



## Mission Consolidated Independent School District

- 1201 Bryce Drive, Mission, Texas 78572
- Telephone: (956) 323 5505 Fax: (956) 323 5634
- Website: [www.mcisd.net](http://www.mcisd.net)

# *Notice and Agenda*

The Board of Trustees of the Mission Consolidated Independent School District will hold a **Regular Meeting on Wednesday, May 8, 2024, at 6:30 PM** in the **Mission CISD Annex, 925 E. Business HWY. 83, Mission, Tx 78572**. At this meeting, the Board may deliberate or act on any of the subjects listed on the following agenda. The President may change the order of items listed below for the convenience of the Board.

## A G E N D A

### **I. Call Meeting to Order and Establish Quorum**

### **II. Pledge of Allegiance and Moment of Silence**

#### **1. U. S. Flag and Texas Flag -**

#### **2. Mission Statement, Collective Commitments, and Motto-**

### **III. Comments from the Public**

### **IV. Public Comment(s) on Specific Agenda Item(s)**

### **V. Superintendent's Update and Recognitions**

The Superintendent may provide information to update the Board of Trustees on the following subjects: Student Extracurricular and Co-Curricular Achievement; District Awards and Recognitions; Recent and Upcoming Professional Staff and Leadership Development; Progress Reports on Student and Staff Initiatives Previously Approved by the Board of Trustees; and Communications Received from Other Governmental Entities Not Requiring Action by the Board of Trustees. This will be for informational purposes only. Board consideration of any subject included in the Superintendent's Report will not take place until the subject is placed on the agenda of a future board meeting for consideration and possible action. The Board's consideration of any subject at the present meeting will be limited to those subjects appearing elsewhere on the meeting agenda.

### **VI. Presentation(s) to the Board of Trustees**

#### **1. Students Advancing to State**

#### **2. Property Casualty Alliance of Texas (PCAT) Bus Driver of the Year 5**

#### **3. Annual Compliance Announcement of Board of Trustees' Continuing Education Credit (CEC) Hours 6**

### **VII. Discussion and Possible Action**

#### **1. Proclamation 2024 for K-12 Science, K-8 Technology Applications, Personal Financial Literacy and Economics, and Several Career and Technical Education Courses 7**

#### **2. 2024-2025 Allotment and TEKS Certification 42**

#### **3. Purchase of MCISD School Supply Kits 45**

#### **4. Consideration and Approval of Substantial Completion for the Security Vestibule Project at Salinas Elementary – PBK Architects 48**

<b>VIII. Recommendation(s)</b>	
<b>1. Approval of Superintendent’s Recommendations Regarding Employment and Contract Status of Classroom Teachers (Tex. Gov’t Code § 551.074):</b>	<b>58</b>
a. Re-Employ Probationary Contract Employees	
b. Terminate Probationary Contract Employees	
c. Renew Term-Contract Employees	
d. Propose Non-Renewal Term Contracts Employees	
e. Offer Employment Agreement to Eligible Employees	
<b>IX. Items to Consider: The Board will consider and may act on the following items under a CONSENT AGENDA. Any Trustee may request the removal of an item from the CONSENT AGENDA for individual consideration and action.</b>	
<b>1. TSTC Migrant Academic Achievement Residency Summer Experience (MAARS)</b>	<b>59</b>
<b>2. UTRGV Summer One-Week Day Camp</b>	<b>61</b>
<b>3. Purchase of Advanced Placement Exams</b>	<b>62</b>
<b>4. Purchase of Pre-Advanced Placement (Pre-AP) Curriculum for 2024-2025</b>	<b>63</b>
<b>5. Purchase of TEKS Resource System</b>	
<b>6. Purchase of K-5th Grade Math Professional Development through Texas Education Agency’s (TEA) Learning Acceleration Support Opportunities (LASO) Cycle II Grant</b>	<b>77</b>
<b>7. Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD Phase I Fencing and Window Screen Film Grant Project – Sam Garcia Architects</b>	<b>81</b>
<b>8. Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD Phase II Fencing and Window Screen Film Grant Project – Sam Garcia Architects</b>	<b>86</b>
<b>9. Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD District-Wide Roofing Repairs for the Mission CISD Central Office and Annex Buildings – EGV Architects</b>	<b>91</b>
<b>10. Approval of the Best and Final Offer (BAFO) for the Mission CISD Safety &amp; Facilities Enhancement Project</b>	<b>99</b>
<b>11. Approval of the Best and Final Offer (BAFO) for the Mission CISD Job Order Contracting</b>	<b>103</b>
<b>12. Approval of the Project, Proposed Budget, Procurement Method, and Utilize the On-call Professional Services for Project Fit America at Pearson Elementary</b>	<b>116</b>
<b>13. Bids, Proposals, and Purchases of \$50,000 and Over</b>	
a. Purchase of Network Monitoring Services	<b>164</b>
b. Renewal of 403 (b) Plan & 457 Deferred Compensation Plan and Administration Services	<b>170</b>
c. Renewal of Certified Nursing Assistant (CNA) Certification	<b>174</b>
d. Renewal of Classroom and Instructional Supplies	<b>177</b>
e. Renewal of Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program	<b>193</b>
f. Renewal of Fine Paper and Print Shop Supplies	<b>197</b>
g. Renewal of Grounds Maintenance Equipment, Supplies, & Repairs	<b>201</b>
h. Renewal of Health and Medical Equipment and Supplies	<b>215</b>
i. Renewal of Instructional Technology Software	<b>219</b>
j. Renewal of Library Books	<b>224</b>

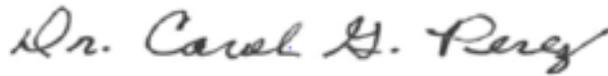
k. Renewal of Office Supplies	232
l. Renewal of On-Call and Cable Drops	237
m. Renewal of Online Assessment and Data Management Platform	240
n. Renewal of Parental Involvement Program	243
o. Renewal of Pest Control Services	247
p. Renewal of Phonics Instructional Program	254
q. Renewal of Reading Intervention Elementary Program	259
r. Renewal of Science Equipment and Supplies	263
s. Renewal of TELPAS Online Practice Software	269
t. Renewal of Vehicle Equipment, Supplies, and Repairs	272
14. Memorandum of Understanding with the Hidalgo County Juvenile Justice Alternative Education Program for Discretionary Expulsions for the 2024-2025 School Year	275
15. Resolution Stating Annual Review of Investment Policy and Investment Strategies CD (LOCAL)	292
16. Donations	296
17. Approval of Minutes	
a. April 10, 2024, Regular Board of Trustees Meeting	317
<b>X. Executive Session</b>	
1. Private Consultation with Board Attorney (Texas Gov't Code §551.071)	
2. Deliberate the Appointment, Employment, Evaluation, Reassignment, Duties, Discipline, or Dismissal of a Public Officer or Employee or to Hear a Complaint or Charge Against an Officer or Employee (Texas Gov't Code §551.074)	
<b>XI. Action, if Necessary, on Matters Discussed in Executive Session</b>	
<b>XII. Board of Trustees Information Items</b>	
1. Personnel Employments, Resignations, Transfers, and Compensation Changes	324
2. Self-Funded Health Insurance Financial Report	325
3. Self-Funded Health Insurance Update	350
4. Strategic Cash Defeasance: Enhancing Fiscal Stability and Reducing Debt for Our District	359
5. Preliminary 2024-2025 Budget	361
6. Internal Audit Quarterly Report	409
7. Financial Reports:	
a. General Fund and Debt Service	422
b. Tax Levy Adjustments	425
c. Cash Disbursements	453
<b>XIII. Important Dates to Remember</b>	
1. Wednesday, May 15, 2024, Special Board of Trustees Meeting: Canvass of Results for the Mission CISD School Board of Trustees Election, May 4, 2024, at 6:30 p.m. Location: Mission CISD Annex	
2. May 17-18, 2024, Region One School Board Association Conference	
3. Saturday, May 25, 2024, High School Graduations-Location: Payne Arena, Hidalgo, Tx	
a. Mission High School at 9:00 a.m.	
b. Veterans Memorial High School at 2:00 p.m.	
c. Collegiate High School at 6:00 p.m.	
4. June Board Meetings:	
a. Wednesday, June 5, 2024, Board of Trustees Workshop at 6:30 p.m. Location: Mission CISD Annex	

- b. June 12-15, 2024, Summer Leadership Institute**
- c. Wednesday, June 19, 2024, Public Hearing at 6:15 p.m. Location: Mission CISD Annex**
- d. Wednesday, June 19, 2024, Regular Board of Trustees Meeting and Budget Adoption Meeting at 6:30 p.m. Location: Mission CISD Annex**

**XIV. Adjournment**

**In accordance with the Texas Open Meetings Act, the Board may enter into a closed meeting to deliberate any item that is listed above that fits within an exception listed in Subchapter D. Any final action, decision, or vote on a subject deliberated in closed meeting will be taken in an open meeting held in compliance with the Texas Open Meetings Act.**

**This Notice was posted by 5:00 p.m., on May 3, 2024.**



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**Dr. Carol G. Perez, Superintendent of Schools  
Mission Consolidated Independent School District**

**SUBJECT:** Property Casualty Alliance of Texas (PCAT) Bus Driver of the Year

**PRESENTER:** Joel Garcia, CPM, Deputy Superintendent for Business and Support Services

**BACKGROUND INFORMATION**

The PCAT *Bus Driver of the Year program* wants to honor the best of the best: The Mission CISD bus driver who exhibits professionalism in all that he/she does to help Mission CISD safely transport students to and from school every day.

The PCAT *Bus Driver of the Year* is an employee recognition program based on a subjective nomination and selection process. PCAT wants to honor a deserving bus driver who exemplifies the best that the transportation department has to offer in the Five Character Points:

- LEADERSHIP
- ATTITUDE
- PERSEVERANCE
- STUDENT AND PARENT RELATIONSHIPS
- TECHNICAL SKILL

**ADMINISTRATIVE CONSIDERATIONS**

On behalf of PCAT, it is our honor to present Ms. Marlen Mendez with the 2023-2024 PCAT Bus Driver of the Year commendation, along with a special certificate, tumbler and tote. Please help us congratulate Ms. Mendez.

**FUNDING SOURCE AND AMOUNT**

Not applicable

**RECOMMENDATION**

Not applicable

**CONTACT PERSON(S)**

Joel Garcia, CPM, Deputy Superintendent for Business and Support Services  
Blanca I. Lopez, Executive Director for Business Operations  
Sylvia Cruz, Director for Employee Benefits and Risk Management



**Annual Compliance Announcement of Board of Trustees' Continuing Education Credit (CEC) Hours for:**

- Mrs. Iris Iglesias
- Mr. Juan Gonzalez
- Mrs. Petra Ramirez
- Ms. Minnie Rodgers
- Mr. Jerry Zamora
- Mrs. Veronica R. Mendoza

Have completed and or exceeded the required continuing education hours. All Board members listed have met or exceeded their requirements for the continuing education hours requirements for the year 2023-2024.

**SUBJECT:** *Proclamation 2024* for K-12 science, K-8 technology applications, Personal Financial Literacy and Economics, and several Career and Technical Education courses.

**PRESENTER:** Dr. Sharon Roberts, Deputy Superintendent for Curriculum & Instruction

### **BACKGROUND INFORMATION**

The State Board of Education issued *Proclamation 2024* at its April 2022 meeting, which calls for instructional materials for K-12 science, K-8 technology applications, Personal Financial Literacy and Economics, and several Career and Technical Education courses. The adopted materials will be utilized beginning in the 2024-2025 school year. The adoption process began with the Board of Trustees approving the timeline for the adoptions under *Proclamation 2024* as well as the selection of the District Textbook Committee(s) for each area during the December 2023 Board Meeting. The textbook committees reviewed different textbooks and materials on the state-adopted lists approved by the State Board of Education. After the committee reviewed the adoptions with the campus teachers, teachers voted. The committees will be making final recommendations to the Board of Trustees and seeking approval for the textbooks they are requesting at the Board Meeting on May 8.

### **ADMINISTRATIVE CONSIDERATIONS**

The textbook adoption committee members were approved at the December board meeting. The adoption committee members participated in vendor presentations, then provided the information to the teachers at each campus. Each teacher had the opportunity to review the textbooks and/or an online version of the textbook. Votes on textbook selections were submitted and tabulated electronically. Results of the textbook selections for *Proclamation 2024* for K-12 science, K-8 technology applications, Personal Financial Literacy and Economics, and Career and Technical Education courses will be provided at the Board Meeting on May 8.

### **RECOMMENDATION:**

Approval of *Proclamation 2024* textbook recommendations for K-12 science, K-8 technology applications, Personal Financial Literacy and Economics, and Career and Technical Education courses.



Victoria Cochran, Elementary Science Coordinator  
Vanessa Garcia, Secondary Science Coordinator  
Judy Rodriguez, Secondary Social Studies Coordinator  
Marissa Saenz, Director for Instructional Technology and Library Services  
Gerardo Gonzalez, Director for Career and Technical Education



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**QUOTE PREPARED FOR:**

Mission Cisd  
723 N HOLLAND AVE  
MISSION, TX 78572-4399  
ACCOUNT NUMBER: 406604

**SUBSCRIPTION/DIGITAL CONTACT:**

Valrie Marie Uresti-Rojas  
vmures31@mcisd.org  
956-323-8900

**CONTACT:**

Valrie Marie Uresti-Rojas  
vmures31@mcisd.org  
956-323-8900

**SALES REP INFORMATION:**

Eduardo Holguin  
ed.holguin@mheducation.com  
(210) 422-3089

Section Summary	Value of All Materials	Free Materials	Product Subtotal
<a href="#">Tx Science K-5-8yr bundles</a>	\$1,104,787.38	(\$277,505.58)	\$827,281.80
<b>PRODUCT TOTAL*</b>	\$1,104,787.38	(\$277,505.58)	\$827,281.80
ESTIMATED S&H**			\$9,651.68
ESTIMATED TAX**			TBD
<b>GRAND TOTAL*</b>			<b>\$836,933.48</b>

\* Price firm for 90 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

\*\*Shipping and handling charges shown are only estimates. Actual shipping and handling charges will be applied at time of order. Taxes are not included in the quote total. If applicable, actual tax charges will be applied at time of order.

Comments:

**PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER**

**SEND ORDER TO:**

McGraw Hill LLC | PO Box 182605 | Columbus, OH 43218-2605  
Email: orders\_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: 05/06/2024

ACCOUNT NAME: Mission Cisd

EXPIRATION DATE: 08/04/2024

QUOTE NUMBER: KHAYE-05062024032712-001

ACCOUNT #: 406604

PAGE #: 1



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Product Description	ISBN	Qty	Unit Price	Free Materials	Line Subtotal
<b>Tx Science K-5-8yr bundles</b>					
<b>Grade K</b>					
MCGRAW HILL TEXAS SCIENCE GRADE K COMPREHENSIVE STUDENT BUNDLE 8 YR SUBSCR	978-1-26-659229-4	1100	\$139.98	\$0.00	\$153,978.00
MCGRAW HILL TEXAS SCIENCE GRADE K ONLINE TEACHER CENTER 8YR SUBSCRIPTION	978-1-26-599021-3	58	\$299.97	\$17,398.26	*Free Materials
MCGRAW HILL TEXAS SCIENCE GRADE K TEACHER EDITION	978-1-26-551471-6	58	\$247.98	\$14,382.84	*Free Materials
MH SCIENCE GRADES K-2 SELF SELECTION LIBRARY 6 COPIES OF EACH TITLE	978-1-26-684474-4	58	\$259.56	\$15,054.48	*Free Materials
<b>Grade K Subtotal:</b>				<b>\$46,835.58</b>	<b>\$153,978.00</b>
<b>Grade 1</b>					
MCGRAW HILL TEXAS SCIENCE GRADE 1 COMPREHENSIVE STUDENT BUNDLE 8 YR SUBSCR	978-1-26-659510-3	900	\$139.98	\$0.00	\$125,982.00
MCGRAW HILL TEXAS SCIENCE GRADE 1 ONLINE TEACHER CENTER 8YR SUBSCRIPTION	978-1-26-599081-7	40	\$299.97	\$11,998.80	*Free Materials
MCGRAW HILL TEXAS SCIENCE GRADE 1 TEACHER EDITION	978-1-26-551583-6	40	\$247.98	\$9,919.20	*Free Materials
MH SCIENCE GRADES K-2 SELF SELECTION LIBRARY 6 COPIES OF EACH TITLE	978-1-26-684474-4	40	\$259.56	\$10,382.40	*Free Materials
<b>Grade 1 Subtotal:</b>				<b>\$32,300.40</b>	<b>\$125,982.00</b>
<b>Grade 2</b>					
MCGRAW HILL TEXAS SCIENCE GRADE 2 COMPREHENSIVE STUDENT BUNDLE 8 YR SUBSCR	978-1-26-659528-8	930	\$139.98	\$0.00	\$130,181.40
MCGRAW HILL TEXAS SCIENCE GRADE 2 ONLINE TEACHER CENTER 8YR SUBSCRIPTION	978-1-26-599197-5	42	\$299.97	\$12,598.74	*Free Materials
MCGRAW HILL TEXAS SCIENCE GRADE 2 TEACHER EDITION	978-1-26-551585-0	42	\$247.98	\$10,415.16	*Free Materials
MH SCIENCE GRADES K-2 SELF SELECTION LIBRARY 6 COPIES OF EACH TITLE	978-1-26-684474-4	42	\$259.56	\$10,901.52	*Free Materials
<b>Grade 2 Subtotal:</b>				<b>\$33,915.42</b>	<b>\$130,181.40</b>
<b>Grade 3</b>					
MCGRAW HILL TEXAS SCIENCE GRADE 3 COMPREHENSIVE STUDENT BUNDLE 8 YR SUBSCR	978-1-26-659596-7	950	\$139.98	\$0.00	\$132,981.00
MCGRAW HILL TEXAS SCIENCE GRADE 3 ONLINE TEACHER CENTER 8YR SUBSCRIPTION	978-1-26-599350-4	43	\$299.97	\$12,898.71	*Free Materials
MCGRAW HILL TEXAS SCIENCE GRADE 3 TEACHER EDITION	978-1-26-551790-8	43	\$247.98	\$10,663.14	*Free Materials

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Product Description	ISBN	Qty	Unit Price	Free Materials	Line Subtotal
MCGRAW HILL TX SCIENCE GRADE 3 TEKS ASSESSMENT GUIDE	978-1-26-527333-0	43	\$19.98	\$859.14	*Free Materials
MCGRAW HILL TX SCIENCE GRADE 3 SCIENCE LITERACY ESSENTIALS	978-1-26-544347-4	946	\$29.97	\$28,351.62	*Free Materials

**Grade 3 Subtotal: \$52,772.61 \$132,981.00**

<b>Grade 4</b>					
MCGRAW HILL TEXAS SCIENCE GRADE 4 COMPREHENSIVE STUDENT BUNDLE 8 YR SUBSCR	978-1-26-659644-5	1030	\$139.98	\$0.00	\$144,179.40
MCGRAW HILL TEXAS SCIENCE GRADE 4 TEACHER EDITION	978-1-26-551848-6	46	\$247.98	\$11,407.08	*Free Materials
MCGRAW HILL TEXAS SCIENCE GRADE 4 ONLINE TEACHER CENTER 8YR SUBSCRIPTION	978-1-26-599483-9	46	\$299.97	\$13,798.62	*Free Materials
MCGRAW HILL TX SCIENCE GRADE 4 TEKS ASSESSMENT GUIDE	978-1-26-527468-9	46	\$19.98	\$919.08	*Free Materials
MCGRAW HILL TX SCIENCE GRADE 4 SCIENCE LITERACY ESSENTIALS	978-1-26-544553-9	1012	\$29.97	\$30,329.64	*Free Materials

**Grade 4 Subtotal: \$56,454.42 \$144,179.40**

<b>Grade 5</b>					
MCGRAW HILL TEXAS SCIENCE GRADE 5 COMPREHENSIVE STUDENT BUNDLE 8 YR SUBSCR	978-1-26-659791-6	1000	\$139.98	\$0.00	\$139,980.00
MCGRAW HILL TEXAS SCIENCE GRADE 5 ONLINE TEACHER CENTER 8YR SUBSCRIPTION	978-1-26-599568-3	45	\$299.97	\$13,498.65	*Free Materials
MCGRAW HILL TEXAS SCIENCE GRADE 5 TEACHER EDITION	978-1-26-551868-4	45	\$247.98	\$11,159.10	*Free Materials
MCGRAW HILL TX SCIENCE GRADE 5 TEKS ASSESSMENT GUIDE	978-1-26-527487-0	45	\$19.98	\$899.10	*Free Materials
MCGRAW HILL TX SCIENCE GRADE 5 SCIENCE LITERACY ESSENTIALS	978-1-26-544610-9	990	\$29.97	\$29,670.30	*Free Materials

**Grade 5 Subtotal: \$55,227.15 \$139,980.00**

**Tx Science K-5-8yr bundles Subtotal: \$277,505.58 \$827,281.80**

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956-323-8900

VALUE OF ALL MATERIALS	\$1,104,787.38
FREE MATERIALS	(\$277,505.58)
<b>PRODUCT TOTAL*</b>	<b>\$827,281.80</b>
ESTIMATED SHIPPING & HANDLING**	\$9,651.68
ESTIMATED TAX**	TBD
<b>GRAND TOTAL</b>	<b>\$836,933.48</b>

**SUBSCRIPTION/DIGITAL CONTACT:**

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vmures31@mcisd.org  
956-323-8900

Comments:

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School Purchase Order Number: \_\_\_\_\_

\_\_\_\_\_  
Name of School Official (Please Print)

\_\_\_\_\_  
Signature of School Official

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723 N HOLLAND AVE  
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vmures31@mcisd.org  
956-323-8900

**SALES REP INFORMATION:**

Eduardo Holguin  
ed.holguin@mheducation.com  
(210) 422-3089

Section Summary	Value of All Materials	Free Materials	Product Subtotal
<a href="#">K-5 Tx Science Lab Kits</a>	\$315,315.60	\$0.00	\$315,315.60
<b>PRODUCT TOTAL*</b>	\$315,315.60	\$0.00	\$315,315.60
ESTIMATED S&H**			\$24,918.48
ESTIMATED TAX**			TBD
<b>GRAND TOTAL*</b>			<b>\$340,234.08</b>

\* Price firm for 90 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

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EXPIRATION DATE: 08/04/2024

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ACCOUNT #: 406604

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Product Description	ISBN	Qty	Unit Price	Free Materials	Line Subtotal
<b>K-5 Tx Science Lab Kits</b>					
MH TX SCIENCE GRK SINGLE CLASS SCI INVSTGTNS LAB MTRLS KT 2 BOXES 1 YR FULFLMNT	978-1-26-531460-6	42	\$677.19	\$0.00	\$28,441.98
MH TX SCIENCE G1 SINGLE CLASS SCIENCE INVESTIGATIONS LAB MTRLS KIT 1YR FULFLMNT	978-1-26-532536-7	41	\$736.83	\$0.00	\$30,210.03
MH TX SCIENCE G2 SINGLE CLASS SCIENCE INVESTIGATIONS LAB MTRLS KIT 1YR FULFLMNT	978-1-26-532627-2	44	\$1,116.18	\$0.00	\$49,111.92
MH TX SCIENCE G3 SINGLE CLASS SCIENCE INVESTIGATIONS LAB KIT MTRLS 1YR FULFLMNT	978-1-26-532747-7	42	\$977.43	\$0.00	\$41,052.06
MH TX SCIENCE G4 SINGLE CLASS SCIENCE INVESTIGATIONS LAB KIT MTRLS 1YR FULFLMNT	978-1-26-531921-2	43	\$1,888.08	\$0.00	\$81,187.44
MH TX SCIENCE G5 MULTI CLASS SCI INVESTIGATIONS LAB KIT MTRLS 1YR FULFLMNT	978-1-26-532482-7	9	\$3,242.49	\$0.00	\$29,182.41
MH TX SCI G5 SINGLE CLASS SCI INVESTIGATIONS LAB KIT MTRLS EQUIPMNT 1YR FULFLMNT	978-1-26-532432-2	18	\$3,118.32	\$0.00	\$56,129.76
<b>K-5 Tx Science Lab Kits Subtotal:</b>				<b>\$0.00</b>	<b>\$315,315.60</b>

**PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER**

**SEND ORDER TO:**

McGraw Hill LLC | PO Box 182605 | Columbus, OH 43218-2605  
Email: orders\_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: 05/06/2024

ACCOUNT NAME: Mission Cisd

EXPIRATION DATE: 08/04/2024

QUOTE NUMBER: KHAYE-05062024042845-001

ACCOUNT #: 406604

PAGE #: 2



Because learning changes everything.®

**QUOTE PREPARED FOR:**

Mission Cisd  
723 N HOLLAND AVE  
MISSION, TX 78572-4399  
ACCOUNT NUMBER: 406604

**CONTACT:**

Valrie Marie Uresti-Rojas  
vmures31@mcisd.org  
956-323-8900

VALUE OF ALL MATERIALS	\$315,315.60
FREE MATERIALS	\$0.00
<b>PRODUCT TOTAL*</b>	<b>\$315,315.60</b>
ESTIMATED SHIPPING & HANDLING**	\$24,918.48
ESTIMATED TAX**	TBD
<b>GRAND TOTAL</b>	<b>\$340,234.08</b>

**SUBSCRIPTION/DIGITAL CONTACT:**

Valrie Marie Uresti-Rojas  
vmures31@mcisd.org  
956-323-8900

Comments:

\* Price firm for 90 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

\*\*Shipping and handling charges shown are only estimates. Actual shipping and handling charges will be applied at time of order. Taxes are not included in the quote total. If applicable, actual tax charges will be applied at time of order.

Terms of Service:

By placing an order for digital products (the 'Subscribed Materials'), the entity that this price quote has been prepared for ('Subscriber') agrees to be bound by the Terms of Service and any specific provisions required by Subscriber's state law, each located in the applicable links below. Subject to Subscriber's payment of the fees set out above, McGraw Hill LLC hereby grants to Subscriber a non-exclusive, non-transferable license to allow only the number of Authorized Users that corresponds to the quantity of Subscribed Materials set forth above to access and use the Subscribed Materials under the terms described in the Terms of Service and any specific provisions required by Subscriber's state law, each located in the applicable links below. The subscription term for the Subscribed Materials shall be as set forth in the Product Description above. If no subscription term is specified, the initial term shall be one (1) year from the date of this price quote (the 'Initial Subscription Term'), and thereafter the Subscriber shall renew for additional one (1) year terms (each a 'Subscription Renewal Term'), provided MHE has chosen to renew the subscription and has sent an invoice for such Subscription Renewal Term to Subscriber.

[Terms Of Service](#)

[Provisions required by Subscriber State law](#)

ATTENTION: In our effort to protect our customer's data, we will no longer store credit card data in any manner within in our system. Therefore, as of April 30, 2016 we will no longer accept credit card orders via email, fax, or mail/package delivery. Credit card orders may be placed over the phone by calling the number listed above or via our websites by visiting [www.mheducation.com](http://www.mheducation.com) (or [www.mhecoast2coast.com](http://www.mhecoast2coast.com)).

School Purchase Order Number: \_\_\_\_\_

\_\_\_\_\_  
Name of School Official (Please Print)

\_\_\_\_\_  
Signature of School Official

**PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER**

**SEND ORDER TO:**

McGraw Hill LLC | PO Box 182605 | Columbus, OH 43218-2605  
Email: orders\_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: 05/06/2024

ACCOUNT NAME: Mission Cisd

EXPIRATION DATE: 08/04/2024

QUOTE NUMBER: KHAYE-05062024042845-001

ACCOUNT #: 406604

PAGE #: 3



Valerie Uresti-Rojas

Mission Cons Ind Sch District  
 1201 Bryce Dr  
 Mission, TX 78572-4399  
 United States

**Quote Number:** 268351-2  
**Quote Creation Date:** 05-02-2024  
**Quote Expiration Date:** 09-30-2024

**Quote Release:** 2

Mission CISD TX Science Gr 6-8 Print + Digital 8 Yrs + Essential Lab Kits  
 Price Quote Summary

Solution	Base Amount	Free Amount	Total
EXPERIENCE SCIENCE MIDDLE	\$ 480,925.00	\$ 25,223.00	\$ 480,925.00
<b>Solution Subtotal</b>	<b>\$ 480,925.00</b>	<b>\$ 25,223.00</b>	<b>\$ 480,925.00</b>
		<b>Shipping &amp; Handling</b>	<b>\$ 0.00</b>
		<b>Total</b>	<b>\$ 480,925.00</b>

Price Quote Detail

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
<b>EXPERIENCE SCIENCE MIDDLE GRADES</b>						
<b>Grade 6-8</b>						
9781428555877	** EXPERIENCE SCIENCE 2025 TEXAS 8-YEAR STUDENT EDITION + 8-YEAR LICENSE GRADE 7	140.00	56	1,069	\$7,840.00	\$149,660.00
9781428555884	** EXPERIENCE SCIENCE 2025 TEXAS 8-YEAR STUDENT EDITION + 8-YEAR LICENSE GRADE 8	140.00	55	1,038	\$7,700.00	\$145,320.00
9781428555860	** EXPERIENCE SCIENCE 2025 TEXAS 8-YEAR STUDENT EDITION + 8-YEAR LICENSE GRADE 6	140.00	53	1,003	\$7,420.00	\$140,420.00
	<b>Grade 6-8 Subtotal</b>				<b>\$ 22,960.00</b>	<b>\$ 435,400.00</b>

**Kits and Refills**

9798213013504	** EXPERIENCE SCIENCE 2025 TEXAS ESSENTIALS CLASSROOM MATERIALS KIT GRADE 6	1487.00	0	8	\$0.00	\$11,896.00
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Mission Cons Ind Sch District

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
9798213013511	** EXPERIENCE SCIENCE 2025 TEXAS ESSENTIALS CLASSROOM MATERIALS KIT GRADE 7	1631.50	1	7	\$1,631.50	\$11,420.50
9798213013528	** EXPERIENCE SCIENCE 2025 TEXAS ESSENTIALS CLASSROOM MATERIALS KIT GRADE 8	1921.00	0	8	\$0.00	\$15,368.00
9798213013535	** EXPERIENCE SCIENCE 2025 TEXAS ESSENTIALS CLASSROOM MATERIALS REFILL KIT GRADE 6	184.00	0	8	\$0.00	\$1,472.00
9798213013542	** EXPERIENCE SCIENCE 2025 TEXAS ESSENTIALS CLASSROOM MATERIALS REFILL KIT GRADE 7	631.50	1	7	\$631.50	\$4,420.50
9798213013559	** EXPERIENCE SCIENCE 2025 TEXAS ESSENTIALS CLASSROOM MATERIALS REFILL KIT GRADE 8	118.50	0	8	\$0.00	\$948.00
<b>Kits and Refills Subtotal</b>					<b>\$ 2,263.00</b>	<b>\$ 45,525.00</b>
<b>EXPERIENCE SCIENCE MIDDLE GRADES Subtotal</b>					<b>\$ 25,223.00</b>	<b>\$ 480,925.00</b>
<b>Solution Subtotal</b>					<b>\$ 25,223.00</b>	<b>\$ 480,925.00</b>
<b>Shipping and Handling</b>						<b>\$ 0.00</b>
					<b>Total</b>	<b>\$ 480,925.00</b>

**\*\* Contract Pricing has been applied to these items**

Teacher Print Material provided at the following ratio:  
6-8 = 1:50

The 5% discount is contingent on the purchase of Texas Experience Science 6-8, Biology, Chemistry, and Physics.

**Please send final purchase orders to [irvingsupport@savvas.com](mailto:irvingsupport@savvas.com)**

## Savvas Learning Company LLC Terms and Conditions

**To place your order** please submit a copy of this price quote with your Purchase Order, include the Quote Number on your Purchase Order, and include any other required documentation. You may send the order documents using an electronic form **or** by mail. Please submit your PO and price quote via one of the following methods:

**Please send final purchase orders to [irvingsupport@savvas.com](mailto:irvingsupport@savvas.com)**

Savvas does not accept Credit Card information via postal mail, facsimile, or email. Credit Card information will only be accepted via phone, eCommerce, or OASIS. For questions regarding your order please call Customer Service: 1-800-848-9500.

**Price quote:** This is a price quote for the customer's convenience only, and not an offer to contract. All quotes are subject to review and final acceptance by an authorized representative of Savvas at its offices. Savvas reserves the right to correct typographical, computational or other errors. Savvas' standard payment terms are net 30 days unless otherwise specified. All pricing is in US Dollars unless otherwise specified. Pricing calculations use multiple decimal places to determine the most accurate extended pricing but are represented in standard currency format.

**Shipping & handling** charges (where applicable) are shown on the quote. S&H rates quoted are for standard ground transportation and may not reflect account contracted rates. If expedited shipping is requested, actual charges may be higher. For orders picked up at the Savvas warehouse by the customer or a third party carrier contracted by the customer, a 2% handling charge will be applied to shippable items. The 2% charge will appear on the customer proposal and invoice as a S&H charge.

**Taxes:** All pricing in this quote is exclusive of any applicable sales, use or other similar taxes or duties. The customer is responsible for any such taxes or duties that may apply; if the customer is tax exempt, evidence of such tax exemption must be provided. Estimated tax may be provided solely for customer convenience. The amount indicated is only an estimate and is intended to be helpful for budgeting purposes. The actual amount of sales tax assessed at the time of invoicing may be more or less.

**Platforms:** Savvas, and any third party for which Savvas serves as the sales agent or distributor, reserve the right to change and/or update technology platforms, including possible edition updates to customers during the term of access. Customers will be notified of any change prior to the beginning of the new school year.

**Damaged & Defective Products:** If a print product, or the print component of a blended (print & digital) product, is received in damaged or defective condition, Savvas will issue a credit or replacement at no charge to the customer if the customer promptly (no later than 120 days) returns the damaged or defective product. Customers must report missing product immediately upon receipt.

**Return Policy:** Returns (other than damaged or defective products) are subject to the following conditions: (a) materials must be returned to Savvas at the customer's expense in new, unused condition, suitable for resale by Savvas (note that any barcoding, sticker, stamping or similar marking on any print materials renders them unsuitable for resale); (b) materials must be returned within six (6) months from the date of purchase; (c) the customer must obtain a Return Materials Authorization ("RMA") from Savvas prior to returning the materials, and must ship the materials back to Savvas within thirty days of receiving the RMA; (d) all materials sold in a set or package must be returned complete as originally sold; and (e) any materials provided by Savvas to the customer on a no-charge basis in consideration of the customer's purchase must be returned in proportion to the purchased materials that are being returned for a credit. A restocking fee of 3% may be applied to credits over \$1,000. Savvas' return policy does not apply to science lab kits or trade publication novels, which are sold on a non-returnable basis.

**Consumable Worktexts:** Subsequent year consumable worktexts will ship each year on the anniversary of the original order date for the duration of their license. Worktexts will ship to the location listed on the original order. Quantities for each grade level and title will remain consistent each year. Changes to quantities of titles previously ordered, shipping location changes, or any other changes to consumable worktext shipments must be made 4 weeks prior to shipment date. (the anniversary of the original order date unless changed). Changes can be made on the Subscription Worktext Site:

<https://worktext-subscriptions.savvas.com>

**Annual subscriptions for iLit and Successmaker Only:** Savvas' iLit and Successmaker products (and no others) automatically renew on the anniversary date of the original purchase and will be invoiced accordingly unless otherwise specified.

**Technical support services** are included with purchase of Savvas digital products.

online help: <https://support.savvas.com/support/s/k12-curriculum-support-form>

phone: 1-800-848-9500

**Professional Services:** Professional Services: All paid services must be delivered within twelve (12) months of the order date of those services. Any unused services expire at the end of such twelve (12) month period, unless otherwise specified in contract terms. Any cancellation made with less than 72 hours' notice will result in a cancellation fee equal to the full price of the event. MySavvasTraining is included with purchase of products (<https://mysavvastraining.com>).



Valerie Uresti-Rojas

Mission Cons Ind Sch District  
 1201 Bryce Dr  
 Mission, TX 78572-4399  
 United States

**Quote Number:** 268364-3  
**Quote Creation Date:** 05-02-2024  
**Quote Expiration Date:** 09-30-2024

**Quote Release:** 3

### Mission CISD TX Science High School Print + Digital 8 Years + Essential Lab Kits Price Quote Summary

Solution	Base Amount	Free Amount	Total
Experience Chemistry	\$ 233,222.50	\$ 8,960.00	\$ 233,222.50
Experience Physics	\$ 238,055.00	\$ 8,960.00	\$ 238,055.00
Miller Levine Biology	\$ 233,290.00	\$ 15,265.00	\$ 233,290.00
<b>Solution Subtotal</b>	<b>\$ 704,567.50</b>	<b>\$ 33,185.00</b>	<b>\$ 704,567.50</b>
<b>Shipping &amp; Handling</b>			<b>\$ 0.00</b>
<b>Total</b>			<b>\$ 704,567.50</b>

### Price Quote Detail

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
<b>Experience Chemistry</b>						
<b>High School</b>						
9781428555846	** EXPERIENCE CHEMISTRY 2025 TEXAS STUDENT EDITION + 8-YEAR LICENSE GRADE 9/12	140.00	64	1,216	\$8,960.00	\$170,240.00
<b>High School Subtotal</b>					<b>\$ 8,960.00</b>	<b>\$ 170,240.00</b>
<b>Kits and Refills</b>						
9798213012941	** EXPERIENCE CHEMISTRY 2025 TEXAS ESSENTIAL MATERIALS KIT GRADE 9/12	4835.00	0	7	\$0.00	\$33,845.00
9798213012958	** EXPERIENCE CHEMISTRY 2025 TEXAS ESSENTIAL MATERIALS REFILL KIT GRADE 9/12	4162.50	0	7	\$0.00	\$29,137.50
<b>Kits and Refills Subtotal</b>					<b>\$ 0.00</b>	<b>\$ 62,982.50</b>

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
<b>Experience Chemistry Subtotal</b>					<b>\$ 8,960.00</b>	<b>\$ 233,222.50</b>

**Experience Physics**

**High School**

9781428555839	** EXPERIENCE PHYSICS 2025 TEXAS STUDENT EDITION + 8-YEAR LICENSE GRADE 9/12	140.00	64	1,216	\$8,960.00	\$170,240.00
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<b>High School Subtotal</b>					<b>\$ 8,960.00</b>	<b>\$ 170,240.00</b>
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**Kits and Refills**

9798213012880	** EXPERIENCE PHYSICS 2025 TEXAS ESSENTIAL MATERIALS KIT GRADE 9/12	5432.50	0	9	\$0.00	\$48,892.50
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9798213012897	** EXPERIENCE PHYSICS 2025 TEXAS ESSENTIAL MATERIALS REFILL KIT GRADE 9/12	2102.50	0	9	\$0.00	\$18,922.50
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<b>Kits and Refills Subtotal</b>					<b>\$ 0.00</b>	<b>\$ 67,815.00</b>
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<b>Experience Physics Subtotal</b>					<b>\$ 8,960.00</b>	<b>\$ 238,055.00</b>
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**Miller Levine Biology**

**High School**

9781428555853	** MILLER LEVINE BIOLOGY 2025 TEXAS STUDENT EDITION + 8-YEAR LICENSE GRADE9/12	140.00	64	1,216	\$8,960.00	\$170,240.00
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<b>High School Subtotal</b>					<b>\$ 8,960.00</b>	<b>\$ 170,240.00</b>
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**Kits and Refills**

9798213012989	** MILLER LEVINE EXPERIENCE BIOLOGY 2025 TEXAS ESSENTIAL MATERIALS KIT GRADE 9/12	3882.50	1	10	\$3,882.50	\$38,825.00
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9798213012996	** MILLER LEVINE EXPERIENCE BIOLOGY 2025 TEXAS ESSENTIAL MATERIALS REFILL KIT GRADE 9/12	2422.50	1	10	\$2,422.50	\$24,225.00
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<b>Kits and Refills Subtotal</b>					<b>\$ 6,305.00</b>	<b>\$ 63,050.00</b>
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<b>Miller Levine Biology Subtotal</b>					<b>\$ 15,265.00</b>	<b>\$ 233,290.00</b>
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ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
<b>Solution Subtotal</b>					<b>\$ 33,185.00</b>	<b>\$ 704,567.50</b>
<b>Shipping and Handling</b>						<b>\$ 0.00</b>
					<b>Total</b>	<b>\$ 704,567.50</b>

**\*\* Contract Pricing has been applied to these items**

Teacher Print Material provided at the following ratio:  
High School= 1:75

IPC will be provided with the purchase of Texas Experience Biology, Chemistry, and Physics

The 5% discount is contingent on the purchase of Texas Experience Science 6-8, Biology, Chemistry, and Physics.

**Please send final purchase orders to [irvingsupport@savvas.com](mailto:irvingsupport@savvas.com)**

## Savvas Learning Company LLC Terms and Conditions

To place your order please submit a copy of this price quote with your Purchase Order, include the Quote Number on your Purchase Order, and include any other required documentation. You may send the order documents using an electronic form or by mail. Please submit your PO and price quote via one of the following methods:

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online help: <https://support.savvas.com/support/s/k12-curriculum-support-form>

phone: 1-800-848-9500

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Because learning changes everything.®

**QUOTE PREPARED FOR:**

Mission Cisd  
723 N HOLLAND AVE  
MISSION, TX 78572-4399  
ACCOUNT NUMBER: 406604

**SUBSCRIPTION/DIGITAL CONTACT:**

Valrie Marie Uresti-Rojas  
vmures31@mcisd.org  
956-323-8900

**CONTACT:**

Valrie Marie Uresti-Rojas  
vmures31@mcisd.org  
956-323-8900

**SALES REP INFORMATION:**

Eduardo Holguin  
ed.holguin@mheducation.com  
(210) 422-3089

Section Summary	Value of All Materials	Free Materials	Product Subtotal
<a href="#">TX SCIENCE IPC-8YR BUNDLE</a>	\$12,287.31	(\$1,788.81)	\$10,498.50
<b>PRODUCT TOTAL*</b>	\$12,287.31	(\$1,788.81)	\$10,498.50
ESTIMATED S&H**			\$412.89
ESTIMATED TAX**			TBD
<b>GRAND TOTAL*</b>			<b>\$10,911.39</b>

\* Price firm for 90 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

\*\*Shipping and handling charges shown are only estimates. Actual shipping and handling charges will be applied at time of order. Taxes are not included in the quote total. If applicable, actual tax charges will be applied at time of order.

Comments:

**PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER**

**SEND ORDER TO:**

McGraw Hill LLC | PO Box 182605 | Columbus, OH 43218-2605  
Email: orders\_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: 05/07/2024

ACCOUNT NAME: Mission Cisd

EXPIRATION DATE: 08/05/2024

QUOTE NUMBER: KHAYE-05072024100524-001

ACCOUNT #: 406604

PAGE #: 1



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Product Description	ISBN	Qty	Unit Price	Free Materials	Line Subtotal
<b>TX SCIENCE IPC-8YR BUNDLE</b>					
MH TEXAS INTEGRATED PHYSICS AND CHEMISTRY COMPREHENSIVE STUDENT BUNDLE 8YR SUB	978-1-26-644034-2	75	\$139.98	\$0.00	\$10,498.50
MH TEXAS INTEGRATED PHYSICS AND CHEMISTRY PRINT TEACHER EDITION	978-1-26-577143-0	1	\$299.97	\$299.97	*Free Materials
MH TEXAS INTEGRATED PHYSICS AND CHEMISTRY DIGITAL TEACHER EDITION 8YR SUB	978-1-26-577328-1	1	\$349.98	\$349.98	*Free Materials
MCGRAW HILL TX INTGTD PHYSICS AND CHEM SCIENCE LITERACY ESSENTIALS	978-1-26-496628-8	38	\$29.97	\$1,138.86	*Free Materials
<b>TX SCIENCE IPC-8YR BUNDLE Subtotal:</b>				<b>\$1,788.81</b>	<b>\$10,498.50</b>

**PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER**

**SEND ORDER TO:**

McGraw Hill LLC | PO Box 182605 | Columbus, OH 43218-2605  
Email: orders\_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: 05/07/2024

ACCOUNT NAME: Mission Cisd

EXPIRATION DATE: 08/05/2024

QUOTE NUMBER: KHAYE-05072024100524-001

ACCOUNT #: 406604

PAGE #: 2



Because learning changes everything.®

**QUOTE PREPARED FOR:**

Mission Cisd  
723 N HOLLAND AVE  
MISSION, TX 78572-4399  
ACCOUNT NUMBER: 406604

**CONTACT:**

Valrie Marie Uresti-Rojas  
vmures31@mcisd.org  
956-323-8900

VALUE OF ALL MATERIALS	\$12,287.31
FREE MATERIALS	(\$1,788.81)
<b>PRODUCT TOTAL*</b>	<b>\$10,498.50</b>
ESTIMATED SHIPPING & HANDLING**	\$412.89
ESTIMATED TAX**	TBD
<b>GRAND TOTAL</b>	<b>\$10,911.39</b>

**SUBSCRIPTION/DIGITAL CONTACT:**

Valrie Marie Uresti-Rojas  
vmures31@mcisd.org  
956-323-8900

Comments:

\* Price firm for 90 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

\*\*Shipping and handling charges shown are only estimates. Actual shipping and handling charges will be applied at time of order. Taxes are not included in the quote total. If applicable, actual tax charges will be applied at time of order.

Terms of Service:

By placing an order for digital products (the 'Subscribed Materials'), the entity that this price quote has been prepared for ('Subscriber') agrees to be bound by the Terms of Service and any specific provisions required by Subscriber's state law, each located in the applicable links below. Subject to Subscriber's payment of the fees set out above, McGraw Hill LLC hereby grants to Subscriber a non-exclusive, non-transferable license to allow only the number of Authorized Users that corresponds to the quantity of Subscribed Materials set forth above to access and use the Subscribed Materials under the terms described in the Terms of Service and any specific provisions required by Subscriber's state law, each located in the applicable links below. The subscription term for the Subscribed Materials shall be as set forth in the Product Description above. If no subscription term is specified, the initial term shall be one (1) year from the date of this price quote (the 'Initial Subscription Term'), and thereafter the Subscriber shall renew for additional one (1) year terms (each a 'Subscription Renewal Term'), provided MHE has chosen to renew the subscription and has sent an invoice for such Subscription Renewal Term to Subscriber.

[Terms Of Service](#)

[Provisions required by Subscriber State law](#)

ATTENTION: In our effort to protect our customer's data, we will no longer store credit card data in any manner within in our system. Therefore, as of April 30, 2016 we will no longer accept credit card orders via email, fax, or mail/package delivery. Credit card orders may be placed over the phone by calling the number listed above or via our websites by visiting [www.mheducation.com](http://www.mheducation.com) (or [www.mhecoast2coast.com](http://www.mhecoast2coast.com)).

School Purchase Order Number: \_\_\_\_\_

\_\_\_\_\_  
Name of School Official (Please Print)

\_\_\_\_\_  
Signature of School Official

**PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER**

**SEND ORDER TO:**

McGraw Hill LLC | PO Box 182605 | Columbus, OH 43218-2605  
Email: orders\_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: 05/07/2024

ACCOUNT NAME: Mission Cisd

EXPIRATION DATE: 08/05/2024

QUOTE NUMBER: KHAYE-05072024100524-001

ACCOUNT #: 406604

PAGE #: 3



To place your order: select [Submit Customer Purchase Order Here](#)

Confidential Price Quote (6578924)

[Submit Customer Purchase Order Here](#)

5/7/2024

Pricing on this Proposal Guaranteed: **10/5/2024**

**Presented To:** Carol Perez, [cgpere95@mcisd.org](mailto:cgpere95@mcisd.org)

**Prepared By:** Robert Chavez, [robert.chavez@cengage.com](mailto:robert.chavez@cengage.com)

SHIP TO: Mission Cisd  
 Carol Perez  
 1201 BRYCE DR  
 MISSION, TX 78572  
 USA

BILL TO: Mission Cisd  
 Carol Perez  
 1201 BRYCE DR  
 MISSION, TX 78572  
 USA

Cengage Learning  
 ATTN: Order Fulfillment  
 10650 Toebben Drive  
 Independence, KY 41051  
 (800) 354-9706  
<http://NGL.Cengage.com/CustomerSupport>

[View Quote in CAD](#)

Quoted Products: Proc 2024 CTE\_8YR\_12

Qty	Update Qty	Product	Price	Quoted Price	Total
350	<input type="checkbox"/>	<a href="#">Oceanography: An Invitation to Marine Science, 10th K12 MindTap (8-year access)</a> Garrison 10th Edition [K12, 2024] 9798214072197 / 8214072190	\$111.75	\$111.75	\$39,112.50
160	<input type="checkbox"/>	<a href="#">Environmental Science Sustaining Your World (w/SPAN support) TX, 1st K12 MindTap (8-year access)</a> NATIONAL GEOGRAPHIC 1st Edition [K12, 2024] 9798214069500 / 8214069505	\$137.25	\$137.25	\$21,960.00

Sub-Total: \$61,072.50  
 + Estimated Shipping and/or Process Fee: \$3,053.63

**TOTAL: \$64,126.13**

[Submit Customer Purchase Order Here](#)

Thank you for your interest in Cengage Learning products.

All information embodied in this document is strictly confidential and may not be duplicated or disclosed to third parties outside recipient's organization without prior written consent of Cengage Learning.



Valerie Uresti-Rojas

Mission Cons Ind Sch District  
 1201 Bryce Dr  
 Mission, TX 78572-4399  
 United States

**Quote Number:** 269007-6  
**Quote Creation Date:** 05-08-2024  
**Quote Expiration Date:** 09-30-2024

**Quote Release:** 6

### Mission CTE Personal Financial Literacy Print + Digital + Workbooks 8 Years Price Quote Summary

Solution	Base Amount	Free Amount	Total
<b>K-12 Career &amp; Technical Education</b>	\$ 108,794.56	\$ 19,199.04	\$ 108,794.56
<b>Solution Subtotal</b>	<b>\$ 108,794.56</b>	<b>\$ 19,199.04</b>	<b>\$ 108,794.56</b>
<b>Shipping &amp; Handling</b>			<b>\$ 0.00</b>
<b>Total</b>			<b>\$ 108,794.56</b>

### Price Quote Detail

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
<b>K-12 Career &amp; Technical Education Curriculums</b>						
<b>Texas Programs - Personal Financial Literacy for Texas, 1st Edition ©2024</b>						
9780138114190	** PERSONAL FINANCIAL LITERACY FOR TEXAS STUDENT EDITION+ 8 YEAR VITALSOURCE (ACC) + 8 STUDENT ACTIVITY WORKBOOKS	199.99	96	544	\$19,199.04	\$108,794.56
<b>Texas Programs - Personal Financial Literacy for Texas, 1st Edition ©2024 Subtotal</b>					<b>\$ 19,199.04</b>	<b>\$ 108,794.56</b>
<b>K-12 Career &amp; Technical Education Curriculums Subtotal</b>					<b>\$ 19,199.04</b>	<b>\$ 108,794.56</b>
<b>Solution Subtotal</b>					<b>\$ 19,199.04</b>	<b>\$ 108,794.56</b>
<b>Shipping and Handling</b>						<b>\$ 0.00</b>
<b>Total</b>						<b>\$ 108,794.56</b>

\*\* Contract Pricing has been applied to these items

Teacher Print Material provided at the following ratio:  
 CTE = 1:25

**Please send final purchase orders to [irvingsupport@savvas.com](mailto:irvingsupport@savvas.com)**

## Savvas Learning Company LLC Terms and Conditions

**To place your order** please submit a copy of this price quote with your Purchase Order, include the Quote Number on your Purchase Order, and include any other required documentation. You may send the order documents using an electronic form **or** by mail. Please submit your PO and price quote via one of the following methods:

**Please send final purchase orders to [irvingsupport@savvas.com](mailto:irvingsupport@savvas.com)**

Savvas does not accept Credit Card information via postal mail, facsimile, or email. Credit Card information will only be accepted via phone, eCommerce, or OASIS. For questions regarding your order please call Customer Service: 1-800-848-9500.

**Price quote:** This is a price quote for the customer's convenience only, and not an offer to contract. All quotes are subject to review and final acceptance by an authorized representative of Savvas at its offices. Savvas reserves the right to correct typographical, computational or other errors. Savvas' standard payment terms are net 30 days unless otherwise specified. All pricing is in US Dollars unless otherwise specified. Pricing calculations use multiple decimal places to determine the most accurate extended pricing but are represented in standard currency format.

**Shipping & handling** charges (where applicable) are shown on the quote. S&H rates quoted are for standard ground transportation and may not reflect account contracted rates. If expedited shipping is requested, actual charges may be higher. For orders picked up at the Savvas warehouse by the customer or a third party carrier contracted by the customer, a 2% handling charge will be applied to shippable items. The 2% charge will appear on the customer proposal and invoice as a S&H charge.

**Taxes:** All pricing in this quote is exclusive of any applicable sales, use or other similar taxes or duties. The customer is responsible for any such taxes or duties that may apply; if the customer is tax exempt, evidence of such tax exemption must be provided. Estimated tax may be provided solely for customer convenience. The amount indicated is only an estimate and is intended to be helpful for budgeting purposes. The actual amount of sales tax assessed at the time of invoicing may be more or less.

**Platforms:** Savvas, and any third party for which Savvas serves as the sales agent or distributor, reserve the right to change and/or update technology platforms, including possible edition updates to customers during the term of access. Customers will be notified of any change prior to the beginning of the new school year.

**Damaged & Defective Products:** If a print product, or the print component of a blended (print & digital) product, is received in damaged or defective condition, Savvas will issue a credit or replacement at no charge to the customer if the customer promptly (no later than 120 days) returns the damaged or defective product. Customers must report missing product immediately upon receipt.

**Return Policy:** Returns (other than damaged or defective products) are subject to the following conditions: (a) materials must be returned to Savvas at the customer's expense in new, unused condition, suitable for resale by Savvas (note that any barcoding, sticker, stamping or similar marking on any print materials renders them unsuitable for resale); (b) materials must be returned within six (6) months from the date of purchase; (c) the customer must obtain a Return Materials Authorization ("RMA") from Savvas prior to returning the materials, and must ship the materials back to Savvas within thirty days of receiving the RMA; (d) all materials sold in a set or package must be returned complete as originally sold; and (e) any materials provided by Savvas to the customer on a no-charge basis in consideration of the customer's purchase must be returned in proportion to the purchased materials that are being returned for a credit. A restocking fee of 3% may be applied to credits over \$1,000. Savvas' return policy does not apply to science lab kits or trade publication novels, which are sold on a non-returnable basis.

**Consumable Worktexts:** Subsequent year consumable worktexts will ship each year on the anniversary of the original order date for the duration of their license. Worktexts will ship to the location listed on the original order. Quantities for each grade level and title will remain consistent each year. Changes to quantities of titles previously ordered, shipping location changes, or any other changes to consumable worktext shipments must be made 4 weeks prior to shipment date. (the anniversary of the original order date unless changed). Changes can be made on the Subscription Worktext Site:

<https://worktext-subscriptions.savvas.com>

**Annual subscriptions for iLit and Successmaker Only:** Savvas' iLit and Successmaker products (and no others) automatically renew on the anniversary date of the original purchase and will be invoiced accordingly unless otherwise specified.

**Technical support services** are included with purchase of Savvas digital products.

online help: <https://support.savvas.com/support/s/k12-curriculum-support-form>

phone: 1-800-848-9500

**Professional Services:** Professional Services: All paid services must be delivered within twelve (12) months of the order date of those services. Any unused services expire at the end of such twelve (12) month period, unless otherwise specified in contract terms. Any cancellation made with less than 72 hours' notice will result in a cancellation fee equal to the full price of the event. MySavvasTraining is included with purchase of products (<https://mysavvastraining.com>).

Phone: (800) 580-4640  
Fax: (503) 210-0351  
www.learning.com

Quote #: Q-38301-1  
Date: 4/30/2024  
Quote Expires: 5/30/2024  
Payment Terms: Net 30  
Type: Paid-up-front  
Service Start: 7/1/2024  
Service End: 6/30/2028

Learning.com Rachel Minton  
Contact: rminton@learning.com  
(512) 215-4919

Customer  
Mission Consolidated Independent School District  
1201 Bryce Dr  
Mission Texas 78572  
United States

Learning.com is pleased to offer the following 4-year upfront quote for our state-adopted curriculum that addresses 100% of the required K-8 TA-TEKS:

PRODUCT	DESCRIPTION	QTY	UNIT PRICE	TERM IN YEARS	TOTAL
Learning.com's K-8 TechApps for Texas	K-8 grade-specific state-adopted curriculum that covers 100% of the TEKS for Technology Applications (TA-TEKS). Digital Literacy and Computer Science topics covered include Keyboarding, Digital Citizenship, Practical Technology Concepts, Computational Thinking, Coding, Creativity & Innovation and Data Literacy/Management/Representation.	10,831	\$24.00	4	<b>\$259,944.00</b>

PRODUCT	DESCRIPTION	QTY	UNIT PRICE	TERM IN YEARS	TOTAL
TechApps for Texas Professional Development	Professional Development for TechApps for Texas by Learning.com. Includes: Up to 2 hours of web-delivered Administrator Training, up to 2 hours of web-delivered Teacher Training, up to 4 days of onsite product training, and virtual or in-person planning session to map out goals and strategies to meet goals.	1	\$0.00	4	<b>\$0.00</b>

4 Year Adoption Upfront Billing Discount: \$64,986.00

Total: \$259,944.00

Learning.com is adopted and fully funded under the K-8 Technology Applications subject area of the State of Texas Instructional Materials and Technology Allotment (IMTA). Orders for Inquiry should be placed through the Texas EMAT system. If districts require assistance or have questions on the EMAT process, they should contact the Instructional Materials Help Desk, Texas Education Agency.

TO PLACE A PURCHASE ORDER PLEASE FAX TO 503-210-0351 OR EMAIL TO ORDERS@LEARNING.COM. Payments by check should be made out to The Learning Internet, Inc. and mailed to Dept LA 24710, Pasadena, CA 91185-4710

Phone: (800) 580-4640  
Fax: (503) 210-0351  
www.learning.com

Quote #: Q-38303-1  
Date: 4/30/2024  
Quote Expires: 6/30/2024  
Payment Terms: Net 30  
Type: Multi-Year Paid Annually  
Service Start: 7/1/2024  
Service End: 6/30/2028

Learning.com Rachel Minton  
Contact: rminton@learning.com  
(512) 215-4919

Customer  
Mission Consolidated Independent School District  
1201 Bryce Dr  
Mission Texas 78572  
United States

Learning.com is pleased to offer the following 4-year annual billing quote for our state-adopted curriculum that addresses 100% of the required K-8 TA-TEKS:

PRODUCT	DESCRIPTION	QTY	UNIT PRICE	TOTAL
Learning.com's K-8 TechApps for Texas	K-8 grade-specific state-adopted curriculum that covers 100% of the TEKS for Technology Applications (TA-TEKS). Digital Literacy and Computer Science topics covered include Keyboarding, Digital Citizenship, Practical Technology Concepts, Computational Thinking, Coding, Creativity & Innovation and Data Literacy/Management/Representation.	10,831	\$6.50	\$70,401.50

PRODUCT	DESCRIPTION	QTY	UNIT PRICE	TOTAL
TechApps for Texas Professional Development	Professional Development for TechApps for Texas by Learning.com. Includes: Up to 2 hours of web-delivered Administrator Training, up to 2 hours of web-delivered Teacher Training, up to 4 days of onsite product training, and virtual or in-person planning session to map out goals and strategies to meet goals.	1	\$0.00	\$0.00

4 Year Adoption Annual Billing Discount: \$43,324.00

Total: \$70,401.50

Learning.com is adopted and fully funded under the K-8 Technology Applications subject area of the State of Texas Instructional Materials and Technology Allotment (IMTA). Orders for Inquiry should be placed through the Texas EMAT system. If districts require assistance or have questions on the EMAT process, they should contact the Instructional Materials Help Desk, Texas Education Agency.

TO PLACE A PURCHASE ORDER PLEASE FAX TO 503-210-0351 OR EMAIL TO ORDERS@LEARNING.COM. Payments by check should be made out to The Learning Internet, Inc. and mailed to Dept LA 24710, Pasadena, CA 91185-4710

Quote Number: Q-38303-1

This Sales Order shall be effective as of the latter dated signature below (the "Effective Date"). The terms of this Sales Order are subject to the terms of the Learning.com User Agreement <https://platform.learning.com/Content/LicenseAgreements/LCOM/UserAgreement.htm> ("Agreement"). All fees in this Sales Order are in US Dollars. The fees shall be paid by Customer to The Learning Internet Inc., dba Learning.com ("Learning.com") per the following schedule:

### Payment Schedule

Payment 1 Due: 7/1/2024	Amount: \$70,401.50
Payment 2 Due: 7/1/2025	Amount: \$70,401.50
Payment 3 Due: 7/1/2026	Amount: \$70,401.50
Payment 4 Due: 7/1/2027	Amount: \$70,401.50

In the event of any inconsistencies or conflicts between the terms of this Sales Order and any other agreements and contracts, the terms of this Sales Order shall control. Customer acknowledges and agrees that any additional terms in any Customer purchase order or other document submitted by Customer to Learning.com will not have any force and effect unless such terms are incorporated into a written amendment signed by authorized representatives of both parties.

### Mission Consolidated Independent School District Signature

Signature: \_\_\_\_\_

Effective Date: \_\_\_/\_\_\_/\_\_\_

Name  
(Print): \_\_\_\_\_

Title: \_\_\_\_\_

Please sign and email to Rachel Minton at [rminton@learning.com](mailto:rminton@learning.com) or fax to 503-210-0351

### Learning.com Signature

Signature: \_\_\_\_\_

Effective Date: \_\_\_/\_\_\_/\_\_\_

Name  
(Print): \_\_\_\_\_

Title: \_\_\_\_\_

THANK YOU FOR YOUR PARTNERSHIP!



**Quote:** Q-43804  
**Today's Date:** 5/7/2024  
**Start Date:** 8/1/2024  
**End Date:** 7/31/2028

CEV Multimedia, LLC  
 1020 SE Loop 289  
 Lubbock, TX 79404  
**Phone** 800/922-9965 \* 806/745-8820  
**Fax** 800/243-6398 \* 806/745-5300  
**E-Mail** customersupport@icevonline.com

**BILL TO**  
 Mission Consolidated Independent School District  
 1201 Bryce Dr  
 Mission, Texas 78572

**SHIP TO**  
 Mission Consolidated  
 Independent School District  
 Valerie Uresti-Rojas  
 vmures31@mcisd.org

Purchase Order No.	Customer ID	Salesperson ID	Territory ID	Payment Terms
Pending	MISS0002	TX11	iCEV-CTE	Net 30

Qty	Item #	Description	Term	Ext. Price
500	TK-000500-3	TX - Turnkey Package   3 Subjects   10 Teachers	48	\$93,560.00
		TX - Family & Consumer Science		
		TX - Health Science		
		TX - STEM		
<b>TOTAL:</b>				\$93,560.00

**iCEVonline.com CANCELLATION & REFUND POLICY**  
**No charge** for cancellation within 30 days of receipt of purchase order.  
**No cancellation or refund** after 30 days of receipt of purchase order.

Quote valid for 90 days



**Price Quote**

Contract Start Date	7/1/2024	Payment Terms	Pre-Pay
Contract End Date	6/30/2032	Billing Frequency	One Time
LMS	Buzz	LMS Type	Hosted LMS

**Prepared for:**

Account Name	Mission Consolidated Independent School District	Created Date	4/30/2024
Billing Address	1201 Bryce Dr Mission, Texas 78572-4311 United States	Quote Number	00031491
Contact Name	Valerie Marie Uresti-Rojas	Email	vmures31@mcisd.org
Title	Coordinator Fixed Assets, Warehouse, Textbooks, and Records	Phone	(956) 323-8900

**Regional Sales Manager**

Prepared By	Jeremy Hertz	Email	jeremy.hertz@edynamiclearning.com
Title	Regional Sales Manager		

Pricing Line Item	Quantity	Sales Price	Line Item Description	Total Price
Child Development - SY31/32 Course	88.00	\$160.00	eDynamic Learning: TX Child Development 1a1b Digital Course Enrollment (8YRS) (Online subscription through SY 31/32, individual license, per student, teacher access and resources included)	\$14,080.00
Cybersecurity Captstone - SY31/32 Course	88.00	\$160.00	eDynamic Learning: TX Operational Cybersecurity 1a1b Digital Course Enrollment (8YRS) (Online subscription through SY 31/32, individual license, per student, teacher access and resources included)	\$14,080.00
Foundations of Cybersecurity - SY31/32 Course	88.00	\$160.00	eDynamic Learning: TX Network Security Fundamentals 1a1b Digital Course Enrollment (8YRS) (Online subscription through SY 31/32, individual license, per student, teacher access and resources included)	\$14,080.00
Health Science Theory - SY31/32 Course	88.00	\$160.00	eDynamic Learning: TX Health Science Theory 1a1b Digital Course Enrollment (8YRS) (Online subscription through SY 31/32, individual license, per student, teacher access and resources included)	\$14,080.00
Human Growth and Development- SY31/32 Course	88.00	\$160.00	eDynamic Learning: TX Human Growth and Development 1a1b Digital Course Enrollment (8YRS) (Online subscription through SY 31/32, individual license, per student, teacher access and resources included)	\$14,080.00
Implementation Essentials Workshop (Brick & Mortar School) Virtual PD	1.00	\$0.00		\$0.00
Medical Terminology - SY31/32 Course	60.00	\$160.00	eDynamic Learning: TX Medical Terminology 1a1b Digital Course Enrollment (8YRS) (Online subscription through SY 31/32, individual license, per student, teacher access and resources included)	\$9,600.00
			eDynamic Learning: TX Pharmacology 1a1b Digital Course Enrollment	



**Price Quote**

Pharmacology - SY31/32 Course	99.00	\$160.00	(8YRS) (Online subscription through SY 31/32, individual license, per student, teacher access and resources included)	\$15,840.00
Anatomy & Physiology - SY31/32 Course	187.00	\$160.00	eDynamic Learning: TX Anatomy and Physiology 1a1b Digital Course Enrollment (8YRS) (Online subscription through SY 31/32, individual license, per student, teacher access and resources included)	\$29,920.00
<b>Grand Total</b>				<b>\$125,760.00</b>

This is a price quote only.



**Price Quote**

Contract Start Date	7/1/2024	Payment Terms	Pre-Pay
Contract End Date	6/30/2028	Billing Frequency	One Time
LMS	Buzz	LMS Type	Hosted LMS

**Prepared for:**

Account Name	Mission Consolidated Independent School District	Created Date	4/30/2024
Billing Address	1201 Bryce Dr Mission, Texas 78572-4311 United States	Quote Number	00031489
Contact Name	Valerie Marie Uresti-Rojas	Email	vmures31@mcisd.org
Title	Coordinator Fixed Assets, Warehouse, Textbooks, and Records	Phone	(956) 323-8900

**Regional Sales Manager**

Prepared By	Jeremy Hertz	Email	jeremy.hertz@edynamiclearning.com
Title	Regional Sales Manager		

Pricing Line Item	Quantity	Sales Price	Line Item Description	Total Price
Child Development - 4YR Course	88.00	\$80.00	eDynamic Learning: TX Child Development 1a1b Digital Course Enrollment (4YRS) (Online subscription, individual license, per student, teacher access and resources included)	\$7,040.00
Cybersecurity Captstone - 4YR Course	88.00	\$80.00	eDynamic Learning: TX Operational Cybersecurity 1a1b Digital Course Enrollment (4YRS) (Online subscription, individual license, per student, teacher access and resources included)	\$7,040.00
Foundations of Cybersecurity - 4YR Course	88.00	\$80.00	eDynamic Learning: TX Network Security Fundamentals 1a1b Digital Course Enrollment (4YRS) (Online subscription, individual license, per student, teacher access and resources included)	\$7,040.00
Health Science Theory - 4YR Course	88.00	\$80.00	eDynamic Learning: TX Health Science Theory 1a1b Digital Course Enrollment (4YRS) (Online subscription, individual license, per student, teacher access and resources included)	\$7,040.00
Human Growth and Development- 4YR Course	88.00	\$80.00	eDynamic Learning: TX Human Growth and Development 1a1b Digital Course Enrollment (4YRS) (Online subscription, individual license, per student, teacher access and resources included)	\$7,040.00
Implementation Essentials Workshop (Brick & Mortar School) Virtual PD	1.00	\$0.00	Professional Development	\$0.00
Medical Terminology - 4YR Course	60.00	\$80.00	eDynamic Learning: TX Medical Terminology 1a1b Digital Course Enrollment (4YRS) (Online subscription, individual license, per student, teacher access and resources included)	\$4,800.00
			eDynamic Learning: TX Pharmacology 1a1b Digital Course Enrollment	



**Price Quote**

Pharmacology - 4YR Course	99.00	\$80.00	(4YRS) (Online subscription, individual license, per student, teacher access and resources included)	\$7,920.00
Anatomy & Physiology - 4YR Course	187.00	\$80.00	eDynamic Learning: TX Anatomy & Physiology 1a1b Digital Course Enrollment (4YRS) (Online subscription, individual license, per student, teacher access and resources included)	\$14,960.00
<b>Grand Total</b>				<b>\$62,880.00</b>

This is a price quote only.



Quote ID: QUO-26761-G5Z2M4  
 Effective From: 5/2/2024  
 Effective To: 6/1/2024  
 Customer: Mission High School  
 Total: \$66,000.00

Bill To:
1201 Bryce Mission, TX 78572 US

Ship To:
1201 Bryce Mission, TX 78572 US

Purchase Order No.	Customer ID	Shipping Method	Payment Terms	
	404518		Net 30	
Description	Quantity	Unit Price	Discount	Ext. Price
PharmaSeer 4 year	240	\$289.00	\$14.00	\$66,000.00
Avalara Tax Calculated	0	\$0.00		\$0.00

Subtotal:	\$66,000.00
S&H Fee:	
Total:	\$66,000.00

**New Pricing Schedule Effective July 10, 2024\***

Certification Exams		Learning Resources	Certification Preparation			
Exams: CCMA/CPCT	\$165	No change	Study guides: CCMA/ExCPT	\$69	Prep package: CCMA	\$94
Exams: all other	\$129		Study guides: CMAA/CBCS	\$64	Prep package: ExCPT	\$89
			Study guides: All other except CEHRS	\$54	Prep package - All other Except CEHRS	\$84
			Practice exams except CEHRS	\$49		

\*If you currently have a written contract, NHA will honor it thru its duration. Your advisor will contact you prior to your renewal date to discuss pricing and a new contract.

Phone(800) 499-9092 Fax:(913) 661-6291  
 EIN: 43-1948115 | GST# 802290502 RT0001  
 National Healthcareer Association (NHA), a division of "Assessment Technologies Institute, LLC"  
 ALL PRODUCTS ARE NONREFUNDABLE AND NONTRANSFERABLE  
**Remittance Only Address**  
 62280 Collection Center Drive  
 Chicago, IL 60631-3693-0622



Teaching Tomorrow's Technology.  
**CompuScholar**

980 Birmingham Rd, Suite 501-128, Alpharetta, GA 30004

**Quote#:** 20240430missioncisid1

**Date:** 4/30/2024

**To:** Valerie Marie Uresti-Rojas  
 Coordinator  
 Mission CISD, TX  
 vmures31@mcisd.org

**From:** Chris Yust  
 CompuScholar, Inc.  
 866-604-2357 x701  
[chris.yust@compuscholar.com](mailto:chris.yust@compuscholar.com)

**3 Unlimited Per-Campus Licenses, 2024-2025 SY to 2027-2028 SY (4 Years)**

Purchase orders are accepted for this quote through 12/31/2024.

This quote contains customizations (in red) not available through the EMAT ordering system.

An unlimited per-campus license supports any number of students, teachers, and classes in 1 school. Licensed schools can use **any available CompuScholar course**, including titles for "**Fundamentals of Computer Science**", "**Computer Science I**", and "**Computer Science II**".

Item	Quantity	Unit Cost	Subtotal
1-Year Unlimited Per-Campus License, 2024-2025 SY	3	\$2,800	\$8,400
1-Year Unlimited Per-Campus License, 2025-2026 SY	3	\$2,800	\$8,400
1-Year Unlimited Per-Campus License, 2026-2027 SY	3	\$2,800	\$8,400
1-Year Unlimited Per-Campus License, 2027-2028 SY	3	\$2,800	\$8,400
<b>15% discount for 4-year adoption</b>			<b>(\$5,040)</b>
All adoptions come with:			\$0
FREE: Teacher accounts, teacher material, and Professional Development			\$0
FREE: Dedicated CompuScholar CSR and technical support for each teacher			\$0
FREE: Integrations to Clever, ClassLink, Canvas, and Schoology			\$0
FREE: Comprehensive reporting in CompuScholar's LMS			\$0
FREE: Year-to-year course material updates			\$0
<b>Quote Total (3 Unlimited Campuses, 4 Years):</b>			<b>\$28,560</b>

Purchase Orders can be emailed to [team@compuscholar.com](mailto:team@compuscholar.com) or faxed to 866-332-8005.



Teaching Tomorrow's Technology.  
**CompuScholar**

980 Birmingham Rd, Suite 501-128, Alpharetta, GA 30004

**Quote#:** 20240430missioncisd2

**Date:** 4/30/2024

**To:** Valerie Marie Uresti-Rojas  
 Coordinator  
 Mission CISD, TX  
 vmures31@mcisd.org

**From:** Chris Yust  
 CompuScholar, Inc.  
 866-604-2357 x701  
[chris.yust@compuscholar.com](mailto:chris.yust@compuscholar.com)

**3 Unlimited Per-Campus Licenses, 2024-2025 SY to 2031-2032 SY (8 Years)**

Purchase orders are accepted for this quote through 12/31/2024.

This quote contains items available through the EMAT ordering system or by direct PO.

An unlimited per-campus license supports any number of students, teachers, and classes in 1 school. Licensed schools can use **any available CompuScholar course**, including titles for **"Fundamentals of Computer Science"**, **"Computer Science I"**, and **"Computer Science II"**.

Item	Quantity	Unit Cost	Subtotal
8-Year Unlimited Per-Campus License, through 2031-2032 SY	3	\$16,800	\$50,400
			\$0
			\$0
			\$0
A 25% discount is built into the Unit Cost for 8-Year Campus Licenses			
All adoptions come with:			\$0
FREE: Teacher accounts, teacher material, and Professional Development			\$0
FREE: Dedicated CompuScholar CSR and technical support for each teacher			\$0
FREE: Integrations to Clever, ClassLink, Canvas, and Schoology			\$0
FREE: Comprehensive reporting in CompuScholar's LMS			\$0
FREE: Year-to-year course material updates			\$0
<b>Quote Total (3 Unlimited Campuses, 8 Years):</b>			<b>\$50,400</b>

Purchase Orders can be emailed to [team@compuscholar.com](mailto:team@compuscholar.com) or faxed to 866-332-8005.

## PRICING PROPOSAL

	Credential Ready	Classroom Ready	Career Ready	List Price
Certification Exam (ExCPT)	✓	✓	✓	\$125
Preparation – Study Guide/Practice Tests	✓	✓	✓	\$83
PharmaSeer™		✓	✓	\$289
PharmaSeer Math™		✓	✓	\$125
PersonAbility™			✓	\$80
Instructor Support Center (Facilitator Toolkits/EIG)		✓	✓	Included
FREE Exam Retake		✓	✓	Included
<b>List Price</b>	<b>\$208</b>	<b>\$622</b>	<b>\$702</b>	
<b>Discount</b>	<b>5%</b>	<b>18%</b>	<b>21%</b>	
<b>Final Price</b>	<b>\$198</b>	<b>\$510</b>	<b>\$555</b>	

We are proud of our pass rates, but we also have you covered should your student need a retake. Our **Free Exam Retake** is designed to give your student the confidence they need to reach their certification and career goals.

- Exam retake must be completed within 90 days from the date of the learners first exam attempt.
- Retakes are assigned to the student and is aligned to the current bundle purchase and is not transferrable
- Free Exam Retake is good only with the purchase of a Pharmacy Technician Classroom or Career Bundle

These prices are based on single student access to the included products through an institution. Pricing is subject to change. NHA offers several methods for invoicing of certification preparation and examination products. All NHA purchases must include an updated Terms of use form or completed customer application.

**SUBJECT:** Approval of TEKS Resource System

**PRESENTER:** Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

**BACKGROUND INFORMATION**

Since the 2020-2021 school years, the district has purchased the Texas Curriculum Management Cooperative (TCMPC) TEKS Resource System (TRS) as a tool for content coordinators and curriculum writers to revise the district's curriculum. TRS provides vertical alignment documents, TEKS clarification documents, instructional focus documents, samples of Performance Assessments, Unit Overviews, Enduring Understandings, Concepts, Essential Questions, and rubrics to guide curriculum writing.

The district is once again requesting the purchase of the TEKS Resource System as a tool for our curriculum. It saves time and money, while providing additional resources.

**ADMINISTRATIVE CONSIDERATIONS**

Texas Curriculum Management Cooperative (TCMPC) TEKS Resource System (TRS) is part of the Region One Cooperative.

**FUNDING SOURCE / AMOUNT**

State Funding - \$69,312 (\$5,220 annual subscription fee; \$6.00 per student), including Professional Development

**RECOMMENDATION:**

Approval of TEKS Resource System

**CONTACT PERSON(S)**

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction  
Kim Risica, Executive Director for Special Programs and School Improvement  
John Roger Hill, Director for Advanced Academics  
Anabel Garza, Coordinator for Purchasing

District: MISSION CISD ▼

Option 1: TEKS Resource System Foundation

District Number:		108908
ADA:		10682
Number of Campuses:		22
Initial Setup Fee:	\$	-
Annual Subscription:	\$	5,220.00
Cost Per Student:		5.4
<b>PRICE QUOTE TOTAL</b>	<b>\$</b>	<b>62,903</b>

Option 2: TEKS Resource System+ Ongoing Professional Development

District Number:		108908
ADA:		10682
Number of Campuses:		22
Initial Setup Fee:	\$	-
Annual Subscription:	\$	5,220.00
Cost Per Student:		6
<b>PRICE QUOTE TOTAL</b>	<b>\$</b>	<b>69,312</b>

- Yes, our district will invest in the TEKS Resource System for the 2024-2025 School Year.
- Option 1-TEKS Resource System Foundation
  - Option 2- TEKS Resource System Foundation + Ongoing Professional Development

**Step 1:** Please complete the 2024-2025 district commitment form by selecting yes and option one or option two.

**Step 2:** Sign and return the commitment form by **June 28, 2024**, to Liana Lopez at [limartinez@esc1.net](mailto:limartinez@esc1.net)

**Step 3:** Submit a purchase order for Region One ESC by **October 11, 2024**.

If you have any questions, please contact Liana I. Lopez at (956) 984-6154 or [limartinez@esc1.net](mailto:limartinez@esc1.net)

**Mission CISD** \_\_\_\_\_

**Dr. Sharon** \_\_\_\_\_  
**Contact First Name**

**956-323-5415** \_\_\_\_\_  
**Contact Phone Number**

**Dr. Carol G. Perez** \_\_\_\_\_  
**Superintendent Name**

**Roberts** \_\_\_\_\_  
**Contact Last Name**

**sarobe@mcisd.org** \_\_\_\_\_  
**Contact Email**

**cgperez@mcisd.org** \_\_\_\_\_  
**Superintendent Email**

I agree to the terms and conditions of the agreement.

\_\_\_\_\_  
**Superintendent Signature**

\_\_\_\_\_  
**Date**



5701 Springdale Rd.  
Austin, Tx 78723  
512-919-5449  
[info@tcmpc.org](mailto:info@tcmpc.org)  
[www.tcmpc.org](http://www.tcmpc.org)

March 29, 2024

To whom it may concern:

This letter confirms that the TCMPC TEKS Resource System and Texas Curriculum Resources, including all online content and technology, is a sole source product. The online curriculum components, assessment items, resources, and technology platform are created and distributed exclusively by TCMPC .

The TCMPC TEKS Resource System and Texas Curriculum Resources maintains all copyright privileges for its content. There are no agents or dealers authorized to represent these products and no division of the "TCMPC TEKS Resource System and Texas Curriculum Resources" has any right of sub-license to make a similar or competing product. Because the content is copyright protected, competition is precluded for these products and there are no competitive products on the market.

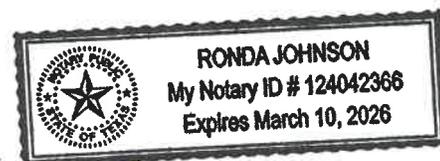
The TCMPC TEKS Resource System and Texas Curriculum Resources provides content and support for an online curriculum management system. The content includes curriculum components, assessment items, and resources aligned to the most current versions of the State Board of Education – adopted standards (TEKS).

The TCMPC TEKS Resource System and Texas Curriculum Resources warrants that no other items or products are available for purchase that would serve the same purpose or function and there is only one pricing structure for the above-named product because of exclusive distribution and marketing rights.

If you desire additional information, please submit comments, questions, or concerns to [info@tcmpc.org](mailto:info@tcmpc.org).  
Sincerely,

*Wendi Russell*

Wendi Russell  
State Director, TCMPC TEKS Resource System



*Ronda Johnson*

**SUBJECT:** Award Purchase of Student School Supply Kits

**PRESENTER:** Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

**BACKGROUND INFORMATION**

To better prepare students for academic success it is important that they are equipped and have equal access to basic school supplies. A committee of district staff reviewed the current school supply lists and developed lists of basic school supplies needed at the early and intermediate elementary grades and at the secondary levels. While these lists are not all inclusive, they do provide the tools needed in a general classroom setting to get the school year started. These include items like pencils, crayons, highlighters, scissors, glue, school box, folders, spirals, and composition books dependent on the grade level. Based on feedback from district and campus staff, it was determined that there was a need to provide Mission CISD enrolled students a basic starter school supply kit to be better prepared for instruction on day one.

The district did follow procurement procedures and proposals, to include samples, which were submitted and reviewed. The total number of bids received and evaluated was 8. The evaluation committee consisted of C&I Administrators and campus administrators at the elementary and secondary level.

**ADMINISTRATIVE CONSIDERATIONS**

**FUNDING SOURCE AND AMOUNT**

Funding will be provided through Federal funds at an estimated cost of \$166,987.00

**RECOMMENDATION:**

Award Purchase of Student School Supply Kits to National Art School Supplies

**CONTACT PERSON (S)**

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction  
Kim Risica, Executive Director for Special Programs & School Improvement  
Joel Garcia, Deputy Superintendent for Business & Support Services

			ADG Blusource			Cielo Office Products LLC			Educational Products, Inc.			Everest Trading Corp			Gateway Printing & Office Supply, Inc			National Art School Supplies			Pala Supply Company, Inc			School Family Media LLC			Staples Contract Commercial			Tinix Impacts		
			Vendor #			Vendor #			Vendor #			Vendor #105664			Vendor # 30290			Vendor #			Vendor #101337			Vendor#			Vendor #105664			Vendor#		
			Dale Storie	Derek Barrera		Derek Barrera		Andrea O'Hare		Jong Park		Chris Diaz		Chris Diaz		Levy Friedman		Levy Friedman		Larry Jost		Sherry Alvares		Julie Martin		Julie Martin		Patrick Aveni				
			405-293-6486	956-688-6001		956-688-6001		281-451-5734		213-353-1800		956-383-3861		956-383-3861		732-381-5001		956-383-3861		800-236-2696		718-291-4734		210-363-3459		210-363-3459		734-604-7160				
			dstorie@blusource.com	dbarrera@cielloffice.com		adohare@educationalproducts.com		adohare@educationalproducts.com		kenneth.viewest@esb.com		cdiaz@gatewaypp.com		cdiaz@gatewaypp.com		levy@nationalartsupplies.com		levy@nationalartsupplies.com		larry@schoolsupplypacks.com		sherry@edukitinc.com		sherry@edukitinc.com		julie.martin@staples.com		patrickaveni@tiniximpacts.com				
Total Cost			\$168,333.00	\$194,627.00		\$199,015.00		\$199,015.00		\$312,995.00		\$217,079.00		\$217,079.00		\$166,987.00		\$198,652.00		\$198,652.00		\$225,041.00		\$222,840.00		\$222,840.00		\$519,823.00				
#	Items	Quantity	Unit Price	Notes	Total	Unit Price	Notes	Total	Unit Price	Notes	Total	Unit Price	Notes	Total	Unit Price	Notes	Total	Unit Price	Notes	Total	Unit Price	Notes	Total	Unit Price	Notes	Total	Unit Price	Notes	Total			
#0-1	Elementary (Primary Pre-K - 1st grade)	3300	\$12.25	60 Label Color BLUE 1 60 Per Box 28x11x7 in Box Eraser clear will be 2. Acc Buttons The kit contains Primary Composition notebooks. This can be substituted for a regular Wide Ruled Composition notebook at no charge in cost. Sample kit contained a black school box, the final order will be a white clear school box. Please review bid submission for further details about Blusource, Delivery, Items and Kit Images of Exterior and Interior Packaging. Please reach out with any questions.	\$40,425.00	\$13.09	N/A	\$43,197.00	\$13.89	Or choose suggested items and save! Total Suggested Item Prepackaged Price 12.80	\$45,837.00	\$19.63	Shipping included	\$64,779.00	\$12.95	See attached quotes for pricing and stipulations	\$42,735.00	\$10.99	Per kit	\$36,267.00	\$12.64	Per kit	\$41,712.00	\$17.09	kit	\$56,397.00	\$13.36	Dock Drop	\$44,088.00	\$30.89	N/A	\$101,937.00
#0-2	Elementary (Intermediate 2nd - 5th grades)	3800	\$11.50	60 Label Color GREEN 1 60 Per Box 28x11x7 in Box Eraser clear will be 2. Acc Buttons Sample kit contained a black school box, the final order will be a white clear school box. Please review bid submission for further details about Blusource, Delivery, Items and Kit Images of Exterior and Interior Packaging. Please reach out with any questions.	\$43,700.00	\$14.09	N/A	\$53,542.00	\$12.97	Total Suggested Item Prepackaged Price 12.80	\$49,286.00	\$20.08	Shipping included	\$76,304.00	\$14.12	See attached quotes for pricing and stipulations	\$53,656.00	\$11.24	Per kit	\$42,712.00	\$11.62	Per kit	\$44,156.00	\$15.04	kit	\$57,152.00	\$12.40	Dock Drop	\$47,120.00	\$29.99	N/A	\$113,962.00
#0-3	Secondary (Jr. High & High Schools)	7600	\$11.08	60 Label Color ORANGE 1 60 Per Box 28x11x7 in Box Eraser clear will be 2. Acc Buttons Pens and Highlighters are not in "packs" but these can be placed into the zipper pencil pouch during production, with no extra cost. This must be communicated when awarded. Otherwise pens and highlighters will be placed into the box individually. Please review bid submission for further details about Blusource, Delivery, Items and Kit Images of Exterior and Interior Packaging. Please reach out with any questions.	\$84,208.00	\$12.88	N/A	\$97,888.00	\$13.67	These prices do not include sales tax.	\$103,892.00	\$22.62	Shipping included	\$171,912.00	\$15.88	See attached quotes for pricing and stipulations	\$120,688.00	\$11.58	Per kit	\$88,008.00	\$14.84	Per kit	\$112,784.00	\$14.67	kit	\$111,492.00	\$17.32	Dock Drop	\$131,632.00	\$39.90	N/A	\$303,924.00

Mission Consolidated Independent School District  
 Evaluation Matrix  
 MCISD School Supply Kits 161-25-1

Bid Evaluation Matrix		Vendors									
		ADG Blusource	Cielo Office Products LLC	Educational Products, Inc.	Everest Trading Corp	Gateway Printing & Office Supply, Inc	National Art School Supplies	Pala Supply Company, Inc	School Family Media LLC	Staples Contract Commercial	Tinix Impacts
Criteria	Weight										
<b>Price of service/product (40 points)</b>		\$ 168,333.00	\$ 194,627.00	\$ 199,015.00	\$ 312,995.00	\$ 217,079.00	\$ 166,987.00	\$ 198,652.00	\$ 225,041.00	\$ 222,840.00	\$ 519,823.00
Base Proposal	40	40	34	34	21	31	40	34	30	30	13
<b>Meet District's needs (60 points)</b>											
Provided samples for all kits	14			14	14	14	14	14	14	14	14
Quality of the items	14			12	12	7	14	12	12	10	10
Meet Districts expectations	14			11	11	7	14	11	11	10	10
Adequated timeline for delivery (days to arrive)	14										
References provided	3										
Past relationship with vendor on supply kits	1			1	0	0	0	1	0	0	0
<b>Total</b>	<b>100</b>			<b>72</b>	<b>58</b>	<b>59</b>	<b>82</b>	<b>72</b>	<b>67</b>	<b>64</b>	<b>47</b>

**Committee Members:**

**Date: 5/6/2024**

- Fidel Garza Jr., VMHS Principal
- Dora Villalobos, Bryan Elementary Principal
- Cynthia Wilson, Executive Director CI PK-12
- Kim Risica, Executive Director for Special Programs and School Improvement.
- Ediberto Flores, Executive Director CI PK-12
- Sharon Roberts, Deputy Superintendent for Curriculum & Instruction
- Brenda Betancourt, K. White Jr High Principal

**Notes:**  
 Vendors ADG Blusource and Cielo Office Products were not evaluated because they did not submit a sample kit as requested.

**SUBJECT:** Consideration and Approval of Substantial Completion for the Security Vestibules Project at Salinas Elementary – PBK Architects

**PRESENTER:** Ricardo Rivera, Assistant Superintendent for Operations

**BACKGROUND INFORMATION**

Mission CISD Administration and Risk Management have been working cooperatively with law enforcement agencies to explore additional safety and security measures to ensure students and staff are safe and secure at all times. One security measure is to try to ensure that our campus front doors are equipped with the necessary security systems to limit or prohibit the entrance of intruders who may want to cause criminal intent. All our campuses have door security access systems and in addition, some campuses have entrance vestibules as an additional safety measure. Several elementary campuses are currently limited by these systems.

At the Regular Board of Trustees meeting held on Wednesday, November 13, 2019, the Board approved the following:

Administration requests to explore a project at campuses for the installation of door security and monitoring systems along with assessing the construction of a vestibule similar to ones constructed at MHS, RCJH, and Escobar/Rios (our most recently constructed or renovated campuses). All campuses are equipped with front door security cameras and call buttons where the front office staff needs to activate locking mechanisms to allow person entrance into the campus. However, not all campuses have a vestibule where visitors are checked and verified before being able to have access to the entire campus. The construction of vestibules will serve as an additional safety measure against possible intruders. Since many of our campus entrances are constructed differently there are varying options on how a vestibule may or may not be built. Some campuses may be as simple as constructing a glass barrier as a separation similar to what is installed at Escobar/Rios Elementary School. Other campuses may need to have a vestibule constructed at the entrance similar to what was just completed at VMHS. Other campuses may need more of a design due to not being able to utilize the other two options. The Construction and Maintenance departments will be responsible for the construction of these vestibules, however, due to the total costs and the need to ensure that we are meeting all building and ADA compliance codes and requirements we are requesting Consideration and Approval to Advertise for Request for Qualifications (RFQ) for the Selection of Architect/Consultant for Elementary Campus Security Vestibules Project.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consists of the selection/designation of an architect/consultant and/or engineer to prepare construction documents for this project. The engineer and/or architect/consultant selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statutes) as applicable.

The selected architect/consultant/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget if required by Administration.

If the engineer or architect/consultant is not a full-time employee of the District, the Board must select the engineer or architect/consultant on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code.

On Wednesday, February 12, 2020, the Board selected EGV Architects, Inc. as the district's professional services firm to act as the district's representative for the duration of the project.

At the Regular Board of Trustees meeting held on Wednesday, June 24, 2020, the Board approved the following:

Consideration and Approval of Project and Proposed Budget for the Districtwide Security Vestibules Project.

Consideration and Approval as Design Build as Procurement Method for the Districtwide Security Vestibules Project.

There are twelve (12) district campuses that will require vestibules, however, seven (7) can be constructed using storefront framing. Each of these campuses has a different design and configuration and will be contracted out to vendors.

Before soliciting bids or proposals for this project, Texas Education Code 44.031(a) requires the board of a school district, considering a construction project to take the following action. 1. The board must consider the method of delivery that provides the best value for this project. Administration recommends competitive sealed proposals as the method of delivery due to the nature of the project. 2. Selection criteria for the project must also be considered. Attached is a copy of the recommended selection criteria used for previous District large-scale projects. 3. The Board must designate the selection committee to evaluate and rank the proposals. (This was reviewed and approved by the Purchasing Department)

After some delays in the original procurement, the method Administration recommends Consideration and Approval of Changing the Procurement Process from Design Build to Competitive Sealed Proposals (CSP) for the Districtwide Security Vestibules Project in order to expedite the project.

At the Regular Board of Trustees meeting held on September 09, 2020, the Board approved changing the procurement process from design-build to competitive sealed proposals (CSP) for the Districtwide Security Vestibules Project.

Advertisements in the local newspapers were posted on April 28, 2021, and May 05, 2021. A pre-proposal meeting was held on Thursday, May 06, 2021, with proposals scheduled to be publicly opened on Thursday, May 13, 2021. There were no proposals submitted and Administration extended the solicitation for an additional two weeks. A second pre-proposal meeting was held Thursday, May 20, 2021, and proposals were opened on Thursday, May 27, 2021, at 2:00 p.m. Pre-ranking of the proposals was conducted by Ms. Lorena Garcia, Mr. Ricardo Rivera, Ms. Dora Garcia, Mr. Joel Garcia, and Ms. Daisy Cuevas on Friday, May 28, 2021, at 11:00 a.m.

Pre-ranking of proposals by the Administration is a district process to pre-check if all requested documents and information in the Competitive Sealed Proposal (CSP) were submitted.

However, since the district no longer has a Facilities/Environment Committee and we now use the Board of Trustees Work Shop format Administration presents the option of presenting Consideration and Approval to Accept Administrations Rankings and Enter into Negotiations in the Order of Ranking for the Security Entrances for AMJH, KWJH, Pearson Elementary & Roosevelt Alternative Project

Two proposals were submitted for this project; however, one proposal was incomplete and could not be included in the ranking process thus Administration presented one proposal to consider.

Company and Base bid and Number of days

Risica & Sons, Inc.- Incomplete package

REFCO - \$85,625.00 - 60 days

Alternate: \$6,850.00 (4) sets of electric strikes, power supplies, and wall switches, furnished and installed

Total Proposal: \$92,475.00

Initial project negotiations were held on June 10, 2021, with Mr. Connor Friedrichs, REFCO V.P., Mr. Joel Garcia, and Mr. Ricardo Rivera. On Monday, June 14, 2021, REFCO submitted their best and final offer (BAFO). In their BAFO they also recommended substitution for door closers from a specified LCN model to a Stanley closer. After consulting with EGV Architects and our maintenance personnel the substitution is acceptable.

The Board of Trustees has the option to accept this BAFO, to decline the offer, and direct the Administration to reject all offers and re-advertise the project using the same specifications and design.

Administration presents Consideration and Approval to Accept the Best and Final Offer (BAFO) and to Enter Into a Contract for the Security Entrances for AMJH, KWJH, Pearson Elementary & Roosevelt Alternative.

BAFO Base Bid: \$81,000.00

Closer Substitution: (\$1,600.00)

BAFO Final (base): \$79,400.00

BAFO Alternate: \$6,850.00

Total Proposal: \$86,250.00

Construction Time: 60 days from notice to proceed (NTP)

At the Special Board of Trustees meeting held on June 23, 2021, the Board approved REFCO's Best and Final Offer of \$86,250.00 within 60 days. Notice to Proceed was effective July 27, 2021, with substantial completion will be September 25, 2021.

At the Regular Board of Trustees, Meeting held on September 8, 2021, the Board approved Change Order #01 for Thirty-three (33) delay days for the Security Entrances for Alton Memorial Jr. High, K. White Jr. High, Pearson Elementary & Roosevelt Alternative. If approved the new substantial completion will be October 28, 2021.

At the Regular Board of Trustees Meeting held on November 10, 2021, the Board approved the following items, Consideration, and Approval of Construction Change Directive #1 & #2 for "Credit" on Hardware Handle and Aluminum Frame Support for the Security Vestibules Project at Alton Memorial Jr. High, K. White Jr. High, Pearson Elementary & Roosevelt Alternative – EGV Architects

Const. Change Directive #1 Credit hardware handle:	(\$750.00)
Const. Change Directive #2 Aluminum Supports Cost:	<u>\$750.00</u>
Balance:	\$0.00

Accept Substantial Completion for the Security Vestibules Project at Alton Memorial Jr. High, K. White Jr. High, Pearson Elementary & Roosevelt Alternative - EGV Architects

At the Regular Board of Trustees meeting held on January 19, 2022, the Board approved the Final Completion of the Security Vestibules Project at Alton Memorial Jr. High, K. White Jr. High, Pearson Elementary & Roosevelt Alternative.

Total Construction Cost:  
Safety and Security grant in the award of \$252,229.00  
Leal, Mims & O'Grady (previously awarded) \$49,286.00  
Balance: \$202,943.00

At the Regular Board of Trustees meeting held on August 10, 2022, the Board approved the Project, Proposed Budget, Procurement Method, and Utilizing the On-call Professional Services for the Remaining Security Vestibules Project.

PBK Architect – On-call professional services  
Job Order Contracting (JOC) – Procurement method

At the Regular Board of Trustees meeting held on December 07, 2022, the Board approved Schematic Design for the Remaining Security Vestibules Project.

Schematic Design:

Rough sketches that develop a feasible conceptual design of the project.

Construction Documents:

Communicating the design intent through further refinement of the written and graphic representation of all building materials, components, and equipment that can be quantified and useful to contractors.

At the Regular Board of Trustees meeting held on March 08, 2023, the Board approved the Construction Documents for the Remaining Security Vestibules Project. The administration will move forward to advertise and possibly award the project. At this meeting, PBK Architects is to advise the Administration and the Board of Trustees if there is a change in the estimated construction costs.

PBK Architects was unable to attend to present these designs due to another commitment, however, they presented the agenda item at the Board meeting. They have submitted a revised estimated costs schedule.

**Initial Cost Estimate:**

Remaining Campuses and PBK Arch. Est. Const. Costs - \$308,816.54

- Bryan Elem. - \$42,821.30
- Castro Elem. - \$60,957.38
- Cavazos Elem. - \$70,277.31
- Midkiff Elem. - \$73,048.10
- Salinas Elem. - \$61,712.45

**Revised Cost Estimate:**

Remaining Campuses and PBK Arch. New Est. Const. Costs - \$382,824.00  
**(\$74,007.46)**

- Bryan Elem. - \$53,040.00
- Castro Elem. - \$75,504.00
- Cavazos Elem. - \$87,360.00
- Midkiff Elem. - \$90,480.00
- Salinas Elem. - \$76,440.00

An email notice was sent out to all Job Ordering Contracting Firms (JOC) on March 10, 2023. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure they were submitted as per specifications. The opening of the proposal(s) was on Thursday, March 30, 2023, at 12:00 p.m. after Administration reviewed the quotes they were considerably over the estimated budget provided by PBK Architects. Thus, the Administration presented Consideration and Approval to Enter Into Negotiations, Present the Best and Final Offer (BAFO) with the Lowest Proposal from the Job Order Contractor (JOCs), and Adjust the Budget for the Remaining Security Vestibules Project.

Administration asked PBK Architects if they intend to revise their cost estimate or to remain the same.

Note: At the Board Work Shop it was discussed to not accept the Job Ordering (JOC) proposals and change the procurement process and advertise as competitive sealed proposals (CSP's), the proposals were over the maximum threshold of \$500,000.00 established. Advertisements such as CSP's would be using the same plan and specifications.

Discussed was also to re-direct PBK Architects to re-design the project and if so the revised plans and specifications will be brought forward for Board review and approval.

The Board has the option to direct Administration to enter into negotiations with the lowest JOC proposal to possibly agree on a lower cost proposal. Negotiations will not entertain any recommendations for changing or reducing the scope of work in order to lower a proposal. At times<sup>52</sup> the term "Value Engineering" is mentioned

during negotiations, value engineering happens during the design phase of a project and not after proposals are submitted and opened. Value engineering adds “value” to a project and is not to be used to reduce the scope of work to lower a proposal. Any change of scope will need to be brought forward for the Board of Trustees review and approval.

At the Regular Board of Trustees Meeting held on April 19, 2023, the Board approved the Best and Final Offer (BAFO) with the Lowest Proposal from the Job Order Contractor (JOCs), and Adjust the Budget for the Remaining Security Vestibules Project.

8/A Builders LLC – BAFO - \$518,000.00

Notice to proceed was May 30, 2023, with 200 construction days with substantial completion on December 16, 2023.

At the Regular Board of Trustees Meeting held on December 13, 2023, the Board approved the Allowance Expenditure Authorization (AEA) #1 and Change Order #1 for delay days for the Security Vestibules Project.

*Change Order #1* - Inclement weather for a total of five (5) calendar days for Midkiff and Cavazos Elem. If approved the new substantial completion date is December 21, 2023.

**Bryan Elementary School**

*AEA #1* - Removal of skylight fixture and installation of metal panel cost \$3,828.95

*Change Order #1* - additional days for the removal and capping of an existing broken skylight at a total of five (5) calendar days and five (5) inclement weather days a total of ten (10) days. If approved the new substantial completion date is December 26, 2023.

**Castro Elementary School**

*AEA #1* - Roof Modification by installing metal sheet panels on both sides of the canopy and installing stucco front upper gable wall cost \$5,270.00.

*Change Order #1* - additional days to changes in the scope of work for the roof based on existing conditions a total of sixty (60) calendar days and five (5) inclement weather days a total of sixty-five (65) days. If approved the new substantial completion date is February 19, 2024.

**Salinas Elementary School**

*AEA #1* - The New Aluminum Storefront Door is \$6,317.95 and credit for the concrete sidewalk (\$5,000.00) costs of \$1,317.95.

*Change Order # 1* - additional days for Permitting delays by the City of McAllen for a total of eighty-seven (87) calendar days and changes in the scope of work based on existing conditions for a total of fifteen (15) calendar days. A total of one hundred and seven (107) days. If approved the new substantial completion date is April 01, 2024.

**Contingency Allowance:** **\$35,000.00**

Salinas Elem.: Storefront Door & Credit for concrete sidewalk:	\$ 1,317.95
Bryan Elem.: Removal of existing skylight and cap with metal panel:	\$ 3,828.95
Castro Elem.: Roof modification due to existing conditions:	<u>\$ 5,270.00</u>
Total:	<b>\$10,416.90</b>

Contingency Allowance Balance: **\$24,583.10**

At the Regular Board of Trustees Meeting held on January 24, 2024, the Board approved Consideration and Approval of Substantial Completion for the Security Vestibules Project at Bryan, Midkiff, and Cavazos Elementary.

As per past Board of Trustees approvals, Castro Elementary has a substantial completion date of February 19, 2024.

Salinas Elementary has a substantial completion date of April 01, 2024.

Note: Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. MCISD technology is currently working on computer, phone, and security camera connections.

At the Regular Board of Trustee meeting held on February 21, 2024, the Board approved Consideration and Approval of Substantial Completion for the Security Vestibules Project at Castro Elementary and Final Completion, Less Betterment Fund allowance, Less Liquidated Damages, and Final Payment for the Security Vestibules Project at Bryan, Midkiff, and Cavazos Elementary. The Project was completed on time with all punch-listed items completed. This project has no liquated damages and has a \$24,853.10 of contingency allowance in the project contract.

At the Regular Board meeting held on March 20, 2024, the Board approved Consideration and Approval of Final Completion, Less Betterment Fund Allowance, Less Liquidated Damages, and Final Payment for the Security Vestibules Project at Castro Elementary. The Project was completed on time with all punch-listed items completed.

At the Regular Board meeting held on April 10, 2024, the Board approved Allowance Expenditure Authorization (AEA) #2 and Change Order # 2 for Forty-five (45) delay days due to the roof modification due to existing conditions at Salinas Elementary and permitting delays by the City of McAllen. If approved the new substantial completion date is May 16, 2024.

<b>Contingency Allowance:</b>	<b>\$24,583.10</b>
Salinas Elem.: Roof modification due to existing conditions:	<u>\$ 5,400.00</u>
Contingency Allowance Balance:	<b>\$19,183.10</b>

**ADMINISTRATIVE CONSIDERATIONS**

As per the project site review with Administration, PBK Architects, and 8/A Builders, LLC, the Security Vestibules Project at Salinas Elementary is scheduled to be reviewed, inspected, and may be determined to be substantially completed as per contract documents and specifications. Thus, they are scheduled to present Consideration and Approval of substantial completion for the Security Vestibules project at Salinas Elementary. Substantial completion is scheduled for May 16, 2024.

Currently they are addressing a roof leak.

**Note:** Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. MCISD technology is currently working on computer, phone, and security camera connections.

**FUNDING SOURCE**

Local Funds

Construction Cost:	\$518,000.00
Contingency Allowance:	\$ 35,000.00
Professional Services/Design:	<u>\$ 40,000.00</u>
Cost:	\$593,000.00

**RECOMMENDATION**

This agenda item was presented at the Board of Trustees Workshop on Wednesday, May 01, 2024.

Administration presents Consideration and Approval of Substantial Completion for the Security Vestibules Project at Salinas Elementary – PBK Architects

**EXHIBIT**

Substantial Completions - Draft

**CONTACT PERSONS**

Ricardo Rivera, Assistant Superintendent for Operations  
Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management

DRAFT

# AIA® Document G704™ - 2017

## Certificate of Substantial Completion

<b>PROJECT:</b> <i>(name and address)</i> Mission CISD-Security Vestibules at Castro ES, Bryan ES, Midkiff ES, Cavazos ES and Salinas ES	<b>CONTRACT INFORMATION:</b> Contract For: General Construction	<b>CERTIFICATE INFORMATION:</b> Certificate Number: 003(Partial)
1802 Cleo Dawson Mission, TX 78572	Date: November 14, 2022	Date: February 21, 2024
<b>OWNER:</b> <i>(name and address)</i> Mission Consolidated Independent School District 1201 Bryce Dr, Mission, TX 78572	<b>ARCHITECT:</b> <i>(name and address)</i> PBK Architects, Inc. 6316 North 10 <sup>th</sup> Street, Bldg. A Suite 1, McAllen, Texas 78504	<b>CONTRACTOR:</b> <i>(name and address)</i> 8/A Builders, LLC 7706 W. Expressway 82 Mission, TX 78572

The Work identified below has been reviewed and found, to the Architect's best knowledge, information, and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated below is the date established by this Certificate.

*(Identify the Work, or portion thereof, that is substantially complete.)*

Security Vestibules at Salinas ES.

<u>PBK Architects, Inc.</u>	<u>David I. Iglesias,</u>	<u>April 24, 2024</u>
<b>ARCHITECT</b> <i>(Firm Name)</i>	<b>SIGNATURE</b>	<b>PRINTED NAME AND TITLE</b>
		<b>DATE OF SUBSTANTIAL COMPLETION</b>

### WARRANTIES

The date of Substantial Completion of the Project or portion designated above is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

*(Identify warranties that do not commence on the date of Substantial Completion, if any, and indicate their date of commencement.)*

General Contractor, subcontractors and manufactures warranties to commence upon the date of substantial completion as indicated above.

### WORK TO BE COMPLETED OR CORRECTED

A list of items to be completed or corrected is attached hereto, or transmitted as agreed upon by the parties, and identified as follows:

*(Identify the list of Work to be completed or corrected.)*

TBD

The failure to include any items on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents. Unless otherwise agreed to in writing, the date of commencement of warranties for items on the attached list will be the date of issuance of the final Certificate of Payment or the date of final payment, whichever occurs first. The Contractor will complete or correct the Work on the list of items attached hereto within Thirty (30) days from the above date of Substantial Completion.

Cost estimate of Work to be completed or corrected: \$1,500.00

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work, insurance, and other items identified below shall be as follows:

*(Note: Owner's and Contractor's legal and insurance counsel should review insurance requirements and coverage.)*

The Owner and Contractor hereby accept the responsibilities assigned to them in this Certificate of Substantial Completion:

8/A Builders, LLC  
**CONTRACTOR** (*Firm Name*)

**SIGNATURE**

Arnold Ochoa,  
President

**PRINTED NAME AND TITLE**

**DATE**

Mission Consolidated  
Independent School District  
**OWNER** (*Firm Name*)

**SIGNATURE**

Dr. Carol G. Perez  
Superintendent of  
Schools

**PRINTED NAME AND TITLE**

**DATE**

The form contains four large, vertical, rectangular boxes for signatures, arranged in two pairs. The top pair is for the contractor, and the bottom pair is for the owner. To the right of each signature box is a smaller rectangular box for the date. The signature boxes are currently empty.

**SUBJECT:** Recommendation and Approval of Superintendent's Recommendations Regarding Employment and Contract Status of Classroom Teachers (Tex. Gov't Code §551.074)

**PRESENTER:** Dr. Carol G. Perez, Superintendent

**BACKGROUND INFORMATION**

As specified in Board Policy DC(LEGAL), a district shall employ each classroom teacher, principal librarian, nurse, or school counselor under a term contract as provided by Education Code Chapter 21, Subchapter E. Education Code 21.002.

**ADMINISTRATIVE CONSIDERATIONS**

Consider Superintendent's Recommendations Regarding Employment and Contract Status of Classroom Teachers (Tex. Gov't Code §551.074):

- a. Re-Employ Probationary Contract Employees
- b. Terminate Probationary Contract Employees
- c. Renew Term Contract Employees
- d. Propose Non-Renewal Term Contract Employees
- e. Offer Employment Agreements to Eligible Employees

**FUNDING SOURCE:**

Local, State and Federal Funds

**RECOMMENDATION:**

Consider Superintendent's Recommendations Regarding Employment and Contract Status of Classroom Teachers (Tex. Gov't Code §551.074):

- a. Re-Employ Probationary Contract Employees
- b. Terminate Probationary Contract Employees
- c. Renew Term Contract Employees
- d. Propose Non-Renewal Term Contract Employees
- e. Offer Employment Agreements to Eligible Employees

**CONTACT PERSON(S):**

Joel Garcia, Deputy Superintendent for Business & Support Services  
Elisa Pacheco, Director for Human Resources

**SUBJECT:** Approval of TSTC Migrant Academic Achievement Residency Summer Experience (MAARS)

**PRESENTER:** Kim Risica, Executive Director for Special Programs and School Improvement

**BACKGROUND INFORMATION:**

The Migrant Academic Achievement Residency Summer Experience (MAARS) is a 6-week residential summer instructional program that offers various opportunities to qualifying migrant students. (June 9, 2024-July 19, 2024)

The opportunities are to:

- Offer a 6-week residential summer instructional program on the performing party campus to assist qualifying migrant students in earning additional high school graduation credits.
- Engage MAARS participants in career exploration opportunities through the available technical programs on the performing party campus.
- Engage MAARS participants in college readiness and leadership seminars to further their educational goals.
- Have the authority to discipline students who fail to adhere to all TSTC's and/or MAARS's policies and procedures. Disciplinary action may include, but not be limited to, the Student's incentive stipend being delayed or the Student being removed from the program.
- Provide MAARS participants with a tour of colleges and universities.
- Provide MAARS participants with community service opportunities as well as cultural events.
- Provide MAARS participants with room and board.
- Provide bi-weekly \$100.00 incentive to participants that meet all requirements during program.
- Provide \$1,000.00 to participants upon successful completion of the program.

Approximately 5 students will have the opportunity to attend the MAARS program.

**ADMINISTRATIVE CONSIDERATIONS**

Approval of TSTC Migrant Academic Achievement Residency Summer Experience (MAARS)

**FUNDING SOURCE/AND AMOUNT**

Title I Part C Migrant Funds, estimated cost \$25,000.00

**RECOMMENDATION**

Approval of TSTC Migrant Academic Achievement Residency  
Summer Experience (MAARS)

**CONTACT PERSON(S)**

Mrs. Kim Risica, Executive Director for Special Programs & School Improvement  
Mrs. Nancy Villarreal, FaCE & Migrant Coordinator

**SUBJECT:** Approval of UTRGV Summer One-Week Day Camp

**PRESENTER:** Mrs. Kim Risica, Executive Director for Special Programs & School Improvement

**BACKGROUND INFORMATION**

The UTRGV Summer Camp is a one-week summer instructional program that offers various opportunities to qualifying migrant students. (June 10, 2024 to June 14, 2024)

The opportunities are:

- provide a quality experience for Migrant students of the Rio Grande Valley
- provide students and school district with an opportunity to connect with the university
- prepare students with college readiness exams and college/career readiness
- exploring the different STEM fields
- improve soft skills
- learn about the importance of higher education
- stipend upon completion of the program

Approximately 20 students will have the opportunity to attend the One-Week program.

**ADMINISTRATIVE CONSIDERATIONS**

Approval of the UTRGV Summer One-Week Day Camp

**FUNDING SOURCE/AND AMOUNT**

Title I Part C Migrant Funds, estimated cost \$24,000

**RECOMMENDATION**

Approval of the UTRGV Summer One-Week Day Camp

**CONTACT PERSON(S)**

Mrs. Kim Risica, Executive Director for Special Programs & School Improvement  
Mrs. Nancy Villarreal, FaCE & Migrant Department

**SUBJECT:** Approval of the Purchase of Advanced Placement Exams

**PRESENTER:** Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

**BACKGROUND INFORMATION**

Each year, students enrolled in Advanced Placement courses take the AP exam for the respective course in May. After testing, campuses submit their invoices for payment. College Board exams are \$98 each, however, a School Site Waiver Fee of \$9 is deducted, resulting in a cost of \$88 per exam. Students identified as lower SES receive additional fee reductions totaling \$68 (College Board fee reduction of \$36 and Texas fee reduction of \$32) resulting in a cost of \$21. Students choosing to take the AP exams pay for a portion of the cost: non-SES students contribute \$40 per exam and SES students contribute \$10 per exam. For 2024, the projected cost for the 1,813 exams is \$73,664.

**ADMINISTRATIVE CONSIDERATIONS**

The requesting department has submitted a Sole Source Justification. As per Texas Educational Code 44.031(j) a Sole Source Purchase would be exempt from complying with TEC 44.031(a) requiring an approved purchasing method for contracts valued at \$50,000 or more.

Purchasing Department’s review of the purchase request reached the following conclusion:

1. The District has attempted to solicit proposals but competition is limited.

**FUNDING SOURCE / AMOUNT**

Fund code 174 and AP Funds / Approximately \$73,664

**RECOMMENDATION:**

Approval of the purchase of Advanced Placement Exams from College Board.

**CONTACT PERSON(S)**

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction  
Cynthia Wilson, Executive Director for VMHS Vertical Team  
Edilberto Flores, Executive Director for MHS Vertical Team  
John Hill, Director for Curriculum  
Jose Mejia, Mission High School Principal  
Fidel Garza, Veterans Memorial High School Principal  
Ana Lisa Flores, Mission Collegiate High School Principal  
Anabel Garza, Coordinator for Purchasing

**SUBJECT:** Approval of the Purchase of PreAP Curriculum for 2024-2025

**PRESENTER:** Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

### **BACKGROUND INFORMATION**

Open to all students, Pre-AP (Pre-Advanced Placement) is a grade-level program usually taught in grades 9 and 10. Students have frequent opportunities to engage deeply with texts, sources, and data, as well as compelling higher-order questions and problems. Across Pre-AP courses, students experience instructional practices and routines that help them develop the important critical thinking skills needed to succeed in AP (Advanced Placement).

- Pre-AP frameworks are back-mapped from AP expectations: Students begin building skills before they enter their first AP course.
- Pre-AP performance tasks model AP free-response questions (FRQ): Students and teachers can evaluate student performance in ways not provided by multiple-choice assessments.
- Pre-AP promotes equity: As a grade-level program, Pre-AP closes the opportunity gap for all students.

Pre-AP is copyrighted by The College Board and only schools who purchase the Pre-AP program are allowed to post “Pre-AP” on student transcripts. Each course costs \$3,000 per school with a \$600.00 discount per course if a campus purchases at least two courses. Teacher materials vary from course to course but range from \$25.00 to \$55.00 per teacher per course. Mission CISD is planning on providing seven Pre-AP courses at MHS, VMHS, and MCHS during the 2024-2025 school year: Pre-AP English I, Pre-AP English II, Pre-AP Algebra I, Pre-AP Geometry, Pre-AP Algebra II, Pre-AP Biology, and Pre-AP Chemistry.

### **ADMINISTRATIVE CONSIDERATIONS**

The requesting department has submitted a Sole Source Justification. As per Texas Educational Code 44.031(j) a Sole Source Purchase would be exempt from complying with TEC 44.031(a) requiring an approved purchasing method for contracts valued at \$50,000 or more.

Purchasing Department’s review of the purchase request reached the following conclusion:

1. The District has attempted to solicit proposals but competition is limited.

### **FUNDING SOURCE / AMOUNT**

Federal Funds / \$60,124.20

### **RECOMMENDATION:**

Approval of the purchase of the Pre-AP Program from College Board.

**CONTACT PERSON(S)**

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction  
John Roger Hill, Director for Curriculum  
Edilberto Flores, Executive Director for MHS Vertical Team  
Cynthia Wilson, Executive Director for VMHS Vertical Team  
Kim Risica, Executive Director for Special Programs and School Improvement  
Jose Mejia, Mission High School Principal  
Fidel Garza, Veterans Memorial High School Principal  
Ana Lisa Flores, Mission Collegiate High School Principal



# Pre-AP<sup>®</sup>

**GeneratedBy:** John Hill

**Reference Number:** 00013329

**Date Created:** Thu Apr 25 16:49:18 GMT 2024

**Expiration Date:** 08/31/2024

**Account:** Mission Collegiate High School

**Ship To:**

Cynthia Gonzalez  
605 S. Los Ebanos Blvd  
Alton ,TX 78573  
United States  
9563238600  
cigon35@mcisd.org

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ProductName	Price	Qty	Discount	Total
Pre-AP Biology  SKU 190079171	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Biology Teacher Resources  SKU 160082085	\$ 55.00	1	\$ 0.00	\$ 55.00

Pre-AP Algebra 1 <b>SKU 190079170</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Algebra 1 Student Resources <b>SKU 160082079</b>	\$ 7.00	125	\$ 0.00	\$ 875.00
Pre-AP English 1 <b>SKU 190079172</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Algebra 2 <b>SKU 210071926</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics <b>SKU 190079177</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP English 1 Student Resources <b>SKU 160082078</b>	\$ 7.00	125	\$ 0.00	\$ 875.00
Pre-AP English 2				

<b>SKU 190079173</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Chemistry				
<b>SKU 190079176</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics Teacher Resources				
<b>SKU 190079211</b>	\$ 45.00	1	\$ 0.00	\$ 45.00
Pre-AP Algebra 1 Teacher Resources				
<b>SKU 160082083</b>	\$ 45.00	1	\$ 0.00	\$ 45.00
Pre-AP Algebra 2 Teacher Resources				
<b>SKU 210071924</b>	\$ 45.00	1	\$ 0.00	\$ 45.00
Pre-AP Chemistry Teacher Resources				
<b>SKU 190079208</b>	\$ 55.00	1	\$ 0.00	\$ 55.00
Pre-AP English 1 Teacher Resources				
<b>SKU 160082082</b>	\$ 25.00	2	\$ 0.00	\$ 50.00

Pre-AP English 2 Teacher Resources <b>SKU 190079203</b>	\$ 25.00	2	\$ 0.00	\$ 50.00
Pre-AP Algebra 2 Student Resources <b>SKU 210071925</b>	\$ 7.00	120	\$ 0.00	\$ 840.00
Pre-AP Biology Student Resources <b>SKU 160082081</b>	\$ 7.00	125	\$ 0.00	\$ 875.00
Pre-AP Chemistry Student Resources <b>SKU 190079209</b>	\$ 7.00	120	\$ 0.00	\$ 840.00
Pre-AP English 2 Student Resources <b>SKU 190079202</b>	\$ 7.00	120	\$ 0.00	\$ 840.00
Pre-AP Geometry with Statistics Student Resources <b>SKU 190079210</b>	\$ 7.00	120	\$ 0.00	\$ 840.00

**Account:** Mission High School

**Ship To:**

Melissa Garcia

1802 Cleo Dawson St, Mission, TX 78572

Mission ,TX 78572

United States

9563235700

magarc37@mcisd.org

<b>ProductName</b>	<b>Price</b>	<b>Qty</b>	<b>Discount</b>	<b>Total</b>
Pre-AP Biology <b>SKU 190079171</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Biology Teacher Resources <b>SKU 160082085</b>	\$ 55.00	5	\$ 0.00	\$ 275.00
Pre-AP Algebra 1 <b>SKU 190079170</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Algebra 1 Student Resources <b>SKU 160082079</b>	\$ 7.00	133	\$ 0.00	\$ 931.00
Pre-AP English 1 <b>SKU 190079172</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00

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Pre-AP Algebra 2 <b>SKU 210071926</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics <b>SKU 190079177</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP English 1 Student Resources <b>SKU 160082078</b>	\$ 7.00	200	\$ 0.00	\$ 1,400.00
Pre-AP English 2 <b>SKU 190079173</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Chemistry <b>SKU 190079176</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics Teacher Resources <b>SKU 190079211</b>	\$ 45.00	5	\$ 0.00	\$ 225.00
Pre-AP Algebra 1 Teacher Resources	\$ 45.00	5	\$ 0.00	\$ 225.00

<b>SKU 160082083</b>				
Pre-AP Algebra 2 Teacher Resources	\$ 45.00	4	\$ 0.00	\$ 180.00
<b>SKU 210071924</b>				
Pre-AP Chemistry Teacher Resources	\$ 55.00	5	\$ 0.00	\$ 275.00
<b>SKU 190079208</b>				
Pre-AP English 1 Teacher Resources	\$ 25.00	5	\$ 0.00	\$ 125.00
<b>SKU 160082082</b>				
Pre-AP English 2 Teacher Resources	\$ 25.00	5	\$ 0.00	\$ 125.00
<b>SKU 190079203</b>				
Pre-AP Algebra 2 Student Resources	\$ 7.00	171	\$ 0.00	\$ 1,197.00
<b>SKU 210071925</b>				
Pre-AP Biology Student Resources	\$ 7.00	175	\$ 0.00	\$ 1,225.00
<b>SKU 160082081</b>				

Pre-AP Chemistry Student Resources <b>SKU 190079209</b>	\$ 7.00	142	\$ 0.00	\$ 994.00
Pre-AP English 2 Student Resources <b>SKU 190079202</b>	\$ 7.00	195	\$ 0.00	\$ 1,365.00
Pre-AP Geometry with Statistics Student Resources <b>SKU 190079210</b>	\$ 7.00	175	\$ 0.00	\$ 1,225.00

**Account:** Veterans Memorial High School

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**Ship To:**  
 Larua Flores  
 700 E. 2 Mile Rd.  
 Mission ,TX 78574  
 United States  
 9563233000  
 lconne33@mcisd.org

ProductName	Price	Qty	Discount	Total
Pre-AP Biology <b>SKU 190079171</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Biology Teacher Resources	\$ 55.00	3	\$ 0.00	\$ 165.00

<b>SKU 160082085</b>				
Pre-AP Algebra 1	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
<b>SKU 190079170</b>				
Pre-AP Algebra 1 Student Resources	\$ 7.00	150	\$ 0.00	\$ 1,050.00
<b>SKU 160082079</b>				
Pre-AP English 1	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
<b>SKU 190079172</b>				
Pre-AP Algebra 2	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
<b>SKU 210071926</b>				
Pre-AP Geometry with Statistics	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
<b>SKU 190079177</b>				
Pre-AP English 1 Student Resources	\$ 7.00	185	\$ 0.00	\$ 1,295.00
<b>SKU 160082078</b>				

Pre-AP English 2 <b>SKU 190079173</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Chemistry <b>SKU 190079176</b>	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics Teacher Resources <b>SKU 190079211</b>	\$ 45.00	3	\$ 0.00	\$ 135.00
Pre-AP Algebra 1 Teacher Resources <b>SKU 160082083</b>	\$ 45.00	5	\$ 0.00	\$ 225.00
Pre-AP Algebra 2 Teacher Resources <b>SKU 210071924</b>	\$ 45.00	3	\$ 0.00	\$ 135.00
Pre-AP Chemistry Teacher Resources <b>SKU 190079208</b>	\$ 55.00	3	\$ 0.00	\$ 165.00
Pre-AP English 1 Teacher Resources	\$ 25.00	3	\$ 0.00	\$ 75.00

<b>SKU 160082082</b>				
Pre-AP English 2 Teacher Resources	\$ 25.00	4	\$ 0.00	\$ 100.00
<b>SKU 190079203</b>				
Pre-AP Algebra 2 Student Resources	\$ 7.00	185	\$ 0.00	\$ 1,295.00
<b>SKU 210071925</b>				
Pre-AP Biology Student Resources	\$ 7.00	185	\$ 0.00	\$ 1,295.00
<b>SKU 160082081</b>				
Pre-AP Chemistry Student Resources	\$ 7.00	190	\$ 0.00	\$ 1,330.00
<b>SKU 190079209</b>				
Pre-AP English 2 Student Resources	\$ 7.00	210	\$ 0.00	\$ 1,470.00
<b>SKU 190079202</b>				
Pre-AP Geometry with Statistics Student Resources	\$ 7.00	170	\$ 0.00	\$ 1,190.00
<b>SKU 190079210</b>				

**CART SUMMARY\***

**Subtotal :** \$ 57,522.00

**Shipping & Processing :** \$ 2,602.20

**Grand Total\* :** \$ 60,124.20

\*Total price does not include applicable sales taxes

**SUBJECT:** Approval of the Purchase of Professional Development through Texas Education Agency’s (TEA) Learning Acceleration Support Opportunities (LASO) Cycle II Grant

**PRESENTER:** Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

**BACKGROUND INFORMATION**

In October 2023, TEA offered the second cycle of streamlined, consolidated grant applications under Learning Acceleration Support Opportunities (LASO) Cycle II Grants; the district submitted and was awarded a \$250,000 Strong Foundations Planning Supports grant for Kinder-5<sup>th</sup> grade math planning support. Strong Foundations supports local education agencies in ensuring all students have access to rigorous, grade-level content and instruction every day.

The Strong Foundations Planning grant provides Mission CISD additional support to develop a strong instructional framework in math, optional adoption supports in selecting new High-Quality Instructional Materials and training to support the creation of systems to effectively manage instruction at the district level.

The grant award is for \$250,000 with 50% awarded to a TEA-approved provider to support achieving the grant goals, 20% for additional support from the approved provider, and 30% for other allowable expenses (stipends, materials, supplies, or in-state travel).

The district submitted a solicitation for professional development in Kinder-5<sup>th</sup> grade math, not to exceed \$125,000. An additional \$50,000 may be used for additional support from the provider.

**ADMINISTRATIVE CONSIDERATIONS**

A committee made up of the elementary principals and math teachers was assembled in order to choose from the three TEA-approved providers who submitted proposals. The committee selected engage2learn as the provider. All documentation is included for final approval at the May 8, 2024, Board of Trustees meeting.

**FUNDING SOURCE / AMOUNT**

Federal Funds through TEA	\$175,000
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**RECOMMENDATION:**

The recommendation for the TEA-approved provider will be presented at the May 8, 2024, Board of Trustees meeting

**CONTACT PERSON(S)**

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction  
Cynthia Wilson, Executive Director for VMHS Vertical Team  
Edilberto Flores, Executive Director for MHS Vertical Team  
John Hill, Director for Curriculum  
Laquanta Bivens-Hernandez, Elementary Math Coordinator  
Anabel Garza, Coordinator for Purchasing

<b>Committee Members</b>		
<b>Member Name</b>	<b>Position</b>	<b>Member Email</b>
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MARIA FLORES	TEACHER	mcflor79@missioncisd.org
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ALEXIS MARTINEZ	TEACHER	alexis.martinez@missioncisd.org

<b>TABULATIONS</b>			
	<b>AVERAGE SCORES</b>		
<b>Criteria</b>	<b>engage2learn</b>	<b>Insight</b>	<b>Instruction Partners</b>
Price of service/product	40.0	40.0	40.0
1. The provider's experience in delivering instructional strategies align with an overarching instructional framework in elementary mathematics, ensuring comprehensive and effective teaching methodologies.	7.4	5.0	7.3
2. The provider shows that a plan is in place to establish a sustainable system of progress monitoring throughout the grant implementation process, ensuring continuous assessment and improvement.	7.6	5.0	7.6
3. The provider clearly explains an effective protocol for evaluating alignment between the instructional framework and instructional materials, ensuring coherence and effectiveness in teaching practices.	6.9	4.6	6.7
4. The provider shows a willingness to tailor the concept of "rigor" to meet the specific needs of MCISD students, both present and future, ensuring challenging yet achievable academic standards.	6.9	4.6	6.5
5. The provider utilizes a plan to strategically roll-out Research-Based Instructional Strategies (RBIS) in order to maximize student success without overwhelming teachers.	7.0	4.6	6.7
6. The provider intends to effectively collaborate with district and campus leaders to enhance instructional practices, providing teachers with constructive feedback grounded in the Instructional Framework.	7.1	4.8	6.6
7. The provider's approach to engaging all stakeholders in elementary mathematics, including strategies for communication, feedback, and participation at various levels, demonstrates an intentional alignment with the needs of MCISD.	7.0	4.7	6.8
8. The provider committed to delivering professional development sessions in person to meet grant goals and foster meaningful learning experiences.	7.1	4.6	6.7
9. The provider plans to assist the district in developing and maintaining artifacts that serve as a knowledge base for elementary mathematics instruction, ensuring continuity and efficacy over time.	6.6	4.6	6.6
10. Past relationship with vendor	2.8	2.4	2.4
<b>TOTAL SCORE</b>	<b>106.2</b>	<b>84.8</b>	<b>104.0</b>
<b>RANK</b>	<b>1</b>	<b>3</b>	<b>2</b>
<b>Top Choice Votes</b>	<b>15</b>	<b>0</b>	<b>12</b>
<b>Top Choice Percent</b>	<b>56%</b>	<b>0%</b>	<b>44%</b>
<b>RANK</b>	<b>1</b>	<b>3</b>	<b>2</b>

**SUBJECT:** Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase I Fencing and Window Screen Film Grant Project – Sam Garcia Architects

**PRESENTER:** Rick Rivera, Assistant Superintendent for Operations

**BACKGROUND INFORMATION**

The Texas School Safety Center requires new school safety standards and Administration has applied for a School Safety Grant that allowed funding for security fencing and window film that is being required. This safety project includes fencing and window film districtwide. This project is a priority because it impacts student and staff safety.

Administration has been gathering information on the school safety grants, thus we present the Project, Proposed Budget, and Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Districtwide Fencing and Window Screen Film.

If approved by the Board of Trustees the Purchasing department will proceed with advertisements for this project. Request for Qualifications (RFQ's) will be advertised for professional design services and Administration will schedule presentations to the Board for the selection. A ranking criterion will also need to be reviewed and approved.

Administration will use Competitive Sealed Proposals (CSPs) as the procurement method as approved by the Board of Trustees in the February 2021 Board of Trustees meeting. This method was approved as the primary default method for projects.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consisted of the selection/designation of an architect and/or engineer to prepare construction documents for this project. The engineer and/or architect selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statues) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statues) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

The preliminary timeline is to advertise for RFQ's on or about November, with presentations to the Board of Trustees for evaluation and ranking in December with possible selection and approval to enter into a design contract in January. The amount of the design contract for this project will exceed the Board approved On-call threshold, thus request for RFQ's.

At the Regular Board of Trustees meeting held on October 11, 2023, the Board approved the Project, Proposed Budget, Request for Qualifications (RFQ's) for Professional Design Services, and Ranking Criteria for the Mission CISD Fencing and Window Screen Film.

Advertisements in the local newspapers were posted on October 18, 2023, and October 25, 2023. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was on

November 2, 2023, at 2 p.m., and two (2) proposals were received. The Administration ranking team reviewed and pre-ranked the RFQ's on November 02, 2023, at 3 p.m.. After the review, Administration will then recommend the top firm to be reviewed and ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Maintenance Director, Mr. Adan Rivera, Assistant Maintenance Coordinator, Mr. Martin Castaneda, Director for Safety and Security and Mr. Ricardo Rivera, Assistant Superintendent for Operations and Ms. Daisy Cuevas, Purchasing Specialist who served as the facilitator.

At the Regular Board of Trustees meeting held on November 8, 2023, the Board Approved to Enter Into Negotiations in the Order of Ranking for the Fencing and Window Screen Film.

<u>Firms</u>	<u>Points</u>
Sam Garcia Architect LLC	61.0
A & E Sandoval LLC	37.0

A project negotiation meeting was held on November 14, 2023, with Mr. Sam Garcia from Sam Garcia Architects, Mr. Adrian Hernandez, and Mr. Leandro Ochoa from MCISD.

At the Regular Board of Trustees meeting held on December 13, 2023, the Board approved the Best and Final Offer (BAFO) for Professional Design Services for the Fencing and Window Screen Film Grant Project. Sam Garcia Architects best and final offer (BAFO) of 8.25% of the construction cost was approved.

The Board of Trustees had the option to accept this BAFO, or to decline the offer and to direct Administration to enter into negotiations with the next contractor, or to reject all offers and re-advertise the project using the same specifications.

Administration will work with our legal counsel to write and execute the contract so that the firm can begin as soon as possible.

At the Regular Board of Trustees Meeting held on March 20, 2024, the Board approved Phase I of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. Phase I is only the window screen film.

Sam Garcia Architects and Administration continue to meet on the design. Sam Garcia Architects presented Phase II of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. Phase II is only the fencing by school priority Mission High School, Mission Jr. High, Veterans Memorial High School, and Alton Memorial Jr. High. If approved we will continue to move forward to advertise and possibly award the project.

Since the design was not as complicated the schematic and final designs have been combined in the approval presentation.

#### Schematic Design:

Rough sketches that develop a feasible conceptual design of the project.

#### Construction Documents:

Communicating the design intent through further refinement of the written and graphic representation of all building materials, components, and equipment that can be quantified and useful to contractors.

At the Regular Board of Trustees Meeting held on April 10, 2024, the Board approved Phase II of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. (Phase II is the fencing)

**ADMINISTRATIVE CONSIDERATIONS**

Advertisements in local newspapers were posted from April 03, 2024, through April 18, 2024. No firms submitted any proposals during this initial time. Administration extended the advertisement for an additional week. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of CSP’s was due on April 23, 2024 for proposals to be received and seven (7) were submitted. The Administration ranking team reviewed and pre-ranked the CSP’s on April 25, 2024, at 2 p.m.. After the review Administration will then recommend the top firms to be ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Mr. Leandro Ochoa, Mr. Martin Castaneda, Ms. Anabel Garza, and Mr. Daniel Carmona, who served as the facilitators.

Administration will be presenting Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase I Fencing and Window Screen Film Grant Project. (Phase I is the window film)

<b><u>Firms</u></b>	<b><u>Points</u></b>	<b><u>Proposal</u></b>	<b><u>Days</u></b>
Ten Twenty-Four Industries *	79	\$164,340.00	45-60
365 Builders	77	\$141,062.11	40
8/A Builders	76	\$241,776.83	15
NGS *	73	\$220,506.15	25
Metro Tint TX *	66	\$313,005.00	90
Flip Lok *	61	\$229,520.00	45
Solis Contractors	40	\$333,000.00	200

(\*) indicated past window safety film projects

**FUNDING SOURCE**

General Funds – Grant

Total Estimated Project Grant: \$654,613.00

Fencing: \$512,266.00

Screen Window Film: \$142,347.00

**RECOMMENDATION**

This agenda item was presented at the Board of Trustees Workshop on Wednesday, May 01, 2024.

Administration presents Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase I Fencing and Window Screen Film Grant Project – Sam Garcia Architects (Window Film)

**EXHIBIT**

Bid Ranking Sheet

**CONTACT PERSONS**

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management

Anabel Garza, Coordinator for Purchasing

Mission Consolidated Independent School District  
 Bid Ranking  
 Mission CISD Fencing and Window Film Project Phase I - Window Film CSP #512-25-0

Contractors		8/A Builders	365 Builders	Flip Lok	Metro Tint Tx	NGS	Solis Contractors	Ten Twenty-Four Industries
<b>Proposal Submission</b>								
Complete Proposal								
Bid Bond - 00410								
<b>CRITERIA</b>								
	<b>Max Points</b>							
<b>Monetary Value - 35 points</b>								
	Total Base Bid	\$ 241,776.83	\$ 141,062.11	\$ 229,520.00	\$ 313,005.00	\$ 220,506.15	\$ 333,000.00	\$ 164,340.00
	Days of Completion	15	40	45	90	25	200	45-60
1	Base Proposal and/or Alternate(s) selected by Owner. Based on proposals submitted, including any alternates and/or pricing differential.	20	35	22	16	22	15	30
<b>Qualifications and Reputation - 20 points</b>								
2	Contractor's length of time in the construction business.	7	7	2	7	7	7	7
3	Contractor's past relationship with other clients on similar projects. Provide three (3) letters of reference from Owners identified in the lists of projects completed within the past five (5) years of similar scope and size.	5	5	0	3	4	0	0
4	Address history and procedure for assuring timely payment to sub-contractors and suppliers. Provide three (3) letters of reference from major suppliers and sub-contractors which specifically address the proposer's history of paying sub-contractors and material providers on time.	2	2	2	2	2	0	0
5	Prior experience with architectural and/or engineering firms. Provide a letter of reference from an Architectural or Engineering firm addressing the contractor's history of providing detailed documentation and a fair assessment of change order pricing.	2	2	0	0	0	0	0
6	List all claims, judgments, arbitration proceedings or suits pending or outstanding <b>against your company for its officers</b> . If any, please summarize the nature of these claims.	2	2	2	2	2	2	2
7	List all claims, judgments, arbitration proceedings or suits that your company or its officers has filed <b>against a school district</b> within the past ten (10) years?. If so, please summarize the nature of these claims.	2	2	2	2	2	2	2
<b>Experience with Similar Projects - 20 points</b>								
8	Contractor's experience with <b>school district</b> projects of similar size, type and complexity. List school district projects completed within the past five (5) years of similar scope and size.	15	7	15	15	15	8	15
9	Contractor's experience with projects of similar size, type and complexity. List all other projects completed within the past five (5) years of similar scope and size <b>other than the ones listed above</b> .	5	5	2	5	5	0	5
<b>Key Personnel and Workforce - 8 points</b>								
10	Qualifications and availability of contractor's personnel. Provide the names and a brief summary of experience or resume of key supervisory personnel to be assigned to the project. Provide history of maintaining assigned personnel for the duration of project.	5	5	2	4	1	4	0
11	Contractor's proposed sub-contractors. Provide a list of the sub-contractors that will be assigned to this project.	3	3	1	3	3	3	3
<b>Past Performance with District - Quality of Work and Adherence to Contract Terms - 5 points</b>								
12	List projects completed or in progress for Mission CISD.	5	5	0	0	0	0	0
<b>HUB Certification - 0.5 points</b>								
13	Provide documentation to assist compliance with laws and rules relating to Historically Underutilized Businesses.	0.5	0.5	0	0	0	0	0.5
<b>Proposed Schedule for Construction - 5 points</b>								
14	Contractor's ability to adhere to construction schedule. Provide proposed schedule of construction from commencement through substantial and final completion.	5	5	5	0	5	3	0
<b>Financial Strength of Company - 2 points</b>								
15	Provide a letter from your bonding company addressing the points listed in the item 15 of the Contractor's Information Statement Form.	1	1	1	1	1	1	1
16	Provide a bank letter of reference with regards to the company's financial strength.	0.5	0.5	0.5	0	0.5	0	0
17	Provide a statement attesting if the company or company's principals under other company names ever filed for bankruptcy.	0.5	0	0	0.5	0.5	0	0
<b>Thoroughness of Bid Submission and Quality of Presentation - 4.5 points</b>								
18	Provide the Contractor's Checklist, including the documents required and the copies in the order requested. Contractor must submit everything required in project	4.5	4	3.5	3	3.5	2.5	2
<b>Total Points</b>		<b>100</b>	<b>76</b>	<b>77</b>	<b>61</b>	<b>66</b>	<b>73</b>	<b>40</b>
<b>Rank (1 is Highest)</b>		<b>3</b>	<b>2</b>	<b>6</b>	<b>5</b>	<b>4</b>	<b>7</b>	<b>1</b>

Committee Member:

Adrian Hernandez  
 Leandor Ochoa  
 Adan Rivera

**Note:**

8/A did not provide a response to question 17  
 365 Builders provided information for question 8 and 9 but projects were not within similar scope and size. Question 13, documentation was required in package and not provided.  
 Ten Twenty-Four Industries answered yes to question 3,4,5 on the bid package but did not provide letters.

**SUBJECT:** Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase II Fencing and Window Screen Film Grant Project – Sam Garcia Architects

**PRESENTER:** Rick Rivera, Assistant Superintendent for Operations

**BACKGROUND INFORMATION**

The Texas School Safety Center requires new school safety standards and Administration has applied for a School Safety Grant that allowed funding for security fencing and window film that is being required. This safety project includes fencing and window film districtwide. This project is a priority because it impacts student and staff safety.

Administration has been gathering information on the school safety grants, thus we present the Project, Proposed Budget, and Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Districtwide Fencing and Window Screen Film.

If approved by the Board of Trustees the Purchasing department will proceed with advertisements for this project. Request for Qualifications (RFQ's) will be advertised for professional design services and Administration will schedule presentations to the Board for the selection. A ranking criterion will also need to be reviewed and approved.

Administration will use Competitive Sealed Proposals (CSPs) as the procurement method as approved by the Board of Trustees in the February 2021 Board of Trustees meeting. This method was approved as the primary default method for projects.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consisted of the selection/designation of an architect and/or engineer to prepare construction documents for this project. The engineer and/or architect selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statues) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statues) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

The preliminary timeline is to advertise for RFQ's on or about November, with presentations to the Board of Trustees for evaluation and ranking in December with possible selection and approval to enter into a design contract in January. The amount of the design contract for this project will exceed the Board approved On-call threshold, thus request for RFQ's.

At the Regular Board of Trustees meeting held on October 11, 2023, the Board approved the Project, Proposed Budget, Request for Qualifications (RFQ's) for Professional Design Services, and Ranking Criteria for the Mission CISD Fencing and Window Screen Film.

Advertisements in the local newspapers were posted on October 18, 2023, and October 25, 2023. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was on

November 2, 2023, at 2 p.m., and two (2) proposals were received. The Administration ranking team reviewed and pre-ranked the RFQ's on November 02, 2023, at 3 p.m.. After the review, Administration will then recommend the top firm to be reviewed and ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Maintenance Director, Mr. Adan Rivera, Assistant Maintenance Coordinator, Mr. Martin Castaneda, Director for Safety and Security and Mr. Ricardo Rivera, Assistant Superintendent for Operations and Ms. Daisy Cuevas, Purchasing Specialist who served as the facilitator.

At the Regular Board of Trustees meeting held on November 8, 2023, the Board Approved to Enter Into Negotiations in the Order of Ranking for the Fencing and Window Screen Film.

<u>Firms</u>	<u>Points</u>
Sam Garcia Architect LLC	61.0
A & E Sandoval LLC	37.0

A project negotiation meeting was held on November 14, 2023, with Mr. Sam Garcia from Sam Garcia Architects, Mr. Adrian Hernandez and Mr. Leandro Ochoa from MCISD.

At the Regular Board of Trustees meeting held on December 13, 2023, the Board approved the Best and Final Offer (BAFO) for Professional Design Services for the Fencing and Window Screen Film Grant Project. Sam Garcia Architects best and final offer (BAFO) of 8.25% of the construction cost was approved.

The Board of Trustees had the option to accept this BAFO, or to decline the offer and to direct Administration to enter into negotiations with the next contractor, or to reject all offers and re-advertise the project using the same specifications.

Administration will work with our legal counsel to write and execute the contract so that the firm can begin as soon as possible.

At the Regular Board of Trustees Meeting held on March 20, 2024, the Board approved Phase I of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. Phase I is only the window screen film.

Sam Garcia Architects and Administration continue to meet on the design. Sam Garcia Architects presented Phase II of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. Phase II is only the fencing by school priority Mission High School, Mission Jr. High, Veterans Memorial High School, and Alton Memorial Jr. High. If approved we will continue to move forward to advertise and possibly award the project.

Since the design was not as complicated the schematic and final designs have been combined in the approval presentation.

Schematic Design:

Rough sketches that develop a feasible conceptual design of the project.

Construction Documents:

Communicating the design intent through further refinement of the written and graphic representation of all building materials, components, and equipment that can be quantified and useful to contractors.

At the Regular Board of Trustees Meeting held on April 10, 2024, the Board approved Phase II of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. (Phase II is fencing)

**Pending**

Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase I Fencing and Window Screen Film Grant Project. (Phase I is window film)

**ADMINISTRATIVE CONSIDERATIONS**

Advertisements in local newspapers were posted from April 13, 2024, through April 28, 2024. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of CSP's were due on April 28, 2024 for proposals to be received. Bid opening was on Monday, April 29, 2024. The Administration ranking team reviewed and pre-ranked the CSP's on April 30, 2024, at 1:30 p.m.. After the review, Administration will then recommend the top firms to be ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Mr. Leandro Ochoa, Mr. Martin Castaneda, Ms. Anabel Garza, and Mr. Dainel Carmona, who will serve as the facilitators.

Administration will be presenting Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase II Fencing and Window Screen Film Grant Project. (Fencing)

<b><u>Firms</u></b>	<b><u>Points</u></b>	<b><u>Proposal</u></b>	<b><u>Days</u></b>
Excellent Fence	69.5	\$476,470.00	90

**FUNDING SOURCE**

General Funds – Grant

Total Estimated Project Grant: \$654,613.00

Fencing: \$512,266.00

Screen Window Film: \$142,347.00

**RECOMMENDATION**

This agenda item was presented at the Board of Trustees Workshop on Wednesday, May 01, 2024.

Administration presents Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services and Ranking Criteria for the Phase II Fencing and Window Screen Film Grant Project – Sam Garcia Architects (Phase II is fencing)

**EXHIBIT**

Bid Ranking Sheet

**CONTACT PERSONS**

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management

Anabel Garza, Coordinator for Purchasing

Mission Consolidated Independent School District  
 Bid Ranking  
 Fencing and Window Film Phase II - Security Fence CSP# 512-25-1

Contractors		Veronica De Anda LLC DBA Excellent Fence	
Proposal Submission			
	Complete Proposal		X
	Bid Bond - 00410		X
CRITERIA		Max Points	
Monetary Value - 35 points			Base Bid
	Total Base Bid Annex Roofing		\$ 476,470.00
	Days of Completion		90
	Alternate Bid after deduction from Base Bid		
1	Base Proposal and/or Alternate(s) selected by Owner. Based on proposals submitted, including any alternates and/or pricing differential.	35	35
Qualifications and Reputation - 20 points			
2	Contractor's length of time in the construction business.	7	7
3	Contractor's past relationship with other clients on similar projects. Provide three (3) letters of reference from Owners identified in the lists of projects completed within the past five (5) years of similar scope and size.	5	0
4	Address history and procedure for assuring timely payment to sub-contractors and suppliers. Provide three (3) letters of reference from major suppliers and sub-contractors which specifically address the proposer's history of paying sub-contractors and material providers on time.	2	0
5	Prior experience with architectural and/or engineering firms. Provide a letter of reference from an Architectural or Engineering firm addressing the contractor's history of providing detailed documentation and a fair assessment of change order pricing.	2	2
6	List all claims, judgments, arbitration proceedings or suits pending or outstanding <u>against your company for its officers</u> . If any, please summarize the nature of these claims.	2	2
7	List all claims, judgments, arbitration proceedings or suits that your company or its officers has filed <u>against a school district</u> within the past ten (10) years?. If so, please summarize the nature of these claims.	2	2
Experience with Similar Projects - 20 points			
8	Contractor's experience with <u>school district</u> projects of similar size, type and complexity. List school district projects completed within the past five (5) years of similar scope and size.	15	10
9	Contractor's experience with projects of similar size, type and complexity. List all other projects completed within the past five (5) years of similar scope and size <u>other than the ones listed above</u> .	5	0
Key Personnel and Workforce - 8 points			
10	Qualifications and availability of contractor's personnel. Provide the names and a brief summary of experience or resume of key supervisory personnel to be assigned to the project. Provide history of maintaining assigned personnel for the duration of project.	5	0
11	Contractor's proposed sub-contractors. Provide a list of the sub-contractors that will be assigned to this project.	3	3
Past Performance with District - Quality of Work and Adherence to Contract Terms - 5 points			
12	List projects completed or in progress for Mission CISD.	5	5
HUB Certification - 0.5 points			
13	Provide documentation to assist compliance with laws and rules relating to Historically Underutilized Businesses.	0.5	0
Proposed Schedule for Construction - 5 points			
14	Contractor's ability to adhere to construction schedule. Provide proposed schedule of construction from commencement through substantial and final completion.	5	0
Financial Strength of Company - 2 points			
15	Provide a letter from your bonding company addressing the points listed in the item 15 of the Contractor's Information Statement Form.	1	0
16	Provide a bank letter of reference with regards to the company's financial strength.	0.5	0.5
17	Provide a statement attesting if the company or company's principals under other company names ever filed for bankruptcy.	0.5	0
Thoroughness of Bid Submission and Quality of Presentation - 4.5 points			
18	Provide the Contractor's Checklist, including the documents required and the copies in the order requested. Contractor must submit everything required in project specifications including Contractor's Information Statement.	4.5	3
Total Points		100	69.5
Rank (1 is Highest)			1

**Committee Members**

Adrian Hernandez, Maintenance Director  
 Leandro Ochoa, Maintenance Coordinator  
 Dora Garcia, Director of Budget and Finance

**SUBJECT:** Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services and Ranking Criteria for the Mission CISD District-wide Roofing Repairs for the Mission CISD Central Office and Annex Buildings – EGV Architects

**PRESENTER:** Rick Rivera, Assistant Superintendent for Operations

**BACKGROUND INFORMATION**

Due to a severe hail storm that occurred on April 21, 2023, and a severe wind storm that occurred on April 28, 2023, many of our campus and support services buildings were damaged to different extents. The District utilized the Job Ordering Contract to remediate and/or repair damage to District property that needed immediate repairs.

The Risk Management Department along with the Business and Finance Department immediately contacted our insurance carrier, Property Casualty Alliance of Texas, and have continued to work with them on our claims. Sedgwick Adjusters mobilized several adjusters and conducted inspections on all district buildings climbing on top of all buildings and inspecting roofs and equipment mounted on the roofs.

Ms. Sylvia Cruz and Mr. Garcia have continued to work on the claims reimbursement in order to begin the repairs. Damage from both storms varied from very minor to major roof damage. At the maintenance department, part of the roof structure was completely torn away.

Estimated reimbursement per event:

Hail Storm April 21, 2023:	\$7,694,374.83
Wind Storm April 28, 2023:	\$1,033,003.78
Deductible #1:	\$ (100,000.00)
Deductible #2	<u>\$ (100,000.00)</u>
Est. Reimbursement:	\$8,527,379.00

Administration has been working closely with the insurance adjuster for an assessment of the damage to the roofs and other structures at campuses and several departments for the needed repairs, thus we present the approval of Project, Proposed Budget, and Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Districtwide Roofing Repairs.

Repairs will be prioritized by safety and by damage, not all projects may require extensive or outside vendor repairs, and not all projects listed may be able to be completed with the estimated total claims reimbursement funds.

If approved by the Board of Trustees the Purchasing department will proceed with advertisements for this project. Request for Qualifications (RFQ's) will be advertised for professional design services and Administration will schedule presentations to the Board for the selection. A ranking criteria will also need to be reviewed and approved.

Administration will use Competitive Sealed Proposals (CSPs) as the procurement method as approved by the Board of Trustees in the February 2021 Board of Trustees meeting. This method was approved as the primary default method for projects.

The Board of Trustees must take the necessary action in accordance with the Texas

Education Code 44.035 which consisted of the selection/designation of an architect and/or engineer to prepare construction documents for this project. The engineer and/or architect

selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statutes) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

The preliminary timeline is to advertise for RFQ's on or about October, with presentations to the Board of Trustees for evaluation and ranking in November with possible selection and approval to enter into a design contract in December. The amount of the design contract for this project will exceed the Board approved On-call threshold, thus request for RFQ's.

Note: Due to the number of roof projects that may need to be designed and the need for a quick turn-around for required designs for the repairs, Administration may present to the Board of Trustees a recommendation of more than one design team. Roof projects may be divided into design packages.

Note: As per the Finance department "Wind and Hail Storm" insurance presentation at the Workshop, any listed project that indicates "Replace" indicates that the roof is a "Total Loss" and is to be replaced, and if not that building is un-insurable. Should the roof be older than the year 2010 we would only receive the depreciation value. For any roof that is within a total reimbursement amount and not budgeted for that amount, the district will receive full reimbursement. Reimbursements to include other fees as architect/engineering fees, any over-time fees, and any costs required to meet new building codes.

At the Regular Board of Trustees meeting held on September 13, 2023, the Board approved the Project, Proposed Budget, Request for Qualifications (RFQ's) for Professional Design Services, and Ranking Criteria for the Mission CISD Districtwide Roofing Repairs.

Advertisements in the local newspapers were posted on October 04, 2023, and October 11, 2023. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was on October 19, 2023, and seven (7) proposals were received. The Administration ranking team reviewed and pre-ranked the RFQ's on October 23, 2023, at 2 p.m.. After the review, Administration will then recommend the top two firms to be reviewed and ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Maintenance Director, Mr. Leandro Ochoa, Maintenance Coordinator, Mr. Adan Rivera, Assistant Maintenance Coordinator and Mr. Ricardo Rivera, Assistant Superintendent for Operations and Ms. Daisy Cuevas, Purchasing Specialist who served as the facilitator.

Administration will be presenting Approval to Enter Into Negotiations in the Order of Ranking for the Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Districtwide Roofing Repairs.

Note: The Board may select one or two firms for this project.

<b><u>FIRMS</u></b>	<b><u>Points</u></b>
EGV Architects	99.0
Raba Kistner Inc.	98.0
Amtech Solutions	83.0
Armko Industries Inc.	83.0
Gignac Architects	80.0
CG5 Architect	73.0
Sam Garcia Architect LLC	61.0

At the Regular Board of Trustees meeting held on November 08, 2023, the Board approved EGV Architects and Raba Kistner for Professional Design Services for the Mission CISD Districtwide Roofing Repairs.

As per the insurance adjuster inspections, approximately seventy-two (72) roof structures have been deemed to be replaced. Fifty-one (51) are both campus and district building roofs and twenty-one (21) are portable building composition shingle roofs.

Due to the large number of roof projects and the need to have them repaired as quickly as possible Administration presented and the Board of Trustees approved to divide the projects with the two top-ranked design professionals, EGV Architects and Raba Kistner.

At the Regular Board of Trustees meeting held on December 13, 2023, the Board approved that Administration continue to negotiate the Best and Final Offer (BAFO) for Professional Design Services for the Mission CISD Districtwide Roofing Repairs with EGV Architects and Raba Kistner.

At the Regular Board of Trustees meeting held on February 21, 2024, the Board approved EGV Architects 6.5% construction cost fee for design and project administration and Administration added two additional roof projects to his original listing. The additions are the Maintenance building and the Annex building. Thus, the Administration requested to amend the contract for EGV Architects for the Mission CISD districtwide roofing repairs projects.

At this same meeting Administration advised the Board of Trustees that after continuous negotiation efforts with Raba Kistner and with the assistance of our Legal Counsel, we were unable to come into a contract agreement and negotiations were ceased. Administration presented to enter into negotiations with the next two highest ranked firms being Amtech Solutions and Armko Industries Inc.. The remaining roof projects will be divided between the two firms if an agreement is reached.

Project negotiation meetings were held on February 22, 2024, one meeting was with Mr. James Robbins and Ms. Chloe Gohr from Amtech Solutions. On February 26, 2024, a meeting with Mr. Travis Jones from Armko Industries Inc., Mr. Leandro Ochoa and Mr. Adrian Hernandez from MCISD conducted negotiations.

Armko was allowed an opportunity to review their initial BAFO, however, they remained at their initial proposal of 6.5% of construction cost.

The Board of Trustees has the option to accept each separate BAFO, to decline the offer(s), and direct Administration to enter into negotiations with the next firm(s), or to reject all offer(s) and re-advertise the project using the same specifications. If approved, Administration will work with our legal counsel to write and execute the contracts so that the design team(s) can begin as soon as possible.

At the Regular Board of Trustees meeting held on March 20, 2024, the Board approved Amtech Solutions Best and Final Offer (BAFO) of 6.25 % of Construction cost for the remaining roof projects.

At this same meeting, EGV Architects' temporary design for the Annex and Central Office was placed on hold since the final designs would be presented in April's Board meeting.

EGV Architects and Administration continued to meet on the design for the Annex and Central Office. EGV Architects presented the Construction Documents for the Mission CISD Central Office and Annex buildings. If approved we will continue to move forward to advertise and possibly award the project. Since this is the final roof design no temporary roofing is required.

Since the design was not as complicated the schematic and final designs have been combined in the approval presentation.

As per meetings with Administration and the Insurance Carrier, any costs above and beyond their estimated cost proposals will be covered. Estimated costs do not include any and all professional design fees and will be covered separately.

Schematic Design:

Rough sketches that develop a feasible conceptual design of the project.

Construction Documents:

Communicating the design intent through further refinement of the written and graphic representation of all building materials, components, and equipment that can be quantified and useful to contractors

At the Regular Board of Trustees meeting held on April 10, 2024, the Board approved Construction Documents for the Mission CISD Central Office and Annex buildings.

**ADMINISTRATIVE CONSIDERATIONS**

Advertisements in local newspapers were posted from April 13, 2024, through April 28, 2024. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of CSP's was due on April 28, 2024 for proposals to be received. The Administration ranking team reviewed and pre-ranked the CSP's on April 30, 2024 at 9 a.m.. After the review Administration will then recommend the top firms to be ranked in order of selection. The ranking team will consist of Mr. Adrian Hernandez, Mr. Leandro Ochoa, Mr. Adan Rivera, Ms. Anabel Garza, and Mr. Daniel Carmona, who will serve as the facilitators.

Administration will be presenting Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services and Ranking Criteria for the Mission CISD District-wide Roofing Repairs for the Mission CISD Central Office and Annex Buildings.

<u>Firms</u>	<u>C/O Pts.</u>	<u>Base Proposal</u>	<u>Days</u>	<u>Alt.#1</u>
American Contracting USA, Inc.	97	\$1,454,000.00	180	(\$189,000.00)
Rio Roofing, Inc.	90	\$1,939,000.00	300	(\$234,000.00)
Argio Roofing & Construction	85	\$1,616,614.00	175	(\$96,880.00)
CS Advantage USAA, Inc.	84	\$1,640,000.00	120	(\$175,000.00)
TADCO Roofing	74	\$1,530,000.00	90	(\$110,000.00)
LD Tebben	62	\$2,125,000.00	90	(\$175,000.00)

<u>Firms</u>	<u>Annex Pts.</u>	<u>Base Proposal</u>	<u>Days</u>	<u>Alt.#1</u>
American Contracting USA, Inc.	96	\$1,088,000.00	150	(\$123,000.00)
Rio Roofing, Inc.	90	\$1,481,000.00	60	(\$152,000.00)
CS Advantage USAA, Inc.	88	\$1,080,000.00	120	(\$100,000.00)
Argio Roofing & Construction	87	\$1,119,790.00	120	(\$54,258.00)
TADCO Roofing	75	\$1,108,000.00	60	(\$73,000.00)
LD Tebben	66	\$1,340,000.00	60	(\$90,000.00)

Note: Alternate #1 is a **deduct** from the base proposal for using hot asphalt in lieu of glue down; As per EGV Architects both materials are acceptable;

**FUNDING SOURCE**

General Funds – Insurance Claim

**Preliminary estimated insurance company reimbursement:**

Central Office: \$480,052.79

Annex: \$48,078.05

Total Estimated Project Insurance Reimbursement: \$8,527,379.00 (at this time)

As per the insurance adjuster inspections, approximately 72 roof structures have been deemed to be replaced. Fifty-one (51) are both campus and district building roofs and twenty-one (21) are portable building shingle roofs.

As per the insurance adjuster, the reimbursement amount is just a preliminary estimate and will be adjusted accordingly as final costs are received. Professional design fees will also be reimbursed.

**RECOMMENDATION**

This agenda item was presented at the Board of Trustees Workshop on Wednesday, May 01, 2024.

Administration presents Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD District-wide Roofing Repairs for the Mission CISD Central Office and Annex Buildings – EGV Architects

**EXHIBIT**

Bid Ranking Sheet

**CONTACT PERSONS**

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management

Anabel Garza, Coordinator for Purchasing

Mission Consolidated Independent School District  
 Bid Ranking  
 Re-Roofing of Administration Annex Buildings CSP #511-25-0

Contractors		American Contracting USA INC.	American Contracting Alternate # 1	Argio Roofing & Construction LLC	Argio Roofing Alternate #1	CS Advantage	CS Advantage Alternate # 1	Patuxent Roofing DBA LD Tebben	LD Tebben Alternate # 1	Rio Roofing	Rio Roofing Alternate #1	Tadco Roofing	Tadco Roofing Alternate #1	
<b>Proposal Submission</b>														
Complete Proposal		X	X	X	X	X	X	X	X	X	X	X	X	
Bid Bond - 00410		X	X	X	X			X	X	X	X	X	X	
<b>CRITERIA</b>		<b>Max</b>		<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	
<b>Total Base Bid Administration Roofing</b>		\$ 1,454,000.00	\$ 189,000.00	\$ 1,616,614.00	\$ 96,880.00	\$ 1,640,000.00	\$ 175,000.00	\$ 2,125,000.00	\$ 175,000.00	\$ 1,939,000.00	\$ 234,000.00	\$ 1,530,000.00	\$ 110,000.00	
Days of Completion		180		175		120		90		300		90		
Alternate Bid after deduction from Base Bid			\$ 1,265,000.00		\$ 1,519,734.00		\$ 1,465,000.00		\$ 1,950,000.00		\$ 1,705,000.00		\$ 1,420,000.00	
1	Base Proposal and/or Alternate(s) selected by Owner. Based on proposals submitted, including any alternates and/or pricing differential.	35	35	35	31	29	31	30	24	23	26	26	33	31
<b>Qualifications and Reputation - 20 points</b>														
2	Contractor's length of time in the construction business.	7	7	7	7	7	7	7	7	7	7	7	7	7
3	Contractor's past relationship with other clients on similar projects. Provide three (3) letters of reference from Owners identified in the lists of projects completed within the past five (5) years of similar scope and size.	5	4	4	0	0	5	5	0	0	5	5	0	0
4	Address history and procedure for assuring timely payment to sub-contractors and suppliers. Provide three (3) letters of reference from major suppliers and sub-contractors which specifically address the proposer's history of paying sub-contractors and material providers on time.	2	1.5	1.5	2	2	2	2	1	1	2	2	0	0
5	Prior experience with architectural and/or engineering firms. Provide a letter of reference from an Architectural or Engineering firm addressing the contractor's history of providing detailed documentation and a fair assessment of change order pricing.	2	2	2	2	2	2	2	0	0	2	2	0	0
6	List all claims, judgments, arbitration proceedings or suits pending or outstanding <u>against your company for its officers</u> . If any, please summarize the nature of these claims.	2	2	2	2	2	2	2	2	2	1	1	2	2
7	List all claims, judgments, arbitration proceedings or suits that your company or its officers has filed <u>against a school district</u> within the past ten (10) years?. If so, please summarize the nature of these claims.	2	2	2	2	2	2	2	2	2	2	2	2	2
<b>Experience with Similar Projects - 20 points</b>														
8	Contractor's experience with <u>school district</u> projects of similar size, type and complexity. List school district projects completed within the past five (5) years of similar scope and size.	15	15	15	15	15	15	15	15	15	15	15	15	15
9	Contractor's experience with projects of similar size, type and complexity. List all other projects completed within the past five (5) years of similar scope and size <u>other than the ones listed above</u> .	5	5	5	5	5	5	5	5	5	5	3	96	
<b>Key Personnel and Workforce - 8 points</b>														
10	Qualifications and availability of contractor's personnel. Provide the names and a brief summary of experience or resume of key supervisory personnel to be assigned to the project. Provide history of maintaining assigned personnel for the duration of project.	5	5	5	5	5	5	0	0	5	5	5	5	5
11	Contractor's proposed sub-contractors. Provide a list of the sub-contractors that will be assigned to this project.	3	3	3	3	3	3	3	3	3	3	3	3	3
<b>Past Performance with District - Quality of Work and Adherence to Contract Terms - 5 points</b>														
12	List projects completed or in progress for Mission CISD.	5	5	5	0	0	0	0	0	5	5	0	0	
<b>HUB Certification - 0.5 points</b>														
13	Provide documentation to assist compliance with laws and rules relating to Historically Underutilized Businesses.	0.5	0	0	0.5	0.5	0	0	0	0.5	0.5	0	0	
<b>Proposed Schedule for Construction - 5 points</b>														
14	Contractor's ability to adhere to construction schedule. Provide proposed schedule of construction from commencement through substantial and final completion.	5	5	5	5	5	0	0	0	5	5	0	0	
<b>Financial Strength of Company - 2 points</b>														
15	Provide a letter from your bonding company addressing the points listed in the item 15 of the Contractor's Information Statement Form.	1	1	1	1	1	1	1	1	1	1	1	1	1
16	Provide a bank letter of reference with regards to the company's financial strength.	0.5	0	0	0	0	0	0	0	0.5	0.5	0.5	0.5	
17	Provide a statement attesting if the company or company's principals under other company names ever filed for bankruptcy.	0.5	0	0	0.5	0.5	0.5	0.5	0	0	0.5	0.5	0	0
<b>Thoroughness of Bid Submission and Quality of Presentation - 4.5 points</b>														
18	Provide the Contractor's Checklist, including the documents required and the copies in the order requested. Contractor must submit everything required in project specifications including Contractor's Information Statement.	4.5	4	4	3.5	3.5	3.5	3.5	2	2	4.5	4.5	2.5	2.5
Total Points		100	97		85		84		62		90		74	
Rank (1 is Highest)			1		3		4		6		2		5	

Committee Member:  
 Adrian Hernandez, Director of Construction  
 Leandro Ochoa, Maintenance/ Construction Coordinator  
 Dora Garcia, Director of Budget and Finance

Note:  
 CS Advantage did not include the bid bond. A letter from the bidding company was provided but dated 10/25/21.  
 The CSP package requires for the submission of the bid bond.  
 Alternative pricing is informational onlu and not considered for ranking.  
 All numbers are rounded up.

Mission Consolidated Independent School District  
 Bid Ranking  
 Re-Roofing of Administration and Annex Building CSP #511-25-0

Contractors		American Contracting USA INC.	American Contracting Alternate# 1	Argjo Roofing & Construction LLC	Argjo Roofing Alternate #1	CS Advantage	CS Advantage Alternate # 1	Patuxent Roofing DBA LD Tebben	LD Tebben Alternate # 1	Rio Roofing	Rio Roofing Alternate #1	Tadco Roofing	Tadco Roofing Alternate #1	
<b>Proposal Submission</b>														
	Complete Proposal	X	X	X	X	X	X	X	X	X	X	X	X	
	Bid Bond - 00410	X	X	X	X			X	X	X	X	X	X	
<b>CRITERIA</b>		<b>Max</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>
<b>Monetary Value - 35 points</b>			<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>	<b>Base Bid</b>	<b>Alternate</b>
	<b>Total Base Bid Annex Roofing</b>		\$ 1,088,000.00	\$ 123,000.00	\$ 1,119,790.00	\$ 54,258.00	\$ 1,080,000.00	\$ 100,000.00	\$ 1,340,000.00	\$ 90,000.00	\$ 1,481,000.00	\$ 152,000.00	\$ 1,108,000.00	\$ 73,000.00
	Days of Completion		150		175		120		60		300		60	
	Alternate Bid after deduction from Base Bid			\$ 965,000.00		\$ 1,065,532.00		\$ 980,000.00		\$ 1,250,000.00		\$ 1,329,000.00		\$ 1,035,000.00
1	Base Proposal and/or Alternate(s) selected by Owner. Based on proposals submitted.	35	35	35	34	32	35	34	28	27	26	25	34	33
<b>Qualifications and Reputation - 20 points</b>														
2	Contractor's length of time in the construction business.	7	7	7	7	7	7	7	7	7	7	7	7	7
3	Contractor's past relationship with other clients on similar projects. Provide three (3) letters of reference from Owners identified in the lists of projects completed within the past five (5) years of similar scope and size.	5	4	4	0	0	5	5	0	0	5	5	0	0
4	Address history and procedure for assuring timely payment to sub-contractors and suppliers. Provide three (3) letters of reference from major suppliers and sub-contractors which specifically address the proposer's history of paying sub-contractors and material providers on time.	2	1.5	1.5	2	2	2	2	1	1	2	2	0	0
5	Prior experience with architectural and/or engineering firms. Provide a letter of reference from an Architectural or Engineering firm addressing the contractor's history of providing detailed documentation and a fair assessment of change order pricing.	2	2	2	2	2	2	2	0	0	2	2	0	0
6	List all claims, judgments, arbitration proceedings or suits pending or outstanding <b>against your company for its officers</b> . If any, please summarize the nature of these claims.	2	2	2	2	2	2	2	2	2	1	1	2	2
7	List all claims, judgments, arbitration proceedings or suits that your company or its officers has filed <b>against a school district</b> within the past ten (10) years?. If so, please summarize the nature of these claims.	2	2	2	2	2	2	2	2	2	2	2	2	2
<b>Experience with Similar Projects - 20 points</b>														
8	Contractor's experience with <b>school district</b> projects of similar size, type and complexity. List school district projects completed within the past five (5) years of similar scope and size.	15	15	15	15	15	15	15	15	15	15	15	15	15
9	Contractor's experience with projects of similar size, type and complexity. List all other projects completed within the past five (5) years of similar scope and size <b>other than the ones listed above</b> .	5	5	5	5	5	5	5	5	5	5	5	3	97 3
<b>Key Personnel and Workforce - 8 points</b>														
10	Qualifications and availability of contractor's personnel. Provide the names and a brief summary of experience or resume of key supervisory personnel to be assigned to the project. Provide history of maintaining assigned personnel for the duration of project.	5	5	5	5	5	5	5	0	0	5	5	5	5
11	Contractor's proposed sub-contractors. Provide a list of the sub-contractors that will be assigned to this project.	3	3	3	3	3	3	3	3	3	3	3	3	3
<b>Past Performance with District - Quality of Work and Adherence to Contract Terms - 5 points</b>														
12	List projects completed or in progress for Mission CISD.	5	5	5	0	0	0	0	0	0	5	5	0	0
<b>HUB Certification - 0.5 points</b>														
13	Provide documentation to assist compliance with laws and rules relating to Historically Underutilized Businesses.	0.5	0	0	0.5	0.5	0	0	0	0	0.5	0.5	0	0
<b>Proposed Schedule for Construction - 5 points</b>														
14	Contractor's ability to adhere to construction schedule. Provide proposed schedule of construction from commencement through substantial and final completion.	5	5	5	5	5	0	0	0	0	5	5	0	0
<b>Financial Strength of Company - 2 points</b>														
15	Provide a letter from your bonding company addressing the points listed in the item 15 of the Contractor's Information Statement Form.	1	1	1	1	1	1	1	1	1	1	1	1	1
16	Provide a bank letter of reference with regards to the company's financial strength.	0.5	0	0	0	0	0	0	0	0	0.5	0.5	0.5	0.5
17	Provide a statement attesting if the company or company's principals under other company names ever filed for bankruptcy.	0.5	0	0	0.5	0.5	0.5	0.5	0	0	0.5	0.5	0	0
<b>Thoroughness of Bid Submission and Quality of Presentation - 4.5 points</b>														
18	Provide the Contractor's Checklist, including the documents required and the copies in the order requested. Contractor must submit everything required in project specifications including Contractor's Information Statement.	4.5	4	4	3.5	3.5	3.5	3.5	2	2	4.5	4.5	2.5	2.5
<b>Total Points</b>		<b>100</b>	<b>96</b>		<b>87</b>		<b>88</b>		<b>66</b>		<b>90</b>		<b>75</b>	
<b>Rank (1 is Highest)</b>			<b>1</b>		<b>4</b>		<b>3</b>		<b>6</b>		<b>2</b>		<b>5</b>	

Committee Member:  
 Adrian Hernandez, Director of Construction  
 Leandro Ochoa, Maintenance/ Construction Coordinator  
 Dora Garcia, Director of Budget and Finance

Note:  
 CS Advantage did not include the bid bond. A letter from the bidding company was provided but dated 10/25/21.  
 The CSP package requires for the submission of the bid bond.  
 Alternative pricing is informational onlu and not considered for ranking.  
 All numbers are rounded up.

# MISSION CISD RE-ROOFING OF ADMINISTRATION BUILDING & ANNEX BUILDING

CSP # 511-25-0

## TABULATION SHEET

APRIL 29, 2024, AT 2:00 PM

CONTRACTOR	BID BOND	ADDENDA 1-2	BASE PROPOSAL RE-ROOFING OF ADMINISTRATION BUILDNG	DEDUCT ALTERNATE #1 HOT ASPHALT IN LIEU OF GLUE DOWN	BASE PROPOSAL RE-ROOFING OF ANNEX BUILDNG	DEDUCT ALTERNATE #1 HOT ASPHALT IN LIEU OF GLUE DOWN	TOTAL BASE PROPOSALS WITHOUT ALTERNATES
ADVANTAGE USAA, INC			<b>NO BID</b>		<b>NO BID</b>		<b>\$0.00</b>
			# of days	180		# of days	150
AMERICAN CONTRACTING USA, INC.	✓	✓	<b>\$1,454,000.00</b>	(\$189,000.00)	<b>\$1,088,000.00</b>	(\$123,000.00)	<b>\$2,542,000.00</b>
			# of days	180	<b>Total:\$1,265,000.00</b>	# of days	150
ARGIO ROOFING & CONSTRUCTION	✓	✓	<b>\$1,616,614.00</b>	(\$96,880.00)	<b>\$1,119,790.00</b>	(\$54,258.00)	<b>\$2,736,404.00</b>
			# of days	175	<b>Total:\$1,519,734.00</b>	# of days	120
CS ADVANTAGE USAA, INC.		✓	<b>\$1,640,000.00</b>	(\$175,000.00)	<b>\$1,080,000.00</b>	(\$100,000.00)	<b>\$2,720,000.00</b>
			# of days	120	<b>Total:\$1,465,000.00</b>	# of days	120
KIMBER 1985			<b>NO BID</b>		<b>NO BID</b>		<b>\$0.00</b>
			# of days			# of days	
RCJ ROOFING & CONSTRUCTION			<b>NO BID</b>		<b>NO BID</b>		<b>\$0.00</b>
			# of days			# of days	
RIO ROOFING, INC.	✓	✓	<b>\$1,939,000.00</b>	(\$234,000.00)	<b>\$1,481,000.00</b>	(\$152,000.00)	<b>\$3,420,000.00</b>
			# of days	300	<b>Total:\$1,705,000.00</b>	# of days	60
RIO UNITED BUILDERS			<b>NO BID</b>		<b>NO BID</b>		<b>\$0.00</b>
			# of days			# of days	
TADCO ROOFING	✓	✓	<b>\$1,530,000.00</b>	(\$110,000.00)	<b>\$1,108,000.00</b>	(\$73,000.00)	<b>\$2,638,000.00</b>
			# of days	90	<b>Total:\$1,420,000.00</b>	# of days	60
TCI ROOFING			<b>NO BID</b>		<b>NO BID</b>		<b>\$0.00</b>
			# of days			# of days	
LD TEBBEN	✓	✓	<b>\$2,125,000.00</b>	(\$175,000.00)	<b>\$1,340,000.00</b>	(\$90,000.00)	<b>\$3,465,000.00</b>
			# of days	90	<b>Actual \$1,950,000.00</b>	# of days	60

**SUBJECT:** Approval of the Best and Final Offer (BAFO) for the Mission CISD Safety & Facilities Enhancement Project

**PRESENTER:** Rick Rivera, Assistant Superintendent for Operations

**BACKGROUND INFORMATION**

The Texas School Safety Center requires new school safety standards and Mission CISD was awarded a Safety and Facilities Enhancement (SAFE) Grant which allows for additional funding for safety and facilities enhancement. This safety project will address the prevention of school violence and create secure learning environments and other safety enhancements districtwide. This project will support a range of activities and strategic use of funds aimed at fortifying the security infrastructure within Mission CISD schools. Key elements of the SAFE Grant include the purchase of fencing materials, emergency egress gates, anti-scaling devices, fence posts, safety measures for windows and doors, and silent panic alert technology along with other Texas Education Agency (TEA) approved school safety standards. The implementation of these safety measures aligns with the district's commitment to creating a secure and conducive learning environment for students and staff within Mission CISD.

Administration has been gathering information on the school safety grants, thus we present the Project, Proposed Budget, and Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Safety & Facilities Enhancement Project.

If approved by the Board of Trustees the Purchasing department will proceed with advertisements for this project. Request for Qualifications (RFQ's) will be advertised for professional design services and Administration will schedule presentations to the Board for the selection. A ranking criterion will also need to be reviewed and approved.

Administration will use Competitive Sealed Proposals (CSPs) as the procurement method as approved by the Board of Trustees in the February 2021 Board of Trustees meeting. This method was approved as the primary default method for projects.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consisted of the selection/designation of an architect and/or engineer to prepare construction documents for this project. The engineer and/or architect selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statutes) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

The preliminary timeline is to advertise for RFQ's on or about February, with presentations to the Board of Trustees for evaluation and ranking in March with possible selection and approval to enter into a design contract in April. The amount

of the design contract for this project will exceed the Board approved On-call threshold, thus request for RFQ's.

At the Regular Board of Trustees meeting held on January 24, 2024, the Board approved the Project, Proposed Budget, Request for Qualifications (RFQ's) for Professional Design Services, and Ranking Criteria for the Mission CISD Safety & Facilities Enhancement Project.

Advertisements in local newspapers were posted from March 6, 2024, through March 21, 2024. No firms submitted any proposals during this initial time period. Administration extended the advertisement for an additional week. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was due on March 28, 2024, for proposals to be received. The Administration ranking team reviewed and pre-ranked the single RFQ on April 2, 2024, at 2 p.m.. After the review, Administration will then recommend the top firm to be reviewed and ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Maintenance Director, Mr. Leandro Ochoa, Maintenance Coordinator, Mr. Martin Castaneda Director for Safety and Security, and Ms. Anabel Garza, Purchasing Coordinator who will serve as the facilitator.

Administration presented Approval to Enter Into Negotiations in the Order of Ranking for the Request for Qualifications (RFQ's) for the Professional Design Services, and Ranking Criteria for the Mission CISD Safety & Facilities Enhancement Project. Only one firm submitted an RFQ for this SAFE project.

<u>Firms</u>	<u>Points</u>
CG5 Architects	90.0

At the Regular Board of Trustees meeting held on April 10, 2024, the Board approved to Enter Into Negotiations in the Order of Ranking for the Request for Qualifications (RFQs) for the Professional Design Services and Ranking Criteria for the Mission CISD Safety & Facilities Enhancement Project. Only one firm submitted an RFQ for this SAFE project. CG5 Architects was the firm approved to enter into negotiations.

**ADMINISTRATIVE CONSIDERATIONS**

Project negotiations were held on April 11, 2024, April 18, 2024, and April 22, 2024, with Mr. Charlie Garcia from CG5 Architects, Mr. Ricardo Rivera, Mr. Adrian Hernandez, Mr. Joel Garcia, and Mr. Martin Castaneda from MCISD. CG5 Architects has presented its best and final offer (BAFO) of 7.50% of the construction cost and \$3,500.00 per campus visit, evaluation, and report.

The Board of Trustees has the option to accept each separate BAFO, to decline the offer(s), and direct Administration to enter into negotiations with the next firm(s), or to reject all offer(s) and re-advertise the project using the same specifications.

If approved, Administration will work with our legal counsel to write and execute the contracts so that the design team(s) can begin as soon as possible.

**FUNDING SOURCE**

General Funds – Safety & Facilities Enhancement (SAFE) Grant

Total Estimated Project Cost: \$4,768,797.00

Note: The SAFE Grant incorporates different safety initiatives that have been approved that includes and not limited to fencing, window film, cameras, safety technology, etc. This particular project should CG5 Architects be approved will only incorporate those safety initiatives that would pertain to his professional design services and his project total amount would reflect that.

Any safety fencing and window film project amount not covered by the first grant would be transferred to the SAFE Grant for completion.

**RECOMMENDATION**

This agenda item was presented at the Board of Trustees Workshop on Wednesday, May 01, 2024.

Administration presents Approval of the Best and Final Offer (BAFO) for the Mission CISD Safety & Facilities Enhancement Project

**EXHIBIT**

Best and Final Offer (BAFO)

**CONTACT PERSONS**

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management



PLANNING  
ARCHITECTURE  
VISUALIZATION  
CONSTRUCTION  
+ MANAGEMENT

# PROPOSAL BEST AND FINAL OFFER

DATE:	4/29/24 - REVISED	PAGES:	1
ATTN:	Mr. Adrian Hernandez, Director for Maintenance, Mission CISD		
PROJECT:	Mission CISD Safety & Facilities Enhancement (SAFE) – RFQ#513-24-0		

CG5 Architect LLC is pleased to offer the following Professional Services as requested by the District for this project:

A.	Campus Site Visit(s) and Evaluation of Scope of Work	<b>\$3,500.00 per campus visit, evaluation, and report</b>
	<ol style="list-style-type: none"> <li>Campus Visit to evaluate and confirm Scope of Work for SAFE Grant requirements and Scope of Work as identified for professional Architectural/Engineering Basic Services</li> <li>Preliminary Design graphic documents for Owner information and evaluation, e.g. renderings, 3d modeling, presentation documents</li> <li>Preliminary Construction Cost/Budgeting for identified or recommended Scope of Work</li> <li>Site(s) and Building(s) evaluation and recommendation at all entry points including roof hatches, secondary entrances, entry gates, etc. for campuses identified by District.</li> </ol>	
B.	Architectural/Engineering Consulting <b>Basic Services:</b>	<b>7.50% of Total Construction Cost or Professional Services performed based on RS Means Estimated Costing</b>
	1. <b>Project Control and Coordination</b> for each campus requested to visit and evaluated for SAFE (grant) programmatic requirements.	
	<ol style="list-style-type: none"> <li><b>Schematic Design:</b> New or Enlarged Site or Floor plan layout (s) for Secured Areas and/or other areas identified. <b>Building/Life Safety/Fire Code</b> compliance, research, recommendation, and certification. Existing conditions evaluation and coordination for Secured Areas and/or other areas at each campus.</li> <li><b>Design Development:</b> Consultant coordination and project lead for preparation of Construction Documents/Material Specifications and Project Control in coordination with Consultants.</li> <li><b>Construction Documents:</b> Development and Coordination of Bidding and Construction Documents.</li> <li><b>Bidding &amp; Negotiation:</b> Coordination of Bidding Documents as per State Statutes and District Requirements, assist in Contactor questions, provide any addendums to the bidding process, confirm SAFE Grant compliance, etc.</li> <li><b>Construction Administration:</b> Assist District during Construction Phase – Contractor/Sub-Contractor questions and answer, City Permitting assistance as required, Site Visits as necessary or required by District, etc.</li> <li><b>Structural Engineering</b> as required – Possible retaining walls, intrusion prevention structures, fortified gates/walls, enhanced fencing, security enclosures, etc.</li> <li><b>Electrical Engineering</b> as required – Enhanced/upgraded safety lighting, gear for upgraded systems, enhanced/upgraded power systems for exterior secure areas or other areas.</li> <li><b>Special Systems Coordination</b> – Owner provided/existing special systems e.g. fire alarm systems, intrusion/alarm systems, access control systems, IT network system enhancements/upgrades, closed-circuit camera/tv systems, etc.</li> <li><b>Com-Check(s)</b> as required by local authorities (if any).</li> <li><b>Printed documents in 11"x17"</b> of Bidding and Construction Documents, renders, 3D models.</li> <li><b>One Full-size, large format (24"x36") printed set</b> of Bidding and Construction Documents, first copy.</li> <li><b>Door Hardware Consultant</b> as required for access control considerations, existing systems integration and coordination, keying coordination (if requested to be coordinated by Design Team).</li> <li><b>ADA Compliant Signage Design</b>, wayfinding design, and door numbering coordination for each campus as required by TAC Chapter 61, School Districts Subchapter CC.</li> </ol>	
C.	<b>Additional Services:</b> Not included in Basic Services above	<b>Fee TBD per item as requested or required</b>
	<ol style="list-style-type: none"> <li>Drafting/Modeling/Documentation of each Campus (entire campus and building) for District Coordination and Use in CAD or REVIT format (digital format)</li> <li>Geotechnical testing/reporting</li> <li>Construction Materials Testing</li> <li>TDLR AB Registration, Plan Review, Field Report - per campus</li> <li>Surveys – Boundary, Utility, Topographical</li> </ol>	<ol style="list-style-type: none"> <li>Special Systems Consulting/Consultants (Owner preferred security/fire-alarm monitoring companies, etc.)</li> <li>Printed Sets of Bidding and Construction Documents (additional to first copy noted above)</li> <li>Mechanical Engineering Design (ventilation, exhaust, HVAC Controls)</li> <li>Civil Engineering (site drainage, utility connections to site(s))</li> </ol>

Please review and let us know how to proceed. Please contact me with any questions or to discuss. Thank you for the opportunity!

4/29/24

Jose Carlos "Charlie" Garcia III, RA, AIA Texas Architect No.: 22658 Mobile: 956.239.2438 Email: charlie@cg5architect.com

Date

CG5 Architect LLC

[www.cg5architect.com](http://www.cg5architect.com)

956.239.2438

Texas Architectural Firm: TBAE No.: BR4247

801 Bryan Rd, Mission, TX

956.638.0107

**SUBJECT:** Approval of the Best and Final Offer (BAFO) for the Mission CISD Job Order Contracting

**PRESENTER:** Rick Rivera, Assistant Superintendent for Operations

### **BACKGROUND INFORMATION**

Job Order Contracting (JOC) is a unique, indefinite-delivery, indefinite-quantity procurement method that helps facility owners complete a large number of repairs, maintenance, renovation, and straightforward new construction projects with a single, competitively awarded contract. Unlike traditional bidding where each project is identified, designed, and then put out to bid, Job Order Contracting establishes competitively-bid prices upfront and eliminates the need to separately bid for each project. It is an easy and expedited construction sourcing option. Traditional procurement cycles typically take months to complete and require a significant amount of administrative and technical resources. Once a job order contract is awarded, the owner can ask the contractor to perform a series of projects. There is no need to prepare, copy, advertise and distribute bid packages for each project. The time-consuming front-end process is completed one time, rather than repeated for each project. The procurement process takes weeks instead of months. Job Order Contracting also assists with budget control and cost savings. The cost of construction is preset and each task includes a detailed description, unit of measurement, unit price, and where applicable, demolition cost. The Unit Prices contain locally-developed direct costs for material and labor.

Especially during hurricane season and for smaller projects, it is essential to have the capability to expedite emergency repairs where immediate remediation is required. Administration requests approval to seek competitive proposals from Bidders to establish multiple-award contracts for General Construction Services using Job Order Contracting (JOC) for the services listed below.

- Electrical
- Steam fitting, pipe-fitting, and plumbing
- Structural steel and sheet metal, welding
- Masonry and concrete work
- Asphalt repair
- General carpentry and drywall installation
- Carpeting, flooring, drywall finishing
- Heating ventilation and air condition, electrical and mechanical
- Doors, windows, louvers, hardware, and glazing
- Painting of various surfaces
- Earthwork, excavation, exterior improvement, flex, and rigid paving, landscaping
- Demolition
- Asbestos abatement, hazardous material handling
- Mold
- Water damage
- Moving portables
- Roofing of different types: metal, TPO, PVC membrane, slate, etc.
- Telecommunications cabling services

This Job Order Contract service will be used on services for construction projects up to a \$500,000.00 total construction cost. Any services above this threshold will be brought forward to the Board of Trustees for consideration and approval. All projects that utilize

Job Order Contracts will be presented to the Committee as informational items.

The administration will begin advertising and evaluating the Procurement of Job Order Contracting Services so that the Board may review and approve.

As per the Committee meeting, the Job Order Contracts will be for a three-year term with an annual performance evaluation or as the Board recommends.

Multiple contractors may be selected for the Job Order Contract services.

At the Regular Board of Trustees meeting held on June 08, 2021, the Board approved advertising and solicit Job Order Contracts for the different services in the district's best interest and will utilize Competitive Sealed Proposals as the procurement method and the Davis-Bacon Act as the prevailing wage determination.

Advertisements in the local newspapers were posted on August 12, 2021, and August 19, 2021. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. After the review Administration will then recommend those firms to be reviewed and ranked in order of selection. The recommendations will then be presented for review and possible approval to the Board of Trustees and the Administration will then enter into negotiations in the order of selection. Administrative review and rankings were conducted on Tuesday, August 31, 2021, by Ms. Daisy Cuevas – Purchasing Specialist, Ms. Dora Garcia – Purchasing Coordinator, Mr. Adrian Hernandez – Project & Energy Coordinator, Mr. Joel Garcia – Assistant Superintendent for Business & Finance, Ms. Lorena Garcia – Deputy Superintendent for Support Services and Mr. Ricardo Rivera – Assistant Superintendent for Operations.

At the Regular Board of Trustees meeting held on September 8, 2021, the Board approved, to Accept Administrations Rankings and Enter Into Negotiations in the Order of Ranking for General Construction Services – Job Order Contracting.

At last month's meeting Administration presented "Discussion and Possible Action to Accept Administrations Rankings and Enter Into Negotiations in the Order of Ranking for General Construction Services – Job Order Contracting" and we ranked the four firms that submitted their qualifications and proposed construction services. Administration presents that it would be to our advantage to have all four of the firms on the contract due to the fact that it gives us a choice of contractors on stand-by to use depending on the project or emergency. In order to present this item for your review, our agenda item from last month will have to be reworded and we will need to present it this month at the workshop "To Enter Into Negotiations with **All** Firms for General Construction Services – Job Order Contracting". Last month was just limited to the order of ranking and selecting one, this agenda item allows us to negotiate and possibly select all.

Four firms submitted qualification packages listing their proposed services for various trades. Eighteen different trade services were listed and two of the four firms listed that they were qualified to undertake all of the services requested by MCISD. Two other firms listed only selected services that they would undertake.

Especially during hurricane season and for smaller projects, it is essential to have the capability to expedite emergency repairs where immediate remediation is required or

where smaller projects can be completed sooner than through the traditional procurement process.

At the Regular Board of Trustees Meeting held on October 20, 2021, the Board approved to Enter Into Negotiations with All Firms for General Construction Services – Job Order Contracting.

At the Regular Board of Trustees Meeting held on November 10, 2021, the Board approved Consideration and Approval of the Best and Final Offer (BAFO) and Enter Into a Contract with all Firms for General Construction Services – Job Order Contracting Status.

In August and September of 2021, the below six projects were presented for approval to the Board of Trustees. The procurement method presented was competitive sealed proposals (CSP's), this is the Board approved default method of delivery. Project design teams have completed working on plans and specifications and are ready to advertise.

Job Order Contracting (JOC) was not presented and approved by the Board until November of 2021 and until the spring of 2022 were all JOC contracts approved. These six projects qualify for JOC, however, in reviewing the delivery method with our legal counsel we need to bring back to the Board of Trustees a request to change the procurement method to utilize JOC instead of CSP's.

At the Regular Board of Trustees Meeting held on June 8, 2022, the Board approved The Change of Procurement Method for Various Projects is listed below.

KWJH Electrical Switchgear Replacement  
RCJH/KWJH Scoreboard Installation  
Demolition of Old Agricultural-Farm Pens/Structures  
Demolition of Roosevelt Auditorium  
Construction of Sidewalks at Waitz Elementary  
Child Nutrition (CNP) Exterior Walk-in Freezer Installation at Bryan, Marcell, and Salinas Elementary

**Job Order Contract for 2024:**

Advertisements in local newspapers were posted from March 6, 2024, through March 21, 2024. No firms submitted any proposals during this initial time period. Administration extended the advertisement for an additional week. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was on March 28, 2024 for proposals to be received. The Administration ranking team reviewed and pre-ranked the RFQ's on April 9, 2024, at 2 p.m.. After the review, Administration would recommend the top firms to be reviewed and ranked in order of selection. The ranking team will consist of Mr. Adrian Hernandez, Maintenance Director, Mr. Leandro Ochoa, Maintenance Coordinator, Mr. Adan Rivera, Assistant Maintenance Coordinator, and Ms. Anabel Garza, Coordinator for Purchasing who will serve as the facilitator.

Administration presented Consideration and Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD Job Order Contracting.

<b><u>Firms</u></b>	<b><u>Points</u></b>
Terra Fuerte Construction	92.88
Celso Gonzalez Construction	90.38
Rio United Builders	89.39
8/A Builders LLC	88.50
Kimber 1985, LLC	81.83
AmStar, Inc.	81.69
Gerloff Company Inc.	79.50
365 Builders LLC	78.76
SKO Elite Repairs LLC	70.16
Air 6 Management & Construction	59.00
Castcon Construction	49.00
Flip Lok LLC	35.50

At the Regular Board meeting held on April 10, 2024, the Board approved the top six (6) rated firms to enter into negotiations, the top 80 percentile was approved and used as threshold for approved firms to enter into negotiations.

<b><u>Firms</u></b>	<b><u>Points</u></b>
Terra Fuerte Construction	92.88
Celso Gonzalez Construction	90.38
Rio United Builders	89.39
8/A Builders LLC	88.50
Kimber 1985, LLC	81.83
AmStar, Inc.	81.69

**ADMINISTRATIVE CONSIDERATIONS:**

Initial negotiations were held on April 12, 2024, for the Best and Final Offer (BAFO) with the following firms listed below.

- Rolando Leal from Terra Fuerte Construction
- Celso Gonzalez Jr. from Celso Gonzalez Construction
- Dagoberto Perez Jr. from Rio United Builders
- Arnoldo Ochoa Jr. from 8/A Builders
- Joshua Belgum from Kimber 1985
- Atanacio Carrisal from Amstar

During the negotiations, all six (6) firms presented their Best and Final Offer (BAFO) with no decrease in their initial proposals.

The Board of Trustees has the option to accept each separate BAFO, to decline the offer(s), and direct Administration to enter into negotiations with the next firm(s), or to reject all offer(s) and re-advertise the project using the same specifications.

If approved, Administration will work with our legal counsel to write and execute the contracts for General Construction Services can begin as soon as possible.

**FUNDING SOURCE AND AMOUNT**

N/A

**RECOMMENDATION**

This agenda item was presented at the Board of Trustees Workshop on Wednesday, May 01, 2024.

Administration presents Approval of the Best and Final Offer (BAFO) for the Mission CISD Job Order Contracting.

**EXHIBIT**

Best and Final Offer (BAFO) per firm

**CONTACT PERSON (S)**

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management



April 18, 2024

**Via Email: [mikayla.trevino01@mcisd.org](mailto:mikayla.trevino01@mcisd.org)**

RFQ#520-25-0 Mission CISD Job Order Contracting

**Mission CISD**

520 N Holland Ave

Mission, TX 78572

***Terra Fuerte's LLC Best and Final Offer***

Dear Mission CISD,

Terra Fuerte's Best & Final Offer for RFQ#520-25-0 Mission CISD Job Order Contracting stands as per submitted RFQ documentation.

**Best and Final Offer:**

- |   |                                      |
|---|--------------------------------------|
| 1. RS Means (all divisions) Regular Hours | Coefficient/multiplier is <u>.95</u> |
| 2. RS Means (all divisions) After Hours   | Coefficient/multiplier is <u>1.0</u> |
| 3. Items not in RS Means                  | Coefficient/multiplier is <u>.95</u> |

Please do not hesitate to contact us with any questions or concerns.

Sincerely,

Terra Fuerte Construction, LLC

celso gonzalez  
construction, inc.  
Since 1957

April 12, 2024

Mission Consolidated Independent School District  
520 N. Holland Ave.  
Mission, Texas 78572  
Attn: Ricardo Rivera

Subject: Mission CISD – Job Order Contracting #520-25-0  
Best and Final Offer

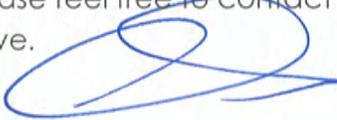
109

Mr. Rivera,

Thank you for your consideration in selecting our firm to perform work under your Job Order Contracts. After further review of our construction services, we have determined that we need to retain our initial offer as presented in the original proposal.

- |                             |                               |
|-----------------------------|-------------------------------|
| 1. RS Means – Regular Hours | Coefficient to remain at 0.96 |
| 2. RS Means – After Hours   | Coefficient to remain at 0.96 |
| 3. Items not in RS Means    | Coefficient to remain at 0.96 |

Please feel free to contact me at 956.453.3486 to discuss any questions that you may have.



Sincerely,  
Celso Gonzalez, Jr. – President  
Celso Gonzalez Construction, Inc.



**Attn:** Mr. Ricardo Rivera  
Mission Consolidated Independent School District

**Date:** April 11, 2021

**Project:** Mission CISD General Construction Services JOC CSP 520-25-0

We, Rio United Builders, hereby extend this Best and Final Offer to Mission CISD Purchasing Department for proposal CSP 500-22-0 "General Construction Services Job Order Contracting." in accordance with the specifications provided. Please receive The Best and Final Offer pricing schedule as noted below.

1. RS Means Regular Hours Coefficient is .95
2. RS Means After Hours Coefficient is 1.05
3. Items not in RS Means Coefficient is 1.15

Please accept or review this offer and thank you for considering us for this project. If any questions or concerns are to arise, please feel free to contact us at (956) 222-6624.

**Thank You,**

A handwritten signature in black ink, appearing to read "Dagoberto". The signature is fluid and cursive, with a large initial "D" and a long, sweeping tail.

**Dagoberto Perez Jr.**

**8/A Builders, LLC**  
7708 W. EXPRESSWAY 83, MISSION, TX 78572  
(O) 956.627.1327  
TX8ABUILDERS@HOTMAIL.COM



4-18-2024

Ms. Linda C. Ortiz  
Operations Division  
Mission CISD  
1201 Bryce Drive  
Mission, TX 78572

RE: Mission CISD – Job Order Contracting  
CSP 520-25-0

111

Dear Ms. Ortiz,

Please see the information below for the job mentioned above order contracting services.  
8/A Builders confirms this is our Company's best and final offer.

1. RS Means (all divisions) Regular Hours: Coefficient/ multiplier is 1.0
2. RS Means (all divisions) After Hours: Coefficient/ multiplier is 1.2
3. Items not in RS Means: Coefficient/ multiplier is 1.3

If you have any questions or need any additional information please contact our office

Thank you again for the opportunity, we look forward to working with you and your team.

Respectfully,

Arnold Ochoa

President

CC: Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director of Maintenance/ Facilities / Construction



**From:** [Josh Belgum](#)  
**To:** [Trevino, Mikayla](#)  
**Cc:** [Hernandez, Adrian](#); [Rivera, Adan](#); [Ochoa, Leandro](#); [Ortiz, Linda C](#); [Rivera, Ricardo](#)  
**Subject:** [EXTERNAL SENDER] RE: BAFO-Kimber 1985, LLC Meeting Request for Date and Time  
**Date:** Friday, April 12, 2024 3:56:11 PM  
**Attachments:** [image001.png](#)  
[image002.png](#)

External Email Warning: This email is from outside the Mission CISD email system. Please use proper judgement and caution. Do not click on links or attachments unless you expect them from the sender and know the content is safe.

Mr. Rivera,

Please consider my original offer as my best and final offer. Let me know if you have any questions. Thanks

Respectfully,

[Josh Belgum](#)  
Operations Manager

302 S. Taylor Rd  
Mission, TX 78572  
956-279-2954  
[joshb@kimber1985.com](mailto:joshb@kimber1985.com)



**From:** Trevino, Mikayla <mikayla.trevino01@mcisd.org>  
**Sent:** Friday, April 12, 2024 3:45 PM  
**To:** Josh Belgum <joshb@kimber1985.com>  
**Cc:** Hernandez, Adrian <adrian.hernandez@mcisd.org>; Rivera, Adan <ARIVER82@mcisd.org>; Ochoa, Leandro <lochoa73@mcisd.org>; Ortiz, Linda C <Lcorte30@mcisd.org>; Rivera, Ricardo

**Purchasing Department**

1201 Bryce Drive - Mission, Texas 78572

Office (956) 323-5524



Students First • Innovation • Collaborative Ownership • Diversity • Continuous Learning

**COMPETITIVE SEALED PROPOSAL FORM**

Form 00400

**Project: Job Order Contracting #520-25-0**

*Communications concerning this proposal shall be addressed to:*

For this solicitation, Mission CISD requires the use of the RS Means price book and is seeking proposals in the form of coefficients/multipliers to be applied to the localized RS Means line-item prices. RS Means line-item prices are localized based on the City Cot Index indicated in RS Means. For items not contained in RS Means, proposers will propose a multiplier to be added to actual costs. The proposed coefficients/multipliers must capture all costs related to the specified work, including but not limited to project management/supervision, overhead, and profit, except that cost for payment and performance bonds, if required, will be added separately. In all cases, pricing will be submitted as “not to exceed” amounts such that job order proposals under awarded job order contracts can be adjusted to submit lower pricing than that proposed herein, but cannot exceed the proposed amount.

**FIRST: By marking in the appropriate blank(s) below, indicate the work in which you propose to provide services (note that your selections here may limit the nature of work available under any resulting Job Order Contract:**

- Electrical
- Steam fitting, pipe-fitting, and plumbing
- Structural steel and sheet metal, welding
- Masonry and concrete work
- Asphalt repair
- General carpentry and drywall installation
- Carpeting, flooring, drywall finishing
- Heating ventilation and air conditioning, electrical and mechanical
- Doors, windows, louvers, hardware, and glazing
- Painting of various surfaces
- Earthwork, excavation, exterior improvement, flex, and rigid paving, landscaping
- Demolition
- Asbestos abatement, hazardous material handling
- Mold
- Water damage
- Moving portables
- Roofing of different types: metal, TPO, PVC membrane, slate, etc.
- Telecommunications cabling services
- ALL OF THE ABOVE
- Other \_\_\_\_\_

**SECOND: Indicate the coefficient/multiplier for the RS Means line-item and for items not included in RS Means. Example: if RS Means localized (after applying the City Cost Index) line-item cost is \$100 and the coefficient/multiplier is .91, then the Owner’s cost for that item would be \$100 x .91 = \$91.00).**

- 1. RS Means (all divisions) Regular Hours:                      Coefficient/multiplier is .91 Weighted Avg.
- 2. RS Means (all divisions) After Hours:                        Coefficient/multiplier is .91 Weighted Avg.
- 3. Items not in RS Means:    Coefficient/multiplier is .91 Weighted Avg.

**RS Means line-item will be localized using the City Cost Index applicable to the city nearest the work.**

**Purchasing Department**

1201 Bryce Drive - Mission, Texas 78572

Office (956) 323-5524



Students First • Innovation • Collaborative Ownership • Diversity • Continuous Learning

**COMPETITIVE SEALED PROPOSAL FORM**

Form 00400

Name and Address of PROPOSER:

KIMBER 1985, LLC

Name of PROPOSER:

302 S. Taylor Rd

Address

Mission, TX 78572

City, State, Zip Code

Operations Manager

Title

956-606-4436

Phone Number

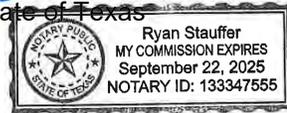
[Handwritten Signature]

Signature

Sworn to and subscribed before me this 26th day of March, 20 24

**SEAL**

[Handwritten Signature]  
Notary Public in and for the State of Texas



SEAL (If Proposal is By a Corporation) \_\_\_\_\_



April 16, 2024

Mr. Rivera,

Please accept this letter as notice that the following coefficients are our best and final for the Mission CISD Job Order Contract. If you have any questions, please let me know. Thanks!

RS Means (all divisions) Regular Hours:	0.93
RS Means (all divisions) After Hours:	0.98
Items not in RS Means:	1.15

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Respectfully,

Atanacio Carrisal  
Vice President of Construction

**SUBJECT:** Approval of the Project, Proposed Budget, Procurement Method, and Utilize the On-call Professional Services for the Project Fit America at Pearson Elementary

**PRESENTER:** Rick Rivera, Assistant Superintendent for Operations

### **BACKGROUND INFORMATION**

In early December 2023, Pearson Elementary Sports and Health Academy received a letter in the school mail from Project Fit America.

The Project Fit America (PFA) program is designed to enhance and augment, not replace, Physical Education programming currently in place. This permits programming to evolve from within the existing structure and support the campus's physical fitness instructional and learning goals.

After reviewing the Project Fit America (PFA) Overview Information, Pearson Elementary decided to apply. Mrs. Melissa Davis, Principal, and PE Coach, Jorge Menchaca, completed the application and submitted it in late January 2024. On April 10, 2024, the campus was notified that had been awarded the grant.

Each grant provides the following to support Physical Education Teachers and the development of fitness education:

1) **A Core Curriculum of indoor activities, outdoor activities and challenges is provided.** These fitness games and challenges are used in the regular PE Classes as well as a "Beyond Physical Education" class time. The lessons, games and challenges were created and field-tested by All Star PFA PE Teachers. They are innovative, fun and speak to all the Building Blocks of Fitness including social, critical thinking skills and character development. The progressive nature of the games, lessons and challenges assure every student, regardless of skill or ability, will find something they are very good at, which inspires them to try even more. The activities "hook" the students with continuous movement, inclusion, teamwork, cooperation and challenge.

2) **Indoor Fitness Equipment:** • 1,000 PFA Cardio Fitness Cups used to create explosive cardiovascular activity with teamwork and challenge. • A squad set of five -3 lb weighted hula hoops • A squad set of 5- 2 lb. weighted jump ropes

3) **Lesson Plan Support Materials:** • 6 sets of laminated bones • \$250 in PFA "funny" money • Fitness activity student task cards • Set of 5 Gym Header wall posts for Chart & Challenges • Wall display for the Building Blocks of Fitness • Certificates and ribbons for student reward and incentive

4) **In-Service with your school:** We work with each school for a two-year period to support program integration. In year one to launch program at the school site, a PFA Mentor Teacher/Trainer will be assigned to the school for a virtual In-Service session to demonstrate curriculum lessons, games and activities using all of the indoor and outdoor equipment. Our Trainers come from schools that have been awarded our grants in the past and have created successful and sustainable programs. Another In-Service session with the PFA PE Teacher/Trainer will take place in year two. Our mentor teacher model of In-Service is very successful because it gives us a chance to work one on one with the individual teaching environment. This is not a "cookie cutter" program. Each school has its own set of unique circumstances and as such the PFA program will be created to work with

each school individually based on their objectives. We believe in fit kids, one school at a time.

5) **Permanent above ground outdoor fitness equipment “The Fit Pit”**: The state-of-the-art outdoor fitness equipment is the design of PFA and is not for sale. It is donated to schools as one part of the PFA program. Schools often refer to this as their “Fit Pit” or “Above Ground Weight Room.” The equipment goes hand in glove with the Core Curriculum. The equipment area is minimally 45 X 62 square feet and contains six workout stations. (See Topical View Layout of Equipment) The cluster formation of the equipment makes it easy for the teacher to monitor the children. The six workout stations are designed to improve children’s upper arm and shoulder strength, abdominal strength, lower body strength, total body flexibility, as well as cardiovascular fitness. Some schools promote the equipment as “free health club” for the community to use after hours and weekends if the school encourages community use of their grounds after hours. Each school /district manages their installation of the Fit Pit. We can email you the install specifications to review with your Buildings and Grounds.

6) **Opening Day Celebration/Program Dedication**: In partnership with our Sponsor we coordinate with each awarded school the hosting of an Opening Day Celebration Ceremony. This event is designed to give the PE Program and school a high profile in the community, and to publicly recognize the Sponsor for their commitment to the school and community. The Sponsor, civic and state leaders, parents, teachers and the media take part in this event.

Campus Administration is recommending that the “Fit Pit” be installed in the area south of the pavilion where the old playground was located. Our professional engineer will make all necessary assessments required and advise us if it can be placed there or if necessary infrastructure is required for that area.

### **ADMINISTRATIVE CONSIDERATIONS**

Professional design services are required for this project to comply with all playground requirements and laws.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consisted of the selection/designation of an architect and/or engineer to prepare construction documents for this project. The engineer and/or architect selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon’s Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon’s Texas Civil Statutes) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

Administration will use Job Order Contracting (JOC) as the procurement method as approved by the Board of Trustees in the November 2021 Board of Trustees meeting.

Administration is presenting Approval of the Project, Proposed Budget, Procurement Method, and Utilize the On-call Professional Services for the Project Fit America at Person Elementary.

Javier Hinojosa – On-Call Professional Service  
Job Order Contracting – procurement method

**FUNDING SOURCE AND AMOUNT**

General/Local Funds/Campus Budget Allocations  
Grant: \$8,000.00

Note: At this time the Business & Finance department is allocating monies for the professional design services only. Should the total cost of installation be over the grant monies given then the campus would have to allocate the difference from their campus budget allocation since no construction projects are being budgeted for in 2024-2025.

**RECOMMENDATION**

This agenda item was presented at the Board of Trustees Workshop on Wednesday, May 01, 2024.

Administration is presenting Approval of the Project, Proposed Budget, Procurement Method, and Utilize the On-call Professional Services for the Project Fit America at Pearson Elementary.

**EXHIBIT**

Project Fit America – Documents and Installation Guideline and Specifications

**CONTACT PERSONS**

Ricardo Rivera, Assistant Superintendent for Operations  
Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction  
Joel Garcia, Deputy Superintendent for Business and Support Services  
Edilberto Flores, Executive Director for PK-12<sup>th</sup> Grade - Mission High School Feeder Pattern  
Melissa E. Davis, Principal for Pearson Elementary  
Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management



## About the application process

The Project Fit America (PFA) program is designed to enhance and augment, not replace, Physical Education programming currently in place at your school. The grant application becomes the road map for how PFA and your sponsor will work with your school. This permits programming to evolve from within the existing structure and support your teaching goals.

### How to determine if your school should apply:

PFA is here to assist each school in the review process to determine if making application is a good fit for your school. Please call our toll free number (800) 711-4348 with any and all questions. Support from PFA is vital to assure there are no "missed opportunities" and to help with informed decisions about requesting a grant for your school.

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### Getting your application started:

After reviewing the PFA Overview Information and deciding to apply, you can receive our support and guidance to help you write your grant. We encourage each applicant to **set a short call appointment** with us to go over your application submission. Applicant schools can submit a rough draft that we can review prior to going to final submission. This is immensely helpful, as PE Teachers and Principals may not have experience writing grants. We will lend our knowledge and expertise to give you every opportunity to put your best foot forward in writing to represent your school.

### Submitting the grant essays:

Email the grant application and required photographs to: [info@projectfitamerica.org](mailto:info@projectfitamerica.org)

### Visit Project Fit America online to see programs in action around the country:

Website: [www.projectfitamerica.org](http://www.projectfitamerica.org)

Facebook: Project Fit America

Twitter: @FitAmerica

YouTube: Project Fit America

Instagram: Project Fit America

## History and Program Description of Resources Donated to Schools:

Project Fit America (PFA) is a 501 (c)(3) non-profit charity organized for the sole purpose of creating and donating to schools broad based cardiovascular health and fitness programming as part of a school's overall comprehensive Physical Education program. We are a grass roots organization that works one-on-one with each school individually to create programming that is unique a school's student population, facilities and scheduling.

What makes PFA unique is that most of our sponsors have been hospitals and healthcare foundations. Since our Founding Sponsorship Drive in 1990 we have raised over \$16,000,000.00 and have donated program support to over 1,000 schools, in 300 cities and 46 states.

PFA accepts grant applications by invitation only. The schools eligible to receive the PFA program donation are located in the Sponsor's community, and are invited to apply by the Sponsor. All PFA program materials are donated to schools in exchange for a commitment to integrate the program materials into the existing physical education program.

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PFA's mission is to support schools in their endeavor to create new opportunities for kids to be active, fit and healthy. Our core focus is on broad based fitness programming and support with strong emphasis on team friendly, cross curricular, social/emotional development and creating leadership skills in students.

### Each grant provides the following to support Physical Education Teachers and development of fitness education:

1) A Core Curriculum of indoor activities, outdoor activities and challenges is provided. These fitness games and challenges are used in the regular PE Classes as well as a "Beyond Physical Education" class time. The lessons, games and challenges were created and field-tested by All Star PFA PE Teachers. They are innovative, fun and speak to all the Building Blocks of Fitness including social, critical thinking skills and character development. The progressive nature of the games, lessons and challenges assure every student, regardless of skill or ability, will find something they are very good at, which inspires them to try even more. The activities "hook" the students with continuous movement, inclusion, teamwork, cooperation and challenge.

#### 2) Indoor Fitness Equipment:

- 1,000 PFA Cardio Fitness Cups used to create explosive cardiovascular activity with teamwork and challenge.
- A squad set of five -3 lb weighted hula hoops
- A squad set of 5- 2 lb weighted jump ropes

**3) Lesson Plan Support Materials:**

- 6 sets of laminated bones
- \$250 in PFA "funny" money
- Fitness activity student task cards
- Set of 5 Gym Header wall posts for Chart & Challenges
- Wall display for the Building Blocks of Fitness
- Certificates and ribbons for student reward and incentive

**4) In-Service with your school:**

We work with each school for a two-year period to support program integration. In year one to launch program at the school site, a PFA Mentor Teacher/Trainer will be assigned to the school for a virtual In-Service session to demonstrate curriculum lessons, games and activities using all of the indoor and outdoor equipment. Our Trainers come from schools that have been awarded our grants in the past and have created successful and sustainable programs. Another In-Service session with the PFA PE Teacher/Trainer will take place in year two. Our mentor teacher model of In-Service is very successful because it gives us a chance to work one on one with the individual teaching environment. This is not a "cookie cutter" program. Each school has its own set of unique circumstances and as such the PFA program will be created to work with each school individually based on their objectives. We believe in fit kids, one school at a time.

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**5) Permanent above ground outdoor fitness equipment "The Fit Pit":**

The state of the art outdoor fitness equipment is the design of PFA and is not for sale. It is donated to schools as one part of the PFA program. Schools often refer to this as their "Fit Pit" or "Above Ground Weight Room." The equipment goes hand in glove with the Core Curriculum. The equipment area is minimally 45 X 62 square feet and contains six workout stations. (See *Topical View Layout of Equipment*) The cluster formation of the equipment makes it easy for the teacher to monitor the children. The six workout stations are designed to improve children's upper arm and shoulder strength, abdominal strength, lower body strength, total body flexibility, as well as cardiovascular fitness. Some schools promote the equipment as "free health club" for the community to use after hours and weekends if the school encourages community use of their grounds after hours. Each school /district manages their installation of the Fit Pit. We can email you the install specifications to review with your Buildings and Grounds.

**6) Opening Day Celebration/Program Dedication:**

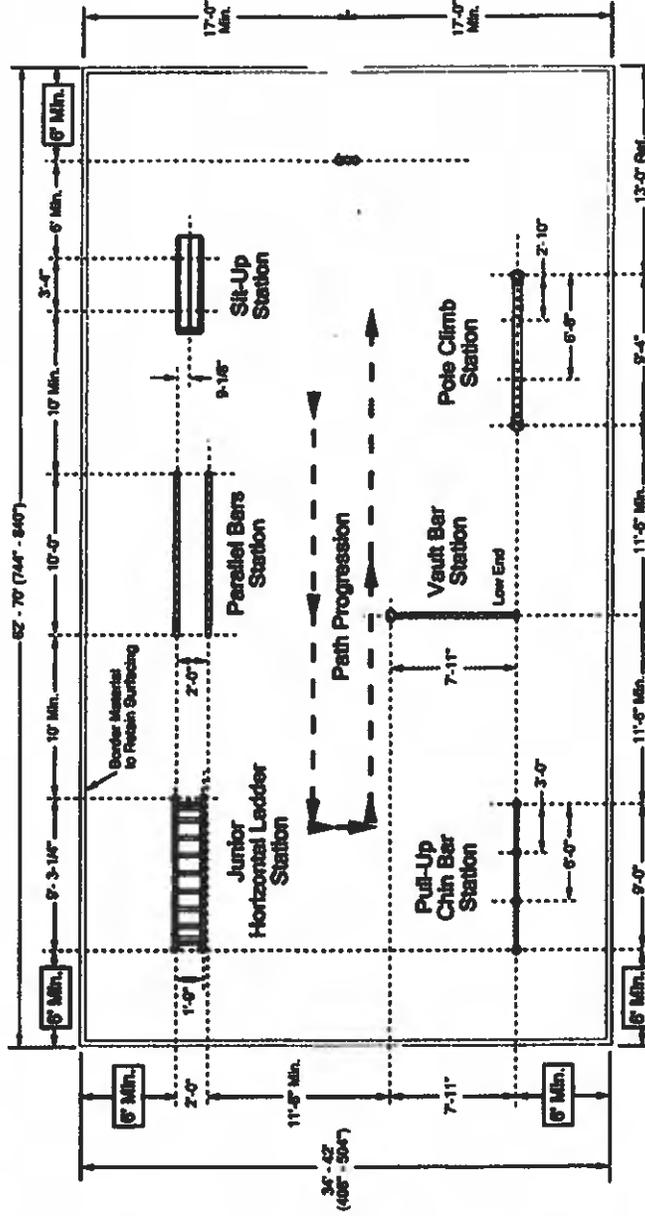
In partnership with our Sponsor we coordinate with each awarded school the hosting of an Opening Day Celebration Ceremony. This event is designed to give the PE Program and school a high profile in the community, and to publicly recognize the Sponsor for their commitment to the school and community. The Sponsor, civic and state leaders, parents, teachers and the media take part in this event.

# Superior Playground Plan View - Typical Layout - 6 Stations • Project Fit America

INSTALLATION GUIDELINE

1888 Columbia Dr • Corvallis, OR 97331 • 800-327-8774 • sales@fitamerica.com

NOTE:  
All Dimensions are Measured  
to Center of Support Posts  
Unless Otherwise Noted.



Maximum Fall Height is 11' (132")  
Layout conforms to ASTM F1487  
Standard Consumer Safety Performance  
Specification for Playground Equipment  
for Public Use.







**2023-2024 GRANT APPLICATION**  
**Deadline to Submit: February 19, 2024**

Date of submission: \_\_\_\_\_

**Part 1) General Information**

School name and address: \_\_\_\_\_

Principal name: \_\_\_\_\_

Principal's phone number: \_\_\_\_\_

Principal's email: \_\_\_\_\_

PE Teacher(s) name: \_\_\_\_\_

PE Teacher'(s) phone number: \_\_\_\_\_

PE Teacher'(s) email: \_\_\_\_\_

Grade levels: \_\_\_\_\_

Student enrollment: \_\_\_\_\_

How many times does the PE Teacher see each grade level weekly: \_\_\_\_\_

Length of PE class: \_\_\_\_\_

Approximate dimensions of the school's indoor gym area: \_\_\_\_\_

Class size: \_\_\_\_\_

List of social media handles: \_\_\_\_\_

School and District websites: \_\_\_\_\_

**Part 2) To be completed by the Principal- Maximum of 3 Pages**

- 1) Introduce yourself, how long you have been principal of the school and provide a general overview of the school, community and demographics:
- 2) Will you be at the school during the entire 2-year grant period?
- 3) Describe your philosophy and why you value physical education and the promotion of healthy lifestyles at your school:
- 4) Describe what steps have been taken and/or are in process to promote health and wellness at your school:
- 5) Specifically introduce your PE Teacher(s) and tell us why your PE Teacher(s) would be outstanding candidate(s) to receive this grant and develop Project Fit America program and curriculum at your school:
- 6) Introduce us to your students. What are they like, demographically and beyond. Share with us trends you have seen and your hopes, dreams and expectations for these students:
- 7) Please describe your understanding of what this grant is for and how it will benefit your students, PE Teacher(s), school and community:
- 8) If award this grant will you agree to permit special scheduling on the days of In-Service?  
\*\*\*Special scheduling= 20-25 students that will not be in their regular classes on the day of In-Service. They will be with your PE Teacher and our PFA Trainer as they demonstrate lessons and activities from our curriculum, using the indoor and outdoor equipment that will be donated.
- 9) Have you met with Buildings and Grounds to have a plan in place to install the outdoor equipment component? An \$8,000.00 cash stipend will be paid to the school for installation support. Please describe

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### **Part 3) To be completed by the PE Teacher(s)- Maximum of 3 Pages**

- 1) Introduce yourself, how long have you been at the school, how long have you been a PE Teacher and what inspired your career in physical education:

- 2) Will you be at the school during the entire 2-year grant period?
- 3) Provide overview of your current PE program and philosophy:
- 4) What are your 3 favorite lessons/activities you like most to teach and why?
- 5) If you have any activities, in addition to your physical education classes, that you provide to the students, please describe:
- 6) Describe your understanding of what this grant is for and describe how you see this grant supporting and enriching your PE program and teaching objectives:

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**Required photographs to accompany your application:**

- 1) A picture of the outdoor area where you plan to locate the outdoor equipment.
- 2) If your school has open area outside for laps runs, a picture of this area
- 3) A photograph of the inside of your gym or where you teach your PE classes indoors.



**2023-2024 GRANT APPLICATION**  
**Deadline to Submit: February 19, 2024**

Date of submission: January 22, 2024

**Part 1) General Information**

School name and address: Lucille Pearson Elementary Sports/Health Academy  
315 Holland Avenue, Mission, TX 78572

Principal name: Melissa E. Davis

Principal's phone number: 956-323-4000

Principal's email: medavis@mcisd.org

PE Teacher(s) name: Jorge Menchaca

PE Teacher's phone number: 956-323-4000

PE Teacher's email: jmench74@mcisd.org

Grade levels: PK3-5th

Student enrollment: 336

How many times does the PE Teacher see each grade level weekly: 3

Length of PE class: 45 minutes

Approximate dimensions of the school's indoor gym area: 89 feet by 50 feet

Class size: In regards to class size, it varies by grade level according to the number of teachers/classes. In the lower grades, Coach Menchaca and Coach Gutierrez (para) average about 22 to 2. In the upper grades, it ranges higher at about 44 to 2.

List of social media handles: We do not have social media handles.

School and District websites:

**School**

<https://pearson.mcisd.net/>

**District Website:**

<https://www.mcisd.net/>

**Facebook**

<https://www.facebook.com/profile.php?id=100076016630894>

Part 2) To be completed by the Principal- Maximum of 3 Pages

- 1) Introduce yourself, how long you have been principal of the school and provide a general overview of the school, community and demographics:

**Principal Introduction**

My name is Melissa E. Davis, and I am the proud principal of Pearson Elementary. I began my career at Pearson Elementary in January 2005 as an assistant principal where I served in that capacity for 2.5 years. I was promoted to principal in August of 2007 and have been at the realm of the campus since then. Prior to becoming an administrator, I was a school teacher for 16 years where I taught 4<sup>th</sup> and 6<sup>th</sup> grades. This January marks my 20<sup>th</sup> year at Pearson Elementary.

**Overview of the School, Community, and Demographics**

Pearson Elementary is the Sports and Health Academy of Mission CISD. Our academy specializes in providing our alumni with the skills necessary to become contributing members of society by reinforcing team building skills, learning to work collaboratively, building self-confidence and leadership skills to thrive academically, and in life. In conjunction with academics, our sports and health program incorporate additional collaborative skills to reinforce tomorrow's leaders on and off the field.

We are a relatively small campus. Our campus serves students from PK3 through fifth grade. Pearson Elementary is located in Southwest Mission. We are on the South side of the railroad tracks. Pearson Elementary is a generational campus meaning that we have students enrolled today whose parents and grandparents came to school here. Pearson Elementary is an open enrollment neighborhood school. We are one of the first five campuses to be established and opened in Mission CISD in the mid 1950's.

Our current enrollment is 336 students. Our student body is composed of 179 males and 157 females. Our percentage of economically disadvantaged is 92.54%. We have 98.21% Hispanic/Latino students. Finally, our at risk population is 99.04%.

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- 2) Will you be at the school during the entire 2-year grant period? Yes, I should still be serving as principal of this campus.
- 3) Describe your philosophy and why you value physical education and the promotion of healthy lifestyles at your school:

My philosophy centers around the belief that a well-rounded education encompasses physical, mental, and emotional well-being. Physical education plays a crucial role in nurturing skills like teamwork, discipline, and resilience. The promotion of healthy lifestyles in schools establishes a foundation for lifelong well-being, empowering students with the tools to lead balanced lives, and to make informed choices about their health. Promoting wellness in schools contributes to cognitive and emotional well-being, equipping students with the tools for a more fulfilling and balanced life. Basically, I feel that we need to catch them young. If we are successful at inspiring them to want to be physically active, it will become a lifelong activity. It is so important in our community because childhood obesity is prevalent in our area. As a campus, we make every effort to instill the importance of being active.

4) Describe what steps have been taken and/or are in process to promote health and wellness at your school:

As a campus, we have implemented a range of initiatives to promote health and wellness. These include structured physical education programs, access to nutritious meals, and mental health support services. Our students attend physical education classes three times per week for 45 minutes. In addition, we incorporate additional time for our Sports/Health Academy weekly. Students are coached with extra time on upcoming sports. Coach Menchaca utilizes the CATCH and Quaver Education curricula and assesses students with Fitness Gram. Students on our campus are provided with two nutritious meals, breakfast in the classroom and lunch. Additionally, they are provided with a fresh fruit or vegetable daily as a snack around 2:00 pm. Mental health support is available to our staff and students daily. Our staff implements Inner Explorer which is a mindfulness platform designed to support mental health and well-being in schools. Inner Explorer is utilized in our classrooms every day. Through these lessons, our students learn how to cultivate critical life skills to address chronic stress, trauma, and adversity. In addition to this program, our students have classes with our school counselor on a biweekly basis and individual counseling sessions on Fridays for those selected students. Finally, we are privileged to have a Licensed Professional Counselor on campus once a week to address any mental issues.

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5) Specifically introduce your PE Teacher(s) and tell us why your PE Teacher(s) would be outstanding candidate(s) to receive this grant and develop Project Fit America program and curriculum at your school:

I am honored to introduce to you our campus Physical Education teacher. His name is Jorge Menchaca. Coach Menchaca has been our coach here at Pearson since August 2005. He is the perfect candidate for this grant. Coach is a humble human being with outstanding coaching skills. He works with a very challenging population. The majority of our students are economically disadvantaged and do not have much access to outside physical activities/sports such as Boys and Girls Club. A prime example of his coaching was during Covid. I observed Coach Menchaca virtually from my laptop teaching his fourth-grade students how to serve without a real volleyball. Our students who did not have a volleyball, which were many, wadded up paper to create a ball. With this paper ball, they learned as best as they could to serve. Coach takes great pride in his coaching and is competitive. As a campus we have competed with our fellow schools in volleyball, basketball, baseball, soccer, cross country, and track. Pearson Elementary has brought back championships in the various tournaments over the years. In addition to the sports competitions, Coach Menchaca also participates in a district initiative called Mission Ballers. Students from Kinder through 5<sup>th</sup> grade learn a basketball routine to music and perform as a large group. Pearson Elementary students have performed at Mission High School, University of Texas RGV, and Vipers half time shows. Coach Menchaca is the epitome of a what an elementary coach should be on a daily basis. Again, I am honored to have him as our Physical Education Coach.

Coach Menchaca and Pearson Elementary are the perfect candidate for this grant which will provide much needed physical equipment. The "Fit Pit" will include needed equipment that we do not have on campus and do not have the funds to purchase. It will allow Coach Menchaca to teach students so much more about physical fitness.

- 6) Introduce us to your students. What are they like, demographically and beyond. Share with us trends you have seen and your hopes, dreams and expectations for these students:

As I previously mentioned, we are a small neighborhood generational school. Our campus is 92.54% economically disadvantaged. Our school is located in the Southwest area of our city. If you were to drive around, you would see low income homes, apartments, trailer parks and a small pocket of middle-income homes. Many of our students still walk to and from school each day to due limited transportation. My hopes, dreams, and expectations for all of our students centers around achieving a quality education. It focuses not only on graduating from high school, but promoting a college degree. I want our students to understand that they can make it out of the poverty cycle. I want them to know that that small piece of paper, a diploma, is something that no one can take from you. It can provide a variety of opportunities to each student. In addition to encouraging college, we inform our students that many of them can attain scholarships through sports if they work hard. This is the reason we integrate teamwork, collaboration, and resilience through physical fitness. My ultimate goal to ensure we are part of creating educated and fit individuals and citizens.

- 7) Please describe your understanding of what this grant is for and how it will benefit your students, PE Teacher(s), school and community:

After reviewing information about this grant and speaking to your representative, this grant would immensely benefit our students, coach, school and community. This grant will provide much needed equipment and curriculum to educate our students. It will provide equipment that we currently do not have access to. It will promote physical fitness and take it to another level. Coach Menchaca will utilize this equipment for the betterment of our students.

- 8) If award this grant will you agree to permit special scheduling on the days of In-Service? Yes

\*\*\*Special scheduling= 20-25 students that will not be in their regular classes on the day of In-Service. They will be with your PE Teacher and our PFA Trainer as they demonstrate lessons and activities from our curriculum, using the indoor and outdoor equipment that will be donated.

Have you met with Buildings and Grounds to have a plan in place to install the outdoor equipment component? An \$8,000.00 cash stipend will be paid to the school for installation support. Please describe At this point, I have not reached out to our Maintenance Department. I will reach out if we are awarded the grant. Since there is a cash stipend to assist with installation, it will not be an issue.

Part 3) To be completed by the PE Teacher(s)- Maximum of 3 Pages

- 1) Introduce yourself, how long have you been at the school, how long have you been a PE Teacher and what inspired your career in physical education:

My name is Jorge Menchaca, and I am the Physical Education teacher for Pearson Elementary Sports and Health Academy in Mission, Texas. I have been part of the Pearson Elementary family since August of 2005, and I cannot think of anywhere else I would rather be than this serving the students at this campus. As a dedicated Physical Education teacher, my passion for promoting physical well-being has guided my career, inspiring me to work harder in making a positive impact on students' lives. I have been teaching PE for 19 years, and I look forward too many more years of fostering a love for fitness and health among my students. My inspiration for a career in physical education stems from a deep belief in the transformative power of health and fitness that aims to instill lifelong wellness habits in students.

- 2) Will you be at the school during the entire 2-year grant period?

Yes, I am committed to remaining at Pearson Elementary for the entirety of the 2-year grant period.

- 3) Provide overview of your current PE program and philosophy:

At Pearson Elementary Sports and Health Academy, my PE program is designed to promote physical development that focuses not only on fundamental skills but also on fostering a lifelong appreciation for health and fitness. In my program, we incorporate diverse activities that emphasize teamwork, good sportsmanship, and individual growth. As a district we use the CATCH curriculum that provides us with lesson plans and resources to make PE enjoyable meanwhile promoting physical activity and the development of skills. We also use Quaver as an online resource to enhance our PE activities.

My philosophy, as a PE Coach centers on creating a positive and inclusive environment that creates a lifelong love for physical activity/fitness. I strive for creating an environment that caters to students of diverse abilities, ensuring that everyone can participate and benefit from the physical education program. I believe that by creating activities that are enjoyable helps in creating a lifelong appreciation for fitness while nurturing holistic development in every student.

- 4) What are your 3 favorite lessons/activities you like most to teach and why?

Throughout my years as being a coach, I have completed several lessons and activities that I have truly enjoyed, however, if I had to choose 3 lessons/activities that I have taught they would be the Obstacle Course Challenge, Fitness Circuit Training, and Team Building Parachute Games.

The Obstacle Course Challenge is created using hula hoops, cones, and tunnels that students have to go through. This activity is physically engaging and allows for students to

stay active while moving throughout the course. It incorporates a variety of movements such as crawling, jumping, and steering your body through obstacles. As a coach, I am able to target specific skills with this activity such as balance and coordination that provides a platform for skills development in a fun environment.

Fitness Circuit Training is an activity that I enjoy working on with my students. Circuit training is a great way to address different fitness components and keeps our students motivated to maintain a healthy and active lifestyle. I find circuit training engaging as it allows me to incorporate various exercises and keeps the class dynamic exciting. One of the activities that I do in relation to circuit training is creating a “cross-fit” type of activity where students rotate around the gym doing various types of exercises such as, box jumps, push-ups, and burpees to name a few.

Lastly, Team-Building Parachute games is an activity that is highly requested by my students and one that I enjoy as well. In this lesson I focus on their coordination and cardiovascular endurance. This activity encourages collaborative play as they work together to operate the parachute. Team-Building Parachute games allows for students of varying fitness levels and abilities to participate. It also helps develop communication skills and build positive relationships with their peers.

Overall, these activities that I selected offer a blend of physical activity, teamwork, inclusivity, and creative play that contribute to an enjoyable and positive PE experience for my students.

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5) If you have any activities, in addition to your physical education classes, that you provide to the students, please describe:

At my campus I am able to go beyond my physical education classes and offer students the opportunity to participate in various activities that allow them to build on their skills and showcase their talents in performances and competitions in our community.

The Mission Ballers program is one that I am extremely proud to offer at my campus. I provide students with extended techniques in basketball that make it fun and engaging for them. Students learn dribbling skills and dances that enhance their hand/ eye coordination while doing them. A highlight of participating in the Mission Ballers program is getting the chance to perform at a G league basketball game. Not only do the students get to experience performing on an actual sports team’s basketball court, but a select group of students move on and are given the chance to perform at a Harlem Globetrotters game.

In addition to Mission Ballers, I also work with the Mission Boys and Girls Club to offer students the opportunity to participate in various sports and tournaments. Students are provided with practice after school to build on sports such as, football, basketball, volleyball, and soccer and compete against others schools in the district.

At my campus, I am also able to provide students with further exposure to sports through our Sports/ Health Academy time. Students receive an extra 25 minutes per week to build on skills that are being taught through the regular PE time. During the academy time the class sizes are smaller, which allows my assistant and I to focus in and ensure that students are learning the proper skills for the sport we are teaching. Students enjoy this time because they are able to ask questions and interact with others in a different way.

Through these activities I am able to extend the opportunity and build on their talents with hopes of them continuing to play sports as they move on in their educational journey.

6) Describe your understanding of what this grant is for and describe how you see this grant supporting and enriching your PE program and teaching objectives:

From my understanding, this grant is geared towards improving the overall quality of physical education by introducing new resources, equipment, and initiatives.

This grant will be instrumental in upgrading our fitness equipment. It will provide both indoors and out side equipment, along with a curriculum of lessons, games and activities using the equipment, ensuring that students have access to modern and well-maintained gear. This upgrade would enhance the quality of the learning experience during various sports and activities. With the support of the grant, we could implement inclusive programs that cater to students with diverse abilities.

I see this grant as an opportunity to raise the overall quality of our PE program, creating an environment that encourages physical activity, inclusivity, and skill development among students.

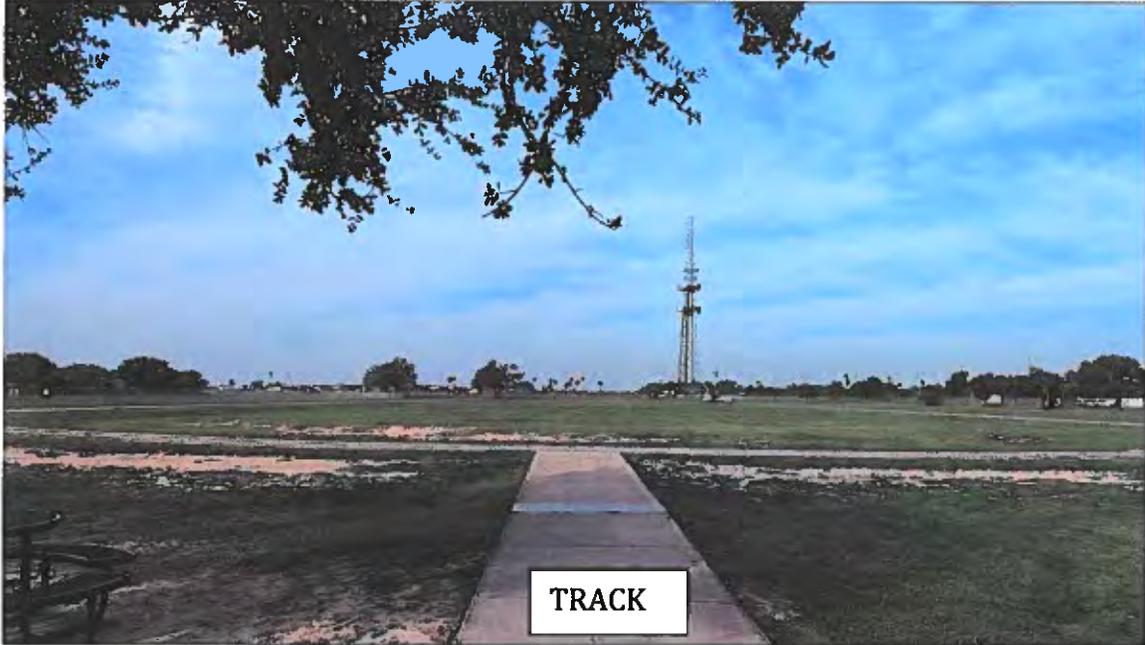
134

Required photographs to accompany your application:

1) A picture of the outdoor area where you plan to locate the outdoor equipment.



2) If your school has open area outside for laps runs, a picture of this area.



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3) A photograph of the inside of your gym or where you teach your PE classes indoors.





## Memorandum

January 25, 2024

TO: Melissa E. Davis, Principal  
Jorge Menchaca, PE Teacher  
Lucille Pearson Elementary School Sports/Health Academy  
Mission, TX

FR: Stacey Cook

RE: Receipt of Grant Application

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We have received your application submission. We thank you for your hard work and efforts that went into this application. You both have done a wonderful job representing your school and should be very proud of this accomplishment.

Grant award will be announced in mid April 2024 prior to schools breaking for summer. If you have any questions, please feel free to call us at (800) 711-4348. Thank you.



## Memorandum

April 17, 2024

TO: Melissa Davis, Principal  
Jorge Menchaca, Physical Education  
Lucille Pearson Elementary Sports/Health Academy  
Mission, TX

FR: Stacey Cook

RE: Summary Notes- Grant Facilitation Meeting 4/15/24

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It was a pleasure to speak with all of you on Monday to get the grant facilitated to your school! As we discussed provided is a checklist of action items from our meeting.

- We have placed the order for the outdoor equipment (The Fit Pit). This will ship out on **June 6, 2024 and deliver to the school address**. The key contact person the driver can call to schedule delivery is Ms. Davis. A forklift will need to be on site to off load the equipment. Installation specs have been sent over to Ms. Davis.
- The outdoor equipment installation will take place prior to the students returning to school **August 14, 2024**.
- The \$8,000.00 installation stipend check will post out the **last week of May** to be received before your Fit Pit delivery. The check is to be made out to the school and mailed to the school.
- The Fitness Gram Summary data for the 2023-2024 school year will be sent in to us on or before **May14, 2014**.
- The PFA Curriculum, indoor equipment (1,000 fitness cups, 5 -3 lb hula hoops , 5-2 lb jump ropes) along with the lesson plan support supplies will ship to be delivered the **first week of August**.
- We will assign a Trainer to your school and set the date for the In-Service **prior to the summer break**. My notes show August 26-30 and the first 2 weeks of September as an optimal window for the in-service.
- An event planning call is scheduled for **August 5, 2024** at 2pm CST for a media day and ribbon cutting ceremony. This call is to specifically plan this event. This event always takes place several weeks after the on-site In-Service. This event will bring a spotlight to your students, school, and your sponsor the Valley Baptist Legacy Foundation.

This is all very exciting! We are looking forward with great anticipation to working with everyone!!

USER GROUP: 5-12 Years

RECOMMENDED CREW: 2 People

TOOLS REQUIRED:

- TT-45 Torx, 9/16" Hex, 5/8" Hex, 3/4" Hex, 1/4" Allen, SH-41 Allen Wrench (Included)
- Level, Square
- Auger / Post Hole Digger / Shovel
- Drill Bits: 21/64"
- Framing, Bracing, or Concrete Forms (Not Included)
- High Speed 3/8" Electric Drill with Clutch

NOTE: Use of any other driver may result in damage to product, tool, and/or hardware!

NOTE: Apply Thread Locking Solution to ALL Non-Patched Hardware with Threads!

INSTALLATION TIME: 2 Hours

WEIGHT: 336 lbs.

CONCRETE REQUIRED: (22) 80lb. bags - (13.1 ft<sup>3</sup>)

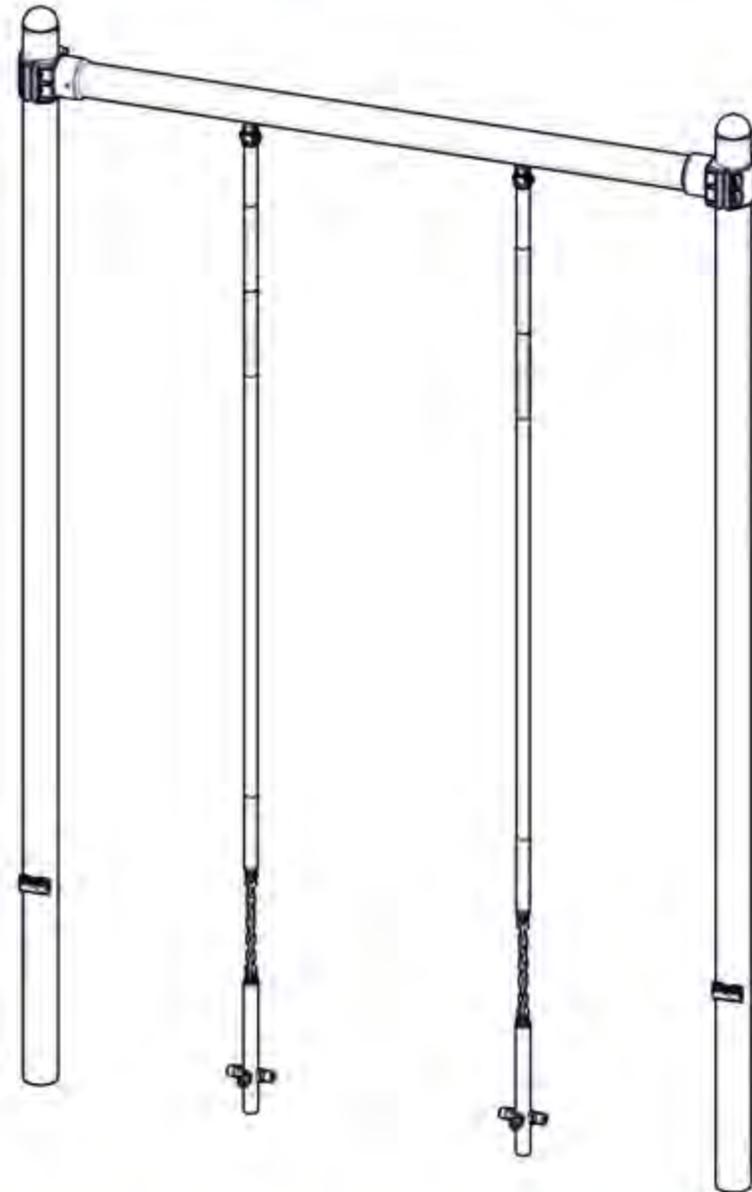
NOTE: Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

#### PRE-INSTALLATION CHECK:

**Customer is responsible** for verifying materials received by comparing received items with packing list. If any parts are missing or damaged, including documentation, contact your local sales representative immediately.

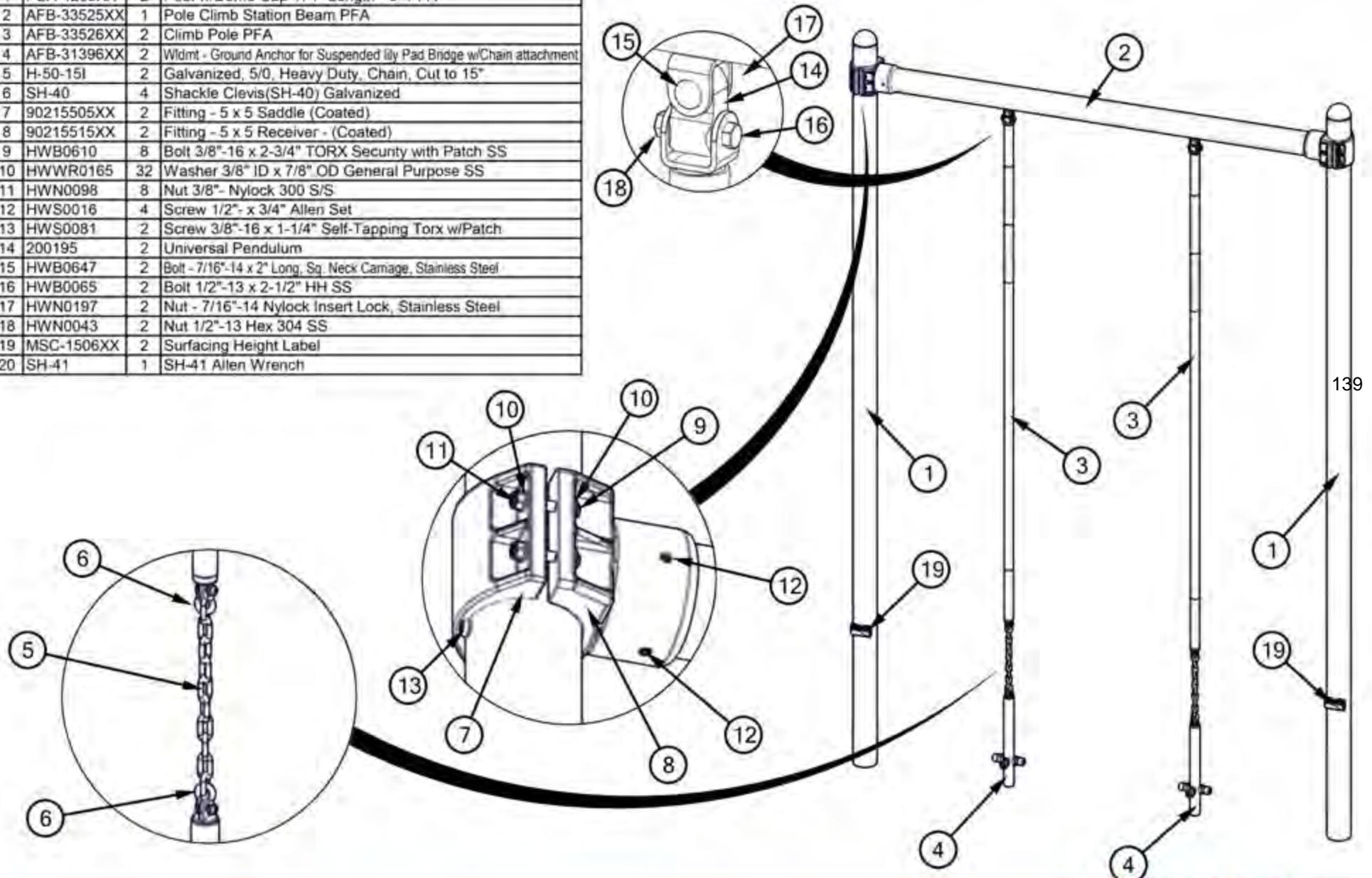
**Supplier is not responsible** for items discovered missing after 72 hours from time of delivery.

**Before beginning installation, all installers must read and understand the Installation Introduction manual as supplied.** If you did not receive a copy, or if you have any questions regarding any information in the Installation Instructions or this Installation Guideline, contact your local sales representative.



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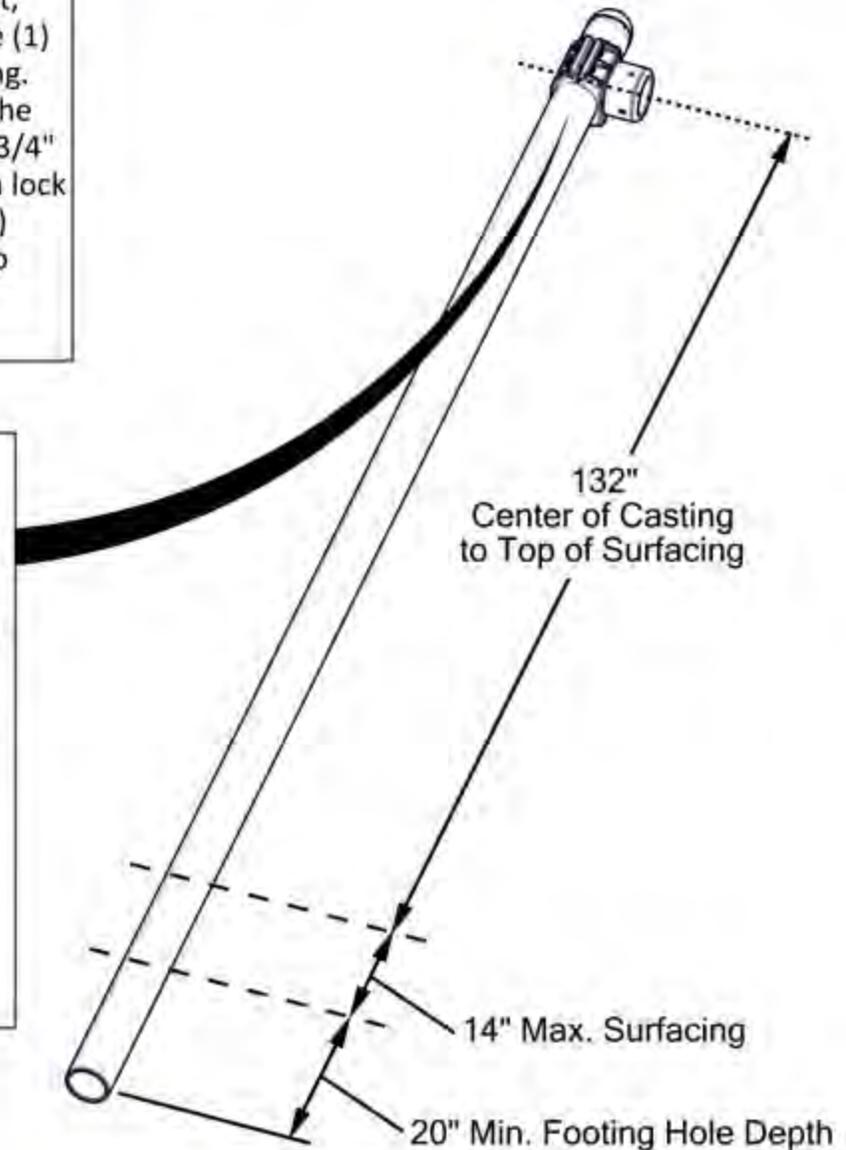
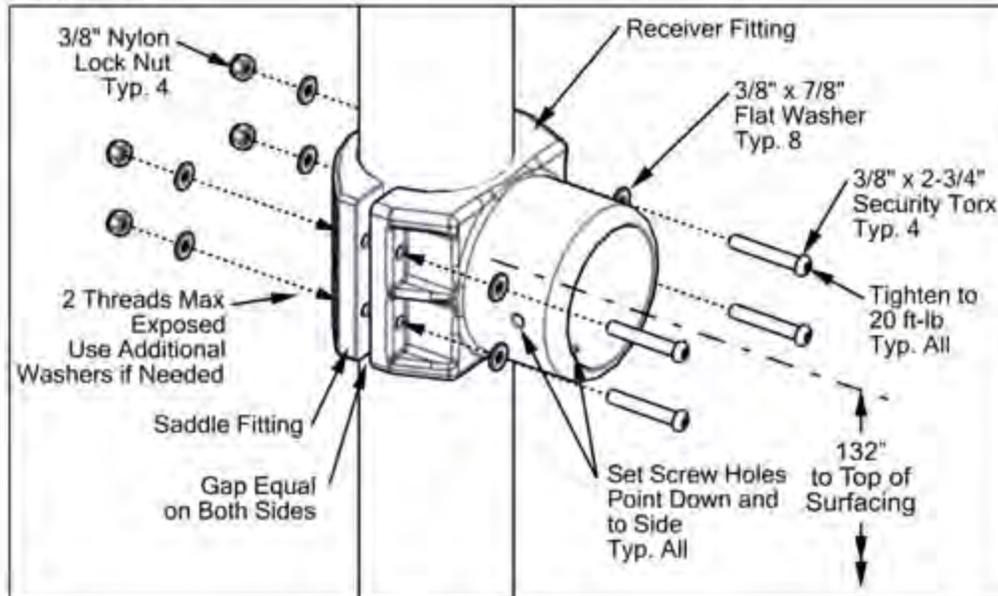
ITEM	Part No.	QTY	DESCRIPTION
1	PSA-4263XX	2	Post w/Dome Cap 174" Length - 5" PFA
2	AFB-33525XX	1	Pole Climb Station Beam PFA
3	AFB-33526XX	2	Climb Pole PFA
4	AFB-31396XX	2	Wldmt - Ground Anchor for Suspended lily Pad Bridge w/Chain attachment
5	H-50-15I	2	Galvanized, 5/0, Heavy Duty, Chain, Cut to 15"
6	SH-40	4	Shackle Clevis(SH-40) Galvanized
7	90215505XX	2	Fitting - 5 x 5 Saddle (Coated)
8	90215515XX	2	Fitting - 5 x 5 Receiver - (Coated)
9	HWB0610	8	Bolt 3/8"-16 x 2-3/4" TORX Security with Patch SS
10	HWWR0165	32	Washer 3/8" ID x 7/8" OD General Purpose SS
11	HWN0098	8	Nut 3/8"- Nylock 300 S/S
12	HWS0016	4	Screw 1/2"- x 3/4" Allen Set
13	HWS0081	2	Screw 3/8"-16 x 1-1/4" Self-Tapping Torx w/Patch
14	200195	2	Universal Pendulum
15	HWB0647	2	Bolt - 7/16"-14 x 2" Long, Sq. Neck Camage, Stainless Steel
16	HWB0065	2	Bolt 1/2"-13 x 2-1/2" HH SS
17	HWN0197	2	Nut - 7/16"-14 Nylock Insert Lock, Stainless Steel
18	HWN0043	2	Nut 1/2"-13 Hex 304 SS
19	MSC-1506XX	2	Surfacing Height Label
20	SH-41	1	SH-41 Allen Wrench



### STEP 1

Mount saddles and receivers to support posts. Lay support posts on flat, level surface. At top end of post, position one (1) saddle fitting and one (1) receiver fitting. Center of receiver fitting should be 132" above surfacing. Receiver has two (2) set screw holes. Holes should point down and to the side. See measurement method at right. Secure with four (4) 3/8" x 2-3/4" security Torx, eight (8) 3/8" x 7/8" flat washers, and four (4) 3/8" Nylon lock nuts. Ensure gap on each side of fittings is equal. No more than two (2) threads of any bolts should extend past nuts. Use additional washers to reduce exposed threads. Tighten hardware to approximately 20 ft-lb (+/- 1 ft-lb). See Detail 1-1. Repeat for opposite support post.

### Detail 1-1

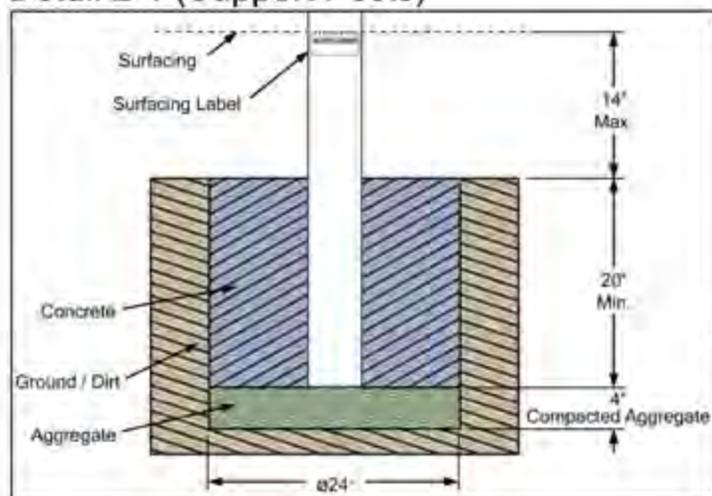


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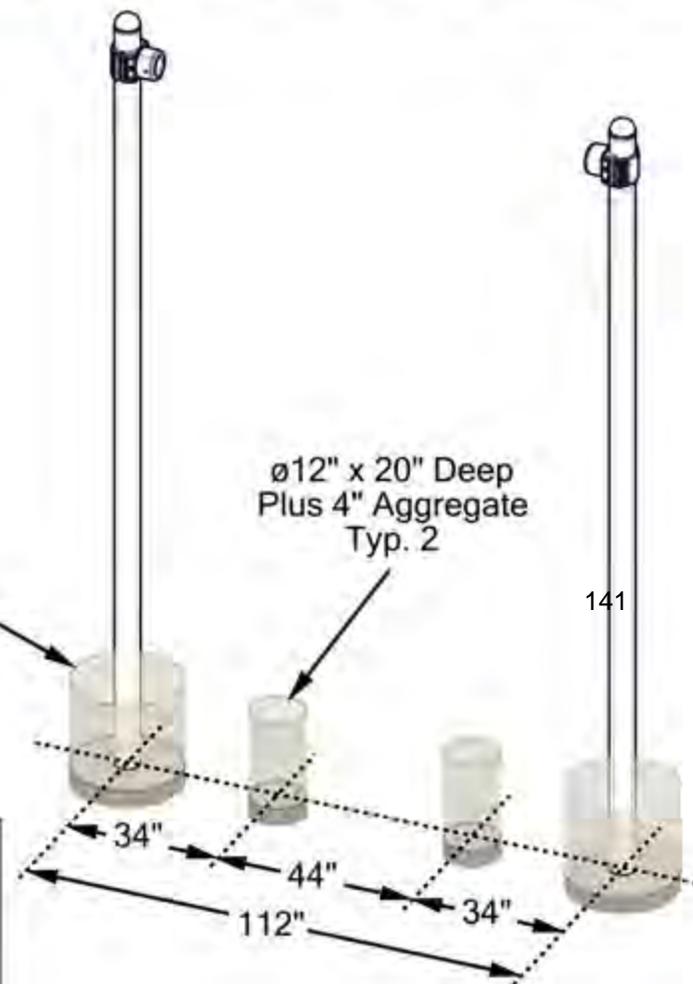
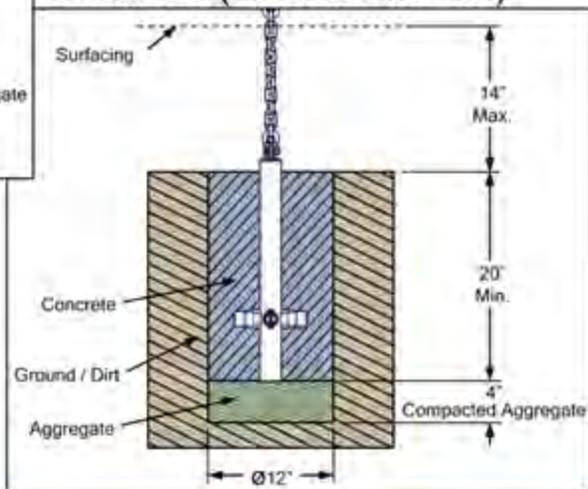
#### STEP 2

Prepare footing holes. Refer to Plan View - Typical Layout for placement of all support posts. Installer is responsible for proper location of all support posts. Support post spacing is shown at right. Footing holes for support posts must be 24" diameter and 20" deep minimum plus 14" maximum surfacing. See Detail 2-1. Footing holes for climbing poles must be 12" diameter and 20" deep minimum plus 14" maximum surfacing. See Detail 2-2. Below all footing holes, 4" of compacted aggregate is required. If surfacing is less than 14", footing holes can be deepened. Place support posts into footing holes and plumb. Do not add concrete. Bracing (not included) may be required to keep support posts plumb during assembly of climbing poles. Footing holes will be completed at STEP 5.

#### Detail 2-1 (Support Posts)



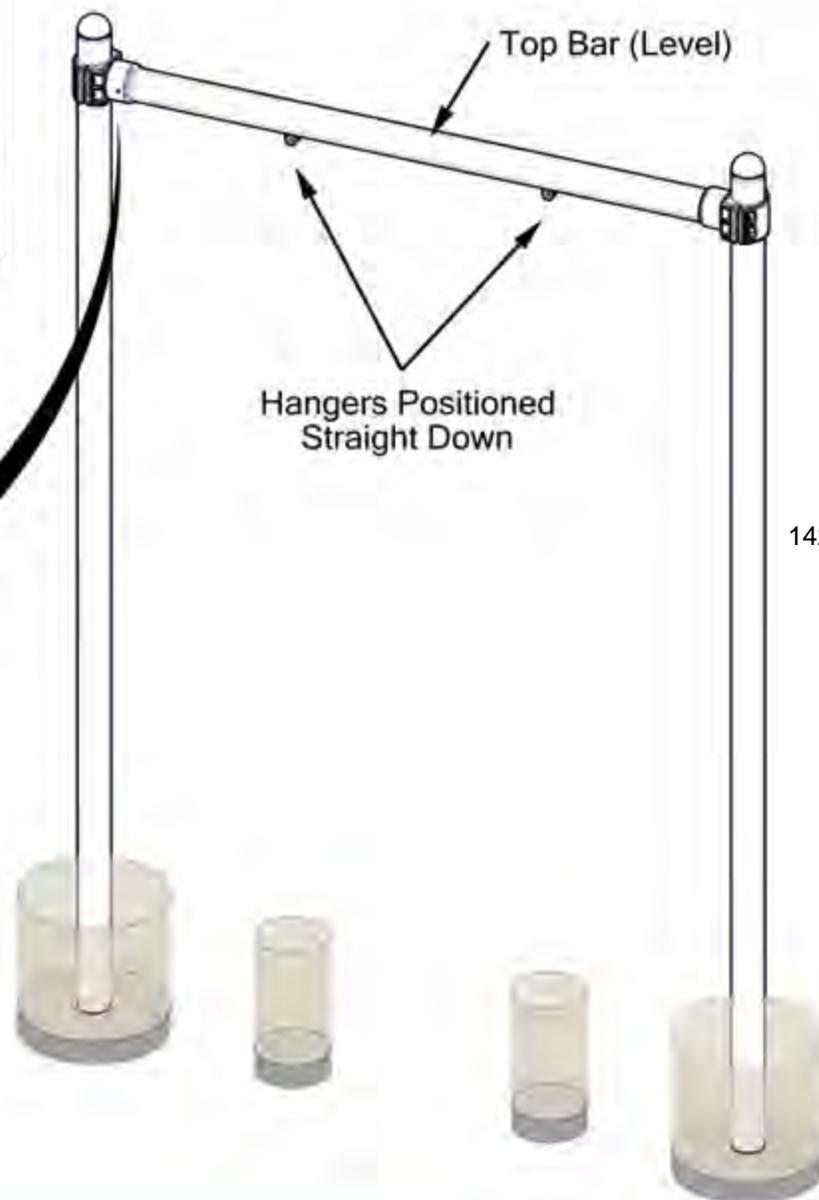
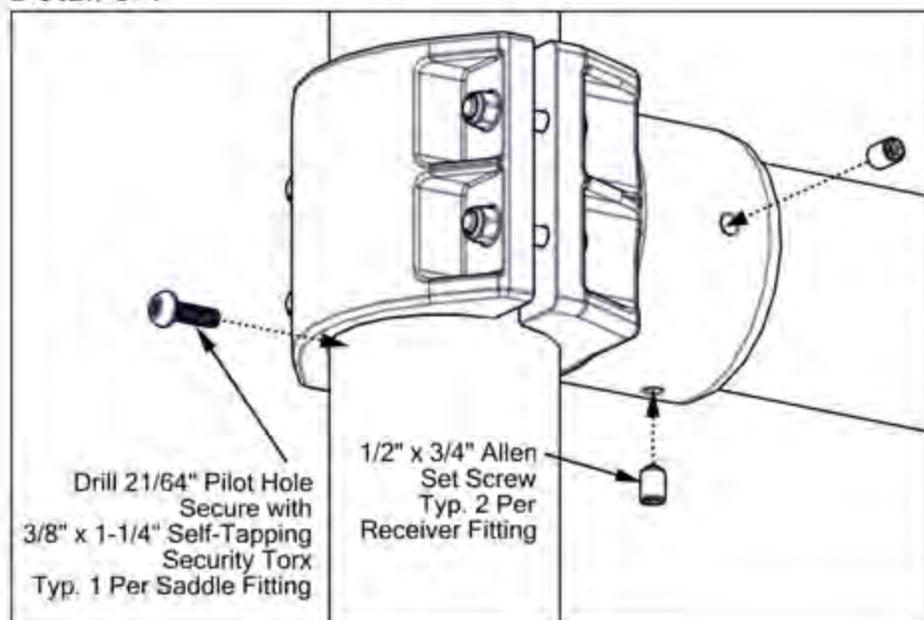
#### Detail 2-2 (Ground Anchors)



#### STEP 3

Secure top bar to fittings. Insert top bar ends into each receiver fitting. Ensure ends of top bar seat fully into receiver fittings. Ensure hangers on top bar are positioned straight down. Ensure top bar is level. At each receiver fitting, secure with two (2) 1/2" x 3/4" Allen set screws. Repeat for all receiver fittings. At bottom of each saddle fitting, drill one (1) 21/64" pilot hole into support post. Secure with one (1) 3/8" x 1-1/4" self-tapping security Torx. See Detail 3-1.

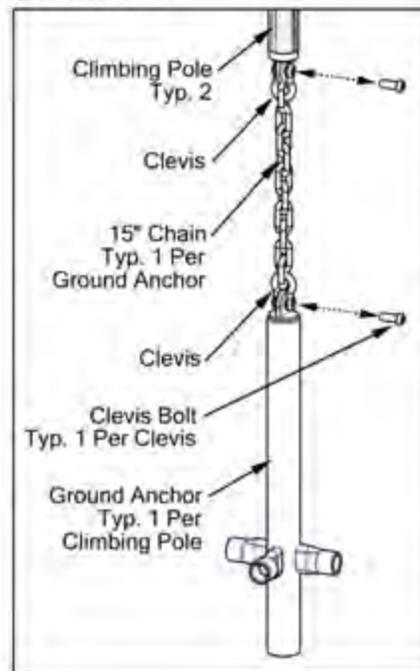
#### Detail 3-1



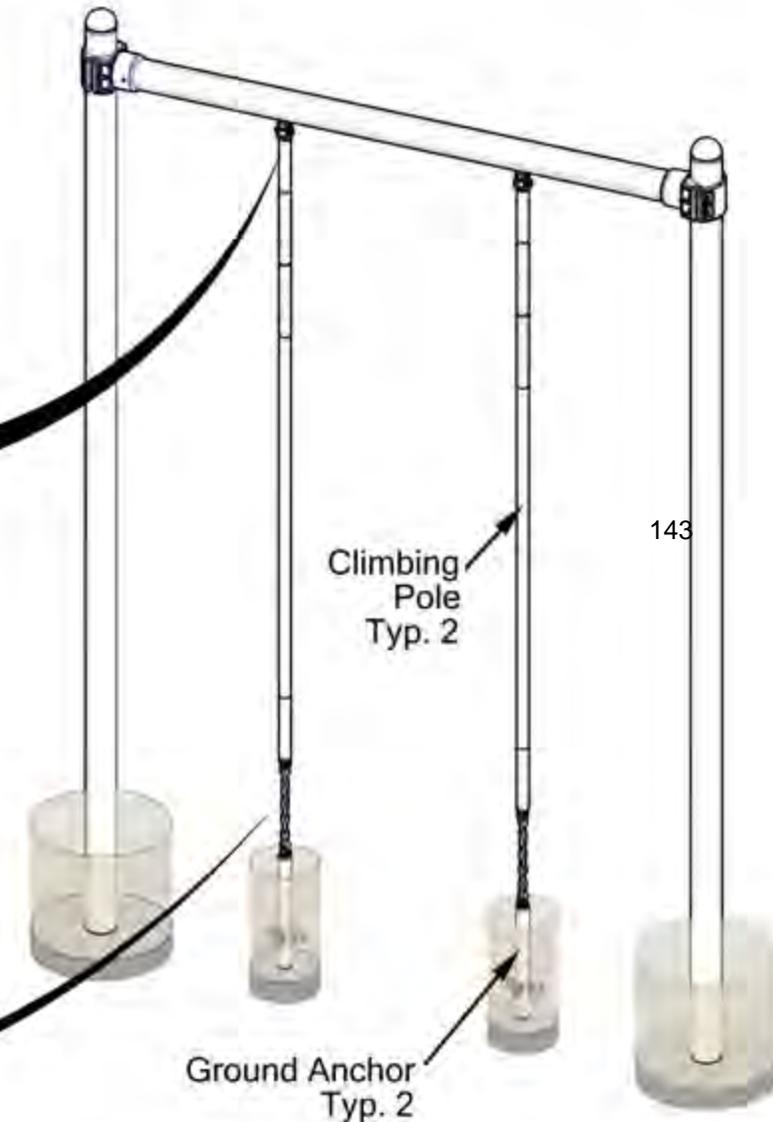
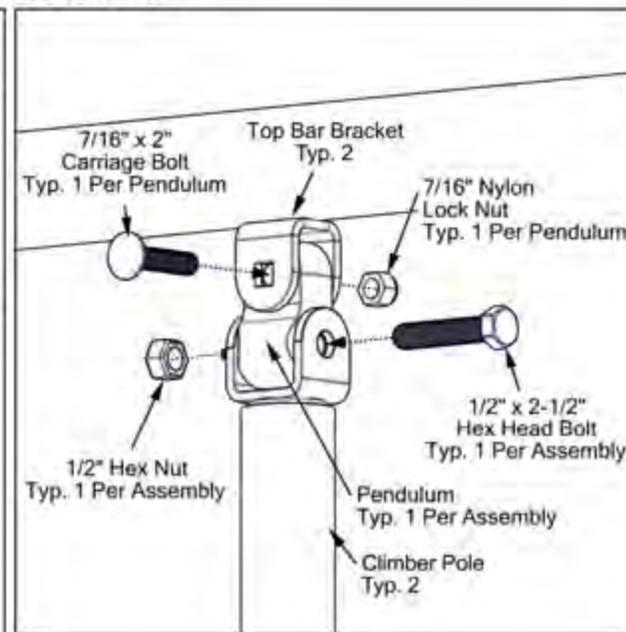
#### STEP 4

Attach chains and ground anchors to climbing poles. Attach one (1) ground anchor to one (1) climbing pole with one (1) 15" chain and two (2) clevises. See Detail 4-1. Place ground anchors into footing holes. Mount pendulum hangers to top bar. At each bracket on top bar, secure one (1) pendulum hanger to bracket with one (1) 7/16" x 2" carriage bolt and one (1) 7/16" Nylon lock nut. Repeat for opposite bracket. Secure each climbing pole to each pendulum hanger with one (1) 1/2" x 2-1/2" hex head bolt and one (1) 1/2" hex nut. See Detail 4-2. Repeat for opposite climbing pole.

#### Detail 4-1



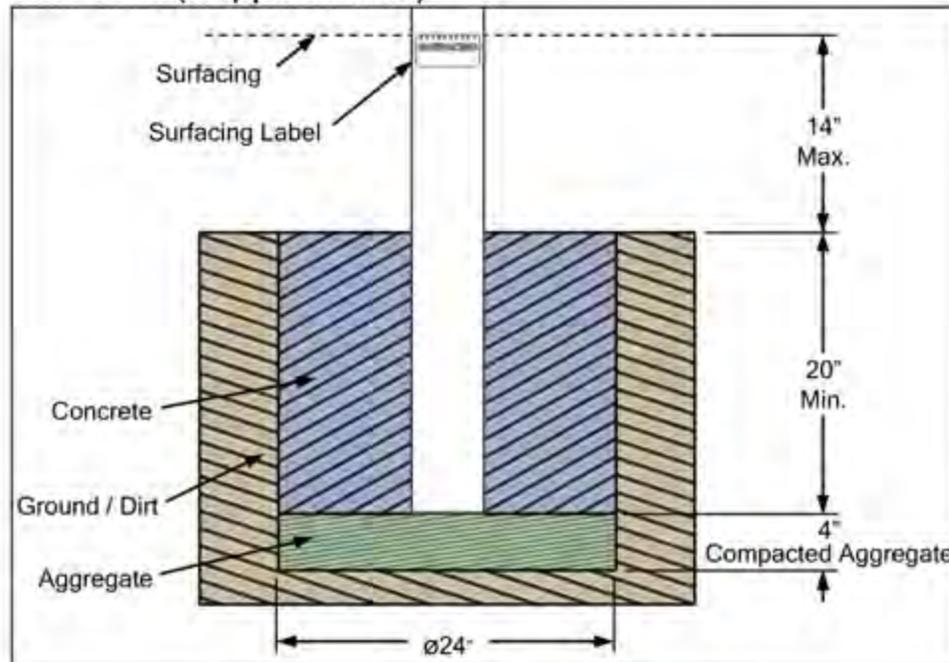
#### Detail 4-2



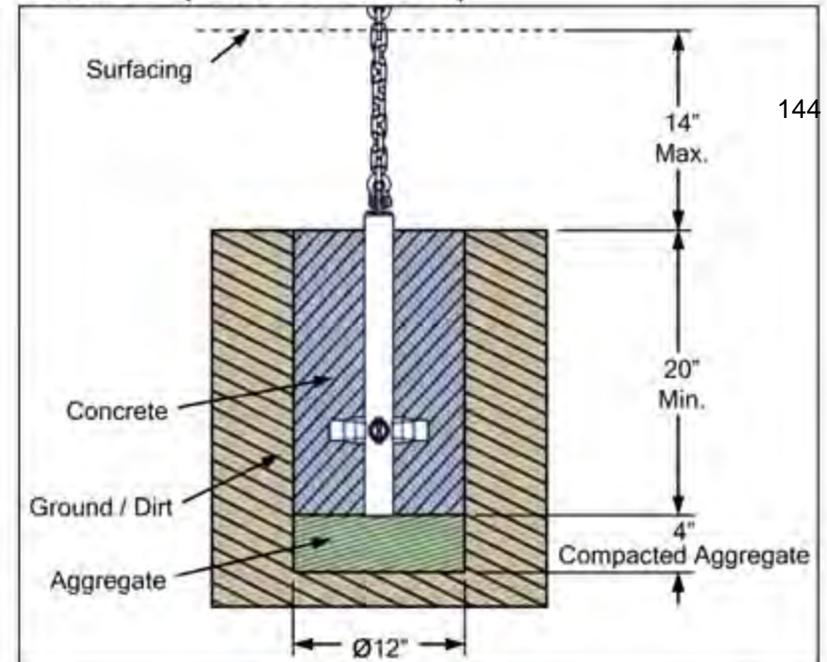
### STEP 5

Complete setting of footing holes. Ensure support posts and ground anchors are plumb. Ensure center of top bar is 132" above surfacing. Fill footing holes with concrete, flush with ground surface. Allow concrete to cure based upon manufacturer's instructions. Remove all bracing. Install surfacing around structure as required. Surfacing must be installed before use of structure. Place Surfacing Height Labels on support posts to mark surfacing elevation. See Detail 5-1 and Detail 5-2.

Detail 5-1 (Support Posts)

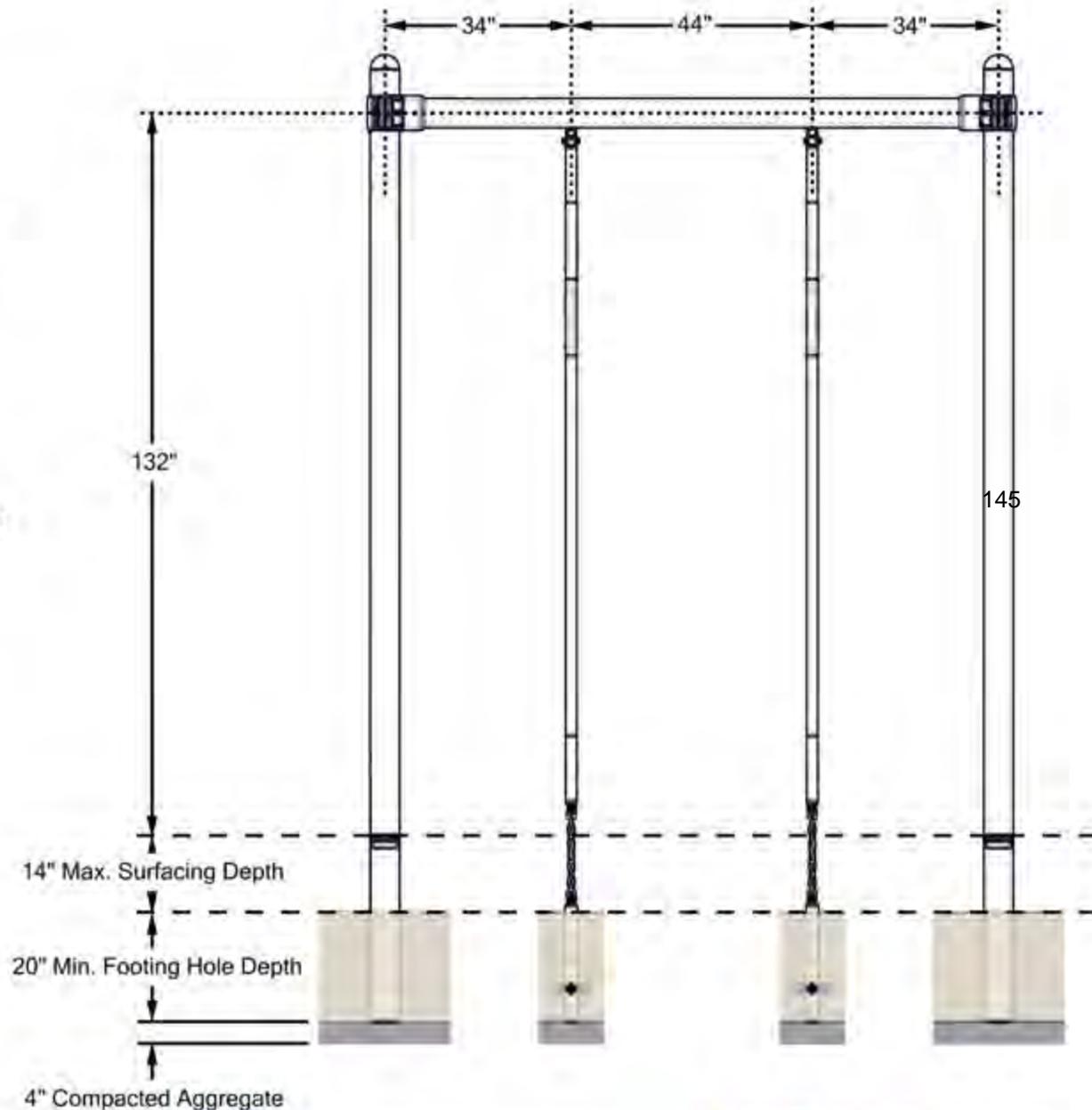


Detail 5-2 (Ground Anchors)



#### SPECIFICATIONS

- Posts: 5" O.D. 11 Gauge Galvanized Steel Tube. Finish: Powder Coat, color specified.
- Beam: Fabricated from 5" O.D. 11 Gauge Galvanized Steel Tube. Finish: Powder Coat, color specified.
- Climbing Pole: Fabricated from 1.660" O.D. 13 Gauge Galvanized Steel Tube. Finish: Powder Coat, Red.
- Footer Post: Fabricated from 1.9" O.D. 11 Gauge Galvanized Steel Tube. Finish: Powder Coat, Red.
- Chain: 5/16" Straight Link, Hot Dipped Galvanized, with Hot Dipped Galvanized Shackle Clevis End Connections.
- Clamps: Cast Aluminum. Finish: Powder Coat, Color Specified.
- Fasteners: Primary fasteners socketed and pinned tamperproof construction using stainless steel material per ASTM F879 unless otherwise specified



**USER GROUP:** 5-12 Years

**RECOMMENDED CREW:** 1 Person

**TOOLS REQUIRED:**

- TT-45 Torx, 9/16" Hex, 3/16" Allen
- Level, Square
- Auger / Post Hole Digger / Shovel
- Drill Bits: 21/64"
- Bracing Materials (Not Included)
- High Speed 3/8" Electric Drill with Clutch

**NOTE:** Use of any other driver may result in damage to tool and/or hardware!

**INSTALLATION TIME:** 1 Hour

**WEIGHT:** 75 lbs.

**CONCRETE REQUIRED:** (5) 80lb. bags - (2.6 ft<sup>3</sup>)

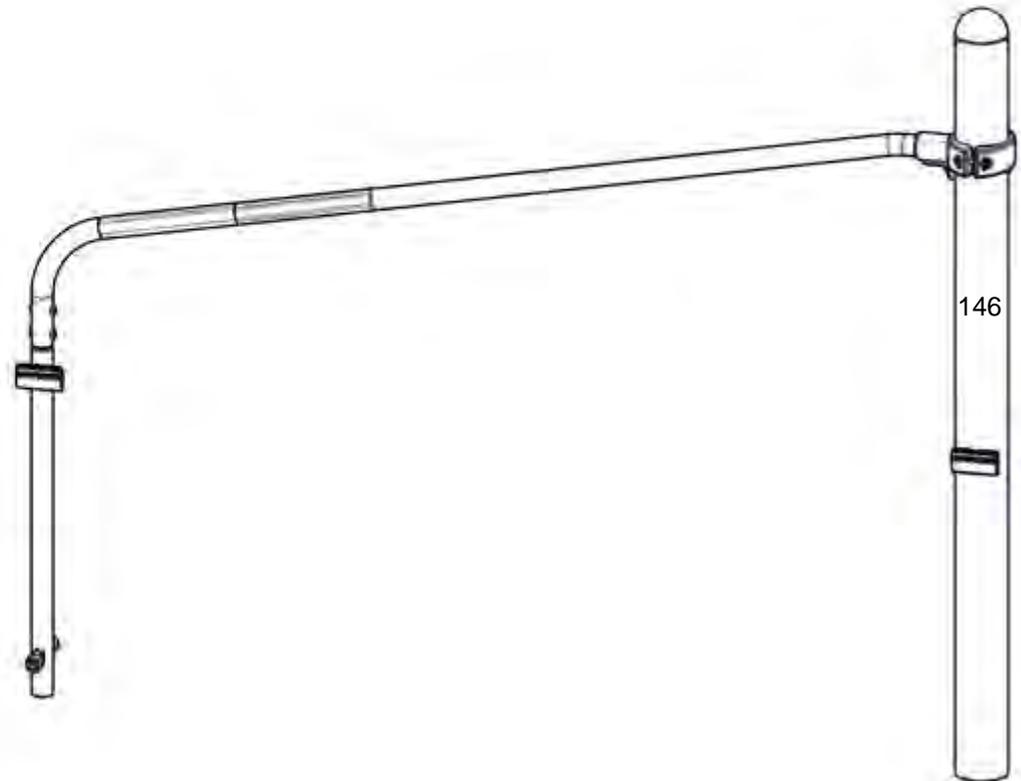
**NOTE:** Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

**PRE-INSTALLATION CHECK:**

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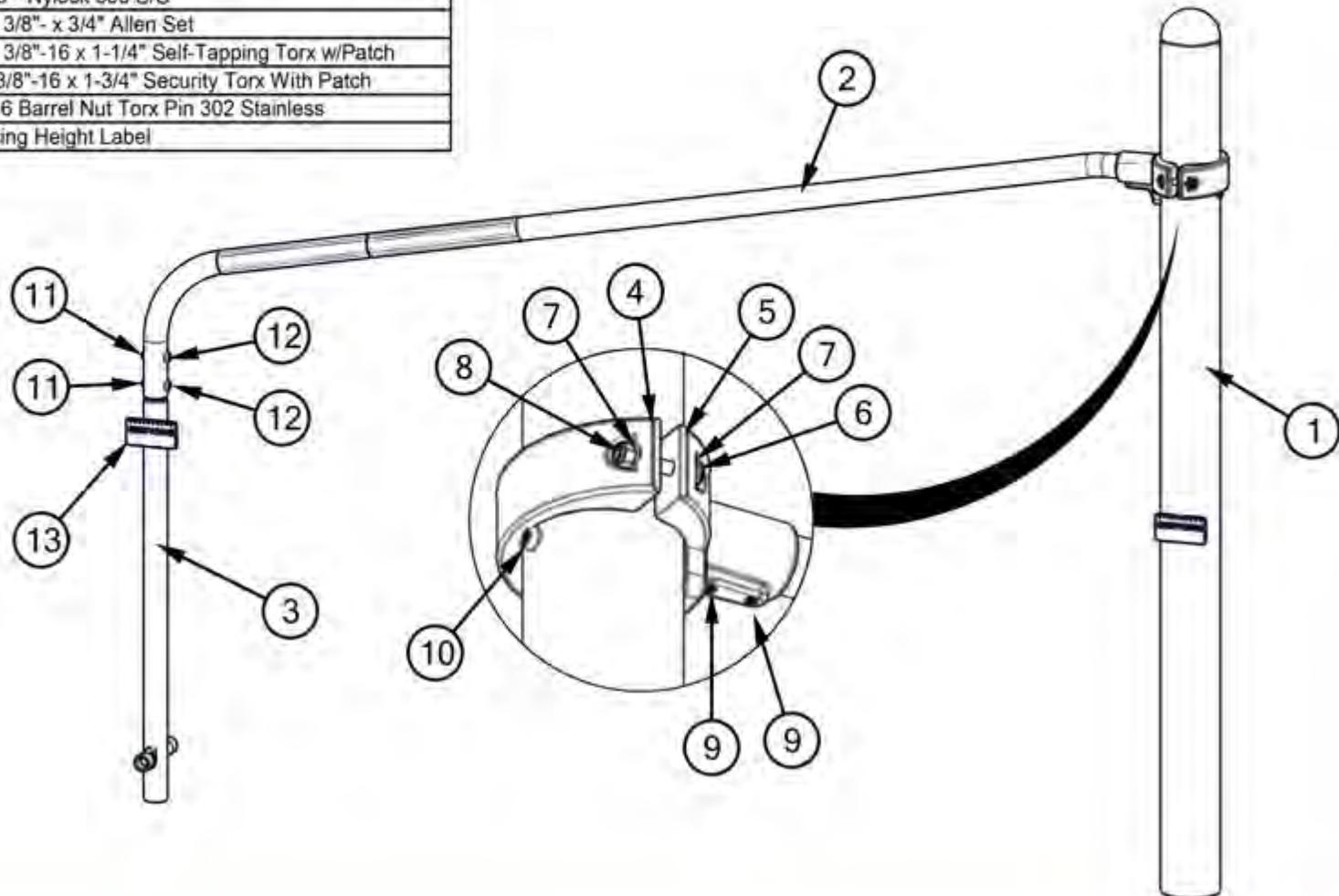
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ITEM	Part No.	QTY	DESCRIPTION
1	PSA-4197XX	1	Post w/Dome Cap 76" Length - 5" PFA
2	AFB-33517XX	1	Vault Bar PFA
3	AFB-33728XX	1	Vault Bar Extension Post PFA
4	F005-522	1	5" to 2" Saddle - Coated
5	F105-552	1	5" to 2" Receiver (Coated)
6	HWB0233	2	Bolt 3/8"-16 x 2-1/2" TORX Security with Patch
7	HWWR0096	4	Washer 3/8" ID x 7/8" OD x 0.11 thick Flat SS
8	HWN0098	2	Nut 3/8"- Nylock 300 S/S
9	HWS0094	2	Screw 3/8"- x 3/4" Allen Set
10	HWS0081	1	Screw 3/8"-16 x 1-1/4" Self-Tapping Torx w/Patch
11	HWB0228	2	Bolt - 3/8"-16 x 1-3/4" Security Torx With Patch
12	HWN0128	2	3/8" -16 Barrel Nut Torx Pin 302 Stainless
13	MSC-1506XX	2	Surfacing Height Label

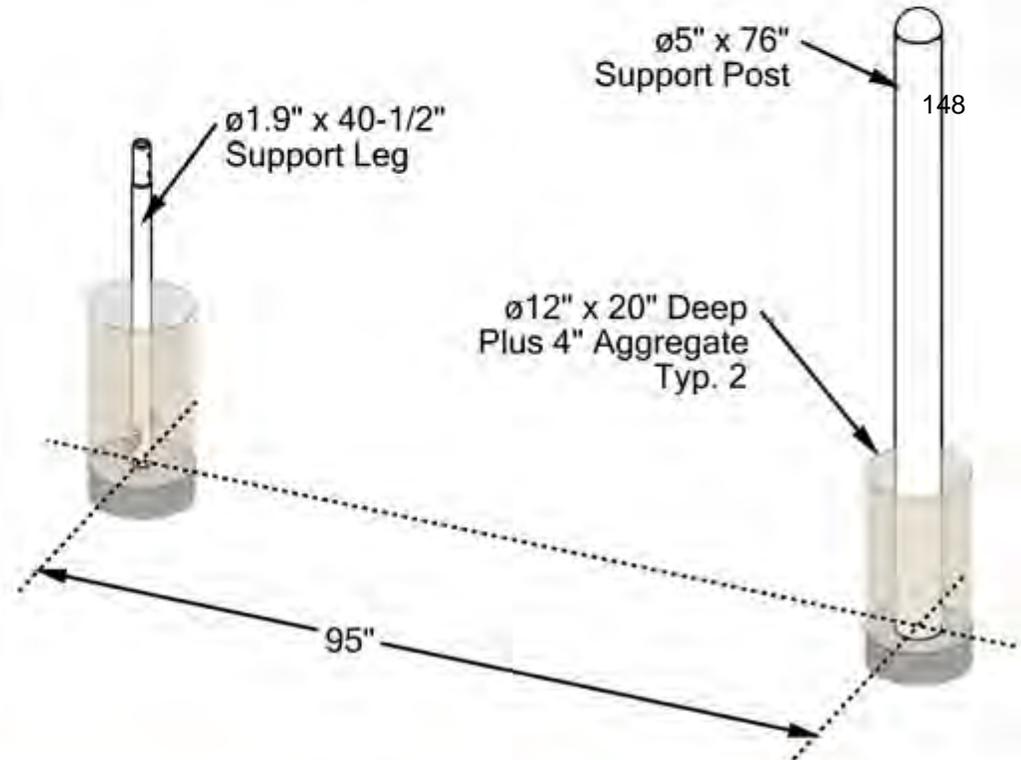
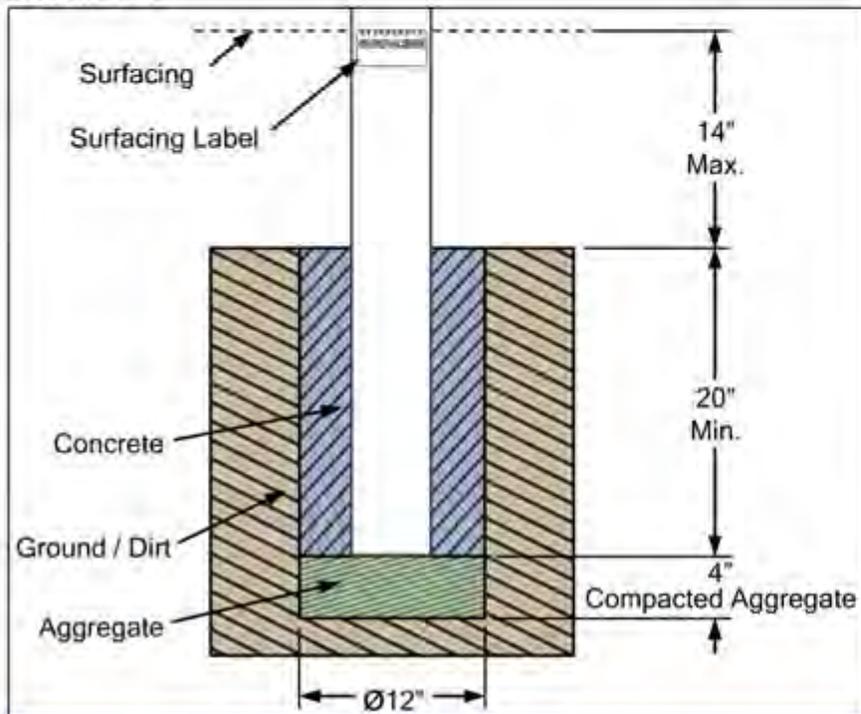


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**STEP 1**

Prepare footing holes. Refer to Plan View - Typical Layout for placement of all support posts. Installer is responsible for proper location of all support posts. Support post and support leg spacing and lengths are shown at right. Footing holes for support post and support leg must be 12" diameter and 20" deep minimum plus 14" maximum surfacing. Below all footing holes, 4" of compacted aggregate is required. See Detail 1-1. If surfacing is less than 14", footing holes can be deepened. Place support post and support leg into footing holes and plumb. Do not add concrete. Bracing (not included) may be required to keep support posts plumb during assembly of vault bar. Footing holes will be completed at STEP 4.

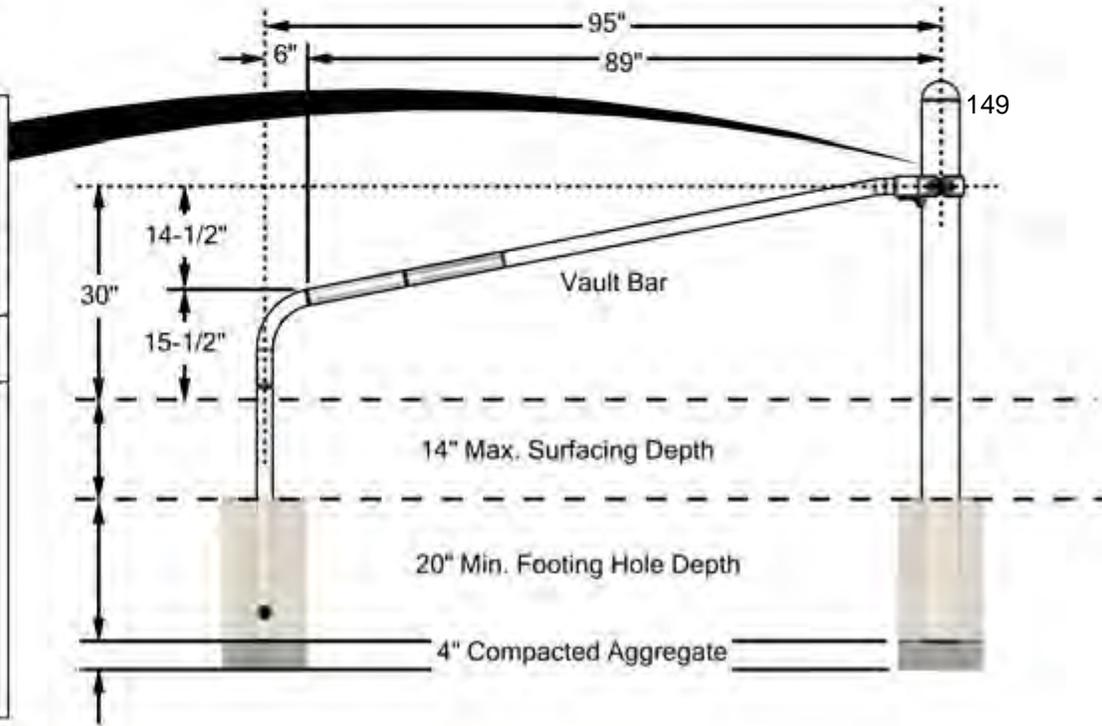
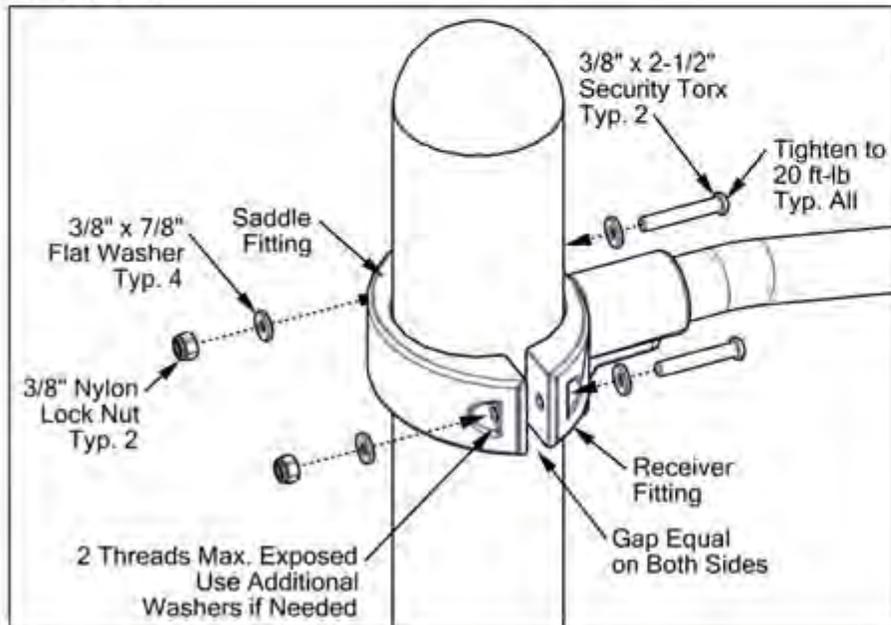
Detail 1-1



**STEP 2**

Mount vault bar to support posts. Place one (1) receiver fitting onto top end of vault bar. Place bottom end of vault bar over end of support leg. Ensure vault bar seats flush onto support leg. See diagram at right to set vertical position of fitting. At receiver fitting, secure one (1) saddle fitting with two (2) 3/8" x 2-1/2" security Torx, four (4) 3/8" x 7/8" flat washers, and two (2) 3/8" Nylon lock nuts. Ensure gap on each side of fittings is equal. No more than two (2) threads of any bolts should extend past nuts. Use additional washers to reduce exposed threads. Tighten hardware to approximately 20 ft-lb (+/- 1 ft-lb). See Detail 2-1.

**Detail 2-1**

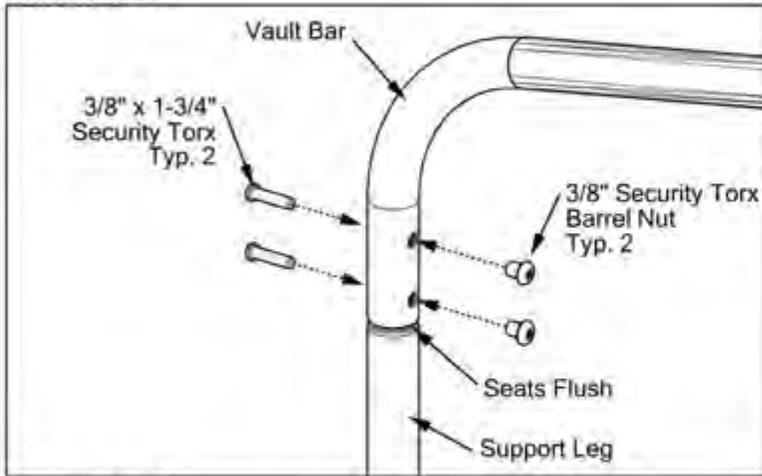




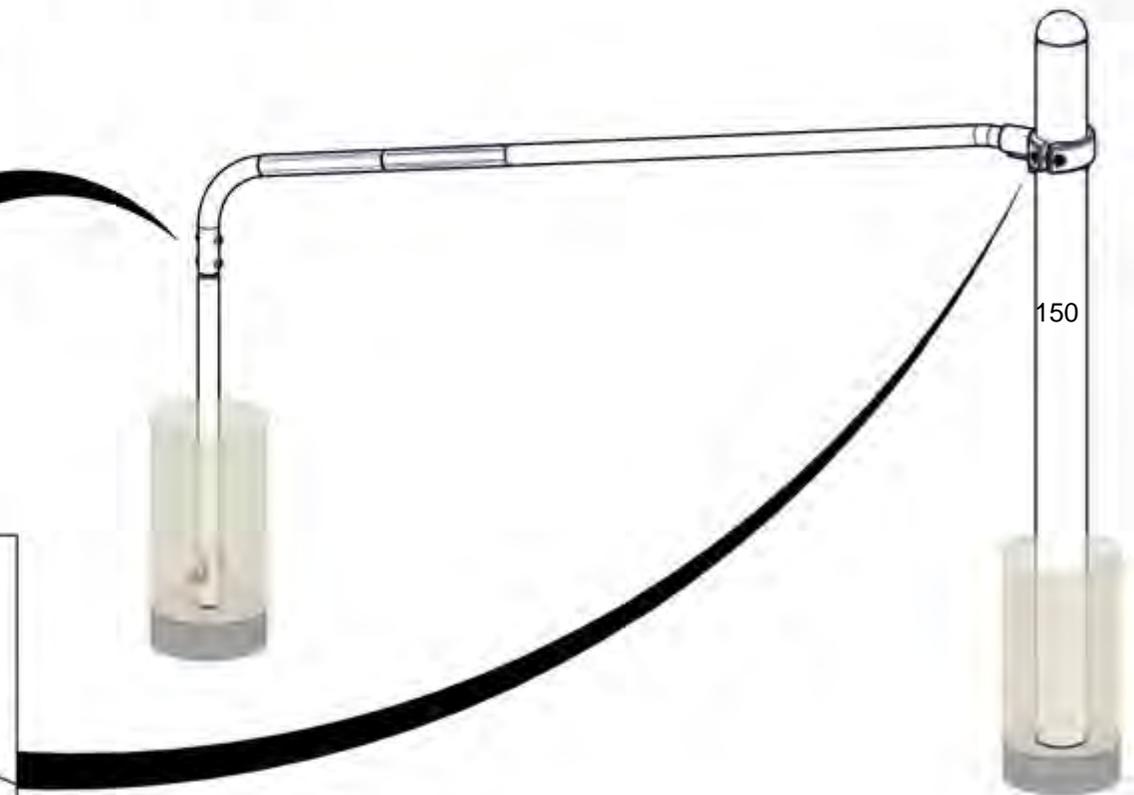
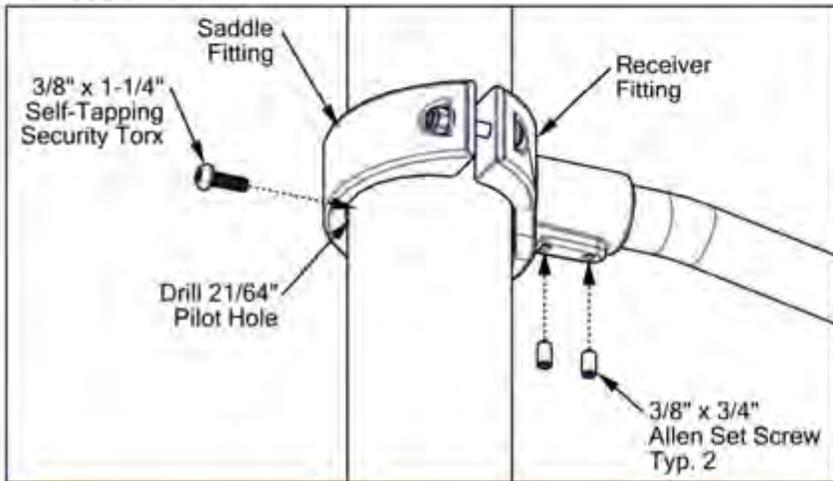
**STEP 3**

At support leg and vault bar connection, secure with two (2) 3/8" x 1-3/4" security Torx and two (2) 3/8" security Torx barrel nuts. See Detail 3-1.  
At bottom of barrel of receiver fitting, secure two (2) 3/8" x 3/4" Allen set screws. At bottom of saddle fitting, drill one (1) 21/64" pilot hole into support post. Secure with one (1) 3/8" x 1-1/4" self-tapping security Torx. See Detail 3-2.

**Detail 3-1**



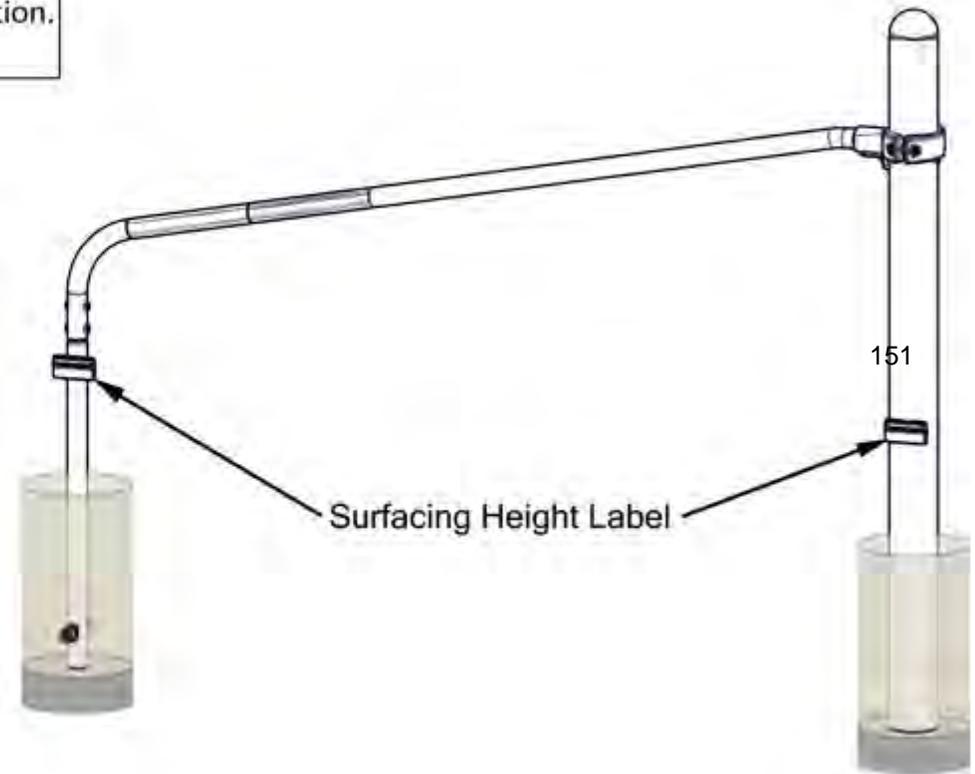
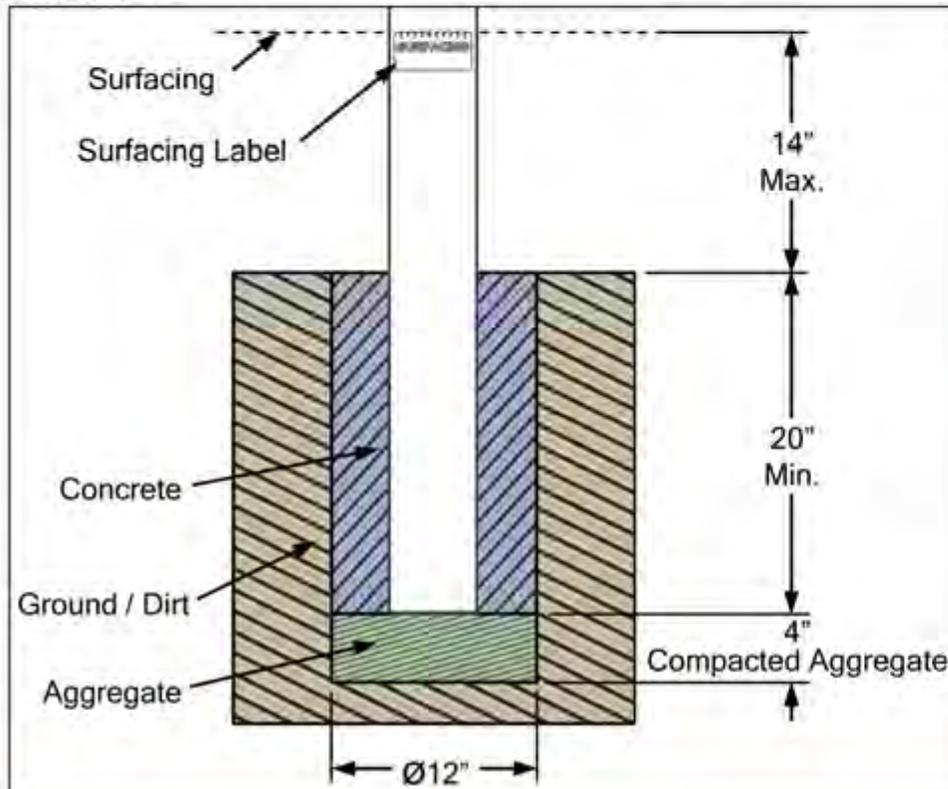
**Detail 3-2**



**STEP 4**

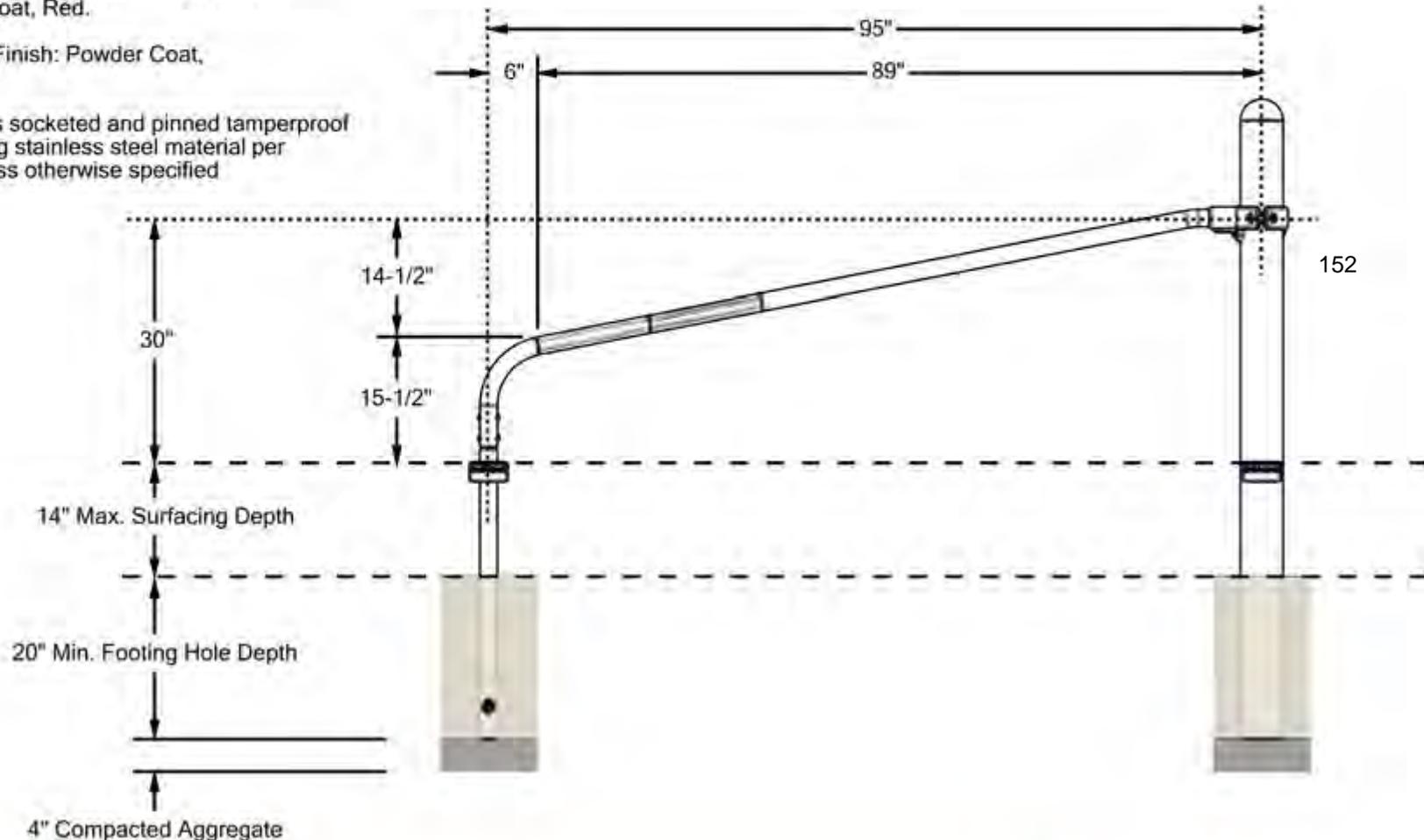
Complete setting of footing holes. Ensure support post and support leg are plumb. Fill footing holes with concrete, flush with ground surface. Allow concrete to cure based upon manufacturer's instructions. Remove all bracing. Install surfacing around structure as required. Surfacing must be installed before use of structure. Place Surfacing Height Labels on support post and support leg to mark surfacing elevation. See Detail 4-1.

Detail 4-1



**SPECIFICATIONS**

- Post: 5" O.D. 11 Gauge Galvanized Steel Tube.  
Finish: Powder Coat, color specified.
- Vault Bar: 1.900" O.D. 11 Gauge Galvanized Steel Tube.  
Finish: Powder Coat, Red.
- Support Leg: 1.900" O.D. 11 Gauge Galvanized Steel Tube.  
Finish: Powder Coat, Red.
- Clamp: Cast Aluminum. Finish: Powder Coat, Color Specified.
- Fasteners: Primary fasteners socketed and pinned tamperproof construction using stainless steel material per ASTM F879 unless otherwise specified



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USER GROUP: 2-5 Years, 5-12 Years

RECOMMENDED CREW: 1-2 People

TOOLS REQUIRED:

- TT-30 Torx, 3/16" Allen
- Level, Square
- Auger / Post Hole Digger / Shovel
- Drill Bits: None
- High Speed 3/8" Electric Drill with Clutch

NOTE: Use of any other driver may result in damage to tool and/or hardware!

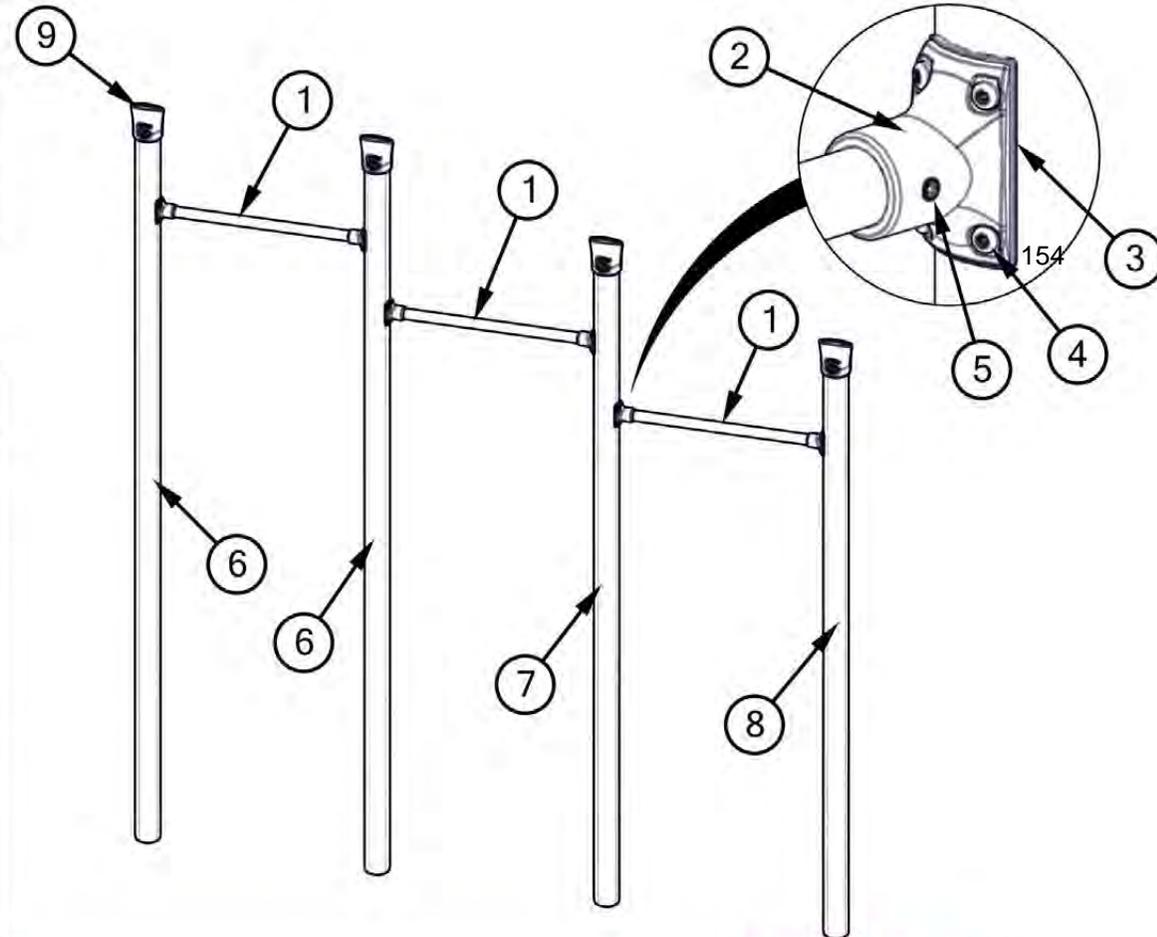
INSTALLATION TIME: 2 Hours

WEIGHT: 149 lbs.

CONCRETE REQUIRED: (12) 80lb. bags

NOTE: Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

ITEM	Part No.	QTY	DESCRIPTION
1	FAB32152XX	3	Fitness Bar 1.315" OD x 32"
2	CTG10004XX	6	Pipe Mount Fitting 3.5" (Coated)
3	HWM0169	6	3 1/2" Sealing Gasket
4	HWS0021	24	Screw - 1/4" x 1" Self Tapping Torx w/Patch
5	HWS0096	6	Screw 3/8"-16 x 3/8" Allen Set
6	PST-0883XX	2	3.5" OD x 13 GA x 124" Coated Post
7	PST-0882XX	1	3.5" OD x 13 GA x 112" Coated Post
8	PST-0881XX	1	3.5" OD x 13 GA x 100" Coated Post
9	CTG-10010XX	4	Cap for 3.5" Post - Superior "S" logo (Coated)



**PRE-INSTALLATION CHECK:**

Customer is responsible for verifying materials received by comparing received items with packing list. If any parts are missing or damaged, contact your local sales representative immediately.

Supplier is not responsible for items discovered missing after 72 hours from time of delivery.

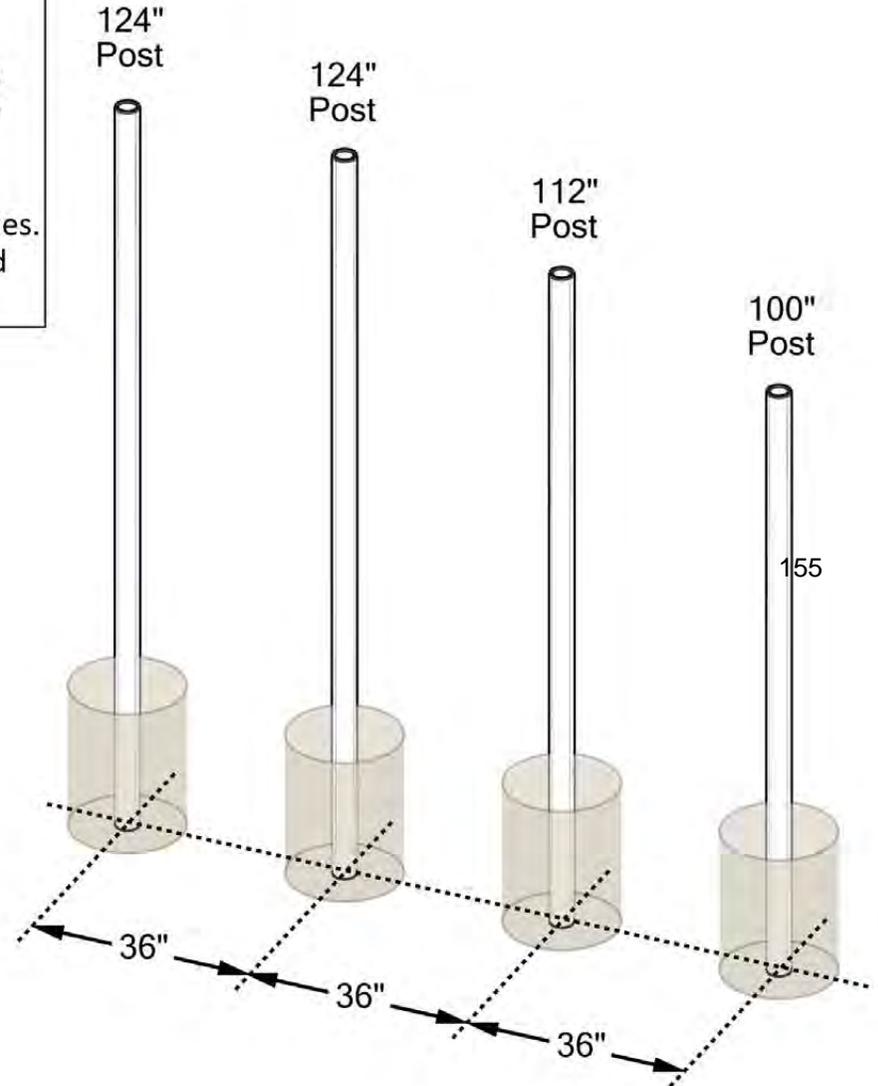
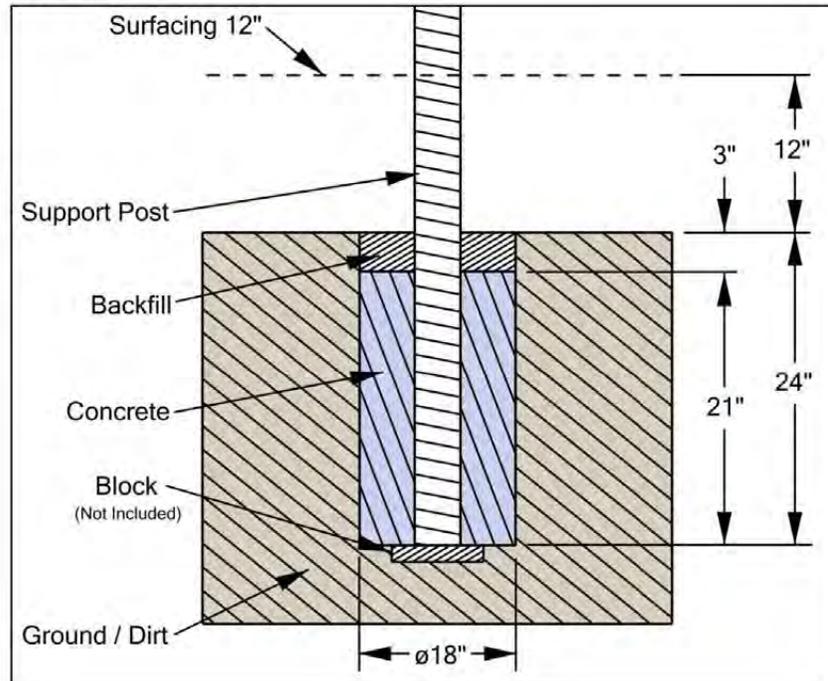
Before beginning installation, all installers must read and understand the Installation Introduction manual as supplied. If you did not receive a copy, or if you have any questions regarding any information in the Installation Instructions or this Installation Guideline, contact your local sales representative.



**STEP 1**

Prepare footing holes. Refer to site plan drawing and site elevation drawing for placement of all support posts. Installer is responsible for proper location of all support posts. Footing hole spacing is shown at right. Footing holes for support posts must be 18" diameter and 24" deep plus 12" surfacing. Place one block (not included) into bottom of each footing hole. See Detail 1-1. Place support posts into footing holes. Ensure blocks are beneath footing holes. **DO NOT ADD CONCRETE.** Footing holes will be completed at STEP 4. Proceed to STEP 2.

**Detail 1-1**

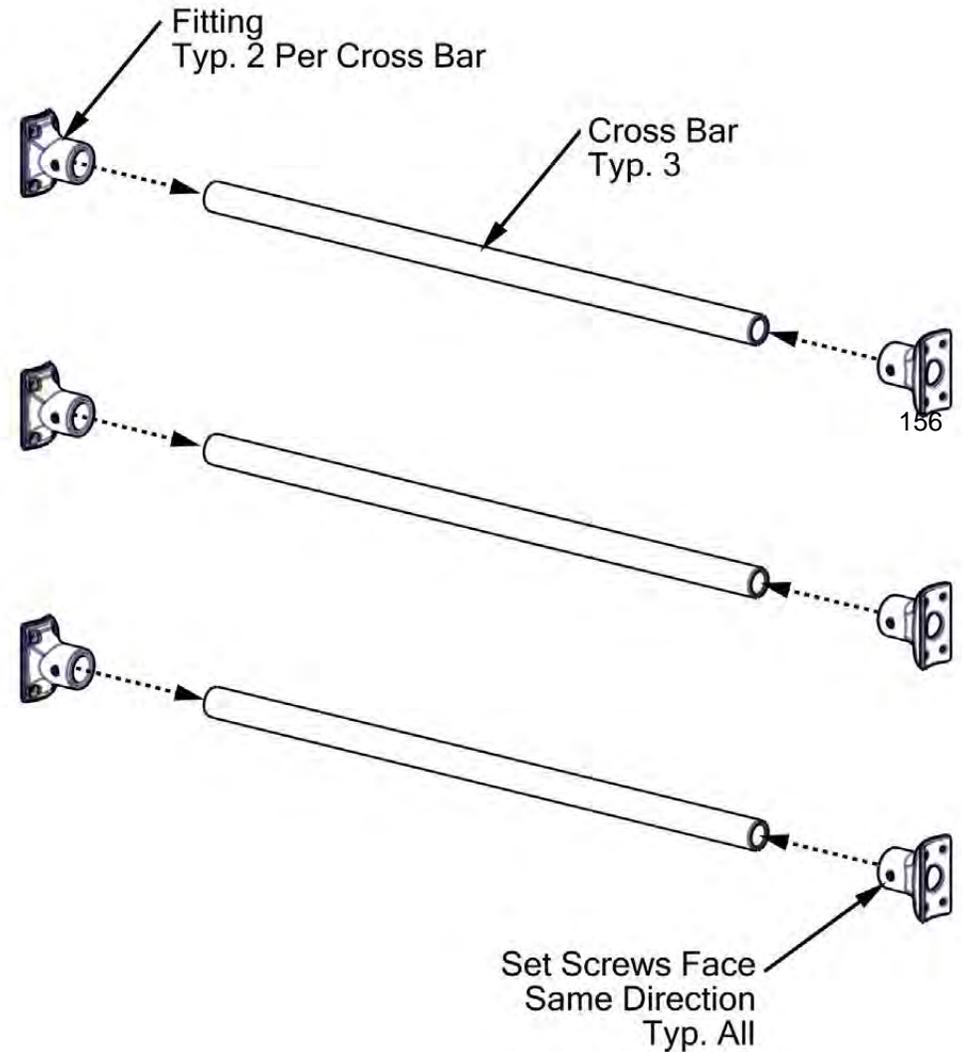
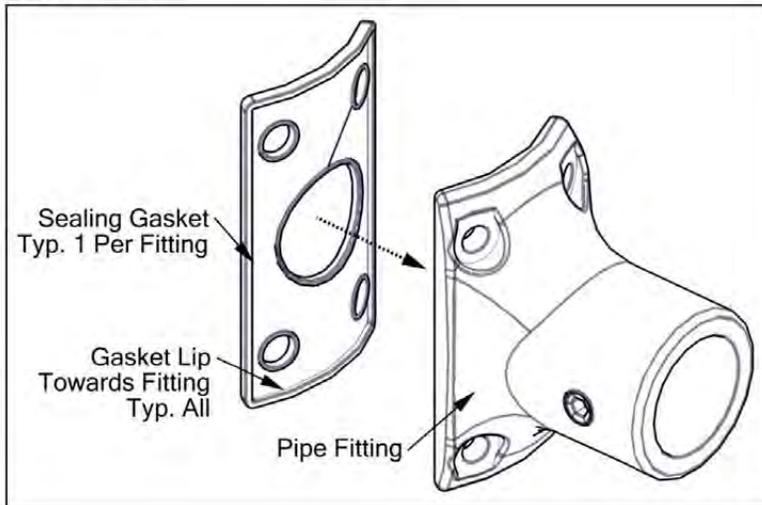




**STEP 2**

Mount sealing gaskets to fittings. Remove adhesive backing from sealing gasket. Ensure gasket is square and centered on fitting. Place gasket with lip facing fitting. See Detail 2-1. Repeat for all fittings. Place two (2) fittings onto each cross bar. Ensure all set screws face same direction.

Detail 2-1

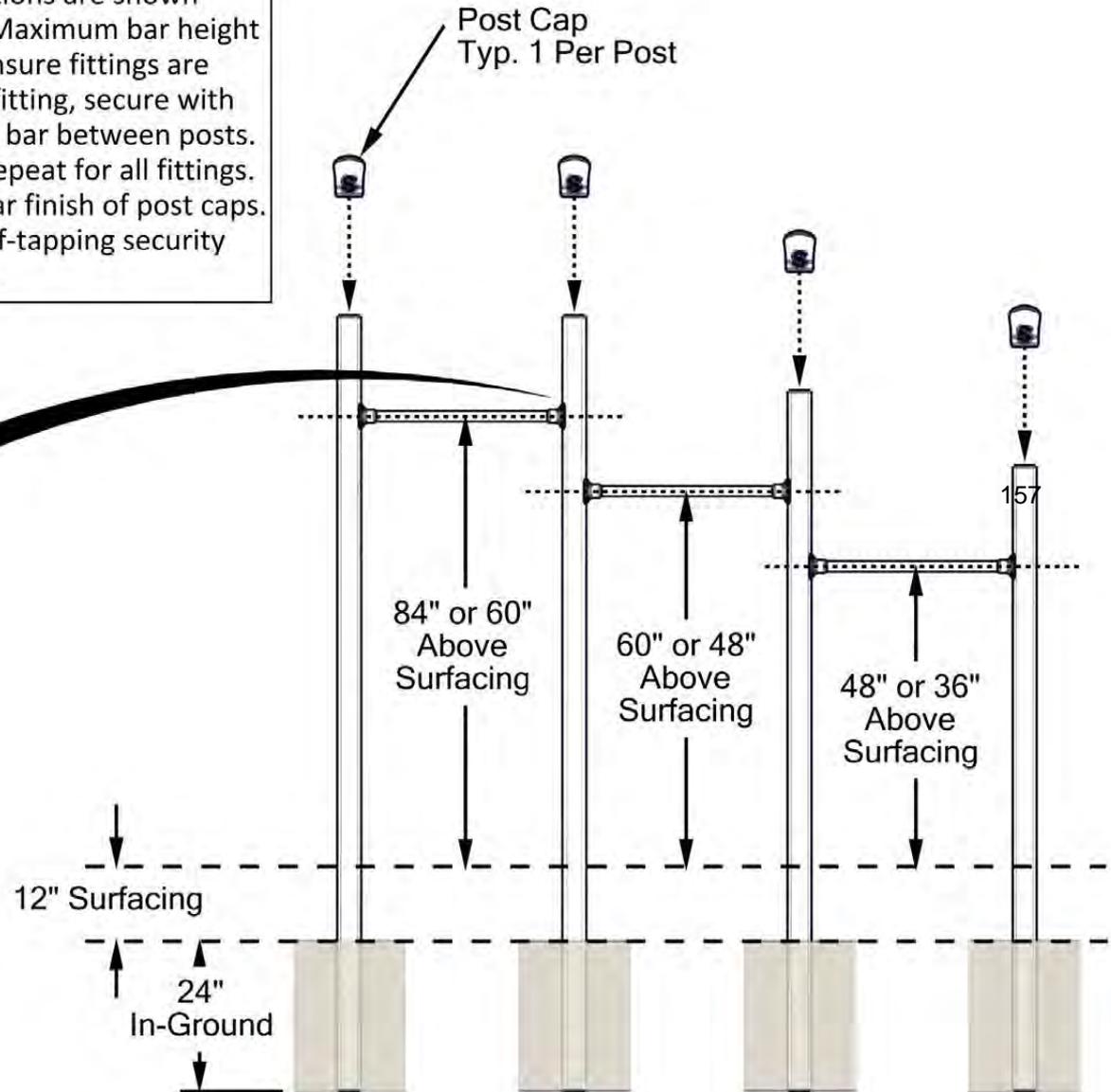
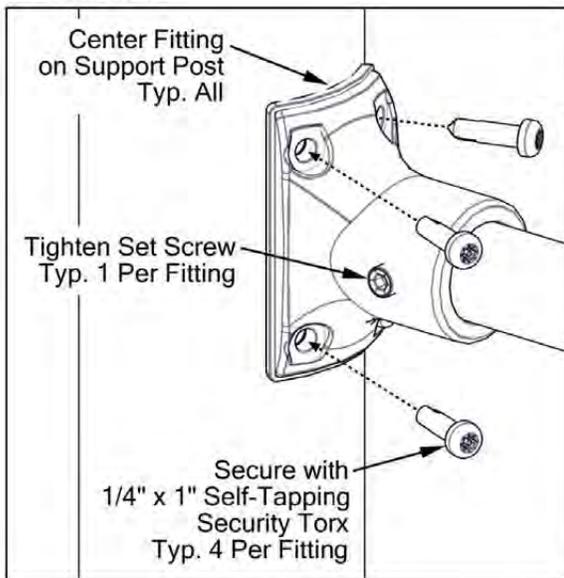




**STEP 3**

Place cross bars between support posts. Cross bar elevations are shown at right. Maximum bar height for ages 2-5 years is 60". Maximum bar height for ages 5-12 years is 84". Ensure cross bars are level. Ensure fittings are square. Ensure set screws face same direction. At each fitting, secure with four (4) 1/4" x 1" self-tapping security Torx. Center cross bar between posts. Tighten each set screw on each fitting. See Detail 3-1. Repeat for all fittings. Place post caps onto support posts. Do not scratch or mar finish of post caps. Ensure all caps face same direction. One (1) 1/4" x 1" self-tapping security Torx (not included) can be used to secure each post cap.

**Detail 3-1**

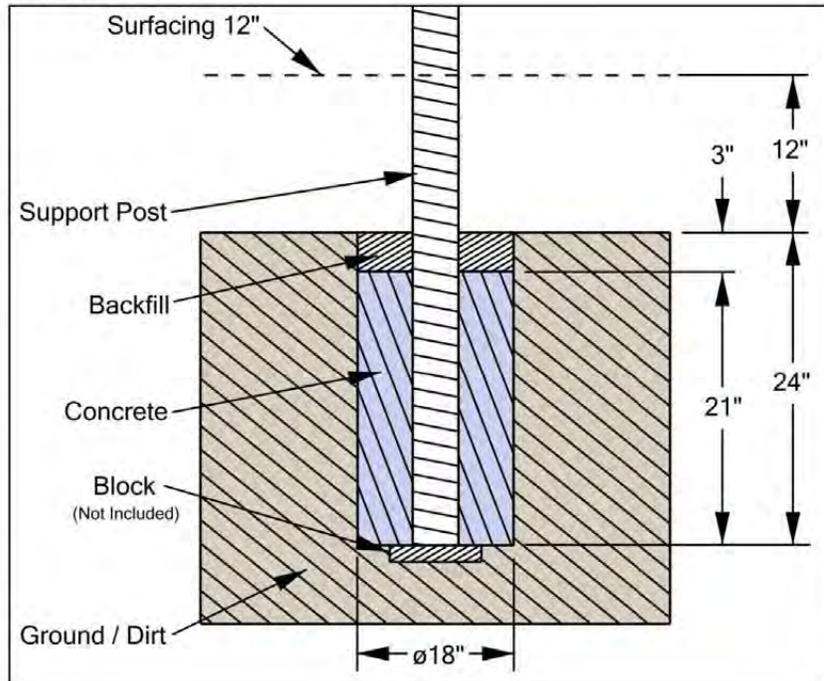




**STEP 4**

Complete setting of footing holes. Ensure support posts are plumb. Fill footing holes with concrete to within 3" from ground surface. Allow concrete to cure based upon manufacturer's instructions. Backfill footing holes with dirt, flush with grade. See Detail 4-1 for footing hole details. Check all connections and ensure structure is stable. All concrete must be fully cured before use of structure. Installation is complete. Place one (1) Age Appropriate Sticker on structure in a clearly visible location.

**Detail 4-1**



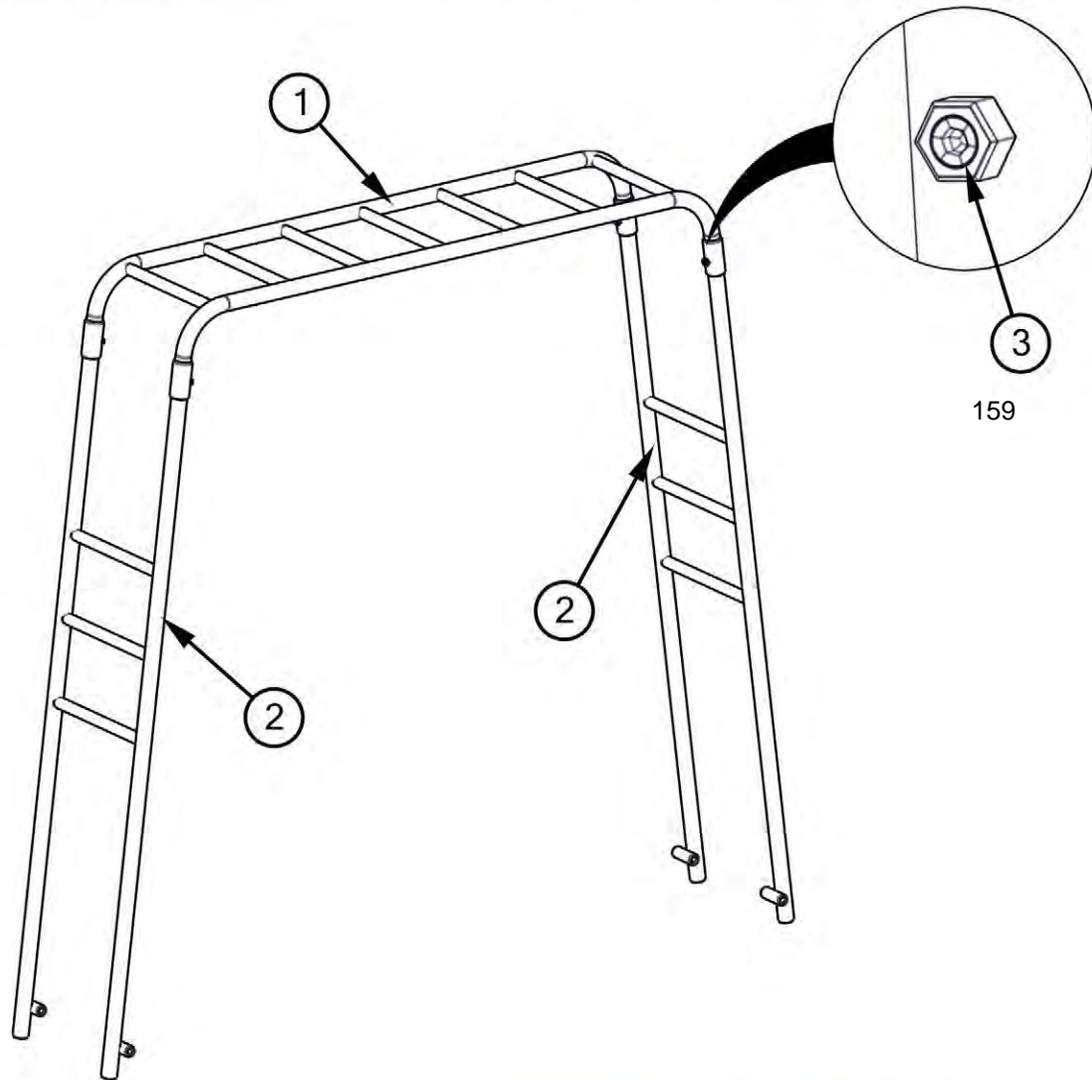
USER GROUP: 2-5 Years, 5-12 Years  
 RECOMMENDED CREW: 1-2 People  
 TOOLS REQUIRED:  
 • 1/4" Allen  
 • Level, Square  
 • Auger / Post Hole Digger / Shovel  
 • Drill Bits: None  
 • High Speed 3/8" Electric Drill with Clutch  
 NOTE: Use of any other driver may result in damage to tool and/or hardware!  
 INSTALLATION TIME: 1 Hour  
 WEIGHT: 145 lbs.  
 CONCRETE REQUIRED: (12) 80lb. bags  
 NOTE: Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

**PRE-INSTALLATION CHECK:**  
 Customer is responsible for verifying materials received by comparing received items with packing list. If any parts are missing or damaged, contact your local sales representative immediately.

Supplier is not responsible for items discovered missing after 72 hours from time of delivery.

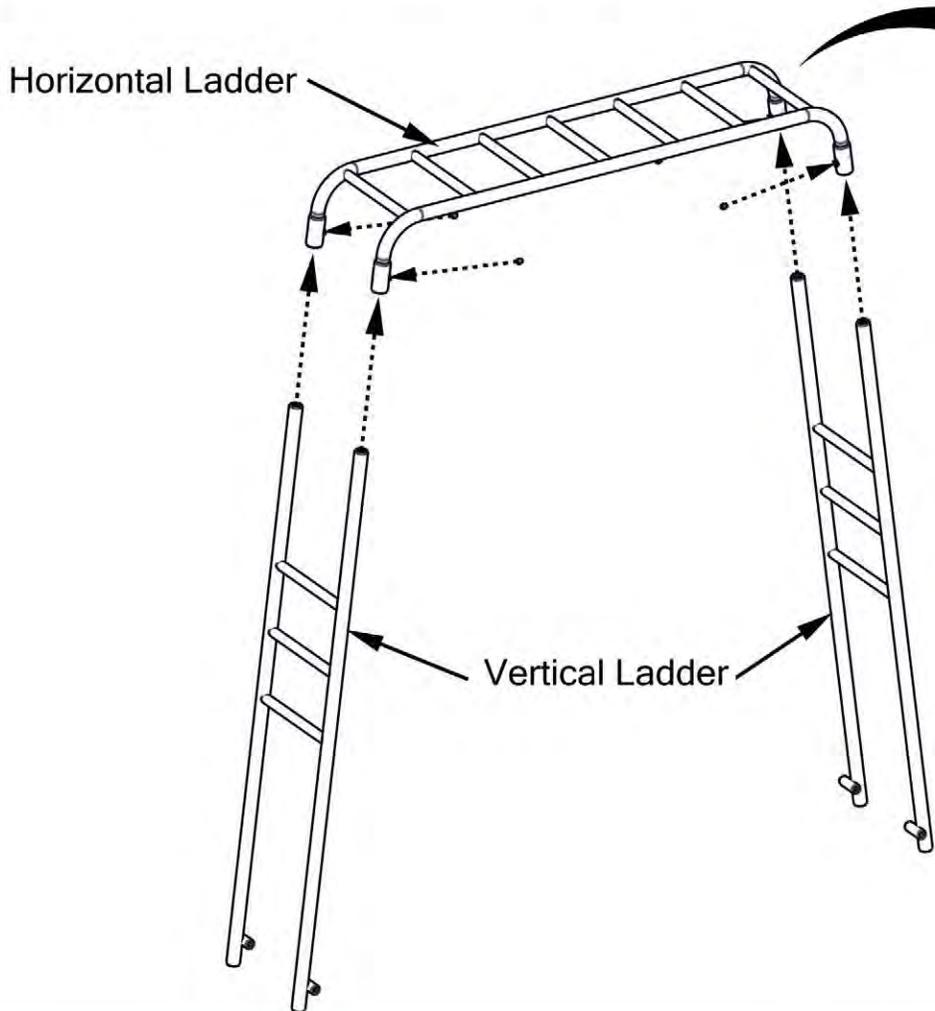
Before beginning installation, all installers must read and understand the Installation Introduction manual as supplied. If you did not receive a copy, or if you have any questions regarding any information in the Installation Instructions or this Installation Guideline, contact your local sales representative.

ITEM	Part No.	QTY	DESCRIPTION
1	90109007XX	1	Top - Junior Horizontal Ladder
2	90109507XX	2	End - Junior Horizontal Ladder
3	HWS0016	4	Screw 1/2"-13 x 3/4" Allen Set

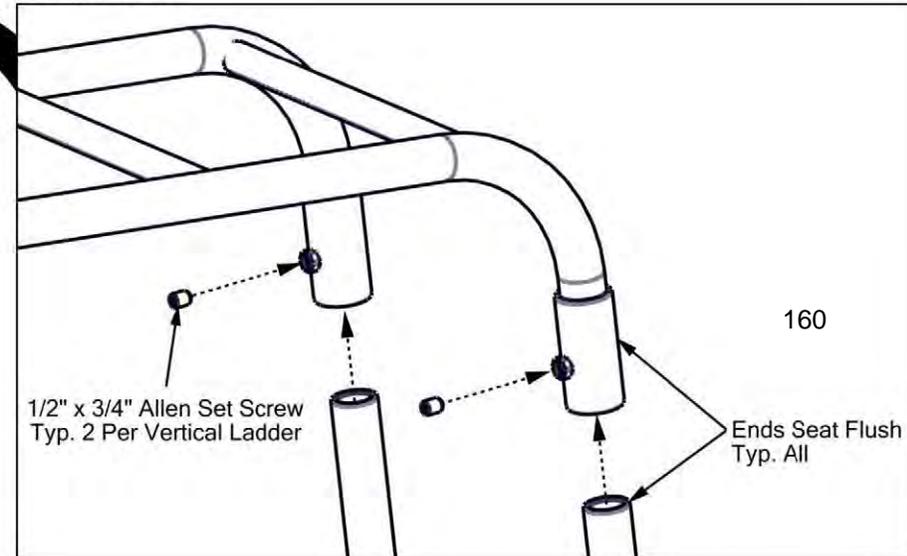


**STEP 1**

Mount vertical ladders to horizontal ladder. Insert top ends of vertical ladders into stubs on vertical ladder. Ensure vertical ladder ends seat flush into horizontal ladder stubs. At each welded nut, secure with one (1) 1/2" x 3/4" Allen set screw. See Detail 1-1. Repeat for opposite nut. Repeat for opposite vertical ladder.

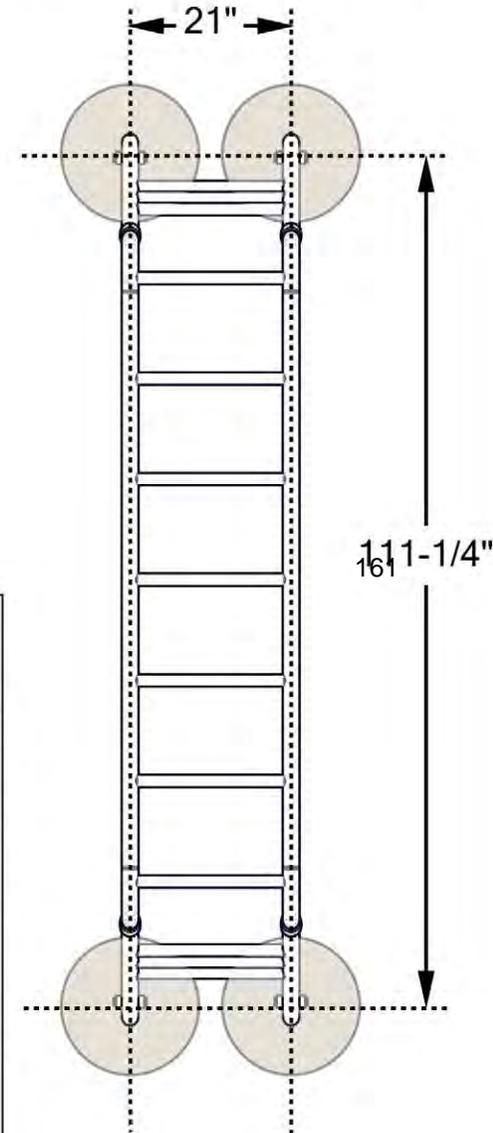


Detail 1-1

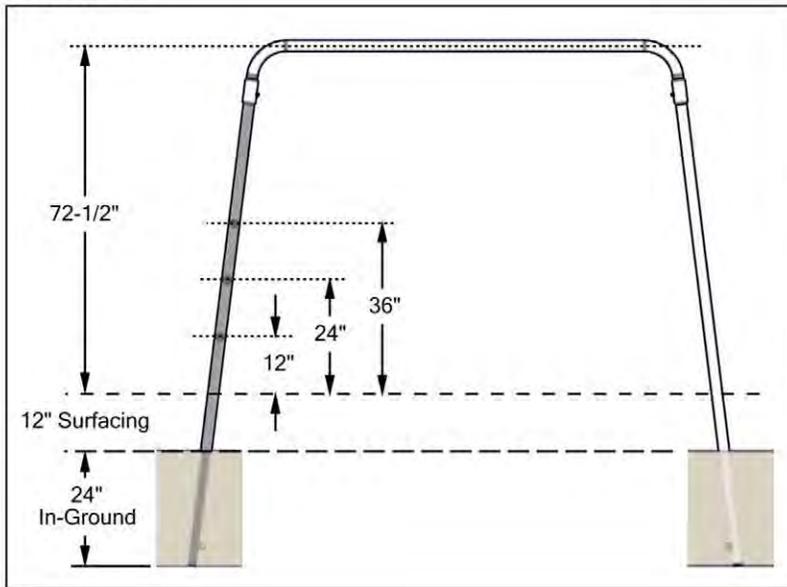


**STEP 2**

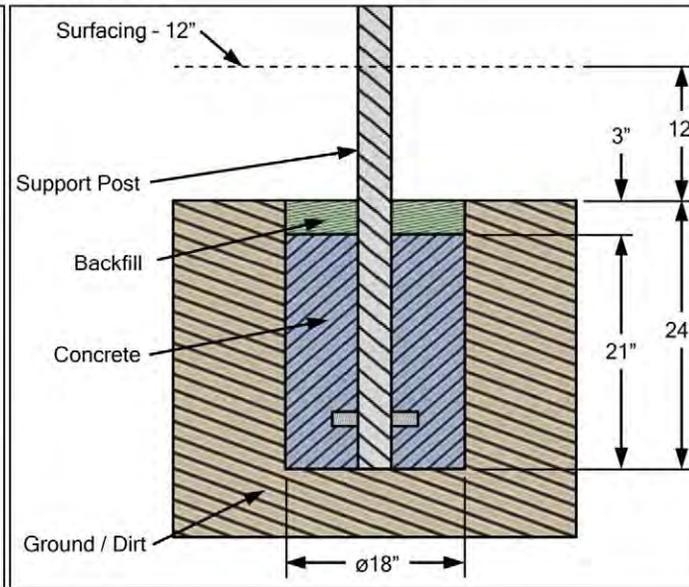
Set support posts. Refer to site plan drawing and site elevation drawing for placement of all support posts. Installer is responsible for proper location of all support posts. Support post spacing is shown at right. Footing holes for support posts must be 18" diameter and 24" deep plus 12" surfacing. If surfacing is less than 12", deepen footing holes as needed. Place assembly into footing holes and plumb. Center of top horizontal rungs must be 72-1/2" above surfacing. See Detail 2-1. Fill each footing hole with concrete to within 3" from ground surface. Allow concrete to cure based upon manufacturer's instructions. Backfill each footing hole with dirt, flush with grade. See Detail 2-2. Check all connections and ensure structure is stable. All concrete must be fully cured before use of structure. Installation is complete. Place one (1) Age Appropriate Sticker on structure in a clearly visible location.



**Detail 2-1**

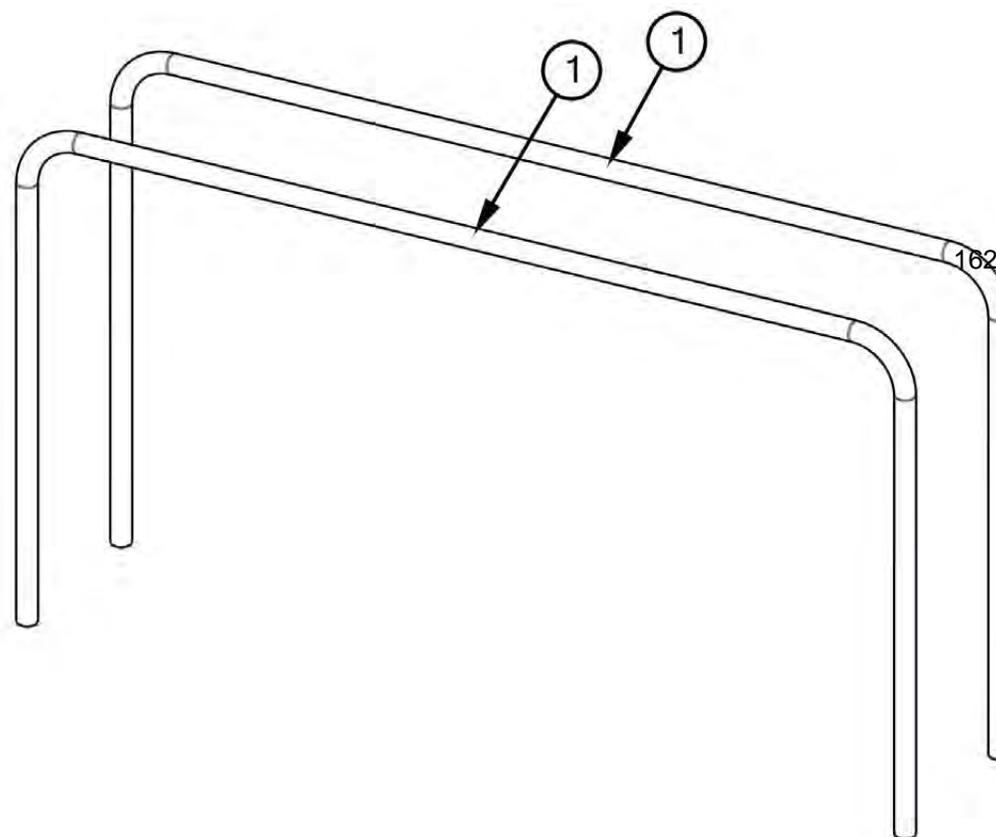


**Detail 2-2**



USER GROUP: 2-5 Years, 5-12 Years  
 RECOMMENDED CREW: 1-2 People  
 TOOLS REQUIRED:  
 • Level, Square  
 • Auger / Post Hole Digger / Shovel  
 • Drill Bits: None  
 • Metal / Hack Saw (Optional)  
 INSTALLATION TIME: 1 Hour  
 WEIGHT: 147 lbs.  
 CONCRETE REQUIRED: (21) 80lb. bags  
 NOTE: Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

ITEM	Part No.	QTY	DESCRIPTION
1	90100001XX	2	Parallel Bar (One)



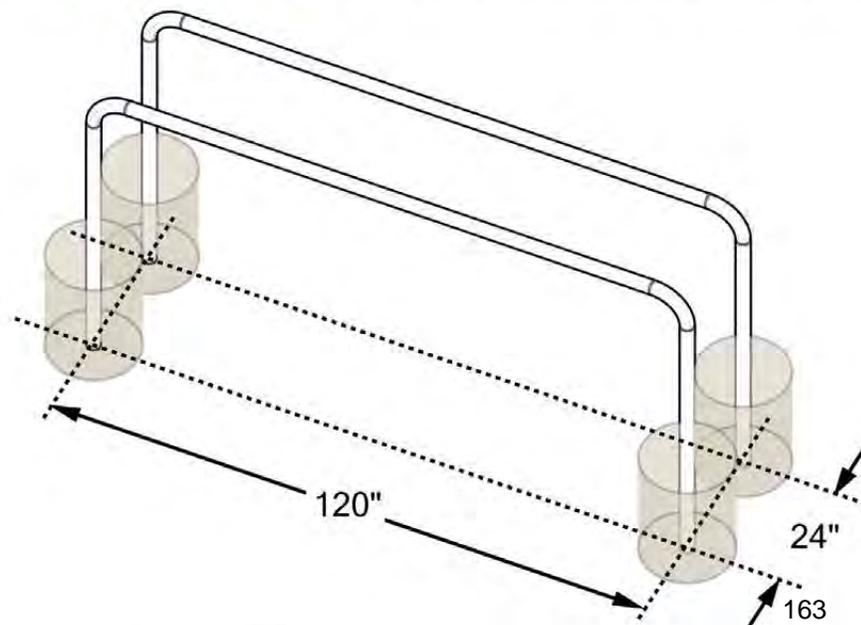
**PRE-INSTALLATION CHECK:**  
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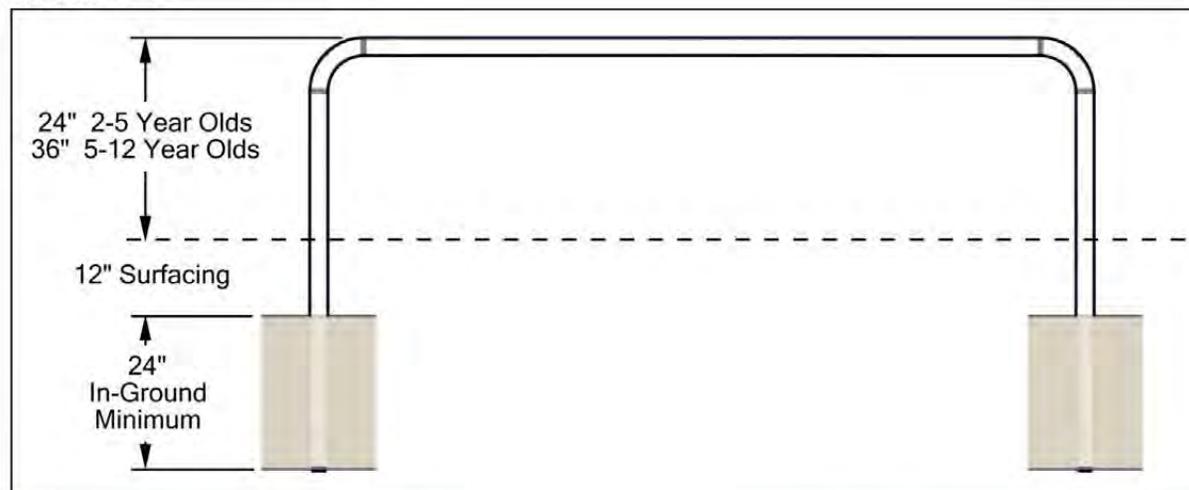
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**STEP 1**

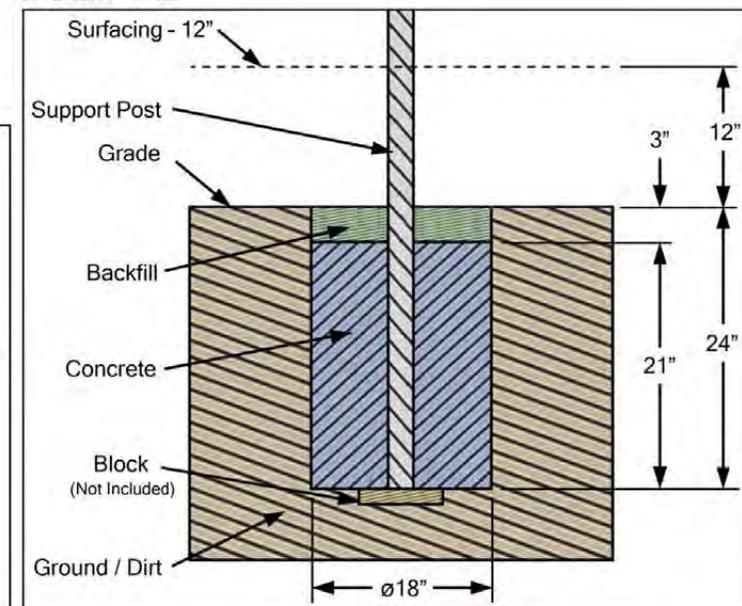
Excavate footing holes. Refer to site plan drawing and site elevation drawing for placement of all structures. Installer is responsible for proper location of all structures. Footing hole spacing is shown at right. Footing holes must be 18" diameter and 24" deep plus 12" surfacing. Elevation of top of parallel bars should be 24" for 2-5 year olds and 36" for 5-12 year olds. See Detail 1-1. Cut parallel bar ends or deepen footing holes as needed. Place one block (not included) into bottom of each footing hole. Place parallel bars into footing holes and level and plumb. Fill each footing hole with concrete to within 3" from ground surface. Allow concrete to cure based upon manufacturer's instructions. Backfill each footing hole with dirt, flush with grade. See Detail 1-2. Check all connections and ensure structure is stable. All concrete must be fully cured before use of structure. Installation is complete.



**Detail 1-1**



**Detail 1-2**



**SUBJECT:** Purchase of Network Monitoring Services #DIR-CPO-4866-  
Manage, Detection, and Response Service

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

### **BACKGROUND INFORMATION**

Mission CISD seeks to continue with 24/7 Network Monitoring Service, Managed Detection and Response (MDR). MDR is a cybersecurity service that combines technology and human expertise to identify and limit the impact of threats. MDR provides organizations with a team of experts who monitor endpoints, networks, and cloud environments 24/7, and respond to cyber threats. The team uses a combination of expertise, processes, and technology to reduce risk, stop attacks, and improve the effectiveness of security operation centers.

### **ADMINISTRATIVE CONSIDERATIONS**

The purchase will be made using an Inter-local Purchasing Co-op. Using an Inter-local Purchasing Co-op complies with purchase requirements of TEC 44.031(a)(4) and local board policy requiring an approved purchasing method for contracts valued at \$50,000 or greater.

A summary of the response review and evaluation process is as follows:

- |                                     |   |
|-------------------------------------|---|
| 1. Number of responses received:    | 3 |
| 2. Number of vendors to be awarded: | 1 |

### **FUNDING SOURCE AND AMOUNT**

Respective department budget

Estimated \$86,000 per year

### **RECOMMENDATION**

Administration recommends awarding the contract to Netsync.

### **CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Noe Pena, Director of Technology Systems  
Anabel Garza, Coordinator for Purchasing

**MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT  
QUOTE TABULATION FORM**

DATE: 4/19/2024

REQ NO.

DEPARTMENT/CAMPUS: Technology

VENDOR NAME:		Netsync DIR-CPO-4866					Ardham Technologies OMNIA Partners-R190901					Gradient Cyber				
		Contact Name:			Phone #		Contact Name:			Phone #		Contact Name:			Phone #	
		Amy Martinez Nagy			956-376-0935		Josh Juhadi			505-872-9040					800-426-0178	
Qty	Detailed Desc. - color, size, etc.	Page No.	Quoted Price	Sub-total	Disc. %	Total	Page No.	Quoted Price	Sub-total	Disc. %	Total	Page No.	Quoted Price	Sub-total	Disc. %	Total
1	Netwrk Monitoring Service		\$85,139.54	\$85,139.54		\$85,139.54		\$184,376.84	\$184,376.84		\$184,376.84		\$86,127.30	\$86,127.30		\$86,127.30
1	Second Year			\$0.00		\$0.00			\$0.00		\$0.00		\$90,433.67	\$90,433.67		\$90,433.67
1	Third Year			\$0.00		\$0.00			\$0.00		\$0.00		\$94,955.35	\$94,955.35		\$94,955.35
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
<b>GRAND TOTAL</b>						\$85,139.54					\$184,376.84					\$271,516.32

If not using lowest vendor, please explain why:

Principal or Administrator Signature:

*[Handwritten Signature]*

Date:

4-19-2024

Purchasing Department Signature (20K<):

*Daniel Carmona*

Date:

4/19/2024

Quote #:	AAAQ422201-04
Date:	04/16/2024
Valid for:	30 Days

Customer	Inside Sales	Account Manager
Mission CISD npena@mcisd.org 956.323.5300	Amy MartinezNagy Amartineznagy@netsync.com 9563760935	Eric Rodriguez ErRodriguez@netsync.com

Please send purchase order to: [PO@netsync.com](mailto:PO@netsync.com)

Line #	Part	Description	Qty	Unit Price	Ext Price
1.0	AW-MDR-USER	Arctic Wolf MDR user license	1700	36.00	61,200.00
2.0	AW-MDR-SE	Arctic Wolf MDR server license	150	40.80	6,120.00
3.0	AW-MDR-90DAY	Arctic Wolf MDR Log Retention - 90 days	1850	0.00	0.00
4.0	AW-MDR-10XXS-	Arctic Wolf 1000 Series Sensor - 4 x 10G Multi-Mode Fiber LC Connectors Non-Bypass	2	2,040.22	4,080.44
5.0	AW-MDR-O365	Arctic Wolf MDR Office 365 user license	1700	4.59	7,803.00
6.0	AW-PLATFORM	Arctic Wolf Platform - Users and Servers	1850	3.06	5,661.00
7.0	AW-PLATFORMBASE	Arctic Wolf Platform - Base Platform	1	0.02	0.02
8.0	AW-MDR-OB	Arctic Wolf MDR Onboarding	1	0.02	0.02
9.0	AW-SHP	Arctic Wolf Sensor/Scanner Shipping	2	137.53	275.06

**Notes: 220057576-158253-01**

Arctic Wolf 12Months

Cybersecurity Products and Services | DIR-CPO-4866

166

Total	85,139.54
Tax/Vat	0.00
Shipping	0.00
<b>Grand Total USD</b>	<b>85,139.54</b>

Board Meeting 5/8/2024



KEEPING IT SIMPLE

Adlumin MDR Complete for Critical Infrastructure

Quote #ESTQ-021245 v2

Prepared For:

Mission CISD

Noe Pena
1201 Bryce Dr
Mission, TX 78572

P: (956) 323-5500
E: npena@mcisd.org

Prepared by:

Ardham Technologies TX, Inc.

Josh Juhadi
203 E. Main Street
Ste. 201
Round Rock, TX 78664

P: (505) 872-9040
E: jjuhadi@ardham.com

Date Issued:

04.18.2024

Expires:

05.15.2024

Products

Table with 8 columns: Product Details, Qty, Price, Ext. Price, List Price, Discount%, Tax. Rows include ADLUMIN MDR - COMPLETE, ADLUMIN INCIDENT RESPONSE, 1YR LOG RETENTION, and ADLUMIN PER STUDENT PRICING. Subtotal: \$184,376.84

Quote Summary table with 2 columns: Products, Amount. Total: \$184,376.84

Taxes, shipping, handling and other fees may apply. We reserve the right to cancel orders arising from pricing or other errors. This offer to sell the listed product(s) is subject to product availability. In the event prices are raised to Ardham, the price herein may be subject to change. NET payments terms OAC. Major credit cards are welcome; a 3% convenience fee will apply. Return policy varies based on manufacturer terms. Microsoft pricing valid only during the month in which it is quoted. Ardham will partial-invoice products and services based on shipment or performance. By purchasing or approving this quote, you agree to the related Statement of Work and its terms, if any. Returns, exchanges, or order cancellations are subject to manufacturer approval.

Mission CISD

Signature / Name

Initials

Date



Gradient Cyber LLC  
 1900 W Kirkwood Blvd., Suite 4500C  
 Southlake, TX 76092  
 (800) 426.0178  
[www.gradientcyber.com](http://www.gradientcyber.com)

### QUOTE FORM

<b>Company Name:</b>	Mission ISD
<b>Primary Contact:</b>	Noe Pena
<b>Primary Contact Phone:</b>	
<b>Primary Contact Email:</b>	
<b>Students/Faculty:</b>	14,000
<b>Date Created:</b>	4/8/2024
<b>Quote Expiration Date:</b>	6/30/2024

### Gradient Cyber Pricing Overview Extended Detection and Response

Product/Service	Item Description	Product Code	Annual Discounted Price
Managed NDR - Active	<p>Gradient Cyber's Managed Network Detection and Response (MNDR) leverages our purpose-built XDR platform with a 24/7 managed detection and response service, to protect against modern network-based cyber threats.</p> <p>Service includes:</p> <ul style="list-style-type: none"> <li>- Provisioning and ingest of NDR data from one or more Quorum Collector (QC) appliances</li> <li>- Provisioning and ingest of one LDAP telemetry feed via API</li> <li>- Inspection of the above telemetry by Gradient Cyber XDR platform analytics</li> <li>- Analyst team vetting of platform analytic findings</li> <li>- Development and distribution of SitReps</li> <li>- Active response to NDR alerts</li> </ul>	MNDR-ACT-0001	Included in Bundle
Managed SaaS DR - M365	<p>Gradient Cyber's Managed SaaS Detection and Response (Managed SaaS DR) leverages our purpose-built XDR platform with a 24/7 managed detection and response service, to protect against modern SaaS-based cyber threats.</p> <p>Service includes:</p> <ul style="list-style-type: none"> <li>- Ingestion of audit log, alert, user, device management, email log, drive, third-party application, and security setting/policy telemetry available from Microsoft Office 365</li> <li>- Inspection of the above telemetry by Gradient Cyber XDR platform analytics</li> <li>- Analyst team vetting of platform analytic findings</li> <li>- Development and distribution of SitReps</li> <li>- Passive response to significant Microsoft Office 365 alerts</li> </ul>	SAAS-MDR-0002	Included in Bundle
Managed EDR - Passive (CrowdStrike)	<p>Gradient Cyber's Managed Endpoint Detection and Response (Managed EDR) leverages our purpose-built XDR platform with a 24/7 managed detection and response service, to protect against modern endpoint-based cyber threats.</p> <p>Service includes:</p> <ul style="list-style-type: none"> <li>- Ingestion of alert, endpoint data, incident report, threat intelligence, system log, health and status, and user/entity behavior telemetry provided by CrowdStrike EDR</li> <li>- Inspection of the above telemetry by Gradient Cyber XDR platform analytics</li> <li>- Analyst team vetting of platform analytic findings</li> <li>- Development and distribution of SitReps</li> <li>- Passive response to CrowdStrike EDR alerts</li> </ul>	MEDR-PAS-0008	Included in Bundle
<b>Subtotal</b>			<b>\$86,127.30</b>

	Annual Total
Total Year 1	\$86,127.30
Total Year 2	\$90,433.67
Total Year 3	\$94,955.35
<b>Grand Total</b>	<b>\$271,516.32</b>

*\*Pricing subject to change pending an architectural review*

**Effective Date:** 7/1/2024

**Term:** The Term shall be for a period of three years and shall be automatically renewed for successive three-year periods unless a party sends a written notice of non-renewal to the other party no later than 60 days prior to the expiration of such Term, or of any renewal term, as the case may be.

**Payments:** Invoices will be billed annually. Payment terms are within 15 days from receipt of invoice.

*\*Past Due Amounts: If Customer fails to make payment pursuant to the terms of the order form, Company may suspend Customer's license to the Solution and other rights under these Terms, unless Customer promptly makes payment within ten (10) days of written notice.*

By signing below, each party agrees to comply with the terms of this Product Order Form and to be bound by the terms of the End User License Agreement, the form of which can be accessed at [End User Licensing Agreement](#).

Gradient Cyber LLC	Mission Consolidated ISD
By: _____	By: _____
Date:	Date:
Print Name: James Hamilton	Print Name:
Title: President & CEO	Title:

Address: 1900 W Kirkwood Blvd. Suite 4500C, Southlake, TX 76092	Billing Address:
Attention: Steve Chappell – Chief Operations Officer	Billing Contact:
Phone Number: 817.675.0844	Billing Phone Number:
E-Mail Address: schappell@gradientcyber.com	Billing E-Mail Address:
Regional Sales Leader: Kent Pope	Point of Contact:

**SUBJECT:** Renewal Contract for 403(b) Plan and 457 Deferred Compensation Plan and Administration Services #430-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

### **BACKGROUND INFORMATION**

Mission CISD offers its employees the option to participate in a 403 (b) savings plan which helps them bring financial stability and security for life upon retirement. While very similar to a 457 deferred compensation plan, more involvement is required from the employee to get started. The first step is establishing a 403 (b) account with an investment provider and then electing contributions on a pretax or Roth basis. A salary reduction agreement has to be completed and submitted to the payroll department for contribution deductions.

In addition, the District offers its employees the option of participating in a 457 Deferred Compensation Retirement Plan since October 2008 to save for their retirement. A 457 deferred compensation retirement plan is a long-term retirement savings program offered to employees of state or local governments or certain tax-exempt organizations. This plan allows deferred compensation on a pre-tax basis through payroll deductions. It defers federal, and in some cases, state taxes until annuity payments are received at retirement.

The 457 deferred compensation plan is a tax-deferred plan that functions much like the 403(b) plan. It provides an opportunity to set retirement monies aside that are deferred from federal and state taxes. MCISD employees eligible to shelter under the 403(b) plan will also be eligible to shelter under the 457 deferred compensation plan. The Economic Growth and Tax Relief Reconciliation Act (EGTRRA) permits employees to participate in both plans up to the calendar year maximum for each plan. For the calendar year 2024 District employees can contribute up to \$23,000 for 403 (b) and 457 deferred compensation plans with catch-up options.

Mission CISD employees are currently investing in 403 (b) and 457 deferred compensation plans investment products with 30 vendors. The total assets of these investments are \$23,412,758 with annual contributions of \$837,921.

### **ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 430-24-0, for 403(b) Plan and 457 Deferred Compensation Plan and Administration Services for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The review process concluded that the District would benefit from renewing this contract.

**FUNDING SOURCE AND AMOUNT**

Estimated \$0 for the District.

**RECOMMENDATION**

Administration recommends renewing with U.S. Omni & TSAGG.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Sylvia Cruz, Director for Payroll, Employee Benefits, and Risk  
Management  
Hiram Burgette, Coordinator for Payroll  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	403(b) Plan and 457 Deferred Compensation Plan and Administration Services #430-25-0
Awarded To:	1. <u>U.S. Omni &amp; TSAGG</u>
Term:	One Year/Two-year (one-year terms) option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Evaluation Matrix  
 403(b) Plan and 457 Deferred Compensation Plan and Administration Services #430-25-0

Bid Evaluation Matrix		Vendors				
		Horace Mann	Creative Benefits Administrators	National Benefit Services	U.S. Omni & TSAGG	David K. Young Consulting
Criteria	Weight					
<b>Overall Cost to the District</b>						
Contract Charges	20	20	15	15	20	10
Fees	10	10	10	10	10	5
<b>Quality of the Respondent's Goods or Services</b>						
References	6	0	6	6	6	6
Good Standing	5	5	5	5	5	5
Compliance Findings (Errors & Omissions)	5	5	5	5	5	5
Litigation	6	6	6	6	6	6 173
Recordkeeping Backup, Testing, Emergency & Disaster Recovery	6	3	3	4	6	6
<b>Extent to Which the Respondent's Goods or Services Meet's the District's Needs</b>						
Adequate Number of Key Personnel	6	5	4	4	6	4
Participant Communication	6	5	5	5	6	5
Recordkeeping Services & Administration	6	5	6	6	6	6
Samples Request	6	6	6	6	6	6
Investment Product Information	6	6	6	6	6	6
Contract Flexibility	6	6	6	6	6	6
<b>Respondent's Past Relationship with the District</b>						
Past Experience	5	0	0	0	5	0
<b>The Impact on the Ability of the District to Comply with Laws and Rules Relating to Hubs</b>						
	1	1	1	1	1	4
<b>Any Other Relevant Evaluation Criteria Specifically Listed in the Solicitation</b>						
<b>Total</b>	100	83	84	85	100	80

**SUBJECT:** Renewal Contract for Certified Nursing Assistant (CNA) Certification Services#234-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Certified Nursing Assistant (CNA) Certification services to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 8, 2022, the Board of Trustees awarded Bid No. 234-23-0, for the Certified Nursing Assistant (CNA) Certification services for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$50,000

**RECOMMENDATION**

Administration recommends renewing with Careers Unlimited.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Certified Nursing Assistant (C-N-A) Certification #234-25-0
Awarded To:	1. <u>Careers Unlimited</u>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Certified Nursing Assistant (CNA) Certification 234-25-0

			Careers Unlimited, LLC		
			Vendor #100309		
			Cristina Reyes		
			956-215-1293		
			<a href="mailto:careersunlimitedllc@yahoo.com">careersunlimitedllc@yahoo.com</a>		
<b>Total Cost</b>			\$1,200.00		
<b>Selected #</b>			14		
<b>Selected (\$)</b>			\$1,200.00		
#	Items	Quantity Required	Unit Price per Each	Notes	Total Cost
0					
#0-1	Registration	1	\$100		\$100
#0-2	Tuition	1	\$700		\$700
#0-3	Books	1	\$75		\$75
#0-4	Uniform	1	\$50		\$50
#0-5	Patch and ID	1	\$15		\$15
#0-6	Equipment	1	\$25		\$25
#0-7	CPR	1	\$45		\$45
#0-8	PPD	1		No Bid	
#0-9	LMS	1	\$25		\$25
#0-10	Insurance	1	\$25		\$25
#0-11	Criminal Background Check	1	\$15		\$15
#0-12	Exam Fee	1	\$125		\$125
#0-13	Exam Fee - Retest	1		No Bid	
#0-14	Additional Fee	1		No Bid	

**SUBJECT:** Renewal Contract for Classroom and Instructional Supplies  
#240-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Classroom and Instructional Supplies to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On March 9, 2022, the Board of Trustees awarded Bid No. 240-22-0, for the Classroom and Instructional Supplies for one year, with the option to renew for two additional (one-year) terms. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$657,000

**RECOMMENDATION**

Administration recommends renewing with all vendors listed on the tabulation form.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Classroom and Instructional Supplies #240-25-0
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Awarded To:	<ol style="list-style-type: none"> <li>1. <u>Affordable Computer Products dba ACP Direct</u></li> <li>2. <u>Alamo Classroom Solutions</u></li> <li>3. <u>Aperture Education</u></li> <li>4. <u>Baker &amp; Petsche Publishing LLC dba MathWarm-Ups.com</u></li> <li>5. <u>Barnes &amp; Noble Booksellers, Inc</u></li> <li>6. <u>Blick Art Materials LLC</u></li> <li>7. <u>BSN Sports</u></li> <li>8. <u>Carolina Biological Supply Company</u></li> <li>9. <u>Carson-Dellosa Publishing LLC dba Carson Dellosa Education LLC</u></li> <li>10. <u>Cengage Learning, Inc</u></li> <li>11. <u>Complete Book and Media Supply, LLC</u></li> <li>12. <u>Copy Graphics Inc</u></li> <li>13. <u>Copy Plus</u></li> <li>14. <u>Coughlan Companies, LLC dba Capstone</u></li> <li>15. <u>Demco, Inc</u></li> <li>16. <u>DreamBox Learning, Inc</u></li> <li>17. <u>Early Childhood LLC dba Discount School Supply</u></li> <li>18. <u>Eric Armin Inc dba EAI Education</u></li> <li>19. <u>ExploreLearning, LLC</u></li> <li>20. <u>Fisher Scientific Company LLC (Fisher Science Education Business Unit)</u></li> <li>21. <u>Flinn Scientific, Inc</u></li> <li>22. <u>Follett Content Solutions, LLC</u></li> <li>23. <u>Frog Publications, Inc</u></li> <li>24. <u>Gateway Printing &amp; Office Supply, Inc</u></li> <li>25. <u>GL Group Inc dba The Booksource</u></li> <li>26. <u>Greenwood Publishing Group dba Heinemann</u></li> <li>27. <u>Hertzberg New Method Inc dba Perma Bound Books</u></li> <li>28. <u>High End Advertising</u></li> <li>29. <u>Imagination Station Inc dba Istation</u></li> <li>30. <u>Imagine Learning, LLC</u></li> <li>31. <u>iMar Learning Solutions</u></li> <li>32. <u>IXL Learning</u></li> <li>33. <u>KAMICO Instructional Media, Inc</u></li> <li>34. <u>Kaplan Early Learning Company</u></li> <li>35. <u>Lakeshore Equipment Company dba Lakeshore Learning Materials</u></li> <li>36. <u>Lazel Inc dba Learning A-Z LLC</u></li> <li>37. <u>Learning Zone</u></li> <li>38. <u>Lectorum Publications, Inc</u></li> <li>39. <u>Liberty Data Products dba Liberty Office Products</u></li> </ol>
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	<p>40. <u>Martha Morales</u>  41. <u>McGraw Hill</u>  42. <u>Music in Motion</u>  43. <u>NASCO Education LLC</u>  44. <u>NextWave STEM</u>  45. <u>No Tears Learning Inc dba Learning Without Tears</u>  46. <u>Norma’s Create and Learn Stands, LLC</u>  47. <u>Office Depot LLC</u>  48. <u>Pacific Learning</u>  49. <u>Pala Supply Company Inc</u>  50. <u>Paxton Patterson LLC</u>  51. <u>Perfection Learning Corp</u>  52. <u>Project Lead The Way Inc</u>  53. <u>ProSystem Group LLC</u>  54. <u>QEP Professional Books</u>  55. <u>Quill Corporation</u>  56. <u>RALLY! Education</u>  57. <u>Randi Whitney dba The Writing Academy</u>  58. <u>Rays Business Products</u>  59. <u>Really Good Stuff, Inc</u>  60. <u>Rethink Autism, Inc</u>  61. <u>S and S Worldwide</u>  62. <u>Scholastic Inc</u>  63. <u>School Specialty LLC</u>  64. <u>Science Pilot, LLC</u>  65. <u>Sirius Education Solutions</u>  66. <u>Studies Weekly Inc</u>  67. <u>Super Duper Inc dba Super Duper Publications</u>  68. <u>Teacher Created Materials Publishing</u>  69. <u>Texas Art Supply</u>  70. <u>Textbook Warehouse</u>  71. <u>The Master Teacher</u>  72. <u>The Rosen Publishing Group Inc dba Rose Classroom</u>  73. <u>TouchMath Acquisition LLC dba TouchMath LLC</u>  74. <u>Triple-S Steel dba Alamo Iron Works</u>  75. <u>US Games</u>  76. <u>UTJ Holdco Inc dba Teaching Strategies LLC</u>  77. <u>Vista Higher Learning</u>  78. <u>Voyager Sopris Learning Inc</u>  79. <u>VWR International LLC (Ward’s Science)</u></p>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Classroom and Instructional Supplies 240-25-0

Affordable Computer Products dba ACP Direct PO Box 703168 Dallas, TX 75370		Vendor #12149 800-238-8009 Vanessa Morris	<a href="mailto:bids@acpdirect.com">bids@acpdirect.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Current pricing website at <a href="http://www.acpdirect.com">www.acpdirect.com</a> Shipping charges are not included in discount price. Freight terms are Prepay and Add. Shipping charges must be added on all purchase orders. Call purchasing for exceptions	
Internet/On-Line Price Discount	0%	Current pricing website at <a href="http://www.acpdirect.com">www.acpdirect.com</a> Shipping charges are not included in discount price. Freight terms are Prepay and Add. Shipping charges must be added on all purchase orders. Call purchasing for exceptions	

Alamo Classroom Solutions 14044 Nacogdoches Rd Suite 103 San Antonio, TX 78247		Vendor #105625 210-314-1057 Pablo Guzman	<a href="mailto:pguzman@alamocrsolutions.com">pguzman@alamocrsolutions.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Educational material catalog <a href="http://www.alamocrsolutions.com">www.alamocrsolutions.com</a>	

Aperture Education PO Box 1279 Fort Mill, SC 29716		Vendor # 915-867-2065 Lisa-Anne Williams	<a href="mailto:lwilliams@apertureed.com">lwilliams@apertureed.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Custom Price Discount	10%	Over 5000 student volume	

Baker & Petsche Publishing LLC dba MathWarm-Ups.com 45 Meandering Way Round Rock, TX 78664		Vendor #5942 512-733-2257 Renee A Petsche	<a href="mailto:sales@mathwarm-ups.com">sales@mathwarm-ups.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All Texas Products Order Forms 2021	
Internet/On-Line Price Discount	0%	<a href="https://www.mathwarm-ups.com/Order-FormsPurchase-Orders_ep_52.html">https://www.mathwarm-ups.com/Order-FormsPurchase-Orders_ep_52.html</a>	

Barnes & Noble Booksellers, Inc 33 East 17 Street (corporate) New York, NY 10003		Vendor #1671 212-633-3300 Tracy Vidakovich	<a href="mailto:businessdevelopmentbids@bn.com">businessdevelopmentbids@bn.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	1%	Discount ranges 1-35% Discounts vary by title and quantity; <a href="http://www.barnesandnoble.com">www.barnesandnoble.com</a>	

Blick Art Materials LLC PO Box 1267 Galesburg, IL 61402		Vendor #15713 800-704-7744 Tamby Peterson	<a href="mailto:contracts@dickblick.com">contracts@dickblick.com</a> orders: <a href="mailto:purchaseorders@dickblick.com">purchaseorders@dickblick.com</a> discount code QD20000
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Call purchasing for cover letter for full details and exclusions; <a href="http://www.dickblick.com">www.dickblick.com</a>	

BSN Sports 14460 Varsity Brands Way Dallas, TX 75244		Vendor #19180 800-527-7510 Cade Fowler	<a href="mailto:bsnbid@bsnsports.com">bsnbid@bsnsports.com</a> bid # on orders 22-61054
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Call purchasing for exceptions to discounts on catalog <a href="https://www.bsnsports.com/catalogs_bsn/2021_BSN_Equipment_Fall/mobile/index.html#p=1">https://www.bsnsports.com/catalogs_bsn/2021_BSN_Equipment_Fall/mobile/index.html#p=1</a> Inside delivery charges for all truck shipments will be 17% of the order amount. Bid number 22-61054	
Internet/On-Line Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	

Mission Consolidated Independent School District  
 Tabulation Form  
 Classroom and Instructional Supplies 240-25-0

Carolina Biological Supply Company 2700 York Road Burlington, NC 27215		Vendor #12919 336-207-0662 Gray Amick	<a href="mailto:gray.amick@carolina.com">gray.amick@carolina.com</a> proposal # P105949
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Prices subject to increase due to market conditions and COVID-related supply chain issues; Call purchasing for Proposal letter for discount exclusions and freight terms; <a href="http://www.carolina.com">www.carolina.com</a>	
Internet/On-Line Price Discount	5%	Prices subject to increase due to market conditions and COVID-related supply chain issues; Call purchasing for Proposal letter for discount exclusions and freight terms; <a href="http://www.carolina.com">www.carolina.com</a>	

Carson-Dellosa Publishing, LLC dba Carson Dellosa Education LLC 657 A Brigham Road Greensboro, NC 27409		Vendor #103988 800-321-0943 x4269 Sabrina Reese	<a href="mailto:sreese@carsondellosa.com">sreese@carsondellosa.com</a> quotes: <a href="mailto:quotes@carsondellosa.com">quotes@carsondellosa.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	<a href="http://www.carsondellosa.com">www.carsondellosa.com</a>	
Manufacture Price Discount	25%		

Cengage Learning, Inc 5191 Natorp Blvd Mason, OH 45040		Vendor #6265 800-543-0487 #11532 Beverly M. Jones	<a href="mailto:bev.jones@cengage.com">bev.jones@cengage.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	See catalog at <a href="http://www.ngl.cengage.com">www.ngl.cengage.com</a>	

Complete Book and Media Supply, LLC 1200 Toro Grande Dr. Suite 200 Cedar Park, TX 78613		Vendor #6285 800-986-1775 Desirea Smith	<a href="mailto:desirea@completebook.com">desirea@completebook.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested	
Manufacture Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested	
Custom Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested	
Internet/On-Line Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested; <a href="http://www.completebook.com">www.completebook.com</a>	
Shelf Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested	

Copy Graphics, Inc 221 N. 10th Street McAllen, TX 78501		Vendor #106320 956-631-0205 David Valdez	<a href="mailto:dvaldez@copyg.com">dvaldez@copyg.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	See the State of Texas DIR contract	

Copy Plus 4500 N. 10th St Ste 240 McAllen, TX 78504		Vendor #7349 956-668-7587 Lorissa Pecina	<a href="mailto:lorissa@copyplusonline.net">lorissa@copyplusonline.net</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	Discounts vary up to 30% OFF	
Manufacture Price Discount	40%	Discounts vary up to 40% OFF	
Custom Price Discount	25%	Discounts vary up to 25% OFF	
Internet/On-Line Price Discount	40%	Discounts vary up to 40% OFF; <a href="http://www.copyg.com">www.copyg.com</a>	
Shelf Price Discount	50%	Discounts vary up to 50% OFF	

Mission Consolidated Independent School District  
 Tabulation Form  
 Classroom and Instructional Supplies 240-25-0

Coughlan Companies, LLC dba Capstone 1710 Roe Crest Drive North Mankato, MN 56003		Vendor #105675 800-747-4992 Doug Smith	<a href="mailto:bids@capstonepub.com">bids@capstonepub.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Library Division-Hard Cover & eBooks: 25% off List Price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom Division-Paperback & eBooks: Various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo and Capstone Connect Products: multi-site, multi-database discounts available. Call Customer Service or your sales consultant for quote. PDF catalogs have been provided and are also at <a href="http://www.capstonepub.com">www.capstonepub.com</a>	
Manufacture Price Discount	0%	Library Division-Hard Cover & eBooks: 25% off List Price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom Division-Paperback & eBooks: Various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo and Capstone Connect Products: multi-site, multi-database discounts available. Call Customer Service or your sales consultant for quote. PDF catalogs have been provided and can also be found at <a href="http://www.capstonepub.com">www.capstonepub.com</a>	
Custom Price Discount	0%	Library Division-Hard Cover & eBooks: 25% off List Price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom Division-Paperback & eBooks: Various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo and Capstone Connect Products: multi-site, multi-database discounts available. Call Customer Service or your sales consultant for quote.	
Internet/On-Line Price Discount	0%	Library Division-Hard Cover & eBooks: 25% off List Price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom Division-Paperback & eBooks: Various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo and Capstone Connect Products: multi-site, multi-database discounts available. Call Customer Service or your sales consultant for quote. See online catalogs at <a href="http://www.capstonepub.com">www.capstonepub.com</a>	

Demco, Inc 4810 Forest Run Rd. Madison, WI 53704		Vendor #20830 866-558-9068 Kristopher L Snow	<a href="mailto:contracts@demco.com">contracts@demco.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	14%	14% applies to Supplies only; 5% is for Learning materials, furniture & equipment. Call purchasing for list of items excluded from discounts; discount code #C77046	
Internet/On-Line Price Discount	14%	14% applies to Supplies only; 5% is for Learning materials, furniture & equipment. Call purchasing for list of items excluded from discounts; <a href="http://www.demco.com">www.demco.com</a>	

DreamBox Learning, Inc 777 108th Ave NE, Suite 2300 Bellevue, WA 98004		Vendor #102646 425-637-8900 Wendy DeWeirdt	<a href="mailto:schools@dreambox.com">schools@dreambox.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Custom Price Discount	0%	Call purchasing for price list	

Early Childhood LLC dba Discount School Supply 20 Ryan Ranch, Suite 200 Monterey, CA 93940		Vendor #6743 800-836-9515 Bid Support	<a href="mailto:bidsupport@excelligence.com">bidsupport@excelligence.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	18%		

Mission Consolidated Independent School District  
 Tabulation Form  
 Classroom and Instructional Supplies 240-25-0

Eric Armin Inc dba EAI Education 118 Bauer Dr. Oakland, NJ 07436		Vendor #2196 800-770-8010 Kathy Franks	<a href="mailto:sales@eaieducation.com">sales@eaieducation.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Call purchasing for exceptions & shipping terms; <a href="https://www.eaieducation.com/digitalcatalog">https://www.eaieducation.com/digitalcatalog</a>	
Internet/On-Line Price Discount	15%	Call purchasing for exceptions & shipping terms; <a href="http://www.eaieducation.com">www.eaieducation.com</a>	

ExploreLearning, LLC 17855 Dallas Parkway, Suite 400 Dallas, TX 75287		Vendor # 800-547-6747 Amy Otis	<a href="mailto:elbidscontracts@explorellearning.com">elbidscontracts@explorellearning.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%		

Fisher Scientific Company LLC (Fisher Science Education Business Unit) 4500 Turnberry Drive Hanover Park, IL 60133		Vendor #38480 800-955-1177 Eileen Rosenwinkel	<a href="mailto:fse.bids@thermofisher.com">fse.bids@thermofisher.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	Discount excludes non-catalog, special order, sale/clearance items, PPE items and items that end with "ND"	
Internet/On-Line Price Discount	33%	Discount excludes non-catalog, special order, sale/clearance items, PPE items and items that end with "ND"	

Flinn Scientific, Inc PO Box 219 Batavia, IL 60510		Vendor #24860 800-452-1261 Jim Nesbit	<a href="mailto:businessdesk@flinnsci.com">businessdesk@flinnsci.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Some Exceptions	
Internet/On-Line Price Discount	10%	Some Exceptions	

Follett Content Solutions, LLC 1340 Ridgeview Drive McHenry, IL 60050		Vendor #106260 877-899-8550 Bid Administrator	<a href="mailto:fssbidadmin@follett.com">fssbidadmin@follett.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%		

Frog Publications, Inc 11820 Uradco Pl Ste 105 San Antonio, FL 33576		Vendor #37489 800-777-3764 Wendy Alli	<a href="mailto:bids@frog.com">bids@frog.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Cost based on quantity - Drops in the Bucket. Order 24 or more of SAME book.	
Manufacture Price Discount	0%	Cost based on quantity - Drops in the Bucket. Order 24 or more of SAME book.	
Custom Price Discount	0%	Cost based on quantity - Drops in the Bucket. Order 24 or more of SAME book.	
Internet/On-Line Price Discount	0%	Online discount are sometimes available. Review our blog.	

Gateway Printing & Office Supply, Inc 315 S. Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Chris Diaz	<a href="mailto:cdiaz@gatewayp.com">cdiaz@gatewayp.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	88%	Discount up to 88%	
Manufacture Price Discount	88%	Discount up to 88%	
Custom Price Discount	88%	Discount up to 88%	
Internet/On-Line Price Discount	88%	Discount up to 88%	
Shelf Price Discount	88%	Discount up to 88%	

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GL Group Inc dba The Booksource 1230 Macklind Ave St. Louis, MD 63110		Vendor #3069 800-444-0435 Jennifer Held	<a href="mailto:bids@booksource.com">bids@booksource.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Up to a 25% discount off current publisher list price at the time of purchase.	

Greenwood Publishing Group dba Heinemann 145 Maplewood Ave. Suite 300 Portsmouth, NH 03801		Vendor #37452 800-225-5800 Lori P Lampert	<a href="mailto:lori.lampert@heinemann.com">lori.lampert@heinemann.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Our catalog and website reflect a 20% discount off list price; www.heinemann.com Call purchasing for deviations	

Hand2Mind 500 Greenview Court Vernon Hills, IL 60061-1862		Vendor #89515 800-445-5985 Elizabeth Rodriguez	<a href="mailto:bids@hand2mind.com">bids@hand2mind.com</a> customer service: info@hand2mind.com quote requests: quotes@hand2mind.com purchase orders: orders@hand2mind.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Please reference "MCISD#240-22-0" on all quote requests and Purchase Orders to ensure receipt of discount. Call purchasing for more details.	

Hertzberg New Method Inc dba Perma Bound Books 617 E. Vandalia Road Jacksonville, IL 62650		Vendor #60645 877-766-5650 Tracy Savage	<a href="mailto:tracys@perma-bound.com">tracys@perma-bound.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	3% on Perma-Bound bindings 0% on publisher original bindings	

High End Advertising 817 S. Bentson McAllen, TX 78501		Vendor #101587 956-600-7777 Mariano Nunez	<a href="mailto:mnunez@highendad.com">mnunez@highendad.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All items have discounts will depend on item and amount	
Manufacture Price Discount	0%	All items have discounts will depend on item and amount	
Custom Price Discount	0%	All items have discounts will depend on item and amount	
Internet/On-Line Price Discount	0%	All items have discounts will depend on item and amount	
Shelf Price Discount	0%	All items have discounts will depend on item and amount	

Imagination Station Inc dba Istation 8150 N. Central Expy, Ste. 2000 Dallas, TX 75206		Vendor #6608 214-572-4639 Monika Flood	<a href="mailto:proposals@istation.com">proposals@istation.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	0% catalog price discount	

Imagine Learning, LLC 8860 East Chaparral Road, Suite 100 Scottsdale, AZ 85250		Vendor #7474 877-725-4257 Lynette McVay	<a href="mailto:bids@imaginelearning.com">bids@imaginelearning.com</a> <a href="mailto:rfs@imaginelearning.com">rfs@imaginelearning.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Volume discounts may be available	

iMar Learning Solutions 415 Bryn Mawr Lane Van Alstyne, TX 75495		Vendor # 504-621-1930 Derrick Wesley	<a href="mailto:dwesley@imarlearningsolutions.com">dwesley@imarlearningsolutions.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	3%	Year 1 = 3% Year 2 = 5% Year 3 = 6%	

IXL Learning 777 Mariners Island Blvd., Suite 600 San Mateo, CA 94404		Vendor #5177 650-372-4040 David Lee	<a href="mailto:proposals@ixl.com">proposals@ixl.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	IXL's pricing reflects volume and multisubject discounts for IXL site license subscriptions. Call purchasing for these discounts in the provide pricing sheet; www.IXL.com	

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KAMICO Instructional Media, Inc PO Box 1143 Salado, TX 76571		Vendor #42348 254-947-7283 Kathy Michael	<a href="mailto:kmichael@kamico.com">kmichael@kamico.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	KAMICO offer a 0-20% discount depending on item and quantity. KAMICO's everyday prices are competitive with other companies' discounted prices.	
Manufacture Price Discount	0%	KAMICO offer a 0-20% discount depending on item and quantity. KAMICO's everyday prices are competitive with other companies' discounted prices.	
Internet/On-Line Price Discount	0%	Purchase of one year of a student license include three extra years for free	
Shelf Price Discount	0%	KAMICO offer a 0-20% discount depending on item and quantity. KAMICO's everyday prices are competitive with other companies' discounted prices.	

Kaplan Early Learning Company 1310 Lewisville-Clemmons Rd Lewisville, NC 27023		Vendor #42560 800-334-2014 Elizabeth Patterson	<a href="mailto:biids@kaplanco.com">biids@kaplanco.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Discount applied to orders of \$300 or more on current list pricing in effect at time of order. Call purchasing for "Exclusion From Our Offer" statement.	
Internet/On-Line Price Discount	15%	Discount applied to orders of \$300 or more on current list pricing in effect at time of order. Call purchasing for "Exclusion From Our Offer" statement.	

Lakeshore Equipment Company dba Lakeshore Learning Materials 2695 E Dominguez Street Carson, CA 90895		Vendor #43509 800-421-5354 Sung Kim	<a href="mailto:biddept@lakeshorelearning.com">biddept@lakeshorelearning.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, <a href="http://www.lakeshorelearning.com">www.lakeshorelearning.com</a> and retail stores	
Internet/On-Line Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, <a href="http://www.lakeshorelearning.com">www.lakeshorelearning.com</a> and retail stores	
Shelf Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, <a href="http://www.lakeshorelearning.com">www.lakeshorelearning.com</a> and retail stores	

Lazel Inc dba Learning A-Z LLC 17855 Dallas Parkway, Suite 400 Dallas, TX 75287		Vendor #8637 800-547-6747 Amy Otis	<a href="mailto:lazbidscontracts@learninga-z.com">lazbidscontracts@learninga-z.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	<a href="http://www.learningA-Z.com">www.learningA-Z.com</a>	

Learning Zone 10531 Gulfdale San Antonio, TX 78216		Vendor #93843 210-341-4373 Brenda Hwang	<a href="mailto:hwangbrenda@ymail.com">hwangbrenda@ymail.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Sale & clearance items, testing, assessment & STAAR materials & books are not subject to discount	
Internet/On-Line Price Discount	10%	Sale & clearance items, testing, assessment & STAAR materials & books are not subject to discount	
Shelf Price Discount	10%	Sale & clearance items, testing, assessment & STAAR materials & books are not subject to discount	

Lectorum Publications, Inc 10 New Maple Avenue, Ste 303 Pine Brook, NJ 07058		Vendor #79239 800-345-5946 Hilda Viskovic	<a href="mailto:hviskovic@lectorum.com">hviskovic@lectorum.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices. For high value orders, please contact us to request a quote.	
Manufacture Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices	

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Custom Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices
Internet/On-Line Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices; www.lectorum.com
Shelf Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices

Liberty Data Products dba Liberty Office Products PO Box 630729 Houston, TX 77263-0729			Vendor #105740 800-460-8900 x121 Lee Smith			<a href="mailto:lsmith@libertyoffice.com">lsmith@libertyoffice.com</a>		
Category Description	Catalog Discount as a Percentage		Notes					
Catalog Price Discount	15%		Depending of supplies needed and quantities					
Manufacture Price Discount	15%		Depending of supplies needed and quantities					
Custom Price Discount	15%		Depending of supplies needed and quantities					
Internet/On-Line Price Discount	15%		Depending of supplies needed and quantities					
Shelf Price Discount	15%		Depending of supplies needed and quantities					

Martha Morales PO Box 1230 Zapata, TX 78076			Vendor #98358 956-337-1247 Martha Morales			<a href="mailto:marthamoraesconsulting.yahoo.com">marthamoraesconsulting.yahoo.com</a>		
Category Description	Catalog Discount as a Percentage		Notes					
Custom Price Discount	0%		Call purchasing for price list					

McGraw Hill 8787 Orion Place Columbus, OH 43240			Vendor #70615 800-338-3987 Kim Harvey			<a href="mailto:bidsandcontracts@mheducation.com">bidsandcontracts@mheducation.com</a>		
Category Description	Catalog Discount as a Percentage		Notes					
Internet/On-Line Price Discount	0%		All products, programs and digital solutions information can be found at <a href="http://www.mheducation.com/prek-12">www.mheducation.com/prek-12</a>					

Music in Motion 1601 E Plano Pkwy, Suite 100 Plano, TX 75074			Vendor #44687 800-445-0649 Kristi Graham			<a href="mailto:bids@musicmotion.com">bids@musicmotion.com</a>		
Category Description	Catalog Discount as a Percentage		Notes					
Internet/On-Line Price Discount	6%		S&H will be added after discount is applied. Website: <a href="http://www.musicmotion.com">www.musicmotion.com</a> *Bid Number must be referenced on all orders & quote requests to receive the bid discount.					

Nasco Education LLC 901 Janesville Avenue Fort Atkinson, WI 53538			Vendor #55510 800-558-9595 Michelle Au			<a href="mailto:quotes@nascoeducation.com">quotes@nascoeducation.com</a>		
Category Description	Catalog Discount as a Percentage		Notes					
Catalog Price Discount	10%		10-20% depending on categories. Call purchasing for terms and exclusions					
Internet/On-Line Price Discount	10%		10-20% depending on categories. Call purchasing for terms and exclusions; <a href="http://www.enasco.com">www.enasco.com</a>					

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NextWaveSTEM 222 North Columbus Drive, Suite 308 Chicago, IL 60601		Vendor # 312-699-8239 Udit Agarwal	<a href="mailto:udit@nextwavestem.com">udit@nextwavestem.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Curriculum and/or Curriculum + Equipment Bundle and/or Equipment Bundle - Will give 15% discount; <a href="http://www.nextwavestem.com">www.nextwavestem.com</a>	
Manufacture Price Discount	0%	Curriculum and/or Curriculum + Equipment Bundle and/or Equipment Bundle - Will give 15% discount	
Custom Price Discount	15%	Curriculum and/or Curriculum + Equipment Bundle and/or Equipment Bundle - Will give 15% discount	

No Tears Learning Inc dba Learning Without Tears 806 W Diamond Ave., Suite 230 Gaithersburg, MD 20878		Vendor #8710 301-841-9428 Lori Wilson	<a href="mailto:bids@lwtears.com">bids@lwtears.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Learning Without Tears is adopted in Texas under proclamation 2019 for Handwriting and 2021 for PreK; <a href="http://www.lwtears.com">www.lwtears.com</a>	

Norma's Create and Learn Stands, LLC 1725 West Main St. Rio Grande City, TX 78582		Vendor # 956-458-7211 Norma Lisa Flores	<a href="mailto:createandlearn100@yahoo.com">createandlearn100@yahoo.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	0%	There is a discount when you purchase 500 or more stands. 1-500 stands \$7 each; 501-1000 stands \$6.50 each; 1001-1500 stands \$6 each	

Office Depot LLC 6600 North Military Trail Boca Raton, FL 33496-2434		Vendor #87177 512-765-7536 Patty Salinas	<a href="mailto:patty.salinas@officedepot.com">patty.salinas@officedepot.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	
Manufacture Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	
Custom Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	
Internet/On-Line Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	
Shelf Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	

Pacific Learning 6262 Katella Av Cypress, CA 90630		Vendor #2201 800-279-0737 Nancy Herrera	<a href="mailto:nancy.herrera@pacificlearning.com">nancy.herrera@pacificlearning.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	<a href="http://www.pacificlearning.com">www.pacificlearning.com</a>	

Pala Supply Company Inc 14425 N Interstate 27 Lubbock, TX 79403		Vendor #101337 806-748-4100 Larry Jost	<a href="mailto:larry@schoolsupplypacks.com">larry@schoolsupplypacks.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Pala Supply Catalog	
Manufacture Price Discount	25%	Crayola, Dixon, Newell Brands	
Internet/On-Line Price Discount	25%	<a href="http://www.palasupplycompany.com">www.palasupplycompany.com</a>	

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Paxton Patterson LLC 4141 W. 126th St. Alsip, IL 60803		Vendor #103801 800-323-8484 Kathy Manders	<a href="mailto:sales@paxpat.com">sales@paxpat.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Discount is off Paxton/Patterson's current years catalog, available at paxtonpatterson.com CONTRACT DISCOUNT EXCLUSIONS: CareerPlus & CareerPlus2 modules, Health Science Careers modules, College & Career Ready modules, PCLMS, Building Skills CTAs and SawStop products.	

Perfection Learning Corp 1000 N Second Ave Logan, IA 51546		Vendor #60450 800-831-4190 Jen Boyle	<a href="mailto:bids@perfectionlearning.com">bids@perfectionlearning.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	30% discount off of publisher list price on individual Cover Craft/Turtleback, hardcover, and paperback trade titles already reflected in catalog and web prices. 0% discount applies to proprietary titles published under the names Perfection Learning, AMSCO, or Kinetic. For large orders, please contact the local sales consultant for possible additional discounts or shipping concessions.	
Internet/On-Line Price Discount	30%	30% discount off of publisher list price on individual Cover Craft/Turtleback, hardcover, and paperback trade titles already reflected in catalog and web prices. 0% discount applies to proprietary titles published under the names Perfection Learning, AMSCO, or Kinetic. For large orders, please contact the local sales consultant for possible additional discounts or shipping concessions; www.pltw.org	

Project Lead The Way Inc 5939 Castle Creek Pkwy N Dr Indianapolis, IN 46250		Vendor #100911 317-669-0200 Product Support	<a href="mailto:productsupport@pltw.org">productsupport@pltw.org</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	PLTW does not provide discounts in order to provide all schools the best prices.	

ProSystem Group LLC 16521 W Bellfort St Sugar Land, TX 77498-8510		Vendor # 346-398-0200 Kenneth Bynum	<a href="mailto:info@prosystemus.com">info@prosystemus.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	2%	<a href="https://prosystemus.7cart.com/Categories/Office-Supplies.aspx">https://prosystemus.7cart.com/Categories/Office-Supplies.aspx</a>	

QEP Professional Books 3273 Independence Parkway Plano, TX 75075		Vendor #8922 972-985-0025 or 800-323-6787 Catherine McGough	<a href="mailto:cmcgough@qepbooks.com">cmcgough@qepbooks.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	0-35% discount; www.qepbooks.com	
Internet/On-Line Price Discount	0%	0-35% discount; www.qepbooks.com	

Quill Corporation 100 Schelton Road Lincolnshire, IL 60069		Vendor #62187 800-634-4809 Karrie Szalkowshi	<a href="mailto:bid@quill.com">bid@quill.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Call purchasing for cover letter details and exclusions	
Internet/On-Line Price Discount	10%	Call purchasing for cover letter details and exclusions	
RALLY! Education 22 Railroad Avenue Glen Head, NY 11545		Vendor #2128 888-997-2559 Fran Mure	<a href="mailto:fran@rallyeducation.com">fran@rallyeducation.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All prices in our catalog, as well as on our website (www.rallyeducation.com) reflect a school discount of at least 25% off	
Internet/On-Line Price Discount	0%	All prices in our catalog, as well as on our website (www.rallyeducation.com) reflect a school discount of at least 25% off	

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Randi Whitney dba The Writing Academy 3502 Columbia Memorial Pkwy Kemah, TX 77565		Vendor #99904 281-549-4466 Kelley Kratky	<a href="mailto:kelley@twa.net">kelley@twa.net</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%		
Manufacture Price Discount	5%		
Internet/On-Line Price Discount	5%		
Shelf Price Discount	5%		

Rays Business Products 200 E. Interstate 2 Ste I Pharr, TX 78577		Vendor #12258 956-782-1554 Ray Cano	<a href="mailto:raycano60@yahoo.com">raycano60@yahoo.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	For all catalog items; <a href="http://www.raysbusinessproducts.com">www.raysbusinessproducts.com</a>	
Manufacture Price Discount	10%	For all catalog items	

Really Good Stuff, LLC 5 Research Drive, Ste 150 Shelton, CT 06484		Vendor #99625 877-867-1920 Lynn Yeager	<a href="mailto:bidsupport@excelligence.com">bidsupport@excelligence.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	3%		
Internet/On-Line Price Discount	3%	<a href="http://www.reallygoodstuff.com">www.reallygoodstuff.com</a>	

Rethink Autism, Inc 49 West 27th Street 8th Floor New York, NY 10001		Vendor # 646-257-2919 Diana Frezza	<a href="mailto:rfp@rethinkd.com">rfp@rethinkd.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Call purchasing for individual catalog price proposals	

S and S Worldwide 75 Mill Street Colchester, CT 06415		Vendor #91967 800-642-7354 Keith A Snow	<a href="mailto:bids@swww.com">bids@swww.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Discount is off of list price at time of order. Not to be combined with sale prices, offer codes, internet specials or quantity breaks. Items labeled FOB Dropship will be charged freight prepaid and added to invoice.	
Internet/On-Line Price Discount	20%	Discount is off of list price at time of order. Not to be combined with sale prices, offer codes, internet specials or quantity breaks. Items labeled FOB Dropship will be charged freight prepaid and added to invoice; <a href="http://www.swww.com">www.swww.com</a>	

Scholastic Inc 557 Broadway New York, NY 10012		Vendor #66171 203-797-3846 Toni Abrahams	<a href="mailto:rfp-scholastic@scholastic.com">rfp-scholastic@scholastic.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Scholastic Inc. wishes to submit two catalogs for this proposal. The 2021-2022 Scholastic Education Solutions Catalog at 0-25% Discount off list price. PLEASE NOTE: Discounts do not apply to Scholastic Literacy (pages 76-79), as it is not included in this Catalog Bid. Additionally, Scholastic Digital Programs (pages 6-18) and Scholastic Professional Learning Services (pages 117-120) are priced independently from the Education Solutions Catalog. Please call 800-387-1437 for ordering information. We also wish to submit the 2022 Teacher Resources Catalog at 25% off catalog price. Call purchasing for Discount Schedule for additional information.	

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School Specialty LLC W6316 Design Drive Greenville, WI 54942		Vendor #105664 888-388-3224 Amy Fuss	<a href="mailto:bidnotices@schoolspecialty.com">bidnotices@schoolspecialty.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	33% off List Price Supplies, 14% off List Price Furniture & Equipment. Call purchasing for cover letter; <a href="https://www.schoolspecialty.com/digital-catalogs">https://www.schoolspecialty.com/digital-catalogs</a>	

Science Pilot, LLC PO Box 605 Boerne, TX 78006		Vendor #101301 210-213-5159 Jeeana Reagan	<a href="mailto:sales@sciencepilot.com">sales@sciencepilot.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	S/H discounts possible	

Sirius Education Solutions 1108 Lavaca St. Ste 110-197 Austin, TX 78701		Vendor #101517 800-942-1379 Annette Baker	<a href="mailto:procurement@siriuseducationsolutions.com">procurement@siriuseducationsolutions.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All TX districts have access to our volume based pricing; <a href="http://www.siriuseducationsolutions.com">www.siriuseducationsolutions.com</a>	

Staples 500 Staples Drive Framingham, MA 01702		Vendor #92246 346-342-0144 Ladara Lucas	<a href="mailto:ladara.lucas@staples">ladara.lucas@staples</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Items net priced per current Sourcedwell contract #012320-SCC, ranging from 10-75% discount; <a href="https://www.staplesadvantage.com/sites/digital-catalogs/2022-full-line-catalog.html">https://www.staplesadvantage.com/sites/digital-catalogs/2022-full-line-catalog.html</a>	

Studies Weekly Inc 1140 North 1340 West Orem, UT 84057		Vendor #1773 866-311-8734 Kellene Ricks Adams	<a href="mailto:vendors@studiesweekly.com">vendors@studiesweekly.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Up to 25% discounts are available for multiyear or bundled orders.	
Internet/On-Line Price Discount	0%	Up to 25% discounts are available for multiyear or bundled orders; <a href="http://www.studiesweekly.com">www.studiesweekly.com</a>	

Super Duper Inc dba Super Duper Publications 5201 Pelham Road Greenville, SC 29615		Vendor #92869 800-277-8737 Daphne Sanders	<a href="mailto:bids@superduperinc.com">bids@superduperinc.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	2%	The 2% discount does not apply to HearBuilder Online subscriptions, Super Duper Digital Library, Apps, digital content, tests, forms and assessments, distributed software and gift certificates.	
Internet/On-Line Price Discount	0%	Discounts do not apply to HearBuilder Online subscriptions, Super Duper Digital Library, Apps or digital content; <a href="http://www.superduperinc.com">www.superduperinc.com</a>	

Teacher Created Materials Publishing 5482 Argosy Ave Huntington Beach, CA 92649		Vendor #89815 956-371-4724 Fernando Perez	<a href="mailto:fperez@tcmpub.com">fperez@tcmpub.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%		
Custom Price Discount	0%		
Internet/On-Line Price Discount	0%	<a href="http://www.teachercreatedmaterials.com">www.teachercreatedmaterials.com</a>	

Texas Art Supply 2001 Montrose Blvd Houston, TX 77006		Vendor # 713-535-1377 Elisa Viola	<a href="mailto:cs@texasart.com">cs@texasart.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Email and phone sales orders only	

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Textbook Warehouse 936 Curie Drive Alpharetta, GA 30005		Vendor #7661 800-796-9152 James Adams	<a href="mailto:bids@textbookwarehouse.com">bids@textbookwarehouse.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	10% off used textbooks, workbooks, Test and AP titles; 37% off publisher's list price for new paperback classic and trade novels, reference, and test prep materials	
Manufacture Price Discount	5%	5% off publisher's list price for library books, new textbooks, workbooks, TE's, instructional and technical manuals.	
Internet/On-Line Price Discount	5%	Same as above 5-37%	

The Master Teacher PO Box 1207 Manhattan, KS 66505-1207		Vendor #49075 800-669-9633 Nikki Warnick	<a href="mailto:bids@masterteacher.com">bids@masterteacher.com</a> <a href="mailto:orders@masterteacher.com">orders@masterteacher.com</a> promotion code: MISSIONCISD
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Must reference promotion code MISSIONCISD prior to placing order. Cannot be combined with any other offer. Products not eligible for discount: Shipping, weCLIMB; Consulting/Professional Development Days; Top 20 Curriculum; Top 20 Journals; Top 20 Books; The Master Teacher Weekly Pd Program. F.O.B. Shipping is prepaid and added to invoice; www.masterteacher.com	

The Rosen Publishing Group Inc dba Rosen Classroom 29 E 21st St New York, NY 10010		Vendor #70168 800-237-9932 Arlene Riley	<a href="mailto:bids@rosenpub.com">bids@rosenpub.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Catalog prices already reflect 25% discount off hardcover/eBooks and 15% discount off paperbacks. To view catalog: <a href="http://www.rosenpublishing.com">www.rosenpublishing.com</a> and <a href="http://www.rosenclassroom.com">www.rosenclassroom.com</a>	
Internet/On-Line Price Discount	0%	Catalog prices already reflect 25% discount off hardcover/eBooks and 15% discount off paperbacks. To view catalog: <a href="http://www.rosenpublishing.com">www.rosenpublishing.com</a> and <a href="http://www.rosenclassroom.com">www.rosenclassroom.com</a>	

TouchMath Acquisition LLC dba TouchMath LLC 2 North Nevada, Suite 1200 Colorado Springs, CO 80903		Vendor #14452 800-888-91910 ext130 Beth Kaplan	<a href="mailto:contracts@touchmath.com">contracts@touchmath.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Call for pricing	
Manufacture Price Discount	0%	Call for pricing	
Custom Price Discount	0%	Call for pricing	
Internet/On-Line Price Discount	0%	Call for pricing	
Shelf Price Discount	0%	Call for pricing	

Triple-S Steel Supply dba Alamo Iron Works 943 AT&T Center Pkwy San Antonio, TX 78219-3134		Vendor #105427 800-292-7817 or 210-223-6161 Wayne Dennis	<a href="mailto:wdennis@aiwnet.com">wdennis@aiwnet.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Must login to our website, <a href="http://www.aiwdirect.com">www.aiwdirect.com</a> using your school districts specific login credentials for pricing and order placement. Contract Deviations: Stationary machinery (such as ironworkers, air compressors, welders, etc.) are price on application and may/may not be freight allowed. No Further discounts apply to Sale items. Steel is price on application and not freight allowed. Our 'List' Price is subject to change without notice. List price is that shown on our website, <a href="http://www.aiwdirect.com">www.aiwdirect.com</a> at time of customer order using the customer specific login and credentials.	

Mission Consolidated Independent School District  
 Tabulation Form  
 Classroom and Instructional Supplies 240-25-0

Shelf Price Discount	0%	Must login to our website, <a href="http://www.aiwdirect.com">www.aiwdirect.com</a> using your school districts specific login credentials for pricing and order placement. Contract Deviations: Stationary machinery (such as ironworkers, air compressors, welders, etc.) are price on application and may/may not be freight allowed. No Further discounts apply to Sale items. Steel is price on application and not freight allowed. Our 'List' Price is subject to change without notice. List price is that shown on our website, <a href="http://www.aiwdirect.com">www.aiwdirect.com</a> at time of customer order using the customer specific login and credentials.
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US Games PO Box 660176 Dallas, TX 75266-0176	Vendor #92534 800-327-0484 Jonathan Anderson	<a href="mailto:usgamesbid@bsnsports.com">usgamesbid@bsnsports.com</a> bid # 22-61055
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	15%	<a href="https://www.usgames.com/catalog-usg/2021_USG_Fall/mobile/index.html">https://www.usgames.com/catalog-usg/2021_USG_Fall/mobile/index.html</a> Inside delivery charges for all truck shipments will be 17% of the order amount. Bid #22-61055
Internet/On-Line Price Discount	15%	<a href="http://www.usgames.com">www.usgames.com</a>

UTJ Holdco Inc dba Teaching Strategies LLC 4500 East West Highway Suite #300 Bethesda, MD 20814	Vendor # 940-287-3695 Elisa Rodriguez	<a href="mailto:elisa.r@teachingstrategies.com">elisa.r@teachingstrategies.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	0% discount and 7% for S&H

Vista Higher Learning 500 Boylston Street, Suite #620 Boston, MA 02116-3317	Vendor # 617-351-4869 Carla Leiva	<a href="mailto:cleiva@vistahigherlearning.com">cleiva@vistahigherlearning.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	Our catalog pricing already reflects our discounted pricing; <a href="https://promos.vistahigherlearning.com/2021/2021-22_K-12_Catalog/">https://promos.vistahigherlearning.com/2021/2021-22_K-12_Catalog/</a>

Voyager Sopris Learning Inc 17855 Dalla Parkway, Suite 400 Dallas, TX 75287-6857	Vendor #10520 800-547-6747 Amy Otis	<a href="mailto:lvsbidscontracts@voyagersopris.com">lvsbidscontracts@voyagersopris.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	<a href="http://www.voyagersopris.com">www.voyagersopris.com</a>

VWR International LLC (Ward's Science) 5100 West Henrietta Road Rochester, NY 14692	Vendor # 800-962-2660 Mark Tringali	<a href="mailto:mark.tringali@vwr.com">mark.tringali@vwr.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	18%	Call purchasing for exception; <a href="https://www.wardsci.com/cms/teacher_resources_catalog">https://www.wardsci.com/cms/teacher_resources_catalog</a>
Internet/On-Line Price Discount	18%	Call purchasing for exception; <a href="http://www.wardsci.com">www.wardsci.com</a>

**SUBJECT:** Renewal Contract for Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program #233-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure a Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program to meet the District’s needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 233-24-0, for the Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program for one year, with the option to renew for two additional (one-year) terms. This will be the first renewal (year 2).

The Purchasing Department reviewed last year’s purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Federal Funds

Estimated \$79,580

**RECOMMENDATION**

Administration recommends renewing with Imagine Learning.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



FY2025 Term Contract:	Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program #233-25-0
Awarded To:	1. <u>Imagine Learning</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program 233-25-0

<b>VENDOR NAME:</b>		<b>Imagine Learning LLC</b>	
		<b>Contact Name</b>	Kelsey Anderson
		<b>Phone #</b>	480-675-7284
		<b>Email</b>	<a href="mailto:bids@imaginelearning.com">bids@imaginelearning.com</a>
<b>Provide # and Titles of Courses</b>	<b>Price / Course / User License</b>	<b>Notes</b>	
Each concurrent user has access to comprehensive secondary content to include core subject areas, credit recovery, general electives, world languages, AP, and test prep	\$650 per concurrent user	See below for the District license option. The District license is the most cost-effective for MCISD.	
Add-On: Enhanced CTE bundle	\$150 per concurrent user		
Add-On: Imagine Purpose SEL	\$250 per concurrent user		

<b>VENDOR NAME:</b>		<b>SchoolsPLP</b>	
		<b>Contact Name</b>	Josh Leitz
		<b>Phone #</b>	602-770-9152
		<b>Email</b>	<a href="mailto:josh@schoolsplp.com">josh@schoolsplp.com</a>
<b>Provide # and Titles of Courses</b>	<b>Price / Course / User License</b>	<b>Notes</b>	
See catalog for courses	\$230 per enrolled user	see pricing details on next page	
See catalog for courses	\$135 per student named user	see pricing details on next page	
See catalog for courses	\$495 per concurrent user	see pricing details on next page	

<b>License for 9th - 12th Graders</b>	<b>Price</b>	<b>Notes</b>
District Licenses	\$61,824.50	for the four (4) identified sites

<b>License for 9th - 12th Graders</b>	<b>Price</b>	<b>Notes</b>
District Licenses	\$33,000 / high school	for Mission and Veterans Memorial

<b>Professional Development</b>	<b># of Days / Price per Day</b>	<b>Notes</b>
Teachers	2 onsite \$3,500 per day	Bundles are available
Administration	4 virtual \$750 per session	Bundles are available
Additional PD	2 onsite \$3,500 per day	Bundles are available

<b>Professional Development</b>	<b># of Days / Price per Day</b>	<b>Notes</b>
Teachers	\$0	Webinar training included
Administration	\$0	Webinar training included
Additional PD	\$0	Webinar training included

<b>Add-Ons</b>	<b>Price</b>	<b>Notes</b>
Enhances CTE Bundle	\$13,502.50	Access to enhanced CTE bundle of courses for the four (4) identified sites
SEL by Purpose Prep	\$29,885.90	Access to Imagine Purpose SEL bundle of courses for the four (4) identified sites
Additional	N/A	

<b>Add-Ons</b>	<b>Price</b>	<b>Notes</b>
Enhances CTE Bundle	Included	500+ CTE courses
SEL by Purpose Prep	N/A	
Additional	Included	1800+ courses

<b>Year 2</b>	<b>Price</b>	<b>Notes</b>
Discount on license fees	10%	

<b>Year 2</b>	<b>Price</b>	<b>Notes</b>

<b>Year 3</b>	<b>Price</b>	<b>Notes</b>
Discount on license fees	15%	

<b>Year 3</b>	<b>Price</b>	<b>Notes</b>

	<b>Price</b>
Concurrent User Cost (500 users)	\$75,330.00
Setup Training/Web Training	\$750.00
On-Site Training	\$3,500.00
<b>Total Cost</b>	<b>\$79,580.00</b>

	<b>Price</b>
Concurrent User Cost (500 users)	\$247,500.00
Setup Training/Web Training	\$1,200.00
On-Site Training	\$5,000.00
<b>Total Cost</b>	<b>\$253,700.00</b>

Mission Consolidated Independent School District  
 Evaluation Matrix  
 Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program #233-25-0

Bid Evaluation Matrix		Vendors	
		Imagine Learning	Schools PLP
Criteria	Weight	\$ 79,580.00	\$ 253,700.00
<b>Price of service/product (40 points)</b>			
Base Proposal	40	40.0	12.5
<b>Meet District's needs (56 points)</b>			
Does the program include full-length high school, CTE, and elective courses to meet the Texas Foundation High School Graduation Program with an Endorsement at implementation (full high school course program as well as high school credit recovery)?	18	14.8	17.2
Does the program contain an engaging, content-rich curriculum, self-paced instruction incorporating learning strategies, and user-friendly interactive instructional tools to differentiate instruction for special populations such as English learners, students receiving special education services, and at-risk (unmotivated) students? Examples of this include, but are not limited to scaffolding, read-aloud supports, definitions/highlighted vocabulary, eNotes, online electronic essay grading for ELA courses, annotation tools, interactive simulations, interactive science labs, incorporating manipulatives, and graphing calculators.	10	8	9.3
Does the program contain sufficient practices and re-teaching for units of study and lessons centered on relevant, real-world applications?	5	3.9	4.5
Does the program have easily accessible progress monitoring for students and parents and parental access to calendar and course completion through a parent portal?	5	3.3	3.6
Does the program contain pre-testing, post-testing, content-based assessment, and pre-assessment/diagnostics to address gaps in student knowledge?	5	3.7	4.3
Does the program contain an actionable, real-time high-quality data dashboard and easily accessible reporting tool to inform instruction, remediation, communication, and academic integrity?	5	3.4	3.8
Can the vendor provide professional development with coaching and support for a minimum 3-day (beginning, middle, and end of the year)? Training must include training for teachers, campus, administrators, counselors, and district content coordinators.	4	3.3	3.8
Does the program all the district to restrict the times and locations of the program usage?	4	3.5	4
Does the vendor provide phone and online support?	2	1.7	1.9
Does the vendor provide Clever integration support?	2	1.7	1.9
<b>Total</b>	<b>100</b>	<b>87.3</b>	<b>66.8</b>

Committee Members:

- Zina Acevedo
- Claudia Alonzo
- Ana Lisa Flores
- Laura Flores
- Melissa Garcia
- Fidel Garza
- John Hill
- Lori Laboy
- Jose Mejia
- Abigail Orozco
- Rita Santillan Perez

**SUBJECT:** Renewal Contract for Fine Paper and Print Shop Supplies  
#171-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Fine Paper and Print Shop Supplies to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 171-24-0, for the Fine Paper and Print Shop Supplies for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$50,000

**RECOMMENDATION**

Administration recommends renewing with all vendors listed on the tabulation form.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Fine Paper and Print Shop Supplies #171-25-0
Awarded To:	<ol style="list-style-type: none"> <li>1. <u>Fasclampitt Paper Co</u></li> <li>2. <u>Gateway Printing &amp; Office Supply Inc</u></li> <li>3. <u>Liberty data Products Inc dba Liberty Office Products</u></li> <li>4. <u>Liberty Paper</u></li> <li>5. <u>ODP Business Solutions LLC</u></li> <li>6. <u>Quill LLC</u></li> <li>7. <u>School Specialty LLC</u></li> <li>8. <u>Southwest Binding &amp; Laminating</u></li> <li>9. <u>S.W. School Supply Inc</u></li> </ol>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Fine Paper and Print Shop Supplies # 171-25-0

Fasclampitt Paper Co 2700 N. Mccoll McAllen, TX 78501		Vendor #38209 956-618-5539 Vicente Aguilar	<a href="mailto:vaguilar@clampitt.com">vaguilar@clampitt.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	N/A	

Gateway Printing & Office Supply Inc 315 S Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Chris Diaz	<a href="mailto:cdiaz@gatewayp.com">cdiaz@gatewayp.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	91%	Discount up to 91%, pricing available at <a href="http://www.gatewayp.com">www.gatewayp.com</a> with username and password	
Manufacture Price Discount	91%	Discount up to 91%, pricing available at <a href="http://www.gatewayp.com">www.gatewayp.com</a> with username and password	
Custom Price Discount	91%	Discount up to 91%, pricing available at <a href="http://www.gatewayp.com">www.gatewayp.com</a> with username and password	
Internet/On-Line Price Discount	91%	Discount up to 91%, pricing available at <a href="http://www.gatewayp.com">www.gatewayp.com</a> with username and password	
Shelf Price Discount	91%	Discount up to 91%, pricing available at <a href="http://www.gatewayp.com">www.gatewayp.com</a> with username and password	

Liberty Data Products Inc dba Liberty Office Products PO Box 630729 Houston, TX 77263-0729		Vendor #105740 800-460-8900 Lee Smith	<a href="mailto:lsmith@libertyoffice.com">lsmith@libertyoffice.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	5% to 50% depending on product and quantity	
Manufacture Price Discount	5%	5% to 50% depending on product and quantity	
Custom Price Discount	5%	5% to 50% depending on product and quantity	
Internet/On-Line Price Discount	5%	5% to 50% depending on product and quantity	
Shelf Price Discount	5%	5% to 50% depending on product and quantity	

Liberty Paper 5025 Hampton St Los Angeles, CA 90058		Vendor #11343 866-507-2737 x2102 Kristen Perez	<a href="mailto:bids@libertypp.com">bids@libertypp.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Custom Price Discount	0%	Contact purchasing for a price list	

ODP Business Solutions LLC 6600 North Military Trail Boca Raton, FL 33496		Vendor #87177 512-765-7536 Patty Salinas	<a href="mailto:patty.salinas@odpbusiness.com">patty.salinas@odpbusiness.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Per Region 4 Terms and Conditions	
Manufacture Price Discount	0%	Per Region 4 Terms and Conditions	
Custom Price Discount	0%	Per Region 4 Terms and Conditions	
Internet/On-Line Price Discount	0%	Per Region 4 Terms and Conditions	
Shelf Price Discount	0%	Per Region 4 Terms and Conditions	

Mission Consolidated Independent School District  
 Tabulation Form  
 Fine Paper and Print Shop Supplies # 171-25-0

Quill LLC 300 Tri State International Drive, Suite 300 Lincolnshire, IL 60069		Vendor #62187 800-634-4809 Sarah Lindberg	<a href="mailto:bid@quill.com">bid@quill.com</a> bid #23-29740 account #1543102
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Please see attached letters for discounts & exclusions	
Internet/On-Line Price Discount	10%	Please see attached letters for discounts & exclusions	

School Specialty LLC W6316 Design Drive Greenville, WI 54942		Vendor #105664 888-388-3224 Sarah Peterson	<a href="mailto:bidnotices@schoolspecialty.com">bidnotices@schoolspecialty.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	33% discount off supplies; <a href="https://www.schoolspecialty.com/difital-catalogs">https://www.schoolspecialty.com/difital-catalogs</a>	

Southwest Binding & Laminating 109 Millwell Ct Maryland Heights, MO 63043-2513		Vendor # 800-325-3628 Tricia Dueing	<a href="mailto:tricia.dueing@swbindinglaminating.com">tricia.dueing@swbindinglaminating.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Custom Price Discount	0%	Equipment: Equipment pricing typically is not typically available on our website, please call Rosemary Brumage at 800-325-3628 for a quote.	
Internet/On-Line Price Discount	35%	Excludes: Discontinued, closeout, or clearance items. Also excludes copier tabs, wide format print media, inks and permanent paper. FREE freight on stock supply orders of \$200 or more. Orders below \$200 will be charged UPS published rates.	

S.W. School Supply Inc 3790 De Forest Circle Jurupa Valley, CA 91752		Vendor #12064 909-980-7777 Aja Stickler	<a href="mailto:biddesk@southwestschool.com">biddesk@southwestschool.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	40%	40% off list with a 25% margin floor minimum	
Manufacture Price Discount	40%	40% off list with a 25% margin floor minimum	
Custom Price Discount	40%	40% off list with a 25% margin floor minimum	
Internet/On-Line Price Discount	40%	40% off list with a 25% margin floor minimum	
Shelf Price Discount	40%	40% off list with a 25% margin floor minimum	

**SUBJECT:** Renewal Contract for Grounds Maintenance Equipment, Supplies, and Repairs #120-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Grounds Maintenance Equipment, Supplies, and Repairs to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 120-24-0, for the Grounds Maintenance Equipment, Supplies, and Repairs for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$60,000

**RECOMMENDATION**

Administration recommends renewing with all vendors listed on the tabulation forms.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Grounds Maintenance Equipment, Supplies, and Repairs #120-25-0
Awarded To:	<ol style="list-style-type: none"> <li>1. <u>Aircool Tech-ACT Corp</u></li> <li>2. <u>BSN Sports LLC</u></li> <li>3. <u>CC Distributors Inc</u></li> <li>4. <u>Moore Supply McAllen</u></li> <li>5. <u>O'Reilly Auto Enterprises LLC dba O'Reilly Auto Parts</u></li> <li>6. <u>Rio Grande Plumbing Supply</u></li> <li>7. <u>SiteOne Landscape Supply</u></li> <li>8. <u>Triple S Steel Supply LLC dba Alamo Iron Works</u></li> </ol>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025



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FY2025 Term Contract:	Soil and Sand Equipment and Supplies #120-25-1
Awarded To:	1. <u>BSN Sports LLC</u> 2. <u>VMK Materials LLC</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Soil and Sand Equipment and Supplies # 120-25-1

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	<a href="mailto:bsnbid@bsnsports.com">bsnbid@bsnsports.com</a> bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	<a href="https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/">https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/</a>	
Internet/On-Line Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	
Shelf Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	

VMK Materials LLC 3408 N. Conway Ave Mission, TX 78573		Vendor #104802 956-240-8525 or 956-240-6186 Javier Garza / Gerry Gonzalez	<a href="mailto:jgarza@vmkmaterials.com">jgarza@vmkmaterials.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	10%	10% off list price of any landscaping material	



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FY2025 Term Contract:	Fencing Equipment and Supplies #120-25-2
Awarded To:	<ol style="list-style-type: none"><li>1. <u>BSN Sports LLC</u></li><li>2. <u>Matts Building Materials</u></li><li>3. <u>Triple S Steel Supply LLC dba Alamo Iron Works</u></li></ol>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Fencing Equipment and Supplies # 120-25-2

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	<a href="mailto:bsnbid@bsnsports.com">bsnbid@bsnsports.com</a> bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	<a href="https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/">https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/</a>	
Internet/On-Line Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	
Shelf Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	

Matts Building Materials 404 East Expressway 83 Pharr, TX 78537		Vendor #103379 956-787-5513 David Castillo	<a href="mailto:dcastillo@mattsbuildingmaterials.com">dcastillo@mattsbuildingmaterials.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	2%	2-5%	
Manufacture Price Discount	2%	2-5%	
Custom Price Discount	2%	2-5%	
Internet/On-Line Price Discount	2%	2-5%	
Shelf Price Discount	2%	2-5%	

Triple S Steel Supply LLC dba Alamo Iron Works 943 AT & T Center Pkwy. San Antonio, TX 78219		Vendor # 800-292-7817 or 210-223-6161 or 210-704-8272 Wayne Dennis	<a href="mailto:wdennis@aiwnet.com">wdennis@aiwnet.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Website: <a href="http://www.aiwdirect.com">www.aiwdirect.com</a> using school district login credentials	



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FY2025 Term Contract:	Playground Equipment and Supplies #120-25-3
Awarded To:	1. <u>BSN Sports LLC</u> 2. <u>VMK Materials LLC</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Playground Equipment and Supplies # 120-25-3

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	<a href="mailto:bsnbid@bsnsports.com">bsnbid@bsnsports.com</a> bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	<a href="https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/">https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/</a>	
Internet/On-Line Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	
Shelf Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	

VMK Materials LLC 3408 N. Conway Ave Mission, TX 78573		Vendor #104802 956-240-8525 or 956-240-6186 Javier Garza / Gerry Gonzalez	<a href="mailto:jgarza@vmkmaterials.com">jgarza@vmkmaterials.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	10%	10% off list price of any landscaping material	



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FY2025 Term Contract:	Irrigation Equipment and Supplies #120-25-4
Awarded To:	<ol style="list-style-type: none"><li>1. <u>BSN Sports LLC</u></li><li>2. <u>CC Distributors Inc</u></li><li>3. <u>Moore Supply McAllen</u></li><li>4. <u>SiteOne Landscape Supply</u></li></ol>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Irrigation Equipment and Supplies # 120-25-4

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	<a href="mailto:bsnbid@bsnsports.com">bsnbid@bsnsports.com</a> bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	<a href="https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/">https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/</a>	
Internet/On-Line Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	
Shelf Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	

CC Distributors Inc 210 McBride Lane Corpus Christi, TX 78408		Vendor #1306 361-443-5680 Victor Carreon	<a href="mailto:victorc@ccdistributors.com">victorc@ccdistributors.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	15%	<a href="http://www.ccdistributors.com">www.ccdistributors.com</a>	

Moore Supply McAllen 101 North Bicentennial Blvd. McAllen, TX 78501		Vendor # 956-683-6564 Jeff Bridwell	<a href="mailto:jeff.bridwell@mooresupply.com">jeff.bridwell@mooresupply.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	off list price	
Manufacture Price Discount	20%	off list price	
Custom Price Discount	20%	off list price	
Internet/On-Line Price Discount	20%	off list price	
Shelf Price Discount	20%	off list price	

SiteOne Landscape Supply 1385 East 36th Street Cleveland, OH 44114		Vendor #101937 216-706-9250 Bid Department	<a href="mailto:bids@siteone.com">bids@siteone.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Manufacture Price Discount	25%	0-25% manufacture price list available upon request	
Shelf Price Discount	25%	0-25% contact Jonathan Ceballos @ 956-782-7777	



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FY2025 Term Contract:	Landscaping Equipment and Supplies #120-25-5
Awarded To:	<ol style="list-style-type: none"><li>1. <u>BSN Sports LLC</u></li><li>2. <u>CC Distributors Inc</u></li><li>3. <u>SiteOne Landscape Supply</u></li><li>4. <u>Triple S Steel Supply LLC dba Alamo Iron Works</u></li><li>5. <u>VMK Materials LLC</u></li></ol>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Landscaping Equipment and Supplies # 120-25-5

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	<a href="mailto:bsnbid@bsnsports.com">bsnbid@bsnsports.com</a> bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	<a href="https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/">https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/</a>	
Internet/On-Line Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	
Shelf Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	

CC Distributors Inc 210 McBride Lane Corpus Christi, TX 78408		Vendor #1306 361-443-5680 Victor Carreon	<a href="mailto:victorc@ccdistributors.com">victorc@ccdistributors.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	15%	<a href="http://www.ccdistributors.com">www.ccdistributors.com</a>	

SiteOne Landscape Supply 1385 East 36th Street Cleveland, OH 44114		Vendor #101937 216-706-9250 Bid Department	<a href="mailto:bids@siteone.com">bids@siteone.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	25%	0-25% excluding agency items	

Triple S Steel Supply LLC dba Alamo Iron Works 943 AT & T Center Pkwy. San Antonio, TX 78219		Vendor # 800-292-7817 or 210-223-6161 or 210-704-8272 Wayne Dennis	<a href="mailto:wdennis@aiwnet.com">wdennis@aiwnet.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Website: <a href="http://www.aiwdirect.com">www.aiwdirect.com</a> using school district login credentials	

VMK Materials LLC 3408 N. Conway Ave Mission, TX 78573		Vendor #104802 956-240-8525 or 956-240-6186 Javier Garza / Gerry Gonzalez	<a href="mailto:jgarza@vmkmaterials.com">jgarza@vmkmaterials.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	10%	10% off list price of any landscaping material	



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FY2025 Term Contract:	Grounds Chemicals and Fertilizers #120-25-6
Awarded To:	<ol style="list-style-type: none"><li>1. <u>BSN Sports LLC</u></li><li>2. <u>CC Distributors Inc</u></li><li>3. <u>SiteOne Landscape Supply</u></li><li>4. <u>Rio Grande Plumbing Supply</u></li></ol>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Grounds Chemicals and Fertilizers # 120-25-6

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	<a href="mailto:bsnbid@bsnsports.com">bsnbid@bsnsports.com</a> bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	<a href="https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/">https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/</a>	
Internet/On-Line Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	
Shelf Price Discount	10%	<a href="http://www.bsnsports.com">www.bsnsports.com</a>	

CC Distributors Inc 210 McBride Lane Corpus Christi, TX 78408		Vendor #1306 361-443-5680 Victor Carreon	<a href="mailto:victorc@ccdistributors.com">victorc@ccdistributors.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	15%	<a href="http://www.ccdistributors.com">www.ccdistributors.com</a>	

SiteOne Landscape Supply 1385 East 36th Street City State Zip		Vendor #101937 216-706-9250 name of person	<a href="mailto:bids@siteone.com">bids@siteone.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	25%	0-25% excluding agency items	

Rio Grande Plumbing Supply 1010 E. Pecan Blvd. McAllen, TX 78501		Vendor #63860 956-636-9557 Yolanda Estudillo	<a href="mailto:ymrgps@hotmail.com">ymrgps@hotmail.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	N/A	
Manufacture Price Discount	0%	N/A	
Custom Price Discount	0%	N/A	
Internet/On-Line Price Discount	0%	N/A	
Shelf Price Discount	0%	N/A	

**SUBJECT:** Renewal Contract for Health and Medical Equipment and Supplies #245-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Health and Medical Equipment and Supplies to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On March 9, 2022, the Board of Trustees awarded Bid No. 245-22-0, for the Health and Medical Equipment and Supplies for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$50,000

**RECOMMENDATION**

Administration recommends renewing with all vendors listed on the tabulation form.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Health and Medical Equipment and Supplies #245-25-0
Awarded To:	<ol style="list-style-type: none"> <li>1. <u>Alert Services</u></li> <li>2. <u>BSN Sports LLC</u></li> <li>3. <u>Buyer's Point, LLC</u></li> <li>4. <u>CC Distributors Inc</u></li> <li>5. <u>Henry Schein Medical a division of Henry Schein, Inc</u></li> <li>6. <u>Liberty Data Products dba Liberty Office Products</u></li> <li>7. <u>Performance Health Supply LLC dba Medco Supply Company</u></li> <li>8. <u>Medicaleshop Inc</u></li> <li>9. <u>Quill LLC</u></li> <li>10. <u>School Health Corporation</u></li> <li>11. <u>School Nurse Supply Inc</u></li> <li>12. <u>UniPak Corp</u></li> <li>13. <u>William V Macgill &amp; Co</u></li> </ol>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Health and Medical Equipment and Supplies # 245-25-0

Alert Services PO Box 1088 San Marcos, TX 78667		Vendor #1560 830-372-3333 Sharon Morin	<a href="mailto:orders@alertservices.com">orders@alertservices.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Call purchasing for bid letter	

BSN Sports LLC 14460 Varsity Brandds Way Dallas, TX 75244		Vendor #19180 800-527-7510 Cade Fowler	<a href="mailto:bsnbid@bsnsports.com">bsnbid@bsnsports.com</a> Indicate #22-61056 on all orders
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	<a href="https://www.bsnsports.com/catalogs_bsn/2021_BSN_Equipment_Fall/mobile/index.html#p=1">https://www.bsnsports.com/catalogs_bsn/2021_BSN_Equipment_Fall/mobile/index.html#p=1</a> Inside delivery charges for all truck shipments will be 17% of the order amount. Bid # 22-61056	
Internet/On-Line Price Discount	10%	<a href="https://www.bsnsports.com/">https://www.bsnsports.com/</a>	

Buyer's Point, LLC 2300 Tall Pines Drive Suite 110 Largo, FL 33771		Vendor # 813-499-4715 Kimberly Mesler	<a href="mailto:mesler.kim@buyerspoint.com">mesler.kim@buyerspoint.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	N/A	
Manufacture Price Discount	10%	N/A	
Custom Price Discount	10%	N/A	
Internet/On-Line Price Discount	10%	<a href="https://buyerspoint.com/">https://buyerspoint.com/</a>	
Shelf Price Discount	10%	N/A	

CC Distributors Inc 210 McBride Lane Corpus Christi, TX 78408		Vendor #1306 361-289-0200 Victor Carreon	<a href="mailto:victorc@ccdistributors.com">victorc@ccdistributors.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	15%	<a href="http://www.ccdistributors.com">www.ccdistributors.com</a>	

Henry Schein Medical a division of Henry Schein, Inc 135 Duryea Road Melville, NY 11747		Vendor #1492 631-454-3629 Lisa Young	<a href="mailto:lisa.young@henryschein.com">lisa.young@henryschein.com</a> orders: athleticsandschools@henryschein.com bid: biddept@henryschein.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	18%	<a href="https://www.nxtbook.com/nxtbooks/henryschein/ssnfa_catalog_2019202/index.php#/p/Cover1">https://www.nxtbook.com/nxtbooks/henryschein/ssnfa_catalog_2019202/index.php#/p/Cover1</a>	

Liberty Data Products dba Liberty Office Products PO Box 630729 Houston, TX 77263-0729		Vendor #105740 800-460-8900 x121 Lee Smith	<a href="mailto:lsmith@libertyoffice.com">lsmith@libertyoffice.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Depends on quantity ordered	
Manufacture Price Discount	15%	Depends on quantity ordered	
Custom Price Discount	15%	Depends on quantity ordered	
Internet/On-Line Price Discount	15%	Depends on quantity ordered; <a href="http://www.libertyoffice.com">www.libertyoffice.com</a>	
Shelf Price Discount	15%	Depends on quantity ordered	

Mission Consolidated Independent School District  
 Tabulation Form  
 Health and Medical Equipment and Supplies # 245-25-0

Performance Health Supply LLC dba Medco Supply Company 25 Northpointe Parkway, Suite 25 Amherst, NY 14228			Vendor #105890 800-556-3326 Stephen Weiss	<a href="mailto:medcosalesupport@medcosupply.com">medcosalesupport@medcosupply.com</a>
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	25%	0-25% off		
Internet/On-Line Price Discount	25%	0-25% off; www.performancehealth.com		

Medicaleshop Inc 87 Danbury Road, Unit #1 New Milford, CT 06776			Vendor #102221 866-563-6812 Abbas Ajmeri	<a href="mailto:bids@medicaleshop.com">bids@medicaleshop.com</a>
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	1%	1-27% off on Medical Equipment. Call purchasing for discount list; www.medicaleshop.com		

Quill LLC 100 Schelster Road Lincolnshire, IL 60069			Vendor #62187 800-634-4809 Karrie Szalkowshi	<a href="mailto:bid@quill.com">bid@quill.com</a> account #1543102 Quill bid #22-26890
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	10%	Call purchasing for details and exclusions		
Internet/On-Line Price Discount	10%	Call purchasing for details and exclusions; www.quill.com		

School Health Corporation 5600 Apollo Drive Rolling Meadows, IL 60008			Vendor #66560 866-323-5465 John Andenson	<a href="mailto:bids@schoolhealth.com">bids@schoolhealth.com</a>
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	11%	Free shipping over \$65, charge \$9.95 under \$65. Standard exclusions apply. Please see attached document. Due to the (COVID-19) outbreak, inventory levels will fluctuate for infection control products. Please check on estimated fulfillment time when placing orders -- all sales will be final. Please reference quote 4016010 for special pricing. Call purchasing for catalog discount exclusion.		

School Nurse Supply Inc 1690 Wright Blvd Schaumburg, IL 60193			Vendor #91587 800-485-2737 Jeff Giesel	<a href="mailto:jgiesel@schoolnursesupply.com">jgiesel@schoolnursesupply.com</a>
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	10%	Free shipping on all orders over \$50		
Internet/On-Line Price Discount	10%	Free shipping on all orders over \$50; www.schoolnursesupplyinc.com		

UniPak Corp PO Box 332 West Long Branch			Vendor #8306 888-808-5120 Brain Marcus	<a href="mailto:customercare@unipakcorp.net">customercare@unipakcorp.net</a>
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	15%	Personal Protective Equipment (PPE), Gloves, Medical Supply. Call purchasing for price list.		

William V Macgill & Co 1000 N Lombard Road Lombard, IL 60148			Vendor #89693 800-323--2841 Melissa Birch	<a href="mailto:macgill@macgill.com">macgill@macgill.com</a>
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	6%	6% discount on supplies, 5% discount on select furniture/equipment items. Exclusions apply.		

**SUBJECT:** Renewal Contract for Instructional Technology Software #211-25-5

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Instructional Technology Software to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 211-24-5, for the Instructional Technology Software for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$97,000

**RECOMMENDATION**

Administration recommends renewing with Sirius Education Solutions.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Instructional Technology Software #211-25-5
Awarded To:	1. <u>Sirius Education Solutions</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Instructional Technology Software 211-25-5

			Attainment Company, Inc.			EREFLECT INC			Eye On Mastery			Magma Math			Multimedia Solutions, Inc.		
			Vendor #772			Vendor #			Vendor #38065			Vendor #			Vendor #101904		
			Kandi Lockard			Rick Mesias			Mike Ringen			Leslie Nielsen			Bernadette Kuttel		
			800-327-4269			707-702-2308			888-470-1129			425-985-5479			888-989-1285 or 239-331-0548		
			<a href="mailto:bisspec@attainmentcompany.com">bisspec@attainmentcompany.com</a>			<a href="mailto:rick@erefect.com">rick@erefect.com</a>			<a href="mailto:info@eyeonmastery.com">info@eyeonmastery.com</a>			<a href="mailto:leslie@magmamath.com">leslie@magmamath.com</a>			<a href="mailto:bkuttel@multimedia-fl.com">bkuttel@multimedia-fl.com</a>		
Total Cost Selected #			\$0			\$11,776.00			\$60,096.00			\$64,000.00			\$63,269.00		
			0			0			0			0			0		
#	Items	Quantity Required	Unit Price	Notes	Total Cost	Unit Price	Notes	Total Cost	Unit Price	Notes	Total Cost	Unit Price	Notes	Total Cost	Unit Price	Notes	Total Cost
#0-1	Cost per Student Software	6400		Free to District		\$1.84	NA	\$11,776.00	\$1.89	per student	\$12,096.00	\$10	For a district wide adoption we offer a 10% discount	\$64,000.00	\$9.70	Per User Per year based on a one year subscription	\$62,080.00
#0-2	Cost per Campus Software (if applicable)	9		Free to District			No Bid		\$5,000.00	per HS/JH campus	\$45,000.00		No Bid		\$21	Unit price is based on 750 users per campus.(\$15,360)Per User Per year based on a one year subscription. Call for customized quote for each campus-tier pricing applies.	\$189
#0-3	Professional Development for 4 hours	1		\$ 500.00			No Bid	\$ 500.00	\$3,000.00	per inservice	\$3,000.00	\$0	Free with adoption	\$0	\$1,000.00	Remote training available - quoted at 4 hours	\$1,000.00

Additional Responses	
Several	
Additional pricing see	
attach	



Mission Consolidated Independent School District  
 Evaluation Matrix  
 Instructional Technology Software #211-25-5

Bid Evaluation Matrix		Vendors			
		Eye on Mastery	Newsela Inc	Savvas Learning Company	Sirius Education
Criteria	Weight	\$ 60,096.00	\$ 106,040.00	\$ 160,000.00	\$ 103,400.00
<b>Price of service/product (40 points)</b>					
Base Proposal	40	40	23	15	23
<b>Meet district's needs (56 points)</b>					
Product services all core content areas, math , science, english and social studies for 6th - 12th grade.	10	3	3	10	10
Product includes an online assessment platform that is comparable to the STAAR online platform.	10	4	3	2	10
Product has the capability for synchronous and asynchronous instruction.	8	3	8	8	8
Product integrates with Clever.	8	0	8	8	8
Product integrates with Google Classroom.	6	0	6	6	6
Product includes interactive question formats such as drag and drop, hot spot, equation editor, etc.	8	8	1	5	8
The product has the capability of teacher and class specific options such as assignment creation with automatic grading.	6	6	6	6	6
<b>Past relationship with vendor (4 points)</b>	4	2	0	4	4
<b>Total</b>	100	66	58	64	83

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**Committee Members:**

Vanessa Ojeda, Math Coordinator  
 Judy Rodriguez, Social Studies Coordinator  
 James Shults, Science Coordinator  
 Diamond Tijerina, RLA Coordinator

**Notes:**

Removal of 6 vendors due to not meeting the RFP's standard specifications  
 Eye on Mastery only available in Math and does not integrate with Clever and Google Classroom  
 Newsela is limited on core subjects and not STAAR integrative

**SUBJECT:** Renewal Contract for Library Books #261-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Library Books to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 08, 2022, the Board of Trustees awarded Bid No. 261-23-0, for the Library Books for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$62,000

**RECOMMENDATION**

Administration recommends renewing with all vendors listed on the tabulation form.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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OUR MISSION

FY2025 Term Contract:	Library Books #261-25-0
Awarded To:	<ol style="list-style-type: none"> <li>1. <u>Barnes &amp; Noble Booksellers, Inc</u></li> <li>2. <u>Bellwether Media</u></li> <li>3. <u>Bound to Stay Bound Books, Inc</u></li> <li>4. <u>Carson Dellosa Publishing LLC dba Carson Dellosa Education</u></li> <li>5. <u>Cavendish Square Publishing LLC</u></li> <li>6. <u>Cengage Learning Inc</u></li> <li>7. <u>Central Programs Inc dba Gumdrop Books</u></li> <li>8. <u>Children's Plus Inc</u></li> <li>9. <u>Coughlan Companies dba Capstone, Capstone Classroom</u></li> <li>10. <u>Delaney Educational Enterprises</u></li> <li>11. <u>Enslow Publishing LLC</u></li> <li>12. <u>Follett Content Solutions LLC</u></li> <li>13. <u>Gareth Stevens Publishing</u></li> <li>14. <u>Garrett Educational Corp dba Garrett Book Company</u></li> <li>15. <u>Gateway Printing</u></li> <li>16. <u>Greenhaven Publishing LLC</u></li> <li>17. <u>Keystone Books and Media</u></li> <li>18. <u>Lakeshore Learning Materials LLC</u></li> <li>19. <u>Lectorum Publications, Inc</u></li> <li>20. <u>Lektro Inc dba Escue &amp; Associates</u></li> <li>21. <u>Mackin Educational Resources</u></li> <li>22. <u>Perma Bound Books</u></li> <li>23. <u>QEP Professional Books</u></li> <li>24. <u>Rainbow Book Company</u></li> <li>25. <u>The Rosen Publishing Group Inc dba Rosen Classroom</u></li> </ol>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
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 Library Books #261-25-0

Barnes & Noble Booksellers, Inc 33 East 17 Street, Corporate Office New York, NY 10003		Vendor #1671 212-633-3300 Tracy Vidakovich	<a href="mailto:businessdevelopmentbids@bn.com">businessdevelopmentbids@bn.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	1%	A minimum discount of 1% to a maximum discount of 35% off list prices. Bulk purchases offer deeper discounts including 20% on orders up to \$999.99; 30% discount on orders \$1,000-\$4,999.99 or >100 units; and 35% discount on orders over \$5,000 or >100 units	

Bellwether Media 6012 Blue Circle Drive Minnetonka, MN 55343		Vendor # 612-825-2545 Kayla Newell	<a href="mailto:orders@bellwethermedia.com">orders@bellwethermedia.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	School/library price is discounted (around 30% off) from the retail/list price. Please note the red pricing in our catalog and the school/library price on our website for this discounted rate for schools; contact purchase for 2022 catalog	
Internet/On-Line Price Discount	30%	School/library price is discounted (around 30% off) from the retail/list price. Please note the red pricing in our catalog and the school/library price on our website for this discounted rate for schools; <a href="http://www.bellwethermedia.com">www.bellwethermedia.com</a>	

Bound to Stay Bound Books, Inc 1880 West Morton Jacksonville, IL 62650		Vendor #7747 800-637-6586 Lori Smith	<a href="mailto:sales@btsb.com">sales@btsb.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	30%	30% discount from publisher list price in effect at time of shipment plus prebinding charge of \$9.64 per book firm through May 2, 2026. Short discount titles are reduced by 10% (deduct 45cents from BTSB catalog price). When using our online catalog at <a href="http://www.btsb.com">www.btsb.com</a> ; your actual discounted price will be shown.	

Carson Dellosa Publishing LLC dba Carson Dellosa Education 657 Brigham Rd, Ste A Greensboro, NC 27409		Vendor #103988 800-321-0943 Sabrina Reese	<a href="mailto:sreese@carsondellosa.com">sreese@carsondellosa.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	Off list price, hardcover only	
Manufacture Price Discount	30%	Off list price, hardcover only	
Custom Price Discount	35%	Off list price, orders net \$5,000+only, not to be combined with other offers	
Internet/On-Line Price Discount	30%	Off list price, hardcover only; <a href="http://www.carsondellosa.com/rourke-educational-media">www.carsondellosa.com/rourke-educational-media</a>	

Cavendish Square Publishing LLC 29 E 21st St New York, NY 10010		Vendor # 877-980-4450 Arlene Riley	<a href="mailto:bids@csqpub.com">bids@csqpub.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	Catalog prices reflect 30% discount off lit price <a href="http://www.cavendishsq.com">www.cavendishsq.com</a>	
Internet/On-Line Price Discount	30%	Catalog prices reflect 30% discount off lit price <a href="http://www.cavendishsq.com">www.cavendishsq.com</a>	

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Cengage Learning Inc 27555 Executive Dr. Ste 350 Farmington Hills, MI 48331		Vendor #6265 800-877-4253 x18991 name of person	<a href="mailto:jon.gregory@cengage.com">jon.gregory@cengage.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Gale's eBooks catalog is available at <a href="http://www.gale.com/ebooks/schools">www.gale.com/ebooks/schools</a>	

Central Programs Inc dba Gumdrop Books 802 N 41st St PO Box 505		Vendor #87180 800-821-7199 Nancy Crovetti	<a href="mailto:wecare@gumdropbooks.com">wecare@gumdropbooks.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Prices reflect discount off its price; <a href="http://www.gumdropbooks.com">www.gumdropbooks.com</a> or <a href="http://shop.gumdropbooks.com">shop.gumdropbooks.com</a>	
Internet/On-Line Price Discount	0%	Prices reflect discount off its price; <a href="http://www.gumdropbooks.com">www.gumdropbooks.com</a>	

Childrens Plus Inc 1387 Dutch American Way Beecher, IL 60401		Vendor #3127 800-230-1279 John G Walsh	<a href="mailto:bids@hellocpi.com">bids@hellocpi.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; <a href="http://www.hellocpi.com">www.hellocpi.com</a>	
Manufacture Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; <a href="http://www.hellocpi.com">www.hellocpi.com</a>	
Custom Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; <a href="http://www.hellocpi.com">www.hellocpi.com</a>	
Internet/On-Line Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; <a href="http://www.hellocpi.com">www.hellocpi.com</a>	
Shelf Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; <a href="http://www.hellocpi.com">www.hellocpi.com</a>	

Coughlan Companies dba Capstone, Capstone Classroom 1710 Roe Crest Drive North Mankato, MN 56003		Vendor #105675 800-747-4992 Doug Smith	<a href="mailto:bids@capstonepub.com">bids@capstonepub.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Library division-hard cover & eBooks; 25% off list price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom division-paperback & eBooks; various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo, PebbieGo Create and Capstone Connect Products; multi-site, multi-database discounts available. Call customer service or your sales consultant for quote.	
Manufacture Price Discount	0%	Library division-hard cover & eBooks; 25% off list price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom division-paperback & eBooks; various programs are discounted 5-10%. Catalog and website pricing reflects disco	
Custom Price Discount	0%	Library division-hard cover & eBooks; 25% off list price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom division-paperback & eBooks; various programs are discounted 5-10%. Catalog and website pricing reflects disco	
Internet/On-Line Price Discount	0%	Library division-hard cover & eBooks; 25% off list price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom division-paperback & eBooks; various programs are discounted 5-10%. Catalog and website pricing reflects disco	

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Delaney Educational Enterprises 1387 Dutch American Way Beecher, IL 60401		Vendor # 800-788-5557 name of person	<a href="mailto:bids@deebooks.com">bids@deebooks.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	
Manufacture Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	
Custom Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	
Internet/On-Line Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	
Shelf Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	

Enslow Publishing LLC 29 E 21st St New York, NY 10010		Vendor # 800-398-2504 Arlene Riley	<a href="mailto:bids@enslow.com">bids@enslow.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Catalog prices reflect 25% discount off list price; www.enslow.com	
Internet/On-Line Price Discount	25%	Catalog prices reflect 25% discount off list price; www.enslow.com	

Follett Content Solutions LLC 1340 Ridgeview Drive McHenry, IL 60050		Vendor #106260 888-511-5114 Bid Administrator	<a href="mailto:fssbidadmin@follett.com">fssbidadmin@follett.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	The prices that are shown on Follett's Titlewave website will reflect any discounted pricing, which can be up to 45% off	
Internet/On-Line Price Discount	0%	The prices that are shown on Follett's Titlewave website will reflect any discounted pricing, which can be up to 45% off; www.folletlearning.com	

Gareth Stevens Publishing 29 E 21st St New York, NY 10010		Vendor #40445 800-542-2595 Arlene Riley	<a href="mailto:bids@gspub.com">bids@gspub.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Catalog prices reflect 25% discount off list price; www.garethstevens.com	
Internet/On-Line Price Discount	25%	Catalog prices reflect 25% discount off list price; www.garethstevens.com	

Garrett Educational Corp dba Garrett Book Company 130 E 13th Street Ada, OK 74820		Vendor #29670 800-475-6884 Cherly York	<a href="mailto:cheryl.york@garrettbooks.com">cheryl.york@garrettbooks.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	30% from publishers list price	

Gateway Printing 315 S Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Rudy Castilleja	<a href="mailto:rudy@gatewayp.com">rudy@gatewayp.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	27%	Discount up to 27%	
Manufacture Price Discount	27%	Discount up to 27%	
Internet/On-Line Price Discount	27%	Discount up to 27%	
Shelf Price Discount	27%	Discount up to 27%	

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Greenhaven Publishing LLC 29 E 21st St New York, NY 10010		Vendor # 844-317-7404 Arlene Riley	<a href="mailto: bids@greenhavenpub.com">bids@greenhavenpub.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Catalog prices reflect 20% discount off list price; <a href="http://www.greenhavenpublishing.com">www.greenhavenpublishing.com</a>	
Internet/On-Line Price Discount	20%	Catalog prices reflect 20% discount off list price; <a href="http://www.greenhavenpublishing.com">www.greenhavenpublishing.com</a>	

Keystone Books and Media 1387 Dutch American Way Beecher, IL 60401		Vendor #105665 866-231-7780 Sadie Witvoet	<a href="mailto: cs@keystonebooksmedia.com">cs@keystonebooksmedia.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	
Manufacture Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	
Custom Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	
Internet/On-Line Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	
Shelf Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	

Lakeshore Learning Materials LLC 2695 E Dominguez Street Carson, CA 90895		Vendor #43509 800-421-5354 Johanna Lopez	<a href="mailto: biddept@lakeshorelearning.com">biddept@lakeshorelearning.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	5% discount on all non-sale items from Lakeshore's catalogs, website <a href="http://www.lakeshorelearning.com">www.lakeshorelearning.com</a> and retail stores. Lakeshore agrees to hold the discount offered in this submission throughout the lifetime of the contract. Catalogs and prices are subject to change during the calendar year, and in the event of significant factors outside our control, such as government-imposed tariffs or global pandemic; for current prices please visit <a href="http://www.lakeshorelearning.com">www.lakeshorelearning.com</a> ;	
Internet/On-Line Price Discount	0%	5% discount on all non-sale items from Lakeshore's catalogs, website <a href="http://www.lakeshorelearning.com">www.lakeshorelearning.com</a> and retail stores. Lakeshore agrees to hold the discount offered in this submission throughout the lifetime of the contract. Catalogs and prices are subject to	
Shelf Price Discount	0%	5% discount on all non-sale items from Lakeshore's catalogs, website <a href="http://www.lakeshorelearning.com">www.lakeshorelearning.com</a> and retail stores. Lakeshore agrees to hold the discount offered in this submission throughout the lifetime of the contract. Catalogs and prices are subject to	

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Lectorum Publications, Inc 10 New Maple Avenue, Ste 303 Pine Brook, NJ 07058		Vendor #79239 800-345-5946 Hilda Viskovic	<a href="mailto:hviskovic@lectorum.com">hviskovic@lectorum.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices. For high value orders, please contact us to request a quote.	
Manufacture Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog price	
Custom Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog price	
Internet/On-Line Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog price	
Shelf Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog price	

Lektro Inc dba Escue & Associates 4309 River Ranch Circle Robstown, TX 78380		Vendor # 800-676-2093 Greg Escue	<a href="mailto:greg@escuebooks.com">greg@escuebooks.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	10-30% off list	
Internet/On-Line Price Discount	10%	10-30% off list	

Mackin Educational Resources 3505 County Road 42 West Burnsville, MN 55306		Vendor #98824 800-369-5490 Burnsville, MN 55306	<a href="mailto:bids@mackin.com">bids@mackin.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Mackin is offering an additional 5% discount off Mackin.com (which is already discounted up to 45% off list price) for PRINT, EBOOK and DIGITAL AUDIOBOOKS, databases, multimedia (DVDs, BluRay, CDs, MP3s). Makerspace products, Playaway devices, and streaming video are excluded from this additional discount.	
Internet/On-Line Price Discount	5%	Mackin is offering an additional 5% discount off Mackin.com (which is already discounted up to 45% off list price) for PRINT, EBOOK and DIGITAL AUDIOBOOKS, databases, multimedia (DVDs, BluRay, CDs, MP3s). Makerspace products, Playaway devices, and streami	

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Perma-Bound Books 617 E Vandalia Road Jacksonville, IL 62650		Vendor #60645 800-637-6581 Tracy Savage	<a href="mailto:tracys@perma-bound.com">tracys@perma-bound.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	3%	3% on books in our Perma-Bound Bindings 0% on other bindings	
Internet/On-Line Price Discount	3%	3% on books in our Perma-Bound Bindings 0% on other bindings	

QEP Professional Books 3273 Independence Parkway Plano, TX 75075		Vendor #8922 972-985-0025 or 800-323-6787 Catherine McGough	<a href="mailto:cmcgough@qepbooks.com">cmcgough@qepbooks.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	0-35% discount; www.qepbooks.com	
Internet/On-Line Price Discount	0%	0-35% discount; www.qepbooks.com	

Rainbow Book Company 1387 Dutch American Way Beecher, IL 60401		Vendor #4887 800-255-0965 Michael Beechin	<a href="mailto:sales@rainbowbookcompany.com">sales@rainbowbookcompany.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	
Manufacture Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	
Custom Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	
Internet/On-Line Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	
Shelf Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	

The Rosen Publishing Group Inc dba Rosen Classroom 29 E 21st St New York, NY 10010		Vendor #70168 800-237-9932 Arlene Riley	<a href="mailto:bids@rosenpub.com">bids@rosenpub.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Catalog prices reflect 25% discount off list price; www.rosenpublishing.com	
Internet/On-Line Price Discount	25%	Catalog prices reflect 25% discount off list price; www.rosenpublishing.com	

**SUBJECT:** Renewal Contract for Office Supplies #161-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Office Supplies to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 161-24-0, for Office Supplies for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$65,000

**RECOMMENDATION**

Administration recommends renewing with all vendors listed on the tabulation form.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



**CHANGING THE  
WORLD**  
THEIR FUTURE,  
OUR MISSION

FY2025 Term Contract:	Office Supplies #161-25-0
Awarded To:	<ol style="list-style-type: none"> <li>1. <u>Cielo Office Products LLC</u></li> <li>2. <u>Copy Plus</u></li> <li>3. <u>Gateway Printing &amp; Office Supply Inc</u></li> <li>4. <u>Global Equipment Company Inc</u></li> <li>5. <u>Indoff Inc</u></li> <li>6. <u>Liberty Data Products, Inc dba Liberty Office Products</u></li> <li>7. <u>ODP Business Solutions LLC</u></li> <li>8. <u>Quill LLC</u></li> <li>9. <u>Pay's Business Products</u></li> <li>10. <u>School Specialty LLC</u></li> <li>11. <u>S.W. School Supply Inc</u></li> <li>12. <u>The Bach Company</u></li> </ol>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

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 Office Supplies # 161-25-0

Cielo Office Products LLC 1408 E. Jasmine Ave Ste A McAllen, TX 78501		Vendor #3225 956-688-6001 Derek Barrera	<a href="mailto:dbarrera@cielooffice.com">dbarrera@cielooffice.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	15% is the minimum discount. With large amount(s) of quantities discount would be applied.	
Custom Price Discount	30%	15% is the minimum discount. With large amount(s) of quantities discount would be applied.	
Internet/On-Line Price Discount	15%	15% is the minimum discount. With large amount(s) of quantities discount would be applied.	

Copy Plus 4500 N. 10th St. Ste 240 McAllen, TX 78504		Vendor #7349 956-668-7587 Lorissa Pecina	<a href="mailto:lorissa@copyplusrgv.com">lorissa@copyplusrgv.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	85%	up to 5-88% OFF	
Manufacture Price Discount	85%	up to 5-88% OFF	
Custom Price Discount	5%	up to 5-50% OFF	
Internet/On-Line Price Discount	85%	up to 5-88% OFF	
Shelf Price Discount	5%	up to 5-60% OFF	

Gateway Printing & Office Supply Inc 315 S. Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Chris Diaz	<a href="mailto:cdiaz@gatewayp.com">cdiaz@gatewayp.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Manufacture Price Discount	98%	Discount up to 98%, pricing available at <a href="http://www.gatewayp.com">www.gatewayp.com</a> with username and password	
Internet/On-Line Price Discount	98%	Discount up to 98%, pricing available at <a href="http://www.gatewayp.com">www.gatewayp.com</a> with username and password	
Shelf Price Discount	98%	Discount up to 98%, pricing available at <a href="http://www.gatewayp.com">www.gatewayp.com</a> with username and password	

Global Equipment Company Inc 11 Harbor Park Drive Port Washington, NY 11050		Vendor #91736 414-302-7559 William H. Rose III	<a href="mailto:wrose@globalindustrial.com">wrose@globalindustrial.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	<a href="http://www.globalindustrial.com">www.globalindustrial.com</a>	

Indoff Inc 11816 Lackland Road St. Louis, MO 63146		Vendor #94273 314-997-1122	
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	Reserve the right not sell below cost.	
Manufacture Price Discount	50%	Discount for Hon	

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 Office Supplies # 161-25-0

Liberty Data Products, Inc dba Liberty Office		
Products PO Box 630729 Houston, TX 77263-0729	Vendor #105740 800-460-8900 Lee Smith	<a href="mailto:lsmith@libertyoffice.com">lsmith@libertyoffice.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	5%	5 to 50%, depending on product and quantities
Manufacture Price Discount	5%	5 to 50%, depending on product and quantities
Custom Price Discount	5%	5 to 50%, depending on product and quantities
Internet/On-Line Price Discount	5%	5 to 50%, depending on product and quantities
Shelf Price Discount	5%	5 to 50%, depending on product and quantities

ODP Business Solutions LLC		
6600 North Military Trail Boca Raton, FL 33496	Vendor #87177 512-765-7536 Patty Salinas	<a href="mailto:patty.salinas@odpbusiness.com">patty.salinas@odpbusiness.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	Per Region 4 Terms and Conditions
Manufacture Price Discount	0%	Per Region 4 Terms and Conditions
Custom Price Discount	0%	Per Region 4 Terms and Conditions
Internet/On-Line Price Discount	0%	Per Region 4 Terms and Conditions
Shelf Price Discount	0%	Per Region 4 Terms and Conditions

Quill LLC		
300 Tri State International Drive, Suite 300 Lincolnshire, IL 60069	Vendor #62187 800-634-4809 Sarah Lindberg	<a href="mailto:bid@quill.com">bid@quill.com</a> bid #23-29739 account #1543102
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	10%	Please see attached letter for discounts & exclusions
Internet/On-Line Price Discount	10%	Please see attached letter for discounts & exclusions

Ray's Business Products		
200 E. Interstate 2 Ste. I Pharr, TX 78577	Vendor #12258 956-782-1554 Ray Cano	<a href="mailto:raycano60@yahoo.com">raycano60@yahoo.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	10%	See Exception Sheet
Manufacture Price Discount	0%	Call for pricing
Custom Price Discount	0%	Call for pricing
Internet/On-Line Price Discount	0%	Call for pricing
Shelf Price Discount	0%	Call for pricing

School Specialty LLC		
W6316 Design Drive Greenville, WI 54942	Vendor #105664 888-388-3224 Sarah Peterson	<a href="mailto:bidnotices@schoolspecialty.com">bidnotices@schoolspecialty.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	33%	33% discount off supplies; <a href="https://www.schoolspecialty.com/digital-catalogs">https://www.schoolspecialty.com/digital-catalogs</a>

Mission Consolidated Independent School District  
 Tabulation Form  
 Office Supplies # 161-25-0

S.W. School Supply Inc 3790 De Forest Circle Jurupa Valley, CA 91752		Vendor #12064 909-980-7777 Aja Stickler	<a href="mailto:biddesk@southwestschool.com">biddesk@southwestschool.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	40%	40% Off list with 25% margin floor minimum	
Manufacture Price Discount	40%	40% Off list with 25% margin floor minimum	
Custom Price Discount	40%	40% Off list with 25% margin floor minimum	
Internet/On-Line Price Discount	40%	40% Off list with 25% margin floor minimum	
Shelf Price Discount	40%	40% Off list with 25% margin floor minimum	

The Bach Company 760 San Antonio Road Palo Alto, CA 94303		Vendor # 800-248-2224 Lawrence Bach	<a href="mailto:service@bachcompany.com">service@bachcompany.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	2%	1) discount off website pricing at www.backcompany.com 2) call 800-248-2224 for additional discount on significant volume purchases 3) extended warranty - 3-year unconditional warranty on Texas Instruments Calculator hardware	

**SUBJECT:** Renewal Contract for On-Call and Cable Drops #344-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method for On-Call and Cable Drops to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On February 9, 2022, the Board of Trustees awarded Bid No. 344-22-0, for the On-Call and Cable Drops for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$50,000

**RECOMMENDATION**

Administration recommends renewing with JSJ Rodriguez Inc. dba Teleprop Communications.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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OUR MISSION*

FY2025 Term Contract:	On-Call and Cable Drops #344-25-0
Awarded To:	1. <u>JSJ Rodriguez Inc dba Telepro Communications</u>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 On-Call and Cable Drops 344-25-0

			JetWeb dba Barcom Technology Solutions			BridgeNet Communications			JSJ Rodriguez Inc. dba Telepro Communications		
			Vendor #			Vendor #10577			Vendor #11791		
			Arturo J Garcia			Marco Ramirez			Daniel Backhaus		
			956-313-8597			956-461-3335			956-618-2360 ext209		
			<a href="mailto:agarcia@barcoment.com">agarcia@barcoment.com</a>			<a href="mailto:roxann@bncrgv.com">roxann@bncrgv.com</a>			<a href="mailto:daniel@teleprocommunications.com">daniel@teleprocommunications.com</a>		
			\$3,517.90			\$1,609.69			\$1,583.00		
			0			0			16		
			\$0			\$0			\$1,583.00		
#	Items	Quantity Required	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost
<b>1</b>											
#1-1	Category 6E 100ft	1	\$465.90	Labor & Materials Included	\$465.90	\$161.32	Does not include: raceway	\$161.32	\$148	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$148
#1-2	Category 6E 200ft	1	\$565.37	Labor & Materials Included	\$565.37	\$161.32	Does not include: raceway	\$161.32	\$172	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$172
#1-3	Category 6E 300ft	1	\$664.26	Labor & Materials Included	\$664.26	\$161.32	Does not include: raceway	\$161.32	\$204	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$204
#1-4	Category 6A 100ft	1	\$465.90	Labor & Materials Included	\$465.90	\$205.34	Does not include: raceway	\$205.34	\$171	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$171
#1-5	Category 6A 200ft	1	\$545.90	Labor & Materials Included	\$545.90	\$205.34	Does not include: raceway	\$205.34	\$217	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$217
#1-6	Category 6A 300ft	1	\$664.85	Labor & Materials Included	\$664.85	\$205.34	Does not include: raceway	\$205.34	\$284	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$284
<b>2</b>											
#2-1	Category 6E 24 port	1	\$57.50	Labor & Material	\$57.50	\$70.11	Includes: Labor and Material	\$70.11	\$61	Empty, Modular	\$61
#2-2	Category 6A 24 port	1	\$57.50	Labor & Material	\$57.50	\$70.11	Includes: Labor and Material	\$70.11	\$61	Empty, Modular	\$61
<b>3</b>											
#3-1	Category 6E 7ft	1	\$5.75	Labor & Material	\$5.75	\$11.01	Includes: Labor and Material	\$11.01	\$11	N/A	\$11
#3-2	Category 6E 15ft	1	\$9.61	Labor & Material	\$9.61	\$15.50	Includes: Labor and Material	\$15.50	\$15	N/A	\$15
#3-3	Category 6A 7ft	1	\$5.75	Labor & Material	\$5.75	\$15.20	Includes: Labor and Material	\$15.20	\$15	N/A	\$15
#3-4	Category 6A 15ft	1	\$9.61	Labor & Material	\$9.61	\$19.90	Includes: Labor and Material	\$19.90	\$19	N/A	\$19
<b>On-Call Service Rates</b>											
#4-1	Normal Hours	1				\$51.75	8:00am-5:00pm minimum 2 hours	\$51.75	\$55	per hour per technician	\$55
#4-2	After Hours	1				\$77.63	5:01pm-7:59am minimum 2 hours	\$77.63	\$75	per hour per technician	\$75
#4-3	Holiday Hours	1				\$103.50	minimum 2 hours	\$103.50	\$75	per hour per technician	\$75
#4-4	Service Charge: Travel	1				\$75.00	any job under 4 hours	\$75.00			

**SUBJECT:** Renewal Contract for Online Assessment and Data Management Platform #241-25-2

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Online Assessment and Data Management Platform to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On May 11, 2022, the Board of Trustees awarded Bid No. 241-23-2, for the Online Assessment and Data Management Platform for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Federal Funds

Estimated \$94,200

**RECOMMENDATION**

Administration recommends renewing with Eduphoria! Inc / Region One.

**CONTACT PERSON(S)**

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

Blanca I. Lopez, Executive Director for Business Operations

Edilberto Flores, Executive Director for MHS Vertical Team

Cynthia Wilson, Executive Director for VMHS Vertical Team

Anabel Garza, Coordinator for Purchasing



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OUR MISSION*

FY2025 Term Contract:	Online Assessment and Data Management Platform #241-25-2
Awarded To:	1. <u>Eduphoria! Inc / Region One</u>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Online Assessment and Data Management Platform 241-25-2

		VENDOR NAME: Eduphoria! Inc				Technisoft Consulting Inc			Illuminate Education			PowerSchool Group LLC		
		Contact Name: Eloise De Leon				Contact Name: Yaser Sufder			Contact Name: Tiffany Rudolph			Contact Name: Mark Moreno		
		Phone #: 866-260-1732				Phone #: 678-622-1202			Phone #: 480-223-7968			Phone #: 512-470-4940		
		Email: <a href="mailto:sales@eduphoria.net">sales@eduphoria.net</a>				Email: <a href="mailto:yaser@technisoftconsulting.com">yaser@technisoftconsulting.com</a>			Email: <a href="mailto:trudolph@illuminateed.net">trudolph@illuminateed.net</a>			Email: <a href="mailto:mark.moreno@powerschool.com">mark.moreno@powerschool.com</a>		
Qty	Detailed Desc	Added Items	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total
6.1	22	Online Platform	per campus	\$ 2,600.00	\$ 57,200.00									
	15000	License - Unified Talent Perform											\$ 1.48	\$ 22,200.00
	15000	License - Assessment & Reporting											\$ 4.20	\$ 63,000.00
6.2	1	Component Pricing - Implementation and Data Upload	free	\$ -	\$ -					\$ 5,150.00	\$ 5,150.00		\$ 5,250.00	\$ 5,250.00
	1	Reporting & Deployment											\$ 22,000.00	\$ 22,000.00
6.3	15000	Testmaker Item Bank	per student	\$ 2.25	\$ 33,750.00					\$ 6.18	\$ 92,700.00		1.85	\$ 27,750.00
	15000	Navigate	PD Plus Subscription										0.65	\$ 9,750.00
	1	Item Bank Consulting											\$ 1,181.25	\$ 1,181.25
6.4	22	T-TESS/T-PESS Management	included with online platform			per campus	\$ 1,500.00	\$ 33,000.00						
6.5	1	Professional Development - Onsite training - Full Day Increments	per day	\$ 2,500.00	\$ 2,500.00	2 is needed; each \$2,500	\$ 5,000.00	\$ 5,000.00	2 is needed; each \$2,575	\$ 5,150.00	\$ 5,150.00	4 is needed; each \$2,625	\$ 10,500.00	\$ 10,500.00
	1	Web training - One Hour Increments	per hour	\$ 250.00	\$ 250.00				3 1-hour sessions	\$ 489.00	\$ 489.00	2 is needed; each \$1,181.25	\$ 2,362.50	\$ 2,362.50
6.6	1	Refresher course (web conferencing)	per hour	\$ 250.00	\$ 250.00	for year 2 & 3 included		\$ -						
6.7	1	Price for Online, On-demand Training Modules	per hour	\$ 250.00	\$ 250.00	Recorded	\$ -	\$ -						
6.8		Additional Items	see catalog for full list and pricing		\$ -									
<b>Total</b>					\$ 94,200.00		\$ 38,000.00			\$ 103,489.00			\$ 163,993.75	

<b>Note:</b>	
	Eduphoria! Inc is renewed by Region One

**SUBJECT:** Renewal Contract for Parental Involvement Program #241-25-11

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure a Parental Involvement Program to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 241-24-11, for the Parental Involvement Program for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Federal Funds

Estimated \$77,000

**RECOMMENDATION**

Administration recommends renewing with Family Leadership Inc.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Parental Involvement Program #241-25-11
Awarded To:	1. <u>Family Leadership</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Parental Involvement Program 241-25-11

VENDOR NAME:		Family Leadership Inc			Trinow Consulting LLC		
		Contact Name: Patty Bunker			Contact Name: Shiree McGee		
		Phone #: 559-222-2300			Phone #: 708-852-7638		
		Email: <a href="mailto:patty@familyleadership.org">patty@familyleadership.org</a>			Email: <a href="mailto:consulting@smcgee.org">consulting@smcgee.org</a>		
Qty	Detailed Desc	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total
14	Parental Involvement program kits		\$ 4,300.00	\$ 60,200.00			
14	Training and Support		\$ 3,050.00	\$ 42,700.00			
14	Discount		\$ (1,850.00)	\$ (25,900.00)			
1	Package Option #1				see proposal	\$ 6,750.00	\$ 6,750.00
1	Package Option #2				see proposal	\$ 15,750.00	\$ 15,750.00
1	Package Option #3				see proposal	\$ 13,000.00	\$ 13,000.00
<b>Total</b>				\$ 77,000.00			\$ 15,750.00

<b>Note:</b>	

Mission Consolidated Independent School District  
 Evaluation Matrix  
 Parental Involvement Program 241-25-11

<b>Bid Evaluation Matrix</b>		<b>Vendors</b>	
		Family Leadership	Trinow Consulting
<b>Criteria</b>	<b>Weight</b>	\$ 77,000.00	\$ 15,750.00
<b>Price of service/product (40 points)</b>			
Base Proposal	40	8	40
<b>Meet district's needs (56 points)</b>			
Trains educators and parent leaders to facilitate parent leadership workshops and form parent engagement teams at each school site. (TOT model).	8	8	1
Provides bilingual, evidence-based workshops and materials that fulfill ESSA, TEA (6 Components of Parent Engagement) and Title I parent engagement standards.	8	8	1
Offers ongoing Professional Development Webinars and Coaching to educators and family engagement leaders.	8	8	1
Empowers parents with practical tools to navigate the multiple key roles which support student achievement and school improvement.	8	8	1
Builds the skill capacity of parents to take leadership in their homes, schools and community.	8	8	1
Aligns with U.S.D.E.'s Dual Capacity-Building Framework for Family-School Partnerships.	8	8	1
Gives parents the skills to become great parents who develop vision and goals for their children's academic success.	8	8	1
<b>Past relationship with vendor (4 points)</b>	4	4	0
<b>Total</b>	100	68	47

Notes:  
 Trinow provides only teacher coaching; PD for teachers on classroom management. Missing the parent engagement thus the points are low

Committee Member:  
 Nancy Villarreal

**SUBJECT:** Renewal Contract for Pest Control Services #141-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Pest Control Services to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 141-24-0, for the Pest Control Services for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$80,000

**RECOMMENDATION**

Administration recommends renewing with South Texas Pest Control Services.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Pest Control Services #141-25-0
Awarded To:	1. <u>South Texas Pest Control Services</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Pest Control Services (monthly) 141-25-0

			ABC Home and Commercial Services			Bug Off Pest Control			Kill-A-Bug Pest Control			SOUTH TEXAS LANDSCAPES IRRIGATION & PEST CONTROL LLC			South Texas Pest Control LLC		
Total Cost Selected #			Vendor #			Vendor #9456			Vendor #1520			Vendor #			Vendor #100106		
			Steven Aguilar			Tommy Cantu			Robert Sanchez			Alexis Garza			Hector M. Gonzalez		
			956-625-8645			956-782-7378			956-655-1698			956-862-3202			956-250-9818		
			<a href="mailto:saguilar@goanteater.com">saguilar@goanteater.com</a>			<a href="mailto:tommy.cantu@bugoffrgv.com">tommy.cantu@bugoffrgv.com</a>			<a href="mailto:killabugpc@yahoo.com">killabugpc@yahoo.com</a>			<a href="mailto:stxlandscapes@gmail.com">stxlandscapes@gmail.com</a>			<a href="mailto:southtexaspestcontrol@gmail.com">southtexaspestcontrol@gmail.com</a>		
			\$4,750 * 12 months = \$57,000			\$4,435 * 12 months = \$53,220			\$2,280 * 12 months = \$27,360			\$2,882 * 12 months = \$34,584			\$3,935 * 12 months = \$47,220		
0			0			0			0			0					
#	Items	Quantity Required	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost
Regular Monthly Services																	
#0-1	Alton Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-2	Bryan Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-3	Cantu Elementary * Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-4	Castro Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-5	Cavazos Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-6	Escobar Rios Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-7	Leal Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-8	Marcell Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-9	Midkiff Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-10	Mims Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-11	O'Grady Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-12	Pearson Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-13	Salinas Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-14	Waitz Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-15	Alton Memorial Jr High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$70	per month	\$70	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-16	K White Jr High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$70	per month	\$70	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-17	Mission Jr High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$70	per month	\$70	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-18	Rafael Cantu Jr High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$70	per month	\$70	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-19	Roosevelt Alternative School	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$110	monthly kitchen included	\$110

Mission Consolidated Independent School District  
 Tabulation Form  
 Pest Control Services (monthly) 141-25-0

			ABC Home and Commercial Services			Bug Off Pest Control			Kill-A-Bug Pest Control			SOUTH TEXAS LANDSCAPES IRRIGATION & PEST CONTROL LLC			South Texas Pest Control LLC		
			Vendor #			Vendor #9456			Vendor #1520			Vendor #			Vendor #100106		
			Steven Aguilar			Tommy Cantu			Robert Sanchez			Alexis Garza			Hector M. Gonzalez		
			956-625-8645			956-782-7378			956-655-1698			956-862-3202			956-250-9818		
			<a href="mailto:saguilar@goanteater.com">saguilar@goanteater.com</a>			<a href="mailto:tommy.cantu@bugoffrgv.com">tommy.cantu@bugoffrgv.com</a>			<a href="mailto:killabugpc@yahoo.com">killabugpc@yahoo.com</a>			<a href="mailto:stxlandscapes@gmail.com">stxlandscapes@gmail.com</a>			<a href="mailto:southtexaspestcontrol@gmail.com">southtexaspestcontrol@gmail.com</a>		
Total Cost Selected #			\$4,750 * 12 months = \$57,000			\$4,435 * 12 months = \$53,220			\$2,280 * 12 months = \$27,360			\$2,882 * 12 months = \$34,584			\$3,935 * 12 months = \$47,220		
			0			0			0			0			0		
#	Items	Quantity Required	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost
<b>Regular Monthly Services</b>																	
#0-20	Mission Collegiate High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$115	per month	\$115	\$135	N/A	\$135	\$125	monthly kitchen included	\$125
#0-21	Mission High *Field House, AG Building, Fine Arts Auditorium, Portables throughout the Campus, Both Gym Areas, Swimming Pool Area, Tom Landry Stadium Concessions	1	\$375	Rodent Coverage not included	\$375	\$425	Listed buildings	\$425	\$115	per month	\$115	\$135	N/A	\$135	\$200	monthly kitchen included	\$200
#0-22	Veterans Memorial High *Field House, AG Building, Fine Arts Auditorium, Portables throughout the Campus, Both Gym Areas, Concession Stands and Press Box by Athletic Fields, Batting Cages and Storages	1	\$375	Rodent Coverage not included	\$375	\$425	Listed buildings	\$425	\$115	per month	\$115	\$200	N/A	\$200	\$200	monthly kitchen included	\$200
#0-23	Central Office	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$90	N/A	\$90	\$90	monthly	\$90
#0-24	Student Services	1	\$125	Rodent Coverage not included	\$125	\$55	Listed buildings	\$55	\$55	per month	\$55	\$60	N/A	\$60	\$70	monthly	\$70
#0-25	Technology Storage	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$70	monthly	\$70
#0-26	Central Kitchen	1	\$125	Rodent Coverage not included	\$125	\$95	Listed buildings	\$95	\$85	per month	\$85	\$60	N/A	\$60	\$120	monthly	\$120
#0-27	Maintenance Department	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$90	monthly	\$90
#0-28	Transportation Department	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$90	monthly	\$90
#0-29	Mission CISD Annex	1	\$125	Rodent Coverage not included	\$125	\$85	Listed buildings	\$85	\$55	per month	\$55	\$60	N/A	\$60	\$140	monthly	\$140
#0-30	Joe Correa AG Farm	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$80	monthly	\$80
#0-31	Nuestra Clinica Del Valle	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$70	monthly	\$70
#0-32	Head Start	1	\$125	Rodent Coverage not included	\$125	\$0	Included within respective schools	\$0	\$55	per month	\$55	\$60	N/A	\$60	\$70	monthly	\$70
#0-33	All Other Facilities	1	\$125	Rodent Coverage not included	\$125	\$0	unclear what/where they are.	\$0	\$55	per month	\$55	\$60	N/A	\$60	\$90	monthly start from \$80.00	\$90
#0-34	Portables throughout the District	1	\$125	Rodent Coverage not included	\$125	\$0	Included within respective schools	\$0	\$45	per month per portable	\$45	\$50	N/A	\$50	\$70	monthly start from \$60.00	\$70

Mission Consolidated Independent School District  
 Tabulation Form  
 Pest Control Services (treatment) 141-25-0

			ABC Home and Commercial Services			Bug Off Pest Control			Kill-A-Bug Pest Control			Pest Professionals, LLC			SOUTH TEXAS LANDSCAPES IRRIGATION & PEST CONTROL LLC			South Texas Pest Control LLC		
			Vendor #			Vendor #9456			Vendor #1520			Vendor #			Vendor #			Vendor #100106		
			Steven Aguilar 956-625-8645			Tommy Cantu 956-782-7378			Robert Sanchez 956-655-1698			LJ McCoy 956-239-1995			Alexis Garza 956-862-3202			Hector M. Gonzalez 956-250-9818		
			<a href="mailto:saguilar@goanteater.com">saguilar@goanteater.com</a>			<a href="mailto:tommy.cantu@bugoffrgv.com">tommy.cantu@bugoffrgv.com</a>			<a href="mailto:killabugpc@yahoo.com">killabugpc@yahoo.com</a>			<a href="mailto:lj.pestpros@gmail.com">lj.pestpros@gmail.com</a>			<a href="mailto:stxlandscapes@gmail.com">stxlandscapes@gmail.com</a>			<a href="mailto:southtexaspestcontrol@gmail.com">southtexaspestcontrol@gmail.com</a>		
Total Cost Selected #			\$255			\$949			\$640			\$310			\$475			\$400		
			0			0			0			0			0			0		
#	Items	Quantity Required	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes
Treatment Service																				
#0-1	Treatment for Termites, Wood Destroying Insects	1	\$4.50	\$0.12	Per linear foot(4.50)	\$325	\$3.50	Minimum Spot treatment for 20 linear ft. 1 yr warranty on treated area.	\$250	\$0.10	\$250 min spot treatment /2.25 p/linearf	\$7	\$1	Price per linear foot-Rodents not included.	\$245	\$0.10	N/A	\$250	\$0.25	minimum \$250 spot treatment
#0-2	Bees / Hornets	1	\$125	\$125	Minimum, depends on severity level	\$185	\$185	Bee Treatment up to 10' quote provided for nest located higher	\$165	\$0.10	per hive	\$150	\$1	For Hornets only-Rodent Not included.	\$130	\$0	N/A	\$150	\$0	minimum charge out of structure building 8 ft height max
#0-3	Field Treatment for Ants, Fleas, Ticks, Gnat, Mosquitos	1	\$0.02	\$0.02	Top Choice Application(per sq ft)	\$125	\$125	Ants, fleas and ticks minimum treatment to treat up to 4k sq ft, larger areas would require inspection and quote	\$225	\$0.10	30 day warranty	\$150	\$1	Per visit-Rodents not included.	\$100	\$0.10	N/A	\$0.09	\$0.09	sport field treatment only

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Mission Consolidated Independent School District  
 Tabulation Form  
 Pest Control Services (Fields) 141-25-0

					ABC Home and Commercial Services			Bug Off Pest Control			Kill-A-Bug Pest Control			Pest Professionals, LLC			SOUTH TEXAS LANDSCAPES IRRIGATION & PEST CONTROL LLC			South Texas Pest Control LLC			
					Vendor #			Vendor #9456			Vendor #1520			Vendor #			Vendor #			Vendor #100106			
					Steven Aguilar 956-625-8645			Tommy Cantu 956-782-7378			Robert Sanchez 956-655-1698			LJ McCoy 956-239-1995			Alexis Garza 956-862-3202			Hector M. Gonzalez 956-250-9818			
					<a href="mailto:sagular@goanteater.com">sagular@goanteater.com</a>			<a href="mailto:tommy.cantu@bugoffrgv.com">tommy.cantu@bugoffrgv.com</a>			<a href="mailto:killabugpc@yahoo.com">killabugpc@yahoo.com</a>			<a href="mailto:l.pestpros@gmail.com">l.pestpros@gmail.com</a>			<a href="mailto:stxlandscapes@gmail.com">stxlandscapes@gmail.com</a>			<a href="mailto:southtexaspestcontrol@gmail.com">southtexaspestcontrol@gmail.com</a>			
					\$18,200 * 5 treatments = \$91,000			\$2,894 * 5 treatments = \$14,470			\$24,600.00			\$11,830 * 5 treatments = \$59,150			\$39,400.00			\$37,310.00			
Total Cost Selected #					0			0			0			0			0			0			
#	Items	Location	SqFt	Acres	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	252
Fields																							
#0-1	Alton Memorial Jr High	Football Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-2	Alton Memorial Jr High	Practice Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-3	K White Jr High	Football Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-4	K White Jr High	Practice Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-5	R Cantu Jr High	Football Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-6	R Cantu Jr High	Practice Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond. Or comprable area.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-7	Mission Jr High	Practice Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond. Or comprable area.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.04	N/A	\$2,800.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-8	Veterans Memorial High	Practice Field	270000	6.20	\$0.02	Pest Control	\$5,400.00	\$0.0028	Limited to ant control within track area and 15' beyond. Or comprable area.	\$756.00	\$0.02	pest control	\$5,400.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$3,510.00	\$0.03	N/A	\$8,100.00	\$0.041	\$.041/sqft 5 treatments	\$11,070.00	
#0-9	Mission High	Practice Field	50000	1.15	\$0.02	Pest Control	\$1,000.00	\$0.0038	Limited to ant control within track area and 15' beyond. Or comprable area.	\$190.00	\$0.03	pest control	\$1,500.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$650.00	\$0.05	N/A	\$2,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,050.00	
#0-10	Mission High	Practice Field	50000	1.15	\$0.02	Pest Control	\$1,000.00	\$0.0038	Limited to ant control within track area and 15' beyond. Or comprable area.	\$190.00	\$0.03	pest control	\$1,500.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$650.00	\$0.05	N/A	\$2,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,050.00	
#0-11	Mission High	Soccer Field	50000	1.15	\$0.02	Pest Control	\$1,000.00	\$0.0038	Limited to ant control within track area and 15' beyond. Or comprable area.	\$190.00	\$0.03	pest control	\$1,500.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$650.00	\$0.05	N/A	\$2,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,050.00	

Mission Consolidated Independent School District  
Evaluation Matrix  
Pest Control Services 141-25-0

Campus/Department

Bid Evaluation Matrix		Vendors					
		ABC Home and Commercial Services	Bug Off Pest Control	Kill-A-Bug	Pest Professionals LLC	South Texas Landscapes Irrigation & Pest Control LLC	South Texas Pest Control
Criteria	Weight	\$ 57,000.00	\$ 53,220.00	\$ 27,360.00		\$ 34,584.00	\$ 47,220.00
<b>Price of service/product (40 points)</b>							
Base Proposal	40	19	21	40		32	23
<b>Meet district's needs (56 points)</b>							
Quality of product and/or services	10	5	3.5	1.5		4	9
Ability to meet all requirements of the District according to the scope of work	10	4	3.5	1.5		4	9.5
Ability to deliver product and/or services	10	4	4	1.5		4	9.5
Ability to accomplish the work in the required time frame	10	4	3	1.5		4.5	9.5
Submitted all documentation	10	10	10	10		10	10
Adequate references provided	5	5	5	5		5	5
<b>Past relationship experience with vendor (4 points)</b>	5	2.5	2	1		2.5	5
<b>Total</b>	100	54	52	62		66	81

Treatment

Bid Evaluation Matrix		Vendors					
		ABC Home and Commercial Services	Bug Off Pest Control	Kill-A-Bug	Pest Professionals LLC	South Texas Landscapes Irrigation & Pest Control LLC	South Texas Pest Control
Criteria	Weight	\$ 255.00	\$ 949.00	\$ 640.00	\$ 310.00	\$ 475.00	\$ 400.00
<b>Price of service/product (40 points)</b>							
Base Proposal	40	40	11	16	33	21	26
<b>Meet district's needs (56 points)</b>							
Quality of product and/or services	10	5	3.5	1.5	3	4	9
Ability to meet all requirements of the District according to the scope of work	10	4	3.5	1.5	3	4	9.5
Ability to deliver product and/or services	10	4	4	1.5	3	4	9.5
Ability to accomplish the work in the required time frame	10	4	3	1.5	3	4.5	9.5
Submitted all documentation	10	10	10	10	10	10	10
Adequate references provided	5	5	5	5	0	5	5
<b>Past relationship experience with vendor (4 points)</b>	5	2.5	2	1	2	2.5	5
<b>Total</b>	100	75	42	38	57	55	83

Fields

Bid Evaluation Matrix		Vendors					
		ABC Home and Commercial Services	Bug Off Pest Control	Kill-A-Bug	Pest Professionals LLC	South Texas Landscapes Irrigation & Pest Control LLC	South Texas Pest Control
Criteria	Weight	\$ 91,000.00	\$ 14,470.00	\$ 24,600.00	\$ 59,150.00	\$ 39,400.00	\$ 37,310.00
<b>Price of service/product (40 points)</b>							
Base Proposal	40	6	40	24	10	15	16
<b>Meet district's needs (56 points)</b>							
Quality of product and/or services	10	5	3.5	1.5	3	4	9
Ability to meet all requirements of the District according to the scope of work	10	4	3.5	1.5	3	4	9.5
Ability to deliver product and/or services	10	4	4	1.5	3	4	9.5
Ability to accomplish the work in the required time frame	10	4	3	1.5	3	4.5	9.5
Submitted all documentation	10	10	10	10	10	10	10
Adequate references provided	5	5	5	5	0	5	5
<b>Past relationship experience with vendor (4 points)</b>	5	2.5	2	1	2	2.5	5
<b>Total</b>	100	41	71	46	34	49	73

Committee Members:

Adan Rivera - Assistant Coordinator for Maintenance  
Alma Alaniz - Coordinator for Maintenance/Facilities

**SUBJECT:** Renewal Contract for Phonics Instructional Program #241-25-6

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Phonics Instructional Program to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 241-24-6, for the Phonics Instructional Program for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective campus and departmental budgets

Estimated \$121,500

**RECOMMENDATION**

Administration recommends renewing with Savvas Learning Company, LLC.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



CHANGING THE  
**WORLD**  
THEIR FUTURE,  
OUR MISSION

FY2025 Term Contract:	Phonics Instructional Program #241-25-6
Awarded To:	1. <u>Savas Learning Company LLC</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Phonics Instructional Program 241-25-6

VENDOR NAME:		Benchmark Education Company LLC				Just Right Reader Inc				Literacy Resources LLC				McGraw Hill				Really Great Reading Company LLC			
		Contact: Peter Clifford				Contact Name: Julianne DeMartino				Contact Name: Megan Rail				Contact Name: Kimberly Harvey				Contact Name: Kim Stuckey			
		Phone # 914-217-0239				Phone # 415-209-5869 or 877-415-7323				Phone # 540-421-4783				Phone # 800-338-3987				Phone # 866-401-7323 x726			
		Email: pclifford@benchmarkeducation.com				Email: jrj@justrightreader.com				Email: megan.rail@heggerty.org				Email: seg-rfp@mheducation.com				Email: kim.stuckey@reallygreatreading.com			
Qty	Detailed Desc	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total					
<b>Teacher Kits</b>																					
50	Kinder - English	Note #1	\$ 860.00	\$ 43,000.00	Note #3	\$ -	\$ -	Note #4	\$ 1,699.00	\$ 84,950.00	Note #5	\$ -	\$ -	Note #6	\$ 999.00	\$ 49,950.00					
50	Kinder - Spanish	Note #2	\$ 1,235.00	\$ 61,750.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -								
50	1st Grade - English	Note #1	\$ 860.00	\$ 43,000.00	Note #3	\$ -	\$ -	Note #4	\$ 1,699.00	\$ 84,950.00	Note #5	\$ -	\$ -	Note #6	\$ 1,249.00	\$ 62,450.00					
50	1st Grade - Spanish	Note #2	\$ 1,235.00	\$ 61,750.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -								
50	2nd Grade - English	Note #1	\$ 480.00	\$ 24,000.00	Note #3	\$ -	\$ -	Note #4	\$ 1,699.00	\$ 84,950.00	Note #5	\$ -	\$ -	Note #6	\$ 1,449.00	\$ 72,450.00					
50	2nd Grade - Spanish	Note #2	\$ 750.00	\$ 37,500.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -								
50	3rd Grade - English	Note #1	\$ 480.00	\$ 24,000.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -	Note #6	\$ 1,449.00	\$ 72,450.00					
50	3rd Grade - Spanish	Note #2	\$ 750.00	\$ 37,500.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -								
<b>Student Kits</b>																					
510	Kinder - English	Note #11	\$ -	\$ -	Note #12	\$ 385.00	\$ 196,350.00				Note #14	\$ 27.75	\$ 14,152.50	Note #15	\$ 19.00	\$ 9,690.00					
340	Kinder - Spanish	Note #11	\$ -	\$ -	Note #13	\$ 750.00	\$ 255,000.00				Note #14	\$ 27.75	\$ 9,435.00								
525	1st Grade - English	Note #11	\$ -	\$ -	Note #12	\$ 385.00	\$ 202,125.00				Note #14	\$ 27.75	\$ 14,568.75	Note #15	\$ 21.00	\$ 11,025.00					
350	1st Grade - Spanish	Note #11	\$ -	\$ -	Note #13	\$ 360.00	\$ 126,000.00				Note #14	\$ 27.75	\$ 9,712.50								
955	2nd Grade - English	Note #11	\$ -	\$ -	Note #12	\$ 385.00	\$ 367,675.00				Note #14	\$ 27.75	\$ 26,501.25	Note #15	\$ 21.00	\$ 20,055.00					
382	2nd Grade - Spanish	Note #11	\$ -	\$ -	Note #13	\$ 324.00	\$ 123,768.00				Note #14	\$ 27.75	\$ 10,600.50								
935	3rd Grade - English	Note #11	\$ -	\$ -	Note #12	\$ 385.00	\$ 359,975.00				Note #14	\$ 27.75	\$ 25,946.25	Note #16	\$ 21.00	\$ 19,635.00					
280	3rd Grade - Spanish	Note #11	\$ -	\$ -	Note #13	\$ 324.00	\$ 90,720.00				Note #14	\$ 27.75	\$ 7,770.00								
<b>License Subscription</b>																					
14	License per Campus	Note #22	\$ -	\$ -							Note #23	\$ 2,331.00	\$ 32,634.00								
<b>Professional Development</b>																					
1	Price per 40 Participants	Note #25	\$ 2,800.00	\$ 2,800.00	Note #26	\$ 850.00	\$ 850.00				Note #27	\$ 2,910.66	\$ 2,910.66	Note #28	\$ 3,750.00	\$ 3,750.00					
<b>Total</b>			\$ 335,300.00		\$ 1,722,463.00		\$ 254,850.00		\$ 154,231.41		\$ 321,455.00										

<b>Note: Teacher Kits</b>
1 See attached pricing for more details.
2 Classroom packages include student consumables for 20 students. See proposal for adjusted pricing and classroom package configuration to accommodate your student counts.
3 Included in cost of Student materials
4 The Bridge to Reading Foundational Skills for Kindergarten, Classroom Kit includes the following components: three-volume teacher guide (covers six units and 170 daily lessons); 25 student consumable READ books; 1 teacher alphabet bridge; 1 vowel valley poster; 1 alphabet chart poster; 36 ABC & sound cards; consonant blend and digraph cards; 1 sound stories poster set; sound wall articulation cards set; 1 teacher word construction set; 1 teacher red words set; 25 student red word card sets; 26 student spell tabs folders; kindergarten decodable readers (8 titles, 6 sets); 1 year subscription to the myHeggerty foundational skills digital resource hub (digital access to the teacher guide, on-demand PD library, digital learning library, 34 weekly and 8 cumulative assessments, interactive classroom tools and more); see Heggerty's website for complete kit details: <a href="https://heggerty.org/product/bridge-to-reading-foundational-skills-kindergarten-classroom-kit/">https://heggerty.org/product/bridge-to-reading-foundational-skills-kindergarten-classroom-kit/</a> ; additional sets of 5 students materials are available for an additional \$149.
5 Teacher licenses included in student cost
6 Materials for 1 Teacher and 20 Students; Alternative \$95 per Teacher Online presentation tool subscription needed for years 2+
7 Teacher Edition, Teacher Digital Access, Decodable Readers (6 Pack), Word-Building Cards, Alphabet Cards, Sound-Spelling Cards, Picture Cards, High-Frequency Word Cards)
8 Enseno a leer con La Cartilla, Syllabic Game, Alphabet Game, Flash Cards, Picture Cards, Alphabet Poster, Photo Cards, Workbook Tes
9 1 Teachers Edition FREE for every 20 Student Edition purchased. Additional TEs \$50.99/ea
10 Foundations Classroom Set Level K (1 Teacher's Kit & Materials For 25 Students). See the attached Materials Price List for additional options and details.
<b>Note: Student Kits</b>
11 See pricing proposal attached for detailed information to accommodate your student count.
12 11 Weeks of Take-Home Decodables per student
13 Sets of 1 Grade level Spanish Materials
14 Per Student
15 Workbook and Reading Playground Bundle/Consumables/One per student needed for years 2+
16 Optional for years 2+-Workbook and Reading Playground Bundle/Consumables/One per student needed for years 2+
17 30 Worktexts
18 30 Workbook Set 1 & 2
19 Workbook Set 3 & 4
20 1 TE FREE for every 20 SE. Additional TEs \$50.99/ea
21 Foundations Classroom Sets for 25 students include all the materials needed to implement the program for 25 students in Year 1. See the attached Materials Price List for the cost of Consumables and Durables in Years 2+
<b>Note: License Per Campus</b>
22 Digital access to resources is included with classroom packages.
23 Site license for Smarty Ants
24 Enrollment, 100 users or less (For more than 100 users, add Additional User Licenses with code to right.)
<b>Note: Professional Development</b>
25 See pricing proposal attached for details. Gratis Professional Development provided based on size of order.
26 This price is for a webinar for up to 50 participants. See additional response tab for information on in person professional development pricing.
27 1 day of onsite Professional development
28 Optional In-Person Implementation Training or PD. Per day/per trainer
29 ONSITE PA and/or 1E (each 6 hrs); several other options
30 In person product training
31 Cost is based on per day in person. Fees based on product type delivery mode. Please contact pd@sadlier.com to discuss.
32 Foundations Essential Professional Learning Bundle @ \$5,950 + 3 add ons of ten attendees each @ \$2,000 each (\$6,000) = \$11,950. See attached PD Price List for additional details and conditions. The "Quantity Required" will depend on the number of teachers implementing the program, but for now is set at 1.

Mission Consolidated Independent School District  
 Tabulation Form  
 Phonics Instructional Program 241-25-6

VENDOR NAME:		Savvas Learning Company LLC			Vista Higher Learning Inc			William H. Sadlier			Wilson Language Training Corporation		
		Contact Name: Pamela McNair			Contact Name: Carla Leiva			Contact Name: Sharmilla Sinanan			Contact Name: John Bluthardt		
		Phone #: 201-928-7770			Phone #: 617-426-4910			Phone #: 212-227-2120			Phone #: 508-368-1435		
		Email: <a href="mailto:proposals@savvas.com">proposals@savvas.com</a>			Email: <a href="mailto:cleiva@vistahigherlearning.com">cleiva@vistahigherlearning.com</a>			Email: <a href="mailto:ssinanan@sadlier.com">ssinanan@sadlier.com</a>			Email: <a href="mailto:jbluthardt@wilsonlanguage.com">jbluthardt@wilsonlanguage.com</a>		
Qty	Detailed Desc	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total
<b>Teacher Kits</b>													
50	Kinder - English		\$ 253.00	\$ 12,650.00	Note #7	\$ 1,149.95	\$ 57,497.50	Note #9	\$ 50.99	\$ 2,549.50	Note #10	\$ 1,725.00	\$ 86,250.00
50	Kinder - Spanish		\$ 252.50	\$ 12,625.00	Note #8	\$ 999.95	\$ 49,997.50						
50	1st Grade - English		\$ 253.00	\$ 12,650.00	Note #7	\$ 1,149.95	\$ 57,497.50	Note #9	\$ 50.99	\$ 2,549.50	Note #10	\$ 2,150.00	\$ 107,500.00
50	1st Grade - Spanish		\$ 252.50	\$ 12,625.00	Note #8	\$ 999.95	\$ 49,997.50						
50	2nd Grade - English		\$ 253.00	\$ 12,650.00	Note #7	\$ 1,149.95	\$ 57,497.50	Note #9	\$ 50.99	\$ 2,549.50	Note #10	\$ 2,150.00	\$ 107,500.00
50	2nd Grade - Spanish		\$ 252.50	\$ 12,625.00									
50	3rd Grade - English		\$ 253.00	\$ 12,650.00	Note #7	\$ 1,149.95	\$ 57,497.50	Note #9	\$ 50.99	\$ 2,549.50	Note #10	\$ 2,150.00	\$ 107,500.00
50	3rd Grade - Spanish		\$ 252.50	\$ 12,625.00									
<b>Student Kits</b>													
510	Kinder - English		\$ 14.50	\$ 7,395.00	Note #17	\$ 899.85	\$ 458,923.50	Note #20	\$ 15.99	\$ 8,154.90	Note #21	\$ -	\$ -
340	Kinder - Spanish		\$ 18.00	\$ 6,120.00	Note #18	\$ 1,049.85	\$ 356,949.00						
525	1st Grade - English		\$ 14.50	\$ 7,612.50	Note #17	\$ 899.95	\$ 472,473.75	Note #20	\$ 15.99	\$ 8,394.75	Note #21	\$ -	\$ -
350	1st Grade - Spanish		\$ 18.00	\$ 6,300.00	Note #19	\$ 1,049.85	\$ 367,447.50						
955	2nd Grade - English		\$ 14.50	\$ 13,847.50	Note #17	\$ 899.95	\$ 859,452.25	Note #20	\$ 15.99	\$ 15,270.45	Note #21	\$ -	\$ -
382	2nd Grade - Spanish		\$ 18.00	\$ 6,876.00									
935	3rd Grade - English		\$ 14.50	\$ 13,557.50	Note #17	\$ 899.95	\$ 841,453.25	Note #20	\$ 15.99	\$ 14,950.65	Note #21	\$ -	\$ -
280	3rd Grade - Spanish		\$ 18.00	\$ 5,040.00									
<b>License Subscription</b>													
14	License per Campus							Note #24	\$ 1,599.00	\$ 22,386.00			
<b>Professional Development</b>													
1	Price per 40 Participants	Note #29	\$ 3,300.00	\$ 3,300.00	Note #30	\$ 2,500.00	\$ 2,500.00	Note #31	\$ 3,500.00	\$ 3,500.00	Note #32	\$ 11,950.00	\$ 11,950.00
<b>Total</b>				\$ 171,148.50			\$ 3,689,184.25			\$ 82,854.75			\$ 420,700.00

Mission Consolidated Independent School District  
Evaluation Matrix  
Phonics Instrucational Program 241-25-6

Bid Evaluation Matrix		Vendors								
		Benchmark Education Company	Just Right Reader Inc	Literacy Resource inc	McGraw Hill	Really Great Reading	Savvas Learning Company	Vista Higher Learning Inc.	William H. Sadlier	Wilson Language Training Corp.
Criteria	Weight	\$ 335,300.00	\$ 1,722,463.00	\$ 254,850.00	\$ 154,231.41	\$ 321,455.00	\$ 171,148.50	\$ 3,689,184.25	\$ 82,854.75	\$ 420,700.00
<b>Price of service/product (40 points)</b>										
Base Proposal	40	10	2	13	21	10	19	1	40	8
<b>Meet district's needs (55 points)</b>										
Available for Kinder-3rd Grade	5	4.6	3.6	2.1	2.0	3.6	4.3	3.0	2.6	3.3
Available in English and Spanish	5	4.8	3.6	1.1	3.2	0.8	4.4	1.8	0.8	0.7
Based on the Science of Reading	5	4.3	3.8	3.7	3.4	3.7	3.9	3.1	1.7	3.3
Actively engages students in learning through multisensory techniques	5	4.0	3.2	3.3	2.4	3.0	3.5	2.9	1.6	3.0
Provides multiple opportunities for skills practice and application	5	4.0	2.8	3.3	2.5	3.1	3.7	3.0	1.5	2.7
Monitors student learning through formative assessment tools built into the program	5	3.6	1.6	3.0	3.1	3.1	3.8	3.1	1.5	2.9
Provide resources for parents or students to use at home	5	3.8	3.3	3.1	2.7	2.6	3.6	2.4	1.5	2.6
Available in interactive, digital formats (compatible with Smartboard, Google Classroom, etc.)	5	4.3	2.1	3.1	3.1	2.4	4.0	2.7	1.4	2.8
Ongoing support through professional development for teachers available	5	4.0	3.0	3.0	2.6	3.0	3.8	2.4	1.7	2.9
Online license subscription available	5	3.9	2.8	2.6	3.2	2.9	3.6	2.5	1.7	2.8
Appropriately targets necessary skills for given grade level (letter recognition, letter sounds, decoding, word blending, vocabulary, patterns, reading readiness skills, comprehension, spelling/listenting/speaking, grammar and writing	5	4.4	3.3	3.2	3.0	3.4	4.2	3.1	1.8	3.1
<b>Past relationship with vendor (5 points)</b>	5	5.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Total</b>	100	60.6	35.0	44.5	52.7	41.9	62.2	30.9	57.8	38.0

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**Committee Members:**

Mejia Elizabeth - Escobar Rios Elem, 1st & 2nd ERLA Teacher  
 Olivia Flores - Castro Elem, Kinder ERLA & Kinder SRLA Teacher  
 Navid Hinojosa - Castro Elem, 2nd Teacher  
 Samantha Montoya - Cantu Elem, 2nd Teacher  
 Erika Cantu - Cantu Elem, 1st & 2nd ERLA; 1st & 2nd SRLA Teacher  
 Melissa Lopez - Cantu Elem, Kinder SRLA Teacher  
 Vanessa Gonzalez - Castro Elem, 3rd ERLA & SRLA Teacher  
 Rachel Leal - Pearson Elem, 1st ERLA Teacher  
 Jennifer Williams - Cantu Elem, 3rd ERLA  
 Barbara Gonzalez - Pearson Elem, 2nd ERLA  
 Annabel Quintero - Escobar Rios Elem, 3rd ERLA  
 Mayra Rodriguez - Alton Elem, 1st ERLA  
 Yoseli Martinez - Alton Elem, 2nd ERLA  
 Illiana Obregon - Salinas Elem, 3rd ERLA  
 Marisol De La Rosa - Pearson Elem, 3rd SRLA  
 Denise Delgado - Marcell Elem, 3rd ERLA  
 Melissa Hernandez - Mims Elem, 1st ERLA & SRLA  
 Ashely Ledesma - Leal Elem, Kinder ERLA  
 Maritza Buentello - Escobar Rios Elem, Kinder SRLA  
 Hortencia Morales - Salinas Elem, 1st SRLA  
 Nelly Perez - Leal Elem, 3rd SRLA  
 Michelle Garcia - Escobar Rios, 1st ERLA  
 Glorica Villarreal - O'Grady Elem, 2nd ERLA

Yolanda Gonzalez - Escobar Rios Elem, Campus Admin  
 Britiza Jasso - Mims Elem, Kinds & 1st SRLA  
 Edith Carbajal - Mims Elem, Kinder SRLA  
 Crystal Flores - Bryan Elem, 3rd ERLA  
 Sonia Gonzalez - Bryan Elem, 1st ERLA  
 Maria Ramirez - Castro Elem, 1st SRLA  
 Olga Jimenez - O'Grady Elem, 3rd ERLA  
 Liza Guerra - Pearson Elem, Kinder ERLA  
 Julissa Diaz - Cavazos Elem, 1st ERLA  
 Gisela Ramos - O'Grady Elem, Kinder & 1st SRLA  
 Cynthia Perez - Cavazos Elem, Kinder ERLA  
 Belia Ramirez - Leal Elem, 1st SRLA  
 Elvira Villarreal - Mims Elem, 3rd ERLA  
 Sandra Pacheco - Bryan Elem, Kinder ERLA  
 Maria Vasquez - Leal Elem 2nd ERLA  
 Tara De La Vega - Waitz Elem, 1st SRLA  
 Anita Reyes - Waitz Elem, Kinder SRLA  
 Kastelly De Leao - Alton Elem, Kinder ERLA  
 Dahilia Perez - Mims Elem, 2nd ERLA  
 Brianda Pena - Salinas Elem, Kinder ERLA  
 Esmeralda Carmona - Midkiff Elem, 2nd ERLA & SRLA  
 Nayeli Garza - Cavazos Elem, 2nd SRLA

**Committee Facilitators:**

Shaila Y Silva, Elementary Coordinator  
 Emily Alvarado, K-2nd Elementary Literacy Coach  
 Yvonne Ayala, 3rd-6th Literacy Coach  
 Daisy Cuevas, Purchasing Specialist

**Notes:**

It was determined after the award Savvas Learning is not an awarded vendor as per TEA. District went with the next highest-ranked vendor.

**SUBJECT:** Renewal Contract for Reading Intervention Elementary Program #210-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Reading Intervention Elementary Program to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 210-24-0, for the Reading Intervention Elementary Program for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Federal Funds

Estimated \$148,500

**RECOMMENDATION**

Administration recommends renewing with Curriculum Associates, LLC.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Reading Intervention Elementary Program #210-25-0
Awarded To:	1. <u>Curriculum Associates LLC</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Reading Invertention Program 210-25-0

VENDOR NAME:		Age of Learning Inc			Curriculum Associates LLC			Jerald L. Hoover Productions LLC			McGraw Hill LLC			RGV Tutor LLC dba Sylvan Learning		
		Contact Name: Caitlin Dwyer			Contact Name: Erin Rush			Contact Name: Jerald L. Hoover			Contact Name: Kimberly Harvey			Contact Name: Anjanette Garza		
		Phone #: 732-794-3042			Phone #: 800-225-0248			Phone #: 917-885-6174			Phone #: 800-338-3987			Phone #: 956-682-9800		
		Email: <a href="mailto:k12bids@AofL.com">k12bids@AofL.com</a>			Email: <a href="mailto:rfs@cainc.com">rfs@cainc.com</a>			Email: <a href="mailto:JLHprod65@gmail.com">JLHprod65@gmail.com</a>			Email: <a href="mailto:seg_rfp@mheducation.com">seg_rfp@mheducation.com</a>			Email: <a href="mailto:anjanette.garza@sylvanlearning.com">anjanette.garza@sylvanlearning.com</a>		
Qty	Detailed Desc	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total
<b>Year 1</b>																
14	Elementary Campuses								\$ 11,655.00	\$ 163,170.00					\$ 22,500.00	\$ 315,000.00
4	Jr. High Campuses								\$ 3,666.25	\$ 14,665.00					\$ 22,500.00	\$ 90,000.00
3	High School Campuses								\$ 8,391.67	\$ 25,175.01					\$ 22,500.00	\$ 67,500.00
1	Annual Licensing	K-2nd	\$ 90,000.00	\$ 90,000.00	K-12th	\$ 54,485.20	\$ 54,485.20					\$ 211,575.00	\$ 211,575.00			
1	PD - Onsite		\$ 9,000.00	\$ 9,000.00		\$ 144,000.00	\$ 144,000.00					\$ 122,245.20	\$ 122,245.20			
1	PD - Webinar		\$ 7,500.00	\$ 7,500.00												
				Total Year 1			\$ 198,485.20			203,010.01			\$ 333,820.20			472,500.00
<b>Year 2</b>																
14	Elementary Campuses								\$ 11,655.00	163,170.00					\$ 22,500.00	\$ 315,000.00
4	Jr. High Campuses								\$ 3,666.25	14,665.00					\$ 22,500.00	\$ 90,000.00
3	High School Campuses								\$ 8,391.67	25,175.01					\$ 22,500.00	\$ 67,500.00
1	Annual Licensing	K-2nd	\$ 90,000.00	\$ 90,000.00		\$ 54,485.20	\$ 54,485.20									
1	PD - Onsite		\$ 7,000.00	\$ 7,000.00												
1	PD - Webinar		\$ 4,000.00	\$ 4,000.00												
				Total Year 2			\$ 54,485.20			203,010.01						472,500.00
<b>Year 3</b>																
14	Elementary Campuses								\$ 11,655.00	163,170.00					\$ 22,500.00	\$ 315,000.00
4	Jr. High Campuses								\$ 3,666.25	14,665.00					\$ 22,500.00	\$ 90,000.00
3	High School Campuses								\$ 8,391.67	25,175.01					\$ 22,500.00	\$ 67,500.00
1	Annual Licensing	K-2nd	\$ 90,000.00	\$ 90,000.00		\$ 54,485.20	\$ 54,485.20									
1	PD - Onsite		\$ 7,000.00	\$ 7,000.00												
1	PD - Webinar		\$ 4,000.00	\$ 4,000.00												
				Total Year 3			\$ 54,485.20			203,010.01						472,500.00
					My Reading Academy			i-Ready			Smarty Ants / Achieve3000			Renaissance Learning STAR		

Not an online program; series of books & a motivational speaker; does not meet standard specs

Tutoring program; does not meet standard specs

Notes:	
1	Curriculum Associates LLC has an optional Year 2 to add personalized instruction for \$219,851 and Year 3 for \$224,245

Mission Consolidated Independent School District  
 Evaluation Matrix  
 Reading Intervention Program 210-25-0

Bid Evaluation Matrix		Vendors		
		Age of Learning Inc	Curriculum Associates LLC	McGraw Hill LLC
Criteria	Weight	\$ 106,500.00	\$ 198,485.20	\$ 333,820.20
<b>Price of service/product (40 points)</b>				
Base Proposal	40	40.0	21.0	13.0
<b>Meet district's needs (56 points)</b>				
Program is aligned to TEKS for each respective grade level.	6	2.5	5.5	4.4
Program components are available in English and Spanish for PK-5th.	6	0.8	5.8	4.2
Screeners available for BOY, MOY, EOY	6	1.4	5.2	4.2
Assessments measure critical areas of reading development.	6	3.2	5.5	3.5
Program provides prescriptive web-based/interactive reading lessons.	6	4.1	5.6	3.5
Program provides targeted grammar and writing skill development and provides practice opportunities.	6	1.7	4.3	3.5
Program provides opportunities to practice writing constructed responses (short and extended)	5	1.2	5.0	3.8
Writing assessments mirror STAAR redesign writing modes (informational, argumentative, correspondence (secondary))	5	0.5	4.9	3.7
Compatibility with Clever	5	2.8	4.0	3.7
Usage and growth reports available at various levels (teacher, campus, district)	5	3.6	4.8	3.6
<b>Past relationship with vendor (4 points)</b>	4	1.9	3.0	3.3
<b>Total</b>	100	63.7	74.6	54.4

Committee Members:

- Zaida Gonzalez
- Lyana Garza
- Myra Garza
- Enrique Alvarez
- Trinidad Pena
- Illiana Obregon
- Bertha Cantu
- Denise Delgado
- Veronica Cruz
- Lois Reyes
- Joanna Guel
- Britzia Jasso
- Nelly Flores

Notes:

The members of the committee for the secondary campuses felt that the interface of the intervention programs did not match the maturity level of the secondary students, so the decided to go out for RFP for Secondary Reading Intervention Program thus awarding Elementary Reading Intervention Program.

**SUBJECT:** Renewal Contract for Science Equipment and Supplies #244-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Science Equipment and Supplies to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On March 9, 2022, the Board of Trustees awarded Bid No. 244-22-0, for the Science Equipment and Supplies for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$50,000

**RECOMMENDATION**

Administration recommends renewing with all vendors listed on the tabulation form.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Science Equipment and Supplies #244-25-0
Awarded To:	<ol style="list-style-type: none"> <li>1. <u>Carolina Biological Supply Company</u></li> <li>2. <u>Cengage Learning, Inc</u></li> <li>3. <u>Edvotek</u></li> <li>4. <u>Eric Armin dba EAI Education</u></li> <li>5. <u>Fisher Scientific Company LLC (Fisher Science Education Business Unit)</u></li> <li>6. <u>Flinn Scientific, Inc</u></li> <li>7. <u>Gateway Printing &amp; Office Supply, Inc</u></li> <li>8. <u>KAMICO Instructional Media, Inc</u></li> <li>9. <u>Lakeshore Equipment Company dba Lakeshore Learning Materials</u></li> <li>10. <u>Nasco Education LLC</u></li> <li>11. <u>NextWave STEM</u></li> <li>12. <u>Norma's Create and Learn Stands, LLC</u></li> <li>13. <u>Project Lead The Way, Inc</u></li> <li>14. <u>Quill Corporation</u></li> <li>15. <u>School Specialty LLC</u></li> <li>16. <u>Teacher Created Materials Publishing</u></li> <li>17. <u>VWR International LLC (Ward's Science)</u></li> <li>18. <u>VWR International LLC – Sargent Welch</u></li> </ol>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Science Equipment and Supplies # 244-25-0

Carolina Biological Supply Company 2700 York Road Burlington, NC 27215		Vendor #12919 336-207-0662 Gray Amick	<a href="mailto:gray.amick@carolina.com">gray.amick@carolina.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Prices subject to increase due to market conditions and COVID-related supply chain issues. Call purchasing for Preferred Customer Proposal letter for discount exclusions and freight terms	
Internet/On-Line Price Discount	5%	Prices subject to increase due to market conditions and COVID-related supply chain issues. Call purchasing for Preferred Customer Proposal letter for discount exclusions and freight terms; www.carolina.com	

Cengage Learning, Inc 5191 Natorp Blvd Mason, OH 45040		Vendor #6265 800-543-0487 #11532 Beverly M. Jones	<a href="mailto:bev.jones@cengage.com">bev.jones@cengage.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	See catalog link at www.ngl.cengage.com	

Edvotek 1121 5th Street NW Washington, DC 20001		Vendor # 202-370-1500 Maria Dayton	<a href="mailto:mariad@edvotek.com">mariad@edvotek.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All prices are priced for education already	
Manufacture Price Discount	0%	All prices are priced for education already	
Custom Price Discount	0%	All prices are priced for education already	
Internet/On-Line Price Discount	0%	All prices are priced for education already; www.edvotek.com	

Eric Armin dba EAI Education 118 Bauer Dr Oakland, NJ 07436		Vendor #2196 800-770-8010 Kathy Franks	<a href="mailto:sales@eaieducation.com">sales@eaieducation.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Call purchasing for exceptions & shipping terms; www.eaieducation.com/digitalcatalog	
Internet/On-Line Price Discount	0%	Call purchasing for exceptions & shipping terms; www.eaieducation.com	

Fisher Scientific Company LLC (Fisher Science Education Business Unit) 4500 Turnberry Drive Hanover Park, IL		Vendor #38480 800-955-1177 Eileen Rosenwinkel	<a href="mailto:fse.bids@thermofisher.com">fse.bids@thermofisher.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	0-33% Discount excludes non-catalog, ,special order, sale/clearance items, ppe items and with "ND" Call purchasing for price agreement	
Internet/On-Line Price Discount	33%	0-33% Discount excludes non-catalog, ,special order, sale/clearance items, ppe items and with "ND"; www.fisheredu.com	

Flinn Scientific, Inc PO Box 219 Batavia, IL 60510		Vendor #24860 800-452-1261 Jim Nesbit	<a href="mailto:businessdesk@flinnsci.com">businessdesk@flinnsci.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	10%	Some Exceptions; www.flinnsci.com	

Mission Consolidated Independent School District  
 Tabulation Form  
 Science Equipment and Supplies # 244-25-0

Gateway Printing & Office Supply, Inc 315 S Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Chris Diaz	<a href="mailto:cdiaz@gatewayp.com">cdiaz@gatewayp.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics	
Manufacture Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics	
Custom Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics	
Internet/On-Line Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics; <a href="http://www.gatewayp.com">www.gatewayp.com</a>	
Shelf Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics	

KAMICO Instructional Media, Inc PO Box 1143 Salado, TX 76571		Vendor #42348 254-947-7283 Kathy Michael	<a href="mailto:kmichael@kamico.com">kmichael@kamico.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	KAMICO's everyday prices are competitive with other companies' discounted prices.	
Manufacture Price Discount	0%	KAMICO's everyday prices are competitive with other companies' discounted prices.	
Internet/On-Line Price Discount	0%	KAMICO's everyday prices are competitive with other companies' discounted prices; <a href="http://www.kamico.com">www.kamico.com</a>	
Shelf Price Discount	0%	KAMICO's everyday prices are competitive with other companies' discounted prices.	

Lakeshore Equipment Company dba Lakeshore Learning Materials 2695 E Dominguez Street Carson, CA 90895		Vendor #43509 800-421-5354 Sung Kim	<a href="mailto:biddept@lakeshorelearning.com">biddept@lakeshorelearning.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, website <a href="http://www.lakesorelearning.com">www.lakesorelearning.com</a> and retail stores	
Internet/On-Line Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, website <a href="http://www.lakesorelearning.com">www.lakesorelearning.com</a> and retail stores; <a href="http://www.lakeshorelearning.com">www.lakeshorelearning.com</a>	
Shelf Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, website <a href="http://www.lakesorelearning.com">www.lakesorelearning.com</a> and retail stores	

Nasco Education LLC 901 Janesville Ave Fort Atkinson, WI 53538		Vendor #55510 800-558-9595 Michelle Au	<a href="mailto:quotes@nascoeducation.com">quotes@nascoeducation.com</a> Nacso quote #56354
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	*15% off current list price. Call purchasing for exceptions.	
Internet/On-Line Price Discount	15%	*15% off current list price. Call purchasing for exceptions; <a href="http://www.nascoeducation.com">www.nascoeducation.com</a>	

Mission Consolidated Independent School District  
 Tabulation Form  
 Science Equipment and Supplies # 244-25-0

NextWave STEM 222 North columbus Drive, Suite 308 Chicago, IL 60601		Vendor # 312-600-8239 Udit Agarwal	<a href="mailto:udit@nextwavestem.com">udit@nextwavestem.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Curriculum + equipment bundle and/or equipment bundle - will give 15% discount; Call purchasing for detail products and pricing	
Custom Price Discount	15%	Curriculum + equipment bundle and/or equipment bundle - will give 15% discount	

Norma's Create and Learn Stands, LLC 1725 West Main St Rio Grande City, TX 78582		Vendor # 956-458-7211 Norma Lisa Flores	<a href="mailto:createandlearn100@yahoo.com">createandlearn100@yahoo.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	0%	When ordering more than 500 stands there will be a discount; 1-500 stands \$7 each; 501-1000 stands \$6.50 each; 1001-1500 stands \$6 each.	

Project Lead The Way, Inc 5939 Castle Creek Parkway North Drive Indianapolis, IN 46250-4343		Vendor #100911 317-669-0200 Product Support	<a href="mailto:productsupport@pltw.org">productsupport@pltw.org</a>
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	PLTW does not offer discounts inorder to provide qual access to all schools; www.pltw.org	

Quill Corporation 100 Schelter Road Lincolnshire, IL 60069		Vendor #62187 800-634-4809 Karrie Szalkowshi	<a href="mailto:bid@quill.com">bid@quill.com</a> account #1543102 Quill bid #22-26894
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Call purchasing for details and exclusions	
Internet/On-Line Price Discount	10%	Call purchasing for details and exclusions; www.quill.com	

School Specialty LLC W6316 Design Drive Greenville, WI 54942		Vendor #105664 888-388-3224 Amy Fuss	<a href="mailto:bidnotices@schoolspecialty.com">bidnotices@schoolspecialty.com</a> Account #272857 Bid #Q-146408
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	<a href="http://www.schoolspecialty.com/digital-catalogs">www.schoolspecialty.com/digital-catalogs</a>	

Teacher Created Materials Publishing 5482 Argosy Ave Huntington Beach, CA 92649		Vendor #89815 956-371-4724 Fernando Perez	<a href="mailto:fperez@tcmpub.com">fperez@tcmpub.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Call purchasing for catalog list	
Custom Price Discount	0%		
Internet/On-Line Price Discount	0%	<a href="http://www.teachercreatedmaterials.com">www.teachercreatedmaterials.com</a>	

VWR International LLC (Ward's Science) 5100 West Henrietta Road Rochester, NT 14692		Vendor #82830 800-962-2660 Mark Tringali	<a href="mailto:mark.tringali@vwr.com">mark.tringali@vwr.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	18%	Call purchasing for exceptions; <a href="http://www.wardsci.com/cms/teacher_resources_catalog">www.wardsci.com/cms/teacher_resources_catalog</a>	
Internet/On-Line Price Discount	18%	Call purchasing for exceptions; <a href="http://www.wardsci.com">www.wardsci.com</a>	

Mission Consolidated Independent School District  
 Tabulation Form  
 Science Equipment and Supplies # 244-25-0

VWR International LLC-Sargent Welch 5100 West Henrietta Road Rochester, NY 14692		Vendor #66040 800-727-4368 Mark Tringali	<a href="mailto:mark.tringali@vwr.com">mark.tringali@vwr.com</a>
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	Call purchasing for exceptions; <a href="http://www.sargentwelch.com/cms/resources_catalog">www.sargentwelch.com/cms/resources_catalog</a>	
Internet/On-Line Price Discount	33%	Call purchasing for exceptions; <a href="http://www.sargentwelch.com">www.sargentwelch.com</a>	

**SUBJECT:** Renewal Contract for TELPAS Online Practice Software #241-25-4

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure TELPAS Online Practice Software to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 241-24-4, for the TELPAS Online Practice Software for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$150,500

**RECOMMENDATION**

Administration recommends renewing with Summit K12 Holdings, Inc.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



CHANGING THE  
**WORLD**  
THEIR FUTURE,  
OUR MISSION

FY2025 Term Contract:	TELPAS Online Practice Software #241-25-4
Awarded To:	1. <u>Summit K12 Holdings Inc</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 TEPLAS Online Practice Software 241-25-4

			Summit K12 Holdings, Inc.		
			Vendor #103868		
			John Kresky		
			844-331-4737		
			<a href="mailto:info@summit12.com">info@summit12.com</a>		
			Total Cost Selected #		
			\$134,250.00		
			1		
#	Items	Quantity Required	Unit Price	Notes	Total Cost
#0-1	TELPAS Online Practice per Student	5000	\$26.85	Each Domain is charged separately. \$8.95 Listening & Speaking / \$8.95 for Reading and Writing / \$8.95 for ELPS Mastery	\$134,250.00

**SUBJECT:** Renewal Contract for Vehicle Equipment, Supplies, and Repairs #740-25-0

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

This contract intends to provide a method to procure Vehicle Equipment, Supplies, and Repairs to meet the District's needs.

**ADMINISTRATIVE CONSIDERATIONS**

On June 21, 2023, the Board of Trustees awarded Bid No. 740-24-0, for the Vehicle Equipment, Supplies, and Repairs for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

**FUNDING SOURCE AND AMOUNT**

Respective departmental budgets

Estimated \$51,500

**RECOMMENDATION**

Administration recommends renewing with all vendors listed on the tabulation form.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Anabel Garza, Coordinator for Purchasing



**CHANGING THE  
WORLD**  
THEIR FUTURE,  
OUR MISSION

FY2025 Term Contract:	Vehicle Equipment, Supplies, and Repairs #740-25-0
Awarded To:	<ol style="list-style-type: none"><li>1. <u>Andy's Auto Air and Supplies</u></li><li>2. <u>Burton Companies</u></li><li>3. <u>Fuel Injection Service</u></li><li>4. <u>Gonzalez Auto Parts</u></li><li>5. <u>Hesselbein Tire Southwest</u></li><li>6. <u>O'Reilly Auto Enterprises, LLC dba O'Reilly Auto Parts</u></li><li>7. <u>Santex Truck Centers, LTD dba Kyrish Truck</u></li></ol>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District  
 Tabulation Form  
 Vehicle Equipment, Supplies, and Repairs # 740-25-0

Andy's Auto Air and Supplies 11901 Sara Rd Laredo, TX 78045	Vendor #93013 956-722-7321 Roberto Rosas	<a href="mailto:robert@andys-air.com">robert@andys-air.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	30%	85/hr labor

Burton Companies P.O. Box 297 Weslaco, TX 78599	Vendor #103744 956-968-3121 Scott Vanghan	<a href="mailto:svaughan.bc@gmail.com">svaughan.bc@gmail.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Custom Price Discount	50%	Burton list price; <a href="http://www.burtoncompanies.com/catalog">www.burtoncompanies.com/catalog</a>

Fuel Injection Service 3401 N. Cage Blvd. Ste A Pharr, TX 78577	Vendor #8790 956-787-6421 Felix Cano	<a href="mailto:pharrfuel@rgv.twcbc.com">pharrfuel@rgv.twcbc.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	quote will have discount included
Manufacture Price Discount	0%	uo
Custom Price Discount	0%	quote will have discount included
Shelf Price Discount	0%	quote will have discount included

Gonzalez Auto Parts 4220 San Bernardo Ave Laredo, TX 78041	Vendor #7422 956-726-9766 Joe Gage Jr.	<a href="mailto:rgvbids@gapautoparts.com">rgvbids@gapautoparts.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Custom Price Discount	50%	50% off list price

Hesselbein Tire Southwest 4823 Corner Parkway San Antonio, TX 78219	Vendor # 210-646-8448 David J. Dominguez	<a href="mailto:9001gov@dktire.com">9001gov@dktire.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	email 9001gov@dktire.com for pricing
Manufacture Price Discount	0%	email 9001gov@dktire.com for pricing
Custom Price Discount	0%	email 9001gov@dktire.com for pricing
Internet/On-Line Price Discount	0%	email 9001gov@dktire.com for pricing
Shelf Price Discount	0%	email 9001gov@dktire.com for pricing

O'Reilly Auto Enterprises, LLC dba O'Reilly Auto Parts 2600 North Conway Blvd. Mission, TX 78574	Vendor #106489 956-583-7919 Cesar Ovando Jr.	<a href="mailto:probids@areillyauto.com">probids@areillyauto.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	41%	List less 41% or better for all automotive light and heavy duty parts, tools, paints, equipment, accessories, and shop supplies.

Santex Truck Centers, LTD dba Kyrish Truck Center of Pharr 711 N Cage Blvd. Pharr, TX 78577	Vendor #94064 956-961-4681	<a href="mailto:bid@kyrishtrucks.com">bid@kyrishtrucks.com</a>
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	PL313/PL320 National Fleet Price

**SUBJECT:** Memorandum of Understanding with the Hidalgo County Juvenile Justice Alternative Education Program for Discretionary Expulsions for the 2024 - 2025 School Year

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

### **BACKGROUND INFORMATION**

It is required by law that a student expelled for discretionary reasons be provided with an education during the expulsion period. Chapter 37 of the Texas Education Code requires that the Hidalgo County Juvenile Board establish and operate a Juvenile Alternative Education Program (J.J.A.E.P) for youth who are expelled from school for the offenses described in Section 37.007 (a), (d), and if applicable under Texas Education Code 37.007(e) or (i).

### **ADMINISTRATIVE CONSIDERATIONS**

The purpose of this Memorandum of Understanding (attached) is to set forth the duties and responsibilities of the Hidalgo County Juvenile Board and Mission CISD regarding the operation of the Hidalgo County J.J.A.E.P. and to comply with the requirements of Section 37.011 (k), (l), and (m). This program will provide continuing education for students expelled for discretionary reasons during the 2024 - 2025 school year.

The parties are authorized by the Interlocal Cooperation Act, Texas Government Code Chapter 791, to enter into cooperative agreements with other local government entities of the State of Texas to fulfill and implement their respective public and governmental purposes, needs, objectives, and programs.

### **FUNDING SOURCE AND AMOUNT**

N/A

### **RECOMMENDATION**

Approval of Memorandum of Understanding with the Hidalgo County Juvenile Justice Alternative Education Program for Discretionary Expulsions for the 2024-2025 School Year.

### **CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Kim M. Risica, Executive Director for State & Federal Programs  
Jesse R. Treviño, Director for Guidance, Counseling and Mental Health

STATE OF TEXAS

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§  
§

COUNTY OF HIDALGO

**MEMORANDUM OF UNDERSTANDING BETWEEN  
THE COUNTY OF HIDALGO, TEXAS AND MISSION CONSOLIDATED INDEPENDENT  
SCHOOL DISTRICT.**

This Memorandum of Understanding, hereinafter, “Agreement” is made on this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ by and between **THE COUNTY OF HIDALGO, TEXAS** by and through its **HIDALGO COUNTY JUVENILE BOARD**, hereinafter referred to as “HCJB”, with administrative offices located at 1001 N. Doolittle Road., Edinburg, Texas, 78540, and **MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT**, hereinafter referred to as “District”, located at 1201 Bryce Drive, Mission, Texas 78572; referred to collectively as “the Parties”.

**I. Background and Purpose**

1.1 Chapter 37 of the Texas Education Code requires that the HCJB establish and operate a Juvenile Justice Alternative Education Program ("JJAEP") for youth who are expelled from school for the offenses described in Section 37.007 (a), (d), and if applicable under Texas Education Code §37.007(e), § 37.007(i) or §37.304. School districts may contract with the HCJB for placement of students in the JJAEP who are expelled from school for the offenses described in Texas Education Code §37.007 (b), (c), (f), and (e) if not officially arrested, charged and referred to HCJB under Texas law. School districts may also place students in the JJAEP pursuant to other provisions of the Texas Education Code (§37.0081 and §37.305). Unless otherwise stated, all references to section and chapter numbers are to the Texas Education Code.

1.2 The purpose of this Memorandum of Understanding is to set forth the duties and responsibilities of HCJB and the District regarding the operation of the Hidalgo County JJAEP and to comply with the requirements of Section 37.011 (k), (l), and (m).

**II. Goals**

2.1 The major goals for the JJAEP are: (1) to provide a continuum of educational services to students; (2) to establish consistency, predictability, and appropriateness of student placement following expulsions from regular schools or alternative education programs; (3) to return students to a regular school setting when appropriate; (4) to impress upon youth that there are progressive sanctions for misconduct in the public school setting; and (5) to provide educational options for the juvenile courts.

**III. Student Eligibility**

3.1 Attendance at the JJAEP for the category of students described in subsections A ("Category A") and D ("Category D"), excluding D (3) below, of this section is mandatory. For the categories of students described in subsections B ("Category B"), C ("Category C"), and D (3) of this section, the District may elect whether or not to enroll these students in the JJAEP.

By completing the appropriate portions of Attachment "A" hereto, the District must indicate which categories of students may attend the JJAEP. If the District elects not to offer the JJAEP as a post-expulsion placement option for Category B and C students who are under the age of eighteen (18), the JJAEP is not responsible for the education of these students.

- A. Students shall be placed in the JJAEP in those cases where they are expelled and have been officially charged, arrested, and referred to the Hidalgo County Juvenile Probation Department for committing one of the offenses enumerated under Section 37.007(a), (d), (e) or (i) ("Category A - mandatory offenses"). Students who are charged with and expelled for Category A offenses, but who have not had a finding entered by the Court regarding delinquency, are included in the Category A definition. JJAEP funding for Category A students is provided to the HCJB by the Texas Juvenile Justice Department ("TJJD").
  
- B. If a student is expelled from the District for committing a Category A offense but
  - (1) is not charged, arrested, and referred to the Hidalgo County Juvenile Probation Department for an offense listed in Section 37.007 (a), (d), (e) or (i);
  - (2) a determination is made under Family Code Section 53.01 that the person referred to juvenile court was not a "child" as that term is defined by Family Code Section 51.02(2);
  - (3) a determination is made that no deferred prosecution or formal court proceedings will be initiated against the child;
  - (4) the court or jury finds that the child did not engage in delinquent conduct or conduct indicating a need for supervision and the case has been dismissed with prejudice; or
  - (5) the child was adjudicated but no disposition was or will be ordered by the court the student may be readmitted to the District at the District's discretion and in accordance with the requirements of this Memorandum of Understanding. Such students are referred herein to as having committed Category B - discretionary, non-court-ordered offenses. The District shall fully and fairly examine the circumstances surrounding the case of each such student, and, where appropriate, consult with the District Attorney's Office, the Juvenile Probation Department, and the student's parents. Following this examination, the District is authorized to admit the student unconditionally, to admit the student to a District alternative education program, or, pursuant to the provisions of this Memorandum of Understanding, provide that the student continue the student's placement at the JJAEP for the remaining period of the student's expulsion or for a

minimum period of six (6) weeks, whichever is greater. JJAEP funding for Category B students shall be provided by the District.

- C. A student may be expelled from the District
  - (1) for committing an offense described in Section 37.007 (b) or (f), or for engaging in serious misbehavior covered by Section 37.007 (c); or
  - (2) after an opportunity for a hearing pursuant to Section 37.0081 ("Category C offenses"). The District has attached as Attachment "B" hereto those categories of conduct the District has defined in the District's student code of conduct as constituting serious misbehavior for which a student may be placed in the JJAEP. JJAEP funding for Category C students is provided by the District.
  
- D. Pursuant to Section 37.303, on receiving notice under Article 15.27, Code of Criminal Procedure, or Chapter 62, Code of Criminal Procedure, that a student is required to register as a sex offender under that chapter, the District shall, in the case of (1) and (2) below, and may, in the case of (3) below, remove the student from the regular classroom and shall place the student in the JJAEP if:
  - (1) the student is under any form of court supervision, including probation, community supervision, or parole; or
  - (2) the student is not under any form of court supervision and the District determines that the student's presence in the regular classroom (i) threatens the safety of other students or teachers, (ii) will be detrimental to the educational process or (iii) is not in the best interests of the District's students; or.
  - (3) the student is not under any form of court supervision but the District did not make the determination set forth in (2) above.

3.2 Students who commit Category B and C offenses on or after the beginning of the District's **2024-2025** academic year may attend the JJAEP in accordance with the terms of this Memorandum of Understanding. Students expelled for Category A offenses in **2024** but who were expelled by the District prior to the beginning of the District's **2024-2025** school year and who were adjudicated and placed on probation under Family Code Section 54.04, or who were placed on deferred prosecution under Family Code Section 53.03, shall attend the JJAEP for the remainder of their expulsion period or for the period the student is on court-ordered probation or deferred prosecution. JJAEP funding for these students is reimbursed by the TJJD.

3.3 Students expelled from the District for Category A offenses in **2024**, but who were expelled prior to the beginning of the District's **2024-2025** school year and who were neither adjudicated and placed on probation under Family Code Section 54.04, nor placed on deferred

prosecution under Family Code Section 53.03, shall attend the JJAEP for the remainder of their expulsion period or for the period the student is subsequently placed on court-ordered probation or deferred prosecution and shall be funded by appropriations provided by the TJJD, unless the District is notified by a representative of the HCJB that (1) no deferred prosecution or formal court proceedings will be initiated involving the child; or (2) the court or jury finds that the child did not engage in delinquent conduct or conduct indicating a need for supervision and the case has been dismissed with prejudice. In these cases, the District may provide for the student's continued placement in the JJAEP as a Category B student for a minimum period of at least six (6) weeks.

3.4 Category D students shall be placed with the JJAEP as required by subchapter I of Chapter 37, and funding for such students shall be as set forth in such subchapter.

3.5 The District may expel a student who has been identified as a qualified disabled student under the Individuals with Disabilities Education Act (IDEA) only after a duly constituted Admission Review and Dismissal (ARD) committee determines that the alleged misconduct is not caused by or directly and substantially related to the student's disability or is not the direct result of the district's failure to implement the student's Individualized Education Plan. After making such a determination the District's ARD committee shall determine what services, if any, are necessary to comply with IDEA. The District shall remain responsible for making available the special education services necessary to implement the student's individual education plan (IEP). The District may make such services available in conjunction with the JJAEP or at a separate time and location, at the discretion of the District. If the District chooses to make such services available in conjunction with the JJAEP, the District shall cooperate with the JJAEP to minimize disruption of the JJAEP. If the District requires the student to leave the JJAEP for education services, the IEP will include the need for transportation as a related service. A representative of the JJAEP may attend the ARD committee meeting. If a JJAEP facility is located within the District, the District is not required to provide any services to students assigned to the JJAEP facility who are not residents of the District, unless under contract with the student's home school district, the District assumes responsibility for IDEA compliance.

3.6 If the JJAEP suspects that a student who has not been previously qualified as a student with disabilities under IDEA may be eligible for services under IDEA in the future, it shall refer the student to the student's school district of residence for referral and evaluation in accordance with applicable statutes and regulations.

3.7 Any student who does not meet the eligibility requirements of this Memorandum of Understanding is not entitled to educational services by the JJAEP.

3.8 The District may at all times exercise any discretion available under the law. This Agreement does not in any way diminish or restrict any of the District's authority to determine appropriate student discipline or placement. The parties will communicate with each other in good faith to address any issues arising out of placement decisions.

#### **IV. Juvenile Probation**

4.1 By executing this Memorandum of Understanding, the District does not authorize any court to order a student expelled under Section 37.007 (a), (d),(e) or (i) to attend a regular program, a regular campus, or a District alternative education program as a condition of probation, nor shall any court be authorized to order a student expelled under Section 37.007 (b), (c) or (f), where the District has stipulated that such student shall be placed in the JJAEP in accordance with the terms and conditions of this Memorandum of Understanding, to attend a regular program, a regular campus, or a District alternative education program as a condition of probation. Both the District and the HCJB agree that no court has such authority pursuant to this Memorandum of Understanding.

## **V. Expedited Processing**

5.1 Consistent with the Texas Education Code, the parties hereto agree to use their best efforts to expedite the administrative and judicial processing of all cases related to this Memorandum of Understanding.

## **VI. Funding**

6.1 Funding for the JJAEP is provided by the state through the TJJD for all Category A students who must attend the JJAEP, and the District shall not assume any financial liability for such students. The District may contract with the HCJB to provide an educational placement for all Category B and Category C students, according to the terms and conditions set forth in Attachment "A" hereto, the contents of which are incorporated herein as if fully set forth in this Memorandum of Understanding. Funding for the JJAEP with respect to Category D students is provided pursuant to Section 37.310.

## **VII. Responsibilities of the HCJB**

7.1 The HCJB shall establish and operate the JJAEP as required by Section 37.011 and in accordance with applicable state and federal law. Other than for transportation services for Category B and C students attending the JJAEP (unless transportation is provided by the HCJB in accordance with section 8.1 hereof), and for providing the services described in Attachment "C" hereto for the transitioning of expelled students to the District prior to completion of the student's placement in the JJAEP, the District is not responsible for any aspect of the operation of the JJAEP unless expressly provided in this Memorandum of Understanding. The HCJB is not responsible for providing services to any student for whom it does not receive funding from either the TJJD or the District.

## **VIII. Transportation Services**

8.1 Unless otherwise notified by HCJB in writing, the District shall be responsible for providing transportation services for Category B and C students attending the JJAEP who reside within the boundaries of the District.

## **IX. Emergency Closure**

9.1 In the event either the District or the JJAEP is closed due to disaster, flood, extreme weather condition, or other calamity, (“ Emergency Closure Days”) the District shall provide the HCJB within ten (10) days of receipt the following:

- A. notification to HCJB of any waiver(s) filed by the District relating to Emergency Closure Days; and
- B. Updates and/or written status reports concerning any and all waivers filed by the District relating to Emergency Closure Days.

### **X. Terms and Conditions of Entrance**

10.1 Upon placement of a student in the JJAEP, the District shall forward to the JJAEP the same records it is required to forward to another public school when a student transfers, including, but not limited to, the following student records:

- A. For students in middle school, the student's Middle School Plan;
- B. For students in grades 9-12, the student's Graduation Plan;
- C. The student's current transcript including all achievement test records;
- D. Withdrawal form, which shall indicate the student's list of current courses in which they are enrolled, the earned grade and the textbook and other instructional resources being used with that subject;
- E. The student's Texas Assessment of Knowledge Skills summary sheet, as applicable;
- F. The student's previous year's attendance record;
- G. The student's current year's attendance record; and
- H. The student's IEP, in accordance with section 3.5 of this Memorandum of Understanding.

### **XI. Length of Student Placement**

11.1 Unless otherwise provided for in this Memorandum of Understanding, each student who is expelled for Category A offenses must immediately, or as soon as practical, attend the JJAEP until (1) the student completes the court-imposed requirements or as otherwise provided in Section 37.011(i); or (2) it is determined that the court will not exercise jurisdiction over the student based on the criteria outlined in Section 52.041 (c) and (d), Family Code.

11.2 Category B and C students identified in section 3.1B and C(1) hereof shall attend the JJAEP for the period of the individual student's expulsion; provided, however, that the student will remain in the JJAEP for a minimum period of at least six (6) weeks. Category C students identified in section 3.1C (2) shall attend the JJAEP until such time as designated in Subsection 37.0081(d).

11.3 Category D students identified in section 3.1D (1) hereof shall attend the JJAEP for at least one semester. If a student transfers to the District during the student's mandatory placement in an alternative education program pursuant to Section 37.304(a), the District may require the student to complete a semester in the JJAEP in addition to the time spent in the alternative education program in the district from which the student transfers or may count any time spent in an alternative education program in the district from which the student transfers toward the mandatory placement requirement. Category D students identified in section 3.1D(3) whom the District places in the JJAEP shall attend the JJAEP for one semester. The District shall convene a committee as required pursuant to Section 37.306 to determine whether Category D students shall remain in the JJAEP.

11.4 In the event any applicable law requires placement of a student in the JJAEP for a longer period than set forth above in Article VII, such placement shall be extended as so required by applicable law. Notwithstanding any provision in this Agreement, including, but not limited to provisions specifying a length of placement, the District may at any time exercise any authority it may have to require a placement for a term of any length that is deemed appropriate by the District. This Agreement does not in any way diminish the District's ability to determine and impose a placement for a term of any length. The parties will communicate with each other in good faith to address any issues arising out of placement decisions.

## **XII. Special Populations**

12.1 JJAEP, in collaboration with the District, shall ensure that a student with a disability who receives special education services is provided educational services that will support the student in meeting the goals identified in the student's Individualized Education Program ("IEP") established by a duly constituted Admission, Review, and Dismissal ("ARD") committee by Section 37.004 of the Education Code. The District must provide JJAEP with the most recent full and complete ARD meeting paperwork, the manifestation determination ARD meeting paperwork, and the most recent evaluation of eligibility for special education services for each eligible student. JJAEP shall maintain these documents for each eligible special education student enrolled at JJAEP.

12.2 JJAEP, in collaboration with the District, shall ensure that a student who is non-English speaking or who speaks English as a second language is provided ESL services and instruction appropriate to meet the student's needs as determined by a Language Proficiency Assessment Committee ("LPAC"). The District must provide JJAEP with documentation of LPAC determinations for each eligible student. JJAEP shall maintain this documentation for each eligible non-English speaking student and each student who speaks English as a second language.

12.3 JJAEP, in collaboration with the District, shall ensure that a student who is eligible for services under Section 504 of the Rehabilitation Act of 1973 is provided services and instruction appropriate to address the student's needs as determined by a Section 504 committee. The District must provide JJAEP with documentation of Section 504 eligibility determinations for each eligible student. JJAEP shall maintain this documentation for each eligible Section 504 student.

**XIII. Administration of the State of Texas Assessment of Academic Readiness (“STAAR”), End Of Course (“EOC”) and Any and All State-Required Tests**

13.1 In accordance with Section 37.011, the following responsibilities are assigned for administering the STAAR, EOC and all other state-required assessments (the “Assessments”) as applicable, to students enrolled in the JJAEP:

- A. The District shall be responsible for securing and delivering to the JJAEP director or the director's designee all secured test materials at least one day before the day on which the Assessments, as applicable, are to be administered.
- B. The JJAEP shall be responsible for acquiring all non-secured test materials which shall be made available to students enrolled in the JJAEP on the day the Assessments, as applicable, are to be administered.
- C. The JJAEP shall be responsible for administering the Assessments, as applicable, to those students enrolled in the JJAEP.
- D. The District shall be responsible for retrieving at the JJAEP site all Assessments, as applicable, answer sheets and other secured test materials attributed to the District's students who are enrolled at the JJAEP.
- E. The JJAEP shall be responsible for returning all non-secured material to the appropriate TEA contracted agent.

**XIV. Terms and Conditions of Exit**

14.1 Upon JJAEP's determination of the date of a student's release from JJAEP, in accordance with Section 37.023 of the Education Code, JJAEP shall, as soon as practicable, provide written notice of that date to the student's parent or guardian and the administrator of the campus to which the student intends to transition. In addition, JJAEP shall provide the campus administrator with an assessment of the student's academic growth while attending JJAEP and the results of any assessment instruments administered to the student.

14.2 A teacher employed by the JJAEP who holds a certification granted under Section 21.003(a) must review all academic work of the student before the student's exit from the JJAEP and return to the District and must certify completion of course work based upon a determination that the student has mastered the essential knowledge and skills for a course at the seventieth

percentile pursuant to Section 28.002 of the Education Code. In accordance with Section 37.011(d), such certification must be accepted by the District, and all course credit earned by the student while at the JJAEP shall be reflected on the student's District transcript.

#### **XV. Confidentiality**

15.1 The Parties understand and acknowledge that some of the information provided during the Agreement may be subject to statutory prohibitions to disclosure and as such, is not to be disclosed to any party not subject to this agreement. Both Parties agree to maintain the confidentiality of the information in the same manner as the original custodian of records is so required. Both Parties agree and acknowledge that they may be required to maintain confidentiality of the information under the laws of the State of Texas and the United States.

#### **XVI. Liabilities**

16.1 This Agreement is not intended to extend the liability of the Parties beyond that provided by law. Neither party waives, nor shall be deemed to have hereby waived, any immunity or defenses that would otherwise be available to it against claims arising from third parties. The parties do not intend that any non-party, including, but not limited to, any student, parent, or other person or entity, have any right to enforce any part of this Agreement.

#### **XVII. Miscellaneous**

17.1 **Governing Law:** This Agreement shall be governed by and construed in accordance with the laws of the State of Texas, and, obligations and undertakings of each of the parties to this Agreement shall be performable in Hidalgo County, Texas.

17.2 **Nature of Relationship:** Nothing contained in this Agreement shall be deemed or construed to create the relationship of principal and agent or that of partnership or joint venture or any association between the Parties, and any intention to create a joint venture or partnership relationship between the Parties hereto is hereby expressly disclaimed. The Parties shall maintain exclusive control, direction, and management of their own employees, and the other shall have no rights with respect thereto.

17.3 **Entire Agreement:** This Agreement contains the entire Agreement of the parties with respect to the matters covered by its terms. No other agreements, statement, or promise made by any party or to any employee, officer, or agent of any party, that is not contained in this Agreement, will be of no force or effect, unless the same be in writing, dated subsequent to the date hereof and duly executed by the parties hereto.

17.4 **Additional Documents:** The Parties agree that they will use reasonable, good faith efforts to execute each such other and further instruments and documents as, are, or may, become necessary or convenient to effectuate and carry out the terms of this Agreement, including, but not limited to collaboration in the creation of shared forms.

17.5 **Modification:** This Agreement shall constitute the entire understanding of the Parties and shall supersede any prior agreement. This Agreement may be modified at any time in writing only by the mutual consent of both parties. Changes shall be in the form of a modification and shall become effective upon signature by authorized individuals representing both Parties.

17.6 If any provision, section, subsection, paragraph, sentence, clause, or phrase of this Memorandum of Understanding, or the application of same to any person or set of circumstances, is for any reason held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions hereof continue in full force and effect.

17.7 This Memorandum of Understanding is executed in multiple originals, each of which shall have the full force and effect of an original document, and each of which shall constitute but one and the same instrument.

17.8 **Non-Discrimination:** The Agreement, all related activities and programs offered under this Agreement by the Parties shall be conducted in a manner that does not discriminate against any person on a basis prohibited by applicable law or HCJB and/or District policy, including and without limitation to race, color, national origin, religion, sex, gender, age, veteran status, or disability.

17.9 **Authority to Execute:** The execution and performance of this Agreement by the Parties has been duly authorized by all necessary laws, resolutions, or corporate action, and this Agreement constitutes the valid and enforceable obligations of the participating Parties in accordance with its terms.

**XVIII. Term of Agreement**

18.1 This Memorandum of Understanding is effective August 1, 2024, through July 31, 2025.

**XIX. Notices**

19.1 All notices or other writing required under this Agreement shall be deemed to have been made when sent by certified or registered mail, return receipt requested, to the following address:

**TO MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT:**  
Dr. Carol G. Perez, Superintendent  
1201 Bryce Drive  
Mission, Texas 78572

**TO COUNTY OF HIDALGO:**  
Judge Mario E. Ramirez, Jr.,  
Juvenile Justice Center  
Attn: Maryann Denner  
Director / Chief Juvenile Probation Officer  
1001 N. Doolittle Road,  
Edinburg, Texas 78540

EXECUTED this the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

JUDGE MARIO E. RAMIREZ, JR., JUVENILE JUSTICE CENTER OF HIDALGO COUNTY

By: \_\_\_\_\_  
Maryann Denner, Director and Chief Juvenile Probation Officer

HIDALGO COUNTY JUVENILE BOARD

By: \_\_\_\_\_  
**Hon. Mario E. Ramirez, Jr., 332<sup>nd</sup> District Court**  
Juvenile Department Overseer

**MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT**

By: \_\_\_\_\_  
Printed Name: \_\_\_\_\_  
Title: \_\_\_\_\_

ATTEST:

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**Attachment "A"**

**MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT  
Reservation of Student Spaces and Schedule of Payments for JJAEP  
School Year 2024-2025**

The Mission Consolidated Independent School District (the "District") reserves the number of spaces for the **2024-2025** students identified as Category B and Category C students using the following chart. "Yes" entries in the option selections column indicate that these students will be placed in the JJAEP. If the "No" option is selected, the JJAEP is not responsible for the education of students in these categories.

Please identify the number of full-time equivalent spaces that the District wishes to reserve for the entire year, which may vary from the number of individual students who are expelled during the year.

<b>Category of Students</b>	<b>Optional Selections Yes/No</b>	<b>Number of Student Spaces Anticipated/Reserved</b>
Total Number of Student Spaces Anticipated for Category A Offenses (Mandatory)		
Category B Offenses (FALL SEMESTER, Only) (Optional - Students expelled for mandatory reasons but who cannot or will not be adjudicated for that offense)		
Category B Offenses (SPRING SEMESTER, Only)		
Category C Offenses (FALL SEMESTER, Only) (Optional - Students expelled for 37.007 (b), (c), and (e) student code of conduct violation)		
Category C Offenses (SPRING SEMESTER, Only)		
Total Number of Student Spaces Reserved for Category B and C Students		

The District agrees to budget \$110.00 per student per enrolled day for the **2024-2025** school year for each non-mandatory (Category B and Category C) student space reserved in the JJAEP, the total budgeted amount being \_\_\_\_\_. The budgeted amounts will be paid by the District to the JJAEP in two equal installments for student spaces reserved. The Fall semester installment shall be due on or before **September 2, 2024**. The Spring Semester installment shall be due on or before **January 2, 2025**. Payments must be made to the Hidalgo County Treasurer, 2810 S. Business Hwy 281, Edinburg, Texas 78539-6243.

At the end of the school year, the JJAEP shall refund to the District the sum of \$110.00 per student day paid by the District to reserve student spaces for which no student was assigned by the District to such space for any day during such school year, provided, however, that the District shall not be refunded any sums of money for any day a student of District was assigned to such space but the student did not attend. Any remaining funds held by the JJAEP shall be distributed to the HCJB and these funds shall be used at the HCJB's discretion for JJAEP programmatic and administrative purposes.

With the prior approval of the JJAEP, the District may enroll additional Category B and Category C students in the JJAEP in excess of the number of those student spaces reserved at a rate of \$125.00 per student per enrolled day for each student placement in excess of spaces reserved.

In the event the JJAEP or the District's participation in the program is terminated prior to **July 31, 2025**, the JJAEP shall refund to the District all funds paid by District to reserve student spaces for which no student was assigned by District to such space for any day during such school year, provided, however, that District shall not be refunded any sums of money for any day a student of District was assigned to such space but the student did not attend.

Pursuant to Section 37.0081(g) of the Education Code, notwithstanding anything to the contrary contained herein, with respect to each of the District's Students placed under Section 37.0081 of the Education Code with the JJAEP, the District shall reimburse the JJAEP for the actual cost incurred each day for the student while the student is enrolled in the JJAEP. The amounts paid as specified in the prior paragraphs of this Attachment shall be considered an estimate, and any adjustment to the amounts actually paid shall be made promptly upon the determination by the HJCB of the actual cost incurred by the JJAEP based on the HCJB's annual audit.

**Attachment "B"**

**District's Definition of Serious or Persistent Misbehavior  
Page 3, Section 3.1 C.**

**Attachment "C"**

**Plan for the Transitioning of Expelled Students Prior to  
Completion of JJAEP Placement  
Page 8, Section 14.1 & 14.2**

**SUBJECT:** Resolution Stating Annual Review of Investment Policy and Investment Strategies CDA (LOCAL)

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

### **BACKGROUND INFORMATION**

In accordance with the Public Funds Investment Act, Texas Government Code 2256, the Board of Trustees is required to:

1. Annually review the District's Investment Policy and Investment Strategies for each of the funds or group of funds under the Board's control.
2. Approve the independent sources for Investment Officer training
3. Approve the list of qualified brokers/dealers
4. Approve the Investment Officers

A written instrument shall be adopted stating that the Board has reviewed and approved:

1. The Investment Policy and Investment Strategies
2. The list of independent sources for Investment Officer training
3. The list of qualified brokers/dealers
4. The list of Investment Officers

### **ADMINISTRATIVE CONSIDERATIONS**

The Superintendent or other person designated by Board resolution shall serve as the investment officer of the District and shall invest District funds as directed by the Board and in accordance with the District's written investment policy and generally accepted accounting procedures.

None of the District's investment officers own any financial interest in the entities offering to engage in investment transactions with the District.

### **FUNDING SOURCE AND AMOUNT**

Not applicable.

### **RECOMMENDATION**

Amendment of Resolution Stating Annual Review of Investment Policy and Investment Strategies CDA (LOCAL)

### **CONTACT PERSON (S)**

Blanca I. Lopez, Executive Director for Business Operations  
Dora Garcia, Director for Budget and Finance

**RESOLUTION STATING ANNUAL REVIEW OF INVESTMENT POLICY  
AND INVESTMENT STRATEGIES AND DESIGNATION OF INVESTMENT  
OFFICERS FOR MISSION CISD**

WHEREAS, Mission CISD has been legally created and operates pursuant to the general laws of the State of Texas applicable to Independent School Districts; and

WHEREAS, the Board of Trustees has convened on this date at a meeting open to the public and wishes to review the Investment Policy and strategies for the District, in the form attached hereto, pursuant to Chapter 2256, The Texas Government Code, as amended from time to time; Now, therefore,

BE IT RESOLVED BY THE BOARD OF TRUSTEES OF Mission CISD THAT:

Section 1: The Investment Policy, in the form attached hereto, and the investment strategies contained in such policy is hereby reviewed and approved at its annual review.

Section 2: The provisions of this Resolution shall be effective as of the date reviewed and shall remain in effect until modified by action of the Board of Trustees.

Section 3: The attached list of qualified brokers/dealers and the list of sources for investment training are hereby reviewed and approved at its annual review.

Section 4: That Joel Garcia, Deputy Superintendent for Business and Support Services, Dora Garcia, Director for Budget and Finance, Blanca I. Lopez, Executive Director for Business Operations, and Sylvia Esquivel, Accountant of the District are hereby named as Investment Officers of the District to be responsible for the investment of its funds consistent with the Investment Policy.

**PASSED AND APPROVED this 8th day of May 2024.**

\_\_\_\_\_  
Roy Vela  
President, Board of Trustees

ATTEST:

\_\_\_\_\_  
Juan M. Gonzalez  
Secretary, Board of Trustees

List of investment brokers/dealers and investment consultants with whom the District may work with in investing District funds.

1. Hilltop Securities Inc.  
Mary Ann Dunda, Managing Director, TexSTAR Administrator  
1201 Elm Street, Suite 3500,  
Dallas, TX 75270
2. TASB First Public Lone Star Investment Pool  
Edward M. Contreras, Assistant Vice-President  
7620 Guadalupe  
Austin, Texas 78752
3. PTA Texas Class Investment Pool  
Danny King, Account Representative  
813 West 11<sup>th</sup>, Suite B  
Austin, Texas 78701
4. BBVA USA/PNC Bank  
3900 North Tenth Street  
McAllen, Texas 78501
5. PFM Asset Management LLC  
Nathan Smith, Senior Managing Consultant  
111 Congress Avenue, Suite 2150  
Austin, Texas 78701
6. Lone Star National Bank  
520 E. Nolana  
McAllen, Texas 78704
7. Meeder Public Funds, Inc., DBA/ Patterson & Associates  
Linda Patterson, President, Patterson & Associates  
901 S. Mopac, Suite 195  
Austin, TX 78701

The individuals listed above have been provided with a copy of MCISD's investment policies (legal and local). All investments will be made in accordance with MCISD's board policy regarding investment of public funds. Investments will be purchased from those providing the best package, adhering to Board Policy on investments.

Sources of investment training:

1. Texas Association of School Business Officials
2. PFM Asset Management LLC
3. Public Trust Advisors (PTA)
4. Hilltop Securities Inc.
5. First Public
6. Patterson & Associates



## Approved Broker/Dealer List 3/31/2024

Academy Securities <sup>2</sup>	Loop Capital Markets <sup>2</sup>
Arbor Research & Trading, LLC	MarketAxess Corporation
Bank of America/Merrill Lynch <sup>1</sup>	Mizuho Securities <sup>1</sup>
Barclays Capital Inc. <sup>1</sup>	Moreton Capital Markets
Blaylock Van, LLC <sup>2</sup>	Morgan Stanley <sup>1</sup>
BMO Capital Markets <sup>1</sup>	Multi-Bank Securities <sup>2</sup>
BNY Capital Markets	Oppenheimer
BOK Financial	Piper Sandler & Co
Brean Capital	PNC Capital Markets LLC
Cantor Fitzgerald & Co. <sup>1</sup>	Raymond James
CastleOak Securities <sup>2</sup>	RBC Securities <sup>1</sup>
Citigroup Global Markets Inc <sup>1</sup>	Rice Financial
D.A. Davidson	Robert W. Baird
Daiwa Capital Markets <sup>1</sup>	Santander US Capital Markets <sup>1</sup>
FHN Financial	Siebert Williams Shank <sup>2</sup>
Goldman Sachs & Co. <sup>1</sup>	Stephens Inc
Great Pacific <sup>2</sup>	Stifel Nicolaus
Hilltop Securities	StoneX Group Inc.
Huntington Bank	TD Securities <sup>1</sup>
InspereX (formerly InCapital)	TRUIST Securities Inc. (formally Suntrust)
Jefferies <sup>1</sup>	UBS Financial <sup>1</sup>
JPMorgan Securities <sup>1</sup>	UMB Financial Services
Keybanc Capital Markets	Wells Fargo <sup>1</sup>

Note: Direct issuers of CP and CDs are considered to be approved counterparties if approved as an issuer.

*1 Primary Government Securities Dealer*

*2 Minority, Woman owned, or Service Disabled-Veteran owned Enterprise*

### Important Disclosures

This list is current as of the effective date only and is subject to change without notice. This list is for informational purposes only, and may not be relied upon for any other purpose. The list does not imply counterparty approval for derivatives of any type. This information is confidential and may not be distributed without prior written consent of Meeder Public Funds, Inc.

**SUBJECT:** Donations

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

In accordance with Board Policy CDC (Legal), all bequest of property for the benefit of the public schools shall, when not otherwise directed by the grantor, vest the property in the Board. Funds or other property donated, or the income therefrom, may be expended:

1. For any purpose designated by the donor that is in keeping with the lawful purposes of the schools that are to benefit from the donation; or
2. For any legal purpose if the donor designated no specific purpose.

The District receives donations from various sources throughout the school year. The majority of donations are given to the student activity funds to be used for student travel and awards. Some donations are in cash and some are non-cash, such as equipment, food, and services.

**ADMINISTRATION CONSIDERATION**

For the period reported, total donations were \$74,557.59. The largest cash donation received was \$10,500.00. The largest noncash donation received was \$46,413.54. These donations benefit our students.

**FUNDING SOURCE AND AMOUNT**

Not applicable.

**RECOMMENDATION**

Approval of donations.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Dora Garcia, Director for Budget and Finance  
Yajaira Paredes, Accountant







# MISSION CISD CASH and INKIND/NONCASH DONATION FORM

Attendance Matters Campaign  
CAMPUS NAME

2/26/2024  
Date

Peter Piper Pizza  
NAME OF DONOR

3204 N Conway Ave  
Address

Mission, TX 78573  
City, State, Zip

956-581-7448  
Telephone Number

\$806.60  
DONATION AMOUNT

		X
Check	Cash	Inkind/Noncash donation

\_\_\_\_\_  
Revenue Account Number

\_\_\_\_\_  
Check #

**Description of Noncash donation-(Include an estimated value).**

Donations of complimentary ice cream cones are valued at 1.09 per coupon.

March donation valued at \$327.00 (300 cards)

April donation valued at \$239.80 (220 cards)

May donation valued at \$239.80 (220 cards)

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**List below any restrictions for this donation: (Attach letter from donor if one is provided)**

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Ruben Lopez  
PRINCIPAL'S SIGNATURE

04-11-2024  
Date

**Instructions:**

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

# MISSION CISD CASH and INKIND/NONCASH DONATION FORM

Attendance Matters Campaign  
CAMPUS NAME

2/27/2024  
Date

RGV Vipers  
NAME OF DONOR

4421 N. McColl Rd  
Address

McAllen, TX 78504  
City, State, Zip

210-723-2447  
Telephone Number

\$2,200.00  
DONATION AMOUNT

		X
Check	Cash	Inkind/Noncash donation

Revenue Account Number

Check #

**Description of Noncash donation-(Include an estimated value).**

Donation of 220 tickets , valued at \$10 each. Total Value = \$ 2,200.00

**List below any restrictions for this donation: (Attach letter from donor if one is provided)**

*Ruben Lopez*  
PRINCIPAL'S SIGNATURE

04/11/2024  
Date

**Instructions:**

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.



MISSIONS  
CASH AND INKIND DONATION FORM

VMHS

3/5/24

CAMPUS NAME

Chantay Ard Brechein

Date

DECA club

NAME OF DONOR

Southfield, MI

Address

for S. Loran

City, State, Zip

Telephone Number

500.00

DONATION AMOUNT

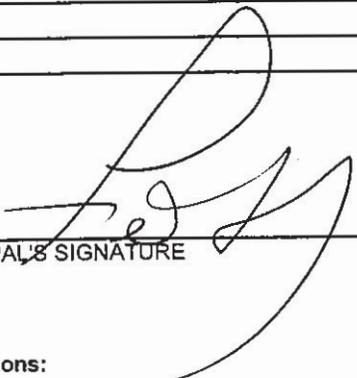
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Check	Cash	Inkind/Noncash donation

Revenue Account Number

Check #

Description of Noncash donation-(Include an estimated value).  
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List below any restrictions for this donation: (Attach letter from donor if one is provided)  
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PRINCIPAL'S SIGNATURE

3/28/24  
Date

Instructions:



# MISSION CISD CASH and INKIND/NONCASH DONATION FORM

Mission Collegiate High School  
CAMPUS NAME

3/5/2024  
Date

Trinidad Escamilla  
NAME OF DONOR

2007 Lambeth Way  
Address

Mission, Texas 78572  
City, State, Zip

Telephone Number

\$350.00  
DONATION AMOUNT

X		
Check	Cash	Inkind/Noncash donation

461 00 5749 068 004 00000  
Revenue Account Number

7876  
Check #

**Description of Noncash donation-(Include an estimated value).**

Donation is to help UIL team for future meets

**List below any restrictions for this donation: (Attach letter from donor if one is provided)**

PRINCIPAL'S SIGNATURE

Date

**Instructions:**

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

**MISSION CISD**  
**CASH and INKIND/NONCASH DONATION FORM**

Mission Jr High  
CAMPUS NAME

3/18/2024  
Date

Roel Hernandez  
NAME OF DONOR

5305 Molly Dr.  
Address

5305 Molly Dr MISSION, TX 78574  
City, State, Zip

956-638-4691  
Telephone Number

\$100<sup>00</sup>  
DONATION AMOUNT

<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Check	Cash	Inkind/Noncash donation

805-00-2191-058-041-00-0-00  
Revenue Account Number

Check #

Description of Noncash donation-(Include an estimated value):

parent did not participate in fundraiser, prefers to donate instead.

List below any restrictions for this donation: (Attach letter from donor if one is provided)

[Signature]  
PRINCIPAL'S SIGNATURE

3/19/24  
Date

**Instructions:**

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

**MISSION CISD  
CASH and INKIND/NONCASH DONATION FORM**

Mission Collegiate High School  
CAMPUS NAME

3/22/2024  
Date

San Antonio Vascular And Endovascular Clinic  
NAME OF DONOR

5108 Broadway  
Address

San Antonio, Texas 78209  
City, State, Zip

Telephone Number

\$1,000.00  
DONATION AMOUNT

X		
Check	Cash	Inkind/Noncash donation

Revenue Account Number

1583  
Check #

**Description of Noncash donation-(Include an estimated value).**

To help with any UIL math meet fees

**List below any restrictions for this donation: (Attach letter from donor if one is provided)**

  
PRINCIPAL'S SIGNATURE

3/22/2024  
Date

**Instructions:**

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

# MISSION CISD CASH and INKIND/NONCASH DONATION FORM

FACE and Migrant Department  
CAMPUS NAME

3/23/2024  
Date

Varios employees/Vendors  
NAME OF DONOR

Address

City, State, Zip

956-323-5559  
Telephone Number

\$300.00  
DONATION AMOUNT

		300
Check	Cash	Inkind/Noncash donation

Revenue Account Number

Check #

**Description of Noncash donation-(Include an estimated value).**

Varios non-monetary items were donated for the Mental Health Parent Conference

**List below any restrictions for this donation: (Attach letter from donor if one is provided)**

Nancy Villarreal  
PRINCIPAL'S SIGNATURE

25-Mar-24  
Date

**Instructions:**

**This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.**

**MISSION CISD  
CASH and INKIND/NONCASH DONATION FORM**

VMHS Wrestling Club  
CAMPUS NAME

3/25/24  
Date

ROBIN SALAS  
NAME OF DONOR  
MISSION TX 78572  
City, State, Zip

956-844-3167  
Address  
Telephone Number

\_\_\_\_\_  
DONATION AMOUNT

Check	Cash	Inkind/Noncash donation

\_\_\_\_\_  
Revenue Account Number

\_\_\_\_\_  
Check #

**Description of Noncash donation-(Include an estimated value).**

DONATED ITEMS LEMONS, CUPS , STRAWS, SUGAR HOT DOGS, HOT DOG BUNS, FOIL, TRAYS KETCHUP MUSTARD  
\$100

**List below any restrictions for this donation: (Attach letter from donor if one is provided)**

Mission CISD Showcase Concession

[Signature]  
PRINCIPAL'S SIGNATURE

3/26/24  
Date

Instructions:





# MISSION CISD CASH and INKIND/NONCASH DONATION FORM

Mission High School  
CAMPUS NAME

03.28.24  
Date

JUSTIN M GARCIA LAW ENFORCEMENT MEMORIAL  
NAME OF DONOR

1008 EMPRESS ST  
Address

EDINBURG, TX 78539  
City, State, Zip

956-292-5758  
Telephone Number

\$1,500.00  
DONATION AMOUNT

		CCARD
Check	Cash	Inkind/Noncash donation

806-00-2191-SMH-001-00-0-00  
Revenue Account Number

Check #

**Description of Noncash donation-(Include an estimated value).**

3 Students will be awarded

**List below any restrictions for this donation: (Attach letter from donor if one is provided)**

**The scholarship is for high school students looking for a career that complements law enforcement or similar field**

Credit card payment processed by Finance Dept  
PRINCIPAL'S SIGNATURE

28-Mar-24  
Date

**Instructions:**

**This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.**

# MISSION CISD CASH and INKIND/NONCASH DONATION FORM

O'GRADY ELEMENTARY SCHOOL  
CAMPUS NAME

4/1/2024  
Date

CHARITIES AID FOUNDATION AMERICA  
NAME OF DONOR

THE WONDERFUL COMPANY-THOMAS CISNEROS  
Address

MISSION, TX 78574  
City, State, Zip

Telephone Number

\$1,000.00  
DONATION AMOUNT

X		
Check	Cash	Inkind/Noncash donation

461-00-5749-000-111-00-0-00  
Revenue Account Number

1939022  
Check #

**Description of Noncash donation-(Include an estimated value).**

PROGRAM SUPPORT FOR THE STUDENTS

**List below any restrictions for this donation: (Attach letter from donor if one is provided)**

N/A

*Angelina V. Garcia*  
PRINCIPAL'S SIGNATURE

4/22/24  
Date

**Instructions:**

**This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.**



**MISSION CISD  
CASH and INKIND/NONCASH DONATION FORM**

Health Services / Central Office  
CAMPUS NAME

4/8/2024  
Date

BioRidge Pharma, LLC  
NAME OF DONOR

325 Columbia Turnpike  
Address

Florham Park, NJ 07932  
City, State, Zip

(844) 381-4330  
Telephone Number

\$46,413.54  
DONATION AMOUNT

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Check	Cash	Inkind/Noncash donation

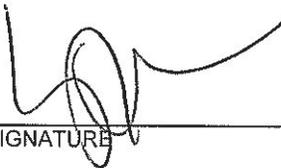
Revenue Account Number

Check #

**Description of Noncash donation-(Include an estimated value).**

31 EPIPEN 2/PACK AUTO-INJECTOR 0.3MG UNITS @ \$1,008.99 EA.  
15 EPIPEN JR 2/PACK AUTO INJECTOR 0.15MG UNITS @ \$1,008.99 EA.

**List below any restrictions for this donation: (Attach letter from donor if one is provided)**

  
PRINCIPAL'S SIGNATURE

4/8/24  
Date

**Instructions:**

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

**MISSION CISD  
CASH and INKIND/NONCASH DONATION FORM**

Mission High School Scholarship  
CAMPUS NAME

4/22/2024  
Date

Carlos De La Garza  
NAME OF DONOR

402 Stacie Ln  
Address

Mission, Texas 78574  
City, State, Zip

956-432-6922  
Telephone Number

\$500.00  
DONATION AMOUNT

x		
Check	Cash	Inkind/Noncash donation

806-00-2191-SMH-001-00-000  
Revenue Account Number

255  
Check #

**Description of Noncash donation-(Include an estimated value).**  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
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**List below any restrictions for this donation: (Attach letter from donor if one is provided)**  
\_\_\_\_\_

For the Gilda De La Garza Scholarship

SAF #57040, Deposited 4-19-24  
SAF 570420

Jose E. Mejia A.A.  
PRINCIPAL'S SIGNATURE

4/22/2024  
Date

**Instructions:**

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.



**Mission Consolidated Independent School District**  
• 1201 Bryce Drive • Mission, Texas 78572  
• Telephone (956) 323-5505 • Fax (956) 323-5634  
• Website: [www.mcisd.net](http://www.mcisd.net)

## *Board of Trustees Minutes*

The Board of Trustees of the Mission Consolidated Independent School District held a **Regular Meeting on Wednesday, April 10, 2024, at 6:30 PM** in the **Mission CISD Annex, 925 E. Business HWY. 83, Mission, TX 78572.**

### **I. Call Meeting to Order and Establish Quorum**

President Roy Vela called the meeting to order at 6:33 PM. The meeting was properly posted; a quorum was present. Board Members present besides Roy Vela were Iris Iglesias, Minnie Rodgers, Petra Ramirez, Superintendent, Dr. Carol G. Perez, Jerry Zamora, and Veronica "Betty" R. Mendoza. (Juan Gonzalez joined the meeting at 6:38 PM)

### **II. Pledge of Allegiance and Moment of Silence**

#### **1. U. S. Flag and Texas Flag-**

#### **2. Mission Statement, Vision Statement, Collective Commitments, and Motto-**

Mr. Roy Vela asked if we could rise for the Pledge of Allegiance, Texas Flag, Mission Statement, Vision Statement, Collective Commitments, Mission CISD Motto, and a Moment of Silence.

### **III. Comments from the Public**

None

### **IV. Public Comment(s) on Specific Agenda Item(s)**

None

### **V. Superintendent's Update and Recognitions**

Dr. Carol G. Perez- Superintendent informed the Board of the following: She stated STAAR testing across the district has already begun on Tuesday, April 9 through Friday, April 19 for Reading Language Arts in 3rd-8th Grades, and English I/II End-of-Course. On Tuesday, April 16 through Friday, April 26 we will be holding the Science in 5th and 8th Grades STAAR, Social Studies in 8th Grade, Biology End-of-Course, and U.S. History End-of-Course. Then Tuesday, April 23 to Friday, May 3, will be Math in Grades 3rd-8th, and Algebra I End-of-Course. We've been visiting the campuses and things are going very smoothly. They're very prepared and very well organized. The principals are saying that we have very good attendance.

Patriot Engineering First Robotics Competition: They advanced to the World Championship for the 2nd year in a row! Veterans Memorial High School Robotics Team competed at the FIRST State Championship in Houston on April 4-6, 2024. The team was awarded one of two Engineering Inspiration Awards, and automatically advanced to the World Championship which will be held on April 16-20, 2024 in Houston, making them the first and only Rio Grande Valley team to advance to Worlds two years in a row. The team will now compete against teams from across the world in the robot game and for the Engineering Inspiration Award. The Engineering Inspiration Award celebrates outstanding success in advancing respect and appreciation for engineering within a team's school and community. We are very proud of our Veterans Memorial High School Robotics Team. Additionally, Veterans Memorial High School Head Robotics Coach, Mr. Jose Sanchez, received the Woodie Flowers Finalist Award at the First Robotics Competition State Championship. This award is given to coaches who teach, inspire, and

**Mission CISD Board of Trustees Minutes**

**April 10, 2024**

**Page 1 of 7**

push their students to develop engineering skills, a passion for STEM, and great character. Throughout the season, students nominate their coaches by submitting an essay recognizing their coach and explaining why they deserve this award. These essays are judged by previous winners; who then select two finalists out of approximately 50 nominees to represent the state of Texas at the World Championship. Mr. Sanchez will now qualify to compete for this award at the World Championship next week, becoming the first Coach in the Rio Grande Valley to receive this prestigious award. Congratulations!

Fine Arts Department: Congratulations to Mission Collegiate High School Theatre for advancing to Regionals, set for April 23-24 in San Antonio, Texas. Best of luck on this next round! Congratulations!

Library Services: April is National School Library Month and we celebrate the heartbeat of our schools: the libraries! We honor these invaluable spaces where curiosity is sparked, knowledge is shared, and imaginations soar. Thank you to all the librarians who work tirelessly to inspire young minds and cultivate a lifelong love for learning and reading. Here's to the magic of school libraries! We have Marcell Elementary students learning to code with Ozobots. Students at Pearson Elementary decorated hearts with their favorite book characters, adding joy and color to their library. What a beautiful way to celebrate reading and share your love for books! Leal Elementary students showed off their creativity by sketching a fun character. Then, they used an app to bring them to life magically. Great job!

Secondary Science Springing into Action: Veterans Memorial High School Biology students dissecting a flower to differentiate between plant systems. Flower dissection of Male/Female parts. Alton Memorial Jr. High School 8th grade students were experiencing an escape room to review for the STAAR. Kenneth White Jr. High 8th grade students, finishing strong with hands-on stations to review Newton's Laws. Middle School Science teachers excited for the Proclamation 2024 Book adoption. Veterans Memorial High School students harvest dill to begin the pickling process.

Athletics: Congratulations to our Mission Veterans Memorial Boys' and Girls' Varsity Golf Teams for taking home the 30-5A District Championship, on April 4, 2024, solidifying them as Regional contenders! The Boys are 4 times back-to-back District Champs and the girls are 3 out of the last four years. Job well done by our Coaches, Tony Ocana & Pedro Lopez! Congratulations!

Health and Physical Education Department: Veterans Memorial High School and Mission High School feeder schools elementary 3rd through 5th Flag Football in partnership with Boys and Girls Club Mission. They are having a great season!

Business and Support Services: Our Health Services Department Mission CISD has partnered with Goodside Health to provide on-demand telehealth services, making healthcare accessible for all students. This initiative allows students to conveniently access medical consultations from the school nurse's office at little or no cost to their families. Goodside Health takes health insurance, chips and when families do not have any type of insurance they can still get a consult and they may prescribe over-the-counter medications.

Safety and Security Department: Mission CISD Enhances Campus Safety! We're excited to announce that all 22 Mission CISD campuses now feature security vestibules! This completes a 4-year initiative to upgrade campus safety, with recent installations at 12 campuses.

Careers on Wheels at Cavazos and Marcell Elementary: The Maintenance and Transportation Department recently participated in the Career on Wheels event at Cavazos and Marcell Elementary. They showcased various careers to inspire students to explore future opportunities in maintenance and transportation. We had the Maintenance Department and Grounds Crews out here at both campuses and the Transportation Department with their Bus Drivers. Thank you for all that you do!

Mission CISD 2nd Annual District Showcase: We're thrilled to announce that over 1,000 guests attended the Mission District Showcase this past Saturday. A heartfelt thank you to the City of Mission, Mayor Norie Gonzalez Garza, and the City Commission for allowing us to host our event at the Leo Pena Placita Park. We extend our gratitude to the dedicated City Parks and Recreation Staff, the Mission Police, and the Fire Department for their support. A special thanks to the Mission CISD Board of Trustees, Administration, and Staff for their tireless efforts in organizing and supporting this beautiful event!

New Look, Same Legacy: We have the banner here. In January, a storm damaged the Tom Landry Banner at the entrance of Tom Landry Stadium, necessitating a new design. Our school district previously received permission via email to use the Hall of Fame logo on the turf at the Tom Landry stadium, but not for other purposes like banners. Therefore, the new banner does

**Mission CISD Board of Trustees Minutes  
April 10, 2024  
Page 2 of 7**

not feature the Hall of Fame logo or an image of Tom Landry. The redesigned banner, "Legacy of Champions: Honoring Tom Landry," aims to inspire student-athletes and visitors by honoring Tom Landry's legacy without using the Hall of Fame logo or his image. We have a sample here of what it will look like.

## **VI. Presentation(s) to the Board of Trustees**

### **1. Students Advancing to State**

#### **a. Athletics**

#### **b. Fine Arts**

Dr. Sharon Roberts- Deputy Superintendent for Curriculum and Instruction, stated this evening Mrs. Trejo will be presenting the students that have advanced to state in Fine Arts and Athletics.

Mrs. Demitria Trejo-Director for Public Relations, stated, a huge congratulations to our talented students for their outstanding achievements in qualifying for state! Mrs. Trejo presented the following students: Edgar Hurtado-State Qualifier-Diver, Jaretzy Galvan-UIL State Young Filmmakers, Ruby Martinez-State Visual Arts Scholastic Event, Angelica Rodriguez-State Visual Arts Scholastic Event, Magali Deleon-National Duet Champion Folklorico, State Solo Finalist, Jose Salinas-1st Place State Duet Contemporary Champion, 2nd Place State Solo Champion, National Duet Champion Folklorico, and Angela Salinas-1st Place State Duet Contemporary Champion.

## **VII. Discussion and Possible Action**

### **1. Consideration and Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD Job Order Contracting**

Mr. Ricardo Rivera-Assistant Superintendent for Operations, stated, the first Agenda Item I have is Consideration and Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD Job Order Contracting. In 2021 Mission CISD and the Board approved Job Order Contracting which is the JOCS. Those are for projects of \$500,000.00 and below and that is to expedite those small projects and we don't have to do the entire procurement process which takes a long time, this speeds up the process. At that time, we only had four firms that submitted for JOCS and it was in a three-year contract. This is going to be over this summer, so the Administration went out again and solicited proposals for JOCS, and we had 12 firms that were pre-ranked, and you have them there before you. Again, they are for one year with an option to renew for two additional (inaudible). The Board has the choice to approve all 12, approve as many as you want again, previously we had 4 because (inaudible) solicited proposals, or we can do a baseline say, for instance, anybody that scored 80 and above it is totally up to the Board. Once again, when there is a project we notify these approved contractors and they send in the proposals. Once again, the Administration presents these 12 Firms and we need a recommendation of how many to enter into negotiation with.

Mrs. Iris Iglesias-Board Member asked, "What is your recommendation?"

Mr. Ricardo Rivera, responded, "Again, if we do a baseline score of 80 points and above that is half of the firms that submitted."

Mr. Juan Gonzalez-Board Member asked, "And you are comfortable with that?"

Mr. Ricardo Rivera, responded, "Yes, I am comfortable with that and that would be a baseline that the Board would have to agree with anything that scored 80 and above."

Mrs. Petra Ramirez-Board Member responded, "I have a question what about if we were to select all 12 giving everybody a chance, but is there something there that, I mean not because we select them they going to be called for a job right? Because it depends on the jobs that we're going to have and they have to turn in their paperwork to make a selection. I mean if they're going to qualify or not because this is not qualifying them already."

Mr. Juan Gonzalez-Board Member responded, "This is a proposal they still have to submit for the job."

Mrs. Petra Ramirez, responded, "This is just a pool that we have it doesn't guarantee anybody anything right?"

Mr. Ricardo Rivera, responded, "That is correct, and the way the ranking is typical of any engineer, architect, or general

contractor we select. There is a solicitation with a set of items they have to submit which is the package. Notice there is Flip Lok LLC they received 35.5 points only because they didn't submit all their paperwork. The top one submitted all the requirements all the requirements. This is where they lose some points. Once again, if we do have a project for those that are approved we send them an email and we contact them and say we have a small roofing project and we ask for the proposals. It could be the number that the Board selects which may be 6, or 4 if they select all 12 we send that request to all 12.

Mr. Roy Vela-Board President responded, "I like your recommendation."

A motion was made by Mr. Juan Gonzalez for approval to accept the ones from 80 and above. Motion second by Ms. Minnie Rodgers. The motion passed unanimously. Vote 7-0

**2. Consideration and Approval of Allowance Expenditure Authorization (AEA) #2 and Change Order #2 for Delay Days for the Security Vestibules Project at Salinas Elementary - PBK Architects**

Mr. Ricardo Rivera stated, Consideration and Approval of Allowance Expenditure Authorization (AEA) #2 and Change Order #2 for Delay Days for the Security Vestibules Project at Salinas Elementary. This is a PBK Architects Project. PBK Architects, and 8/A Builders, LLC are requesting the following: Allowance Expenditure Authorization (AEA) #2 and Change Order # 2 for Forty-five (45) delay days due to the roof modification due to existing conditions at Salinas Elementary and permitting delays by the City of McAllen. If approved, the new substantial completion date is May 16, 2024, and the expenditure allowance is \$5,400.00, and we do have a Contingency Allowance of \$24,583.10. This Agenda Item was presented at the Board of Trustees Workshop last week. The Administration presents Consideration and Approval.

A motion was made by Mrs. Petra Ramirez for approval. Motion second by Mr. Jerry Zamora. The motion passed unanimously. Vote 6-0, 1 abstained by Mrs. Iris Iglesias.

**3. Consideration and Possible Action Concerning Resolution Regarding Construction Claim for NM Contracting**

Mr. Ricardo Rivera, stated, the next Agenda Item is Consideration and Possible Action Concerning Resolution Regarding Construction Claim for NM Contracting and I believe that will be taken into Executive Session.

**VIII. Recommendation(s)**

**1. Approval of Contracts, Employment Agreements, Contract Status of Classroom Teachers, Other Non Administrative Professional Personnel, and Central Office Administration**

- a. Re-Employ Probationary Contract Employees**
- b. Terminate Probationary Contract Employees**
- c. Renew Term-Contact Employees**
- d. Propose Non-Renewal Term Contracts Employees**
- e. Offer Employment Agreement to Eligible Employees**

Mr. Joel Garcia-Deputy Superintendent for Business and Support Services, stated, the next item is the Recommendation and Approval of Contracts, Employee Agreements, Contract Status of Classroom Teachers, Other Non-Administrative Professional Personnel, and Central Office Administrations. The Administration Recommendations for the renewal of Contracts, Employment Agreements, Contract Status of Classroom Teachers, Other Non-Administrative Professional Personnel, and Central Office Administrators listed in the booklet to be provided to the Board in executive session are based on job performance, program needs, and funding. These recommendations support the District's goal of attracting and retaining high-quality staff. Again, this item will be discussed in Executive Session.

**IX. Items to Consider: The Board will consider and may act on the following items under a CONSENT AGENDA Any Trustee may request the removal of an item from the CONSENT AGENDA for individual consideration and action.**

Dr. Perez stated the Consent Agenda Items for Approval are from Agenda Items #1 through #10a.

Motion made by Ms. Minnie Rodger for approval to Accept the Consent Agenda Items #1 through #10a. Motion second by Mr. Juan Gonzalez. Motion passed unanimously. Vote 7-0

Mr. Jerry Zamora-Board Member stated, "Before we move on, can I just ask something?"

Mr. Roy Vela responded, "Yes"

Mr. Jerry Zamora, stated "I spoke to some parents on the chess team. Now, do we have chess for the kids in Junior High and High School?"

Mr. Roy Vela asked, "Like the chess competition?"

Dr. Sharon Roberts responded, we only have the paper-pencil test through UIL. The chess like at Mims is competing in, is actually through a chess organization so that is by campus-based decision. We are looking into it because then that opportunity would need to be district-funded through one of our programs.

Mr. Jerry Zamora responded, "Perfect, sounds good. Thank you!"

- 1. Approval of Out-of-State Travel for Mims Elementary Chess Team**
- 2. Approval of the Best and Final Offer (BAFO) for the Mission CISD On-Call Architectural Design, Structural, Civil, Material Testing and Laboratory Analysis/Geo- Technical Investigation/Environmental Services and Mechanical, Electrical & Plumbing (MEP) Engineering Professional Services**
- 3. Approval of Construction Documents Phase II for the Mission CISD Fencing and Window Screen Film Grant Project - Sam Garcia Architects**
- 4. Approval of Construction Documents for the Mission CISD District-wide Roofing Repairs for the Mission CISD Central Office and Annex Buildings - EGV Architects**
- 5. Approval to Enter Into Negotiations in the Order of Ranking for the Professional Design Services, and Ranking Criteria for the Mission CISD Safety & Facilities Enhancement Project**
- 6. Bids, Proposals, and Purchases of \$50,000 and Over**
  - a. Renewal for Independent Financial Audit Services**
  - b. Vape Detectors and Software**
- 7. Election Services Contract for the May 4, 2024, Mission CISD Board of Trustees Election with the Hidalgo County Elections Administrator**
- 8. Budget Amendment**
- 9. Donations**
- 10. Approval of Minutes**
  - a. March 20, 2024, Regular Board of Trustees Meeting**

## **X. Executive Session**

President Vela called the Board into Executive Session at 7:05 PM and back into Open Session at 8:33 PM

- 1. Private Consultation with Board Attorney (Texas Gov't Code §551.071)**
- 2. Deliberate the Appointment, Employment, Evaluation, Reassignment, Duties, Discipline, or Dismissal of a Public Officer or Employee or to Hear a Complaint or Charge Against an Officer or Employee (Texas Gov't Code §551.074)**

## **XI. Action, if necessary, on Matters Discussed in Executive Session**

## **Item VII. Discussion and Possible Action**

### **3. Consideration and Possible Action Concerning Resolution Regarding Construction Claim for NM Contracting**

**Dr. Perez asked, “Mr. Hansen Item #3 Consideration and Possible Action Concerning Resolution Regarding Construction Claim for NM Contracting we don’t need any action at this point?”**

**Mr. David Hansen-Legal Counsel responded, “That is correct.”**

## **Item VIII. Recommendations**

### **1. Approval of Contracts, Employment Agreements, Contract Status of Classroom Teachers, Other Non Administrative Professional Personnel, and Central Office Administration**

**Dr. Perez, stated, the Administration recommends the Approval of Contracts, Employment Agreements, Contract Status of Classroom Teachers, Other Non Administrative Professional Personnel, and Central Office Administration Motion made by Ms. Minnie Rodgers to approve. Motion second by Mr. Juan Gonzalez. Motion passed unanimously. Vote 7-0**

#### **a. Re-Employ Probationary Contract Employees**

**Mr. Roy Vela, stated, I move that Clarissa Chavero be employed on a probationary contract for a final fourth year, under the authority of Texas Education Code 21.102(c) and policy DCA (LEGAL), because the Board determines it is doubtful that Ms. Chavero should be given a term contract at this time. Motion made by Mrs. Veronica “Betty” R. Mendoza to approve. Motion second by Mr. Juan Gonzalez. Motion passed unanimously. Vote 7-0**

## **XII. Board of Trustees Information Items**

- 1. District Staff Summer Schedule**
- 2. Personnel Employments, Resignations, Transfers, and Compensation Changes**
- 3. Self-Funded Health Insurance Financial Report**
- 4. Preliminary 2024-2025 Budget**
- 5. Financial Reports:**
  - a. General Fund and Debt Service**
  - b. Tax Levy Adjustments**
  - c. Cash Disbursements**

Mr. Joel Garcia, stated, First item is the District Staff Summer Schedule which we shared with the Board of Trustees last week. We also have Personnel Employments, Resignations, Transfers, and Compensation Changes and that information will be shared with the Board during Executive Session. The Self-Funded Health Insurance Financial Report was also presented last week, and the Preliminary 2024-2025 Budget Presentation was also presented last week. These presentations are also on the district website. The Financial Reports, General Fund and Debt Service, Tax Levy Adjustments, and Cash Disbursements (inaudible).

Dr. Carol G. Perez responded, "Thank you, Mr. Garcia"

## **XIII. Important Dates to Remember**

- 1. Wednesday, May 1, 2024, Board of Trustees Workshop at 6:30 PM Location: Mission CISD Annex**

**2. Wednesday, May 8, 2024, Regular Board of Trustees Meeting at 6:30 PM Location:  
Mission CISD Annex**

**XIV. Adjournment**

Motion made by Mr. Juan Gonzalez that the meeting be adjourned. Motion seconded by Mrs. Petra Ramirez. Motion passed unanimously. Vote 7-0

President Vela adjourned the meeting at 8:35 PM

---

Roy Vela, President  
Mission CISD Board of Trustees

**ATTEST:**

---

Juan Gonzalez, Secretary  
Mission CISD Board of Trustees

**SUBJECT:** Personnel Employments, Resignations, Transfers and Compensation Changes

**PRESENTER:** Dr. Carol G. Perez, Superintendent

**BACKGROUND INFORMATION**

Professional employees and support staff members have been employed by the Mission Consolidated Independent School District. Employees requested and were granted transfers that affected their campus, position title and/or pay grade, or were reassigned, which affected their campus, position title and/or pay grade.

Letters of resignation and letters of retirement were received from Mission CISD employees.

Changes in compensation to employees after performance on the contract or duties for the job assignment have begun (subsequent to the April 10, 2024, report to the Board) are also included for staff members.

**FUNDING SOURCE:**

See Attachments

**RECOMMENDATION:**

No recommendation or action required. For Information Only.

**CONTACT PERSON(S):**

Joel Garcia, Deputy Superintendent for Business & Support Services  
Elisa Pacheco, Director for Human Resources

**SUBJECT:** Self-Funded Group Health Insurance Financial Report

**PRESENTER:** Joel Garcia, CPM, Deputy Superintendent for Business and Support Services

**BACKGROUND INFORMATION**

Mission CISD administers a self-funded group health insurance plan through Blue Cross Blue Shield of Texas, offering High Deductible, Base, and High Plan options. The district bears financial responsibility for healthcare benefits, managing claims through the Health Insurance Fund.

**ADMINISTRATIVE CONSIDERATIONS**

The actual revenues ending March 2024 amounted to \$14,158,619, while the actual expenditures totaled \$12,462,996. The excess revenues over expenditures was \$1,695,623. As of March 31, 2024, the total net position was \$2,364,806.

Please find the Self-Funded Group Health Insurance Financial Report attached for your reference. Notably, there was one significant claim for March 2024: \$59,138.

**FUNDING SOURCE AND AMOUNT**

N/A

**RECOMMENDATION**

Presentation only; no formal recommendation required.

**CONTACT PERSON(S)**

Joel Garcia, CPM, Deputy Superintendent for Business and Support Services  
Blanca I. Lopez, Executive Director for Business Operations  
Sylvia Cruz, Director for Employee Benefits & Risk Management  
Lionor Garcia, Employee Benefits/Payroll Accountant



# Self-Funded Health Insurance Update



# Self Funded Health Insurance Fund Statement of Revenues, Expenditures and Changes in Net Position for 9 months ending March 2024

## Medical, Pharmacy and Admin Cost

- Actual Revenues: \$14,158,619
- Actual Expenditures: \$12,462,997
- The excess revenues over expenditures was \$1,695,623
- Total Net Position: \$2,364,806
  - The District increased its contribution by 20%

Operating Revenues	Actual	%
<i>Premiums:</i>		
Medical - Employee	\$ 2,346,419.57	16.57%
Medical - Employer	\$ 11,691,692.89	82.58%
Administrative Fees-Refunds	\$ -	0.00%
Claim Credits		0.00%
Pharmacy Credits/Rebates		0.00%
Stop Loss Insurance	\$ 116,429.94	0.82%
Cobra	\$ 1,165.12	0.01%
<b>Non - Operating Revenues</b>		
Interest Revenue	\$ 2,911.58	0.02%
<b>Total Revenues</b>	<b>\$ 14,158,619.10</b>	<b>100%</b>
<b>Operating Expenses</b>		
<i>Claims:</i>		
Medical	\$ 7,762,062.43	62.28%
Pharmacy - RX	\$ 3,843,155.83	30.84%
<i>Administrative Fees:</i>		
Medical	\$ 13,451.11	0.11%
Aggregate Stop Loss	\$ 43,470.40	0.35%
Specific Stop Loss	\$ 779,572.60	6.26%
Independent External Review Fees	\$ -	0.00%
Vendor Fees	\$ -	0.00%
PCORI Fees	\$ -	0.00%
Consulting Fees	\$ 9,999.99	0.08%
<b>Non-Operating Expenses</b>		
Other Expenses	\$ 11,284.10	0.09%
<b>Total Expenses</b>	<b>\$ 12,462,996.46</b>	<b>100.00%</b>
<b>Operating Income (Loss)</b>	<b>\$ 1,695,622.64</b>	
<b>Income (Loss) Before Contributions &amp; Transfers</b>	<b>\$ 1,695,622.64</b>	
<b>Contributions &amp; Transfers</b>		
Transfers In (Payable to General Finance)	\$ 2,676,732.00	
Transfer out (Payable to General Finance)	\$ (2,007,549.00)	
<b>Change in Net Position</b>	<b>\$ 1,695,622.64</b>	
<b>Total Net Position - Beginning Unaudited</b>	<b>\$ -</b>	
<b>Total Net Position - Ending Unaudited</b>	<b>\$ 2,364,805.64</b>	



# Self Funded Health Insurance Fund Statement of Revenues, Expenditures and Changes in Net Position for 9 months ending March 2024

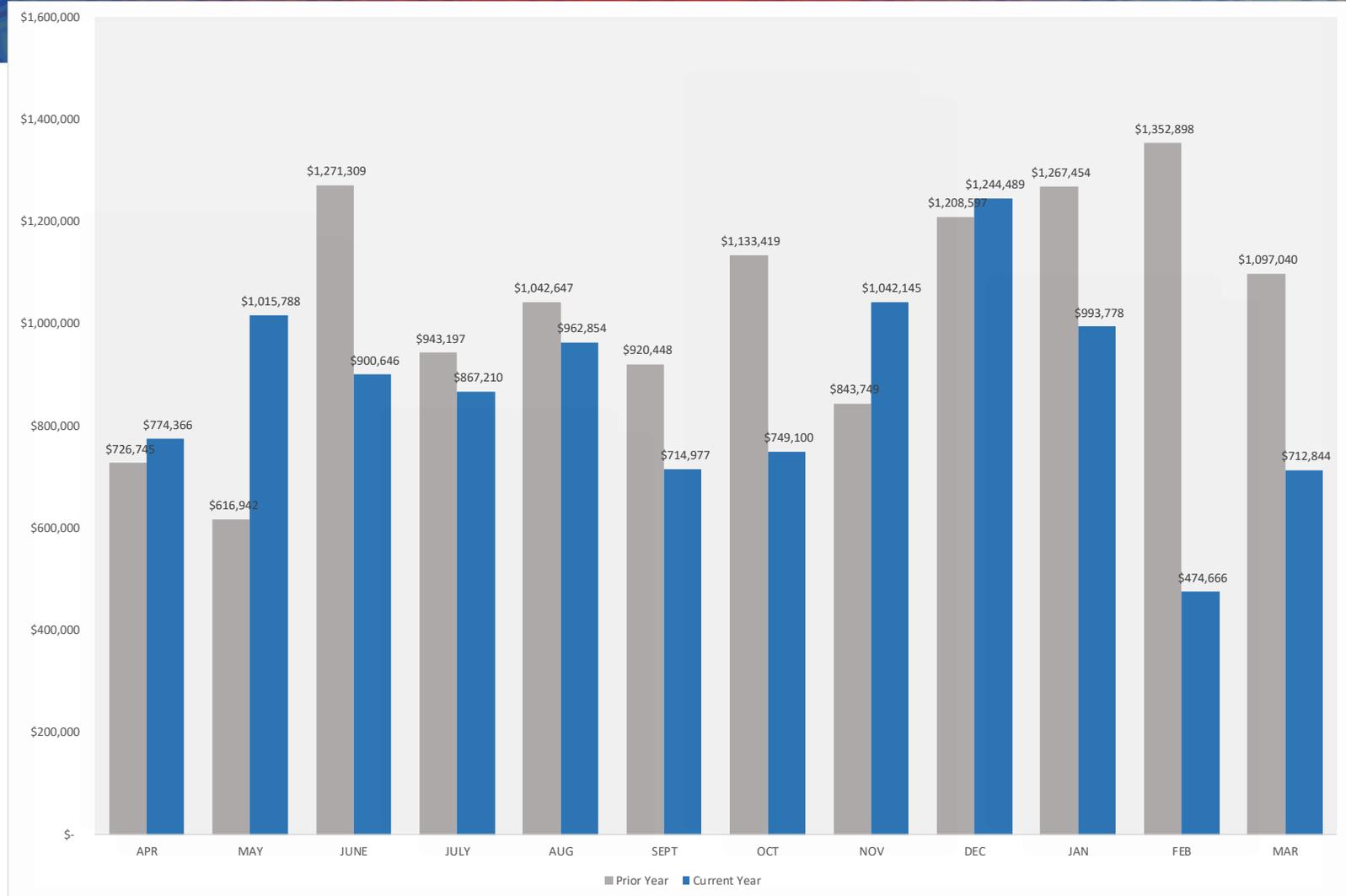
## Paid Claims

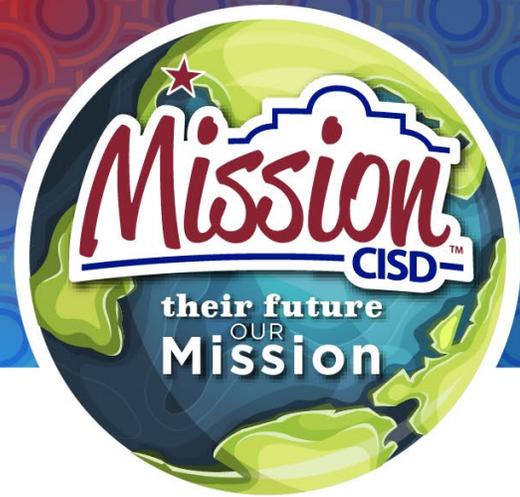
- Medical Claims: 62.28%
  - \$7,762,062
  
- Pharmacy Claims: 30.84%
  - \$3,843,156
  
- Administrative Fees: 6.89%
  - \$857,778
    - Medical: \$13,451
    - Aggregate Stop Loss: \$43,470
    - Specific Stop Loss: \$779,573
    - Consulting Fees: \$10,000
    - Other: \$11,284

Operating Revenues	Actual	%
<i>Premiums:</i>		
Medical - Employee	\$ 2,346,419.57	16.57%
Medical - Employer	\$ 11,691,692.89	82.58%
Administrative Fees-Refunds	\$ -	0.00%
Claim Credits		0.00%
Pharmacy Credits/Rebates		0.00%
Stop Loss Insurance	\$ 116,429.94	0.82%
Cobra	\$ 1,165.12	0.01%
<b>Non - Operating Revenues</b>		
Interest Revenue	\$ 2,911.58	0.02%
<b>Total Revenues</b>	<b>\$ 14,158,619.10</b>	<b>100%</b>
<b>Operating Expenses</b>		
<i>Claims:</i>		
Medical	\$ 7,762,062.43	62.28%
Pharmacy - RX	\$ 3,843,155.83	30.84%
<i>Administrative Fees:</i>		
Medical	\$ 13,451.11	0.11%
Aggregate Stop Loss	\$ 43,470.40	0.35%
Specific Stop Loss	\$ 779,572.60	6.26%
Independent External Review Fees	\$ -	0.00%
Vendor Fees	\$ -	0.00%
PCORI Fees	\$ -	0.00%
Consulting Fees	\$ 9,999.99	0.08%
<b>Non-Operating Expenses</b>		
Other Expenses	\$ 11,284.10	0.09%
<b>Total Expenses</b>	<b>\$ 12,462,996.46</b>	<b>100.00%</b>
<b>Operating Income (Loss)</b>		
	<b>\$ 1,695,622.64</b>	
<b>Income (Loss) Before Contributions &amp; Transfers</b>		
	<b>\$ 1,695,622.64</b>	
<b>Contributions &amp; Transfers</b>		
Transfers In (Payable to General Finance)	\$ 2,676,732.00	
Transfer out (Payable to General Finance)	\$ (2,007,549.00)	
<b>Change in Net Position</b>		
	<b>\$ 1,695,622.64</b>	
<b>Total Net Position - Beginning Unaudited</b>		
	<b>\$ -</b>	
<b>Total Net Position - Ending Unaudited</b>		
	<b>\$ 2,364,805.64</b>	

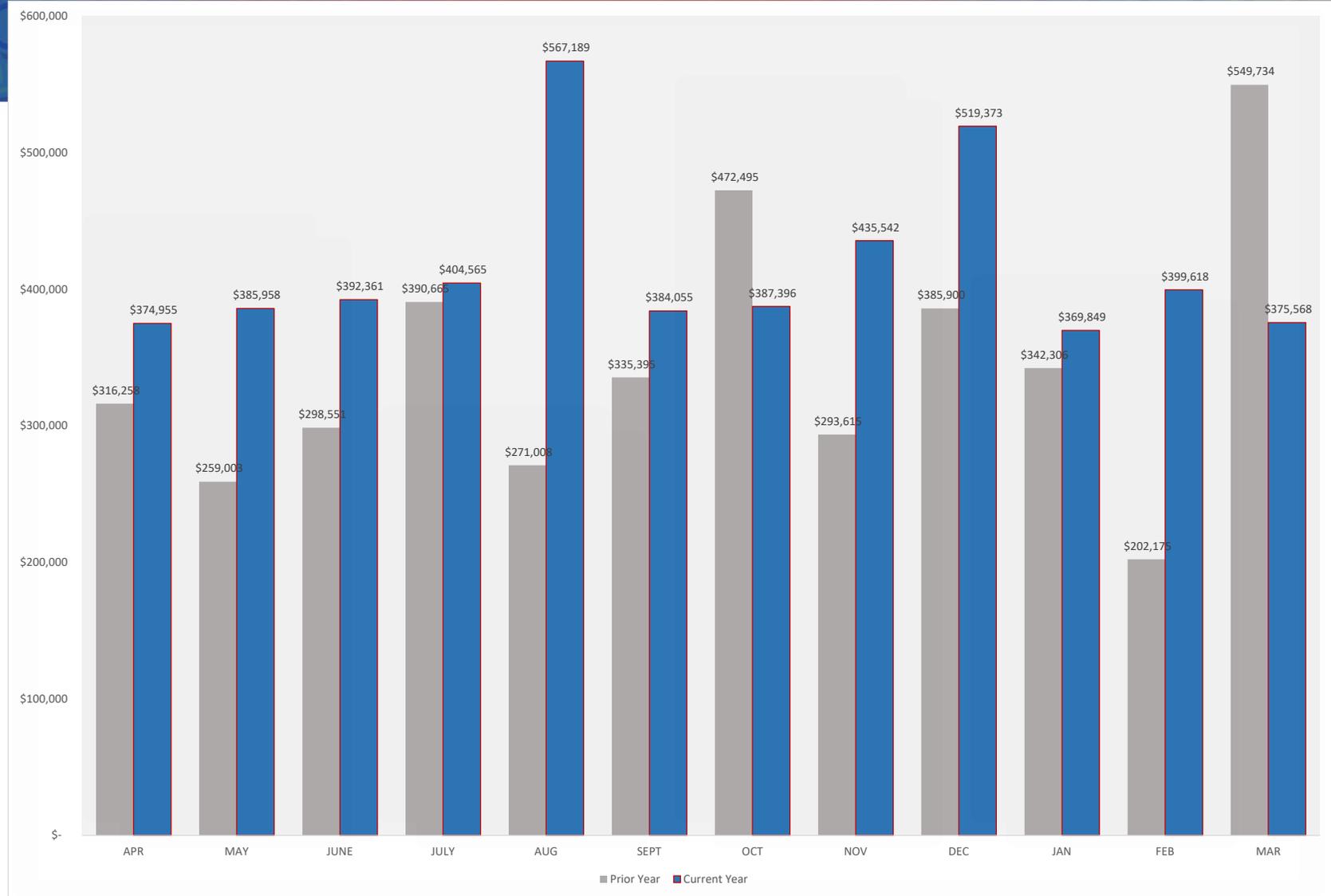


# Medical Claims Expenditure Overview 12 Month Trend – March 2024





# Pharmacy Claims Expenditure Overview 12 Month Trend – March 2024





# Self Funded Health Insurance Fund Pharmacy Cost - Savings

- **Flex Access Co-Pay Assistance Program**

- District Approved Program April 2023
- Full Year 2023 Savings
  - \$76,816
- January 2024:
  - \$40,534
- February 2024:
  - \$19,863

**Total Savings: \$137,213**

## FlexAccess™

Savings for You and Your Members



Unlocks access to copay assistance programs across multiple dispensing channels, including retail



**Impact:**

• 135 claims / 31 utilizers

• Autoimmune, Cancer, HIV and Growth Hormone medications

No PEPM fee | 20% Shared Savings Program Fee



### Specialty Costs and Use Keep Rising

- Specialty diseases are largely non-preventable
- Key area of focus for research, development and new product launches
  - 66% of FDA approvals in 2020 and 43% of FDA approvals in 2021
  - 65% of new drug approvals for rare diseases and cancer



### Designed to Deliver Value

- 80% of specialty medications have a copay assistance program
- Member cost share reduced at time of fill
- Plan spend reduced by leveraging full value of manufacturer assistance
- All member payments count toward accumulators
- Complements your total drug management strategy



### Savings Opportunities on Targeted Drugs

- Up to \$9 PMPM gross savings\*
- Applies to over 200 drugs\*\*
- Quarterly reporting to demonstrate financial impact on specialty cost

Not compatible with Non-PPO, HMO or grandfathered plans

## Estimated Net Savings

**\$155,225**

\*Prime Internal ASO book of business data 2021. Savings may differ depending on current benefit design.  
\*\*Subject to change.  
Flex Access is a trademark of Prime Therapeutics, LLC.  
Flex Access is a product owned by Prime Therapeutics LLC which is a separate pharmacy benefit management company contracted by Blue Cross and Blue Shield of Illinois, BCBSIL, as well as several independent Blue Cross and Blue Shield Plans, has an ownership interest in Prime Therapeutics.  
Blue Cross®, Blue Shield® and the Cross and Shield Symbols are registered service marks of the Blue Cross and Blue Shield Association, an affiliation of independent Blue Cross and Blue Shield Plans.



# Wellness:

## Mission CISD's Facebook Wellness Group

We are thrilled to announce the launch of our new Mission CISD Facebook Wellness Group. Joining the Wellness Group will give District Employees the opportunity to explore various wellness topics and stay updated on upcoming events. We strongly encourage District Employee participation as we believe that wellness plays a crucial role in fostering a positive and thriving District Staff.





# Wellness:

## Weight Loss Challenge - RGV!!!!

The Challenge-RGV is more than a weight-loss competition; it's an opportunity to start living a healthier & more active lifestyle! The Challenge-RGV partners with local gyms, fitness experts, nutritionists, and local organizations to help participants eat well, lose weight, and make permanent healthy changes. Participants must be 18 years and older and must register at the initial weigh-in. The goal of The Challenge-RGV is to inspire local residents to increase physical activity, make healthy food choices and when necessary, lose weight in order to improve their overall health. The rates of obesity and over-weight in our community are some of the highest in the nation, and The Challenge-RGV is designed to address this problem.

**NOW IN EDINBURG!**



**WEIGHT LOSS CHALLENGE-RGV**  
 MAKE 2024 YOUR HEALTHIEST YEAR YET!



SCAN HERE TO PRE-REGISTER

**JANUARY 20 - APRIL 27**

<b>UPPER VALLEY</b>	<b>KICK-OFF</b> REGISTRATION & WEIGH-IN: <b>SATURDAY, JAN. 27, 2024</b> <b>9:00 A.M. - 12:00 P.M.</b> <small>EDINBURG CITY HALL COURTYARD 415 W. UNIVERSITY DR., EDINBURG, TX 78539</small>	<b>FINALE</b> WEIGH-OUT & CELEBRATION: <b>SATURDAY, APR. 27, 2024</b> <b>9:00 A.M. - 12:00 P.M.</b> <small>EDINBURG CITY HALL COURTYARD 415 W. UNIVERSITY DR., EDINBURG, TX 78539</small>	
<b>LOWER VALLEY</b>	<b>KICK-OFF</b> REGISTRATION & WEIGH-IN: <b>SATURDAY, JAN. 27, 2024</b> <b>9:00 A.M. - 12:00 P.M.</b> <small>LINEAR PARK - BROWNSVILLE E. 7TH STREET AND HARRISON, BROWNSVILLE, TX 78520</small>	<b>FINALE</b> WEIGH-OUT & CELEBRATION: <b>SATURDAY, APR. 20, 2024</b> <b>9:00 A.M. - 12:00 P.M.</b> <small>LINEAR PARK - BROWNSVILLE E. 7TH STREET AND HARRISON, BROWNSVILLE, TX 78520</small>	


**LARGE GROUP**  
(11-20 PEOPLE)  
 1st place: \$1,600  
 2nd place: \$700


**SMALL GROUP**  
(2-10 PEOPLE)  
 1st place: \$850  
 2nd place: \$275


**5% WEIGHT LOSS**  
Lose at least 5% of your weight to enter a drawing for prizes of \$1,000  
 3 Drawings of \$1,000


**INDIVIDUAL**  
Top four winners based on percent weight loss.

**FREE AND OPEN TO THE PUBLIC!** (Must be at least 18 years old to register\*)  
**BASIC INFORMATION & REQUIREMENTS:** Announcement of winners will be on Saturday, April 20th in Brownsville & Saturday, April 27th in Edinburg. If you are pregnant or have won The Challenge-RGV two or more times, you can participate but will not be eligible to win categorical or cash prizes. Participants 17 years old or younger may register with a parent or legal guardian, but are not eligible to win categorical or cash prizes. It is the participant and parent or legal guardian's responsibility to contact wellness partners to ask for age requirements. Participants are welcome to weigh-in and out at the location of their choice. Always contact your doctor before starting any weight loss program. Even if some weight loss is right for you, please do not engage in excessive weight loss.

**The Challenge-RGV winners are determined by % of weight lost and not by pounds lost.**  
 Finish The Challenge-RGV and for every of 5% weight lost, you will receive a \$5 gift card: 5% = \$5, 10% = \$10, 15% = \$15, 20% = \$20

FREE ACCESS TO LOCAL GYMS AND CLASSES!
WIN PRIZES!
IMPROVE YOUR HEALTH!


 FOLLOW US ON:  
 @THECHALLENGERGV  
 For more information, call (956) 546-HELP









# Wellness:

**Health Fair at O' Grady  
Elementary  
April 12, 2024  
1:30pm - 5:00pm**





# Wellness:

## Aquatic Pool for MCISD staff

**Location:** Mission High School Aquatic Pool  
**Date:** Mon.-Thurs.  
**Time:** 6:30pm-8:30pm

**Sign Up here** → 

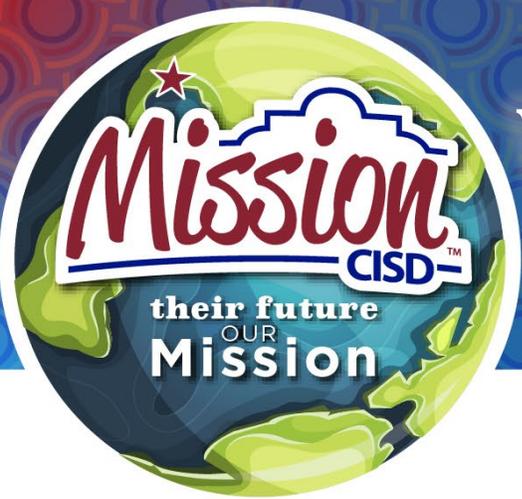


**Open for MCISD staff!** **LAP SWIMMING!**

**MCISD Aquatic Pool** → **No AM hours!**

**Effective April 12, 2024**  
**New Hours: 6:30pm-8:30pm**  
**Mon.-Thurs.**

FOR MORE INFO. CONTACT EMPLOYEE BENEFITS  
DEPT. 956-323-5526



# Wellness:

## Step Aerobics Classes

**Location:**

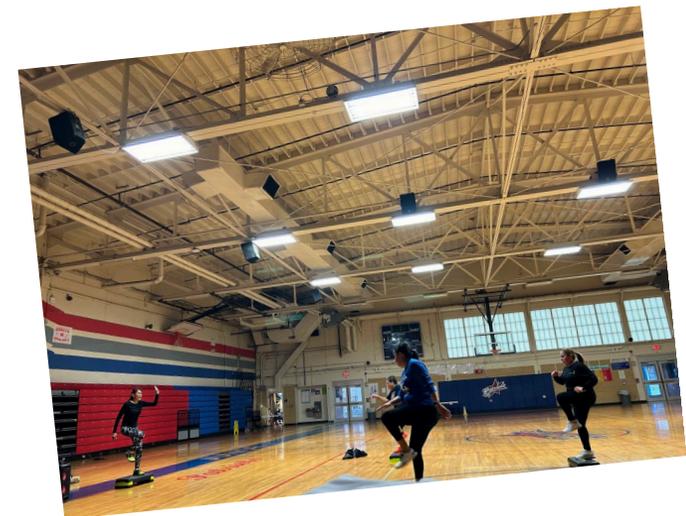
Mission Junior High School

**Date:**

Tuesdays & Thursdays

**Time:**

5:30pm-6:30pm





# Wellness:

## Zumba Classes

**Location:** O'Grady Elementary  
**Date:** Mon. & Wed.  
**Time:** 5:30pm-6:30pm



## ZUMBA CLASSES



**FREE FOR ALL MCISD EMPLOYEES!**

**JOIN NOW**

• **MONDAYS & WEDNESDAYS**  
~~6:00-7:00PM~~



**INSTRUCTOR: MS. LUISA**

**O'GRADY ELEMENTARY CAFETERIA**

810 W GRIFFIN PKWY MISSION TX. 78572

**UPDATED TIME: 5:30-6:30 STARTING 2/28/24**

**FOR MORE INFORMATION PLEASE CONTACT EMPLOYEE BENEFITS 956-323-5545**

**EMPLOYEE BENEFITS 956-323-2242 FOR MORE INFORMATION PLEASE CONTACT**

MISSION TX 78572 810 W GRIFFIN PKWY

CAFETERIA ELEMENTARY O'GRADY

**3/28/24 STARTING 5:30-6:30 TIME! UPDATED**



# Wellness: 5K Spring into Wellness

MCISD's 5<sup>th</sup> Annual Spring into Wellness 5k will be at the Mission Hike & Bike Trails on Saturday April 27 at 8am. Registration will be on site beginning at 7am.

Free T-Shirts for the first 100 employees.

## SPRING into Wellness



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### Mission Hike & Bike Trails

1414 SOUTH CONWAY AVE. MISSION TX 78572

**SATURDAY, APRIL 27, 2024**

Our goal is to motivate our staff to live a healthier lifestyle.

Registration: **7 A.M.** Start Time: **8 A.M.**



**Free T-Shirts**  
First 100 employees





# Wellness Monthly Newsletter:

## Employee Benefits Department Monthly Newsletter

- Community Events
- Health Tips
- Monthly Observances
- To Do List Suggestions



**EMPLOYEE BENEFITS DEPARTMENT**

May NEWSLETTER

**EMPLOYEE BENEFITS NEWS:**  
Mon.-Thurs.- Aquatic Pool for MCISD staff & 6:30-8:30pm  
Tues. & Thurs. 5:30pm-Step Aerobic Classes for MCISD staff @ MJHS Gym  
Mon. & Wed. 5:30pm-Zumba Classes for MCISD staff @ O'Grady Elem. Cafeteria

**MONTHLY OBSERVANCES:**  
*Mental Health Awareness Month*  
*National School Nurse Day May 8th*  
*National Women's Health Month*  
*National Healthy Vision Month*  
*National Stroke Awareness Month*  
*National Physical Fitness & Sports Month*

**MAY COMMUNITY EVENTS:**  
May 2nd  
City of Mission-Evening of Prayer  
6:30pm-8:00pm @ Mission Event Center

**TO-DO:**

- ✓ Sign up for our MCISD Summer Leagues happening in June 2024
- ✓ 187 personnel enjoy your much deserved Summer Break on May 28th!
- ✓ Join our MCISD Facebook Wellness Page for wellness events and new updates within our District with QR code below

**MENTAL health MATTERS**



# Wellness:

## Blue Cross Blue Shield

Free Glucose Meter  
Flyer Distribution to  
MCISD staff



Living with diabetes can be a challenge. But maintaining close-to-normal levels of blood sugar has been shown to reduce the risk of diabetes-related problems. That's why monitoring your blood sugar levels with a blood glucose meter is important for managing diabetes.

### Choosing a Blood Glucose Meter

When choosing a meter, it often comes down to the features you're looking for. Here are a few things to consider when making your choice:

- How does the meter score for accuracy? Does it come with a control solution or test strip to check for accuracy?
- Does the meter fit in your backpack, supplies kit or purse?
- How skillful are you at handling those test strips? You might want to try a meter that uses cartridges instead of individual strips.
- How much blood does the meter require? Less is better.
- Do you want to download results to a computer or email them to your doctor's office?
- Interested in alternative site testing? There are meters that can test samples from various places on the body.

### Checking Your Blood Glucose

Regular blood glucose checks and consistent record-keeping give you a good picture of where you are in your diabetes care.

Checks tell you how often your blood glucose levels are in your target range. Your target range is a personalized blood glucose range that you set with your doctor. Once you know how often and when to check, stick to the schedule and check at those times each day.

Keep a daily log recording your levels. Then take your log with you when you visit your doctor or other members of your diabetes care team. The information in your log will let them know how you are doing.

For more information about diabetes, go to [bcbstx.com](http://bcbstx.com), log in to Blue Access for Members<sup>SM</sup> and click on 'Wellness', click on 'Articles' and then select 'Diabetes' from the options. Blue Cross and Blue Shield of Texas offers certain blood glucose meters to members with diabetes at no additional charge.

## Glucose Meters Are Available to You

BCBSTX is offering you a choice of the blood glucose meters below at no additional charge for a limited time to help you manage your condition. This offer is available through December 31, 2024.\*

If you have BCBSTX prescription drug coverage, CONTOUR<sup>®</sup>NEXT or OneTouch<sup>®</sup> Verio test strips for the meters below are listed as preferred brands on your drug list. Coverage and payment levels for non-preferred brand test strips may vary, depending on your pharmacy benefit plan.

Please review these options and ask your doctor which meter best fits your needs. You can use the coupon below to visit an in-network pharmacy and pick up your meter. Check [myprime.com](http://myprime.com) for a list of pharmacies if you have BCBSTX prescription drug coverage.

### CONTOUR<sup>®</sup>NEXT Blood Glucose Monitoring Systems

To order a CONTOUR NEXT meter to be shipped directly to you, call 800-401-8440 and use the ID code **BDC-HCS**.

- CONTOUR NEXT GEN Blood Glucose Monitoring System
- CONTOUR NEXT EZ Blood Glucose Monitoring System

Visit [contournext.com](http://contournext.com) for more detailed descriptions on these meters.



### LifeScan OneTouch<sup>®</sup> Blood Glucose Meters

Use the coupon below to pick up your meter at an in-network pharmacy. For any questions regarding the OneTouch<sup>®</sup> glucose meters, call 1-800-277-8862.

- OneTouch Verio Reflect<sup>®</sup>
- Verio Flex<sup>®</sup> Meter

Visit [onetouch.com](http://onetouch.com) for more detailed descriptions on these meters.



Visit your local pharmacy to get your free meter today!

### FREE CONTOUR<sup>®</sup>NEXT meter

RxBin #:	018844
PCN #:	3F
Group #:	MGDCARE
ID #:	CNMC7246982
Exp. Date:	12/31/2024

### FREE OneTouch<sup>®</sup> meter

RxBin #:	601341
PCN #:	OHS
Group #:	OH6504201
ID #:	NOCHARGEMETR
Exp. Date:	12/31/2024



# Wellness:

## Pura Vida Tote Distribution

776 MCISD Employees participated in this challenge and received their tote bag



### WEEK 5 FLAVOR WITH HERBS & SPICES: SKIP SUGAR, SODIUM, & SATURATED FATS

Not all fats are bad. In fact, there are "good" fats. At first glance, this may seem counterintuitive, but unsaturated fats (both monounsaturated and polyunsaturated) have shown to aid in weight loss. These fats are satiating and take a long time to digest, helping you feel full longer. This week, eat the "good" fats, which includes those monounsaturated and polyunsaturated fats!

MONOUNSATURATED FATS: Boost Good HDL & Lower Bad LDL	POLYUNSATURATED FATS: Lower Bad LDL & Contain Omega-3 & Omega-6 Fatty Acids
Olive Oil (1 tsp)	Canola Oil (1 tsp)
Almonds, Cashews (10g)	Walnuts (9g)
Seeds (15g)	Chia Seeds, Flaxseed (37g)
Avocado (1/2 Med)	Salmon, Trout (1 fillet)

#### FOR IMPROVED WEIGHT MANAGEMENT

- ❖ Flavor with herbs & spices, & skip the 3 S's: sugar, sodium, & saturated fats.
- ❖ Swap out mayonnaise for mashed avocado & sour cream for Greek yogurt.
- ❖ Add lemon or lime juice to food for extra flavor.
- ❖ Try vinegars in place of sugary marinades & sauces.

VARIETY'S THE VERY SPICE OF LIFE, THAT GIVES IT ALL ITS FLAVOUR.  
-WILLIAM COWPER-



# Wellness: Birthday e-mail for all MCISD Staff

**Happy Birthday to you!!!**

**“Our whole team is wishing you the Happiest of Birthdays.” May your special day be filled with happiness and love. Thank you for being a part of our MCISD Team and choosing to spend your day with us! We hope this new year brings you abundant blessings and your heart’s wishes come true have a fabulous day!**

**-MCISD Employee Benefits Department**





# Breakfast with Benefits:

## Breakfast with Benefits informational Session for MCISD staff

Retirement planning, TRS, Social  
Security & Medicare

**Breakfast with Benefits**

**Saturday, April 27, 2024**

Breakfast @ 9:30 a.m.

Presentation @ 10:00 a.m.

- 457 Plan-Retirement
- TRS
- Social Security
- Medicare

315 N SHARY RD,  
MISSION, TX 78572

CALL (956) 580-1066  
TO RSVP



# MCISD Showcase Event:

**Employee Benefits  
Department  
assisting at our  
MCISD Showcase  
Event**





# Upcoming activities for MCISD staff:

- Wellness Summer Activities for MCISD Central Office Staff
- Softball Summer League & activities for staff in the summer
- District Wellness Committee





# Wellness:

## Tru Fit Partnership!!!!

We have partnered up with TRU FIT Athletic Clubs to provide membership discounts to all MCISD employees.

**Over 39 LOCATIONS & GROWING**

- › MISSION
- › HARLINGEN
- › BROWNSVILLE
- › WESALCO
- › EDINBURG
- › MCALLEN
- › SAN ANTONIO
- › AMARILLO
- › RIO GRANDE
- › VALLEY
- › LAREDO
- › EL PASO
- › COLLEGE STATION
- › KILLEEN

**36 + 3**  
TX LOCATIONS TN LOCATIONS

**Corporate MEMBERSHIPS**

- › Over 240,000 Members
- › Custom Programs to Fit YOUR Needs
- › Exclusive Discounts

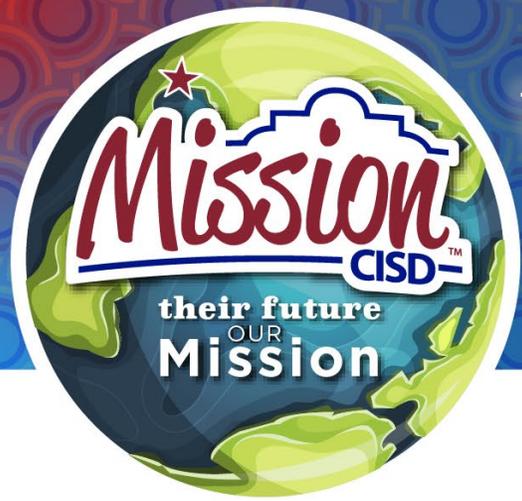
**JOIN ONLINE TODAY AT**  
[TruFitAthleticClubs.com](http://TruFitAthleticClubs.com)  
**WITH CODE missionisd**

**TRU>FIT**  
ATHLETIC CLUBS

**FIND YOUR FIT**

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[TruFitAthleticClubs.com](http://TruFitAthleticClubs.com)



# Wellness:

## Employee Benefits Insurance Services!

Jeff Everitt and Associate's insurance representative is available to assist District Employees every Wednesday at the Employee Benefits Department from 8:00 am to 12:00 pm

The insurance representative will address any questions or concerns employees may have regarding the District's Health Insurance Plan with Blue Cross Blue Shield. Additionally, they can provide guidance on the District's Voluntary Insurance Products, which include Dental, Vision, Voluntary Term Life, Disability, Cancer Critical Illness, Accident, Hospital Indemnity, Whole Life, Ground/Air Emergent Care, Flex Card, and Child Dependent Care





# Financial Wellness:

## Financial Wellness Workshops:

- **Budgeting 2.0: Making Budgets Work**
- **Considering Home Ownership**
- **Credit Scores and Reports: Understanding and Improving Your Score**
- **Debt Management**
- **Identity Theft**
- **It's a Balancing Act: The Sandwich Generation**
- **Preparing for a Financial Emergency**
- **Repaying Student Loan Debt**
- **Retirement: Planning for your future**



## Financial Wellness Workshops

PNC WorkPlace Banking® is a bank-at-work program available through your employer. Take advantage of special offers and rewards on PNC products and services, and access guidance from your dedicated team of PNC WorkPlace Bankers.

We are committed to supporting your financial well-being by providing convenient onsite and online\* workshops on topics such as:

### Budgeting 2.0: Making Budgets Work

Learn to identify your personal obstacles to budgeting, decide short- and long-term goals, and manage your day-to-day spending to increase your financial security.

### Considering Home Ownership

Learn what you need to do to be financially ready to buy your first house, what to expect when applying for a mortgage, and which government programs can help make home ownership more affordable.

### Credit Scores and Reports: Understanding and Improving Your Score

Understand how credit scores and reports work to help you keep your finances healthy and achieve your financial goals, such as buying a new home, leasing a car, or paying off debt.

### Debt Management

Learn to build a budget, explore different debt management strategies, and create a plan for reducing your debt and improving your credit score.

### Identity Theft

Learn how identity thieves can steal your personal information, what's at risk when they do, and how to recognize common scams.

### It's a Balancing Act: The Sandwich Generation

Members of the Sandwich Generation can learn how to help balance their own financial security and the demands of caring simultaneously for both children and aging parents.

### Preparing for a Financial Emergency

Learn how to incorporate an emergency fund into your planning and how to adjust your budget to weather the unexpected.

### Repaying Student Loan Debt

As a recent graduate, you may soon find yourself responsible for multiple expenses in addition to student loans. Learn guidelines for establishing a positive cash flow and explore student loan repayment plans.

### Retirement: Planning for Your Future

Wherever you are in your retirement planning, it's not too late to develop or refine your savings strategy. Learn how to determine what you need to do to make sure you reach your retirement savings goals.



**SUBJECT:** Self-Funded Group Health Insurance Update

**PRESENTER:** Joel Garcia, CPM, Deputy Superintendent for Business and Support Services

**BACKGROUND INFORMATION**

Mission CISD administers a self-funded group health insurance plan through Blue Cross Blue Shield of Texas, offering High Deductible, Base, and High Plan options. The district bears financial responsibility for healthcare benefits, managing claims through the Health Insurance Fund.

**ADMINISTRATIVE CONSIDERATIONS**

Alliant Insurance Services Inc., the District's insurance consultant, will be presenting the Self-Funded Health Insurance Update.

**FUNDING SOURCE AND AMOUNT**

N/A

**RECOMMENDATION**

Presentation only; no formal recommendation required.

**CONTACT PERSON(S)**

Joel Garcia, CPM, Deputy Superintendent for Business and Support Services  
Blanca I. Lopez, Executive Director for Business Operations  
Sylvia Cruz, Director for Employee Benefits & Risk Management  
Lemon Garcia, Employee Benefits/Payroll Accountant



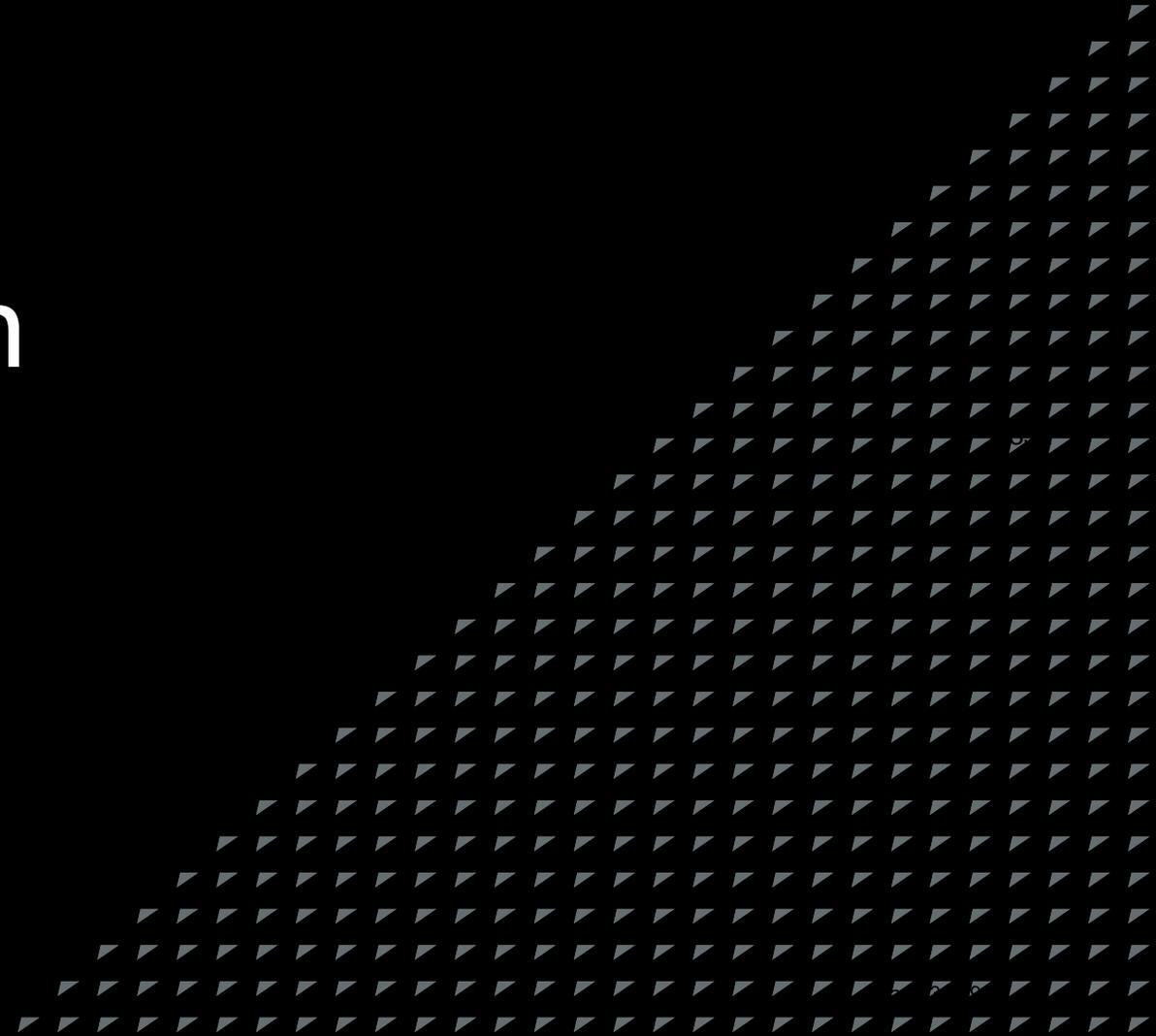
# Mission C.I.S.D. Health Plan Updates

May 1, 2024

Nick Long | Director and Vice President, Public Sector

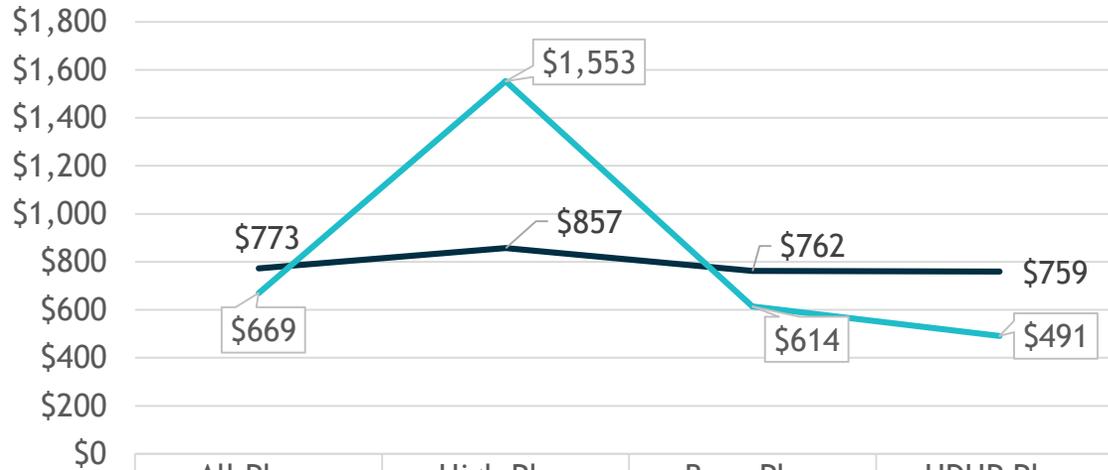
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# An update from the District's Health Plan Consultant





# Current State of Health Plan



	All Plans	High Plan	Base Plan	HDHP Plan
— Budgeted	\$773	\$857	\$762	\$759
— Actual Expense	\$669	\$1,553	\$614	\$491

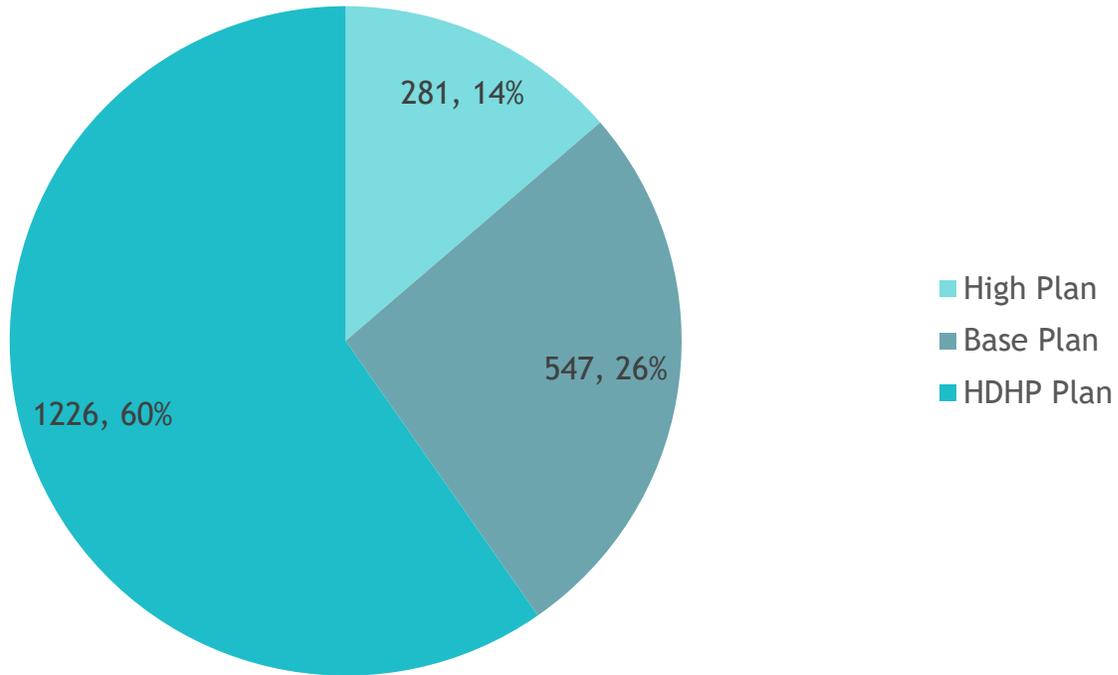
Through March 2024:  
 Total Budgeted Expenses: \$9,523,173  
 Total Actual Expenses: \$8,246,085  
 Surplus: \$1,277,089





# Current State of Health Plan

Enrollment by Plan





# Leading in to 2024-25

- This will be done in January 2025 for the 2025-26 Plan Year.
- Consider sunsetting Miracle Medical Management program to eliminate a duplication in diabetes care options that existed
- Consider increasing employee contributions into the \$750 “High Plan” since that plan is heavily subsidized by employee contributions in the District’s other two health plans
- Consider modifying the District’s Dental PPO plans to allow for 4-tier rate elections (versus current 2-tier rates)
- Consider modifying the District’s Dental PPO Low Plan to remove orthodontia coverage and provide a more affordable cost option for individuals who have fewer known dental needs

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# Future State of Health Plan

2023-24 Expected Cost	Employee	MCISD	Total
Projected Annualized Spend	\$3,450,036	\$15,565,815	\$19,015,851
PEPM Basis	\$140.11	\$632.14	\$722.25

2024-25 Expected Cost	Employee	MCISD	Total
Projected Annualized Spend	\$3,871,365	\$17,466,759	\$21,338,124
PEPM Basis	\$157.22	\$709.34	\$866.56

Projected increase needed to ensure the District's plans remain in the black is a 12.2% increase over current costs, assuming the District funds to the maximum claims' liability.





## Future State of Health Plan

If the District were to fund their health plan to the maximum liability exposure possible, the District would need to increase rates by 12.2% overall

If the District were to fund the health plan assuming plan spend continues to run as it is currently (data through March 2024), the District could consider a lower increase ranging from 12.2% down to 0%





# Thank You

[Nick.Long@alliant.com](mailto:Nick.Long@alliant.com)

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**SUBJECT:** 2024 Cash Defeasance Update

**PRESENTER:** Joel Garcia, CPM, Deputy Superintendent for Business and Support Services

**BACKGROUND INFORMATION**

At the August 9, 2023, regular Board meeting, Mission CISD's Board of Trustees approved the order authorizing the Defeasance and Redemption of a portion of the District's outstanding Unlimited Tax Bonds. This strategic maneuver entailed the creation of an escrow account earmarked for forthcoming bond payments, facilitating the targeted redemption of select bonds. The primary objective was to alleviate Mission CISD's long-term debt obligations while optimizing its financial assets.

**ADMINISTRATIVE CONSIDERATIONS**

Estrada Hinojosa and Company, Inc. will be presenting Mission CISD's 2024 Cash Defeasance Update.

**FUNDING SOURCE AND AMOUNT**

Not applicable.

**RECOMMENDATION**

Not applicable.

**CONTACT PERSON (S)**

Joel Garcia, CPM, Deputy Superintendent for Business and Support Services  
Blanca I. Lopez, Executive Director for Business Operations  
Dora Garcia, Director for Budget and Finance

To: Dr. Carol G. Perez, Superintendent, & Mission CISD School Board  
From: Miguel de los Santos, Bobby Villarreal and Angel Magallanes  
Subject: 2024 Cash Defeasance  
Date: May 1, 2024

Dr. Perez & School Board,

This is to inform you of the current status of the 2024 Cash Defeasance. Below is a list of events that occurred for the defeasance.

- Summer 2023: Discussion of tax rates with District staff and board committee on the increase of the I&S tax rate depending on the M&O compression to generate a higher levy to defease debt early.
- August 2023: School Board approves I&S tax rate and defeasance resolution.
- February 2024: Majority of tax levy is collected. Estrada Hinojosa team coordination with District staff for defeasance.
- May 1, 2024: Board update on Defeasance purpose, process, timeframe and projected continuance. (pay principal early, save on interest, build bond capacity)
- May 6, 2024: 2024 Cash Defeasance is closed and completed. Defeased bonds are officially off the District's debt books.

The amount to be wired by the District from the I&S fund balance for the purchase of State & Local Government Securities (SLGS) and the cost of issuance is: \$2,632,707.

The net present value savings from the defeasance is calculated to be \$1,167,293.

Previous Principal (\$2,500,000) & Interest from Maturity 2037 in the Series 2016 Bonds	\$ 3,800,000
Amount to Invest in escrow to satisfy previous debt payments and cost of issuance	\$ 2,632,707
Net Present Value Savings	\$ 1,167,293

It is always a pleasure working with the District's staff. We look forward to discussing the I&S tax rate and another defeasance for next fiscal year. Please let us know if you have any questions.

Sincerely,

The RGV Estrada Hinojosa Team

**SUBJECT:** Preliminary 2024-2025 Budget

**PRESENTER:** Joel Garcia, CPM, Deputy Superintendent for Business and Support Services

**BACKGROUND INFORMATION**

The Finance Division will present an overview of Mission CISD's financial status, covering fiscal years 2022-2023, 2023-2024, and preparations for 2024-2025.

**ADMINISTRATIVE CONSIDERATIONS**

N/A.

**FUNDING SOURCE AND AMOUNT**

N/A.

**RECOMMENDATION**

Presentation only; no formal recommendation required.

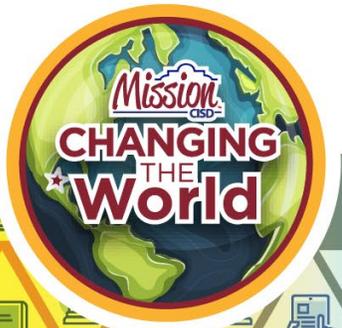
**CONTACT PERSON (S)**

Joel Garcia, CPM, Deputy Superintendent for Business and Support Services

# Preliminary 2024 - 2025 Budget Workshop 6

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May 8, 2024



# Budget and Proposed Tax Rate Public Hearing

- Sections 44.002 through 44.006 of the Texas Education Code establishes the legal basis for the budget development in school districts. The District's budget must be prepared by June 19<sup>th</sup>. This date is set by the State Board of Education.
- The Board President must call a public hearing of the Board of Trustees, giving ten days public notice in a newspaper, for the adoption of the district's budget.
- Any taxpayer in the district may be present and participate in the public hearing. The budget must be legally adopted by June 30<sup>th</sup>.

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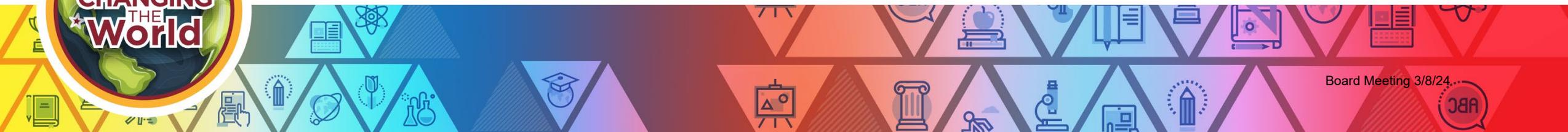
# Agenda

Overview of Mission CISD's financial status, covering fiscal years

- 2022-2023
- 2023-2024
- 2024-2025



# 2022-2023 Last Year





# Fiscal Year 2022-2023 Financial Update

## Background

- Mission CISD is committed to transparent financial management strategically allocating resources for educational excellence.
- The district's financial health is multifaceted, drawing from sources such as Average Daily Attendance (ADA) for Foundation School Program (FSP) funds, local taxes, federal funds, grants, and prudent investments.
- This comprehensive strategy ensures a diverse and sustainable revenue base supporting its educational commitment.

## Strategic Utilization of ESSER Funds

- Mission CISD strategically utilized Elementary and Secondary School Emergency Relief (ESSER) funds during the fiscal year to pay for instructional salaries, freeing up local funds to overcome supply chain challenges that would have impacted capital projects.
- As ESSER II and ESSER III funds reach exhaustion, the District will shift back to local funding sources.

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# Fiscal Year 2022-2023 Financial Update

## Fiscal Performance

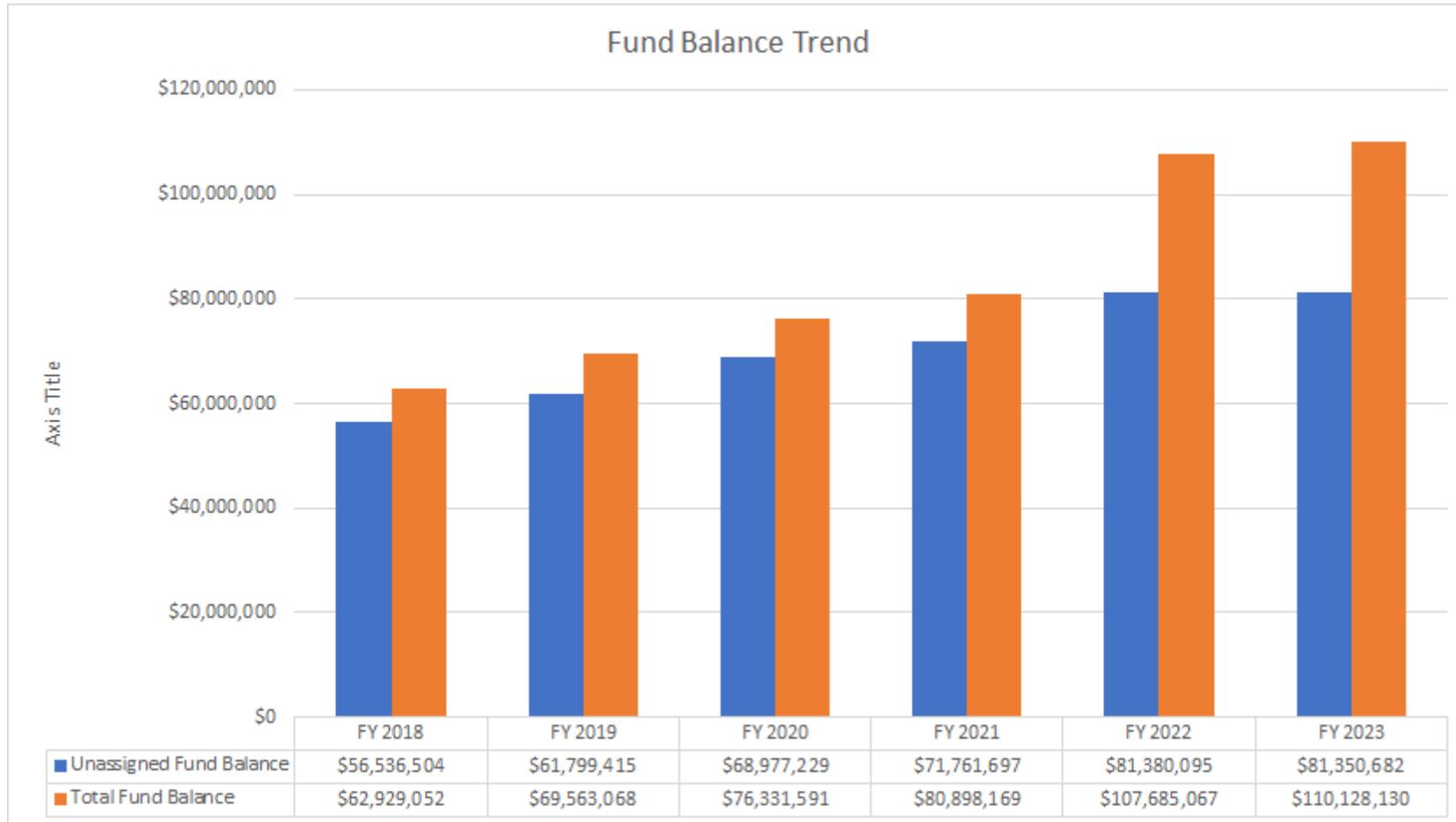
- The District projected State Aid at \$110,808,324. As of September 2023, our Near Final Summary of Finance stands at \$110,807,892.
- The Annual Comprehensive Financial Report (Year Ended June 30, 2022) reflects a robust fiscal performance.
- The general fund balance increased by \$2,443,063, reaching \$110,128,130. Of this, approximately 74% (\$81,350,682) is unassigned, providing flexibility for strategic spending.
- Additionally, \$18,375,949 is earmarked in the committed fund balance for crucial construction projects.

## Summary

- Mission CISD's 2022–2023 budget showcased resilience amid challenges, with a keen focus on maintaining educational standards.
- The alignment of the 2023 projected state aid budget with the near-final summary of finance affirms the District's commitment to accurate financial projections and responsible resource allocation.



# Fiscal Year 2022-2023 Financial Update



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**The ESSER Years:** From FY 2020 to FY 2023, the fund balance increased by \$33,796,539.



# Fiscal Year 2022-2023 Financial Update

- **Non-Spendable Fund Balance:** includes amounts that cannot be spent because they are either not in spendable form or are legally contractually required to be maintained intact.
- **Restricted Fund Balance:** is either imposed by law or by creditors, grantors, contributors, or other government laws or regulations.
- **Committed Fund Balance:** is a result of school board approval requiring funds to be used only for specific purposes.
- **Unassigned Fund Balance** – is available for spending, also known as the District’s rainy day fund.

CATEGORY	Fiscal Year 2022-2023
Non-Spendable	\$2,537,507
Restricted Fund Balances	\$7,863,992
Committed Fund Balances	\$18,375,949
Unassigned Fund Balance	\$81,350,682
<b>Total Fund Balance</b>	<b>\$110,128,130</b>



# Fiscal Year 2022-2023 Financial Update

## Unassigned Fund Balance

- Also known as our district's "rainy day fund," this balance is crucial for our financial flexibility.
- It allows the District to respond effectively to unexpected challenges and opportunities.
- Maintaining a robust unassigned fund balance is vital for the District's financial health, providing a buffer that supports continuity of operations, thereby safeguarding educational commitments against economic fluctuations.

Fiscal Year 2022-2023		
Unassigned Fund Balance	Total	Percent of Fund Balance
3-Month Operating Expenditures	\$45,618,099	56.1%
Unassigned	\$35,732,583	43.9%
<b>Total</b>	<b>\$81,350,682</b>	<b>100%</b>

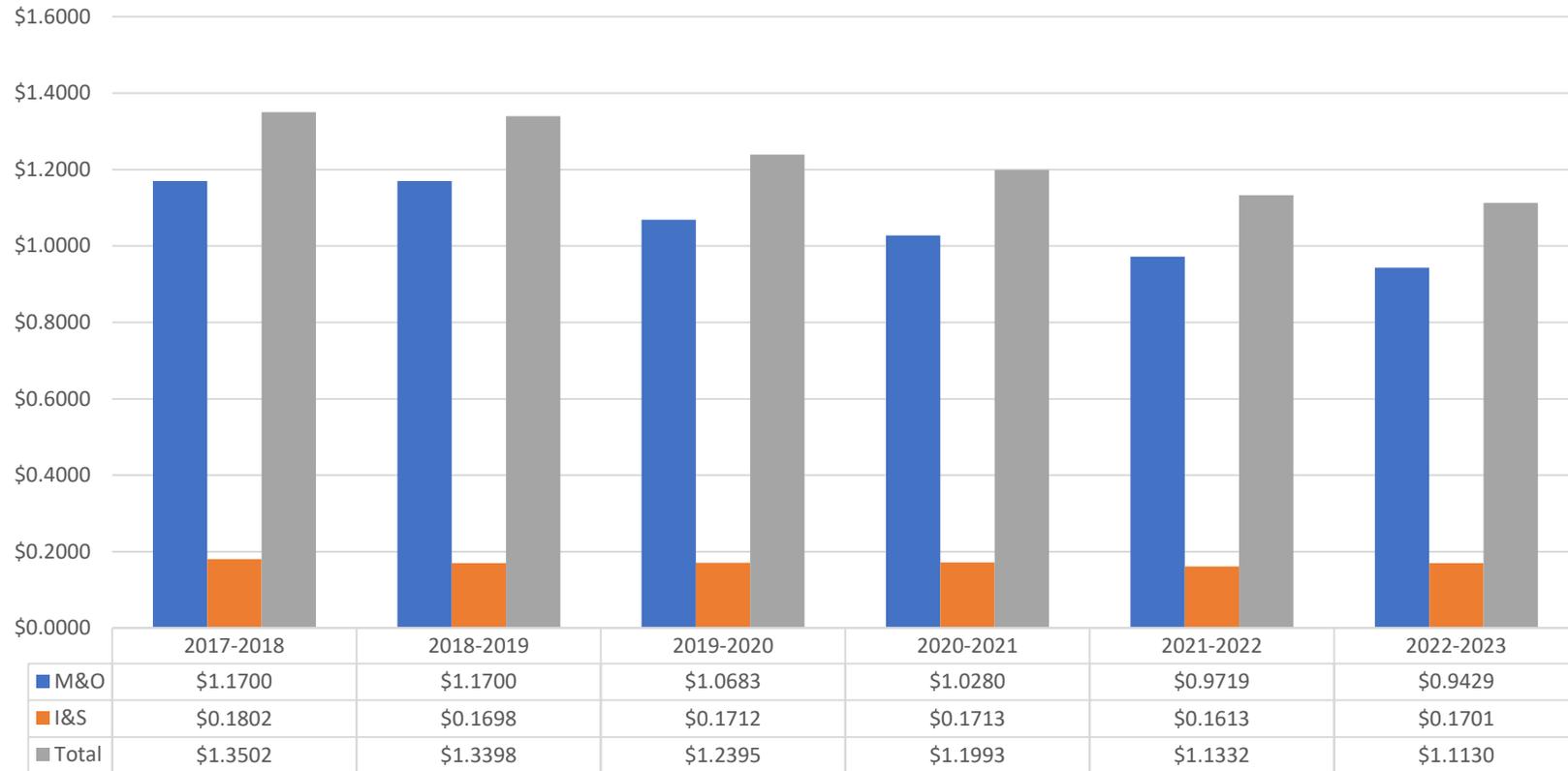
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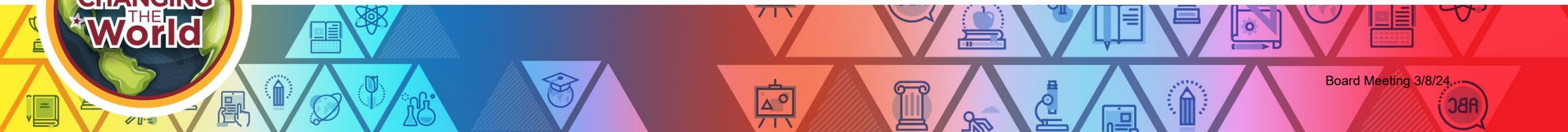
# Fiscal Year 2022-2023 Financial Update

Mission CSD has reduced its tax rate by 0.2372 cents from 2018-2023, demonstrating its commitment to fiscal efficiency.

Tax Rate Trend (Per \$100)



# 2023-2024 Current Year





# Disclaimer

All estimates are preliminary and subject to change as information becomes available.

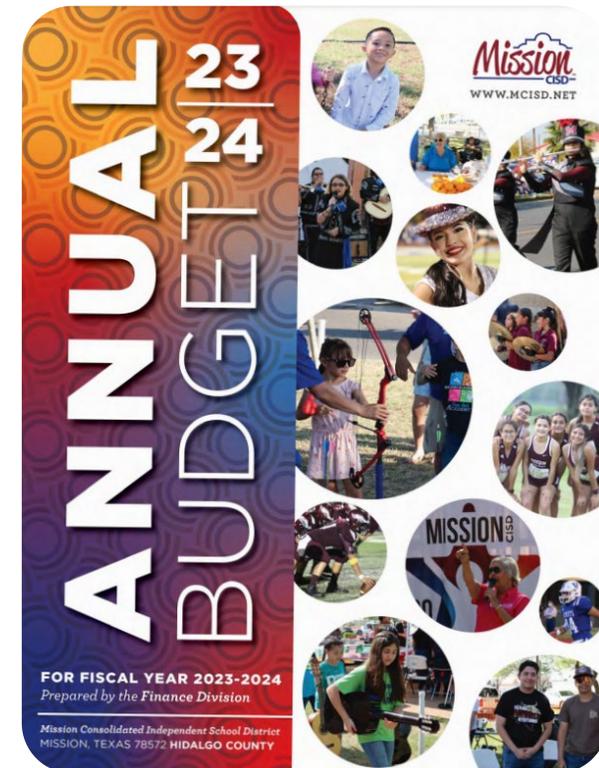


# Fiscal Year 2023-2024 Financial Update

## Balanced Budget

For the fifth consecutive year, the board approved a balanced budget. The Superintendent ensures prudent expenditure of funds.

The District earned the Meritorious Budget Award for the 2023-2024 Annual Budget Book.

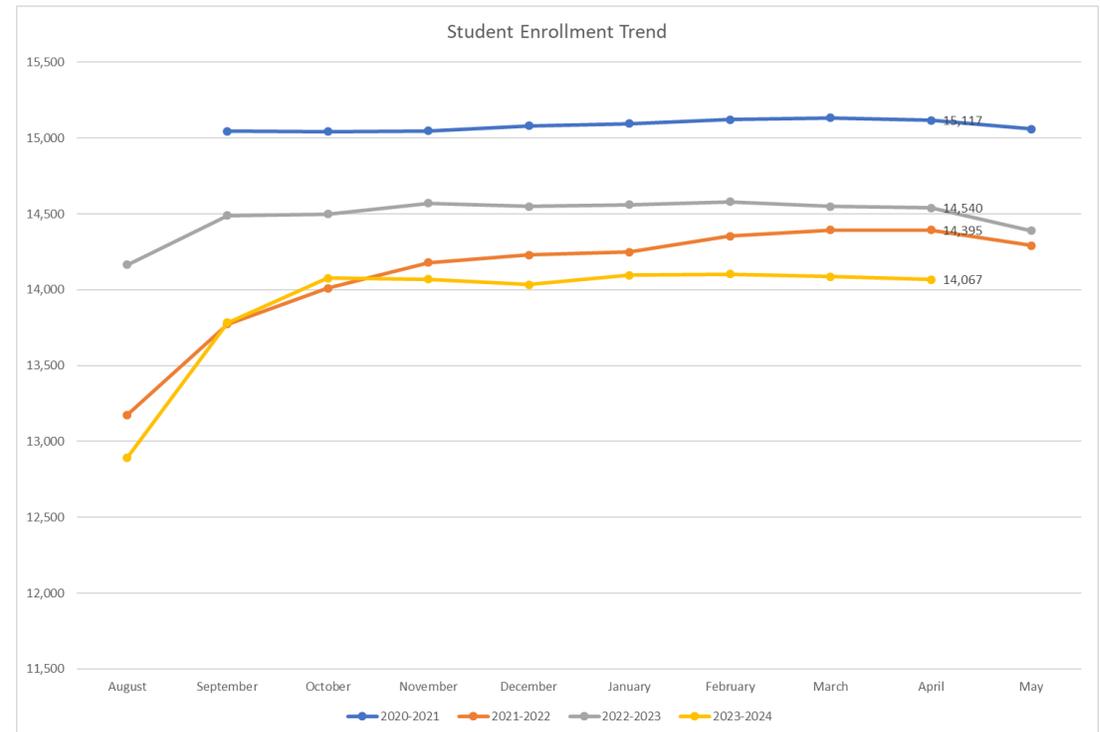




# Fiscal Year 2023-2024 Financial Update

## Enrollment Report

- Enrollment:
  - Student enrollment across the state has trended lower in recent years; our district enrollment has decreased by 1,050 since May 2021.
- Factors Contributing to Decline:
  - Lower birth rates, economic conditions, pandemic effects, and increased competition influence lower enrollment.
- Strategic Insight:
  - Understanding these trends enables proactive resource allocation, challenge resolution, and optimization of educational offerings for adaptability.



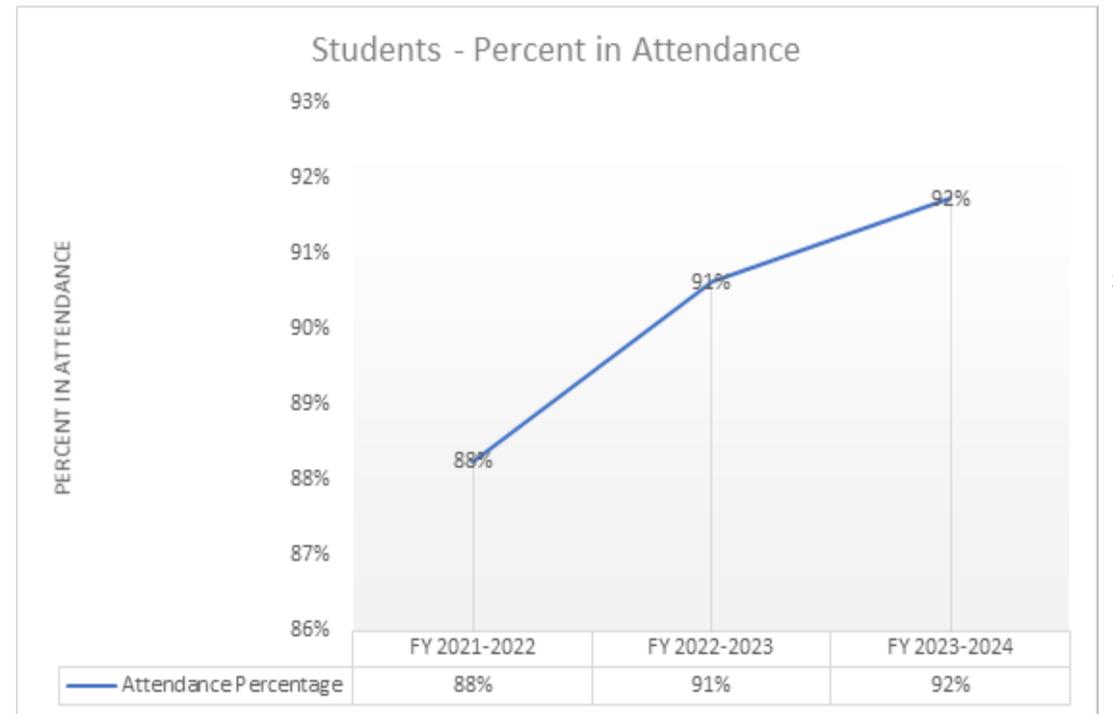
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# Fiscal Year 2023-2024 Financial Update

## Attendance Report

- The District actively works on attendance through its Campus Attendance Team and Attendance Resource Officers, and they use tools such as School Messenger, Daily Reports, and Live Dashboards.
- Our student attendance percentage has risen by 4 points, signaling a positive trend towards normalcy post-COVID.



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# Fiscal Year 2023-2024 Financial Update

## Revenue - M&O State Aid

Funding Elements	2022-23 SOF Run #41495	2023-24 Data Entry
Student Counts: 21-22 student counts are auto-loaded from a file obtained from TEA.	12,463,7300	12,832,098
<b>Refined ADA</b>		
<b># of Campuses in District</b>		0
<b>Special Education Instructional Arrangement FTEs:</b>		
Homebound (Code 01)	2,0520	2,630
Hospital Class (Code 02)	0,0000	0,000
Speech Therapy (Code 00)	18,4880	23,759
Resource Room (Code 41.42)	282,7950	248,307
S/C Mid/Mod/Severe (Code 43, 44, & 45)	121,0490	119,048
Off Home Campus (Codes 31-38)	0,1520	4,047
VAC (Code 08)	22,4240	18,362
State Schools (Code 30)	0,0000	0,000
Nonpublic Contracts	0,0000	0,000
Res Care & Treatment (Code 81-83)	0,0000	0,000
Mainstream ADA	244,1310	327,947
FTEs of Pregnant Students	0,2190	0,330
Career & Technology FTEs Grades 7-12 Not in Approved Program of Study	2,5890	2,589
Career & Technology FTEs Grades 7-12, Levels 1 & 2 in Approved Program of Study	919,0900	919,090
Career & Technology FTEs Grades 7-12, Levels 3 & 4 in Approved Program of Study	374,2620	374,262
# Students Enrolled in P-TECH campus	0,0000	0,000
# Students Enrolled in campus that is a member of the New Tech Network	0,0000	0,000
Bilingual ADA - see instructions in Column N	2,860,2300	2,666,776
Bilingual ADA - Dual Language Immersion Students (1-way or 2-way)	1,852,6400	1,918,673
Bilingual ADA - Non-LEP Dual Language Students (2-way)	38,8840	80,231
G & T Enrollment	1,754	1,634
Early Education ADA	4,130,1500	4,706,229
Public Ed Grant (PEG) Student ADA	0,0000	0,000
New Instructional Facility Allotment (NIFA) ADA	0,0000	0,000
ADA of Students in Dropout Recovery School and Residential Placement Facility	0,0000	0,000
SCE - Residential Placement Facility - Not Ed Disadvantaged Students	0,0000	0,000
Residential Placement Facility - Ed Disadvantaged Students (TEA includes these in Block 5)		
Ed Disadvantaged Students Living in Eco Disadvantaged Census Block 1	3,098	3,090
Ed Disadvantaged Students Living in Eco Disadvantaged Census Block 2	871	867
Ed Disadvantaged Students Living in Eco Disadvantaged Census Block 3	2,235	2,228
Ed Disadvantaged Students Living in Eco Disadvantaged Census Block 4	3,839	3,827
Ed Disadvantaged Students Living in Eco Disadvantaged Census Block 5	2,491	2,481
# of Homeless Children or Youth as defined by 42 U.S.C. Section 11434a (TEA includes these in Block 5)		
Career, College, or Military Readiness - Educationally Disadvantaged Graduates	102	102
Career, College, or Military Readiness - Non-Educationally Disadvantaged Graduates	18	18
Career, College, or Military Readiness - Special Ed. Graduates	6	6
Dyslexia Enrollment (enter the sum of PIC 37 & PIC 43 shown on TEA's Tier I Detail Report)	836	836
<b>Property Values</b>		
State Certified Property Value ("T2" value) @ \$100K Exemption		2,824,874,749
State Certified Property Value ("T8" value) @ \$100K Exemption		2,824,874,749
State Certified Property Value ("T1" value) @ \$100K Exemption		3,327,116,900
State Certified Property Value ("T7" value) @ \$100K Exemption		3,327,116,900
State Certified Property Value ("T13" value) @ \$100K Exemption		3,492,341,900
State Certified Property Value ("T14" value) @ \$100K Exemption		3,492,341,900
State Certified Property Value ("T16" value) @ \$100K Exemption		3,602,491,900
State Certified Property Value ("T17" value) @ \$100K Exemption		2,890,836,181

Every six weeks, the Finance Department updates the State Aid Template to estimate revenue.

- We utilize the latest state aid template (released on April 22, 2024), which incorporates the 2023 Preliminary Property Values.
- For 1<sup>st</sup> Six Weeks – 5<sup>th</sup> Six Weeks:
  - The Average Daily Attendance is 12,832.
  - The Projected M&O State Aid (5811/5812) inclusive of VATRE, stands at \$126,493,478.

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State Aid by Fund Code / Object Code - Funding Source		
M&O State Aid		
47.	199/5812 - Foundation School Fund	\$121,322,476
48.	199/5811 - Available School Fund	\$5,171,002



# Fiscal Year 2023-2024 Financial Update

## 2023-2024 Tax Rate

- The District reallocated pennies previously set for loss to compression to the Interest and Sinking (I&S) tax rate by adopting the Defeasance resolution.
- The successful Voter-Approval Tax Ratification Election (VATRE) allowed the District to transfer .0317 pennies from I&S to the Maintenance and Operations (M&O) tax rate, resulting in an extra \$2.7 million for instruction and compensation.
- The Total Tax Rate stands at \$1.1130, consistent with the last year's rate.
  - M&O is at \$0.7892.
  - I&S is at \$0.3238.
- Additionally, the homestead exemption increased from \$40k to \$100k.

## Impact to Home Owners

	2022-2023	2023-2024
M&O Tax Rate	\$0.94	\$0.79
I&S Tax Rate	\$0.17	\$0.32
<b>Total Tax Rate</b>	<b>\$1.11</b>	<b>\$1.11</b>
Average Market Value of Residence	\$138,653	\$158,095
<b>Less: Homestead Exemption</b>	<b>(\$40,000)</b>	<b>(\$100,000)</b>
Average Taxable Value of Residence	\$98,653	\$58,095
Total Tax Rate	\$1.11	\$1.11
Taxes Due on Average Residence	\$1,098	\$647
<b>Property Tax Savings</b>		<b>\$451</b>

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# Fiscal Year 2023-2024 Financial Update

## Revenue - Tax Collections

Tax Collections as of February 29, 2024

### Maintenance and Operations

- Budget: \$20,801,507
- Collected YTD: \$19,989,447 or 96%

### Interest and Sinking

- Budget: \$8,534,627
- Collected YTD: \$8,201,448 or 96%





# Fiscal Year 2023-2024 Financial Update

## Revenue – Grants: 2022-2023

2022-2023 Grants	Total
School Safety Standards Formula Grant:	\$ 654,613
Emergency Connectivity Fund Program:	\$ 395,011
ARP Homeless II Federal Grant:	\$ 258,656
COVID-19 Public Health Workforce Supplemental Funding Grant (Region One):	\$ 102,700
COVID-19 Coronavirus State and Local Fiscal Recovery Funds (Hidalgo County):	\$ 60,000
Silent Panic Alert Technology (SPAT) Grant:	\$ 43,808
COVID-19 School Health Support Grant, Cycle 2:	\$ 22,985
Dyslexia Funding Support Grant:	\$ 12,600
CEAL Grant (UTRGV):	\$ 8,000
<b>Total</b>	<b>\$ 1,558,373</b>

## Revenue – Grants: 2023-2024

2023-2024 Grants	Total
2023-2025 Safety and Facilities Enhancement Grant (SAFE) Cycle 1	\$ 4,768,497
Stronger Connections Grant	\$ 1,260,000
Strong Foundations	\$ 250,000
Learning Acceleration Support Opportunities - Cycle 2	\$ 150,000
Project Fit America - Pearson Elementary	\$ 18,206
<b>Total</b>	<b>\$ 6,446,703</b>

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# Fiscal Year 2023-2024 Financial Update

Investment Earnings



- **Total Cash and Investments as of March 31, 2024: \$126,308,120**
- **Interest Earned in March: \$481,182<sub>381</sub>**

\*Through 3/31/2024



# Fiscal Year 2023-2024 Financial Update

## Historical Rates Monthly Distribution Yields<sup>2</sup>

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
<b>January</b>	0.04%	0.07%	0.35%	0.58%	1.34%	2.40%	1.61%	0.07%	0.02%	4.36%	5.36%
<b>February</b>	0.04%	0.08%	0.39%	0.59%	1.40%	2.40%	1.58%	0.05%	0.02%	4.57%	5.32%
<b>March</b>	0.04%	0.09%	0.41%	0.66%	1.50%	2.41%	1.20%	0.05%	0.14%	4.70%	5.31%
<b>April</b>	0.04%	0.09%	0.42%	0.75%	1.65%	2.42%	0.83%	0.05%	0.30%	4.86%	
<b>May</b>	0.04%	0.09%	0.43%	0.76%	1.75%	2.41%	0.41%	0.04%	0.68%	5.04%	
<b>June</b>	0.04%	0.09%	0.44%	0.85%	1.85%	2.41%	0.24%	0.03%	1.00%	5.11%	
<b>July</b>	0.05%	0.10%	0.45%	0.96%	1.96%	2.38%	0.22%	0.02%	1.49%	5.15%	
<b>August</b>	0.06%	0.11%	0.47%	1.00%	1.99%	2.21%	0.16%	0.02%	2.11%	5.33%	
<b>September</b>	0.06%	0.13%	0.50%	1.03%	2.03%	2.15%	0.14%	0.02%	2.43%	5.35%	
<b>October</b>	0.06%	0.15%	0.47%	1.05%	2.15%	1.97%	0.12%	0.02%	3.04%	5.35%	
<b>November</b>	0.06%	0.15%	0.45%	1.09%	2.21%	1.74%	0.10%	0.02%	3.65%	5.37%	
<b>December</b>	0.07%	0.23%	0.50%	1.21%	2.32%	1.66%	0.09%	0.02%	4.13%	5.38%	

Source: Texas Term Local Government Investment Pool



# Fiscal Year 2023-2024 Financial Update

## Expenditure – Compensation Plan

- Last June, the Board of Trustees approved a comprehensive employee compensation package. This included a 3% salary increase for all professional and administrative staff, a 3.5% raise for auxiliary, clerical/technical, and instructional para-professionals calculated from the midpoint, a 20% boost in employer contributions to the health insurance plan, and a \$1,000 employee retention stipend.
- In addition to these measures, the Board approved a \$500 retention stipend, coinciding with the successful passage of the Voter-Approval Tax Ratification Election (VATRE).
- This structured and thoughtful compensation plan reflected the Board's commitment to creating a competitive and supportive work environment.

**Mission CSD**  
2023-2024  
**COMPENSATION PLAN IMPROVEMENTS**

<b>\$57,150</b> STARTING TEACHER SALARY ZERO YEARS EXPERIENCE	<b>+\$1,850</b> INCREASE FOR TEACHERS	
<b>3.5%</b> GENERAL PAY INCREASE	FOR AUXILIARY, CLERICAL/TECH, & INSTRUCTIONAL PARAPROFESSIONALS	
<b>3%</b> GENERAL PAY INCREASE	FOR ADMINISTRATIVE / PROFESSIONALS	
<b>\$1,000</b> RETENTION STIPEND	<b>\$500</b> to be paid in SEPTEMBER	<b>\$500</b> to be paid in DECEMBER



# Fiscal Year 2023-2024 Financial Update

## Capital Outlay - Completed

Project	Status	Project	Status
Annex Parking Lot	Completed	Mims Marquee	Completed
Assessment - MHS - Chiller	Completed	Playground for Elementary - Alton Elem.	Completed
Assessment at Annex Parking Lot	Completed	Playground for Elementary - Bryan Elem.	Completed
Assessment at MCHS Limited Indoor Mold	Completed	Playground for Elementary - Cantu Elem.	Completed
Assessment HVAC at AMJH	Completed	Playground for Elementary - Castro Elem.	Completed
Assessment HVAC at MCHS/Poss. Indoor Quality	Completed	Playground for Elementary - Leal Elem.	Completed
Assessment JOCS	Completed	Playground for Elementary - Marcell Elem.	Completed
Barbering at MHS Assessment project on hold	Completed	Playground for Elementary - Mims Elem.	Completed
Baseball & Softball Netting @MHS & VMHS	Completed	Playground for Elementary - O'Grady Elem.	Completed
CNP - Tumbler/overview of project only/electrical re-equipment's	Completed	Playground for Elementary - Pearson Elem.	Completed
CNP freezer installation at elem. campuses (Bryan)	Completed	Playground for Elementary - Salinas Elem.	Completed
CNP freezer installation at elem. campuses (Marcell)	Completed	Playground for Elementary - Waitz Elem.	Completed
CNP freezer installation at elem. campuses (Salinas)	Completed	Replacement of the Turf for the MHS -TLS	Completed
CNP freezer repair/ replacement	Completed	Replacement of the Turf for the VMHS	Completed
Const. of Add. Animal Pens for Ag. Science Barns	Completed	Re-surface or new basketball area - Roosevelt DAEP	Completed
Culinary Arts Laboratory at MHS	Completed	Scoreboard installation at KWJH	Completed
Culinary Arts Laboratory at VMHS	Completed	Scoreboard installation at RCJH	Completed
Demo. of old Agricultural Science Barns	Completed	Security Vestibules-AMJH	Completed
Demo. of Roosevelt Alternative Auditorium	Completed	Security Vestibules-Bryan Elem.	Completed
Demolition of Tech./ Radio Tower	Completed	Security Vestibules-Castro Elem.	Completed
District Property Clean up & Demo. 4 mile line & Stewart Road	Completed	Security Vestibules-Cavazos Elem.	Completed
FARMERS/ Citrus Horticulture Lab - Portable - Parking Lot	Completed	Security Vestibules-KWJH	Completed
Field events(Long Jumps) for the AMJH - middle schools	Completed	Security Vestibules-Midkiff Elem.	Completed
Field events(Long Jumps) for the KWJH - middle schools	Completed	Security Vestibules-Pearson	Completed
Field events(Long Jumps) for the MJH - middle schools	Completed	Security Vestibules-Roosevelt Alt.	Completed
Field events(Long Jumps) for the RCJH - middle schools	Completed	Skills Center Building (behind) Castro Elem. - Remediation Assessment	Completed
Fueling Brains - Maintenance Project	Completed	Skills Center Building (behind) Castro Elem. Remediation	Completed
Lee Field House Reroofing & Main Field House Storm Repairs	Completed	Synthetic Turf for Baseball Fields for MHS	Completed
Maintenance Whse. Roof	Completed	Synthetic Turf for Baseball Fields for VMHS	Completed
MCHS PE Pavilion	Completed	Synthetic Turf for Softball Fields for MHS	Completed
MCISD- Aquatic Boiler	Completed	Synthetic Turf for Softball Fields for VMHS	Completed
MEP Eng. Services for Back-Up Chiller	Completed	Tom Landry Stadium - Visitors	Completed
MEP Eng. Services for CNP Chillers	Completed	Tom Landry Stadium Repairs - Home	Completed
MHS Special Education +18 Program and Head Start Program Portables Canopies	Completed	VMHS Dining	Completed
		Waitz Elementary sidewalks	Completed



# Fiscal Year 2023-2024 Financial Update

## Capital Outlay - In Progress

Project	Status
Batting Cage & Discus Assessment	In-Progress
Canopy at O'Grady Sp. Education Area	In-Progress
Canopy at VMHS Food Truck Area	In-Progress
District-wide Roofing Repair - Central Office and Annex	In-Progress
District-wide Roofing Repair	In-Progress
FARMERS/ Transportation HUB	In-Progress
Indoor Air Quality AMJH	In-Progress
Indoor Air Quality Bryan Elem.	In-Progress
Indoor Air Quality Cavazos Elem.	In-Progress
Indoor Air Quality Midkiff Elem.	In-Progress
Indoor Air Quality Salinas Elem.	In-Progress
Jose "Joe" Correa Jr. Agricultural Science Lab Construction Project Screen & Electrical	In-Progress
KWJH Marquee	In-Progress
KWJH power distribution transformer/ switchgear repair	In-Progress
Leo Najo Baseball Field Concrete	In-Progress
Annex for Network Operations Center (NOC) & Emergency Generator	In-Progress
Safety & Facilities Enhancement	In-Progress
Security Vestibules-Salinas Elem.	In-Progress
TEA Mandate Districtwide Fencing & Window Screen Film	In-Progress



# Fiscal Year 2023-2024 Financial Update

## Expenditure – Debt Service

Most school districts in Texas carry debt from bond elections because that’s how they fund construction of new schools, construction to renovate older campuses, replacement of expensive life-cycle systems, and additional capital projects.

- As of June 30, 2023, the total value of Mission CSD’s General Obligation Bonds is \$86,054,960.
- The Fiscal Year 2024 Annual Obligation is \$8,456,047.

## Strategic Planning

- Via the Defeasance resolution, the District moved pennies earmarked for compression to the Interest and Sinking (I&S) tax rate.
- This strategic use of I&S tax collections accelerates debt repayment, saving tax payers money on interest.
  - 2024 Cash Defeasance
  - Net Present Value Savings: \$1,167,293
- Also, the District will use I&S tax collections to build capacity for a possible future “No Tax Increase” bond, to ensure the upkeep of top-tier facilities.

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# Fiscal Year 2023-2024 Financial Update

## Budget Monitoring - State Compliance

- The Finance Department meets with Program Directors every six weeks to review their program data and updated projected revenue for their programs.
- For state compliance, the Special Programs need to spend at least 55% of their allotment.

## Monitoring Tool

- The District developed and continues to refine a tool to determine expenditure compliance for state programs. The tool compares projected revenue to current-year expenditures, indicating if the District is on track to pass the 55% compliance test. 387

Special Program	Expected Revenues Based On ADA	55% of Expected Revenues	Revised Budget	YTD Expenditures	YTD Monthly Average Expenditures	End of Fiscal Year Projection	Projected Over/Under	Met Compliance	Edit	Details
22 - CAREER & TECHNICAL	\$10,345,306.00	\$5,689,918.30	\$9,768,285.00	<b>\$6,476,018.99</b>	\$719,557.67	\$7,915,134.32	\$2,225,216.02	<input checked="" type="checkbox"/>		
23 - SPECIAL EDUCATION	\$10,545,299.00	\$5,799,914.45	\$18,108,729.00	<b>\$12,022,928.79</b>	\$1,335,880.98	\$14,694,690.74	\$8,894,776.29	<input checked="" type="checkbox"/>		
24 - ACCELERATED EDUCATION (24, 28, 30, and 34)	\$19,442,109.00	\$10,693,159.95	\$12,804,958.32	<b>\$7,507,190.68</b>	\$834,132.30	\$9,175,455.28	(\$1,517,704.67)	<input type="checkbox"/>		
25 - BILINGUAL ACCELERATED ED	\$3,267,103.00	\$1,796,906.65	\$1,759,540.00	<b>\$1,101,967.01</b>	\$122,440.78	\$1,346,848.57	(\$450,058.08)	<input type="checkbox"/>		



# Fiscal Year 2023-2024 Financial Update

## Budget Monitoring - Federal Compliance

- ESSA LEA MOE Calculation mandates local educational agencies (LEAs) to uphold state and local expenditures at a set level from one fiscal year to the next.
- The District designed the 2023-2024 Budget to meet compliance and actively monitors expenditure data to ensure we stay on track.

## Monitoring Tool

- The District also developed and continues to refine a tool to determine expenditures for federal compliance. The tool compares current-year state and local expenditures to previous year state and local expenditures.

Line #	Function	Function Description	Comparison Year Expenditures	90% of Comparison Year Expenditures	Determination Year Expenditures	Diff. Between Determination Year and Minimum Needed	Met Compliance
01	11	INSTRUCTION	\$77,647,602.38		\$62,293,791.81		
02	12	INSTRUCTIONAL RESOURCE & MEDIA	\$2,412,049.71		\$1,679,306.49		
03	13	CURRICULUM & INSTRUCT STAFF DV	\$2,331,761.13		\$1,737,280.25		
04	21	INSTRUCTIONAL LEADERSHIP	\$2,581,930.87		\$2,236,459.64		
05	23	SCHOOL LEADERSHIP	\$9,754,358.91		\$7,618,166.27		
06	31	GUIDANCE COUNSELING & EVAL SVC	\$6,300,730.75		\$4,788,120.17		
07	32	SOCIAL WORK SERVICES	\$443,356.55		\$256,047.86		
08	33	HEALTH SERVICES	\$1,721,443.78		\$1,308,549.35		
09	34	STUDENT (PUPIL) TRANSPORTATION	\$5,086,098.95		\$4,715,629.45		
10	35	FOOD SERVICE	\$14,439,244.99		\$13,217,827.97		
11	36	EXTRACURRICULAR ACTIVITIES	\$8,197,908.85		\$5,683,585.21		
12	41	GENERAL ADMINISTRATION	\$6,259,738.67		\$5,213,312.20		
13	51	FACILITIES MAINTENANCE & OPS	\$22,526,465.49		\$17,586,591.38		
14	53	DATA PROCESSING SERVICES	\$2,945,420.18		\$2,312,923.71		
15	71	DEBT SERVICE	\$315,558.96		\$265,507.44		
16		<b>TOTAL OPERATING EXPENDITURES (ADD 01-15)</b>	<b>\$162,963,670.17</b>	\$146,667,303.15	<b>\$130,913,099.20</b>	-\$15,754,203.95	■
17		REFINED AVERAGE DAILY ATTENDANCE (RADA)	12,463.69		12,103.00		
18		<b>TOTAL OPERATING EXPENDITURES PER PUPIL (REFINED ADA) (16 ÷ 17)</b>	<b>\$13,075.07</b>	\$11,767.57	<b>\$10,816.58</b>	-\$950.98	■
19		MEMBERSHIP	-		-		
20		<b>TOTAL OPERATING EXPENDITURES PER PUPIL (MEMBERSHIP) (16 ÷ 19)</b>	<b>-</b>	-	-	-	■
21		ENROLLMENT	14,502				
22		<b>TOTAL OPERATING EXPENDITURES PER PUPIL (ENROLLMENT) (16 ÷ 21)</b>	<b>\$11,237.32</b>	\$10,113.59	<b>\$9,320.31</b>	-\$793.28	■

Board Meeting 3/8/24



# Fiscal Year 2023-2024 Financial Update

## Expenditure Trend Analysis - Overtime and Substitutes

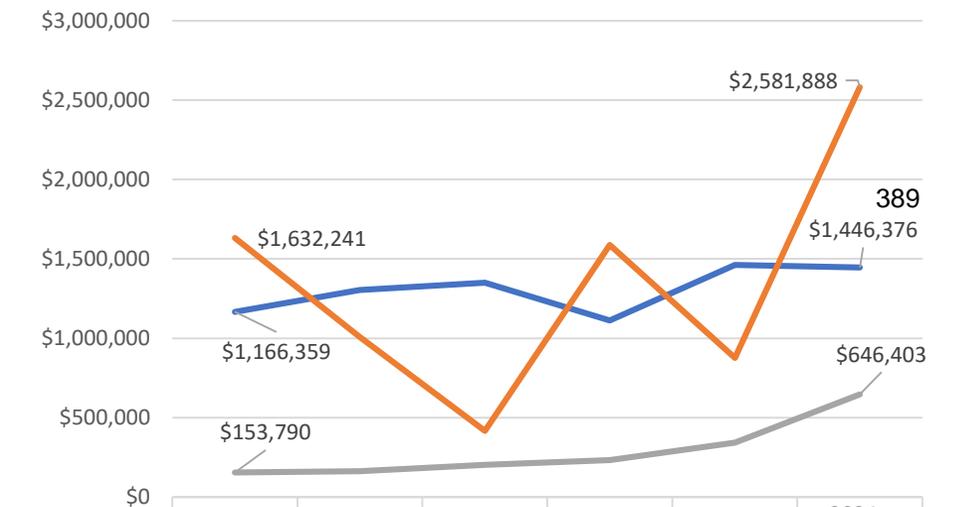
Over the past five years, the school district's expenditure on Overtime has seen a modest increase of 12.32%, while spending on Substitute Teachers has grown by 45.64%. Notably, there has been a significant surge of 256.33% in Substitutes for Support Staff costs.

We will implement stringent monitoring and cost-control measures to manage and mitigate these rising expenses. Strategies will include:

- Optimizing staffing schedules to reduce Overtime.
- Promoting Teacher and Staff Health and Well-being.

These actions are aimed at achieving a more sustainable financial trajectory.

Expenditure Trend - Overtime and Substitutes



	2019	2020	2021	2022	2023	2024 - Projected
Overtime Extra Duty	\$1,166,359	\$1,303,806	\$1,350,332	\$1,112,582	\$1,461,880	\$1,446,376
Subs Teachers & Other Prof	\$1,632,241	\$1,008,093	\$415,709	\$1,588,273	\$875,527	\$2,581,888
Substitutes for Support Staff	\$153,790	\$163,465	\$203,568	\$233,628	\$342,388	\$646,403

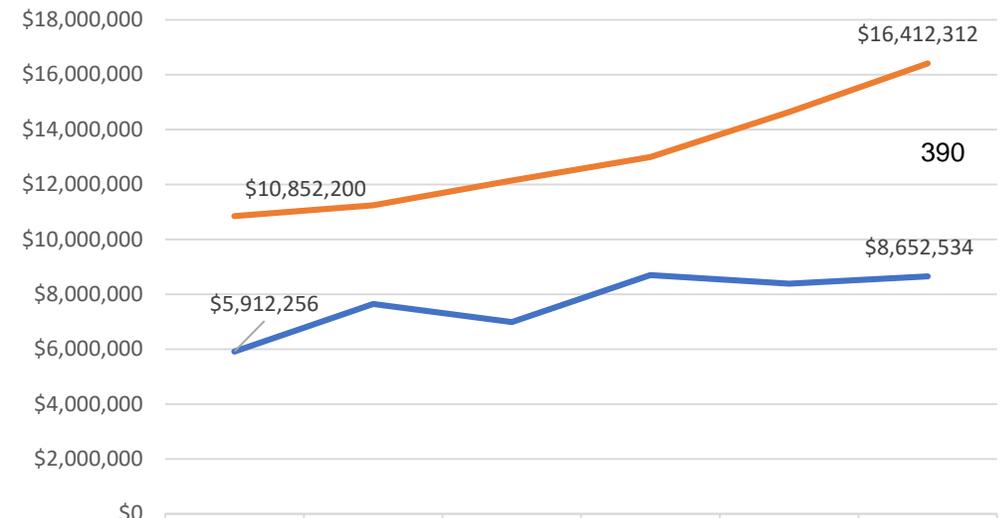


# Fiscal Year 2023-2024 Financial Update

## Expenditure Trend Analysis – Special Education and Career and Technology

- In the last five years, our district's spending on Special Education has risen by 51.23%, and Career and Technology Education expenditures have increased by 46.35%.
- To address these surges, we are working with Moak Casey on staffing and master schedule. We will also work with a Special Education consultant to help ensure we are positioned correctly for IDEA-B.
- These measures target a balanced and sustainable financial path forward.

Expenditure Trend - Special Education and Career and Technology



	2019	2020	2021	2022	2023	2024 - Projected
Career and Technology	\$5,912,256	\$7,644,672	\$6,990,377	\$8,693,945	\$8,387,625	\$8,652,534
Special Education	\$10,852,200	\$11,239,545	\$12,142,757	\$12,995,549	\$14,644,529	\$16,412,312



# Fiscal Year 2023-2024 Financial Update

- **2023-2024 Financial Outlook:** We are closely monitoring expenditures in overtime, substitutes, and utilities. In addition, we continue to monitor the situation with the School Health and Related Services (SHARS). Despite these variables, we anticipate concluding the fiscal year without a budget deficit if the Average Daily Attendance remains consistent at 12,832. Our campus attendance teams need to continue to monitor student attendance so we can end the fiscal year without a budget deficit.

# 2024-2025 Budget Next Year





# Disclaimer

All estimates are preliminary and subject to change as information becomes available.



# Fiscal Year 2024-2025 Financial Update

## May

- Review 2023-2024 Projected Revenue and Expenditure Estimates – Current Year
- Review 2024-2025 Projected Revenue and Expenditure Estimates – Next Year
- Complete Superintendent's Review of Preliminary District Budget
- Sixth Budget Board Workshop

## June

- Seventh Budget Board Workshop
- Budget and Tax Rate Public Hearing
- Budget Adoption



# Fiscal Year 2024-2025 Financial Update

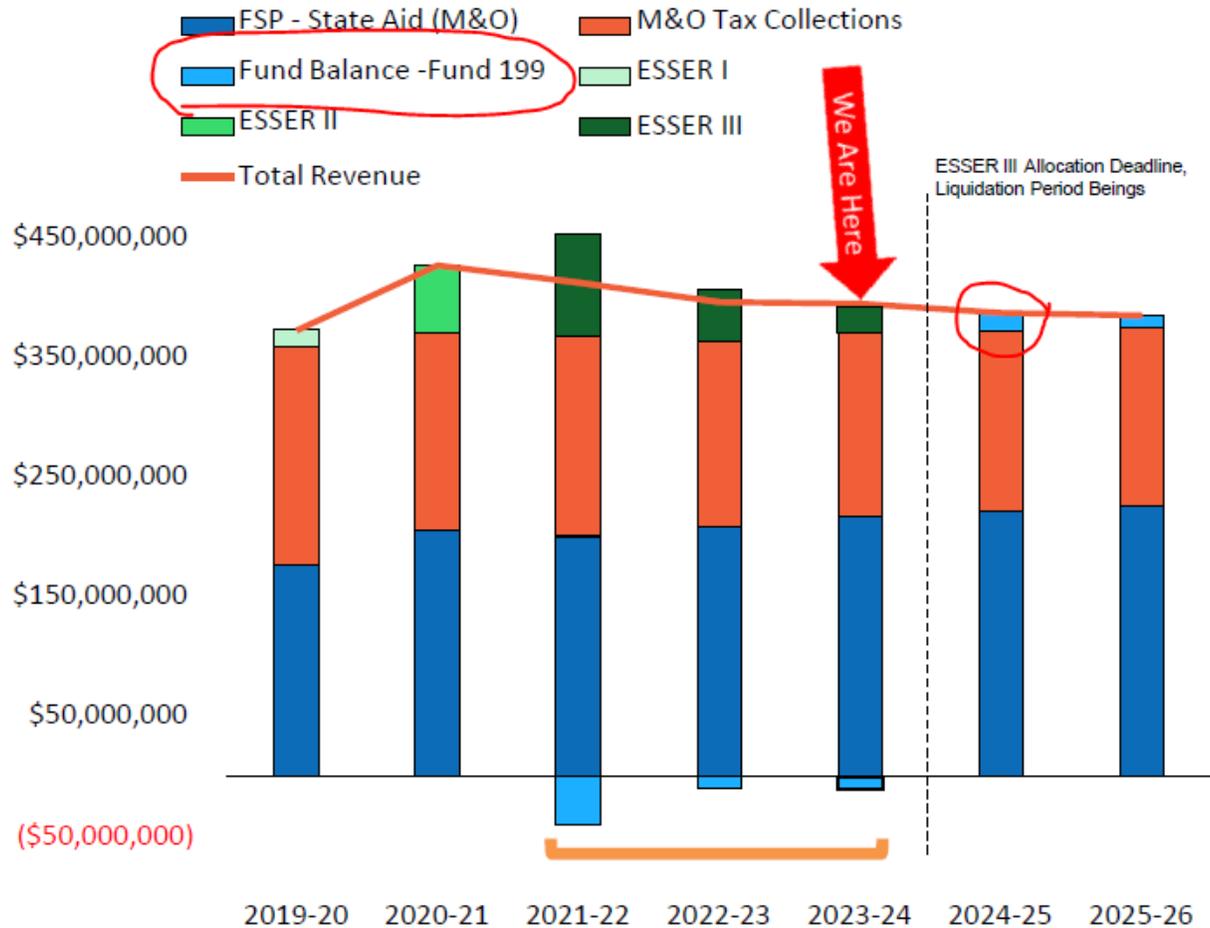
## Avoiding the ESSER Fiscal Cliff

To prepare for the anticipated cessation of ESSER funding in the 2024-2025 school year and to address the possibility of an unbalanced budget, our district has implemented the following strategic actions:

- **Fiscal Prudence:** We have taken measures to save funds to our fund balance, ensuring we have a financial cushion to mitigate any potential budget shortfalls.
  - The following slide will present information from TEA demonstrating our savings through ESSER fund usage, which will help “level off the funding cliff”.

395

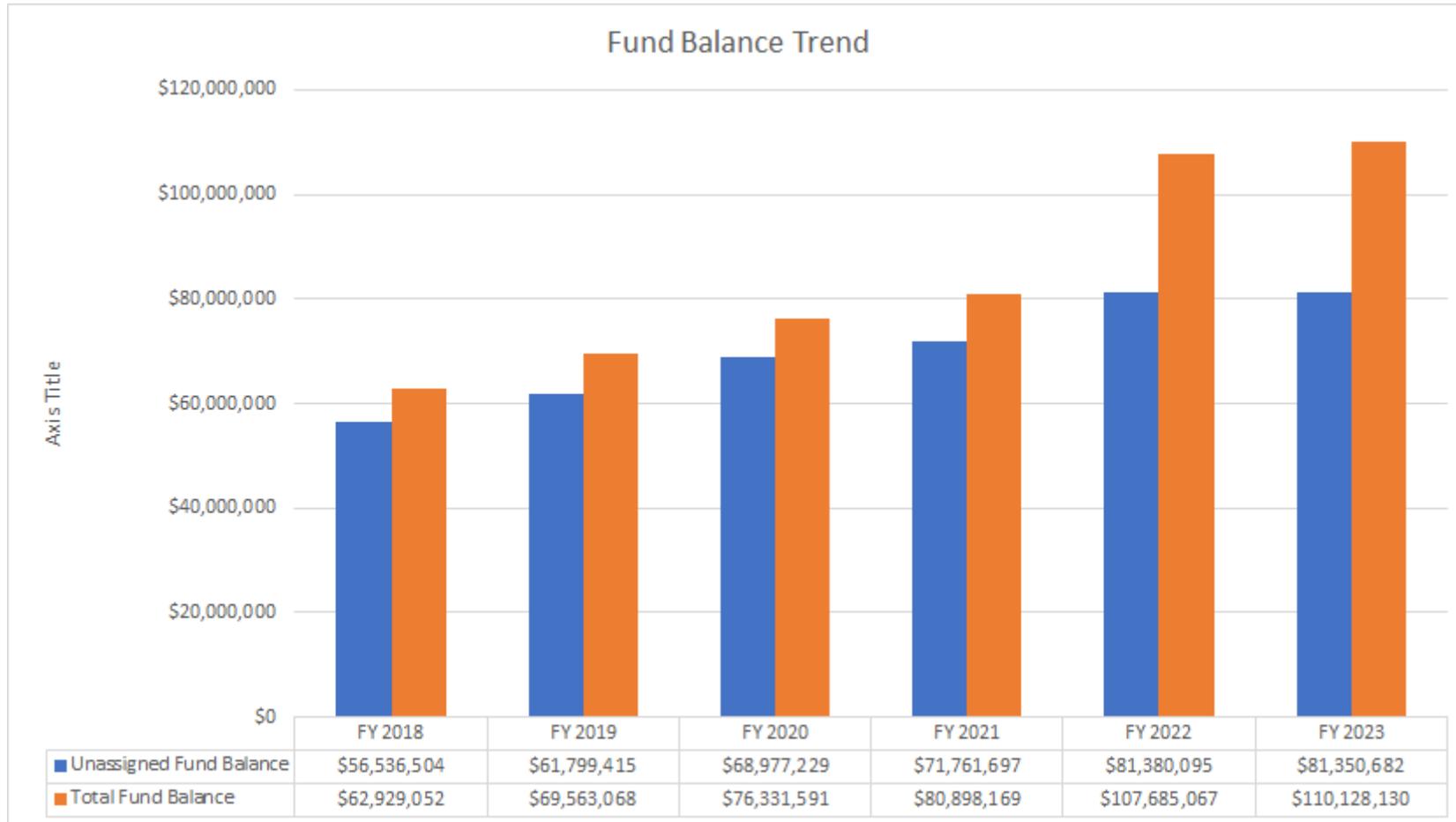
# Looking ahead: alleviating the Effects of the Funding Cliff



- 2023-2024 is the last school year to **supplant** with ESSER funds to level off the funding cliff.
- Consider using ESSER III first for allowable activities, to save other federal grants and state and local M&O funds.
  - Must be reasonable and necessary, meet the intent of ESSER statute (pandemic-related), and be allowable.
- If supplanting with state and local M&O, be mindful of other federal MOE requirements (e.g., IDEA-B).<sup>396</sup>
- For more information on supplanting M&O funds, please refer to this [training video](#) from April 2022, which uses this [training deck](#). Slides 16-22 are most relevant.



# Fiscal Year 2024-2025 Financial Update



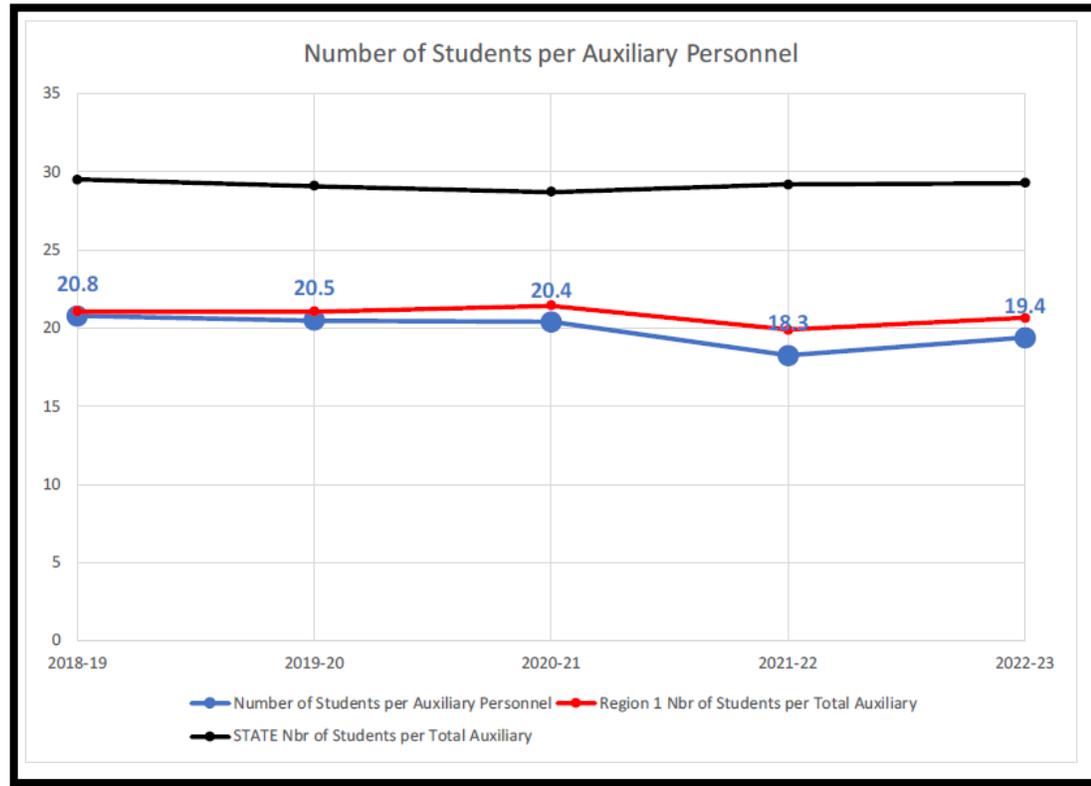
397

**The ESSER Years:** From FY 2020 to FY 2023, the fund balance increased by \$33,796,539.



# Fiscal Year 2024-2025 Financial Update

## Avoiding the ESSER Fiscal Cliff



**Staffing Study:** The District commissioned Moak Casey to conduct a staffing study using District TAPR Data, the Master Schedule, and the 23-24 PEIMS Fall Snapshot.

We are currently evaluating certain positions for potential **reduction through attrition**, as advised by the staffing study. These positions include:

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- Child Nutrition Program Staff
- Custodial Staff
- Maintenance Staff
- Security Guards
- Transportation Staff
- Instructional Aides
- Teachers
- Others



# Fiscal Year 2024-2025 Financial Update

## Avoiding the ESSER Fiscal Cliff

- **Enrollment and Attendance Monitoring:** The District utilizes Daily Enrollment and Attendance Reports to closely monitor student enrollment and attendance and identify trends that may impact our funding and resource allocation.
  - **Flexible School Day Program:** The District strategically implemented the Optional Flexible School Day Program (OFSDP) to provide an option to restore student instruction time and attendance, potentially increasing attendance.
  - **Public Relations Collaboration:** The District partners with the public relations team on our Attendance Matters campaign to raise student attendance awareness.
  - **Community Engagement:** The District coordinates community events such as the Pre-K Roundup, Mission CISD Showcase, Music in the Park, Lunch and Learns, and Back to School Bash to foster a strong connection with the community and promote enrollment and engagement in our schools.
- **2024-2025 Online Student Registration:** In preparation for the 2024-2025 school year, Mission CISD is actively promoting Online Student Registration. Registration is currently underway, with many campuses approaching or achieving 100% student registration for the upcoming year. Districtwide, we have reached 98.5% completion.

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# Fiscal Year 2024-2025 Financial Update

## 2024 Preliminary Property Value Data:

- **Property Value T1** = School district taxable value for M&O purposes before the loss to the increase in the state-mandated homestead exemption, \$3,576,393,281
- **Property Value T2** = School district taxable value for M&O purposes after the loss to the increase in the state-mandated homestead exemption and the tax ceiling reduction, \$3,030,841,763
- **Property Value T7** = same as T1, but for I&S.
- **Property Value T8** = same as T2, but for I&S.

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# Fiscal Year 2024-2025 Financial Update

## Revenues

- **Legislative Update:** No Additional Funding
- **State Aid**
  - 2024-2025 based on 12,832 ADA using TASBO Pupil Projection Tool.
- **Property Values**
  - Property Values have an inverse relationship with state aid.
- **Tax Schedule**
  - April: Preliminary Property Values
  - July: Certified Property Values
  - August: TEA Max Compressed Tax Rate
  - September: Tax Rate Adoption
  - October: Tax Statements Mailed
  - January: Property Value Confirmation by State Comptroller
- **Additional Revenue Streams**
  - Voter Approval Tax Ratification Election (VATRE)
  - Grants
  - Investment Income
- **Fiscal Management Initiatives**
  - Defeasance resolution for earlier debt settlement
  - Preparing for a no-tax-increase bond to enhance financial capacity and improve facilities



# Fiscal Year 2024-2025 Financial Update

## Expenditures

- **Federal Funding Reallocation:** Transitioning eligible staff to federal funds to alleviate payroll costs.
- **Payroll Reduction:** We aim to decrease payroll by \$6.2 million through natural attrition and strategic staffing analysis.
  - Current Payroll Reduction: \$2,838,177
  - Percentage of Goal Reached: 45.78%
  - Remaining to Achieve Goal: \$3,361,823
- **Compensation Review:** Assessing scenarios to ensure fair and sustainable compensation.
- **Health Insurance:** Conducting analysis alongside the insurance consultant to ensure each insurance plan such as 1) 2) and 3) are self-sustainable.
  - Max-funded is projected at a 12.2% increase.
- **Retirement Contributions:** The district TRS contribution will remain at 8.25%, and the Public Education Employer Contribution will remain at 1.9%.
- **Worker's Compensation & Unemployment:** There is no rate change for Worker's Compensation and a minor 5% increase (\$6,331) in Unemployment Compensation.
- **Overtime Restriction:** Eliminating overtime to manage costs.
- **Substitute Limitation:** Reducing substitute usage for Administrator and Clerical positions to control expenses.
- **Construction Hold:** Pausing new construction projects until legislative clarity; ongoing projects will continue.
- **Department and Campus allocations:** Will be based on 2023-2024 ADA.
  - Savings of approximately \$1.5 million.



# Fiscal Year 2024-2025 Financial Update

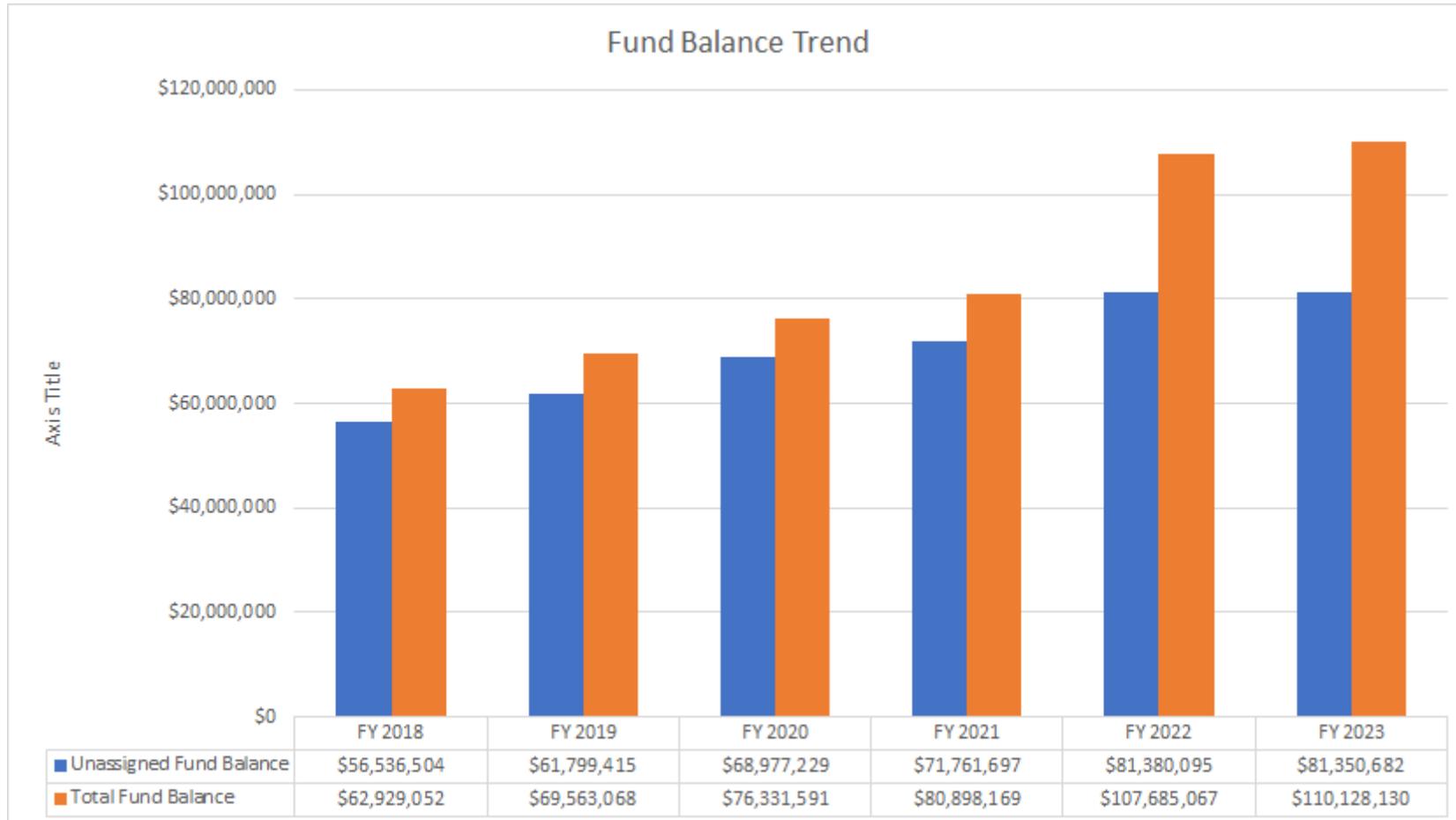
## Preliminary 2024-2025 Budget

- **Considerations:**
  - Maintain focus on educational outcomes.
  - Ensure minimal disruption to essential services.
  - Seek opportunities for efficiency and cost savings without compromising quality.
    - Maximizing the efficiency of Professional Learning Community (PLCs).
- Following recommendations, we anticipate a preliminary shortfall of \$1.8 million for 2024-2025. We are actively working to review and reduce expenditures.
- We must use the fund balance if the District decides to provide a salary increase and cover part of the rise in self-funded health insurance costs. However, this method is not sustainable. Therefore, we must continue to analyze the data and right-size our budget and staffing levels.

2024-2025 BUDGET	
<b>REVENUES</b>	
5700 - Local	27,766,303
5800 - State	136,515,958
5900 - Federal	17,062,430
	<b>181,344,691</b>
<b>EXPENDITURES</b>	
11 Instruction	98,877,424
12 Inst. Res. & Media Services	2,537,585
13 Curriculum Dev. & Inst. Staff Dev.	2,473,158
21 Inst. Leadership	2,740,333
23 School Leadership	10,189,156
31 Guide., Counseling & Eval. Ser.	6,633,686
32 Social Work Services	322,460
33 Health Services	1,874,309
34 Student (Pupil) Trans.	4,866,324
35 Food Services	15,925,390
36 Curricular/Extracurricular Act.	7,743,130
41 General Administration	6,712,423
51 Plant Maint. & Operations	21,174,508
52 Security and Monitoring Serv.	4,199,649
53 Data Processing Services	3,643,108
61 Community Services	142,500
71 Debt Service	1,447,670
81 Fac. Acquisition & Const.	-
95 Pmt. to Juv. Justice Alt. Ed. Prg.	10,000
99 Other Intergovernmental Charges	298,185
<b>TOTAL EXPENDITURES</b>	<b>191,810,998</b>
	<b>(10,466,307)</b>
Federal Funding Reallocation	1,000,000
Payroll Reduction through Attrition	6,156,000
Campus and Department based on ADA	1,511,011
<b>ESTIMATED DEFICIT</b>	<b>(1,799,296)</b>



# Fiscal Year 2024-2025 Financial Update



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**The ESSER Years:** From FY 2020 to FY 2023, the fund balance increased by \$33,796,539.



# Budget and Tax Rate Timeline

- May 22, 2024: The Superintendent conducts a comprehensive review of the Preliminary District Budget.
- May 29, 2024: The District sends the public notice to Progress Times.
- June 7, 2024: Progress Times publishes the public notice.
- June 7, 2024: The District posts the proposed budget on its website.
- June 19, 2024: The Board of Trustees convenes a public hearing to discuss Budget and Proposed Tax Rate.
- June 19, 2024: The budget is adopted at the Board of Trustees meeting.
- June 30, 2024: The deadline for the legally mandated adoption of the District's budget.
- September 11, 2024: Tax Rate Adoption

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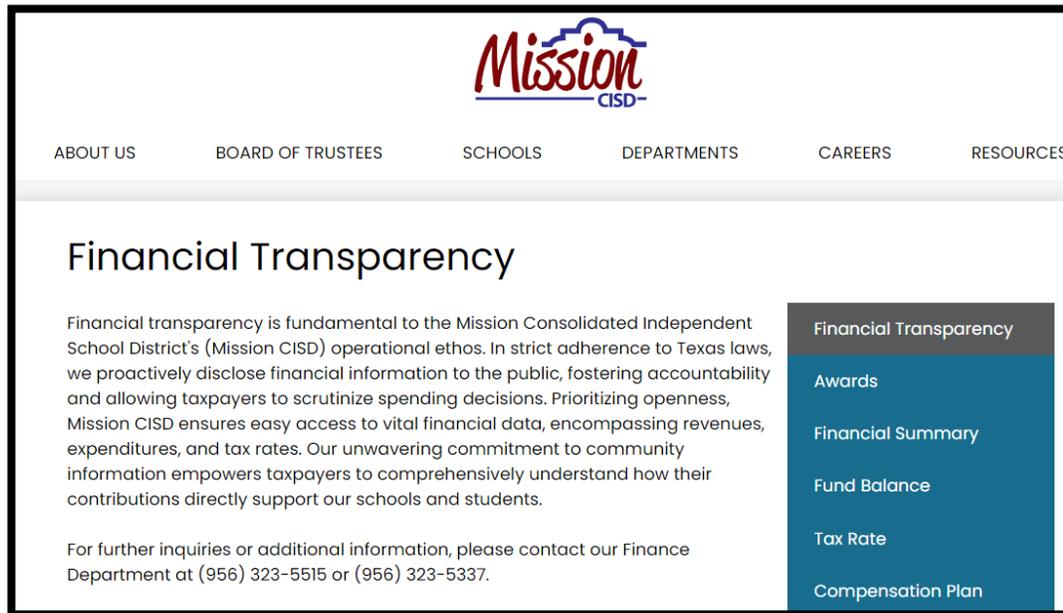


# Disclaimer

All estimates are preliminary and subject to change as information becomes available.



# Financial Transparency



For further inquiries or additional information, please visit our Financial Transparency web page or contact our Finance Department at (956) 323-5515.

## Award Winning Finance Team

1. **School Financial Integrity Rating System of Texas (FIRST):** A Rating
2. **Government Finance Officers Association (GFOA):** Certificate of Achievement for Excellence in Financial Reporting
3. **Association of School Business Officials International (ASBO):** Meritorious Budget Award
4. **National Procurement Institute:** Achievement of Excellence in Procurement Award
5. **Texas Association of School Business Officials (TASBO):** Award of Merit for Purchasing Operations
6. **Texas Association of School Boards (TASB):** Risk Management Excellence Award



[Joel.Garcia@mcisd.org](mailto:Joel.Garcia@mcisd.org)

**SUBJECT:** Internal Audit Quarterly Report

**PRESENTER:** Rebecca Magee, CPA, Internal Auditor

**BACKGROUND INFORMATION**

Internal Auditing is an independent appraisal activity established within the District to examine and evaluate its activities. The objective of internal auditing is to assist the Board of Trustees, Superintendent, and management of the District in the effective discharge of their responsibilities by furnishing them with analysis, recommendations, and information concerning the activities reviewed. Types of internal audits that may be conducted include 1) financial, 2) compliance, 3) efficiency, economy, effectiveness, and 4) special reviews.

**ADMINISTRATIVE CONSIDERATIONS**

This report summarizes the internal audit activities for the period beginning January 1, 2024 and ending March 31, 2024. The Internal Audit department conducts independent and objective reviews of the District's operations and procedures and reports findings and recommendations to management, the Superintendent, and the Board of Trustees. Financial information on Activity Funds is included in the report and power point presentation.

**FUNDING SOURCE:**

Not Applicable

**RECOMMENDATION:**

Not Applicable. Informational report only.

**CONTACT PERSON (S)**

Carol G. Perez, Ed.D., Superintendent of Schools  
Blanca I. Lopez, Executive Director for Business Operations  
Rebecca Magee, CPA, Internal Auditor

May 1, 2024

Mission CISD Board of Trustees  
Carol G. Perez, Ed.D., Superintendent of Schools

Re: Internal Audit Quarterly Report

This report summarizes the internal audit activities from January 1, 2024 through March 31, 2024.

Internal Auditing is an independent appraisal activity established within the District to examine and evaluate its activities. The objective of internal auditing is to assist the Board of Trustees, Superintendent, and management of the District in the effective discharge of their responsibilities by furnishing them with analysis, recommendations, and information concerning the activities reviewed. Types of internal audits that may be conducted include 1) financial, 2) compliance, 3) efficiency, economy, effectiveness, and 4) special reviews.

## **ACTIVITY FUNDS**

Activity funds, which include both campus and student activity funds, are considered an area of high risk because the majority of the revenues are received in the form of actual cash, the number of individuals (employees and students) handling collections, and the perception of the community. During the period covered by this report, I reviewed fundraiser applications, fundraiser reports, the monthly income statement reports, interdepartmental charge forms and journal entries related to Activity Funds. A total of 226 fundraiser applications were approved this quarter, for a grand total of 643 for the school year through 3/31/2024, which is a 26% increase over the prior year.

### **Activity Funds Income Statement**

The Finance Department prepares a monthly income statement report for all campus and student activity funds. This report reflects columns for the beginning balance, receipts, encumbrances, expenditures and the ending balance. Each campus receives a report for the activity of their campus. I assist each month in generating and creating the reports that Finance Department needs for preparation of the monthly income statement. The last income statement report prepared was

for the nine months ending March 31, 2024. This report reflected a beginning balance at July 1, 2023 of \$1,046,461, year-to-date receipts of \$1,598,398, outstanding encumbrances of \$174,158, expenditures of \$1,198,801 and an ending balance at March 31, 2024 of \$1,271,900.

Activity funds should typically be spent in the year earned or collected. The bank account used for these funds is an interest-bearing account that is pooled with other District funds. In past years, excess balances were sometimes invested in certificates of deposit, however, currently there are no investments. The net interest earnings for the activity funds through March 31, 2024 was \$12,926. Interest earned on campus and student activity fund balances will be distributed to the campuses based on their ending balances at the end of the fiscal year-end.

Attached is a summary report of campus and student activity funds. My power point presentation that I prepared in conjunction with this report also includes activity fund balances.

## **ATHLETICS**

The Athletics Department is responsible for collecting and depositing cash from the sale of tickets to various sporting events. The majority of athletic cash receipts consist of revenues from the sale of football game tickets. I conducted an internal audit of the ticket sales revenue from the football season of the current school year. Tickets for all home and away varsity football games were sold on-line, while tickets for sub-varsity and junior high football games were sold at the gate with only cash being accepted. Based on audit procedures performed, ticket sales appear to be properly accounted for, internal controls over the ticket sale process appear to be adequate, and payments to game officials were properly calculated.

## **PEIMS REPORTING**

In January, the Finance Department submitted the PEIMS data for the 2022-2023 Midyear Collection, which includes the actual audited financial data for the prior fiscal year. I compared the PEIMS reports to the District's annual financial statements. A few errors were identified and corrected in the resubmission the following month. Other differences were well below the FIRST rating threshold.

## **BUDGET TRAINING**

An in-person budget training session was held in February for all campus clerks, secretaries and principals in which I participated as one of the presenters. During this training, I covered budgeting of Campus Activity Funds and some key items related to Activity Fund procedures in general. Additionally, I assisted a few campuses with preparing their campus activity fund budgets and in reviewing the campus activity fund budgets for the other campuses.

## **AFTER-SCHOOL CHILD CARE PROGRAMS**

Currently, Bryan, Mims and Marcell Elementary schools operate after-school child care programs at their respective campuses. The program provides low cost after-school child care services to students that attend those campuses. During the quarter, I completed internal audits of the

programs for these campuses which covered the first half of the school year. My procedures for testing included verifying receipts issued with deposits, selecting a sample of students to verify payment and tracing collections to the general ledger. Payment options include cash/check, credit card or payroll deduction (employees). I also reviewed the campus level accounting procedures and internal controls as well as a sample of program payroll expenditures. Based on my review, internal controls appear to be adequate and revenues generated from the program covered the cost of operation.

## **INVENTORY TESTING**

In February and March, I conducted mid-year inventory testing of the District's Central Warehouse, Maintenance Department and Child Nutrition Program. The total inventory value for these three departments was approximately \$2 million, with the majority belonging to the Child Nutrition Program. My procedures for testing consisted of selecting a sample of inventory items, recounting those items, and reviewing pricing for some of the items. I also reviewed inventory controls and procedures. All of the inventory items that I selected to recount agreed with the inventory counts per the inventory reports with the exception of only one item that was promptly adjusted. Based on my review of pricing, the cost averaging appears reasonable and the extended values appear to be calculated correctly based on the quantity and unit value.

## **MISCELLANEOUS**

During the quarter, I attended virtual meetings of the *Coordinated School Health Team (CSH)* and the *School Health Advisory Council (SHAC)*. I also participated in a few webinars sponsored by the *Texas Society of Certified Public Accountants (TXCPA)* and *Carr, Riggs & Ingram, LLC (CRI)* that provided presentations on professional issues, internal auditing standards and governmental accounting and auditing.

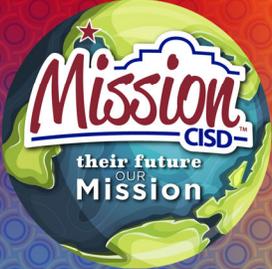
If you have any questions or need additional information regarding this report, please don't hesitate to contact me.

Respectfully submitted,

Rebecca Magee, CPA  
Internal Auditor

SUMMARY REPORT OF  
CAMPUS & STUDENT ACTIVITY FUNDS

	<u>Beginning Balance 7/1/2023</u>	<u>+ Receipts</u>	<u>- Encumbrances</u>	<u>- Expenditures</u>	<u>= Ending Balance 3/31/2024</u>
Mission High School	\$ 237,815.13	\$270,258.29	\$ 19,548.73	\$ 230,335.30	\$ 258,189.39
Veterans Memorial High School	137,026.74	365,979.90	46,595.83	256,158.66	200,252.15
Mission Collegiate High School	37,730.89	83,851.23	6,893.48	43,228.15	71,460.49
Roosevelt Alternative	4,308.41	1,710.44	-	2,490.45	3,528.40
Mission Jr. High School	36,887.55	74,054.40	6,204.20	84,511.90	20,225.85
K. White Jr. High School	53,763.39	100,954.01	16,862.19	71,546.14	66,309.07
Alton Memorial Jr. High School	53,723.92	83,804.89	12,688.90	69,236.21	55,603.70
R. Cantu Jr. High School	37,967.39	70,722.12	4,514.00	73,438.62	30,736.89
Alton Elementary	14,497.84	26,162.77	6,835.35	12,028.83	21,796.43
Bryan Elementary	25,354.46	59,822.45	3,158.93	35,956.45	46,061.53
Cantu Elementary	27,266.81	15,252.83	49.00	12,906.22	29,564.42
Castro Elementary	22,221.17	16,647.77	574.20	12,171.05	26,123.69
Cavazos Elementary	1,776.84	44,898.74	14,669.88	24,839.30	7,166.40
Escobar Rios Elementary	12,250.41	19,359.80	16.28	14,299.00	17,294.93
Leal Elementary	57,021.64	41,305.84	3,153.26	25,253.54	69,920.68
Marcell Elementary	45,838.99	37,154.80	4,424.19	34,303.22	44,266.38
Midkiff Elementary	38,517.86	29,014.48	9,349.85	30,508.05	27,674.44
Mims Elementary	58,306.66	72,919.96	4,014.46	56,527.18	70,684.98
O'Grady Elementary	35,091.87	48,848.36	6,380.77	29,873.93	47,685.53
Pearson Elementary	5,471.68	31,640.19	1,758.76	15,896.89	19,456.22
Salinas Elementary	36,530.28	48,547.32	5,396.28	28,245.43	51,435.89
Waitz Elementary	20,404.24	31,710.03	1,066.98	18,161.02	32,886.27
Departments	46,686.86	10,850.65	2.82	16,885.20	40,649.49
Interest	-	12,926.42	-	-	12,926.42
<b>Totals</b>	<b>\$ 1,046,461.03</b>	<b>\$ 1,598,397.69</b>	<b>\$ 174,158.34</b>	<b>\$ 1,198,800.74</b>	<b>\$ 1,271,899.64</b>
<b>High Schools</b>	<b>\$ 412,572.76</b>	<b>\$ 720,089.42</b>	<b>\$ 73,038.04</b>	<b>\$ 529,722.11</b>	<b>\$ 529,902.03</b>
<b>Jr High Schools</b>	<b>182,342.25</b>	<b>329,535.42</b>	<b>40,269.29</b>	<b>298,732.87</b>	<b>172,875.51</b>
<b>Alternative</b>	<b>4,308.41</b>	<b>1,710.44</b>	<b>-</b>	<b>2,490.45</b>	<b>3,528.40</b>
<b>Elementary Schools</b>	<b>400,550.75</b>	<b>523,285.34</b>	<b>60,848.19</b>	<b>350,970.11</b>	<b>512,017.79</b>
<b>Departments / Interest</b>	<b>46,686.86</b>	<b>23,777.07</b>	<b>2.82</b>	<b>16,885.20</b>	<b>53,575.91</b>
<b>Totals</b>	<b>\$ 1,046,461.03</b>	<b>\$ 1,598,397.69</b>	<b>\$ 174,158.34</b>	<b>\$ 1,198,800.74</b>	<b>\$ 1,271,899.64</b>



**Internal Audit Quarterly Report**

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***Campus and Student Activity Funds***  
**1/1/2024 - 3/31/2024**

Rebecca Magee, CPA  
Internal Auditor



**ELEMENTARY**

## Elementary Balances

Campus Name	Receipts	Disbursements*	Balance as of 3/31/2024
Alton	\$ 26,163	\$ 18,864	\$ 21,796
Bryan	59,822	39,115	46,062
Cantu	15,253	12,955	29,564
Castro	16,648	12,745	26,124
Cavazos	44,899	39,509	7,166
Escobar Rios	19,360	14,315	17,295
Leal	41,306	28,407	69,921
Marcell	37,155	38,727	44,266



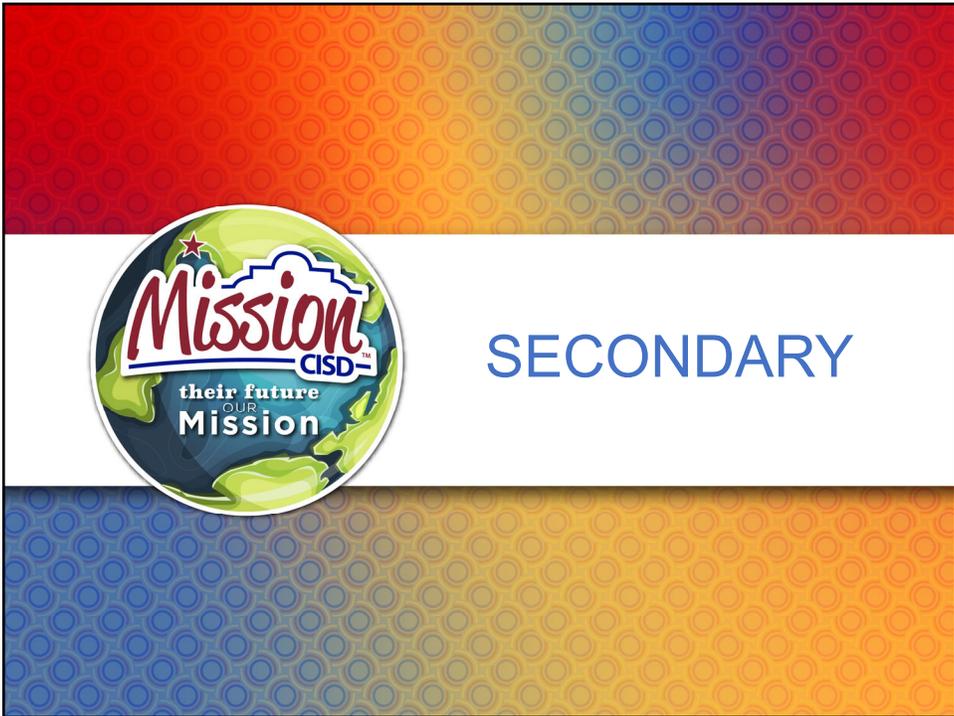
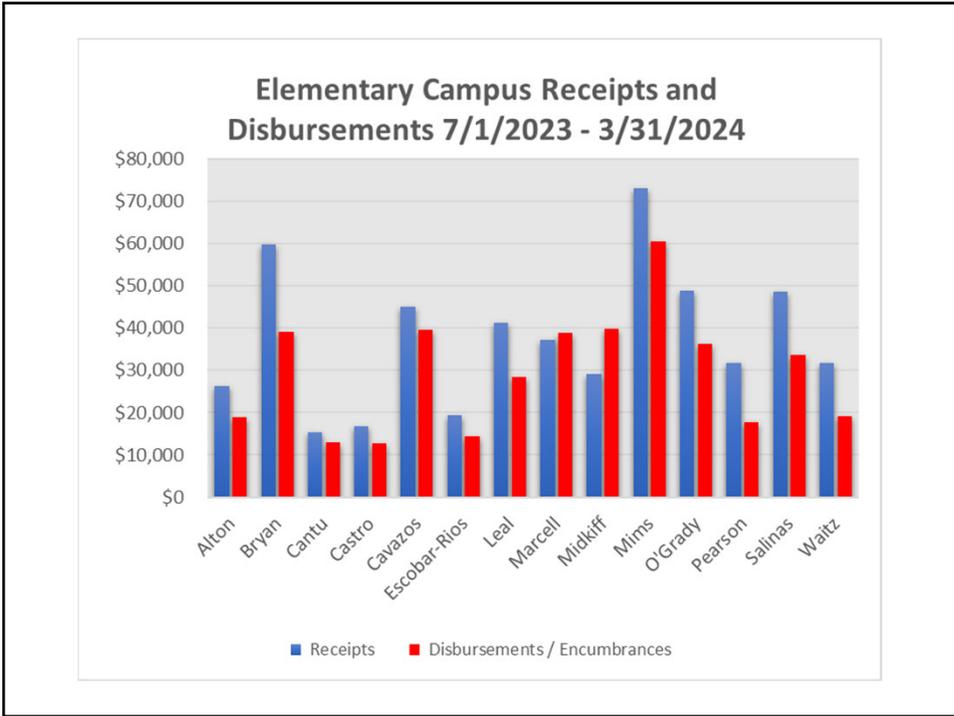
\*includes encumbrances

## Elementary Balances

Campus Name	Receipts	Disbursements*	Balance as of 3/31/2024
Midkiff	\$ 29,014	\$ 39,858	\$ 27,675
Mims	72,920	60,542	70,685
O'Grady	48,848	36,255	47,686
Pearson	31,640	17,656	19,456
Salinas	48,547	33,642	51,436
Waitz	31,710	19,228	32,886
Totals	\$ 523,285	\$ 411,818	\$ 512,018



\*includes encumbrances



## High School Balances

Campus Name	Receipts	Disbursements*	Balance as of 3/31/2024
Mission HS	\$ 270,258	\$ 249,884	\$ 258,189
Veterans Memorial HS	365,980	302,754	200,252
Mission Collegiate HS	83,851	50,122	71,461
Totals	\$ 720,089	\$ 602,760	\$ 529,902



\*includes encumbrances

## Jr. High School Balances

Campus Name	Receipts	Disbursements*	Balance as of 3/31/2024
Mission Jr. High	\$ 74,054	\$ 90,716	\$ 20,226
K. White Jr. High	100,954	88,408	66,309
Alton Memorial Jr. High	83,805	81,925	55,604
R. Cantu Jr. High	70,722	77,953	30,737
Totals	\$ 329,535	\$ 339,002	\$ 172,876



\*includes encumbrances

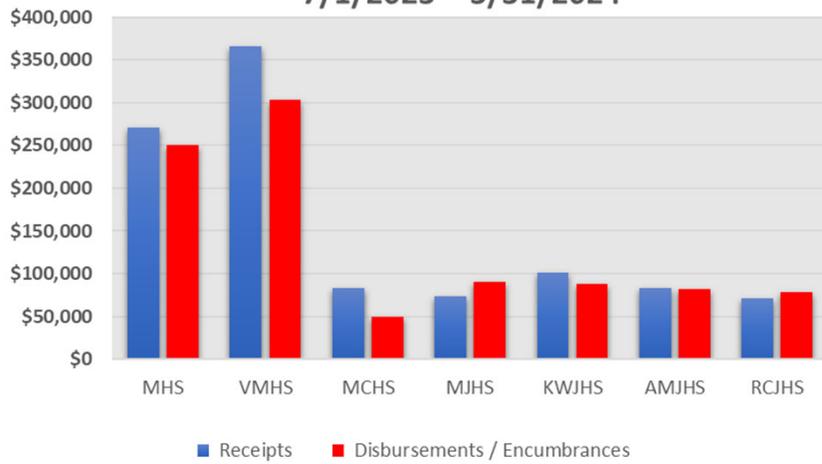
## Secondary Campus Summary

	Receipts	Disbursements*	Balance as of 3/31/2024
High Schools	\$ 720,089	\$ 602,760	\$ 529,902
Jr. High Schools	329,535	339,002	172,876
Alternative	1,711	2,491	3,528
Totals	\$ 1,051,335	\$ 944,253	\$ 706,306



\*includes encumbrances

Secondary Campus Receipts and Disbursements  
High Schools and Jr. High Schools  
7/1/2023 - 3/31/2024



### Breakdown of Ending Balances of Secondary Campuses as of 3/31/2024

Campus Name	Campus Activity Funds (Fund 461)	Student Activity Funds (Fund 865)	Number of Student Clubs
MHS	\$ 43,408	\$ 214,781	} <b>115</b>
VMHS	65,621	134,631	
MCCHS	25,943	45,517	
MJHS	11,987	8,239	} <b>64</b>
KWJHS	29,721	36,588	
AMJHS	31,699	23,905	
RCJHS	10,275	20,462	
<b>Totals</b>	<b>\$ 218,654</b>	<b>\$ 484,123</b>	<b>179</b>



## COMPARISONS AND SUMMARY

### Prior Year Comparison of Activity Funds

	FY 2024	FY 2023	% change
Beginning Balance July 1st	\$ 1,046,461	\$ 930,551	12.5%
Plus: Receipts	1,598,398	1,299,145	23.0%
Less: Disbursements	(1,198,801)	(909,028)	31.9%
Less: Encumbrances	(174,158)	(173,282)	0.5%
Ending Balance March 31st	\$ 1,271,900	\$ 1,147,386	10.9%



### Summary of Activity Fund Ending Balances as of 3/31/2024

Secondary Campuses	Elementary Campuses	Departments	Interest
\$ 706,306	\$ 512,018	\$ 40,650	\$ 12,926
56%	40%	3%	1%



\$ 1,271,900 total





Questions?

15

**SUBJECT:** Financial Report for March 2024

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

As per Board Policy CFA (LEGAL), The Board shall prepare an annual financial statement that shows the following for each fund subject to its authority during the fiscal year:

1. The total receipts of the fund, itemized by the source of revenue, including taxes, assessments, service charges, grants of state money, gifts, or other general sources from which funds are derived.
2. The total disbursements of the fund, itemized by the nature of the expenditure.
3. The balance in the fund at the close of the fiscal year.

Monthly financial reports are prepared throughout the year by Administration for information purposes only.

**ADMINISTRATIVE CONSIDERATIONS**

The General Fund Financial reports compare the budgeted revenues and expenditures.

Actual revenues through March 2024 totaled \$139,602,068 and actual expenditures totaled \$126,495,766. The excess total revenues over expenditures is \$13,106,302.

These numbers do not include outstanding encumbrances for payroll and supplies. Budget by function is sufficient to meet expenditures.

The Debt Fund financial report is also attached.

**FUNDING SOURCE AND AMOUNT**

Not applicable.

**RECOMMENDATION**

Information item only.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Dora Garcia, Director for Budget and Finance  
Yajaira Paredes, Accountant

Mission Consolidated Independent School District

General Fund

March 31, 2024

		Budget	Actual	Difference	%
<b>Revenues</b>					
5700	Local and Intermediate Sources	\$ 35,210,416	\$34,112,099	\$ 1,098,317	96.88%
5800	State Program Revenues	131,414,664	90,420,823	\$ 40,993,841	68.81%
5900	Federal Program Revenues	18,457,313	15,028,305	\$ 3,429,008	81.42%
	<b>Total Revenues</b>	<b>\$ 185,082,393</b>	<b>\$ 139,561,227</b>	<b>\$ 45,521,166</b>	
<b>Expenditures</b>					
11	Instruction	\$ 87,173,594	\$54,771,191	\$ 32,402,403	62.83%
12	Instrucional Resources & Media Services	2,522,611	1,502,099	1,020,512	59.55%
13	Curriculum and Personnel Development	4,648,769	1,596,948	3,051,821	34.35%
21	Instructional Administration	2,687,556	2,012,972	674,584	74.90%
23	School Administration	10,091,501	6,851,561	3,239,940	67.89%
31	Guidance and Counseling Services	6,285,580	4,307,570	1,978,010	68.53%
32	Attendance and Social Work Services	456,195	234,617	221,578	51.43%
33	Health Services	1,886,097	1,168,248	717,849	61.94%
34	Pupil Transportation	5,713,817	4,151,356	1,562,461	72.65%
35	Food Services	16,710,407	11,949,943	4,760,464	71.51%
36	Co-Curricular Activities	7,622,669	5,087,056	2,535,613	66.74%
41	General Administration	6,707,693	4,657,804	2,049,889	69.44%
51	Plant Maintenance and Operations	31,006,990	16,413,540	14,593,450	52.93%
52	Security and Monitoring	5,399,014	3,186,724	2,212,290	59.02%
53	Data Processing Services	3,681,446	2,185,148	1,496,298	59.36%
61	Community Services	140,699	125,933	14,766	89.51%
71	Debt Service	1,439,534	1,102,869	336,665	76.61%
81	Facilities Acquisition and Construction	19,825,410	4,937,439	14,887,971	24.90%
95	Juvenile Justice Alt. Education	10,000	-	10,000	0.00%
99	Other Intergovernmental Charges	298,185	252,750	45,435	84.76%
	<b>Total Expenditures</b>	<b>\$ 214,307,767</b>	<b>\$126,495,766</b>	<b>\$ 87,812,001</b>	
1100	<b>Excess (Deficiency)</b>	<b>\$ (29,225,374)</b>	<b>\$13,065,461</b>	<b>\$ (42,290,835)</b>	
<b>Non-Operating Revenue</b>					
7915	Operating Transfers In	23,775,290	\$ 40,841	23,734,449	0.17%
	<b>Total Non-Operating Revenue</b>	<b>\$ 23,775,290</b>	<b>\$ 40,841</b>	<b>\$ 23,734,449</b>	
<b>Non-Operating Expenses</b>					
8911	Other Uses	\$ (23,775,290)	\$ -	\$ (23,775,290)	0.00%
	<b>Total Non-Operating Expenses</b>	<b>\$ (23,775,290)</b>	<b>\$ -</b>	<b>\$ (23,775,290)</b>	
1200	<b>Excess (Deficiency)</b>	<b>\$ (29,225,374)</b>	<b>\$ 13,106,302</b>	<b>\$ (42,331,676)</b>	
0100	<b>Fund Balance - Beginning Audited</b>	<b>\$ 110,128,130</b>	<b>\$ 110,128,130</b>	<b>\$ -</b>	
3000	<b>Fund Balance - Ending Un-Audited</b>	<b>\$ 80,902,756</b>	<b>\$ 123,234,432</b>	<b>\$ (42,331,676)</b>	

**Mission Consolidated Independent School District  
Debt Service Fund  
March 31, 2024**

		Budget	Actual	Difference	%
<b>Revenues</b>					
5700	Local and Intermediate Sources	\$ 8,834,627	\$ 8,619,138	\$ 215,489	97.56%
5800	State Program Revenues	2,680,274	2,064,138	616,136	77.01%
	<b>Total Revenues</b>	<b>\$ 11,514,901</b>	<b>\$ 10,683,276</b>	<b>\$ 831,625</b>	
<b>Expenditures</b>					
7100	Debt Services	\$ 8,481,047	\$ 8,464,947	\$ 16,100	99.81%
	<b>Total Expenditures</b>	<b>\$ 8,481,047</b>	<b>\$ 8,464,947</b>	<b>\$ 16,100</b>	
<b>1100</b>	<b>Excess (Deficiency)</b>	<b>\$ 3,033,854</b>	<b>\$ 2,218,328</b>	<b>\$ 815,525</b>	
<b>Non-Operating Revenue</b>					
7900	Operating Transfers In	\$0	\$0	\$0	0.00%
<b>Non-Operating Expenses</b>					
8900	Operating Transfers Out	\$ -	\$ -	\$ -	0.00%
<b>1200</b>	<b>Excess (Deficiency)</b>	<b>\$ 3,033,854</b>	<b>\$ 2,218,328</b>	<b>\$ 815,525</b>	
<b>0100</b>	<b>Fund Balance - Beginning Audited</b>	<b>\$ 3,388,898</b>	<b>\$ 3,388,898</b>	<b>\$ -</b>	
<b>3000</b>	<b>Fund Balance - Ending Un-Audited</b>	<b>\$ 6,422,752</b>	<b>\$ 5,607,226</b>	<b>\$ 815,525</b>	

**SUBJECT:** Tax Levy Adjustments for March 2024

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

The Hidalgo County Assessor & Collector has been collecting the District's taxes since December 1999. Both current and delinquent taxes are collected by Hidalgo County on our behalf.

**ADMINISTRATIVE CONSIDERATIONS**

Tax roll adjustments due to corrections, rollbacks, homesteads, dropped years, etc., resulted in a net decrease of \$140,468. Adjustments are reviewed and posted to the general ledger on a monthly basis. These modifications are included as part of the monthly tax report. Collections for March 2024 totaled \$902,825. The monthly fee for this service is \$6,584.00.

Collections through March 2024 are listed below:

Maintenance and Operations

Budget: \$20,133,026  
Collected YTD: \$19,989,447 or 99%

Interest and Sinking

Budget: \$8,684,627  
Collected YTD: \$8,201,448 or 94%

Attached is March 2024 Tax Collection Report.

**FUNDING SOURCE AND AMOUNT**

Local Maintenance Levy Modification -\$104,435  
Debt Service Levy Modification -\$36,033  
Rollbacks \$0

**RECOMMENDATION**

Information item only.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Dora Garcia, Director for Budget and Finance  
Fabiola Barberena, Accountant

PREPARED BY: Josue Guerra

PABLO "PAUL" VILLARREAL JR., ASSESSOR & COLLECTOR  
MISSION C.I.S.D. TAXES COLLECTED FOR:  
MARCH 2024

COMPARATIVE RATE OF COLLECTIONS

MISSION C.I.S.D. SMS - 48	ORIGINAL TAX LEVY	COLLECTED TO DATE	DROPPED YRS AFTER PURGE	MODIF. TO DATE	TAXES OUTSTANDING	PERCENT 2023/2024	COLLECTED 2022/2023
2023 TAX ROLL	-	28,190,895.79	-	31,242,445.51	3,051,549.72	90.23%	91.38%
2022 & PRIOR YRS ROLLBACK	4,552,157.23 33,765.62	1,079,199.93 72,617.11	(65,605.11) -	(285,307.32) 47,471.39	3,122,044.87 8,619.90	25.69% 89.39%	26.02% 56.71%
TOTALS	4,585,922.85	29,342,712.83	(65,605.11)	31,004,609.58	6,182,214.49		

BREAKDOWN OF TAX COLLECTIONS AND FEES FOR THE MONTH OF MARCH 2024

	MISSION C.I.S.D.	MONTHLY MODIFICATIONS
CURRENT YEAR-BASE TAX	752,191.68	(106,326.66) CURRENT
CURRENT YEAR-P&I	66,853.42	
PRIOR YEARS-BASE TAX	42,614.28	(34,142.04) PRIOR
PRIOR YEARS-P&I	27,060.23	
ROLLBACK		- ROLLBACK
ROLLBACK P&I		
ATTORNEY FEES	14,105.93	- PURGED
TOTAL COLLECTIONS	902,825.54	(140,468.70)
LESS TRANSFERRED	646,612.11	
LESS IN TRANSIT	249,546.12	
LESS DUE TO HCAD COMM FEES	83.31	
LESS DUE TO CO TREASURER	6,584.00	
BALANCE	0.00	

\*\*\*\*\*AFFIDAVIT\*\*\*\*\*

I, PABLO "PAUL" VILLARREAL JR., ASSESSOR-COLLECTOR OF TAXES FOR THE MISSION C.I.S.D., DO SOLEMNLY SWEAR THAT THE ABOVE STATEMENT OF TAXES COLLECTED BY ME FOR THE MONTH OF MARCH IS CORRECT.

ASSESSOR-COLLECTOR OF TAXES FOR MISSION C.I.S.D., TEXAS



SWORN AND SUBSCRIBED BEFORE ME THIS 16TH DAY OF APRIL 2024 A.D.

NOTARY PUBLIC, HIDALGO COUNTY, TEXAS



**PABLO "PAUL" VILLARREAL JR., ASSESSOR & COLLECTOR  
MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT  
TAX COLLECTION REPORT  
FOR THE MONTH OF MARCH 2024**

<u>AD VALOREM - MISSION CISD</u>	<u>2023-2024</u>	<u>2022-2023</u>	<u>DIFFERENCE</u>
<b><u>2023 CURRENT</u></b>			
ORIGINAL LEVY	0.00	31,332,080.80	(31,332,080.80)
MODIFICATIONS	31,242,445.51	6,425.14	31,236,020.37
CURRENT LEVY	31,242,445.51	31,338,505.94	(96,060.43)
CURRENT COLLECTIONS THIS MONTH	752,191.68	1,262,499.81	(510,308.13)
<b>CURRENT COLLECTIONS TO DATE</b>	<b>28,190,895.79</b>	<b>28,635,918.47</b>	<b>(445,022.68)</b>
OUTSTANDING TO DATE	3,051,549.72	2,702,587.47	348,962.25
PERCENT COLLECTED/ORIGINAL	#DIV/0!	91.39%	#DIV/0!
PERCENT COLLECTED/MODIFIED	90.23%	91.38%	-1.15%
<b>TOTAL COLLECTIONS FISCAL YEAR</b>	<b>28,190,895.79</b>	<b>28,635,918.47</b>	
<b><u>DELINQUENT</u></b>			
ORIGINAL LEVY	4,552,157.23	4,331,743.31	220,413.92
MODIFICATIONS	(350,912.43)	(187,265.92)	(163,646.51)
DELINQUENT LEVY	4,201,244.80	4,144,477.39	56,767.41
DELINQUENT COLLECTIONS THIS MONTH	42,614.28	96,511.84	(53,897.56)
<b>DELINQUENT COLLECTIONS TO DATE</b>	<b>1,079,199.93</b>	<b>1,078,317.71</b>	<b>882.22</b>
OUTSTANDING TO DATE	3,122,044.87	3,066,159.68	55,885.19
PERCENT COLLECTED/ORIGINAL	23.71%	24.89%	-1.18%
PERCENT COLLECTED/MODIFIED	25.69%	26.02%	-0.33%
<b>TOTAL COLLECTIONS FISCAL YEAR</b>	<b>1,079,199.93</b>	<b>1,078,317.71</b>	
<b><u>ROLLBACK</u></b>			
ORIGINAL LEVY	33,765.62	30,298.57	3,467.05
MODIFICATIONS	47,471.39	34,166.10	13,305.29
ROLLBACK LEVY	81,237.01	64,464.67	16,772.34
ROLLBACK COLLECTIONS THIS MONTH	0.00	0.00	0.00
<b>ROLLBACK COLLECTIONS TO DATE</b>	<b>72,617.11</b>	<b>36,555.42</b>	<b>36,061.69</b>
OUTSTANDING TO DATE:	8,619.90	27,909.25	(19,289.35)
PERCENT COLLECTED/ORIGINAL	215.06%	120.65%	94.41%
PERCENT COLLECTED/MODIFIED	89.39%	56.71%	32.68%
<b>TOTAL COLLECTIONS FISCAL YEAR</b>	<b>72,617.11</b>	<b>36,555.42</b>	



YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2023	M & O	.789200	533,360.09	.00	47,404.08	.00	580,764.17	.00	.00	.00	580,764.17
	I & S	.323800	218,831.59	.00	19,449.34	.00	238,280.93	.00	.00	.00	238,280.93
	TOTAL	1.113000	752,191.68	.00	66,853.42	.00	819,045.10	.00	.00	.00	819,045.10
2022	M & O	.942900	25,644.25	.00	10,772.59	.00	36,416.84	9,250.76	.00	.00	45,667.60
	I & S	.170100	4,626.29	.00	1,943.31	.00	6,569.60	.00	.00	.00	6,569.60
	TOTAL	1.113000	30,270.54	.00	12,715.90	.00	42,986.44	9,250.76	.00	.00	52,237.20
2021	M & O	.971900	711.71	.00	3,367.23	.00	4,078.94	2,118.90	.00	.00	6,197.84
	I & S	.161300	118.32	.00	558.86	.00	677.18	.00	.00	.00	677.18
	TOTAL	1.133200	830.03	.00	3,926.09	.00	4,756.12	2,118.90	.00	.00	6,875.02
2020	M & O	1.028000	3,552.06	.00	1,906.66	.00	5,458.72	970.59	.00	.00	6,429.31
	I & S	.171300	591.90	.00	317.73	.00	909.63	.00	.00	.00	909.63
	TOTAL	1.199300	4,143.96	.00	2,224.39	.00	6,368.35	970.59	.00	.00	7,338.94
2019	M & O	1.068350	970.24	.00	715.38	.00	1,685.62	318.77	.00	.00	2,004.39
	I & S	.171200	155.48	.00	114.65	.00	270.13	.00	.00	.00	270.13
	TOTAL	1.239550	1,125.72	.00	830.03	.00	1,955.75	318.77	.00	.00	2,274.52
2018	M & O	1.170000	186.88	.00	131.67	.00	318.55	51.94	.00	.00	370.49
	I & S	.169800	27.14	.00	19.13	.00	46.27	.00	.00	.00	46.27
	TOTAL	1.339800	214.02	.00	150.80	.00	364.82	51.94	.00	.00	416.76
2017	M & O	1.170000	1,095.07	.00	934.65	.00	2,029.72	348.56	.00	.00	2,378.28
	I & S	.180200	168.66	.00	143.96	.00	312.62	.00	.00	.00	312.62
	TOTAL	1.350200	1,263.73	.00	1,078.61	.00	2,342.34	348.56	.00	.00	2,690.90
2016	M & O	1.170000	861.48	.00	672.18	.00	1,533.66	197.16	.00	.00	1,730.82
	I & S	.188200	138.58	.00	108.12	.00	246.70	.00	.00	.00	246.70
	TOTAL	1.358200	1,000.06	.00	780.30	.00	1,780.36	197.16	.00	.00	1,977.52
2015	M & O	1.170000	324.80	.00	172.01	.00	496.81	12.80	.00	.00	509.61
	I & S	.197200	54.75	.00	29.00	.00	83.75	.00	.00	.00	83.75
	TOTAL	1.367200	379.55	.00	201.01	.00	580.56	12.80	.00	.00	593.36
2014	M & O	1.170000	754.10	.00	495.32	.00	1,249.42	49.84	.00	.00	1,299.26
	I & S	.160000	103.14	.00	67.72	.00	170.86	.00	.00	.00	170.86
	TOTAL	1.330000	857.24	.00	563.04	.00	1,420.28	49.84	.00	.00	1,470.12
2013	M & O	1.170000	260.85	.00	162.00	.00	422.85	.00	.00	.00	422.85
	I & S	.130000	28.98	.00	18.00	.00	46.98	.00	.00	.00	46.98
	TOTAL	1.300000	289.83	.00	180.00	.00	469.83	.00	.00	.00	469.83
2012	M & O	1.170000	321.28	.00	361.85	.00	683.13	.00	.00	.00	683.13
	I & S	.130000	35.71	.00	40.21	.00	75.92	.00	.00	.00	75.92
	TOTAL	1.300000	356.99	.00	402.06	.00	759.05	.00	.00	.00	759.05

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YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2011	M & O	1.170000	191.09	.00	186.94	.00	378.03	19.96	.00	.00	397.99
	I & S	.130000	21.24	.00	20.77	.00	42.01	.00	.00	.00	42.01
	TOTAL	1.300000	212.33	.00	207.71	.00	420.04	19.96	.00	.00	440.00
2010	M & O	1.040000	149.33	.00	131.27	.00	280.60	.41	.00	.00	281.01
	I & S	.260000	37.32	.00	32.82	.00	70.14	.00	.00	.00	70.14
	TOTAL	1.300000	186.65	.00	164.09	.00	350.74	.41	.00	.00	351.15
2007	M & O	1.040000	129.74	.00	267.31	.00	397.05	67.58	.00	.00	464.63
	I & S	.140000	17.47	.00	35.98	.00	53.45	.00	.00	.00	53.45
	TOTAL	1.180000	147.21	.00	303.29	.00	450.50	67.58	.00	.00	518.08
2006	M & O	1.337400	30.78	.00	67.10	.00	97.88	16.00	.00	.00	113.88
	I & S	.120000	2.76	.00	6.02	.00	8.78	.00	.00	.00	8.78
	TOTAL	1.457400	33.54	.00	73.12	.00	106.66	16.00	.00	.00	122.66
2005	M & O	1.463200	55.19	.00	126.95	.00	182.14	29.19	.00	.00	211.33
	I & S	.100000	3.77	.00	8.68	.00	12.45	.00	.00	.00	12.45
	TOTAL	1.563200	58.96	.00	135.63	.00	194.59	29.19	.00	.00	223.78
2004	M & O	1.463200	483.98	.00	1,163.42	.00	1,647.40	263.26	.00	.00	1,910.66
	I & S	.105900	35.03	.00	84.20	.00	119.23	.00	.00	.00	119.23
	TOTAL	1.569100	519.01	.00	1,247.62	.00	1,766.63	263.26	.00	.00	2,029.89
2003	M & O	1.463200	433.70	.00	1,101.59	.00	1,535.29	249.32	.00	.00	1,784.61
	I & S	.120900	35.83	.00	91.02	.00	126.85	.00	.00	.00	126.85
	TOTAL	1.584100	469.53	.00	1,192.61	.00	1,662.14	249.32	.00	.00	1,911.46
2002	M & O	1.450000	216.04	.00	574.66	.00	790.70	129.57	.00	.00	920.27
	I & S	.134100	19.98	.00	53.15	.00	73.13	.00	.00	.00	73.13
	TOTAL	1.584100	236.02	.00	627.81	.00	863.83	129.57	.00	.00	993.40
2000	M & O	1.400000	17.67	.00	51.21	.00	68.88	11.32	.00	.00	80.20
	I & S	.134100	1.69	.00	4.91	.00	6.60	.00	.00	.00	6.60
	TOTAL	1.534100	19.36	.00	56.12	.00	75.48	11.32	.00	.00	86.80
ALL	M & O		569,750.33	.00	70,766.07	.00	640,516.40	14,105.93	.00	.00	654,622.33
ALL	I & S		225,055.63	.00	23,147.58	.00	248,203.21	.00	.00	.00	248,203.21
ALL	TOTAL		794,805.96	.00	93,913.65	.00	888,719.61	14,105.93	.00	.00	902,825.54
DLQ	M & O		36,390.24	.00	23,361.99	.00	59,752.23	14,105.93	.00	.00	73,858.16
DLQ	I & S		6,224.04	.00	3,698.24	.00	9,922.28	.00	.00	.00	9,922.28
DLQ	TOTAL		42,614.28	.00	27,060.23	.00	69,674.51	14,105.93	.00	.00	83,780.44

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04/12/2024 09:31:54 4528850  
 TC298-D SELECTION: SYSTEM  
 RECEIPT DATE: ALL  
 LOCATION: LOCATION NAME NOT FOUND

TAX COLLECTION SYSTEM  
 DEPOSIT DISTRIBUTION  
 FROM: 03/01/2024 THRU 03/31/2024  
 JURISDICTION: 0048 MISSION CISD

PAGE: 77  
 EXCLUDES AG ROLLBACK

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
	CURR M & O		533,360.09	.00	47,404.08	.00	580,764.17	.00	.00	.00	580,764.17
	CURR I & S		218,831.59	.00	19,449.34	.00	238,280.93	.00	.00	.00	238,280.93
	CURR TOTAL		752,191.68	.00	66,853.42	.00	819,045.10	.00	.00	.00	819,045.10

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2023	M & O	.789200	533,360.09	.00	47,404.08	.00	580,764.17	.00	.00	.00	580,764.17
	I & S	.323800	218,831.59	.00	19,449.34	.00	238,280.93	.00	.00	.00	238,280.93
	TOTAL	1.113000	752,191.68	.00	66,853.42	.00	819,045.10	.00	.00	.00	819,045.10
2022	M & O	.942900	25,644.25	.00	10,772.59	.00	36,416.84	9,250.76	.00	.00	45,667.60
	I & S	.170100	4,626.29	.00	1,943.31	.00	6,569.60	.00	.00	.00	6,569.60
	TOTAL	1.113000	30,270.54	.00	12,715.90	.00	42,986.44	9,250.76	.00	.00	52,237.20
2021	M & O	.971900	711.71	.00	3,367.23	.00	4,078.94	2,118.90	.00	.00	6,197.84
	I & S	.161300	118.32	.00	558.86	.00	677.18	.00	.00	.00	677.18
	TOTAL	1.133200	830.03	.00	3,926.09	.00	4,756.12	2,118.90	.00	.00	6,875.02
2020	M & O	1.028000	3,552.06	.00	1,906.66	.00	5,458.72	970.59	.00	.00	6,429.31
	I & S	.171300	591.90	.00	317.73	.00	909.63	.00	.00	.00	909.63
	TOTAL	1.199300	4,143.96	.00	2,224.39	.00	6,368.35	970.59	.00	.00	7,338.94
2019	M & O	1.068350	970.24	.00	715.38	.00	1,685.62	318.77	.00	.00	2,004.39
	I & S	.171200	155.48	.00	114.65	.00	270.13	.00	.00	.00	270.13
	TOTAL	1.239550	1,125.72	.00	830.03	.00	1,955.75	318.77	.00	.00	2,274.52
2018	M & O	1.170000	186.88	.00	131.67	.00	318.55	51.94	.00	.00	370.49
	I & S	.169800	27.14	.00	19.13	.00	46.27	.00	.00	.00	46.27
	TOTAL	1.339800	214.02	.00	150.80	.00	364.82	51.94	.00	.00	416.76
2017	M & O	1.170000	1,095.07	.00	934.65	.00	2,029.72	348.56	.00	.00	2,378.28
	I & S	.180200	168.66	.00	143.96	.00	312.62	.00	.00	.00	312.62
	TOTAL	1.350200	1,263.73	.00	1,078.61	.00	2,342.34	348.56	.00	.00	2,690.90
2016	M & O	1.170000	861.48	.00	672.18	.00	1,533.66	197.16	.00	.00	1,730.82
	I & S	.188200	138.58	.00	108.12	.00	246.70	.00	.00	.00	246.70
	TOTAL	1.358200	1,000.06	.00	780.30	.00	1,780.36	197.16	.00	.00	1,977.52
2015	M & O	1.170000	324.80	.00	172.01	.00	496.81	12.80	.00	.00	509.61
	I & S	.197200	54.75	.00	29.00	.00	83.75	.00	.00	.00	83.75
	TOTAL	1.367200	379.55	.00	201.01	.00	580.56	12.80	.00	.00	593.36
2014	M & O	1.170000	754.10	.00	495.32	.00	1,249.42	49.84	.00	.00	1,299.26
	I & S	.160000	103.14	.00	67.72	.00	170.86	.00	.00	.00	170.86
	TOTAL	1.330000	857.24	.00	563.04	.00	1,420.28	49.84	.00	.00	1,470.12
2013	M & O	1.170000	260.85	.00	162.00	.00	422.85	.00	.00	.00	422.85
	I & S	.130000	28.98	.00	18.00	.00	46.98	.00	.00	.00	46.98
	TOTAL	1.300000	289.83	.00	180.00	.00	469.83	.00	.00	.00	469.83
2012	M & O	1.170000	321.28	.00	361.85	.00	683.13	.00	.00	.00	683.13
	I & S	.130000	35.71	.00	40.21	.00	75.92	.00	.00	.00	75.92
	TOTAL	1.300000	356.99	.00	402.06	.00	759.05	.00	.00	.00	759.05

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YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2011	M & O	1.170000	191.09	.00	186.94	.00	378.03	19.96	.00	.00	397.99
	I & S	.130000	21.24	.00	20.77	.00	42.01	.00	.00	.00	42.01
	TOTAL	1.300000	212.33	.00	207.71	.00	420.04	19.96	.00	.00	440.00
2010	M & O	1.040000	149.33	.00	131.27	.00	280.60	.41	.00	.00	281.01
	I & S	.260000	37.32	.00	32.82	.00	70.14	.00	.00	.00	70.14
	TOTAL	1.300000	186.65	.00	164.09	.00	350.74	.41	.00	.00	351.15
2007	M & O	1.040000	129.74	.00	267.31	.00	397.05	67.58	.00	.00	464.63
	I & S	.140000	17.47	.00	35.98	.00	53.45	.00	.00	.00	53.45
	TOTAL	1.180000	147.21	.00	303.29	.00	450.50	67.58	.00	.00	518.08
2006	M & O	1.337400	30.78	.00	67.10	.00	97.88	16.00	.00	.00	113.88
	I & S	.120000	2.76	.00	6.02	.00	8.78	.00	.00	.00	8.78
	TOTAL	1.457400	33.54	.00	73.12	.00	106.66	16.00	.00	.00	122.66
2005	M & O	1.463200	55.19	.00	126.95	.00	182.14	29.19	.00	.00	211.33
	I & S	.100000	3.77	.00	8.68	.00	12.45	.00	.00	.00	12.45
	TOTAL	1.563200	58.96	.00	135.63	.00	194.59	29.19	.00	.00	223.78
2004	M & O	1.463200	483.98	.00	1,163.42	.00	1,647.40	263.26	.00	.00	1,910.66
	I & S	.105900	35.03	.00	84.20	.00	119.23	.00	.00	.00	119.23
	TOTAL	1.569100	519.01	.00	1,247.62	.00	1,766.63	263.26	.00	.00	2,029.89
2003	M & O	1.463200	433.70	.00	1,101.59	.00	1,535.29	249.32	.00	.00	1,784.61
	I & S	.120900	35.83	.00	91.02	.00	126.85	.00	.00	.00	126.85
	TOTAL	1.584100	469.53	.00	1,192.61	.00	1,662.14	249.32	.00	.00	1,911.46
2002	M & O	1.450000	216.04	.00	574.66	.00	790.70	129.57	.00	.00	920.27
	I & S	.134100	19.98	.00	53.15	.00	73.13	.00	.00	.00	73.13
	TOTAL	1.584100	236.02	.00	627.81	.00	863.83	129.57	.00	.00	993.40
2000	M & O	1.400000	17.67	.00	51.21	.00	68.88	11.32	.00	.00	80.20
	I & S	.134100	1.69	.00	4.91	.00	6.60	.00	.00	.00	6.60
	TOTAL	1.534100	19.36	.00	56.12	.00	75.48	11.32	.00	.00	86.80
ALL	M & O		569,750.33	.00	70,766.07	.00	640,516.40	14,105.93	.00	.00	654,622.33
ALL	I & S		225,055.63	.00	23,147.58	.00	248,203.21	.00	.00	.00	248,203.21
ALL	TOTAL		794,805.96	.00	93,913.65	.00	888,719.61	14,105.93	.00	.00	902,825.54
DLQ	M & O		36,390.24	.00	23,361.99	.00	59,752.23	14,105.93	.00	.00	73,858.16
DLQ	I & S		6,224.04	.00	3,698.24	.00	9,922.28	.00	.00	.00	9,922.28
DLQ	TOTAL		42,614.28	.00	27,060.23	.00	69,674.51	14,105.93	.00	.00	83,780.44

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04/12/2024 09:42:08 4528854  
 TC298-D SELECTION: SYSTEM  
 RECEIPT DATE: ALL  
 LOCATION: LOCATION NAME NOT FOUND

TAX COLLECTION SYSTEM  
 DEPOSIT DISTRIBUTION  
 FROM: 03/01/2024 THRU 03/31/2024  
 JURISDICTION: 0048 MISSION CISD

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 INCLUDES AG ROLLBACK

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
	CURR M & O		533,360.09	.00	47,404.08	.00	580,764.17	.00	.00	.00	580,764.17
	CURR I & S		218,831.59	.00	19,449.34	.00	238,280.93	.00	.00	.00	238,280.93
	CURR TOTAL		752,191.68	.00	66,853.42	.00	819,045.10	.00	.00	.00	819,045.10

TAX COLLECTION SYSTEM  
TAX COLLECTOR MONTHLY REPORT  
FROM 03/01/2024 TO 03/31/2024

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	01.113000	31,242,445.51	23,513

YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
2023	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72	90.23	0.00
2022	1,704,688.99	23,000.48-	174,972.79-	30,270.54	710,339.75	819,376.45	46.44	0.00
2021	582,833.30	10,463.09-	48,429.28-	830.03	145,541.88	388,862.14	27.23	0.00
2020	321,644.61	405.77-	3,027.95-	4,143.96	70,365.09	248,251.57	22.08	224.87-
2019	238,339.18	272.70-	3,296.12-	1,125.72	37,287.73	197,755.33	15.86	232.42-
2018	187,023.40	.00	19,805.25-	214.02	22,125.13	145,093.02	13.23	241.16-
2017	143,937.47	.00	9,655.29-	1,263.73	17,951.00	116,331.18	13.37	6,805.01-
2016	133,042.47	.00	8,375.47-	1,000.06	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	.00	6,011.76-	379.55	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	.00	5,735.99-	857.24	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	.00	5,534.54-	289.83	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	.00	5,622.04-	356.99	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	.00	5,629.61-	212.33	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	.00	5,457.52-	186.65	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	.00	12,271.39-	0.00	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	.00	8,951.15-	0.00	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	.00	2,048.29-	147.21	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	.00	2,534.73-	33.54	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	.00	2,726.65-	58.96	539.87	60,120.74	.89	0.00
2004	58,409.05	.00	2,611.36-	519.01	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	.00	249.62-	469.53	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	.00	17,965.63-	255.38	790.78	172,381.90	.46	0.00
****	4,552,157.23	140,468.70-	30,891,533.08	794,805.96	29,270,095.72	6,173,594.59		56,038.47-
CURR	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72		0.00
DELQ	4,552,157.23	34,142.04-	350,912.43-	42,614.28	1,079,199.93	3,122,044.87		56,038.47-

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FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
CURRENT YEAR	0	0	0 0	00.000000	0.00	0

YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
2022	12,781.60	.00	11,653.84	0.00	22,268.81	2,166.63	91.13	0.00
2021	7,755.84	.00	18,777.88	0.00	25,098.50	1,435.22	94.59	0.00
2020	8,210.13	.00	17,039.67	0.00	25,249.80	0.00		0.00
2019	1,658.18	.00	0.00	0.00	0.00	1,658.18		0.00
2018	1,637.30	.00	0.00	0.00	0.00	1,637.30		0.00
2017	1,722.57	.00	0.00	0.00	0.00	1,722.57		0.00
****	33,765.62	.00	47,471.39	0.00	72,617.11	8,619.90		0.00
CURR	0.00	.00	0.00	0.00	0.00	0.00		0.00
DELQ	33,765.62	.00	47,471.39	0.00	72,617.11	8,619.90		0.00

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
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CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	01.113000	31,242,445.51	23,513
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YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
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2023	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72	90.23	0.00
2022	1,717,470.59	23,000.48-	163,318.95-	30,270.54	732,608.56	821,543.08	47.14	0.00
2021	590,589.14	10,463.09-	29,651.40-	830.03	170,640.38	390,297.36	30.42	0.00
2020	329,854.74	405.77-	14,011.72	4,143.96	95,614.89	248,251.57	27.81	224.87-
2019	239,997.36	272.70-	3,296.12-	1,125.72	37,287.73	199,413.51	15.75	232.42-
2018	188,660.70	.00	19,805.25-	214.02	22,125.13	146,730.32	13.10	241.16-
2017	145,660.04	.00	9,655.29-	1,263.73	17,951.00	118,053.75	13.20	6,805.01-
2016	133,042.47	.00	8,375.47-	1,000.06	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	.00	6,011.76-	379.55	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	.00	5,735.99-	857.24	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	.00	5,534.54-	289.83	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	.00	5,622.04-	356.99	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	.00	5,629.61-	212.33	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	.00	5,457.52-	186.65	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	.00	12,271.39-	0.00	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	.00	8,951.15-	0.00	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	.00	2,048.29-	147.21	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	.00	2,534.73-	33.54	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	.00	2,726.65-	58.96	539.87	60,120.74	.89	0.00
2004	58,409.05	.00	2,611.36-	519.01	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	.00	249.62-	469.53	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	.00	17,965.63-	255.38	790.78	172,381.90	.46	0.00
****	4,585,922.85	140,468.70-	30,939,004.47	794,805.96	29,342,712.83	6,182,214.49		56,038.47-
CURR	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72		0.00
DELQ	4,585,922.85	34,142.04-	303,441.04-	42,614.28	1,151,817.04	3,130,664.77		56,038.47-

TAX COLLECTION SYSTEM  
TAX COLLECTOR MONTHLY REPORT  
FROM 03/01/2024 TO 03/31/2024

JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
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CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	1.113000	31,242,445.51	23,513
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YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
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2023	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72	90.23	0.00
	ADJUSTMENT REFUNDS	77,481.94-	140,903.60-					
2022	1,704,688.99	23,000.48-	174,972.79-	30,270.54	710,339.75	819,376.45	46.44	0.00
	ADJUSTMENT REFUNDS	23,013.02-	146,162.52-					
2021	582,833.30	10,463.09-	48,429.28-	830.03	145,541.88	388,862.14	27.23	0.00
	ADJUSTMENT REFUNDS	10,463.09-	44,358.87-					
2020	321,644.61	405.77-	3,027.95-	4,143.96	70,365.09	248,251.57	22.08	224.87-
	ADJUSTMENT REFUNDS	405.77-	2,624.76-					
2019	238,339.18	272.70-	3,296.12-	1,125.72	37,287.73	197,755.33	15.86	232.42-
	ADJUSTMENT REFUNDS	272.70-	2,586.02-					
2018	187,023.40	.00	19,805.25-	214.02	22,125.13	145,093.02	13.23	241.16-
2017	143,937.47	.00	9,655.29-	1,263.73	17,951.00	116,331.18	13.37	6,805.01-
2016	133,042.47	.00	8,375.47-	1,000.06	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	.00	6,011.76-	379.55	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	.00	5,735.99-	857.24	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	.00	5,534.54-	289.83	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	.00	5,622.04-	356.99	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	.00	5,629.61-	212.33	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	.00	5,457.52-	186.65	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	.00	12,271.39-	0.00	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	.00	8,951.15-	0.00	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	.00	2,048.29-	147.21	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	.00	2,534.73-	33.54	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	.00	2,726.65-	58.96	539.87	60,120.74	.89	0.00
2004	58,409.05	.00	2,611.36-	519.01	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	.00	249.62-	469.53	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	.00	17,965.63-	255.38	790.78	172,381.90	.46	0.00
****	4,552,157.23	140,468.70-	30,891,533.08	794,805.96	29,270,095.72	6,173,594.59		56,038.47-
	ADJUSTMENT REFUNDS	111,636.52-	336,635.77-					

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TAX COLLECTION SYSTEM  
TAX COLLECTOR MONTHLY REPORT  
FROM 03/01/2024 TO 03/31/2024

JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
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CURRENT YEAR	0	0	0	1.113000	24,435.44	1
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YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
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2022	12,781.60	.00	11,653.84	0.00	22,268.81	2,166.63	91.13	0.00
ADJUSTMENT REFUNDS		23,013.02-	146,162.52-					
2021	7,755.84	.00	18,777.88	0.00	25,098.50	1,435.22	94.59	0.00
ADJUSTMENT REFUNDS		10,463.09-	44,358.87-					
2020	8,210.13	.00	17,039.67	0.00	25,249.80	0.00		0.00
ADJUSTMENT REFUNDS		405.77-	2,624.76-					
2019	1,658.18	.00	0.00	0.00	0.00	1,658.18		0.00
ADJUSTMENT REFUNDS		272.70-	2,586.02-					
2018	1,637.30	.00	0.00	0.00	0.00	1,637.30		0.00
2017	1,722.57	.00	0.00	0.00	0.00	1,722.57		0.00
****	33,765.62	.00	47,471.39	0.00	72,617.11	8,619.90		0.00
ADJUSTMENT REFUNDS		34,154.58-	195,732.17-					

JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	1.113000	31,242,445.51	23,513

YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
2023	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72	90.23	0.00
	ADJUSTMENT REFUNDS	77,481.94-	140,903.60-					
2022	1,717,470.59	23,000.48-	163,318.95-	30,270.54	732,608.56	821,543.08	47.14	0.00
	ADJUSTMENT REFUNDS	23,013.02-	146,162.52-					
2021	590,589.14	10,463.09-	29,651.40-	830.03	170,640.38	390,297.36	30.42	0.00
	ADJUSTMENT REFUNDS	10,463.09-	44,358.87-					
2020	329,854.74	405.77-	14,011.72	4,143.96	95,614.89	248,251.57	27.81	224.87-
	ADJUSTMENT REFUNDS	405.77-	2,624.76-					
2019	239,997.36	272.70-	3,296.12-	1,125.72	37,287.73	199,413.51	15.75	232.42-
	ADJUSTMENT REFUNDS	272.70-	2,586.02-					
2018	188,660.70	.00	19,805.25-	214.02	22,125.13	146,730.32	13.10	241.16-
2017	145,660.04	.00	9,655.29-	1,263.73	17,951.00	118,053.75	13.20	6,805.01-
2016	133,042.47	.00	8,375.47-	1,000.06	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	.00	6,011.76-	379.55	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	.00	5,735.99-	857.24	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	.00	5,534.54-	289.83	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	.00	5,622.04-	356.99	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	.00	5,629.61-	212.33	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	.00	5,457.52-	186.65	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	.00	12,271.39-	0.00	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	.00	8,951.15-	0.00	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	.00	2,048.29-	147.21	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	.00	2,534.73-	33.54	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	.00	2,726.65-	58.96	539.87	60,120.74	.89	0.00
2004	58,409.05	.00	2,611.36-	519.01	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	.00	249.62-	469.53	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	.00	17,965.63-	255.38	790.78	172,381.90	.46	0.00
****	4,585,922.85	140,468.70-	30,939,004.47	794,805.96	29,342,712.83	6,182,214.49		56,038.47-
	ADJUSTMENT REFUNDS	111,636.52-	336,635.77-					

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YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2023	M & O	.789200	19,989,447.49	.00	108,219.72	.00	20,097,667.21	.00	.00	.00	20,097,667.21
	I & S	.323800	8,201,448.30	.00	44,401.36	.00	8,245,849.66	.00	.00	.00	8,245,849.66
	TOTAL	1.113000	28,190,895.79	.00	152,621.08	.00	28,343,516.87	.00	.00	.00	28,343,516.87
2022	M & O	.942900	601,778.63	.00	139,622.97	.00	741,401.60	139,618.78	.00	.00	881,020.38
	I & S	.170100	108,561.12	.00	25,188.22	.00	133,749.34	.00	.00	.00	133,749.34
	TOTAL	1.113000	710,339.75	.00	164,811.19	.00	875,150.94	139,618.78	.00	.00	1,014,769.72
2021	M & O	.971900	124,824.70	.00	50,293.65	.00	175,118.35	34,512.00	.00	.00	209,630.35
	I & S	.161300	20,717.18	.00	8,346.93	.00	29,064.11	.00	.00	.00	29,064.11
	TOTAL	1.133200	145,541.88	.00	58,640.58	.00	204,182.46	34,512.00	.00	.00	238,694.46
2020	M & O	1.028000	60,314.64	.00	27,000.07	.00	87,314.71	14,814.05	.00	.00	102,128.76
	I & S	.171300	10,050.45	.00	4,499.14	.00	14,549.59	.00	.00	.00	14,549.59
	TOTAL	1.199300	70,365.09	.00	31,499.21	.00	101,864.30	14,814.05	.00	.00	116,678.35
2019	M & O	1.068350	32,137.71	.00	18,415.16	.00	50,552.87	8,620.40	.00	.00	59,173.27
	I & S	.171200	5,150.02	.00	2,950.98	.00	8,101.00	.00	.00	.00	8,101.00
	TOTAL	1.239550	37,287.73	.00	21,366.14	.00	58,653.87	8,620.40	.00	.00	67,274.27
2018	M & O	1.170000	19,321.09	.00	12,702.09	.00	32,023.18	5,050.49	.00	.00	37,073.67
	I & S	.169800	2,804.04	.00	1,843.42	.00	4,647.46	.00	.00	.00	4,647.46
	TOTAL	1.339800	22,125.13	.00	14,545.51	.00	36,670.64	5,050.49	.00	.00	41,721.13
2017	M & O	1.170000	15,555.26	.00	11,966.64	.00	27,521.90	4,478.25	.00	.00	32,000.15
	I & S	.180200	2,395.74	.00	1,843.04	.00	4,238.78	.00	.00	.00	4,238.78
	TOTAL	1.350200	17,951.00	.00	13,809.68	.00	31,760.68	4,478.25	.00	.00	36,238.93
2016	M & O	1.170000	14,563.23	.00	12,762.95	.00	27,326.18	4,409.73	.00	.00	31,735.91
	I & S	.188200	2,342.56	.00	2,052.98	.00	4,395.54	.00	.00	.00	4,395.54
	TOTAL	1.358200	16,905.79	.00	14,815.93	.00	31,721.72	4,409.73	.00	.00	36,131.45
2015	M & O	1.170000	13,743.87	.00	13,994.99	.00	27,738.86	4,705.36	.00	.00	32,444.22
	I & S	.197200	2,316.54	.00	2,358.82	.00	4,675.36	.00	.00	.00	4,675.36
	TOTAL	1.367200	16,060.41	.00	16,353.81	.00	32,414.22	4,705.36	.00	.00	37,119.58
2014	M & O	1.170000	6,862.61	.00	6,486.12	.00	13,348.73	1,645.53	.00	.00	14,994.26
	I & S	.160000	938.47	.00	886.97	.00	1,825.44	.00	.00	.00	1,825.44
	TOTAL	1.330000	7,801.08	.00	7,373.09	.00	15,174.17	1,645.53	.00	.00	16,819.70
2013	M & O	1.170000	4,861.50	.00	4,654.60	.00	9,516.10	853.12	.00	.00	10,369.22
	I & S	.130000	540.21	.00	517.21	.00	1,057.42	.00	.00	.00	1,057.42
	TOTAL	1.300000	5,401.71	.00	5,171.81	.00	10,573.52	853.12	.00	.00	11,426.64
2012	M & O	1.170000	4,020.76	.00	4,733.54	.00	8,754.30	933.71	.00	.00	9,688.01
	I & S	.130000	446.77	.00	525.97	.00	972.74	.00	.00	.00	972.74
	TOTAL	1.300000	4,467.53	.00	5,259.51	.00	9,727.04	933.71	.00	.00	10,660.75

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YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2011	M & O	1.170000	5,151.47	.00	6,959.14	.00	12,110.61	1,662.64	.00	.00	13,773.25
	I & S	.130000	572.39	.00	773.27	.00	1,345.66	.00	.00	.00	1,345.66
	TOTAL	1.300000	5,723.86	.00	7,732.41	.00	13,456.27	1,662.64	.00	.00	15,118.91
2010	M & O	1.040000	1,979.75	.00	2,726.40	.00	4,706.15	652.75	.00	.00	5,358.90
	I & S	.260000	494.92	.00	681.59	.00	1,176.51	.00	.00	.00	1,176.51
	TOTAL	1.300000	2,474.67	.00	3,407.99	.00	5,882.66	652.75	.00	.00	6,535.41
2009	M & O	1.040000	1,503.21	.00	2,311.55	.00	3,814.76	558.78	.00	.00	4,373.54
	I & S	.240000	346.89	.00	533.45	.00	880.34	.00	.00	.00	880.34
	TOTAL	1.280000	1,850.10	.00	2,845.00	.00	4,695.10	558.78	.00	.00	5,253.88
2008	M & O	1.040000	4,075.26	.00	7,533.29	.00	11,608.55	1,911.35	.00	.00	13,519.90
	I & S	.200000	783.71	.00	1,448.72	.00	2,232.43	.00	.00	.00	2,232.43
	TOTAL	1.240000	4,858.97	.00	8,982.01	.00	13,840.98	1,911.35	.00	.00	15,752.33
2007	M & O	1.040000	2,572.95	.00	5,135.17	.00	7,708.12	1,306.17	.00	.00	9,014.29
	I & S	.140000	346.36	.00	691.26	.00	1,037.62	.00	.00	.00	1,037.62
	TOTAL	1.180000	2,919.31	.00	5,826.43	.00	8,745.74	1,306.17	.00	.00	10,051.91
2006	M & O	1.337400	3,074.64	.00	6,519.19	.00	9,593.83	1,565.89	.00	.00	11,159.72
	I & S	.120000	275.88	.00	584.95	.00	860.83	.00	.00	.00	860.83
	TOTAL	1.457400	3,350.52	.00	7,104.14	.00	10,454.66	1,565.89	.00	.00	12,020.55
2005	M & O	1.463200	505.33	.00	1,126.93	.00	1,632.26	258.01	.00	.00	1,890.27
	I & S	.100000	34.54	.00	77.02	.00	111.56	.00	.00	.00	111.56
	TOTAL	1.563200	539.87	.00	1,203.95	.00	1,743.82	258.01	.00	.00	2,001.83
2004	M & O	1.463200	1,193.65	.00	2,724.31	.00	3,917.96	594.77	.00	.00	4,512.73
	I & S	.105900	86.40	.00	197.20	.00	283.60	.00	.00	.00	283.60
	TOTAL	1.569100	1,280.05	.00	2,921.51	.00	4,201.56	594.77	.00	.00	4,796.33
2003	M & O	1.463200	1,075.83	.00	2,575.16	.00	3,650.99	565.53	.00	.00	4,216.52
	I & S	.120900	88.87	.00	212.79	.00	301.66	.00	.00	.00	301.66
	TOTAL	1.584100	1,164.70	.00	2,787.95	.00	3,952.65	565.53	.00	.00	4,518.18
2002	M & O	1.450000	311.21	.00	822.93	.00	1,134.14	185.85	.00	.00	1,319.99
	I & S	.134100	28.78	.00	76.11	.00	104.89	.00	.00	.00	104.89
	TOTAL	1.584100	339.99	.00	899.04	.00	1,239.03	185.85	.00	.00	1,424.88
2001	M & O	1.439400	25.91	.00	70.20	.00	96.11	15.36	.00	.00	111.47
	I & S	.094700	1.70	.00	4.62	.00	6.32	.00	.00	.00	6.32
	TOTAL	1.534100	27.61	.00	74.82	.00	102.43	15.36	.00	.00	117.79
2000	M & O	1.400000	42.87	.00	122.52	.00	165.39	27.18	.00	.00	192.57
	I & S	.134100	4.10	.00	11.74	.00	15.84	.00	.00	.00	15.84
	TOTAL	1.534100	46.97	.00	134.26	.00	181.23	27.18	.00	.00	208.41

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YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
1999	M & O	1.420800	25.57	.00	75.45	.00	101.02	16.05	.00	.00	117.07
	I & S	.084200	1.52	.00	4.47	.00	5.99	.00	.00	.00	5.99
	TOTAL	1.505000	27.09	.00	79.92	.00	107.01	16.05	.00	.00	123.06
1998	M & O	1.231000	22.16	.00	68.03	.00	90.19	16.54	.00	.00	106.73
	I & S	.274000	4.93	.00	15.14	.00	20.07	.00	.00	.00	20.07
	TOTAL	1.505000	27.09	.00	83.17	.00	110.26	16.54	.00	.00	126.80
1996	M & O	1.248600	9.49	.00	20.32	.00	29.81	.00	.00	.00	29.81
	I & S	.206400	1.57	.00	3.36	.00	4.93	.00	.00	.00	4.93
	TOTAL	1.455000	11.06	.00	23.68	.00	34.74	.00	.00	.00	34.74
1992	M & O	.250000	69.09	.00	211.48	.00	280.57	62.68	.00	.00	343.25
	I & S	.230000	63.57	.00	194.57	.00	258.14	.00	.00	.00	258.14
	TOTAL	.480000	132.66	.00	406.05	.00	538.71	62.68	.00	.00	601.39
1991	M & O	.230000	85.44	.00	290.57	.00	376.01	100.19	.00	.00	476.20
	I & S	.250000	92.87	.00	315.85	.00	408.72	.00	.00	.00	408.72
	TOTAL	.480000	178.31	.00	606.42	.00	784.73	100.19	.00	.00	884.92
ALL	M & O		20,909,155.32	.00	450,145.14	.00	21,359,300.46	229,141.16	.00	.00	21,588,441.62
ALL	I & S		8,360,940.40	.00	101,241.15	.00	8,462,181.55	.00	.00	.00	8,462,181.55
ALL	TOTAL		29,270,095.72	.00	551,386.29	.00	29,821,482.01	229,141.16	.00	.00	30,050,623.17
DLQ	M & O		919,707.83	.00	341,925.42	.00	1,261,633.25	229,141.16	.00	.00	1,490,774.41
DLQ	I & S		159,492.10	.00	56,839.79	.00	216,331.89	.00	.00	.00	216,331.89
DLQ	TOTAL		1,079,199.93	.00	398,765.21	.00	1,477,965.14	229,141.16	.00	.00	1,707,106.30
CURR	M & O		19,989,447.49	.00	108,219.72	.00	20,097,667.21	.00	.00	.00	20,097,667.21
CURR	I & S		8,201,448.30	.00	44,401.36	.00	8,245,849.66	.00	.00	.00	8,245,849.66
CURR	TOTAL		28,190,895.79	.00	152,621.08	.00	28,343,516.87	.00	.00	.00	28,343,516.87

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YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2022	M & O	.942900	18,865.47	.00	629.49	.00	19,494.96	.00	.00	.00	19,494.96
	I & S	.170100	3,403.34	.00	113.56	.00	3,516.90	.00	.00	.00	3,516.90
	TOTAL	1.113000	22,268.81	.00	743.05	.00	23,011.86	.00	.00	.00	23,011.86
2021	M & O	.971900	21,525.97	.00	355.33	.00	21,881.30	.00	.00	.00	21,881.30
	I & S	.161300	3,572.53	.00	58.97	.00	3,631.50	.00	.00	.00	3,631.50
	TOTAL	1.133200	25,098.50	.00	414.30	.00	25,512.80	.00	.00	.00	25,512.80
2020	M & O	1.028000	21,643.28	.00	375.93	.00	22,019.21	.00	.00	.00	22,019.21
	I & S	.171300	3,606.52	.00	62.64	.00	3,669.16	.00	.00	.00	3,669.16
	TOTAL	1.199300	25,249.80	.00	438.57	.00	25,688.37	.00	.00	.00	25,688.37
ALL	M & O		62,034.72	.00	1,360.75	.00	63,395.47	.00	.00	.00	63,395.47
ALL	I & S		10,582.39	.00	235.17	.00	10,817.56	.00	.00	.00	10,817.56
ALL	TOTAL		72,617.11	.00	1,595.92	.00	74,213.03	.00	.00	.00	74,213.03
DLQ	M & O		62,034.72	.00	1,360.75	.00	63,395.47	.00	.00	.00	63,395.47
DLQ	I & S		10,582.39	.00	235.17	.00	10,817.56	.00	.00	.00	10,817.56
DLQ	TOTAL		72,617.11	.00	1,595.92	.00	74,213.03	.00	.00	.00	74,213.03
CURR	M & O		.00	.00	.00	.00	.00	.00	.00	.00	.00
CURR	I & S		.00	.00	.00	.00	.00	.00	.00	.00	.00
CURR	TOTAL		.00	.00	.00	.00	.00	.00	.00	.00	.00

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2023	M & O	.789200	19,989,447.49	.00	108,219.72	.00	20,097,667.21	.00	.00	.00	20,097,667.21
	I & S	.323800	8,201,448.30	.00	44,401.36	.00	8,245,849.66	.00	.00	.00	8,245,849.66
	TOTAL	1.113000	28,190,895.79	.00	152,621.08	.00	28,343,516.87	.00	.00	.00	28,343,516.87
2022	M & O	.942900	620,644.10	.00	140,252.46	.00	760,896.56	139,618.78	.00	.00	900,515.34
	I & S	.170100	111,964.46	.00	25,301.78	.00	137,266.24	.00	.00	.00	137,266.24
	TOTAL	1.113000	732,608.56	.00	165,554.24	.00	898,162.80	139,618.78	.00	.00	1,037,781.58
2021	M & O	.971900	146,350.67	.00	50,648.98	.00	196,999.65	34,512.00	.00	.00	231,511.65
	I & S	.161300	24,289.71	.00	8,405.90	.00	32,695.61	.00	.00	.00	32,695.61
	TOTAL	1.133200	170,640.38	.00	59,054.88	.00	229,695.26	34,512.00	.00	.00	264,207.26
2020	M & O	1.028000	81,957.92	.00	27,376.00	.00	109,333.92	14,814.05	.00	.00	124,147.97
	I & S	.171300	13,656.97	.00	4,561.78	.00	18,218.75	.00	.00	.00	18,218.75
	TOTAL	1.199300	95,614.89	.00	31,937.78	.00	127,552.67	14,814.05	.00	.00	142,366.72
2019	M & O	1.068350	32,137.71	.00	18,415.16	.00	50,552.87	8,620.40	.00	.00	59,173.27
	I & S	.171200	5,150.02	.00	2,950.98	.00	8,101.00	.00	.00	.00	8,101.00
	TOTAL	1.239550	37,287.73	.00	21,366.14	.00	58,653.87	8,620.40	.00	.00	67,274.27
2018	M & O	1.170000	19,321.09	.00	12,702.09	.00	32,023.18	5,050.49	.00	.00	37,073.67
	I & S	.169800	2,804.04	.00	1,843.42	.00	4,647.46	.00	.00	.00	4,647.46
	TOTAL	1.339800	22,125.13	.00	14,545.51	.00	36,670.64	5,050.49	.00	.00	41,721.13
2017	M & O	1.170000	15,555.26	.00	11,966.64	.00	27,521.90	4,478.25	.00	.00	32,000.15
	I & S	.180200	2,395.74	.00	1,843.04	.00	4,238.78	.00	.00	.00	4,238.78
	TOTAL	1.350200	17,951.00	.00	13,809.68	.00	31,760.68	4,478.25	.00	.00	36,238.93
2016	M & O	1.170000	14,563.23	.00	12,762.95	.00	27,326.18	4,409.73	.00	.00	31,735.94
	I & S	.188200	2,342.56	.00	2,052.98	.00	4,395.54	.00	.00	.00	4,395.54
	TOTAL	1.358200	16,905.79	.00	14,815.93	.00	31,721.72	4,409.73	.00	.00	36,131.45
2015	M & O	1.170000	13,743.87	.00	13,994.99	.00	27,738.86	4,705.36	.00	.00	32,444.22
	I & S	.197200	2,316.54	.00	2,358.82	.00	4,675.36	.00	.00	.00	4,675.36
	TOTAL	1.367200	16,060.41	.00	16,353.81	.00	32,414.22	4,705.36	.00	.00	37,119.58
2014	M & O	1.170000	6,862.61	.00	6,486.12	.00	13,348.73	1,645.53	.00	.00	14,994.26
	I & S	.160000	938.47	.00	886.97	.00	1,825.44	.00	.00	.00	1,825.44
	TOTAL	1.330000	7,801.08	.00	7,373.09	.00	15,174.17	1,645.53	.00	.00	16,819.70
2013	M & O	1.170000	4,861.50	.00	4,654.60	.00	9,516.10	853.12	.00	.00	10,369.22
	I & S	.130000	540.21	.00	517.21	.00	1,057.42	.00	.00	.00	1,057.42
	TOTAL	1.300000	5,401.71	.00	5,171.81	.00	10,573.52	853.12	.00	.00	11,426.64
2012	M & O	1.170000	4,020.76	.00	4,733.54	.00	8,754.30	933.71	.00	.00	9,688.01
	I & S	.130000	446.77	.00	525.97	.00	972.74	.00	.00	.00	972.74
	TOTAL	1.300000	4,467.53	.00	5,259.51	.00	9,727.04	933.71	.00	.00	10,660.75

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YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2011	M & O	1.170000	5,151.47	.00	6,959.14	.00	12,110.61	1,662.64	.00	.00	13,773.25
	I & S	.130000	572.39	.00	773.27	.00	1,345.66	.00	.00	.00	1,345.66
	TOTAL	1.300000	5,723.86	.00	7,732.41	.00	13,456.27	1,662.64	.00	.00	15,118.91
2010	M & O	1.040000	1,979.75	.00	2,726.40	.00	4,706.15	652.75	.00	.00	5,358.90
	I & S	.260000	494.92	.00	681.59	.00	1,176.51	.00	.00	.00	1,176.51
	TOTAL	1.300000	2,474.67	.00	3,407.99	.00	5,882.66	652.75	.00	.00	6,535.41
2009	M & O	1.040000	1,503.21	.00	2,311.55	.00	3,814.76	558.78	.00	.00	4,373.54
	I & S	.240000	346.89	.00	533.45	.00	880.34	.00	.00	.00	880.34
	TOTAL	1.280000	1,850.10	.00	2,845.00	.00	4,695.10	558.78	.00	.00	5,253.88
2008	M & O	1.040000	4,075.26	.00	7,533.29	.00	11,608.55	1,911.35	.00	.00	13,519.90
	I & S	.200000	783.71	.00	1,448.72	.00	2,232.43	.00	.00	.00	2,232.43
	TOTAL	1.240000	4,858.97	.00	8,982.01	.00	13,840.98	1,911.35	.00	.00	15,752.33
2007	M & O	1.040000	2,572.95	.00	5,135.17	.00	7,708.12	1,306.17	.00	.00	9,014.29
	I & S	.140000	346.36	.00	691.26	.00	1,037.62	.00	.00	.00	1,037.62
	TOTAL	1.180000	2,919.31	.00	5,826.43	.00	8,745.74	1,306.17	.00	.00	10,051.91
2006	M & O	1.337400	3,074.64	.00	6,519.19	.00	9,593.83	1,565.89	.00	.00	11,159.72
	I & S	.120000	275.88	.00	584.95	.00	860.83	.00	.00	.00	860.83
	TOTAL	1.457400	3,350.52	.00	7,104.14	.00	10,454.66	1,565.89	.00	.00	12,020.55
2005	M & O	1.463200	505.33	.00	1,126.93	.00	1,632.26	258.01	.00	.00	1,890.27
	I & S	.100000	34.54	.00	77.02	.00	111.56	.00	.00	.00	111.56
	TOTAL	1.563200	539.87	.00	1,203.95	.00	1,743.82	258.01	.00	.00	2,001.83
2004	M & O	1.463200	1,193.65	.00	2,724.31	.00	3,917.96	594.77	.00	.00	4,512.74
	I & S	.105900	86.40	.00	197.20	.00	283.60	.00	.00	.00	283.60
	TOTAL	1.569100	1,280.05	.00	2,921.51	.00	4,201.56	594.77	.00	.00	4,796.33
2003	M & O	1.463200	1,075.83	.00	2,575.16	.00	3,650.99	565.53	.00	.00	4,216.52
	I & S	.120900	88.87	.00	212.79	.00	301.66	.00	.00	.00	301.66
	TOTAL	1.584100	1,164.70	.00	2,787.95	.00	3,952.65	565.53	.00	.00	4,518.18
2002	M & O	1.450000	311.21	.00	822.93	.00	1,134.14	185.85	.00	.00	1,319.99
	I & S	.134100	28.78	.00	76.11	.00	104.89	.00	.00	.00	104.89
	TOTAL	1.584100	339.99	.00	899.04	.00	1,239.03	185.85	.00	.00	1,424.88
2001	M & O	1.439400	25.91	.00	70.20	.00	96.11	15.36	.00	.00	111.47
	I & S	.094700	1.70	.00	4.62	.00	6.32	.00	.00	.00	6.32
	TOTAL	1.534100	27.61	.00	74.82	.00	102.43	15.36	.00	.00	117.79
2000	M & O	1.400000	42.87	.00	122.52	.00	165.39	27.18	.00	.00	192.57
	I & S	.134100	4.10	.00	11.74	.00	15.84	.00	.00	.00	15.84
	TOTAL	1.534100	46.97	.00	134.26	.00	181.23	27.18	.00	.00	208.41

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YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
1999	M & O	1.420800	25.57	.00	75.45	.00	101.02	16.05	.00	.00	117.07
	I & S	.084200	1.52	.00	4.47	.00	5.99	.00	.00	.00	5.99
	TOTAL	1.505000	27.09	.00	79.92	.00	107.01	16.05	.00	.00	123.06
1998	M & O	1.231000	22.16	.00	68.03	.00	90.19	16.54	.00	.00	106.73
	I & S	.274000	4.93	.00	15.14	.00	20.07	.00	.00	.00	20.07
	TOTAL	1.505000	27.09	.00	83.17	.00	110.26	16.54	.00	.00	126.80
1996	M & O	1.248600	9.49	.00	20.32	.00	29.81	.00	.00	.00	29.81
	I & S	.206400	1.57	.00	3.36	.00	4.93	.00	.00	.00	4.93
	TOTAL	1.455000	11.06	.00	23.68	.00	34.74	.00	.00	.00	34.74
1992	M & O	.250000	69.09	.00	211.48	.00	280.57	62.68	.00	.00	343.25
	I & S	.230000	63.57	.00	194.57	.00	258.14	.00	.00	.00	258.14
	TOTAL	.480000	132.66	.00	406.05	.00	538.71	62.68	.00	.00	601.39
1991	M & O	.230000	85.44	.00	290.57	.00	376.01	100.19	.00	.00	476.20
	I & S	.250000	92.87	.00	315.85	.00	408.72	.00	.00	.00	408.72
	TOTAL	.480000	178.31	.00	606.42	.00	784.73	100.19	.00	.00	884.92
ALL	M & O		20,971,190.04	.00	451,505.89	.00	21,422,695.93	229,141.16	.00	.00	21,651,837.09
ALL	I & S		8,371,522.79	.00	101,476.32	.00	8,472,999.11	.00	.00	.00	8,472,999.11
ALL	TOTAL		29,342,712.83	.00	552,982.21	.00	29,895,695.04	229,141.16	.00	.00	30,124,836.20
DLQ	M & O		981,742.55	.00	343,286.17	.00	1,325,028.72	229,141.16	.00	.00	1,554,169.88
DLQ	I & S		170,074.49	.00	57,074.96	.00	227,149.45	.00	.00	.00	227,149.45
DLQ	TOTAL		1,151,817.04	.00	400,361.13	.00	1,552,178.17	229,141.16	.00	.00	1,781,319.33
CURR	M & O		19,989,447.49	.00	108,219.72	.00	20,097,667.21	.00	.00	.00	20,097,667.21
CURR	I & S		8,201,448.30	.00	44,401.36	.00	8,245,849.66	.00	.00	.00	8,245,849.66
CURR	TOTAL		28,190,895.79	.00	152,621.08	.00	28,343,516.87	.00	.00	.00	28,343,516.87

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FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS		
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CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	01.113000	31,242,445.51	23,513		
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YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
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2023	0.00	31,242,445.51	31,242,445.51	28,190,895.79	28,190,895.79	3,051,549.72	90.23	0.00
2022	1,704,688.99	174,972.79-	174,972.79-	710,339.75	710,339.75	819,376.45	46.44	0.00
2021	582,833.30	48,429.28-	48,429.28-	145,541.88	145,541.88	388,862.14	27.23	0.00
2020	321,644.61	3,027.95-	3,027.95-	70,365.09	70,365.09	248,251.57	22.08	224.87-
2019	238,339.18	3,296.12-	3,296.12-	37,287.73	37,287.73	197,755.33	15.86	232.42-
2018	187,023.40	19,805.25-	19,805.25-	22,125.13	22,125.13	145,093.02	13.23	241.16-
2017	143,937.47	9,655.29-	9,655.29-	17,951.00	17,951.00	116,331.18	13.37	6,805.01-
2016	133,042.47	8,375.47-	8,375.47-	16,905.79	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	6,011.76-	6,011.76-	16,060.41	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	5,735.99-	5,735.99-	7,801.08	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	5,534.54-	5,534.54-	5,401.71	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	5,622.04-	5,622.04-	4,467.53	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	5,629.61-	5,629.61-	5,723.86	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	5,457.52-	5,457.52-	2,474.67	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	12,271.39-	12,271.39-	1,850.10	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	8,951.15-	8,951.15-	4,858.97	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	2,048.29-	2,048.29-	2,919.31	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	2,534.73-	2,534.73-	3,350.52	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	2,726.65-	2,726.65-	539.87	539.87	60,120.74	.89	0.00
2004	58,409.05	2,611.36-	2,611.36-	1,280.05	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	249.62-	249.62-	1,164.70	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	17,965.63-	17,965.63-	790.78	790.78	172,381.90	.46	0.00
****	4,552,157.23	30,891,533.08	30,891,533.08	29,270,095.72	29,270,095.72	6,173,594.59		56,038.47-
CURR	0.00	31,242,445.51	31,242,445.51	28,190,895.79	28,190,895.79	3,051,549.72		0.00
DELQ	4,552,157.23	350,912.43-	350,912.43-	1,079,199.93	1,079,199.93	3,122,044.87		56,038.47-

TAX COLLECTION SYSTEM  
 TAX COLLECTOR MONTHLY REPORT  
 FROM 07/01/2023 TO 03/31/2024

AG ROLLBACK ONLY

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
	-----	-----	-----	-----	-----	-----
CURRENT YEAR	0	0	0 0	00.000000	0.00	0
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YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
	-----	-----	-----	-----	-----	-----	-----	-----
2022	12,781.60	11,653.84	11,653.84	22,268.81	22,268.81	2,166.63	91.13	0.00
2021	7,755.84	18,777.88	18,777.88	25,098.50	25,098.50	1,435.22	94.59	0.00
2020	8,210.13	17,039.67	17,039.67	25,249.80	25,249.80	0.00		0.00
2019	1,658.18	.00	0.00	0.00	0.00	1,658.18		0.00
2018	1,637.30	.00	0.00	0.00	0.00	1,637.30		0.00
2017	1,722.57	.00	0.00	0.00	0.00	1,722.57		0.00
****	33,765.62	47,471.39	47,471.39	72,617.11	72,617.11	8,619.90		0.00
CURR	0.00	.00	0.00	0.00	0.00	0.00		0.00
DELQ	33,765.62	47,471.39	47,471.39	72,617.11	72,617.11	8,619.90		0.00

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
	-----	-----	-----	-----	-----	-----
CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	01.113000	31,242,445.51	23,513
	-----	-----	-----	-----	-----	-----

YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
	-----	-----	-----	-----	-----	-----	-----	-----
2023	0.00	31,242,445.51	31,242,445.51	28,190,895.79	28,190,895.79	3,051,549.72	90.23	0.00
2022	1,717,470.59	163,318.95-	163,318.95-	732,608.56	732,608.56	821,543.08	47.14	0.00
2021	590,589.14	29,651.40-	29,651.40-	170,640.38	170,640.38	390,297.36	30.42	0.00
2020	329,854.74	14,011.72	14,011.72	95,614.89	95,614.89	248,251.57	27.81	224.87-
2019	239,997.36	3,296.12-	3,296.12-	37,287.73	37,287.73	199,413.51	15.75	232.42-
2018	188,660.70	19,805.25-	19,805.25-	22,125.13	22,125.13	146,730.32	13.10	241.16-
2017	145,660.04	9,655.29-	9,655.29-	17,951.00	17,951.00	118,053.75	13.20	6,805.01-
2016	133,042.47	8,375.47-	8,375.47-	16,905.79	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	6,011.76-	6,011.76-	16,060.41	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	5,735.99-	5,735.99-	7,801.08	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	5,534.54-	5,534.54-	5,401.71	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	5,622.04-	5,622.04-	4,467.53	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	5,629.61-	5,629.61-	5,723.86	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	5,457.52-	5,457.52-	2,474.67	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	12,271.39-	12,271.39-	1,850.10	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	8,951.15-	8,951.15-	4,858.97	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	2,048.29-	2,048.29-	2,919.31	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	2,534.73-	2,534.73-	3,350.52	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	2,726.65-	2,726.65-	539.87	539.87	60,120.74	.89	0.00
2004	58,409.05	2,611.36-	2,611.36-	1,280.05	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	249.62-	249.62-	1,164.70	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	17,965.63-	17,965.63-	790.78	790.78	172,381.90	.46	0.00
****	4,585,922.85	30,939,004.47	30,939,004.47	29,342,712.83	29,342,712.83	6,182,214.49		56,038.47-
CURR	0.00	31,242,445.51	31,242,445.51	28,190,895.79	28,190,895.79	3,051,549.72		0.00
DELQ	4,585,922.85	303,441.04-	303,441.04-	1,151,817.04	1,151,817.04	3,130,664.77		56,038.47-

UPDATE MODE

JURISDICTION: ALL

ACCOUNT	YEAR	DEPOSIT	LEVY COLLECTED	RENDITION PENALTY	P & I COLLECTED	RENDITION P & I	RENDITION DISCOUNT	APPRAISAL COMMISSION	DISBURSEMENT AMOUNT
CURR FOR 0046 MERCEDES ISD			5,692.30	618.08	496.47	52.75	0.00	33.54	6,155.23
BY COUNTY 108			5,692.30	618.08	496.47	52.75	0.00	33.54	6,155.23
DELQ FOR 0046 MERCEDES ISD			1,341.10	121.92	348.69	31.70	0.00	7.68	1,682.11
BY COUNTY 108			1,341.10	121.92	348.69	31.70	0.00	7.68	1,682.11
TOTAL FOR 0046 MERCEDES ISD			7,033.40	740.00	845.16	84.45	0.00	41.22	7,837.34
BY COUNTY 108			7,033.40	740.00	845.16	84.45	0.00	41.22	7,837.34
CURR FOR 0047 MCALLEN ISD			86,689.88	9,832.97	6,945.93	813.16	0.00	532.36	93,103.45
BY COUNTY 108			86,689.88	9,832.97	6,945.93	813.16	0.00	532.36	93,103.45
DELQ FOR 0047 MCALLEN ISD			3,966.46	129.55	985.86	186.49	0.00	15.77	4,936.55
BY COUNTY 108			3,966.46	129.55	985.86	186.49	0.00	15.77	4,936.55
TOTAL FOR 0047 MCALLEN ISD			90,656.34	9,962.52	7,931.79	999.65	0.00	548.13	98,040.00
BY COUNTY 108			90,656.34	9,962.52	7,931.79	999.65	0.00	548.13	98,040.00
CURR FOR 0048 MISSION CISD			16,809.59	1,456.52	1,498.90	234.97	0.00	84.51	18,223.98
BY COUNTY 108			16,809.59	1,456.52	1,498.90	234.97	0.00	84.51	18,223.98
DELQ FOR 0048 MISSION CISD			660.74	43.53-	214.72	19.51	0.00	1.20-	876.66
BY COUNTY 108			660.74	43.53-	214.72	19.51	0.00	1.20-	876.66
TOTAL FOR 0048 MISSION CISD			17,470.33	1,412.99	1,713.62	254.48	0.00	83.31	19,100.64
BY COUNTY 108			17,470.33	1,412.99	1,713.62	254.48	0.00	83.31	19,100.64
CURR FOR 0049 LA JOYA ISD			10,813.55	1,105.08	923.48	96.26	0.00	60.12	11,676.91
BY COUNTY 108			10,813.55	1,105.08	923.48	96.26	0.00	60.12	11,676.91
DELQ FOR 0049 LA JOYA ISD			2,030.84	374.61	571.80	118.40	0.00	24.65	2,577.99
BY COUNTY 108			2,030.84	374.61	571.80	118.40	0.00	24.65	2,577.99
TOTAL FOR 0049 LA JOYA ISD			12,844.39	1,479.69	1,495.28	214.66	0.00	84.77	14,254.90
BY COUNTY 108			12,844.39	1,479.69	1,495.28	214.66	0.00	84.77	14,254.90
CURR FOR 0050 PROGRESO ISD			4,661.38	463.63	419.53	41.73	0.00	25.27	5,055.64
BY COUNTY 108			4,661.38	463.63	419.53	41.73	0.00	25.27	5,055.64
DELQ FOR 0050 PROGRESO ISD			134.15	16.51	39.79	5.26	0.00	1.08	172.86
BY COUNTY 108			134.15	16.51	39.79	5.26	0.00	1.08	172.86
TOTAL FOR 0050 PROGRESO ISD			4,795.53	480.14	459.32	46.99	0.00	26.35	5,228.50
BY COUNTY 108			4,795.53	480.14	459.32	46.99	0.00	26.35	5,228.50
CURR FOR 0051 SHARYLAND ISD			12,348.68	1,015.42	774.22	71.74	0.00	54.37	13,068.53
BY COUNTY 108			12,348.68	1,015.42	774.22	71.74	0.00	54.37	13,068.53
DELQ FOR 0051 SHARYLAND ISD			930.59	100.37	242.79	27.46	0.00	6.39	1,166.99
BY COUNTY 108			930.59	100.37	242.79	27.46	0.00	6.39	1,166.99
TOTAL FOR 0051 SHARYLAND ISD			13,279.27	1,115.79	1,017.01	99.20	0.00	60.76	14,235.52
BY COUNTY 108			13,279.27	1,115.79	1,017.01	99.20	0.00	60.76	14,235.52

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**HIDALGO COUNTY TAX OFFICE  
MISSION CISD**

**MODIFICATIONS FOR THE MONTH OF MARCH 2024**

YR	RATE	M&O	%	ADJ	M&O	I&S	%	I&S
2023	1.113	0.7892	70.91%	(106,326.66)	(75,393.53)	0.3238	29.09%	(30,933.13)
2022	1.113	0.9429	84.72%	(23,000.48)	(19,485.31)	0.1701	15.28%	(3,515.17)
2021	1.1332	0.9719	85.77%	(10,463.09)	(8,973.77)	0.1613	14.23%	(1,489.32)
2020	1.19930	1.02800	85.72%	(405.77)	(347.81)	0.1713	14.28%	(57.96)
2019	1.23955	1.06835	86.19%	(272.70)	(235.04)	0.1712	13.81%	(37.66)
2018	1.3398	1.1700	87.33%	-	0.00	0.1698	12.67%	0.00
2017	1.3502	1.1700	86.65%	-	0.00	0.1802	13.35%	0.00
2016	1.3582	1.1700	86.14%	-	0.00	0.1882	13.86%	0.00
2015	1.3672	1.1700	85.58%	-	0.00	0.1972	14.42%	0.00
2014	1.3300	1.1700	87.97%	-	0.00	0.1600	12.03%	0.00
2013	1.3000	1.1700	90.00%	-	0.00	0.1300	10.00%	0.00
2012	1.3000	1.1700	90.00%	-	0.00	0.1300	10.00%	0.00
2011	1.3000	1.1700	90.00%	-	0.00	0.1300	10.00%	0.00
2010	1.3000	1.0400	80.00%	-	0.00	0.2600	20.00%	0.00
2009	1.2800	1.0400	81.25%	-	0.00	0.2400	18.75%	0.00
2008	1.2400	1.0400	83.87%	-	0.00	0.2000	16.13%	0.00
2007	1.1800	1.0400	88.14%	-	0.00	0.1400	11.86%	0.00
2006	1.4574	1.3374	91.77%	-	0.00	0.1200	8.23%	0.00
2005	1.5632	1.4632	93.60%	-	0.00	0.1000	6.40%	0.00
2004	1.5691	1.4632	93.25%	-	0.00	0.1059	6.75%	0.00
2003	1.5841	1.4632	92.37%	-	0.00	0.1209	7.63%	0.00
2002	1.5841	1.4500	91.53%	-	0.00	0.1341	8.47%	0.00
2001	1.5341	1.4394	93.83%	-	0.00	0.0947	6.17%	0.00
<b>TOTAL</b>				<b>(140,468.70)</b>	<b>(104,435.46)</b>			<b>(36,033.24)</b>

	M&O	I&S
<b>CURRENT</b>	<b>(106,326.66)</b>	<b>(30,933.13)</b>
<b>DELINQUENT</b>	<b>(34,142.04)</b>	<b>(5,100.11)</b>
<b>TOTAL</b>	<b>(140,468.70)</b>	<b>(36,033.24)</b>

**ROLLBACK MODIFICATIONS FOR THE MONTH OF MARCH 2024**

YR	RATE	M&O	%	ADJ	M&O	I&S	%	I&S
2023	1.113	0.7892	70.91%	-	0.00	0.3238	29.09%	0.00
2022	1.113	0.9429	84.72%	-	0.00	0.1701	15.28%	0.00
2021	1.1332	0.9719	85.77%	-	0.00	0.1613	14.23%	0.00
2020	1.1993	1.0280	85.72%	-	0.00	0.1713	14.28%	0.00
2019	1.2396	1.0684	86.19%	-	0.00	0.1712	13.81%	0.00
2018	1.3398	1.1700	87.33%	-	0.00	0.1698	12.67%	0.00
2017	1.3502	1.1700	86.65%	-	0.00	0.1802	13.35%	0.00
<b>TOTAL</b>				<b>0.00</b>	<b>0.00</b>			<b>0.00</b>

	M&O	I&S
<b>CURRENT</b>	-	-
<b>DELINQUENT</b>	-	-
<b>TOTAL</b>	- 452	-

**SUBJECT:** Cash Disbursements for March 2024

**PRESENTER:** Blanca I. Lopez, Executive Director for Business Operations

**BACKGROUND INFORMATION**

The District’s disbursements list all of the checks and other payments made during the reporting month. The check registers, wire transfers, and automated clearing house (ACH) transactions are available for inspection at the office of the Executive Director for Business Operations.

Monthly disbursement reports are prepared throughout the year by administration for information purposes only.

**ADMINISTRATIVE CONSIDERATIONS**

The District’s total disbursements for March totaled \$14,922,253. as follows:

<b>Disbursement Type</b>	<b>Amount</b>
Accounts Payable Vendor Checks	\$ 3,440,283
District Purchasing Cards	\$ 301,870
ACH	\$ 2,326,598
Wire Transfers	\$ 166,330
Payroll	\$ 8,687,172
<b>TOTAL</b>	<b>\$ 14,922,253</b>

**FUNDING SOURCE AND AMOUNT**

Not applicable.

**RECOMMENDATION**

Information item only.

**CONTACT PERSON(S)**

Blanca I. Lopez, Executive Director for Business Operations  
Dora Garcia, Director for Budget and Finance  
Leonor Garcia, Accountant