



**Regular Meeting Agenda
Thursday, March 28, 2024
Concordia University Texas
11400 Concordia University Drive
Austin, TX 78726
6:15 PM**

The Board meeting protocols are available at <https://bit.ly/3DHAR4v>.

Doors will open to the public at 5:30 PM.

Members of the public may access this meeting via live stream at <https://live.myvrspot.com/st?cid=MmVIZD>. Please note, this link will not be active until approximately 5 minutes before the scheduled meeting time.

Citizens wishing to address the Board of Trustees may do so in person at the meeting location noted on the agenda. In order to address the Board, individuals must sign up online at <https://bit.ly/48JiCKQ>, between noon the day prior to the meeting and noon the day of the meeting and be present when their number is called.

Citizens who need special accommodations or assistance with sign-up should contact the office of the Superintendent (512-570-0000) during regular business hours.

The notice of this meeting was posted in compliance with the Texas Open Meetings Act on March 22, 2024, at 3:26 PM.

The subjects to be discussed or considered or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

- 1. CALL TO ORDER AND DECLARATION OF QUORUM**
- 2. OPENING CEREMONY**
 - A. Pledge of Allegiance
 - B. Moment of Silence
- 3. RECOGNITION**
 - A. Spotlight on Learning: Glenn High School
- 4. CITIZEN COMMENTS**

(See the notes at the top of the agenda for instructions on how to sign up and details regarding speaking.)
- 5. CONSENT AGENDA**
 - A. Consider Approval of Minutes of Regular and Called Board Meetings 3
 - B. Consider Approval of Budget Amendments 11
- 6. SUPERINTENDENT'S REPORT 13**
 - A. Safe and Innovative Learning Environments
 - B. Empowered Student Learning
 - C. Empowered Staff Learning
- 7. DISCUSSION / ACTION ITEMS**
 - A. STUDENT EXPERIENCE**
 1. Discussion of 2024-2025 Instructional Materials Recommendation for Adoption 32
 2. Discussion and Consider Approval of Elementary School #30 Naming 51
 3. Discussion of Secondary Schools Attendance Zoning 61

B. GOVERNANCE	
1. Consider Approval of Resolution Directing Administration to Submit Feedback to the Draft State Board of Education Regarding the Dyslexia Rules and Draft Handbook	83
2. Conduct Region 13 Education Service Center Board of Directors Election for Place 4	85
C. OPERATIONS	
1. Consider Approval of Early Release of Critical Positions	92
2. Business and Finance Monthly Reports	
a. Monthly Bond Status Report	93
b. Monthly Financial Report	97
c. Monthly Investment Report	103
d. Monthly Tax Collection Report	112
8. CLOSED SESSION	
A. Texas Government Code 551.071: consultation with attorney regarding pending or contemplated litigation, and/or attorney client privileged matter	
B. Texas Government Code 551.074: personnel - deliberate the appointment, employment, evaluation, reassignment, duties of a public officer or employee	
C. Texas Government Code 551.0821: deliberation regarding matters whereby personally identifiable information regarding one or more students will be disclosed	
D. Texas Government Code 551.074: personnel - consideration of Term, Probationary, NonChapter 21 employment contract renewals for administrators, and other professional educators	
E. Texas Government Code 551.074: Superintendent Formative Evaluation Quarterly Review	
9. ACTION PURSUANT TO CLOSED SESSION	
A. Consider Approval of Administrator Contracts	
10. BOARD MEETING DEBRIEF	
11. ADJOURNMENT	

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See BEC(LEGAL)]

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item: Consider Approval of Minutes of Regular and Called Board Meetings
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Bruce Gearing, Ed.D., Superintendent
Attachments: 02-01-24 Regular Board Meeting Minutes DRAFT
02-15-24 Regular Board Meeting with Public Hearing Minutes DRAFT
02-22-24 Special Board Meeting Minutes DRAFT

Background Information:

Board meeting minutes are attached for your review.

Administrative Recommendation:

Administration recommends approval of the minutes as presented.

Sample Motion:

I move the Board approve the minutes for the February 1st, 15th, and 22nd meetings as presented.



Minutes of Regular Meeting

The Board of Trustees
Leander Independent School District

STATE OF TEXAS COUNTY OF WILLIAMSON

A meeting of the Board of Trustees of the Leander Independent School District was held on Thursday, February 1, 2024, beginning at 6:16 PM at Concordia University Texas located at 11400 Concordia University Drive, Austin, TX 78726. The following members were present: Gloria Gonzales-Dholakia, Anna Smith, Christine Mauer, Trish Bode, Sade Fashokun, Paul Gauthier, and Francesca Romans.

1. **CALL TO ORDER AND DECLARATION OF QUORUM**

2. **OPENING CEREMONY**

- A. Pledge of Allegiance
- B. Moment of Silence

3. **RECOGNITION**

- A. Spotlight on Learning: Rouse High School

4. **CITIZEN COMMENTS**

One citizen addressed the Board of Trustees.

5. **CONSENT AGENDA**

I move the Board approve the Consent Agenda items as presented. This motion made by Anna Smith and seconded by Francesca Romans passed seven in favor and none opposed.

- A. Consider Approval of the 2024-2025 Academic Calendar and 2025-2026 Draft Academic Calendar
- B. Consider Approval of Remote Homebound Waiver
- C. Consider Approval of Guaranteed Maximum Price #2 for Bagdad Elementary School Modernization

6. **SUPERINTENDENT'S REPORT**

- A. Safe and Innovative Learning Environments
- B. Empowered Student Learning
- C. Empowered Staff Learning

7. DISCUSSION / ACTION ITEMS

A. STUDENT EXPERIENCE

1. Leading Measures: Early Childhood Program Update
2. Equitable Access Formative Review

B. GOVERNANCE

1. Discussion of 2024-2025 Regular Board of Trustees Meeting Dates
2. Consider Approval for Trustee to Attend The Texas Caucus of Black School Board Members (TCBSBM) Annual Education Summit

I move that the Board of Trustees approve that Leander ISD pay the cost for Trustees Trish Bode and Sade Fashokun to attend The Texas Caucus of Black School Board Members (TCBSBM) Annual Education Summit on February 22 - 24, 2024. This motion made by Francesca Romans and seconded by Anna Smith passed seven in favor and none opposed.

C. OPERATIONS

1. Bond Oversight Committee Recommendations

- a. Consider Approval of Using Bond Project Savings to Fund a Portion of Widening CR 175

I move that the Board approve the Bond Oversight Committee's recommendation to use \$2,000,000 from bond project savings to fund a portion of the reconstruction and widening of CR 175 from south of Creek Meadow Drive to RM 2243 in collaboration with Williamson County. This motion made by Trish Bode and seconded by Francesca Romans passed seven in favor and none opposed.

- b. Consider Approval of Using Capital Project Interest Earnings for Early College High School Portable Expenses

I move that the Board approve the Bond Oversight Committee's recommendation to use \$4,151,508 from the capital project interest earnings for the Early College High School additional portables expenses. This motion made by Christine Mauer and seconded by Trish Bode passed seven in favor and none opposed.

- c. Consider Approval of Using Funds from the Capital Project Interest Earnings to Fund the Additions to Leander High School Master Plan Phase 1

I move that the Board approve the Bond Oversight Committee's recommendation to use \$32,300,000 from the capital project interest earnings for the additions to the Leander High School Master Plan Phase 1. This motion made by Anna Smith and seconded by Francesca Romans passed seven in favor and none opposed.

2. Business and Finance Monthly Reports

- a. Monthly Bond Status Report
- b. Monthly Financial Report
- c. Monthly Investment Report

- d. Monthly Tax Collection Report
- e. Quarterly Cash Flow Report

8. CLOSED SESSION

The Board went into closed session at 8:45 PM after the Board President announced the right to do so under:

- A. Texas Government Code 551.071: consultation with attorney regarding pending or contemplated litigation, and/or attorney client privileged matter
- B. Texas Government Code 551.074: personnel - deliberate the appointment, employment, evaluation, reassignment, duties of a public officer or employee
- C. Texas Government Code 551.0821: deliberation regarding matters whereby personally identifiable information regarding one or more students will be disclosed

The Board returned from closed session at 8:51 PM.

9. ACTION PURSUANT TO CLOSED SESSION

10. BOARD MEETING DEBRIEF

11. ADJOURNMENT

THE BOARD OF TRUSTEES, HAVING NO FURTHER BUSINESS, ADJOURNED THE MEETING.
Time: 8:51 PM

These minutes were read and approved by the Board of Trustees on the 28th day of March 2024.

President

Secretary

Copies of Board information referred to are attached to the official minutes or filed in the office indicated.



Minutes of Regular Meeting with Public Hearing

The Board of Trustees
Leander Independent School District

STATE OF TEXAS COUNTY OF WILLIAMSON

A meeting of the Board of Trustees of the Leander Independent School District was held on Thursday, February 15, 2024, beginning at 6:15 PM in Concordia University Texas located at 11400 Concordia University Drive, Austin, TX 78726. The following members were present: Gloria Gonzales-Dholakia, Anna Smith, Trish Bode, Sade Fashokun, Paul Gauthier, and Francesca Romans. Christine Mauer was absent.

1. CALL TO ORDER AND DECLARATION OF QUORUM

2. OPENING CEREMONY

- A. Pledge of Allegiance
- B. Moment of Silence

3. RECOGNITION

- A. Spotlight on Learning: Giddens Elementary School
- B. Video Recognitions
 - 1. National School Counselors Week, February 5 - 9
 - 2. Leander ISD Volunteer Appreciation Week, February 12 - 16
 - 3. Leader in Me Symposium Tour Sites - Reed & Westside Elementary Schools
 - 4. SAT Perfect Score - Shaurya Sharma, Rouse High School
 - 5. Texas Council of Teachers of English Language Arts (TCTELA) High School Teacher of the Year - Amber Funderburgh, Vista Ridge High School
 - 6. Texas Elementary Principals and Supervisors Association (TEPSA) Region 13 TESPAN of the Year - Alicia Harris, Knowles Elementary School
 - 7. Texas Music Educators Association (TMEA) - All-State Band & Choir Musicians
 - 8. UIL State Spirit Medalist - Vandegrift High School

4. CITIZEN COMMENTS

*17 citizens addressed the Board of Trustees.*⁷

5. PUBLIC HEARING

- A. 2022-2023 Texas Academic Performance Report and Public Hearing

6. CITIZEN COMMENTS FOR TEXAS ACADEMIC PERFORMANCE REPORT (TAPR) PUBLIC HEARING

No citizens addressed the Board of Trustees for the Public Hearing.

7. CONSENT AGENDA

I move the Consent Agenda items be approved as presented. This motion, made by Anna Smith and seconded by Francesca Romans passed six in favor and one, Christine Mauer, absent.

- A. Consider Approval of Minutes of Regular and Called Board Meetings
- B. Consider Adoption of Local Policies AEA and GKB
- C. Consider Approval of Budget Amendments

8. SUPERINTENDENT'S REPORT

- A. Safe and Innovative Learning Environments
- B. Empowered Student Learning
- C. Empowered Staff Learning

9. DISCUSSION/ACTION ITEMS

A. STUDENT EXPERIENCE

- 1. Goal 1: Empowered Student Learning Mid-Year Update
- 2. Consider Approval of Elementary School #30 Attendance Zoning Recommendation

I move the Board approve the implementation of Elementary School #30 Attendance Zoning Scenario 4 for the 2024-2025 school year as presented. This motion made by Trish Bode and seconded by Francesca Romans passed six in favor and one, Christine Mauer, absent.

B. GOVERNANCE

C. OPERATIONS

- 1. 2023-2024 Budget Projections

10. CLOSED SESSION

The Board went into closed session at 9:25 PM after the Board President announced the right to do so under:

- A. Texas Government Code 551.071: consultation with attorney regarding, pending or contemplated litigation, and/or attorney client privileged matter
- B. Texas Government Code 551.074: deliberation regarding resignations, terminations, employment, reassignments, duties, and evaluation of personnel and public officers
- C. Texas Government Code 551.0821: deliberation regarding matters whereby personally identifiable information regarding one or more students will be disclosed

- D. Texas Government Code 551.074: deliberation and consideration of employment of Executive Director of Safety & Security (*position will transition to Chief of Leander ISD Police Department*)

The Board returned from closed session at 9:35 PM.

11. ACTION PURSUANT TO CLOSED SESSION

- A. Consider Employment of Executive Director of Safety & Security

No action was taken on this agenda item.

12. BOARD MEETING DEBRIEF

13. ADJOURNMENT

THE BOARD OF TRUSTEES, HAVING NO FURTHER BUSINESS, ADJOURNED THE MEETING.
Time: 9:35 PM

These minutes were read and approved by the Board of Trustees on the 28th day of March 2024.

President

Secretary

Copies of Board information referred to are attached to the official minutes or filed in the office indicated.



Minutes of Special Meeting

The Board of Trustees
Leander Independent School District

STATE OF TEXAS COUNTY OF WILLIAMSON

A meeting of the Board of Trustees of the Leander Independent School District was held on Thursday, February 22, 2024, beginning at 6:16 PM at Concordia University Texas located at 11400 Concordia University Drive, Austin, TX 78726. The following members were present: Gloria Gonzales-Dholakia, Anna Smith, Christine Mauer, Trish Bode, Sade Fashokun, and Francesca Romans. Paul Gauthier was absent.

1. **CALL TO ORDER AND DECLARATION OF QUORUM**
2. **CITIZEN COMMENTS**
No citizens addressed the Board of Trustees.
3. **BOARD WORKSHOP**
 - A. Understanding Compensation in Texas Public Schools
 - B. 2024-2025 Budget Development Update
4. **BOARD MEETING DEBRIEF**
5. **ADJOURNMENT**

THE BOARD OF TRUSTEES, HAVING NO FURTHER BUSINESS, ADJOURNED THE MEETING AT 8:41 PM

These minutes were read and approved by the Board of Trustees on the 28th day of March 2024.

President

Secretary

Copies of Board information referred to are attached to the official minutes or filed in the office indicated.

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item:	Consider Approval of Budget Amendments
Purpose (this meeting):	<input type="checkbox"/> Discussion Item/Report Only <input checked="" type="checkbox"/> Action Requested
Administrator Responsible:	Dana Paulson, Senior Director of Financial Services; Pete Pape, Ed.D., Chief Financial Officer
Attachments:	Monthly Budget Amendments

Background Information:

The Board of Trustees adopted the 2023-2024 budget on June 15, 2023. Budgets for the General Operating Fund, Child Nutrition Fund, and Debt Service Fund were included in the official district budget. Budgets are prepared and approved at fund and function levels to comply with the state's required level of control.

Budget amendments are necessary throughout the year to realign funds. Realignment of funds will increase and/or decrease various function levels within the budget. All necessary budget amendments that change the function level should be formally approved by the Board of Trustees and recorded in Board minutes. Budget amendments increasing or decreasing revenues and/or expenditures also require formal Board approval.

The attached documents summarize the effect of budget transfers and amendments and the details of the changes being proposed. Submitted for approval are the budget revisions/amendments requested by various campuses and departments through March 18, 2024.

The amendments presented this month for the **General Operating Fund** (Funds 197 and 199) are as follows:

- Increase of \$5,435 to revenue and expenditure budgets in Fund 197 for athletic tournaments. The increase to estimated revenue and expenditures has no impact on the total operating deficit/surplus.
- Transfers among functions with no effect on the total operating deficit/surplus.

There are no amendments to the **Child Nutrition Fund** or **Debt Service Fund**.

Administrative Recommendation:

Administration recommends that the Board approve the budget transfers and amendments to the 2023-2024 budget, as presented.

Sample Motion:

I move that the Board of Trustees approve the budget transfers and amendments to the 2023-2024 budget, as presented.

Leander Independent School District
General Fund - Fund 199
Budget Amendments/Transfers as of March 18, 2024

	2023-2024 Original Budget	Previously Amended Budget	Proposed Amendments 03/18/24	Proposed Amended Budget
Revenues:				
Local Sources	\$ 426,747,513	\$ 328,890,012	\$ 5,435	\$ 328,895,447
State Sources	56,983,976	106,885,027	-	106,885,027
Federal Sources	7,162,000	7,162,000	-	7,162,000
TOTAL REVENUES	\$ 490,893,489	\$ 442,937,039	\$ 5,435	\$ 442,942,474
Expenditures:				
Function 11 - Instruction	\$ 265,876,732	\$ 269,507,552	\$ (75,337)	\$ 269,432,215
Function 12 - Instructional Resources & Media	5,093,573	5,160,192	118	5,160,310
Function 13 - Staff Development	10,468,918	10,910,778	33,396	10,944,174
Function 21 - Instructional Administration	5,226,065	5,210,077	(9,537)	5,200,540
Function 23 - School Administration	25,724,098	26,070,742	5,340	26,076,082
Function 31 - Guidance & Counseling	22,067,309	22,441,157	1,443	22,442,600
Function 32 - Social Services	1,430,967	1,354,823	-	1,354,823
Function 33 - Health Services	4,133,802	4,263,418	2,464	4,265,882
Function 34 - Student Transportation	14,413,284	14,717,574	-	14,717,574
Function 35 - Food Services	71,074	71,074	262	71,336
Function 36 - Co-Curricular Activities	13,378,951	13,755,731	37,633	13,793,364
Function 41 - General Administration	11,547,244	11,845,513	-	11,845,513
Function 51 - Plant Maintenance & Operations	39,243,925	39,899,391	4,632	39,904,023
Function 52 - Security	3,056,021	4,232,561	105,043	4,337,604
Function 53 - Data Processing	9,350,999	9,481,411	-	9,481,411
Function 61 - Community Services	2,127,153	2,326,047	(22)	2,326,025
Function 71 - Debt Service	525,415	525,415	-	525,415
Function 81 - Capital Outlay	-	880,611	-	880,611
Function 91 - Contracted Instruction Services	57,867,040	9,597,744	-	9,597,744
Function 95 - JJAEP	245,000	245,000	(100,000)	145,000
Function 99 - Other Intergovernmental Charges	2,789,900	2,789,900	-	2,789,900
TOTAL ALL EXPENDITURES	\$ 494,637,470	\$ 455,286,710	\$ 5,435	\$ 455,292,145
Excess/(Deficiency) of				
Revenues vs. Expenditures	\$ (3,743,981)	\$ (12,349,671)	\$ -	\$ (12,349,671)
Other Financing Sources/Uses				
Sale of Assets	\$ 270,000	\$ 270,000	\$ -	\$ 270,000
Transfer Out - Other	(50,000)	(50,000)	-	(50,000)
Transfer Out - Healthcare	(3,000,000)	(3,000,000)	-	(3,000,000)
Transfer Out - Healthcare Additional Contribution	-	-	-	-
Other Uses - Settlements	-	-	-	-
Total Other Financing Sources/Uses	\$ (2,780,000)	\$ (2,780,000)	\$ -	\$ (2,780,000)
Net Increase/(Decrease) in Fund Balance	\$ (6,523,981)	\$ (15,129,671)	\$ -	\$ (15,129,671)
Beginning Fund Balance for Fund 181	(793,212)	(793,212)		(793,212)
Beginning Fund Balance for Fund 196	2,324,127	2,324,127		2,324,127
Beginning Fund Balance for Fund 197	(45,305,646)	(45,305,646)		(45,305,646)
Beginning Fund Balance for Fund 199	233,359,133	233,359,133		233,359,133
Total Beginning Fund Balance of Fund 19X *	\$ 189,584,400	\$ 189,584,400		\$ 189,584,400
Net Operating Results - All General Fund 19X	(6,523,981)	(15,129,671)		(15,129,671)
Projected Ending Fund Balance	\$ 183,060,419	\$ 174,454,729		\$ 174,454,729

*Audited per 2023 ACFR



Superintendent's Report
March 28, 2024 | Board of Trustees Meeting

Akin
ART



Empowered Staff

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BE A
 **OTER**

Voter Registration
Municipal Election Day
Primary Runoff Election Day

Thursday, April 4, 2024
Saturday, May 4, 2024
Tuesday, May 28, 2024

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Empowered Learners

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Learning Model



GRADUATE PROFILE

Leander ISD learners are empowered to enrich our world and excel in a rapidly changing global society through a life-long journey of character development, academic success, and fulfillment.



LEANDER ISD LEARNERS ARE EMPOWERED TO BE:

Critical & Creative Thinkers

who seek and solve problems through curiosity, flexibility and innovation.

Compassionate Community Contributors

who value diverse perspectives and share their unique gifts with the world.

Skilled Communicators & Collaborators

who listen to understand, express ideas with empathy and work collectively toward shared outcomes.

Adaptable & Reflective Individuals

who confidently embrace their strengths and challenges while pursuing their interests and passions.







LEANDER ISD

**PREK &
KINDERGARTEN
REGISTRATION**

OPENS APRIL 1



JOIN US FOR THE PREK REGISTRATION

FAMILY FAIR!

REGISTER FOR
PREK 3 &
PREK 4!



SATURDAY APRIL 6TH | 9:00AM TO 1:00PM
LEO CONFERENCE CENTER 300 S. WEST DR. LEANDER, TX

FUN FOR ALL THE FAMILY | BOUNCY HOUSE | FACE PAINTING
DELL CHILDREN'S HEALTH PLAN | BLUEBONNET TRAILS

WWW.LEANDERISD.ORG/PREK





Safe and Innovative Learning Environments

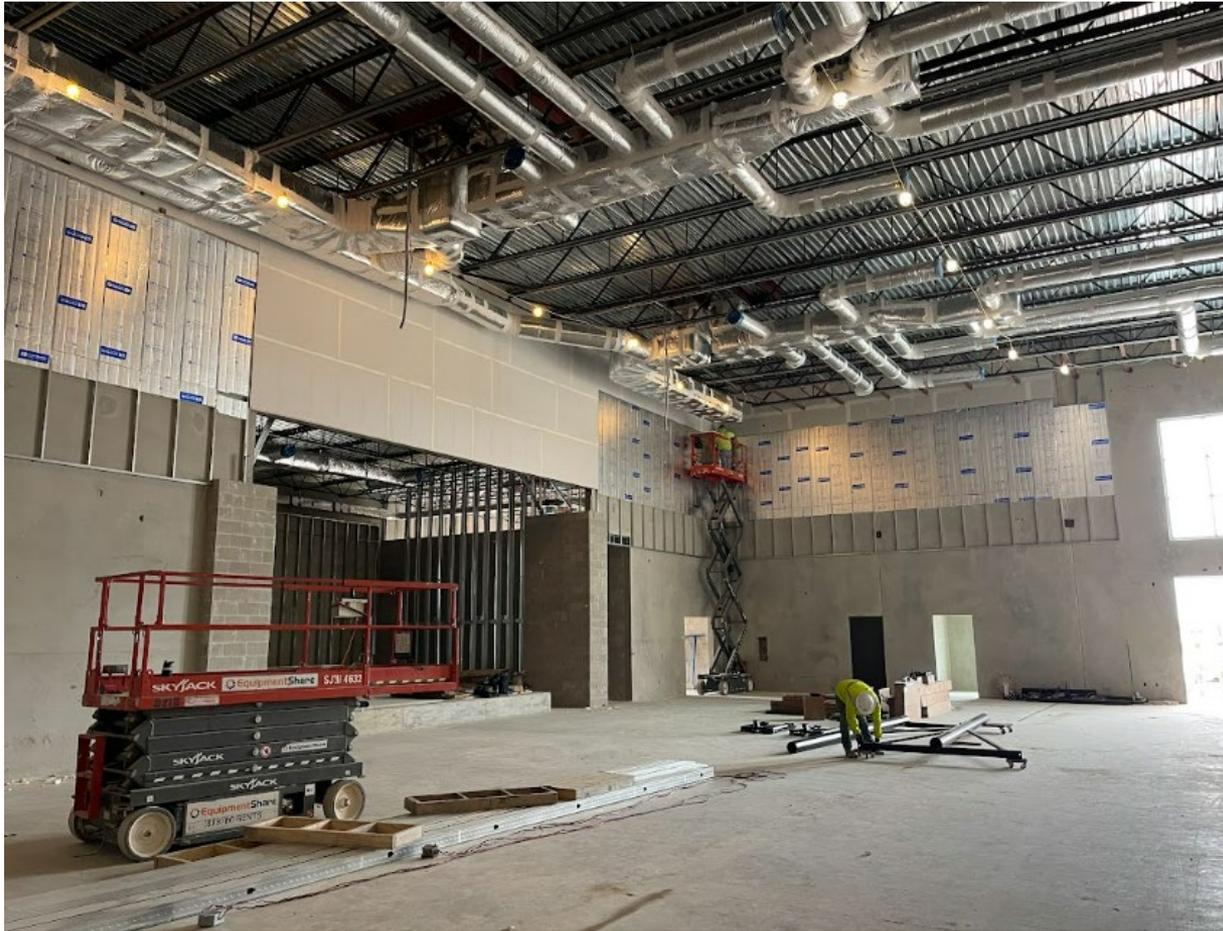
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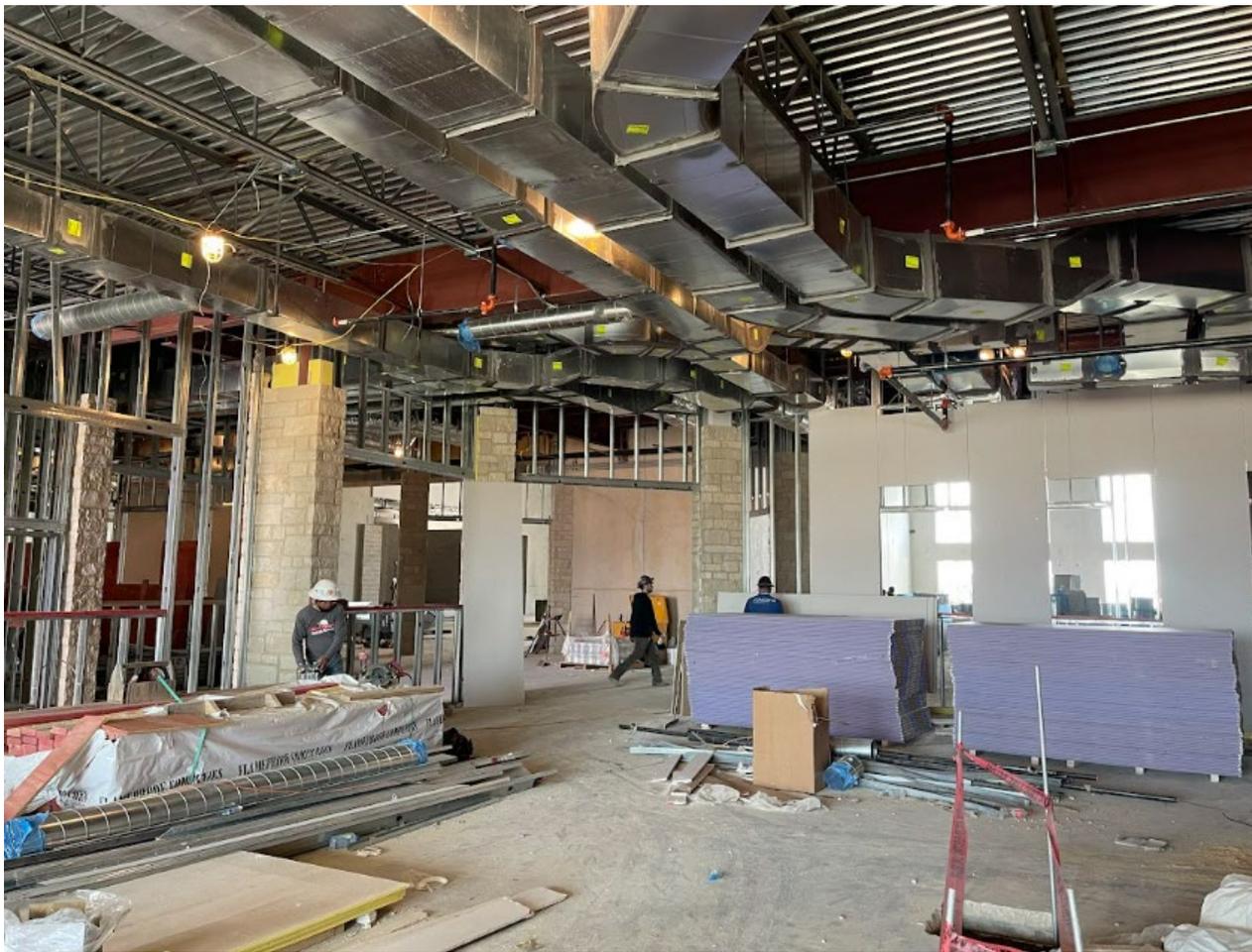
Elementary School 30



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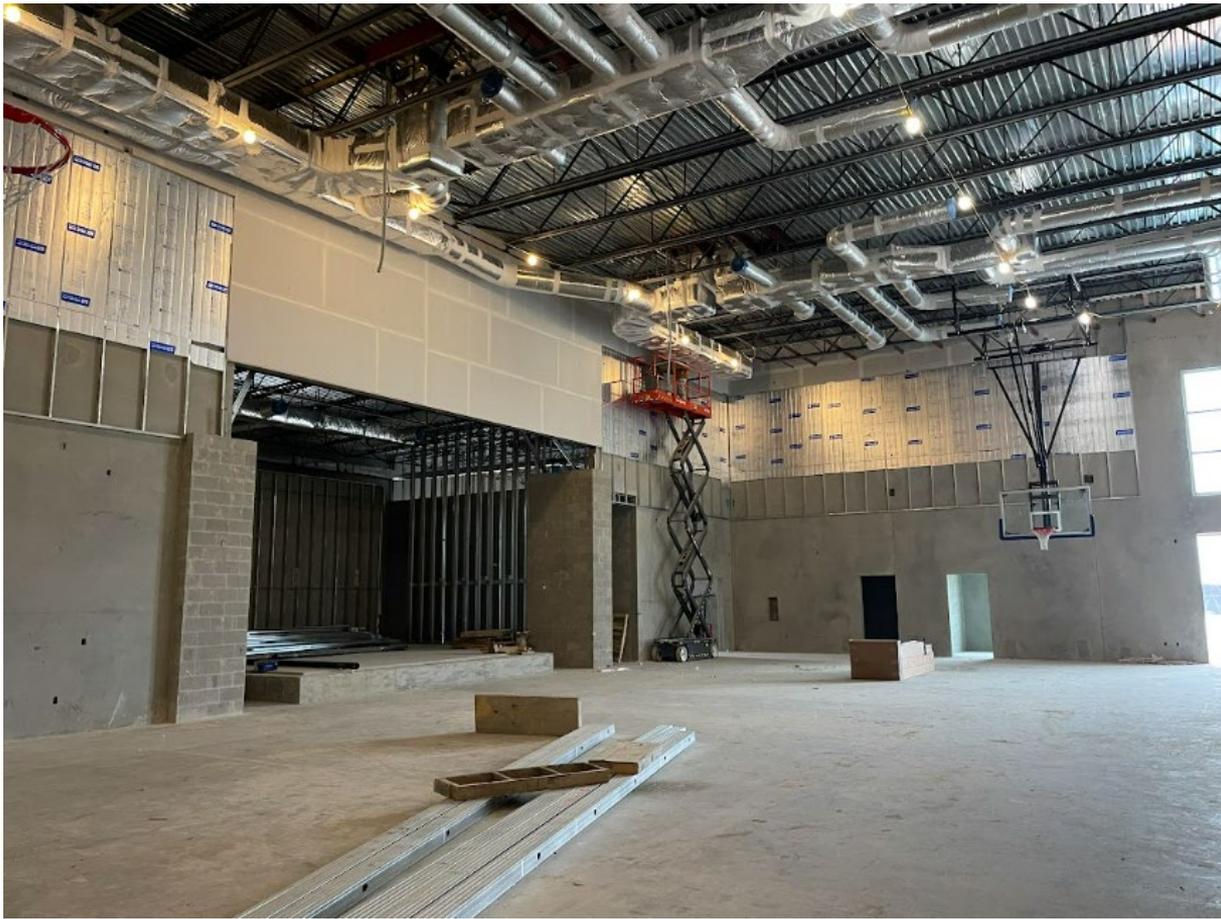


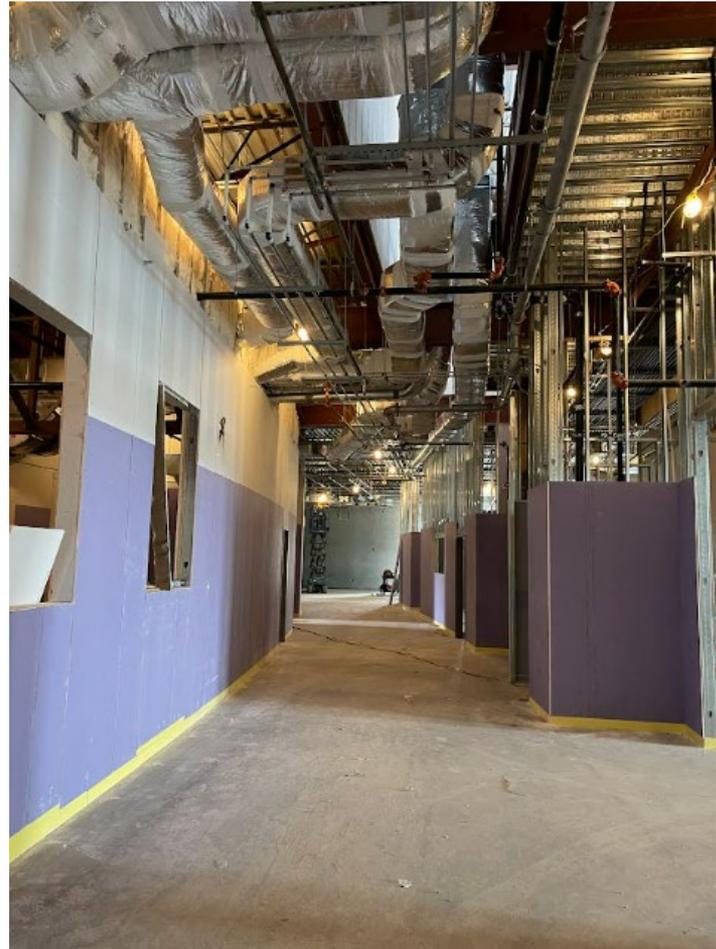
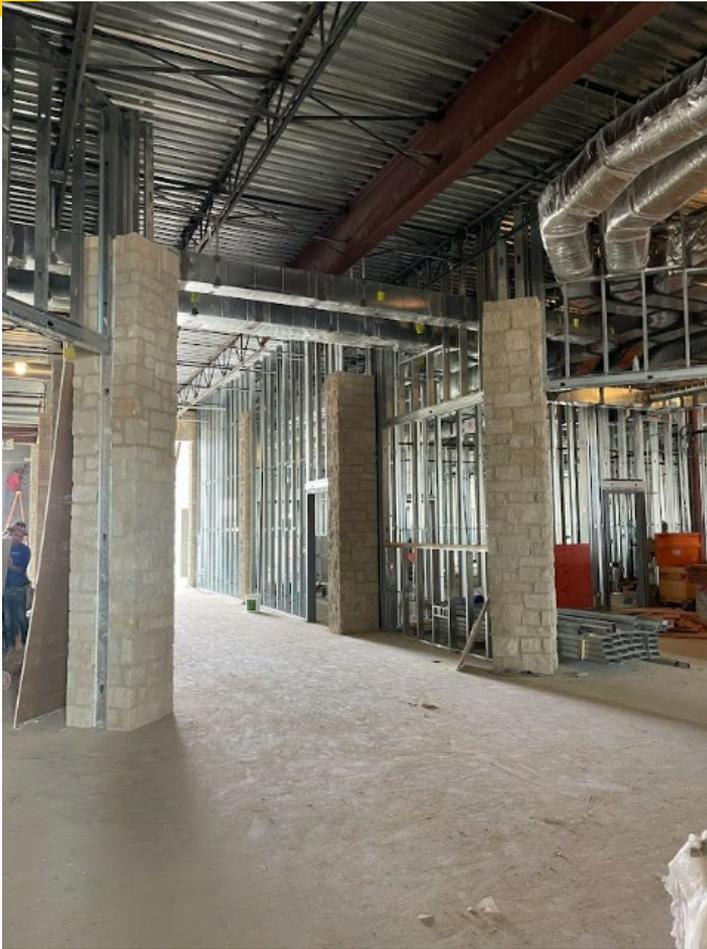
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Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item:	Discussion of 2024-2025 Instructional Materials Recommendation for Adoption
Purpose:	<input checked="" type="checkbox"/> Discussion Item/Report Only <input type="checkbox"/> Action Requested
Action Requested (future meeting):	April 11, 2024
Administrator Responsible:	Chris Clark, Ed.D., Assistant Superintendent of Curriculum and Instruction; Anna Wydeven, Sr. Coordinator Secondary Science Curriculum; Jennifer Kaszuba, Sr. Coordinator Elementary Science Curriculum; Kip Harmon, Sr. Coordinator, Secondary Social Studies Curriculum; Jamie Everett, Assistant Director Career Development; Mitzi Powell, Coordinator Career Development
Attachments:	2024-2025 Instructional Materials Recommendation for Adoption Presentation

Background Information:

The purpose of this presentation is to review the Instructional Materials Selection process and share recommendations for adoption of primary instructional resources using the Leander Independent School District Instructional Materials Allocation 2023-2025 biennium and other funds as needed. This presentation is for discussion purposes. Administration will be seeking approval for the recommended resources at the April 11, 2024, Board Meeting. Information will be shared about the process that led to the selection of the resources being recommended. Information about each recommended resource is listed below. Members of the district steering committee will be available during the presentation to answer any questions you may have.

Career Technology Education

- **Technology Applications (6-8)**
 - **Materials:** TechApps for Texas (6th, 7th, 8th)
 - **Publishers:** Learning.com
 - **Description:** Learning.com supports and is consistent with the general educational goals of the state and District. It aligns with 100% of new TEKS. It is appropriate for the subject area, age, ability level, learning styles, and social and emotional development of the students for whom they are selected. Key features include a spectrum of interactive gamified experiences for students to learn key concepts while also providing traditional classroom lessons. It also has excellent learning visuals and concept organizers that are relevant to students in middle school.
- **Principles of Education and Training**
 - **Materials:** Teaching, 4th ed.
 - **Publishers:** Goodheart-Wilcox
 - **Description:** Resource aligns with state TEKS and we have used previous editions in this course. A friendly writing style and approach introduces students to the role and duties of a teacher, including planning, instructional methods, assessment, and classroom management. The text is age-appropriate and contains colorful graphics and current photographs. Includes real life experiences and present day examples.
- **Instructional Practices**
 - **Materials:** Those Who Can, Teach
 - **Publishers:** Cengage
 - **Description:** The resource aligns with state TEKS. It is comprehensive and aligns with district initiatives to prepare students for future careers in education beginning with real world classroom experiences offered in this course. It is inclusive of current trends in what a teacher today can expect in a classroom, administration, first days of school, and new to profession issues. Substantial graphic

organizers, charts and visuals are highlighted throughout the text. The text is easy to read, with a large number of case studies for examples, and includes videos to engage different learning styles.

- **Human Growth and Development**

- **Materials:** Human Growth and Development 1A: Introduction/Human Growth and Development 1B: Journey into Adulthood
- **Publishers:** Edynamic Learning
- **Description:** The resource aligns with state TEKS. The comprehensive online interactive resource is designed for high levels of student and teacher engagement. It also is accessible with current platforms (Google Classroom) and has new material for teachers to implement within the classroom. This resource is also user-friendly and offers new and innovative tools for real world learning experiences.

- **Medical Terminology**

- **Materials:** Medical Terminology: A Living Language, 2nd ed
- **Publishers:** Savvas
- **Description:** This resource is aligned with state TEKS. It provides age-appropriate text as well as high quality diagrams and visuals with real world applications applied throughout the content. The online resource is easy to navigate for both teacher and student and has many accessibility features.

- **Medical Microbiology**

- **Materials:** Microbiology: An Introduction, 14th Ed
- **Publishers:** Savvas
- **Description:** This resource aligns with state TEKS. It has good online review materials and technique tutorials, a thorough presentation of content, and a full featured online textbook. The textbook has read aloud features and allows students to adjust color for readability and notetaking. Additional hard copies and app access will provide flexibility to learners.

- **Anatomy and Physiology**

- **Materials:** Hole's Essentials of Human Anatomy & Physiology, HS 2nd ed/
- **Publishers:** McGraw Hill
- **Description:** The resource is aligned with state TEKS. It does a nice job of incorporating career connections and case studies throughout as well as providing content detail and a level of knowledge that aligns with the district level of rigor. The resource offers hard copy textbooks and lab manuals available for classroom use along with individual student access to online textbooks (audio/reader, highlight, flashcards). Online smartbook features build on individual student learning. Assignments via online textbook/platform can be loaded directly into Google Classroom.

- **Health Science Theory**

- **Materials:** Health Science Concepts & Skills, 2nd ed.
- **Publishers:** Goodheart-Wilcox
- **Description:** This resource aligns with state TEKS in the most relevant way, with real-world connection via scenarios in every unit. The online platform is very user friendly, and the resource as a whole is far more comprehensive than other options. It allows for HOSA integration into the curriculum allowing students to directly see connections to career related co-curricular opportunities.

- **Forensic Science**

- **Materials:** Forensic Science Fundamentals & Investigations, 3rd ed.
- **Publishers:** Cengage
- **Description:** This resource aligns with state TEKS. The online interactive platform is easy to navigate for both students and teachers. Each chapter outlines the learning objectives and key terms, and there are high quality images throughout the textbook. Students can highlight text, enlarge text size, create flashcards, use the ReadSpeaker, and translate text to other languages with an extension.

Notes and highlights are accessible in the StudyHub. There are high quality virtual labs, hands-on labs, and capstone projects.

- **Computer Science I**
 - **Materials:** Texas Computer Science 1
 - **Publishers:** Code HS, Inc
 - **Description:** This resource meets challenging academic standards, industry-relevant technical knowledge, and college and career readiness skills. It provides usable, interactive resources, and an online IDE to incorporate labs in a variety of settings. This resource 100% aligns with the TEKS and was approved for Proclamation 2024.
- **AP Computer Science**
 - **Materials:** AP Computer Science A (Nitro)/
 - **Publishers:** Code HS, Inc
 - **Description:** This resource meets challenging academic standards, industry-relevant technical knowledge, and college and career readiness skills. It provides usable, interactive resources, and an online IDE to incorporate labs in a variety of settings. In addition, this resource completely aligns with the Advanced Placement Computer Science A Exam.
- **Cybersecurity Capstone**
 - **Materials:** Cybersecurity/
 - **Publishers:** Cyber.org
 - **Description:** This resource has the highest alignment to the Cybersecurity Capstone TEKS. The course includes rigorous labs and activities, teaches industry-relevant technical knowledge/skills, and also helps students demonstrate college and career readiness skills. This resource provides access to a cyber range, so students get opportunities to demonstrate skills in the cybersecurity field and aligns to the CompTIA Security+ Exam.
- **Fundamentals of Computer Science**
 - **Materials:** Computer Science for Innovators and Makers and App Creator
 - **Publishers:** Project Lead the Way
 - **Description:** This resource provides a rigorous, real-world problem-solving approach to acquiring the knowledge and skills used in the field of computer science. Using different programming languages through Microsoft, MIT, and Code.org students will gain experience in different ways to solve problems using a multitude of programming platforms. The PLTW platform is well tested in Leander ISD and provides students with a well-structured flow of lessons. The online platforms are clear and easy to access. They also provide clear lesson learning targets as well as pathways for student success.
- **Foundations of Cybersecurity**
 - **Materials:** Intro to Cybersecurity
 - **Publishers:** Cyber.org
 - **Description:** This resource has the highest alignment to the Foundations of Cybersecurity TEKS of the available resources. The course includes rigorous labs and activities, teaches industry-relevant technical knowledge/skills, and helps students demonstrate college and career readiness skills. It provides access to a cyber range, so students get opportunities to demonstrate skills in the cybersecurity field.

Advanced Placement Social Studies Courses

- **AP Economics**
 - **Materials:** Krugman's Economics for AP, 4th Ed
 - **Publishers:** Bedford Freeman Worth
 - **Description:** “Krugman has consistently been high quality and well-aligned to College Board curriculum. Additionally, it has better digital resources for students and instructors.”

- **AP European History**
 - **Materials:** Western Civilization Since 1300 10th Ed Enhanced AP Ed/
 - **Publishers:** Cengage
 - **Description:** “The Spielvogel book follows the AP Curriculum very closely. Its setup makes it easy for kids to find the answers to the Key Concepts, but the wording requires critical reading skills making it a good mix of easy and challenging. The website is very user friendly as well. Overall, it was the first choice because of how closely it follows the actual CED that AP teachers must follow.”

- **AP US Government**
 - **Materials:** Presidential Election Update American Government: Stories of a Nation For the AP® Course First Edition| ©2021/
 - **Publishers:** Bedford Freeman Worth
 - **Description:** “Stories of a Nation is exceptionally well aligned to the revised AP curriculum & highly accessible to students. Limits extraneous information not clearly part of the curriculum. (ideal for our semester course).”

- **AP Psychology**
 - **Materials:** Myers' Psychology for AP 4th Ed
 - **Publishers:** Bedford Freeman Worth
 - **Description:** “The Myers book is an amazing resource that aligns perfectly with the AP Exam and the College Board units of study. The students find the book to be well-written, easy to access, and even enjoyable to read.”

Science (All grades & courses)

- **K-5 Science**
 - **Materials:** PhD Science
 - **Publishers:** Great Minds
 - **Description:** 100% TEKS alignment, full digital access for teachers in both English and Spanish, incorporates reiterative sense-making and 3-dimensional science instruction, utilizes scientific discourse, reading and writing to help students master objectives, rigorous scientific problem solving and engineering design challenges.

- **6-8 Science**
 - **Materials:** OpenSciEd (OSE) 6-8 Science
 - **Publishers:** OER
 - **Description:** In OpenSciEd classrooms, students discover science through inquiry. Developed by leading researchers and educators including the UT Dana Center, OSE aligns with how students learn best. It emphasizes phenomena, fostering student-led inquiry and problem-solving with teachers as facilitators, nurturing an inclusive culture. All OpenSciEd materials are open-source and freely customizable to meet diverse student needs, including full online access, assessments, and Spanish language options.

- **Biology**
 - **Materials:** BSCS Understanding for Life
 - **Publishers:** Kendall Hunt
 - **Description:** In BSCS classrooms, students explore science through inquiry. BSCS Biology introduces Anchored Inquiry Learning (AIL), drawing on contemporary research about the social, cultural, and emotional aspects of learning. It emphasizes phenomena, fostering student-led inquiry with teachers as facilitators, nurturing inclusivity. The materials are customizable to meet diverse needs, including full online access, assessments, and Spanish options.

- **IPC**
 - **Materials:** Texas Integrated Physics and Chemistry for Texas
 - **Publishers:** Activate Learning
 - **Description:** Activate's IPC offers a meaningful, phenomena-driven, project-based inquiry approach, fostering scientific and engineering learning. STEM chapter challenges engage students in physics, chemistry, and earth science content. Texas IPC prioritizes student-centered investigations, cultivating essential 21st-century skills preparing students for post-high school careers. The materials are customizable to meet diverse needs, including full online access, assessments, and offers embedded translation for over 130 languages and text-to-speech with read-along highlighting in 35 languages.

- **Chemistry**
 - **Materials:** Experience Chemistry
 - **Publishers:** Savvas
 - **Description:** “Experience Chemistry shifts the focus of students learning Chemistry to students doing Chemistry by blending together all 3 dimensions throughout instruction. Learning is grounded in concrete, observable phenomena that encourages students to pose questions, discover connections, and generate models to make sense of what they observe. The materials are customizable to meet diverse needs, including online access, assessments, translation in multiple languages, and differentiated inquiry experiences.”

- **AP Chemistry**
 - **Materials:** Chemistry, 11th Edition, Zumdahl
 - **Publishers:** Cengage
 - **Description:** “The Seventh Edition seamlessly integrates the strengths of the Zumdahl approach through a comprehensive and interwoven print and technology program. Enhanced Sample Exercises, online homework problems, and Classroom Response System content help instructors assess conceptual understanding and problem-solving skills, while new animations and images support visual learning.”

- **Physics**
 - **Materials:** Experience Physics
 - **Publishers:** Savvas
 - **Description:** “Experience Physics engages students in thought-provoking phenomena and data analysis to allow students to think and act like scientists and engineers. Scientific inquiry and curiosity combine as students engage in relevant phenomena and real-world inquiry through labs, data sets, and simulations. The materials are customizable to meet diverse needs, including online access, assessments, translation in multiple languages, differentiated labs, visuals, & additional math and physics skills supports.”

- **Earth Systems Science**
 - **Materials:** EarthComm
 - **Publishers:** Activate Learning
 - **Description:** Activate’s EarthComm is a comprehensive, project-based, secondary-level Earth science program that promotes systems thinking. Students discover the wonder and importance of Earth science by studying it where it counts — in their community. EarthComm uses local and regional issues and concerns to stimulate problem-solving activities and to foster a sense of Earth stewardship by students in their communities.

- **Environmental Systems**
 - Materials: Environmental Science: Sustaining Your World
 - Publishers: Cengage
 - Description: “Texas students take an active role in understanding environmental science issues through critical thinking practice and 3-Dimensional hands-on lessons with labs, citizen science activities, digital mapping and data analysis, and local community and home-based projects.”

- **Astronomy**
 - **Materials:** Foundations of Astronomy
 - **Publishers:** Cengage
 - **Description:** “This is a highly visual print text and eBook, along with interactive Virtual Labs and animations in the WebAssign digital platform, all students are able to understand and think critically about astronomy concepts.”

The proposed instructional materials within this recommendation are scheduled to be implemented beginning in the 2024-2025 school year. Adoption by the Board of Trustees of recommended resources is required prior to purchase. Final selection must be recorded in the Board minutes. LISD teachers of the above mentioned courses have worked hand-in-hand with district administrators and curriculum staff throughout the research and selection process. Input and feedback have been gathered from students, parents, and community members through the Community Curriculum Advisory Committee (CCAC), the Districtwide Educational Improvement Council (DWEIC), and student surveys.

In-person viewing opportunities were advertised and open to the entire community on January 11, 2024 through February 16, 2024 at Cedar Park High School Lobby and Leander ISD Administration Building Lobby. The LISD Instructional Materials Selection website was set up for virtual preview from January 9 through February 29, 2024. Three virtual community listening sessions were hosted on February 7, 2024. Books will be displayed and available for viewing at the Board meeting on March 28, 2024.

Administrative Recommendation:

Administration will be asking the Board of Trustees to adopt the instructional materials for use and subsequent purchase using the Leander Independent School District Instructional Materials Allocation 2023-2025 biennium and additional funds as needed at the April 11, 2024 Regular Board Meeting.

Sample Motion:

N/A



2024-2025 Instructional Materials: Recommendation for Adoption

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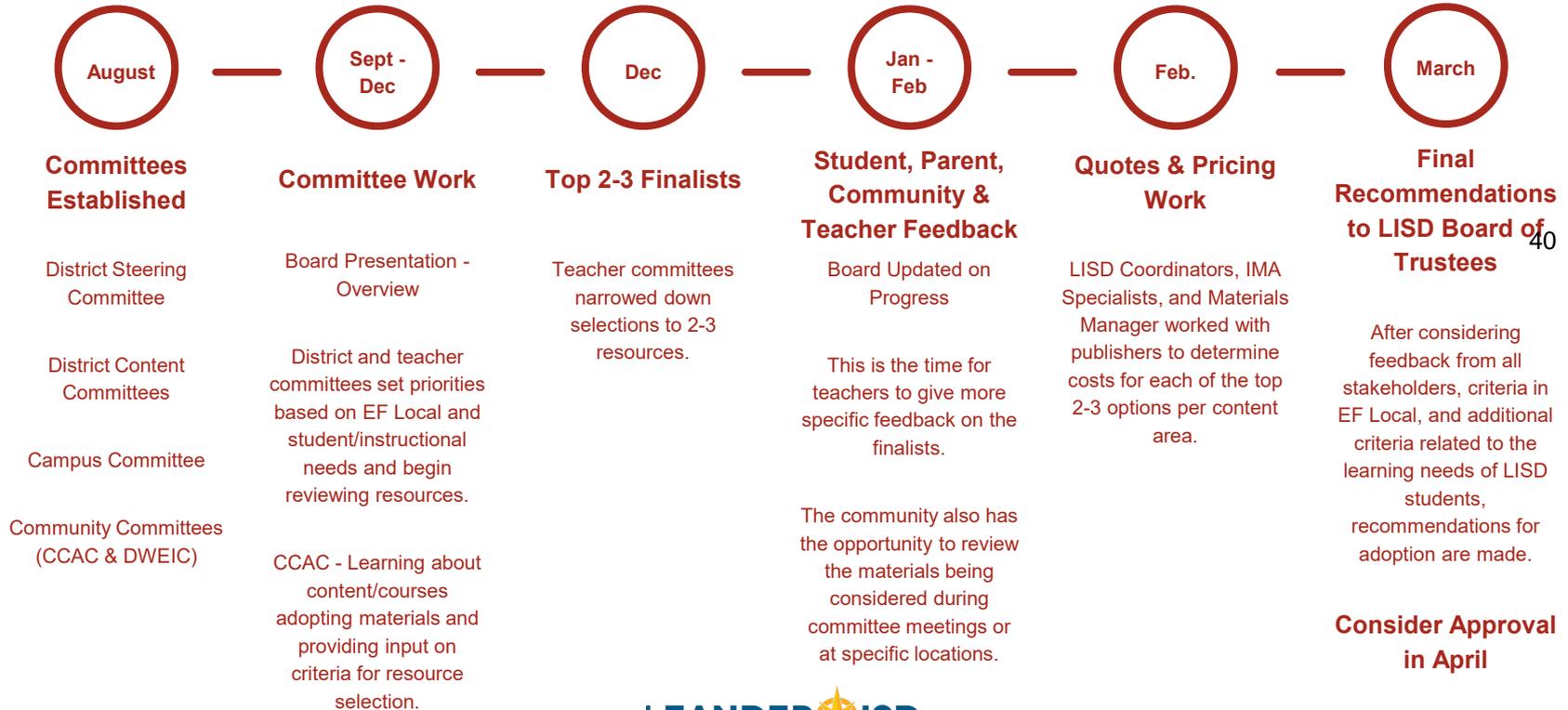
Leander ISD Board of Trustees Meeting
March 28, 2024

Purpose

The purpose of this presentation is to review the instructional materials selection process and make instructional materials recommendations for the courses adopting new resources for the 2024-2025 School Year.

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Adoption Timeline



Staff Feedback & Input Summary

Group	# of Staff	Description
District Steering Committee	9	Facilitated by Chris Clark and composed of content coordinators, materials management team, and the SCR team.
District Teacher Committees	149 - total for all teams	Facilitated by subject area coordinators, these committee members represent their campus or course and do a close review of materials.
Campus Committees	varies	Campus-based discussions and meetings
CI Conference	Approx 200	IMA Showcase: Twenty-nine publishers brought materials for all staff to review. Staff were able to request samples.

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Community Feedback & Input Summary

Group	# people/events	Description
Community Curriculum Advisory Committee (CCAC)	15-30 people / 4 events	Participants engaged in learning related to the content for which materials are being adopted and provided input on the qualities they would see as beneficial in the resources adopted. The feedback was used by committees to select the top 2-3 choices. The CCAC members were also provided the opportunity to give feedback on the top 2-3 resources chosen by the teachers. 42
Districtwide Educational Improvement Council (DWEIC)	75 people / 1 event	DWEIC members were provided the opportunity to give feedback on the top 2-3 resources chosen by the teacher committee.
Students	1840 students	<p><u>CTE:</u> 1633 students provided feedback for CTE instruction and resources including preferred formats, features, engagement with materials, most enjoyable, and areas for improvement.</p> <p><u>Science:</u> 187 students provided feedback on a vision for science instruction in LISD and what they wanted to experience in a science classroom as part of a larger effort to gain community feedback.</p> <p><u>Social Studies:</u> 20 students provided feedback through an online form.</p>

Community Feedback & Input Summary

Group	# people/events	Description
Virtual Listening Session	1 person / 3 events	Three zoom sessions were offered with 3 registrants and 1 attending.
Feedback Form/Written Feedback	218 responses	Responses were from CCAC, DWEIC, and community members who reviewed information online or in person. ⁴³
In-Person Viewing - Hard Copies	2 locations & digital access	Public access of physical samples at Central Admin and CPHS lobby, Jan 9-Feb 16. Digital resources available Jan 9- Feb 29th through the LISD website.
Digital Views via LISD Instructional Materials Selection Website	1304 views / 602 users	The general information on the website was updated in September, and online resource access was added on January 9 and available through February 29.
SCR Communication	N/A	Social Media posts and news releases on website.

Evaluation of Instructional Materials

Rubrics

- Policy EF (Local) Selection Criteria Alignment
- Organization and Ease of Use
- Student Centered Learning
- Student Supports (language, special needs, intervention, enrichment)
- Online Resources
- Teacher Resources & Supports
- Assessment Resources

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Courses Adopting Materials

Career Technology Education

- Technology Applications (6-8)
- Principles of Education and Training
- Instructional Practices
- Human Growth and Development
- Medical Terminology
- Medical Microbiology
- Anatomy and Physiology
- Health Science Theory
- Forensic Science
- Computer Science I
- AP Computer Science
- Cybersecurity Capstone
- Fundamentals of Computer Science
- Foundations of Cybersecurity

Advanced Placement Courses

- AP Economics
- AP European History
- AP US Government
- AP European History
- AP Psychology

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Science (all grades & courses)

- K-5 Science
- 6-8 Science
- All HS Courses
(including Astronomy* & AP Chemistry)

Career and Technical Education

Course	Title	Publisher
Technology Applications	TechApps for Texas (6th, 7th, 8th)	Learning.com
Principles of Education	Teaching, 4th ed.	Goodheart-Willcox
Instructional Practices	Those Who Can, Teach	Cengage
Human Growth and Development	Human Growth and Development 1A: Introduction/Human Growth and Development 1B: Journey into Adulthood	Edynamic Learning
Medical Terminology	Medical Terminology: A Living Language, 2nd ed.	Savvas
Medical Microbiology	Microbiology: An Introduction, 14th ed.	Savvas
Anatomy & Physiology	Hole's Essentials of Human Anatomy & Physiology, HS 2nd ed	McGraw Hill

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Career and Technical Education

Course	Title	Publisher
Health Science Theory	Health Science Concepts & Skills, 2nd ed.	Goodheart-Willcox
Forensic Science	Forensic Science Fundamentals & Investigations, 3rd ed.	Cengage
Computer Science I	Texas Computer Science 1	Code HS, Inc.
AP Computer Science A	AP Computer Science A (Nitro)	Code HS, Inc
Cybersecurity Capstone	Cybersecurity	Cyber.org
Foundations of Cybersecurity	Intro to Cybersecurity	Cyber.org
Fundamentals of Computer Science	Gateway: Computer Science for Innovators and Maker and App Creator	Project Lead the Way

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Advanced Placement Social Studies & Chemistry

Course	Resource Title	Publisher
AP Economics (Macro/Micro)	Krugman's Economics for AP, 4th Edition	Bedford Freeman Worth
AP European History	Western Civilization Since 1300 (10th Ed Enhanced AP Ed	Cengage
AP US Government	Presidential Election Update American Government: Stories of a Nation For the AP® Course First Edition ©2021	Bedford Freeman Worth
AP Psychology	Myers' Psychology for AP 4th Ed	Bedford Freeman Worth

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K-12 Science

Course	Resource Title	Publisher
K-5 Science	PhD Science	Great Minds
6-8 Science	OpenSciEd	OER
Biology	BSCS Understanding for Life	Kendall Hunt
Integrated Physics & Chemistry	Texas Integrated Physics and Chemistry for Texas	Activate Learning ⁴⁹
Chemistry AP Chemistry	Experience Chemistry Chemistry, 11th edition, Zumdahl	Savvas Cengage
Physics	Experience Physics	Savvas
Earth Systems Science	Earth Comm	Activate Learning
Environmental Systems	Environmental Science: Sustaining Your World	Cengage
Astronomy	Foundations of Astronomy	Cengage



Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item:	Discussion and Consider Approval of Elementary School #30 Naming
Purpose (this meeting):	<input type="checkbox"/> Discussion Item/Report Only <input checked="" type="checkbox"/> Action Requested
Administrator Responsible:	Daniel Cernero, Assistant Director of Communications, Crestina Hardie, Chief Communications Officer, Jennifer Gross, ES #30 Naming Committee Chair
Attachments:	Discussion and Consider Approval of Elementary School #30 Naming Presentation (<i>Uploaded in BoardBook 03-27-24</i>)

Background Information:

[During the August 24, 2023 Regular Board of Trustees meeting](#), administration outlined a process for naming Elementary School #30, located north of Devine Lake in northwest Leander off of San Gabriel Parkway, through a School Naming Committee. The naming committee is made up of representatives of the Elementary School #30 attendance zoning community. The Board of Trustees adopted the Charter for this process during the [September 7, 2023 Regular Board of Trustees meeting](#).

Members of the entire Leander ISD community had the opportunity to submit names for consideration through an electronic form from September 15 through September 29, 2023. 635 submissions were received.

During the [January 18, 2024 Regular Board of Trustees meeting](#), the administration was asked to evaluate the functional capacity of elementary campuses before moving forward in the Elementary School #30 Attendance Zoning process. Upon completing this new way of calculating functional capacity and feedback from the community, [Attendance Zoning Scenario 4](#) was released and then approved by the Board during the [February 15, 2024 Regular Board of Trustees meeting](#).

The Administration checked the naming committee membership against the new approved attendance zone and found several members who were not in the new attendance zone for Elementary School # 30. A new committee was formed by inviting (through several Remind messages) parents of students who lived in the new zone. This committee then took all the existing information, previously gathered, including all the feedback and submissions received, and proceeded through the process of finding a name for the school. They unanimously agreed on a single recommendation, Donald Lewis Hisle Elementary School to submit to the Board of Trustees.

Administrative Recommendation:

Administration recommends that the Board approve the Elementary School #30 Naming Committee's recommendation of Donald Lewis Hisle Elementary School.

Sample Motion:

I move that Elementary School #30 be named Donald Lewis Hisle Elementary School.

NAMING RECOMMENDATION FOR ELEMENTARY SCHOOL#30



PURPOSE



To recommend a name for Elementary School #30, opening in August 2024 in the northwest part of the city of Leander off of San Gabriel Parkway.

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OVERVIEW

Local Policy CW

A new building shall be named for one of the following:



ELEMENTARY SCHOOL #30 NAMING CHARTER

School Naming Committee Elementary School #30

Charter

General Description: School Naming Committee – Make a recommendation(s) to the Board of Trustees for the name of Elementary School #30 in accordance with policy CW (Local).

Committee Membership:

- Residents, including students, of the Elementary School #30 attendance zones.
- No more than one member per household.
- Committee members verified they are not related to or descended from any expected submissions for the school's namesake.

Expected Results:

1. Review submissions from the entire Leander ISD community.
2. Select no more than one recommendation per category outlined in CW (Local).
3. Provide a report to the Board of Trustees to review the submissions and selection(s) as part of the committee's recommendation.

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Boundaries:

- The committee can only consider submissions from the community submitted through a district online process opening September 15, 2023, and closing September 29, 2023.
- The committee can only recommend one name option per the five allowable categories, defined by policy CW (Local) as:
 - Historical or geographical site or community;
 - Deceased, significant individual;
 - Local, state, or national historical event or place;
 - Significant state or national figure; or
 - A person who has made a significant contribution to education in the District.

Level of Authority: This is an advisory committee to the Board

Communications: Report and recommendation to the Board for the March 28, 2024 Regular meeting.

Sponsor(s): Crestina Hardie

Chair(s): Jennifer Gross

Members: Alexandra Couture, Claire Mitchell, Vivek Pippalla, 8 students from Bagdad and Plain elementary schools

PROJECT TIMELINE

2023-24

01

Sept. 7
Board approves charter

02

Sept. 15-29
Collect nominations through digital form

03

Sept. 26-Oct. 3
Collect committee applications from Bagdad ES and Plain ES communities

05

Feb. 16
Revised attendance zone impacts Naming Committee

04

Feb. 15
Board approves attendance zone for ES30

06

Feb. 20-Mar. 3
Collect applications for a newly formed Naming Committee

08

Mar. 20
Students provide feedback on names

07

Mar. 4-6
Naming Committee meets

09

Mar. 21
Naming Committee finalizes recommendation

10

Mar. 28
Naming Committee makes recommendation to Board

WORKFLOW SUMMARY



Nomination Collection

- More than 600 forms submitted
- SCR categorized the 635 forms and determined there were more than 60 people & 14 locations = 74 combined
- SCR contacted living nominees to ask permission. If granted, the name moved forward to the committee

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Committee Selection Process

- Mar. 4 - Introductions, reviewed charter and expectations, began review of submissions
- Mar. 5 - Continued reviewing submissions. Narrowed list to eight nominees
- Mar. 6 - Narrowed list to two people, two locations
- Mar. 20 - Gathered student feedback on remaining nominations
- Mar. 21 - Committee shared their top candidate, made unanimous decision

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RECOMMENDATION

DONALD LEWIS HISLE

- Long-time Leander ISD Trustee, serving for more than 20 years: 1995–2018
- A trustee – a community member, sometimes a parent or grandparent – is someone voted on by the public to volunteer their time in deciding what's in the best interest for students and the school district.
- During his time in LISD, the district grew from 8 schools to 42 schools and from less than 10,000 students to nearly 40,000 students.



RECOMMENDATION

DONALD LEWIS HISLE

RATIONALE FROM COMMITTEE

- Community volunteer
- Role model
- Someone from the community
- Servant leader
- Impressed by the more than two decades of service to LISD
- Saw it grow from less than 10 schools to more than 40; less than 10k students to nearly 40k
- Stood the test of time with the electorate through generations
- Clear committee choice



LOCAL POLICY CRITERIA

2

Deceased,
significant
individual

5

A person who has
made a significant
contribution to
education in the
District

DISCUSSION



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Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item: Discussion of Secondary Schools Attendance Zoning
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Sarah Grissom, Ed.D., Chief of Staff and Jimmy Disler, Chief Operations Officer
Attachments: Discussion of Secondary Schools Attendance Zoning Presentation
(Uploaded in BoardBook 03-27-24)
Updated Projected Enrollment with Current Transfer Information Atch
(Uploaded in BoardBook 03-29-24)

Background Information:

During the Special Board meeting on [February 22, 2024](#), administration was asked to bring the Secondary Schools Attendance Zoning to a future meeting for additional discussion. The purpose of tonight's presentation is to discuss the Secondary Schools Attendance Zoning decisions that were approved by the Board of Trustees on [June 8, 2023](#).

Administrative Recommendation:

N/A

Sample Motion:

N/A



Discussion of Secondary Schools Attendance Zoning

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March 28, 2024

Purpose

The purpose of tonight's presentation is to discuss the secondary zoning decisions that were approved by the Board of Trustees on June 8, 2023.

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#1LISD ROADMAP

2021

BOND ELECTION
2021 LEADER ISD



NOVEMBER

- Elementary schools #30 - 33
- Middle school #10
- High school of choice

2022

JANUARY

In a next step to address growth, the LISD Board create a **Long-Range Planning Committee** comprised of board members and staff.

OCTOBER

LISD develops project plan for districtwide secondary rezoning, based on recommendation from **Long-Range Planning Committee**.

BOND
LEADER ISD
2023



MAY

- Elementary school #31
- Elementary school #32
- MS #10 & HS #7 Design

2023

APRIL-MAY
Long-Range Planning Committee expands to include staff & community members.

JUNE

Approval of secondary rezoning



PARAMETERS

Strengthen the student experience

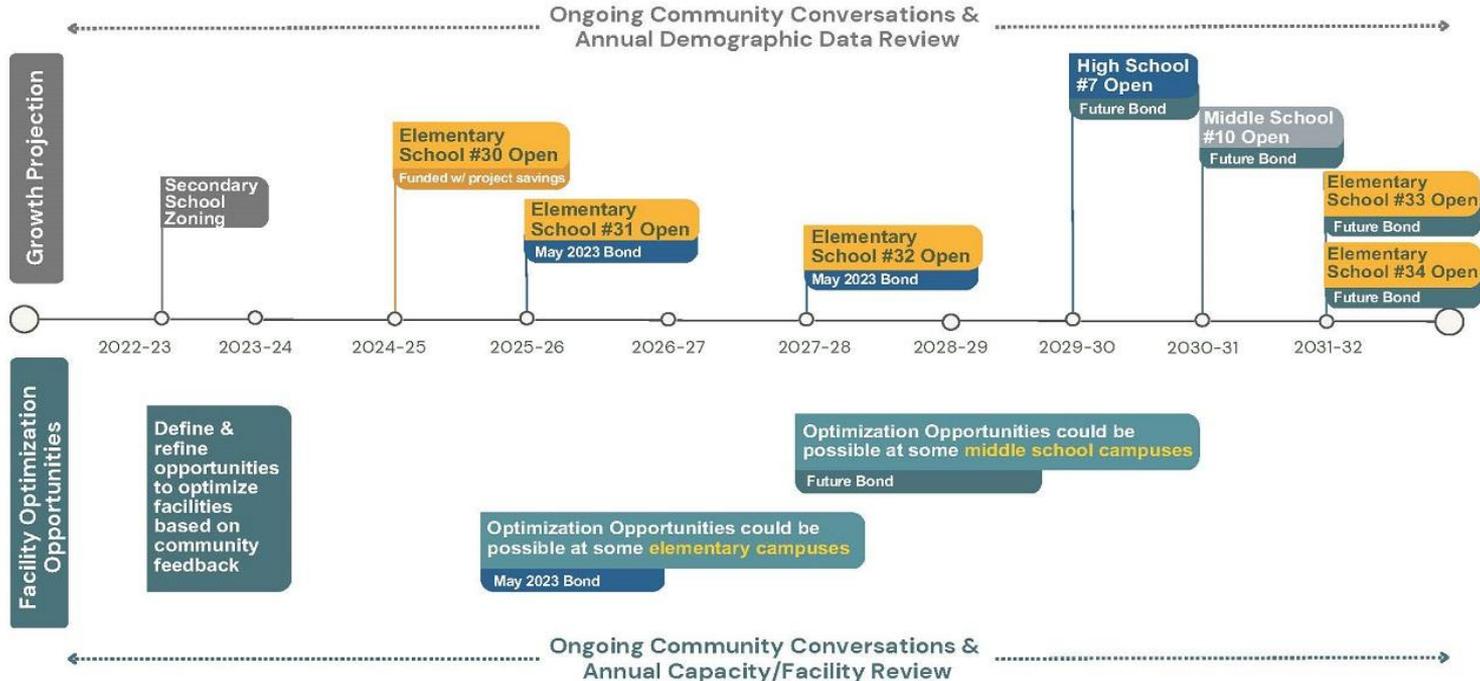
- Establish long-term stability
- Access to choice options
- Honor neighborhood school concept for schools where we are still able to meet the intent of the Long-Range Plan

Prioritize fiscal responsibility

- Maximize usage of district facilities
 - Strategic rezoning
 - Optimization Opportunities
- Defer timing of future construction

Click here to submit feedback

Haga clic aquí para enviar su comentario u opinión



*This document is subject to change based on updated demographic data, available funding and /or community feedback.

Long-Range Planning Committee (LRPC) Parameters

Strengthen the student experience

- Establish long-term stability
- Access to choice options
- Honor neighborhood school concepts for schools where we are still able to meet the intent of the Long-Range Plan

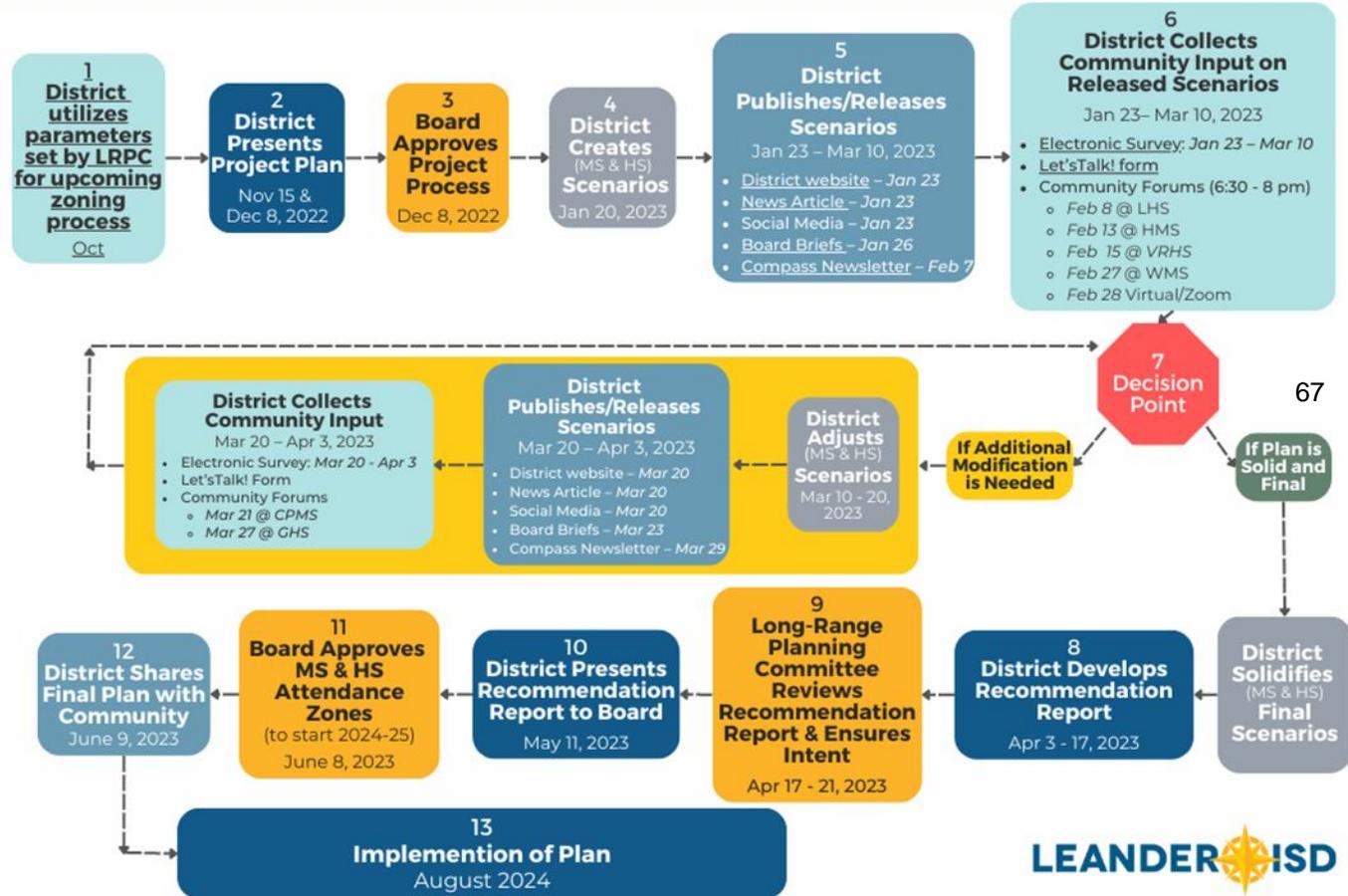
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Prioritize fiscal responsibility

- Maximize usage of district facilities
 - Strategic rezoning
 - Optimization opportunities
- Defer timing of future construction

2023 - 2024
SECONDARY SCHOOL ATTENDANCE ZONING FOR RELIEF PROCESS

**Secondary
 Zoning
 Process
 Flowchart**



District Collects Community Input on Released Scenarios

District Published/Released Scenarios:

- January 23
- March 20

Community Forums | 6:30–8 p.m.

- Wednesday, February 8, LHS
- Monday, February 13, HMS
- Wednesday, February 15, VRHS
- Monday, February 27, WMS
- Tuesday, February 28 via Zoom
- Tuesday, March 21, CPMS
- Monday, March 27, GHS

ThoughtExchange Summaries from each forum linked on Secondary School Attendance Zoning site.

<https://www.leanderisd.org/secondary-school-attendance-zoning/>



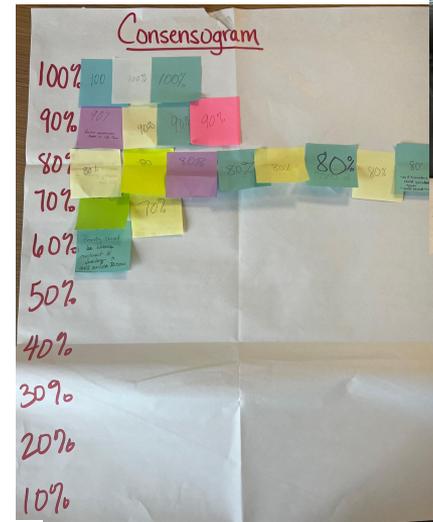
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Long-Range Planning Committee Reviews Recommended Scenario

Long-Range Planning Committee members reviewed the secondary school zoning process, feedback and recommendation report to ensure intent of the Zoning Charter and Long-Range Plan during their meeting on April 17, 2023.

A consensogram was utilized to collect feedback in accordance with Step 9 of the zoning process.



Enrollment Projections at Time of Approval (June 2023)

Middle School Scenario 2 Enrollment Projections

For planning purposes all rezoned 6th and 7th graders have been included in these totals. In addition we have included in these totals an estimate of 80% of rezoned 8th graders that will remain at their current campus.

In the fall of 2027, district administration will revisit the projected enrollment numbers in order to confirm neighborhood codes 1710 and 1725 moving from Stiles MS to Henry MS in the fall of 2028-2029 school year. Beginning in 2028-29, 1710 and 1725 move from Stiles MS to Henry MS. For planning purposes all rezoned 6th and 7th graders in 1710 and 1725 are included in these totals. In addition we have included an estimate of 80% of the rezoned 8th graders that will remain at their current campus.

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Scenario 2 with delay of NBCDs 1710 & 1725 until 2028-29

Middle School Campus	Functional Capacity	2022-23 Curr Enr.	MS10 Projected to Open 30-31								
			2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
Cedar Park	1358	1293	1314	1368	1272	1210	1144	1169	1150	1191	1235
Canyon Ridge	1358	1102	981	922	837	761	694	660	639	640	638
Danielson	1358	1361	1169	1088	1163	1261	1327	1415	1436	1468	1494
Four Points	958	631	587	598	634	647	652	662	653	662	669
Stiles	1358	1520	1431	1385	1443	1489	1446	1501	1607	1701	1790
Henry	1358	1265	1357	1466	1435	1415	1412	1448	1449	1458	1441
Leander	1200	808	1042	1132	1195	1234	1283	1333	1382	1432	1469
Running Brushy	1208	1061	1181	1259	1315	1375	1338	1333	1293	1328	1340
Wiley	1358	783	1040	1219	1308	1394	1421	1448	1451	1469	1469
			10102	10437	10602	10786	10717	10969	11060	11349	11545

Red indicates where %Functional Capacity is at or above 120%

Blue indicates where %Functional Capacity is at or below 80%

1710/1725 6th & 7th graders move to new zone

Enrollment Projections at Time of Approval (June 2023)

High School Scenario 2 Enrollment Projections

For planning purposes all rezoned 9th and 10th graders have been included in these totals. In addition we have included in these totals an estimate of 95% of rezoned 12th graders and 75% of rezoned 11th graders that will remain at their current campus.

Scenario 2

HS7 Projected to Open 2029-2030											
High School Campus	Functional Cap	2022-23 Curr Enr.	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
Cedar Park	2400	1928	2270	2320	2372	2370	2345	2338	2346	2283	2278
Glenn	2400	2046	2339	2360	2393	2524	2647	2729	2880	3013	3141
Leander	2400	2186	2351	2408	2353	2318	2314	2343	2395	2358	2394
Rouse	2400	1902	2376	2541	2689	2836	2943	3013	3127	3181	3264
Vandegrift	2400	2628	2508	2442	2348	2230	2090	1985	1905	1793	1761
Vista Ridge	2400	2617	2525	2500	2434	2445	2569	2509	2425	2378	2310
		13307	14369	14571	14589	14723	14908	14917	15078	15006	15148

Red indicates where %Functional Capacity is at or above 120%

Blue indicates where %Functional Capacity is at or below 80%

Projected Resident 6th-8th Students

2023-24 Attendance Zones

	Capacity	Resident 6th-8th Grade Students														Net Transfers 2023-24		
		2023-24 Attendance Zones						2024-25 Attendance Zones										
		2018-19	2019-20	2020-21	2021-22	2022-23	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32		2032-33	2033-34
Canyon Ridge	1,358	1,278	1,237	1,173	1,171	1,108	1,048	1,000	932	860	811	766	728	664	625	613	635	5
Cedar Park	1,358	1,498	1,486	1,362	1,339	1,279	1,246	1,214	1,223	1,153	1,097	1,039	1,045	1,019	1,023	1,027	1,080	62
Danielson	1,358	736	853	981	1,183	1,325	1,424	1,530	1,638	1,703	1,762	1,830	1,945	2,053	2,163	2,297	2,451	20
Four Points	958	751	759	672	677	633	577	549	543	589	618	648	644	634	626	643	667	-1
Henry	1,358	1,295	1,325	1,312	1,312	1,213	1,203	1,152	1,160	1,186	1,212	1,141	1,103	1,078	1,088	1,097	1,142	-3
Leander	1,200	864	897	889	876	889	836	846	870	979	1,018	1,000	901	811	794	803	833	-74
Running Brushy	1,208	1,134	1,193	1,167	1,120	1,096	1,064	1,092	1,125	1,191	1,256	1,233	1,218	1,149	1,121	1,085	1,090	-24
Stiles	1,358	1,139	1,277	1,376	1,418	1,502	1,606	1,741	1,830	1,879	1,948	1,950	1,992	1,988	2,017	2,093	2,210	5
Wiley	1,358	850	849	880	819	801	810	809	813	835	863	828	830	800	811	811	845	-19
Middle School	11,514	9,545	9,876	9,812	9,915	9,846	9,814	9,933	10,134	10,375	10,585	10,435	10,406	10,196	10,268	10,469	10,953	72

2024-25 Attendance Zones

	Capacity	Resident 6th-8th Grade Students														Net Transfers 2023-24		
		2023-24 Attendance Zones						2024-25 Attendance Zones										
		2018-19	2019-20	2020-21	2021-22	2022-23	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32		2032-33	2033-34
Canyon Ridge	1,358	1,278	1,237	1,173	1,171	1,108	1,048	1,000	932	860	811	766	728	664	625	613	635	5
Cedar Park	1,358	1,498	1,486	1,362	1,339	1,279	1,246	1,410	1,429	1,374	1,339	1,281	1,270	1,222	1,215	1,221	1,287	62
Danielson	1,358	736	853	981	1,183	1,325	1,424	952	1,017	1,041	1,088	1,113	1,183	1,224	1,271	1,328	1,403	20
Four Points	958	751	759	672	677	633	577	549	543	589	618	648	644	634	626	643	667	-1
Henry	1,358	1,295	1,325	1,312	1,312	1,213	1,203	1,388	1,403	1,428	1,463	1,371	1,350	1,305	1,310	1,319	1,360	-3
Leander	1,200	864	897	889	876	889	836	1,069	1,096	1,214	1,243	1,241	1,163	1,131	1,153	1,212	1,289	-74
Running Brushy	1,208	1,134	1,193	1,167	1,120	1,096	1,064	1,229	1,276	1,347	1,413	1,383	1,353	1,267	1,239	1,205	1,218	-24
Stiles	1,358	1,139	1,277	1,376	1,418	1,502	1,606	1,309	1,381	1,416	1,455	1,478	1,520	1,558	1,603	1,677	1,785	5
Wiley	1,358	850	849	880	819	801	810	1,027	1,057	1,106	1,155	1,154	1,195	1,191	1,226	1,251	1,309	-19
Middle School	11,514	9,545	9,876	9,812	9,915	9,846	9,814	9,933	10,134	10,375	10,585	10,435	10,406	10,196	10,268	10,469	10,953	72



Projections
from October
2023 PASA
Presentation

Projections from October 2023 PASA Presentation

Projected Utilization (Resident Students)

by Current Middle School Attendance Zone

2023-24 Attendance Zones

	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Canyon Ridge	77%	74%	69%	63%	60%	56%	54%	49%	46%	45%	47%
Cedar Park	92%	89%	90%	85%	81%	77%	77%	75%	75%	76%	80%
Danielson	105%	113%	121%	125%	130%	135%	143%	151%	159%	169%	180%
Four Points	60%	57%	57%	61%	65%	68%	67%	66%	65%	67%	70%
Henry	89%	85%	85%	87%	89%	84%	81%	79%	80%	81%	84%
Leander	70%	71%	73%	82%	85%	83%	75%	68%	66%	67%	69%
Running Brushy	88%	90%	93%	99%	104%	102%	101%	95%	93%	90%	90%
Stiles	118%	128%	135%	138%	143%	144%	147%	146%	149%	154%	163%
Wiley	60%	60%	60%	61%	64%	61%	61%	59%	60%	60%	62%

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2024-25 Attendance Zones

	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Canyon Ridge	77%	74%	69%	63%	60%	56%	54%	49%	46%	45%	47%
Cedar Park	92%	104%	105%	101%	99%	94%	94%	90%	89%	90%	95%
Danielson	105%	70%	75%	77%	80%	82%	87%	90%	94%	98%	103%
Four Points	60%	57%	57%	61%	65%	68%	67%	66%	65%	67%	70%
Henry	89%	102%	103%	105%	108%	101%	99%	96%	96%	97%	100%
Leander	70%	89%	91%	101%	104%	103%	97%	95%	96%	101%	107%
Running Brushy	88%	102%	106%	112%	117%	114%	112%	105%	103%	100%	101%
Stiles	118%	96%	102%	104%	107%	109%	112%	115%	118%	123%	131%
Wiley	60%	76%	78%	81%	85%	85%	88%	88%	90%	92%	96%

<80% utilization

>120% utilization

Projected Resident 9th-12th Students

Projections from October 2023 PASA Presentation

2023-24 Attendance Zones

	Capacity	Resident 9th-12th Grade Students													Net Transfers 2023-24			
		2023-24 Attendance Zones						2023-24 Attendance Zones										
		2018-19	2019-20	2020-21	2021-22	2022-23	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31		2031-32	2032-33	2033-34
Cedar Park	2,400	2,119	2,064	2,048	2,009	1,977	1,961	1,877	1,799	1,738	1,718	1,671	1,647	1,616	1,539	1,504	1,496	-10
Glenn	2,400	1,663	1,801	1,931	2,081	2,248	2,334	2,495	2,651	2,754	2,883	3,022	3,171	3,328	3,428	3,499	3,589	-191
Leander	2,400	2,105	2,149	2,210	2,163	2,233	2,243	2,225	2,246	2,214	2,261	2,304	2,367	2,442	2,405	2,341	2,230	-14
Rouse	2,400	1,752	1,843	1,848	1,964	2,012	2,100	2,306	2,471	2,595	2,740	2,832	2,831	2,888	2,882	2,884	2,925	-44
Vandegrift	2,900	2,725	2,770	2,813	2,726	2,672	2,505	2,404	2,338	2,282	2,221	2,112	2,036	2,012	1,949	1,898	1,838	14
Vista Ridge	2,400	2,415	2,514	2,547	2,621	2,704	2,680	2,685	2,744	2,691	2,705	2,831	2,813	2,844	2,828	2,732	2,695	-59
High School	14,900	12,779	13,141	13,397	13,564	13,846	13,823	13,992	14,249	14,274	14,528	14,772	14,865	15,130	15,031	14,858	14,773	

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2024-25 Attendance Zones

	Capacity	Resident 9th-12th Grade Students													Net Transfers 2023-24			
		2023-24 Attendance Zones						2024-25 Attendance Zones										
		2018-19	2019-20	2020-21	2021-22	2022-23	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31		2031-32	2032-33	2033-34
Cedar Park	2,400	2,119	2,064	2,048	2,009	1,977	1,961	2,268	2,410	2,601	2,627	2,624	2,639	2,649	2,582	2,545	2,509	-10
Glenn	2,400	1,663	1,801	1,931	2,081	2,248	2,334	2,194	2,170	2,122	2,207	2,282	2,367	2,465	2,572	2,648	2,751	-191
Leander	2,400	2,105	2,149	2,210	2,163	2,233	2,243	2,300	2,352	2,291	2,321	2,389	2,498	2,610	2,574	2,495	2,376	-14
Rouse	2,400	1,752	1,843	1,848	1,964	2,012	2,100	2,306	2,471	2,595	2,740	2,832	2,831	2,888	2,882	2,884	2,925	-44
Vandegrift	2,900	2,725	2,770	2,813	2,726	2,672	2,505	2,404	2,338	2,282	2,221	2,112	2,036	2,012	1,949	1,898	1,838	14
Vista Ridge	2,400	2,415	2,514	2,547	2,621	2,704	2,680	2,520	2,508	2,383	2,412	2,533	2,494	2,506	2,472	2,388	2,374	-59
High School	14,900	12,779	13,141	13,397	13,564	13,846	13,823	13,992	14,249	14,274	14,528	14,772	14,865	15,130	15,031	14,858	14,773	



Projected Utilization (Resident Students)

by Current High School Attendance Zone

2023-24 Attendance Zones

	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Cedar Park	82%	78%	75%	72%	72%	70%	69%	67%	64%	63%	62%
Glenn	97%	104%	110%	115%	120%	126%	132%	139%	143%	146%	150%
Leander	93%	93%	94%	92%	94%	96%	99%	102%	100%	98%	93%
Rouse	88%	96%	103%	108%	114%	118%	118%	120%	120%	120%	122%
Vandegrift	86%	83%	81%	79%	77%	73%	70%	69%	67%	65%	63%
Vista Ridge	112%	112%	114%	112%	113%	118%	117%	119%	118%	114%	112%

2024-25 Attendance Zones

	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Cedar Park	82%	95%	100%	108%	109%	109%	110%	110%	108%	106%	105%
Glenn	97%	91%	90%	88%	92%	95%	99%	103%	107%	110%	115%
Leander	93%	96%	98%	95%	97%	100%	104%	109%	107%	104%	99%
Rouse	88%	96%	103%	108%	114%	118%	118%	120%	120%	120%	122%
Vandegrift	86%	83%	81%	79%	77%	73%	70%	69%	67%	65%	63%
Vista Ridge	112%	105%	105%	99%	101%	106%	104%	104%	103%	100%	99%

<80% utilization

>120% utilization

Projections
from October
2023 PASA
Presentation

Campus Space Comparison

High School Campus	# of Core Classrooms (Building A/1)	CTE Spaces	Science Labs	Computer Labs
Leander	74	36	16	1
Cedar Park	85	18	16	11
Vista Ridge	84	23	16	7
Rouse	82	19	16	10
Vandegrift	89	20	20	10
Glenn	62	15	16	6

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Campus Space Comparison

High School Campus	Cafeteria Square Footage	Classroom Hallway Width (Main Academic Wing)	Parking Spaces
Leander	9,257	10-11'	1,082
Cedar Park	10,900	10'	946 ⁷⁷
Vista Ridge	11,696	10-12'	1,025
Rouse	11,233	11'	1,040
Vandegrift	11,195	11'	985
Glenn	10,000	10' (Door to collaborative space)	985

Campus Space Comparison

Middle School Campus	# of Core Classrooms	Science Labs	Computer Labs
Leander	55	9	1
Cedar Park	52	9	1
Running Brushy	50	9	2
Henry	59	9	2
Canyon Ridge	59	9	2
Wiley	59	9	2
Four Points	59	9	2
Stiles	59	9	2
Danielson	55	9	2

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Campus Space Comparison

Middle School Campus	Cafeteria Square Footage	Classroom Hallway Width (Main Academic Wing)
Leander	5,452	10'
Cedar Park	5,005	10'
Running Brushy	5,568	9'
Henry	4,950	9'
Canyon Ridge	4,888	9'
Wiley	4,879	9'
Four Points	4,940	10'
Stiles	5,131	10'
Danielson	5,218	9' (Door to collaborative space)

Actions Taken Since Approval

Students

- Student transfers
 - Request to Remain
 - Voluntary
- Student course selections
- Dance Team auditions
- Cheer Tryouts
- Course offerings have been adjusted based on enrollment

Staff

- Staffing
 - Surplus teachers have been placed
 - Teachers transfers have been communicated 80
 - Principals have begun hiring based on enrollment needs
 - Special Education Staffing allocated
- Course offerings have been adjusted based on enrollment



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LEANDER INDEPENDENT SCHOOL DISTRICT

Updated Projection Enrollment based PASA Grade Level Projections, Oct 24, 2023, and Transfer Request as of March 27, 2024.

A	B	C	D	E	F		G	H	I	J	K	L	M	N	O
HIGH SCHOOL	Current Enrollment As of March 27, 2024	Current Request to Remain	PASA Proj to Remain (PASA October 23)	Delta (C-D)	Students Not Requesting to Remain		PASA Proj Enrollment (PASA Grade Level Projections summary page)	Requested to Remain Transfers Net Change As of March 27, 2024	Voluntary Transfer Requests Net Change as of March 27, 2024	PASA with Adjustment from Transfers (H+I+J)	Change (K-H)		Projections Used in Approved Zoning (June 23) Based on PASA November 22 Report	Difference from Approved Zoning June 23 (H-N)	
					In	Out									
LHS	2,124	199	234	-35	68	-35	2,207	33	-23	2,217	10	LHS	2,351	-134	
CPHS	1,909	0		0	66		2,188	66	-81	2,173	-15	CPHS	2,270	-97	
VRHS	2,588	131	162	-31		-31	2,482	-31	12	2,463	-19	VRHS	2,525	-62	
RHS	2,004	0		0			2,240	0	24	2,264	24	RHS	2,376	-112	
VHS	2,502	0		0			2,418	0	5	2,423	5	VHS	2,508	-85	
GHS	2,092	251	319	-68		-68	2,051	-68	77	2,060	9	GHS	2,339	-279	
	13,219			-134	134	-134	13,586	0	14	13,600			14,369	-769	
									Out of District - Employees						
A	B	C	D	E	F		G	H	I	J	K	L	M	N	O
MIDDLE SCHOOL	Current Enrollment As of March 27, 2024	Current Request to Remain	PASA Proj to Remain (PASA October 23)	Delta (C-D)	Students Not Requesting to Remain		PASA Proj Enrollment (PASA Grade Level Projections summary page)	Requested to Remain Transfers Net Change As of March 27, 2024	Voluntary Transfer Requests Net Change as of March 27, 2024	PASA with Adjustment from Transfers (H+I+J)	Change (K-H)		Projections Used in Approved Zoning (June 23) Based on PASA November 22 Report	Difference from Approved Zoning June 23 (H-N)	
					In	Out									
CPMS	1,311	0		0	14		1,389	14	-2	1,401	12	CPMS	1,314	87	
LMS	774	34	36	-2	41	-2	964	39	-43	960	-4	LMS	1,042	-82	
RBMS	1,033	0		0	2		1,141	2	-34	1,109	-32	RBMS	1,181	-72	
HMS	1,213	54	68	-14	92	-14	1,352	78	20	1,450	98	HMS	1,357	93	
CRMS	1,045	0		0			1,007	0	4	1,011	4	CRMS	981	30	
WMS	799	0		0	22		950	22	-32	940	-10	WMS	1,040	-100	
FPMS	598	0		0			548	0	2	550	2	FPMS	587	-37	
SMS	1,631	62	154	-92		-92	1,437	-92	20	1,365	-72	SMS	1,431	-66	
DMS	1,423	102	165	-63		-63	1,116	-63	84	1,137	21	DMS	1,169	-32	
	9,827			-171	171	-171	9,904	0	19	9,923			10,102	-179	
									Out of District - Employees						
	To allocate 63 less students not staying at DMS, used 65% (41) to LMS and 35% (22) to Wiley.														

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item:	Consider Approval of Resolution Directing Administration to Submit Feedback to the Draft State Board of Education Regarding the Dyslexia Rules and Draft Handbook
Purpose (this meeting):	<input type="checkbox"/> Discussion Item/Report Only <input checked="" type="checkbox"/> Action Requested
Administrator Responsible:	Shawn Swisher, General Counsel and Bruce Gearing, Ed.D., Superintendent
Attachments:	Board Resolution Highlighting Concerns with Draft SBOE Rules regarding Dyslexia and the Draft Dyslexia Handbook.Atch

Background Information:

Upon request of the Board Legislative Committee, administration has drafted a resolution for the Board's consideration that would direct district administration to submit comments to the State Board of Education (SBOE) on its new proposed rules and draft Dyslexia Handbook to ensure that there is clarity for both the district and parents. The comment period during which the district can submit feedback to the SBOE closes on April 1, 2024. Based on review of the draft handbook, which serves as the primary guidance document from TEA on provision of Dyslexia services, there are areas of potential vagueness that could result in confusion, unnecessary costs, and potentially unnecessary disputes and litigation. The Resolution directs administration to provide comments to the SBOE that would provide suggestions to improve clarity of the documents to avoid the aforementioned issues.

Administrative Recommendation:

Administration recommends adoption of the resolution directing administration to submit feedback to the State Board of Education regarding the draft Dyslexia Rules and Handbook.

Sample Motion:

I move that the Board adopt the resolution Highlighting Concerns with Draft SBOE Rules regarding Dyslexia and the Draft Dyslexia Handbook.

**Leander Independent School District
Board Resolution Highlighting Concerns
with Draft SBOE Rules regarding Dyslexia
and the Draft Dyslexia Handbook**

March 28, 2024

WHEREAS, the Leander Independent School District (“LISD”) is charged with ensuring that students experiencing Dyslexia are provided with the appropriate services to address their needs;

WHEREAS, pursuant to both State and Federal Law, the district can be held liable for failure to provide those services, where required;

WHEREAS, the State Board of Education (“SBOE”) has promulgated draft rules and a draft Dyslexia Handbook that serves as a guidance document for local school districts;

WHEREAS, imprecision in the drafting of these documents can result in confusion, unnecessary additional costs, delays in provision of the services to students, and potential vagueness resulting in unnecessary disputes and litigation; and

WHEREAS, LISD and its Board of Trustees are responsible for ensuring that appropriate services are available for students and that State and Federal Funds are prudently managed in order to provide those services;

NOW THEREFORE, the Board of Trustees of the Leander Independent School District directs District Administration to submit a letter to the SBOE on behalf of LISD during the comment period, articulating feedback on the proposed drafts intended to influence the SBOE to revise the documents in a fashion that improves clarity of the guidance, avoids confusion for both the district and for parents, and avoids unnecessary additional costs for the district to provide Dyslexia services.

Adopted this 28th day of March 2024, by the Board of Trustees of the Leander Independent School District.

In Witness Whereof,

Gloria Gonzales-Dholakia, Ph.D., Board President

Christine Mauer, Board Secretary

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item:	Conduct Region 13 Education Service Center Board of Directors Election for Place 4
Purpose:	Complete Ballots for Place 4 Position
Administrator Responsible:	Bruce Gearing, Ed.D., Superintendent
Attachments:	Region 13 Education Service Center Letter Candidate Resume: Pari Whitten (Incumbent) Candidate Resume: J. Frank Smith, Ph.D. Sample Ballot (official ballots will be distributed during the meeting)

Background Information:

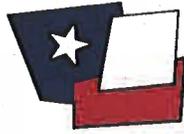
Region 13 Education Service Center has three Board of Director positions up for election this year. The Place 1 and Place 7 positions are uncontested. There are two candidates for the Place 4 position. Region 13 requires that the Board of Directors election be conducted during a school district's March Board meeting. During the March 28 meeting, each Leander ISD Board member will be given the opportunity to complete an official ballot. Completed ballots will be collected and returned to Region 13 by the administration. Note that these are individual ballots and no formal action (motion and vote) is required by the Board of Trustees.

Administrative Recommendation:

N/A

Sample Motion:

N/A



MEMORANDUM

TO: Region 13 Superintendents
FROM: Rich Elsasser, Executive Director
DATE: February 26, 2024
SUBJECT: Election of Place 7, Region 13 Board of Directors

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There is one contested position on the board of directors at Region 13 Education Service Center. The election process is directed by Texas Administrative Code, §53.1001. Board of Directors. In summary, it reads as follows:

“Members of the board of directors are elected by the local school boards in each region. . .

Any eligible person wishing to seek election to the ESC board shall file at the headquarters office of the center in person or by certified mail between February 1 and February 20.

A ballot shall be developed and submitted to local school boards in the region by March 1. Each local school board member shall have one vote for each vacancy on the board.

Completed ballots shall be returned . . . by April 5th.”

The following three positions that are up for election this year:

Place 1

Laura Joseph – Incumbent, running unopposed. No election is necessary for Place 1.

Place 4

Pari Whitten – (Incumbent)
J. Frank Smith, PhD

Place 7

Erwin A. Sladek – Incumbent, running unopposed. No election is necessary for Place 7.

Resumes of the two candidates are enclosed.

Please conduct the election at your March Board meeting and return the ballots in the enclosed envelope to Region 13 on or before April 5th.

Enclosures

Pari D. Whitten
528 Winding Way Court
Fredericksburg, Texas 78624
830-739-0010
pdwhitten85@gmail.com

Professional Experience

October 2018 Retired

2014 - 2018 Superintendent, Sinton ISD, Sinton, Texas

Sinton ISD is a Pre-K -12 district with over 2200 students, 395 employees, with an annual budget of 38 million dollars. My primary responsibility is to work with the Board of Trustees to ensure the accomplishment of all goals set by the Board team are successfully met. This includes all academic, financial, and facility goals as established by the Board.

2000 - 2013 Superintendent, Harper ISD, Harper, Texas

Harper ISD is a Chapter 41, Pre-K – 12 district with over 600 students, 95 employees, and an annual budget of 6 million dollars. My primary responsibility is to work with the Board of Trustees to ensure that students attain maximum achievement through relevant and rigorous instruction in a safe environment consisting of facilities that support our educational vision, mission and goals. I also serve as the chief financial officer, handling all facets of revenue estimation, budgeting, Chapter 41 issues, and construction contracts. At Harper ISD, the superintendent's role is balanced between the needs of the students, the work environment and needs of all employees, and the attention to concerns of the parents and taxpayers in the district.

1995-2000 Principal, Harper ISD, Harper, Texas

As Principal, I was the instructional leader of the 6-12 campus using a block schedule model. My responsibilities included attracting, hiring, retaining, and evaluating highly qualified instructional staff that were competent, caring, and inspiring role models. Also, building successful instructional programs that met the needs of our unique student demographics, including during school hours tutorial classes, implementing a PALS program, and using technology to improve state assessment areas. Each year I was responsible for updating and implementing the Discipline Code of Conduct and served as the administrator at all secondary Admission, Review, and Dismissal meetings for special education. I was also responsible for administering Title I, State Compensatory Education, and Title IX and Section 504.

1990-1995 Assistant Principal, Harper ISD, Harper, Texas

As Assistant Principal, it was my duty to support the Principal to carry out the instructional goals of the campus and district. I was also responsible for preparing all duty schedules, scheduling all students for remediation, and supervising extracurricular activities as assigned by the Principal.

1985-1990 Science Teacher, San Antonio ISD, San Antonio, Texas

Classroom teacher responsible for 7th grade science instruction to 150-160 students each day. I was responsible for all lesson plans, state assessments, grading, and classroom discipline. The last two years, I was the Science Department Chair and included budget responsibilities to my classroom duties and supervision.

Education

Master of Science, Texas A&I University, 1988, School Administration
Bachelor of Science, Texas A&M University 1985, Curriculum & Instruction

Certifications

Lifetime Texas Professional Superintendent, Sul Ross University, 1997
Lifetime Texas Professional Mid-Management, Texas A&I, 1988
Lifetime Provisional Biology, Texas A&M University, 1985
Lifetime Provisional Science Composite, Texas A&M University, 1985

Professional Boards & Organizations

University Interscholastic League, State Executive Committee, 2013 to present
Texas Tech University Hill Country Regional Advisory Board, 2010 – 2013, Chair 2013
District Executive Chair, University Interscholastic League, Spring District, Football, Basketball, Volleyball, Cross Country
2002- 2008 & 2012-2014
Region XIII, Regional Advisory Committee, Chairman, 2009-2010
Texas School Employees Credit Union, Board member, 2005-2011
Texas Association of Community Schools, member, 2000 - 2014
Texas Association of School Administrators, member, 2000 - current
Texas Association of School Business Officials, member, 2000 - 2018
UIL State Officials Committee, 2014-2016
ESC 2, Executive Chair Superintendent Regional Advisory Committee
District Executive Chair, UIL, 15 4-A Div. II Football, 2016-2018
District Executive Chair, UIL, 31 4-A Chair, All Sports, 2016-2018

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Career Highlights

Building Programs:

Track Surface Renovation, 2012
Softball/Baseball/Football Practice Field/Concession & Restrooms, 2010
Elementary School Facility, 2008
Athletic Field House, 2005
Middle School Renovation, 2003
High School Facility, 2001
E. Merle Smith Middle School, 2016

Student Initiatives:

Longhorn Express – School District Newspaper published each six weeks, currently printing 1500 copies for distribution throughout the district, free to all community members.
Transitions Course/Post High School – Senior level course to prepare students for post high school plans, including 4 & 2 year colleges, military, trade & technical school, scholarship applications, college applications, housing applications, parent assistance with FAFSA.
Laptop “one to the world” implementation, beginning with staff 2013, grades 9-12, 2014, grades 6- 8, 2015.
UIL Academic elective courses for students.
Response to Intervention (RTI) implementation through the Longhorn Learning Lab.
Mandatory Random Student Drug Testing

Personnel:

Performance Incentive Program for all employees.
Post Graduate Incentive Program
Laptops for all instructional staff
Implementation of Sick Pool Leave Program
Development of Teacher Leadership Academy
Salary pay scale implementation

Awards and Acknowledgements

State Accountability Ratings

District – Met Standard with 97% Safeguards 2013, Exemplary 2010, Recognized 2004- 2009 & 2011
High School – Met Standard with 100% Safeguards 2013, Exemplary 2010, Recognized 2004 & 2005, 2007 – 2009 & 2011, Academically Acceptable 2006
Middle School – Met Standard with 100% Safeguards 2013, Exemplary 2007 & 2009-2011, Recognized 2004-2006 & 2008
Elementary School – Met Standard with 100% Safeguards 2013, Exemplary 2006-2011, Recognized 2004 & 2005
Texas Business Education Coalition, 2008, 2009, 2010, & 2011
National Title 1 State Nominee, Elementary, 2009
HEB Excellence in Education, State Semifinalist, 2005
Healthy Food Challenge Elementary Gold, Middle School Bronze, High School Bronze, 2013
Texas Department of Agriculture, Coordinated Review Effort, Excellent, 2009
Area VII, Honorary Lone Star FFA Degree, 1998

VITA

NAME: J. Frank Smith, III **DOB:** 09/18/53
MAILING ADDRESS: 7270 Anders-Daniels Road, La Grange TX 78945
HOUSE PHONE: 979-249-3933 **CELL PHONE:** 512-762-4065
E-MAIL: jfranks@stedwards.edu

EDUCATION:	Degrees	School and Major	Year
	Ph.D.	Texas A&M University - Physical Education	1988
	M.S.Ed	Baylor University - Health, Phys. Ed. & Rec.	1976
	B.S.Ed	Abilene Christian College - Physical Education	1975

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PROFESSIONAL LICENSES: Lifetime Provisional Secondary (6-12) Teacher Certification (TX)
Fields: Health, Physical Education, Biology, & Driver's Education

PRIOR PROFESSIONAL EXPERIENCES: Health Teacher, La Grange HS, La Grange (TX) ISD (2018 - 2019)
Rail Crew Express (RCX), Smithville, TX, (2017 - 2018)
Professor of Kinesiology (2006 - 2017), Tenured
Associate Dean, School of Education (2005 - 2016)
Associate Professor of Kinesiology, St. Edward's University, 1999-2006
Assistant Professor of Kinesiology, St. Edward's University, 1989-1999
Dean of Education, St. Edward's University, 1990-2001. 2004-2005
TEA Certification Officer, St. Edward's University, 1990-2016
Physical Education Coordinator, Bryan (TX) ISD, 1988-1989
Sixth Grade Science Teacher, College Station (TX) ISD, 1984-1988
Graduate Teaching Assistant, Texas A&M University, 1981-1984
HS/MS Science Teacher/Coach, Dallas Christian Schools, 1978-1981
Senior Backpacking Counselor, Cheley Colorado Camps, Summer, 1978
M.S. Science & PE Teacher/Coach, Longview (TX) ISD, 1976-1978
Graduate Teaching Assistant, Baylor University, 1975-1976

PRIOR PROFESSIONAL MEMBERSHIPS: Texas Association for Health, Physical Education, Recreation, and Dance (TAHPERD)
Texas Association of Certification Officers (TACO)
Texas Association for Colleges of Teacher Education (TACTE)

PROFESSIONAL OFFICES AND COMMITTEES: TACO, Treasurer, 2004-2013
TACO, Past-President, 2005-2006
TACO, President, 2004-2005
TACO, President-Elect, 2003-2004
TACO, Secretary, 2002-2003
Chairman, College Administrators Section, TAHPERD, 2000-2001
Chair-Elect, College Administrators Section, TAHPERD, 1999-2000
Secretary, Technology Section, General Division, TAHPERD, 1994-1996
Secretary, Outdoor Education Section, Recreation Division, TAHPERD, 1992-1993
TACTE, Treasurer, 1999-2001
TACTE SBEC Relations Committee, 1999-2001
TACTE Nominating Committee, Chair, 1996-1997
TACTE Committee on Annual Performance Report, Chair, 1993-1994
TACTE Legislative Update Committee, 1991-1998; Chair, 1994-1996

Visiting Comm., Exercise Science & Health Dept., Abilene Christian University, 1997-2000
Visiting Comm., Education Dept., Abilene Christian University, 1993-1996
Austin ISD Professional Development/Curriculum Committee, 1994-1996
Del Valle ISD Adopt-A-School Steering Committee, 1991
Del Valle ISD Teacher of the Year Selection Committee, 1993-1994

**COACHING AND
ATHLETICS
EXPERIENCE:**

NCAA Softball Umpire
NCAA and SWC Baseball Umpire
UIL Baseball Umpire
UIL Basketball Referee
Pony Baseball Commissioner, Oak Hill Youth Sports Association
NCAA Faculty Athletic Representative, Division II
Middle School Coach; Football, Basketball, Track and Field
High School Coach; Football, Basketball, Baseball, Tennis

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**RECENT
VOLUNTEER
SERVICE**

Samaritan's Purse volunteer, Home Construction, Hope Hill Subdivision, La Grange, TX, 2020
Texas Ramp Project, Regional Coordinator – Austin East Region, 2020 to present
AMEN Food Pantry, Fayette County, volunteer, 2023 to present
La Grange Little League, Baseball and Softball Umpire, 2023 to present

**OFFICIAL BALLOT
EDUCATION SERVICE CENTER REGION 13
BOARD OF DIRECTORS ELECTION 2024**

Ballot #51

There are two candidates to be elected. Vote for the candidate of your choice by placing an "X" in the beside the candidate's name.

PLACE 4

- Pari Whitten (Incumbent)
- J. Frank Smith, PhD
- Write-In _____

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item: Consider Approval of Early Release of Critical Positions
Purpose: Discussion Item/Report Only Action Requested
Action Requested: Thursday, March 28, 2024
Administrator Responsible: Karie Lynn Eggeling, Chief Human Resources Officer; Pete Pape, Ed.D,
Chief Financial Officer

Background Information:

Administration requests the early release of the following hard-to-fill/critical positions for the 2024/2025 school year. The additional 8.0 FTEs are:

1 Psychologist (grant position)
1 Speech Language Pathologist (grant position)
1 Speech Language Pathologist (covering the VLA cut)
1 Diagnostician (grant)
1 Occupational Therapist (grant)
1 Psychologist (growth)
1 Speech Language Pathologist (growth)
1 SPED teacher (growth)
8.0 Total Positions

Due to the Autism grant coming to an end the above positions will be moved to the General Fund.

Administrative Recommendation:

The Administration recommends that the Board approve the addition of 8.0 positions for the 2024-2025 school year, as presented.

Sample Motion:

I move that the Board of Trustees approve the addition of 8.0 positions for the 2024-2025 school year as presented.

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item:	Monthly Bond Status Report
Purpose (this meeting):	<input checked="" type="checkbox"/> Discussion Item/Report Only <input type="checkbox"/> Action Requested
Administrator Responsible:	Dana Paulson, Senior Director of Financial Services; Pete Pape, Ed.D., Chief Financial Officer
Attachments:	Bond Project Status Report

Background Information:

The monthly report for February is included which reflects bond funds remaining from authorizations prior to 2017 and the full list of projects ongoing under the 2017 authorization. The report also includes a column reflecting funding sources from other areas (2007 bond funds, major maintenance, etc.) used to support bond projects. This report should reflect ALL sources of funds available, budgeted, and remaining related to construction/bond projects.

There is an additional page which now details 2021 bond funds.

The 2023 bond authorization is now a separate one-page report.

The report shows the original and current budgets for all projects and costs to date by fiscal year. The last column of the report shows the budget remaining for the specific project. As projects are finalized, the Board will be asked to reallocate any remaining balances to project savings and/or other projects allowable within the confines on the bond orders.

Administrative Recommendation:

N/A

Sample Motion:

N/A

2017 BOND PROJECT STATUS REPORT

AS OF FEBRUARY 29, 2024



CAMPUS	PROJECT DESCRIPTION	PROJECT SOURCES :				PROJECT EXPENDITURES :										PROJECT ENCUMBRANCE	REMAINING BUDGET
		2007 BOND AUTHORIZATION BUDGET	2017 BOND AUTHORIZATION BUDGET	BUDGET TRANSFERS	OTHER REVENUE SOURCES	TOTAL PROJECT BUDGET	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024	TOTAL EXPENDITURES TO DATE			
HS CAMPUS IMPROVEMENTS																	
Leander HS	CTE Classrooms and Black Box Renovations, Additions and Renovations to Existing Ag Barn, Softball Complex Improvements	\$ -	\$ 4,947,836	\$ (105,871)	\$ -	\$ 4,841,965	\$ 1,590	\$ 3,756,402	\$ 972,608	\$ 37,647	\$ 73,719	\$ -	\$ -	\$ 4,841,965	\$ (0)	\$ (0)	
Cedar Park HS	Additions and Renovation, Softball Complex Improvements	-	11,150,507	(289,182)	-	10,861,325	505,712	6,109,691	3,161,020	383,351	725,406	(23,856)	-	10,861,325	0	0	
Cedar Park HS	Board Approved: Major Maintenance: CPHS Renovations	-	-	-	9,855,820	9,855,820	-	7,279,652	2,576,168	-	-	-	-	9,855,820	-	-	
Cedar Park HS	Flex Lab	3,100,000	-	(3,100,000)	-	-	-	-	-	-	-	-	-	-	-	-	
Vista Ridge HS	JROTC Building Additions and Renovations, Incubator Renovations	-	2,665,503	(289,133)	-	2,376,370	-	1,677,160	426,247	1,692	255,004	16,267	(7,084)	2,369,286	0	7,084	
Vandegrift HS	Ag Facility	-	3,768,160	(350,839)	-	3,417,321	-	294,468	1,735,381	1,387,472	-	-	-	3,417,321	(0)	0	
Vandegrift HS	Classroom Additions, Incubator Renovation	-	31,245,385	(10,719,785)	-	20,525,600	-	4,618,833	11,021,375	4,564,706	123,886	-	16,959	20,345,259	180,341	(0)	
Vandegrift HS	Secondary Access Road	-	3,000,000	-	-	3,000,000	26,883	39,722	45,474	6,252	128,850	119,107	1,912	368,199	156,801	2,475,000	
Glenn HS	Remaining Construction Contract (Under 2007 Auth)	408,677	-	(381,253)	-	27,424	-	-	-	27,424	-	-	-	27,424	-	-	
Glenn HS	Remaining GHS Template (Under 2007 Auth)	763,642	-	-	-	763,642	-	-	-	621	48,141	-	-	48,762	0	714,880	
Glenn HS	Ag Facility	-	3,163,960	(492,005)	-	2,671,955	148,457	2,297,596	211,760	14,142	-	-	-	2,671,955	0	(0)	
Various HS	Campus Security Upgrades (High School Sites)	-	3,625,020	-	-	3,625,020	-	3,813,489	-	-	-	-	-	3,813,489	-	(0)	
Monroe/CPHS	Monroe Stadium Expansion and Cedar Park HS Grandstand Replacement	-	1,758,284	(99,822)	-	1,658,462	1,054,496	591,541	12,000	425	-	-	-	1,658,462	-	0	
HS 7	New Construction (Design Only)	-	10,073,645	-	-	10,073,645	-	-	-	-	-	-	-	-	-	10,073,645	
HS Land	Future HS #8	-	21,411,300	-	-	21,411,300	-	-	-	-	-	-	-	-	-	-	
Leander HS	LHS Master Plan	-	-	100,000	-	100,000	-	-	-	-	-	97,000	-	97,000	-	3,000	
Total HS Campus Improvements		\$ 4,272,319	\$ 96,809,600	\$ (36,950,721)	\$ 9,855,820	\$ 73,987,018	\$ 1,737,136	\$ 26,665,065	\$ 21,298,943	\$ 9,096,792	\$ 1,358,026	\$ 208,518	\$ 11,787	\$ 60,376,267	\$ 337,142	\$ 13,273,609	
MS CAMPUS IMPROVEMENTS																	
Leander MS	HVAC Update, Classroom Addition	\$ -	\$ 21,516,101	\$ (3,908,424)	\$ -	\$ 17,607,677	\$ 3,594,061	\$ 11,265,274	\$ 902,173	\$ 1,426,631	\$ 280,767	\$ 138,770	\$ -	\$ 17,607,677	\$ 0	\$ (0)	
Leander MS	HVAC Update: Under 2007 Auth	692	-	(606)	882,988	883,074	-	188,707	694,281	86	-	-	-	883,074	-	-	
Cedar Park MS	HVAC Update	-	15,240,743	(2,073,215)	-	13,167,528	-	6,936,074	1,940,710	2,112,431	1,612,696	252,627	-	12,854,539	312,989	(1)	
Danielson MS	MS New Construction	-	63,410,011	(3,731,073)	-	59,678,938	761,745	20,857,501	30,847,648	6,626,911	253,957	277,095	(39,942)	59,584,915	210	93,813	
Danielson MS	MS Template (From 2007 Auth)	62,738	-	(6,952)	-	55,786	-	-	-	55,786	-	-	-	55,786	-	0	
Various MS	Campus Security Upgrades (Middle School Sites)	-	7,250,040	(455,910)	-	6,794,130	-	-	1,406,210	5,029,283	358,638	-	-	6,794,130	0	(0)	
MS Land	Future MS #11	-	10,018,850	-	-	10,018,850	-	-	-	-	-	-	10,018,850	-	-		
Total MS Campus Improvements		\$ 63,430	\$ 117,435,745	\$ (10,176,180)	\$ 882,988	\$ 108,205,983	\$ 4,355,807	\$ 39,247,557	\$ 35,791,022	\$ 15,251,128	\$ 2,506,059	\$ 668,492	\$ 9,978,908	\$ 107,798,972	\$ 313,199	\$ 93,812	
ES CAMPUS IMPROVEMENTS																	
Mason ES	Play Area Renovation and District Standard Traffic Gates	\$ -	\$ 603,560	\$ (163,243)	\$ -	\$ 440,317	\$ 391,220	\$ 49,098	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 440,317	\$ -	\$ (0)	
Giddens ES	HVAC Update and District Standard Traffic Gates	-	9,005,975	(1,696,318)	-	7,309,657	2,433,399	4,321,512	428,859	14,010	64,156	47,722	-	7,309,657	0	(0)	
Steiner ES	HVAC Update	-	8,857,136	(246,468)	-	8,610,668	-	2,783,462	4,132,589	1,534,031	160,587	-	-	8,610,668	(0)	(0)	
Akin ES	Remaining Construction Contract (Under 2007 Auth)	607,348	-	(562,024)	-	45,324	-	-	-	45,324	-	-	-	45,324	-	-	
Larkspur ES 27	New construction	-	-	-	-	12,974,448	2,965,860	8,982,507	874,374	151,706	-	-	-	12,974,448	(0)	0	
Larkspur ES 27	Board Approved: 2007 Funds: EL 27 Construction	-	37,779,628	(24,805,180)	-	12,974,448	-	18,168,836	471,084	-	-	-	-	12,974,448	(0)	0	
Tarvin ES 28	ES New Construction	-	40,862,445	(3,415,928)	-	37,446,517	-	4,472,697	28,057,563	3,937,877	347,446	33,091	-	36,848,674	50,627	547,316	
ES 29	ES New Construction	-	42,496,943	-	-	42,496,943	-	-	1,256,605	31,019,546	6,352,020	312,597	-	38,940,768	1,131,416	2,424,759	
ES 30	ES New Construction (Design Only)	-	2,181,032	61,120,968	-	63,302,000	-	-	-	-	5,919,208	28,103,505	-	34,022,713	24,265,114	5,014,173	
Various ES	District Standard Traffic Gates - Bagdad ES, Block House ES, Cox ES, Cypress ES, Faubion ES, Knowles ES, Naumann ES and Whitestone ES	-	245,700	(554)	-	245,146	-	245,146	-	-	-	-	-	245,146	-	(0)	
ES Land	Future Elementary Sites	6,238,719	-	-	-	6,238,719	-	-	-	33,193	4,126,708	92,569	1,901,620	6,154,091	84,628	(0)	
ES Land	Future ES (34, 35, 36, 37, 38, 39, 40)	-	30,504,236	-	-	30,504,236	-	-	-	-	-	-	11,003,217	11,003,217	350	19,500,669	
Various ES	ES Prototype	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total ES Campus Improvements		\$ 6,846,067	\$ 172,536,655	\$ 30,231,253	\$ 18,639,920	\$ 228,253,895	\$ 5,790,479	\$ 31,767,099	\$ 9,030,475	\$ 33,690,990	\$ 40,682,318	\$ 12,919,553	\$ 41,354,030	\$ 175,234,944	\$ 25,532,134	\$ 27,486,816	
TECHNOLOGY PROJECTS																	
Technology	Device, Hardware, Infrastructure Replacement, Disaster Recovery Hot Site	\$ -	\$ 38,730,000	\$ 71,328	\$ -	\$ 38,801,328	\$ 3,391,432	\$ 10,679,797	\$ 4,391,158	\$ 7,780,357	\$ 2,464,107	\$ 2,906,148	\$ 1,272,018	\$ 32,885,016	\$ 5,475,809	\$ 440,504	
Technology	IT Assessment	-	-	199,035	-	199,035	-	-	-	173,556	25,479	-	-	199,035	-	-	
Vista Ridge HS	Disaster Recovery Site Improvements	465,062	-	(428,139)	-	36,923	-	-	-	-	-	36,923	-	36,923	-	0	
Total Technology Projects		\$ 465,062	\$ 38,730,000	\$ (157,776)	\$ -	\$ 39,037,286	\$ 3,391,432	\$ 10,679,797	\$ 4,391,158	\$ 7,953,913	\$ 2,489,586	\$ 2,943,070	\$ 1,272,018	\$ 33,120,974	\$ 5,475,809	\$ 440,504	
SUPPORT SERVICES PROJECTS																	
Plant Services	Replacement Maintenance/Grounds Vans and Trucks	\$ -	\$ 893,000	\$ -	\$ -	\$ 893,000	\$ -	\$ 100,136	\$ 148,630	\$ -	\$ 146,975	\$ 111,660	\$ 383,436	\$ 890,837	\$ 2,163	\$ (0)	
Plant Services	Water Bottle Refilling Stations	314,087	-	13,798	-	327,885	-	-	-	242,949	84,935	-	-	327,885	0	0	
Transportation	88 Replacement Buses; A/C Retrofit	-	10,200,000	-	-	10,200,000	-	8,688,117	-	818,918	-	692,965	-	10,200,000	-	-	
Transportation	Bus A/C Upgrades: 2007 Funded Portion	-	-	-	35,080	35,080	-	-	-	-	-	-	-	35,080	-	-	
Transportation	North Satellite Transportation Center	-	17,800,000	(2,245,948)	-	15,554,052	773,943	14,232,376	436,119	111,614	-	-	-	15,554,052	-	(0)	
Transportation	South Satellite Transportation Center	3,100,000	-	(3,100,000)	-	-	-	-	-	-	-	-	-	-	-	-	
Land	Initial Land Costs: Warehouse/Science Material Center	100,000	-	1,973,668	-	2,073,668	-	-	-	2,072,178	1,489	-	-	2,073,668	-	0	
Plant Services	Major Maintenance Funding	-	-	12,500,000	-	12,500,000	-	-	-	-	-	1,704,007	1,207,100	2,911,107	233,795	9,355,099	
Plant Services	Portables	-	-	2,500,000	-	2,500,000	-	-	-	179,817	-	2,271,230	-	2,451,047	24,683	24,270	
District Wide	HVAC Design	-	2,200,000	-	-	2,200,000	-	-	-	-	-	2,182,000	-	2,182,000	-	18,000	
District Wide	Traffic Signal	-	500,000	-	-	500,000	-	-	-	-	-	-	500,000	500,000	-	-	
District Wide	Williamson County Road 175 Updates	-	2,000,000	-	-	2,000,000	-	-	-	-	-	-	-	-	-	2,000,000	
Total Support Service Projects		\$ 3,514,087	\$ 28,893,000	\$ 16,341,518	\$ 35,080	\$ 48,783,685	\$ 773,943	\$ 23,055,709	\$ 584,749	\$ 3,245,660	\$ 413,217	\$ 6,961,862	\$ 2,090,536	\$ 37,125,675	\$ 260,641	\$ 11,397,369	
PROJECT MANAGEMENT																	
2007 Funds	Bond Interest/Other Rev/Project Management	\$ 1,339,002	\$ -	\$ -	\$ 18,318	\$ 1,357,320	\$ -	\$ -	\$ -	\$ 613,920	\$ 575,077	\$ 168,323	\$ -	\$ 1,357,320	\$ -	\$ (0)	
2007 Funds	Project Management Costs (Reserve)	500,000	-	-	-	500,000	-	-	-	-	-	274,534	206,624	481,158	709	18,133	
2007 Funds	Project Savings	1,558,683	-	(1,338,674)	-	220,009	-	-	-	-	-	-	-	-	-	220,009	
2017 Funds	Bond Interest/Other Rev/Project Management	-	-	-	10,396,320	10,396,320	-	-	-	-	-	-	-	-	-	10,396,320	
2017 Funds	Project Savings	-	-	2,050,580	-	2,050,580	-	-	-	-	-	-	-	-	-	2,050,580	
Total Project Management		\$ 3,397,685	\$ -	\$ 711,906	\$ 10,414,638	\$ 14,524,229	\$ -	\$ -	\$ -	\$ 613,920	\$ 575,077	\$ 442,857	\$ 206,624	\$ 1,838,478	\$ 709	\$ 12,685,042	
TOTALS		\$ 18,558,650	\$ 454,405,000	\$ -	\$ 39,828,446	\$ 512,792,096	\$ 16,048,798	\$ 131,415,227	<								



CAMPUS	PROJECT DESCRIPTION	PROJECT SOURCES :				PROJECT EXPENDITURES :				PROJECT ENCUMBRANCE	REMAINING BUDGET
		2021 BOND AUTHORIZATION BUDGET	BUDGET TRANSFERS	OTHER REVENUE SOURCES	TOTAL PROJECT BUDGET	2021-2022	2022-2023	2023-2024	TOTAL EXPENDITURES TO DATE		
TECHNOLOGY											
Technology	MS CTE Program Startup	\$ 102,000	\$ -	\$ -	\$ 102,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 102,000
Technology	Document Camera Replacement	412,500	-	-	412,500	-	-	15,208	15,208	15,209	382,083
Technology	Elementary Device Replacement	6,703,057	-	-	6,703,057	144,359	448,968	889,922	1,483,249	2,585,695	2,634,114
Technology	Elementary Teacher Devices	460,000	-	-	460,000	-	407,866	7,546	415,412	396	44,192
Technology	Library Makerspaces	253,000	-	-	253,000	-	78,000	96,991	174,991	533	77,476
Technology	Non-Instructional Device Replacement	887,778	-	-	887,778	11,773	247,618	151,414	410,805	151,011	325,962
Technology	Interactive Panels	10,440,000	-	-	10,440,000	-	200,000	200,000	400,000	-	10,040,000
Technology	Printers	450,000	-	-	450,000	333	5,139	11,091	16,563	1,795	431,642
Technology	Secondary Device Replacement	13,589,742	-	-	13,589,742	460,510	2,000,641	1,152,554	3,613,704	3,961,192	6,014,845
TOTALS		\$ 33,298,077	\$ -	\$ -	\$ 33,298,077	\$ 616,975	\$ 3,388,232	\$ 2,524,725	\$ 6,529,931	\$ 6,715,831	\$ 20,052,315

Campus	Project Description	Project Sources:			Project Expenditures:			Project Encumbrance	Remaining Budget
		2023 Bond Authorization Amount	Budget Transfers/Revenue Sources	Total Project Budget	2022-2023	2023-2024	Total Expenditures to Date		
HS Campus Improvements									
Vista Ridge HS	Modernization	\$ 69,635,000	\$ -	\$ 69,635,000	\$ 540,500	\$ 175,000	\$ 715,500	\$ 583,052	\$ 68,336,448
Cedar Park HS	Modernization, Roof Repairs, & South PAC Modernization	\$ 51,571,651	-	\$ 51,571,651	-	480,000	480,000	442,516	50,649,135
ECHS & Transition	Early College HS and Transition Facilities for Growth - Design	6,991,130	4,151,508	11,142,638	-	-	-	3,076,057	8,066,581
HS 7	Design Only	2,134,344	-	2,134,344	-	-	-	-	2,134,344
Leander HS	Phase 1 and Design of Master Plan, Roof Repairs, Band Practice Field Fence/Bollards, & Don Tex Pac Modernization	37,460,920	32,300,000*	37,460,920	-	854,000	854,000	2,531,500	34,075,420
Multi HS	Baseball & Softball Turf - Cedar Park, Leander, Rouse, Vandegrift, and Vista Ridge	27,601,380	-	27,601,380	-	2,047,719	2,047,719	1,184,181	24,369,480
Multi HS	Musical Instrument Replacement	3,762,500	-	3,762,500	-	890,890	890,890	1,189,601	1,682,009
Multi HS/MS	Remote Mgmt and Monitoring of Field Lights - Fiball fields at Canyon Ridge MS, Running Brushy MS; Baseball and Softball fields at Cedar Park HS and Vista Ridge HS	82,700	-	82,700	-	-	-	-	82,700
Sci Matl & 18+	Science Materials Center & Special Ed 18+ Transition Services Bldg	42,154,555	-	42,154,555	-	330,252	330,252	1,871,428	39,952,875
	Total HS Campus Improvements	\$ 241,394,180	\$ 4,151,508	\$ 245,545,688	\$ 540,500	\$ 4,777,861	\$ 5,318,361	\$ 10,878,335	\$ 229,348,992
MS Campus Improvements									
Canyon Ridge MS	Heat Recovery Unit	\$ 3,000,000	\$ -	\$ 3,000,000	\$ -	\$ -	\$ -	\$ 3,000,000	\$ -
Henry MS	Modernization - Design Only	3,499,584	-	3,499,584	-	-	-	-	3,499,584
MS10	Design Only	6,500,000	-	6,500,000	-	-	-	-	6,500,000
Multi MS	Musical Instrument Replacement	2,508,200	-	2,508,200	-	1,135,803	1,135,803	1,098,465	273,932
Running Brushy MS	Modernization	31,898,758	-	31,898,758	280,000	20,000	300,000	290,096	31,308,662
Running Brushy MS	Turf Field	1,186,500	-	1,186,500	-	-	-	-	1,186,500
	Total MS Campus Improvements	\$ 48,593,042	\$ -	\$ 48,593,042	\$ 280,000	\$ 1,155,803	\$ 1,435,803	\$ 4,388,561	\$ 42,768,678
ES Campus Improvements									
Bagdad EL	Modernization	\$ 21,259,009	\$ -	\$ 21,259,009	\$ -	\$ 525,000	\$ 525,000	\$ 212,650	\$ 20,521,359
EL 30	Roads	14,000,000	-	14,000,000	-	-	-	-	14,000,000
EL 31	New Construction	71,432,375	-	71,432,375	-	1,717,737	1,717,737	1,384,380	68,330,258
EL 32	New Construction	79,944,260	-	79,944,260	-	-	-	-	79,944,260
Multi EL	Student Sinks - Bathrooms and in Cafeteria: Block House ES, Cypress ES, Faubion ES, Mason ES, Whitestone ES	1,356,360	-	1,356,360	-	881,946	881,946	-	474,414
Multi EL	Shade Structures	3,100,000	-	3,100,000	-	804,039	804,039	635,000	1,660,961
	Total ES Campus Improvements	\$ 191,092,004	\$ -	\$ 191,092,004	\$ -	\$ 3,928,722	\$ 3,928,722	\$ 2,232,030	\$ 184,931,252
Support Services Projects									
Plant Services	Trucks	\$ 700,000	\$ -	\$ 700,000	\$ -	\$ 223,978	\$ 223,978	\$ -	\$ 476,022
Plant Services	Utility Vehicles, Tractors, Mowers	410,000	-	410,000	-	251,885	251,885	147,581	10,534
Plant Services	Vans	818,840	-	818,840	-	332,206	332,206	129,786	356,848
Plant Services	Mechanic Shop Update	10,842,838	-	10,842,838	-	-	-	-	10,842,838
Plant Services	Grandview Hills EL Building to Transportation Facility Renovation, Grandview Hills EL Ancillary Renovation, & Second Broadband Network Node	30,182,092	-	30,182,092	-	-	-	-	30,182,092
Transportation	Bus Replacement (134 Buses: 80 General Education and 45 Special Education Replacements, 9 Growth)	18,300,000	-	18,300,000	-	129,468	129,468	9,412,326	8,758,206
Transportation	Bus Cameras - Entire Transportation Fleet	1,200,000	-	1,200,000	-	281,444	281,444	788,999	129,557
	Total Support Services Projects	\$ 62,453,770	\$ -	\$ 62,453,770	\$ -	\$ 1,218,981	\$ 1,218,981	\$ 10,478,692	\$ 50,756,097
Technology Projects									
Technology	Partial Fiber Replacement	\$ 4,286,610	\$ -	\$ 4,286,610	\$ -	\$ -	\$ -	\$ -	\$ 4,286,610
Technology	WAN Refresh	3,086,390	-	3,086,390	-	-	-	1,240,369	1,846,021
Technology	Campus, District LAN Refresh - MDF/IDF Closet Improvements	1,452,000	-	1,452,000	-	749,371	749,371	347,437	355,192
Technology	ES Cabling Replacement	2,880,000	-	2,880,000	-	-	-	-	2,880,000
Technology	MS Cabling Replacement	680,000	-	680,000	-	-	-	-	680,000
Technology	Wireless Connectivity Improvements	1,250,000	-	1,250,000	-	5,092	5,092	1,223,901	21,007
Technology	Storage/Server - Tech	1,200,000	-	1,200,000	-	-	-	-	1,200,000
Technology	Interactive Panel Installation	18,000,000	-	18,000,000	-	-	-	-	18,000,000
Technology	Interactive Panel and A/V for non classrooms	2,200,000	-	2,200,000	-	270,600	270,600	631,400	1,298,000
Technology	Student and Staff Device Refresh	7,864,000	-	7,864,000	-	-	-	-	7,864,000
Technology	2nd Grade Chromebooks	800,000	-	800,000	-	-	-	-	800,000
Technology	CTE Mobile Maker Labs	121,000	-	121,000	-	-	-	58,496	62,504
Technology	Firewall (Prop A)	2,000,000	-	2,000,000	-	-	-	-	2,000,000
Technology	Recovery Appliance (Prop A)	540,000	-	540,000	-	-	-	-	540,000
Technology	Content Filters (Prop A)	500,000	-	500,000	-	388,103	388,103	(0)	111,897
Technology	Second Broadband Network Node	-	-	-	-	-	-	-	-
	Total Technology Projects	\$ 46,860,000	\$ -	\$ 46,860,000	\$ -	\$ 1,413,166	\$ 1,413,166	\$ 3,501,604	\$ 41,945,230
Campus Security Projects									
Technology	Firewall (Prop A)	See Technology	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Technology	Recovery Appliance (Prop A)	See Technology	-	-	-	-	-	-	-
Technology	Content Filters (Prop A)	See Technology	-	-	-	-	-	-	-
District Wide Security	Exterior TEA Requirement - Exterior Door Numbering	\$ 152,000	-	152,000	-	20,402	20,402	129,413	2,186
District Wide Security	Exterior TEA Requirement - Fencing	160,000	-	160,000	-	80,233	80,233	-	79,767
District Wide Security	Exterior TEA Requirement - Forced Entry-Resistant Film	1,192,400	-	1,192,400	-	500,000	500,000	228,888	463,512
District Wide Security	Exterior TEA Requirement - Portable/Exterior Door Handle	200,000	-	200,000	-	178,000	178,000	-	22,000
District Wide Security	Exterior TEA Requirement - Exterior Lockboxes	150,000	-	150,000	-	-	-	-	150,000
District Wide Security	Interior TEA Requirement - Panic Alert System - Lockdown	87,000	-	87,000	-	-	-	-	87,000
District Wide Security	Interior TEA Requirement - Digital Mapping System	144,000	-	144,000	-	72,000	72,000	72,000	-
District Wide Security	Interior TEA Requirement - Alert Notification System	100,000	-	100,000	-	-	-	-	100,000
District Wide Security	Security Cameras - Replace Existing and Adding Cameras - Replace Camera Servers	5,235,000	-	5,235,000	-	-	-	430,606	4,804,394
District Wide Security	Interior Key Switching and Auto-Locking Hardware	200,000	-	200,000	-	-	-	-	200,000
District Wide Security	Interior Classroom Door Handles	2,700,000	-	2,700,000	-	-	-	-	2,700,000
District Wide Security	Energy Management - Outside Wall Packs and Canopy LED Lighting, Parking Lot Lights at SS, Central Trans, and indoor LED lighting at Central Trans	1,106,604	-	1,106,604	-	-	-	-	1,106,604
	Total Campus Security Projects	\$ 11,427,004	\$ -	\$ 11,427,004	\$ -	\$ 850,635	\$ 850,635	\$ 860,906	\$ 9,715,463
Campus Repurposing Projects									
Repurpose	Repurpose LEO	\$ 37,000,000	\$ -	\$ 37,000,000	\$ -	\$ -	\$ -	\$ -	\$ 37,000,000
Repurpose	Repurpose Elementary	37,000,000	(37,000,000)	-	-	-	-	-	-
Repurpose	Repurpose Elementary	37,000,000	(23,000,000)	14,000,000	-	-	-	-	14,000,000
Repurpose	Repurpose Elementary	50,000,000	-	50,000,000	-	-	-	-	50,000,000
Repurpose	Early Childhood Center	-	60,000,000	60,000,000	-	-	-	-	60,000,000
	Total Campus Repurposing Projects	\$ 161,000,000	\$ -	\$ 161,000,000	\$ -	\$ -	\$ -	\$ -	\$ 161,000,000
Project Management									
2023 Funds	Bond Interest/Other Rev/Project Management	\$ -	\$ 2,357,226	\$ 2,357,226	\$ -	\$ 253,748	\$ 253,748	\$ -	\$ 2,103,478
2023 Funds	Project Savings	-	-	-	-	-	-	-	-
	Total Project Management	\$ -	\$ 2,357,226	\$ 2,357,226	\$ -	\$ 253,748	\$ 253,748	\$ -	\$ 2,103,478
	TOTALS	\$ 762,820,000	\$ 6,508,734	\$ 766,971,508	\$ 820,500	\$ 13,598,916	\$ 14,419,416	\$ 32,340,127	\$ 722,569,191

*Per Board Approval on February 1, 2024. An additional \$32,300,000 will be funded towards the LHS Master Plan with current and future Bond Interest Earnings

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item: Monthly Financial Reports
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Dana Paulson, Senior Director of Financial Services; Pete Pape, Ed.D., Chief Financial Officer
Attachments: Monthly Financial Report – February 2024

Background Information:

The monthly financial report represents the status of revenues and expenditures for the month. This month, the reports reflect activity through February 2023 the eighth month of the 2024 fiscal year. The monthly financials provide a revenue and expenditure summary and compare current budget performance to the prior year through the same time period.

These are unaudited figures, as the annual independent audit will be done following the closing of the books at the end of the fiscal year. All supporting documentation relative to the receipt and expenditure of funds are available in the Financial Services Office for inspection and review.

A supplemental report is also included detailing Technology and Instructional Materials Allotment (TIMA) disbursement and requisition requests.

Administrative Recommendation:

N/A

Sample Motion:

N/A

Leander Independent School District
GENERAL FUND 181, 196-199
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE
FOR THE EIGHTH MONTH ENDING FEBRUARY 29, 2024

	CURRENT YEAR 2023-2024				PRIOR YEAR 2022-2023			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
Local and Intermediate Sources	426,747,513	328,895,239	322,377,880	98.02%	394,721,314	395,575,183	383,982,022	97.07%
State Program Revenues	56,983,976	106,885,027	63,383,371	59.30%	46,456,165	46,456,165	34,630,596	74.54%
Federal Program Revenues	7,162,000	7,162,000	419,902	5.86%	5,318,206	5,318,206	519,095	9.76%
Other Financing Sources	270,000	270,000	39,708	14.71%	20,000	20,000	727	3.63%
Total Revenues	491,163,489	443,212,266	386,220,861	87.14%	446,515,685	447,369,554	419,132,440	93.69%
EXPENDITURE SUMMARY BY FUNCTION:								
11 - Instructional	265,876,732	269,507,552	141,133,174	52.37%	250,421,598	252,268,198	131,626,790	52.18%
12 - Instructional Resources and Media Services	5,093,573	5,160,192	2,643,820	51.23%	5,032,282	5,063,665	2,498,295	49.34%
13 - Curriculum and Instructional Staff Development	10,468,918	10,910,778	5,928,623	54.34%	9,909,325	9,985,829	5,405,370	54.13%
21 - Instructional Leadership	5,226,065	5,210,077	2,913,115	55.91%	4,670,311	4,632,735	2,556,585	55.19%
23 - School Leadership	25,724,098	26,070,742	15,191,861	58.27%	23,265,335	23,324,338	14,127,800	60.57%
31 - Guidance, Counseling and Evaluation	22,067,309	22,441,157	10,608,189	47.27%	21,138,589	21,080,470	11,534,936	54.72%
32 - Social Work Services	1,430,967	1,354,823	780,320	57.60%	1,531,421	1,605,076	851,181	53.03%
33 - Health Services	4,133,802	4,263,418	2,286,198	53.62%	3,966,488	3,973,682	2,142,497	53.92%
34 - Student (Pupil) Transportation	14,413,284	14,717,574	9,186,608	62.42%	13,326,682	13,588,271	8,412,013	61.91%
35 - Food Services	71,074	71,074	68,043	95.74%	10,000	44,461	165,036	371.19%
36 - Cocurricular/Extra Curricular Activities	13,378,951	13,757,519	8,379,926	60.91%	12,840,895	13,027,216	6,998,778	53.72%
41 - General Administration	11,547,244	11,845,513	6,382,746	53.88%	10,219,520	10,461,159	5,913,310	56.53%
51 - Plant Maintenance and Facility Services	39,243,925	39,899,391	24,673,729	61.84%	35,304,370	37,781,288	21,737,191	57.53%
52 - Security and Monitoring Services	3,056,021	4,236,000	1,551,457	36.63%	2,405,898	2,524,622	1,223,885	48.48%
53 - Data Processing Services	9,350,999	9,481,411	5,865,736	61.87%	9,068,083	9,180,181	5,562,556	60.59%
61 - Community Services	2,127,153	2,326,047	1,504,823	64.69%	2,256,070	2,328,139	1,268,512	54.49%
71 - Debt Administration - Principal	525,415	525,415	341,733	65.04%	132,000	132,000	92,809	70.31%
81 - Facilities and Acquisition & Construction	-	880,611	83,915	9.53%	-	-	19,767	-
91 - Recapture Payments	57,867,040	9,597,744	-	0.00%	36,210,203	36,210,203	-	0.00%
95 - Payments to Juvenile Justice Alternative Program	245,000	245,000	125,694	51.30%	245,000	245,000	159,634	65.16%
99 - Other intergovernmental Charges	2,789,900	2,789,900	1,273,715	45.65%	2,410,735	2,410,735	1,165,196	48.33%
Other Financing Uses	3,050,000	3,050,000	4,289,600	140.64%	7,530,000	7,350,000	3,963,532	53.93%
Total Expenditures	497,687,470	458,341,937	245,213,026	53.50%	451,894,805	457,217,270	227,425,670	49.74%
EXPENDITURE SUMMARY BY OBJECT:								
61XX - Payroll Costs	382,651,587	387,569,003	209,809,457	54.13%	360,538,964	360,583,281	194,104,477	53.83%
62XX - Professional and Contracted Services	82,745,788	36,459,793	15,301,724	41.97%	59,179,900	62,785,799	14,443,493	23.00%
63XX - Supplies and Materials	20,991,885	22,520,253	10,756,688	47.76%	18,702,141	19,995,972	10,781,613	53.92%
64XX - Other Operating Expenses	6,496,863	6,737,180	4,423,799	65.66%	5,498,231	5,816,213	3,725,799	64.06%
65XX - Debt Administration	525,415	525,415	341,733	65.04%	132,000	132,000	92,809	70.31%
66XX - Capital Outlay Expenses	1,225,932	1,480,293	290,025	19.59%	313,569	554,004	313,947	56.67%
89XX - Other Uses	3,050,000	3,050,000	4,289,600	140.64%	7,530,000	7,350,000	3,963,532	53.93%
Total Expenditures	497,687,470	458,341,937	245,213,026	53.50%	451,894,805	457,217,270	227,425,670	49.74%
Excess (Deficiency) of Revenues Over Expenditures	(6,523,981)	(15,129,671)	141,007,835		(5,379,120)	(9,847,716)	191,706,769	
Fund Balance, July 1, beginning			189,584,400					
Estimated Fund Balance, February 29, ending			330,592,235					

Leander Independent School District
CHILD NUTRITION FUNDS 240 and 242
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE
FOR THE EIGHTH MONTH ENDING FEBRUARY 29, 2024

	CURRENT YEAR 2023-2024				PRIOR YEAR 2022-2023			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
Local and Intermediate Sources	8,515,353	8,515,353	6,896,587	80.99%	9,094,103	9,094,103	6,140,656	67.52%
State Program Revenues	75,000	75,000	4,403	-	69,199	69,199	-	-
Federal Program Revenues	7,598,682	7,598,682	3,099,681	40.79%	5,630,509	5,630,509	4,385,761	77.89%
Other Financing Sources	-	-	-	-	-	-	-	-
Total Revenues	16,189,035	16,189,035	10,000,670	61.77%	14,793,811	14,793,811	10,526,416	71.15%
EXPENDITURE SUMMARY BY FUNCTION:								
11 - Instructional				-				-
12 - Instructional Resources and Media Services				-				-
13 - Curriculum and Instructional Staff Development				-				-
21 - Instructional Leadership				-				-
23 - School Leadership				-				-
31 - Guidance, Counseling and Evaluation				-				-
32 - Social Work Services				-				-
33 - Health Services				-				-
34 - Student (Pupil) Transportation				-				-
35 - Food Services	15,689,035	15,833,035	8,353,231	52.76%	14,293,811	14,296,977	6,604,852	46.20%
36 - Cocurricular/Extra Curricular Activities				-				-
41 - General Administration				-				-
51 - Plant Maintenance and Facility Services				-				-
52 - Security and Monitoring Services				-				-
53 - Data Processing Services				-				-
61 - Community Services				-				-
71 - Debt Administration - Principal				-				-
81 - Facilities and Acquisition & Construction				-				-
91 - Recapture Payments				-				-
95 - Payments to Juvenile Justice Alternative Program				-				-
99 - Other intergovernmental Charges				-				-
Other Financing Uses				-				-
Total Expenditures	15,689,035	15,833,035	8,353,231	52.76%	14,293,811	14,296,977	6,604,852	46.20%
EXPENDITURE SUMMARY BY OBJECT:								
61XX - Payroll Costs	7,048,215	7,192,215	3,820,836	53.12%	6,135,553	6,135,553	2,700,585	44.02%
62XX - Professional and Contracted Services	6,267,440	6,288,860	3,987,039	63.40%	6,267,332	6,267,953	3,743,144	59.72%
63XX - Supplies and Materials	1,507,380	1,663,706	291,612	17.53%	1,024,926	1,027,421	146,001	14.21%
64XX - Other Operating Expenses	36,000	14,580	3,878	26.60%	36,000	36,050	15,123	41.95%
65XX - Debt Administration	-	-	-	0.00%	-	-	-	-
66XX - Capital Outlay Expenses	830,000	673,674	249,866	0.00%	830,000	830,000	-	0.00%
89XX - Other Uses	-	-	-	0.00%	-	-	-	-
Total Expenditures	15,689,035	15,833,035	8,353,231	52.76%	14,293,811	14,296,977	6,604,852	46.20%
Excess (Deficiency) of Revenues Over Expenditures	500,000	356,000	1,647,440		500,000	496,834	3,921,564	
Fund Balance, July 1, beginning			16,386,009					
Estimated Fund Balance, February 29, ending			18,033,449					

Leander Independent School District
DEBT SERVICE FUND 599
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE
FOR THE EIGHTH MONTH ENDING FEBRUARY 29, 2024

	CURRENT YEAR 2023-2024				PRIOR YEAR 2022-2023			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
Local and Intermediate Sources	149,878,792	139,651,878	134,766,029	96.50%	136,338,776	136,338,776	133,022,862	97.57%
State Program Revenues	2,988,508	13,215,422	8,013,575	-	-	-	3,600,923	-
Federal Program Revenues	-	-	-	-	-	-	-	-
Other Financing Sources	-	-	35,382,432	-	-	-	-	-
Total Revenues	152,867,300	152,867,300	178,162,036	116.55%	136,338,776	136,338,776	136,623,785	100.21%
EXPENDITURE SUMMARY BY FUNCTION:								
11 - Instructional	-	-	-	-	-	-	-	-
12 - Instructional Resources and Media Services	-	-	-	-	-	-	-	-
13 - Curriculum and Instructional Staff Development	-	-	-	-	-	-	-	-
21 - Instructional Leadership	-	-	-	-	-	-	-	-
23 - School Leadership	-	-	-	-	-	-	-	-
31 - Guidance, Counseling and Evaluation	-	-	-	-	-	-	-	-
32 - Social Work Services	-	-	-	-	-	-	-	-
33 - Health Services	-	-	-	-	-	-	-	-
34 - Student (Pupil) Transportation	-	-	-	-	-	-	-	-
35 - Food Services	-	-	-	-	-	-	-	-
36 - Cocurricular/Extra Curricular Activities	-	-	-	-	-	-	-	-
41 - General Administration	-	-	-	-	-	-	-	-
51 - Plant Maintenance and Facility Services	-	-	-	-	-	-	-	-
52 - Security and Monitoring Services	-	-	-	-	-	-	-	-
53 - Data Processing Services	-	-	-	-	-	-	-	-
61 - Community Services	-	-	-	-	-	-	-	-
71 - Debt Administration - Principal	152,867,300	152,868,100	152,395,031	99.69%	136,338,776	136,338,776	136,088,609	99.82%
81 - Facilities and Acquisition & Construction	-	-	-	-	-	-	-	-
91 - Recapture Payments	-	-	-	-	-	-	-	-
95 - Payments to Juvenile Justice Alternative Program	-	-	-	-	-	-	-	-
99 - Other intergovernmental Charges	-	-	-	-	-	-	-	-
Other Financing Uses	-	-	34,978,540	-	-	-	-	-
Total Expenditures	152,867,300	152,868,100	187,373,572	122.57%	136,338,776	136,338,776	136,088,609	99.82%
EXPENDITURE SUMMARY BY OBJECT:								
61XX - Payroll Costs	-	-	-	-	-	-	-	-
62XX - Professional and Contracted Services	-	-	-	-	-	-	-	-
63XX - Supplies and Materials	-	-	-	-	-	-	-	-
64XX - Other Operating Expenses	-	-	-	-	-	-	-	-
65XX - Debt Administration	152,867,300	152,868,100	152,395,031	99.69%	136,338,776	136,338,776	136,088,609	99.82%
66XX - Capital Outlay Expenses	-	-	-	-	-	-	-	-
89XX - Other Uses	-	-	34,978,540	-	-	-	-	-
Total Expenditures	152,867,300	152,868,100	187,373,572	122.57%	136,338,776	136,338,776	136,088,609	99.82%
Excess (Deficiency) of Revenues Over Expenditures	-	(800)	(9,211,536)		-	-	535,176	
Fund Balance, July 1, beginning			140,366,889					
Estimated Fund Balance, February 29, ending			131,155,353					



Allotment Report LEANDER ISD

Current Biennium includes SY 2023-2024 & SY 2024-2025

District / Charter: 246913
School Year : 2023-2024

Transaction Type	Date	Transaction ID	Description	Amount	101
Carryover Funds	05/12/2023	0000233790	Prior Year Remaining Balance	\$877.59	
Adjustment	05/31/2023	0000234736	2022-23 High Enrollment Growth	\$18,005.60	
Allotment	07/19/2023	0000236971	School Year 2023-2024 Allotment	\$7,364,859.23	
Total Allotment				\$7,383,742.42	
Allotment Disbursement	10/31/2023	D000243713	Instructional Materials	(\$457,688.25)	
Allotment Disbursement	11/21/2023	D000243709	Technology Services	(\$100,000.00)	
Allotment Disbursement	11/22/2023	D000244722	Instructional Materials	(\$46,178.56)	
Allotment Disbursement	11/22/2023	D000244717	Instructional Materials	(\$65,856.00)	
Allotment Disbursement	11/22/2023	D000244710	Instructional Materials	(\$61,580.69)	
Allotment Disbursement	11/22/2023	D000244704	Instructional Materials	(\$26,400.00)	
Allotment Disbursement	11/22/2023	D000244701	Instructional Materials	(\$186,502.08)	
Allotment Disbursement	11/22/2023	D000244705	Instructional Materials	(\$69,870.85)	
Allotment Disbursement	11/29/2023	D000245103	Instructional Materials	(\$12,300.35)	
Total Allotment Disbursements				(\$1,026,376.78)	
	11/29/2023	D000244726	Instructional Materials	(\$50,001.48)	
Total Pending Disbursements				(\$50,001.48)	
Remaining Allotment				\$6,307,364.16	

Requisition Summary

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Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item: Monthly Investment Report
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Dana Paulson, Senior Director of Financial Services; Pete Pape, Ed.D., Chief Financial Officer
Attachments: Monthly Investment Report

Background Information:

The monthly investment report reflects the District’s investment activities and balances for all fund types. The report presents a picture of cash and investments by grouping into the categories of individually acquired securities and pooled investments. A comparison to market value is also presented in each report. Reports for the District’s investments as of February 2024 is presented.

Administrative Recommendation:

N/A

Sample Motion:

N/A



Investment Portfolio Summary

For the Month Ended

February 29, 2024

**For the Month Ended
February 29, 2024**

This report is prepared for Leander ISD (the "Entity") in accordance with Chapter 2256 of the Texas Public Funds Investment Act ("PFIA"). Section 2256.023(a) of the PFIA states that: "Not less than quarterly, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the Entity's investment officers and includes the disclosures required in the PFIA. To the extent possible, market prices have been obtained from independent pricing sources.

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The investment portfolio compiled with the PFIA and the Entity's approved Investment Policy and Strategy throughout the period. All investment transactions made in the portfolio during this period were made on behalf of the Entity and were made in full compliance with the PFIA and the approved Investment Policy.

Officer Names and Titles:

Pete Pape
Name: Pete Pape Title: Chief Financial Officer

Dana Paulson
Name: Dana Paulson Title: Sr. Director, Financial Services

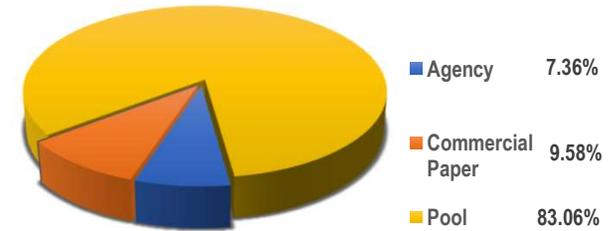
Connie Wheeler
Name: Connie Wheeler Title: Controller

Becky Garcia
Name: Becky Garcia Title: Director, Treasury & Debt Management

Cassandra Hartmann
Name: Cassandra Hartmann Title: Treasury Specialist

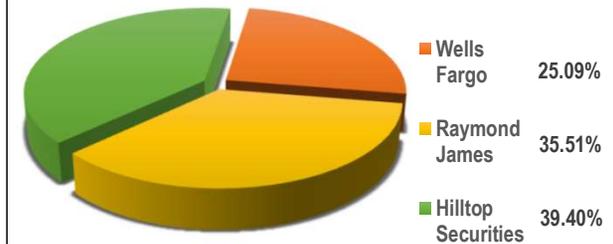
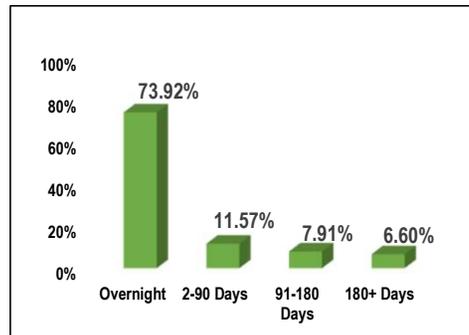
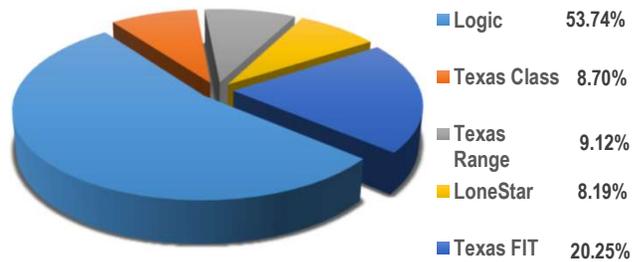
Account Summary **Allocation by Security Type**

	Beginning Value as of 02/01/2024	Ending Value as of 02/29/2024
Par Value	854,227,677.66	821,566,363.99
Book Value	853,331,039.18	820,145,926.74
Market Value	853,335,912.66	820,055,659.79
Market Value %	100.000%	99.989%
Weighted Avg. DTM	18	25
Weighted Avg. YTM	5.528%	5.479%

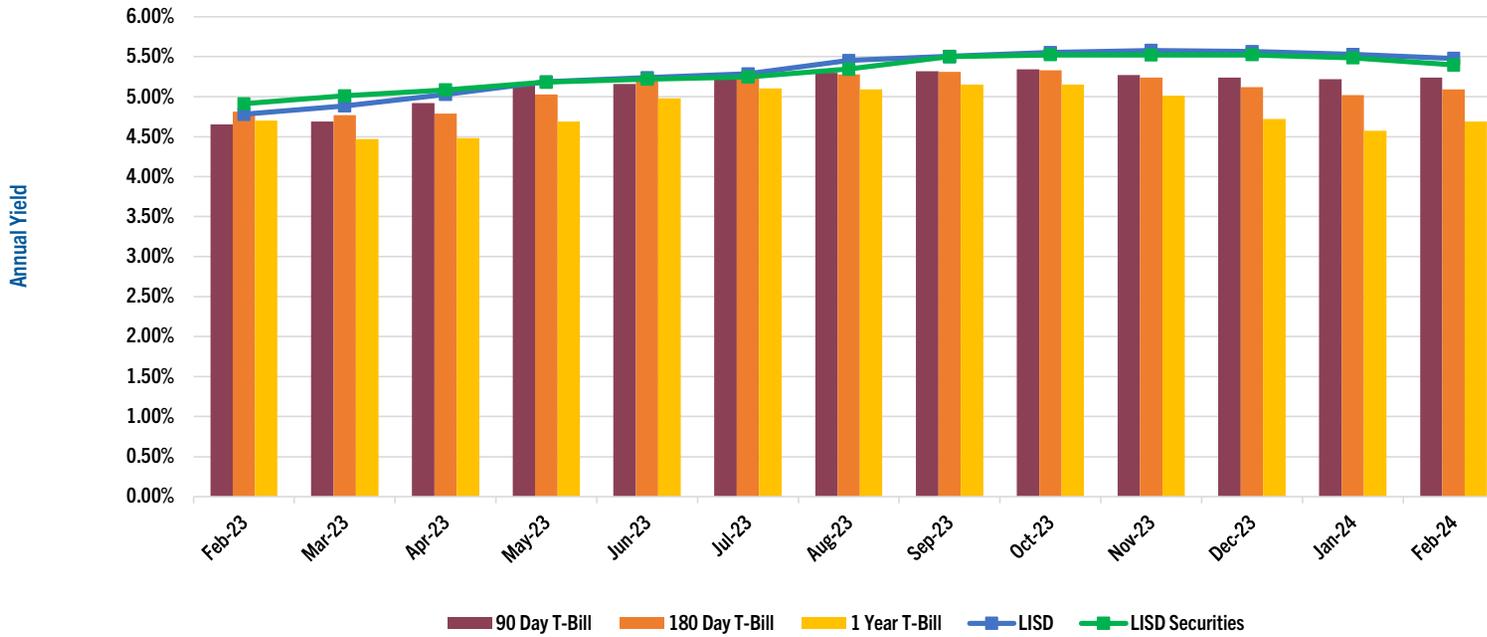


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Allocation by Issuer **Maturity Distribution %** **Allocation by Broker**



Benchmark Comparison



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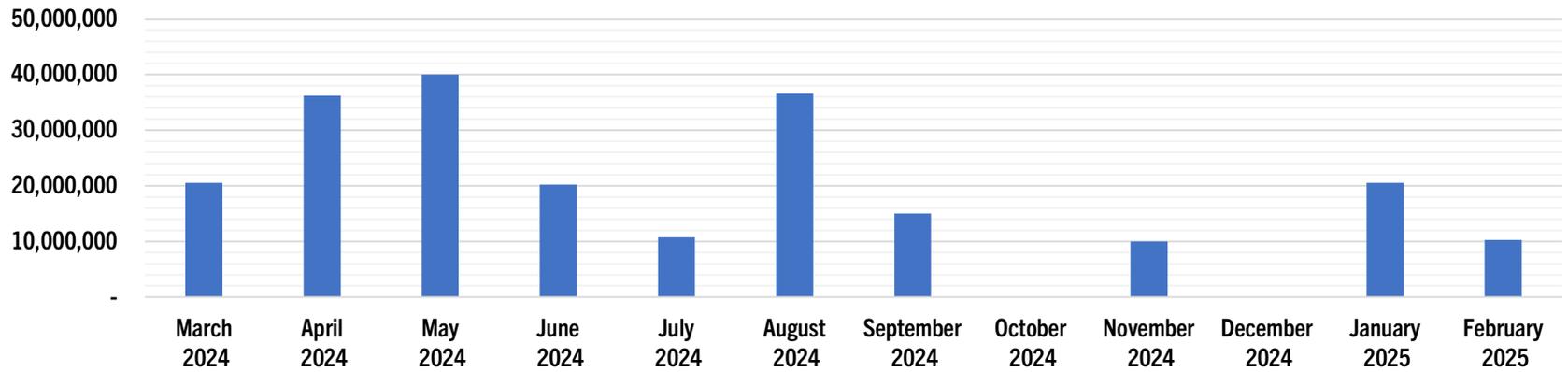
Acquisition Date	Security Type	Broker	CUSIP	Security Description	Rating Agency	Security Rating	Coupon	Callable	Par Value	Annualized Yield	Maturity Date	Days to Maturity	Beginning Book	Ending Book	Beginning Market	Ending Market	Additions & Changes in Market Value
General Operating - 199																	
9/8/2023	CP	RJ	5148X0B87	Landesbk Baden-Wurttt NY	Fitch	F1	-			5.716%	2/8/2024		9,989,150	-	9,987,890	-	(9,987,890)
3/8/2023	AGNC	HS	3130AV5U2	Federal Home Loan Bank	S&P	AA+	5.300%	Y	15,000,000	5.300%	3/8/2024	7	15,000,000	15,000,000	14,998,200	14,999,550	1,350
10/10/2023	CP	RJ	07274LD87	Bayerische Landesbk Giro	Fitch	F1	-		5,000,000	5.826%	4/8/2024	38	4,947,331	4,970,128	4,948,530	4,970,642	22,112
4/19/2023	AGNC	WF	3130AVM41	Federal Home Loan Bank	S&P	AA+	5.000%	Y	3,900,000	5.036%	4/17/2024	47	3,899,715	3,899,824	3,896,880	3,896,295	(585)
4/27/2023	AGNC	WF	3135GAGX3	Fannie Mae	S&P	AA+	5.000%	Y	6,500,000	5.005%	4/26/2024	56	6,499,924	6,499,950	6,494,215	6,494,605	390
1/31/2024	CP	RJ	5148X0EA9	Landesbk Baden-Wurttt NY	Fitch	F1	-		10,000,000	5.328%	5/10/2024	70	9,855,625	9,897,917	9,848,610	9,892,514	43,904
9/21/2023	CP	HS	63873JEH9	NATIXIS	S&P	A-1	-		10,000,000	5.859%	5/17/2024	77	9,833,933	9,879,367	9,841,000	9,878,500	37,500
1/19/2024	CP	RJ	22533TEH5	Credit Agricole CIB NY	S&P	A-1	-		10,000,000	5.343%	5/17/2024	77	9,845,417	9,887,708	9,840,990	9,884,083	43,093
11/16/2023	CP	RJ	63873JFC9	NATIXIS	S&P	A-1	-		10,000,000	5.681%	6/12/2024	103	9,798,333	9,842,639	9,806,040	9,841,111	35,071
2/27/2024	CP	WF	55609EJ33	Macquarie International	S&P	A-1	-		5,000,000	5.357%	9/3/2024	186	-	4,865,408	-	4,861,850	4,861,850
2/12/2024	CP	RJ	89233GJ64	Toyota Motor Credit Corp	S&P	A-1+	-		10,000,000	5.275%	9/6/2024	189	-	9,731,200	-	9,720,278	9,720,278
2/27/2024	CP	WF	4497WOLM8	ING Funding LLC	S&P	A-1	-		10,000,000	5.280%	11/21/2024	265	-	9,626,056	-	9,615,200	9,615,200
1/22/2024	AGNC	HS	3135GAMA6	Fannie Mae	S&P	AA+	5.295%	Y	10,000,000	5.295%	1/17/2025	322	10,000,000	10,000,000	10,003,700	9,985,500	(18,200)
2/14/2024	AGNC	WF	3130AAYL4	Federal Home Loan Bank	S&P	AA+	5.210%	Y	10,000,000	5.210%	2/14/2025	350	-	10,000,000	-	9,985,500	10,000,000
	POOL		LOGIC	Logic					148,576,083	5.481%	3/1/2024	1	160,489,609	148,576,083	160,489,609	148,576,083	(11,913,527)
	POOL		LONESTAR	Lonestar					17,994,004	5.500%	3/1/2024	1	17,915,925	17,994,004	17,915,925	17,994,004	78,080
	POOL		TXCLASS	Texas Class					7,871,503	5.484%	3/1/2024	1	7,837,376	7,871,503	7,837,376	7,871,503	34,127
	POOL		TXRANGE	Texas Daily Select					3,953,254	5.470%	3/1/2024	1	3,936,181	3,953,254	3,936,181	3,953,254	17,073
1/22/2024	POOL		TXFIT	TX Choice - Fixed Term					10,000,000	5.369%	6/17/2024	108	10,000,000	10,000,000	10,000,000	10,000,000	-
2/7/2024	POOL		TXFIT	TX Choice - Fixed Term					10,000,000	5.325%	7/8/2024	129	-	10,000,000	-	10,000,000	10,000,000
2/7/2024	POOL		TXFIT	TX Choice - Fixed Term					10,000,000	5.317%	8/12/2024	164	-	10,000,000	-	10,000,000	10,000,000
	POOL		TXFIT	Texas FIT					77,986	5.510%	3/1/2024	1	20,059,516	77,986	20,059,516	77,986	(19,981,530)
									323,872,831				309,908,036	322,573,027	309,904,663	322,498,459	12,593,796
Debt Service - 599																	
9/1/2023	CP	RJ	07274LB14	Bayerische Landesbk Giro	Fitch	F1	-			5.737%	2/1/2024		10,000,000	-	9,998,530	-	(9,998,530)
	POOL		LOGIC	Logic					93,272,762	5.481%	3/1/2024	1	119,207,990	93,272,762	119,207,990	93,272,762	(25,935,228)
	POOL		LONESTAR	Lonestar					11,773,975	5.500%	3/1/2024	1	11,722,885	11,773,975	11,722,885	11,773,975	51,090
	POOL		TXCLASS	Texas Class					145,218	5.484%	3/1/2024	1	144,589	145,218	144,589	145,218	630
11/14/2023	POOL		TXFIT	TX Choice - Fixed Term					25,000,000	5.767%	8/12/2024	164	25,000,000	25,000,000	25,000,000	25,000,000	-
	POOL		TXFIT	Texas FIT					3,837	5.510%	3/1/2024	1	3,821	3,837	3,821	3,837	17
									130,195,792				166,079,284	130,195,792	166,077,814	130,195,792	(35,882,022)
Child Nutrition - 240																	
	POOL		LOGIC	Logic					16,710,776	5.481%	3/1/2024	1	16,638,317	16,710,776	16,638,317	16,710,776	72,459
Capital Project - 638																	
	POOL		LONESTAR	LoneStar					49	5.500%	3/1/2024	1	81,581	49	81,581	49	(81,532)
Capital Project - 640																	
3/30/2023	AGNC	RJ	3135GAFP1	Fannie Mae	S&P	AA+	5.200%	Y	5,000,000	5.200%	3/28/2024	27	5,000,000	5,000,000	4,998,950	4,999,668	718
	POOL		LOGIC	Logic					20,876,095	5.481%	3/1/2024	1	26,131,879	20,876,095	26,131,879	20,876,095	(5,255,784)
	POOL		LONESTAR	LoneStar					25,991,755	5.500%	3/1/2024	1	25,878,971	25,991,755	25,878,971	25,991,755	112,783
	POOL		TXRANGE	Texas Daily Select					6,907,209	5.470%	3/1/2024	1	6,877,379	6,907,209	6,877,379	6,907,209	29,830
10/11/2023	POOL		TXFIT	TX Choice - Fixed Term					20,000,000	5.713%	4/8/2024	38	20,000,000	20,000,000	20,000,000	20,000,000	-
	POOL		TXFIT	Texas FIT					11,611,183	5.510%	3/1/2024	1	11,560,640	11,611,183	11,560,640	11,611,183	50,543
									90,386,243				95,448,870	90,386,243	95,447,820	90,385,911	(5,061,909)
Capital Project - 642																	
	POOL		LOGIC	Logic					22,942,838	5.481%	3/1/2024	1	23,647,643	22,942,838	23,647,643	22,942,838	(704,804)
Capital Project - 643																	
9/21/2023	CP	HS	63873JEH9	NATIXIS	S&P	A-1	-		10,000,000	5.859%	5/17/2024	77	9,833,933	9,879,367	9,841,000	9,878,500	37,500
1/22/2024	AGNC	HS	3135GAMA6	Fannie Mae	S&P	AA+	5.295%	Y	10,000,000	5.295%	1/17/2025	322	10,000,000	10,000,000	10,003,700	9,985,500	(18,200)
	POOL		LOGIC	Logic					44,964,017	5.481%	3/1/2024	1	50,768,909	44,964,017	50,768,909	44,964,017	(5,804,892)
	POOL		TXCLASS	Texas Class					51,252,805	5.484%	3/1/2024	1	51,030,599	51,252,805	51,030,599	51,252,805	222,207
	POOL		TXRANGE	Texas Daily Select					51,250,748	5.470%	3/1/2024	1	51,029,413	51,250,748	51,029,413	51,250,748	221,335
	POOL		TXFIT	Texas FIT					51,249,167	5.510%	3/1/2024	1	51,026,081	51,249,167	51,026,081	51,249,167	223,086
									218,716,737				223,688,935	218,596,104	223,699,701	218,580,737	(5,118,964)
Workers Comp - 753																	
	POOL		LOGIC	Logic					3,967,871	5.481%	3/1/2024	1	4,139,322	3,967,871	4,139,322	3,967,871	(171,451)
Health Insurance - 771																	
	POOL		LOGIC	Logic					14,773,226	5.481%	3/1/2024	1	13,699,052	14,773,226	13,699,052	14,773,226	1,074,175
GRAND TOTALS									821,566,364				853,331,039	820,145,927	853,335,913	820,055,660	(33,280,253)
WEIGHTED AVERAGE YIELD & MATURITY										5.479%		25					

CUSIP	Security Type	Security Description	Maturity / Coupon Date	Interest	Principal	Total Amount
General Operating - 199						
3130AV5U2	AGNC	Federal Home Loan Bank	3/8/2024	397,500	15,000,000	15,397,500
07274LD87	CP	Bayerische Landesbk Giro	4/8/2024		5,000,000	5,000,000
3130AVM41	AGNC	Federal Home Loan Bank	4/17/2024	97,500	3,900,000	3,997,500
3135GAGX3	AGNC	Fannie Mae	4/26/2024	162,500	6,500,000	6,662,500
5148X0EA9	CP	Landesbk Baden-Wurtt NY	5/10/2024		10,000,000	10,000,000
63873JEH9	CP	Natixis	5/17/2024		10,000,000	10,000,000
22533TEH5	CP	Credit Agricole CIP NY	5/17/2024		10,000,000	10,000,000
63873JFC9	CP	Natixis	6/12/2024		10,000,000	10,000,000
	POOL	TX CHOICE - Fixed Term	6/17/2024	215,624	10,000,000	10,215,624
	POOL	TX CHOICE - Fixed Term	7/8/2024	221,135	10,000,000	10,221,135
3135GAMA6	AGNC	Fannie Mae	7/17/2024	257,396		257,396
	POOL	TX CHOICE - Fixed Term	8/12/2024	271,640	10,000,000	10,271,640
3130AYYL4	AGNC	Federal Home Loan Bank	8/14/2024	260,500		260,500
55609EJ33	CP	Macquarie International	9/3/2024		5,000,000	5,000,000
89233GJ64	CP	Toyotal Motor Credit Corp	9/6/2024		10,000,000	10,000,000
4497W0LM8	CP	ING Funding LLC	11/21/2024		10,000,000	10,000,000
3135GAMA6	AGNC	Fannie Mae	1/17/2025	264,750	10,000,000	10,264,750
3130AYYL4	AGNC	Federal Home Loan Bank	2/14/2025	260,500	10,000,000	10,260,500
				2,409,046	145,400,000	147,809,046
Debt Service - 599						
	POOL	TX CHOICE - Fixed Term	8/12/2024	1,071,372	25,000,000	26,071,372
				1,071,372	25,000,000	26,071,372
Capital Project - 640						
3135GAFP1	AGNC	Fannie Mae	3/28/2024	130,000	5,000,000	5,130,000
	POOL	TX CHOICE - Fixed Term	4/8/2024	561,885	20,000,000	20,561,885
				691,885	25,000,000	25,691,885
Capital Project - 643						
63873JEH9	CP	Natixis	5/17/2024		10,000,000	10,000,000
3135GAMA6	AGNC	Fannie Mae	7/17/2024	257,396		257,396
3135GAMA6	AGNC	Fannie Mae	1/17/2025	264,750	10,000,000	10,264,750
				522,146	20,000,000	20,522,146

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Total for all Portfolios

	Interest	Principal	Total
March 2024	527,500	20,000,000	20,527,500
April 2024	821,885	35,400,000	36,221,885
May 2024	-	40,000,000	40,000,000 ¹¹⁰
June 2024	215,624	20,000,000	20,215,624
July 2024	735,927	10,000,000	10,735,927
August 2024	1,603,512	35,000,000	36,603,512
September 2024	-	15,000,000	15,000,000
October 2024	-	-	-
November 2024	-	10,000,000	10,000,000
December 2024	-	-	-
January 2025	529,500	20,000,000	20,529,500
February 2025	260,500	10,000,000	10,260,500
Total Projected Cash Flow from Investments	4,694,448	215,400,000	220,094,448



Cash Account	Cash Balance 02/01/2024	Deposits & Credits	Withdrawals & Debits	Cash Balance 02/29/2024
(199) General Operating	6,030,855	96,252,301	94,800,325	7,482,831
(240) Child Nutrition	394,420	1,596,999	1,333,492	657,927
(599) Debt Service	248,881	67,004,332	67,004,832	248,381 ¹¹
(631) Capital Project 631	-	-	-	-
(634) Capital Project 634	73,085	-	-	73,085
(638) Capital Project 638	644	81,581	-	82,224
(640) Capital Project 640	36	5,361,000	5,360,606	429
(642) Capital Project 642	51	806,000	805,982	69
(643) Capital Project 643	838	6,018,000	6,018,168	670
(753) Workers Compensation	729	25,000	24,978	751
(771) Health Insurance	2,690,148	2,850,955	3,424,387	2,116,715
Total Cash for Leander ISD	9,439,685	179,996,168	178,772,770	10,663,083

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, March 28, 2024

Agenda Item: Monthly Tax Collection Report
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Dana Paulson, Senior Director of Financial Services; Pete Pape, Ed.D., Chief Financial Officer
Attachments: Monthly Tax Collection Report

Background Information:

The tax collection report for February shows the actual collection of current and delinquent taxes at 97.22% which is slightly below the rate achieved at the same time last year. At the end of February, the District has realized 97.14% of the supplemented current levy compared to 98.05% in the previous year.

The delinquent tax collections for this month are negative due to the settlement of several lawsuits and refunds for retroactive homestead exemptions. When refunds are processed for prior year collections, these refunds often fully offset any delinquent collections for the month.

Administrative Recommendation:

N/A

Sample Motion:

N/A

**Leander Independent School District
Tax Collections Report
2023 Tax Year**

As of February 29, 2024

M & O Collections	Collections to Date	Current Month	Total Collections
Current Year Collections	\$ 223,063,918.30	\$ 26,774,260.06	\$ 249,838,178.36
Delinquent Collections	234,145.97	(152,974.85)	81,171.12
Rollbacks	71,584.92	86,657.95	158,242.87
Penalty & Interest	150,731.14	200,400.30	351,131.44
	\$ 223,520,380.33	\$ 26,908,343.46	\$ 250,428,723.79

I & S Collections			
Current Year Collections	\$ 179,053,153.54	\$ 11,337,765.71	\$ 190,390,919.25
Delinquent Collections	79,177.62	(58,712.65)	20,464.97
Rollbacks	35,311.52	37,682.97	72,994.49
Penalty & Interest	62,688.56	84,199.67	146,888.23
	\$ 179,230,331.24	\$ 11,400,935.70	\$ 190,631,266.94

Total Collections			
Current Year Collections	\$ 402,117,071.84	\$ 38,112,025.77	\$ 440,229,097.61
Delinquent Collections	313,323.59	(211,687.50)	101,636.09
Rollbacks	106,896.44	124,340.92	231,237.36
Penalty & Interest	213,419.70	284,599.97	498,019.67
	\$ 402,750,711.57	\$ 38,309,279.16	\$ 441,059,990.73

2023 Original Tax Levy	\$ 454,583,073.34
Adjustments to Date	(1,413,083.28)
2023 Adjusted Tax Levy	\$ 453,169,990.06

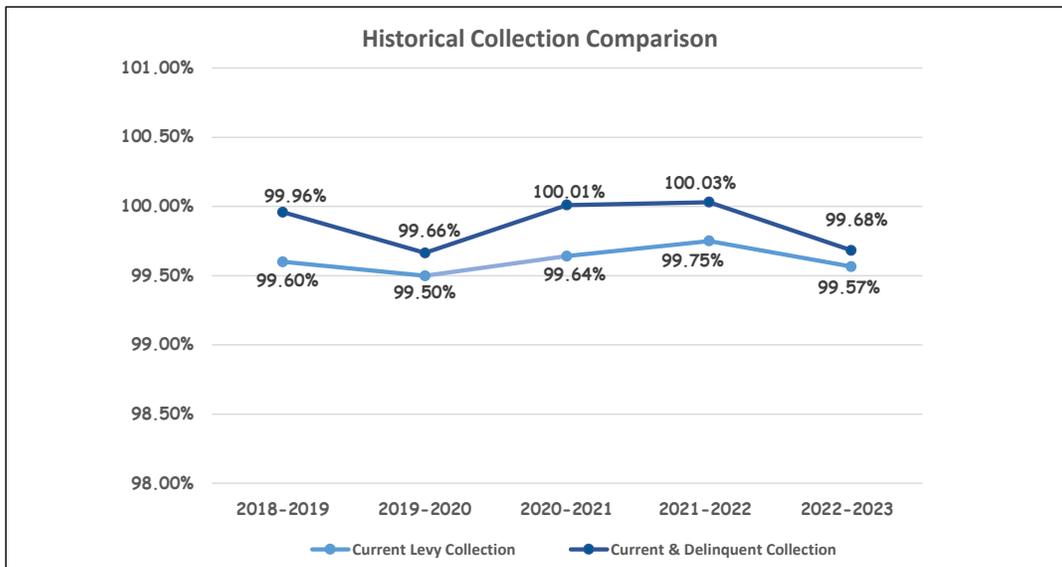
Current Rate	97.14%
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Taxes Outstanding	
Current Year Uncollected	\$ 13,018,108.85
Delinquent Taxes	4,090,422.19
Rollbacks	0.00
	\$ 17,108,531.04

**Leander Independent School District
Tax Collections Report
2023 Tax Year**

12 Month Collection Comparison

Monthly Collections	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
CURRENT:						
October	4,889,207	4,996,661	7,645,966	6,828,098	2,023,418	1,962,507
November	15,949,954	15,365,390	16,131,367	23,233,518	14,907,988	15,245,349
December	191,714,942	208,405,529	204,795,089	223,308,803	280,700,737	220,840,322
January	123,950,495	118,038,446	124,213,650	132,069,128	143,676,816	164,068,894
February	25,739,331	26,750,027	36,968,124	36,891,384	64,040,389	38,112,026
March	2,613,424	3,031,131	4,050,915	4,810,773	3,968,053	-
April	1,094,725	928,488	1,264,134	978,072	1,279,570	-
May	1,188,957	1,575,273	874,578	1,137,872	999,547	-
June	487,888	708,691	920,000	474,660	523,795	-
July	755,556	645,083	788,999	409,717	570,001	-
August	351,891	285,364	442,470	387,067	609,998	-
September	136,834	116,523	149,360	52,068	(143,267)	-
TOTAL	<u>368,873,204</u>	<u>380,846,606</u>	<u>398,244,652</u>	<u>430,581,160</u>	<u>513,157,045</u>	<u>440,229,098</u>
Current Levy YTD -February	97.81%	97.59%	97.52%	97.84%	98.05%	97.14%
Current & Delinquent YTD-February	98.07%	97.65%	97.80%	98.16%	98.14%	97.22%
Current Levy - Full Tax Year	99.60%	99.50%	99.64%	99.75%	99.57%	<i>in process</i>
Current & Delinquent - Full Tax Year	99.96%	99.66%	100.01%	100.03%	99.68%	<i>in process</i>
Final Adjusted Tax Roll	370,356,031	382,765,184	399,679,970	431,647,750	515,395,952	453,169,990 <i>in process</i>



TRAVIS COUNTY TAX OFFICE

OVERALL COLL/DIST REPORT

DATE 03/01/2024 PAGE 49

TXDIST1A

RECEIVABLE BALANCE 'R' REPORT

FROM 02/01/2024 TO 02/29/2024

YEAR FROM 0000 TO 2023

ALL OTHERS

ILE YEAR	-- LEANDER ISD		-----										TOTAL DISTRIBUTED
	BEGINNING TAX BALANCE	TAX ADJ	BASE TAX COLLECTED	NET BASE TAX REVERSALS	NET BASE TAX COLLECTED	PERCENT COLLECTED	ENDING TAX BALANCE	P & I COLLECTED	P & I REVERSALS	LRP COLLECTED	OTHER COLLECTED	PENALTY COLLECTED	
1982	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1983	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1984	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1985	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1986	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1987	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1988	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1989	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1990	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1991	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1992	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1993	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1994	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1995	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1996	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1997	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1998	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
1999	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
2000	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00	.00
2001	3.30	.00	.00	.00	.00	.00 %	3.30	.00	.00	.00	.00	.00	.00
2002	944.87	.00	.00	.00	.00	.00 %	944.87	.00	.00	.00	.00	.00	.00
2003	3563.52	.00	.00	.00	.00	.00 %	3563.52	.00	.00	.00	.00	.00	.00
2004	2747.07	.00	.00	.00	.00	.00 %	2747.07	.00	.00	.00	.00	.00	.00
2005	3249.53	.00	.00	.00	.00	.00 %	3249.53	.00	.00	.00	.00	.00	.00
2006	8574.53	.00	.00	.00	.00	.00 %	8574.53	.00	.00	.00	.00	.00	.00
2007	8131.75	.00	.00	.00	.00	.00 %	8131.75	.00	.00	.00	.00	.00	.00
2008	11694.85	.00	.00	.00	.00	.00 %	11694.85	.00	.00	.00	.00	.00	.00
2009	13471.49	.00	.00	.00	.00	.00 %	13471.49	.00	.00	.00	.00	.00	.00
2010	22687.61	.00	.00	.00	.00	.00 %	22687.61	.00	.00	.00	.00	.00	.00
2011	33623.75	.00	.00	.00	.00	.00 %	33623.75	.00	.00	.00	.00	.00	.00
2012	45845.20	.00	.00	.00	.00	.00 %	45845.20	.00	.00	.00	.00	.00	.00
2013	47520.78	.00	.00	.00	.00	.00 %	47520.78	.00	.00	.00	.00	.00	.00
2014	49261.13	.00	.00	.00	.00	.00 %	49261.13	.00	.00	.00	.00	.00	.00
2015	56710.56	.00	.00	.00	.00	.00 %	56710.56	.00	.00	.00	.00	.00	.00
2016	71566.59	.00	.00	.00	.00	.00 %	71566.59	.00	.00	.00	.00	.00	.00
2017	92168.12	3915.74-	.00	3915.74	3915.74-	4.44-%	92168.12	.00	.00	.00	.00	.00	3915.74-
2018	147010.61	15504.68-	.00	15504.68	15504.68-	11.79-%	147010.61	.00	.00	.00	.00	.00	15504.68-
2019	192599.54	14317.50-	1517.78	14317.50	12799.72-	7.18-%	191081.76	925.85	.00	175.52	.00	.00	11698.35-
2020	243810.97	.00	277.72	.00	277.72	.11 %	243533.25	93.03	.00	.00	.00	.00	370.75
2021	364076.67	4213.50	2112.82	3689.95	1577.13-	.43-%	369867.30	672.01	.00	.00	.00	.00	905.12-
2022	988138.89	28195.86-	38652.94	58342.08	19689.14-	2.05-%	979632.17	5142.55	348.83-	37.60	.00	.00	14857.82-
TOTL	2407401.33	57720.28-	42561.26	95769.95	53208.69-	2.26-%	2402889.74	6833.44	348.83-	213.12	.00	.00	46510.96-
2023	12763740.20	91614.06-	7710061.95	123978.43	7586083.52	59.86 %	5086042.62	149532.72	.00	1.82	.00	.00	7735618.06

ENTITY
TOTL 15171141.53 149334.34- 7752623.21 219748.38 7532874.83 50.15 % 7488932.36 156366.16 348.83- 214.94 .00 7689107.10

Recap & Standings Report

WTAXSaaS

Cycles: All Taxing Units: Leander ISD... Deposit Date Range: 02/01/2024 to 02/29/2024 Sorted By: By Year, Descending Options: Separate Rollbacks, Include

Property Tax

SLE (Leander ISD)
IS

2023 Fiscal Year: 10/01/2023 - 09/30/2024

	Original Roll	Beg. Uncollected	Adjustments	Adjusted Uncollected	Collections	P&I Collected	Credits / Discounts Allowed	Atty. Fee Collected	Variance	Uncollected Balance	YTD Collections
2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2023	86,636,108.37	11,482,792.31	-78,326.05	11,404,466.26	9,079,799.12	36,604.35	-22,982.09	53.44	0.34	2,347,649.57	84,090,207.40
2022	86,353,297.56	166,312.84	-41,401.56	124,911.28	-35,732.81	1,089.57	0.00	801.96	0.00	160,644.09	-21,618.25
2021	94,332,048.48	65,694.30	-5,852.19	59,842.11	-5,897.09	50.27	0.00	29.00	0.00	65,739.20	-17,926.80
2020	80,626,149.65	51,033.82	-1,511.25	49,522.57	-1,401.94	51.25	0.00	24.08	0.02	50,924.53	-4,269.18
2019	75,775,669.00	43,607.53	0.00	43,607.53	32.13	19.59	0.00	7.76	0.00	43,575.40	3,710.20
2018	68,954,540.92	30,647.43	0.00	30,647.43	0.00	0.00	0.00	0.00	0.00	30,647.43	1,208.24
2017	62,290,320.36	29,385.53	0.00	29,385.53	0.00	0.00	0.00	0.00	0.00	29,385.53	1,235.57
2016	55,603,656.23	22,592.16	0.00	22,592.16	0.00	0.00	0.00	0.00	0.00	22,592.16	1,223.87
2015	49,093,370.76	19,478.43	0.00	19,478.43	0.00	0.00	0.00	0.00	0.00	19,478.43	1,223.87
2014	44,412,322.78	16,635.11	0.00	16,635.11	0.00	0.00	0.00	0.00	0.00	16,635.11	1,261.28
2013	38,869,330.27	18,148.07	0.00	18,148.07	52.94	70.41	0.00	18.50	0.00	18,095.13	1,314.22
2012	36,200,605.63	9,575.42	0.00	9,575.42	0.00	0.00	0.00	0.00	0.00	9,575.42	1,261.28
2011	34,042,595.83	6,616.83	0.00	6,616.83	0.00	0.00	0.00	0.00	0.00	6,616.83	610.38
2010	30,041,634.03	4,708.69	0.00	4,708.69	0.00	0.00	0.00	0.00	0.00	4,708.69	0.00
2009	27,944,427.52	3,802.41	0.00	3,802.41	0.00	0.00	0.00	0.00	0.00	3,802.41	0.00
2008	24,003,652.64	3,495.97	0.00	3,495.97	0.00	0.00	0.00	0.00	0.00	3,495.97	0.00
2007	0.00	2,495.88	0.00	2,495.88	0.00	0.00	0.00	0.00	0.00	2,495.88	0.00
2006	0.00	1,920.45	0.00	1,920.45	0.00	0.00	0.00	0.00	0.00	1,920.45	0.00
2005 & prior	0.00	3,656.02	0.00	3,656.02	0.00	0.00	0.00	0.00	0.00	3,656.02	0.00
Summary											
Total Current	86,636,108.37	11,482,792.31	-78,326.05	11,404,466.26	9,079,799.12	36,604.35	-22,982.09	53.44	0.34	2,347,649.57	84,090,207.40
Total Delinquent	808,543,621.66	499,806.89	-48,765.00	451,041.89	-42,946.77	1,281.09	0.00	881.30	0.02	493,988.68	-30,765.32
Rollbacks		37,682.97	0.00	37,682.97	37,682.97	0.00	0.00	0.00	0.00	0.00	72,994.49
Fee Type Total	895,179,730.03	12,020,282.17	-127,091.05	11,893,191.12	9,074,535.32	37,885.44	-22,982.09	934.74	0.36	2,841,638.25	84,132,436.57

Combined Collections (Collections + P&I Collected) -- 9,112,420.76

Recap & Standings Report

WTAXSaaS

Cycles: All Taxing Units: Leander ISD... Deposit Date Range: 02/01/2024 to 02/29/2024 Sorted By: By Year, Descending Options: Separate Rollbacks, Include

Property Tax

SLE (Leander ISD)
MO

2023 Fiscal Year: 10/01/2023 - 09/30/2024

	Original Roll	Beg. Uncollected	Adjustments	Adjusted Uncollected	Collections	P&I Collected	Credits / Discounts Allowed	Atty. Fee Collected	Variance	Uncollected Balance	YTD Collections
2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2023	204,434,958.83	27,095,910.91	-184,825.82	26,911,085.09	21,425,574.93	86,374.49	-54,230.79	126.10	0.84	5,539,741.79	198,427,403.82
2022	247,179,750.43	476,057.61	-118,508.82	357,548.79	-102,282.37	3,118.96	0.00	2,295.47	0.00	459,831.16	-61,880.73
2021	176,897,933.42	123,194.13	-10,974.44	112,219.69	-11,058.66	94.21	0.00	54.37	0.00	123,278.35	-33,617.57
2020	165,309,606.89	104,635.58	-3,098.55	101,537.03	-2,874.43	105.08	0.00	49.38	0.04	104,411.50	-8,753.19
2019	157,224,379.73	90,479.79	0.00	90,479.79	66.67	40.67	0.00	16.10	0.00	90,413.12	7,698.14
2018	152,580,256.06	67,815.58	0.00	67,815.58	0.00	0.00	0.00	0.00	0.00	67,815.58	2,673.55
2017	137,287,673.22	64,765.40	0.00	64,765.40	0.00	0.00	0.00	0.00	0.00	64,765.40	2,723.20
2016	122,550,282.37	49,792.73	0.00	49,792.73	0.00	0.00	0.00	0.00	0.00	49,792.73	2,697.41
2015	108,201,646.02	42,930.23	0.00	42,930.23	0.00	0.00	0.00	0.00	0.00	42,930.23	2,697.41
2014	97,884,620.94	36,663.60	0.00	36,663.60	0.00	0.00	0.00	0.00	0.00	36,663.60	2,779.86
2013	85,667,878.57	39,998.19	0.00	39,998.19	116.68	155.18	0.00	40.78	0.00	39,881.51	2,896.54
2012	79,786,018.87	21,104.10	0.00	21,104.10	0.00	0.00	0.00	0.00	0.00	21,104.10	2,779.86
2011	77,006,044.05	14,967.57	0.00	14,967.57	0.00	0.00	0.00	0.00	0.00	14,967.57	1,380.69
2010	75,321,364.08	11,805.88	0.00	11,805.88	0.00	0.00	0.00	0.00	0.00	11,805.88	0.00
2009	76,011,409.77	10,342.88	0.00	10,342.88	0.00	0.00	0.00	0.00	0.00	10,342.88	0.00
2008	73,587,435.47	10,717.38	0.00	10,717.38	0.00	0.00	0.00	0.00	0.00	10,717.38	0.00
2007	0.00	7,662.99	0.00	7,662.99	0.00	0.00	0.00	0.00	0.00	7,662.99	0.00
2006	0.00	7,975.49	0.00	7,975.49	0.00	0.00	0.00	0.00	0.00	7,975.49	0.00
2005 & prior	0.00	17,007.34	0.00	17,007.34	0.00	0.00	0.00	0.00	0.00	17,007.34	0.00
Summary											
Total Current	204,434,958.83	27,095,910.91	-184,825.82	26,911,085.09	21,425,574.93	86,374.49	-54,230.79	126.10	0.84	5,539,741.79	198,427,403.82
Total Delinquent	1,832,496,299.89	1,197,916.47	-132,581.81	1,065,334.66	-116,032.11	3,514.10	0.00	2,456.10	0.04	1,181,366.81	-75,924.83
Rollbacks		86,657.95	0.00	86,657.95	86,657.95	0.00	0.00	0.00	0.00	0.00	158,242.87
Fee Type Total	2,036,931,258.72	28,380,485.33	-317,407.63	28,063,077.70	21,396,200.77	89,888.59	-54,230.79	2,582.20	0.88	6,721,108.60	198,509,721.86

Recap & Standings Report

WTAXSaaS

Cycles: **All** Taxing Units: **Leander ISD...** Deposit Date Range: **02/01/2024 to 02/29/2024** Sorted By: **By Year, Descending** Options: **Separate Rollbacks, Include**

Property Tax

Combined Collections (Collections + P&I Collected) -- 21,486,089.36

Recap & Standings Report

Cycles: All Taxing Units: Leander ISD... Deposit Date Range: 02/01/2024 to 02/29/2024 Sorted By: By Year, Descending Options: Separate Rollbacks, Include

Property Tax

SLE (Leander ISD)
SA

2023 Fiscal Year: 10/01/2023 - 09/30/2024

	Original Roll	Beg. Uncollected	Adjustments	Adjusted Uncollected	Collections	P&I Collected	Credits / Discounts Allowed	Atty. Fee Collected	Variance	Uncollected Balance	YTD Collections
2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2023	151,638.85	65,467.11	-224.04	65,243.07	20,568.20	450.53	0.00	0.00	0.00	44,674.87	96,273.78
2022	114,067.61	3,282.03	0.00	3,282.03	442.68	105.45	0.00	82.20	0.00	2,839.35	1,526.45
2021	88,927.72	1,388.14	0.00	1,388.14	23.74	8.20	0.00	4.79	0.00	1,364.40	142.43
2020	64,284.07	775.92	0.00	775.92	17.54	8.06	0.00	3.84	0.00	758.38	61.65
2019	69,012.56	1,191.44	0.00	1,191.44	0.00	0.00	0.00	0.00	0.00	1,191.44	0.00
2018	83,414.82	1,051.46	0.00	1,051.46	0.00	0.00	0.00	0.00	0.00	1,051.46	0.00
2017	56,346.24	501.23	0.00	501.23	0.00	0.00	0.00	0.00	0.00	501.23	0.00
2016	55,049.70	914.93	0.00	914.93	0.00	0.00	0.00	0.00	0.00	914.93	0.00
2015	48,897.66	855.77	0.00	855.77	0.00	0.00	0.00	0.00	0.00	855.77	0.00
2014	50,500.66	552.19	0.00	552.19	0.00	0.00	0.00	0.00	0.00	552.19	0.00
2013	48,069.44	2,163.92	0.00	2,163.92	16.11	21.43	0.00	5.63	0.00	2,147.81	16.11
2012	44,655.51	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2011	31,924.14	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2010	36,721.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2009	36,058.37	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2008	31,809.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2007	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2006	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2005 & prior	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Summary											
Total Current	151,638.85	65,467.11	-224.04	65,243.07	20,568.20	450.53	0.00	0.00	0.00	44,674.87	96,273.78
Total Delinquent	859,740.12	12,677.03	0.00	12,677.03	500.07	143.14	0.00	96.46	0.00	12,176.96	1,746.64
Rollbacks		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Fee Type Total	1,011,378.97	78,144.14	-224.04	77,920.10	21,068.27	593.67	0.00	96.46	0.00	56,851.83	98,020.42

Combined Collections (Collections + P&I Collected) -- 21,661.94

Recap & Standings Report

WTAXSaaS

Cycles: All Taxing Units: Leander ISD... Deposit Date Range: 02/01/2024 to 02/29/2024 Sorted By: By Year, Descending Options: Separate Rollbacks, Include

Property Tax

SLE (Leander ISD)

2023 Fiscal Year: 10/01/2023 - 09/30/2024

Taxing Unit Totals (IS,MO,SA)

	Original Roll	Beg. Uncollected	Adjustments	Adjusted Uncollected	Collections	P&I Collected	Credits / Discounts Allowed	Atty. Fee Collected	Variance	Uncollected Balance	YTD Collections
2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2023	291,222,706.05	38,644,170.33	-263,375.91	38,380,794.42	30,525,942.25	123,429.37	-77,212.88	179.54	1.18	7,932,066.23	282,613,885.00
2022	333,647,115.60	645,652.48	-159,910.38	485,742.10	-137,572.50	4,313.98	0.00	3,179.63	0.00	623,314.60	-81,972.53
2021	271,318,909.62	190,276.57	-16,826.63	173,449.94	-16,932.01	152.68	0.00	88.16	0.00	190,381.95	-51,401.94
2020	246,000,040.61	156,445.32	-4,609.80	151,835.52	-4,258.83	164.39	0.00	77.30	0.06	156,094.41	-12,960.72
2019	233,069,061.29	135,278.76	0.00	135,278.76	98.80	60.26	0.00	23.86	0.00	135,179.96	11,408.34
2018	221,618,211.80	99,514.47	0.00	99,514.47	0.00	0.00	0.00	0.00	0.00	99,514.47	3,881.79
2017	199,634,339.82	94,652.16	0.00	94,652.16	0.00	0.00	0.00	0.00	0.00	94,652.16	3,958.77
2016	178,208,988.30	73,299.82	0.00	73,299.82	0.00	0.00	0.00	0.00	0.00	73,299.82	3,921.28
2015	157,343,914.44	63,264.43	0.00	63,264.43	0.00	0.00	0.00	0.00	0.00	63,264.43	3,921.28
2014	142,347,444.38	53,850.90	0.00	53,850.90	0.00	0.00	0.00	0.00	0.00	53,850.90	4,041.14
2013	124,585,278.28	60,310.18	0.00	60,310.18	185.73	247.02	0.00	64.91	0.00	60,124.45	4,226.87
2012	116,031,280.01	30,679.52	0.00	30,679.52	0.00	0.00	0.00	0.00	0.00	30,679.52	4,041.14
2011	111,080,564.02	21,584.40	0.00	21,584.40	0.00	0.00	0.00	0.00	0.00	21,584.40	1,991.07
2010	105,399,719.82	16,514.57	0.00	16,514.57	0.00	0.00	0.00	0.00	0.00	16,514.57	0.00
2009	103,991,895.66	14,145.29	0.00	14,145.29	0.00	0.00	0.00	0.00	0.00	14,145.29	0.00
2008	97,622,898.02	14,213.35	0.00	14,213.35	0.00	0.00	0.00	0.00	0.00	14,213.35	0.00
2007	0.00	10,158.87	0.00	10,158.87	0.00	0.00	0.00	0.00	0.00	10,158.87	0.00
2006	0.00	9,895.94	0.00	9,895.94	0.00	0.00	0.00	0.00	0.00	9,895.94	0.00
2005 & prior	0.00	20,663.36	0.00	20,663.36	0.00	0.00	0.00	0.00	0.00	20,663.36	0.00

Summary

Total Current	291,222,706.05	38,644,170.33	-263,375.91	38,380,794.42	30,525,942.25	123,429.37	-77,212.88	179.54	1.18	7,932,066.23	282,613,885.00
Total Delinquent	2,641,899,661.67	1,710,400.39	-181,346.81	1,529,053.58	-158,478.81	4,938.33	0.00	3,433.86	0.06	1,687,532.45	-104,943.51
Rollbacks		124,340.92	0.00	124,340.92	124,340.92	0.00	0.00	0.00	0.00	0.00	231,237.36
Taxing Unit Total	2,933,122,367.72	40,478,911.64	-444,722.72	40,034,188.92	30,491,804.36	128,367.70	-77,212.88	3,613.40	1.24	9,619,598.68	282,740,178.85

Percentages

% of Roll Collected - 2023 - 97.27%	Adjusted Original Roll -- \$290,545,951.23	Current YTD Collected -- \$282,613,885.00
Tax Collections Compared to Current Taxes Billed 78.99% Collected		
All Collections Compared to Current Taxes Billed 79.31% Collected		
Combined Collections (Collections + P&I Collected) -- 30,620,172.06		

Recap & Standings Report

WTAXSaaS

Cycles: **All** Taxing Units: **Leander ISD...** Deposit Date Range: **02/01/2024 to 02/29/2024** Sorted By: **By Year, Descending** Options: **Separate Rollbacks, Include**

Property Tax

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