020
Extra Voted	2013 Debt DEBT-ALL	05/2013	6.0500	N/A	1.0000	N/A	1.0000	6.0500	3.0250	3.0250	12/2022
Extra Voted	2016 Debt DEBT-ALL	05/2013	0.0700	N/A	1.0000	N/A	1.0000	0.0700	0.0350	0.0350	12/2022
Extra Voted	Sinking Fund ALL	03/2016	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	0.5000	0.5000	12/2025

Prepared by Heather Walls	Telephone Number (517) 244-1291	Title of Preparer Director, Business Operations, Ingham ISD	Date 08/07/18
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<input type="checkbox"/> Chairperson	Signature	Print Name	Date
<input checked="" type="checkbox"/> President			

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Local School District Use Only. Complete if requesting millage to be levied. See STC Bulletin 3 of 2018 for instructions on completing this section.	
Total School District Operating Rates to be Levied (HH/Supp and NH Oper ONLY)	Rate ***
For Principal Residence, Qualified Ag, Qualified Forest and Industrial Personal	2.3911
For Commercial Personal	5.3884
For all Other	8.9973

***** FOR DECEMBER 1 LEVY**

2018 Tax Rate Request (This form must be completed and submitted on or before September 30, 2018)

MILLAGE REQUEST REPORT TO COUNTY BOARD OF COMMISSIONERS

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County(ies) Where the Local Government Unit Levies Taxes Ingham County - Lansing Township	2018 Taxable Value for ALL Properties in the Unit as of 5-29-18. 114,377,097
Local Government Unit Requesting Millage Levy Waverly Community Schools	For LOCAL School Districts: 2018 Taxable Value excluding Principal Residence, Qualified Agricultural, Qualified Forest, Industrial Personal and Commercial Personal Properties. "Not yet known"

This form must be completed for each unit of government for which a property tax is levied. Penalty for non-filing is provided under MCL Sec 211.119. The following tax rates have been authorized for levy on the 2018 tax roll.

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Extra Voted	Operating NON-HOME	05/2012	18.0000	17.9946	1.0000	17.9946	1.0000	17.9946	6.6062	6.6062	12/2022
Hold Harmless Extra Voted	Operating ALL	05/2012	9.3000	9.3000	1.0000	9.3000	1.0000	9.3000	2.3911	2.3911	12/2022
Extra Voted	2013 Refunding DEBT-ALL	06/2000	0.7800	N/A	1.0000	N/A	1.0000	0.7800	0.3900	0.3900	12/2020
Extra Voted	2013 Debt DEBT-ALL	05/2013	6.0500	N/A	1.0000	N/A	1.0000	6.0500	3.0250	3.0250	12/2022
Extra Voted	2016 Debt DEBT-ALL	05/2013	0.0700	N/A	1.0000	N/A	1.0000	0.0700	0.0350	0.0350	12/2022
Extra Voted	Sinking Fund ALL	03/2016	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	0.5000	0.5000	12/2025

Prepared by Heather Walls	Telephone Number (517) 244-1291	Title of Preparer Director, Business Operations, Ingham ISD	Date 08/07/18
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<input type="checkbox"/> Clerk	Signature	Print Name	Date
<input checked="" type="checkbox"/> Secretary			
<input type="checkbox"/> Chairperson	Signature	Print Name	Date
<input checked="" type="checkbox"/> President			

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For all Other	8.9973

***** FOR DECEMBER 1 LEVY**

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MILLAGE REQUEST REPORT TO COUNTY BOARD OF COMMISSIONERS

Carefully read the instructions on page 2.

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County(ies) Where the Local Government Unit Levies Taxes Clinton County - Watertown Twp.	2018 Taxable Value for ALL Properties in the Unit as of 5-29-18. 71,363,290
Local Government Unit Requesting Millage Levy Waverly Community Schools	For LOCAL School Districts: 2018 Taxable Value excluding Principal Residence, Qualified Agricultural, Qualified Forest, Industrial Personal and Commercial Personal Properties. not yet known

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(1) Source	(2) Purpose of Millage	(3) Date of Election	(4) Original Millage Authorized by Election, Charter, etc.	(5)** 2017 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(6) 2018 Current Year "Headlee" Millage Reduction Fraction	(7) 2018 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(8) Sec. 211.34 Truth in Assessing or Equalization Millage Rollback Fraction	(9) Maximum Allowable Millage Levy *	(10) Millage Requested to be Levied July 1	(11) Millage Requested to be Levied Dec. 1	(12) Expiration Date of Millage Authorized
Extra Voted	Operating NON-HOME	05/2012	18.0000	17.9946	1.0000	17.9946	1.0000	17.9946		13.2124	12/2022
Hold Harmless Extra Voted	Operating ALL	05/2012	9.3000	9.3000	1.0000	9.3000	1.0000	9.3000		4.7822	12/2022
Extra Voted	2013 Refunding DEBT-ALL	06/2000	0.7800	N/A	1.0000	N/A	1.0000	0.7800		0.7800	12/2020
Extra Voted	2013 Debt DEBT-ALL	05/2013	6.0500	N/A	1.0000	N/A	1.0000	6.0500		6.0500	12/2022
Extra Voted	2016 Debt DEBT-ALL	05/2013	0.0700	N/A	1.0000	N/A	1.0000	0.0700		0.0700	12/2022
Extra Voted	Sinking Fd DEBT-ALL	03/2016	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000		1.0000	12/2025

Prepared by Heather Walls	Telephone Number (517) 244-1291	Title of Preparer Director, Business Operations, Ingham ISD	Date 08/08/18
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<input type="checkbox"/> Clerk	Signature	Print Name	Date
<input checked="" type="checkbox"/> Secretary			
<input type="checkbox"/> Chairperson	Signature	Print Name	Date
<input checked="" type="checkbox"/> President			

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Total School District Operating Rates to be Levied (HH/Supp and NH Oper ONLY)	Rate ***
For Principal Residence, Qualified Ag, Qualified Forest and Industrial Personal	4.7822
For Commercial Personal	10.7768
For all Other	17.9946

***** FOR DECEMBER 1 LEVY**

**INGHAM INTERMEDIATE SCHOOL DISTRICT
TAXABLE VALUATIONS**

Please Note:

These figures are the ad valorem tax roll.
They include amounts that will be diverted
due to TIFA/DDA/LDFA.

DISTRICT: WAVERLY SCHOOLS

The Non-Homestead numbers below are for Headlee calculation only!
Different Non-Homestead numbers may be used for property tax bills.

<u>ASSESSMENT UNIT</u>	<u>2017 TAXABLE</u>	<u>2017 LOSSES</u>	<u>2018 ADDITIONS</u>	<u>TOTAL 2018 TAXABLE</u>
Lansing Township	112,708,966	2,470,935	2,585,895	114,377,097
Non-Homestead	52,093,846	74,128	1,134,900	53,976,188
Lansing City-Ingham	1,879,724	13,222	152,300	2,073,313
Non-Homestead	153,711	6,300	11,000	161,320
Watertown Township	73,209,370	274,002	1,982,000	71,363,290
Non-Homestead	44,837,342	0	1,868,250	47,275,646
Eaton County Total	624,297,634	8,810,809	16,504,957	628,448,472
Non-Homestead	284,114,005	1,242,013	1,396,000	280,761,314
Delta Township	603,424,564	8,670,690	15,735,900	607,139,622
Non-Homestead	272,564,781	1,233,313	1,368,400	269,328,059
Lansing City-Eaton NEW	176,500	0	0	176,500
Non-Homestead	0	0	0	0
Windsor Township	20,696,570	140,119	769,057	21,132,350
Non-Homestead	11,549,224	8,700	27,600	11,433,255
TOTAL All Property	812,095,694	11,568,968	21,225,152	816,262,172
Total Non-Homestead	381,198,904	1,322,441	4,410,150	382,174,468

	<u>All Property</u>		<u>Non-Homestead Property</u>	
Percentage of Overall Increase	0.5131%		0.2559%	
Increase on Existing	-0.6858%		-0.5560%	
2018 Base Tax Rate Fraction	1.0069	Truth in Taxation	1.0056	Truth in Taxation
2018 Millage Reduction Fraction	1.0280	Headlee	1.0267	Headlee
		(Cap = 1.0000)		(Cap = 1.0000)

2018 SUMMARY OF ESTIMATED WINTER SINKING FUND LEVY *

WAVERLY COMMUNITY SCHOOLS

**UNITS THAT COLLECT BOTH
SUMMER & WINTER**

<u>Assessing Unit</u>	<u>2018 Total Taxable Valuation</u>	<u>Total SINKING FUND (One-half year rate) 0.5000</u>
Lansing Township	114,377,097	\$57,188.55
City of Lansing - Ingham	2,073,313	\$1,036.66
Delta Township	607,139,622	\$303,569.81
City of Lansing - Eaton	176,500	\$88.25

**UNITS THAT COLLECT
ONLY IN WINTER**

<u>Assessing Unit</u>	<u>2018 Total Taxable Valuation</u>	<u>Total SINKING FUND (Full year rate) 1.0000</u>
Watertown Township	71,363,290	\$71,363.29
Windsor Township	21,132,350	\$21,132.35
TOTAL WINTER SINKING FUND	<u>816,262,172</u>	<u>\$454,378.91</u>

* Note: This property tax levy information is for SINKING FUND ONLY. Refer to L-4029 for operating levy.

2018 SUMMARY OF ESTIMATED WINTER DEBT LEVY *

WAVERLY COMMUNITY SCHOOLS

**UNITS THAT COLLECT BOTH
SUMMER & WINTER**

Assessing Unit	2018 Total Taxable Valuation	WAVERLY DEBT LEVY (One-half year rate)			Total Debt (One-half year rate)
		2013 Debt (B&S) (2013)	2016 Debt (B&S) (2013)	2013 Refunding (2000)	
		<u>3.0250</u>	<u>0.0350</u>	<u>0.3900</u>	<u>3.4500</u>
Lansing Township	114,377,097	\$345,990.72	\$4,003.20	\$44,607.07	\$394,600.99
City of Lansing - Ingham	2,073,313	\$6,271.77	\$72.57	\$808.59	\$7,152.93
Delta Township	607,139,622	\$1,836,597.36	\$21,249.89	\$236,784.45	\$2,094,631.70
City of Lansing - Eaton	176,500	\$533.91	\$6.18	\$68.84	\$608.93

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**UNITS THAT COLLECT
ONLY IN WINTER**

Assessing Unit	2018 Total Taxable Valuation	WAVERLY DEBT LEVY (Full year rate)			Total Debt (Full year rate)
		2013 Debt (B&S) (2013)	2016 Debt (B&S) (2013)	2013 Refunding (2000)	
		<u>6.0500</u>	<u>0.0700</u>	<u>0.7800</u>	<u>6.9000</u>
Watertown Township	71,363,290	\$431,747.90	\$4,995.43	\$55,663.37	\$492,406.70
Windsor Township	21,132,350	\$127,850.72	\$1,479.26	\$16,483.23	\$145,813.21
TOTAL WINTER DEBT	<u>816,262,172</u>	<u>\$2,748,992.38</u>	<u>\$31,806.53</u>	<u>\$354,415.55</u>	<u>\$3,135,214.46</u>

* Note: This property tax levy information is for Debt ONLY. Refer to L-4029 for operating levy.