



**Regular Meeting Agenda
Thursday, October 26, 2023
Concordia University Texas
11400 Concordia University Drive
Austin, TX 78726
6:15 PM**

The Board meeting protocols are available at <https://bit.ly/3DHAR4v>.

Doors will open to the public at 5:30 PM.

Members of the public may access this meeting via live stream at <https://live.myvrspot.com/st?cid=MmVIZD>. Please note, this link will not be active until approximately 5 minutes before the scheduled meeting time.

Citizens wishing to address the Board of Trustees may do so in person at the meeting location noted on the agenda. In order to address the Board, individuals must sign up online at <https://bit.ly/3ZEsZGO>, between noon the day prior to the meeting and noon the day of the meeting and be present at the meeting when their number is called.

Citizens who need special accommodations or assistance with sign-up should contact the office of the Superintendent (512-570-0000) during regular business hours.

The notice for this meeting was posted in compliance with the Texas Open Meetings Act on October 20, 2023, at 4:29 PM.

The subjects to be discussed or considered or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

1. CALL TO ORDER AND DECLARATION OF QUORUM

2. OPENING CEREMONY

- A. Pledge of Allegiance
- B. Moment of Silence

3. RECOGNITION

- A. Spotlight on Learning: Henry Middle School
- B. National School Lunch Week, October 9-13 - Child Nutrition Staff
- C. National School Bus Safety Week - October 16-20, Transportation, Crossing Guards

4. CITIZEN COMMENTS *(See the notes at the top of the agenda for instructions on how to sign up and details regarding speaking.)*

5. CONSENT AGENDA

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B. Texas Government Code 551.074: deliberation regarding resignations, terminations, employment, reassignments, duties, and evaluation of personnel and public officers	
C. Texas Government Code 551.0821: deliberation regarding matters whereby personally identifiable information regarding one or more students will be disclosed	
D. Texas Government Code 551.074: Superintendent Summative Evaluation	
E. Texas Government Code 551.074: deliberation and consideration of employment of Elementary School #30 Principal	
9. ACTION PURSUANT TO CLOSED SESSION	
A. Consider Employment of Elementary School #30 Principal	
10. BOARD MEETING DEBRIEF	
11. ADJOURNMENT	

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will

publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See BEC(LEGAL)]

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Approval of 2023-2024 Board Agenda Planning Calendar
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Sarah Grissom, Ed.D.
Attachments: 2023-2024 Board Agenda Planning Calendar Atch

Background Information:

Last year, the Board of Trustees and administration established a process for the development of the annual planning calendar based on the purpose of the LISD Board of Trustees, the LISD Strategic Plan, and the LISD Vision, Mission, and Graduate Profile. At the end of the year, administration sought feedback related to the board agenda planning calendar and made adjustments based on that input. Tonight, administration is presenting the adjusted 2023-2024 Board Agenda Planning Calendar and seeking approval.

Administrative Recommendation:

Administration recommends the Board approve the 2023-2024 Board Agenda Planning Calendar as presented.

Sample Motion:

I move that the Board of Trustees approve the 2023-2024 Board Agenda Planning Calendar as presented.

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Adoption of Policies CFC(LOCAL), CPC(LOCAL), CVA(LOCAL), CVB(LOCAL), and FFBA(LOCAL)
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Shawn Swisher, General Counsel
Attachments: 10-26-23 Consider Adoption of Policies CFC(LOCAL), CPC(LOCAL), CVA(LOCAL), CVB(LOCAL), and FFBA(LOCAL) Atch

Background Information:

Administration met with the policy committee and reviewed the following policies which are presented for Board consideration this evening:

CFC(LOCAL) - Administration and the Board's Policy Committee have met and reviewed language for a new addition to the policy manual, CFC(LOCAL). This is unique language that was not in the district's policy manual previously. The intent of the language is to address the changes in the ways that internal audits are conducted in the district. TASB does not have a template for local language on this subject matter. The committee looked at draft language from similar sized districts and ultimately landed on this draft, which includes guidelines for audits that include the use of both internal and external audit services, in order to provide flexibility for the Board.

CPC(LOCAL) - This policy addresses records management. Proposed revisions to the policy as a result of TASB numbered policy update 119 include typographical corrections and addition of language regarding management of electronic records in accordance with Texas law.

CVA(LOCAL) - This policy addresses facilities construction and competitive bidding. The only proposed revision eliminates the redundant phrase "or designee" as the Board's Policy Manual already allows for the superintendent to delegate.

CVB(LOCAL) - This policy addresses facilities construction and competitive sealed bidding. The only proposed revision eliminates the redundant phrase "or designee" as the Board's Policy Manual already allows for the superintendent to delegate.

FFBA(LOCAL) - This policy addresses crisis intervention and trauma-informed care. Proposed revisions to the policy as a result of TASB numbered policy update 119 include additional language to clarify that training on this subject matter for District educators must align with both Texas law and with the Board-approved District professional development plan. Additionally, the proposed revision strikes language related to annual reporting to TEA as that is no longer a requirement.

Administrative Recommendation:

Administration recommends adoption of local Policies CFC(LOCAL), CPC(LOCAL), CVA(LOCAL), CVB(LOCAL), and FFBA(LOCAL) at today's (October 26, 2023) Board meeting, as presented.

Sample Motion:

I move that the Board adopt local Policies CFC(LOCAL), CPC(LOCAL), CVA(LOCAL), CVB(LOCAL), and FFBA(LOCAL) as presented.

The District shall conduct internal and external audits to ensure District operations are performed with integrity, competency, and diligence.

**Annual Finance
Audit**

The District shall contract with a certified public accounting firm that has sufficient resources and capabilities to audit the financial statements of the District.

Selection of Audit
Firm

The audit shall be comprehensive and performed on an annual basis, in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in Government Auditing Standards, issued by the comptroller general of the United States.

The audit firm shall be engaged to perform sufficient tests to obtain reasonable assurance that the information contained in the District's accounting records is reliable and sufficient as the basis for the presentation of the District's financial statements.

The audit report and related findings and recommendations shall be provided to the Board.

Requests for qualifications for audit services shall be solicited not less than every five years unless waived by the Board.

Restrictions

The external accounting firm under contract for the District's audit needs may not be simultaneously engaged to perform other technical or administrative services unrelated to the audit functions unless otherwise approved by the Board of Trustees.

Internal Audit

The District shall support an internal audit program for the purpose of providing an independent, objective evaluation of systems, departments, projects, and plans.

The internal audit function may also provide consulting activities designated to add value and improve the efficiency and effectiveness of District operations. These activities are also known as operational audits.

Purpose

The program's primary objective is to help the Board and administration accomplish their objectives by bringing a systematic approach to evaluating and improving the effectiveness of the organization.

Authority

The Board may retain the services of outside audit firms to perform operational audits as needed or in lieu of an internal auditor position. The internal auditor or outside audit firms, to the extent permitted by law, are authorized to have unrestricted access to all functions, records (paper or electronic), property, and personnel relevant to the performance of internal audits.

The internal auditor or audit firm shall not direct the activities of any District employee, except to the extent such employee has been appropriately assigned to an auditing team or to otherwise assist the internal audit function.

The appropriate point of contact between the Board and the internal auditor or outside audit firm is through the Board audit committee.

Individual Board members may also contact the internal auditor or outside internal audit firm with questions or suggestions of audit focus areas, but shall have no individual authority to direct audits.

Only the Board, acting as a whole, shall approve areas to be audited.

Responsibility

The internal audit program and the internal auditor shall function under policies established by the Board and Board-approved procedures established by the Board audit committee. [See BAA(LEGAL)]

Administration

The administration shall provide appropriate administrative support structure for the internal audit program, such as:

1. Budget, procurement, information technology support; and
2. Adequate working space, furniture, and equipment.

Audit Plan

The internal audit plan of engagements shall be based on a documented risk assessment, undertaken on a periodic basis under the direction of the Board audit committee.

The input of the Board and senior management shall be considered in determining the areas to be audited. The Superintendent may recommend to the Board audit committee areas to be audited and shall work cooperatively with the internal auditor to ensure access and removal of impediments to audited areas.

Internal audits shall be planned and conducted in accordance with the Standards for the Professional Practice of Internal Auditing of the Institute of Internal Auditors and other professional standards as deemed appropriate.

See CH(LOCAL) regarding the frequency and process for soliciting contracted internal audit services.

The Superintendent shall oversee the performance of records management functions prescribed by state and federal law:

- Records ~~administrator~~ **Administrator**, as prescribed by Local Government Code 176.001 and 176.~~0065.007~~ [See BBFA ~~and CHE~~]
- Officer for ~~public information~~ **Public Information**, as prescribed by Government Code 552.201–.205. [See GBAA]
- Public ~~information coordinator~~ **Information Coordinator**, as prescribed by Government Code 552.012. [See BBD]

Local Government Records Act

The term “local government record” shall pertain to all items identified as such by the Local Government Records Act.

“Local Government Record”

Records Management Officer

The ~~records management specialist~~ **Superintendent** shall serve as and perform the duties of the District’s records management officer as prescribed by Local Government Code 203.023, and shall administer the District’s records management program pertaining to local government records in compliance with the Local Government Records Act.

Notification

The records management officer shall file his or her name with the Texas State Library and Archives Commission (TSLAC) within 30 days of assuming the position.

Electronic Records

The records management officer shall develop procedures for the management of electronic records that comply with the District’s records control schedules and meet the minimum components required by law.

The procedures shall:

1. Specify the objectives of the electronic records management program;
2. Identify the responsibilities of employees who create, receive, or maintain electronic records;
3. Ensure the maintenance of electronic records until the expiration of the applicable retention period and final disposition; and
4. Ensure that electronic records that must be protected from unauthorized use or disclosure are appropriately protected as required by law, regulation, or other applicable requirements.

Records Control
Schedules

The records management officer shall file with the TSLAC a written declaration that the District has adopted records control schedules that comply with records retention schedules issued by the TSLAC as provided by law.

Website Postings

The District's records management program shall address the length of time records will be posted on the District's website when the law does not specify a posting period.

Records Destruction Practices

All local government records shall be considered District property and any unauthorized destruction or removal shall be prohibited. The District shall follow its records control schedules, records management program, and all applicable laws regarding records destruction. However, the District shall preserve records, including electronically stored information, and suspend routine record destruction practices where appropriate and in accordance with procedures developed by the records management officer. Such procedures shall describe the circumstances under which local government records scheduled for destruction must be retained. Notification shall be given to appropriate staff when routine record destruction practices must be suspended and when they may be resumed.

Training

The records management officer shall receive appropriate training regarding the Local Government Records Act and shall ensure that custodians of records, as defined by law, and other applicable District staff are trained on the District's records management program, including this policy and corresponding procedures.

FACILITIES CONSTRUCTION
COMPETITIVE BIDDING

CVA
(LOCAL)

Specifications

The Superintendent ~~or designee~~ shall ensure that detailed specifications are prepared for any construction project for which competitive bids are sought.

Bid Process

All bids shall be submitted in sealed envelopes, plainly marked with the name of the bid and the time of the bid opening. Bids shall be opened at the time specified. All interested parties shall be invited to attend the bid opening. Any bid may be withdrawn prior to the scheduled time for opening. Bids received after the specified time shall not be considered.

Safety Record

If the District considers the safety record of bidders in determining to whom to award a contract, the safety record shall be defined as a bidder's OSHA (Occupational Safety and Health Administration) inspection logs for the last three years, a loss analysis from the bidder's insurance carrier, and a loss history covering all lines of insurance coverage carried by the bidder.

FACILITIES CONSTRUCTION
COMPETITIVE SEALED PROPOSALS

CVB
(LOCAL)

Specifications

The Superintendent ~~or designee~~ shall prepare a request for proposals for any construction project for which competitive sealed proposals are sought.

Process

All proposals shall be submitted in sealed envelopes, plainly marked with the name of the proposal and the time of the deadline for submission. Proposals shall be opened at the time specified. All offerors shall be invited to attend the proposal opening. Changes in the content of a proposal, and in prices, may be negotiated after proposals are opened.

Withdrawal and
Late Proposals

Any proposal may be withdrawn prior to the scheduled time for opening. Proposals received after the specified time shall not be considered.

Proposal
Acceptance

The District may reject any and all proposals.

Safety Record

If the safety record of offerors is considered in selecting a proposal, the record shall be defined as an offeror's OSHA (Occupational Safety and Health Administration) inspection logs for the last three years, a loss analysis from the offeror's insurance carrier, and a loss history covering all lines of insurance coverage carried by the offeror.

**Trauma-Informed
Care Program**

The District's trauma-informed care program, as included in the District improvement plan, shall provide for the integration of trauma-informed care practices in the school environment, including increasing staff and parent awareness of trauma-informed care, implementation of trauma-informed practices and care by District and campus staff, and providing information about available counseling options for students affected by trauma or grief.

Training

The District shall provide training in trauma-informed care to District educators as required by law and the Board-approved District professional development plan. The District improvement plan shall specify required training for any other District employees as applicable.

~~Annual Report~~

~~The District shall provide an annual report to the Texas Education Agency on the number of employees who have participated in trauma-informed care training.~~

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item:	Consider Approval of Budget Amendments	
Purpose (this meeting):	<input type="checkbox"/> Discussion Item/Report Only	<input checked="" type="checkbox"/> Action Requested
Administrator Responsible:	Pete Pape	
Attachments:	Monthly Budget Amendments	

Background Information:

The Board of Trustees adopted the 2023-2024 budget on June 15, 2023. Budgets for the General Operating Fund, Child Nutrition Fund, and Debt Service Fund were included in the official district budget. Budgets are prepared and approved at fund and function levels to comply with the state's required level of control.

Budget amendments are necessary throughout the year to realign funds. Realignment of funds will increase and/or decrease various function levels within the budget. All necessary budget amendments that change the function level should be formally approved by the Board of Trustees and recorded in Board minutes. Budget amendments increasing or decreasing revenues and/or expenditures also require formal Board approval.

The attached documents summarize the effect of budget transfers and amendments and the details of the changes being proposed. Submitted for approval are the budget revisions/amendments requested by various campuses and departments through October 18, 2023.

The amendments presented this month for the **General Operating Fund** (Funds 197 and 199) are as follows:

- Increase of \$2,300 to revenue and expenditure budgets in Fund 197 for an athletic tournament.
- Increase of \$38,089 to revenue and expenditure budgets in Fund 199 for middle school summer dance instruction.
- Reduce local revenue by \$98,170,347 due to compression of M&O tax rate and increase of homestead exemption from \$40K to \$100K. Increase of state revenue by \$49,901,051 and decrease recapture by \$48,269,296, resulting in no effect on the total operating deficit/surplus.
- Transfers among functions with no effect on the total operating deficit/surplus.

There are no amendments to the **Child Nutrition Fund** or **Debt Service Fund**.

Administrative Recommendation:

Administration recommends that the Board approve the budget transfers and amendments to the 2023-2024 budget, as presented.

Sample Motion:

I move that the Board of Trustees approve the budget transfers and amendments to the 2023-2024 budget, as presented.

Leander Independent School District
General Fund - Fund 199
Budget Amendments/Transfers as of October 18, 2023

	2023-2024 Original Budget	Previously Amended Budget	Proposed Amendments 10/18/23	Proposed Amended Budget
Revenues:				
Local Sources	\$ 426,747,513	\$ 426,928,537	\$ (98,129,958)	\$ 328,798,579
State Sources	56,983,976	56,983,976	49,901,051	106,885,027
Federal Sources	7,162,000	7,162,000	-	7,162,000
TOTAL REVENUES	\$ 490,893,489	\$ 491,074,513	\$ (48,228,907)	\$ 442,845,606
Expenditures:				
Function 11 - Instruction	\$ 265,876,732	\$ 266,078,572	\$ (72,954)	\$ 266,005,618
Function 12 - Instructional Resources & Media	5,093,573	5,106,907	349	5,107,256
Function 13 - Staff Development	10,468,918	10,577,294	242,867	10,820,161
Function 21 - Instructional Administration	5,226,065	5,237,190	(66,558)	5,170,632
Function 23 - School Administration	25,724,098	25,727,670	469	25,728,139
Function 31 - Guidance & Counseling	22,067,309	22,193,603	175	22,193,778
Function 32 - Social Services	1,430,967	1,430,967	(91,144)	1,339,823
Function 33 - Health Services	4,133,802	4,181,652	-	4,181,652
Function 34 - Student Transportation	14,413,284	14,486,574	-	14,486,574
Function 35 - Food Services	71,074	71,074	-	71,074
Function 36 - Co-Curricular Activities	13,378,951	13,509,331	66,360	13,575,691
Function 41 - General Administration	11,547,244	12,031,368	(193,455)	11,837,913
Function 51 - Plant Maintenance & Operations	39,243,925	39,475,698	-	39,475,698
Function 52 - Security	3,056,021	3,087,068	863	3,087,931
Function 53 - Data Processing	9,350,999	9,516,711	-	9,516,711
Function 61 - Community Services	2,127,153	2,146,403	153,417	2,299,820
Function 71 - Debt Service	525,415	525,415	-	525,415
Function 81 - Capital Outlay	-	879,611	-	879,611
Function 91 - Contracted Instruction Services	57,867,040	57,867,040	(48,269,296)	9,597,744
Function 95 - JJAEP	245,000	245,000	-	245,000
Function 99 - Other Intergovernmental Charges	2,789,900	2,789,900	-	2,789,900
TOTAL ALL EXPENDITURES	\$ 494,637,470	\$ 497,165,047	\$ (48,228,907)	\$ 448,936,140
Excess/(Deficiency) of Revenues vs. Expenditures	\$ (3,743,981)	\$ (6,090,534)	\$ -	\$ (6,090,534)
Other Financing Sources/Uses				
Sale of Assets	\$ 270,000	\$ 270,000	\$ -	\$ 270,000
Transfer Out - Other	(50,000)	(50,000)	-	(50,000)
Transfer Out - Healthcare	(3,000,000)	(3,000,000)	-	(3,000,000)
Transfer Out - Healthcare Additional Contribution	-	-	-	-
Other Uses - Settlements	-	-	-	-
Total Other Financing Sources/Uses	\$ (2,780,000)	\$ (2,780,000)	\$ -	\$ (2,780,000)
Net Increase/(Decrease) in Fund Balance	\$ (6,523,981)	\$ (8,870,534)	\$ -	\$ (8,870,534)
Beginning Fund Balance as of 6/15/2023				
Beginning Fund Balance for Fund 181	(497,557)	(497,557)		(497,557)
Beginning Fund Balance for Fund 196	2,733,409	2,733,409		2,733,409
Beginning Fund Balance for Fund 197	(38,743,571)	(38,743,571)		(38,743,571)
Beginning Fund Balance for Fund 199	224,535,977	224,535,977		224,535,977
Total Beginning Fund Balance of Fund 19X *	\$ 188,028,258	\$ 188,028,258		\$ 188,028,258
Net Operating Results - All General Fund 19X	(6,523,981)	(8,870,534)		(8,870,534)
Projected Ending Fund Balance	\$ 181,504,277	\$ 179,157,724		\$ 179,157,724

*Unaudited; subject to change based on 22-23 operations

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Approval of Guaranteed Maximum Price #1 for Bagdad Elementary School Modernization

Purpose: Discussion Item/Report Only Action Requested

Administrator Responsible: Jimmy Disler

Attachments: LISD Bagdad ES - GMP 1

Background Information:

The [2023 Bond](#) included the Bagdad Elementary School modernization. At the [August 24, 2023](#) Board meeting, the Board of Trustees approved Joeris General Contractors as the Construction Manager at Risk for this project.

The Guaranteed Maximum Price (GMP) #1 of \$1,607,981.00, is for long lead procurement items and early project startup needs. Each project will have additional GMPs as the project progresses. This GMP will be funded by 2023 Bond Authorization.

Administrative Recommendation:

Administration recommends that the Board approve the Guaranteed Maximum Price #1 of \$1,607,981.00, for Bagdad Elementary School Modernization as presented.

Sample Motion:

I move that the Board of Trustees approve the Guaranteed Maximum Price #1 of \$1,607,981.00, for Bagdad Elementary School Modernization as presented.

School Board Meeting Date: October 26, 2023

GMP 1 COST BREAKDOWN

Item	Description	Total
23-01	HVAC	\$1,497,002
26-01	ELECTRICAL	\$23,750
Subcontractor Cost of Work		\$1,520,752
	Bonds	\$21,676
Subtotal		\$1,542,428
	Construction Manager's Fee	\$65,553
Total		\$1,607,981

GMP Schedule (Tentative):

- GMP 1 – October 2023
- GMP 2 – February 2024

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Approval of Guaranteed Maximum Price #1 for Cedar Park High School and South Performing Arts Center Modernization

Purpose: Discussion Item/Report Only Action Requested

Administrator Responsible: Jimmy Disler

Attachments: Cedar Park HS Modernization - GMP 1 Summary

Background Information:

The [2023 Bond](#) included the Cedar Park High School and South Performing Arts Center Modernization. At the [August 24, 2023](#) Board meeting, the Board of Trustees approved Bartlett Cocke General Contractors as the Construction Manager at Risk for this project.

The Guaranteed Maximum Price (GMP) #1 of \$10,918,545.00, is for long lead procurement items and early project startup needs. Each project will have additional GMPs as the project progresses. This GMP will be funded by 2023 Bond Authorization.

Administrative Recommendation:

Administration recommends that the Board approve the Guaranteed Maximum Price #1 of \$10,918,545.00, for Cedar Park High School and South Performing Arts Center Modernization as presented.

Sample Motion:

I move that the Board of Trustees approve the Guaranteed Maximum Price #1 of \$10,918,545.00, for Cedar Park High School and South Performing Arts Center Modernization as presented.

Bartlett Cocke General Contractors
Cedar Park High School and South PAC Modernization
GMP 1
10/26/23

DIV	ITEM DESCRIPTION	TOTAL
01	General Conditions	\$ 505,431
02	Existing Conditions	\$ 3,737,010
23	HVAC	\$ 5,548,967
26	Electrical	\$ 109,128
52	Bonds & Insurance	\$ 311,140
52	CM Fee	\$ 381,870
53	Allowances	\$ 325,000
	City Comments and Permits	BY OWNER
GMP 1 Total		\$ 10,918,545

GMP APPROVAL SCHEDULE (Tentative)

GMP 1 - October 2023

GMP 2 - March 2024

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Approval of Guaranteed Maximum Price #1 for Running Brushy Middle School Modernization

Purpose: Discussion Item/Report Only Action Requested

Administrator Responsible: Jimmy Disler

Attachments: Guaranteed Maximum Price #1 for Running Brushy MS Modernization

Background Information:

The [2023 Bond](#) included the Running Brushy Middle School modernization. At the [August 24, 2023](#) board meeting, the board approved Joeris General Contractors as the Construction Manager at Risk.

The Guaranteed Maximum Price (GMP) #1 of \$4,306,111.00, is for long lead procurement items and early project startup needs. Each project will have additional GMPs as the project progresses. This GMP will be funded by 2023 Bond Authorization.

Administrative Recommendation:

Administration recommends that the Board approve the Guaranteed Maximum Price #1 of \$4,306,111.00, for Running Brushy Middle School Modernization as presented.

Sample Motion:

I move that the Board of Trustees approves the Guaranteed Maximum Price #1 of \$4,306,111.00, for Running Brushy Middle School Modernization as presented.

School Board Meeting Date: October 26, 2023

GMP 1 COST BREAKDOWN

Item	Description	Total
Div. 13	MODULAR BUILDINGS	\$1,589,762
Div. 23	HVAC – EQUIPMENT PRE-PURCHASE	\$2,351,004
Div. 26	ELECTRICAL – EQUIPMENT PRE-PURCHASE	\$162,042
Subcontractor Cost of Work		\$4,102,808
	Subcontractor OCP Allowance	\$5,614
Cost of Work Subtotal		\$4,108,422
	Payment & Performance Bond	\$42,046
	Subtotal	\$4,150,468
	Construction Manager's Fee	\$155,643
	Subtotal	\$4,306,111
	Total	\$4,306,111

GMP Schedule (Tentative):

- GMP 1 – October 2023
- GMP 2 – January 2024

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Approval of Guaranteed Maximum Price #1 for Vista Ridge High School Modernization

Purpose: Discussion Item/Report Only Action Requested

Administrator Responsible: Jimmy Disler

Attachments: Guaranteed Maximum Price #1 for Vista Ridge HS Modernization

Background Information:

The [2023 Bond](#) included the Vista Ridge High School modernization. At the [August 24, 2023](#) Board meeting, the Board of Trustees approved American Constructors as the Construction Manager at Risk for this project.

The Guaranteed Maximum Price (GMP) #1 of \$9,053,988.00, is for long lead procurement items and early project startup needs. Each project will have additional GMPs as the project progresses. This GMP will be funded by 2023 Bond Authorization.

Administrative Recommendation:

Administration recommends that the Board approve the Guaranteed Maximum Price #1 of \$9,053,988.00, for Vista Ridge High School Modernization as presented.

Sample Motion:

I move that the Board of Trustees approve the Guaranteed Maximum Price #1 of \$9,053,988.00, for Vista Ridge High School Modernization as presented.

American Constructors
 Leander ISD Vista Ridge HS Modernization
 GMP #1
 October 17, 2023

Div	Description	GMP-1
13	Modular Construction	\$1,400,000
22	Plumbing	\$15,000
23	HVAC	\$7,000,000
26	Electrical	\$25,000
50	Project Supervision	\$113,434
	Bonds & Insurance	\$221,116
	Fee	\$229,438
	Construction Contingency	\$50,000
	TOTAL	\$9,053,988

GMP Schedule/Summary

GMP #1 - October 2023	\$9,053,988
GMP #2 - December 2023	TBD
GMP Total	\$9,053,988

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Approval of Minutes of Regular and Called Board Meetings
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Bruce Gearing, Ed.D.
Attachments: 09-07-23 Regular Board Meeting Minutes DRAFT
09-21-23 Regular Board Meeting Minutes DRAFT

Background Information:

Board meeting minutes are attached for your review.

Administrative Recommendation:

Administration recommends approval of minutes as presented.

Sample Motion:

I move the Board approve the minutes for the September 7 and 21, 2023 meetings as presented.

Minutes of Regular Meeting

The Board of Trustees
Leander Independent School District

STATE OF TEXAS
COUNTY OF WILLIAMSON

A meeting of the Board of Trustees of the Leander Independent School District was held on Thursday, September 7, 2023, beginning at 6:15 PM in the Concordia University Texas, 11400 Concordia University Drive, Austin, TX 78726. The following members were present: Gloria Gonzales-Dholakia, Anna Smith, Trish Bode, Sade Fashokun (arrived at 6:16 PM), Paul Gauthier, and Francesca Romans. Christine Mauer was absent.

1. **CALL TO ORDER AND DECLARATION OF QUORUM**

2. **OPENING CEREMONY**

- A. Pledge of Allegiance
- B. Moment of Silence

3. **RECOGNITION**

- A. Spotlight on Learning: Leaders In Technology

4. **CITIZEN COMMENTS**

Three citizens addressed the Board of Trustees.

5. **CONSENT AGENDA**

I move to sever items C and D and that Consent Agenda items A,B,E,F be approved as presented. This motion, made by Trish Bode and seconded by Francesca Romans, passed six in favor and one, Christine Mauer, absent.

- A. Consider Approval of Interlocal Agreement with the City of Cedar Park for a Traffic at Vista Ridge Blvd. and Golden Arrow
- B. Consider Approval of Remote Homebound Waiver
- C. Consider Approval of Resolution Claiming a Good Cause Exception to House Bill 3

I move that the Board approve the resolution claiming a good cause exception to House Bill 3 due to lack of funding and available personnel as presented. This motion, made by Trish Bode and seconded by Anna Smith, passed five in favor, one, Paul Gauthier, opposed and one, Christine Mauer, absent.

- D. Consider Approval of School and Other Facilities Naming Charter

I move the Board approve the Charter for the naming of Elementary School #30. This motion, made by Trish Bode and seconded by Anna Smith, passed six in favor and one,

Christine Mauer, absent.

- E. Consider Approval of the Superintendent's Professional Education Organization Membership Fees
- F. Consider Approval of the Texas Facility Standard Requirements for Elementary #31

6. SUPERINTENDENT'S REPORT

- A. Safe and Innovative Learning Environments
- B. Empowered Student Learning

7. DISCUSSION / ACTION ITEMS

A. STUDENT EXPERIENCE

- 1. State Accountability Framework Preview 2022-2023

B. GOVERNANCE

- 1. Consider Approval of Contracting Internal Audit Services

I move to approve the Audit Committee's recommendation to contract internal audit services with Gibson Consulting contingent upon successful contract negotiation with the Audit Committee and administration. This motion, made by Francesca Romans and seconded by Anna Smith, passed six in favor and one, Christine Mauer, absent.

C. OPERATIONS

- 1. LISD Council of PTA's State of the Council 2023 Report
- 2. Consider Approval of Purchasing Specialist Position

I move to approve reinstating the purchasing specialist position due to the successful VATRE election. This motion, made by Anna Smith and seconded by Francesca Romans, passed six in favor and one, Christine Mauer, absent.

- 3. Discussion of a Resolution Nominating an Individual to the Williamson Central Appraisal District (WCAD) Board of Directors
- 4. Business and Finance Monthly Reports
 - a. Monthly Financial Report
 - b. Monthly Bond Status Report
 - c. Monthly Investment Report
 - d. Monthly Tax Collection Report

8. CLOSED SESSION

The Board moved into their first closed session at 6:19 PM after the Board President announced the right to do so under:

- D. Texas Government Code 551.074: deliberation and consideration of employment of Chief of Schools

The Board returned from its first closed session at 6:30 PM.

The Board moved into their second closed session at 8:32 PM after the Board President announced the right to do so under:

- A. Texas Government Code 551.071: consultation with attorney regarding, pending or contemplated litigation, and/or attorney client privileged matter
- B. Texas Government Code 551.074: deliberation regarding resignations, terminations, employment, reassignments, duties, and evaluation of personnel and public officers
- C. Texas Government Code 551.0821: deliberation regarding matters whereby personally identifiable information regarding one or more students will be disclosed

The Board returned from its second closed session at 8:41 PM.

E. ACTION PURSUANT TO CLOSED SESSION

- A. Consider Employment of Chief of Schools

I move that the Board of Trustees accept the recommendation(s) of Matthew Gutierrez for Chief of Schools, for the Office of the Superintendent, 1 year term employment contract for personnel addition(s) as presented, in accordance with the salary scale, policies and contract of Leander Independent School District for the 2023-24 school year. This motion, made by Anna Smith and seconded by Trish Bode, passed six in favor and one, Christine Mauer, absent.

F. BOARD MEETING DEBRIEF

G. ADJOURNMENT

THE BOARD OF TRUSTEES, HAVING NO FURTHER BUSINESS, ADJOURNED THE MEETING.

Time: 8:42 PM

These minutes were read and approved by the Board of Trustees on the 26th day of October 2023.

President

Secretary

Copies of Board information referred to are attached to the official minutes or filed in the office indicated.

Minutes of Regular Meeting

The Board of Trustees
Leander Independent School District

STATE OF TEXAS COUNTY OF WILLIAMSON

A meeting of the Board of Trustees of the Leander Independent School District was held on Thursday, September 21, 2023, beginning at 6:15 PM in the Concordia University Texas, 11400 Concordia University Drive, Austin, TX 78726. The following members were present: Anna Smith, Christine Mauer, Trish Bode, Paul Gauthier, and Francesca Romans. Gloria Gonzales-Dholakia and Sade Fashokun were absent.

1. **CALL TO ORDER AND DECLARATION OF QUORUM**

2. **OPENING CEREMONY**

- A. Pledge of Allegiance
- B. Moment of Silence

3. **RECOGNITION**

- A. Spotlight on Learning: 18+ Transition Services
- B. National IT Professionals Week, September 18-22

4. **CITIZEN COMMENTS**

Four citizens addressed the Board of Trustees.

5. **CONSENT AGENDA**

- A. Consider Approval of Minutes of Regular and Called Board Meetings
- B. Consider Approval of LEEF MOU Amendment
- C. Consider Approval of Budget Amendments
- D. Consider Approval of School Health Advisory Committee Membership Recommendation
- E. Consider Approval of a Resolution Nominating an Individual to the Williamson Central Appraisal District (WCAD) Board of Directors
- F. Consider Adoption of Travis County Juvenile Justice Alternative Education Program (JJAEP) Memorandum of Understanding

I make a motion to approve the Consent Agenda items as presented. This motion made by Trish Bode and seconded by Francesca Romans passed five in favor and two, Gloria Gonzales-Dholakia and Sade Fashokun, absent.

6. **SUPERINTENDENT'S REPORT**

- A. Safe and Innovative Learning Environments
- B. Empowered Student Learning

7. DISCUSSION/ ACTION ITEMS

A. STUDENT EXPERIENCE

- 1. 2023-2024 Instructional Materials Selection Process Update
- 2. Discussion of District and Campus Improvement Plans

B. GOVERNANCE

- 1. Legislative Committee Update
- 2. Discussion of Long-Range Planning Committee Charter
- 3. Discussion of Long-Range Planning Committee Recommendation

C. OPERATIONS

- 1. Leander Educational Foundation (LEEF) Annual Report 2022-23
- 2. Consider Approval of Vendor for Artificial Turf Projects for the Leander ISD Baseball and Softball Fields in the 2023 Bond Program

No presentation was given and no action was taken for this item. It will be brought before the Board at a future meeting.

- 3. 2022-2023 Budget Projections
- 4. Business and Finance Monthly Reports
 - a. Monthly Bond Status Report
 - b. Monthly Cash Flow Report
 - c. Monthly Financial Report
 - d. Monthly Investment Report
 - e. Monthly Tax Collection Report

8. CLOSED SESSION

The Board of Trustees went into closed session at 9:35 PM after the Board Vice-President announced the right to do so under:

- A. Texas Government Code 551.071: consultation with attorney regarding pending or contemplated litigation, and/or attorney client privileged matter
- B. Texas Government Code 551.074: personnel - deliberate the appointment, employment, evaluation, reassignment, duties of a public officer or employee
- C. Texas Government Code 551.0821: deliberation regarding matters whereby personally identifiable information regarding one or more students will be disclosed

The Board of Trustees returned to open session at 10:13 PM.

9. ACTION PURSUANT TO CLOSED SESSION

- A. Consider Approval of a Resolution Authorizing the District to Join the TEA A-F Accountability Lawsuit, Cause No. D-1-GN-23-004675 filed in the 419th District Court,

Travis County

I move the Board approve the Resolution Authorizing the District to Join the TEA A-F Accountability Lawsuit, Cause No. D-1-GN-23-004675 filed in the 419th District Court, Travis County as presented. This motion made by Francesca Romans and seconded by Trish Bode passed four in favor, one, Paul Gauthier, opposed and two, Gloria Gonzales-Dholakia and Sade Fashokun, absent.

10. BOARD MEETING DEBRIEF

11. ADJOURNMENT

THE BOARD OF TRUSTEES, HAVING NO FURTHER BUSINESS, ADJOURNED THE MEETING.

Time: 10:14 PM

These minutes were read and approved by the Board of Trustees on the 26th day of October 2023.

President

Secretary

Copies of Board information referred to are attached to the official minutes or filed in the office indicated.

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item:	Consider Approval of School Health Advisory Council Committee (SHAC) Amended Membership List
Purpose (this meeting):	<input type="checkbox"/> Discussion Item/Report Only <input checked="" type="checkbox"/> Action Requested
Administrator Responsible:	Matt Bentz, Ed.D.
Attachments:	2023-2024 School Health Advisory Council Committee Amended Membership List

Background Information:

The purpose of this agenda item is to bring an amended 2023-2024 School Health Advisory Committee (SHAC) membership list to the Board of Trustees for approval. Previous SHAC recommendations included a desire to have student representation on the committee. We have been actively seeking interested students and one student's name has been added to the membership list. This amended 2023-2024 SHAC membership list is being presented for your approval.

Administrative Recommendation:

The Administration recommends that the Board of Trustees approve the amended membership list for the 2023-2024 Student Health Advisory Committee.

Sample Motion:

I move that the Board of Trustees approve the amended membership list for the 2023-2024 Student Health Advisory Committee.

2023-24 SHAC Members

First Name	Last Name	Membership Criteria	Campus Affiliation	Appointed	Years of Service
Tori	Algieri	Community Member	-	Appointed by Anna Smith	Approved
Debra	Antich	Community Member	-	Appointed by Christine Mauer	Approved
Stephani	Bercu	Parent	LHS	Appointed by Francesca Romans	Approved
Marci	Booker	Parent	PHE	Participation Request Received	Approved
Jessica	Cance	Community Member	-	Appointed by Trish Bode	Approved
Nicole	Cato	Parent	PHE	Participation Request Received	Approved
Heather	Christmas	Parent	BAG	Participation Request Received	Approved
Timothy	Cole	Faculty	BAG	Participation Request Received	Approved
Jessica	Cooper	Faculty	LMS	Appointed by Francesca Romans	Approved
Jennifer	Crutsinger	Parent	WSE	Participation Request Received	Approved
Molly	Czepiel	Parent	RPL, FPMS	Participation Request Received	Approved
Krista	Dimas	Parent	HMS	Appointed by Francesca Romans	Approved
Mike	Eddleman	Community Member	-	Appointed by Trish Bode	Approved
Tiffany	Esteban	Parent	CAM	Participation Request Received	Approved
Nick	Famighetti	Parent	KNOW	Participation Request Received	Approved
Kelly	Gin	Parent	CYP, CPMS	Appointed by Trish Bode	Approved
Robyn	Gogue	Parent	DMS	Participation Request Received	Approved
Helena	Gonzalez	Parent	RPL	Participation Request Received	Approved
Paul	Gray	Community Member	-	Participation Request Received	Approved
Ashley	Grimes	Parent	CYP	Participation Request Received	Approved
David	Hamm	Parent	LMS	Participation Request Received	Approved
Lauren	Harrison	Parent	CYP	Participation Request Received	Approved
Andrea	Hernandez	Parent	LHS	Appointed by Christine Mauer	Approved
Isabel	Herrera	Faculty	DMS	Participation Request Received	Approved
Chris	Hexter	Faculty	DCE , CPHS	Appointed by Trish Bode	Approved
Stephanie	Holdren	Parent	VHS	Appointed by Gloria Gonzales- Dholakia	Approved
Heather	Hovechar	Parent	RPL	Appointed by Gloria Gonzales- Dholakia	Approved
Karla	Johnson	Parent	PHE	Participation Request Received	Approved
Jennefer	Jordan	Parent	GVH	Participation Request Received	Approved
Darron	Jurajda	Parent	Cox, VRHS	Appointed by Sade Fashokun	Approved
Slava	Khassine	Parent	Akin	Participation Request Received	Approved
Alexis	Marek	Parent	GID, RBMS	Participation Request Received	Approved
Katherine	McClellan	Community Member	-	Appointed by Sade Fashokun	Approved
Kelli	Merchant	Parent	VRHS	Appointed by Gloria Gonzales- Dholakia	Approved
Maggie	Moore	Community Member	-	Appointed by Christine Mauer	Approved
Ashley	Narup	Parent	PHE, WMS	Appointed by Gloria Gonzales- Dholakia	Approved
Kim	Oelfke	Parent	SRE	Appointed by Sade Fashokun	Approved
Sanjay	Parab	Community Member	-	Participation Request Received	Approved
Trista	Parks	Community Member	-	Participation Request Received	Approved
Becky	Peevey	Parent	LHS	Participation Request Received	Approved
Shawn	Peterson	Parent	Winkley, RBMS	Appointed by Christine Mauer	Approved
Veronique	Poncet	Parent	VHS	Participation Request Received	Approved
Lori	Post	Parent	TAR, FSMS	Participation Request Received	Approved
Jayashree Jaganath	Sahu	Parent	TAR	Participation Request Received	Approved
Amanda	Sayers	Parent	DMS	Participation Request Received	Approved
Harvey	Schneider	Faculty	VRHS	Participation Request Received	Approved
Scott	Sereboff	Parent	CPMS, CPHS	Appointed by Trish Bode	Approved
Emily	Stone	Parent	CPMS, CPHS	Participation Request Received	Approved
Stefanie	Turner	Community Member	-	Appointed by Sade Fashokun	Approved
Justin	Tyler	Parent	HMS, VRHS	Participation Request Received	Approved
Scarleth	Valle	Faculty	CAM	Participation Request Received	Approved
Jeremy	Walker	Parent	KNOW	Participation Request Received	Approved
Courtnei	Whetsell	Parent	Bagdad	Appointed by Francesca Romans	Approved
Jennifer	White	Parent	Winkley	Appointed by Francesca Romans	Approved
Courtney	Willingham	Faculty	WSE, DMS	Participation Request Received	Approved
Zach	Zayner	Parent	RRE	Appointed by Sade Fashokun	Approved
Lina	Kang	Student	VRHS	Participation Request Received	Newly Added



October 18, 2023

LEEF
Leander Education
Excellence Foundation

Pay to: Cox Elementary

\$500.00

Five Hundred Dollars and 00/100

Enrichment and Challenge for All: STEM
Carbs - Awards Dinner

Congratulations,
LEEF Board of Directors &

Indeco
with your best

Superintendent's Report

October 26, 2023 | Board of Trustees Meeting

We can all help to create a culture of voting

Superintendents

Principals

Teachers

Parents

Board Members

Community Members



VOTER REGISTRATION DAY

SEPTEMBER 19





WHAT'S ON THE BALLOT?

STATE OF TEXAS, PROPOSITION 9

***THIS AMENDMENT WOULD PROVIDE A
COST-OF-LIVING ADJUSTMENT FOR
RETIREES SUPPORTED BY THE TEACHER
RETIREMENT SYSTEM OF TEXAS.***



WHAT'S ON THE BALLOT?

STATE OF TEXAS, PROPOSITION 4

**THIS AMENDMENT WOULD INCREASE THE
HOMESTEAD EXEMPTION AMOUNT FOR SCHOOL
DISTRICT TAXATION FROM \$40,000 TO \$100,000.
IN SPRING 2022, VOTERS APPROVED AN INCREASE
FROM \$25,000 TO \$40,000 FOR THIS EXEMPTION.**



WHAT'S ON THE BALLOT?

WILLIAMSON COUNTY BOND

**RESIDENTS OF WILLIAMSON COUNTY WILL HAVE
THE OPPORTUNITY TO VOTE ON TWO COUNTY
PROPOSITIONS – PROP A COVERS PROPOSED
ROADS AND PROP B COVERS PROPOSED PARKS
AND RECREATION.**





2023 BOND ELECTION

Roads & Parks

The Williamson County Commissioners Court approved calling a bond election for two propositions on the Nov. 7, 2023, General Election ballot. Voters will decide whether or not to authorize the issuance of bonds not to exceed \$825 million for roads. The second proposition is for voters to decide on whether to issue bonds not to exceed \$59 million for parks and recreational amenities including trails.

PROPOSITION A: PROPOSED ROADS

The road bond measure is for voters to decide on whether or not to authorize the issuance of bonds not to exceed \$825 million principal amount for roads. This proposition names 38 proposed road projects located in all four county precincts that vary from right-of-way acquisitions to design to full construction.

PROPOSITION B: PROPOSED PARKS & RECREATION

The park bond measure is for voters to decide on whether or not to authorize the issuance of bonds not to exceed \$59 million principal for parks, trails and recreational purposes. The Parks bond package includes approximately 14 proposed projects related to connectivity through several shared use path projects, future parkland acquisition, facility development projects associated with Berry Springs Park and Preserve, Williamson County Expo Center and Twin Lakes Park.

OPEN HOUSE

The public is invited to learn about the proposed projects included in the upcoming road and park bond election. The meeting will be come-and-go event where the public is welcome to review exhibits and ask questions of county staff. There will be no formal presentation. The open house will run from 5 to 7 p.m. Below are more details:

Thursday, October 19
Williamson County Annex
JP2 Courtroom
350 Discovery Blvd., Cedar Park

VOTING INFORMATION

Last day to register to vote:
Tuesday, October 10

Last day to apply for ballot by mail
(received, not postmarked):
Friday, October 27

Early voting:
Monday, October 23 - Friday, November 3

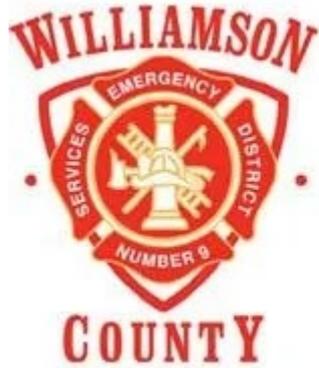
Election Day:
November 7

TAX IMPACT

If approved by the voters, Williamson County estimates that the two bond propositions will not result in an increase in the county's debt service tax rate of \$0.1339 per \$100 of valuation. However, due to increases in property values, property owners might see an increase in their tax bill.

For more info, visit
www.wilcotx.gov/2023bonds





Williamson County Emergency Services District No. 9

**Special Election On the Issue of Adoption by
the District of a Sales and Use Tax Pursuant
to Chapter 775, Health & Safety Code.**

**VOTE EARLY
UNTIL NOVEMBER 3**

LAST WEEK OF EARLY VOTING!





Empowered Learners

SUMMER EDITION



AUGUST - SEPTEMBER
2023

**Leander
High
School**

MEDICAL MIRRORS



VOL.01

Written and Graphically Designed by: Aarushi
Singh Gowrinath, Ashalina Ali, Sashwatha
Senthilkumar, Sri Lahari Siddabathula

A special thanks to Mrs. Hall!
Without you, this magazine
would not have been possible!



Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Annual House Bill 3 and Academic Data Overview
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Chrysta Carlin, Chris Clark
Attachments: Annual House Bill 3 and Academic Data Overview Pres

Background Information:

This presentation will provide the Board of Trustees with an overview of academic data, including student performance data on state and national standardized assessments. State and national achievement data have been designated as evidence provided for Leander ISD Strategic Plan: Goal 1- Empowered Student Learning.

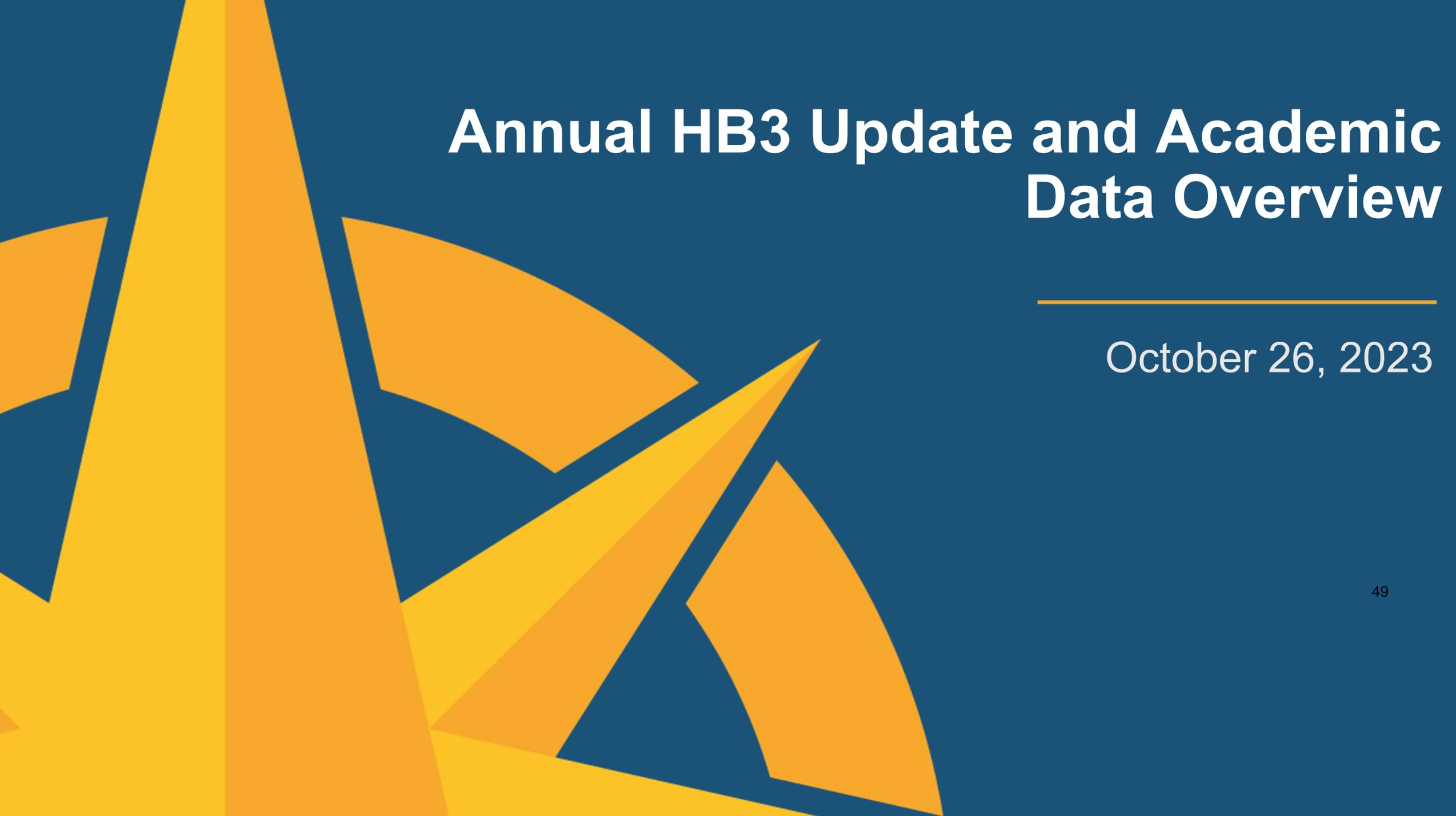
This report includes 2022-2023 Early Reading Instrument (ERI) Report data and an update on House Bill 3 (HB 3) Goals and Plans. House Bill 3 includes goals and plans for early reading and math proficiency as well as College Career and Military Readiness (CCMR).

Administrative Recommendation:

N/A

Sample Motion:

N/A



Annual HB3 Update and Academic Data Overview

October 26, 2023

PURPOSE

The purpose of this presentation is to provide the Board of Trustees an update on the district's progress toward HB 3 goals, progress monitoring data, and professional learning plans to support progress.

Data included in this presentation:

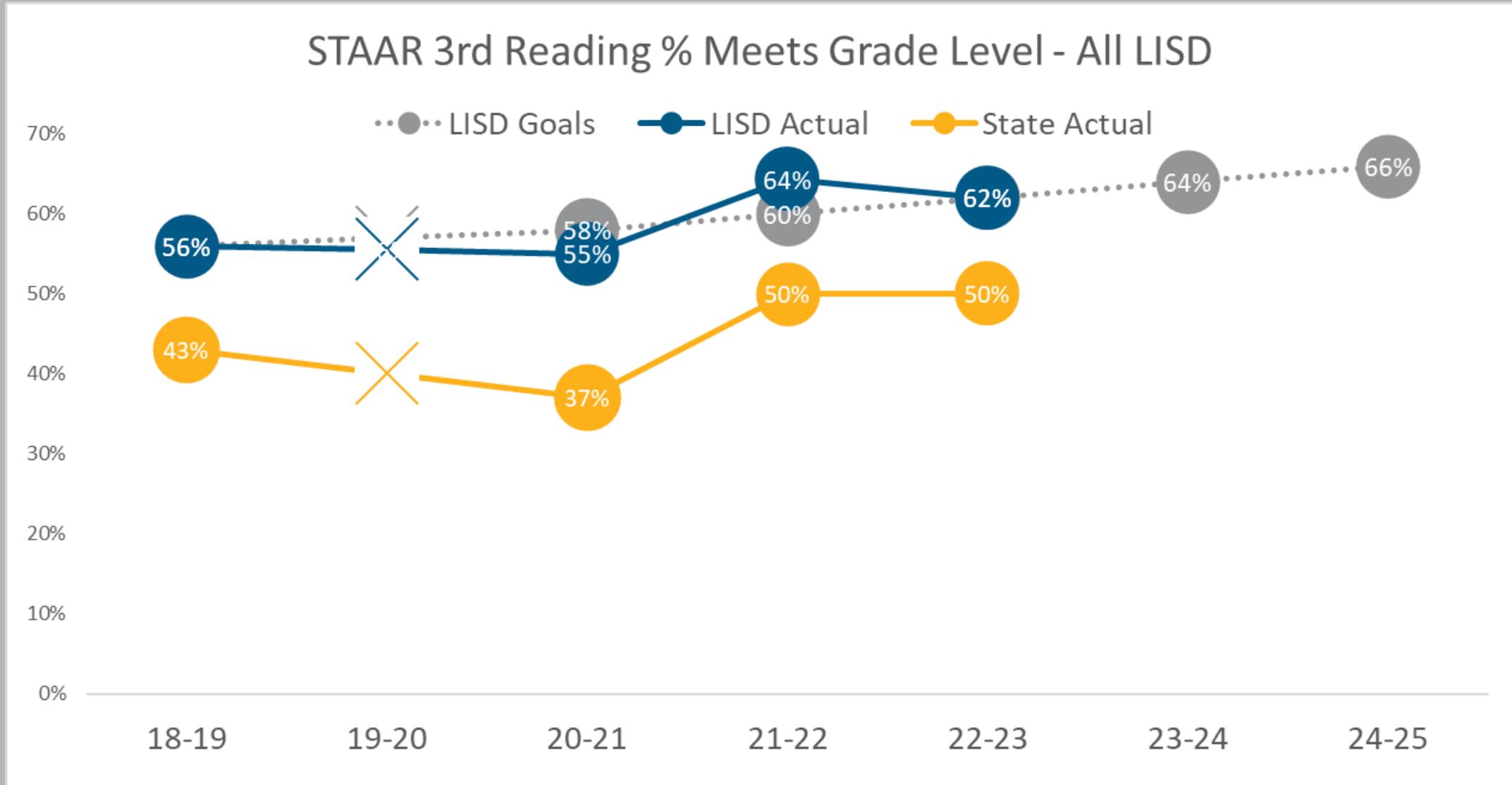
- MAP Math
- ISIP
- STAAR (Meets & Masters for HB3 Early Literacy & Math)
- CCMR

50

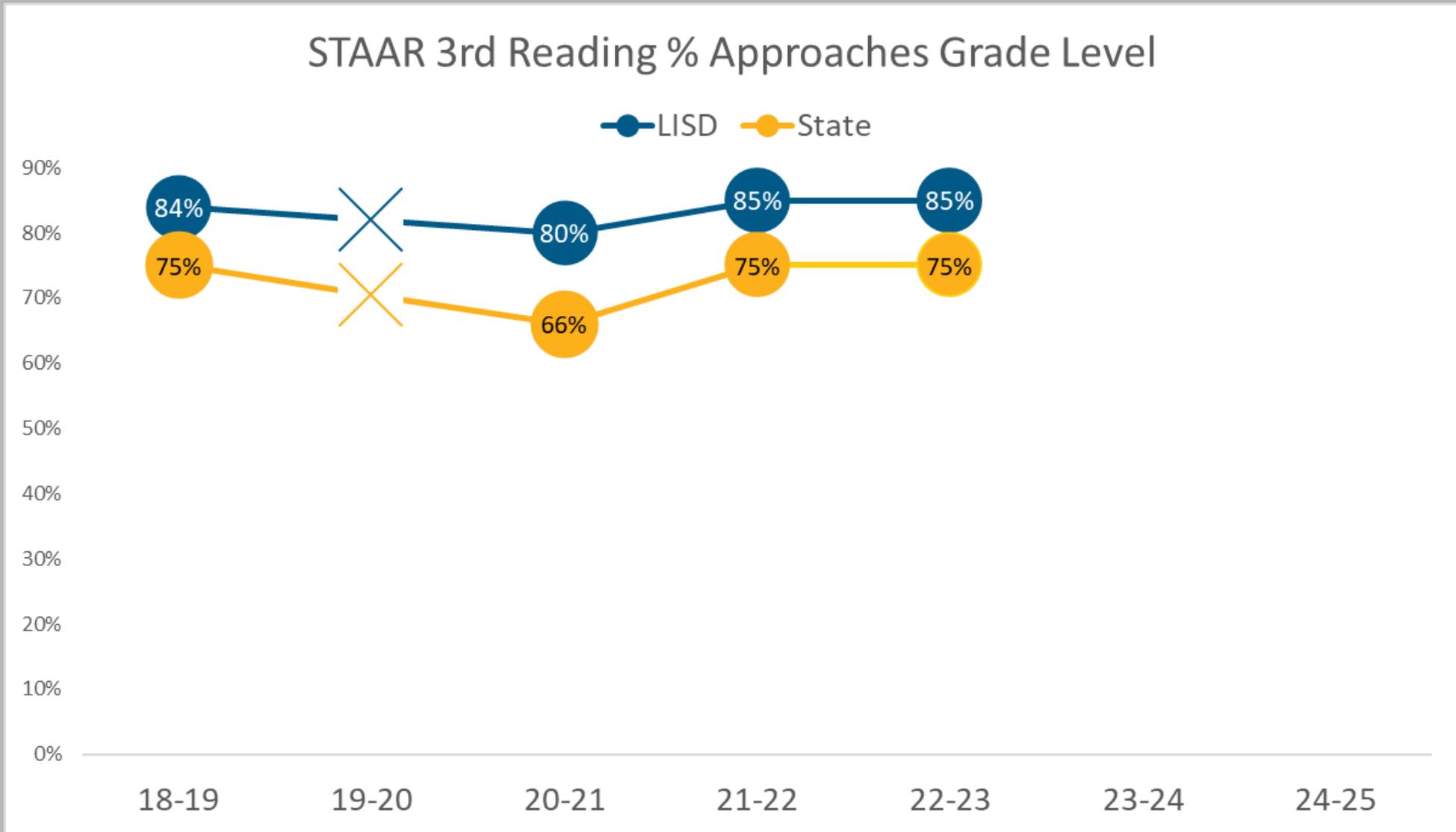
**Evidence for Goal 1: Empowered Student Learning*

HOUSE BILL 3 READING DATA

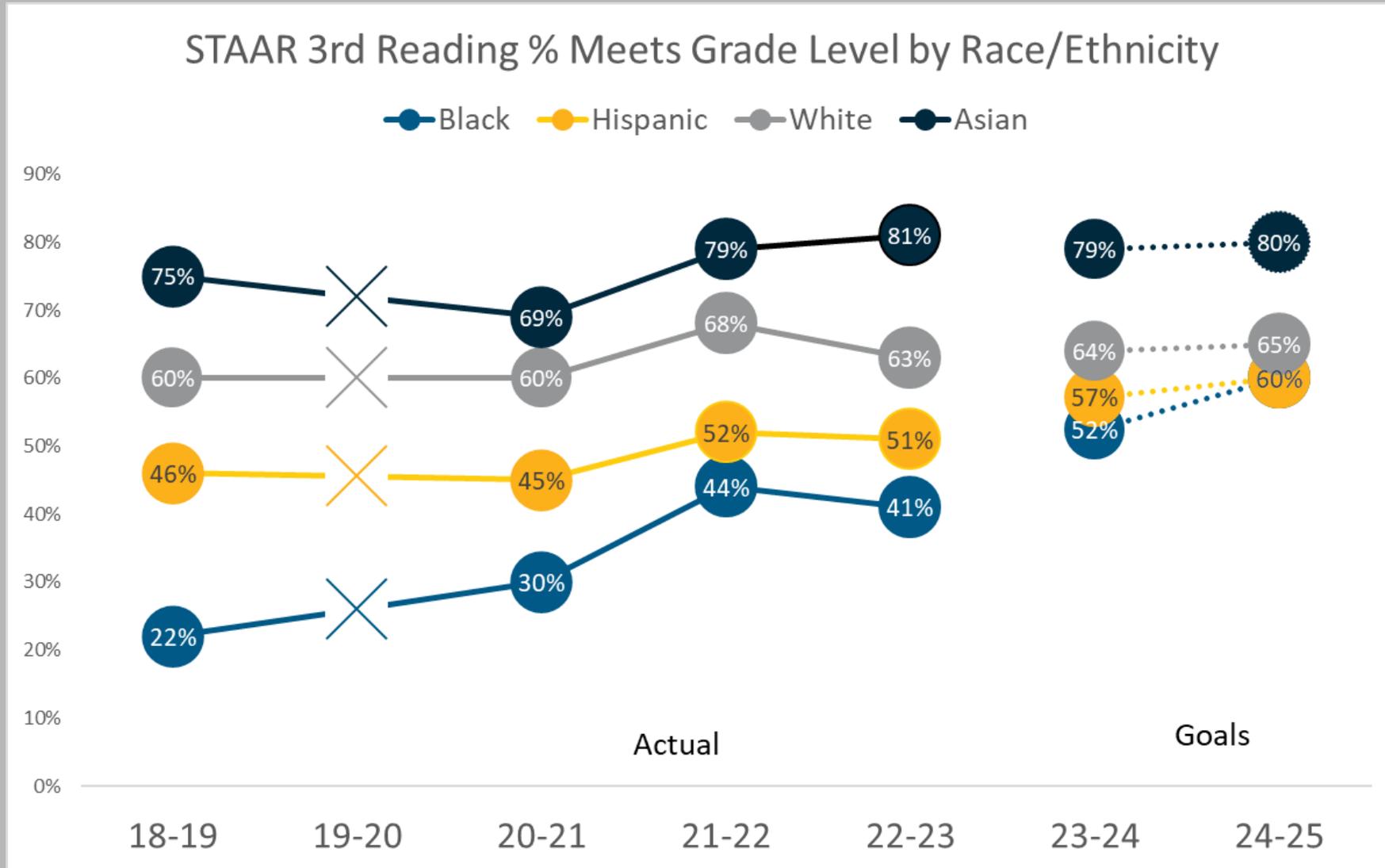
EARLY CHILDHOOD READING



EARLY CHILDHOOD READING

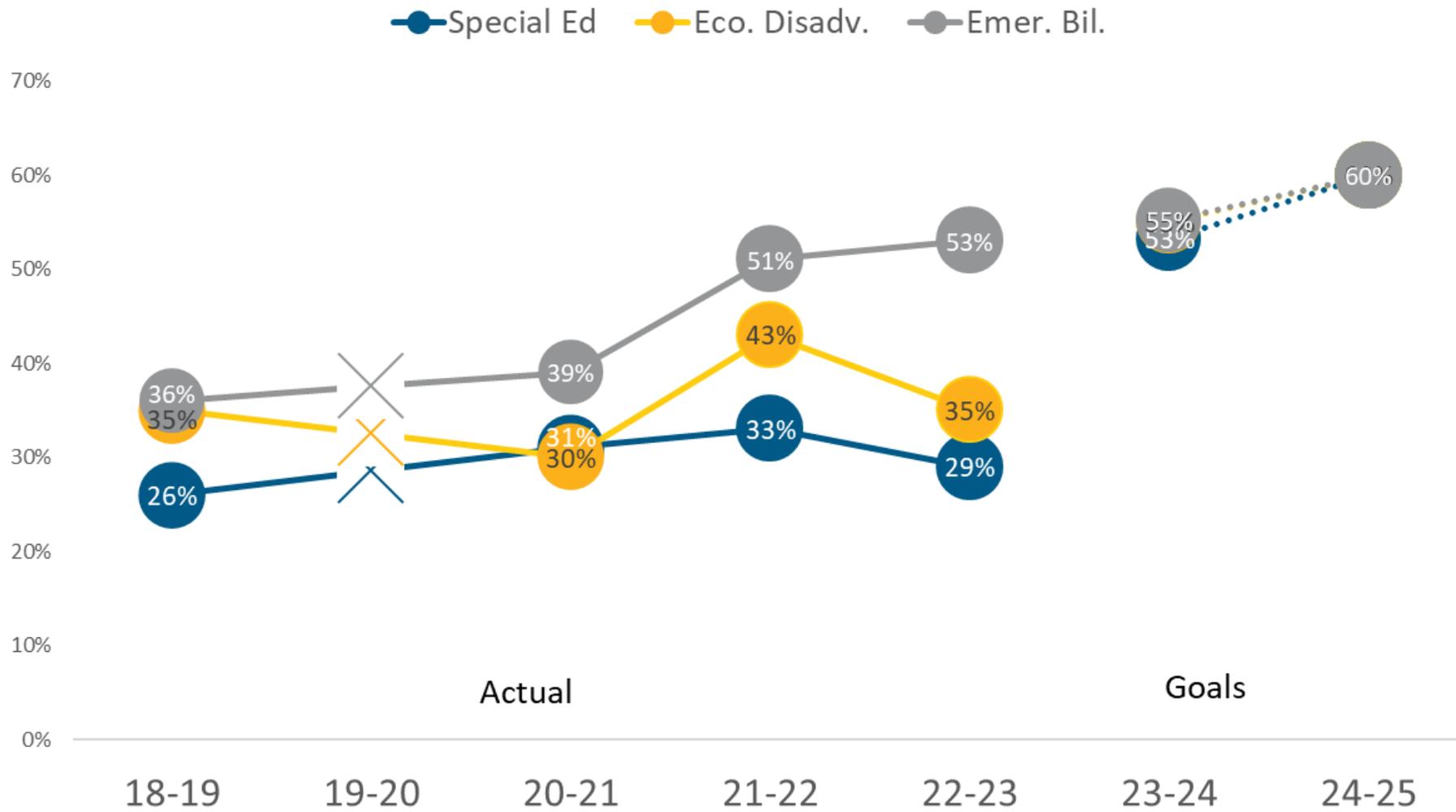


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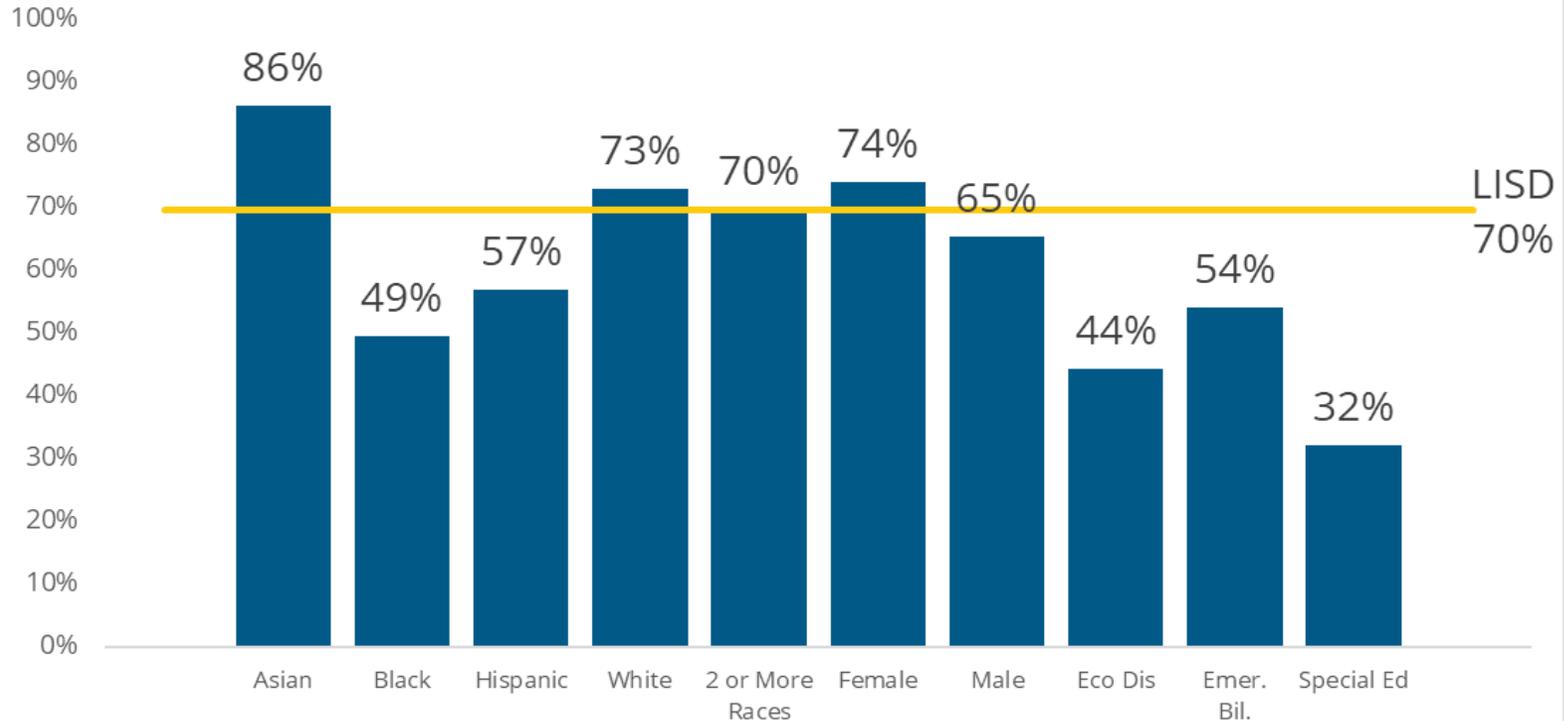


EARLY CHILDHOOD READING

STAAR 3rd Reading % Meets Grade Level by Eco Dis/Program



2022-23 % Meets or Masters STAAR Reading
Language Arts Grades 3 - English 2



Growth from 2022

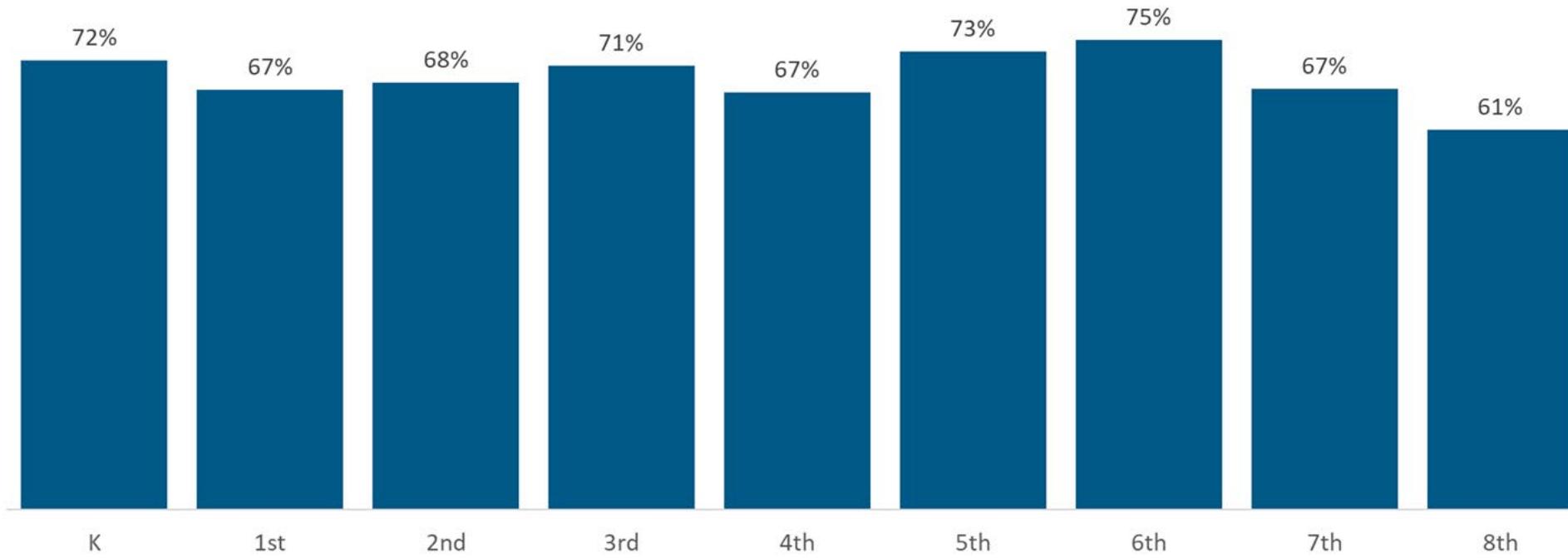
- Asian 2%
- African American 4%
- Hispanic 3%
- White 2%
- 2 or More Races 1%
- Emergent Bilingual 4%
- Special Education 1%⁵⁶
- Econ. Disadvantaged 0%

PROGRESS MONITORING DATA 22-23

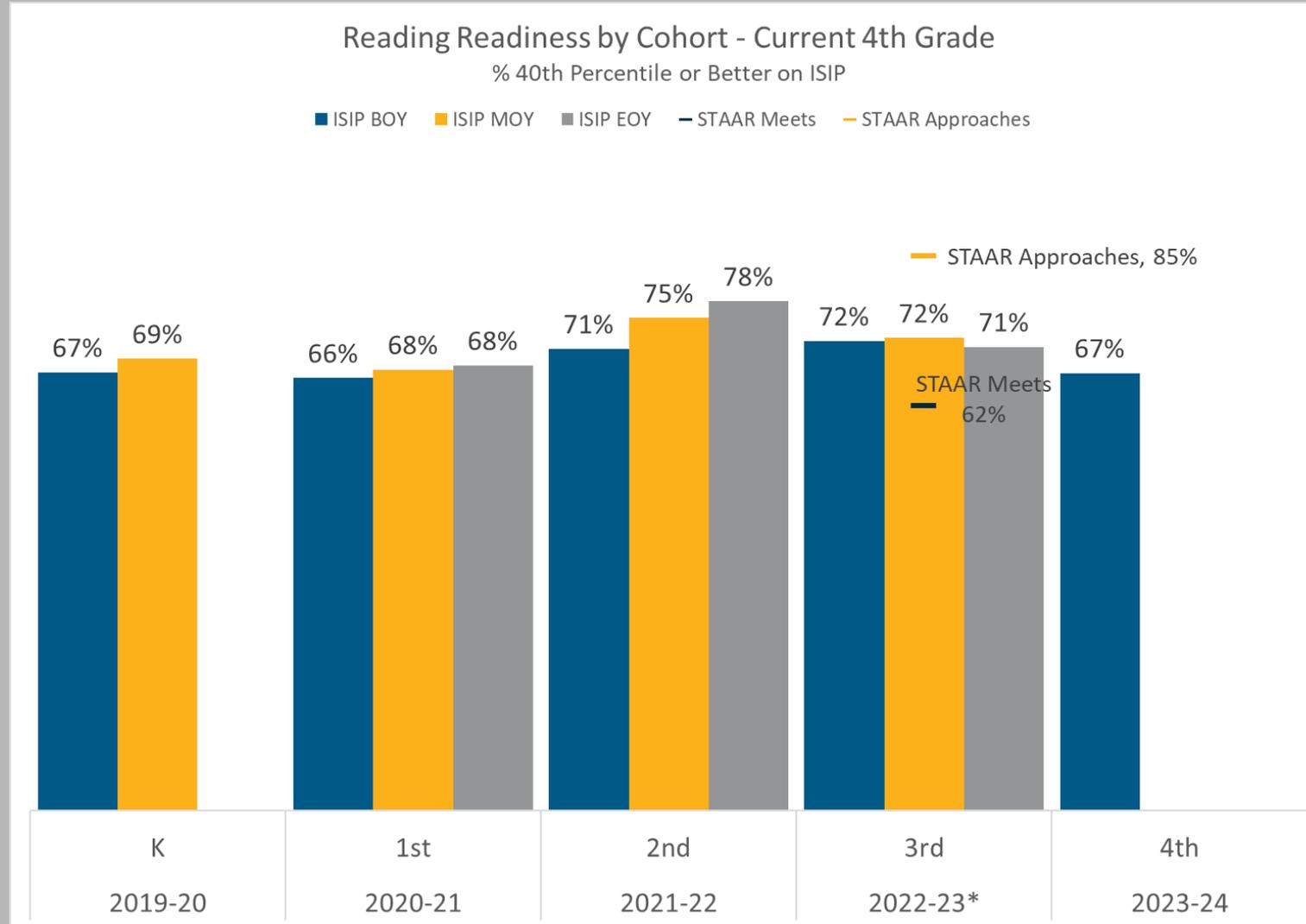
READING

K-8 READING

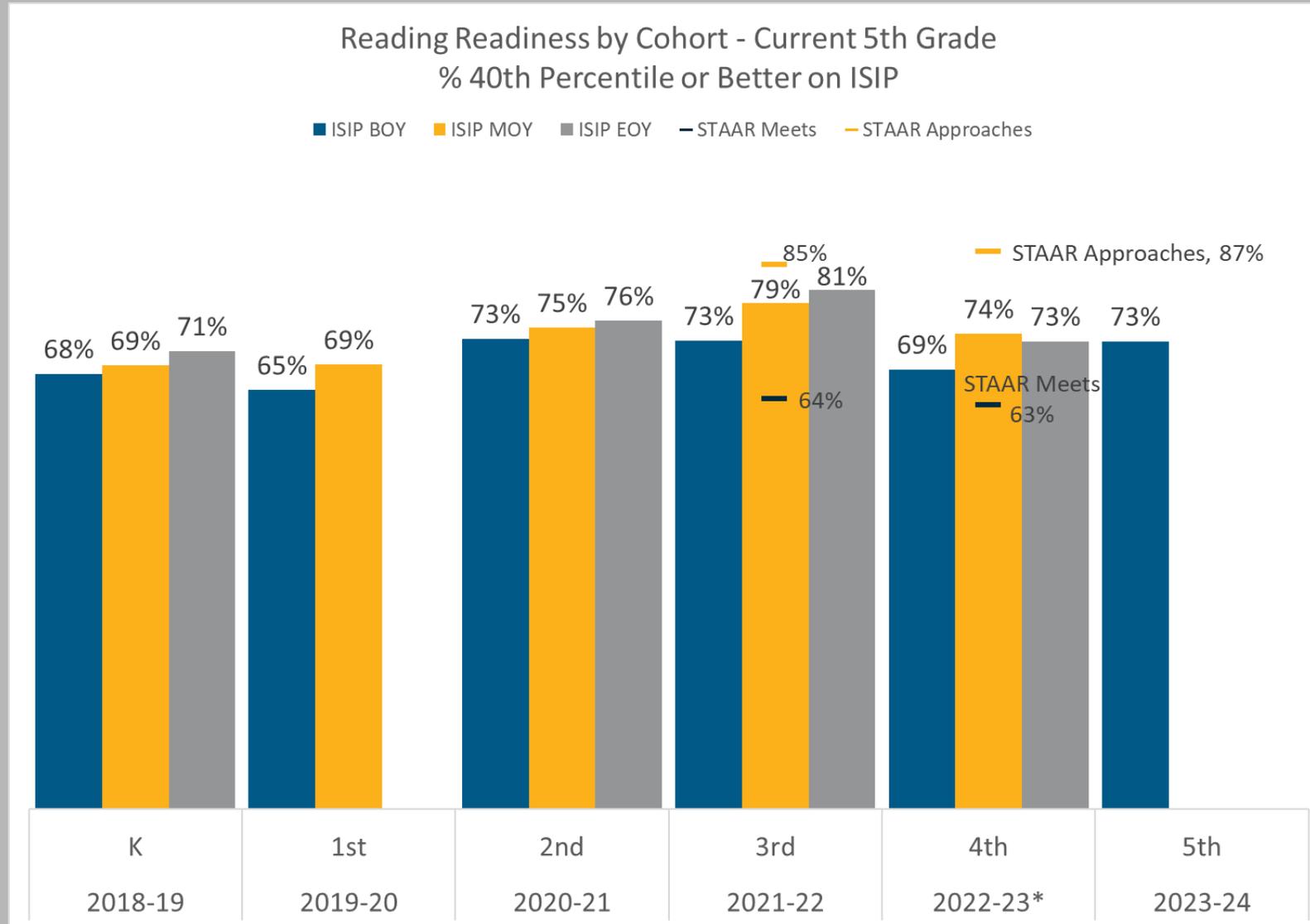
2023-24 Reading Readiness at Beginning of Year
% 40th Percentile or Better on ISIP



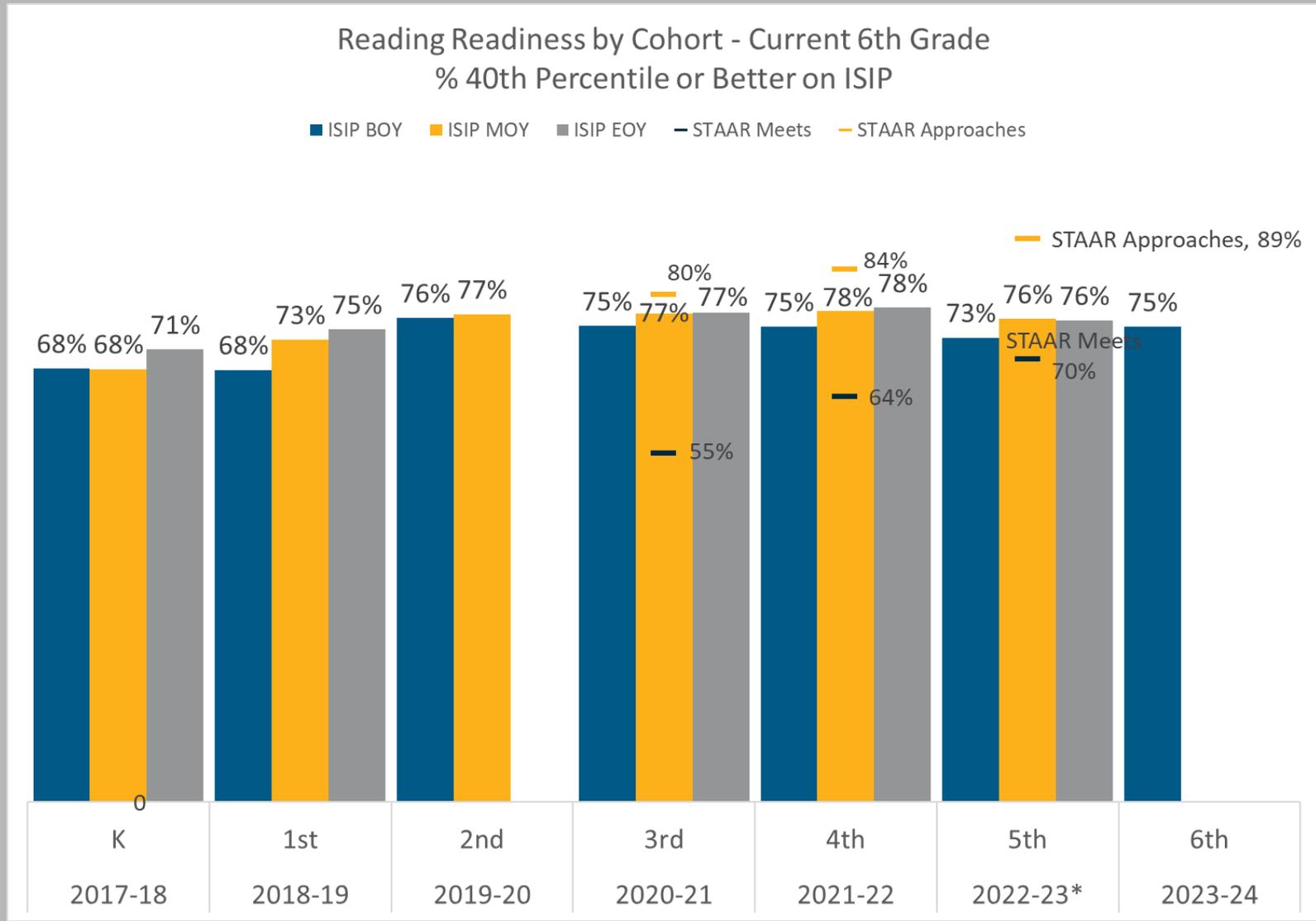
ELEMENTARY READING



ELEMENTARY READING

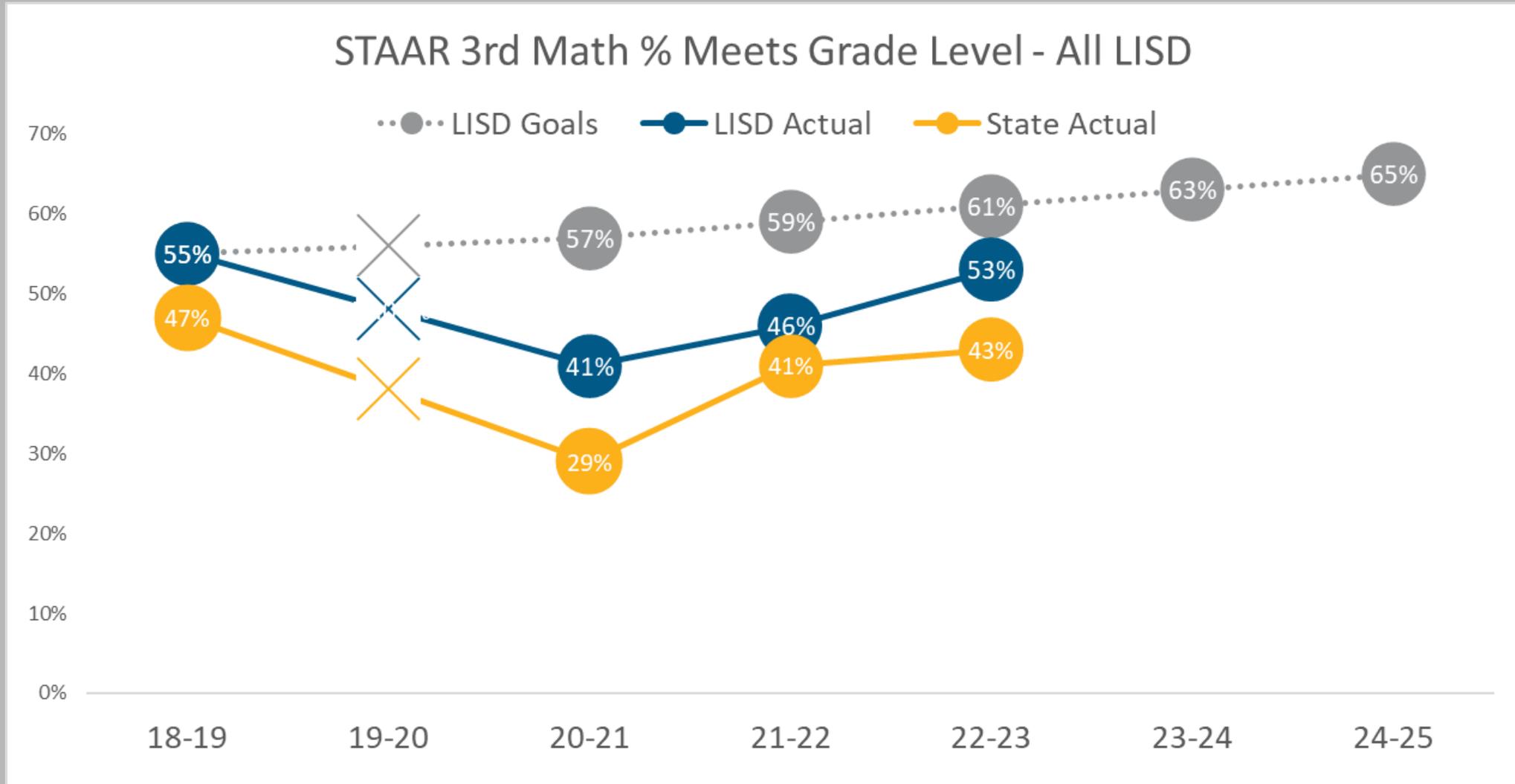


ELEMENTARY/MIDDLE READING

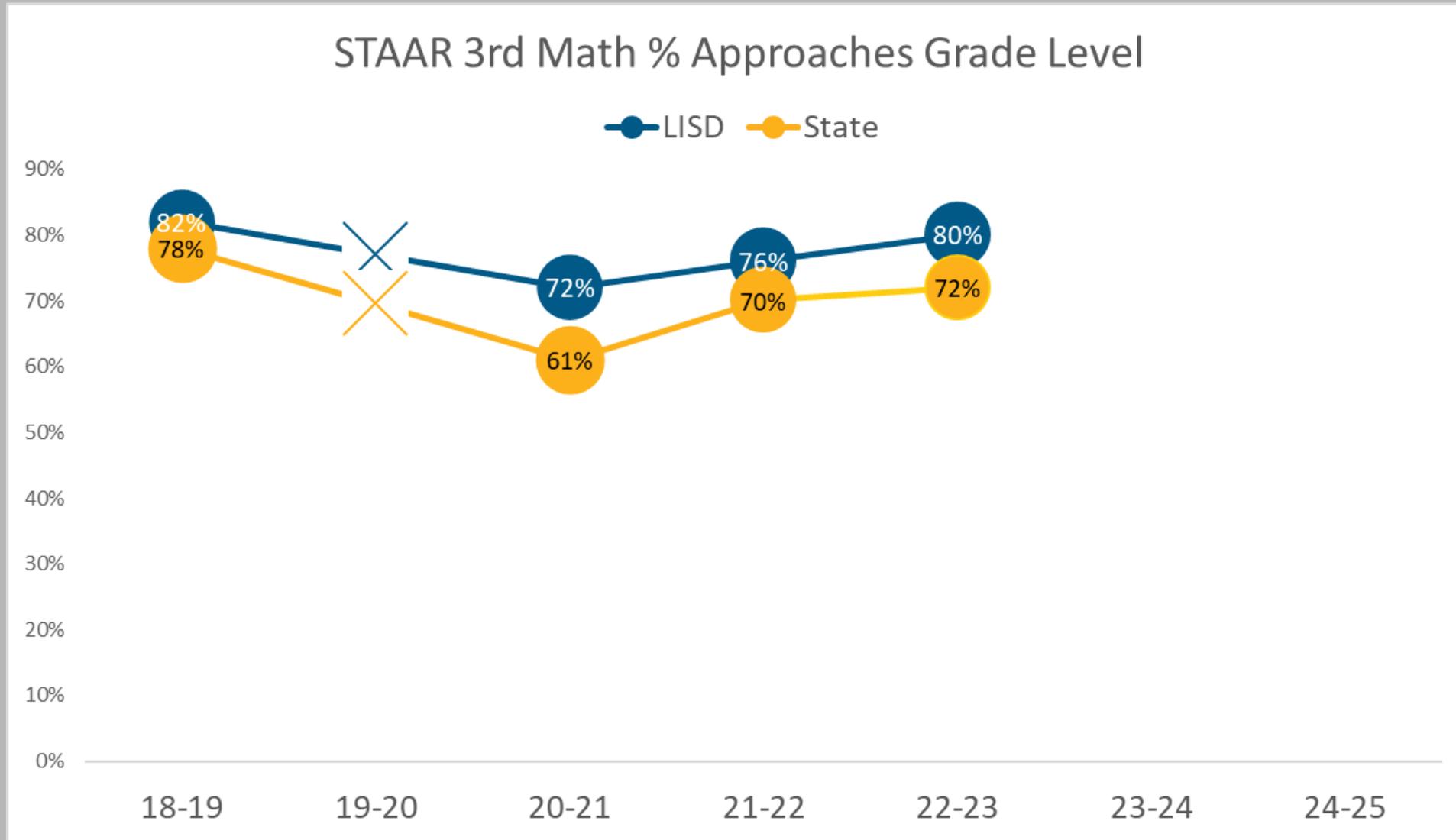


HOUSE BILL 3 DATA MATH

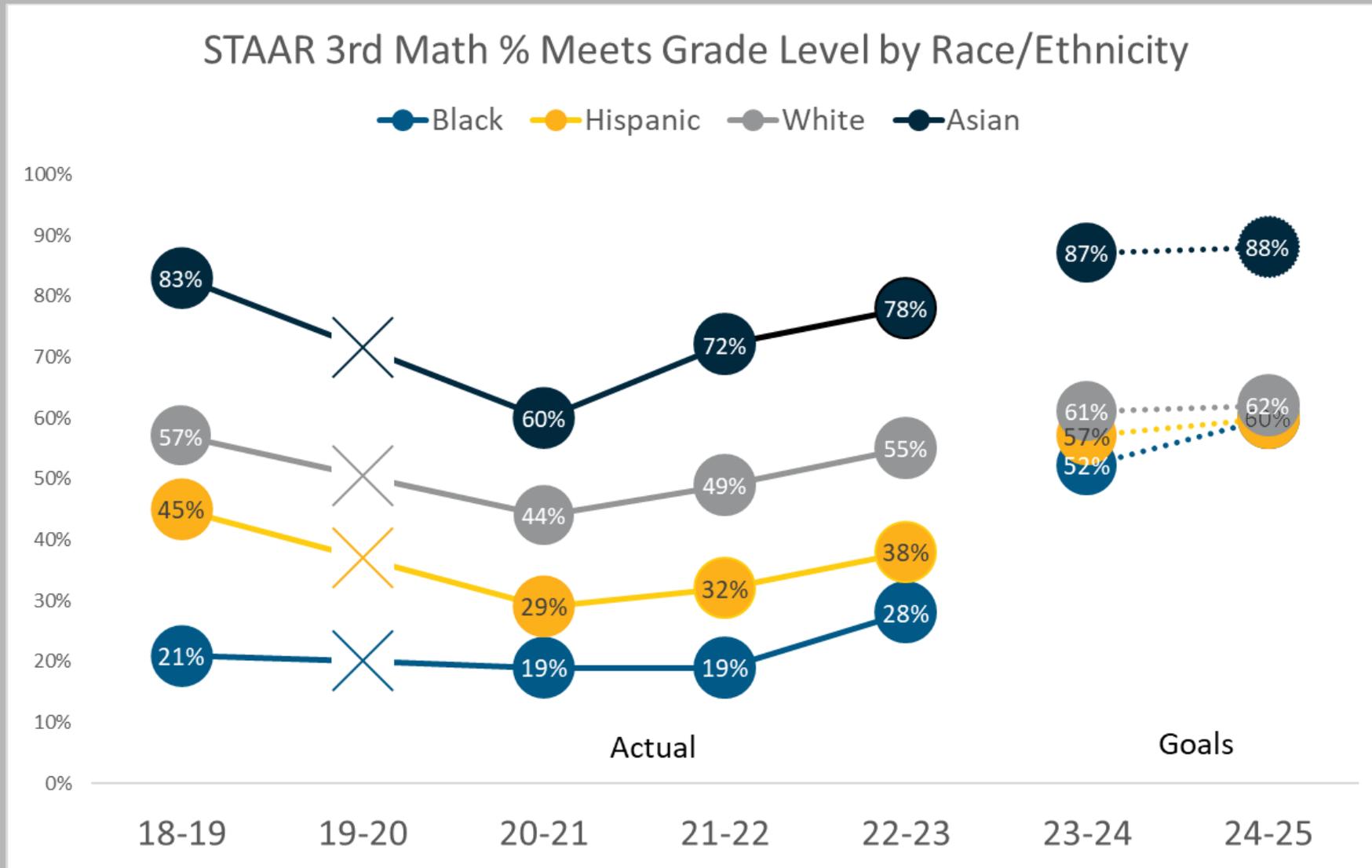
EARLY CHILDHOOD MATHEMATICS



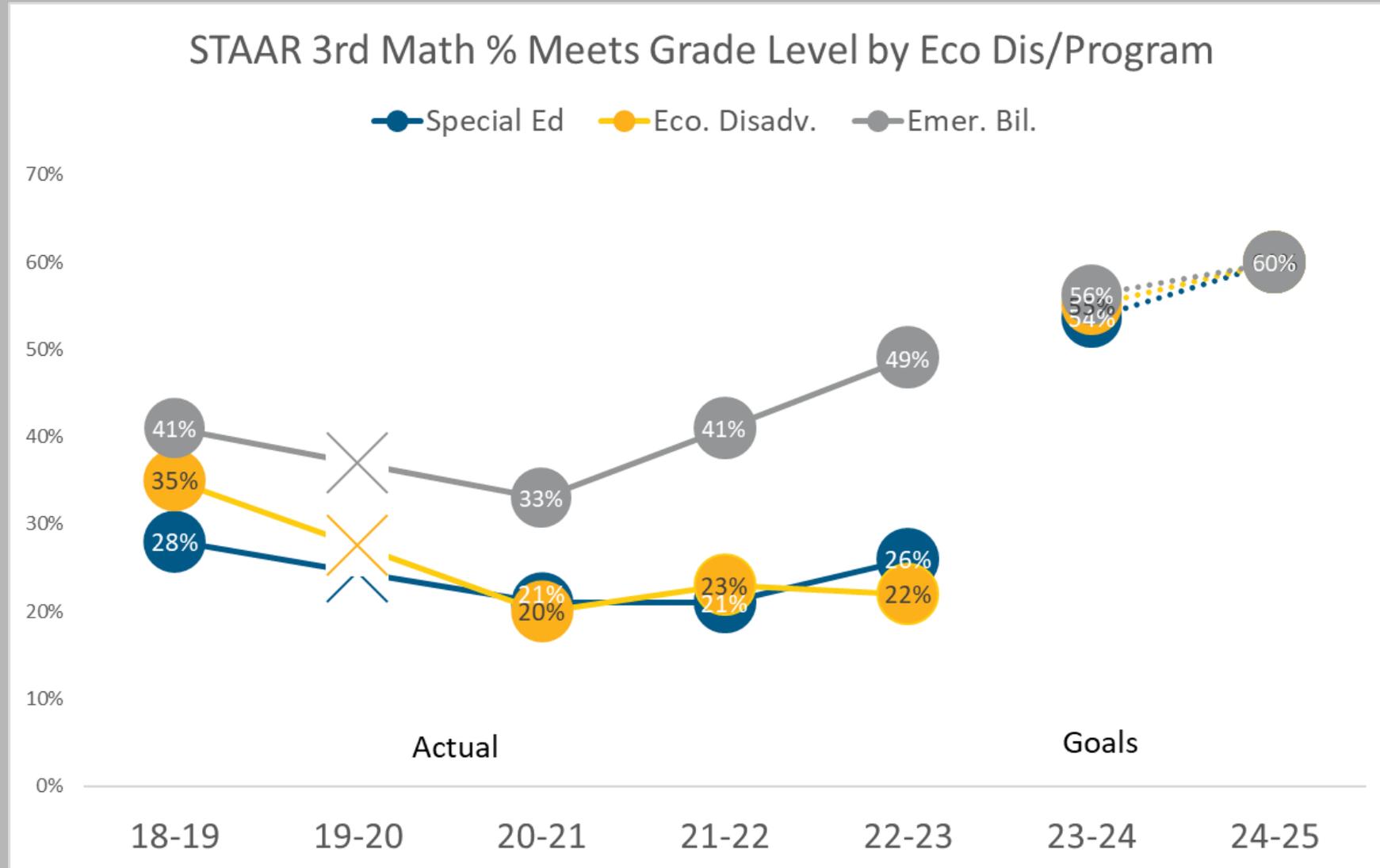
EARLY CHILDHOOD MATHEMATICS



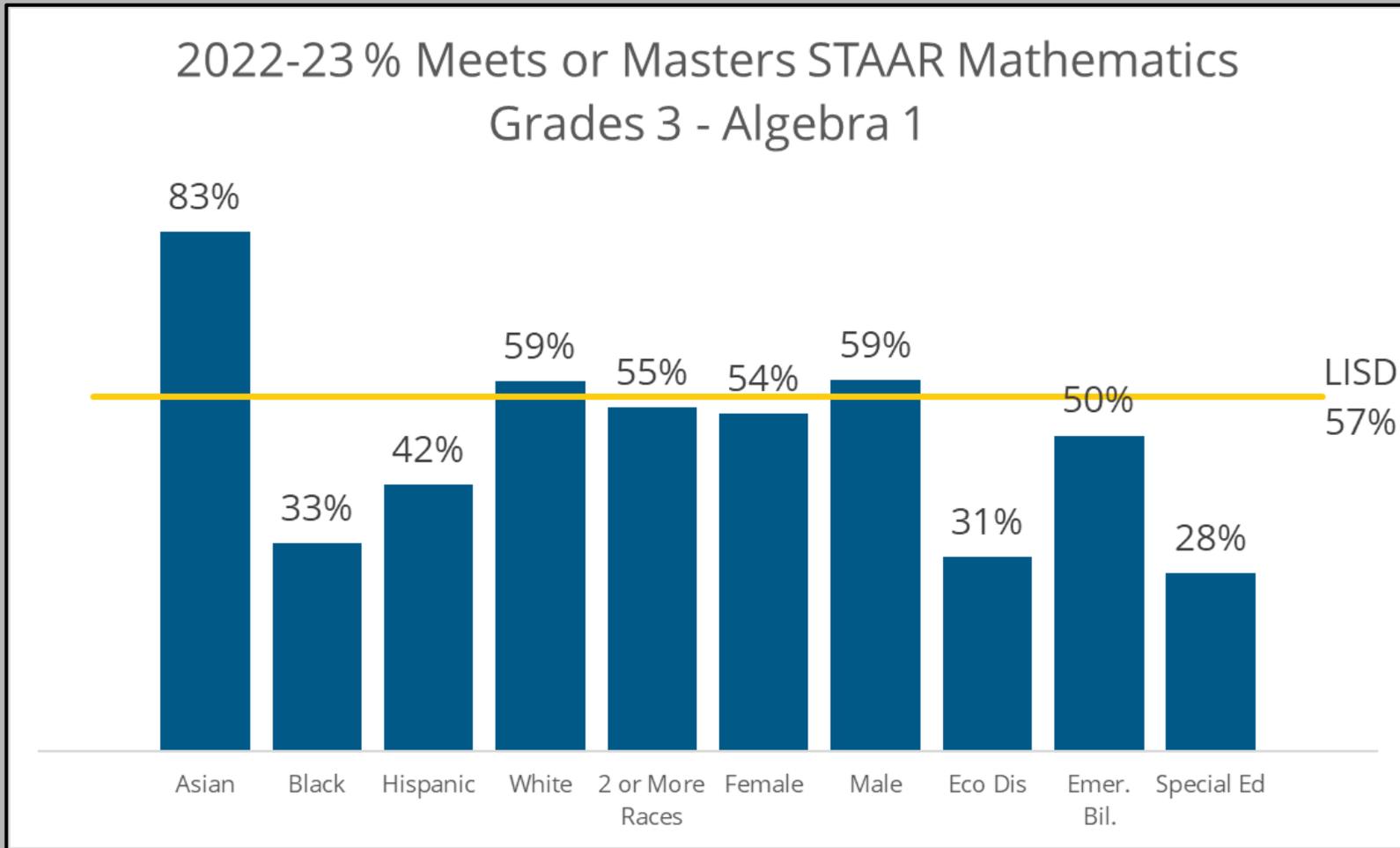
EARLY CHILDHOOD MATHEMATICS



EARLY CHILDHOOD MATHEMATICS



MATHEMATICS



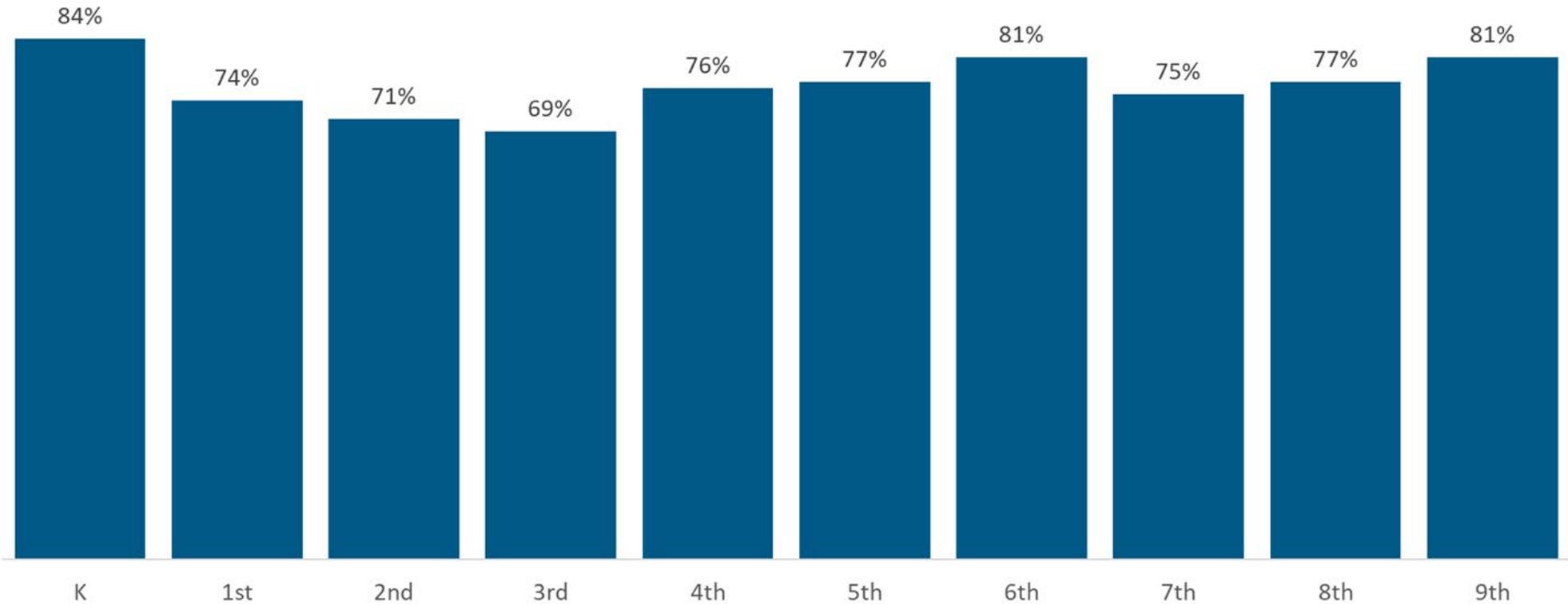
Growth from 2022

- Asian 4%
- African American 8%
- Hispanic 5%
- White 7%
- 2 or More Races 4%
- Emergent Bilingual 6%
- Special Education 4%
- Econ. Disadvantaged 4%

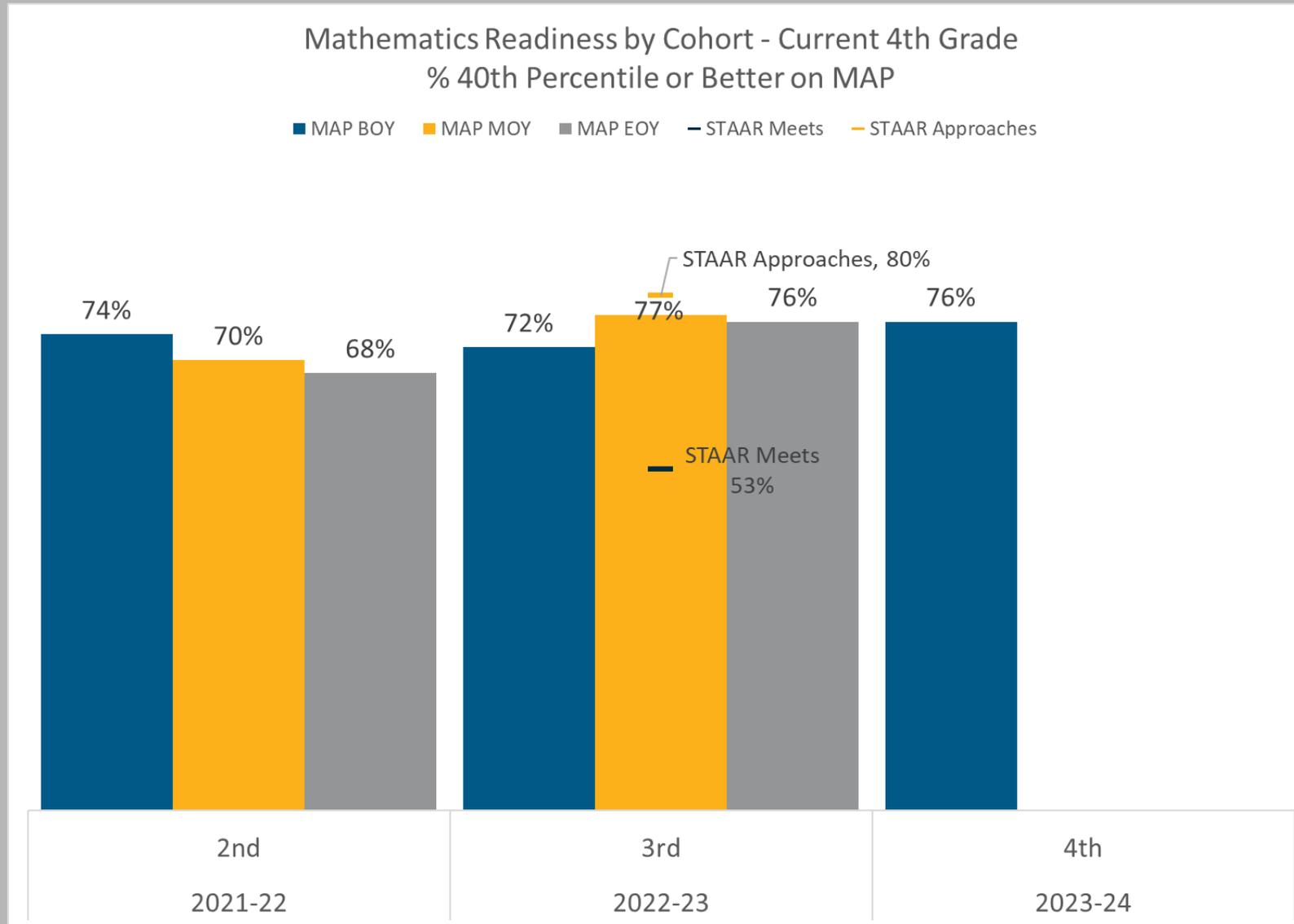
PROGRESS MONITORING DATA MATH

MATHEMATICS

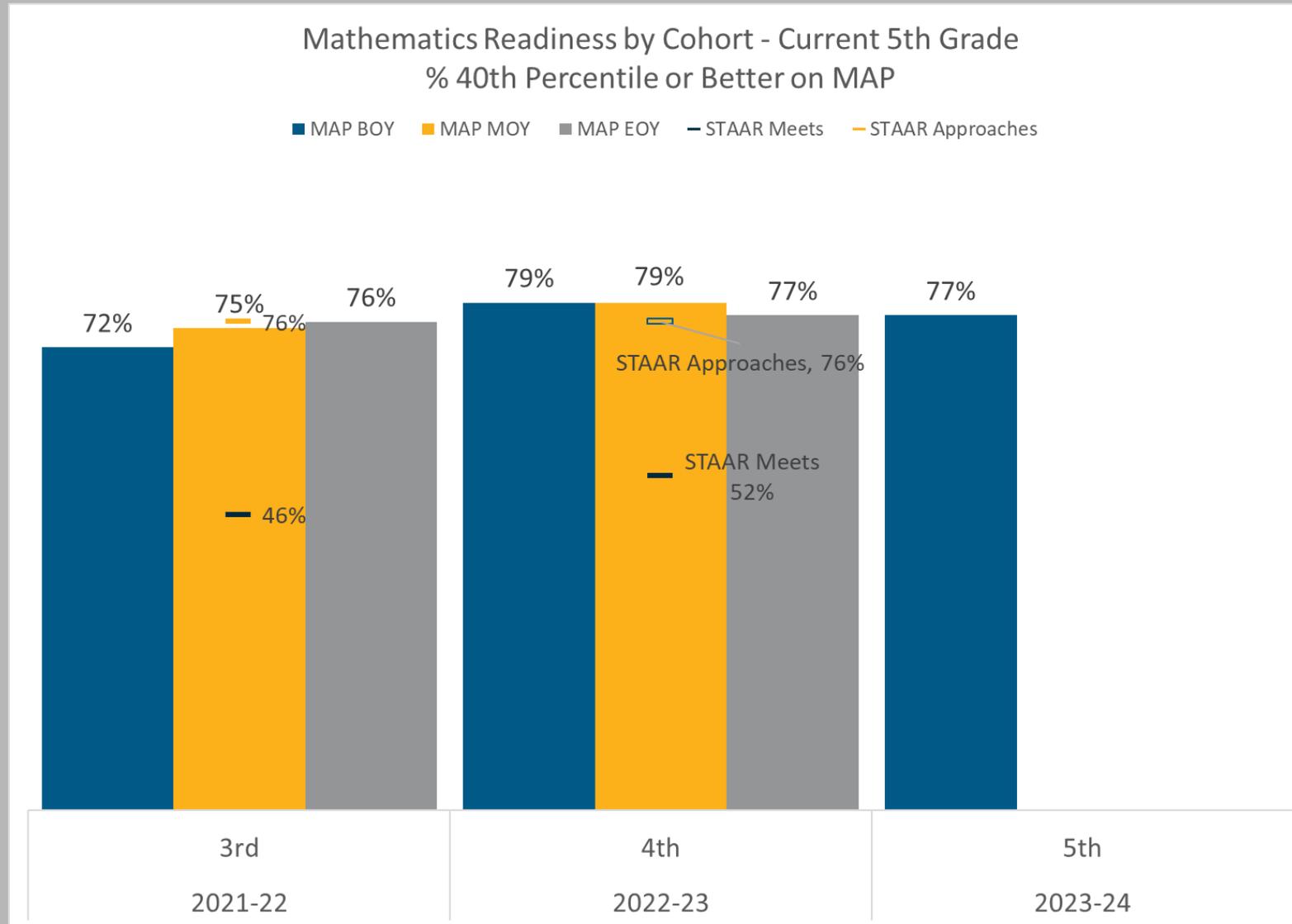
2023-24 Mathematics Readiness at Beginning of Year
% 40th Percentile or Better on MAP



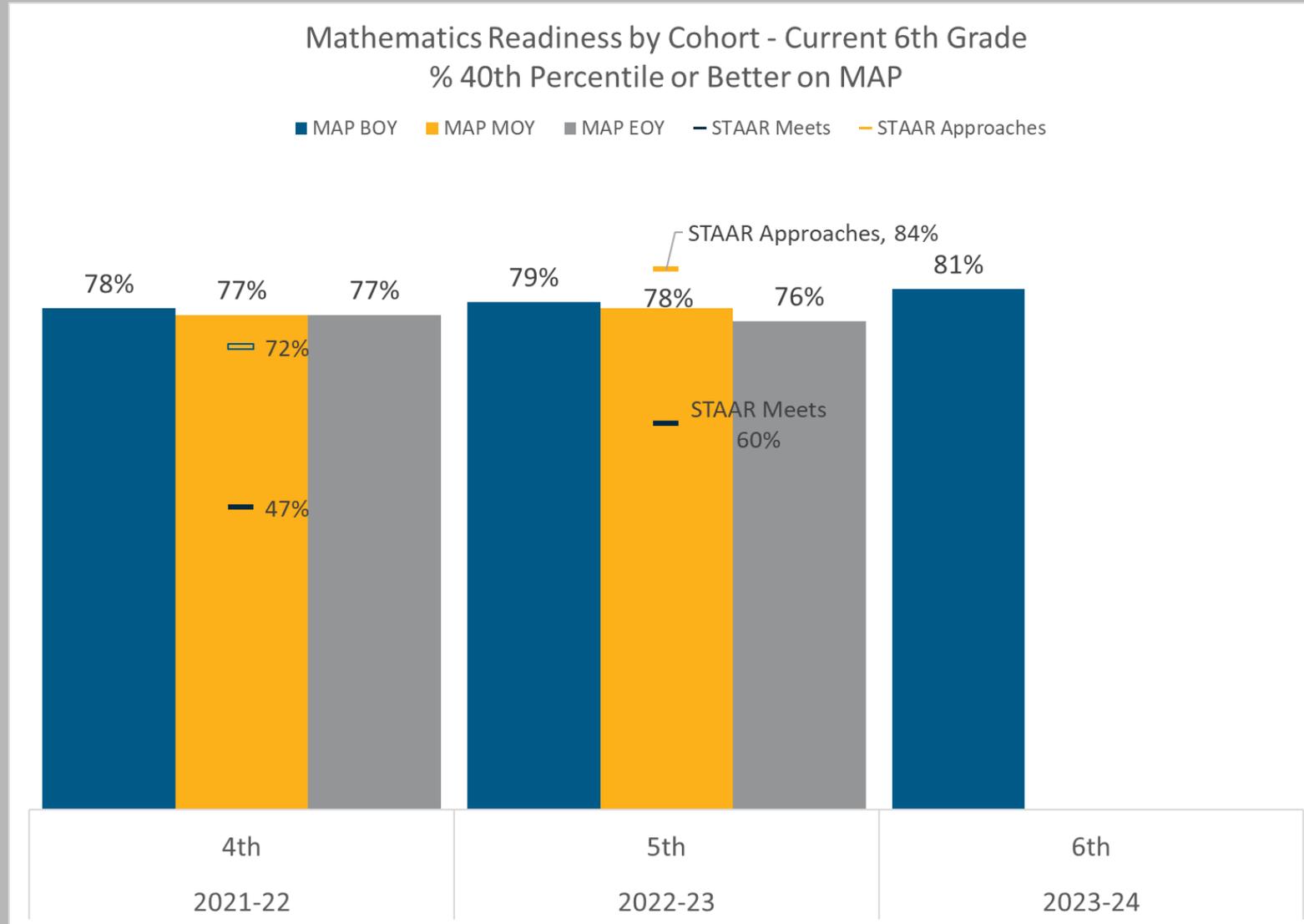
ELEMENTARY MATHEMATICS



ELEMENTARY MATHEMATICS



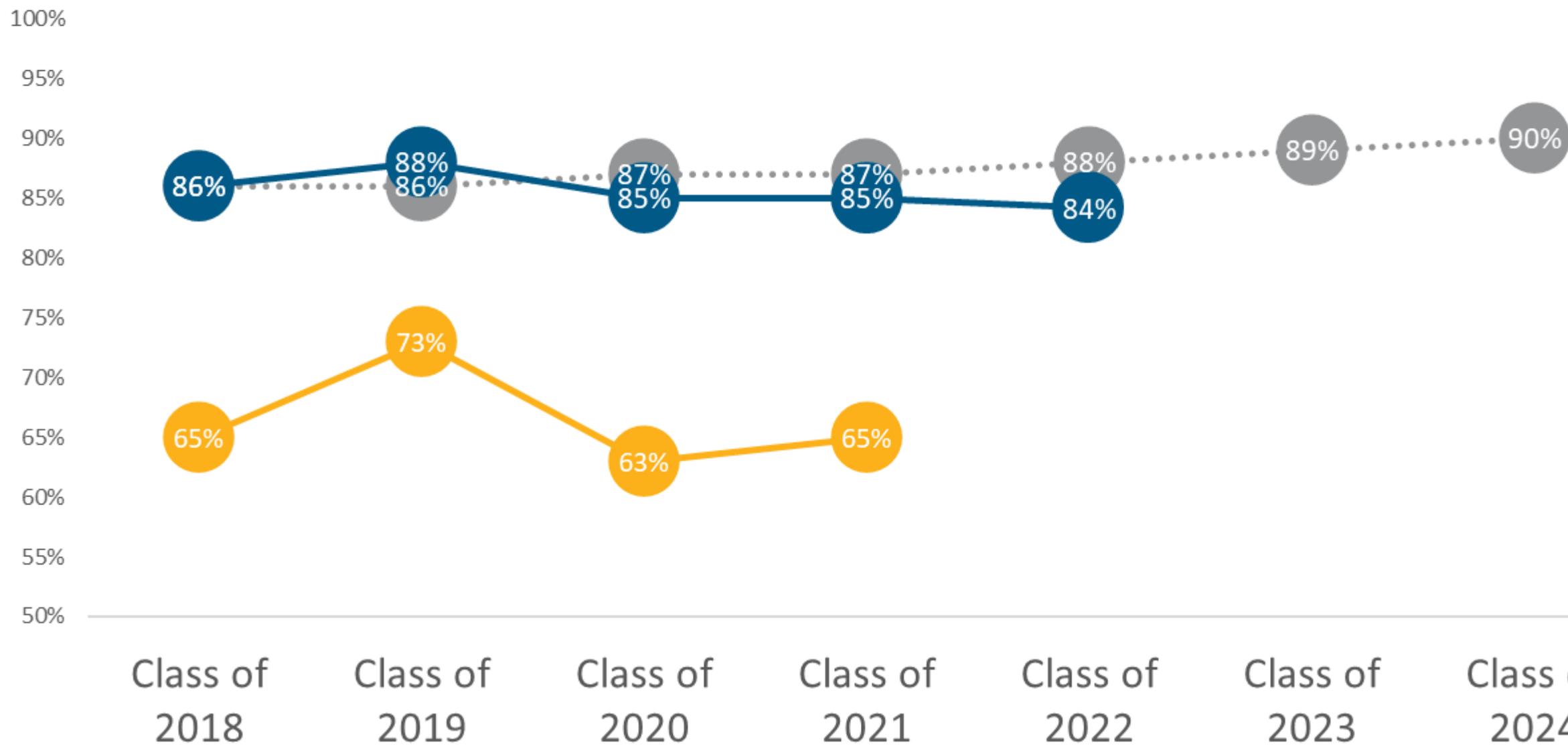
ELEMENTARY/MIDDLE MATHEMATICS



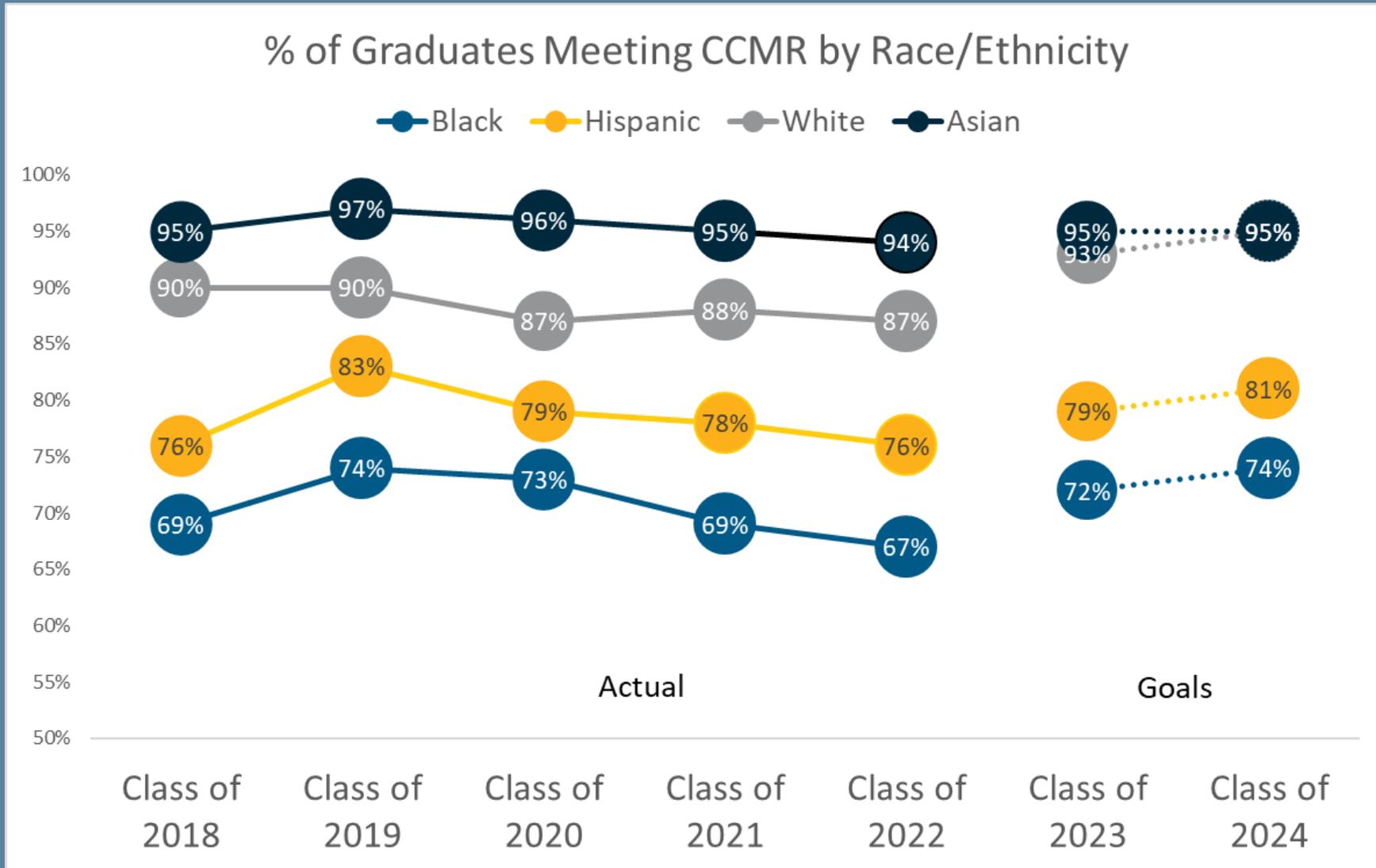
CCMR DATA

% of Graduates Meeting CCMR - All LISD

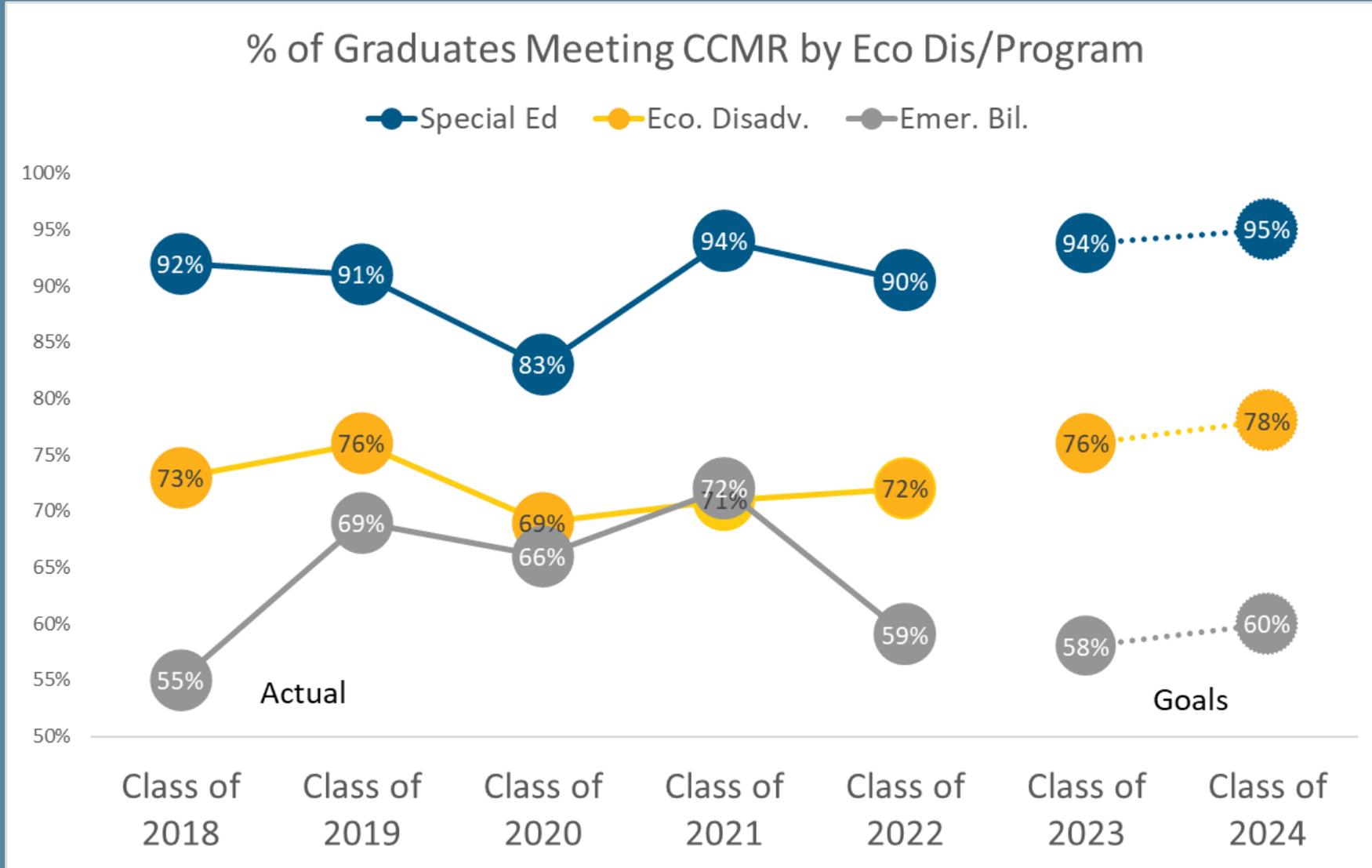
● LISD Goal ● LISD Actual ● State Actual



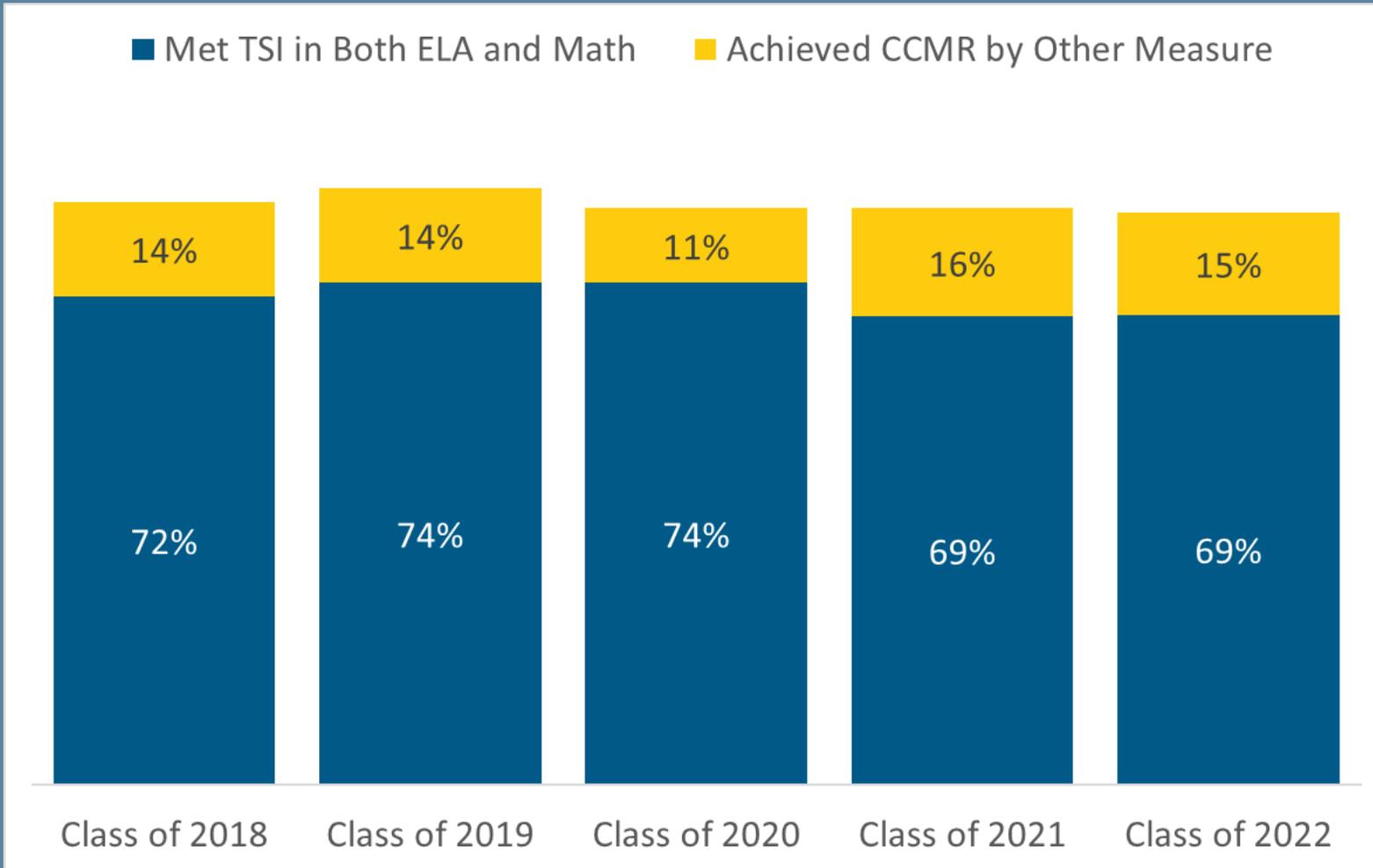
COLLEGE, CAREER, AND MILITARY READINESS



COLLEGE, CAREER, AND MILITARY READINESS



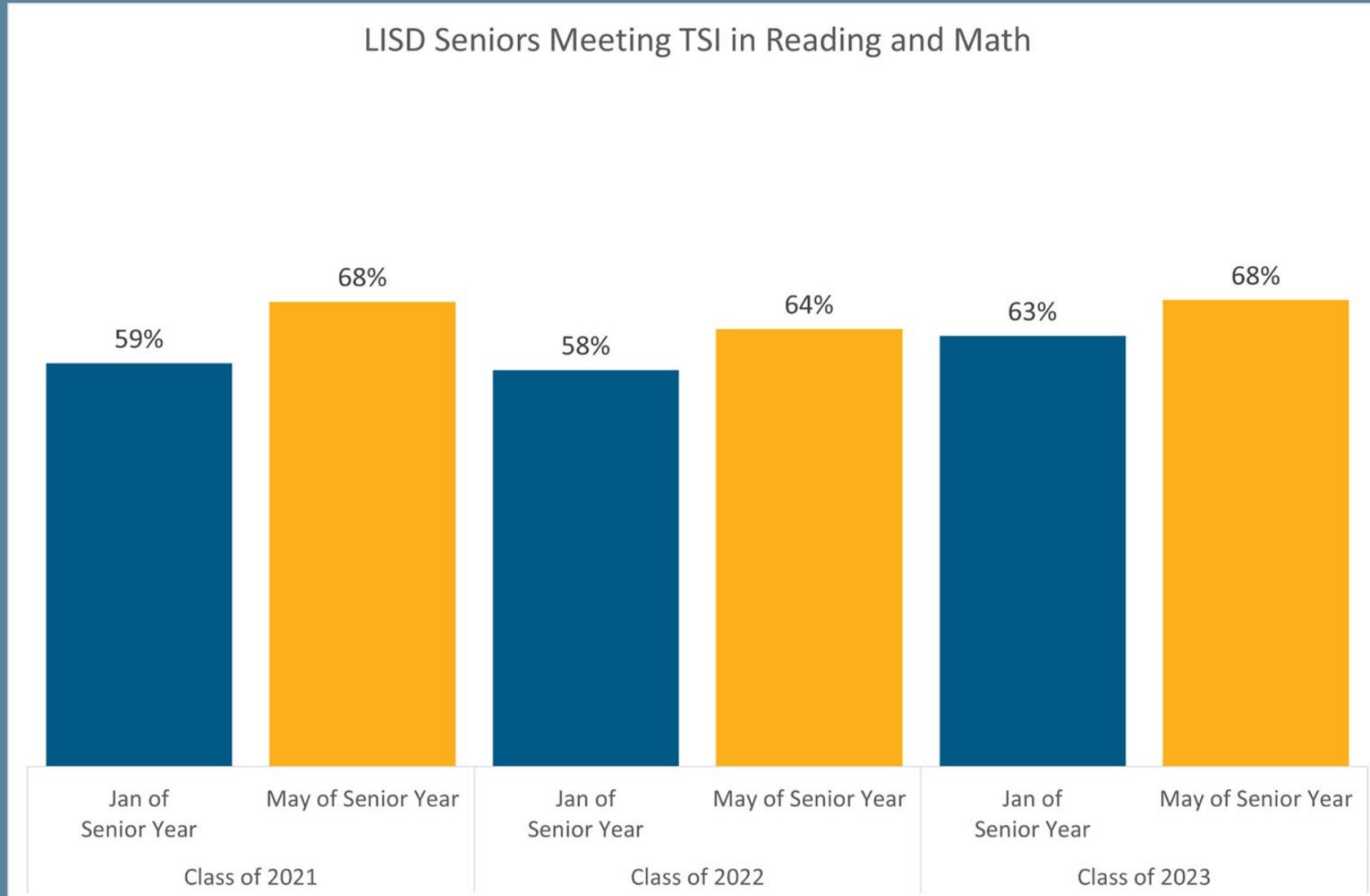
COLLEGE, CAREER, AND MILITARY READINESS



- Meet Texas Success Initiative (TSI) Criteria in ELA and Math
- Earn Dual Course Credits
- Meet Criteria on AP/IB Exam
- Complete an OnRamps Dual Enrollment Course
- Earn an Industry-Based Certification
- Graduate with Completed IEP and Workforce Readiness
- Graduate Under an Advanced Degree Plan and be Identified as a Current Special Education Student

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COLLEGE, CAREER, AND MILITARY READINESS



NEXT STEPS

NEXT STEPS FOR READING

- Change in reading intervention model
 - Targeted literacy support through a “push-in” model based on data analysis
- Focus on improvement and consistent use of curriculum and district resources:
 - Curricular work to support Phonics Word Study (PWS) for early phonics & phonemic awareness instruction - made PWS more accessible and user-friendly
 - In the process of identifying and sharing ways to incorporate more extended-constructed responses (3rd-5th)

NEXT STEPS FOR READING

- District-wide training of all K-1 teachers and campus reading specialists on intervention model and phonics/phonemic awareness curriculum (BOY & Ongoing)
- Campus visits to support curriculum implementation:
 - Participation in PLCs to solicit feedback on Tier 1 curriculum and make Reading Academy connections
 - Collaboration with campus principals to develop and utilize common classroom look-fors in K-1 Literacy Instruction/Learning

NEXT STEPS FOR MATHEMATICS

- Focus on consistent use of district curriculum and Eight Effective Practices in Mathematics through:
 - Training of all 2-6 & Algebra 1 teachers (BOY & ongoing)
 - Collaboration with campus principals to develop and use common classroom look-fors for math instruction
 - Campus visits and participation in PLCs with a focus on soliciting feedback on Tier 1 curriculum as well as instruction

NEXT STEPS FOR MATHEMATICS

- Addition of district math specialists and collaborative teachers
 - Specialists primarily work with instructional coaches, individual teachers, and teacher teams during planning
 - 5 Elementary Specialists - Bagdad, Camacho, Knowles, Giddens, Grandview Hills
 - 1 Secondary Specialist - Running Brushy Middle School & Wiley Middle School
 - Collaborative teachers primarily provide direct support to students through co-teaching in 4th & 5th grade classrooms.
 - 7 Collaborative Teachers - Bagdad, Camacho, Knowles, Giddens, Grandview Hills, Reed, Faubion

NEXT STEPS FOR CCMR

- Meet with campus leadership teams to identify areas of strength and areas of challenge within each CCMR area
- Connect campus leaders and teachers to learning opportunities supporting advanced and AVID instructional strategies
- Support curriculum development and resource alignment for College Prep Math and College Prep English/English IV
- Develop professional learning opportunities for teachers around TSI and its relationship with SAT/ACT
- Data analysis with PSAT to support college entrance assessments

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Global Languages and Cultures Annual Update
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Chrysta Carlin, Janie Kelly
Attachments: Global Languages and Cultures Annual Update Pres

Background Information:

Chapter 89 of Texas Education Code requires all school districts to present a bilingual education program effectiveness report annually to the Board of Trustees. Leander ISD serves emergent bilingual students through either the English as a Second Language (ESL) program or the Dual Language Enrichment (DLE) program. The annual update of the programs will include program model information, emergent bilingual enrollment data, performance data, as well as professional learning for staff.

Administrative Recommendation:

N/A

Sample Motion:

N/A



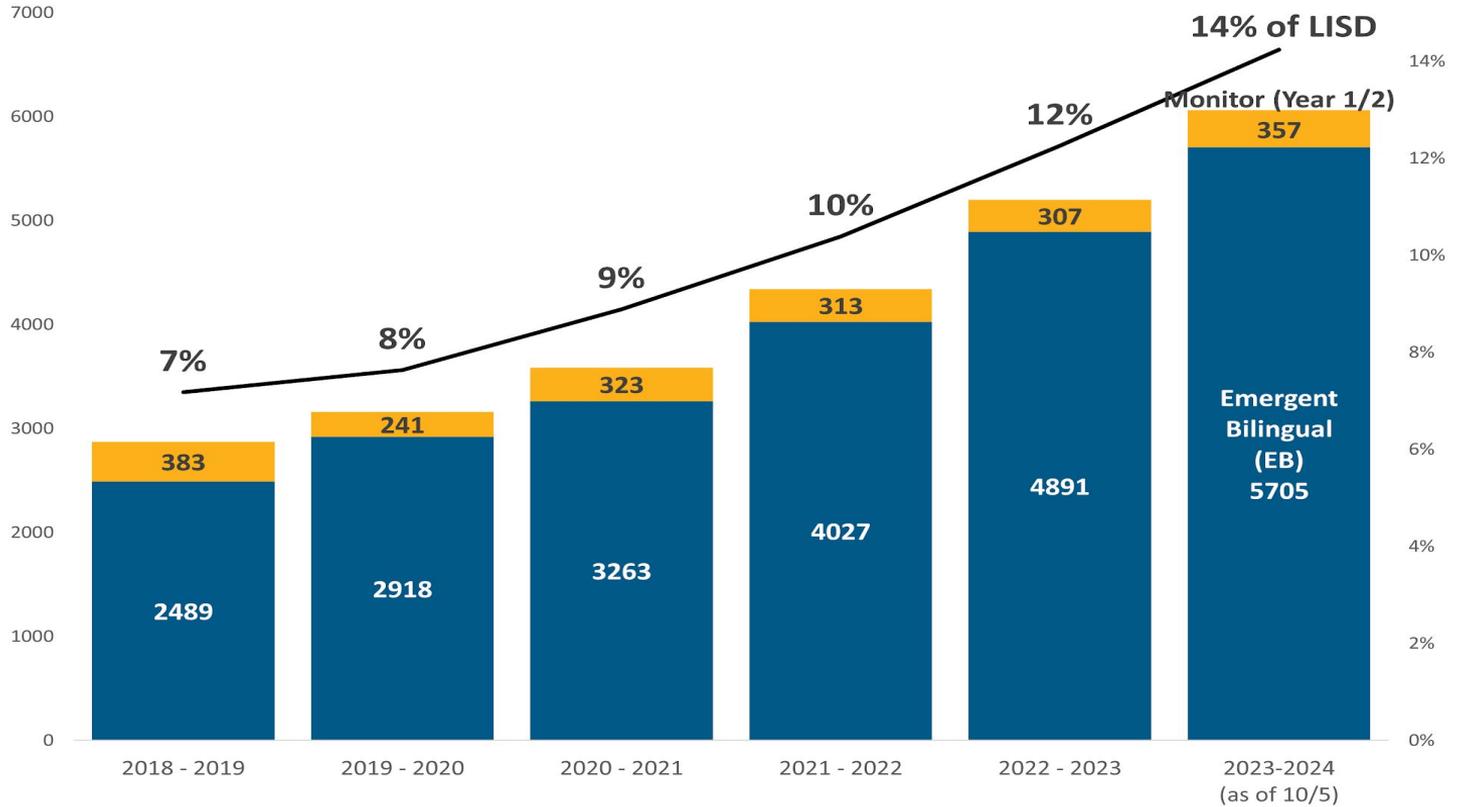
Global Languages & Cultures Annual Update

October 26, 2023

Purpose

The purpose of this presentation is to update the Board of Trustees on the bilingual education programs provided in Leander ISD as required by Chapter 89 of Texas Education Code. This update includes program model information, emergent bilingual enrollment data, performance data, and professional learning for staff.

Leander ISD Emergent Bilingual Population Growth



65+ Languages Represented in Leander ISD

Top 7 Languages spoken by LISD Students

Español
Spanish

한국인
Korean

తెలుగు
Telugu

Русский
Russian



தமிழ்
Tamil

عربي
Arabic

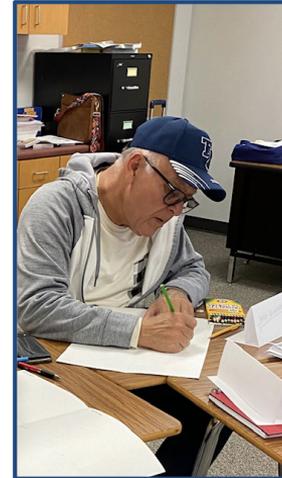
हिंदी
Hindi

Emergent Bilingual Services

English as a Second Language (ESL) EC-12



Adult English as a Second Language (ESL)



Emergent Bilingual Services



Dual Language Enrichment (DLE)

Early Childhood DLE

Bagdad ES
Faubion ES
Knowles ES

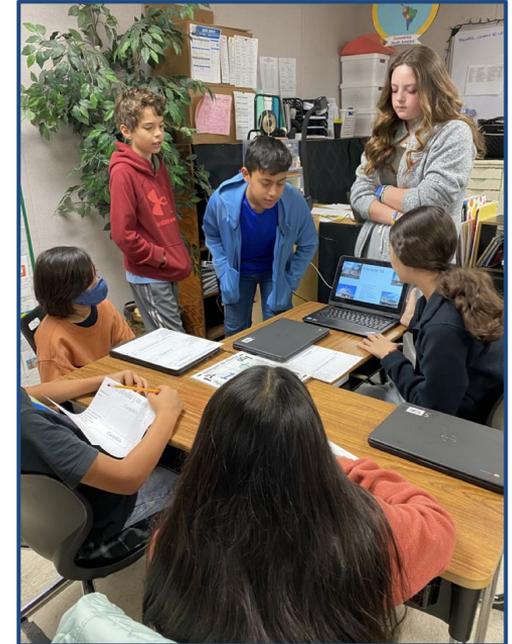


Elementary DLE

Bagdad ES
Knowles ES
Reed ES
Whitestone ES

Middle School DLE

Danielson
Henry
Running Brushy (Anticipated 2024-2025)



2023 Emergent Bilingual Early Childhood Summer Learning

388 Emergent Bilingual *PK 4 and Kindergarten* students attended summer learning focused on experiential and STEM based activities.



Texas English Language Proficiency Assessment System (TELPAS)

TELPAS: Proficiency Level Rating

Listening

Beginning
Intermediate
Advanced
Advanced High

Speaking

Beginning
Intermediate
Advanced
Advanced High

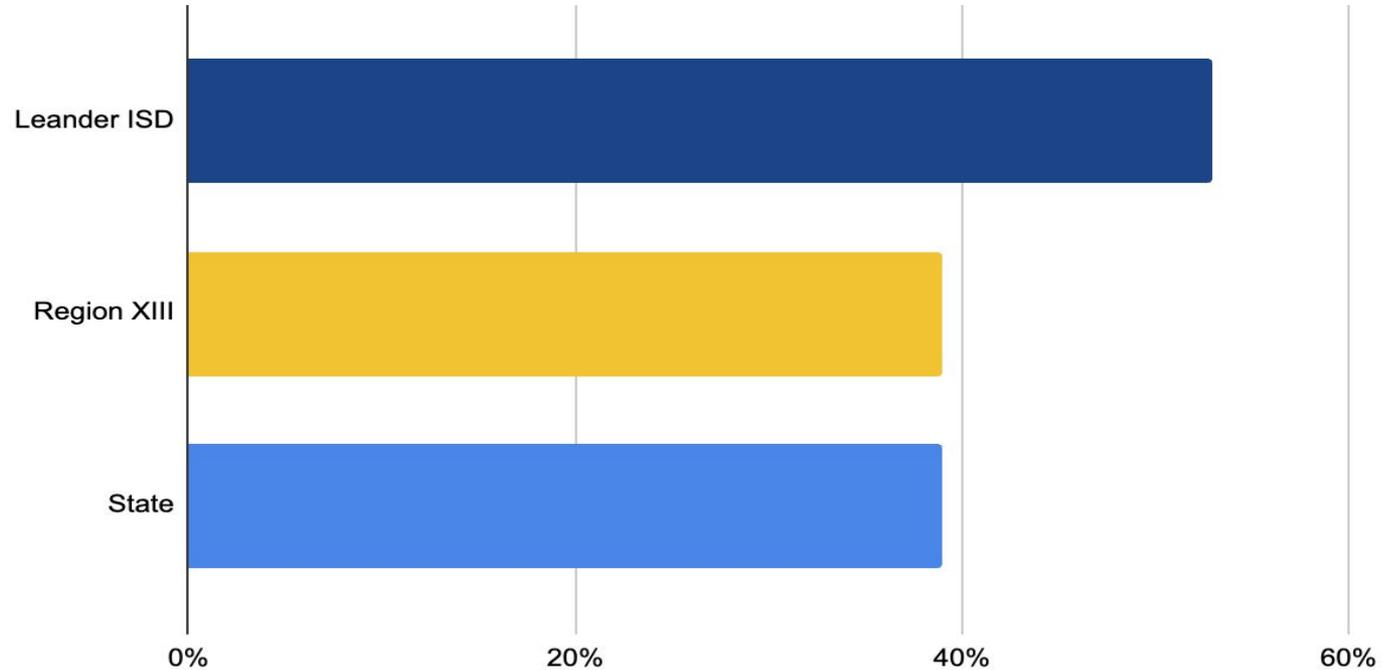
Reading

Beginning
Intermediate
Advanced
Advanced High

Writing

Beginning
Intermediate
Advanced
Advanced High

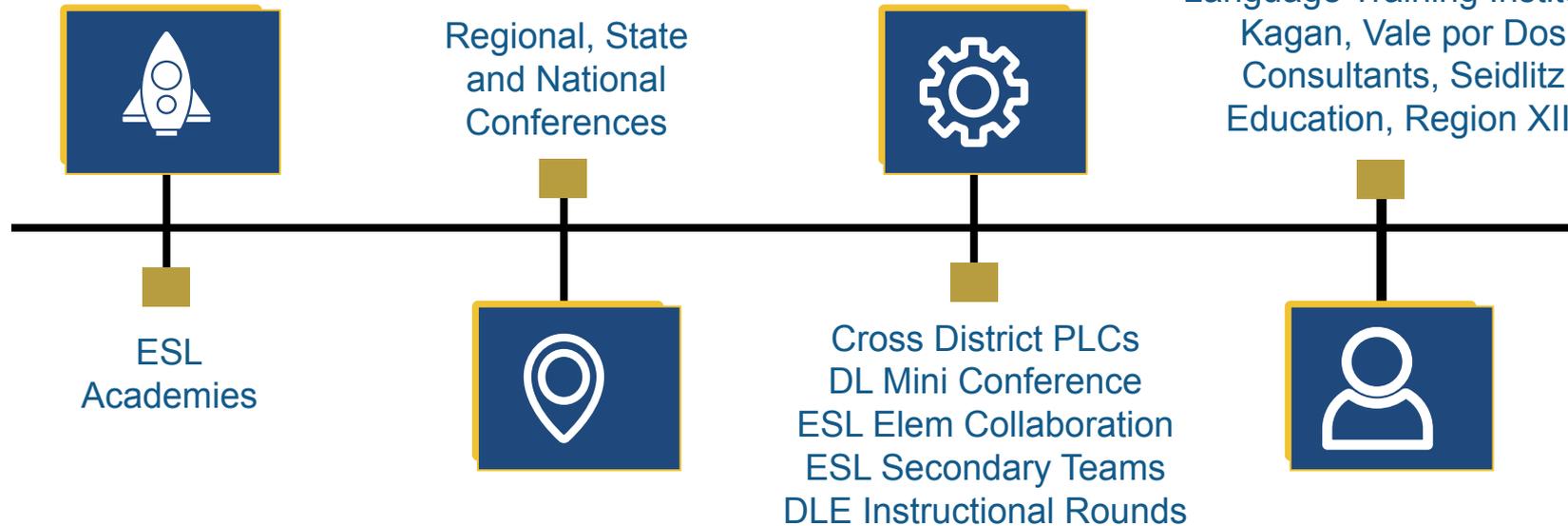
Students Growing 1 or More Proficiency Levels in TELPAS



2020-2021 to 2021-2022

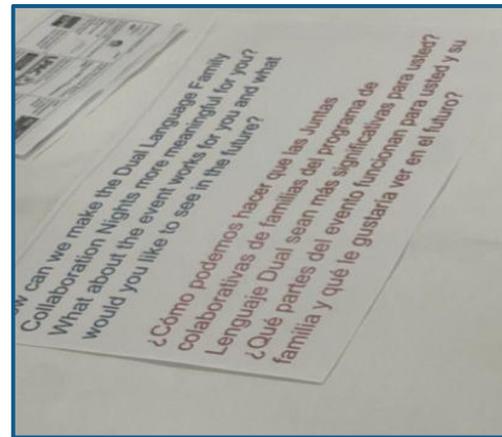
Professional Learning to Support Emergent Bilingual Students

Partnerships in learning: Dual Language Training Institute, Kagan, Vale por Dos Consultants, Seidlitz Education, Region XIII





Family and Community Engagement



Questions?



감사합니다 Natick
Danke Ευχαριστίες Dalu
Thank You Köszönöm
Grazie Tack
Спасибо Dank Gracias
谢谢 Merci See
ありがとう



Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item:	2022-2023 Community Based Accountability Report- Part 2
Purpose (this meeting):	<input checked="" type="checkbox"/> Discussion Item/Report Only <input type="checkbox"/> Action Requested
Administrator Responsible:	Brenda Cruz, Karie Lynn Eggeling, Crestina Hardie, Bryan Miller, Jimmy Disler, Jason Miller
Attachments:	2022-2023 Community Based Accountability Report Presentation

Background Information:

The 2022-2023 Community Based Accountability System Report (Part 2) will be shared with the Board of Trustees and the LISD community. During this meeting, Goal 2: Empowered Staff, Goal 3: Impactful Family Engagement and Goal 5: Safe and Innovative Learning Environments will be addressed. Our Community Based Accountability System focuses on the indicators our community has stated are meaningful to them beyond what is measured in state accountability.

Administrative Recommendation:

N/A

Sample Motion:

N/A



Leander ISD Community Based Accountability 2022- 2023

October 26, 2023

STRATEGIC FOCUS AREAS AND GOALS

EMPOWERED STUDENT LEARNING



Empower students through meaningful learning experiences to optimize growth and embody the Leander ISD Graduate Profile.

EMPOWERED STAFF



Attract, grow, and retain a collaborative community of first-rate employees who are empowered to meet the needs of each and every student.

IMPACTFUL FAMILY ENGAGEMENT



Engage our diverse community by fostering positive relationships through reciprocal communication and collaboration.

EQUITABLE ACCESS



Ensure equitable access to opportunities by eliminating barriers for each and every student.

SAFE & INNOVATIVE LEARNING ENVIRONMENTS



Provide safe, supportive, inclusive, and innovative environments to inspire each individual learner.

Why does Leander ISD Engage in a Community Based Accountability System?

- ★ ***We value that our schools are the center of our community.***
- ★ ***Leander ISD is more to a child than an A-F system... there is a deeper standard of success with CBAS.***
- ★ ***Alignment of all measures; not just assessment.***
- ★ ***It is what our community values.***
- ★ ***Gives depth to the district and how we evaluate ourselves.***
- ★ ***To look at the whole child.***
- ★ ***Student centered empowerment.***

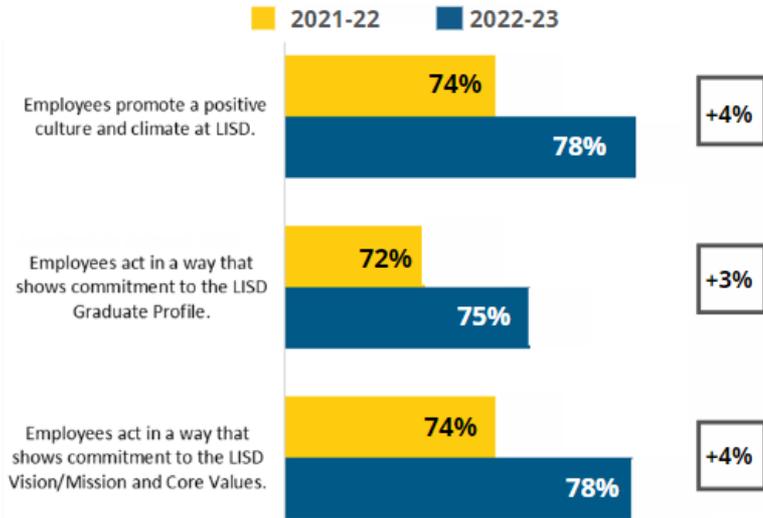


Goal 2: Empowered Staff

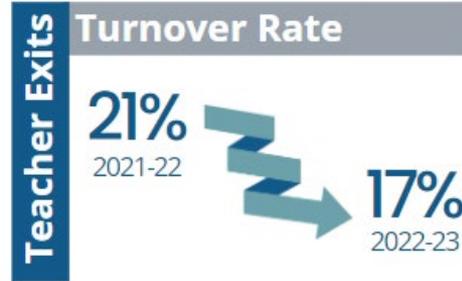
Key Question 1: To what degree are we attracting, growing, and retaining first-rate employees committed to the Leander ISD values, principles, and culture?

2.1a To what degree are we attracting, growing, and retaining first-rate employees committed to the Leander ISD values, principles and culture?

Additional Questions on the Employee Engagement Survey



Source: 2021-22 & 2022-23 UT Employee Engagement Survey
**This figure has been zoomed in to allow for design formatting.*



Prospective Principal and Aspiring Administrator Academy

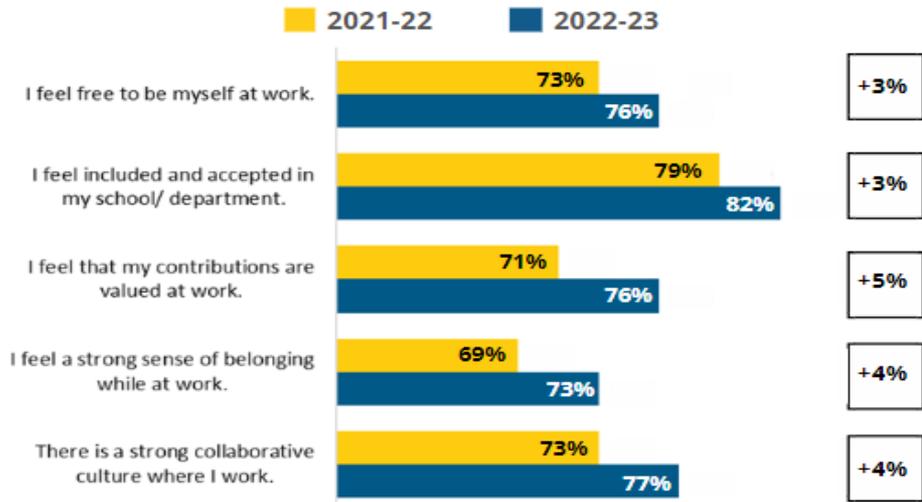
LISD Special Education staff received stipend adjustments. New employees received sign-on incentives.

Goal 2: Empowered Staff

Key Question 2: To what degree do Leander ISD staff feel valued and connected to their campus/department and the district?

2.2a To what degree do Leander ISD staff feel valued and connected to their campus/department and the district?

Indicators from the Community Construct on the Employee Engagement Survey



Source: 2021-22 & 2022-23 Employee Engagement Survey
*This figure has been zoomed in to allow for design formatting



STAFF SPOTLIGHT
#1LISD



Jessica Cruz
4th Grade Teacher & Team Lead
Rutledge Elementary School



**Custodian
Appreciation
WEEK**
October 3-7

Goal 3: Impactful Family Engagement

Key Question 1: To what degree do we foster positive relationships by demonstrating mutual respect for the diverse perspectives of all Leander ISD stakeholders?

IMPACTFUL FAMILY ENGAGEMENT	2021-22			2022-23		
Relationships with Teachers Dimension	Parents	Elementary Students	Secondary Students	Parents	Elementary Students	Secondary Students
There are adults on my campus/child's campus who will listen to me/my child and respond to my/their needs and concerns.	73%	68%	66%	73%	69%	70%
My teachers/child's teachers help make sure I/they am/are learning and growing.	75%	82%	69%	75%	84%	70%
My teachers/child's teachers help everyone feel valued by showing respect for diverse perspectives.	69%	76%	65%	70%	77%	69%
My teachers/child's teachers try to build positive relationships with students.	77%	Question not asked to elementary students	70%	76%	76%	70%
My parents/I have the opportunity to build positive relationships with my/my child's teachers.	56%	Question not asked to elementary students	46%	60%	Question not asked to elementary students	49%
<i>Dimension Score (average)</i>	<u>70%</u>	<u>75%</u>	<u>63%</u>	<u>71%</u>	<u>77%</u>	<u>66%</u>

Growth from previous year

Source: 2021-22 & 2022-23 LISD Student and Parent Climate Survey

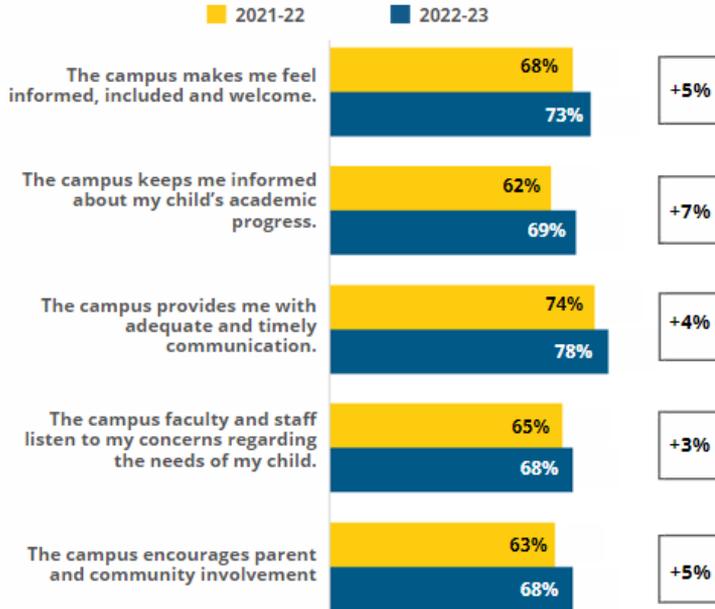
Goal 3: Impactful Family Engagement

Key Question 2: To what degree do our students and families feel welcome and have a sense of belonging in our school community?



3.2a Family Involvement Dimension

Family Engagement Parent Climate Survey
% Favorable Responses (Always/Almost Always/Often)



Source: LISD 2021-22 & 2022-23 Parent Climate Survey
*This figure has been zoomed in to allow for design formatting.

National Comparison: 74% of survey participants were satisfied or very satisfied with the communication from their district. (K12 Insight - Aug. 2022)



[Volunteer opportunities](#)



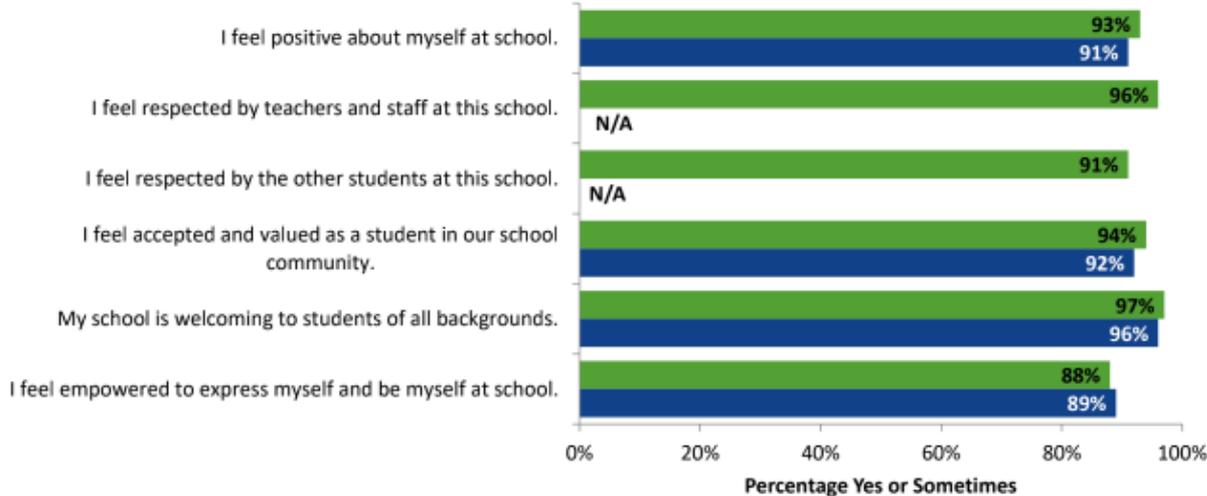
Goal 5: Safe and Innovative Learning Environment

Key Question 1: To what degree do our learning environments promote a sense of belonging and ensure each learner feels included, accepted and safe to be their individual self in our classrooms and schools?

Acceptance/Belonging: Comparison Over Time

Do you feel the following statements are true?

Elementary Students



■ 2023-2022 (N=7,057) ■ 2021-2022 (N=6,997)

Answer options: Yes, Sometimes, No

Note: N/A indicates a question was not asked during a survey administration.

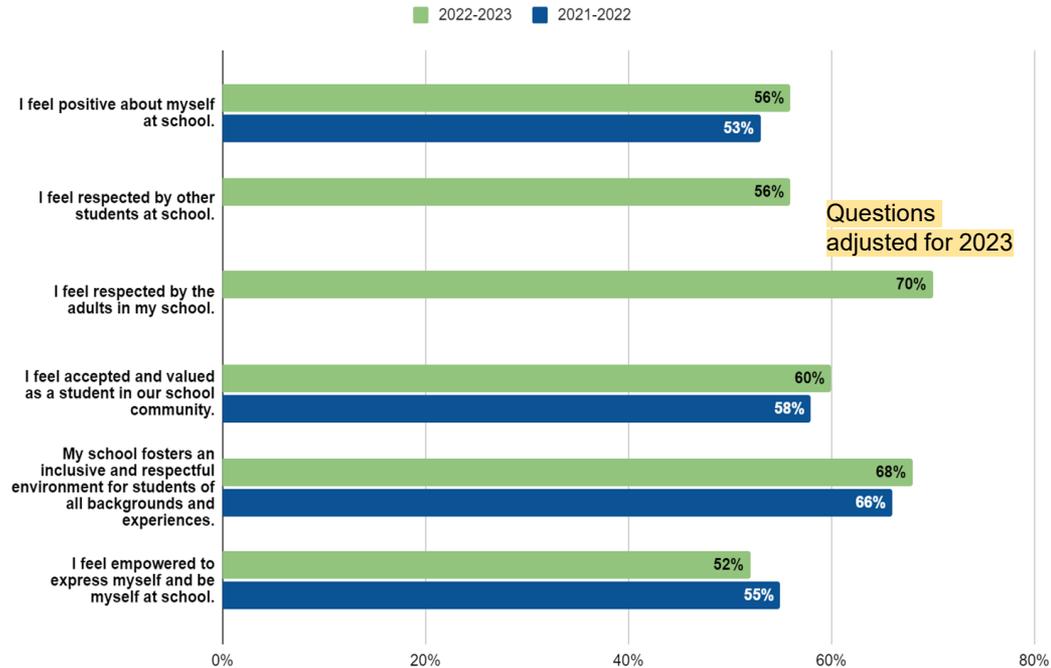


K12 Insight
© 2023

Goal 5: Safe and Innovative Learning Environment

Key Question 1: To what degree do our learning environments promote a sense of belonging and ensure each learner feels included, accepted and safe to be their individual self in our classrooms and schools?

Acceptance and Belonging/ Comparison over Time: Secondary Students



Response percent for each survey question

Middle School	High School
61%	51%
54%	57%
72%	67%
62%	59%
71%	66%
54%	50%

CTE STUDENT OF THE WEEK



Fine Arts Student OF THE WEEK #1LISD

Key Question 1: To what degree do our learning environments promote a sense of belonging and ensure each learner feels included, accepted and safe to be their individual self in our classrooms and schools?

	Elementary (% of Yes or Sometimes)	Middle School (% Almost Always/Always or Often)	High School (% Almost Always/Always or Often)
Survey Question	2022-2023	2022-2023	2022-2023
<i>I feel safe in my classroom.</i>	95% (remained steady from 21-22)	78% +3% pt avg from 21-22	80%
<i>I feel safe on my campus outside of the classroom.</i>	94% (remained steady from 21-22)	75% +5% pt avg from 21-22	78%
<i>The school is free of incidents of bullying.</i>	78% (new question for 2023)	45% (new question for 2023)	49% (new question for 2023)
<i>This school is free of the use of alcohol/drugs.</i>	NA	64% (new question for 2023)	36% (new question for 2023)

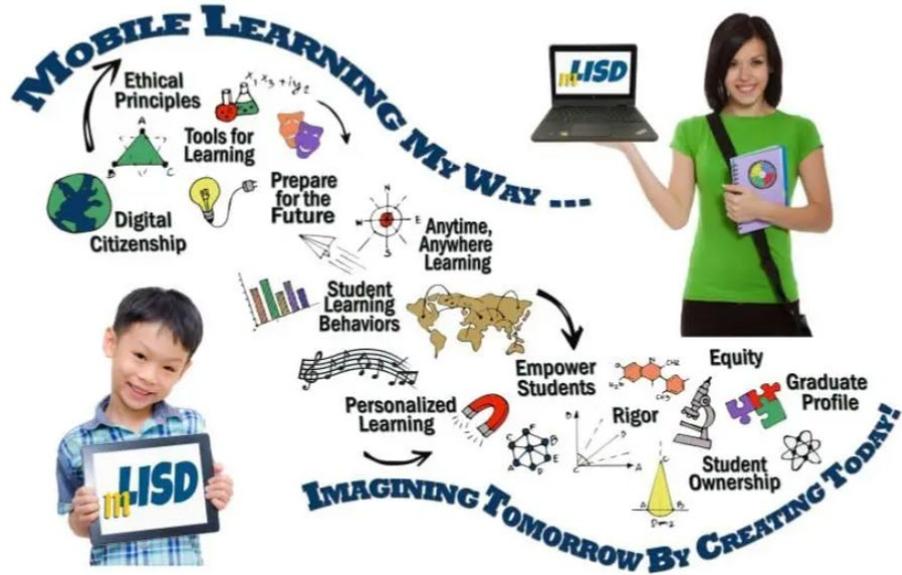
Safety Enhancements:

- Forced Entry-Resistant film
- Storage Function Door Handles
- Fencing
- Door numbering
- Access Lock Boxes
- Digital mapping
- Panic Alert Notification System
- Cybersecurity
- Security Cameras
- Armed Security



Goal 5: Safe and Innovative Learning Environment

Key Question 2: To what degree do we design the physical learning environment, including technology and tools, to promote student and teacher success?



- ★ *Interactive panels forthcoming*
- ★ *BrightBytes Student Technology Surveys*
- ★ *Makerspace*
- ★ *Empowered Learning Institute*



DISCUSSION

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Legislative Committee Update
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Colby Nichols (Ancira Strategic Partners, LLP)
Attachments: N/A

Background Information:

Colby Nichols with Ancira Strategic Partners and members of the legislative committee will give a legislative update.

Administrative Recommendation:

N/A

Sample Motion:

N/A

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Annual Announcement Regarding Continuing Education of Board Members

Purpose (this meeting): Discussion Item/Report Only Action Requested

Administrator Responsible: Bruce Gearing, Ed.D

Attachments: 2023 Continuing Education of Board Members Report

Background Information:

Completing the annual required continuing education is a basic obligation and expectation of any sitting board member as required by the State Board of Education (SBOE). Additionally, the Board President or Presiding Officer is required to announce each member who, as of that member’s anniversary of election or appointment to the Board, has completed, exceeded or is deficient in meeting the required continuing education.

Administrative Recommendation:

N/A

Sample Motion:

N/A



2023 Continuing Education of Board Members Report

Under the State Board of Education Rule, completing required continuing education during each year of service is a basic obligation and expectation of any sitting Board member.

The requirements for training are measured as of the first anniversary of the date of the Trustee's election or appointment or the two-year anniversary of his or her previous training, as applicable.

There are eight training areas for Board members continuing education:

1. Local District Orientation (1st year Board members)
2. Orientation to the Texas Education Code (1st year Board members)
3. Post-Legislative Update to the Texas Education Code (required after each Legislative session)
4. Team Building
5. Additional Continuing Education
6. Evaluating Student Academic Performance and Setting Goals
7. Identifying and Reporting Abuse, Trafficking, and Other Maltreatment of Children
8. School Safety

- **Local District Orientation**

The following first-year Board members have completed the Local District Orientation:

- Paul Gauthier
- Francesca Romans

- **Orientation to the Texas Education Code**

The following first-year Board members have completed the Orientation to the Texas Education Code:

- Paul Gauthier
- Francesca Romans

- **Post-Legislative Update to the Texas Education Code**

First-year Board members are not required to complete this training. The following Board members have completed the Post-Legislative Update to the Texas Education Code:

- Gloria Gonzales-Dholakia
- Anna Smith
- Christine Mauer
- Trish Bode
- Sade Fashokun
- Francesca Romans

- **Team Building Training**

Dr. Gearing and the following Board members have completed the Annual Team Building Training:

- Gloria Gonzales-Dholakia
- Anna Smith
- Christine Mauer
- Trish Bode
- Sade Fashokun
- Paul Gauthier
- Francesca Romans

- **Evaluating Student Academic Performance and Setting Goals**

The following Board members have completed the biennial training on Evaluating Student Academic Performance and Setting Goals:

- Gloria Gonzales-Dholakia
- Anna Smith
- Christine Mauer
- Trish Bode
- Sade Fashokun
- Paul Gauthier
- Francesca Romans

- **Identifying and Reporting Abuse, Trafficking, and Other Maltreatment of Children**

The following Board members have completed the biennial training on Identifying and Reporting Abuse, Trafficking, and Other Maltreatment of Children:

- Gloria Gonzales-Dholakia
- Anna Smith

- Christine Mauer
- Trish Bode
- Sade Fashokun
- Paul Gauthier
- Francesca Romans

- **School Safety**

The following Board members have completed the biennial training on School Safety:

- Gloria Gonzales-Dholakia
- Anna Smith
- Christine Mauer
- Trish Bode
- Sade Fashokun
- Paul Gauthier
- Francesca Romans

- **Additional Continuing Education**

The following Board members have exceeded the Additional Continuing Education Requirements:

- Gloria Gonzales-Dholakia
- Anna Smith
- Christine Mauer
- Trish Bode
- Sade Fashokun
- Paul Gauthier
- Francesca Romans

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Discussion of the Annual Demographic Report
Purpose: Discussion Item/Report Only Action Requested
Administrator Responsible: Jimmy Disler, Dr. Stacey Tepera and Angela Fritz of Population & Survey Analysts
Attachments: PASA Annual Demographic Report Presentation (*Revised presentation uploaded in BoardBook 10-23-23*)

Background Information:

Dr. Stacey Tepera and Ms. Angela Fritz of Population & Survey Analysts (PASA) will present the 2023 annual demographic update. In years past, PASA would develop a Long-Range Facilities Plan and include it in their presentation. This year PASA will not be developing and presenting that Long-Range Facilities Plan since the Board of Trustees formed the Long-Range Planning Committee (LRPC) to review the enrollment projections and develop a Long-Range Facilities Plan for Leander ISD. The Administration in conjunction with the LRPC will update the Long-Range Facilities Plan and will present the update at a later Board meeting.

Dr. Tepera and Ms. Fritz will respond to questions from the Board.

Administrative Recommendation:

N/A

Sample Motion:

N/A



Population &
Survey Analysts
www.pasatx.com

Leander ISD Demographic Study

Fall 2023



Your paragraph text

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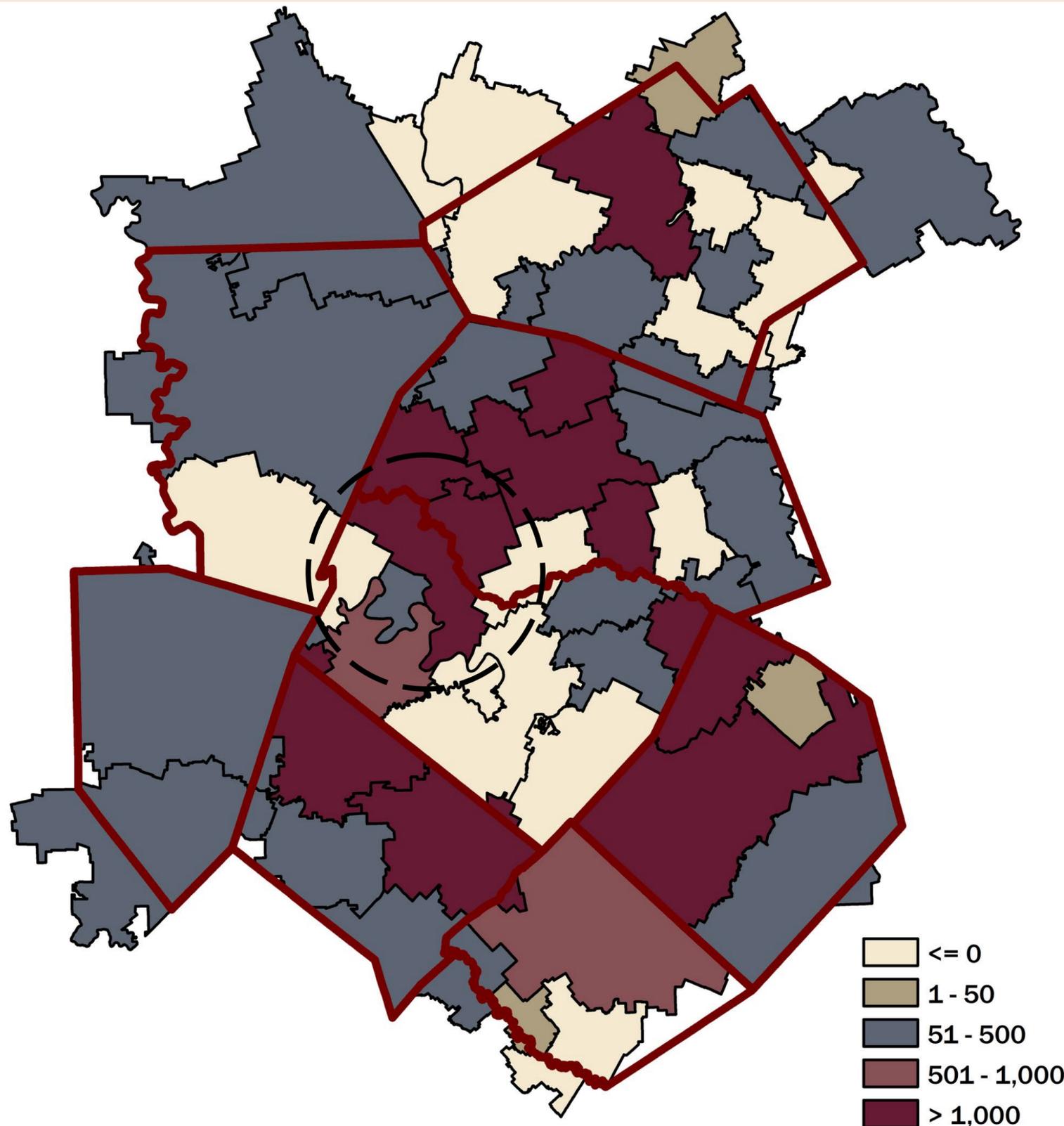


Population &
Survey Analysts
www.pasatx.com

Demographic Trends

5- Year Numerical Change in Enrollment

Fall 2017 - Fall 2022

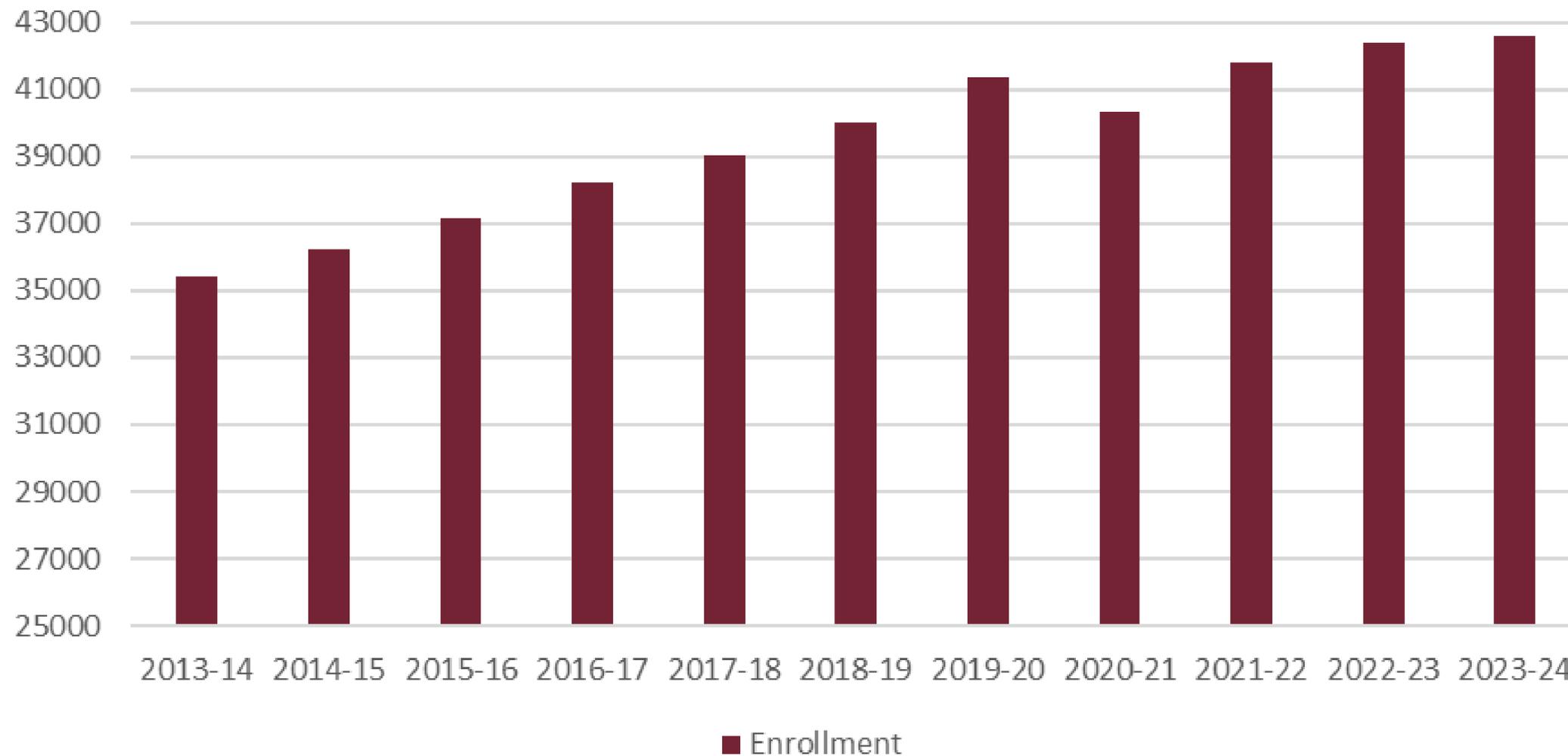


	District	Change
1	Liberty Hill ISD	3846
2	Leander ISD	3387
3	Hays CISD	2435
4	Hutto ISD	2380
5	Belton ISD	2115
6	Dripping Springs ISD	1925
7	Jarrell ISD	1655
8	Georgetown ISD	1618
9	Bastrop ISD	1607
10	Elgin ISD	1083
11	Lake Travis ISD	989
12	Lockhart ISD	518
13	Salado ISD	473
14	Lago Vista ISD	323
15	Academy ISD	276

Source: Texas Education Agency (TEA)

10-Year Historical Enrollment

10-Year Enrollment



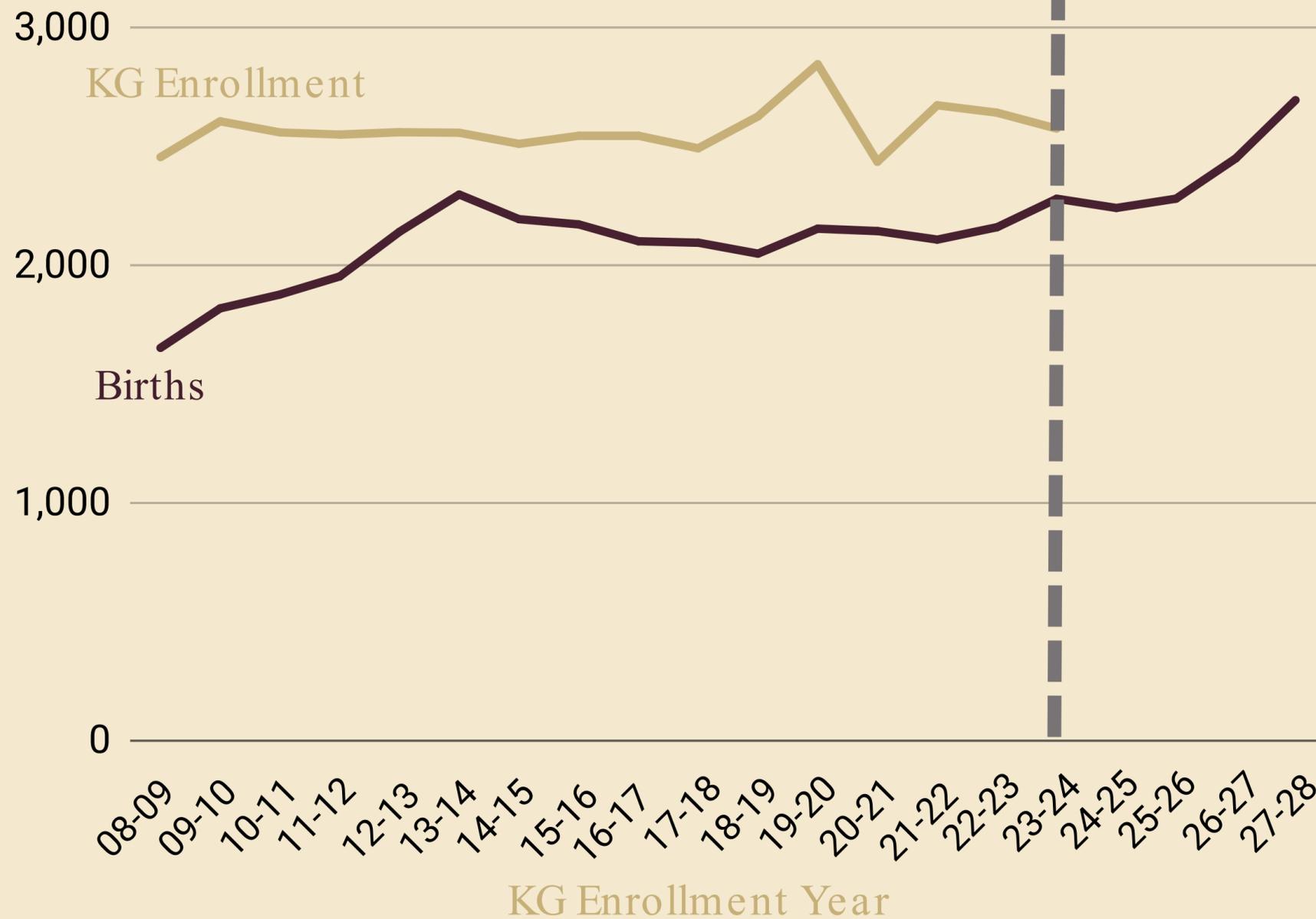
120

42,589

October 4, 2023
Enrollment

Source: Texas Education Agency (TEA)

KG Enrollment vs. Births



Births by Zip Code of Birth Mother

121

Births adjusted 5 years to align with KG Enrollment

Difference between two lines shows in-migration of young children after birth

Source: Texas Education Agency (TEA)
Source: Texas Department of Health and Human Services, Vital Statistics



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Population &
Survey Analysts
www.pasatx.com

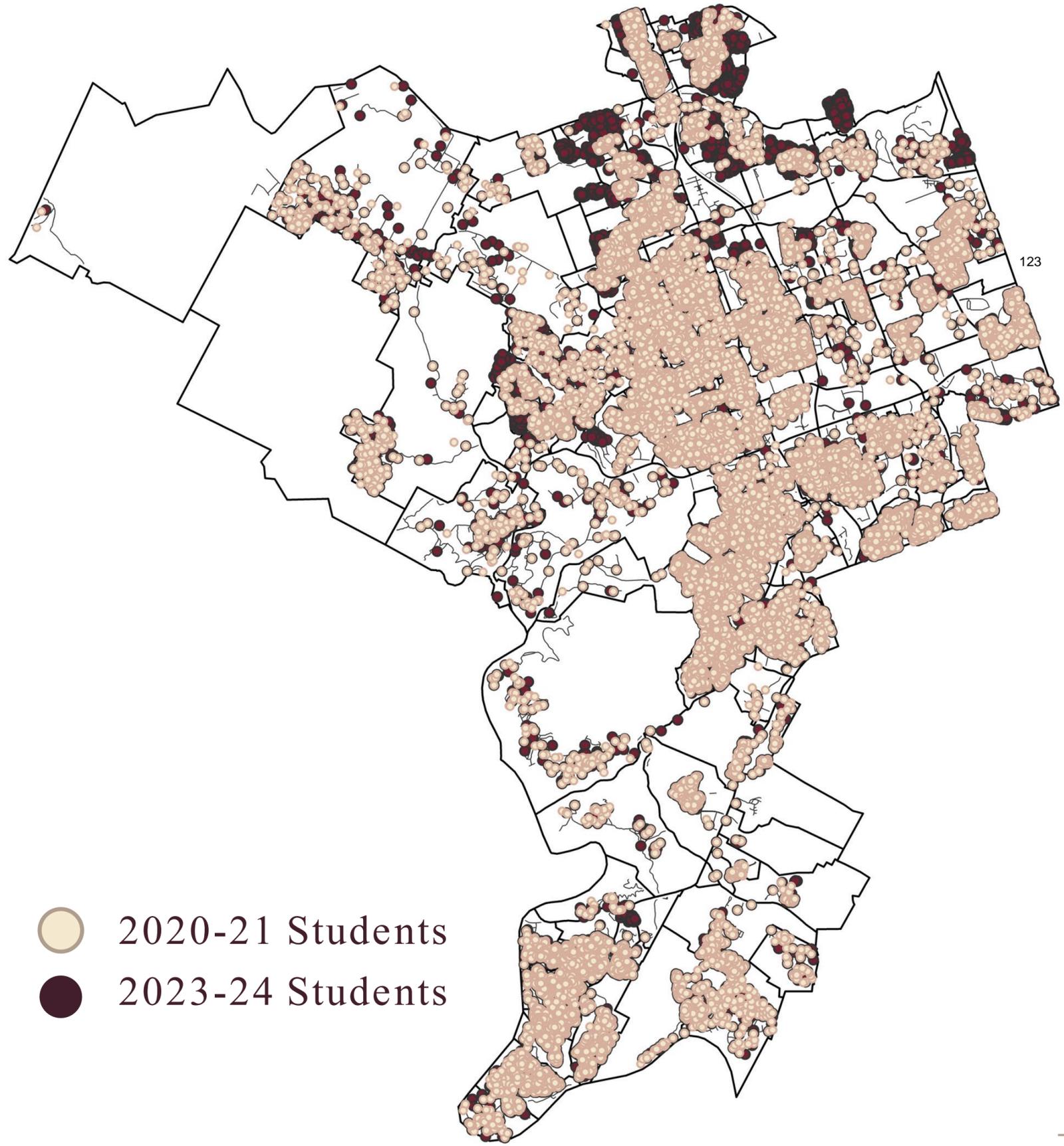
Past and Current Students

Student Geocode



- Place each student on the map
- 99% accuracy
- Starting point for projections

Maroon areas highlight new students that didn't exist in 2020-21



Students Per Home

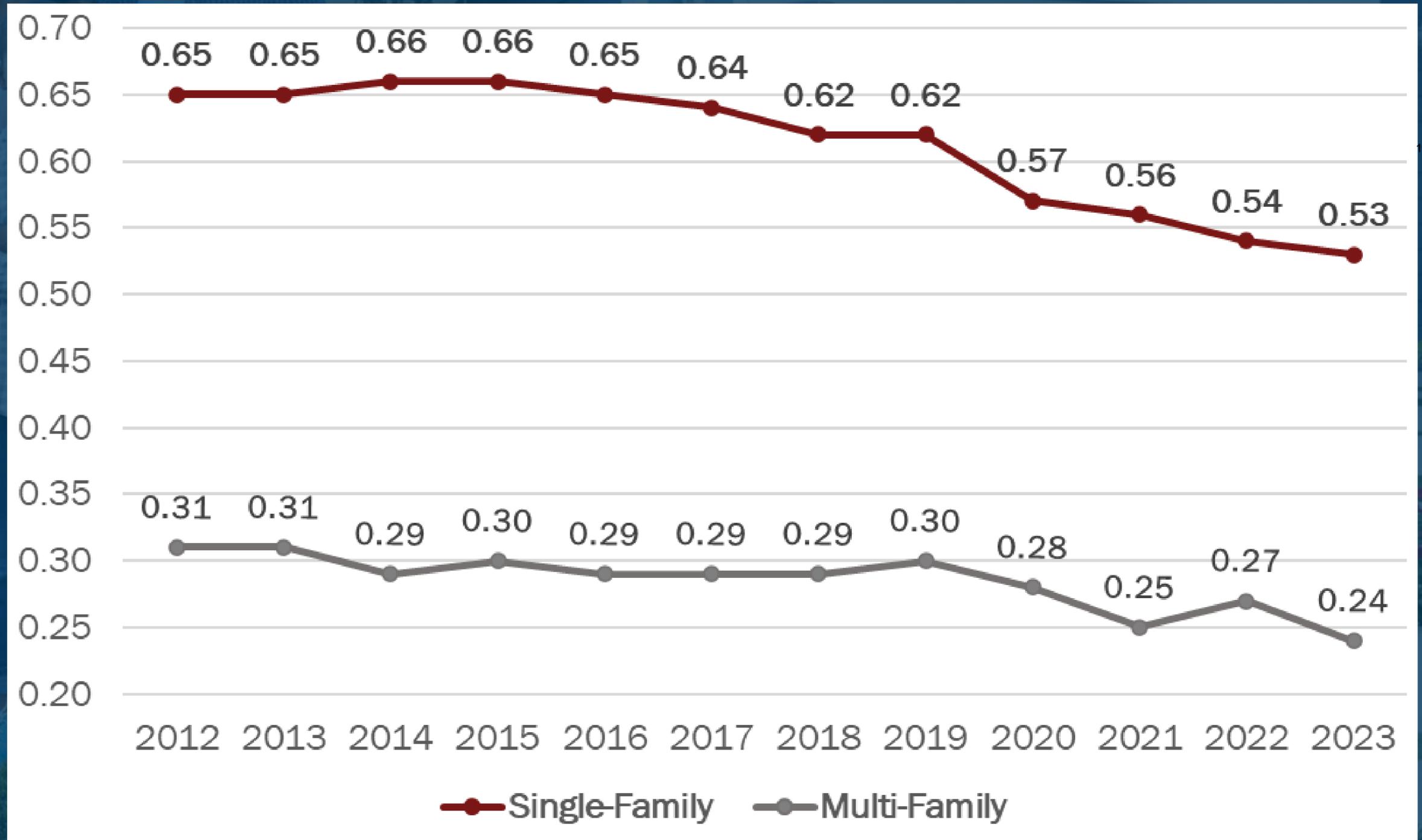
Single-Family

Multi-Family

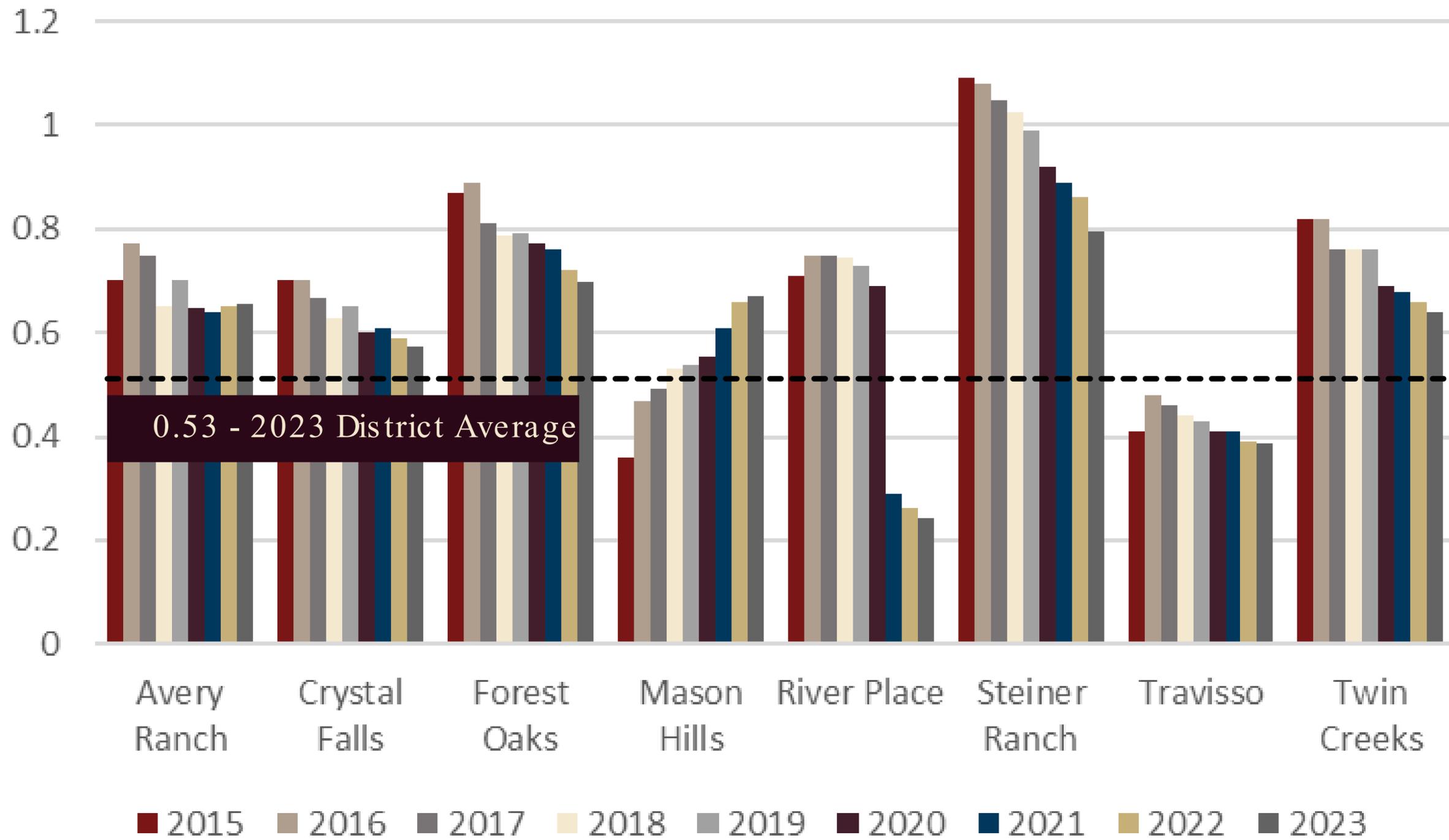


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Historical Students Per Home



Students Per Home by Master Planned Community



Regeneration in Existing Houses

Students Living in Houses Built Before 2012

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24
KG	1,747	1,759	1,425	1,483	1,351	1,256
1	1,770	1,810	1,662	1,572	1,590	1,388
2	1,908	1,811	1,717	1,712	1,605	1,559
3	2,029	1,942	1,709	1,722	1,728	1,601
4	2,114	2,083	1,800	1,735	1,758	1,686
5	2,253	2,105	1,997	1,854	1,756	1,790
6	2,338	2,264	2,086	2,058	1,861	1,727
7	2,356	2,363	2,230	2,130	2,036	1,877
8	2,441	2,393	2,284	2,223	2,117	2,035
9	2,548	2,435	2,387	2,300	2,288	2,120
10	2,478	2,525	2,398	2,319	2,298	2,236
11	2,426	2,423	2,437	2,323	2,319	2,207
12	2,430	2,366	2,422	2,419	2,320	2,292
Total	28,838	28,279	26,554	25,850	25,027	23,774

	smallest class					largest class
--	----------------	--	--	--	--	---------------

KG vs 12th	-671	-941	-939	-1,068	-1,064
Regeneration	112	-784	235	245	-189

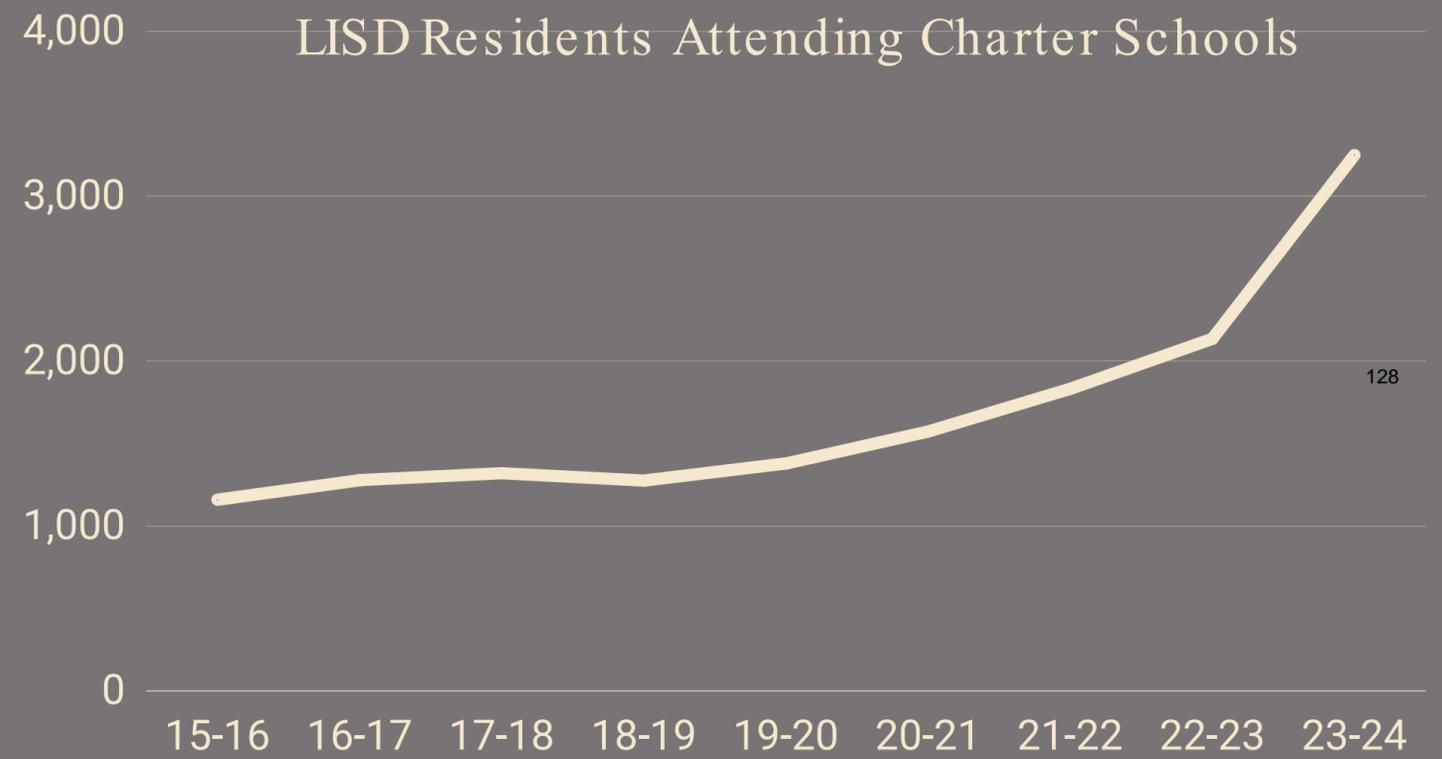
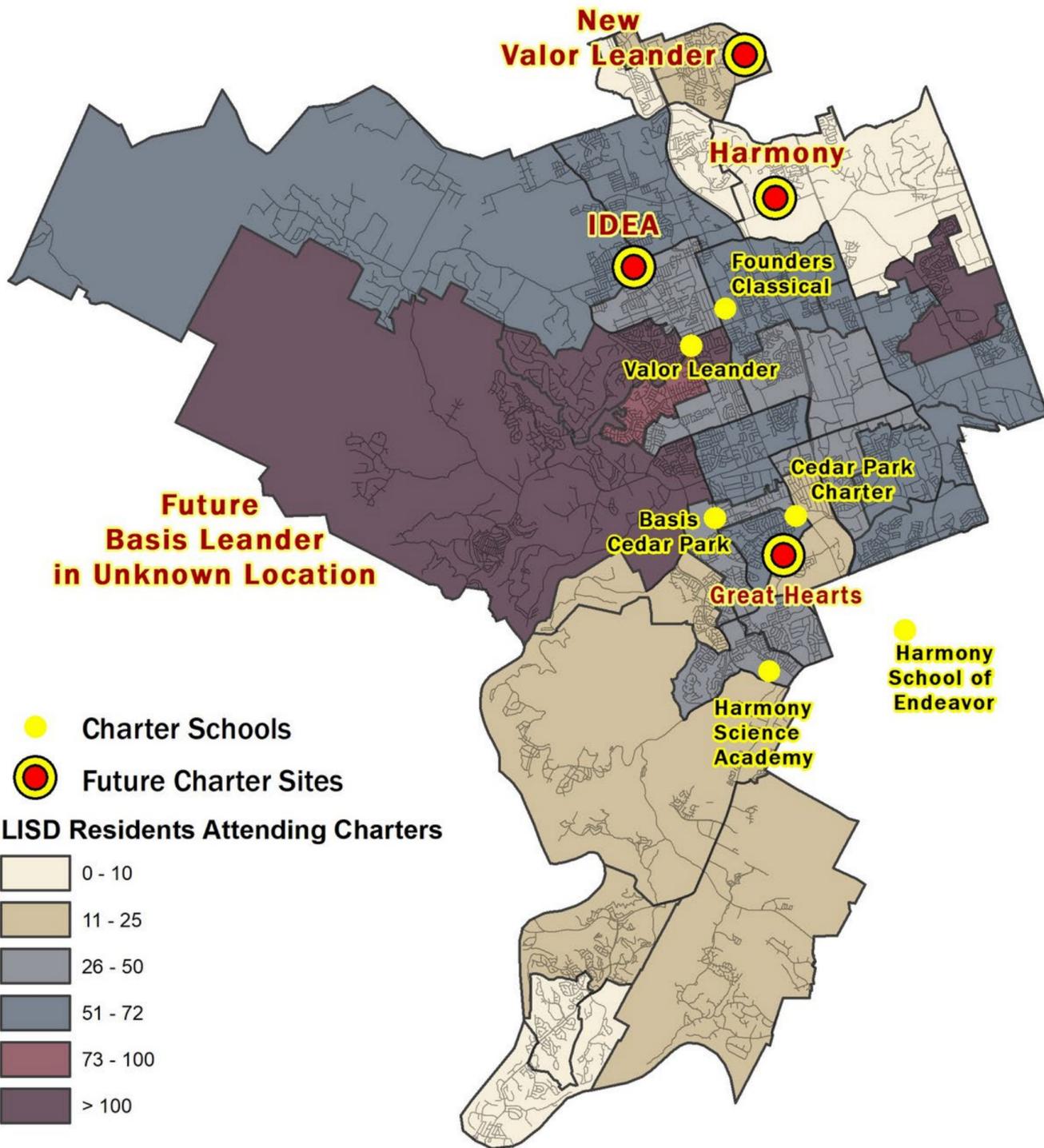
The LISD student population living in houses built before 2012 has consistently declined since 2018-19.

Most years had a net gain in student cohorts (more 3rd graders than 2nd graders the year prior). This is regeneration.

The smaller and smaller incoming KG classes drives the overall decline in population.

127

Charter Schools



- Between 2015 and 2023, charters have pulled an additional 2,100 students out of LISD.
- There are six charter schools currently pulling students from LISD that didn't exist in 2019-20.
- Four new charter schools and one new campus expansion are planned within LISD boundaries in the next five years. These could pull an additional ~2,000 students from LISD.

90.8%
Reside in and
Attend LISD

4.6%
Attend
Charter Schools

3.7%
Attend
Private Schools



PASA
Population &
Survey Analysts
www.pasatx.com

Economy and Housing

Economic and Housing Highlights

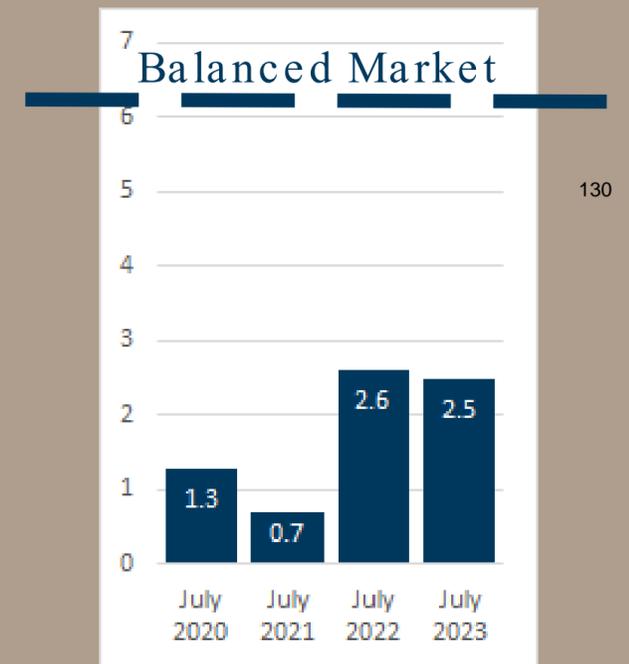


Robust in 2020 and 2021



Cooling since 2022

Months Inventory
Leander
Local Market Area



30-Year Fixed Rate Mortgage Payments Principal & Interest Only

Home Price	Mortgage Rate					
	3.00%	4.00%	5.00%	6.00%	7.00%	8.00%
\$250,000	\$843	\$955	\$1,074	\$1,199	\$1,331	\$1,468
\$300,000	\$1,012	\$1,146	\$1,288	\$1,439	\$1,597	\$1,761
\$350,000	\$1,180	\$1,337	\$1,503	\$1,679	\$1,863	\$2,055
\$400,000	\$1,349	\$1,528	\$1,718	\$1,919	\$2,129	\$2,348
\$500,000	\$1,686	\$1,910	\$2,147	\$2,398	\$2,661	\$2,935
\$600,000	\$2,024	\$2,292	\$2,577	\$2,878	\$3,193	\$3,522

*assumes 20% down payment

Multiple Listing Service (MLS) Data



Approximately 9% of existing homes in Leander ISD sold in 2020-21

131



Approximately 6% of existing homes in Leander ISD sold in 2022-23



MLS shows a ~27% drop in existing home resales in the last year in Leander ISD (~23% decline across the Austin area)



In Leander ISD, 1,200 fewer homes resold in the last 12 months, compared to previous year

Single-Family Projections vs. Actual Occupancies



ESTIMATED ACTUAL OCCUPANCIES

01

PASA estimates that actual occupancies for the 2022-2023 school year were ~2,130, which is nearly equal to the 2,198 projected.



TRAVISSO

02

Travisso added ~201 occupancies (more than any other development), 24 occupancies less than what was projected, but within ~5 students of projections.



LARGEST GAINS

03

Larkspur, Devine Lake, Deerbrooke, Horizon Lake, Bryson, Orchard Ridge, and Parkside on the River each added >100 occupancies, with a combined total of 1,007 additional occupancies, 277 more than projected, resulting in ~115 additional students across these developments.



DID NOT OCCUPY

04

Hidden Creeks at Lakeside Park, Parkside Peninsula, Edgewood, Monterosa II & Toscana II at Travisso, and Urbana at Hero Way did not begin to occupy as projected in 2022-2023; however, they are all projected to see initial occupancies this school year.

132

Projected New Housing Occupancies

Oct 2023-Oct 2033

18,370

54.7% of Total

SINGLE-FAMILY

14,855

44.2% of Total

MULTI-FAMILY

250

0.7% of Total

AGE-RESTRICTED

33,587

TOTAL PROJECTED
NEW OCCUPANCIES

112

0.3% of Total

MANUFACTURED

Developments with Largest 10-year Single-Family Projections

1,355
units

Travisso
(Toll Brothers)

All neighborhoods in Travisso are now under development with the exception of the final section of estate lots overlooking the golf course. Travisso Parkway is nearly completed to Nameless Road. Buildout is projected by year eight of the projection period.

638
units

Parkside on the River
(Blake Magee)

Development continues in the Leander ISD portion of Parkside on the River, with additional sections under development. Buildout of the total estimated ~800 homes is projected in year six.

600
units

Burleson Ranches &
Roberts Tracts (Future)

There are not any known current plans for development. However, these tracts east of Ronald Reagan Blvd. surrounding Akin Elementary and Stiles Middle Schools have a high potential for future development of single-family homes.

455
units

Rosenbusch Ranch
(DR Horton)

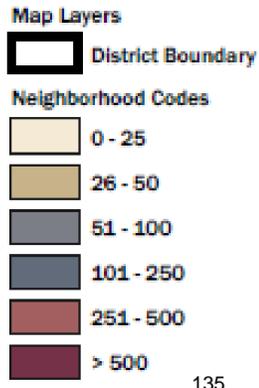
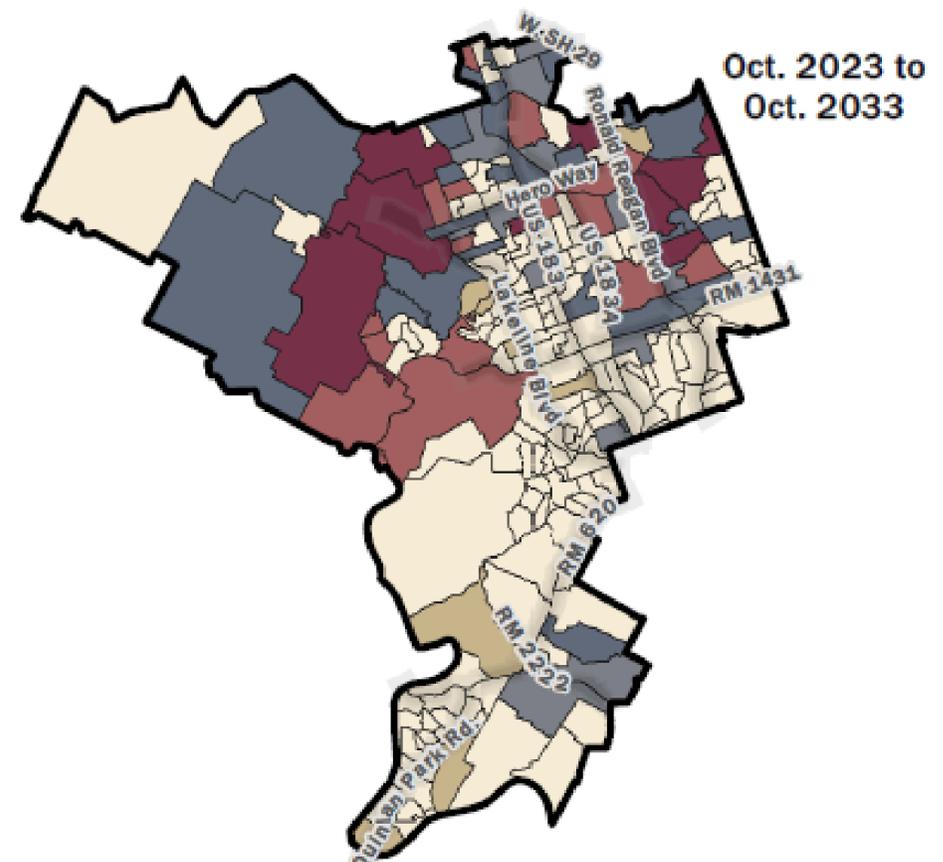
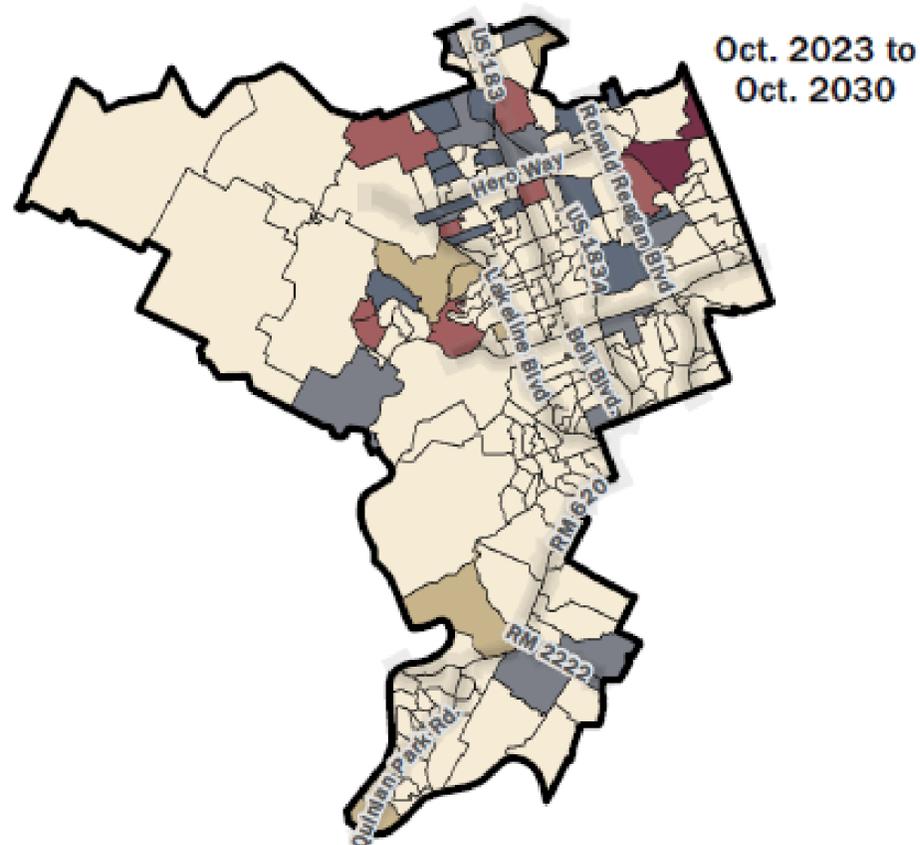
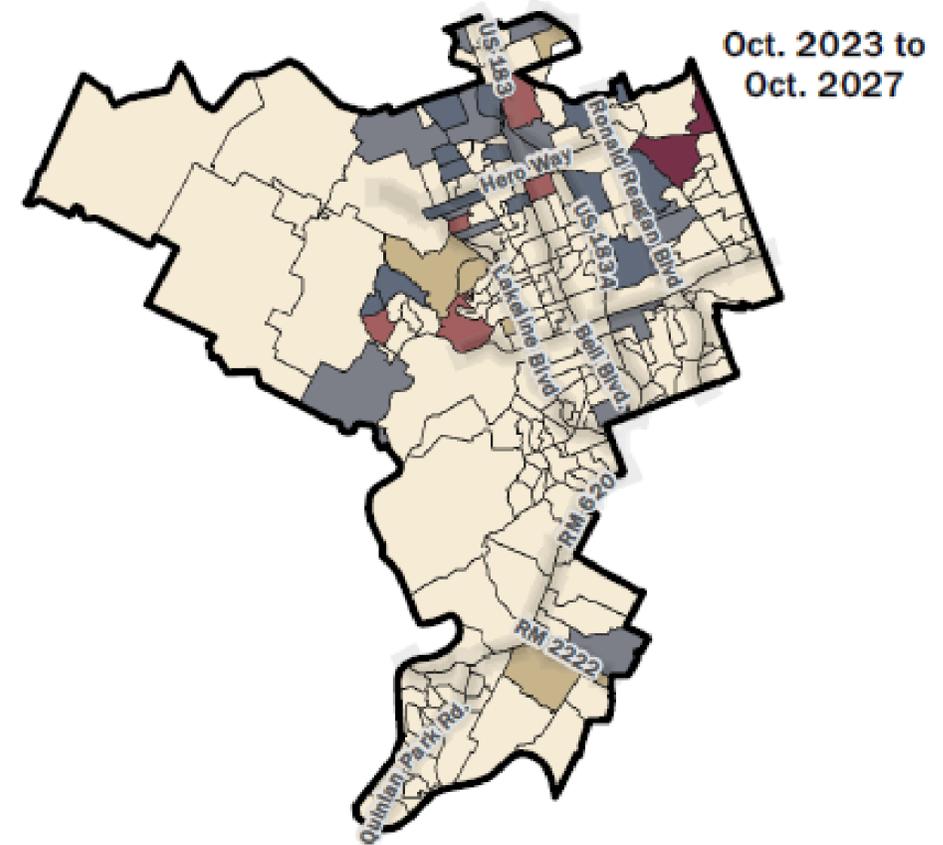
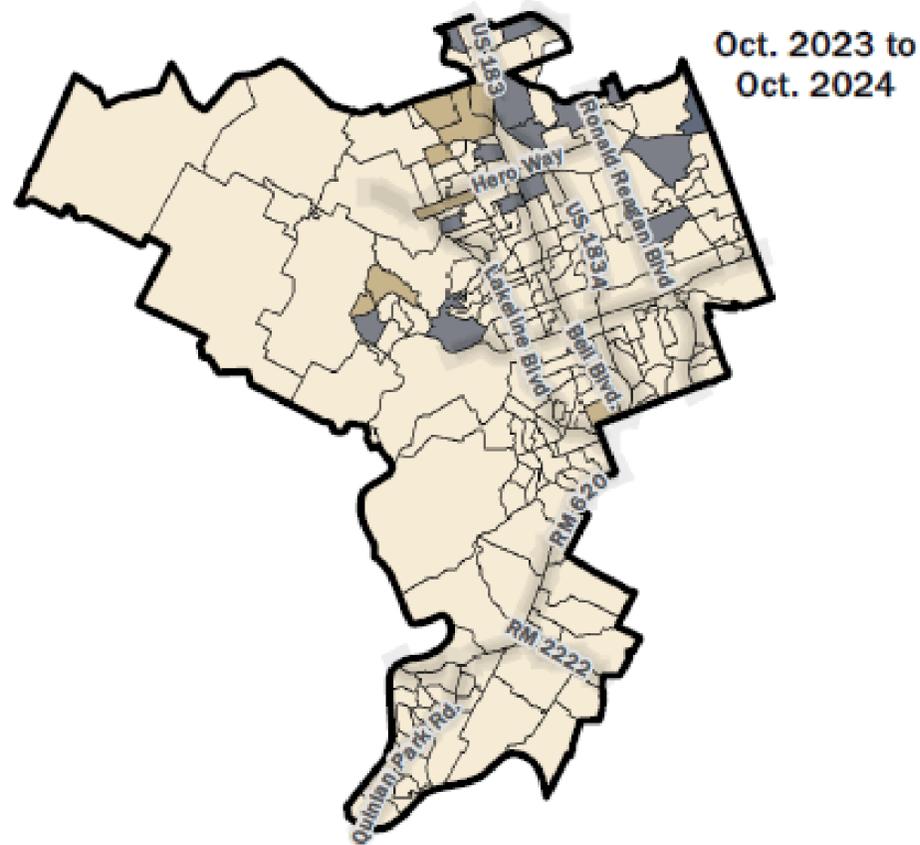
Development is underway by DR Horton of just over 500 lots. Approximately 50 homes are occupied, with the remaining projected to be occupied by year seven.

378
units

Edgewood
(M/I Homes)

M/I Homes is developing ~378 lots east of CR 175. First occupancies are projected to occur during this school year.

Projected New Single-Family Occupancies



135



Multi-Family Projections

Leasing-Up or Under Construction

NBCD	COMPLEX
3970	Emerson at Leander
1150	Broadstone Bryson
4300	Horseshoe
1320	The Gabriel
1110	Larkspur
1670	Crystal Village
1900	Bell District Block A Lot 1
1600	Blockhouse
1115	River Junction
2600	Aura High Pointe
1750	Vera of Cedar Park
2550	Woodland Greens
1195	Maple Ranch
2560	Plaza Volente

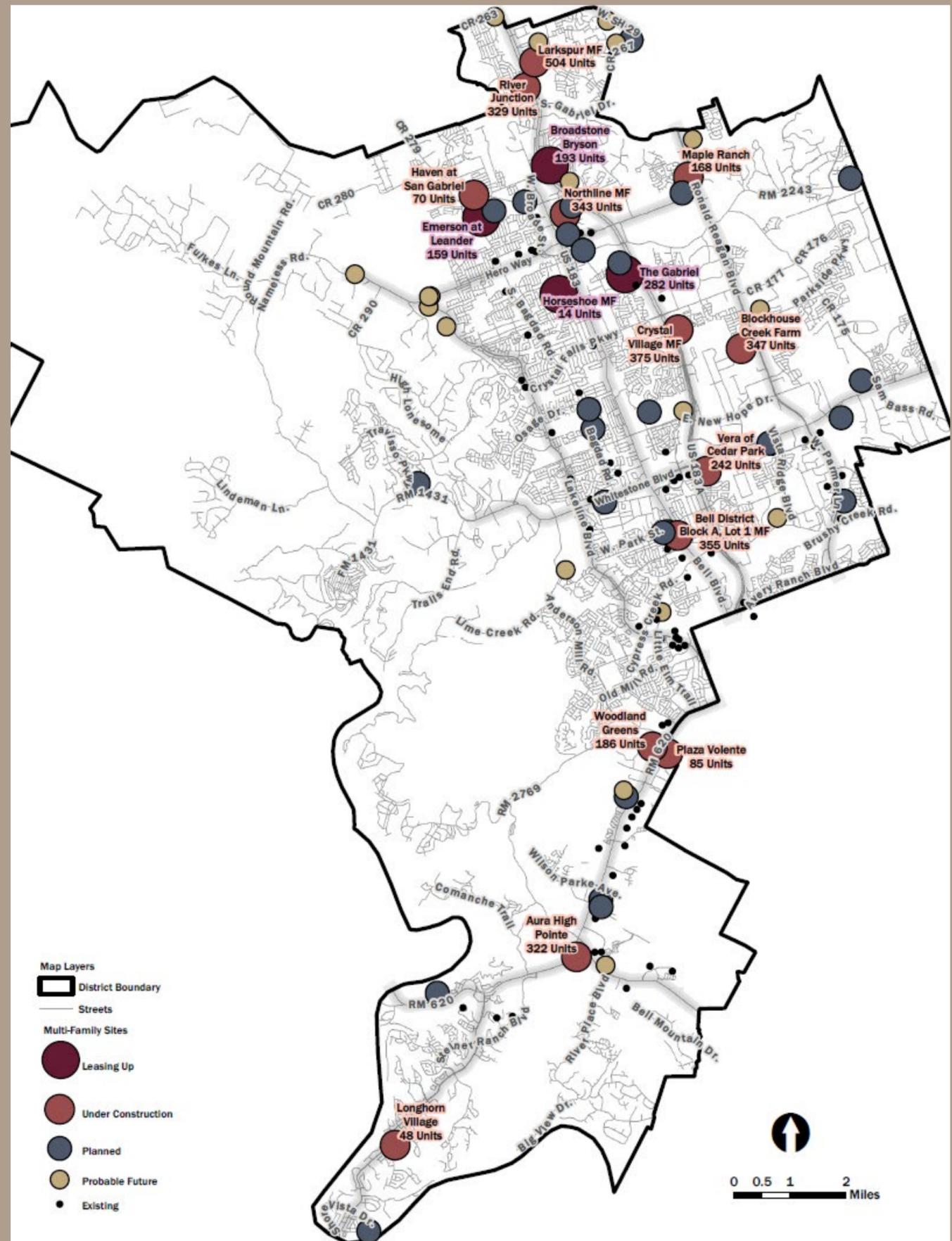
14,855
multi-family
occupancies
projected

15
complexes
leasing-up or
under
construction

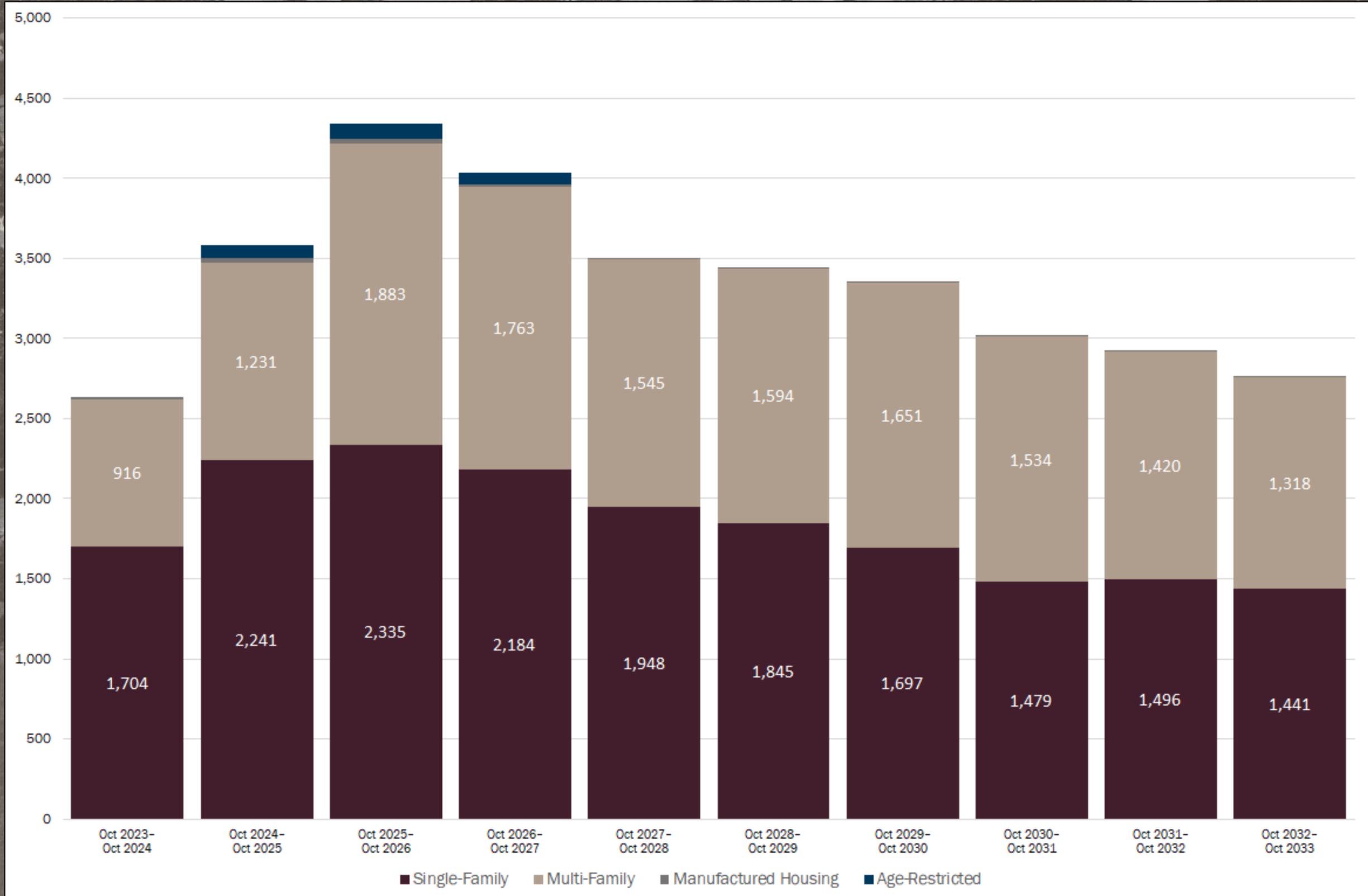
44%
of total projected
new housing

3,904
units to be added
from these
complexes in
next five years

Projected New Multi-Family Occupancies



Housing Projections by Year of Occupancy





139



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Survey Analysts
www.pasatx.com

Student Projections

Student Projection Factors

Birth Rates

Births have been stable until recent uptick that will manifest in 2027-28 KG class

New Housing Construction

Drives majority of growth, adding 1,000-1,500 students per year

Incoming KG Class Size

Recently smaller KG classes each year; hasn't returned to pre-COVID¹⁴⁰ class size

Factors Impacting Future Enrollment

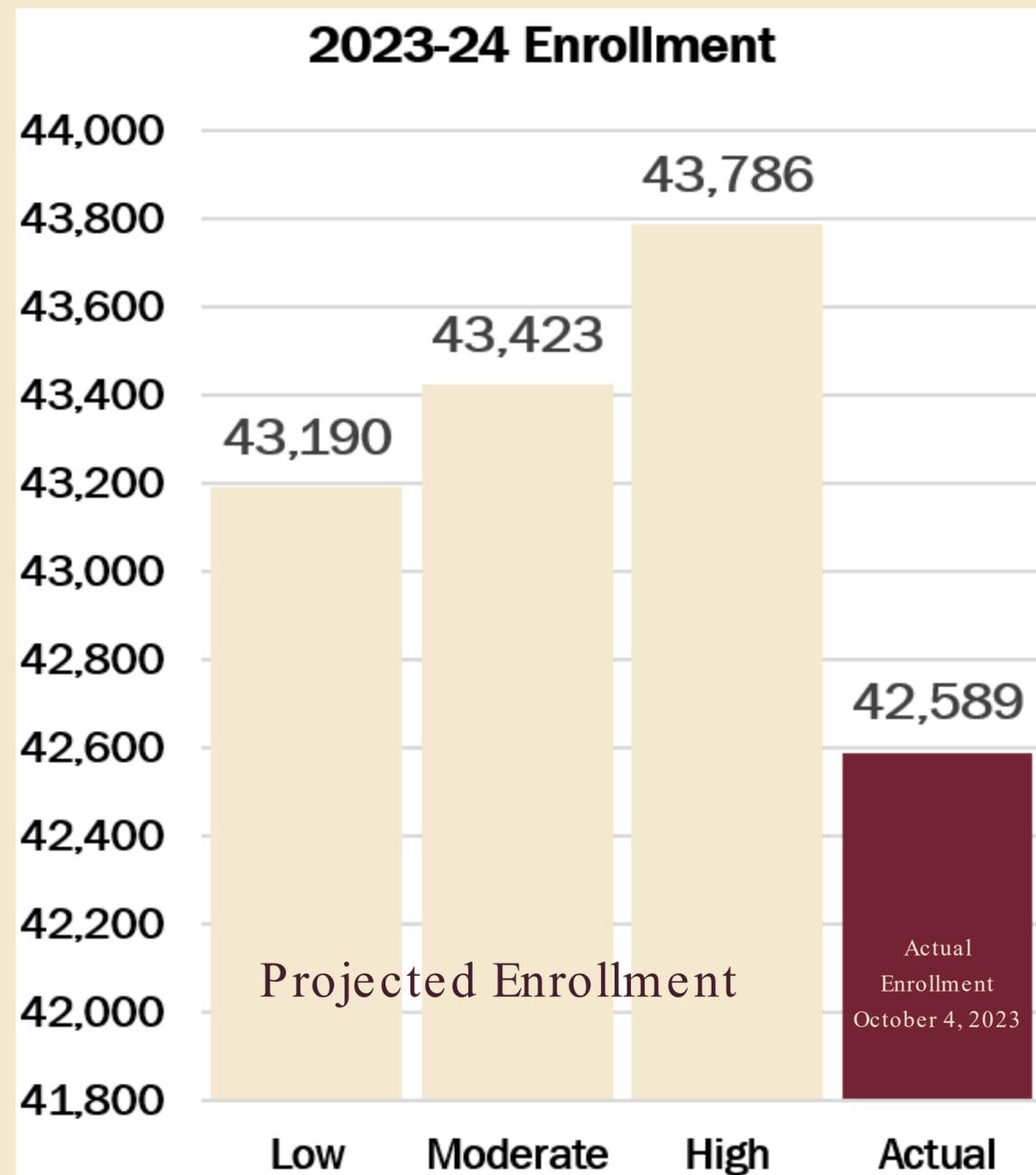
Charter Schools

Four new charter schools and one expanded new location are planned for the next five years; Could pull 2,000 students from LISD

Regeneration

Regeneration of existing homes with students

Comparison to Projections



What Changed?



Multi-Family

- Two new complexes didn't start occupying
- One new complex occupied very slowly
- Overall multi-family occupancy rates are low



Charter Schools

- Valor Leander opened in a location that had been unknown during last year's study
- BASIS Cedar Park opened where projected, but opened with almost 1,000 K-9th students (previous BASIS School opened with 200 K-3rd students)



Housing

- Fewer homes resold --> less regeneration with younger families
- New housing projections -- number of new houses and number of new students in those houses was exactly as projected

141

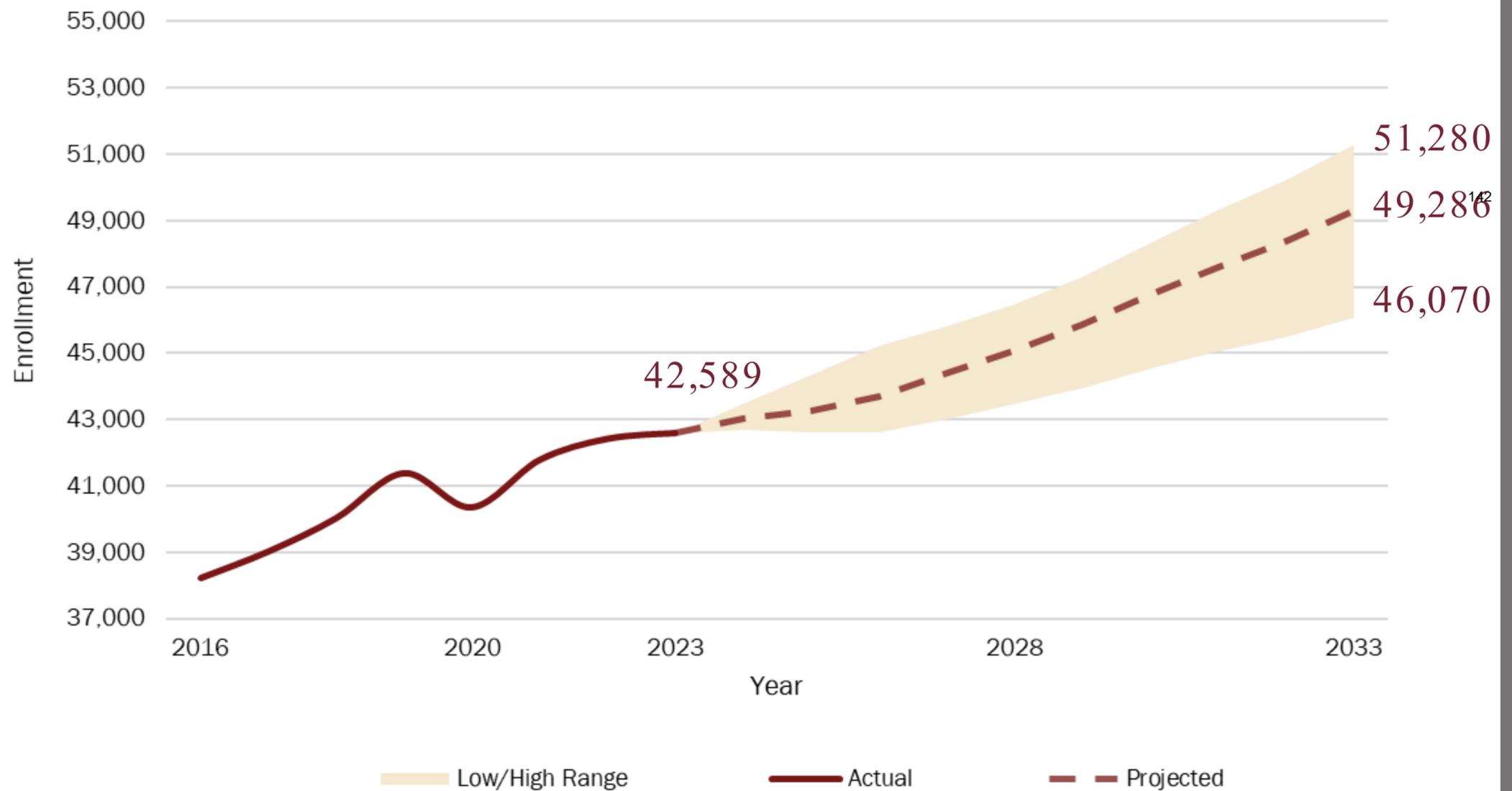
Source: PASA 2022-23 Demographic Study

Three Scenarios of Growth

Every year starts with a clean slate -- not impacted by previous year's accuracy

Moderate Growth Scenario is "most likely" based on all the best information available at the time

Low and High Growth Scenarios are feasible, assuming changing circumstances



Three Scenarios of Growth

46,070

2033 Enrollment

Low Growth Assumptions

- Birth rates do not increase, less KG growth
- Increasing interest rates
- 2-3 additional charters open near LISD (beyond the 4-5 already planned)

49,286

2033 Enrollment

Moderate Growth Assumptions

- KG flat until uptick with births in 2027
- Mortgage rates stabilize or drop slightly later in the year
- Slight dampening of multi-family market
- Home resales increase slightly
- 4-5 new charter school expansions

51,280

2033 Enrollment

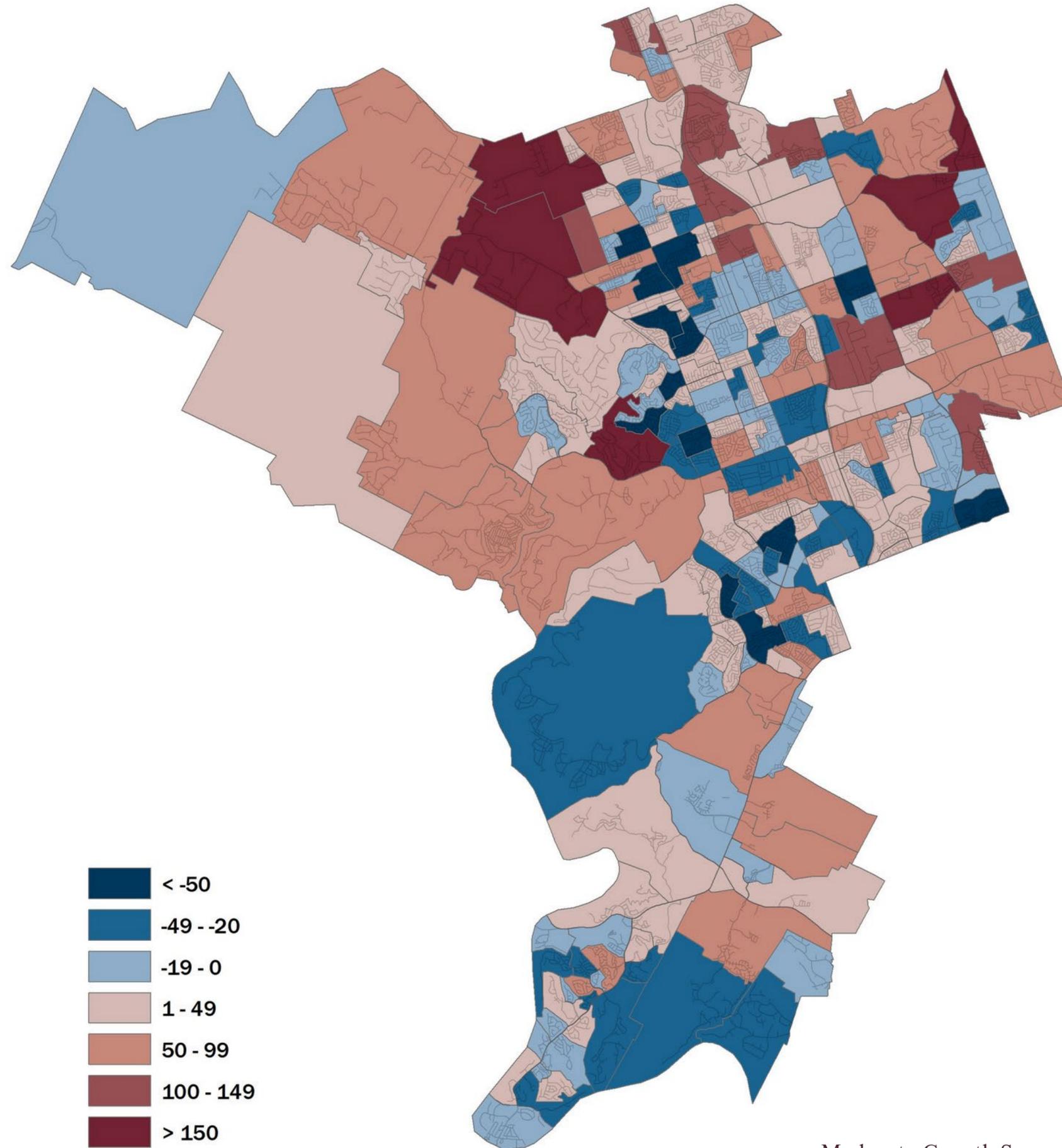
High Growth Assumptions

- Mortgage rates decline prior to election
- Planned charters are delayed 2+ years and no new planned expansions
- Increased allowable residential density in ETJs
- Accelerated regeneration in existing homes

143

Projected Growth in Resident EE-5th Students

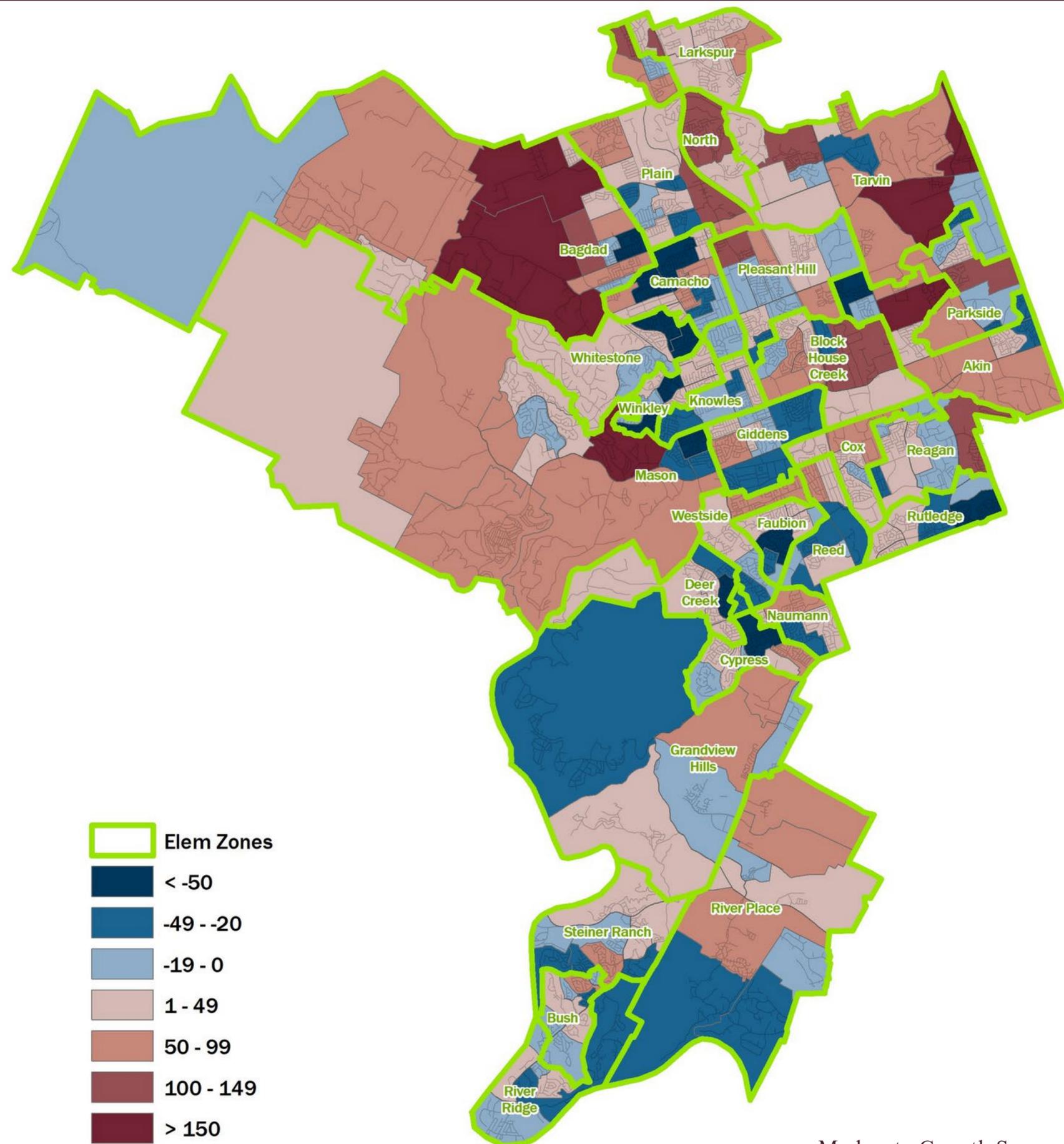
2023-24 to 2033-34



144

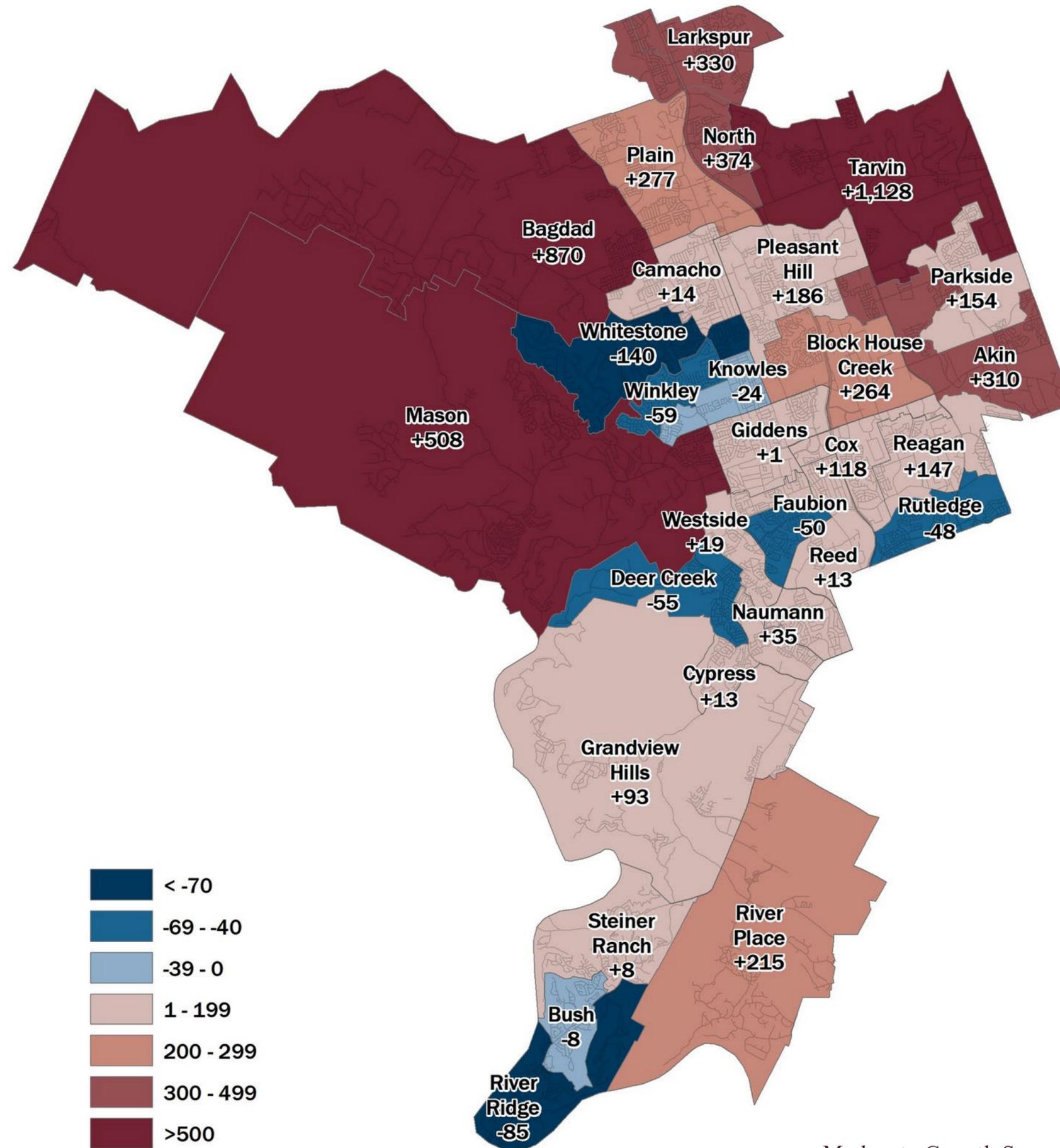
Projected Growth in Resident EE-5th Students

2023-24 to 2033-34



Projected Growth in Resident EE-5th Students

2023-24 to 2033-34



146

Projected Resident EE-5th Students by Current Elementary Attendance Zone

	Capacity	Resident EE-5th Grade Students																Net Transfers 2023-24
		2018-19	2019-20	2020-21	2021-22	2022-23	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	
Akin	826	874	927	873	928	941	1,003	1,004	935	927	942	994	1,062	1,140	1,205	1,264	1,313	-80
Bagdad	841	511	531	501	587	697	688	711	743	782	825	889	1,011	1,143	1,289	1,427	1,558	177
Block House Cree	533	581	588	537	575	540	518	536	549	579	622	660	686	718	746	769	782	-46
Bush	629	675	646	565	517	498	450	420	403	392	378	369	374	385	411	429	442	55
Camacho	807	910	938	872	892	864	846	866	857	871	870	876	868	856	853	859	860	-182
Cox	718	549	574	544	627	672	644	652	649	663	681	704	719	736	752	763	762	-5
Cypress	668	679	637	547	547	518	508	474	469	464	457	467	471	483	499	512	521	32
Deer Creek	758	613	622	568	578	562	526	482	454	427	419	414	417	431	447	461	471	124
Faubion	673	483	477	429	411	405	420	410	401	371	346	338	338	348	359	367	370	3
Giddens	695	603	596	537	513	561	503	487	482	471	476	480	484	490	497	501	504	-36
Grandview Hills	511	450	436	427	464	434	399	392	407	416	426	422	434	448	462	478	492	24
Knowles	658	630	630	543	560	517	514	521	520	490	472	473	469	475	482	488	490	162
Larkspur	856	245	355	498	711	857	972	1,033	1,044	1,084	1,113	1,143	1,201	1,250	1,286	1,302	1,302	-36
Mason	814	705	717	659	749	760	776	810	845	916	969	1,024	1,071	1,137	1,191	1,241	1,284	-140
Naumann	763	486	497	417	438	459	440	451	447	431	423	434	443	451	465	472	475	9
North	707	237	274	273	376	493	590	694	705	756	788	807	844	876	906	937	964	-53
Parkside	805	744	775	753	783	792	755	709	696	670	682	701	748	792	840	879	909	-10
Plain	963	586	619	655	784	911	1,006	1,093	1,082	1,104	1,112	1,130	1,163	1,197	1,235	1,269	1,283	-151
Pleasant Hill	832	561	595	621	676	652	641	647	627	663	668	700	725	755	783	808	827	56
Reagan	934	856	914	855	846	836	791	772	744	729	747	803	833	866	898	923	938	3
Reed	703	590	593	541	567	531	533	545	532	510	514	512	519	530	540	546	546	140
River Place	570	789	806	717	728	683	666	673	679	704	728	750	786	825	851	870	881	-49
River Ridge	747	667	627	527	521	463	415	369	344	303	276	279	289	300	314	324	330	8
Rutledge	833	885	957	937	985	1,017	995	987	959	949	908	907	915	926	941	947	947	-69
Steiner Ranch	750	550	578	504	536	525	536	520	513	504	500	493	496	508	522	536	544	-48
Tarvin	803	296	329	316	505	666	797	874	969	1,145	1,325	1,469	1,574	1,672	1,762	1,856	1,925	-18
Westside	727	520	582	508	529	519	486	485	462	408	389	384	403	427	455	484	505	32
Whitestone	918	666	712	730	833	879	839	818	760	724	682	665	663	664	681	696	699	47
Winkley	872	674	720	710	753	703	695	679	618	589	565	586	591	602	620	630	636	51
Elementary	21,914	17,615	18,252	17,164	18,519	18,955	18,952	19,114	18,895	19,042	19,303	19,873	20,597	21,431	22,292	23,038	23,560	

147



Projected Utilization (Resident EE-5th Students)

by Current Elementary School Attendance Zone

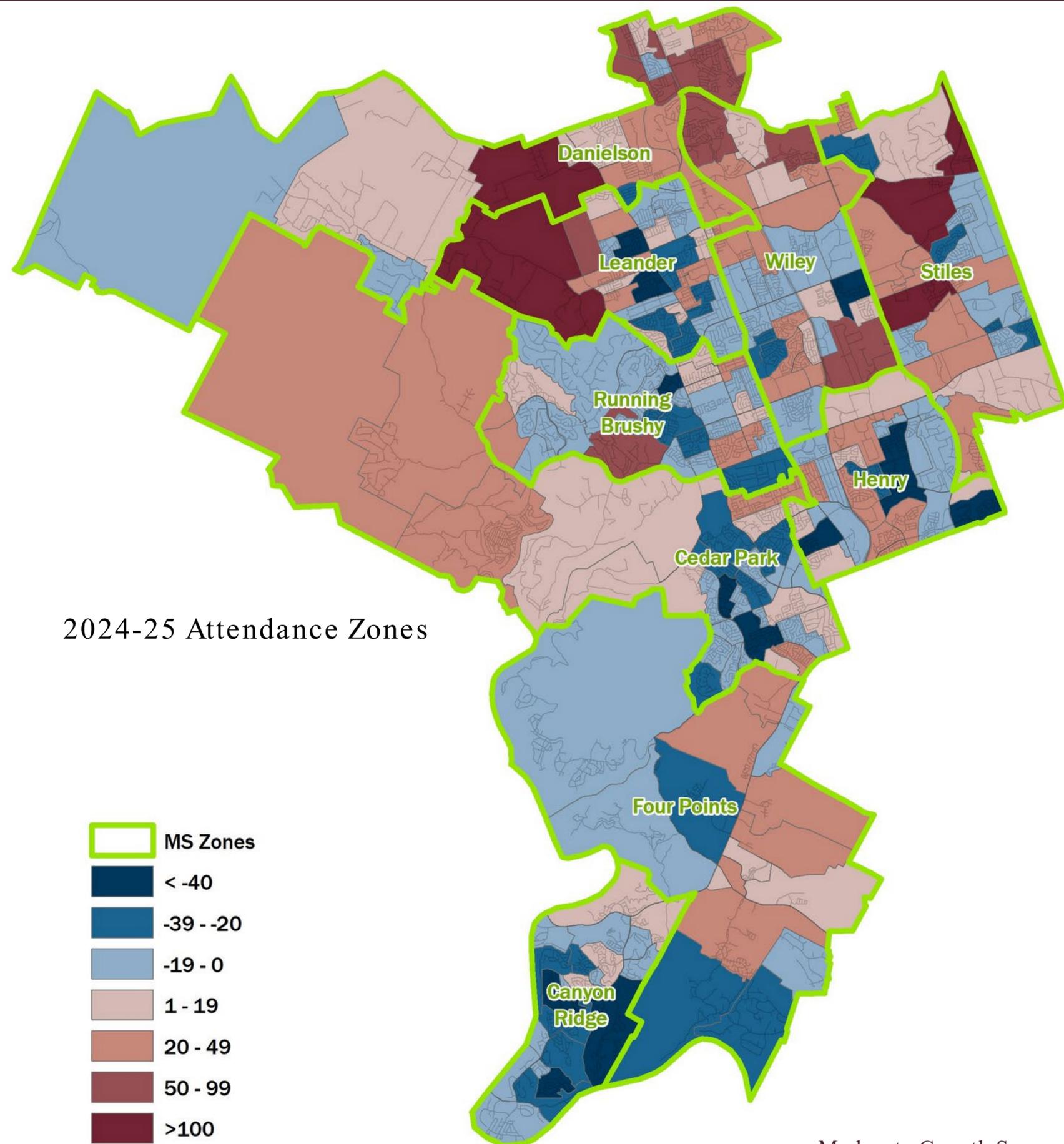
	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Akin	121%	122%	113%	112%	114%	120%	129%	138%	146%	153%	159%
Bagdad	82%	85%	88%	93%	98%	106%	120%	136%	153%	170%	185%
Block House Cree	97%	101%	103%	109%	117%	124%	129%	135%	140%	144%	147%
Bush	72%	67%	64%	62%	60%	59%	59%	61%	65%	68%	70%
Camacho	105%	107%	106%	108%	108%	109%	108%	106%	106%	106%	107%
Cox	90%	91%	90%	92%	95%	98%	100%	103%	105%	106%	106%
Cypress	76%	71%	70%	69%	68%	70%	71%	72%	75%	77%	78%
Deer Creek	69%	64%	60%	56%	55%	55%	55%	57%	59%	61%	62%
Faubion	62%	61%	60%	55%	51%	50%	50%	52%	53%	55%	55%
Giddens	72%	70%	69%	68%	68%	69%	70%	71%	72%	72%	73%
Grandview Hills	78%	77%	80%	81%	83%	83%	85%	88%	90%	94%	96%
Knowles	78%	79%	79%	74%	72%	72%	71%	72%	73%	74%	74%
Larkspur	114%	121%	122%	127%	130%	134%	140%	146%	150%	152%	152%
Mason	95%	100%	104%	113%	119%	126%	132%	140%	146%	152%	158%
Naumann	58%	59%	59%	56%	55%	57%	58%	59%	61%	62%	62%
North	83%	98%	100%	107%	111%	114%	119%	124%	128%	133%	136%
Parkside	94%	88%	86%	83%	85%	87%	93%	98%	104%	109%	113%
Plain	104%	113%	112%	115%	115%	117%	121%	124%	128%	132%	133%
Pleasant Hill	77%	78%	75%	80%	80%	84%	87%	91%	94%	97%	99%
Reagan	85%	83%	80%	78%	80%	86%	89%	93%	96%	99%	100%
Reed	76%	78%	76%	73%	73%	73%	74%	75%	77%	78%	78%
River Place	117%	118%	119%	124%	128%	132%	138%	145%	149%	153%	155%
River Ridge	56%	49%	46%	41%	37%	37%	39%	40%	42%	43%	44%
Rutledge	119%	118%	115%	114%	109%	109%	110%	111%	113%	114%	114%
Steiner Ranch	71%	69%	68%	67%	67%	66%	66%	68%	70%	71%	73%
Tarvin	99%	109%	121%	143%	165%	183%	196%	208%	219%	231%	240%
Westside	67%	67%	64%	56%	54%	53%	55%	59%	63%	67%	69%
Whitestone	91%	89%	83%	79%	74%	72%	72%	72%	74%	76%	76%
Winkley	80%	78%	71%	68%	65%	67%	68%	69%	71%	72%	73%

<80%
utilization

>120%
utilization

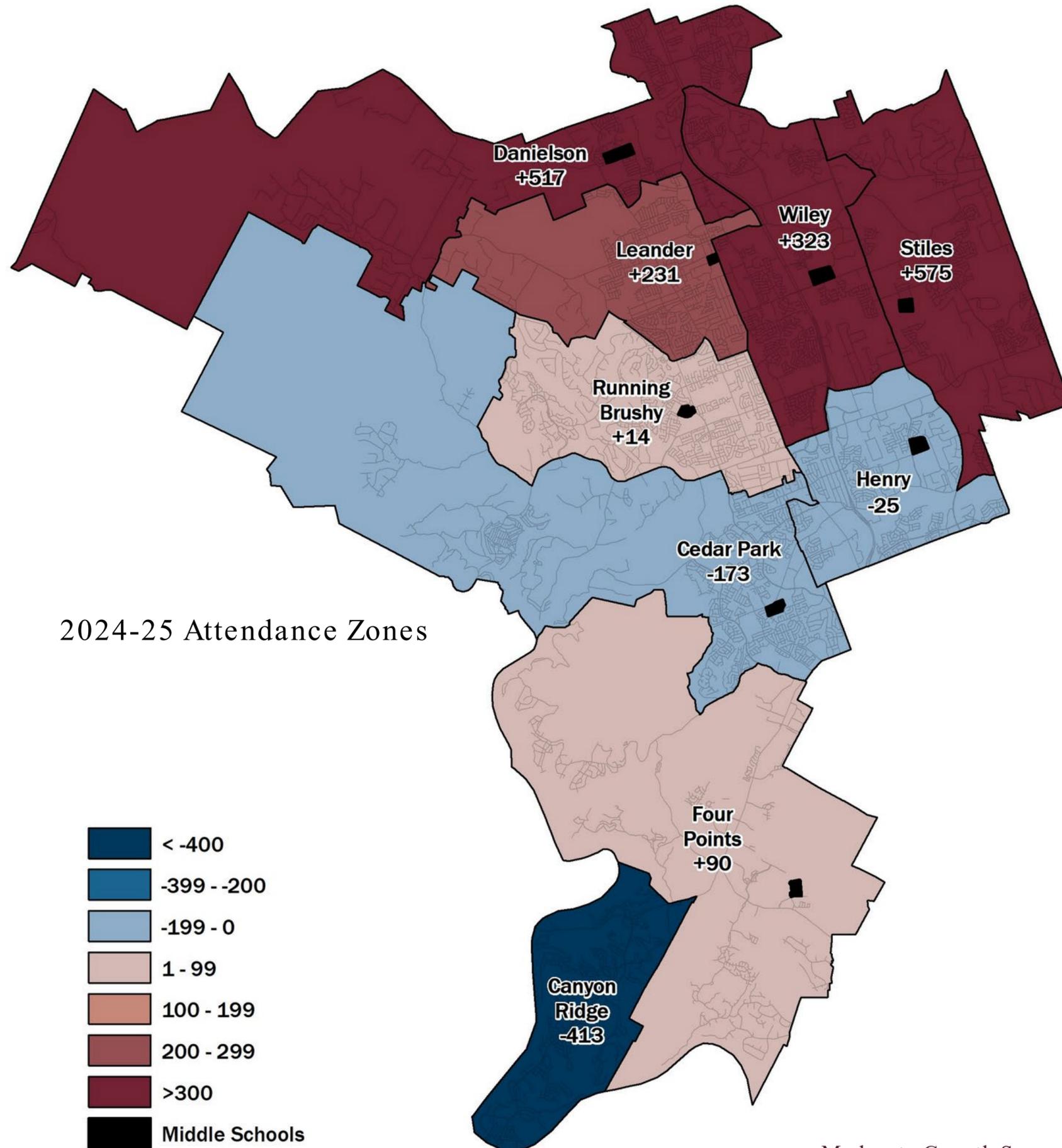
Projected Growth in Resident 6th-8th Students

2023-24 to 2033-34



Projected Growth in Resident 6th-8th Students

2023-24 to 2033-34



Projected Resident 6th-8th Students

2023-24 Attendance Zones

	Capacity	Resident 6th-8th Grade Students 2023-24 Attendance Zones																Net Transfers 2023-24
		2018-19	2019-20	2020-21	2021-22	2022-23	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	
Canyon Ridge	1,358	1,278	1,237	1,173	1,171	1,108	1,048	1,000	932	860	811	766	728	664	625	613	635	5
Cedar Park	1,358	1,498	1,486	1,362	1,339	1,279	1,246	1,214	1,223	1,153	1,097	1,039	1,045	1,019	1,023	1,027	1,080	62
Danielson	1,358	736	853	981	1,183	1,325	1,424	1,530	1,638	1,703	1,762	1,830	1,945	2,053	2,163	2,297	2,451	20
Four Points	958	751	759	672	677	633	577	549	543	589	618	648	644	634	626	643	667	-1
Henry	1,358	1,295	1,325	1,312	1,312	1,213	1,203	1,152	1,160	1,186	1,212	1,141	1,103	1,078	1,088	1,097	1,142	-3
Leander	1,200	864	897	889	876	889	836	846	870	979	1,018	1,000	901	811	794	803	833	-74
Running Brushy	1,208	1,134	1,193	1,167	1,120	1,096	1,064	1,092	1,125	1,191	1,256	1,233	1,218	1,149	1,121	1,085	1,090	-24
Stiles	1,358	1,139	1,277	1,376	1,418	1,502	1,606	1,741	1,830	1,879	1,948	1,950	1,992	1,988	2,017	2,093	2,210	5
Wiley	1,358	850	849	880	819	801	810	809	813	835	863	828	830	800	811	811	845	-19
Middle School	11,514	9,545	9,876	9,812	9,915	9,846	9,814	9,933	10,134	10,375	10,585	10,435	10,406	10,196	10,268	10,469	10,953	

2024-25 Attendance Zones

	Capacity	Resident 6th-8th Grade Students																Net Transfers 2023-24
		2023-24 Attendance Zones						2024-25 Attendance Zones										
		2018-19	2019-20	2020-21	2021-22	2022-23	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	
Canyon Ridge	1,358	1,278	1,237	1,173	1,171	1,108	1,048	1,000	932	860	811	766	728	664	625	613	635	5
Cedar Park	1,358	1,498	1,486	1,362	1,339	1,279	1,246	1,410	1,429	1,374	1,339	1,281	1,270	1,222	1,215	1,221	1,287	62
Danielson	1,358	736	853	981	1,183	1,325	1,424	952	1,017	1,041	1,088	1,113	1,183	1,224	1,271	1,328	1,403	20
Four Points	958	751	759	672	677	633	577	549	543	589	618	648	644	634	626	643	667	-1
Henry	1,358	1,295	1,325	1,312	1,312	1,213	1,203	1,388	1,403	1,428	1,463	1,371	1,350	1,305	1,310	1,319	1,360	-3
Leander	1,200	864	897	889	876	889	836	1,069	1,096	1,214	1,243	1,241	1,163	1,131	1,153	1,212	1,289	-74
Running Brushy	1,208	1,134	1,193	1,167	1,120	1,096	1,064	1,229	1,276	1,347	1,413	1,383	1,353	1,267	1,239	1,205	1,218	-24
Stiles	1,358	1,139	1,277	1,376	1,418	1,502	1,606	1,309	1,381	1,416	1,455	1,478	1,520	1,558	1,603	1,677	1,785	5
Wiley	1,358	850	849	880	819	801	810	1,027	1,057	1,106	1,155	1,154	1,195	1,191	1,226	1,251	1,309	-19
Middle School	11,514	9,545	9,876	9,812	9,915	9,846	9,814	9,933	10,134	10,375	10,585	10,435	10,406	10,196	10,268	10,469	10,953	



Projected Utilization (Resident Students)

by Middle School Attendance Zones

2023-24 Attendance Zones

	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Canyon Ridge	77%	74%	69%	63%	60%	56%	54%	49%	46%	45%	47%
Cedar Park	92%	89%	90%	85%	81%	77%	77%	75%	75%	76%	80%
Danielson	105%	113%	121%	125%	130%	135%	143%	151%	159%	169%	180%
Four Points	60%	57%	57%	61%	65%	68%	67%	66%	65%	67%	70%
Henry	89%	85%	85%	87%	89%	84%	81%	79%	80%	81%	84%
Leander	70%	71%	73%	82%	85%	83%	75%	68%	66%	67%	69%
Running Brushy	88%	90%	93%	99%	104%	102%	101%	95%	93%	90%	90%
Stiles	118%	128%	135%	138%	143%	144%	147%	146%	149%	154%	163%
Wiley	60%	60%	60%	61%	64%	61%	61%	59%	60%	60%	62%

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2024-25 Attendance Zones

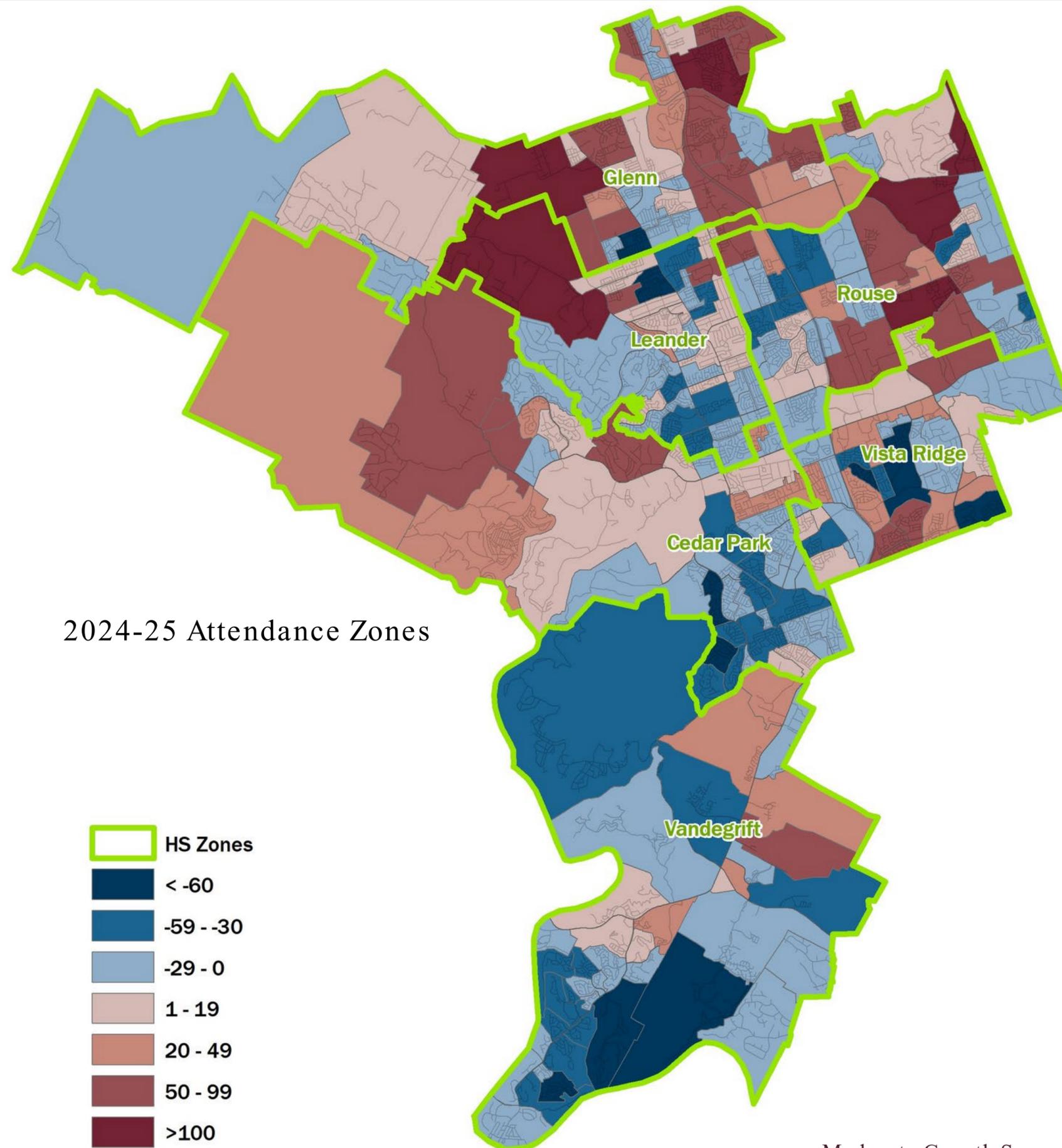
	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Canyon Ridge	77%	74%	69%	63%	60%	56%	54%	49%	46%	45%	47%
Cedar Park	92%	104%	105%	101%	99%	94%	94%	90%	89%	90%	95%
Danielson	105%	70%	75%	77%	80%	82%	87%	90%	94%	98%	103%
Four Points	60%	57%	57%	61%	65%	68%	67%	66%	65%	67%	70%
Henry	89%	102%	103%	105%	108%	101%	99%	96%	96%	97%	100%
Leander	70%	89%	91%	101%	104%	103%	97%	95%	96%	101%	107%
Running Brushy	88%	102%	106%	112%	117%	114%	112%	105%	103%	100%	101%
Stiles	118%	96%	102%	104%	107%	109%	112%	115%	118%	123%	131%
Wiley	60%	76%	78%	81%	85%	85%	88%	88%	90%	92%	96%

<80% utilization

>120% utilization

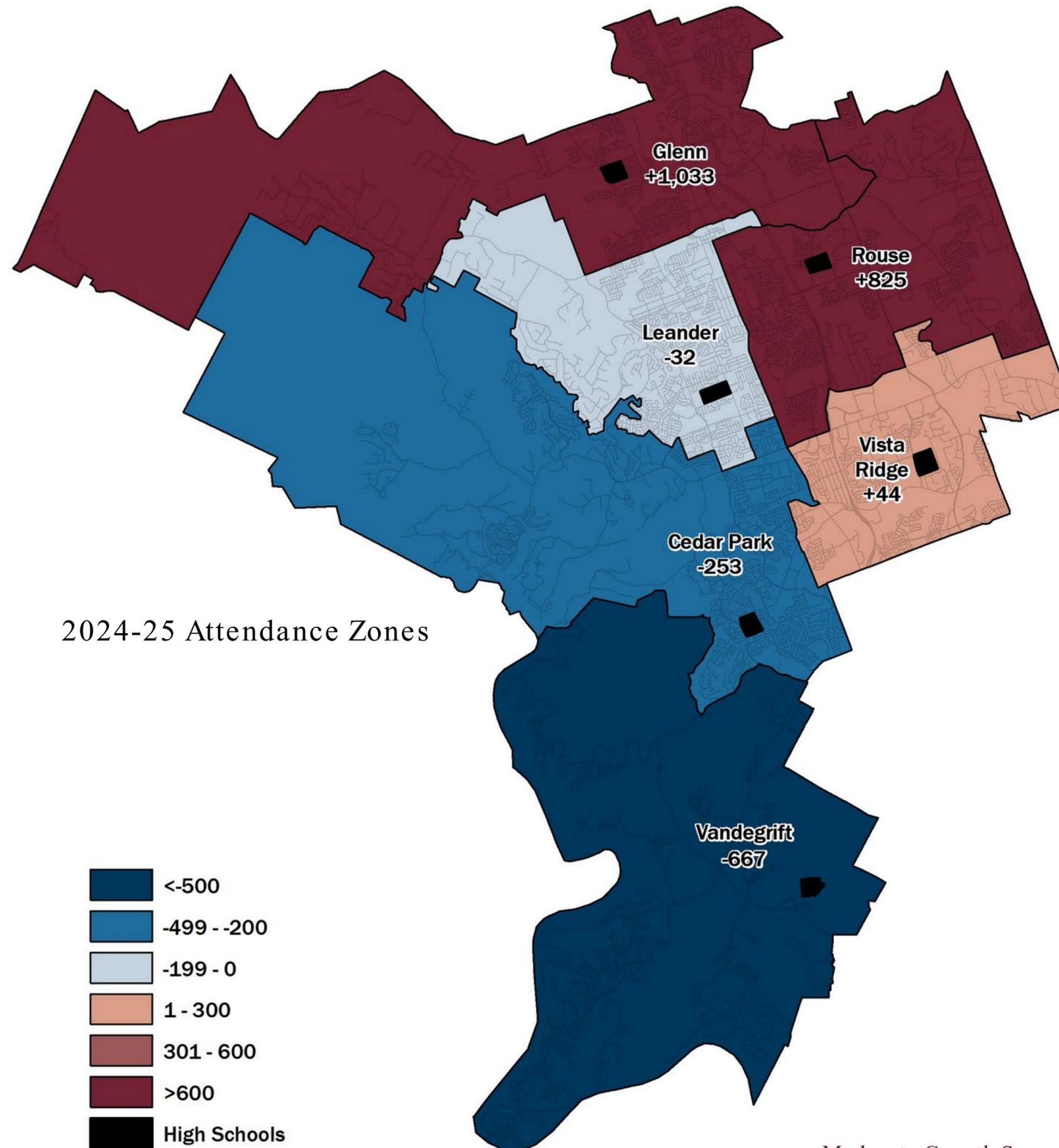
Projected Growth in Resident 9th-12th Students

2023-24 to 2033-34



Projected Growth in Resident 9th-12th Students

2023-24 to 2033-34



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Projected Resident 9th-12th Students

2023-24 Attendance Zones

	Capacity	Resident 9th-12th Grade Students 2023-24 Attendance Zones																Net Transfers 2023-24
		2018-19	2019-20	2020-21	2021-22	2022-23	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	
Cedar Park	2,400	2,119	2,064	2,048	2,009	1,977	1,961	1,877	1,799	1,738	1,718	1,671	1,647	1,616	1,539	1,504	1,496	-10
Glenn	2,400	1,663	1,801	1,931	2,081	2,248	2,334	2,495	2,651	2,754	2,883	3,022	3,171	3,328	3,428	3,499	3,589	-191
Leander	2,400	2,105	2,149	2,210	2,163	2,233	2,243	2,225	2,246	2,214	2,261	2,304	2,367	2,442	2,405	2,341	2,230	-14
Rouse	2,400	1,752	1,843	1,848	1,964	2,012	2,100	2,306	2,471	2,595	2,740	2,832	2,831	2,888	2,882	2,884	2,925	-44
Vandegrift	2,900	2,725	2,770	2,813	2,726	2,672	2,505	2,404	2,338	2,282	2,221	2,112	2,036	2,012	1,949	1,898	1,838	14
Vista Ridge	2,400	2,415	2,514	2,547	2,621	2,704	2,680	2,685	2,744	2,691	2,705	2,831	2,813	2,844	2,828	2,732	2,695	-59
High School	14,900	12,779	13,141	13,397	13,564	13,846	13,823	13,992	14,249	14,274	14,528	14,772	14,865	15,130	15,031	14,858	14,773	

2024-25 Attendance Zones

	Capacity	Resident 9th-12th Grade Students																Net Transfers 2023-24
		2023-24 Attendance Zones						2024-25 Attendance Zones										
		2018-19	2019-20	2020-21	2021-22	2022-23	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	
Cedar Park	2,400	2,119	2,064	2,048	2,009	1,977	1,961	2,268	2,410	2,601	2,627	2,624	2,639	2,649	2,582	2,545	2,509	-10
Glenn	2,400	1,663	1,801	1,931	2,081	2,248	2,334	2,194	2,170	2,122	2,207	2,282	2,367	2,465	2,572	2,648	2,751	-191
Leander	2,400	2,105	2,149	2,210	2,163	2,233	2,243	2,300	2,352	2,291	2,321	2,389	2,498	2,610	2,574	2,495	2,376	-14
Rouse	2,400	1,752	1,843	1,848	1,964	2,012	2,100	2,306	2,471	2,595	2,740	2,832	2,831	2,888	2,882	2,884	2,925	-44
Vandegrift	2,900	2,725	2,770	2,813	2,726	2,672	2,505	2,404	2,338	2,282	2,221	2,112	2,036	2,012	1,949	1,898	1,838	14
Vista Ridge	2,400	2,415	2,514	2,547	2,621	2,704	2,680	2,520	2,508	2,383	2,412	2,533	2,494	2,506	2,472	2,388	2,374	-59
High School	14,900	12,779	13,141	13,397	13,564	13,846	13,823	13,992	14,249	14,274	14,528	14,772	14,865	15,130	15,031	14,858	14,773	



Projected Utilization (Resident Students)

by High School Attendance Zones

2023-24 Attendance Zones

	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Cedar Park	82%	78%	75%	72%	72%	70%	69%	67%	64%	63%	62%
Glenn	97%	104%	110%	115%	120%	126%	132%	139%	143%	146%	150%
Leander	93%	93%	94%	92%	94%	96%	99%	102%	100%	98%	93%
Rouse	88%	96%	103%	108%	114%	118%	118%	120%	120%	120%	122%
Vandegrift	86%	83%	81%	79%	77%	73%	70%	69%	67%	65%	63%
Vista Ridge	112%	112%	114%	112%	113%	118%	117%	119%	118%	114%	112%

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2024-25 Attendance Zones

	Current	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Cedar Park	82%	95%	100%	108%	109%	109%	110%	110%	108%	106%	105%
Glenn	97%	91%	90%	88%	92%	95%	99%	103%	107%	110%	115%
Leander	93%	96%	98%	95%	97%	100%	104%	109%	107%	104%	99%
Rouse	88%	96%	103%	108%	114%	118%	118%	120%	120%	120%	122%
Vandegrift	86%	83%	81%	79%	77%	73%	70%	69%	67%	65%	63%
Vista Ridge	112%	105%	105%	99%	101%	106%	104%	104%	103%	100%	99%

<80% utilization

>120% utilization



Questions?

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Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item:	Consider Approval of the Bond Oversight Committee Recommendation to Build an Early Childhood Center with Bond Funds
Purpose:	<input type="checkbox"/> Discussion Item/Report Only <input checked="" type="checkbox"/> Action Requested
Administrator Responsible:	Jimmy Disler, Jon Lux
Attachments:	Bond Oversight Recommendation for Early Childhood Center

Background Information:

During the [September 21st Board Meeting](#), the LISD Administration presented the Long-Range Planning Committee's (LRPC) recommendation to build an Early Childhood Center on the Halsey property to address the growth and relieve the schools in the northern part of the district and to consider other early childhood programs during the design phase.

On Tuesday, October 10th, the LRPC's recommendation was presented to the Bond Oversight Committee (BOC). The Bond Oversight Committee agreed with the recommendation and voted to use \$60,000,000 of the 2023 Repurposing dollars to build an Early Childhood Center on the Halsey property and to consider other early childhood programs during the design phase.

The 2023 Bond was passed in May 2023 and included \$161,000,000.00 for the Repurposing of underutilized campuses. The Bond Oversight Committee is recommending that \$60,000,000 of 2023 Repurposing Bond funds be used to build an Early Childhood Center on the Halsey property and to consider other early childhood programs during the design phase.

Administrative Recommendation:

The administration recommends that the Board approve the Bond Oversight Committee's recommendation to use \$60,000,000 of 2023 Bond repurposing funds to build an Early Childhood Center on the Halsey property and consider other early childhood programs during the design phase.

Sample Motion:

I move that the Board approve the Bond Oversight Committee's recommendation to use \$60,000,000 of 2023 Bond repurposing funds to build an Early Childhood Center on the Halsey property and consider other early childhood programs during the design phase.



Consider Approval of the Bond Oversight Committee Recommendation

**Bond Oversight Committee
October 26, 2023**

Bond Oversight Committee (BOC) Responsibilities

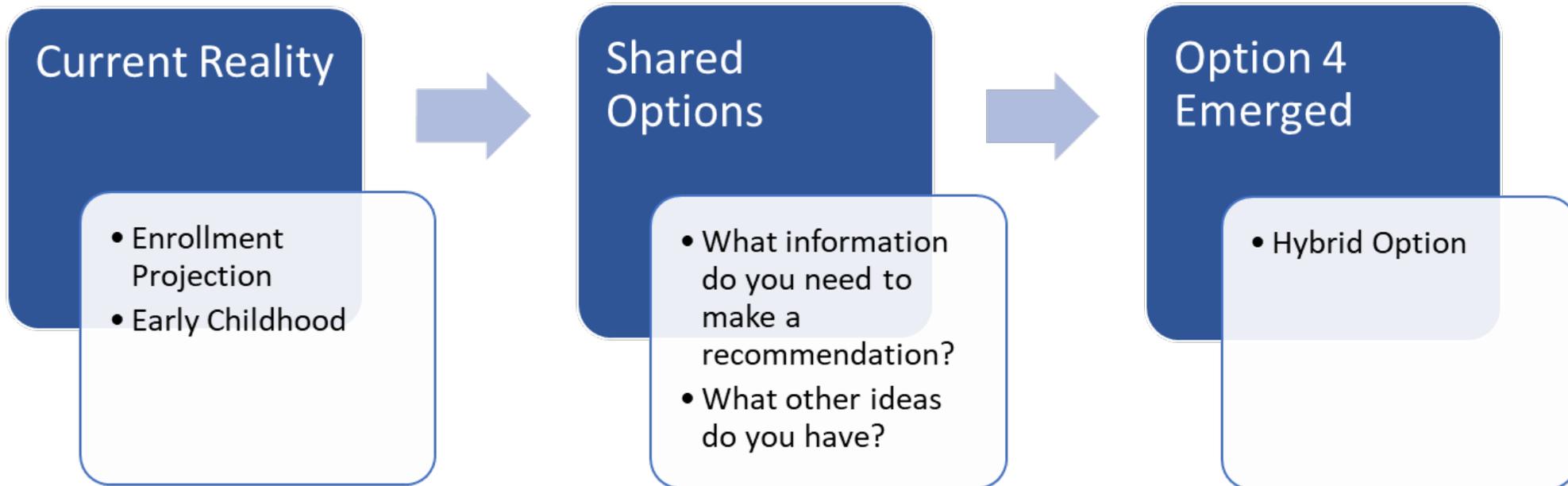
“Review and consider the use of unspent bond funds. If the BOC recommends the use of unspent bond funds, then the Chairperson shall make the recommendation to the Board of Trustees for consideration. The LISD Administration will add the agenda item to an upcoming board meeting for the board to consider their recommendation. The Board of Trustees will have the final decision.”

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Understanding Current Reality & Options to Address Growth in the Northern Portion of the District

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Long-Range Planning Committee Process to Reach Recommendation

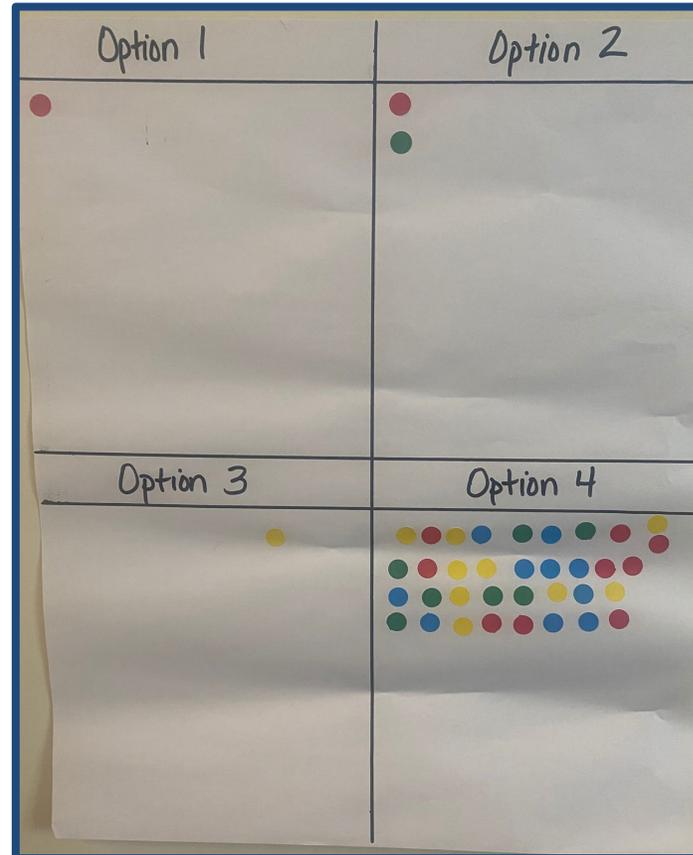


Options Considered by Long-Range Planning Committee to Address Growth in the Northern Portion of the District

- Option 1- Repurposing Facilities, Open Leander Extended Opportunity (LEO) as Early Childhood Center (ECC)
- Option 2- Build ECC and New Hope HS at Halsey Site
- Option 3- Build An Additional New Elementary School
- Option 4- Hybrid of Option 1 & 2

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Long-Range Planning Committee Vote



Option 1 - 1
Option 2 - 2
Option 3 - 1
Option 4 - 35

Long-Range Planning Committee Recommendation to Bond Oversight Committee

Option 4- Hybrid of Option 1 & 2

Financial Impact

<p>Repurposing Money Allocated in Bond:</p> <ul style="list-style-type: none"> ● LEO Campus / New Hope HS Relocation – Repurpose / Modernization ES – Central ● Early Childhood Center – Repurpose LEO Campus – North ● Early Childhood Center – Repurpose ES – Central ● Professional Learning Center – Repurpose ES – South 	<p>\$161 Million</p>
<p>Early Childhood Center - New Build on Halsey</p>	<p>(\$60 Million)</p>
<p>Total Repurposing Bond Money Remaining</p>	<p>\$101 Million</p>

Bond Oversight Committee Recommendation

BOC recommends reallocating \$60 Million from the repurposing funds in the 2023 Bonds to build an Early Childhood Center (ECC) on the Halsey site and consider other early childhood programs during the design phase.

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DISCUSSION & QUESTIONS

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Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Approval of an Architect for the Proposed Early Childhood Center
Purpose: Discussion Item/Report Only Action Requested
Administrator Responsible: Jimmy Disler
Attachments: N/A

Background Information:

At the September 21, 2023, Board meeting [the Long-Range Planning Committee made a recommendation to the Board of Trustees to construct the Early Childhood Center \(ECC\) on the Halsey Property](#), with an anticipated opening date of August 2025. In order to open in August 2025 and secure items with a long lead time (e.g., electrical switchgear needs a 14 to 16 month order lead) design will need to begin immediately.

[The 2023 Bond](#) included \$161,000,000 for repurposing of facilities. The estimated budget for design, construction, and furnishings for the proposed Early Childhood Center is \$60,000,000. This would be funded out of the repurposing of facilities Bond budget.

Naming of the Architect for the proposed Early Childhood Center is contingent upon the Board of Trustees' approval of the Bond Oversight Committee recommendation at the October 26, 2023 Board meeting.

Administrative Recommendation:

Administration recommends that the Board approve O'Connell Robertson to be the design firm for the proposed Early Childhood Center on the Halsey property, that the project be funded from the repurposing of facilities monies in the 2023 Bond Program, and that the Superintendent, or designee, be authorized to negotiate and execute the appropriate contracts.

Sample Motion:

I move that the Board approve O'Connell Robertson for the design of the proposed Early Childhood Center on the Halsey property, that the project be funded from the repurposing of facilities monies in the 2023 Bond Program, and that the Superintendent, or designee, be authorized to negotiate and execute the appropriate contracts.

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Approval of Selection of Construction Delivery Method for the Proposed Early Childhood Center

Purpose: Discussion Item/Report Only Action Requested

Administrator Responsible: Jimmy Disler

Attachments: N/A

Background Information:

Administration is recommending that the Board authorize the use of the one-step Construction Management at Risk (CMAR) method for the proposed Early Childhood Center. If the Board wishes to move forward with this method, it is the administration's goal to bring a recommendation for the CMAR to the Board on December 14, 2023.

Final Approval of the naming of the Construction Manager is contingent on Board approval of the Bond Oversight Committee's recommendation to build the Early Childhood Center.

Administrative Recommendation:

It is recommended that the Board approve the one-step Construction Manager at Risk (CMAR) method for the proposed Early Childhood Center. Administration will receive and rank the proposals and bring back a recommendation to the Board of Trustees for approval.

Sample Motion:

I move that the Board approve the one-step Construction Manager at Risk (CMAR) method for the proposed Early Childhood Center so that Administration can receive and rank the proposals and bring back a recommendation to the Board of Trustees for approval.

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Consider Approval of Capital Project Bond Fund Budget Amendments
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Pete Pape
Attachments: Capital Project Bond Funds Amendment

Background Information:

Several projects under the 2007 and 2017 bond programs have been completed with excess budgets remaining. To consolidate all savings for future allocation to other projects, completed projects are being closed out with the remaining budget allocated to a collective "Project Savings" line item.

Budget transfers within projects are also presented when the scope of work differs from the original intent for the allocation and the Board has approved the reallocation of funds. There are a few transfers included this month that reallocate remaining funds and clear up budget overages.

The amendments presented at this time for the **Capital Project Bond Funds** (Funds 6XX) to close out completed projects increase the total Project Savings balance by \$2,179,785. Some of these projects are not fully closed or completed; however, the contractors have submitted deductive change orders on the projects thus ensuring the budget savings exist.

Administrative Recommendation:

The administration recommends the board of trustees approve closing the attached project list from the 2007 and 2017 bond projects and transferring \$2,179,785 from various bond accounts (see attached) to Project Savings.

Sample Motion:

I move the Board of Trustees approve the closing of the attached 2007 and 2017 bond projects and moving \$2,179,785 to Project Savings.

**Leander Independent School District
Capital Project Bond Funds - Funds 6XX
Project Amendments/Transfers as of September 30, 2023**

COMPLETED PROJECTS				
	Approved Project Budget	Total Project Expenses	Total Project Excess/(Deficiency)	Move to Project Savings
2017 Bond Authorization				
Project Description				
Leander HS CTE Classrooms and Black Box Renovations, Additions and Renovations to Existing Ag Barn, Softball Complex Improvements	4,856,464	4,841,965	14,499	14,499
Cedar Park HS Additions and Renovation, Softball Complex Improvements	10,962,172	10,861,325	100,847	100,847
Vista Ridge HS JROTC Building Additions and Renovations, Incubator Renovations	2,665,503	2,376,370	289,133	289,133
Leander MS HVAC Update, Classroom Addition	18,897,580	17,607,677	1,289,903	1,289,903
Steiner ES HVAC Update	8,697,755	8,610,668	87,087	87,087
Vandegrift HS Ag Facility	3,423,826	3,417,321	6,505	6,505
Various HS/MS Campus Security Upgrades	10,619,759	10,607,619	12,140	12,140
Giddens ES HVAC Update and District Standard Traffic Gates	7,396,317	7,309,657	86,660	86,660
Tech IT Assessment	199,035	237,956	(38,921)	(38,921)
Vista Ridge HS Disaster Recovery Site Improvements	194,699	-	194,699	194,699
Plant Services Water Bottle Refilling Stations	357,891	327,885	30,006	30,006
Elementary Prototype	75,000	-	75,000	75,000
TOTAL 2017 BOND AUTHORIZATION PROJECTS	\$ 68,346,001	\$ 66,198,444	\$ 2,147,557	\$ 2,147,557

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2007 Bond Authorization				
	Approved Project Budget	Total Project Expenses	Total Project Excess/(Deficiency)	Move to Project Savings
Project Description				
Initial Land Costs: Warehouse/Science Materials Center	2,105,895	2,073,667	32,228	32,228
TOTAL 2007 BOND AUTHORIZATION PROJECTS	\$ 2,105,895	\$ 2,073,667	\$ 32,228	\$ 32,228

Close to Project Savings	\$ 2,179,785
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Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item:	Consider Approval of Purchase of Attendance Credit and Delegation of Authority to Obligate the District
Purpose (this meeting):	<input type="checkbox"/> Discussion Item/Report Only <input checked="" type="checkbox"/> Action Requested
Administrator Responsible:	Pete Pape
Attachments:	2023-2024 Agreement for the Purchase of Attendance Credit

Background Information:

Provisions of the Texas Education Code (TEC) require districts with excess local revenue above the Tier I and/or Tier II Entitlements to pay funds into the Foundation School Program (FSP) for distribution to other districts within the State. The Texas Education Agency (TEA) has notified the district that the Tier Two (level two) local yield per penny will exceed the guaranteed yield of \$49.28 under TEC, Section 48 (previously Chapter 41/Robin Hood). Based on the estimates, LISD will be required to reduce its excess local revenue level for the 2023-2024 school year using one or more of the statutory options available.

When TEA determines a district to be property wealthy, the district is required to submit various forms and agreements to the state informing the state of the district's selected method for reducing the district's wealth, or now, excess revenues. One of the five options for reducing revenues is "Option 3" the Purchase of Attendance Credit. This option allows the district to either offset excess local revenue against state aid (if the amount of state aid is sufficient) or send excess local revenue (recapture payments) to the state. The latter option requires a one-time voter approval, and on November 8, 2022, an Attendance Credit Election (ACE) was held. The voters of the district approved the district's choice to purchase attendance credit by remitting excess tax collections to the state.

School districts have the option to submit the Agreement electronically via the Excess Local Revenue online subsystem; however, to submit electronically, the School Board must delegate the authority to the superintendent to obligate the school district under TEC, Chapter 49. TEA has provided specific language to be included in the motion, and the language is required to be recorded in the Board minutes and the Board minutes must be uploaded via the Excess Local Revenue subsystem of the online FSP system.

Administrative Recommendation:

The administration recommends that the Board approve the Agreement for the Purchase of Attendance Credit for the 2023-2024 school year and further recommends that the Board delegate contractual authority to obligate the school district under Texas Education Code (TEC) §11.1511(c)(4) to the superintendent, solely for the purpose of obligating the district under TEC, §48.257 and TEC, Chapter 49, Subchapters A and D, and the rules adopted by the commissioner of education as authorized under TEC, 49.006. This includes approval of the Agreement for the Purchase of Attendance Credit or the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding).

Sample Motion:

I move the Board of Trustees approve the Agreement for the Purchase of Attendance Credit for the 2023-2024 school year, and further move that the Board delegate contractual authority to obligate the school district under Texas Education Code (TEC) §11.1511(c)(4) to the superintendent, solely for the purpose of obligating the district under TEC, §48.257 and TEC, Chapter 49, Subchapters A and D, and the rules adopted by the commissioner of education as authorized under TEC, 49.006. This includes approval of the Agreement for the Purchase of Attendance Credit for the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding).



Agreement for the Purchase of Attendance Credit

This agreement is entered into pursuant to the Texas Education Code (TEC), Chapter 49, Subchapters A and D, and rules adopted by the commissioner of education as authorized by the TEC, §49.006. The purpose of this agreement is to enable the district to reduce its local revenue level to a level not to exceed the level established under TEC, §48.257 for the school year.

The school year to which this agreement applies is 2023-2024 (the “school year”).

The agreement is for Leander Independent School District (“the district”), with a county-district number of 246-913, to purchase attendance credit from the state for the school year.

This agreement is subject to the approval of the voters of the district as provided by the TEC, §49.156. The board of trustees of the district agrees to submit to the commissioner of education, on request, a certified copy of the board minutes showing the canvass of the election.

Initial payments will be based on the commissioner’s estimate of the total cost of credit as determined under TEC, §49.153, using the district’s projected maintenance and operations tax revenue that exceeds the level established under TEC, §48.257 for the school year. The district agrees to make the payments in accordance with the schedule specified in the TEC, §49.154.

The total cost of credit will be determined by the commissioner in accordance with the TEC, §49.153, when final data on the district’s maintenance and operations tax revenue that exceeds the level established under TEC, §48.257 for the school year is available. If that amount is less than the amount paid by the district through August 15 of the school year, the difference will be refunded. If that amount is greater than the amount paid, the district shall remit an amount equal to the difference for deposit in the state treasury to be used for the Foundation School Program.

The cost of purchased attendance credit will be reduced for county appraisal district costs. The reduction will be computed in accordance with the TEC, §49.157. If the reduction exceeds the cost for the school year, the difference will be carried forward and applied to each subsequent year’s cost until the total amount of the reduction has been exhausted.

LeanderISD.org

204 W. South Street • P.O. Box 218 • Leander, TX 78646

Phone: 512-570-0000 • Fax: 512-570-0054

Signature of President, Board of Trustees

Date: _____

Signature of Secretary, Board of Trustees

Date: _____

Signature of Superintendent, Bruce Gearing, Ed.D.

Date: _____

Signature of Commissioner of Education or Designee

Date: _____

LeanderISD.org

204 W. South Street • P.O. Box 175 218 • Leander, TX 78646

Phone: 512-570-0000 • Fax: 512-570-0054

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item:	Monthly Bond Status Report	
Purpose (this meeting):	<input checked="" type="checkbox"/> Discussion Item/Report Only	<input type="checkbox"/> Action Requested
Administrator Responsible:	Pete Pape	
Attachments:	Monthly Bond Status Report	

Background Information:

The monthly report for September is included which reflects bond funds remaining from authorizations prior to 2017 and the full list of projects ongoing under the 2017 authorization. The report also includes a column reflecting funding sources from other areas (2007 bond funds, major maintenance, etc.) used to support bond projects. This report should reflect ALL sources of funds available, budgeted, and remaining related to construction/bond projects.

There is an additional page that now details 2021 bond funds.

The 2023 bond authorization is now a separate one-page report.

The report shows the original and current budgets for all projects and costs to date by fiscal year. The last column of the report shows the budget remaining for the specific project. As projects are finalized, the Board will be asked to reallocate any remaining balances to project savings and/or other projects allowable within the confines on the bond orders.

Administrative Recommendation:

N/A

Sample Motion:

N/A

2017 BOND PROJECT STATUS REPORT

AS OF SEPTEMBER 30, 2023



CAMPUS	PROJECT DESCRIPTION	PROJECT SOURCES :				PROJECT EXPENDITURES :										PROJECT ENCUMBRANCE	REMAINING BUDGET
		2007 BOND AUTHORIZATION BUDGET	2017 BOND AUTHORIZATION BUDGET	BUDGET TRANSFERS	OTHER REVENUE SOURCES	TOTAL PROJECT BUDGET	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024	TOTAL EXPENDITURES TO DATE			
HS CAMPUS IMPROVEMENTS																	
Leander HS	CTE Classrooms and Black Box Renovations, Additions and Renovations to Existing Ag Barn, Softball Complex Improvements	\$ -	\$ 4,947,836	\$ (91,372)	\$ -	\$ 4,856,464	\$ 1,590	\$ 3,756,402	\$ 972,608	\$ 37,647	\$ 73,719	\$ -	\$ -	\$ 4,841,965	\$ (0)	\$ 14,499	
Cedar Park HS	Additions and Renovation, Softball Complex Improvements	-	11,150,507	(188,335)	-	10,962,172	505,712	6,109,691	3,161,020	383,351	725,406	(23,856)	-	10,861,325	0	100,847	
Cedar Park HS	Board Approved: Major Maintenance: CPHS Renovations	-	-	-	9,855,820	9,855,820	-	7,279,652	2,576,168	-	-	-	-	9,855,820	-	-	
Cedar Park HS	Flex Lab	3,100,000	-	(3,100,000)	-	-	-	-	-	-	-	-	-	-	-	-	
Vista Ridge HS	JROTC Building Additions and Renovations, Incubator Renovations	-	2,665,503	-	-	2,665,503	-	1,677,160	426,247	1,692	255,004	16,267	-	2,376,370	0	289,133	
Vandegrift HS	Ag Facility	-	3,768,160	(344,334)	-	3,423,826	-	294,468	1,735,381	1,387,472	-	-	-	3,417,321	(0)	6,505	
Vandegrift HS	Classroom Additions, Incubator Renovation	-	31,245,385	(10,719,785)	-	20,525,600	-	4,618,833	11,021,375	4,564,706	123,386	-	-	20,328,300	197,300	(0)	
Vandegrift HS	Secondary Access Road	-	3,000,000	-	-	3,000,000	26,883	39,722	45,474	6,252	128,850	119,107	1,912	368,199	156,801	2,475,000	
Glenn HS	Remaining Construction Contract (Under 2007 Auth)	408,677	-	(381,253)	-	27,424	-	-	-	27,424	-	-	-	27,424	-	-	
Glenn HS	Remaining GHS Template (Under 2007 Auth)	763,642	-	-	-	763,642	-	-	-	621	48,141	-	-	48,762	0	714,880	
Glenn HS	Ag Facility	-	3,163,960	(492,005)	-	2,671,955	148,457	2,297,596	211,760	14,142	-	-	-	2,671,955	-	(0)	
Various HS	Campus Security Upgrades (High School Sites)	-	3,625,020	198,534	-	3,823,554	-	-	-	1,136,909	2,673,060	3,520	-	3,813,489	0	10,065	
Monroe/CPHS	Monroe Stadium Expansion and Cedar Park HS Grandstand Replacement	-	1,758,284	(99,822)	-	1,658,462	1,054,496	591,541	12,000	425	-	-	-	1,658,462	-	0	
HS 7	New Construction (Design Only)	-	10,073,645	-	-	10,073,645	-	-	-	-	-	-	-	-	-	10,073,645	
HS Land	Future HS #8	-	21,411,300	(21,411,300)	-	-	-	-	-	-	-	-	-	-	-	-	
Leander HS	LHS Master Plan	-	-	100,000	-	100,000	-	-	-	-	-	97,000	-	97,000	-	3,000	
Total HS Campus Improvements		\$ 4,272,319	\$ 96,809,600	\$ (36,529,672)	\$ 9,855,820	\$ 74,408,067	\$ 1,737,136	\$ 26,665,065	\$ 21,298,943	\$ 9,096,792	\$ 1,358,026	\$ 208,518	\$ 1,912	\$ 60,366,392	\$ 354,101	\$ 13,687,574	
MS CAMPUS IMPROVEMENTS																	
Leander MS	HVAC Update, Classroom Addition	\$ -	\$ 21,516,101	\$ (2,618,521)	\$ -	\$ 18,897,580	\$ 3,594,061	\$ 11,265,274	\$ 902,173	\$ 1,426,631	\$ 280,767	\$ 138,770	\$ -	\$ 17,007,677	\$ -	\$ 1,289,903	
Leander MS	HVAC Update: Under 2007 Auth	692	-	(606)	882,988	883,074	-	188,707	694,281	86	-	-	-	883,074	-	-	
Cedar Park MS	HVAC Update	-	15,240,743	(2,073,215)	-	13,167,528	-	6,936,074	1,940,710	2,112,431	1,612,696	252,627	-	12,854,539	312,989	(1)	
Danielson MS	MS New Construction	-	63,410,011	(3,731,073)	-	59,678,938	761,745	20,857,501	30,847,648	6,626,911	253,957	277,095	-	59,624,857	210	53,871	
Danielson MS	MS Template (From 2007 Auth)	62,738	-	(6,952)	-	55,786	-	-	-	55,786	-	-	-	55,786	-	0	
Various MS	Campus Security Upgrades (Middle School Sites)	-	7,250,040	(453,835)	-	6,796,205	-	1,406,210	5,029,283	358,638	-	-	-	6,794,130	0	2,075	
MS Land	Future MS #11	-	10,018,850	-	-	10,018,850	-	-	-	-	-	-	-	-	-	10,018,850	
Total MS Campus Improvements		\$ 63,430	\$ 117,435,745	\$ (8,884,202)	\$ 882,988	\$ 109,497,961	\$ 4,355,807	\$ 39,247,557	\$ 35,791,022	\$ 15,251,128	\$ 2,506,059	\$ 668,492	\$ -	\$ 97,820,064	\$ 313,199	\$ 11,364,698	
ES CAMPUS IMPROVEMENTS																	
Mason ES	Play Area Renovation and District Standard Traffic Gates	\$ -	\$ 603,560	\$ (163,243)	\$ -	\$ 440,317	\$ 391,220	\$ 49,098	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 440,317	\$ -	\$ (0)	
Giddens ES	HVAC Update and District Standard Traffic Gates	-	9,005,975	(1,609,658)	-	7,396,317	2,433,399	4,321,512	428,859	14,010	64,156	47,722	-	7,309,657	0	86,660	
Steiner ES	HVAC Update	-	8,857,136	(159,381)	-	8,697,755	-	-	2,783,462	4,132,589	1,534,031	160,587	-	8,610,668	(0)	87,087	
Akin ES	Remaining Construction Contract (Under 2007 Auth)	607,348	-	(562,024)	-	45,324	-	-	-	45,324	-	-	-	45,324	-	-	
Larkspur ES 27	New construction	-	37,779,628	(24,805,180)	-	12,974,448	2,965,860	8,982,507	874,374	151,706	-	-	-	12,974,448	(0)	0	
Larkspur ES 27	Board Approved: 2007 Funds: EL 27 Construction	-	-	-	18,639,920	18,639,920	-	18,168,836	471,084	-	-	-	-	18,639,920	-	(0)	
Tarvin ES 28	ES New Construction	-	40,862,445	(3,415,928)	-	37,446,517	-	4,472,697	28,057,563	3,937,877	347,446	-	-	36,815,583	155,566	475,368	
ES 29	ES New Construction	-	42,496,943	-	-	42,496,943	-	-	1,256,605	31,019,546	6,352,020	85,498	-	38,713,669	1,272,006	2,411,368	
ES 30	ES New Construction (Design Only)	-	2,181,032	61,120,968	-	63,302,000	-	-	-	-	5,919,208	7,113,553	-	13,032,761	44,433,005	5,836,234	
Various ES	District Standard Traffic Gates - Bagdad ES, Block House ES, Cox ES, Cypress ES, Faubion ES, Knowles ES, Naumann ES and Whitestone ES	-	245,700	(554)	-	245,146	-	245,146	-	-	-	-	-	245,146	-	(0)	
ES Land	Future Elementary Sites	6,238,719	-	-	-	6,238,719	-	-	-	33,193	4,126,708	92,569	71,587	4,324,058	114,547	1,800,113	
ES Land	Future ES (34, 35, 36, 37, 38, 39, 40)	-	30,504,236	-	-	30,504,236	-	-	-	-	-	-	-	-	-	30,504,236	
Various ES	ES Prototype	-	-	75,000	-	75,000	-	-	-	-	-	-	-	-	-	75,000	
Total ES Campus Improvements		\$ 6,846,067	\$ 172,536,655	\$ 30,480,000	\$ 18,639,920	\$ 228,502,642	\$ 5,790,479	\$ 31,767,099	\$ 9,030,475	\$ 33,690,990	\$ 40,682,318	\$ 12,919,553	\$ 7,270,638	\$ 141,151,552	\$ 46,075,124	\$ 41,275,966	
TECHNOLOGY PROJECTS																	
Technology	Device, Hardware, Infrastructure Replacement, Disaster Recovery Hot Site	\$ -	\$ 38,730,000	\$ 71,328	\$ -	\$ 38,801,328	\$ 3,391,432	\$ 10,679,797	\$ 4,391,158	\$ 7,780,357	\$ 2,464,107	\$ 2,906,148	\$ 188,617	\$ 31,801,615	\$ 6,396,176	\$ 603,537	
Technology	IT Assessment	-	199,035	-	-	199,035	-	-	-	173,556	25,479	-	-	199,035	-	-	
Vista Ridge HS	Disaster Recovery Site Improvements	465,062	-	(270,363)	-	194,699	-	-	-	-	-	36,923	-	36,923	-	157,776	
Total Technology Projects		\$ 465,062	\$ 38,730,000	\$ -	\$ -	\$ 39,195,062	\$ 3,391,432	\$ 10,679,797	\$ 4,391,158	\$ 7,953,913	\$ 2,489,586	\$ 2,943,070	\$ 188,617	\$ 32,037,573	\$ 6,396,176	\$ 761,313	
SUPPORT SERVICES PROJECTS																	
Plant Services	Replacement Maintenance/Grounds Vans and Trucks	\$ -	\$ 893,000	\$ -	\$ -	\$ 893,000	\$ -	\$ 100,136	\$ 148,630	\$ -	\$ 146,975	\$ 111,660	\$ -	\$ 507,401	\$ 385,599	\$ -	
Plant Services	Water Bottle Refilling Stations	314,087	-	43,804	-	357,891	-	-	-	242,949	84,935	-	-	327,885	0	30,006	
Transportation	88 Replacement Buses; A/C Retrofit	-	10,200,000	-	-	10,200,000	-	8,688,117	-	818,918	-	692,965	-	10,200,000	-	-	
Transportation	Bus A/C Upgrades: 2007 Funded Portion	-	-	-	35,080	35,080	-	-	35,080	-	-	-	-	35,080	-	-	
Transportation	North Satellite Transportation Center	-	17,800,000	(2,245,948)	-	15,554,052	773,943	14,232,376	436,119	111,614	-	-	-	15,554,052	-	(0)	
Transportation	South Satellite Transportation Center	3,100,000	-	(3,100,000)	-	-	-	-	-	-	-	-	-	-	-	-	
Land	Initial Land Costs: Warehouse/Science Material Center	100,000	-	2,005,895	-	2,105,895	-	-	-	2,072,178	1,489	-	-	2,073,668	-	32,227	
Plant Services	Major Maintenance Funding	-	-	12,500,000	-	12,500,000	-	-	-	-	1,704,007	551,187	-	2,255,193	855,943	9,388,864	
Plant Services	Portables	-	-	2,500,000	-	2,500,000	-	-	-	179,817	-	-	-	2,451,047	26,287	22,666	
District Wide	HVAC Design	-	-	2,200,000	-	2,200,000	-	-	-	-	-	-	-	2,182,000	-	18,000	
Total Support Service Projects		\$ 3,514,087	\$ 28,893,000	\$ 13,903,751	\$ 35,080	\$ 46,345,918	\$ 773,943	\$ 23,055,709	\$ 584,749	\$ 3,245,660	\$ 413,217	\$ 6,961,862	\$ 551,187	\$ 35,586,326	\$ 1,267,829	\$ 9,491,763	
PROJECT MANAGEMENT																	
2007 Funds	Bond Interest/Other Rev/Project Management	\$ 1,339,002	\$ -	\$ -	\$ 18,318	\$ 1,357,320	\$ -	\$ -	\$ -	\$ 613,920	\$ 575,077	\$ -	\$ -	\$ 1,357,320	\$ -	\$ (0)	
2007 Funds	Project Management Costs (Reserve)	500,000	-	-	-	500,000	-	-	-	-	-	274,534	137,383	411,916	69,777	18,306	
2007 Funds	Project Savings	1,558,683	-	(1,558,683)	-	-	-	-	-	-	-	-	-	-	-	-	
2017 Funds	Bond Interest/Other Rev/Project Management	-	-	-	7,920,136	7,920,136	-	-	-	-	-	-	-	-	-	7,920,136	
2017 Funds	Project Savings	-	-	2,588,806	-	2,588,806	-	-	-	-	-	-	-	-	-	2,588,806	
Total Project Management		\$ 3,397,685	\$ -	\$ 1,030,123	\$ 7,938,454	\$ 12,366,262	\$ -	\$ -	\$ -	\$ 613,920	\$ 575,077	\$ 442,857	\$ 137,383	\$ 1,769,237	\$ 69,777	\$ 10,527,248	
TOTALS		\$ 18,558,650	\$ 454,405,000	\$ -	\$ 37,352,262	\$ 510,315,912	\$ 16,048,798	\$ 131,415,227	\$ 71,096,347	\$ 69,852,403	\$ 48,024,281	\$ 24,144,352	\$ 8,149,736	\$ 368,731,144	\$ 54,476,206	\$ 87,108,561	

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CAMPUS	PROJECT DESCRIPTION	PROJECT SOURCES :				PROJECT EXPENDITURES :				PROJECT ENCUMBRANCE	REMAINING BUDGET
		2021 BOND AUTHORIZATION BUDGET	BUDGET TRANSFERS	OTHER REVENUE SOURCES	TOTAL PROJECT BUDGET	2021-2022	2022-2023	2023-2024	TOTAL EXPENDITURES TO DATE		
TECHNOLOGY											
Technology	MS CTE Program Startup	\$ 102,000	\$ -	\$ -	\$ 102,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 102,000
Technology	Document Camera Replacement	412,500	-	-	412,500	-	-	-	-	15,209	397,292
Technology	Elementary Device Replacement	6,703,057	-	-	6,703,057	\$ 144,359	\$ 448,968	\$ 92,738	\$ 686,065	\$ 10,870	\$ 6,006,123
Technology	Elementary Teacher Devices	460,000	-	-	460,000	\$ -	\$ 407,866	\$ 7,546	\$ 415,412	\$ 396	\$ 44,192
Technology	Library Makerspaces	253,000	-	-	253,000	\$ -	\$ 78,000	\$ -	\$ 78,000	\$ 88,047	\$ 86,953
Technology	Non-Instructional Device Replacement	887,778	-	-	887,778	\$ 11,773	\$ 155,670	\$ 182,886	\$ 350,329	\$ 30,486	\$ 506,964
Technology	Interactive Panels	10,440,000	-	-	10,440,000	\$ -	\$ 200,000	\$ 200,000	\$ 400,000	\$ -	\$ 10,040,000
Technology	Printers	450,000	-	-	450,000	\$ 333	\$ 5,139	\$ 11,091	\$ 16,563	\$ 1,795	\$ 431,642
Technology	Secondary Device Replacement	13,589,742	-	-	13,589,742	\$ 460,510	\$ 2,000,641	\$ 1,152,370	\$ 3,613,520	\$ 53,647	\$ 9,922,574
TOTALS		\$ 33,298,077	\$ -	\$ -	\$ 33,298,077	\$ 616,975	\$ 3,296,284	\$ 1,646,630	\$ 5,559,888	\$ 200,449	\$ 27,537,740

2023 Bond Project Status Report

Campus	Project Description	2023 Bond Authorization Amount	Project Sources:		Project Expenditures:			Project Encumbrance	Remaining Budget
			Budget Transfers/Revenue Sources	Total Project Budget	2022-2023	2023-2024	Total Expenditures to Date		
HS Campus Improvements									
Vista Ridge HS	Modernization	\$ 69,635,000	\$ -	\$ 69,635,000	\$ 540,500	\$ -	\$ 540,500	\$ 697,500	\$ 68,397,000
Cedar Park HS	Modernization, Roof Repairs, & South PAC Modernization	51,571,651	-	51,571,651	-	384,000	384,000	496,000	50,691,651
ECHS & Transition	Early College HS and Transition Facilities for Growth - Design	6,991,130	-	6,991,130	-	-	-	-	6,991,130
HS 7	Design Only	2,134,344	-	2,134,344	-	-	-	-	2,134,344
Leander HS	Phase 1 and Design of Master Plan, Roof Repairs, Band Practice Field Fence/Bollards, & Don Tew Pac Modernization	37,460,920	-	37,460,920	-	-	-	-	37,460,920
Multi HS	Baseball & Softball Turf - Cedar Park, Leander, Rouse, Vandegrift, and Vista Ridge	27,601,380	-	27,601,380	-	-	-	26,500	27,574,880
Multi HS	Musical Instrument Replacement	3,762,500	-	3,762,500	-	-	-	2,080,491	1,682,009
Multi HS/MS	Remote Mgmt and Monitoring of Field Lights - Fball fields at Canyon Ridge MS, Running Brushy MS; Baseball and Softball fields at Cedar Park HS and Vista Ridge HS	82,700	-	82,700	-	-	-	-	82,700
Sci Matl & 18+	Science Materials Center & Special Ed 18+ Transition Services Bldg	42,154,555	-	42,154,555	-	-	-	-	42,154,555
Total HS Campus Improvements		\$ 241,394,180	\$ -	\$ 241,394,180	\$ 540,500	\$ 384,000	\$ 924,500	\$ 3,300,491	\$ 237,169,189
MS Campus Improvements									
Canyon Ridge MS	Heat Recovery Unit	\$ 3,000,000	\$ -	\$ 3,000,000	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000
Henry MS	Modernization - Design Only	3,499,584	-	3,499,584	-	-	-	-	3,499,584
MS10	Design Only	6,500,000	-	6,500,000	-	-	-	-	6,500,000
Multi MS	Musical Instrument Replacement	2,508,200	-	2,508,200	-	-	-	2,225,112	283,088
Running Brushy MS	Modernization	31,898,758	-	31,898,758	280,000	-	280,000	270,000	31,348,758
Running Brushy MS	Turf Field	1,186,500	-	1,186,500	-	-	-	-	1,186,500
Total MS Campus Improvements		\$ 48,593,042	\$ -	\$ 48,593,042	\$ 280,000	\$ -	\$ 280,000	\$ 2,495,112	\$ 45,817,930
ES Campus Improvements									
Bagdad EL	Modernization	\$ 21,259,009	\$ -	\$ 21,259,009	\$ -	\$ -	\$ -	\$ 700,000	\$ 20,559,009
EL 30	Roads	14,000,000	-	14,000,000	-	-	-	-	14,000,000
EL 31	New Construction	71,432,375	-	71,432,375	-	-	-	35,000	71,397,375
EL 32	New Construction	79,944,260	-	79,944,260	-	-	-	-	79,944,260
Multi EL	Student Sinks - Bathrooms and in Cafeteria; Block House ES, Cypress ES, Faubion ES, Mason ES, Whitestone ES	1,356,360	-	1,356,360	-	831,946	831,946	120,457	403,957
Multi EL	Shade Structures	3,100,000	-	3,100,000	-	-	-	-	3,100,000
Total ES Campus Improvements		\$ 191,092,004	\$ -	\$ 191,092,004	\$ -	\$ 831,946	\$ 831,946	\$ 855,457	\$ 189,404,601
Support Services Projects									
Plant Services	Trucks	\$ 700,000	\$ -	\$ 700,000	\$ -	\$ -	\$ -	\$ -	\$ 476,022
Plant Services	Utility Vehicles, Tractors, Mowers	410,000	-	410,000	-	-	-	-	410,000
Plant Services	Vans	818,840	-	818,840	-	-	-	372,647	446,193
Plant Services	Mechanic Shop Update	10,842,838	-	10,842,838	-	-	-	-	10,842,838
Plant Services	Grandview Hills EL Building to Transportation Facility Renovation, Grandview Hills EL Ancillary Renovation, & Second Broadband Network Node	30,182,092	-	30,182,092	-	-	-	-	30,182,092
Transportation	Bus Replacement (134 Buses: 80 General Education and 45 Special Education Replacements, 9 Growth)	18,300,000	-	18,300,000	-	129,468	129,468	2,014,116	16,156,416
Transportation	Bus Cameras - Entire Transportation Fleet	1,200,000	-	1,200,000	-	-	-	-	1,200,000
Total Support Services Projects		\$ 62,453,770	\$ -	\$ 62,453,770	\$ -	\$ 129,468	\$ 129,468	\$ 2,610,741	\$ 59,713,561
Technology Projects									
Technology	Partial Fiber Replacement	\$ 4,286,610	\$ -	\$ 4,286,610	\$ -	\$ -	\$ -	\$ -	\$ 4,286,610
Technology	WAN Refresh	3,086,390	-	3,086,390	-	-	-	1,320,243	1,766,147
Technology	Campus, District LAN Refresh - MDF/DF Closet Improvements	1,452,000	-	1,452,000	-	-	-	1,452,000	-
Technology	ES Cabling Replacement	2,880,000	-	2,880,000	-	-	-	-	2,880,000
Technology	MS Cabling Replacement	680,000	-	680,000	-	-	-	-	680,000
Technology	Wireless Connectivity Improvements	1,250,000	-	1,250,000	-	-	-	1,250,000	-
Technology	Storage/Server - Tech	1,200,000	-	1,200,000	-	-	-	-	1,200,000
Technology	Interactive Panel Installation	18,000,000	-	18,000,000	-	-	-	-	18,000,000
Technology	Interactive Panel and A/V for non classrooms	2,200,000	-	2,200,000	-	-	-	902,000	1,298,000
Technology	Student and Staff Device Refresh	7,864,000	-	7,864,000	-	-	-	-	7,864,000
Technology	2nd Grade Chromebooks	800,000	-	800,000	-	-	-	-	800,000
Technology	CTE Mobile Maker Labs	121,000	-	121,000	-	-	-	-	121,000
Technology	Firewall (Prop A)	2,000,000	-	2,000,000	-	-	-	-	2,000,000
Technology	Recovery Appliance (Prop A)	540,000	-	540,000	-	-	-	-	540,000
Technology	Content Filters (Prop A)	500,000	-	500,000	-	301,523	301,523	(0)	179,477
Technology	Second Broadband Network Node	See Plant Services GVH	-	-	-	-	-	-	-
Total Technology Projects		\$ 46,860,000	\$ -	\$ 46,860,000	\$ -	\$ 301,523	\$ 301,523	\$ 4,924,243	\$ 41,634,234
Campus Security Projects									
Technology	Firewall (Prop A)	See Technology	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Technology	Recovery Appliance (Prop A)	See Technology	-	-	-	-	-	-	-
Technology	Content Filters (Prop A)	See Technology	-	-	-	-	-	-	-
District Wide Security	Exterior TEA Requirement - Exterior Door Numbering	\$ 152,000	-	152,000	-	-	-	-	152,000
District Wide Security	Exterior TEA Requirement - Fencing	160,000	-	160,000	-	-	-	80,233	79,767
District Wide Security	Exterior TEA Requirement - Forced Entry-Resistant Film	1,192,400	-	1,192,400	-	-	-	728,888	463,512
District Wide Security	Exterior TEA Requirement - Portable/Exterior Door Handle	200,000	-	200,000	-	-	-	178,000	22,000
District Wide Security	Exterior TEA Requirement - Exterior Lockboxes	150,000	-	150,000	-	-	-	-	150,000
District Wide Security	Interior TEA Requirement - Panic Alert System - Lockdown	87,000	-	87,000	-	-	-	-	87,000
District Wide Security	Interior TEA Requirement - Digital Mapping System	144,000	-	144,000	-	72,000	72,000	72,000	-
District Wide Security	Interior TEA Requirement - Alert Notification System	100,000	-	100,000	-	-	-	-	100,000
District Wide Security	Security Cameras - Replace Existing and Adding Cameras - Replace Camera Servers	5,235,000	-	5,235,000	-	-	-	-	5,235,000
District Wide Security	Interior Key Switching and Auto-Locking Hardware	200,000	-	200,000	-	-	-	-	200,000
District Wide Security	Interior Classroom Door Handles	2,700,000	-	2,700,000	-	-	-	-	2,700,000
District Wide Security	Energy Management - Outside Wall Packs and Canopy LED Lighting; Parking Lot Lights at SS, Central Trans, and Indoor LED lighting at Central Trans	1,106,604	-	1,106,604	-	-	-	-	1,106,604
Total Campus Security Projects		\$ 11,427,004	\$ -	\$ 11,427,004	\$ -	\$ 72,000	\$ 72,000	\$ 1,059,121	\$ 10,295,883
Campus Repurposing Projects									
Repurpose	Repurpose LEO	\$ 37,000,000	\$ -	\$ 37,000,000	\$ -	\$ -	\$ -	\$ -	\$ 37,000,000
Repurpose	Repurpose Elementary	37,000,000	-	37,000,000	-	-	-	-	37,000,000
Repurpose	Repurpose Elementary	37,000,000	-	37,000,000	-	-	-	-	37,000,000
Repurpose	Repurpose Elementary	50,000,000	-	50,000,000	-	-	-	-	50,000,000
Total Campus Repurposing Projects		\$ 161,000,000	\$ -	\$ 161,000,000	\$ -	\$ -	\$ -	\$ -	\$ 161,000,000
Project Management									
2023 Funds	Bond Interest/Other Rev/Project Management	\$ -	\$ 1,344,843	\$ 1,344,843	\$ -	\$ -	\$ -	\$ 24,257	\$ 1,320,586
2023 Funds	Project Savings	-	-	-	-	-	-	-	-
Total Project Management		\$ -	\$ 1,344,843	\$ 1,344,843	\$ -	\$ -	\$ -	\$ 24,257	\$ 1,320,586
TOTALS		\$ 762,820,000	\$ 1,344,843	\$ 762,820,000	\$ 820,500	\$ 1,718,937	\$ 2,539,437	\$ 15,269,422	\$ 746,355,984

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item: Monthly Financial Reports
Purpose (this meeting): Discussion Item/Report Only Action Requested
Administrator Responsible: Pete Pape
Attachments: Monthly Financial Report – September 2023

Background Information:

The monthly financial report represents the status of revenues and expenditures for the month. This month, the reports reflect activity through the month of September 2023, the third month of the 2024 fiscal year. The monthly financials provide a revenue and expenditure summary and compare current budget performance to the prior year through the same time period.

These are unaudited figures, as the annual independent audit will be done following the closing of the books at the end of the fiscal year. All supporting documentation relative to the receipt and expenditure of funds are available in the Financial Services Office for inspection and review.

Supplemental reports are also included detailing ESSER funds and Technology and Instructional Materials Allotment (TIMA) disbursement and requisition requests.

Administrative Recommendation:

N/A

Sample Motion:

N/A

Leander Independent School District
GENERAL FUND 181, 194-199
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE
FOR THE THIRD MONTH ENDING SEPTEMBER 30, 2023

	CURRENT YEAR 2023-2024				PRIOR YEAR 2022-2023			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
Local and Intermediate Sources	426,747,513	426,968,926	5,719,985	1.34%	394,721,314	395,559,819	2,948,964	0.75%
State Program Revenues	56,983,976	56,983,976	9,062,019	15.90%	46,456,165	46,456,165	13,334,856	28.70%
Federal Program Revenues	7,162,000	7,162,000	83,679	1.17%	5,318,206	5,318,206	105,466	1.98%
Other Financing Sources	270,000	270,000	4,465	1.65%	20,000	20,000	465	2.33%
Total Revenues	491,163,489	491,384,902	14,870,149	3.03%	446,515,685	447,354,190	16,389,751	3.66%
EXPENDITURE SUMMARY BY FUNCTION:								
11 - Instructional	265,876,732	266,078,572	30,764,580	11.56%	250,421,598	252,368,591	26,598,940	10.54%
12 - Instructional Resources and Media Services	5,093,573	5,106,907	715,011	14.00%	5,032,282	5,063,608	539,732	10.66%
13 - Curriculum and Instructional Staff Development	10,468,918	10,577,294	2,203,047	20.83%	9,909,325	9,942,177	1,838,045	18.49%
21 - Instructional Leadership	5,226,065	5,237,190	948,603	18.11%	4,670,311	4,665,740	884,455	18.96%
23 - School Leadership	25,724,098	25,727,670	4,569,842	17.76%	23,265,335	23,314,822	4,195,544	18.00%
31 - Guidance, Counseling and Evaluation	22,067,309	22,193,603	3,282,826	14.79%	21,138,589	21,150,847	2,948,742	13.94%
32 - Social Work Services	1,430,967	1,430,967	219,529	15.34%	1,531,421	1,531,421	267,952	17.50%
33 - Health Services	4,133,802	4,181,652	492,422	11.78%	3,966,488	3,972,532	474,880	11.95%
34 - Student (Pupil) Transportation	14,413,284	14,486,574	2,836,637	19.58%	13,326,682	13,577,945	2,234,429	16.46%
35 - Food Services	71,074	71,074	21,048	29.61%	10,000	45,214	44,144	97.63%
36 - Cocurricular/Extra Curricular Activities	13,378,951	13,511,631	2,407,107	17.82%	12,840,895	12,993,965	1,971,535	15.17%
41 - General Administration	11,547,244	12,031,368	2,309,134	19.19%	10,219,520	10,301,420	2,038,001	19.78%
51 - Plant Maintenance and Facility Services	39,243,925	39,475,698	9,225,332	23.37%	35,304,370	36,968,420	7,497,862	20.28%
52 - Security and Monitoring Services	3,056,021	3,087,068	352,763	11.43%	2,405,898	2,537,510	297,618	11.73%
53 - Data Processing Services	9,350,999	9,516,711	2,208,080	23.20%	9,068,083	9,169,049	2,253,226	24.57%
61 - Community Services	2,127,153	2,184,492	701,386	32.11%	2,256,070	2,306,672	574,856	24.92%
71 - Debt Administration - Principal	525,415	525,415	128,354	24.43%	132,000	132,000	-	0.00%
81 - Facilities and Acquisition & Construction	-	879,611	24,488	2.78%	-	-	6,534	0.00%
91- Recapture Payments	57,867,040	57,867,040	-	0.00%	36,210,203	36,210,203	-	0.00%
95 - Payments to Juvenile Justice Alternative Program	245,000	245,000	125,694	51.30%	245,000	245,000	-	0.00%
99 - Other intergovernmental Charges	2,789,900	2,789,900	630,411	22.60%	2,410,735	2,410,735	172,062	7.14%
Other Financing Uses	3,050,000	3,050,000	3,050,000	100.00%	7,530,000	7,530,000	1,582,401	21.01%
Total Expenditures	497,687,470	500,255,436	67,216,292	13.44%	451,894,805	456,437,873	56,420,958	12.36%
EXPENDITURE SUMMARY BY OBJECT:								
61XX - Payroll Costs	382,651,587	382,641,142	50,677,632	13.24%	360,538,964	360,755,586	45,312,122	12.56%
62XX - Professional and Contracted Services	82,745,788	84,366,235	4,972,733	5.89%	59,179,900	61,534,703	3,962,837	6.44%
63XX - Supplies and Materials	20,991,885	21,670,421	5,196,061	23.98%	18,702,141	20,382,887	3,147,079	15.44%
64XX - Other Operating Expenses	6,496,863	6,672,709	2,992,242	44.84%	5,498,231	5,632,148	2,355,327	41.82%
65XX - Debt Administration	525,415	525,415	128,354	24.43%	132,000	132,000	-	0.00%
66XX - Capital Outlay Expenses	1,225,932	1,329,514	199,270	14.99%	313,569	470,548	61,192	13.00%
89XX - Other Uses	3,050,000	3,050,000	3,050,000	100.00%	7,530,000	7,530,000	1,582,401	21.01%
Total Expenditures	497,687,470	500,255,436	67,216,292	13.44%	451,894,805	456,437,873	56,420,958	12.36%
Excess (Deficiency) of Revenues Over Expenditures	(6,523,981)	(8,870,534)	(52,346,143)		(5,379,120)	(9,083,683)	(40,031,208)	
Fund Balance, July 1, beginning			187,385,035					
Estimated Fund Balance, September 30, ending			135,038,892					

Leander Independent School District
CHILD NUTRITION FUNDS 240 and 242
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE
FOR THE THIRD MONTH ENDING SEPTEMBER 30, 2023

	CURRENT YEAR 2023-2024				PRIOR YEAR 2022-2023			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
Local and Intermediate Sources	8,515,353	8,515,353	1,923,085	22.58%	9,094,103	9,094,103	1,663,373	18.29%
State Program Revenues	75,000	75,000	-	-	69,199	69,199	-	-
Federal Program Revenues	7,598,682	7,598,682	4,636	0.06%	5,630,509	5,630,509	12,146	0.22%
Other Financing Sources	-	-	-	-	-	-	-	-
Total Revenues	16,189,035	16,189,035	1,927,721	11.91%	14,793,811	14,793,811	1,675,518	11.33%
EXPENDITURE SUMMARY BY FUNCTION:								
11 - Instructional				-				-
12 - Instructional Resources and Media Services				-				-
13 - Curriculum and Instructional Staff Development				-				-
21 - Instructional Leadership				-				-
23 - School Leadership				-				-
31 - Guidance, Counseling and Evaluation				-				-
32 - Social Work Services				-				-
33 - Health Services				-				-
34 - Student (Pupil) Transportation				-				-
35 - Food Services	15,689,035	15,689,035	938,193	5.98%	14,293,811	14,296,977	1,042,028	7.29%
36 - Cocurricular/Extra Curricular Activities				-				-
41 - General Administration				-				-
51 - Plant Maintenance and Facility Services				-				-
52 - Security and Monitoring Services				-				-
53 - Data Processing Services				-				-
61 - Community Services				-				-
71 - Debt Administration - Principal				-				-
81 - Facilities and Acquisition & Construction				-				-
91 - Recapture Payments				-				-
95 - Payments to Juvenile Justice Alternative Program				-				-
99 - Other intergovernmental Charges				-				-
Other Financing Uses				-				-
Total Expenditures	15,689,035	15,689,035	938,193	5.98%	14,293,811	14,296,977	1,042,028	7.29%
EXPENDITURE SUMMARY BY OBJECT:								
61XX - Payroll Costs	7,048,215	7,048,215	854,195	12.12%	6,135,553	6,135,553	638,645	10.41%
62XX - Professional and Contracted Services	6,267,440	6,267,440	1,813	0.03%	6,267,332	6,267,953	368,038	5.87%
63XX - Supplies and Materials	1,507,380	1,507,380	76,559	5.08%	1,024,926	1,027,421	31,102	3.03%
64XX - Other Operating Expenses	36,000	36,000	5,627	15.63%	36,000	36,050	4,243	11.77%
65XX - Debt Administration	-	-	-	-	-	-	-	-
66XX - Capital Outlay Expenses	830,000	830,000	-	-	830,000	830,000	-	-
89XX - Other Uses	-	-	-	-	-	-	-	-
Total Expenditures	15,689,035	15,689,035	938,193	5.98%	14,293,811	14,296,977	1,042,028	7.29%
Excess (Deficiency) of Revenues Over Expenditures	500,000	500,000	989,528		500,000	496,834	633,490	
Fund Balance, July 1, beginning			16,386,009					
Estimated Fund Balance, September 30, e			17,375,537					

Leander Independent School District
DEBT SERVICE FUND 599
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE
FOR THE THIRD MONTH ENDING SEPTEMBER 30, 2023

	CURRENT YEAR 2023-2024				PRIOR YEAR 2022-2023			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
Local and Intermediate Sources	149,878,792	149,878,792	1,539,521	1.03%	136,338,776	136,338,776	731,518	0.54%
State Program Revenues	2,988,508	2,988,508	-	-	-	-	-	-
Federal Program Revenues	-	-	-	-	-	-	-	-
Other Financing Sources	-	-	35,382,432	-	-	-	-	-
Total Revenues	152,867,300	152,867,300	36,921,953	24.15%	136,338,776	136,338,776	731,518	0.54%
EXPENDITURE SUMMARY BY FUNCTION:								
11 - Instructional	-	-	-	-	-	-	-	-
12 - Instructional Resources and Media Services	-	-	-	-	-	-	-	-
13 - Curriculum and Instructional Staff Development	-	-	-	-	-	-	-	-
21 - Instructional Leadership	-	-	-	-	-	-	-	-
23 - School Leadership	-	-	-	-	-	-	-	-
31 - Guidance, Counseling and Evaluation	-	-	-	-	-	-	-	-
32 - Social Work Services	-	-	-	-	-	-	-	-
33 - Health Services	-	-	-	-	-	-	-	-
34 - Student (Pupil) Transportation	-	-	-	-	-	-	-	-
35 - Food Services	-	-	-	-	-	-	-	-
36 - Cocurricular/Extra Curricular Activities	-	-	-	-	-	-	-	-
41 - General Administration	-	-	-	-	-	-	-	-
51 - Plant Maintenance and Facility Services	-	-	-	-	-	-	-	-
52 - Security and Monitoring Services	-	-	-	-	-	-	-	-
53 - Data Processing Services	-	-	-	-	-	-	-	-
61 - Community Services	-	-	-	-	-	-	-	-
71 - Debt Administration - Principal	152,867,300	152,868,100	95,387,800	62.40%	136,338,776	136,338,776	89,233,404	65.45%
81 - Facilities and Acquisition & Construction	-	-	-	-	-	-	-	-
91 - Recapture Payments	-	-	-	-	-	-	-	-
95 - Payments to Juvenile Justice Alternative Program	-	-	-	-	-	-	-	-
99 - Other intergovernmental Charges	-	-	-	-	-	-	-	-
Other Financing Uses	-	-	34,978,540	-	-	-	-	-
Total Expenditures	152,867,300	152,868,100	130,366,341	85.28%	136,338,776	136,338,776	89,233,404	65.45%
EXPENDITURE SUMMARY BY OBJECT:								
61XX - Payroll Costs	-	-	-	-	-	-	-	-
62XX - Professional and Contracted Services	-	-	-	-	-	-	-	-
63XX - Supplies and Materials	-	-	-	-	-	-	-	-
64XX - Other Operating Expenses	-	-	-	-	-	-	-	-
65XX - Debt Administration	152,867,300	152,868,100	95,387,800	62.40%	136,338,776	136,338,776	89,233,404	65.45%
66XX - Capital Outlay Expenses	-	-	-	-	-	-	-	-
89XX - Other Uses	-	-	34,978,540	-	-	-	-	-
Total Expenditures	152,867,300	152,868,100	130,366,341	85.28%	136,338,776	136,338,776	89,233,404	65.45%
Excess (Deficiency) of Revenues Over Expenditures	-	(800)	(93,444,388)		-	-	(88,501,886)	
Fund Balance, July 1, beginning			140,316,889					
Estimated Fund Balance, September 30, ending			46,872,501					



Allotment Report

LEANDER ISD

Current Biennium includes SY 2023-2024 & SY 2024-2025

District / Charter: 246913
 School Year : 2023-2024

Transaction Type	Date	Transaction ID	Description	Amount
Carryover Funds	05/12/2023	0000233790	Prior Year Remaining Balance	\$877.59
Adjustment	05/31/2023	0000234736	2022-23 High Enrollment Growth	\$18,005.60
Allotment	07/19/2023	0000236971	School Year 2023-2024 Allotment	\$7,364,859.23
<u>Total Allotment</u>				<u>\$7,383,742.42</u>

Remaining Allotment **\$7,383,742.42**

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item:	Monthly Investment Report	
Purpose (this meeting):	<input checked="" type="checkbox"/> Discussion Item/Report Only	<input type="checkbox"/> Action Requested
Administrator Responsible:	Pete Pape	
Attachments:	Monthly Investment Report	

Background Information:

Reports for the District's investments as of September 2023 are being presented. The monthly investment report reflects the District's investment activities and balances for all fund types and presents a picture of cash and investments by grouping them into the categories of individually acquired securities and pooled investments. A comparison to market value is also presented in each report.

Administrative Recommendation:

N/A

Sample Motion:

N/A



Investment Portfolio Summary

For the Month Ended

September 30, 2023

**For the Month Ended
September 30, 2023**

This report is prepared for Leander ISD (the "Entity") in accordance with Chapter 2256 of the Texas Public Funds Investment Act ("PFIA"). Section 2256.023(a) of the PFIA states that: "Not less than quarterly, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the Entity's investment officers and includes the disclosures required in the PFIA. To the extent possible, market prices have been obtained from independent pricing sources.

The investment portfolio compiled with the PFIA and the Entity's approved Investment Policy and Strategy throughout the period. All investment transactions made in the portfolio during this period were made on behalf of the Entity and were made in full compliance with the PFIA and the approved Investment Policy.

Officer Names and Titles:

Pete Pape

Name: Pete Pape Title: Chief Financial Officer

Dana Paulson

Name: Dana Paulson Title: Sr. Director, Financial Services

Connie Wheeler

Name: Connie Wheeler Title: Controller

Becky Garcia

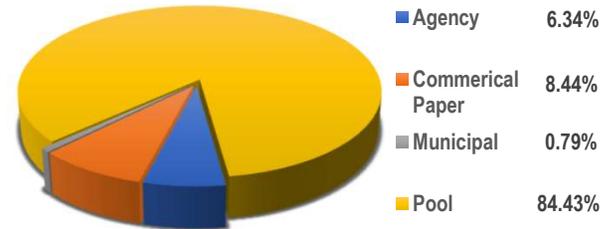
Name: Becky Garcia Title: Director, Treasury & Debt Management

Cassandra Hartmann

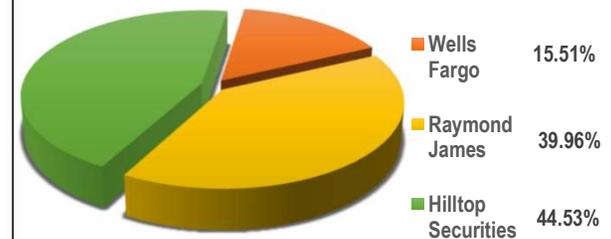
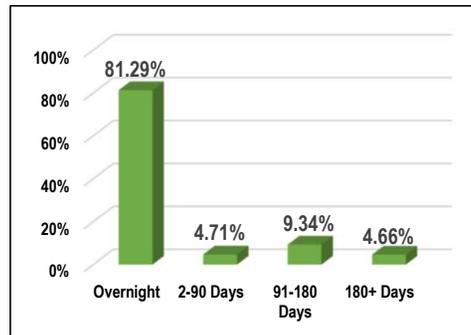
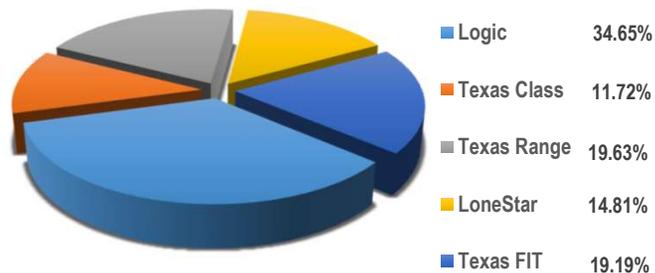
Name: Cassandra Hartmann Title: Treasury Specialist

Account Summary **Allocation by Security Type**

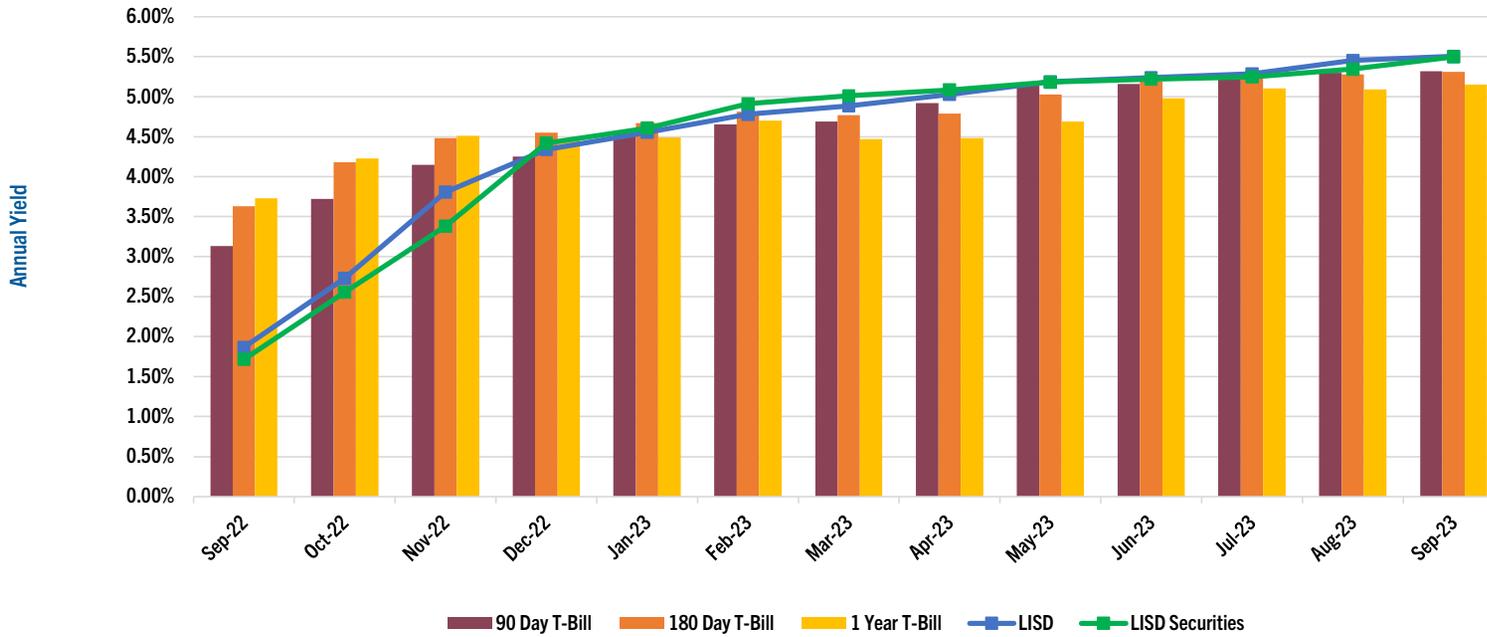
	Beginning Value as of 09/01/2023	Ending Value as of 09/30/2023
Par Value	667,701,419.37	637,513,858.00
Book Value	667,439,757.06	636,241,227.33
Market Value	667,320,984.37	636,112,260.00
Market Value %	99.982%	99.980%
Weighted Avg. DTM	16	25
Weighted Avg. YTM	5.451%	5.504%



Allocation by Issuer **Maturity Distribution %** **Allocation by Broker**



Benchmark Comparison



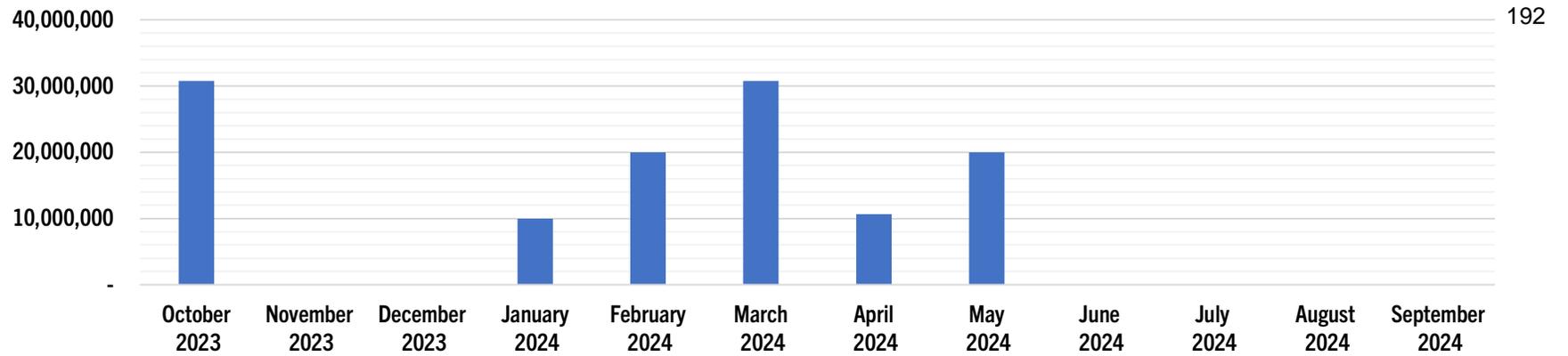
Acquisition Date	Security Type	Broker	CUSIP	Security Description	Rating Agency	Security Rating	Coupon	Par Value	Annualized Yield	Maturity Date	Days to Maturity	Beginning Book	Ending Book	Beginning Market	Ending Market	Additions & Changes in Market Value
General Operating - 199																
12/15/2022	CP	RJ	63873KW11	NATIXIS	S&P	A-1	-	-	5.327%	9/1/2023	-	10,000,000	-	9,998,500	-	(9,998,500)
6/2/2023	CP	WF	62479MW17	MUFG Bank Ltd /NY	S&P	A-1	-	-	5.404%	9/1/2023	-	10,000,000	-	9,998,500	-	(9,998,500)
4/25/2023	CP	HS	8923A1W80	Toyota Cred Puerto Rico	S&P	A-1+	-	-	5.387%	9/8/2023	-	9,989,733	-	9,989,000	-	(9,989,000)
7/19/2023	MUNI	WF	91510LXA8	University of TX SYS	S&P	A-1+	-	5,000,000	5.366%	10/10/2023	9	4,971,292	4,993,375	4,975,650	4,994,000	18,350
6/21/2023	CP	RJ	22533UXX4	Credit Agricole CIB NY	S&P	A-1	-	5,000,000	5.499%	10/19/2023	18	4,964,000	4,986,500	4,963,250	4,985,000	21,750
5/10/2023	CP	HS	8923A0A86	Toyota Cred Puerto Rico	S&P	A-1+	-	10,000,000	5.368%	1/8/2024	99	9,814,383	9,857,550	9,793,900	9,843,400	49,500
9/8/2023	CP	RJ	5148X0B87	Landesbk Baden-Wurttt NY	Fitch	F1	-	10,000,000	5.716%	2/8/2024	130	-	9,798,500	-	9,789,170	9,789,170
3/8/2023	AGNC	HS	3130AV5U2	Federal Home Loan Bank	S&P	AA+	5.300%	15,000,000	5.300%	3/8/2024	159	15,000,000	15,000,000	14,972,550	14,966,250	(6,300)
4/19/2023	AGNC	WF	3130AVM41	Federal Home Loan Bank	S&P	AA+	5.000%	3,900,000	5.036%	4/17/2024	199	3,899,141	3,899,254	3,881,865	3,886,662	4,797
4/27/2023	AGNC	WF	3135GAGX3	Fannie Mae	S&P	AA+	5.000%	6,500,000	5.005%	4/26/2024	208	6,499,788	6,499,815	6,471,335	6,475,170	3,835
9/21/2023	CP	HS	63873JEH9	NATIXIS	S&P	A-1	-	10,000,000	5.859%	5/17/2024	229	-	9,641,233	-	9,635,800	9,635,800
	POOL		LOGIC	Logic			-	24,970,732	5.517%	10/1/2023	1	60,544,396	24,970,732	60,544,396	24,970,732	(35,573,664)
	POOL		LONESTAR	Lonestar			-	27,145,544	5.528%	10/1/2023	1	27,022,756	27,145,544	27,022,756	27,145,544	122,788
	POOL		TXCLASS	Texas Class			-	12,718,663	5.521%	10/1/2023	1	12,661,085	12,718,663	12,661,085	12,718,663	57,578
	POOL		TXRANGE	Texas Daily Select			-	23,741,748	5.570%	10/1/2023	1	23,633,539	23,741,748	23,633,539	23,741,748	108,208
	POOL		TXFIT	Texas FIT			-	22,146,679	5.430%	10/1/2023	1	2,055,464	22,146,679	2,055,464	22,146,679	20,091,215
								176,123,365				201,055,577	175,399,592	200,961,790	175,298,817	(25,662,972)
Debt Service - 599																
12/15/2022	CP	RJ	63873KW11	NATIXIS	S&P	A-1	-	-	5.327%	9/1/2023	-	10,000,000	-	9,998,500	-	(9,998,500)
9/1/2023	CP	RJ	07274LB14	Bayerische Landesbk Giro	Fitch	F1	-	10,000,000	5.737%	2/1/2024	123	-	9,809,909	-	9,800,350	9,800,350
	POOL		LOGIC	Logic			-	10,334,618	5.517%	10/1/2023	1	10,178,469	10,334,618	10,178,469	10,334,618	156,149
	POOL		LONESTAR	Lonestar			-	26,407,137	5.528%	10/1/2023	1	26,287,689	26,407,137	26,287,689	26,407,137	119,448
	POOL		TXCLASS	Texas Class			-	141,905	5.521%	10/1/2023	1	141,263	141,905	141,263	141,905	642
	POOL		TXFIT	Texas FIT			-	-	5.430%	10/1/2023	1	-	-	-	-	-
								46,883,660				46,607,420	46,693,569	46,605,920	46,684,010	78,090
Child Nutrition - 240																
	POOL		LOGIC	Logic			-	14,365,921	5.517%	10/1/2023	1	14,301,074	14,365,921	14,301,074	14,365,921	64,846
Capital Project - 638																
	POOL		LONESTAR	LoneStar			-	606,416	5.528%	10/1/2023	1	603,673	606,416	603,673	606,416	2,743
Capital Project - 640																
3/27/2023	AGNC	RJ	3130AV5X6	Federal Home Loan Bank	S&P	AA+	5.500%	10,000,000	5.500%	3/27/2024	178	10,000,000	10,000,000	9,988,360	9,994,000	5,640
3/30/2023	AGNC	RJ	3135GAFF1	Fannie Mae	S&P	AA+	5.200%	5,000,000	5.200%	3/28/2024	179	5,000,000	5,000,000	4,988,155	4,992,800	4,645
	POOL		LOGIC	Logic			-	30,348,235	5.517%	10/1/2023	1	34,340,413	30,348,235	34,340,413	30,348,235	(3,992,178)
	POOL		LONESTAR	LoneStar			-	25,398,016	5.528%	10/1/2023	1	25,283,132	25,398,016	25,283,132	25,398,016	114,883
	POOL		TXRANGE	Texas Daily Select			-	31,598,087	5.570%	10/1/2023	1	31,454,071	31,598,087	31,454,071	31,598,087	144,015
4/12/2023	POOL		TXFIT	TX Choice - Fixed Term			-	19,999,039	5.230%	10/10/2023	9	19,999,039	19,999,039	19,999,039	19,999,039	-
	POOL		TXFIT	Texas FIT			-	10,826,773	5.430%	10/1/2023	1	10,778,695	10,826,773	10,778,695	10,826,773	48,077
								133,170,149				136,855,351	133,170,149	136,831,866	133,156,949	(3,674,917)
Capital Project - 642																
	POOL		LOGIC	Logic			-	23,390,442	5.517%	9/1/2023	1	24,654,123	23,390,442	24,654,123	23,390,442	(1,263,681)
Capital Project - 643																
9/21/2023	CP	HS	63873JEH9	NATIXIS	S&P	A-1	-	10,000,000	5.859%	5/17/2024	229	-	9,641,233	-	9,635,800	9,635,800
	POOL		LOGIC	Logic			-	64,219,788	5.517%	10/1/2023	1	223,936,767	64,219,788	223,936,767	64,219,788	(159,716,979)
	POOL		TXCLASS	Texas Class			-	50,083,503	5.521%	10/1/2023	1	-	50,083,503	-	50,083,503	50,083,503
	POOL		TXRANGE	Texas Daily Select			-	50,084,243	5.570%	10/1/2023	1	-	50,084,243	-	50,084,243	50,084,243
	POOL		TXFIT	Texas FIT			-	50,082,278	5.430%	10/1/2023	1	-	50,082,278	-	50,082,278	50,082,278
								224,469,813				223,936,767	224,111,046	223,936,767	224,105,613	168,845
Workers Comp - 753																
	POOL		LOGIC	Logic			-	1,913,007	5.517%	10/1/2023	1	2,012,112	1,913,007	2,012,112	1,913,007	(99,105)
Health Insurance - 771																
	POOL		LOGIC	Logic			-	16,591,087	5.517%	10/1/2023	1	17,413,660	16,591,087	17,413,660	16,591,087	(822,573)
GRAND TOTALS								637,513,858				667,439,757	636,241,227	667,320,984	636,112,260	(31,208,724)
WEIGHTED AVERAGE YIELD & MATURITY									5.504%		25					

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CUSIP	Security Type	Security Description	Maturity / Coupon Date	Interest	Principal	Total Amount
General Operating - 199						
91510LXA8	MUNI	University of TX SYS	10/10/2023		5,000,000	5,000,000
3130AVM41	AGNC	Federal Home Loan Bank	10/17/2023	97,500		97,500
22533UXK4	CP	Credit Agricole CIB NY	10/19/2023		5,000,000	5,000,000
3135GAGX3	AGNC	Fannie Mae	10/26/2023	162,500		162,500
8923A0A86	CP	Toyota Cred Puerto Rico	1/8/2024		10,000,000	10,000,000
5148X0B87	CP	Landesbk Baden-Wurt NY	2/8/2024		10,000,000	10,000,000
3130AV5U2	AGNC	Federal Home Loan Bank	3/8/2024	397,500	15,000,000	15,397,500
3130AVM41	AGNC	Federal Home Loan Bank	4/17/2024	97,500	3,900,000	3,997,500
3135GAGX3	AGNC	Fannie Mae	4/26/2024	162,500	6,500,000	6,662,500
63873JEH9	CP	Natixis	5/17/2024		10,000,000	10,000,000
				917,500	65,400,000	66,317,500
Debt Service - 599						
07274LB14	CP	Bayerische Landesbk Giro	2/1/2024		10,000,000	10,000,000
					10,000,000	10,000,000
Capital Project - 640						
	POOL	TX CHOICE - Fixed Term	10/10/2023	518,686	19,999,039	20,517,725
3130AV5X6	AGNC	Federal Home Loan Bank	3/27/2024	275,000	10,000,000	10,275,000
3135GAFP1	AGNC	Fannie Mae	3/28/2024	130,000	5,000,000	5,130,000
				923,686	34,999,039	35,922,725
Capital Project - 643						
63873JEH9	CP	Natixis	5/17/2024		10,000,000	10,000,000
					10,000,000	10,000,000

Total for all Portfolios

	Interest	Principal	Total
October 2023	778,686	29,999,039	30,777,725
November 2023	-	-	-
December 2023	-	-	-
January 2024	-	10,000,000	10,000,000
February 2024	-	20,000,000	20,000,000
March 2024	802,500	30,000,000	30,802,500
April 2024	260,000	10,400,000	10,660,000
May 2024	-	20,000,000	20,000,000
June 2024	-	-	-
July 2024	-	-	-
August 2024	-	-	-
September 2024	-	-	-
Total Projected Cash Flow from Investments	1,841,186	120,399,039	122,240,225



Cash Account	Cash Balance 09/1/2023	Deposits & Credits	Withdrawals & Debits	Cash Balance 09/30/2023
(199) General Operating	6,180,880	87,350,506	85,933,188	7,598,198
(240) Child Nutrition	1,673,890	909,542	755,275	1,828,157
(599) Debt Service	14,480	10,000,000	9,763,200	251,280
(631) Capital Project 631	188,209	-	-	188,209
(634) Capital Project 634	117,276	-	12	117,264
(638) Capital Project 638	753	-	-	753
(640) Capital Project 640	29	4,537,556	4,534,810	2,774
(642) Capital Project 642	853	1,371,000	1,367,793	4,060
(643) Capital Project 643	509	10,457,567	10,457,513	563
(753) Workers Compensation	2,935	45,000	45,393	2,542
(771) Health Insurance	1,452,815	3,200,597	2,565,312	2,088,100
Total Cash for Leander ISD	9,632,630	117,871,767	115,422,496	12,081,901

Leander ISD Board Meeting Agenda Item Information

Meeting Date: Thursday, October 26, 2023

Agenda Item:	Monthly Tax Collection Report	
Purpose (this meeting):	<input checked="" type="checkbox"/> Discussion Item/Report Only	<input type="checkbox"/> Action Requested
Administrator Responsible:	Pete Pape	
Attachments:	Monthly Tax Collection Report	

Background Information:

The 2022 tax year cycle concluded on September 30, 2023. Current tax year collections accumulated to 99.57% of the 2022 supplemented current tax levy leaving an uncollected balance of \$2,432,224.64. The tax collection report for September shows the combined collection of current and delinquent taxes at 99.68% of the 2022 supplemented current tax levy in comparison to the prior year at 100.03%.

As we saw throughout the year, refunds due to lawsuits and those created by the filing of retroactive homestead exemptions outpaced delinquent collections for prior tax years. Delinquent collections combined with rollback collections netted \$606,136 in total delinquent collections.

Late filings of homestead exemptions and the law change in 2022 that allowed property owners to qualify for a homestead exemption upon acquiring a home, rather than having to wait until January 1st of the next year, contributed to the refunds and adjustments to the current tax levy.

Administrative Recommendation:

N/A

Sample Motion:

N/A

**Leander Independent School District
Tax Collections Report
2022 Tax Year**

As of September 30, 2023

M & O Collections	Collections to Date	Current Month	Total Collections
Current Year Collections	\$ 380,431,246.90	\$ (106,164.97)	\$ 380,325,081.93
Delinquent Collections	(154,068.06)	8,792.21	(145,275.85)
Rollbacks	557,584.17	-	557,584.17
Penalty & Interest	1,051,084.95	53,071.80	1,104,156.75
	\$ 381,885,847.96	\$ (44,300.96)	\$ 381,841,547.00

I & S Collections			
Current Year Collections	\$ 132,869,064.55	\$ (37,101.67)	\$ 132,831,962.88
Delinquent Collections	(84,963.07)	4,139.62	(80,823.45)
Rollbacks	274,651.55	-	274,651.55
Penalty & Interest	380,103.76	21,344.16	401,447.92
	\$ 133,438,856.79	\$ (11,617.89)	\$ 133,427,238.90

Total Collections			
Current Year Collections	\$ 513,300,311.45	\$ (143,266.64)	\$ 513,157,044.81
Delinquent Collections	(239,031.13)	12,931.83	(226,099.30)
Rollbacks	832,235.72	-	832,235.72
Penalty & Interest	1,431,188.71	74,415.96	1,505,604.67
	\$ 515,324,704.75	\$ (55,918.85)	\$ 515,268,785.90

2022 Original Tax Levy	\$ 521,205,619.18
Adjustments to Date	(5,809,666.83)
2022 Adjusted Tax Levy	\$ 515,395,952.35

Current Rate	99.57%
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Taxes Outstanding	
Current Year Uncollected	\$ 2,432,224.64
Delinquent Taxes	2,730,687.96
Rollbacks	124,340.92
	\$ 5,287,253.52

**Leander Independent School District
Tax Collections Report
2022 Tax Year**

12 Month Collection Comparison

Monthly Collections	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023
CURRENT:					
October	4,889,207	4,996,661	7,645,966	6,828,098	2,023,418
November	15,949,954	15,365,390	16,131,367	23,233,518	14,907,988
December	191,714,942	208,405,529	204,795,089	223,308,803	280,700,737
January	123,950,495	118,038,446	124,213,650	132,069,128	143,676,816
February	25,739,331	26,750,027	36,968,124	36,891,384	64,040,389
March	2,613,424	3,031,131	4,050,915	4,810,773	3,968,053
April	1,094,725	928,488	1,264,134	978,072	1,279,570
May	1,188,957	1,575,273	874,578	1,137,872	999,547
June	487,888	708,691	920,000	474,660	523,795
July	755,556	645,083	788,999	409,717	570,001
August	351,891	285,364	442,470	387,067	609,998
September	136,834	116,523	149,360	52,068	(143,267)
TOTAL	368,873,204	380,846,606	398,244,652	430,581,160	513,157,045

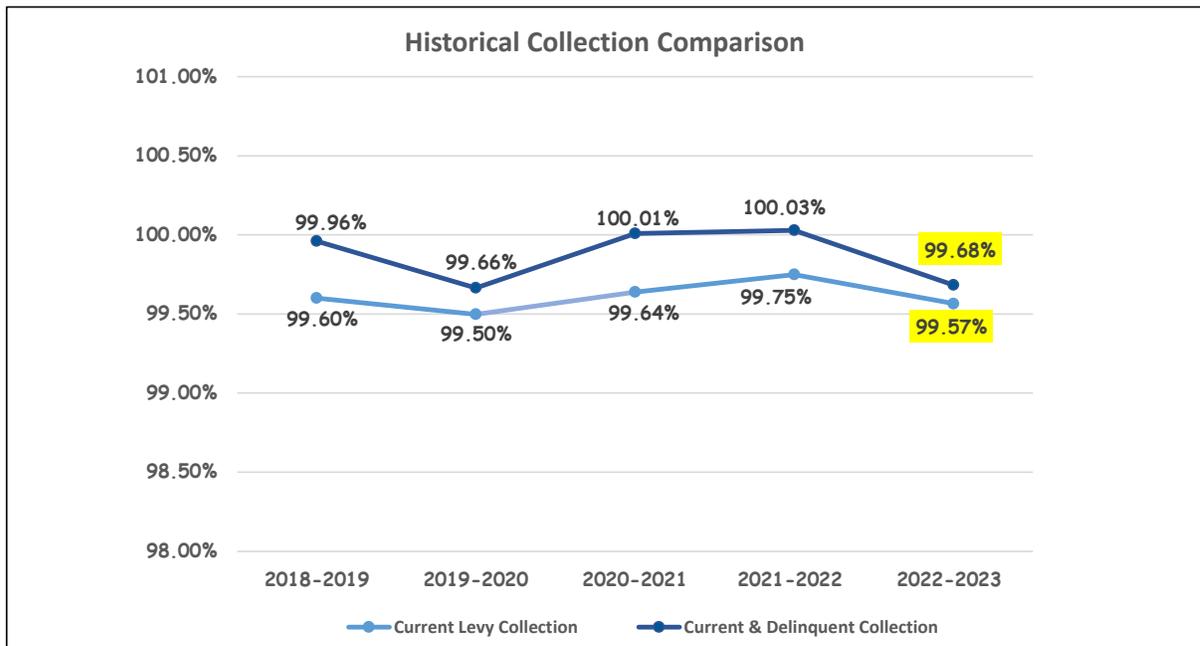
Current Levy YTD -September	99.60%	99.50%	99.64%	99.75%	99.57%
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Current & Delinquent YTD-September	99.96%	99.66%	100.01%	100.03%	99.68%
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Current Levy - Full Tax Year	99.60%	99.50%	99.64%	99.75%	99.57%
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Current & Delinquent - Full Tax Year	99.96%	99.66%	100.01%	100.03%	99.68%
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Final Adjusted Tax Roll - 9/30	370,356,031	382,765,184	399,679,970	431,647,750	515,395,952
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TRAVIS COUNTY TAX OFFICE

OVERALL COLL/DIST REPORT

DATE 10/02/2023

PAGE 48

TXDIST1A

RECEIVABLE BALANCE 'R' REPORT

FROM 09/01/2023 TO 09/30/2023

YEAR FROM 0000 TO 2022

ALL OTHERS

ILE	-----											
	-- LEANDER ISD											
YEAR	BEGINNING TAX BALANCE	TAX ADJ	BASE TAX COLLECTED	NET BASE TAX REVERSALS	NET BASE TAX COLLECTED	PERCENT COLLECTED	ENDING TAX BALANCE	P & I COLLECTED	P & I REVERSALS	LRP COLLECTED	OTHER PENALTY COLLECTED	TOTAL DISTRIBUTED
1982	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1983	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1984	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1985	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1986	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1987	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1988	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1989	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1990	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1991	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1992	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1993	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1994	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1995	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1996	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1997	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1998	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
1999	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
2000	.00	.00	.00	.00	.00	.00 %	.00	.00	.00	.00	.00	.00
2001	3.30	.00	.00	.00	.00	.00 %	3.30	.00	.00	.00	.00	.00
2002	1954.11	1009.24-	.00	.00	.00	.00 %	944.87	.00	.00	.00	.00	.00
2003	3563.52	.00	.00	.00	.00	.00 %	3563.52	.00	.00	.00	.00	.00
2004	2747.07	.00	.00	.00	.00	.00 %	2747.07	.00	.00	.00	.00	.00
2005	3249.53	.00	.00	.00	.00	.00 %	3249.53	.00	.00	.00	.00	.00
2006	8578.18	.00	.00	.00	.00	.00 %	8578.18	.00	.00	.00	.00	.00
2007	8131.75	.00	.00	.00	.00	.00 %	8131.75	.00	.00	.00	.00	.00
2008	11694.85	.00	.00	.00	.00	.00 %	11694.85	.00	.00	.00	.00	.00
2009	13471.49	.00	.00	.00	.00	.00 %	13471.49	.00	.00	.00	.00	.00
2010	22687.61	.00	.00	.00	.00	.00 %	22687.61	.00	.00	.00	.00	.00
2011	33623.75	.00	.00	.00	.00	.00 %	33623.75	.00	.00	.00	.00	.00
2012	49862.20	4017.00-	.00	.00	.00	.00 %	45845.20	.00	.00	.00	.00	.00
2013	47520.78	.00	.00	.00	.00	.00 %	47520.78	.00	.00	.00	.00	.00
2014	49261.13	.00	.00	.00	.00	.00 %	49261.13	.00	.00	.00	.00	.00
2015	57116.32	.00	.00	.00	.00	.00 %	57116.32	.00	.00	.00	.00	.00
2016	72399.25	.00	116.32	.00	116.32	.16 %	72282.93	107.01	.00	.00	.00	223.33
2017	93435.15	.00	.00	.00	.00	.00 %	93435.15	.00	.00	.00	.00	.00
2018	161373.84	.00	288.86	.00	288.86	.18 %	161084.98	195.88	.00	.00	.00	484.74
2019	218336.52	.00	12963.57	.00	12963.57	5.94 %	205372.95	4685.40	.00	.00	.00	17648.97
2020	304452.96	.00	781.27	.00	781.27	.26 %	303671.69	321.15	.00	.00	.00	1102.42
2021	514923.20	26785.51-	64002.92	33049.91	30953.01	6.34 %	457184.68	18256.97	.00	.00	.00	49209.98
TOTL	1678386.51	31811.75-	78152.94	33049.91	45103.03	2.74 %	1601471.73	23566.41	.00	.00	.00	68669.44
2022	1666632.19	118773.98-	154155.69	75128.82	79026.87	5.11 %	1468831.34	26533.97	130.36-	30.74	.00	105461.22

ENTITY												
TOTL	3345018.70	150585.73-	232308.63	108178.73	124129.90	3.89 %	3070303.07	50100.38	130.36-	30.74	.00	174130.66

Recap & Standings Report

Cycles: All Taxing Units: Leander ISD... Deposit Date Range: 09/01/2023 to 09/30/2023 Sorted By: By Year, Descending Options: Separate Rollbacks, Include

Property Tax

SLE (Leander ISD)
IS

2022 Fiscal Year: 10/01/2022 - 09/30/2023

	Original Roll	Beg. Uncollected	Adjustments	Adjusted Uncollected	Collections	P&I Collected	Credits / Discounts Allowed	Atty. Fee Collected	Variance	Uncollected Balance	YTD Collections
2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2022	86,353,297.56	278,778.02	-87,501.57	191,276.45	-57,562.10	5,910.44	553.48	5,251.29	-0.01	248,285.06	85,423,878.61
2021	94,332,048.48	71,708.67	-12,339.79	59,368.88	-11,364.93	309.25	0.00	194.27	0.00	70,733.81	-87,331.79
2020	80,626,149.65	54,868.80	-364.61	54,504.19	-53.52	104.60	0.00	50.41	-0.06	54,557.65	-70,186.46
2019	75,775,669.00	47,879.71	-79.63	47,800.08	186.12	104.08	143.39	43.53	0.01	47,470.58	4,841.79
2018	68,954,540.92	31,973.17	0.00	31,973.17	0.00	0.00	0.00	0.00	0.00	31,973.17	814.79
2017	62,290,320.36	30,629.47	0.00	30,629.47	8.37	6.69	0.00	2.26	0.00	30,621.10	1,621.76
2016	55,603,656.23	23,816.03	0.00	23,816.03	0.00	0.00	0.00	0.00	0.00	23,816.03	3,207.86
2015	49,093,370.76	20,702.30	0.00	20,702.30	0.00	0.00	0.00	0.00	0.00	20,702.30	2,525.53
2014	44,412,322.78	17,896.39	0.00	17,896.39	0.00	0.00	0.00	0.00	0.00	17,896.39	2,531.92
2013	38,869,330.27	19,409.35	0.00	19,409.35	0.00	0.00	0.00	0.00	0.00	19,409.35	2,619.29
2012	36,200,605.63	10,836.70	0.00	10,836.70	0.00	0.00	0.00	0.00	0.00	10,836.70	6,526.76
2011	34,042,595.83	7,227.21	0.00	7,227.21	0.00	0.00	0.00	0.00	0.00	7,227.21	6,115.71
2010	30,041,634.03	4,708.69	0.00	4,708.69	0.00	0.00	0.00	0.00	0.00	4,708.69	6,126.30
2009	27,944,427.52	3,802.41	0.00	3,802.41	0.00	0.00	0.00	0.00	0.00	3,802.41	1,001.84
2008	24,003,652.64	2,761.36	0.00	2,761.36	0.00	0.00	0.00	0.00	0.00	2,761.36	922.50
2007	0.00	2,495.88	0.00	2,495.88	0.00	0.00	0.00	0.00	0.00	2,495.88	438.10
2006	0.00	1,920.45	0.00	1,920.45	0.00	0.00	0.00	0.00	0.00	1,920.45	703.32
2005	0.00	1,238.77	0.00	1,238.77	0.00	0.00	0.00	0.00	0.00	1,238.77	0.00
2004	0.00	1,259.16	0.00	1,259.16	0.00	0.00	0.00	0.00	0.00	1,259.16	0.00
2003 & prior	0.00	1,158.09	0.00	1,158.09	0.00	0.00	0.00	0.00	0.00	1,158.09	0.00
Summary											
Total Current	86,353,297.56	278,778.02	-87,501.57	191,276.45	-57,562.10	5,910.44	553.48	5,251.29	-0.01	248,285.06	85,423,878.61
Total Delinquent	722,190,324.10	356,292.61	-12,784.03	343,508.58	-11,223.96	524.62	143.39	290.47	-0.05	354,589.10	-117,520.78
Rollbacks		37,682.97	0.00	37,682.97	0.00	0.00	0.00	0.00	0.00	37,682.97	274,651.54
Fee Type Total	808,543,621.66	672,753.60	-100,285.60	572,468.00	-68,786.06	6,435.06	696.87	5,541.76	-0.06	640,557.13	85,581,009.37

Combined Collections (Collections + P&I Collected) -- -62,351.00

Recap & Standings Report

Cycles: All Taxing Units: Leander ISD... Deposit Date Range: 09/01/2023 to 09/30/2023 Sorted By: By Year, Descending Options: Separate Rollbacks, Include

Property Tax

SLE (Leander ISD)
MO

2022 Fiscal Year: 10/01/2022 - 09/30/2023

	Original Roll	Beg. Uncollected	Adjustments	Adjusted Uncollected	Collections	P&I Collected	Credits / Discounts Allowed	Atty. Fee Collected	Variance	Uncollected Balance	YTD Collections
2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2022	247,179,750.43	797,980.29	-250,466.55	547,513.74	-164,767.23	16,918.21	1,584.30	15,031.38	0.00	710,696.67	244,519,359.40
2021	176,897,933.42	134,472.63	-23,140.39	111,332.24	-21,312.31	579.89	0.00	364.30	0.00	132,644.55	-163,770.94
2020	165,309,606.89	112,498.47	-747.54	111,750.93	-109.76	214.42	0.00	103.34	-0.11	111,860.58	-143,905.09
2019	157,224,379.73	99,344.05	-165.23	99,178.82	386.21	215.93	297.53	90.31	0.01	98,495.09	10,046.24
2018	152,580,256.06	70,749.13	0.00	70,749.13	0.00	0.00	0.00	0.00	0.00	70,749.13	1,803.00
2017	137,287,673.22	67,507.04	0.00	67,507.04	18.44	14.75	0.00	4.98	0.00	67,488.60	3,574.32
2016	122,550,282.37	52,490.14	0.00	52,490.14	0.00	0.00	0.00	0.00	0.00	52,490.14	7,070.11
2015	108,201,646.02	45,627.64	0.00	45,627.64	0.00	0.00	0.00	0.00	0.00	45,627.64	5,566.25
2014	97,884,620.94	39,443.46	0.00	39,443.46	0.00	0.00	0.00	0.00	0.00	39,443.46	5,580.33
2013	85,667,878.57	42,778.05	0.00	42,778.05	0.00	0.00	0.00	0.00	0.00	42,778.05	5,772.91
2012	79,786,018.87	23,883.96	0.00	23,883.96	0.00	0.00	0.00	0.00	0.00	23,883.96	14,384.94
2011	77,006,044.05	16,348.26	0.00	16,348.26	0.00	0.00	0.00	0.00	0.00	16,348.26	13,833.99
2010	75,321,364.08	11,805.88	0.00	11,805.88	0.00	0.00	0.00	0.00	0.00	11,805.88	15,359.93
2009	76,011,409.77	10,342.88	0.00	10,342.88	0.00	0.00	0.00	0.00	0.00	10,342.88	2,725.10
2008	73,587,435.47	8,465.29	0.00	8,465.29	0.00	0.00	0.00	0.00	0.00	8,465.29	2,828.09
2007	0.00	7,662.99	0.00	7,662.99	0.00	0.00	0.00	0.00	0.00	7,662.99	1,345.06
2006	0.00	7,975.49	0.00	7,975.49	0.00	0.00	0.00	0.00	0.00	7,975.49	2,920.88
2005	0.00	5,963.50	0.00	5,963.50	0.00	0.00	0.00	0.00	0.00	5,963.50	0.00
2004	0.00	5,591.54	0.00	5,591.54	0.00	0.00	0.00	0.00	0.00	5,591.54	0.00
2003 & prior	0.00	5,452.30	0.00	5,452.30	0.00	0.00	0.00	0.00	0.00	5,452.30	0.00
Summary											
Total Current	247,179,750.43	797,980.29	-250,466.55	547,513.74	-164,767.23	16,918.21	1,584.30	15,031.38	0.00	710,696.67	244,519,359.40
Total Delinquent	1,585,316,549.46	768,402.70	-24,053.16	744,349.54	-21,017.42	1,024.99	297.53	562.93	-0.10	765,069.33	-214,864.88
Rollbacks		86,657.95	0.00	86,657.95	0.00	0.00	0.00	0.00	0.00	86,657.95	557,584.16
Fee Type Total	1,832,496,299.89	1,653,040.94	-274,519.71	1,378,521.23	-185,784.65	17,943.20	1,881.83	15,594.31	-0.10	1,562,423.95	244,862,078.68

Recap & Standings Report

WTAXSaaS

Cycles: **All** Taxing Units: **Leander ISD...** Deposit Date Range: **09/01/2023 to 09/30/2023** Sorted By: **By Year, Descending** Options: **Separate Rollbacks, Include**

Property Tax

Combined Collections (Collections + P&I Collected) -- -167,841.45

Recap & Standings Report

Cycles: All Taxing Units: Leander ISD... Deposit Date Range: 09/01/2023 to 09/30/2023 Sorted By: By Year, Descending Options: Separate Rollbacks, Include

Property Tax

SLE (Leander ISD)
SA

2022 Fiscal Year: 10/01/2022 - 09/30/2023

	Original Roll	Beg. Uncollected	Adjustments	Adjusted Uncollected	Collections	P&I Collected	Credits / Discounts Allowed	Atty. Fee Collected	Variance	Uncollected Balance	YTD Collections
2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2022	114,067.61	4,689.55	-39.07	4,650.48	35.82	8.78	203.09	6.68	0.00	4,411.57	103,875.62
2021	88,927.72	1,552.89	-22.69	1,530.20	23.37	7.48	0.00	4.63	0.00	1,506.83	-500.97
2020	64,284.07	874.61	-8.47	866.14	46.11	20.29	0.00	9.95	0.00	820.03	210.45
2019	69,012.56	1,246.89	-12.86	1,234.03	0.70	0.39	41.89	0.16	0.00	1,191.44	172.33
2018	83,414.82	1,051.46	0.00	1,051.46	0.00	0.00	0.00	0.00	0.00	1,051.46	18.10
2017	56,346.24	501.23	0.00	501.23	0.00	0.00	0.00	0.00	0.00	501.23	8.22
2016	55,049.70	914.93	0.00	914.93	0.00	0.00	0.00	0.00	0.00	914.93	18.05
2015	48,897.66	855.77	0.00	855.77	0.00	0.00	0.00	0.00	0.00	855.77	6.01
2014	50,500.66	552.19	0.00	552.19	0.00	0.00	0.00	0.00	0.00	552.19	7.09
2013	48,069.44	2,163.92	0.00	2,163.92	0.00	0.00	0.00	0.00	0.00	2,163.92	33.69
2012	44,655.51	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	875.11
2011	31,924.14	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	912.76
2010	36,721.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,523.82
2009	36,058.37	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2008	31,809.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2007	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2006	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2005	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2004	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2003 & prior	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Summary											
Total Current	114,067.61	4,689.55	-39.07	4,650.48	35.82	8.78	203.09	6.68	0.00	4,411.57	103,875.62
Total Delinquent	745,672.51	9,713.89	-44.02	9,669.87	70.18	28.16	41.89	14.74	0.00	9,557.80	3,284.66
Rollbacks		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Fee Type Total	859,740.12	14,403.44	-83.09	14,320.35	106.00	36.94	244.98	21.42	0.00	13,969.37	107,160.28

Combined Collections (Collections + P&I Collected) -- 142.94

Recap & Standings Report

WTAXSaaS

Cycles: All Taxing Units: Leander ISD... Deposit Date Range: 09/01/2023 to 09/30/2023 Sorted By: By Year, Descending Options: Separate Rollbacks, Include

Property Tax

SLE (Leander ISD)

2022 Fiscal Year: 10/01/2022 - 09/30/2023

Taxing Unit Totals (IS,MO,SA)

	Original Roll	Beg. Uncollected	Adjustments	Adjusted Uncollected	Collections	P&I Collected	Credits / Discounts Allowed	Atty. Fee Collected	Variance	Uncollected Balance	YTD Collections
2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2022	333,647,115.60	1,081,447.86	-338,007.19	743,440.67	-222,293.51	22,837.43	2,340.87	20,289.35	-0.01	963,393.30	330,047,113.63
2021	271,318,909.62	207,734.19	-35,502.87	172,231.32	-32,653.87	896.62	0.00	563.20	0.00	204,885.19	-251,603.70
2020	246,000,040.61	168,241.88	-1,120.62	167,121.26	-117.17	339.31	0.00	163.70	-0.17	167,238.26	-213,881.10
2019	233,069,061.29	148,470.65	-257.72	148,212.93	573.03	320.40	482.81	134.00	0.02	147,157.11	15,060.36
2018	221,618,211.80	103,773.76	0.00	103,773.76	0.00	0.00	0.00	0.00	0.00	103,773.76	2,635.89
2017	199,634,339.82	98,637.74	0.00	98,637.74	26.81	21.44	0.00	7.24	0.00	98,610.93	5,204.30
2016	178,208,988.30	77,221.10	0.00	77,221.10	0.00	0.00	0.00	0.00	0.00	77,221.10	10,296.02
2015	157,343,914.44	67,185.71	0.00	67,185.71	0.00	0.00	0.00	0.00	0.00	67,185.71	8,097.79
2014	142,347,444.38	57,892.04	0.00	57,892.04	0.00	0.00	0.00	0.00	0.00	57,892.04	8,119.34
2013	124,585,278.28	64,351.32	0.00	64,351.32	0.00	0.00	0.00	0.00	0.00	64,351.32	8,425.89
2012	116,031,280.01	34,720.66	0.00	34,720.66	0.00	0.00	0.00	0.00	0.00	34,720.66	21,786.81
2011	111,080,564.02	23,575.47	0.00	23,575.47	0.00	0.00	0.00	0.00	0.00	23,575.47	20,862.46
2010	105,399,719.82	16,514.57	0.00	16,514.57	0.00	0.00	0.00	0.00	0.00	16,514.57	23,010.05
2009	103,991,895.66	14,145.29	0.00	14,145.29	0.00	0.00	0.00	0.00	0.00	14,145.29	3,726.94
2008	97,622,898.02	11,226.65	0.00	11,226.65	0.00	0.00	0.00	0.00	0.00	11,226.65	3,750.59
2007	0.00	10,158.87	0.00	10,158.87	0.00	0.00	0.00	0.00	0.00	10,158.87	1,783.16
2006	0.00	9,895.94	0.00	9,895.94	0.00	0.00	0.00	0.00	0.00	9,895.94	3,624.20
2005	0.00	7,202.27	0.00	7,202.27	0.00	0.00	0.00	0.00	0.00	7,202.27	0.00
2004	0.00	6,850.70	0.00	6,850.70	0.00	0.00	0.00	0.00	0.00	6,850.70	0.00
2003 & prior	0.00	6,610.39	0.00	6,610.39	0.00	0.00	0.00	0.00	0.00	6,610.39	0.00

Summary

Total Current	333,647,115.60	1,081,447.86	-338,007.19	743,440.67	-222,293.51	22,837.43	2,340.87	20,289.35	-0.01	963,393.30	330,047,113.63
Total Delinquent	2,308,252,546.07	1,134,409.20	-36,881.21	1,097,527.99	-32,171.20	1,577.77	482.81	868.14	-0.15	1,129,216.23	-329,101.00
Rollbacks		124,340.92	0.00	124,340.92	0.00	0.00	0.00	0.00	0.00	124,340.92	832,235.70
Taxing Unit Total	2,641,899,661.67	2,340,197.98	-374,888.40	1,965,309.58	-254,464.71	24,415.20	2,823.68	21,157.49	-0.16	2,216,950.45	330,550,248.33

Percentages

% of Roll Collected - 2022 - 99.71%	Adjusted Original Roll -- \$331,010,506.93	Current YTD Collected -- \$330,047,113.63
Tax Collections Compared to Current Taxes Billed -20.56% Collected		
All Collections Compared to Current Taxes Billed -18.44% Collected		
Combined Collections (Collections + P&I Collected) -- -230,049.51		

Recap & Standings Report

WTAXSaaS

Cycles: **All** Taxing Units: **Leander ISD...** Deposit Date Range: **09/01/2023 to 09/30/2023** Sorted By: **By Year, Descending** Options: **Separate Rollbacks, Include**

Property Tax
