



**Waxahachie Independent School
District**
411 North Gibson Street
Waxahachie, TX 75165
972-923-4631
www.wisd.org

**Regular Meeting and Workshop |
AGENDA**
Monday, January 8, 2024
4:00 PM
Live Stream:
<https://www.youtube.com/waxahachieisd>

A Regular Meeting and Workshop of the Board of Trustees of Waxahachie Independent School District will be held Monday, January 8, 2024, beginning at 4:00 PM in the Waxahachie ISD Administration Building, 411 N. Gibson St., Waxahachie, TX 75165.

The subjects to be discussed or considered or acted upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

- I. CALL TO ORDER.
 - A. Announcement by the presiding officer that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner required by law.
- II. BOARD WORKSHOP.
 - A. Board Operating Procedures workshop.
- III. CLOSED SESSION. Section 551.001 et seq. (if necessary)
 - A. Deliberation regarding the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee, including discussing complaints, hiring, resignation, termination, proposal for non renewal, proposal for termination, evaluation, promotion or demotion of personnel. Gov't Code 551.074
 - B. Deliberating the purchase, exchange, lease or value of real property. Gov't Code 551.072
 - C. Deliberation regarding security devices, personnel deployment, or security audits. Gov't Code 551.076.
 - D. Consulting privately with the board's attorney concerning contemplated litigation. Gov't Code 551.071.
- IV. RECONVENE TO OPEN SESSION.
 - A. Invocation and Pledges of Allegiance to the American and Texas Flags.
 - B. Recite Vision and Core Values.
- V. RECOGNITIONS.* 3
- VI. OPEN FORUM: Hearing of individuals or committees.**
- VII. REPORTS.
 - A. Superintendent's Report. 4
 - B. Informational Bond 2023 construction update. 5
 - C. Informational review of Board Policy Update 122. 6
 - D. Informational report on the district rebranding, as well as a timeline for the new brand to be implemented. 48
 - E. Informational report on Student teacher job sharing. 49
- VIII. CONSENT AGENDA.
 - A. Consideration and approval of minutes from previous meetings. 56
 - B. Consideration and approval of monthly bid reports, purchase orders requiring board approval, and proposed budget amendments. 59
 - C. Consideration and approval of monthly financial reports that include cash position, revenue reports, budget summary, and tax collection reports. 64
 - D. Informational report on the maintenance department's work orders. 86

E.	Informational report regarding monthly student attendance, student discipline, student drug offenses and drug prevention measures.	88
F.	Informational report on the transportation department.	96
G.	Consideration with possible approval of new and/or modified positions.	112
H.	Consideration with possible action to accept roofing overlay project at T.C. Wilemon Building as complete and authorize payment of \$16,847.50 retainage on the project to Honey's Roofing, LLC.	113
I.	Consideration with possible action to approve the 2024-2025 Budget Calendar as presented.	117
IX.	ACTION ITEMS.	
A.	Consideration with possible approval of naming WISD's comprehensive high school #2.	121
B.	Consideration with possible action to approve a resolution and agreement for a public sidewalk easement with the City of Waxahachie adjacent to the roadways of Sunnyside Drive and Edgefield Road, along the northern boundary of Waxahachie ISD's property where Dunaway Elementary School is located.	122
C.	Consideration with possible action to approve a furniture purchase order for the new Jimmie Ray Elementary.	135
X.	COMMENTS FROM INDIVIDUAL BOARD MEMBERS.	
A.	Board members will comment on items of community interest, including expressions of thanks, congratulations, or condolence; information regarding holiday schedules; recognition of a public official, public employee, or other citizen; and reminders about upcoming district events.	
XI.	ADJOURN.	

If, during the course of the meeting, a discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Texas Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See BEC(LLEGAL)]

Regular meetings of the Waxahachie ISD Board of Trustees begin at 5 p.m. To respect the time of those being recognized, recognitions will not begin before 6 p.m., and agenda items may be taken out of order to accommodate recognitions. Those being recognized are asked to arrive by 6 p.m.

*Audience participation is limited to the time allotted for those individuals who submit a Public Comment Card indicating the agenda or non-agenda topic they wish to address. At all other times during Board Meetings, the audience shall not enter into discussion or debate on matters being considered by the Board, unless requested by the presiding officer. Speaker presentation time will be set by the Board President at the Board dais. No action may be taken regarding the information received by the Board.

**In accordance with state law, public comment may not be used to voice a complaint involving the naming of specific individuals, including but not limited to the names of district employees or students, even if the matter is listed on the agenda. Additionally, no information that may be reasonably linked to an individual person may be spoken about during public comment. All complaints may be directed through the appropriate administrative channels before being presented to the Board:

Students/Parents – Board Policy FNG(LOCAL);
Employee – Board Policy DGBA(LOCAL); or,
Community Member – Board Policy GF(LOCAL).

This agenda (one or more pages) is part of a document entitled NOTICE OF MEETING in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551. The Waxahachie ISD Administration Building, Board Room, 411 North Gibson Street, Waxahachie, Texas, 75165 is wheelchair accessible. A curb slope entry is available at the rear entrance.

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Jenny Bridges

Subject: Recognitions **Related Page(s)** _____

**Informational
Agenda Item**

EXECUTIVE SUMMARY:

Pledge student – Owen Bartosh, Waxahachie High School

We will recognize the following:

- State cross country competitor Lucas Whitt and the cross country team, which competed at the regional meet
- WHS marching band students and directors who competed at the state meet
- Students who qualified for Nationals at the Texas Thespians State Festival
- WHS teacher Kevin Sanders
- The WISD Board of Trustees, in recognition of School Board Appreciation Month

		BOARD PRIORITY GOALS
X	Priority #1	Student Growth
X	Priority #2	Honor and Support Staff
X	Priority #3	Community and Stakeholder Relationships
	Priority #4	Financial Integrity

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Dr. Jerry Hollingsworth

Subject: Superintendent's Report **Related Page(s)** 1



EXECUTIVE SUMMARY:

Dr. Jerry Hollingsworth will provide to the Board an overview of major activities related to leadership and learning throughout the district. This month's Superintendent's Report will include:

- A review of enrollment and attendance for the month of December 2023
- An overview of Professional Learning on January 3-5, 2024.
- Other items relevant to leadership and learning in WISD

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Stephen Mott

Subject: Construction Update **Related Page(s)** 1

**Informational
Agenda Item**

EXECUTIVE SUMMARY:

Monthly Construction Update

		BOARD PRIORITY GOALS
	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
X	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

		BOARD PRIORITY GOALS
	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
X	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

RECOMMENDATION:

Administration anticipates recommending approval of Update 122 at the next meeting of the Board of Trustees.

Explanatory Notes

TASB Localized Policy Manual Update 122

Waxahachie ISD

ATTN(NOTE)

GENERAL INFORMATION ABOUT THIS UPDATE

Please note:

Changes at Update 122 are based almost exclusively on legislation from the 88th Regular Legislative Session.

Unless otherwise noted, references to legislative bills throughout these explanatory notes refer to Senate Bills (SB) or House Bills (HB) from the 88th Regular Legislative Session. All referenced bills have already gone into effect unless otherwise noted.

Each regular legislative session, legislation is passed that makes nonsubstantive additions, revisions, or corrections to existing statutes. HB 4595 was passed for this purpose in the 88th Regular Legislative Session. Minor nonsubstantive changes throughout Update 122 result from HB 4595 and are not otherwise mentioned in the explanatory notes.

For more information about the bills mentioned throughout and other changes from the 88th Legislative Session, download the free [2023 Legislative Summary for TASB Members](#) PDF from the TASB store.

The *Local Policy Overview* for Update 122, available with your Update 122 materials under [Local Manual Updates](#) on Policy Online® (TASB login required), provides a general, high-level overview of the changes to the local policies included in the update. **Legal policies provide the legal framework for key areas of district operations and are not adopted by the board.**

Changes to the policy manual based on bills from the special called sessions will be included in Update 123.

AF(LEGAL)

INNOVATION DISTRICTS

New and amended Administrative Code rules, effective June 20, 2023, revise the process and timeline for renewing an innovation plan. (See pages 5-6.)

AIB(LEGAL)

ACCOUNTABILITY: PERFORMANCE REPORTING

Provisions regarding remote instruction expired on September 1, 2023, and have been removed from this legal policy.

BBB(LEGAL)

BOARD MEMBERS: ELECTIONS

This legal policy has been updated to increase the population threshold for certain districts to conduct elections jointly with a hospital district. (HB 4559)

BBBA(LEGAL)

ELECTIONS: CONDUCTING ELECTIONS

HB 1217 repeals Election Code provisions creating different requirements for days and hours of early voting at temporary branch polling places in counties with a population under 100,000. The same requirements now apply regardless of county size.

BBBB(LEGAL)

ELECTIONS: POST-ELECTION PROCEDURES

HB 2559 adds retired justices of the peace, the comptroller of public accounts, and former comptrollers to the list of persons authorized to administer an oath in Texas. Because this legal policy includes only the four broadest categories of authorized persons, it has been amended to include retired justices of the peace. (See Oath of Office on page 4.)

Explanatory Notes

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Waxahachie ISD

BBBC(LLEGAL) ELECTIONS: CAMPAIGN FINANCE

HB 2626 requires all districts, regardless of size, to post campaign finance reports filed with the district on the district website not later than the 10th business day after receipt. Certain address information may be removed before posting, and the reports must remain accessible on the website for five years.

BBC(LLEGAL) BOARD MEMBERS: VACANCIES AND REMOVAL FROM OFFICE

SB 232 implements automatic removal from office for certain criminal offenses. If a board member is removed, the board must fill the vacancy at the first regular meeting following the removal. (See page 4.)

HB 17 makes nonsubstantive changes to existing law regarding removal of a board member by written petition and trial. (See page 3.)

BBD(LLEGAL) BOARD MEMBERS: TRAINING AND ORIENTATION

The attorney general (AG) may require board members to complete Public Information Act (PIA) training if the AG determines the district has failed to comply with a requirement of the PIA (see page 1). (HB 3033)

BBI(LLEGAL) BOARD MEMBERS: TECHNOLOGY RESOURCES AND ELECTRONIC COMMUNICATIONS

The Note at the beginning of this policy has been updated to include a reference to CQC(LLEGAL), where provisions from SB 1893 regarding prohibited applications on district-owned devices have been added.

BE(LLEGAL) BOARD MEETINGS

HB 3440 requires all districts to post both the notice *and* agenda for a board meeting on the district website under the Open Meetings Act. (See Internet Posting — Notice on page 4.) The bill repeals the previous provision that tied the requirement to post the agenda to the size of a municipality in the district.

C(LLEGAL) BUSINESS AND SUPPORT SERVICES

The Section C table of contents has been revised to rename CKA as Safety Program/Risk Management: Safety and Security Audits and Monitoring. Provisions regarding asbestos management have been moved to a new code CSC, Facility Standards: Asbestos Management.

CCA(LLEGAL) LOCAL REVENUE SOURCES: BOND ISSUES

For bonds authorized at an election after September 1, 2023, HB 3 allows the use of bond proceeds to pay for compliance with school safety and security requirements for school facilities. If TEA finds that the district is not in compliance, the district must use bond proceeds to achieve compliance before using the proceeds for other purposes. (See page 3.)

CDA(LLEGAL) OTHER REVENUES: INVESTMENTS

SB 1246 amends the Public Funds Investment Act to authorize districts to invest in repurchase agreements through a joint account.

CDB(LLEGAL) OTHER REVENUES: SALE, LEASE, OR EXCHANGE OF SCHOOL-OWNED PROPERTY

HB 2518 requires a public property lease between a district and another person to include terms requiring the person to include payment and performance bond requirements in any construction contract the person enters related to the leased property. In addition, the person must provide notice of commencement to the district at least 90 days before any construction begins. (See pages 3-4.)

Explanatory Notes

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CHE(LLEGAL)

PURCHASING AND ACQUISITION: VENDOR DISCLOSURES AND CONTRACTS

HB 1817 specifies the circumstances under which a district contract is voidable for the vendor's failure to provide the required disclosure of interested parties. (See page 2.)

A provision has been added from HB 900 prohibiting the purchase of library material from vendors included on a list created by TEA. Other provisions of HB 900 are set out in EFB(LLEGAL). (See page 10.)

CJA(LLEGAL)

CONTRACTED SERVICES: CRIMINAL HISTORY

HB 4123 makes significant changes to the laws regarding criminal history record information (CHRI) reviews by the district and "qualified school contractors," as defined in the bill, and repeals provisions relating to CHRI reviews for certain public works contractors. The bill creates a single statutory approach to CHRI reviews for contractors and their employees.

CK(LLEGAL)

SAFETY PROGRAM/RISK MANAGEMENT

Several legislative changes affect this legal policy on safety programs and risk management:

- HB 3 requires sheriffs in counties with a population of less than 350,000 to conduct semiannual meetings to discuss issues related to school safety.
- HB 1905 allows districts to make school safety training courses, including active shooter training courses, available at no cost to employees of private schools or child-care facilities in the district.
- SB 29 prohibits districts from implementing mandates related to COVID-19.

To better present legislative changes related to school safety and make the associated policies easier to use, provisions in this policy related to safety and security audits have been relocated to CKA(LLEGAL).

CKA(LLEGAL)

SAFETY PROGRAM/RISK MANAGEMENT: SAFETY AND SECURITY AUDITS AND MONITORING

To better present legislative changes related to school safety and make the associated policies easier to use, this legal policy has been renamed Safety and Security Audits and Monitoring, and provisions regarding asbestos management have been relocated to CSC(LLEGAL) in the policy series related to facility standards. Provisions regarding safety and security audits have been moved from CK(LLEGAL) and amended by HB 3.

Other revisions from HB 3 include new provisions related to the following:

- Monitoring by TEA of district implementation and operation of safety and security requirements through a new office of school safety and security
- Vulnerability assessments by TEA
- Intruder detection audits by regional school safety review teams
- Assignment of a conservator by the commissioner if a district fails to comply with specified safety and security requirements

CKC(LLEGAL)

SAFETY PROGRAM/RISK MANAGEMENT: EMERGENCY PLANS

Numerous legislative changes affect this legal policy on emergency plans.

Under HB 3, a district must:

- Adopt a policy for providing notice regarding violent activity at a district campus or facility or at a district-sponsored activity. (See page 1.) [TEA issued a [To the Administrator Addressed letter](#) to provide

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guidance to educational leaders on September 7, 2023, with [Guidance on Model Standards for Parental Notification](#) that can be used to develop administrative procedures.]

- Provide the Department of Public Safety (DPS) and local law enforcement with emergency response maps and an opportunity to conduct a walk-through using the maps. (See page 1.)
- Follow TEA guidelines in adopting and implementing the district's multihazard emergency operations plan (EOP) to ensure the safety of students and personnel with disabilities or impairments in a disaster or emergency. TEA must develop the guidelines. (See page 3.)
- Submit its multihazard EOP no later than the 30th day after the Texas School Safety Center (TxSSC) requests it. HB 3 modifies the timelines related to submitting the plan and correcting any deficiencies. (See page 5.)
- Provide information from DPS and TxSSC regarding safe storage of firearms to parents. (See pages 6-7.) [TxSSC released [information](#) on September 1, 2023.]

Provisions have been added to this policy from the Texas Disaster Act regarding confidentiality of certain types of information the district may have related to safety and disaster response. (See pages 7-8.)

CKE(LLEGAL) SAFETY PROGRAM/RISK MANAGEMENT: SECURITY PERSONNEL

Several revisions to this legal policy on security personnel result from HB 3.

- The board must determine the appropriate number of armed security officers for each campus. The board must ensure that at least one armed security officer, as defined by the bill, is present during regular school hours at each campus or claim a good cause exception due to availability of funding or qualified personnel. A board that claims a good cause exception must develop an alternative standard. (See page 1.)
- The board's options as to who may be hired for security purposes are expanded. (See pages 1-2.)
- Security personnel are no longer required to be commissioned peace officers to carry weapons, but a person permitted to carry a firearm on campus may not perform certain law enforcement duties, except in an emergency, unless they are commissioned peace officers. (See page 5.)

HB 3 and SB 999 modify requirements related to active shooter response training. (See page 3.)

HB 1133 allows peace officers providing volunteer security services at school events to wear their uniforms under certain circumstances. (See pages 3-4.)

For more information, see TASB Legal Services' School Law eSource article "[Armed Security Officer Requirement in House Bill 3 \(2023\)](#)."

CKEA(LLEGAL) SECURITY PERSONNEL: COMMISSIONED PEACE OFFICERS

This legal policy has been updated to include existing provisions regarding the circumstances under which a body-worn camera recording may be released. (See page 5.)

CKEB(LLEGAL) SECURITY PERSONNEL: SCHOOL MARSHALS

HB 3623 allows a district to enter into a memorandum of understanding with another district, open-enrollment charter school, or private school to share a school marshal on the other school's campus for certain events. (See page 4.)

CKEC(LLEGAL) SECURITY PERSONNEL: SCHOOL RESOURCE OFFICERS

HB 3 implements requirements for a memorandum of understanding for the provision of school resource officers.

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CLA(LLEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: SECURITY

SB 2069 revises the requirements for schools to post human trafficking signs. The signs must now be posted in a conspicuous place reasonably likely to be viewed by employees and visitors.

CLE(LLEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: FLAG DISPLAYS

HB 2012 allows a classroom teacher to display the national motto in a classroom if the poster or framed copy meets existing requirements.

CMD(LLEGAL) EQUIPMENT AND SUPPLIES MANAGEMENT: INSTRUCTIONAL MATERIALS CARE AND ACCOUNTING

HB 1605 makes numerous changes to this legal policy on instructional materials care and accounting, including revisions to permitted expenditures, requisition procedures, requirements related to open education resources (OER), and certification. In addition, districts may be entitled to additional state aid for certain instructional materials.

Administrative code provisions have been deleted to the extent they are superseded by new laws.

CNA(LLEGAL) TRANSPORTATION MANAGEMENT: STUDENT TRANSPORTATION

Duplicative information regarding the transportation of students to accelerated instruction programs has been replaced with a reference on page 7 to EHBCA for more information.

CNC(LLEGAL) TRANSPORTATION MANAGEMENT: TRANSPORTATION SAFETY

HB 2190 changes all references in state law from "accident" to "collision."

CQA(LLEGAL) TECHNOLOGY RESOURCES: DISTRICT, CAMPUS, AND CLASSROOM WEBSITES

The list of required internet postings has been updated to include:

- Campaign finance filings at item 18 (HB 2626)
- Item 46 regarding annual reports on measurable outcomes for dropout recovery education programs (SB 1647)

A district may now either post online or provide physical copies of the report on library materials (see item 4 at Optional Internet Postings). (HB 900)

CQB(LLEGAL) TECHNOLOGY RESOURCES: CYBERSECURITY

SB 768 shortens the deadline to notify the attorney general of a system security breach from 60 to 30 days and requires the notice to be submitted electronically. (See page 4.)

SB 271 creates additional notification requirements for "security incidents" as defined in the bill. (See page 6.)

CQB(LOCAL) TECHNOLOGY RESOURCES: CYBERSECURITY

Based on the new notification requirements imposed by SB 271, the security breach notification provisions have been revised to include security incidents.

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CQC(LEGAL)

TECHNOLOGY RESOURCES: EQUIPMENT

HB 18 amends requirements related to transferring data processing equipment or electronic devices to students. Beginning with the 2023-24 school year, in addition to existing requirements, districts must adopt rules establishing programs that promote parents as partners in cybersecurity and online safety and install filters to block pornographic or obscene materials or applications. TEA must adopt standards for permissible devices and applications used by a district. If necessary, Policy Service will recommend policy revisions following publication of the TEA standards.

SB 1893 requires the district to adopt a policy prohibiting the installation or use of a "covered application," as defined in the bill, on any device owned or leased by the district. (See page 3.) The Department of Information Resources (DIR) and the Department of Public Safety (DPS) must develop a model policy for districts to use in developing the required policy, and the district must adopt the required policy no later than 60 days after the model is released. Policy Service will recommend local policy revisions, as appropriate, following publication of the DIR/DPS model policy.

CS(LEGAL)

FACILITY STANDARDS

For clarity and ease of use, this legal policy on Facility Standards has been divided into four codes:

- CS: Facility Standards
- CSA: Safety and Security
- CSB: Gas and Pipelines
- CSC: Asbestos Management

CS includes the existing school facility standards that apply to all district capital improvement projects. Accessibility standards as well as provisions related to portable buildings and outdoor lighting also remain in this policy code.

CSA(LEGAL)

FACILITY STANDARDS: SAFETY AND SECURITY

This new policy code regarding safety and security includes existing provisions moved from CS(LEGAL) as well as the commissioner's new school safety rules for facilities, effective May 31, 2023.

HB 3 implements additional safety and security requirements for facilities.

SB 838 requires a district to provide each classroom with silent panic alert technology that allows immediate contact with emergency services and law enforcement. This applies beginning with the 2025-26 school year. (See page 9.)

CSA(LOCAL)

FACILITY STANDARDS: SAFETY AND SECURITY

This new local policy on facility safety and security includes recommended provisions addressing audits of building access control to comply with the commissioner's new school safety rules for facilities, effective May 31, 2023.

CSB(LEGAL)

FACILITY STANDARDS: SAFETY AND SECURITY

To present legal requirements more clearly, this new legal policy regarding gas and pipelines includes existing provisions moved from CS(LEGAL).

CSC(LEGAL)

FACILITY STANDARDS: ASBESTOS MANAGEMENT

To present legal requirements more clearly, existing provisions related to asbestos management have been moved from CKA(LEGAL) to this new policy code.

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CV(LLEGAL) FACILITIES CONSTRUCTION

This legal policy regarding facilities construction includes several revisions:

- HB 679 prohibits requiring a specified experience modifier in construction contracts or solicitations. (See pages 5-6.)
- HB 3485 allows vendors and subcontractors to elect not to proceed with additional work without a properly executed change order. (See page 8.)
- HB 2518 adds the failure to include required lease terms to the circumstances under which a district may be liable for failure to obtain a payment bond. (See page 13.)
- HB 2965 prohibits the waiver of Government Code Chapter 2272 regarding construction liability claims. (See page 20.)

DBAA(LLEGAL) EMPLOYMENT REQUIREMENTS AND RESTRICTIONS: PRE-EMPLOYMENT REVIEWS

Changes to the laws regarding the use, confidentiality, and destruction of criminal history record information (CHRI) are from HB 4123. (See pages 4-5.) Other revisions are to better reflect statutory sources.

DBE(LLEGAL) EMPLOYMENT REQUIREMENTS AND RESTRICTIONS: NEPOTISM

HB 1789 provides an exception to the nepotism prohibition for hiring bus drivers if the board approves the employment. (See page 4.)

DC(LOCAL) EMPLOYMENT PRACTICES

HB 1789 creates a nepotism exception for hiring bus drivers, regardless of county population, if the *board* approves employment. We recommend adding a note referring to DBE(LLEGAL) (concerning nepotism) to this policy that delegates hiring authority for noncontractual employees to the superintendent as a reminder of the special requirements related to this nepotism exception for bus drivers.

The [Legal Issues in Update 122](#) memo describes common legal concerns and best practices specific to this policy's topic.

DEAA(LLEGAL) COMPENSATION PLAN: INCENTIVES AND STIPENDS

For at least two school years, a district must assign a mentor teacher to a teacher who has been issued a temporary certificate for military service members and first responders to teach career and technology education (see page 5). (HB 621)

DEC(LLEGAL) COMPENSATION AND BENEFITS: LEAVES AND ABSENCES

Two bills impact leave requirements for district police officers and emergency personnel.

- HB 1486 adds full-time telecommunicators authorized under the Occupations Code to those entitled to paid mental health leave after experiencing a traumatic event in the scope of employment. (See page 6.)
- HB 471 requires a district to extend a leave of absence to a police officer or emergency medical services personnel for an illness or injury related to the person's line of duty. (See pages 6-7.)

DF(LLEGAL) TERMINATION OF EMPLOYMENT

HB 4520 adds conviction of or placement on deferred adjudication community supervision for sale, distribution, or display of harmful material to a minor as a basis for mandatory termination. (See page 2.)

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DG(LEGAL) EMPLOYEE RIGHTS AND PRIVILEGES

Revisions to this legal policy incorporate recent state and federal legislative changes.

- HB 1605 prohibits a district from penalizing a teacher for failure to follow the pacing of instructional materials for a subject in the required curriculum. A classroom teacher is also immune from disciplinary proceedings for violating certain state and federal laws if the teacher used only approved and adopted instructional material and delivered the instruction with fidelity. (See pages 4-5.)
- The federal Providing Urgent Maternal Protections (PUMP) for Nursing Mothers Act, effective December 29, 2022, repealed and replaced prior law requiring breaks for employees to express breast milk. The provisions are not limited to nonexempt employees. (See pages 6-7.)

DGC(LEGAL) EMPLOYEE RIGHTS AND PRIVILEGES: IMMUNITY

HB 2059 adds local behavioral health authorities to the list of providers of mental health first aid training who receive immunity when assisting an individual experiencing a mental health crisis. (See page 4.)

DH(LEGAL) EMPLOYEE STANDARDS OF CONDUCT

HB 4520 adds Penal Code 43.24 (sale, distribution, or display of harmful material to minor) to the qualifying felonies that render a person ineligible for a TRS service retirement annuity if convicted. (See item 4 on page 2.)

DI(LEGAL) EMPLOYEE WELFARE

HB 915 requires a district to post information for reporting workplace violence to the Department of Public Safety.

Other changes are to improve online accessibility of the policy.

DIA(LEGAL) EMPLOYEE WELFARE: FREEDOM FROM DISCRIMINATION, HARASSMENT, AND RETALIATION

Revisions to this legal policy incorporate recent state and federal legislative changes.

- HB 567 provides that the prohibition against racial discrimination includes discrimination based on an employee's hair texture or protective hairstyle commonly or historically associated with race. A district commits an unlawful employment practice if it adopts a dress or grooming policy that discriminates against such hair texture or protective hairstyle. (See page 4.)
- The federal Pregnant Workers Fairness Act, effective June 27, 2023, requires employers to provide reasonable accommodations to the known limitations related to the pregnancy, childbirth, or related medical conditions of a qualified employee. (See pages 9-11.)

Additional changes have been made to include citations to Administrative Code provisions and update other citations.

DL(LEGAL) WORK LOAD

HB 1605 allows supplemental agreements between a district and a classroom teacher related to lesson planning or selecting instructional material during planning and preparation time. This applies beginning with the 2024-25 school year.

DLB(LEGAL) WORK LOAD: REQUIRED PLANS AND REPORTS

HB 1605 allows a unit or weekly lesson plan included in instructional material adopted by the board to satisfy a requirement to prepare such a plan. (See item 6 at Restrictions on Written Reports.)

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DMA(LEGAL) PROFESSIONAL DEVELOPMENT: REQUIRED STAFF DEVELOPMENT

Several legislative changes impact this legal policy on staff development.

- A district may satisfy a requirement to implement a program related to substance abuse and prevention and intervention by providing instruction related to fentanyl abuse prevention and drug poisoning awareness (see page 4). (HB 3908)
- A district must require all district employees who regularly interact with students to complete an evidence-based mental health training program (see pages 5-6). (HB 3)
- An athletic trainer who serves as a member of a district's concussion oversight team must take a course that meets the requirements set by the Texas Department of Licensing and Regulation (TDLR) (see page 9). (HB 2495)

Other revisions have been made to clarify the training requirements for other employees related to concussions.

DP(LEGAL) PERSONNEL POSITIONS

Revisions to this legal policy include new Administrative Code provisions, effective May 21, 2023, regarding school counselors, including requirements that they track time spent on various work duties and that the district assess its compliance with its counselor policy. (See pages 5-6.)

The policy also includes provisions from SB 763 authorizing a district to employ or accept as a volunteer a chaplain to provide support, services, and programs for students as assigned by the board. (See pages 8-9.)

DP(LOCAL) PERSONNEL POSITIONS

SB 763 authorizes districts to employ chaplains or accept chaplains as volunteers to provide support, services, and programs for students as assigned by the board. These provisions apply beginning with the 2023-24 school year. While your district currently may allow chaplains along with other visitors or volunteers on campus, SB 763 requires each board to take a record vote not later than six months after the effective date, September 1, 2023, on whether to adopt a policy authorizing a campus to employ or accept as a volunteer a chaplain. To facilitate this record vote, TASB Policy Service sent a draft resolution with the [2023 Post-Legislative Policy Changes Policy Alert](#), available in the Policy Online® Governance and Management Library (TASB login required), for consideration by the board between September 1, 2023, and March 1, 2024. If the board approves the option to adopt a policy to authorize district campuses to employ or accept as a volunteer a chaplain, send your TASB policy consultant a copy of the resolution for TASB to update the district's DP(LOCAL) policy to reflect the board's decision. If the board would prefer only to accept chaplains as volunteers like other district or campus volunteers, contact your policy consultant for assistance with language at GKG(LOCAL).

EEB(LEGAL) INSTRUCTIONAL ARRANGEMENTS: CLASS SIZE

HB 2729 requires a district or an entity with which a district contracts to provide a prekindergarten program to attempt to maintain an average ratio of at least one *qualified*, rather than certified, teacher or aide for each 11 students. (See High-Quality Prekindergarten Program on page 1.)

EF(LEGAL) INSTRUCTIONAL RESOURCES

This legal policy includes the following revisions from HB 1605:

- Changes to timelines and other requirements related to parental review of tests and instructional materials

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- New requirements pertaining to district instructional material review on request of a parent or group of parents

The district must adopt a process for a parent to request a district instructional material review. TEA must adopt standards for a district to use in this review. Policy Service will recommend local policy revisions following publication of the TEA standards.

Provisions related to parental rights regarding consent to surveys and information collection have been relocated to new policy FA(LEGAL), dedicated to parental rights.

EFA(LEGAL) INSTRUCTIONAL RESOURCES: INSTRUCTIONAL MATERIALS

Numerous revisions throughout this legal policy on instructional materials are the result of HB 1605.

- Expanded definition of "instructional materials"
- Revised provisions regarding the SBOE's review, selection, and approval or rejection of instructional materials
- New provisions related to TEA's instructional materials website and other support for districts
- New and revised provisions pertaining to open education resource (OER) instructional material

EFB(LEGAL) INSTRUCTIONAL RESOURCES: LIBRARY MATERIALS

HB 900 required revisions throughout this legal policy on library materials.

- A district must adhere to the standards for library collection development adopted by the Texas State Library and Archives Commission (TSLAC) with approval of the SBOE. TSLAC must develop standards by January 1, 2024; Policy Service will recommend local policy revisions following publication of the standards.
- Written parental consent is required before a student may check out library material rated by a vendor as "sexually relevant."
- A district must conduct a biennial review of library contents and post a report not later than January 1 of every odd-numbered year.
- Library material vendors may not sell library materials unless they have issued ratings regarding sexually explicit and sexually relevant material previously sold to the district. No sexually explicit material may be sold and any in use must be recalled. Vendors must submit a list to TEA of rated materials sold and in use, and TEA must post the list online.

EHAA(LEGAL) BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (ALL LEVELS)

HB 1605 requires districts, when adopting instructional materials, to ensure sufficient time for teachers to teach and students to learn the essential knowledge and skills for the subject and grade level. (See Scope and Sequence and Instructional Materials on page 3.)

HB 3908 expands the scope of instruction regarding the dangers of opioids about which the school health advisory council (SHAC) must make recommendations. (See item 7 on page 7.)

EHAB(LEGAL) BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (ELEMENTARY)

HB 1605 prohibits any instruction that incorporates three-cueing in the required phonics curriculum.

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EHAC(LEGAL) BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (SECONDARY)

Several bills impact this legal policy on required secondary instruction.

- SB 2124 requires districts to develop an advanced mathematics program and automatically enroll certain sixth grade students unless the student's parent opts out. (See page 3.)
- HB 3908 requires a district to provide annual instruction regarding fentanyl abuse prevention and drug poisoning awareness to students in grades 6 through 12. (See page 7-8.)
- HB 4375 requires a district to provide instruction in using an automated external defibrillator (AED) to students in grades 7 through 12 and allows a district to accept donations to provide such instruction. (See pages 8-9.)

A reference to policy EHBAD has been added on page 9 for more information on new notice requirements regarding the driving with disability program from SB 2304.

EHB(LEGAL) CURRICULUM DESIGN: SPECIAL PROGRAMS

HB 3928 impacts this legal policy on special programs as follows:

- Further outlines the district's obligations when a student is suspected of having dyslexia or a related disorder (See pages 1-2.)
- Requires the board to adopt a local policy requiring the district to comply with all SBOE and commissioner rules, standards, and guidance related to implementing the program to test students for dyslexia and related disorders (See pages 2-3.)
- Requires the multidisciplinary evaluation team to include a dyslexia specialist when determining a student's eligibility for special education services (See page 3.)
- Implements requirements for progress reports for students receiving dyslexia services (See page 5.)
- Specifies required qualifications for providers of dyslexia instruction (See pages 5-6.)

EHB(LOCAL) CURRICULUM DESIGN: SPECIAL PROGRAMS

New provisions are recommended to comply with HB 3928, which requires the board to adopt and implement a policy requiring the district to comply with all rules and standards adopted by the SBOE and guidance published by the commissioner to implement the program to test students for dyslexia and related disorders.

EHBA(LEGAL) SPECIAL EDUCATION: IDENTIFICATION, EVALUATION, AND ELIGIBILITY

This policy on identification, evaluation, and eligibility has been updated to include a reference on page 5 to policy EHB for more information on special education of students with dyslexia and related disorders.

EHBAB(LEGAL) SPECIAL EDUCATION: ARD COMMITTEE AND INDIVIDUALIZED EDUCATION PROGRAM

Changes reflect revised Administrative Code provisions regarding the admission, review, and dismissal (ARD) committee, effective July 18, 2023. The revisions include requirements related to students new to a district (see pages 4-6), including students who register in the summer, and requirements related to interpretation to ensure parent participation and understanding (see Collaborative Process on page 11).

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EHBAD(LEGAL) SPECIAL EDUCATION: TRANSITION SERVICES

SB 2304 requires a district to provide information regarding the Texas Driving with Disability Program to specified students. (See pages 3-4.)

EHBC(LEGAL) SPECIAL PROGRAMS: COMPENSATORY SERVICES AND INTENSIVE PROGRAMS

The requirements for dropout recovery education programs are revised and supplemented by SB 1647. New provisions, beginning on page 6, address who can operate a program, when a district administrator or counselor may refer a student to a program, and reporting requirements.

EHBC(LOCAL) SPECIAL PROGRAMS: COMPENSATORY SERVICES AND INTENSIVE PROGRAMS

This local policy containing provisions on accelerated instruction has been moved to EHBCA(LOCAL) (see below) to align with the legal policy created at that code in Update 121.

EHBCA(LEGAL) COMPENSATORY SERVICES AND INTENSIVE PROGRAMS: ACCELERATED INSTRUCTION

HB 1416 impacts this legal policy on accelerated instruction in numerous ways, including the following:

- Implements exceptions to accelerated instruction for certain students (See pages 1-2.)
- Modifies requirements for supplemental instruction, including requirements regarding the hours of instruction and the instructional group size (See page 3.)
- Provides parents an option to modify or remove a requirement for supplemental instruction for students who failed to perform satisfactorily on certain assessment instruments (See page 4.)
- Excepts a district from the requirement to provide transportation for students to accelerated instruction programs if the district does not operate or contract for a transportation system
- Expands the requirements to provide notice to parents and requires TEA to develop a [model notice](#) [TEA released [information](#) on July 13, 2023.]
- Requires a district to develop an accelerated education plan for a student who does not perform satisfactorily on an assessment instrument for two or more school years in the same subject (See pages 6-7.)
- Requires the district to make a good faith attempt to provide a parent conference for a student with an accelerated education plan
- Adds circumstances under which the commissioner may waive a district's accelerated instruction requirements (See pages 8-9.)
- Repeals several provisions, including provisions related to accelerated learning committees
- Amends the ARD committee meeting requirements

EHBCA(LOCAL) COMPENSATORY SERVICES AND INTENSIVE PROGRAMS: ACCELERATED INSTRUCTION

This local policy has been recoded from EHBC(LOCAL) to align with EHBCA(LEGAL) created in Update 121. HB 1416 made several changes to the requirements for accelerated instruction. Recommended changes to this local policy reflect that a parent's ability to request a particular teacher after a student fails to perform satisfactorily on a state assessment is no longer limited to students in grades 3, 5, and 8. Other changes delete references to the accelerated learning committee, which has been eliminated. A

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district now must develop an accelerated learning plan for certain students, and parents still may file a complaint about the plan in accordance with FNG.

EHBG(LLEGAL) SPECIAL PROGRAMS: PREKINDERGARTEN

HB 2729 makes several changes related to prekindergarten programs:

- Expands teacher qualifications (See page 5.)
- Requires a district or an entity with which a district contracts to provide a prekindergarten program to attempt to maintain an average ratio of at least one *qualified*, rather than certified, teacher or aide for each 11 students (See page 6.)
- Prescribes new supervisor requirements for entities with which a district contracts to provide a prekindergarten program (See page 6.)

EHBK(LLEGAL) SPECIAL PROGRAMS: OTHER INSTRUCTIONAL INITIATIVES

HB 3991 designates the first Friday in April as Texas Fruit and Vegetable Day and requires appropriate instruction. (See page 4.)

HB 3908 requires the governor to designate Fentanyl Poisoning Awareness Week, which may include age-appropriate instruction. (See page 7.)

EHDD(LLEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: COLLEGE COURSE WORK/DUAL CREDIT

HB 8 implements the Financial Aid for Swift Transfer (FAST) program to allow certain students to enroll at no cost in a dual credit course. A district must provide notice to parents about the program and determine student eligibility. (See pages 7-8.)

EHDE(LLEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: DISTANCE LEARNING

Provisions related to attendance calculation for off campus electronic instruction expired on September 1, 2023, and have been removed from this legal policy.

EHDF(LLEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: LOCAL REMOTE LEARNING PROGRAM

Provisions related to local remote learning programs expired on September 1, 2023. This legal policy has been deleted in its entirety.

EI(LLEGAL) ACADEMIC ACHIEVEMENT

Changes reflect new Administrative Code provisions regarding the academic achievement record of a student who earns a diploma for completing the Texas First Early High School Completion Program, effective June 15, 2023. (See page 4.)

EIA(LLEGAL) ACADEMIC ACHIEVEMENT: GRADING/PROGRESS REPORTS TO PARENTS

This policy on grading/progress reports to parents has been updated to include a reference on page 2 to policy EHB for more information on progress reports for students receiving dyslexia instruction.

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EIE(LEGAL)

ACADEMIC ACHIEVEMENT: RETENTION AND PROMOTION

HB 3803 permits a parent to elect for a student to repeat the grade in which the student was enrolled in the previous school year up to grade 8. In addition, a parent may elect for a student to repeat a course taken for high school credit in the previous school year unless the district determines the student has met all requirements for graduation. (See page 1.)

EIF(LEGAL)

ACADEMIC ACHIEVEMENT: GRADUATION

Provisions related to diplomas for certain students who entered ninth grade before the 2011-12 school year expired on September 1, 2023, and have been removed from this legal policy.

SB 2294 requires a district to allow a student to graduate and receive a diploma under the Texas First Early High School Completion Program if the student satisfies other requirements. (See page 7.)

EKB(LEGAL)

TESTING PROGRAMS: STATE ASSESSMENT

This legal policy has been updated to include legislative changes regarding state assessments.

- In establishing the district's calendar and the dates for the administration of state assessment instruments, the board may consider religious holy days or periods of observance likely to be observed by students during the period for administering those instruments (see page 5). (HB 1883)
- A district may administer a state assessment instrument in paper format to up to three percent of students upon request of a student's parent, guardian, or teacher (see pages 6-7). (HB 1225)

F(LEGAL)

STUDENTS

The Section F table of contents has been revised to add the new code FA, Parent Rights and Responsibilities. We have also added for future expansion a new code addressing identification of students at FI.

FA(LEGAL)

PARENT RIGHTS AND RESPONSIBILITIES

Many of the legal provisions regarding parent rights have been moved to this new policy code so that information is available in a single location. In addition, this policy catalogs the other policy codes that address specific parents' rights throughout the policy manual.

FD(LEGAL)

ADMISSIONS

SB 1008 extends the deadline for an active-duty military parent to provide proof of residence in the district from 10 to 90 days after arrival. (See pages 3-4.)

HB 3 requires a parent enrolling a child or the district the child most recently attended to provide the new district a copy of the child's disciplinary record and any threat assessment involving the child's behavior. (See page 8.)

FDA(LEGAL)

ADMISSIONS: INTERDISTRICT TRANSFERS

HB 3 requires a transfer student's district of residence to provide the receiving district with the student's disciplinary record and any threat assessment involving the student's behavior. (See page 1.)

HB 1959 and HB 2892 require the board to grant the request of a peace officer who is a parent of a student or a servicemember who is a parent of a student to transfer the student to another campus or to another district under an agreement between the districts under Education Code 25.035. (See pages 2-3.)

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FDB(LLEGAL)

ADMISSIONS: INTRADISTRICT TRANSFERS AND CLASSROOM ASSIGNMENTS

A reference to information regarding intradistrict transfers requested by a parent who is a servicemember or peace officer has been added to page 3 of this legal policy. The referenced information is located in FDA(LLEGAL).

FEA(LLEGAL)

ATTENDANCE: COMPULSORY ATTENDANCE

HB 1212 prohibits a district from requiring documentation from a clergy member or other religious leader and requires the district to accept a note from a parent when excusing a student's absence to observe a religious holy day. (See page 4.)

SB 68 allows a district to excuse a student from attending school for career investigation days to visit a professional's workplace during the student's junior and senior years to determine the student's interest in a career in the professional's field. (See page 6.)

HB 4559 increases the population threshold for constitutional county courts in certain counties to be designated as truancy courts. (See page 8.)

FEA(LOCAL)

ATTENDANCE: COMPULSORY ATTENDANCE

SB 68 allows a district to excuse a student from attending school for career investigation days to visit a professional's workplace during the student's junior and senior years to determine the student's interest in a career in the professional's field. Districts that choose to excuse students for absences to visit a professional's workplace to explore a career in that professional's field must adopt a policy to determine when an absence will be excused for this purpose and a procedure to verify the visit. A new provision offered for the board's consideration at Career Investigation permits such absences for the maximum amount allowed in law — up to two days during a student's junior year and up to two days during the student's senior year. Contact your policy consultant for revisions if the district will allow fewer excused absences or will not allow any excused absences for this purpose.

The [Legal Issues in Update 122](#) memo describes common legal concerns and best practices specific to this policy's topic.

FEB(LLEGAL)

ATTENDANCE: ATTENDANCE ACCOUNTING

References regarding funding for courses taken with the Texas Virtual School Network have been updated.

FEC(LLEGAL)

ATTENDANCE: ATTENDANCE FOR CREDIT

Provisions allowing a district to adopt a policy to exempt students from the 90 percent rule for courses offered under a local remote learning program exception expired on September 1, 2023, and have been removed from this legal policy.

FED(LLEGAL)

ATTENDANCE: ATTENDANCE ENFORCEMENT

HB 3917 allows a parent against whom a complaint for contributing to nonattendance has been filed to enter a written agreement to complete counseling, training, or another program designated by the district. (See page 10.)

FFAC(LLEGAL)

WELLNESS AND HEALTH SERVICES: MEDICAL TREATMENT

SB 629 requires a district to adopt a policy regarding maintenance, administration, and disposal of opioid antagonists at each campus that serves students in grades 6 through 12; a district may adopt a policy at

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campuses serving students in grades below 6. Provisions have been added beginning on page 4 regarding reporting, training, immunity, and other topics.

General provisions related to the administration of opioid antagonists have been deleted in light of the new requirements.

SB 294 revises provisions related to a district's option to adopt a policy regarding maintenance, administration, and disposal of medication for respiratory distress. A district that adopts a policy must require each campus to have at least one authorized and trained person present during regular school hours. Provisions have been added beginning on page 11 regarding required referrals after medication is administered, training, reporting, parental notice of the policy, and other topics.

Also under SB 294, a district that implements a policy for the maintenance, administration, and disposal of epinephrine auto-injectors must give notice *of the policy* to parents before the policy is implemented or before the start of each school year. (See page 10.)

Finally, SB 294 prohibits disciplinary action against an employee or volunteer who refuses to administer or receive training to administer epinephrine auto-injectors or medication for respiratory distress in accordance with board policy. (See pages 13-14.)

FFAC(LOCAL) WELLNESS AND HEALTH SERVICES: MEDICAL TREATMENT

Recommended revisions to the provisions on opioid antagonists are based on SB 629, which requires a district to have at least one person who is authorized and trained to administer the medication present during regular school hours on each campus that serves grades 6 through 12.

The grade levels to which this policy will apply are based on information recently received from the district.

The [Legal Issues in Update 122](#) memo describes common legal concerns and best practices specific to this policy's topic.

FFAF(LEGAL) WELLNESS AND HEALTH SERVICES: CARE PLANS

SB 1506 requires a student's seizure management and treatment plan to be on a form adopted by TEA. TEA must adopt the form by December 1, 2023, and post the form on the TEA website. (See page 5.)

FFB(LEGAL) STUDENT WELFARE: CRISIS INTERVENTION

The required policies and procedures for the district's threat assessment and safe and supportive school team are changed as follows (see pages 1-2):

- Under HB 3, the policy must require each campus to establish a procedure for students to report concerning behavior by another student.
- SB 1720 requires the policy to allow employees who report a potential threat to elect to keep their identities confidential.

Before the threat assessment and safe and supportive school team may conduct a threat assessment, HB 473 requires the team to notify a student's parent regarding the assessment. The team must also notify the parent of its findings and conclusions after the assessment.

HB 3 also requires that materials and information from a threat assessment be maintained in the student's school record until the student's 24th birthday.

FFB(LOCAL) STUDENT WELFARE: CRISIS INTERVENTION

Recommended revisions to this local policy on crisis intervention include the following:

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- In accordance with HB 3, provisions have been added at Student Reports to require each campus to establish a clear procedure for students to report concerning behavior by another student.
- Revisions at Employee Confidentiality are based on SB 1720 and allow employees who report a potential threat to elect to keep their identities confidential.

FFBA(LLEGAL)

CRISIS INTERVENTION: TRAUMA-INFORMED CARE

This policy on trauma-informed care has been updated to include a reference to policy DMA for more information on mental health training for district employees.

FFEA(LLEGAL)

COUNSELING AND MENTAL HEALTH: COUNSELING

HB 1605 clarifies that materials required to be made available for parent review are those that are not available digitally through an instructional materials parent portal. (See page 1.)

HB 4363 requires that notice be given to students, teachers, counselors, and parents of Future Texas Teachers Scholarship programs. (See page 3.)

FFG(LLEGAL)

STUDENT WELFARE: CHILD ABUSE AND NEGLECT

HB 63 prohibits the Department of Family and Protective Services from taking anonymous reports of abuse or neglect. Revisions have been made to the required contents of a report, including the name and contact information of the person making the report. (See page 3.) Other provisions have been rearranged for clarity.

FL(LLEGAL)

STUDENT RECORDS

Information regarding enrollment records has been deleted from this policy to avoid unnecessary duplication of the same information in policy FD. A reference to that policy has been added on page 4.

The following provisions have been relocated to new policy FA(LLEGAL) dedicated to parental rights:

- Parental rights regarding consent to surveys and information collection.
- Parental consent requirements related to videotaping or recording students.

FL(LOCAL)

STUDENT RECORDS

HB 1416 repeals provisions related to accelerated learning committees. The references to the accelerated learning committee have been replaced with references to the accelerated education plan that now must be created for certain students who fail to perform satisfactorily on state assessments.

The [Legal Issues in Update 122](#) memo describes common legal concerns and best practices specific to this policy's topic.

FM(LLEGAL)

STUDENT ACTIVITIES

HB 1002 allows a licensed chiropractor or physical therapist to serve on the concussion oversight team if the person meets the training requirements. (See pages 4-5.) This bill also allows a physical therapist to remove a student from practice or competition if the physical therapist believes the student has sustained a concussion. (See page 5.)

HB 2484 requires a district to provide a peace officer, SRO, administrator, or security personnel at an athletic event on district property to ensure the safety of an official of the activity under certain circumstances. (See page 8.) This bill also requires a district to prohibit a spectator from attending athletic activities for at least a year if the spectator causes bodily injury to an official because of the official's actions. (See page 18.)

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HB 59 implements new requirements for organized water activities including parental affirmation of whether a child can swim and provision of flotation devices for children who cannot swim. (See pages 9-10.)

HB 699 requires UIL, in assigning league classification, to use the same student enrollment calculation formula for a school that allows homeschooled students to participate in UIL activities as for one that does not. (See pages 15-16.)

HB 3708 provides an allotment of \$1,500 for each UIL activity in which a district allows a homeschooled student to participate. (See page 16.)

An existing provision that a nurse or health-care professional who is not in compliance with training requirements may not serve on a concussion oversight team has been relocated from GKG. (See page 5.)

FNCA(LLEGAL) STUDENT CONDUCT: DRESS CODE

HB 567 prohibits a student dress or grooming policy, including an extracurricular dress code, that discriminates against a hair texture or protective hairstyle commonly or historically associated with race. In light of this new Education Code provision, citations to older caselaw have been deleted.

FNCC(LLEGAL) STUDENT CONDUCT: PROHIBITED ORGANIZATIONS AND HAZING

SB 1900 expands the offense of coercing, inducing, or soliciting membership in a criminal street gang to include a foreign terrorist organization. (See page 1.)

SB 37 allows a report of hazing to be made to a peace officer or law enforcement agency. Provisions regarding immunity for reporting hazing have been added to this legal policy. (See page 2.)

FNCD(LLEGAL) STUDENT CONDUCT: TOBACCO USE AND POSSESSION

This legal policy on tobacco use and possession has been updated to include a reference to policy FOC regarding the new disciplinary consequences for conduct involving e-cigarettes.

FNCF(LLEGAL) STUDENT CONDUCT: ALCOHOL AND DRUG USE

This legal policy has been updated on page 1 to increase the population threshold for certain districts to petition for an alcohol-free zone. (HB 4559)

FNCG(LLEGAL) STUDENT CONDUCT: WEAPONS

HB 114 clarifies that the procedural requirements of Education Code 37.009(a) regarding conference and mitigating factors apply to expulsion. (See Possession of Weapons on page 1.)

FNG(LLEGAL) STUDENT RIGHTS AND RESPONSIBILITIES: STUDENT AND PARENT COMPLAINTS/GRIEVANCES

Provisions outlining parental rights have been relocated to new policy FA(LLEGAL) dedicated to parent rights.

FO(LLEGAL) STUDENT DISCIPLINE

A district peace officer or security personnel may not restrain or use a chemical irritant or Taser on a student in fifth grade or below unless the student poses a serious risk of harm (see page 6). (SB 133)

FOC(LLEGAL) STUDENT DISCIPLINE: PLACEMENT IN A DISCIPLINARY ALTERNATIVE EDUCATION SETTING

Several bills impact this legal policy regarding placement in a DAEP.

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- HB 114:
- Clarifies that the procedural requirements of Education Code 37.009(a) regarding conference and mitigating factors apply to placement in a DAEP (see page 1).
- Requires DAEP placement for certain conduct involving e-cigarettes (see item 5 on page 2).
- Allows placement in in-school suspension of students who engaged in certain conduct when DAEP is at capacity (see page 9).
- HB 2187 expands the Title V felony offense of abandoning or endangering a child to include elderly or disabled individuals. (See item 25 on page 4.)
- HB 3928 requires the district, upon placement of a student in DAEP, to provide information to the parent about the process to request an evaluation of the student for special education services. (See page 8.)

FOCA(LLEGAL)

PLACEMENT IN A DISCIPLINARY ALTERNATIVE EDUCATION SETTING: DISCIPLINARY ALTERNATIVE EDUCATION PROGRAM OPERATIONS

HB 114 allows a program of educational and support services to be provided to a student and the student's parents when a DAEP offense involves e-cigarettes. (See page 5.)

HB 3928 requires the personalized transition plan for a student exiting a DAEP to include the provision of information to the parent about the process to request an evaluation of the student for special education services. (See pages 6-7.)

FOD(LLEGAL)

STUDENT DISCIPLINE: EXPULSION

HB 114 clarifies that the procedural requirements of Education Code 37.009(a) regarding conference and mitigating factors apply to expulsion. For ease of reference, content related to pre-placement proceedings has been duplicated in this policy. (See page 6.)

This legal policy also has been updated to increase the population threshold for certain counties considered to be a county with a population of 125,000 or less for purposes of JJAEP requirements (see page 10). (HB 4559)

FODA(LLEGAL)

EXPULSION: JUVENILE JUSTICE ALTERNATIVE EDUCATION PROGRAM

This legal policy has been updated to increase population thresholds for certain counties considered to be a county with a population of 125,000 or less for purposes of JJAEP requirements. (See pages 1-2.) (HB 4559)

GBA(LLEGAL)

PUBLIC INFORMATION PROGRAM: ACCESS TO PUBLIC INFORMATION

Several legislative changes affect this legal policy on access to public information.

- HB 1161 adds victims of child abduction to those covered by the address confidentiality program. (See page 10.)
- HB 3130 restricts the release of information about certain persons who hold or apply for a license issued by the district. (See page 12.)
- HB 4123 prohibits the release of criminal history record information (CHRI) obtained from the FBI and limits the release of CHRI obtained from other Texas criminal justice agencies. (See page 12.)

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- HB 3033 provides that the litigation exception to disclosure does not apply to election information in the possession of the entity that administers elections. (See page 16.)
- HB 30 and HB 3033 address the release of information related to certain arrests and crimes. (See page 17.)

GBAA(LLEGAL) ACCESS TO PUBLIC INFORMATION: REQUESTS FOR INFORMATION

Numerous revisions throughout this legal policy on requests for information are the result of HB 3033, including the following:

- The attorney general (AG) may require board members and the officer for public information to complete Public Information Act (PIA) training if the AG determines the district has failed to comply with a requirement of the PIA. (See page 4.)
- "Business day" is defined. A board may designate 10 nonbusiness days each calendar year. (See page 7.)
- With limited exceptions, a district must submit a request for an AG decision through the AG's electronic filing system. (See page 14.)
- A district must take certain actions as soon as practicable after receiving an AG decision. (See pages 20-21.)
- A district may request photo identification from a requestor to establish the requestor has not exceeded a personnel time limit and concealed the requestor's identity. A requestor may decline to provide identification and pay a charge for exceeding the time limit. (See page 30.)

The list of state and national holidays has been added on page 8.

GC(LLEGAL) PUBLIC NOTICES

This legal policy has been updated to increase the population threshold for the selection of the newspaper for publication of notice in certain counties (see page 2). (HB 4559)

GKA(LLEGAL) COMMUNITY RELATIONS: CONDUCT ON SCHOOL PREMISES

HB 1760 modifies the Penal Code regarding places where weapons are prohibited to require that grounds on which a school-sponsored activity is occurring be owned by and under the control of a school. (See page 7.)

GKC(LLEGAL) COMMUNITY RELATIONS: VISITORS

HB 3 allows a district to eject a person on district property who fails or refuses to provide identification on request if the person reasonably appears to have no legitimate reason to be on district property.

GKG(LLEGAL) COMMUNITY RELATIONS: SCHOOL VOLUNTEER PROGRAM

HB 4123 allows a district to obtain criminal history record information (CHRI) from the Department of Public Safety, in addition to other agencies, about a volunteer who is excepted from the required CHRI check but subject to a discretionary check by the district. (See page 2.)

Provisions related to the concussion oversight team have been relocated to FM(LLEGAL).

GRAC(LLEGAL) STATE AND LOCAL GOVERNMENTAL AUTHORITIES: JUVENILE SERVICE PROVIDERS

HB 446 changed terminology used in statutes to refer to intellectual disability. (See item 8 on page 2.)

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GRB(LLEGAL)

**RELATIONS WITH GOVERNMENTAL ENTITIES: INTERLOCAL
COOPERATION CONTRACTS**

This policy has been updated to increase the population threshold for municipalities to contract with one or more school districts to provide school crossing guards. (HB 4559)



(LOCAL) Policy Comparisons

These documents are generated by an automated process that compares the updated policy to the current policy as found in TASB records.

In this packet, you will find:

- Policies being recommended for revision (annotated)
- New policies (not annotated)
- Policies recommended for deletion (annotated in PDF; not shown in Word)

Annotations are shown as follows:

- Deletions are in a red strike-through font: ~~deleted text~~.
- Additions are in a blue, bold font: **new text**.
- Blocks of text that were moved without changes are shown in green, with double underline and double strike-through formatting to distinguish the text's new placement from its original location: ~~moved text~~ becomes moved text.
- Revision bars appear in the right margin to show sections with changes.

Note: While the annotation software competently identifies simple changes, large or complicated changes—as in an extensive rewrite—may be more difficult to follow. In addition, TASB's recent changes to the policy templates to facilitate accessibility sometimes make formatting changes appear tracked, even though the text remains the same.

For further assistance in understanding policy changes, please refer to the explanatory notes in your Localized Policy Manual update packet or contact your policy consultant.

Contact:	School Districts and Education Service Centers	Community Colleges
	policy.service@tasb.org	colleges@tasb.org
	800.580.7529	800.580.1488

Plan The District shall develop a cybersecurity plan to secure the District's cyberinfrastructure against a cyberattack or any other cybersecurity incidents, determine cybersecurity risk, and implement appropriate mitigation planning.

Coordinator The Superintendent shall designate a cybersecurity coordinator. The cybersecurity coordinator shall serve as the liaison between the District and the Texas Education Agency in cybersecurity matters.

Training The Board delegates to the Superintendent the authority to:

1. Determine the cybersecurity training program to be used in the District;
2. Verify and report compliance with training requirements in accordance with guidance from the Department of Information Resources; and
3. Remove access to the District's computer systems and databases for noncompliance with training requirements as appropriate.

The District shall complete periodic audits to ensure compliance with the cybersecurity training requirements.

Security Breach Notifications Upon discovering or receiving notification of a breach of system security or a security incident, as defined by law, the District shall disclose the breach or incident to affected persons or entities in accordance with the time frames established by law. The District shall give notice by using one or more of the following methods:

1. Written notice.
2. Email, if the District has email addresses for the affected persons.
3. Conspicuous posting on the District's websites.
4. Publication through broadcast media.

The District shall disclose a breach or incident involving sensitive, protected, or confidential student information as required by law.

**Building Access
Control**

Audits of building access control shall include weekly inspections of instructional facilities during school hours to certify all exterior doors are, by default, set to closed, latched, and locked status and cannot be opened from the outside without a key.

The Superintendent shall ensure that the findings of the weekly inspections are:

1. Reported to the District safety and security committee; and
2. Reported to the campus principal or lead administrator of the instructional facility to ensure awareness of any deficiencies identified.

The campus principal or lead administrator shall assign appropriate staff to take action to reduce the likelihood of similar deficiencies in the future.

The results of the weekly reports shall be kept for review as part of the required safety and security audit.

The District's building access control procedures shall not be interpreted as discouraging parents or guardians who have been properly verified as authorized visitors from visiting their student's campus. [See GKC]

Personnel Duties The Superintendent shall define the qualifications, duties, and responsibilities of all positions and shall ensure that job descriptions are current and accessible to employees and supervisors.

Posting Vacancies The Superintendent or designee shall establish guidelines for advertising employment opportunities and posting notices of vacancies. These guidelines shall advance the Board's commitment to equal opportunity employment and to recruiting well-qualified candidates. Current District employees may apply for any vacancy for which they have appropriate qualifications.

Applications All applicants shall complete the application form supplied by the District. Information on applications shall be confirmed before a contract is offered for a contractual position and before hiring or as soon as possible thereafter for a noncontractual position.

[For information related to the evaluation of criminal history records, see DBAA.]

Employment of Contractual Personnel The Board delegates to the Superintendent final authority for employment of contractual personnel below the level of campus principal.

The Superintendent has sole authority to make recommendations to the Board regarding the selection of contractual personnel at the level of campus principal and above, including central administration. The Board retains final authority for employment of contractual personnel at the level of campus principal and above.

[See DCA, DCB, DCC, and DCE as appropriate]

Employment of Noncontractual Personnel

Note: For employment of a bus driver related to a Board member or the Superintendent, see DBE(LEGAL).

The Board delegates to the Superintendent final authority to employ and dismiss noncontractual employees on an at-will basis. [See DCD]

Employment Assistance Prohibited

No District employee shall assist another employee of the District or of any school district in obtaining a new job if the employee knows, or has probable cause to believe, that the other employee engaged in sexual misconduct regarding a minor or student in violation of the law. Routine transmission of an administrative or personnel file does not violate this prohibition. [See CJ for prohibitions relating to contractors and agents and DH(EXHIBIT) for the Educators' Code of Ethics.]

Dyslexia and Related Disorders

The District shall comply with all rules and standards adopted by the State Board of Education and guidance published by the commissioner of education to implement the program to test students for dyslexia and related disorders.

In accordance with administrative procedures, the District shall provide regular training opportunities for teachers of students with dyslexia that include new research and practices for educating students with dyslexia.

SPECIAL PROGRAMS
COMPENSATORY SERVICES AND INTENSIVE PROGRAMS

EHBC
(LOCAL)

~~Each student who has been identified as being at risk of dropping out of school, who is not performing at grade level, or who did not perform satisfactorily on a state-mandated assessment shall be provided accelerated and/or compensatory educational services.~~

**Accelerated
Instruction**

~~The District shall provide accelerated instruction in accordance with law if a student fails to perform satisfactorily on a state-mandated assessment.~~

**Accelerated
Learning Committee**

~~When a student fails to perform satisfactorily on a math or reading state-mandated assessment in grades 3, 5, or 8, an accelerated learning committee shall develop a written educational plan in accordance with law. If a parent requests that the student be assigned to a particular teacher the following school year, the request shall be addressed in accordance with the District's administrative procedures.~~

~~A parent complaint about the content or implementation of the educational plan shall be filed in accordance with FNG.~~

Each student who has been identified as being at risk of dropping out of school, who is not performing at grade level, or who did not perform satisfactorily on a state-mandated assessment shall be provided accelerated and/or compensatory educational services.

**Accelerated
Instruction**

The District shall provide accelerated instruction in accordance with law if a student fails to perform satisfactorily on a state-mandated assessment.

Parent Request

If a student fails to perform satisfactorily on a state-mandated assessment, a parent's request that the student be assigned to a particular teacher the following school year shall be addressed in accordance with the District's administrative procedures.

**Accelerated
Education Plan**

Appropriate District staff shall develop an accelerated education plan for a student who fails to perform satisfactorily on the same state-mandated assessment for two or more consecutive years.

A parent complaint about the content or implementation of the accelerated education plan shall be filed in accordance with FNG.

Students in violation of the compulsory attendance law shall be reported to the District attendance officer, who may institute court action as provided by law.

Excused Absences

In addition to excused absences required by law, the District shall excuse absences for the following purposes. A student shall be required to submit verification of these absences in accordance with administrative regulations.

Higher Education Visits

The District shall excuse a student for up to two days during the student's junior year and up to two days during the student's senior year to visit an accredited institution of higher education.

Career Investigation

The District shall excuse a student for up to two days during the student's junior year and up to two days during the student's senior year to visit a professional's workplace for purposes of exploring the student's interest in pursuing a career in that professional's field.

Armed Services Enlistment

The District shall excuse a student 17 years of age or older for up to four days during his or her enrollment in high school for activities related to pursuing enlistment in a branch of the U.S. Armed Services or Texas National Guard.

Early Voting or Election Clerk

The District shall excuse a student for up to two days per school year to serve as an early voting or election clerk.

Learner or Driver's License

The District shall excuse a student 15 years of age or older for one day during his or her enrollment in high school for each of the following:

- Visiting a driver's license office to obtain a learner license; or
- Visiting a driver's license office to obtain a driver's license.

[For extracurricular activity absences, see FM.]

Withdrawal for Nonattendance

The District may initiate withdrawal of a student under the age of 19 for nonattendance under the following conditions:

1. The student has been absent ~~ten~~10 consecutive school days; and
2. Repeated efforts by the attendance officer and/or principal to locate the student have been unsuccessful.

[For District-initiated withdrawal of students 19 or older, see FEA(LEGAL).]

Students Attending Homeschools

Students who are homeschooled are exempt from the compulsory attendance law to the same extent as students enrolled in other private schools.

Adequate documentation of homeschooling for withdrawal shall consist of either a statement of withdrawal in accordance with FD(LOCAL) indicating the date homeschooling began, or a signed and dated letter from a parent or guardian indicating that his or her child is being homeschooled and the date the homeschooling began.

The District may request from a parent or guardian a letter of assurance that a child is being educated using a curriculum designed to meet basic education goals of reading, spelling, grammar, mathematics, and a study of good citizenship.

Enforcing
Compulsory
Attendance

If a parent or guardian refuses to submit a requested statement or letter, or if the District has evidence that a school-aged child is not being homeschooled within legal requirements, the District may investigate further and, if warranted, shall pursue legal action to enforce the compulsory attendance law.

No employee shall give any student prescription medication, non-prescription medication, herbal substances, anabolic steroids, or dietary supplements of any type, except as authorized by this or other District policy.

Medication Provided by Parent

The Superintendent shall designate the employees who are authorized to administer medication that has been provided by a student's parent. An authorized employee is permitted to administer the following medication in accordance with administrative regulations:

1. Prescription medication in accordance with legal requirements.
2. Nonprescription medication, upon a parent's written request, when properly labeled and in the original container.
3. Herbal substances or dietary supplements provided by the parent and only if required by the individualized education program or Section 504 plan for a student with disabilities.

Medication Provided by District

Except as **required by law and** provided by this policy, the District shall not purchase medication to administer to a student.

Epinephrine

The District authorizes ~~school personnel and volunteers~~ **school personnel and volunteers** who have agreed in writing and been adequately trained to administer an unassigned epinephrine auto-injector in accordance with law and this policy. Administration of epinephrine shall only be permitted when an authorized and trained individual reasonably believes a person is experiencing anaphylaxis.

On Campus

Authorized and trained individuals may administer an unassigned epinephrine auto-injector at any time to a person experiencing anaphylaxis on a school campus.

The District shall ensure that at each campus a sufficient number of authorized individuals are trained to administer epinephrine so that at least one trained individual is present on campus during all hours the campus is open. In accordance with state rules, the campus shall be considered open for this purpose during regular on-campus school hours and whenever school personnel are physically on site for school-sponsored activities.

Off Campus

Authorized and trained individuals may administer an unassigned epinephrine auto-injector to a person experiencing anaphylaxis at an off-campus school event or while in transit to or from a school event when an unassigned epinephrine auto-injector is available.

*Maintenance,
Availability, and
Training*

The Superintendent shall develop administrative regulations designating a coordinator to manage policy implementation and addressing annual training of authorized individuals in accordance with law; procedures for auto-injector use; and acquisition or purchase, maintenance, expiration, disposal, availability of unassigned epinephrine auto-injectors at each campus, at off-campus events, and while in transit to and from a school event.

Notice to Parents

In accordance with law, the District shall provide notice of the policy to parents regarding the epinephrine program, including notice of any change to or discontinuation of this program.

*Administration of
Opioid Antagonist
Medication
On Campus*

This provision shall be applicable to every campus.

The District ~~shall purchase~~ authorizes school personnel who have been adequately trained to administer an opioid antagonist in accordance with law and ~~store opioid antagonist medication, such as Naloxone, to assist~~ this policy. Administration of an opioid antagonist shall only be permitted when an authorized and trained individual reasonably believes a person ~~who may be~~ is experiencing an opioid-related ~~drug~~ overdose. ~~Only a registered nurse or other designated and trained District employee~~

Each applicable campus shall ~~behave at least one individual who is authorized to administer this medication and may do so only in accordance with a standing order or procedures approved~~ trained to administer an opioid antagonist present during regular school hours.

*Maintenance,
Availability,
Training, and
Reporting*

Each applicable campus shall have at least two unused, unexpired opioid antagonist doses available.

All opioid antagonists shall be stored in a secure location and shall be easily accessible by ~~a physician licensed to practice medicine in the state of Texas~~ individuals who are authorized and trained to administer an opioid antagonist.

The Superintendent shall develop administrative ~~procedures~~ regulations addressing acquisition, maintenance, expiration, and disposal, ~~and availability~~ of opioid ~~antagonist medication~~ antagonists in the District, as well as reporting, employee training, and emergency notification requirements.

Psychotropics

Except as permitted by law, an employee shall not:

1. Recommend to a student or a parent that the student use a psychotropic drug;
2. Suggest a particular diagnosis; or

3. Exclude the student from a class or a school-related activity because of the parent's refusal to consent to psychiatric evaluation or examination or treatment of the student.

Medical Treatment

A student's parent, legal guardian, or other person having lawful control shall annually complete and sign a form that provides emergency information and addresses authorization regarding medical treatment. A student who has reached age 18 shall be permitted to complete this form.

The District shall seek appropriate emergency care for a student as required or deemed necessary.

**Threat Assessment
and Safe and
Supportive Team**

In compliance with law, the Superintendent shall ensure that a multidisciplinary threat assessment and safe and supportive team is established to serve each campus. The Superintendent shall appoint team members. The team shall be responsible for developing and implementing a safe and supportive school program at each campus served by the team and shall support the District in implementing its multi-hazard emergency operations plan.

Training

Each team shall complete training provided by an approved provider on evidence-based threat assessment programs.

Student Reports

Each campus shall establish a clear procedure for a student to report concerning behavior exhibited by another student for assessment by the team or other appropriate District employee.

Employee
Confidentiality

A District employee who reports a potential threat may elect for the employee's identity to remain confidential and not be subject to disclosure under the state's public information law. The employee's identity shall only be revealed when necessary for the team, the District, or law enforcement to investigate the reported threat.

The District shall maintain a record of the identity of a District employee who elects for the employee's identity to remain confidential.

Imminent Threats or
Emergencies

A member of the team or any District employee may act immediately to prevent an imminent threat or respond to an emergency, including contacting law enforcement directly.

Threat Assessment
Process

The District shall develop procedures as recommended by the Texas School Safety Center. In accordance with those procedures, the threat assessment and safe and supportive team shall conduct threat assessments using a process that includes:

1. Identifying individuals, based on referrals, tips, or observations, whose behavior has raised concerns due to threats of violence or exhibition of behavior that is harmful, threatening, or violent.
2. Conducting an individualized assessment based on reasonably available information to determine whether the individual poses a threat of violence or poses a risk of harm to self or others and the level of risk.
3. Implementing appropriate intervention and monitoring strategies, if the team determines an individual poses a threat of harm to self or others. These strategies may include referral of a student for a mental health assessment and escalation procedures as appropriate.

For a student or other individual the team determines poses a serious risk of violence to self or others, the team shall immediately report to the Superintendent, who shall immediately attempt to contact the student's parent or guardian. Additionally, the Superintendent shall coordinate with law enforcement authorities as necessary and take other appropriate action in accordance with the District's multihazard emergency operations plan.

For a student the team identifies as at risk of suicide, the team shall follow the District's suicide prevention program.

For a student the team identifies as having a substance abuse issue, the team shall follow the District's substance abuse program.

For a student whose conduct may constitute a violation of the District's Student Code of Conduct, the team shall make a referral to the campus behavior coordinator or other appropriate administrator to consider disciplinary action.

As appropriate, the team may refer a student:

1. To a local mental health authority or health-care provider for evaluation or treatment; or
2. For a full individualized and initial evaluation for special education services.

The team shall not provide any mental health-care services, except as permitted by law.

Guidance to School
Community

The team shall provide guidance to students and District employees on recognizing harmful, threatening, or violent behavior that may pose a threat to another person, the campus, or the community and methods to report such behavior to the team, including through anonymous reporting.

Reports

The team shall provide reports to the Texas Education Agency as required by law.

Comprehensive System

The Superintendent shall develop and maintain a comprehensive system of student records and reports dealing with all facets of the school program operation and shall ensure through reasonable procedures that records are accessed by authorized persons only, as allowed by this policy. These data and records shall be stored in a safe and secure manner and shall be conveniently retrievable for use by authorized school officials.

Cumulative Record

A cumulative record shall be maintained for each student from entrance into District schools until withdrawal or graduation from the District.

This record shall move with the student from school to school and be maintained at the school where currently enrolled until graduation or withdrawal. Records for nonenrolled students shall be retained for the period of time required by law. No permanent records may be destroyed without explicit permission from the Superintendent. [See CPC]

Custodian of Records

The director of campus and student services is custodian of all records for currently enrolled students. The director of campus and student services is the custodian of records for students who have withdrawn or graduated. The student handbook made available to all students and parents shall contain a listing of the addresses of District schools, as well as the Superintendent's business address.

Types of Education Records

The record custodian shall be responsible for the education records of the District. These records may include:

1. Admissions data, personal and family data, including certification of date of birth.
2. Standardized test data, including intelligence, aptitude, interest, personality, and social adjustment ratings.
3. All achievement records, as determined by tests, recorded grades, and teacher evaluations.
4. All documentation regarding a student's testing history and any accelerated instruction he or she has received, including any ~~documentation of discussion or action by an accelerated learning committee convened~~ education plan developed for the student.
5. Health services record, including:
 - a. The results of any tuberculin tests required by the District.
 - b. The findings of screening or health appraisal programs the District conducts or provides. [See FFAA]

- c. Immunization records. [See FFAB]
6. Attendance records.
7. Student questionnaires.
8. Records of teacher, school counselor, or administrative conferences with the student or pertaining to the student.
9. Verified reports of serious or recurrent behavior patterns.
10. Copies of correspondence with parents and others concerned with the student.
11. Records transferred from other districts in which the student was enrolled.
12. Records pertaining to participation in extracurricular activities.
13. Information relating to student participation in special programs.
14. Records of fees assessed and paid.
15. Records pertaining to student and parent complaints.
16. Other records that may contribute to an understanding of the student.

Access by Parents

The District shall make a student's records available to the student's parents, as permitted by law. The records custodian or designee shall use reasonable procedures to verify the requester's identity before disclosing student records containing personally identifiable information.

Records may be reviewed in person during regular school hours without charge upon written request to the records custodian. For in-person viewing, the records custodian or designee shall be available to explain the record and to answer questions. The confidential nature of the student's records shall be maintained at all times, and records to be viewed shall be restricted to use only in the Superintendent's, principal's, or school counselor's office, or other restricted area designated by the records custodian. The original copy of the record or any document contained in the cumulative record shall not be removed from the school.

Copies of records are available at a per copy cost, payable in advance. Copies of records must be requested in writing. Parents may be denied copies of records if they fail to follow proper procedures or pay the copying charge. If the student qualifies for free or

reduced-price lunches and the parents are unable to view the records during regular school hours, upon written request of a parent, one copy of the record shall be provided at no charge.

A parent may continue to have access to his or her child's records under specific circumstances after the student has attained 18 years of age or is attending an institution of postsecondary education. [See FL(LEGAL)]

Access by School Officials

A school official shall be allowed access to student records if he or she has a legitimate educational interest in the records.

For the purposes of this policy, "school officials" shall include:

1. An employee, Board member, or agent of the District, including an attorney, a consultant, a contractor, a volunteer, a school resource officer, and any outside service provider used by the District to perform institutional services.
2. An employee of a cooperative of which the District is a member or of a facility with which the District contracts for placement of students with disabilities.
3. A contractor retained by a cooperative of which the District is a member or by a facility with which the District contracts for placement of students with disabilities.
4. A parent or student serving on an official committee, such as a disciplinary or grievance committee, or assisting another school official in performing his or her tasks.
5. A person appointed to serve on a team to support the District's safe and supportive school program.

All contractors provided with student records shall follow the same rules as employees concerning privacy of the records and shall return the records upon completion of the assignment.

A school official has a "legitimate educational interest" in a student's records when he or she is:

1. Working with the student;
2. Considering disciplinary or academic actions, the student's case, or an individualized education program for a student with disabilities;
3. Compiling statistical data;
4. Reviewing an education record to fulfill the official's professional responsibility; or

5. Investigating or evaluating programs.

**Transcripts and
Transfers of Records**

The District may request transcripts from previously attended schools for students transferring into District schools; however, the ultimate responsibility for obtaining transcripts from sending schools rests with the parent or student, if 18 or older.

For purposes of a student's enrollment or transfer, the District shall promptly forward in accordance with the time line provided in law education records upon request to officials of other schools or school systems in which the student intends to enroll or enrolls. [See FD(LEGAL), Required Documentation] The District may return an education record to the school identified as the source of the record.

**Records
Responsibility for
Students in Special
Education**

The director of special education shall be responsible for ensuring the confidentiality of any personally identifiable information in records of students in special education.

A current listing of names and positions of persons who have access to records of students in special education is maintained at the District special education office.

**Procedure to Amend
Records**

Within 15 District business days of the record custodian's receipt of a request to amend records, the District shall notify the parents in writing of its decision on the request and, if the request is denied, of their right to a hearing. If a hearing is requested, it shall be held within ~~ten~~10 District business days after the request is received.

Parents shall be notified in advance of the date, time, and place of the hearing. An administrator who is not responsible for the contested records and who does not have a direct interest in the outcome of the hearing shall conduct the hearing. The parents shall be given a full and fair opportunity to present evidence and, at their own expense, may be assisted or represented at the hearing.

The parents shall be notified of the decision in writing within ~~ten~~10 District business days of the hearing. The decision shall be based solely on the evidence presented at the hearing and shall include a summary of the evidence and reasons for the decision. If the decision is to deny the request, the parents shall be informed that they have 30 District business days within which to exercise their right to place in the record a statement commenting on the contested information and/or stating any reason for disagreeing with the District's decision.

**Directory
Information**

Directory information for District students has been classified into three separate categories:

1. Items for use only for school-sponsored purposes;

STUDENT RECORDS

FL
(LOCAL)

2. Items for use only for law enforcement purposes; and
3. Items for all other purposes.

School-Sponsored
Purposes

For the following school-sponsored purposes—all District publications and announcements—directory information shall include student name; photograph; major field of study; degrees, honors, and awards received; dates of attendance; grade level; most recent school previously attended; participation in officially recognized activities and sports; and weight and height of members of athletic teams.

Law Enforcement
Purposes

Upon request from a law enforcement entity for information necessary to further an investigation by the requesting entity, such as the Waxahachie Police Department, Ellis County Sheriff's Office, Ellis County and District Attorney's Office, Texas Department of Public Safety, or Federal Bureau of Investigations, the District shall provide student directory information consisting of the student's name, address, telephone listing, electronic mail address, photograph, date and place of birth, dates of attendance, grade level, and enrollment. However, this information shall be released only if the parent or eligible student has provided consent to the release after having been afforded notice of the right to refuse to permit the District to release such information.

All Other Purposes

The District shall not release student directory information to outside requesters unless required by law or in response to a parent's written request.

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Jenny Bridges & Ami Trull

Subject: WISD District Rebranding **Related Page(s)** none

**Informational
Agenda Item**

EXECUTIVE SUMMARY:

Public Relations team members Jenny Bridges and Ami Trull will present preliminary ideas for district rebranding, as well as a timeline for the new brand to be implemented.

		BOARD PRIORITY GOALS
X	Priority #1	Student Growth
X	Priority #2	Honor and Support Staff
X	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Theresa Burkhalter

Subject: Student Teacher Job Sharing **Related Page(s)** 6



EXECUTIVE SUMMARY:

The Human Resources Department has provided an overview of Student Teacher Job Sharing

ATTACHMENTS:

Student Teacher Job Sharing

		BOARD PRIORITY GOALS
X	Priority #1	Student Growth
X	Priority #2	Honor and Support Staff
	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

Student Teacher Job Sharing

Theresa Burkhalter
January 8, 2024

The problem:

WISD has experienced a drop in the number of clinical teacher placements from SAGU because neighboring districts are willing to pay them.

School Year	SAGU Placements
2019-2020	9
2020-2021	7
2021-2022	8
2022-2023	5
2023-2024	4

Job Sharing Solution

- Close partnership with Dr. Strange
- Part-Time Aide, Part Time Clinical Teacher
 - 4 hours with aide responsibilities
 - 4 hours clinical teaching
- Pay
 - Part time employee
 - 4 hours per day at instructional aide rate
- Exclusions: Life Skills, PBSE, SLE Aide positions

Response

- Principals with open aide positions were contacted about the opportunity.
- Principals were positive and interested.
- SAGU identified one student who would fit the criteria for the spring semester.
- More students will be identified for the Fall 2024 semester.

Recruiting

- We have found that student teachers are an excellent group for targeting our recruiting efforts.
- In 2022-23, WISD worked with 6 TAMUC clinical teachers.
- 5 hired, 1 moved out of the area
- Currently there are 4 TAMUC clinical teachers
- This groups receives \$10,000 in grant money to assist them financially during the year paid out as \$2000/month over 10 months.

Pathways to becoming a teacher in WISD

- Job Sharing
- Transition to Teaching for those who hold a bachelor's degree
- Clinical Student Teaching
- Teacher Residents
- University Based programs for aides
- Alternative Certifications
- Traditional Certifications
- Long-Term Substitutes - \$155/day until alternative certification requirements are met
- CTE Education students obtain aide certification

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Nisa Redd

Subject: Board meeting minutes from December 11, 2023 **Related Page(s)** 2

**Consent
Agenda Item**

EXECUTIVE SUMMARY:

Attached are the proposed minutes from the December 11, 2023, meeting.

ATTACHMENTS:

Board minutes from December 11, 2023, meeting.

		BOARD PRIORITY GOALS
X	Priority #1	Student Growth
X	Priority #2	Honor and Support Staff
X	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

RECOMMENDATION:

Administration recommends that the proposed minutes be approved as presented.

Minutes December 11, 2023

Board of Trustees Regular Meeting, Workshop, and Public Hearing Waxahachie Independent School District

The Board of Trustees of the Waxahachie Independent School District met December 11, 2023, in the WISD boardroom. President Dusty Autrey called the Rezoning workshop portion of the meeting to order at 4:00pm. Trustees Judd McCutchen, Kim Kriegel, Clay Schoolfield, John Rodgers, Melissa Starnater, and Debbie Timmermann were present. WISD Superintendent Dr. Jerry Hollingsworth, Assistant Superintendent of Secondary Learning Dr. David Averett, Assistant Superintendent of Elementary Learning Lisa Mott, Assistant Superintendent of Teaching, Learning, and Innovation Dr. Dustin Binnicker, General Counsel Lee Auvenshine, Chief Financial Officer Ryan Kahlden, Chief Human Resource Officer Monica James, and Public Relations Director Jenny Bridges, as well as other administrators, were also present.

The Board entered closed session at 5:00pm. The Board reconvened to Open Session at 5:48pm to begin the regular portion of the board meeting.

One community member spoke in Open Forum. Victoria Nash spoke on her role in FCCLA (Family, Career, and Community Leaders of America).

ACTION ITEMS:

- D. Trustee Kim Kriegel made a motion to approve the hiring of the Principal for Finley Junior High. Trustee Debbie Timmermann seconded, and the motion passed 7-0.
- E. Trustee Melissa Starnater made a motion to approve the hiring of the Director of Support Services. Trustee John Rodgers seconded, and the motion passed 7-0.

Board President Dusty Autrey opened the Public Hearing portion of the meeting at 6:07pm. Chief Financial Officer Ryan Kahlden conducted the hearing regarding the 2022-2023 FIRST Rating. Mr. Autrey closed the public hearing at 6:18pm with no community members speaking.

Dr. Hollingsworth then gave his Superintendent's Report which included an update on student enrollment and attendance, the Student Spaceflight Experiments Program, the Jobs for Education for Texans (JET) Grant, and Professional Learning.

Dr. Averett gave the Board a report on the WISD Balanced Scorecard Priority 1.4-Student Growth.

Ryan Kahlden gave the Board a report on the WISD Balanced Scorecard Priority 4-Financial Integrity.

WISD Project Manager Stephen Mott, and AG/CM Project Manager Bob Myers gave an update on bond projects.

Mike Vail from the CPA firm Vail & Park, P.C. gave a report on the financial audit for the fiscal year that ended on August 31, 2023.

Trustee Judd McCutchen made a motion to approve Consent Agenda Items A-H. Trustee Clay Schoolfield seconded, and the motion passed 7-0. Those items were:

- A. Minutes from previous meetings.
- B. Monthly financial reports that include cash position, revenue reports, budget summary, tax collection report.
- C. Monthly report on Maintenance Department's work orders.
- D. Monthly report regarding student attendance, student discipline, student drug offenses, and drug prevention measures.
- E. Monthly report on the transportation department.
- F. The approval of possible new and/or modified positions.
- G. The approval of appointing school marshals who have been certified as eligible by the Texas Commission on Law Enforcement pursuant to WISD Board Policy CKEB (Legal) and Section 37.0811 of the Texas Education Code.
- H. The approval of certified T-TESS appraisers.

ACTION ITEMS:

- A. Trustee John Rodgers made a motion to approve a proposed staging area agreement with Ellis County. Trustee Debbie Timmermann seconded, and the motion passed 7-0.
- B. Trustee Melissa Starnater made a motion to approve the fiscal year audit that ended on August 31, 2023. Trustee Clay Schoolfield seconded, and the motion passed 7-0.
- C. Trustee Kim Kriegel made a motion to approve two buses from Longhorn Bus Sales not to exceed \$282,840 and the necessary budget amendments. Trustee Judd McCutchen seconded, and the motion passed 7-0.

COMMENTS FROM INDIVIDUAL BOARD MEMBERS

- Board members commented on items of community interest, including expressions of thanks, congratulations, or condolence; information regarding holiday schedules; recognition of a public employee, or other citizen; and reminders about upcoming district events.

Trustee Kim Kriegel made a motion to adjourn. Trustee Debbie Timmermann seconded, and the motion passed 7-0. The meeting adjourned at 7:24pm.

Dusty Autrey, President

John Rodgers, Secretary

Date

**, Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Ryan Kahlden

Subject: Purchase Orders, Budget Transfers/Revisions, Bids/RFPS **Related Page(s)** 4

**Consent
Agenda Item**

EXECUTIVE SUMMARY:

Purchase Orders, Budget Transfers & Revisions and Bids/RFP responses requiring Board approval are presented.

ATTACHMENTS:

Multiple Purchase Orders, report of Budget Transfers/Revisions and Bid/RFP response report

		BOARD PRIORITY GOALS
	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

RECOMMENDATION:

Administration recommends that all Purchase Orders, Budget Transfers/Revisions and Bids/RFP responses be approved as presented.

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INVOICE TO:
 WAXAHACHIE ISD
 411 N. GIBSON STREET
 WAXAHACHIE, TX 75165
 TAX NBR: 75-6002723
 PHONE: 972-923-4631
 FAX NBR: 972-923-4658

REQ. NUMBER: 9370024073
 VENDOR KEY : LABATFOS001
 PAGE NUMBER: 1
 REQ. DATE : 12/04/2023
 SHIP DATE : 12/04/2023
 SHIP VIA : Best Way
 FISCAL YEAR: 2023-2024
 ENTERED BY : HODGEMAR000

PRINTED 12/05/2023

COMPANY:
 LABATT FOOD SERVICE
 PO BOX 137
 SAN ANTONIO, TX 78291-0137

DELIVER TO:
 WISD CHILD NUTRITION
 631 SOLON RD
 WAXAHACHIE, TX 75165

ATTN: MARY HODGE

QUANT.	UNIT OF MEASURE	DESCRIPTION	UNIT COST	TOTAL COST
1	EACH	Program Food	300000.00000	300000.00
1	EACH	Non-Food Items	100000.00000	100000.00
1	EACH	Non-Program Food Items	40000.00000	40000.00
Region 10 Vendor				
			TOTAL	440,000.00

 #
 # This is a Requisition and not an official Purchase Order. #
 # The District is not financially responsible for #
 # the unauthorized purchases made with a Requisition. #
 #####

P.O.: 9370024073 ACCOUNT SUMMARY (FOR INTERNAL USE) VENDOR KEY : LABATFOS001

ACCOUNT	AMOUNT
701 E 35 6341 00 937 0 99 000	300,000.00
701 E 35 6341 00 937 0 99 131	40,000.00
701 E 35 6342 00 937 0 99 000	100,000.00

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INVOICE TO:
WAXAHACHIE ISD
411 N. GIBSON STREET
WAXAHACHIE, TX 75165
TAX NBR: 75-6002723
PHONE: 972-923-4631
FAX NBR: 972-923-4658

REQ. NUMBER: 0730024106
VENDOR KEY : REGIO10I001
PAGE NUMBER: 1
REQ. DATE : 12/06/2023
SHIP DATE : 12/06/2023
FISCAL YEAR: 2023-2024
ENTERED BY : ECHOLPAI000

PRINTED 12/06/2023

COMPANY:	DELIVER TO:
REGION 10, EDUCATION SVC CTR	WISD CENTRAL ADMINISTRATION
400 E SPRING VALLEY ROAD	411 N GIBSON ST.
RICHARDSON, TX 75081-5101	WAXAHACHIE, TX 75165
	ATTN: PAISLEE ECHOLS

QUANT.	UNIT OF MEASURE	DESCRIPTION	UNIT COST	TOTAL COST
1	UNIT	CURRICULUM SUPPORT SERVICES PACKAGE (TEKS RESOURCE COOPERATIVE) FOR 2023-2024	62086.50000	62086.50

This is a Requisition and not an official Purchase Order. #
The District is not financially responsible for #
the unauthorized purchases made with a Requisition. #
#####

P.O.: 730024106	ACCOUNT SUMMARY (FOR INTERNAL USE)	VENDOR KEY : REGIO10I001
ACCOUNT		AMOUNT
199 E 11 6239 73 999 0 11 000		62,086.50

BID REPORT
JANUARY 8, 2024 BOARD MEETING

1. The Business Office requests Board approval of Rolling J Dumpsters, LLC as the vendor of choice for Agriscience building dumpster needs. Based on the RFP response received on December 11, 2023, the pricing for this service will be as follows:
 - 2 – 14 yard dumpsters at \$1800.00/per month – dumped 1 time per weekRolling J Dumpsters, LLC was the only response received for this RFP solicitation.

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Ryan Kahlden

Subject: Monthly financial reports from November 2023 **Related Page(s)** 21

**Consent
Agenda Item**

EXECUTIVE SUMMARY:

Monthly financial reports that include cash position, revenue reports, budget summary, tax collection report, bid report and proposed budget amendments.

ATTACHMENTS:

21 pages of November 2023 monthly financial reports.

		BOARD PRIORITY GOALS
	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

RECOMMENDATION:

Administration recommends that the monthly financial reports for November 2023 be approved as presented.

**GENERAL OPERATING
CASH POSITION
AS OF NOVEMBER 2023**

Actual Invested Funds:	\$25,077,978.91
Actual Cash Balance:	<u>\$ 952,091.02</u>

Total Cash Balance (Nov. 23): \$26,030,069.93

Estimated Dec. 23 Tax Revenue:	\$28,640,300.00
Estimated Dec. 23 State/Other Revenue:	\$ 2,533,900.00
Estimated Dec. 23 Payroll Expenses:	\$ -8,750,300.00
Estimated Dec. 23 A/P Expenses:	<u>\$ -2,425,300.00</u>

Projected Cash Balance end (Dec. 2023): \$46,028,669.93

There are no anticipated cash flow problems for the District.

GENERAL OPERATING REVENUE AND EXPENSE PROJECTIONS 2023-24
(updated with monthly actuals)

Projected 2023-24 Cashflow

	September	October	November	December	January	February	March	April	May	June	July	August	TOTALS
Beginning Balance	\$ 26,728,837	\$ 28,841,348	\$ 27,586,729	\$ 26,030,070	\$ 46,028,670	\$ 56,713,813	\$ 59,748,953	\$ 55,275,353	\$ 49,825,053	\$ 41,838,953	\$ 35,648,453	\$ 30,962,153	
Local Tax Revenue	\$ 81,754	\$ 81,490	\$ 2,314,729	\$ 28,640,300	\$ 17,573,643	\$ 9,657,500	\$ 1,315,000	\$ 476,300	\$ 275,300	\$ 250,400	\$ 233,000	\$ 107,400	\$ 61,006,816
State/Other Revenue	\$ 13,435,457	\$ 9,140,045	\$ 6,056,634	\$ 2,533,900	\$ 2,740,300	\$ 2,985,040	\$ 3,799,600	\$ 3,759,400	\$ 2,175,300	\$ 3,780,500	\$ 5,750,900	\$ 8,349,500	\$ 64,486,576
Payroll Expenses	\$ (7,911,615)	\$ (7,836,022)	\$ (7,829,931)	\$ (8,750,300)	\$ (7,930,400)	\$ (7,911,600)	\$ (7,912,400)	\$ (7,935,200)	\$ (7,935,400)	\$ (8,345,500)	\$ (7,911,800)	\$ (7,945,700)	\$ (96,155,867)
Accounts Payable	\$ (3,493,085)	\$ (2,640,132)	\$ (2,098,091)	\$ (2,425,300)	\$ (1,698,400)	\$ (1,675,800)	\$ (1,675,800)	\$ (1,750,800)	\$ (2,501,300)	\$ (1,875,900)	\$ (2,758,400)	\$ (3,680,400)	\$ (28,273,408)
Ending Balance	\$ 28,841,348	\$ 27,586,729	\$ 26,030,070	\$ 46,028,670	\$ 56,713,813	\$ 59,748,953	\$ 55,275,353	\$ 49,825,053	\$ 41,838,953	\$ 35,648,453	\$ 30,962,153	\$ 27,792,953	\$ (124,429,275)

GENERAL OPERATING REVENUE AND EXPENSE PROJECTIONS 2023-24
(original projections)

Projected 2023-24 Cashflow

	September	October	November	December	January	February	March	April	May	June	July	August	TOTALS
Beginning Balance	\$ 26,728,837	\$ 28,841,348	\$ 28,909,378	\$ 27,850,878	\$ 46,859,578	\$ 57,544,721	\$ 60,579,861	\$ 56,106,261	\$ 50,655,961	\$ 42,669,861	\$ 36,479,361	\$ 31,793,061	
Local Tax Revenue	\$ 81,754	\$ 175,400	\$ 3,675,900	\$ 27,650,400	\$ 17,573,643	\$ 9,657,500	\$ 1,315,000	\$ 476,300	\$ 275,300	\$ 250,400	\$ 233,000	\$ 107,400	\$ 61,471,997
State/Other Revenue	\$ 13,435,457	\$ 9,745,930	\$ 6,012,000	\$ 2,533,900	\$ 2,740,300	\$ 2,985,040	\$ 3,799,600	\$ 3,759,400	\$ 2,175,300	\$ 3,780,500	\$ 5,750,900	\$ 8,349,500	\$ 65,047,827
Payroll Expenses	\$ (7,911,615)	\$ (7,943,500)	\$ (7,910,800)	\$ (8,750,300)	\$ (7,930,400)	\$ (7,911,600)	\$ (7,912,400)	\$ (7,935,200)	\$ (7,935,400)	\$ (8,345,500)	\$ (7,911,800)	\$ (7,945,700)	\$ (96,344,215)
Accounts Payable	\$ (3,493,085)	\$ (1,909,800)	\$ (2,835,600)	\$ (2,425,300)	\$ (1,698,400)	\$ (1,675,800)	\$ (1,675,800)	\$ (1,750,800)	\$ (2,501,300)	\$ (1,875,900)	\$ (2,758,400)	\$ (4,750,800)	\$ (29,350,985)
Ending Balance	\$ 28,841,348	\$ 28,909,378	\$ 27,850,878	\$ 46,859,578	\$ 57,544,721	\$ 60,579,861	\$ 56,106,261	\$ 50,655,961	\$ 42,669,861	\$ 36,479,361	\$ 31,793,061	\$ 27,553,461	\$ (125,695,199)

Projections based on these assumptions:

The beginning balance is based on the 8/31/23 cash balance of \$992,059.99 plus the actual invested balance of \$25,726,777.20.

Tax revenue is based on total taxes budgeted for 23-24 and divided per month based on 22-23 collections.

Tax revenue includes General Operating only - not I&S, and includes budgeted amount for current, delinquent and penalties.

State/Other revenue based on budgeted revenue for General Operating and Federal/State Special Programs.

These projections do not include Child Nutrition, Lighthouse for Learning, Child Care Center, Student Activity

Campus Activity, Interest and Sinking or Capital Projects - which all have separate bank accounts.

Payroll expenses are based on September's actual payroll expense and certain fluctuations anticipated throughout the 23-24 year - including substitutes and retiree payoffs.

Accounts payable amounts for September are actual. October through August are projected amounts. These projections only include General Operating and Federal/State Special Programs.

WAXAHACHIE INDEPENDENT SCHOOL DISTRICT
 CASH POSITION
 FOR THE PERIOD ENDED
 NOVEMBER 2023

	<u>LOCAL MAIN.</u>	<u>I & S</u>	<u>OSCB ESCROW</u>	<u>CAPITAL</u>	<u>ENTERPRISE</u>	<u>TOTAL</u>
Beginning Balances	10/31/23 \$ 753,612.02	\$ 648,507.73	\$ -	\$ 18,367.45	\$ 4,859,651.63	\$ 6,280,138.83
Add: Deposits	\$ 10,126,500.84	\$ 4,201.92	\$ -	\$ 7,575,323.07	\$ 543,280.21	\$ 18,249,306.04
Less: Disbursements	\$ (9,928,021.84)	\$ -	\$ -	\$ (7,557,341.91)	\$ -280,114.79	\$ (17,765,478.54)
Ending Balances	11/30/23 \$ 952,091.02	\$ 652,709.65	\$ -	\$ 36,348.61	\$ 5,122,817.05	\$ 6,763,966.33
Add: Investments	\$ 25,077,978.91	\$ 15,295,542.39	\$ 2,176,085.10	\$ 184,977,041.55	\$ 0.00	\$ 227,526,647.95
TOTALS	\$ 26,030,069.93	\$ 15,948,252.04	\$ 2,176,085.10	\$ 185,013,390.16	\$ 5,122,817.05	\$ 234,290,614.28

PERCENTAGE OF CURRENT YEAR REVENUES
 General Operating and Interest & Sinking

	<u>11/30/2023</u>	<u>Percentage</u>
<u>Total Levy</u> (Budgeted)		
2022-23 Tax Collections		
Current	6,225,697.70	6.74%
Prior Yr. Delinquent	7,063.06	1.44%
Penalties	41,784.90	5.12%
2023-24 Tax Collections		
Current	3,559,961.60	3.77%
Prior Yr. Delinquent	157,505.58	40.38%
Penalties	80,940.57	24.53%
2022-23 Other Revenue	17,230,058.49	34.54%
2023-24 Other Revenue	18,827,722.16	32.48%
2022-23 Total Revenue	23,504,604.15	16.38%
2023-24 Total Revenue	22,626,129.91	14.77%

WAXAHACHIE INDEPENDENT SCHOOL DISTRICT INVESTMENT PORTFOLIO

DATE	FUND	TYPE	DESCRIPTION	PUR.AMT.	MATURITY	RATE	YIELD	COST	PROJ. INT.	PAR
11/1/2023	G/O	POOL	TASB LONE STAR	\$21,697,313.06	11/30/2023	5.351	5.351	\$21,697,313.06	\$95,419.43	\$21,792,732.49
11/1/2023	G/O	POOL	TEX-POOL	\$5,135,804.38	11/30/2023	5.372	5.372	\$5,135,804.38	\$22,678.02	\$5,158,482.40
11/3/2023	G/O	POOL	TASB LONE STAR	-\$446,000.00	withdrawal			-\$446,000.00	\$0.00	-\$446,000.00
11/6/2023	G/O	POOL	TASB LONE STAR	\$13,500.00	11/30/2023	5.351	5.351	\$13,500.00	\$47.50	\$13,547.50
11/9/2023	G/O	POOL	TASB LONE STAR	\$332,889.54	11/30/2023	5.351	5.351	\$332,889.54	\$1,024.78	\$333,914.32
11/9/2023	G/O	POOL	TASB LONE STAR	\$5,898.90	11/30/2023	5.351	5.351	\$5,898.90	\$18.16	\$5,917.06
11/9/2023	G/O	POOL	TASB LONE STAR	\$3,192.00	11/30/2023	5.351	5.351	\$3,192.00	\$9.83	\$3,201.83
11/9/2023	G/O	POOL	TASB LONE STAR	\$55,828.35	11/30/2023	5.351	5.351	\$55,828.35	\$171.88	\$56,000.23
11/13/2023	G/O	POOL	TASB LONE STAR	-\$526,000.00	withdrawal			-\$526,000.00	\$0.00	-\$526,000.00
11/13/2023	G/O	POOL	TASB LONE STAR	\$109,445.33	11/30/2023	5.351	5.351	\$109,445.33	\$272.74	\$109,718.07
11/13/2023	G/O	POOL	TASB LONE STAR	\$76,596.21	11/30/2023	5.351	5.351	\$76,596.21	\$190.88	\$76,787.09
11/14/2023	G/O	POOL	TASB LONE STAR	\$11,629.61	11/30/2023	5.351	5.351	\$11,629.61	\$27.28	\$11,656.89
11/15/2023	G/O	POOL	TASB LONE STAR	-\$420,094.59	withdrawal			-\$420,094.59	\$0.00	-\$420,094.59
11/15/2023	G/O	POOL	TASB LONE STAR	\$64,927.30	11/30/2023	5.351	5.351	\$64,927.30	\$142.77	\$65,070.07
11/15/2023	G/O	POOL	TASB LONE STAR	\$20,627.63	11/30/2023	5.351	5.351	\$20,627.63	\$45.36	\$20,672.99
11/16/2023	G/O	POOL	TASB LONE STAR	\$42,035.92	11/30/2023	5.351	5.351	\$42,035.92	\$86.27	\$42,122.19
11/17/2023	G/O	POOL	TASB LONE STAR	-\$7,007,719.66	withdrawal			-\$7,007,719.66	\$0.00	-\$7,007,719.66
11/17/2023	G/O	POOL	TASB LONE STAR	\$136,384.29	11/30/2023	5.351	5.351	\$136,384.29	\$259.91	\$136,644.20
11/17/2023	G/O	POOL	TASB LONE STAR	-\$554,000.00	withdrawal			-\$554,000.00	\$0.00	-\$554,000.00
11/20/2023	G/O	POOL	TASB LONE STAR	\$66,483.69	11/30/2023	5.351	5.351	\$66,483.69	\$97.46	\$66,581.15
11/21/2023	G/O	POOL	TASB LONE STAR	\$84,223.23	11/30/2023	5.351	5.351	\$84,223.23	\$111.12	\$84,334.35
11/22/2023	G/O	POOL	TASB LONE STAR	\$96,727.07	11/30/2023	5.351	5.351	\$96,727.07	\$113.44	\$96,840.51
11/22/2023	G/O	POOL	TASB LONE STAR	\$31,709.00	11/30/2023	5.351	5.351	\$31,709.00	\$37.19	\$31,746.19
11/22/2023	G/O	POOL	TASB LONE STAR	\$2,939.00	11/30/2023	5.351	5.351	\$2,939.00	\$3.45	\$2,942.45
11/24/2023	G/O	POOL	TASB LONE STAR	\$52,763.20	11/30/2023	5.351	5.351	\$52,763.20	\$46.41	\$52,809.61
11/24/2023	G/O	POOL	TASB LONE STAR	\$4,890,210.00	11/30/2023	5.351	5.351	\$4,890,210.00	\$4,301.19	\$4,894,511.19
11/24/2023	G/O	POOL	TASB LONE STAR	\$152,820.47	11/30/2023	5.351	5.351	\$152,820.47	\$112.01	\$152,932.48
11/28/2023	G/O	POOL	TASB LONE STAR	\$85,529.37	11/30/2023	5.351	5.351	\$85,529.37	\$25.08	\$85,554.45
11/29/2023	G/O	POOL	TASB LONE STAR	\$500,712.62	11/30/2023	5.351	5.351	\$500,712.62	\$73.40	\$500,786.02
11/30/2023	G/O	POOL	TASB LONE STAR	-\$401,067.52	withdrawal			-\$401,067.52	\$0.00	-\$401,067.52
11/30/2023	G/O	POOL	TASB LONE STAR	\$555,080.54	11/30/2023	5.351	5.351	\$555,080.54	\$0.00	\$555,080.54
11/30/2023	G/O	POOL	TASB LONE STAR	\$84,122.58	interest			\$84,122.58	\$0.00	\$84,122.58
12/1/2023	G/O	POOL	TASB LONE STAR	\$110,422.02	in transit			\$110,422.02	\$0.00	\$110,422.02
12/4/2023	G/O	POOL	TASB LONE STAR	\$519,887.48	in transit			\$519,887.48	\$0.00	\$519,887.48
12/5/2023	G/O	POOL	TASB LONE STAR	\$64,479.90	in transit			\$64,479.90	\$0.00	\$64,479.90
11/30/2023	G/O	POOL	TEX-POOL	\$22,677.99	interest			\$22,677.99	\$0.00	\$22,677.99
12/1/2023	G/O	POOL	TASB LONE STAR	-\$594,000.00	in transit			-\$594,000.00	\$0.00	-\$594,000.00
			SUB-TOTAL:	\$25,077,978.91				\$25,077,978.91		
11/1/2023	I&S	POOL	TASB-LONE STAR	\$13,976,919.23	11/30/023	5.351	5.351	\$13,976,919.23	\$61,471.64	\$14,038,390.87
11/16/2023	I&S	POOL	TASB-LONE STAR	\$24,276.92	11/30/023	5.351	5.351	\$24,276.92	\$49.83	\$24,326.75
11/17/2023	I&S	POOL	TASB-LONE STAR	\$73,051.26	11/30/023	5.351	5.351	\$73,051.26	\$139.22	\$73,190.48
11/20/2023	I&S	POOL	TASB-LONE STAR	\$36,061.46	11/30/023	5.351	5.351	\$36,061.46	\$52.87	\$36,114.33

**Pool interest calculated on a per month basis using month end balance.

WAXAHACHIE INDEPENDENT SCHOOL DISTRICT INVESTMENT PORTFOLIO

DATE	FUND	TYPE	DESCRIPTION	PUR.AMT.	MATURITY RATE	YIELD	COST	PROJ. INT.	PAR
11/21/2023	I&S	POOL	TASB-LONE STAR	\$45,742.43	11/30/2023	5.351	\$45,742.43	\$60.35	\$45,802.78
11/22/2023	I&S	POOL	TASB-LONE STAR	\$52,148.25	11/30/2023	5.351	\$52,148.25	\$61.16	\$52,209.41
11/24/2023	I&S	POOL	TASB-LONE STAR	\$27,882.30	11/30/2023	5.351	\$27,882.30	\$24.53	\$27,906.83
11/26/2023	I&S	POOL	TASB-LONE STAR	\$46,438.62	11/30/2023	5.351	\$46,438.62	\$13.62	\$46,452.24
11/29/2023	I&S	POOL	TASB-LONE STAR	\$264,557.99	11/30/2023	5.351	\$264,557.99	\$38.78	\$264,596.77
11/30/2023	I&S	POOL	TASB-LONE STAR	\$305,890.98	11/30/2023	5.351	\$305,890.98	\$0.00	\$305,890.98
11/30/2023	I&S	POOL	TASB-LONE STAR	\$62,036.51	interest		\$62,036.51		
12/1/2023	I&S	POOL	TASB-LONE STAR	\$61,877.68	in transit		\$61,877.68		
12/4/2023	I&S	POOL	TASB-LONE STAR	\$283,200.21	in transit		\$283,200.21		
12/5/2023	I&S	POOL	TASB-LONE STAR	\$35,458.55	in transit		\$35,458.55		
			SUB-TOTAL:	\$15,295,542.39			\$15,295,542.39		\$15,295,542.39
11/1/2023	QSCB	POOL	TASB-LONE STAR	\$2,166,557.09	11/30/2023	5.351	\$2,166,557.09	\$9,528.70	\$2,176,085.79
11/30/2023	QSCB	POOL	TASB-LONE STAR	\$9,528.01	interest		\$9,528.01	\$0.00	\$9,528.01
			SUB-TOTAL:	\$2,176,085.10			\$2,176,085.10		
11/1/2023	CAP PROJ	POOL/BANK	COMBINED	\$191,723,384.51	11/30/2023		\$191,723,384.51	\$0.00	\$191,723,384.51
11/13/2023	CAP PROJ	BANK	FFB	-\$62,170.69	withdrawal		-\$62,170.69	\$0.00	-\$62,170.69
11/13/2023	CAP PROJ	BANK	FFB	-\$317,517.18	withdrawal		-\$317,517.18	\$0.00	-\$317,517.18
11/17/2023	CAP PROJ	BANK	FFB	-\$258.71	withdrawal		-\$258.71	\$0.00	-\$258.71
11/30/2023	CAP PROJ	BANK	FFB	\$118,570.59	interest		\$118,570.59	\$0.00	\$118,570.59
12/1/2023	CAP PROJ	BANK	FFB	-\$44,786.25	in transit		-\$44,786.25	\$0.00	-\$44,786.25
12/1/2023	CAP PROJ	BANK	FFB	-\$1,712.20	in transit		-\$1,712.20	\$0.00	-\$1,712.20
11/3/2023	CAP PROJ	POOL	TEX-POOL	-\$17,842.05	withdrawal		-\$17,842.05	\$0.00	-\$17,842.05
11/3/2023	CAP PROJ	POOL	TEX-POOL	-\$201,160.14	withdrawal		-\$201,160.14	\$0.00	-\$201,160.14
11/3/2023	CAP PROJ	POOL	TEX-POOL	-\$2,408,175.90	withdrawal		-\$2,408,175.90	\$0.00	-\$2,408,175.90
11/17/2023	CAP PROJ	POOL	TEX-POOL	-\$22,772.32	withdrawal		-\$22,772.32	\$0.00	-\$22,772.32
11/27/2023	CAP PROJ	POOL	TEX-POOL	-\$13,780.00	withdrawal		-\$13,780.00	\$0.00	-\$13,780.00
11/30/2023	CAP PROJ	POOL	TEX-POOL	-\$3,445,487.32	withdrawal		-\$3,445,487.32	\$0.00	-\$3,445,487.32
11/30/2023	CAP PROJ	POOL	TEX-POOL	\$535,337.98	interest		\$535,337.98	\$0.00	\$535,337.98
12/1/2023	CAP PROJ	POOL	TEX-POOL	-\$38,965.00	in transit		-\$38,965.00	\$0.00	-\$38,965.00
11/3/2023	CAP PROJ	POOL	TASB-LONE STAR	-\$250,181.20	withdrawal		-\$250,181.20	\$0.00	-\$250,181.20
11/3/2023	CAP PROJ	POOL	TASB-LONE STAR	-\$750,375.00	withdrawal		-\$750,375.00	\$0.00	-\$750,375.00
11/30/2023	CAP PROJ	POOL	TASB-LONE STAR	\$174,932.43	interest		\$174,932.43	\$0.00	\$174,932.43
			SUB-TOTAL:	\$184,977,041.55			\$184,977,041.55		
			TOTAL INVESTED:	\$227,526,647.95					
			total does not include						
			scholarship investments						

**Pool interest calculated on a per month basis using month end balance.

WAXAHACHIE INDEPENDENT SCHOOL DISTRICT INVESTMENT PORTFOLIO

DATE	FUND	TYPE	DESCRIPTION	PUR.AMT.	MATURITY RATE	YIELD COST	PROJ. INT.	PAR
11/1/2023	SCH.	POOL-PLUS	TASB-LONE STAR	\$881,059.47	11/30/2023	5.609	\$4,061.73	\$885,121.20
11/30/2023	SCH.	POOL-PLUS	TASB-LONE STAR	\$4,094.21	interest		\$0.00	\$4,094.21
			SCHOLARSHIP TOTAL:	\$885,153.68				\$885,153.68
THEREBY CERTIFY THAT THIS IS A TRUE AND CORRECT SUMMARY OF THE DISTRICT'S INVESTMENTS AS OF 11/30/2023.								
INVESTMENTS REPRESENTED IN THIS REPORT ARE IN COMPLIANCE WITH THE ADOPTED WISD INVESTMENT STRATEGY AND POLICY.								
RYAN KAHLDEN, ASST. SUP. FOR BUSINESS & FINANCE				WENDY ROSS, DIRECTOR OF ACCOUNTING				

**Pool interest calculated on a per month basis using month end balance.

WAXAHACHIE ISD SUMMARY OF ACTIVITY AS OF NOVEMBER 2023

GENERAL FUND	YTD ACTUAL	ORIGINAL BUDGET	REVISED BUDGET	YTD %	PRIOR YTD %
REVENUES	21,084,207.25	119,329,045	119,340,848	17.67%	19.89%
EXPENDITURES	30,712,136.92	118,327,765	119,539,156	25.69%	25.06%
SPECIAL PROGRAMS					
REVENUES	979,457.28	7,527,540	9,515,744	10.29%	10.69%
EXPENDITURES	1,587,018.74	7,525,019	9,513,223	16.68%	25.02%
INTEREST & SINKING					
REVENUES	1,541,922.66	33,799,502	33,799,502	4.56%	6.15%
EXPENDITURES	0.00	37,842,888	37,842,888	0.00%	0.00%
CAPITAL PROJECTS					
REVENUES	2,534,603.12	-	0.00	0.00%	0.00%
EXPENDITURES	9,284,475.43	-	123,611,540	7.51%	0.00%
ENTERPRISE FUNDS					
REVENUES	1,811,069.98	5,436,874	5,436,874	33.31%	32.28%
EXPENDITURES	1,629,215.85	5,810,237	5,835,237	27.92%	29.65%

FC DEJ	2023-24		2023-24		2023-24		2023-24		Unencumbered Balance	2023-24 FYTD
	FYTD Activity	Amount	Original Budget	Revised Budget	Encumbered	Unencumbered	Balance	FYTD		
00 LOCAL/INTER. SOURCES	3,146,453.50	0.00	62,993,497	63,005,300	0.00	59,858,846.50	4.99	4.99		
00 STATE PROGRAM REV.	20,479,279.85	0.00	54,335,548	54,335,548	0.00	33,856,268.15	37.69	37.69		
00 FEDERAL PROG. REV.	-2,541,526.10	0.00	2,000,000	2,000,000	0.00	4,541,526.10	-127.08	-127.08		
00 PAYROLL COSTS	0.00	0.00	0	0	0.00	0.00	0.00	0.00		
00 OTHER RESOURCES	0.00	0.00	0	0	0.00	0.00	0.00	0.00		
00 gen	21,084,207.25	0.00	119,329,045	119,340,848	0.00	98,256,640.75	17.67	17.67		
-- Revenue	21,084,207.25	0.00	119,329,045	119,340,848	0.00	98,256,640.75	17.67	17.67		
00	0.00	0.00	0	0	0.00	0.00	0.00	0.00		
00 PAYROLL COSTS	0.00	0.00	0	0	0.00	0.00	0.00	0.00		
00 OTHER OPERATING EXP.	0.00	0.00	0	0	0.00	0.00	0.00	0.00		
00	0.00	0.00	0	0	0.00	0.00	0.00	0.00		
00 gen	0.00	0.00	0	0	0.00	0.00	0.00	0.00		
11 PAYROLL COSTS	15,482,426.46	0.00	66,656,609	66,490,509	0.00	51,008,082.54	23.29	23.29		
11 PRO./CONTRACTED SVC.	304,488.61	333,315.67	1,344,436	1,453,436	0.00	815,631.72	43.88	43.88		
11 SUPPLIES	853,939.61	588,967.39	2,146,334	2,483,411	0.00	1,040,504.00	58.10	58.10		
11 OTHER OPERATING EXP.	75,744.09	13,484.63	404,219	284,930	0.00	195,701.28	31.32	31.32		
11 CAPITAL PROJECTS	92,068.19	130,976.40	16,000	239,601	0.00	16,556.41	93.09	93.09		
11 INSTRUCTION	16,808,666.96	1,066,744.09	70,567,598	70,951,887	0.00	53,076,475.95	25.19	25.19		
12 PAYROLL COSTS	301,878.86	0.00	1,265,823	1,265,823	0.00	963,944.14	23.85	23.85		
12 PRO./CONTRACTED SVC.	19,418.54	0.00	26,268	26,268	0.00	6,849.46	73.92	73.92		
12 SUPPLIES	9,915.75	30,915.14	121,032	120,043	0.00	79,212.11	34.01	34.01		
12 OTHER OPERATING EXP.	0.00	0.00	4,400	5,389	0.00	5,389.00	0.00	0.00		
12 CAPITAL PROJECTS	0.00	0.00	0	0	0.00	0.00	0.00	0.00		
12 INST. RESOURCES & ME	331,213.15	30,915.14	1,417,523	1,417,523	0.00	1,055,394.71	25.55	25.55		
13 PAYROLL COSTS	363,557.74	0.00	1,465,657	1,433,157	0.00	1,069,599.26	25.37	25.37		
13 PRO./CONTRACTED SVC.	71,339.13	0.00	52,739	86,139	0.00	14,799.87	82.82	82.82		
13 SUPPLIES	3,690.99	1,679.73	54,586	54,346	0.00	48,975.28	9.88	9.88		
13 OTHER OPERATING EXP.	48,306.66	13,711.18	192,779	182,603	0.00	120,585.16	33.96	33.96		
13 CURRICULUM DEV. & INS	486,894.52	15,390.91	1,765,761	1,756,245	0.00	1,253,959.57	28.60	28.60		
21 PAYROLL COSTS	757,974.12	0.00	2,804,376	2,804,376	0.00	2,046,401.88	27.03	27.03		
21 PRO./CONTRACTED SVC.	13,785.09	0.00	4,800	4,800	0.00	-8,985.09	287.19	287.19		
21 SUPPLIES	6,155.17	1,068.85	16,200	15,000	0.00	7,775.98	48.16	48.16		
21 OTHER OPERATING EXP.	4,075.46	1,557.87	42,200	37,500	0.00	31,866.67	15.02	15.02		
21 INSTRUCTIONAL LEADER	781,989.84	2,626.72	2,867,576	2,861,676	0.00	2,077,059.44	27.42	27.42		

FC OBJ	2023-24		2023-24		2023-24		2023-24		2023-24	
	FYTD Activity	Amount	Original Budget	Revised Budget	Unencumbered Balance	FYTD	Unencumbered Balance	FYTD	Unencumbered Balance	FYTD
23 PAYROLL COSTS	1,638,127.55	0.00	6,760,737	6,760,737	5,122,609.45	24.23	5,122,609.45	24.23	5,122,609.45	24.23
23 PRO./CONTRACTED SVC.	0.00	0.00	5,000	1,000	1,000.00	0.00	1,000.00	0.00	1,000.00	0.00
23 SUPPLIES	22,448.95	5,684.14	94,204	76,114	47,980.91	36.96	47,980.91	36.96	47,980.91	36.96
23 OTHER OPERATING EXP.	12,359.32	1,401.64	87,100	54,400	40,639.04	25.30	40,639.04	25.30	40,639.04	25.30
23 SCHOOL LEADERSHIP	1,672,935.82	7,085.78	6,947,041	6,892,251	5,212,229.40	24.38	5,212,229.40	24.38	5,212,229.40	24.38
31 PAYROLL COSTS	764,610.86	0.00	3,069,671	3,069,671	2,305,060.14	24.91	2,305,060.14	24.91	2,305,060.14	24.91
31 PRO./CONTRACTED SVC.	0.00	0.00	0	3,000	3,000.00	0.00	3,000.00	0.00	3,000.00	0.00
31 SUPPLIES	11,821.61	4,389.03	36,460	64,260	48,049.36	25.23	48,049.36	25.23	48,049.36	25.23
31 OTHER OPERATING EXP.	6,017.27	1,147.67	12,835	24,035	16,870.06	29.81	16,870.06	29.81	16,870.06	29.81
31 GUIDANCE & COUNSELIN	782,449.74	5,536.70	3,118,966	3,160,966	2,372,979.56	24.93	2,372,979.56	24.93	2,372,979.56	24.93
32 PAYROLL COSTS	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
32 PRO./CONTRACTED SVC.	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
32 OTHER OPERATING EXP.	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
32 SOCIAL WORK SERVICES	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
33 PAYROLL COSTS	346,785.30	0.00	1,441,846	1,441,846	1,095,060.70	24.05	1,095,060.70	24.05	1,095,060.70	24.05
33 PRO./CONTRACTED SVC.	12,897.85	0.00	5,000	5,000	-7,897.85	257.96	-7,897.85	257.96	-7,897.85	257.96
33 SUPPLIES	8,661.34	1,258.12	33,175	31,175	21,255.54	31.82	21,255.54	31.82	21,255.54	31.82
33 OTHER OPERATING EXP.	1,116.50	0.00	6,850	6,850	5,733.50	16.30	5,733.50	16.30	5,733.50	16.30
33 DEBT SERVICE	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
33 HEALTH SERVICES	369,460.99	1,258.12	1,486,871	1,484,871	1,114,151.89	24.97	1,114,151.89	24.97	1,114,151.89	24.97
34 PAYROLL COSTS	868,304.33	0.00	2,917,119	2,917,119	2,048,814.67	29.77	2,048,814.67	29.77	2,048,814.67	29.77
34 PRO./CONTRACTED SVC.	34,877.40	8,461.75	110,000	88,477	45,137.85	48.98	45,137.85	48.98	45,137.85	48.98
34 SUPPLIES	208,367.85	130,621.89	619,500	616,500	277,510.26	54.99	277,510.26	54.99	277,510.26	54.99
34 OTHER OPERATING EXP.	83,444.93	1,572.00	98,000	98,000	12,983.07	86.75	12,983.07	86.75	12,983.07	86.75
34 CAPITAL PROJECTS	268,366.00	621,748.13	326,000	948,003	57,888.87	93.89	57,888.87	93.89	57,888.87	93.89
34 PUPIL TRANSPORTATION	1,463,360.51	762,403.77	4,070,619	4,668,099	2,442,334.72	47.68	2,442,334.72	47.68	2,442,334.72	47.68
35 PAYROLL COSTS	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
35 OTHER OPERATING EXP.	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
35 CAPITAL PROJECTS	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
35 FOOD SERVICES	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
36 PAYROLL COSTS	851,215.91	0.00	3,531,235	3,531,235	2,680,019.09	24.11	2,680,019.09	24.11	2,680,019.09	24.11
36 PRO./CONTRACTED SVC.	116,889.53	3,680.00	219,939	224,689	104,119.47	53.66	104,119.47	53.66	104,119.47	53.66
36 SUPPLIES	85,142.13	77,550.59	296,288	293,151	130,458.28	55.50	130,458.28	55.50	130,458.28	55.50
36 OTHER OPERATING EXP.	337,437.47	33,857.64	1,033,394	1,014,501	643,205.89	36.60	643,205.89	36.60	643,205.89	36.60

FC OBJ	2023-24		2023-24		2023-24		2023-24	
	FYTD Activity	Amount	Original Budget	Revised Budget	Unencumbered Balance	FYTD	Unencumbered Balance	FYTD
36 CAPITAL PROJECTS	39,773.91	444,082.98	0	483,858	1.11	100.00	1.11	100.00
36 COCURR./EXTRACURR.AC	1,430,458.95	559,171.21	5,080,856	5,547,434	3,557,803.84	35.87	3,557,803.84	35.87
41 PAYROLL COSTS	679,927.43	0.00	2,678,058	2,678,058	1,998,130.57	25.39	1,998,130.57	25.39
41 PRO./CONTRACTED SVC.	140,410.05	13,269.00	504,550	484,550	330,870.95	31.72	330,870.95	31.72
41 SUPPLIES	17,091.82	8,765.85	91,435	91,104	65,246.33	28.38	65,246.33	28.38
41 OTHER OPERATING EXP.	109,918.49	32,958.36	454,185	444,516	301,639.15	32.14	301,639.15	32.14
41 CAPITAL PROJECTS	29,064.00	0.00	7,000	37,000	7,936.00	78.55	7,936.00	78.55
41 GENERAL ADMINISTRATI	976,411.79	54,893.21	3,735,228	3,735,228	2,703,823.00	27.61	2,703,823.00	27.61
51 PAYROLL COSTS	1,546,168.43	0.00	6,447,085	6,447,085	4,900,916.57	23.98	4,900,916.57	23.98
51 PRO./CONTRACTED SVC.	728,304.70	41,912.04	2,512,600	2,413,600	1,643,383.26	31.91	1,643,383.26	31.91
51 SUPPLIES	226,795.84	80,679.47	800,000	800,000	492,524.69	38.43	492,524.69	38.43
51 OTHER OPERATING EXP.	1,263,163.97	2,391.27	1,440,213	1,440,213	174,657.76	87.87	174,657.76	87.87
51 CAPITAL PROJECTS	7,150.00	199,000.00	205,000	404,000	197,850.00	51.03	197,850.00	51.03
51 PLANT MAINTENANCE &	3,771,582.94	323,882.78	11,404,898	11,504,898	7,409,332.28	35.60	7,409,332.28	35.60
52 PAYROLL COSTS	509,314.23	0.00	1,454,270	1,454,270	944,955.77	35.02	944,955.77	35.02
52 PRO./CONTRACTED SVC.	16,854.85	11,500.00	620,000	620,000	591,645.15	4.57	591,645.15	4.57
52 SUPPLIES	8,413.08	11,336.97	64,000	64,000	44,249.95	30.86	44,249.95	30.86
52 OTHER OPERATING EXP.	196.02	1,363.11	10,500	10,500	8,940.87	14.85	8,940.87	14.85
52 CAPITAL PROJECTS	0.00	0.00	0	0	0.00	0.00	0.00	0.00
52 SECURITY & MONITORIN	534,778.18	24,500.08	2,148,770	2,148,770	1,589,791.74	26.01	1,589,791.74	26.01
53 PAYROLL COSTS	238,098.59	0.00	910,417	910,417	672,318.41	26.15	672,318.41	26.15
53 PRO./CONTRACTED SVC.	300,475.19	20,163.19	595,195	595,195	274,556.62	53.87	274,556.62	53.87
53 SUPPLIES	184,884.58	82,071.78	370,251	370,251	103,294.64	72.10	103,294.64	72.10
53 OTHER OPERATING EXP.	2,814.32	0.00	15,383	15,383	12,568.68	18.30	12,568.68	18.30
53 CAPITAL PROJECTS	0.00	8,443.92	45,000	45,000	36,556.08	18.76	36,556.08	18.76
53 DATA PROCESSING SERV	726,272.68	110,678.89	1,936,246	1,936,246	1,099,294.43	43.23	1,099,294.43	43.23
61 PAYROLL COSTS	49,272.11	0.00	219,882	219,882	170,609.89	22.41	170,609.89	22.41
61 PRO./CONTRACTED SVC.	0.00	0.00	1,431	0	0.00	0.00	0.00	0.00
61 SUPPLIES	24,482.25	500.00	27,241	29,822	4,839.75	83.77	4,839.75	83.77
61 OTHER OPERATING EXP.	463.58	1,088.78	11,258	10,108	8,555.64	15.36	8,555.64	15.36
61 COMMUNITY SERVICES	74,217.94	1,588.78	259,812	259,812	184,005.28	29.18	184,005.28	29.18
71 DEBT SERVICE	0.00	0.00	0	0	0.00	0.00	0.00	0.00
71 DEBT SERVICES	0.00	0.00	0	0	0.00	0.00	0.00	0.00

FY OBJ	2023-24		Encumbered		2023-24		2023-24		Unencumbered		2023-24	
	FYTD Activity	Amount	Original Budget	Revised Budget	Balance	FYTD %	Balance	FYTD %	Balance	FYTD %	Balance	FYTD %
81 PRO./CONTRACTED SVC.	2,000.00	0.00	0	0	-2,000.00	0.00	0.00	0.00	-2,000.00	0.00	0.00	0.00
81 SUPPLIES	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
81 CAPITAL PROJECTS	24,367.86	127,695.00	825,000	518,250	366,187.14	29.34	366,187.14	29.34	366,187.14	29.34	29.34	29.34
81 FACILITIES ACQ. & CO	26,367.86	127,695.00	825,000	518,250	364,187.14	29.73	364,187.14	29.73	364,187.14	29.73	29.73	29.73
91 PRO./CONTRACTED SVC.	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
91 CONT.INST.SVCS.\PUBL	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
95 PRO./CONTRACTED SVC.	5,290.00	0.00	40,000	40,000	34,710.00	13.23	34,710.00	13.23	34,710.00	13.23	13.23	13.23
95 PYMTS.TO JJAEP PROGR	5,290.00	0.00	40,000	40,000	34,710.00	13.23	34,710.00	13.23	34,710.00	13.23	13.23	13.23
99 PRO./CONTRACTED SVC.	469,785.05	0.00	655,000	655,000	185,214.95	71.72	185,214.95	71.72	185,214.95	71.72	71.72	71.72
99 OTHER OPERATING EXP.	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
99 Other Governmental C	469,785.05	0.00	655,000	655,000	185,214.95	71.72	185,214.95	71.72	185,214.95	71.72	71.72	71.72
-- Expense	30,712,136.92	3,094,271.18	118,327,765	119,539,156	85,732,747.90	28.28	85,732,747.90	28.28	85,732,747.90	28.28	28.28	28.28

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Grand Revenue Totals	21,084,207.25	0.00	119,329,045	119,340,848	98,256,640.75	17.67	98,256,640.75	17.67	98,256,640.75	17.67	17.67	17.67
Grand Expense Totals	30,712,136.92	3,094,271.18	118,327,765	119,539,156	85,732,747.90	28.28	85,732,747.90	28.28	85,732,747.90	28.28	28.28	28.28
Grand Totals	9,627,929.67	3,094,271.18	1,001,280	198,308	12,523,892.85	4,855.04	12,523,892.85	4,855.04	12,523,892.85	4,855.04	4,855.04	4,855.04
	Loss	Loss	Profit	Loss	Profit	Profit	Profit	Profit	Profit	Profit	Profit	Profit

Number of Accounts: 13359

***** End of report *****

FC OBJ	2023-24		2023-24		2023-24 Comment	2023-24	
	FYTD Activity	Encumbered Amount	Original Budget	Revised Budget		Unencumbered Balance	FYTD
00 LOCAL/INTER. SOURCES	0.00	0.00	0.00	0.00		0.00	0.00
00 STATE PROGRAM REV.	87,807.40	0.00	0.00	3,303,825.56		3,216,018.16	2.66
00 FEDERAL PROG. REV.	891,649.88	0.00	0.00	6,211,918.92		5,320,269.04	14.35
00 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00
00 OTHER RESOURCES	0.00	0.00	0.00	0.00		0.00	0.00
00 gen	979,457.28	0.00	0.00	9,515,744.48		8,536,287.20	10.29
-- Revenue	979,457.28	0.00	0.00	9,515,744.48		8,536,287.20	10.29
00 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00
00 PRO./CONTRACTED SVC.	0.00	0.00	0.00	0.00		0.00	0.00
00 SUPPLIES	0.00	0.00	0.00	0.00		0.00	0.00
00	0.00	0.00	0.00	0.00		0.00	0.00
00 gen	0.00	0.00	0.00	0.00		0.00	0.00
11 PAYROLL COSTS	264,741.60	0.00	0.00	2,443,573.00		2,178,831.40	10.83
11 PRO./CONTRACTED SVC.	187,448.49	0.00	0.00	661,485.00		220,158.75	28.34
11 SUPPLIES	145,348.37	0.00	0.00	2,544,099.44		2,272,253.11	5.71
11 OTHER OPERATING EXP.	3,031.46	400.00	0.00	15,177.00		11,745.54	19.97
11 CAPITAL PROJECTS	163,005.64	263,754.43	0.00	390,678.00		-36,082.07	41.72
11 INSTRUCTION	763,575.56	644,530.15	0.00	6,055,012.44		4,646,906.73	12.61
12 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00
12 SUPPLIES	0.00	0.00	0.00	0.00		0.00	0.00
12 CAPITAL PROJECTS	0.00	0.00	0.00	0.00		0.00	0.00
12 INST. RESOURCES & ME	0.00	0.00	0.00	0.00		0.00	0.00
13 PAYROLL COSTS	42,072.57	0.00	0.00	340,210.00		298,137.43	12.37
13 PRO./CONTRACTED SVC.	116,189.00	72,450.00	0.00	534,443.00		345,804.00	21.74
13 SUPPLIES	4,225.41	8,539.84	0.00	111,225.00		98,459.75	3.80
13 OTHER OPERATING EXP.	10,760.32	1,825.87	0.00	324,732.00		312,145.81	3.31
13 CURRICULUM DEV. & INS	173,247.30	82,815.71	0.00	1,310,610.00		1,054,546.99	13.22
21 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00
21 PRO./CONTRACTED SVC.	0.00	0.00	0.00	0.00		0.00	0.00
21 SUPPLIES	0.00	0.00	0.00	0.00		0.00	0.00
21 OTHER OPERATING EXP.	0.00	0.00	0.00	0.00		0.00	0.00
21 INSTRUCTIONAL LEADER	0.00	0.00	0.00	0.00		0.00	0.00
23 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00

FC OBJ	2023-24		2023-24		2023-24 Comment	2023-24		Unencumbered Balance	2023-24 FYTD
	FYTD Activity	Amount	Original Budget	Revised Budget		Balance	FYTD		
23 PRO./CONTRACTED SVC.	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
23 SUPPLIES	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
23 OTHER OPERATING EXP.	16.23	1,012.76	0.00	1,391.00		1,391.00	362.01	1.17	1.17
23 SCHOOL LEADERSHIP	16.23	1,012.76	0.00	1,391.00		1,391.00	362.01	1.17	1.17
31 PAYROLL COSTS	472,349.55	0.00	0.00	1,727,211.00		1,727,211.00	1,254,861.45	27.35	27.35
31 PRO./CONTRACTED SVC.	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
31 SUPPLIES	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
31 OTHER OPERATING EXP.	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
31 CAPITAL PROJECTS	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
31 GUIDANCE & COUNSELIN	472,349.55	0.00	0.00	1,727,211.00		1,727,211.00	1,254,861.45	27.35	27.35
32 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
32 OTHER OPERATING EXP.	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
32 SOCIAL WORK SERVICES	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
33 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
33 SUPPLIES	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
33 HEALTH SERVICES	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
34 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
34 PRO./CONTRACTED SVC.	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
34 OTHER OPERATING EXP.	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
34 CAPITAL PROJECTS	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
34 PUPIL TRANSPORTATION	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
35 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
35 SUPPLIES	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
35 FOOD SERVICES	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
36 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
36 PRO./CONTRACTED SVC.	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
36 SUPPLIES	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
36 OTHER OPERATING EXP.	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
36 OCCURR./EXTRACURR.AC	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
41 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
41 OTHER OPERATING EXP.	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
41 GENERAL ADMINISTRATI	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00

FC OBJ	2023-24		2023-24		2023-24 Comment	2023-24	
	FYTD Activity	Encumbered Amount	Original Budget	Revised Budget		Unencumbered Balance	FYTD 1
51 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00
51 PRO./CONTRACTED SVC.	0.00	0.00	0.00	0.00		0.00	0.00
51 CAPITAL PROJECTS	0.00	0.00	0.00	0.00		0.00	0.00
51 PLANT MAINTENANCE &	0.00	0.00	0.00	0.00		0.00	0.00
52 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00
52 PRO./CONTRACTED SVC.	0.00	0.00	0.00	0.00		0.00	0.00
52 SUPPLIES	0.00	0.00	0.00	0.00		0.00	0.00
52 CAPITAL PROJECTS	177,830.10	155,822.74	0.00	418,999.00		85,346.16	42.44
52 SECURITY & MONITORIN	177,830.10	155,822.74	0.00	418,999.00		85,346.16	42.44
53 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00
53 DATA PROCESSING SERV	0.00	0.00	0.00	0.00		0.00	0.00
61 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00
61 PRO./CONTRACTED SVC.	0.00	0.00	0.00	0.00		0.00	0.00
61 OTHER OPERATING EXP.	0.00	0.00	0.00	0.00		0.00	0.00
61 COMMUNITY SERVICES	0.00	0.00	0.00	0.00		0.00	0.00
71 DEBT SERVICE	0.00	0.00	0.00	0.00		0.00	0.00
71 DEBT SERVICES	0.00	0.00	0.00	0.00		0.00	0.00
81 PAYROLL COSTS	0.00	0.00	0.00	0.00		0.00	0.00
81 CAPITAL PROJECTS	0.00	0.00	0.00	0.00		0.00	0.00
81 FACILITIES ACQ. & CO	0.00	0.00	0.00	0.00		0.00	0.00
-- Expense	1,587,018.74	984,181.36	0.00	9,513,223.44		7,042,023.34	16.68
Grand Revenue Totals	979,457.28	0.00	0.00	9,515,744.48		8,536,287.20	10.29
Grand Expense Totals	1,587,018.74	884,181.36	0.00	9,513,223.44		7,042,023.34	16.68
Grand Totals	607,561.46	884,181.36	0.00	2,521.04		1,494,263.86	???
	Loss	Loss		Profit		Profit	

Number of Accounts: 11951

***** End of report *****

FC OBJ	2023-24		2023-24		2023-24		2023-24		2023-24	
	FYTD Activity	Encumbered Amount	Original Budget	Revised Budget	Unencumbered Balance	FYTD %	Unencumbered Balance	FYTD %	Unencumbered Balance	FYTD %
00 LOCAL/INTER. SOURCES	1,541,922.66	0.00	33,699,502	33,699,502	32,157,579.34	4.58	32,157,579.34	4.58	32,157,579.34	4.58
00 STATE PROGRAM REV.	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
00 FEDERAL PROG. REV.	0.00	0.00	100,000	100,000	100,000.00	0.00	100,000.00	0.00	100,000.00	0.00
00 OTHER RESOURCES	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
00 gen	1,541,922.66	0.00	33,799,502	33,799,502	32,257,579.34	4.56	32,257,579.34	4.56	32,257,579.34	4.56
-- Revenue	1,541,922.66	0.00	33,799,502	33,799,502	32,257,579.34	4.56	32,257,579.34	4.56	32,257,579.34	4.56
00 DEBT SERVICE	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
00	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
00 gen	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00
71 DEBT SERVICE	0.00	0.00	37,842,888	37,842,888	37,842,888.00	0.00	37,842,888.00	0.00	37,842,888.00	0.00
71 DEBT SERVICES	0.00	0.00	37,842,888	37,842,888	37,842,888.00	0.00	37,842,888.00	0.00	37,842,888.00	0.00
-- Expense	0.00	0.00	37,842,888	37,842,888	37,842,888.00	0.00	37,842,888.00	0.00	37,842,888.00	0.00
Grand Revenue Totals	1,541,922.66	0.00	33,799,502	33,799,502	32,257,579.34	4.56	32,257,579.34	4.56	32,257,579.34	4.56
Grand Expense Totals	0.00	0.00	37,842,888	37,842,888	37,842,888.00	0.00	37,842,888.00	0.00	37,842,888.00	0.00
Grand Totals	1,541,922.66	0.00	4,043,386	4,043,386	5,585,308.66	-38.13	5,585,308.66	-38.13	5,585,308.66	-38.13
Profit			Loss	Loss	Loss		Loss		Loss	

Number of Accounts: 29

***** End of report *****

FC OBJ	2023-24		2023-24		2023-24 Comment	2023-24	
	FYTD Activity	Amount	Original Budget	Revised Budget		Unencumbered Balance	FYTD
00 LOCAL/INTER. SOURCES	2,534,603.12	0.00	0	0		-2,534,603.12	0.00
00 STATE PROGRAM REV.	0.00	0.00	0	0		0.00	0.00
00 OTHER RESOURCES	0.00	0.00	0	0		0.00	0.00
00 gen	2,534,603.12	0.00	0	0		-2,534,603.12	0.00
-- Revenue	2,534,603.12	0.00	0	0		-2,534,603.12	0.00
00	0.00	0.00	0	0		0.00	0.00
00 gen	0.00	0.00	0	0		0.00	0.00
11 PAYROLL COSTS	0.00	0.00	0	0		0.00	0.00
11 SUPPLIES	0.00	0.00	0	0		0.00	0.00
11 CAPITAL PROJECTS	0.00	0.00	0	0		0.00	0.00
11 INSTRUCTION	0.00	0.00	0	0		0.00	0.00
12 SUPPLIES	0.00	0.00	0	0		0.00	0.00
12 CAPITAL PROJECTS	0.00	0.00	0	0		0.00	0.00
12 INST. RESOURCES & ME	0.00	0.00	0	0		0.00	0.00
35 SUPPLIES	0.00	0.00	0	0		0.00	0.00
35 FOOD SERVICES	0.00	0.00	0	0		0.00	0.00
36 SUPPLIES	0.00	0.00	0	0		0.00	0.00
36 CAPITAL PROJECTS	0.00	0.00	0	0		0.00	0.00
36 COCURR./EXTRACURR.AC	0.00	0.00	0	0		0.00	0.00
51 PRO./CONTRACTED SVC.	0.00	0.00	0	0		0.00	0.00
51 SUPPLIES	19,386.43	15,345.88-	0	0		-4,040.55	0.00
51 CAPITAL PROJECTS	0.00	0.00	0	0		0.00	0.00
51 PLANT MAINTENANCE &	19,386.43	15,345.88-	0	0		-4,040.55	0.00
52 PRO./CONTRACTED SVC.	0.00	0.00	0	0		0.00	0.00
52 SUPPLIES	0.00	0.00	0	0		0.00	0.00
52 CAPITAL PROJECTS	0.00	0.00	0	0		0.00	0.00
52 SECURITY & MONITORIN	0.00	0.00	0	0		0.00	0.00
71 DEBT SERVICE	0.00	0.00	0	0		0.00	0.00
71 DEBT SERVICES	0.00	0.00	0	0		0.00	0.00
81 PAYROLL COSTS	0.00	0.00	0	0		0.00	0.00

FC OBJ	2023-24		2023-24		2023-24 Comment	2023-24	
	FYTD Activity	Original Budget	Revised Budget	Balance		FYTD %	
81 PRO./CONTRACTED SVC.	0.00	0	0	0.00		0.00	0.00
81 SUPPLIES	0.00	0	0	0.00		0.00	0.00
81 OTHER OPERATING EXP.	0.00	0	0	0.00		0.00	0.00
81 CAPITAL PROJECTS	9,265,089.00	0	123,611,540	105,920,083.09		7.50	7.50
81 FACILITIES ACQ. & CO	9,265,089.00	0	123,611,540	105,920,083.09		7.50	7.50
-- Expense	9,284,475.43	0	123,611,540	105,916,042.54		7.51	7.51
Grand Revenue Totals	2,534,603.12	0	0	-2,534,603.12		0.00	0.00
Grand Expense Totals	9,284,475.43	0	123,611,540	105,916,042.54		7.51	7.51
Grand Totals	6,749,872.31	0	123,611,540	108,450,645.66		5.46	5.46
	Loss		Loss	Loss			

Number of Accounts: 314

***** End of report *****

FC OBJ	2023-24		2023-24		2023-24		2023-24	
	FYTD Activity	Amount	Original Budget	Revised Budget	Unencumbered Balance	FYTD %		
00 LOCAL/INTER. SOURCES	971,118.44	0.00	1,992,000	1,992,000	1,020,881.56	48.75		
00 STATE PROGRAM REV.	16,636.09	0.00	354,874	354,874	338,237.91	4.69		
00 FEDERAL PROG. REV.	0.00	0.00	0	0	0.00	0.00		
00 PAYROLL COSTS	0.00	0.00	0	0	0.00	0.00		
00 OTHER RESOURCES	823,315.45	0.00	3,090,000	3,090,000	2,266,684.55	26.64		
00 gen	1,811,069.98	0.00	5,436,874	5,436,874	3,625,804.02	33.31		
-- Revenue	1,811,069.98	0.00	5,436,874	5,436,874	3,625,804.02	33.31		
00	0.00	0.00	0	0	0.00	0.00		
00 gen	0.00	0.00	0	0	0.00	0.00		
11 PAYROLL COSTS	0.00	0.00	0	0	0.00	0.00		
11 INSTRUCTION	0.00	0.00	0	0	0.00	0.00		
35 PAYROLL COSTS	649,391.13	0.00	2,817,084	2,817,084	2,167,692.87	23.05		
35 PRO./CONTRACTED SVC.	1,262.00	610.00	4,000	4,000	2,128.00	46.80		
35 SUPPLIES	818,890.59	450,536.68	2,177,460	2,171,960	902,532.73	58.45		
35 OTHER OPERATING EXP.	71.10	2,400.00	4,000	9,500	7,028.90	26.01		
35 CAPITAL PROJECTS	0.00	51,063.68	100,000	100,000	48,936.32	51.06		
35 FOOD SERVICES	1,469,614.82	504,610.36	5,102,544	5,102,544	3,128,318.82	38.69		
51 PAYROLL COSTS	0.00	0.00	0	0	0.00	0.00		
51 PRO./CONTRACTED SVC.	0.00	0.00	79,572	79,572	79,572.00	0.00		
51 PLANT MAINTENANCE &	0.00	0.00	79,572	79,572	79,572.00	0.00		
61 PAYROLL COSTS	138,840.75	0.00	568,990	568,990	430,149.25	24.40		
61 PRO./CONTRACTED SVC.	1,041.40	134.92	20,569	20,569	19,392.68	5.72		
61 SUPPLIES	19,646.50	5,640.39	35,200	60,200	34,913.11	42.00		
61 OTHER OPERATING EXP.	72.38	300.00	3,362	3,362	2,989.62	11.08		
61 CAPITAL PROJECTS	0.00	0.00	0	0	0.00	0.00		
61 COMMUNITY SERVICES	159,601.03	6,075.31	628,121	653,121	487,444.66	25.37		
81 CAPITAL PROJECTS	0.00	0.00	0	0	0.00	0.00		
81 FACILITIES ACQ. & CO	0.00	0.00	0	0	0.00	0.00		
-- Expense	1,629,215.85	510,685.67	5,810,237	5,835,237	3,695,335.48	36.67		
Grand Revenue Totals	1,811,069.98	0.00	5,436,874	5,436,874	3,625,804.02	33.31		

FC OBJ	2023-24 FYTD Activity	Encumbered Amount	2023-24 Original Budget	2023-24 Revised Budget	Unencumbered Balance	2023-24 FYTD
Grand Expense Totals	1,629,215.85	510,685.67	5,810,237	5,835,237	3,695,335.48	36.67
Grand Totals	181,854.13	510,685.67	373,363	398,363	69,531.46	-45.65
	Profit	Loss	Loss	Loss	Loss	

Number of Accounts: 994

***** End of report *****

Waxahachie ISD 2023-24 Budget Summary November 2023

	Adopted Gen. Fund 1XXX	Amended Gen. Fund 1XXX	YTD Actual Gen. Fund 1XXX	Amended State-Fed Programs	YTD Actual State-Fed Programs	Amended Debt Serv. 5XXX	YTD Actual Debt Serv. 5XXX	Amended Cap. Proj. 6XXX	YTD Actual Cap. Proj. 6XXX	Amended Ent. Fund 7XXX	YTD Actual Ent. Fund 7XXX
REVENUES											
5700 LOCAL REVENUE	62,993,497	63,005,300	3,146,454			33,699,502	1,541,923		2,534,603	1,992,000	971,118
5800 STATE PROGRAM REVENUES	54,335,548	54,335,548	20,479,280	3,303,826	87,807				-	354,874	16,636
5900 FEDERAL REVENUES	2,000,000	2,000,000	(2,541,526)	6,211,919	891,650	100,000					
7900 OTHER RESOURCES/TRANSFERS										3,090,000	823,315
TOTAL REVENUES	119,329,045	119,340,848	21,084,207	9,515,744	979,457	33,799,502	1,541,923	-	2,534,603	5,436,874	1,811,070
APPROPRIATIONS BY FUNCTION											
00 TRANSFERS BETWEEN FUNDS											
11 INSTRUCTIONAL RESOURCES & MEDIA SER	70,567,598	70,951,887	16,808,667	6,055,012	763,576						
12 INSTRUCTIONAL RESOURCES & MEDIA SER	1,417,523	1,417,523	331,213								
13 CURRICULUM & INSTRUCTIONAL STAFF DEV.	1,765,761	1,756,245	486,895	1,310,610	173,247						
21 INSTRUCTIONAL LEADERSHIP	2,867,576	2,861,676	781,990								
23 SCHOOL ADMINISTRATION	6,947,041	6,892,251	1,672,936	1,391	16						
31 GUIDANCE AND COUNSELING SERVICES	3,118,966	3,160,966	782,450	1,727,211	472,350						
32 SOCIAL WORK SERVICES											
33 HEALTH SERVICES	1,486,871	1,484,871	369,461								
34 STUDENT (PUPIL) TRANSPORTATION	4,070,619	4,668,099	1,463,361								
35 FOOD SERVICES											
36 COCURRICULAR/EXTRACURRICULAR ACTIV.	5,080,856	5,547,434	1,430,459							5,102,544	1,469,615
41 GENERAL ADMINISTRATION	3,735,228	3,735,228	976,412								
51 PLANT MAINTENANCE AND OPERATION	11,404,898	11,504,898	3,771,583						19,386	79,572	
52 SECURITY & MONITORING SERVICES	2,148,770	2,148,770	534,778	418,999	177,830						
53 DATA PROCESSING SERVICES	1,936,246	1,936,246	726,273								
61 COMMUNITY SERVICES	259,812	259,812	74,218							653,121	159,601
71 DEBT SERVICE						37,842,888					
81 FACILITIES	825,000	518,250	26,368					123,611,540	9,265,089		
95 JJAEP	40,000	40,000	5,290								
99 OTHER	655,000	655,000	469,785								
TOTAL APPROPRIATIONS AND TRANSFERS	118,327,765	119,539,156	30,712,137	9,513,223	1,587,019	37,842,888	-	123,611,540	9,284,475	5,835,237	1,629,216
TOTAL REVENUES OVER (UNDER) APPROPRIATIONS	1,001,280	(198,308)	(9,627,930)	2,521	(607,561)	(4,043,386)	1,541,923	(123,611,540)	(6,749,872)	(398,363)	181,854

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 08, 2024 **Presented By:** Andy Reeves

Subject: Report regarding maintenance work orders **Related Page(s)** 1

**Informational
Agenda Item**

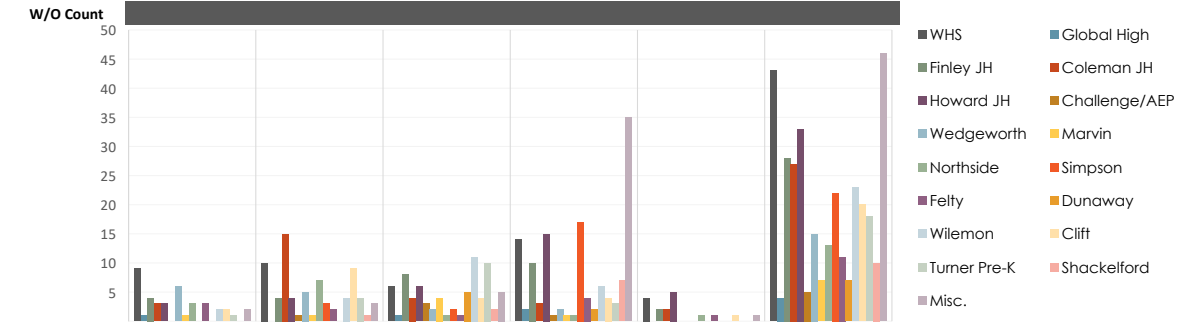
EXECUTIVE SUMMARY:

Informational report on the maintenance department’s work orders from the month of December 2023.

ATTACHMENTS:

		BOARD PRIORITY GOALS
X	Priority #1	Student Growth
X	Priority #2	Honor and Support Staff
	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

December 2023 WO Report



Campus	HVAC	Elec	Plumbing	General	Doors & Locks	Total	Trend
WHS	9	10	6	14	4	43	
Global High	1	0	1	2	0	4	
Finley JH	4	4	8	10	2	28	
Coleman JH	3	15	4	3	2	27	
Howard JH	3	4	6	15	5	33	
Challenge/AEP	0	1	3	1	0	5	
Wedgeworth	6	5	2	2	0	15	
Marvin	1	1	4	1	0	7	
Northside	3	7	1	1	1	13	
Simpson	0	3	2	17	0	22	
Felty	3	2	1	4	1	11	
Dunaway	0	0	5	2	0	7	
Wilemon	2	4	11	6	0	23	
Clift	2	9	4	4	1	20	
Turner Pre-K	1	4	10	3	0	18	
Shackleford	0	1	2	7	0	10	
Misc.	2	3	5	35	1	46	
Total Count	40	73	75	127	17	332	

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Mike Morgan

Subject: Monthly Attendance, Discipline, Drug Offenses, Drug Testing, and Usage of Drug Dog and Metal Detector Report **Related Page(s)** 7



EXECUTIVE SUMMARY:

Informational reports regarding student attendance, student discipline, student drug offenses, student drug testing, and drug dog and metal detector searches for December 2023.

ATTACHMENTS:

December Reports

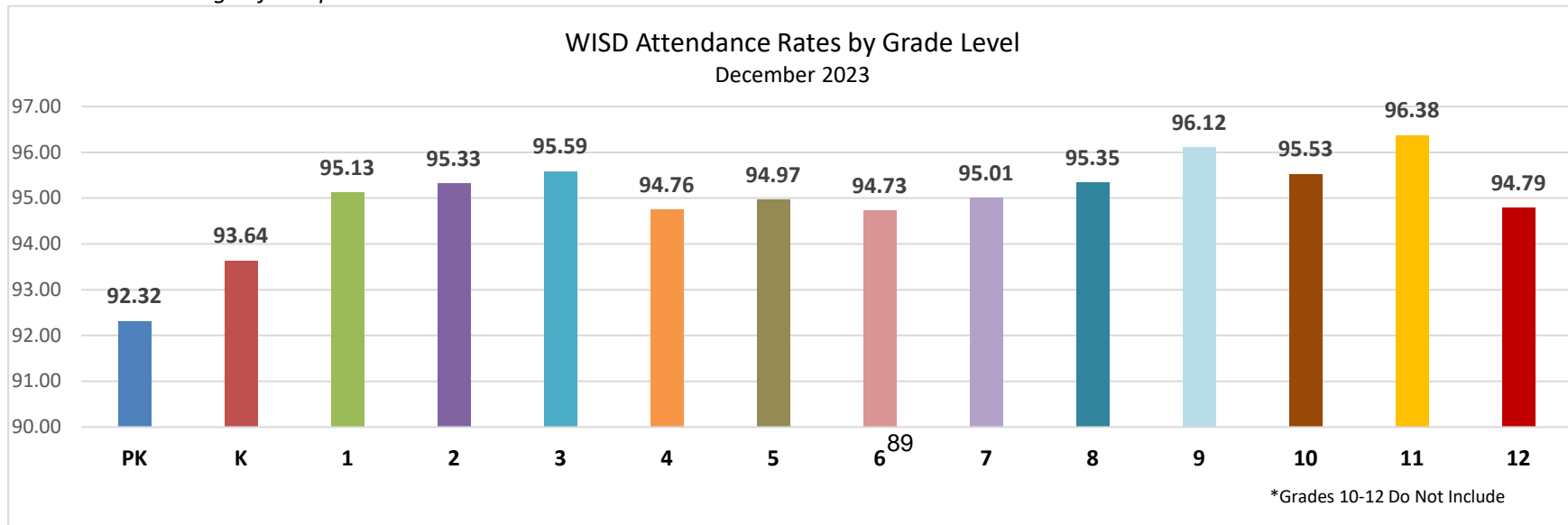
BOARD PRIORITY GOALS		
X	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
	Priority #3	Community and Stakeholder Relationships
	Priority #4	Financial Integrity

WAXAHACHIE ISD December 2023 Attendance Report

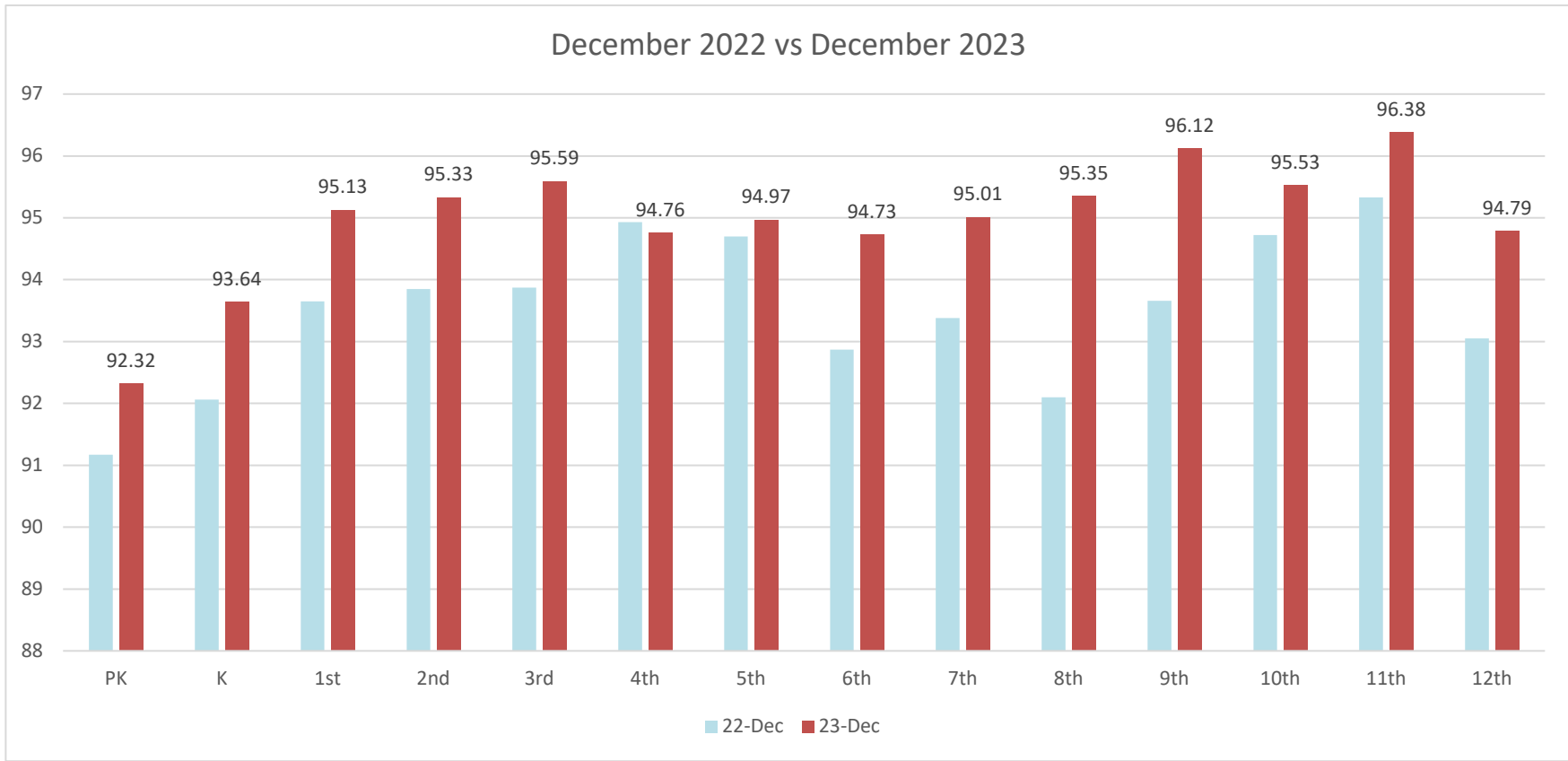
	August	September	October	November	December	January	February	March	April	May		
Waxahachie High School	95.90%	94.09%	93.97%	93.55%	95.21%							
High School of Choice	93.40%	90.14%	90.11%	91.12%	92.52%							
Global High School	97.86%	96.41%	96.34%	95.75%	95.97%							
Coleman Jr. High	95.25%	95.42%	95.10%	94.67%	93.99%							
Finley Jr. High	96.94%	96.05%	95.59%	94.90%	94.88%							
Howard Jr. High	96.52%	96.14%	95.93%	95.97%	96.19%							
Clift Elementary	96.17%	95.89%	94.14%	94.25%	95.49%							
Dunaway Elementary	97.39%	96.16%	95.18%	94.88%	94.53%							
Felty Elementary	96.08%	96.71%	95.98%	96.09%	95.93%							
Marvin Elementary	96.10%	94.42%	94.19%	94.41%	93.61%							
Northside Elementary	96.77%	95.56%	94.05%	94.34%	93.90%							
Shackelford Elementary	97.15%	96.37%	96.27%	94.73%	96.15%							
Simpson Elementary	97.76%	96.90%	96.56%	95.52%	95.81%							
Wedgeworth Elementary	96.26%	95.55%	95.04%	94.49%	93.86%							
Wilemon Elementary	97.57%	97.07%	95.82%	95.53%	95.13%							
Turner PreK	95.30%	92.68%	88.57%	91.26%	89.89%							
				<i>*Highlighted cells indicate a drop in attendance from previous month.</i>								
District ADA:	96.36%	95.36%	94.83%	94.50%	94.96%							

* Total ADA is calculated with different programs/students receiving different weights for attendance.

It is not a true average of campus attendance.



WAXAHACHIE ISD December 2023 Attendance Report



Discipline Data for WISD (12/01/2023 – 12/15/2023)

The discipline breakdown for Waxahachie ISD for the month of **December** shows discipline assignment trends for students in the district. While all categories of violations are represented in this report, specific categories of discipline infractions to note are: Violation of Student Code of Conduct **(21)**. Fighting/Mutual Combat **(41)**. Harassment Against an Employee of School District **(60)**. Possessed, sold, gave, used, delivered, or was under the influence of marijuana or THC **(62)**. Possessed, sold, gave, delivered, or used e-cigarette **(63)**.

DAEP Placements (32):

- **2** Violation of Student Code of Conduct **(21)** *Discretionary DAEP Placement*
- **14** Marijuana or THC **(62)** *Mandatory DAEP Placement*
- **12** E-Cigarette/Vaping Device **(63)** *Mandatory DAEP Placement*
- **2** Fighting/Mutual Combat **(41)**. *Discretionary DAEP Placement*
- **1** Harassment Against an Employee of the District **(60)** *Mandatory DAEP Placement*
- **1** Influence of Other Controlled Substance **(64)** *Mandatory DAEP Placement*

Expulsions (2):

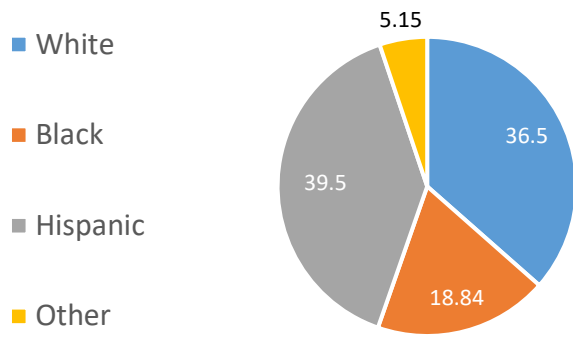
- **1** DAEP Serious Misconduct – Fighting
- **1** Felony Controlled Substance

ISS/OSS Placements:

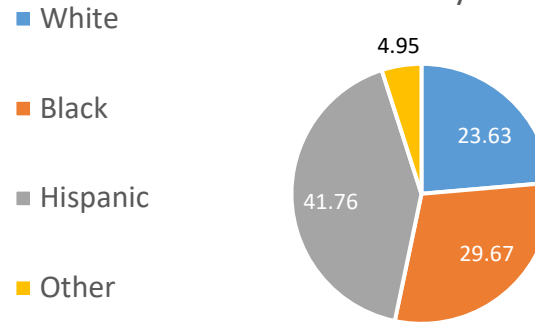
- There were **182** ISS assignments (both full and partial days) for date window. Some of these were multiple day assignments.
- There were **27** OSS assignments (both full and partial days) for date window. Some of these were multiple day assignments.

Charting Discipline for WISD:

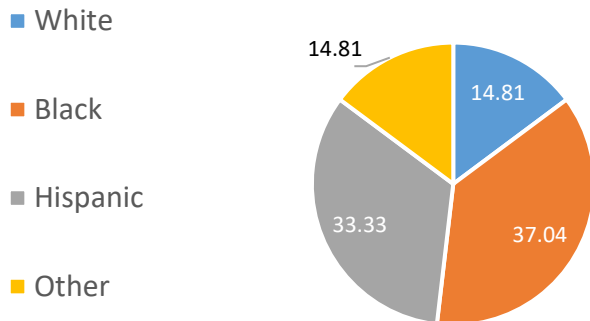
Enrollment % By Ethnicity (11,058 Total)



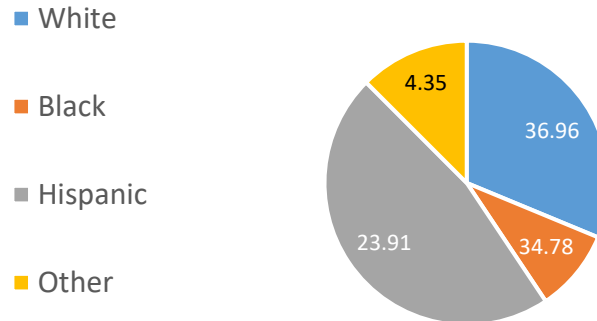
ISS Placements (182 Total)
Ethnicity %



OSS Placements (27 Total)
Ethnicity %



DAEP Placements (32 Total)
Ethnicity %



RANDOM DRUG TESTING – EXTRACURRICULAR SECONDARY STUDENTS

Waxahachie ISD's most recent round of random drug testing for high school students involved in extracurricular activities occurred on Tuesday, December 5, and the most recent round of random drug testing for seventh and eighth grade students involved in extracurricular activities did not occur due to state testing. The total number of students tested at each campus is as follows:

WHS	63 students
<u>Global HS</u>	<u>9 students</u>
Total	72 students

Two students at Waxahachie High School tested positive for THC (marijuana). Melissa Bousquet is working with Jacob Perry to conduct the parent conferences. No student at Global High School tested positive for any prohibited substance.

In summation, of the 72 total students tested, only two students throughout the district (at WHS) tested positive for prohibited substances.

USAGE OF DRUG DOGS AND METAL DETECTORS

Metal detectors were utilized at Challenge Academy's student entrance on Friday, December 1, checking 52 students. There were zero hits.

Metal detectors were utilized at Waxahachie High School's student and bus entrance on Friday, December 1, checking 489 students total. There were zero hits.

Metal detectors were utilized at Challenge Academy's student entrance on Monday, December 4, checking 52 students. There were zero hits.

Metal detectors were utilized at Challenge Academy's student entrance on Tuesday, December 5, checking 52 students. There were zero hits.

Canine narcotics and firearm detection was utilized in conjunction with metal detectors at Coleman Junior High in multiple hallways and classrooms on Tuesday, December 5, checking 248 students total. There was one hit with zero finds.

Canine narcotics and firearm detection was utilized in conjunction with metal detectors at Finley Junior High in multiple hallways and classrooms on Tuesday, December 5, checking 162 students total. There were zero hits.

Canine narcotics and firearm detection was utilized in conjunction with metal detectors at Howard Junior High in multiple hallways and classrooms on Tuesday, December 5, checking 612 students total. There were two hits with zero finds.

Metal detectors were utilized at Challenge Academy's student entrance on Wednesday, December 6, checking 56 students. There were zero hits.

Metal detectors were utilized at Challenge Academy's student entrance on Thursday, December 7, checking 59 students. There were zero hits.

Metal detectors were utilized at Challenge Academy's student entrance on Friday, December 8, checking 58 students. There were zero hits.

Metal detectors were utilized at Challenge Academy's student entrance on Monday, December 11, checking 58 students. There were zero hits.

Metal detectors were utilized at Challenge Academy's student entrance on Tuesday, December 12, checking 61 students. There were zero hits.

Metal detectors were utilized at Challenge Academy's student entrance on Wednesday, December 13, checking 60 students. There were zero hits.

Metal detectors were utilized at Challenge Academy's student entrance on Thursday, December 14, checking 61 students. There were zero hits.

Metal detectors were utilized at Challenge Academy's student entrance on Friday, December 15, checking 60 students. There were zero hits.

WAXAHACHIE ISD

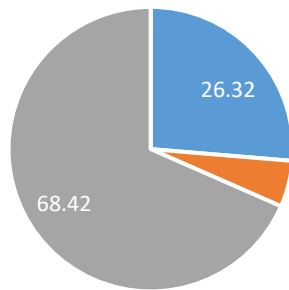
STUDENT DRUG OFFENSES

2023-24 School Year

CAMPUS	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY
WHS	4	11	6	4	17					
HSOC	0	0	0	0	0					
Global	0	0	0	1	0					
Coleman	1	0	3	0	2					
Finley	0	0	0	1	0					
Howard	0	0	0	0	0					
Total	5	11	9	6	19					

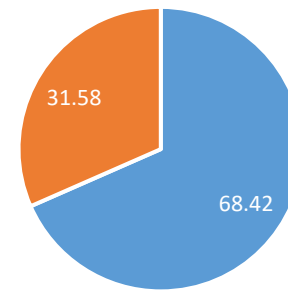
Drug Offenses (19 Total)
Ethnicity %

- White
- Black
- Hispanic
- Other



Drug Offenses (19 Total)
Gender %

- Male
- Female



**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Christian Garippa

Subject: Transportation Update **Related Page(s)** 15



EXECUTIVE SUMMARY:

Informational update for the Transportation Department.

ATTACHMENTS:

Slide Presentation

		BOARD PRIORITY GOALS
	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity



Waxahachie ISD Transportation Accountability Update

December 2023

WAXAHACHIE ISD TRANSPORTATION

By the Numbers



Routes

- Elementary Routes – 41
- Junior High Routes – 18
- High School Routes – 23
- SPED Routes – 11
- Global Runs – 1
- DAEP Runs – 1
- JJAEP Runs – 2
- MCV - 2
- MID-DAY Runs – 5
- Sports Shuttles - 4
- Student Transport – 4,555

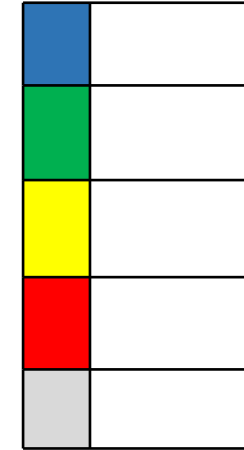
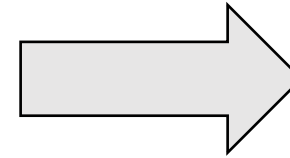
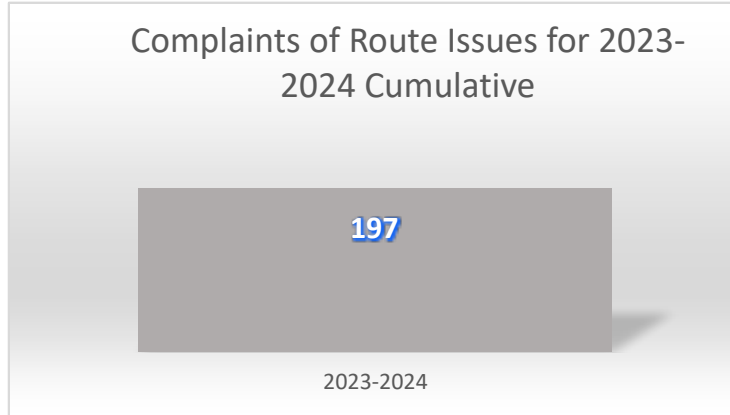
Fleet Size

- Full Size Diesel Buses – 56 (44 Usable for Route)
- SPED Diesel Buses – 14
- District White Fleet – 60
 - Book – 1
 - CTE – 2
 - Food Services – 3
 - Grounds – 6
 - Maintenance – 23
 - Security – 11
 - Technology – 2
 - Transportation – 10
 - Warehouse – 2
- Trailers/Off-Road/Misc. – 21

Total – 151

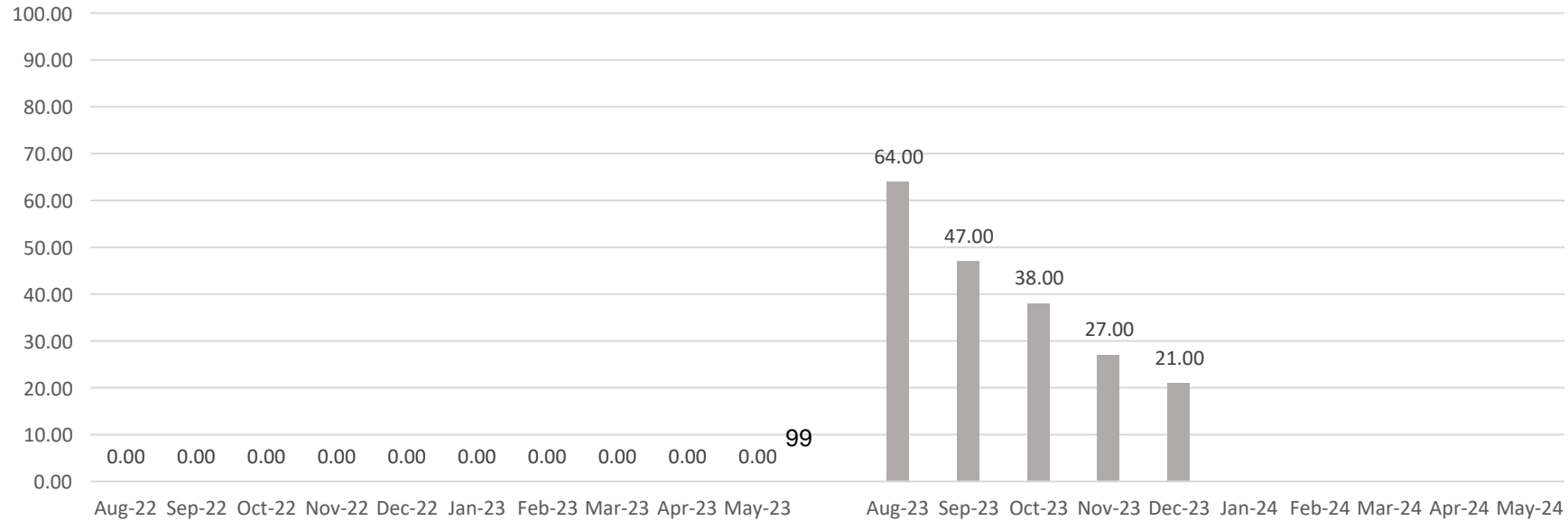
Transportation

2.1 Complaints of Route Issues



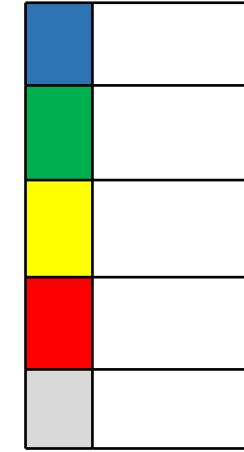
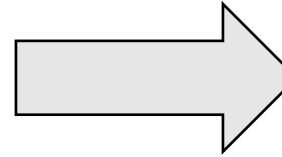
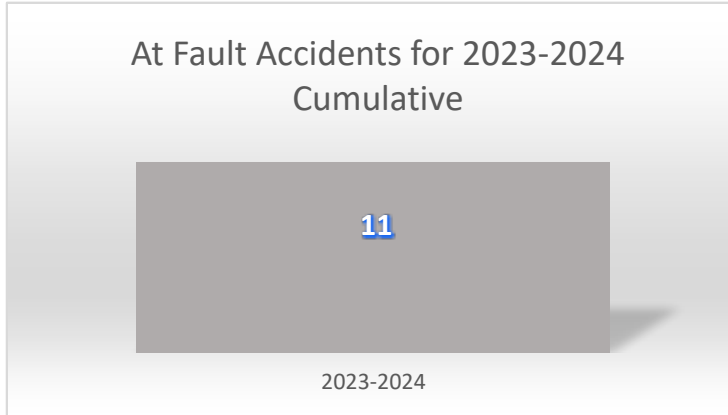
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Green	At Goal
Yellow	Near Goal
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Grey	No Data

Complaints of Route Issues



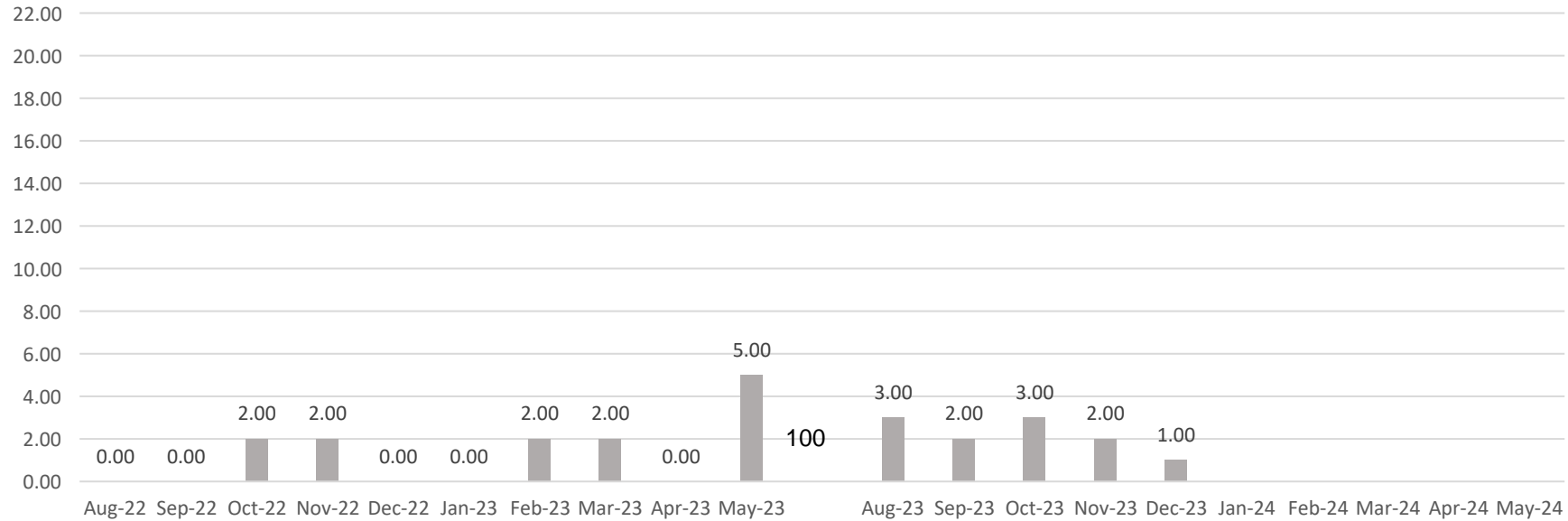
Transportation

3.1 At Fault Accidents



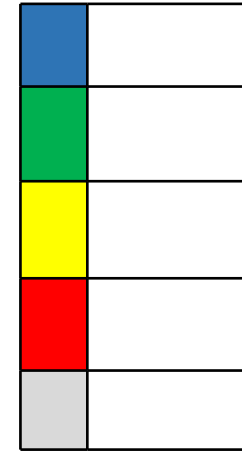
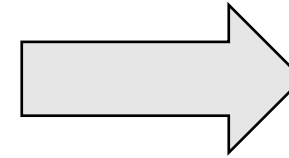
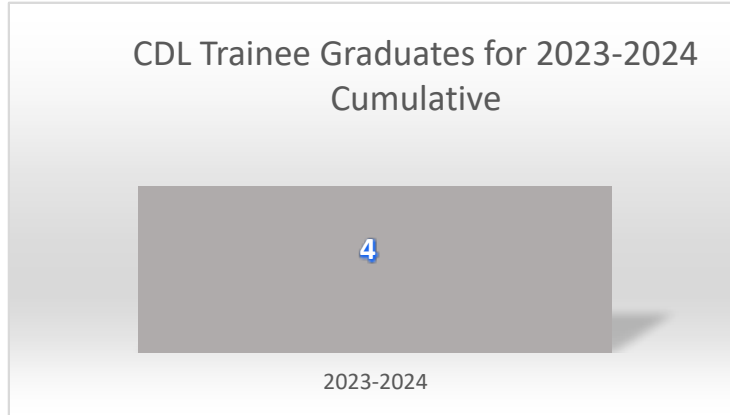
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At Fault Accidents



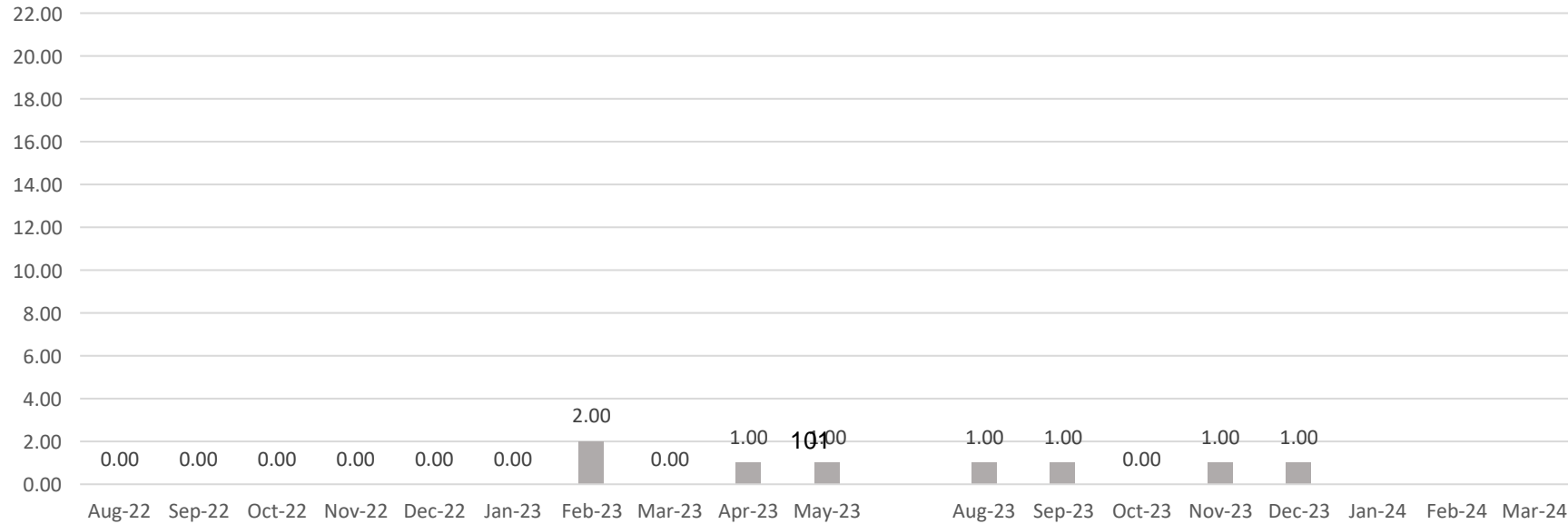
Transportation

3.2 CDL Trainee Graduates



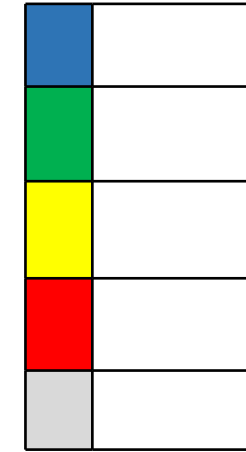
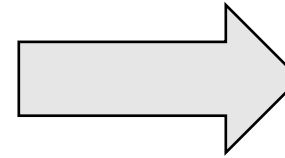
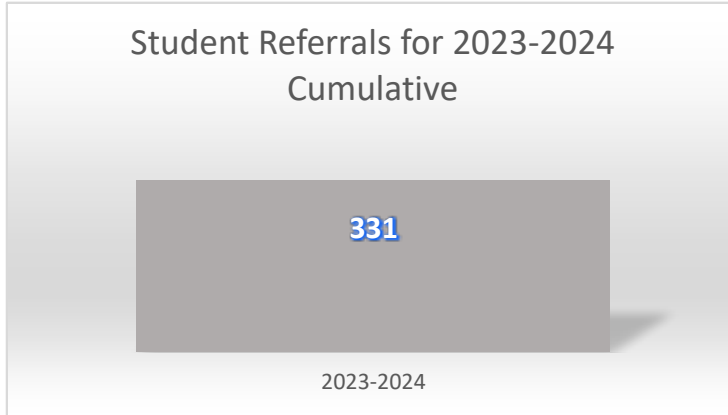
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Grey	No Data

CDL Trainee Graduates

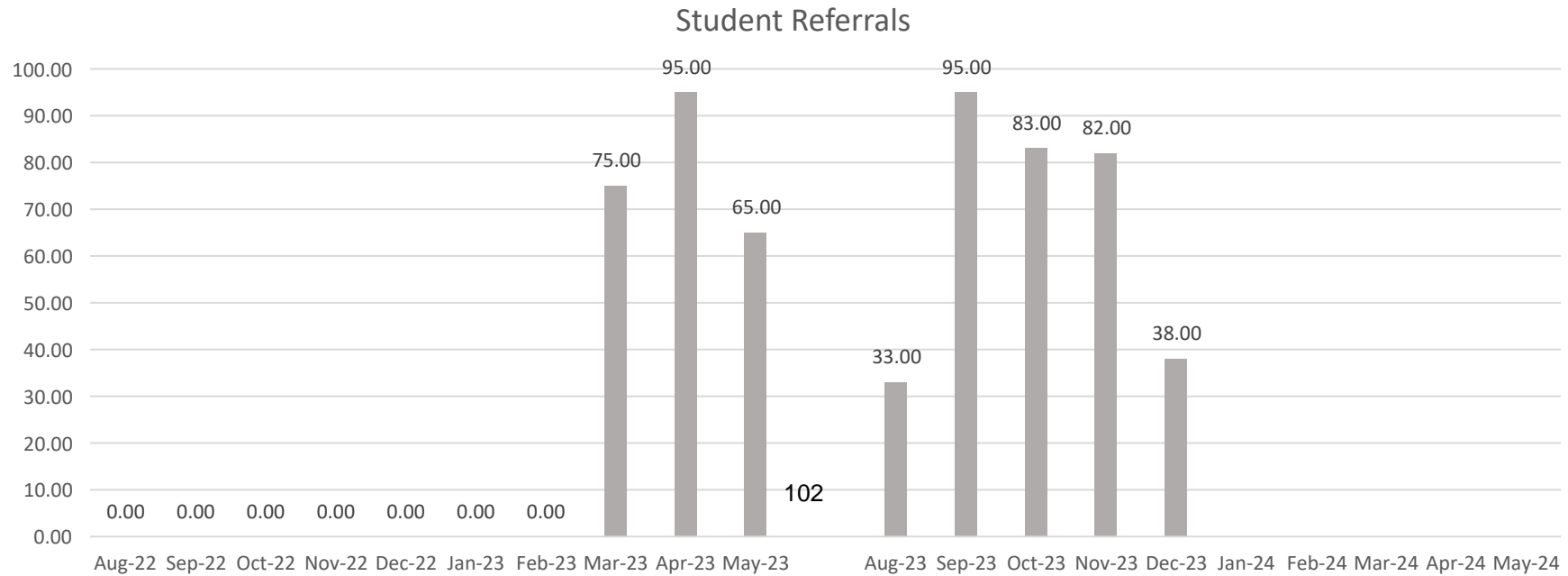


Transportation

4.1 Student Referrals

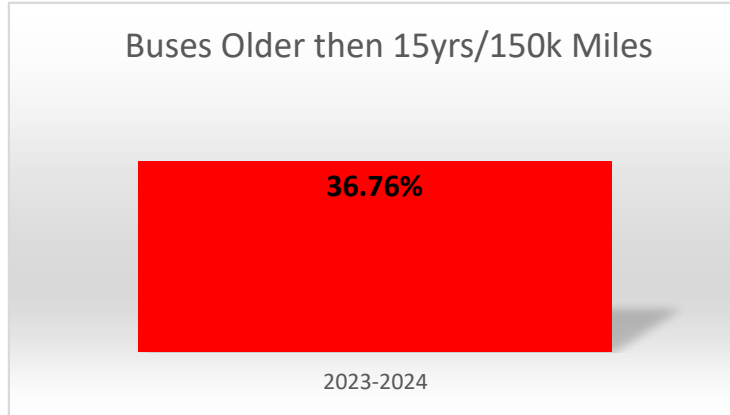


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Grey	No Data



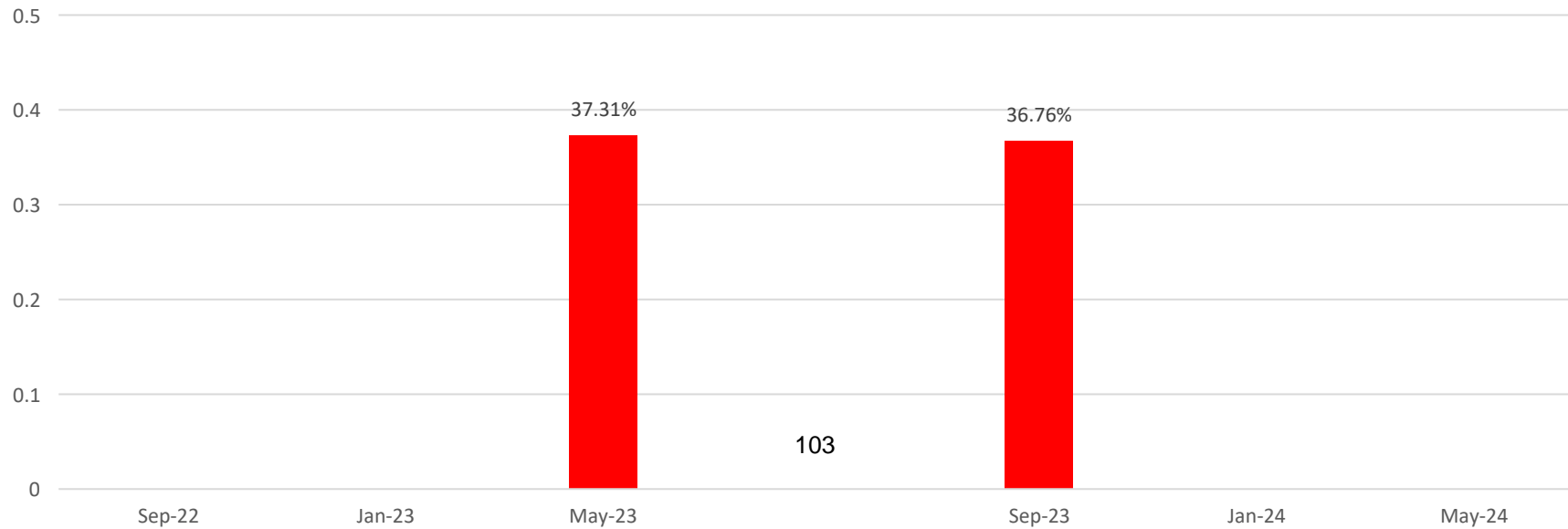
Transportation

5.1 Buses Older than 15yrs/150k Miles



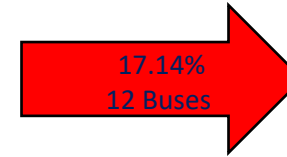
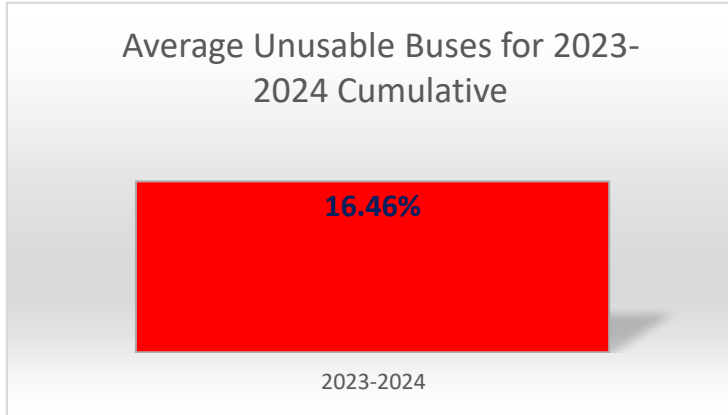
	Above Goal		<12%
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	Near Goal		18%-25%
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	No Data		

Buses Older then 15yrs/150k Miles



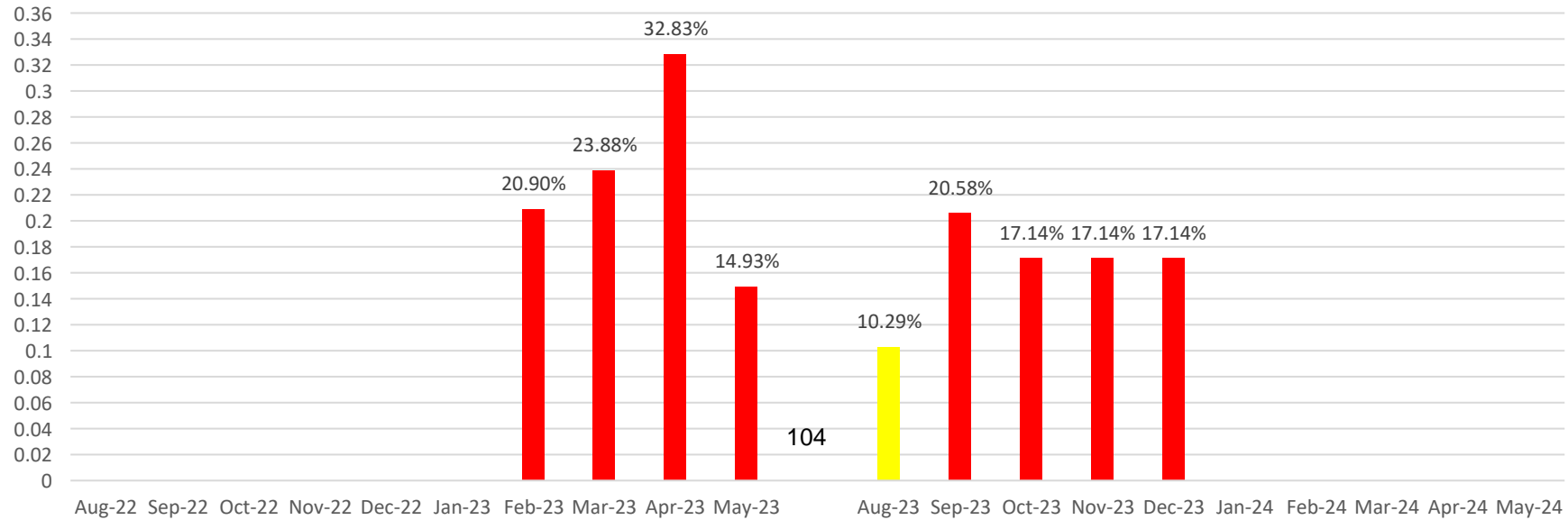
Transportation

5.2 Average Unusable Buses



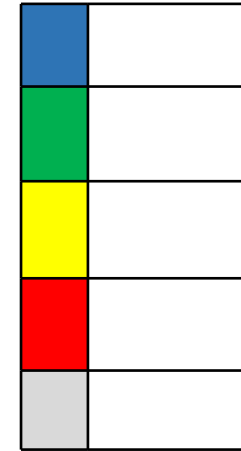
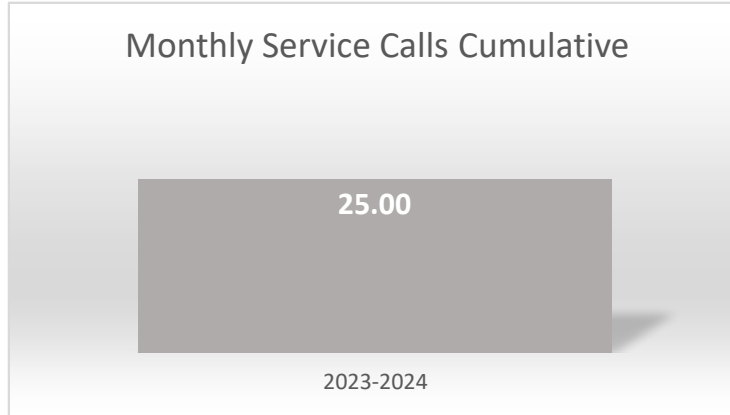
	Above Goal		< 5 %
	At Goal		5-8%
	Near Goal		9-12%
	Below Goal		>12%
	No Data		

Average Monthly Unusable Buses



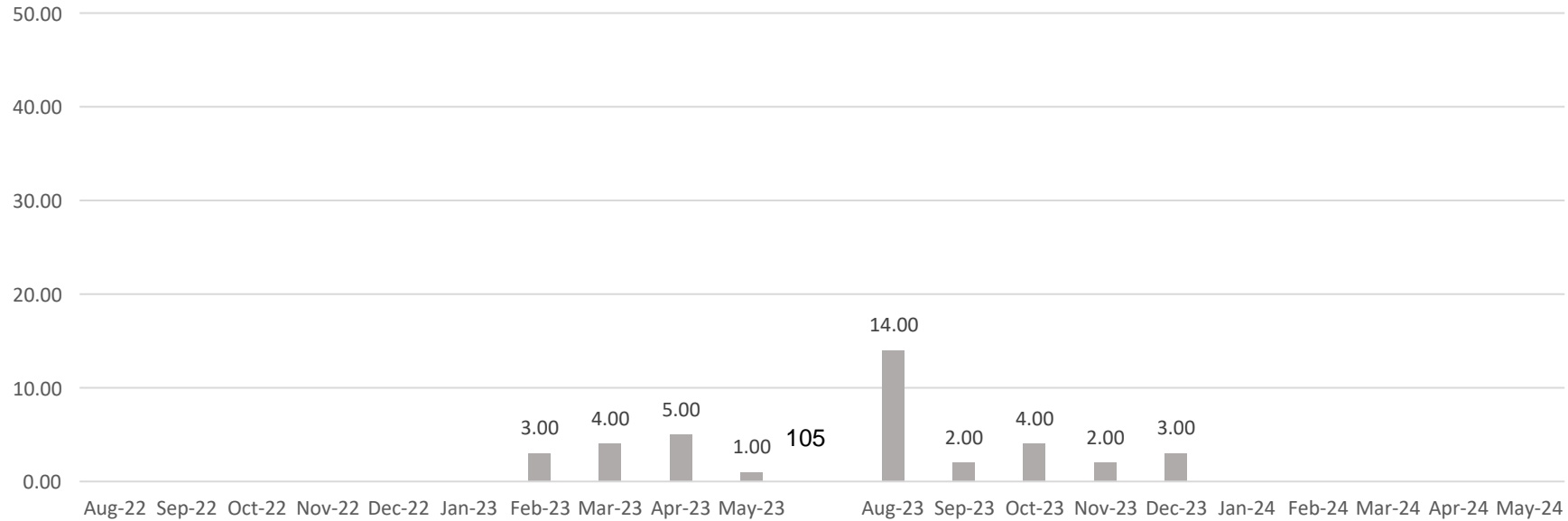
Transportation

5.3 Monthly Service Calls



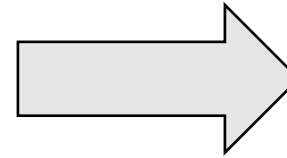
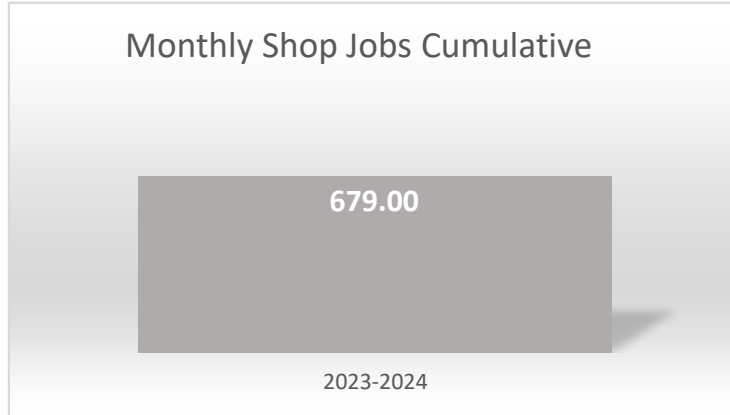
	Above Goal
	At Goal
	Near Goal
	Below Goal
	No Data

Monthly Service Calls



Transportation

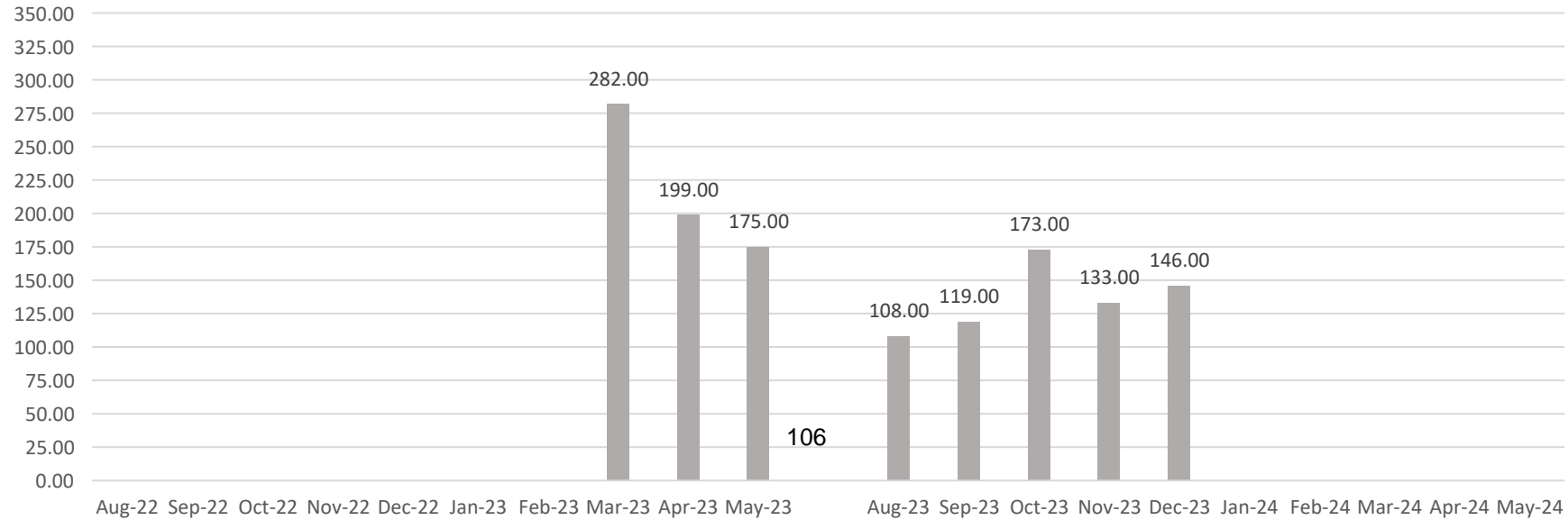
5.4 Monthly Shop Jobs Completed



Blue	
Green	
Yellow	
Red	
Grey	

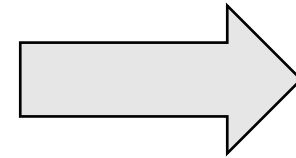
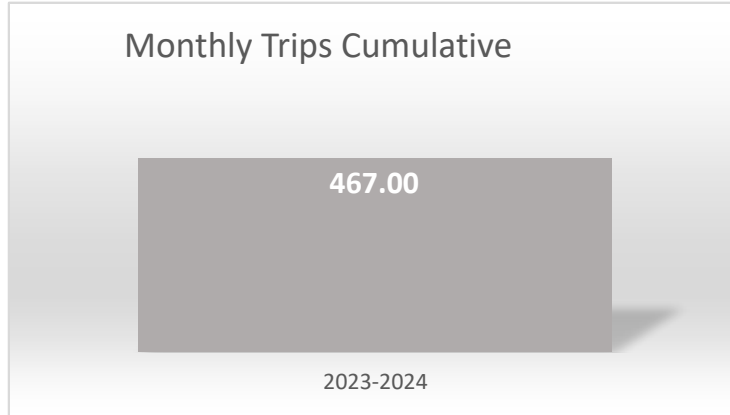
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Green	At Goal
Yellow	Near Goal
Red	Below Goal
Grey	No Data

Monthly Shop Jobs Completed

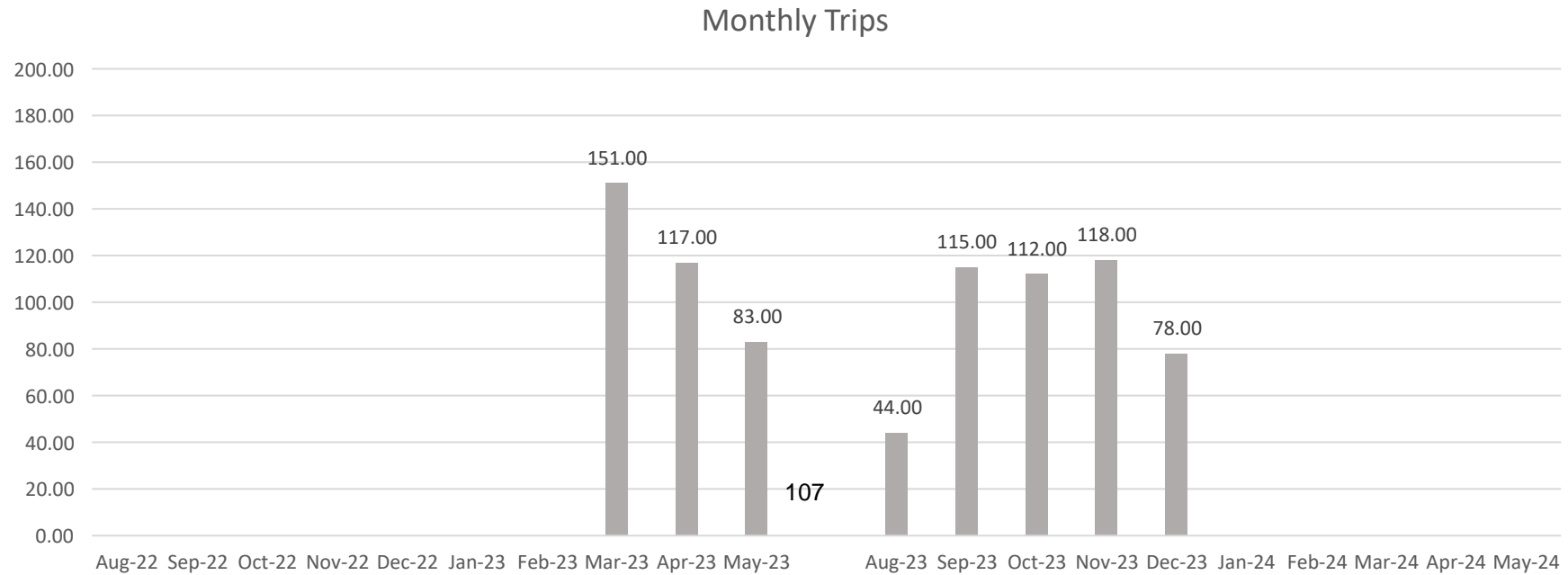


Transportation

6.1 Monthly Trips

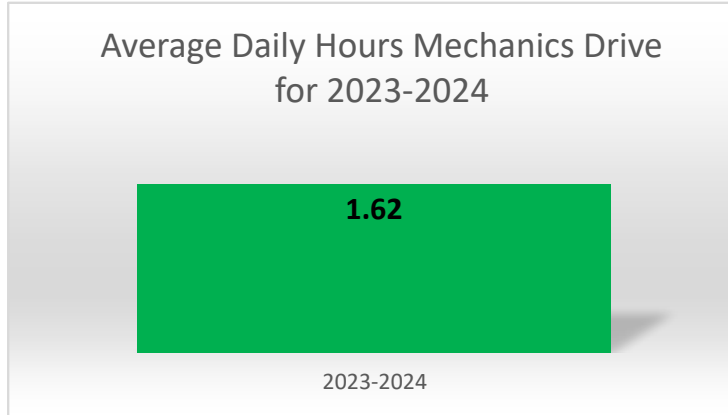


	Above Goal
	At Goal
	Near Goal
	Below Goal
	No Data



Transportation

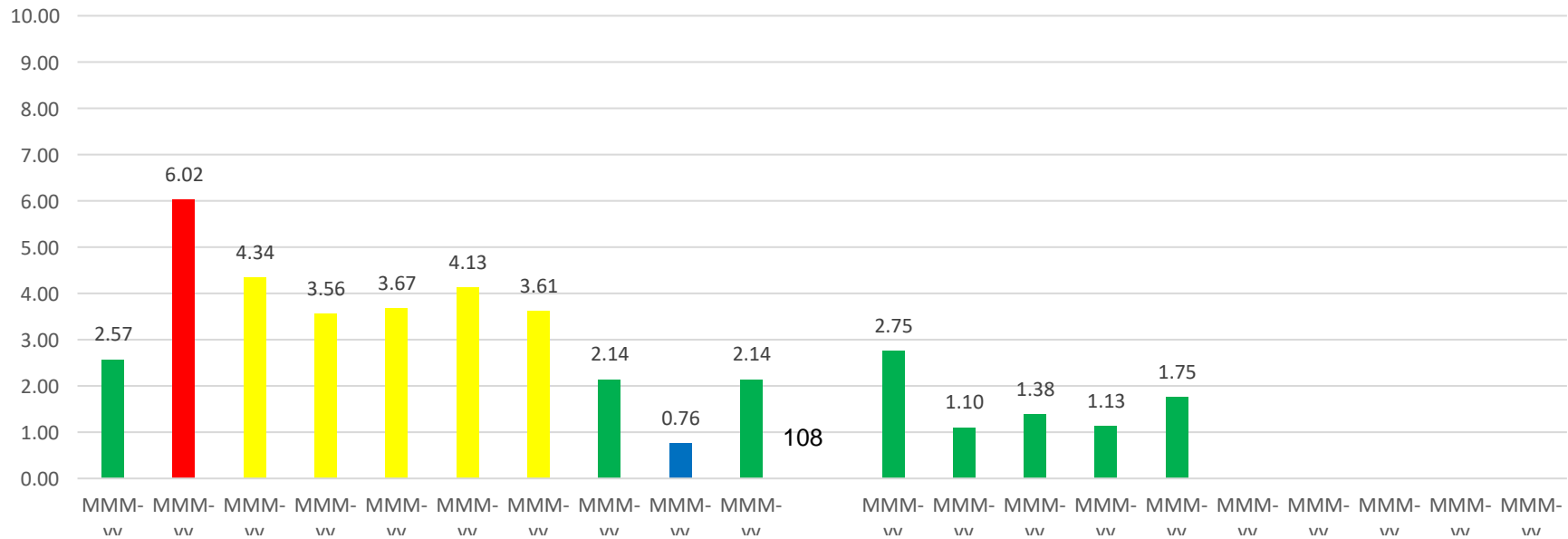
7.1 Number of Daily Hours Mechanics Have to Drive Routes



	Above Goal
	At Goal
	Near Goal
	Below Goal
	No Data

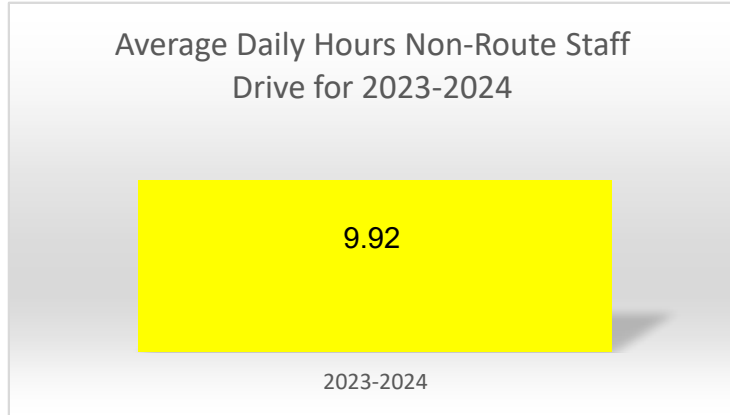
	<1
	1-3
	3-5
	>5

Average Daily Hours Mechanics Drive



Transportation

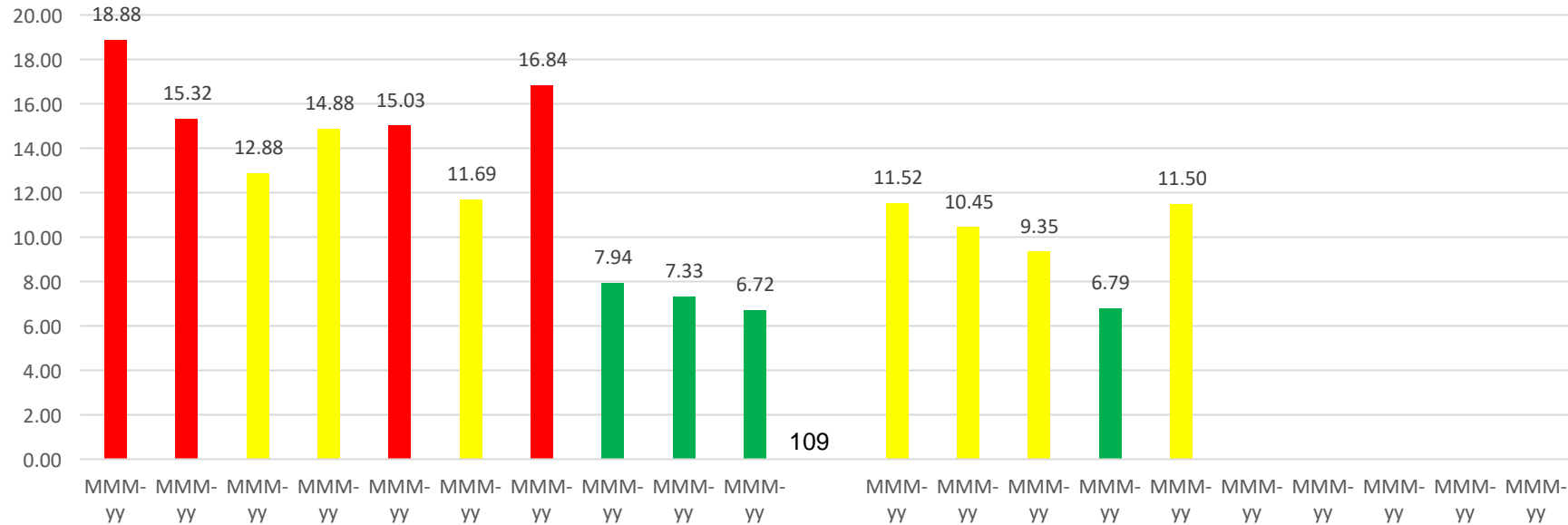
7.2 Number of Daily Hours Non-Route Staff Have to Drive Routes



	Above Goal
	At Goal
	Near Goal
	Below Goal
	No Data

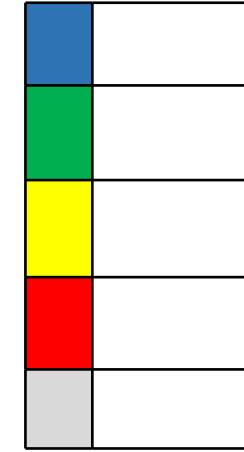
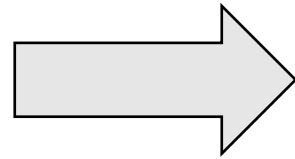
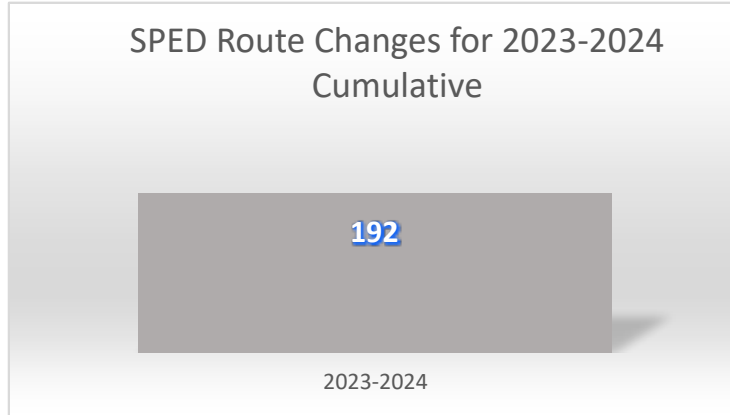
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	3-8
	9-15
	>15

Average Daily Hours Non-Route Staff Drive



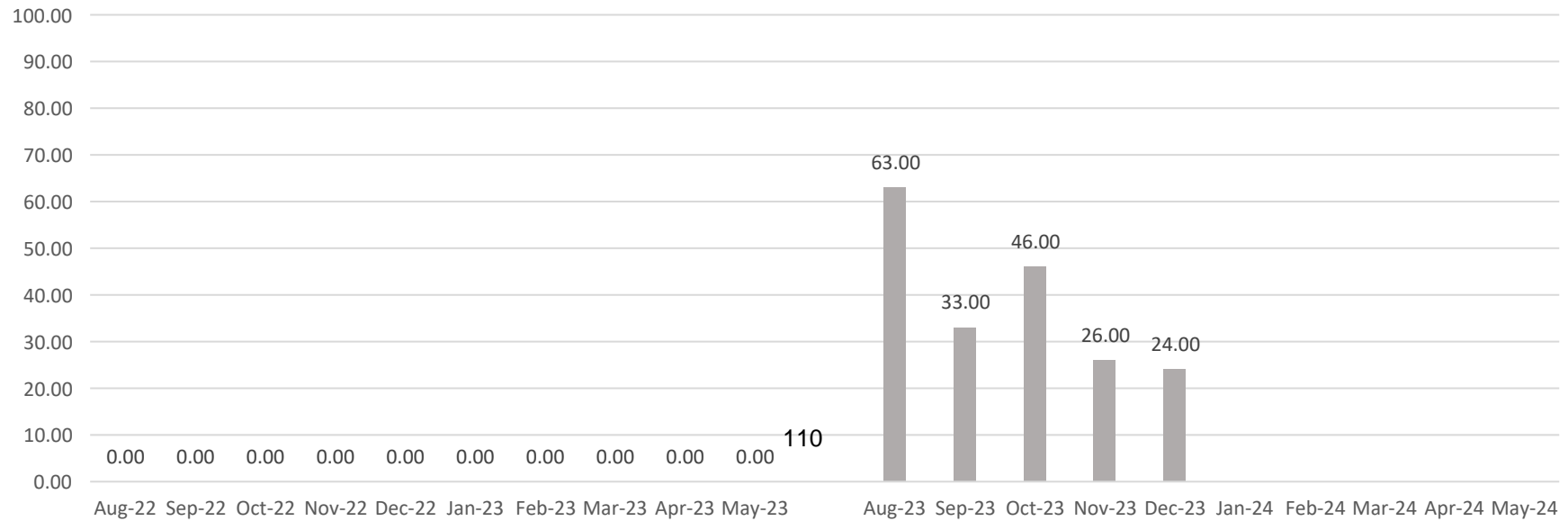
Transportation

8.1 SPED Route Changes



Blue	Above Goal
Green	At Goal
Yellow	Near Goal
Red	Below Goal
Grey	No Data

SPED Route Changes





Choices.
Collaboration.
Belonging.
Community.

Our vision is to be a district where innovation thrives and growth is limitless.

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Monica James

Subject: Jimmy Ray Elementary Staffing **Related Page(s)** 1



EXECUTIVE SUMMARY:

The Human Resources Department has provided an overview of Jimmy Ray Elementary staffing.

ATTACHMENTS:

Jimmy Ray Elementary Staffing Document

		BOARD PRIORITY GOALS
	Priority #1	Student Growth
X	Priority #2	Honor and Support Staff
	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Ryan Kahlden

Subject: Roofing Project at Wilemon **Related Page(s)** _____



EXECUTIVE SUMMARY:

Proposition C of the 2023 bond called for a thermoplastic polyolefin overlay (TPO) of the existing roof at 600 W Second St (T.C. Wilemon Building). At this time, this roofing project has been completed and the board is asked to accept it as complete and release the related retainage on this project in the amount of \$16,847.50.

ATTACHMENTS:

Honey's Pay Application #4

		BOARD PRIORITY GOALS
	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

RECOMMENDATION:

Accept roofing project at T.C. Wilemon Building as complete and authorize payment of retainage in the amount of \$16,847.50.

Application and Certificate for Payment

Substitute form for AIA Document G702

To Owner: Waxahachie ISD
 411 N Gibson St
 Waxahachie, TX

Project: Northside PO # 9000023212
 Turner PO # 9000023214
 Global PO # 9000023211
 Willemon STEAM PO # 9000023215

From: Honey's Roofing LLC
 3712 W. Industrial (76711) / PO Box 940
 Hewitt, TX 76643

Application No.: 4 **Distribution to:**

OWNER	X
CONSULTANT	
CONTRACTOR	
FIELD	

Period To: 12/4/2023

Contract For: Roofing

Contract Date: Jul-23

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
 Continuation Sheet, AIA Document G703, is attached.

1. ORIGINAL CONTRACT SUM..... \$ 1,872,175.00

2. NET CHANGE BY CHANGE ORDERS..... \$ 37,275.00

3. CONTRACT SUM TO DATE (Line 1 ± 2)..... \$ 1,909,450.00

4. TOTAL COMPLETED AND STORED TO DATE (Column G on G703)..... \$ 1,159,137.00

5. RETAINAGE:

a. 0% of Completed Work
 (Column D + E on G703: \$ -) = \$ -

b. 0% of Stored Materials
 (Column F on G703: \$ -) = \$ -

Total Retainage (Line 5a + 5b or Total in Column I of G703)..... \$ -

6. TOTAL EARNED LESS RETAINAGE..... \$ 1,159,137.00
 (Line 4 Less Line 5 Total)

7. LESS PREVIOUS CERTIFICATES FOR PAYMENT..... \$ 864,472.50
 (Line 6 from prior Certificate)

8. CURRENT PAYMENT DUE..... \$ 294,664.50

9. BALANCE TO FINISH, INCLUDING RETAINAGE
 (Line 3 less Line 6) \$ 750,313.00


CHANGE ORDER SUMMARY	ADDITIONS	DELETIONS
Total changes approved in previous month by Owner	\$ -	\$ -
Total approved this Month	\$ -	\$ -
TOTALS	\$ -	\$ -
NET CHANGES by Change Order	\$ 37,275.00	\$ -

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR: Honey's Roofing LLC
 By: Justin Mahan - General Manager  Date: 12/4/2023

State of: Texas
 County of: McLennan

Subscribed and sworn to before me this 4th day of December, 23

Notary Public: 
 My Commission expires: 12-27-2026



ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED..... \$ 294,664.50

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and Continuation Sheet that are changed to conform with the amount.)

ARCHITECT:
 By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Insurance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

CONTINUATION SHEET

Application No.: 4

Period To: 12/4/2023

A	B	C	D	E	F	G	H	I	
Item No.	Description of Work	Scheduled Value	From Previous Application (D+E)	This Period	Materials Presently Stored to Date (Not in D or E)	Total Completed and Stored to Date (D+E+F)	%(G/C)	Balance to Finish (C-G)	Retainage
1	NORTHSIDE								
2	General Mobilization	\$ 51,175.00	\$ 51,175.00	-	-	\$ 51,175.00	100.00%	-	-
3	TPO roof system material	\$ 230,275.00	\$ 230,275.00	-	-	\$ 230,275.00	100.00%	-	-
4	Roof system installation	\$ 220,950.00	\$ 220,950.00	-	-	\$ 220,950.00	100.00%	-	-
5	Roof system warranty	\$ 4,750.00	\$ 4,750.00	-	-	\$ 4,750.00	100.00%	-	-
6	Skytrack	\$ 2,850.00	\$ 2,850.00	-	-	\$ 2,850.00	100.00%	-	-
7	Dumpster	\$ 1,750.00	\$ 1,750.00	-	-	\$ 1,750.00	100.00%	-	-
8	TOTAL NORTHSIDE	\$ 511,750.00	\$ 511,750.00	-	-	\$ 511,750.00	100.00%	-	-
9									
10	TURNER								15
11	General Mobilization	\$ 48,672.00	\$ -	\$ 48,672.00	-	\$ 48,672.00	100.00%	-	-
12	TPO roof system material	\$ 219,890.00	\$ -	\$ 219,890.00	-	\$ 219,890.00	100.00%	-	-
13	Roof system installation	\$ 209,113.00	\$ -	-	-	\$ -	0.00%	\$ 209,113.00	-
14	Roof system warranty	\$ 4,450.00	\$ -	-	-	\$ -	0.00%	\$ 4,450.00	-
15	Skytrack	\$ 2,850.00	\$ -	\$ 2,850.00	-	\$ 2,850.00	100.00%	-	-
16	Dumpster	\$ 1,750.00	\$ -	\$ 1,750.00	-	\$ 1,750.00	100.00%	-	-
17	TOTAL TURNER	\$ 486,725.00	\$ -	\$ 273,162.00	-	\$ 273,162.00	56.12%	\$ 213,563.00	\$ -
18									
19	GLOBAL								
20	General Mobilization	\$ 53,675.00	\$ -	-	-	\$ -	0.00%	\$ 53,675.00	-
21	Roof system material	\$ 240,875.00	\$ -	-	-	\$ -	0.00%	\$ 240,875.00	-
22	Roof system installation	\$ 230,450.00	\$ -	-	-	\$ -	0.00%	\$ 230,450.00	-
23	Roof system warranty	\$ 5,500.00	\$ -	-	-	\$ -	0.00%	\$ 5,500.00	-
24	Skytrack	\$ 3,750.00	\$ -	-	-	\$ -	0.00%	\$ 3,750.00	-
25	Dumpster	\$ 2,500.00	\$ -	-	-	\$ -	0.00%	\$ 2,500.00	-
26	TOTAL GLOBAL	\$ 536,750.00	\$ -	\$ -	-	\$ -	0.00%	\$ 536,750.00	\$ -
27									

CONTINUATION SHEET

Application No.: 4
Period To: 12/4/2023

A	B	C	D	E	F	G	H	I	
Item No.	Description of Work	Scheduled Value	Work Completed			Total Completed and Stored to Date (D+E+F)	% (G/C)	Balance to Finish (C-G)	Retainage
			From Previous Application (D+E)	This Period	Materials Presently Stored to Date (Not in D or E)				
28									
29	WILEMON STEAM								
30	General Mobilization	\$ 33,695.00	\$ 33,695.00	\$ -	\$ -	\$ 33,695.00	100.00%	\$ -	
31	Roof system material	\$ 152,155.00	\$ 152,155.00	\$ -	\$ -	\$ 152,155.00	100.00%	\$ -	
32	Roof system installation	\$ 143,350.00	\$ 121,847.50	\$ 21,502.50	\$ -	\$ 143,350.00	100.00%	\$ -	
33	Roof system warranty	\$ 3,250.00	\$ 3,250.00	\$ -	\$ -	\$ 3,250.00	100.00%	\$ -	
34	Skytrack	\$ 2,750.00	\$ 2,750.00	\$ -	\$ -	\$ 2,750.00	100.00%	\$ -	
35	Dumpster	\$ 1,750.00	\$ 1,750.00	\$ -	\$ -	\$ 1,750.00	100.00%	\$ -	
36	TOTAL WILEMON STEAM	\$ 336,950.00	\$ 315,447.50	\$ 21,502.50	\$ -	\$ 336,950.00	100.00%	\$ 336,950.00	
37									
38	CHANGE ORDER 1 NORTHSIDE FASCIA METAL	\$ 29,400.00	\$ 29,400.00	\$ -	\$ -	\$ 29,400.00	100.00%	\$ -	
39	CHANGE ORDER 2 NORTHSIDE WOOD NAILER	\$ 7,875.00	\$ 7,875.00	\$ -	\$ -	\$ 7,875.00	100.00%	\$ -	
40									
41	TOTAL CHANGE ORDERS	\$ 37,275.00	\$ 37,275.00	\$ -	\$ -	\$ 37,275.00	100.00%	\$ -	
42									
43	GRAND TOTAL	\$ 1,909,450.00	\$ 864,472.50	\$ 294,664.50	\$ -	\$ 1,159,137.00	60.71%	\$ 1,087,263.00	

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Ryan Kahlden

Subject: 2024-2025 Budget Calendar **Related Page(s)** 3



EXECUTIVE SUMMARY:

The 2024-2025 Budget Calendar is presented for approval. This approval is a progress measure related to key strategic action 4.1.C, Update and deploy annual budget development calendar.

ATTACHMENTS:

Budget Calendar

		BOARD PRIORITY GOALS
	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity

RECOMMENDATION:

Approve the 2024-2025 Budget Calendar as presented.

**WAXAHACHIE INDEPENDENT SCHOOL DISTRICT
2024-25 BUDGET CALENDAR**

JANUARY 2024

Review the 2023-24 employees charged to federal and state grants, stipends, salary schedules, substitute pay, etc. with Chief Financial Officer, Chief HR Officer, Director of Accounting, SPED Director, Fed/State Grants Director.

Chief HR Officer updates staffing formulas

January 8, 2024

Monthly board meeting

FEBRUARY 2024

Start principal meetings with site-based committees for budget development

Preliminary revenue estimates

Project enrollment based on demographer reports

Training to Principals/Secretaries/Directors on inputting budget in Skyward - budget allotments sent out

February 12, 2024

Monthly board meeting

MARCH 2024

Discuss raises to be built into the 2024-25 budget, if any

March 19, 2024

Monthly board meeting

March 25, 2024

Board budget workshop to identify goals/parameters

APRIL 2024

Continue projections of revenue and expenditures based upon estimates from appraisal district

April 8, 2024

Monthly board meeting

April 30, 2024

Deadline to have Campus/Department budgets input into Skyward. (Campus/Departments given access to input their own budgets)

April 30, 2024

Estimated values due from Chief Appraiser

MAY 2024

May 13, 2024

Monthly board meeting.
Preliminary 2024-25 budget reviews.

May 27, 2024

Optional budget workshop if needed

JUNE 2024

June 10, 2024

Monthly board meeting

JULY 2024

July 8, 2024

Monthly board meeting. Set tentative tax rate to publish in paper

July 24, 2024

Certified Values due from Chief Appraiser

AUGUST 2024

August 5, 2024

Notice must be published in paper before August 6, 2024 for August 26, 2024 public hearing

August 12, 2024

Monthly board meeting and budget workshop

August 26, 2024

Public hearing on 2024-25 budget. Adopt 2024-25 budget and set tax rate. Amend final 2023-24 budget.

Compatibility Report for Budget Calendar 2024-25.xls
Run on 11/29/2023 9:50

If the workbook is saved in an earlier file format or opened in an earlier version of Microsoft Excel, the listed features will not be available.

Minor loss of fidelity

of occurrences

Some cells or styles in this workbook contain formatting that is not supported by the selected file format. These formats will be converted to the closest format available.
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Version

Excel 97-2003

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Lee Auvenshine

Subject: Dedication of Sidewalk Easement for City of Waxahachie at Dunaway **Related Page(s)** Proposed Resolution, Easement, and Survey

**Action
Agenda Item**

EXECUTIVE SUMMARY:

The City of Waxahachie is seeking the dedication of a public sidewalk easement along the northern boundary of the property where Dunaway Elementary School is located, adjacent to the roadways of Sunnyside Drive and Edgefield Road. The easement is requested to permit public pedestrian access along the property, connecting it to nearby neighborhood streets. The placement of this sidewalk will significantly improve the safety of students who walk to school from within the surrounding neighborhood.

The easement will allow the City to construct a 5' wide sidewalk, which will require moving the existing perimeter fence. The City will be responsible for the entire cost of construction, including the cost associated with new perimeter fencing. The City intends to finalize approval for this project during a City Council meeting in February 2024, and intends to commence construction of this project in March 2024. The City intends to fully complete this project within 120 days of commencement.

		BOARD PRIORITY GOALS
	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
X	Priority #3	Community and Stakeholder Relationships
	Priority #4	Financial Integrity

RECOMMENDATION:

Administration recommends approval of a resolution authorizing the Board President and/or Superintendent to execute all necessary documents to grant a permanent easement to the City of Waxahachie allowing the placement of a public sidewalk easement adjacent to the roadways of Sunnyside Drive and Edgefield Road, along the northern boundary of Waxahachie ISD's property where Dunaway Elementary School is located.

THE STATE OF TEXAS §
 §
THE COUNTY OF ELLIS §

**BOARD RESOLUTION AUTHORIZING DEDICATION OF
PUBLIC SIDEWALK EASEMENT**

WHEREAS, the Texas Education Code § 11.154 provides that “[t]he board of trustees of an independent school district may, by resolution, authorize the sale of any property, other than minerals, held in trust for public school purposes;” and

WHEREAS, the District owns a tract of land to the immediate south of the intersection of Sunnyside Drive and Edgefield Road where Dunaway Elementary School is located; and

WHEREAS, it is in the District’s interests that said land be connected to a system of public sidewalks for pedestrians within the surrounding neighborhood; and

WHEREAS, a public sidewalk easement is necessary for the purpose of establishing permanent pedestrian access to the property and the nearby area; and

WHEREAS, the Board intends to grant a public sidewalk easement to the City of Waxahachie for the construction and maintenance of improvements at the above-referenced tract of land, adjacent to Sunnyside Drive and Edgefield Road along the northern boundary of Dunaway Elementary School;

NOW THEREFORE, BE IT RESOLVED by the Board of Trustees of the Waxahachie Independent School District that:

1. The Superintendent and/or Board President is authorized to negotiate and execute all necessary legal documents to grant a utility easement to the City of Waxahachie in accordance with the provisions set out herein.
2. The duration of the easement may be perpetual.
3. The easement is limited to the construction and maintenance of improvements related to public pedestrian access and regular use thereof.

APPROVED BY THE WAXAHACHIE ISD BOARD OF TRUSTEES ON JANUARY 8, 2024, BY A VOTE OF _____ TO _____; THEREFORE, BE IT SO ORDERED.

Adopted this 8th day of January, 2024.

WAXAHACHIE INDEPENDENT
SCHOOL DISTRICT

ATTEST:

By: _____
Dusty Autrey, President
Board of Trustees

By: _____
John Rodgers, Secretary
Board of Trustees

AFTER RECORDING, RETURN TO:

**Amber Villarreal
CITY OF WAXAHACHIE
P.O. Box 757
Waxahachie, Texas 75168**

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER

PUBLIC SIDEWALK EASEMENT

STATE OF TEXAS

KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF ELLIS

That the Waxahachie Independent School District, for and in consideration of the sum of **TEN and 00/100 DOLLARS (\$10)**, in hand paid by the **CITY OF WAXAHACHIE**, a Texas municipal corporation ("**Grantee**"), the receipt and sufficiency of which are hereby acknowledged, does hereby **GIVE, GRANT, and CONVEY** unto Grantee following:

Grantor hereby does hereby **GIVE, GRANT, and CONVEY** unto Grantee a permanent non-exclusive Public Sidewalk Easement in, on, over and across the approximately **0.2166 acres** of land described by metes and bounds and graphically portrayed in **Exhibit "A"** attached hereto (the "**Sidewalk Easement**"), for the purposes of permitting Grantee and public pedestrian access to the property and the neighborhood sidewalk system.

The Grantee and/or its successors shall have the maintenance responsibility for the public sidewalk installed through this Public Sidewalk Easement. The Grantee shall also have responsibility

for all costs associated with the relocation of the Grantor's existing perimeter fence where the public sidewalk will be installed. The Grantor shall have no responsibility for installation, maintenance or replacement of anything within this Public Sidewalk Easement. However, the Grantee, has the right to make modifications or repairs to the public sidewalk through this Public Sidewalk Easement as deemed necessary by the Grantee.

Grantor represents and warrants that there are no liens, attachments, or other encumbrances which will affect the title or right of the Grantor to convey the interests addressed in this instrument to the Grantee for the purposes as described herein. If such condition does exist, a signature with acknowledgment shall be included and made a part of this document conveying the rights and privileges contained herein, and subordinating any such lien or encumbrance to the Easement granted herein.

Grantor further warrants and conveys to Grantee **TO HAVE AND TO HOLD** the Public Sidewalk Easement unto the Grantee for the purposes herein set forth, and Grantor hereby binds itself and Grantor's heirs, executors, administrators, successors and assigns to warrant and forever defend the Public Sidewalk Easement, and rights granted herein unto Grantee, its successors and assigns, against every person whomsoever lawfully claiming or attempting to claim the same or any part thereof.

[EXECUTION AND ACKNOWLEDEMENT PAGES FOLLOW]

Executed this ____ day of _____, 2024, at Waxahachie, Texas.

GRANTOR

WAXAHACHIE INDEPENDENT SCHOOL DISTRICT

By: _____
Dusty Autrey
President, Board of Trustees

ACKNOWLEDGMENT

STATE OF TEXAS §
COUNTY OF ELLIS §

This instrument was acknowledged before me by Dusty Autrey, President of the Waxahachie ISD Board of Trustees, on the ____ day of January 2024, on behalf of said school district.

Notary Public, State of Texas

GRANTEE:
CITY OF WAXAHACHIE, TEXAS
a Texas municipal corporation

By: _____,
Michael Scott, City Manager
AGREED AND ACCEPTED:
CITY OF WAXAHACHIE, TEXAS

THE STATE OF TEXAS §
 §
COUNTY OF ELLIS §

BEFORE ME, the undersigned authority, on this day personally appeared Michael Scott, City Manager for and on behalf of the ***CITY OF WAXAHACHIE, TEXAS***, Texas municipal corporation; he acknowledged to me he is the duly authorized representative of the City of Waxahachie, Texas and that he executed said instrument for the purposes and consideration therein expressed and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this _____ day of _____, 202_.

Notary Public in and for the State of Texas
My Commission Expires: _____

EXHIBIT 'A'
PARCEL 01
VARIABLE WIDTH SIDEWALK EASEMENT
DUNAWAY ELEMENTARY SCHOOL
WAXAHACHIE INDEPENDENT SCHOOL DISTRICT

BEING a 9,435 square foot (0.2166 acre) tract of land situated in the James C. Armstrong Survey, Abstract Number 6, Waxahachie, Ellis County, Texas and being a portion of all that certain called 14.303 acre tract of land conveyed to the Waxahachie Independent School District (henceforth referred to as the WISD Tract) by Warranty Deed recorded in Volume 745, Page 190, Deed Records, Ellis County, Texas and being more particularly described as follows:

BEGINNING at a 1-inch iron pipe found in the Southwesterly line of the Sunnyside Drive right-of-way (a 50-foot public right-of-way) for the East most Northeast corner of said WISD Tract and the Southeast corner of a called 0.77 acre tract of land situated in said Armstrong Survey, conveyed to Remedy Church by the Warranty Deed recorded in Instrument Number 2153579, Official Public Records, Ellis County, Texas. Said **PONT OF BEGINNING** having coordinates of N: 6,822,675.252, E: 2,475,456.614, Grid;

THENCE: South 31 degrees, 21 minutes, 26 seconds East, with the Northeasterly line of said WISD Tract and the Southwesterly line of said Sunnyside Drive right-of-way, a distance of 299.95 feet to a 5/8-inch iron rod with a red cap stamped 'CRIADO' set in the Southwesterly line of said Sunnyside Drive right-of-way and the Southeasterly line of the Edgefield Road right-of-way (a 50-foot public right-of-way) for an ell corner of said WISD Tract;

THENCE: North 58 degrees, 38 minutes, 34 seconds East, with the Northwesterly line of said WISD Tract and the Southeasterly line of said Edgefield Road right-of-way, a distance of 609.90 feet to a 1/2-inch iron rod found in the Southeasterly line of said Edgefield Road right-of-way and the Southwesterly line of Hilltop Drive for the South most Northeast corner of said WISD Tract;

THENCE: South 31 degrees, 16 minutes, 51 seconds East with the Northeasterly line of said WISD Tract and the Southwesterly line of said Hilltop Drive right-of-way, a distance of 16.98 feet to a 5/8-inch iron rod with a blue cap stamped 'CRIADO EASEMENT' set;

THENCE: South 58 degrees, 38 minutes, 34 seconds West, departing the Southwesterly line of said Hilltop Drive right-of-way, over and across said WISD Tract, a distance of 22.81 feet to a 5/8-inch iron rod with a blue plastic cap stamped 'CRIADO EASEMENT' set;

THENCE: North 31 degrees, 34 minutes, 18 seconds West, continuing over and across said WISD Tract, a distance of 6.26 feet to a 5/8-inch iron rod with a blue cap stamped 'CRIADO EASEMENT' set;

THENCE: South 58 degrees, 38 minutes, 34 seconds West, continuing over and across said WISD Tract, a distance of 597.38 feet to a 5/8-inch iron rod with a blue cap stamped 'CRIADO EASEMENT' set;

THENCE: North 30 degrees, 48 minutes, 48 seconds West, continuing over and across said WISD Tract, a distance of 310.72 feet to a 5/8-inch iron rod with a blue cap stamped 'CRIADO EASEMENT' set in the Northwesterly line of said WISD Tract and the Southeasterly line of said Remedy Church Tract, from which a 1/2-inch iron rod found for the Southwest corner of said Remedy Church Tract and being an ell corner of said WISD Tract bears South 58 degrees, 49 minutes, 52 seconds West, 142.69 feet;

EXHIBIT 'A'
PARCEL 01
VARIABLE WIDTH SIDEWALK EASEMENT
DUNAWAY ELEMENTARY SCHOOL
WAXAHACHIE INDEPENDENT SCHOOL DISTRICT

THENCE: North 58 degrees, 49 minutes, 52 seconds East, with the Northwesterly line of said WISD Tract and the Southeasterly line of said Remedy Church Tract, a distance of 7.38 feet to the **POINT OF BEGINNING** and containing 9,435 square feet (0.2166 acres) of land, more or less.

This description is accompanied by a Map of Survey of even date.

Surveyed on the ground October 2023.

Bearings are based on Global Positioning Satellite (GPS) system observations using an RTK Network. Horizontal Data is on the North American Datum 1983 (NAD 83) (NA2011), epoch 2010.00. All distances adjusted to surface by a project combined scale factor of 1.0000724492.

I, S. Kevin Wendell, a Registered Professional Land Surveyor in the State of Texas, hereby certify that this real property description and map of survey represent an actual survey made on the ground under my supervision.

*Preliminary, this document shall not be recorded for any purpose,
nor used or viewed or relied upon as a final survey document.*

S. Kevin Wendell

10/24/23

Date

Registered Professional Land Surveyor
Texas Registration No. 5500

Criado and Associates, Inc.
TBPLS Firm Registration No. 10163300
4100 Spring Valley Road, Suite 1001
Dallas, Texas 75244
(972) 392-9092
kwendell@criadoassociates.com

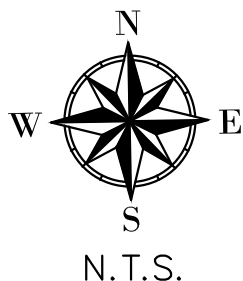
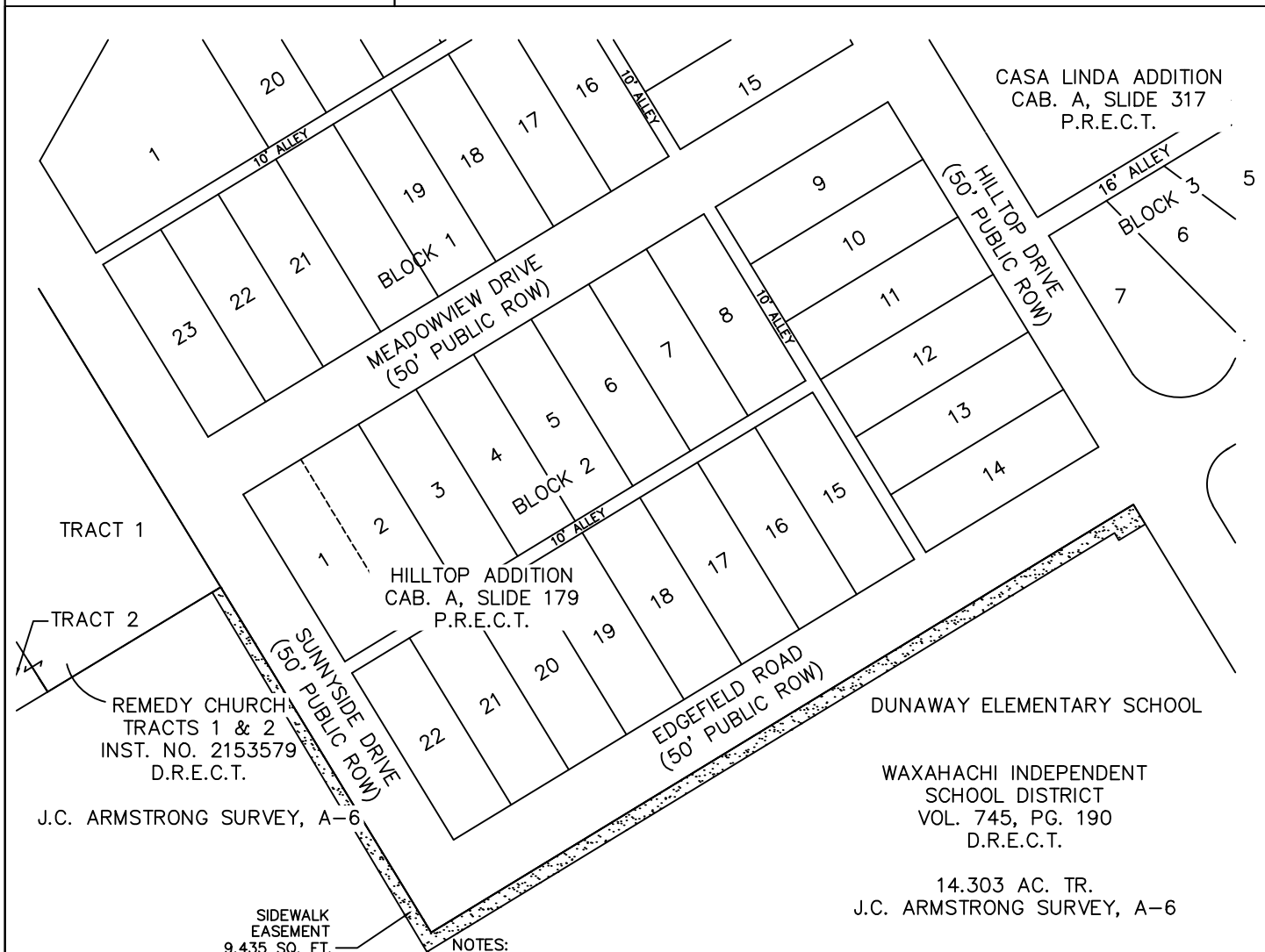


EXHIBIT "A"
 PARCEL 01
 VARIABLE WIDTH SIDEWALK EASEMENT
 DUNAWAY ELEMENTARY SCHOOL
 WAXAHACHIE INDEPENDENT SCHOOL DISTRICT

14.303 AC. TR.
 J.C. ARMSTRONG SURVEY, A-6



- NOTES:
1. ALL BEARINGS ARE BASED ON THE TEXAS STATE PLANE COORDINATE SYSTEM, NORTH CENTRAL ZONE (4202), NORTH AMERICAN DATUM OF 1983 (NAD '83). ALL DISTANCES SHOWN ARE SURFACE VALUES AND MAY BE CONVERTED TO GRID BY DIVIDING BY A COMBINED SCALE FACTOR OF 1.0000724492. UNITS ARE US SURVEY FEET.
 2. THIS SURVEY WAS PERFORMED WITHOUT THE BENEFIT OF A TITLE REPORT. THE SURVEYOR DID NOT RESEARCH THE SUBJECT PROPERTY TITLE INFORMATION AND/OR ENCROACHMENTS. THERE MAY BE EASEMENT AND OR RESTRICTIVE COVENANTS OF RECORD AFFECTING THIS PROPERTY WHICH ARE NOT SHOWN HEREON.
 3. THIS MAP OF SURVEY IS ACCOMPANIED BY A SEPARATE PROPERTY DESCRIPTION OF EVEN DATE.
 4. A 5/8-INCH IRON ROD WITH A BLUE PLASTIC CAP STAMPED 'CRIADO EASEMENT' SET AT ALL EASMENT CORNERS.

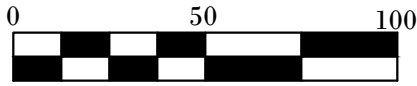
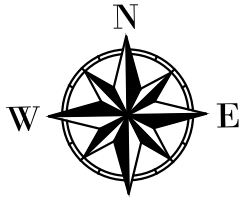
LEGEND	
P.R.E.C.T.	PLAT RECORDS OF ELLIS COUNTY, TEXAS
D.R.E.C.T.	DEED RECORDS OF ELLIS COUNTY, TEXAS
VOL./PG.	VOLUME/PAGE
INST. NO.	INSTRUMENT NUMBER
ROW	RIGHT-OF-WAY



EXHIBIT "A"
 PARCEL 01
 VARIABLE WIDTH
 SIDEWALK EASEMENT
 W.I.S.D. DUNAWAY
 ELEMENTARY SCHOOL

MAP OF SURVEY

DRAWN BY: KW CHECKED: AA
 LOCATION: WAXAHACHIE, ELLIS COUNTY, TX
PROJECT # R15245.00
 DATE: 10/24/2023 PAGE 1 OF 4



SCALE: 1" = 50'

EXHIBIT "A"
 PARCEL 01
 VARIABLE WIDTH SIDEWALK EASEMENT
 DUNAWAY ELEMENTARY SCHOOL
 WAXAHACHIE INDEPENDENT SCHOOL DISTRICT

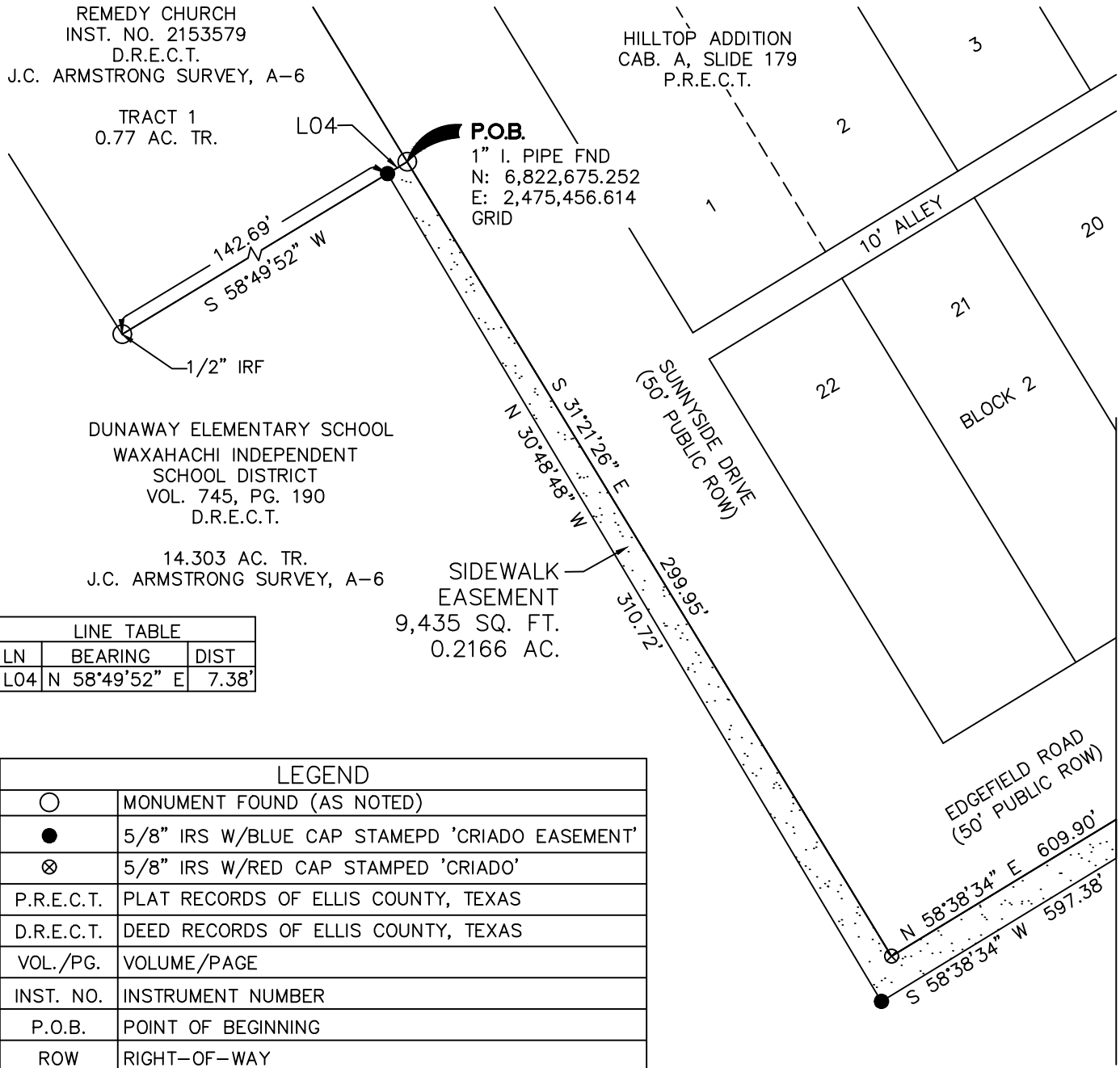
14.303 AC. TR.
 J.C. ARMSTRONG SURVEY, A-6

REMEDY CHURCH
 INST. NO. 2153579
 D.R.E.C.T.
 J.C. ARMSTRONG SURVEY, A-6

TRACT 1
 0.77 AC. TR.

HILLTOP ADDITION
 CAB. A, SLIDE 179
 P.R.E.C.T.

P.O.B.
 1" I. PIPE FND
 N: 6,822,675.252
 E: 2,475,456.614
 GRID



DUNAWAY ELEMENTARY SCHOOL
 WAXAHACHIE INDEPENDENT
 SCHOOL DISTRICT
 VOL. 745, PG. 190
 D.R.E.C.T.

14.303 AC. TR.
 J.C. ARMSTRONG SURVEY, A-6

SIDEWALK
 EASEMENT
 9,435 SQ. FT.
 0.2166 AC.

LINE TABLE		
LN	BEARING	DIST
L04	N 58°49'52" E	7.38'

LEGEND	
○	MONUMENT FOUND (AS NOTED)
●	5/8" IRS W/BLUE CAP STAMPED 'CRIADO EASEMENT'
⊗	5/8" IRS W/RED CAP STAMPED 'CRIADO'
P.R.E.C.T.	PLAT RECORDS OF ELLIS COUNTY, TEXAS
D.R.E.C.T.	DEED RECORDS OF ELLIS COUNTY, TEXAS
VOL./PG.	VOLUME/PAGE
INST. NO.	INSTRUMENT NUMBER
P.O.B.	POINT OF BEGINNING
ROW	RIGHT-OF-WAY

CRIADO

Civil Engineering | Land Surveying | Subsurface Utility Engineering | CE&I

EXHIBIT "A"
 PARCEL 01
 VARIABLE WIDTH
 SIDEWALK EASEMENT
 W.I.S.D. DUNAWAY
 ELEMENTARY SCHOOL

MAP OF SURVEY

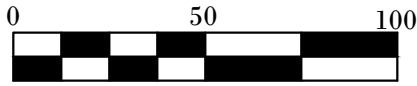
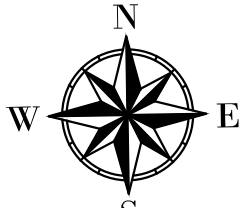
DRAWN BY: KW CHECKED: AA
 LOCATION: WAXAHACHIE, ELLIS COUNTY, TX

PROJECT # R15245.00

DATE: 10/24/2023

PAGE 2 OF 4

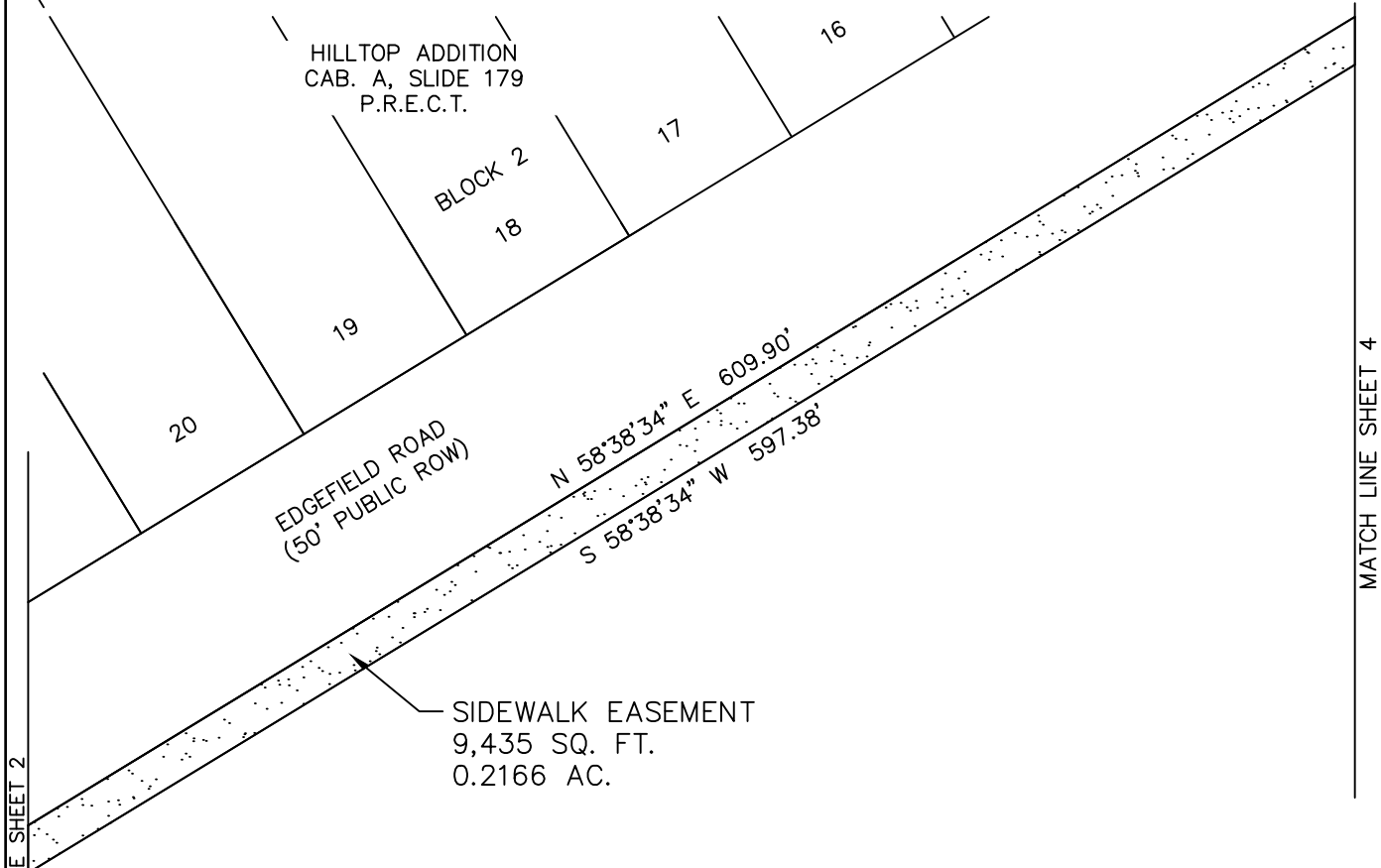
MATCH LINE SHEET 3



SCALE: 1" = 50'

EXHIBIT "A"
 PARCEL 01
 VARIABLE WIDTH SIDEWALK EASEMENT
 DUNAWAY ELEMENTARY SCHOOL
 WAXAHACHIE INDEPENDENT SCHOOL DISTRICT

14.303 AC. TR.
 J.C. ARMSTRONG SURVEY, A-6



HILLTOP ADDITION
 CAB. A, SLIDE 179
 P.R.E.C.T.

BLOCK 2

EDGEFIELD ROAD
 (50' PUBLIC ROW)

SIDEWALK EASEMENT
 9,435 SQ. FT.
 0.2166 AC.

DUNAWAY ELEMENTARY SCHOOL
 WAXAHACHIE INDEPENDENT
 SCHOOL DISTRICT
 VOL. 745, PG. 190
 D.R.E.C.T.
 14.303 AC. TR.
 J.C. ARMSTRONG SURVEY, A-6

LEGEND

○	MONUMENT FOUND (AS NOTED)
●	5/8" IRS W/BUE CAP STAMPED 'CRIADO EASEMENT'
⊗	5/8" IRS W/RED CAP STAMPED 'CRIADO'
O.P.R.E.C.T.	OFFICIAL PUBLIC RECORDS OF ELLIS COUNTY, TEXAS
P.R.E.C.T.	PLAT RECORDS OF ELLIS COUNTY, TEXAS
D.R.E.C.T.	DEED RECORDS OF ELLIS COUNTY, TEXAS
VOL./PG.	VOLUME/PAGE
INST. NO.	INSTRUMENT NUMBER
P.O.B.	POINT OF BEGINNING
ROW	RIGHT-OF-WAY

CRIADO

Civil Engineering | Land Surveying | Subsurface Utility Engineering | CE&I

EXHIBIT "A"
 PARCEL 01
 VARIABLE WIDTH
 SIDEWALK EASEMENT
 W.I.S.D. DUNAWAY
 ELEMENTARY SCHOOL

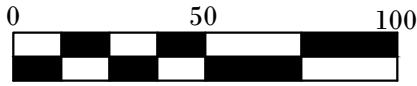
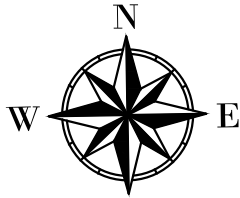
MAP OF SURVEY

DRAWN BY: KW CHECKED: AA
 LOCATION: WAXAHACHIE, ELLIS COUNTY, TX

PROJECT # R15245.00

DATE: 10/24/2023

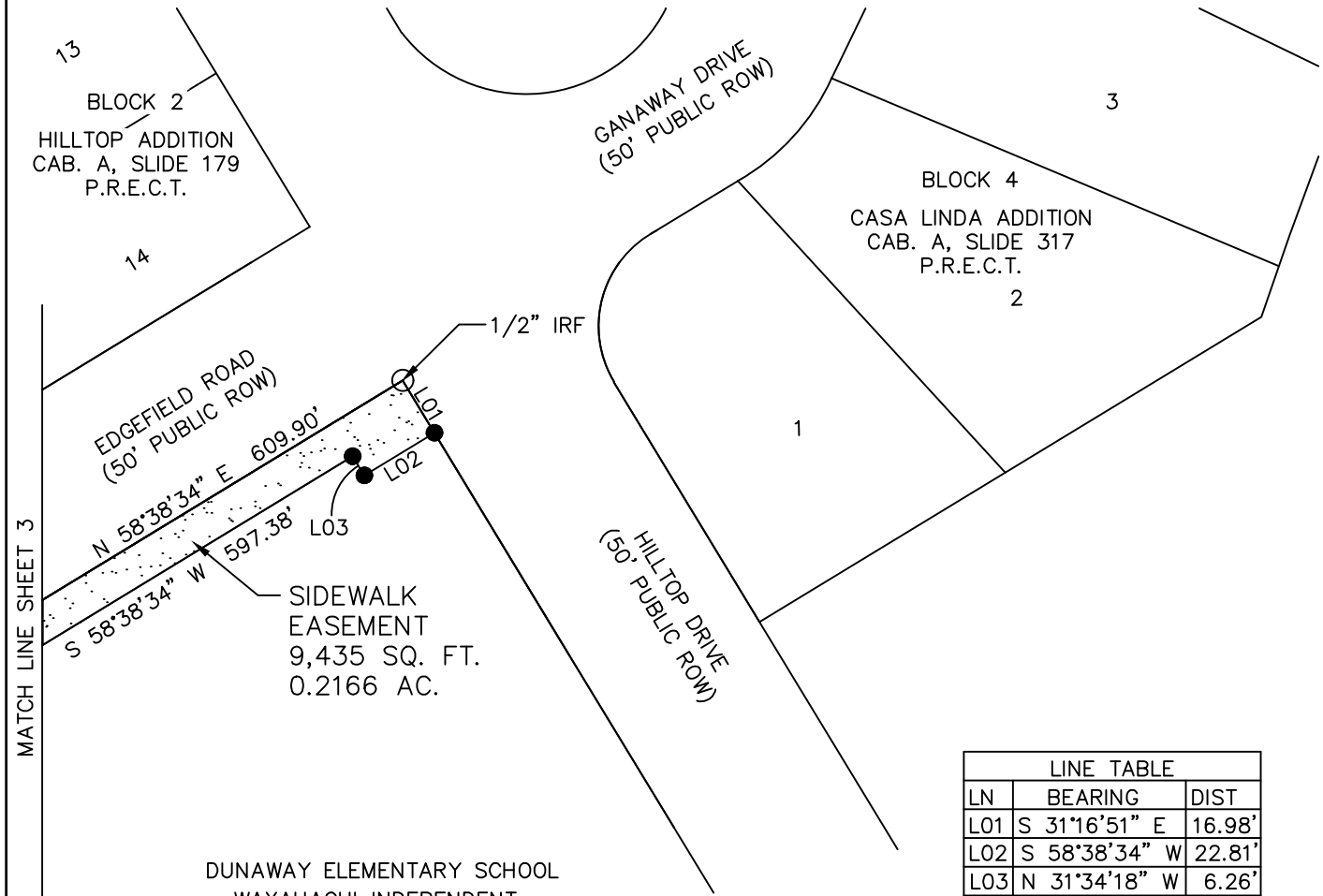
PAGE 3 OF 4



SCALE: 1" = 50'

EXHIBIT "A"
 PARCEL 01
 VARIABLE WIDTH SIDEWALK EASEMENT
 DUNAWAY ELEMENTARY SCHOOL
 WAXAHACHIE INDEPENDENT SCHOOL DISTRICT

14.303 AC. TR.
 J.C. ARMSTRONG SURVEY, A-6



LINE TABLE		
LN	BEARING	DIST
L01	S 31°16'51" E	16.98'
L02	S 58°38'34" W	22.81'
L03	N 31°34'18" W	6.26'

DUNAWAY ELEMENTARY SCHOOL
 WAXAHACHIE INDEPENDENT
 SCHOOL DISTRICT
 VOL. 745, PG. 190
 D.R.E.C.T.

14.303 AC. TR.
 J.C. ARMSTRONG SURVEY, A-6

THIS IS TO CERTIFY THAT THIS MAP OF SURVEY WAS PREPARED FROM AN ACCURATE SURVEY CONDUCTED ON THE GROUND UNDER MY DIRECT SUPERVISION JANUARY 2023.
 Preliminary, this document shall not be recorded for any purpose, nor used or viewed or relied upon as a final survey document.

KEVIN WENDELL
 REGISTERED PROFESSIONAL LAND SURVEYOR TEXAS
 REGISTRATION NO. 5500

DATE: 10/24/23

CRIADO

Civil Engineering | Land Surveying | Subsurface Utility Engineering | CE&I

EXHIBIT "A"
 PARCEL 01
 VARIABLE WIDTH
 SIDEWALK EASEMENT
 W.I.S.D. DUNAWAY
 ELEMENTARY SCHOOL

MAP OF SURVEY

DRAWN BY: KW CHECKED: AA
 LOCATION: WAXAHACHIE, ELLIS COUNTY, TX

PROJECT # R15245.00

DATE: 10/24/2023

PAGE 4 OF 4

**Waxahachie Independent School District
BOARD OF TRUSTEES**

Date: January 8, 2024 **Presented By:** Stephen Mott

Subject: Furniture for Jimmie Ray Elementary **Related Page(s)** 1

**Action
Agenda Item**

EXECUTIVE SUMMARY:

Furniture PO for Jimmie Ray Elementary for School Specialty for a not to exceed price of \$1,100,000.00.

BOARD PRIORITY GOALS		
X	Priority #1	Student Growth
	Priority #2	Honor and Support Staff
X	Priority #3	Community and Stakeholder Relationships
X	Priority #4	Financial Integrity