

**Board Meeting and Public Hearing Agenda
Carrie L. Lovejoy Child Development Center
Room C113 (Closed Session) & Library (Open Session)
256 Country Club Road, Allen, TX 75002
January 20, 2026 at 5:30 PM**

The Board Meeting and Public Hearing will begin at 5:30 PM in the Library of the Carrie L. Lovejoy Child Development Center located at 256 Country Club Road, Allen, Texas 75002 where a quorum of the Board will be present. The Board of Trustees will retire into Closed Session in Room C113 of the Carrie L. Lovejoy Child Development Center. One or more Board Member(s) may participate in Closed Session via electronic means.

The Board of Trustees expects to return to the Open Session at 7:00 PM in the Library of the Carrie L. Lovejoy Child Development Center located at 256 Country Club Road, Allen, Texas 75002 where a quorum of the Board will be present.

1. Call to Order

Presenter: Julie McLaughlin, President

2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law

Presenter: Julie McLaughlin, President

3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act

Presenter: Julie McLaughlin, President

3.A. 551-071 For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.

3.A.1. Consultation with Legal Counsel on SB 11.

3.B. 551-072 For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.

3.C. 551-073 For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.

3.D. 551-074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.

3.D.1. Evaluation of employees.

3.D.2. Superintendent's Contract.

3.E. 551-076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.

3.F. 551-082 For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.

3.G. 551-0821 For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.

3.H. 551-083 For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.

3.I. 551-084 For the purpose of excluding a witness from a hearing during the examination of another witness.

4. Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session

Presenter: Julie McLaughlin, President

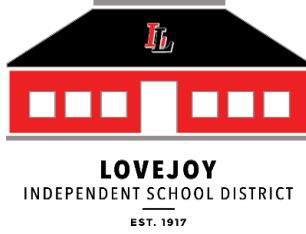
5. Opening Exercise

Presenter: Julie McLaughlin, President

5.A. Pledges

Presenter: Shannon Acosta, Principal, Hart Elementary School

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Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	January Pledge Leader
Presented For	Board Action <input checked="" type="checkbox"/> Report/Review Only
Supporting Documents	<input checked="" type="checkbox"/> None <input type="checkbox"/> Attached <input type="checkbox"/> Provided Later
Administrator Responsible	Shannon Acosta, Hart Elementary School Principal

Executive Summary

The Pledge of Allegiance and the Texas Pledge will be led by the following Hart Elementary School students:

- **Lita Shah** - Lita loves spending time with her peers here at school and brings joy and positivity to those around her. Outside of school, she enjoys singing and sharing her talents with others.
- **Casher Holt**- Casher loves coming to school to see his teachers and is a strong leader among his peers. He also demonstrates leadership beyond our campus as the quarterback for his football team, the Lovejoy Leopards.

Both Lita and Casher are proud members of the Hart Ambassadors Program, where they consistently show dedication, leadership, and a commitment to helping others both in and outside of school.

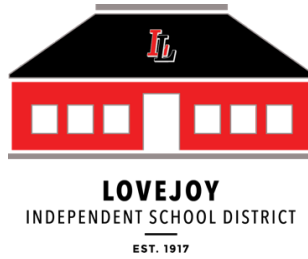
6. Recognitions

Presenter: Julie McLaughlin, President

6.A. School Board Appreciation Month 2026

Presenter: Katie Kordel, Superintendent

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Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	School Board Recognition Month 2026
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Katie Kordel, Superintendent



Executive Summary

January is School Board Recognition Month. Lovejoy ISD students, staff and administration are proud to recognize our Board of Trustees for their outstanding governance. We honor and thank our dedicated members of the Board of Trustees for their commitment to Lovejoy ISD and public education.

Our school board members give generously of their time and talents to make decisions that are guided by what is best for students. Their work requires thoughtful collaboration, careful stewardship of resources, and a steadfast focus on academic excellence and student well-being.

Thank you to our Board of Trustees for your continued service. Your efforts make a lasting difference in the lives of our students and the strength of Lovejoy ISD.



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HAPPY BOARD APPRECIATION MONTH,⁶
BOARD OF TRUSTEES!



6.B. Student Recognitions: Lovejoy Visual Arts

Presenter: Dr. Travis Zambiasi, Executive Director of Student Services



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Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Student Recognitions: Lovejoy Visual Arts
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Travis Zambiasi, Executive Director of Student Services
Executive Summary	
<p>Lovejoy ISD is proud to announce that a Lovejoy High School Artist was chosen as a 2025 YoungArts Winner with Distinction. Keshav Subash ('26) was recognized out of almost 11,000 applicants for this prestigious honor in visual art. Keshav is an incomparable exemplar of the intelligence, creativity, work ethic, leadership, and commitment that LJVA aims to instill in all of our artists, and we couldn't be more excited for him in this well-deserved honor.</p>	
Fiscal Implications	
N/A	
Administrator Recommendation	
N/A	
District Priority	
<p>Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.</p> <p>Priority 3: Lovejoy ISD will prioritize community, connection, and communication.</p>	

STUDENT RECOGNITIONS

Dr. Travis Zambiasi
Executive Director of Student Services

January 20, 2026
Board Meeting



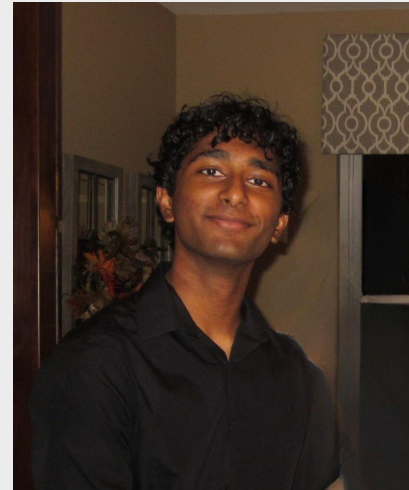
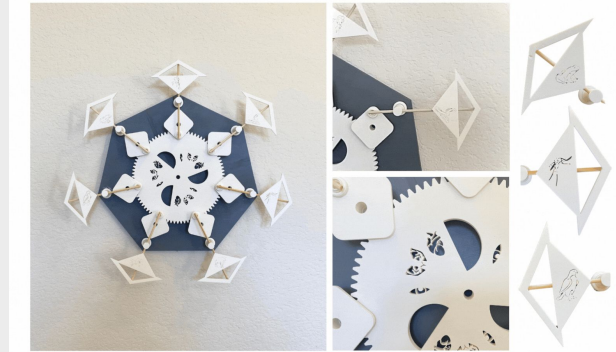
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LOVEJOY VISUAL ARTS



- Keshav Subash ('26) has been recognized as a 2025 YoungArts Winner with Distinction!
- He was recognized out of almost 11,000 applicants for this prestigious honor in visual art.
- As **one of only 20 visual artists selected** for this incredible honor, Keshav will be traveling to Miami for an all-expenses-paid week-long learning intensive where they will learn from top artists and professors in their field.



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ROLL PARDS

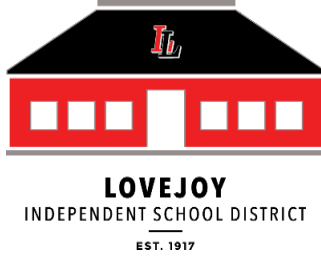
Thank You

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6.C. Student Recognitions: College Board Report Card

Presenter: Dr. Laurie Tinsley, Assistant Superintendent



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Student Recognitions: College Board Report Card
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



Executive Summary

Lovejoy High School is proud to share that, based on the College Board AP Score Report, the Class of 2025 has earned **Platinum Achievement** recognition. This distinction reflects an exceptional level of student participation and performance on Advanced Placement (AP) exams, demonstrating strong academic rigor and college readiness. The Platinum designation highlights Lovejoy High School’s continued commitment to high expectations, instructional excellence, and preparing students for postsecondary success.

Fiscal Implications

No fiscal implications.

Administrator Recommendation

No administrator recommendation. Report only.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Student Recognitions: College Board Report Card

Dr. Laurie Tinsley
Assistant Superintendent of Curriculum &
Instruction

January 20, 2026
Board Meeting



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College Board Report Card



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AP Score Reports for K-12 Educators

AP School Honor Roll Progress Report - 2025

Lovejoy High School (444368)

Data Updated: October 25, 2025
Report Run: January 09, 2026

Progress Summary

Congratulations! Lovejoy High School has earned Platinum recognition on the 2025 AP School Honor Roll.

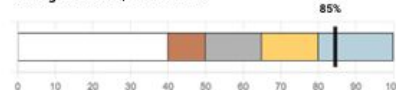
Class of 2025



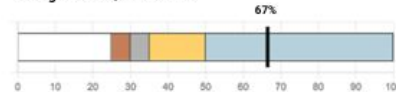
PLATINUM

AP 2025 School Honor Roll
Lovejoy High School

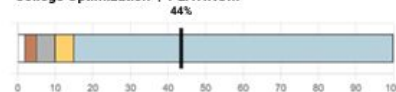
College Culture | PLATINUM



College Credit | PLATINUM



College Optimization | PLATINUM



Your school achieved all criteria to be listed in this year's AP School Honor Roll as a **Platinum** school!

For planning and goal-setting, the three criteria for **PLATINUM** schools are:

- Expand your school's college culture by enabling **80%** of your Class of 2026 to experience 1 AP course before graduating.
- Assist with college affordability by enabling **50%** of your Class of 2026 to earn college credit by earning an AP Exam score of 3.
- Optimize student's college readiness by creating opportunities for **15%** of your Class of 2026 to take a total of 5 APs across their high school years, with at least 1 taken in 9th or 10th grade.

ROLL PARDS

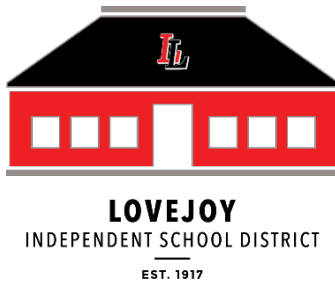
Thank You

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7. Public Comments

Presenter: Julie McLaughlin, President



School Board Public Comments Sign In

The Board of Trustees encourages public comment. All public comment at a meeting other than a regularly scheduled meeting should be limited to agenda items posted for the meeting. By signing up to provide public comment at a Board meeting, you are acknowledging and accepting the procedures for public comment available online at lovejoyisd.net.

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice. Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting. Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual will have one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items. If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting. All speakers will be limited to no more than three minutes. The presiding officer reserves the right to reduce the number of minutes per speaker to no less than one minute per speaker in order to maintain effective meeting management. The speakers will be recognized in the order in which each person signs up. If there are more speakers than time allotted for public comment, the amount of time per speaker may be reduced, as determined appropriate by the Board of Trustees. If time does not allow for you to speak at public comment, the Board of Trustees may allot additional time for public comment or defer specific agenda items for review at a subsequent meeting in an effort to allow more public comment, as determined necessary by the Board. This public comment card will not be maintained from one meeting to the next and is only applicable to the meeting on the date in which it was submitted.

If you have a specific concern related to an employee of the District or a specific student issue, you are encouraged to utilize the District's grievance procedures provided in Board Policies DGBA (LOCAL), FNG (LOCAL), and GF (LOCAL) or applicable grievance process. Each grievance procedure allows for an individual to redress grievances with the Board of Trustees. All relevant policies are available online at lovejoyisd.net.

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement. It is a criminal offense for a person, with the intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

The Board of Trustees appreciates your active participation in the school district.

****Failure to Complete the Form in Its Entirety will result in you not being able to speak****

First and Last Name:

Relationship to Lovejoy ISD (Choose one):

- Resident Parent/Guardian Non-resident

Designate the Item as an agenda or non-agenda item, and if non-agenda, provide a brief description of the topic in 3 – 5 words.

- agenda item #: _____
 non-agenda item topic: _____

Email Address:

Phone:

Organization and Campus(es) your student(s) attend (if applicable):

- I acknowledge I read, understand, and agree to the public comment procedures and regulations, particularly as it relates to disruptive behavior.
- I understand non-agenda items may be moved to the end of the meeting, , if necessary for effective meeting management, and are only permitted at regular meetings
- I reviewed the form in its entirety and understand that a failure to complete this form will result in my inability to speak at today's meeting.

Print:

Signature:

Date:

8. Invocation

Presenter: Julie McLaughlin, President

9. Board Notifications

9.A. Notification of New Hires

Presenter: Anna Koenig, Executive Director of Human Resources and Communications

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Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Notification of New Hires
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Anna Koenig, Executive Director of Human Resources and Communications
Executive Summary	
New Hires are attached for Board notification. This is not an action item.	
Fiscal Implications	
Financial impact is supported within the budget.	
Administrator Recommendation	
Report/Review Only. No administrator recommendation.	
District Priority	
Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.	



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NOTIFICATION OF NEW HIRES

January 20, 2026

Professional New Hires			
January 20, 2026			
Professional Staff	University	Campus	Current Assignment
Paige Paperman	Texas State University	HES	Special Education Teacher
Jonathan Ake	UT Arlington	SCIS/WSMS	Choir Teacher 6-8
Brandon Halsema	SMU	SCIS	Orchestra/Music Teacher 5-6

9.B. Notification of Resignations

Presenter: Anna Koenig, Executive Director of Human Resources and Communications



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Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Notification of Resignations
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Anna Koenig, Executive Director of Human Resources and Communications
Executive Summary	
A resignation list is attached for Board notification.	
Fiscal Implications	
N/A	
Administrator Recommendation	
Report/Review Only.	
District Priority	
Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.	



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Notification of Resignations

January 20, 2026

Professional Resignations		
		January 20, 2026
Name	Position	Location
Mary Mullen	Director of Secondary Education, Assessment & Accountability	Admin
Sandra Hernandez	6-8 Choir Teacher	SCIS/WSMS
Viridiana Ashby	5/6 Chior Teacher	SCIS
Michael Rodriguez	Teacher 9-12	LHS
Sean McMurry	Head Volleyball Coach and Teacher	LHS
Michelle Leasure	Director of Transportation	Admin

9.C. Notification of Public Information Requests Report

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



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Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Public Information Requests Report
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Rodricka Taylor, Coordinator for the Superintendent and Board Services
Executive Summary	
Public information requests are provided for report/review.	
Administrator Recommendation	
No administrator recommendation.	
District Priority	
Priority 3: Lovejoy ISD will prioritize community, connection, and communication.	

January 2026

Date Submitted	Request	Name	Approx. Hours Spent
12/9/2025	- Copies of complaints or comments submitted in response to any Lovejoy ISD purchase preview list from September 1, 2025 - December 5, 2025 - List of books prohibited from library because of SB 13 from September 1, 2025 - December 5, 2025 - Copies of library challenge forms submitted from September 1, 2025 - December 5, 2025 - Guidance or direction educators and/or librarians have been given by school and/or district administrators regarding library book reviews and removals due to SB 13, including but not limited to handouts and slide shows, from September 1, 2025 - December 5, 2025 - Library book purchase orders from September 1, 2025 - December 5, 2025, from September 1, 2024 - December 5, 2024, from September 1, 2023 - December 5, 2023	Lexi Salazar	0.75
01/02/2026	Provide all policies/other documents that relate to Lovejoy ISD's policies/programs that allow high school students with autism or other special needs to graduate from with a standard high school diploma. If such students do not receive a standard high school diploma, provide documents that explain what type of diploma a special needs student receives.	David Jarvis	0.75
01/05/2026	Any and all purchasing records from 9/15/2025 to current. The request is limited to readily available records without physically copying, scanning, or printing paper documents. Any editable electronic document is acceptable. The specific information requested from your record-keeping system is: 1. Purchase order number. If purchase orders are not used a comparable substitute is acceptable, i.e., invoice, encumbrance, or check number 2. Purchase date 3. Line item details (Detailed description of the purchase) 4. Line item quantity 5. Line item price 6. Vendor ID number, name, address, contact person and their email address 7. Department/Campuses/Ship to We are specifically requesting all schools Purchase order data	Eric Chung	0.5

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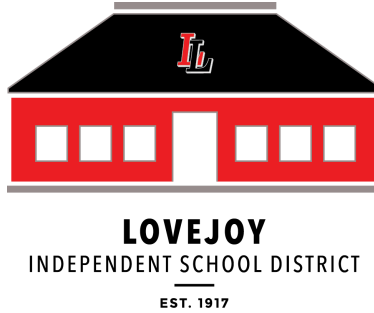
9.D. Notification of Cabinet Reports
Presenter: Executive Cabinet Members



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Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Notification of Cabinet Reports
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Executive Cabinet Members
Executive Summary	
Cabinet reports are provided for Board notification and general awareness at each meeting. Comprehensive updates and presentations will be shared with the Board of Trustees as appropriate.	
Fiscal Implications	
Information only. No fiscal implications.	
Administrator Recommendation	
Information only. No administrator recommendation.	
District Priority	
<p>Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.</p> <p>Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.</p> <p>Priority 3: Lovejoy ISD will prioritize community, connection, and communication.</p> <p>Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.</p>	



Notification of Cabinet Reports

Curriculum & Instruction

College Board AP Honor Roll

Lovejoy High has earned platinum level on the College Board AP School Honor Roll for the 2024-2025 school year. The AP School Honor Roll recognizes schools that have done outstanding work to welcome more students into the AP courses and support them on the path to college success.

Research shows that students who take AP courses and exams are more likely to have a successful college experience. The students who enter four-year colleges with credit from AP accelerate their path to graduation and build confidence for college success. AP coursework provides early exposure to college-level work and contributes to college ready culture on the campus.

We celebrate our students and staff on this inspiring achievement.

Human Resources & Communications Update

Lovejoy Scholars

The district is now accepting Lovejoy Scholar applications for the 2026-2027 school year. Current Scholars and siblings of current Scholar applications are due by January 26, 2026. Applications for students new to the program are due March 6, 2026. Please visit the district website for more Lovejoy Scholar application information.

Operations Update

Drainage improvements at both the Steeplechase and Triple Jump pits have been completed. The Booster Club-sponsored fence project at Leopard Baseball Field is also complete. This project removed the chain-link fencing along the first and third base lines and replaced it with metal fencing that matches the existing outfield fencing.

Business Services Update

Finance

The District has 161 days of cash on hand in the General Fund, which covers approximately 5 months of operating expenses.

In December, approximately \$6,060,006 in base property taxes was collected for the General Fund for the 2025 Tax Year, and the General Fund earned \$54,503 in interest revenue.

In December, approximately \$4,011,344 in base property taxes was collected for the Debt Service Fund for the 2025 Tax Year, and the Debt Service Fund earned \$35,120 in interest revenue.

In December, the district collected 26.36% of total M&O and I&S taxes, compared with 48.15% this time last year.

2025 Bond Refunding

Following the Board's authorization during the November Regular Meeting, the administration and the District's financial advisor, SAMCO Capital, continued to monitor market conditions and successfully executed the bond refunding opportunity. After entering the market on December 3 and locking in favorable interest rates, the refinancing transaction successfully closed on Thursday, December 18.

The final results exceeded initial projections, refinancing \$18,755,000 of callable bonds at yields ranging from 2.66% to 3.99%, compared to the original 5.00% interest rates. The transaction generated \$2,620,898 in total debt service savings (net of issuance costs) and achieved present value savings of 10.33%, significantly surpassing the District's 3% target threshold.

Student Nutrition

The District's student nutrition program has experienced a decline in overall meal participation through October, which is partially offset by growth in à la carte sales.

- **Meal Participation:** Total meals served decreased from 92,032 in 2024 to 84,727 in 2025, a decline of 7,305 meals (-7.9%). This continues a multi-year trend of declining participation, dating back to 2022, with the Average Daily Participation (ADP) decreasing from 1,1354 in 2022 to 1,059 in 2025, and the average participation rate dropping from 32.1% to 28.0%.
 - **Meal Sales:** Meal sales declined by \$32,681 (-8.57%), from \$381,168 in 2024 to \$348,488 in 2025, reflecting lower participation.
 - **À la Carte Sales:** À la carte sales increased by \$74,642 (+15.98%), from \$467,143 in 2024 to \$541,784 in 2025, indicating a strong demand for non-meal purchases. There is strong participation in the new local food options at the high school, which is now fully implemented.
-

Student Services Update

Annual Bump Up Day to take place on February 6, 2026

Sloan Creek Intermediate, Willow Springs Middle School, and Lovejoy High School will host 4th, 6th, and 8th graders on Friday, February 6, 2026 for Lovejoy ISD's Annual Bump Up Day. Bump Up Day was created to assist students with transitioning to a new campus and to help generate excitement for the new experiences they will have. Students will travel to the campus they will be attending for the 2026-2027 school year and have the opportunity to tour the campus, ask questions, and eat lunch. Campuses will be sharing specific information with their parents, guardians, and students through email and newsletters as the date gets closer.

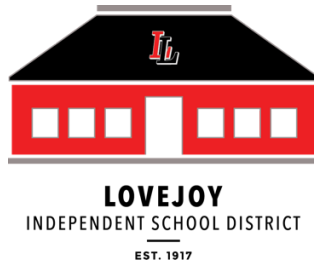
10. Consent Agenda

Presenter: Julie McLaughlin, President

10.A. Consider Approval of the Minutes of the December 15, 2025 Board Meeting

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Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Board of Trustees Minutes of the Board Meeting and Public Hearing Monday, December 15, 2025

A Board Meeting and Public Hearing of the Lovejoy Independent School District Board of Trustees was held on Monday, December 15, 2025, beginning at 6:00 PM in the Carrie L. Lovejoy Child Development Center, located at 256 Country Club Road, Allen, Texas.

1. Call to Order

Julie McLaughlin, President

The Meeting was Called to Order at 6:00 PM by Board President, Julie McLaughlin.

2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law

Julie McLaughlin, President

Marvin Bobo: Present
Jason Jaynes: Present
Julie McLaughlin: Present
Barrett Owens: Present
Aubrey Stock: Present
Mark Wheelis: Absent
Jeff Wood: Present

3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act

Julie McLaughlin, President

The Board retired into Closed Session at 6:02 PM in room C113.

- 3.A. 551-071 For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.**
 - 3.A.1. Consultation with Legal Counsel on SB 8.**
 - 3.A.2. Consultation with Legal Council on 25-cv-01181, Ringer v. Comal ISD.**
 - 3.A.3. Consultation with Legal Counsel on Personnel Investigations.**
 - 3.A.4. Consultation with Legal Counsel on TASB Policy Update 126.**
- 3.B. 551-072 For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.**
- 3.C. 551-073 For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.**
- 3.D. 551-074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.**
 - 3.D.1. Evaluation of employees.**
 - 3.D.2. Superintendent's Formative Evaluation.**
- 3.E. 551-076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.**
- 3.F. 551-082 For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.**
- 3.G. 551-0821 For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.**
- 3.H. 551-083 For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its**

representative to follow, in consultation with representatives of employee groups.

3.I. 551-084 For the purpose of excluding a witness from a hearing during the examination of another witness.

4. Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session

Julie McLaughlin, President

The Board of Trustees returned to the Open Meeting at 7:12 PM in the Library.

5. Opening Exercise

Julie McLaughlin, President

5.A. Pledges

Justin Wieller, Principal, Lovejoy High School

Justin Wieller, Principal, Lovejoy High School, introduced 11th and 12th graders Chase Reagan and Max Rattleff, who led the Pledge of Allegiance and the Texas Pledge.

6. Celebration of Learning: A Cappella Choir Performance

Dr. Travis Zambiasi, Executive Director of Student Services

Dr. Travis Zambiasi, Executive Director of Student Services, introduced Lovejoy High School Choir Director, Jeff Thames, who led the Lovejoy High School A Cappella Choir students' performance.

7. Public Comments

Julie McLaughlin, President

There were no public comments as related to Agenda Items.

8. Invocation

Julie McLaughlin, President

Board President, Julie McLaughlin, lead the Invocation.

9. Board Notifications

9.A. Notification of New Hires

Anna Koenig, Executive Director of Human Resources and Communications

Anna Koenig, Executive Director of Human Resources and Communications, notified the Board new hires.

9.B. Notification of Resignations

Anna Koenig, Executive Director of Human Resources and Communications

Anna Koenig, Executive Director of Human Resources and Communications, notified the Board of resignations.

9.C. Notification of Public Information Requests Report

Rodricka Taylor, Coordinator for the Superintendent and Board Services

Rodricka Taylor, Coordinator for the Superintendent and Board Services, notified the Board of the Public Information Requests Report.

9.D. Notification of Cabinet Reports

Executive Cabinet Members

Executive Cabinet Members notified the Board of Cabinet Reports.

10. Consent Agenda

Julie McLaughlin, President

10.A. Consider Approval of the Minutes of the November 17, 2025 Board Meeting

Rodricka Taylor, Coordinator for the Superintendent and Board Services

10.B. Consider Approval of Monthly Finance Report

Thomas Willman, Chief Financial Officer

10.C. Consider Approval of LOVEJOY 2030 Committee Membership

Katie Kordel, Superintendent

10.D. Consider Approval of the Region 10 Student Nutrition Multi-Region Purchasing Cooperative Interlocal Agreement

Thomas Willman, Chief Financial Officer

10.E. Consider Approval of the 2024-2025 Independent Audit and Annual Financial Report

Thomas Willman, Chief Financial Officer

Motion to approve the Consent Agenda. This motion, made by Barrett Owens and seconded by Jeff Wood Passed.

Yea: 6, Nay: 0, Absent: 1

President, Julie McLaughlin Voted: **Yea**

Vice President, Jeff Wood Voted: **Yea**

Secretary, Marvin Bobo Voted: **Yea**

Trustee, Aubrey Stock Voted: **Yea**

Trustee, Mark Wheelis Voted: **Absent**

Trustee, Jason Jaynes Voted: **Yea**

Trustee, Barrett Owens Voted: **Yea**

11. Presentation: Academic Update

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction, provided a presentation on an Academic Update.

12. Open a Public Hearing on the Financial Accountability Rating (FIRST)

Julie McLaughlin, President

President McLaughlin opened the Public Hearing on the Financial Accountability Rating (FIRST) at 8:13 PM.

13. Presentation: Public Hearing on the Financial Accountability Rating (FIRST)

Thomas Willman, Chief Financial Officer

Thomas Willman, Chief Financial Officer, provided a presentation on a Public Hearing on the Financial Accountability Rating (FIRST).

14. Close a Public Hearing on the Financial Accountability Rating (FIRST)

Julie McLaughlin, President

President McLaughlin closed the Public Hearing on the Financial Accountability Rating (FIRST) at 8:21 PM.

15. Budget Workshop #1

Thomas Willman, Chief Financial Officer

Thomas Willman, Chief Financial Officer, provided a presentation on Budget Workshop #1.

16. Presentation: Bond Implementation Committee Update

Thomas Willman, Chief Financial Officer

Thomas Willman, Chief Financial Officer, provided a presentation and update on the Bond Implementation Committee.

17. Consider and Act on the Use of 2025 Bond Issuance for Capital Expenditures in an Amount to Exceed \$75,000

Thomas Willman, Chief Financial Officer

Motion to approve the Use of 2025 Bond Issuance for Capital Expenditures in an Amount to Exceed \$75,000. This motion, made by Barret Owens and seconded by Marvin Bobo Passed.

Yea: 6, Nay: 0, Absent: 1

President, Julie McLaughlin Voted: **Yea**

Vice President, Jeff Wood Voted: **Yea**

Secretary, Marvin Bobo Voted: **Yea**

Trustee, Aubrey Stock Voted: **Yea**
Trustee, Mark Wheelis Voted: **Absent**
Trustee, Jason Jaynes Voted: **Yea**
Trustee, Barrett Owens Voted: **Yea**

18. Consider and Act on Board Policy Updates

BE (LOCAL) - BOARD MEETINGS
BED (LOCAL) - BOARD MEETINGS: PUBLIC PARTICIPATION
CJ (LOCAL) - CONTRACTED SERVICES
**CJA (LOCAL) - CONTRACTED SERVICES: BACKGROUND CHECKS AND
REQUIRED REPORTING**
**CLE (LOCAL) - BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT:
REQUIRED DISPLAYS**
CQB (LOCAL) - TECHNOLOGY RESOURCES: CYBERSECURITY
CQD (LOCAL) - TECHNOLOGY RESOURCES: ARTIFICIAL INTELLIGENCE
CSA (LOCAL) - FACILITY STANDARDS: SAFETY AND SECURITY
CV (LOCAL) - FACILITIES CONSTRUCTION
**DBD (LOCAL) - EMPLOYMENT REQUIREMENTS AND RESTRICTIONS:
CONFLICT OF INTEREST**
**DEC (LOCAL) - COMPENSATION AND BENEFITS: LEAVES AND
ABSENCES**
DFBB (LOCAL) - TERM CONTRACTS: NONRENEWAL
**DGBA (LOCAL) - PERSONNEL-MANAGEMENT RELATIONS: EMPLOYEE
COMPLAINTS/GRIEVANCES**
DH (LOCAL) - EMPLOYEE STANDARDS OF CONDUCT
EEP (LOCAL) - INSTRUCTIONAL ARRANGEMENTS: LESSON PLANS
**EFA (LOCAL) - INSTRUCTIONAL RESOURCES: INSTRUCTIONAL
MATERIALS**
EHBAF (LOCAL) - SPECIAL EDUCATION: VIDEO/AUDIO MONITORING
**EIA (LOCAL) - ACADEMIC ACHIEVEMENT: GRADING/PROGRESS
REPORTS TO PARENTS**
FA (LOCAL) - PARENT RIGHTS AND RESPONSIBILITIES
FEF (LOCAL) - ATTENDANCE: RELEASED TIME
**FFAC (LOCAL) - WELLNESS AND HEALTH SERVICES: MEDICAL
TREATMENT**
FFB (LOCAL) - STUDENT WELFARE: CRISIS INTERVENTION
FFF (LOCAL) - STUDENT WELFARE: STUDENT SAFETY
FFG (LOCAL) - STUDENT WELFARE: CHILD ABUSE AND NEGLECT
**FNG (LOCAL) - STUDENT RIGHTS AND RESPONSIBILITIES: STUDENT
AND PARENT COMPLAINTS/GRIEVANCES**
FO (LOCAL) - STUDENT DISCIPLINE
GF (LOCAL) - PUBLIC COMPLAINTS
**GKA (LOCAL) - COMMUNITY RELATIONS: CONDUCT ON SCHOOL
PREMISES**

Cabinet

Motion to approve Board Policy Updates:

BE (LOCAL) - BOARD MEETINGS

BED (LOCAL) - BOARD MEETINGS: PUBLIC PARTICIPATION

CJ (LOCAL) - CONTRACTED SERVICES

CJA (LOCAL) - CONTRACTED SERVICES: BACKGROUND CHECKS AND
REQUIRED REPORTING

CLE (LOCAL) - BUILDINGS, GROUNDS, AND EQUIPMENT
MANAGEMENT: REQUIRED DISPLAYS

CQB (LOCAL) - TECHNOLOGY RESOURCES: CYBERSECURITY

CQD (LOCAL) - TECHNOLOGY RESOURCES: ARTIFICIAL
INTELLIGENCE

CSA (LOCAL) - FACILITY STANDARDS: SAFETY AND SECURITY

CV (LOCAL) - FACILITIES CONSTRUCTION

DBD (LOCAL) - EMPLOYMENT REQUIREMENTS AND RESTRICTIONS:
CONFLICT OF INTEREST

DEC (LOCAL) - COMPENSATION AND BENEFITS: LEAVES AND
ABSENCES

DFBB (LOCAL) - TERM CONTRACTS: NONRENEWAL

DGBA (LOCAL) - PERSONNEL-MANAGEMENT RELATIONS: EMPLOYEE
COMPLAINTS/GRIEVANCES

DH (LOCAL) - EMPLOYEE STANDARDS OF CONDUCT

EEP (LOCAL) - INSTRUCTIONAL ARRANGEMENTS: LESSON PLANS

EFA (LOCAL) - INSTRUCTIONAL RESOURCES: INSTRUCTIONAL
MATERIALS

EHBAF (LOCAL) - SPECIAL EDUCATION: VIDEO/AUDIO MONITORING

EIA (LOCAL) - ACADEMIC ACHIEVEMENT: GRADING/PROGRESS
REPORTS TO PARENTS

FA (LOCAL) - PARENT RIGHTS AND RESPONSIBILITIES

FEF (LOCAL) - ATTENDANCE: RELEASED TIME

FFAC (LOCAL) - WELLNESS AND HEALTH SERVICES: MEDICAL
TREATMENT

FFB (LOCAL) - STUDENT WELFARE: CRISIS INTERVENTION

FFF (LOCAL) - STUDENT WELFARE: STUDENT SAFETY

FFG (LOCAL) - STUDENT WELFARE: CHILD ABUSE AND NEGLECT

FO (LOCAL) - STUDENT DISCIPLINE

GF (LOCAL) - PUBLIC COMPLAINTS

GKA (LOCAL) - COMMUNITY RELATIONS: CONDUCT ON SCHOOL
PREMISES. This motion, made by Jason Jaynes and seconded by Marvin
Bobo Passed.

Yea: 6, Nay: 0, Absent: 1

President, Julie McLaughlin Voted: **Yea**

Vice President, Jeff Wood Voted: **Yea**

Secretary, Marvin Bobo Voted: **Yea**

Trustee, Aubrey Stock Voted: **Yea**

Trustee, Mark Wheelis Voted: **Absent**

Trustee, Jason Jaynes Voted: **Yea**
Trustee, Barrett Owens Voted: **Yea**

19. Presentation: Staff Survey Report

Anna Koenig, Executive Director of Human Resources and Communications

Anna Koenig, Executive Director of Human Resources and Communications, provided a presentation on the Staff Survey Report.

20. Consider and Act on the 2026-2027 School Calendar

Dr. Travis Zambiasi, Executive Director of Student Services and Anna Koenig, Executive Director of Human Resources and Communications

Motion to approve the 2026-2027 School Calendar. This motion, made by Marvin Bobo and seconded by Jeff Wood Passed.

Yea: 6, Nay: 0, Absent: 1

President, Julie McLaughlin Voted: **Yea**
Vice President, Jeff Wood Voted: **Yea**
Secretary, Marvin Bobo Voted: **Yea**
Trustee, Aubrey Stock Voted: **Yea**
Trustee, Mark Wheelis Voted: **Absent**
Trustee, Jason Jaynes Voted: **Yea**
Trustee, Barrett Owens Voted: **Yea**

21. Consider and Act on the Continuation of the out-of-district transfer program, Lovejoy Scholars

Anna Koenig, Executive Director of Human Resources and Communications

Motion to approve the Continuation of the out-of-district transfer program, Lovejoy Scholars. This motion, made by Barrett Owens and seconded by Jason Jaynes Passed.

Yea: 6, Nay: 0, Absent: 1

President, Julie McLaughlin Voted: **Yea**
Vice President, Jeff Wood Voted: **Yea**
Secretary, Marvin Bobo Voted: **Yea**
Trustee, Aubrey Stock Voted: **Yea**
Trustee, Mark Wheelis Voted: **Absent**
Trustee, Jason Jaynes Voted: **Yea**
Trustee, Barrett Owens Voted: **Yea**

22. Superintendent Goal Update

Katie Kordel, Superintendent

23. Superintendent's Announcements

Katie Kordel, Superintendent

Katie Kordel, Superintendent, extended a heartfelt thank you to the Foundation for Lovejoy Schools and the community for the hand-delivered staff holiday bonus, noting that the gesture was deeply appreciated and spoke volumes about the support for our staff. She highlighted the success of the recent Fine Arts Festival and thanked families for their continued support of students and district programs. Superintendent Kordel also shared that the Teacher-Superintendent Connection Council participated in a Listening Circle last week, as part of the ongoing Lovejoy 2030 Strategic Planning update process. Additionally, she noted that many students and community members joined the Heritage Ranch Holiday Parade this past Saturday, which was warm and festive. Superintendent Kordel concluded by wishing everyone a happy holiday season and encouraged staff and community members to take time to rest and rejuvenate.

24. Announcements

Julie McLaughlin, President

Since the last meeting, Board President McLaughlin shared that the Trustees have participated in a number of activities, including the Fine Arts Festival and several other exciting events. She expressed appreciation to the Allen Chamber of Commerce for their ongoing advocacy for Texas public schools, noting their recent panel discussion with Texas legislatures as particularly informative. President McLaughlin concluded by wishing all Lovejoy families a joyful and restful holiday season and reminded the community that the next board meeting will be held on Tuesday, January 20th in the new year.

The Board of Trustees retired to Closed Session at 9:37 PM.

25. Adjournment

Julie McLaughlin, President

The board returned back to Open Session at 10:19 PM.

With there being no further business, the Board adjourned at 10:19 PM.

Respectfully submitted,

Marvin Bobo, Secretary of the Board of Trustees

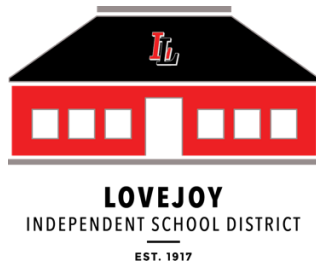
Julie McLaughlin, President of the Board of Trustees

**Agenda item details are filed in the Superintendent's Office with the Monday, December 15, 2025 agenda packet.*

**These are unofficial minutes that have not yet been approved by the Board of Trustees.*

10.B. Consider Approval of a Revision to the Minutes of the July 28, 2025 Board Meeting

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Board of Trustees Minutes of the Board Meeting Monday, July 28, 2025

A Board Meeting of the Lovejoy Independent School District Board of Trustees was held on Monday, July 28, 2025, beginning at 5:30 PM in the Carrie L. Lovejoy Child Development Center, located at 256 Country Club Road, Allen, Texas.

1. Call to Order

Julie McLaughlin, President

The Meeting was Called to Order at 5:31 PM by Board President, Julie McLaughlin.

2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law

Julie McLaughlin, President

Marvin Bobo: Present
Jason Jaynes: Present
Julie McLaughlin: Present
Barrett Owens: Present
Aubrey Stock: Present
Mark Wheelis: Present
Jeff Wood: Present

3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act

Julie McLaughlin, President

The Board retired into Closed Session at 5:32 PM in room C113.

- 3.A. 551-071** For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.
- 3.A.1.** Consultation with legal counsel regarding policy updates required by new legislation and legal requirements.
- 3.A.2.** Consultation with legal counsel regarding third-party investigation.
- 3.A.3.** Consultation with legal counsel regarding Board Policy BDB (LOCAL) and BDF (LOCAL), and BDAA (LOCAL).
- 3.A.4.** Consultation with legal counsel regarding Board Operating Procedures.
- 3.B. 551-072** For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.
- 3.C. 551-073** For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.
- 3.D. 551-074** For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.
- 3.D.1.** Evaluation of employees.
- 3.D.2.** Update to Superintendent's Contract.
- 3.E. 551-076** For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.
- 3.F. 551-082** For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.
- 3.G. 551-0821** For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.

- 3.H. **551-083** For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.
- 3.I. **551-084** For the purpose of excluding a witness from a hearing during the examination of another witness.
- 4. **Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session**
Julie McLaughlin, President

The Board of Trustees returned to the Open Meeting at 7:10 PM in the Library.

- 5. **Opening Exercise**
Julie McLaughlin, President

- 5.A. **Pledges**

- Justin Wieller, Principal of Lovejoy High School, introduced Lovejoy High School Students: Lily Bednar, Gavin Wagner, and Megan Lyons who led the Pledge of Allegiance and the Texas Pledge.

- 6. **Recognitions**
Julie McLaughlin, President

- 6.A. **Recognition of New Hires**

- Anna Koenig, Executive Director of Human Resources and Communications*

- Anna Koenig, Executive Director of Human Resources and Communications, introduced two new professional hires to the Board of Trustees and to Lovejoy ISD:

- 1. Chrissy Wagner, Principal, Puster Elementary School
- 2. Jamie Flemmer, Coordinator, Lovejoy Child Development Center

- 7. **Public Comments Related to July 28, 2025 Agenda Items**
Julie McLaughlin, President

There were no public comments as related to the July 28, 2025 Agenda Items.

- 8. **Invocation**
Julie McLaughlin, President

Trustee, Barrett Owens led the Invocation.

- 9. **Board Notifications**

- 9.A. **Notification of New Hires**

- Anna Koenig, Executive Director of Human Resources and Communications*

Anna Koenig, Executive Director of Human Resources and Communications, notified the Board new hires.

9.B. Notification of Resignations

Anna Koenig, Executive Director of Human Resources and Communications

Anna Koenig, Executive Director of Human Resources and Communications, notified the Board of resignations.

9.C. Notification of Public Information Requests Report

Rodricka Taylor, Coordinator for the Superintendent and Board Services

Rodricka Taylor, Coordinator for the Superintendent and Board Services, notified the Board of the Public Information Requests Report.

9.D. Notification of Cabinet Reports: Back-to-School Information

Executive Cabinet Members

Executive Cabinet Members notified the Board of a Back-to-School Information Presentation.

10. Consent Agenda

Julie McLaughlin, President

10.A. Consider Approval of the Minutes of the June 16, 2025 Board Meeting

Rodricka Taylor, Coordinator for the Superintendent and Board Services

10.B. Consider Approval of the Minutes of the June 16, 2025 Special Board Meeting

Rodricka Taylor, Coordinator for the Superintendent and Board Services

10.C. Consider Approval of the Quarterly Investment Report

Thomas Willman, Chief Financial Officer

10.D. Consider Approval of T-TESS, T-PESS Appraisers and Second Appraisers

Anna Koenig, Executive Director of Human Resources and Communications

10.E. Consider Approval of the Foreign Exchange Students Waiver

Dr. Travis Zambiasi, Executive Director of Student Services

10.F. Consider Approval for Purchase of Attendance Credits for Chapter 49 Excess Local Revenue

Thomas Willman, Chief Financial Officer

For the 2025-2026 school year, we delegated contractual authority to obligate the school district under Texas Education Code(TEC) §11.1511(c)(4) to the superintendent, solely for the purpose of obligating the district under TEC, §48.257 and TEC, Chapter 49, Subchapters A and D, and the rules adopted by the commissioner of

education as authorized under TEC, 49.006. This included approval of the Agreement for the Purchase of Attendance Credit or the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding).

10.G. Consider Approval of the Teacher Portal for Texas Assessment Program Data Waiver

Dr. Travis Zambiasi, Executive Director of Student Services

10.H. Consider Approval of the Fairview Police Department Traffic Support Memorandum of Understanding (MOU)

Kyle Pursifull, Executive Director of Operations

10.I. Consider Approval of the School Marshal Resolution

Kyle Pursifull, Executive Director of Operations

10.J. Consider Approval of the Educational Services Behavior Network Memorandum of Understanding (MOU)

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

10.K. Consider Approval of the Educational Services Region 10 ECS Sierra Schools Memorandum of Understanding (MOU)

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

10.L. Consider Approval of Educational Services Contract with LeTourneau and Associates for Speech Language Therapy and Special Education Counseling

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

10.M. Consider Approval of Contracted Services with Stepping Stones for School Psychologists Services

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Motion to approve the Consent Agenda. This motion, made by Barrett Owens and seconded by Mark Wheelis Passed.

Yea: 7, Nay: 0, Absent: 0

11. Presentation: Lovejoy ISD School Health Advisory Council Annual Report for 2024-2025

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction, provided a presentation on the Lovejoy ISD School Health Advisory Council Annual Report for the 2024-2025 school year.

12. Presentation: 2025 Bond Update

Kyle Pursifull, Executive Director of Operations and Thomas Willman, Chief Financial Officer

Kyle Pursifull, Executive Director of Operations and Thomas Willman, Chief Financial Officer, provided a presentation on a 2025 Bond Update.

13. Consider and Act on an Order Authorizing the Issuance of Unlimited Tax School Building Bonds; Appointing a Pricing Officer and Delegating to the Pricing Officer the Authority to Approve the Sale of the Bonds and Documents thereto; Establishing Certain Parameters for the Approval of such Matters; Levying an Annual ad valorem Tax for the Payment of the Bonds; And Enacting Other Provisions Relating to the Subject

Thomas Willman, Chief Financial Officer and Kyle Pursifull, Executive Director of Operations

Motion to approve an Order Authorizing the Issuance of Unlimited Tax School Building Bonds; Appointing a Pricing Officer and Delegating to the Pricing Officer the Authority to Approve the Sale of the Bonds and Documents thereto; Establishing Certain Parameters for the Approval of such Matters; Levying an Annual ad valorem Tax for the Payment of the Bonds; And Enacting Other Provisions Relating to the Subject. This motion, made by Jason Jaynes and seconded by Barrett Owens Passed.

Yea: 7, Nay: 0, Absent: 0

14. Consider and Act on the Request for Qualifications (RFQ) Architect

Thomas Willman, Chief Financial Officer and Kyle Pursifull, Executive Director of Operations

Motion to approve the Request for Qualifications (RFQ) Architect. This motion, made by Barrett Owens and seconded by Jeff Wood Passed.

Yea: 7, Nay: 0, Absent: 0

15. Presentation: Legislative Update

Executive Cabinet Members

The Superintendent's Cabinet provided a presentation on a Legislative Update.

16. Discussion: Board Legislative Subcommittee Update

Julie McLaughlin, President

The Board of Trustees discussed and provided a presentation on a Board Legislative Subcommittee Update.

17. Consider and Act on Budget Amendment #1 - 2025-2026

Thomas Willman, Chief Financial Officer

Motion to approve the Budget Amendment #1 – 2025-2026. This motion, made by Mark Wheelis and seconded by Jeff Wood Passed.

Yea: 7, Nay: 0, Absent: 0

18. Consider and Act on HB 1481 Electronic Devices Board Policy

Dr. Travis Zambiasi, Executive Director of Student Services

Motion to approve HB 1481 Electronic Devices Board Policy. This motion, made by Jeff Wood and seconded by Marvin Bobo Passed.

Yea: 7, Nay: 0, Absent: 0

19. Consider and Act on SB 401 Homeschool Participation in UIL Activities and Related Board Policy

Dr. Travis Zambiasi, Executive Director of Student Services

Motion to approve SB 401 Homeschool Participation in UIL Activities and Related Board Policy. This motion, made by Barrett Owens and seconded by Mark Wheelis Passed.

Yea: 7, Nay: 0, Absent: 0

20. Consider and Act on the Board Policy Updates Related to TASB Localized Numbered Update 125

EI (LOCAL) - ACADEMIC ACHIEVEMENT

FDE (LOCAL) - ADMISSIONS: SCHOOL SCHOOL SAFETY TRANSFERS

FEC (LOCAL) - ATTENDANCE: ATTENDANCE FOR CREDIT

FFAC (LOCAL) - WELLNESS AND HEALTH SERVICES: COMMUNICABLE DISEASES

Rodricka Taylor, Coordinator for the Superintendent and Board Services

Motion to Board Policy Updates Related to TASB Localized Numbered Update 125

EI (LOCAL) - ACADEMIC ACHIEVEMENT

FDE (LOCAL) - ADMISSIONS: SCHOOL SCHOOL SAFETY TRANSFERS

FEC (LOCAL) - ATTENDANCE: ATTENDANCE FOR CREDIT

FFAC (LOCAL) - WELLNESS AND HEALTH SERVICES: COMMUNICABLE DISEASES. This motion, made by Jason Jaynes and seconded by Marvin Bobo Passed.

Yea: 7, Nay: 0, Absent: 0

21. Consider and Act on the 2025-2026 Student Code of Conduct

Dr. Travis Zambiasi, Executive Director of Student Services

Motion to approve the 2025-2026 Student Code of Conduct. This motion, made by Jeff Wood and seconded by Barrett Owens Passed.

Yea: 7, Nay: 0, Absent: 0

22. Consider and Act on Approval of Open Ended Resource Instructional Materials Transition Plan

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Motion to approve an Open Ended Resource Instructional Materials Transition Plan. This motion, made by Barrett Owens and seconded by Marvin Bobo Passed.

Yea: 7, Nay: 0, Absent: 0

23. Consider and Act on the 2025-2026 Lovejoy ISD Professional Development Plan for Compliance Trainings and Resolution

Anna Koenig, Executive Director of Human Resources and Communications

Motion to approve the 2025-2026 Lovejoy ISD Professional Development Plan for Compliance Trainings and Resolution. This motion, made by Jason Jaynes and seconded by Marvin Bobo Passed.

Yea: 7, Nay: 0, Absent: 0

24. Consider and Act on Update to Superintendent's Contract

Julie McLaughlin, President

Motion to approve an Update to the Superintendent's Contract. This motion, made by Barrett Owens and seconded by Marvin Bobo Passed.

Yea: 7, Nay: 0, Absent: 0

25. Discussion: Update from the Board Special Subcommittee on Board Operating Procedures

Julie McLaughlin, President

The Board of Trustees discussed an update from the Board's Special Subcommittee on Operating Procedures.

26. Consider and Act on the Board of Trustees Endorsement for the Texas Association of School Boards (TASB) Region 10, Position A, on the TASB Board of Directors

Julie McLaughlin, President

Motion to approve the Board of Trustees Endorsement for the Texas Association of School Boards (TASB) Region 10, Position A, on the TASB Board of Directors. This motion, made by Marvin Bobo and seconded by Mark Wheelis Passed.

Yea: 7, Nay: 0, Absent: 0

27. Discussion: Update to Board Meeting Calendar

Julie McLaughlin, President

The Board of Trustees discussed an update to the Board of Trustees Meeting Calendar.

28. Superintendent's Report

Katie Kordel, Superintendent

Superintendent Kordel shared her excitement for the upcoming school year, noting that anticipation is in the air as the first day of school approaches on August 7th. Mrs. Kordel highlighted that teachers returned today, July 28th, for professional learning. She reminded the Board of Trustees that, as approved with 2014 bond funds, the District has implemented a silent panic alert system beginning this school year, allowing for quicker and enhanced emergency response capabilities.

Superintendent Kordel also shared positive news from the College Board, the governing body for Advanced Placement (AP) programs. Over the past four years, Lovejoy High School has seen 42% of students participating in AP exams, resulting in 469 AP Scholars this spring alone. She credited the dedication of teachers in supporting students' success and emphasized how proud the District is of its students' achievements. She concluded by expressing excitement for the Back-to-School events and the upcoming school year.

29. Public Comments Related to Non-Agenda Items

Julie McLaughlin, President

There were no public comments related to Non-Agenda Items.

30. Announcements

Julie McLaughlin, President

Board President Julie McLaughlin expressed appreciation on behalf of the Board of Trustees for the efforts made to navigate many recent changes and for building the necessary processes and systems to ensure ongoing governance and policy compliance. President McLaughlin invited the community to stay engaged as the Board discusses the impact of new legislation on Board Policy and Governance roles.

President McLaughlin also extended a warm welcome back to all District staff, noting the Board's excitement to support them as they launch the new school year with confidence. She concluded by wishing all Lovejoy families a fresh and rejuvenated start to the 2025-2026 school year.

31. Adjournment

Julie McLaughlin, President

With there being no further business, the Board adjourned at 8:39 PM.

Respectfully submitted,

Marvin Bobo, Secretary of the Board of Trustees

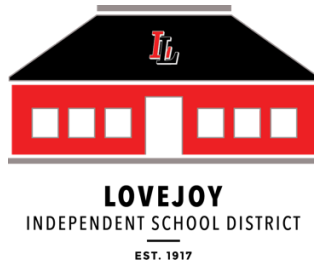
Julie McLaughlin, President of the Board of Trustees

**Agenda item details are filed in the Superintendent's Office with the Monday, July 28, 2025 agenda packet.*

**These are unofficial minutes that have not yet been approved by the Board of Trustees.*

10.C. Consider Approval of the Minutes of the January 12, 2026 Special Meeting

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Board of Trustees Minutes of the Team of Eight Board Training Monday, January 12, 2026

A Team of Eight Board Training of the Lovejoy Independent School District Board of Trustees was held on Monday, January 12, 2026, beginning at 5:00 PM in the Carrie L. Lovejoy Child Development Center, located at 256 Country Club Road, Allen, Texas.

1. Call to Order

Julie McLaughlin, President

The Meeting was Called to Order at 5:06 PM by Board President, Julie McLaughlin.

2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law

Julie McLaughlin, President

Marvin Bobo: Present
Jason Jaynes: Present
Julie McLaughlin: Present
Barrett Owens: Present
Aubrey Stock: Present
Mark Wheelis: Present
Jeff Wood: Present

3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act

Julie McLaughlin, President

The Board did not retire into Closed Session.

- 3.A. 551-071 For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.
 - 3.B. 551-072 For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.
 - 3.C. 551-073 For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.
 - 3.D. 551-074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.
 - 3.D.1. Evaluation of employees.
 - 3.E. 551-076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.
 - 3.F. 551-082 For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.
 - 3.G. 551-0821 For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.
 - 3.H. 551-083 For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.
 - 3.I. 551-084 For the purpose of excluding a witness from a hearing during the examination of another witness.
4. Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session

Julie McLaughlin, President

5. Public Comments

Julie McLaughlin, President

There were no public comments.

6. Team of Eight Training

Julie McLaughlin, President

The Board of Trustees held a board training session. No action was taken by the Board during this training.

7. Legislative Calendar Discussion

Julie McLaughlin, President

The Board discussed the legislative calendar. No action was taken by the Board during this discussion.

8. Adjournment

Julie McLaughlin, President

With there being no further business, the Board adjourned at 8:51 PM.

Respectfully submitted,

Marvin Bobo, Secretary of the Board of Trustees

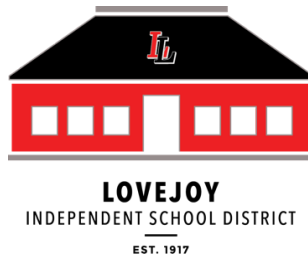
Julie McLaughlin, President of the Board of Trustees

**Agenda item details are filed in the Superintendent's Office with the Monday, January 12, 2026 agenda packet.*

**These are unofficial minutes that have not yet been approved by the Board of Trustees.*

10.D. Consider Approval of Monthly Finance Report

Presenter: Thomas Willman, Chief Financial Officer



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Monthly Finance Report
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Thomas Willman, Chief Financial Officer



Executive Summary

The finance report is typically a standard report in the Consent Agenda section. The report provides a monthly status update for the Board on our cash and investment balances in the district's Balance Sheet reports, as well as a month-to-date and year-to-date Revenue and Expense report compared to the estimated annual revenue and expenditures adopted during the budget process. This monthly finance report is based on transactions through December 31, 2025.

Fiscal Implications

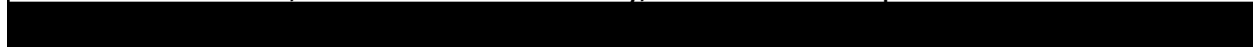
This is a monthly status report of activity previously approved by the Board.

Administrator Recommendation

The Monthly Finance Report for transactions through December 2025 is compiled and presented for Board action. The administration recommends approval of the monthly financial report.

District Priority

- Priority 3:** Lovejoy ISD will prioritize community, connection, and communication.
- Priority 4:** Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



LOVEJOY ISD 2025-2026
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
GOVERNMENTAL FUNDS AS OF 12/31/2025

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ 10,767,772	\$ 23,144,335	\$ (12,376,562)	-53%	\$ 18,130,735	\$ 29,464,237	\$ (11,333,502)	-38%	\$ 58,231,920	\$ 40,101,185	69%
State	\$ 3,215,518	\$ 1,038,208	\$ 2,177,310	210%	\$ 7,865,226	\$ 5,800,077	\$ 2,065,149	36%	\$ 11,641,724	\$ 3,776,498	32%
Federal	\$ 7,550	\$ 10,120	\$ (2,569)	-25%	\$ 378,403	\$ 57,237	\$ 321,166	561%	\$ 246,132	\$ (132,271)	-54%
Transfer In from Another Fund	\$ 199	\$ -	\$ 199	0%	\$ 81,001,137	\$ -	\$ 81,001,137	0%	\$ 35,000	\$ (80,966,137)	-231332%
TOTAL	\$ 13,991,039	\$ 24,192,662	\$ (10,201,623)	-42%	\$ 107,375,500	\$ 35,321,551	\$ 72,053,950	204%	\$ 70,154,776	\$ (37,220,725)	-53%
EXPENDITURES											
PAYROLL COST											
Teachers & Other Professional	\$ 2,194,561	\$ 2,181,237	\$ (13,324)	-1%	\$ 13,564,929	\$ 13,410,518	\$ (154,411)	-1%	\$ 27,076,638	\$ 13,511,709	50%
Support	\$ 579,160	\$ 549,981	\$ (29,179)	-5%	\$ 3,599,806	\$ 3,307,405	\$ (292,401)	-9%	\$ 6,455,496	\$ 2,855,690	44%
Employee Allowances	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Employee Benefits	\$ 414,457	\$ 662,155	\$ (247,698)	37%	\$ 2,710,707	\$ 2,623,205	\$ (87,502)	-3%	\$ 5,732,360	\$ 3,021,653	53%
SUBTOTAL	\$ 3,188,178	\$ 3,393,373	\$ 205,195	6%	\$ 19,875,442	\$ 19,341,128	\$ (534,314)	-3%	\$ 39,264,494	\$ 19,389,052	49%
PROFESSIONAL & CONTRACTED SERVICES											
Professional Services	\$ 152,717	\$ 187,585	\$ 34,868	19%	\$ 670,374	\$ 697,982	\$ 27,608	4%	\$ 1,383,008	\$ 712,634	52%
Tuition and Transfer Payments	\$ 23,850	\$ 19,469	\$ (4,381)	-23%	\$ 139,650	\$ 108,163	\$ (31,487)	-29%	\$ 1,488,074	\$ 1,348,424	91%
Education Service Center Services	\$ 27,777	\$ 8,663	\$ (19,114)	-221%	\$ 70,396	\$ 48,126	\$ (22,270)	-46%	\$ 96,250	\$ 25,854	27%
Contracted Maintenance and Repair	\$ 19,250	\$ 44,221	\$ 24,971	56%	\$ 288,276	\$ 245,666	\$ (42,610)	-17%	\$ 491,326	\$ 203,050	41%
Utilities	\$ 92,372	\$ 109,515	\$ 17,143	16%	\$ 524,528	\$ 657,002	\$ 132,474	20%	\$ 1,314,033	\$ 789,505	60%
Rentals	\$ 6,547	\$ 8,935	\$ 2,388	27%	\$ 58,429	\$ 52,946	\$ (5,483)	-10%	\$ 105,873	\$ 47,444	45%
Misc Contracted Services	\$ 28,549	\$ 10,946	\$ (17,603)	-161%	\$ 450,523	\$ 60,804	\$ (389,719)	-641%	\$ 121,601	\$ (328,922)	-270%
SUBTOTAL	\$ 351,061	\$ 389,334	\$ 38,273	10%	\$ 2,202,176	\$ 1,870,689	\$ (331,487)	-18%	\$ 5,000,165	\$ 2,797,989	56%
SUPPLIES & MATERIALS											
Supplies & Materials for Maintenance	\$ 39,924	\$ 40,853	\$ 929	2%	\$ 237,012	\$ 245,098	\$ 8,086	3%	\$ 490,181	\$ 253,169	52%
Instructional Materials	\$ 1,956	\$ 1,285	\$ (671)	-52%	\$ 457,409	\$ 7,226	\$ (450,183)	-6230%	\$ 14,450	\$ (442,959)	-3065%
Testing Materials	\$ 10,463	\$ 7,641	\$ (2,822)	-37%	\$ 23,035	\$ 42,450	\$ 19,415	46%	\$ 84,900	\$ 61,865	73%
Food Service	\$ 76,960	\$ 68,270	\$ (8,690)	-13%	\$ 408,971	\$ 379,276	\$ (29,695)	-8%	\$ 820,203	\$ 411,232	50%
General Supplies & Materials	\$ 58,376	\$ 72,527	\$ 14,151	20%	\$ 1,189,561	\$ 1,208,336	\$ 18,775	2%	\$ 1,863,232	\$ 673,671	36%
SUBTOTAL	\$ 187,679	\$ 190,576	\$ 2,897	2%	\$ 2,315,988	\$ 1,882,386	\$ (433,602)	-23%	\$ 3,272,966	\$ 956,978	29%
OTHER OPERATING EXPENSES											
Travel	\$ 8,876	\$ 28,736	\$ 19,860	69%	\$ 74,240	\$ 163,067	\$ 88,827	54%	\$ 326,127	\$ 251,887	77%
Insurance	\$ -	\$ 1,309	\$ 1,309	100%	\$ 681,868	\$ 682,694	\$ 826	0%	\$ 697,518	\$ 15,650	2%
Election Cost	\$ -	\$ 900	\$ 900	100%	\$ (535)	\$ 5,400	\$ 5,935	110%	\$ 10,800	\$ 11,335	105%
Depreciation	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Misc Operating Costs	\$ 45,074	\$ 53,050	\$ 7,976	15%	\$ 117,010	\$ 286,604	\$ 169,594	59%	\$ 585,653	\$ -	0%
Transfer out to other funds	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ 53,950	\$ 83,995	\$ 30,045	36%	\$ 872,583	\$ 1,137,765	\$ 265,182	23%	\$ 1,620,097	\$ 278,872	17%
DEBT SERVICE											
Principal	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ 17,722,023	\$ 17,722,023	100%
Interest Expense	\$ -	\$ -	\$ -	0%	\$ 2,363,501	\$ -	\$ (2,363,501)	0%	\$ 4,160,101	\$ 1,796,600	43%
Other Debt Service Expenses	\$ -	\$ -	\$ -	0%	\$ 10,250	\$ -	\$ (10,250)	0%	\$ 25,000	\$ 14,750	59%
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ 2,373,751	\$ -	\$ (2,373,751)	0%	\$ 21,907,124	\$ 19,533,373	89%
CAPITAL-LAND, BUILDINGS, & EQUIPMENT											
Land	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Building (Purchase, Construction, or Improvements)	\$ 430,648	\$ -	\$ (430,648)	0%	\$ 581,409	\$ -	\$ (581,409)	0%	\$ -	\$ (581,409)	0%
Furniture and Equipment	\$ -	\$ -	\$ -	0%	\$ 207,768	\$ 190,604	\$ (17,164)	-9%	\$ 190,604	\$ (17,164)	-9%
Capital Assets	\$ -	\$ 2,166	\$ 2,166	100%	\$ 219,790	\$ 12,996	\$ (206,794)	-1591%	\$ 26,000	\$ (193,790)	-745%
Leased Capital Assets	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Library Books and Media	\$ -	\$ 4,250	\$ 4,250	100%	\$ 32,248	\$ 25,500	\$ (6,748)	-26%	\$ 51,000	\$ 18,752	37%
SUBTOTAL	\$ 430,648	\$ 6,416	\$ (424,232)	-6612%	\$ 1,041,215	\$ 229,100	\$ (812,114)	-354%	\$ 267,604	\$ (773,610)	-289%
TOTAL EXPENDITURES	\$ 4,211,516	\$ 4,063,694	\$ (147,822)	-4%	\$ 28,681,155	\$ 24,461,068	\$ (4,220,086)	-17%	\$ 71,332,451	\$ 42,182,654	59%
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ 9,779,523	\$ 20,128,968	\$ (10,053,801)	-50%	\$ 78,694,346	\$ 10,860,482	\$ 76,274,036	702%	\$ (1,177,675)	\$ (79,403,378)	6742%

LOVEJOY ISD 2025-2026
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
GENERAL FUND AS OF 12/31/2025

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ 6,280,423	\$ 14,161,840	\$ (7,881,417)	-56%	\$ 10,074,272	\$ 18,220,191	\$ (8,145,919)	-45%	\$ 35,949,042	\$ 25,874,770	72%
State	\$ 848,827	\$ 916,353	\$ (67,526)	-7%	\$ 4,923,207	\$ 5,123,104	\$ (199,897)	-4%	\$ 10,287,778	\$ 5,364,570	52%
Federal	\$ 27	\$ 2,290	\$ (2,262)	-99%	\$ 78,755	\$ 13,737	\$ 65,018	473%	\$ 97,474	\$ 18,719	19%
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ 1,199	\$ -	\$ 1,199	0%	\$ 35,000	\$ 33,801	97%
TOTAL	\$ 7,129,277	\$ 15,080,483	\$ (7,951,206)	-53%	\$ 15,077,433	\$ 23,357,032	\$ (8,279,599)	-35%	\$ 46,369,294	\$ 31,291,861	67%
EXPENDITURES											
PAYROLL COST											
Teachers & Other Professional Support	\$ 2,161,002	\$ 2,172,792	\$ 11,790	1%	\$ 13,349,680	\$ 13,358,272	\$ 8,592	0%	\$ 26,971,621	\$ 13,621,941	51%
Employee Allowances	\$ 496,627	\$ 489,391	\$ (7,236)	-1%	\$ 3,035,458	\$ 2,941,784	\$ (93,674)	-3%	\$ 5,743,505	\$ 2,708,047	47%
Employee Benefits	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
	\$ 395,896	\$ 647,560	\$ 251,664	39%	\$ 2,596,261	\$ 2,543,967	\$ (52,294)	-2%	\$ 5,563,355	\$ 2,967,094	53%
SUBTOTAL	\$ 3,053,525	\$ 3,309,743	\$ 256,218	8%	\$ 18,981,398	\$ 18,844,023	\$ (137,375)	-1%	\$ 38,278,481	\$ 19,297,083	50%
PROFESSIONAL & CONTRACTED SERVICES											
Professional Services	\$ 146,846	\$ 187,585	\$ 40,739	22%	\$ 646,782	\$ 697,982	\$ 51,200	7%	\$ 1,383,008	\$ 736,226	53%
Tuition and Transfer Payments	\$ 23,850	\$ 19,469	\$ (4,381)	-23%	\$ 139,650	\$ 108,163	\$ (31,487)	-29%	\$ 1,488,074	\$ 1,348,424	91%
Education Service Center Services	\$ 4,027	\$ 8,663	\$ 4,636	54%	\$ 46,646	\$ 48,126	\$ 1,480	3%	\$ 96,250	\$ 49,604	52%
Contracted Maintenance and Repair	\$ 19,014	\$ 40,601	\$ 21,587	53%	\$ 268,209	\$ 225,554	\$ (42,655)	-19%	\$ 451,102	\$ 182,893	41%
Utilities	\$ 92,372	\$ 109,515	\$ 17,143	16%	\$ 524,528	\$ 657,002	\$ 132,474	20%	\$ 1,314,033	\$ 789,505	60%
Rentals	\$ 6,547	\$ 8,935	\$ 2,388	27%	\$ 58,429	\$ 52,946	\$ (5,483)	-10%	\$ 105,873	\$ 47,444	45%
Misc Contracted Services	\$ 28,549	\$ 10,946	\$ (17,603)	-161%	\$ 47,139	\$ 60,804	\$ 13,665	22%	\$ 121,601	\$ 74,461	61%
SUBTOTAL	\$ 321,204	\$ 385,714	\$ 64,510	17%	\$ 1,731,382	\$ 1,850,577	\$ 119,195	6%	\$ 4,959,941	\$ 3,228,558	65%
SUPPLIES & MATERIALS											
Supplies & Materials for Maintenance	\$ 39,924	\$ 40,853	\$ 929	2%	\$ 237,012	\$ 245,098	\$ 8,086	3%	\$ 490,181	\$ 253,169	52%
Instructional Materials	\$ 1,956	\$ 1,285	\$ (671)	-52%	\$ 7,231	\$ 7,226	\$ (5)	0%	\$ 14,450	\$ 7,219	50%
Testing Materials	\$ 10,463	\$ 7,641	\$ (2,822)	-37%	\$ 23,035	\$ 42,450	\$ 19,415	46%	\$ 84,900	\$ 61,865	73%
Food Service	\$ 31	\$ 621	\$ 590	95%	\$ 2,226	\$ 3,448	\$ 1,222	35%	\$ 6,895	\$ 4,669	68%
General Supplies & Materials	\$ 33,250	\$ 71,340	\$ 38,090	53%	\$ 891,077	\$ 1,201,241	\$ 310,164	26%	\$ 1,849,042	\$ 957,965	52%
SUBTOTAL	\$ 85,623	\$ 121,740	\$ 36,117	30%	\$ 1,160,581	\$ 1,499,463	\$ 338,882	23%	\$ 2,445,468	\$ 1,284,887	53%
OTHER OPERATING EXPENSES											
Travel	\$ 8,453	\$ 28,421	\$ 19,968	70%	\$ 70,448	\$ 161,317	\$ 90,869	56%	\$ 322,627	\$ 252,178	78%
Insurance	\$ -	\$ 1,309	\$ 1,309	100%	\$ 681,868	\$ 682,694	\$ 826	0%	\$ 697,518	\$ 15,650	2%
Election Cost	\$ -	\$ 900	\$ 900	100%	\$ (535)	\$ 5,400	\$ 5,935	110%	\$ 10,800	\$ 11,335	105%
Misc Operating Costs	\$ 37,490	\$ 51,288	\$ 13,798	27%	\$ 203,914	\$ 276,041	\$ 72,127	26%	\$ 564,530	\$ 360,616	64%
Transfer out to other funds	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ 45,944	\$ 81,918	\$ 35,974	44%	\$ 955,695	\$ 1,125,452	\$ 169,757	15%	\$ 1,595,474	\$ 639,780	40%
DEBT SERVICE											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
CAPITAL-LAND,BUILDINGS, & EQUIPMENT											
Land	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Building (Purchase,Construction, or Improvements)	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Furniture and Equipment	\$ -	\$ -	\$ -	0%	\$ 190,200	\$ 190,604	\$ 404	0%	\$ 190,604	\$ 404	0%
Capital Assets	\$ -	\$ 2,166	\$ 2,166	100%	\$ -	\$ 12,996	\$ 12,996	100%	\$ 26,000	\$ 26,000	100%
Leased Capital Assets	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Library Books and Media	\$ -	\$ 4,250	\$ 4,250	100%	\$ 32,248	\$ 25,500	\$ (6,748)	-26%	\$ 51,000	\$ 18,752	37%
SUBTOTAL	\$ -	\$ 6,416	\$ 6,416	100%	\$ 222,448	\$ 229,100	\$ 6,652	3%	\$ 267,604	\$ 45,156	17%
SUBTOTAL NON-PERSONNEL EXPENSES	\$ 452,771	\$ 595,788	\$ 143,017	24%	\$ 4,070,106	\$ 4,704,592	\$ 634,486	13%	\$ 9,268,488	\$ 5,198,382	56%
TOTAL EXPENDITURES	\$ 3,506,296	\$ 3,905,531	\$ 399,235	10%	\$ 23,051,504	\$ 23,548,615	\$ 497,111	2%	\$ 47,546,969	\$ 24,495,465	52%
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ 3,622,981	\$ 11,174,952	\$ (7,551,971)	-68%	\$ (7,974,071)	\$ (191,584)	\$ (7,782,488)	4062%	\$ (1,177,675)	\$ 6,796,396	

**LOVEJOY ISD 2025-2026
BALANCE SHEET AS OF 12/31/2025
GENERAL FUND**

FY24-25 Unaudited Financials	YTD	Unaudited Ending Balance 6/30/2025	Change
ASSETS			
Cash and Cash Equivalent	\$ 444,599	\$ 921,844	\$ (477,245)
Current Investments	\$ 20,762,389	\$ 24,242,564	\$ (3,480,176)
Property Taxes - Delinquent	\$ 734,702	\$ 734,702	\$ -
Allowance for Uncollectible Taxes	\$ (9,276)	\$ (9,276)	\$ -
Due from Other Government	\$ 214,396	\$ 667,518	\$ 453,123
Due from Other Funds	\$ 69,783	\$ 54,241	\$ (15,542)
Accounts Receivable	\$ 26,495	\$ 14,042	\$ (12,454)
Inventories	\$ -	\$ -	\$ -
Prepayments	\$ 146,517	\$ 97,478	\$ (49,039)
CURRENT ASSETS	\$ 22,389,604	\$ 26,723,113	\$ (3,581,333)
CAPITAL ASSETS			
Land	\$ -	\$ -	\$ -
Building, Net	\$ -	\$ -	\$ -
Furniture and Equipment, Net	\$ -	\$ -	\$ -
Other Capital Assets, Net	\$ -	\$ -	\$ -
Construction in Progress	\$ -	\$ -	\$ -
Accumulated Depreciation	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 22,389,604	\$ 26,723,113	\$ (4,333,509)
LIABILITIES			
Accounts Payable	\$ 19,588	\$ 264,448	\$ 244,860
Payroll Deductions and Withholdings	\$ 257,981	\$ 365,835	\$ 107,854
Accrued Wages Payable	\$ 3,720,058	\$ 3,243,832	\$ (476,227)
Due to Other Funds	\$ -	\$ 144	\$ 144
Due to Other Governments	\$ (11,639)	\$ 975,556	\$ 987,195
Accrued Expenses	\$ 129,433	\$ 191,138	\$ 61,705
Unearned Revenue	\$ 6,872,879	\$ 2,306,786	\$ (4,566,093)
CURRENT LIABILITIES	\$ 10,988,300	\$ 7,347,738	\$ (3,640,562)
LONG TERM LIABILITIES			
Bonds, Notes, Loans, Leases	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL LIABILITIES	\$ 10,988,300	\$ 7,347,738	\$ (3,640,562)
FUND BALANCES			
Restricted: Federal or State Funds	\$ -	\$ -	\$ -
Restricted Retirement of LT Debt	\$ -	\$ -	\$ -
Construction	\$ -	\$ -	\$ -
Other Committed Fund Balance	\$ 186,165	\$ 186,165	\$ -
Unassigned Fund Balance	\$ 11,215,140	\$ 19,189,211	\$ (7,974,071)
SUBTOTAL	\$ 11,401,305	\$ 19,375,376	\$ (7,974,071)
TOTAL LIABILITIES AND FUND BALANCE	\$ 22,389,604	\$ 26,723,113	\$ 4,333,509

LOVEJOY ISD 2025-2026
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
STUDENT NUTRITION FUNDS AS OF 12/31/2025

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ 146,594	\$ 155,385	\$ (8,791)	-6%	\$ 896,134	\$ 863,250	\$ 32,884	4%	\$ 1,726,500	\$ 830,366	48%
State	\$ -	\$ 288	\$ (288)	-100%	\$ -	\$ 1,600	\$ (1,600)	-100%	\$ 3,200	\$ 3,200	100%
Federal	\$ 7,523	\$ 7,830	\$ (307)	-4%	\$ 40,861	\$ 43,500	\$ (2,639)	-6%	\$ 148,658	\$ 107,797	73%
Transfer In from Another Fund	\$ 199	\$ -	\$ 199	0%	\$ 309	\$ -	\$ 309	0%	\$ -	\$ (309)	0%
TOTAL	\$ 154,316	\$ 163,503	\$ (9,187)	-6%	\$ 937,304	\$ 908,350	\$ 28,954	3%	\$ 1,878,358	\$ 941,054	50%
EXPENDITURES											
PAYROLL COST											
Teachers & Other Professional Support	\$ 8,751	\$ 8,445	\$ (306)	-4%	\$ 52,509	\$ 52,246	\$ (263)	-1%	\$ 105,017	\$ 52,508	50%
Support	\$ 56,227	\$ 60,590	\$ 4,363	7%	\$ 357,651	\$ 365,621	\$ 7,970	2%	\$ 711,991	\$ 354,340	50%
Employee Benefits	\$ 12,690	\$ 14,595	\$ 1,905	13%	\$ 76,657	\$ 79,238	\$ 2,581	3%	\$ 169,005	\$ 92,348	55%
SUBTOTAL	\$ 77,668	\$ 83,630	\$ 5,962	7%	\$ 486,817	\$ 497,105	\$ 10,288	2%	\$ 986,013	\$ 499,196	51%
PROFESSIONAL & CONTRACTED SERVICES											
Contracted Maintenance and Repair	\$ 236	\$ 3,620	\$ 3,384	93%	\$ 20,068	\$ 20,112	\$ 44	0%	\$ 40,224	\$ 20,156	50%
SUBTOTAL	\$ 236	\$ 3,620	\$ 3,384	93%	\$ 20,068	\$ 20,112	\$ 44	0%	\$ 40,224	\$ 20,156	50%
SUPPLIES & MATERIALS											
Food Service	\$ 76,930	\$ 67,649	\$ (9,281)	-14%	\$ 406,745	\$ 375,828	\$ (30,917)	-8%	\$ 813,308	\$ 406,563	50%
General Supplies & Materials	\$ 3,350	\$ 1,187	\$ (2,163)	-182%	\$ 17,063	\$ 7,095	\$ (9,968)	-140%	\$ 14,190	\$ (2,873)	-20%
SUBTOTAL	\$ 80,280	\$ 68,836	\$ (11,444)	-17%	\$ 423,808	\$ 382,923	\$ (40,885)	-11%	\$ 827,498	\$ 403,690	49%
OTHER OPERATING EXPENSES											
Travel	\$ 423	\$ 315	\$ (108)	-34%	\$ 3,782	\$ 1,750	\$ (2,032)	-116%	\$ 3,500	\$ (282)	-8%
Misc Operating Costs	\$ -	\$ 1,762	\$ 1,762	100%	\$ 1,042	\$ 10,563	\$ 9,521	90%	\$ 21,123	\$ 20,081	95%
Transfer out to other funds	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ 423	\$ 2,077	\$ 1,654	80%	\$ 4,824	\$ 12,313	\$ 7,489	61%	\$ 24,623	\$ 19,799	80%
CAPITAL-LAND,BUILDINGS, & EQUIPMENT											
Furniture and Equipment	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Library Books and Media	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL NON-PERSONNEL EXPENSES	\$ 80,939	\$ 74,533	\$ (6,406)	-9%	\$ 448,700	\$ 415,348	\$ (33,352)	-8%	\$ 892,345	\$ 443,645	50%
TOTAL EXPENDITURES	\$ 158,607	\$ 158,163	\$ (444)	0%	\$ 935,517	\$ 912,453	\$ (23,064)	-3%	\$ 1,878,358	\$ 942,841	50%
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ (4,291)	\$ 5,340	\$ (9,631)	180%	\$ 1,787	\$ (4,103)	\$ 5,890	144%	\$ -	\$ (1,787)	0%

0.77439

**LOVEJOY ISD 2025-2026
BALANCE SHEET AS OF 12/31/2025
STUDENT NUTRITION FUND**

FY23-24 Unaudited Financials: February 29, 2024

	YTD	Unaudited Ending Balance 6/30/2025	Change
ASSETS			
Cash and Cash Equivalent	\$ 632,548	\$ 563,893	\$ 68,655
Current Investments	\$ -	\$ -	\$ -
Property Taxes - Delinquent	\$ -	\$ -	\$ -
Allowance for Uncollectible Taxes	\$ -	\$ -	\$ -
Due from Other Government	\$ 7,523	\$ -	\$ (7,523)
Due from Other Funds	\$ -	\$ -	\$ -
Inventories	\$ 10,044	\$ 10,044	\$ -
Prepayments	\$ (4,205)	\$ -	\$ 4,205
CURRENT ASSETS	\$ 645,910	\$ 573,938	\$ 65,338
CAPITAL ASSETS			
Land	\$ -	\$ -	\$ -
Building, Net	\$ -	\$ -	\$ -
Furniture and Equipment, Net	\$ -	\$ -	\$ -
Other Capital Assets, Net	\$ -	\$ -	\$ -
Construction in Progress	\$ -	\$ -	\$ -
Accumulated Depreciation	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 645,910	\$ 573,938	\$ 71,973
LIABILITIES			
Accounts Payable	\$ (86)	\$ 186	\$ 273
Payroll Deductions and Withholdings	\$ -	\$ -	\$ -
Accrued Wages Payable	\$ 107,786	\$ 89,139	\$ (18,647)
Due to Other Funds	\$ -	\$ -	\$ -
Due to Other Governments	\$ -	\$ -	\$ -
Accrued Expenses	\$ 14,640	\$ 15,863	\$ 1,223
Unearned Revenue	\$ 172,101	\$ 119,067	\$ (53,034)
CURRENT LIABILITIES	\$ 294,440	\$ 224,254	\$ (70,186)
LONG TERM LIABILITIES			
Bonds, Notes, Loans, Leases	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL LIABILITIES	\$ 294,440	\$ 224,254	\$ (70,186)
FUND BALANCES			
Restricted: Federal or State Funds	\$ 351,470	\$ 349,683	\$ 1,787
Restricted Retirement of LT Debt	\$ -	\$ -	\$ -
Construction	\$ -	\$ -	\$ -
Other Committed Fund Balance	\$ -	\$ -	\$ -
Unassigned Fund Balance	\$ -	\$ -	\$ -
SUBTOTAL	\$ 351,470	\$ 349,683	\$ 1,787
TOTAL LIABILITIES AND FUND BALANCE	\$ 645,910	\$ 573,938	\$ (71,973)

LOVEJOY ISD 2025-2026
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
DEBT SERVICE FUNDS AS OF 12/31/2025

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ 4,046,619	\$ 8,827,109	\$ (4,780,491)	-54%	\$ 5,646,488	\$ 10,380,796	\$ (4,734,308)	-46%	\$ 20,556,378	\$ 14,909,890	73%
State	\$ 2,363,466	\$ 121,567	\$ 2,241,899	1844%	\$ 2,363,466	\$ 675,373	\$ 1,688,093	250%	\$ 1,350,746	\$ (1,012,720)	-75%
Federal	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
TOTAL	\$ 6,410,085	\$ 8,948,676	\$ (2,538,592)	-28%	\$ 8,009,954	\$ 11,056,169	\$ (3,046,215)	-28%	\$ 21,907,124	\$ 13,897,170	63%
EXPENDITURES											
Misc Operating Costs	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
DEBT SERVICE											
Principal	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ 17,722,023	\$ 17,722,023	100%
Interest Expense	\$ -	\$ -	\$ -	0%	\$ 2,080,034	\$ -	\$ (2,080,034)	0%	\$ 4,160,101	\$ 2,080,067	50%
Other Debt Service Expenses	\$ -	\$ -	\$ -	0%	\$ 10,250	\$ -	\$ (10,250)	0%	\$ 25,000	\$ 14,750	59%
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ 2,090,284	\$ -	\$ (2,090,284)	0%	\$ 21,907,124	\$ 19,816,840	90%
SUBTOTAL NON-PERSONNEL EXPENSES	\$ -	\$ -	\$ -	0%	\$ 2,090,284	\$ -	\$ (2,090,284)	0%	\$ 21,907,124	\$ 19,816,840	90%
TOTAL EXPENDITURES	\$ -	\$ -	\$ -	0%	\$ 2,090,284	\$ -	\$ (2,090,284)	0%	\$ 21,907,124	\$ 19,816,840	90%
NET CONTRIBUTION - SURPLUS/<-DEFICIT>	\$ 6,410,085	\$ 8,948,676	\$ (2,538,592)	-28%	\$ 5,919,670	\$ 11,056,169	\$ (955,931)	-9%	\$ -	\$ (5,919,670)	0%

**LOVEJOY ISD 2025-2026
BALANCE SHEET AS OF 12/31/2025
DEBT SERVICE FUND**

FY23-24 Unaudited Financials: February 29, 2024

	YTD	Unaudited Ending Balance 6/30/2025	Change
ASSETS			
Cash and Cash Equivalent	\$ 2,428,853	\$ 72,887	\$ 2,355,966
Current Investments	\$ 13,586,259	\$ 9,867,700	\$ 3,718,559
Property Taxes - Delinquent	\$ 420,312	\$ 420,312	-
Allowance for Uncollectible Taxes	\$ (4,606)	\$ (4,606)	-
Due from Other Government	\$ -	\$ -	-
Due from Other Funds	\$ -	\$ -	-
Inventories	\$ -	\$ -	-
Prepayments	\$ -	\$ -	-
CURRENT ASSETS	\$ 16,430,819	\$ 10,356,293	\$ 6,074,525
CAPITAL ASSETS			
Land	\$ -	\$ -	-
Building, Net	\$ -	\$ -	-
Furniture and Equipment, Net	\$ -	\$ -	-
Other Capital Assets, Net	\$ -	\$ -	-
Construction in Progress	\$ -	\$ -	-
Accumulated Depreciation	\$ -	\$ -	-
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 16,430,819	\$ 10,356,293	\$ 6,074,525
LIABILITIES			
Accounts Payable	\$ -	\$ -	-
Payroll Deductions and Withholdings	\$ -	\$ -	-
Accrued Wages Payable	\$ -	\$ -	-
Due to Other Funds	\$ -	\$ -	-
Due to Other Governments	\$ 162,075	\$ 117,792	\$ (44,283)
Accrued Expenses	\$ -	\$ -	-
Unearned Revenue	\$ 396,852	\$ 286,279	\$ (110,573)
CURRENT LIABILITIES	\$ 558,927	\$ 404,071	\$ (154,856)
LONG TERM LIABILITIES			
Bonds, Notes, Loans, Leases	\$ -	\$ -	-
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL LIABILITIES	\$ 558,927	\$ 404,071	\$ (154,856)
FUND BALANCES			
Restricted: Federal or State Funds	\$ -	\$ -	-
Restricted Retirement of LT Debt	\$ 15,871,892	\$ 9,952,222	\$ 5,919,670
Construction	\$ -	\$ -	-
Other Committed Fund Balance	\$ -	\$ -	-
Unassigned Fund Balance	\$ -	\$ -	-
SUBTOTAL	\$ 15,871,892	\$ 9,952,222	\$ 5,919,670
TOTAL LIABILITIES AND FUND BALANCE	\$ 16,430,819	\$ 10,356,293	\$ (6,074,525)

LOVEJOY ISD 2025-2026
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
SPECIAL REVENUE FUND AS OF 12/31/2025

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ -	\$ -	\$ -	0%	\$ 161,063	\$ -	\$ 161,063	0%	\$ -	\$ (161,063)	0%
State	\$ 3,225	\$ -	\$ 3,225	0%	\$ 578,552	\$ -	\$ 578,552	0%	\$ -	\$ (578,552)	0%
Federal	\$ -	\$ -	\$ -	0%	\$ 258,787	\$ -	\$ 258,787	0%	\$ -	\$ (258,787)	0%
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
TOTAL	\$ 3,225	\$ -	\$ 3,225	0%	\$ 998,403	\$ -	\$ 998,403	0%	\$ -	\$ (998,403)	0%
EXPENDITURES											
PAYROLL COST											
Teachers & Other Professional	\$ 24,808	\$ -	\$ (24,808)	0%	\$ 162,741	\$ -	\$ (162,741)	0%	\$ -	\$ (162,741)	0%
Support	\$ 26,306	\$ -	\$ (26,306)	0%	\$ 206,697	\$ -	\$ (206,697)	0%	\$ -	\$ (206,697)	0%
Employee Allowances	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Employee Benefits	\$ 5,871	\$ -	\$ (5,871)	0%	\$ 37,789	\$ -	\$ (37,789)	0%	\$ -	\$ (37,789)	0%
SUBTOTAL	\$ 56,985	\$ -	\$ (56,985)	0%	\$ 407,227	\$ -	\$ (407,227)	0%	\$ -	\$ (407,227)	0%
PROFESSIONAL & CONTRACTED SERVICES											
Professional Services	\$ 4,896	\$ -	\$ (4,896)	0%	\$ 16,281	\$ -	\$ (16,281)	0%	\$ -	\$ (16,281)	0%
Tuition and Transfer Payments	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Education Service Center Services	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Contracted Maintenance and Repair	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Utilities	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Rentals	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Misc Contracted Services	\$ -	\$ -	\$ -	0%	\$ 22,221	\$ -	\$ (22,221)	0%	\$ -	\$ (22,221)	0%
SUBTOTAL	\$ 4,896	\$ -	\$ (4,896)	0%	\$ 38,502	\$ -	\$ (38,502)	0%	\$ -	\$ (38,502)	0%
SUPPLIES & MATERIALS											
Supplies & Materials for Maintenance	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Instructional Materials	\$ -	\$ -	\$ -	0%	\$ 450,178	\$ -	\$ (450,178)	0%	\$ -	\$ (450,178)	0%
Testing Materials	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Food Service	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
General Supplies & Materials	\$ 21,776	\$ -	\$ (21,776)	0%	\$ 281,421	\$ -	\$ (281,421)	0%	\$ -	\$ (281,421)	0%
SUBTOTAL	\$ 21,776	\$ -	\$ (21,776)	0%	\$ 731,599	\$ -	\$ (731,599)	0%	\$ -	\$ (731,599)	0%
OTHER OPERATING EXPENSES											
Travel	\$ -	\$ -	\$ -	0%	\$ 9	\$ -	\$ (9)	0%	\$ -	\$ (9)	0%
Insurance	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Election Cost	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Depreciation	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Misc Operating Costs	\$ 7,583	\$ -	\$ (7,583)	0%	\$ (87,945)	\$ -	\$ 87,945	0%	\$ -	\$ 87,945	0%
Transfer out to other funds	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ 7,583	\$ -	\$ (7,583)	0%	\$ (87,936)	\$ -	\$ 87,936	0%	\$ -	\$ 87,936	0%
DEBT SERVICE											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL NON-PERSONNEL EXPENSES	\$ 34,255	\$ -	\$ (34,255)	0%	\$ 682,165	\$ -	\$ (682,165)	0%	\$ -	\$ (682,165)	0%
TOTAL EXPENDITURES	\$ 91,239	\$ -	\$ (91,239)	0%	\$ 1,089,392	\$ -	\$ (1,089,392)	0%	\$ -	\$ (1,089,392)	0%
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ (88,014)	\$ -	\$ 94,464	0%	\$ (90,989)	\$ -	\$ 2,087,794	0%	\$ -	\$ 90,989	0%

**LOVEJOY ISD 2025-2026
BALANCE SHEET AS OF 12/31/2025
SPECIAL REVENUE FUND**

FY23-24 Unaudited Financials: February 29,2024

	YTD	Unaudited Ending Balance 6/30/2025	Change
ASSETS			
Cash and Cash Equivalent	\$ 1,479,245	\$ 1,593,160	\$ (113,915)
Current Investments	\$ -	\$ -	\$ -
Property Taxes - Delinquent	\$ -	\$ -	\$ -
Allowance for Uncollectible Taxes	\$ -	\$ -	\$ -
Due from Other Government	\$ 77,342	\$ 68,280	\$ (9,062)
Due from Other Funds	\$ -	\$ -	\$ -
Inventories	\$ 49,160	\$ 49,160	\$ -
Prepayments	\$ (790)	\$ 1	\$ 791
CURRENT ASSETS	\$ 1,604,956	\$ 1,710,600	\$ (122,186)
CAPITAL ASSETS			
Land	\$ -	\$ -	\$ -
Building, Net	\$ -	\$ -	\$ -
Furniture and Equipment, Net	\$ -	\$ -	\$ -
Other Capital Assets, Net	\$ -	\$ -	\$ -
Construction in Progress	\$ -	\$ -	\$ -
Accumulated Depreciation	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 1,604,956	\$ 1,710,600	\$ (105,645)
LIABILITIES			
Accounts Payable	\$ (0)	\$ 2,081	\$ 2,081
Payroll Deductions and Withholdings	\$ -	\$ -	\$ -
Accrued Wages Payable	\$ 54,872	\$ 67,757	\$ 12,886
Due to Other Funds	\$ 69,409	\$ 54,099	\$ (15,311)
Due to Other Governments	\$ (12,382)	\$ 386	\$ 12,768
Accrued Expenses	\$ 7,034	\$ 9,266	\$ 2,232
Unearned Revenue	\$ 12,845	\$ 12,845	\$ -
CURRENT LIABILITIES	\$ 131,777	\$ 146,433	\$ 14,655
LONG TERM LIABILITIES			
Bonds, Notes, Loans, Leases	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL LIABILITIES	\$ 131,777	\$ 146,433	\$ 14,655
FUND BALANCES			
Restricted: Federal or State Funds	\$ -	\$ -	\$ -
Restricted Retirement of LT Debt	\$ -	\$ -	\$ -
Construction	\$ -	\$ -	\$ -
Other Committed Fund Balance	\$ 1,473,178	\$ 1,564,168	\$ (90,989)
Unassigned Fund Balance	\$ -	\$ -	\$ -
SUBTOTAL	\$ 1,473,178	\$ 1,564,168	\$ (90,989)
TOTAL LIABILITIES AND FUND BALANCE	\$ 1,604,956	\$ 1,710,600	\$ 105,645

LOVEJOY ISD 2025-2026
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
CAPITAL PROJECTS FUNDS AS OF 12/31/2025

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ 294,137	\$ -	\$ 294,137	0%	\$ 1,352,778	\$ -	\$ 1,352,778	0%	\$ -	\$ (1,352,778)	0%
State	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Federal	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ 80,999,629	\$ -	\$ 80,999,629	0%	\$ -	\$ (80,999,629)	0%
TOTAL	\$ 294,137	\$ -	\$ 294,137	0%	\$ 82,352,407	\$ -	\$ 82,352,407	0%	\$ -	\$ (82,352,407)	0%
EXPENDITURES											
PAYROLL COST											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
PROFESSIONAL & CONTRACTED SERVICES											
Contracted Maintenance and Repair	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ 24,726	\$ -	\$ (24,726)	0%	\$ 412,224	\$ -	\$ (412,224)	0%	\$ -	\$ (412,224)	0%
SUPPLIES & MATERIALS											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
OTHER OPERATING EXPENSES											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
DEBT SERVICE											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ 283,467	\$ -	\$ (283,467)	0%	\$ -	\$ (283,467)	0%
CAPITAL-LAND,BUILDINGS, & EQUIPMENT											
Land	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Building (Purchase,Construction, or Improvements)	\$ 430,648	\$ -	\$ (430,648)	0%	\$ 581,409	\$ -	\$ (581,409)	0%	\$ -	\$ (581,409)	0%
Furniture and Equipment	\$ -	\$ -	\$ -	0%	\$ 17,568	\$ -	\$ (17,568)	0%	\$ -	\$ (17,568)	0%
Capital Assets	\$ -	\$ -	\$ -	0%	\$ 219,790	\$ -	\$ (219,790)	0%	\$ -	\$ (219,790)	0%
Leased Capital Assets	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Library Books and Media	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ 430,648	\$ -	\$ (430,648)	0%	\$ 818,767	\$ -	\$ (818,767)	0%	\$ -	\$ (818,767)	0%
SUBTOTAL NON-PERSONNEL EXPENSES	\$ 455,374	\$ -	\$ (455,374)	0%	\$ 1,514,457	\$ -	\$ (1,514,457)	0%	\$ -	\$ (1,514,457)	0%
TOTAL EXPENDITURES	\$ 455,374	\$ -	\$ (455,374)	0%	\$ 1,514,457	\$ -	\$ (1,514,457)	0%	\$ -	\$ (1,514,457)	0%
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ (161,238)	\$ -	\$ 749,511	0%	\$ 80,837,949	\$ -	\$ 83,866,864	0%	\$ -	\$ (80,837,949)	0%

**LOVEJOY ISD 2025-2026
BALANCE SHEET AS OF 12/31/2025
CAPITAL FUND**

FY23-24 Unaudited Financials: February 29, 2024

ASSETS

	YTD	Unaudited Ending Balance 6/30/2025	Change
Cash and Cash Equivalent	\$ (455,211)	\$ -	\$ (455,211)
Current Investments	\$ 91,275,651	\$ -	\$ 91,275,651
CURRENT ASSETS	\$ 90,820,441	\$ -	\$ 90,820,441

CAPITAL ASSETS

SUBTOTAL	\$ -	\$ -	\$ -
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TOTAL ASSETS

\$ 90,820,441	\$ -	\$ 90,820,441
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LIABILITIES

CURRENT LIABILITIES	\$ 177,991	\$ -	\$ (177,991)
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LONG TERM LIABILITIES

Bonds, Notes, Loans, Leases	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	\$ -

TOTAL LIABILITIES

\$ 177,991	\$ -	\$ (177,991)
-------------------	-------------	---------------------

FUND BALANCES

Restricted: Federal or State Funds	\$ -	\$ -	\$ -
Restricted Retirement of LT Debt	\$ -	\$ -	\$ -
Construction	\$ 90,642,449	\$ -	\$ 90,642,449
Other Committed Fund Balance	\$ -	\$ -	\$ -
Unassigned Fund Balance	\$ -	\$ -	\$ -
SUBTOTAL	\$ 90,642,449	\$ -	\$ 90,642,449

TOTAL LIABILITIES AND FUND BALANCE

\$ 90,820,441	\$ -	\$ (90,820,441)
----------------------	-------------	------------------------

BOND SALES CASH-INFLOWS SINCE 2019

Bond Series	Description	Issuance Date	Issuance Amount
2015	REMAINING BOND FUNDS		\$ 130,964
2017	REMAINING BOND FUNDS		\$ 97,552
2018	REMAINING BOND FUNDS		\$ 173,918
2019	BOND CLOSING AND ISSUANCE	April 17, 2019	\$ 9,750,000
2019	INTEREST EARNINGS	June 30, 2019	\$ 55,215
2019	INTEREST EARNINGS	June 30, 2020	\$ 141,328
2019	INTEREST EARNINGS	June 30, 2021	\$ 4,925
2021	BOND CLOSING AND ISSUANCE	November 15, 2021	\$ 5,000,000
2021	INTEREST EARNINGS	June 30, 2022	\$ 6,311
2021	INTEREST EARNINGS	June 30, 2023	\$ 123,438
2021	INTEREST EARNINGS	June 30, 2024	\$ 84,947
2021	INTEREST EARNINGS	June 30, 2025	\$ 32,410
2021	INTEREST EARNINGS	December 31, 2025	\$ 2,270
2024	BOND CLOSING AND ISSUANCE	May 15, 2024	\$ 9,500,000
2024	INTEREST EARNINGS	June 30, 2024	\$ 65,112
2024	INTEREST EARNINGS	June 30, 2025	\$ 453,697
2024	INTEREST EARNINGS	December 31, 2025	\$ 202,630
2025	BOND CLOSING AND ISSUANCE - PROP A	August 26, 2025	\$ 75,910,000
2025	BOND CLOSING AND ISSUANCE - PROP B	August 26, 2025	\$ 2,220,000
2025	BOND CLOSING AND ISSUANCE - PROP D	August 26, 2025	\$ 1,505,000
2025	BOND CLOSING AND ISSUANCE - PROP E	August 26, 2025	\$ 700,000
2025	INTEREST EARNINGS - PROP A	December 31, 2025	\$ 1,084,807
2025	INTEREST EARNINGS - PROP B	December 31, 2025	\$ 31,730
2025	INTEREST EARNINGS - PROP D	December 31, 2025	\$ 21,511
2025	INTEREST EARNINGS - PROP E	December 31, 2025	\$ 9,829
TOTAL			\$ 107,307,594

PROJECT LIST SINCE APRIL 2019

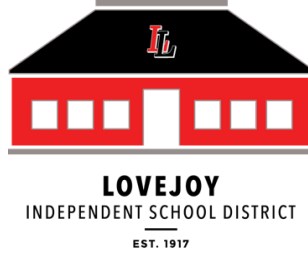
Bond Series Funding	Item	Amount Approved	Actual Amount	Variance	Notes
2019 Bonds	TECHNOLOGY MASTER PLAN	\$ 1,743,170	\$ 1,429,792	\$ 313,378	Completed
2019 Bonds	COVID RELATED EQUIPMENT	\$ 200,000	\$ 178,509	\$ 21,491	Completed
2019 Bonds	TRANSPORTATION	\$ 861,125	\$ 851,124	\$ 10,001	Completed
2018 Bonds	ATHLETICS RENOVATIONS & IMPROVEMENTS	\$ 173,918	\$ 173,918	\$ -	Completed
2019 Bonds	ATHLETICS RENOVATIONS & IMPROVEMENTS	\$ 7,784,358	\$ 7,492,168	\$ 292,191	Completed
2021 Bonds	ATHLETICS RENOVATIONS & IMPROVEMENTS	\$ 1,402,473	\$ 1,402,473	\$ -	Completed
2015 Bonds	LCDC PLAYGROUND	\$ 8,605	\$ 8,605	\$ -	Completed
2021 Bonds	LCDC PLAYGROUND	\$ 145,177	\$ 140,672	\$ 4,505	Completed
2015 Bonds	POWER FACTOR CORRECTION	\$ 49,500	\$ 49,500	\$ -	Completed
2017 Bonds	SLOAN CREEK GYM FLOOR MAIN AND REPLACEMENT	\$ 155,598	\$ 97,552	\$ 58,046	Completed
2021 Bonds	SLOAN CREEK WRESTLING MATS	\$ 104,748	\$ 90,273	\$ 14,475	Completed
2021 Bonds	PUSTER PLAYGROUND	\$ 129,395	\$ 109,632	\$ 19,763	Completed
2015 Bonds	TRANSPORTATION CONCRETE PROJECT	\$ 23,046	\$ 23,046	\$ (0)	Completed
2021 Bonds	TRANSPORTATION CONCRETE PROJECT	\$ 15,764	\$ 15,764	\$ -	Completed
2015 Bonds	SAFETY & SECURITY - LCDC DOORS/LOCKS	\$ 93,623	\$ 49,813	\$ 43,811	Completed
2021 Bonds	SAFETY & SECURITY - LCDC DOORS/LOCKS	\$ 39,204	\$ 39,204	\$ -	Completed
2021 Bonds	CELL PHONE AMPLIFIERS	\$ 81,250	\$ 101,100	\$ (19,850)	Completed
2021 Bonds	LHS SIDEWALKS	\$ 6,942	\$ 6,942	\$ -	Completed
2021 Bonds	CHROMEBOOKS	\$ 143,671	\$ 74,526	\$ 69,145	Completed and remaining balance incorporated into Student Devices
2021 Bonds	INSTRUCTIONAL MATERIALS	\$ 415,666	\$ 412,757	\$ 2,909	Completed
2021 Bonds	STUDENT DEVICES	\$ 360,000	\$ 360,000	\$ -	Refresh Cycle
2021 Bonds	AUDIO VISUAL UPGRADES	\$ 520,000	\$ 519,937	\$ 63	Completed
2021 Bonds	STAFF DEVICES	\$ 400,000	\$ 399,875	\$ 125	Refresh Cycle
2021 Bonds	INFRASTRUCTURE REFRESH	\$ 220,000	\$ 219,691	\$ 309	Completed
2021 Bonds	CAFETERIA TABLES	\$ 80,000	\$ 78,061	\$ 1,939	Completed
2021 Bonds	FOOTBALL HELMETS	\$ 125,000	\$ 93,363	\$ 31,637	Refresh Cycle
2021 Bonds	CUSTODIAL EQUIPMENT	\$ 220,000	\$ 189,836	\$ 30,164	Completed
2021 Bonds	LAWN MOWERS	\$ 40,000	\$ 35,097	\$ 4,903	Completed
2021 Bonds	POWERSCHOOL	\$ 40,000	\$ 36,981	\$ 3,019	Completed
2021 Bonds	PBK NEEDS ASSESSMENT	\$ 23,000	\$ 23,000	\$ -	Complete
2021 Bonds	NEW ERP SYSTEM	\$ 268,000	\$ -	\$ 268,000	Completed
2021 Bonds	BUS CAMERAS	\$ 112,650	\$ 102,080	\$ 10,570	Complete
2021 Bonds	VERTICAL TRAFFIC SIGNS	\$ 10,000	\$ 6,558	\$ 3,442	Completed
2021 Bonds	GROUND PAINTING SERVICES	\$ 46,500	\$ 46,349	\$ 151	Completed
2021 Bonds	SPEED BUMPS-LHS	\$ 38,600	\$ 38,600	\$ -	Completed
2021 Bonds	SPEED BUMPS-WSMS	\$ 4,000	\$ 4,000	\$ -	Completed
2021 Bonds	SCIS EXPANSION JOINTS	\$ 13,927	\$ 13,927	\$ 0	Completed
2021 Bonds	HVAC REPLACEMENT -MAINTENANCE	\$ 15,393	\$ 15,393	\$ 0	Completed
2021 Bonds	PUSTER PLAYGROUND FENCE	\$ 55,000	\$ 33,180	\$ 21,820	Completed

2021 Bonds	GYM BB GOAL REPLACEMENT	\$	12,500	\$	11,330	\$	1,170	Completed
2021 Bonds	APPTEGY	\$	66,700	\$	66,700	\$	-	Completed
2021 Bonds	LHS WATER HEATERS	\$	19,000	\$	18,600	\$	400	Completed
2021 Bonds	PUSTER CONCRETE REPAIR	\$	6,100	\$	6,080	\$	20	Completed
2021 Bonds	ADMIN VESTIBULE	\$	50,000	\$	35,957	\$	14,043	Work Completed Invoice Pending
2021 Bonds	NATATORIUM ROOF REPAIRS	\$	31,000	\$	29,935	\$	1,065	Completed
2021 Bonds	TRANSITION ROOM-SPECIAL EDUCATION	\$	25,000	\$	25,000	\$	-	Completed
2021 Bonds	LIFT PUMP REPLACEMENT	\$	22,000	\$	21,990	\$	10	Completed
2021 Bonds	LHS AUDITORIUM LIGHTING	\$	200,000	\$	200,000	\$	-	Completed
2021 Bonds	LEOPARD STADIUM FENCING	\$	6,900	\$	6,862	\$	38	Completed
2021 Bonds	LEOPARD STADIUM BLEACHERS	\$	22,300	\$	22,300	\$	-	Completed
2021 Bonds	POLE VAULT BOX	\$	9,100	\$	9,100	\$	-	Completed
2021 Bonds	PUSTER CAFETERIA UNITS	\$	31,016	\$	31,016	\$	-	Completed
2021 Bonds	LHS HVAC REPLACEMENT	\$	53,945	\$	53,945	\$	-	Completed
2021 Bonds	BASEBALL SOFTBALL CAGES	\$	12,103	\$	12,103	\$	-	Completed
2021 Bonds	LCDC HVAC	\$	7,352	\$	7,352	\$	-	Completed
2021 Bonds	LIFT PUMP WSMS	\$	9,240	\$	6,898	\$	2,341	Completed
2021 Bonds	HEAT EXCHANGERS SCIS	\$	6,497	\$	6,497	\$	-	Completed
2021 Bonds	AVAILABLE FOR FUTURE NEEDS	\$	12,154	\$	-	\$	12,154	Work Not Identified
2024 Bonds	HEAT EXCHANGERS SCIS	\$	50,299	\$	50,299	\$	-	Completed
2024 Bonds	HEAT EXCHANGERS PUSTER	\$	5,887	\$	5,887	\$	-	Completed
2024 Bonds	HS CAFETERIA EQUIPMENT	\$	7,376	\$	7,376	\$	-	Completed
2024 Bonds	LIFT STATION PUMP HS	\$	18,342	\$	8,057	\$	10,285	Completed
2024 Bonds	SPAT DEVICES	\$	500,000	\$	242,975	\$	257,025	Work in Progress
2024 Bonds	GYM FLOOR REFINISH	\$	22,434	\$	22,434	\$	-	Completed
2024 Bonds	CABINETS/SINK UPGRADES	\$	22,918	\$	22,918	\$	-	Completed
2024 Bonds	CONCRETE FLOORS	\$	8,500	\$	7,710	\$	790	Completed
2024 Bonds	BLEACHERS SC/HS/WS	\$	6,790	\$	6,790	\$	-	Completed
2024 Bonds	GRINDER PUMP	\$	10,286	\$	10,542	\$	(256)	Completed
2024 Bonds	CONCESSIONS UPGRADE	\$	10,422	\$	10,288	\$	134	Completed
2024 Bonds	APPROVED CONTINGENCY FOR M.E.P LIFECYCLE REPLACEMENTS	\$	-	\$	-	\$	-	Work Not Identified
2024 Bonds	WALK IN COOLER	\$	5,064	\$	5,064	\$	-	Completed
2024 Bonds	AUDITORIUM REPAIRS	\$	21,926	\$	20,280	\$	1,646	Completed
2024 Bonds	STADIUM REPAIRS (TRACK RESURFACE AND CONCESSIONS)	\$	650,000	\$	378,737	\$	271,264	Work in Progress
2024 Bonds	GENERATOR REPAIR LCDC	\$	8,695	\$	1,557	\$	7,137	Work in Progress
2024 Bonds	AWNING-RED BUILDING	\$	13,500	\$	-	\$	13,500	Work in Progress
2025 Bonds	Prop A: ARCHITECT AND LEGAL FEES	\$	7,312	\$	7,312	\$	-	Complete
2025 Bonds	Prop A: SCHOOL BUSES	\$	1,166,800	\$	-	\$	1,166,800	Work in Progress
2025 Bonds	Prop A: LHS MEP REPLACEMENT	\$	83,539	\$	53,299	\$	30,241	Work in Progress
2025 Bonds	PROP D : TENNIS COURT RESURFACE	\$	400,000	\$	46,374	\$	353,626	Work in Progress
2025 Bonds	PROP E-NATATORIUM	\$	700,000	\$	20,696	\$	679,304	Work in Progress
2025 Bonds	Prop A: Puster MEP REPLACEMENT	\$	6,948	\$	-	\$	6,948	Work in Progress
2025 Bonds	Prop A: Hart MEP REPLACEMENT	\$	-	\$	-	\$	-	Work in Progress
2025 Bonds	Prop A: SCIS MEP REPLACEMENT	\$	-	\$	-	\$	-	Work in Progress
2025 Bonds	Prop A: WSMS MEP REPLACEMENT	\$	217,713	\$	23,750	\$	193,963	Work in Progress

2025 Bonds	PROP B: STUDENT INFORMATION SYSTEMS	\$	328,563	\$	-	\$	328,563	Work in Progress
2025 Bonds						\$	-	Work in Progress
	TOTAL	\$	21,045,523	\$	16,487,307	\$	4,558,216	

REMAINING BOND FUNDS FOR FUTURE PROJECTS			
Bond Series	Description	Remaining	Balance
2021	TOTAL CASH INFLOWS		\$ 5,249,376
2021	TOTAL YTD SPEND	\$ (5,180,937)	\$ 68,439
2021	CURRENT WORK IN PROGRESS	\$ (57,834)	\$ 10,605
2024	TOTAL CASH INFLOWS		\$ 10,221,439
2024	TOTAL YTD SPEND	\$ (800,914)	\$ 9,420,525
2024	CURRENT WORK IN PROGRESS	\$ (550,572)	\$ 8,869,954
2025	TOTAL CASH INFLOWS		\$ 81,482,878
2025	TOTAL YTD SPEND	\$ (151,430)	\$ 81,331,448
2025	CURRENT WORK IN PROGRESS	\$ (2,759,445)	\$ 78,572,004
	TOTAL REMAINING		\$ 87,452,562
2021	Interest Earnings		\$ 249,376
2024	Interest Earnings		\$ 721,439
2025	Interest Earnings		\$ 1,147,878
	TOTAL EARNINGS		\$ 2,118,692

10.E. Consider Approval of the Quarterly Investment Report
Presenter: Thomas Willman, Chief Financial Officer



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Quarterly Investment Report
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Thomas Willman, Chief Financial Officer



Executive Summary

The Public Funds Investment Act (“PFIA”) under Government Code, Chapter 2256: Public Funds Investment, requires that each school district, not less than quarterly, prepare and submit to the Board of Trustees a report of investment transactions for all funds. The quarterly investment report includes the District’s investment transactions required by the PFIA for the December 31, 2025 quarter.

The report is typically included in the Consent Agenda. Each quarter, the Investment Officer designated by Lovejoy ISD provides a detailed report of all transactions performed during the quarter, including investments outside of the district’s bank depository. Actual statements are provided with the report.

The majority of the monthly deposits come directly from the Collin County Tax Collector. Some funds are transferred between the district's checking account and investment accounts to keep the maximum amount of funds available in investment accounts that have a higher yield than the bank depository while still providing sufficient cash flow. This report fulfills the requirements outlined in board policy CDA (LEGAL) and CDA (LOCAL).

Fiscal Implications

Investment earnings are noted in the report. There are no additional fiscal implications.

Administrator Recommendation

It is the recommendation of the Administration that the Board of Trustees consider approval of the quarterly investment report for the quarter ending December 31, 2025.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

Lovejoy I.S.D.

Quarterly Report of Investment Transactions In Compliance with Policy CDA (LEGAL)

October-December 2025

**Prepared & presented by the Authorized Investment Officers of
Lovejoy Independent School District.**

I attest to the validity and accuracy of this report which outlines the investment transactions ordered on behalf of the operations of Lovejoy I.S.D.

These accounts are only those outside our official depository contract with American National Bank, which is where we maintain our checking account activity.

Thomas Willman
Chief Financial Officer

**LOVEJOY INDEPENDENT SCHOOL DISTRICT
 QUARTERLY INVESTMENT BALANCES BY FUND
 2025-2026**

	OCTOBER	NOVEMBER	DECEMBER
GENERAL FUND TEXPOOL INVESTMENTS	\$ 15,062,840	\$ 17,094,867	\$ 20,709,611
GENERAL FUND TEXAS CLASS INVESTMENTS	\$ 27,908	\$ 28,002	\$ 28,097
GENERAL FUND LONE STAR INVESTMENTS	\$ 24,521	\$ 24,601	\$ 24,681
TOTAL GENERAL FUND 199	\$ 15,115,269	\$ 17,147,471	\$ 20,762,389
DEBT SERVICE TEXAS CLASS INVESTMENTS	\$ 8,155,714	\$ 9,495,358	\$ 13,586,259
TOTAL DEBT SERVICE FUND 599	\$ 8,155,714	\$ 9,495,358	\$ 13,586,259
CONSTRUCTION 2021 LONE STAR INVESTMENTS	\$ 67,998	\$ 68,219	\$ 68,440
CONSTRUCTION 2024 LONE STAR INVESTMENTS	\$ 9,763,717	\$ 9,795,554	\$ 9,799,134
CONSTRUCTION 2025 LONE STAR INVESTMENTS-PROP A	\$ 76,497,428	\$ 76,746,868	\$ 76,940,707
CONSTRUCTION 2025 LONE STAR INVESTMENTS-PROP B	\$ 2,237,179	\$ 2,244,474	\$ 2,251,730
CONSTRUCTION 2025 LONE STAR INVESTMENTS-PROP D	\$ 1,516,646	\$ 1,521,592	\$ 1,526,511
CONSTRUCTION 2025 LONE STAR INVESTMENTS-PROP E	\$ 693,347	\$ 695,608	\$ 689,129
TOTAL CONSTRUCTION FUNDS	\$ 90,776,315	\$ 91,072,315	\$ 91,275,651
TOTAL DISTRICT INVESTMENTS	\$ 114,047,298	\$ 117,715,144	\$ 125,624,299

These accounts are only those outside our official depository contract with American National Bank.

QUARTERLY INVESTMENT BALANCES BY INVESTMENT POOL

TEXPOOL	\$ 15,062,840	\$ 17,094,867	\$ 20,709,611
TEXAS CLASS	\$ 8,183,622	\$ 9,523,360	\$ 13,614,356
LONE STAR	\$ 90,800,836	\$ 91,096,916	\$ 91,300,332
TOTAL DISTRICT INVESTMENTS	\$ 114,047,298	\$ 117,715,144	\$ 125,624,299

TexPool Participant Services
 1001 Texas Avenue, Suite 1150
 Houston, TX 77002



LOVEJOY ISD
 GENERAL FUND
 ATTN KATIE KORDEL
 259 COUNTRY CLUB RD
 ALLEN TX 75002-7643

Participant Statement

Statement Period **10/01/2025 - 10/31/2025**



TexPool Update

Participants: When initiating a wire to settle your deposit, please notify your local depository or third-party vendor of your intentions. TexPool is unable to initiate wires on your behalf and unfunded purchases may impact the performance of the Pools. We thank you for your attention to this matter.

TexPool Summary						
Pool Name	Beginning Balance	Total Deposits	Total Withdrawals	Total Interest	Current Balance	Average Balance
Texas Local Government Investment Pool	\$14,850,524.90	\$112,482.06	\$0.00	\$52,313.78	\$15,015,320.74	\$14,873,374.87
Total Dollar Value	\$14,850,524.90	\$112,482.06	\$0.00	\$52,313.78	\$15,015,320.74	

Portfolio Value

Pool Name	Pool/Account	Market Value (10/01/2025)	Share Price (10/31/2025)	Shares Owned (10/31/2025)	Market Value (10/31/2025)
Texas Local Government Investment Pool		\$14,850,524.90	\$1.00	15,015,320.740	\$15,015,320.74
Total Dollar Value		\$14,850,524.90			\$15,015,320.74

Interest Summary

Pool Name	Pool/Account	Month-to-Date Interest	Year-to-Date Interest
Texas Local Government Investment Pool		\$52,313.78	\$876,741.75
Total		\$52,313.78	\$876,741.75

Transaction Detail

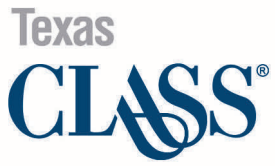
Texas Local Government Investment Pool

Participant: LOVEJOY ISD

Pool/Account: [REDACTED]

Transaction Date	Settlement Date	Transaction Description	Transaction Dollar Amount	Share Price	Shares This Transaction	Shares Owned
10/01/2025	10/01/2025	BEGINNING BALANCE	\$14,850,524.90	\$1.00		14,850,524.900
10/01/2025	10/01/2025	DIRECT DEPOSIT	\$1,248.86	\$1.00	1,248.860	14,851,773.760
10/07/2025	10/07/2025	DIRECT DEPOSIT	\$1,824.34	\$1.00	1,824.340	14,853,598.100
10/08/2025	10/08/2025	DIRECT DEPOSIT	\$5,508.79	\$1.00	5,508.790	14,859,106.890
10/10/2025	10/10/2025	DIRECT DEPOSIT	\$1,721.10	\$1.00	1,721.100	14,860,827.990
10/17/2025	10/17/2025	DIRECT DEPOSIT	\$359.58	\$1.00	359.580	14,861,187.570
10/20/2025	10/20/2025	DIRECT DEPOSIT	\$14,748.27	\$1.00	14,748.270	14,875,935.840
10/22/2025	10/22/2025	DIRECT DEPOSIT	\$378.84	\$1.00	378.840	14,876,314.680
10/23/2025	10/23/2025	DIRECT DEPOSIT	\$7,690.71	\$1.00	7,690.710	14,884,005.390

10/29/2025	10/29/2025	DIRECT DEPOSIT	\$22,734.84	\$1.00	22,734.840	14,906,740.230
10/30/2025	10/30/2025	DIRECT DEPOSIT	\$21,787.84	\$1.00	21,787.840	14,928,528.070
10/31/2025	10/31/2025	DIRECT DEPOSIT	\$34,478.89	\$1.00	34,478.890	14,963,006.960
10/31/2025	10/31/2025	MONTHLY POSTING	\$52,313.78	\$1.00	52,313.780	15,015,320.740
Account Value as of 10/31/2025			\$15,015,320.74	\$1.00		15,015,320.740



Summary Statement

October 31, 2025

Page 1 of 5

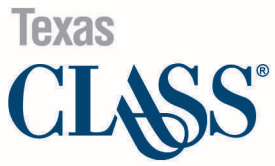
Lovejoy I.S.D.
259 Country Club Road
Allen, TX 75002

Texas CLASS

Texas CLASS

Average Monthly Yield: 4.2753%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
██████████ DEBT SERVICE RESERVE	8,020,544.16	74,484.34	0.00	29,223.83	354,143.71	8,050,066.81	8,124,252.33
██████████ GENERAL FUND	27,806.91	0.00	0.00	101.13	1,007.22	27,860.63	27,908.04
██████████ CONSTRUCTION 2004	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	8,048,351.07	74,484.34	0.00	29,324.96	355,150.93	8,077,927.44	8,152,160.37



DEBT SERVICE RESERVE

Account Summary

Average Monthly Yield: 4.2753%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
Texas CLASS	8,020,544.16	74,484.34	0.00	29,223.83	354,143.71	8,050,066.81	8,124,252.33

Transaction Activity

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
10/01/2025	Beginning Balance			8,020,544.16	
10/01/2025	Contribution	826.84			11334201
10/07/2025	Contribution	1,207.87			11365342
10/08/2025	Contribution	3,647.23			11373131
10/10/2025	Contribution	1,139.51			11388857
10/17/2025	Contribution	238.07			11420485
10/20/2025	Contribution	9,764.57			11428363
10/22/2025	Contribution	251.54			11444086
10/23/2025	Contribution	5,091.83			11451969
10/29/2025	Contribution	15,064.00			11483691
10/30/2025	Contribution	14,425.22			11491559
10/31/2025	Contribution	22,827.66			11499490
10/31/2025	Income Dividend Reinvestment	29,223.83			

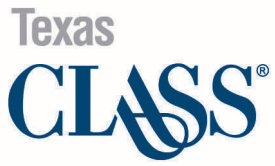




DEBT SERVICE RESERVE

Transaction Activity (Continued)

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
10/31/2025	Ending Balance			8,124,252.33	



GENERAL FUND

Account Summary

Average Monthly Yield: 4.2753%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
Texas CLASS	27,806.91	0.00	0.00	101.13	1,007.22	27,860.63	27,908.04

Transaction Activity

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
10/01/2025	Beginning Balance			27,806.91	
10/31/2025	Income Dividend Reinvestment	101.13			
10/31/2025	Ending Balance			27,908.04	





Texas CLASS

Texas CLASS

Date	Dividend Rate	Daily Yield
10/01/2025	0.000117962	4.3056%
10/02/2025	0.000117476	4.2879%
10/03/2025	0.000351795	4.2802%
10/04/2025	0.000000000	4.2802%
10/05/2025	0.000000000	4.2802%
10/06/2025	0.000116944	4.2685%
10/07/2025	0.000116506	4.2525%
10/08/2025	0.000116310	4.2453%
10/09/2025	0.000116141	4.2392%
10/10/2025	0.000465056	4.2437%
10/11/2025	0.000000000	4.2436%
10/12/2025	0.000000000	4.2436%
10/13/2025	0.000000000	4.2436%
10/14/2025	0.000116442	4.2502%
10/15/2025	0.000117091	4.2738%
10/16/2025	0.000118383	4.3210%
10/17/2025	0.000354741	4.3160%
10/18/2025	0.000000000	4.3160%
10/19/2025	0.000000000	4.3160%
10/20/2025	0.000116825	4.2641%
10/21/2025	0.000116778	4.2624%
10/22/2025	0.000117454	4.2870%
10/23/2025	0.000117267	4.2803%
10/24/2025	0.000352143	4.2844%
10/25/2025	0.000000000	4.2844%
10/26/2025	0.000000000	4.2844%
10/27/2025	0.000117561	4.2910%
10/28/2025	0.000117973	4.3060%
10/29/2025	0.000118443	4.3232%
10/30/2025	0.000117050	4.2723%
10/31/2025	0.000114763	4.1889%

Performance results are shown net of all fees and expenses and reflect the reinvestment of dividends and other earnings. Many factors affect performance including changes in market conditions and interest rates and in response to other economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. **Past performance is no guarantee of future results. Any financial and/or investment decision may incur losses.**

Participant #: [REDACTED]

Lone Star™ October 2025
Investment Pool **Monthly Statement**

Statement Period: 10/01/2025 to 10/31/2025

Katie Kordel
Lovejoy ISD
259 Country Club Road
Allen, Texas 75002
[REDACTED]

Summary of Portfolio Holdings

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Construction 2021	Government Overnight Fund	67,997.54	1.00	67,997.54	0.07%
Totals:				67,997.54	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Construction 2024	Government Overnight Fund	9,763,716.89	1.00	9,763,716.89	10.75%
Totals:				9,763,716.89	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
General Fund	Government Overnight Fund	24,521.12	1.00	24,521.12	0.03%
Totals:				24,521.12	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop A: Construction 2025	Government Overnight Fund	76,497,428.16	1.00	76,497,428.16	84.25%
Totals:				76,497,428.16	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop B: Construction 2025	Government Overnight Fund	2,237,179.44	1.00	2,237,179.44	2.46%
Totals:				2,237,179.44	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop D: Construction 2025	Government Overnight Fund	1,516,646.41	1.00	1,516,646.41	1.67%
Totals:				1,516,646.41	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop E: Construction 2025	Government Overnight Fund	693,346.90	1.00	693,346.90	0.77%
Totals:				693,346.90	

Totals

Fund	Yield	Share Quantity	Price Per Share	Fund Balance (USD)	% Port.
Corporate Overnight Fund	0.00 %	0.00	1.00	0.00	0.00 %
Government Overnight Fund	4.14 %	90,800,836.46	1.00	90,800,836.46	100.00 %
Corporate Overnight Plus Fund	0.00 %	0.00	1.00	0.00	0.00 %
Total Value:				90,800,836.46	100.00 %

Portfolio Transactions

Construction 2021 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
10/01/2025	Starting Balance	67,759.20			67,759.20
10/31/2025	Interest	67,997.54	238.34	1.00	238.34
10/31/2025	Ending Balance	67,997.54			67,997.54

Construction 2024 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
10/01/2025	Starting Balance	9,729,494.36			9,729,494.36
10/31/2025	Interest	9,763,716.89	34,222.53	1.00	34,222.53
10/31/2025	Ending Balance	9,763,716.89			9,763,716.89

General Fund - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
10/01/2025	Starting Balance	24,435.17			24,435.17
10/31/2025	Interest	24,521.12	85.95	1.00	85.95
10/31/2025	Ending Balance	24,521.12			24,521.12

Prop A: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
10/01/2025	Starting Balance	76,229,299.16			76,229,299.16
10/31/2025	Interest	76,497,428.16	268,129.00	1.00	268,129.00
10/31/2025	Ending Balance	76,497,428.16			76,497,428.16

Prop B: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
10/01/2025	Starting Balance	2,229,337.96			2,229,337.96
10/31/2025	Interest	2,237,179.44	7,841.48	1.00	7,841.48
10/31/2025	Ending Balance	2,237,179.44			2,237,179.44

Prop D: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
10/01/2025	Starting Balance	1,511,330.46			1,511,330.46
10/31/2025	Interest	1,516,646.41	5,315.95	1.00	5,315.95
10/31/2025	Ending Balance	1,516,646.41			1,516,646.41

Prop E: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
10/01/2025	Starting Balance	690,916.67			690,916.67
10/31/2025	Interest	693,346.90	2,430.23	1.00	2,430.23
10/31/2025	Ending Balance	693,346.90			693,346.90

Important Information about this statement

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TexPool Participant Services
 1001 Texas Avenue, Suite 1150
 Houston, TX 77002



LOVEJOY ISD
 GENERAL FUND
 ATTN KATIE KORDEL
 259 COUNTRY CLUB RD
 ALLEN TX 75002-7643

Participant Statement

Statement Period 11/01/2025 - 11/30/2025



TexPool Update

Keep up to date with the latest market talk from our portfolio managers and strategists by visiting the Insights page of TexPool.com.

TexPool Summary

Pool Name	Beginning Balance	Total Deposits	Total Withdrawals	Total Interest	Current Balance	Average Balance
Texas Local Government Investment Pool	\$15,015,320.74	\$1,671,240.85	\$0.00	\$51,838.50	\$16,738,400.09	\$15,818,497.65
Total Dollar Value	\$15,015,320.74	\$1,671,240.85	\$0.00	\$51,838.50	\$16,738,400.09	

Portfolio Value

Pool Name	Pool/Account	Market Value (11/01/2025)	Share Price (11/30/2025)	Shares Owned (11/30/2025)	Market Value (11/30/2025)
Texas Local Government Investment Pool		\$15,015,320.74	\$1.00	16,738,400.090	\$16,738,400.09
Total Dollar Value		\$15,015,320.74			\$16,738,400.09

Interest Summary

Pool Name	Pool/Account	Month-to-Date Interest	Year-to-Date Interest
Texas Local Government Investment Pool		\$51,838.50	\$928,580.25
Total		\$51,838.50	\$928,580.25

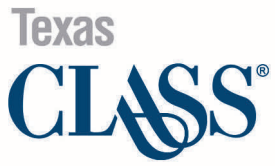
Transaction Detail

Texas Local Government Investment Pool

Transaction Date	Settlement Date	Transaction Description	Transaction Dollar Amount	Share Price	Shares This Transaction	Shares Owned
11/01/2025	11/01/2025	BEGINNING BALANCE	\$15,015,320.74	\$1.00		15,015,320.740
11/03/2025	11/03/2025	DIRECT DEPOSIT	\$14,663.62	\$1.00	14,663.620	15,029,984.360
11/04/2025	11/04/2025	DIRECT DEPOSIT	\$15,665.59	\$1.00	15,665.590	15,045,649.950
11/05/2025	11/05/2025	DIRECT DEPOSIT	\$17,190.07	\$1.00	17,190.070	15,062,840.020
11/06/2025	11/06/2025	DIRECT DEPOSIT	\$2,409.99	\$1.00	2,409.990	15,065,250.010
11/07/2025	11/07/2025	DIRECT DEPOSIT	\$123,932.23	\$1.00	123,932.220	15,189,182.230
11/10/2025	11/10/2025	DIRECT DEPOSIT	\$64,050.23	\$1.00	64,050.230	15,253,232.460

TexPool Participant Statement

11/12/2025	11/12/2025	DIRECT DEPOSIT	\$88,484.99	\$1.00	88,484.990	15,341,717.450
11/13/2025	11/13/2025	DIRECT DEPOSIT	\$300,801.61	\$1.00	300,801.610	15,642,519.060
11/14/2025	11/14/2025	DIRECT DEPOSIT	\$155,447.50	\$1.00	155,447.500	15,797,966.560
11/17/2025	11/17/2025	DIRECT DEPOSIT	\$73,953.98	\$1.00	73,953.980	15,871,920.540
11/18/2025	11/18/2025	DIRECT DEPOSIT	\$53,857.00	\$1.00	53,857.000	15,925,777.540
11/19/2025	11/19/2025	DIRECT DEPOSIT	\$117,526.17	\$1.00	117,526.170	16,043,303.710
11/20/2025	11/20/2025	DIRECT DEPOSIT	\$185,089.98	\$1.00	185,089.980	16,228,393.690
11/21/2025	11/21/2025	DIRECT DEPOSIT	\$202,801.02	\$1.00	202,801.020	16,431,194.710
11/24/2025	11/24/2025	DIRECT DEPOSIT	\$99,557.94	\$1.00	99,557.940	16,530,752.650
11/25/2025	11/25/2025	DIRECT DEPOSIT	\$28,588.05	\$1.00	28,588.050	16,559,340.700
11/26/2025	11/26/2025	DIRECT DEPOSIT	\$40,730.57	\$1.00	40,730.570	16,600,071.270
11/28/2025	11/28/2025	DIRECT DEPOSIT	\$86,490.32	\$1.00	86,490.320	16,686,561.590
11/28/2025	11/28/2025	MONTHLY POSTING	\$51,838.50	\$1.00	51,838.500	16,738,400.090
Account Value as of 11/30/2025			\$16,738,400.09	\$1.00		16,738,400.090



Summary Statement

November 30, 2025

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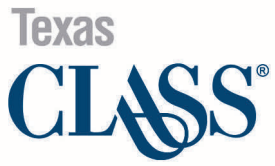
Lovejoy I.S.D.
259 Country Club Road
Allen, TX 75002

Texas CLASS

Texas CLASS

Average Monthly Yield: 4.1069%

		Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
██████████	DEBT SERVICE RESERVE	8,124,252.33	1,106,350.45	0.00	29,246.76	383,390.47	8,667,715.24	9,259,849.54
██████████	GENERAL FUND	27,908.04	0.00	0.00	94.34	1,101.56	27,958.22	28,002.38
T██████████	CONSTRUCTION 2004	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL		8,152,160.37	1,106,350.45	0.00	29,341.10	384,492.03	8,695,673.46	9,287,851.92



DEBT SERVICE RESERVE

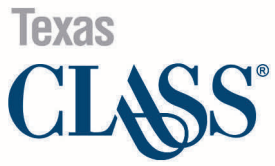
Account Summary

Average Monthly Yield: 4.1069%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
Texas CLASS	8,124,252.33	1,106,350.45	0.00	29,246.76	383,390.47	8,667,715.24	9,259,849.54

Transaction Activity

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
11/01/2025	Beginning Balance			8,124,252.33	
11/03/2025	Contribution	9,708.43			11515212
11/04/2025	Contribution	10,371.82			11523071
11/05/2025	Contribution	11,381.14			11530971
11/06/2025	Contribution	1,595.60			11538890
11/07/2025	Contribution	82,052.55			11546796
11/10/2025	Contribution	42,406.17			11554804
11/12/2025	Contribution	58,583.82			11562888
11/13/2025	Contribution	199,153.65			11570864
11/14/2025	Contribution	102,918.12			11578880
11/17/2025	Contribution	48,963.16			11586898
11/18/2025	Contribution	35,657.44			11594893
11/19/2025	Contribution	77,811.29			11602914

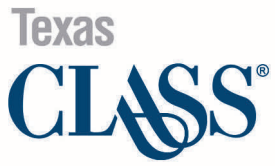


█ SERVICE RESERVE

Transaction Activity (Continued)

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
11/20/2025	Contribution	122,470.01			11610917
11/21/2025	Contribution	134,269.78			11618997
11/24/2025	Contribution	65,866.60			11627027
11/25/2025	Contribution	18,910.95			11635017
11/26/2025	Contribution	26,966.71			11642990
11/28/2025	Contribution	57,263.21			11651046
11/30/2025	Income Dividend Reinvestment	29,246.76			
11/30/2025	Ending Balance			9,259,849.54	





GENERAL FUND

Account Summary

Average Monthly Yield: 4.1069%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
Texas CLASS	27,908.04	0.00	0.00	94.34	1,101.56	27,958.22	28,002.38

Transaction Activity

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
11/01/2025	Beginning Balance			27,908.04	
11/30/2025	Income Dividend Reinvestment	94.34			
11/30/2025	Ending Balance			28,002.38	





Texas CLASS

Texas CLASS

Date	Dividend Rate	Daily Yield
11/01/2025	0.00000000	4.1889%
11/02/2025	0.00000000	4.1889%
11/03/2025	0.000116234	4.2399%
11/04/2025	0.000114785	4.1896%
11/05/2025	0.000112874	4.1199%
11/06/2025	0.000111677	4.0762%
11/07/2025	0.000335016	4.0760%
11/08/2025	0.00000000	4.0760%
11/09/2025	0.00000000	4.0760%
11/10/2025	0.000223812	4.0846%
11/11/2025	0.00000000	4.0846%
11/12/2025	0.000112066	4.0904%
11/13/2025	0.000112590	4.1095%
11/14/2025	0.000337881	4.1109%
11/15/2025	0.00000000	4.1109%
11/16/2025	0.00000000	4.1109%
11/17/2025	0.000112143	4.0932%
11/18/2025	0.000112251	4.0972%
11/19/2025	0.000111457	4.0682%
11/20/2025	0.000111123	4.0560%
11/21/2025	0.000333687	4.0598%
11/22/2025	0.00000000	4.0598%
11/23/2025	0.00000000	4.0598%
11/24/2025	0.000111485	4.0693%
11/25/2025	0.000111988	4.0875%
11/26/2025	0.000225280	4.1114%
11/27/2025	0.00000000	4.1114%
11/28/2025	0.000339711	4.1331%
11/29/2025	0.00000000	4.1331%
11/30/2025	0.00000000	4.1331%

Performance results are shown net of all fees and expenses and reflect the reinvestment of dividends and other earnings. Many factors affect performance including changes in market conditions and interest rates and in response to other economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. **Past performance is no guarantee of future results. Any financial and/or investment decision may incur losses.**

Participant #: [REDACTED]

Lone Star™ November 2025
Investment Pool **Monthly Statement**

Statement Period: 11/01/2025 to 11/30/2025

Katie Kordel
Lovejoy ISD
259 Country Club Road
Allen, Texas 75002
[REDACTED]

Summary of Portfolio Holdings

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Construction 2021	Government Overnight Fund	68,219.26	1.00	68,219.26	0.07%
Totals:				68,219.26	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Construction 2024	Government Overnight Fund	9,795,554.00	1.00	9,795,554.00	10.75%
Totals:				9,795,554.00	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
General Fund	Government Overnight Fund	24,601.08	1.00	24,601.08	0.03%
Totals:				24,601.08	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop A: Construction 2025	Government Overnight Fund	76,746,867.71	1.00	76,746,867.71	84.25%
Totals:				76,746,867.71	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop B: Construction 2025	Government Overnight Fund	2,244,474.34	1.00	2,244,474.34	2.46%
Totals:				2,244,474.34	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop D: Construction 2025	Government Overnight Fund	1,521,591.83	1.00	1,521,591.83	1.67%
Totals:				1,521,591.83	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop E: Construction 2025	Government Overnight Fund	695,607.74	1.00	695,607.74	0.77%
Totals:				695,607.74	

Totals

Fund	Yield	Share Quantity	Price Per Share	Fund Balance (USD)	% Port.
Corporate Overnight Fund	0.00 %	0.00	1.00	0.00	0.00 %
Government Overnight Fund	3.97 %	91,096,915.96	1.00	91,096,915.96	100.00 %
Corporate Overnight Plus Fund	0.00 %	0.00	1.00	0.00	0.00 %
Total Value:				91,096,915.96	100.00 %

Portfolio Transactions

Construction 2021 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
11/01/2025	Starting Balance	67,997.54			67,997.54
11/28/2025	Interest	68,219.26	221.72	1.00	221.72
11/30/2025	Ending Balance	68,219.26			68,219.26

Construction 2024 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
11/01/2025	Starting Balance	9,763,716.89			9,763,716.89
11/28/2025	Interest	9,795,554.00	31,837.11	1.00	31,837.11
11/30/2025	Ending Balance	9,795,554.00			9,795,554.00

General Fund - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
11/01/2025	Starting Balance	24,521.12			24,521.12
11/28/2025	Interest	24,601.08	79.96	1.00	79.96
11/30/2025	Ending Balance	24,601.08			24,601.08

Prop A: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
11/01/2025	Starting Balance	76,497,428.16			76,497,428.16
11/28/2025	Interest	76,746,867.71	249,439.55	1.00	249,439.55
11/30/2025	Ending Balance	76,746,867.71			76,746,867.71

Prop B: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
11/01/2025	Starting Balance	2,237,179.44			2,237,179.44
11/28/2025	Interest	2,244,474.34	7,294.90	1.00	7,294.90
11/30/2025	Ending Balance	2,244,474.34			2,244,474.34

Prop D: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
11/01/2025	Starting Balance	1,516,646.41			1,516,646.41
11/28/2025	Interest	1,521,591.83	4,945.42	1.00	4,945.42
11/30/2025	Ending Balance	1,521,591.83			1,521,591.83

Prop E: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
11/01/2025	Starting Balance	693,346.90			693,346.90
11/28/2025	Interest	695,607.74	2,260.84	1.00	2,260.84
11/30/2025	Ending Balance	695,607.74			695,607.74

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TexPool Participant Services
 1001 Texas Avenue, Suite 1150
 Houston, TX 77002



LOVEJOY ISD
 GENERAL FUND
 ATTN KATIE KORDEL
 259 COUNTRY CLUB RD
 ALLEN TX 75002-7643

Participant Statement

Statement Period **12/01/2025 - 12/31/2025**

[REDACTED]

TexPool Update

Stay informed with the latest market perspective from our portfolio managers and strategists by visiting the Insights page of TexPool.com.

TexPool Summary						
Pool Name	Beginning Balance	Total Deposits	Total Withdrawals	Total Interest	Current Balance	Average Balance
Texas Local Government Investment Pool	\$16,738,400.09	\$3,592,831.13	\$2,500,000.00	\$54,503.06	\$17,885,734.28	\$16,763,468.68
Total Dollar Value	\$16,738,400.09	\$3,592,831.13	\$2,500,000.00	\$54,503.06	\$17,885,734.28	

Portfolio Value

Pool Name	Pool/Account	Market Value (12/01/2025)	Share Price (12/31/2025)	Shares Owned (12/31/2025)	Market Value (12/31/2025)
Texas Local Government Investment Pool	[REDACTED]	\$16,738,400.09	\$1.00	17,885,734.280	\$17,885,734.28
Total Dollar Value		\$16,738,400.09			\$17,885,734.28

Interest Summary

Pool Name	Pool/Account	Month-to-Date Interest	Year-to-Date Interest
Texas Local Government Investment Pool	[REDACTED]	\$54,503.06	\$983,083.31
Total		\$54,503.06	\$983,083.31

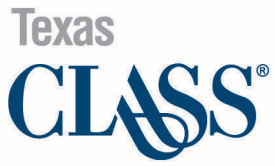
Transaction Detail

Texas Local Government Investment Pool

Pool/Account: [REDACTED]

Transaction Date	Settlement Date	Transaction Description	Transaction Dollar Amount	Share Price	Shares This Transaction	Shares Owned
12/01/2025	12/01/2025	BEGINNING BALANCE	\$16,738,400.09	\$1.00		16,738,400.090
12/02/2025	12/02/2025	DIRECT DEPOSIT	\$254,798.75	\$1.00	254,798.750	16,993,198.840
12/03/2025	12/03/2025	DIRECT DEPOSIT	\$101,668.48	\$1.00	101,668.480	17,094,867.320
12/04/2025	12/04/2025	DIRECT DEPOSIT	\$78,808.65	\$1.00	78,808.650	17,173,675.970
12/05/2025	12/05/2025	DIRECT DEPOSIT	\$172,765.41	\$1.00	172,765.410	17,346,441.380
12/08/2025	12/08/2025	DIRECT DEPOSIT	\$48,661.88	\$1.00	48,661.880	17,395,103.260
12/09/2025	12/09/2025	DIRECT DEPOSIT	\$117,681.87	\$1.00	117,681.870	17,512,785.130
12/10/2025	12/10/2025	DIRECT DEPOSIT	\$92,187.03	\$1.00	92,187.030	17,604,972.160
12/11/2025	12/11/2025	DIRECT DEPOSIT	\$193,766.05	\$1.00	193,766.050	17,798,738.210
12/11/2025	12/11/2025	WITHDRAWAL	\$2,500,000.00-	\$1.00	2,500,000.000-	15,298,738.210

12/12/2025	12/12/2025	DIRECT DEPOSIT	\$195,660.56	\$1.00	195,660.560	15,494,398.770
12/15/2025	12/15/2025	DIRECT DEPOSIT	\$111,146.02	\$1.00	111,146.020	15,605,544.790
12/16/2025	12/16/2025	DIRECT DEPOSIT	\$223,200.30	\$1.00	223,200.300	15,828,745.090
12/17/2025	12/17/2025	DIRECT DEPOSIT	\$241,774.75	\$1.00	241,774.750	16,070,519.840
12/18/2025	12/18/2025	DIRECT DEPOSIT	\$238,955.95	\$1.00	238,955.950	16,309,475.790
12/19/2025	12/19/2025	DIRECT DEPOSIT	\$142,037.75	\$1.00	142,037.750	16,451,513.540
12/22/2025	12/22/2025	DIRECT DEPOSIT	\$191,062.73	\$1.00	191,062.730	16,642,576.270
12/23/2025	12/23/2025	DIRECT DEPOSIT	\$207,774.82	\$1.00	207,774.820	16,850,351.090
12/24/2025	12/24/2025	DIRECT DEPOSIT	\$380,764.07	\$1.00	380,764.070	17,231,115.160
12/30/2025	12/30/2025	DIRECT DEPOSIT	\$167,973.79	\$1.00	167,973.790	17,399,088.950
12/31/2025	12/31/2025	DIRECT DEPOSIT	\$432,142.27	\$1.00	432,142.270	17,831,231.220
12/31/2025	12/31/2025	MONTHLY POSTING	\$54,503.06	\$1.00	54,503.060	17,885,734.280
Account Value as of 12/31/2025			\$17,885,734.28	\$1.00		17,885,734.280



Summary Statement

December 31, 2025

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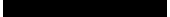
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Lovejoy I.S.D.
259 Country Club Road
Allen, TX 75002

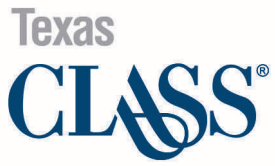
Texas CLASS

Texas CLASS

Average Monthly Yield: 3.9690%

		Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
	DEBT SERVICE RESERVE	9,259,849.54	2,421,972.99	0.00	35,119.83	418,510.30	10,433,901.82	11,716,942.36
	GENERAL FUND	28,002.38	0.00	0.00	94.52	1,196.08	28,052.92	28,096.90
	CONSTRUCTION 2004	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL		9,287,851.92	2,421,972.99	0.00	35,214.35	419,706.38	10,461,954.74	11,745,039.26





DEBT SERVICE RESERVE

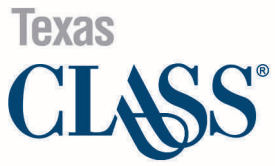
Account Summary

Average Monthly Yield: 3.9690%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
Texas CLASS	9,259,849.54	2,421,972.99	0.00	35,119.83	418,510.30	10,433,901.82	11,716,942.36

Transaction Activity

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
12/01/2025	Beginning Balance			9,259,849.54	
12/02/2025	Contribution	168,221.60			11666953
12/03/2025	Contribution	67,286.79			11674980
12/04/2025	Contribution	52,177.33			11682970
12/05/2025	Contribution	114,271.67			11690982
12/08/2025	Contribution	32,217.88			11699071
12/09/2025	Contribution	77,914.34			11707144
12/10/2025	Contribution	61,027.82			11715232
12/11/2025	Contribution	128,287.94			11723291
12/12/2025	Contribution	129,542.20			11731432
12/15/2025	Contribution	73,587.15			11739579
12/16/2025	Contribution	147,690.54			11747785
12/17/2025	Contribution	160,023.62			11755880



DEBT SERVICE RESERVE

Transaction Activity (Continued)

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
12/18/2025	Contribution	158,189.12			11764008
12/18/2025	Contribution	44,282.64			11764192
12/19/2025	Contribution	94,039.79			11772183
12/22/2025	Contribution	126,498.13			11780348
12/23/2025	Contribution	137,336.28			11788386
12/24/2025	Contribution	252,094.77			11796400
12/30/2025	Contribution	111,172.25			11820533
12/31/2025	Contribution	286,111.13			11828606
12/31/2025	Income Dividend Reinvestment	35,119.83			
12/31/2025	Ending Balance			11,716,942.36	



GENERAL FUND

Account Summary

Average Monthly Yield: 3.9690%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
Texas CLASS	28,002.38	0.00	0.00	94.52	1,196.08	28,052.92	28,096.90

Transaction Activity

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
12/01/2025	Beginning Balance			28,002.38	
12/31/2025	Income Dividend Reinvestment	94.52			
12/31/2025	Ending Balance			28,096.90	





Texas CLASS

Texas CLASS

Date	Dividend Rate	Daily Yield
12/01/2025	0.000113941	4.1610%
12/02/2025	0.000113709	4.1504%
12/03/2025	0.000112443	4.1042%
12/04/2025	0.000111733	4.0782%
12/05/2025	0.000334227	4.0663%
12/06/2025	0.000000000	4.0664%
12/07/2025	0.000000000	4.0664%
12/08/2025	0.000111356	4.0646%
12/09/2025	0.000111378	4.0653%
12/10/2025	0.000111037	4.0528%
12/11/2025	0.000109703	4.0042%
12/12/2025	0.000322092	3.9188%
12/13/2025	0.000000000	3.9188%
12/14/2025	0.000000000	3.9188%
12/15/2025	0.000107436	3.9214%
12/16/2025	0.000107695	3.9309%
12/17/2025	0.000107154	3.9112%
12/18/2025	0.000106938	3.9032%
12/19/2025	0.000320166	3.8954%
12/20/2025	0.000000000	3.8954%
12/21/2025	0.000000000	3.8954%
12/22/2025	0.000106739	3.8959%
12/23/2025	0.000107020	3.9062%
12/24/2025	0.000212772	3.8831%
12/25/2025	0.000000000	3.8831%
12/26/2025	0.000320403	3.8982%
12/27/2025	0.000000000	3.8982%
12/28/2025	0.000000000	3.8982%
12/29/2025	0.000107605	3.9276%
12/30/2025	0.000107678	3.9303%
12/31/2025	0.000107643	3.9292%

Performance results are shown net of all fees and expenses and reflect the reinvestment of dividends and other earnings. Many factors affect performance including changes in market conditions and interest rates and in response to other economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. **Past performance is no guarantee of future results. Any financial and/or investment decision may incur losses.**

Participant #: [REDACTED]

Lone Star™ December 2025
Investment Pool **Monthly Statement**

Statement Period: 12/01/2025 to 12/31/2025

Katie Kordel
Lovejoy ISD
259 Country Club Road
Allen, Texas 75002
[REDACTED]

Summary of Portfolio Holdings

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Construction 2021	Government Overnight Fund	68,439.80	1.00	68,439.80	0.07%
Totals:				68,439.80	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Construction 2024	Government Overnight Fund	9,799,133.78	1.00	9,799,133.78	10.73%
Totals:				9,799,133.78	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
General Fund	Government Overnight Fund	24,680.61	1.00	24,680.61	0.03%
Totals:				24,680.61	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop A: Construction 2025	Government Overnight Fund	76,940,707.29	1.00	76,940,707.29	84.27%
Totals:				76,940,707.29	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop B: Construction 2025	Government Overnight Fund	2,251,730.31	1.00	2,251,730.31	2.47%
Totals:				2,251,730.31	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop D: Construction 2025	Government Overnight Fund	1,526,510.86	1.00	1,526,510.86	1.67%
Totals:				1,526,510.86	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Prop E: Construction 2025	Government Overnight Fund	689,129.34	1.00	689,129.34	0.76%
Totals:				689,129.34	

Totals

Fund	Yield	Share Quantity	Price Per Share	Fund Balance (USD)	% Port.
Corporate Overnight Fund	0.00 %	0.00	1.00	0.00	0.00 %
Government Overnight Fund	3.81 %	91,300,331.99	1.00	91,300,331.99	100.00 %
Corporate Overnight Plus Fund	0.00 %	0.00	1.00	0.00	0.00 %
Total Value:				91,300,331.99	100.00 %

Portfolio Transactions

Construction 2021 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
12/01/2025	Starting Balance	68,219.26			68,219.26
12/31/2025	Interest	68,439.80	220.54	1.00	220.54
12/31/2025	Ending Balance	68,439.80			68,439.80

Construction 2024 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
12/01/2025	Starting Balance	9,795,554.00			9,795,554.00
12/02/2025	Withdrawal	9,767,554.00	-28,000.00	1.00	-28,000.00
12/31/2025	Interest	9,799,133.78	31,579.78	1.00	31,579.78
12/31/2025	Ending Balance	9,799,133.78			9,799,133.78

General Fund - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
12/01/2025	Starting Balance	24,601.08			24,601.08
12/31/2025	Interest	24,680.61	79.53	1.00	79.53
12/31/2025	Ending Balance	24,680.61			24,680.61

Prop A: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
12/01/2025	Starting Balance	76,746,867.71			76,746,867.71
12/02/2025	Withdrawal	76,692,767.71	-54,100.00	1.00	-54,100.00
12/31/2025	Interest	76,940,707.29	247,939.58	1.00	247,939.58
12/31/2025	Ending Balance	76,940,707.29			76,940,707.29

Prop B: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
12/01/2025	Starting Balance	2,244,474.34			2,244,474.34
12/31/2025	Interest	2,251,730.31	7,255.97	1.00	7,255.97
12/31/2025	Ending Balance	2,251,730.31			2,251,730.31



Prop D: Construction 2025 - Government Overnight Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
12/01/2025	Starting Balance	1,521,591.83			1,521,591.83
12/31/2025	Interest	1,526,510.86	4,919.03	1.00	4,919.03
12/31/2025	Ending Balance	1,526,510.86			1,526,510.86

Prop E: Construction 2025 - Government Overnight Fund

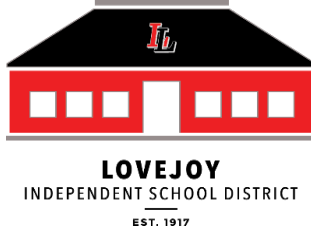
Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
12/01/2025	Starting Balance	695,607.74			695,607.74
12/02/2025	Withdrawal	686,907.74	-8,700.00	1.00	-8,700.00
12/31/2025	Interest	689,129.34	2,221.60	1.00	2,221.60
12/31/2025	Ending Balance	689,129.34			689,129.34

Important Information about this statement

Please review this statement carefully, it is the official record of your account with Lone Star Investment Pool and First Public, LLC. If you disagree with any transaction, or if there are any errors or omissions in this statement please notify us promptly in writing, but no later than 10 business days after receipt of this statement. Trades pending settlement will not appear on this statement. All such trades will appear in the next monthly statement. The yield for the period is an annualized rate that reflects the relationship between the average amount of income earned and the average daily balance for the account. Please notify First Public promptly and in writing of any changes of address or phone number. Times of transactions will be furnished upon written request. The Lone Star Investment Pool Information Statement should be read carefully before investing. Investors should consider the investment objectives, risks, charges and expenses associated with municipal fund securities before investing. All transactions are no load. No remuneration has, or will be, paid to any entity in connection with this transaction. An investor may obtain an Information Statement by contacting First Public at the address and phone number identified above. An investment in Lone Star investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation ("FDIC") or any other government agency and although Lone Star Investment Pool seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in municipal fund securities.

10.F. Consider Approval of the 2026 Public Information Non-business Day Calendar

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	2026 Public Information Request Calendar
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Rodricka Taylor, Coordinator for the Superintendent and Board Services



Executive Summary

HB 3033 (88th Texas Legislative Session) changes the Texas Public Information Act’s definition of “business days”. Under the bill, business days are defined as any day other than Saturday or Sunday, or a state or national holiday as defined by the Texas Government Code Section 662.003.

Under the bill, business days are defined as any day other than Saturday or Sunday, or a state or national holiday as defined by Texas Government Code Section 662.003. The Friday before or Monday after a state or national holiday will not be considered a business day if the holiday occurs on a Saturday or Sunday and is observed by the district on that Friday or Monday. Yom Kippur, Rosh Hashanah, and Good Friday will not be considered business days so long as the *officer for public information* of the governmental body observes the holiday.

In addition to these holidays, the board may designate up to 10 days as “non-business days” per **calendar year**. These must be days on which the administrative offices of the district are either *closed* or *operating with*

minimum staffing.

Lovejoy ISD (“district”) is a public school district located in the State of Texas who is subject to the laws of the Texas Government Code.

The district acknowledges that the Texas Public Information Act (“TPIA”) located in Chapter 552 of the Texas Government Code authorizes governmental bodies to annually designate up to ten “nonbusiness days,” when its administrative offices are closed or operating with minimum staffing for the purposes of calculating timelines to respond to public information requests.

The district believes that its official designation of “non-business days” will improve its staff’s ability to timely respond to public information requests, taking into account scheduled days when its administrative offices are closed or operating with minimum staffing.

Fiscal Implications

N/A

Administrator Recommendation

Administration recommends consideration of adoption of the attached 2026 Public Information Calendar for designation of non-business days.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

LOVEJOY INDEPENDENT SCHOOL DISTRICT

DRAFT: 2026 PUBLIC INFORMATION REQUEST CALENDAR

January 2026						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

February 2026						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

March 2026						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

April 2026						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

May 2026						
Su	Mo	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

June 2026						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

July 2026						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

August 2026						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

September 2026						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

October 2026						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

November 2026						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

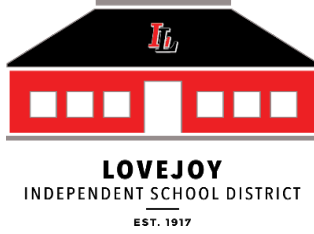
December 2026						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

IMPORTANT CALENDAR DATES	
Non-business Days	National/State Holidays
July 1, 2026	January 1, 2026 "New Year's Day"
July 2, 2026	January 19, 2026 "Martin Luther King, Jr. Day"
July 3, 2026	February 16, 2026 "Presidents' Day"
October 15, 2026	May 25, 2026 "Memorial Day"
October 16, 2026	June 19, 2026 "Emancipation Day in Texas"
December 23, 2026	July 4, 2026 "Independence Day"
December 28, 2026	September 7, 2026 "Labor Day"
December 29, 2026	November 26, 2026 "Thanksgiving Day"
December 30, 2026	November 27, 2026 "The Friday After Thanksgiving Day"
December 31, 2026	December 24, 2026 "Christmas Eve"
	December 25, 2026 "Christmas Day"

Calendar Key	
	National Holiday
	State Holiday
	Designated Non-business Day
	Saturdays/Sundays

Administration Business Hours
<p>Monday-Friday 8:00am-4:30pm</p>

10.G. Consider Approval of FNG (LOCAL) Board Policy Update
Presenter: Dr. Travis Zambiasi, Executive Director of Student Services



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Board Policy Updates
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Travis Zambiasi Executive Director of Student Services
Executive Summary	
<p>The following (LOCAL) policy update recommendation will be presented for Board consideration of action.</p> <p>Impacted policy:</p> <ul style="list-style-type: none"> ● FNG (LOCAL) - STUDENT RIGHTS AND RESPONSIBILITIES: STUDENT AND PARENT COMPLAINTS/GRIEVANCES 	
Fiscal Implications	
N/A	
Administrator Recommendation	
<p>The Administration recommends approval of an update to Board Policy FNG (LOCAL) - STUDENT RIGHTS AND RESPONSIBILITIES: STUDENT AND PARENT COMPLAINTS/GRIEVANCES as provided.</p>	
District Priority	
<p>Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.</p>	



PROPOSED REVISIONS

Note: This local policy has been revised in accordance with the District's innovation plan. [See AF(LOCAL)]

Complaints

In this policy, the terms "complaint" and "grievance" shall have the same meaning.

Other Complaint Processes

Student or parent complaints shall be filed in accordance with this policy, except as required by the policies listed below. Some of these policies require appeals to be submitted in accordance with FNG after the relevant complaint process has been followed:

1. Complaints alleging discrimination or harassment based on race, color, religion, sex, gender, national origin, age, or disability shall be submitted in accordance with FFH.
2. Complaints concerning dating violence shall be submitted in accordance with FFH.
3. Complaints concerning retaliation related to discrimination and harassment shall be submitted in accordance with FFH.
4. Complaints concerning bullying or retaliation related to bullying shall be submitted in accordance with FFI.
5. Complaints concerning failure to award credit or a final grade on the basis of attendance shall be submitted in accordance with FEC.
6. Complaints concerning expulsion shall be submitted in accordance with FOD and the Student Code of Conduct.
7. Complaints concerning any final decisions of the gifted and talented selection committee regarding selection for or exit from the gifted program shall be submitted in accordance with EHBB.
8. Complaints within the scope of Section 504, including complaints concerning identification, evaluation, or educational placement of a student with a disability, shall be submitted in accordance with FB and the procedural safeguards handbook.
9. Complaints within the scope of the Individuals with Disabilities Education Act, including complaints concerning identification, evaluation, educational placement, or discipline of a student with a disability, shall be submitted in accordance with EHBAE, FOF, and the procedural safeguards handbook provided to parents of all students referred to special education.

STUDENT RIGHTS AND RESPONSIBILITIES
STUDENT AND PARENT COMPLAINTS/GRIEVANCES

FNG
(LOCAL)

10. Complaints concerning instructional resources shall be submitted in accordance with the EF series.
11. Complaints concerning a commissioned peace officer who is an employee of the District shall be submitted in accordance with the CKE series.
12. Complaints concerning intradistrict transfers or campus assignment shall be submitted in accordance with FDB.
13. Complaints concerning admission, placement, or services provided for a homeless student shall be submitted in accordance with FDC.
14. Complaints concerning disputes regarding a student's eligibility for free or reduced-priced meal programs shall be submitted in accordance with COB.

Complaints regarding refusal of entry to or ejection from District property based on Education Code 37.105 shall be filed in accordance with this policy. However, the timelines shall be adjusted as necessary to permit the complainant to address the Board in person within 90 calendar days of filing the initial complaint, unless the complaint is resolved before the Board considers it. [See GKA(LEGAL)]

Notice to Students and Parents

The District shall inform students and parents of this policy through appropriate District publications and on the District's website.

Informal Process

The Board encourages students and parents to discuss their concerns with the appropriate teacher, principal, or other appropriate campus or District administrator who has the authority to address the concerns. Concerns should be expressed as soon as possible to allow early resolution at the lowest possible administrative level.

Filing Deadlines

After Informal Process

If a student or parent has engaged in the informal process in an attempt to resolve the complaint with the District and has not reached a resolution during the process, the student or parent shall have the later of:

- ~~Twenty District business days~~ ~~Ninety calendar days~~ to file a complaint from the date the student or parent first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint; or
- ~~Thirty calendar days to file a complaint from the date on which the District provided information to the student or parent regarding how to file a grievance.~~

[See Formal Process, below]

STUDENT RIGHTS AND RESPONSIBILITIES
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No Prior Informal Process	If the student or parent has not engaged in the informal process, the student or parent shall have no more than 20 District business days 60 calendar days from the date the student or parent first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint or grievance to file a complaint using the appropriate forms.
Deadline Extensions	All deadlines shall be strictly followed unless otherwise required by law or modified by mutual written consent.
Formal Process	<p>A student or parent may initiate the formal process described below by timely filing a written complaint form.</p> <p>The process described in this policy shall not be construed to create new or additional rights beyond those granted by law or Board policy, nor to require a full evidentiary hearing or “mini-trial” at any level.</p> <p>The complaint form shall be filed with the lowest level administrator who has the authority to remedy the alleged problem. In most circumstances, students and parents shall file Level One complaints with the campus principal for any complaint on a matter related to a campus. For a complaint that arises on a matter that is unrelated to a campus, the complaint shall be filed with the appropriate District-level administrator.</p> <p>If the subject matter of the complaint requires a Board decision, is a complaint about a Board member, or is a complaint about the Superintendent, the complaint shall be initiated at the Board level. A preliminary hearing to develop a record or recommendation for the Board may be conducted by an appropriate administrator.</p> <p>A Board member shall be permitted to file a complaint under this policy, but, if the complaint is considered by the Board or Board committee, the Board member shall be prohibited from voting on the Board’s or Board committee’s decision.</p> <p>If the complaint is not filed with the appropriate administrator, the receiving administrator must note the date and time the complaint form was received and immediately forward the complaint form to the appropriate administrator.</p>
Option to Continue Informal Process	Even after initiating the formal complaint process, the complainant is encouraged to seek informal resolution of their concerns. A complainant whose concerns are resolved may withdraw a formal complaint at any time.
Notice of Complaint	A District employee against whom a complaint has been filed shall be provided notice of the complaint in accordance with administrative regulations. The employee shall have sufficient opportunity to

STUDENT RIGHTS AND RESPONSIBILITIES
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	<p>submit a written response to the complaint that shall be included in the record of the complaint.</p>
Freedom from Retaliation	<p>Neither the Board nor any District employee shall unlawfully retaliate against any student or parent for bringing a concern or complaint.</p>
General Provisions	
Filing	<p>Complaint forms and appeal notices may be filed by hand-delivery, by electronic communication, or by U.S. Mail. Hand-delivered filings shall be timely filed if received by the appropriate administrator or designee by the close of business on the deadline. Filings submitted by electronic communication shall be timely filed if they are received by the close of business on the deadline, as indicated by the date/time shown on the electronic communication. Mail filings shall be timely filed if they are postmarked by U.S. Mail on or before the deadline and received by the appropriate administrator or designated representative no more than three business days after the deadline.</p>
Scheduling Hearings	<p>The District shall make reasonable attempts to schedule hearings at a mutually agreeable time. If a complainant fails to appear at a scheduled hearing, the District may hold the hearing and issue a decision in the complainant's absence.</p>
Decision	<p>A "decision" shall mean a written communication to the complainant from the appropriate administrator that provides an explanation of the basis of the decision, an indication of each document that supports the decision, and any relief or redress to be provided. A decision shall be issued on the merits of the concern raised in the complaint notwithstanding any procedural errors or the type of relief or redress requested.</p> <p>The decision shall also include information regarding the filing of an appeal in accordance with this policy. After a hearing at Level Three, the decision shall include information on submitting an appeal to the commissioner.</p> <p>A decision may be hand-delivered, sent by electronic communication to the complainant's email address of record, or sent by U.S. Mail to the complainant's mailing address of record. Mailed decisions shall be timely if they are postmarked by U.S. Mail on or before the deadline.</p>
Representative	<p>"Representative" shall mean any person who or organization that is designated by the complainant to represent the complainant in the complaint process. A student may be represented by an adult at any level of the complaint.</p> <p>The complainant may designate a representative through written notice to the District at any level of this process. The representative</p>

STUDENT RIGHTS AND RESPONSIBILITIES
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(LOCAL)

may participate in person or by telephone conference call. If the complainant designates a representative with fewer than three District business days' notice to the District before a scheduled hearing, the District may reschedule the hearing to a later date, if desired, in order to include the District's counsel. The District may be represented by counsel at any level of the process.

Consolidating Complaints	To promote efficiency in addressing complaints, the appropriate administrator shall determine if separate or serial complaints arising from an event or series of related events shall be consolidated.
Costs Incurred	Each party shall pay its own costs incurred in the course of the complaint.
Complaint and Appeal Forms	Complaints and appeals under this policy shall be submitted on a form provided by the District. Copies of any documents that support the complaint should be included with the complaint form. If the complainant does not have copies of these documents, copies may be presented at the Level One hearing. After the Level One hearing, the complainant may supplement the record with additional documents or include additional claims.
Record	A record of each complaint hearing shall be created and retained in accordance with this policy. The record shall include documents submitted by the complainant, documents determined relevant by District personnel, and the decision.
Remand	A complaint or appeal form that is incomplete in any material aspect shall be refiled, if at Level One, and remanded at all other levels in order to develop an adequate record of the complaint. If an adequate record has not been developed, the appropriate administrator may remand the complaint to a lower level. The Board or Board committee may remand a complaint to a lower level if at the Board level of review an adequate record has not been developed.
Assignment of Hearing Officer	When a District employee is the subject of a complaint, the hearing shall be conducted by an administrator who is in a supervisory or higher organizational role. The District employee who is the subject of the complaint shall recuse themselves from reviewing the complaint at any level in the process.
Investigation	The District may conduct an investigation at any level in the complaint process. If the District and the complainant mutually agree, all deadlines shall be suspended during an investigation.

STUDENT RIGHTS AND RESPONSIBILITIES
STUDENT AND PARENT COMPLAINTS/GRIEVANCES

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Complaint Levels

Level One

At Level One, the appropriate hearing officer shall hold a hearing with the complainant within 10 ~~District business calendar~~ days after receipt of the written complaint. The hearing officer may set reasonable time limits for the hearing.

The hearing officer shall provide the complainant a decision within 20 ~~District business calendar~~ days following the hearing. In reaching a decision, the hearing officer may consider information provided with the complaint form and any other relevant documents or information the hearing officer believes will help resolve the complaint.

Level Two

If the complainant did not receive the relief requested at Level One or if the time for a decision has expired, the complainant may request a hearing at Level Two to appeal the Level One decision.

The appeal notice must be filed in writing, on a form provided by the District, within 20 ~~District business calendar~~ days of the date of the Level One decision or, if no decision has been communicated to the complainant, within 20 ~~District business calendar~~ days of the Level One decision deadline.

After receiving notice of the appeal, the Level One hearing officer shall prepare and forward a record of the Level One complaint to the Level Two hearing officer and provide a copy of the Level One record to the complainant.

The Level One record shall include:

1. The original complaint form and any attachments.
2. Any other documents submitted by the complainant at Level One.
3. If the complaint is against a District employee, the written response of the District employee, if any.
4. The decision issued at Level One and any attachments.
5. All other documents relied upon by the Level One hearing officer in reaching the Level One decision.

The hearing officer shall hold a hearing within 10 ~~District business calendar~~ days after the appeal notice is filed. The hearing officer may set reasonable time limits for the hearing.

The hearing officer shall provide the complainant a decision within 20 ~~District business calendar~~ days following the hearing. In reaching a decision, the hearing officer may consider the Level One record, any additional information provided prior to the Level Two

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Level Three

hearing, and any other relevant documents or information the hearing officer believes will help resolve the complaint.

Recordings of the Level One and Level Two hearings, if any, shall be maintained with the Level One and Level Two records.

If the complainant did not receive the relief requested at Level Two or if the time for a decision has expired, the complainant may appeal the decision to the Board.

The appeal notice must be filed in writing, on a form provided by the District, within 20 ~~District business calendar~~ days of the date of the Level Two decision or, if no decision has been communicated to the complainant, within 20 ~~District business calendar~~ days of the Level Two decision deadline.

Unless the Board delegates a committee in accordance with law, the Board shall hear the appeal of the Level Two decision.

After receiving notice of the appeal, the Board or Board committee shall hold a meeting to discuss the complaint no later than 60 ~~Dis-trict business calendar~~ days after the date on which the Level Two decision was made.

The Superintendent shall inform the complainant whether the Board or a Board committee will hear the appeal and of the date, time, and place of the meeting at which the complaint will be on the agenda for presentation to the Board or Board committee.

At least five ~~District~~ business days before the Board or Board committee meeting, the Superintendent shall provide the complainant a description of any information the Board intends to rely on that is not contained in the record created at the previous hearing levels, including any preliminary hearing.

The Superintendent shall provide the Board the record of the Level Two appeal. The complainant may request a copy of the Level Two record.

The Level Two record shall include:

1. The Level One record.
2. The notice of appeal from Level One to Level Two.
3. Any other documents submitted by the complainant at Level Two.
4. The decision issued at Level Two and any attachments.
5. All other documents relied upon by the administration in reaching the Level Two decision.

STUDENT RIGHTS AND RESPONSIBILITIES
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The complainant may request that the complaint be heard in open or closed meeting. The District shall honor that request unless the Texas Open Meetings Act or other applicable law requires otherwise. [See BE]

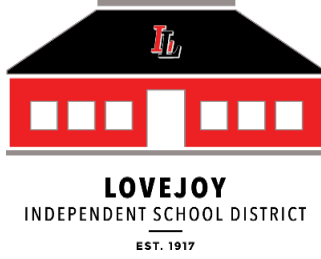
At the meeting, the presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the complainant and administration to each make a presentation and provide rebuttal and an opportunity for questioning by Board members.

In addition to any other record of the meeting required by law, the Board or Board committee shall prepare a separate record of the Level Three presentation. The Level Three presentation, including the presentation by the complainant or the complainant's representative, any presentation from the administration, and questions from Board members with responses, shall be recorded by audio recording, video/audio recording, or court reporter.

The Board or Board committee shall then consider the complaint. It shall make a decision no later than 30 ~~District business calendar~~ days after the date of the Board or Board committee meeting at which the complaint was presented. The complainant shall be provided a decision in accordance with this policy and state law.

11. Presentation: Celebration of Learning

Presenter: *Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction*



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Celebration of Learning
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



Executive Summary

This is an opportunity for Lovejoy ISD teachers and administrators to share and celebrate learning that is occurring in LISD schools and classrooms each day.

For the month of January, we are spotlighting the Lovejoy ISD school counseling team. Lovejoy High School and Puster Elementary school counselors were recently awarded with the prestigious CREST (Counselors Recognizing Excellence for Students in Texas) award. Information will be shared about CREST and the process followed to achieve the award that recognizes excellence in school counseling.

Fiscal Implications

No fiscal implications.

Administrator Recommendation

No administrator recommendation. Report only.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

CELEBRATION OF LEARNING: School Counseling CREST Award

DR. LAURIE TINSLEY

Assistant Superintendent of Curriculum and Instruction

January 20, 2026

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Introductions



Susan Delarosa
Puster Elementary



Carrie Robbins
Lovejoy High School



Curtis McCarthy
Lovejoy High School



Natalie Coonrod
Lovejoy High School



Stacey Thomas
Lovejoy High School

Focus on Counseling - Lovejoy 2030

Strategic Target 2.3	Lovejoy ISD effectively prepare students for college and career opportunities.
Strategy 2.3.2	Enhance college and career counseling for students and parents.
Strategy 2.3.3	Create a more informative high school course selection process.
Strategic Target 5.1	Lovejoy ISD will provide a world-class college and career preparation program to allow all students to learn, grow, and prepare for the career, vocation and/or education of their choosing.
Strategy 5.1.1	Cultivate college and career awareness in PK-12
Strategy 5.1.2	Increase opportunities for dual credit, industry certifications, and obtaining an associate's degree.
Strategic Target 5.2	Lovejoy ISD will provide educational opportunities for students to develop the soft skills necessary for post secondary education and/or workforce.
Strategy 5.2.3	Development of a college and career exploration and planning continuum (PK-12) that supports development of an individualized graduation plan.

Mission and Vision

LOVEJOY ISD

MISSION STATEMENT

To propel every
person to personal
excellence.

LOVEJOY ISD SCHOOL COUNSELING PROGRAM

MISSION STATEMENT

The mission of the Lovejoy
ISD Guidance and Counseling
Department is to propel
students to personal excellence
by equipping them with
academic, emotional, and social
skills to unlock their full
potential.

Comprehensive School Counseling Model

The Texas Comprehensive School Counseling Model is a statewide framework, aligned with state law, that guides counselors in creating data-driven programs focused on students' academic, career, personal, and social-emotional growth, built around **four core components: a Guidance Curriculum, Individual Planning, Responsive Services, and System Support**, ensuring counselors spend most of their time directly supporting students rather than non-counseling duties.





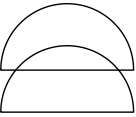
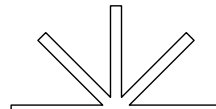
CREST is a prestigious statewide recognition from the Texas School Counselor Association (TSCA) honoring Texas School Counseling Programs for their dedication to **student success, promoting academic, career, and personal/social growth** aligned ¹³⁸ with the **Texas Model for Comprehensive School Counseling Programs**.

Schools apply by submitting detailed documentation showcasing their counseling program's effectiveness, structure, curriculum, and impact, demonstrating commitment to continuous improvement and positive student outcomes.

CREST serves as a tool for continuous improvement, empowering professional school counselors to showcase effective program design and implementation while highlighting a dedication to achieving outcomes that enhance student achievement and well-being.

CREST Award

CREST serves as a tool for continuous improvement, empowering professional school counselors to showcase effective program design and implementation while highlighting a dedication to achieving outcomes that enhance student achievement and well-being.



CREST Application Process

- **Professional Role:** A professional school counselor must be the individual submitting the campus application.
- **Texas Model Alignment:** The purpose of the CREST Application is to show the Texas Model in Action! All elements in your CREST submission should be aligned to the information in the Texas Model.
- **CREST Application: based on the 2024-2025 school year.** All references, data and artifacts should reflect this year.
- **Campus Specific Information:** All information should be campus specific. In districts with multiple campuses applying, there should be individualization and unique submissions for each campus.
- **Required Artifacts:** There are 9 required artifacts throughout the application. If more than one is missing or the scoring team is unable to access, your application will not be scored.
- **Application Format:** Google Site, Smore, Canva

Section I: Introduction to the School and the Role of the Professional School Counselor

- School & Counselor information
- Counselor's role on campus (50 words or less)
- Example of how the counselor participates in leadership and advocacy (100 words or less)
- A scanned copy of your completed CREST application signature page

Section II: Program Implementation Cycle

- Description and names of Counseling Advisory Council (CAC) and meeting schedule
- An example of the CAC's use of the implementation cycle
- A copy of your annual program plan

Section III: Foundational Components

- A copy of your program's mission statement
- Your program's definition, rationale and assumptions
- Description of how program goals were developed
- An example of your needs assessment
- A description of your process for evaluating your program

Section IV: Four Service Delivery Components

- An example SMART goal (50 words or less) and a brief list of activities for each service component.
- An example of each of the following:
 - one student outcome from any of the components including a data visualization of student outcomes as a result of the activity
 - one collaboration with parents to support a specific goal or a coordination of efforts with community partners to meet student needs
- The school counselor's yearly calendar of activities

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Section V: Program Curriculum

- Select **one** of the four content areas and explain in detail how your program addresses its scope and sequence:
 - Describe the data that was used when designing the lesson and how it is connected to one or more counseling program goals
 - Provide an example of a lesson plan, activity, or unit of instruction
 - Share an example of how you evaluated the learning outcomes
- Describe how the counselor works with stakeholders to ensure that **each** content area is addressed (100-200 words)

Puster's Google Site Example



CREST 2025 -
Puster
Elementary...

Home

- Section I
- Section II
- Section III
- Section IV
- Section V
- Section VII



Puster Elementary School
Lovejoy Independent School District
Counselors Reinforcing Excellence for
Students in Texas
(CREST) 2025



Lovejoy High School's CREST Smore Documentation

How is the CREST Application Scored?

This year, the CREST Applications are scored in two phases by a team of school counselor leaders. Applications must meet the qualifications outlined in Phase 1 in order to move forward to be scored in Phase 2.



Phase #1 Required Artifacts:

The scoring team will confirm that the application has all nine artifacts present. If more than one required artifact is missing or any of the digital links are non-functional, the CREST application will receive a “no score” and will not be eligible for the CREST, Leadership, or Advocacy award.

REQUIRED ARTIFACTS	
Section	Artifact
1	ARTIFACT #1: One of your “Meet the Counselor” materials (newsletter, presentation, family letter, etc).
2	ARTIFACT #2: A copy of your annual program plan ARTIFACT #3: A scanned copy of your completed CREST application signature page
3	ARTIFACT #4: A copy of your campus program’s mission statement. <i>This should be different from your school district’s.</i> ARTIFACT #5: An example of a needs assessment or survey you used to help design your program.
4	ARTIFACT #6: One student outcome from any of the four components accompanied by a <u>data visualization</u> demonstrating the impact of the activity on student outcomes. ARTIFACT #7: A yearly calendar of activities. Greater weight will be given to a campus-specific calendar over district-wide calendars.
5	ARTIFACT #8: An example of a lesson plan, activity, or instructional unit aligned to one or more student competencies within the selected content area. Your artifact should include Content Area, Student Competency and Goal as outlined in the Texas Model. ARTIFACT #9: An example of how you evaluated the learning outcomes of your lesson plan, activity, or instructional unit based on students’ knowledge, skills and/or social emotional awareness. This may include pre/post survey data, student reflections, outcome data, or completion rates (ie. FAFSA, Endorsements).



Application and Artifacts

PUSTER ELEMENTARY

Artifact #1 Meet the Counselor

Slay the Back-to-School Nerves with Mrs. Delarosa

As we embark on this new school year, I want to extend my heartfelt thanks as your Puster Counselor for your support and partnership. Your involvement is a vital part of our community, and together, we're committed to creating a positive and enriching environment for our students.

Every week in my section, "Dig in with Delarosa" you'll find important information, key dates, helpful tools, and exciting initiatives that will help you stay informed and involved with your child's education.

Here are some tips to help your child (& you) get back in the swing of a new school year:

1. Re-introduce your child to the regular routine. Consistency is key.
2. Help your child set realistic goals for the year. This can help boost motivation & confidence.
3. Involve your child in the preparatory activities.
4. Set screen time limits. Discover a space for offline habits to develop.
5. Create a visual schedule if your child struggles with coming to school. The "unknown" can be scary - take the "unknown" out of the day.
6. Practice Gratitude. By exercising that "gratitude muscle" daily, kids can harness positive thinking to improve their attitude about the year ahead.



Artifact #3 CREST Application

CREST Application Signature Page
2024-2025 School Year

Please please please fill this page out and bring it to the office of your school, you will be notified to return this to your school.

Parent/Teacher Name	Rachel Eldersberry	Teacher/Principal Name	Susan Delarosa
Address	Lewisville, TX	Phone Number	469-792-8328
Home Email Address	icv4	Teacher/Principal Email	susan_delarosa@lewiscvilleisd.net

Signature of Parent/Teacher: *Rachel Eldersberry*

Signature of Teacher/Principal: *Susan Delarosa*

Teacher/Teacher Assistant	Signature	Teacher/Teacher Assistant	Signature
Christy Wagner	<i>Christy Wagner</i>	Principal	<i>Susan Delarosa</i>
Michelle Nelson	<i>Michelle Nelson</i>	ASST. Principal	<i>Michelle Nelson</i>
Wendy Austin	<i>Wendy Austin</i>	MTSS Coach	<i>Wendy Austin</i>
Susan Delarosa	<i>Susan Delarosa</i>	Counselor	<i>Susan Delarosa</i>

Artifact #4 Mission Statement & Focus

Mission: At Puster, everything we do begins with Love and Joy! We are passionate about serving our students and families by creating a learning environment where every child feels valued, supported, and inspired to become their very best self. We believe that every day is a new opportunity for student growth, deepening relationships, and encouraging curiosity in learning. Puster is more than a school—it's a community. One where meaningful partnerships with families make all the difference. Thank you for entrusting us with your children and for walking alongside us in this journey of learning, discovery, and connection.

Our Focus: Puster Elementary, students, families, teachers, and staff work together to grow hearts and minds. We are #PusterProud

Lovejoy High School Campus Improvement Plan

Each Counselor takes time daily to document program minutes in order to analyze and evaluate time spent in the counseling program. Data is broken down into Individual Planning, Guidance Curriculum, Responsive Services, System Support as well as any non counseling duties.

Month	Guidance Curriculum	Individual Planning	Responsive Services	System Support	Non-Counseling Duties
August	0	110	0	0	1
September	0.75	50	4.5	0	4.25
October	1.5	65	0	0	155.5
November	1.4	58	2.5	28.25	0
December	0	50	0	82.5	0
January	0	75	2	0	0
February	15.5	75	2	0	0
March	11	69.5	2.5	86.5	0
April	0	76.5	0	0	0
May	6.5	59	1.5	0	0
Total	30.25	768.25	33.00	312.25	23.75
% of Time per Category	4%	53%	2%	38%	2%

Breakdown Time By Domain.

Distribution Of Activities By Month.

Artifact #2: Annual Program Plan

Artifact #3: CREST Application Signature Page

Application and Artifacts

LOVEJOY HIGH SCHOOL

Lovejoy High School, Lovejoy ISD

Counselors Reinforcing Excellence for Students in Texas

CREST 2024-2025 School Year

SECTION I:

Introduction to the School and the Role of the Professional School Counselors



The Counselor Role at LHS

Lovejoy High School Counselors work with students individually, in groups, and through guidance to promote and support the personal, social, emotional, academic and career development of all students. Counselors promote student success and support families through parent education, consultation, and through providing resources, as needed. Counselors work with staff, community, and families to implement a comprehensive school counseling program. The LHS team builds relationships, serves as advocates, and supports students as they navigate high school.



Individual Time With Students Is Key.



Partnering With The US AIR FORCE.



Group Time Is So Valuable!

LHS Counselor Information



Availability	Responsibilities	Qualifications	Education	Experience
Available for individual, group, and advisory sessions.	Provide guidance and support to students.	Master's degree in Guidance and Counseling.	10 years of experience in school counseling.	Member of the National School Guidance Association.

Mr. Curtis McCarthy



Availability	Responsibilities	Qualifications	Education	Experience
Available for individual, group, and advisory sessions.	Provide guidance and support to students.	Master's degree in Guidance and Counseling.	8 years of experience in school counseling.	Member of the National School Guidance Association.

Mrs. Stacey Thomas

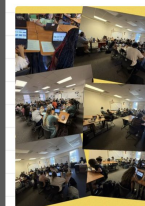


Availability	Responsibilities	Qualifications	Education	Experience
Available for individual, group, and advisory sessions.	Provide guidance and support to students.	Master's degree in Guidance and Counseling.	10 years of experience in school counseling.	Member of the National School Guidance Association.



Availability	Responsibilities	Qualifications	Education	Experience
Available for individual, group, and advisory sessions.	Provide guidance and support to students.	Master's degree in Guidance and Counseling.	8 years of experience in school counseling.	Member of the National School Guidance Association.

College, University or Trade School Freshman Activity



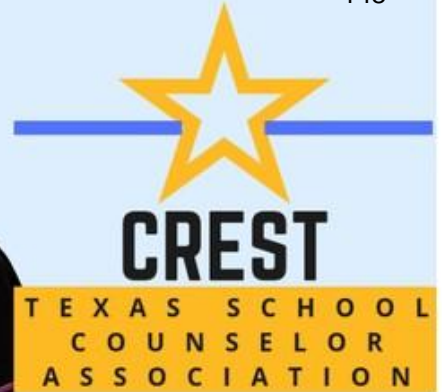
One of our campus post-secondary and career readiness goals was to utilize Xello more and ensure that students would begin exploring different colleges, universities, and trade schools that match interests, especially early in their high school experience. LHS Counselors have a goal of preparing students for life after high school by investigating future education pathways. For this activity, Freshman were able to look into programs, admissions requirements, and campus opportunities in order to better understand which paths fit future plans. Before the lesson, out of almost 390 students, only 32 students stated they felt confident in their overall knowledge of different college, university or trade school options. After the lesson, 94% of the entire Freshman class completed the lesson. During that month, we had a total of 806 Xello student logins. We only had a few months earlier in the year, with more logins, which were mostly all from Seniors applying for college. Freshman had very few Xello logins until this Scavenger Hunt lesson. The Counseling team was able to evaluate the learning outcome from the submitted activities and see where growth was still needed.

2024-2025 Lovejoy ISD CREST Recipients

CONGRATULATIONS TO OUR COUNSELORS!



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Thank You

12. Presentation: District Programmatic Update - Secondary Counseling

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	District Programmatic Update - Secondary Counseling
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



Executive Summary

A Secondary Counseling District Program Update will be presented.

Fiscal Implications

No fiscal implications.

Administrator Recommendation

No administrator recommendation. Report only.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.



Lovejoy ISD Secondary Counseling Program Update

DR. LAURIE TINSLEY

ASSISTANT SUPERINTENDENT OF CURRICULUM
AND INSTRUCTION

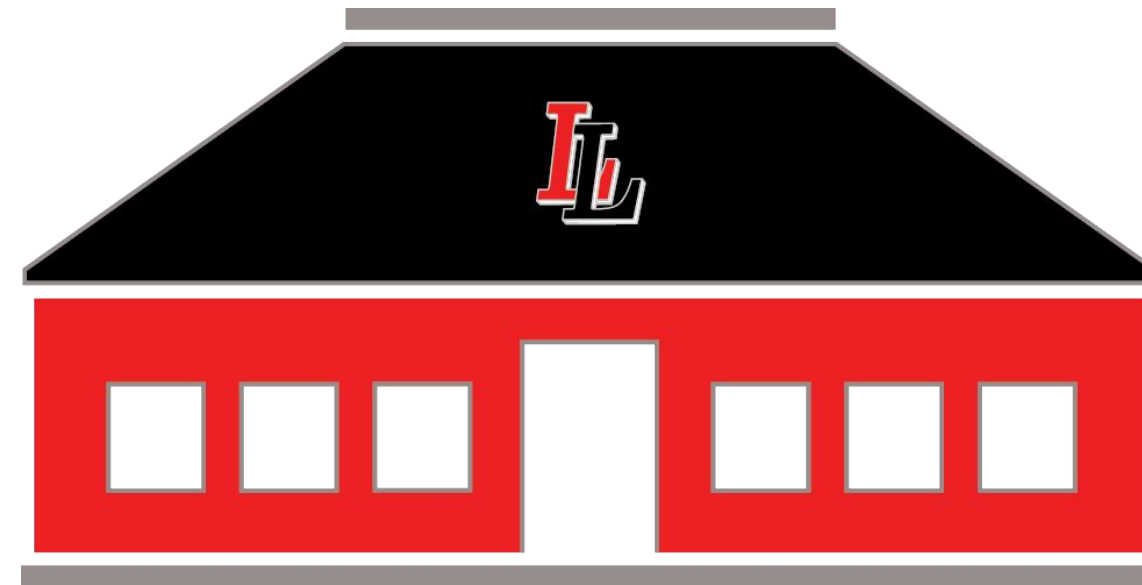
DR. TRAVIS ZAMBIASI

EXECUTIVE DIRECTOR OF STUDENT SERVICES

STEPHANI KRANZ

DIRECTOR OF STUDENT SUPPORT

January 20, 2026
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Texas Comprehensive School Counseling Model

The Texas Comprehensive School Counseling Model is a statewide framework, aligned with state law, that guides counselors in creating data-driven programs focused on students' academic, career, personal, and social-emotional growth, built around **four core components: a Guidance Curriculum, Individual Planning, Responsive Services, and System Support**, ensuring counselors spend most of their time directly supporting students rather than non-counseling duties.

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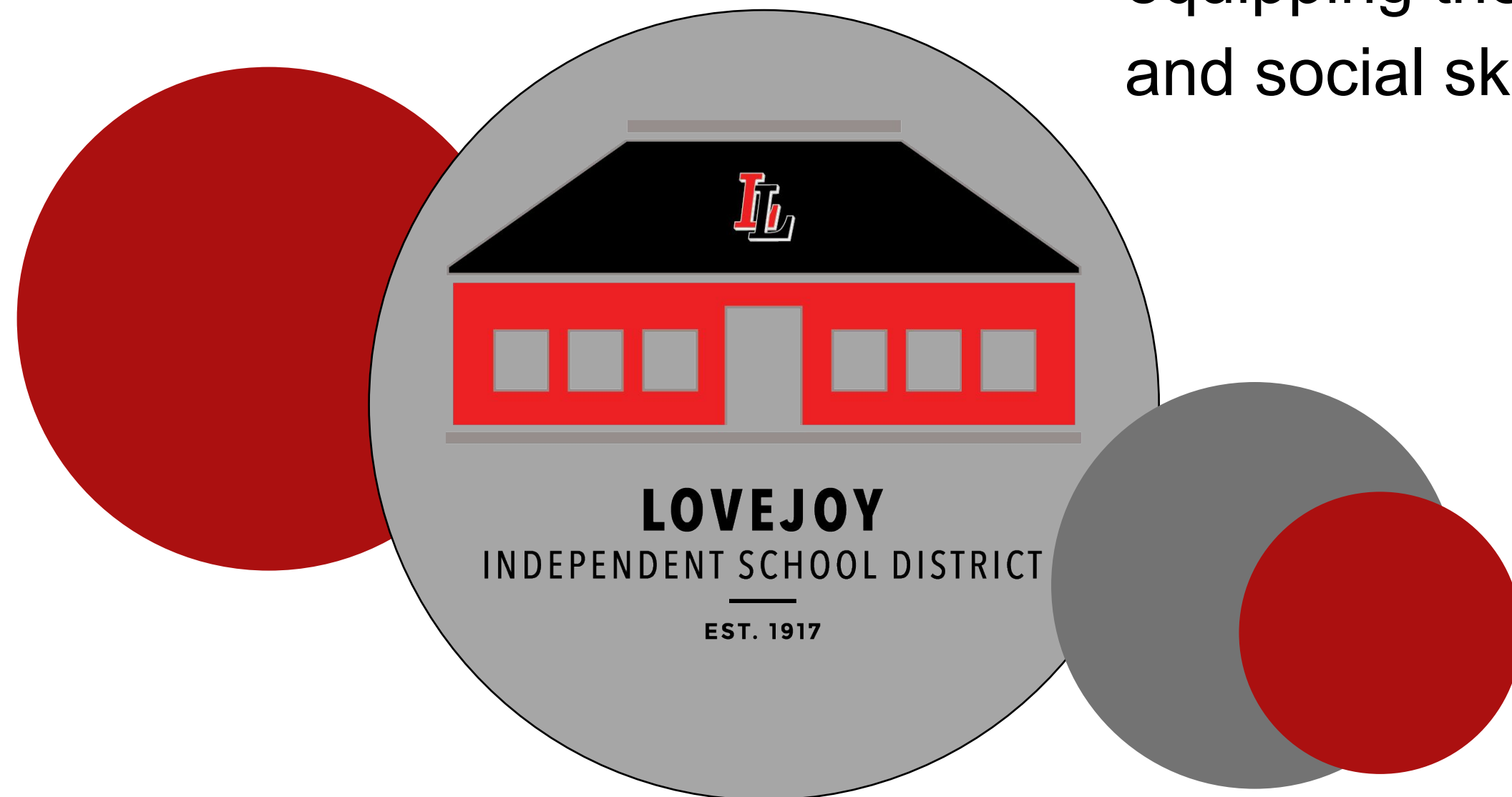


LOVEJOY ISD

School Counseling

Mission

The mission of the Lovejoy ISD Guidance and Counseling Department is to propel students to personal excellence by equipping them with academic, emotional, and social skills to unlock their full potential.



Lovejoy ISD School Counseling Framework

4 Domains

- Individual Planning
- Guidance Instruction
- Responsive Services
- System Support Services

Lovejoy Independent School District Counseling Framework			
"Support Others Through Service"			
The mission of the Lovejoy ISD Guidance and Counseling Department is to propel students to personal excellence by equipping them with academic, emotional, and social skills to unlock their full potential.			
LISD Counseling Framework- Core Domain 1 <i>Individual Planning</i>	LISD Counseling Framework- Core Domain 2 <i>Guidance Instruction</i>	LISD Counseling Framework Core Domain 3 <i>Responsive Services</i>	LISD Counseling Framework- Core Domain 4 <i>System Support Services</i>
Lovejoy ISD school counselors assist individual students as the student plans, monitors, and manages the student's own educational, career, personal, and social development.	Lovejoy ISD school counselors develop and lead the implementation of our guidance curriculum to help students develop their full potential.	Lovejoy ISD school counselors intervene on behalf of any student whose immediate personal concerns or problems put the student's continued educational, career, personal, or social development at risk	Lovejoy ISD school counselors support the efforts of teachers, staff, parents, and other members of the community in promoting educational, career, personal, and social development.
Academic goal setting: <ul style="list-style-type: none"> ● motivation to achieve ● connection of academics to goals for work and community life. ● Development of future plans including the PGP/4 Year Plan Academic Progress Monitoring and Graduation planning Advising and using data to inform course selection/scheduling	<ul style="list-style-type: none"> ● Suicide Prevention ● College and Career Readiness ● Positive Character Traits ● Healthy Relationships and Personal Safety ● Bullying Prevention/Conflict Resolution ● Substance Abuse Education and Prevention 	Provide students with crisis, remedial, and preventive services including: <ul style="list-style-type: none"> ● Dropout prevention and At-risk support services ● Individual counseling ● Small group counseling ● Support for students experiencing homelessness (MV) or those in foster care ● Grief/Crisis response ● Transition support for students in DAEP/JJAEF 	<ul style="list-style-type: none"> ● Program Management ● MTSS, including consulting and providing supports for students served through SPED, 504, LPAC, and GT ● Consultation, leadership, advocacy, and professional presentations ● Professional development (campus, district, or specialized training)
Indicators	Indicators	Indicators	Indicators
Provide Individual Advising: <ul style="list-style-type: none"> ✓ Educational planning ✓ Goal setting ✓ Graduation requirements <ul style="list-style-type: none"> ● 1 Individual student planning session per student per grade at LHS. ● Complete 4 Year Plan (8th grade) ● PGP review (9th grade) ● Transition planning & registration support from elementary to middle school, from middle to high school, and from high school to diverse postsecondary options. ● Individual parent meetings as requested for all grades. ● Individual student meetings as requested for all grades. 	Implement Guidance Instruction (minimum required): <ul style="list-style-type: none"> ✓ 6 Guidance Activities a year(K-4) ✓ 2 Guidance Activities per semester for all grades (5th - 8th) ✓ 1 Guidance Activity per semester (9th - 12) <ul style="list-style-type: none"> ● 1 CCR Activity per grade level ● 2 Parent Education Sessions for the year for all students <ul style="list-style-type: none"> ✓ Xello Information Session ✓ Parenting in the Digital Age or Building Grit and Resiliency 	Support Student Needs: <ul style="list-style-type: none"> ✓ Crisis response as needed, including responding to self-harm and suicidal ideation ✓ Individual and small group counseling as needed (school counseling services are short-term and non-therapeutic) ✓ Direct instruction in self-regulation, emotional literacy, coping strategies, and social skills ✓ Assistance with conflict resolution and anger management ✓ Parent consultation as needed ✓ Maintain knowledge of community resources and facilitate referrals as needed ✓ Develop appropriate community partnerships to meet student and campus needs ✓ Refer students to the campus PST team, 504 committee and/or ARD committee as needed 	Support the School Community: <ul style="list-style-type: none"> ✓ Participation in intervention planning and data reviews ✓ Leading of 504 meetings ✓ Participation as needed in ARD, LPAC, or MTSS committee meetings ✓ Special event planning as needed ✓ Participation in campus or district committees/collaborative teams ✓ Consultation with administrators, teachers, staff, and parents ✓ Provide or support teacher/staff training on topics such as: <ul style="list-style-type: none"> ● Wellness/Stress management ● Mental health, including signs of distress ● Trauma informed strategies ● Relationship building and behavior management ● Preventing child abuse, exploitation, and trafficking

PLANNING OBJECTIVES - Secondary Counseling

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Celebrate the work and outcomes of secondary counseling services.

Review analysis of competencies.

Finalize goals for the Secondary School Counseling Program Plan of Work.

Develop key action steps, timelines and expected outcomes for the Plan of Work.

FOCUS



**According to the Texas School Counseling Model,
Individual Planning is defined as....**

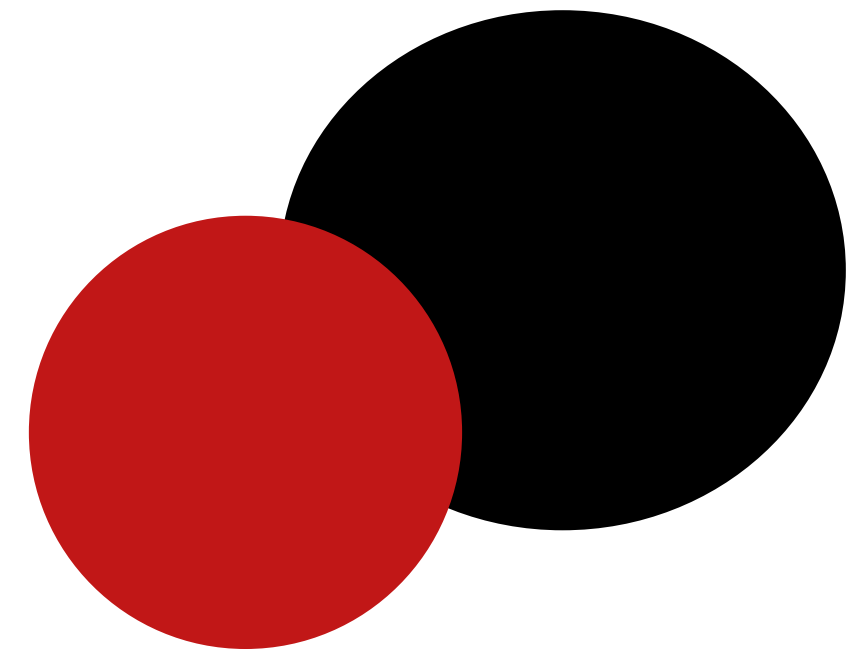
The purpose of individual planning is to assist students in developing and addressing academic, career, personal, and social goals. Students need opportunities to understand and monitor their own development considering their individual needs, specialized circumstances or services, and cultural implications. In delivering individual planning services, school counselors use knowledge, the ability to integrate district and state requirements and student preferences to assist students in developing realistic and attainable goals.

Throughout the **individual planning system**, students can:

- Set challenging educational, career, personal and social goals that based on self–knowledge and information such as results on assessments and interest inventories;
- Learn about school, the world of work, and their society;
- Make plans for achieving short, intermediate and long term goals;
- Communicate the significance of their culture and family values during the process;
- Select future preferences, such a trade, technical field, career or college options;
- Analyze how their strengths and weaknesses enhance or hinder the achievement of their goals;
- Assess their current progress toward their goals;
- Make decisions that reflect their plans

Individual Planning System Includes:

- Objective based activities;
- Relevant, accurate, and unbiased information;
- Coordinated advisement procedures to facilitate appropriate placement decisions by students and their parents;
- State and local graduation requirements;
- Trade, technical, apprenticeship programs, industries, and workforce commission information;
- Career and college readiness considerations;
- An appreciation of the arts and club membership;
- Career development theory;
- Development responses to the whole child and appropriate exploration



Competency III.A

Students are motivated to succeed in personal endeavors

Competency III.B

Students demonstrate career exploration skills

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Competency III.C

Students possess the knowledge and skills to gather information for the purpose of postsecondary education and career planning

Competency III.D

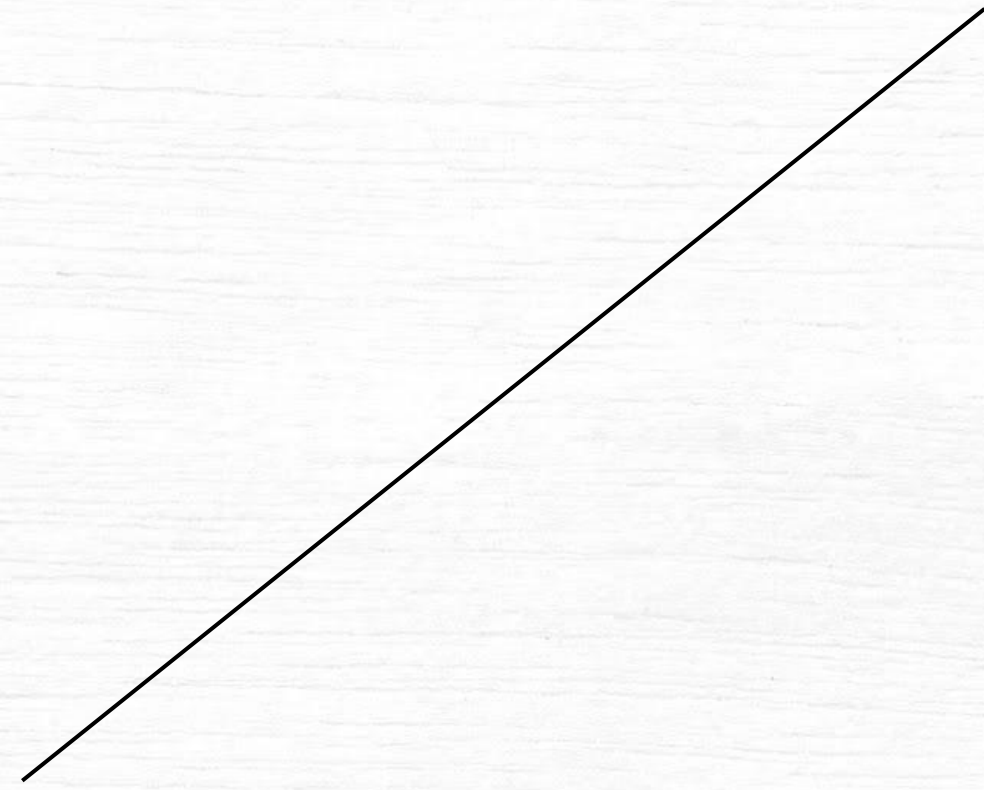
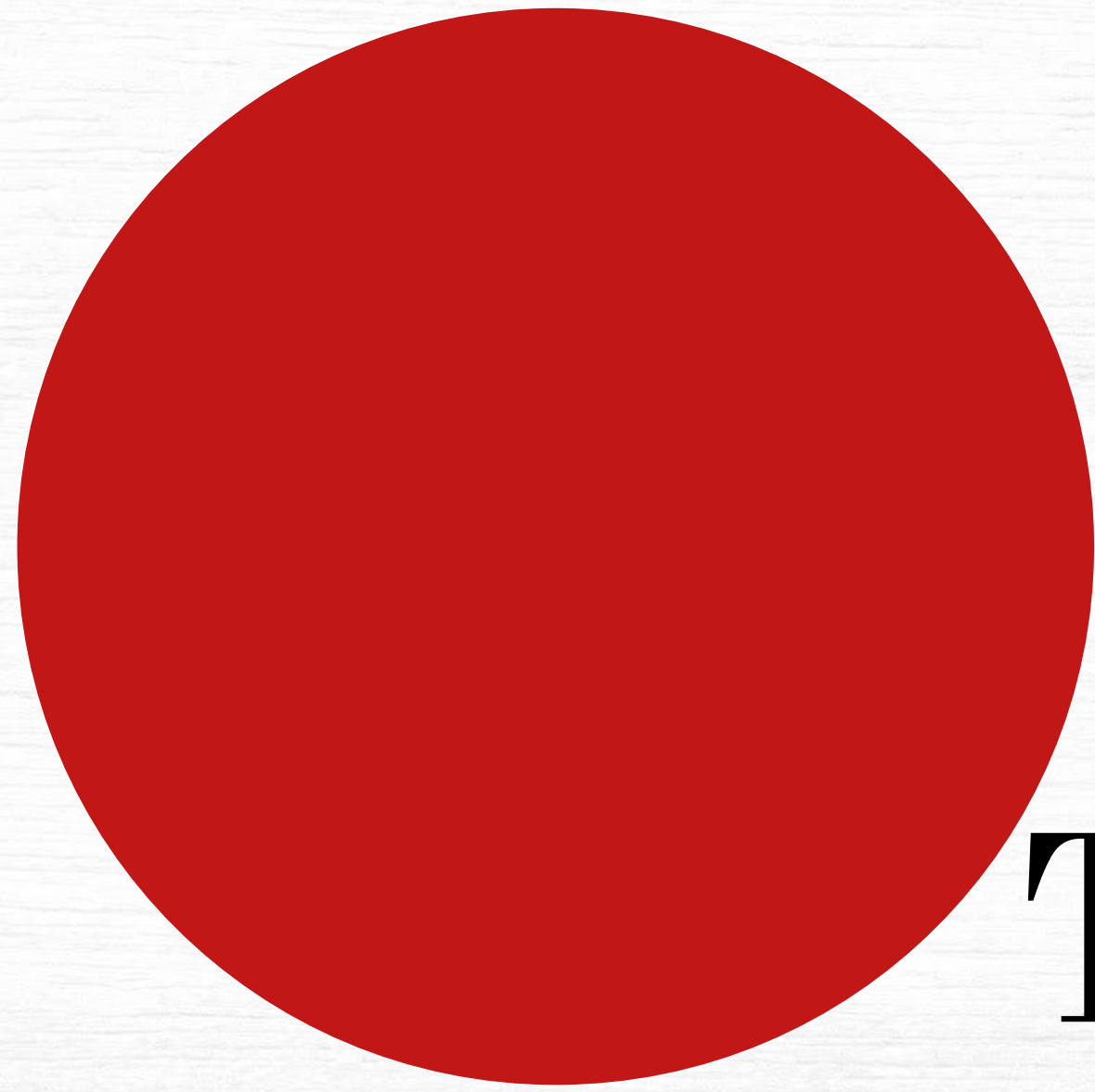
Students will demonstrate awareness of postsecondary education

Competency III.E

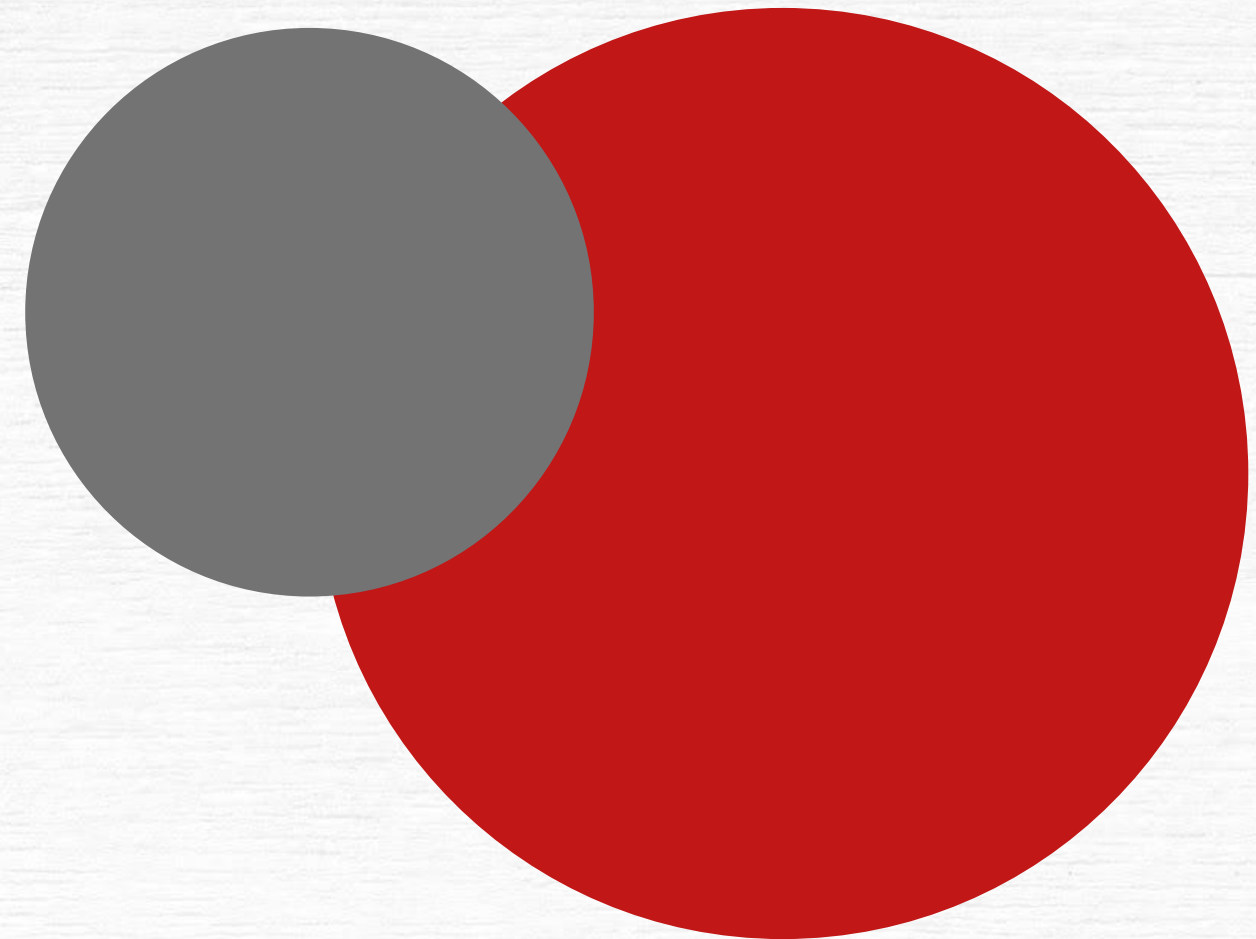
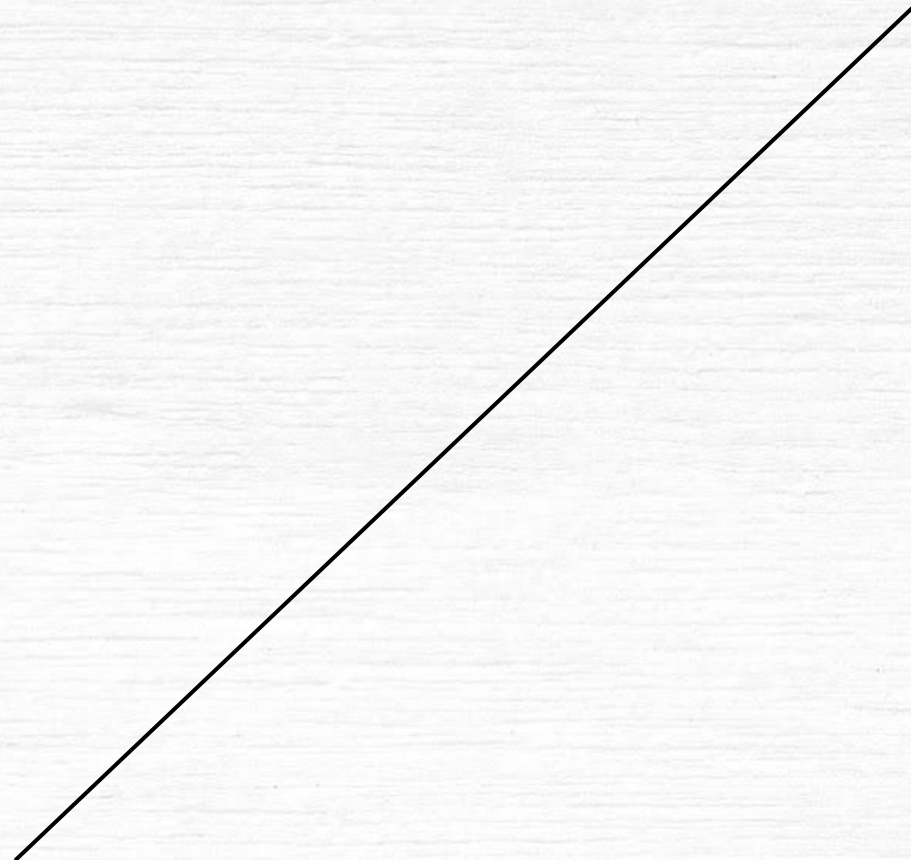
Students will understand the relationship of academics to the world of work and to life at home in the community

Secondary Counseling Program Goals

- **GOAL 1:** Implement and utilize the XELLO platform that results in 80% or more usage by students in grades 6-12.
- **GOAL 2:** Students will identify career opportunities making connections with academic planning and student goal setting.
- **GOAL 3:** Develop a robust Post-Secondary Planning(College, Career, Military) communication platform
- **GOAL 4:** Ensure that 100% of secondary students receive individualized guidance in selecting courses that align with their academic goals, current academic needs, personal interests, and post-secondary plans by the end of the spring semester, with an emphasis on supporting informed decision-making, maintaining graduation requirements, and promoting college and career readiness.



Thank You



13. Budget Workshop #2

Presenter: Thomas Willman, Chief Financial Officer



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Budget Workshop #2
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Thomas Willman, Chief Financial Officer



Executive Summary

The administration will provide the first Budget Workshop as part of the 2026-2027 budget development process. Budget Workshops are designed to support the development of the 2026-2027 budget for Board approval in June.

Fiscal Implications

Ongoing development of the 2026-2027 budget.

Administrator Recommendation

No Administrator Recommendation. Report/Review Only.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



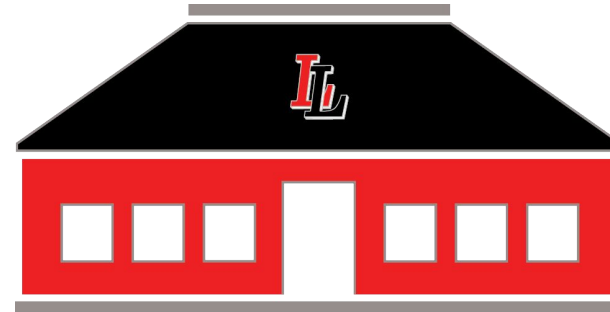
2026-2027 Budget Workshop #2

THOMAS WILLMAN

Chief Financial Officer

January 20, 2026

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

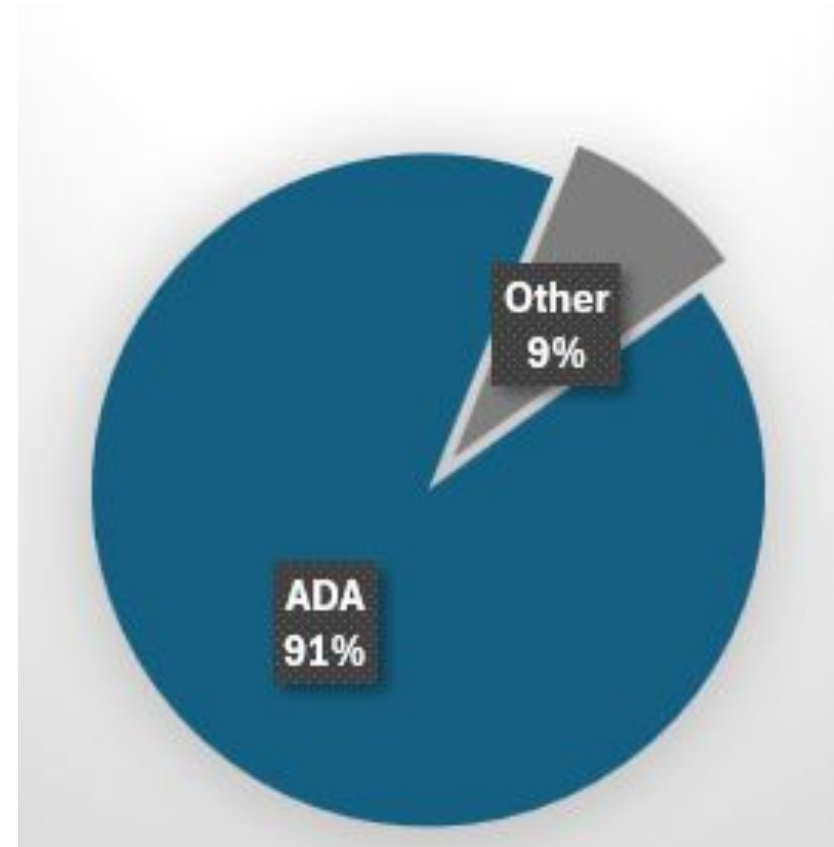
AGENDA

- Enrollment
 - Importance to the Budget
 - Demographic Report
- Budget Process and Next Steps



Why Enrollment Matters

- Enrollment is the primary driver of state funding through ADA (Average Daily Attendance)
 - Funding through ADA makes up 91% of overall revenue (net of recapture)
- Even property-wealthy districts rely on enrollment to maximize Tier I funding
- Declining enrollment creates structural budget pressure even when tax base grows

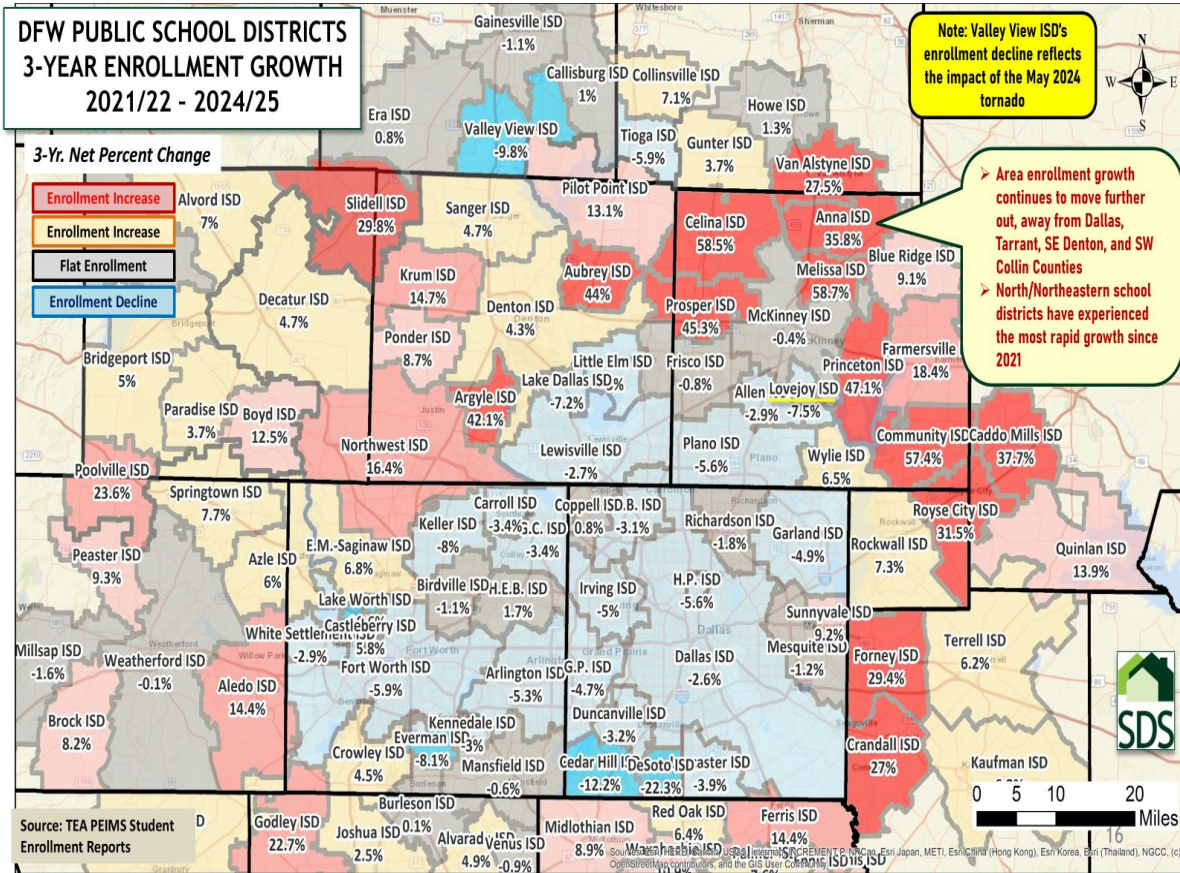


Enrollment and the Texas School Finance System

- Tier I: Basic allotment driven by ADA
- Tier II: Enrichment tied to attendance and tax effort
- Fixed costs remain even when students decline
- Lag effect: Budget adjustments trail enrollment changes
- Loss of students = immediate revenue impact
- Staffing, transportation, utilities, and operations adjust more slowly
- Small percentage declines can result in sizeable gaps over time



Current Enrollment Trends in Texas and DFW



Texas

Texas enrollment growth has slowed significantly post-COVID.

Urban and inner-suburban districts experiencing sustained declines.

Growth shifting to outer-ring and exurban districts.

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DFW

Enrollment growth continues to migrate north and northeast.

Central DFW districts increasingly flat or declining.

Housing affordability and mobility are major drivers.



Key Legislative Variables to Monitor

- Foundation School Programming Funding
 - Minimal increase to the basic allotment (variable) vs special purpose (fixed)
 - Overhaul of Special Education Funding
- ESA/Voucher Program enrollment and funding shifts
- Tax and Property Revenue Constraints





LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

DRAFT

Lovejoy ISD

District
Demographics
Update

Fall 2025

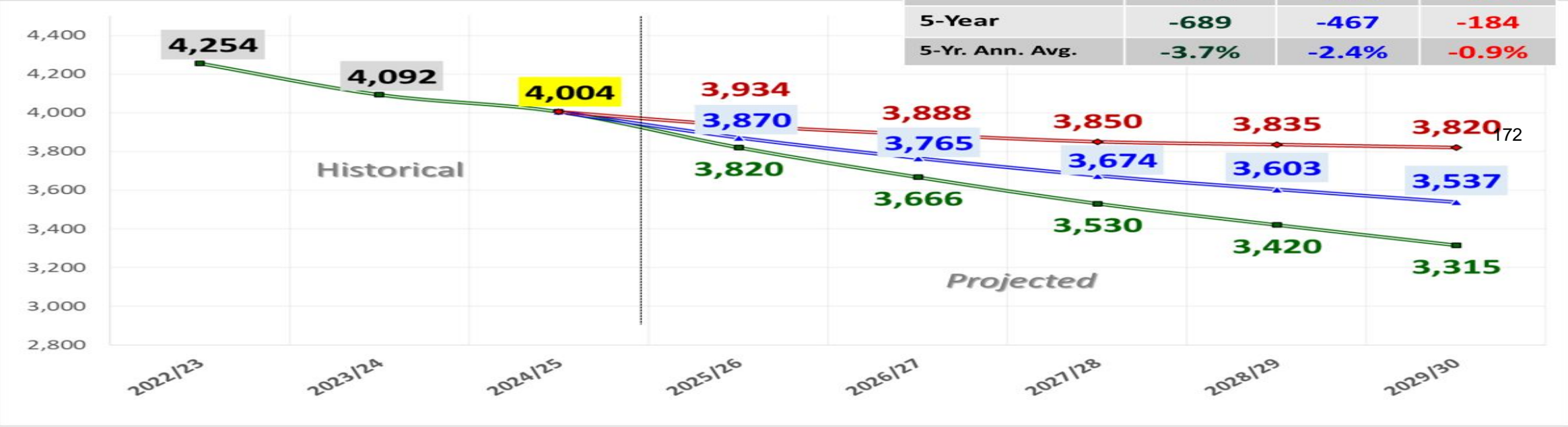
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Fall 2024 Enrollment Projection



5-YEAR DISTRICT ENROLLMENT PROJECTIONS:

Projected Net Growth	Low Scenario	Moderate Scenario	High Scenario
3-Year	-474	-330	-154
5-Year	-689	-467	-184
5-Yr. Ann. Avg.	-3.7%	-2.4%	-0.9%



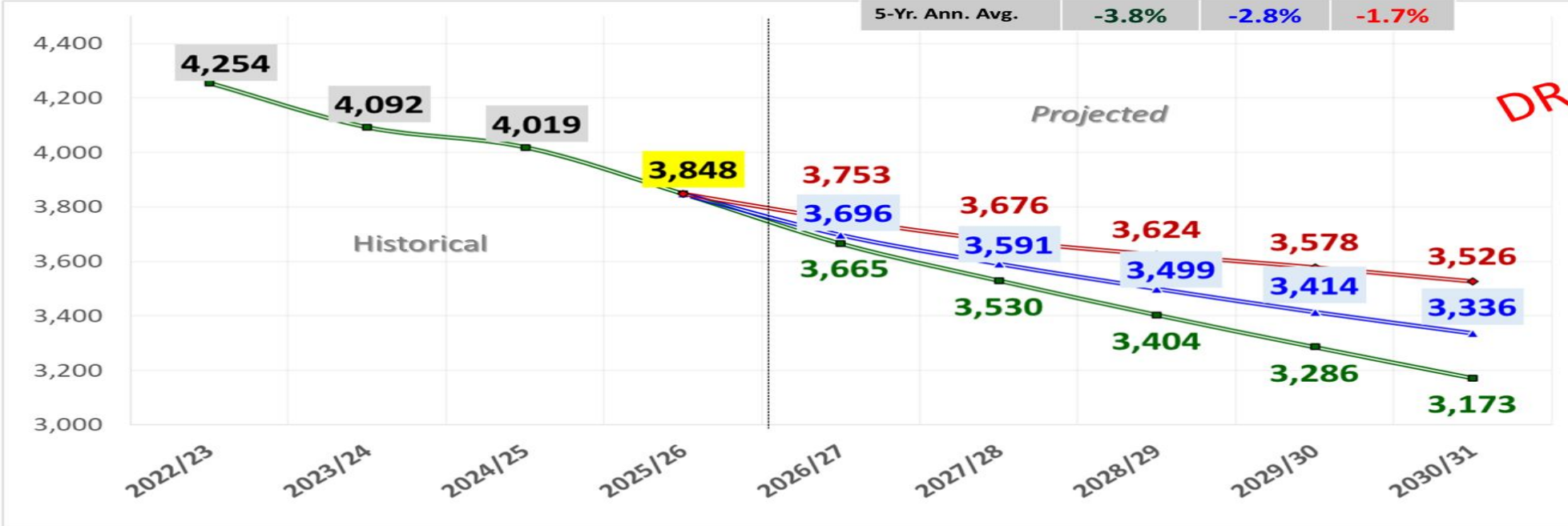
Fall 2025 Enrollment Projection



5-YEAR DISTRICT ENROLLMENT PROJECTIONS (ALL PK-12 STUDENTS):



Projected Net Growth	Low Scenario	Moderate Scenario	High Scenario
3-Year	-444	-349	-224
5-Year	-675	-512	-322
5-Yr. Ann. Avg.	-3.8%	-2.8%	-1.7%



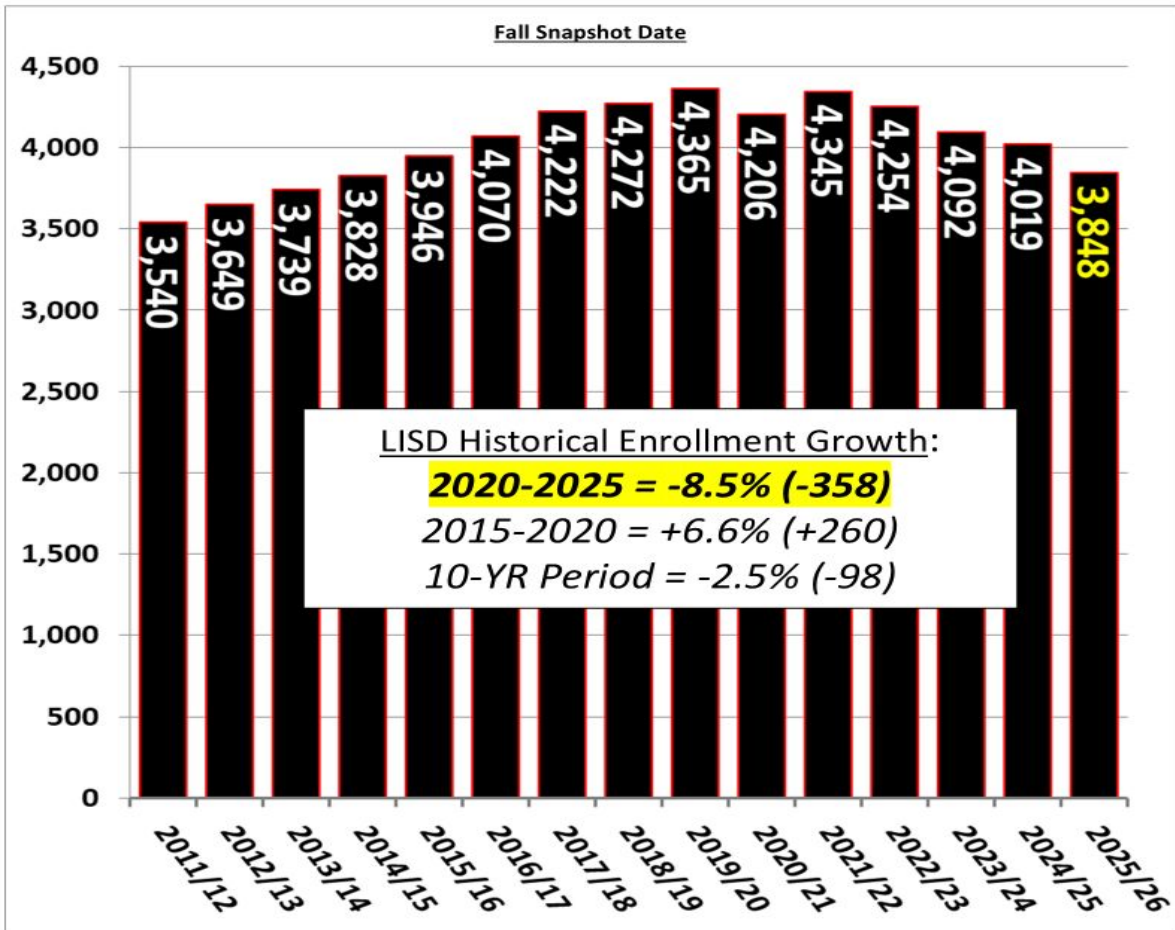
DRAFT 173



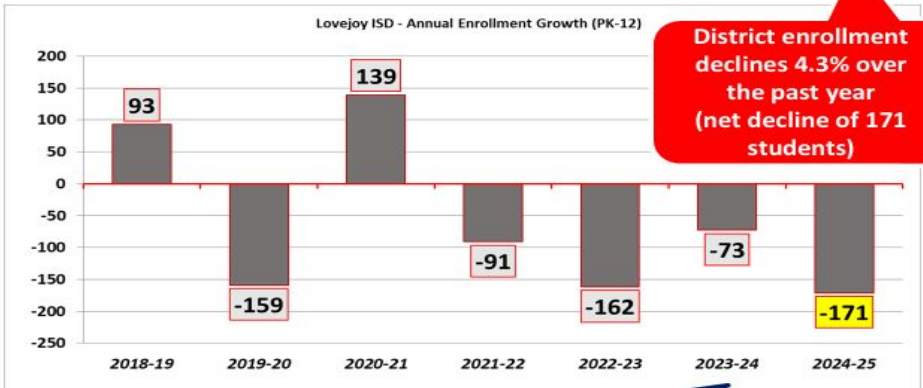
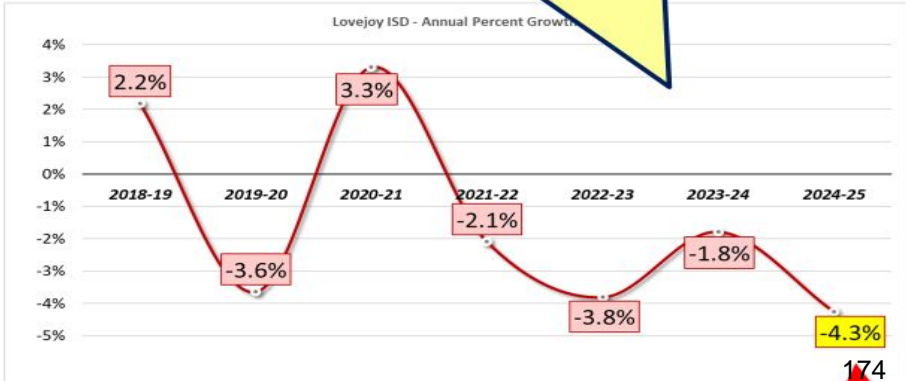
LOVEJOY ISD ENROLLMENT HISTORY (All PK-12)



District enrollment has averaged a 3.0% annual decline since the Fall 2021



LISD Historical Enrollment Growth:
2020-2025 = -8.5% (-358)
 2015-2020 = +6.6% (+260)
 10-YR Period = -2.5% (-98)



District enrollment declines 4.3% over the past year (net decline of 171 students)

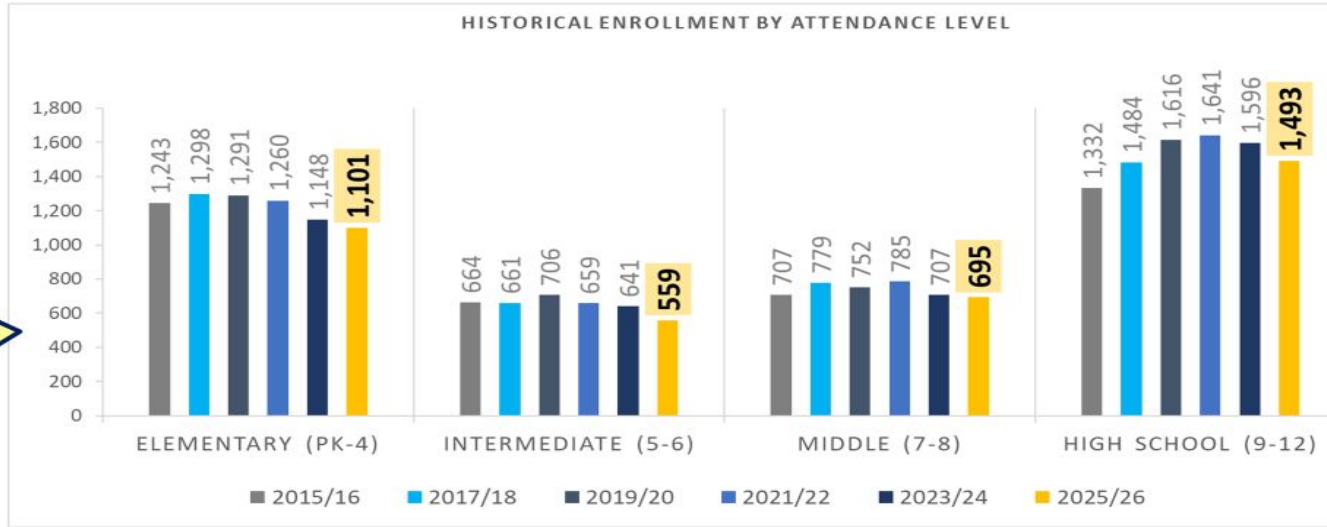
The rate of enrollment decline has accelerated over the past three years



LOVEJOY ISD ENROLLMENT HISTORY: ATTENDANCE LEVEL TOTALS



Aging in-place and slower birth rate continues to influence elementary enrollment



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Year (Fall)	Elementary EE/PK			Elementary K-4			Intermediate 5-6			MS 7-8			High 9-12			District		
	Total Enrollment	Annual Growth	Percent Change	Total Enrollment	Annual Growth	Percent Change	Total Enrollment	Annual Growth	Percent Change	Total Enrollment	Annual Growth	Percent Change	Total Enrollment	Annual Growth	Percent Change	Total Enrollment EE-12	Annual Growth	Percent Change
2018	19	4	26.7%	1,295	12	0.9%	705	44	6.7%	725	-54	-6.9%	1,528	44	3.0%	4,272	50	1.2%
2019	22	3	15.8%	1,269	-26	-2.0%	706	1	0.1%	752	27	3.7%	1,616	88	5.8%	4,365	93	2.2%
2020	17	-5	-22.7%	1,184	-85	-6.7%	663	-43	-6.1%	773	21	2.8%	1,569	-47	-2.9%	4,206	-159	-3.6%
2021	11	-6	-35.3%	1,249	65	5.5%	659	-4	-0.6%	785	12	1.6%	1,641	72	4.6%	4,345	139	3.3%
2022	46	35	318.2%	1,179	-70	-5.6%	652	-7	-1.1%	738	-47	-6.0%	1,639	-2	-0.1%	4,254	-91	-2.1%
2023	64	18	39.1%	1,084	-95	-8.1%	641	-11	-1.7%	707	-31	-4.2%	1,596	-43	-2.6%	4,092	-162	-3.8%
2024	60	-4	-6.3%	1,078	-6	-0.6%	612	-29	-4.5%	688	-19	-2.7%	1,581	-15	-0.9%	4,019	-73	-1.8%
2025	55	-5	-8.3%	1,046	-32	-3.0%	559	-53	-8.7%	695	7	1.0%	1,493	-88	-5.6%	3,848	-171	-4.3%



LOVEJOY ISD ENROLLMENT HISTORY BY GRADE

= Record Enrollment



Year (Fall)	ELEMENTARY						INTERMED.		MIDDLE		HIGH				District Total	Annual Growth	Percent Change
	EE/PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th			
2008/09	6	200	223	234	257	273	231	245	263	261	251	229	190	0	2,863		
2009/10	7	210	210	248	257	269	282	260	249	272	272	254	234	190	3,214	351	12.3%
2010/11	5	189	231	228	262	276	277	298	279	263	292	284	254	231	3,369	155	4.8%
2011/12	10	188	225	242	267	289	296	297	325	297	277	294	287	246	3,540	171	5.1%
2012/13	14	204	200	264	267	291	309	302	323	324	310	279	283	279	3,649	109	3.1%
2013/14	17	213	234	208	291	293	313	327	316	341	334	312	266	274	3,739	90	2.5%
2014/15	20	200	221	269	227	311	311	331	351	328	360	331	305	263	3,828	89	2.4%
2015/16	22	190	230	245	297	259	321	343	341	366	345	363	324	300	3,946	118	3.1%
2016/17	20	198	222	238	283	313	286	350	372	356	389	355	366	322	4,070	124	3.1%
2017/18	15	224	216	250	284	309	354	307	386	393	374	394	349	367	4,222	152	3.7%
2018/19	19	212	251	243	275	314	335	370	332	393	407	382	393	346	4,272	50	1.2%
2019/20	22	193	245	269	267	295	349	357	402	350	420	423	375	398	4,365	93	2.2%
2020/21	17	171	196	264	273	280	301	362	371	402	367	423	401	378	4,206	-159	-3.6%
2021/22	11	207	210	228	302	302	326	333	387	398	431	385	417	408	4,345	139	3.3%
2022/23	46	182	216	222	246	313	315	337	349	389	411	442	379	407	4,254	-91	-2.1%
2023/24	64	159	214	221	232	258	326	315	357	350	390	399	424	383	4,092	-162	-3.8%
2024/25	60	193	177	226	232	250	269	343	333	355	373	388	387	433	4,019	-73	-1.8%
2025/26	55	161	212	182	237	254	277	282	351	344	369	370	372	382	3,848	-171	-4.3%

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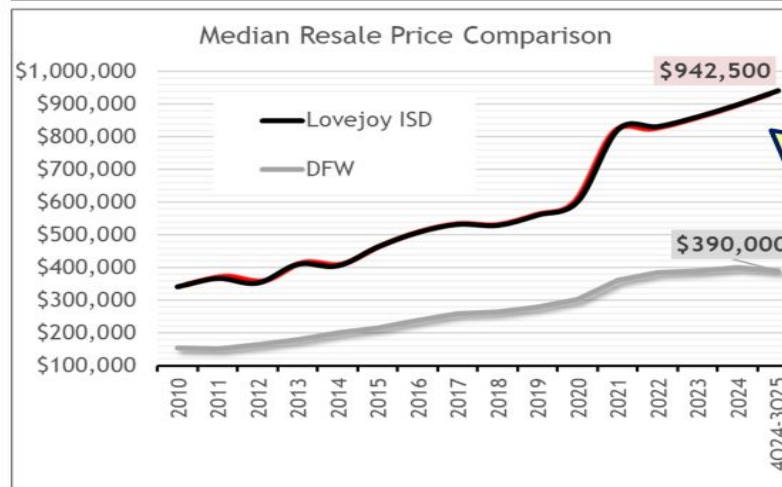
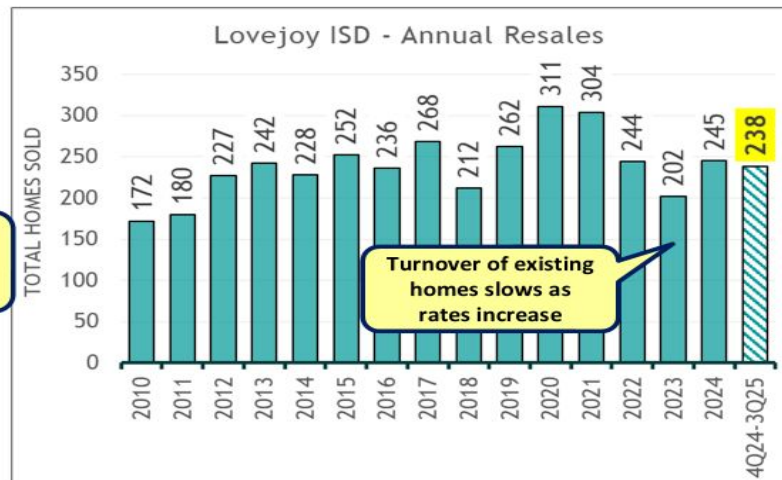
LOVEJOY ISD GROWTH DRIVERS: PRE-OWNED HOME MARKET



Lovejoy ISD Historical Pre-Owned Home Listings



Source: NREIS
Single-family
residential listings

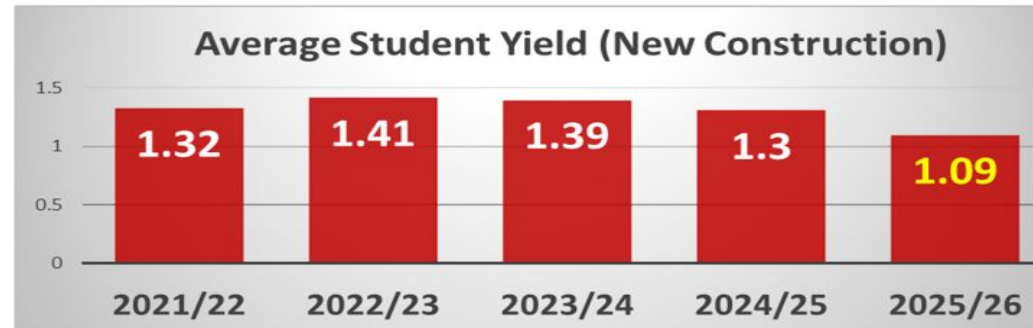
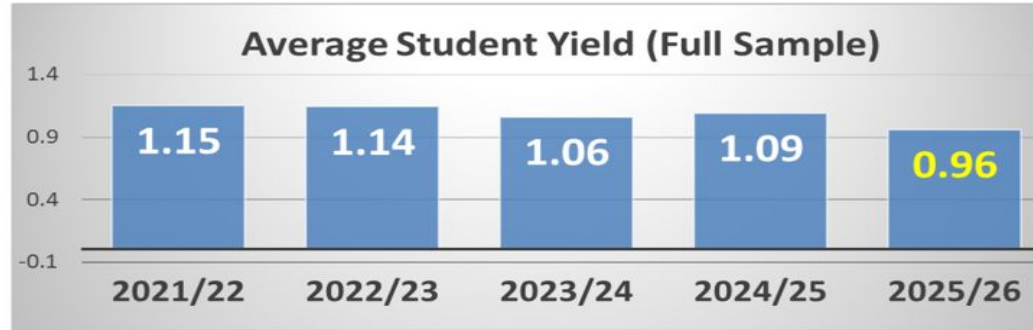


Source: NREIS

LOVEJOY ISD STUDENTS YIELDS



- In 2025/26, single-family homes in the district are yielding an average of **0.96** students per home
- However, new construction continues to produce a strong yield as large families continue to seek out Lovejoy ISD schools
- The student yield from currently active new construction subdivisions remains very high, at an average at **1.1** enrolled students per home
- Lovejoy ISD's yield from new homes remains well above what other DFW districts are seeing



- Typical SF Yield in other DFW districts: Wylie = 0.81, Allen = 0.59, Celina = 0.58, Midlothian = 0.63, Aubrey = 0.42

Budget Process and Timeline

Financial Model Review

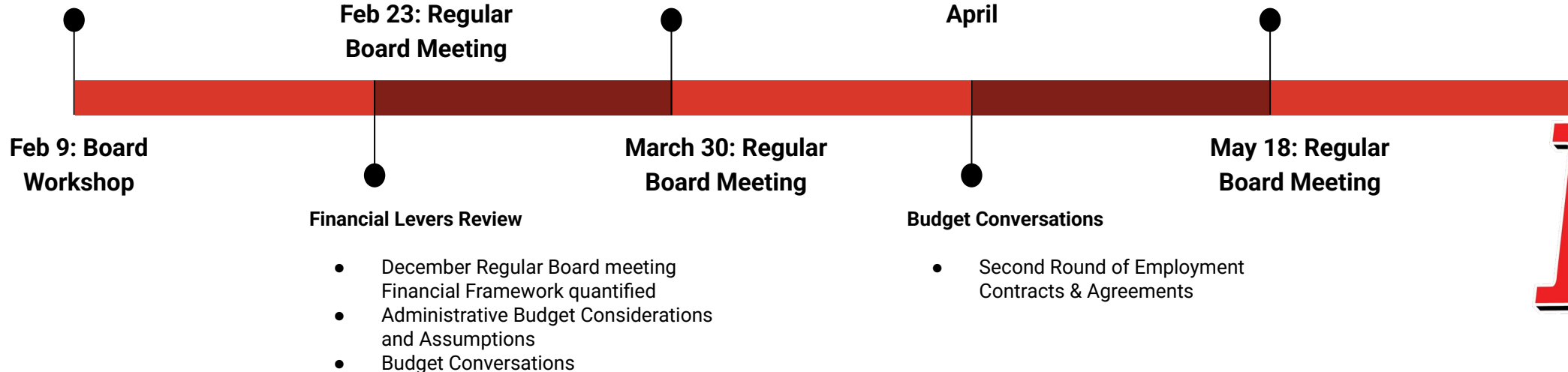
- Update on multi-year financial model
- Incorporate latest demographic projections
- Deepdive into Lovejoy Scholars Program and Financial Implications
- Align revenue assumptions with enrollment realities.
- Discuss financial guardrails and expectations
- Revisit Financial Framework from December meeting
- Attendance Review

Budget Conversations

- M&O Budget Review incorporating levers
- Student Nutrition Budget Review
- Debt Service Budget Review
- First Round of Employment Contracts & Agreements

Budget Completion

- Adopt Budget with Proposed Tax Rate
- Adopt Compensation Plan

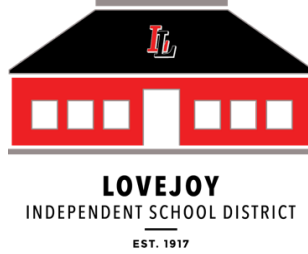




THANK YOU

14. Consider and Act on the Use of 2025 Bond Issuance for Capital Expenditures in an Amount to Exceed \$75,000 (2-way Radio System Renovation)

Presenter: Kyle Pursifull, Executive Director of Operations, and Thomas Willman, Chief Financial Officer



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Bond Funded Capital Expenditures 2025 Issuance
Presented For	X Board Action Report/Review Only
Supporting Documents	X None Attached Provided Later
Administrator Responsible	Kyle Pursifull, Executive Director of Operations Thomas Willman, Chief Financial Officer



Executive Summary

Approval of Bond Funded Capital Expenditures for:

1. LISD 2-Way Radio System Modernization (2025 Bond Funds)

Bond funds will support the replacement of all districtwide two-way radio communication systems, including campus and district handheld radios and school bus radios. The project will provide full interoperability between handheld radios, school bus radios, and local first responder radios, strengthening districtwide communication and emergency response capabilities.

Total not to exceed \$180,000.00

Fiscal Implications

Capital Expenditures will be funded utilizing proceeds from the 2025 Bond Funds.

Administrator Recommendation

Recommend approval of the following motion:

(Move to approve the Bond Funded Capital Expenditures as presented in the total amount not to exceed \$180,000.00 of bond funds.)

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

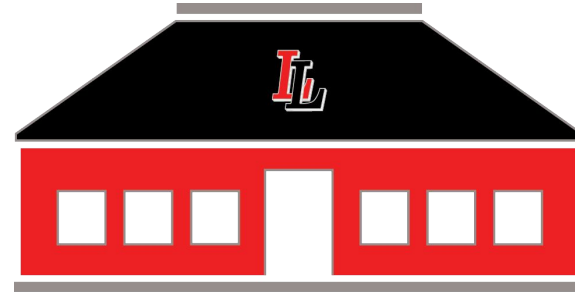
Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

Use of 2025 Bond Funds

Lovejoy ISD 2-Way Radio System
Modernization

Kyle Pursifull
Executive Director of Operations

January 20, 2026
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

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MOTOTRBO™ R5 portable two-way radios



Replaces all existing district-wide two-way radio communication systems used by campus and district-level administrators, with a standardized, modern solution. This system will have the ability to integrate with transportation radios as well as first responders in the area.

MOTOTRBO R5 connects teams, helping boost efficiency and safety with loud, clear audio that cuts through background noise, plus intuitive status indications and controls so workers can focus on their tasks, all in a tough, compact device that's built to last.

MOTOTRBO™ SL3500e and SL3500Max

Portable two-way radios

Slim and lightweight, the MOTOTRBO SL3500e and SL3500Max portable two-way radios provide push-to-talk communication in a stylish and discreet design. They blend seamlessly with professional attire, allowing you to move freely. At the same time, they're durable and built to last.



Adds campus-wide two-way radio communication systems used by campus staff members.

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MOTOTRBO™ XPR™ 5000e Series

Mobile two-way radios

The XPR 5000e Series is designed for the skilled professional who refuses to compromise. With high performance integrated voice and data, and advanced features for efficient operation, these mobile radios deliver complete connectivity to your teams.



Replaces the existing cell-based bus radio system with a robust 2-way communication solution that offers reliable coverage and integration with campus and district administrators.

TLK 110

A device designed for you
and built to last

The TLK 110 combines the flexibility of push-to-talk communication via broadband with the reliability of a rugged, purpose-built radio. With its effortless device management capabilities, the TLK 110 can be optimized for seamless operations, leaving your business safer, smarter and better connected.



Provides a 2-way
communication system
to buses that are
traveling out of the
region.



MOTOTRBO™ SLR 5000 SERIES REPEATER

For your organization to be successful, you need dependable voice and data communications that reach every corner of your operations. The MOTOTRBO SLR 5000 Series repeater delivers high performance, high reliability two-way radio service with all the features you need to connect your workplace.

With its sleek form factor and low power consumption, it's engineered for low cost of ownership. And with a huge leap forward in technology, it represents the next generation in repeaters.

ersatile and powerful, MOTOTRBO combines the best of two-way radio functionality with the latest digital technology. It integrates voice and data seamlessly, offers advanced features that are easy to use and delivers increased capacity to meet your communication needs from the field to the factory floor.

Whether you need the simplicity of a single site conventional system, or the powerful trunking capabilities of Capacity Plus, Capacity Max or Connect Plus, the SLR 5000 Series delivers the power of digital two-way radio to your workforce. It can also operate as an analog repeater (conventional or MPT 1327), or as a mixed mode analog/digital repeater while you transition away from a legacy analog system.

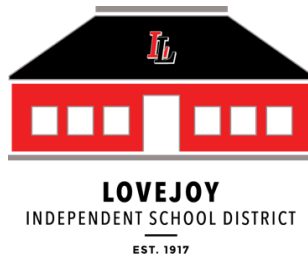
Replaces the district-wide trunked repeater system that will support multiple user groups, ensuring reliable communication during power outages and/or cellular network failures.

QUESTIONS

15. Consider and Act on Recommended Construction Management at Risk (CMAR) Delivery Method for the 2025 Multiple Project Package.

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Presenter: Kyle Pursifull, Executive Director of Operations, and Thomas Willman, Chief Financial Officer



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Selection of Construction Manager at Risk (CMAR)
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Thomas Willman, Chief Financial Officer



Executive Summary

Lovejoy ISD developed and issued a Request for Proposal (RFP) for Construction Manager-at-Risk for the construction of the 2025 Multiple Project Package in December 2025, following the May 2025 bond election.

Contracting with a construction manager at this time will enable the contractor to assist with the design, development, and constructability of the sites listed in the 2025 Multiple Projects Package.

Seven firms submitted complete proposals for Construction Manager-at-Risk.

The LISD Purchasing Department held a public opening and read the proposal amounts aloud. Proposals were evaluated and scored against the evaluation criteria published in the RFP.

The evaluation framework consisted of four primary categories:

Experience (Part A)

Firms were assessed on the depth and relevance of their recent CMAR experience on educational projects of comparable size and complexity, knowledge of the North Texas education construction market (including a local office presence), qualifications and experience of proposed personnel, and prior

performance with the District. This category was weighted to emphasize proven experience and successful past performance.

Owner’s Needs (Part B)

Proposals were evaluated on the firm’s ability to meet the District’s schedule, project goals, and operational needs. Consideration was given to the quality and clarity of the proposed pre-construction services, the firm's understanding of the CMAR delivery method as it relates to the project, and the firm’s bonding capacity and overall financial stability.

Cost Issues (Part C)

Cost-related factors included the lump sum fee for pre-construction services, the percentage fee for construction services, staffing costs, and the firm’s approach to cost estimating and cost control. Additional consideration was given to how savings and unused contingency would be returned to the District, with emphasis on transparency and alignment with the District’s financial interests.

Miscellaneous Factors (Part D)

Firms were further evaluated based on reference checks from owners and architects; litigation history; record of completing projects on time and within budget; acceptance of proposed contract terms (including Article 13 requirements); safety performance; insurance experience modifier (EMR); and compliance with felony conviction notification requirements.

Fiscal Implications

The CMAR will be funded utilizing proceeds from the 2025 Bond Funds.

Administrator Recommendation

It is recommended that the LISD Board award the Construction Manager-at-Risk services to Balfour Beatty Construction and delegate authority to the Superintendent or designee to negotiate, finalize, and execute an Agreement between the District and Balfour Beatty Construction.

Required Motion Language: **“Motion to approve and take action regarding the delegation of authority to the Superintendent or designee to negotiate, finalize, and execute an Agreement between the District and Balfour Beatty Construction for the Multiple Projects Program.”**

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

16. Open a Public Hearing on the 2024-2025 Texas Academic Performance Report (TAPR)

Presenter: Julie McLaughlin, President

I wish to address the Board in reference to the Public Hearing on the 2024-2025 Texas Academic Performance Report (TAPR)

First and Last Name:

Address:

Phone:

Organization (if applicable):

17. Presentation: 2024-2025 Texas Academic Performance Report (TAPR)
Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum

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Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	2024-2025 Texas Academic Performance Report (TAPR) - Public Hearing
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



Executive Summary

The **Texas Academic Performance Reports (TAPR)** pull together a wide range of information on the performance of students in each school and district in Texas every year. Performance is shown disaggregated by student groups, including ethnicity and socioeconomic status. The reports also provide extensive information on school and district staff, programs, and student demographics.

Texas Education Code 39.053 requires each district's Board of Trustees to publish an annual report that includes the TAPR Report, campus performance objectives, a report of violent or criminal incidents, and information received under the Texas Education Code 51.403(e) from the Texas Higher Education Coordinating Board. The Board of Trustees shall hold a public discussion of the report and they shall widely disseminate the report within the district. The Board of Trustees shall conduct a public discussion of the report and agree to widely disseminate the report within the district. The report will be posted on the district and campus websites.

The TAPR reports for the campuses and district are linked within the presentation.

Fiscal Implications

No fiscal implications.

Administrator Recommendation

Administration recommends the Board hold a public hearing for the TAPR.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

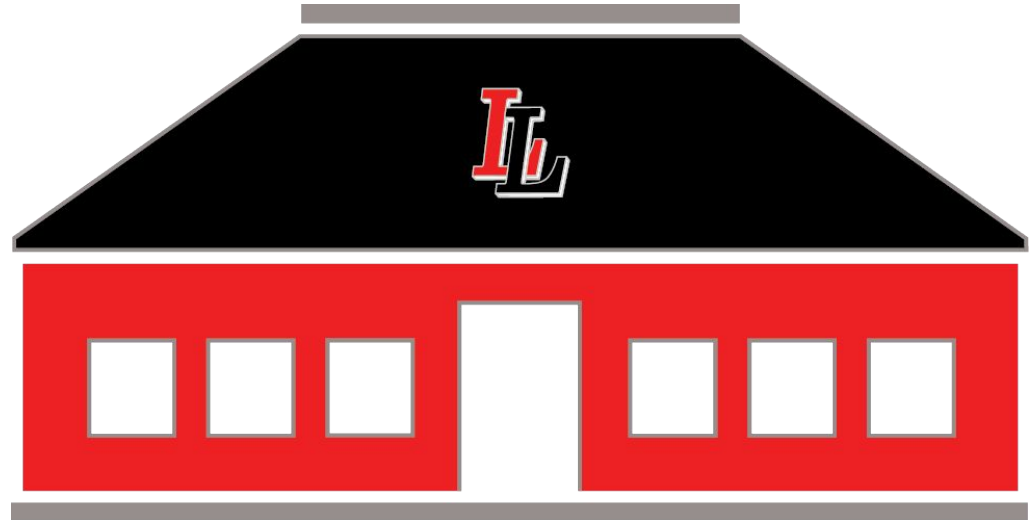
2024-2025 Texas Academic Performance Report (TAPR)

DR. LAURIE TINSLEY

Assistant Superintendent of Curriculum and Instruction

January 20, 2026

Board Meeting



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LOVEJOY
INDEPENDENT SCHOOL DISTRICT

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INDEPENDENT SCHOOL DISTRICT

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Lovejoy ISD Texas Academic Performance Report (TAPR)

2024-2025



Texas Academic Performance Report

The **Texas Academic Performance Reports (TAPR)** pull together a wide range of information on the performance of students in each school and district in Texas every year. Performance is shown disaggregated by student groups, including ethnicity and socioeconomic status. The reports also provide extensive information on school and district staff, programs, and student demographics.

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The 2024-2025 TAPR are available for the state and every public school, district, or region of Texas.

The Board of Trustees holds a public hearing within 90 days once the TAPR is released. The District and Campus TAPR reports are posted on the district's website. Paper copies available at the district's central office and on each campus in the district. For questions or more information, contact:

Laurie Tinsley
Assistant Superintendent of Curriculum and Instruction
OR
Lovejoy ISD Campus Principals

Lovejoy ISD

Lovejoy ISD (District) Accountability Rating Comparisons 2025 and 2024

Texas Education Agency
2025 Accountability Rating Overall Summary
LOVEJOY ISD (043919) - COLLIN COUNTY

* Confidential *

Summary

	Scaled Score	Rating	Proportion of Overall Rating
Overall	94	A	
Student Achievement	94	A	70%
School Progress	86	B	0%
Academic Growth	86	B	
Relative Performance (Eco Dis: 3.6%)	81	B	
Closing the Gaps	95	A	30%

Texas Education Agency
2024 Accountability Rating Overall Summary
LOVEJOY ISD (043919) - COLLIN COUNTY

* Confidential *

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Summary

	Scaled Score	Rating	Proportion of Overall Rating
Overall	94	A	
Student Achievement	94	A	70%
School Progress	81	B	0%
Academic Growth	80	B	
Relative Performance (Eco Dis: 3.9%)	81	B	
Closing the Gaps	94	A	30%

Lovejoy High School

Lovejoy High School Accountability Rating Comparisons 2025 and 2024

Texas Education Agency

2025 Accountability Rating Overall Summary LOVEJOY H S (043919001) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

Summary

	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		95	A	
Student Achievement		94	A	70%
STAAR Performance	76	94		
College, Career and Military Readiness	89	91		
Graduation Rate	100.0	100		
School Progress		83	B	0%
Academic Growth	75	81	B	
Relative Performance (Eco Dis: 3.8%)		83	B	✓
Closing the Gaps	90	96	A	30%

Texas Education Agency

2024 Accountability Rating Overall Summary LOVEJOY H S (043919001) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

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Summary

	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		96	A	
Student Achievement		95	A	70%
STAAR Performance	77	94		
College, Career and Military Readiness	92	93		
Graduation Rate	100.0	100		
School Progress		85	B	0%
Academic Growth	67	69	D	
Relative Performance (Eco Dis: 3.5%)		85	B	✓
Closing the Gaps	93	97	A	30%

Willow Springs
Middle School

Willow Springs Middle School Accountability Rating Comparisons 2025 and 2024

Texas Education Agency
2025 Accountability Rating Overall Summary
 WILLOW SPRINGS MIDDLE (043919041) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

Summary

	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		95	A	
Student Achievement		95	A	70%
STAAR Performance	78	95		
College, Career and Military Readiness				
Graduation Rate				
School Progress		92	A	0%
Academic Growth	84	92	A	✓
Relative Performance (Eco Dis: 2.9%)		82	B	
Closing the Gaps	84	94	A	30%

Texas Education Agency
2024 Accountability Rating Overall Summary
 WILLOW SPRINGS MIDDLE (043919041) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

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Summary

	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		95	A	
Student Achievement		95	A	70%
STAAR Performance	78	95		
College, Career and Military Readiness				
Graduation Rate				
School Progress		90	A	0%
Academic Growth	80	90	A	✓
Relative Performance (Eco Dis: 3.8%)		82	B	
Closing the Gaps	84	94	A	30%

Sloan Creek Intermediate

Sloan Creek Intermediate Accountability Rating Comparisons 2025 and 2024

Texas Education Agency
2025 Accountability Rating Overall Summary
 SLOAN CREEK INT (043919042) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

Summary

	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		93	A	
Student Achievement		93	A	70%
STAAR Performance	72	93		
College, Career and Military Readiness				
Graduation Rate				
School Progress		88	B	0%
Academic Growth	78	88	B	✓
Relative Performance (Eco Dis: 3.8%)		72	C	
Closing the Gaps	80	93	A	30%

Texas Education Agency
2024 Accountability Rating Overall Summary
 SLOAN CREEK INT (043919042) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

Summary

	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		91	A	
Student Achievement		93	A	70%
STAAR Performance	71	93		
College, Career and Military Readiness				
Graduation Rate				
School Progress		86	B	0%
Academic Growth	75	86	B	✓
Relative Performance (Eco Dis: 3.9%)		70	C	
Closing the Gaps	64	85	B	30%

Joe V. Hart Elementary

Hart Elementary Accountability Rating Comparisons 2025 and 2024

Texas Education Agency
2025 Accountability Rating Overall Summary
 JOE V HART EL (043919102) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

Summary

	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		94	A	
Student Achievement		93	A	0%
STAAR Performance	73	93		
College, Career and Military Readiness Graduation Rate				
School Progress		94	A	70%
Academic Growth	87	94	A	✓
Relative Performance (Eco Dis: 4.0%)		77	C	
Closing the Gaps	84	94	A	30%

Texas Education Agency
2024 Accountability Rating Overall Summary
 JOE V HART EL (043919102) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

Summary

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	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		97	A	
Student Achievement		94	A	0%
STAAR Performance	77	94		
College, Career and Military Readiness Graduation Rate				
School Progress		97	A	70%
Academic Growth	94	97	A	✓
Relative Performance (Eco Dis: 5.1%)		82	B	
Closing the Gaps	90	96	A	30%

Robert L. Puster Elementary

Puster Elementary Accountability Rating Comparisons 2025 and 2024

Texas Education Agency
2025 Accountability Rating Overall Summary
 ROBERT L PUSTER EL (043919104) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

Summary

	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		95	A	
Student Achievement		95	A	70%
STAAR Performance	81	95		
College, Career and Military Readiness				
Graduation Rate				
School Progress		91	A	0%
Academic Growth	82	91	A	✓
Relative Performance (Eco Dis: 3.6%)		85	B	
Closing the Gaps	84	94	A	30%

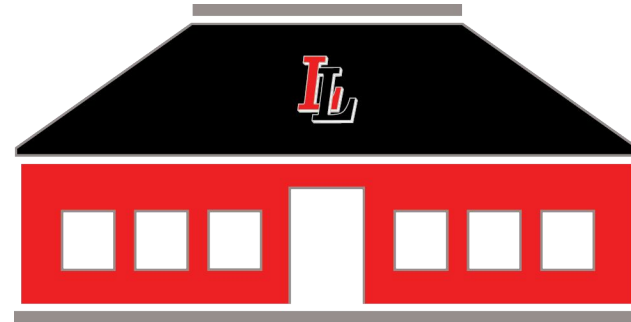
Texas Education Agency
2024 Accountability Rating Overall Summary
 ROBERT L PUSTER EL (043919104) - LOVEJOY ISD - COLLIN COUNTY

* Confidential *

Summary

	Component Score	Scaled Score	Rating	Proportion of Overall Rating
Overall		94	A	
Student Achievement		95	A	70%
STAAR Performance	81	95		
College, Career and Military Readiness				
Graduation Rate				
School Progress		91	A	0%
Academic Growth	81	91	A	✓
Relative Performance (Eco Dis: 3.5%)		85	B	
Closing the Gaps	79	92	A	30%

Thank You



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LOVEJOY
INDEPENDENT SCHOOL DISTRICT

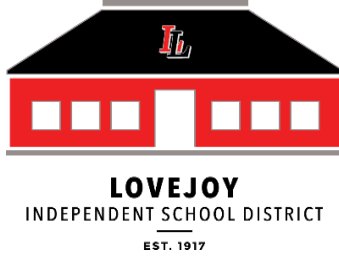
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18. Close a Public Hearing on the 2024-2025 Texas Academic Performance Report (TAPR)

Presenter: Julie McLaughlin, President

19. Presentation: Progress Update: 2025-2026 District Improvement Plan Goals and Performance Objectives **217**

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Progress Update: 2025-2026 District Improvement Plan Goals and Performance Objectives
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Executive Summary

The District Improvement Plan serves as a roadmap for a school district to identify areas needing improvement, set specific goals to address those needs, and outline strategies to achieve better student performance across all student groups, ultimately aiming to close achievement gaps and meet state standards by implementing targeted interventions and actions based on data analysis; essentially acting as a blueprint for continuous school improvement across the district and at each campus level.

Formative and summative reviews are completed to monitor progress with achieving goals and meeting performance objectives. The presentation is the mid year formative review and an update of progress of the District Improvement Plan.

Fiscal Implications

No fiscal implications.

Administrator Recommendation

No administrator recommendation.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

PROGRESS UPDATE

2025-2026 District Improvement Plan Goals and Performance Objectives

DR. LAURIE TINSLEY

Assistant Superintendent of Curriculum and Instruction

January 20, 2026
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

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DISTRICT AND CAMPUS IMPROVEMENT PLANS

CONTINUOUS IMPROVEMENT CYCLE

- Begin with a Needs Assessment
- Determine Areas of Focus and Improvement
- Goals
- Measurable Performance Objectives
- Strategies
- **Progress Monitoring Measures**
(Formative and Summative)
- Funding Sources and Needs
- Evaluation of Planning and Decision Making Process



LOVEJOY ISD

PROGRESS UPDATE

**District Improvement Plan
2025-2026**

PROGRESS UPDATES - Goal 1 SAFETY

Lovejoy ISD will support a safe and secure environment for all students and staff by ensuring appropriate policies, resources, and oversight are in place.

- District created and secured resources (lessons and communication), PEIMS report, anonymous reporting software and processes, student handbooks and code of conduct, discipline plan(s) and tracking. Safe and Supportive Schools Trainings and Processes.
- District and campuses continue to strengthen their working relationships with state and local law enforcement as well as first responders in an effort to improve effectiveness of emergency drills and emergency management preparation.
- A robust silent panic alert technology system has been implemented at all district facilities and is being utilized by all staff members including guest educators.
- Campus and District employees have completed the CRASE training and are equipped with a basic level of understanding on how to respond during an active threat situation.

PROGRESS UPDATES - Goal 1 SAFETY

Lovejoy ISD will support a safe and secure environment for all students and staff by ensuring appropriate policies, resources, and oversight are in place.

- Training regarding anonymous reporting and FFI/FFH investigations has occurred. Staff reporting protocols were taught in August. Bullying Prevention has been taught to all secondary students (Advisory Lesson: Anti-Bullying) and is currently being planned at the elementary level. The district website has clear access to anonymous reporting software and campuses are implementing a new “Threats are No Joke” lesson from Texas School Safety Center. 223
- Student safety monitoring tools: *Go Guardian*, *Beacon*, and *Vector Alerts* are regularly utilized. Campuses have completed Safe and Supportive Schools Trainings (2) and are evaluating enhanced campus monitoring practices through check in meetings.

PROGRESS UPDATES - Goal 2 PEOPLE

Lovejoy ISD will recruit, retain, support, and develop effective personnel.

- Multiple opportunities for staff collaboration and input are in place for (staff survey, dept/grade level meetings with district admin, Team Huddles, Lovejoy 2030 committee, listening circles with staff, Teacher/Superintendent Council)
- Professional development offerings are scheduled throughout the year that include: Special Education and Gifted and Talented; LISD Curricular Resource System (curriculum documents, instructional resources, assessment practices); content and department specific; progress monitoring
- Lovejoy ISD has completed four hours of targeted professional development with all district leaders, emphasizing effective employee retention strategies.
- Customized training is provided for non-instructional staff throughout the school year. The District has utilized Teacher Planning Days to provide specialized training.

PROGRESS UPDATES - Goal 3 LEARNING

Lovejoy ISD will champion academic excellence by prioritizing rigorous instruction, monitoring student outcomes, and supporting continuous improvement.

- Each campus has a system in place that includes expectations for lesson plans, process for admin to monitor and provide feedback. Several LISD teams are currently piloting a new lesson plan format (BEACON) with the goal to fully implement during the 26-27 school year.
- Campus administrators and district leadership conduct regular learning walks to assess, identify instructional strengths, and provide support.
- Implementation of District benchmark assessments are in place that assist teachers and leaders in identifying strengths and required support (by student, teacher and campus).
- The STEM program guide has been revised that reflects goals and objectives to guide planning, implementation and professional development. The district has engaged in partnerships with community and businesses to enhance learning student learning experiences.
- The LISD/Baylor University partnership has yielded improvement of professional development opportunities, revision of the GT program guide and further study on acceleration and development of a G/T curriculum.

PROGRESS UPDATES - Goal 3 LEARNING

Lovejoy ISD will champion academic excellence by prioritizing rigorous instruction, monitoring student outcomes, and supporting continuous improvement.

- District and campus leadership have implemented a system to track and respond to increase the achievement of CCMR indicators.
- In collaboration with My Community Credit Union, a Reality Fair is scheduled at WSMS in January 2026. 7-12 Counseling Committee has been formed and implemented goals to support students with academic planning that aligns with career interests and goals.
- Data Trends regarding ADA are in alignment with last year when the district reached/increased annual ADA to over 96%. 90% monitoring and meetings have been conducted and are monitored weekly. Campuses are currently analyzing different attendance incentives for students for the spring of 2026 to pair proactive measures with their current monitoring practices to increase attendance.

PROGRESS UPDATES - Goal 4 CULTURE OF PROGRESS

Lovejoy ISD will foster a culture of progress by supporting educators' pursuit of new and effective ways to enhance student opportunity and meet the evolving needs of students and staff.

- The LOVEJOY 2030 committee will reconvene beginning January 2026 to review progress of goals and initiate new goals for future initiatives and planning
- A comprehensive technology review was completed during the Fall Semester. The review provides the District guidance on short and long term goals. Enhancements are planned for Willow Springs Middle School classroom presentation devices. Completion of installation is scheduled for late January 2026/February 2026
- A Bond Implementation Committee was created and completed their first meeting in November, 2025 and will have follow up meetings in February and again in April. The district is currently in the process of selecting and recommending a Construction Manager At Risk to the Board of Trustees. Once this is complete, we will begin the process of pre-construction planning for Hart Elementary School.
- Lovejoy ISD implemented a new two-way unified communication tool to enhance communication consistency, streamline processes for teachers, parents, and students, and establish secure communication protocols.

PROGRESS UPDATES - Goal 5 PARENT ENGAGEMENT

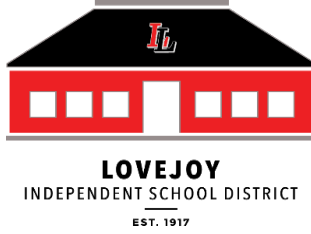
Lovejoy ISD will celebrate, connect, and communicate with parents and stakeholders.

- Interested parents and community members were invited to submit interest for participation in our School Health Advisory Council, School Library Advisory Council, District Improvement Committee, and LOVEJOY 2030 Strategic Planning Committee.
- Parent engagement opportunities include: Listening Circles, LOVEJOY 2030 Strategic Planning, SLAC and SHAC committees, parent survey, District and Campus Improvement Teams, Bond Committee.
- The inaugural Lovejoy ISD Homecoming Parade was held at the Heritage Ranch community in Fall 2025.
- Parent Education session on Online Safety was offered on November, 2025.
- Exploration of partnerships has specifically occurred with STEM related professions.

QUESTIONS

20. Presentation: Board Legislative Committee Update
Presenter: Julie McLaughlin, President

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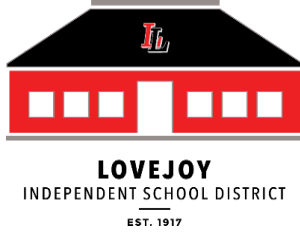
Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Board Legislative Committee Update
Presented For	Board Action X Report/Review Only
Supporting Documents	X None Attached Provided Later
Administrator Responsible	Julie McLaughlin, Board President
Executive Summary	
The Board Legislative Committee will provide an update.	
Fiscal Implications	
N/A	
Administrator Recommendation	
Information only. No administrator recommendation.	
District Priority	
<p>Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.</p> <p>Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.</p> <p>Priority 3: Lovejoy ISD will prioritize community, connection, and communication.</p> <p>Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.</p>	

21. Consider and Act on Calling a School Trustee General Election for May 2, 2026

233

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Lovejoy Independent School District Board of Trustees

Date of Meeting	January 20, 2026
Document Title	Order General Election, May 2, 2026: Lovejoy ISD School Trustee Election
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Rodricka Taylor, Coordinator for the Superintendent and Board Services



Executive Summary

The Lovejoy Independent School District Trustee Election will be held on Saturday, May 2, 2026 for Place 4 and Place 5. As required by law, school districts must hold a joint election. The District recommends holding the joint election with Collin County. Upon approval by the Lovejoy ISD Board of Trustees, the District will enter into an Elections Services Agreement with the Collin County Elections Administrator to provide for the administration of the election.

BBB (LOCAL)

Membership

The Board shall consist of seven members.

Method of Election

Election of Board members shall be by place.

Election Date

General election of Board members shall be on the May uniform election date.

Terms and Election Schedule

Board members shall be elected for three-year terms, with elections conducted annually, as follows:

The election for places **1, 2, and 3** shall be held in 2028, 2031, 2034 and in three-year intervals thereafter.

The election for places **4 and 5** shall be held in 2026, 2029, 2032, and in three-year intervals thereafter.

The election for places **6 and 7** shall be held in 2027, 2030, 2033 and in three-year intervals thereafter.

Fiscal Implications

Provided later.

Administrator Recommendation

The administration recommends that the May 2, 2026 School Trustee General Election be authorized according to the attached Order of General Election. Three positions are subject to election on this date. Places 4 and 5 are expired terms, with election for a three-year term.

Recommended Motion: ***(Motion to approve the Order of Election authorizing the May 2, 2026 School Trustee General Election for Places 4 and 5 for a three-year term.)***

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

ORDER OF GENERAL ELECTION
ORDEN DE ELECCIÓN GENERAL

An election is hereby ordered to be held at the Lovejoy Independent School District on **May 2, 2026** for the purpose of voting on:

Por la presente se ordena celebrar una elección Lovejoy Distrito Escolar Independiente el 2 de mayo de 2026 con el propósito de votar sobre.

Lovejoy ISD, Board of Trustee, Place 4 | (Junta de Síndicos, Lugar 4)

Lovejoy ISD, Board of Trustee, Place 5 | (Junta de Síndicos, Lugar 5)

Early voting by personal appearance will be conducted each weekday at:

La votación adelantada en persona se llevará a cabo de lunes a viernes en:

Polling Place <i>(Lugar de Votación)</i>		Address <i>(Dirección)</i>		City <i>(Ciudad)</i>		
Collin County Election Office (Main Early Voting Location) <i>(sitio principal de votación adelantada)</i>		2010 Redbud Blvd., #102		McKinney		
Other Polling Locations <i>(Otros lugares de votación)</i>		To be Determined <i>(Estar determinado)</i>		To be Determined <i>(Estar determinado)</i>		
Sunday <i>(Domingo)</i>	Monday <i>(Lunes)</i>	Tuesday <i>(Martes)</i>	Wednesday <i>((Miércoles)</i>	Thursday <i>(Jueves)</i>	Friday <i>(Viernes)</i>	Saturday <i>(Sábado)</i>
April 19 No Voting <i>(19 de abril)</i> <i>(Sin votar)</i>	To be Determined <i>(Estar determinado)</i>	To be Determined <i>(Estar determinado)</i>	To be Determined <i>(Estar determinado)</i>	To be Determined <i>(Estar determinado)</i>	To be Determined <i>(Estar determinado)</i>	To be Determined <i>(Estar determinado)</i>
April 26 No Voting <i>(26 de abril)</i> <i>(Sin votar)</i>	To be Determined <i>(Estar determinado)</i>	To be Determined <i>(Estar determinado)</i>	To be Determined <i>(Estar determinado)</i>	To be Determined <i>(Estar determinado)</i>	To be Determined <i>(Estar determinado)</i>	May 2 Election Day <i>(2 de mayo)</i> <i>(Día de elección)</i> 7am - 7pm

Early voting by personal appearance will be conducted each weekend at:
(La votación adelantada en persona se llevará a cabo en el fin de semana en:)

Applications for ballot by mail shall be mailed to:
(Las solicitudes para boletas que se votarán adelantada por correo deberán enviarse a)

Elections Office
Collin County Early Voting Clerk
2010 Redbud Blvd., Suite 102
McKinney, TX 75069

Or faxed to: 972.547.1996

Or emailed to: absenteemailballoting@collincountytx.gov

Early Voting Clerk 's Website (*Sitio web del Secretario/a de Votación Adelantada:*)

www.collincountytx.gov/elections

Applications for ballot by mail must be received (not postmarked) no later than the close of business on Tuesday, April 21, 2026.

(Las solicitudes para boletas que se votarán adelantada por correo deberán recibirse no más tardar de las horas de negocio el: Tuesday, April 21, 2026)

Federal Post Card Applications (FPCAs) must be received no later than the close of business on: To be determined.

(La Tarjeta Federal Postal de Solicitud deberán recibirse no más tardar de las horas de negocio el: Estar determinado.)

Issued this 20th day of January, 2026.

(Emitida este día 20 de enero de 2026.)

Signature of Presiding Officer (Firma del Dirigente que Preside)

Signature of Board Member
(Firma del Director)

Signature of Board Member
(Firma del Director)

Signature of Board Member
(Firma del Director)

Signature of Board Member
(Firma del Director)

Signature of Board Member
(Firma del Director)

Signature of Board Member
(Firma del Director)

22. Superintendent's Announcements
Presenter: Katie Kordel, Superintendent



Leadership Lovejoy – Class of 2026 Update

- The Leadership Lovejoy Class of 2026 includes **18 participants** who began the school year with a strong and engaging start.
- The October kickoff featured an **interactive scavenger hunt** and a **comprehensive district overview**, including presentations from district leadership.
- In November, participants toured the **Transportation Department** and learned about the impact and work of the **Foundation for Lovejoy Schools**.
- The December meeting was held at **Willow Springs**, where the group received a robust presentation from the **Curriculum & Instruction Department** and participated in **classroom learning walks**.
- The cohort has **two remaining meetings** this spring and will be **recognized at the April Board of Trustees meeting**.



Leadership Lovejoy Class of 2026

**Aimee Cherry
Catherine Cook
Amber Craver
Roxana Denham
Jennifer Derrick
Cragina Dover
Alyson Greenwald
Kelly Honrobia
Malini Issa
Kathy Lin
Brad McGuire
Aparna Murthy
Jessica Perroni
Angela Raggi
Sean Hamilton
Allyson Tomlinson
Cassie Webb
Kori Zwaagstra**

23. Announcements

Presenter: Julie McLaughlin, President

24. Adjournment

Presenter: Julie McLaughlin, President