

IRVING INDEPENDENT SCHOOL DISTRICT

Regular - BOARD OF TRUSTEES
7:30 PM

Irving ISD Board Room
2621 West Airport Freeway
Irving, TX 75062
Monday, September 21, 2026

A G E N D A

I. CALL TO ORDER FOR 7:30 P.M. REGULAR BOARD MEETING

II. FIRST ORDER OF BUSINESS

- A. Announcement by the Chairperson Whether a Quorum is Present, and that the Meeting has been Duly Called, and that Notice of the Meeting has been Posted in Accordance with the Texas Open Meetings Act. Texas Government Code Chapter 551.
- B. Invocation
- C. Pledge of Allegiance to the American and Texas Flags Presented by Townley ES
- D. Recognition of the Teacher of the Month — Wendy Cruz, 2nd Grade Teacher, Brandenburg ES 4
- E. Recognition of the Employee of the Month — Nora Barrera, Food Services Manager, Stipes ES 6
- F. Recognition of the Guest Educator of the Month — Larry Arnold, Nominated by Nimitz HS 8
- G. Special Recognition
 - 1. Special Recognition of Elevate Graduates (A. Gomez) 10
 - 2. Special Recognition of Texas Way District of Distinction (A. Smith) 12
- H. Announcements
 - 1. Administration
 - a. Superintendent Announcement(s)
 - 2. Board of Trustees
 - a. Individual Trustee Report on IISD Student Activity/Event

I. Public Comment - Individuals Wishing to Address the Board on Agenda Items.

III. **ACTION ITEMS**

A. Consider Approval of Consent Agenda Items:

- | | |
|--|-----|
| 1. Consider Approval of Minutes of August 17, 2026, Board Meetings (D. Galindo) | 13 |
| 2. Consider Approval of Financial Statement for July 2026 (R. Randle) | 22 |
| 3. Consider Approval of Irving ISD Partial Tax Rolls for 2026 (R. Randle) | 51 |
| 4. Consider Approval of Supplements to the Irving ISD Tax Rolls (R. Randle) | 54 |
| 5. Consider Approval of Resolution and Order No. 26-27-05 Authorizing August Revised Amendment to the 2025-2026 Budget (R. Randle) | 135 |
| 6. Consider Approval of the Agreement Between Kickstart Kids Martial Arts and Character Development Program and Irving ISD (A. Gomez) | 143 |
| 7. Consider Approval of Memorandum of Understanding Between the Dallas County Juvenile Justice Alternative Education Program (DCJJAEP) and the Irving ISD for the 2026-2027 School Year (A. Gomez) | 152 |
| 8. Consider Acceptance of Report of Irving ISD Board of Trustees for 2025-2026 Management Fees Under Certain Cooperative Purchasing Contracts (L. Rosado) | 167 |
| 9. Consider Approval of the Purchase of School Buses for the 2026-2027 School Year (L. Rosado) | 170 |
| 10. Consider Acceptance of Gifts and Donations to the District (F. Natividad) | 198 |
| B. Consider Approval of First and Final Reading of Revisions to CH (LOCAL), DGBA (LOCAL), FNG (LOCAL), and GF (LOCAL) (W. Nute) | 202 |
| C. Consider Approval of Certificate of Compliance with Certain Laws Under Texas Education Code §39.008, as Enacted by Senate Bill 12 (89th Texas Legislative Session) (W. Nute) | 234 |
| D. Consider and Take Possible Action to Authorize the Administration to Market and Pursue the Sale of District-Owned Real Property Located at 4200 Valley View Lane, Irving, Texas (W. Nute) | 357 |

IV. **OTHER BUSINESS**

A. Written Reports

1. Division Reports

a. Business Services

360

- Total Tax Collections
- Payroll
- Investment Earnings

b. Support Services

367

- Monthly Maintenance Work Order Summary Report September 2026 (A. Smith)

c. Human Resources

V. **EXECUTIVE SESSION** - The Board may Recess the Open Meeting and Reconvene in a Closed Meeting Pursuant to the Following Sections of the Texas Government Code and as Authorized by Sections 551.071-551.076 and 551.082-551.084 Therefore of

A. Section 551.071 - To Seek the Advice of the Board's Attorney About:

1. Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation.
2. A Matter in Which the Professional Duty of the Attorney to the Board Conflicts with the Applicable Provisions of the Texas Open Meetings Act.

B. Section 551.072 - To Deliberate the Purchase, Exchange, Sale, Lease or Value of Real Property if such Deliberation in Open Session Would have a Detrimental Effect on the Board's Position in Negotiations with a Third Party.

C. Section 551.074 - To Deliberate the Appointment, Employment, Resignation, Evaluation, Reassignment, Proposed Nonrenewals, Termination, Duties, Discipline, or Dismissal of a Public Officer or Employee; or to Hear a Complaint or Charge Against an Officer or Employee.

VI. **RECONVENE** from Closed Meeting for Action Relative to Items Covered in Such Meeting.

- A. Consider Action by the Board Related to Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation.
- B. Public Comments - Individuals Wishing to Address the Board or Make Comments Regarding Issues Not on the Agenda will be Heard at this Time.

VII. **ADJOURNMENT**

SPECIAL RECOGNITION

9/21/2026

TOPIC

Recognition Of The Teacher Of The Month - Wendy Cruz, 2nd Grade Teacher, Brandenburg ES

PRESENTED BY

JORGE ACOSTA

BACKGROUND

It is our pleasure to select Mrs. Wendy Cruz as Teacher of the Month. Mrs. Cruz has dedicated eighteen years to education, and all eighteen of those years have been right here in Irving ISD at Brandenburg Elementary. Throughout her career, she has taught first, second, and third grade and is currently a self-contained second-grade teacher. Wherever she is needed, her response has always been, "Yes."

Mrs. Cruz is a teacher who believes deeply in the potential of every student. She establishes clear expectations from the very beginning and provides the structure, consistency, and accountability students need to be successful. She is unwavering in her belief that her students are capable of achieving at high levels. She truly lives the Brandenburg mission of doing "whatever it takes" to help every child succeed. She knows her students, monitors their progress, responds to their individual needs, and does not lower expectations. Year after year, her students demonstrate significant academic progress and growth because of the intentionality, dedication, and high expectations she brings to her classroom each day.

Congratulations, Mrs. Wendy Cruz, on being named Irving ISD's September Teacher of the Month!

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Recognition Of The Teacher Of The Month - Wendy Cruz, 2nd Grade Teacher, Brandenburg ES

SPECIAL RECOGNITION

9/21/2026

TOPIC

Recognition Of The Employee Of The Month - Nora Barrera, Food Services Manager, Stipes ES

PRESENTED BY

JORGE ACOSTA

BACKGROUND

Café Manager, Nora Barrera, is an invaluable member of the Stipes Elementary community. Each day, she goes above and beyond to ensure students receive nutritious meals while creating a welcoming environment where every child feels seen, cared for, and valued. On a campus serving more than 680 students, her exceptional leadership, organization, flexibility, and positive attitude help ensure that one of the most important parts of the school day runs seamlessly.

What truly sets Ms. Barrera apart is the heart she brings to her work. She understands that the café is more than a place to eat; it is a space where relationships are built, connections are fostered, and students experience a sense of belonging. She consistently supports students and staff with kindness, compassion, and a willingness to help wherever needed. Her dedication to serving others creates a positive impact that extends far beyond the cafeteria. Campus administration is incredibly grateful for the pride Ms. Barrera takes in serving the Stipes community and for the meaningful difference she makes in the lives of students every day. Her commitment, care, and servant leadership make her truly deserving of recognition.

Congratulations, Ms. Nora Barrera, on being named Irving ISD's September Employee of the Month!

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Recognition Of The Employee Of The Month - Nora Barrera, Food Services Manager, Stipes ES

SPECIAL RECOGNITION

9/21/2026

TOPIC

Recognition Of The Guest Educator Of The Month - Larry Arnold, Nominated By Nimitz HS

PRESENTED BY

JORGE ACOSTA

BACKGROUND

Mr. Larry Arnold is someone the Nimitz Administration can always count on to step in and support wherever he is needed. Whether he is working with the LIFE students or assisting students in classrooms, he consistently demonstrates a willingness to help and do whatever is necessary to ensure student success. Mr. Arnold comes to campus each day with a positive attitude and a readiness to work with all students and situations. It is evident that he genuinely cares about the Nimitz students and is committed to helping them have a successful and productive day.

In addition to his dedication to students, Mr. Arnold has earned the respect and appreciation of the campus staff. He is dependable, positive, and collaborative, and his presence has a meaningful impact on the Nimitz campus culture. Rather than simply fulfilling expectations, he takes the time to build strong relationships with students and actively contributes as a valued member of the Nimitz team. Campus administration is grateful for Mr. Arnold's flexibility, commitment, and consistent willingness to serve wherever needed. His positive attitude and dedication make him a tremendous asset to the Nimitz campus community.

Congratulations, Mr. Larry Arnold, on being named Irving ISD's September Guest Educator of the Month!

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Recognition Of The Guest Educator Of The Month - Larry Arnold, Nominated By Nimitz HS

SPECIAL RECOGNITION

9/21/2026

TOPIC

Special Recognition Of Elevate Graduates

PRESENTED BY

AHNA GOMEZ

BACKGROUND

The Elevate Program was established to support district educators in attaining their bachelor's degrees and progressing toward teacher certification, strengthening Irving ISD's internal educator pipeline.

Irving ISD is proud to recognize the successful completion of program requirements and degree attainment through Indiana Wesleyan University for the following Elevate graduates:

May 2026

- Mackenzie Davis
- Christopher Moore
- Elaine Molina
- Melissa Rabalais
- Jessica Setliff
- Guadalupe Toscano Arreola
- Maria Salvador Turcio
- Naomi Vidales

September 2026

- Stacy Baley
- Nelly Espinoza
- Juanita Marrufo
- Natalia Ortiz
- Joan Robinson
- Genesis Romero

Each graduate has demonstrated perseverance, commitment, and academic excellence throughout their Elevate journey, serving as leaders and exemplars for future program participants.

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Special Recognition Of Elevate Graduates

SPECIAL RECOGNITION
September 21, 2026

TOPIC: Special Recognition of Texas Way District of Distinction

SUBMITTED BY: Natasha Stewart.

BACKGROUND:

The Irving ISD Athletics Department committed to the Texas Way Initiative to be a part of a statewide effort to increase sportsmanship, build healthy relationships with sports officials, and strengthen the bond between communities and school districts through intentional community service. Student athletes are exposed to a character development program every week that emphasizes three pillars: Respect for Others, Control of Self, and the Spirit of Competition. Additionally, middle and high school athletic program participants are learning to be a part of something bigger than themselves by participating in district wide community service events like manning water stations to give water and fruit to runners in the Irving Marathon. Which directly supports the Irving Schools Foundation with raising scholarship money. The Irving Marathon is only one of many service projects our athletics directors, coaches, and athletes engage in throughout the year. Not only has our Athletics Department joined the Texas Way initiative but has been a model example for school districts across Texas and has been recognized as a District of Distinction for two consecutive years.



**IRVING INDEPENDENT SCHOOL DISTRICT
BOARD WORKSHOP – BOARD OF TRUSTEES
9:00 A.M.
2621 W. AIRPORT FREEWAY, IRVING, TEXAS, 75062
THURSDAY, AUGUST 27, 2026**

CALL TO ORDER:

The meeting was called to order by President A.D. Jenkins at 9:34 a.m. He announced that a quorum was present, and the meeting had been duly called, and that notice of the meeting had been posted in accordance with the Texas Open Meeting Act, Texas Government Code Chapter 551.

MEMBERS PRESENT:

A.D. Jenkins, President, Randy Randle, Vice President, Lisa Lobb, Secretary, Mary Richarte

ABSENT:

Nuzhat Hye, Kelly Snapp, Heather Stroup

DISCUSSION

- A. Fernando Natividad, Chief Financial Officer, presented on Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding)

MOTION:

- A. Vice President Randy Randle made a motion for the 2026-2027 school year, and delegated contractual authority to obligate the school district under Texas Education Code(TEC) §11.1511(c)(4) to the superintendent, solely for the purpose of obligating the district under TEC, §48.257 and TEC, Chapter 49, Subchapters A and D, and the rules adopted by the commissioner of education as authorized under TEC, 49.006. This included approval of the Agreement for the Purchase of Attendance Credit or the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding). Secretary Lisa Lobb seconded.

BOARD MEMBER	FOR	AGAINST	ABSTAIN	ABSENT
A.D Jenkins	x			
Randy Randle	x			
Lisa Lobb	x			
Nuzhat Hye	x			
Heather Stroup				x
Mary Richarte	x			
Kelly Snapp	x			x

ADJOURNMENT:

The work session adjourned at 9:37 a.m.



**IRVING INDEPENDENT SCHOOL DISTRICT
REGULAR MEETING – BOARD OF TRUSTEES
7:30PM
2621 W. AIRPORT FREEWAY, IRVING, TEXAS, 75062
MONDAY, AUGUST 17, 2026**

CALL TO ORDER:

The meeting was called to order by President A.D. Jenkins at 7:33 p.m. He announced that a quorum was present, and the meeting had been duly called, and that notice of the meeting had been posted in accordance with the Texas Open Meeting Act, Texas Government Code Chapter 551.

MEMBERS PRESENT:

A.D. Jenkins, President, Randy Randle, Vice President, Lisa Lobb, Secretary, Nuzhat Hye, Kelly Snapp, Heather Stroup, Mary Richarte

ABSENT:

ALSO PRESENT:

Dr. Dorian Galindo, Superintendent, Jorge Acosta, Deputy Superintendent, Ahna Gomez, Deputy Superintendent, Fernando Natividad, Chief Financial Officer, Liesl Payne, Chief of Staff, Andre Smith, Chief of Administrative Services, Devendra Shah, Chief of Technology, Wesley Nute, District Legal Counsel, Laura Marquez, Administrative Assistant to Deputy Superintendent, Litzy Ambrocio, Executive Assistant to Superintendent and Board of Trustees

PUBLIC COMMENTS:

INVOCATION AND PLEDGE OF ALLEGIANCE:

The invocation was given by Dr. Matt Henslee, Senior Pastor at Plymouth Park Baptist Church and pledges to the flags were led by Trustee Randy Randle

RECOGNITIONS:

N/A

SPECIAL RECOGNITION:

N/A

A. CONSENT AGENDA ITEMS

- 1 Approval of Minutes of July 13, 2026, Board Meetings
 - 2 Approval of Financial Statement for June 2026
 - 3 Approval of the Supplements to the Irving ISD Tax Rolls
 - 4 Consider Approval of Resolution and Order No. 26-27-02 Authorizing August Amendment 2025-2026 Budget
 - 5 Approval of the 2026 Appraisal Roll
 - 6 Approval of the Anticipated Collection Rate for the Tax Year 2026
 - 7 Approval of an Amendment to the 2026-2027 Certification of Provision of Instructional Materials Survey
 - 8 Approval of the 2026-2027 Irving ISD Student Code of Conduct
 - 9 Approval of First and Final Reading of Revisions to Local Policies as Applicable Per TASB Update 127
 - 10 Approval of the 2026-2027 T-TESS (Texas Teacher Evaluation and Support System) List of Approved Appraisers
 - 11 Approval of the Renewal for Workers Compensation Insurance Coverages with Texas Association of School Boards (TASB) for 2026-2027 School Year
 - 12 Approval of the Renewal of Award for Request for Proposal (RFP) No. 25-45-732 for Property and Casualty Insurance Coverages with Texas Association of School Boards (TASB) 2026-2027 School Year
 - 13 Approval of Expenditures for the Purchase of Consumable Office Products and Supplies for the 2026-2027 School Year
 - 14 Approval of the Award for Request of Proposal (RFP) No. 26-28-737 for Snack Vending Machines Services
 - 15 Acceptance of Gifts and Donations to the District
- B. Approval of Resolution and Order No. 26-27-03 Approving and Adopting the Budget for 2026-2027 Fiscal Year; Appropriating Funds for Each Department, Project, Account; and Authorizing Other Matters Related to the Subject
- C. Approval of Resolution No. 26-27-02 Levying School District Valorem Taxes for the Irving Independent School District, Irving, Texas, for the Fiscal Year 2026-

2027; and Tax Year 2026 and for Each Year Thereafter Until Otherwise Provided;
Directing the Assessment and Collection Thereof

MOTION:

Motion was made by Trustee Lisa Lobb to approve the consent agenda items. Second by Trustee Nuzhat Hye. Motion passed 7-0.

BOARD MEMBER	FOR	AGAINST	ABSTAIN	ABSENT
A.D Jenkins	x			
Randy Randle	x			
Lisa Lobb	x			
Nuzhat Hye	x			
Heather Stroup	x			
Mary Richarte	x			
Kelly Snapp	x			

Motion was made by Trustee Randle to approve Resolution and Order No. 26-27-03 Approving and Adopting the Budget for 2026-2027 Fiscal Year; Appropriating Funds for Each Department, Project, Account; and Authorizing Other Matters Related to the Subject. Second by Trustee Lobb. Motion passed 7-0.

BOARD MEMBER	FOR	AGAINST	ABSTAIN	ABSENT
A.D Jenkins	x			
Randy Randle	x			
Lisa Lobb	x			
Nuzhat Hye	x			
Heather Stroup	x			
Mary Richarte	x			
Kelly Snapp	x			

Motion was made by Trustee Randy Randle that the property tax rate be increased by the adoption of a tax rate of 0.9884, which is effectively a 2.3% increase in the tax rate. And make the motion to approve Resolution No. 26-27-02 levying school district ad valorem taxes for the Irving Independent School District, Irving, Texas, for the fiscal year 2026-2027; and tax year 2026 and for each year thereafter until otherwise provided; directing the assessment and collection thereof. Seconded by Trustee Mary Richarte. Motion passed 7-0.

BOARD MEMBER	FOR	AGAINST	ABSTAIN	ABSENT
A.D Jenkins	x			
Randy Randle	x			
Lisa Lobb	x			
Nuzhat Hye	x			
Heather Stroup	x			
Mary Richarte	x			
Kelly Snapp	x			

EXECUTIVE SESSION:

Go into Executive Session at 8:23, p.m

A. Section 551.071 - To seek the advice of the Board's attorney about:

1. Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation
2. A Matter in Which the Professional Duty of the Attorney to the Board Conflicts with the Applicable Provisions of the Texas Open Meetings Act.

B. Section 551.072 - To deliberate the purchase, exchange, sale, lease or value of real property if such deliberation in open session would have a detrimental effect on the Board's position in negotiations with a third party

C. Section 551.074 - To deliberate the appointment, employment, resignation, evaluation, reassignment, proposed non-renewals, termination, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.

Reconvene into Open Session at 9:34 p.m.

Trustee Lobb made a motion to uphold the Level II Decision and adopt the written Level II Decision as its own. Trustee Randy Randle seconded the motion.

BOARD MEMBER	FOR	AGAINST	ABSTAIN	ABSENT
A.D Jenkins	x			
Randy Randle	x			
Lisa Lobb	x			
Nuzhat Hye	x			
Heather Stroup	x			
Mary Richarte	x			
Kelly Snapp	x			

ADJOURNMENT:

There being no further business, the meeting was adjourned at approximately 9:35 pm.



**IRVING INDEPENDENT SCHOOL DISTRICT
WORK SESSION – BOARD OF TRUSTEES
5:00 P.M.
2621 W. AIRPORT FREEWAY, IRVING, TEXAS, 75062
MONDAY, AUGUST 17, 2026**

CALL TO ORDER:

The meeting was called to order by President A.D. Jenkins at 5:00 p.m. He announced that a quorum was present, and the meeting had been duly called, and that notice of the meeting had been posted in accordance with the Texas Open Meeting Act, Texas Government Code Chapter 551.

MEMBERS PRESENT:

A.D. Jenkins, President, Randy Randle, Vice President, Lisa Lobb, Secretary, Nuzhat Hye, Mary Richarte, Heather Stroup, Kelly Snapp

ABSENT:

ALSO PRESENT:

Dr. Dorian Galindo, Superintendent, Jorge Acosta, Deputy Superintendent, Ahna Gomez, Deputy Superintendent, Fernando Natividad, Chief Financial Officer, Andre Smith, Chief of Administrative Services, Devendra Shah, Chief of Technology, Wesley Nute, District Legal Counsel, Jenmy Alvarado, Administrative to Chief of Staff, Laura Marquez, Special Assistant to Deputy Superintendent, Litzy Ambrocio, Executive Assistant to Superintendent and Board of Trustees

PUBLIC COMMENTS:

DISCUSSION

A. President Jenkins, discussed items on the August 17, 2026, Regular Board Meeting Agenda

B. EXECUTIVE SESSION:

Go into Executive Session at 5:52 p.m

A. Section 551.074 - To deliberate the appointment, employment, resignation, evaluation, reassignment, proposed non-renewals, termination, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.

Reconvene into Open Session at 7:22 p.m.

ADJOURNMENT:

The work session adjourned at 7:22 p.m.

DRAFT

CONSENT AGENDA ITEM

9/21/2026

TOPIC

Consider Approval Of Financial Statement For July 2026

PRESENTED BY

FERNANDO NATIVIDAD

BACKGROUND

The monthly preparation of the financial statement is to provide information about the financial position, performance, and changes in financial position of the district, which can be useful to the Board of Trustees, management, and other stakeholders in making economic decisions.

ADMINISTRATIVE RECOMMENDATION

The Administration recommends that the Board approve the Financial Statements for July 2026.

RECOMMENDED BOARD MOTION

I move the Board to approve the Financial Statements for July 2026.

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Consider Approval Of Financial Statement For July 2026

Date: September 21, 2026

To: Fernando Natividad, Chief Financial Officer

From: Mahdia Lalee, Director of Business Operations

Subject: Financial Statements for July 2026

General Operating Fund:

- Total revenue and other sources for the General Operating Fund through July were \$323,717,805 or 96.6% of budget.
- Total expenditure and other uses for the General Operating Fund through July were \$296,679,825 or 88.2% of budget.

Food Service Fund:

- Total revenue and other sources for the Food Service Fund through July were \$24,775,815 or 95.9% of budget.
- Total expenditure and other uses for the Food Service Fund through July were \$22,590,832 or 85.4% of budget.

Debt Service Fund:

- Total revenue and other sources for the Debt Service Fund through July were \$69,722,338 or 102%.
- Total expenditure and other uses for the Debt Service Fund through July were \$51,181,793 or 75.1% of budget.

Special Revenue Fund:

Special Revenue Funds are used to account for the proceeds of special revenue sources (other than tax assessments, major capital projects, etc.) that are legally restricted to expenditures for specified purposes, such as special education grants.

- Total revenue and other uses for the Special Revenue Fund through July were \$22,288,201.
- Total expenditures and other uses for the Special Revenue Fund through July were \$24,166,298.

Capital Projects Funds

- Total revenue and other uses for the Capital Projects Fund through July were \$16,756,217.
- Total expenditures and other uses for the Capital Project Fund through July were \$144,889,991.

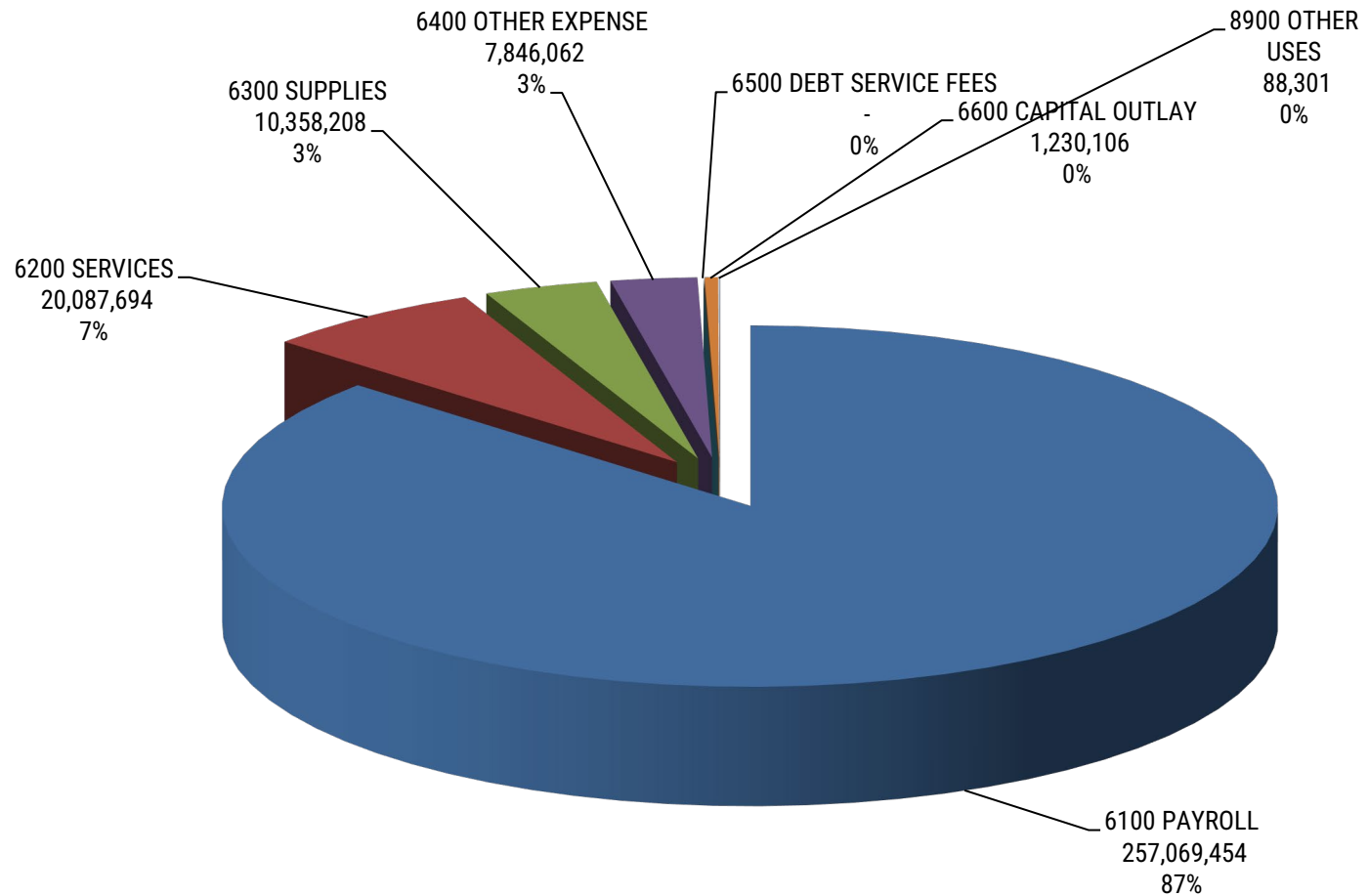
Proprietary Funds

Irving ISD maintains the following Internal Service Funds: Workers' Compensation, Unemployment, Science Refurbishment, and Print Shop Service Center.

- Total revenue and other sources for the Proprietary Fund through July were \$1,429,505 or 67% of budget.
- Total expenditures and other uses for the Capital Project Fund through July were \$1,670,105 or 78.2% of budget.

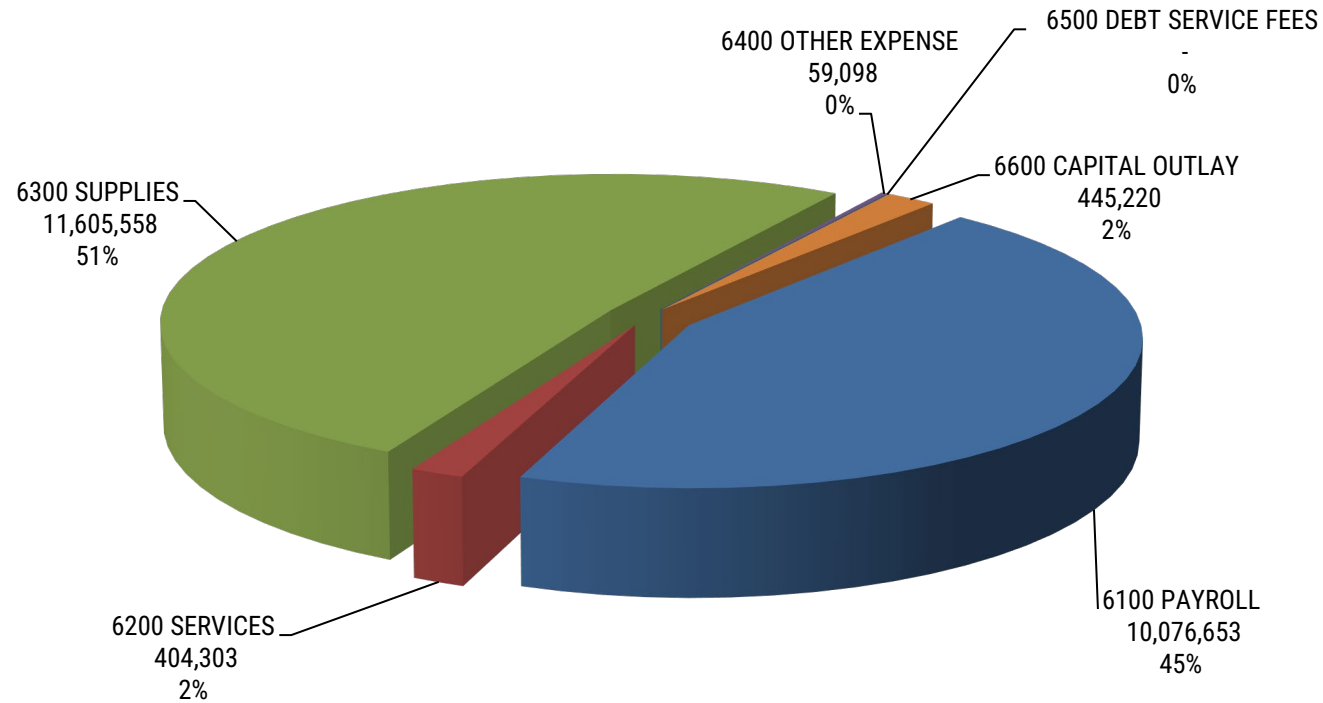
As of July 31, 2026, total net assets for all the Internal Service Funds were \$2,115,911.

General Operating Fund YTD Actual Expenditures July 31, 2026



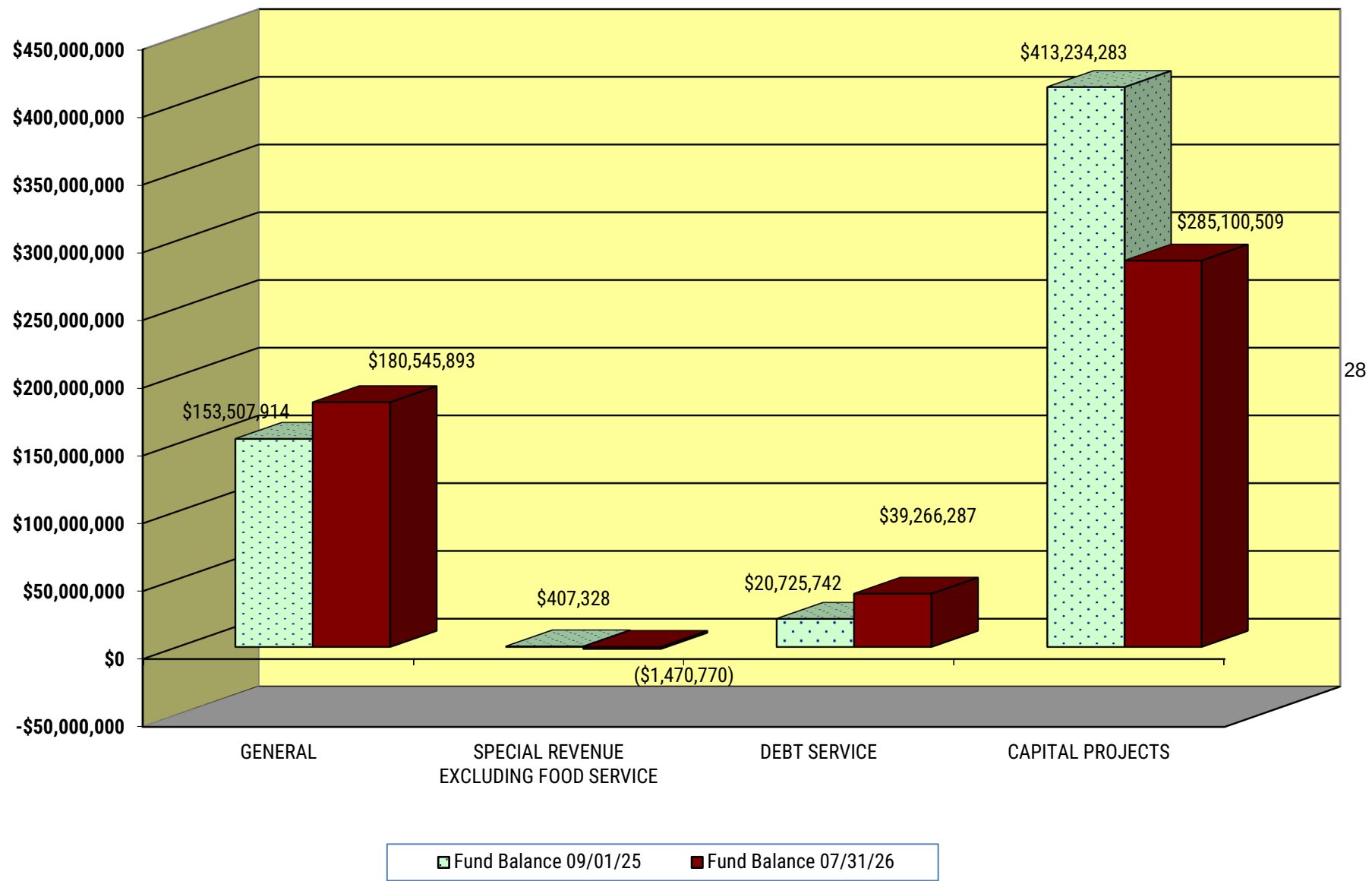
26

Food Service Fund YTD Actual Expenditures July 31, 2026

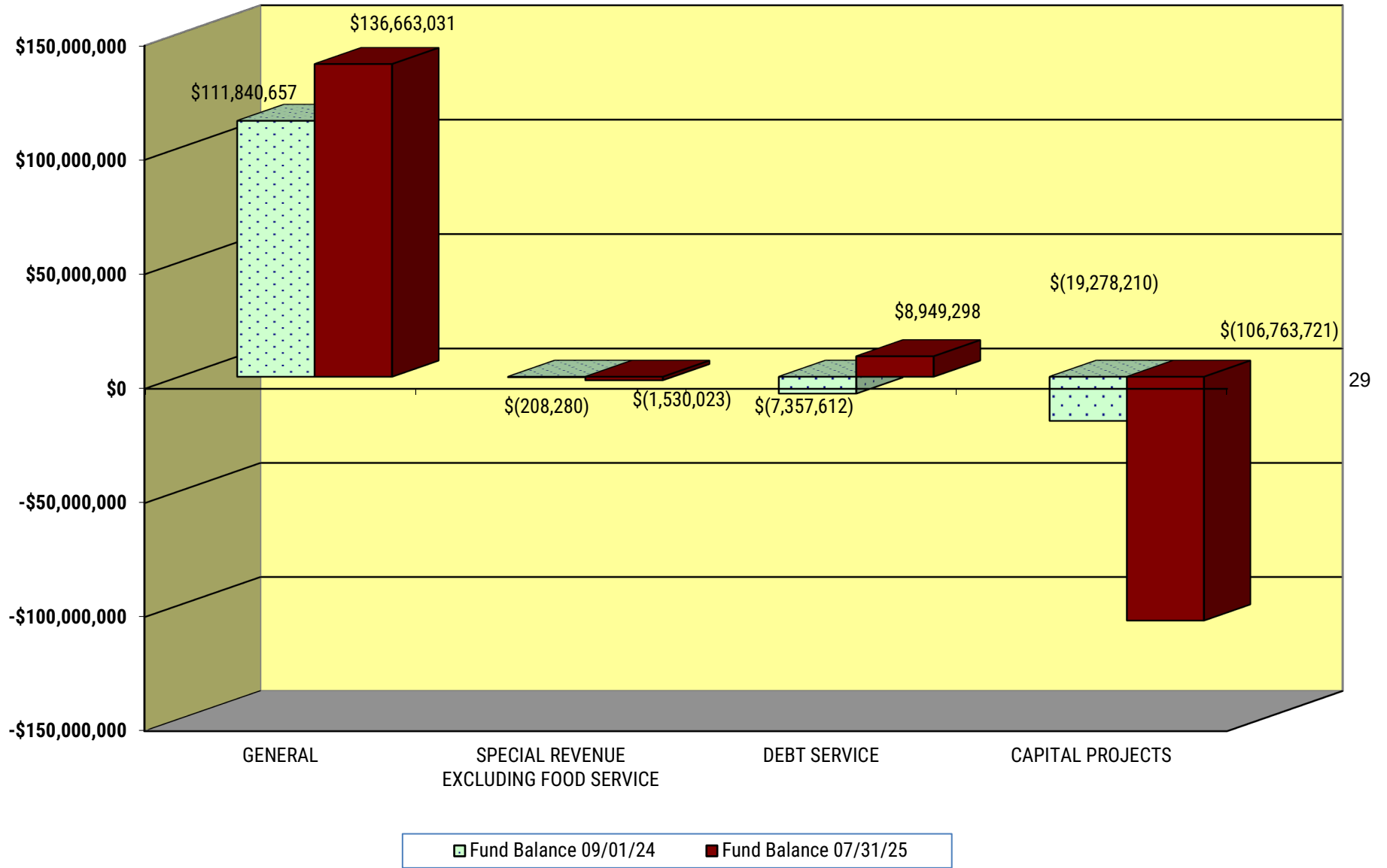


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Comparative Fund Balances
July 31, 2026



Comparative Fund Balances July 31, 2025



29

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
July 31, 2026

	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD			09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	ACTUAL	%YTD
REVENUE									
LOCAL RESOURCES:									
5711 TAXES CURRENT YEAR	156,071,373	157,136,335	100.7%	125,708	0.1%	(1,064,962)	154,020,875	152,642,557	99.1%
5712 DELINQUENT TAXES	231,565	(2,086,959)	-901.2%	45,090	19.5%	2,318,524	228,522	(1,706,117)	-746.6%
5719 OTHER TAX RELATED REVENUE	452,677	1,540,548	340.3%	116,592	25.8%	(1,087,871)	446,729	1,582,358	354.2%
TOTAL TAXES	156,755,615	156,589,924	99.9%	287,389	0.2%	165,691	154,696,126	152,518,798	98.6%
5735 SUMMER SCHOOL	-	3,010	--	910	--	(3,010)	-	4,315	--
5738 PARKING FEES	4,500	1,276	28.4%	-	0.0%	3,224	4,500	1,910	42.4%
5739 OTHER TUITION AND FEES	100,000	612,685	612.7%	242	0.2%	(512,685)	100,000	352,409	352.4%
5742 INVESTMENT EARNINGS	250,000	5,315,246	2126.1%	447,581	179.0%	(5,065,246)	250,000	6,012,455	2405.0%
5743 RENTAL OF FACILITIES	50,000	56,897	113.8%	1,365	2.7%	(6,897)	50,000	64,368	128.7%
5744 GIFTS AND BEQUESTS	81,348	71,017	87.3%	1,907	2.3%	10,331	81,101	61,267	75.5%
5745 NET INSURANCE RECOVERY	6,000	8,935	148.9%	15	0.2%	(2,935)	6,000	24,292	404.9%
5746 TIF TAXES COLLECTED	-	-	--	-	--	-	-	-	--
5748 LOST BOOKS-TEXTBOOKS/LIB	-	-	--	-	--	-	-	260	--
5749 MISCELLANEOUS REVENUE	200,000	719,793	359.9%	52,541	26.3%	(519,793)	200,000	921,258	460.6%
5752 ATHLETIC	-	226,962	--	425	--	(226,962)	-	253,966	--
5755 ACTIVITY FUND RECEIPTS	1,542,254	785,588	50.9%	3,542	0.2%	756,666	1,654,368	803,087	48.5%
5766 CONCURRENT ENROLLMENT	25,000	134,000	536.0%	-	0.0%	(109,000)	25,000	105,000	420.0%
5767 IRVING SCHOOL FOUNDATION	215,664	113,806	1040.6%	436	1.0%	(418,566)	220,996	253,846	114.9%
5769 REVENUE FROM INTERMEDIATE	44,500	463,066	337.9%	36,367	1.4%	(5,993,017)	44,500	548,050	1231.6%
TOTAL OTHER LOCAL RESOURCES	2,519,266	8,512,282	337.9%	545,331	21.6%	(5,993,017)	2,636,464	9,406,482	356.8%
TOTAL LOCAL RESOURCES	159,274,881	165,102,207	103.7%	832,720	0.5%	(5,827,326)	157,332,590	161,925,280	102.9%
STATE RESOURCES:									
5811 PER CAPITA	-	11,587,596	--	1,248,709	--	(11,587,596)	-	14,749,618	--
5812 FOUNDATION ENTITLEMENTS	162,751,250	130,382,397	80.1%	12,754,922	7.8%	32,368,853	150,338,143	119,745,952	79.7%
5819 STATE	-	-	--	-	--	-	-	-	--
5829 TEA/NON-FOUNDATION REVENUE	-	262,594	--	25,963	--	(262,594)	-	241,132	--
5831 STATE TRS ON-BEHALF	11,000,000	15,047,327	136.8%	1,380,811	12.6%	(4,047,327)	11,000,000	14,617,205	132.9%
TOTAL STATE RESOURCES	173,751,250	157,279,914	90.5%	15,410,405	8.9%	16,471,336	161,338,143	149,353,906	92.6%
FEDERAL RESOURCES:									
5929 FEDERAL REVENUE-TEA DISTR.	300,000	825,585	275.2%	69,864	23.3%	(525,585)	300,000	955,872	318.6%
5931 SHARS REIMBURSEMENT	1,519,000	264,520	17.4%	4,502	0.3%	1,254,480	3,219,000	392,156	12.2%
5939 CHILD & ADULT CARE PROGRAM	-	-	--	-	--	-	-	-	--

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
July 31, 2026

	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD		(OVER) UNDER YTD BUDGET	09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD		BUDGET	ACTUAL	%YTD
5946 BABS SUBSIDY	-	-	--	-	--	-	-	-	--
5949 ROTC	250,000	240,764	96.3%	33,043	13.2%	9,236	250,000	242,425	97.0%
5959 SHARED SERVICE ARRANGEMENT	-	4,814					-	2,299	
TOTAL FEDERAL RESOURCES	2,069,000	1,335,684	64.6%	107,737	5.2%	733,316	3,769,000	1,592,752	42.3%
OTHER SOURCES:									
7912 SALE OF FIXED ASSETS	-	-	--	-	--	-	-	35,550	--
7913 LEASE/PURCHASE PROCEEDS	-	-	--	-	--	-	-	-	--
7915 INTERFUND TRANSFERS IN	-	-	--	-	--	-	-	-	--
7918 SPECIAL ITEMS	-	-	--	-	--	-	-	-	--
7949 SBITA PROCEEDS	-	-	--	-	--	-	-	-	--
TOTAL OTHER REVENUE SOURCES	-	-	--	-	--	-	-	35,550	--
TOTAL GENERAL OPERATING REVENUE:	335,095,131	323,717,805	96.6%	16,350,862	4.9%	11,377,326	322,439,733	312,907,488	97.0%

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IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
July 31, 2026

	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD		(OVER) UNDER	09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
EXPENDITURES									
11 INSTRUCTION:									
6100 PAYROLL	185,867,375	170,435,521	91.7%	16,244,694	8.7%	15,431,854	174,519,181	165,209,827	94.7%
6200 CONTRACTED SERVICES	1,073,805	828,848	77.2%	33,844	3.2%	244,957	1,204,935	932,195	77.4%
6300 SUPPLIES	6,097,817	3,327,545	54.6%	358,803	5.9%	2,770,272	7,022,500	4,519,150	64.4%
6400 OTHER EXPENSE	1,893,812	1,653,362	87.3%	250,172	13.2%	240,450	2,434,162	1,987,338	81.6%
6600 CAPITAL OUTLAY	601,391	592,024	98.4%	-	0.0%	9,367	575,952	555,527	96.5%
TOTAL INSTRUCTION	195,534,200	176,837,300	90.4%	16,887,513	8.6%	18,696,901	185,756,729	173,204,037	93.2%
12 LIBRARY:									
6100 PAYROLL	2,758,159	2,509,573	91.0%	255,807	9.3%	248,585	3,815,149	2,426,483	63.6%
6200 CONTRACTED SERVICES	18,487	16,611	89.9%	300	1.6%	1,876	37,642	27,855	74.0%
6300 SUPPLIES	700,568	491,418	70.1%	59,746	8.5%	209,150	790,551	569,813	72.1%
6400 OTHER EXPENSE	38,147	30,800	80.7%	2,677	7.0%	7,347	26,887	24,361	90.6%
6600 CAPITAL OUTLAY	3,387	2,437	71.9%	-	0.0%	951	13,006	10,990	84.5%
TOTAL LIBRARY	3,518,748	3,050,839	86.7%	318,531	9.1%	467,909	4,683,235	3,059,502	65.3%
13 STAFF DEVELOPMENT:									
6100 PAYROLL	2,751,330	2,552,274	92.8%	362,718	13.2%	199,056	2,901,494	2,458,393	84.7%
6200 CONTRACTED SERVICES	461,992	128,628	27.8%	5,991	1.3%	333,364	603,033	304,361	50.5%
6300 SUPPLIES	417,513	59,316	14.2%	2,250	0.5%	358,197	395,804	364,203	92.0%
6400 OTHER EXPENSE	577,815	399,635	69.2%	13,428	2.3%	178,180	369,910	250,791	67.8%
6600 CAPITAL OUTLAY	65,052	65,012	99.9%	-	0.0%	40	6,150	2,075	33.7%
TOTAL STAFF DEVELOPMENT	4,273,701	3,204,865	75.0%	384,387	9.0%	1,068,836	4,276,390	3,379,822	79.0%
21 INSTRUCTIONAL ADMINISTRATION:									
6100 PAYROLL	5,842,333	4,795,186	82.1%	282,869	4.8%	1,047,147	6,182,807	5,274,942	85.3%
6200 CONTRACTED SERVICES	871,653	206,673	23.7%	1,041	0.1%	664,980	268,452	174,317	64.9%
6300 SUPPLIES	1,015,742	650,212	64.0%	15,906	1.6%	365,530	693,330	347,610	50.1%
6400 OTHER EXPENSE	368,545	205,785	55.8%	23,378	6.3%	162,761	338,350	255,411	75.5%
6600 CAPITAL OUTLAY	47,730	36,368	76.2%	-	0.0%	11,363	51,587	47,809	92.7%
TOTAL INSTRUCTIONAL ADMINISTRATION	8,146,003	5,894,222	72.4%	323,194	4.0%	2,251,781	7,534,525	6,100,089	81.0%
23 SCHOOL ADMINISTRATION:									
6100 PAYROLL	19,236,383	16,344,608	85.0%	1,475,353	7.7%	2,891,775	17,619,977	17,084,786	97.0%
6200 CONTRACTED SERVICES	197,407	133,132	67.4%	1,922	1.0%	64,275	350,153	228,510	65.3%

IRVING INDEPENDENT SCHOOL DISTRICT
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	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD		(OVER) UNDER YTD BUDGET	09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD		BUDGET	ACTUAL	%YTD
6300 SUPPLIES	418,703	310,293	74.1%	52,200	12.5%	108,410	519,495	375,255	72.2%
6400 OTHER EXPENSE	642,287	489,756	76.3%	84,898	13.2%	152,532	698,232	487,637	69.8%
6600 CAPITAL OUTLAY	18,968	14,305	75.4%	-	0.0%	4,663	130,262	129,827	99.7%
TOTAL SCHOOL ADMINISTRATION	20,513,748	17,292,094	84.3%	1,614,372	7.9%	3,221,654	19,318,119	18,306,015	94.8%

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
July 31, 2026

	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD			09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	ACTUAL	%YTD
31 COUNSELING SERVICES:									
6100 PAYROLL	14,737,503	12,580,353	85.4%	1,120,964	7.6%	2,157,150	14,108,484	13,219,362	93.7%
6200 CONTRACTED SERVICES	4,476,425	4,092,105	91.4%	11,536	0.3%	384,320	3,436,538	3,370,043	98.1%
6300 SUPPLIES	1,292,364	900,152	69.7%	167,778	13.0%	392,212	885,287	564,609	63.8%
6400 OTHER EXPENSE	124,705	110,210	88.4%	24,703	19.8%	14,495	112,931	88,497	78.4%
6600 CAPITAL OUTLAY	-	-	--	-	--	-	3,291	3,291	100.0%
TOTAL COUNSELING SERVICES	20,630,998	17,682,821	85.7%	1,324,980	6.4%	2,948,177	18,546,531	17,245,802	93.0%
32 ATTENDANCE SERVICES:									
6100 PAYROLL	395,918	372,395	94.1%	35,169	8.9%	23,523	867,793	351,160	40.5%
6200 CONTRACTED SERVICES	2,200	1,900	86.4%	150	6.8%	300	-	-	--
6400 OTHER EXPENSE	7,000	-	0.0%	-	0.0%	7,000	847	-	0.0%
TOTAL ATTENDANCE SERVICES	405,118	374,295	92.4%	35,319	8.7%	30,823	868,640	351,160	40.4%
33 HEALTH SERVICES:									
6100 PAYROLL	3,492,733	3,154,377	90.3%	300,777	8.6%	338,356	3,264,012	3,104,429	95.1%
6200 CONTRACTED SERVICES	4,348	3,863	88.8%	2,773	63.8%	486	3,574	3,487	97.6%
6300 SUPPLIES	100,766	72,332	71.8%	9,227	9.2%	28,435	100,988	87,858	87.0%
6400 OTHER EXPENSE	6,976	5,246	75.2%	595	8.5%	1,730	3,460	2,879	83.2%
6600 CAPITAL OUTLAY	2,437	2,437	100.0%	-	0.0%	-	2,075	2,075	100.0%
TOTAL HEALTH SERVICES	3,607,261	3,238,254	89.8%	313,371	8.7%	369,007	3,374,109	3,200,728	94.9%
34 PUPIL TRANSPORTATION:									
6100 PAYROLL	9,452,845	8,633,860	91.3%	207,097	2.2%	818,985	7,750,796	8,159,249	105.3%
6200 CONTRACTED SERVICES	936,680	757,482	80.9%	(54,673)	-5.8%	179,198	782,145	535,038	68.4%
6300 SUPPLIES	1,241,232	453,367	36.5%	(99,691)	-8.0%	787,865	366,797	91,063	24.8%
6400 OTHER EXPENSE	174,204	430,885	247.3%	22,803	13.1%	(256,681)	418,114	368,311	88.1%
6600 CAPITAL OUTLAY	385,394	54,055	14.0%	204	0.1%	331,338	1,622,020	1,106,693	68.2%
TOTAL PUPIL TRANSPORTATION	12,190,355	10,329,649	84.7%	75,739	0.6%	1,860,706	10,939,872	10,260,354	93.8%
35 FOOD SERVICE:									
6100 PAYROLL	576,329	543,189	94.2%	14,254	2.5%	33,140	68,898	520,691	755.7%
6300 SUPPLIES	1,600	-	0.0%	-	0.0%	1,600	-	-	--
6400 OTHER EXPENSE	220,000	-	0.0%	-	0.0%	220,000	220,000	-	0.0%
TOTAL FOOD SERVICE	797,929	543,189	68.1%	14,254	1.8%	254,740	288,898	520,691	180.2%

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	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD			09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	ACTUAL	%YTD
36 EXTRA-CURRICULAR ACTIVITIES:									
6100 PAYROLL	4,712,659	4,333,496	92.0%	433,663	9.2%	379,163	2,405,530	4,236,931	176.1%
6200 CONTRACTED SERVICES	533,501	788,933	147.9%	23,329	4.4%	(255,432)	620,598	594,969	95.9%
6300 SUPPLIES	667,218	334,677	50.2%	8,940	1.3%	332,542	938,662	567,728	60.5%
6400 OTHER EXPENSE	1,683,108	1,102,441	65.5%	36,710	2.2%	580,667	1,204,328	1,167,363	96.9%
6600 CAPITAL OUTLAY	5,949	5,949	100.0%	-	0.0%	-	10,344	3,156	30.5%
TOTAL EXTRA-CURRICULAR ACTIVITIES	7,602,434	6,565,495	86.4%	502,642	6.6%	1,036,939	5,179,460	6,570,147	126.9%

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	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD			09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	ACTUAL	%YTD
41 GENERAL ADMINISTRATION:									
6100 PAYROLL	8,255,370	7,201,910	87.2%	634,092	7.7%	1,053,460	14,941,736	6,753,288	45.2%
6200 CONTRACTED SERVICES	1,721,242	1,096,537	63.7%	57,273	3.3%	624,705	2,236,112	1,141,967	51.1%
6300 SUPPLIES	853,270	660,232	77.4%	24,213	2.8%	193,038	1,005,472	672,069	66.8%
6400 OTHER EXPENSE	628,201	555,631	88.4%	52,846	8.4%	72,569	861,607	460,859	53.5%
6600 CAPITAL OUTLAY	31,642	43,064	136.1%	-	0.0%	(11,422)	52,520	85,628	163.0%
TOTAL GENERAL ADMINISTRATION	11,489,725	9,557,373	83.2%	768,424	6.7%	1,932,351	19,097,446	9,113,811	47.7%
51 MAINTENANCE:									
6100 PAYROLL	17,423,372	14,593,898	83.8%	1,783,324	10.2%	2,829,474	16,988,862	13,944,369	82.1%
6200 CONTRACTED SERVICES	9,451,870	7,628,455	80.7%	788,912	8.3%	1,823,415	8,199,838	6,206,804	75.7%
6300 SUPPLIES	2,503,480	2,266,513	90.5%	87,545	3.5%	236,967	2,680,371	2,219,380	82.8%
6400 OTHER EXPENSE	1,842,620	2,661,911	144.5%	2,749	0.1%	(819,291)	2,280,671	2,160,527	94.7%
6600 CAPITAL OUTLAY	218,976	203,802	93.1%	(0)	0.0%	15,174	168,454	143,308	85.1%
TOTAL MAINTENANCE	31,440,318	27,354,580	87.0%	2,662,530	8.5%	4,085,738	30,318,196	24,674,387	81.4%
52 SECURITY:									
6100 PAYROLL	4,049,660	3,860,978	95.3%	205,162	5.1%	188,682	3,259,783	3,565,299	109.4%
6200 CONTRACTED SERVICES	2,389,194	2,137,943	89.5%	977,213	40.9%	251,250	1,854,890	1,702,319	91.8%
6300 SUPPLIES	308,888	206,109	66.7%	10,618	3.4%	102,779	351,274	334,013	95.1%
6400 OTHER EXPENSE	50,585	47,331	93.6%	13,130	26.0%	3,255	48,728	38,087	78.2%
6600 CAPITAL OUTLAY	38,100	-	0.0%	-	0.0%	38,100	132,100	129,547	98.1%
TOTAL SECURITY	6,836,427	6,252,361	91.5%	1,206,124	17.6%	584,066	5,646,775	5,769,265	102.2%
53 DATA PROCESSING:									
6100 PAYROLL	3,715,585	3,622,009	97.5%	369,270	9.9%	93,576	2,753,758	2,598,285	94.4%
6200 CONTRACTED SERVICES	1,227,061	990,005	80.7%	5,089	0.4%	237,056	1,127,590	977,485	86.7%
6300 SUPPLIES	681,862	608,802	89.3%	96,633	14.2%	73,060	784,525	648,181	82.6%
6400 OTHER EXPENSE	48,331	20,304	42.0%	1,307	2.7%	28,026	65,692	37,002	56.3%
6600 CAPITAL OUTLAY	9,479	9,479	100.0%	-	0.0%	-	39,102	39,091	100.0%
TOTAL DATA PROCESSING	5,682,318	5,250,600	92.4%	472,299	8.3%	431,718	4,770,667	4,300,044	90.1%
61 COMMUNITY SERVICES:									
6100 PAYROLL	975,537	1,535,827	157.4%	538,467	55.2%	(560,290)	1,874,868	283,676	15.1%
6200 CONTRACTED SERVICES	563,646	481,076	85.4%	158	0.0%	82,570	536,179	504,615	94.1%
6300 SUPPLIES	658,260	17,240	2.6%	1,024	0.2%	641,020	67,606	32,350	47.9%

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	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD			09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	ACTUAL	%YTD
6400 OTHER EXPENSE	179,202	132,767	74.1%	12,830	7.2%	46,435	216,008	173,278	80.2%
6600 CAPITAL OUTLAY	0	-	0.0%	-	0.0%	0	6,323	340	5.4%
TOTAL COMMUNITY SERVICES	2,376,646	2,166,910	91.2%	552,480	23.2%	209,736	2,700,984	994,258	36.8%
71 DEBT SERVICE									
6500 DEBT SERVICE FEES	-	-	--	-	--	-	63,750	63,750	100.0%
TOTAL PAYMENTS TO JJAEP	-	-	--	-	--	-	63,750	63,750	100.0%

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	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD		(OVER) UNDER YTD BUDGET	09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD		BUDGET	ACTUAL	%YTD
81 FACILITIES:									
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES & MATERIALS	16,850	-	0.0%	-	0.0%	16,850	-	-	--
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	236,650	201,175	85.0%	-	0.0%	35,475	227,882	188,054	82.5%
TOTAL FACILITIES	253,500	201,175	79.4%	-	0.0%	52,325	227,882	188,054	82.5%
95 PAYMENTS TO JJAEP:									
6200 CONTRACTED SERVICES	190,000	13,260	7.0%	-	0.0%	176,740	190,000	107,652	56.7%
TOTAL PAYMENTS TO JJAEP	190,000	13,260	7.0%	-	0.0%	176,740	190,000	107,652	56.7%
97 PAYMENTS TO TIF:									
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	38
TOTAL PAYMENTS TO TIF	-	-	--	-	--	-	-	-	--
99 INTERGOVERNMENTAL CHARGES:									
6200 CONTRACTED SERVICES	782,242	782,242	100.0%	-	0.0%	-	740,232	739,293	99.9%
6300 SUPPLIES & MATERIALS	65,186	-	0.0%	-	0.0%	65,186	-	-	--
TOTAL INTERGOVERNMENTAL CHARGES	847,428	782,242	92.3%	-	0.0%	65,186	740,232	739,293	99.9%
OTHER USES:									
8911 INTERFUND TRANSFERS OUT	88,301	88,301	100.0%	-	0.0%	-	-	-	--
TOTAL OTHER USES	88,301	88,301	100.0%	-	0.0%	-	-	-	--
TOTAL 6000 EXPENDITURES:	336,425,158	296,679,825	88.2%	52,097,781	15.5%	39,745,333	324,522,439	288,148,864	88.8%
EXCESS (DEFICIENCY)									
REVENUE OVER EXPENDITURES:	(1,330,027)	27,037,979		(35,746,919)			(2,082,705)	24,758,624	
BEGINNING FUND BALANCE:	137,785,495	159,263,053					111,463,930	144,056,710	
ENDING FUND BALANCE:	136,455,468	186,301,032					109,381,224	168,815,334	

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	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26 MTD			09/01/2024 to 07/31/2025		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	ACTUAL	%YTD
REVENUE SUMMARY:									
LOCAL REVENUE	159,274,881	165,102,207	103.7%	832,720	1%	(5,827,326)	157,332,590	161,925,280	102.9%
STATE REVENUE	173,751,250	157,279,914	90.5%	15,410,405	9%	16,471,336	161,338,143	149,353,906	92.6%
FEDERAL REVENUE	2,069,000	1,335,684	64.6%	107,737	5%	733,316	3,769,000	1,592,752	42.3%
OTHER SOURCES	-	-	--	-	--	-	-	35,550	--
TOTAL OTHER REVENUE SOURCES	335,095,131	323,717,805	96.6%	16,350,862	5%	11,377,326	322,439,733	312,907,488	97.0%
APPROPRIATIONS/EXPENDITURES									
BUDGET CATEGORY SUMMARY:									
6100 PAYROLL	284,243,091	257,069,454	90.4%	24,056,583	8%	27,173,637	273,323,127	249,191,170	91.2%
6200 SERVICES	24,901,754	20,087,694	80.7%	1,932,333	8%	4,814,060	22,191,910	17,550,911	79.1%
6300 SUPPLIES	16,976,133	10,358,208	61.0%	894,885	5%	6,617,925	16,602,660	11,393,281	68.6%
6400 OTHER EXPENSE	8,485,538	7,846,062	92.5%	519,627	6%	639,475	9,299,924	7,502,341	80.7%
6500 DEBT SERVICE FEES	-	-	--	-	--	-	63,750	63,750	100.0%
6600 CAPITAL OUTLAY	1,665,155	1,230,106	73.9%	(0)	0%	435,049	3,041,068	2,447,410	80.5%
8900 OTHER USES	88,301	88,301	100.0%	-	0%	-	-	-	--
TOTAL APPROPRIATIONS/EXPENDITURES	336,359,972	296,679,825	88.2%	27,403,428	8%	39,680,147	324,522,439	288,148,864	88.8%

	09/01/2025 to 07/31/2026			07/26 MTD			(OVER) UNDER			09/01/2024 to 07/31/2025		
	BUDGET	YTD ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET				BUDGET	YTD ACTUAL	%YTD
REVENUE:												
LOCAL RESOURCES:												
5742 INVESTMENT EARNINGS	80,000	1,185,514	1481.9%	107,674	134.6%	(1,105,514)				80,000	1,341,581	1677.0%
5749 MISCELLANEOUS REVENUE	-	-	0.0%	-	--	-				-	23,085	--
5751 FOOD SERVICES	625,000	566,271	90.6%	30,375	4.9%	58,729				1,000,000	613,608	61.4%
5755 ACTIVITY FUND RECEIPTS	-	-	--	-	--	-				-	-	--
TOTAL LOCAL RESOURCES	705,000	1,751,784	248.5%	138,050	19.6%	(1,046,784)				1,080,000	1,978,275	183.2%
STATE RESOURCES:												
5829 TEA/NON-FOUNDATION REVENUE	120,000	103,670	86.4%	-	0.0%	16,330				120,000	105,319	87.8%
5839 STATE REVENUE TEXAS GRANTS	-	-	0.0%	-	0.0%	-				-	-	0.0%
TOTAL STATE RESOURCES	120,000	103,670	86.4%	-	0.0%	16,330				120,000	105,319	87.8%
FEDERAL RESOURCES:												
5921 SCHOOL BREAKFAST PROGRAM	6,097,851	6,474,871	106.2%	13,457	0.2%	(377,020)				6,000,000	6,033,608	100.6%
5922 NATIONAL SCHOOL LUNCH PROGRAM	17,203,697	15,935,738	92.6%	42,476	0.2%	1,267,959				15,346,000	16,995,976	110.8%
5923 USDA DONATED COMMODITIES	1,500,000	-	0.0%	-	0.0%	1,500,000				1,500,000	-	0.0%
5938 SUMMER FEEDING PROGRAM	-	-	--	-	--	-				-	-	--
5939 CACFP SUPPER PROGRAM	200,000	509,752	254.9%	-	0.0%	(309,752)				200,000	544,347	272.2%
TOTAL FEDERAL RESOURCES	25,001,548	22,920,361	91.7%	55,933	0.2%	2,081,187				23,046,000	23,573,931	102.3%
OTHER SOURCES:												
7949 SBITA PROCEEDS	-	-	--	-	--	-				-	-	--
TOTAL OTHER REVENUE SOURCES	-	-	--	-	--	-				-	-	--
TOTAL FOOD SERVICE REVENUE:	25,826,548	24,775,815	95.9%	193,982	0.8%	1,050,733				24,246,000	25,657,525	105.8%
EXPENDITURES:												
35 FOOD SERVICE:												
6100 PAYROLL	11,088,542	9,982,810	90.0%	248,469	2.2%	1,105,732				9,541,542	9,595,010	100.6%
6200 CONTRACTED SERVICES	757,571	398,783	52.6%	22,763	3.0%	358,788				781,309	453,707	58.1%
6300 SUPPLIES	13,738,283	11,476,519	83.5%	52,926	0.4%	2,261,765				13,535,005	11,272,025	83.3%
6400 OTHER EXPENSE	87,859	59,098	67.3%	4,070	4.6%	28,761				92,364	67,463	73.0%
6600 CAPITAL OUTLAY	473,602	445,220	94.0%	35,129	7.4%	28,381				1,175,870	860,098	73.1%
FOOD SERVICE EXPENDITURES	26,145,857	22,362,430	85.5%	363,357	1.4%	3,783,427				25,126,090	22,248,302	88.5%
36 EXTRA-CURRICULAR ACTIVITIES:												
6100 PAYROLL	-	-	--	-	--	-				-	-	--
6200 CONTRACTED SERVICES	-	-	--	-	--	-				-	-	--
6300 SUPPLIES	-	-	--	-	--	-				-	-	--
6400 OTHER EXPENSE	-	-	--	-	--	-				-	-	--
6600 CAPITAL OUTLAY	-	-	--	-	--	-				-	-	--
EXTRA-CURRICULAR ACTIVITIES	-	-	--	-	--	-				-	-	--
51 MAINTENANCE:												
6100 PAYROLL	96,275	93,843	97.5%	10,283	10.7%	2,432				80,275	76,991	95.9%
6200 CONTRACTED SERVICES	6,624	5,520	83.3%	-	0.0%	1,104				9,980	5,520	55.3%
6300 SUPPLIES	191,247	129,039	67.5%	13,175	6.9%	62,208				181,641	95,544	52.6%
MAINTENANCE EXPENDITURES	294,146	228,402	77.6%	23,458	8.0%	65,744				271,896	178,055	65.5%
71 DEBT SERVICE:												
6500 DEBT SERVICE FEES	-	-	--	-	--	-				-	-	--
DEBT SERVICE EXPENDITURES	-	-	--	-	--	-				-	-	--
81 FACILITIES:												
6200 CONTRACTED SERVICES	-	-	--	-	--	-				-	-	--
6600 CAPITAL OUTLAY	-	-	--	-	--	-				-	-	--
FACILITIES EXPENDITURES	-	-	--	-	--	-				-	-	--
89 OTHER USES:												
8911 INTERFUND TRANSFERS OUT	-	-	--	-	0.0%	-				-	-	--
TOTAL 6000 EXPENDITURES:	26,440,003	22,590,832	85.4%	386,814	1.5%	3,849,171				25,397,986	22,426,357	88.3%
EXCESS (DEFICIENCY)												
REVENUE OVER EXPENDITURES:	(613,455)	2,184,983		(192,832)						(1,151,986)	3,231,168	
BEGINNING FUND BALANCE:	16,931,145	23,054,831								5,211,668	14,617,813	
ENDING FUND BALANCE:	16,317,690	25,239,814								4,059,682	17,848,981	

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF DEBT SERVICE BUDGET & ACTUAL
July 31, 2026

	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026			07/26		(OVER)	09/01/2024 to 07/31/2025		
	BUDGET	YTD ACTUAL	%YTD	MTD ACTUAL	%MTD	UNDER YTD BUDGET	BUDGET	YTD ACTUAL	%YTD
REVENUE:									
LOCAL RESOURCES:									
5711 TAXES CURRENT YEAR	64,969,192	65,227,277	100.4%	52,182	0.1%	(258,085)	64,299,650	61,919,189	96.3%
5712 DELINQUENT TAXES	100,000	(912,249)	-912.2%	16,783	16.8%	1,012,249	100,000	640,362	640.4%
5719 OTHER TAX RELATED REVENUE	-	426,262	--	41,221	--	(426,262)	-	416,230	--
TOTAL TAXES	65,069,192	64,741,290	99.5%	110,185	0.2%	327,902	64,399,650	62,975,781	97.8%
5742 INVESTMENT EARNINGS	300,000	191,591	63.9%	26,074	8.7%	108,409	250,000	147,259	58.9%
TOTAL LOCAL RESOURCES	65,369,192	64,932,881	99.3%	136,259	0.2%	108,409	64,649,650	63,123,040	97.6%
STATE RESOURCES (EDA):									
5829 TEA/NON-FOUNDATION REVENU	2,837,133	4,789,457	168.8%	-	0.0%	(1,952,324)	-	4,915,245	--
TOTAL STATE RESOURCES	2,837,133	4,789,457	168.8%	-	0.0%	(1,952,324)	-	4,915,245	--
OTHER SOURCES:									
7911 SALE OF BONDS	-	-	--	-	--	-	-	-	--
7915 INTERFUND TRANSERS IN	-	-	--	-	--	-	-	-	--
7916 PREMIUM (DISCOUNT) BONDS P	-	-	--	-	--	-	-	-	--
TOTAL OTHER SOURCES	-	-	--	-	0.0%	-	-	-	--
TOTAL REVENUE:	68,206,325	69,722,338	102.2%	246,444	0.4%	(1,516,013)	64,649,650	68,038,285	105.2%
EXPENDITURES:									
71 DEBT SERVICE:									
6500 DEBT SERVICE FEES	68,156,325	51,181,793	75.1%	-	0.0%	16,974,532	64,549,650	51,731,375	80.1%
DEBT SERVICE EXPENDITURES	68,156,325	51,181,793	75.1%	-	0.0%	16,974,532	64,549,650	51,731,375	80.1%
OTHER USES:									
8949 REFUNDING BONDS	-	-	0.0%	-	0.0%	-	-	-	--
TOTAL OTHER USES	-	-	0.0%	-	0.0%	-	-	-	--
TOTAL EXPENDITURES:	68,156,325	51,181,793	75.1%	-	0.0%	16,974,532	64,549,650	51,731,375	80.1%
EXCESS (DEFICIENCY)									
REVENUE OVER EXPENDITURES:	50,000	18,540,545		246,444			100,000	16,306,910	
BEGINNING FUND BALANCE:	13,035,760	16,034,099					8,394,557	14,096,673	
ENDING FUND BALANCE:	13,085,760	34,574,644					8,494,557	30,403,583	

IRVING INDEPENDENT SCHOOL DISTRICT
COMBINED STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCES
ALL GOVERNMENTAL FUND TYPES
09/01/2025-07/31/2026

DATA CONTROL CODES	GOVERNMENTAL FUND TYPES			
	100-199	200-499	500-599	600-699
	GENERAL	SPECIAL REVENUE EXCLUDING FOOD SERVICE	DEBT SERVICE	CAPITAL PROJECTS
5700	\$ 165,102,207	\$ 647,845	\$ 64,932,881	\$ 16,756,217
5800	157,279,913.95	3,753,429	4,789,457	-
5900	<u>1,335,684</u>	<u>17,886,927</u>	<u>-</u>	<u>-</u>
5020	\$ 323,717,805	22,288,201	69,722,338	16,756,217
0010	183,093,004	16,467,912	-	1,138
0020	23,186,316	3,524,794	-	13,536
0030	38,733,703	1,677,749	-	584,603
0040	9,557,373	135,997	-	2,371,240
0050	38,857,540	330,683	-	6,783,559
0060	2,166,910	2,029,163	-	-
0070	-	-	51,181,793	9,500
0080	201,175	-	-	135,126,416
0090	<u>795,502</u>	<u>-</u>	<u>-</u>	<u>-</u>
6030	296,591,524	24,166,298	51,181,793	144,889,991
	<u>27,126,280</u>	<u>(1,878,098)</u>	<u>18,540,545</u>	<u>(128,133,774)</u>
7900	-	-	-	-
	-	-	-	-
	-	-	-	-
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
7020	-	-	-	-
8900	-	-	-	-
	<u>88,301</u>	<u>-</u>	<u>-</u>	<u>-</u>
8030	<u>88,301</u>	<u>-</u>	<u>-</u>	<u>-</u>
	<u>(88,301)</u>	<u>-</u>	<u>-</u>	<u>-</u>
1200	27,037,979	(1,878,098)	18,540,545	(128,133,774)
0100	<u>153,507,914</u>	<u>407,328</u>	<u>20,725,742</u>	<u>413,234,283</u>
3000	<u>\$ 180,545,893</u>	<u>\$ (1,470,770)</u>	<u>\$ 39,266,287</u>	<u>\$285,100,509</u>

IRVING INDEPENDENT SCHOOL DISTRICT
COMBINED STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCES
ALL GOVERNMENTAL FUND TYPES
09/01/2024-07/31/2025

DATA CONTROL CODES		GOVERNMENTAL FUND TYPES			
		100-199	200-499	500-599	600-699
		GENERAL	SPECIAL REVENUE EXCLUDING FOOD SERVICE	DEBT SERVICE	CAPITAL PROJECTS
	REVENUE:				
5700	Local and Intermediate Sourc	\$ 161,925,280	\$ 583,429	\$ 63,123,040	\$ 16,007,937
5800	State Program Revenues	149,353,906.39	3,869,869	4,915,245	-
5900	Federal Program Revenues	1,592,752	18,769,573	-	-
5020	Total Revenue:	\$ 312,871,938	23,222,871	68,038,285	16,007,937
	EXPENDITURES:				
0010	Instruction and Instructional-I	179,643,362	15,837,104	-	276,845
0020	Instructional and School Leac	24,406,104	2,752,761	-	406,119
0030	Support Services - Student (P	38,148,883	1,770,961	-	744,167
0040	Administrative Support Serv	9,113,811	843,240	-	511,314
0050	Support Services - Nonstuder	34,743,696	508,384	-	8,849,258
0060	Community Services	994,258	2,525,333	-	-
0070	Debt Service	-	-	51,731,375	-
0080	Capital Outlay	188,054	306,831	-	92,705,744
0090	Intergovernmental Charges/J	846,945	-	-	-
6030	Total Expenditures:	288,085,114	24,544,614	51,731,375	103,493,447
	EXCESS (DEFICIENCY)				
	REVENUE OVER (UNDER)	24,786,824	(1,321,743)	16,306,910	(87,485,510)
7900	OTHER FINANCING SOURCES:				
	Proceeds from Sale of Fixed /	35,550	-	-	-
	Proceeds from Sale of Bonds	-	-	-	-
	Premium (Discount) Bonds P:	-	-	-	-
	Operating Transfers In	-	-	-	-
	Special Items	-	-	-	-
	SBITA Proceeds	-	-	-	-
	Interfund Transfers In	-	-	-	7,900,000
7020	Total Other Financing Sou	35,550	-	-	7,900,000
8900	OTHER FINANCING USES:				
	Refunding Bonds	-	-	-	-
	Operating Transfers Out	-	-	-	7,900,000
8030	Total Other Financing Use	-	-	-	7,900,000
	TOTAL OTHER FINANCING S	35,550	-	-	-
1200	EXCESS (DEFICIENCY) REVENUE AND OTHER FINANCING SOURCES				
	OVER (UNDER) EXPENDIT	24,822,374	(1,321,743)	16,306,910	(87,485,510)
0100	FUND BALANCE - September	111,840,657	(208,280)	(7,357,612)	(19,278,210)
3000	FUND BALANCE (DEFICIT) -	\$ 136,663,031	\$ (1,530,023)	\$ 8,949,298	\$ (106,763,721)

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF INTERNAL SERVICE FUNDS BUDGET & ACTUAL
July 31, 2026

	CURRENT YEAR						PRIOR YEAR		
	09/01/2025 to 07/31/2026	YTD		07/26	(OVER)		09/01/2024 to 07/31/2025	YTD	
	BUDGET	ACTUAL	%YTD	MTD	UNDER	YTD BUDGET	BUDGET	ACTUAL	%YTD
REVENUE:									
LOCAL RESOURCES:									
5739 OTHER TUITION AND FEES	-	-	--	-	--	-	-	-	--
5742 INVESTMENT EARNINGS	1,000.00	89,262.02	8926.2%	8,107	810.7%	(88,262)	1,000	101,013	10101.3%
5744 GIFTS AND BEQUESTS	-	-	--	-	--	-	-	-	--
5749 MISCELLANEOUS REVENUE	-	6,206	--	-	--	(6,206)	435,647	5,626	1.3%
5751 FOOD SERVICES	-	-	--	-	--	-	-	-	--
5754 INTERFUND TRANSACTIONS	2,040,368	1,240,736	60.8%	101,315	5.0%	799,632	2,040,368	1,376,011	67.4%
5755 ACTIVITY FUND RECEIPTS	-	-	--	-	--	-	250	-	0.0%
5769 REVENUE FROM INTERMEDIATE	5,000	5,000	100.0%	-	0.0%	-	-	-	--
TOTAL LOCAL RESOURCES	2,046,368	1,341,204	65.5%	109,422	5.3%	705,164	2,477,265	1,482,650	59.9%
OTHER SOURCES:									
7901 SALE OF REFUNDING BONDS	-	-	0.0%	-	0.0%	-	-	-	0.0%
7911 SALE OF BONDS	-	-	0.0%	-	0.0%	-	-	-	0.0%
7915 INTERFUND TRANSFER IN	88,301	88,301.00	100.0%	-	0.0%	-	-	-	--
7916 PREMIUM (DISCOUNT) BONDS PAY	-	-	0.0%	-	0.0%	-	-	-	0.0%
7999 OTHER MISC SOURCES	-	-	0.0%	-	0.0%	-	-	-	0.0%
TOTAL OTHER SOURCES	88,301	88,301.00	0.0%	-	0.0%	-	-	-	0.0%
TOTAL INTERNAL SERVICE FUNDS REVENUE	2,134,669	1,429,505	67.0%	109,422	5.1%	705,164	2,477,265	1,482,650	59.9%
EXPENDITURES:									
13 STAFF DEVELOPMENT:									
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
TOTAL STAFF DEVELOPMENT	-	-	--	-	--	-	-	-	--
21 INSTRUCTIONAL ADMINISTRATION:									
6100 PAYROLL	-	-	--	-	--	-	225,387	(598)	-0.3%
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES	-	-	--	-	--	-	199,942	-	0.0%
6400 OTHER EXPENSE	-	-	--	-	--	-	10,500	-	0.0%
6600 CAPITAL OUTLAY	-	1,149	--	-	--	(1,149)	68	68	100.0%
TOTAL INSTRUCTIONAL ADMINISTRATION	-	1,149	--	-	--	(1,149)	435,897	(530)	-0.1%
35 FOOD SERVICE									
6100 PAYROLL COSTS	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
TOTAL EXTRA-CURRICULAR ACTIVITIES	-	-	--	-	--	-	-	-	--
36 EXTRA-CURRICULAR ACTIVITIES:									
6100 PAYROLL	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
6400 OTHER OPERATING COST	-	-	--	-	--	-	-	-	--
TOTAL EXTRA-CURRICULAR ACTIVITIES	-	-	--	-	--	-	-	-	--
41 GENERAL ADMINISTRATION:									
6100 PAYROLL	177,270	121,770	68.7%	11,079	6.2%	55,500	177,270	118,310	66.7%
6200 CONTRACTED SERVICES	421,219	1,353,774	321.4%	2,080	0.5%	(932,555)	1,256,155	1,349,892	107.5%
6300 SUPPLIES	43,289	11,867	27.4%	7,314	16.9%	31,422	47,714	11,714	24.6%
6400 OTHER EXPENSE	1,343,383	51,894	3.8%	-	0.0%	1,293,689	990,840	92,428	23.6%
6600 CAPITAL OUTLAY	101,041	92,621	91.7%	8,420	8.3%	8,420	127,511	111,972	87.8%
TOTAL GENERAL ADMINISTRATION	2,088,202	1,631,725	78.1%	28,893	1.4%	456,477	1,999,490	1,684,316	84.2%
51 MAINTENANCE:									
6100 PAYROLL	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	-	552	--	-	--	(552)	-	-	--
6300 SUPPLIES	3,660	-	0.0%	-	0.0%	3,660	3,660	-	0.0%
6400 OTHER OPERATING COST	42,807	36,679	85.7%	143	0.3%	6,128	41,807	37,984	90.9%
TOTAL EXTRA-CURRICULAR ACTIVITIES	46,467	37,231	--	143	--	9,236	45,467	37,984	--
61 COMMUNITY SERVICES:									
6100 PAYROLL	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
TOTAL COMMUNITY SERVICES	-	-	--	-	--	-	-	-	--
71 DEBT SERVICE:									
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	-	--
DEBT SERVICE EXPENDITURES	-	-	--	-	--	9,236	-	-	--
OTHER USES:									
8911 INTERFUND TRANSFERS OUT	-	-	--	-	--	-	-	-	--
TOTAL OTHER USES	-	-	--	-	--	-	-	-	--
TOTAL 6000 EXPENDITURES:	2,134,669	1,670,105	78.2%	29,036	1.4%	464,564	2,480,854	1,721,770	69.4%
NET INCOME (LOSS)	-	(240,600)		80,386			(3,589)	(239,120)	
BEGINNING FUND BALANCE:	66,265	254,216					189,717	1,112,496	
ENDING FUND EQUITY BALANCE:	66,265	13,616					186,128	873,376	

**IRVING INDEPENDENT SCHOOL DISTRICT
COMBINED STATEMENT OF REVENUE, EXPENSES AND
CHANGES IN FUND NET ASSETS
INTERNAL SERVICE FUNDS
09/01/2025-07/31/2026**

	WORKERS COMPENSATION 771	UNEMPLOYMENT 772	SCIENCE REFURBISHMENT 774	PRINTSHOP SERVICE CENTER 775	TOTAL PROPRIETARY FUNDS 700-799
OPERATING REVENUE					
5700 Charges for Services	\$ 1,167,195	\$ 10,552	\$ -	\$ 74,195	\$ 1,251,942
5020 Total Operating Revenue	1,167,195	10,552	-	74,195	1,251,942
OPERATING EXPENSES					
6100 Payroll Costs	75,748	46,021			121,770
6200 Professional/Contracted Services	1,323,790			30,536	1,354,326
6300 Supplies and Materials	10,025	-		1,842	11,867
6400 Claims, Admin, & Other Expenses	42,811	45,561			88,372
6600 Capital Outlay			1,149	92,621	93,769
6030 Total Operating Expenses	1,452,375	91,582	1,149	124,999	1,670,105
Operating Income (Loss)	(285,180)	(81,030)	(1,149)	(50,804)	(418,163)
NON-OPERATING REVENUE					
5742 Interest Income	89,262	-	-	-	89,262
OTHER SOURCES					
7900 Interfund Transfers In	88,301	-	-	-	88,301
OTHER USES					
8911 Interfund Transfers Out	-	-	-	-	-
CHANGE IN NET ASSETS	\$ (107,617)	\$ (81,030)	\$ (1,149)	\$ (50,804)	\$ (240,600)
Total Net Assets - September 1					
0100 (Beginning)	\$ 2,630,054	\$ 333,526	\$ (773,084)	\$ 166,015	\$ 2,356,511
3000 TOTAL NET ASSETS	\$ 2,522,437	\$ 252,496	\$ (774,233)	\$ 115,211	\$ 2,115,911

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**IRVING INDEPENDENT SCHOOL DISTRICT
COMBINED STATEMENT OF REVENUE, EXPENSES AND
CHANGES IN FUND NET ASSETS
INTERNAL SERVICE FUNDS
09/01/2024-07/31/2025**

		WORKERS COMPENSATION 771	UNEMPLOYMENT 772	SCIENCE REFURBISHMENT 774	PRINTSHOP SERVICE CENTER 775		TOTAL PROPRIETARY FUNDS 700-799
OPERATING REVENUE							
5700	Charges for Services	\$ 1,179,315	\$ 10,706	\$ -	\$ 191,615	# \$	1,381,637
5020	Total Operating Revenue	1,179,315	10,706	-	191,615		1,381,637
OPERATING EXPENSES							
6100	Payroll Costs	72,816	45,494	(598)			117,712
6200	Professional/Contracted Services	1,331,557	6,600		11,735		1,349,892
6300	Supplies and Materials	8,610	-	-	3,104		11,714
6400	Claims, Admin, & Other Expenses	71,599	58,813	-			130,412
6600	Capital Outlay			68	111,972		112,041
6030	Total Operating Expenses	1,484,582	110,907	(530)	126,811		1,721,770
	Operating Income (Loss)	(305,267)	(100,200)	530	64,804		(340,133)
NON-OPERATING REVENUE							
5742	Interest Income	101,013	-	-	-		101,013
OTHER SOURCES							
7900	Interfund Transfers In	-	-	-	-		-
OTHER USES							
8911	Interfund Transfers Out	-	-	-	-		-
CHANGE IN NET ASSETS							
	Total Net Assets - September 1	\$ (204,254)	\$ (100,200)	\$ 530	\$ 64,804	\$	(239,120)
0100	(Beginning)	\$ 2,760,862	\$ 443,822	\$ (773,614)	\$ 107,071	\$	2,538,141
3000	TOTAL NET ASSETS	\$ 2,556,608	\$ 343,622	\$ (773,084)	\$ 171,875	\$	2,299,021

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CONSOLIDATED BALANCE SHEET FOR GO 2026 11

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
ASSETS			
1111	CASH IN BANK	13,584,196.24	154,379,455.43
1151	IMPREST FUNDS	-.01	710.69
1152	IMPREST CAFT/ACCT. OVER/UNDER	.00	-137.15
1153	IMPREST CHANGE FUND	.00	2,253.45
1170	LEGACY TEXAS MMA	2,928.07	1,279,805.39
1173	AGENCY SECURITIES	.00	4,011,820.00
1175	TEXPOOL	3,788.80	1,226,519.90
1176	TEXSTAR	32,798.46	10,698,215.09
1177	LONE STAR POOL	20,174.60	6,538,175.35
1178	TEXAS CLASS	-24,556,390.69	-5,118,882.32
1179	LOGIC	32,930.91	10,258,611.03
1180	LANDING ROCK INVESTORS	35,155.03	11,861,501.00
1222	PROPERTY TAXES - DELQ-PRIOR YE	.00	6,591,100.00
1231	ALLOWANCE FOR UNCOLLECTABLE TA	.00	-2,287,966.00
1241	DUE FROM STATE	.00	3,446,664.00
1251	ACCRUED INTEREST	6,975.00	55,214.96
1262	DUE FROM SPECIAL REVENUE	.00	2,677,984.00
1263	DUE FROM I & S	.00	-11,657.24
1266	DUE FROM INTERNAL SERVICE FUND	.00	771,403.00
1291	RECEIVABLES	.00	-.25
1295	DUE FROM TRISTAR	.00	-150,603.24
1311	INVENTORIES - GENERAL SUPPLIES	39,964.32	463,452.46
1312	INVENTORIES - SCHOOLDUDE	34,124.00	491,374.23
1313	POSTAGE	-959.52	72,500.39
1411	DEFERRED EXPENDITURES	.00	57,420.00
1493	RETURNED CHECKS	.00	10,225.34
1495	PREPAID EXPENSE	.00	37,026.30
	TOTAL ASSETS	-10,764,314.79	207,362,185.81
LIABILITIES			
2110	ACTIVE CARD INTEGRATION PAYABL	4,071.20	-32,442.85
2111	ACCOUNTS PAYABLE	-366,221.20	-429,507.36
2113	TAX REFUNDS/ATTNY'S FEE	-4,057.69	-179,728.67
2114	RETAINAGES	.00	40.00
2161	ACCRUED WAGES PAYABLE	.00	-16,067,438.26
2173	DUE TO I&S	.00	-20,091.00
2181	DUE TO STATE	.00	2,331.53
2192	DUE TO EMPLOYEE GROUPS	-6,581.17	-18,825.31
2199	CREDIT CARD SUSPENSION	47,098.31	-20,402.49
2311	DEFERRED REVENUE	-510.18	-4,308,655.21
	TOTAL LIABILITIES	-326,200.73	-21,074,719.62
FUND BALANCE			
3411	RESERVE FOR INVENTORIES	.00	-859,769.00

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CONSOLIDATED BALANCE SHEET FOR GO 2026 11

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
FUND BALANCE			
3431	RESERVE FOR PREPAID ITEMS	.00	-104,671.00
3441	RESERVE FOR OUTSTANDING ENCUMB	.00	392,378.42
3591	OTHER DESIGNATED FUND BALANCE	.00	-59,531,270.45
3610	FUND BALANCE FOR PEIMS	.00	-308.23
3611	FUND BALANCE BEG-OF-YEAR	.00	-99,145,132.12
3612	BUDGET SURPLUS/DEFICIT	-36,067.55	1,329,313.30
4310	RESERVE FOR ENCUMBRANCES	-892,686.74	-4,189,823.32
4311	RESERVE FOR ENCUMBRANCES	892,686.74	4,189,823.32
5010	ESTIMATED REVENUE - CO	31,112.09	335,095,130.70
5050	REALIZED REVENUE - CO	-16,346,470.90	-323,717,804.60
6010	APPROPRIATED EXPENDITURES - CO	4,955.46	-336,425,158.00
6050	EXPENDITURES - CO	27,436,986.42	296,670,464.04
	TOTAL FUND BALANCE	11,090,515.52	-186,296,826.94
	TOTAL LIABILITIES + FUND BALANCE	10,764,314.79	-207,371,546.56

** END OF REPORT - Generated by MIEISHA RUNNELS **

CONSOLIDATED BALANCE SHEET FOR FS 2026 11

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
ASSETS			
1111	CASH IN BANK	-222,703.21	-8,950,142.31
1151	IMPREST FUNDS	.00	1,000.00
1153	IMPREST CHANGE FUND	4,540.00	1,005.00
1178	TEXAS CLASS	107,674.33	33,583,546.62
1241	DUE FROM STATE	-74,164.39	-304,390.47
1311	INVENTORIES - GENERAL SUPPLIES	.00	180,126.58
	TOTAL ASSETS	-184,653.27	24,511,145.42
LIABILITIES			
2110	ACTIVE CARD INTEGRATION PAYABL	-1,595.87	2,582.50
2111	ACCOUNTS PAYABLE	-27,981.00	-32,543.21
	TOTAL LIABILITIES	-29,576.87	-29,960.71
FUND BALANCE			
3411	RESERVE FOR INVENTORIES	.00	-180,126.00
3441	RESERVE FOR OUTSTANDING ENCUMB	.00	1,377.40
3451	RESERVE - FOOD SERVICE	.00	-22,905,862.15
3612	BUDGET SURPLUS/DEFICIT	.00	1,401,864.19
4310	RESERVE FOR ENCUMBRANCES	75,089.50	-110,261.53
4311	RESERVE FOR ENCUMBRANCES	-75,089.50	110,261.53
5010	ESTIMATED REVENUE - CO	.00	25,826,548.00
5050	REALIZED REVENUE - CO	-168,701.98	-24,775,814.91
6010	APPROPRIATED EXPENDITURES - CO	.00	-26,440,003.19
6050	EXPENDITURES - CO	382,932.12	22,590,831.93
	TOTAL FUND BALANCE	214,230.14	-24,481,184.73
	TOTAL LIABILITIES + FUND BALANCE	184,653.27	-24,511,145.44

** END OF REPORT - Generated by MIEISHA RUNNELS **

CONSOLIDATED BALANCE SHEET FOR DS 2026 11

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
ASSETS			
1111	CASH IN BANK	110,215.68	26,591,941.67
1177	LONE STAR POOL	3,185.56	1,032,375.98
1178	TEXAS CLASS	22,857.75	7,129,310.70
1222	PROPERTY TAXES - DELQ-PRIOR YE	.00	2,238,406.00
1231	ALLOWANCE FOR UNCOLLECTABLE TA	.00	-615,051.00
1261	DUE FROM OPERATING	.00	20,091.00
	TOTAL ASSETS	136,258.99	36,397,074.35
LIABILITIES			
2113	TAX REFUNDS/ATTNY'S FEE	.00	246.89
2171	DUE TO GENERAL FUND	.00	11,657.24
2184	DUE TO STATE	.00	-210,981.00
2311	DEFERRED REVENUE	.00	-1,623,355.00
	TOTAL LIABILITIES	.00	-1,822,431.87
FUND BALANCE			
3480	RESTRICTED - LT DEBT RETIREMEN	.00	-11,340,194.82
3611	FUND BALANCE BEG-OF-YEAR	.00	-4,693,904.47
3612	BUDGET SURPLUS/DEFICIT	.00	-49,998.12
5010	ESTIMATED REVENUE - CO	.00	68,206,325.00
5050	REALIZED REVENUE - CO	-136,258.99	-69,722,338.11
6010	APPROPRIATED EXPENDITURES - CO	.00	-68,156,325.00
6050	EXPENDITURES - CO	.00	51,181,793.04
	TOTAL FUND BALANCE	-136,258.99	-34,574,642.48
	TOTAL LIABILITIES + FUND BALANCE	-136,258.99	-36,397,074.35

** END OF REPORT - Generated by MIEISHA RUNNELS **

CONSENT AGENDA ITEM

9/21/2026

TOPIC

Consider Approval Of Irving ISD Partial Tax Rolls For 2026

PRESENTED BY

FERNANDO NATIVIDAD

BACKGROUND

Under Section 26.09 of the Texas Property Tax Code upon receipt of the notice of the tax rate for the current year, the assessor for a taxing unit other than a county shall calculate the tax imposed on each of the properties included on the appraisal roll for that unit.

ADMINISTRATIVE RECOMMENDATION

The Administration recommends the approval of the partial tax roll of \$23,449,423,692 producing a levy of \$224,376,357.77 based on the district's \$0.9884 tax rate.

RECOMMENDED BOARD MOTION

I move the Board approve the partial tax roll of \$23,449,423,692 producing a levy of \$224,376,357.77 based on the district's \$0.9884 tax rate.

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Consider Approval Of Irving ISD Partial Tax Rolls For 2026

Jurisdiction: **1 IRVING ISD**

Total Parcels:	46,272	Tax Rate:	0.9884000		
Market Value:	31,608,671,190	State Hom:	140,000	Opt Hom:	0.0000000
		State O65:	60,000	Opt O65:	0
		Disabled:	60,000	Opt Disabled:	0

AG Exclusion Count:	22	AG Exclusion Amt:	3,188,594
Timber Exclusion Count:	0	Timber Exclusion Amt:	0
HS Capped Count:	11,186	HS Capped Amt:	622,008,290
NHS Capped Count:	2,646	NHS Capped Amt:	493,782,245
Assessed Value:	30,489,692,061		

Exempt Cnt/Amt:	1,652	3,495,507,965	Bpp Single Situs Cnt/Amt:	5,944	293,992,315
100% Exempt Vet Cnt/Amt:	179	43,368,717	Pollution Control Cnt/Amt:	44	13,870,747
Immed Residential Homestead Cnt/Amt:	29	3,369,286			

State Homestead Count:	20,170	State Homestead Amt:	2,729,896,650
Local Homestead Count:	0	Local Homestead Amt:	0
State Over 65 Count:	7,513	State Over 65 Amt:	393,432,159
Local Over 65 Count:	0	Local Over 65 Amt:	0
Surviving Spouse Count:	681	Surviving Spouse Amt:	37,208,191
State Disabled Count:	579	State Disabled Amt:	27,245,971
Local Disabled Count:	0	Local Disabled Amt:	0
Total VET Count:	224	Total VET Amt:	2,376,368

Partial Exempt Values:	3,190,159,339
Taxable Value:	23,449,423,692
Total Levy Amt:	224,376,357.77
Frozen Account Count:	8,732
Frozen Homesite Value:	2,803,743,537
Frozen Taxable Value:	1,157,700,235
Unfrozen Levy Amt:	11,442,709.57
Frozen Levy Amt:	4,044,961.68
Frozen Levy Loss Amt:	7,397,747.89
Total Non-Exempt Parcel Count:	44,620

CONSENT AGENDA ITEM

9/21/2026

TOPIC

Consider Approval Of The Supplements To The Irving ISD Tax Rolls

PRESENTED BY

FERNANDO NATIVIDAD

BACKGROUND

The Board approved the tax roll on August 17, 2026. Supplements to the tax rolls are prepared monthly by the Dallas Central Appraisal District.

ADMINISTRATIVE RECOMMENDATION

The Administration recommends that the Board of Trustees approve the supplements to the Irving ISD tax rolls.

RECOMMENDED BOARD MOTION

I move the Board approve the Supplements to the Irving ISD Tax Rolls.

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Consider Approval Of The Supplements To The Irving ISD Tax Rolls

MEMO

Date: September 21, 2026

To: Fernando Natividad, Chief Financial Officer

From: Cher Elzy, Executive Director of Tax Compliance

Subject: August Supplement Reports

Attached for your consideration are the August Supplement Reports.

Thank you.



DALLAS CENTRAL APPRAISAL DISTRICT

SUPPLEMENT 08-2026

As of August 05, 2026

State of Texas
County of Dallas

Property Tax Code, Section 25.25

I, Shane Docherty, Executive Director/Chief Appraiser of the Dallas Central Appraisal District, attest to the best of my knowledge, that the attached is a supplement to the certified appraisal roll which lists taxable property for

IRVING ISD

Tax Year	Amount of
2026	336,371,439
2025	64,207,990-
2024	1,541,481-
2023	10,000-
2022	10,000-

Date : August 13, 2026

Shane Docherty
Executive Director/Chief Appraiser

2026 SUPPLEMENT NO. 01

Real Property Additions		Personal Property Additions
\$ 80,473,554		\$ 264,282,480
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 344,756,034	\$ (8,384,595)	\$ 336,371,439

Summary of Supplemental Change Report
#1 through #1

Value	Reason
\$ (8,384,595)	Exemptions and Value Changes
\$ 344,756,034	Total Additions
\$ 336,371,439	Net Total

2025 SUPPLEMENT NO. 13

Real Property Additions	Personal Property Additions
\$ 0	\$ 0
Total Additions	Supplemental Change Report
\$ 0	\$ (64,207,990)
	Net Changes of Changes
	\$ (64,207,990)

Summary of Supplemental Change Report
#1 through #13

Value	Reason
\$ (429,469,198)	Exemptions and Value Changes
\$ 848,952,532	Total Additions
\$ 419,483,334	Net Total

2024 SUPPLEMENT NO. 25

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ (1,541,481)	\$ (1,541,481)

Summary of Supplemental Change Report
#1 through #25

Value	Reason
\$ (896,996,016)	Exemptions and Value Changes
\$ 320,983,924	Total Additions
\$ (576,012,092)	Net Total

2023 SUPPLEMENT NO. 37

Real Property Additions		Personal Property Additions
\$	0	\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$	\$ (10,000)	\$ (10,000)

Summary of Supplemental Change Report
#1 through #37

Value	Reason
\$ (896,032,007)	Exemptions and Value Changes
\$ 651,161,970	Total Additions
\$ (244,870,037)	Net Total

2022 SUPPLEMENT NO. 49

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ (10,000)	\$ (10,000)

Summary of Supplemental Change Report
#1 through #49

Value	Reason
\$ (715,240,980)	Exemptions and Value Changes
\$ 536,734,353	Total Additions
\$ (178,506,627)	Net Total

RECAP FOR AUGUST SUPPLEMENT

2026 SUPPLEMENT NO.	01	\$	336,371,439
2025 SUPPLEMENT NO.	13	\$	(64,207,990)
2024 SUPPLEMENT NO.	25	\$	(1,541,481)
2023 SUPPLEMENT NO.	37	\$	(10,000)
2022 SUPPLEMENT NO.	49	\$	(10,000)

FY 2026-2027				
COMPARISON OF BUDGET TO ACTUAL TAX ROLL				
	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 1	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 24,243,525,000	\$ 23,449,423,692	336,371,439	\$ 23,785,795,131
M & O LEVY (0.6985)	\$ 169,341,022	\$ 163,794,224	2,349,554	\$ 166,143,778
I & S LEVY (.2899)	\$ 70,281,979	\$ 67,979,879	975,141	\$ 68,955,020
TOTAL LEVY (.9884)	\$ 239,623,001	\$ 231,774,103	3,324,695	\$ 235,098,798
2026 SUPPLEMENT SUPPLEMENT NO. 1	TAXABLE VALUE 336,371,439			

TOTAL 336,371,439

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2024 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	486,371,439
LEVY GAIN (LOSS) M & O	3,397,304
LEVY GAIN (LOSS) I & S	1,409,991
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	4,807,295

FY 2025-2026				
COMPARISON OF BUDGET TO ACTUAL TAX ROLL				
	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 13	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 22,909,175,210	\$ 22,307,229,200	419,483,334	\$ 22,726,712,534
M & O LEVY (0.7179)	\$ 164,464,969	\$ 160,143,598	3,011,471	\$ 163,155,069
I & S LEVY (.2980)	\$ 68,269,342	\$ 66,475,543	1,250,060	\$ 67,725,603
TOTAL LEVY (1.0159)	\$ 232,734,311	\$ 226,619,141	4,261,531	\$ 230,880,672

2025 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	56,373,457
SUPPLEMENT NO. 2	182,289,549
SUPPLEMENT NO. 3	321,451,045
SUPPLEMENT NO. 4	141,933,522
SUPPLEMENT NO. 5	78,615,573
SUPPLEMENT NO. 6	-38,142,672
SUPPLEMENT NO. 7	-29,227,237
SUPPLEMENT NO. 8	-20,360,428
SUPPLEMENT NO. 9	-36,758,082
SUPPLEMENT NO. 10	-40,877,311
SUPPLEMENT NO. 11	-43,321,768
SUPPLEMENT NO. 12	-88,284,324
SUPPLEMENT NO. 13	-64,207,990

TOTAL 419,483,334

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2024 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	569,483,334
LEVY GAIN (LOSS) M & O	4,088,321
LEVY GAIN (LOSS) I & S	1,697,060
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	5,785,381

FY 2024-2025

COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 25	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 22,786,745,294	\$ 22,546,567,363	-576,012,092	\$ 21,970,555,271
M & O LEVY (0.7179)	\$ 163,571,686	\$ 161,861,807	-4,135,191	\$ 157,726,616
I & S LEVY (.2980)	\$ 67,898,541	\$ 67,188,771	-1,716,516	\$ 65,472,255
TOTAL LEVY (1.0159)	\$ 231,470,227	\$ 229,050,578	-5,851,707	\$ 223,198,871

2024 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	64,188,385
SUPPLEMENT NO. 2	140,103,307
SUPPLEMENT NO. 3	91,131,986
SUPPLEMENT NO. 4	-34,682,584
SUPPLEMENT NO. 5	-9,520,752
SUPPLEMENT NO. 6	-5,510,626
SUPPLEMENT NO. 7	-19,382,069
SUPPLEMENT NO. 8	-48,019,555
SUPPLEMENT NO. 9	-39,511,608
SUPPLEMENT NO. 10	-46,474,077
SUPPLEMENT NO. 11	-35,940,857
SUPPLEMENT NO. 12	-69,884,528
SUPPLEMENT NO. 13	-61,264,667
SUPPLEMENT NO. 14	-72,406,364
SUPPLEMENT NO. 15	-28,144,763
SUPPLEMENT NO. 16	-26,181,953
SUPPLEMENT NO. 17	-40,492,457
SUPPLEMENT NO. 18	-83,756,803
SUPPLEMENT NO. 19	-58,802,942
SUPPLEMENT NO. 20	-94,945,012
SUPPLEMENT NO. 21	-61,604,050
SUPPLEMENT NO. 22	-14,409,231
SUPPLEMENT NO. 23	-5,190,034
SUPPLEMENT NO. 24	-13,769,357
SUPPLEMENT NO. 25	-1,541,481

TOTAL -576,012,092

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2024 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	(426,012,092)
LEVY GAIN (LOSS) M & O	-3,058,341
LEVY GAIN (LOSS) I & S	-1,269,516
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	-4,327,857

FY 2023-2024				
COMPARISON OF BUDGET TO ACTUAL TAX ROLL				
	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 37	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 21,868,208,126	\$ 20,003,908,010	-244,870,037	\$ 19,759,037,973
M & O LEVY (0.7279)	\$ 159,178,687	\$ 145,608,446	-1,782,409	\$ 143,826,037
I & S LEVY (.3002)	\$ 65,648,361	\$ 60,051,732	-735,100	\$ 59,316,632
TOTAL LEVY (1.0281)	\$ 224,827,048	\$ 205,660,178	-2,517,509	\$ 203,142,669
2023 SUPPLEMENT	TAXABLE VALUE			
SUPPLEMENT NO. 1	351,864,836			
SUPPLEMENT NO. 2	170,903,554			
SUPPLEMENT NO. 3	45,606,938			
SUPPLEMENT NO. 4	21,837,256			
SUPPLEMENT NO. 5	-2,980,619			
SUPPLEMENT NO. 6	-26,392,915			
SUPPLEMENT NO. 7	-34,099,505			
SUPPLEMENT NO. 8	-37,246,168			
SUPPLEMENT NO. 9	-9,786,752			
SUPPLEMENT NO. 10	-79,254,207			
SUPPLEMENT NO. 11	-14,187,846			
SUPPLEMENT NO. 12	-57,745,061			
SUPPLEMENT NO. 13	-48,504,743			
SUPPLEMENT NO. 14	-56,317,203			
SUPPLEMENT NO. 15	-48,555,193			
SUPPLEMENT NO. 16	-73,731,757			
SUPPLEMENT NO. 17	-84,155,250			
SUPPLEMENT NO. 18	-94,815,398			
SUPPLEMENT NO. 19	-32,343,699			
SUPPLEMENT NO. 20	-27,659,360			
SUPPLEMENT NO. 21	-35,245,159			
SUPPLEMENT NO. 22	-30,896,030			
SUPPLEMENT NO. 23	-2,832,990			
SUPPLEMENT NO. 24	-10,931,337			
SUPPLEMENT NO. 25	-5,687,894			
SUPPLEMENT NO. 26	-2,040,163			
SUPPLEMENT NO. 27	-1,908,358			
SUPPLEMENT NO. 28	-2,278,601			
SUPPLEMENT NO. 29	-6,111,433			
SUPPLEMENT NO. 30	-2,346,980			
SUPPLEMENT NO. 31	-1,915,383			
SUPPLEMENT NO. 32	-1,438,742			
SUPPLEMENT NO. 33	-847,561			
SUPPLEMENT NO. 34	-1,852,100			

SUPPLEMENT NO. 35	-1,047,123
SUPPLEMENT NO. 36	82,909
SUPPLEMENT NO. 37	-10,000

TOTAL -244,870,037

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2023 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	<u>(94,870,037)</u>
LEVY GAIN (LOSS) M & O	-690,559
LEVY GAIN (LOSS) I & S	-284,800
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	<u>-975,359</u>

FY 2022-2023

COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 49	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 19,462,591,586	\$ 19,095,365,105	-178,506,627	\$ 18,916,858,478
M & O LEVY (0.9056)	\$ 176,253,229	\$ 172,927,626	-1,616,556	\$ 171,311,070
I & S LEVY (.2418)	\$ 47,060,546	\$ 46,172,593	-431,629	\$ 45,740,964
TOTAL LEVY (1.1474)	\$ 223,313,775	\$ 219,100,219	-2,048,185	\$ 217,052,034

2022 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	88,407,442
SUPPLEMENT NO. 2	184,253,590
SUPPLEMENT NO. 3	156,291,881
SUPPLEMENT NO. 4	55,395,081
SUPPLEMENT NO. 5	-280,000
SUPPLEMENT NO. 6	-355,000
SUPPLEMENT NO. 7	-81,030,418
SUPPLEMENT NO. 8	-2,194,340
SUPPLEMENT NO. 9	-33,708,843
SUPPLEMENT NO. 10	-17,715,667
SUPPLEMENT NO. 11	-36,352,638
SUPPLEMENT NO. 12	-36,221,378
SUPPLEMENT NO. 13	-41,859,995
SUPPLEMENT NO. 14	-32,944,537
SUPPLEMENT NO. 15	-24,250,375
SUPPLEMENT NO. 16	-26,776,122
SUPPLEMENT NO. 17	-30,814,162
SUPPLEMENT NO. 18	-121,962,848
SUPPLEMENT NO. 19	-53,731,598
SUPPLEMENT NO. 20	-44,582,740
SUPPLEMENT NO. 21	6,485,974
SUPPLEMENT NO. 22	-35,281,055
SUPPLEMENT NO. 23	-18,077,120
SUPPLEMENT NO. 24	-5,247,134
SUPPLEMENT NO. 25	-4,585,453
SUPPLEMENT NO. 26	-3,295,603
SUPPLEMENT NO. 27	-2,563,890
SUPPLEMENT NO. 28	-3,550,405
SUPPLEMENT NO. 29	-5,444,091
SUPPLEMENT NO. 30	173,452
SUPPLEMENT NO. 31	-3,604,447
SUPPLEMENT NO. 32	-635,158
SUPPLEMENT NO. 33	-794,313
SUPPLEMENT NO. 34	-359,692
SUPPLEMENT NO. 35	-546,858

SUPPLEMENT NO. 36	364,811
SUPPLEMENT NO. 37	-98,871
SUPPLEMENT NO. 38	-41,460
SUPPLEMENT NO. 39	27,710
SUPPLEMENT NO. 40	-18,210
SUPPLEMENT NO. 41	0
SUPPLEMENT NO. 42	-71,940
SUPPLEMENT NO. 43	-32,400
SUPPLEMENT NO. 44	-365,050
SUPPLEMENT NO. 45	-12,000
SUPPLEMENT NO. 46	-587,100
SUPPLEMENT NO. 47	0
SUPPLEMENT NO. 48	96,343
SUPPLEMENT NO. 49	-10,000

TOTAL **-178,506,627**

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2022 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	<u>(28,506,627)</u>
LEVY GAIN (LOSS) M & O	-258,156
LEVY GAIN (LOSS) I & S	-68,929
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	<u>-327,085</u>

2026 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
109 DOORS NURSERY SPE LLC	\$ 9,810,000	REAL
ALBERTSONS LLC	\$ 3,146,000	REAL
ALESIO GARDEN &	\$ 148,000,000	REAL
ALIBHAI FATIMA	\$ 207,390	REAL
ALIBHAI FATIMA	\$ 207,600	REAL
ALIBHAI FATIMA	\$ 865,460	REAL
ALIBHAI FATIMA	\$ 208,450	REAL
ALIBHAI FATIMA	\$ 170,900	REAL
ALIBHAI FATIMA	\$ 208,450	REAL
ALIBHAI FATIMA	\$ 207,390	REAL
ALIBHAI FATIMA	\$ 421,460	REAL
ALIBHAI FATIMA	\$ 398,760	REAL
ALIBHAI FATIMA	\$ 381,570	REAL
ALIBHAI FATIMA	\$ 414,180	REAL
ALIBHAI FATIMA	\$ 378,520	REAL
ALIBHAI FATIMA	\$ 413,660	REAL
ALIBHAI FATIMA	\$ 380,870	REAL
AUTOZONE TEXAS LP	\$ 595,230	REAL
AUTOZONE TEXAS LP	\$ 883,000	REAL
BROWN COLINAS POINTE LLC	\$ 24,000,000	REAL
CAVADIAN PROPERTIES LLC	\$ 183,620	REAL
CAVADIAN PROPERTIES LLC	\$ 386,100	REAL
CAVADIAN PROPERTIES LLC	\$ 242,520	REAL
CHATHEAU AT WILDBRIAR LP	\$ 15,000,000	REAL
CROWN ENTERPRISES INC	\$ 6,584,390	REAL
DALLAS METRO APARTMENTS LLC	\$ 6,500,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$ 1,675,470	PERSONAL
DREAMS PROPERTIES LLC	\$ 321,180	REAL
DREAMS PROPERTIES LLC	\$ 154,410	REAL
DREAMS PROPERTIES LLC	\$ 317,380	REAL
FROSSARD T E JR	\$ 1,066,100	REAL
FROSSARD T E JR	\$ 925,290	REAL
GATOR WG GRAND PRAIRIE TX LLC	\$ 2,523,500	REAL
GATOR WG GRAND PRAIRIE TX LLC	\$ 2,477,150	REAL
GATOR WG GRAND PRAIRIE TX LLC	\$ 1,484,230	REAL

HCD DALLAS CORPORATION	\$	69,050,000	REAL
HCD DALLAS CORPORATION	\$	950,000	REAL
KROGER TEXAS LP	\$	1,263,680	REAL
KROGER TEXAS LP	\$	1,750,000	REAL
KROGER TEXAS LP	\$	1,057,500	REAL
KROGER TEXAS LP	\$	1,680,000	REAL
KROGER TEXAS LP	\$	4,450,000	REAL
LACROIX SCOTT	\$	269,690	REAL
LEO HOSPITALITY LLC	\$	10,450,000	REAL
LSC GRAND RIVIERA OWNER LLC &	\$	28,338,100	REAL
MALL GROUND PORTFOLIO LLC	\$	297,600	REAL
MALL GROUND PORTFOLIO LLC	\$	2,002,190	REAL
MALL GROUND PORTFOLIO LLC	\$	2,425,000	REAL
MALL GROUND PORTFOLIO LLC	\$	5,052,780	REAL
MALL GROUND PORTFOLIO LLC	\$	26,000,000	REAL
NORTHPARK LAND PARTNERS	\$	4,575,000	REAL
PAR CAPITAL 122 WEST LLC	\$	28,900,000	REAL
PARRISH MICHAEL R & ANGELA R	\$	1,939,000	REAL
PATEL MUKESH K & ARCHANA M	\$	1,524,540	REAL
PERFECT & COMFORT LIVING LLC	\$	4,650,000	REAL
PERFECT AND MODERN TEAM LLC	\$	4,050,000	REAL
RODRIGUEZ JOSE	\$	237,750	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	217,050	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	236,660	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	232,800	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	231,450	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	225,510	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	226,720	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	226,720	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	301,680	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	339,230	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	241,780	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	247,490	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	450,940	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	303,510	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	518,760	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	474,330	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	260,410	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	264,130	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	235,990	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	282,250	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	276,730	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	277,520	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	244,130	REAL

SAJI ABRAHAM PROPERTIES LLC	\$	372,750	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	441,940	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	153,340	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	244,160	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	249,250	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	244,160	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	238,200	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	251,640	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	224,450	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	240,860	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	259,280	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	500,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	240480	REAL
SERVICES DEVELOPMENT CORP	\$	17890800	REAL
SIERRA HEIGHTS 136 LLC &	\$	15000000	REAL
TARGET CORP	\$	5974000	REAL
TCRG OPPORTUNITY XII LLC	\$	7700000	REAL
TP APARTMENTS LLC	\$	8834480	REAL
TP APARTMENTS LLC	\$	3365520	REAL
VATC 200 DE LLC &	\$	25000000	REAL

TOTAL	\$	525,794,160	
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2025 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
1000 EAST AIRPORT FREEWAY LLC	\$ 4,500,000	REAL
1000 EAST AIRPORT FREEWAY LLC	\$ 504,590	REAL
1000 EAST AIRPORT FREEWAY LLC	\$ 14,500,000	REAL
1111 TDS APARTMENTS LLC	\$ 33,000,000	REAL
161 AIRPORT CORPORATE LLC	\$ 10,006,000	REAL
168 REALTY GROUP III LLC	\$ 7,523,950	REAL
168 REALTY GROUP III LLC	\$ 9,375,990	REAL
2200 WEST ROCHELL LLC	\$ 8,700,000	REAL
2200 WEST ROCHELL LLC	\$ 9,300,000	REAL
250 290 B&C LLC	\$ 20,300,000	REAL
250 290 B&C LLC	\$ 36,150,000	REAL
250 290 B&C LLC	\$ 18,050,000	REAL
2700 TRINITY SPE LLC	\$ 12,750,000	REAL
2820 2830 MERRELL RD OWNER LP	\$ 13,000,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 8,750,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 24,766,400	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,733,600	REAL
3429 WEST ROCHELLE LLC	\$ 23,793,950	REAL
3515 NORTH STORY IBAN LLC &	\$ 26,300,000	REAL
4905 COURTSIDE LLC	\$ 6,681,420	REAL
500 EJC OFFICE OWNER LLC	\$ 26,500,000	REAL
600 LAS COLINAS OWNER LLC	\$ 62,000,000	REAL
7929 BROOKRIVER SUB LLC	\$ 10,150,890	REAL
850 LAKE CAROLYN PARKWAY	\$ 65,500,000	REAL
89 H A S HOTEL CORP	\$ 1,585,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 56,204,700	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 57,569,970	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 8,339,530	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 99,885,800	REAL
ALDEN SHORT INC	\$ 280,000	REAL
ALDEN SHORT INC	\$ 182,290	REAL
ALPINE CENTURY CENTER LP	\$ 9,215,000	REAL
APO IRVING LLC	\$ 9,000,000	REAL
AUTOZONE TEXAS LP	\$ 595,230	REAL
AUTOZONE TEXAS LP	\$ 849,040	REAL
AVALON VILLAS DE LLC	\$ 34,250,000	REAL
BMGREI ESTERS LLC	\$ 14,625,000	REAL
BMGREI ESTERS LLC	\$ 37,375,000	REAL
BMGREI METKER LLC	\$ 10,750,000	REAL

BOXER F2 LP	\$	5,325,080	REAL
BROWN COLINAS POINTE LLC	\$	22,272,000	REAL
CAGNEY BRENDA KAY & THOMAS	\$	1,918,660	REAL
CAMERON COUNTY HOUSING FINANCE CORP	\$	38,881,030	REAL
CAMERON COUNTY HOUSING FINANCE CORP	\$	28,113,970	REAL
CAMERON COUNTY HOUSING FINANCE CORP	\$	29,850,000	REAL
CAMERON COUNTY HOUSING FINANCE CORP	\$	33,750,000	REAL
CANAL CENTRE INVESTORS LLC	\$	30,000,000	REAL
CAROLYN PROPERTY OWNER LP	\$	67,850,000	REAL
CAVADIAN PROPERTIES LLC	\$	250,020	REAL
CAVADIAN PROPERTIES LLC	\$	390,000	REAL
CAVADIAN PROPERTIES LLC	\$	175,000	REAL
CHALET APARTMENTS LLC	\$	32,350,000	REAL
CLAY COOLEY REAL ESTATE	\$	9,250,000	REAL
CLAY COOLEY REAL ESTATE	\$	14,900,000	REAL
CP 511 BUILDING LLC	\$	23,303,770	REAL
CREEKWOOD APTS LLC	\$	31,000,000	REAL
CRESTVIEW STONEHILL LLC	\$	34,000,000	REAL
DALLAS METRO APARTMENTS LLC	\$	6,151,650	REAL
DELUJO EL MOROCCO LLC	\$	15,769,040	REAL
DLC HOTEL OWNER LLC	\$	950,610	REAL
DLC HOTEL OWNER LLC	\$	79,657,460	REAL
EDCOUCH COMMUNITY HOUSING	\$	38,881,030	REAL
EDCOUCH COMMUNITY HOUSING	\$	28,113,970	REAL
EL PRIMERO EXPRESS LP	\$	4,900,000	REAL
EPAPT LLC	\$	8,229,230	REAL
EPAPT LLC	\$	5,770	REAL
ESTRADA REVO LLC &	\$	36,800,000	REAL
GEP SILVERTON LLC	\$	36,317,570	REAL
GL MARBLETREE LLC	\$	13,711,550	REAL
GL MARBLETREE LLC	\$	40,208,450	REAL
H&B DEVELOPMENT AND	\$	1,185,000	REAL
HARRISON MIKE	\$	5,147,780	REAL
HILLTOPPER APARTMENTS IRVING LLC	\$	9,350,000	REAL
HOME DEPOT INC	\$	8,037,000	PERSONAL
HTJD LAS COLINAS PROPERTY	\$	80,150,000	REAL
INTEGRITY CAPITAL REI VLP LLC	\$	9,100,000	REAL
IRBY LANE ASSOCIATES LTD	\$	24,700,000	REAL
IRVING LODGING LLC	\$	9,250,000	REAL
JAG LPAA LLC	\$	19,100,000	REAL
JARS HEIGHTS 79 LLC	\$	2,760,720	REAL
JARS HEIGHTS 79 LLC	\$	1,725,450	REAL
JARS HEIGHTS 79 LLC	\$	4,601,200	REAL
KORE 125 JOHN CARPENTER LLC	\$	74,000,000	REAL
LAS COLINAS I HOLDCO LP	\$	108,012,710	REAL
LEGACY REI GROUP SA LLC	⁷⁶ \$	6,012,400	REAL

LEGACY REI GROUP SA LLC	\$	16,687,600	REAL
LEGACY REI GROUP TF LLC	\$	12,640,800	REAL
LEGACY REI GROUP TF LLC	\$	5,309,200	REAL
LPD REALTY LLC	\$	20,750,000	REAL
LSG1 TOWNE NORTH LLC	\$	12,950,000	REAL
LSG1 TOWNE NORTH LLC	\$	5,550,000	REAL
MAA ALLOY LLC	\$	69,650,000	REAL
MAA TANC LLC	\$	53,000,000	REAL
MARS ROCHELLE LLC &	\$	6,475,000	REAL
MI CASA MULTIFAMILY LLC	\$	3,810,580	REAL
MI CASA MULTIFAMILY LLC	\$	4,089,400	REAL
MOTTS LLP	\$	138,314,600	PERSONAL
MOTTS LLP	\$	34,149,970	PERSONAL
MUSTANG LAS COLINAS LLC	\$	77,917,320	REAL
NH INVESTMENTS LAH LLC	\$	17,650,000	REAL
NORTH TEXAS FAMILY	\$	14,000,000	REAL
NORTHWEST PARK ASSOC	\$	7,226,550	REAL
NORTHWEST PARK ASSOC	\$	11,273,450	REAL
OAKWAY MANOR LLC	\$	7,650,000	REAL
OMNINET FOXBOROUGH LP	\$	34,667,000	REAL
OMNINET FOXBOROUGH LP	\$	14,083,000	REAL
PACIFIC PLATINUM TRUST	\$	830,910	REAL
PAR CAPITAL 122 WEST LLC	\$	28,900,000	REAL
PBH VALLEY CREEK LLC	\$	55,750,000	REAL
PBH VALLEY RIDGE LLC	\$	58,500,000	REAL
PECOS HOUSING FINANCE CO	\$	29,850,000	REAL
PECOS HOUSING FINANCE CORP	\$	33,750,000	REAL
PERFECT & COMFORT LIVING LLC	\$	4,200,000	REAL
PERFECT AND MODERN TEAM LLC	\$	3,600,000	REAL
PETCO ANIMAL SUPPLIES INC	\$	379,060	REAL
POINT AT LAS COLINAS PROPERTIES	\$	68,750,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	100,781,220	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$	67,750,000	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	53,000,000	REAL
RAIBLE PLACE APARTMENTS LLC	\$	19,725,000	REAL
RIVERSIDE PROPERTY OWNERS LP	\$	39,665,700	REAL
RIVERSIDE PROPERTY OWNERS LP	\$	4,044,550	REAL
RIVERSIDE PROPERTY OWNERS LP	\$	10,634,300	REAL
ROCHELLE PLAZA RES LLC	\$	18,000,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	56,500,000	REAL
RSP RIDGEVIEW PLACE	\$	16,833,330	REAL
RSP RIDGEVIEW PLACE	\$	33,666,670	REAL
SAM 801 LASCO OWNER LLC	\$	96,224,440	REAL
SANDLIAN COLBY B & G B REV TR &	\$	4,220,250	REAL
SERVICES DEVELOPMENT CORP	\$	11,325,940	REAL
SHREEM LAS COLINAS LLC	77 \$	21,673,600	REAL

SIERRA HEIGHTS 136 LLC &	\$	14,863,350	REAL
SIKKA INVESTMENTS 2 LLC	\$	2,188,540	REAL
SIRMAUR DFW HOTELS LP	\$	21,600,000	REAL
SKYPASS DEVELOPMENT LLC	\$	1,676,540	REAL
SKYPASS DEVELOPMENT LLC	\$	5,924,160	REAL
SL1000 RRH SPE LLC &	\$	21,877,830	REAL
SPANISH HAVEN REDEVELOPMT	\$	15,500,000	REAL
STARCORE CR LLC	\$	24,750,000	REAL
STATE BANK OF TEXAS	\$	22,000,000	REAL
STONE NK FAM 1998 TRUST	\$	320,930	REAL
STONE NK FAM 1998 TRUST	\$	373,120	REAL
STONE NK FAM 1998 TRUST	\$	860,010	REAL
STONE NK FAM 1998 TRUST	\$	849,880	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	33,400,000	REAL
SURTI LUEVA PATIDAR SAMAJ OF DFW	\$	19,259,740	REAL
SURTI LUEVA PATIDAR SAMAJ OF DFW	\$	1,050,270	REAL
TOURO ASHER PARK DE LLC	\$	38,237,890	REAL
TOURO GROVE APARTMENTS LLC	\$	22,800,000	REAL
TRASSATTS CORPORATION	\$	8,500,000	REAL
TUCASA ACQUITISION LLC	\$	15,850,000	REAL
TX2800 VALLEY VIEW LN DE LLC	\$	30,958,200	REAL
USAA REAL ESTATE CO	\$	1,822,730	REAL
USAA REAL ESTATE CO	\$	17,680,500	REAL
USAA REAL ESTATE CO	\$	950,610	REAL
USAA REAL ESTATE CO	\$	142,400	REAL
USAA REAL ESTATE CO	\$	1,770	REAL
USAA REAL ESTATE CO	\$	5,519,970	REAL
USAA REAL ESTATE CO	\$	200	REAL
USAA REAL ESTATE CO	\$	3,120	REAL
USAA REAL ESTATE CO	\$	502,500	REAL
USAA REAL ESTATE CO	\$	296,390	REAL
VBAPT LLC	\$	22,750,000	REAL
VERIZON CENTERS 1 LLC	\$	24,075,250	REAL
VILLAGE ON WEST IRVING LLC	\$	11,200,000	REAL
WA64 LLC	\$	8,336,250	REAL
WALNUT HILL TX PARTNERS LLC	\$	70,000,000	REAL
WATER STREET OCONNOR LP	\$	107,000,000	REAL
WEST SHADY GROVE HOLDINGS LLC	\$	7,205,000	REAL
WEST SHADY GROVE HOLDINGS LLC	\$	5,800,000	REAL
WESTDALE LAKERIDGE LTD	\$	23,950,000	REAL
WESTDALE POLARIS PARTNERS	\$	6,900,000	REAL
WESTDALE WOODMEADE LTD	\$	35,650,000	REAL
WINGREN VILLAGE LP	\$	23,650,000	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	78 \$	191,710	REAL

WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	193,230	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	193,230	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	193,230	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
ZANDER PARK BORROWER DE LLC	\$	22,000,000	REAL

TOTAL	\$	3,980,925,640	
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2025 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1500 E AIRPORT FREEWAY LLC	\$ 10,500,000	\$ 8,500,000	REAL
2010 KINWEST LLC	\$ 5,500,000	\$ 5,400,000	REAL
2111 WEST WALNUT HILL LLC	\$ 6,200,000	\$ 5,350,000	REAL
3800 PORTLAND LLC &	\$ 28,764,000	\$ 27,000,000	REAL
4310 LEMMON AVE LLC	\$ 4,325,900	\$ 4,250,000	REAL
4310 LEMMON AVE LLC	\$ 990,000	\$ 990,000	REAL
4310 LEMMON AVE LLC	\$ 1,633,910	\$ 1,600,000	REAL
4310 LEMMON AVE LLC	\$ 1,263,680	\$ 1,250,000	REAL
4310 LEMMON AVE LLC	\$ 1,890,020	\$ 1,250,000	REAL
4409 MONTROSE LTD	\$ 34,129,450	\$ 32,300,000	REAL
4600 W AIRPORT FREEWAY LLC	\$ 26,500,000	\$ 23,500,000	REAL
AGAS VENTURES LLC	\$ 226,790	\$ 206,130	REAL
AGAS VENTURES LLC	\$ 247,000	\$ 226,000	REAL
AGAS VENTURES LLC	\$ 234,350	\$ 215,000	REAL
AGAS VENTURES LLC	\$ 233,000	\$ 214,000	REAL
AGAS VENTURES LLC	\$ 236,720	\$ 236,720	REAL
AGAS VENTURES LLC	\$ 304,950	\$ 259,000	REAL
AGAS VENTURES LLC	\$ 270,000	\$ 246,000	REAL
AGAS VENTURES LLC	\$ 287,680	\$ 287,680	REAL
AGAS VENTURES LLC	\$ 245,040	\$ 225,000	REAL
AGAS VENTURES LLC	\$ 214,330	\$ 197,500	REAL
AGAS VENTURES LLC	\$ 237,220	\$ 218,000	REAL
AGAS VENTURES LLC	\$ 218,640	\$ 202,500	REAL
AGAS VENTURES LLC	\$ 280,000	\$ 257,500	REAL
AGAS VENTURES LLC	\$ 218,750	\$ 218,750	REAL
AGAS VENTURES LLC	\$ 221,880	\$ 205,000	REAL
AGAS VENTURES LLC	\$ 267,870	\$ 245,000	REAL
AHMAD SYED N &	\$ 1,602,460	\$ 1,525,000	REAL
ALBERTSONS LLC	\$ 5,771,810	\$ 5,600,000	REAL
ALBERTSONS LLC	\$ 3,054,210	\$ 1,894,000	REAL
ALC APARTMENTS LLC	\$ 60,504,060	\$ 57,900,000	REAL
ALESIO GARDEN &	\$ 150,857,640	\$ 135,000,000	REAL
ALIBHAI FATIMA	\$ 213,800	\$ 198,000	REAL
ALIBHAI FATIMA	\$ 214,020	\$ 198,000	REAL
ALIBHAI FATIMA	\$ 214,900	\$ 198,000	REAL
ALIBHAI FATIMA	\$ 176,190	\$ 170,000	REAL
ALIBHAI FATIMA	\$ 214,900	\$ 198,000	REAL
ALIBHAI FATIMA	\$ 213,800	\$ 198,000	REAL
ALIBHAI FATIMA	\$ 360,000	\$ 349,000	REAL

ALIBHAI FATIMA	\$	411,910	\$	410,000	REAL
ALIBHAI FATIMA	\$	376,000	\$	369,000	REAL
ALIBHAI FATIMA	\$	367,850	\$	359,000	REAL
ALIBHAI FATIMA	\$	398,550	\$	390,000	REAL
ALIBHAI FATIMA	\$	364,690	\$	359,000	REAL
ALIBHAI FATIMA	\$	398,080	\$	390,000	REAL
ALIBHAI FATIMA	\$	369,360	\$	365,000	REAL
AMERICAN RESIDENTIAL LEASING CO LLC	\$	355,130	\$	355,130	REAL
AREIT BLVD DALLAS LLC	\$	1,863,280	\$	1,800,000	REAL
ARMM ASSET COMPANY 2 LLC	\$	310,020	\$	310,020	REAL
ARMM ASSET COMPANY 2 LLC	\$	299,110	\$	280,000	REAL
ARMM ASSET COMPANY 2 LLC	\$	335,390	\$	335,390	REAL
ARMM ASSET COMPANY 2 LLC	\$	426,170	\$	375,000	REAL
BAAZ RETAIL INVESTMENTS	\$	2,134,800	\$	2,040,000	REAL
BCM ATLANTIC LAKESHORE LOFTS	\$	76,000,000	\$	71,500,000	REAL
BELTLINE VILLAGE PARTNERS	\$	9,275,000	\$	8,500,000	REAL
BIO WORLD MERCHANDISING INC	\$	16,175,290	\$	15,800,000	PERSONAL
BISMUTH BRIDGE PROPCO LLC	\$	364,960	\$	364,960	REAL
BISMUTH BRIDGE PROPCO LLC	\$	293,190	\$	293,190	REAL
BISMUTH BRIDGE PROPCO LLC	\$	275,900	\$	275,900	REAL
BISMUTH BRIDGE PROPCO LLC	\$	363,360	\$	363,360	REAL
BISMUTH BRIDGE PROPCO LLC	\$	300,930	\$	300,930	REAL
BISMUTH BRIDGE PROPCO LLC	\$	352,850	\$	320,000	REAL
BISMUTH BRIDGE PROPCO LLC	\$	286,870	\$	286,870	REAL
BP HOTEL GROUP LLC	\$	11,900,000	\$	10,500,000	REAL
CANTEX PIONEER LLC	\$	16,284,360	\$	15,500,000	REAL
CARMAX AUTO SUPERSTORES	\$	1,666,220	\$	1,666,220	REAL
CARMAX AUTO SUPERSTORES	\$	13,127,880	\$	11,333,780	REAL
CASH HOUSE BUYERS USA LLC	\$	241,560	\$	150,500	REAL
CASTLE CROWN PROPERTIES	\$	7,519,190	\$	7,000,000	REAL
CERBERUS SFR HOLDINGS LP	\$	338,690	\$	338,690	REAL
CERBERUS SFR HOLDINGS LP	\$	370,550	\$	370,550	REAL
CHATHEAU AT WILDBRIAR LP	\$	19,400,000	\$	14,500,000	REAL
CHICK FIL A INC	\$	1,333,640	\$	950,000	REAL
CHICK FIL A INC	\$	3,559,960	\$	3,350,000	REAL
CLAY COOLEY REAL ESTATE	\$	9,973,920	\$	8,980,000	REAL
CLIFFORD DRIVE TX LLC	\$	9,048,120	\$	7,900,000	REAL
CNC SPC LP	\$	18,918,170	\$	18,918,170	REAL
CNC SPC LP	\$	9,581,830	\$	9,581,830	REAL
COLONY MUTLIFAMILY 3321 LLC THE	\$	8,148,580	\$	7,217,860	REAL
COLONY MUTLIFAMILY 3321 LLC THE	\$	5,751,940	\$	5,095,000	REAL
COLONY MUTLIFAMILY 3321 LLC THE	\$	1,917,310	\$	1,698,320	REAL
COLONY MUTLIFAMILY 3321 LLC THE	\$	5,632,100	\$	4,988,820	REAL
COLUMBIA PROPERTIES	\$	60,406,560	\$	55,000,000	REAL

CORSAIR IRVING OWNER LLC	\$	30,000,000	\$	27,300,000	REAL
COTTONWOOD LAND PROPERTIES LLC	\$	10,100,000	\$	9,000,000	REAL
CPA 8 & CPA 9	\$	403,470	\$	275,000	REAL
CPA 8 & CPA 9	\$	3,203,080	\$	2,900,000	REAL
CPA 8 & CPA 9	\$	18,393,450	\$	15,325,000	REAL
CROSSING ON WALNUT APTS LLC	\$	20,250,000	\$	19,000,000	REAL
CROSSINGSATIRVING RUBY	\$	18,850,000	\$	17,600,000	REAL
CROWN ENTERPRISES INC	\$	6,000,000	\$	4,600,000	REAL
CSMA FT LLC	\$	302,340	\$	290,000	REAL
DALLAS ATLANTA INFILL LL LLC	\$	14,827,140	\$	12,500,000	REAL
DEVA CORPORATION	\$	6,100,000	\$	5,700,000	REAL
DFW TOWER VILLAGE LP	\$	14,000,000	\$	13,135,000	REAL
DFW TOWER VILLAGE LP	\$	21,175,000	\$	19,865,000	REAL
DHILLON INVESTORS LLC	\$	2,650,000	\$	2,300,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$	2,039,360	\$	1,753,849	PERSONAL
DK CREST OWNER LLC	\$	68,000,000	\$	67,320,000	REAL
DP OAKS LLC &	\$	167,010	\$	153,000	REAL
DP OAKS LLC &	\$	119,000	\$	109,000	REAL
DP OAKS LLC &	\$	167,010	\$	153,000	REAL
DP OAKS LLC &	\$	167,010	\$	153,000	REAL
DP OAKS LLC &	\$	167,010	\$	153,000	REAL
DP OAKS LLC &	\$	119,000	\$	109,000	REAL
DP OAKS LLC &	\$	119,000	\$	109,000	REAL
DP OAKS LLC &	\$	167,010	\$	153,000	REAL
DP OAKS LLC &	\$	167,010	\$	153,000	REAL
DP OAKS LLC &	\$	167,010	\$	153,000	REAL
DP OAKS LLC &	\$	167,010	\$	153,000	REAL
DP OAKS LLC &	\$	104,650	\$	94,630	REAL
DP OAKS LLC &	\$	104,650	\$	94,500	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	119,000	\$	109,110	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	126,340	\$	115,850	REAL
DP OAKS LLC &	\$	104,700	\$	94,770	REAL
DP OAKS LLC &	\$	187,680	\$	172,090	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	163,610	\$	150,010	REAL
DP OAKS LLC &	\$	163,610	\$	150,010	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL

DP OAKS LLC &	\$	187,680	\$	172,090	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	126,340	\$	115,850	REAL
DP OAKS LLC &	\$	126,340	\$	115,850	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	187,680	\$	172,090	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	163,610	\$	150,010	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	126,340	\$	115,850	REAL
DP OAKS LLC &	\$	163,610	\$	150,010	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	187,680	\$	172,090	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	126,340	\$	115,850	REAL
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DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	187,680	\$	172,090	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	163,610	\$	150,010	REAL
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DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	187,680	\$	172,090	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	126,340	\$	115,850	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	187,680	\$	172,090	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	126,340	\$	115,850	REAL
DP OAKS LLC &	\$	163,610	\$	150,010	REAL
DP OAKS LLC &	\$	163,610	\$	150,010	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	119,000	\$	109,110	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	187,680	\$	172,090	REAL

DP OAKS LLC &	\$	119,000	\$	109,110	REAL
DP OAKS LLC &	\$	167,010	\$	153,130	REAL
DP OAKS LLC &	\$	148,510	\$	136,170	REAL
DP OAKS LLC &	\$	153,680	\$	140,910	REAL
DP OAKS LLC &	\$	153,680	\$	140,910	REAL
DP OAKS LLC &	\$	187,680	\$	172,090	REAL
DP OAKS LLC &	\$	30,000	\$	30,000	REAL
DRIVER RE IRVING LLC	\$	5,837,030	\$	5,837,030	REAL
EPC WESTGATE LLC	\$	7,624,470	\$	6,434,000	REAL
EPC WESTGATE LLC	\$	39,997,220	\$	33,750,000	REAL
EPC WESTGATE LLC	\$	17,373,790	\$	14,660,000	REAL
EPC WESTGATE LLC	\$	6,999,510	\$	5,906,000	REAL
EVERGREEN613 LLC	\$	3,402,120	\$	2,600,000	REAL
FIREBRAND PROPERTIES LP	\$	986,340	\$	986,300	REAL
FIREBRAND PROPERTIES LP	\$	910,000	\$	889,900	REAL
FIREBRAND PROPERTIES LP	\$	1,060,000	\$	1,052,000	REAL
FIREBRAND PROPERTIES LP	\$	1,091,920	\$	1,091,920	REAL
FIVFIIIAPTX LLC	\$	13,331,500	\$	12,000,000	REAL
FKH SFR PROPCO I LP	\$	246,750	\$	246,750	REAL
FKH SFR PROPCO I LP	\$	342,510	\$	342,510	REAL
FKH SFR PROPCO I LP	\$	297,280	\$	297,280	REAL
FKH SFR PROPCO I LP	\$	291,250	\$	291,250	REAL
FROSSARD T E JR	\$	650,000	\$	360,000	REAL
FROSSARD T E JR	\$	625,000	\$	310,000	REAL
G&I IX 8065 TRISTAR LLC	\$	4,616,300	\$	4,200,000	REAL
GENERATION TRADE	\$	7,272,240	\$	5,900,000	REAL
GREENWAY LOVERS WEST LP	\$	1,556,930	\$	1,441,000	REAL
GREENWAY LOVERS WEST LP	\$	4,237,590	\$	2,450,000	REAL
GREENWAY LOVERS WEST LP	\$	2,594,430	\$	2,405,000	REAL
HCD DALLAS CORPORATION	\$	58,480,000	\$	54,090,000	REAL
HCD DALLAS CORPORATION	\$	1,020,000	\$	910,000	REAL
HIGHLAND CREST LTD	\$	27,500,000	\$	26,500,000	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,600	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,600	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,620	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,600	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL

IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
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IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	91,780	\$	66,890	REAL
IFCAP EVERGREEN LP	\$	91,780	\$	66,890	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	117,520	\$	85,650	REAL
IFCAP EVERGREEN LP	\$	74,490	\$	54,290	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	74,490	\$	54,290	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	91,780	\$	66,890	REAL
IFCAP EVERGREEN LP	\$	91,780	\$	66,890	REAL
IFCAP EVERGREEN LP	\$	74,490	\$	54,290	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	74,490	\$	54,290	REAL
IFCAP EVERGREEN LP	\$	74,490	\$	54,290	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	91,780	\$	66,890	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	91,780	\$	66,890	REAL
IFCAP EVERGREEN LP	\$	91,780	\$	66,890	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	74,490	\$	54,290	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
IFCAP EVERGREEN LP	\$	74,490	\$	54,290	REAL
IFCAP EVERGREEN LP	\$	80,860	\$	58,930	REAL
INN HOTEL & RESTAURANT LLC THE	\$	4,500,000	\$	4,000,000	REAL
IRVING 125 DE LLC	\$	11,800,000	\$	9,000,000	REAL

IRVING 4600 WEST PIONEER	\$	54,950,000	\$	47,250,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	558,880	\$	455,300	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	159,260	\$	129,740	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	226,240	\$	184,310	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	1,927,070	\$	1,569,930	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	609,060	\$	496,180	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	304,530	\$	248,100	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	239,340	\$	194,980	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	2,478,450	\$	2,019,130	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	328,720	\$	267,800	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	311,470	\$	253,750	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	560,000	\$	456,220	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	901,740	\$	901,740	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	167,260	\$	167,260	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	155,560	\$	155,560	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	4,583,360	\$	3,517,000	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	9,166,640	\$	7,033,000	REAL
IRVING BUS PROPERTIES LLC	\$	2,453,380	\$	2,056,800	REAL
J&J LOTT IRVING LLC	\$	59,500,000	\$	53,500,000	REAL
JAHCO FAIR OAKS LP	\$	8,840,000	\$	8,150,000	REAL
JARS BRITTANY 169 LLC	\$	14,750,000	\$	12,800,000	REAL
JDFW II LLC	\$	90,000,000	\$	84,000,000	REAL
JDFW LLC	\$	65,000,000	\$	60,000,000	PERSONAL
JOURNEY KIDS	\$	150,100	\$	135,090	PERSONAL
KROGER LIMITED PARTNERSHIP II	\$	48,080,380	\$	42,751,460	REAL
LACROIX SCOTT	\$	272,410	\$	272,410	REAL
LADERA RANCH LLC	\$	34,203,680	\$	19,400,000	REAL
LAS COLINAS II HOLDCO LP	\$	59,000,000	\$	58,500,000	REAL
LBH LAS COLINAS PLAZA LLC	\$	31,950,000	\$	29,000,000	REAL
LEO HOSPITALITY LLC	\$	10,250,000	\$	9,000,000	REAL
LION NORTHGATE LLC &	\$	28,150,000	\$	26,000,000	REAL
LION SURROUND LLC	\$	41,425,000	\$	38,000,000	REAL
LION TRINITY LLC	\$	65,550,000	\$	62,600,000	REAL
LION WOODCHASE CLARENDON LLC	\$	10,154,140	\$	9,514,000	REAL
LION WOODCHASE CLARENDON LLC	\$	26,345,870	\$	24,686,000	REAL
LONE STAR CONTAINER	\$	13,090,000	\$	11,500,000	REAL
LOWEN TRINITY MILLS	\$	14,800,000	\$	12,000,000	REAL
LOWES HOME CENTERS INC	\$	7,313,000	\$	7,218,000	REAL
LSC GRAND RIVIERA OWNER LLC &	\$	28,823,000	\$	26,200,000	REAL
M INDUSTRIAL PROPERTY	\$	27,253,280	\$	25,176,830	REAL
MACARTHUR CENTER IRVING LLC	\$	12,663,180	\$	10,868,000	REAL
MACARTHUR CENTER IRVING LLC	\$	4,282,700	\$	3,623,000	REAL
MACARTHUR CENTER IRVING LLC	\$	5,266,930	\$	4,509,000	REAL
MACARTHUR PLACE	\$	30,060,330	\$	27,872,000	REAL

MACARTHUR PLACE	\$	35,189,670	\$	32,628,000	REAL
MACY RETAIL HOLDINGS LLC	\$	2,594,280	\$	2,334,850	PERSONAL
MAKH HOLDINGS LLC	\$	10,476,200	\$	9,400,000	REAL
MALL GROUND PORTFOLIO LLC	\$	297,600	\$	297,600	REAL
MALL GROUND PORTFOLIO LLC	\$	2,440,000	\$	2,425,000	REAL
MALL GROUND PORTFOLIO LLC	\$	4,400,000	\$	3,925,000	REAL
MALL GROUND PORTFOLIO LLC	\$	27,660,210	\$	17,350,210	REAL
MALL GROUND PORTFOLIO LLC	\$	2,002,190	\$	2,002,190	REAL
MARABELL APARTMENTS II	\$	34,828,880	\$	34,037,320	REAL
MARABELL APARTMENTS II	\$	31,171,120	\$	30,462,680	REAL
MCDAVID IRVING HON LLC	\$	4,010,640	\$	3,200,000	REAL
MCDAVID IRVING HON LLC	\$	51,860	\$	51,860	REAL
MCDAVID IRVING HON LLC	\$	3,150,000	\$	2,600,000	REAL
MCDAVID IRVING HON LLC	\$	5,500,000	\$	4,300,000	REAL
MCDAVID IRVING HON LLC	\$	7,550,000	\$	5,500,000	REAL
MCKINNEY KNOX JOINT	\$	15,400,000	\$	13,000,000	REAL
MCKINNEY KNOX JOINT	\$	3,775,000	\$	3,200,000	REAL
MCKINNEY KNOX JOINT	\$	2,780,000	\$	2,275,000	REAL
MCKINNEY KNOX JOINT	\$	950,000	\$	875,000	REAL
MCKINNEY KNOX JOINT	\$	9,225,000	\$	7,500,000	REAL
MDR REVOCABLE TRUST	\$	2,249,680	\$	2,249,680	REAL
MEADOW CREEK RANCH MHC LLC	\$	3,600,000	\$	3,200,000	REAL
MERRICK BUSINESS PARK LLC	\$	6,116,160	\$	5,450,000	REAL
MM COURTYARDS LLC	\$	22,600,000	\$	20,500,000	REAL
MPG TEXAS 1 LLC	\$	16,800,000	\$	15,200,000	REAL
NCH CORPORATION	\$	14,750,000	\$	13,250,000	REAL
NCH CORPORATION	\$	8,049,840	\$	7,000,000	REAL
NCH CORPORATION	\$	15,044,520	\$	12,850,000	REAL
NEWPORT APARTMENTS PROPERTY OWNER LP	\$	38,000,000	\$	28,750,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	\$	1,650,000	\$	1,500,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	\$	5,500,000	\$	5,000,000	REAL
NORTHPARK LAND PARTNERS	\$	4,675,000	\$	4,250,000	REAL
OBSIDIAN SUMMER GATE OWNER	\$	24,460,660	\$	22,000,000	REAL
ONE HOLDINGS INC	\$	21,630,800	\$	17,750,000	REAL
ORR VENTURE LTD	\$	2,000,000	\$	1,935,000	REAL
PANADE LTD	\$	10,967,220	\$	10,000,000	REAL
PARRISH MICHAEL R & ANGLEA R	\$	1,679,930	\$	1,600,000	REAL
PATEL MUKUND & DAXABEN	\$	1,543,000	\$	1,449,000	REAL
PCPI UT OWNER LP AND TERRA FUNDING-URBAN	\$	12,252,330	\$	12,252,330	REAL
PCPI UT OWNER LP AND TERRA FUNDING-URBAN	\$	127,747,670	\$	124,147,670	REAL
PINE GROVE RESIDENTIAL FUNDING	\$	338,970	\$	330,000	REAL
PINE GROVE RESIDENTIAL FUNDING	\$	383,070	\$	350,000	REAL
PLASCENCIA JOSE L	\$	6,044,000	\$	5,480,000	REAL
POLO SANTIAGO	\$	7,360,230	\$	6,700,000	REAL

POP HOLDINGS LP	\$	774,350	\$	760,300	REAL
PRIMAX PROPERTIES LLC	\$	2,175,000	\$	2,150,000	REAL
PROMENADE TX PARTNERS LLC	\$	72,500,000	\$	69,500,000	REAL
PROPERTY RESERVE INC	\$	80,472,820	\$	74,222,820	REAL
REGAL BUSINESS CENTER LLC	\$	11,000,100	\$	8,000,000	REAL
REGAL BUSINESS CENTER LLC	\$	20,274,050	\$	19,000,000	REAL
RESIDENCES NORTHGATE LLC	\$	50,995,000	\$	35,000,000	REAL
RICHIS HOTEL DFW LLC	\$	4,000,000	\$	3,940,000	REAL
RICKY HOSPITALITY LLC	\$	1,890,000	\$	1,700,000	REAL
ROCHELLE PLACE L P	\$	12,584,740	\$	10,000,000	REAL
ROCK ISLAND IRVING LLC	\$	18,450,000	\$	17,000,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	455,610	\$	437,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	225,970	\$	225,970	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	254,180	\$	207,240	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	243,290	\$	229,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	261,900	\$	251,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	256,960	\$	256,960	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	251,710	\$	251,710	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	245,570	\$	245,570	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	158,080	\$	158,080	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	251,710	\$	251,710	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	366,610	\$	320,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	280,320	\$	270,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	246,600	\$	225,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	285,100	\$	250,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	279,530	\$	270,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	235,990	\$	230,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	273,380	\$	270,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	524,000	\$	524,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	489,000	\$	489,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	263,040	\$	260,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	304,730	\$	304,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	349,720	\$	345,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	244,220	\$	240,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	249,990	\$	245,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	408,150	\$	408,150	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	228,290	\$	222,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	233,730	\$	225,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	239,050	\$	230,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	232,480	\$	225,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	233,730	\$	225,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	232,800	\$	220,000	REAL
SAJI ABRAHAM PROPERTIES LLC	\$	238,610	\$	238,610	REAL
SAVOY DALLAS HOTELS LLC	\$	9,900,000	\$	8,750,000	REAL

SEALY LCF WILLOWBROOK ROAD LLC	\$	5,869,700	\$	5,270,000	REAL
SECURITY CAPITAL	\$	13,037,340	\$	11,500,000	REAL
SECURITY CAPITAL	\$	6,564,000	\$	5,900,000	REAL
SEDONA PARK APARTMENTS LLC	\$	33,575,000	\$	30,600,000	REAL
SEJ PROPERTIES LP	\$	5,034,370	\$	4,500,000	REAL
SEJ PROPERTIES LP	\$	9,847,410	\$	8,725,000	REAL
SFS PROPERTIES LLC	\$	9,442,500	\$	7,700,000	REAL
SHRI AVDUTH INC	\$	1,860,000	\$	1,725,000	REAL
SHURGARD TEXAS LIMITED	\$	1,551,200	\$	1,400,000	REAL
SHURGARD TEXAS LIMITED	\$	3,740,300	\$	3,400,000	REAL
SHURGARD TEXAS LIMITED	\$	6,301,500	\$	5,900,000	REAL
SHURGARD TEXAS LIMITED	\$	4,600,790	\$	3,500,000	REAL
SHURGARD TEXAS LIMITED	\$	6,500,000	\$	6,200,000	REAL
SHURGARD TEXAS LIMITED	\$	5,600,760	\$	4,800,000	REAL
SOUTHERN STAR LAS COLINAS LP	\$	19,250,000	\$	16,875,000	REAL
STAR BORROWER SFR4 LP	\$	359,390	\$	350,000	REAL
STAR BORROWER SFR4 LP	\$	366,390	\$	360,000	REAL
STAR BORROWER SFR4 LP	\$	425,610	\$	420,000	REAL
STAR BORROWER SFR4 LP	\$	356,870	\$	345,920	REAL
STAR BORROWER SFR4 LP	\$	377,750	\$	375,000	REAL
STAR BORROWER SFR4 LP	\$	381,860	\$	375,000	REAL
SURTI LUEVA PATIDAR SAMAJ OF DFW	\$	19,259,740	\$	15,000,000	REAL
TARGET CORP AS OWNER AND LESSEE	\$	5,886,450	\$	5,800,000	REAL
TARGET CORPORATION	\$	3,391,680	\$	2,819,830	PERSONAL
TCRG OPPORTUNITY XII LLC	\$	7,165,000	\$	6,500,000	REAL
TEXAS PARK MANOR LP	\$	13,250,000	\$	12,500,000	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$	41,000,000	\$	40,000,000	REAL
THE SUNSHINE REVOCABLE TRUST	\$	2,130,000	\$	1,990,000	REAL
TILLAR ARMS IRVING PARTNERS LP	\$	3,052,350	\$	1,912,500	REAL
TILLAR ARMS IRVING PARTNERS LP	\$	3,830,400	\$	2,400,000	REAL
TILLAR ARMS IRVING PARTNERS LP	\$	3,500,000	\$	1,664,580	REAL
TILLAR ARMS IRVING PARTNERS LP	\$	3,830,400	\$	2,400,000	REAL
TILLAR IRVING BELTLINE	\$	2,441,040	\$	2,200,000	REAL
TMIF II BRIDGEPORT LP	\$	32,750,000	\$	32,000,000	REAL
TOURO RUSTIC RIDGE DE LLC	\$	29,120,000	\$	24,500,000	REAL
TOYOTA OF IRVING LTD	\$	537,520	\$	537,520	REAL
TOYOTA OF IRVING LTD	\$	640,000	\$	620,000	REAL
TOYOTA OF IRVING LTD	\$	720,000	\$	710,000	REAL
TOYOTA OF IRVING LTD	\$	150,000	\$	143,220	REAL
TOYOTA OF IRVING LTD	\$	12,900,000	\$	11,400,000	REAL
TP APARTMENTS LLC	\$	8,544,820	\$	7,820,700	REAL
TP APARTMENTS LLC	\$	3,255,170	\$	2,979,300	REAL
URBAN CORE OWNER LP	\$	15,584,000	\$	13,500,000	REAL
VATC 200 DE LLC &	\$	28,300,000	\$	25,500,000	REAL

VM MASTER ISSUER LLC	\$	322,890	\$	280,000	REAL
VM MASTER ISSUER LLC	\$	276,860	\$	276,860	REAL
VM MASTER ISSUER LLC	\$	258,310	\$	258,310	REAL
VM MASTER ISSUER LLC	\$	253,300	\$	253,300	REAL
VM MASTER ISSUER LLC	\$	284,000	\$	284,000	REAL
WEISZ THOMAS J	\$	402,300	\$	260,000	REAL
WEST FORK VILLAGE LLC	\$	1,377,090	\$	1,311,000	REAL
WEST FORK VILLAGE LLC	\$	3,872,910	\$	3,500,000	REAL
WESTDALE BROOKSTONE TERRACE LP	\$	28,850,000	\$	25,000,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	22,575,000	\$	19,500,000	REAL
WESTDALE POLARIS PARTNERS	\$	20,950,000	\$	18,800,000	REAL
WESTDALE PPTIES AMERICA I	\$	25,250,000	\$	22,500,000	REAL
WF AGAVE IRVING LLC	\$	2,355,320	\$	2,164,000	REAL
WF AGAVE IRVING LLC	\$	9,944,680	\$	9,136,000	REAL
WMCI DALLAS XVI LLC	\$	181,780	\$	171,000	REAL
WMCI DALLAS XVI LLC	\$	587,820	\$	547,000	REAL
WMCI DALLAS XVI LLC	\$	312,490	\$	291,000	REAL
WMCI DALLAS XVI LLC	\$	671,520	\$	659,000	REAL
WMCI DALLAS XVI LLC	\$	209,600	\$	197,000	REAL
WMCI DALLAS XVI LLC	\$	970,550	\$	935,000	REAL
WMCI DALLAS XVI LLC	\$	1,246,190	\$	1,201,000	REAL
WMCI DALLAS XVI LLC	\$	682,110	\$	643,000	REAL
WMCI DALLAS XVI LLC	\$	1,632,450	\$	1,573,000	REAL
WMCI DALLAS XVI LLC	\$	336,500	\$	336,500	REAL
WMCI DALLAS XVI LLC	\$	363,540	\$	341,000	REAL
WMCI DALLAS XVI LLC	\$	1,021,730	\$	1,003,000	REAL
WOODSHIRE MHC LLC	\$	101,280	\$	101,280	REAL
WOODSHIRE MHC LLC	\$	96,050	\$	75,000	REAL
WOODSHIRE MHC LLC	\$	3,000,000	\$	2,720,000	REAL
WOODSHIRE MHC LLC	\$	6,750,000	\$	6,250,000	REAL
WOODSHIRE MHC LLC	\$	6,900,000	\$	6,450,000	REAL
WWC XLII LP	\$	37,875,000	\$	34,650,000	REAL
WWC XLII LP	\$	37,875,000	\$	34,650,000	REAL
Z290 THIRD STREET LLC	\$	6,140,930	\$	5,400,000	REAL
TOTAL	\$	3,414,967,020	\$	3,072,174,979	

2024 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
1111 TDS APARTMENTS LLC	\$ 29,500,000	REAL
CHA & CHA III LLC	\$ 6,507,570	REAL
LEGACY REI GROUP SA LLC	\$ 5,826,980	REAL
LEGACY REI GROUP SA LLC	\$ 16,172,850	REAL
POINT AT LAS COLINAS PROPERTIES LLC	\$ 70,500,000	REAL
STARCORE CR LLC	\$ 23,104,000	REAL
SURTI LEUVA PATIDIR SAMAJ OF DFW	\$ 1,050,270	REAL
SURTI LEUVA PATIDIR SAMAJ OF DFW	\$ 19,259,740	REAL
TOTAL	\$ 171,921,410	

2024 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1000 EAST AIRPORT FREEWAY LLC	\$ 4,471,240	\$ 3,750,000	REAL
1000 EAST AIRPORT FREEWAY LLC	\$ 14,000,000	\$ 9,500,000	REAL
119 REGAL ROW OWNER LP	\$ 14,500,000	\$ 11,400,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 5,229,250	\$ 4,750,000	REAL
161 AIRPORT CORPORATE LLC	\$ 10,006,000	\$ 9,300,000	REAL
2010 KINWEST LLC	\$ 5,250,000	\$ 4,500,000	REAL
2111 WEST WALNUT HILL LLC	\$ 6,155,240	\$ 5,100,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,500,000	\$ 7,700,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,500,000	\$ 7,700,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	\$ 11,400,000	\$ 9,300,000	REAL
250 290 B&C LLC	\$ 20,300,000	\$ 19,223,000	REAL
250 290 B&C LLC	\$ 36,150,000	\$ 34,191,000	REAL
250 290 B&C LLC	\$ 18,050,000	\$ 17,086,000	REAL
2700 TRINITY SPE LLC	\$ 11,732,500	\$ 10,250,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,684,900	\$ 1,500,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 24,070,100	\$ 21,800,000	REAL
3228 WILLOW LLC	\$ 18,600,000	\$ 17,350,000	REAL
3429 WEST ROCHELLE LLC	\$ 22,250,000	\$ 20,600,000	REAL
3515 NORTH STORY IBAN LLC &	\$ 26,000,000	\$ 24,000,000	REAL
4303 MARIPOSA DRIVE LLC	\$ 9,600,000	\$ 8,500,000	REAL
4409 MONTROSE LTD	\$ 30,482,450	\$ 27,500,000	REAL
450 EJC INVESTMENT LLC	\$ 1,270,000	\$ 1,270,000	REAL
450 EJC INVESTMENT LLC	\$ 4,850,000	\$ 4,850,000	REAL
4525 W PIONEER DR PROPERTY	\$ 33,750,000	\$ 31,150,000	REAL
4600 W AIRPORT FREEWAY LLC	\$ 23,000,000	\$ 19,500,000	REAL
4905 COURTSIDE LLC	\$ 6,200,000	\$ 5,900,000	REAL
500 EJC OFFICE OWNER LLC	\$ 27,250,000	\$ 25,900,000	REAL
600 LAS COLINAS OWNER LLC	\$ 70,040,900	\$ 63,500,000	REAL
692 LAKE CAROLYN PARKWAY	\$ 67,000,000	\$ 66,060,000	REAL
78 NEP LTD	\$ 900,000	\$ 800,000	REAL
78 NEP LTD	\$ 8,500,000	\$ 7,000,000	REAL
78 NEP LTD	\$ 3,600,000	\$ 3,000,000	REAL
78 NEP LTD	\$ 2,780,000	\$ 2,100,000	REAL
78 NEP LTD	\$ 13,700,000	\$ 11,500,000	REAL
7918 FERGUSON LLC	\$ 2,057,000	\$ 2,000,000	REAL
7929 BROOKRIVER SUB LLC	\$ 10,000,000	\$ 9,500,000	REAL
850 LAKE CAROLYN PKWY APARTMENTS IN	\$ 63,000,000	\$ 61,000,000	REAL
89 H A S HOTEL CORP	\$ 1,585,000	\$ 1,500,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 464,910	\$ 436,370	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 246,190	\$ 246,190	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 258,580	\$ 206,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 243,290	\$ 228,350	REAL

ABRAHAM SAJI PROPERTIES LLC	\$	266,430	\$	250,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	268,750	\$	268,750	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	268,750	\$	268,750	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	251,520	\$	251,520	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	338,320	\$	317,550	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	158,080	\$	158,080	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	268,750	\$	268,750	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	282,350	\$	265,020	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	286,040	\$	268,480	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	251,630	\$	220,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	277,280	\$	254,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	235,990	\$	215,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	287,980	\$	244,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	530,320	\$	530,320	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	265,700	\$	248,380	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	355,770	\$	328,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	311,590	\$	299,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	254,310	\$	238,700	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	408,150	\$	408,150	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	239,050	\$	224,360	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	228,290	\$	212,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	244,220	\$	227,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	252,720	\$	217,200	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	252,720	\$	217,200	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	261,430	\$	261,430	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	251,520	\$	216,080	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	232,800	\$	212,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	525,640	\$	493,370	REAL
ACI REAL ESTATE SPE 155 LLC	\$	5,685,850	\$	5,549,820	REAL
ADREX DIVERSIFIED 5 MASTER TENANT LLC	\$	1,900,000	\$	1,710,000	REAL
AGAS VENTURES LLC	\$	267,870	\$	238,890	REAL
AGAS VENTURES LLC	\$	211,880	\$	188,960	REAL
AGAS VENTURES LLC	\$	214,330	\$	191,140	REAL
AGAS VENTURES LLC	\$	245,040	\$	218,530	REAL
AGAS VENTURES LLC	\$	306,760	\$	273,580	REAL
AGAS VENTURES LLC	\$	234,790	\$	209,390	REAL
AGAS VENTURES LLC	\$	280,000	\$	249,710	REAL
AGAS VENTURES LLC	\$	218,640	\$	194,990	REAL
AGAS VENTURES LLC	\$	237,220	\$	211,560	REAL
AGAS VENTURES LLC	\$	270,000	\$	240,790	REAL
AGAS VENTURES LLC	\$	233,000	\$	207,790	REAL
AGAS VENTURES LLC	\$	234,350	\$	209,000	REAL
AGAS VENTURES LLC	\$	247,000	\$	220,280	REAL
AGAS VENTURES LLC	\$	236,720	\$	236,720	REAL
AGAS VENTURES LLC	\$	264,070	\$	235,500	REAL
AGAS VENTURES LLC	\$	226,790	\$	202,260	REAL
AGRE WILLIAMS SQUARE	\$	97,345,030	\$	94,860,590	REAL
AGRE WILLIAMS SQUARE	\$	54,314,490	\$	52,928,270	REAL

AGRE WILLIAMS SQUARE	\$	8,182,600	\$	7,973,760	REAL
AGRE WILLIAMS SQUARE	\$	55,657,880	\$	54,237,380	REAL
AH & JP INC	\$	1,550,000	\$	1,550,000	REAL
ALC APARTMENTS LLC	\$	61,000,000	\$	56,000,000	REAL
ALESIO GARDEN &	\$	159,000,000	\$	129,000,000	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,370	\$	146,370	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,370	\$	146,370	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,810	\$	146,810	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,370	\$	146,370	REAL
ALIBHAI HUSSAMUDDIN H	\$	173,360	\$	173,360	REAL
ALIBHAI HUSSAMUDDIN H	\$	375,360	\$	366,640	REAL
ALIBHAI HUSSAMUDDIN H	\$	398,550	\$	398,550	REAL
ALIBHAI HUSSAMUDDIN H	\$	384,200	\$	378,230	REAL
ALIBHAI HUSSAMUDDIN H	\$	372,130	\$	355,720	REAL
ALIBHAI HUSSAMUDDIN H	\$	398,080	\$	398,080	REAL
ALIBHAI HUSSAMUDDIN H	\$	380,780	\$	360,140	REAL
ALIBHAI HUSSAMUDDIN H	\$	173,360	\$	173,360	REAL
ALPINE CENTURY CENTER LP	\$	7,376,910	\$	6,750,000	REAL
APO IRVING LLC	\$	8,250,000	\$	6,300,000	REAL
AREA/EY WFT LLC	\$	10,000,000	\$	9,257,300	REAL
ARNS INC	\$	356,000	\$	352,440	REAL
ARNS INC	\$	291,000	\$	288,090	REAL
ARNS INC	\$	260,250	\$	257,650	REAL
ARNS INC	\$	220,000	\$	217,800	REAL
ARNS INC	\$	257,490	\$	254,920	REAL
ARNS INC	\$	312,760	\$	309,630	REAL
ARNS INC	\$	358,000	\$	354,420	REAL
ARNS INC	\$	253,510	\$	250,970	REAL
ARNS INC	\$	302,000	\$	298,980	REAL
ARNS INC	\$	259,000	\$	256,410	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	4,000,000	\$	2,900,000	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	7,000,000	\$	5,800,000	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	5,000,000	\$	3,900,000	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	51,860	\$	51,860	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	3,100,000	\$	2,400,000	REAL
ASHDOW DIALYSIS AS LESSEE	\$	2,300,000	\$	2,100,000	REAL
AUTO ZONE INC	\$	816,380	\$	725,000	REAL
AUTOZONE TEXAS LP	\$	595,950	\$	512,520	REAL
AUTOZONE TEXAS LP	\$	566,120	\$	486,860	PERSONAL
AUTOZONE TEXAS LP	\$	2,566,700	\$	2,104,690	PERSONAL
AUTOZONE TEXAS LP	\$	526,700	\$	452,960	PERSONAL
AUTOZONE TEXAS LP	\$	581,340	\$	499,950	PERSONAL
AUTOZONE TEXAS LP	\$	696,720	\$	599,180	PERSONAL
AVALON VILLAS DE LLC	\$	35,000,000	\$	32,600,000	REAL
BELL STACY GREETHUM TRUST THE	\$	1,250,000	\$	1,100,000	REAL
BEST BUY STORES LP	\$	2,199,870	\$	1,847,890	PERSONAL
BETTER INC	\$	3,145,000	\$	2,850,000	PERSONAL
BHP INVESTMENTS CO	\$	4,250,000	\$	4,000,000	REAL

BMGREI ESTERS LLP	\$	35,510,000	\$	30,893,700	REAL
BMGREI ESTERS LLP	\$	14,490,000	\$	12,606,300	REAL
BMGREI METKER LLC	\$	10,000,000	\$	8,000,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$	1,400,000	\$	1,311,000	REAL
BREIT INDUSTRIAL CANYON	\$	115,390	\$	115,390	REAL
BROWN COLINAS POINTE LLC	\$	22,000,000	\$	20,000,000	REAL
BUDHWANI & VIRANI INC	\$	5,325,000	\$	4,775,000	REAL
CAD ASSETS LLC	\$	4,250,000	\$	3,850,000	REAL
CARE INN OF EDNA LLC	\$	12,700,000	\$	12,500,000	REAL
CARMAX AUTO SUPERSTORES	\$	1,666,220	\$	1,666,220	REAL
CARMAX AUTO SUPERSTORES	\$	12,983,780	\$	10,333,780	REAL
CAROLYN PROPERTY OWNER LP	\$	73,000,000	\$	66,000,000	REAL
CASA DEL SOL TEXAS LLC	\$	8,725,000	\$	7,600,000	REAL
CASCADE DALLAS OPERATING LLC	\$	8,000,000	\$	7,500,000	REAL
CASH HOUSE BUYERS USA LLC	\$	255,890	\$	150,500	REAL
CAVADIAN PROPERTIES LLC	\$	403,740	\$	403,740	REAL
CAVADIAN PROPERTIES LLC	\$	175,000	\$	175,000	REAL
CAVADIAN PROPERTIES LLC	\$	255,120	\$	255,120	REAL
CFT NV DEVELOPMENTS LLC	\$	1,221,230	\$	1,100,000	REAL
CHALET APARTMENTS LLC	\$	31,000,000	\$	28,000,000	REAL
CHATHEAU AT WILDBRIAR LP	\$	19,357,290	\$	13,500,000	REAL
CHEP USA	\$	915,760	\$	915,760	REAL
CHICK FIL A INC	\$	3,423,040	\$	3,224,000	REAL
CHICK FIL A INC	\$	1,300,000	\$	916,000	REAL
CLAY COOLEY REAL ESTATE	\$	9,000,000	\$	6,250,000	REAL
CLAY COOLEY REAL ESTATE	\$	9,973,920	\$	9,224,340	REAL
CLAY COOLEY REAL ESTATE	\$	14,900,000	\$	10,250,000	REAL
CNC SPC LP	\$	18,586,260	\$	17,956,000	REAL
CNC SPC LP	\$	9,413,740	\$	9,094,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	7,738,400	\$	6,762,020	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	5,462,400	\$	4,773,180	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	1,820,800	\$	1,591,060	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	5,348,600	\$	4,673,740	REAL
COLUMBIA PROPERTIES	\$	55,860,000	\$	49,000,000	REAL
CORSAIR IRVING OWNER LLC	\$	29,500,000	\$	27,000,000	REAL
COTTONWOOD LANE PROPERTIES LLC	\$	9,450,000	\$	8,500,000	REAL
CP 511 BUILDING LLC	\$	23,500,000	\$	17,700,000	REAL
CPA 8 & CPA 9	\$	403,470	\$	275,000	REAL
CPA 8 & CPA 9	\$	3,203,080	\$	2,900,000	REAL
CPA 8 & CPA 9	\$	19,275,410	\$	14,825,000	REAL
CRP INVEST LLC	\$	99,200	\$	99,200	REAL
CRP INVEST LLC	\$	99,200	\$	99,200	REAL
CRP INVEST LLC	\$	89,300	\$	89,300	REAL
CRP INVEST LLC	\$	99,200	\$	99,200	REAL
CRP INVEST LLC	\$	238,440	\$	238,440	REAL
CRP INVEST LLC	\$	454,000	\$	454,000	REAL
CREEKWOOD APTS LLC	\$	28,851,750	\$	26,400,000	REAL
CRESTVIEW STONEHILL LLC	\$	32,200,000	\$	29,000,000	REAL

CROSS COURT TEXAS LLC	\$	1,600,000	\$	1,500,000	REAL
CROSSINGATIRVING RUBY	\$	18,654,490	\$	17,600,000	REAL
CROWN ENTERPRISES INC	\$	6,300,000	\$	4,600,000	REAL
CTR TX PROPERTIES LLC	\$	978,000	\$	978,000	REAL
CURRAN PRICE LLC	\$	280,000	\$	257,180	REAL
CURRAN PRICE LLC	\$	202,000	\$	182,490	REAL
CVS AS LESSEE	\$	1,959,990	\$	1,959,990	REAL
CVS AS LESSEE	\$	2,460,410	\$	2,182,000	REAL
DALLAS FT WORTH PARTNERS LLC	\$	4,775,000	\$	4,462,540	REAL
DALLAS FT WORTH PARTNERS LLC	\$	2,290,230	\$	2,140,370	REAL
DALLAS FT WORTH PARTNERS LLC	\$	2,671,930	\$	2,497,090	REAL
DALLAS METRO APARTMENTS LLC	\$	6,050,000	\$	5,500,000	REAL
DAYTON HUDSON CORP	\$	5,766,970	\$	5,715,000	REAL
DELUJO EL MOROCCO LLC	\$	14,446,000	\$	13,300,000	REAL
DELUX SUITES INVESTMENTS	\$	550,000	\$	500,000	REAL
DEVA CORPORATION	\$	6,050,000	\$	6,050,000	REAL
DFW AIRPORT HOSPITALITY	\$	9,900,000	\$	9,200,000	REAL
DFW AIRPORT HOSPITALITY	\$	13,600,000	\$	12,750,000	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	2,529,090	\$	1,667,000	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	3,415,730	\$	1,451,000	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	3,173,760	\$	2,091,000	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	3,173,760	\$	2,091,000	REAL
DFW RESORTS LLC	\$	8,750,000	\$	8,350,000	REAL
DFW SB INDUSTRIAL LLC	\$	3,900,000	\$	3,655,290	REAL
DFW TOWER VILLAGE LP	\$	13,600,000	\$	13,030,000	REAL
DFW TOWER VILLAGE LP	\$	20,000,000	\$	19,170,000	REAL
DG CENTURY CENTER PROPERTY	\$	14,424,500	\$	12,000,000	REAL
DHILLON INVESTOR LLC	\$	2,553,870	\$	2,100,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$	2,167,680	\$	1,864,200	PERSONAL
DK CREST OWNER LLC	\$	70,000,000	\$	67,000,000	REAL
DLC HOTEL OWNER LLC	\$	370,740	\$	370,740	REAL
DLC HOTEL OWNER LLC	\$	950,610	\$	950,610	REAL
DLC HOTEL OWNER LLC	\$	73,678,650	\$	70,178,650	REAL
DRIVER RE IRVING LLC	\$	6,750,000	\$	6,750,000	REAL
EAGLE CREST BORROWER LLC	\$	26,437,500	\$	24,004,000	REAL
EAGLE CREST BORROWER LLC	\$	36,562,500	\$	33,196,000	REAL
EL PRIMERO EXPRESS LP	\$	4,800,000	\$	4,400,000	REAL
EMERALD POINT APARTMENT	\$	8,000,000	\$	7,500,000	REAL
EPC WESTGATE LLC	\$	37,499,870	\$	29,611,000	REAL
EPC WESTGATE LLC	\$	16,289,130	\$	12,862,000	REAL
EPC WESTGATE LLC	\$	7,148,470	\$	5,645,000	REAL
EPC WESTGATE LLC	\$	6,562,530	\$	5,182,000	REAL
EQUINIX LLC	\$	21,332,500	\$	17,500,000	REAL
ESD DFW SOUTH 2011 LP	\$	31,000,000	\$	22,500,000	REAL
ESTRADA LUXURY APARTMENTS LLC	\$	28,500,000	\$	26,500,000	REAL
ESTRADA REVO LLC &	\$	36,800,000	\$	33,500,000	REAL
EXTRA SPACE PROPERTIES TWO LLC	\$	6,900,000	\$	6,200,000	REAL
FR MASSACHUSETTS 7 LLC	\$	6,903,650	\$	6,300,000	REAL

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IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	67,070	\$	59,170	REAL
IFCAP EVERGREEN LP	\$	54,440	\$	48,020	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	67,070	\$	59,170	REAL
IFCAP EVERGREEN LP	\$	54,440	\$	48,020	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	67,070	\$	59,170	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	54,440	\$	48,020	REAL
IFCAP EVERGREEN LP	\$	54,440	\$	48,020	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	67,070	\$	59,170	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	54,440	\$	48,020	REAL
IFCAP EVERGREEN LP	\$	67,070	\$	59,170	REAL
IFCAP EVERGREEN LP	\$	67,070	\$	59,170	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	54,440	\$	48,020	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	59,090	\$	52,130	REAL
IFCAP EVERGREEN LP	\$	54,440	\$	48,020	REAL
IMT CAPITAL III LAKESHORE LOFTS LP	\$	72,500,000	\$	67,000,000	REAL
INN HOTEL & RESTAURANT LLC THE	\$	7,145,000	\$	5,000,000	REAL
INTEGRITY CAPITAL REI VLP LLC	\$	8,750,000	\$	8,100,000	REAL
IRBY LANE ASSOCIATES LTD	\$	24,700,000	\$	22,500,000	REAL
IRVING 4600 WEST PIONEER	\$	50,000,000	\$	42,000,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	157,840	\$	115,270	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	603,620	\$	440,830	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	553,890	\$	404,520	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	237,210	\$	173,240	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	224,220	\$	163,750	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	1,909,870	\$	1,394,820	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	301,810	\$	220,420	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	325,790	\$	237,930	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	308,690	\$	225,440	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	555,000	\$	405,330	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	2,456,320	\$	1,793,890	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	167,260	\$	167,260	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	155,560	\$	155,560	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	901,740	\$	901,740	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	4,583,320	\$	4,166,650	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	9,166,680	\$	8,333,350	REAL

IRVING LODGING LLC	\$	9,300,100	\$	8,750,000	REAL
ISA HOSPITALITY INC	\$	3,200,000	\$	2,800,000	REAL
J&J LOTT IRVING LLC	\$	50,966,850	\$	48,000,000	REAL
JACHO FAIR OAKS LP	\$	8,200,000	\$	7,500,000	REAL
JARS BRITTANY 169 LLC	\$	12,900,000	\$	12,000,000	REAL
JARS HEIGHTS 79 LLC	\$	2,582,300	\$	2,370,000	REAL
JARS HEIGHTS 79 LLC	\$	1,613,920	\$	1,480,000	REAL
JARS HEIGHTS 79 LLC	\$	4,303,780	\$	3,950,000	REAL
JB DALLAS LLC	\$	2,601,000	\$	2,475,000	REAL
JDFW II LLC	\$	94,500,000	\$	82,500,000	REAL
JDFW LLC	\$	62,000,000	\$	60,000,000	REAL
KARAN ASSOCIATES TWO	\$	1,760,000	\$	1,445,000	REAL
KARAN ASSOCIATES TWO	\$	1,800,000	\$	1,355,000	REAL
KORE 125 JOHN CARPENTER LLC	\$	73,500,000	\$	71,900,000	REAL
KRISHA INVESTMENTS INC	\$	11,850,000	\$	11,850,000	REAL
KROGER LIMITED PARTNERSHIP II	\$	40,239,560	\$	35,940,190	PERSONAL
KROGER TEXAS LP	\$	1,263,680	\$	1,179,430	REAL
KROGER TEXAS LP	\$	1,834,970	\$	1,150,000	REAL
KROGER TEXAS LP	\$	1,586,330	\$	1,580,000	REAL
KROGER TEXAS LP	\$	4,199,910	\$	4,100,000	REAL
KROGER TEXAS LP	\$	960,100	\$	950,260	REAL
KROGER TEXAS LP	\$	21,600,000	\$	16,000,000	REAL
LADERA RANCH LLC	\$	32,175,000	\$	29,600,000	REAL
LAKE FOREST COMMUNITY	\$	10,272,140	\$	7,500,000	REAL
LAKE FOREST COMMUNITY	\$	4,485,530	\$	4,485,530	REAL
LAKE WORTH HOTEL CORP	\$	3,600,000	\$	3,300,000	REAL
LAS COLINAS I HOLDCO LP	\$	110,000,000	\$	105,000,000	REAL
LAS COLINAS II HOLDCO LP	\$	59,850,000	\$	58,000,000	REAL
LAS COLINAS HOSPITALITY LP	\$	1,354,500	\$	1,354,500	REAL
LBH LAS COLINAS PLAZA LLC	\$	28,950,000	\$	26,700,000	REAL
LEGACY REI GROUP TF LLC	\$	5,028,160	\$	4,244,400	REAL
LEGACY REI GROUP TF LLC	\$	11,971,840	\$	10,105,600	REAL
LION NORTHGATE LLC &	\$	25,995,000	\$	23,950,000	REAL
LION TRINITY LLC	\$	66,700,000	\$	61,750,000	REAL
LION WOODCHASE CLARENDON LLC	\$	25,263,160	\$	23,278,200	REAL
LION WOODCHASE CLARENDON LLC	\$	9,736,840	\$	8,971,800	REAL
LONE STAR CONTAINER	\$	15,146,970	\$	11,000,000	REAL
LOWEN RAIFORD LP	\$	14,250,000	\$	12,450,000	REAL
LOWES HOME CENTERS INC	\$	7,210,000	\$	7,100,000	REAL
LPD REALTY LLC	\$	20,750,000	\$	19,400,000	REAL
LSG1 TOWNE NORTH LLC	\$	5,032,980	\$	4,600,000	REAL
LSG1 TOWNE NORTH LLC	\$	11,717,020	\$	10,700,000	REAL
LUCKY PROPERTY ONE LLC	\$	3,968,530	\$	3,650,000	REAL
MAA ALLOY LLC	\$	73,450,000	\$	66,500,000	REAL
MAA TANC LLC	\$	51,500,000	\$	49,500,000	REAL
MACARTHUR PLACE	\$	28,447,780	\$	26,259,500	REAL
MACARTHUR PLACE	\$	33,302,220	\$	30,740,500	REAL
MACY'S RETAIL HOLDINGS LLC	\$	3,086,040	\$	2,594,280	PERSONAL

MALL GROUND PORTFOLIO LLC	\$	1,301,420	\$	1,301,420	REAL
MALL GROUND PORTFOLIO LLC	\$	1,600,100	\$	1,600,100	REAL
MALL GROUND PORTFOLIO LLC	\$	4,319,230	\$	3,925,000	REAL
MALL GROUND PORTFOLIO LLC	\$	193,440	\$	193,440	REAL
MALL GROUND PORTFOLIO LLC	\$	24,625,000	\$	19,980,040	REAL
MARABELLA APARTMENTS II	\$	34,828,880	\$	33,506,970	REAL
MARABELLA APARTMENTS II	\$	31,171,120	\$	29,988,030	REAL
MARS ROCHELLE LLC &	\$	5,994,000	\$	5,300,000	REAL
MDR REVOCABLE TRUST	\$	2,076,250	\$	2,000,000	REAL
MEADOW CREEK RANCH MHC LLC	\$	7,419,010	\$	5,350,000	REAL
MEADOW CREEK RANCH MHC LLC	\$	3,792,190	\$	3,200,000	REAL
MEADOW OAKS COMMUNITY LLC	\$	19,538,610	\$	14,700,000	REAL
MFO PPTIES LTD	\$	1,575,000	\$	1,525,000	REAL
MLRP REGAL ROW LP	\$	7,110,750	\$	4,750,000	REAL
MLRP REGAL ROW LP	\$	4,931,940	\$	4,800,000	REAL
MM COURTYARDS LLC	\$	21,000,000	\$	19,300,000	REAL
MONTERRA APARTMENTS LP	\$	47,850,000	\$	47,850,000	REAL
MOTTS LLP	\$	135,496,870	\$	119,120,230	PERSONAL
MOTTS LLP	\$	30,365,510	\$	29,673,960	PERSONAL
MPG TEXAS 1 LLC	\$	14,500,000	\$	13,500,000	REAL
MUSTANG LAS COLINAS LLC	\$	35,156,900	\$	30,000,000	REAL
NCH CORPORATION	\$	15,000,000	\$	14,329,914	REAL
NCH CORPORATION	\$	13,759,580	\$	11,947,000	REAL
NCH CORPORATION	\$	6,453,560	\$	6,453,560	REAL
NEWPORT APARTMENTS PROPERTY OWNER	\$	35,875,000	\$	25,500,000	REAL
NH INVESTMENTS LAH LLC	\$	17,650,000	\$	17,000,000	REAL
NICOLA SPUR 482 LP	\$	6,420,530	\$	5,791,700	REAL
NLP TEXAS ONE LLC	\$	61,250,000	\$	58,500,000	REAL
NORTH TEXAS FAMILY	\$	12,670,000	\$	11,800,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	\$	4,869,100	\$	4,600,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	\$	1,460,900	\$	1,460,900	REAL
NORTHWEST PARK ASSOC	\$	12,461,670	\$	11,273,400	REAL
NORTHWEST PARK ASSOC	\$	7,988,330	\$	7,226,600	REAL
OAKWAY MANOR LLC	\$	7,000,000	\$	6,230,000	REAL
OBSIDIAN SUMMER GATE OWNER	\$	22,950,000	\$	20,000,000	REAL
OMNINET FOXBOROUGH LP	\$	37,000,000	\$	29,600,000	REAL
OMNINET FOXBOROUGH LP	\$	13,000,000	\$	10,400,000	REAL
PAR CAPITAL 122 WEST LLC	\$	27,800,000	\$	27,100,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	44,082,280	\$	38,582,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	4,752,000	\$	4,752,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	65,915,720	\$	62,166,000	REAL
PARRISH MICHAEL R & ANGELA R	\$	1,679,930	\$	1,580,000	REAL
PATEL KAMLESH M & AMISHA G	\$	1,263,320	\$	1,200,000	REAL
PATEL MUKUND & DAXABEN	\$	1,468,640	\$	1,400,000	REAL
PATEL VIMAL M	\$	928,250	\$	800,000	REAL
PBH VALLEY CREEK LLC	\$	51,400,000	\$	47,000,000	REAL
PBH VALLEY RIDGE LLC	\$	53,550,000	\$	49,000,000	REAL
PENSA NUWIND LLC	\$	31,000,000	\$	28,000,000	REAL

PERFECT & COMFORT LIVING LLC	\$	4,300,000	\$	4,000,000	REAL
PERFECT AND MODERN TEAM LLC	\$	3,550,000	\$	3,450,000	REAL
PETCO	\$	424,640	\$	350,000	PERSONAL
PILLSBURY CO TAX DEPT	\$	950,000	\$	930,000	REAL
PILLSBURY CO TAX DEPT	\$	834,430	\$	834,430	REAL
PL LASCO OWNER LLC	\$	90,500,000	\$	87,800,000	REAL
POLO SANTIAGO	\$	7,275,000	\$	6,700,000	REAL
POP HOLDINGS LP	\$	1,091,380	\$	1,091,380	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY LI	\$	68,000,000	\$	62,253,300	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	100,721,400	\$	88,450,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$	67,750,000	\$	62,000,000	REAL
PROLOGISEXCHANGE STEMMONS	\$	7,753,150	\$	6,980,000	REAL
PROMENADE TX PARTNERS LLC	\$	73,000,000	\$	69,500,000	REAL
PROPERTY RESERVE INC	\$	74,847,820	\$	70,772,820	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	57,000,000	\$	39,950,000	REAL
PS TEXAS HOLDINGS II LTD	\$	6,316,700	\$	5,900,000	REAL
PS TEXAS HOLDINGS II LTD	\$	6,301,540	\$	5,400,000	REAL
PS TEXAS HOLDINGS LTD	\$	3,863,670	\$	3,215,000	REAL
PS TEXAS HOLDINGS LTD	\$	4,928,360	\$	4,400,000	REAL
QSR 4 LLC	\$	728,270	\$	728,270	REAL
QSR 4 LLC	\$	978,080	\$	978,080	REAL
RAIBLE PLACE APARTMENTS LLC	\$	19,000,000	\$	16,200,000	REAL
RAMSEY LUTHER H	\$	1,612,100	\$	1,500,000	REAL
RAMSEY LUTHER HAROLD	\$	855,000	\$	800,000	REAL
RCP CRESTVIEW SPE LLC &	\$	30,250,000	\$	29,500,000	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	2,083,290	\$	2,072,620	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	771,750	\$	742,200	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	1,233,750	\$	1,186,520	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	661,500	\$	636,170	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	661,500	\$	636,170	REAL
REGAL BUSINESS CENTER LLC	\$	11,000,000	\$	7,375,660	REAL
REGAL BUSINESS CENTER LLC	\$	17,624,340	\$	17,624,340	REAL
RESIDENCE AT SURROUND APARTMENT LLC	\$	39,425,000	\$	36,500,000	REAL
RESIDENCES NORTHGATE LLC	\$	48,875,000	\$	33,750,000	REAL
RICKY HOSPITALITY LLC	\$	1,720,000	\$	1,600,000	REAL
RIVERSIDE PROPERTY OWNERS LP	\$	37,623,120	\$	36,750,000	REAL
RIVERSIDE PROPERTY OWNERS LP	\$	10,136,020	\$	9,900,000	REAL
ROCHELLE PLACE L P	\$	12,500,000	\$	9,500,000	REAL
ROCK ISLAND IRVING LLC	\$	18,000,000	\$	16,750,000	REAL
RODRIGUEZ JOSE	\$	221,220	\$	212,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	60,000,000	\$	54,000,000	REAL
RSP RIDGEVIEW PLACE	\$	32,166,670	\$	30,660,000	REAL
RSP RIDGEVIEW PLACE	\$	16,083,330	\$	15,340,000	REAL
SANDLIAN COLBY B & G B REV TR &	\$	3,710,600	\$	3,710,600	REAL
SAVOY DALLAS HOTELS LLC	\$	8,700,000	\$	8,200,000	REAL
SEDONA PARK APARTMENTS LLC	\$	39,950,000	\$	29,850,000	REAL
SEJ PROPERTIES LP	\$	8,941,170	\$	8,400,000	REAL
SEJ PROPERTIES LP	\$	5,000,000	\$	4,340,570	REAL

SEJ PROPERTIES LP	\$	1,500,000	\$	1,350,000	REAL
SEJ PROPERTIES LP	\$	640,000	\$	640,000	REAL
SEJ PROPERTIES LP	\$	2,155,150	\$	1,940,000	REAL
SEJ PROPERTIES LP	\$	2,400,000	\$	2,400,000	REAL
SEJ PROPERTIES LP	\$	650,000	\$	650,000	REAL
SERVICES DEVELOPMENT CORP	\$	11,300,000	\$	10,800,000	REAL
SFS PROPERTIES LLC	\$	8,183,500	\$	6,750,000	REAL
SHREEM LAS COLINAS LLC	\$	17,691,660	\$	17,691,660	REAL
SHRI AVDUTH INC	\$	1,695,000	\$	1,625,000	REAL
SKYPASS DEVELOPMENT LLC	\$	1,775,160	\$	1,676,540	REAL
SKYPASS DEVELOPMENT LLC	\$	5,572,200	\$	5,052,960	REAL
SL1000 RRH SPE LLC &	\$	19,979,750	\$	18,000,000	REAL
SL5 DFW INDUSTRIAL LP	\$	12,093,510	\$	10,500,000	REAL
SOUTHERN STAR LAS COLINAS LP	\$	17,500,000	\$	15,300,000	REAL
SPANISH HAVEN REDEVELOPMENT	\$	14,175,000	\$	12,350,000	REAL
STAINBACK RAYMOND F JR	\$	4,620,000	\$	4,250,000	REAL
STARCREST TEXAS PPTIES	\$	8,370,000	\$	7,550,000	REAL
STATE BANK OF TEXAS	\$	20,480,560	\$	18,000,000	REAL
SUBIL PROPERTIES LLC	\$	960,000	\$	930,000	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	36,300,000	\$	33,700,000	REAL
SYMONDS STEPHEN M	\$	2,649,550	\$	2,300,000	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	12,252,330	\$	12,252,330	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	131,747,670	\$	124,147,670	REAL
TERRY INVESTMENT PROPERTY 1	\$	1,553,540	\$	1,553,540	REAL
TEXAS PARK MANOR LP	\$	11,950,000	\$	11,300,000	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$	41,000,000	\$	38,000,000	REAL
TILLAR IRVING BELTLINE	\$	3,332,450	\$	2,000,000	REAL
THREE WHITE OAKS CORPORATION	\$	1,887,000	\$	1,825,000	REAL
TMIF II BRIDGEPORT LP	\$	33,250,000	\$	31,400,000	REAL
TNP IRVING SQUARE DST	\$	2,950,000	\$	2,950,000	REAL
TOURO ASHER PARK DE LLC	\$	33,500,000	\$	30,500,000	REAL
TOURO GROVE APARTMENTS LLC	\$	19,600,000	\$	18,500,000	REAL
TOURO RUSTIC RIDGE DE LLC	\$	24,800,000	\$	21,000,000	REAL
TOYOTA OF IRVING LTD	\$	636,740	\$	620,000	REAL
TOYOTA OF IRVING LTD	\$	12,325,000	\$	11,175,000	REAL
TOYOTA OF IRVING LTD	\$	720,370	\$	710,000	REAL
TOYOTA OF IRVING LTD	\$	146,480	\$	143,220	REAL
TOYOTA OF IRVING LTD	\$	537,520	\$	537,520	REAL
TP APARTMENTS LLC	\$	3,034,480	\$	2,730,000	REAL
TP APARTMENTS LLC	\$	7,965,520	\$	7,170,000	REAL
TR ATRIUM LP	\$	13,000,000	\$	12,000,000	REAL
TR ATRIUM LP	\$	7,000,000	\$	6,350,000	REAL
TRADER JOES COMPANY	\$	458,920	\$	458,920	REAL
TRASSATTS CORPORATION	\$	7,800,000	\$	7,000,000	REAL
TUCASA ACQUISITION LLC	\$	13,880,000	\$	12,400,000	REAL
TUP CARPENTER COURT LP	\$	11,209,850	\$	9,500,000	REAL
TX 2800 VALLEY VIEW LN DE LLC	\$	27,827,770	\$	25,000,000	REAL
USAA REAL ESTATE CO	\$	296,390	\$	296,390	REAL

USAA REAL ESTATE CO	\$	502,500	\$	502,500	REAL
USAA REAL ESTATE CO	\$	200	\$	200	REAL
USAA REAL ESTATE CO	\$	3,120	\$	3,120	REAL
USAA REAL ESTATE CO	\$	5,519,970	\$	5,478,000	REAL
USAA REAL ESTATE CO	\$	1,770	\$	1,770	REAL
USAA REAL ESTATE CO	\$	950,610	\$	950,610	REAL
USAA REAL ESTATE CO	\$	115,460	\$	115,460	REAL
USAA REAL ESTATE CO	\$	15,000,000	\$	10,500,000	REAL
USAA REAL ESTATE CO	\$	1,822,730	\$	1,822,730	REAL
VATC 200 DE LLC	\$	25,500,000	\$	23,800,000	REAL
VBAPT LLC	\$	22,000,000	\$	17,400,000	REAL
VELAZQUEZ CELIA &	\$	1,500,000	\$	1,450,000	REAL
VILLAGE ON WEST IRVING LLC	\$	10,250,000	\$	9,250,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$	27,785,000	\$	22,750,000	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	1,511,590	\$	1,441,000	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	4,114,170	\$	2,450,000	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	2,518,870	\$	2,405,000	REAL
WALKER MHP INVESTMENTS LLC	\$	1,200,000	\$	1,050,000	REAL
WALNUT HILL TX PARTNERS LLC	\$	75,000,000	\$	65,000,000	REAL
WATER STREET OCONNOR LP	\$	107,000,000	\$	104,000,000	REAL
WEST SHADY GROVE HOLDINGS LLC	\$	6,497,100	\$	6,050,000	REAL
WEST SHADY GROVE HOLDINGS LLC	\$	5,630,900	\$	5,250,000	REAL
WESTDALE BROOKSTONE TERRACE LP	\$	27,500,000	\$	25,650,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	21,500,000	\$	18,900,000	REAL
WESTDALE LAKERIDGE LTD	\$	23,000,000	\$	18,000,000	REAL
WESTDALE POLARIS PARTNERS	\$	19,250,000	\$	17,950,000	REAL
WESTDALE POLARIS PARTNERS	\$	6,900,000	\$	6,143,000	REAL
WESTDALE PPTIES AMERICA I	\$	25,250,000	\$	21,750,000	REAL
WESTDALE WOODMEADE LTD	\$	37,000,000	\$	30,400,000	REAL
WEISZ THOMAS J	\$	344,810	\$	267,500	REAL
WF AGAVE IRVING LLC	\$	2,297,870	\$	2,106,380	REAL
WF AGAVE IRVING LLC	\$	9,702,130	\$	8,893,620	REAL
WINGREN VILLAGE LP	\$	23,000,000	\$	20,500,000	REAL
WINKLE PIONEER COURT LTD	\$	191,710	\$	126,650	REAL
WINKLE PIONEER COURT LTD	\$	191,710	\$	126,650	REAL
WINKLE PIONEER COURT LTD	\$	194,560	\$	128,530	REAL
WINKLE PIONEER COURT LTD	\$	110,770	\$	73,200	REAL
WINKLE PIONEER COURT LTD	\$	110,770	\$	73,200	REAL
WINKLE PIONEER COURT LTD	\$	194,560	\$	128,530	REAL
WINKLE PIONEER COURT LTD	\$	191,710	\$	126,650	REAL
WINKLE PIONEER COURT LTD	\$	193,420	\$	127,780	REAL
WINKLE PIONEER COURT LTD	\$	193,230	\$	127,650	REAL
WINKLE PIONEER COURT LTD	\$	193,420	\$	127,780	REAL
WINKLE PIONEER COURT LTD	\$	191,710	\$	126,650	REAL
WINKLE PIONEER COURT LTD	\$	191,710	\$	126,650	REAL
WINKLE PIONEER COURT LTD	\$	194,560	\$	128,530	REAL
WINKLE PIONEER COURT LTD	\$	110,770	\$	73,200	REAL
WINKLE PIONEER COURT LTD	\$	110,770	\$	73,200	REAL

WINKLE PIONEER COURT LTD	\$	110,770	\$	73,200	REAL
WINKLE PIONEER COURT LTD	\$	110,770	\$	73,200	REAL
WINKLE PIONEER COURT LTD	\$	194,560	\$	128,530	REAL
WINKLE PIONEER COURT LTD	\$	191,710	\$	126,650	REAL
WINKLE PIONEER COURT LTD	\$	191,710	\$	126,650	REAL
WINKLE PIONEER COURT LTD	\$	193,420	\$	127,780	REAL
WINKLE PIONEER COURT LTD	\$	193,230	\$	127,650	REAL
WINKLE PIONEER COURT LTD	\$	193,420	\$	127,780	REAL
WINKLE PIONEER COURT LTD	\$	191,710	\$	126,650	REAL
WINKLE PIONEER COURT LTD	\$	194,560	\$	128,600	REAL
WINKLE PIONEER COURT LTD	\$	194,560	\$	128,600	REAL
WINKLE PIONEER COURT LTD	\$	191,710	\$	126,650	REAL
WINKLE PIONEER COURT LTD	\$	193,420	\$	127,780	REAL
WINKLE PIONEER COURT LTD	\$	193,230	\$	127,650	REAL
WINKLE PIONEER COURT LTD	\$	193,420	\$	127,780	REAL
WOODSHIRE MHC LLC	\$	3,537,640	\$	3,000,000	REAL
WOODSHIRE MHC LLC	\$	7,783,750	\$	6,900,000	REAL
WOODSHIRE MHC LLC	\$	7,565,350	\$	6,750,000	REAL
WOODWIND APARTMENTS LLC	\$	7,850,000	\$	6,800,000	REAL
WW MHP INVESTMENTS LLC	\$	2,385,000	\$	2,220,000	REAL
WWC LXXI LP	\$	28,000,000	\$	26,000,000	REAL
WWC XLII LP	\$	36,624,920	\$	32,500,000	REAL
WWC XLII LP	\$	36,625,080	\$	32,500,000	REAL
Z920 THIRD STREET LLC	\$	5,700,000	\$	4,700,000	REAL
ZACHARY SADEGHIAN	\$	168,250	\$	112,200	REAL
ZACHARY SADEGHIAN	\$	6,470	\$	6,470	REAL
ZACHARY SADEGHIAN	\$	4,680	\$	4,680	REAL
ZACHARY SADEGHIAN	\$	1,020	\$	1,020	REAL
ZACHARY SADEGHIAN	\$	23,940	\$	23,940	REAL
ZACHARY SADEGHIAN	\$	23,700	\$	23,700	REAL
ZACHARY SADEGHIAN	\$	7,000	\$	7,000	REAL
ZACHARY SADEGHIAN	\$	3,100	\$	3,100	REAL
ZACHARY SADEGHIAN	\$	6,380	\$	6,380	REAL
ZACHARY SADEGHIAN	\$	6,380	\$	6,380	REAL
ZACHARY SADEGHIAN	\$	105,740	\$	105,740	REAL
ZACHARY SADEGHIAN	\$	1,370	\$	1,370	REAL
ZACHARY SADEGHIAN	\$	183,740	\$	183,740	REAL
ZANDER PARK BORROWER DE LLC	\$	22,950,000	\$	19,500,000	REAL
TOTAL	\$	7,187,908,120	\$	6,470,283,004	

2023 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
COP ENTERPRISES LLC	\$ 99,280	REAL
COP ENTERPRISES LLC	\$ 99,280	REAL
COP ENTERPRISES LLC	\$ 89,380	REAL
COP ENTERPRISES LLC	\$ 99,280	REAL
COP ENTERPRISES LLC	\$ 217,000	REAL
COP ENTERPRISES LLC	\$ 391,800	REAL
SURTI LEUVA PATIDAR SAMAJ OF DFW	\$ 1,050,270	REAL
SURTI LUEVA PATIDAR SAMAJ OF DFW	\$ 16,309,590	REAL
TOTAL	\$ 18,355,880	

2023 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1111 TDS APARTMENTS LLC	\$ 26,800,000	\$ 24,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 4,784,000	\$ 4,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 504,590	\$ 504,590	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,916,000	\$ 5,800,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 3,869,230	\$ 3,545,410	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 14,560,000	\$ 11,950,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 11,960,000	\$ 9,425,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,500,000	\$ 5,100,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 10,036,000	\$ 8,500,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 2,652,000	\$ 2,390,000	REAL
161 AIRPORT CORPORATE LLC	\$ 11,412,000	\$ 9,800,000	REAL
1927 BELTLINE CP LTD	\$ 2,550,000	\$ 2,000,000	REAL
1927 EAST BELTLINE RD LLC	\$ 781,220	\$ 685,000	REAL
1929 GRAUWYLER LLC	\$ 12,560,000	\$ 12,300,000	REAL
2010 KINWES LLC	\$ 6,300,000	\$ 4,500,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,000,000	\$ 6,050,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,000,000	\$ 6,050,000	REAL
2325 STEMMONS HOTEL PRTNRS LLC	\$ 9,675,000	\$ 8,500,000	REAL
250 290 B&C LLC	\$ 36,256,000	\$ 34,191,000	REAL
250 290 B&C LLC	\$ 18,116,650	\$ 17,086,000	REAL
250 290 B&C LLC	\$ 20,383,000	\$ 19,223,000	REAL
2700 TRINITY SPE LLC	\$ 9,936,000	\$ 8,900,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 20,305,000	\$ 18,740,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,260,000	\$ 1,260,000	REAL
3228 WILLOW LLC	\$ 17,700,000	\$ 16,800,000	REAL
3429 WEST ROCHELLE LLC	\$ 19,950,000	\$ 18,300,000	REAL
4303 MARPOSA DRIVE	\$ 9,500,000	\$ 8,000,000	REAL
4409 MONTROSE LTD	\$ 25,160,790	\$ 24,000,000	REAL
4444 IRVING BLVD LP	\$ 4,533,400	\$ 4,150,000	REAL
4525 W PIONEER DR PROPERTY	\$ 32,000,000	\$ 29,000,000	REAL
500 EJC OFFICE OWNER LLC	\$ 29,000,000	\$ 27,600,000	REAL
600 LAS COLINAS OWNER LLC	\$ 74,500,000	\$ 67,700,000	REAL
7918 FERGUSON LLC	\$ 2,000,000	\$ 1,900,000	REAL
7929 BROOKRIVER SUB LLC	\$ 74,500,000	\$ 66,500,000	REAL
7929 BROOKRIVER SUB LLC	\$ 9,868,000	\$ 9,200,000	REAL
850 LAKE CAROLYN PKWY APARTMENTS INV	\$ 60,000,000	\$ 56,000,000	REAL
89 H A S HOTEL CORP	\$ 1,585,000	\$ 1,400,000	REAL
AARON HOLDINGS LLC	\$ 1,742,810	\$ 1,742,810	REAL
ABF FREIGHT SYSTEM INC	\$ 8,351,000	\$ 7,350,000	REAL
ABRAHAM ALVIN V	\$ 2,482,020	\$ 2,482,020	REAL

ABRAHAM SAJI PROPERTIES LLC	\$	520,780	\$	520,780	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	240,000	\$	200,000	REAL
ACI REAL ESTATE SPE 155 LLC	\$	5,995,000	\$	5,441,000	REAL
AGAP GARLAND LLC	\$	6,487,500	\$	6,100,000	REAL
AGAS VENTURES LLC	\$	243,120	\$	190,710	REAL
AGAS VENTURES LLC	\$	231,570	\$	213,010	REAL
AGAS VENTURES LLC	\$	187,240	\$	172,230	REAL
AGAS VENTURES LLC	\$	172,970	\$	159,110	REAL
AGAS VENTURES LLC	\$	213,650	\$	196,530	REAL
AGAS VENTURES LLC	\$	215,000	\$	146,690	REAL
AGAS VENTURES LLC	\$	184,300	\$	169,530	REAL
AGAS VENTURES LLC	\$	198,900	\$	182,960	REAL
AGAS VENTURES LLC	\$	188,670	\$	173,550	REAL
AGAS VENTURES LLC	\$	216,590	\$	199,230	REAL
AGAS VENTURES LLC	\$	243,150	\$	223,660	REAL
AGAS VENTURES LLC	\$	203,490	\$	187,180	REAL
AGAS VENTURES LLC	\$	165,670	\$	152,390	REAL
AGAS VENTURES LLC	\$	176,710	\$	162,550	REAL
AGAS VENTURES LLC	\$	169,300	\$	155,730	REAL
AGAS VENTURES LLC	\$	182,780	\$	168,130	REAL
AGAS VENTURES LLC	\$	185,370	\$	170,520	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	65,363,100	\$	56,342,380	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	9,609,430	\$	8,283,240	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	63,795,210	\$	56,000,670	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	114,122,260	\$	99,373,710	REAL
AIGGRE TX HOTEL LAS COLINAS OWNER	\$	12,475,000	\$	11,400,000	REAL
ALC APARTMENTS LLC	\$	59,600,000	\$	54,000,000	REAL
ALESIO GARDEN &	\$	143,500,000	\$	121,250,000	REAL
ANGEL HOSPITALITY VIII LLC	\$	1,200,000	\$	1,200,000	REAL
APO IRVING LLC	\$	7,578,880	\$	5,750,000	REAL
AREA/EY WFT LLC	\$	10,680,520	\$	9,257,300	REAL
ASHDOW DIALYSIS LLC	\$	2,250,000	\$	2,025,000	REAL
AUTOZONE TEXAS LP	\$	603,390	\$	518,910	PERSONAL
AUTOZONE TEXAS LP	\$	657,110	\$	565,110	PERSONAL
AUTOZONE TEXAS LP	\$	540,910	\$	465,180	PERSONAL
AUTOZONE TEXAS LP	\$	597,180	\$	513,570	PERSONAL
AUTOZONE TEXAS LP	\$	538,310	\$	462,950	PERSONAL
AUTOZONE TEXAS LP	\$	2,242,010	\$	1,838,450	PERSONAL
BELL STACY GREETHUM TRUST THE	\$	996,500	\$	950,000	REAL
BELTLINE & GRANDE LTD PS	\$	13,000,000	\$	11,100,000	REAL
BELTLINE VILLAGE PARTNERS	\$	8,208,300	\$	7,250,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	3,365,260	\$	2,800,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	734,740	\$	700,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	7,900,000	\$	6,500,000	REAL
BEST BUY STORES LP	\$	2,300,440	\$	1,932,370	PERSONAL
BETTER INC	\$	2,835,100	\$	2,500,000	REAL
BHP INVESTENTS CO	\$	4,425,000	\$	4,000,000	REAL
BIO WORLD MERCHANDISING INC	\$	14,439,440	\$	13,900,000	PERSONAL
BLVD AL LP THE	\$	1,778,910	\$	1,705,000	REAL

BMGREI ESTERS LLC	\$	12,065,630	\$	11,362,500	REAL
BMGREI ESTERS LLC	\$	30,834,370	\$	29,037,500	REAL
BMGREI METKER LLC	\$	9,988,000	\$	8,000,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$	4,100,000	\$	3,700,000	REAL
BREIT INDUSTRIAL CANYON TX	\$	115,390	\$	115,390	REAL
BROWN COLINAS POINTE LLC	\$	20,000,000	\$	18,000,000	REAL
BUDHWANI & VIRANI INC	\$	5,060,000	\$	4,543,000	REAL
CAD ASSETS LLC	\$	3,600,000	\$	3,200,000	REAL
CANAL CENTR INVESTORS LLC	\$	35,000,000	\$	32,500,000	REAL
CANTEX GRAUWYLER LLC	\$	2,299,100	\$	2,299,100	REAL
CANTEX GRAUWYLER LLC	\$	12,585,630	\$	10,500,000	REAL
CARMAX AUTO SUPERSTORES	\$	11,741,010	\$	9,474,630	REAL
CARMAX AUTO SUPERSTORES	\$	1,025,370	\$	1,025,370	REAL
CAROLYN PROPERTY OWNER LP	\$	73,000,000	\$	63,800,000	REAL
CASCADE DALLAS OPERATING LLC	\$	9,500,000	\$	8,000,000	REAL
CAVADIAN PROPERTIES LLC	\$	306,370	\$	251,190	REAL
CCP MILLBROOK 1678 LLC	\$	5,200,000	\$	4,950,000	REAL
CFT NV DEVELOPMENTS LLC	\$	1,221,130	\$	1,100,000	REAL
CHALET APARTMENTS LLC	\$	27,600,000	\$	25,500,000	REAL
CHATHEAU AT WILDBRIAR LP	\$	17,000,000	\$	12,500,000	REAL
CHICK FIL A INC	\$	847,050	\$	762,350	PERSONAL
CHICK FIL A INC	\$	951,620	\$	886,210	REAL
CNC SPC LP	\$	8,489,220	\$	8,489,220	REAL
CNC SPC LP	\$	16,760,780	\$	16,760,780	REAL
COLE CV DUNCANVILLE TX LP	\$	1,900,000	\$	1,843,000	REAL
COLE CV DUNCANVILLE TX LP	\$	2,388,750	\$	2,108,000	REAL
COLE CV DUNCANVILLE TX LP	\$	1,902,900	\$	1,902,900	REAL
COLINAS RANCH APARTMENTS LLC	\$	19,850,000	\$	14,000,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	4,975,700	\$	4,332,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	1,693,850	\$	1,475,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	5,081,560	\$	4,425,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	7,198,880	\$	6,268,000	REAL
COLUMBIA PROPERTIES	\$	45,500,000	\$	39,000,000	REAL
CORSAIR IRVING OWNER LLC	\$	29,000,000	\$	25,000,000	REAL
COTTONWOOD LANE PROPERTIES LLC	\$	8,985,260	\$	8,500,000	REAL
CP 511 BUILDING LLC	\$	22,500,000	\$	18,500,000	REAL
CREEKWOOD APTS LLC	\$	26,646,920	\$	24,000,000	REAL
CRESTVIEW STONEHILL LLC	\$	28,000,000	\$	25,500,000	REAL
CROSS COURT TEXAS LLC	\$	1,260,000	\$	1,225,000	REAL
DALLAS FT WORTH PARTNERS LLC	\$	1,933,020	\$	1,933,020	REAL
DALLAS FT WORTH PARTNERS LLC	\$	4,027,410	\$	4,027,410	REAL
DALLAS FT WORTH PARTNERS LLC	\$	2,247,150	\$	2,247,150	REAL
DALLAS METRO APARTMENTS LLC	\$	5,500,000	\$	5,000,000	REAL
DAYTON HUDSON CORP	\$	5,715,000	\$	5,599,000	REAL
DELUJO EL MOROCCO LLC	\$	13,300,000	\$	11,900,000	REAL
DEVA CORPORATION	\$	6,050,000	\$	5,700,000	REAL
DFW AIRPORT HOSPITALITY	\$	9,900,000	\$	8,400,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$	2,271,100	\$	1,953,140	PERSONAL
DK CREST OWNER LLC	\$	69,500,000	\$	65,450,000	REAL

DLC HOTEL OWNER LLC	\$	950,610	\$	950,610	REAL
DLC HOTEL OWNER LLC	\$	73,678,650	\$	70,178,650	REAL
DLC HOTEL OWNER LLC	\$	370,740	\$	370,740	REAL
DOGWOOD PROPCO TX II LP	\$	12,343,360	\$	10,000,000	REAL
DRIVER RE IRVING LLC	\$	466,610	\$	400,000	REAL
DSJR LLC	\$	7,950,000	\$	7,300,000	REAL
EAGLE CREST BORROWER LLC	\$	33,602,680	\$	31,281,250	REAL
EAGLE CREST BORROWER LLC	\$	24,297,320	\$	22,618,750	REAL
EL PRIMERO EXPRESS LP	\$	4,750,000	\$	4,150,000	REAL
EMERALD POINT APARTMENTS	\$	5,770	\$	5,770	REAL
EMERALD POINT APARTMENTS	\$	7,552,710	\$	6,744,230	REAL
EPC WESTGATE LLC	\$	5,586,600	\$	4,842,000	REAL
EPC WESTGATE LLC	\$	6,085,400	\$	5,274,000	REAL
EPC WESTGATE LLC	\$	29,440,000	\$	27,666,000	REAL
EPC WESTGATE LLC	\$	12,788,000	\$	12,018,000	REAL
ESD DFW SOUTH 2011 LP	\$	28,000,000	\$	21,500,000	REAL
ESTRADA 180 LLC	\$	19,500,000	\$	16,250,000	REAL
ESTRADA LUXURY APARTMENTS LLC	\$	27,000,000	\$	25,000,000	REAL
ESTRADA REVO LLC &	\$	33,800,000	\$	28,900,000	REAL
FIVF III TX2 LLC	\$	13,000,000	\$	10,750,000	REAL
FREEWAY LLC	\$	21,388,460	\$	16,000,000	REAL
GEP SILVERTON LLC	\$	31,876,800	\$	27,000,000	REAL
GL MARBLETREE LLC	\$	33,675,000	\$	30,750,000	REAL
GL MARBLETREE LLC	\$	11,225,000	\$	10,250,000	REAL
GLENRIDGE HOSPITALITY LP	\$	10,389,870	\$	9,127,380	REAL
GLENRIDGE HOSPITALITY LP	\$	310,140	\$	310,140	REAL
GLENRIDGE HOSPITALITY LP	\$	13,750,000	\$	12,400,000	REAL
GRANITE CIMARRON MEADOWS LLC	\$	9,639,510	\$	7,595,000	REAL
GREENWAY RESTAURANT	\$	9,975,000	\$	8,500,000	REAL
GROUP 1 REALTY INC	\$	3,500,000	\$	3,250,000	REAL
H&B DEVELOPMENT AND	\$	825,000	\$	775,000	REAL
HCD DALLAS CORPORATION	\$	49,990,000	\$	39,200,000	REAL
HCD DALLAS CORPORATION	\$	810,000	\$	800,000	REAL
HD DEVELOPMENT PPTIES LP	\$	5,350,000	\$	5,250,000	REAL
HERNANDEZ GABRIEL &	\$	682,530	\$	682,530	REAL
HERNANDEZ GABRIEL &	\$	1,293,060	\$	1,293,060	REAL
HERNANDEZ GABRIEL &	\$	249,080	\$	249,080	REAL
HERNANDEZ GABRIEL &	\$	243,580	\$	243,580	REAL
HERNANDEZ GABRIEL &	\$	243,940	\$	243,940	REAL
HERNANDEZ GABRIEL &	\$	250,000	\$	250,000	REAL
HERNANDEZ GABRIEL &	\$	215,280	\$	215,280	REAL
HERNANDEZ GABRIEL &	\$	227,230	\$	227,230	REAL
HERNANDEZ GABRIEL &	\$	259,770	\$	259,770	REAL
HERNANDEZ GABRIEL &	\$	254,130	\$	254,130	REAL
HERNANDEZ GABRIEL &	\$	258,050	\$	258,050	REAL
HERNANDEZ GABRIEL &	\$	249,110	\$	249,110	REAL
HERNANDEZ GABRIEL &	\$	258,250	\$	258,250	REAL
HERNANDEZ GABRIEL &	\$	245,830	\$	245,830	REAL
HERNANDEZ GABRIEL &	\$	324,820	\$	324,820	REAL

HERNANDEZ GABRIEL &	\$	329,410	\$	329,410	REAL
HERNANDEZ GABRIEL &	\$	711,180	\$	711,180	REAL
HERNANDEZ GABRIEL &	\$	765,660	\$	765,660	REAL
HERNANDEZ GABRIEL &	\$	175,000	\$	175,000	REAL
HERNANDEZ GABRIEL &	\$	234,910	\$	234,910	REAL
HERNANDEZ GABRIEL &	\$	145,000	\$	145,000	REAL
HERNANDEZ GABRIEL &	\$	204,620	\$	204,620	REAL
HERNANDEZ GABRIEL &	\$	256,960	\$	256,960	REAL
HERNANDEZ GABRIEL &	\$	225,180	\$	225,180	REAL
HERNANDEZ GABRIEL &	\$	226,390	\$	226,390	REAL
HERNANDEZ GABRIEL &	\$	248,920	\$	248,920	REAL
HERNANDEZ GABRIEL &	\$	264,060	\$	264,060	REAL
HIGHLAND CREST LTD	\$	25,000,000	\$	23,700,000	REAL
HILLTOPPER APARTMENTS IRVING LLC	\$	7,418,230	\$	6,250,000	REAL
HKRK MGMT INC	\$	3,725,000	\$	3,425,000	REAL
HKSKN MANAGERS 1 LTD	\$	3,750,000	\$	3,400,000	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL

IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
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IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IFCAP EVERGREEN LP	\$	90,400	\$	72,320	REAL
IMT CAPITAL III LAKESHORE LOFTS LP	\$	69,000,000	\$	63,100,000	REAL
IRBY LANE ASSOCIATES LTD	\$	24,000,000	\$	20,900,000	REAL
IRVING 4600 WEST PIONEER	\$	46,250,000	\$	37,600,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	155,560	\$	116,670	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	901,740	\$	676,300	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	167,260	\$	125,450	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	512,000	\$	405,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	1,656,610	\$	1,539,580	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	264,000	\$	223,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	250,000	\$	213,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	244,000	\$	195,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	192,000	\$	175,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	182,000	\$	165,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	1,563,000	\$	1,370,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	483,000	\$	400,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	449,000	\$	386,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	128,000	\$	110,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	2,451,720	\$	1,900,000	REAL
IRVING BRITAIN WAY APRARTMENTS LP	\$	8,666,670	\$	7,600,000	REAL
IRVING BRITAIN WAY APRARTMENTS LP	\$	4,333,330	\$	3,800,000	REAL
IRVING BUS PROPERTIES LLC	\$	2,251,350	\$	1,950,000	REAL
IRVING LODGING LLC	\$	9,300,000	\$	7,743,000	REAL
ISA HOSPITALITY INC	\$	2,525,000	\$	2,300,000	REAL
JAHCO FAIR OAKS LP	\$	7,750,000	\$	6,950,000	REAL
JARS BRITTANY 169 LLC	\$	12,600,000	\$	11,300,000	REAL
JARS HEIGHTS 79 LLC	\$	1,490,510	\$	1,329,120	REAL
JARS HEIGHTS 79 LLC	\$	2,384,810	\$	2,126,580	REAL
JARS HEIGHTS 79 LLC	\$	3,974,680	\$	3,544,300	REAL

JB DALLAS LLC	\$	2,475,000	\$	2,400,000	REAL
JDFW II LLC	\$	89,000,000	\$	80,500,000	REAL
JDFW LLC	\$	60,500,000	\$	57,200,000	REAL
JORDAN KATZ AVALON LLC	\$	32,500,000	\$	29,800,000	REAL
KARAN ASSOCIATES TWO	\$	1,500,000	\$	1,262,610	REAL
KARAN ASSOCIATES TWO	\$	1,600,000	\$	1,337,390	REAL
KORE 125 JOHN CARPENTER LLC	\$	75,650,000	\$	71,900,000	REAL
KROGER TEXAS LP	\$	4,100,000	\$	4,077,580	REAL
KROGER TEXAS LP	\$	1,575,000	\$	1,540,130	REAL
KROGER TEXAS LP	\$	11,680,630	\$	11,245,270	REAL
KROGER TEXAS LP	\$	1,800,000	\$	1,781,520	REAL
KROGER TEXAS LP	\$	960,000	\$	950,260	REAL
LADERA RANCH LLC	\$	29,750,000	\$	27,160,000	REAL
LAKE FOREST VALLEY HOLDINGS LLC	\$	4,485,530	\$	4,169,060	REAL
LAKE FOREST VALLEY HOLDINGS LLC	\$	6,291,390	\$	5,630,940	REAL
LAKE WORTH HOTEL CORP	\$	3,750,000	\$	3,300,000	REAL
LAS COLINAS I HOLDCO LP	\$	107,334,180	\$	100,000,000	REAL
LAS COLINAS II HOLDCO LP	\$	57,665,820	\$	53,800,000	REAL
LBH LAS COLINAS PLAZA LLC	\$	26,300,000	\$	25,000,000	REAL
LEGACY REI GROUP SA LLC	\$	13,673,510	\$	12,130,000	REAL
LEGACY REI GROUP SA LLC	\$	4,926,490	\$	4,370,000	REAL
LION NORTHGATE LLC &	\$	24,000,000	\$	22,000,000	REAL
LION TRINITY LLC	\$	61,000,000	\$	54,000,000	REAL
LION WOODCHASE CLARENDON LLC	\$	23,232,000	\$	21,293,230	REAL
LION WOODCHASE CLARENDON LLC	\$	8,954,000	\$	8,206,770	REAL
LOONEY FAMILY 2014 TRUST THE	\$	2,217,330	\$	1,600,000	REAL
LOONEY FAMILY 2014 TRUST THE	\$	1,073,070	\$	700,000	REAL
LOOP HOTEL INC	\$	1,085,000	\$	950,000	REAL
LOWEN TRINITY MILLS	\$	12,375,000	\$	10,500,000	REAL
LOWEN TRINITY MILLS	\$	197,830	\$	197,830	REAL
LOWES HOME CENTERS INC	\$	7,200,000	\$	7,000,000	REAL
LPD REALTY LLC	\$	19,000,000	\$	17,000,000	REAL
LRF2 TOWNE NORTH	\$	10,680,000	\$	9,275,000	REAL
LRF2 TOWNE NORTH	\$	4,920,000	\$	4,475,000	REAL
MA LEG PARTNERS 6	\$	205,000	\$	183,690	REAL
MA LEG PARTNERS 6	\$	133,470	\$	133,200	REAL
MAA ALLOY LLC	\$	66,700,000	\$	55,500,000	REAL
MACARTHUR PLACE	\$	29,346,150	\$	27,878,840	REAL
MACARTHUR PLACE	\$	25,153,850	\$	23,896,160	REAL
MALL GROUND PORTFOLIO LLC	\$	41,500,000	\$	21,005,140	REAL
MALL GROUND PORTFOLIO LLC	\$	2,050,000	\$	1,600,000	REAL
MALL GROUND PORTFOLIO LLC	\$	4,850,000	\$	3,900,000	REAL
MALL GROUND PORTFOLIO LLC	\$	193,440	\$	193,440	REAL
MALL GROUND PORTFOLIO LLC	\$	1,301,420	\$	1,301,420	REAL
MARABELLA APARTMENTS II	\$	30,651,570	\$	28,337,350	REAL
MARABELLA APARTMENTS II	\$	34,248,430	\$	31,662,650	REAL
MARS ROCHELLE LLC &	\$	5,550,000	\$	5,120,000	REAL
MCDavid IRVING HON LLC	\$	3,600,000	\$	2,430,000	REAL
MCDavid IRVING HON LLC	\$	51,860	\$	51,860	REAL

MCDavid IRVING HON LLC	\$	2,800,000	\$	2,115,000	REAL
MCDavid IRVING HON LLC	\$	4,525,000	\$	3,378,000	REAL
MCDavid IRVING HON LLC	\$	6,725,000	\$	4,945,000	REAL
MEADOW CREEK RANCH MHC LLC	\$	6,227,770	\$	4,950,000	REAL
MEADOW CREEK RANCH MHC LLC	\$	3,115,880	\$	2,900,000	REAL
MEADOW OAKS HOLDINGS LP	\$	10,483,800	\$	10,483,800	REAL
MFO PPTIES LTD	\$	1,500,000	\$	1,500,000	REAL
MM COURTYARDS LLC	\$	19,500,000	\$	18,000,000	REAL
MONTEGO BAY LLC	\$	5,165,990	\$	4,600,000	REAL
MONTERRA APARTMENTS LP	\$	47,850,000	\$	44,877,000	REAL
MONTERRA APARTMENTS LP	\$	47,850,000	\$	47,850,000	REAL
MPG TEXAS 1 LLC	\$	14,650,000	\$	12,400,000	REAL
NEPTUNE VENTURES LLC	\$	300,000	\$	280,000	REAL
NEPTUNE VENTURES LLC	\$	237,560	\$	225,000	REAL
NEPTUNE VENTURES LLC	\$	283,950	\$	270,000	REAL
NEPTUNE VENTURES LLC	\$	317,940	\$	300,000	REAL
NEWPORT APARTMENTS PROPERTY OWNER L	\$	33,000,000	\$	24,000,000	REAL
NL ASSETS LANDEN DE LLC	\$	17,160,000	\$	16,000,000	REAL
NLP TEXAS ONE LLC	\$	62,687,840	\$	46,500,000	REAL
NLP TEXAS ONE LLC	\$	58,900,000	\$	56,000,000	REAL
NORTH TEXAS FAMILY	\$	11,750,000	\$	11,000,000	REAL
NORTHGATE CONSOLIDATED	\$	4,937,900	\$	4,600,000	REAL
NORTHWEST PARK ASSOC	\$	7,480,470	\$	6,699,250	REAL
NORTHWEST PARK ASSOC	\$	11,669,530	\$	10,450,750	REAL
OAKWAY MANOR LLC	\$	6,540,170	\$	5,700,000	REAL
OBSIDIAN SUMMER GATE OWNER	\$	20,350,000	\$	18,000,000	REAL
OMNINET FOXBOROUGH LP	\$	33,244,440	\$	28,373,330	REAL
OMNINET FOXBOROUGH LP	\$	13,505,560	\$	11,526,670	REAL
P LURA LLC	\$	940,000	\$	900,000	REAL
PAR CAPITAL 122 WEST LLC	\$	27,800,000	\$	26,500,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	68,898,000	\$	63,400,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	42,850,000	\$	39,348,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	4,752,000	\$	4,752,000	REAL
PARRISH MICHAEL R & ANGELA R	\$	1,591,500	\$	1,475,000	REAL
PATEL MADAN &	\$	1,157,240	\$	1,050,000	REAL
PBH VALLEY CREEK LLC	\$	48,950,000	\$	45,900,000	REAL
PBH VALLEY RIDGE LLC	\$	51,000,000	\$	48,000,000	REAL
PERFECT & COMFORT LIVING LLC	\$	4,000,000	\$	3,600,000	REAL
PERFECT AND MODERN TEAM LLC	\$	3,250,000	\$	3,000,000	REAL
PETCO ANIMAL SUPPLIES INC	\$	376,310	\$	331,150	REAL
PH IRVING LLC	\$	3,850,000	\$	3,550,000	PERSONAL
PL LASCO OWNER LLC	\$	88,250,000	\$	84,000,000	REAL
POLO SANTIAGO	\$	6,970,000	\$	6,375,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY LLC	\$	63,500,000	\$	59,500,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	96,675,000	\$	84,000,000	REAL
PRIME US TOWER AT LAKE CAROLYN	\$	66,950,000	\$	61,900,000	REAL
PROMENADE TX PARTNERS LLC	\$	73,000,000	\$	67,000,000	REAL
PROPERTY RESERVE INC	\$	72,972,820	\$	68,472,820	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	47,000,000	\$	32,500,000	REAL

PS LPT PROPERTIES INVESTORS	\$	3,404,010	\$	3,000,000	REAL
PS TEXAS HOLDINGS II LTD	\$	5,483,000	\$	5,250,000	REAL
PS TEXAS HOLDINGS II LTD	\$	5,712,750	\$	5,550,000	REAL
RAIBLE PLACE APARTMENTS LLC	\$	16,995,000	\$	14,450,000	REAL
RAMSEY LUTHER H	\$	1,612,000	\$	1,500,000	REAL
RAMSEY LUTHER HAROLD	\$	812,800	\$	750,000	REAL
REGAL BUSINESS CENTER LLC	\$	13,963,750	\$	13,963,750	REAL
REGAL BUSINESS CENTER LLC	\$	7,568,690	\$	7,000,000	REAL
RESIDENCE AT SURROUND	\$	36,300,000	\$	34,500,000	REAL
RESIDENCES NORTHGATE LLC	\$	45,270,000	\$	32,500,000	REAL
RICKY HOSPITALITY LLC	\$	1,770,000	\$	1,650,000	REAL
ROCHELLE PLACE LP	\$	11,100,000	\$	9,085,000	REAL
ROCK ISLAND IRVING LLC	\$	17,000,000	\$	15,700,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	63,250,000	\$	55,000,000	REAL
RSP RIDGEVIEW PLACE	\$	30,833,330	\$	29,266,660	REAL
RSP RIDGEVIEW PLACE	\$	15,416,670	\$	14,633,340	REAL
SAIBABA DFW LODGING LLC	\$	4,845,000	\$	4,845,000	REAL
SANCHEZ THOMAS C	\$	346,500	\$	325,000	REAL
SANDLIAN COLBY B &	\$	3,202,500	\$	3,100,000	REAL
SAVOY DALLAS HOTELS LLC	\$	8,700,000	\$	7,200,000	REAL
SCP 2002D 4 LLC	\$	2,062,510	\$	2,018,000	REAL
SCP 2002D 4 LLC	\$	124,800	\$	124,800	REAL
SEDONA PARK APARTMENTS LLC	\$	36,200,000	\$	26,150,000	REAL
SEJ PROPERTIES LP	\$	650,540	\$	640,000	REAL
SEJ PROPERTIES LP	\$	8,304,220	\$	7,800,000	REAL
SEJ PROPERTIES LP	\$	4,100,000	\$	4,100,000	REAL
SEJ PROPERTIES LP	\$	2,465,840	\$	2,400,000	REAL
SEJ PROPERTIES LP	\$	2,273,550	\$	1,500,000	REAL
SEJ PROPERTIES LP	\$	1,850,000	\$	1,250,000	REAL
SEJ PROPERTIES LP	\$	1,010,670	\$	650,000	REAL
SFS PROPERTIES LLC	\$	4,169,180	\$	3,950,000	REAL
SOUTHERN STAR LAS COLINAS LP	\$	15,400,000	\$	13,087,000	REAL
SPANISH HAVEN REDEVELOPMENT	\$	13,000,000	\$	10,500,000	REAL
STAINBACK RAYMOND F JR	\$	4,580,000	\$	4,250,000	REAL
STARCORE CR	\$	19,850,000	\$	19,850,000	REAL
STARCREST TEXAS PPTIES	\$	6,975,000	\$	6,250,000	REAL
STATE BANK OF TEXAS	\$	2,245,000	\$	1,900,000	REAL
STATE BANK OF TEXAS	\$	9,626,240	\$	9,626,240	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	37,950,000	\$	34,500,000	REAL
SYMONDS STEPHEN M	\$	1,634,180	\$	1,634,180	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	12,252,330	\$	12,252,330	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	145,247,670	\$	128,247,670	REAL
TERRY INVESTMENT PROPERTY 1	\$	1,710,000	\$	1,710,000	REAL
TEXAS FLORIDA CEDARS LP	\$	12,250,000	\$	11,050,000	REAL
TEXAS FOUR PPTIES LLC	\$	14,950,000	\$	12,500,000	REAL
TEXAS PARK MANOR LP	\$	10,920,000	\$	10,400,000	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$	41,440,000	\$	38,000,000	REAL
TMIF II BRIDGEPORT LP	\$	32,500,000	\$	29,800,000	REAL
TNP IRVING SQUARE DST	\$	2,750,000	\$	2,750,000	REAL

TOURO ASHER PARK DE LLC	\$	30,500,000	\$	28,440,000	REAL
TOURO RUSTIC RIDGE DE LLC	\$	22,900,000	\$	18,400,000	REAL
TOYOTA OF IRVING LTD	\$	630,000	\$	625,000	REAL
TOYOTA OF IRVING LTD	\$	14,500,000	\$	11,175,000	REAL
TP APARTMENTS LLC	\$	7,313,790	\$	6,227,500	REAL
TP APARTMENTS LLC	\$	2,786,210	\$	2,372,500	REAL
TR ATRIUM LP	\$	16,342,630	\$	13,900,000	REAL
TR ATRIUM LP	\$	8,300,000	\$	7,600,000	REAL
TUP CARPENTER COURT LP	\$	11,250,000	\$	8,900,000	REAL
TSCA 222 LIMITED PS	\$	5,625,000	\$	5,000,000	REAL
TX 2800 VALLEY VIEW LN DE LLC	\$	21,542,090	\$	20,250,000	REAL
UNITED RENTALS AS LESSEE	\$	4,897,250	\$	4,150,000	REAL
USAA REAL ESTATE CO	\$	296,390	\$	296,390	REAL
USAA REAL ESTATE CO	\$	502,500	\$	502,500	REAL
USAA REAL ESTATE CO	\$	5,519,970	\$	5,478,000	REAL
USAA REAL ESTATE CO	\$	10,900,000	\$	950,610	REAL
USAA REAL ESTATE CO	\$	200	\$	200	REAL
USAA REAL ESTATE CO	\$	3,120	\$	3,120	REAL
USAA REAL ESTATE CO	\$	1,770	\$	1,770	REAL
USAA REAL ESTATE CO	\$	115,460	\$	115,460	REAL
USAA REAL ESTATE CO	\$	15,000,000	\$	10,500,000	REAL
USAA REAL ESTATE CO	\$	1,822,730	\$	1,822,730	REAL
VBAPT LLC	\$	17,250,000	\$	15,250,000	REAL
VELAZQUEZ CELIA &	\$	1,641,600	\$	1,425,000	REAL
VILLAGE ON WEST IRVING LLC	\$	11,000,000	\$	8,830,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$	23,000,000	\$	19,778,270	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	2,445,500	\$	2,295,070	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	1,467,560	\$	1,377,300	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	3,994,340	\$	2,325,000	REAL
WALMART REAL ESTATE	\$	10,967,000	\$	10,967,000	REAL
WALNUT HLL TX PARTNERS LLC	\$	73,500,000	\$	62,000,000	REAL
WATER STREET OCONNOR LP	\$	2,247,370	\$	2,247,370	REAL
WATER STREET OCONNOR LP	\$	108,000,000	\$	101,500,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	20,000,000	\$	16,838,800	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	26,000,000	\$	22,321,200	REAL
WESTDALE LAKERIDGE LTD	\$	20,500,000	\$	18,000,000	REAL
WESTDALE POLARIS PARTNERS	\$	18,650,000	\$	16,425,000	REAL
WESTDALE POLARIS PARTNERS	\$	6,250,000	\$	5,600,000	REAL
WESTDALE PPTIES AMERICA I	\$	22,250,000	\$	19,500,000	REAL
WESTDALE WOODMEADE LTD	\$	32,250,000	\$	26,600,000	REAL
WF AGAVE IRVING LLC	\$	8,765,000	\$	7,912,080	REAL
WF AGAVE IRVING LLC	\$	2,313,000	\$	2,087,920	REAL
WINGREN VILLAGE LP	\$	20,500,000	\$	18,400,000	REAL
WOODSHIRE MHC LLC	\$	75,000	\$	75,000	REAL
WOODSHIRE MHC LLC	\$	75,000	\$	75,000	REAL
WOODSHIRE MHC LLC	\$	2,952,800	\$	2,535,260	REAL
WOODSHIRE MHC LLC	\$	6,581,230	\$	5,646,000	REAL
WOODSHIRE MHC LLC	\$	6,473,550	\$	5,646,000	REAL
WOODWIND APARTMENTS LLC	\$	6,750,000	\$	6,000,000	REAL

WWC LXXI LP	\$	26,500,000	\$	25,000,000	REAL
WWC XLII LP	\$	31,875,000	\$	29,750,000	REAL
WWC XLII LP	\$	31,875,000	\$	29,750,000	REAL
Z920 THIRD STREET LLC	\$	5,328,000	\$	4,365,000	REAL
ZANDER PARK BORROWER DE LLC	\$	21,300,000	\$	18,000,000	REAL
ZAPANTA ALBERT & UNITED STATES MEXICO	\$	716,430	\$	716,430	REAL

TOTAL	\$	6,319,416,650	\$	5,613,833,250
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2022 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
SURTI LEUVA PATIDAR SAMAJ OF DFW	\$ 1,050,270	REAL
TOTAL	\$ 1,050,270	

2022 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1031 NORTH STORY E 1 H LLC &	\$ 4,400,000	\$ 4,100,000	REAL
1111 TDS APARTMENTS LLC	\$ 23,500,000	\$ 19,500,000	REAL
1212 IRVING LLC	\$ 11,000,000	\$ 9,800,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 3,720,410	\$ 3,400,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 14,000,000	\$ 11,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 4,600,000	\$ 3,670,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 2,550,000	\$ 2,300,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,250,000	\$ 4,650,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 9,650,000	\$ 8,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 11,500,000	\$ 8,800,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,650,000	\$ 5,400,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 504,590	\$ 504,590	REAL
2010 KINWEST LLC	\$ 6,175,000	\$ 5,250,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	\$ 8,000,000	\$ 7,750,000	REAL
250 290 B&C LLC	\$ 34,530,280	\$ 32,737,380	REAL
250 290 B&C LLC	\$ 17,253,980	\$ 16,358,110	REAL
250 290 B&C LLC	\$ 19,412,450	\$ 18,404,510	REAL
300 320 DECKER LLC	\$ 9,868,100	\$ 8,982,000	REAL
3228 WILLOW LLC	\$ 16,416,000	\$ 14,100,000	REAL
33-RENAL CENTER OF NORTH DALLAS	\$ 2,100,000	\$ 2,025,000	REAL
3801 NORTH BELT LINE ROAD	\$ 17,750,000	\$ 16,500,000	REAL
4303 MARIPOSA DRIVE	\$ 8,455,000	\$ 7,800,000	REAL
4409 MONTROSE LTD	\$ 23,282,000	\$ 21,000,000	REAL
4525 W PIONEER DR PROPERTY	\$ 33,000,000	\$ 27,000,000	REAL
500 EJC OFFICE OWNER LLC	\$ 27,300,000	\$ 25,100,000	REAL
600 LAS COLINAS OWNER LLC	\$ 74,750,000	\$ 72,400,000	REAL
692 LAKE CAROLYN PARKWAY	\$ 58,760,000	\$ 56,518,000	REAL
7918 FERGUSON LLC	\$ 1,889,070	\$ 1,850,000	REAL
850 LAKE CAROLYN PKWY APARTMENTS INC	\$ 53,250,000	\$ 50,500,000	REAL
89 H A S HOTEL CORP	\$ 1,260,000	\$ 1,150,000	REAL
AARON HOLDINGS LLC	\$ 2,032,310	\$ 1,742,810	REAL
AARON HOLDINGS LLC	\$ 2,032,310	\$ 2,032,310	REAL
ABF FREIGHT SYSTEMS INC	\$ 7,000,000	\$ 6,400,000	REAL
ABRAHAM ALVIN V	\$ 2,987,630	\$ 2,688,870	REAL
ADDISON HOTELS LP	\$ 5,400,000	\$ 4,950,000	REAL
AGAP GARLAND LLC	\$ 6,985,000	\$ 5,838,360	REAL
AGAS VENTURES LLC	\$ 169,300	\$ 151,640	REAL
AGAS VENTURES LLC	\$ 182,780	\$ 163,720	REAL
AGAS VENTURES LLC	\$ 207,320	\$ 185,700	REAL
AGAS VENTURES LLC	\$ 185,370	\$ 166,040	REAL
AGAS VENTURES LLC	\$ 176,710	\$ 158,280	REAL
AGAS VENTURES LLC	\$ 231,570	\$ 207,420	REAL
AGAS VENTURES LLC	\$ 184,300	\$ 165,080	REAL
AGAS VENTURES LLC	\$ 198,900	\$ 178,160	REAL
AGAS VENTURES LLC	\$ 188,670	\$ 168,990	REAL
AGAS VENTURES LLC	\$ 216,590	\$ 194,000	REAL
AGAS VENTURES LLC	\$ 187,240	\$ 167,710	REAL
AGAS VENTURES LLC	\$ 172,970	\$ 154,930	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
AGAS VENTURES LLC	\$ 213,650	\$ 191,370	REAL
AGAS VENTURES LLC	\$ 159,470	\$ 142,840	REAL
AGAS VENTURES LLC	\$ 243,150	\$ 217,790	REAL
AGAS VENTURES LLC	\$ 203,490	\$ 182,270	REAL
AGAS VENTURES LLC	\$ 165,670	\$ 148,390	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 108,705,190	\$ 98,373,710	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 62,259,620	\$ 56,342,380	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 9,153,170	\$ 8,283,240	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 61,882,020	\$ 56,000,670	REAL
AIGGRE TX HOTEL LAS COLINAS OWNER	\$ 7,692,500	\$ 6,870,000	REAL
ALAMO DRAFTHOUSE CINEMA	\$ 1,315,880	\$ 1,088,750	PERSONAL
ALC APARTMENTS LLC	\$ 53,250,000	\$ 51,000,000	REAL
ALDEN SHORT	\$ 147,760	\$ 87,480	REAL
ALDEN SHORT	\$ 175,530	\$ 137,480	REAL
ALDEN SHORT	\$ 220,280	\$ 213,030	REAL
ALESIO GARDEN &	\$ 139,000,000	\$ 116,608,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 5,000,000	\$ 4,900,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 1,354,500	\$ 1,173,900	REAL
AREA/EY WFT LLC	\$ 10,000,000	\$ 8,800,000	REAL
ARMSTRONG GUADALUPE LP	\$ 1,628,830	\$ 1,628,830	REAL
ASBURY AUTOMOTIVE GROUP	\$ 5,900,000	\$ 4,700,000	REAL
ASBURY AUTOMOTIVE GROUP	\$ 51,860	\$ 51,860	REAL
ASBURY AUTOMOTIVE GROUP	\$ 2,600,000	\$ 2,000,000	REAL
ASBURY AUTOMOTIVE GROUP	\$ 4,200,000	\$ 3,200,000	REAL
ASBURY AUTOMOTIVE GROUP	\$ 3,200,000	\$ 2,300,000	REAL
ASHER PARK IRVING LP	\$ 27,000,000	\$ 22,900,000	REAL
BELL STACY GREETHUM TRUST THE	\$ 938,150	\$ 900,000	REAL
BELTLINE & GRANDE LTD	\$ 11,500,000	\$ 10,600,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUF	\$ 3,217,350	\$ 2,800,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUF	\$ 720,610	\$ 700,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUF	\$ 7,836,860	\$ 6,500,000	REAL
BELTLINE VILLAGE PARTNERS	\$ 7,211,000	\$ 6,950,000	REAL
BETTER INC	\$ 2,750,000	\$ 2,365,000	REAL
BHP INVESTMENTS CO	\$ 3,800,000	\$ 3,400,000	REAL
BLVD AL LP THE	\$ 1,622,460	\$ 1,547,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$ 4,105,500	\$ 3,689,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$ 1,459,500	\$ 1,311,000	REAL
BREIT INDUSTRIAL CANYON TX	\$ 115,390	\$ 115,390	REAL
BREIT INDUSTRIAL CANYON TX	\$ 11,134,220	\$ 8,000,000	REAL
BROWN COLINAS POINTE LLC	\$ 18,500,000	\$ 16,900,000	REAL
BW ZANDER PARK LLC	\$ 18,600,000	\$ 15,600,000	REAL
CAD ASSETS LLC	\$ 2,500,000	\$ 2,200,000	REAL
CANAL CENTRE INVESTORS LLC	\$ 35,000,000	\$ 33,000,000	REAL
CARE INN	\$ 15,800,000	\$ 13,000,000	REAL
CARMAX AUTO SUPERSTORES	\$ 11,250,000	\$ 8,474,630	REAL
CARMAX AUTO SUPERSTORES	\$ 1,025,370	\$ 1,025,370	REAL
CAROLYN PROPERTY OWNER LP	\$ 67,181,400	\$ 57,500,000	REAL
CEDAR CREST OF IRVING LLC	\$ 2,500,000	\$ 2,250,000	REAL
CENTERPOINT PROPERTIES TRUST	\$ 66,270,000	\$ 22,200,000	REAL
CFT NV DEVELOPMENTS LLC	\$ 1,080,000	\$ 900,000	REAL
CHALET APARTMENTS LLC	\$ 24,500,000	\$ 22,500,000	REAL
CHATHEAU AT WILDBRIAR LP	\$ 14,700,000	\$ 11,200,000	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
CHEP USA	\$ 647,510	\$ 647,510	PERSONAL
CHICK FIL A INC	\$ 906,300	\$ 860,000	REAL
CHIPOTLE MEXICAN GRILL INC	\$ 673,660	\$ 650,000	REAL
CL II LLC	\$ 4,800,000	\$ 3,875,000	REAL
COLE CV RICHARDSON TX LLC	\$ 1,847,480	\$ 1,829,360	REAL
COLINAS RANCH APARTMENTS LLC	\$ 17,750,000	\$ 12,685,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 4,418,000	\$ 3,833,510	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 1,530,050	\$ 1,305,020	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 4,531,840	\$ 3,915,070	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 6,420,110	\$ 5,546,400	REAL
COLUMBIA PROPERTIES	\$ 29,500,000	\$ 24,500,000	REAL
CP 511 BUILDING LLC	\$ 21,493,600	\$ 17,500,000	REAL
CP II CRESTVIEW LP	\$ 37,850,000	\$ 30,250,000	REAL
CREEKWOOD APTS LLC	\$ 23,000,000	\$ 20,750,000	REAL
CRESTVIEW STONEHILL LLC	\$ 24,700,000	\$ 21,000,000	REAL
CROSS COURT TEXAS LLC	\$ 1,285,090	\$ 1,200,000	REAL
CROSSINGSATIRVING RUBY	\$ 16,550,000	\$ 15,000,000	REAL
CVS	\$ 2,319,170	\$ 2,007,900	REAL
CVS AS LESSEE	\$ 2,002,440	\$ 1,959,460	REAL
CVS AS LESSEE	\$ 1,794,690	\$ 1,754,850	REAL
DALLAS FT WORTH PARTNERS LLC	\$ 1,949,000	\$ 1,798,020	REAL
DALLAS FT WORTH PARTNERS LLC	\$ 1,670,570	\$ 1,541,160	REAL
DALLAS FT WORTH PARTNERS LLC	\$ 3,480,430	\$ 3,210,820	REAL
DALLAS METRO APARTMENTS LLC	\$ 4,828,000	\$ 4,250,000	REAL
DELUJO EL MOROCCO LLC	\$ 11,500,000	\$ 10,500,000	REAL
DEVA CORPORATION	\$ 4,500,000	\$ 4,125,000	REAL
DFW JOSEPH INVESTMENTS LLC	\$ 14,059,720	\$ 12,500,000	REAL
DFW TOWER VILLIAGE LP	\$ 11,193,730	\$ 10,571,860	REAL
DFW TOWER VILLIAGE LP	\$ 15,806,280	\$ 14,928,150	REAL
DILLARDS PROPERTIES INC	\$ 5,000,000	\$ 4,750,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$ 2,549,040	\$ 2,134,800	PERSONAL
DK CREST OWNER LLC	\$ 62,000,000	\$ 60,000,000	REAL
DOGWOOD PROPCO TX II LP	\$ 10,700,000	\$ 8,000,000	REAL
DP WPC TX LLC AND DP WPC TX	\$ 11,158,950	\$ 10,856,860	REAL
DP WPC TX LLC AND DP WPC TX	\$ 1,969,340	\$ 1,969,340	REAL
DP WPC TX LLC AND DP WPC TX	\$ 173,800	\$ 173,800	REAL
DRIVR RE IRVING LLC	\$ 6,100,000	\$ 5,800,000	REAL
DRIVER RE IRVING LLC	\$ 435,600	\$ 400,000	REAL
EAGLE CREST BORROWER LLC	\$ 29,540,180	\$ 26,696,430	REAL
EAGLE CREST BORROWER LLC	\$ 21,359,820	\$ 19,303,570	REAL
EL PRIMERO EXPRESS LP	\$ 3,675,000	\$ 3,400,000	REAL
EMERALD POINT APARTMENT	\$ 5,770	\$ 5,770	REAL
EMERALD POINT APARTMENT	\$ 6,894,230	\$ 6,194,230	REAL
ESD DFW SOUTH 2011 LP	\$ 19,000,000	\$ 17,000,000	REAL
ESTRADA LUXURY APARTMENTS LLC	\$ 27,000,000	\$ 23,500,000	REAL
ESTRADA REVO LLC &	\$ 24,950,000	\$ 22,350,000	REAL
EX DALLAS LP	\$ 56,500,000	\$ 53,463,000	REAL
EX DALLAS LP	\$ 370,740	\$ 370,740	REAL
EX DALLAS LP	\$ 8,629,270	\$ 8,166,260	REAL
GEP SILVERTON LLC	\$ 27,840,000	\$ 25,500,000	REAL
GL MARBLETREE LLC	\$ 31,200,000	\$ 27,331,200	REAL
GL MARBLETREE LLC	\$ 10,400,000	\$ 9,110,400	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
JDFW II LLC	\$ 78,000,000	\$ 72,500,000	REAL
JORDAN KATZ AVALON LLC	\$ 28,800,000	\$ 26,500,000	REAL
KARAN ASSOCIATES TWO	\$ 1,520,000	\$ 1,337,390	REAL
KARAN ASSOCIATES TWO	\$ 1,435,000	\$ 1,262,610	REAL
KEVLIN JAMES M &	\$ 537,000	\$ 537,000	REAL
KHOSROW SADEGHIAN	\$ 112,170	\$ 85,000	REAL
KHOSROW SADEGHIAN	\$ 183,740	\$ 150,000	REAL
KHOSROW SADEGHIAN	\$ 1,370	\$ 1,370	REAL
KHOSROW SADEGHIAN	\$ 7,000	\$ 7,000	REAL
KHOSROW SADEGHIAN	\$ 23,700	\$ 20,000	REAL
KHOSROW SADEGHIAN	\$ 23,940	\$ 23,940	REAL
KHOSROW SADEGHIAN	\$ 1,020	\$ 1,020	REAL
KHOSROW SADEGHIAN	\$ 4,680	\$ 4,680	REAL
KHOSROW SADEGHIAN	\$ 105,740	\$ 100,000	REAL
KHOSROW SADEGHIAN	\$ 6,380	\$ 6,380	REAL
KHOSROW SADEGHIAN	\$ 6,380	\$ 6,380	REAL
KORE 125 JOHN CARPENTER LLC	\$ 71,500,000	\$ 68,750,000	REAL
KROGER TEXAS LP	\$ 11,680,630	\$ 10,971,000	REAL
KROGER TEXAS LP	\$ 927,080	\$ 927,080	REAL
KROGER TEXAS LP	\$ 3,978,130	\$ 3,978,130	REAL
KROGER TEXAS LP	\$ 1,502,570	\$ 1,502,570	REAL
KROGER TEXAS LP	\$ 1,738,070	\$ 1,738,070	REAL
LADERA RANCH LLC	\$ 26,250,000	\$ 24,500,000	REAL
LAKE WORTH HOTEL CORP	\$ 3,750,000	\$ 3,570,000	REAL
LAKERIDGE REALTY LP	\$ 310,140	\$ 310,140	REAL
LAKERIDGE REALTY LP	\$ 9,265,000	\$ 8,800,000	REAL
LAKERIDGE REALTY LP	\$ 8,089,860	\$ 7,600,000	REAL
LAS COLINAS I HOLDCO LP	\$ 92,000,000	\$ 88,250,000	REAL
LAS COLINAS II HOLDCO LP	\$ 51,600,000	\$ 49,100,000	REAL
LAS COLINAS INDUSTRIAL LLC	\$ 2,630,800	\$ 2,216,750	REAL
LAS COLINAS SURGERY	\$ 1,400,000	\$ 1,400,000	REAL
LBH LAS COLINAS PLAZA LLC	\$ 25,000,000	\$ 23,000,000	REAL
LEGACY REI GROUP SA LLC	\$ 11,762,190	\$ 10,292,000	REAL
LEGACY REI GROUP SA LLC	\$ 4,237,810	\$ 3,708,000	REAL
LEGACY REI GROUP TF LLC	\$ 6,900,000	\$ 5,774,650	REAL
LEGACY REI GROUP TF LLC	\$ 2,898,000	\$ 2,425,350	REAL
LION TRINITY LLC	\$ 55,550,000	\$ 51,000,000	REAL
LOONEY FAMILY 2014 TRUST THE	\$ 1,073,070	\$ 700,000	REAL
LOONEY FAMILY 2014 TRUST THE	\$ 2,217,330	\$ 1,600,000	REAL
LOOP HOTEL INC	\$ 850,000	\$ 675,000	REAL
LOWEN RAIFORD LP	\$ 8,800,000	\$ 8,300,000	REAL
LOWEN RAIFORD LP	\$ 197,830	\$ 197,830	REAL
LOWES HOME CENTERS INC	\$ 7,075,000	\$ 6,800,000	REAL
LPD REALTY LLC	\$ 16,150,000	\$ 14,450,000	REAL
LRF2 TOWNE NORTH	\$ 9,525,000	\$ 8,613,000	REAL
LRF2 TOWNE NORTH	\$ 4,575,000	\$ 4,137,000	REAL
M INDUSTRIAL PROPERTY	\$ 28,559,550	\$ 20,750,000	REAL
MAA ALLOY LLC	\$ 55,000,000	\$ 49,000,000	REAL
MAA TANC LLC	\$ 42,900,000	\$ 39,800,000	REAL
MACARTHUR PLACE	\$ 21,000,000	\$ 18,876,920	REAL
MACARTHUR PLACE	\$ 24,500,000	\$ 22,023,080	REAL
MACY'S RETAIL HOLDINGS INC	\$ 2,467,320	\$ 2,399,100	PERSONAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
MACY'S RETAIL HOLDINGS INC	\$ 4,580,000	\$ 4,250,000	REAL
MALL GROUND PORTFOLIO LLC	\$ 39,950,000	\$ 28,005,140	REAL
MALL GROUND PORTFOLIO LLC	\$ 1,650,000	\$ 1,600,000	REAL
MALL GROUND PORTFOLIO LLC	\$ 4,850,000	\$ 3,900,000	REAL
MALL GROUND PORTFOLIO LLC	\$ 193,440	\$ 193,440	REAL
MALL GROUND PORTFOLIO LLC	\$ 1,301,420	\$ 1,301,420	REAL
MARABELLA APARTMENTS II	\$ 29,551,810	\$ 27,968,680	REAL
MARABELLA APARTMENTS II	\$ 26,448,190	\$ 25,031,320	REAL
MEADOW CREEK RANCH MHC LLC	\$ 3,115,880	\$ 2,578,950	REAL
MEADOW CREEK RANCH MHC LLC	\$ 6,227,770	\$ 4,421,050	REAL
MESTEK LTD	\$ 3,130,040	\$ 2,781,230	REAL
MESTEK LTD	\$ 2,233,460	\$ 1,984,560	REAL
MESTEK LTD	\$ 1,389,000	\$ 1,234,210	REAL
MFO PPTIES LTD	\$ 1,602,700	\$ 1,500,000	REAL
MM COURTYARDS LLC	\$ 19,050,000	\$ 16,500,000	REAL
MONTEGO BAY LLC	\$ 4,650,000	\$ 3,800,000	REAL
MPG TEXAS 1 LLC	\$ 12,376,000	\$ 10,650,000	REAL
NEPTUNE VENTURES LLC	\$ 279,880	\$ 265,890	REAL
NEPTUNE VENTURES LLC	\$ 252,340	\$ 239,720	REAL
NEPTUNE VENTURES LLC	\$ 300,000	\$ 285,000	REAL
NEPTUNE VENTURES LLC	\$ 215,000	\$ 204,250	REAL
NEPTUNE VENTURES LLC	\$ 211,000	\$ 200,450	REAL
NEPTUNE VENTURES LLC	\$ 215,000	\$ 204,250	REAL
NEPTUNE VENTURES LLC	\$ 233,920	\$ 222,220	REAL
NEPTUNE VENTURES LLC	\$ 272,670	\$ 259,040	REAL
NEPTUNE VENTURES LLC	\$ 225,000	\$ 213,750	REAL
NEPTUNE VENTURES LLC	\$ 216,190	\$ 205,380	REAL
NEPTUNE VENTURES LLC	\$ 257,270	\$ 244,410	REAL
NEPTUNE VENTURES LLC	\$ 240,000	\$ 228,000	REAL
NEPTUNE VENTURES LLC	\$ 240,000	\$ 228,000	REAL
NEWPORT APARTMENTS PROPERTY OWNER	\$ 27,950,000	\$ 21,500,000	REAL
NL ASSETS LANDEN DE LLC	\$ 13,200,000	\$ 13,200,000	REAL
NL ASSETS LANDEN DE LLC	\$ 13,200,000	\$ 12,000,000	REAL
NORTHGATE CAPRI LLC &	\$ 19,500,000	\$ 17,000,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	\$ 4,808,430	\$ 4,600,000	REAL
NORTHWEST PARK ASSOC	\$ 6,438,260	\$ 5,781,250	REAL
NORTHWEST PARK ASSOC	\$ 10,043,680	\$ 9,018,750	REAL
OAKWAY MANOR LLC	\$ 3,640,000	\$ 3,300,000	REAL
OAKWAY MANOR LLC	\$ 6,141,000	\$ 5,300,000	REAL
OCONNOR MINI WAREHOUSES	\$ 1,520,000	\$ 1,200,000	REAL
OMNINET FOXBOROUGH LP	\$ 10,920,000	\$ 10,111,110	REAL
OMNINET FOXBOROUGH LP	\$ 26,880,000	\$ 24,888,890	REAL
P LURA LLC	\$ 940,000	\$ 850,000	REAL
PAR CAPITAL 122 WEST LLC	\$ 26,700,000	\$ 25,600,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$ 4,752,000	\$ 4,752,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$ 65,748,000	\$ 61,948,000	REAL
PARMA MANDALAY TOWER LLC	\$ 40,500,000	\$ 37,500,000	REAL
PARRISH MICHAEL R & ANGELA R	\$ 1,615,730	\$ 1,420,000	REAL
PBH VALLEY CREEK LLC	\$ 45,250,000	\$ 43,000,000	REAL
PBH VALLEY RIDGE LLC	\$ 48,000,000	\$ 47,000,000	REAL
PCPI UT OWNER	\$ 12,252,330	\$ 12,252,330	REAL
PCPI UT OWNER	\$ 137,747,670	\$ 125,747,670	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
PERFECT & COMFORT LIVING LLC	\$ 4,000,000	\$ 3,200,000	REAL
PERFECT AND MODERN TEAM LLC	\$ 2,925,000	\$ 2,750,000	REAL
PETCO ANIMAL SUPPLIES INC	\$ 323,800	\$ 281,710	REAL
PL LASCO OWNER LLC	\$ 77,000,000	\$ 73,500,000	REAL
POINT AT LAS COLINAS PROPERTIES LLC	\$ 73,455,000	\$ 62,450,000	REAL
POLO SANTIAGO	\$ 6,300,000	\$ 5,500,000	REAL
POST MONTORO LLC	\$ 31,000,000	\$ 28,500,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY	\$ 62,250,000	\$ 54,733,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$ 83,900,000	\$ 77,156,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$ 66,125,000	\$ 61,000,000	REAL
PROMENADE TX PARTNERS LLC	\$ 63,000,000	\$ 60,000,000	REAL
PROPERTY RESERVE INC	\$ 64,722,820	\$ 62,300,000	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$ 34,750,000	\$ 31,000,000	REAL
PS LPT PROPERTIES INVESTORS	\$ 3,117,360	\$ 2,900,000	REAL
PS TEXAS HOLDINGS II LTD	\$ 5,482,000	\$ 5,230,570	REAL
PS TEXAS HOLDINGS II LTD	\$ 5,774,350	\$ 5,505,620	REAL
RAIBLE PLACE APARTMENTS LLC	\$ 14,500,000	\$ 11,700,000	REAL
RAMSEY LUTHER H	\$ 1,526,560	\$ 1,425,000	REAL
RAMSEY LUTHER HAROLD	\$ 797,930	\$ 750,000	REAL
RANDALLS FOOD & DRUG LP	\$ 5,750,000	\$ 4,901,710	REAL
RAYO LLC	\$ 5,475,000	\$ 5,000,000	REAL
RAYO LLC	\$ 5,475,000	\$ 5,000,000	REAL
REGAL BUSINESS CENTER LLC	\$ 13,513,300	\$ 13,513,300	REAL
REGAL BUSINESS CENTER LLC	\$ 7,568,590	\$ 7,000,000	REAL
RESIDENCE AT SURROUND	\$ 33,000,000	\$ 33,000,000	REAL
RESIDENCES NORTHGATE LLC	\$ 40,700,000	\$ 28,500,000	REAL
RICKY HOSPITALITY LLC	\$ 1,650,000	\$ 1,550,000	REAL
ROADWAY EXPRESS	\$ 7,224,530	\$ 5,385,000	REAL
ROCHELLE PLACE LP	\$ 9,500,000	\$ 8,550,000	REAL
ROCHELLE PLAZA RES LLC	\$ 13,865,000	\$ 10,800,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$ 60,875,000	\$ 54,000,000	REAL
RYDER TRUCK RENTAL INC	\$ 2,440,720	\$ 2,440,720	REAL
RUSTIC RIDGE IRVING LP	\$ 19,800,000	\$ 16,000,000	REAL
SANDLIAN COLBY B &	\$ 3,000,000	\$ 2,760,000	REAL
SAVOY DALLAS HOTELS LLC	\$ 6,500,000	\$ 5,800,000	REAL
SEDONA PARK APARTMENTS LLC	\$ 29,500,000	\$ 24,900,000	REAL
SFS PROPERTIES LLC	\$ 4,102,000	\$ 3,875,000	REAL
SGJGM FAMILY LP	\$ 130,000	\$ 128,960	REAL
SHIRLEY ENTERPRISES LLC	\$ 1,870,740	\$ 1,683,650	REAL
SL1000 RRH SPE LLC &	\$ 16,560,000	\$ 14,500,000	REAL
SPANISH CHASE LLC	\$ 7,286,930	\$ 6,250,000	REAL
SPANISH HAVEN REDEVELOPMENT	\$ 10,500,000	\$ 8,900,000	REAL
SPRINT UNITED MGMT CO	\$ 13,800,000	\$ 12,250,000	REAL
STARCREST TEXAS PPTIES	\$ 6,100,000	\$ 5,450,000	REAL
STATE BANK OF TEXAS	\$ 1,275,000	\$ 1,165,230	REAL
SUN LIFE INSURANCE CO OF CANADA	\$ 36,620,270	\$ 33,500,000	REAL
SUNSET SPRINGS LP	\$ 17,520,410	\$ 15,768,370	REAL
SYMONDS STEPHAN M	\$ 1,541,930	\$ 1,400,000	REAL
TARGET CORP	\$ 5,715,000	\$ 5,523,470	REAL
TAURUS HOLDINGS LLC	\$ 1,015,670	\$ 1,015,670	REAL
TEXAS FLORIDA CEDARS LP	\$ 10,500,000	\$ 9,575,980	REAL
TEXAS PARK MANOR LP	\$ 10,315,000	\$ 9,285,000	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
TEXAS SFI PARTNERSHIP 37 LTD	\$ 37,000,000	\$ 35,100,000	REAL
TMIF II BRIDGEPORT LP	\$ 29,254,330	\$ 26,700,000	REAL
TNP IRVING SQUARE DST	\$ 1,925,900	\$ 1,925,900	REAL
TOYOTA OF IRVING LTD	\$ 530,740	\$ 422,000	REAL
TOYOTA OF IRVING LTD	\$ 13,294,900	\$ 10,255,000	REAL
TOYOTA OF IRVING LTD	\$ 630,000	\$ 623,000	REAL
TP APARTMENTS LLC	\$ 6,498,990	\$ 5,521,910	REAL
TP APARTMENTS LLC	\$ 2,475,810	\$ 2,103,590	REAL
TR ATRUIM LP	\$ 15,500,000	\$ 14,000,000	REAL
TR ATRUIM LP	\$ 7,900,000	\$ 7,700,000	REAL
TSCA 222 LIMITED PS	\$ 5,200,000	\$ 4,700,000	REAL
TUP CARPENTER COURT LP	\$ 12,750,000	\$ 9,600,000	REAL
TX 2800 VALLEY VIEW LN DEL LLC	\$ 21,701,510	\$ 19,250,000	REAL
UNITED RENTALS	\$ 5,515,920	\$ 4,500,000	REAL
VAT CROSSROADS LLC	\$ 19,000,000	\$ 17,000,000	REAL
VELAZQUEZ CELIA &	\$ 1,881,520	\$ 1,250,000	REAL
VILLAGE ON WEST IRVING LLC	\$ 10,090,000	\$ 8,500,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$ 25,000,000	\$ 17,327,000	REAL
WALGREENS CO	\$ 1,424,820	\$ 1,337,180	REAL
WALGREENS CO	\$ 3,878,000	\$ 2,284,130	REAL
WALGREENS CO	\$ 2,374,270	\$ 2,228,220	REAL
WALMART REAL ESTATE	\$ 10,967,000	\$ 10,967,000	REAL
WALNUT HILL TX PARTNERS LLC	\$ 62,250,000	\$ 53,865,000	REAL
WATER STREET OCONNOR LP	\$ 90,400,990	\$ 87,000,000	REAL
WATER STREET OCONNOR LP	\$ 2,247,370	\$ 2,247,370	REAL
WESTDALE BROOKSTONE TERRACE LP	\$ 16,098,640	\$ 16,098,640	REAL
WESTDALE BROOKSTONE TERRACE LP	\$ 21,250,000	\$ 18,880,000	REAL
WESTDALE LAKERIDGE	\$ 18,675,000	\$ 16,640,000	REAL
WESTDALE POLARIS PARTNERS	\$ 5,750,000	\$ 5,500,000	REAL
WESTDALE POLARIS PARTNERS	\$ 16,405,890	\$ 14,960,000	REAL
WESTDALE PPTIES AMERICA I	\$ 19,000,000	\$ 17,920,000	REAL
WESTDALE WOODMEADE LTD	\$ 28,000,000	\$ 25,800,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 29,786,110	\$ 25,786,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 12,938,340	\$ 11,201,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 5,677,980	\$ 4,915,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 5,212,570	\$ 4,512,000	REAL
WOODCHASE & CLARENDON	\$ 17,323,310	\$ 13,353,000	REAL
WOODCHASE & CLARENDON	\$ 6,676,690	\$ 5,147,000	REAL
WOODSHIRE MHC LLC	\$ 6,581,230	\$ 4,992,000	REAL
WOODSHIRE MHC LLC	\$ 6,473,550	\$ 4,992,000	REAL
WOODSHIRE MHC LLC	\$ 2,952,800	\$ 2,236,000	REAL
WOODWIND LAND LLC	\$ 7,000,000	\$ 5,502,000	REAL
WOODWIND LAND LLC	\$ 400,000	\$ 400,000	REAL
WWC LXXI LP	\$ 26,444,620	\$ 23,800,000	REAL
WWC XLII LP	\$ 29,875,000	\$ 27,750,000	REAL
WWC XLII LP	\$ 29,875,000	\$ 27,750,000	REAL
WWC XLV LP	\$ 80,000	\$ 80,000	REAL
WWC XLV LP	\$ 67,900,000	\$ 63,420,000	REAL
TOTAL	\$ 5,600,179,990	\$ 5,000,595,290	

2021 ACTIVE LAWSUITS

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
SURTI LEUVA PATIDAR SAMAJ OF DFW	\$	1,050,270	REAL
TOTAL	\$	1,050,270	

2021 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1000 EAST AIRPORT FREEWAY LLC	\$ 9,752,100	\$ 8,750,000	REAL
1111 TDS APARTMENTS LLC	\$ 18,750,000	\$ 16,500,000	REAL
14800 LANDMARK LLC	\$ 10,662,790	\$ 9,250,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	\$ 7,500,000	\$ 7,500,000	REAL
250 290 B&C LLC	\$ 32,980,000	\$ 32,000,000	REAL
250 290 B&C LLC	\$ 16,478,860	\$ 16,100,000	REAL
250 290 B&C LLC	\$ 18,540,360	\$ 17,700,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 14,336,450	\$ 13,518,600	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,003,550	\$ 946,300	REAL
2ML REAL ESTATE INTEREST INC	\$ 1,390,000	\$ 1,300,000	REAL
4303 MARIPOSA DRIVE LLC	\$ 7,480,000	\$ 7,100,000	REAL
4409 MONTROSE LTD	\$ 17,600,000	\$ 17,600,000	REAL
89 H A S HOTEL CORP	\$ 950,000	\$ 800,000	REAL
ABF FREIGHT SYSTEM INC	\$ 8,302,500	\$ 6,000,000	REAL
ADDISON HOTELS LP	\$ 4,257,250	\$ 3,900,000	REAL
ADDISON STONE LLC	\$ 1,408,150	\$ 1,000,000	REAL
AGAS VENTURES	\$ 148,200	\$ 139,000	REAL
AGAS VENTURES	\$ 136,980	\$ 123,000	REAL
AGAS VENTURES	\$ 145,280	\$ 136,000	REAL
AGAS VENTURES	\$ 156,980	\$ 156,980	REAL
AGAS VENTURES	\$ 170,630	\$ 155,000	REAL
AGAS VENTURES	\$ 164,780	\$ 152,000	REAL
AGAS VENTURES	\$ 189,640	\$ 175,000	REAL
AGAS VENTURES	\$ 139,290	\$ 139,290	REAL
AGAS VENTURES	\$ 123,890	\$ 123,890	REAL
AGAS VENTURES	\$ 170,670	\$ 170,670	REAL
AGAS VENTURES	\$ 126,750	\$ 126,600	REAL
AGAS VENTURES	\$ 200,780	\$ 160,000	REAL
AGAS VENTURES	\$ 175,500	\$ 175,500	REAL
AGAS VENTURES	\$ 152,100	\$ 144,500	REAL
AGAS VENTURES	\$ 136,500	\$ 129,680	REAL
AGAS VENTURES	\$ 120,900	\$ 121,370	REAL
AGAS VENTURES	\$ 100,000	\$ 100,000	REAL
AGAVE APARTMENTS LLC	\$ 8,000,000	\$ 7,500,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 102,417,090	\$ 92,633,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 58,659,010	\$ 53,055,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 8,620,610	\$ 7,804,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 58,303,290	\$ 52,733,000	REAL
AIGGRE TX HOTEL LAS COLINAS OWNER LLC	\$ 6,700,000	\$ 6,000,000	REAL
ALC APARTMENTS LLC	\$ 48,750,000	\$ 48,500,000	REAL
ALESIO GARDEN &	\$ 104,420,000	\$ 96,000,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 4,440,000	\$ 4,246,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 1,083,600	\$ 1,083,600	REAL
AREA/EY WFT LLC	\$ 8,600,000	\$ 8,000,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$ 51,860	\$ 51,860	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$ 128 2,025,000	\$ 1,800,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$ 3,324,000	\$ 3,000,000	REAL

ASBURY AUTOMOTIVE TEXAS LLC	\$	4,900,000	\$	4,500,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$	2,500,000	\$	2,100,000	REAL
ASHER PARK IRVING LP	\$	21,750,000	\$	18,486,000	REAL
BELL STACY GREETHUM TRUST THE	\$	870,000	\$	749,230	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	2,940,000	\$	2,785,500	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	695,000	\$	660,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	7,615,000	\$	6,354,500	REAL
BELTLINE & GRANDE LTD	\$	11,000,000	\$	10,500,000	REAL
BETTER INC	\$	2,300,000	\$	2,150,000	REAL
BHP INVESTMENTS CO	\$	2,300,000	\$	2,000,000	REAL
BLVD AL LP THE	\$	1,437,890	\$	1,397,460	REAL
BRE KNIGHT SH TX OWNER LLC	\$	3,910,000	\$	3,541,750	REAL
BRE KNIGHT SH TX OWNER LLC	\$	1,390,000	\$	1,258,250	REAL
BREIT INDUSTRIAL CANYON TX	\$	115,390	\$	115,390	REAL
BREIT INDUSTRIAL CANYON TX	\$	10,018,430	\$	7,000,000	REAL
BUDHWANI & VIRANI INC	\$	2,025,000	\$	1,900,000	REAL
CARE INN	\$	15,300,000	\$	13,775,000	REAL
CAROLYN PROPERTY OWNER LP	\$	57,720,000	\$	54,300,000	REAL
CASTLE CROWN PROPERTIES	\$	4,750,000	\$	4,200,000	REAL
CEDAR CREST OF IRVING LLC	\$	1,600,000	\$	1,600,000	REAL
CENTRALAND GROUP LTD	\$	4,186,480	\$	4,186,480	REAL
CFT NV DEVELOPMENTS LLC	\$	815,000	\$	730,000	REAL
CHALET APARTMENTS LLC	\$	21,434,000	\$	20,000,000	REAL
CHATHEAU AT WILDBRIAR LP	\$	14,000,000	\$	11,000,000	REAL
CLAY COOLEY REAL ESTATE	\$	4,336,180	\$	4,000,000	REAL
CLAY COOLEY REAL ESTATE	\$	8,280,400	\$	7,200,000	REAL
CLAY COOLEY REAL ESTATE	\$	8,593,750	\$	7,750,000	REAL
CNC SPC LP	\$	11,417,240	\$	11,417,240	REAL
CNC SPC LP	\$	5,782,760	\$	5,782,760	REAL
COLINAS RANCH APARTMENTS	\$	13,598,880	\$	10,500,000	REAL
COLUMBIA PROPERTIES	\$	25,000,000	\$	20,950,000	REAL
COP ENTERPRISES	\$	200,830	\$	114,460	REAL
COP ENTERPRISES	\$	99,280	\$	66,110	REAL
COP ENTERPRISES	\$	99,280	\$	66,110	REAL
COP ENTERPRISES	\$	89,380	\$	66,110	REAL
COP ENTERPRISES	\$	99,280	\$	66,110	REAL
COTTONWOOD LANE PROPERTIES LLC	\$	7,665,000	\$	7,200,000	REAL
CP II CRESTVIEW LP	\$	35,200,000	\$	32,700,000	REAL
CRAWFORD ELECTRIC SUPPLY LTD	\$	510,870	\$	459,780	PERSONAL
CRESTVIEW STONEHILL LLC	\$	19,000,000	\$	18,000,000	REAL
CROSS COURT TEXAS LLC	\$	1,122,000	\$	1,000,000	REAL
CROSSINGSATIRVING RUBY	\$	13,450,000	\$	12,750,000	REAL
CROWN ENTERPRISES INC	\$	5,946,820	\$	4,500,000	REAL
CVS	\$	1,785,000	\$	1,767,500	REAL
CVS	\$	1,734,000	\$	1,715,000	REAL
CVS AS LESSEE	\$	2,240,740	\$	1,940,000	REAL
CVS AS LESSEE	\$	1,973,410	\$	1,893,200	REAL
D L PETERSON TRUST I	\$	4,517,150	\$	4,200,950	PERSONAL
DALLAS METRO APARTMENTS LLC	\$	3,800,000	\$	3,450,000	REAL
DELUJO EL MOROCCO LLC	\$	9,345,000	\$	8,625,000	REAL
DENNIS D TOPLETZ	\$	152,950	\$	152,950	REAL
DENNIS D TOPLETZ	\$	130,330	\$	130,330	REAL
DENNIS D TOPLETZ	\$ 129	638,060	\$	638,060	REAL

DENNIS D TOPLETZ	\$	616,930	\$	616,930	REAL
DENNIS D TOPLETZ	\$	442,410	\$	442,410	REAL
DENNIS D TOPLETZ	\$	205,000	\$	205,000	REAL
DENNIS D TOPLETZ	\$	205,290	\$	205,290	REAL
DENNIS D TOPLETZ	\$	183,380	\$	183,380	REAL
DENNIS D TOPLETZ	\$	197,640	\$	197,640	REAL
DENNIS D TOPLETZ	\$	166,400	\$	166,400	REAL
DENNIS D TOPLETZ	\$	177,240	\$	177,240	REAL
DENNIS D TOPLETZ	\$	223,150	\$	223,150	REAL
DENNIS D TOPLETZ	\$	177,060	\$	177,060	REAL
DENNIS D TOPLETZ	\$	398,370	\$	398,370	REAL
DENNIS D TOPLETZ	\$	145,000	\$	145,000	REAL
DENNIS D TOPLETZ	\$	176,120	\$	176,120	REAL
DENNIS D TOPLETZ	\$	238,730	\$	238,730	REAL
DENNIS D TOPLETZ	\$	170,010	\$	170,010	REAL
DENNIS D TOPLETZ	\$	185,310	\$	185,310	REAL
DENNIS D TOPLETZ	\$	182,010	\$	182,010	REAL
DENNIS D TOPLETZ	\$	190,650	\$	190,650	REAL
DENNIS D TOPLETZ	\$	171,000	\$	171,000	REAL
DENNIS D TOPLETZ	\$	181,630	\$	181,630	REAL
DENNIS D TOPLETZ	\$	195,380	\$	195,380	REAL
DENNIS D TOPLETZ	\$	166,050	\$	166,050	REAL
DENNIS D TOPLETZ	\$	161,140	\$	161,140	REAL
DENNIS D TOPLETZ	\$	153,050	\$	153,050	REAL
DENNIS D TOPLETZ	\$	181,630	\$	181,630	REAL
DENNIS D TOPLETZ	\$	173,820	\$	173,820	REAL
DENNIS D TOPLETZ	\$	177,970	\$	177,970	REAL
DENNIS D TOPLETZ	\$	174,430	\$	174,430	REAL
DENNIS D TOPLETZ	\$	200,580	\$	200,580	REAL
DENNIS D TOPLETZ	\$	196,560	\$	196,560	REAL
DENNIS D TOPLETZ	\$	203,630	\$	203,630	REAL
DENNIS D TOPLETZ	\$	1,087,140	\$	1,087,140	REAL
DENNIS D TOPLETZ	\$	457,970	\$	457,970	REAL
DEVA CORPORATION	\$	4,050,000	\$	3,766,000	REAL
DFW JOSEPH INVESTMENTS LLC	\$	11,160,000	\$	10,000,000	REAL
DFW RESORTS LLC	\$	6,100,000	\$	5,100,000	REAL
DK CREST OWNER LLC	\$	57,510,000	\$	56,000,000	REAL
DRIVER RE IRVING LLC	\$	5,785,570	\$	5,400,000	REAL
DSJR LLC	\$	5,318,000	\$	4,638,000	REAL
EAGLE CREST BORROWER LLC	\$	25,878,450	\$	23,765,630	REAL
EAGLE CREST BORROWER LLC	\$	18,712,110	\$	17,184,370	REAL
EBEX IRVING APARTMENTS LLC	\$	12,250,000	\$	11,875,000	REAL
EL PRIMERO EXPRESS LP	\$	3,375,000	\$	3,200,000	REAL
ELEMENT FLEET CORPORATION	\$	369,610		332,650	PERSONAL
ESTRADA REVO LLC &	\$	20,100,000	\$	18,800,000	REAL
EX DALLAS LP	\$	45,500,000	\$	43,329,260	REAL
EX DALLAS LP	\$	7,629,260	\$	7,300,000	REAL
EX DALLAS LP	\$	370,740	\$	370,740	REAL
FPG THE POINT LP	\$	50,800,000	\$	50,000,000	REAL
FREO TEXAS LLC	\$	237,080	\$	237,080	REAL
FREO TEXAS LLC	\$	201,510	\$	184,900	REAL
FREO TEXAS LLC	\$	174,750	\$	174,750	REAL
FREO TEXAS LLC	\$ 130	147,590	\$	147,590	REAL

FREO TEXAS LLC	\$	205,860	\$	205,860	REAL
FIRST FLEET MASTER TITLING TRUST	\$	1,676,050	\$	1,676,050	PERSONAL
GARDEN INVESTORS PROPERTIES	\$	5,273,440	\$	4,726,550	REAL
GARDEN INVESTORS PROPERTIES	\$	8,226,560	\$	7,373,450	REAL
GELCO FLEET TRUST	\$	4,090,320	\$	3,804,000	PERSONAL
GEP SILVERTON LLC	\$	22,000,000	\$	20,700,000	REAL
GEP VANDERBILT LLC	\$	12,856,000	\$	11,600,000	REAL
GROUP 1 REALTY INC	\$	765,640	\$	689,080	REAL
GROUP 1 REALTY INC	\$	309,360	\$	278,420	REAL
GROUP 1 REALTY INC	\$	167,210	\$	150,490	REAL
GROUP 1 REALTY INC	\$	600,000	\$	540,000	REAL
GROUP 1 REALTY INC	\$	3,000,000	\$	2,800,000	REAL
HAMPTON/AIRPORT FREEWAY JOINT	\$	1,850,000	\$	1,500,000	REAL
HCD DALLAS CORPORATION	\$	800,000	\$	800,000	REAL
HCD DALLAS CORPORATION	\$	30,150,000	\$	25,700,000	REAL
HCD DALLAS CORPORATION	\$	800,000	\$	800,000	REAL
HCD DALLAS CORPORATION	\$	30,150,000	\$	30,150,000	REAL
HD DEVELOPMENT PROPERTIES	\$	5,248,640	\$	5,098,670	REAL
HERTZ CORP	\$	13,113,420	\$	3,495,160	PERSONAL
HKRK MGNT INC	\$	2,275,000	\$	2,000,000	REAL
IMT CAPITAL III LAKESHORE LOFTS LP	\$	53,500,000	\$	52,200,000	REAL
IMV GROUP LLC	\$	155,560	\$	132,430	REAL
IMV GROUP LLC	\$	901,740	\$	767,690	REAL
IMV GROUP LLC	\$	167,260	\$	142,390	REAL
IMV GROUP LLC	\$	1,429,530	\$	1,217,010	REAL
IMV GROUP LLC	\$	189,600	\$	161,410	REAL
IMV GROUP LLC	\$	179,650	\$	152,940	REAL
IMV GROUP LLC	\$	175,650	\$	149,540	REAL
IMV GROUP LLC	\$	138,050	\$	117,530	REAL
IMV GROUP LLC	\$	130,490	\$	111,090	REAL
IMV GROUP LLC	\$	1,111,510	\$	946,270	REAL
IMV GROUP LLC	\$	351,290	\$	299,070	REAL
IMV GROUP LLC	\$	322,350	\$	274,430	REAL
IMV GROUP LLC	\$	91,860	\$	78,200	REAL
INTERGERMAN SUMMER GATE LP	\$	13,650,000	\$	12,700,000	REAL
INTREPID HOLDINGS	\$	3,586,730	\$	3,200,000	REAL
IRIS ASSOCIATES LP	\$	8,156,250	\$	7,593,750	REAL
IRIS ASSOCIATES LP	\$	20,843,750	\$	19,406,250	REAL
IRVING 4600 WEST PIONEER	\$	34,272,000	\$	29,725,000	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	2,324,000	\$	2,203,000	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	4,480,000	\$	4,247,000	REAL
IRVING BUS PROPERTIES LLC	\$	2,300,000	\$	1,865,720	REAL
IRVING LODGING LLC	\$	5,500,000	\$	5,000,000	REAL
IRVING PARK SPRINGS PARTNERS LTD	\$	2,100,000	\$	1,726,570	REAL
ISA HOSPITALITY INC	\$	1,995,000	\$	1,700,000	REAL
JAHCO FAIR OAKS LP	\$	7,050,000	\$	6,345,000	REAL
JARS HEIGHTS 79 LLC	\$	2,720,000	\$	2,582,280	REAL
JARS HEIGHTS 79 LLC	\$	1,020,000	\$	968,350	REAL
JARS HEIGHTS 79 LLC	\$	1,632,000	\$	1,549,370	REAL
JASAN LLC	\$	3,200,230	\$	2,825,000	REAL
JDFW LLC	\$	52,000,000	\$	47,000,000	REAL
JDFW II LLC	\$	71,000,000	\$	64,800,000	REAL
KIMBERLY CLARK CORP	\$ 131	9,000,000	\$	8,775,000	REAL

KROGER TEXAS LP	\$	10,600,000	\$	10,600,000	REAL
LADERA RANCH LLC	\$	21,500,000	\$	21,000,000	REAL
LAKE WORTH HOTEL CORP	\$	3,650,000	\$	3,400,000	REAL
LAKERIDGE REALTY LP	\$	310,140	\$	310,140	REAL
LAKERIDGE REALTY LP	\$	9,052,500	\$	8,000,000	REAL
LAKERIDGE REALTY LP	\$	7,639,860	\$	7,100,000	REAL
LAS COLINAS I HOLDCO LP	\$	83,950,000	\$	80,000,000	REAL
LAS COLINAS II HOLDCO LP	\$	46,300,000	\$	45,425,000	REAL
LAS COLINAS SURGERY	\$	1,600,000	\$	1,400,000	REAL
LEGACY REI GROUP SA LLC	\$	8,972,740	\$	8,543,270	REAL
LEGACY REI GROUP SA LLC	\$	3,232,820	\$	2,956,730	REAL
LEGACY REI GROUP SP LLC	\$	17,933,000	\$	17,600,000	REAL
LEGACY REI GROUP VF LLC	\$	10,898,000	\$	9,800,000	REAL
LOWEN TRINITY MILLS	\$	197,830	\$	197,830	REAL
LOWEN TRINITY MILLS	\$	7,715,780	\$	7,350,000	REAL
LPD REALTY LLC	\$	12,300,000	\$	11,250,000	REAL
MAA ALLOY LLC	\$	47,500,000	\$	44,500,000	REAL
MAA TANC LLC	\$	37,800,000	\$	36,800,000	REAL
MAAHIYAA HOTEL LLC	\$	4,000,000	\$	3,650,000	REAL
MACARTHUR PLACE BORROWER LLC	\$	17,538,460	\$	15,923,080	REAL
MACARTHUR PLACE BORROWER LLC	\$	20,461,540	\$	18,576,920	REAL
MACY'S RETAIL HOLDINGS	\$	4,410,970	\$	4,000,000	REAL
MACY'S RETAIL HOLDINGS LLC	\$	2,822,470	\$	2,399,100	PERSONAL
MALL GROUND PORTFOLIO LLC	\$	38,155,140	\$	31,353,230	REAL
MALL GROUND PORTFOLIO LLC	\$	1,650,000	\$	1,600,000	REAL
MALL GROUND PORTFOLIO LLC	\$	4,700,000	\$	4,051,910	REAL
MALL GROUND PORTFOLIO LLC	\$	193,440	\$	193,440	REAL
MALL GROUND PORTFOLIO LLC	\$	1,301,420	\$	1,301,420	REAL
MARABELLA APARTMENTS LP	\$	26,253,610	\$	25,594,000	REAL
MARABELLA APARTMENTS LP	\$	23,496,390	\$	22,906,000	REAL
MEDIEVAL TIMES	\$	1,627,000	\$	1,627,000	PERSONAL
MERRICK BUSINESS PARK LLC	\$	4,423,500	\$	3,395,020	REAL
MERRICK BUSINESS PARK LLC	\$	1,434,100	\$	1,193,010	REAL
METROPLEX PLAZA LP	\$	3,752,500	\$	3,184,960	REAL
METROPLEX PLAZA LP	\$	2,362,500	\$	1,988,140	REAL
METROPLEX PLAZA LP	\$	4,635,000	\$	3,826,900	REAL
MNSF II ACQUISITIONS LLC	\$	165,910	\$	165,910	REAL
MNSF II ACQUISITIONS LLC	\$	195,020	\$	195,020	REAL
MNSF II ACQUISITIONS LLC	\$	222,430	\$	222,430	REAL
MNSF II ACQUISITIONS LLC	\$	227,990	\$	190,970	REAL
MNSF II ACQUISITIONS LLC	\$	203,000	\$	203,000	REAL
MPG TEXAS 1 LLC	\$	9,520,000	\$	9,000,000	REAL
NEPTUNE VENTURES LLC	\$	280,000	\$	280,000	REAL
NEPTUNE VENTURES LLC	\$	196,600	\$	184,480	REAL
NEPTUNE VENTURES LLC	\$	251,650	\$	236,140	REAL
NEPTUNE VENTURES LLC	\$	192,210	\$	180,370	REAL
NEPTUNE VENTURES LLC	\$	254,930	\$	239,220	REAL
NEPTUNE VENTURES LLC	\$	181,930	\$	170,720	REAL
NEPTUNE VENTURES LLC	\$	179,000	\$	167,970	REAL
NEPTUNE VENTURES LLC	\$	202,050	\$	189,600	REAL
NEPTUNE VENTURES LLC	\$	258,990	\$	243,030	REAL
NEPTUNE VENTURES LLC	\$	226,530	\$	212,940	REAL
NEPTUNE VENTURES LLC	\$ 132	194,150	\$	182,190	REAL

NEPTUNE VENTURES LLC	\$	217,730	\$	204,310	REAL
NEPTUNE VENTURES LLC	\$	204,080	\$	191,500	REAL
NEPTUNE VENTURES LLC	\$	200,940	\$	192,530	REAL
NEWPORT APARTMENTS PROPERTY OWNER	\$	24,147,200	\$	21,000,000	REAL
NORTHGATE CARI LLC &	\$	16,500,000	\$	16,000,000	REAL
OMNINET FOXBOROUGH LP	\$	9,349,910	\$	8,248,000	REAL
OMNINET FOXBOROUGH LP	\$	23,015,170	\$	20,302,000	REAL
PACIFIC PLATINUM TRUST	\$	555,310	\$	520,000	REAL
PAR CAPITAL 122 WEST LLC	\$	27,882,000	\$	25,100,000	REAL
PARMA MANDALAY TOWER LLC	\$	38,000,000	\$	35,900,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	61,167,000	\$	59,152,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	4,048,000	\$	4,048,000	REAL
PARRISH HARE ELECTRIC SUPPLY CORP	\$	15,469,580	\$	13,382,690	PERSONAL
PATEL RAMAN	\$	1,450,000	\$	1,340,000	REAL
PCPI UT OWNER LP AND TERRA FUNDING URBAN TC	\$	12,252,330	\$	12,252,330	REAL
PCPI UT OWNER LP AND TERRA FUNDING URBAN TC	\$	151,682,670	\$	123,247,670	REAL
PECAN VILLAGE APARTMENTS	\$	1,477,510	\$	1,392,860	REAL
PECAN VILLAGE APARTMENTS	\$	1,704,820	\$	1,607,140	REAL
PERFECT & COMFORT LIVING LLC	\$	3,200,000	\$	2,900,000	REAL
PERFECT AND MODERN TEAM LLC	\$	2,332,000	\$	2,200,000	REAL
POLO SANTIAGO	\$	4,600,000	\$	4,140,000	REAL
POST MONTORO LLC	\$	26,259,000	\$	25,000,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY LLC	\$	51,832,000	\$	48,375,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	73,775,000	\$	69,191,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$	61,500,000	\$	59,000,000	REAL
PROGRESS RESIDENTIAL	\$	168,600	\$	168,600	REAL
PROGRESS RESIDENTIAL	\$	170,510	\$	170,510	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	31,000,000	\$	24,250,000	REAL
RACETRAC PETROLEUM INC	\$	563,900	\$	301,100	REAL
RACETRAC PETROLEUM INC	\$	429,820	\$	331,760	PERSONAL
RACETRAC PETROLEUM INC	\$	1,750,000	\$	1,718,000	REAL
RACETRAC PETROLEUM INC	\$	2,315,310	\$	2,100,000	REAL
RACETRAC PETROLEUM INC	\$	457,820	\$	457,820	REAL
RACETRAC PETROLEUM INC	\$	382,310	\$	382,310	REAL
RAMSEY LUTHER H	\$	1,490,700	\$	1,200,000	REAL
RANDALLS FOOD & DRUG LP	\$	4,758,940	\$	4,758,940	REAL
RAVEN SURROUND LLC	\$	26,500,000	\$	25,600,000	REAL
RAYO LLC	\$	4,800,000	\$	3,750,000	REAL
RAYO LLC	\$	4,897,600	\$	3,750,000	REAL
RESIDENCES NORTHGATE LLC	\$	28,233,600	\$	22,691,000	REAL
ROCHELLE PLACE L P	\$	7,500,000	\$	7,000,000	REAL
ROCHELLE PLAZA ASSOCIATES	\$	9,500,000	\$	8,475,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	56,250,000	\$	54,500,000	REAL
RUSTIC RIDGE IRVING LP	\$	15,000,000	\$	13,800,000	REAL
RYDER TRUCK RENTAL INC	\$	2,440,720	\$	2,153,310	PERSONAL
SANDLIAN COLBY B & G B REV TR &	\$	2,600,000	\$	2,600,000	REAL
SAVOY DALLAS HOTELS LLC	\$	5,481,350	\$	4,500,000	REAL
SEDONA PARK APARTMENTS LLC	\$	24,880,000	\$	17,350,000	REAL
SOUTHERN STAR LAS COLINAS LP	\$	8,900,000	\$	8,000,000	REAL
SPANISH HAVEN REDEVELOPMT	\$	9,067,030	\$	7,000,000	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	34,178,320	\$	32,169,000	REAL
SYMONDS STEPHAN M	\$	1,330,000	\$	1,200,000	REAL
TARGET CORPORATION AS OWNER	\$ ¹³³	5,523,470	\$	5,523,470	REAL

TCI 600 LAS COLINAS INC	\$	80,837,780	\$	74,750,000	REAL
TEXAS FLORIDA CEDARS LP	\$	8,651,960	\$	7,800,000	REAL
TEXAS PARK MANOR LP	\$	8,800,000	\$	8,250,000	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$	34,000,000	\$	33,400,000	REAL
TMIF II BRIDGEPORT LP	\$	26,250,000	\$	23,625,000	REAL
TP APARTMENTS LLC	\$	5,415,830	\$	4,851,730	REAL
TP APARTMENTS LLC	\$	2,063,170	\$	1,848,270	REAL
TR ATRIUM LP	\$	14,215,000	\$	13,500,000	REAL
TR ATRIUM LP	\$	7,215,000	\$	7,100,000	REAL
TRELLIS PLACE DUPLEXES LTD	\$	14,428,000	\$	13,300,000	REAL
URBAN TOWNE LAKE APARTMENTS LP	\$	24,000,000	\$	23,500,000	REAL
VELAZQUEZ CELIA &	\$	1,100,000	\$	1,000,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$	18,525,000	\$	14,500,000	REAL
WALGREENS CO AS OWNER	\$	2,293,980	\$	2,163,320	REAL
WALGREENS CO AS OWNER	\$	1,376,640	\$	1,298,230	REAL
WALGREENS CO AS OWNER	\$	2,351,530	\$	2,217,600	REAL
WALGREENS CO AS OWNER	\$	2,293,980	\$	2,293,980	REAL
WALGREENS CO AS OWNER	\$	1,376,640	\$	1,376,640	REAL
WALGREENS CO AS OWNER	\$	2,351,530	\$	2,351,530	REAL
WALNUT HILL TX PARTNERS LLC	\$	51,000,000	\$	47,000,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	14,400,000	\$	12,960,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	17,750,000	\$	16,950,000	REAL
WESTDALE LAKERIDGE	\$	15,950,000	\$	15,000,000	REAL
WESTDALE POLARIS PARTNERS	\$	13,400,000	\$	12,700,000	REAL
WESTDALE PPTIES AMERICA I	\$	15,850,000	\$	15,000,000	REAL
WESTDALE WOODMEADE LTD	\$	23,700,000	\$	21,400,000	REAL
WESTGATE MULTIFAMILY LLC	\$	4,358,000	\$	3,993,000	REAL
WESTGATE MULTIFAMILY LLC	\$	3,988,000	\$	3,665,000	REAL
WESTGATE MULTIFAMILY LLC	\$	23,524,000	\$	20,946,000	REAL
WESTGATE MULTIFAMILY LLC	\$	10,130,000	\$	9,098,000	REAL
WOODCHASE & CLARENDON APTS LLC	\$	15,388,870	\$	12,270,670	PERSONAL
WOODCHASE & CLARENDON APTS LLC	\$	5,931,130	\$	4,729,330	REAL
WOODSIDE VILLAS IRVING LLC	\$	13,000,000	\$	12,100,000	REAL
WOODWIND APARTMENTS	\$	5,193,000	\$	5,100,000	REAL
WOODWIND APARTMENTS	\$	400,000	\$	400,000	REAL
WWC XLV LP	\$	59,000,000	\$	55,500,000	REAL

TOTAL	\$	3,666,014,860	\$	3,358,196,980	
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CONSENT AGENDA

9/21/2026

TOPIC

Consider Approval Of Resolution And Order No. 26-27-05 Authorizing August Revised Amendment To The 2025-2026 Budget

PRESENTED BY

FERNANDO NATIVIDAD

BACKGROUND

In accordance with Texas Education Code Sec. 44.006, "Public funds of the school district may not be spent in any manner other than as provided for in the budget adopted by the board of trustees, but the board may amend a budget or adopt a supplementary emergency budget to cover necessary unforeseen expenses."

ADMINISTRATIVE RECOMMENDATION

The Administration recommends approving Resolution and Order No. 26-27-05 increasing the districts total budgeted revenue to \$429,131,004 and increasing total appropriations to \$431,024,486.

RECOMMENDED BOARD MOTION

I move the Board approve Resolution and Order No. 26-27-05.

AGENDA SHEET

MEETING DATE

9/21/2026

RESOLUTION NO.

26-27-05

TOPIC

Consider Approval Of Resolution And Order No. 26-27-05 Authorizing August Revised Amendment To The 2025-2026 Budget

WHEREAS,

The Board Of Trustees Of The Irving Independent School District Heretofore Adopted The District's Budget For The 2025-2026 Fiscal Year Which Contained Estimates Of Resources And Revenues For The Year From Various Sources, And Included Various Capital Projects And Purchases To Be Undertaken During The Fiscal Year, Together With The Estimated Costs Thereo

NOW, THEREFORE, BE IT RESOLVED

The Proposed Amendments To The Budget For The 2025-2026 Fiscal Year, As Amended, As Filed And Submitted To The District's Board Of Trustees And Described In Exhibit "A" Hereto, Containing Estimates Of Resources And Revenues For The Year From All Of The Various Sources, And The Projects, Operations, Activities, And Purchases Proposed To Be Undertaken During The Remainder Of The Year, Together With Estimated Costs Thereof, And Estimates Amounts Of All Other Proposed Expenditures, Are Hereby Approved And Adopted.

IT IS SO RESOLVED, PASSED, APPROVED AND ENACTED by the Board of Trustees of the Irving Independent School District, Irving, Texas, on: 9/21/2026 at a duly constituted meeting for which notice was timely given.

AD Jenkins, President
Board of Trustees
Irving Independent School District

ATTEST:

APPROVED AS TO FORM ONLY:

Lisa Lobb, Secretary
Board of Trustees
Irving Independent School District

Wesley Nute
Chief Legal Counsel
Irving Independent School District

Date: September 21, 2026

To: Fernando Natividad, Chief Financial Officer

From: Mahdia Lalee, Director of Business Operations

Subject: Revised August Amendment to the 2025-2026 Budget

General Operating Fund

Total budgeted appropriations and other uses increase by \$0 which is summarized as follows:

Appropriations:

➤ Increases (decreases) to budget for other transfers:

Function 11 – Instruction	0	
Function 12 – Library	0	
Function 13 – Staff Development	0	
Function 21 – Instructional Administration	0	
Function 23 – School Administration	0	
Function 31 – Guidance and Counseling	(55,000)	
Function 33 - Health Services	0	
Function 34 – Pupil Transportation	0	
Function 36 – Extra-Curricular Activities	0	
Function 41 – General Administration	0	
Function 51 – Maintenance and Operation	0	
Function 53 – Data Processing Services	55,000	0
		\$ 0

Food Service and Debt Service Fund

There are no proposed budget changes to the Food Service and Debt Service Fund.

Revised August Amendments to the 2025-2026 Budget

Increasing revenue to	\$429,131,004
Increasing appropriations to	\$431,024,486

	Approved Amended Budget	Proposed Amendments	Amended Budget
Revenue:			
General Operating Fund	\$335,098,131	-	\$335,098,131
Food Service Fund	25,826,548	-	\$25,826,548
Debt Service Fund	68,206,325	-	\$68,206,325
	<u>\$429,131,004</u>	<u>-</u>	<u>\$429,131,004</u>
Appropriations:			
General Operating Fund	336,428,158	-	\$336,428,158
Food Service Fund	26,440,003	-	26,440,003
Debt Service Fund	68,156,325	-	68,156,325
	<u>\$431,024,486</u>	<u>-</u>	<u>\$431,024,486</u>
Net Decrease to General Operating Fund Balance		<u>-</u>	
Net Decrease to Food Service Fund Balance		<u>-</u>	
Net Decrease to Debt Service Fund Balance		<u>-</u>	

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
GENERAL OPERATING FUND
August 2026 BUDGET AMENDMENT

	ORIGINAL BUDGET	PROPOSED AMENDMENTS TO ORIGINAL BUDGET	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
REVENUE:					
LOCAL RESOURCES:					
5711 TAXES CURRENT YEAR	156,071,373	-	156,071,373	-	156,071,373
5712 DELINQUENT TAXES	231,565	-	231,565	-	231,565
5719 OTHER TAX RELATED REVENUE	452,677	-	452,677	-	452,677
TOTAL TAXES	156,755,615	-	156,755,615	-	156,755,615
OTHER LOCAL REVENUE:					
5735 SUMMER SCHOOL	-	-	-	-	-
5738 PARKING FEES	4,500	-	4,500	-	4,500
5739 OTHER TUITION AND FEES	100,000	-	100,000	-	100,000
5742 INVESTMENT EARNINGS	250,000	-	250,000	-	250,000
5743 RENTAL OF FACILITIES	50,000	-	50,000	-	50,000
5744 GIFTS AND BEQUESTS	70,000	11,348	81,348	-	81,348
5745 NET INSURANCE RECOVERY	6,000	-	6,000	-	6,000
5746 TIF TAXES COLLECTED	-	-	-	-	-
5749 MISCELLANEOUS	200,000	3,000	203,000	-	203,000
5752 ATHLETIC	-	-	-	-	-
5755 ACTIVITY FUND RECEIPTS	1,000,000	542,254	1,542,254	-	1,542,254
5766 CONCURRENT ENROLLMENT	25,000	-	25,000	-	25,000
5767 IRVING SCHOOL FOUNDATION	-	215,664	215,664	-	215,664
5769 REVENUE FROM INTERMEDIATE	44,500	-	44,500	-	44,500
TOTAL OTHER LOCAL RESOURCES	1,750,000	772,266	2,522,266	-	2,522,266
TOTAL LOCAL RESOURCES	158,505,615	772,266	159,277,881	-	159,277,881
STATE RESOURCES:					
5811 PER CAPITA	-	-	-	-	-
5812 FOUNDATION ENTITLEMENTS	162,751,250	-	162,751,250	-	162,751,250
5819 FOUNDATION SUMMER SCHOOL	-	-	-	-	-
5829 TEA/NON-FOUNDATION REVENUE	-	-	-	-	-
5831 STATE T.R.S. ON BEHALF	11,000,000	-	11,000,000	-	11,000,000
TOTAL STATE RESOURCES	173,751,250	-	173,751,250	-	173,751,250
FEDERAL RESOURCES:					
5929 FEDERAL REVENUE - INDIRECT COST	300,000	-	300,000	-	300,000
5931 SHARS REIMBURSEMENT	1,519,000	-	1,519,000	-	1,519,000
5946 BABS SUBSIDY	-	-	-	-	-
5949 R.O.T.C. REIMBURSEMENT	250,000	-	250,000	-	250,000
TOTAL FEDERAL RESOURCES	2,069,000	-	2,069,000	-	2,069,000
TOTAL REVENUES	334,325,865	772,266	335,098,131	-	335,098,131
OTHER SOURCES					
7912 SALE OF FIXED ASSETS	-	-	-	-	-
7915 INTERFUND TRANSFERS IN	-	-	-	-	-
TOTAL OTHER SOURCES	-	-	-	-	-
TOTAL REVENUE AND OTHER SOURCES	334,325,865	772,266	335,098,131	-	335,098,131

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
GENERAL OPERATING FUND
August 2026 BUDGET AMENDMENT

	ORIGINAL BUDGET	PROPOSED AMENDMENTS TO ORIGINAL BUDGET	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
EXPENDITURES:					
00 Indirect Costs	-	-	-	-	-
11 Instruction	204,661,330	(9,124,130)	195,537,200	-	195,537,200
12 Library	3,444,302	74,446	3,518,748	-	3,518,748
13 Staff Development	4,491,688	(217,987)	4,273,701	-	4,273,701
21 Instructional Administration	7,089,982	1,056,021	8,146,003	-	8,146,003
23 School Administration	19,878,807	634,941	20,513,748	-	20,513,748
31 Counseling Services	16,251,799	4,379,199	20,630,998	(55,000)	20,575,998
32 Attendance Services	403,668	1,450	405,118	-	405,118
33 Health Services	3,590,278	16,983	3,607,261	-	3,607,261
34 Pupil Transportation	12,647,031	(456,676)	12,190,355	-	12,190,355
35 Food Services	797,929	-	797,929	-	797,929
36 Extra-Curricular Activities	6,822,974	779,460	7,602,434	-	7,602,434
41 General Administration	13,851,860	(2,362,135)	11,489,725	-	11,489,725
51 Maintenance	25,951,381	5,488,937	31,440,318	-	31,440,318
52 Security	5,393,286	1,443,141	6,836,427	-	6,836,427
53 Data Processing	4,979,592	702,726	5,682,318	55,000	5,737,318
61 Community Services	3,065,904	(689,258)	2,376,646	-	2,376,646
71 Debt Service	-	-	-	-	-
81 Facilities	-	253,500	253,500	-	253,500
95 Payments to JJAEP	-	-	190,000	-	190,000
97 Payments to Tax Increment Funds	190,000	-	-	-	-
99 Intergovernmental Charges	782,242	-	847,428.00	-	847,428.00
TOTAL EXPENDITURES	334,294,053	1,980,618	336,339,857	-	336,339,857
OTHER USES					
8911 Interfund Transfers Out	-	88,301	88,301	-	88,301
TOTAL EXPENDITURES AND OTHER USES	334,294,053	2,068,919	336,428,158	-	336,428,158
EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES	31,812	2,841,185	(1,330,027)	-	(1,330,027)
EST. BEGINNING FUND BALANCE	80,676,152	-	80,676,152	-	80,676,152
ENDING FUND BALANCE	80,707,964	2,841,185	79,346,125	-	79,346,125

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
FOOD SERVICE
August 2026 BUDGET AMENDMENT

	ORIGINAL BUDGET	APPROVED AMENDMENTS	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
REVENUE:					
LOCAL RESOURCES:					
5742 INVESTMENT EARNINGS	80,000	-	80,000	-	80,000
5751 FOOD SERVICES	625,000	-	625,000	-	625,000
5755 ACTIVITY FUND RECEIPTS	-	-	-	-	-
TOTAL LOCAL RESOURCES	705,000	-	705,000	-	705,000
STATE RESOURCES:					
5829 STATE MATCH - FOOD SERVICE	120,000	-	120,000	-	120,000
TOTAL STATE RESOURCES	120,000	-	120,000	-	120,000
FEDERAL RESOURCES:					
5921 SCHOOL BREAKFAST PROGRAM	6,097,851	-	6,097,851	-	6,097,851
5922 NATIONAL SCHOOL LUNCH PROGRAM	17,203,697	-	17,203,697	-	17,203,697
5923 USDA DONATED COMMODITIES	1,500,000	-	1,500,000	-	1,500,000
5939 SUMMER FEEDING PROGRAM	200,000	-	200,000	-	200,000
TOTAL FEDERAL RESOURCES	25,001,548	-	25,001,548	-	25,001,548
TOTAL REVENUE AND OTHER SOURCES	25,826,548	-	25,826,548	-	25,826,548
EXPENDITURES:					
35 Food Services	25,394,093	781,764	26,175,857	-	26,175,857
36 Extra-Curricular Activities	-	-	-	-	-
51 Maintenance & Operations	257,493	6,653	264,146	-	264,146
81 Facilities	-	-	-	-	-
TOTAL EXPENDITURES	25,651,586	788,417	26,440,003	-	26,440,003
OTHER USES					
8911 Interfund Transfers Out	-	-	-	-	-
TOTAL EXPENDITURES AND OTHER USES	25,651,586	788,417	26,440,003	-	26,440,003
EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES	174,962	(788,417)	(613,455)		(613,455)
EST. BEGINNING FUND BALANCE	7,881,753	-	7,881,753	-	7,881,753
ENDING FUND BALANCE	8,056,715	(788,417)	7,268,298	-	7,268,298

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
DEBT SERVICE
August 2026 BUDGET AMENDMENT

	ORIGINAL BUDGET	APPROVED AMENDMENTS	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
REVENUE:					
LOCAL RESOURCES:					
5711 TAXES CURRENT YEAR	64,969,192	-	64,969,192	-	64,969,192
5712 DELINQUENT TAXES	100,000	-	100,000	-	100,000
5719 OTHER TAX RELATED REVENUE	-	-	-	-	-
TOTAL TAXES	65,069,192	-	65,069,192	-	65,069,192
OTHER LOCAL REVENUE:					
5742 INVESTMENT EARNINGS	300,000	-	300,000	-	300,000
5799 ISD-TNT ADJUSTMENT	-	-	-	-	-
TOTAL OTHER LOCAL SOURCES	300,000	-	300,000	-	300,000
TOTAL LOCAL RESOURCES	65,369,192	-	65,369,192	-	65,369,192
STATE RESOURCES:					
5829 TEA/NON-FOUNDATION REVENUE	2,837,133	-	2,837,133	-	2,837,133
TOTAL STATE RESOURCES	2,837,133	-	2,837,133	-	2,837,133
TOTAL REVENUES	68,206,325	-	68,206,325	-	68,206,325
OTHER SOURCES :					
7911 SALE OF BONDS	-	-	-	-	-
7915 INTERFUND TRANSFERS IN	-	-	-	-	-
7916 PREMIUM (DISCOUNT) BONDS PAYABLE	-	-	-	-	-
TOTAL OTHER SOURCES	-	-	-	-	-
TOTAL REVENUE AND OTHER SOURCES	68,206,325	-	68,206,325	-	68,206,325
EXPENDITURES:					
71 DEBT SERVICE	68,156,325	-	68,156,325	-	68,156,325
TOTAL EXPENDITURES	68,156,325	-	68,156,325	-	68,156,325
OTHER USES :					
8949 REFUNDING BONDS	-	-	-	-	-
TOTAL EXPENDITURES AND OTHER USES	68,156,325	-	68,156,325	-	68,156,325
EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES	50,000	-	50,000	-	50,000
EST. BEGINNING FUND BALANCE	9,468,431	-	9,468,431	-	9,468,431
ENDING FUND BALANCE	9,518,431	-	9,518,431	-	9,518,431

TOPIC

Consider Approval Of The Agreement Between Kickstart Kids Martial Arts And Character Development Program And Irving ISD

PRESENTED BY

AHNA GOMEZ

BACKGROUND

Kickstart Kids Martial Arts and Character Development Program is offered at DeZavala Middle School, Johnson Middle School, Lamar Middle School and Travis Middle School. Students are provided with the tools and support necessary to resolve conflicts, avoid participation in gangs, choose a drug-free lifestyle, resist negative peer pressure, and remain in school. The program utilizes martial arts training as a vehicle to provide a rich, values-based curriculum offered by a qualified black belted instructor.

FUNDING SOURCE

199-11-6299-11-069-228-2-91

COSTS

\$320,000.00

ADMINISTRATIVE RECOMMENDATION

The administration recommends that the Board of Trustees approve the continuation of the Kickstart Kids Martial Arts and Character Development Program in DeZavala Middle School, Johnson Middle School, Lamar Middle School and Travis Middle School for the 2026-2027 academic school year.

RECOMMENDED BOARD MOTION

I move the Board of Trustees approve the continuation of Kickstart Kids Martial Arts and Character Development Program in DeZavala, Johnson, Lamar and Travis Middle Schools for the 2026-2027 academic school year.

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Consider Approval Of The Agreement Between Kickstart Kids Martial Arts And Character Development Program And Irving ISD

ITEM NO.

RECOMMENDED VENDORS

Kickstart Kids

CONTRACT TYPE

Contract

CONTRACT TERM OR ONE TIME PURCHASE

2026-2027 School Year

SOLE SOURCE VENDOR & DOCUMENTATION

N/A

VENDOR IS AT LEAST 51% WOMAN OR MINORITY BUSINESS

No

WHEREAS,

NOW, THEREFORE, BE IT RESOLVED

IT IS SO RESOLVED, PASSED, APPROVED AND ENACTED by the Board of Trustees of the Irving Independent School District, Irving, Texas, on: 9/21/2026 at a duly constituted meeting for which notice was timely given.

ATTEST:

Lisa Lobb, Secretary
Board of Trustees
Irving Independent School District

AD Jenkins, President
Board of Trustees
Irving Independent School District

APPROVED AS TO FORM ONLY:

Wesley Nute
Chief Legal Counsel
Irving Independent School District



Character through Karate

KICKSTART KIDS is a 501(c)(3) organization, Tax ID No. 52-1706526

April 17, 2026

Magda Hernandez
Superintendent of Schools
Irving ISD
2621 W. Airport Freeway
Irving, TX 75062

Dear Ms. Hernandez,

We are pleased to offer this agreement for the ***KICKSTART KIDS Martial Arts and Character Development Program*** being offered in your District for the 2026-27 academic year. The following guidelines promote an effective KICKSTART KIDS (KSK) program:

1) DEDICATED CLASSROOM

- a) A dedicated karate classroom is essential to the KICKSTART KIDS program. The classroom becomes a “dojo” serving as a safe haven where respect can be demonstrated to students and the room itself.
- b) The room should not be adjacent to or within the immediate vicinity of an academic classroom as it can sometimes be loud. Classes will be conducted through the entire academic day as well as before and/or after school.
- c) The martial arts classroom should be able to accommodate a minimum of twenty-five students simultaneously. A hard floor in good condition is preferred.
- d) The room should be in good repair with working heat and air conditioning. In the event of a problem, the school agrees to correct it in a timely manner.

2) OPTIMAL CLASS SIZE

- a) It is our goal to enroll an optimum number of students in each school where the KICKSTART KIDS program is offered. That optimum number is usually between 150 and 175 students. This number provides for the level of student and instructor interaction we believe is optimal for quality instruction.
- b) In the interest of effective instruction, student enrollment for the program is recommended not to exceed 200 students per campus. There are exceptions where programs are larger, but these are handled on a case-by-case basis depending on circumstances.
- c) We recognize that each campus is unique; however, in the event the number goes higher than 200 students, we will usually work with the school and recommend adding a second program on the same campus.

3) STUDENT PARTICIPATION

- a) All students are required to return a KICKSTART KIDS registration form executed by parent(s) or legal guardian(s) providing consent to participate.

- b) The KICKSTART KIDS Registration Form will be completed online or collected by the KICKSTART KIDS instructor unless otherwise dictated by the school.
 - c) There will be a one-time annual fee per student collected with this registration. All first-year students receive a karate uniform at no additional cost, and all students receive rank advancement belts at no additional cost.
 - d) In the event students are unable to pay for participating in the program, KICKSTART KIDS will review individual circumstances and may sponsor a minimal number of students and waive the registration fee. The KICKSTART KIDS Registration Form will still need to be completed.
 - e) Student participation in KICKSTART KIDS should be voluntary.
 - f) As a general rule, scheduling of first year students should be completed by October 1st of the academic year. The KICKSTART KIDS instructor will work with campus personnel on individual cases where specific requests are made outside of this guideline.
 - g) The scheduling of KICKSTART KIDS classes should follow the same format as your campus or district, for example: If your school follows a 90-minute block schedule, the KICKSTART KIDS classes would be 90 minutes also.
 - h) Returning Students should be scheduled into appropriate classes consistent with their belt rank unless removed from the program by the KICKSTART KIDS instructor, campus administrators or their parent(s)/legal guardian(s).
 - i) All students are welcome in the KICKSTART KIDS program regardless of race, color, gender or physical ability. However, should an instructor believe a student poses a danger to him/herself, other students, or our instructional staff, KICKSTART KIDS reserves the right to ask for removal of that student from the KICKSTART KIDS classroom until such time as suitable arrangements are made with the school to allow the student to safely participate in the program.
- 4) UNIFORMS
- a) All KICKSTART KIDS students will be expected to wear a martial arts uniform in class.
 - b) All first-year students are supplied with a uniform at no charge through the KICKSTART KIDS instructor.
 - c) Students will need an appropriate location to change into their uniform before class and change back into school clothes after class.
- 5) ROOM EQUIPMENT
- a) KICKSTART KIDS supplies all training equipment needed for karate instruction and all materials for the values curriculum. This includes the puzzle mats for the floor, posters and other support materials.
 - b) Schools will provide the instructor with a desk, computer, and filing cabinet.
 - c) Schools will provide (when requested) four tri-fold exercise mats. (*These are different from the karate puzzle mats that cover the entire floor.*)
- 6) ROOM MAINTENANCE
- a) KICKSTART KIDS instructors are required to maintain an orderly room.
 - b) In the interest of student health and safety, the school is required to maintain overall sanitization of the training mats and routine custodial duties.

7) SECURITY

- a) KICKSTART KIDS training equipment will need to be secured in a lockable closet or cabinet inside, or close to, the KICKSTART KIDS room.
- b) In addition, if the KICKSTART KIDS instructor is collecting funds, it is KICKSTART KIDS policy that these funds be held in the school safe and released to the instructor when a bank deposit can be made.
- c) At no time are funds collected to be kept overnight in a classroom.

8) SUPPORT FOR TOURNAMENTS

- a) Students participate in up to four KICKSTART KIDS tournaments each year.
- b) All tournaments are held in the local KICKSTART KIDS region except for the final State Championships, held once a year in rotating locations throughout Texas.
- c) We request that schools provide transportation to KICKSTART KIDS competitions.
- d) Tournaments are rotated through different schools in a region. It is expected that local school officials will assist in procurement of locations.
- e) In our continued effort to offset the cost of the program, during tournaments and special events, KICKSTART KIDS will operate merchandise and concession booths. The expectation is that KICKSTART KIDS will be able to operate those booths in prime locations in relation to the event venue to maximize our fundraising efforts.

9) RESEARCH

- a) KICKSTART KIDS has contracted the services of an independent evaluator for the purpose of conducting research on the KICKSTART KIDS program.
- b) Periodically we may gather data specific to the KICKSTART KIDS program in your school.
- c) Should you have questions, contact David Joe, Chief Financial Officer, at djoe@kickstartkids.org or 713-868-6003, x102.

10) ANNUAL SPONSORSHIP DRIVE

- a) Each year, KICKSTART KIDS may hold an annual two-week KICKSTART KIDS Sponsorship Drive to raise money to help offset the costs of the program on each campus.
- b) KICKSTART KIDS will work with each campus to accommodate their schedules as needed, but it is expected that each campus will allow the KICKSTART KIDS Sponsorship Drive to occur.

11) GENERAL FUNDRAISING

- a) Occasionally, with the approval of the school and KICKSTART KIDS management, KICKSTART KIDS instructors may ask to raise funds for optional program related trips and other activities at your school.
- b) Monies raised are to be handled per #7 above.

12) USE OF GYMNASIUM OR AUDITORIUM

- a) KICKSTART KIDS will require the use of a gymnasium or auditorium for Belt Ceremonies (twice a year), demonstration team competitions and/or exhibitions (occasionally).
- b) From time to time, the use of the gymnasium or auditorium will be needed for facilitation of tournaments which will host students from other KICKSTART KIDS school districts.
- c) Use of these facilities will be requested through the proper school authority no less than 30 days prior to the event, or longer if required by district policies and/or procedures.
- d) Use of all necessary utilities and safety protocols will be requested through the proper school authority no less than 30 days prior to the event, or longer if required by district policies and/or procedures.
- e) These facilities will be provided by the school at no charge to the KICKSTART KIDS program.
- f) KICKSTART KIDS agrees to pay custodial staff at a rate of \$20 per hour for KICKSTART KIDS events hosted in the District. The number of custodians and the hours they will work are to be mutually agreed upon in advance. This fee does not apply to standard duties required by the District as part of their daily custodial duties. At the mutually agreed-upon events, custodians will be responsible for maintaining trash receptacles before, during and after the event, cleaning the facility after the event and securing premises once KSK students and staff have left the facility.
- g) For tournaments, KICKSTART KIDS will work with the District, following required procedures, to secure one security officer/police officer to be on duty while staff, students, and community members are present at the facility. If the number of participants expected at a tournament is excessive, an additional officer will be secured. Exact work hours cannot be determined in advance, other than the start time and an estimate of the end time, because each tournament lasts for a different length depending on number of participants and other factors. Any payment of the security officer(s) for services rendered will be in a one-time, lump sum payment in an amount to be agreed upon prior to the event date. Security personnel are not paid an hourly rate for tournament security.

13) AFTER-SCHOOL AND SUMMER KARATE

- a) The school agrees to provide facilities for after-school training during the school year at no charge.
- b) The school agrees to provide facilities for a KICKSTART KIDS summer karate program during the month of June at no charge.

14) BLACK BELT CLUB

- a) During the academic year and summer sessions, students who have “graduated” from the middle school/junior high program will be offered the opportunity to continue training in the KICKSTART KIDS Black Belt Club with their KICKSTART KIDS instructor. There is a Black Belt Club in every KICKSTART KIDS school.
- b) Classes will be scheduled either before or after school hours.
- c) It is expected that the school will make the campus available to these students.

15) INTEGRATION INTO SCHOOL STAFF

- a) It is important that your KICKSTART KIDS Instructor become integrated into your school community, including attending appropriate faculty meetings.

- b) The primary responsibility of KICKSTART KIDS instructors are the KSK students. However, in the interest of integration and the spirit of cooperation, KSK instructors can be assigned campus duty under the following conditions:
 - a) Any training required for the particular duty station will be provided by the district to the KICKSTART KIDS instructor in advance.
 - b) Should assistance be needed with non-KICKSTART KIDS students, our KICKSTART KIDS instructor may perform additional duty provided a campus faculty or staff member is within visual range at all times to provide supervision and direction.
 - c) KICKSTART KIDS instructors cannot be requested or required to oversee or proctor any state-mandated testing. They can, however, handle duties such as answering phones, hall duty, delivering lunch or picking up attendance.
 - d) The district agrees that KICKSTART KIDS and its instructor shall be covered by the district's liability insurance in connection with any assigned campus duty.

16) FIELD TRIPS

- a) KICKSTART KIDS occasionally hosts extra-curricular events (including tournaments) in which all KICKSTART KIDS students are invited to participate.
- b) It is our hope that each school will allot funding for transportation to these events.
- c) Any extra-curricular event requires the approval of school officials and KICKSTART KIDS management.

17) INSTRUCTOR ABSENCE

- a) Instructors are required to notify KICKSTART KIDS management as well as school officials whenever they are absent.
- b) In the event of an instructor absence, KICKSTART KIDS will make every effort to provide a qualified substitute karate instructor.
- c) If, for some reason, we are unable to provide a substitute, we will notify appropriate campus personnel. The school agrees to assume responsibility for providing temporary oversight for the students.

18) PROGRAM SUMMARY

- a) KICKSTART KIDS (KSK) provides a physical karate curriculum during the scheduled school day that is adapted to the skill level of students.
- b) KSK provides the following as part of the KICKSTART KIDS program:
 - a) a values-based curriculum including in-class lessons and handouts.
 - b) a qualified black belt instructor for direct instruction.
 - c) after-school karate classes for existing participants on a weekly basis. The schedule for these classes will be arranged in cooperation between the KSK instructor and school administration representative.
 - d) a three-week or four-week summer karate program up to a maximum of three hours per day, Monday through Thursday (as agreed upon by the instructor and principal). Friday's during the summer are instructor development days.
 - e) belts for all belt ceremonies.
 - f) classroom safety equipment for students in all karate classes.
 - g) a representative to work with the school, school district and the community to help implement the program.

- c) KICKSTART KIDS will work with school officials to ensure completion of criminal background checks and drug tests on KSK employees as requested/required by the district.

19) THE AGREEMENT

- a) This one-year agreement represents the intentions of both parties to offer the KICKSTART KIDS program and curriculum to students **at De Zavala MS, Lady Bird Johnson MS, Lamar MS, and Travis MS during the 2026-27 academic year beginning in August 2026**; however, should the program be expanded to additional campuses, those additional campuses will also fall under the terms of this Agreement.
- b) KICKSTART KIDS or the school district may cancel or withdraw from the agreement upon a 30-day written notice with or without cause; however, cancellation will not become effective until the end of the academic year, except for cause. Any cancellation notices by either party in advance of the upcoming academic year must be received by July 1st.
- c) The school district agrees that, during the term of this agreement and for a period of one (1) year after the termination of this agreement, it shall not hire, employ or retain as an independent contractor any KICKSTART KIDS instructor.

20) PROGRAM AWARENESS

- a) KICKSTART KIDS program and instructor information should be included on the school website.
- b) KICKSTART KIDS events should be listed on the school calendar.

21) PROGRAM FUNDING

- a) The KICKSTART KIDS total program and curriculum expense currently exceeds \$120,000 per program. This includes a full-time instructor (salary and benefits), room equipment, uniforms and belts, belt ceremonies, values curriculum, tournament expenses, after school and summer school program costs, special event costs and KICKSTART KIDS staff support.
- b) Under this agreement, **Irving ISD will pay \$80,000 per campus program for the 2026-27 school year** for the *KICKSTART KIDS Martial Arts and Character Development Program*. Should an additional campus be added, the cost per campus program will apply to the new campus. The amount per program may be increased due to inflation and/or COLA in subsequent years. This payment is due within thirty (30) days of initiation of your operating budget for the 2026-27 academic year. Any exceptions must be requested through David Joe, Chief Financial Officer, at djoe@kickstartkids.org or 713-868-6003, x102.
- c) The remainder of the expense for the 2026-2027 academic year will be the responsibility of the KICKSTART KIDS Foundation.
- d) This signed Agreement must be received in our offices **no later than May 25th** to ensure continuation of the program for the new academic year.

Without the appropriate administrative approval, your KICKSTART KIDS program may be delayed. Please complete it in a timely manner to ensure no delay in service to you and your students.

CONSENT AGENDA

9/21/2026

TOPIC

Consider Approval Of Memorandum Of Understanding Between The Dallas County Juvenile Justice Alternative Education Program (DCJJAEP) And The Irving ISD For The 2026-2027 School Year

PRESENTED BY

AHNA GOMEZ

BACKGROUND

Since 1995, the Texas legislature has required counties with a population of 175,000 or more to form cooperative arrangements with juvenile boards and school districts to provide educational programs for expelled students. The Irving ISD has approved similar memorandums of understanding for the past 22 years with the Dallas County Juvenile Board and school districts in the Region X Educational Service Center (ESC 10).

ADMINISTRATIVE RECOMMENDATION

The Administration recommends that the Board of Trustees approve the Memorandum of Understanding with the Dallas County Juvenile Justice Board, Region X ESC, and other participating school districts for the 2026-2027 school year.

RECOMMENDED BOARD MOTION

I move that the Board approve the Memorandum of Understanding with the Dallas County Juvenile Justice Board, Region X ESC, and other participating school districts for the 2026-2027 School Year.

AGENDA SHEET

MEETING DATE

9/21/2026

RESOLUTION NO.

.

TOPIC

Consider Approval Of Memorandum Of Understanding Between The Dallas County Juvenile Justice Alternative Education Program (DCJJAEP) And The Irving ISD For The 2026-2027 School Year

WHEREAS,

NOW, THEREFORE, BE IT RESOLVED

IT IS SO RESOLVED, PASSED, APPROVED AND ENACTED by the Board of Trustees of the Irving Independent School District, Irving, Texas, on: 9/21/2026 at a duly constituted meeting for which notice was timely given.

AD Jenkins, President
Board of Trustees
Irving Independent School District

ATTEST:

APPROVED AS TO FORM ONLY:

Lisa Lobb, Secretary
Board of Trustees
Irving Independent School District

Wesley Nute
Chief Legal Counsel
Irving Independent School District

2026-2027

1673 Terre Colony Ct
Dallas, TX 75212

Memorandum of Understanding

*Dallas County
Juvenile Justice Alternative Education Program*

This Memorandum of Understanding (sometimes referred to herein as "Agreement") is entered into pursuant to the Texas Interlocal Cooperation Act, Texas Government Code, Chapter 791 and Texas Education Code ("TEC"), Chapter 37, and is effective upon execution of the participating district. The Parties to this Agreement are those whose signatories are listed and execute this Agreement as set forth on the signature page(s) of this Agreement.

I. ADMINISTRATION OF Dallas County Juvenile Justice Alternative Education Program ("DCJJAEP")

The DCJJAEP shall administer the educational portion of the DCJJAEP program; shall maintain all educational records applicable to the ISDs with regard to the status and the ultimate disposition of each student assigned to the DCJJAEP and shall provide the necessary curriculum, including but not limited to special education and bilingual services, in accordance with the TEC and federal law as they exist or may be amended, and; other such responsibilities normally associated with the administration of educational services. All personnel providing services in the DCJJAEP program will strive to provide an educational program for the students at the DCJJAEP that meet high academic standards.

The DCJJAEP shall conform to the standards and guidelines of the Texas Juvenile Justice Department. Furthermore, the DCJJAEP personnel shall be responsible for, and maintain, all reports, data, assessments, etc. necessary to permit and allow compliance, as necessary where necessary, with the TEC, including, but not limited to, Chapters 39 and 42 of the TEC.

II. STUDENT PLACEMENT, DUE PROCESS, AND TERM OF PLACEMENT

2.1 The parties to this MOU acknowledge that TEC §37.011(a) requires that every expelled student in a county with a population of 125,000 or greater who is not detained or receiving treatment under an order of the juvenile court must be enrolled in an educational program. It is therefore the intent of the DCJJAEP to provide educational services to all expelled students of Dallas County.

2.2 Students who are expelled from the school district setting will be afforded due process within the respective ISD as provided by school district policy and federal and state law. If, during the period of expulsion, a student engages in additional conduct for which placement in a DAEP or expulsion is required, or permitted, additional proceedings may be conducted, and the principal, another appropriate administrator, or the Board may issue an additional disciplinary order as a result of those proceedings. DCJJAEP will work with the respective ISD to determine the location for due process in this instance. Additional days of removal ordered for subsequent conduct while in the DCJJAEP will be served following completion of the student's initial placement in DCJJAEP. Discipline will not run concurrently.

2.3 Students who are removed from their "home campus" on a discretionary offense according to the TEC Chapter 37 must go directly to the District's Disciplinary Alternative Education Program. These removals may be considered as a DCJJAEP discretionary placement on a case-by-case basis and review of that ISD's student code of conduct.

2.4 In order to avoid-undue disruption of the educational process, each ISD shall notify the DCJJAEP of their intent to schedule an expulsion hearing. If this hearing results in an expulsion, then notification in writing should be provided to the DCJJAEP without delay following the conclusion of the expulsion hearing of a regular education student including all required documentation. DCJJAEP administration will begin contacting the student's parent/guardian to schedule an intake orientation and start date upon receipt of all necessary documentation. If the parent/ guardian fails to schedule or complete an intake orientation after reasonable attempts made by the DCJJAEP, the student may be referred back to the sending district for further action. In assigning a term of expulsion, the expelling ISD shall assign a term of not less than thirty (30) school days. Administrators of the ISD and DCJJAEP may agree on deviations from the minimum and maximum length of stay or placement on a case-by-case basis. A term of removal shall require successful completion of the assigned term. A successful school day is determined by the appropriate administrator at the DCJJAEP giving consideration to factors including but not limited to the student's attendance, behavior, and academics. Upon the student meeting all expulsion and Court requirements or the DCJJAEP receiving official documentation that the off campus Title 5 felony charges leading to the expulsion have been dismissed or reduced to a misdemeanor offense, the student's enrollment will be transferred to the district of residence.

2.5 If the student is expelled under any mandatory or felony expulsion provision the referral to the DCJJAEP requires a law enforcement report, including but not limited to an arrest report, an at-large charge, an arrest warrant, and/or notice under Article 15.27 of the Code of Criminal Procedure. All mitigating factors should be considered prior to student placement for a HB6 off campus felony infraction. If a student is removed to DCJJAEP under the registered sex offender provision, the referral to DCJJAEP requires official documentation of this registration.

2.6 All expulsions referred to the DCJJAEP require the sharing of records. For this reason, the ISDs designate the DCJJAEP as a school official with a legitimate educational interest in the educational records of students assigned to the DCJJAEP. Similarly, DCJJAEP designates the ISDs as school officials with a legitimate educational interest in the educational records of their respective students. Confidentiality of the records maintained by the ISDs and DCJJAEP will be maintained in accordance with the Family Education Rights and Privacy Act ("FERPA") and will only be disclosed and/or discussed with school officials who have a legitimate educational interest in the records. DCJJAEP shall be under the direct control and supervision of the referring district, with respect to its use of student data. DCJJAEP may not re-disclose the information to a third party without prior written consent from the parent or eligible student or as permitted by law. DCJJAEP must destroy any student information received from the referring district when no longer needed for the purposes listed in this Agreement, unless required by law to maintain that information.

Texas Family Code §58.0051, Interagency Sharing of Education Records, is hereby incorporated into this Agreement:

(a) In this section:

(1) "Educational records" means records in the possession of a primary or

secondary educational institution that contain information relating to a student, including information relating to the student's:

- (A) identity;
- (B) special needs;
- (C) educational accommodations;
- (D) assessment or diagnostic test results;
- (E) attendance records;
- (F) disciplinary records;
- (G) medical records; and
- (H) psychological diagnoses.

(2) "Juvenile service provider" means a governmental entity that provides juvenile justice or prevention, medical, educational, or other support services to a juvenile. The term includes:

- (A) a state or local juvenile justice agency as defined by Section §58.101;
- (B) health and human services agencies, as defined by Section §531.001, Government Code, and the Health and Human Services Commission;
- (C) the Department of Family and Protective Services;
- (D) the Department of Public Safety;
- (E) the Texas Education Agency;
- (F) an Independent School District
- (G) a juvenile justice alternative education program;
- (H) a charter school;
- (I) a local mental health authority or local intellectual and developmental disability authority;
- (J) a court with jurisdiction over juveniles;
- (K) a district attorney's office;
- (L) a county attorney's office; and
- (M) a children's advocacy center established under Section §264.402.

(3) "Student" means a person who:

- (A) is registered or in attendance at a primary or secondary educational institution; and
- (B) ages 10 or older.
- (C) grades 5 through 12.

(b) At the request of a juvenile service provider, an independent school district or a charter school shall disclose to the juvenile service provider confidential information contained in the student's educational records if the student has been:

- (1) taken into custody under Section §52.01; or
- (2) referred to a juvenile court for allegedly engaging in delinquent conduct or conduct indicating a need for supervision.

(c) An independent school district or charter school that discloses confidential information to a juvenile service provider under Subsection (b) may not destroy a record of the disclosed information before the seventh anniversary of the date the information is disclosed.

(d) An independent school district or charter school shall comply with a request under Subsection (b) regardless of whether other state law makes that information confidential.

(e) A juvenile service provider that receives confidential information under this section shall:

- (1) certify in writing that the juvenile service provider receiving the confidential information has agreed not to disclose it to a third party, other than another juvenile service provider; and
- (2) use the confidential information only to:
 - (A) verify the identity of a student involved in the juvenile justice system; and
 - (B) provide delinquency prevention or treatment services to the student.

(f) A juvenile service provider may establish an internal protocol for sharing information with other juvenile service providers as necessary to efficiently and promptly disclose and accept the information. The protocol may specify the types of information that may be shared under this section without violating federal law, including any federal funding requirements. A juvenile service provider may enter into a memorandum of understanding with another juvenile service provider to share information according to the juvenile service provider's protocols. A juvenile service provider shall comply with this section regardless of whether the juvenile service provider establishes an internal protocol or enters into a memorandum of understanding under this subsection unless compliance with this section violates federal law.

(g) This section does not affect the confidential status of the information being shared. The information may be released to a third party only as directed by a court order or as otherwise authorized by law. Personally identifiable information disclosed to a juvenile service provider under this section is not subject to disclosure to a third party under Chapter 552, Government Code.

(h) A juvenile service provider that requests information under this section shall pay a fee to the disclosing juvenile service provider in the same amounts charged for the provision of public information under Subchapter F, Chapter 552, Government Code, unless:

- (1) a memorandum of understanding between the requesting provider and the disclosing provider.
 - (A) prohibits the payment of a fee;
 - (B) provides for the waiver of a fee; or
 - (C) provides an alternate method of assessing a fee;
- (2) the disclosing provider waives the payment of the fee; or
- (3) disclosure of the information is required by law other than this subchapter.

2.7 The expulsion order, when forwarded to the DCJJAEP, should have attached: family contact information, withdrawal grades, most recent report card, prior STAAR scores, transcript, home language survey, immunization records, and any pertinent disciplinary records. When applicable, special education records that include the most recent Admission, Review, and Dismissal ("ARD") Committee Meeting, Individualized Education Plan ("IEP"), and manifestation determination are required. Districts will invite the DCJJAEP special education consultant to review special education records when convening a Manifestation Determination Review (MDR).

2.8 Each ISD in Dallas County that chooses to expel a student from the ISD for serious misbehavior under TEC §37.007(c) shall adopt the definitions of "serious" misbehavior in 2.9 below in its own student code of conduct. This may result in expulsion from the District Alternative Education Program. The student may be subject to expulsion for serious misbehavior only if the student is already in a school District Alternative Education Program,

and engages in, or continues to engage in the serious misbehavior that violates the district's student code of conduct. Those students expelled under TEC §37.007(c), classified as "serious", will be billed in the amount of one hundred fourteen dollars (\$114.00) per day for all days the student is assigned and in attendance at the DCJJAEP starting on the date of enrollment as outlined in Paragraph 8.3.

2.9 "Serious Misbehavior": shall include, but is not limited to, the following offenses that occur on school premises:

- A. Deliberate violent behavior that poses a direct threat to the health and safety of others
- B. Extortion (gaining of money or property by force of threat.)
- C. Coercion as defined by Texas Penal Code ("PC") Sec. §1.07 (a)(9); it means a threat, however communicated:
 - a.) to commit an offense;
 - b.) to inflict bodily injury in the future on the person threatened or another;
 - c.) to accuse a person of any offense;
 - d.) to expose a person to hatred, contempt or ridicule;
 - e.) to harm the credit or business repute of any person; or
 - f.) to take or withhold action as a public servant, or to cause a public servant to take or withhold action.
- D. Public Lewdness (PC §21.07)
- E. Indecent Exposure (PC §21.08)
- F. Criminal Mischief (PC §28.03)
- G. Personal Hazing (TEC §37.152)
- H. Harassment (PC §42.07(a)(1)) of a student or employee

2.10 In the event that a student becomes a danger to himself, DCJJAEP personnel, or other students within the program, or becomes a disruption of the learning environment so severe as to make it detrimental to the other students within the DCJJAEP program, the DCJJAEP administration shall reserve the right to refer the student to the Juvenile Probation Office and /or refer those students back to their home campus for evaluation. Each ISD will be notified of the referral to the Juvenile Probation Office of any special education. Upon notification, the respective ISD will schedule an ARD meeting as soon as practicable in compliance with the Individuals with Disabilities in Education Act ("IDEA").

III. STUDENT REMOVAL & REVIEW OF PLACEMENT

3.1 TEC §37.303 requires the ISD's to remove a registered sex offender from the regular classroom upon receipt of notice under Article 15.27 or Chapter 62 of the Texas Code of Criminal Procedure. This removal should be to an appropriate placement for a term of at least one semester. Funding for students placed in the DCJJAEP under TEC §37.303 shall be in the same manner and amounts as for other expelled students in Section I, Section II and Section VI herein.

3.2 For the purpose of placement in the DCJJAEP program a semester shall be defined as one full semester. Unless both DCJJAEP and the district agree otherwise, Students entering into the program more than halfway through a semester must complete that semester as well as the following full semester before transitioning the student back to a regular education setting.

3.3 TEC §37.306 requires that at the end of that full semester the school district shall convene a committee to review that removed student's placement.

That committee shall, by statute, consist of:

- 3.3.1 Classroom teacher from the campus the student would otherwise be assigned within the ISD;
- 3.3.2 The student's parole or probation officer or, if no assigned officer, a representative for the juvenile department;
- 3.3.3. An instructor from the DCJJAEP alternative education setting;
- 3.3.4 A school district administrator or their designee; and
- 3.3.5 A counselor employed by the ISD.

The committee, by a majority vote, shall determine whether the student should be returned to the regular classroom setting or remain in the DCJJAEP. If the committee recommends that the student be returned to the regular classroom setting, the ISD's board of trustees or designee, shall return the student to such setting unless it determines that the student's presence in the regular classroom is a threat to the safety of others; is detrimental to the educational process; or is not in the best interests of the district's students.

3.4 If a student remains in the alternative setting, the board of trustees or designee, of the originating ISD shall before each school year convene the committee to review the student's placement, as outlined above.

IV. TRANSPORTATION

4.1 Transportation to the DCJJAEP is the responsibility of the sending district.

4.2 The sending district should provide the parent information on transportation at or during the expulsion process.

V. OPERATION OF THE DCJJAEP

5.1 The DCJJAEP calendar will operate on 6 week grading periods with 184 total instructional days and over 75,600 minutes.

5.2 While a student is attending the DCJJAEP, the student may not participate in or attend any school district extracurricular activities at their home district or any other public school campus in the state of Texas.

5.3 Parents and sending districts will receive notice of a student's academic progress in accordance with the schedule; every six weeks for the 2026-2027 school year.

5.4 Students enrolled in the DCJJAEP shall be provided the opportunity to be assessed through all required State of Texas assessments. The home districts shall be responsible for making these tests available. A DCJJAEP teacher will administer the tests on the DCJJAEP campus.

5.5 The DCJJAEP shall accept students between the ages of 10 to 17 years of age. Students voluntarily enrolled in an ISD beyond the age of 17 will be accepted at the DCJJAEP if removed to the DCJJAEP by an ISD on a case-by-case basis. Special education students may be served beyond the age of 17 to the extent required by law.

5.6 To the extent technology is available at the DCJJAEP, students enrolled in DCJJAEP will be provided internet access for curricular activities, in accordance with DCJJAEP Acceptable Use Policies. Technology, to the extent available and appropriate, will be incorporated in the instruction provided at the DCJJAEP.

5.7 Transitional assistance for students at the DCJJAEP will be provided to assist with the transition from the DCJJAEP back to the student's home campus.

5.8 Students enrolled in DCJJAEP will be subject to a standardized dress code displayed in the Dallas County Juvenile Justice Alternative Education Student Code of Conduct for that current school year.

5.9 The DCJJAEP shall adopt a student code of conduct in accordance with TEC §37.001.

VI. SPECIAL POPULATIONS

6.1 The DCJJAEP and the ISDs shall cooperate in the provision of special services to students placed in the DCJJAEP.

6.2 When expelling a student with a disability who receives special education services, the expelling district, in accordance with applicable federal law, shall provide the administrator of the juvenile justice alternative education program or the administrator's designee with reasonable notice of the meeting of the student's admission, review, and dismissal committee to discuss the students' expulsion. A representative of the DCJJAEP shall participate in the meeting to the extent that the meeting relates to the student's placement in the DCJJAEP program.

6.3 In the event a student is placed in the DCJJAEP who has not been identified by the ISD from which the student was expelled as being eligible to receive such services the DCJJAEP staff shall refer the student to the ISD from which the student was expelled for evaluation and determination of special education eligibility. In the event the student is eligible for special services the DCJJAEP shall implement and be responsible for the academic elements of any program and the expelling ISD shall implement and deliver any required related Services.

6.4 37 Texas Administrative Code Section § 348.208(b), - Program Requirements English as a Second Language (ESL), is hereby incorporated:

(1) The DCJJAEP, in collaboration with the sending school district, must ensure that a student who is non English speaking or who speaks English as a second language is provided ESL services and instruction appropriate to address his or her needs, as determined by a language proficiency assessment committee (LPAC).

(2) Documentation of LPAC determinations must be maintained.

"English as a Second Language" services and instruction are required to address the needs of any non-English speaking student. The home district's "Language Proficiency Admissions Committee (LPAC)" should meet within 30 days after the student is placed in the DCJJAEP to determine the amount of services necessary per week for the ESL or non-English speaking student. This should be monthly communication between the District LPAC and the DCJJAEP.

6.5 37 Texas Administrative Code Section § 348.208(c), Program Requirements Section 504 Eligible Students, is hereby incorporated:

(1) The DCJJAEP must ensure, in collaboration with the sending school district, that a student who is eligible for services under Section 504 of the Rehabilitation Act of 1973 is provided services and instruction appropriate to address his or her needs, as determined by a Section 504 committee.

(2) Documentation of Section 504 eligibility determinations must be maintained.

6.6 School Districts that refer a student with disabilities that are of a nature that it would require specially designed instruction (i.e., dyslexia, speech, occupational therapy, full time aid) is at the responsibility of the sending ISD.

VII. STUDENT ATTENDANCE / TRUANCY CONDUCT

7.1 DCJJAEP will maintain accurate and current attendance records for all students enrolled. While a student is attending DCJJAEP, attendance will be taken on a daily basis and cross referenced with a student sign-in sheet. This attendance will be sent by email to the sending district on Friday of each week. for those districts who require weekly notification. (An attendance day is indicated as an instructional day, in which a student is enrolled and present for a minimum of 4 hours that day.)

7.2. If a child has unexcused absences for 10 or more days or parts of days in a 6-month period, the school district will be notified of this truant conduct. It is the responsibility of each ISD to impose remedial orders in accordance with TEC §§ 25.085 and 25.0951, and Texas Family code § 51.03(b)(2), upon finding a student is a "child in need of supervision" due to noncompliance with compulsory school attendance requirements. Within (two) 2 working days, the DCJJAEP shall report this truant conduct to the appropriate enforcement agency. It will be the responsibility of the home district to take proper measures on that student with the appropriate court in their district. This information will also be forwarded by DCJJAEP staff to the child's probation officer if one applies.

7.3. Each district shall assign a person within their district to. act as the "truancy" contact.

This person shall be notified within the required two (2) day period, as well as the child's parent, Dallas County Juvenile Probation will be notified if the child has an assigned probation officer.

7.4. DCJJAEP shall place a student on "inactive status" as defined in 37 Texas Administrative Code §348.210. "Inactive" is the attendance status assigned where the student is maintained as enrolled and not counted as absent or present from the DCJJAEP roster. A student shall be placed on "inactive status" for the following reasons;

- (a) Student is assigned to juvenile detention;
- (b) student is truant as defined by Texas Family Code §51.03(b)(2), (absences from school on ten (10) or more consecutive days or parts of days within a 6 month period in the same school year or on three (3) or more days or parts of days within a four (4) week period);
- (c) student is a documented runaway;
- (d) student has an extended illness documented by a medical professional.

Inactive status begins on the date the event resulting in placement on inactive status begins, as noted on the verification documentation. The documentation must be maintained in the student's file. If verification documentation is not provided, inactive status may not begin until the 11th consecutive school day of absence.

7.5. DCJJAEP will "suspend" a student assigned to the DCJJAEP if that student has continuously violated the DCJJAEP Student Code of Conduct. This suspension could last up to (3) three school days. "Suspended" student attendance will be counted like "inactive" students where the attendance will not be counted absent or present from the DCJJAEP.

7.6. A student assigned to the DCJJAEP that remains on "inactive" status for 30 consecutive days of non-attendance shall be withdrawn from the DCJJAEP program as directed in 37 Texas administrative Code §348.210(d)(3). The withdrawal will take place on the 31st consecutive day of absence.

VIII. FUNDING

8.1 Region 10 Education Service Center (Region 10) shall serve as Fiscal Agent of the ISDs with respect to payment by the ISDs to the DCJB for DCJJAEP services in accordance with TEC §37.012.

8.2 All ISD's in the MOU must pay a \$3,000 annual administrative fee.

8.3 The base rate, as established by the DCJB will be charged for each discretionary expulsion student enrolled in DCJJAEP. The base rate for those students admitted to the DCJJAEP for the 2026-2027 school year shall be an amount not to exceed one hundred fourteen dollars (\$114.00) per student, per day in attendance. The base rate includes an administrative fee of ten dollars and forty-two cents (\$10.42) per day payable to the Fiscal Agent. Mandatory offenses are not charged to the districts. They are paid for by the Texas Juvenile Justice Department ("TJJD").

8.4 The Fiscal Agent shall establish billing, payment, and accounting procedures. The ISDs shall not be charged for mandatory expulsion students enrolled in DCJJAEP, nor shall an ISD be charged for students placed at DCJJAEP by order of a Dallas County Juvenile Court Judge. The base rate shall be considered the "actual cost" of the DCJJAEP pursuant to TEC §37.0081

IX. GENERAL CONDITIONS

9.1 This agreement is executed by the parties hereto without coercion or duress and for substantial consideration, the sufficiency of which is forever confessed.

9.2 Any notice under the terms of this agreement by either party to the other shall be in writing, by registered or certified mail, and return receipt requested. Notice to the Juvenile Board shall be sufficient if made or addressed to the Honorable Cheryl Lee Shannon, Judge 305th District Court, 2600 Lone Star Drive, Dallas, TX 75212 or Hiram Lynn Hadnot, 2600 Lone Star Drive, Dallas, TX 75212. Notice to all other ISDs shall be made to the physical address of their administrative offices. Each party may change the address to which notice may be sent to that party by giving notice of such change to the other party in accordance with the provision of this agreement.

9.3 The individuals executing the Agreement on behalf of the respective parties below represented to each other that all appropriate and necessary action has been taken to authorize the individual who is executing this agreement to do so on behalf of the party for which his or her signature appears, that there are no other parties or entities required to execute this agreement in order for the same to be authorized and binding agreement on the party for whom the individual is signing this agreement and that each individual affixing his or her signature hereto is authorized to do so, and authorization is valid and effective on the date hereof.

9.4 This Memorandum of Understanding, including any attachments, contains the entire agreement of the parties hereto with respect to the matters covered by its terms, and it may not be modified in any manner without the express written consent of the parties. No other agreement, statement, or promise made by or to any party, or made by or to any employee, officer, or agent of any party, that is not contained in this Memorandum of Understanding shall be of any force or effect.

9.5 If any term(s) or provision(s) of this Memorandum of Understanding are held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remainder of the provisions of this Memorandum of Understanding shall remain in full force and effect and shall in no way be affected, impaired or invalidated, unless such holding causes the obligations of the parties hereto to be impossible to perform or shall render the terms of this Memorandum of Understanding to be inconsistent with the intent of the parties hereto.

9.6 No assignment of this Memorandum of Understanding or of any duty or obligation of performance hereunder, shall be made in whole or in part by any party hereto without the prior written consent of the other parties hereto.

9.7 No waiver of a breach of any provision of this Memorandum of Understanding shall be construed to be a waiver of any breach of any other provision. No delay in acting with regard to any breach of any provision shall be construed to be a waiver of such breach.

9.8 This agreement will go into effect from the date signed until July 31, 2027.

9.9 Neither Dallas County nor any other party to this agreement waive or relinquish any immunity or defense on behalf of themselves, their trustees, commissioners, officers, employees, and agents. as a result of its execution of this agreement and performance of the functions and obligations described herein.

9.10 The Parties to this agreement expressly acknowledge and agree that all monies paid pursuant to this agreement shall be paid from budgeted available funds for the current fiscal year of each such entity.

9.11 The Parties agree to comply fully with all applicable federal, state, and local statutes, ordinances, rules, and regulations, in connection with the programs contemplated under this Memorandum of Understanding. This Memorandum of Understanding is subject to all applicable present and future valid laws governing the juvenile justice programs applicable to school districts and/or county juvenile probation departments. In the event that any of the parties hereto are required by law or regulation to perform any act inconsistent with this Memorandum of Understanding, or to cease performing any act required by this Memorandum of Understanding, this Memorandum of Understanding shall be deemed to have been modified to conform to the requirements of such law or regulation.

9.12 This Memorandum of Understanding is governed by the laws of the State of Texas. Exclusive venue for any disputes arising under the agreement shall be the courts of Dallas County, Texas.

Executed on the ____ day of ____, 2026

Judge Cheryl Lee Shannon
Chairperson of the Juvenile Board
Dallas County, Texas

Duncanville ISD

H. Lynn Hadnot
Executive Director of Juvenile Services
Dallas County Juvenile Justice Board

Garland ISD

Dallas County Juvenile Justice
Alternative Education Program

Grand Prairie ISD

Fiscal Agent
Region 10 Education Service Center

Highland Park ISD

Carrollton Farmers Branch ISD

Irving ISD

Cedar Hill ISD

Lancaster ISD

Coppell ISD

Mesquite ISD

Dallas ISD

Richardson ISD

DeSoto ISD

Sunnyvale ISD

TOPIC

Consider Acceptance Of Report To Irving ISD Board Of Trustees For 2025-2026 Management Fees Under Certain Cooperative Purchasing Contracts

PRESENTED BY

ANGEL ROSADO

BACKGROUND

The Texas Local Government Code and Texas Education Code authorize the use of purchasing cooperatives by school districts. Cooperative purchasing provides a variety of efficiencies and benefits, including, aggregated purchasing power, discounted prices for goods and services, rebates for certain products, and contracts that have already been competed through a Competitive Procurement process.

Texas Education Code § 44.0331 requires school districts to report to the Board of Trustees management fees under certain cooperative purchasing contracts. The code states that: (a) A school district that enters into a purchasing contract valued at \$25,000 or more, shall document any contract-related fee, including any management fee, and the purpose of each fee under the contract. (b) The fees described must be presented in a written report and submitted annually in an open meeting of the board of trustees of the school district. The written report must appear as an agenda item.

FUNDING SOURCE

Local Funds

COSTS

\$2,372

ADMINISTRATIVE RECOMMENDATION

The Administration recommends acceptance of the report to Irving ISD Board of Trustees for management fees under certain cooperative purchasing contracts as required by Texas Education Code §44.0331.

RECOMMENDED BOARD MOTION

I move the Board Approve and accept the report of management fees under certain cooperative purchasing contracts as required by Texas Education Code §44.0331.

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Consider Acceptance Of Report To Irving ISD Board Of Trustees For 2025-2026 Management Fees Under Certain Cooperative Purchasing Contracts

ITEM NO.

RECOMMENDED VENDORS

See Exhibit A

CONTRACT TYPE

Cooperative Agreements

CONTRACT TERM OR ONE TIME PURCHASE

One Time Purchase

SOLE SOURCE VENDOR & DOCUMENTATION

N/A

VENDOR IS AT LEAST 51% WOMAN OR MINORITY BUSINESS

No

AGENDA SHEET

Meeting Date: 9/21/2026

Topic: Consider Acceptance of Report to Irving ISD Board of Trustees for 2025-2026 Management Fees Under Certain Cooperative Purchasing Contracts

Fees paid by Irving ISD during the last year are as follows:

1	Sourcewell	\$0.00
2	1 Government Procurement Alliance (GPA)	\$0.00
3	791 Coop	\$0.00
4	EPIC 6 – Region 6 Purchasing Cooperative	\$0.00
5	Equalis Group – Region 10 Purchasing Cooperative	\$0.00
6	State of Texas Purchasing – TX Smart Buy	\$0.00
7	Texas Department of Information Resources (DIR)	\$0.00
8	Texas Multiple Award Schedule (TXMAS)	\$0.00
9	Prospering Pals Food Service Commodities Coop	\$0.00
10	ESC 1 – Region 1 Purchasing Cooperative	\$0.00
11	ESC 16 – Texas Smart Buy (TXBUY)	\$0.00
12	ESC 11 – Texas Educational Technology Purchasing Consortium (TETPC)	\$0.00
13	ESC 19 Allied States Cooperative (ASC)	\$0.00
14	Texas Comptroller of Public Accounts (TPASS)	\$100.00
15	2013 Cooperative – ESC 20 and ESC 13	\$1,647.00
16	The Interlocal Purchasing System (TIPS)	\$0.00
17	Harris County Dept. of Education/Choice Partners (HCDE)	\$0.00
18	Houston Galveston Area Coop (H-GAC)	\$0.00
19	PACE Cooperative (part of ESC 20 with 2013 Coop)	\$0.00
20	Texas Association of School Board's BuyBoard Cooperative	\$0.00
21	Educational and Institutional Cooperative (E&I)	\$0.00
22	Educational Purchasing Cooperative of North Texas (EPCNT)	\$0.00
23	National Cooperative Purchasing Alliance (NCPA)	\$0.00
24	NASPO Valuepoint Cooperative (NASPO)	\$0.00
25	Omnia Partners	\$0.00
26	Central Texas Purchasing Alliance (CTPA)	\$150.00
27	Texas Public Purchasing Association (TXPPA)	\$475.00
	TOTAL:	\$2,372.00

TOPIC

Consider Approval Of The Purchase Of School Buses For The 2026 - 2027 School Year

PRESENTED BY

ANGEL ROSADO

BACKGROUND

Beginning in 2018, Irving ISD developed a replacement plan to replace the depreciated fleet inherited in the transition from Dallas County. Each year, the Transportation Department evaluates the conditions of the current fleet and according to the Replacement criteria (determined by mechanical condition and age), a certain number of buses would be replaced each fiscal year based on budgetary allowance.

Each year the district replaced regular 77 Passenger Buses and 36 Passenger Buses with wheelchair lifts for Special ED. Each bus is purchased with back-up cameras, a third air conditioning unit in the middle of the bus and the installation of a camera system to provide additional support for department operations. This year the District is requesting the Board's approval to purchase two (2) 78 Passenger Buses and two (2) SPED 30 Passenger Buses (W/Wheelchair Lifts).

The purchase will be made through the BuyBoard Cooperative Purchasing Contract. The brand and model of the new buses will be consistent with the brand and models of our current fleet. The Administration requests the Boards approval of this recommendation.

FUNDING SOURCE

Various Local Funds

COSTS

Estimated \$672,400.00

ADMINISTRATIVE RECOMMENDATION

The Administration Recommends the Board Approve the Purchase of School Buses for the 2026–2027 School Year.

RECOMMENDED BOARD MOTION

I Move the Board Approve the Purchase of School Buses for the 2026–2027 School Year.

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Consider Approval Of The Purchase Of School Buses For The 2026 - 2027 School Year

ITEM NO.

RECOMMENDED VENDORS

Thomas Bus Gulf Course GP, Inc.

CONTRACT TYPE

BuyBoard Cooperative Contract #722-23

CONTRACT TERM OR ONE TIME PURCHASE

One Time Purchase

SOLE SOURCE VENDOR & DOCUMENTATION

N/A

VENDOR IS AT LEAST 51% WOMAN OR MINORITY BUSINESS

No

August 21st, 2026

To: Dr. Andre Smith, Chief of Operations and Mr. Luis Rosado, Director of Purchasing

From: Ms. Summer Adams, Director of Transportation

RE: Consideration and Action on the Purchase of School Buses

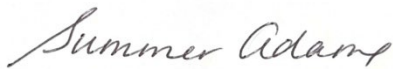
Irving ISD Transportation is asking for consideration and action for Board of Trustees to approve the purchase of four new school buses to support the district's commitment to student safety, fleet reliability and dependable transportation services.

As part of our fleet replacement plan, we will be purchasing four new buses. Replacing two regular education school buses, and two special education school buses. The school buses will be purchased from Thomas Freightliner, (2) 78 passenger and (2) 30 passenger. Totaling in the amount of \$671,600, not including additional fees for BuyBoard and TIPS.

We will be replacing the following buses:

YR	Fuel Type	Style of Bus	Make	VIN Number	Miles
2011	DIESEL	TYPE C	BLUE BIRD	1BAKBCPA2BF281621	86098
2011	DIESEL	TYPE C	BLUE BIRD	1BAKBCPA8BF281624	71045
2013	DIESEL	TYPE C	FREIGHTLINER THOMAS	4UZABRDT0DCFA6661	103271
2013	DIESEL	TYPE C	FREIGHTLINER THOMAS	4UZABRDT0DCFA5719	106754

All buses have been quoted with backup cameras to help reduce the number of back up accidents, a third air conditioning unit to ensure adequate coverage inside the bus, and the installation of a camera system to provide additional support for department operations.



Summer Adams
Director of Transportation



Customer Quotation

Prepared For:
IRVING ISD
2621 WEST AIRPORT FREEWAY
IRVING, TX 75062

Prepared By :
Keith Medlin
214-632-3175
keith.medlin@thomasbustexas.com

Quote Number:
423719

Quote Date:
6/17/2026

Customer Order No:
Irving78

Model Profile: Saf-T-Liner C2 341TS

Product Type: School Transportation
Year: 2027
Chassis Model: B2 106
Chassis MFG: FLNER
GVWR: GVWR
Passenger Capacity: 78
Headroom: 78
Wheelbase: 279
Brake Type: AIR
Engine Type: CUMMINS B6.7 240 DIESEL, 6 Cyl, 240 HP, 2600 RPM
Fuel Type: DIESEL
Fuel Tank Capacity: 100
Transmission Type: AUTOMATIC
Axle, Front: 10000-lb Capacity
Axle, Rear: 23000-lb Capacity
Tires, Front: FRONT HANKOOK AH24 11R22.5 14 PLY TIRES
Tires, Rear: REAR HANKOOK AH24 11R22.5 14 PLY TIRES
Suspension Front: [FRONT SUSPENSION]
Suspension Rear : [REAR SUSPENSION]

Includes the Following Equipment:

BODY

ACCESSORIES

- 1 VISOR-TINTED DRIVER'S SIDE WINDOW 6"X18"
- 1 LOCKS-KEYED ALIKE #CH545
- 1 LOCK-DRVR'S INTR STORAGE OVR DRV'S HEADER W/O INTRLK CH545

CERTIFICATION/SAFETY

- 1 REFLECTTAPE-RR END YEL 2"
- 4 REFLECTTAPE-P/O WDO YEL
- 1 REFLECTIVE TAPE-EMERGENCY DOOR REAR YELLOW
- 1 REFLECTTAPE-SIDE 2" @ FLR YEL
- 1 FIRE EXTINGUISHER-5 3A-40BC
- 1 REFLECTORS-AMBER (4) MID/FRONT 3"
- 1 REFLECTORS-RED (4) RR/RR SI 3"
- 1 ELECTRICAL-ROOF ESCAPE HATCH POS 3
- 1 HANDLES-W/S SERVICE, BLACK
- 1 KIT,FIRST AID 24 UNIT TEX.
- 1 KIT - BODY FLUID CLEAN-UP NATIONAL STANDARDS
- 1 LABEL-PASS ADVISOR INSTRUCTION
- 1 LOCATION-VESTIBULE FLOOR PLATE LEFT 5LB FE
- 1 LOC-VEST.FLR.AFT REFL.TRIANGLE BRACKET TEXAS
- 1 CUTTER-SEAT BELT W/HAND GRIP
- 1 TRIANGLES-REFL. 3 W/BOX
- 1 BRACKET,MTG. REFL. TRIANGLES
- 1 OPEN VIEW-ES, HEATED, RMT,SS
- 1 SIGN-STOP, ELEC FRT #SE1-7980C
- 1 SIGN-STOP, ELEC RR #SE1-7981C 173
- 1 MIRROR-INT 6"X30" BACKUP CAMERA & LEVER

- 1 LABEL(S)-SPECIAL DATA, TX
- 1 LABEL-VEHICLE CERTIFICATION
- 1 DOMICILED USA-EXCLUDING CALIFORNIA AND CARB OPT-IN STATES

DOORS

- 1 STEP-RS ALUM.ENT.DR 8.75"RISER
- 1 HANDLE-INT RR DR BLACK
- 1 HANDLE-EXTERIOR REAR DOOR WITH RECESS
- 1 VANDALOCK-REAR DOOR W/BOLT
- 1 DOOR-ENT AG2 TINT LAM LOCK
- 1 POWER SYSTEM-AG2 AIR ENTRANCE DOOR
- 1 VANDALOCK-ALUM.ENT.DR.CYLINDER W/KEY
- 1 PULL-ENTRANCE DOOR, EXTERNAL ALUMINUM
- 1 TRIM-ENTRANCE DOOR INTERIOR
- 1 PAD-DR HEADER, RR EMER 36"W
- 1 TREAD-STEP ALUMINUM ENTRANCE DOOR BLACK KORSEAL W/PEB NOSING
- 1 TRIM-STEPWELL HORIZONTAL WITH RIBBED NOSE
- 1 RAIL-ASSIST FRONT ENTRANCE DOOR RIGHT SIDE 1"OD

ELECTRICAL - BODY

- 1 FAN-CIRC DRV'S WDO HDR BLACK
- 1 RADIO-AM/FM DEA700 W/PAGE
- 1 Elec-Park Brake Interlock
- 1 MONITOR-LPS WARN CEEA+
- 1 OPER-MONITOR LPS WARN ONLY CEEA+
- 1 LPS-DOME OVER DRIVER LED
- 1 LPS-DOME PASS MEDIUM LED () 341T
- 1 ELEC-LPS EXT AFT OF ENT DOOR
- 1 LPS-STP/TAIL/DIR AMBER/REV LED
- 1 ADVISORY-PASSENGER BUZZER ACTIVATION, WITH SWITCH
- 1 LPS-LIC PLATE ILLUMINATION LED
- 1 LPS-SI DIR AMBER FRT. LED PIN
- 1 LPS-WARNING LED STROBE (8)
- 1 LPS-ID AMB/RED LED
- 1 LPS-MKR ROOF FRT/RR LED PIN
- 1 LPS-MKR ROOF MID LED PIN
- 1 STROBE-ECCO 7460CC 6' FROM REAR
- 1 LPS- STOP/TAIL 4" FLS.MT L.E.D.
- 1 LPS-SI DIR AMB LED PIN RR.AXLE
- 1 Elec-Cable Prim Pwr & Gnd
- 1 LAYOUT-ROCKER SWITCH STANDARD
- 1 ELEC-PV 360 CAM STOP/TAIL/TURN
- 1 Elec-Noise Suppression
- 1 Elec-Transmission Inhibit
- 1 OPER-ALTERNATING HEADLAMPS
- 1 SPEAKERS-INT. 30 WAT.(6) 341T
- 1 DOME LPS - MEDIUM
- 1 112DB BACKUP ALARM

EXTERIOR

- 1 FLAPS-MUD, REAR 22.5"W
- 1 FLAPS-MUD, FRONT 16"W X 12"H
- 1 STEPS-EXT W/S SERVICE
- 1 FENDER-QUARTER 24" BATTERY BOX DOOR
- 1 BODY ADJUSTMENT-FREIGHTLINER, BTR RS FUEL FILL LOCATION
- 1 REINFORCEMENT-FRAME 24" BATTERY DOOR AND A/C
- 1 CAP-ENTRANCE DOOR STANDARD
- 1 FLOOR-NON ADA
- 1 BUMPER-REAR 2 BRACES NO EXHAUST HOLE
- 1 SKT.FWD.STPWLL LO DEF
- 1 CAP-FRT ROOF VENT W/WARN.LPS.
- 1 CAP-REAR ROOF W/WARN.LPS.
- 1 DOOR-U/B L BATTERY 24"
- 1 DOOR-FUEL FILL ACCESS BTR
- 1 FENDERETTE-STL 21" SKIRT
- 1 LATCH-BATT DOOR NON-LOCKING
- 1 LATCH-FUEL FILL ACCESS (THUMB)

- 1 VENT-STATIC PRESENT
- 1 PILASTER - 341T, 900
- 1 LATCH-NON-LOCKING DEF ACCESS DOOR
- 1 RAIL-SNOW RAIL PRESENT
- 1 HARDWARE-MOUNTING CLIPS STANDARD

HVAC

- 1 AC-126K BTU-FREE BLOW BULKHEAD
- 1 AIR CONDITIONING CONTROLS-STANDARD
- 1 CONDENSER- CM3 (2)
- 1 EVAP - IW10 RR, IW4 FRONT
- 1 PLUMB.-AC COMP DUAL ISB
- 1 AC CTL.BD.STD.TIE IN SGL.LOOP
- 1 PLUMBING-IW10, IW4
- 1 CABLE-EVAP 2 FRT BULKHEAD
- 1 HTR-U/S LS 84,000 BTU LOC 10
- 1 HOSE-HTR BLUSTRIP W/ W/H POS 10
- 1 CLAMPS-UNDERSEAT HEATER CONSTANT TORQUE
- 1 LOCATION-EVAP NO2 FRONT BULKHEAD
- 1 ADDL AUX LINES W/MANIFOLD PLUMBING AND COMBINED SHUTOFF
- 1 PLASTIC COOLANT BOOSTER PUMP WITH AUTOMATIC CONTROL
- 1 HEATER, DEFROSTER,AND AIR COND
- 1 BODY BUILDER SUPPLIED PLUMBING W/ACCESS HOLES IN FRAME RAIL
- 1 AUXILIARY HEATER PLUMBING WITH BODY SOLENOID SHUTOFF

INTERIOR

- 1 VISOR-WINDSHIELD SUN 6"X30" TINTED
- 1 DOOR-STORAGE BOX W/O GLASS
- 1 TRIM-LOWER REAR HEATER NO A/C
- 1 FLOOR-GALVALUME STEEL MID BODY
- 1 REINF-RR END A/C EVAP. IW10
- 1 REINFORCEMENT-REAR STOP SIGNAL 40"
- 1 REINF-FRONT A/C EVAP.
- 1 BTR FUEL FILL RECESS, W/DOOR
- 1 BULKHEAD-RR END INT.W-A/C IW10
- 1 COVER-TRIM DRVS HDR W/STORAGE
- 1 COVER-TRIM FRT END W/S HEADER A/C
- 1 FLR-BLK VINYL W/13" CTR AISLE 341T
- 1 FLR-BLK WHEELHOUSE AND HEATER
- 1 INSULATION-FRT BULKHEAD W/ACRSY 2"POLY
- 1 H/L-PASS AREA ACOUS GREY 341T
- 1 INSULATION - RAFTER CAVITY 341T
- 1 MAT, FLOOR VESTIBULE CEEA+
- 1 Trim - Interior Dash Fwd.
- 1 TUBE-FILL BTR & OVERFLOW HOSE
- 1 CAP-FUEL FILL BTR NON-LOCKING

MISC

- 1 WEIGHT TICKET REQUIRED-TYPE C
- 1 PDI IDENTIFIER-DEALER PERFORMED
- 1 CONDENSER ALERT - PRESENT SHORT
- 1 APPLICATION - SCHOOL
- 1 70 MPH ROAD SPEED LIMIT
- 1 SAF-T-LINER C2

PAINT/LETTERING

- 1 DECAL-UNITED AUTO WORKERS
- 18 LETTERING - 6" HIGH
- 1 LOGO-THOMAS DECALS BLACK
- 4 LABEL-P/O WDO EMER EXIT 2" BLACK
- 1 LABEL-ENGLISH AG2.AIR.ENT DR
- 1 DECAL-BACKING ALARM
- 1 DECAL-LOW SULFUR FUEL
- 1 LABEL-RR DR EMERGENCY DOOR 2"HIGH
- 1 DECAL-ENTRANCE DOOR VANDALOCK ENGLISH
- 1 LABEL-RR EMERGENCY DOOR INSTRUCTION
- 1 LABEL-"DEF ONLY"
- 1 LABEL-REGENERATION WARNING 2010/2013 EPA ENGLISH

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- 1 PAINT-EXT HNDLE(S) BLACK
- 1 DECAL-REFL FRT CAP "SCHOOL BUS"
- 1 DECAL-REFL RR CAP "SCHOOL BUS"
- 1 DECAL-"DIESEL"
- 1 PAINT-EXTERIOR ROOF WHITE 341T
- 1 PAINT-EXT WDO AREA SAME AS BODY
- 1 PAINT-EXT GRD RAIL @ WINDOW BLACK
- 1 PAINT-EXT GRD RAIL @ SEAT BLACK
- 1 PAINT-EXT GRD RAIL @ FLOOR BLACK
- 1 PAINT-EXT GRD RAIL @ SKRT BLACK
- 1 PAINT-EXT BUMPER REAR BLACK
- 1 PAINT-BLACK TRIM-FRONT/REAR ROOF CAPS
- 1 DECALS-SIDE SHEET REFL "SCHOOL BUS"
- 1 PAINT-SOLID COLOR YELLOW
- 1 DECAL-APPROVED FUEL TYPE
- 1 HEADLINING-VESTIBULE ACOUSTIC, GRAY, DRIVER LAMP
- 1 LABEL-AIR CONDITIONING SPECIFICATION TEXAS
- 1 PAINT:ONE SOLID COLOR,BASE/CLEARCOAT
- 1 CAB COLOR A:L5898EB SCHOOL BUS YELLOW ELITE BC

SEATS

- 1 SEAT BELT - DRIVERS SEAT
- 1 39" BARR-VERT,WALL MT 45"H RS 2009
- 1 39"8DEG BARR-REV. WALL-MT 45"H 2009
- 2 PRO GRA/BLK UPH-45"H RECESSED BARRIER
- 1 RAIL-ASSIST FRT ENT DR 39"W
- 1 BACK-NATIONAL DRV'S SEAT
- 1 ARMREST NATIONAL DRV'R'S ST. BOTH SIDES
- 1 UPH DR.ST.PRO BLK NATIONAL
- 1 PEDESTAL-NATIONAL AIR W/2 SHOCKS
- 1 COVER PEDASTAL NATIONAL NONE
- 1 SLIDE STOP NATIONAL DR.ST. NONE
- 1 RETAINER NATIONAL DR.ST.BELT
- 1 POUCH-DR.ST.STORAGE NONE
- 1 KICKPLATE-MOD.PANEL RS 39" IW4
- 1 RISER-DRIVERS SEAT, NATIONAL
- 26 FIREBLOCK GRAY/BLACK UPHOLSTERY - IMMI SBR PASSENGER SEAT
- 26 HARDWARE-SBR WALL MOUNT C2/MINO
- 13 IMMI SBR 39" LS WALL MNT 3PT 3POS
- 13 IMMI SBR 39" RS WALL MNT 3PT 3POS

WINDOWS/GLASS

- 1 GLASS-WINDSHIELD ONE PIECE WITH TINTED BAND
- 1 GLASS-RS FRT STAT TNT LAM
- 1 GLASS-LS FRT STAT TNT LAM
- 1 GLASS-RR STAT TINTED LAMINATED
- 1 FRAME-WDO SPLIT
- 16 FRAME-WDO SPLIT 30"W
- 2 FRAME-WDO SPLIT 40"W
- 2 FRAME-WDO P/O VERT LAM TINT LS
- 2 FRAME-WDO P/O VERT LAM TINT RS
- 16 GLASS-WDO TINT LAM 30"
- 2 GLASS-WDO TINT LAM 40"
- 1 STOPS-WDO 12"
- 1 GLASS-LOWER REAR DOOR LAMINATED TINTED
- 1 GLASS-UPPER REAR DOOR LAMINATED TINT
- 1 WDO-DRIVER'S LAM TINT

OTHER

- 1 LOGO-FRT RS & RR
- 1 ELEC-FAN DRV'S WDO HDR
- 1 HATCH-RF ESC SPEC ADVANTAGE H1976-015-131 ENGLISH GRAY (2)
- 1 ELEC-RF ESC HATCH POS 9
- 1 ARM ASSEMBLY-WINDSHIELD WIPER (2)
- 1 ELEC-ROOF HATCH - P/O WDO
- 1 OPER-FAN DRV'S WDO HDR
- 1 OPER-ALARM BACKING W/REV.

- 1 OPER-ROOF HATCH BUZZER
- 1 Evap Trim-Int(2) IW10, IW4
- 1 OPER-A/C CONTROL- STANDARD L.H.
- 1 LOCATION-VESTIBULE FLOOR PLATE CENTER 24 FAK
- 1 LOC-VEST.FLR.PLT.FWD. 10 BFC
- 1 AC DUCT-NOT PRESENT NO SIDE EVAP
- 1 ANTENNA - RADIO SWIVEL BASE
- 1 ELEC-ANTENNA RADIO COAXIAL
- 1 KIT-RADIO ANTENNA MOUNTING @ DRIVER'S HEADER
- 1 Manual-Drvr's/Maint.English
- 1 ELEC-BACKING CAMERA
- 1 ALERT-6.7L CONDENSER SHORT
- 1 Elec-AC Digital Signal
- 1 Elec-Aux BCA Power Cable
- 1 BCA-Aux w/o Contactor
- 1 341T30_N
- 1 TRIM-A POST
- 1 WHEELHOUSES-REAR L&R
- 1 STRINGER-ROOF 341T
- 1 FRONT END FRAME
- 1 FRT END FRAME MTG KIT
- 1 REAR END FRAME-28.68"DEEP
- 1 LOC-40" RAF SP 11TH 341T
- 1 TRIM-REAR DOOR
- 1 ELEC-AG2 AIR OP.ENT. DOOR
- 1 HINGES-REAR DOOR PIN TYPE
- 1 LATCH-SINGLE-POINT, REAR EMERGENCY DOOR
- 1 STOP-DOOR REAR EMERGENCY, 1-POS
- 1 OPER-DOOR AIR ENT.W/ BAT.2 POS.
- 1 OPER-VANDLCK.ENT./ EMERDR(S)W/PLT.LPS
- 1 OPER-DR.RR.EMG.W/BUZ
- 1 ELEC-EMERG/EXIT DOORS
- 1 INT COLOR -RR DOOR GRAY
- 1 SWITCH-PAD. ENT.DOOR AIR.
- 1 DOOR, REAR EMERGENCY
- 1 THRESHOLD REAR EMERGENCY DOOR
- 1 ELEC-DRIVER'S DOME LPS
- 1 ELEC-PASS DOME LPS MEDIUM ()
- 1 SWITCH-RKR DOME LPS ALL
- 1 Module-Pwr.Dist.Elec.Sys.
- 1 SWITCH-RKR PANEL LPS DIM
- 1 OPER-SWITCH, PANEL LPS DIMMER
- 1 LPS-EXT AFT OF ENT DOOR
- 1 OPER-STEPWLL LPSW/PARKLPS&ENT DR.
- 1 LPS-STPWLL LED (1)
- 1 ELEC-PASSENGER ADVISORY
- 1 OPER-PASS ADV IGN/WARN/BUZZER
- 1 SWITCH-RKR FAN DEFROST L.S.
- 1 BUZZER-SWITCH PANEL 1 TONE
- 1 LPS-PILOT VANDALOCK STATUS RED
- 1 ELEC-PWR, GND, NETWORK, BUZZ
- 1 OPER-NOISE SUPPRESSION MOM
- 1 ELEC-LPS WARNING, 8 LPS
- 1 OPER-LPS, DOME RS ENT DR
- 1 LPS-PILOT POST TRIP INSP RED
- 1 OPER-LPS BODY TAIL W/PARK SW.
- 1 ELEC-LPS SI DIRECTIONAL 341T
- 1 OPER-LPS WARNING (8) PKG 2
- 1 OPER-LPS REV.W/RR EMG.DR.OPEN
- 1 ELEC-LPS ID/MKR PARK/SW.
- 1 SWITCH-RKR DOME LPS DRVR.ON/OFF
- 1 ELEC-LPS STROBE 6' FROM RR
- 1 SWITCH-RKR NOISE SUPPR MOM ON
- 1 OPER-DRVR'S DOME LPS ON/OFF
- 1 OPER-HTR BOOSTER PUMP AUTOMATIC

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- 1 OPER-LPS INT/EXT R.F. ENT DR.
- 1 OPER-LPS SERVICE BRAKE
- 1 OPER-SW.ID/MARK LPS W/PARK
- 1 SWITCH-RKR STROBE LPS
- 1 OPER-LPS DOME (1)ON/OFF
- 1 OPER-LPS REVERSE
- 1 ELEC-(2) SWITCH BANK
- 1 LPS-PILOT WARN LGTS RED
- 1 LPS-PILOT WARN LGTS AMBER
- 1 SWITCH-WARN LPS ON/AMB ACT.
- 1 OPER-LPS STROBE, IGN & SW ACTIV
- 1 SWITCH-RKR A/C FAN SPD.
- 1 CABLE-EVAPORATOR 1 POWER SUPPLY STANDARD
- 1 SWITCH-RKR A/C ON
- 1 ELEC-HARNESS COMP ASM
- 1 OPER-LPS DIR./HAZ.
- 1 OPER-LPS SIDE DIRECT.ONLY
- 1 Block-PDM Customer Access
- 1 OPER-PRE-TRIP INSPECTION
- 1 ELEC-SEAT BELT PILOT LAMP
- 1 OPER-SEAT BELT PILOT LAMP
- 1 Elec-Stepwell Lamp
- 1 Elec-Standard Switch Interface
- 1 Elec-Heater Booster Pump
- 1 Oper-Buzzer, Switch Panel Tone
- 1 Starpoint-Junction Block
- 1 SWITCH-RKR MIRROR HTR. WITH TIMER
- 1 ELEC-MIR A HTD & RC
- 1 MIR-B EXT.CROSSVIEW HTD STAINLESS STEEL BRACKET
- 1 ELEC-ELECTRIC STOP SIGN FRT
- 1 ELECTRICAL-ELECTRIC STOP SIGN REAR
- 1 RAIL-EXTERIOR GUARD @ WINDOW,SEAT,FLOOR,SKIRT
- 1 RAIL-EXT GRD @ SEAT FRT END LS
- 1 TRIM-FRT CAP RS/LS
- 1 OPER-MIRRORS EXT HTD. W/15 MIN TIMER
- 1 UNDERCOATING-ASPHALT EMULSION
- 1 HEADERS-WINDOW INTERIOR 341T
- 1 PANELS-EXT REAR SIDE LONG PANEL
- 1 ROOF SHEETS-(2)HATCH - 341T
- 1 PANELS-REAR END INTERIOR REAR GALVALUME
- 1 Panels-Rr End Int Si Long w/sld.pnl.
- 1 PANELS-ACCESS RR GRAY PASS ADVISORY
- 1 COVER-HARNESS ACCESS@HDR
- 1 COVER-ACCESS FRT END HARNESS
- 1 COVER-TRIM FRT ENT.ALUM.DR HDR.AIR.OP.
- 1 HEADLINING-REAR LONG SMOOTH, GRAY
- 1 STRIPS - AISLE, SNAP-IN BLACK
- 1 Flr-Plywood 5/8" 341T
- 1 COVER-FUEL SENDING INSPECTION
- 1 Molding-Shoe
- 1 ELEC- (6) INT SPEAKERS 341T
- 1 SWITCH-RKR HTR UNDERSEAT 2ND
- 1 ELEC-HTR U/ SEAT POS.10
- 1 RAIL-SEAT
- 1 Lining-Side Int.
- 1 CABINET-SW, FWD
- 1 CABINET-SWITCH, LWR W/O POCKET
- 1 CABINET-SWITCH, UPPER
- 1 CABINET-TOP PLATE (2 BANK)
- 1 INSULATION-VEST HEADLINING 2"
- 1 INSULATION-SIDELINING 2" POLY
- 1 INSULATION-RR BULKHEAD 2" POLY
- 1 OPER-HTR U/ SEAT LS AFT
- 1 HEADERS-WINDOW EXTERIOR 341T
- 1 LOCATION-EVAPORATOR NO1 REAR BULKHEAD

- 1 HARNESS COVER COLOR - GRAY
- 1 SPEAKER ALERT - PRESENT
- 1 HEADLINING COLOR - GREY
- 1 HEADLINING TYPE - ALL ACOUSTIC
- 1 INSTALLATION-PARK BRAKE NONE
- 1 INSULATION-INT LONG REAR END
- 1 PLATE-ACCELERATOR
- 1 LABEL-QR CODE
- 1 OPER-WDO P/O
- 1 DUAL SELTEC TM-21 COMPRESSORS REAR MINI STAT-O-SEAL
- 1 CRUISE CTRL-ELEC ENG,W/SWITCHES IN STEERING WHEEL
- 1 ELECTRONIC PARK BRAKE NONE
- 1 VANDALOCK,STARTER DISABLE W/ANY LOCKED EMER DR(S),LH PT LAMP
- 1 REINFORCED NYLON FUEL LINES
- 1 PAINTED FUEL TANK, PAINTED BANDS
- 1 SINGLE SUCTION AND RETURN FUEL LINES
- 1 FUEL TANK MOUNTED BETWEEN RAILS, AFT OF REAR AXLE, WITH CAGE
- 1 STANDARD CHARGE AIR COOLER PLUMBING
- 1 REMOTE-MOUNTED SURGE TANK
- 1 BASIC WIRING SCHEMATIC,UNMOUNTED,12-VOLT NEGATIVE GROUND SYS
- 1 PAINTED BATTERY PANEL COVER
- 1 ENGINE AFTER TREATMENT DEVICE AUTOMATIC
- 1 BATTERY BOX FRAME MOUNTED
- 1 (3) DTNA 3000CCA FLOODED STARTING, 555RC THREADED STUD BATTE
- 1 BATT SHUTOFF SWITCH W/AUX CONTACT BATT BOX SMART CONTACT
- 1 INTEGRAL ELECTRONIC TURN SIGNAL FLASHER W/40A (20A PER SIDE
- 1 SELF CANCEL TURN SIGNAL SWITCH W/DIM/WASH&HAZZARD IN HANDLE
- 1 BATT ENABLED 3 AMBER INBOARD ID LAMPS,2 AMBER OUTBOARD MARKE
- 1 STROBE LAMP, IGNITION SWITCH OR LH DASH SWITCH ACTIVATED
- 1 L.E.D. WARNING SYSTEM LAMPS W/PULSING FEATURE
- 1 STANDARD BODY VISUAL WARNING,LOWER RR,REV LAMPS ON DR/OPEN
- 1 STANDARD WIRING
- 1 DRIVER'S IGNITION OPERATED DOME LP WITH ON/OFF SW
- 1 PASSENGER COMPARTMENT DOME LAMPS, IGNITION ACTIVATED
- 1 PASSENGER COMPARTMENT DOME LPS, SINGLE ON/OFF SW
- 1 STEPWELL LAMP ON WITH DOOR OPEN AND MARKER LAMPS ON
- 1 EIGHT LAMP WARNING SYSTEM,LH DASH SWITCH(S), PACKAGE 2
- 1 CURT WRIGHT 2K SERIES CAN BASED ACTUATOR WO PARK PAWL
- 1 DRIVELINE GUARD
- 1 NON-ASBESTOS FRONT BRAKE LININGS
- 1 FRONT SHOCK ABSORBERS
- 1 NON-ASBESTOS REAR BRAKE LININGS
- 1 REAR OIL SEALS
- 1 MAXION 91262 22.5 X 8.25 10 HOLE HUB PILOT 5-HAND
- 1 MAXION 91262 22.5 X 8.25 10 HOLE HUB PILOT 5-HAND
- 1 TWO QUART SEE THRU POWER STEERING RESERVOIR
- 1 STD FITTINGS POWER STEERING GEAR
- 1 POWER STEERING PUMP
- 1 4-SPOKE 18" STEERING WHEEL WITH SWITCHES
- 1 ZINC-PLATED HEXHEAD CHASSIS FASTENERS
- 1 3975MM (155") REAR FRAME OVERHANG
- 1 SQUARE END OF FRAME
- 1 BUMPER MOUNTING FOR SINGLE LICENSE PLATE
- 1 COMBINATION S/T/T/R LAMPS, LED
- 1 REAR EMERGENCY DOOR,IGNITION CONTROL,BUZZER ON W/DOOR OPEN
- 1 MAINTENANCE-FREE RUBBER BUSHINGS - FRONT SUSPENSION
- 1 MOLD-IN COLOR GRILLE
- 1 CAB MOUNTING FOR HOOD AND COWL CHASSIS
- 1 MANUAL ENT DOOR LOCK/BUZZER ON W/EMERGENCY DOORS UNLATCHED
- 1 ONE GALLON WINDSHIELD WASHER RESERVOIR
- 1 BLACK HOOD MOUNTED AIR INTAKE GRILLE
- 1 SINGLE ELECTRIC WINDSHIELD WIPER MOTOR W/DELAY
- 1 MS/S2 DASH
- 1 D112403008 6.7L CM3/CM3 3RD EVAPORATOR
- 1 STANDARD HVAC DUCTING

- 1 CARBON WITH BASE BLACK ACCENT
- 1 DRIVER'S FAN,(1) MOUNTED ABOVE SIDE WINDOW
- 1 AUXILIARY BODY HEATER, UNDER SEAT, AFT
- 1 DIGITAL AUXILIARY BODY MOUNTED AC CONTROL
- 1 CONFIGURABLE INSTR PANELS W/UPPER STORAGE
- 1 DIGITAL ALARM CLOCK IN DRIVER DISPLAY
- 1 AIR PROVISIONS FOR CUSTOMER FURN DRIVERS AIR RIDE SEAT
- 1 ROOF MOUNTED VENT/ESCAPE HATCH
- 1 PUSH OUT BODY SIDE WINDOWS, BUZZER WITH WINDOW UNLATCHED
- 1 PREMIUM INSTRUMENT CLUSTER 5" TFT COLOR DISPLAY
- 1 SEPARATE PANEL LAMP DIMMER,LH DRIVER'S SWITCH PANEL
- 1 **PRE/POST TRIP SYSTEM TEST**
- 1 CHASSIS COWL AND HOOD ONLY
- 1 DUAL NEEDLE PRIMARY & SECONDARY AIR
- 1 STANDARD BRAKE WIRING
- 1 BUMPER: BLACK
- 1 CHASSIS: VENDOR BLACK
- 1 CEEA+ 667 ELECTRICAL ARCHITECTURE
- 1 EXPECTED GROSS VEHICLE WEIGHT CAPACITY
- 1 EXPECTED FRONT AXLE(S) LOAD
- 1 EXPECTED REAR DRIVE AXLE(S) LOAD
- 1 SCHOOL BUS SERVICE
- 1 COWL CHASSIS CONFIGURATION COMPLIES WITH SBMTC
- 1 BUS BODY WITH WHEELWELL
- 1 PASSENGER COMMODITY
- 1 100% ON-HIGHWAY (CITY) TERRAIN
- 1 DOMICILED TEXAS
- 1 THOMAS BUILT SCHOOL BUS 341T
- 1 **EXT TOWING 2YR/UNLTD \$750 CAP US**

CHASSIS

AXLES AND SUSPENSIONS

- 1 ALIGNMENT-4-WHEEL SAF-T-LINER C2
- 1 SPL100 DANA SPICER MAIN DRIVELINE
- 1 DA-F-10-3 10,000# FF1 71.5 KPI/3.74 DROP SINGLE FRONT AXLE
- 1 FRONT OIL SEALS
- 1 SYNTHETIC 75W-90 FRONT AXLE LUBE
- 1 CONMET IRON FRONT HUBS
- 1 SYNTHETIC 75W-90 REAR AXLE LUBE
- 1 DA-RS-23-4 23,000# R-SRS SINGLE REAR AXLE
- 1 5.56 REAR AXLE RATIO
- 1 IRON REAR AXLE CARRIER HOUSING
- 1 REAR SHOCK ABSORBERS - ONE AXLE
- 1 CONMET IRON REAR HUBS
- 1 9,000 LB. TAPERLEAF FRONT SUSPENSION
- 1 **AIRLINER 23,000 LB. REAR SUSPENSION**
- 1 COMFORT-TEC SUSPENSION
- 1 SINGLE AIR SUSPN LEVELING VALVES

BRAKES

- 1 ALERT-ENHANCED STABILITY CONTROL
- 1 AIR BRAKE PACKAGE
- 1 MERITOR 15 X 4 Q+ CAM FRONT BRAKES (ROCKWELL)
- 1 HALDEX LONGSTROKE FRONT BRAKE CHAMBER
- 1 MERITOR AUTOMATIC FRONT SLACK ADJUSTERS
- 1 CONMET CAST IRON FRONT BRAKE DRUMS
- 1 MERITOR 16 1/2 X 7 Q+ CAM REAR BRAKES, DBL-ANCHOR, FAB SHOES
- 1 HALDEX, LONGSTROKE, SINGLE DRIVE AXLE, SPRING-PARK CHAMBERS
- 1 MERITOR AUTOMATIC SLACK ADJUSTERS
- 1 CONMET CAST IRON REAR BRAKE DRUMS
- 1 STEEL AIR BRAKE RESERVOIRS INSIDE FRAME RAILS
- 1 BENDIX AD-9 AIR DRYER WITH HEATER
- 1 EXTERNAL CHARGING SCHRADER VALVE
- 1 WABCO 4S/4M ABS W/TRACTION CONTROL
- 1 **ONE-VALVE PARKING BRAKE SYSTEM WITH WARNING**

CHASSIS EQUIPMENT

- 1 EXHAUST-LS TURNDWN, BELOW BMPR
- 1 ANTI-FREEZE, OAT -34 DEGREE
- 1 SHIELD-EXHAUST PIPE
- 1 B2 106 CONVENTIONAL CHASSIS
- 1 SET-BACK AXLE - TRUCK
- 1 ELECTRIC GRID AIR INTAKE WARMER
- 1 NON-ADJUSTABLE PEDALS
- 1 INTAKE MOUNTED AIR RESTRICTION INDICATOR WITHOUT GRADUATIONS
- 1 RIGHT HAND SIDE-FILL FUEL TANK CAP
- 1 100GALLON/378 LITER STEEL RECTANGULAR FUEL TANK, BETWEEN RAIL
- 1 HORIZ TAILPIPE, EXIT LH REAR
- 1 11.5 GALLON DEF TANK
- 1 STEERING WHL MTD HORN CONTROL
- 1 NO BUMPER FRONT VISUAL WARNING DEVICE
- 1 MAGNETIC ENGINE DRAIN, REAR AXLE DRAIN & FILL PLUG
- 1 EXHAUST MITIGATION DEVICE FTL 4" ID SLIP
- 1 700 CUBIC INCH MINIMUM AUXILIARY AIR
- 1 PETCOCK DRAIN VALVES ON ALL AIR TANKS
- 1 ADJUSTABLE STEERING COLUMN
- 1 TRW THP-60 POWER STEERING
- 1 7075MM (279") WHEELBASE
- 1 5/16" X 3" X 10-1/8" STEEL FRAME 120,000 PSI YIELD
- 1 1-PIECE 14" PTD STL 1/4" HD BUMPER JACK PROVISION
- 1 FRONT FRAME-MOUNTED TOW HOOKS
- 1 STANDARD DUTY HOOD MOUNTING
- 1 FIBERGLASS HOOD
- 1 ALL LOCKS KEYED THE SAME
- 1 CAB FLOOR, TOE BOARD, FIREWALL HEAT SHIELD
- 1 (2) CUPHOLDERS, LEFT HAND AND RIGHT HAND DASH
- 1 REINFORCED NYLON, FABRIC AND WIRE BRAID CHASSIS AIR LINES

ELECTRICAL - CHASSIS

- 1 LN 12 VOLT 270 AMP 4949PA PAD MOUNT ALTERNATOR
- 1 PROG RPM CTRL W A/C OR 12.75V LOW VOLT AUTO HI IDLE, DASH SW
- 1 DIAGNOSTIC INTERFACE CONNECTOR, 9-PIN, S
- 1 IGNITION SWITCH CONTROLLED ENGINE STOP
- 1 ALTERNATELY FLASHING HEADLAMP SYSTEM W/BODY BUILDER ENGAGEMENT
- 1 12VOLT POWER SUPPLY LH PANEL
- 1 SOLID STATE CIRCUIT PROTECTION, PDMS WIT
- 1 STANDARD FRONT TURN SIGNAL LIGHTS
- 1 ROTARY HDLAMP SWITCH, MRKR LTS/HDLTS SW W/O FOG/RD LMPS
- 1 AMBER LED MIDSHIP TURN SIGNALS
- 1 RED LED OVER REAR WHEELS MTD TURN SIGNALS GUARD
- 1 DAYTIME RUNNING LIGHTS SET @ 100% & EXTERIOR LAMPS W/ENG RUN
- 1 LED LO/HI BEAM HEADLIGHTS
- 1 STOP SIGN PRESENT
- 1 ELECTRONIC STABILITY CONTROL
- 1 AIR OP ENT DR, BATT CTR, RH FT DR, PASS DOME LPS ON DOOR OPEN
- 1 OFF-ON RED LS PNL
- 1 AC W/ RECIRC; MOM NOISE SUPR
- 1 DUAL ELEC HORN, PASSENGER ADVISORY BUZZER ON W/IGN AND WARN
- 1 C/F J1939 RADIO W/PA
- 1 BDY HTD MIRRORS TIMER PATHWAY
- 1 FASTEN SEAT BELT INDICATOR FOR CUSTOMER SUPPLIED SEAT BELT
- 1 ELECTRONIC SPEEDOMETER WITH SECONDARY KPH SCALE, NO ODOMETER
- 1 WARNING LAMP MONITORING-CEEA+
- 1 ENGINE AND HOUR METERS INTEGRAL WITH DRIVER DISPLAY
- 1 DIGITAL VOLTAGE DISPLAY INTEGRAL WITH DRIVER DISPLAY
- 1 ELECTRIC FUEL GAUGE
- 1 ELECTRIC ENGINE OIL PRESSURE GAUGE
- 1 ELECTRICAL ENGINE COOLANT TEMPERATURE GAUGE

ENGINE AND EQUIPMENT

- 1 CUM B6.7 240 HP @ 2400 RPM, 2600 GOV, 600 LB/FT @ 1600 RPM
- 1 ANTI-FREEZE TO -34F, OAT (NITRITE AND SILICATE FREE) EXT LIFE
- 1 ENGINE-MOUNTED OIL CHECK AND FILL 181
- 1 CUMMINS 18.7 CFM COMPRESSOR

- 1 CUMMINS SPIN ON FUEL FILTER
- 1 STANDARD ENGINE OIL
- 1 FULL FLOW OIL FILTER
- 1 DETROIT F/W SEP W/WIF SENSOR & HAND PRIMER
- 1 CUMMINS ENG INTEGRAL BRAKE W/VARI TURBO, STOP LAMP ON AT 5%
- 1 ALUMINUM FLYWHEEL HOUSING
- 1 STANDARD OIL PAN
- 1 ELECTRONIC ENGINE, INTEGRAL WARNING & DERATE PROTECTION SYST
- 1 DELCO 12V 29MT STARTER
- 1 GATES BLUE STRIPE COOLANT HOSES
- 1 CONSTANT TORQUE BREEZE CLAMPS ON 1" IN DIA GREATER, SS C
- 1 DONALDSON ONE-STAGE AIR CLEANER
- 1 700 SQUARE INCH ALUMINUM RADIATOR
- 1 VISCOUS FAN DRIVE
- 1 DIGITAL TRANS OIL TEMP IN DRIVER DISPLAY

TRANSMISSION AND EQUIPMENT

- 1 ALLISON 2500 PTS AUTOMATIC TRANSMISSION
- 1 ALLISON VOCATIONAL PACKAGE 354 - FIFTH GEN
- 1 TRANSMISSION OIL CHECK AND FILL
- 1 SYNTHETIC 50W TRANSMISSION LUBE (TES-295 COMPLIANT)
- 1 WATER TO OIL TRANSMISSION COOLER - IN RADIATOR END TANK
- 1 6M1-PROMARY MODE GEARS
- 1 FUELSENSE GHG

WHEELS AND TIRES

- 1 FRONT HANKOOK AH24 11R22.5 14 PLY TIRES
- 1 REAR HANKOOK AH24 11R22.5 14 PLY TIRES
- 1 TIRE/WHEEL BALANCING-LEAD FREE WEIGHTS
- 1 ACCURIDE PK-BLACK21 POWDER BLACK WHEEL (N0001H)- FRONT
- 1 ACCURIDE PKBLK21 POWDER BLACK WHEEL (N0001H) - REAR

OTHER TYPE

Electrical - body

- 1 ELEC-(2) USB OUTLET LS CABINET

PDI

- 1 ALERT-CUSTOM OPS INSTALLATION
- 1 EM7 SIDE A/C EVAPORATOR

DEALER ADD On's

EQUIPMENT

- 1 DOT Vehicle Inspection
- 1 Provision (7-camera) System w/ 5" LCD Monitor + 5 yr Cloud

Meets all FMVSS requirements in effect at the time of manufacture.

Total for 1 complete unit(s): \$ 169,400.00

Total for 2 complete unit(s): \$ 338,800.00

Terms and Conditions:

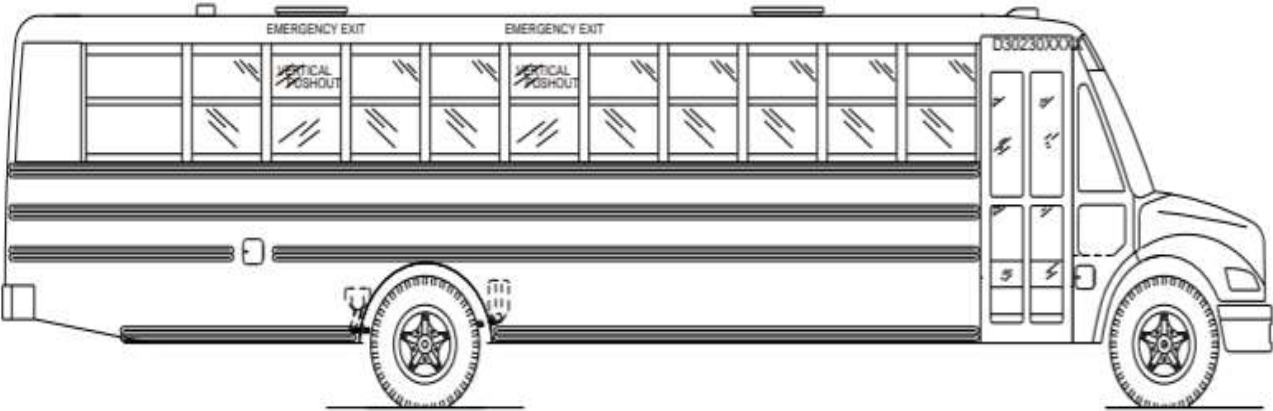
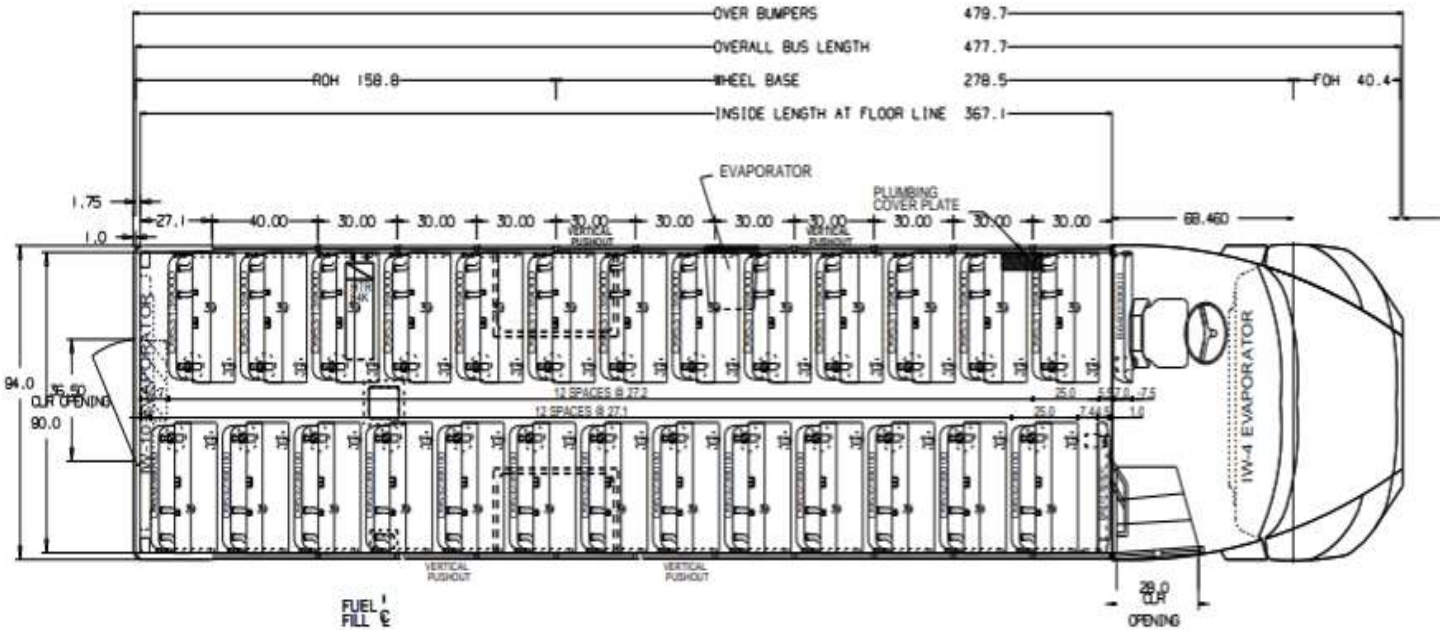
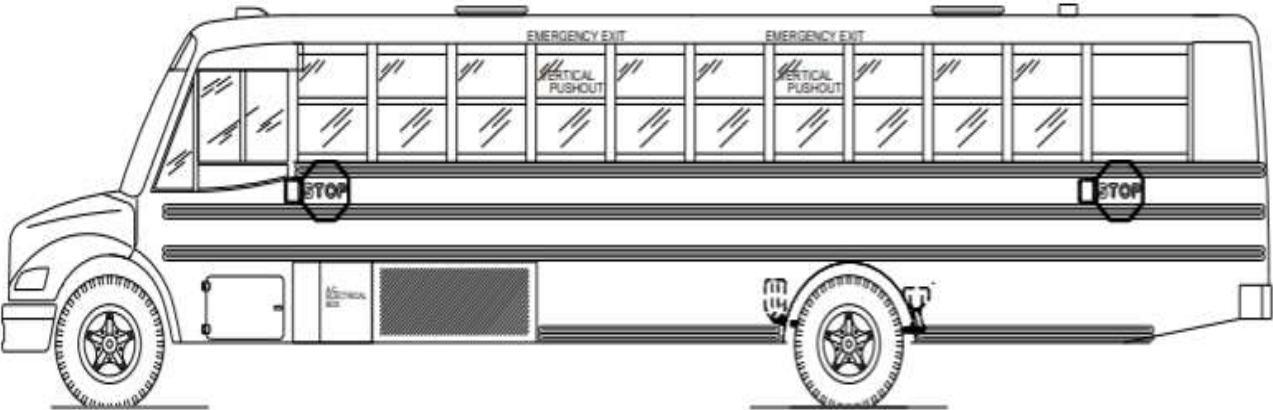
Quote Expires: 9/30/2026

Customer Signature: _____ Date: _____

Dealer Signature: _____ Date: _____

AttachedDetail

SEATING CAPACITY: 78 + DRIVER



TBB Basic Body (Type C)	3 Years	50,000 mi/80 500 km
TBB A/C System	3 Years	50,000 mi/80 500 km
TBB Manufactured Components	3 Years	50,000 mi/80 500 km
TBB Miscellaneous (Accessories, Compartments, etc.)	3 Years	50,000 mi/80 500 km
TBB Paint	5 Years	Unlimited
TBB Passenger Doors	3 Years	50,000 mi/80 500 km
TBB Seat and Barrier Frames	5 Years	Unlimited
TBB Seats, Barriers, and Stanchions	3 Years	50,000 mi/80 500 km
TBB Storm Glass and Windows	3 Years	50,000 mi/80 500 km
TBB Structure and Sheet Metal	5 Years	Unlimited
TBB Towing	2 Years	Unlimited

Basic Chassis	3 Years	50,000 mi/80 500 km
Battery	1 Year	100,000 mi/161 000 km
Brightwork	6 Months	Unlimited
Corrosion	6 Months	Unlimited
Cowl Corrosion	5 Years	Unlimited
Cowl Structure	5 Years	Unlimited
Crossmembers	5 Years	Unlimited
Diesel Emission 2010 ³	5 Years	100,000 mi/161 000 km
Frame Rails	5 Years	Unlimited
GHG14 ⁴ (Light Heavy Duty Trucks)	5 Years	50,000 mi/80 500 km
GHG14 ⁴ (Medium Heavy Duty to Heavy Heavy Duty Trucks)	5 Years	100,000 mi/161 000 km
GHG14 ⁴ Tire (File Direct)	2 Years	24,000 mi/38 400 km
Paint, Chassis	6 Months	Unlimited
Paint, Hood and Cowl ⁵	5 Years	Unlimited
Towing/Roadside Assistance ⁶	2 Years	Unlimited
Transfer Case	4 Years	Unlimited
Transmission	5 Years	Unlimited
Front Axle(s) ⁷		
Detroit (File Direct)	5 Years	Unlimited
Non-Detroit	4 Years	Unlimited
Rear Axle(s) ⁸		
Detroit (File Direct)	5 Years	Unlimited
Non-Detroit	4 Years	Unlimited



Customer Quotation

Prepared For:
IRVING ISD
2621 WEST AIRPORT FREEWAY
IRVING, TX 75062

Prepared By :
Keith Medlin
214-632-3175
keith.medlin@thomasbustexas.com

Quote Number:
423718

Quote Date:
6/17/2026

Customer Order No:
IrvingWC

Model Profile: Saf-T-Liner C2 251TS

Product Type:	School Transportation
Year:	2027
Chassis Model:	B2 106
Chassis MFG:	FLNER
GVWR:	GVWR
Passenger Capacity:	30
Headroom:	78
Wheelbase:	219
Brake Type:	AIR
Engine Type:	CUMMINS B6.7 240 DIESEL, 6 Cyl, 240 HP, 2600 RPM
Fuel Type:	DIESEL
Fuel Tank Capacity:	60
Transmission Type:	AUTOMATIC
Axle, Front:	8000-lb Capacity
Axle, Rear:	17500-lb Capacity
Tires, Front:	HANKOOK AH37 255/70R22.5 16 PLY RADIAL FRONT TIRES
Tires, Rear:	HANKOOK AH37 255/70R22.5 16 PLY RADIAL REAR TIRES
Suspension Front:	[FRONT SUSPENSION]
Suspension Rear :	[REAR SUSPENSION]

Includes the Following Equipment:

BODY

ACCESSORIES

- 1 VISOR-TINTED DRIVER'S SIDE WINDOW 6"X18"
- 1 LOCKS-KEYED ALIKE #CH545
- 1 LOCK-DRVR'S INTR STORAGE OVR DRV'S HEADER W/O INTRLK CH545

CERTIFICATION/SAFETY

- 1 REFLECTTAPE-RR END YEL 2"
- 4 REFLECTTAPE-P/O WDO YEL
- 1 REFLECTTAPE-SI LIFT DR 50" YEL
- 1 REFLECTIVE TAPE-EMERGENCY DOOR REAR YELLOW
- 1 REFLECTTAPE-SI 2" ABV FLR YEL
- 1 FIRE EXTINGUISHER-5 3A-40BC
- 1 REFLECTORS-AMBER (4) MID/FRONT 3"
- 1 REFLECTORS-RED (4) RR/RR SI 3"
- 1 HANDLES-W/S SERVICE, BLACK
- 1 KIT,FIRST AID 24 UNIT TEX.
- 1 KIT - BODY FLUID CLEAN-UP NATIONAL STANDARDS
- 1 LABEL-PASS ADVISOR INSTRUCTION
- 1 LOCATION-VESTIBULE FLOOR PLATE LEFT 5LB FE
- 1 LOC-VEST.FLR.AFT REFL.TRIANGLE BRACKET TEXAS
- 2 CUTTER-SEAT BELT W/HAND GRIP
- 1 BLANKET-EMER "EVAC TRANSPORTER"
- 1 TRIANGLES-REFL. 3 W/BOX
- 1 BRACKET,MTG. REFL. TRIANGLES
- 1 LOC-EMER BLANKET DRIVER SIDE REAR
- 1 OPEN VIEW-ES, HEATED, RMT,SS
- 1 SIGN-STOP, ELEC FRT #SE1-7980C

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- 1 SIGN-STOP, ELEC RR #SE1-7981C
- 1 **MIRROR-INT 6"X30" BACKUP CAMERA & LEVER**
- 1 LABEL(S)-SPECIAL DATA, TX
- 1 LABEL-VEHICLE CERTIFICATION
- 1 DOMICILED USA-EXCLUDING CALIFORNIA AND CARB OPT-IN STATES

DOORS

- 1 STEP-RS ALUM.ENT.DR 8.75"RISER
- 1 HANDLE-INT RR DR BLACK
- 1 HANDLE-EXTERIOR REAR DOOR WITH RECESS
- 1 **VANDALOCK-REAR DOOR W/BOLT**
- 1 DOOR-ENT AG2 TINT LAM LOCK
- 1 POWER SYSTEM-AG2 **AIR ENTRANCE DOOR**
- 1 **VANDALOCK-ALUM.ENT.DR.CYLINDER W/KEY**
- 1 PULL-ENTRANCE DOOR, EXTERNAL ALUMINUM
- 1 DOOR-SI LIFT RS RR 50" OPG
- 1 VANDALOCK-SI DR W/BOLT 50"
- 1 THRESHOLD 50" LIFT DOOR
- 1 TRIM-ENTRANCE DOOR INTERIOR
- 1 HEADER-50" REAR LIFT DOOR NON-ADA
- 1 PAD-DR HEADER, SI EMER 50"W
- 1 PAD-DR HEADER, RR EMER 36"W
- 1 TREAD-STEP ALUMINUM ENTRANCE DOOR BLACK KORSEAL W/PEB NOSING
- 1 TRIM-STEPWELL HORIZONTAL WITH RIBBED NOSE
- 1 RAIL-ASSIST FRONT ENTRANCE DOOR RIGHT SIDE 1"OD

ELECTRICAL - BODY

- 1 FAN-CIRC DRV'S WDO HDR BLACK
- 1 **RADIO-AM/FM DEA700**
- 1 ELEC-HARDWARE FRT LIFT PUMP
- 1 MONITOR-LPS WARN CEEA+
- 1 OPER-MONITOR LPS WARN ONLY CEEA+
- 1 LPS-DOME OVER DRIVER LED
- 1 LPS-DOME PASS MEDIUM LED () 251T
- 1 LPS-EXT 50" LIFT DR.SKIRT.MTD.LED
- 1 ELEC-LPS EXT AFT OF ENT DOOR
- 1 LPS-INT LIFT DOOR RS LED
- 1 LPS-STP/TAIL/DIR AMBER/REV LED
- 1 ADVISORY-PASSENGER BUZZER ACTIVATION, WITH SWITCH
- 1 OPER-NOISE SUPP ON/OFF
- 1 LPS-LIC PLATE ILLUMINATION LED
- 1 LPS-SI DIR AMBER FRT. LED PIN
- 1 LPS-WARNING LED STROBE (8)
- 1 LPS-ID AMB/RED LED
- 1 LPS-MKR ROOF FRT/RR LED PIN
- 1 LPS-MKR ROOF MID LED PIN
- 1 **STROBE-ECCO 7460CC 6' FROM REAR**
- 1 LPS- STOP/TAIL 4" FLS.MT L.E.D.
- 1 Elec-Cable Prim Pwr & Gnd
- 1 LAYOUT-ROCKER SWITCH STANDARD
- 1 ELEC-PV 360 CAM STOP/TAIL/TURN
- 1 Elec-Noise Suppression
- 1 Elec-Transmission Inhibit
- 1 OPER-ALTERNATING HEADLAMPS
- 1 SPEAKERS-INT. 30 WAT.(6) 251T
- 1 DOME LPS - MEDIUM
- 1 112DB BACKUP ALARM

EXTERIOR

- 1 FLAPS-MUD, REAR 22.5"W
- 1 FLAPS-MUD, FRONT 16"W X 12"H
- 1 STEPS-EXT W/S SERVICE
- 1 FENDER-QUARTER 24" BATTERY BOX DOOR
- 1 BODY ADJ-FTL, BTR LS FFLOC
- 1 REINFORCEMENT-FRAME 24" BATTERY DOOR AND A/C
- 1 CAP-ENTRANCE DOOR STANDARD
- 1 FLOOR-NON ADA

- 1 RAIL-EXT GRD 50" W/ DOOR (1)
- 1 BUMPER-REAR 2 BRACES NO EXHAUST HOLE
- 1 SKT.FWD.STPWLL LO DEF
- 1 CAP-FRT ROOF VENT W/WARN.LPS.
- 1 CAP-REAR ROOF W/WARN.LPS.
- 1 DOOR-U/B L BATTERY 24"
- 1 DOOR-FUEL FILL ACCESS BTR
- 1 FENDERETTE-STL FLAT FLR 21"
- 1 LATCH-BATT DOOR NON-LOCKING
- 1 LATCH-FUEL FILL ACCESS (THUMB)
- 1 VENT-STATIC PRESENT
- 1 PILASTER - 251T, 405
- 1 LATCH-NON-LOCKING DEF ACCESS DOOR
- 1 RAIL-SNOW RAIL PRESENT
- 1 HARDWARE-MOUNTING CLIPS STANDARD

HVAC

- 1 AC-126K BTU-FREE BLOW BULKHEAD
- 1 AIR CONDITIONING CONTROLS-STANDARD
- 1 CONDENSER- CM3 (2)
- 1 EVAP - IW10 RR, IW4 FRONT
- 1 PLUMB.-AC COMP DUAL ISB
- 1 AC CTL.BD.STD.TIE IN SGL.LOOP
- 1 PLUMBING-IW10, IW4
- 1 CABLE-EVAP 2 FRT BULKHEAD
- 1 HOSE-HTR BLUSTRIP NO W/H POS 17
- 1 CLAMPS-UNDERSEAT HEATER CONSTANT TORQUE
- 1 LOCATION-EVAP NO2 FRONT BULKHEAD
- 1 HTR-RS 84,000 BTU RR FLR.
- 1 GRILLE-UNDERSEAT HEATER 84K
- 1 ADDL AUX LINES W/MANIFOLD PLUMBING AND COMBINED SHUTOFF
- 1 PLASTIC COOLANT BOOSTER PUMP WITH AUTOMATIC CONTROL
- 1 HEATER, DEFROSTER,AND AIR COND
- 1 BODY BUILDER SUPPLIED PLUMBING W/ACCESS HOLES IN FRAME RAIL
- 1 AUXILLARY HEATER PLUMBING WITH BODY SOLENOID SHUTOFF

INTERIOR

- 1 VISOR-WINDSHIELD SUN 6"X30" TINTED
- 1 DOOR-STORAGE BOX W/O GLASS
- 1 TRIM-LOWER REAR HEATER NO A/C
- 1 WHEELHOUSES-REAR L&R OMIT
- 1 REINF-SIDE DOOR JAMB AT REAR END
- 1 FLOOR-GALVALUME STEEL MID BODY
- 1 REINF-RR END A/C EVAP. IW10
- 1 REINFORCEMENT-REAR STOP SIGNAL 40"
- 1 REINF-FRONT A/C EVAP.
- 1 BTR FUEL FILL RECESS, W/DOOR
- 1 BULKHEAD-RR END INT.W-A/C IW10
- 1 COVER-TRIM DRVS HDR W/STORAGE
- 1 COVER-TRIM FRT END W/S HEADER A/C
- 1 FLR-BLK VINYL W/13" CTR AISLE 251T
- 1 LINING-SI.INT.W/ FLT FLR&LS FUEL DR
- 1 INSULATION-FRT BULKHEAD W/ACRSY 2"POLY
- 1 H/L-PASS AREA ACOUS GREY 251T
- 1 INSULATION - RAFTER CAVITY 251T
- 1 MAT, FLOOR VESTIBULE CEEA+
- 1 Trim - Interior Dash Fwd.
- 1 ROUTING-PLYWOOD FLOOR WITH LIFT DOOR
- 1 TUBE-FILL BTR & OVERFLOW HOSE
- 1 CAP-FUEL FILL BTR NON-LOCKING

MISC

- 1 PDI IDENTIFIER-DEALER PERFORMED
- 1 CONDENSER ALERT - PRESENT SHORT
- 1 APPLICATION - SCHOOL
- 1 70 MPH ROAD SPEED LIMIT
- 1 SAF-T-LINER C2

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PAINT/LETTERING

- 1 DECAL-UNITED AUTO WORKERS
- 18 LETTERING - 6" HIGH
- 1 LOGO-THOMAS DECALS BLACK
- 4 LABEL-P/O WDO EMER EXIT 2" BLACK
- 1 LABEL-ENGLISH AG2.AIR.ENT DR
- 1 SYMBOL-HAND BELOW DRIVER'S WINDOW
- 1 DECAL-BACKING ALARM
- 1 DECAL-LOW SULFUR FUEL
- 1 LABEL-RR DR EMERGENCY DOOR 2"HIGH
- 1 DECAL-ENTRANCE DOOR VANDALOCK ENGLISH
- 1 LABEL-RR EMERGENCY DOOR INSTRUCTION
- 1 LABEL-"DEF ONLY"
- 1 LABEL-REGENERATION WARNING 2010/2013 EPA ENGLISH
- 1 HANDLE-INT SI DR BLACK
- 1 HANDLE-EXTERIOR SIDE DOOR WITH RECESS
- 1 PAINT-EXT HNDLE(S) BLACK
- 1 DECAL-REFL FRT CAP "SCHOOL BUS"
- 1 DECAL-REFL RR CAP "SCHOOL BUS"
- 1 DECAL-"DIESEL"
- 1 PAINT-EXTERIOR ROOF WHITE 251T
- 1 PAINT-EXT WDO AREA SAME AS BODY
- 1 PAINT-EXT GRD RAIL @ WINDOW BLACK
- 1 PAINT-EXT GRD RAIL @ SEAT BLACK
- 1 PAINT-EXT GRD RAIL @ FLOOR BLACK
- 1 PAINT-EXT GRD RAIL @ SKRT BLACK
- 1 PAINT-EXT BUMPER REAR BLACK
- 1 PAINT-BLACK TRIM-FRONT/REAR ROOF CAPS
- 1 DECALS-SIDE SHEET REFL "SCHOOL BUS"
- 1 PAINT-SOLID COLOR YELLOW
- 1 DECAL-APPROVED FUEL TYPE
- 1 HEADLINING-VESTIBULE ACOUSTIC, GRAY, DRIVER LAMP
- 1 LABEL-AIR CONDITIONING SPECIFICATION TEXAS
- 1 PAINT:ONE SOLID COLOR,BASE/CLEARCOAT
- 1 CAB COLOR A:L5898EB SCHOOL BUS YELLOW ELITE BC

SEATS

- 1 ALERT-S.T.A.R.S. PRESENT
- 1 SEAT BELT - DRIVERS SEAT
- 1 36" BARR-VERT,WALL MT 45"H RS 2009
- 1 36"8DEG BARR-REV. WALL-MT 45"H 2009
- 2 PRO GRA/BLK UPH-45"H RECESSED BARRIER
- 1 RAIL-ASSIST FRT ENT DR 36"W
- 1 BACK-NATIONAL DRV'S SEAT
- 1 ARMREST NATIONAL DRVR'S ST. BOTH SIDES
- 1 UPH DR.ST.PRO BLK NATIONAL
- 1 PEDESTAL-NATIONAL AIR W/2 SHOCKS
- 1 RETAINER NATIONAL DR.ST.BELT
- 1 KICKPLATE-MOD.PANEL RS 36" IW4
- 1 RISER-DRIVERS SEAT, NATIONAL
- 15 FIREBLOCK GRAY/BLACK UPHOLSTERY - IMMI SBR PASSENGER SEAT
- 15 HARDWARE-SBR WALL MOUNT C2/MINO
- 9 IMMI SBR 36" LS WALL MNT 3PT 2POS ICS 2POS
- 6 IMMI SBR 36" RS WALL MNT 3PT 2POS ICS 2POS

SPECIAL NEEDS EQUIPMENT

- 1 SYMBOL-HAND LIFT DR
- 1 SYMBOL-HAND RR EMER DR
- 1 SYMBOL-HAND FRONT BUMPER LS
- 1 LIFT-WHEELCHAIR BRAUN NCL1000FIB3454-2
- 3 TRACK-OVERHEAD 10" LENGTH LS
- 1 TRACK-OVERHEAD 10" LENGTH RS
- 4 POUCH-STORAGE VINYL SURELOK
- 1 LABEL-W/C TIE DOWN INSTRUCTION
- 4 STARS ALUM TRK-NONCONT PARA13"
- 4 RESTRAINT SYS-SURELOK TITAN AL812S-4C¹⁸⁸

- 1 RETAINER-50"W SI DR CHN & HOOK

WINDOWS/GLASS

- 1 GLASS-WINDSHIELD ONE PIECE WITH TINTED BAND
- 1 GLASS-RS FRT STAT TNT LAM
- 1 GLASS-LS FRT STAT TNT LAM
- 1 GLASS-RR STAT TINTED LAMINATED
- 1 FRAME-WDO SPLIT
- 1 FRAME-WDO SPLIT 20"W
- 9 FRAME-WDO SPLIT 30"W
- 1 FRAME-WDO SPLIT 40"W
- 2 FRAME-WDO P/O VERT LAM TINT LS
- 2 FRAME-WDO P/O VERT LAM TINT RS
- 1 GLASS-WDO TINT LAM 20"
- 9 GLASS-WDO TINT LAM 30"
- 1 GLASS-WDO TINT LAM 40"
- 1 STOPS-WDO 12"
- 1 GLASS-LOWER REAR DOOR LAMINATED TINTED
- 1 GLASS-UPPER REAR DOOR LAMINATED TINT
- 1 WDO-DRIVER'S LAM TINT
- 1 GLASS- 50"W SI DR LAM TNT

OTHER

- 1 LOGO-FRT RS & RR
- 1 ELEC-FAN DRV'S WDO HDR
- 1 HATCH-RF ESC SPEC ADVANTAGE H1976-015-131 ENGLISH GRAY (2)
- 1 ELEC-RF ESC HATCH POS 2
- 1 ELECTRICAL-ROOF ESCAPE HATCH POSITION 8
- 1 ARM ASSEMBLY-WINDSHIELD WIPER (2)
- 1 ELEC-ROOF HATCH - P/O WDO
- 1 OPER-FAN DRV'S WDO HDR
- 1 OPER-ALARM BACKING W/REV.
- 1 OPER-ROOF HATCH BUZZER
- 1 Evap Trim-Int(2) IW10, IW4
- 1 OPER-A/C CONTROL- STANDARD L.H.
- 1 LOCATION-VESTIBULE FLOOR PLATE CENTER 24 FAK
- 1 LOC-VEST.FLR.PLT.FWD. 10 BFC
- 1 ANTENNA - RADIO SWIVEL BASE
- 1 ELEC-ANTENNA RADIO COAXIAL
- 1 KIT-RADIO ANTENNA MOUNTING @ DRIVER'S HEADER
- 1 Manual-Dvr's/Maint.English
- 1 ELEC-BACKING CAMERA
- 1 ALERT-6.7L CONDENSER SHORT
- 1 Elec-AC Digital Signal
- 1 Elec-Aux BCA Power Cable
- 1 BCA-Aux w/o Contactor
- 1 251T30_RH-5-1B
- 1 TRIM-A POST
- 1 STRINGER-ROOF 251T
- 1 FRONT END FRAME
- 1 FRT END FRAME MTG KIT
- 1 REAR END FRAME-28.68"DEEP
- 1 LOC-40" RAF SP 8TH 251T
- 1 TRIM-REAR DOOR
- 1 ELEC-AG2 AIR OP.ENT. DOOR
- 1 HINGES-REAR DOOR PIN TYPE
- 1 LATCH-SINGLE-POINT, REAR EMERGENCY DOOR
- 1 STOP-DOOR REAR EMERGENCY, 1-POS
- 1 OPER-DOOR AIR ENT.W/ BAT.2 POS.
- 1 OPER-VANDLCK.ENT./ EMERDR(S)W/PLT.LPS
- 1 HINGES-50"W SI DR PIN TYPE
- 1 LATCH-SGL-POINT,50"W SI DR
- 1 OPER-DR.RR.EMG.W/BUZ
- 1 ELEC-EMERG/EXIT DOORS FMVSS COMPLIANT LIFT
- 1 TRIM-50" SIDE DOOR 40"OPG AFT
- 1 INT COLOR -50" SI DR GREY
- 1 INT COLOR -RR DOOR GRAY

- 1 SWITCH-PAD. ENT.DOOR AIR.
- 1 OPER-DR LIFT W/BUZ/DR.PLT LPS
- 1 DOOR, REAR EMERGENCY
- 1 THRESHOLD REAR EMERGENCY DOOR
- 1 ELEC-DRIVER'S DOME LPS
- 1 ELEC-PASS DOME LPS MEDIUM ()
- 1 SWITCH-RKR DOME LPS ALL
- 1 Module-Pwr.Dist.Elec.Sys.
- 1 SWITCH-RKR PANEL LPS DIM
- 1 OPER-SWITCH, PANEL LPS DIMMER
- 1 LPS-EXT AFT OF ENT DOOR
- 1 OPER-STEPWLL LPSW/PARKLPS&ENT DR.
- 1 LPS-STPWLL LED (1)
- 1 ELEC-PASSENGER ADVISORY 251T
- 1 OPER-PASS ADV IGN/WARN/BUZZER
- 1 SWITCH-RKR FAN DEFROST L.S.
- 1 BUZZER-SWITCH PANEL 1 TONE
- 1 LPS-PILOT VANDALOCK STATUS RED
- 1 ELEC-PWR, GND, NETWORK, BUZZ
- 1 LPS-PILOT W/C LIFT POWER RED
- 1 ELEC-LPS WARNING,8 LPS 251T
- 1 LPS-PILOT LIFT DOOR RED
- 1 OPER-LPS, DOME RS ENT DR
- 1 LPS-PILOT POST TRIP INSP RED
- 1 OPER-LPS BODY TAIL W/PARK SW.
- 1 ELEC-LPS SI FRT DIRECTIONAL ONLY
- 1 OPER-LPS WARNING (8) PKG 2
- 1 OPER-LPS REV.W/RR EMG.DR.OPEN
- 1 ELEC-LPS ID/MKR PARK/SW.251T
- 1 SWITCH-RKR DOME LPS DRVR.ON/OFF
- 1 ELEC-LPS STROBE 6' FROM RR
- 1 SWITCH-RKR NOISE SUPPR ON/OFF
- 1 OPER-DRVR'S DOME LPS ON/OFF
- 1 OPER-HTR BOOSTER PUMP AUTOMATIC
- 1 OPER-LPS INT/EXT R.F. ENT DR.
- 1 OPER-LPS SERVICE BRAKE
- 1 OPER-LIFT SPCL NEEDS BATT/IGN CONTR
- 1 OPER-SW.ID/MARK LPS W/PARK
- 1 SWITCH-RKR STROBE LPS
- 1 OPER-LPS DOME (1)ON/OFF
- 1 OPER-LPS REVERSE
- 1 ELEC-(3) SWITCH BANK
- 1 SWITCH-RKR W/C LIFT POWER
- 1 LPS-PILOT WARN LGTS RED
- 1 LPS-PILOT WARN LGTS AMBER
- 1 SWITCH-WARN LPS ON/AMB ACT.
- 1 OPER-LPS STROBE, IGN & SW ACTIV
- 1 SWITCH-RKR A/C FAN SPD.
- 1 CABLE-EVAPORATOR 1 POWER SUPPLY STANDARD
- 1 SWITCH-RKR A/C ON
- 1 ELEC-HARNESS COMP ASM 251T
- 1 OPER-LPS DIR./HAZ.
- 1 OPER-LPS SIDE DIRECT.ONLY
- 1 Block-PDM Customer Access
- 1 OPER-WARNING RED "ON" LIFT DOOR OPEN
- 1 OPER-PRE-TRIP INSPECTION
- 1 ELEC-SEAT BELT PILOT LAMP
- 1 OPER-SEAT BELT PILOT LAMP
- 1 Elec-Stepwell Lamp
- 1 Elec-Standard Switch Interface
- 1 Elec-Heater Booster Pump
- 1 Oper-Buzzer, Switch Panel Tone
- 1 Starpoint-Junction Block
- 1 SWITCH-RKR MIRROR HTR. WITH TIMER
- 1 ELEC-MIR A HTD & RC

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- 1 MIR-B EXT.CROSSVIEW HTD STAINLESS STEEL BRACKET
- 1 ELEC-ELECTRIC STOP SIGN FRT
- 1 ELECTRICAL-ELECTRIC STOP SIGN REAR
- 1 RAIL-EXTERIOR GUARD @ WINDOW,SEAT,FLOOR,SKIRT
- 1 RAIL-EXT GRD @ SEAT FRT END LS
- 1 TRIM-FRT CAP RS/LS
- 1 OPER-MIRRORS EXT HTD. W/15 MIN TIMER
- 1 UNDERCOATING-ASPHALT EMULSION
- 1 HEADERS-WINDOW INTERIOR 251T
- 1 PANELS-EXT REAR SIDE LONG PANEL
- 1 ROOF SHEETS-(2) HATCH - 251T
- 1 PANELS-REAR END INTERIOR REAR GALVALUME
- 1 Panels-Rr End Int Si Long w/sld.pnl.
- 1 PANELS-ACCESS RR GRAY PASS ADVISORY
- 1 COVER-HARNESS ACCESS@HDR
- 1 COVER-ACCESS FRT END HARNESS
- 1 COVER-TRIM FRT ENT.ALUM.DR HDR.AIR.OP.
- 1 HEADLINING-REAR LONG SMOOTH, GRAY
- 1 STRIPS - AISLE, SNAP-IN BLACK
- 1 FLOOR-BLACK WHEELHOUSE OMIT
- 1 Flr-Plywood 5/8" 251T
- 1 COVER-FUEL SENDING INSPECTION
- 1 ELEC- (6) INT SPEAKERS 251T
- 1 SWITCH-RKR HTR RR WALL
- 1 RAIL-SEAT
- 1 CABINET-SW, FWD
- 1 CABINET-SWITCH, LWR W/O POCKET
- 1 CABINET-SWITCH, UPPER
- 1 CABINET-TOP PLATE (3 BANK)
- 1 INSULATION-VEST HEADLINING 2"
- 1 INSULATION-SIDELINING 2" POLY
- 1 INSULATION-RR BULKHEAD 2" POLY
- 1 OPER-HTR RR.WALL / R.S.RR.FLR.
- 1 HEADERS-WINDOW EXTERIOR 251T
- 1 LOCATION-EVAPORATOR NO1 REAR BULKHEAD
- 1 HARNESS COVER COLOR - GRAY
- 1 SPEAKER ALERT - PRESENT
- 1 HEADLINING COLOR - GREY
- 1 HEADLINING TYPE - ALL ACOUSTIC
- 1 CONNECTION-HEATER HOSE KIT @ BTR LEFT SIDE
- 1 ELEC-HTR U/ SEAT POS.17
- 1 INSULATION-INT LONG REAR END
- 1 PLATE-ACCELERATOR
- 1 LABEL-QR CODE
- 1 OPER-WDO P/O
- 8 STARS MTG-SBR WALL MT C2
- 1 DUAL SELTEC TM-21 COMPRESSORS REAR MINI STAT-O-SEAL
- 1 CRUISE CTRL-ELEC ENG,W/SWITCHES IN STEERING WHEEL
- 1 ELECTRONIC PARK BRAKE NONE
- 1 VANDALOCK,STARTER DISABLE W/ANY LOCKED EMER DR(S),LH PT LAMP
- 1 REINFORCED NYLON FUEL LINES
- 1 PAINTED FUEL TANK, PAINTED BANDS
- 1 SINGLE SUCTION AND RETURN FUEL LINES
- 1 FUEL TANK MOUNTED BETWEEN RAILS, AFT OF REAR AXLE, WITH CAGE
- 1 STANDARD CHARGE AIR COOLER PLUMBING
- 1 REMOTE-MOUNTED SURGE TANK
- 1 BASIC WIRING SCHEMATIC,UNMOUNTED,12-VOLT NEGATIVE GROUND SYS
- 1 PAINTED BATTERY PANEL COVER
- 1 ENGINE AFTER TREATMENT DEVICE AUTOMATIC
- 1 BATTERY BOX FRAME MOUNTED
- 1 (3) DTNA 3000CCA FLOODED STARTING, 555RC THREADED STUD BATTE
- 1 BATT SHUTOFF SWITCH W/AUX CONTACT BATT BOX SMART CONTACT
- 1 INTEGRAL ELECTRONIC TURN SIGNAL FLASHER W/40A (20A PER SIDE
- 1 SELF CANCEL TURN SIGNAL SWITCH W/DIM WASH&HAZZARD IN HANDLE
- 1 BATT ENABLED 3 AMBER INBOARD ID LAMPS,2 AMBER OUTBOARD MARKE

- 1 STROBE LAMP, IGNITION SWITCH OR LH DASH SWITCH ACTIVATED
- 1 L.E.D. WARNING SYSTEM LAMPS W/PULSING FEATURE
- 1 STANDARD BODY VISUAL WARNING, LOWER RR, REV LAMPS ON DR/OPEN
- 1 STANDARD WIRING
- 1 DRIVER'S IGNITION OPERATED DOME LP WITH ON/OFF SW
- 1 PASSENGER COMPARTMENT DOME LAMPS, IGNITION ACTIVATED
- 1 PASSENGER COMPARTMENT DOME LPS, SINGLE ON/OFF SW
- 1 OVER DOOR LAMP, RH EMERGENCY/LIFT DOOR
- 1 STEPWELL LAMP ON WITH DOOR OPEN AND MARKER LAMPS ON
- 1 EIGHT LAMP WARNING SYSTEM, LH DASH SWITCH(S), PACKAGE 2
- 1 CURT WRIGHT 2K SERIES CAN BASED ACTUATOR WO PARK PAWL
- 1 DRIVELINE GUARD
- 1 NON-ASBESTOS FRONT BRAKE LININGS
- 1 FRONT SHOCK ABSORBERS
- 1 NON-ASBESTOS REAR BRAKE LININGS
- 1 REAR OIL SEALS
- 1 MAXION 91262 22.5 X 8.25 10 HOLE HUB PILOT 5-HAND
- 1 MAXION 91262 22.5 X 8.25 10 HOLE HUB PILOT 5-HAND
- 1 TWO QUART SEE THRU POWER STEERING RESERVOIR
- 1 STD FITTINGS POWER STEERING GEAR
- 1 POWER STEERING PUMP
- 1 4-SPOKE 18" STEERING WHEEL WITH SWITCHES
- 1 ZINC-PLATED HEXHEAD CHASSIS FASTENERS
- 1 3175MM (125") REAR FRAME OVERHANG
- 1 SQUARE END OF FRAME
- 1 BUMPER MOUNTING FOR SINGLE LICENSE PLATE
- 1 COMBINATION S/T/T/R LAMPS, LED
- 1 REAR EMERGENCY DOOR, IGNITION CONTROL, BUZZER ON W/DOOR OPEN
- 1 MAINTENANCE-FREE RUBBER BUSHINGS - FRONT SUSPENSION
- 1 MOLD-IN COLOR GRILLE
- 1 CAB MOUNTING FOR HOOD AND COWL CHASSIS
- 1 MANUAL ENT DOOR LOCK/BUZZER ON W/EMERGENCY DOORS UNLATCHED
- 1 ONE GALLON WINDSHIELD WASHER RESERVOIR
- 1 **BLACK HOOD MOUNTED AIR INTAKE GRILLE**
- 1 SINGLE ELECTRIC WINDSHIELD WIPER MOTOR W/DELAY
- 1 MS/S2 DASH
- 1 D112403008 6.7L CM3/CM3 3RD EVAPORATOR
- 1 AUXILIARY BODY HEATER, UNDER SEAT, REAR WALL
- 1 STANDARD HVAC DUCTING
- 1 CARBON WITH BASE BLACK ACCENT
- 1 DRIVER'S FAN, (1) MOUNTED ABOVE SIDE WINDOW
- 1 DIGITAL AUXILIARY BODY MOUNTED AC CONTROL
- 1 CONFIGURABLE INSTR PANELS W/UPPER STORAGE
- 1 DIGITAL ALARM CLOCK IN DRIVER DISPLAY
- 1 AIR PROVISIONS FOR CUSTOMER FURN DRIVERS AIR RIDE SEAT
- 1 ROOF MOUNTED VENT/ESCAPE HATCH
- 1 PUSH OUT BODY SIDE WINDOWS, BUZZER WITH WINDOW UNLATCHED
- 1 PREMIUM INSTRUMENT CLUSTER 5" TFT COLOR DISPLAY
- 1 SEPARATE PANEL LAMP DIMMER, LH DRIVER'S SWITCH PANEL
- 1 **PRE/POST TRIP SYSTEM TEST**
- 1 CHASSIS COWL AND HOOD ONLY
- 1 DUAL NEEDLE PRIMARY & SECONDARY AIR
- 1 STANDARD BRAKE WIRING
- 1 BUMPER: BLACK
- 1 CHASSIS: VENDOR BLACK
- 1 CEEA+ 667 ELECTRICAL ARCHITECTURE
- 1 EXPECTED GROSS VEHICLE WEIGHT CAPACITY
- 1 EXPECTED FRONT AXLE(S) LOAD
- 1 EXPECTED REAR DRIVE AXLE(S) LOAD
- 1 SCHOOL BUS SERVICE
- 1 COWL CHASSIS CONFIGURATION COMPLIES WITH SBMTC
- 1 BUS BODY WITHOUT WHEELWELL
- 1 PASSENGER COMMODITY
- 1 100% ON-HIGHWAY (CITY) TERRAIN
- 1 DOMICILED TEXAS

- 1 THOMAS BUILT SCHOOL BUS 251T
- 1 EXT TOWING 2YR/UNLTD \$750 CAP US

CHASSIS

AXLES AND SUSPENSIONS

- 1 ALIGNMENT-4-WHEEL SAF-T-LINER C2
- 1 SPL100 DANA SPICER MAIN DRIVELINE
- 1 FRONT OIL SEALS
- 1 SYNTHETIC 75W-90 FRONT AXLE LUBE
- 1 CONMET IRON FRONT HUBS
- 1 SYNTHETIC 75W-90 REAR AXLE LUBE
- 1 DA-RS-17.5-4 17.5K R-SERIES SINGLE REAR AXLE
- 1 5.22 AXLE RATIO
- 1 IRON REAR AXLE CARRIER HOUSING
- 1 REAR SHOCK ABSORBERS - ONE AXLE
- 1 CONMET IRON REAR HUBS
- 1 9,000 LB. TAPERLEAF FRONT SUSPENSION
- 1 AIRLINER 23,000 LB. REAR SUSPENSION
- 1 COMFORT-TEC SUSPENSION
- 1 DUAL AIR REAR SUSPENSION LEVELING

BRAKES

- 1 ALERT-ENHANCED STABILITY CONTROL
- 1 AIR BRAKE PACKAGE
- 1 MERITOR 15 X 4 Q+ CAM FRONT BRAKES (ROCKWELL)
- 1 HALDEX LONGSTROKE FRONT BRAKE CHAMBER
- 1 MERITOR AUTOMATIC FRONT SLACK ADJUSTERS
- 1 CONMET CAST IRON FRONT BRAKE DRUMS
- 1 MERITOR 16 1/2 X 7 Q+ CAM REAR BRAKES, DBL-ANCHOR, FAB SHOES
- 1 HALDEX, LONGSTROKE, SINGLE DRIVE AXLE, SPRING-PARK CHAMBERS
- 1 MERITOR AUTOMATIC SLACK ADJUSTERS
- 1 CONMET CAST IRON REAR BRAKE DRUMS
- 1 STEEL AIR BRAKE RESERVOIRS INSIDE FRAME RAILS
- 1 BENDIX AD-9 AIR DRYER WITH HEATER
- 1 EXTERNAL CHARGING SCHRADER VALVE
- 1 WABCO 4S/4M ABS W/TRACTION CONTROL
- 1 ONE-VALVE PARKING BRAKE SYSTEM WITH WARNING

CHASSIS EQUIPMENT

- 1 EXHAUST-LS TURNDWN, BELOW BMPR
- 1 ANTI-FREEZE, OAT -34 DEGREE
- 1 SHIELD-EXHAUST PIPE
- 1 B2 106 CONVENTIONAL CHASSIS
- 1 SET-BACK AXLE - TRUCK
- 1 ELECTRIC GRID AIR INTAKE WARMER
- 1 NON-ADJUSTABLE PEDALS
- 1 INTAKE MOUNTED AIR RESTRICTION INDICATOR WITHOUT GRADUATIONS
- 1 LEFT HAND SIDE-FILL FUEL TANK CAP
- 1 60 GALLON/227 LITER STEEL RECTANGULAR FUEL TANK, BETWEEN RAIL
- 1 HORIZ TAILPIPE, EXIT LH REAR
- 1 11.5 GALLON DEF TANK
- 1 STEERING WHL MTD HORN CONTROL
- 1 NO BUMPER FRONT VISUAL WARNING DEVICE
- 1 MAGNETIC ENGINE DRAIN, REAR AXLE DRAIN & FILL PLUG
- 1 EXHAUST MITIGATION DEVICE FTL 4" ID SLIP
- 1 DA-F-8.0 0-3 8,000# FF1 71.5 KPI/3.74 DROP S
- 1 700 CUBIC INCH MINIMUM AUXILIARY AIR
- 1 PETCOCK DRAIN VALVES ON ALL AIR TANKS
- 1 ADJUSTABLE STEERING COLUMN
- 1 TRW THP-60 POWER STEERING
- 1 5550MM (219") WHEELBASE
- 1 5/16" X 3" X 10-1/8" STEEL FRAME 120,000 PSI YIELD
- 1 1-PIECE 14" PTD STL 1/4" HD BUMPER JACK PROVISION
- 1 FRONT FRAME-MOUNTED TOW HOOKS
- 1 STANDARD DUTY HOOD MOUNTING
- 1 FIBERGLASS HOOD
- 1 ALL LOCKS KEYED THE SAME

- 1 CAB FLOOR,TOE BOARD,FIREWALL HEAT SHIELD
- 1 (2) CUPHOLDERS, LEFT HAND AND RIGHT HAND DASH
- 1 REINFORCED NYLON, FABRIC AND WIRE BRAID CHASSIS AIR LINES

ELECTRICAL - CHASSIS

- 1 **LN 12 VOLT 270 AMP 4949PA PAD MOUNT ALTERNATOR**
- 1 PROG RPM CTRL W A/C OR 12.75V LOW VOLT AUTO HI IDLE, DASH SW
- 1 DIAGNOSTIC INTERFACE CONNECTOR,9-PIN, S
- 1 IGNITION SWITCH CONTROLLED ENGINE STOP
- 1 ALTERNATELY FLASHING HEADLAMP SYSTEM W/BODY BUILDER ENGAGEMENT
- 1 12VOLT POWER SUPPLY LH PANEL
- 1 SOLID STATE CIRCUIT PROTECTION, PDMS WIT
- 1 STANDARD FRONT TURN SIGNAL LIGHTS
- 1 ROTARY HDLAMP SWITCH, MRKR LTS/HDLTS SW W/O FOG/RD LMPS
- 1 AMBER LED MIDSHIP TURN SIGNALS
- 1 DAYTIME RUNNING LIGHTS SET @ 100% & EXTERIOR LAMPS W/ENG RUN
- 1 **LED LO/HI BEAM HEADLIGHTS**
- 1 STOP SIGN PRESENT WITH OUTBOARD LAMP LIFT ACTIVATION
- 1 ELECTRONIC STABILITY CONTROL
- 1 RH LIFT DOOR,BATTERY/IGNITION,PILOT LT BUZZ OFF @ FULL OPEN
- 1 AIR OP ENT DR,BATT CTR,RH FT DR,PASS DOME LPS ON DOOR OPEN
- 1 OFF-ON RED LS PNL
- 1 AC W/ RECIRC; ON/OFF NOISE SUPR
- 1 DUAL ELEC HORN, PASSENGER ADVISORY BUZZER ON W/IGN AND WARN
- 1 C/F J1939 RADIO W/PA
- 1 BDY HTD MIRRORS TIMER PATHWAY
- 1 FASTEN SEAT BELT INDICATOR FOR CUSTOMER SUPPLIED SEAT BELT
- 1 ELECTRONIC SPEEDOMETER WITH SECONDARY KPH SCALE, NO ODOMETER
- 1 WARNING LAMP MONITORING-CEEA+
- 1 ENGINE AND HOUR METERS INTEGRAL WITH DRIVER DISPLAY
- 1 DIGITAL VOLTAGE DISPLAY INTEGRAL WITH DRIVER DISPLAY
- 1 ELECTRIC FUEL GAUGE
- 1 ELECTRIC ENGINE OIL PRESSURE GAUGE
- 1 ELECTRICAL ENGINE COOLANT TEMPERATURE GAUGE

ENGINE AND EQUIPMENT

- 1 **CUM B6.7 240 HP @ 2400 RPM, 2600 GOV, 600 LB/FT @ 1600 RPM**
- 1 ANTI-FREEZE TO -34F, OAT (NITRITE AND SILICATE FREE)EXT LIFE
- 1 ENGINE-MOUNTED OIL CHECK AND FILL
- 1 CUMMINS 18.7 CFM COMPRESSOR
- 1 CUMMINS SPIN ON FUEL FILTER
- 1 STANDARD ENGINE OIL
- 1 FULL FLOW OIL FILTER
- 1 DETROIT F/W SEP W/WIF SENSOR & HAND PRIMER
- 1 CUMMINS ENG INTEGRAL BRAKE W/VARI TURBO,STOP LAMP ON AT 5%
- 1 ALUMINUM FLYWHEEL HOUSING
- 1 STANDARD OIL PAN
- 1 ELECTRONIC ENGINE, INTEGRAL WARNING & DERATE PROTECTION SYST
- 1 DELCO 12V 29MT STARTER
- 1 GATES BLUE STRIPE COOLANT HOSES
- 1 CONSTANT TORQUE BREEZE CLAMPS ON 1" IN DIA GREATER, SS C
- 1 DONALDSON ONE-STAGE AIR CLEANER
- 1 700 SQUARE INCH ALUMINUM RADIATOR
- 1 VISCOUS FAN DRIVE
- 1 DIGITAL TRANS OIL TEMP IN DRIVER DISPLAY

TRANSMISSION AND EQUIPMENT

- 1 **ALLISON 2500 PTS AUTOMATIC TRANSMISSION**
- 1 ALLISON VOCATIONAL PACKAGE 354 - FIFTH GEN
- 1 TRANSMISSION OIL CHECK AND FILL
- 1 SYNTHETIC 50W TRANSMISSION LUBE (TES-295 COMPLIANT)
- 1 WATER TO OIL TRANSMISSION COOLER - IN RADIATOR END TANK
- 1 6M1-PROMARY MODE GEARS
- 1 FUELSENSE GHG

WHEELS AND TIRES

- 1 HANKOOK AH37 255/70R22.5 16 PLY RADIAL FRONT TIRES
- 1 HANKOOK AH37 255/70R22.5 16 PLY RADIAL REAR TIRES

- 1 BENDIX SMARTIRE MONITOR SYSTEM
- 1 TIRE/WHEEL BALANCING-LEAD FREE WEIGHTS
- 1 ACCURIDE PK-BLACK21 POWDER BLACK WHEEL (N0001H)- FRONT
- 1 ACCURIDE PKBLK21 POWDER BLACK WHEEL (N0001H) - REAR

OTHER TYPE

Electrical - body

- 1 ELEC-(2) USB OUTLET LS CABINET

PDI

- 1 ALERT-CUSTOM OPS INSTALLATION
- 1 EM7 SIDE A/C EVAPORATOR

DEALER ADD On's

EQUIPMENT

- 1 DOT Vehicle Inspection
- 1 Provision (7-camera) System w/5" LCD Monitor + 5 yr Cloud

Meets all FMVSS requirements in effect at the time of manufacture.

Total for 1 complete unit(s): **\$ 166,400.00**

Total for 2 complete unit(s): **\$ 332,800.00**

BuyBoard Requires Additional:

\$ 800.00 Fee Per PO

Co-op Contract # 722-23

TIPS Requires Additional:

\$ 350.00 Fee Per PO

Co-Op Contract #240901

Additional options you may want to consider:

[ADDITIONAL EQUIPMENT]

\$ [COST]

Terms and Conditions:

Quote Expires: 9/30/2026

Customer Signature: _____ **Date:** _____

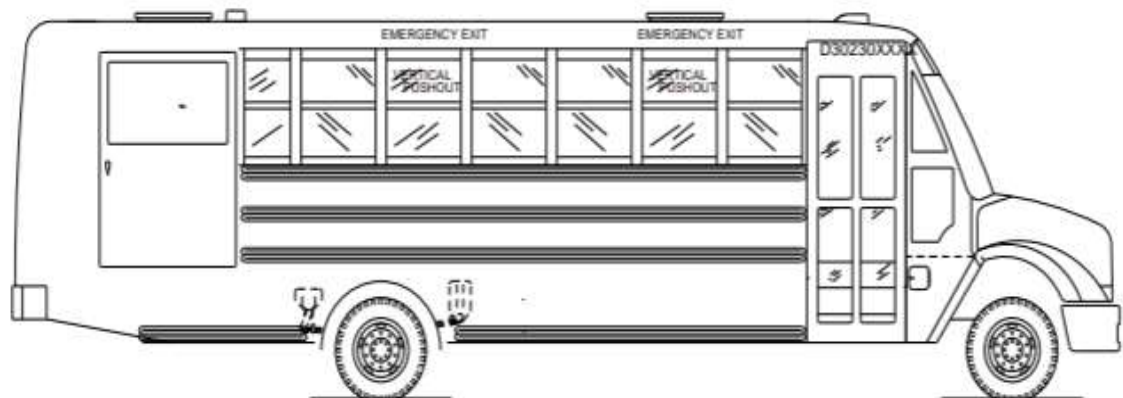
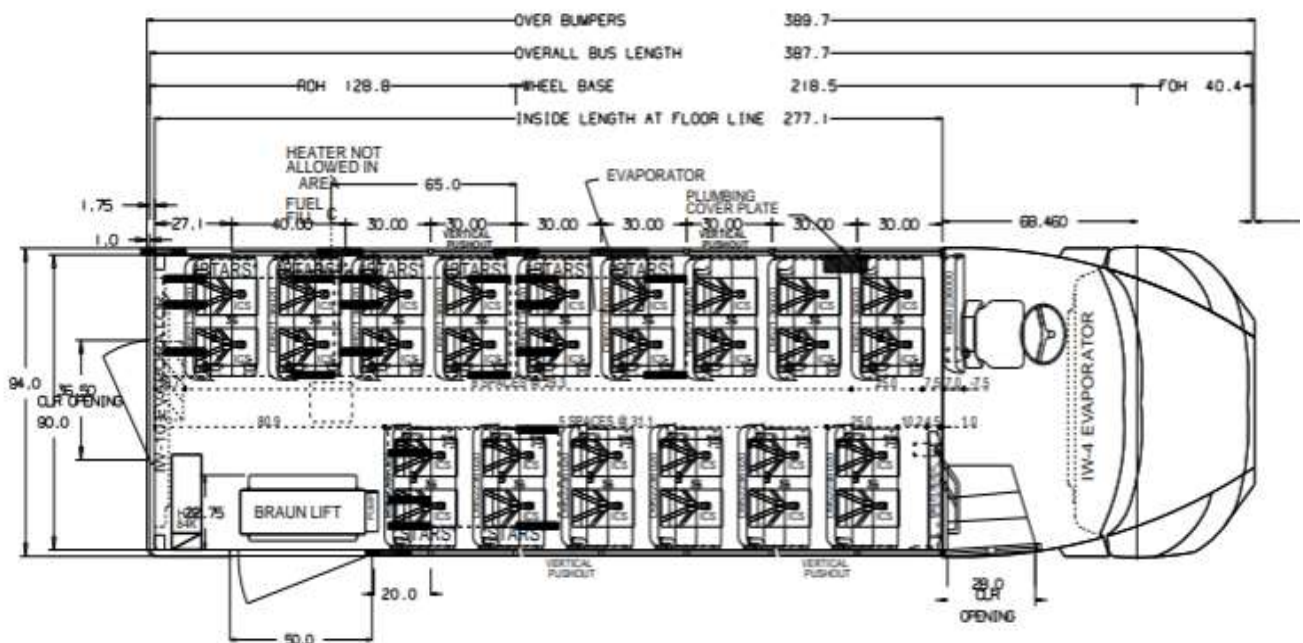
Dealer Signature: _____ **Date:** _____

AttachedDetail

Diagram illustrating the side profile of a Starliner bus. Key features labeled include:

- EMERGENCY EXIT (Two locations)
- VERTICAL PUSHOUT (Two locations)
- STOP (Two octagonal signs)
- UNDERBODY BOXES (Two locations)
- NO UNDERBODY BOXES ALLOWED (Text with arrow pointing to the underbody area)

STARS EQUIPPED



TBB Basic Body (Type C)	3 Years	50,000 mi/80 500 km
TBB A/C System	3 Years	50,000 mi/80 500 km
TBB Manufactured Components	3 Years	50,000 mi/80 500 km
TBB Miscellaneous (Accessories, Compartments, etc.)	3 Years	50,000 mi/80 500 km
TBB Paint	5 Years	Unlimited
TBB Passenger Doors	3 Years	50,000 mi/80 500 km
TBB Seat and Barrier Frames	5 Years	Unlimited
TBB Seats, Barriers, and Stanchions	3 Years	50,000 mi/80 500 km
TBB Storm Glass and Windows	3 Years	50,000 mi/80 500 km
TBB Structure and Sheet Metal	5 Years	Unlimited
TBB Towing	2 Years	Unlimited

Basic Chassis	3 Years	50,000 mi/80 500 km
Battery	1 Year	100,000 mi/161 000 km
Brightwork	6 Months	Unlimited
Corrosion	6 Months	Unlimited
Cowl Corrosion	5 Years	Unlimited
Cowl Structure	5 Years	Unlimited
Crossmembers	5 Years	Unlimited
Diesel Emission 2010 ³	5 Years	100,000 mi/161 000 km
Frame Rails	5 Years	Unlimited
GHG14 ⁴ (Light Heavy Duty Trucks)	5 Years	50,000 mi/80 500 km
GHG14 ⁴ (Medium Heavy Duty to Heavy Heavy Duty Trucks)	5 Years	100,000 mi/161 000 km
GHG14 ⁴ Tire (File Direct)	2 Years	24,000 mi/38 400 km
Paint, Chassis	6 Months	Unlimited
Paint, Hood and Cowl ⁵	5 Years	Unlimited
Towing/Roadside Assistance ⁶	2 Years	Unlimited
Transfer Case	4 Years	Unlimited
Transmission	5 Years	Unlimited
Front Axle(s) ⁷		
Detroit (File Direct)	5 Years	Unlimited
Non-Detroit	4 Years	Unlimited
Rear Axle(s) ⁸		
Detroit (File Direct)	5 Years	Unlimited
Non-Detroit	4 Years	Unlimited

CONSENT AGENDA ITEM

9/21/2026

TOPIC

Consider Acceptance Of Gifts And Donations To The District

PRESENTED BY

FERNANDO NATIVIDAD

BACKGROUND

Donations received during the month of August 2026

ADMINISTRATIVE RECOMMENDATION

Administration recommends acceptance of gifts and donations to the district

RECOMMENDED BOARD MOTION

I move the Board approve the acceptance of Gifts and Donations to the District

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Consider Acceptance Of Gifts And Donations To The District

September 2026 DONATIONS

(Period of August 2026)

<u>SCHOOL/DEPT</u>	<u>DESCRIPTION</u>	AMOUNT
Lady Bird Johnson	Donor: Applebee's Bar & Grill	\$1,187.00
	Stuff the Bus Fundraiser (check \$557)	
	School Supplies & 22 Gift Certificates	
Thomas Haley	Donor: Guy Fowler, Dale & Jane Steelman	\$300.00
	For Library Books	
	TOTAL	\$ 1,487.00

DONATIONS & GIFTS
Beginning September 2025- Ending August 2026

Month		2025-2026 Monthly Total		2025-2026 YTD Total		Month		2024-2025 Monthly Total		2024-2025 YTD Total
September		\$1,260.00		\$1,260.00		September		\$10,900.00		\$10,900.00
October		\$2,330.00		\$3,590.00		October		\$14,154.00		\$25,054.00
November		\$200.00		\$3,790.00		November		\$10,080.00		\$35,134.00
December		\$0.00		\$3,790.00		December		\$100.00		\$35,234.00
January		\$0.00		\$3,790.00		January		\$0.00		\$0.00
February		\$1,349.00		\$5,139.00		February		\$99.00		\$35,333.00
March		\$1,710.00		\$6,849.00		March		\$200.00		\$35,533.00
April		\$2,000.00		\$8,849.00		April		\$25,000.00		\$60,533.00
May		\$0.00		\$8,849.00		May		\$5,280.00		\$65,813.00
June		\$100.00		\$8,949.00		June		\$0.00		\$65,813.00
July		\$2,342.51		\$11,291.51		July		\$3,900.00		\$69,713.00
August		\$1,487.00		\$12,778.51		August		\$2,000.00		\$71,713.00

ACTION ITEM

9/21/2026

TOPIC

Consider Approval Of First And Final Reading Of Revisions To CH (LOCAL), DGBA (LOCAL), FNG (LOCAL), And GF (LOCAL)

PRESENTED BY

WESLEY NUTE

BACKGROUND

This policy update is in response to changes related to the District's Amended District of Innovation Plan adopted by the Board of Trustees at the Regular Meeting on January 20, 2026. This policy update was reviewed by the Policy Committee on the afternoon of September 21, 2026 for first and final reading.

ADMINISTRATIVE RECOMMENDATION

Administration joins the Policy Committee in recommending Approval of the First and Final Reading of Revisions to CH (LOCAL), DGBA (LOCAL), FNG (LOCAL), and GF (LOCAL).

RECOMMENDED BOARD MOTION

I move the Board Approve the First and Final Reading of Revisions to CH (LOCAL), DGBA (LOCAL), FNG (LOCAL), and GF (LOCAL).

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Consider Approval Of First And Final Reading Of Revisions To CH (LOCAL), DGBA (LOCAL), FNG (LOCAL), And GF (LOCAL)

PROPOSED REVISIONS

Purchasing Authority

Pursuant to Chapter 44, Subchapter B, Texas Education Code (the "Act"), the Board delegates to the Superintendent the authority to acquire goods and services for the District to the extent authorized by the Act, subject to the provisions of and in accordance with the provisions of this policy. The Superintendent may designate one or more persons to carry out the responsibilities that are delegated herein to the Superintendent.

Exception for Emergency Contracts

In the event of a catastrophe, emergency, or natural disaster affecting the District, the Board delegates to the Superintendent the authority to contract for the replacement, construction, or repair of school equipment or facilities in accordance with law, if emergency replacement, construction, or repair is necessary for the health and safety of District students and staff. The Superintendent shall report to the Board at the next regular meeting any contract made under this authority. [See Disaster Exception, CH(LEGAL)]

The delegation regarding emergency contracts does not waive competitive purchasing requirements under Education Code Chapter 44. Only the Board is authorized to waive competitive purchasing requirements under limited circumstances in accordance with Education Code 44.031(h). [See Emergency Damage or Destruction, CH(LEGAL)]

Purchasing Procedures

The Superintendent shall develop purchasing procedures to implement the requirements of state and federal law. [See also CB, CBB, CH(LEGAL), and COA]

Exceptions and Limitations

The authority delegated by this policy does not and shall not include the authority to contract for professional services enumerated in the Texas Professional Procurement Act (Subchapter A, Chapter 2254 Texas Government Code) except for professional nursing, medicine, and optometry, which is delegated to the Superintendent, subject to compliance with the Act. A financial adviser in connection with the issuance of District debt instruments, attorneys at law including bond counsel for the District, educational services authorized by Section 11.157 Texas Education Code, and the services of professional educators are not included in this delegation. For construction services, see CV(LOCAL).

All District contracts and purchase orders for goods and services shall be limited by and shall be in accordance with Subchapter I, Chapter 271, Texas Government Code.

Final acceptance of bids, offers, proposals, awards, and contracts must be authorized or approved by the Board for purchases that exceed \$100,000, except for purchases made through contracts

PURCHASING AND ACQUISITION

CH
(LOCAL)

that were previously authorized by the Board, purchases made in accordance with a contract authorized by the State of Texas cooperative program, or purchases made through interlocal agreements that were previously approved by the Board.

Purchases made to replace stolen items or items damaged by vandalism shall not require specific approval of the Board.

Final acceptance of bids, offers, proposals, awards, and contracts must be authorized or approved by the Board for purchases that exceed \$500,000 with no exceptions. The Board and the Superintendent shall adhere to applicable law and shall follow rules and procedures for the acquisition of goods and services.

Purchases Valued
at or Above
~~\$50,000~~ **\$100,000**

Except for construction and professional services, the Superintendent shall select the method of procurement from the methods authorized by Texas Education Code 44.031(a) that will provide the best value to the District.

*Competitive
Bidding*

If competitive bidding is chosen as the purchasing method, the Superintendent shall prepare bid specifications. All bids shall be in accordance with administrative regulations, and the submission of any electronic bids shall also be in accordance with Board-adopted rules. All bidders shall be invited to attend the bid opening. Any bid may be withdrawn prior to the scheduled time for opening. Bids received after the specified time shall not be considered.

The District may reject any and all bids to the extent permitted by law.

*Competitive
Sealed Proposals*

If competitive sealed proposals are chosen as the purchasing method, the Superintendent shall prepare the request for proposals and/or specifications for items to be purchased. All proposals shall be in accordance with administrative regulations, and the submission of any electronic proposals shall also be in accordance with Board-adopted rules. Proposals received after the specified time shall not be considered. Proposals shall be opened at the time specified, and all proposers shall be invited to attend the proposal opening. Proposals may be withdrawn prior to the scheduled time of opening. Changes in the content of a proposal, and in prices, may be negotiated after proposals are opened. Information from competing proposals should not be disclosed to offerors.

The District may reject any and all proposals to the extent permitted by law.

Electronic Bids or
Proposals

Bids or proposals that the District has chosen to accept through electronic transmission shall be administered in accordance with Board-adopted rules. Such rules shall safeguard the integrity of the

PURCHASING AND ACQUISITION

CH
(LOCAL)

	competitive procurement process; ensure the identification, security, and confidentiality of electronic bids or proposals; and ensure that the electronic bids or proposals remain effectively unopened until the proper time.
Evaluation Criteria	Evaluation criteria shall comport with applicable statutory and regulatory requirements.
Notice Publication	Notice of when and where bids or proposals or the responses to a request for qualifications will be received and opened shall be published according to statutory requirements.
Sole Source	Sole-source purchases must be approved at the associate superintendent level. Sole source purchases must be documented and comport with all applicable statutory requirements.
Responsibility for Debts	The Board shall assume responsibility for debts incurred in the name of the District so long as those debts are for purchases made in accordance with the adopted budget, state law, Board policy, and the District's purchasing procedures. [See CE] The Board shall not be responsible for debts incurred by persons or organizations not directly under Board control. Persons making unauthorized purchases shall assume full responsibility for all such debts.
Purchase Commitments	All purchase commitments, other than pursuant to approved contracts and travel reimbursements, shall be made by the Superintendent in accordance with administrative procedures, including the District's purchasing procedures. Purchase orders should comport with the applicable provisions of the Texas Business and Commerce Code. When using petty cash for a purchase as prescribed in the District's procedures manual or when cash is advanced to District staff as permitted by District procedures, a purchase order shall not be required to be generated in advance. The requisition/purchase order may be generated when those transactions are reconciled per the business office procedures manual.
Personal Purchases	District employees shall not be permitted to make purchases for personal use through the District's business office.
HUB/D/M/WBE Participation	Women and minority owned businesses, and historically underutilized businesses (HUB), shall have equal access as compared to other vendors, to competitive bidding, competitive sealed proposals, and requests for proposals as defined by the Texas Education Code 44.031. The term women or minority owned business shall mean a business in which at least 51 percent of the ownership and management is by minority group members or women owned, or in the

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case of a publicly owned business, at least 51 percent of the stock is owned and managed by minority group members or women, or as otherwise defined by federal law. Minority groups shall include African Americans, Hispanic Americans, Native Americans, Asian-Pacific Americans, and Asian-Indian Americans, or as otherwise defined by federal law. The District shall accept HUB certification from the comptroller of public accounts or D/M/WBE from any established certification organization or the District's women or minority owned business affidavit procedure.

The Superintendent shall reasonably require that an appropriate plan be developed that ensures the above-described businesses and business enterprises are provided fair and equal opportunity to secure District contracts for goods and services in accordance with this policy as written.

PROPOSED REVISIONS

Note: This local policy has been revised in accordance with the District's innovation plan. [See AF(LOCAL)]

Complaints

In this policy, the terms "complaint" and "grievance" shall have the same meaning.

Other Complaint Processes

Employee complaints shall be filed in accordance with this policy, except as required by the policies listed below. Some of these policies require appeals to be submitted in accordance with DGBA after the applicable complaint process identified below has been exhausted:

1. Complaints alleging discrimination, including violations of Title IX (gender), Title VII (sex, race, color, religion, national origin), ADEA (age), or Section 504 (disability), shall be submitted in accordance with DIA.
2. Complaints alleging certain forms of harassment, including harassment by a supervisor and violation of Title VII, shall be submitted in accordance with DIA.
3. Complaints concerning retaliation relating to discrimination and harassment shall be submitted in accordance with the DIA.
4. Complaints concerning instructional resources shall be submitted in accordance with the EF series.
5. Complaints concerning a commissioned peace officer who is an employee of the District shall be submitted in accordance with the CKE series.
6. Complaints concerning the proposed nonrenewal of a term contract issued under Chapter 21 of the Education Code shall be submitted in accordance with DFBB.
7. Complaints concerning the proposed termination or suspension without pay of an employee on a probationary or term contract issued under Chapter 21 of the Education Code during the contract term shall be submitted in accordance with DFAA or DFBA.

Notice to Employees

The District shall inform employees of this policy through appropriate District publications.

Guiding Principles

Informal Process

The purpose of this policy is to provide employees an orderly process for the prompt and equitable resolution of grievances. The Board intends that, whenever feasible, grievances be resolved at

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the lowest possible administrative level. Informal resolution shall be encouraged but shall not extend any deadlines in this policy, except by mutual written consent.

Employees are encouraged to discuss their concerns and grievances with their supervisor, principal, or other appropriate administrator. When informal discussions fail to resolve the concern or dispute, the employee may file a grievance with the office of human resources. [See DGBA(EXHIBIT)]

Direct
Communication with
Board Members

Employees shall not be prohibited from communicating with a member of the Board regarding District operations except when communication between an employee and a Board member would be inappropriate because of a pending hearing or appeal related to the employee.

Formal Process

An employee may initiate the formal process described below by timely filing a written grievance form.

Even after initiating the formal grievance process, employees are encouraged to seek informal resolution of their concerns. An employee whose concerns are resolved may withdraw a formal grievance at any time.

The process described in this policy shall not be construed to create new or additional rights beyond those granted by law or Board policy, nor to require a full evidentiary hearing or "mini-trial" at any level.

**Freedom from
Retaliation**

Neither the Board nor any District employee shall unlawfully retaliate against an employee for bringing a concern or complaint.

**Whistleblower
Complaints**

Whistleblower complaints shall be filed within the time specified by law and may be made to the Superintendent beginning at Level Two. Timelines for the employee and the District set out in this policy may be shortened to allow the Board to make a final decision within 60 calendar days of the initiation of the complaint. [See DG]

Notice of Complaint

A District employee against whom a complaint has been filed shall be provided notice of the complaint in accordance with administrative regulations. The employee shall have sufficient opportunity to submit a written response to the complaint that shall be included in the record of the complaint.

**Complaints Against
Supervisors**

Grievances alleging a supervisor's violation of law in the workplace may be made to a supervisor other than the supervisor against whom the employee intends to report the grievance, beginning at Level One. The deputy superintendent of school operations shall designate the appropriate Level One administrator to serve as the hearing officer.

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General Provisions

Filing

A grievance form must be filed no later than 10 days from the date the employee first knew, or with reasonable diligence, should have known of the decision or action giving rise to the grievance or complaint.

Grievance forms and appeal notices may be filed by hand delivery to the office of human resources at 2621 W. Airport Freeway, Irving, TX 75062, by [email submission to the District](#),¹ or by fax at (972) 215-5221 to the office of human resources. Filings shall be considered timely if received by the office of human resources by the close of business on the date of the deadline.

A grievance form that is incomplete must be refiled within five days of the date the grievance form was returned to the employee, with all of the requested information, in order for the grievance form to be considered timely and a hearing to be scheduled.

All time limits for filing grievances shall be strictly followed.

Scheduling Hearings

The District shall make reasonable attempts to schedule Level One and Level Two grievance hearings at a mutually agreeable time for all parties. If the employee fails to appear at a scheduled Level One or Level Two hearing, the District may hold the hearing and issue a decision in the employee's absence.

Response

At Levels One and Two, "response" shall mean a written communication to the employee or the employee's representative from the appropriate administrator. Responses may be hand-delivered, sent by email submission to the employee's email address of record or the email address of the employee's representative, or sent by certified U.S. Mail to the employee's or employee representative's mailing address of record. Mailed responses shall be considered timely if they are postmarked by certified U.S. Mail on or before the deadline.

Days

"Days" shall mean District workdays, as defined by the District's adopted calendar. In calculating timelines under this policy, the day a document is filed is "day zero," and all deadlines shall be determined by counting the following workday as "day one."

Representative

"Representative" shall mean any person who or an organization that does not claim the right to strike and is designated by the employee to represent him or her in the grievance process.

The employee may designate a representative through written notice to the District at any level of the grievance process. The representative may participate in person or by telephone conference call. If the employee designates a representative with fewer than three days' notice to the District before a scheduled Level One or Level Two hearing, the District may reschedule the Level One or

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	Level Two hearing to a later date, if desired, in order to include the District's legal counsel. The District may be represented by legal counsel at any level of the grievance process.
Consolidating Grievances	An employee shall not bring separate or serial grievances arising from any event or series of events that have been or could have been addressed in a previous grievance. When two or more grievances are filed by the same person and are sufficiently similar in nature and remedy sought to permit their resolution through one proceeding, the District may consolidate or deny the amended grievance(s) and provide notice to the employee or employee's representative of such action.
Untimely Filings	All time limits shall be strictly followed unless modified by mutual written consent. If a grievance form or appeal notice is not timely filed with the office of human resources, the grievance shall be dismissed, on written notice to the employee or employee's representative, at any point during the grievance process. The employee may appeal the dismissal by seeking review in writing within 10 days from the date of the written dismissal notice, starting at the level at which the grievance was dismissed. Such appeal shall be limited to the issue of timeliness.
Costs Incurred	Each party shall pay its own costs incurred in the course of the grievance process.
Complaint and Appeal Forms	Grievances and appeals under this policy shall be submitted in writing on a form provided by the District. Copies of any documents that support the grievance should be attached to the grievance form. If the employee does not have copies of these documents at the time of filing, they shall be provided to the office of human resources at least two business days prior to the Level One hearing. After the Level One hearing, no new documents may be submitted by the employee unless the employee did not know the documents existed before the Level One hearing. Such documents shall be provided to the office of human resources at least two business days prior to the Level Two hearing. A grievance or appeal form that is incomplete in any material aspect may be dismissed but may be refiled with all the required information if the refiling is within the designated deadline for filing the complaint or appeal.
Audio Recording	As provided by law, an employee shall be permitted to make an audio recording of a hearing under this policy at which the substance

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of the employee's grievance is discussed. The employee shall notify all attendees present that an audio recording is taking place.

Level One

Grievance forms [see DGBA(EXHIBIT)] must be filed within 10 days of the date the employee first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint or grievance.

The appropriate hearing officer shall investigate as necessary and schedule the Level One hearing with the employee or employee's representative within 10 days after receipt of the written grievance. The hearing officer may set reasonable time limits for the hearing.

Absent extenuating circumstances, the hearing officer shall provide the employee or employee's representative a written response within 10 days following the Level One hearing. The written response shall set forth the basis of the decision. In reaching a decision, the hearing officer may consider information provided at the Level One hearing and any other relevant documents or information the hearing officer believes will help resolve the grievance.

Level Two

If the employee did not receive the relief requested at Level One or if the time for a response has expired, the employee or employee's representative may request a hearing with the Superintendent or designee to appeal the Level One decision.

The Level One appeal notice must be filed in writing with the office of human resources, on a form provided by the District [see DGBA(EXHIBIT)], within 10 days of the date of the written Level One response or, if no response was received, within 10 days of the Level One response deadline.

After receiving notice of the appeal, the Level One hearing officer shall prepare and forward a record of the Level One grievance to the Level Two hearing officer. The employee or employee's representative may request a copy of the Level One record.

The Level One record shall include:

1. The original complaint form and any attachments.
2. All other documents submitted by the employee prior to the Level One hearing.
3. The written response issued at Level One and any attachments.
4. All other documents relied upon by the Level One hearing officer in reaching the Level One decision.

The Superintendent shall schedule a Level Two hearing within 10 days after the appeal notice is filed. The hearing shall be limited to the issues and documents considered at the Level One hearing. The Superintendent may set reasonable time limits for the hearing.

The Superintendent shall provide the employee or employee's representative a written response within 10 days following the hearing. The written response shall set forth the basis of the decision. In reaching a decision, the Superintendent may consider the Level One record, information provided at the Level Two hearing, and any other relevant documents or information the Superintendent believes will help resolve the grievance.

Recordings of the Level One and Level Two hearings, if any, shall be maintained with the Level One and Level Two records.

Level Three

If the employee did not receive the relief requested at Level Two or if the time for a response has expired, the employee or employee's representative may appeal the decision to the Board.

The Level Two appeal notice must be filed in writing with the office of human resources, on a form provided by the District [see DGBA(EXHIBIT)], within 10 days of the date of the written Level Two response or, if no response was received, within 10 days of the Level Two response deadline.

The Superintendent shall inform the employee or employee's representative of the date, time, and place of the Board meeting at which the grievance will be on the agenda for presentation to the Board.

The Superintendent shall provide the Board the record of the Level Two appeal. The employee may request a copy of the Level Two record.

The Level Two record shall include:

1. The Level One record.
2. The notice of appeal from Level One to Level Two and any other official notices presented at the preceding levels.
3. The written response issued at Level Two and any attachments.
4. All other documents relied upon by the administration in reaching the Level Two decision.

The appeal shall be limited to the issues and documents considered at Level Two, except that if at the Level Three hearing the administration intends to rely on evidence not included in the Level

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Two record, the administration shall provide the employee or employee's representative notice of the nature of the evidence at least three days before the hearing.

Presentation

~~The Board shall determine whether the grievance will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE]~~

~~The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the employee or employee's representative and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the grievance and may request that the administration provide an explanation for the decisions at the preceding levels.~~

~~In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Three presentation. The Level Three presentation, including the presentation by the employee or the employee's representative, any presentation from the administration, and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.~~

~~The Board shall then consider the grievance. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Two.~~

Hearing

~~An employee who is granted a hearing shall be afforded that hearing with the Board in a meeting that includes the hearing as an item in the posted agenda. The Board may choose to designate someone other than the Board President to conduct the hearing. If it does so, the duties of the designee shall be established at the time of the appointment. The Board shall make and communicate its decision at any time up to and including the next regularly scheduled Board meeting. The hearing, at the Board's discretion, may be conducted in accordance with the rules and procedures outlined in BE(LOCAL).~~

***Closed Meeting
Unless Open
Meeting
Requested***

~~If the grievance involves the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of the employee bringing the grievance, it may be heard by the Board in closed meeting unless the employee bringing the hearing requests that it be heard in public.~~

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~~Exception~~

~~However, if the grievance involves a complaint or charge against another District employee or a Board member, it shall be heard in closed meeting unless an open meeting is requested in writing by the employee or Board member against whom the complaint or charge is brought.~~

Presentation to the Board

A Level Three appeal shall be considered by the Board through written submission unless three or more members of the Board request that the appeal be heard by oral presentation. A request for oral presentation must be made by a Board member in writing to the Superintendent within three days from the date Board members are notified of the Level Three appeal and provided copies of:

1. The Level One Complaint;
2. The Level One Decision;
3. The Level Two Notice of Appeal;
4. The Level Two Decision; and
5. The Level Three Notice of Appeal.

Written Submission

When the Level Three appeal is to be considered on written submission, the Superintendent shall provide written notice to the employee of the process by which the written submission is to be made, the deadline for providing the submission, and applicable page limitations. Written submissions shall not exceed four pages in length. The District shall allow the employee 10 days to provide the submission unless compliance with statutory deadlines requires a shorter timeline.

The administration shall be given an opportunity to submit a written response for the Board's consideration at Level Three. If the employee provides a written submission at Level Three, the administration shall be given 10 days to review the complainant's written response and submit the administration's written response unless compliance with statutory deadlines requires a shorter timeline.

The Superintendent shall inform the employee of the date, time, and place of the Board meeting at which the complaint will be on the agenda for consideration by the Board.

Oral Presentation

If three or more Board members request oral presentations for the Level Three appeal within the required time period, the Superintendent shall inform the employee of the date, time, and place of the Board meeting at which the complaint will be on the agenda for consideration by the Board.

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The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE]

The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the employee and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.

In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Three presentation. The Level Three presentation, including the presentation by the employee or the employee's representative, any presentation from the administration, and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.

Board's Response

After reviewing the written submission or listening to the oral presentations, as applicable, the Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Two.

¹ Email submission to the District: grievance@irvingisd.net

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PROPOSED REVISIONS

Note: This local policy has been revised in accordance with the District's innovation plan. [See AF(LOCAL)]

Complaints

In this policy, the terms "complaint" and "grievance" shall have the same meaning.

Other Complaint
Processes

Student or parent complaints shall be filed in accordance with this policy, except as required by the policies listed below. Some of these policies require appeals to be submitted in accordance with FNG after the relevant complaint process:

1. Complaints alleging discrimination or harassment based on race, color, religion, sex, gender, national origin, age, or disability shall be submitted in accordance with FFH.
2. Complaints concerning dating violence shall be submitted in accordance with FFH.
3. Complaints concerning retaliation related to discrimination and harassment shall be submitted in accordance with FFH.
4. Complaints concerning bullying or retaliation related to bullying shall be submitted in accordance with FFI.
5. Complaints concerning failure to award credit or a final grade on the basis of attendance shall be submitted in accordance with FEC.
6. Complaints concerning expulsion shall be submitted in accordance with FOD and the Student Code of Conduct.
7. Complaints concerning any final decisions of the gifted and talented selection committee regarding selection for or exit from the gifted program shall be submitted in accordance with EHBB.
8. Complaints within the scope of Section 504, including complaints concerning identification, evaluation, or educational placement of a student with a disability, shall be submitted in accordance with FB and the procedural safeguards handbook.
9. Complaints within the scope of the Individuals with Disabilities Education Act, including complaints concerning identification, evaluation, educational placement, or discipline of a student with a disability, shall be submitted in accordance with EHBAE, FOF, and the procedural safeguards handbook provided to parents of all students referred to special education.

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10. Complaints concerning instructional resources shall be submitted in accordance with the EF series.
11. Complaints concerning a commissioned peace officer who is an employee of the District shall be submitted in accordance with the CKE series.
12. Complaints concerning intradistrict transfers or campus assignment shall be submitted in accordance with FDB.
13. Complaints concerning admission, placement, or services provided for a homeless student shall be submitted in accordance with FDC.
14. Complaints concerning disputes regarding a student's eligibility for free or reduced-priced meal programs shall be submitted in accordance with COB.

Complaints regarding refusal of entry to or ejection from District property based on Education Code 37.105 shall be filed in accordance with this policy. However, the timelines shall be adjusted as necessary to permit the complainant to address the Board in person within 90 calendar days of filing the initial complaint, unless the complaint is resolved before the Board considers it. [See GKA(LEGAL)]

Notice to Students and Parents

The District shall inform students and parents of this policy through appropriate District publications.

Guiding Principles

Informal Process

The Board encourages students and parents to discuss their concerns with the appropriate teacher, principal, or other campus administrator who has the authority to address the concerns. Concerns should be expressed as soon as possible to allow early resolution at the lowest possible administrative level.

Informal resolution shall be encouraged but shall not extend any deadlines in this policy, except by mutual written consent.

Formal Process

A student or parent may initiate the formal process described below by timely filing a written complaint form.

Even after initiating the formal complaint process, students and parents are encouraged to seek informal resolution of their concerns. A student or parent whose concerns are resolved may withdraw a formal complaint at any time.

The process described in this policy shall not be construed to create new or additional rights beyond those granted by law or Board policy, nor to require a full evidentiary hearing or "mini-trial" at any level.

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Freedom from Retaliation	Neither the Board nor any District employee shall unlawfully retaliate against any student or parent for bringing a concern or complaint.
General Provisions	
Filing	Complaint forms and appeal notices may be filed by hand-delivery, electronic communication, including email and fax, or U.S. Mail. Hand-delivered filings shall be timely filed if received by the appropriate administrator or designee by the close of business on the deadline. Filings submitted by electronic communication shall be timely filed if they are received by the close of business on the deadline, as indicated by the date/time shown on the electronic communication. Mail filings shall be timely filed if they are postmarked by U.S. Mail on or before the deadline and received by the appropriate administrator or designated representative no more than three days after the deadline.
Scheduling Conferences	The District shall make reasonable attempts to schedule conferences at a mutually agreeable time. If a student or parent fails to appear at a scheduled conference, the District may hold the conference and issue a decision in the student's or parent's absence.
Response	At Levels One, Two, and Three, "response" shall mean a written communication to the student or parent from the appropriate administrator. Responses may be hand-delivered, sent by electronic communication to the student's or parent's email address of record, or sent by U.S. Mail to the student's or parent's mailing address of record. Mailed responses shall be timely if they are postmarked by U.S. Mail on or before the deadline.
Days	"Days" shall mean District business days, unless otherwise noted. In calculating timelines under this policy, the day a document is filed is "day zero." The following business day is "day one."
Representative	"Representative" shall mean any person who or organization that is designated by the student or parent to represent the student or parent in the complaint process. A student may be represented by an adult at any level of the complaint. The student or parent may designate a representative through written notice to the District at any level of this process. If the student or parent designates a representative with fewer than three days' notice to the District before a scheduled conference or hearing, the District may reschedule the conference or hearing to a later date, if desired, in order to include the District's counsel. The District may be represented by counsel at any level of the process.
Consolidating Complaints	Complaints arising out of an event or a series of related events shall be addressed in one complaint. Students or parents shall not file separate or serial complaints arising from any event or series of

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	events that have been or could have been addressed in a previous complaint. When two or more grievances are filed by the same student or parent, including grievances filed by the same student or parent group, and are sufficiently similar in nature and remedy sought to permit their resolution through one proceeding, the District may consolidate or deny the amended grievance(s) and provide notice to the student or parent of such action.
Untimely Filings	All time limits shall be strictly followed unless modified by mutual written consent. If a complaint form or appeal notice is not timely filed, the complaint may be dismissed, on written notice to the student or parent, at any point during the complaint process. The student or parent may appeal the dismissal by seeking review in writing within 10 days from the date of the written dismissal notice, starting at the level at which the complaint was dismissed. Such appeal shall be limited to the issue of timeliness.
Costs Incurred	Each party shall pay its own costs incurred in the course of the complaint.
Complaint and Appeal Forms	Complaints and appeals under this policy shall be submitted in writing on a form provided by the District. Copies of any documents that support the complaint should be attached to the complaint form. If the student or parent does not have copies of these documents at the time of filing, copies shall be provided to the appropriate administrator at least two business days prior to the Level One conference. After the Level One conference, no new documents may be submitted by the student or parent unless the student or parent did not know the documents existed before the Level One conference. Such documents shall be provided to the appropriate administrator at least two days prior to the Level Two hearing. A complaint or appeal form that is incomplete in any material aspect may be dismissed but may be refiled with all the required information if the refiling is within the designated time for filing.
Notice of Complaint	A District employee against whom a complaint has been filed shall be provided notice of the complaint in accordance with administrative regulations. The employee shall have sufficient opportunity to submit a written response to the complaint that shall be included in the record of the complaint.

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Level One

Complaint forms must be filed:

1. Within five days of the date the student or parent first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint or grievance; and
2. With the lowest level administrator who has the authority to remedy the alleged problem.

In most circumstances, students and parents shall file Level One complaints with the campus principal.

If the only administrator who has authority to remedy the alleged problem is the Superintendent, the complaint may begin at Level Three following the procedure, including deadlines, for filing the complaint form at Level One. If the complaint is not filed with the appropriate administrator, the receiving administrator must note the date and time the complaint form was received and immediately forward the complaint form to the appropriate administrator.

The appropriate administrator shall investigate as necessary and schedule a conference with the student or parent within 10 days after receipt of the written complaint. The administrator may set reasonable time limits for the conference.

Absent extenuating circumstances, the administrator shall provide the student or parent a written response within 10 days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the administrator may consider information provided at the Level One conference and any other relevant documents or information the administrator believes will help resolve the complaint.

Level Two

If the student or parent did not receive the relief requested at Level One or if the time for a response has expired, the student or parent may request a conference with the administrator for campus operations prekindergarten-grade 12 to appeal the Level One decision. The appeal shall be limited to the issue and solution/remedy requested on the original complaint form.

The appeal notice must be filed in writing, on a form provided by the District, within five days of the date of the written Level One response or, if no response was received, within five days of the Level One response deadline.

After receiving notice of the appeal, the Level One administrator shall prepare and forward a record of the Level One complaint to the Level Two administrator. The student or parent may request a copy of the Level One record.

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The Level One record shall include:

1. The original complaint form and any attachments.
2. All other documents submitted by the student or parent prior to the Level One hearing.
3. The written response issued at Level One and any attachments.
4. All other documents relied upon by the Level One administrator in reaching the Level One decision.

The Level Two administrator shall schedule a conference within 10 days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One. At the conference, the student or parent may provide information concerning any documents or information relied upon by the administration for the Level One decision. The Level Two administrator may set reasonable time limits for the conference.

The Level Two administrator shall provide the student or parent a written response within 10 days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Level Two administrator may consider the Level One record, information provided at the Level Two conference, and any other relevant documents or information the Level Two administrator believes will help resolve the complaint.

Recordings of the Level One and Level Two conferences, if any, shall be maintained with the Level One and Level Two records.

Level Three

If the student or parent did not receive the relief requested at Level Two or if the time for a response has expired, the student or parent may request a conference with the Superintendent to appeal the Level Two decision.

After receiving notice of the appeal, the Level Two administrator shall prepare and forward a record of the Level Two appeal to the Level Three administrator. The student or parent may request a copy of the Level Two record.

The Level Two record shall include:

1. The Level One record.
2. The notice of appeal from Level One to Level Two.
3. The written response issued at Level Two and any attachments.

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4. All other documents relied upon by the Level Two administrator in reaching the Level Two decision.

The Level Three administrator shall schedule a conference within 10 days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One and Level Two, and those identified in the Level Three appeal notice. At the conference, the student or parent may provide information concerning any documents or information relied upon by the administration for the Level Two decision. The Level Three administrator may set reasonable time limits for the conference.

The Level Three administrator shall provide the student or parent a written response within 10 days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Level Three administrator may consider the Level One and Level Two records, information provided at the Level Three conference, and any other relevant documents or information the Level Three administrator believes will help resolve the complaint.

Recordings of the Level One, Level Two, and Level Three conferences, if any, shall be maintained with the Level One, Level Two, and Level Three records.

Level Four

If the student or parent did not receive the relief requested at Level Three or if the time for a response has expired, the student or parent may appeal the decision to the Board.

The appeal notice must be filed in writing, on a form provided by the District, within 10 days of the date of the written Level Three response or, if no response was received, within 10 days of the Level Three response deadline.

The Superintendent shall inform the student or parent of the date, time, and place of the Board meeting at which the complaint will be on the agenda for presentation to the Board. The Board may require the grievant and/or the grievant's representative to appear in person for such presentation.

The Superintendent shall provide the Board the record of the Level Three appeal. The student or parent may request a copy of the Level Three record.

The Level Three record shall include:

1. The Level One record.
2. The Level Two record.
3. The notice of appeal from Level Two to Level Three.

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4. The written response issued at Level Three and any attachments.
5. All other documents relied upon by the administration in reaching the Level Three decision.

The appeal shall be limited to the issues and documents considered at Level Three, except that if at the Level Four hearing, the administration intends to rely on evidence not included in the Level Three record, the administration shall provide the student or parent notice of the nature of the evidence at least three days before the hearing.

~~The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE] The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the student or parent and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.~~

~~In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Four presentation. The Level Four presentation, including the presentation by the student, parent, or student's representative; any presentation from the administration; and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.~~

~~The Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Three.~~

Presentation to the Board

A Level Four appeal shall be considered by the Board through written submission unless three or more members of the Board request that the appeal be heard by oral presentation. A request for oral presentation must be made by a Board member in writing to the Superintendent within three days from the date Board members are notified of the Level Four appeal and provided copies of:

1. The Level One Complaint;
2. The Level One Decision;
3. The Level Two Notice of Appeal;

STUDENT RIGHTS AND RESPONSIBILITIES
STUDENT AND PARENT COMPLAINTS/GRIEVANCES

FNG
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4. The Level Two Decision;
5. The Level Three Notice of Appeal;
6. The Level Three Decision; and
7. The Level Four Notice of Appeal.

Written
Submission

When the Level Four appeal is to be considered on written submission, the Superintendent shall provide written notice to the student or parent of the process by which the written submission is to be made, the deadline for providing the submission, and applicable page limitations. Written submissions shall not exceed four pages in length. The District shall allow the student or parent 10 days to provide the submission unless compliance with statutory deadlines requires a shorter timeline.

The administration shall be given an opportunity to submit a written response for the Board's consideration at Level Four. If the student or parent provides a written submission at Level Four, the administration shall be given 10 days to review the complainant's written response and submit the administration's written response unless compliance with statutory deadlines requires a shorter timeline.

The Superintendent shall inform the student or parent of the date, time, and place of the Board meeting at which the complaint will be on the agenda for consideration by the Board.

Oral Presentation

If three or more Board members request oral presentations for the Level Four appeal within the required time period, the Superintendent shall inform the student or parent of the date, time, and place of the Board meeting at which the complaint will be on the agenda for consideration by the Board.

The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE]

The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the student or parent and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.

In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Four presentation. The Level Four presentation, including the presentation by the student or parent or the student's representative, any presentation from the administration, and questions from the Board

STUDENT RIGHTS AND RESPONSIBILITIES
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with responses, shall be recorded by audio recording, video/audio recording, or court reporter.

Board's Response

After reviewing the written submission or listening to the oral presentations, as applicable, the Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Three.

PROPOSED REVISIONS

Note: This local policy has been revised in accordance with the District’s innovation plan. [See AF(LOCAL)]

Complaints

In this policy, the terms “complaint” and “grievance” shall have the same meaning.

Other Complaint
Processes

Complaints by members of the public shall be filed in accordance with this policy, except as required by the policies listed below. Some of these policies require appeals to be submitted in accordance with GF after the relevant complaint process:

1. Complaints concerning instructional resources shall be filed in accordance with the EF series.
2. Complaints concerning a commissioned peace officer who is an employee of the District shall be filed in accordance with the CKE series.

Complaints regarding refusal of entry to or ejection from District property based on Education Code 37.105 shall be filed in accordance with this policy. However, the timelines shall be adjusted as necessary to permit the complainant to address the Board in person within 90 calendar days of filing the initial complaint, unless the complaint is resolved before the Board considers it. [See GKA(LEGAL)]

Guiding Principles

Informal Process

The Board encourages the public to discuss concerns with an appropriate administrator who has the authority to address the concerns. Concerns should be expressed as soon as possible to allow early resolution at the lowest possible administrative level.

Informal resolution shall be encouraged but shall not extend any deadlines in this policy, except by mutual written consent.

Formal Process

An individual may initiate the formal complaint process described below by timely filing a written complaint form.

Even after initiating the formal complaint process, individuals are encouraged to seek informal resolution of their concerns. An individual whose concerns are resolved may withdraw a formal complaint at any time.

The process described in this policy shall not be construed to create new or additional rights beyond those granted by law or Board policy, nor to require a full evidentiary hearing or “mini-trial” at any level.

PUBLIC COMPLAINTS

GF
(LOCAL)

**Freedom from
Retaliation**

Neither the Board nor any District employee shall unlawfully retaliate against any individual for bringing a concern or complaint.

General Provisions

Filing

Complaint forms and appeal notices may be filed by hand-delivery, email, fax, or U.S. Mail. Hand-delivered filings shall be timely filed if received by the appropriate administrator or designee by the close of business on the deadline.

Filings submitted by email shall be timely filed if they are received by the close of business on the deadline, as indicated by the date/time shown on the electronic communication.

Mail filings shall be timely filed if they are postmarked by U.S. Mail on or before the deadline and received by the appropriate administrator or designated representative no more than three days after the deadline.

Filings submitted by fax shall be timely filed if they are received by the close of business on the deadline, as indicated by the date/time shown on the electronic communication.

Scheduling
Conferences

The District shall make reasonable attempts to schedule conferences at a mutually agreeable time. If the individual fails to appear at a scheduled conference, the District may hold the conference and issue a decision in the individual's absence.

Response

At Levels One and Two, "response" shall mean a written communication to the individual from the appropriate administrator. Responses may be hand-delivered, or sent by electronic communication to the individual's email address of record, or U.S. Mail to the individual's mailing address of record. Mailed responses shall be timely if they are postmarked by U.S. Mail on or before the deadline.

Days

"Days" shall mean District business days, unless otherwise noted. In calculating timelines under this policy, the day a document is filed is "day zero." The following business day is "day one."

Representative

"Representative" shall mean any person who or organization that is designated by an individual to represent the individual in the complaint process.

The individual may designate a representative through written notice to the District at any level of this process. If the individual designates a representative with fewer than three days' notice to the District before a scheduled conference or hearing, the District may reschedule the conference or hearing to a later date, if desired, in order to include the District's counsel. The District may be represented by counsel at any level of the process.

PUBLIC COMPLAINTS

GF
(LOCAL)

Consolidating Complaints	Complaints arising out of an event or a series of related events shall be addressed in one complaint. An individual shall not file separate or serial complaints arising from any event or series of events that have been or could have been addressed in a previous complaint.
Untimely Filings	All time limits shall be strictly followed unless modified by mutual written consent. If a complaint form or appeal notice is not timely filed, the complaint may be dismissed, on written notice to the individual, at any point during the complaint process. The individual may appeal the dismissal by seeking review in writing within 10 days from the date of the written dismissal notice, starting at the level at which the complaint was dismissed. Such appeal shall be limited to the issue of timeliness.
Costs Incurred	Each party shall pay its own costs incurred in the course of the complaint.
Complaint and Appeal Forms	Complaints and appeals under this policy shall be submitted in writing on a form provided by the District. Copies of any documents that support the complaint should be attached to the complaint form. If the individual does not have copies of these documents, they may be presented at the Level One conference. After the Level One conference, no new documents may be submitted by the individual unless the individual did not know the documents existed before the Level One conference. A complaint or appeal form that is incomplete in any material aspect may be dismissed but may be refiled with all the required information if the refile is within the designated time for filing.
Notice of Complaint	A District employee against whom a complaint has been filed shall be provided notice of the complaint in accordance with administrative regulations. The employee shall have sufficient opportunity to submit a written response to the complaint that shall be included in the record of the complaint.
Level One	Complaint forms must be filed: 1. Within 15 days of the date the individual first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint or grievance; and 2. With the lowest level administrator who has the authority to remedy the alleged problem. 3. If the only administrator who has authority to remedy the alleged problem is the Superintendent, the complaint may begin

at Level Two following the procedure, including deadlines, for filing the complaint form at Level One.

If the complaint is not filed with the appropriate administrator, the receiving administrator must note the date and time the complaint form was received and immediately forward the complaint form to the appropriate administrator.

The appropriate administrator shall investigate as necessary and schedule a conference with the individual within 10 days after receipt of the written complaint. The administrator may set reasonable time limits for the conference.

Absent extenuating circumstances, the administrator shall provide the individual a written response within 10 days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the administrator may consider information provided at the Level One conference and any other relevant documents or information the administrator believes will help resolve the complaint.

Level Two

If the individual did not receive the relief requested at Level One or if the time for a response has expired, he or she may request a conference with the Superintendent to appeal the Level One decision.

The appeal notice must be filed in writing, on a form provided by the District, within 10 days of the date of the written Level One response or, if no response was received, within 10 days of the Level One response deadline.

After receiving notice of the appeal, the Level One administrator shall prepare and forward a record of the Level One complaint to the Level Two administrator. The individual may request a copy of the Level One record.

The Level One record shall include:

1. The original complaint form and any attachments.
2. All other documents submitted by the individual at Level One.
3. The written response issued at Level One and any attachments.
4. All other documents relied upon by the Level One administrator in reaching the Level One decision.

The Superintendent shall schedule a conference within 10 days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One. At the conference,

the individual may provide information concerning any documents or information relied upon by the administration for the Level One decision. The Superintendent may set reasonable time limits for the conference.

The Superintendent shall provide the individual a written response within 10 days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Superintendent may consider the Level One record, information provided at the Level Two conference, and any other relevant documents or information the Superintendent believes will help resolve the complaint.

Recordings of the Level One and Level Two conferences, if any, shall be maintained with the Level One and Level Two records.

Level Three

If the individual did not receive the relief requested at Level Two or if the time for a response has expired, he or she may appeal the decision to the Board.

The appeal notice must be filed in writing, on a form provided by the District, within 10 days of the date of the written Level Two response or, if no response was received, within 10 days of the Level Two response deadline.

The Superintendent shall inform the individual of the date, time, and place of the Board meeting at which the complaint will be on the agenda for presentation to the Board.

The Superintendent shall provide the Board the record of the Level Two appeal. The individual may request a copy of the Level Two record.

The Level Two record shall include:

1. The Level One record.
2. The notice of appeal from Level One to Level Two.
3. The written response issued at Level Two and any attachments.
4. All other documents relied upon by the administration in reaching the Level Two decision.

The appeal shall be limited to the issues and documents considered at Level Two, except that if at the Level Three hearing the administration intends to rely on evidence not included in the Level Two record, the administration shall provide the individual notice of the nature of the evidence at least three days before the hearing.

~~The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE]~~

~~The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the individual and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.~~

~~In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Three presentation. The Level Three presentation, including the presentation by the individual or his or her representative, any presentation from the administration, and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.~~

~~The Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Two.~~

Presentation to the Board

A Level Three appeal shall be considered by the Board through written submission unless three or more members of the Board request that the appeal be heard by oral presentation. A request for oral presentation must be made by a Board member in writing to the Superintendent within three days from the date Board members are notified of the Level Three appeal and provided copies of:

1. The Level One Complaint;
2. The Level One Decision;
3. The Level Two Notice of Appeal;
4. The Level Two Decision; and
5. The Level Three Notice of Appeal.

Written Submission

When the Level Three appeal is to be considered on written submission, the Superintendent shall provide written notice to the individual of the process by which the written submission is to be made, the deadline for providing the submission, and applicable page limitations. Written submissions shall not exceed four pages in length. The District shall allow the individual 10 days to provide

the submission unless compliance with statutory deadlines requires a shorter timeline.

The administration shall be given an opportunity to submit a written response for the Board's consideration at Level Three. If the individual provides a written submission at Level Three, the administration shall be given 10 days to review the complainant's written response and submit the administration's written response unless compliance with statutory deadlines requires a shorter timeline.

The Superintendent shall inform the individual of the date, time, and place of the Board meeting at which the complaint will be on the agenda for consideration by the Board.

Oral Presentation

If three or more Board members request oral presentations for the Level Three appeal within the required time period, the Superintendent shall inform the individual of the date, time, and place of the Board meeting at which the complaint will be on the agenda for consideration by the Board.

The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE]

The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the individual and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.

In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Three presentation. The Level Three presentation, including the presentation by the individual or the student's representative, any presentation from the administration, and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.

Board's Response

After reviewing the written submission or listening to the oral presentations, as applicable, the Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Two.

ACTION ITEM

9/21/2026

TOPIC

Consider Approval Of Certificate Of Compliance With Certain Laws Under Texas Education Code §39.008, As Enacted By Senate Bill 12 (89th Texas Legislative Session)

PRESENTED BY

WESLEY NUTE

BACKGROUND

Senate Bill 12 (89th Texas Legislature) created Texas Education Code §39.008, which requires each school district to annually certify compliance with certain provisions of state law related to parental rights, instructional materials, human sexuality instruction, and related governance requirements. The certification must be approved by the Board of Trustees in a public meeting and submitted to the Texas Education Agency (TEA) by September 30 of each school year.

District administration has reviewed applicable requirements and determined that Irving Independent School District has adopted and implemented policies and procedures that comply with Texas Education Code §§11.005(c) and 28.0022(h). These requirements are addressed through Board-adopted policies governing district administration, procurement practices, employee conduct, instructional materials, curriculum oversight, and parental rights. Employees have been notified of SB 12 requirements through District communications, including the "Irving In The Know" newsletter, and vendors and contractors are informed of compliance obligations through the District's procurement and vendor processes.

ADMINISTRATIVE RECOMMENDATION

The Administration recommends approval of the Certificate of Compliance with Certain Laws under Texas Education Code §39.008, as enacted by Senate Bill 12 (89th Texas Legislative Session).

RECOMMENDED BOARD MOTION

I move that the Board approve the Consider Approval of Certificate of Compliance with Certain Laws under Texas Education Code §39.008, as enacted by Senate Bill 12 (89th Texas Legislative Session).

AGENDA SHEET

MEETING DATE

9/21/2026

RESOLUTION NO.

Xx-Xx-Xx

TOPIC

Consider Approval Of Certificate Of Compliance With Certain Laws Under Texas Education Code §39.008, As Enacted By Senate Bill 12 (89th Texas Legislative Session)

WHEREAS,

NOW, THEREFORE, BE IT RESOLVED

IT IS SO RESOLVED, PASSED, APPROVED AND ENACTED by the Board of Trustees of the Irving Independent School District, Irving, Texas, on: 9/21/2026 at a duly constituted meeting for which notice was timely given.

AD Jenkins, President
Board of Trustees
Irving Independent School District

ATTEST:

APPROVED AS TO FORM ONLY:

Lisa Lobb, Secretary
Board of Trustees
Irving Independent School District

Wesley Nute
Legal Counsel
Irving Independent School District



SB 12 Certification of Compliance Exhibit Index

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D	BJA (Legal) – Superintendent Qualifications and Duties	9-11
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U	Employee Notification: "Irving In The Know" Newsletter (July 28, 2026)	101-103
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**RESOLUTION OF THE BOARD OF TRUSTEES REGARDING
TEXAS EDUCATION CODE § 39.008 CERTIFICATION OF COMPLIANCE**

WHEREAS, the 89th Texas Legislature passed Senate Bill 12; and

WHEREAS, Senate Bill 12 enacted Texas Education Code § 39.008 which requires that the superintendent of each school district certify annually before September 30 to the Texas Education Agency that the district is in compliance with Texas Education Code §§ 11.005 and 28.0022; and

WHEREAS, the Superintendent of Irving Independent School District (“District”) certifies that the District is in compliance with Texas Education Code §§ 11.005 and 28.0022; and

WHEREAS, notice of the Board meeting where this certification is presented was posted at least seven days in advance and opportunity for public testimony was provided at the meeting;

IT IS THEREFORE RESOLVED THAT the Board of Trustees of the Irving Independent School District approves the Texas Education Code § 39.008 Certification of Compliance (Exhibits A and B) and authorizes the Superintendent to submit the Certification to the Agency.

Adopted on September ____, 2026 by the Irving ISD Board of Trustees by a vote of ____ FOR and ____ AGAINST.

A.D. Jenkins
President, Board of Trustees

Lisa Lobb
Secretary, Board of Trustees

Compliance Certification Template

TEC §39.008: Certification of Compliance with Certain Laws Required

The template on the following pages is provided to assist Texas school systems in complying with the certification requirements under Texas Education Code [TEC] §39.008, as enacted by Senate Bill 12 (89th Texas Legislative Session). The completed certification must be approved by the governing body in a public meeting and submitted electronically through the AskTED application no later than September 30 of each school year to the Texas Education Agency (TEA).

School systems may complete this template electronically as a fillable PDF. If additional space is needed, you may use this [Word version of the template](#) or attach additional pages, as appropriate. This page is provided for informational purposes only and may be removed prior to submission.

TEC §39.008: Certification of Compliance with Certain Laws Required

Section 1: School System Information

Name of School District or Charter School: _____

County-District Number (CDN): _____

Superintendent/CEO Name: _____

Certification School Year: _____

Section 2: Description of Required Policies and Procedures

Provide a description or attach a copy of the policies and procedures required by TEC, §§11.005(c) and 28.0022(h) and describe how employees and contractors were notified of these policies and procedures.

Section 3: Policy or Program Changes

Were any existing policies, programs, procedures, or trainings altered to ensure compliance with TEC, §§39.008, 11.005, and 28.0022? ☐ Yes ☐ No

If yes, describe or attach a copy of the changes below.

Section 4: Cost Savings

Were there any cost savings resulting from actions taken to comply with TEC, §39.008? ☐ Yes ☐ No

Total cost savings: \$ _____

If yes, describe or attach a copy of the cost savings.

Section 5: Board Approval

Date of Board/Governing Body Meeting: _____

Meeting notice was posted on LEA website at least seven days in advance: ☐ Yes ☐ No

Public testimony opportunity provided during meeting: ☐ Yes ☐ No

Certification approved by majority vote: ☐ Yes ☐ No

Section 6: Certification Statement

By signing below, the undersigned certifies that the information contained in this document is true and correct and that the district or charter school is in compliance with the requirements of Texas Education Code §§39.008, 11.005(c), and 28.0022(h).

Superintendent/CEO Signature: _____

Date: _____

SWORN TO AND SUBSCRIBED before me on this _____ day of _____, 20____.

Notary Public, State of Texas

Section 2: Provide a description or attach a copy of the policies and procedures required by TEC, §§11.005(c) and 28.0022(h) and describe how employees and contractors were notified of these policies and procedures.

Section 2 Response

Irving Independent School District has adopted and implemented policies and procedures that comply with the requirements of Texas Education Code §§11.005(c) and 28.0022(h) regarding parental rights, instructional materials, and related governance and administrative requirements.

The District's policies addressing these requirements include the following Board-adopted policies:

Policy	Description	Revision/Adoption Date
BJA (Legal)	Superintendent responsibilities, implementation of Board policies, and annual certification of compliance with TEC §§ 39.008, 11.005, and 28.0022.	November 11, 2025
BT	Prohibition on Diversity, Equity, and Inclusion (DEI) activities; Board oversight of compliance processes, employee and contractor discipline requirements, and annual certification procedures.	November 11, 2025
CJ (Legal)	Contracted services requirements, contractor accountability, prohibited instructional activities, DEI prohibitions, and disciplinary procedures for contractors.	November 11, 2025
CJ (Local)	District purchasing and procurement-related contractor expectations, prohibited instructional activities, DEI restrictions, contract termination provisions, and contractor appeal procedures.	Adopted December 15, 2025
DF (Legal)	Termination of employment requirements, employee accountability, disciplinary procedures, and consequences for violations of TEC §§ 11.005 and 28.0022.	November 11, 2025
DFBB (Local)	Employee nonrenewal, separation, and contract action procedures, including violations involving prohibited instructional activities and DEI duties.	Adopted January 20, 2026

DH (Local)	Employee standards of conduct, ethics, prohibited instructional activities, DEI prohibitions, social transitioning restrictions, and professional responsibilities.	Adopted January 20, 2026
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Collectively, these policies establish the District's governance framework, standards of conduct, procurement and contractor requirements, curriculum oversight, instructional resource management, parental rights, and compliance procedures necessary to meet the requirements of SB 12 and applicable provisions of the Texas Education Code.

Employee Notification

Irving ISD has notified employees of SB 12 requirements and related District expectations through multiple editions of the District's weekly ITK newsletter, "Irving In The Know." These communications provide employees with information regarding applicable legal requirements, District policies, expectations for compliance, and available resources related to SB 12 implementation. Two copies of the ITK have been attached for reference.

Contractor and Vendor Notification

Irving ISD provides notification of SB 12 requirements to vendors and contractors through the District's vendor packet and procurement process. Vendors receiving services contracts or conducting business with the District are informed of applicable compliance obligations and expectations, including adherence to relevant state laws, Board policies, and District procedures.

Through these Board policies and communication practices, Irving ISD has established and communicated the policies and procedures necessary to support compliance with Texas Education Code §§11.005(c) and 28.0022(h) and the requirements of SB 12.

Section 3: Were any existing policies, programs, procedures, or trainings altered to ensure compliance with TEC, §§39.008, 11.005, and 28.0022?

Section 3 Response

Yes. Irving Independent School District reviewed and revised existing Board policies, administrative procedures, employee expectations, contractor requirements, instructional practices, and compliance monitoring processes to ensure compliance with Texas Education Code §§ 39.008, 11.005, and 28.0022, as amended by Senate Bill 12. These revisions established districtwide requirements regarding prohibited diversity, equity, and inclusion (DEI) duties, instructional requirements and prohibitions, parental rights, instructional materials oversight, contractor accountability, employee conduct, and annual certification obligations.

As part of its compliance efforts, Irving ISD updated policies and procedures to:

- Establish superintendent responsibilities for annual certification of compliance with TEC §§ 39.008, 11.005, and 28.0022.
- Prohibit employees and contractors from engaging in or assigning prohibited DEI duties and establish disciplinary procedures for violations.
- Prohibit instructional activities and programming that are inconsistent with TEC § 28.0022, including restrictions related to prohibited concepts, political advocacy, and instruction concerning sexual orientation and gender identity.
- Require employee and contractor notification of applicable policies and procedures and provide due process protections for disciplinary actions.
- Strengthen instructional materials review, curriculum oversight, parental access, and protections against obscene or harmful content.
- Establish public notice, Board approval, and compliance reporting requirements associated with the annual SB 12 certification process.
- The District's compliance activities were supported through the amendment, revision, or implementation of the following Board policies:

Policy	Description	Revision/Adoption Date
BJA (Legal)	Superintendent: Qualifications and Duties	November 11, 2025
BT (Legal)	Prohibition on Diversity, Equity, and Inclusion Activities	November 11, 2025
CDC (Legal)	Other Revenues and Local Funding Requirements	June 30, 2022
CJ (Legal)	Contracted Services	November 11, 2025
CJ (Local)	Contracted Services	Adopted December 15, 2025
CMD (Legal)	Equipment, Technology, and Instructional Materials Management	November 11, 2025
CQA (Legal)	Website Compliance, Transparency, and Public Notice Requirements	November 11, 2025
DG (Legal)	Employee Rights, Responsibilities, and Conduct Requirements	November 11, 2025

EMB (Legal)	Teaching About Controversial Issues and Instructional Requirements and Prohibitions	November 11, 2025
EMB (Local)	Teaching About Controversial Issues	July 1, 2002
FOA (Legal)	Student Discipline and Rights Related to Classroom Instruction	November 11, 2025

Specifically, the District revised policies governing superintendent certification responsibilities (BJA), DEI prohibitions and employee/contractor accountability (BT and CJ), instructional materials review and management processes (CMD), public notice and certification transparency requirements (CQA), employee rights and instructional protections (DG), instructional requirements and prohibitions under TEC § 28.0022 (EMB), and student rights and classroom procedures that reference instructional requirements established by state law (FOA).

These policy revisions were incorporated into District procedures, employee guidance, contractor expectations, instructional materials review processes, administrative oversight protocols, and compliance monitoring activities to ensure ongoing compliance with TEC §§ 39.008, 11.005, and 28.0022. Accordingly, Irving ISD altered existing policies and associated procedures to implement and maintain compliance with the requirements of Senate Bill 12 and the annual certification requirements of the Texas Education Agency.

SUPERINTENDENT
QUALIFICATIONS AND DUTIES

BJA
(LEGAL)

Qualifications

A person may not be employed as a superintendent unless the person holds an appropriate certificate or permit.

The commissioner may waive the requirement for certification of a superintendent if requested by a district as provided by Education Code 7.056 [see BF]. The commissioner may limit the waiver of certification in any manner the commissioner determines is appropriate.

A person who is not certified as a superintendent may not be employed by a district as the superintendent before the person has received a waiver of certification from the commissioner. A person may be designated to act as a temporary or interim superintendent for a district, but the district may not employ the person under a contract as superintendent unless the person has been certified or a waiver has been granted.

Education Code 21.003

Duties

A superintendent is the educational leader and chief executive officer of a district. *Education Code 11.201(a)*

The duties of a superintendent include:

1. Assuming administrative responsibility and leadership for the planning, organization, operation, supervision, and evaluation of the education programs, services, and facilities of a district and for the annual performance appraisal of the district's staff.
2. Except as provided by Education Code 11.202 (duties of principal) [see DK and DP], assuming administrative authority and responsibility for the assignment, supervision, and evaluation of all personnel of a district other than the superintendent.
3. Overseeing compliance with the standards for school facilities. [See CS]
4. Initiating the termination or suspension of an employee or the nonrenewal of an employee's term contract. [See DF series]
5. Managing the day-to-day operations of a district as its administrative manager, including implementing and monitoring plans, procedures, programs, and systems to achieve clearly defined and desired results in major areas of district operations.
6. Preparing and submitting to a board a proposed budget and administering the budget.
7. Preparing recommendations for policies to be adopted by a board and overseeing the implementation of adopted policies.

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8. Developing or causing to be developed appropriate administrative regulations to implement policies established by a board.
9. Providing leadership for the attainment and, if necessary, improvement of student performance in a district based on the state's student achievement and quality of learning indicators and other indicators as may be adopted by the commissioner or the board. [See AIA]
10. Organizing a district's central administration.
11. Consulting with the district-level committee. [See BQA]
12. Ensuring:
 - a. Adoption of a Student Code of Conduct [see FO] and enforcement of that Code of Conduct; and
 - b. Adoption and enforcement of other student disciplinary rules and procedures as necessary.
13. Submitting reports as required by state or federal law, rule, or regulation, and ensuring that a copy of any report required by federal law, rule, or regulation is also delivered to the Texas Education Agency (TEA).
14. Providing joint leadership with a board to ensure that the responsibilities of the board and superintendent team are carried out; and
15. Performing any other duties assigned by action of a board.

Education Code 11.201(d)

In addition, a superintendent shall, on a day-to-day basis, ensure the implementation of the policies created by the board. *Education Code 11.1512(a)*

**Collaboration with
the Board**

A board and a superintendent shall work together to:

1. Advocate for the high achievement of all district students;
2. Create and support connections with community organizations to provide community-wide support for the high achievement of all district students;
3. Provide educational leadership for a district, including leadership in developing the district vision statement and long-range educational plan [see AE];

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4. Establish district-wide policies and annual goals that are tied directly to the district's vision statement and long-range educational plan;
5. Support the professional development of principals, teachers, and other staff; and
6. Periodically evaluate board and superintendent leadership, governance, and teamwork.

Education Code 11.1512(b)

**Prohibited
Interference**

A superintendent may not interfere with an appearance or testimony of specified district personnel required by the board. *Education Code 11.1511(d)* [See BAA]

**Certification of
Compliance With
Certain Laws**

Do Not Hire
Registry

Each year, the superintendent shall certify to the commissioner that the district has complied with the requirements of Education Code 22A.151 (registry of persons not eligible for employment in or provision of services to educational entities). *Education Code 22A.151(g)*

Diversity, Equity,
and Inclusion and
Instructional
Prohibitions

Not later than September 30 each year, the superintendent shall certify to TEA that the district is in compliance with Education Code 39.008, 11.005, and 28.0022. *Education Code 39.008(a)* [See BT(LEGAL) for provisions related to certification requirements.]

**Testimony Before
SBOE**

If the commissioner finds against a school district under Education Code 7.057 in at least five grievances to which that section applies involving the district during the school year, the superintendent must appear before the SBOE to testify regarding the commissioner's findings and the frequency of grievances against the district. *Education Code 26A.004*

PROHIBITION ON DIVERSITY, EQUITY, AND INCLUSION ACTIVITIES

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Definitions

“Diversity, equity, and inclusion duties” means:

1. Influencing hiring or employment practices with respect to race, sex, color, or ethnicity except as necessary to comply with state or federal antidiscrimination laws;
2. Promoting differential treatment of or providing special benefits to individuals on the basis of race, color, or ethnicity;
3. Developing or implementing policies, procedures, trainings, activities, or programs that reference race, color, ethnicity, gender identity, or sexual orientation, except for the purpose of student recruitment efforts by colleges and universities designated as historically black colleges and universities in collaboration with school districts, or as necessary to comply with state or federal law;
4. Compelling, requiring, inducing, or soliciting any person to provide a diversity, equity, and inclusion statement or giving preferential consideration to any person based on the provision of a diversity, equity, and inclusion statement.

Education Code 11.005(a)

Prohibited Activities

Except as required by state or federal law, a district may not assign diversity, equity, and inclusion duties to any person and must prohibit a district employee, contractor, or volunteer from engaging in diversity, equity, and inclusion duties at, for, or on behalf on the district.

Discipline Policy

The district shall adopt a policy and procedure for the appropriate discipline, including termination, of a district employee or contractor who intentionally or knowingly engages in or assigns to another person diversity, equity, and inclusion duties. The policy and procedure adopted by the district must ensure that an employee or contractor receives adequate due process and an opportunity to appeal disciplinary actions, including termination, in the same manner provided for other disciplinary actions.

Notice

The district shall provide a physical and electronic copy of the policy and procedure to each district employee or contractor.

Education Code 11.005(b)-(d)

Activities Not Prohibited

Nothing in this policy may be construed to:

1. Limit or prohibit a district from contracting with historically underutilized businesses or businesses owned by members of a minority group or by women in accordance with applicable state law;

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2. Limit or prohibit a district from acknowledging or teaching the significance of state and federal holidays or commemorative months and how those holidays or months fit into the themes of history and the stories of this state and the United States of America in accordance with the TEKS adopted under Education Code, Subchapter A, Chapter 28;
3. Affect a student's rights under the First Amendment to the U.S. Constitution or Section 8, Article I, Texas Constitution;
4. Limit or prohibit a school district from analyzing school-based causes and taking steps to eliminate unlawful discriminatory practices as necessary to address achievement gaps and differentials described by Education Code 39.053; or
5. Apply to:
 - a. Classroom instruction that is consistent with the TEKS adopted by the State Board of Education;
 - b. The collection, monitoring, or reporting of data;
 - c. A policy, practice, procedure, program, or activity intended to enhance student academic achievement or postgraduate outcomes that is designed and implemented without regard to race, sex, color, or ethnicity; or
 - d. A student club that is in compliance with the requirements of Education Code 33.0815.

Education Code 11.005(e)

**Certification
Required**

Not later than September 30 of each year, the superintendent of a school district shall certify to the Texas Education Agency (TEA) that the district is in compliance with Education Code 11.005 (prohibition on diversity, equity, and inclusion duties) and the instructional requirements and prohibitions under Education Code 28.0022 [see EMB]. The certification shall be submitted electronically. TEA shall post each certification received under Education Code 39.008(a) on TEA's website.

Requirements

The certification must include:

1. A description of the policies and procedures required by Education Code 11.005(c) and 28.0022(h) and the manner in which district employees and contractors were notified of those policies and procedures;
2. Any existing policies, programs, procedures, or trainings that were altered to ensure compliance with Education Code 39.008, 11.005, or 28.0022; and

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3. Any cost savings resulting from actions taken by the school district to comply with this section.

Board Approval

The certification required by Education Code 39.008(a) must be approved by a majority vote of the board at a public meeting that includes an opportunity for public testimony and for which notice was posted on the district's website at least seven days before the date on which the meeting is held.

Education Code 39.008

OTHER REVENUES
GIFTS AND SOLICITATIONS

CDC
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Use of Donations

General Rule

A conveyance, devise, or bequest of property for the benefit of the public schools, if not otherwise directed by the donor, vests the property in the board or their successors as trustees for those to be benefited by the donation. Funds or other property donated or the income from the property may be spent by the trustees:

1. For any purpose designated by the donor that is in keeping with the lawful purposes of the schools for the benefit of which the donation was made; or
2. For any legal purpose if a specific purpose is not designated by the donor.

Funds for Staff
Positions

A district shall accept from a parent-teacher organization or association recognized by the district a donation designated to fund supplemental educational staff positions at a school campus and spend the donation accepted for the designated purpose at the direction of and within the time period specified by the campus for which the donation was designated. This provision expires September 1, 2025. [See DC]

Education Code 11.156

Prohibited Use

A district may not accept private funding for the purpose of developing a curriculum, purchasing or selecting curriculum materials, or providing teacher training or professional development related to a concept listed in Education Code 28.0022(a)(4)(A). *Education Code 28.0022(c)* [See EMB]

Charitable Raffles

A district is not a “qualified nonprofit organization” for purposes of the Charitable Raffle Enabling Act (Occupations Code 2002.001 et seq.). *Atty. Gen. Op. JM-1176 (1990)*

“Raffle” means the award of one or more prizes by chance at a single occasion among a pool or group of persons who have paid or promised a thing of value for a ticket that represents a chance to win a prize. *Occupations Code 2002.002(6)* [See also GKB]

CONTRACTED SERVICES

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**Employment
Assistance
Prohibited**

A district that receives Title I funds shall have regulations or policies that prohibit any individual who is a school employee, contractor, or agent, or a district, from assisting a school contractor or agent in obtaining a new job, apart from the routine transmission of administrative and personnel files, if the individual or district knows, or has probable cause to believe, that such contractor or agent engaged in sexual misconduct regarding a minor or student in violation of the law.

This requirement shall not apply if the information giving rise to probable cause has been properly reported to a law enforcement agency with jurisdiction over the alleged misconduct; and has been properly reported to any other authorities as required by federal, state, or local law, including Title IX of the Education Amendments of 1972 (20 U.S.C. 1681 et seq.) and the implementing regulations under Part 106 of Title 34, Code of Federal Regulations, or any succeeding regulations; and:

1. The matter has been officially closed or the prosecutor or police with jurisdiction over the alleged misconduct has investigated the allegations and notified school officials that there is insufficient information to establish probable cause that the contractor or agent engaged in sexual misconduct regarding a minor or student in violation of the law;
2. The contractor or agent has been charged with and acquitted or otherwise exonerated of the alleged misconduct; or
3. The case or investigation remains open and there have been no charges filed against, or indictment of, the contractor or agent within four years of the date on which the information was reported to a law enforcement agency.

20 U.S.C. 7926 [See also DC]

Severance Pay

A district that enters into a contract or employment agreement, or renewal or renegotiation of an existing contract or employment agreement, that contains a provision for severance pay with an independent contractor must include:

1. A requirement that severance pay that is paid from public money may not exceed the amount of compensation, at the rate at the termination of the contract, the independent contractor would have been paid for 20 weeks, excluding paid time off or accrued vacation leave; and
2. A prohibition of the provision of severance pay when the independent contractor is terminated for misconduct.

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A district shall post each severance agreement in a prominent place on its internet website.

“Misconduct” means an act or omission by a contractor in the performance of the contractor’s duties that the board determines to be misconduct, including any finding of criminal conduct.

“Severance pay” means dismissal or separation income paid on termination of the contract of an independent contractor that is in addition to the contractor’s usual compensation as prescribed by the contract.

[For provisions related to severance agreements for district employees, see DEA.]

Local Gov’t Code 180.011

**Prohibition on
Diversity, Equity,
and Inclusion**

A district shall adopt a policy and procedure for the appropriate discipline, including termination, of a district contractor who intentionally or knowingly engages in or assigns to another person diversity, equity, and inclusion duties. The district shall provide a physical and electronic copy of the policy and procedure to each district contractor.

The policy and procedure adopted by a district must ensure that a contractor receives adequate due process and an opportunity to appeal disciplinary actions, including termination, in the same manner provided for other disciplinary actions. [See BT]

Education Code 11.005(c)-(d) [See also DF]

**Prohibited
Classroom
Instruction**

A district shall adopt a policy and procedure for the appropriate discipline, including termination, of a district or school contractor who intentionally or knowingly engages in or assigns to another person an act prohibited by Education Code 28.0022 (Certain Instructional Requirements and Prohibitions). The district shall provide a physical and electronic copy of the policy and procedure to each district or school contractor. *Education Code 28.0022(h)* [See also DF, EMD]

**Sexual Orientation
and Gender Identity**

A district or district employee may not allow a third party to provide instruction, guidance, activities, or programming regarding sexual orientation and gender identity to students enrolled in prekindergarten through 12th grade.

This provision may not be construed to:

1. Limit a student’s ability to engage in speech or expressive conduct protected by the First Amendment, U.S. Constitution or by Section 8, Article I, Texas Constitution, that does not result in material disruption to school activities;

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2. Limit the ability of a person who is authorized by the district to provide physical or mental health-related services to provide the services to a student, subject to any required parental consent; or
3. Prohibit an organization whose membership is restricted to one sex and whose mission does not advance a political or social agenda from meeting on a district campus.

Education Code 28.0043 [See also EMB]

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Note: For provisions regarding selection and adoption of instructional materials, see EFA.

**Instructional
Materials and
Technology
Furnished Without
Cost to Students**

Instructional materials selected for use in the public schools shall be furnished without cost to the students attending those schools. Except as provided by Education Code 31.104(d), a district may not charge a student for instructional material or technological equipment purchased by the district with the district's technology and instructional materials allotment. *Education Code 31.001*

Each instructional material, including electronic instructional material only to the extent of any applicable licensing agreement, purchased as provided by Education Code Chapter 31 for a district is the property of the district. *Education Code 31.102(a)-(b)*

**Instructional
Materials and
Technology
Allotment**

A district is entitled to an allotment each biennium from the state instructional materials and technology fund for each student enrolled in the district on a date during the last year of the preceding biennium specified by the commissioner of education. The commissioner shall determine the amount of the allotment per student each biennium on the basis of the amount of money available in the state instructional materials and technology fund to fund the allotment. The allotment shall be transferred from the state instructional materials and technology fund to the credit of the district's instructional materials and technology account as provided by Education Code 31.0212. *Education Code 31.0211(a)*

The commissioner shall, as early as practicable during each biennium, notify each district of the estimated amount to which the district will be entitled during the next fiscal biennium. *Education Code 31.0215(a)*

The commissioner shall determine the amount of the Instructional Materials and Technology Allotment for a district based on PEIMS student enrollment data from the fall snapshot collection of the school year preceding the first year of each biennium.

The amount of the allotment determined by the commissioner is final and may not be appealed.

19 TAC 67.1001(a), (d)

**Allotment
Adjustment
*Change in
Enrollment***

Not later than May 31 of each school year, a district may request that the commissioner adjust the number of students for which the district is entitled to receive an allotment on the grounds that the number of students attending school in the district will increase or decrease during the school year for which the allotment is provided. The commissioner may also adjust the number of students

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for which a district is entitled to receive an allotment, without a request by the district, if the commissioner determines a different number of students is a more accurate reflection of students who will be attending school in the district. The commissioner's determination is final. *Education Code 31.0211(e)*

*High Enrollment
Growth*

Each year the commissioner shall adjust the instructional materials and technology allotment of districts experiencing high enrollment growth. *Education Code 31.0214(a)*

Permitted
Expenditures

The allotment funds may be used to purchase or pay for:

1. Instructional materials, regardless of whether the instructional materials are on the list of approved instructional materials maintained by the State Board of Education (SBOE) under Education Code 31.022;
2. Consumable instructional materials;
3. Instructional materials for use in bilingual education classes, as provided by Education Code 31.029;
4. Instructional materials for use in college preparatory courses under Education Code 28.014, as provided by Education Code 31.031;
5. Supplemental instructional materials;
6. OER instructional materials, as provided by Education Code Chapter 31, Subchapter B-1;
7. Instructional materials and technological equipment under any continuing contracts of the district in effect on September 1, 2011;
8. Technological equipment necessary to support the use of any instructional materials purchased with an allotment under this provision;
9. Inventory software or systems for storing, managing, and accessing instructional materials and analyzing the usage and effectiveness of instructional materials;
10. Services, equipment, and technology infrastructure necessary to ensure internet connectivity and adequate bandwidth;
11. Training educational personnel directly involved in student learning in the appropriate use of instructional materials and for providing for access to technological equipment for instructional use;

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12. Training personnel in the electronic administration of assessment instruments;
13. The salary and other expenses of an employee who provides technical support for the use of technological equipment directly involved in student learning;
14. Costs associated with distance learning, including services, equipment, and technology such as Wi-Fi, internet access hotspots, wireless network service, broadband service, and other services and technological equipment necessary to facilitate internet access;
15. Costs associated with providing parental access to the district's library materials catalog and the ability to submit a list of library materials that the parent's child is not allowed to access as required by Education Code 33.023. [See EFB]
16. Formats of instructional materials that are fully accessible to students with disabilities;
17. Activities related to the local review and adoption of instructional materials; and
18. Software for analyzing the use and effectiveness of instructional materials.

Education Code 31.0211(c), 33.023(d); 19 TAC 67.1001(e)

Prohibited
Expenditures

The allotment funds may not be used to purchase instructional material that:

1. Contains obscene or harmful content or would otherwise cause the district to which the funds were allotted to be unable to submit the certification required under Education Code 31.1011(a)(1)(B) [see Certification of Instructional Materials, below]; or
2. Is on the list of rejected instructional materials maintained by the SBOE.

Education Code 31.0211(f)

Allotment funds may not be used to pay for:

1. Services for installation;
2. The physical conduit that transmits data, such as cabling and wiring, or electricity;
3. Office and school supplies;

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4. Items that are not directly related to student instruction, such as furniture, athletic equipment, extension cords, temporary contractors, or video surveillance equipment;
5. Travel expenses;
6. Equipment used for moving or storing instructional materials;
7. Instructional material that contains obscene or harmful content or would otherwise cause the district to be unable to submit the certification required under Education Code 31.11011(a)(1)(B); or
8. Instructional material that incorporates three-cueing in the phonics curriculum required under Education Code, Chapter 28.

19 TAC 67.1001(f)

A district may not adopt or otherwise use instructional material included on the list of rejected instructional materials maintained by the SBOE. *Education Code 31.024*

Technological
Equipment

In purchasing technological equipment, a district shall:

1. Secure technological solutions that meet the varying and unique needs of students and teachers in the district; and
2. Consider both the long-term cost of ownership of the technological equipment and flexibility for innovation.

Education Code 31.0211(d)

**Instructional
Materials and
Technology Account**

The commissioner shall maintain an instructional materials and technology account for each district. In the first year of each biennium, the commissioner shall deposit the district's allotment in the account. The commissioner shall pay the cost of instructional materials requisitioned by a district under Education Code 31.103 using funds from the district's instructional materials and technology account.

Money deposited in a district's instructional materials and technology account during each state fiscal biennium remains in the account and available for use by the district for the entire biennium. At the end of each biennium, a district with unused money in the district's account may carry forward any remaining balance to the next biennium.

A district shall provide to TEA the title and publication information for any instructional materials requisitioned or purchased by the

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district with the district's instructional materials and technology allotment.

Education Code 31.0212(a)-(d)

Availability of
Allotment Funds

The allotment for each biennium will be made available for district use through EMAT as early as possible in the fiscal year preceding the beginning of the biennium for which the funds have been appropriated.

A district may access its allotment funds for an upcoming school year after submitting to the commissioner:

1. Certification that the school district or open-enrollment charter school has instructional materials that cover all the required TEKS, except those for physical education, as required by Education Code 31.1011;
2. Certification that the school district or open-enrollment charter school has used its allotment for only allowable expenditures; and
3. Information regarding the instructional materials used by the district during the previous school year, including the cost of each material as required by Education Code 31.1012.

Upon completion of the requirements, a district may access its allotment funds by correctly providing all the information required in the state ordering system.

Information required in the state ordering system may include verification of TEKS coverage for certain disbursement requests.

19 TAC 67.1001(g)-(j)

Additional State Aid

For State-Approved
Instructional
Materials

For each student enrolled in the district, a school district is entitled to additional state aid for each school year in an amount equal to \$40, or a greater amount provided by appropriation, to procure instructional material that has been reviewed by the Texas Education Agency (TEA); placed on the SBOE list of approved instructional materials; designated by the SBOE as being included or capable of being included in an instructional materials parent portal; and acquired from a publisher, manufacturer, or other entity that has not been found to violate Education Code 31.151. *Education Code 48.307(a)*

A district is entitled to the amount of state aid provided by 19 Administrative Code 67.1003(a) each school year, regardless of whether the district uses the amount during the school year for which the amount was provided. *19 TAC 67.1003(i)*

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For Open Education Resource Instructional Materials Subject to Education Code 31.0751 (Open Education Resource [OER] transition plan), a district is entitled to additional state aid for each school year in an amount not to exceed \$20 for each student for the costs incurred or for which the district is obligated to pay during the school year in which the aid is provided for the printing and shipping of OER instructional material made available under Education Code Chapter 31, Subchapter B-1. *Education Code 48.308(a)*

Amount of Additional State Aid

The commissioner of education shall determine the amount of the additional state aid for OER instructional materials for a district based on PEIMS student enrollment data from the fall snapshot collection of the current school year.

Before PEIMS student enrollment data from the fall snapshot collection of the current school year is available, a district will have an expected allotment amount that is based on 90 percent of the PEIMS student enrollment data from the fall snapshot collection of the previous school year.

Funds may only be used for the costs incurred or for which a district is obligated to pay during the school year in which the aid is provided.

Requisitions

Requisitions for funding must be submitted in TEA's online requisition and disbursement system (EMAT) before August 31 of the fiscal year in which the aid is provided.

The entitlements for each year will be made available for district use through EMAT as early as possible in the fiscal year for which the funds have been appropriated.

Permissible Use of Additional State Aid

The additional state aid for OER instructional materials may be used to purchase:

1. OER instructional material placed on the list of approved materials outlined in Education Code 31.022, including any non-text components of the approved product, such as manipulative kits; and
2. OER instructional material components placed on the list of approved materials outlined in Education Code 31.022, only after an initial purchase of all components of the product.

The additional state aid for OER instructional materials may not be used to purchase or reimburse for:

1. Instructional material or material components not on the list of approved instructional materials;

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2. Instructional material placed on the rejected list of instructional materials;
3. Instructional material that promotes three-cueing as defined in Education Code 28.0062(a-1); or
4. Printing of SBOE-approved OER material, which may be otherwise procured through a requisition in EMAT.

The commissioner may grant a waiver to exempt a district from an initial purchase of each component of an approved product if the district can demonstrate that it already possesses an identical or near-identical component for each student and/or teacher as indicated by the product design.

19 TAC 67.1004

Purchasing Method

A district is not required to use a method provided by Education Code 44.031(a) to purchase instructional materials that have been reviewed by TEA and included on the list of approved instructional materials maintained by the SBOE. *Education Code 31.102(d)*

Requisitions, Use, and Distribution

Delegation of Authority

The board may delegate to an employee the authority to requisition, distribute, and manage the inventory of instructional materials, consistent with Education Code Chapter 31 and rules adopted under that chapter. *Education Code 31.104(a)*

Local Funds

A district may use local funds to purchase any instructional materials in addition to those selected under Education Code Chapter 31. *Education Code 31.106*

Online Requisition Program

A district shall make a requisition for instructional materials using EMAT. A district may requisition instructional materials for grades above the grade level in which a student is enrolled. *Education Code 31.103(b)-(c)*

Distribution

The board shall distribute printed instructional materials to students in the manner that the board determines is most effective and economical. *Education Code 31.102(c)*

OER Instructional Materials

A district may adopt OER instructional material at any time. A district may only adopt or otherwise use an OER instructional material that is not included on the list of rejected instructional materials maintained by the SBOE.

Except as otherwise provided by the Education Code, the commissioner may not require a district to adopt or use an OER instructional material. A district may not be charged for a cost associated with the selection of an OER instructional material, except for the cost of printing copies of the material. *Education Code 31.073*

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OER Transition
Plan

To qualify for additional state aid under Education Code 48.308, the board must adopt an OER instructional material transition plan to assist classroom teachers in the district who will be using an OER instructional material in a specific subject or grade level for which the teacher has not previously used an OER instructional material.

The plan must ensure that OER instructional materials are used in a manner that maintains the instructional flexibility of a classroom teacher to address the needs of each student.

A district that participates in the program developed and maintained by TEA under Education Code 31.0752 is not required to adopt a transition plan under this provision. [See OER Instructional Material Support Program, below]

Education Code 31.0751

The OER instructional material transition plan shall be submitted in a format determined by the commissioner.

A district is required to have a locally maintained OER transition plan that complies with 19 Administrative Code 67.1315 to access funding allotted under Education Code 48.308.

A district is required to submit an OER instructional material transition plan only when:

1. First adopting an SBOE-approved OER product for a grade level or subject/course; or
2. Expanding implementation of an SBOE-approved OER product to additional campuses and/or grade levels.

The OER instructional material transition plan adopted by the board of trustees shall include the plan of the district to ensure the following:

1. Clear communication and stakeholder change management plans and timelines;
2. Timely access to print materials and related manipulatives through OER procurement and distribution;
3. Sufficient planning and instructional time evidenced by instructional calendars and master schedules aligned to the requirements of the materials;
4. Clear expectations for the implementation of:
 - a. Instructional materials;

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- b. Internalization and student work analysis protocols; and
- c. Curriculum-embedded assessments;
- 5. Processes for stakeholder communication and public posting, as outlined in Education Code 26.006, if materials have been modified by the district;
- 6. The maintenance of instructional flexibility through clear guidance for acceptable teacher modifications to instructional pacing, sequencing, and lesson content to address the needs of each student; and
- 7. Sufficient professional learning and development for school leaders, instructional coaches, and teachers, including:
 - a. Pre-service product onboarding and orientation; and
 - b. Ongoing, job-embedded, curriculum-based professional learning, including cycles of observation and feedback.

The commissioner may request and review OER instructional material transition plans before funding is released and reject a plan subsequent to review.

19 TAC 67.1315

OER Instructional
Material Support
Program

TEA shall develop and maintain a program to assist school districts in adopting and using OER instructional material, including by assisting districts to:

- 1. Maintain the instructional flexibility of classroom teachers to address the needs of each student; and
- 2. Schedule instructional periods in a manner that allows classroom teachers sufficient time to effectively prepare and present instructional material within the teacher's normal work day.

TEA shall engage in efforts to meet the demand from districts that request assistance for the 2024-25 or 2025-26 school year. Until September 1, 2027, a school district may apply assistance received to offset the payment of costs related to implementing OER instructional material, regardless of whether the district incurred the cost before receiving the assistance.

Education Code 31.0752

Requisition

A district that selects OER instructional material shall requisition a sufficient number of printed copies for use by students unable to access the instructional material electronically unless the district provides to each student:

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1. Electronic access to the instructional material at no cost to the student; or
2. Printed copies of the portion of the instructional material that will be used in the course.

Education Code 31.103(d)

Parent Portal

An entity that hosts an instructional materials parent portal must comply with requests regarding parental access to the portal made by a district in compliance with Education Code 31.154 or Education Code 26.006 [see EFA]. *Education Code 31.154(e)*

[For more information regarding the requirements for certain entities that supply instructional materials to host a parent portal, see Education Code 31.154.]

**Bilingual
Instructional
Materials**

A district shall purchase with its allotment or otherwise acquire instructional materials for use in bilingual education classes. *Education Code 31.029*

**Certification of
Instructional
Materials**

Prior to the beginning of each school year, a district shall submit to the SBOE and commissioner certification that the district:

1. For each subject in the required curriculum under Education Code 28.002, other than physical education, and each grade level:
 - a. Provides each student with instructional materials that cover all elements of the essential knowledge and skills adopted by the SBOE for that subject and grade level; and
 - b. In the provision of instructional materials, the district protects students from obscene or harmful content as necessary for compliance with the Children's Internet Protection Act (Pub. L. No. 106-554) [see CQ], Education Code 28.0022 [see EMB], Penal Code 43.22, and any other law or regulation that protects students from obscene or harmful content [see EFA]; and
2. The district used money allocated to the district or school under the instructional materials and technology allotment only for purposes allowed under Education Code 31.0211.

To determine whether each student has instructional materials that cover all elements of the essential knowledge and skills, a district may consider:

1. Instructional materials adopted by the SBOE;

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2. Instructional materials developed, purchased, or otherwise acquired by the district; and
3. OER instructional materials and other electronic instructional materials included in the repository under Education Code 31.0722.

Education Code 31.1011

Annual Report

Each district shall annually report to TEA information regarding the instructional materials used by the district during the previous school year, including the cost of each material. *Education Code 31.1012*

Ownership

Except as otherwise provided, a student must return all instructional materials to the teacher at the end of the school year or when the student withdraws from school. At the end of the school year for which OER instructional material that a district does not intend to use for another student is distributed, the printed copy of the OER instructional material becomes the property of the student to whom it is distributed.

This provision does not apply to an electronic copy of OER instructional material.

Education Code 31.104(c), (g)-(h)

Responsibility for Instructional Materials and Equipment

Each student or the student's parent or guardian is responsible for all instructional material and technological equipment not returned in an acceptable condition by the student. A student who fails to return in an acceptable condition all instructional materials and technological equipment forfeits the right to free instructional materials and technological equipment until all instructional materials and technological equipment previously issued but not returned in an acceptable condition are paid for by the student, parent, or guardian.

As provided by board policy, a district may waive or reduce the payment required if the student is from a low-income family. [See FP] The district shall allow the student to use instructional materials and technological equipment at school during each school day.

If instructional materials or technological equipment is not returned in an acceptable condition or paid for, a district may withhold the student's records. A district may not prevent the student from graduating, participating in a graduation ceremony, or receiving a diploma. [See FL and GBA regarding student and parental right to access records; and FD, FFAB, and FL regarding a district's duties to provide records to another district]

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The board may not require an employee of the district who acts in good faith to pay for instructional materials or technological equipment that is stolen, misplaced, or not returned by a student. [See DG]

These provisions do not apply to an electronic copy of OER instructional material.

Education Code 31.104(d), (e), (h) [See also EFA]

Acceptable
Condition

Printed instructional materials are considered to be in acceptable condition if:

1. The cover, binding, pages, spine, and all integral components of the instructional materials are wholly intact and the instructional materials are fully usable by students; and
2. No component of the instructional materials is soiled, torn, or damaged (whether intentionally or by lack of appropriate care) to the extent that any portion of the content is too disfigured or obscured to be fully accessible to other students.

Electronic instructional materials are considered to be in acceptable condition if:

1. All components or applications that are a part of the electronic instructional materials are returned;
2. The electronic materials perform as they did when they were new;
3. The electronic instructional materials do not contain computer code (e.g., bug, virus, worm, or similar malicious software) that has been designed to self-replicate, damage, change, or otherwise hinder the performance of any computer's memory, file system, or software; and
4. The electronic instructional materials have not been installed with plug-ins, snap-ins, or add-ins without the prior approval of the district.

Technological equipment is considered to be in acceptable condition if:

1. The equipment is returned with the software and hardware in their original condition unless the district authorized changes; and
2. The physical condition of the equipment is fully usable as it was originally intended to be used.

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EQUIPMENT AND SUPPLIES MANAGEMENT
INSTRUCTIONAL MATERIALS CARE AND ACCOUNTING

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Lost or Damaged Instructional Materials	A district may order replacements for instructional materials that have been lost or damaged directly from the publisher of the instructional materials or any source for a printed copy of OER instructional material. <i>Education Code 31.104(b)</i>
Sale or Disposal	The board shall determine how the district will dispose of discontinued printed instructional materials, electronic instructional materials, and technological equipment.
Sale	The board may sell printed instructional materials on the date the instructional material is discontinued for use in the public schools by the SBOE or the commissioner. The board may also sell electronic instructional materials and technological equipment owned by the district.
<i>Use of Proceeds</i>	Any funds received by a district from a sale must be used to purchase instructional materials and technological equipment allowed under Education Code 31.0211.
Disposal	The board may dispose of printed instructional material before the date the instructional material is discontinued for use in the public schools by the SBOE if the board determines that the instructional material is not needed by the district and the board does not reasonably expect that the instructional material will be needed. A district must notify the commissioner of any instructional material the district disposes of under this provision. <i>Education Code 31.105</i>

STUDENT DISCIPLINE
REMOVAL BY TEACHER OR BUS DRIVER

FOA
(LEGAL)

**Mandatory Removal
by a Teacher**

A teacher shall remove from class and send to the principal for placement in a disciplinary alternative education program (DAEP) or expulsion, as appropriate, a student who engages in conduct described in Education Code 37.006 (removal) or 37.007 (expulsion). [See FOC and FOD] *Education Code 37.002(d)*

Routine Referral

A teacher may send a student to the campus behavior coordinator's (CBC) office to maintain effective discipline in the classroom. The CBC shall respond by employing appropriate discipline management techniques, consistent with the Student Code of Conduct that can reasonably be expected to improve the student's behavior before returning the student to the classroom. If the student's behavior does not improve, the CBC shall employ alternative discipline management techniques, including any progressive interventions designated as the responsibility of the CBC in the Student Code of Conduct. *Education Code 37.002(a)* [See FO]

**Discretionary
Removal**

A teacher may remove from class a student who:

1. Repeatedly interferes with the teacher's ability to communicate effectively with the students in the class or with the ability of the student's classmates to learn;
2. Demonstrates behavior that is unruly, disruptive, or abusive toward the teacher, another adult, or another student; or
3. Engages in conduct that constitutes bullying, as defined by Education Code 37.0832 [see FFI].

Education Code 37.002(b)

Subject to requirements related to teaching and discussing certain debated and controversial topics under Education Code 28.0022(a)(2) and (d) [see EMB], a teacher may remove a student from class based on a single incident of behavior described above. *Education Code 37.002(b-3)*

**Reporting
Classroom
Removals**

A student who is sent to the campus behavior coordinator's or other administrator's office under a routine referral or a discretionary removal, as described above, is not considered to have been removed from the classroom for the purposes of reporting data through the Public Education Information Management System (PEIMS) or other similar reports required by state or federal law. *Education Code 37.002(e)*

[See DNA for information about teacher evaluations and disciplinary referrals.]

STUDENT DISCIPLINE
REMOVAL BY TEACHER OR BUS DRIVER

FOA
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	A teacher, campus behavior coordinator, or other appropriate administrator shall notify a parent of a student of the removal of a student from class described above. <i>Education Code 37.002(b-2)</i>
Placement of Student	If a teacher removes a student from class under the provisions above, the principal may place the student in another appropriate classroom, in-school suspension, or DAEP [see FOC]. <i>Education Code 37.002(c)</i>
Conference by Third Day Required	Not later than the third class day after the day on which a student is removed from class by the teacher under the above provision or by the school principal or other appropriate administrator under the Student Code of Conduct, the campus behavior coordinator or other appropriate administrator shall schedule a conference among the campus behavior coordinator or other appropriate administrator, a parent or guardian of the student, the teacher removing the student from class, if any, and the student. At the conference, the student is entitled to written or oral notice of the reasons for the removal, an explanation of the basis for the removal, and an opportunity to respond to the reasons for the removal. The student may not be returned to the regular classroom pending the conference. Following the conference, and whether or not each requested person is in attendance after valid attempts to require the person's attendance, the campus behavior coordinator, after consideration of the mitigating factors (see below), shall order the placement of the student for a period consistent with the Student Code of Conduct. <i>Education Code 37.009(a)</i>
Appeals	A student may appeal the student's removal from class described above to: 1. The school's placement review committee [see Placement Review Committee, below]; or 2. The campus's threat assessment and safe and supportive school team, in accordance with a district policy providing for such an appeal to be made to the team. <i>Education Code 37.002(f)</i> If district policy allows a student to appeal to the board or the board's designee, a decision of the campus behavior coordinator or other appropriate administrator, other than an expulsion under Section 37.007, the decision of the board or the board's designee is final and may not be appealed. <i>Education Code 37.009(a)</i>
Placement Length	The period of the placement may not exceed one year unless, after a review, the district determines that the student is a threat to the safety of other students or to district employees. The student may

STUDENT DISCIPLINE
REMOVAL BY TEACHER OR BUS DRIVER

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not be returned to the regular class pending the required conference. *Education Code 37.009(a)*

Mitigating Factors

The CBC must consider whether the student acted in self-defense, the intent or lack of intent at the time the student engaged in the conduct, the student's disciplinary history, and whether the student has a disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct. *Education Code 37.009(a)*

[See Student Code of Conduct, item 4, at FO(LEGAL) for mitigating factors.]

Prohibitions on Activities

The terms of the removal may prohibit the student from attending or participating in school-sponsored or school-related activities. *Education Code 37.002(c)*

Note: A power granted to a campus principal under Education Code Chapter 37, Subchapter A may be exercised by the CBC.

Return to Class

The principal may not return the student to the class of the teacher who removed the student without the teacher's written consent, unless the placement review committee determines that such placement is the best or only alternative available and, not later than the third class day after the day on which the student was removed from class, a conference in which the teacher has been provided an opportunity to participate has been held. [See Conference by Third Day Required, above]

Return to Class Plan

The principal may not return the student to that teacher's class unless the teacher provides written consent for the student's return or a return to class plan has been prepared for that student. The principal may only designate an employee of the school whose primary duties do not include classroom instruction to create a return to class plan. A return to class plan must be created before or at the conference described by that subsection. A plan created before the conference must be discussed at the conference.

The commissioner of education shall adopt a model return to class plan for use by a district in creating a return to class plan for a student.

Education Code 37.002(c), (c-1), (c-2)

Return After Assault

If the teacher removed the student from class because the student engaged in the elements of an offense listed in Education Code 37.007(a)(2)(A) or (a)(4) (assault, sexual assault, assault against a district employee or volunteer) against the teacher, the student

STUDENT DISCIPLINE
REMOVAL BY TEACHER OR BUS DRIVER

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may not be returned to the teacher's class without the teacher's written consent. The teacher may not be coerced to consent.

Education Code 37.002(c), (d)

**Placement Review
Committee**

Each school shall establish a three-member committee to determine the placement of a student when a teacher refuses the return of a student to the teacher's class. The committee shall make recommendations to the district regarding readmission of expelled students.

Composition

Committee members shall be appointed as follows:

1. Campus faculty shall choose two teachers to serve as members and one teacher to serve as an alternate member; and
2. The principal shall choose one member from the professional staff of a campus.

The teacher refusing to readmit the student may not serve on the committee.

Education Code 37.003

Right to Appeal

The principal, campus behavior coordinator, or other appropriate administrator shall notify a student who has been removed from class and the student's parent of the student's right to appeal the decision of the committee. [See Appeals, above] *Education Code 37.002(f-1)*

**Removal by School
Bus Driver**

The driver of a school bus transporting students to or from school or a school-sponsored or school-related activity may send a student to the principal's office to maintain effective discipline on the school bus.

The principal shall respond by employing appropriate discipline management techniques consistent with the Student Code of Conduct.

Education Code 37.0022

Note: See FOF for provisions concerning students with disabilities.

MISCELLANEOUS INSTRUCTIONAL POLICIES
TEACHING ABOUT CONTROVERSIAL ISSUES

EMB
(LOCAL)

The District shall address controversial topics in an impartial and objective manner. Teachers shall not use the classroom to transmit personal beliefs regarding political or sectarian issues. Students and educators shall ensure that, to the extent possible, discussions are conducted fairly and courteously.

Selection of Topics

A teacher selecting topics for discussion in the classroom shall be adequately informed about the issue and capable of providing instruction on the subject, free from personal bias. In addition, the teacher shall be certain that:

1. The issue in question is within the range, knowledge, maturity, and comprehension of the students.
2. The issue is current and educationally significant.
3. The consideration of the issue does not interfere with required instruction.
4. Sufficient relevant information on all aspects of the issue is provided.

If a teacher is unsure about a topic of discussion or about the methods to employ, the teacher may discuss the issue with the principal.

Classroom Discussion

In guiding classroom discussion of controversial issues, teachers shall:

1. Foster students' critical thinking skills.
2. Encourage discussion based on rational analysis.
3. Create an atmosphere in which students learn to respect others' opinions and disagree courteously.
4. Ensure that multiple viewpoints about the issue are presented by introducing an unexpressed viewpoint when necessary.
5. Avoid any attempt to coerce or persuade students to adopt the teacher's point of view.

Student or Parent Concerns

A student or parent with concerns regarding instruction about controversial issues shall be directed to the complaint policy at FNG.

MISCELLANEOUS INSTRUCTIONAL POLICIES
TEACHING ABOUT CONTROVERSIAL ISSUES

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**Exemption from
Instruction**

A parent or person standing in parental relation is entitled to remove the parent's child from a class or other school activity that conflicts with the parent's religious or moral beliefs if the parent presents or delivers to the teacher of the parent's child a written statement authorizing the removal of the child from the class or other school activity.

A parent or person standing in parental relation is not entitled to remove the parent's child from a class or other school activity to avoid a test or to prevent the child from taking a subject for an entire semester. This provision does not exempt a child from satisfying grade level or graduation requirements in a manner acceptable to the district and the Texas Education Agency (TEA).

Education Code 26.002, .010

See also *Mahmoud v. Taylor*, 145 S.Ct. 2332 (2025) (holding that the introduction of certain public school instruction, without parental notice and an opportunity to opt out, would likely burden parents' right to free exercise of religion).

**Instructional
Requirements and
Prohibitions**

Controversial
Topics

The following provisions under Education Code 28.0022(a) apply to any course or subject, including an innovative course, for a grade level from kindergarten through grade 12.

A teacher may not be compelled to discuss a widely debated and currently controversial issue of public policy or social affairs.

A teacher who chooses to discuss a topic described above shall explore that topic objectively and in a manner free from political bias.

Education Code 28.0022(a)(1)-(a)(2)

Sexual Orientation
and Gender Identity

A district or district employee may not provide or allow a third party to provide instruction, guidance, activities, or programming regarding sexual orientation and gender identity to students enrolled in prekindergarten through 12th grade.

This provision may not be construed to:

1. Limit a student's ability to engage in speech or expressive conduct protected by the First Amendment, U.S. Constitution or by Section 8, Article I, Texas Constitution, that does not result in material disruption to school activities;
2. Limit the ability of a person who is authorized by the district to provide physical or mental health-related services to provide the services to a student, subject to any required parental consent; or

MISCELLANEOUS INSTRUCTIONAL POLICIES
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3. Prohibit an organization whose membership is restricted to one sex and whose mission does not advance a political or social agenda from meeting on a district campus.

Education Code 28.0043

Political Activism
and Advocacy
Participation

A district or teacher may not require, make part of a course, or award a grade or course credit, including extra credit, for a student's:

1. Work for, affiliation with, or service learning in association with any organization engaged in:
 - a. Lobbying for legislation at the federal, state, or local level, if the student's duties involve directly or indirectly attempting to influence social or public policy or the outcome of legislation; or
 - b. Social policy advocacy or public policy advocacy;
2. Political activism, lobbying, or efforts to persuade members of the legislative or executive branch at the federal, state, or local level to take specific actions by direct communication; or
3. Participation in any internship, practicum, or similar activity involving social policy advocacy or public policy advocacy.

Education Code 28.0022(a)(3)

The above provisions do not apply to a student's participation in:

1. Community charitable projects, such as building community gardens, volunteering at local food banks, or other service projects;
2. An internship or practicum:
 - a. For which the student receives course credit under a career and technology education program or under the P-TECH program established under Education Code 29.553; and
 - b. That does not involve the student directly engaging in lobbying, social policy advocacy, or public policy advocacy; or
3. A program that prepares the student for participation and leadership in this country's democratic process at the federal, state, or local level through the simulation of a governmental process, including the development of public policy.

Education Code 28.0022(b)

MISCELLANEOUS INSTRUCTIONAL POLICIES
TEACHING ABOUT CONTROVERSIAL ISSUES

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Concepts Prohibited A teacher, administrator, or other employee of a district may not require or make part of a course inculcation in the concept that:

1. One race or sex is inherently superior to another race or sex;
2. An individual, by virtue of the individual's race or sex, is inherently racist, sexist, or oppressive, whether consciously or unconsciously;
3. An individual should be discriminated against or receive adverse treatment solely or partly because of the individual's race or sex;
4. An individual's moral character, standing, or worth is necessarily determined by the individual's race or sex;
5. An individual, by virtue of the individual's race or sex, bears responsibility, blame, or guilt for actions committed by other members of the same race or sex;
6. Meritocracy or traits such as a hard work ethic are racist or sexist or were created by members of a particular race to oppress members of another race;
7. The advent of slavery in the territory that is now the United States constituted the true founding of the United States; or
8. With respect to their relationship to American values, slavery and racism are anything other than deviations from, betrayals of, or failures to live up to the authentic founding principles of the United States, which include liberty and equality.

A teacher, administrator, or other employee of a district may not teach, instruct, or train any administrator, teacher, or staff member of a state agency, school district, or open-enrollment charter school to adopt a concept listed above.

A teacher, administrator, or other employee of a district may not require an understanding of The 1619 Project.

Education Code 28.0022(a)(4)

*Student
Discussion*

A district may not implement, interpret, or enforce any rule in a manner that would result in the punishment of a student for reasonably discussing the concepts described above in school or during a school-sponsored activity or have a chilling effect on reasonable student discussions involving those concepts in school or during a school-sponsored activity. *Education Code 28.0022(d)*

MISCELLANEOUS INSTRUCTIONAL POLICIES
TEACHING ABOUT CONTROVERSIAL ISSUES

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Employee or
Contractor
Discipline Policy

A district shall adopt a policy and procedure for the appropriate discipline, including termination, or a district employee or contractor who intentionally or knowingly engages in or assigns to another person an act prohibited by Education Code 28.0022. The district shall provide a physical and electronic copy of the policy and procedure to each district employee or contractor. *Education Code 28.0022(h)*

Limitations on
Statute

Education Code 28.0022 may not be construed as limiting the teaching of or instruction in the essential knowledge and skills adopted under Education Code Chapter 28, Subchapter A.

Education Code 28.0022 does not create a private cause of action against a teacher, administrator, or other employee of a district.

Education Code 28.0022 may not be construed as prohibiting a teacher employed by a district from directing a classroom activity that involves students communicating with an elected official so long as the district, school, or teacher does not influence the content of a student's communication.

Education Code 28.0022(e)-(g)

EMPLOYEE STANDARDS OF CONDUCT

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Each District employee shall perform his or her duties in accordance with state and federal law, District policy, and ethical standards. The District holds all employees accountable to the Educators' Code of Ethics. [See DH(EXHIBIT)]

Each District employee shall recognize and respect the rights of students, parents, other employees, and members of the community and shall work cooperatively with others to serve the best interests of the District.

An employee wishing to express concern, complaints, or criticism shall do so through appropriate channels. [See DGBA]

**Violations of
Standards of
Conduct**

Each employee shall comply with the standards of conduct set out in this policy and with any other policies, regulations, and guidelines that impose duties, requirements, or standards attendant to his or her status as a District employee. Violation of any policies, regulations, or guidelines, including intentionally making a false claim, offering a false statement, or refusing to cooperate with a District investigation, may result in disciplinary action, including termination of employment. [See DCD, DCE, and DF series]

Antidiscrimination

An employee's actions while performing his or her duties shall not have the effect of discriminating against other employees, students, parents, volunteers, vendors, contractors, consultants, or anyone else conducting business with the District on the basis of gender, disability, race, color, national origin, ethnicity, or religion.

No employee of the District shall, on the grounds of, or because of, a student's race, color, national origin, gender or sex, disability, or religion, exclude a student from participation in, deny the benefits of, or subject a student to discrimination in or under any District program or activity, including, but not limited to, discipline of a student. These prohibitions shall include any disparate treatment of a student and any disparate effect on a protected class of students resulting from the use of the employee's program(s) or activities.

Weapons Prohibited

The District prohibits the use, possession, or display of any firearm, location-restricted knife, club, or prohibited weapon, as defined at FNCG, on District property at all times.

Exceptions

No violation of this policy occurs when:

1. Use or possession of a firearm by a specific employee is authorized by Board action [see the CKE series];
2. A District employee who holds a handgun license in accordance with state law stores a handgun or other firearm in a locked vehicle in a parking lot, parking garage, or other park-

EMPLOYEE STANDARDS OF CONDUCT

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ing area provided by the District, provided the handgun or other firearm is not in plain view; or

3. The use, possession, or display of an otherwise prohibited weapon takes place as part of a District-approved activity supervised by proper authorities. [See FOD]

**Electronic
Communication**

Use with Students

A certified employee, licensed employee, or any other employee designated in writing by the Superintendent or a campus principal may use electronic communication, as this term is defined by law, with currently enrolled students only about matters within the scope of the employee's professional responsibilities.

Unless an exception has been made in accordance with the employee handbook or other administrative regulations, an employee shall not use a personal electronic communication platform, application, or account to communicate with currently enrolled students.

Unless authorized above, all other employees are prohibited from using electronic communication directly with students who are currently enrolled in the District. The employee handbook or other administrative regulations shall further detail:

1. Exceptions for family and social relationships;
2. The circumstances under which an employee may use text messaging to communicate with individual students or student groups;
3. Hours of the day during which electronic communication is discouraged or prohibited; and
4. Other matters deemed appropriate by the Superintendent.

In accordance with ethical standards applicable to all District employees [see DH(EXHIBIT)], an employee shall be prohibited from using electronic communications in a manner that constitutes prohibited harassment or abuse of a District student; adversely affects the student's learning, mental health, or safety; includes threats of violence against the student; reveals confidential information about the student; or constitutes an inappropriate communication with a student, as described in the Educators' Code of Ethics.

An employee shall have no expectation of privacy in electronic communications with students. Each employee shall comply with the District's requirements for records retention and destruction to the extent those requirements apply to electronic communication. [See CPC]

Personal Use

All employees shall be held to the same professional standards in their public use of electronic communication as for any other public

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conduct. If an employee's use of electronic communication violates state or federal law or District policy, or interferes with the employee's ability to effectively perform his or her job duties, the employee is subject to disciplinary action, up to and including termination of employment.

**Reporting Improper
Communication**

In accordance with administrative regulations, an employee shall notify his or her supervisor when a student engages in improper electronic communication with the employee.

**Disclosing Personal
Information**

An employee shall not be required to disclose his or her personal email address or personal phone number to a student.

**Prohibited Classroom
Instruction or
Activities**

An employee is prohibited from intentionally or knowingly engaging in or assigning to another individual instruction, guidance, activities, or programming prohibited by law [see EMB].

**Prohibited Diversity,
Equity, and Inclusion
Duties**

An employee shall be subject to disciplinary action, including termination of employment, if the employee, intentionally or knowingly:

- Engages in diversity, equity, and inclusion (DEI) duties.
- Assigns to another individual DEI duties.

[See BT(LEGAL)]

Social Transitioning

An employee shall be prohibited from assisting a District student with social transitioning, as the term is defined in law. This prohibition includes providing any information to a District student about social transitioning or guidelines intended to assist a District student with social transitioning.

Safety Requirements

Each employee shall adhere to District safety rules and regulations and shall report unsafe conditions or practices to the appropriate supervisor.

**Harassment or
Abuse**

An employee shall not engage in prohibited harassment, including sexual harassment, of:

1. Other employees. [See DIA]
2. Students. [See FFH; see FFG regarding child abuse and neglect.]

While acting in the course of employment, an employee shall not engage in prohibited harassment, including sexual harassment, of other persons, including Board members, vendors, contractors, volunteers, or parents.

An employee shall report child abuse or neglect as required by law. [See FFG]

EMPLOYEE STANDARDS OF CONDUCT

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Relationships with Students

An employee shall not form romantic or other inappropriate social relationships with students. Any sexual relationship between a student and a District employee is always prohibited, even if consensual.

As required by law, the District shall notify the parent of a student with whom a District employee or person acting as a service provider for the District is alleged to have engaged in certain misconduct.

[See FFF for parent notification requirements and DHB and DHC for reporting requirements.]

Tobacco and Nicotine Products and E-Cigarettes

An employee is prohibited from possessing or using any type of tobacco product, e-cigarette, or any other electronic vaporizing device while on school property, in a District vehicle, or while attending an off-campus school-related activity. An employee is also prohibited from possessing or using any type of nicotine product, including nicotine pouches, regardless of whether the product contains tobacco, while on District property, in a District vehicle, or while attending an off-campus school-related activity.

An employee's supervisor is authorized to approve an exception to this policy for a smoking cessation product.

Alcohol and Drugs / Notice of Drug-Free Workplace

As a condition of employment, an employee shall abide by the terms of the following drug-free workplace provisions. An employee shall notify the Superintendent in writing if the employee is convicted for a violation of a criminal drug statute occurring in the workplace in accordance with Arrests, Indictments, Convictions, and Other Adjudications, below.

An employee shall not manufacture, distribute, dispense, possess, use, or be under the influence of any of the following substances during working hours while on District property or at school-related activities during or outside of usual working hours:

1. Any controlled substance or dangerous drug as defined by law, including but not limited to marijuana, any narcotic drug, hallucinogen, stimulant, depressant, amphetamine, or barbiturate.
2. Alcohol or any alcoholic beverage.
3. Any abusable glue, aerosol paint, or any other chemical substance for inhalation.
4. Any other intoxicant or mood-changing, mind-altering, or behavior-altering drug.

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	An employee need not be legally intoxicated to be considered “under the influence” of a controlled substance.
Exceptions	It shall not be considered a violation of this policy if the employee: 1. Manufactures, possesses, or dispenses a substance listed above as part of the employee’s job responsibilities; 2. Uses or possesses a controlled substance or drug authorized by a licensed physician prescribed for the employee’s personal use; or 3. Possesses a controlled substance or drug that a licensed physician has prescribed for the employee’s child or other individual for whom the employee is a legal guardian.
Sanctions	An employee who violates these drug-free workplace provisions shall be subject to disciplinary sanctions. Sanctions may include: 1. Referral to drug and alcohol counseling or rehabilitation programs; 2. Referral to employee assistance programs; 3. Termination from employment with the District; and 4. Referral to appropriate law enforcement officials for prosecution.
Notice	Employees shall receive a copy of this policy.
Arrests, Indictments, Convictions, and Other Adjudications	An employee shall notify his or her principal or immediate supervisor within three calendar days of any arrest, indictment, conviction, no contest or guilty plea, or other adjudication of the employee for any felony, any offense involving moral turpitude, and any of the other offenses as indicated below: 1. Crimes involving school property or funds; 2. Crimes involving attempt by fraudulent or unauthorized means to obtain or alter any certificate or permit that would entitle any person to hold or obtain a position as an educator; 3. Crimes that occur wholly or in part on school property or at a school-sponsored activity; or 4. Crimes involving moral turpitude, which include: • Dishonesty; fraud; deceit; theft; misrepresentation; • Deliberate violence;

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- Base, vile, or depraved acts that are intended to arouse or gratify the sexual desire of the actor;
- Felony possession or conspiracy to possess, or any misdemeanor or felony transfer, sale, distribution, or conspiracy to transfer, sell, or distribute any controlled substance defined in Chapter 481 of the Health and Safety Code;
- Felony driving while intoxicated (DWI); or
- Acts constituting abuse or neglect under the Texas Family Code.

Dress and Grooming An employee's dress and grooming shall be clean, neat, in a manner appropriate for his or her assignment, and in accordance with any additional standards established by his or her supervisor and approved by the Superintendent.

Profanity An employee shall not use profanity or vulgar gestures at any time while acting in his or her capacity as an employee of the District.

Recordings No employee may make an unauthorized audio or visual recording of a conversation or meeting pertaining to district business unless the employee making the recording notifies all participants in the conversation or meeting of the recording. An employee making an authorized recording shall ensure that the recording device is located in plain view for the duration of the conversation or meeting. Secret recordings shall be prohibited.

These provisions are not intended to limit or restrict recordings involving authorized investigations conducted by District personnel or any meeting recorded in accordance with Board policy, including Board meetings, grievance hearings, and audio recordings of meetings or proceedings at which the substance of an employee grievance is discussed. [See DGBA]

For audio or video recording of a student by an employee, see FL(LEGAL).

Dress and Grooming An employee's dress and grooming shall be clean, neat, in a manner appropriate for his or her assignment, and in accordance with any additional standards established by his or her supervisor and approved by the Superintendent.

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Educator Ethics

Educators shall comply with standard practices and ethical conduct toward students, professional colleagues, school officials, parents, and members of the community and shall safeguard academic freedom.

The State Board for Educator Certification (SBEC) shall provide for the adoption, amendment, and enforcement of an educator's code of ethics [see DH(EXHIBIT)]. SBEC is solely responsible for enforcing the ethics code for purposes related to certification disciplinary proceedings.

Education Code 21.041(b)(8); 19 TAC 247.1(b), (c)

Duty to Report

Any person who has reasonable cause to believe that a child's physical or mental health or welfare has been adversely affected by abuse or neglect by any person shall immediately make a report as required by law. *Family Code 261.101(a)* [See FFG]

Public Servants

All district employees are "public servants" and therefore subject to Title VIII of the Penal Code, regarding offenses against public administration, including restrictions on the acceptance of illegal gifts, honoraria and expenses, and abuse of office. *Penal Code 1.07(a)(41), Title VIII* [See DBD and BBFA]

**Electronic
Communication
Policy**

"Electronic communication" means any communication facilitated by the use of any electronic device, including a telephone, cellular telephone, computer, computer network, personal data assistant, or pager. The term includes emails, text messages, instant messages, and any communications made through a website, including a social media website or a social networking website.

A school district shall adopt a written policy concerning electronic communications between a school employee and a student enrolled in the district.

The policy adopted under this section must:

1. Include provisions designed to prevent improper electronic communications between a school employee and a student;
2. Allow a school employee to elect to not disclose to students the employee's personal telephone number or email address; and
3. Include provisions instructing a school employee about the proper method for notifying appropriate local administrators about an incident in which a student engages in improper communications with the school employee.

Education Code 38.027

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**Retaliation Against
Grievant**

The district grievance policy prohibits a district employee from retaliating against a student or parent of or person standing in parental relation to a student who files a grievance in accordance with the district grievance policy. If the commissioner determines that an educator has retaliated against a student or parent of or person standing in parental relation to a student who files a grievance under the district's grievance policy, the commissioner may report the educator to SBEC for investigation. *Education Code 26A.001(e)(1), (i)* [See DGBA]

Social Transitioning

The board shall adopt a policy prohibiting an employee of the district from assisting a student enrolled in the district with social transitioning, including by providing any information about social transitioning or providing guidelines intended to assist a person with social transitioning.

"Social transitioning" means a person's transition from the person's biological sex at birth to the opposite biological sex through the adoption of a different name, different pronouns, or other expressions of gender that deny or encourage a denial of the person's biological sex at birth.

A parent of a student enrolled in the district or a district employee may report to the board of trustees of the district a suspected violation of this policy. The board shall investigate any suspected violation and determine whether the violation occurred. If the board determines that a district employee has assisted a student enrolled at the district with social transitioning, the board shall immediately report the violation to the commissioner.

A parent of a student enrolled in a district may seek relief for a violation by filing a grievance through the district's grievance procedure.

Education Code 11.401-.402

**Public Information
on Private Device**

A current or former board member or employee of a district who maintains public information on a privately owned device shall:

1. Forward or transfer the public information to the district or a district server to be preserved as provided by Government Code 552.004(a); or
2. Preserve the public information in its original form in a backup or archive and on the privately owned device for the time described under 552.004(a).

Gov't Code 552.004(b) [See GB]

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**Loss of Retirement
Annuity for
Conviction of Certain
Felonies**

A person is not eligible to receive a service retirement annuity from the Teacher Retirement System (TRS) if the person is convicted of a qualifying felony and the victim is a student.

"Qualifying felony" means an offense that is punishable as a felony under the following sections of the Penal Code:

1. Section 21.02 (continuous sexual abuse of young child or disabled individual);
2. Section 21.12 (improper relationship between educator and student);
3. Section 22.011 (sexual assault) or Section 22.021 (aggravated sexual assault); or
4. Section 43.24 (sale, distribution, or display of harmful material to minor).

The term includes any federal offense that contains elements that are substantially similar to the elements of a felony offense described above.

Not later than the 30th day after the date of a person's conviction for a qualifying felony, the school at which the person was employed shall provide written notice of the conviction to TRS. The notice must comply with rules adopted by TRS.

Gov't Code 824.009

**Transportation or
Storage of Firearm in
School Parking Area**

A district may not prohibit a school employee who holds a license to carry a handgun under Government Code, Chapter 411, Subchapter H, from transporting or storing a handgun or other firearm or ammunition in a locked, privately owned or leased motor vehicle in a parking lot, parking garage, or other parking area provided by the district and may not regulate the manner in which the handgun, firearm, or ammunition is stored in the vehicle, provided that the handgun, firearm, or ammunition is not in plain view.

This does not authorize a person to possess, transport, or store a handgun, a firearm, or ammunition in violation of Education Code 37.125, Penal Code 46.03, or other law. [See GKA]

Education Code 37.0815

**Tobacco and
E-Cigarettes**

A board shall prohibit smoking or using e-cigarettes or tobacco products at a school-related or school-sanctioned activity on or off school property.

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Enforcement	A board shall ensure that district personnel enforce the policies on school property. <i>Education Code 38.006(b)</i> [See also FNCD and GKA]
Drug and Alcohol Abuse Program	A board shall prohibit the use of alcoholic beverages at school-related or school-sanctioned activities on or off school property. <i>Education Code 38.007(a)</i>
Federal Drug-Free Workplace Act	A district that receives a direct federal grant must agree to provide a drug-free workplace by: 1. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited in the district's workplace and specifying the actions that will be taken against employees for violations of the prohibition; 2. Establishing a drug-free awareness program to inform employees about: a. The dangers of drug abuse in the workplace; b. The district's policy of maintaining a drug-free workplace; c. Available drug counseling, rehabilitation, and employee assistance programs; and d. The penalties that may be imposed on employees for drug abuse violations; 3. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the required statement; 4. Notifying the employee in the required statement that as a condition of employment in the grant the employee will: a. Abide by the terms of the statement; and b. Notify the district of any criminal drug statute conviction for a violation occurring in the workplace no later than 5 days after the conviction; 5. Notifying the granting agency within 10 days after receiving notice from an employee or otherwise receiving actual notice of a conviction; 6. Imposing a sanction on, or requiring the satisfactory participation in a drug abuse assistance or rehabilitation program by, any employee who is convicted, as required by 41 U.S.C. section 8104; and

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7. Making a good faith effort to continue to maintain a drug-free workplace through implementation of the above requirements.

41 U.S.C. 8103(a)(1)

Dietary Supplements

Except as provided at Education Code 38.011(b), a district employee may not:

1. Knowingly sell, market, or distribute a dietary supplement that contains performance-enhancing compounds to a primary or secondary education student with whom the employee has contact as part of the employee's duties; or
2. Knowingly endorse or suggest the ingestion, intranasal application, or inhalation of a dietary supplement that contains performance-enhancing compounds by a primary or secondary student with whom the employee has contact as part of the employee's duties.

An employee who violates items 1 or 2, above, commits a Class C misdemeanor offense.

Education Code 38.011

Low-THC Cannabis

A district may not enact, adopt, or enforce a rule, ordinance, order, resolution, or other regulation that prohibits the storage or possession of low-THC cannabis, as authorized by Health and Safety Code Chapter 487. *Health and Safety Code 487.201*

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**Employee Free
Speech**

District employees do not shed their constitutional rights to freedom of speech or expression at the schoolhouse gate.

However, neither an employee nor anyone else has an absolute constitutional right to use all parts of a school building or its immediate environs for unlimited expressive purposes. When a public employee makes statements pursuant to his or her official duties, the employee is not speaking as a citizen for First Amendment purposes, and the Constitution does not insulate the communications from employer discipline.

Garcetti v. Ceballos, 547 U.S. 410 (2006); *Tinker v. Des Moines Indep. Cmty. Sch. Dist.*, 393 U.S. 503 (1969) [See also GKD]

**Whistleblower
Protection**

A board or its agents shall not suspend or terminate the employment of, or take other adverse personnel action against, an employee who in good faith reports a violation of law by a district or another public employee to an appropriate law enforcement authority.

A “report” is made to an “appropriate law enforcement authority” if the authority is a part of a state or local governmental entity or the federal government that the employee in good faith believes is authorized to:

1. Regulate under or enforce the law alleged to be violated in the report; or
2. Investigate or prosecute a violation of criminal law.

Gov’t Code 554.002

A supervisor who suspends or terminates the employment of or takes an adverse personnel action against an employee for reporting a violation of law shall be subject to civil penalties. *Gov’t Code 554.008*

Definitions

“Employee” means an employee or appointed officer who is paid to perform services for a district. It does not include independent contractors. *Gov’t Code 554.001(4)*

“Law” means a state or federal statute, an ordinance of a local governmental entity, or a rule adopted under a statute or ordinance. *Gov’t Code 554.001(1)*

A “good faith” belief that a violation of the law occurred means that:

1. The employee believed that the conduct reported was a violation of law; and

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2. The employee's belief was reasonable in light of the employee's training and experience.

Wichita County v. Hart, 917 S.W.2d 779 (Tex. 1996)

A "good faith" belief that a law enforcement authority is an appropriate one means:

1. The employee believed the governmental entity was authorized to:
 - a. Regulate under or enforce the law alleged to be violated in the report, or
 - b. Investigate or prosecute a violation of criminal law; and
2. The employee's belief was reasonable in light of the employee's training and experience.

Tex. Dep't of Transp. v. Needham, 82 S.W.3d 314 (Tex. 2002)

**Whistleblower
Complaints**

An employee who alleges a violation of whistleblower protection may sue a district for injunctive relief, actual damages, court costs, and attorney's fees, as well as other relief specified in Government Code 554.003. *Gov't Code 554.003*

Initiate Grievance

Before suing, an employee must initiate action under a district's grievance policy or other applicable policies concerning suspension or termination of employment or adverse personnel action.

The employee must invoke a district's grievance procedure not later than the 90th day after the date on which the alleged suspension, termination, or other adverse employment action occurred or was discovered by the employee through reasonable diligence.

Legal Action

If a board does not render a final decision before the 61st day after grievance procedures are initiated, the employee may elect to:

1. Exhaust a district's grievance procedures, in which case the employee must sue not later than the 30th day after the date those procedures are exhausted to obtain relief under Government Code Chapter 554; or
2. Terminate district grievance procedures and sue within the timelines established by Government Code 554.005 and 554.006.

Gov't Code 554.005, 554.006 [See DGBA regarding grievance procedures]

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Burden of Proof	If the employee brings a lawsuit, the employee has the burden of proof unless the suspension, termination, or adverse personnel action occurred within 90 days after the employee reported a violation of law, in which case the suspension, termination, or adverse personnel action is presumed, subject to rebuttal, to be because the employee made the report.
Affirmative Defense	It is an affirmative defense to a whistleblower suit that the district would have taken the action against the employee that forms the basis of the suit based solely on information, observation, or evidence that is not related to the fact that the employee made a report protected under the whistleblower law. <i>Gov't Code 554.004</i>
Notice of Rights	A board shall inform its employees of their rights regarding whistleblower protection by posting a sign in a prominent location in the workplace. The design and content of the sign shall be as prescribed by the attorney general. <i>Gov't Code 554.009</i>
Right to Report a Crime	A district employee may report a crime witnessed at the school to any peace officer with authority to investigate the crime. A district may not adopt a policy requiring a school employee to refrain from reporting a crime witnessed at the school or to report a crime witnessed at the school only to certain persons or peace officers. <i>Education Code 37.148</i>
Protection for Reporting Child Abuse	A district may not suspend or terminate the employment of, discriminate against, or take other adverse employment action against a professional employee who in good faith: 1. Reports child abuse or neglect to: a. The person's supervisor, b. An administrator of the facility where the person is employed, c. A state regulatory agency, or d. A law enforcement agency; or 2. Initiates or cooperates with an investigation or proceeding by a governmental entity relating to an allegation of child abuse or neglect. "Adverse employment action" means an action that affects an employee's compensation, promotion, transfer, work assignment, or performance evaluation, or any other employment action that would dissuade a reasonable employee from making or supporting a report of abuse or neglect under Family Code 261.101.

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A person may sue for injunctive relief, damages, or both if the person is suspended or terminated from the person's employment; is discriminated against; or suffers any other adverse employment action.

A district employee who has a cause of action under the provisions at Whistleblower Protection, above, may not bring an action under Protection for Reporting Child Abuse.

Family Code 261.110(a)-(c), (l)

**Protection from
Disciplinary
Proceedings**

For purposes of the following provisions, "disciplinary proceeding" means discharge or suspension of a professional employee, or termination or nonrenewal of a professional employee's term contract. [See DGC regarding immunity] *Education Code 22.0512(b)*

Reporting Child
Abuse or
Maltreatment

A district employee may not be subject to any disciplinary proceeding resulting from an action taken in compliance with Education Code 38.0041 [prevention of child abuse and other maltreatment, see FFG]. *Education Code 38.0041(g)*

Use of Physical
Force

A professional employee may not be subject to disciplinary proceedings for the employee's use of physical force against a student to the extent justified under Penal Code 9.62. This provision does not prohibit a district from enforcing a policy relating to corporal punishment or bringing a disciplinary proceeding against a professional employee of the district who violates the district policy relating to corporal punishment. *Education Code 22.0512(a); Tex. Atty. Gen. Op. GA-0202 (2004)*

Penal Code 9.62 provides that the use of force, other than deadly force, against a person is justified:

1. If the actor is entrusted with the care, supervision, or administration of the person for a special purpose; and
2. When and to the degree the actor reasonably believes the force is necessary to further the special purpose or to maintain discipline in a group.

Penal Code 9.62

**Failure to Follow
Scope, Sequence,
and Instructional
Materials**

A district may not penalize a teacher who does not follow the pacing of recommended or designated instructional materials or the pacing of the recommended or designated scope and sequence for a subject in the required curriculum under Education Code 28.002(a) in a particular grade level based on the teacher's determination that the teacher's students need more or less time in a specific area to demonstrate proficiency in the essential knowledge and skills for that subject and grade level [see EHAA].

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A district may take appropriate action with respect to a teacher for conduct described above based on documented evidence of a deficiency in classroom instruction obtained through observation or substantiated and documented third-party information.

Education Code 28.0027(b), (c)

A classroom teacher employed by a district may not be subject to disciplinary proceedings for an allegation that the teacher violated Education Code 28.0022, the Establishment Clause of the First Amendment of the United States Constitution, or a related state or federal law if:

1. The teacher used only instructional material included on the list of approved instructional material maintained by the State Board of Education under Education Code 31.022 and adopted by the district; and
2. The allegation does not dispute that the teacher delivered instruction from the instructional material with fidelity.

This immunity is in addition to, and may not be construed to interfere with, any other immunity provided by law.

Education Code 22.05125

**Instructional
Materials and
Technological
Equipment**

A board may not require an employee who acts in good faith to pay for instructional materials or technological equipment that is damaged, stolen, misplaced, or not returned. An employee may not waive this provision by contract or any other means.

Exception

A district may enter into a written agreement with an employee whereby the employee assumes financial responsibility for electronic instructional material or technological equipment usage off school property or outside of a school-sponsored event in consideration for the ability of the employee to use the electronic instructional material or technological equipment for personal business.

The written agreement shall be separate from the employee's contract of employment, if applicable, and shall clearly inform the employee of the amount of the financial responsibility and advise the employee to consider obtaining appropriate insurance. An employee may not be required to enter into such an agreement as a condition of employment.

Education Code 31.104(e); 19 TAC 66.107(c)

Controversial Topics

For any course or subject, including an innovative course, for a grade level from kindergarten through grade 12, a teacher may not be compelled to discuss a widely debated and currently controver-

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sial issue of public policy or social affairs. *Education Code 28.0022(a)*

Note: For instructional requirements and prohibitions, including requirements for student discussion, see EMB.

Jury Duty

A district may not discharge, threaten to discharge, intimidate, or coerce any permanent employee because the employee serves as a juror or grand juror, or for the employee's attendance or scheduled attendance in connection with the service, in any court in the United States. An employee who is discharged, threatened with discharge, intimidated, or coerced is entitled to return to the same employment that the employee held when summoned for jury or grand jury service if the employee, as soon as practical after release from jury or grand jury service, gives the employer actual notice that the employee intends to return. *Civ. Prac. & Rem. Code 122.001*

A district may not discharge, discipline, reduce the salary of, or otherwise penalize or discriminate against a school district employee because of the employee's compliance with a summons to appear as a juror. For each regularly scheduled workday on which a non-salaried employee serves in any phase of jury service, a school district shall pay the employee the employee's normal daily compensation [see DEC]. *Education Code 22.006(a), (b)*

Voting

A person commits an offense if, with respect to another person over whom the person has authority in the scope of employment, the person knowingly refuses to permit the other person to be absent from work on election day or while early voting is in process for the purpose of attending the polls to vote, or subjects or threatens to subject the other person to a penalty for attending the polls on election day or while early voting is in progress to vote. Penalty means a loss of wages or another benefit of employment.

It is an exception to the application of this provision that the person's conduct occurs in connection with an election in which the polls are open on election day or while early voting is in progress for voting for two consecutive hours outside of the voter's working hours.

Election Code 276.004

Breaks for Nursing Mothers

A district shall provide a reasonable break time for an employee to express breast milk for the employee's nursing child for one year after the child's birth each time the employee has need to express the milk.

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A district shall provide a place, other than a bathroom, that is shielded from view and free from intrusion from coworkers and the public, which may be used by an employee to express breast milk.

A district shall not be required to compensate an employee receiving reasonable break time for any time spent during the workday for such purpose unless otherwise required by federal or state law or municipal ordinance.

Break time provided shall be considered hours worked if the employee is not completely relieved from duty during the entirety of the break.

A district that employs less than 50 employees is not subject to these requirements, if the requirements would impose an undue hardship by causing the district significant difficulty or expense when considered in relation to the size, financial resources, nature, or structure of the district.

This requirement does not preempt a state law or municipal ordinance that provides greater protections to employees.

29 U.S.C. 218d

**Right to Express
Breast Milk**

A district employee is entitled to express breast milk at the employee's workplace. *Gov't Code 619.002*

The district shall develop a written policy on the expression of breast milk by employees under Government Code Chapter 619. The policy must state that the district shall support the practice of expressing breast milk and make reasonable accommodations for the needs of employees who express breast milk.

A district shall provide a reasonable amount of break time for an employee to express breast milk each time the employee has need to express the milk. The district shall provide a place, other than a multiple user bathroom, that is shielded from view and free from intrusion from other employees and the public where the employee can express breast milk.

A district may not suspend or terminate the employment of, or otherwise discriminate against, an employee because the employee has asserted the employee's rights under Government Code Chapter 619. Government Code Chapter 619 does not create a private or state cause of action against a district.

Gov't Code Ch. 619

**Charitable
Contributions**

A board or a district employee may not directly or indirectly require or coerce any district employee to:

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1. Make a contribution to a charitable organization or in response to a fund-raiser; or
2. Attend a meeting called for the purpose of soliciting charitable contributions.

A board or district employee may not directly or indirectly require or coerce any district employee to refrain from the same acts.

Education Code 22.011

Protection of Nurses

A district may not suspend, terminate, or otherwise discipline or discriminate against a nurse who refuses to engage in an act or omission relating to patient care that:

1. Would constitute grounds for reporting the nurse to the Board of Nurse Examiners under Occupations Code Chapter 301, Subchapter I;
2. Constitutes a minor incident, as defined at Occupations Code 301.419; or
3. Would violate Occupations Code Chapter 301 or a rule of the Board of Nurse Examiners, if the nurse notifies the district at the time of the refusal that this is the reason for refusing to engage in the act or omission.

Occupations Code 301.352(a)

Designated Time for Prayer

The board of trustees may adopt a policy requiring every campus of the district or school to provide students and employees with an opportunity to participate in a period of prayer and reading of the Bible or other religious text on each school day in accordance with this section. [See FNA]

Regardless of whether the board adopts a policy under Education Code 25.0823(a), this section does not prohibit a student or employee of the district or school from participating in prayer or reading the Bible or other religious text during a period of the school day that is not designated as a period of prayer and reading of the Bible or other religious text.

Education Code 25.0823(a),(g)

Right to Engage in Religious Speech or Prayer

The right of an employee of a school district or open-enrollment charter school to engage in religious speech or prayer while on duty may not be infringed on by the district or school or another state governmental entity, unless the infringement is necessary to further a compelling state interest; and narrowly tailored using the least restrictive means to achieve that compelling state interest.

Education Code 22.012

Reasons

The recommendation to the Board and its decision not to renew a contract under this policy shall not be based on an employee's exercise of Constitutional rights or based unlawfully on an employee's race, color, religion, sex, national origin, age, disability, or any other basis prohibited by law. Reasons for proposed nonrenewal of an employee's term contract shall be:

1. Deficiencies pointed out in observation reports, appraisals or evaluations, supplemental memoranda, or other communications.
2. Failure to fulfill duties or responsibilities.
3. Incompetency or inefficiency in the performance of duties.
4. Inability to maintain discipline in any situation in which the employee is responsible for the oversight and supervision of students.
5. Insubordination or failure to comply with official directives.
6. Failure to comply with Board policies or administrative regulations.
7. Excessive, or a pattern of, absences and/or tardiness.
8. Conducting personal business during school hours when it results in neglect of duties.
9. Reduction in force because of financial exigency. [See DFFA]
10. Reduction in force because of a program change. [See DFFB]
11. The employee is not retained at a campus in accordance with the provisions of a campus turnaround plan. [See AIC]
12. Drunkenness or excessive use of alcoholic beverages; or possession, use, or being under the influence of alcohol or alcoholic beverages while on District property, while working in the scope of the employee's duties, or while attending any school- or District-sponsored activity.
13. The illegal possession, use, manufacture, or distribution of a controlled substance, a drug, a dangerous drug, hallucinogens, or other substances regulated by state statutes.
14. Failure to meet the District's standards of professional conduct.
15. Failure to report any arrest, indictment, conviction, no contest or guilty plea, or other adjudication for any felony, any crime

involving moral turpitude, or other offense listed at DH(LOCAL). [See DH]

16. Conviction of or deferred adjudication for any felony, any crime involving moral turpitude, or other offense listed at DH(LOCAL); or conviction of a lesser included offense pursuant to a plea when the original charged offense is a felony. [See DH]
17. Failure to comply with reasonable District requirements regarding advanced coursework or professional improvement and growth.
18. Disability, not otherwise protected by law, that prevents the employee from performing the essential functions of the job, with or without reasonable accommodation.
19. Any activity, school-connected or otherwise, that, because of publicity given it, or knowledge of it among students, faculty, or the community, impairs or diminishes the employee's effectiveness in the District.
20. Any breach by the employee of an employment contract or any reason specified in the employee's employment contract.
21. Failure to maintain an effective working relationship, or maintain good rapport, with parents, the community, or colleagues.
22. A significant lack of student progress attributable to the educator.
23. Behavior that presents a danger of physical harm to a student or to other individuals.
24. Assault on a person on District property or at a school-related function, or on an employee, student, or student's parent regardless of time or place.
25. Use of profanity in the course of performing any duties of employment, whether on or off school premises, in the presence of students, staff, or members of the public, if reasonably characterized as unprofessional.
26. Falsification of records or other documents related to the District's activities.
27. Falsification or omission of required information on an employment application.
28. Misrepresentation of facts to a supervisor or other District official in the conduct of District business.

29. Failure to fulfill requirements for state licensure or certification, including passing certification or licensing examinations required by state or federal law or by the District, for the employee's assignment.
30. Failure to maintain licensing and certification requirements, including the completion of required continuing education hours, for the employee's assignment.
31. Failure to complete certification or permit renewal requirements, or failure to fulfill the requirements of a deficiency plan, under an Emergency Permit or a Temporary Classroom Assignment Permit.
32. Any attempt to encourage or coerce a child to withhold information from the child's parent or from other District personnel.
33. Any reason that makes the employment relationship void or voidable, such as a violation of federal, state, or local law.
34. Engaging in or assigning to another individual, whether intentionally or knowingly, an instruction, guidance, activities, or programming prohibited by law. [See EMB]
35. Engaging in or assigning to another individual, whether intentionally or knowingly, diversity, equity, and inclusion duties prohibited by law.
36. A change in program philosophy due to the resignation, non-renewal, or termination of the head football coach.
37. Failure to fulfill the requirements of a growth plan or Teacher in Need of Assistance plan.
38. Failure to return to work from an approved leave.
39. Failure or refusal to fulfill duties or responsibilities as set forth under the terms and conditions of the employment contract or contained in the employee's job description or local Board policy.
40. Immorality, which is conduct the Board determines is not in conformity with the accepted moral standards of the community encompassed by the District. Immorality is not confined to sexual matters, but includes conduct inconsistent with rectitude, or indicative of corruption, indecency, or depravity.
41. Any reason constituting good cause for terminating the contract during its term.

TERM CONTRACTS
NONRENEWAL

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Recommendations from Administration	Administrative recommendations for renewal or proposed nonrenewal of term contracts shall be submitted to the Superintendent. A recommendation for proposed nonrenewal shall be supported by any relevant documentation. The final decision on the administrative recommendation to the Board on each employee's contract rests with the Superintendent.
Superintendent's Recommendation	The Superintendent shall prepare lists of employees whose contracts are recommended for renewal or proposed nonrenewal by the Board. Supporting documentation, if any, and reasons for the recommendation shall be submitted for each employee recommended for proposed nonrenewal. The Board shall consider such information, as appropriate, in support of recommendations for proposed nonrenewal and shall then act on all recommendations. If the Board votes to propose nonrenewal for any employees, it shall also decide whether any requested hearing will be conducted by the Board or by an independent hearing examiner.
Notice of Proposed Nonrenewal	After the Board votes to propose nonrenewal, the Superintendent or designee shall deliver written notice of proposed nonrenewal in accordance with law. If the notice of proposed nonrenewal does not contain a statement of the reason or all the reasons for the proposed action, and the employee requests a hearing, the District shall give the employee notice of all reasons for the proposed nonrenewal at a reasonable time before the hearing. The Board has chosen to designate the type of hearing for proposed nonrenewals on a case-by-case basis. In the notice of proposed nonrenewal, the employee shall receive notice of whether the Board [see Request for Board Hearing, below] or an independent hearing examiner appointed by the commissioner of education [see Request for Appointment of Hearing Examiner, below] will conduct the hearing.
Request for Appointment of Hearing Examiner	If the notice of proposed nonrenewal states that the nonrenewal hearing will be conducted by an independent hearing examiner, the employee may request a hearing by filing a written request with the commissioner, and providing the Board a copy of the request, not later than the 15th day after the date the employee received the notice of proposed nonrenewal.
Hearing Procedures	The hearing shall be conducted by an independent hearing examiner in accordance with the process described at DFD.
Board Decision	Following the hearing, the Board shall take appropriate action in accordance with DFD.

**Request for Board
Hearing**

If the notice of proposed nonrenewal states that the nonrenewal hearing will be conducted by the Board, the employee may request a hearing by providing written notice to the Board not later than the 15th day after the date the employee received the notice of proposed nonrenewal.

When a timely request for a hearing on a proposed nonrenewal is received by the presiding officer, the Board shall notify the employee whether the hearing will be conducted by the Board [see Hearing by the Board, below] or an attorney designated by the Board [see Hearing by an Attorney Designated by the Board, below].

In either case, the hearing shall be held not later than the 15th day after receipt of the request, unless the parties mutually agree to a delay. The employee shall be given notice of the hearing date as soon as it is set.

Hearing by the Board

Unless the employee requests that the hearing be open, the hearing shall be conducted in closed meeting with only the members of the Board, the employee, the Superintendent, their representatives, and such witnesses as may be called in attendance. Witnesses may be excluded from the hearing until called to present evidence. The employee and the administration may choose a representative. Notice, at least five days in advance of the hearing, shall be given by each party intending to be represented, including the name of the representative. Failure to give such notice may result in postponement of the hearing.

Hearing Procedures

The conduct of the hearing shall be under the presiding officer's control and shall generally follow the steps listed below:

1. After consultation with the parties, the presiding officer shall impose reasonable time limits for presentation of evidence and closing arguments.
2. The hearing shall begin with the administration's presentation, supported by such proof as it desires to offer.
3. The employee may cross-examine any witnesses for the administration.
4. The employee may then present such testimonial or documentary proof, as desired, to offer in rebuttal or general support of the contention that the contract be renewed.
5. The administration may cross-examine any witnesses for the employee and offer rebuttal to the testimony of the employee's witnesses.

6. Closing arguments may be made by each party.

A record of the hearing shall be made so that a certified transcript can be prepared, if required.

Board Decision

The Board may consider only evidence presented at the hearing. After all the evidence has been presented, if the Board determines that the reasons given in support of the recommendation to not renew the employee's contract are lawful, supported by the evidence, and not arbitrary or capricious, it shall so notify the employee by a written notice not later than the 15th day after the date on which the hearing is concluded. This notice shall also include the Board's decision on renewal, which decision shall be final.

**Hearing by an
Attorney Designated
by the Board**

The hearing must be private unless the employee requests in writing that the hearing be public, except that the attorney may close the hearing to maintain decorum. If the employee does not request a public hearing, only the attorney designated by the Board, the employee, the Superintendent, their representatives, and witnesses will be permitted to be in attendance, and witnesses may be excluded from the hearing until called to present evidence. The employee and the administration may choose a representative. Notice, at least five days in advance of the hearing, shall be given by each party intending to be represented, including the name of the representative. Failure to give such notice may result in postponement of the hearing.

The conduct of the hearing shall be under the control of the attorney designated by the Board and shall generally follow the steps listed at Hearing by the Board.

Not later than the 15th day after the completion of the hearing, the attorney shall provide to the Board a record of the hearing and his or her recommendation on renewal.

Board Review

The Board shall consider the record of the hearing and the attorney's recommendation at the first Board meeting for which notice can be posted, unless the parties agree in writing to a different date. The Board shall notify the employee of the meeting date as soon as it is set. At the meeting, the Board shall allow each party an equal amount of time to present oral arguments. The Board shall notify the employee in writing of the Board's decision on renewal not later than the 15th day after the date of the meeting.

No Hearing

If the employee fails to request a hearing, the Board shall take the appropriate action and notify the employee in writing of that action not later than the 30th day after the date the notice of proposed nonrenewal was sent.

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Note: For a detailed treatment of termination and nonrenewal of educator contracts, see policies DF AA and DF AB (Probationary Contracts), and DF BA and DF BB (Term Contracts).

**Withholding
Information**

An attempt by any district employee to encourage or coerce a child to withhold information from the child's parent is grounds for discharge or suspension under Education Code 21.104 (probationary contracts) and 21.211 (term contracts) or by the State Board for Educator Certification (SBEC), if applicable. *Education Code 26.008(b)*

**Registry of Persons
Not Eligible for
Employment**

A district shall discharge, or refuse to hire, or terminate, a person listed on TEA's registry of persons who are not eligible to be employed. [See DBAA] *Education Code 22A.151(b)*

**Discharge of
Convicted
Employees**

A district shall discharge or refuse to hire an employee or applicant for employment if the district obtains information through a criminal history record information (CHRI) review that the employee or applicant has been:

1. Convicted of or placed on deferred adjudication community supervision for:
 - a. An offense requiring registration as a sex offender under Code of Criminal Procedure Chapter 62;
 - b. An offense under Penal Code 21.12, Improper Relationship Between an Educator and a Student, or Penal Code 43.24, Sale, Distribution, or Display of Harmful Material to a Minor;
 - c. A felony offense under Penal Code Chapter 43, Public Indecency;
 - d. A felony offense involving school property; or
 - e. An offense under the laws of another state or federal law that is equivalent to items a, b, c, or d; or
2. Convicted of:
 - a. A felony under Title 5, Penal Code; or
 - b. An offense under the laws of another state or federal law that is equivalent to an offense under item 2a, above.

Exception

However, a district is not required to discharge an employee if the person committed an offense under Title 5, Penal Code, and:

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1. The date of the offense is more than 30 years before the date the person's employment will begin; and
2. The employee satisfied all terms of the court order entered on conviction.

Education Code 22A.157(a)-(b), 22A.201(a) [See DBAA]

Certification to
Commissioner

Each school year, a superintendent shall certify to the commissioner that the district has complied with the above provisions. *Education Code 22A.157(f)*

Sanctions

SBEC may impose a sanction on an educator who does not discharge an employee if the educator knows or should have known, through a criminal history record information review, that the employee has criminal history described in Discharge of Convicted Employees, above. *Education Code 22A.157(e)*

Termination for
Failure to Disclose

A district may discharge an employee if the district obtains information of the employee's conviction of a felony or of a misdemeanor involving moral turpitude that the employee did not disclose to SBEC or the district. An employee so discharged is considered to have been discharged for misconduct for purposes of Labor Code 207.044 (unemployment compensation). *Education Code 22A.157(d)*

**Certain Offenses
Against Students**

Mandatory
Termination

If a district receives notice that SBEC has revoked the certificate of a person based on the offenses listed at Discharge of Convicted Employees, the district shall:

1. Immediately remove the person whose certificate has been revoked from campus or from an administrative office, as applicable, to prevent the person from having any contact with a student; and
2. For a person employed under a Chapter 21 probationary or term contract, with the approval of the board or its designee:
 - a. Suspend the person without pay;
 - b. Provide the person with written notice that the person's contract is void [see Notice to Employee, below]; and
 - c. Terminate the employment of the person as soon as practicable.

Education Code 22A.201(a), (c)

Discretionary
Termination

If a district becomes aware that a person employed by the district under a probationary or term contract under Chapter 21 has been convicted of or received deferred adjudication for a felony offense, and the person is not subject to the mandatory termination provi-

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sion above, the district may, with the approval of the board or its designee:

1. Suspend the person without pay;
2. Provide the person with written notice that the person's contract is void [see Notice to Employee, below]; and
3. Terminate the employment of the person as soon as practicable.

Education Code 22A.201(d)

Notice to Employee

A person's probationary or term contract under Chapter 21 is void if, with the approval of the board or its designee, the district provides written notice to the person, under the mandatory or discretionary termination provisions above, that the person's contract is void. *Education Code 22A.201(e)*

No Appeal

Action taken by a district under the mandatory or discretionary terminations provisions above is not subject to appeal under Education Code Chapter 21 and the notice and hearing requirements of Chapter 21 do not apply to the action. *Education Code 22A.201(g)*

**Invalid or Expired
Certification**

An employee's probationary or term contract is void if the employee:

1. Does not hold a valid certificate or permit issued by SBEC;
2. Fails to fulfill the requirements necessary to renew or extend the employee's temporary, probationary, or emergency certificate or any other certificate or permit issued under Education Code Chapter 21, Subchapter B; or
3. Fails to comply with any requirement under Education Code Chapter 22, Subchapter C [criminal history review, see DBAA], if the failure results in suspension or revocation of the employee's certificate.

Education Code 21.0031(a)

A certificate or permit is not considered to have expired if:

1. The employee has completed the requirements for renewal of the certificate or permit;
2. The employee submitted the request for renewal before the expiration date; and

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3. The date the certificate or permit would have expired is before the date SBEC takes action to approve the renewal of the certificate or permit.

Education Code 21.0031(f)

District's Options

If a district has knowledge that an employee's contract is void under Education Code 21.0031(a), the district may:

1. Terminate the employee;
2. Suspend the employee with or without pay; or
3. Retain the employee for the remainder of the school year on an at-will employment basis in a position that does not require a contract under Education Code 21.002, at the employee's existing rate of pay or at a reduced rate.

The employee is not entitled to the minimum salary prescribed by Education Code 21.402.

Education Code 21.0031(b)

Exception

A district may not terminate or suspend an employee under 21.0031(b) because of the employee's lack of a valid certificate or permit, or failure to renew or extend a certificate or permit, if:

1. The employee requests an extension from SBEC to renew, extend, or otherwise validate the employee's certificate or permit; and
2. Not later than the 10th day after the date the contract is void, the employee takes necessary measures to renew, extend, or otherwise validate the employee's certificate or permit, as determined by SBEC.

Education Code 21.0031(b-1)

No Appeal or
Chapter 21 Hearing

A school district's decision under Education Code 21.0031(b) is not subject to appeal under Education Code Chapter 21, and the notice and hearing requirements of that chapter do not apply to the decision. *Education Code 21.0031*

Applicability

These void contract provisions do not affect the rights and remedies of a party in an at-will employment relationship and do not apply to a certified teacher assigned to teach a subject for which the teacher is not certified. *Education Code 21.0031; Nunez v. Simms, 341 F.3d 385 (5th Cir. 2003)*

Report to SBEC

A superintendent shall report the educator's termination to SBEC if the conditions set forth at Education Code 22A.051 exist. [See DHB]

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**Report to
Superintendent**

A principal shall report the educator's termination to the superintendent if the conditions set forth at Education Code 22A.051 exist. [See DP]

**Falsification of
Military Record**

A district may discharge an employee, regardless of whether the employee is employed under an employment contract, if the district determines, based on a reasonable factual basis, that the employee, in obtaining the employee's employment or any benefit relating to the employee's employment, falsified or otherwise misrepresented any information regarding the employee's military record in a manner that would constitute an offense under Penal Code 32.54.

An employment contract entered into by a district with an employee discharged by the employer under Labor Code Chapter 105 is void and unenforceable as against public policy. [See DF series]

Labor Code Ch. 105

**Prohibition on
Diversity, Equity,
and Inclusion**

A district shall adopt a policy and procedure for the appropriate discipline, including termination, of a district employee or contractor who intentionally or knowingly engages in or assigns to another person diversity, equity, and inclusion duties. The district shall provide a physical and electronic copy of the policy and procedure to each district employee or contractor.

The policy and procedure adopted by a district must ensure that an employee or contractor receives adequate due process and an opportunity to appeal disciplinary actions, including termination, in the same manner provided for other disciplinary actions. [See BT]

Education Code 11.005(c)-(d)

**Prohibited
Classroom
Instruction**

A district shall adopt a policy and procedure for the appropriate discipline, including termination, of a district or school employee or contractor who intentionally or knowingly engages in or assigns to another person an act prohibited by Education Code 28.0022 (Certain Instructional Requirements and Prohibitions). The district shall provide a physical and electronic copy of the policy and procedure to each district or school employee or contractor. [See EMD] *Education Code 28.0022(h)*

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**District Information
Required on Website**

A district that at any time on or after January 1, 2019, maintained a publicly accessible internet website shall post on a publicly accessible website the following information:

1. The district's contact information, including a mailing address, telephone number, and email address;
2. Each member of the board;
3. The date and location of the next election for board members [see BB series];
4. The requirements and deadline for filing for candidacy of board member, which shall be continuously posted for at least one year before the election day for the office [see BB series];
5. Each notice of a meeting of the board under Government Code Chapter 551, Subchapter C [see BE]; and
6. Each record of a meeting of the board under Government Code 551.021 [see BE].

Items 5 and 6 above do not apply to a district with a population of less than 5,000 in the district's boundaries and located in a county with a population of less than 25,000.

Gov't Code 2051.201

Note: See GBA regarding the confidentiality of certain board member information.

**Required Trustee
Information**

Each district that maintains an internet website shall post on the website the name, email address, and term of office, including the date the term began and the date the term expires, of each member of the district's board of trustees. If a district does not maintain an internet website, the district shall submit the information required above to the Texas Education Agency (TEA). On receipt of the district's information, TEA shall post the information on TEA's internet website.

Not later than the 30th day after a new person is sworn in as a member of a district's board, the district shall update the information required above and, as applicable, post the updated information on the district's internet website or submit the updated information to TEA for posting on TEA's internet website.

A district shall annually submit to TEA the information required above for each member of the district's board of trustees. The in-

formation must identify the member designated as chair and be updated as required.

Education Code 11.1518

Note: The following is an index of website posting requirements that are addressed in the legal reference material of the policy manual. The list is not all-inclusive. The list does not address postings that are required in response to a specific incident or postings required under special circumstances.

Required Website Postings

The following posting requirements apply to a district that maintains an internet website:

1. A board may not vote on adoption of a proposed local innovation plan unless the final version of the proposed plan has been available on the district website for at least 30 days, under Education Code 12A.005(a)(1) and 19 Administrative Code 102.1307(a)(1). [See AF]
2. A district designated as a district of innovation shall ensure that a copy of its current local innovation plan is available to the public by posting and maintaining the plan in a prominent location on the district's website, under Education Code 12A.0071(a) and 19 Administrative Code 102.1305(e), .1307(f). [See AF]
3. Not later than 30 days after an accreditation status of accredited-warned, accredited-probation, or not accredited-revoked is assigned, a district must post notice on the home page of its website with a link to the required notification under 19 Administrative Code 97.1055(f), and maintain this until the district is assigned the accredited status. [See AIA]
4. A district with a local accountability system must produce a campus scorecard and make available on the district website an explanation of the methodology used to assign local accountability performance ratings, under 19 Administrative Code 97.1003(g). [See AIA]
5. A board shall disseminate its Texas Academic Performance Report (TAPR) by posting it on the district website under 19 Administrative Code 97.1008(f). [See AIB]
6. Not later than the 10th day after the first day of instruction of each school year, a district shall make available each campus report card, the district's performance report, the district's accreditation status and performance rating, and a definition and

explanation of each accreditation status, under Education Code 39.362. [See AIB]

7. A district shall post its annual federal report card under 20 U.S.C. 6311(h)(2). [See AIB]
8. A district or campus assigned a rating of D that qualifies under Education Code 39.0543(b) must notify the public of the meeting for input for the development of a local improvement plan 15 days prior to the meeting by way of the district and campus website, under 19 Administrative Code 97.1061(b)(3)(A)(ii). [See AIC]
9. A campus intervention team must notify the public of the meeting for input for the development of a targeted improvement plan 15 days prior to the meeting by way of the district and campus website, under 19 Administrative Code 97.1061(e)(3)(A)(ii) and Education Code 39A.056. [See AIC]
10. A district shall post a targeted improvement plan for a campus assigned an unacceptable performance rating on its website before the board hearing on the plan under Education Code 39A.057(b). [See AIC]
11. A district shall notify stakeholders of their ability to review the completed campus turnaround plan and post the completed plan on the district website at least 30 days before the final plan is submitted to the board of trustees, under 19 Administrative Code 97.1064(e). [See AIC]
12. A district shall post an election notice required under Election Code 85.007. [See BBBA]
13. A district shall post election information under Election Code 4.009. [See BBBA]
14. Each day early voting is conducted, the district shall post the branch daily register under Election Code 85.072. [See BBBA]
15. A district shall post early voting rosters under Election Code 87.121. [See BBBA]
16. A district shall post election results under Election Code 65.016. [See BBBB]
17. A district shall post the minutes of the last regular board meeting held before an election of trustees if the minutes reflect that a trustee is deficient in meeting the trustee's training requirement, under Education Code 11.159(b) and 19 Administrative Code 61.1(j). [See BBD]

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18. A district shall post a report filed with the district by a candidate, board member, or specific-purpose committee pursuant to Election Code Chapter 254 not later than the 10th business day after it is received under Election Code 254.0401. [See BBBC]
19. A district shall provide access to the conflicts disclosure statements and questionnaires under Local Government Code 176.009. [See BBFA, CHE]
20. A district shall post the statements regarding activities to support and promote student health under Education Code 28.004. [See BDF]
21. A district must post notice of school health advisory council (SHAC) meetings under Education Code 28.004(d-1). [See BDF]
22. A district must post the minutes and audio or video recording of each SHAC meeting under Education Code 28.004(d-2). [See BDF]
23. A board must post notice of a board meeting and, if the district contains all or part of the area within the corporate boundaries of a municipality with a population of 48,000 or more, the board must also post the agenda for a board meeting under Government Code 551.056. [See BE]
24. A district that has a student enrollment of 10,000 or more shall post the archived recording, or a link thereto, of its meetings under Government Code 551.128(b-1). [See BE]
25. Notice at least seven days before the date on which a meeting is held to discuss the certification of compliance with certain laws as required by Education Code 39.008. [See BJA]
26. A district conducting a bond election shall post the election order, the election notice, the contents of the proposition, and any sample ballot under Election Code 4.003(f). [See CCA]
27. A district conducting a bond election shall post the voter information document beginning not later than the 21st day before election day and ending on the day after the election, under Government Code 1251.052(d). [See CCA]
28. A district issuing capital appreciation bonds shall post the information required by Government Code 1201.0245. [See CCA]

29. A district shall post prominently a notice informing property owners of the property tax database maintained by the appraisal district under Tax Code 26.17. [See CCG]
30. Not later than 30 days before the date of an election to approve a tax rate, a district must post the results of an efficiency audit under Education Code 11.184. [See CCG]
31. A district shall include on the home page of its website the prescribed statement if the district increases the amount of taxes to fund maintenance and operation expenditures under Tax Code 26.05(b). [See CCG]
32. A district shall maintain a link to the area of the comptroller's website where information on each of the district's agreements to limit appraised value, if any, is maintained, under Tax Code 313.0265(c). [See CCGB]
33. A district shall post a summary of its proposed budget concurrently with publication of the proposed budget under Education Code 44.0041. [See CE]
34. In the format prescribed by the comptroller, a district shall post or cause to be posted tax rate and budget information under Tax Code 26.18. [See CE]
35. A district shall maintain its adopted budget on the district's website until the third anniversary of the date the budget was adopted, under Education Code 44.0051. [See CE]
36. A district shall continuously post its contact information and Annual Local Debt Report under Local Government Code 140.008 and 34 Administrative Code 10.1-.6 on its website until the district posts the next annual report, or, as an alternative, the district may continually maintain a link to the comptroller's website where the district's financial information may be viewed. [See CFA]
37. A district shall post each severance agreement entered into with an employee or independent contractor in a prominent place on its website as required by Local Government Code 180.011. [See CJ, DEA]
38. Prior to conducting an active threat exercise, a district must provide adequate notice of the exercise through multiple distribution networks, including the district's website, under 19 Administrative Code 103.1211(b)(1). [See CKB]
39. A district must make available information regarding its compliance with requirements related to the transportation of stu-

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dents enrolled in the district who reside outside the district, under Education Code 34.007. [See CNA]

40. A district that does not participate in the uniform group health insurance program (TRS ActiveCare) shall post its comparability report, together with the policy or contract for the group health coverage plan, under Education Code 22.004(d). [See CRD]
41. A district that is a service provider seeking to limit liability under the Digital Millennium Copyright Act must post information regarding its designated agent under 17 U.S.C. 512(c)(2). [See CY]
42. A district shall post its employment policy and any regulations referenced under Education Code 11.1513(a). [See DC]
43. A district shall post the board's employment policies under Education Code 21.204(d). [See DCB]
44. The board shall make publicly available in a prominent location on the district's website procedures for resolving grievances; standardized forms for filing a grievance, a notice of appeal, or a request for a hearing; and the method by which a grievance may be filed electronically under Education Code 26A.003. [See DGBA, FNG, GF]
45. The board shall adopt and post on the district's website early childhood literacy and mathematics plans that set specific annual goals under Education Code 11.185. [See EA]
46. The board shall post on the district's website and on the website, if any, of each campus the annual report of progress toward the goals set under the early childhood literacy and mathematics plans under Education Code 11.185. [See EA]
47. The board shall post on the district's website and on the website, if any, of each campus the annual report of progress toward the goals set under the college, career, and military readiness plans under Education Code 11.186. [See EA]
48. A district shall make available on the district's website at the beginning of each semester an instructional plan or course syllabus for each class offered in the district for that semester under Education Code 26.0062. [See EEP]
49. A district shall post on the home page of the district's website a notice stating that a parent of a student enrolled in the district is entitled to review instructional materials and may re-

quest that the district make the instructional materials available for review under Education Code 26.006(g). [See EFA]

50. If established, a local school library advisory council shall ensure that notice of the date, hour, place, and subject of its meetings are posted at least 72 hours before the meeting on the district's website, along with minutes and audio or video recording of the meetings as required by Education Code 33.025. [See EFB]
51. A district shall post on its website a form adopted by TEA to be used in making written challenges to library materials under Education Code 33.027. [See EFB]
52. A district shall post curriculum materials used in the district's human sexuality instruction or instruction relating to the prevention of child abuse, family violence, dating violence, and sex trafficking, if the materials are in the public domain, under Education Code 28.004(j). [See EHAA]
53. A district shall post the transition and employment guide for students enrolled in special education programs and their parents in order to provide information on statewide services and programs that assist in the transition to life outside the public school system, under Education Code 29.0112. [See EHBAD]
54. Each year, a district shall post a report on measurable outcomes for each dropout recovery education program offered by the district, under Education Code 29.081(e-6). [See EHBC]
55. A district shall make available on the district or campus website by November 1 of each school year a family engagement plan to assist the district in achieving and maintaining high levels of family involvement and positive family attitudes toward education, under 19 Administrative Code 102.1003(h). [See EHBG]
56. Annually, a district shall post any agreement between the district and a public institution of higher education to provide a dual credit program, under Education Code 28.009(b-2). [See EHDD]
57. A district shall publish information from TEA under Education Code 28.02121 explaining the advantages of the distinguished level of achievement and each endorsement. [See EIF]

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58. A district shall post the date the PSAT/NMSQT will be administered and the date any college advanced placement tests will be administered, under Education Code 29.916. [See EK]
59. A district that receives funds under Title 1, Part A shall post on its website and the website of each campus for each grade served, information on each assessment required by the state to comply with 20 U.S.C. 6311, other assessments required by the state, and assessments required district-wide, under 20 U.S.C. 6312(e)(2)(B). [See EKB]
60. A district shall post in a prominent location the form developed by TEA under Education Code 26.001(d)(4) for providing information about parental rights and options. [See FA]
61. A district shall post information regarding local programs and services, including charitable programs and services, available to assist students who are homeless, under Education Code 33.906. [See FDC]
62. A district shall prominently post information about required and recommended immunizations and procedures for claiming an exemption from immunization requirements under Education Code 38.019. [See FFAB]
63. Each school year, the board shall post a summary of the [Guidelines for the Care of Students with Food Allergies at Risk for Anaphylaxis](#)¹ on the district's website with instructions for obtaining access to the complete guidelines document, under Education Code 38.0151. [See FFAF]
64. A district must prominently display the contact information required to be listed for the Title IX Coordinator and policy on its website, if any, under 34 C.F.R. 106.8(b). [See FFH]
65. A district must make all materials used to train Title IX Coordinators, investigators, decision-makers, and any person who facilitates an informal resolution process publicly available on its website, if any, under 34 C.F.R. 106.45(b)(10)(i)(D). [See FFH]
66. To the extent practicable, a district must post the procedure for reporting bullying established by the district's bullying policy, under Education Code 37.0832(e). [See FFI]
67. A district shall post on its website, for each district campus, the email address and dedicated phone number of the campus behavior coordinator under Education Code 26.015. [See FO]

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68. If the board designates a method for making a written request for public information, other than mail, email, or hand-delivery, the board must include a statement that a request may be made by that method on its website under Government Code 552.234(b) unless the statement is on the sign required by Government Code 552.205. [See GBAA]
69. A board that allows requestors to use the public information request form created by the attorney general must post the form on the district website under Government Code 552.235. [See GBAA]
70. A district shall post on its website and each campus shall post on any campus website a notice regarding the district's ability to refuse entry or eject certain persons under Education Code 37.105 and 19 Administrative Code 103.1207(g), including the appeal process. [See GKA]

Optional Website Postings

A district that maintains an internet website has the following options:

1. A board may broadcast an open meeting over the internet, under Government Code 551.128. [See BE]
2. A district may make its proposed budget clearly accessible on the home page of the district's website instead of including a physical copy of the proposed budget with the notice of a meeting at which the board will discuss or adopt a budget under Government Code 551.043(c). [See BE, CCG]
3. A district may publish the superintendent's employment contract on the district's website instead of publishing it in the annual financial management report under 19 Administrative Code 109.1001(q)(3)(B)(i). [See CFA]
4. Notice of a vacant position for which a certificate or license is required may be provided by posting the position on the district's internet website, rather than on a bulletin board, under Education Code 11.1513. [See DC]
5. A district shall either post online or provide physical copies of the report on library materials under Education Code 35.006. [See EFB]
6. A district may place on its internet website a current copy of the procedural safeguards notice regarding special education and related services, under 34 C.F.R. 300.504(b). [See EHBAE]

7. A district may provide the annual notice to the parent of each student enrolled in grade 9 or above of the availability of subsidies for certain exam fees and the availability and enrollment qualifications for programs under which a student may earn college credit and career and technology education programs or other work-based education programs in the district, under Education Code 28.010. [See EHDD]
8. A board may post a mailing address and email address designated for receiving written requests for public information on its website under Government Code 552.234(d). [See GBAA]

**Geospatial Data
Products**

“Geospatial data product” means a document, computer file, or internet website that contains geospatial data; a map; or information about a service involving geospatial data or a map. *Gov’t Code 2051.101(1)*

Notice

A district shall include a notice on each geospatial data product that:

1. Is created or hosted by the district;
2. Appears to represent property boundaries; and
3. Was not produced using information from an on-the-ground survey conducted by or under the supervision of a registered professional land surveyor or land surveyor authorized to perform surveys under laws in effect when the survey was conducted.

The notice must be in substantially the following form: “This product is for informational purposes and may not have been prepared for or be suitable for legal, engineering, or surveying purposes. It does not represent an on-the-ground survey and represents only the approximate relative location of property boundaries.”

The notice may include language further defining the limits of liability of a geospatial data product producer; apply to a geospatial data product that contains more than one map; or for a notice that applies to a geospatial data product that is or is on an internet website, be included on a separate page that requires the person accessing the website to agree to the terms of the notice before accessing the geospatial data product.

Gov’t Code 2051.102

Exemption

A district is not required to include the notice on a geospatial data product that:

1. Does not contain a legal description, a property boundary monument, or the distance and direction of a property line;

2. Is prepared only for use as evidence in a legal proceeding;
3. Is filed with the clerk of any court; or
4. Is filed with the county clerk.

Gov't Code 2051.103

¹ TDSHS Guidelines for the Care of Students with Food Allergies at Risk for Anaphylaxis:

<https://www.dshs.texas.gov/sites/default/files/schoolhealth/pdf/FI-NAL%20Guidelines%20for%20Food%20Allergies%203.2023.pdf>

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Note: For provisions regarding selection and adoption of instructional materials, see EFA.

**Instructional
Materials and
Technology
Furnished Without
Cost to Students**

Instructional materials selected for use in the public schools shall be furnished without cost to the students attending those schools. Except as provided by Education Code 31.104(d), a district may not charge a student for instructional material or technological equipment purchased by the district with the district's technology and instructional materials allotment. *Education Code 31.001*

Each instructional material, including electronic instructional material only to the extent of any applicable licensing agreement, purchased as provided by Education Code Chapter 31 for a district is the property of the district. *Education Code 31.102(a)-(b)*

**Instructional
Materials and
Technology
Allotment**

A district is entitled to an allotment each biennium from the state instructional materials and technology fund for each student enrolled in the district on a date during the last year of the preceding biennium specified by the commissioner of education. The commissioner shall determine the amount of the allotment per student each biennium on the basis of the amount of money available in the state instructional materials and technology fund to fund the allotment. The allotment shall be transferred from the state instructional materials and technology fund to the credit of the district's instructional materials and technology account as provided by Education Code 31.0212. *Education Code 31.0211(a)*

The commissioner shall, as early as practicable during each biennium, notify each district of the estimated amount to which the district will be entitled during the next fiscal biennium. *Education Code 31.0215(a)*

The commissioner shall determine the amount of the Instructional Materials and Technology Allotment for a district based on PEIMS student enrollment data from the fall snapshot collection of the school year preceding the first year of each biennium.

The amount of the allotment determined by the commissioner is final and may not be appealed.

19 TAC 67.1001(a), (d)

**Allotment
Adjustment

Change in
Enrollment**

Not later than May 31 of each school year, a district may request that the commissioner adjust the number of students for which the district is entitled to receive an allotment on the grounds that the number of students attending school in the district will increase or decrease during the school year for which the allotment is provided. The commissioner may also adjust the number of students

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for which a district is entitled to receive an allotment, without a request by the district, if the commissioner determines a different number of students is a more accurate reflection of students who will be attending school in the district. The commissioner's determination is final. *Education Code 31.0211(e)*

*High Enrollment
Growth*

Each year the commissioner shall adjust the instructional materials and technology allotment of districts experiencing high enrollment growth. *Education Code 31.0214(a)*

Permitted
Expenditures

The allotment funds may be used to purchase or pay for:

1. Instructional materials, regardless of whether the instructional materials are on the list of approved instructional materials maintained by the State Board of Education (SBOE) under Education Code 31.022;
2. Consumable instructional materials;
3. Instructional materials for use in bilingual education classes, as provided by Education Code 31.029;
4. Instructional materials for use in college preparatory courses under Education Code 28.014, as provided by Education Code 31.031;
5. Supplemental instructional materials;
6. OER instructional materials, as provided by Education Code Chapter 31, Subchapter B-1;
7. Instructional materials and technological equipment under any continuing contracts of the district in effect on September 1, 2011;
8. Technological equipment necessary to support the use of any instructional materials purchased with an allotment under this provision;
9. Inventory software or systems for storing, managing, and accessing instructional materials and analyzing the usage and effectiveness of instructional materials;
10. Services, equipment, and technology infrastructure necessary to ensure internet connectivity and adequate bandwidth;
11. Training educational personnel directly involved in student learning in the appropriate use of instructional materials and for providing for access to technological equipment for instructional use;

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12. Training personnel in the electronic administration of assessment instruments;
13. The salary and other expenses of an employee who provides technical support for the use of technological equipment directly involved in student learning;
14. Costs associated with distance learning, including services, equipment, and technology such as Wi-Fi, internet access hotspots, wireless network service, broadband service, and other services and technological equipment necessary to facilitate internet access;
15. Costs associated with providing parental access to the district's library materials catalog and the ability to submit a list of library materials that the parent's child is not allowed to access as required by Education Code 33.023. [See EFB]
16. Formats of instructional materials that are fully accessible to students with disabilities;
17. Activities related to the local review and adoption of instructional materials; and
18. Software for analyzing the use and effectiveness of instructional materials.

Education Code 31.0211(c), 33.023(d); 19 TAC 67.1001(e)

Prohibited
Expenditures

The allotment funds may not be used to purchase instructional material that:

1. Contains obscene or harmful content or would otherwise cause the district to which the funds were allotted to be unable to submit the certification required under Education Code 31.1011(a)(1)(B) [see Certification of Instructional Materials, below]; or
2. Is on the list of rejected instructional materials maintained by the SBOE.

Education Code 31.0211(f)

Allotment funds may not be used to pay for:

1. Services for installation;
2. The physical conduit that transmits data, such as cabling and wiring, or electricity;
3. Office and school supplies;

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4. Items that are not directly related to student instruction, such as furniture, athletic equipment, extension cords, temporary contractors, or video surveillance equipment;
5. Travel expenses;
6. Equipment used for moving or storing instructional materials;
7. Instructional material that contains obscene or harmful content or would otherwise cause the district to be unable to submit the certification required under Education Code 31.11011(a)(1)(B); or
8. Instructional material that incorporates three-cueing in the phonics curriculum required under Education Code, Chapter 28.

19 TAC 67.1001(f)

A district may not adopt or otherwise use instructional material included on the list of rejected instructional materials maintained by the SBOE. *Education Code 31.024*

Technological
Equipment

In purchasing technological equipment, a district shall:

1. Secure technological solutions that meet the varying and unique needs of students and teachers in the district; and
2. Consider both the long-term cost of ownership of the technological equipment and flexibility for innovation.

Education Code 31.0211(d)

**Instructional
Materials and
Technology Account**

The commissioner shall maintain an instructional materials and technology account for each district. In the first year of each biennium, the commissioner shall deposit the district's allotment in the account. The commissioner shall pay the cost of instructional materials requisitioned by a district under Education Code 31.103 using funds from the district's instructional materials and technology account.

Money deposited in a district's instructional materials and technology account during each state fiscal biennium remains in the account and available for use by the district for the entire biennium. At the end of each biennium, a district with unused money in the district's account may carry forward any remaining balance to the next biennium.

A district shall provide to TEA the title and publication information for any instructional materials requisitioned or purchased by the

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district with the district's instructional materials and technology allotment.

Education Code 31.0212(a)-(d)

Availability of
Allotment Funds

The allotment for each biennium will be made available for district use through EMAT as early as possible in the fiscal year preceding the beginning of the biennium for which the funds have been appropriated.

A district may access its allotment funds for an upcoming school year after submitting to the commissioner:

1. Certification that the school district or open-enrollment charter school has instructional materials that cover all the required TEKS, except those for physical education, as required by Education Code 31.1011;
2. Certification that the school district or open-enrollment charter school has used its allotment for only allowable expenditures; and
3. Information regarding the instructional materials used by the district during the previous school year, including the cost of each material as required by Education Code 31.1012.

Upon completion of the requirements, a district may access its allotment funds by correctly providing all the information required in the state ordering system.

Information required in the state ordering system may include verification of TEKS coverage for certain disbursement requests.

19 TAC 67.1001(g)-(j)

Additional State Aid

For State-Approved
Instructional
Materials

For each student enrolled in the district, a school district is entitled to additional state aid for each school year in an amount equal to \$40, or a greater amount provided by appropriation, to procure instructional material that has been reviewed by the Texas Education Agency (TEA); placed on the SBOE list of approved instructional materials; designated by the SBOE as being included or capable of being included in an instructional materials parent portal; and acquired from a publisher, manufacturer, or other entity that has not been found to violate Education Code 31.151. *Education Code 48.307(a)*

A district is entitled to the amount of state aid provided by 19 Administrative Code 67.1003(a) each school year, regardless of whether the district uses the amount during the school year for which the amount was provided. *19 TAC 67.1003(i)*

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For Open Education Resource Instructional Materials Subject to Education Code 31.0751 (Open Education Resource [OER] transition plan), a district is entitled to additional state aid for each school year in an amount not to exceed \$20 for each student for the costs incurred or for which the district is obligated to pay during the school year in which the aid is provided for the printing and shipping of OER instructional material made available under Education Code Chapter 31, Subchapter B-1. *Education Code 48.308(a)*

Amount of Additional State Aid

The commissioner of education shall determine the amount of the additional state aid for OER instructional materials for a district based on PEIMS student enrollment data from the fall snapshot collection of the current school year.

Before PEIMS student enrollment data from the fall snapshot collection of the current school year is available, a district will have an expected allotment amount that is based on 90 percent of the PEIMS student enrollment data from the fall snapshot collection of the previous school year.

Funds may only be used for the costs incurred or for which a district is obligated to pay during the school year in which the aid is provided.

Requisitions

Requisitions for funding must be submitted in TEA's online requisition and disbursement system (EMAT) before August 31 of the fiscal year in which the aid is provided.

The entitlements for each year will be made available for district use through EMAT as early as possible in the fiscal year for which the funds have been appropriated.

Permissible Use of Additional State Aid

The additional state aid for OER instructional materials may be used to purchase:

1. OER instructional material placed on the list of approved materials outlined in Education Code 31.022, including any non-text components of the approved product, such as manipulative kits; and
2. OER instructional material components placed on the list of approved materials outlined in Education Code 31.022, only after an initial purchase of all components of the product.

The additional state aid for OER instructional materials may not be used to purchase or reimburse for:

1. Instructional material or material components not on the list of approved instructional materials;

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2. Instructional material placed on the rejected list of instructional materials;
3. Instructional material that promotes three-cueing as defined in Education Code 28.0062(a-1); or
4. Printing of SBOE-approved OER material, which may be otherwise procured through a requisition in EMAT.

The commissioner may grant a waiver to exempt a district from an initial purchase of each component of an approved product if the district can demonstrate that it already possesses an identical or near-identical component for each student and/or teacher as indicated by the product design.

19 TAC 67.1004

Purchasing Method

A district is not required to use a method provided by Education Code 44.031(a) to purchase instructional materials that have been reviewed by TEA and included on the list of approved instructional materials maintained by the SBOE. *Education Code 31.102(d)*

Requisitions, Use, and Distribution

Delegation of Authority

The board may delegate to an employee the authority to requisition, distribute, and manage the inventory of instructional materials, consistent with Education Code Chapter 31 and rules adopted under that chapter. *Education Code 31.104(a)*

Local Funds

A district may use local funds to purchase any instructional materials in addition to those selected under Education Code Chapter 31. *Education Code 31.106*

Online Requisition Program

A district shall make a requisition for instructional materials using EMAT. A district may requisition instructional materials for grades above the grade level in which a student is enrolled. *Education Code 31.103(b)-(c)*

Distribution

The board shall distribute printed instructional materials to students in the manner that the board determines is most effective and economical. *Education Code 31.102(c)*

OER Instructional Materials

A district may adopt OER instructional material at any time. A district may only adopt or otherwise use an OER instructional material that is not included on the list of rejected instructional materials maintained by the SBOE.

Except as otherwise provided by the Education Code, the commissioner may not require a district to adopt or use an OER instructional material. A district may not be charged for a cost associated with the selection of an OER instructional material, except for the cost of printing copies of the material. *Education Code 31.073*

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OER Transition
Plan

To qualify for additional state aid under Education Code 48.308, the board must adopt an OER instructional material transition plan to assist classroom teachers in the district who will be using an OER instructional material in a specific subject or grade level for which the teacher has not previously used an OER instructional material.

The plan must ensure that OER instructional materials are used in a manner that maintains the instructional flexibility of a classroom teacher to address the needs of each student.

A district that participates in the program developed and maintained by TEA under Education Code 31.0752 is not required to adopt a transition plan under this provision. [See OER Instructional Material Support Program, below]

Education Code 31.0751

The OER instructional material transition plan shall be submitted in a format determined by the commissioner.

A district is required to have a locally maintained OER transition plan that complies with 19 Administrative Code 67.1315 to access funding allotted under Education Code 48.308.

A district is required to submit an OER instructional material transition plan only when:

1. First adopting an SBOE-approved OER product for a grade level or subject/course; or
2. Expanding implementation of an SBOE-approved OER product to additional campuses and/or grade levels.

The OER instructional material transition plan adopted by the board of trustees shall include the plan of the district to ensure the following:

1. Clear communication and stakeholder change management plans and timelines;
2. Timely access to print materials and related manipulatives through OER procurement and distribution;
3. Sufficient planning and instructional time evidenced by instructional calendars and master schedules aligned to the requirements of the materials;
4. Clear expectations for the implementation of:
 - a. Instructional materials;

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- b. Internalization and student work analysis protocols; and
- c. Curriculum-embedded assessments;
- 5. Processes for stakeholder communication and public posting, as outlined in Education Code 26.006, if materials have been modified by the district;
- 6. The maintenance of instructional flexibility through clear guidance for acceptable teacher modifications to instructional pacing, sequencing, and lesson content to address the needs of each student; and
- 7. Sufficient professional learning and development for school leaders, instructional coaches, and teachers, including:
 - a. Pre-service product onboarding and orientation; and
 - b. Ongoing, job-embedded, curriculum-based professional learning, including cycles of observation and feedback.

The commissioner may request and review OER instructional material transition plans before funding is released and reject a plan subsequent to review.

19 TAC 67.1315

OER Instructional
Material Support
Program

TEA shall develop and maintain a program to assist school districts in adopting and using OER instructional material, including by assisting districts to:

- 1. Maintain the instructional flexibility of classroom teachers to address the needs of each student; and
- 2. Schedule instructional periods in a manner that allows classroom teachers sufficient time to effectively prepare and present instructional material within the teacher's normal work day.

TEA shall engage in efforts to meet the demand from districts that request assistance for the 2024-25 or 2025-26 school year. Until September 1, 2027, a school district may apply assistance received to offset the payment of costs related to implementing OER instructional material, regardless of whether the district incurred the cost before receiving the assistance.

Education Code 31.0752

Requisition

A district that selects OER instructional material shall requisition a sufficient number of printed copies for use by students unable to access the instructional material electronically unless the district provides to each student:

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1. Electronic access to the instructional material at no cost to the student; or
2. Printed copies of the portion of the instructional material that will be used in the course.

Education Code 31.103(d)

Parent Portal

An entity that hosts an instructional materials parent portal must comply with requests regarding parental access to the portal made by a district in compliance with Education Code 31.154 or Education Code 26.006 [see EFA]. *Education Code 31.154(e)*

[For more information regarding the requirements for certain entities that supply instructional materials to host a parent portal, see Education Code 31.154.]

**Bilingual
Instructional
Materials**

A district shall purchase with its allotment or otherwise acquire instructional materials for use in bilingual education classes. *Education Code 31.029*

**Certification of
Instructional
Materials**

Prior to the beginning of each school year, a district shall submit to the SBOE and commissioner certification that the district:

1. For each subject in the required curriculum under Education Code 28.002, other than physical education, and each grade level:
 - a. Provides each student with instructional materials that cover all elements of the essential knowledge and skills adopted by the SBOE for that subject and grade level; and
 - b. In the provision of instructional materials, the district protects students from obscene or harmful content as necessary for compliance with the Children's Internet Protection Act (Pub. L. No. 106-554) [see CQ], Education Code 28.0022 [see EMB], Penal Code 43.22, and any other law or regulation that protects students from obscene or harmful content [see EFA]; and
2. The district used money allocated to the district or school under the instructional materials and technology allotment only for purposes allowed under Education Code 31.0211.

To determine whether each student has instructional materials that cover all elements of the essential knowledge and skills, a district may consider:

1. Instructional materials adopted by the SBOE;

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2. Instructional materials developed, purchased, or otherwise acquired by the district; and
3. OER instructional materials and other electronic instructional materials included in the repository under Education Code 31.0722.

Education Code 31.1011

Annual Report

Each district shall annually report to TEA information regarding the instructional materials used by the district during the previous school year, including the cost of each material. *Education Code 31.1012*

Ownership

Except as otherwise provided, a student must return all instructional materials to the teacher at the end of the school year or when the student withdraws from school. At the end of the school year for which OER instructional material that a district does not intend to use for another student is distributed, the printed copy of the OER instructional material becomes the property of the student to whom it is distributed.

This provision does not apply to an electronic copy of OER instructional material.

Education Code 31.104(c), (g)-(h)

Responsibility for Instructional Materials and Equipment

Each student or the student's parent or guardian is responsible for all instructional material and technological equipment not returned in an acceptable condition by the student. A student who fails to return in an acceptable condition all instructional materials and technological equipment forfeits the right to free instructional materials and technological equipment until all instructional materials and technological equipment previously issued but not returned in an acceptable condition are paid for by the student, parent, or guardian.

As provided by board policy, a district may waive or reduce the payment required if the student is from a low-income family. [See FP] The district shall allow the student to use instructional materials and technological equipment at school during each school day.

If instructional materials or technological equipment is not returned in an acceptable condition or paid for, a district may withhold the student's records. A district may not prevent the student from graduating, participating in a graduation ceremony, or receiving a diploma. [See FL and GBA regarding student and parental right to access records; and FD, FFAB, and FL regarding a district's duties to provide records to another district]

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The board may not require an employee of the district who acts in good faith to pay for instructional materials or technological equipment that is stolen, misplaced, or not returned by a student. [See DG]

These provisions do not apply to an electronic copy of OER instructional material.

Education Code 31.104(d), (e), (h) [See also EFA]

Acceptable
Condition

Printed instructional materials are considered to be in acceptable condition if:

1. The cover, binding, pages, spine, and all integral components of the instructional materials are wholly intact and the instructional materials are fully usable by students; and
2. No component of the instructional materials is soiled, torn, or damaged (whether intentionally or by lack of appropriate care) to the extent that any portion of the content is too disfigured or obscured to be fully accessible to other students.

Electronic instructional materials are considered to be in acceptable condition if:

1. All components or applications that are a part of the electronic instructional materials are returned;
2. The electronic materials perform as they did when they were new;
3. The electronic instructional materials do not contain computer code (e.g., bug, virus, worm, or similar malicious software) that has been designed to self-replicate, damage, change, or otherwise hinder the performance of any computer's memory, file system, or software; and
4. The electronic instructional materials have not been installed with plug-ins, snap-ins, or add-ins without the prior approval of the district.

Technological equipment is considered to be in acceptable condition if:

1. The equipment is returned with the software and hardware in their original condition unless the district authorized changes; and
2. The physical condition of the equipment is fully usable as it was originally intended to be used.

19 TAC 66.1310

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Lost or Damaged Instructional Materials	A district may order replacements for instructional materials that have been lost or damaged directly from the publisher of the instructional materials or any source for a printed copy of OER instructional material. <i>Education Code 31.104(b)</i>
Sale or Disposal	The board shall determine how the district will dispose of discontinued printed instructional materials, electronic instructional materials, and technological equipment.
Sale	The board may sell printed instructional materials on the date the instructional material is discontinued for use in the public schools by the SBOE or the commissioner. The board may also sell electronic instructional materials and technological equipment owned by the district.
<i>Use of Proceeds</i>	Any funds received by a district from a sale must be used to purchase instructional materials and technological equipment allowed under Education Code 31.0211.
Disposal	The board may dispose of printed instructional material before the date the instructional material is discontinued for use in the public schools by the SBOE if the board determines that the instructional material is not needed by the district and the board does not reasonably expect that the instructional material will be needed. A district must notify the commissioner of any instructional material the district disposes of under this provision. <i>Education Code 31.105</i>

CONTRACTED SERVICES

CJ
(LOCAL)

**Employment
Assistance
Prohibited**

No District employee shall assist a contractor or agent of the District or of any other school district in obtaining a new job if the employee knows, or has probable cause to believe, that the contractor or agent engaged in sexual misconduct regarding a minor or student in violation of the law. Routine transmission of an administrative file does not violate this prohibition.

No District contractor or agent shall assist an employee, contractor, or agent of the District or of any other school district in obtaining a new job if the contractor or agent knows, or has probable cause to believe, that the individual engaged in sexual misconduct regarding a minor or student in violation of the law. Routine transmission of an administrative or personnel file does not violate this prohibition.

[See also DC for prohibitions relating to employees.]

**Prohibited
Classroom
Instruction or
Activities**

A District contractor is prohibited from intentionally or knowingly engaging in or assigning to another individual instruction, guidance, activities, or programming prohibited by law [see EMB(LEGAL)]. Violation of this policy shall result in termination of the contract. A District contractor shall be permitted to appeal this action in accordance with GF(LOCAL).

**Prohibition on
Diversity, Equity,
and Inclusion**

A contract is subject to termination if the District contractor intentionally or knowingly:

- Engages in diversity, equity, and inclusion (DEI) duties.
- Assigns to another individual DEI duties.

A District contractor shall be permitted to appeal this action in accordance with GF(LOCAL).

[See BT(LEGAL)]

CONTRACTED SERVICES

CJ
(LEGAL)

**Employment
Assistance
Prohibited**

A district that receives Title I funds shall have regulations or policies that prohibit any individual who is a school employee, contractor, or agent, or a district, from assisting a school contractor or agent in obtaining a new job, apart from the routine transmission of administrative and personnel files, if the individual or district knows, or has probable cause to believe, that such contractor or agent engaged in sexual misconduct regarding a minor or student in violation of the law.

This requirement shall not apply if the information giving rise to probable cause has been properly reported to a law enforcement agency with jurisdiction over the alleged misconduct; and has been properly reported to any other authorities as required by federal, state, or local law, including Title IX of the Education Amendments of 1972 (20 U.S.C. 1681 et seq.) and the implementing regulations under Part 106 of Title 34, Code of Federal Regulations, or any succeeding regulations; and:

1. The matter has been officially closed or the prosecutor or police with jurisdiction over the alleged misconduct has investigated the allegations and notified school officials that there is insufficient information to establish probable cause that the contractor or agent engaged in sexual misconduct regarding a minor or student in violation of the law;
2. The contractor or agent has been charged with and acquitted or otherwise exonerated of the alleged misconduct; or
3. The case or investigation remains open and there have been no charges filed against, or indictment of, the contractor or agent within four years of the date on which the information was reported to a law enforcement agency.

20 U.S.C. 7926 [See also DC]

Severance Pay

A district that enters into a contract or employment agreement, or renewal or renegotiation of an existing contract or employment agreement, that contains a provision for severance pay with an independent contractor must include:

1. A requirement that severance pay that is paid from public money may not exceed the amount of compensation, at the rate at the termination of the contract, the independent contractor would have been paid for 20 weeks, excluding paid time off or accrued vacation leave; and
2. A prohibition of the provision of severance pay when the independent contractor is terminated for misconduct.

CONTRACTED SERVICES

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(LEGAL)

A district shall post each severance agreement in a prominent place on its internet website.

“Misconduct” means an act or omission by a contractor in the performance of the contractor’s duties that the board determines to be misconduct, including any finding of criminal conduct.

“Severance pay” means dismissal or separation income paid on termination of the contract of an independent contractor that is in addition to the contractor’s usual compensation as prescribed by the contract.

[For provisions related to severance agreements for district employees, see DEA.]

Local Gov’t Code 180.011

**Prohibition on
Diversity, Equity,
and Inclusion**

A district shall adopt a policy and procedure for the appropriate discipline, including termination, of a district contractor who intentionally or knowingly engages in or assigns to another person diversity, equity, and inclusion duties. The district shall provide a physical and electronic copy of the policy and procedure to each district contractor.

The policy and procedure adopted by a district must ensure that a contractor receives adequate due process and an opportunity to appeal disciplinary actions, including termination, in the same manner provided for other disciplinary actions. [See BT]

Education Code 11.005(c)-(d) [See also DF]

**Prohibited
Classroom
Instruction**

A district shall adopt a policy and procedure for the appropriate discipline, including termination, of a district or school contractor who intentionally or knowingly engages in or assigns to another person an act prohibited by Education Code 28.0022 (Certain Instructional Requirements and Prohibitions). The district shall provide a physical and electronic copy of the policy and procedure to each district or school contractor. *Education Code 28.0022(h)* [See also DF, EMD]

**Sexual Orientation
and Gender Identity**

A district or district employee may not allow a third party to provide instruction, guidance, activities, or programming regarding sexual orientation and gender identity to students enrolled in prekindergarten through 12th grade.

This provision may not be construed to:

1. Limit a student’s ability to engage in speech or expressive conduct protected by the First Amendment, U.S. Constitution or by Section 8, Article I, Texas Constitution, that does not result in material disruption to school activities;

CONTRACTED SERVICES

CJ
(LEGAL)

2. Limit the ability of a person who is authorized by the district to provide physical or mental health-related services to provide the services to a student, subject to any required parental consent; or
3. Prohibit an organization whose membership is restricted to one sex and whose mission does not advance a political or social agenda from meeting on a district campus.

Education Code 28.0043 [See also EMB]

Subject: ITK - Budget/Purchasing Deadlines; Implementation of SB 12; Web Content Filter; Raptor Badge Alert; Direct Deposit; District Improvement Committee; Summer Strong Challenge; Wellness Wire; Function Health; Water Aerobics; PO to Email
Date: Tuesday, July 28, 2026 at 4:22:53 PM Central Daylight Time
From: In The Know
To: irvingISDdotNet, Board of Trustees
Attachments: image001.png, 2025-2026 Year-End Budget and Purchasing Deadlines for Campuses and Departments.pdf, Lightspeed Blocked Screen Example.png, Function Program FAQ (Irving ISD).pdf, water aerobics calendar.jpg



Budget & Purchasing Deadlines and Important Dates

As the current budget year comes to a close, we want to make sure you are aware of some key deadlines regarding purchasing and budgeting for the 2025-2026 year and important dates to keep in mind for 2026-2027.

Please refer to the attached PDF for more information.

Implementation of SB 12 – Employee Expectations and Resources

As part of our ongoing commitment to compliance with state law, our district wants to remind all employees of the requirements of SB 12. All employees are expected to review and adhere to the provisions of SB 12, as well as applicable Board policies.

Please ensure that your practices align with the aforementioned requirements. If you would like more detailed information, you may reference the following Board policies:

- [BJA \(Legal\)](#)
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These policies provide important guidance and clarification regarding expectations under SB 12. Any additional questions can be directed to the Office of Legal Services at legalservices@irvingisd.net.

Thank you for your attention to this matter and for your continued commitment to serving our students in accordance with district expectations and legal requirements.

Direct Deposit in Employee Self-Service

Irving ISD employees can now update their direct deposit information through the [Employee Self-Service \(ESS\) portal](#). If you need to change or update your bank account details, simply log in to ESS and complete the following steps:

1. Log in to Employee Self-Service and select Pay/Tax Information.
2. Click Direct Deposit.
3. Enter your updated direct deposit information. If you are adding a partial deposit account, select Add an Amount-Based Account and enter the required bank information.
4. Review your information, check the acknowledgment box and click Submit.
5. A member of the payroll team will contact you to verify the change.

Employees are reminded to notify the Payroll Department immediately if their bank account has been closed by emailing payrollsupport@irvingisd.net. If you have questions or need assistance, please contact the Payroll Department at the same email address.

Web Content Filter Transition to Lightspeed

As part of Irving ISD's ongoing commitment to strengthening cybersecurity and enhancing internet safety, the district has transitioned from ContentKeeper to Lightspeed as its web content filtering platform. The cybersecurity team is actively monitoring the system, refining configurations and addressing reported issues as the platform is optimized for the district.

During this transition, you may occasionally encounter websites that are incorrectly blocked or allowed. If you experience web filtering issues, please submit a TechIT ticket to techit@irvingisd.net so the team can investigate and make any necessary adjustments.

If you experience any of the following, please let us know:

- A website that should be accessible is being blocked.
- A website that should be blocked appears to be accessible.
- Unexpected internet browsing or filtering issues.
- Any other web access concerns.

To help the cybersecurity team resolve issues as quickly as possible, please submit a Help Desk ticket with:

- The website URL (if applicable)
- A brief description of the issue
- The date and time the issue occurred
- Your campus or department

An example of the new Lightspeed blocked page is attached so employees know what to expect if they attempt to access a restricted website.

Raptor Badge Alert Reminder

Employees are reminded that the Raptor Alert wearable panic button is active and plays an important role in campus safety and emergency response procedures.

To help maintain a safe environment across Irving ISD, staff are expected to:

- Keep their assigned Raptor pendant secured and in their possession during the school day and at any time while on campus
- Ensure the device is ready for use if needed
- Avoid sharing the pendant with others or leaving it unattended

Because activation can initiate an immediate lockdown response, employees should also help prevent accidental or unauthorized activation by properly securing their device at all times. Thank you for your continued partnership in supporting safety and security across Irving ISD.

District Improvement Committee Nominations Now Open

Irving ISD is now accepting nominations for the 2026-2027 District Improvement Committee (DIC).

The DIC plays an important role in advising district administration in the planning, operation, supervision and evaluation of the district's educational program. The committee includes parents, community members, business representatives, students and district professionals who work together to support continuous improvement across Irving ISD.

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Stay active, stay motivated and make wellness a priority this summer.

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As the district transitions through this new process, employees are encouraged to work closely with campus and department secretaries to monitor incoming POs.

If you have questions or experience any issues, please submit a ticket to the help desk by emailing techit@irvingisd.net. You may also contact Luis Rosado at arosado@irvingisd.net or call x5440 for assistance.

It is the policy of Irving ISD not to discriminate on the basis of race, color, national origin, gender or handicap in its vocational programs, services or activities as required by Title VI of the Civil Rights Act of 1964, as amended; Title IX of the Educational Amendments of 1972; Section 503 and 504 of the Rehabilitation Act of 1973, as amended.

Subject: ITK - Back to School Learning; Raptor Badge Alert; Budget/Purchasing Deadlines; Web Content Filter; Implementation of SB 12; Direct Deposit; District Improvement Committee; Summer Strong Challenge; Function Health; Wellness Wire; PO to Email

Date: Thursday, July 30, 2026 at 3:56:35 PM Central Daylight Time

From: In The Know

To: irvingISDdotNet, Board of Trustees

Attachments: 2025-2026 Year-End Budget and Purchasing Deadlines for Campuses and Departments.pdf, Lightspeed Blocked Screen Example.png, Function Program FAQ (Irving ISD).pdf, water aerobics calendar.jpg, image001.png



Back-to-School Learning Begins Next Week

Teaching staff will participate in Learn2Inspire as part of the district's 2026 Back-to-School Learning.

Training dates:

- Early Childhood: August 4-5
- Elementary: August 4-5
- Middle School: August 4-5
- High School: August 6-7

Sessions are held from 8 AM to 4 PM, with lunch from 11:15 AM to 12:45 PM. Participants must register in advance through the [Back to School Learning 2026 Conference](#) to view session times and locations.

Before attending, be sure to:

- Confirm your session location in the [Strive conference](#), as sessions will occur at multiple venues and several locations have changed.
- Bring a fully charged laptop, laptop charger, notebook and pen or pencil. Visit this [link](#) for additional required materials.
- Scan your employee badge and complete the session surveys to receive credit.

If your session is at the Irving Convention Center, [scan the parking QR code](#) to receive complimentary parking. Please note that parking reimbursements will not be provided, and outside food is not permitted. The cafe on the second floor will be open during lunch.

Visit the [Back to School Learning site](#) to learn more.

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SERVICE PROVIDER AGREEMENT

Related services provided directly for special needs students may NOT be contracted with this document.

AGREEMENT made on _____ at Irving, Texas, between _____ (the "Provider"), and Irving Independent School District, a Texas Political Subdivision (the "District").

Recitals

The District is a public school district and local education agency with its principal office located at 2621 W. Airport Freeway, Irving, Texas, 75062. The District desires to engage the services of _____ as an independent contractor and not as an employee, to provide _____ services to and/or for designated school district students or staff and to perform those said services that may be required during normal school days/hours, or as when mutually agreed upon.

THEREFORE, by this agreement, the District retains the services of _____, and in consideration of the mutual promises contained in this contract, the parties agree as follows:

Services

1. The Provider agrees to render _____ services as follows and according to the needs of the district:

(a) The Provider will maintain complete and accurate records of all services provided to the District and will prepare and submit any reports and accurate invoice(s) required by the District.

(b) The Provider will comply with all applicable provisions of the Federal, State and Local laws, rules and regulations applicable to the services provided; including, if applicable, Chapter 22 of the Texas Education Code, as it relates to fingerprinting and background checks. The fingerprinting applies if (1) the employee or applicant has or will have continuing duties related to the contracted services; and (2) the employee or applicant has or will have direct contact with students.

See IISD Human Resources for help with fingerprinting information or contact the Texas Department of Public Safety Non-Criminal Justice Unit, Access and Dissemination Bureau, FAST-FACT, at NCJU@txdps.state.tx.us or (512) 424-2474. The Provider

should send an email identifying themselves as a contractor to a Texas Independent School District.

(c) The Provider will comply with applicable Irving ISD Board of Trustees' Policies, available at: <https://pol.tasb.org/PolicyOnline?key=367> .

(d) Except as provided in this Agreement, neither party shall have, nor exercise, any control or direction over the method or means by which the other party shall perform its duties or services under this Agreement.

Term

2. This Agreement will commence on _____ and will continue until _____. Either party may terminate this agreement by giving thirty (30) days written notice to the other party unless otherwise agreed. If otherwise agreed, the other terms are listed below:

Equipment and Facilities

3. As part of the consideration, the District may provide the necessary facilities and equipment such as, but not limited to, audio visual equipment, meeting rooms, etc., if it benefits the District, for use by the Provider in providing the subject services. The District provides technology equipment to ensure network security and compatibility with our systems. The District provides some equipment used to serve students or the District staff by contractors to reduce disruption of the educational process and reduce hazard risks caused by contractors bringing their own equipment into and out of District buildings.

Hours

4. The Provider will be available to provide the above mentioned services to the District at the District's facilities during the normal school days and calendar or as mutually agreed by the parties.

Compensation

5. For services rendered under this Agreement, the Provider is entitled to a fee not to exceed \$_____, payable in the pay period agreed to by the parties following submission of an invoice. Unless otherwise agreed, Irving ISD pays net 30 or at point of sale and complies with the State of Texas payment law, Texas Government Code, Chapter 2251. **A purchase order is required to make this contract effective. Purchase order number should be provided on the invoice for services.** The fee(s) specified is inclusive of all costs, including, but not limited to, travel expenses.

Indemnification

6. Provider will further indemnify and hold the District harmless from any and all claims arising out of the performance of the described services herein. The Provider shall

notify the District in writing of any proposed nonconformity with the insurance requirements (for any reason whatsoever, including any claim that the insurance is not reasonably available or cost prohibitive) and shall notify the District in writing of any insurance changes from the required terms in the Agreement which occur during the Agreement term. Any deviation from these requirements must be approved by the District prior to commencement of the Agreement. Is there a deviation from the indemnification terms listed above? (If yes, attach as an Exhibit to this document)

☐ Yes ☐ No

Insurance

Copy of Certificate of Insurance (COI) MUST be included with this agreement.

7. It is the intention of the parties that the Provider be an independent contractor and not an employee under this Agreement. It is further noted that the contractor's authority is limited to the authority set out in this Agreement. In order to protect the District, its employees and students, the Provider must at all times during the Contract Term, at its sole cost and expense, procure and maintain in full force and effect, with insurance carriers duly authorized to do business in the State of Texas, with a general Best's rating of "A" or better according to the A.M. Best Rating Guide and acceptable to the District, the following types of insurance. If necessary, a combination of underlying and excess/umbrella policies can be combined to achieve desired limits. District must be named certificate holder and additional insured:

CERTIFICATE HOLDER:

Irving Independent School District
Attn: Risk Management
2621 W. Airport Freeway
Irving, TX 75062

- a. **Commercial General Liability Insurance:** The Contractor must maintain throughout the term of this Contract Commercial General Liability Insurance for bodily injury and property damage arising from the Contractor's services to be performed pursuant to this Contract on an occurrence basis with coverage based on the classes of risk as outlined below. The insurance policy must name the District as an additional insured. The policy must also be written as a primary policy which does not contribute to any policies which may be carried by the District, and must contain a provision that the District, although named as an insured, will nevertheless be entitled to recover under said policy for any loss occasioned to it, its trustees, employees, agents, and representatives, by reason of the negligence of the Contractor, its employees, agents, representatives or Contractors. Coverage must include Sexual Abuse and Molestation Coverage with limits NOT LESS THAN \$1,000,000 per occurrence and \$1,000,000 in the aggregate.

Class C Risk- jobs with moderate hazards and moderate size from \$25,000 to \$3,000,000

Bodily Injury \$500,000 combined single limits

Property Damage \$1,000,000 aggregate

Class D Risk- large construction or service contracts above \$3,000,000

Bodily Injury \$1,000,000 combined single limits

Property Damage \$2,000,000 aggregate

- b. **Automobile Liability Insurance:** The Contractor must maintain in force throughout the term of this Contract, comprehensive Automobile Liability Insurance covering the Contractor and the District against all claims for injuries to members of the public and damage to the property of others arising from the use of motor vehicles, and must cover the operation of all motor vehicles, whether they are owned, non-owned, or hired. The liability coverage must not be less than \$1,000,000 combined single limit.
- c. **Workers' Compensation/Employers' Liability:** Contractor shall carry Workers' Compensation/Employers' Liability Insurance in amounts sufficient to meet the requirements of the State of Texas, without restrictive endorsements. In addition to coverage for the Texas Workers' Compensation Act, where appropriate, coverage is to be included for the Federal Employer's Liability Act and any other applicable federal or state law. Self-insurance is not acceptable.
- d. **Professional Liability Insurance:** The Professional Liability Insurance provided by the Contractor must conform to the following requirements:
- The Contractor's Professional Liability Insurance must be in a form acceptable to the District and must cover those sources of liability typically insured by a Professional Liability Insurance, arising out of the rendering or failure to render professional services in the performance of this Agreement, including all provisions of indemnification which are par of this Agreement.
 - If on a claims-made basis, the Contractor must maintain without interruption, the Professional Liability Insurance until three (3) years after the termination of this Agreement.
 - The minimum limits to be maintained by the Contractor are, as follows:

Class C Risk- for jobs with moderate hazards and moderate size from \$25,000 to \$3,000,000 the minimum limits must be \$1,000,000 per claim/annual aggregate.

Class D Risk- for large construction or service contracts above \$3,000,000 the minimum limits must be \$2,000,000 per claim/annual aggregate.

- e. **Umbrella Insurance Policy:** The Contractor must maintain throughout the term of this Contract an Umbrella Liability Policy to provide additional commercial general liability, automobile liability, and professional liability limits for services to be performed pursuant to this Contract on an occurrence basis with coverage based on the classes of risk as outlined below. The insurance policy must name the District as additional insured.

Class C Risk- for jobs with moderate hazards and moderate size from \$25,000 to \$3,000,000 the minimum limits must be \$1,000,000 per claim/annual aggregate.

Class D Risk- for large construction or service contracts above \$3,000,000 the minimum limits must be \$2,000,000 per claim/annual aggregate.

Each insurance policy evidencing the insurance required hereunder must bear the appropriate endorsements whereby the insurance carrier waives any rights of subrogation acquired against the District and its students by reason of any payment under such policy and must provide that such insurance carriers must notify the District in writing at least thirty (30) days prior to any cancellation (except for non-payment, in which case the notice shall be ten (10) days), termination, non-renewal or modification to the Contractor's Policy(ies) required under this Agreement.

Upon District's request, the Contractor must furnish the District with certificates of insurance evidencing the Contractor's insurance coverage is consistent with the terms of this Agreement. The Contractor must renew or replace Certificates of Insurance no less than thirty (30) days prior to cancellation, termination, or modification. Failure to obtain the necessary coverage must be a material breach of this agreement and the District may terminate this agreement without further liability to the Contractor. Additionally, the Contractor must be liable to the District for an and all damages incurred due to the Contractor's failure to perform the agreement terms. The Contractor must name the District as an additional insured.

Other Insurance Provisions Otherwise Agreed by the Parties:

Must be approved by IISD Risk Management. District Administrator may document as an Exhibit attached to this Agreement.

No Joint Enterprise

8. Notwithstanding anything in this Services Agreement to the contrary, nothing in this Agreement is intended to create a joint enterprise between the Provider and the District.

Consents/Authorizations

9. Provider expressly authorizes the District, and hereby consents, to conduct any desired or required criminal background checks, mental or physical histories, licensure or certification history and verification, and previous employment histories or verification.

Confidentiality

10. The consultant agrees to abide by all confidentiality laws, rules or regulations of all Federal, State, or Local authorities, including but not limited to, FERPA, HIPAA, and IDEA as applicable to the services rendered under this Agreement to protect the privacy of the parties whose rights under the law are thus protected.

Immunities

11. Nothing in this Services Agreement shall be construed to affect, alter, or modify the immunities of the parties under the Texas Civil Practice and Remedies Code, §101.001, *et seq*, nor as may be provided under State and Federal laws to either party. It is expressly understood and agreed that in execution of this Agreement, neither of the Parties waive any immunity or defense that would otherwise be available to it against claims arising in the exercise of governmental powers and functions.

Entire Agreement

12. This Agreement, combined with a properly drawn Irving ISD Purchase Order, supersedes any and all other agreements, either oral or in writing, between the parties to this agreement with respect to this subject matter. No other agreement, statement, or promise relating to this subject matter will be valid or binding unless in writing and signed by both parties. This Agreement is not complete or enforceable without a properly drawn Irving ISD Purchase Order issued to the provider.

Assignment

13. Neither this agreement nor any duty or obligation under it is assignable by the Provider without the prior written consent of the District.

Successors and Assigns

14. Subject to the provisions regarding assignment, this Agreement is binding on the heirs, executors, administrators, successors and assigns of the respective parties.

Attorney's Fees

15. If any action at law or in equity is brought to enforce or interpret the provisions of this Agreement, the prevailing party will be entitled to reasonable attorney's fees in addition to any other relief to which that party may be entitled.

Governing Law

16. The validity of this Agreement and any of its terms or provisions, as well as the rights and duties of the parties under it, are governed by the laws of the State of Texas. Venue shall be in a court of competent jurisdiction in Dallas County, Texas. Provider acknowledges and agrees that Chapter 21, of the Texas Education Code does not, and shall not, govern or control this Agreement, nor any provisions of the Agreement.

Severability

17. Should any part of this Agreement be rendered or declared invalid by a court of competent jurisdiction, invalidation of such part or portion of this Agreement shall not invalidate the remaining portions thereof, and they shall remain in full force and effect. It is further agreed that if part of the Agreement is determined void or invalid, either party

may open negotiations to resolve the issue solely with respect to a substitute for such Article, Section, or portion, within two (2) weeks after a ruling has been made.

Notices

18. Any notice, demand required or permitted to be given under this Agreement shall be given if reduced to writing and delivered in person, shipped by overnight delivery by a recognized carrier such as UPS or FedEx, or deposited with the United States Post Office in the form of registered mail, postage pre-paid return receipt requested, to the party who is to receive any such notice, demand, or request, at the respective address set forth in the signature blocks on the following page.

Statutory Funding Out Clause

19. Pursuant to Texas Local Government Code § 271.903, any Proposal/Offer accepted by Irving ISD and all contracts to be approved are subject to the budgeting and appropriation of then currently available funds. See statute for specifics or consult your legal counsel. **Not a negotiable term. Failure to agree is fatal to the contract because it is state law.**

Validity with Properly Drawn Purchase Order Only

20. This Agreement is not complete or enforceable without a properly drawn Irving ISD Purchase Order issued to the Provider.

Notification of Criminal History of Contractor Texas Education Code Section 44.034.

21. The statute states, part, the following:

(a) A person or business entity that enters into a contract with a school district must give advance notice to the District if the person or an owner or operator of the business entity has been convicted of a felony. The notice must include a general description of the conduct resulting in the conviction of a felony.

(b) A school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as required by Subsection (a) or misrepresented the conduct resulting in the conviction. The District must compensate the person or business entity for services performed before the termination of the contract.

(c) This section does not apply to a publicly held corporation.

PROVIDER: _____

IRVING INDEPENDENT SCHOOL DISTRICT

Signature Date

Signature Date

Printed Name

Printed Name

Title

Title

Address

Approved as to Legal Form and Sufficiency
for Irving ISD Only

City/State/Zip

2621 West Airport Freeway
Irving, Texas 75062
(972) 600-5000

Phone Fax

Email Address

ATTACHMENTS

Please attach your scope of work, price quote, and any other related documents to this Agreement.

BACKGROUND CHECK

Per Chapter 22 of the Texas Education Code, as it relates to fingerprinting and background checks, fingerprinting is required if (1) the employee or applicant has or will have continuing duties related to the contracted services; and (2) the employee or applicant has or will have contact with students.

See the following page for information on scheduling a fingerprint appointment.



**IRVING INDEPENDENT SCHOOL DISTRICT
HUMAN RESOURCES**

2621 W. Airport Freeway, Irving, Texas 75062-6020 (physical address)
909-Admin/HR – Suite 1100A|PO Box 152637 Irving, Texas 75015-2637
(mailing address)

**Senate Bill 9 Contractor Certification
Independent Contractors/Subcontractors Form**

Texas Education Code Chapter 22 requires an independent/subcontractors who provides services to a school district to submit to a criminal history review if the independent contractor will have continuing duties related to the contracted services and direct student contact. Each independent contractor must certify with the District that the contractor has complied.

The district may not obtain criminal histories for individual independent contractors: The law requires each contractor/subcontractor to obtain the criminal histories of its covered employees. For more information or to set up an account, a contractor should contact the Texas Department of Public Fingerprinting Services.

A covered independent contractor/subcontractor with a disqualifying criminal history is prohibited from serving at a school district. ***The following offenses are disqualifying: (1) a conviction or other criminal history information designated by the District; (2) a felony or misdemeanor offense that would prevent a person from obtain certification as an educator under Texas Education Code 21.060, including an offense listed at 19 Texas Administrative Code 249.16; or (3) one of the following offenses, if at the time of the offense, the victim was under 18 or enrolled in a public school: (a) a felony offense under Title 5, Texas Penal Code; (b) an offense for which a defendant is required to register as a sex offender under Chapter 62, Texas Code of Criminal Procedure; (c) an equivalent offense under federal law or the laws of another state.***

I certify to Irving Independent School District ("District") that I have obtained all required criminal history record information regarding myself through the Texas Department of Public Safety's Fingerprint Application Services of Texas (FAST). I further certify to the District that I do not have a disqualifying criminal history. I agree to notify the District in writing within 3 business days if I am arrested or adjudicated for a disqualifying reason during the contract term.

I agree to provide the District, upon request, my full name and any other requested information so that the District may obtain my criminal history record information. I understand that the District may terminate my services at any time if the District determines, at its sole discretion, that my criminal history is not acceptable.

Noncompliance or misrepresentation regarding this certification may be ground for contract termination.

Print Full Legal Name: _____ Vendor ID: _____

Driver's License State: _____ Driver's License #: _____ DOB: ____/____/____

List Previous Names Used: _____

Signature: _____ Date: _____

TO BE COMPLETED BY DISTRICT PERSONNEL ONLY:

District Contact: _____ Dept: _____

I understand that as the primary district contact, should the contract terminate with the above mentioned district, I am responsible for collection of the badge and return the budget to Human Resources for destruction.

Signature: _____



IdentoGO
By MorphoTrust USA

Texas Fingerprint Service Code Form

To schedule your ten-minute fingerprint appointment, simply visit
<https://uenroll.identogo.com> and enter the following Service Code

When prompted, please provide or enter the following Agency Number

Background Check Waiver

I certify that all information I provided in relation to this criminal history record check is true and accurate. I authorize the Texas Department of Public Safety (DPS) to access Texas and Federal criminal history record information that pertains to me and disseminate that information to the designated Authorized Agency or Qualified Entity with which I am or am seeking to be employed or to serve as a volunteer, through the DPS Fingerprint-based Applicant Clearinghouse of Texas and as authorized by Texas Government Code Chapter 411 and any other applicable state or federal statute or policy.

I authorize the Texas Department of Public Safety to submit my fingerprints and other application information to the FBI for the purpose of comparing the submitted information to available records in order to identify other information that may be pertinent to the application. I authorize the FBI to disclose potentially pertinent information to the DPS during the processing of this application and for as long hereafter as may be relevant to the activity for which this application is being submitted. I understand that the FBI may also retain my fingerprints and other applicant information in the FBI's permanent collection of fingerprints and related information, where all such data will be subject to comparisons against other submissions received by the FBI and to further disseminations by the FBI as may be authorized under the Privacy Act of 1974 (5 USC 552a). I understand my fingerprints will be searched by and against civil, criminal and latent fingerprints in the Next Generation Identification (NGI) system. I understand I am entitled to obtain a copy of any criminal history record check and challenge the accuracy and completeness of the information before a final determination is made by the Qualified Entity. I also understand the Qualified Entity may deny me access to children, the elderly, or individuals with disabilities until the criminal history record check is completed. If a need arises to challenge the FBI record response, you may contact the agency that submitted the information to the FBI, or you may send a written challenge request to the FBI's Criminal Justice Information Services (CJIS) Division at FBI CJIS Division, Attention: Correspondence Group, 1000 Custer Hollow Road, Clarksburg, WV 26306.



Don't have access to the Internet? You can still schedule an appointment by calling 888.467.2080

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PRE-EMPLOYMENT OR PRE-SERVICE AFFIDAVIT FOR EDUCATIONAL ENTITIES

*Pursuant to Texas Education Code (TEC) §22A.055, a person applying for employment with or who will act as a service provider for an educational entity (school district, district of innovation, open-enrollment charter school, other charter entity, regional education service center, or shared services arrangement) **must** submit, using a form adopted by the agency, a pre-employment or pre-service affidavit.*

Section 1 - Penalties for Failure to Disclose Required Information

A person commits an offense, a Class B misdemeanor, if the person fails to disclose information required to be disclosed under TEC §22A.055. Additionally, a determination that an employee or person providing services failed to disclose information required to be disclosed by a person under TEC §22A.055 is grounds for termination of employment or service.

Section 2 – Disclosure of Work History and Consent for Release of Records

Have you previously been employed by or acted as a service provider, or are you currently employed by or currently acting as a service provider for a public or private school?	Yes No
Do you consent for release of your prior employment records? <i>Pursuant to TEC §22A.055, a person applying for employment with or who will act as a service provider for an educational entity <u>must</u> consent for release of the person's employment records.</i>	Yes No

Section 3 – Disclosure of Investigation or Placement on the Do Not Hire Registry

Have you ever been terminated, non-renewed, or discharged from a public or private school?	Yes No
Have you ever resigned, in lieu of being terminated or discharged, from a public or private school?	Yes No

Have you ever been investigated by a law enforcement or child protective services agency for, or charged with, adjudicated for, or convicted of, an offense involving the following conduct described by TEC §22A.051(a)(2)(A), (B), (C), or (D) ?: • abused or otherwise committed an unlawful act with a student or minor, including by engaging in conduct that involves physical mistreatment or constitutes a threat of violence to a student or minor and that is not justified under Chapter 9, Penal Code, regardless of whether the conduct resulted in bodily injury; • was involved in or solicited a romantic relationship with or solicited or engaged in sexual contact with a student or minor; • engaged in inappropriate communications with a student or minor, as defined by board rule; • failed to maintain appropriate boundaries with a student or minor, as defined by board rule; <i>Adjudication and conviction refer to a conviction, plea of guilty or no contest (nolo contendere), probation, suspension, or deferred adjudication.</i> <i>Charge refers to a formal criminal charge as documented by a primary charging instrument (a complaint, information, or indictment) under the Texas Code of Criminal Procedure.</i>	Yes No
Have you ever been investigated by a licensing authority or had a license, certificate, or permit denied, suspended, revoked, or subject to another sanction in this state or another state for conduct described by TEC §22A.051(a)(2)(A), (B), (C), or (D), which is described above?	Yes No
Are you now the subject of an inquiry, disciplinary action, review, or investigation, by any public or private school, by a teacher-licensing agency, by any law enforcement agency, or in the court of Texas or any other state in connection with any alleged misconduct?	Yes No
Have you ever been listed on the Do Not Hire Registry under TEC §22A.151 by the Texas Education Agency.	Yes No
If you answered YES to any question in this section, disclose all relevant facts known to you pertaining to the matter, including, if applicable to the action, whether the allegation was determined to be true or false.	

Section 3 – Declaration of Applicant

_____ Name (First, Middle, Last)	_____ Date of Birth
_____ Address (House/Unit # and Street Name)	
_____ Address (City, State, Zip Code)	_____ County
_____ Signature	_____ Date Signed

ACTION ITEM

9/21/2026

TOPIC

Consider And Take Possible Action To Authorize The Administration To Market And Pursue The Sale Of District-Owned Real Property Located At 4200 Valley View Lane, Irving, Texas

PRESENTED BY

WESLEY NUTE

BACKGROUND

Irving Independent School District owns approximately 2.25 acres of unimproved real property located at 4200 Valley View Lane, Irving, Texas.

Administration has evaluated the property and determined that it is not currently needed for District educational, operational, or future facility purposes. Accordingly, administration recommends that the Board authorize the District to pursue the disposition of the property should a sale opportunity arise that is in the best interests of the District and its taxpayers.

According to the Dallas Central Appraisal District's certified records, the property has the following current values:

Land Value: \$1,568,160

Improvement Value: \$0

Certified Market Value: \$1,568,160

No sales contract is being presented for Board approval at this time. Rather, administration seeks authority to market the property, solicit interest from potential purchasers, negotiate proposed terms of sale, and return to the Board with a recommended transaction for final approval.

ADMINISTRATIVE RECOMMENDATION

Administration recommends that the Board of Trustees determine that the property located at 4200 Valley View Lane, Irving, Texas, is not required for current District purposes and authorize administration to pursue the marketing, negotiation, and potential sale of the property, subject to final Board approval of any definitive purchase and sale agreement.

RECOMMENDED BOARD MOTION

I move that the Board of Trustees authorize the administration to pursue the marketing and potential sale of the District-owned real property located at 4200 Valley View Lane, Irving, Texas, legally described as TR 2, containing approximately 2.25 acres, and to negotiate proposed terms and conditions for a potential sale, with any final sale agreement to be presented to the Board for approval prior to execution.

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

Consider And Take Possible Action To Authorize The Administration To Market And Pursue The Sale Of District-Owned Real Property Located At 4200 Valley View Lane, Irving, Texas

REPORTS

9/21/2026

TOPIC

WRITTEN REPORTS

PRESENTED BY

FERNANDO NATIVIDAD

BACKGROUND

1.DIVISION REPORTS

a. Business Services

.Total Tax Collections

.Payroll

.Investment Earnings

AGENDA SHEET

MEETING DATE

9/21/2026

TOPIC

WRITTEN REPORTS

SEPTEMBER 2026 REPORT FROM DIVISION OF BUSINESS SERVICES**TAX OFFICE**

Total Tax Collections for July 2026 are (\$35,400.07)

	JULY 2026	YEAR TO DATE
Current Year	\$ (207,970.33)	\$ 221,667,993
Delinquent	\$ 17,866.75	\$ (3,217,487)
Penalty & Interest	\$ 154,642.13	\$ 1,814,704
Other	\$ 61.38	\$ 4,067
Total	<u>\$ (35,400.07)</u>	<u>\$ 220,269,277</u>

TAX OFFICE

Total Tax Collections for August 2026 are \$551,513.64

	AUGUST 2026	YEAR TO DATE
Current Year	\$ 280,884.16	\$ 221,948,878
Delinquent	\$ 173,168.51	\$ (3,044,319)
Penalty & Interest	\$ 97,341.03	\$ 1,912,045
Other	\$ 119.94	\$ 4,187
Total	<u>\$ 551,513.64</u>	<u>\$ 220,820,791</u>

BUSINESS SERVICES

Payroll for August 2026 was paid as follows:

	GROSS PAY	BENEFITS	TOTAL
Local Maintenance	\$ 18,140,603	\$ 3,759,943	\$ 21,900,546
Special Revenue	\$ 859,922	\$ 67,971	\$ 927,893
Total	<u>\$ 19,000,525</u>	<u>\$ 3,827,914</u>	<u>\$ 22,828,439</u>

INVESTMENT EARNINGS REPORT

	JULY 2026	YEAR TO DATE
Local Maintenance	\$ 444,632.00	\$ 5,121,070
Federal Programs	\$ 107,674.00	\$ 1,185,514
Interest & Sinking	\$ 26,043.00	\$ 173,448
Capital Projects	\$ 1,273,013.00	\$ 16,756,217
Internal Service	\$ 8,107.00	\$ 89,262
Total All Funds	<u>\$ 1,859,469.00</u>	<u>\$ 23,325,511</u>

MEMO

TO: Fernando Natividad, Chief Financial Officer

FROM: Cher Elzy, Executive Director of Tax Compliance

SUBJECT: Monthly Tax Report

DATE: September 21, 2026

Attached for your consideration is the collection activity for the months of July and August 2026.

Our monthly collections for July reflect \$17,867 in delinquent collections and \$(207,970) in current collections and \$154,642 in penalty and interest. Adjustments made \$(6,395,354) in changes to delinquent tax years and \$4,678,726 in changes made to the current year. Our current year (2025) reflects a beginning roll of \$220,080,479. The total receivable balance for all years is \$8,746,419 for the month of July 2026.

Our monthly collections for August reflect \$173,169 in delinquent collections and \$280,884 in current collections and \$97,341 in penalty and interest. Adjustments made \$(6,395,339) in changes to delinquent tax years and \$4,678,726 in changes made to the current year. Our current year (2025) reflects a beginning roll of \$220,080,479. The total receivable balance for all years is \$8,292,381 for the month of August 2026.

**IRVING INDEPENDENT SCHOOL DISTRICT
JULY 2026
TAX COLLECTION REPORT**

IISD:

	M-T-D FY 2024-2025	M-T-D FY 2025-2026	Y-T-D FY 2024-2025	Y-T-D FY 2025-2026
Current Year	(1,911.78)	(207,970.33)	216,499,043.19	221,667,993.40
Delinquent	109,118.64	17,866.75	(2,937,434.43)	(3,217,487.20)
Penalty & Interest	124,713.03	154,642.13	1,794,994.31	1,814,704.13
Other	139.48	61.38	1,757.03	4,066.72
Sub-Total	232,059.37	(35,400.07)	215,358,360.10	220,269,277.05

Revenue year-to-date
compared to prior fiscal year 4,910,916.95

OTHER COLLECTIONS:

Research Fees	0.00	3,599.50
Attorney Fees	107,008.22	754,905.02
Court Costs	0.00	0.00
Rendition Penalty	598.02	11,924.91

REFUNDS:

	417,243.58	918,198.77
Total Collections	489,449.75	221,957,905.25

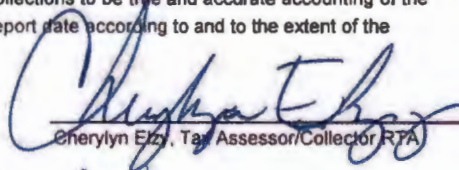
ACTIVITY SUMMARY:

	FY 2024-2025	FY 2025-2026
Collection Percentage Current Year	98.24%	98.62%
Compared to Prior Year		

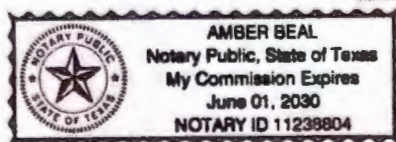
RECEIVABLES YEAR-TO-DATE SUMMARY

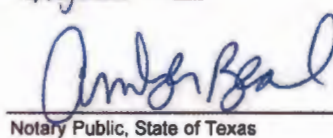
	Current Year	Prior Years	Total Tax Receivables
Beginning Balance	220,980,479.02	8,833,073.87	229,813,552.89
Adjustments	4,678,725.88	(6,395,353.58)	(1,716,627.70)
Levy Paid	221,667,993.40	(3,217,487.20)	218,450,506.20
<u>Ending Balance</u>	<u>3,091,211.50</u>	<u>5,655,207.49</u>	<u>8,746,418.99</u>

I hereby certify the above report of tax collections to be true and accurate accounting of the revenues collected for as of the above report date according to and to the extent of the records of my office.


Cheryl Ely, Tax Assessor/Collector RPA

Signed and sworn before me this 17th day of August, 2026




Notary Public, State of Texas

IRVING INDEPENDENT SCHOOL DISTRICT
AUGUST 2026
TAX COLLECTION REPORT

IISD:

	M-T-D FY 2024-2025	M-T-D FY 2025-2026	Y-T-D FY 2024-2025	Y-T-D FY 2025-2026
Current Year	(507,812.83)	280,884.16	215,991,230.36	221,948,877.56
Delinquent	(39,530.10)	173,168.51	(2,976,964.53)	(3,044,318.69)
Penalty & Interest	74,879.34	97,341.03	1,869,873.65	1,912,045.16
Other	259.91	119.94	2,016.94	4,186.66
Sub-Total	(472,203.68)	551,513.64	214,886,156.42	220,820,790.69

Revenue year-to-date
 compared to prior fiscal year 5,934,634.27

OTHER COLLECTIONS:

Research Fees	0.00	3,599.50
Attorney Fees	86,532.00	841,437.02
Court Costs	0.00	0.00
Rendition Penalty	109.73	12,034.64

REFUNDS:

	(926,603.34)	(8,404.57)
Total Collections	(288,447.97)	221,669,457.28

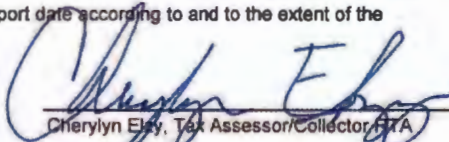
ACTIVITY SUMMARY:

	FY 2024-2025	FY 2025-2026
Collection Percentage Current Year	98.32%	98.75%
Compared to Prior Year		

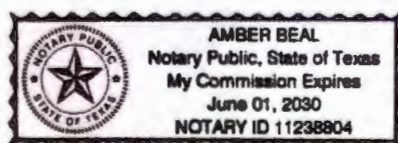
RECEIVABLES YEAR-TO-DATE SUMMARY

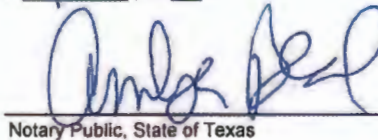
	Current Year	Prior Years	Total Tax Receivables
Beginning Balance	220,050,479.02	8,933,073.87	228,913,552.89
Adjustments	4,678,725.88	(6,395,339.13)	(1,716,613.25)
Levy Paid	221,948,877.56	(3,044,318.69)	218,904,558.87
Ending Balance	2,810,327.34	5,482,053.43	8,292,380.77

I hereby certify the above report of tax collections to be true and accurate accounting of the revenues collected for as of the above report date according to and to the extent of the records of my office.


 Cherylyn Eley, Tax Assessor/Collector, IIA

Signed and sworn before me this 2nd day of September, 2026




 Notary Public, State of Texas

2025-2026 INVESTMENT INTEREST EARNINGS

FUNDS

	SEP 2025	OCT 2025	NOV 2025	QUARTERLY TOTAL
LOCAL MAINTENANCE	\$560,452	\$572,589	\$461,053	\$1,594,093
FEDERAL PROGRAMS	116,016	118,263	110,326	344,605
INTEREST & SINKING	6,338	6,429	5,988	18,755
CAPITAL PROJECTS	1,666,580	1,698,851	1,584,838	4,950,269
INTERNAL SERVICE	8,735	8,904	8,307	25,947
TOTAL ALL FUNDS	\$2,358,122	\$2,405,035	\$2,170,512	\$6,933,669

% CHANGE FROM PRIOR MONTH/QUARTER	1396.68%	1.99%	-9.75%	1454.40%
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	DEC 2025	JAN 2026	FEB 2026	QUARTERLY TOTAL
GENERAL OPERATING	\$474,557	\$576,661	\$602,072	\$1,653,290
FEDERAL PROGRAMS	110,546	107,716	96,246	314,508
INTEREST & SINKING	5,976	5,823	15,546	27,344
CAPITAL PROJECTS	1,588,003	1,547,340	1,382,577	4,517,919
INTERNAL SERVICE	8,323	8,110	7,247	23,681
TOTAL ALL FUNDS	\$2,187,406	\$2,245,650	\$2,103,687	\$6,536,742

% CHANGE FROM PRIOR MONTH/QUARTER	0.78%	2.66%	-6.32%	-5.72%
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	MAR 2026	APR 2026	MAY 2026	QUARTERLY TOTAL
GENERAL OPERATING	\$513,425	377,019	314,669.73	\$1,205,114
FEDERAL PROGRAMS	106,181	103,038	106,042.95	315,261
INTEREST & SINKING	25,697	24,929	25,647.74	76,274
CAPITAL PROJECTS	1,525,288	1,480,140	1,523,311.42	4,528,739
INTERNAL SERVICE	7,995	7,758	7,984.40	23,737
TOTAL ALL FUNDS	\$2,178,585	\$1,992,884	\$1,977,656	\$6,149,126

% CHANGE FROM PRIOR MONTH/QUARTER	3.56%	-8.52%	-0.76%	
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	JUN 2026	JUL 2026	AUG 2026	QUARTERLY TOTAL
GENERAL OPERATING	\$223,940	\$444,632		\$668,572
FEDERAL PROGRAMS	103,465	107,674		211,139
INTEREST & SINKING	25,032	26,043		51,075
CAPITAL PROJECTS	1,486,277	1,273,013		2,759,290
INTERNAL SERVICE	7,790	8,107		15,898
TOTAL ALL FUNDS	\$1,846,503	\$1,859,470	\$0	\$3,705,973

% CHANGE FROM PRIOR MONTH/QUARTER	-6.63%	0.70%	-100.00%	
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ALL FUNDS

GENERAL OPERATING	\$5,121,070
FEDERAL PROGRAMS	1,185,514
INTEREST & SINKING	173,448
CAPITAL PROJECTS	16,756,217
INTERNAL SERVICE	89,262
GRAND TOTAL ALL FUNDS	\$23,325,510

	2024-2025			2023-2024		
	SEP 2024-JULY 2025	AMOUNT CHANGE	PERCENTAGE CHANGE	SEP 2023-JULY 2024	AMOUNT CHANGE	PERCENTAGE CHANGE
ALL FUNDS						
GENERAL OPERATING	\$5,601,002	(\$479,933)	-8.57%	\$7,355,251	(\$2,234,181)	-30.38%
FEDERAL PROGRAMS	1,340,082	(\$154,569)	-11.53%	1,512,133	(\$326,620)	-21.60%
INTEREST & SINKING	146,889	26,559	18.08%	169,146	\$4,302	2.54%
CAPITAL PROJECTS	15,990,051	766,166	4.79%	18,042,984	(\$1,286,767)	-7.13%
INTERNAL SERVICE	100,900	(\$11,638)	-11.53%	113,855	(\$24,593)	-21.60%
GRAND TOTAL ALL FUNDS	\$23,178,925	\$146,585	0.63%	\$27,193,368	(\$3,867,858)	-14.22%

		INCREASE/ (DECREASE) FROM PRIOR YEAR	CD AVERAGE INTEREST YIELD	LGIP AVERAGE INTEREST YIELD	AGENCY AVERAGE INTEREST YIELD	TOTAL AVERAGE INTEREST YIELD
TOTAL PORTFOLIO AS OF JULY						
2026	569,523,968	82,406,952	---	---	---	---
2025	487,117,016		---	---	---	---
2024	538,242,331	354,053,782	---	---	---	---
2023	184,188,549	17,290,633	---	---	---	---
2022	166,897,916		---	---	---	---
2021	173,193,069	4,248,304	---	---	---	---
2020	168,944,765		---	---	---	---
2019	171,105,132	4,051,300	---	---	---	---
2018	167,053,832	8,607,800	---	---	---	---
2017	158,446,033	713,790	---	---	---	---
2016	157,732,243		---	---	---	---
2015	165,034,947	165,034,947	---	---	---	---

REPORTS

September 21, 2026

TOPIC

Facilities Work Order Report

PRESENTED BY

ANDRE SMITH

BACKGROUND

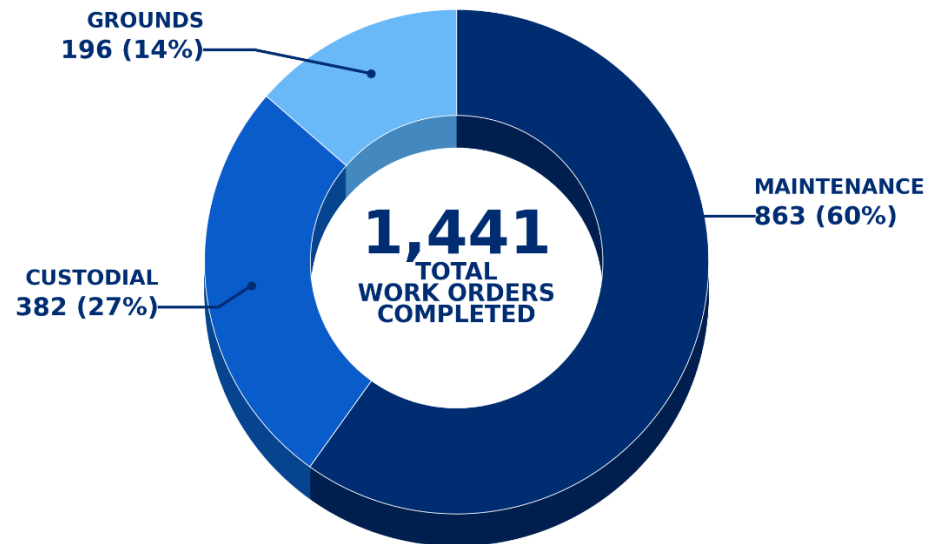
Attached is the monthly report for Department 914 – Facilities, which summarizes all completed and closed work orders for the reporting period.

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Maintenance Work Order Report – August 2026 Facilities and School Support Services

Facilities Work Order Brief – August 2026 *(August 1-26)*

In August, the Facilities Department completed **1,441** work orders across Maintenance (863), Custodial (382), and Grounds (196). Work order activity increased significantly as students and staff returned to campuses for the 2026–2027 school year. Facilities teams experienced particularly high demand related to HVAC and cooling concerns, pest control, and furniture moves and classroom setups as campuses transitioned back into full operation.



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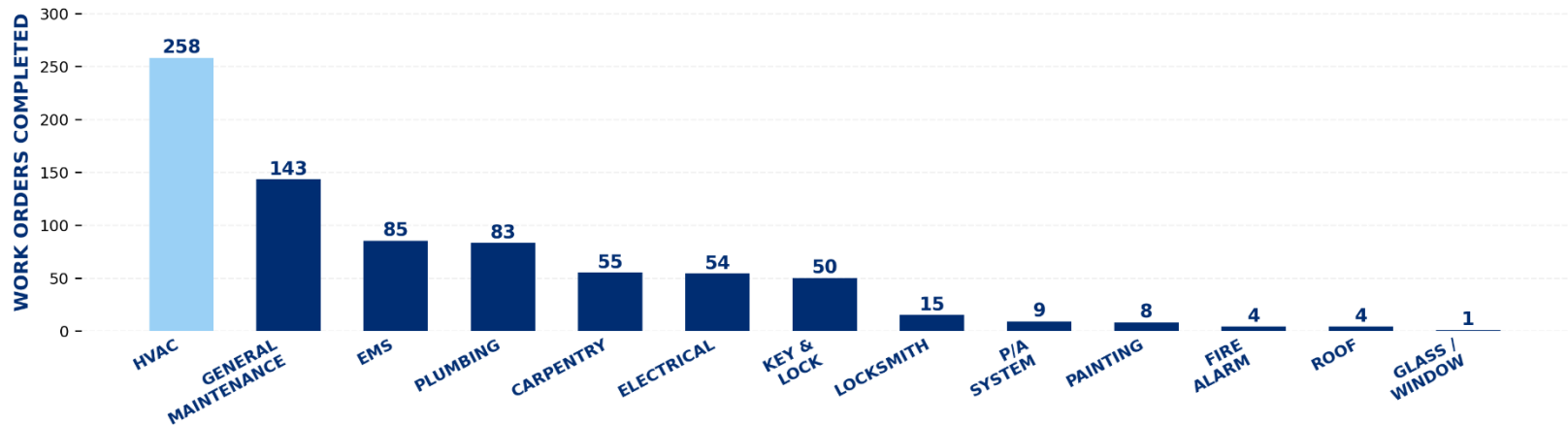
Maintenance Department – August 2026

The Maintenance Department completed **261** work orders during the period of August 1 and August 26. This department plays a critical role in maintaining the district's infrastructure, with responsibilities spanning Bond Replacement Systems, Electrical, HVAC, Plumbing, Preventive Maintenance, Fire Safety Equipment, Kitchen Equipment, Elevators, Public Address Systems, Carpentry, Roofing, Painting, Energy Management, and Locks and Keys.

Maintenance Work Orders by Craft



MAINTENANCE DEPARTMENT

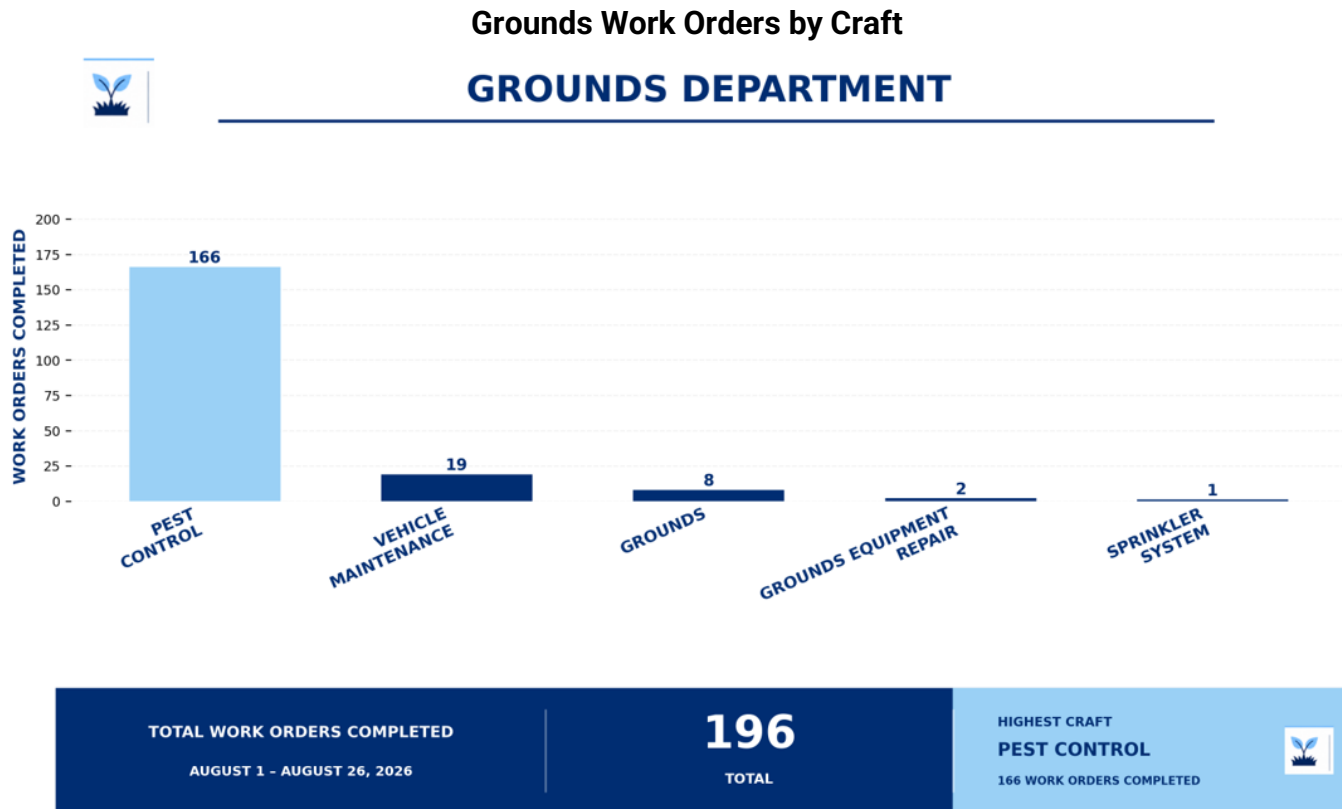


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Grounds Department – August 2026

The Grounds Department, which includes Regulatory Compliance, Integrated Pest Management (IPM), and Safety, completed **196** work orders during the period of August 1 and August 26. This team is responsible for maintaining the outdoor areas of all district facilities, including athletic fields, landscaping equipment, and a fleet of 191 maintenance vehicles. The department also oversees pest control, asbestos management, and overall site safety, ensuring that all exterior environments remain safe, functional, and visually well-maintained.

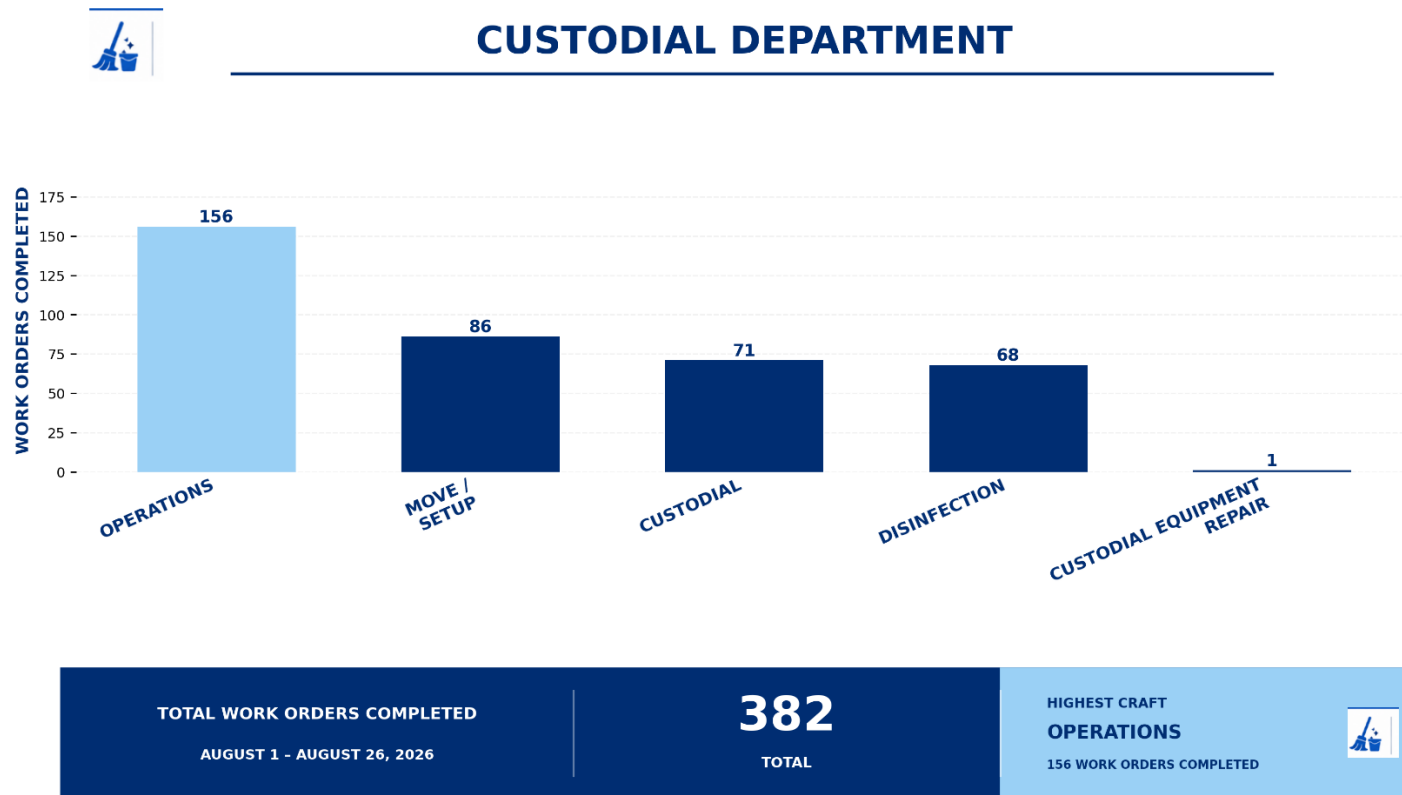


370

Custodial Department – August 2026

The Custodial Department completed **382** work orders during the period of August 1 and August 26. This team plays a vital role in supporting district operations through tasks such as furniture relocation, disinfection, and light maintenance.

Custodial Work Orders by Craft



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Warehouse – August 2026

Warehouse – Routine Custodial, Food Service, Health Services, and Maintenance Orders processed in August total 292 orders posted in MUNIS and School Dude.

- 98.85% average 3-day delivery time of all supply orders.
- For Delivery, Warehouse, and Surplus Crafts, the warehouse completed 138 School Dude work orders in August. For Internal Delivery and Records Management Crafts the warehouse completed 65 School Dude work orders. The warehouse completed 89 MUNIS pick tickets in August. The total completed work orders and pick tickets for August are 292

There was one Surplus Warehouse auction processed in the month of August. Proceeds from the auction were \$55,850.00

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