

School Facilities Improvement Oversight  
Committee Meeting  
Friday, June 6, 2025 4:00 PM

Virtual

## **Agenda**

1. Call to Order / Introductions
2. Bond Accountability Committee (BAC) Report Presentation
3. Office of School Modernization (OSM) Update
4. 2025 Bond Seismic Improvements Program Bimonthly Update
5. Public Comment - 5 two-minute spots
  - To sign up for public comment email [PublicComment@pps.net](mailto:PublicComment@pps.net) or call 503-916-3741.
6. Adjourn

# **Report to The Portland Public Schools Board of Directors**

Date: April 23, 2025

From: Bond Accountability Committee

Subject: BAC Report #47

## **Committee Charge**

The Portland Public Schools Board of Education (Board) has appointed a citizen Bond Accountability Committee (“Committee”) whose charge is to monitor the planning and progress of the bond programs relative to voter-approved work scope, schedule, and budget objectives.

The duties of the Committee are (i) to receive reports on the status and planned implementation of the bond program; (ii) to determine whether such status and implementation are consistent with the program approved by the voters; and (iii) to report their findings to the Board.

The current members of the BAC are:

Greg DiLoreto  
Norman Dowty  
Jessica Dunham  
Chris Dunning  
Travis George  
Ryan Kinsella  
Annie Kwon  
Jonathan Truit  
Cara Turano, Chair

## **Background;**

In November 2012, voters approved a \$482M capital improvement bond measure for Portland Public Schools. In May 2017, voters approved a \$790M capital improvement bond measure. In November 2020, voters approved a \$1.206B capital improvement bond measure.

All regular BAC meetings are publicly noticed and open to the public. Staff presentation materials and meeting minutes, along with BAC reports are regularly posted on the district website. Meetings are also video recorded, which allows BAC members unable to attend scheduled meetings to watch the proceedings and review the materials at their convenience.

The BAC meeting on April 23, 2025 was held in-person at Lincoln HS. Five members participated in the meeting, Norm Dowty, Jessica Dunham, Chris Dunning, Ryan Kinsella and Annie Kwon. The meeting covered four areas: Bond Program administration update, 2020

Curriculum project update, 2020 Capacity project update, and 2020 Infrastructure project update. A verbal Modernization Cost Reduction update was provided also. There was no public comment. Note that a written public comment was submitted on April 29<sup>th</sup> and emailed to BAC members on April 30<sup>th</sup>.

## Report

*1. Whether the school district bond revenues are expended only for the purposes for which the bonds were approved, and that bond revenues are not used for any purpose prohibited by law;*

- The BAC reviewed the Bond Program Administration report and additional reports specific to bond revenues and expenditures.
- **Based on the information provided, it appears that the school district is spending revenues only for the purposes for which the bonds are approved.**

*2. Whether the bond budget is sufficient to complete the scope of work as outlined in the voter-approved bonds;*

- At the April meeting the BAC reviewed the Bond Program Administration report as well as the 2020 Curriculum report, the 2020 Capacity Project report and the 2020 Infrastructure report. Additionally, a Modernization Cost Reduction verbal only update was given by Stormy Shanks.
- **Based on the information provided, it appears that the 2012 bond program will have sufficient funding to complete the scope of work. Current projected costs for the 2012 bond program are 99.9% spent, estimated to be \$483,000 under budget. It is noted in the report that the remaining 2012 Bond Funds will be used for completion projects at Grant that respond to lessons learned.** No active projects remain and the goal is to have that bond closed out by June 30th, 2025.
- **Based on the information provided, it appears that the 2017 bond program will have sufficient funding to complete the scope of work. The program is 91% spent as of the April 2025 meeting.** The current forecast is indicating approximately \$67.8 million under budget for the 2017 bond program, which is up from the \$43M in the January 2025 report. Of that amount the Lincoln High School modernization continues to forecast under budget at approximately \$17M currently vs \$18.6M in the January report. Approximately \$24 million remains in contingency as of April 2025 which will ultimately be returned to 2017 Program Contingency when closed out.
- Specific to the 2017 Health & Safety projects, any funds not needed to complete certain H&S scope get reallocated to other H&S categories so the full \$150M dedicated to H&S is utilized as such. **An additional \$28.5 million of unallocated funds is available to Health & Safety projects and \$104,000 unallocated for athletics.** The BAC was apprised at the January 2025 meeting that \$10 million in 2017 bond funds were committed to facilities projects that will improve thermal comfort as agreed to in contract negotiations with the Portland Teachers Association.

- **Based on the information provided, the 2020 bond program is projecting sufficient funding to complete nearly all the scope of work. At this time 48% has been spent.** Contingency and unallocated project funds for the 2020 bond program are approximately \$83 million. It was stated that the 2020 Contingency would be allocated later since Jefferson has not started yet. In response to a BAC question, Stormy confirmed that the Benson contractor change orders would be within budgeted contingency funds. Market dynamics are ever changing with items like local GC and subcontractor capacities and macro factors like international tariffs impacting pricing and schedules.

As of the April 2025 meeting, no funding has been spent on the CBSE (Center for Black Student Excellence) and bond funds may only be spent on capitalizable assets once assets have been defined.

- A verbal Modernization Cost Reduction update for Jefferson, Wells and Cleveland was provided by Stormy Shanks.

Based on the February 11<sup>th</sup> Board guidance the projects are being redesigned to Ed Spec SF minimum of 295,000 SF each. Health Centers and Teen Parent Centers will be provided only based on demonstrated need. All electric and Business Equity requirements will be maintained for the projects.

Jefferson CMGC will be re-proposed with the RFP issued before the bond issue election and selection after the election.

Total savings are expected to be in the range of \$33M-\$67M across the three projects. Further savings are being investigated in areas such as contracting methodology, insurance and auditing of the CMGC contracts.

*3. Whether the projects planned, in progress, and completed will meet the **scope of work** specified in the voter-approved bonds; and*

- The BAC reviewed the 2020 Curriculum, Capacity, and Infrastructure project updates.
- **Based on the information provided by staff, it appears that the school district is proceeding with work that meets the intent of the scope of work specified in the voter-approved bonds.**
- Modernization projects: Jefferson, Wells, and Cleveland are paused with cost reduction strategies currently underway at the direction of PPS Leadership.
- 2020 Curriculum, Capacity, and Infrastructure (ADA, SPED, Seismic) projects continue as planned with scope, schedule and budgets within program parameters.

*4. Whether the projects are being delivered on **schedule** relative to the voter-approved bonds;*

- The BAC reviewed the 2020 Curriculum, Capacity, and Infrastructure project updates.
- **Based on the information provided by staff, it appears the projects are within schedule parameters except for the Marysville School Seismic project which has experienced ongoing delays related to City of Portland permitting which required additional design work and several resubmittals.**

- Design for Jefferson, Cleveland, and Wells HS modernizations are currently on hold at the direction of the PPS Board to study cost saving strategies. Based on the direction of leadership, the delay in schedule could be significant.

*5. The Committee will receive and review copies of annual performance audit reports and financial audit reports to ensure Bond revenues are expended in compliance with state law and the ballot measure language.*

- **All bond revenues appear to be in compliance with state law and the ballot measure language.**

*Additionally, the Committee may provide feedback and/or advice to the Board on one or more of the following topics:*

- *Alignment with the goals and principles of the Long-Range Facilities Plan;*
  - *Alignment with the goals of the Business Equity Policy;*
  - *District standards and innovative practices for achieving lower maintenance and construction costs while improving operating efficiency, sustainability, and increasing building longevity;*
  - *Historic preservation and school renovation opportunities compatible with the architecture of surrounding Portland neighborhoods;*
  - *Potential capital partnerships for joint and shared use of PPS facilities;*
  - *Implementation of appropriate ways to address seismic issues;*
  - *Topics and scope for the annual performance audit work plan;*
  - *Compliance with ADA; and*
  - *Communicating key information related to the bonds to the School Board, public groups, organizations and stakeholders.*
- Total cumulative Business Equity is down from the previous report 16.63% to 16.44% while the current 12 months is down from 16.14% to 15.75% which continues to trend below the 18% goal. It must be noted however; business equity utilization data represents a point in time and may not fully represent actual payments received by Certified Business.
  - Cumulative Workforce Equity performance remained the same from the previous report as did minority workforce participation at 32% (the goal is 25%) and female workforce participation remained at 6% (the goal is 14%). Apprenticeship stayed at 23% (above the 20% requirement).

## *General Comments*

In the interest of improving the effectiveness of the BAC and our ability to meet the intent of our charter we have offered recommendations to OSM staff that include:

- **The BAC would like to see a comparison for the ERP implementation to other similarly sized school districts to understand how/if the \$62 million budget aligns in terms of costs.**
- In previous reports the BAC had requested additional members. We are happy to have added the five new members to the BAC in January 2025.
- The BAC requests if BAC relevant information is released to the public that the BAC receives notification that the documents are available.
- The BAC appreciates the cost saving strategies being explored for the 2020 Modernization projects including Jefferson, Cleveland, and Wells and wants to reiterate that this hold on the projects will have an impact on the schedule of the projects as well as potential escalating costs. Please keep us informed as new information becomes available.
- The Center for Black Student Excellence is at high risk of not being delivered on time or as intended. The BAC hopes that based on recent news media the work plans, schedules, and conceptual cost options for three potential locations will be determined by the end of February. The BAC would appreciate hearing CBSE plan updates from OSM in between meetings especially in regards to press regarding bond related initiatives.

In conclusion, we commend PPS with what they have accomplished as the number of projects is numerous and are complex. Projects are generally coming in on time and within budget and scope with the exceptions previously noted. We continue to appreciate the quality and professionalism of OSM staff, design teams and contractors as they take on multiple issues and ongoing efforts to explore new approaches. We thank the Board for this opportunity to serve and play a small part in your bond programs.

### **Additional Resources:**

PPS Bond Program website at <https://www.pps.net/Page/117>

PPS BAC page at <https://www.pps.net/Page/464>



**PORTLAND PUBLIC SCHOOLS**  
**OFFICE OF SCHOOL MODERNIZATION**

501 North Dixon Street / Portland, OR 97227

Telephone: (503) 916-2222

Mailing Address: P. O. Box 3107 / 97208-3107

**Date:** June 3, 2025  
**To:** PPS Board of Education  
**From:** Stormy Shanks, Senior Director, Office of School Modernization  
**Subject:** OSM Quarterly Report – June 2025

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**BACKGROUND**

In November 2012, May 2017, and November 2020, voters approved general obligation bonds to complete capital improvement projects for Portland Public Schools. The District’s Office of School Modernization reports to a citizen Bond Accountability Committee (BAC) on a quarterly basis.

Bond reporting provided at each BAC meeting includes: program administration financial, equity and performance updates; and performance audit recommendation updates. Active project status updates, including financials, equity, schedule and progress notes, are provided at each meeting on a rotating basis. Special presentations or topics for discussion may be scheduled for each meeting based on BAC input.

**BAC MEETINGS AND MATERIALS FOR THIS REPORT**

The provided documentation for this OSM Quarterly Report includes materials provided to the BAC at the April 23, 2025, meeting.

Project status updates for the 2017 Health and Safety projects, 2020 Curriculum Program, and 2020 Roofing, Security, Seismic, and ADA/SPED programs were provided at the April meeting. This meeting also included a summary of the progress of the high school modernization projects’ cost reduction efforts.

**OSM QUARTERLY UPDATE**

The Bond program continues to make progress planning, designing and completing capital improvements. The attached documentation provides an overview of recent accomplishments and current status. The current combined (2012/2017/2020) program budget is \$2.8 billion. Roughly \$2.1 billion of that has been spent to date.

The 2012 Bond program continues to reconcile funding and expenditures between PeopleSoft (PPS financial system of record) and eBuilder (OSM workflow and financial documentation system) on completed projects. There is about \$480,000 of funding available for 2012 Bond scope-related expenditures. There are currently no active 2012 Bond-funded projects. OSM is in the process of allocating the remaining funds to compensable projects at Grant and Franklin to complete items that have been identified in the years since those modernized schools were opened.

The 2017 Bond program has spent roughly 91% of its current \$942 million total budget. Budget includes grants, interest earnings, premiums, and other non-Bond funds as part of the overall total. Bond funding accounts for \$893 million of that total budget. At the beginning of the 2017 Bond Program, the Board committed \$150 million to Health and Safety projects. The projects to address lead paint will be complete in August, 2025. Remaining work will address lead paint in boiler rooms and other back of house areas that require frequent access for maintenance personnel. Water quality work is complete, and contracts are nearly all closed out. Work on 2017 Health and Safety asbestos abatement, radon, and roofing projects is occurring this Summer. Currently, there is about \$38 million out of the \$150 million remaining to be allocated to Health and Safety projects. OSM and FAM have identified the next priorities to be: four roof replacements totaling about \$25.6 million, flooring asbestos abatement and replacement totaling about \$2.6 million, and fire alarm panel replacements at ten sites totaling about \$555,000. OSM and FAM are working to prioritize projects to allocate the remaining 2017 H&S funding.

Benson Polytechnic High School opened on time as a fully modernized school for the 2024-25 school year. Substantial Completion was reached in April, 2025. Final Completion is expected this summer. Andersen has notified PPS of claims related to the project. The PPS team is currently following the processes defined in the contract for processing and responding to claims and for notifying Andersen of our own claims. The Lincoln Modernization project is working to close out contracts and forecasts \$16.9M to return to the 2017 Program Contingency.

The 2020 Bond program continues moving forward with modernization, roofing, mechanical, seismic, capacity, ADA, SPED, security, curriculum, and technology projects. The 2020 Bond program has spent 48% of its current \$1.34 billion budget. Budget includes grants, interest earnings, premiums, and other non-Bond funds as part of the overall total. 2020 Bond funds represent \$1.31 billion of that budget. Projects for full mechanical system replacements at Bridger and Kelly are complete and in close-out. The full mechanical upgrade at Lent will be complete by the end of 2025. PPS received a SRGP grant for seismic upgrades at Marysville Elementary School, where the second and third phases of construction will be completed in Summer 2025 and Summer 2026 respectively. The defined scope of 2020 Accessibility and SPED improvements will be complete by the end of Summer 2025. Security system upgrade installation is underway, and design work is continuing on the remaining groups of schools. The Harrison Park Middle School Conversion project has reached Substantial Completion and will be closed out by Fall, 2025. The Cleveland and Ida B Wells modernization projects' design efforts were paused during their Schematic Design Phases to study cost reduction strategies. They will present revised comprehensive plans to the Board for approval of revised scope, schedule, and budget later this Summer. The Jefferson High School Modernization project team completed their schematic design phase in late October and moved into the Design Development phase. The Jefferson design was also paused to study cost reduction strategies.

In May, 2025, voters passed the \$1.8 billion 2025 Bond measure. OSM will begin providing quarterly updates to the BAC on the progress of the 2025 Bond beginning at the July 23, 2025, meeting.

#### ATTACHMENTS

- BAC Meeting Presentation\_Q2 2025\_Rev1\_2025.04.22.pdf
- BAC Meeting Curriculum Presentation\_Q2 2025\_Revised 2025.04.23.pdf
- BAC Status Report\_Bond Administration\_Q2 2025.pdf
- BAC Status Report\_2017 Asbestos\_Q2 2025.pdf
- BAC Status Report\_2017 Paint\_Q2 2025.pdf
- BAC Status Report\_2017 Roof\_Q2 2025.pdf
- BAC Status Report\_2017 Water Quality\_Q2 2025.pdf
- BAC Status Report\_2020 ADA\_Q2 2025.pdf
- BAC Status Report\_2020 Capacity\_Q2 2025.pdf
- BAC Status Report\_2020 Curriculum\_Q2 2025.pdf
- BAC Status Report\_2020 Mechanical\_Q2 2025.pdf
- BAC Status Report\_2020 Roof\_Q2 2025.pdf

- BAC Status Report\_2020 Security\_Q2 2025.pdf
- BAC Status Report\_2020 Seismic\_Q2 2025.pdf
- BAC Status Report\_2020 SPED\_Q2 2025.pdf
- BAC REPORT 4-23-25\_Final.pdf

# Bond Accountability Committee

Instructional Material/Curriculum Adoptions



**TOGETHER,  
WE RISE**

April 23, 2025

# Adopted Materials

Adoption SY 21/22 Implementation SY 22/23		Adoption SY 22/23 Implementation SY 23/24		Adoption SY 23/24 Implementation SY 24/25		
	6-8 Mathematics <b>MidSchoolMath</b>		K-12 English as a Second Language (ESL) <b>Benchmark</b>		K-5 Science <b>Amplify</b>	
	9-12 Mathematics <b>McGraw Hill: Illustrative Mathematics</b>		Social Emotional Learning (Phase II) <b>Wayfinder &amp; We do it for the Culture</b>		Social Emotional Learning (Phase II) <b>Wayfinder &amp; We do it for the Culture</b>	
	K-5 English Language Arts (ELA) <b>Great Minds: Wit &amp; Wisdom</b>		K-4 Mental Health <b>Cairn Guidance</b>		K-5 Mental Health <b>Cairn Guidance</b> <b>Mindwise, SOS</b>	
	6-12 ELA <b>HMH: Into Literature</b>		K-8 Physical Education <b>Open PE</b>		K-12 Nutrition <b>Cairn Guidance</b>	
	World Language/Continuing DLI <b>Wayside, VHL, Klett, and TrueWay</b>					
	Social Emotional Learning (Phase I) <b>CCC: Caring School Communities</b>					
	K-5 Violence Prevention <b>Second Step</b>					
	9-12 Physical Education <b>Open PE</b>					

# November 2024 to April 2025



Oregon  
Kate Brown, Governor



OREGON  
DEPARTMENT OF  
EDUCATION

*Oregon achieves . . . together!*

Office of Teaching, Learning and Assessment

- 9-12 Science
- K-12 Health

Current Instructional Materials Adoption Schedule

Content Area	Adoption Year	For use in classrooms by Fall:	Materials Must Be Adopted By Fall (Postponement Period Ends):
World Languages	2020	2021	2023
English Language Arts & English Language Proficiency	2021	2022	2024
Math	2022	2023	2025
Science	2023	2024	2026
Health	2024	2025	2027
Social Sciences	2025	2026	2028
World Languages, PE, Arts	2026	2027	2029
English Language Arts	2027	2028	2030

# Adoption Status

## 9-12 Science

- 11 high schools Biology, Chemistry, Physics; Vendors: HMH, OpenSciEd, SAVVAS
- Field testing concluded April 18th with selection occurring this week

## K-12 Health

- K-5 Substance Abuse Prevention (SUAP): RFP is out and applications due 4/25 for curriculum development
- 6-8 SUAP: field testing is currently taking place and will wrap in May
- 9-12 SUAP: field testing postponed until Fall of '25
- K-5 Comprehensive Sexual Education (CSE): curating materials with teacher team (started)
- 6-8 CSE: field testing two open source curricula. Training began 4/21
- 9-12 CSE: contracts being developed to update existing lessons to align with 2023 standards

# SY 2024-25 Adoptions

Adoption SY 24/25 Implementation Yr 25/26	Status	Board Date for Approval
9-12 Science	Field Testing Completed	May
K-12 Health	Field Testing	Full Adoption by April 2026 (potential to bring Part 1 forward in May 2025)

# Tentative Adoption Schedule

Adoption SY 24/25 Implementation SY 25/26	Adoption SY 25/26 Implementation SY 26/27	Adoption SY 26/27 Implementation SY 27/28	Adoption SY 27/28 Implementation SY 28/29	Adoption SY 28/29 Implementation SY 29/30
9-12 Science	6-12 Social Studies	K-5 Social Studies	K-12 ELD	6-12 World Language
Social Emotional Learning Phase (III)				
K-12 Health			K-5 ELA	K-12 VAPA
SB 3 Implementation				K-12 PE
				Advanced Coursework AP/IB

**STATUS AT A GLANCE**

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Scope	X		
Budget	X		
Schedule	X		
<b>Overall</b>	X		

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current	Bond Funds	Other Funds*	Actuals to	Additional	Estimate At	Over/Under
Curriculum Program Admin - 5560	1,974,700	<b>6,788,987</b>	1,597,128	5,191,859	2,898,280	3,742	6,788,987	-
Unallocated Curriculum Funds	13,950,000	-	-	-	-	-	-	-
Climate Change - 5568	950,000	-	-	-	-	-	-	-
Digital Toolkit - 5683	-	<b>14,172,543</b>	12,214,146	1,958,397	9,878,010	568,947	14,172,543	-
Health - 5566	1,281,170	<b>3,243,972</b>	1,011,450	2,232,522	1,234,331	8,100	3,243,972	-
Humanities - 5561	12,825,000	<b>29,673,720</b>	21,712,757	7,960,963	23,180,153	1,800,839	29,673,720	-
Math - 5564	6,460,000	<b>17,002,925</b>	10,740,247	6,262,678	14,273,564	1,131,670	17,002,925	-
Physical Education - 5567	2,518,830	<b>2,059,998</b>	779,300	1,280,698	1,446,462	95,510	2,059,998	-
Science - 5563	6,729,800	<b>10,521,036</b>	9,468,627	1,052,409	6,339,856	380,367	10,521,036	-
SEL - 5562	1,054,500	<b>5,742,994</b>	4,475,650	1,267,344	3,569,926	623,791	5,742,994	-
Visual & Perf Arts - 5565	5,700,000	<b>1,974,082</b>	1,319,885	654,197	1,520,344	-	1,974,082	-
<b>Totals</b>	<b>53,444,000</b>	<b>91,180,257</b>	<b>63,319,190</b>	<b>27,861,067</b>	<b>64,340,926</b>	<b>4,612,966</b>	<b>91,180,257</b>	-

\* Non-Bond budget, funding, expenditures and encumbrances are tracked outside of eBuilder and reported by the Office of Teaching and Learning.

\* Non-Bond budget, funding, expenditures and encumbrances are tracked outside of E-builder and are reported by the Office of Teaching and Learning and include ESSER and Title IV funds

**SCHEDULE**

	2023				2024				2025				2026			
	Q1	Q2	Q3	Q4												
Climate Change - 5568										★						
Digital Toolkit - 5683										★						
Health - 5566	■	■	■	■	■	■	■	■	■	★	■	■	■	■	■	■
Humanities - 5561										★						
<i>K-5 Foundation Skills</i>	■	■	■	■						★						
<i>K-5 Humanities</i>	■	■	■	■	■	■				★						
<i>6-8 Humanities</i>	■	■	■	■	■	■				★						
<i>9-12 Humanities</i>	■	■	■	■	■	■				★						
<i>World Languages</i>	■	■	■	■	■	■				★						
Math - 5564										★						
<i>K-5 Math</i>										★						
<i>6-12 Math</i>	■	■								★						
Phys Education - 5567	■	■								★						
Science - 5563										★						
<i>K-5 Science</i>	■	■	■	■	■	■	■	■		★						
<i>6-12 Science</i>	■	■					■	■	■	★	■	■	■	■	■	■
SEL - 5562	■	■	■	■	■	■	■	■		★						
Visual & Perf Arts - 5565										★						
<i>Visual Arts</i>	■	■	■	■	■	■				★						
<i>Theatre</i>	■	■	■	■	■	■				★						
<i>Dance</i>	■	■	■	■	■	■				★						
<i>Music</i>	■	■	■	■	■	■				★						

Baseline

■ Definition

■ Selection

■ Implementation & Evaluation

# Questions



PORTLAND  

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Public Schools



# **School Improvement Bond Update**

## **Bond Accountability Committee**

### **Meeting**

**April 23, 2025**



## Agenda

- **Welcome & Introduction** 5:30 – 5:40 pm
- **Public Comment** 5:40 – 5:45 pm
- **Adoption of the Minutes** 5:45 – 5:50 pm
- **Program Administration Updates** 5:50 – 6:10 pm
- **Modernization Cost Reduction Updates** 6:10 – 6:30 pm
- **2020 Curriculum Project Updates** 6:30 – 6:40 pm
- **2020 Capacity Project Updates** 6:40 – 6:50 pm
- **2020 Infrastructure Project Updates** 6:50 – 7:30 pm
- **Adjourn** 7:30 pm



# Public Comment

*(public comments received via email prior  
to the meeting will be read aloud)*



## Business Equity Utilization Data Constraints

Business equity utilization data from the B2GNow software system represents a point in time and may not fully represent actual payments received by Certified Businesses. The accuracy of the utilization data is contingent on several factors:

- PPS's payment data from PeopleSoft is uploaded into B2GNow monthly and reflects all payments from PPS to prime contractors during the prior month.
- Accurate data on payments to subcontractors is contingent on prime contractors or upper tier subs entering their subcontractors in B2GNow and subsequently self-reporting their monthly payments to each subcontractor in a timely and accurate manner.
- If prime contractors (or first tier subs) enter payments to first tier or subsequent tier subs in a timely manner, the total equity utilization calculation can be expected to accurately reflect contract expenditures as of approximately one to two months prior to the report date.
- If prime contractors (or first tier subs) do not enter payments to first tier or subsequent tier subs in a timely manner, accurate equity utilization data will be delayed, at times significantly. Even closed contracts may be updated later if PPS learns of new subcontractor payments that were made months or even years prior.



# Definitions

## STATUS DEFINITIONS

	As Planned	Caution	Impacts
Budget	Pre-50% const: > 10% Project Contingency	Pre-50% const: 0% - 10% Project Contingency	Pre-50% const: < 0% Project Contingency
	Post-50% const: > 5% Project Contingency	Post-50% const: 0% - 5% Project Contingency	Post-50% const: < 0% Project Contingency
Equity	certified business participation > 18% <b>and</b> workforce equity > 20%	certified business participation 10% - 18% <b>or</b> workforce equity 10% - 20%	certified business participation < 10% or workforce equity < 10%
Schedule	0 or less weeks delay to SC	0+ up to 4 weeks delay to SC	greater than 4 weeks delay to SC
Overall	budget, equity and schedule are all green	at least one category is yellow	at least one category is red

## EQUITY CATEGORIES

MBE = Minority-owned Business Enterprise

WBE = Woman-owned Business Enterprise

SDVBE = Service Disabled Veteran-owned Business Enterprise

ESB = Emerging Small Business

N-C = Non-Certified, counted for credit from a Certified Business that "graduated" out or did not reapply for certification



# Program Administration Updates



## Office of School Modernization - Program

April 2025

### STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		X	
Equity		X	
Overall		X	

### EQUITY

#### BUSINESS EQUITY

#### WORKFORCE EQUITY

		MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
		Cumulative	Current	4.96%	8.20%	0.04%	2.14%	1.10%	<b>16.44%</b>	18%	<b>32%</b>	25%	<b>6%</b>	14%
	Prior Report	5.06%	8.23%	0.04%	2.18%	1.12%	16.63%		<b>32%</b>		6%		<b>23%</b>	
12 Month	Current	7.00%	6.56%	0.00%	0.63%	1.56%	<b>15.75%</b>	18%						
	Prior Report	6.98%	6.95%	0.00%	0.63%	1.58%	16.14%							

Percent of payments made to Certified owned businesses, cumulative and 12-month rolling; Percent of labor hours of apprenticeable trades, cumulative

### BUDGET

2012 PROGRAM	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Franklin HS Mod	81,585,655	<b>112,932,069</b>	110,950,414	1,981,656	112,932,069	-	<b>112,932,069</b>	-
Grant HS Mod	88,336,829	<b>158,520,962</b>	155,300,188	3,220,774	158,520,962	-	<b>158,520,962</b>	-
Roosevelt HS Mod	68,418,695	<b>101,631,162</b>	97,128,043	4,503,119	101,631,162	-	<b>101,631,162</b>	-
Faubion Replace	27,035,537	<b>50,028,171</b>	30,653,663	19,374,508	50,028,171	-	<b>50,028,171</b>	-
Grant Upper Field	-	<b>3,170,988</b>	3,170,988	-	3,170,988	-	<b>3,170,988</b>	-
RHS Phase IV	-	<b>6,157,969</b>	6,153,741	4,228	6,157,969	-	<b>6,157,969</b>	-
Other Projects	123,441,923	<b>118,276,503</b>	112,710,428	5,566,075	118,273,603	-	<b>118,273,603</b>	(2,900)
<i>2012 Project Subtotals</i>								<i>(2,900)</i>
Administration	68,117,563	<b>31,484,306</b>	31,280,823	203,482	31,484,306	-	<b>31,484,306</b>	-
Contingency	25,063,798	<b>480,200</b>	480,200	-	-	-	-	(480,200)
<i>2012 Program Subtotals</i>								<i>(480,200)</i>
<b>Totals</b>	<b>482,000,000</b>	<b>582,682,329</b>	<b>547,828,488</b>	<b>34,853,842</b>	<b>582,199,229</b>	-	-	<b>(483,100)</b>

#### 2012 Budget Notes

99.9% Spent

- Remaining 2012 Bond Funds will be used for completion projects at Grant that respond to lessons learned.



## Office of School Modernization - Program

April 2025

2017 PROGRAM	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Benson HS Mod	202,000,000	<b>160,684,009</b>	146,614,560	14,069,449	154,743,397	7,961,199	<b>163,664,059</b>	2,980,050
Benson Swings	-	<b>12,205,396</b>	12,199,595	5,801	12,205,396	-	<b>12,205,396</b>	-
Lincoln HS Repl	187,000,000	<b>240,956,006</b>	240,836,448	119,558	224,110,448	6,087,796	<b>224,044,602</b>	(16,911,404)
Keillogg MS Replace	45,000,000	<b>57,941,414</b>	57,697,500	243,914	57,892,035	582	<b>57,892,617</b>	(48,797)
McDaniel Mod	146,000,000	<b>200,717,847</b>	197,000,000	3,717,847	200,404,711	68,498	<b>200,619,484</b>	(98,363)
Health & Safety	-	<b>150,537,928</b>	120,829,564	29,708,364	145,799,213	354,616	<b>150,028,234</b>	(509,694)
Athletics	-	<b>5,013,412</b>	4,895,489	117,923	2,285,732	144,823	<b>5,013,412</b>	-
							<i>2017 Project Subtotals</i>	<i>(14,588,208)</i>
Administration	40,000,000	<b>61,912,941</b>	60,150,537	1,762,403	58,372,504	1,188,761	<b>61,000,000</b>	(912,941)
Contingency	20,000,000	<b>23,820,090</b>	23,820,090	-	-	-	-	(23,820,090)
Unallocated H&S	150,000,000	<b>28,505,106</b>	28,505,106	-	-	-	-	(28,505,106)
Unalloc Athletics	-	<b>104,511</b>	104,511	-	-	-	-	(104,511)
							<i>2017 Program Subtotals</i>	<i>(53,238,137)</i>
<b>Totals</b>	<b>790,000,000</b>	<b>942,398,659</b>	<b>892,653,400</b>	<b>49,745,260</b>	<b>855,813,436</b>	<b>15,806,274</b>	<b>874,467,804</b>	<b>(67,826,344)</b>

### 2017 Budget Notes

91% Spent

- Benson HS Modernization funding is split between 2017 and 2020. The 2017 Benson HS Modernization information shown above reflects 2017 funding + Other funding, budget, and actuals. 2020 Bond funding is not reported in this table.
- The Lincoln Modernization project is forecasting roughly \$16.9M under budget. These funds will ultimately be returned to 2017 Program contingency when contracts are closed out.
- OSM and Facilities and Asset Management are partnering to prioritize projects to allocate the remaining Health and Safety program funding. Roof replacements, generator/inverter replacements for life safety systems, fire alarm panel replacements, and ongoing asbestos abatement projects have been prioritized and are in the startup and funding process currently. These projects will complete the 2017 Health & Safety bond program.
- Program Contingency is a program-level risk management tool. If the program scope is completed without spending the contingency on risks that come to pass, it will be allocated to additional project scope that is bond compensable. The Benson project team is managing a claim with the CM/GC contractor, and program contingency will be held until that process is finalized. Contingency funds may be allocated to additional project scope after the magnitude of risk on the Benson project are understood.



## Office of School Modernization - Program

April 2025

2020 PROGRAM	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Benson 2020 funds	-	164,903,890	164,903,890	-	161,090,795	1,638,783	164,903,890	-
Jefferson HS Mod	311,000,000	366,007,500	366,000,000	7,500	19,944,836	20,146,718	490,752,796	124,745,296
CBSE	60,000,000	60,000,000	60,000,000	-	-	-	60,000,000	-
Cleveland HS Design	20,000,000	20,000,000	20,000,000	-	5,828,109	8,416,228	20,000,000	-
Wells HS Design	20,000,000	20,000,000	20,000,000	-	7,341,248	5,930,989	20,000,000	-
Roosevelt PhV Design	2,000,000	2,000,000	2,000,000	-	97,625	1,035	2,000,000	-
MPG Building	64,000,000	80,515,523	80,447,075	68,448	77,326,692	871,783	80,515,523	-
Curriculum	53,444,000	63,319,191	63,319,191	-	49,357,926	3,539,242	63,319,191	-
Technology	128,200,000	152,551,710	136,100,000	16,451,710	92,170,122	13,117,756	153,224,569	672,859
Infra Projects	-	273,105,903	265,548,037	7,557,866	209,222,949	34,752,615	265,492,307	(7,613,596)
							<i>2020 Project Subtotals</i>	<i>117,804,559</i>
Administration	63,098,640	63,124,758	63,098,640	26,118	22,068,163	3,484,135	63,124,758	-
2017 Bond Balance	152,000,000	-	-	-	-	-	-	-
Contingency - OSM	93,257,360	59,782,587	59,782,587	-	-	-	-	(59,782,587)
Unalloc Proj Funds	241,000,000	12,554,177	12,554,177	-	-	-	-	(12,554,177)
							<i>2020 Project Subtotals</i>	<i>(72,336,764)</i>
<b>Totals</b>	<b>1,208,000,000</b>	<b>1,337,865,239</b>	<b>1,313,753,598</b>	<b>24,111,642</b>	<b>644,448,464</b>	<b>91,899,283</b>	<b>1,383,333,034</b>	<b>45,467,795</b>

### 2020 Budget Notes

48% Spent

- Estimate at Completion for Jefferson HS Modernization has been updated to the cost estimate for the revised conceptual plan that was presented to the Board in April, 2024. Additional funds for Jefferson are available in the 2025 GO Bond referred to voters for May 2025.
- Encumbrances shown for Cleveland HS and for Ida B Wells High School are for design fees through the Design Development phase. The CM/GC contracts have been executed. The project designs are paused for a cost reduction study. Design phase costs will increase to cover redesign based on cost reduction strategies.
- As the District's CBSE team continues to review potential options for CBSE-related construction or asset acquisition, no CBSE funds have been spent. Bond funds may only be spent on capitalizable assets; once such assets have been further defined, funds will be able to be used for planning, design and construction.
- Curriculum reporting in the Bond Programs Report shows Bond funds only. Non-bond funds related to planned bond scope were tracked in eBuilder for a short period of time only.
- The Board of Education delayed the next Bond Measure from November, 2024, to May, 2025. The delay caused a funding gap for Curriculum and Technology for the ERP Replacement project. \$9.9 mil was allocated from 2020 Contingency to Curriculum, and \$7.9 mil was allocated from 2020 Contingency to Technology to cover the gap in funding created by the Bond Measure Delay.



## Office of School Modernization - Program

April 2025

OVERALL BOND PROGRAM	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
<i>Totals</i>	2,480,000,000	2,862,946,228	2,754,235,485	108,710,743	2,082,461,129	107,705,557	2,862,946,228	-

### PROGRAM NOTES

#### Approved Usage of Bond Funds

- OSM continues to work closely with PPS Finance to ensure individual bond expenditures meet bond compensability requirements. A Bond Compensability Committee meets regularly to review compensability questions.
- All bond-funded projects are reported to the Bond Accountability Committee. Criteria for selection of projects to be funded by the 2017 Health & Safety allocation have been previously presented to the Board and are available on OSM's webpages. Criteria for long-term selection of projects to be funded by 2020 Infrastructure allocations were shared with the Facilities & Operations Committee in October 2022.

#### Bond Budget

- Please see budget notes above for more detailed information by bond measure.

#### Bond Scope

- 2012 Bond scope is complete. Remaining funds will be spent to complete projects at Grant to cover lessons learned. The lengthy process of reconciliation is in progress that will lead to closing out the 2012 Bond program.
- 2017 Bond scope is nearing completion. The remaining Health and Safety program funding is currently being allocated to priority projects to be completed in the summer of 2026.

#### Bond Schedule

- Benson and MPG are in construction closeout phase. Both buildings have certificates of occupancy and are in use.
- Design for Jefferson HS, Cleveland HS, and Ida B Wells HS modernizations are currently on hold at the direction of Leadership to study cost savings strategies for all three projects.
- 2020 Infrastructure and Capacity projects continue to move forward as quickly as possible. Harrison Park Middle School is anticipating final completion in June 2025.



# Modernization Cost Reduction Updates



# 2020 Curriculum Project Updates



## 2020 Bond - Curriculum

PPS Team Lead: Marcus Waughfield

April 2025

### STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Scope	X		
Budget	X		
Schedule	X		
<b>Overall</b>	X		

### BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget*	Bond Funds	Other Funds*	Actuals to Date*	Additional Encumbered*	Estimate At Completion	Over/Under
Curriculum Program Admin - 5560	1,974,700	<b>6,788,987</b>	1,597,128	5,191,859	2,898,280	3,742	6,788,987	-
Unallocated Curriculum Funds	13,950,000	-	-	-	-	-	-	-
Climate Change - 5568	950,000	-	-	-	-	-	-	-
Digital Toolkit - 5683	-	<b>14,172,543</b>	12,214,146	1,958,397	9,878,010	568,947	14,172,543	-
Health - 5566	1,281,170	<b>3,243,972</b>	1,011,450	2,232,522	1,234,331	8,100	3,243,972	-
Humanities - 5561	12,825,000	<b>29,673,720</b>	21,712,757	7,960,963	23,180,153	1,800,839	29,673,720	-
Math - 5564	6,460,000	<b>17,002,925</b>	10,740,247	6,262,678	14,273,564	1,131,670	17,002,925	-
Physical Education - 5567	2,518,830	<b>2,059,998</b>	779,300	1,280,698	1,446,462	95,510	2,059,998	-
Science - 5563	6,729,800	<b>10,521,036</b>	9,468,627	1,052,409	6,339,856	380,367	10,521,036	-
SEL - 5562	1,054,500	<b>5,742,994</b>	4,475,650	1,267,344	3,569,926	623,791	5,742,994	-
Visual & Perf Arts - 5565	5,700,000	<b>1,974,082</b>	1,319,885	654,197	1,520,344	-	1,974,082	-
<b>Totals</b>	<b>53,444,000</b>	<b>91,180,258</b>	<b>63,319,191</b>	<b>27,861,067</b>	<b>64,340,926</b>	<b>4,612,966</b>	<b>91,180,258</b>	

\* Non-Bond budget, funding, expenditures and encumbrances are tracked outside of eBuilder and reported by the Office of Teaching and Learning.



**2020 Bond - Curriculum**

PPS Team Lead: Marcus Waughfield

April 2025

**SCHEDULE**

	2023				2024				2025				2026			
	Q1	Q2	Q3	Q4												
Climate Change - 5568										★						
Digital Toolkit - 5683										★						
Health - 5566										★						
Humanities - 5561																
<i>K-5 Foundation Skills</i>										★						
<i>K-5 Humanities</i>										★						
<i>6-8 Humanities</i>										★						
<i>9-12 Humanities</i>										★						
<i>World Languages</i>										★						
Math - 5564																
<i>K-5 Math</i>										★						
<i>6-12 Math</i>										★						
Phys Education - 5567										★						
Science - 5563																
<i>K-5 Science</i>										★						
<i>6-12 Science</i>										★						
SEL - 5562										★						
Visual & Perf Arts - 5565																
<i>Visual Arts</i>										★						
<i>Theatre</i>										★						
<i>Dance</i>										★						
<i>Music</i>										★						

Baseline

Definition

Selection

Implementation & Evaluation



# 2020 Capacity Project Updates



# 2020 Capacity



## 2020 Capacity

April 2025

PPS Team Leads: Damon Roche, Sunny Rose

Number of Completed Projects: 1

Number of Active Projects: 1

### STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		X	
Equity		X	
Schedule		X	
Overall		X	

### BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Capacity Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	10,000,000	-	-	-	-	-	-	-
Harrison Park - MS Conv - 5706	-	<b>42,680,239</b>	29,692,469	12,987,770	35,738,885	3,149,371	<b>41,898,556</b>	(781,683)
Terwilliger - ACCESS - 5396	-	<b>5,709,746</b>	5,709,746	-	5,555,702	2,721	<b>5,555,702</b>	(154,044)
<b>2020 Capacity Totals</b>	-	<b>48,389,985</b>	<b>35,402,215</b>	<b>12,987,770</b>	<b>41,294,588</b>	<b>3,152,092</b>	<b>47,454,258</b>	<b>(935,726)</b>

### EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.90%	60.22%	0.00%	3.09%	0.23%	<b>64.44%</b>	18%						
Contractors	1.67%	0.97%	0.00%	0.78%	0.03%	<b>3.45%</b>	18%						
Overall	1.59%	6.69%	0.00%	1.00%	0.05%	<b>9.33%</b>	18%						
Workforce								41%	25%	7%	14%	<b>22%</b>	20%

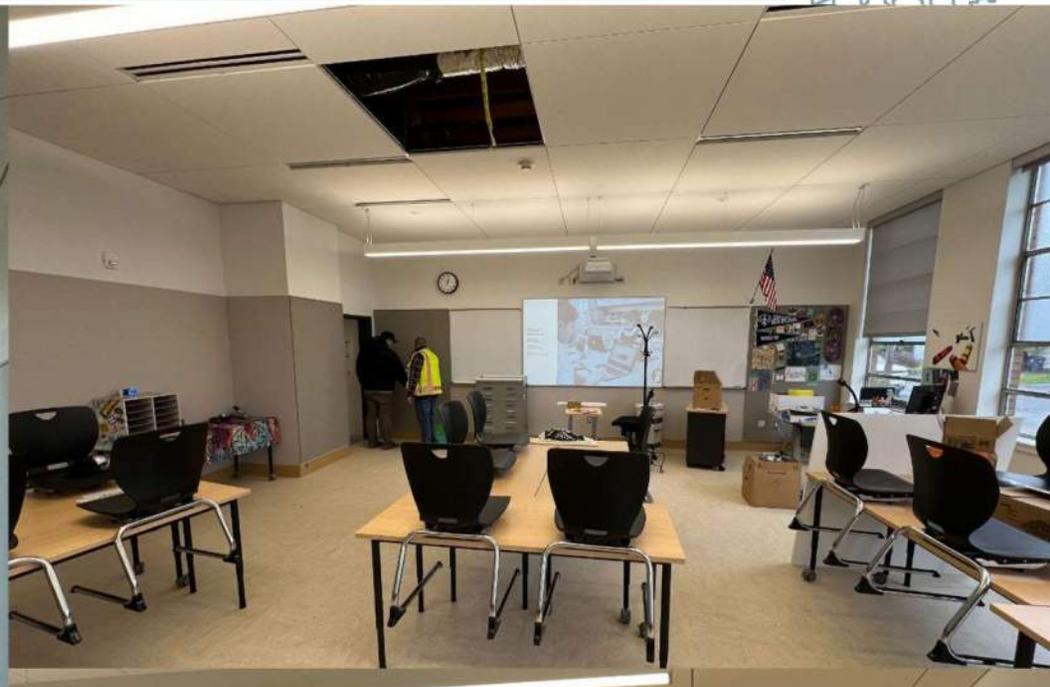
### SCHEDULE

PROJECT	2024								2025							
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Harrison Park - MS Conv - 5706												★				
Terwilliger - ACCESS - 5396												★				

Baseline	Planning	Design	Construction	Partial Occupancy
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Room 122 before



Room 122 After



# 2020 Capacity



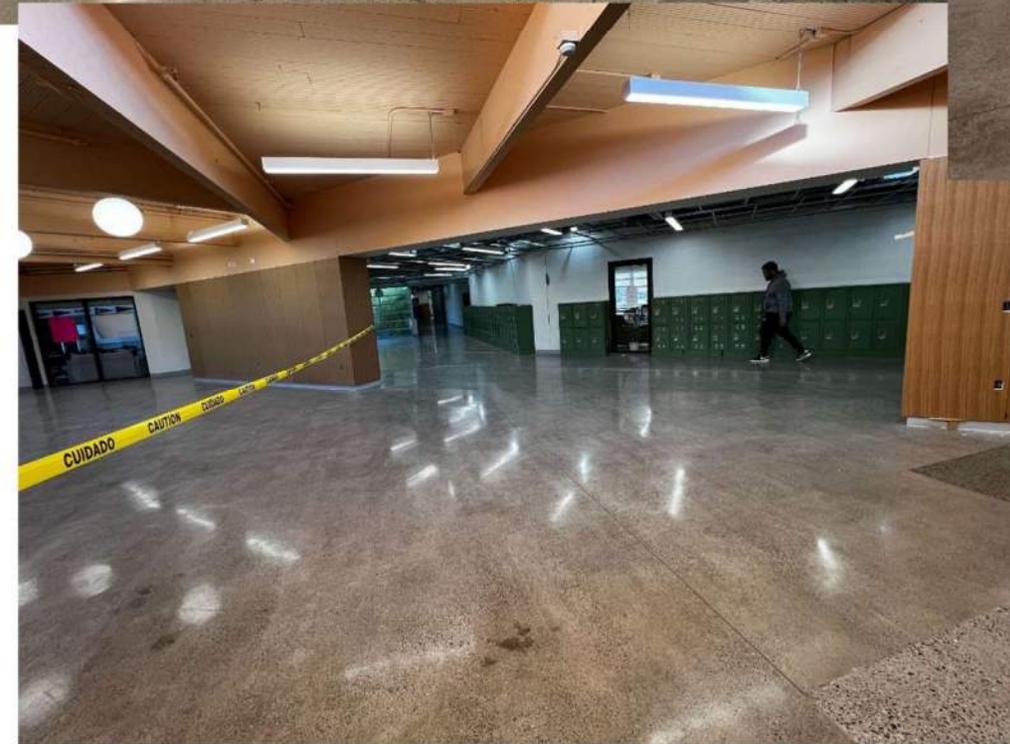
OLD

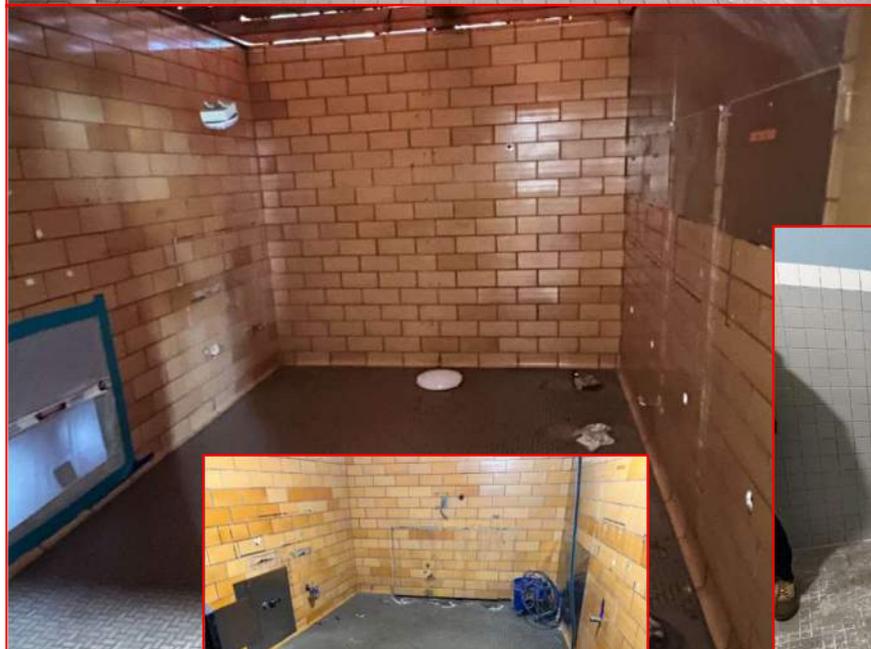




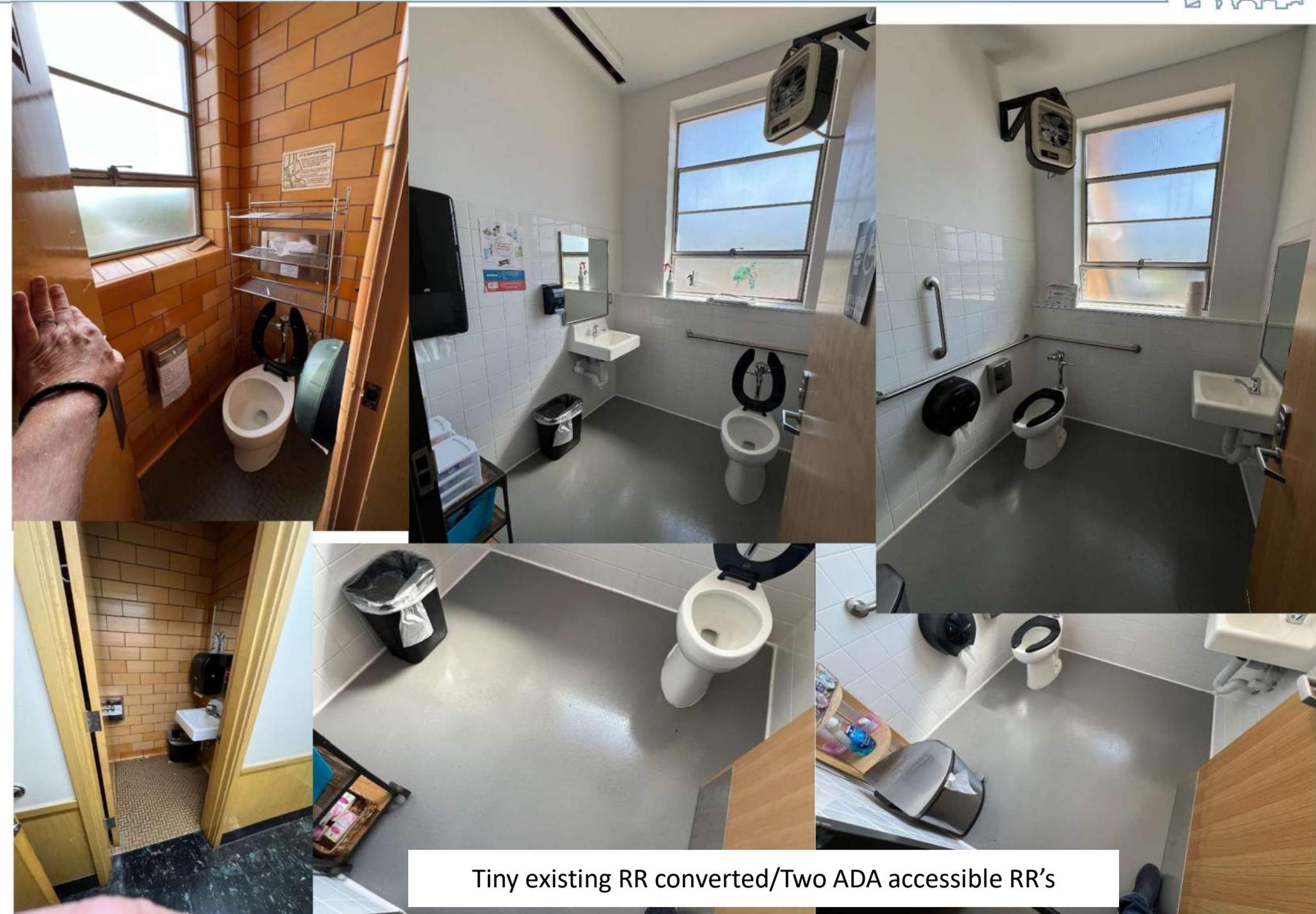


# 2020 Capacity





Before & After - Restrooms



Tiny existing RR converted/Two ADA accessible RR's

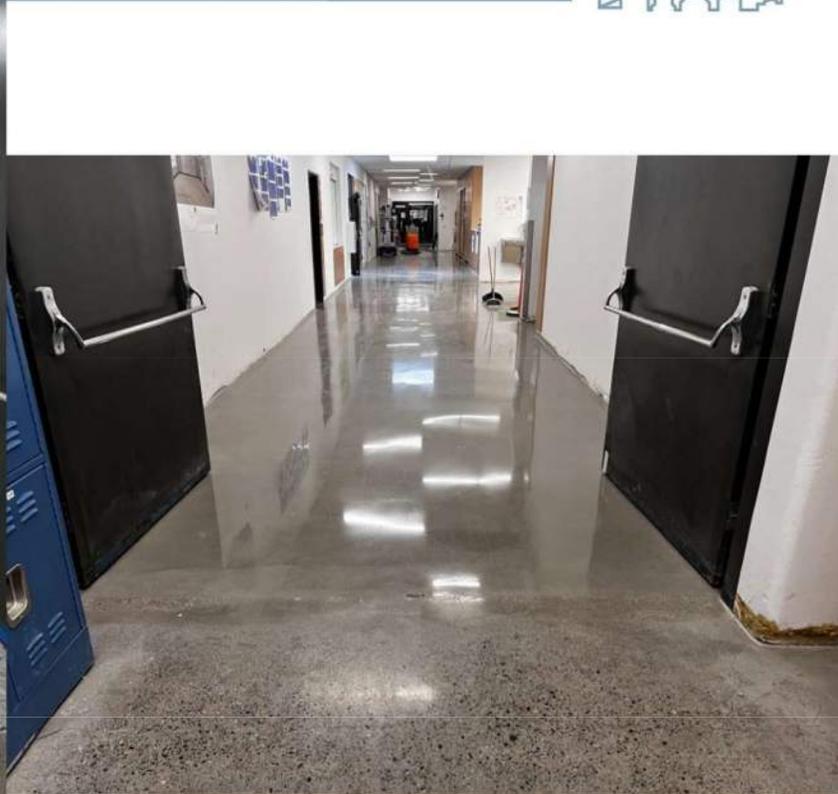


# SCHOOL BUILDING IMPROVEMENT BOND



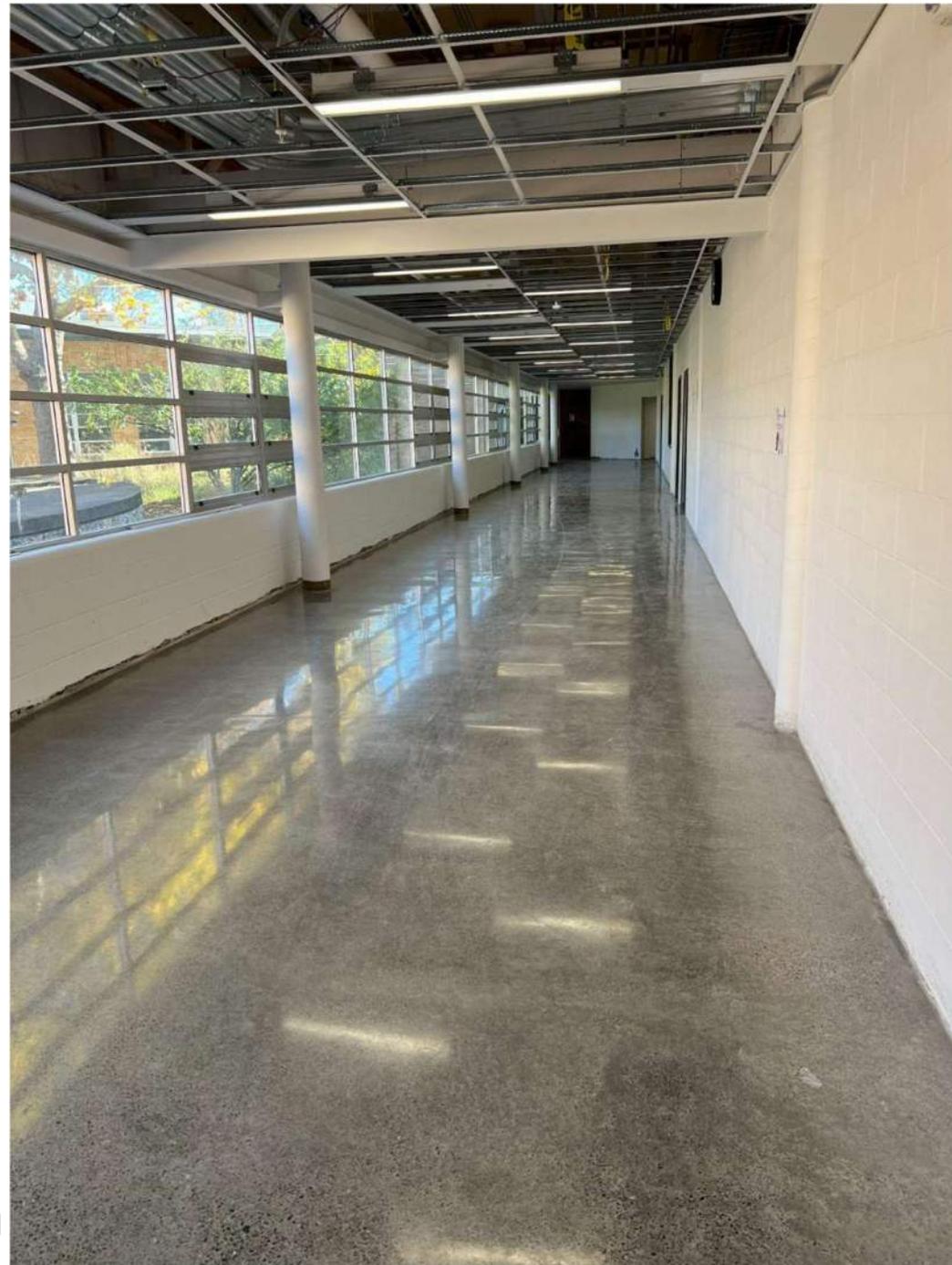


# SCHOOL BUILDING IMPROVEMENT BOND





OLD



April



# 2020 Capacity





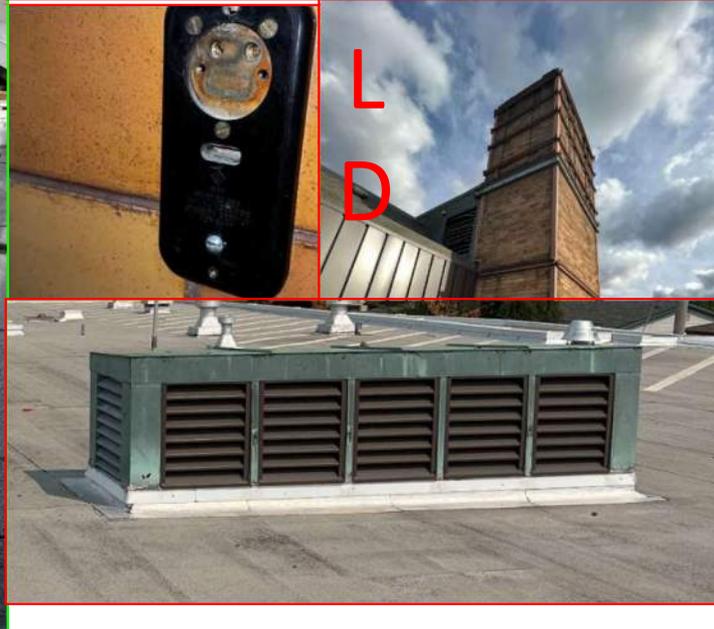


# SCHOOL BUILDING IMPROVEMENT BOND



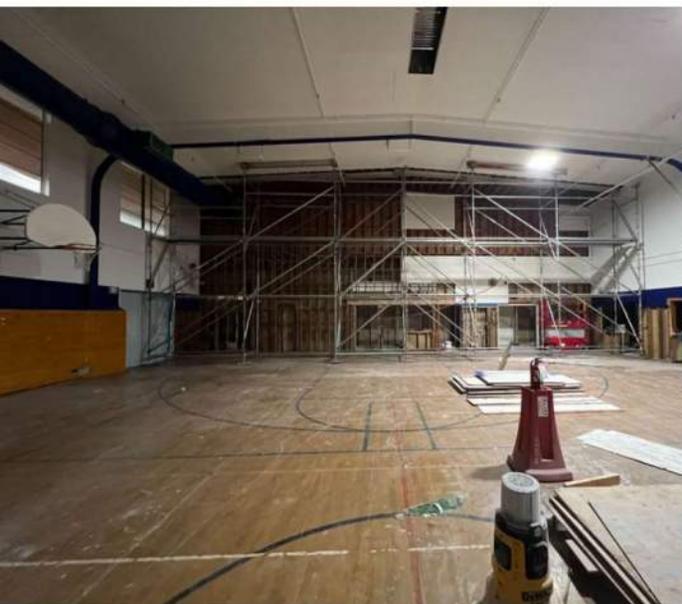
**Before**

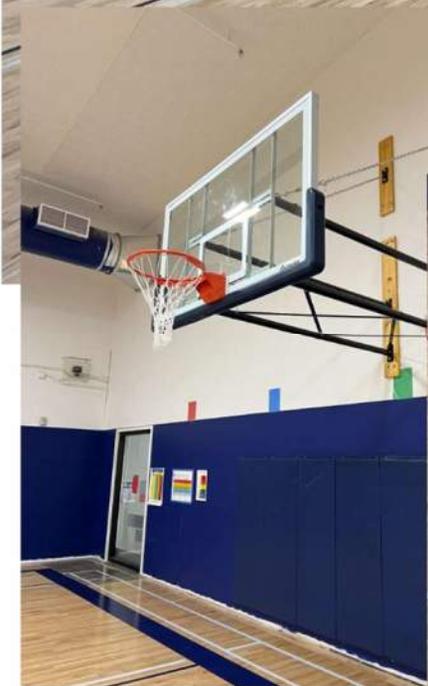
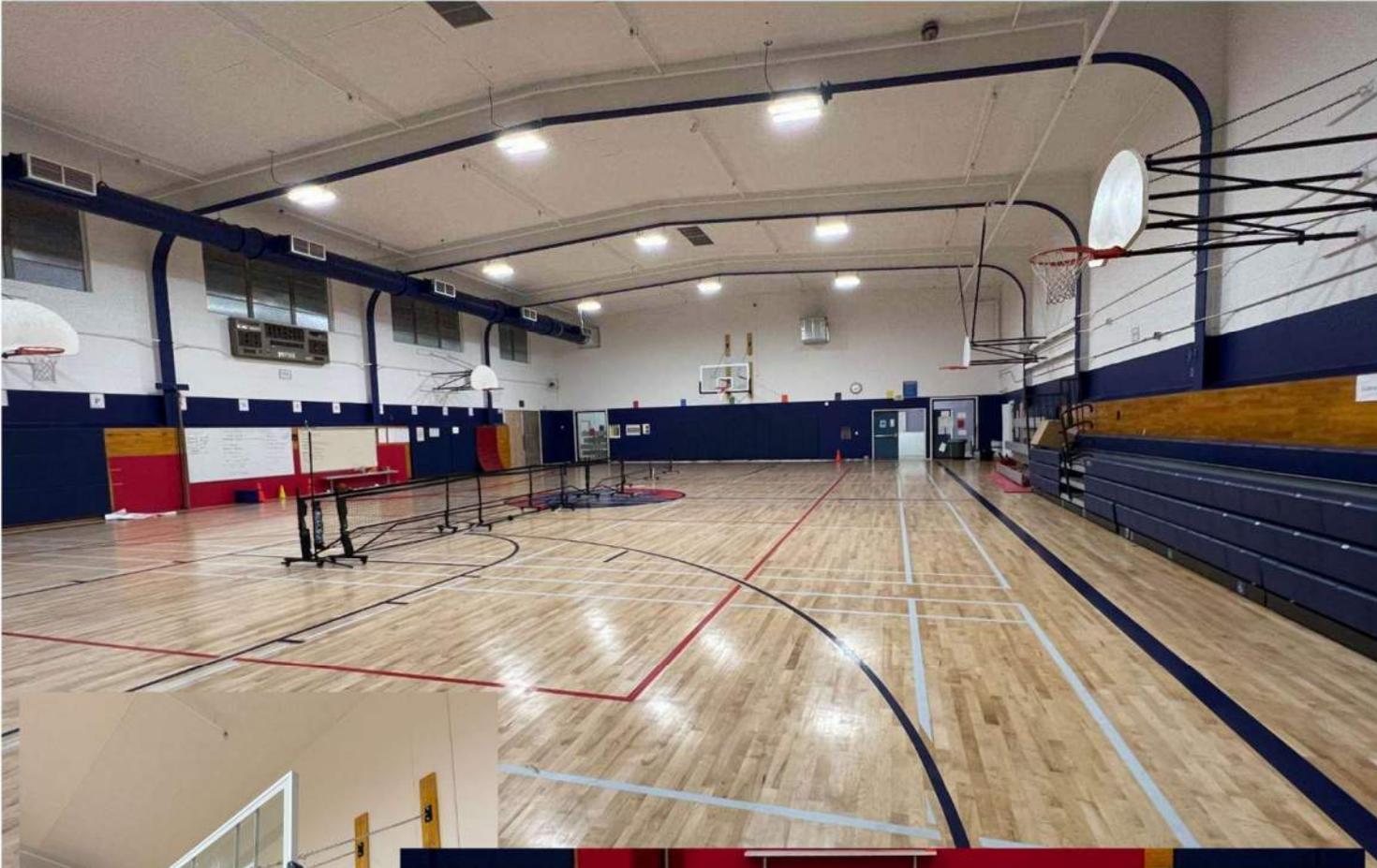


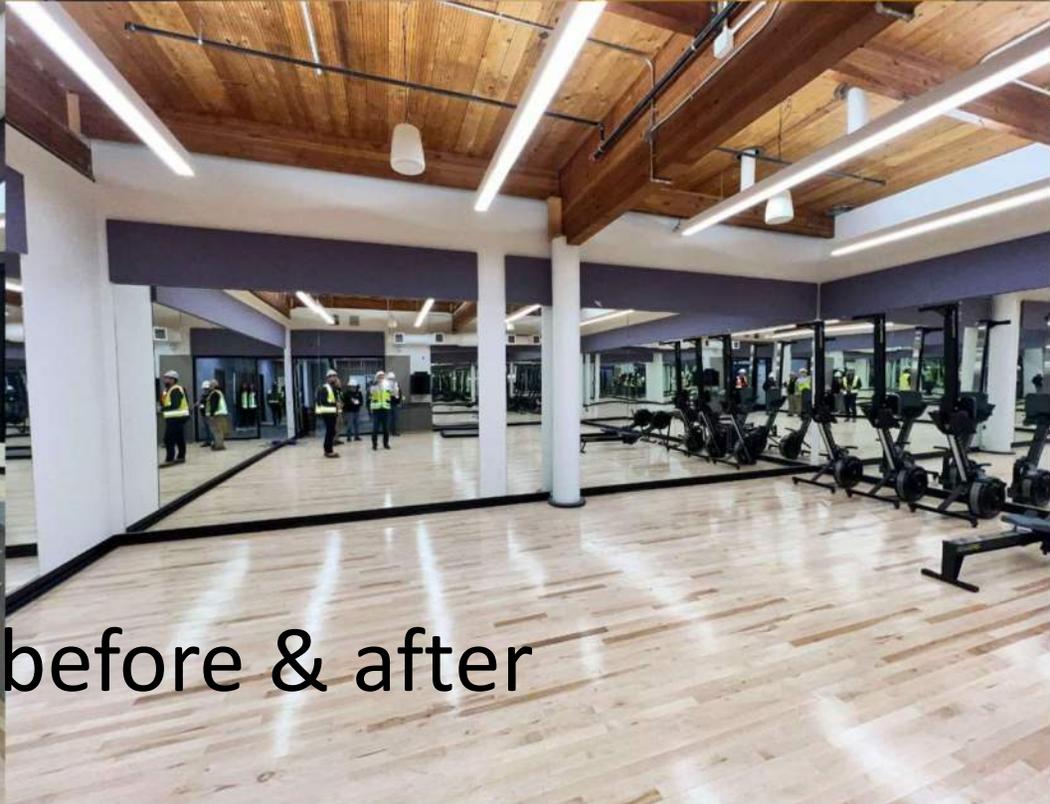
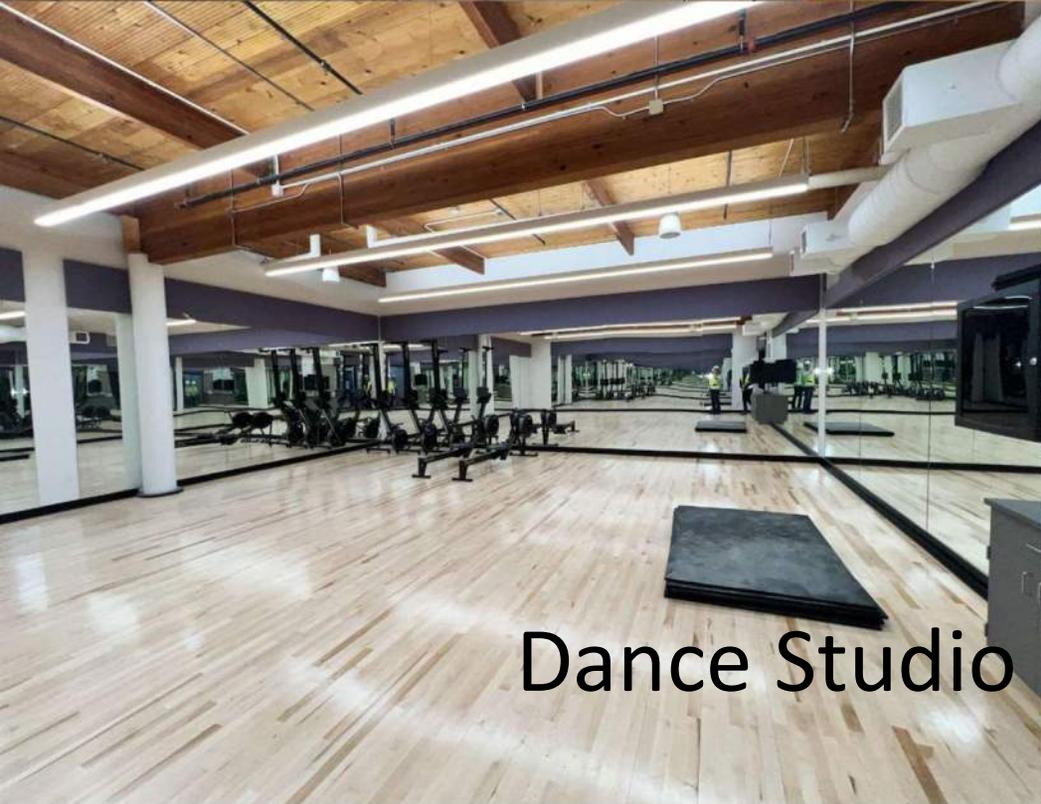




# 2020 Capacity







Dance Studio before & after



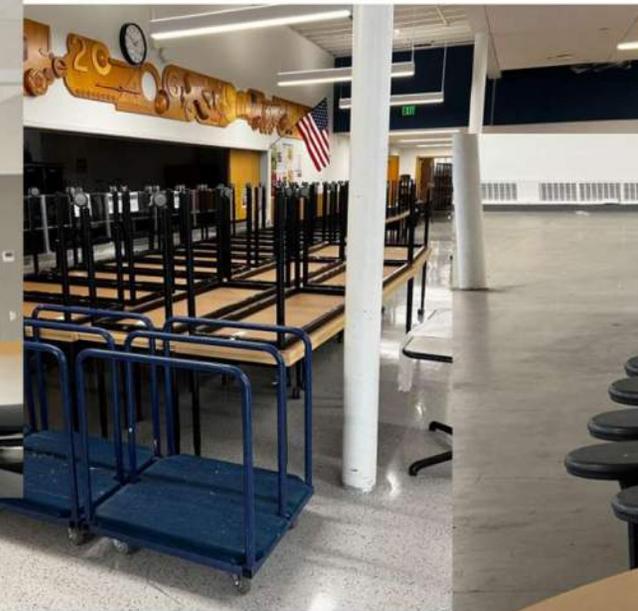
Aux Gym / Before







# 2020 Capacity



FF&E Assembly



# 2020 Infrastructure Project Updates: ADA and SPED



# 2020 Infrastructure: ADA



## 2020 Infrastructure: ADA

April 2025

PPS Team Leads: Ellen Cusick  
 Number of Completed Projects: 3  
 Number of Active Projects: 9

### STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		X	
Equity		X	
Schedule		X	
Overall		X	

### BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	ADA Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	33,800,000	<b>589,251</b>	589,251	-	-	-	<b>589,251</b>	-
ADA Consultants - 5638	-	<b>71,830</b>	71,830	-	71,830	-	<b>71,830</b>	-
ADA Signage - 5887	-	<b>108,313</b>	108,313	-	108,313	-	<b>108,313</b>	-
Hardware Upgrades-5999	-	<b>4,214,092</b>	1,331,377	2,882,715	4,214,092	-	<b>4,214,092</b>	-
ADA & SPED Upgrades - 6030	-	<b>6,816,946</b>	5,045,822	1,771,124	6,510,814	276,629	<b>6,816,946</b>	-
ADA/SPED Upgrades Pkg1-A - 6184	-	<b>5,987,216</b>	3,720,253	2,266,963	5,618,493	1,882	<b>5,987,216</b>	-
ADA/SPED Upgrades Pkg1-B - 6231	-	<b>6,256,059</b>	5,317,650	938,409	5,540,681	-	<b>6,256,059</b>	-
ADA/SPED Upgrades Pkg1-C - 6232	-	<b>4,286,128</b>	3,086,012	1,200,116	3,858,851	-	<b>4,286,128</b>	-
ADA/SPED Upgrades Pkg1-D - 6230	-	<b>5,440,130</b>	4,515,308	924,822	4,778,252	5,755	<b>5,440,130</b>	-
ADA/SPED Upgrades Pkg2-A - 6256	-	<b>3,476,240</b>	2,711,467	764,773	2,753,988	452,953	<b>3,476,240</b>	-
ADA/SPED Upgrades Pkg2-B - 6250	-	<b>3,492,633</b>	2,863,959	628,674	2,849,025	79,008	<b>3,492,633</b>	-
ADA/SPED Upgrades Pkg2-C - 6264	-	<b>4,386,564</b>	3,377,654	1,008,910	3,473,531	431,685	<b>4,386,564</b>	-
ADA/SPED Upgrades Pkg2-D - 6254	-	<b>4,211,863</b>	3,032,541	1,179,322	3,412,284	573,665	<b>4,211,863</b>	-
ADA/SPED Upgrades Pkg2-E - 6251	-	<b>2,505,841</b>	1,528,563	977,278	2,236,515	4,428	<b>2,505,841</b>	-
<b>2020 ADA Totals</b>	-	<b>51,843,106</b>	<b>37,300,000</b>	<b>14,543,106</b>	<b>45,426,669</b>	<b>1,826,006</b>	<b>51,843,106</b>	-

### EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	61.20%	0.00%	0.00%	0.00%	<b>61.20%</b>	18%						
Contractors	0.15%	12.77%	0.00%	2.50%	0.00%	<b>15.42%</b>	18%						
Overall	0.13%	21.05%	0.00%	2.07%	2.14%	<b>25.39%</b>	18%						
Workforce								35%	25%	5%	14%	<b>14%</b>	20%



## 2020 Infrastructure: ADA

April 2025

PPS Team Leads: Ellen Cusick

Number of Completed Projects: 3

Number of Active Projects: 9

### SCHEDULE

PROJECT	2024								2025							
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
ADA Signage - 5887																
Hardware Upgrades-5999																
ADA & SPED Upgrades - 6030																
ADA/SPED Upgrades Pkg1-A - 6184																
ADA/SPED Upgrades Pkg1-B - 6231																
ADA/SPED Upgrades Pkg1-C - 6262																
ADA/SPED Upgrades Pkg1-D - 6230																
ADA/SPED Upgrades Pkg2-A - 6256																
ADA/SPED Upgrades Pkg2-B - 6250																
ADA/SPED Upgrades Pkg2-C - 6264																
ADA/SPED Upgrades Pkg2-D - 6254																
ADA/SPED Upgrades Pkg2-e - 6251																

Baseline

Planning

Design & CA

Construction



# 2020 Infrastructure: SPED



## 2020 Infrastructure: SPED

April 2025

PPS Team Leads: Ellen Cusick

Number of Completed Projects: 1

Number of Active Projects: 12

### STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		X	
Equity		X	
Schedule		X	
Overall		X	

### BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	SPED Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	13,400,000	152,955	152,955	-	-	-	-	(152,955)
SPED Consultants - 5639	-	20,040	20,040	-	20,040	-	20,040	-
SPED Furniture - 6040	-	4,458,457	4,458,457	-	3,449,088	413,793	4,458,457	-
ADA & SPED Upgrades - 6030	-	6,816,946	1,771,124	5,045,822	6,510,814	276,629	6,816,946	-
Harrison Park - MS Conv - 5706	-	308,157	308,157	-	-	-	308,157	-
ADA/SPED Upgrades Pkg1-A - 6184	-	5,987,216	2,266,963	3,720,253	5,618,493	1,882	5,987,216	-
ADA/SPED Upgrades Pkg1-B - 6231	-	6,256,059	938,409	5,317,650	5,540,681	-	6,256,059	-
ADA/SPED Upgrades Pkg1-C - 6262	-	4,286,128	1,200,116	3,086,012	3,858,851	-	4,286,128	-
ADA/SPED Upgrades Pkg1-D - 6230	-	5,440,130	924,822	4,515,308	4,778,252	5,755	5,440,130	-
ADA/SPED Upgrades Pkg2-A - 6256	-	3,476,240	764,773	2,711,467	2,753,988	452,953	3,476,240	-
ADA/SPED Upgrades Pkg2-B - 6250	-	3,492,633	628,674	2,863,959	2,849,025	79,008	3,492,633	-
ADA/SPED Upgrades Pkg2-C - 6264	-	4,386,564	1,008,910	3,377,654	3,473,531	431,685	4,386,564	-
ADA/SPED Upgrades Pkg2-D - 6254	-	4,211,863	1,179,322	3,032,541	3,412,284	573,665	4,211,863	-
ADA/SPED Upgrades Pkg2-E - 6251	-	2,505,841	977,278	1,528,563	2,236,515	4,428	2,505,841	-
<b>2020 SPED Totals</b>	<b>13,400,000</b>	<b>51,799,229</b>	<b>16,600,000</b>	<b>35,199,229</b>	<b>44,501,562</b>	<b>2,239,798</b>	<b>51,646,274</b>	<b>(152,955)</b>

### EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	61.20%	0.00%	0.00%	0.00%	61.20%	18%						
Contractors	0.15%	12.77%	0.00%	2.50%	0.00%	15.42%	18%						
Overall	0.13%	21.05%	0.00%	2.07%	2.14%	25.39%	18%						
Workforce								35%	25%	5%	14%	14%	20%



# 2020 Infrastructure: SPED



## 2020 Infrastructure: SPED

April 2025

PPS Team Leads: Ellen Cusick

Number of Completed Projects: 1

Number of Active Projects: 12

### SCHEDULE

PROJECT	2024								2025							
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
SPED Furniture - 6040													★			
ADA & SPED Upgrades - 6030													★			
ADA/SPED Upgrades Pkg1-A - 6184													★			
ADA/SPED Upgrades Pkg1-B - 6231													★			
ADA/SPED Upgrades Pkg1-C - 6262													★			
ADA/SPED Upgrades Pkg1-D - 6230													★			
ADA/SPED Upgrades Pkg2-A - 6256													★			
ADA/SPED Upgrades Pkg2-B - 6250													★			
ADA/SPED Upgrades Pkg2-C - 6264													★			
ADA/SPED Upgrades Pkg2-D - 6254													★			
ADA/SPED Upgrades Pkg2-e - 6251													★			

Baseline

Planning

Design & CA

Construction



# 2020 Infrastructure Project Updates: Security



# 2020 Infrastructure: Security



## 2020 Infrastructure: Security

April 2025

PPS Team Leads: Eric Naes

Number of Completed Projects: 1

Number of Active Projects: 8

### STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget	X		
Equity*			X
Schedule			X
Overall		X	

### BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Security Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	25,900,000	<b>338,734</b>	338,734	-	-	-	-	(338,734)
Hardware Upgrades-5999	-	<b>4,214,092</b>	2,882,715	1,331,377	4,214,092	-	<b>4,214,092</b>	-
Harrison Park - MS Conv - 5706	-	<b>42,680,239</b>	314,429	42,365,810	35,738,885	3,149,371	<b>41,898,556</b>	(781,683)
Cameras & Intrusion Design-6067	-	<b>4,694,550</b>	4,694,550	-	1,694,490	393,946	<b>2,480,502</b>	(2,214,048)
Cameras & Intrusion Install Ph 1	-	<b>5,049,473</b>	5,049,473	-	2,508,745	-	<b>2,508,745</b>	(2,540,728)
2020 Security Phase 2A-6317	-	<b>2,817,500</b>	2,817,500	-	1,377,948	147,301	<b>1,992,473</b>	(825,027)
2020 Security Phase 2B-6340	-	<b>2,817,500</b>	2,817,500	-	579,703	857,752	<b>1,934,630</b>	(882,870)
2020 Security Phase 3A-6381	-	<b>1,659,989</b>	1,659,989	-	129,917	943,956	<b>1,659,989</b>	-
2021 Security Phase 3B-6422	-	<b>2,523,805</b>	2,523,805	-	-	1,728,444	<b>2,523,805</b>	-
2022 Security Phase 3C-6437	-	<b>2,801,305</b>	2,801,305	-	-	1,505,602	<b>2,801,305</b>	-
<b>2020 Security Totals</b>	-	<b>69,597,187</b>	<b>25,900,000</b>	<b>43,697,187</b>	<b>46,243,780</b>	<b>8,726,372</b>	<b>62,014,097</b>	<b>(7,583,089)</b>

### EQUITY\*

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	0.00%	0.00%	0.00%	0.00%	<b>0.00%</b>	18%						
Contractors	0.00%	0.00%	0.00%	0.00%	0.00%	<b>0.00%</b>	18%						
Overall	0.00%	0.00%	0.00%	0.00%	0.00%	<b>0.00%</b>	18%						
Workforce								1%	25%	1%	14%	<b>43%</b>	20%



## 2020 Infrastructure: Security

April 2025

PPS Team Leads: Eric Naes

Number of Completed Projects: 1

Number of Active Projects: 8

### SCHEDULE

PROJECT	2024								2025							
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Hardware Upgrades-5999	Baseline	Baseline	Baseline	Baseline								★				
Cameras & Intrusion Design-6067	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	★	Design & CA	Design & CA	Design & CA	Design & CA
Cameras & Intrusion Install Ph 1	Design & CA	Design & CA	Bidding / Contracting	★	Design & CA	Design & CA	Design & CA	Design & CA								
2020 Security Phase 2A-6317	Design & CA	Design & CA	Bidding / Contracting	★	Design & CA	Design & CA	Design & CA	Design & CA								
2020 Security Phase 2B-6340	Design & CA	Design & CA	Bidding / Contracting	★	Design & CA	Design & CA	Design & CA	Design & CA								
2020 Security Phase 3A-6381	Design & CA	Design & CA	Bidding / Contracting	★	Design & CA	Design & CA	Design & CA	Design & CA								
2021 Security Phase 3B-6422	Design & CA	Design & CA	Bidding / Contracting	★	Design & CA	Design & CA	Design & CA	Design & CA								
2022 Security Phase 3C-6437	Design & CA	Design & CA	Bidding / Contracting	★	Design & CA	Design & CA	Design & CA	Design & CA								

Baseline

Planning

Design & CA

Construction

### PROJECT NOTES

#### Progress:

- Phase 2A is near complete, 2B will be wrapping up in May 2025
- Phase 3A, 3B are currently in construction
- Phase 3C contract is pending board approval with anticipated start in May 2025

#### Accomplishments:

- Construction for Phase 1 is now complete and under budget.
- Phase 2A and Phase 2B are near completion and will also be under budget.
- All six phases of the project will be completed or under construction in May 2025

#### Risks:

- None to report at this time.



# 2020 Infrastructure Project Updates: Seismic



# 2020 Infrastructure: Seismic



## 2020 Infrastructure: Seismic

April 2025

PPS Team Leads: Robert Jole

Number of Completed Projects: 2

Number of Active Projects: 2

### STATUS AT A GLANCE

Legend:

- As planned: no concerns
- Caution: requires attention
- Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget			X
Equity		X	
Schedule			X
Overall		X	

### BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Seismic Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	17,200,000	<b>4,242,333</b>	4,242,333	-	-	-	-	(4,242,333)
Creative Science-SRGP-5712-FY21	-	6,440,779	3,940,779	2,500,000	6,440,779	-	<b>6,440,779</b>	-
Lent-SRGP-5421-FY21	-	7,324,350	4,766,484	2,557,866	7,324,350	-	<b>7,324,350</b>	-
Marysville-Seismic Upgr Des 6236	-	1,260,681	1,260,681	-	874,974	319,133	<b>1,261,213</b>	532
Marysville-Seismic Upgrade 6269	-	5,489,722	2,989,722	2,500,000	1,791,738	2,794,956	<b>5,489,914</b>	192
<b>2020 Seismic Totals</b>	-	<b>24,757,866</b>	<b>17,200,000</b>	<b>7,557,866</b>	<b>16,431,842</b>	<b>3,114,089</b>	<b>20,516,256</b>	<b>(4,241,609)</b>

### EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	36.11%	0.00%	0.00%	0.00%	<b>36.11%</b>	18%						
Contractors	2.88%	0.03%	0.00%	4.47%	0.00%	<b>7.38%</b>	18%						
Overall	2.46%	5.22%	0.00%	3.83%	0.00%	<b>11.51%</b>	18%						
Workforce								48%	25%	8%	14%	20%	20%



## 2020 Infrastructure: Seismic

April 2025

PPS Team Leads: Robert Jole

Number of Completed Projects: 2

Number of Active Projects: 2

### SCHEDULE

PROJECT	2025										2026						
	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	
Creative Science-SRGP-5421-FY21	★																
Lent-SRGP-5421-FY21	★																
Marysville-Seismic Upgr Des 6236	★																
Marysville-Seismic Upgrade 6269	★																

Baseline

 Planning
  Design & CA
  Construction

### PROJECT NOTES

#### Progress:

- Marysville School Seismic Design - The full permit was approved March 13, 2025 and included multiple revisions to ensure the Cafetorium met updated seismic codes as interpreted by the City of Portland Structural reviewer. As a note, multiple check sheet review comments acknowledged the designers submission(s) and address(es) for previous check sheet comments, yet each check sheet response required additional design work. This review for the Cafetorium lasted approx 8 months and has severely impacted the overall project cost and duration.

- Marysville School Seismic Construction - While phase 2 (summer 2025) will generally be undertaken as previously planned (roofing, some seismic upgrades), the installation of a FRP structural element within the auditorium will require multiple summers to complete. The demolition required (removal of interior plaster), wall prep, and application of the FRP structural element (all walls) will require extensive labor within the short time frame allowed. While the work entailed will be structurally stable, a third summer will be required for complete applicant as needed for a Category IV "immediate occupancy" building as required as part of the SRGP grant funding noted within the 2020 Bond language

#### Accomplishments:

Marysville - Phase I was successfully completed during summer 2024. This work entailed the seismic reinforcement of all classrooms and offices as required, with the exception of the library area. The previously mentioned SRGP grant shows a project completion date of September 30, 2026.

#### Risks:

- Marysville - Our initial concerns regarding material availability has not yet come to fruition, however additional concerns have arisen as to material cost increase related to anticipated tariffs, and the continued concern with the finalized revised design for the Cafetorium area.



# 2020 Infrastructure Project Updates: Roof



# 2020 Infrastructure: Roof



## 2020 Infrastructure: Roof

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 12

Number of Active Projects: 3

### STATUS AT A GLANCE

Legend:

- As planned: no concerns
- Caution: requires attention
- Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		X	
Equity	X		
Schedule	X		
Overall		X	

### BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	65,700,000	5,616,144	5,616,144	-	-	-	-	(5,616,144)
2020 Bond Roof Assessments - 5578	-	184,914	184,914	-	184,914	-	184,914	-
Ainsworth Annex-Re-Roof-5792	-	1,980,599	1,980,599	-	1,980,599	-	1,980,599	-
Chavez-Partial Re-Roof-5791	-	2,253,757	2,253,757	-	2,253,757	-	2,253,757	-
Duniway - Re-Roof Phase 1 - 5667	-	3,056,716	3,056,716	-	3,056,716	-	3,056,716	-
Duniway - Re-Roof Phase II - 5894	-	7,525,418	7,525,418	-	7,254,704	136,848	7,525,418	-
Glencoe-Re-Roof-5790	-	6,438,652	6,438,652	-	6,438,652	-	6,438,652	-
Markham-Partial Re-Roof-5896	-	3,874,523	3,874,523	-	3,874,523	-	3,874,523	-
Meek - Re-Roof-Bond - 5895	-	5,933,777	5,933,777	-	5,933,777	-	5,933,777	-
MLC - 2020 Bond - 5668	-	3,150,270	3,150,270	-	3,142,070	-	3,142,070	(8,200)
Richmond-Partial Re-Roof-5911	-	2,693,301	2,693,301	-	2,693,301	-	2,693,301	-
Rieke - Re-Roof - 5909	-	2,910,695	2,910,695	-	2,910,695	-	2,910,695	-
Skyline - Partial ReRoof-5912	-	3,172,831	3,172,831	-	3,172,831	-	3,172,831	-
Vernon-Partial Re-Roof-5913	-	4,994,257	4,994,257	-	4,600,033	38,533	4,638,566	(355,691)
West Sylvan-Re-Roof-5789	-	11,504,530	11,504,530	-	9,783,264	5,062	9,791,171	(1,713,360)
Winterhaven-Partial ReRoof-5914	-	5,409,615	5,409,615	-	5,409,615	-	5,409,615	-
<b>2020 Roof Totals</b>	<b>65,700,000</b>	<b>70,700,000</b>	<b>70,700,000</b>	<b>-</b>	<b>62,689,451</b>	<b>180,442</b>	<b>63,006,605</b>	<b>(7,693,395)</b>



# 2020 Infrastructure: Roof



## 2020 Infrastructure: Roof

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 12

Number of Active Projects: 3

### EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	1.64%	42.13%	0.00%	0.50%	0.00%	44.28%	18%						
Contractors	3.22%	16.99%	0.00%	0.11%	0.00%	20.31%	18%						
Overall	3.12%	18.63%	0.00%	0.13%	0.00%	21.88%	18%						
Workforce								41%	25%	1%	14%	19%	20%

### SCHEDULE

PROJECT	2025									2026						
	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Duniway Re-Roof Phase II-5894	★															
2026 Roofs	★															

Baseline

Planning

Design

Construction

### PROJECT NOTES

**Progress:**

- Minor PBOT work at Duniway Phase 2 has been permitted and district is contracting separately for this with a goal start of June 2025.
- OSM is planning up to 4 re-roof projects for summer 2026 construction. Final site selection is in progress for these 4 projects while procurement for design firms is in process.

**Accomplishments:**

- As final closeouts progress for Vernon and West Sylvan partial re-roofs, OSM anticipates having roughly \$7.6M in unused funding. OSM is reconciling funds and determining plans to utilize with 2017 roof funds to complete additional roof projects for summer 2026.

**Risks:**

- Risks at this point include continued ongoing potential for tariff related cost increases and overall market volatility for future projects.



# 2020 Infrastructure Project Updates: Mechanical



## 2020 Infrastructure: Mechanical

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 1

Number of Active Projects: 6

### STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget			X
Equity			X
Schedule		X	
Overall			X

### BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Mech Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	75,000,000	<b>1,614,759</b>	1,614,759	-	-	-	-	(1,614,759)
2020 Bond Mech Assess - 5626	-	<b>67,800</b>	67,800	-	67,800	-	<b>67,800</b>	-
Bridger-Mech Upgrades-5827	-	<b>9,024,798</b>	9,024,798	-	8,372,897	239,480	<b>8,824,798</b>	(200,000)
Harrison Park - MS Conv - 5706	-	<b>11,508,917</b>	11,508,917	-	11,508,917	-	<b>11,508,917</b>	-
Kelly-Mech Upgrades-5828	-	<b>13,570,579</b>	13,570,579	-	11,773,919	419,913	<b>12,581,221</b>	(989,358)
Lent-Mech Upgrades-5829	-	<b>11,713,089</b>	11,713,089	-	9,779,111	1,224,516	<b>11,713,089</b>	-
Controls Upgrades Phase 1-6216	-	<b>7,077,267</b>	7,077,267	-	4,400,697	1,812,799	<b>7,077,267</b>	-
Controls Upgrades Phase 2-6361	-	<b>20,422,791</b>	20,422,791	-	7,500	16,792,485	<b>20,422,791</b>	-
<b>2020 Mechanical Totals</b>	-	<b>75,000,000</b>	<b>75,000,000</b>	-	<b>45,910,842</b>	<b>20,489,193</b>	<b>72,195,883</b>	<b>(2,804,117)</b>

### EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	1.41%	25.60%	0.00%	0.00%	0.00%	<b>27.01%</b>	18%						
Contractors	0.00%	0.00%	0.00%	0.36%	0.00%	<b>0.36%</b>	18%						
Overall	0.15%	2.76%	0.00%	0.32%	0.00%	<b>3.24%</b>	18%						
Workforce								34%	25%	10%	14%	18%	20%



## 2020 Infrastructure: Mechanical

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 1

Number of Active Projects: 6

### SCHEDULE

PROJECT	2025										2026						
	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	
2020 Bond Mech Assess - 5626	★																
Bridger-Mech Upgrades-5827	★																
Harrison Park - MS Conv - 5706	★																
Kelly-Mech Upgrades-5828	★																
Lent-Mech Upgrades-5829	★																
Controls Upgrades Phase 1-6216	★																
Controls Upgrades Phase 2-6361	★																

Baseline

Planning

Design

Construction

### PROJECT NOTES

#### Progress:

- Mechanical upgrade projects at Bridger, Kelly, and Harrison Park are complete with construction and finalizing balancing and commissioning.
- Contractors will return to Lent to complete final phase of work this summer with balancing and commissioning completing early Fall 2025.
- The first phase of controls upgrade work that includes 9 sites is finalizing commissioning through late May/Early June.
- The second phase of controls upgrade work that includes 18 sites is in design for the first 6 sites with construction starting in June 2025. Overall second phase will complete in December 2026.
- OSM is exploring options for utilization of remaining unallocated mechanical funds for additional projects.

#### Accomplishments:

- Mechanical upgrades for Bridger, Kelly, and Harrison Park are complete with good remarks from building staff.

#### Risks:

- There is significant risk to cost impacts on the Controls Phase 2 project due to tariffs on raw materials to be used for the projects and electronic components of devices used on the project. Staff are in discussions with contractor on ways to mitigate these risks and attempting to stay ahead of a dynamic and constantly shifting federal policy.



# Adjourn

**Next meeting:  
July 23, 2025**

**(In-Person Meeting – Location TBD)**

**2017 Health & Safety: Asbestos Remediation**

April 2025

PPS Team Lead: Glenn Bryant

Number of Completed Projects: 50

Number of Active Projects: 10

**STATUS AT A GLANCE**

	As Planned	Caution	Impacts
Budget	X		
Equity	X		
Schedule	X		
Overall	X		

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Asbestos Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	12,000,000	7,917	7,917	-	-	-	-	(7,917)
Completed Asbestos Projects	-	41,022,519	9,310,388	31,712,131	40,902,215	-	40,902,215	(120,305)
East Sylvan 2024 - 6247 - FY24	-	214,825	214,825	-	134,746	34,669	137,846	(76,979)
George - 6439 - FY25	-	41,688	41,688	-	-	-	41,688	-
Buckman - 6440 - FY25	-	146,338	146,338	-	-	83,680	146,338	-
Bridger - 6441 - FY25	-	168,015	168,015	-	-	-	168,015	-
Bridlemile - 6442 - FY25	-	263,523	263,523	-	-	-	263,523	-
East Sylvan - 6444 - FY25	-	210,846	210,846	-	-	-	210,846	-
Sunnyside - 6445 - FY25	-	-	-	-	-	-	-	-
James John - 6446 - FY25	-	248,803	248,803	-	-	-	248,803	-
Marshall - 6448 - FY25	-	243,944	243,944	-	-	-	243,944	-
Richmond - 6447 - FY25	-	-	-	-	-	-	-	-
<b>Asbestos Totals</b>	<b>12,000,000</b>	<b>42,568,418</b>	<b>10,856,287</b>	<b>31,712,131</b>	<b>41,036,961</b>	<b>118,349</b>	<b>42,363,218</b>	<b>(205,200)</b>

NOTE: Sunnyside and Richmond FY25 Projects are in the startup and funding process.

**EQUITY**

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	20.69%	2.30%	0.00%	0.00%	7.91%	30.91%	18%						
Contractors	28.28%	0.00%	0.00%	0.00%	0.00%	28.28%	18%						
Overall	27.35%	0.28%	0.00%	0.00%	0.97%	28.60%	18%						
Workforce								77%	25%	7%	14%	5%	20%

# 2017 Health & Safety: Asbestos Remediation

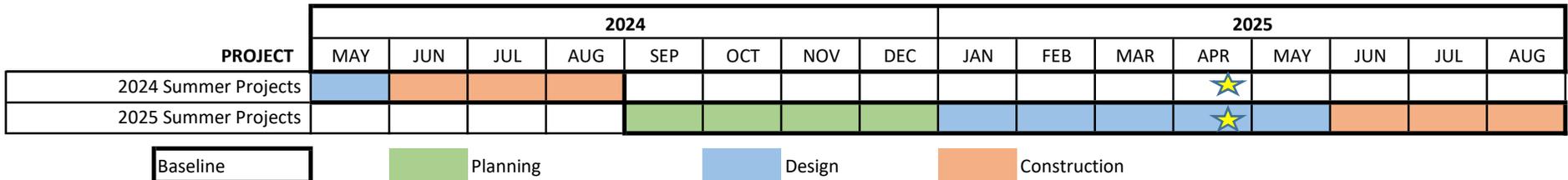
April 2025

PPS Team Lead: Glenn Bryant

Number of Completed Projects: 50

Number of Active Projects: 10

## SCHEDULE



## PROJECT NOTES

### Progress:

- The nine 2024 summer asbestos projects have been completed and eight are closed out. One of the projects is in the final stages of closeout as some of the work was conducted in 2025. The remaining unused funds for seven of the schools have been returned to the program and reallocated to new projects.
- Master contracts have been set up for asbestos abatement, asbestos consulting and floor installation and are being utilized for bidding work to speed up the contracting process. Other existing contracts may be used for other support work.
- The 2024 meetings with stakeholders have determined high priority sites for 2025, and abatement design and bidding has been completed. Bid work for consulting and flooring install is in the final stages. Some sites are return sites for next phase of work. Some 2026 abatement design is in draft form.
- Nine 2025 summer asbestos projects have been selected. All projects are funded as of 4/15/2025, but two projects were not yet fully set up and funded on 4/1/2025 when data was gathered for this report.

### Accomplishments:

- 29 sites have had mitigation performed, some in phased approaches to allow for completion over summer breaks.
- Health and safety projects have targeted materials in occupied areas and allowed for Facilities & Asset Management (FAM) to concentrate their funds on other needed projects.
- Multiple school inspections and survey work have been conducted and will allow for the early start of design, procurement and scheduling for the 2025 work. PPS in house project designer being utilized for abatement drawings on selected sites to speed up the design process. Confirmation inspections are being done as needed.
- Projects will continue to be performed until all asbestos mitigation funds are utilized.

### Risks:

- Asbestos abatement and other related services can only be conducted during school break periods when school is closed. This is approximately 10 weeks during the summer break when the majority of work is performed.
- Unforeseen conditions are always the biggest risk to asbestos remediation projects, and could potentially delay the start of school.
- The short-duration schedule presents an additional challenge that work is conducted during the busiest time of year for contractors, and the pool of qualified asbestos abatement contractors is relatively small. Other projects and school districts are competing for the same pool of contractors, limiting the interest in the project by potential bidders.

**2017 Health & Safety: Lead Paint Stabilization**

April 2025

PPS Team Lead: Chris Boyce

Number of Completed Projects: 2

Number of Active Projects: 5

**STATUS AT A GLANCE**

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget	X		
Equity		X	
Schedule	X		
Overall	X		

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Paint Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	16,623,936	-	-	-	-	-	-	-
Mult Sites - 5466	-	2,934,417	2,734,417	200,000	2,530,576	51,581	2,979,503	45,086
Mult Sites - Emerg Dec - 4284 - FY17	-	1,273,500	41,955	1,231,546	1,273,500	-	1,273,500	-
Mult Sites - 4493 -FY17	-	577,003	438,795	138,209	577,003	-	577,003	-
Mult Sites - PacIndPaint - 5495 - FY21	-	750,000	750,000	-	11,509	-	750,000	-
Mult Sites - ASA - 5550 - FY21	-	600,000	600,000	-	187,711	-	600,000	-
Mult Sites - Fulcrum - 5551 - FY21	-	600,000	600,000	-	-	-	600,000	-
Mult Sites - First Cascade - 5552 - FY21	-	1,500,000	1,500,000	-	1,398,444	-	1,500,000	-
<b>Lead Paint Totals</b>	<b>16,623,936</b>	<b>8,234,920</b>	<b>6,665,166</b>	<b>1,569,754</b>	<b>5,978,744</b>	<b>51,581</b>	<b>8,280,006</b>	<b>45,086</b>

**EQUITY\***

*Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative*

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%	18%						
Contractors	0.0%	11.9%	0.0%	0.0%	0.0%	11.9%	18%						
Overall	0.0%	15.4%	0.0%	0.0%	1.8%	17.2%	18%						
Workforce**								N/A	25%	N/A	14%	N/A	20%

\* See note below in Progress.

\*\*Workforce Equity requirements are only applied to Public Improvement (construction) contracts over \$200,000. There is currently no data to report.

# 2017 Health & Safety: Lead Paint Stabilization

April 2025

PPS Team Lead: Chris Boyce

Number of Completed Projects: 2

Number of Active Projects: 5

## SCHEDULE

PROJECT	2024								2025							
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR
Mult Sites - 5466				★												
Mult Sites - PacIndPaint - 5495 - FY21				★												
Mult Sites - ASA - 5550 - FY21				★												
Mult Sites - Fulcrum - 5551 - FY21				★												
Mult Sites - First Cascade - 5552 - FY21				★												

Baseline

 Planning
  Design
  Construction

## PROJECT NOTES

Progress:

### OSM Paint crew:

- + Phase 1 Interior locations accessible to PreK-2nd Graders: **COMPLETE**
- + Phase 2 accessible exterior PreK - 2nd Grade locations: **COMPLETE**
- + Phase 3 additional interior locations at K-5, K-8, & K-12 sites, and interior locations at middle and high schools: **COMPLETE**
- + Phase 4 (3rd - 12th Grade exterior locations at K-5, K-8, & K-12 locations): **53** exterior sites completed.
- + Phase 5 (6th - 12th Grade exterior locations at middle and high schools): **15** exterior sites completed.

### IDIQ Contracts:

- + IDIQ contractors completed exterior painting at two sites summer 2024.
- + Painting of students lockers at 3 sites was completed summer 2024.
- + Painting of students lockers at one additional site was completed on swing shifts and weekends during winter 2024-2025.
- + Boiler rooms at 3 sites with extensive peeling of ceiling and wall paint had paint stabilization completed by hazardous materials abatement contractors winter 2025.
- + Boiler rooms at up to 5 additional sites with peeling of ceiling and wall paint will have paint stabilization completed by hazardous materials abatement contractors. Scope for bids currently being developed. Work to be completed spring 2025.

**Business Equity:** Two summer 2024 projects were completed by a certified business. All three of the boiler room projects were completed by a certified HazMat abatement contractor.

**Budget:** OSM is continuing to work on returning lead paint funds that are not needed to complete lead paint stabilization. IDIQ contracts expire July 31, 2025. Any remaining funds in these contracts will be returned following expiration (est. \$1.1M)

### Accomplishments:

- OSM paint crew or IDIQ contractors have been to every PPS site and completed some amount of interior and exterior paint work (with the exception of new construction or fully modernized sites).
- OSM paint crew continues to address support spaces (boiler rooms, storage areas, custodial closets, etc.) in addition to some miscellaneous student facing areas. These areas are used by school staff and also have the potential to be sources of paint dust and debris that could be spread into student occupied areas.
- Original scope of work is being completed for at least \$8M less than originally budgeted.

**Risks:**

- Paint crew is now down to a single painter. The remaining painter is one of the most experienced and has been the paint crew lead for six years, but there will be limits to what a single painter can accomplish.
- Have been completing more contract work outside of summer only projects. This has been successful but requires more management to prevent disruption of schools.
- Some remaining exterior work is very limited in scope and only remains on the OSM list of work due to unique access issues (i.e. requiring specialty scaffolding). Or are sites that were previously identified as to be addressed during other work (modernization and other OSM projects) that require further evaluation to determine scope was included and complete.
- Exterior work is limited to summer and early fall due to weather and often access to work areas.
- Some items not in original assessments are now showing up as deteriorated. OSM has been receiving reports from Health & Safety and Facilities of locations with deteriorated paint not previously noted.
- Some items such as historic wood windows at Duniway Elementary School are in need of repair beyond painting. Some architectural features are 'not paintable' in their current condition

# 2017 Health & Safety: Roof Improvements

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 17

Number of Active Projects: 1

## STATUS AT A GLANCE

	As Planned	Caution	Impacts
Budget	X		
Equity	X		
Schedule	X		
Overall	X		

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

## BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Roof Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	50,907,949	<b>2,809,915</b>	2,809,915	-	-	-	-	(2,809,915)
Chapman - 4671 - FY18	-	<b>4,036,707</b>	3,987,307	49,400	4,036,707	-	<b>4,036,707</b>	-
Duniway - 5420 - FY21	-	<b>1,108,853</b>	1,097,357	11,496	1,056,070	86,689	<b>1,108,853</b>	-
GROUP 3 (IP 2017)	-	<b>22,008,486</b>	9,782,870	12,225,616	21,705,985	-	<b>21,705,985</b>	(302,500)
Harrison Park - 5321 - FY20	-	<b>2,746,674</b>	2,680,274	66,400	2,746,674	-	<b>2,746,674</b>	-
Hayhurst - SRGP - 5028 - FY19	-	<b>4,092,889</b>	2,076,977	2,015,912	4,092,889	-	<b>4,092,889</b>	-
Jackson - 5030 - FY19	-	<b>3,995,062</b>	3,745,062	250,000	3,988,275	6,407	<b>3,995,062</b>	-
Kelly - 5319 - FY20	-	<b>1,649,098</b>	1,649,098	-	1,649,098	-	<b>1,649,098</b>	-
Lee - 4497 - FY18	-	<b>97,000</b>	96,750	250	97,000	-	<b>97,000</b>	-
MLC - 5422 - FY21	-	<b>637,376</b>	637,376	-	637,376	-	<b>637,376</b>	-
Mt Tabor - 5320 - FY20	-	<b>3,022,689</b>	3,022,689	-	3,022,689	-	<b>3,022,689</b>	-
Middle School Conv - 4586-FY18	-	<b>32,326,836</b>	3,781,759	28,545,077	32,326,836	-	<b>32,326,836</b>	-
Group 1 Design - 5153 - FY20	-	<b>751,521</b>	751,521	-	751,521	-	<b>751,521</b>	-
Group 2 Design - 5154 - FY20	-	<b>1,146,401</b>	1,146,401	-	1,146,401	-	<b>1,146,401</b>	-
Ockley Green - 5322 - FY20	-	<b>1,957,686</b>	1,871,486	86,200	1,957,686	-	<b>1,957,686</b>	-
Rieke - 5423 - FY21	-	<b>456,268</b>	456,268	-	456,268	-	<b>456,268</b>	-
Rigler - 5029 - FY19	-	<b>9,671,934</b>	6,423,566	3,248,368	9,671,934	-	<b>9,671,934</b>	-
Sitton - 5027 - FY19	-	<b>6,744,662</b>	456,616	6,288,046	6,744,662	-	<b>6,744,662</b>	-
Woodlawn - 5323 - FY20	-	<b>1,699,984</b>	1,636,888	63,096	1,699,984	-	<b>1,699,984</b>	-
<b>Roof Improvements Totals</b>	-	<b>100,960,042</b>	<b>48,110,181</b>	<b>52,849,861</b>	<b>97,788,058</b>	<b>93,096</b>	<b>97,847,627</b>	<b>(3,112,415)</b>

## 2017 Health & Safety: Roof Improvements

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 17

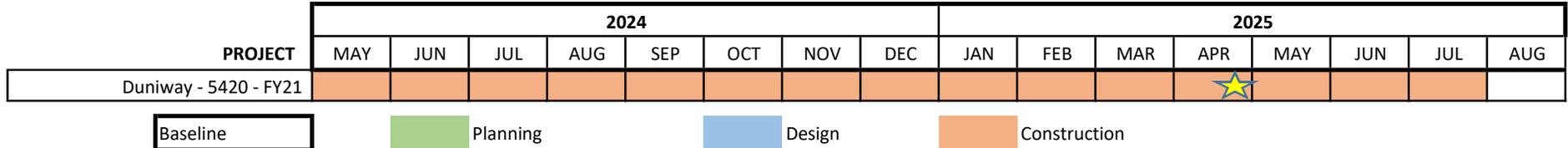
Number of Active Projects: 1

**EQUITY\*** *Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative*

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.36%	34.28%	0.00%	1.56%	0.57%	<b>36.77%</b>	18%						
Contractors	2.33%	10.65%	0.00%	3.21%	0.00%	<b>16.19%</b>	18%						
Overall	2.15%	12.81%	0.00%	3.06%	0.05%	<b>18.07%</b>	18%						
Workforce								38%	25%	6%	14%	<b>28%</b>	20%

\*Equity numbers are for Consolidated projects, which include roof and accessibility improvements.

## SCHEDULE



## PROJECT NOTES

### Progress:

- Duniway construction are completed other than minor PBOT work at Duniway due to delays with PBOT permitting. Please see 2020 Roof project status report for more detailed information.
- The district is pursuing additional design work for up to 4 future school roofs, anticipating contract start date in June 2025 with construction in summer 2026.

### Accomplishments:

- 18 major roof replacements have been funded by the 2017 Bond Health & Safety Roof Improvements funding.
- OSM is reviewing the remaining funds to determine whether an additional roof replacement project can be funded.

**2017 Health & Safety: Water Quality**

April 2025

PPS Team Lead: Rolando Aquilizan

Number of Completed Projects: 20

Number of Active Projects: 3

**STATUS AT A GLANCE**

	As Planned	Caution	Impacts
Budget	X		
Equity	X		
Schedule		X	
Overall		X	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Water Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	28,492,000	-	-	-	-	-	-	-
Lead In Water-Emerg Resp - 4241	-	<b>4,410,403</b>	165,011	4,245,392	4,410,403	-	<b>4,410,403</b>	-
Lead In Water Repairs - 4517	-	<b>3,729,461</b>	3,720,756	8,705	3,368,907	213,548	<b>3,672,704</b>	(56,756)
Drink Fixt - Bid Package 31 - 5301	-	<b>277,770</b>	277,770	-	277,770	-	<b>277,770</b>	-
Drink Fixt - Bid Package 32 - 5397	-	<b>258,095</b>	258,095	-	258,095	-	<b>258,095</b>	-
Drink Fixt - Bid Package 33 - 5398	-	<b>280,624</b>	280,624	-	280,624	-	<b>280,624</b>	-
Drink Fixt - Bid Package 34 - 5390	-	<b>331,301</b>	331,301	-	331,301	-	<b>331,301</b>	-
Drink Fixt - Bid Package 35 - 5391	-	<b>346,367</b>	346,367	-	346,367	-	<b>346,367</b>	-
Drink Fixt - Bid Package 36 - 5452	-	<b>368,936</b>	368,936	-	368,936	-	<b>368,936</b>	-
Drink Fixt - Bid Package 37 - 5453	-	<b>369,480</b>	369,480	-	369,480	-	<b>369,480</b>	-
Drink Fixt - Bid Package 38 - 5477	-	<b>357,838</b>	357,838	-	357,838	-	<b>357,838</b>	-
Drink Fixt - Bid Package 39 - 5478	-	<b>313,884</b>	313,884	-	313,884	-	<b>313,884</b>	-
Drink Fixt - Bid Package 40 - 5540	-	<b>303,856</b>	303,856	-	303,856	-	<b>303,856</b>	-
Drink Fixt - Bid Package 41 - 5541	-	<b>453,642</b>	453,642	-	453,642	-	<b>453,642</b>	-
Drink Fixt - Bid Package 42 - 5542	-	<b>472,235</b>	472,235	-	472,235	-	<b>472,235</b>	-
Drink Fixt - Bid Package 43 - 5640	-	<b>354,009</b>	354,009	-	354,009	-	<b>354,009</b>	-
Drink Fixt - Bid Package 44 - 4651	-	<b>300,071</b>	300,071	-	300,071	-	<b>300,071</b>	-
Drink Fixt - Bid Package 45 - 5642	-	<b>391,733</b>	391,733	-	391,733	-	<b>391,733</b>	-
Drink Fixt - Bid Package 46 - 5741	-	<b>349,000</b>	349,000	-	349,000	-	<b>349,000</b>	-
Drink Fixt - Bid Package 47 - 5742	-	<b>302,079</b>	302,079	-	302,079	-	<b>302,079</b>	-
Drink Fixt - Bid Package 48 - 5743	-	<b>375,313</b>	375,313	-	375,313	-	<b>375,313</b>	-

**2017 Health & Safety: Water Quality**

April 2025

PPS Team Lead: Rolando Aquilizan

Number of Completed Projects: 20

Number of Active Projects: 3

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Water Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Drink Fixt - Bid Package 49 - 5744	-	<b>257,363</b>	257,363	-	230,930	-	<b>230,930</b>	(26,434)
Drink Fixt - Bid Package 50 - 5866	-	<b>437,092</b>	437,092	-	437,092	-	<b>437,092</b>	-
Drink Fixt - Bid Package 51 - 6120	-	<b>250,550</b>	250,550	-	47,247	46,934	<b>250,550</b>	-
<b>Water Quality Totals</b>	<b>28,492,000</b>	<b>15,291,102</b>	<b>11,037,006</b>	<b>4,254,096</b>	<b>14,700,812</b>	<b>260,482</b>	<b>15,207,912</b>	<b>(83,190)</b>

**EQUITY**

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	1.84%	63.65%	0.00%	12.52%	0.00%	<b>78.01%</b>	18%						
Contractors	0.00%	0.00%	0.00%	41.19%	0.00%	<b>41.19%</b>	18%						
Overall	0.13%	4.37%	0.00%	39.22%	0.00%	<b>43.72%</b>	18%						
Workforce								7%	25%	6%	14%	6%	20%

**SCHEDULE**

PROJECT	2024								2025							
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Lead In Water Repairs - 4517												★				
Drink Fixt - Bid Package 49 - 5744												★				
Drink Fixt - Bid Package 51 - 6120												★				

Baseline
 Planning
  Design
  Construction

## **PROJECT NOTES**

### **Progress:**

- All drinking fixture (DF) installation/replacement projects are complete. Systems that are complete have been turned over to maintenance.
- Installations of the filtered water access at the high schools for athletic/field access for filling their water jugs or "mules" (20+ gallon containers on carts) are completed.
- The test results for all completed DFs show no fixtures that exceed district lead limit.
- The retrofitting, replacements and repairs on the variety of issues due to inadequate installations are ongoing. This includes flowmeter replacements and relocations of filter systems as necessary.

### **Accomplishments:**

- The program has tested over 900 new filtered fixtures in over 90 schools/facilities. The District's goal is to have test results that average less than 1.0 parts per billion, which is lower than state and federal standards. The average result for all the fixture tests are 0.68 parts per billion. Over 500 new filtered Drinking Water Stations with bubbler(s) and a bottle filler were tested with an average result of 0.287 parts per billion.
- Over 2,400 filtered fixtures have been installed, including over 100 filtered goosenecks in Headstart and pre-kindergarten classrooms, over 60 filtered goosenecks in Special Education classrooms, and filtered fixtures in health rooms/nurse rooms, staff rooms, teen parent centers, and kitchens, as well as drinking water stations throughout hallways and common spaces in every school. - Installed stainless steel and lead-free spigots for athletics/fields filtered water access at the high schools at various locations.
- Retrofitting the original pilot program faucets and drinking fixtures to comply with the finalized requirement of the program.
- Worked with the newly modernized buildings to install filters and flowmeter systems at all the drinking fixtures and faucets.

### **Risks:**

- This project may be an ongoing process due to the upcoming school modernizations that are in design now.
- Considerations for the upcoming modernization projects to include the installation of filters and flowmeters into the respective plans.
- Possibility of installing filter system to serve the entire building at the domestic water supply entry point instead of at individual point of use systems.

**2020 Infrastructure: ADA**

April 2025

PPS Team Leads: Ellen Cusick  
 Number of Completed Projects: 3  
 Number of Active Projects: 9

**STATUS AT A GLANCE**

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		X	
Equity		X	
Schedule		X	
Overall		X	

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	ADA Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	33,800,000	<b>589,251</b>	589,251	-	-	-	<b>589,251</b>	-
ADA Consultants - 5638	-	<b>71,830</b>	71,830	-	71,830	-	<b>71,830</b>	-
ADA Signage - 5887	-	<b>108,313</b>	108,313	-	108,313	-	<b>108,313</b>	-
Hardware Upgrades-5999	-	<b>4,214,092</b>	1,331,377	2,882,715	4,214,092	-	<b>4,214,092</b>	-
ADA & SPED Upgrades - 6030	-	<b>6,816,946</b>	5,045,822	1,771,124	6,510,814	276,629	<b>6,816,946</b>	-
ADA/SPED Upgrades Pkg1-A - 6184	-	<b>5,987,216</b>	3,720,253	2,266,963	5,618,493	1,882	<b>5,987,216</b>	-
ADA/SPED Upgrades Pkg1-B - 6231	-	<b>6,256,059</b>	5,317,650	938,409	5,540,681	-	<b>6,256,059</b>	-
ADA/SPED Upgrades Pkg1-C - 6232	-	<b>4,286,128</b>	3,086,012	1,200,116	3,858,851	-	<b>4,286,128</b>	-
ADA/SPED Upgrades Pkg1-D - 6230	-	<b>5,440,130</b>	4,515,308	924,822	4,778,252	5,755	<b>5,440,130</b>	-
ADA/SPED Upgrades Pkg2-A - 6256	-	<b>3,476,240</b>	2,711,467	764,773	2,753,988	452,953	<b>3,476,240</b>	-
ADA/SPED Upgrades Pkg2-B - 6250	-	<b>3,492,633</b>	2,863,959	628,674	2,849,025	79,008	<b>3,492,633</b>	-
ADA/SPED Upgrades Pkg2-C - 6264	-	<b>4,386,564</b>	3,377,654	1,008,910	3,473,531	431,685	<b>4,386,564</b>	-
ADA/SPED Upgrades Pkg2-D - 6254	-	<b>4,211,863</b>	3,032,541	1,179,322	3,412,284	573,665	<b>4,211,863</b>	-
ADA/SPED Upgrades Pkg2-E - 6251	-	<b>2,505,841</b>	1,528,563	977,278	2,236,515	4,428	<b>2,505,841</b>	-
<b>2020 ADA Totals</b>	-	<b>51,843,106</b>	<b>37,300,000</b>	<b>14,543,106</b>	<b>45,426,669</b>	<b>1,826,006</b>	<b>51,843,106</b>	-

**EQUITY**

*Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative*

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	61.20%	0.00%	0.00%	0.00%	<b>61.20%</b>	18%						
Contractors	0.15%	12.77%	0.00%	2.50%	0.00%	<b>15.42%</b>	18%						
Overall	0.13%	21.05%	0.00%	2.07%	2.14%	<b>25.39%</b>	18%						
Workforce								35%	25%	5%	14%	<b>14%</b>	20%

## 2020 Infrastructure: ADA

April 2025

PPS Team Leads: Ellen Cusick

Number of Completed Projects: 3

Number of Active Projects: 9

### SCHEDULE

PROJECT	2024								2025							
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
ADA Signage - 5887												★				
Hardware Upgrades-5999												★				
ADA & SPED Upgrades - 6030												★				
ADA/SPED Upgrades Pkg1-A - 6184												★				
ADA/SPED Upgrades Pkg1-B - 6231												★				
ADA/SPED Upgrades Pkg1-C - 6262												★				
ADA/SPED Upgrades Pkg1-D - 6230												★				
ADA/SPED Upgrades Pkg2-A - 6256												★				
ADA/SPED Upgrades Pkg2-B - 6250												★				
ADA/SPED Upgrades Pkg2-C - 6264												★				
ADA/SPED Upgrades Pkg2-D - 6254												★				
ADA/SPED Upgrades Pkg2-e - 6251												★				

Baseline

 Planning
  Design & CA
  Construction

### PROJECT NOTES

#### Progress:

- ADA signage installation and wall repairs were completed in March 2023.
- Classroom door hardware (Hardware Upgrades 5999) is complete as of September 2024.
- Phase 1- all 38 sites complete
- Phase 2 of ADA and SPED upgrades complete at 33 of 41 sites; 5 sites waiting for new lighting, delayed by manufacturer. 3 sites (Beaumont, Duniway exterior and Wells) to be completed summer 2025 dues to permit delays last summer.

#### Accomplishments:

- ADA signage installation is complete as of March 2023.
- Classroom door hardware is complete as of September 2024.
- Phase 1 complete
- Package 2E was completed about 2 months before we expected (excluding defected lighting)
- Packages 2B complete (excluding defective lighting)
- Permit delays at 3 sites (Duniway, Wells & Beaumont) led to postponing the work at those sites from Summer 2024, due to permit delays, to Summer 2025. Since these sites were already under contract for other work we have folded the additional work into existing contracts for 2A & 2D, saving th added time and cost of putting them out to bid this winter.

#### Risks:

- Manufacturer defects have led to delays for lighting install in 4 of 5 packages in Phase 2, expect things to be completed by June 30.

# 2020 Capacity

April 2025

PPS Team Leads: Damon Roche, Sunny Rose

Number of Completed Projects: 1

Number of Active Projects: 1

## STATUS AT A GLANCE

	As Planned	Caution	Impacts
Budget		X	
Equity		X	
Schedule		X	
Overall		X	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

## BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Capacity Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	10,000,000	-	-	-	-	-	-	-
Harrison Park - MS Conv - 5706	-	42,680,239	29,692,469	12,987,770	35,738,885	3,149,371	41,898,556	(781,683)
Terwilliger - ACCESS - 5396	-	5,709,746	5,709,746	-	5,555,702	2,721	5,555,702	(154,044)
<b>2020 Capacity Totals</b>	-	<b>48,389,985</b>	<b>35,402,215</b>	<b>12,987,770</b>	<b>41,294,588</b>	<b>3,152,092</b>	<b>47,454,258</b>	<b>(935,726)</b>

## EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.90%	60.22%	0.00%	3.09%	0.23%	64.44%	18%						
Contractors	1.67%	0.97%	0.00%	0.78%	0.03%	3.45%	18%						
Overall	1.59%	6.69%	0.00%	1.00%	0.05%	9.33%	18%						
Workforce								41%	25%	7%	14%	22%	20%

## SCHEDULE

PROJECT	2024								2025							
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Harrison Park - MS Conv - 5706												★				
Terwilliger - ACCESS - 5396												★				

Baseline	Planning	Design	Construction	Partial Occupancy
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## 2020 Capacity

April 2025

PPS Team Leads: Damon Roche, Sunny Rose

Number of Completed Projects: 1

Number of Active Projects: 1

### PROJECT NOTES

#### Progress:

Harrison Park:

- New Extended Learning area & new Teacher work room are 100% complete and were turned over at Winter break 2024-25.
  - Main Gym: Opened Fall 2024, 100% Complete.
  - Aux Gym: Completed and turned over to school at Winter break 2024-25.
  - Library: Opened Fall 2024. Since then, Circulation Desk and Book Drop installed, teaching wall completed. Acoustical Wall Panels will be installed in Summer.
  - Music Room & Adjoining Office spaces: Completed Summer, 2024. Acoustic treatments to be installed when school is out.
  - Safety vestibule at entrance completed: Controls completed, exterior bollards to be installed when front entry concrete gets replaced in June, after school is out.
  - All Mechanical/HVAC systems are installed and functioning. Currently completing Testing, Adjusting, and Balancing. Expected completion end of May.
  - Landscape 95% complete on the west side and 100% complete on the south side. (No landscape scope on the north side).
  - Six classrooms were turned over during winter break 2024, and four teachers into the new Science rooms.
    - (4) Science Rooms & (2) Science Prep rooms: 100% Complete.
    - (2) Classrooms for ESL & SPED: Complete, but the school program does not currently use these spaces.
  - All Flooring completed: Concrete Polishing, Hardwood, Marmoleum where applicable, and floor leveling where required and floor loading limits allowed
  - Bike Shelter #2: Civil work completed, Footings completed, Structure erected, Roof 75% complete, Pouring SOG Week of April 14th, Asphalt patching to follow, Bike racks and fencing to follow.
- Expect completion by end of May.
- The Final (4) classrooms have been completed and stocked with new furniture.
  - 1949 Wood doors have been removed, stripped, refinished and new glass installed.
  - Hall lockers being permanently installed
  - Expect to have all closeout materials by end of June 2025. Expect to have all trainings completed by the end of May 2025
  - 202 Security Bond scope of work added to this project. Estimated completion mid-May 2025 for scope of (27) additional cameras, (22 Exterior/5 Interior).
  - In November 2024 we pushed out Substantial completion to April 15, 2025.
  - Anticipate hand over of 100% of operations to PPS by end of June 2025.

#### Accomplishments:

**Terwilliger:** Project is complete.

**Harrison Park:** It is a big accomplishment to complete all of this work in 22 months while school stayed in session throughout.

- Hats off to Principal Leah and her staff for a great collaboration to pull this off. The project team also commends HPMS students. They never ventured into designated construction areas and were respectful and made safe choices as they used their school while construction work was happening.
- The building is beautiful, healthier, has A/C and ventilation, new technology, updated and new restrooms, and easier maintenance for custodial staff.
- The project team has saved over \$2M through careful review, refining, and negotiation of change orders and by working through problems with the mindset of always looking for the path to resolution with the contractor.

#### Risks:

Harrison Park:

Extended GC's claim: Project team has been in negotiations with GC since November of 2024. The claim started at \$1.5M and currently at \$675K. Negotiations continue with the goal of completing this in May 2025.

**STATUS AT A GLANCE**

	As Planned	Caution	Impacts
Scope	X		
Budget	X		
Schedule	X		
<b>Overall</b>	<b>X</b>		

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget*	Bond Funds	Other Funds*	Actuals to Date*	Additional Encumbered*	Estimate At Completion	Over/Under
Curriculum Program Admin - 5560	1,974,700	<b>6,788,987</b>	1,597,128	5,191,859	2,898,280	3,742	6,788,987	-
Unallocated Curriculum Funds	13,950,000	-	-	-	-	-	-	-
Climate Change - 5568	950,000	-	-	-	-	-	-	-
Digital Toolkit - 5683	-	<b>14,172,543</b>	12,214,146	1,958,397	9,878,010	568,947	14,172,543	-
Health - 5566	1,281,170	<b>3,243,972</b>	1,011,450	2,232,522	1,234,331	8,100	3,243,972	-
Humanities - 5561	12,825,000	<b>29,673,720</b>	21,712,757	7,960,963	23,180,153	1,800,839	29,673,720	-
Math - 5564	6,460,000	<b>17,002,925</b>	10,740,247	6,262,678	14,273,564	1,131,670	17,002,925	-
Physical Education - 5567	2,518,830	<b>2,059,998</b>	779,300	1,280,698	1,446,462	95,510	2,059,998	-
Science - 5563	6,729,800	<b>10,521,036</b>	9,468,627	1,052,409	6,339,856	380,367	10,521,036	-
SEL - 5562	1,054,500	<b>5,742,994</b>	4,475,650	1,267,344	3,569,926	623,791	5,742,994	-
Visual & Perf Arts - 5565	5,700,000	<b>1,974,082</b>	1,319,885	654,197	1,520,344	-	1,974,082	-
<b>Totals</b>	<b>53,444,000</b>	<b>91,180,258</b>	<b>63,319,191</b>	<b>27,861,067</b>	<b>64,340,926</b>	<b>4,612,966</b>	<b>91,180,258</b>	-

\* Non-Bond budget, funding, expenditures and encumbrances are tracked outside of eBuilder and reported by the Office of Teaching and Learning.

SCHEDULE

	2023				2024				2025				2026			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Climate Change - 5568										★						
Digital Toolkit - 5683										★						
Health - 5566	Implementation & Evaluation		★													
Humanities - 5561																
<i>K-5 Foundation Skills</i>	Selection	Selection	Implementation & Evaluation	Implementation & Evaluation						★						
<i>K-5 Humanities</i>	Implementation & Evaluation				★											
<i>6-8 Humanities</i>	Implementation & Evaluation				★											
<i>9-12 Humanities</i>	Implementation & Evaluation				★											
<i>World Languages</i>	Implementation & Evaluation				★											
Math - 5564																
<i>K-5 Math</i>										★						
<i>6-12 Math</i>	Implementation & Evaluation	Implementation & Evaluation								★						
Phys Education - 5567	Implementation & Evaluation	Implementation & Evaluation								★						
Science - 5563																
<i>K-5 Science</i>	Selection	Selection	Implementation & Evaluation		★											
<i>6-12 Science</i>	Implementation & Evaluation	Implementation & Evaluation						Definition	Definition	★	Implementation & Evaluation					
SEL - 5562	Selection	Selection	Implementation & Evaluation			★										
Visual & Perf Arts - 5565																
<i>Visual Arts</i>	Implementation & Evaluation				★											
<i>Theatre</i>	Implementation & Evaluation				★											
<i>Dance</i>	Implementation & Evaluation				★											
<i>Music</i>	Implementation & Evaluation				★											

Baseline

Definition

Selection

Implementation & Evaluation

April 2025

**PROJECT NOTES**

**Progress:**

9-12 Science:

Currently conducting field test of curriculum of three vendors: HMH, Open SciEd and SAVVAS.

Field testing concludes April 18th and is followed by data analysis of field test gathered data. An adoption recommendation is expected April 28th with subsequent contract development.

K-12 Health:

K-5 SUAP: RFP is out and applications are due 4/25 for curriculum development. Implementation is postponed to next school year.

K-5 CSE: In-house curating of materials with teacher team

6-8 CSE: Field testing two open source curricula. Training begins 4/21 followed by field testing through to mid May.

9-12 CSE: Contracts being developed to update existing lessons to align with 2023 ODE standards. Implementation is postponed to next school year.

9-12 VP: Contract with NEST in place for field testing. Training next week and field testing after that.

9-12 Mental Health: Carin Guidance completed custom curriculum develop for 9-12 Violence Prevention which is being implemented in HS and is undergoing revisions based on feedback

CTE:

the SB 3 Implementation team is on track to complete in-house development of high school Personal Finance curriculum.

**Accomplishments:**

Successful rollout of 9-12 Science field test with three vendors at 11 high schools.

**Risks:**

None at this time

**2020 Infrastructure: Mechanical**

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 1

Number of Active Projects: 6

**STATUS AT A GLANCE**

	As Planned	Caution	Impacts
Budget			X
Equity			X
Schedule		X	
Overall			X

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Mech Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	75,000,000	<b>1,614,759</b>	1,614,759	-	-	-	-	(1,614,759)
2020 Bond Mech Assess - 5626	-	<b>67,800</b>	67,800	-	67,800	-	<b>67,800</b>	-
Bridger-Mech Upgrades-5827	-	<b>9,024,798</b>	9,024,798	-	8,372,897	239,480	<b>8,824,798</b>	(200,000)
Harrison Park - MS Conv - 5706	-	<b>11,508,917</b>	11,508,917	-	11,508,917	-	<b>11,508,917</b>	-
Kelly-Mech Upgrades-5828	-	<b>13,570,579</b>	13,570,579	-	11,773,919	419,913	<b>12,581,221</b>	(989,358)
Lent-Mech Upgrades-5829	-	<b>11,713,089</b>	11,713,089	-	9,779,111	1,224,516	<b>11,713,089</b>	-
Controls Upgrades Phase 1-6216	-	<b>7,077,267</b>	7,077,267	-	4,400,697	1,812,799	<b>7,077,267</b>	-
Controls Upgrades Phase 2-6361	-	<b>20,422,791</b>	20,422,791	-	7,500	16,792,485	<b>20,422,791</b>	-
<b>2020 Mechanical Totals</b>	-	<b>75,000,000</b>	<b>75,000,000</b>	-	<b>45,910,842</b>	<b>20,489,193</b>	<b>72,195,883</b>	<b>(2,804,117)</b>

**EQUITY**

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	1.41%	25.60%	0.00%	0.00%	0.00%	<b>27.01%</b>	18%						
Contractors	0.00%	0.00%	0.00%	0.36%	0.00%	<b>0.36%</b>	18%						
Overall	0.15%	2.76%	0.00%	0.32%	0.00%	<b>3.24%</b>	18%						
Workforce								34%	25%	10%	14%	18%	20%

**2020 Infrastructure: Mechanical**

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 1

Number of Active Projects: 6

**SCHEDULE**

PROJECT	2025										2026						
	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	
2020 Bond Mech Assess - 5626	★																
Bridger-Mech Upgrades-5827	★																
Harrison Park - MS Conv - 5706	★																
Kelly-Mech Upgrades-5828	★																
Lent-Mech Upgrades-5829	★																
Controls Upgrades Phase 1-6216	★																
Controls Upgrades Phase 2-6361	★																

Baseline

 Planning
  Design
  Construction

**PROJECT NOTES**

**Progress:**

- Mechanical upgrade projects at Bridger, Kelly, and Harrison Park are complete with construction and finalizing balancing and commissioning.
- Contractors will return to Lent to complete final phase of work this summer with balancing and commissioning completing early Fall 2025.
- The first phase of controls upgrade work that includes 9 sites is finalizing commissioning through late May/Early June.
- The second phase of controls upgrade work that includes 18 sites is in design for the first 6 sites with construction starting in June 2025. Overall second phase will complete in December 2026.
- OSM is exploring options for utilization of remaining unallocated mechanical funds for additional projects.

**Accomplishments:**

- Mechanical upgrades for Bridger, Kelly, and Harrison Park are complete with good remarks from building staff.

**Risks:**

- There is significant risk to cost impacts on the Controls Phase 2 project due to tariffs on raw materials to be used for the projects and electronic components of devices used on the project. Staff are in discussions with contractor on ways to mitigate these risks and attempting to stay ahead of a dynamic and constantly shifting federal policy.

**2020 Infrastructure: Roof**

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 12

Number of Active Projects: 3

**STATUS AT A GLANCE**

	As Planned	Caution	Impacts
Budget		X	
Equity	X		
Schedule	X		
Overall		X	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	65,700,000	<b>5,616,144</b>	5,616,144	-	-	-	-	(5,616,144)
2020 Bond Roof Assessments - 5578	-	<b>184,914</b>	184,914	-	184,914	-	<b>184,914</b>	-
Ainsworth Annex-Re-Roof-5792	-	<b>1,980,599</b>	1,980,599	-	1,980,599	-	<b>1,980,599</b>	-
Chavez-Partial Re-Roof-5791	-	<b>2,253,757</b>	2,253,757	-	2,253,757	-	<b>2,253,757</b>	-
Duniway - Re-Roof Phase 1 - 5667	-	<b>3,056,716</b>	3,056,716	-	3,056,716	-	<b>3,056,716</b>	-
Duniway - Re-Roof Phase II - 5894	-	<b>7,525,418</b>	7,525,418	-	7,254,704	136,848	<b>7,525,418</b>	-
Glencoe-Re-Roof-5790	-	<b>6,438,652</b>	6,438,652	-	6,438,652	-	<b>6,438,652</b>	-
Markham-Partial Re-Roof-5896	-	<b>3,874,523</b>	3,874,523	-	3,874,523	-	<b>3,874,523</b>	-
Meek - Re-Roof-Bond - 5895	-	<b>5,933,777</b>	5,933,777	-	5,933,777	-	<b>5,933,777</b>	-
MLC - 2020 Bond - 5668	-	<b>3,150,270</b>	3,150,270	-	3,142,070	-	<b>3,142,070</b>	(8,200)
Richmond-Partial Re-Roof-5911	-	<b>2,693,301</b>	2,693,301	-	2,693,301	-	<b>2,693,301</b>	-
Rieke - Re-Roof - 5909	-	<b>2,910,695</b>	2,910,695	-	2,910,695	-	<b>2,910,695</b>	-
Skyline - Partial ReRoof-5912	-	<b>3,172,831</b>	3,172,831	-	3,172,831	-	<b>3,172,831</b>	-
Vernon-Partial Re-Roof-5913	-	<b>4,994,257</b>	4,994,257	-	4,600,033	38,533	<b>4,638,566</b>	(355,691)
West Sylvan-Re-Roof-5789	-	<b>11,504,530</b>	11,504,530	-	9,783,264	5,062	<b>9,791,171</b>	(1,713,360)
Winterhaven-Partial ReRoof-5914	-	<b>5,409,615</b>	5,409,615	-	5,409,615	-	<b>5,409,615</b>	-
<b>2020 Roof Totals</b>	<b>65,700,000</b>	<b>70,700,000</b>	<b>70,700,000</b>	-	<b>62,689,451</b>	<b>180,442</b>	<b>63,006,605</b>	<b>(7,693,395)</b>

**2020 Infrastructure: Roof**

April 2025

PPS Team Leads: Steve Simonson, Robert Jole

Number of Completed Projects: 12

Number of Active Projects: 3

**EQUITY** *Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative*

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	1.64%	42.13%	0.00%	0.50%	0.00%	<b>44.28%</b>	18%						
Contractors	3.22%	16.99%	0.00%	0.11%	0.00%	<b>20.31%</b>	18%						
Overall	3.12%	18.63%	0.00%	0.13%	0.00%	<b>21.88%</b>	18%						
Workforce								41%	25%	1%	14%	19%	20%

**SCHEDULE**

PROJECT	2025									2026						
	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Duniway Re-Roof Phase II-5894	★															
2026 Roofs	★															

Baseline

 Planning
  Design
  Construction

**PROJECT NOTES**

**Progress:**

- Minor PBOT work at Duniway Phase 2 has been permitted and district is contracting separately for this with a goal start of June 2025.
- OSM is planning up to 4 re-roof projects for summer 2026 construction. Final site selection is in progress for these 4 projects while procurement for design firms is in process.

**Accomplishments:**

- As final closeouts progress for Vernon and West Sylvan partial re-roofs, OSM anticipates having roughly \$7.6M in unused funding. OSM is reconciling funds and determining plans to utilize with 2017 roof funds to complete additional roof projects for summer 2026.

**Risks:**

- Risks at this point include continued ongoing potential for tariff related cost increases and overall market volatility for future projects.

**2020 Infrastructure: Security**

April 2025

PPS Team Leads: Eric Naes

Number of Completed Projects: 1

Number of Active Projects: 8

**STATUS AT A GLANCE**

	As Planned	Caution	Impacts
Budget	X		
Equity*			X
Schedule			X
Overall		X	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Security Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	25,900,000	<b>338,734</b>	338,734	-	-	-	-	(338,734)
Hardware Upgrades-5999	-	<b>4,214,092</b>	2,882,715	1,331,377	4,214,092	-	<b>4,214,092</b>	-
Harrison Park - MS Conv - 5706	-	<b>42,680,239</b>	314,429	42,365,810	35,738,885	3,149,371	<b>41,898,556</b>	(781,683)
Cameras & Intrusion Design-6067	-	<b>4,694,550</b>	4,694,550	-	1,694,490	393,946	<b>2,480,502</b>	(2,214,048)
Cameras & Intrusion Install Ph 1	-	<b>5,049,473</b>	5,049,473	-	2,508,745	-	<b>2,508,745</b>	(2,540,728)
2020 Security Phase 2A-6317	-	<b>2,817,500</b>	2,817,500	-	1,377,948	147,301	<b>1,992,473</b>	(825,027)
2020 Security Phase 2B-6340	-	<b>2,817,500</b>	2,817,500	-	579,703	857,752	<b>1,934,630</b>	(882,870)
2020 Security Phase 3A-6381	-	<b>1,659,989</b>	1,659,989	-	129,917	943,956	<b>1,659,989</b>	-
2021 Security Phase 3B-6422	-	<b>2,523,805</b>	2,523,805	-	-	1,728,444	<b>2,523,805</b>	-
2022 Security Phase 3C-6437	-	<b>2,801,305</b>	2,801,305	-	-	1,505,602	<b>2,801,305</b>	-
<b>2020 Security Totals</b>	-	<b>69,597,187</b>	<b>25,900,000</b>	<b>43,697,187</b>	<b>46,243,780</b>	<b>8,726,372</b>	<b>62,014,097</b>	<b>(7,583,089)</b>

**EQUITY\*** *Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative*

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	0.00%	0.00%	0.00%	0.00%	<b>0.00%</b>	18%						
Contractors	0.00%	0.00%	0.00%	0.00%	0.00%	<b>0.00%</b>	18%						
Overall	0.00%	0.00%	0.00%	0.00%	0.00%	<b>0.00%</b>	18%						
Workforce								1%	25%	1%	14%	<b>43%</b>	20%

## 2020 Infrastructure: Security

April 2025

PPS Team Leads: Eric Naes

Number of Completed Projects: 1

Number of Active Projects: 8

### SCHEDULE

PROJECT	2024								2025							
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Hardware Upgrades-5999	Baseline	Baseline	Baseline	Baseline								★				
Cameras & Intrusion Design-6067	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	★	Design & CA	Design & CA	Design & CA	Design & CA
Cameras & Intrusion Install Ph 1	Design & CA	Design & CA	Bidding / Contracting	★	Construction	Construction	Construction	Construction								
2020 Security Phase 2A-6317	Design & CA	Design & CA	Design & CA	Bidding / Contracting	★	Construction	Construction	Construction	Construction							
2020 Security Phase 2B-6340	Design & CA	Design & CA	Design & CA	Design & CA	Bidding / Contracting	★	Construction	Construction	Construction	Construction						
2020 Security Phase 3A-6381	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Bidding / Contracting	★	Construction	Construction	Construction	Construction					
2021 Security Phase 3B-6422	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Bidding / Contracting	Bidding / Contracting	Bidding / Contracting	Bidding / Contracting	★	Construction	Construction	Construction	Construction
2022 Security Phase 3C-6437	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Design & CA	Bidding / Contracting	Bidding / Contracting	Bidding / Contracting	★	Construction	Construction	Construction	Construction

Baseline

Planning

Design & CA

Construction

### PROJECT NOTES

#### Progress:

- Phase 2A is near complete, 2B will be wrapping up in May 2025
- Phase 3A, 3B are currently in construction
- Phase 3C contract is pending board approval with anticipated start in May 2025

#### Accomplishments:

- Construction for Phase 1 is now complete and under budget.
- Phase 2A and Phase 2B are near completion and will also be under budget
- All six phases of the project will be completed or under construction in May 2025

#### Risks:

- None to report at this time.

## 2020 Infrastructure: Seismic

April 2025

PPS Team Leads: Robert Jole

Number of Completed Projects: 2

Number of Active Projects: 2

### STATUS AT A GLANCE

	As Planned	Caution	Impacts
Budget			X
Equity		X	
Schedule			X
Overall		X	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

### BUDGET

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Seismic Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	17,200,000	<b>4,242,333</b>	4,242,333	-	-	-	-	(4,242,333)
Creative Science-SRGP-5712-FY21	-	6,440,779	3,940,779	2,500,000	6,440,779	-	<b>6,440,779</b>	-
Lent-SRGP-5421-FY21	-	7,324,350	4,766,484	2,557,866	7,324,350	-	<b>7,324,350</b>	-
Marysville-Seismic Upgr Des 6236	-	1,260,681	1,260,681	-	874,974	319,133	<b>1,261,213</b>	532
Marysville-Seismic Upgrade 6269	-	5,489,722	2,989,722	2,500,000	1,791,738	2,794,956	<b>5,489,914</b>	192
<b>2020 Seismic Totals</b>	-	<b>24,757,866</b>	<b>17,200,000</b>	<b>7,557,866</b>	<b>16,431,842</b>	<b>3,114,089</b>	<b>20,516,256</b>	<b>(4,241,609)</b>

### EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	36.11%	0.00%	0.00%	0.00%	<b>36.11%</b>	18%						
Contractors	2.88%	0.03%	0.00%	4.47%	0.00%	<b>7.38%</b>	18%						
Overall	2.46%	5.22%	0.00%	3.83%	0.00%	<b>11.51%</b>	18%						
Workforce								48%	25%	8%	14%	<b>20%</b>	20%

**2020 Infrastructure: Seismic**

April 2025

PPS Team Leads: Robert Jole

Number of Completed Projects: 2

Number of Active Projects: 2

**SCHEDULE**

PROJECT	2025									2026						
	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL
Creative Science-SRGP-5421-FY21	★															
Lent-SRGP-5421-FY21	★															
Marysville-Seismic Upgr Des 6236	★															
Marysville-Seismic Upgrade 6269	★															

Baseline		Planning		Design & CA		Construction
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**PROJECT NOTES**

**Progress:**

- Marysville School Seismic Design - The full permit was approved March 13, 2025 and included multiple revisions to ensure the Cafetorium met updated seismic codes as interpreted by the City of Portland Structural reviewer. As a note, multiple check sheet review comments acknowledged the designers submission(s) and address(es) for previous check sheet comments, yet each check sheet response required additional design work. This review for the Cafetorium lasted approx 8 months and has severely impacted the overall project cost and duration.

- Marysville School Seismic Construction - While phase 2 (summer 2025) will generally be undertaken as previously planned (roofing, some seismic upgrades), the installation of a FRP structural element within the auditorium will require multiple summers to complete. The demolition required (removal of interior plaster), wall prep, and application of the FRP structural element (all walls) will require extensive labor within the short time frame allowed. While the work entailed will be structurally stable, a third summer will be required for complete applicant as needed for a Category IV "immediate occupancy" building as required as part of the SRGP grant funding noted within the 2020 Bond language

**Accomplishments:**

Marysville - Phase I was successfully completed during summer 2024. This work entailed the seismic reinforcement of all classrooms and offices as required, with the exception of the library area. The previously mentioned SRGP grant shows a project completion date of September 30, 2026.

**Risks:**

- Marysville - Our initial concerns regarding material availability has not yet come to fruition, however additional concerns have arisen as to material cost increase related to anticipated tariffs, and the continued concern with the finalized revised design for the Cafetorium area.

**2020 Infrastructure: SPED**

April 2025

PPS Team Leads: Ellen Cusick

Number of Completed Projects: 1

Number of Active Projects: 12

**STATUS AT A GLANCE**

	As Planned	Caution	Impacts
Budget		X	
Equity		X	
Schedule		X	
Overall		X	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

**BUDGET**

	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	SPED Funds	Other Funds	Actuals To Date (all funds)	Additional Encumbered	Estimate At Completion	Over/Under
Unallocated Funds	13,400,000	152,955	152,955	-	-	-	-	(152,955)
SPED Consultants - 5639	-	20,040	20,040	-	20,040	-	20,040	-
SPED Furniture - 6040	-	4,458,457	4,458,457	-	3,449,088	413,793	4,458,457	-
ADA & SPED Upgrades - 6030	-	6,816,946	1,771,124	5,045,822	6,510,814	276,629	6,816,946	-
Harrison Park - MS Conv - 5706	-	308,157	308,157	-	-	-	308,157	-
ADA/SPED Upgrades Pkg1-A - 6184	-	5,987,216	2,266,963	3,720,253	5,618,493	1,882	5,987,216	-
ADA/SPED Upgrades Pkg1-B - 6231	-	6,256,059	938,409	5,317,650	5,540,681	-	6,256,059	-
ADA/SPED Upgrades Pkg1-C - 6262	-	4,286,128	1,200,116	3,086,012	3,858,851	-	4,286,128	-
ADA/SPED Upgrades Pkg1-D - 6230	-	5,440,130	924,822	4,515,308	4,778,252	5,755	5,440,130	-
ADA/SPED Upgrades Pkg2-A - 6256	-	3,476,240	764,773	2,711,467	2,753,988	452,953	3,476,240	-
ADA/SPED Upgrades Pkg2-B - 6250	-	3,492,633	628,674	2,863,959	2,849,025	79,008	3,492,633	-
ADA/SPED Upgrades Pkg2-C - 6264	-	4,386,564	1,008,910	3,377,654	3,473,531	431,685	4,386,564	-
ADA/SPED Upgrades Pkg2-D - 6254	-	4,211,863	1,179,322	3,032,541	3,412,284	573,665	4,211,863	-
ADA/SPED Upgrades Pkg2-E - 6251	-	2,505,841	977,278	1,528,563	2,236,515	4,428	2,505,841	-
<b>2020 SPED Totals</b>	<b>13,400,000</b>	<b>51,799,229</b>	<b>16,600,000</b>	<b>35,199,229</b>	<b>44,501,562</b>	<b>2,239,798</b>	<b>51,646,274</b>	<b>(152,955)</b>

**EQUITY**

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	61.20%	0.00%	0.00%	0.00%	61.20%	18%						
Contractors	0.15%	12.77%	0.00%	2.50%	0.00%	15.42%	18%						
Overall	0.13%	21.05%	0.00%	2.07%	2.14%	25.39%	18%						
Workforce								35%	25%	5%	14%	14%	20%

**2020 Infrastructure: SPED**

April 2025

PPS Team Leads: Ellen Cusick

Number of Completed Projects: 1

Number of Active Projects: 12

**SCHEDULE**

PROJECT	2024								2025							
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
SPED Furniture - 6040												★				
ADA & SPED Upgrades - 6030												★				
ADA/SPED Upgrades Pkg1-A - 6184												★				
ADA/SPED Upgrades Pkg1-B - 6231												★				
ADA/SPED Upgrades Pkg1-C - 6262												★				
ADA/SPED Upgrades Pkg1-D - 6230												★				
ADA/SPED Upgrades Pkg2-A - 6256												★				
ADA/SPED Upgrades Pkg2-B - 6250												★				
ADA/SPED Upgrades Pkg2-C - 6264												★				
ADA/SPED Upgrades Pkg2-D - 6254												★				
ADA/SPED Upgrades Pkg2-e - 6251												★				

Baseline		Planning		Design & CA		Construction
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**PROJECT NOTES**

**Progress:**

- Furniture for SPED focus classrooms and learning centers has been installed in 219 classrooms at 80 sites. All original planned rooms installed, 3 sensory classrooms were added March 2025 and will be installed in July before school starts.
- All Phase 1- all 38 sites complete
- Phase 2 of ADA and SPED upgrades complete at 33 of 41 sites (excluding defected lighting); 5 sites waiting for new lighting, delayed by manufacturer. 3 sites (Beaumont, Duniway exterior and Wells) to be completed summer 2025 dues to permit delays last summer.

**Accomplishments:**

- Furniture for SPED focus classrooms and learning centers has been installed in 219 classrooms at 80 sites.
- SPED teachers in classrooms where new lighting has been installed are pleased with the function provided
- Package 2E was completed about 2 months before we expected (excluding defected lighting)
- Packages 2A, 2B & 2D are on track to be completed a little earlier than expected.
- Permit delays at 3 sites (Duniway, Wells & Beaumont) led to postponing the work at those sites from Summer 2024, due to permit delays, to Summer 2025. Since these sites were already under contract for other work we have folded the additional work into existing contracts for 2A & 2D, saving th added time and cost of putting them out to bid this winter.

**Risks:**

- Manufacturer defects have led to delays for lighting install in 4 of 5 packages in Phase 2, expect things to be completed by June 30.

# Office of School Modernization - Program

April 2025

## STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		X	
Equity		X	
Overall		X	

## EQUITY

### BUSINESS EQUITY

### WORKFORCE EQUITY

		MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Cumulative	Current	4.96%	8.20%	0.04%	2.14%	1.10%	<b>16.44%</b>	18%	<b>32%</b>	25%	<b>6%</b>	14%	<b>23%</b>	20%
	Prior Report	5.06%	8.23%	0.04%	2.18%	1.12%	16.63%		<b>32%</b>		6%		<b>23%</b>	
12 Month	Current	7.00%	6.56%	0.00%	0.63%	1.56%	<b>15.75%</b>	18%						
	Prior Report	6.98%	6.95%	0.00%	0.63%	1.58%	16.14%							

Percent of payments made to Certified owned businesses, cumulative and 12-month rolling; Percent of labor hours of apprenticeable trades, cumulative

## BUDGET

2012 PROGRAM	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Franklin HS Mod	81,585,655	<b>112,932,069</b>	110,950,414	1,981,656	112,932,069	-	<b>112,932,069</b>	-
Grant HS Mod	88,336,829	<b>158,520,962</b>	155,300,188	3,220,774	158,520,962	-	<b>158,520,962</b>	-
Roosevelt HS Mod	68,418,695	<b>101,631,162</b>	97,128,043	4,503,119	101,631,162	-	<b>101,631,162</b>	-
Faubion Replace	27,035,537	<b>50,028,171</b>	30,653,663	19,374,508	50,028,171	-	<b>50,028,171</b>	-
Grant Upper Field	-	<b>3,170,988</b>	3,170,988	-	3,170,988	-	<b>3,170,988</b>	-
RHS Phase IV	-	<b>6,157,969</b>	6,153,741	4,228	6,157,969	-	<b>6,157,969</b>	-
Other Projects	123,441,923	<b>118,276,503</b>	112,710,428	5,566,075	118,273,603	-	<b>118,273,603</b>	(2,900)
<i>2012 Project Subtotals</i>								<i>(2,900)</i>
Administration	68,117,563	<b>31,484,306</b>	31,280,823	203,482	31,484,306	-	<b>31,484,306</b>	-
Contingency	25,063,798	<b>480,200</b>	480,200	-	-	-	-	(480,200)
<i>2012 Program Subtotals</i>								<i>(480,200)</i>
<b>Totals</b>	<b>482,000,000</b>	<b>582,682,329</b>	<b>547,828,488</b>	<b>34,853,842</b>	<b>582,199,229</b>	-	-	<b>(483,100)</b>

### 2012 Budget Notes

99.9% Spent

- Remaining 2012 Bond Funds will be used for completion projects at Grant that respond to lessons learned.

## Office of School Modernization - Program

April 2025

2017 PROGRAM	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Benson HS Mod	202,000,000	<b>160,684,009</b>	146,614,560	14,069,449	154,743,397	7,961,199	<b>163,664,059</b>	2,980,050
Benson Swings	-	<b>12,205,396</b>	12,199,595	5,801	12,205,396	-	<b>12,205,396</b>	-
Lincoln HS Repl	187,000,000	<b>240,956,006</b>	240,836,448	119,558	224,110,448	6,087,796	<b>224,044,602</b>	(16,911,404)
Kellogg MS Replace	45,000,000	<b>57,941,414</b>	57,697,500	243,914	57,892,035	582	<b>57,892,617</b>	(48,797)
McDaniel Mod	146,000,000	<b>200,717,847</b>	197,000,000	3,717,847	200,404,711	68,498	<b>200,619,484</b>	(98,363)
Health & Safety	-	<b>150,537,928</b>	120,829,564	29,708,364	145,799,213	354,616	<b>150,028,234</b>	(509,694)
Athletics	-	<b>5,013,412</b>	4,895,489	117,923	2,285,732	144,823	<b>5,013,412</b>	-
							<i>2017 Project Subtotals</i>	<i>(14,588,208)</i>
Administration	40,000,000	<b>61,912,941</b>	60,150,537	1,762,403	58,372,504	1,188,761	<b>61,000,000</b>	(912,941)
Contingency	20,000,000	<b>23,820,090</b>	23,820,090	-	-	-	-	(23,820,090)
Unallocated H&S	150,000,000	<b>28,505,106</b>	28,505,106	-	-	-	-	(28,505,106)
Unalloc Athletics	-	<b>104,511</b>	104,511	-	-	-	-	(104,511)
							<i>2017 Program Subtotals</i>	<i>(53,238,137)</i>
<b>Totals</b>	<b>790,000,000</b>	<b>942,398,659</b>	<b>892,653,400</b>	<b>49,745,260</b>	<b>855,813,436</b>	<b>15,806,274</b>	<b>874,467,804</b>	<b>(67,826,344)</b>

### 2017 Budget Notes

91% Spent

- Benson HS Modernization funding is split between 2017 and 2020. The 2017 Benson HS Modernization information shown above reflects 2017 funding + Other funding, budget, and actuals. 2020 Bond funding is not reported in this table.
- The Lincoln Modernization project is forecasting roughly \$16.9M under budget. These funds will ultimately be returned to 2017 Program contingency when contracts are closed out.
- OSM and Facilities and Asset Management are partnering to prioritize projects to allocate the remaining Health and Safety program funding. Roof replacements, generator/inverter replacements for life safety systems, fire alarm panel replacements, and ongoing asbestos abatement projects have been prioritized and are in the startup and funding process currently. These projects will complete the 2017 Health & Safety bond program.
- Program Contingency is a program-level risk management tool. If the program scope is completed without spending the contingency on risks that come to pass, it will be allocated to additional project scope that is bond compensable. The Benson project team is managing a claim with the CM/GC contractor, and program contingency will be held until that process is finalized. Contingency funds may be allocated to additional project scope after the magnitude of risk on the Benson project are understood.

# Office of School Modernization - Program

April 2025

2020 PROGRAM	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Benson 2020 funds	-	<b>164,903,890</b>	164,903,890	-	161,090,795	1,638,783	<b>164,903,890</b>	-
Jefferson HS Mod	311,000,000	<b>366,007,500</b>	366,000,000	7,500	19,944,836	20,146,718	<b>490,752,796</b>	124,745,296
CBSE	60,000,000	<b>60,000,000</b>	60,000,000	-	-	-	<b>60,000,000</b>	-
Cleveland HS Design	20,000,000	<b>20,000,000</b>	20,000,000	-	5,828,109	8,416,228	<b>20,000,000</b>	-
Wells HS Design	20,000,000	<b>20,000,000</b>	20,000,000	-	7,341,248	5,930,989	<b>20,000,000</b>	-
Roosevelt PhV Desigr	2,000,000	<b>2,000,000</b>	2,000,000	-	97,625	1,035	<b>2,000,000</b>	-
MPG Building	64,000,000	<b>80,515,523</b>	80,447,075	68,448	77,326,692	871,783	<b>80,515,523</b>	-
Curriculum	53,444,000	<b>63,319,191</b>	63,319,191	-	49,357,926	3,539,242	<b>63,319,191</b>	-
Technology	128,200,000	<b>152,551,710</b>	136,100,000	16,451,710	92,170,122	13,117,756	<b>153,224,569</b>	672,859
Infra Projects	-	<b>273,105,903</b>	265,548,037	7,557,866	209,222,949	34,752,615	<b>265,492,307</b>	(7,613,596)
							<i>2020 Project Subtotals</i>	<i>117,804,559</i>
Administration	63,098,640	<b>63,124,758</b>	63,098,640	26,118	22,068,163	3,484,135	<b>63,124,758</b>	-
2017 Bond Balance	152,000,000	-	-	-	-	-	-	-
Contingency - OSM	93,257,360	<b>59,782,587</b>	59,782,587	-	-	-	-	(59,782,587)
Unalloc Proj Funds	241,000,000	<b>12,554,177</b>	12,554,177	-	-	-	-	(12,554,177)
	-	-	-	-	-	-	<i>2020 Project Subtotals</i>	<i>(72,336,764)</i>
<b>Totals</b>	<b>1,208,000,000</b>	<b>1,337,865,239</b>	<b>1,313,753,598</b>	<b>24,111,642</b>	<b>644,448,464</b>	<b>91,899,283</b>	<b>1,383,333,034</b>	<b>45,467,795</b>

## 2020 Budget Notes

48% Spent
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- Estimate at Completion for Jefferson HS Modernization has been updated to the cost estimate for the revised conceptual plan that was presented to the Board in April, 2024. Additional funds for Jefferson are available in the 2025 GO Bond referred to voters for May 2025.
- Encumbrances shown for Cleveland HS and for Ida B Wells High School are for design fees through the Design Development phase. The CM/GC contracts have been executed. The project designs are paused for a cost reduction study. Design phase costs will increase to cover redesign based on cost reduction strategies.
- As the District's CBSE team continues to review potential options for CBSE-related construction or asset acquisition, no CBSE funds have been spent. Bond funds may only be spent on capitalizable assets; once such assets have been further defined, funds will be able to be used for planning, design and construction.
- Curriculum reporting in the Bond Programs Report shows Bond funds only. Non-bond funds related to planned bond scope were tracked in eBuilder for a short period of time only.
- The Board of Education delayed the next Bond Measure from November, 2024, to May, 2025. The delay caused a funding gap for Curriculum and Technology for the ERP Replacement project. \$9.9 mil was allocated from 2020 Contingency to Curriculum, and \$7.9 mil was allocated from 2020 Contingency to Technology to cover the gap in funding created by the Bond Measure Delay.

## Office of School Modernization - Program

April 2025

OVERALL BOND PROGRAM	BUDGET		FUNDING		PROGRESS		FORECAST	
	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
<i>Totals</i>	2,480,000,000	<b>2,862,946,228</b>	2,754,235,485	108,710,743	2,082,461,129	107,705,557	<b>2,862,946,228</b>	-

### PROGRAM NOTES

#### Approved Usage of Bond Funds

- OSM continues to work closely with PPS Finance to ensure individual bond expenditures meet bond compensability requirements. A Bond Compensability Committee meets regularly to review compensability questions.
- All bond-funded projects are reported to the Bond Accountability Committee. Criteria for selection of projects to be funded by the 2017 Health & Safety allocation have been previously presented to the Board and are available on OSM's webpages. Criteria for long-term selection of projects to be funded by 2020 Infrastructure allocations were shared with the Facilities & Operations Committee in October 2022.

#### Bond Budget

- Please see budget notes above for more detailed information by bond measure.

#### Bond Scope

- 2012 Bond scope is complete. Remaining funds will be spent to complete projects at Grant to cover lessons learned. The lengthy process of reconciliation is in progress that will lead to closing out the 2012 Bond program.
- 2017 Bond scope is nearing completion. The remaining Health and Safety program funding is currently being allocated to priority projects to be completed in the summer of 2026.

#### Bond Schedule

- Benson and MPG are in construction closeout phase. Both buildings have certificates of occupancy and are in use.
- Design for Jefferson HS, Cleveland HS, and Ida B Wells HS modernizations are currently on hold at the direction of Leadership to study cost savings strategies for all three projects.
- 2020 Infrastructure and Capacity projects continue to move forward as quickly as possible. Harrison Park Middle School is anticipating final completion in June 2025.



## PORTLAND PUBLIC SCHOOLS

### OFFICE OF SCHOOL MODERNIZATION

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Mailing Address: P. O. Box 3107 / 97208-3107

**Date:** June 3, 2025

**To:** PPS Board of Education

**From:** Stormy Shanks, Senior Director, Office of School Modernization

**Subject:** 2025 Bond Seismic Improvements Program – June 2025 Report

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#### **BACKGROUND**

In May, 2025, voters approved a general obligation bond to complete capital improvement projects for Portland Public Schools. On May 6, 2025, the Board passed [Resolution 7109](#) - Urgent Need for Seismic Retrofitting of High-Risk School Buildings, and [Resolution 7110](#) - Resolution to Affirm the Board of Education's Commitment to Track and Report Findings, Public Engagement and Recommendation of Seismic Upgrades through the School Facilities Improvement and Operations Committee.

The 2025 Bond planning documents identified \$190 million of funding for Deferred Maintenance & Priority Scope. Resolution 7109 directed Staff to establish “a reserve fund necessary for emergency, system end-of-useful life replacement and unplanned projects to respond to imminent or risks to students or PPS personnel, assumed to be in the range of \$100 million over the life of the bond.” The resolution also requires that, “Beyond the funds needed for that reserve, there shall be a default presumption that the first and highest use of funds available to address critical repairs and improvements at middle and elementary schools is to mitigate the seismic deficiencies at the 8-10 schools assessed to pose the greatest risk of injury or death in a significant seismic event.”

Resolution 7110 identifies the SFIOC as the venue for bimonthly discussion and updates regarding the 2025 Bond Seismic Improvements Program to allow the opportunity to:

- To provide the public with regular updates on the progress of seismic upgrades;
- To provide a venue for district staff to present updates and recommendations for future work, for community members to provide feedback, and for school-based staff to have the opportunity to help inform priorities and recommendations;
- To provide consistent overview of seismic upgrades and other potential facilities upgrades such as HVAC, roofs, plumbing, and deferred maintenance, so that the board and public can understand the scope as well as potential trade-offs;
- To ensure that limited bond funds are maximized and the distribution of work done equitably, taking into account factors including but not limited to the condition of buildings, costs to remediate, enrollment, building utilization, and neighborhood demographics;
- To provide a venue for the discussion, analysis, and feedback of potential school enrollment or consolidations changes related to seismic plans;

- To provide a process for creating recommendations for the Board of Education.

**CURRENT PHASE – PRIORITIZATION AND PLANNING**

PPS is in the process of updating existing seismic conditions and project prioritization. This process is being accomplished in 3 steps:

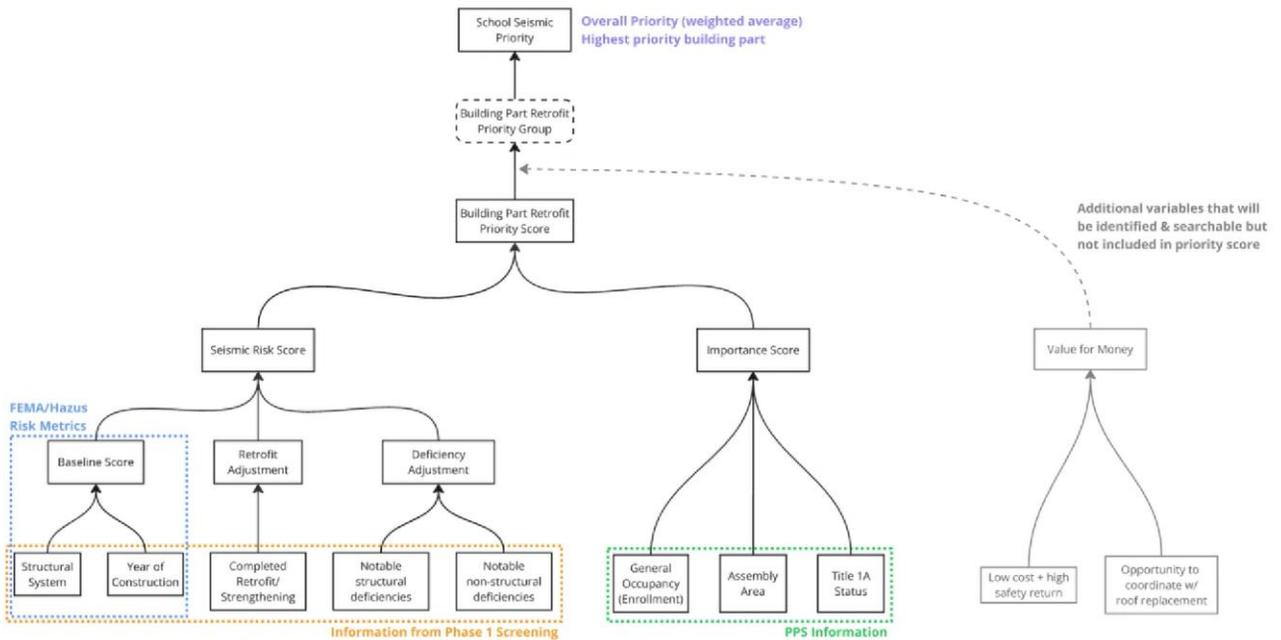
1. Gather detailed seismic deficiency data at all schools - Complete
2. Obtain priority recommendations from structural engineer - In Process
3. Evaluate recommendations Using PPS priority criteria - To Be Completed

*1. Seismic Deficiency Data - Complete*

In mid-2024, a structural engineering consultant delivered a high level seismic assessment report for all school buildings. The high level assessment report includes seismic vulnerabilities and rough order of magnitude (ROM) construction costs to correct the vulnerabilities.

*2. Priority Recommendations - In Progress*

At the end of 2024, a new contract was established with the engineering firm to develop a prioritization of the identified seismic work documented in the 2024 assessment. The prioritization work includes collaborating with the District to define the criteria by which the work is prioritized, completing the prioritization, and developing a report as the work product for the prioritization effort. Some of the prioritization criteria are technical in nature and are calculated according to FEMA and American Society of Structural Engineers (ASCE) standards. Other criteria are defined or informed by the district: building enrollment, space type affected by the deficiency, and Title I status, for example. OSM Staff are collaborating with the structural engineering consultant to establish criteria that reflect the District’s values and determine how much weight is assigned to each criterion. Currently, the report is anticipated to be finalized this summer. This is a significant step in the process for prioritizing our seismic retrofit scope in a way that is intentional and based on accepted industry standards. A DRAFT version of the prioritization algorithm is below.



*3. PPS Priority Criteria - To Be Completed*

The final and critical step for PPS will be to review the engineers' recommendations and apply its own priorities and criteria to determine which projects should move forward. While the recommendations from phases one and two will provide a strong data-driven foundation, PPS will need to consider additional factors outside the engineers' scope. These include anticipated impacts of potential school consolidation, the feasibility and consequences of multi-summer construction schedules, and potential disruptions to ongoing programs such as summer school. This internal evaluation will ensure that Project decisions align with both operational realities and district-wide educational goals.

#### **NEXT PHASE – EXECUTION PHASE**

In the execution phase, OSM will execute the prioritized seismic improvement projects according to its Standard Operating Procedures for bond-funded construction programs. OSM will establish key performance indicators (KPIs) related to the Seismic program. Accountability and transparency will be provided through the following:

- OSM will report the status of the Seismic Upgrade Program bimonthly to the SFIOC in a dashboard style report that communicates the status of the scope, schedule, and budget for each identified project.
- OSM will also report the status of the program to the Bond Accountability Committee.
- A 2025 Bond Seismic Improvements website will provide updates to the public.
- The Seismic Improvements Program will be included in the annual performance audits that will cover the 2025 Bond as a whole.