



Mission Consolidated Independent School District

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Notice and Agenda

The Board of Trustees of the Mission Consolidated Independent School District will hold a **Board of Trustees WORKSHOP** on **Wednesday, May 1, 2024, at 6:30 PM** in the **Mission CISD Annex, 925 E. Business HWY. 83, Mission, Tx 78572**. At this meeting, the Board may deliberate or act on any of the subjects listed on the following agenda. The President may change the order of items listed below for the convenience of the Board.

A G E N D A

I. Call Meeting to Order

II. Acknowledge Board Members Present

III. Public Comment(s) on Specific Agenda Item(s)

IV. Superintendent's Update and Recognitions

The Superintendent may provide information to update the Board of Trustees on the following subjects: Student Extracurricular and Co-Curricular Achievement; District Awards and Recognitions; Recent and Upcoming Professional Staff and Leadership Development; Progress Reports on Student and Staff Initiatives Previously Approved by the Board of Trustees; and Communications Received from Other Governmental Entities Not Requiring Action by the Board of Trustees. This will be for informational purposes only. Board consideration of any subject included in the Superintendent's Report will not take place until the subject is placed on the agenda of a future board meeting for consideration and possible action. The Board's consideration of any subject at the present meeting will be limited to those subjects appearing elsewhere on the meeting agenda.

V. TRANSFORMING TEACHING and LEARNING

1. Presentation(s) to the Board of Trustees

a. Students Advancing to State

2. Discussion and Possible Action for Next Board Meeting

a. TSTC Migrant Academic Achievement Residency Summer Experience (MAARS) 5

b. UTRGV Migrant University Summer Experience (MUSE) 7

c. Proclamation 2024 for K-12 Science, K-8 Technology Applications, Personal Financial Literacy and Economics, and Several Career and Technical Education Courses 8

d. 2024-2025 Allotment and TEKS Certification 10

e. Purchase of Advanced Placement Exams 11

f. Purchase of Pre-Advanced Placement (Pre-AP) Curriculum for 2024-2025 12

g. Purchase of TEKS Resource System	26
h. Purchase of K-5th Grade Math Professional Development through Texas Education Agency’s (TEA) Learning Acceleration Support Opportunities (LASO) Cycle II Grant	28
i. Purchase of MCISD School Supply Kits	30
3. Board of Trustees Information Items	
a. Out-of-State Trip for Destination Imagination Teams Advancing to Global Finals in Kansas City, Missouri	31
VI. <u>FACILITIES/ENVIRONMENT</u>	
1. Construction Projects	
a. Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD Phase I Fencing and Window Screen Film Grant Project – Sam Garcia Architects	33
b. Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD Phase II Fencing and Window Screen Film Grant Project – Sam Garcia Architects	36
c. Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD District-Wide Roofing Repairs for the Mission CISD Central Office and Annex Buildings – EGV Architects	39
d. The Best and Final Offer (BAFO) for the Mission CISD Safety & Facilities Enhancement Project	44
e. The Best and Final Offer (BAFO) for the Mission CISD Job Order Contracting	47
f. Project, Proposed Budget, Procurement Method, and Utilize the On-call Professional Services for the Project Fit America at Pearson Elementary	60
g. Substantial Completion for the Security Vestibule Project at Salinas Elementary – PBK Architects	108
VII. <u>SUPPORT SERVICES</u>	
1. Discussion and Possible Action for Next Board Meeting	
a. Consider Superintendent’s Recommendations Regarding Employment and Contract Status of Classroom Teachers (Tex. Gov’t Code § 551.074):	118
(1) Re-Employ Probationary Contract Employees	
(2) Terminate Probationary Contract Employees	
(3) Renew Term-Contact Employees	
(4) Propose Non-Renewal Term Contracts Employees	
(5) Offer Employment Agreement to Eligible Employees	
VIII. <u>FINANCE</u>	
1. Presentation(s) to the Board of Trustees	
a. Self-Funded Health Insurance Financial Report	119
b. Self-Funded Health Insurance Update	144
c. Property Casualty Alliance of Texas (PCAT) Bus Driver of the Year	145
d. Strategic Cash Defeasance: Enhancing Fiscal Stability and Reducing Debt for Our District	146
e. Preliminary 2024-2025 Budget	148
f. Internal Audit Quarterly Report	149
2. Discussion and Possible Action for Next Board Meeting	
a. Bids, Proposals, and Purchases of \$50,000 and Over	

(1) Purchase of Network Monitoring Services	162
(2) Renewal of 403 (b) Plan & 457 Deferred Compensation Plan and Administration Services	168
(3) Renewal of Athletic and Accident Insurance	172
(4) Renewal of Certified Nursing Assistant (CNA) Certification	176
(5) Renewal of Classroom and Instructional Supplies	179
(6) Renewal of Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program	195
(7) Renewal of Fine Paper and Print Shop Supplies	199
(8) Renewal of Grounds Maintenance Equipment, Supplies, & Repairs	203
(9) Renewal of Health and Medical Equipment and Supplies	217
(10) Renewal of Instructional Technology Software	221
(11) Renewal of Library Books	226
(12) Renewal of Office Supplies	234
(13) Renewal of On-Call and Cable Drops	239
(14) Renewal of Online Assessment and Data Management Platform	242
(15) Renewal of Parental Involvement Program	245
(16) Renewal of Pest Control Services	249
(17) Renewal of Phonics Instructional Program	256
(18) Renewal of Reading Intervention Elementary Program	261
(19) Renewal of Science Equipment and Supplies	265
(20) Renewal of TELPAS Online Practice Software	271
(21) Renewal of Vehicle Equipment, Supplies, and Repairs	274
b. Hidalgo County Request to Use Roosevelt Alternative School for the November 5, 2024 General Election	277
c. Memorandum of Understanding with the Hidalgo County Juvenile Justice Alternative Education Program for Discretionary Expulsions for the 2024 - 2025 School Year	281
d. Resolution Stating Annual Review of Investment Policy and Investment Strategies CDA (LOCAL)	298
e. Donations	301
3. Board of Trustees Information Items	
a. Financial Reports:	
(1) General Fund and Debt Service	322
(2) Tax Levy Adjustments	325
(3) Cash Disbursements	353
IX. Important Dates to Remember	
1. Wednesday, May 8, 2024, Regular Board of Trustees Meeting at 6:30 p.m. Location: Mission CISD Annex	
2. Wednesday, June 5, 2024, Board of Trustees Workshop at 6:30 p.m. Location: Mission CISD Annex	
3. Wednesday, June 19, 2024, Public Hearing at 6:15 p.m. Location: Mission CISD Annex	
4. Wednesday, June 19, 2024, Regular Board of Trustees Meeting (Budget Adoption) at 6:30 p.m. Location: Mission CISD Annex	
X. Adjournment	

In accordance with the Texas Open Meetings Act, the Board may enter into a closed meeting to deliberate any item that is listed above that fits within an exception listed in Subchapter D. Any

final action, decision, or vote on a subject deliberated in closed meeting will be taken in an open meeting held in compliance with the Texas Open Meetings Act.

This Notice was posted by 5:00 p.m., on April 26, 2024.



**Dr. Carol G. Perez, Superintendent of Schools
Mission Consolidated Independent School District**

SUBJECT: Approval of TSTC Migrant Academic Achievement Residency Summer Experience (MAARS)

PRESENTER: Kim Risica, Executive Director for Special Programs and School Improvement

BACKGROUND INFORMATION:

The Migrant Academic Achievement Residency Summer Experience (MAARS) is a 6-week residential summer instructional program that offers various opportunities to qualifying migrant students. (June 9, 2024-July 19, 2024)

The opportunities are to:

- Offer a 6-week residential summer instructional program on the performing party campus to assist qualifying migrant students in earning additional high school graduation credits.
- Engage MAARS participants in career exploration opportunities through the available technical programs on the performing party campus.
- Engage MAARS participants in college readiness and leadership seminars to further their educational goals.
- Have the authority to discipline students who fail to adhere to all TSTC's and/or MAARS's policies and procedures. Disciplinary action may include, but not be limited to, the Student's incentive stipend being delayed or the Student being removed from the program.
- Provide MAARS participants with a tour of colleges and universities.
- Provide MAARS participants with community service opportunities as well as cultural events.
- Provide MAARS participants with room and board.
- Provide bi-weekly \$100.00 incentive to participants that meet all requirements during program.
- Provide \$1,000.00 to participants upon successful completion of the program.

Approximately 5 students will have the opportunity to attend the MAARS program.

ADMINISTRATIVE CONSIDERATIONS

Approval of TSTC Migrant Academic Achievement Residency Summer Experience (MAARS)

FUNDING SOURCE/AND AMOUNT

Title I Part C Migrant Funds, estimated cost \$25,000.00

RECOMMENDATION

Approval of TSTC Migrant Academic Achievement Residency
Summer Experience (MAARS)

CONTACT PERSON(S)

Mrs. Kim Risica, Executive Director for Special Programs & School Improvement
Mrs. Nancy Villarreal, FaCE & Migrant Coordinator

SUBJECT: Approval of UTRGV Summer One-Week Day Camp

PRESENTER: Mrs. Kim Risica, Executive Director for Special Programs & School Improvement

BACKGROUND INFORMATION

The UTRGV Summer Camp is a one-week summer instructional program that offers various opportunities to qualifying migrant students. (June 10, 2024 to June 14, 2024)

The opportunities are:

- provide a quality experience for Migrant students of the Rio Grande Valley
- provide students and school district with an opportunity to connect with the university
- prepare students with college readiness exams and college/career readiness
- exploring the different STEM fields
- improve soft skills
- learn about the importance of higher education
- stipend upon completion of the program

Approximately 20 students will have the opportunity to attend the One-Week program.

ADMINISTRATIVE CONSIDERATIONS

Approval of the UTRGV Summer One-Week Day Camp

FUNDING SOURCE/AND AMOUNT

Title I Part C Migrant Funds, estimated cost \$24,000

RECOMMENDATION

Approval of the UTRGV Summer One-Week Day Camp

CONTACT PERSON(S)

Mrs. Kim Risica, Executive Director for Special Programs & School Improvement
Mrs. Nancy Villarreal, FaCE & Migrant Department

SUBJECT: *Proclamation 2024* for K-12 science, K-8 technology applications, Personal Financial Literacy and Economics, and several Career and Technical Education courses.

PRESENTER: Dr. Sharon Roberts, Deputy Superintendent for Curriculum & Instruction

BACKGROUND INFORMATION

The State Board of Education issued *Proclamation 2024* at its April 2022 meeting, which calls for instructional materials for K-12 science, K-8 technology applications, Personal Financial Literacy and Economics, and several Career and Technical Education courses. The adopted materials will be utilized beginning in the 2024-2025 school year. The adoption process began with the Board of Trustees approving the timeline for the adoptions under *Proclamation 2024* as well as the selection of the District Textbook Committee(s) for each area during the December 2023 Board Meeting. The textbook committees reviewed different textbooks and materials on the state-adopted lists approved by the State Board of Education. After the committee reviewed the adoptions with the campus teachers, teachers voted. The committees will be making final recommendations to the Board of Trustees and seeking approval for the textbooks they are requesting at the Board Meeting on May 8.

ADMINISTRATIVE CONSIDERATIONS

The textbook adoption committee members were approved at the December board meeting. The adoption committee members participated in vendor presentations, then provided the information to the teachers at each campus. Each teacher had the opportunity to review the textbooks and/or an online version of the textbook. Votes on textbook selections were submitted and tabulated electronically. Results of the textbook selections for *Proclamation 2024* for K-12 science, K-8 technology applications, Personal Financial Literacy and Economics, and Career and Technical Education courses will be provided at the Board Meeting on May 8.

RECOMMENDATION:

Approval of *Proclamation 2024* textbook recommendations for K-12 science, K-8 technology applications, Personal Financial Literacy and Economics, and Career and Technical Education courses.

FUNDING SOURCE / AMOUNT

State Funding through Instructional Materials Allotment

Amount to be available for board meeting

CONTACT PERSON(S)

Dr. Sharon Roberts, Deputy Supt. for Curriculum & Instruction
Edilberto Flores, Executive Director for PreK-12th Grade MHS Vertical Team
Cynthia Wilson, Executive Director for PreK-12th Grade VMHS Vertical Team
John Roger Hill, Curriculum Director
Victoria Cochran, Elementary Science Coordinator
Vanessa Garcia, Secondary Science Coordinator
Judy Rodriguez, Secondary Social Studies Coordinator
Marissa Saenz, Director for Instructional Technology and Library Services
Gerardo Gonzalez, Director for Career and Technical Education

SUBJECT: Approval of the 2024-2025 Allotment and TEKS Certification

PRESENTER: Dr. Sharon Roberts, Deputy Superintendent for Curriculum & Instruction

BACKGROUND INFORMATION

Annually, local education agencies are required to certify to the State Board of Education (SBOE) and the commissioner that students have access to instructional materials that cover the Texas Essential Knowledge and Skills (TEKS) for each subject in the required curriculum, excluding physical education (TEC 31.1011). In addition, LEAs are required to certify that they protect against access to obscene or harmful content in compliance with the requirements for certification under the (i) the Children's Internet Protection Act (Pub. L. No. 106-554); (ii) Section 28.0022; (iii) Section 43.22, Penal Code; and (iv) any other law or regulation that protects students from obscene or harmful content. The Certification 2024–25 Survey includes a section to allow LEAs to certify they meet this requirement.

This year's Certification Process requires:

- The completion of the Certification 2024–25 Form,
- Ratification by the LEA's board of trustees or governing body in an open, public-noticed meeting; and
- Submission of the Certification 2024–25 Survey and upload of the ratified Certification 2024–25 Form.

After completing the Allotment and TEKS Certification process, materials adopted by the State Board of Education can be ordered through funds from the district's Instructional Materials and Technology Allotment.

ADMINISTRATIVE CONSIDERATIONS

Approval of the 2024-2025 Allotment and TEKS Certification

RECOMMENDATION

Approval of the 2024-2025 Allotment and TEKS Certification

FUNDING SOURCE / AMOUNT

Instructional Materials Allotment

CONTACT PERSON(S)

Dr. Sharon Roberts, Deputy Superintendent for Curriculum & Instruction
Edilberto Flores, Executive Director for PreK-12th – MHS Feeder
Cynthia Wilson, Executive Director for PreK-12th – VMHS Feeder
Valerie Uresti-Rojas, Coordinator for Fixed Assets/Warehouse/Textbooks/Records

SUBJECT: Approval of the Purchase of Advanced Placement Exams

PRESENTER: Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

BACKGROUND INFORMATION

Each year, students enrolled in Advanced Placement courses take the AP exam for the respective course in May. After testing, campuses submit their invoices for payment. College Board exams are \$98 each, however, a School Site Waiver Fee of \$9 is deducted, resulting in a cost of \$88 per exam. Students identified as lower SES receive additional fee reductions totaling \$68 (College Board fee reduction of \$36 and Texas fee reduction of \$32) resulting in a cost of \$21. Students choosing to take the AP exams pay for a portion of the cost: non-SES students contribute \$40 per exam and SES students contribute \$10 per exam. For 2024, the projected cost for the 1,813 exams is \$73,664.

ADMINISTRATIVE CONSIDERATIONS

The requesting department has submitted a Sole Source Justification. As per Texas Educational Code 44.031(j) a Sole Source Purchase would be exempt from complying with TEC 44.031(a) requiring an approved purchasing method for contracts valued at \$50,000 or more.

Purchasing Department’s review of the purchase request reached the following conclusion:

1. The District has attempted to solicit proposals but competition is limited.

FUNDING SOURCE / AMOUNT

Fund code 174 and AP Funds / Approximately \$73,664

RECOMMENDATION:

Approval of the purchase of Advanced Placement Exams from College Board.

CONTACT PERSON(S)

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction
Cynthia Wilson, Executive Director for VMHS Vertical Team
Edilberto Flores, Executive Director for MHS Vertical Team
John Hill, Director for Curriculum
Jose Mejia, Mission High School Principal
Fidel Garza, Veterans Memorial High School Principal
Ana Lisa Flores, Mission Collegiate High School Principal
Anabel Garza, Coordinator for Purchasing

SUBJECT: Approval of the Purchase of PreAP Curriculum for 2024-2025

PRESENTER: Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

BACKGROUND INFORMATION

Open to all students, Pre-AP (Pre-Advanced Placement) is a grade-level program usually taught in grades 9 and 10. Students have frequent opportunities to engage deeply with texts, sources, and data, as well as compelling higher-order questions and problems. Across Pre-AP courses, students experience instructional practices and routines that help them develop the important critical thinking skills needed to succeed in AP (Advanced Placement).

- Pre-AP frameworks are back-mapped from AP expectations: Students begin building skills before they enter their first AP course.
- Pre-AP performance tasks model AP free-response questions (FRQ): Students and teachers can evaluate student performance in ways not provided by multiple-choice assessments.
- Pre-AP promotes equity: As a grade-level program, Pre-AP closes the opportunity gap for all students.

Pre-AP is copyrighted by The College Board and only schools who purchase the Pre-AP program are allowed to post “Pre-AP” on student transcripts. Each course costs \$3,000 per school with a \$600.00 discount per course if a campus purchases at least two courses. Teacher materials vary from course to course but range from \$25.00 to \$55.00 per teacher per course. Mission CISD is planning on providing seven Pre-AP courses at MHS, VMHS, and MCHS during the 2024-2025 school year: Pre-AP English I, Pre-AP English II, Pre-AP Algebra I, Pre-AP Geometry, Pre-AP Algebra II, Pre-AP Biology, and Pre-AP Chemistry.

ADMINISTRATIVE CONSIDERATIONS

The requesting department has submitted a Sole Source Justification. As per Texas Educational Code 44.031(j) a Sole Source Purchase would be exempt from complying with TEC 44.031(a) requiring an approved purchasing method for contracts valued at \$50,000 or more.

Purchasing Department’s review of the purchase request reached the following conclusion:

1. The District has attempted to solicit proposals but competition is limited.

FUNDING SOURCE / AMOUNT

Federal Funds / \$60,124.20

RECOMMENDATION:

Approval of the purchase of the Pre-AP Program from College Board.

CONTACT PERSON(S)

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction
John Roger Hill, Director for Curriculum
Edilberto Flores, Executive Director for MHS Vertical Team
Cynthia Wilson, Executive Director for VMHS Vertical Team
Kim Risica, Executive Director for Special Programs and School Improvement
Jose Mejia, Mission High School Principal
Fidel Garza, Veterans Memorial High School Principal
Ana Lisa Flores, Mission Collegiate High School Principal



Pre-AP[®]

GeneratedBy: John Hill

Reference Number: 00013329

Date Created: Thu Apr 25 16:49:18 GMT 2024

Expiration Date: 08/31/2024

Account: Mission Collegiate High School

Ship To:

Cynthia Gonzalez
605 S. Los Ebanos Blvd
Alton ,TX 78573
United States
9563238600
cigon35@mcisd.org

14

ProductName	Price	Qty	Discount	Total
Pre-AP Biology SKU 190079171	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Biology Teacher Resources SKU 160082085	\$ 55.00	1	\$ 0.00	\$ 55.00

Pre-AP Algebra 1 SKU 190079170	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Algebra 1 Student Resources SKU 160082079	\$ 7.00	125	\$ 0.00	\$ 875.00
Pre-AP English 1 SKU 190079172	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Algebra 2 SKU 210071926	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics SKU 190079177	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP English 1 Student Resources SKU 160082078	\$ 7.00	125	\$ 0.00	\$ 875.00
Pre-AP English 2				

SKU 190079173	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Chemistry				
SKU 190079176	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics Teacher Resources				
SKU 190079211	\$ 45.00	1	\$ 0.00	\$ 45.00
Pre-AP Algebra 1 Teacher Resources				
SKU 160082083	\$ 45.00	1	\$ 0.00	\$ 45.00
Pre-AP Algebra 2 Teacher Resources				
SKU 210071924	\$ 45.00	1	\$ 0.00	\$ 45.00
Pre-AP Chemistry Teacher Resources				
SKU 190079208	\$ 55.00	1	\$ 0.00	\$ 55.00
Pre-AP English 1 Teacher Resources				
SKU 160082082	\$ 25.00	2	\$ 0.00	\$ 50.00

Pre-AP English 2 Teacher Resources SKU 190079203	\$ 25.00	2	\$ 0.00	\$ 50.00
Pre-AP Algebra 2 Student Resources SKU 210071925	\$ 7.00	120	\$ 0.00	\$ 840.00
Pre-AP Biology Student Resources SKU 160082081	\$ 7.00	125	\$ 0.00	\$ 875.00
Pre-AP Chemistry Student Resources SKU 190079209	\$ 7.00	120	\$ 0.00	\$ 840.00
Pre-AP English 2 Student Resources SKU 190079202	\$ 7.00	120	\$ 0.00	\$ 840.00
Pre-AP Geometry with Statistics Student Resources SKU 190079210	\$ 7.00	120	\$ 0.00	\$ 840.00

Ship To:

Melissa Garcia

1802 Cleo Dawson St, Mission, TX 78572

Mission ,TX 78572

United States

9563235700

magarc37@mcisd.org

ProductName	Price	Qty	Discount	Total
Pre-AP Biology SKU 190079171	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Biology Teacher Resources SKU 160082085	\$ 55.00	5	\$ 0.00	\$ 275.00
Pre-AP Algebra 1 SKU 190079170	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Algebra 1 Student Resources SKU 160082079	\$ 7.00	133	\$ 0.00	\$ 931.00
Pre-AP English 1 SKU 190079172	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00

Pre-AP Algebra 2 SKU 210071926	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics SKU 190079177	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP English 1 Student Resources SKU 160082078	\$ 7.00	200	\$ 0.00	\$ 1,400.00
Pre-AP English 2 SKU 190079173	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Chemistry SKU 190079176	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics Teacher Resources SKU 190079211	\$ 45.00	5	\$ 0.00	\$ 225.00
Pre-AP Algebra 1 Teacher Resources	\$ 45.00	5	\$ 0.00	\$ 225.00

SKU 160082083				
Pre-AP Algebra 2 Teacher Resources	\$ 45.00	4	\$ 0.00	\$ 180.00
SKU 210071924				
Pre-AP Chemistry Teacher Resources	\$ 55.00	5	\$ 0.00	\$ 275.00
SKU 190079208				
Pre-AP English 1 Teacher Resources	\$ 25.00	5	\$ 0.00	\$ 125.00
SKU 160082082				
Pre-AP English 2 Teacher Resources	\$ 25.00	5	\$ 0.00	\$ 125.00
SKU 190079203				
Pre-AP Algebra 2 Student Resources	\$ 7.00	171	\$ 0.00	\$ 1,197.00
SKU 210071925				
Pre-AP Biology Student Resources	\$ 7.00	175	\$ 0.00	\$ 1,225.00
SKU 160082081				

Pre-AP Chemistry Student Resources SKU 190079209	\$ 7.00	142	\$ 0.00	\$ 994.00
Pre-AP English 2 Student Resources SKU 190079202	\$ 7.00	195	\$ 0.00	\$ 1,365.00
Pre-AP Geometry with Statistics Student Resources SKU 190079210	\$ 7.00	175	\$ 0.00	\$ 1,225.00

Account: Veterans Memorial High School

21

Ship To:
 Larua Flores
 700 E. 2 Mile Rd.
 Mission ,TX 78574
 United States
 9563233000
 lconne33@mcisd.org

ProductName	Price	Qty	Discount	Total
Pre-AP Biology SKU 190079171	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Biology Teacher Resources	\$ 55.00	3	\$ 0.00	\$ 165.00

SKU 160082085				
Pre-AP Algebra 1 SKU 190079170	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Algebra 1 Student Resources SKU 160082079	\$ 7.00	150	\$ 0.00	\$ 1,050.00
Pre-AP English 1 SKU 190079172	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Algebra 2 SKU 210071926	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics SKU 190079177	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP English 1 Student Resources SKU 160082078	\$ 7.00	185	\$ 0.00	\$ 1,295.00

Pre-AP English 2 SKU 190079173	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Chemistry SKU 190079176	\$ 1,500.00	1	\$ 0.00	\$ 1,500.00
Pre-AP Geometry with Statistics Teacher Resources SKU 190079211	\$ 45.00	3	\$ 0.00	\$ 135.00
Pre-AP Algebra 1 Teacher Resources SKU 160082083	\$ 45.00	5	\$ 0.00	\$ 225.00
Pre-AP Algebra 2 Teacher Resources SKU 210071924	\$ 45.00	3	\$ 0.00	\$ 135.00
Pre-AP Chemistry Teacher Resources SKU 190079208	\$ 55.00	3	\$ 0.00	\$ 165.00
Pre-AP English 1 Teacher Resources	\$ 25.00	3	\$ 0.00	\$ 75.00

SKU 160082082				
Pre-AP English 2 Teacher Resources	\$ 25.00	4	\$ 0.00	\$ 100.00
SKU 190079203				
Pre-AP Algebra 2 Student Resources	\$ 7.00	185	\$ 0.00	\$ 1,295.00
SKU 210071925				
Pre-AP Biology Student Resources	\$ 7.00	185	\$ 0.00	\$ 1,295.00
SKU 160082081				
Pre-AP Chemistry Student Resources	\$ 7.00	190	\$ 0.00	\$ 1,330.00
SKU 190079209				
Pre-AP English 2 Student Resources	\$ 7.00	210	\$ 0.00	\$ 1,470.00
SKU 190079202				
Pre-AP Geometry with Statistics Student Resources	\$ 7.00	170	\$ 0.00	\$ 1,190.00
SKU 190079210				

CART SUMMARY*

Subtotal : \$ 57,522.00

Shipping & Processing : \$ 2,602.20

Grand Total* : \$ 60,124.20

*Total price does not include applicable sales taxes

SUBJECT: Consideration and Approval of TEKS Resource System

PRESENTER: Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

BACKGROUND INFORMATION

A guaranteed and viable curriculum is necessary for all students, but particularly for our struggling students. As pointed out in our Texas Association of School Administrators (TASA) Curriculum Audit in 2018-2019, considering years to parity, some of our students will never catch up with their peers if we do not provide, implement, and monitor a guaranteed and viable curriculum, especially for our struggling students. The fact that it is guaranteed assures us that specific content is taught in specific courses and at specific grade levels, regardless of the teacher to whom a student is assigned. The fact that it is viable indicates that there is enough instructional time available to actually teach the content identified as important (Dufour and Marzano, 2015).

Since the 2020-2021 school years, the district has purchased the Texas Curriculum Management Cooperative (TCMPC) TEKS Resource System (TRS) as a tool for content coordinators and curriculum writers to revise the district’s curriculum. TRS provides vertical alignment documents, TEKS clarification documents, instructional focus documents, samples of Performance Assessments, Unit Overviews, Enduring Understandings, Concepts, Essential Questions, and rubrics to guide curriculum writing.

The district is once again requesting the purchase of the TEKS Resource System as a tool for our curriculum. It saves time and money, while providing additional resources.

ADMINISTRATIVE CONSIDERATIONS

Texas Curriculum Management Cooperative (TCMPC) TEKS Resource System (TRS) is part of the Region One Cooperative.

FUNDING SOURCE / AMOUNT

Will be available for May 8 Board Meeting

RECOMMENDATION:

Approval of TEKS Resource System

CONTACT PERSON(S)

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction
Kim Risica, Executive Director for Special Programs and School Improvement
John Roger Hill, Director for Advanced Academics
Anabel Garza, Coordinator for Purchasing

SUBJECT: Approval of the Purchase of Professional Development through Texas Education Agency’s (TEA) Learning Acceleration Support Opportunities (LASO) Cycle II Grant

PRESENTER: Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

BACKGROUND INFORMATION

In October 2023, TEA offered the second cycle of streamlined, consolidated grant applications under Learning Acceleration Support Opportunities (LASO) Cycle II Grants; the district submitted and was awarded a \$250,000 Strong Foundations Planning Supports grant for Kinder-5th grade math planning support. Strong Foundations supports local education agencies in ensuring all students have access to rigorous, grade-level content and instruction every day.

The Strong Foundations Planning grant provides Mission CISD additional support to develop a strong instructional framework in math, optional adoption supports in selecting new High-Quality Instructional Materials and training to support the creation of systems to effectively manage instruction at the district level.

The grant award is for \$250,000 with 50% awarded to a TEA-approved provider to support achieving the grant goals, 20% for additional support from the approved provider, and 30% for other allowable expenses (stipends, materials, supplies, or in-state travel).

The district submitted a solicitation for professional development in Kinder-5th grade math, not to exceed \$125,000. An additional \$50,000 may be used for additional support from the provider.

ADMINISTRATIVE CONSIDERATIONS

A committee made up of the elementary principals and math teachers has been assembled in order to choose from the three TEA-approved providers who submitted proposals. Once the choice has been made, all documentation will be included for final approval at the May 8, 2024, Board of Trustees meeting.

FUNDING SOURCE / AMOUNT

Federal Funds through TEA \$175,000

RECOMMENDATION:

The recommendation for the TEA-approved provider will be presented at the May 8, 2024, Board of Trustees meeting

CONTACT PERSON(S)

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction
Cynthia Wilson, Executive Director for VMHS Vertical Team
Edilberto Flores, Executive Director for MHS Vertical Team

John Hill, Director for Curriculum
Laquanta Bivens-Hernandez, Elementary Math Coordinator
Anabel Garza, Coordinator for Purchasing

SUBJECT: Award Purchase of Student School Supply Kits

PRESENTER: Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

BACKGROUND INFORMATION

To better prepare students for academic success, they must be equipped and have equal access to basic school supplies. A committee of district staff reviewed the current school supply lists and developed lists of basic school supplies needed at the early and intermediate elementary grades and at the secondary levels. While these lists are not all inclusive, they do provide the tools needed in a general classroom setting. These include items like pencils, crayons, highlighters, scissors, glue, school box, folders, spirals, and composition books dependent on the grade level. Based on feedback and consensus from district and campus staff, Mission CISD needs to provide enrolled students a basic starter school supply kit to be better prepared for instruction on day one.

The district did follow procurement procedures and proposals, to include samples, which were submitted and reviewed. The evaluation committee consisted of C&I administrators and campus administrators at the elementary and secondary level.

ADMINISTRATIVE CONSIDERATIONS

FUNDING SOURCE AND AMOUNT

Funding will be provided through Federal funds at an estimated cost of \$260,000

RECOMMENDATION:

Award Purchase of Student School Supply Kits

CONTACT PERSON (S)

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction
Kim Risica, Executive Director for Special Programs & School Improvement
Joel Garcia, Assistant Superintendent for Finance
Dora Garcia, Purchasing Coordinator

SUBJECT: Informational: Out-of-State Trip for Destination Imagination Teams from Veterans Memorial High School and Mission Collegiate High School and Castro Elementary Advancing to Global Finals in Kansas City, MO.

PRESENTER: Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

BACKGROUND INFORMATION

Six Mission CISD Teams from VMHS, MCHS, Bryan Elementary, R. Cantu Jr. High, Cavazos Elementary and Castro Elementary, competed in the Lone Star Finals Destination Imagination Tournament in Arlington on April 12-13, 2024. At this tournament, one team from Veterans Memorial High School, one team from Mission Collegiate High School, and one team from Castro Elementary earned the honor of advancing to Global Finals in Kansas City, Missouri on May 22 - 25, 2024.

ADMINISTRATIVE CONSIDERATIONS

Prior approval for Out-of-State Travel including for Destination Imagination Teams was presented and approved by the Board of Trustees on August 9, 2023.

FUNDING SOURCE/AND AMOUNT

195-36-6411-0DI-002-21-0-00	\$ 4,000
195-36-6412-0DI-002-21-0-00	\$16,500
195-36-6411-0DI-004-21-0-00	\$ 4,000
195-36-6412-0DI-004-21-0-00	\$12,390
195-36-6411-0DI-102-21-0-00	\$ 3,735
195-36-6412-0DI-102-21-0-00	<u>\$20,000</u>
	\$60,625

RECOMMENDATION

Informational Item

CONTACT PERSON(S)

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction
John Roger Hill, Curriculum Director
Adelina Alaniz, Coordinator for Advanced Academic Services

2024 Destination Imagination

Mission CISD had six teams advance to state competition in Destination Imagination in Arlington on April 12-13. Out of those six teams, Veterans Memorial High School, Mission Collegiate High School and Castro Elementary advanced to compete in the Destination Imagination Global Finals on May 22-25, 2024, in Kansas City, Missouri.

Veterans Memorial High School (University Level Category)-1st Place

Team Manager-Mabeline Rodriguez

Team Members

Kailey Kaufman-12th Grader

Cole Butel-12th Grader

Kameron Ibarra-12th grader

Emilee Silva-12 Grader

Ashley Salinas-12th Grader

Holly Garza-12th Grader

Mission Collegiate High School - (University Level Category)-2nd Place

Team Manager-Martha Pineda/**Co-Manager** Jossue Velasquez

Team Members

Samantha Yanez-12 grader

Juan Contreras-12 grader

Maria Gonzalez-12 grader

Castro Elementary-6th Place

Team Manager-Celina Femat

Team Members

Raylee Ocanas-5th grader

Mia Hernandez-5th grader

Scarlet Coronado-5th grader

Cattaleya Mendoza-5th grader

Yosvel Ibanez-5th grader

SUBJECT: Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase I Fencing and Window Screen Film Grant Project – Sam Garcia Architects

PRESENTER: Rick Rivera, Assistant Superintendent for Operations

BACKGROUND INFORMATION

The Texas School Safety Center requires new school safety standards and Administration has applied for a School Safety Grant that allowed funding for security fencing and window film that is being required. This safety project includes fencing and window film districtwide. This project is a priority because it impacts student and staff safety.

Administration has been gathering information on the school safety grants, thus we present the Project, Proposed Budget, and Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Districtwide Fencing and Window Screen Film.

If approved by the Board of Trustees the Purchasing department will proceed with advertisements for this project. Request for Qualifications (RFQ's) will be advertised for professional design services and Administration will schedule presentations to the Board for the selection. A ranking criterion will also need to be reviewed and approved.

Administration will use Competitive Sealed Proposals (CSPs) as the procurement method as approved by the Board of Trustees in the February 2021 Board of Trustees meeting. This method was approved as the primary default method for projects.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consisted of the selection/designation of an architect and/or engineer to prepare construction documents for this project. The engineer and/or architect selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statutes) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

The preliminary timeline is to advertise for RFQ's on or about November, with presentations to the Board of Trustees for evaluation and ranking in December with possible selection and approval to enter into a design contract in January. The amount of the design contract for this project will exceed the Board approved On-call threshold, thus request for RFQ's.

At the Regular Board of Trustees meeting held on October 11, 2023, the Board approved the Project, Proposed Budget, Request for Qualifications (RFQ's) for Professional Design Services, and Ranking Criteria for the Mission CISD Fencing and Window Screen Film.

Advertisements in the local newspapers were posted on October 18, 2023, and October 25, 2023. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was on

November 2, 2023, at 2 p.m., and two (2) proposals were received. The Administration ranking team reviewed and pre-ranked the RFQ's on November 02, 2023, at 3 p.m.. After the review, Administration will then recommend the top firm to be reviewed and ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Maintenance Director, Mr. Adan Rivera, Assistant Maintenance Coordinator, Mr. Martin Castaneda, Director for Safety and Security and Mr. Ricardo Rivera, Assistant Superintendent for Operations and Ms. Daisy Cuevas, Purchasing Specialist who served as the facilitator.

At the Regular Board of Trustees meeting held on November 8, 2023, the Board Approved to Enter Into Negotiations in the Order of Ranking for the Fencing and Window Screen Film.

<u>Firms</u>	<u>Points</u>
Sam Garcia Architect LLC	61.0
A & E Sandoval LLC	37.0

A project negotiation meeting was held on November 14, 2023, with Mr. Sam Garcia from Sam Garcia Architects, Mr. Adrian Hernandez and Mr. Leandro Ochoa from MCISD.

At the Regular Board of Trustees meeting held on December 13, 2023, the Board approved the Best and Final Offer (BAFO) for Professional Design Services for the Fencing and Window Screen Film Grant Project. Sam Garcia Architects best and final offer (BAFO) of 8.25% of the construction cost was approved.

The Board of Trustees had the option to accept this BAFO, or to decline the offer and to direct Administration to enter into negotiations with the next contractor, or to reject all offers and re-advertise the project using the same specifications.

Administration will work with our legal counsel to write and execute the contract so that the firm can begin as soon as possible.

At the Regular Board of Trustees Meeting held on March 20, 2024, the Board approved Phase I of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. Phase I is only the window screen film.

Sam Garcia Architects and Administration continue to meet on the design. Sam Garcia Architects presented Phase II of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. Phase II is only the fencing by school priority Mission High School, Mission Jr. High, Veterans Memorial High School, and Alton Memorial Jr. High. If approved we will continue to move forward to advertise and possibly award the project.

Since the design was not as complicated the schematic and final designs have been combined in the approval presentation.

Schematic Design:

Rough sketches that develop a feasible conceptual design of the project.

Construction Documents:

Communicating the design intent through further refinement of the written and graphic representation of all building materials, components, and equipment that can be quantified and useful to contractors.

At the Regular Board of Trustees Meeting held on April 10, 2024, the Board approved Phase II of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project.

ADMINISTRATIVE CONSIDERATIONS

Advertisements in local newspapers were posted from April 03, 2024, through April 18, 2024. No firms submitted any proposals during this initial time. Administration extended the advertisement for an additional week. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of CSP's was due on April 23, 2024, for proposals to be received and seven (7) were submitted. The Administration ranking team reviewed and pre-ranked the CSP's on April 25, 2024, at 2 p.m.. After the review, Administration will then recommend the top firms to be reviewed and ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Mr. Leandro Ochoa, Mr. Martin Castaneda, Ms. Anabel Garza, and Mr. Daniel Carmona, who will serve as the facilitators.

Administration will be presenting Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase I Fencing and Window Screen Film Grant Project – Sam Garcia Architects

FUNDING SOURCE

General Funds – Grant

Total Estimated Project Cost: \$654,613.00

Fencing: \$512,266.00

Screen Window Film: \$142,347.00

RECOMMENDATION

Administration presents Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase I Fencing and Window Screen Film Grant Project – Sam Garcia Architects (Window Screen Film)

EXHIBIT

Bid Ranking Sheet (will be presented at the meeting)

CONTACT PERSONS

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management

Anabel Garza, Coordinator for Purchasing

SUBJECT: Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase II Fencing and Window Screen Film Grant Project – Sam Garcia Architects

PRESENTER: Rick Rivera, Assistant Superintendent for Operations

BACKGROUND INFORMATION

The Texas School Safety Center requires new school safety standards and Administration has applied for a School Safety Grant that allowed funding for security fencing and window film that is being required. This safety project includes fencing and window film districtwide. This project is a priority because it impacts student and staff safety.

Administration has been gathering information on the school safety grants, thus we present the Project, Proposed Budget, and Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Districtwide Fencing and Window Screen Film.

If approved by the Board of Trustees the Purchasing department will proceed with advertisements for this project. Request for Qualifications (RFQ's) will be advertised for professional design services and Administration will schedule presentations to the Board for the selection. A ranking criterion will also need to be reviewed and approved.

Administration will use Competitive Sealed Proposals (CSPs) as the procurement method as approved by the Board of Trustees in the February 2021 Board of Trustees meeting. This method was approved as the primary default method for projects.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consisted of the selection/designation of an architect and/or engineer to prepare construction documents for this project. The engineer and/or architect selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statutes) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

The preliminary timeline is to advertise for RFQ's on or about November, with presentations to the Board of Trustees for evaluation and ranking in December with possible selection and approval to enter into a design contract in January. The amount of the design contract for this project will exceed the Board approved On-call threshold, thus request for RFQ's.

At the Regular Board of Trustees meeting held on October 11, 2023, the Board approved the Project, Proposed Budget, Request for Qualifications (RFQ's) for Professional Design Services, and Ranking Criteria for the Mission CISD Fencing and Window Screen Film.

Advertisements in the local newspapers were posted on October 18, 2023, and October 25, 2023. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was on

November 2, 2023, at 2 p.m., and two (2) proposals were received. The Administration ranking team reviewed and pre-ranked the RFQ's on November 02, 2023, at 3 p.m.. After the review, Administration will then recommend the top firm to be reviewed and ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Maintenance Director, Mr. Adan Rivera, Assistant Maintenance Coordinator, Mr. Martin Castaneda, Director for Safety and Security and Mr. Ricardo Rivera, Assistant Superintendent for Operations and Ms. Daisy Cuevas, Purchasing Specialist who served as the facilitator.

At the Regular Board of Trustees meeting held on November 8, 2023, the Board Approved to Enter Into Negotiations in the Order of Ranking for the Fencing and Window Screen Film.

<u>Firms</u>	<u>Points</u>
Sam Garcia Architect LLC	61.0
A & E Sandoval LLC	37.0

A project negotiation meeting was held on November 14, 2023, with Mr. Sam Garcia from Sam Garcia Architects, Mr. Adrian Hernandez and Mr. Leandro Ochoa from MCISD.

At the Regular Board of Trustees meeting held on December 13, 2023, the Board approved the Best and Final Offer (BAFO) for Professional Design Services for the Fencing and Window Screen Film Grant Project. Sam Garcia Architects best and final offer (BAFO) of 8.25% of the construction cost was approved.

The Board of Trustees had the option to accept this BAFO, or to decline the offer and to direct Administration to enter into negotiations with the next contractor, or to reject all offers and re-advertise the project using the same specifications.

Administration will work with our legal counsel to write and execute the contract so that the firm can begin as soon as possible.

At the Regular Board of Trustees Meeting held on March 20, 2024, the Board approved Phase I of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. Phase I is only the window screen film.

Sam Garcia Architects and Administration continue to meet on the design. Sam Garcia Architects presented Phase II of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project. Phase II is only the fencing by school priority Mission High School, Mission Jr. High, Veterans Memorial High School, and Alton Memorial Jr. High. If approved we will continue to move forward to advertise and possibly award the project.

Since the design was not as complicated the schematic and final designs have been combined in the approval presentation.

Schematic Design:

Rough sketches that develop a feasible conceptual design of the project.

Construction Documents:

Communicating the design intent through further refinement of the written and graphic representation of all building materials, components, and equipment that can be quantified and useful to contractors.

At the Regular Board of Trustees Meeting held on April 10, 2024, the Board approved Phase II of the Construction Documents for the Mission CISD Fencing and Window Screen Film Grant Project.

Pending

Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase I Fencing and Window Screen Film Grant Project – Sam Garcia Architects

ADMINISTRATIVE CONSIDERATIONS

Advertisements in local newspapers were posted from April 13, 2024, through April 28, 2024. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of CSP's is due on April 28, 2024, for proposals to be received. Bid opening is Monday, April 29, 2024. The Administration ranking team will review and pre-rank the CSP's on April 30, 2024, at 1:30 p.m.. After the review, Administration will then recommend the top firms to be reviewed and ranked in order of selection. The ranking team will consist of Mr. Adrian Hernandez, Mr. Leandro Ochoa, Mr. Martin Castaneda, Ms. Anabel Garza, and Mr. Dainel Carmona, who will serve as the facilitators.

Administration will be presenting Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase II Fencing and Window Screen Film Grant Project – Sam Garcia Architects

FUNDING SOURCE

General Funds – Grant

Total Estimated Project Cost: \$654,613.00

Fencing: \$512,266.00

Screen Window Film: \$142,347.00

RECOMMENDATION

Administration presents Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Phase II Fencing and Window Screen Film Grant Project – Sam Garcia Architects (fencing)

EXHIBIT

Bid Ranking Sheet (will be presented at the meeting)

CONTACT PERSONS

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management

Anabel Garza, Coordinator for Purchasing

SUBJECT: Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD District-wide Roofing Repairs for the Mission CISD Central Office and Annex Buildings – EGV Architects

PRESENTER: Rick Rivera, Assistant Superintendent for Operations

BACKGROUND INFORMATION

Due to a severe hail storm that occurred on April 21, 2023, and a severe wind storm that occurred on April 28, 2023, many of our campus and support services buildings were damaged to different extents. The District utilized the Job Ordering Contract to remediate and/or repair damage to District property that needed immediate repairs.

The Risk Management Department along with the Business and Finance Department immediately contacted our insurance carrier, Property Casualty Alliance of Texas, and have continued to work with them on our claims. Sedgwick Adjusters mobilized several adjusters and conducted inspections on all district buildings climbing on top of all buildings and inspecting roofs and equipment mounted on the roofs.

Ms. Sylvia Cruz and Mr. Garcia have continued to work on the claims reimbursement in order to begin the repairs. Damage from both storms varied from very minor to major roof damage. At the maintenance department, part of the roof structure was completely torn away.

Estimated reimbursement per event:

Hail Storm April 21, 2023:	\$7,694,374.83
Wind Storm April 28, 2023:	\$1,033,003.78
Deductible #1:	\$ (100,000.00)
Deductible #2	<u>\$ (100,000.00)</u>
Est. Reimbursement:	\$8,527,379.00

Administration has been working closely with the insurance adjuster for an assessment of the damage to the roofs and other structures at campuses and several departments for the needed repairs, thus we present the approval of Project, Proposed Budget, and Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Districtwide Roofing Repairs.

Repairs will be prioritized by safety and by damage, not all projects may require extensive or outside vendor repairs, and not all projects listed may be able to be completed with the estimated total claims reimbursement funds.

If approved by the Board of Trustees the Purchasing department will proceed with advertisements for this project. Request for Qualifications (RFQ's) will be advertised for professional design services and Administration will schedule presentations to the Board for the selection. A ranking criteria will also need to be reviewed and approved.

Administration will use Competitive Sealed Proposals (CSPs) as the procurement method as approved by the Board of Trustees in the February 2021 Board of Trustees meeting. This method was approved as the primary default method for projects.

The Board of Trustees must take the necessary action in accordance with the Texas

Education Code 44.035 which consisted of the selection/designation of an architect and/or

engineer to prepare construction documents for this project. The engineer and/or architect selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statutes) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

The preliminary timeline is to advertise for RFQ's on or about October, with presentations to the Board of Trustees for evaluation and ranking in November with possible selection and approval to enter into a design contract in December. The amount of the design contract for this project will exceed the Board approved On-call threshold, thus request for RFQ's.

Note: Due to the number of roof projects that may need to be designed and the need for a quick turn-around for required designs for the repairs, Administration may present to the Board of Trustees a recommendation of more than one design team. Roof projects may be divided into design packages.

Note: As per the Finance department "Wind and Hail Storm" insurance presentation at the Workshop, any listed project that indicates "Replace" indicates that the roof is a "Total Loss" and is to be replaced, and if not that building is un-insurable. Should the roof be older than the year 2010 we would only receive the depreciation value. For any roof that is within a total reimbursement amount and not budgeted for that amount, the district will receive full reimbursement. Reimbursements to include other fees as architect/engineering fees, any over-time fees, and any costs required to meet new building codes.

At the Regular Board of Trustees meeting held on September 13, 2023, the Board approved the Project, Proposed Budget, Request for Qualifications (RFQ's) for Professional Design Services, and Ranking Criteria for the Mission CISD Districtwide Roofing Repairs.

Advertisements in the local newspapers were posted on October 04, 2023, and October 11, 2023. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was on October 19, 2023, and seven (7) proposals were received. The Administration ranking team reviewed and pre-ranked the RFQ's on October 23, 2023, at 2 p.m.. After the review, Administration will then recommend the top two firms to be reviewed and ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Maintenance Director, Mr. Leandro Ochoa, Maintenance Coordinator, Mr. Adan Rivera, Assistant Maintenance Coordinator and Mr. Ricardo Rivera, Assistant Superintendent for Operations and Ms. Daisy Cuevas, Purchasing Specialist who served as the facilitator.

Administration will be presenting Approval to Enter Into Negotiations in the Order of Ranking for the Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Districtwide Roofing Repairs.

Note: The Board may select one or two firms for this project.

<u>FIRMS</u>	<u>Points</u>
EGV Architects	99.0
Raba Kistner Inc.	98.0
Amtech Solutions	83.0
Armko Industries Inc.	83.0
Gignac Architects	80.0
CG5 Architect	73.0
Sam Garcia Architect LLC	61.0

At the Regular Board of Trustees meeting held on November 08, 2023, the Board approved EGV Architects and Raba Kistner for Professional Design Services for the Mission CISD Districtwide Roofing Repairs.

As per the insurance adjuster inspections, approximately seventy-two (72) roof structures have been deemed to be replaced. Fifty-one (51) are both campus and district building roofs and twenty-one (21) are portable building composition shingle roofs.

Due to the large number of roof projects and the need to have them repaired as quickly as possible Administration presented and the Board of Trustees approved to divide the projects with the two top-ranked design professionals, EGV Architects and Raba Kistner.

At the Regular Board of Trustees meeting held on December 13, 2023, the Board approved that Administration continue to negotiate the Best and Final Offer (BAFO) for Professional Design Services for the Mission CISD Districtwide Roofing Repairs with EGV Architects and Raba Kistner.

At the Regular Board of Trustees meeting held on February 21, 2024, the Board approved EGV Architects 6.5% construction cost fee for design and project administration and Administration added two additional roof projects to his original listing. The additions are the Maintenance building and the Annex building. Thus, the Administration requested to amend the contract for EGV Architects for the Mission CISD districtwide roofing repairs projects.

At this same meeting Administration advised the Board of Trustees that after continuous negotiation efforts with Raba Kistner and with the assistance of our Legal Counsel, we were unable to come into a contract agreement and negotiations were ceased. Administration presented to enter into negotiations with the next two highest ranked firms being Amtech Solutions and Armko Industries Inc.. The remaining roof projects will be divided between the two firms if an agreement is reached.

Project negotiation meetings were held on February 22, 2024, one meeting was with Mr. James Robbins and Ms. Chloe Gohr from Amtech Solutions. On February 26, 2024, a meeting with Mr. Travis Jones from Armko Industries Inc., Mr. Leandro Ochoa and Mr. Adrian Hernandez from MCISD conducted negotiations.

Armko was allowed an opportunity to review their initial BAFO, however, they remained at their initial proposal of 6.5% of construction cost.

The Board of Trustees has the option to accept each separate BAFO, to decline the offer(s), and direct Administration to enter into negotiations with the next firm(s), or to reject all offer(s) and re-advertise the project using the same specifications. If approved,

Administration will work with our legal counsel to write and execute the contracts so that the design team(s) can begin as soon as possible.

At the Regular Board of Trustees meeting held on March 20, 2024, the Board approved Amtech Solutions Best and Final Offer (BAFO) of 6.25 % of Construction cost for the remaining roof projects.

At this same meeting, EGV Architects' temporary design for the Annex and Central Office was placed on hold since the final designs would be presented in April's Board meeting.

EGV Architects and Administration continued to meet on the design for the Annex and Central Office. EGV Architects presented the Construction Documents for the Mission CISD Central Office and Annex buildings. If approved we will continue to move forward to advertise and possibly award the project. Since this is the final roof design no temporary roofing is required.

Since the design was not as complicated the schematic and final designs have been combined in the approval presentation.

As per meetings with Administration and the Insurance Carrier, any costs above and beyond their estimated cost proposals will be covered. Estimated costs do not include any and all professional design fees and will be covered separately.

Schematic Design:

Rough sketches that develop a feasible conceptual design of the project.

Construction Documents:

Communicating the design intent through further refinement of the written and graphic representation of all building materials, components, and equipment that can be quantified and useful to contractors

At the Regular Board of Trustees meeting held on April 10, 2024, the Board approved Construction Documents for the Mission CISD Central Office and Annex buildings.

ADMINISTRATIVE CONSIDERATIONS

Advertisements in local newspapers were posted from April 13, 2024, through April 28, 2024. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of CSP's is due on April 28, 2024 for proposals to be received. The Administration ranking team will review and pre-rank the CSP's on April 30, 2024 at 9 a.m.. After the review, Administration will then recommend the top firms to be reviewed and ranked in order of selection. The ranking team will consist of Mr. Adrian Hernandez, Mr. Leandro Ochoa, Mr. Adan Rivera, Ms. Anabel Garza, and Mr. Daniel Carmona, who will serve as the facilitators.

Administration will be presenting to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD District-wide Roofing Repairs for the Mission CISD Central Office and Annex Buildings – EGV Architects

FUNDING SOURCE

General Funds – Insurance Claim

Preliminary estimated insurance company reimbursement:

Central Office: \$480,052.79

Annex: \$48,078.05

Total Estimated Project Insurance Reimbursement: \$8,527,379.00 (at this time)

As per the insurance adjuster inspections, approximately 72 roof structures have been deemed to be replaced. Fifty-one (51) are both campus and district building roofs and twenty-one (21) are portable building shingle roofs.

As per the insurance adjuster, the reimbursement amount is just a preliminary estimate and will be adjusted accordingly as final costs are received. Professional design fees will also be reimbursed.

RECOMMENDATION

Administration presents Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD District-wide Roofing Repairs for the Mission CISD Central Office and Annex Buildings – EGV Architects

EXHIBIT

Bid Ranking Sheet (will be presented at the meeting)

CONTACT PERSONS

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management

Anabel Garza, Coordinator for Purchasing

SUBJECT: The Best and Final Offer (BAFO) for the Mission CISD Safety & Facilities Enhancement Project

PRESENTER: Rick Rivera, Assistant Superintendent for Operations

BACKGROUND INFORMATION

The Texas School Safety Center requires new school safety standards and Mission CISD was awarded a Safety and Facilities Enhancement (SAFE) Grant which allows for additional funding for safety and facilities enhancement. This safety project will address the prevention of school violence and create secure learning environments and other safety enhancements districtwide. This project will support a range of activities and strategic use of funds aimed at fortifying the security infrastructure within Mission CISD schools. Key elements of the SAFE Grant include the purchase of fencing materials, emergency egress gates, anti-scaling devices, fence posts, safety measures for windows and doors, and silent panic alert technology along with other Texas Education Agency (TEA) approved school safety standards. The implementation of these safety measures aligns with the district's commitment to creating a secure and conducive learning environment for students and staff within Mission CISD.

Administration has been gathering information on the school safety grants, thus we present the Project, Proposed Budget, and Request for Qualifications (RFQ's) for Professional Design Services for the Mission CISD Safety & Facilities Enhancement Project.

If approved by the Board of Trustees the Purchasing department will proceed with advertisements for this project. Request for Qualifications (RFQ's) will be advertised for professional design services and Administration will schedule presentations to the Board for the selection. A ranking criterion will also need to be reviewed and approved.

Administration will use Competitive Sealed Proposals (CSPs) as the procurement method as approved by the Board of Trustees in the February 2021 Board of Trustees meeting. This method was approved as the primary default method for projects.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consisted of the selection/designation of an architect and/or engineer to prepare construction documents for this project. The engineer and/or architect selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statutes) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

The preliminary timeline is to advertise for RFQ's on or about February, with presentations to the Board of Trustees for evaluation and ranking in March with possible selection and approval to enter into a design contract in April. The amount

of the design contract for this project will exceed the Board approved On-call threshold, thus request for RFQ's.

At the Regular Board of Trustees meeting held on January 24, 2024, the Board approved the Project, Proposed Budget, Request for Qualifications (RFQ's) for Professional Design Services, and Ranking Criteria for the Mission CISD Safety & Facilities Enhancement Project.

Advertisements in local newspapers were posted from March 6, 2024, through March 21, 2024. No firms submitted any proposals during this initial time period. Administration extended the advertisement for an additional week. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was due on March 28, 2024, for proposals to be received. The Administration ranking team reviewed and pre-ranked the single RFQ on April 2, 2024, at 2 p.m.. After the review, Administration will then recommend the top firm to be reviewed and ranked in order of selection. The ranking team consisted of Mr. Adrian Hernandez, Maintenance Director, Mr. Leandro Ochoa, Maintenance Coordinator, Mr. Martin Castaneda Director for Safety and Security, and Ms. Anabel Garza, Purchasing Coordinator who will serve as the facilitator.

Administration presented Approval to Enter Into Negotiations in the Order of Ranking for the Request for Qualifications (RFQ's) for the Professional Design Services, and Ranking Criteria for the Mission CISD Safety & Facilities Enhancement Project. Only one firm submitted an RFQ for this SAFE project.

<u>Firms</u>	<u>Points</u>
CG5 Architects	90.0

At the Regular Board of Trustees meeting held on April 10, 2024, the Board approved to Enter Into Negotiations in the Order of Ranking for the Request for Qualifications (RFQs) for the Professional Design Services and Ranking Criteria for the Mission CISD Safety & Facilities Enhancement Project. Only one firm submitted an RFQ for this SAFE project. CG5 Architects was the firm approved to enter into negotiations.

ADMINISTRATIVE CONSIDERATIONS

Project negotiations were held on April 11, 2024, April 18, 2024, and April 22, 2024, with Mr. Charlie Garcia from CG5 Architects, Mr. Ricardo Rivera, Mr. Adrian Hernandez, Mr. Joel Garcia, and Mr. Martin Castaneda from MCISD. Mr. Charlie Garcia will be presenting its best and final offer (BAFO) at the subsequent Board meeting.

The Board of Trustees has the option to accept each separate BAFO, to decline the offer(s), and direct Administration to enter into negotiations with the next firm(s), or to reject all offer(s) and re-advertise the project using the same specifications.

If approved, Administration will work with our legal counsel to write and execute the contracts so that the design team(s) can begin as soon as possible.

FUNDING SOURCE

General Funds – Safety & Facilities Enhancement (SAFE) Grant

Total Estimated Project Cost: \$4,768,797.00

Note: The SAFE Grant incorporates different safety initiatives that have been approved that includes and not limited to fencing, window film, cameras, safety technology, etc. This particular project should CG5 Architects be approved will only incorporate those safety initiatives that would pertain to his professional design services and his project total amount would reflect that.

Any safety fencing and window film project amount not covered by the first grant would be transferred to the SAFE Grant for completion.

RECOMMENDATION

Administration presents The Best and Final Offer (BAFO) for the Mission CISD Safety & Facilities Enhancement Project

EXHIBIT

Best and Final Offer (BAFO) (will be presented at the meeting)

CONTACT PERSONS

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management

SUBJECT: The Best and Final Offer (BAFO) for the Mission CISD Job Order Contracting

PRESENTER: Rick Rivera, Assistant Superintendent for Operations

BACKGROUND INFORMATION

Job Order Contracting (JOC) is a unique, indefinite-delivery, indefinite-quantity procurement method that helps facility owners complete a large number of repairs, maintenance, renovation, and straightforward new construction projects with a single, competitively awarded contract. Unlike traditional bidding where each project is identified, designed, and then put out to bid, Job Order Contracting establishes competitively-bid prices upfront and eliminates the need to separately bid for each project. It is an easy and expedited construction sourcing option. Traditional procurement cycles typically take months to complete and require a significant amount of administrative and technical resources. Once a job order contract is awarded, the owner can ask the contractor to perform a series of projects. There is no need to prepare, copy, advertise and distribute bid packages for each project. The time-consuming front-end process is completed one time, rather than repeated for each project. The procurement process takes weeks instead of months. Job Order Contracting also assists with budget control and cost savings. The cost of construction is preset and each task includes a detailed description, unit of measurement, unit price, and where applicable, demolition cost. The Unit Prices contain locally-developed direct costs for material and labor.

Especially during hurricane season and for smaller projects, it is essential to have the capability to expedite emergency repairs where immediate remediation is required. Administration requests approval to seek competitive proposals from Bidders to establish multiple-award contracts for General Construction Services using Job Order Contracting (JOC) for the services listed below.

- Electrical
- Steam fitting, pipe-fitting, and plumbing
- Structural steel and sheet metal, welding
- Masonry and concrete work
- Asphalt repair
- General carpentry and drywall installation
- Carpeting, flooring, drywall finishing
- Heating ventilation and air condition, electrical and mechanical
- Doors, windows, louvers, hardware, and glazing
- Painting of various surfaces
- Earthwork, excavation, exterior improvement, flex, and rigid paving, landscaping
- Demolition
- Asbestos abatement, hazardous material handling
- Mold
- Water damage
- Moving portables
- Roofing of different types: metal, TPO, PVC membrane, slate, etc.
- Telecommunications cabling services

This Job Order Contract service will be used on services for construction projects up to a \$500,000.00 total construction cost. Any services above this threshold will be brought forward to the Board of Trustees for consideration and approval. All projects that utilize

Job Order Contracts will be presented to the Committee as informational items.

The administration will begin advertising and evaluating the Procurement of Job Order Contracting Services so that the Board may review and approve.

As per the Committee meeting, the Job Order Contracts will be for a three-year term with an annual performance evaluation or as the Board recommends.

Multiple contractors may be selected for the Job Order Contract services.

At the Regular Board of Trustees meeting held on June 08, 2021, the Board approved advertising and solicit Job Order Contracts for the different services in the district's best interest and will utilize Competitive Sealed Proposals as the procurement method and the Davis-Bacon Act as the prevailing wage determination.

Advertisements in the local newspapers were posted on August 12, 2021, and August 19, 2021. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. After the review Administration will then recommend those firms to be reviewed and ranked in order of selection. The recommendations will then be presented for review and possible approval to the Board of Trustees and the Administration will then enter into negotiations in the order of selection. Administrative review and rankings were conducted on Tuesday, August 31, 2021, by Ms. Daisy Cuevas – Purchasing Specialist, Ms. Dora Garcia – Purchasing Coordinator, Mr. Adrian Hernandez – Project & Energy Coordinator, Mr. Joel Garcia – Assistant Superintendent for Business & Finance, Ms. Lorena Garcia – Deputy Superintendent for Support Services and Mr. Ricardo Rivera – Assistant Superintendent for Operations.

At the Regular Board of Trustees meeting held on September 8, 2021, the Board approved, to Accept Administrations Rankings and Enter Into Negotiations in the Order of Ranking for General Construction Services – Job Order Contracting.

At last month's meeting Administration presented "Discussion and Possible Action to Accept Administrations Rankings and Enter Into Negotiations in the Order of Ranking for General Construction Services – Job Order Contracting" and we ranked the four firms that submitted their qualifications and proposed construction services. Administration presents that it would be to our advantage to have all four of the firms on the contract due to the fact that it gives us a choice of contractors on stand-by to use depending on the project or emergency. In order to present this item for your review, our agenda item from last month will have to be reworded and we will need to present it this month at the workshop "To Enter Into Negotiations with **All** Firms for General Construction Services – Job Order Contracting". Last month was just limited to the order of ranking and selecting one, this agenda item allows us to negotiate and possibly select all.

Four firms submitted qualification packages listing their proposed services for various trades. Eighteen different trade services were listed and two of the four firms listed that they were qualified to undertake all of the services requested by MCISD. Two other firms listed only selected services that they would undertake.

Especially during hurricane season and for smaller projects, it is essential to have the capability to expedite emergency repairs where immediate remediation is required or

where smaller projects can be completed sooner than through the traditional procurement process.

At the Regular Board of Trustees Meeting held on October 20, 2021, the Board approved to Enter Into Negotiations with All Firms for General Construction Services – Job Order Contracting.

At the Regular Board of Trustees Meeting held on November 10, 2021, the Board approved Consideration and Approval of the Best and Final Offer (BAFO) and Enter Into a Contract with all Firms for General Construction Services – Job Order Contracting Status.

In August and September of 2021, the below six projects were presented for approval to the Board of Trustees. The procurement method presented was competitive sealed proposals (CSP's), this is the Board approved default method of delivery. Project design teams have completed working on plans and specifications and are ready to advertise.

Job Order Contracting (JOC) was not presented and approved by the Board until November of 2021 and until the spring of 2022 were all JOC contracts approved. These six projects qualify for JOC, however, in reviewing the delivery method with our legal counsel we need to bring back to the Board of Trustees a request to change the procurement method to utilize JOC instead of CSP's.

At the Regular Board of Trustees Meeting held on June 8, 2022, the Board approved The Change of Procurement Method for Various Projects is listed below.

KWJH Electrical Switchgear Replacement
RCJH/KWJH Scoreboard Installation
Demolition of Old Agricultural-Farm Pens/Structures
Demolition of Roosevelt Auditorium
Construction of Sidewalks at Waitz Elementary
Child Nutrition (CNP) Exterior Walk-in Freezer Installation at Bryan, Marcell, and Salinas Elementary

Job Order Contract for 2024:

Advertisements in local newspapers were posted from March 6, 2024, through March 21, 2024. No firms submitted any proposals during this initial time period. Administration extended the advertisement for an additional week. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure that firms meet the criteria based on demonstrated expertise, competence, and qualifications. The submission of RFQ's was on March 28, 2024 for proposals to be received. The Administration ranking team reviewed and pre-ranked the RFQ's on April 9, 2024, at 2 p.m.. After the review, Administration would recommend the top firms to be reviewed and ranked in order of selection. The ranking team will consist of Mr. Adrian Hernandez, Maintenance Director, Mr. Leandro Ochoa, Maintenance Coordinator, Mr. Adan Rivera, Assistant Maintenance Coordinator, and Ms. Anabel Garza, Coordinator for Purchasing who will serve as the facilitator.

Administration presented Consideration and Approval to Enter Into Negotiations in the Order of Ranking for the General Construction Services, and Ranking Criteria for the Mission CISD Job Order Contracting.

<u>Firms</u>	<u>Points</u>
Terra Fuerte Construction	92.88
Celso Gonzalez Construction	90.38
Rio United Builders	89.39
8/A Builders LLC	88.50
Kimber 1985, LLC	81.83
AmStar, Inc.	81.69
Gerloff Company Inc.	79.50
365 Builders LLC	78.76
SKO Elite Repairs LLC	70.16
Air 6 Management & Construction	59.00
Castcon Construction	49.00
Flip Lok LLC	35.50

At the Regular Board meeting held on April 10, 2024, the Board approved the top six (6) rated firms to enter into negotiations, the top 80 percentile was approved and used as threshold for approved firms to enter into negotiations.

<u>Firms</u>	<u>Points</u>
Terra Fuerte Construction	92.88
Celso Gonzalez Construction	90.38
Rio United Builders	89.39
8/A Builders LLC	88.50
Kimber 1985, LLC	81.83
AmStar, Inc.	81.69

ADMINISTRATIVE CONSIDERATIONS:

Initial negotiations were held on April 12, 2024, for the Best and Final Offer (BAFO) with the following firms listed below.

- Rolando Leal from Terra Fuerte Construction
- Celso Gonzalez Jr. from Celso Gonzalez Construction
- Dagoberto Perez Jr. from Rio United Builders
- Arnoldo Ochoa Jr. from 8/A Builders
- Joshua Belgum from Kimber 1985
- Atanacio Carrisal from Amstar

During the negotiations, all six (6) firms presented their Best and Final Offer (BAFO) with no decrease in their initial proposals.

The Board of Trustees has the option to accept each separate BAFO, to decline the offer(s), and direct Administration to enter into negotiations with the next firm(s), or to reject all offer(s) and re-advertise the project using the same specifications.

If approved, Administration will work with our legal counsel to write and execute the contracts for General Construction Services can begin as soon as possible.

FUNDING SOURCE AND AMOUNT

N/A

RECOMMENDATION

Administration presents The Best and Final Offer (BAFO) for the Mission Cisd Job Order Contracting

EXHIBIT

Best and Final Offer (BAFO)

CONTACT PERSON (S)

Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management



April 18, 2024

Via Email: mikayla.trevino01@mcisd.org

RFQ#520-25-0 Mission CISD Job Order Contracting

Mission CISD

520 N Holland Ave

Mission, TX 78572

Terra Fuerte's LLC Best and Final Offer

Dear Mission CISD,

Terra Fuerte's Best & Final Offer for RFQ#520-25-0 Mission CISD Job Order Contracting stands as per submitted RFQ documentation.

Best and Final Offer:

- | | |
|---|--------------------------------------|
| 1. RS Means (all divisions) Regular Hours | Coefficient/multiplier is <u>.95</u> |
| 2. RS Means (all divisions) After Hours | Coefficient/multiplier is <u>1.0</u> |
| 3. Items not in RS Means | Coefficient/multiplier is <u>.95</u> |

Please do not hesitate to contact us with any questions or concerns.

Sincerely,

Terra Fuerte Construction, LLC

celso gonzalez
construction, inc.
Since 1957

April 12, 2024

Mission Consolidated Independent School District
520 N. Holland Ave.
Mission, Texas 78572
Attn: Ricardo Rivera

Subject: Mission CISD – Job Order Contracting #520-25-0
Best and Final Offer

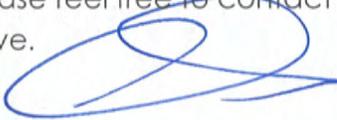
53

Mr. Rivera,

Thank you for your consideration in selecting our firm to perform work under your Job Order Contracts. After further review of our construction services, we have determined that we need to retain our initial offer as presented in the original proposal.

- | | |
|-----------------------------|-------------------------------|
| 1. RS Means – Regular Hours | Coefficient to remain at 0.96 |
| 2. RS Means – After Hours | Coefficient to remain at 0.96 |
| 3. Items not in RS Means | Coefficient to remain at 0.96 |

Please feel free to contact me at 956.453.3486 to discuss any questions that you may have.



Sincerely,
Celso Gonzalez, Jr. – President
Celso Gonzalez Construction, Inc.



Attn: Mr. Ricardo Rivera
Mission Consolidated Independent School District

Date: April 11, 2021

Project: Mission CISD General Construction Services JOC CSP 520-25-0

We, Rio United Builders, hereby extend this Best and Final Offer to Mission CISD Purchasing Department for proposal CSP 500-22-0 "General Construction Services Job Order Contracting." in accordance with the specifications provided. Please receive The Best and Final Offer pricing schedule as noted below.

1. RS Means Regular Hours Coefficient is .95
2. RS Means After Hours Coefficient is 1.05
3. Items not in RS Means Coefficient is 1.15

Please accept or review this offer and thank you for considering us for this project. If any questions or concerns are to arise, please feel free to contact us at (956) 222-6624.

Thank You,

A handwritten signature in black ink, appearing to read "Dagoberto", written in a cursive style.

Dagoberto Perez Jr.

8/A Builders, LLC
7708 W. EXPRESSWAY 83, MISSION, TX 78572
(O) 956.627.1327
TX8ABUILDERS@HOTMAIL.COM



4-18-2024

Ms. Linda C. Ortiz
Operations Division
Mission CISD
1201 Bryce Drive
Mission, TX 78572

RE: Mission CISD – Job Order Contracting
CSP 520-25-0

55

Dear Ms. Ortiz,

Please see the information below for the job mentioned above order contracting services.
8/A Builders confirms this is our Company's best and final offer.

1. RS Means (all divisions) Regular Hours: Coefficient/ multiplier is 1.0
2. RS Means (all divisions) After Hours: Coefficient/ multiplier is 1.2
3. Items not in RS Means: Coefficient/ multiplier is 1.3

If you have any questions or need any additional information please contact our office

Thank you again for the opportunity, we look forward to working with you and your team.

Respectfully,

Arnold Ochoa

President

A handwritten signature in blue ink, appearing to read 'A. Ochoa', is written over the printed name and title.

CC: Ricardo Rivera, Assistant Superintendent for Operations

Adrian Hernandez, Director of Maintenance/ Facilities / Construction



From: [Josh Belgum](#)
To: [Trevino, Mikayla](#)
Cc: [Hernandez, Adrian](#); [Rivera, Adan](#); [Ochoa, Leandro](#); [Ortiz, Linda C](#); [Rivera, Ricardo](#)
Subject: [EXTERNAL SENDER] RE: BAFO-Kimber 1985, LLC Meeting Request for Date and Time
Date: Friday, April 12, 2024 3:56:11 PM
Attachments: [image001.png](#)
[image002.png](#)

External Email Warning: This email is from outside the Mission CISD email system. Please use proper judgement and caution. Do not click on links or attachments unless you expect them from the sender and know the content is safe.

Mr. Rivera,

Please consider my original offer as my best and final offer. Let me know if you have any questions. Thanks

Respectfully,

[Josh Belgum](#)
Operations Manager

302 S. Taylor Rd
Mission, TX 78572
956-279-2954
joshb@kimber1985.com



From: Trevino, Mikayla <mikayla.trevino01@mcisd.org>
Sent: Friday, April 12, 2024 3:45 PM
To: Josh Belgum <joshb@kimber1985.com>
Cc: Hernandez, Adrian <adrian.hernandez@mcisd.org>; Rivera, Adan <ARIVER82@mcisd.org>; Ochoa, Leandro <lochoa73@mcisd.org>; Ortiz, Linda C <Lcorte30@mcisd.org>; Rivera, Ricardo

Purchasing Department

1201 Bryce Drive - Mission, Texas 78572

Office (956) 323-5524



Students First • Innovation • Collaborative Ownership • Diversity • Continuous Learning

COMPETITIVE SEALED PROPOSAL FORM

Form 00400

Project: Job Order Contracting #520-25-0

Communications concerning this proposal shall be addressed to:

For this solicitation, Mission CISD requires the use of the RS Means price book and is seeking proposals in the form of coefficients/multipliers to be applied to the localized RS Means line-item prices. RS Means line-item prices are localized based on the City Cot Index indicated in RS Means. For items not contained in RS Means, proposers will propose a multiplier to be added to actual costs. The proposed coefficients/multipliers must capture all costs related to the specified work, including but not limited to project management/supervision, overhead, and profit, except that cost for payment and performance bonds, if required, will be added separately. In all cases, pricing will be submitted as “not to exceed” amounts such that job order proposals under awarded job order contracts can be adjusted to submit lower pricing than that proposed herein, but cannot exceed the proposed amount.

FIRST: By marking in the appropriate blank(s) below, indicate the work in which you propose to provide services (note that your selections here may limit the nature of work available under any resulting Job Order Contract:

- Electrical
- Steam fitting, pipe-fitting, and plumbing
- Structural steel and sheet metal, welding
- Masonry and concrete work
- Asphalt repair
- General carpentry and drywall installation
- Carpeting, flooring, drywall finishing
- Heating ventilation and air conditioning, electrical and mechanical
- Doors, windows, louvers, hardware, and glazing
- Painting of various surfaces
- Earthwork, excavation, exterior improvement, flex, and rigid paving, landscaping
- Demolition
- Asbestos abatement, hazardous material handling
- Mold
- Water damage
- Moving portables
- Roofing of different types: metal, TPO, PVC membrane, slate, etc.
- Telecommunications cabling services
- ALL OF THE ABOVE
- Other _____

SECOND: Indicate the coefficient/multiplier for the RS Means line-item and for items not included in RS Means. Example: if RS Means localized (after applying the City Cost Index) line-item cost is \$100 and the coefficient/multiplier is .91, then the Owner’s cost for that item would be \$100 x .91 = \$91.00).

- 1. RS Means (all divisions) Regular Hours: Coefficient/multiplier is .91 Weighted Avg.
- 2. RS Means (all divisions) After Hours: Coefficient/multiplier is .91 Weighted Avg.
- 3. Items not in RS Means: Coefficient/multiplier is .91 Weighted Avg.

RS Means line-item will be localized using the City Cost Index applicable to the city nearest the work.

Purchasing Department

1201 Bryce Drive - Mission, Texas 78572

Office (956) 323-5524



Students First • Innovation • Collaborative Ownership • Diversity • Continuous Learning

COMPETITIVE SEALED PROPOSAL FORM

Form 00400

Name and Address of PROPOSER:

KIMBER 1985, LLC

Name of PROPOSER:

302 S. Taylor Rd

Address

Mission, TX 78572

City, State, Zip Code

Operations Manager

Title

956-606-4436

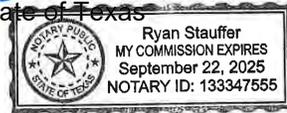
Phone Number

Signature

Sworn to and subscribed before me this 26th day of March, 20 24

SEAL

Ryan Stauffer
Notary Public in and for the State of Texas



SEAL (If Proposal is By a Corporation) _____



April 16, 2024

Mr. Rivera,

Please accept this letter as notice that the following coefficients are our best and final for the Mission CISD Job Order Contract. If you have any questions, please let me know. Thanks!

RS Means (all divisions) Regular Hours:	0.93
RS Means (all divisions) After Hours:	0.98
Items not in RS Means:	1.15

59

Respectfully,

Atanacio Carrisal
Vice President of Construction

SUBJECT: Project, Proposed Budget, Procurement Method, and Utilize the On-call Professional Services for the Project Fit America at Pearson Elementary

PRESENTER: Rick Rivera, Assistant Superintendent for Operations

BACKGROUND INFORMATION

In early December 2023, Pearson Elementary Sports and Health Academy received a letter in the school mail from Project Fit America.

The Project Fit America (PFA) program is designed to enhance and augment, not replace, Physical Education programming currently in place. This permits programming to evolve from within the existing structure and support the campus's physical fitness instructional and learning goals.

After reviewing the Project Fit America (PFA) Overview Information, Pearson Elementary decided to apply. Mrs. Melissa Davis, Principal, and PE Coach, Jorge Menchaca, completed the application and submitted it in late January 2024. On April 10, 2024, the campus was notified that had been awarded the grant.

Each grant provides the following to support Physical Education Teachers and the development of fitness education:

1) **A Core Curriculum of indoor activities, outdoor activities and challenges is provided.** These fitness games and challenges are used in the regular PE Classes as well as a "Beyond Physical Education" class time. The lessons, games and challenges were created and field-tested by All Star PFA PE Teachers. They are innovative, fun and speak to all the Building Blocks of Fitness including social, critical thinking skills and character development. The progressive nature of the games, lessons and challenges assure every student, regardless of skill or ability, will find something they are very good at, which inspires them to try even more. The activities "hook" the students with continuous movement, inclusion, teamwork, cooperation and challenge.

2) **Indoor Fitness Equipment:** • 1,000 PFA Cardio Fitness Cups used to create explosive cardiovascular activity with teamwork and challenge. • A squad set of five -3 lb weighted hula hoops • A squad set of 5- 2 lb. weighted jump ropes

3) **Lesson Plan Support Materials:** • 6 sets of laminated bones • \$250 in PFA "funny" money • Fitness activity student task cards • Set of 5 Gym Header wall posts for Chart & Challenges • Wall display for the Building Blocks of Fitness • Certificates and ribbons for student reward and incentive

4) **In-Service with your school:** We work with each school for a two-year period to support program integration. In year one to launch program at the school site, a PFA Mentor Teacher/Trainer will be assigned to the school for a virtual In-Service session to demonstrate curriculum lessons, games and activities using all of the indoor and outdoor equipment. Our Trainers come from schools that have been awarded our grants in the past and have created successful and sustainable programs. Another In-Service session with the PFA PE Teacher/Trainer will take place in year two. Our mentor teacher model of In-Service is very successful because it gives us a chance to work one on one with the individual teaching environment. This is not a "cookie cutter" program. Each school has its own set of unique circumstances and as such the PFA program will be created to work with

each school individually based on their objectives. We believe in fit kids, one school at a time.

5) **Permanent above ground outdoor fitness equipment “The Fit Pit”**: The state-of-the-art outdoor fitness equipment is the design of PFA and is not for sale. It is donated to schools as one part of the PFA program. Schools often refer to this as their “Fit Pit” or “Above Ground Weight Room.” The equipment goes hand in glove with the Core Curriculum. The equipment area is minimally 45 X 62 square feet and contains six workout stations. (See Topical View Layout of Equipment) The cluster formation of the equipment makes it easy for the teacher to monitor the children. The six workout stations are designed to improve children’s upper arm and shoulder strength, abdominal strength, lower body strength, total body flexibility, as well as cardiovascular fitness. Some schools promote the equipment as “free health club” for the community to use after hours and weekends if the school encourages community use of their grounds after hours. Each school /district manages their installation of the Fit Pit. We can email you the install specifications to review with your Buildings and Grounds.

6) **Opening Day Celebration/Program Dedication**: In partnership with our Sponsor we coordinate with each awarded school the hosting of an Opening Day Celebration Ceremony. This event is designed to give the PE Program and school a high profile in the community, and to publicly recognize the Sponsor for their commitment to the school and community. The Sponsor, civic and state leaders, parents, teachers and the media take part in this event.

Campus Administration is recommending that the “Fit Pit” be installed in the area south of the pavilion where the old playground was located. Our professional engineer will make all necessary assessments required and advise us if it can be placed there or if necessary infrastructure is required for that area.

ADMINISTRATIVE CONSIDERATIONS

Professional design services are required for this project to comply with all playground requirements and laws.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consisted of the selection/designation of an architect and/or engineer to prepare construction documents for this project. The engineer and/or architect selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon’s Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon’s Texas Civil Statutes) as applicable.

If the engineer or architect is not a full-time employee of the District, the Board must select the engineer or architect on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code. The selected architect/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget.

Administration will use Job Order Contracting (JOC) as the procurement method as approved by the Board of Trustees in the November 2021 Board of Trustees meeting.

Administration is presenting the Project, Proposed Budget, Procurement Method and Utilize the On-call Professional Services for the Project Fit America at Person Elementary.

Javier Hinojosa – On-Call Professional Service
Job Order Contracting – procurement method

FUNDING SOURCE AND AMOUNT

General/Local Funds/Campus Budget Allocations
Grant: \$8,000.00

Note: At this time the Business & Finance department is allocating monies for the professional design services only. Should the total cost of installation be over the grant monies given then the campus would have to allocate the difference from their campus budget allocation since no construction projects are being budgeted for in 2024-2025.

RECOMMENDATION

Administration is presenting the Project, Proposed Budget, Procurement Method and Utilize the On-call Professional Services for the Project Fit America at Pearson Elementary.

EXHIBIT

Project Fit America – Documents and Installation Guideline and Specifications

CONTACT PERSONS

Ricardo Rivera, Assistant Superintendent for Operations
Dr. Sharon Roberts, Deputy Superintendent for curriculum and Instruction
Joel Garcia, Deputy Superintendent for Business and Support Services
Edilberto Flores, Executive Director for PK-12th Grade - Mission High School Feeder Pattern
Melissa E. Davis, Principal for Pearson Elementary
Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management



About the application process

The Project Fit America (PFA) program is designed to enhance and augment, not replace, Physical Education programming currently in place at your school. The grant application becomes the road map for how PFA and your sponsor will work with your school. This permits programming to evolve from within the existing structure and support your teaching goals.

How to determine if your school should apply:

PFA is here to assist each school in the review process to determine if making application is a good fit for your school. Please call our toll free number (800) 711-4348 with any and all questions. Support from PFA is vital to assure there are no "missed opportunities" and to help with informed decisions about requesting a grant for your school.

63

Getting your application started:

After reviewing the PFA Overview Information and deciding to apply, you can receive our support and guidance to help you write your grant. We encourage each applicant to **set a short call appointment** with us to go over your application submission. Applicant schools can submit a rough draft that we can review prior to going to final submission. This is immensely helpful, as PE Teachers and Principals may not have experience writing grants. We will lend our knowledge and expertise to give you every opportunity to put your best foot forward in writing to represent your school.

Submitting the grant essays:

Email the grant application and required photographs to: info@projectfitamerica.org

Visit Project Fit America online to see programs in action around the country:

Website: www.projectfitamerica.org

Facebook: Project Fit America

Twitter: @FitAmerica

YouTube: Project Fit America

Instagram: Project Fit America

History and Program Description of Resources Donated to Schools:

Project Fit America (PFA) is a 501 (c)(3) non-profit charity organized for the sole purpose of creating and donating to schools broad based cardiovascular health and fitness programming as part of a school's overall comprehensive Physical Education program. We are a grass roots organization that works one-on-one with each school individually to create programming that is unique a school's student population, facilities and scheduling.

What makes PFA unique is that most of our sponsors have been hospitals and healthcare foundations. Since our Founding Sponsorship Drive in 1990 we have raised over \$16,000,000.00 and have donated program support to over 1,000 schools, in 300 cities and 46 states.

PFA accepts grant applications by invitation only. The schools eligible to receive the PFA program donation are located in the Sponsor's community, and are invited to apply by the Sponsor. All PFA program materials are donated to schools in exchange for a commitment to integrate the program materials into the existing physical education program.

64

PFA's mission is to support schools in their endeavor to create new opportunities for kids to be active, fit and healthy. Our core focus is on broad based fitness programming and support with strong emphasis on team friendly, cross curricular, social/emotional development and creating leadership skills in students.

Each grant provides the following to support Physical Education Teachers and development of fitness education:

1) A Core Curriculum of indoor activities, outdoor activities and challenges is provided. These fitness games and challenges are used in the regular PE Classes as well as a "Beyond Physical Education" class time. The lessons, games and challenges were created and field-tested by All Star PFA PE Teachers. They are innovative, fun and speak to all the Building Blocks of Fitness including social, critical thinking skills and character development. The progressive nature of the games, lessons and challenges assure every student, regardless of skill or ability, will find something they are very good at, which inspires them to try even more. The activities "hook" the students with continuous movement, inclusion, teamwork, cooperation and challenge.

2) Indoor Fitness Equipment:

- 1,000 PFA Cardio Fitness Cups used to create explosive cardiovascular activity with teamwork and challenge.
- A squad set of five -3 lb weighted hula hoops
- A squad set of 5- 2 lb weighted jump ropes

3) Lesson Plan Support Materials:

- 6 sets of laminated bones
- \$250 in PFA "funny" money
- Fitness activity student task cards
- Set of 5 Gym Header wall posts for Chart & Challenges
- Wall display for the Building Blocks of Fitness
- Certificates and ribbons for student reward and incentive

4) In-Service with your school:

We work with each school for a two-year period to support program integration. In year one to launch program at the school site, a PFA Mentor Teacher/Trainer will be assigned to the school for a virtual In-Service session to demonstrate curriculum lessons, games and activities using all of the indoor and outdoor equipment. Our Trainers come from schools that have been awarded our grants in the past and have created successful and sustainable programs. Another In-Service session with the PFA PE Teacher/Trainer will take place in year two. Our mentor teacher model of In-Service is very successful because it gives us a chance to work one on one with the individual teaching environment. This is not a "cookie cutter" program. Each school has its own set of unique circumstances and as such the PFA program will be created to work with each school individually based on their objectives. We believe in fit kids, one school at a time.

65

5) Permanent above ground outdoor fitness equipment "The Fit Pit":

The state of the art outdoor fitness equipment is the design of PFA and is not for sale. It is donated to schools as one part of the PFA program. Schools often refer to this as their "Fit Pit" or "Above Ground Weight Room." The equipment goes hand in glove with the Core Curriculum. The equipment area is minimally 45 X 62 square feet and contains six workout stations. *(See Topical View Layout of Equipment)* The cluster formation of the equipment makes it easy for the teacher to monitor the children. The six workout stations are designed to improve children's upper arm and shoulder strength, abdominal strength, lower body strength, total body flexibility, as well as cardiovascular fitness. Some schools promote the equipment as "free health club" for the community to use after hours and weekends if the school encourages community use of their grounds after hours. Each school /district manages their installation of the Fit Pit. We can email you the install specifications to review with your Buildings and Grounds.

6) Opening Day Celebration/Program Dedication:

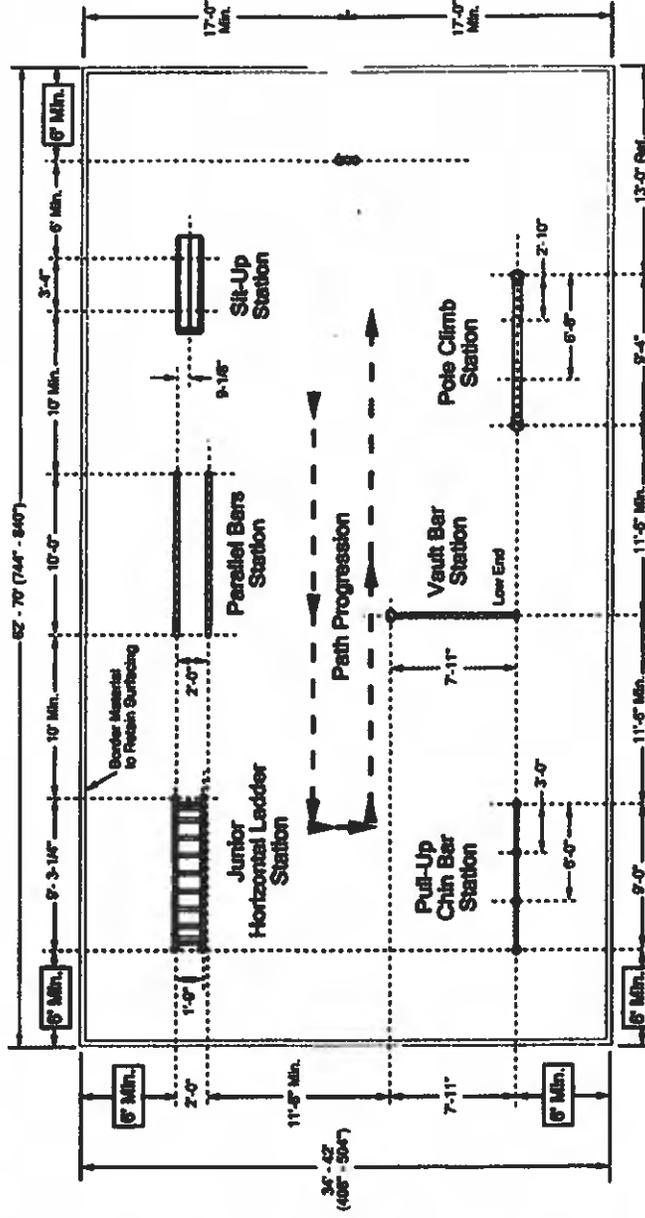
In partnership with our Sponsor we coordinate with each awarded school the hosting of an Opening Day Celebration Ceremony. This event is designed to give the PE Program and school a high profile in the community, and to publicly recognize the Sponsor for their commitment to the school and community. The Sponsor, civic and state leaders, parents, teachers and the media take part in this event.

Superior Playground Plan View - Typical Layout - 6 Stations • Project Fit America

INSTALLATION GUIDELINE

1655 Columbia Dr • Corvallis, OR 97331 • 503-327-8774 • sales@fitbrands.com

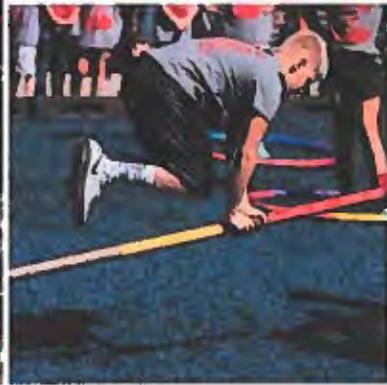
NOTE:
All Dimensions are Measured
to Center of Support Posts
Unless Otherwise Noted.



Maximum Fall Height is 11' (1132")
Layout conforms to ASTM F1487
Standard Consumer Safety Performance
Specification for Playground Equipment
for Public Use.

Page 1 of 7







2023-2024 GRANT APPLICATION
Deadline to Submit: February 19, 2024

Date of submission: _____

Part 1) General Information

School name and address: _____

Principal name: _____

Principal's phone number: _____

Principal's email: _____

PE Teacher(s) name: _____

PE Teacher'(s) phone number: _____

PE Teacher'(s) email: _____

Grade levels: _____

Student enrollment: _____

How many times does the PE Teacher see each grade level weekly: _____

Length of PE class: _____

Approximate dimensions of the school's indoor gym area: _____

Class size: _____

List of social media handles: _____

School and District websites: _____

Part 2) To be completed by the Principal- Maximum of 3 Pages

- 1) Introduce yourself, how long you have been principal of the school and provide a general overview of the school, community and demographics:
- 2) Will you be at the school during the entire 2-year grant period?
- 3) Describe your philosophy and why you value physical education and the promotion of healthy lifestyles at your school:
- 4) Describe what steps have been taken and/or are in process to promote health and wellness at your school:
- 5) Specifically introduce your PE Teacher(s) and tell us why your PE Teacher(s) would be outstanding candidate(s) to receive this grant and develop Project Fit America program and curriculum at your school:
- 6) Introduce us to your students. What are they like, demographically and beyond. Share with us trends you have seen and your hopes, dreams and expectations for these students:
- 7) Please describe your understanding of what this grant is for and how it will benefit your students, PE Teacher(s), school and community:
- 8) If award this grant will you agree to permit special scheduling on the days of In-Service?
***Special scheduling= 20-25 students that will not be in their regular classes on the day of In-Service. They will be with your PE Teacher and our PFA Trainer as they demonstrate lessons and activities from our curriculum, using the indoor and outdoor equipment that will be donated.
- 9) Have you met with Buildings and Grounds to have a plan in place to install the outdoor equipment component? An \$8,000.00 cash stipend will be paid to the school for installation support. Please describe

69

Part 3) To be completed by the PE Teacher(s)- Maximum of 3 Pages

- 1) Introduce yourself, how long have you been at the school, how long have you been a PE Teacher and what inspired your career in physical education:

- 2) Will you be at the school during the entire 2-year grant period?
- 3) Provide overview of your current PE program and philosophy:
- 4) What are your 3 favorite lessons/activities you like most to teach and why?
- 5) If you have any activities, in addition to your physical education classes, that you provide to the students, please describe:
- 6) Describe your understanding of what this grant is for and describe how you see this grant supporting and enriching your PE program and teaching objectives:

70

Required photographs to accompany your application:

- 1) A picture of the outdoor area where you plan to locate the outdoor equipment.
- 2) If your school has open area outside for laps runs, a picture of this area
- 3) A photograph of the inside of your gym or where you teach your PE classes indoors.



2023-2024 GRANT APPLICATION
Deadline to Submit: February 19, 2024

Date of submission: January 22, 2024

Part 1) General Information

School name and address: Lucille Pearson Elementary Sports/Health Academy
315 Holland Avenue, Mission, TX 78572

Principal name: Melissa E. Davis

Principal's phone number: 956-323-4000

Principal's email: medavis@mcisd.org

PE Teacher(s) name: Jorge Menchaca

PE Teacher's phone number: 956-323-4000

PE Teacher's email: jmench74@mcisd.org

Grade levels: PK3-5th

Student enrollment: 336

How many times does the PE Teacher see each grade level weekly: 3

Length of PE class: 45 minutes

Approximate dimensions of the school's indoor gym area: 89 feet by 50 feet

Class size: In regards to class size, it varies by grade level according to the number of teachers/classes. In the lower grades, Coach Menchaca and Coach Gutierrez (para) average about 22 to 2. In the upper grades, it ranges higher at about 44 to 2.

List of social media handles: We do not have social media handles.

School and District websites:

School

<https://pearson.mcisd.net/>

District Website:

<https://www.mcisd.net/>

Facebook

<https://www.facebook.com/profile.php?id=100076016630894>

Part 2) To be completed by the Principal- Maximum of 3 Pages

- 1) Introduce yourself, how long you have been principal of the school and provide a general overview of the school, community and demographics:

Principal Introduction

My name is Melissa E. Davis, and I am the proud principal of Pearson Elementary. I began my career at Pearson Elementary in January 2005 as an assistant principal where I served in that capacity for 2.5 years. I was promoted to principal in August of 2007 and have been at the realm of the campus since then. Prior to becoming an administrator, I was a school teacher for 16 years where I taught 4th and 6th grades. This January marks my 20th year at Pearson Elementary.

Overview of the School, Community, and Demographics

Pearson Elementary is the Sports and Health Academy of Mission CISD. Our academy specializes in providing our alumni with the skills necessary to become contributing members of society by reinforcing team building skills, learning to work collaboratively, building self-confidence and leadership skills to thrive academically, and in life. In conjunction with academics, our sports and health program incorporate additional collaborative skills to reinforce tomorrow's leaders on and off the field.

We are a relatively small campus. Our campus serves students from PK3 through fifth grade. Pearson Elementary is located in Southwest Mission. We are on the South side of the railroad tracks. Pearson Elementary is a generational campus meaning that we have students enrolled today whose parents and grandparents came to school here. Pearson Elementary is an open enrollment neighborhood school. We are one of the first five campuses to be established and opened in Mission CISD in the mid 1950's.

Our current enrollment is 336 students. Our student body is composed of 179 males and 157 females. Our percentage of economically disadvantaged is 92.54%. We have 98.21% Hispanic/Latino students. Finally, our at risk population is 99.04%.

73

- 2) Will you be at the school during the entire 2-year grant period? Yes, I should still be serving as principal of this campus.
- 3) Describe your philosophy and why you value physical education and the promotion of healthy lifestyles at your school:

My philosophy centers around the belief that a well-rounded education encompasses physical, mental, and emotional well-being. Physical education plays a crucial role in nurturing skills like teamwork, discipline, and resilience. The promotion of healthy lifestyles in schools establishes a foundation for lifelong well-being, empowering students with the tools to lead balanced lives, and to make informed choices about their health. Promoting wellness in schools contributes to cognitive and emotional well-being, equipping students with the tools for a more fulfilling and balanced life. Basically, I feel that we need to catch them young. If we are successful at inspiring them to want to be physically active, it will become a lifelong activity. It is so important in our community because childhood obesity is prevalent in our area. As a campus, we make every effort to instill the importance of being active.

4) Describe what steps have been taken and/or are in process to promote health and wellness at your school:

As a campus, we have implemented a range of initiatives to promote health and wellness. These include structured physical education programs, access to nutritious meals, and mental health support services. Our students attend physical education classes three times per week for 45 minutes. In addition, we incorporate additional time for our Sports/Health Academy weekly. Students are coached with extra time on upcoming sports. Coach Menchaca utilizes the CATCH and Quaver Education curricula and assesses students with Fitness Gram. Students on our campus are provided with two nutritious meals, breakfast in the classroom and lunch. Additionally, they are provided with a fresh fruit or vegetable daily as a snack around 2:00 pm. Mental health support is available to our staff and students daily. Our staff implements Inner Explorer which is a mindfulness platform designed to support mental health and well-being in schools. Inner Explorer is utilized in our classrooms every day. Through these lessons, our students learn how to cultivate critical life skills to address chronic stress, trauma, and adversity. In addition to this program, our students have classes with our school counselor on a biweekly basis and individual counseling sessions on Fridays for those selected students. Finally, we are privileged to have a Licensed Professional Counselor on campus once a week to address any mental issues.

74

5) Specifically introduce your PE Teacher(s) and tell us why your PE Teacher(s) would be outstanding candidate(s) to receive this grant and develop Project Fit America program and curriculum at your school:

I am honored to introduce to you our campus Physical Education teacher. His name is Jorge Menchaca. Coach Menchaca has been our coach here at Pearson since August 2005. He is the perfect candidate for this grant. Coach is a humble human being with outstanding coaching skills. He works with a very challenging population. The majority of our students are economically disadvantaged and do not have much access to outside physical activities/sports such as Boys and Girls Club. A prime example of his coaching was during Covid. I observed Coach Menchaca virtually from my laptop teaching his fourth-grade students how to serve without a real volleyball. Our students who did not have a volleyball, which were many, wadded up paper to create a ball. With this paper ball, they learned as best as they could to serve. Coach takes great pride in his coaching and is competitive. As a campus we have competed with our fellow schools in volleyball, basketball, baseball, soccer, cross country, and track. Pearson Elementary has brought back championships in the various tournaments over the years. In addition to the sports competitions, Coach Menchaca also participates in a district initiative called Mission Ballers. Students from Kinder through 5th grade learn a basketball routine to music and perform as a large group. Pearson Elementary students have performed at Mission High School, University of Texas RGV, and Vipers half time shows. Coach Menchaca is the epitome of a what an elementary coach should be on a daily basis. Again, I am honored to have him as our Physical Education Coach.

Coach Menchaca and Pearson Elementary are the perfect candidate for this grant which will provide much needed physical equipment. The "Fit Pit" will include needed equipment that we do not have on campus and do not have the funds to purchase. It will allow Coach Menchaca to teach students so much more about physical fitness.

- 6) Introduce us to your students. What are they like, demographically and beyond. Share with us trends you have seen and your hopes, dreams and expectations for these students:

As I previously mentioned, we are a small neighborhood generational school. Our campus is 92.54% economically disadvantaged. Our school is located in the Southwest area of our city. If you were to drive around, you would see low income homes, apartments, trailer parks and a small pocket of middle-income homes. Many of our students still walk to and from school each day due to limited transportation. My hopes, dreams, and expectations for all of our students center around achieving a quality education. It focuses not only on graduating from high school, but promoting a college degree. I want our students to understand that they can make it out of the poverty cycle. I want them to know that that small piece of paper, a diploma, is something that no one can take from you. It can provide a variety of opportunities to each student. In addition to encouraging college, we inform our students that many of them can attain scholarships through sports if they work hard. This is the reason we integrate teamwork, collaboration, and resilience through physical fitness. My ultimate goal is to ensure we are part of creating educated and fit individuals and citizens.

- 7) Please describe your understanding of what this grant is for and how it will benefit your students, PE Teacher(s), school and community:

After reviewing information about this grant and speaking to your representative, this grant would immensely benefit our students, coach, school and community. This grant will provide much needed equipment and curriculum to educate our students. It will provide equipment that we currently do not have access to. It will promote physical fitness and take it to another level. Coach Menchaca will utilize this equipment for the betterment of our students.

- 8) If awarded this grant will you agree to permit special scheduling on the days of In-Service? Yes

***Special scheduling= 20-25 students that will not be in their regular classes on the day of In-Service. They will be with your PE Teacher and our PFA Trainer as they demonstrate lessons and activities from our curriculum, using the indoor and outdoor equipment that will be donated.

Have you met with Buildings and Grounds to have a plan in place to install the outdoor equipment component? An \$8,000.00 cash stipend will be paid to the school for installation support. Please describe At this point, I have not reached out to our Maintenance Department. I will reach out if we are awarded the grant. Since there is a cash stipend to assist with installation, it will not be an issue.

Part 3) To be completed by the PE Teacher(s)- Maximum of 3 Pages

- 1) Introduce yourself, how long have you been at the school, how long have you been a PE Teacher and what inspired your career in physical education:

My name is Jorge Menchaca, and I am the Physical Education teacher for Pearson Elementary Sports and Health Academy in Mission, Texas. I have been part of the Pearson Elementary family since August of 2005, and I cannot think of anywhere else I would rather be than this serving the students at this campus. As a dedicated Physical Education teacher, my passion for promoting physical well-being has guided my career, inspiring me to work harder in making a positive impact on students' lives. I have been teaching PE for 19 years, and I look forward too many more years of fostering a love for fitness and health among my students. My inspiration for a career in physical education stems from a deep belief in the transformative power of health and fitness that aims to instill lifelong wellness habits in students.

- 2) Will you be at the school during the entire 2-year grant period?

Yes, I am committed to remaining at Pearson Elementary for the entirety of the 2-year grant period.

- 3) Provide overview of your current PE program and philosophy:

At Pearson Elementary Sports and Health Academy, my PE program is designed to promote physical development that focuses not only on fundamental skills but also on fostering a lifelong appreciation for health and fitness. In my program, we incorporate diverse activities that emphasize teamwork, good sportsmanship, and individual growth. As a district we use the CATCH curriculum that provides us with lesson plans and resources to make PE enjoyable meanwhile promoting physical activity and the development of skills. We also use Quaver as an online resource to enhance our PE activities.

My philosophy, as a PE Coach centers on creating a positive and inclusive environment that creates a lifelong love for physical activity/fitness. I strive for creating an environment that caters to students of diverse abilities, ensuring that everyone can participate and benefit from the physical education program. I believe that by creating activities that are enjoyable helps in creating a lifelong appreciation for fitness while nurturing holistic development in every student.

- 4) What are your 3 favorite lessons/activities you like most to teach and why?

Throughout my years as being a coach, I have completed several lessons and activities that I have truly enjoyed, however, if I had to choose 3 lessons/activities that I have taught they would be the Obstacle Course Challenge, Fitness Circuit Training, and Team Building Parachute Games.

The Obstacle Course Challenge is created using hula hoops, cones, and tunnels that students have to go through. This activity is physically engaging and allows for students to

stay active while moving throughout the course. It incorporates a variety of movements such as crawling, jumping, and steering your body through obstacles. As a coach, I am able to target specific skills with this activity such as balance and coordination that provides a platform for skills development in a fun environment.

Fitness Circuit Training is an activity that I enjoy working on with my students. Circuit training is a great way to address different fitness components and keeps our students motivated to maintain a healthy and active lifestyle. I find circuit training engaging as it allows me to incorporate various exercises and keeps the class dynamic exciting. One of the activities that I do in relation to circuit training is creating a “cross-fit” type of activity where students rotate around the gym doing various types of exercises such as, box jumps, push-ups, and burpees to name a few.

Lastly, Team-Building Parachute games is an activity that is highly requested by my students and one that I enjoy as well. In this lesson I focus on their coordination and cardiovascular endurance. This activity encourages collaborative play as they work together to operate the parachute. Team-Building Parachute games allows for students of varying fitness levels and abilities to participate. It also helps develop communication skills and build positive relationships with their peers.

Overall, these activities that I selected offer a blend of physical activity, teamwork, inclusivity, and creative play that contribute to an enjoyable and positive PE experience for my students.

77

5) If you have any activities, in addition to your physical education classes, that you provide to the students, please describe:

At my campus I am able to go beyond my physical education classes and offer students the opportunity to participate in various activities that allow them to build on their skills and showcase their talents in performances and competitions in our community.

The Mission Ballers program is one that I am extremely proud to offer at my campus. I provide students with extended techniques in basketball that make it fun and engaging for them. Students learn dribbling skills and dances that enhance their hand/ eye coordination while doing them. A highlight of participating in the Mission Ballers program is getting the chance to perform at a G league basketball game. Not only do the students get to experience performing on an actual sports team’s basketball court, but a select group of students move on and are given the chance to perform at a Harlem Globetrotters game.

In addition to Mission Ballers, I also work with the Mission Boys and Girls Club to offer students the opportunity to participate in various sports and tournaments. Students are provided with practice after school to build on sports such as, football, basketball, volleyball, and soccer and compete against others schools in the district.

At my campus, I am also able to provide students with further exposure to sports through our Sports/ Health Academy time. Students receive an extra 25 minutes per week to build on skills that are being taught through the regular PE time. During the academy time the class sizes are smaller, which allows my assistant and I to focus in and ensure that students are learning the proper skills for the sport we are teaching. Students enjoy this time because they are able to ask questions and interact with others in a different way.

Through these activities I am able to extend the opportunity and build on their talents with hopes of them continuing to play sports as they move on in their educational journey.

6) Describe your understanding of what this grant is for and describe how you see this grant supporting and enriching your PE program and teaching objectives:

From my understanding, this grant is geared towards improving the overall quality of physical education by introducing new resources, equipment, and initiatives.

This grant will be instrumental in upgrading our fitness equipment. It will provide both indoors and out side equipment, along with a curriculum of lessons, games and activities using the equipment, ensuring that students have access to modern and well-maintained gear. This upgrade would enhance the quality of the learning experience during various sports and activities. With the support of the grant, we could implement inclusive programs that cater to students with diverse abilities.

I see this grant as an opportunity to raise the overall quality of our PE program, creating an environment that encourages physical activity, inclusivity, and skill development among students.

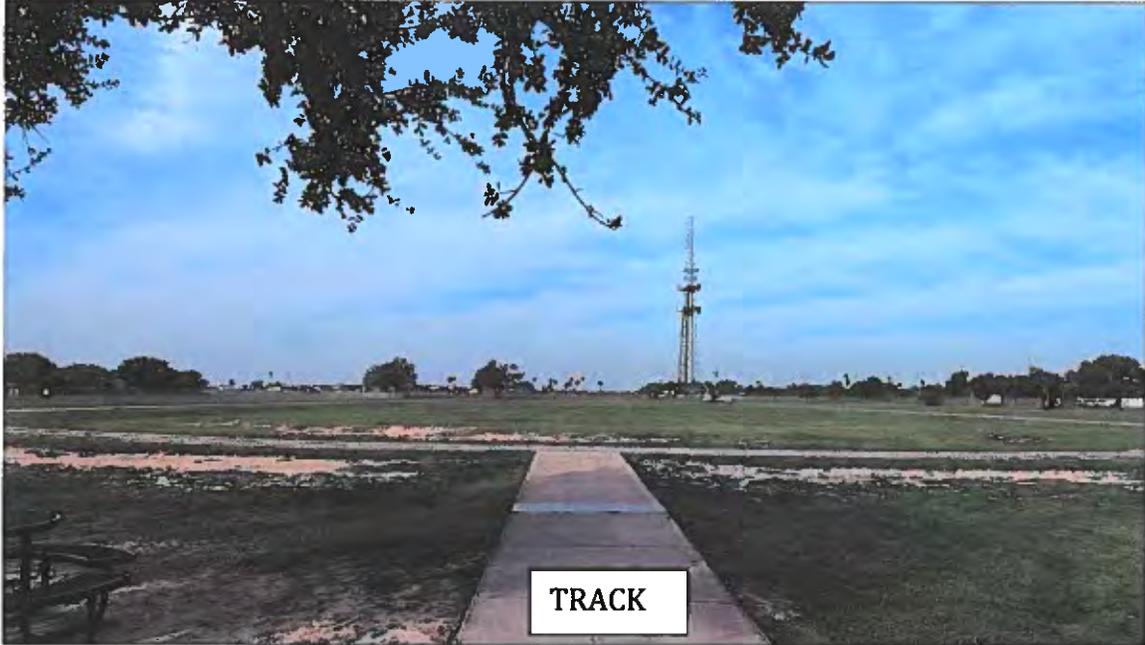
78

Required photographs to accompany your application:

1) A picture of the outdoor area where you plan to locate the outdoor equipment.



2) If your school has open area outside for laps runs, a picture of this area.



79

3) A photograph of the inside of your gym or where you teach your PE classes indoors.



**Pearson Elementary Gym:
89ft x 50ft x 89ft x 50ft**



Memorandum

January 25, 2024

TO: Melissa E. Davis, Principal
Jorge Menchaca, PE Teacher
Lucille Pearson Elementary School Sports/Health Academy
Mission, TX

FR: Stacey Cook

RE: Receipt of Grant Application

80

We have received your application submission. We thank you for your hard work and efforts that went into this application. You both have done a wonderful job representing your school and should be very proud of this accomplishment.

Grant award will be announced in mid April 2024 prior to schools breaking for summer. If you have any questions, please feel free to call us at (800) 711-4348. Thank you.



Memorandum

April 17, 2024

TO: Melissa Davis, Principal
Jorge Menchaca, Physical Education
Lucille Pearson Elementary Sports/Health Academy
Mission, TX

FR: Stacey Cook

RE: Summary Notes- Grant Facilitation Meeting 4/15/24

It was a pleasure to speak with all of you on Monday to get the grant facilitated to your school! As we discussed provided is a checklist of action items from our meeting.

- We have placed the order for the outdoor equipment (The Fit Pit). This will ship out on **June 6, 2024 and deliver to the school address**. The key contact person the driver can call to schedule delivery is Ms. Davis. A forklift will need to be on site to off load the equipment. Installation specs have been sent over to Ms. Davis.
- The outdoor equipment installation will take place prior to the students returning to school **August 14, 2024**.
- The \$8,000.00 installation stipend check will post out the **last week of May** to be received before your Fit Pit delivery. The check is to be made out to the school and mailed to the school.
- The Fitness Gram Summary data for the 2023-2024 school year will be sent in to us on or before **May14, 2014**.
- The PFA Curriculum, indoor equipment (1,000 fitness cups, 5 -3 lb hula hoops , 5-2 lb jump ropes) along with the lesson plan support supplies will ship to be delivered the **first week of August**.
- We will assign a Trainer to your school and set the date for the In-Service **prior to the summer break**. My notes show August 26-30 and the first 2 weeks of September as an optimal window for the in-service.
- An event planning call is scheduled for **August 5, 2024** at 2pm CST for a media day and ribbon cutting ceremony. This call is to specifically plan this event. This event always takes place several weeks after the on-site In-Service. This event will bring a spotlight to your students, school, and your sponsor the Valley Baptist Legacy Foundation.

This is all very exciting! We are looking forward with great anticipation to working with everyone!!

USER GROUP: 5-12 Years

RECOMMENDED CREW: 2 People

TOOLS REQUIRED:

- TT-45 Torx, 9/16" Hex, 5/8" Hex, 3/4" Hex, 1/4" Allen, SH-41 Allen Wrench (Included)
- Level, Square
- Auger / Post Hole Digger / Shovel
- Drill Bits: 21/64"
- Framing, Bracing, or Concrete Forms (Not Included)
- High Speed 3/8" Electric Drill with Clutch

NOTE: Use of any other driver may result in damage to product, tool, and/or hardware!

NOTE: Apply Thread Locking Solution to ALL Non-Patched Hardware with Threads!

INSTALLATION TIME: 2 Hours

WEIGHT: 336 lbs.

CONCRETE REQUIRED: (22) 80lb. bags - (13.1 ft³)

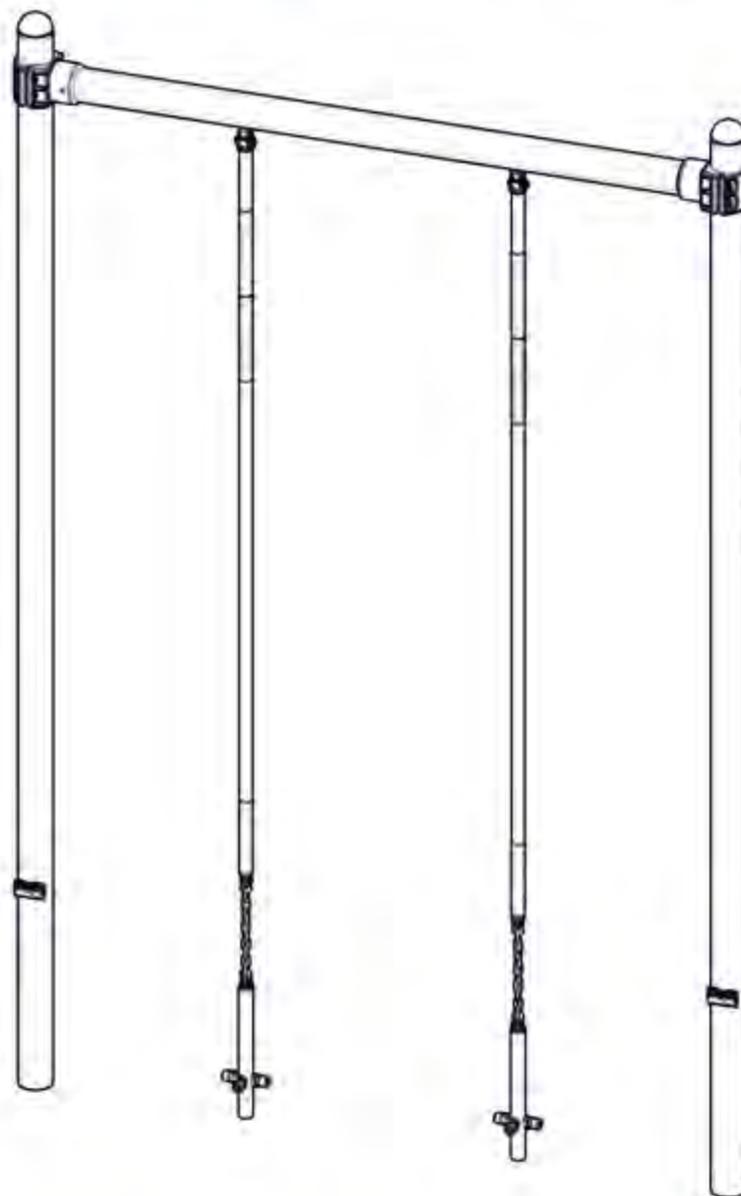
NOTE: Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

PRE-INSTALLATION CHECK:

Customer is responsible for verifying materials received by comparing received items with packing list. If any parts are missing or damaged, including documentation, contact your local sales representative immediately.

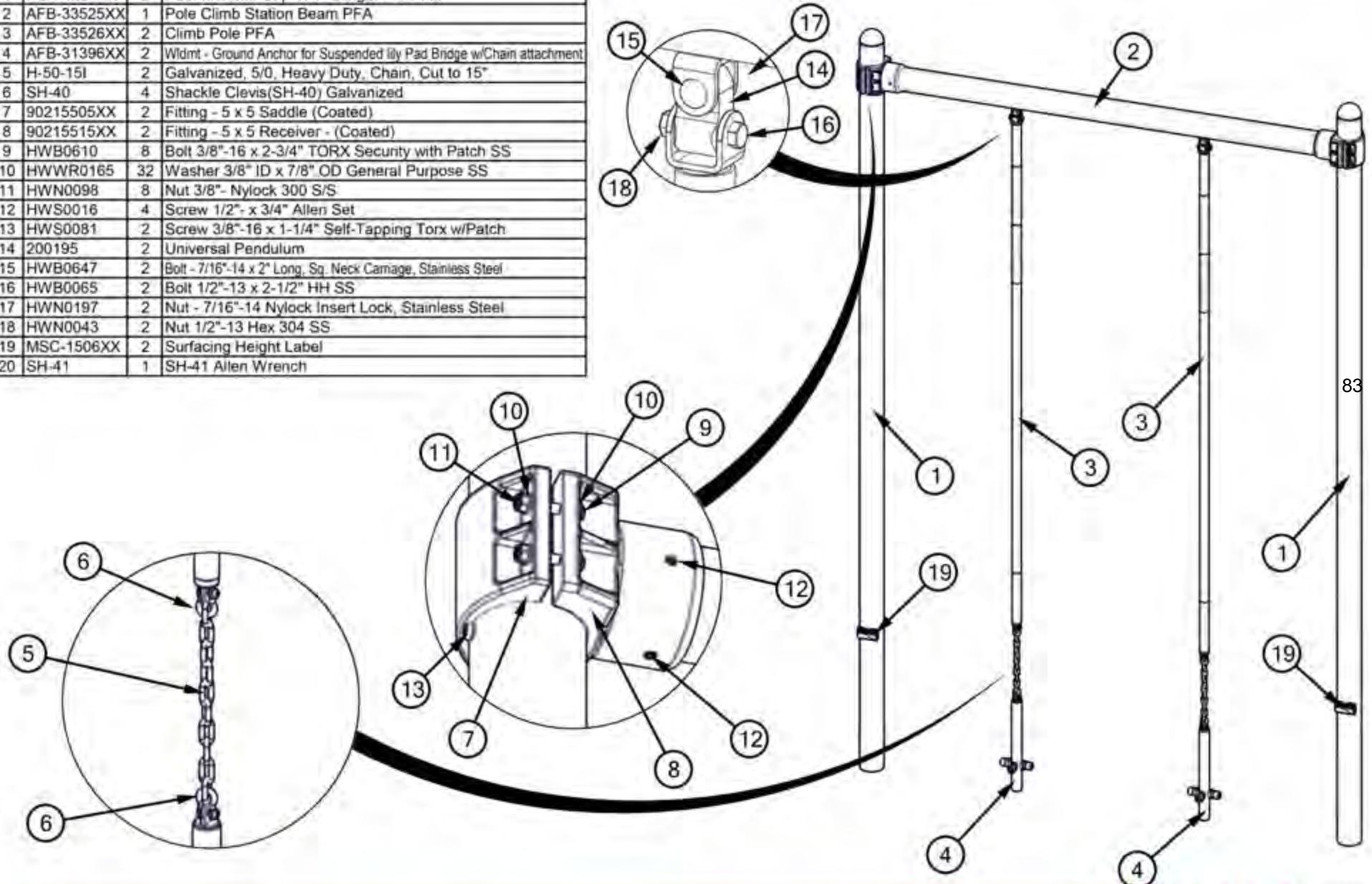
Supplier is not responsible for items discovered missing after 72 hours from time of delivery.

Before beginning installation, all installers must read and understand the Installation Introduction manual as supplied. If you did not receive a copy, or if you have any questions regarding any information in the Installation Instructions or this Installation Guideline, contact your local sales representative.



82

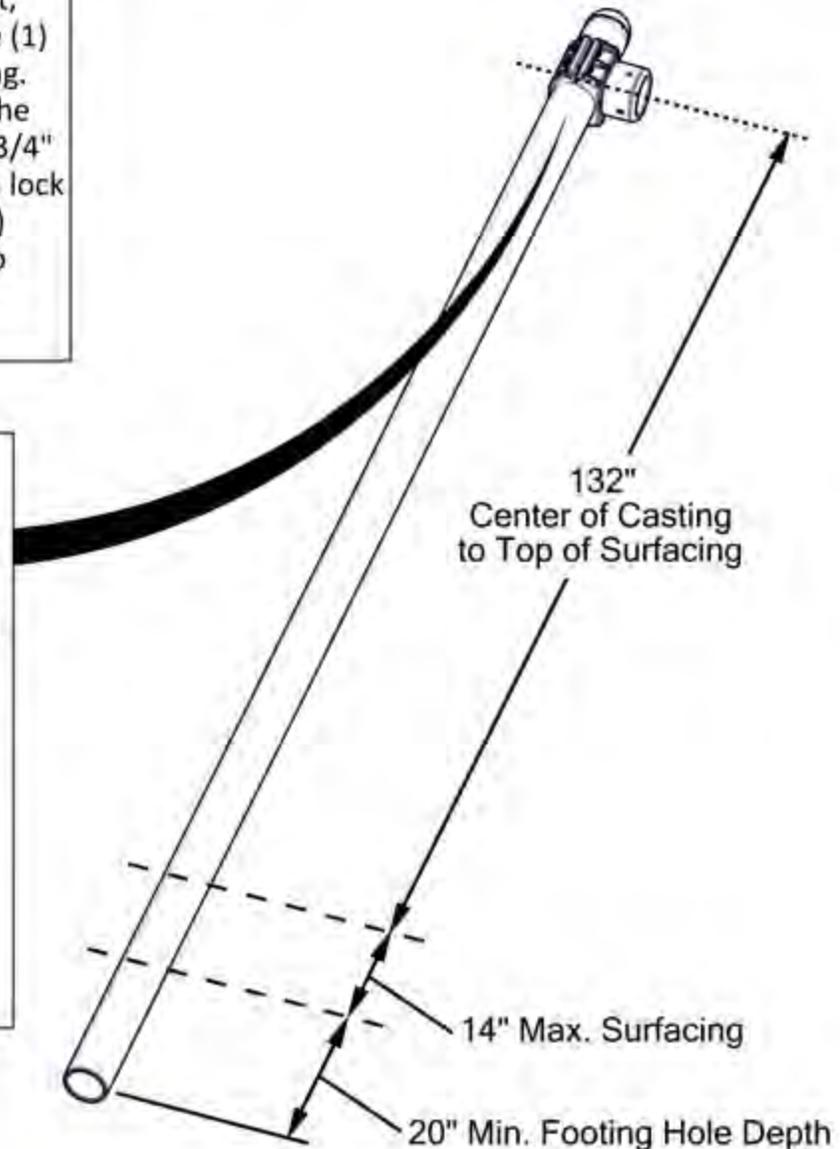
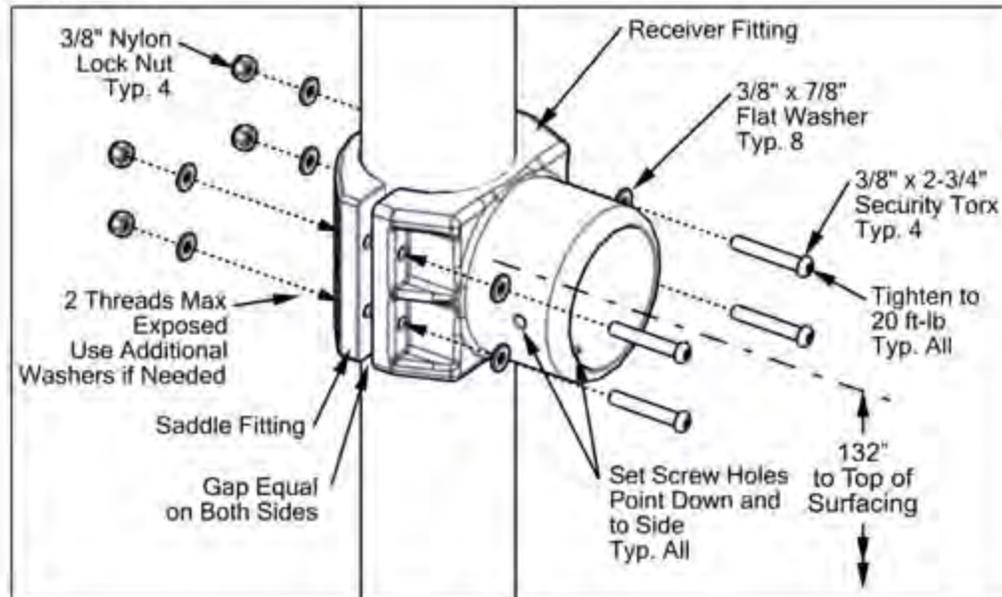
ITEM	Part No.	QTY	DESCRIPTION
1	PSA-4263XX	2	Post w/Dome Cap 174" Length - 5" PFA
2	AFB-33525XX	1	Pole Climb Station Beam PFA
3	AFB-33526XX	2	Climb Pole PFA
4	AFB-31396XX	2	Wldmt - Ground Anchor for Suspended lily Pad Bridge w/Chain attachment
5	H-50-15I	2	Galvanized, 5/0, Heavy Duty, Chain, Cut to 15"
6	SH-40	4	Shackle Clevis(SH-40) Galvanized
7	90215505XX	2	Fitting - 5 x 5 Saddle (Coated)
8	90215515XX	2	Fitting - 5 x 5 Receiver - (Coated)
9	HWB0610	8	Bolt 3/8"-16 x 2-3/4" TORX Security with Patch SS
10	HWWR0165	32	Washer 3/8" ID x 7/8" OD General Purpose SS
11	HWN0098	8	Nut 3/8"- Nylock 300 S/S
12	HWS0016	4	Screw 1/2"- x 3/4" Allen Set
13	HWS0081	2	Screw 3/8"-16 x 1-1/4" Self-Tapping Torx w/Patch
14	200195	2	Universal Pendulum
15	HWB0647	2	Bolt - 7/16"-14 x 2" Long, Sq. Neck Camage, Stainless Steel
16	HWB0065	2	Bolt 1/2"-13 x 2-1/2" HH SS
17	HWN0197	2	Nut - 7/16"-14 Nylock Insert Lock, Stainless Steel
18	HWN0043	2	Nut 1/2"-13 Hex 304 SS
19	MSC-1506XX	2	Surfacing Height Label
20	SH-41	1	SH-41 Allen Wrench



STEP 1

Mount saddles and receivers to support posts. Lay support posts on flat, level surface. At top end of post, position one (1) saddle fitting and one (1) receiver fitting. Center of receiver fitting should be 132" above surfacing. Receiver has two (2) set screw holes. Holes should point down and to the side. See measurement method at right. Secure with four (4) 3/8" x 2-3/4" security Torx, eight (8) 3/8" x 7/8" flat washers, and four (4) 3/8" Nylon lock nuts. Ensure gap on each side of fittings is equal. No more than two (2) threads of any bolts should extend past nuts. Use additional washers to reduce exposed threads. Tighten hardware to approximately 20 ft-lb (+/- 1 ft-lb). See Detail 1-1. Repeat for opposite support post.

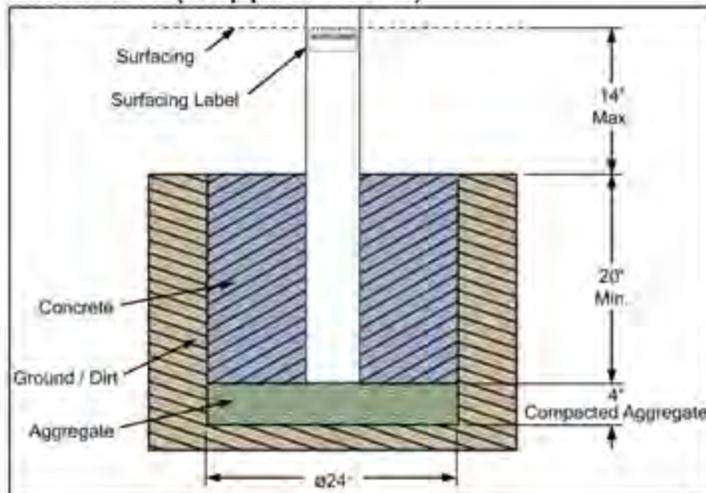
Detail 1-1



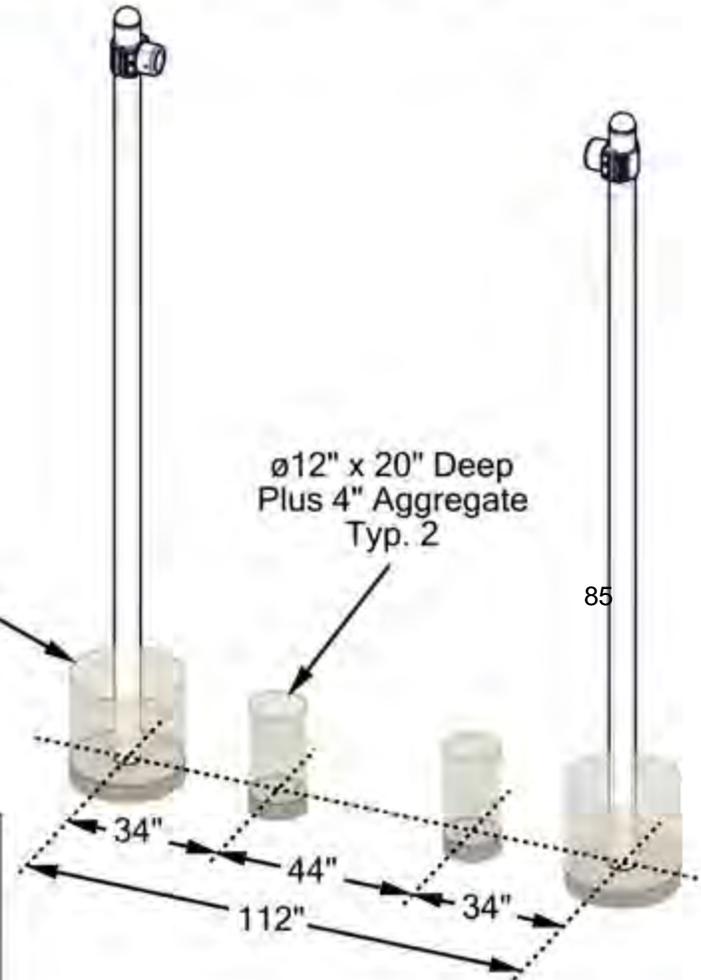
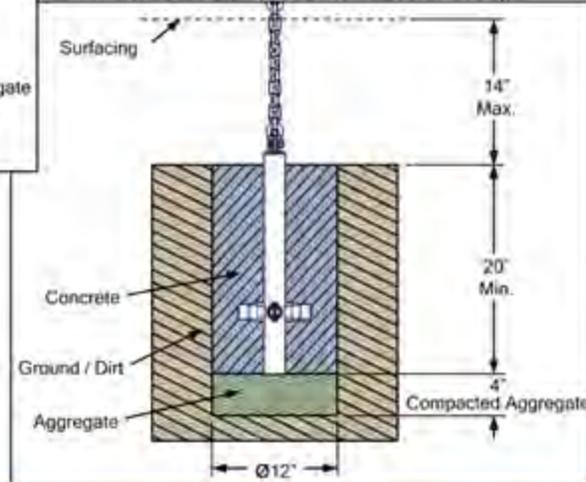
STEP 2

Prepare footing holes. Refer to Plan View - Typical Layout for placement of all support posts. Installer is responsible for proper location of all support posts. Support post spacing is shown at right. Footing holes for support posts must be 24" diameter and 20" deep minimum plus 14" maximum surfacing. See Detail 2-1. Footing holes for climbing poles must be 12" diameter and 20" deep minimum plus 14" maximum surfacing. See Detail 2-2. Below all footing holes, 4" of compacted aggregate is required. If surfacing is less than 14", footing holes can be deepened. Place support posts into footing holes and plumb. Do not add concrete. Bracing (not included) may be required to keep support posts plumb during assembly of climbing poles. Footing holes will be completed at STEP 5.

Detail 2-1 (Support Posts)



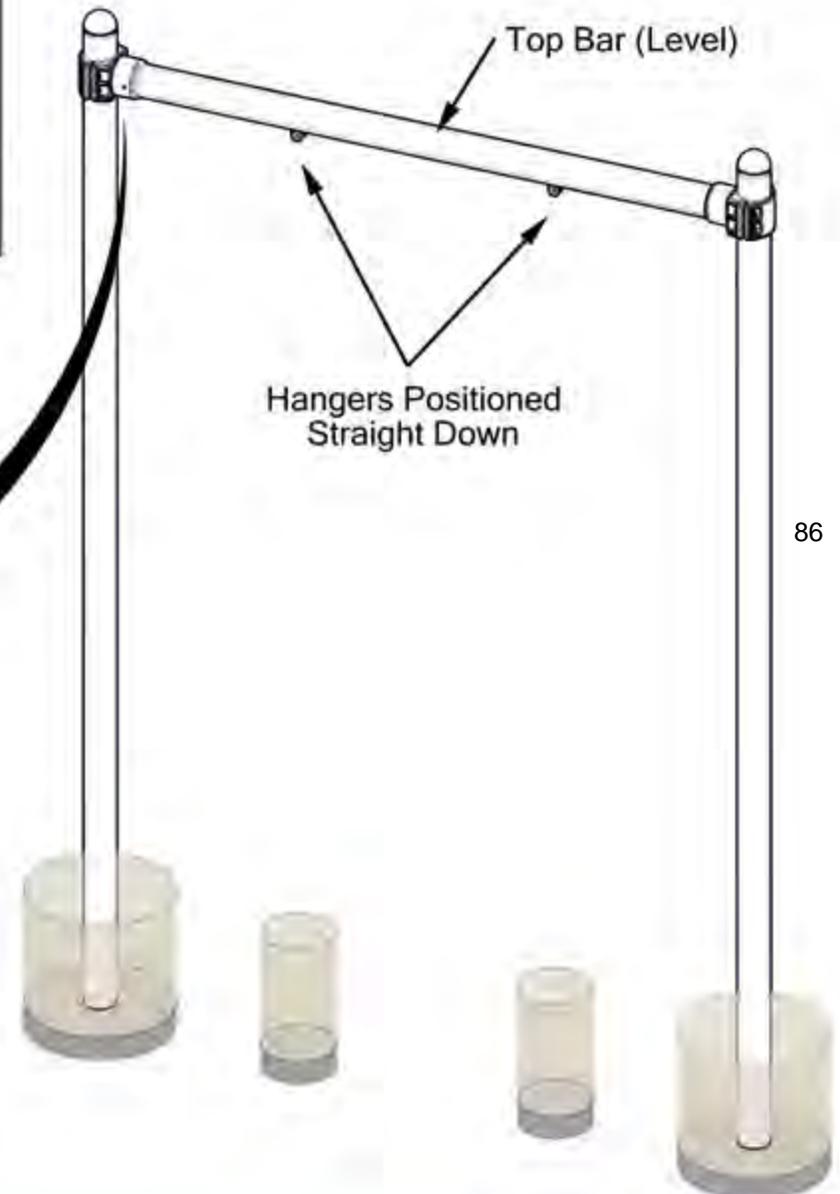
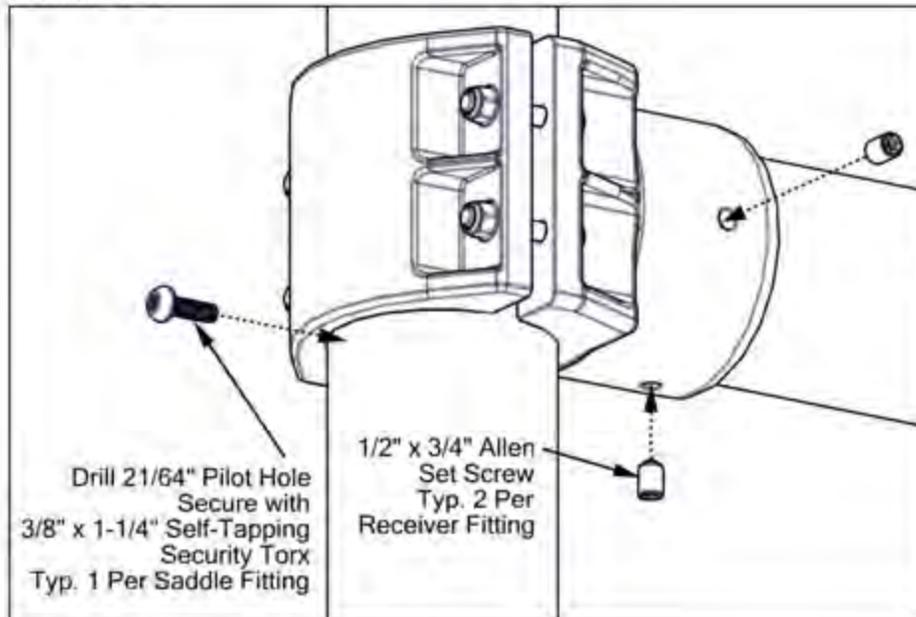
Detail 2-2 (Ground Anchors)



STEP 3

Secure top bar to fittings. Insert top bar ends into each receiver fitting. Ensure ends of top bar seat fully into receiver fittings. Ensure hangers on top bar are positioned straight down. Ensure top bar is level. At each receiver fitting, secure with two (2) 1/2" x 3/4" Allen set screws. Repeat for all receiver fittings. At bottom of each saddle fitting, drill one (1) 21/64" pilot hole into support post. Secure with one (1) 3/8" x 1-1/4" self-tapping security Torx. See Detail 3-1.

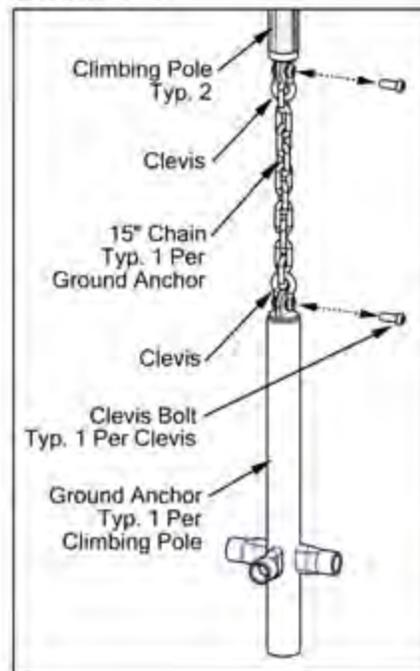
Detail 3-1



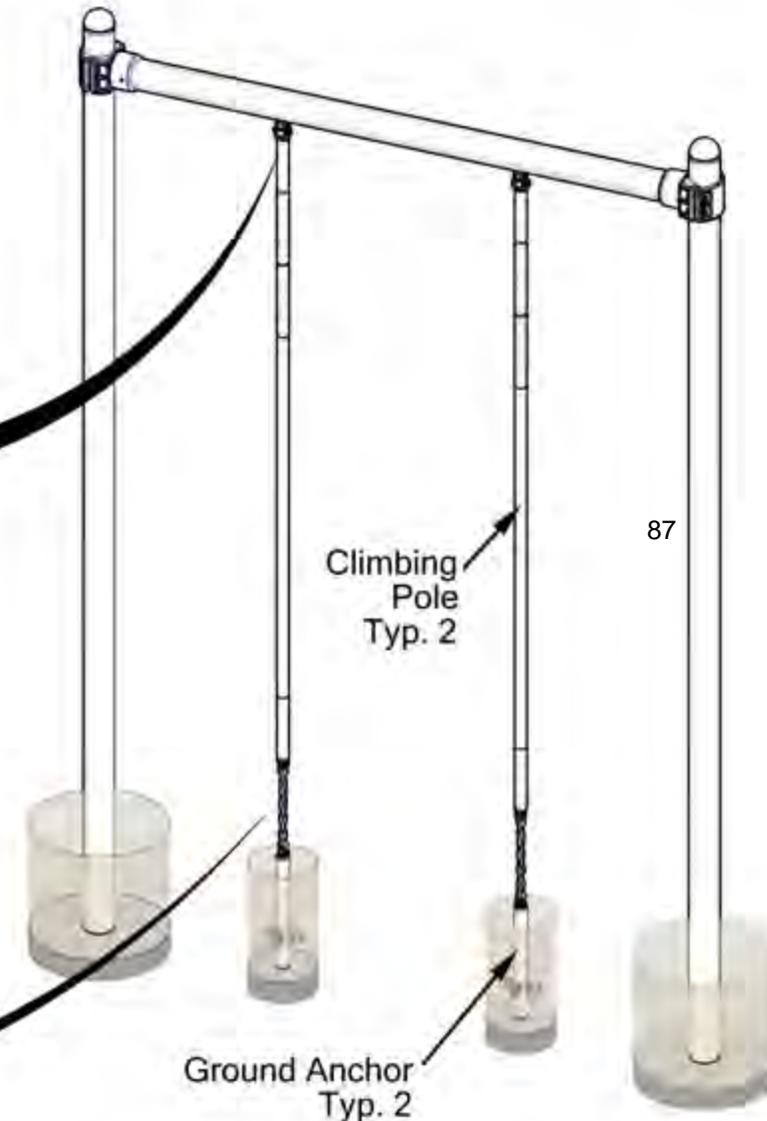
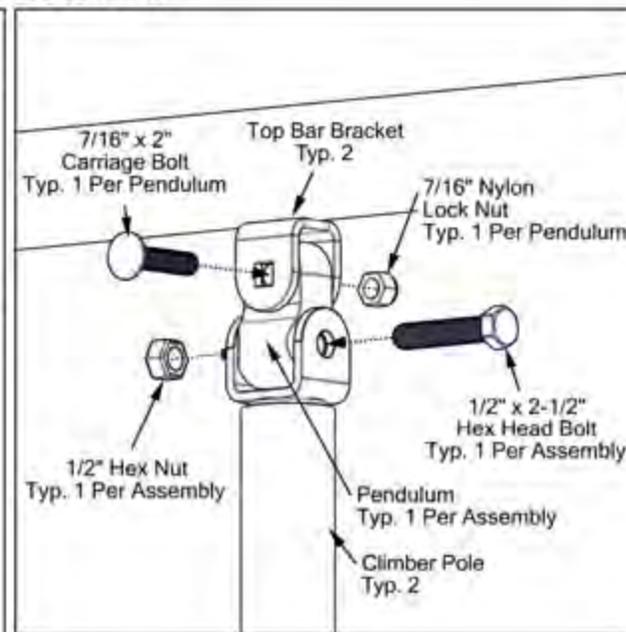
STEP 4

Attach chains and ground anchors to climbing poles. Attach one (1) ground anchor to one (1) climbing pole with one (1) 15" chain and two (2) clevises. See Detail 4-1. Place ground anchors into footing holes. Mount pendulum hangers to top bar. At each bracket on top bar, secure one (1) pendulum hanger to bracket with one (1) 7/16" x 2" carriage bolt and one (1) 7/16" Nylon lock nut. Repeat for opposite bracket. Secure each climbing pole to each pendulum hanger with one (1) 1/2" x 2-1/2" hex head bolt and one (1) 1/2" hex nut. See Detail 4-2. Repeat for opposite climbing pole.

Detail 4-1



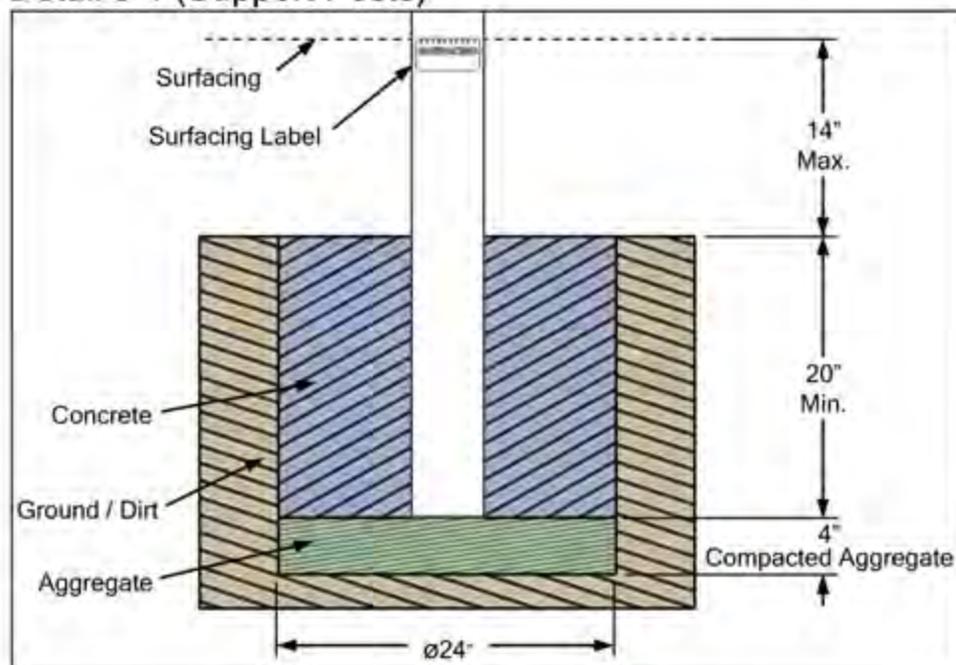
Detail 4-2



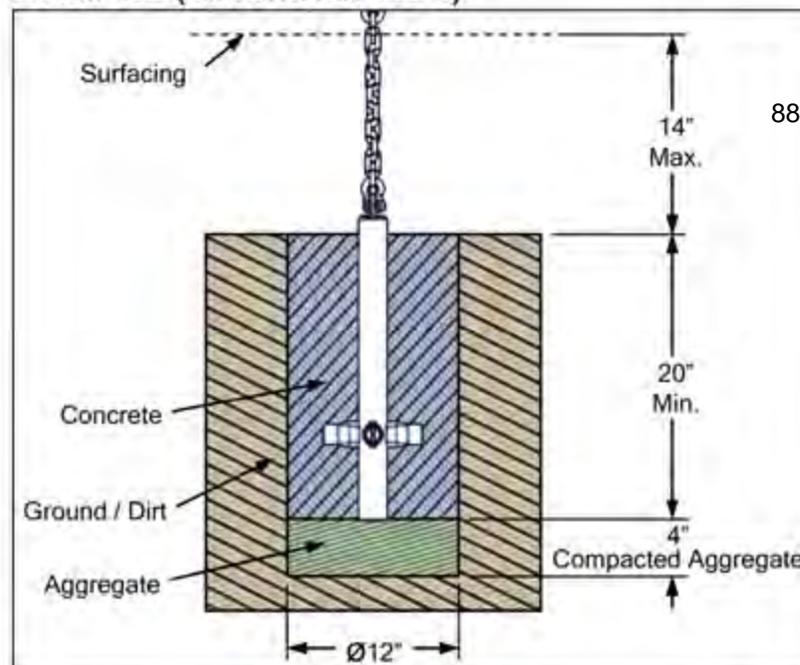
STEP 5

Complete setting of footing holes. Ensure support posts and ground anchors are plumb. Ensure center of top bar is 132" above surfacing. Fill footing holes with concrete, flush with ground surface. Allow concrete to cure based upon manufacturer's instructions. Remove all bracing. Install surfacing around structure as required. Surfacing must be installed before use of structure. Place Surfacing Height Labels on support posts to mark surfacing elevation. See Detail 5-1 and Detail 5-2.

Detail 5-1 (Support Posts)

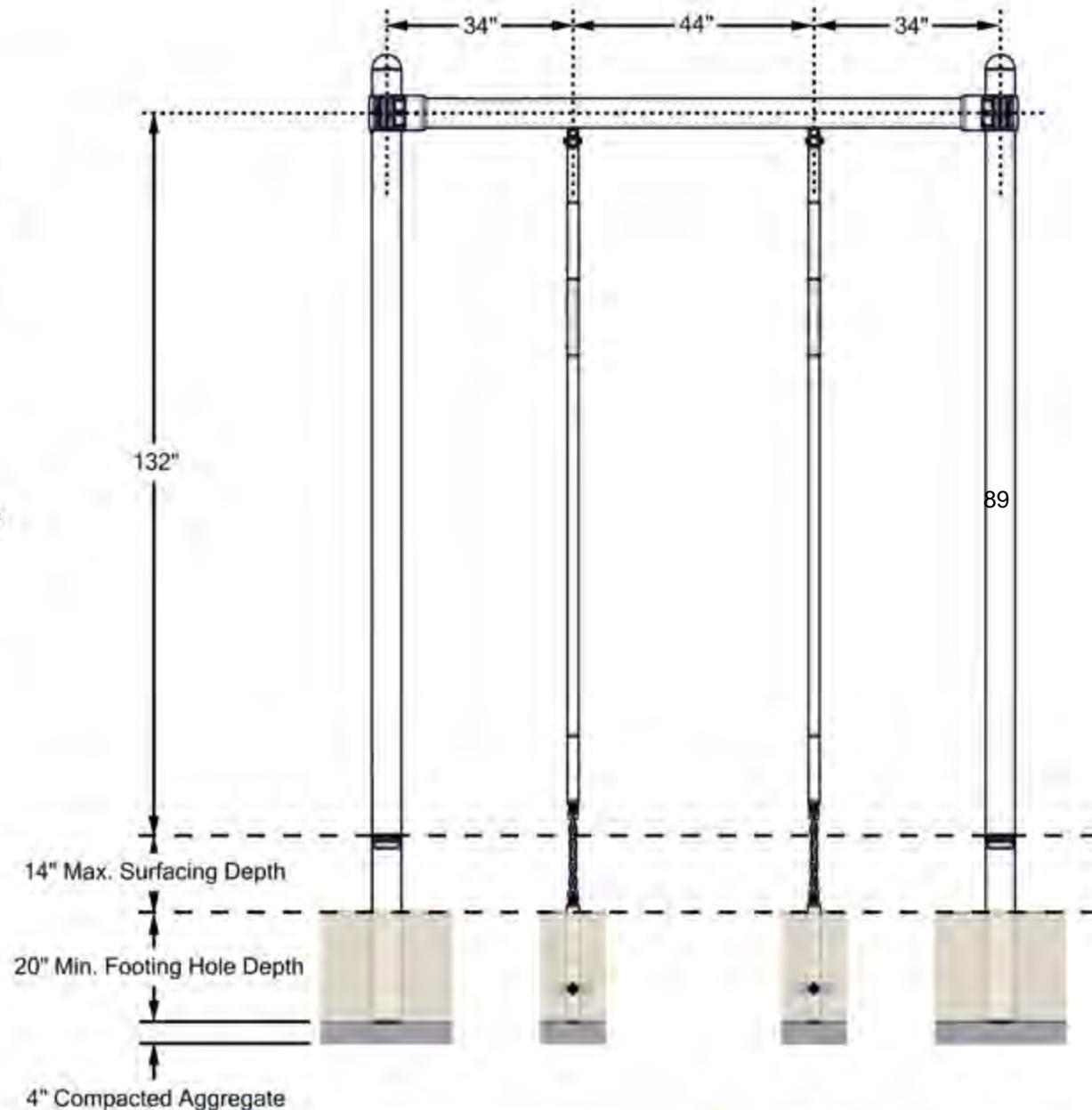


Detail 5-2 (Ground Anchors)



SPECIFICATIONS

- Posts: 5" O.D. 11 Gauge Galvanized Steel Tube. Finish: Powder Coat, color specified.
- Beam: Fabricated from 5" O.D. 11 Gauge Galvanized Steel Tube. Finish: Powder Coat, color specified.
- Climbing Pole: Fabricated from 1.660" O.D. 13 Gauge Galvanized Steel Tube. Finish: Powder Coat, Red.
- Footer Post: Fabricated from 1.9" O.D. 11 Gauge Galvanized Steel Tube. Finish: Powder Coat, Red.
- Chain: 5/16" Straight Link, Hot Dipped Galvanized, with Hot Dipped Galvanized Shackle Clevis End Connections.
- Clamps: Cast Aluminum. Finish: Powder Coat, Color Specified.
- Fasteners: Primary fasteners socketed and pinned tamperproof construction using stainless steel material per ASTM F879 unless otherwise specified



USER GROUP: 5-12 Years

RECOMMENDED CREW: 1 Person

TOOLS REQUIRED:

- TT-45 Torx, 9/16" Hex, 3/16" Allen
- Level, Square
- Auger / Post Hole Digger / Shovel
- Drill Bits: 21/64"
- Bracing Materials (Not Included)
- High Speed 3/8" Electric Drill with Clutch

NOTE: Use of any other driver may result in damage to tool and/or hardware!

INSTALLATION TIME: 1 Hour

WEIGHT: 75 lbs.

CONCRETE REQUIRED: (5) 80lb. bags - (2.6 ft³)

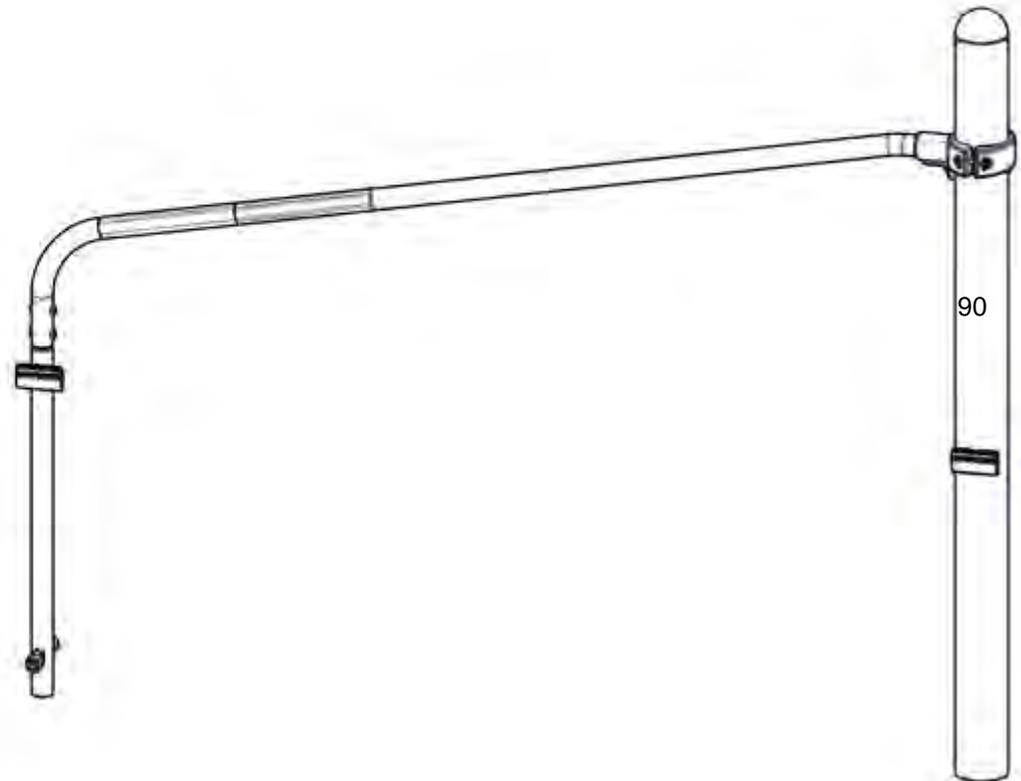
NOTE: Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

PRE-INSTALLATION CHECK:

Customer is responsible for verifying materials received by comparing received items with packing list. If any parts are missing or damaged, including documentation, contact your local sales representative immediately.

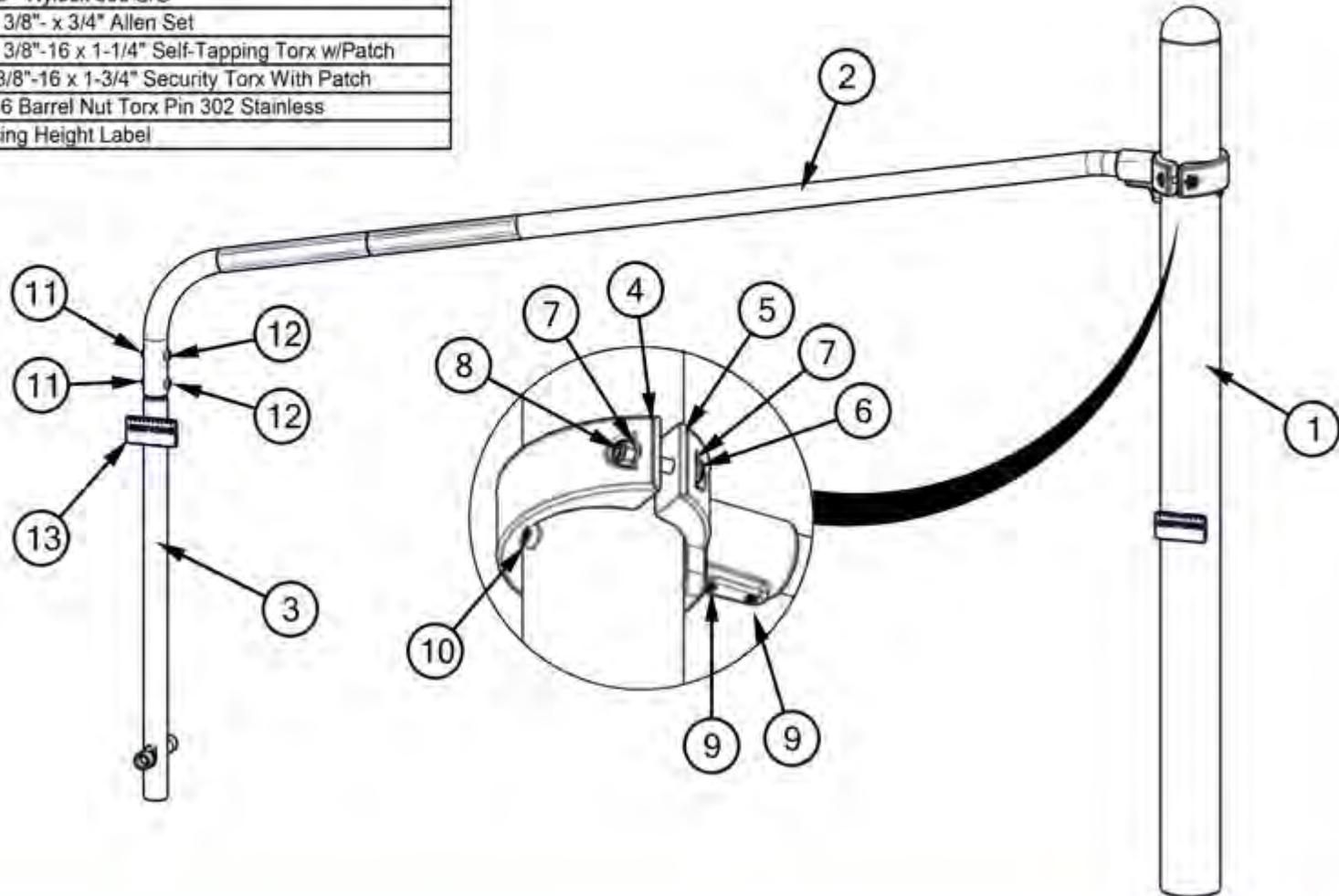
Supplier is not responsible for items discovered missing after 72 hours from time of delivery.

Before beginning installation, all installers must read and understand the Installation Introduction manual as supplied. If you did not receive a copy, or if you have any questions regarding any information in the Installation Instructions or this Installation Guideline, contact your local sales representative.





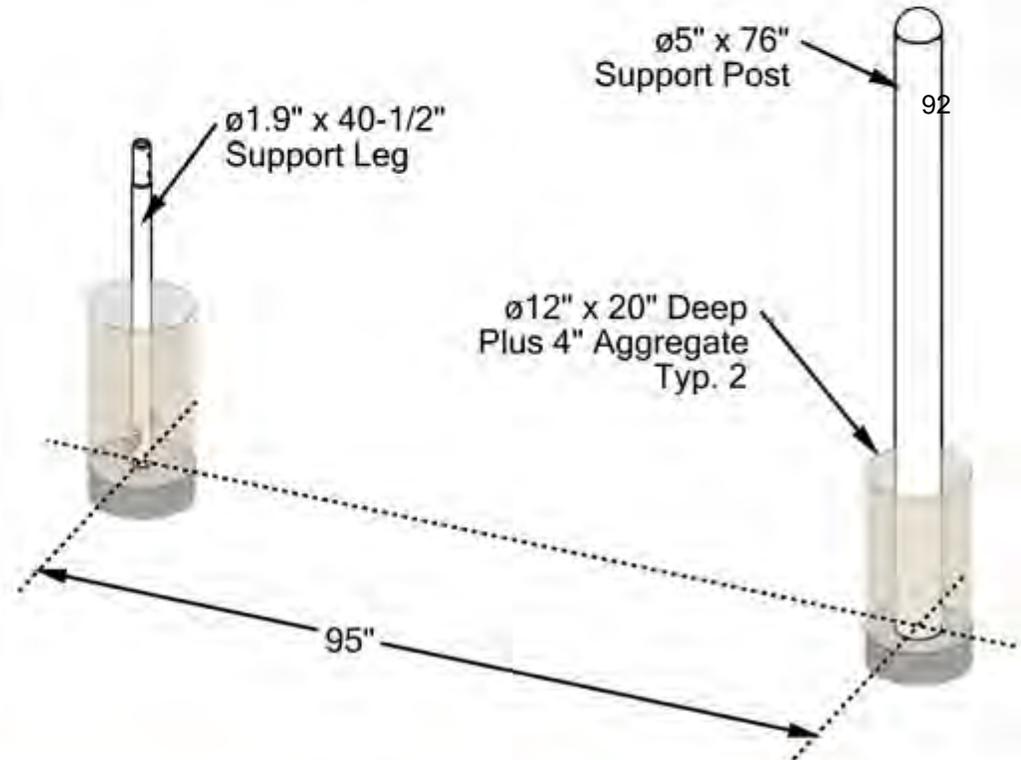
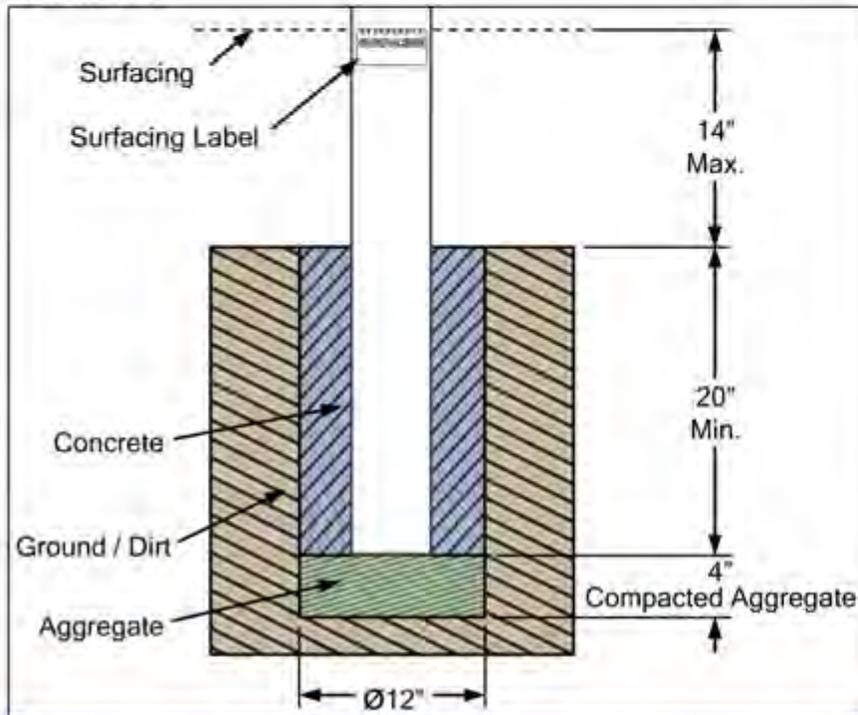
ITEM	Part No.	QTY	DESCRIPTION
1	PSA-4197XX	1	Post w/Dome Cap 76" Length - 5" PFA
2	AFB-33517XX	1	Vault Bar PFA
3	AFB-33728XX	1	Vault Bar Extension Post PFA
4	F005-522	1	5" to 2" Saddle - Coated
5	F105-552	1	5" to 2" Receiver (Coated)
6	HWB0233	2	Bolt 3/8"-16 x 2-1/2" TORX Security with Patch
7	HWWR0096	4	Washer 3/8" ID x 7/8" OD x 0.11 thick Flat SS
8	HWN0098	2	Nut 3/8"- Nylock 300 S/S
9	HWS0094	2	Screw 3/8"- x 3/4" Allen Set
10	HWS0081	1	Screw 3/8"-16 x 1-1/4" Self-Tapping Torx w/Patch
11	HWB0228	2	Bolt - 3/8"-16 x 1-3/4" Security Torx With Patch
12	HWN0128	2	3/8" -16 Barrel Nut Torx Pin 302 Stainless
13	MSC-1506XX	2	Surfacing Height Label



STEP 1

Prepare footing holes. Refer to Plan View - Typical Layout for placement of all support posts. Installer is responsible for proper location of all support posts. Support post and support leg spacing and lengths are shown at right. Footing holes for support post and support leg must be 12" diameter and 20" deep minimum plus 14" maximum surfacing. Below all footing holes, 4" of compacted aggregate is required. See Detail 1-1. If surfacing is less than 14", footing holes can be deepened. Place support post and support leg into footing holes and plumb. Do not add concrete. Bracing (not included) may be required to keep support posts plumb during assembly of vault bar. Footing holes will be completed at STEP 4.

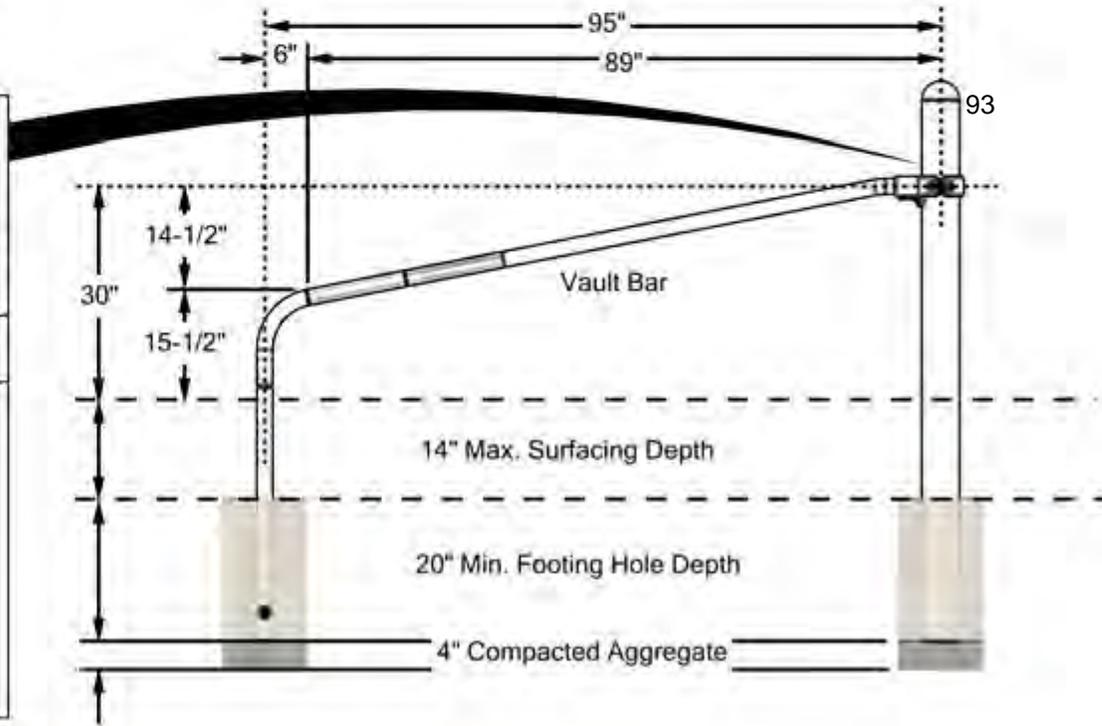
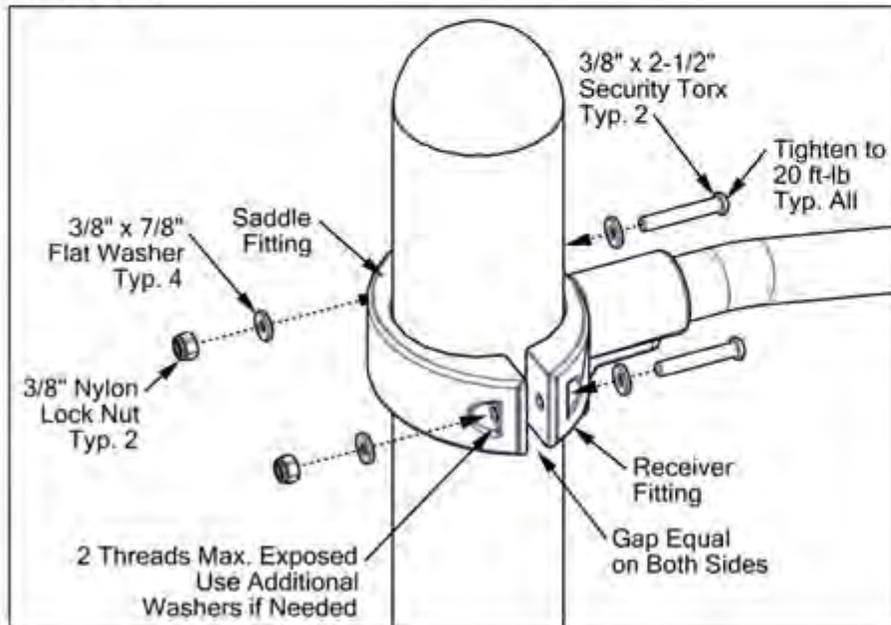
Detail 1-1



STEP 2

Mount vault bar to support posts. Place one (1) receiver fitting onto top end of vault bar. Place bottom end of vault bar over end of support leg. Ensure vault bar seats flush onto support leg. See diagram at right to set vertical position of fitting. At receiver fitting, secure one (1) saddle fitting with two (2) 3/8" x 2-1/2" security Torx, four (4) 3/8" x 7/8" flat washers, and two (2) 3/8" Nylon lock nuts. Ensure gap on each side of fittings is equal. No more than two (2) threads of any bolts should extend past nuts. Use additional washers to reduce exposed threads. Tighten hardware to approximately 20 ft-lb (+/- 1 ft-lb). See Detail 2-1.

Detail 2-1

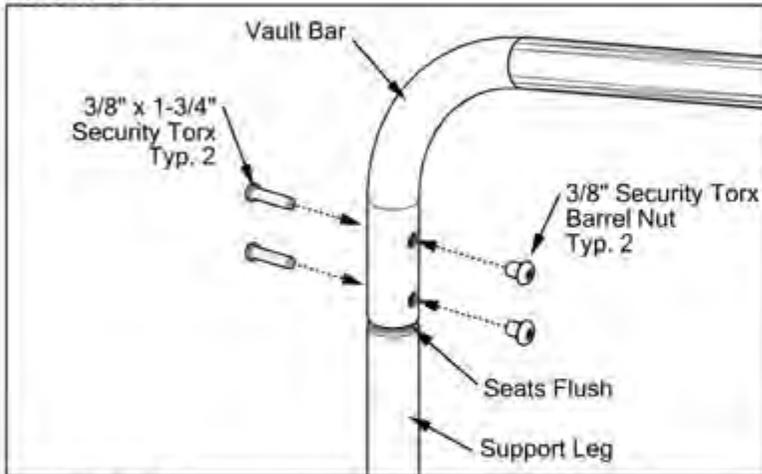




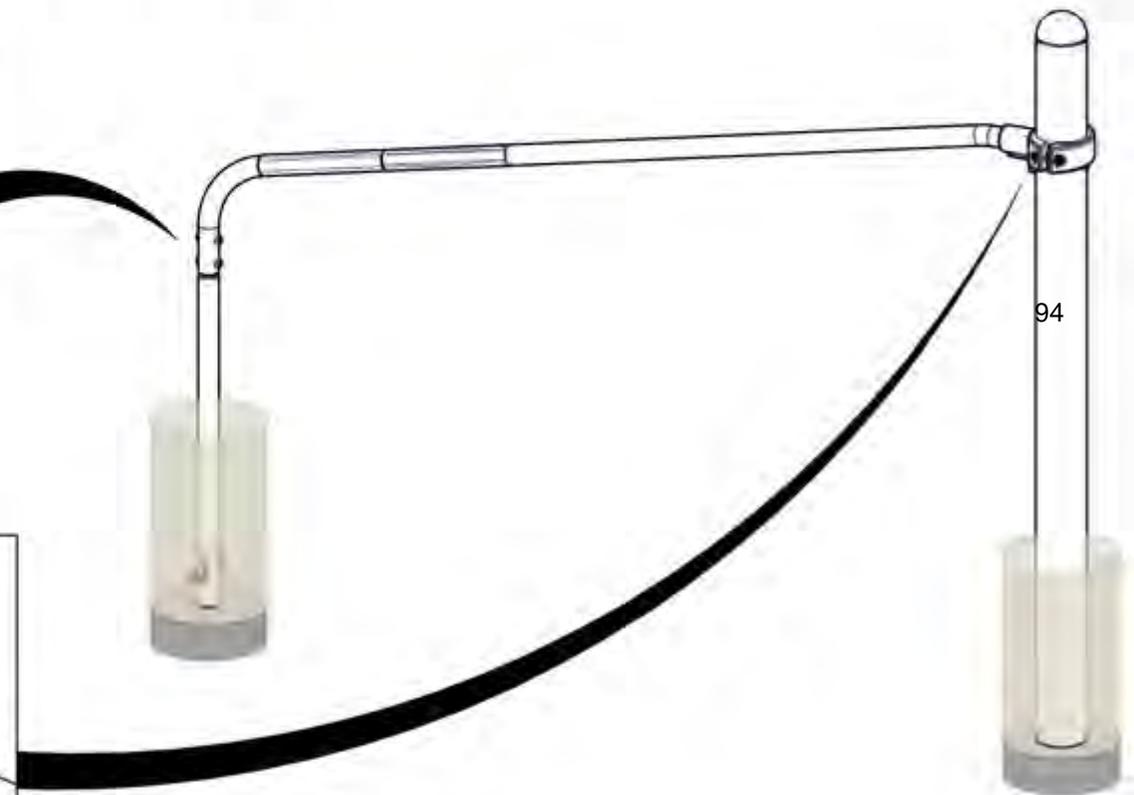
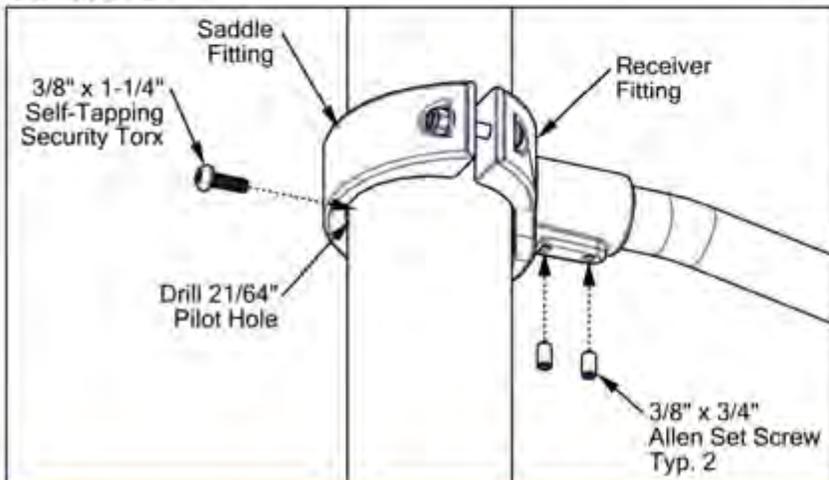
STEP 3

At support leg and vault bar connection, secure with two (2) 3/8" x 1-3/4" security Torx and two (2) 3/8" security Torx barrel nuts. See Detail 3-1.
At bottom of barrel of receiver fitting, secure two (2) 3/8" x 3/4" Allen set screws. At bottom of saddle fitting, drill one (1) 21/64" pilot hole into support post. Secure with one (1) 3/8" x 1-1/4" self-tapping security Torx. See Detail 3-2.

Detail 3-1



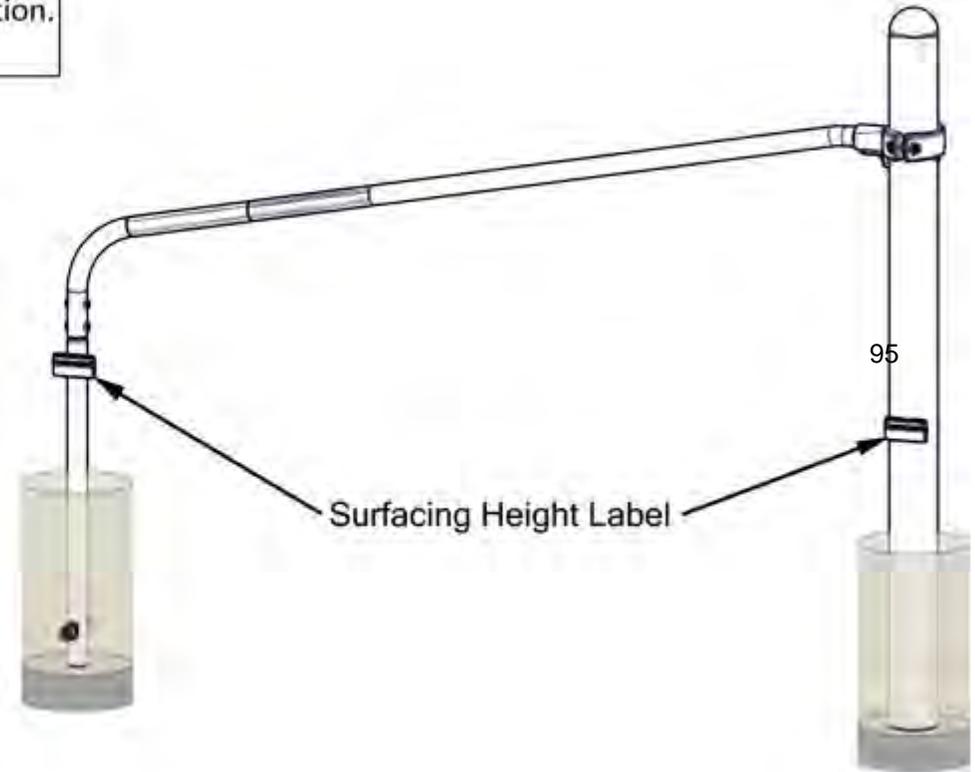
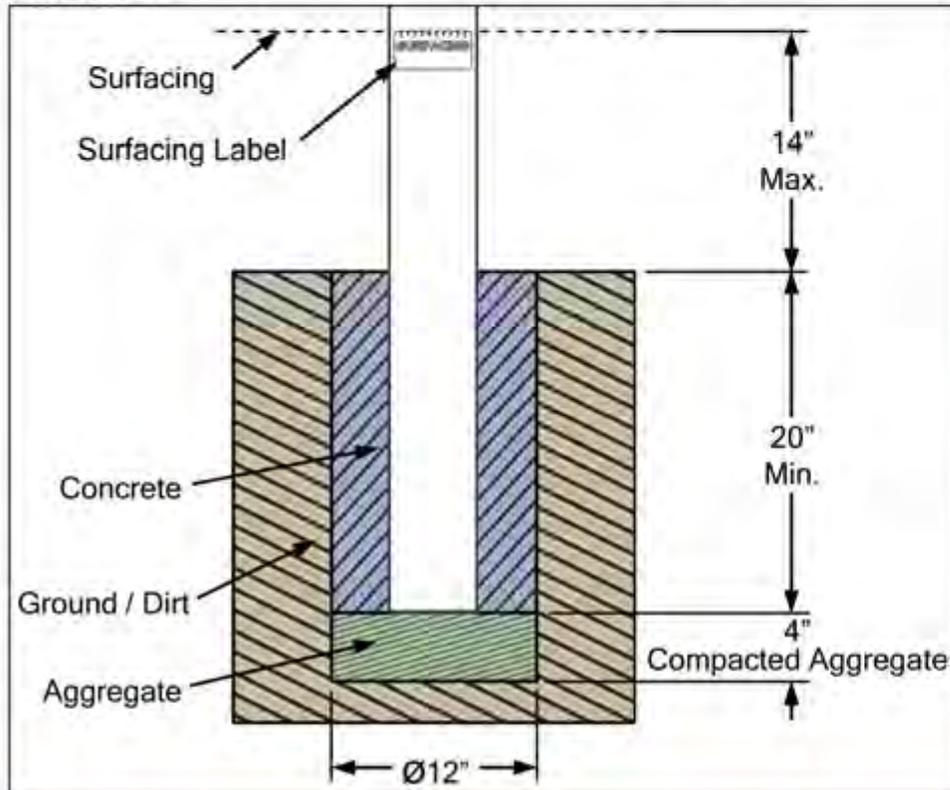
Detail 3-2



STEP 4

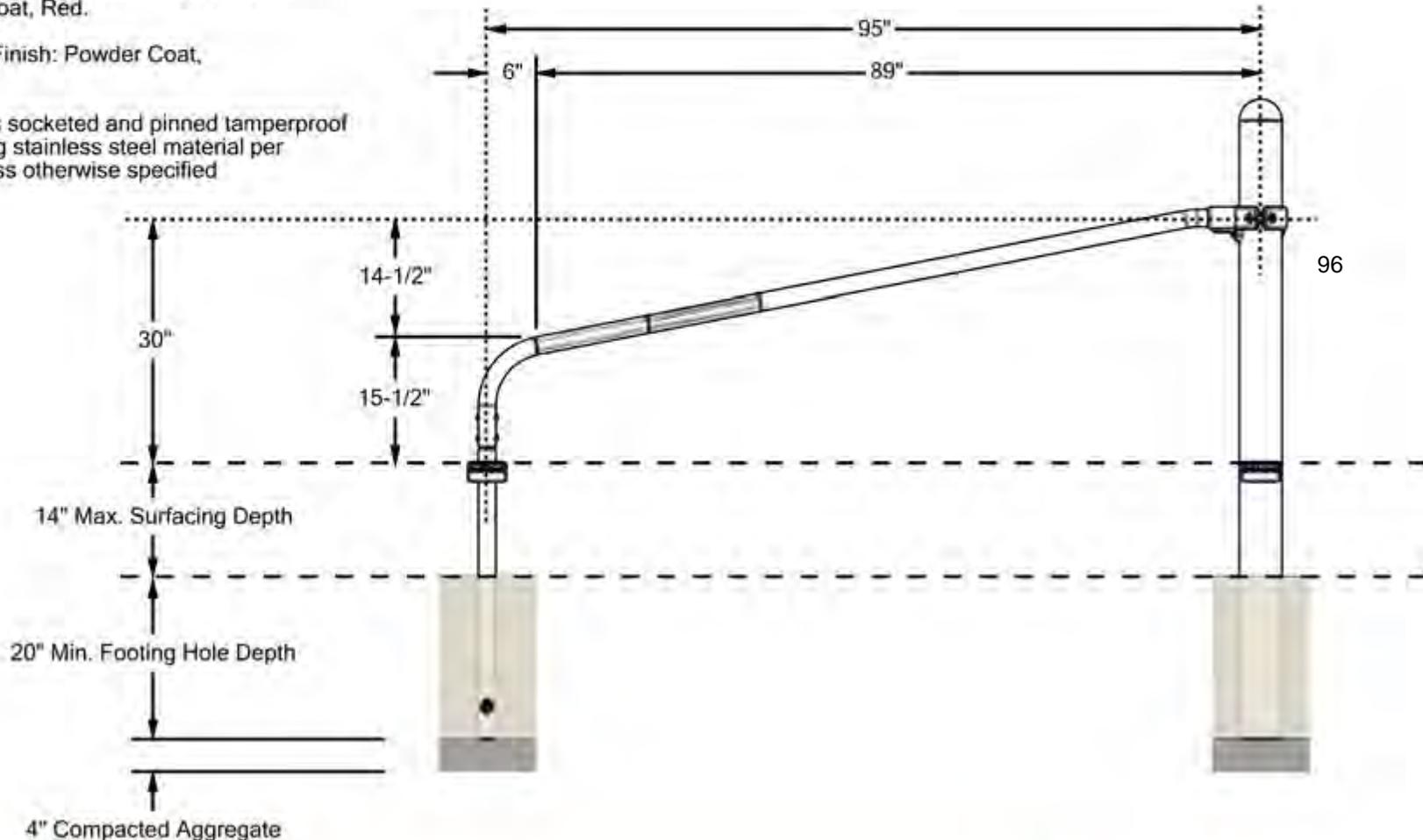
Complete setting of footing holes. Ensure support post and support leg are plumb. Fill footing holes with concrete, flush with ground surface. Allow concrete to cure based upon manufacturer's instructions. Remove all bracing. Install surfacing around structure as required. Surfacing must be installed before use of structure. Place Surfacing Height Labels on support post and support leg to mark surfacing elevation. See Detail 4-1.

Detail 4-1



SPECIFICATIONS

- Post: 5" O.D. 11 Gauge Galvanized Steel Tube.
Finish: Powder Coat, color specified.
- Vault Bar: 1.900" O.D. 11 Gauge Galvanized Steel Tube.
Finish: Powder Coat, Red.
- Support Leg: 1.900" O.D. 11 Gauge Galvanized Steel Tube.
Finish: Powder Coat, Red.
- Clamp: Cast Aluminum. Finish: Powder Coat, Color Specified.
- Fasteners: Primary fasteners socketed and pinned tamperproof construction using stainless steel material per ASTM F879 unless otherwise specified



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USER GROUP: 2-5 Years, 5-12 Years

RECOMMENDED CREW: 1-2 People

TOOLS REQUIRED:

- TT-30 Torx, 3/16" Allen
- Level, Square
- Auger / Post Hole Digger / Shovel

• Drill Bits: None

• High Speed 3/8" Electric Drill with Clutch

NOTE: Use of any other driver may result in damage to tool and/or hardware!

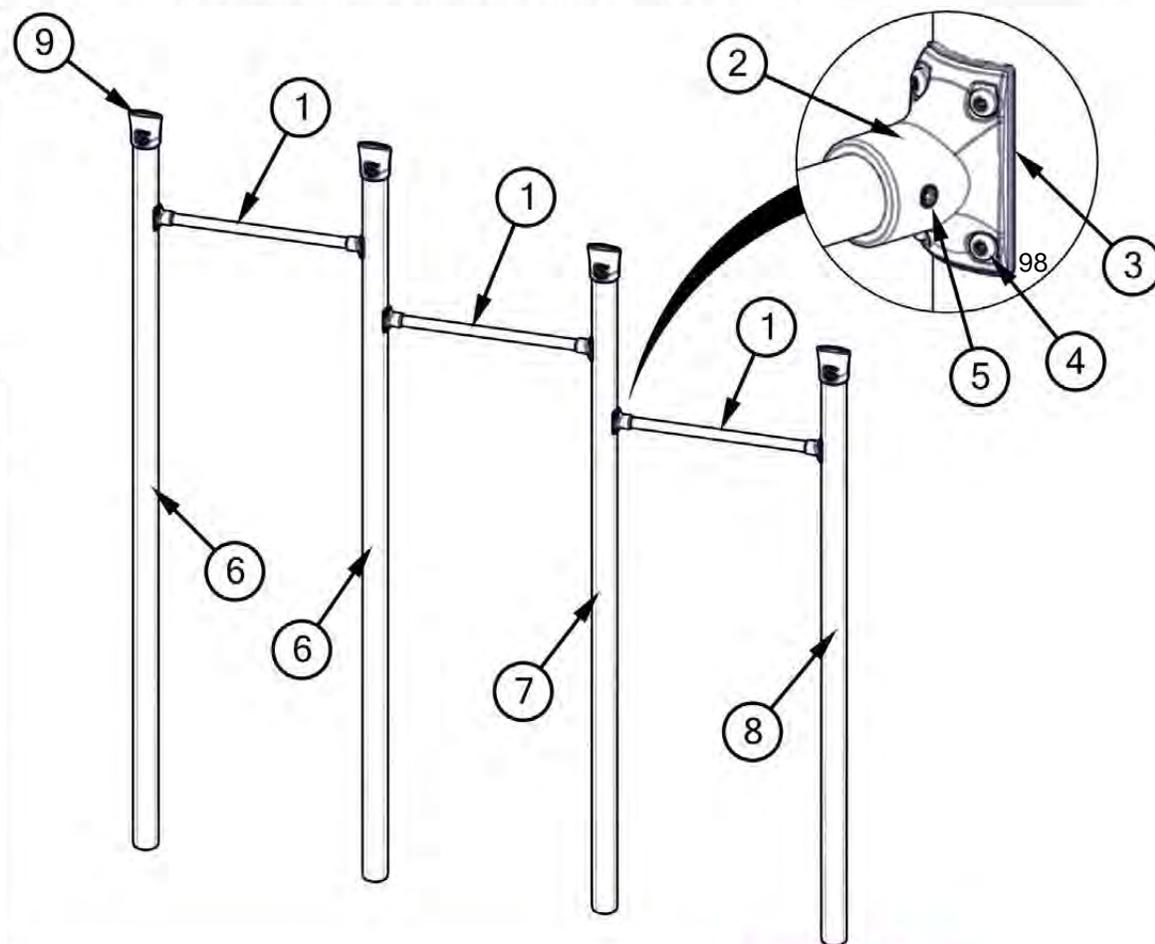
INSTALLATION TIME: 2 Hours

WEIGHT: 149 lbs.

CONCRETE REQUIRED: (12) 80lb. bags

NOTE: Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

ITEM	Part No.	QTY	DESCRIPTION
1	FAB32152XX	3	Fitness Bar 1.315" OD x 32"
2	CTG10004XX	6	Pipe Mount Fitting 3.5" (Coated)
3	HWM0169	6	3 1/2" Sealing Gasket
4	HWS0021	24	Screw - 1/4" x 1" Self Tapping Torx w/Patch
5	HWS0096	6	Screw 3/8"-16 x 3/8" Allen Set
6	PST-0883XX	2	3.5" OD x 13 GA x 124" Coated Post
7	PST-0882XX	1	3.5" OD x 13 GA x 112" Coated Post
8	PST-0881XX	1	3.5" OD x 13 GA x 100" Coated Post
9	CTG-10010XX	4	Cap for 3.5" Post - Superior "S" logo (Coated)



PRE-INSTALLATION CHECK:

Customer is responsible for verifying materials received by comparing received items with packing list. If any parts are missing or damaged, contact your local sales representative immediately.

Supplier is not responsible for items discovered missing after 72 hours from time of delivery.

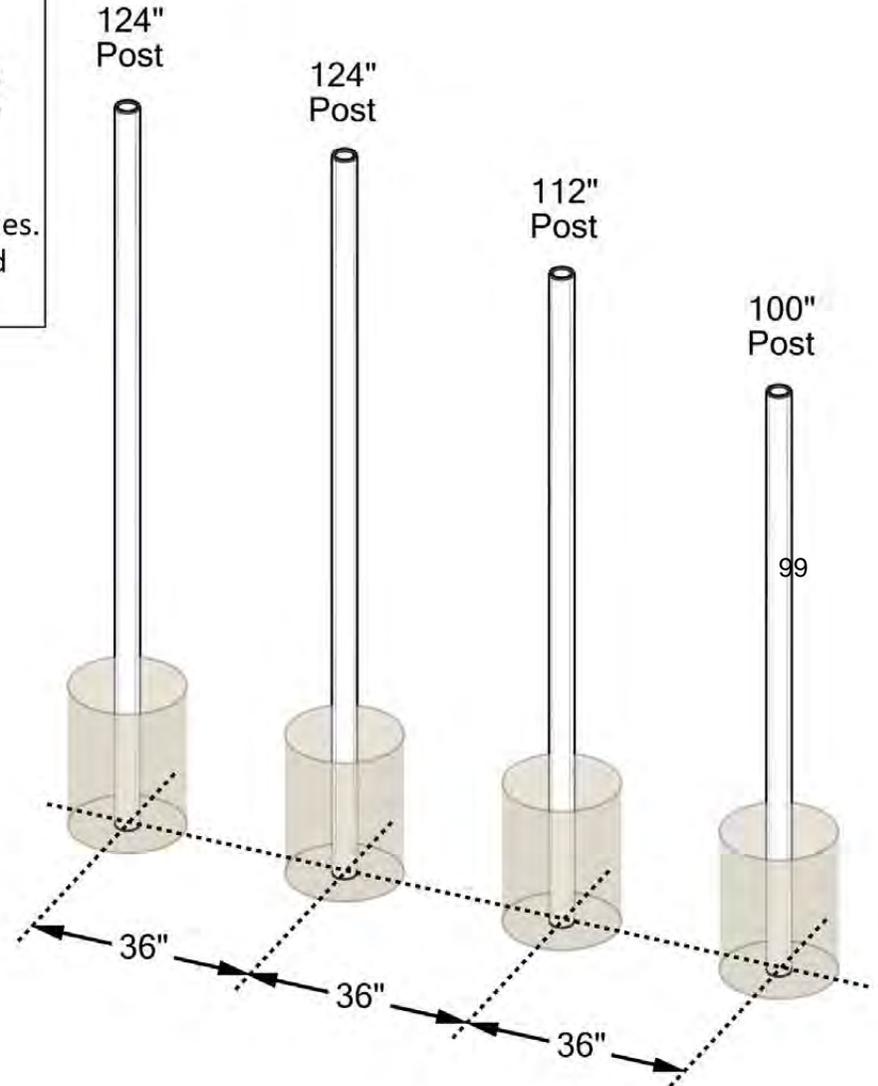
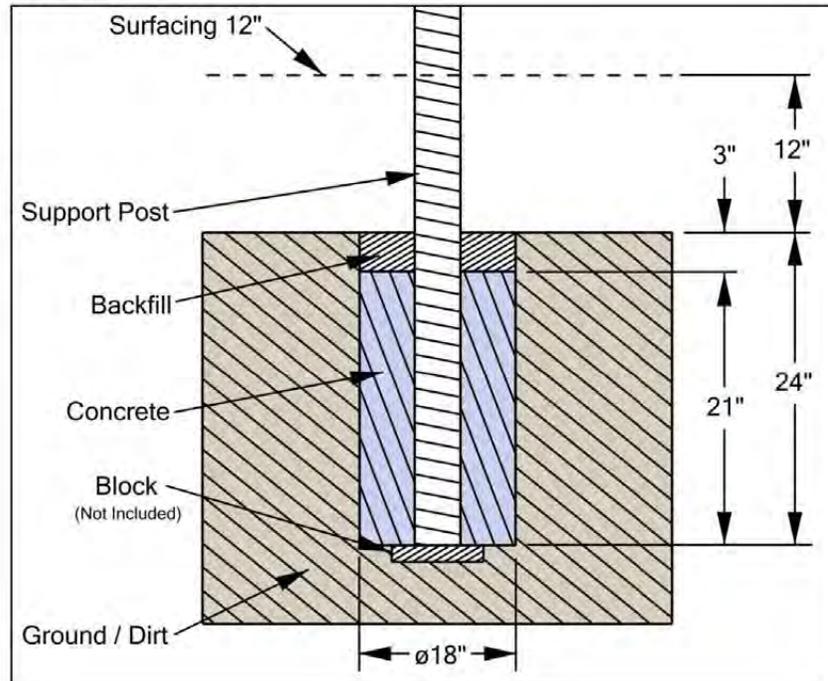
Before beginning installation, all installers must read and understand the Installation Introduction manual as supplied. If you did not receive a copy, or if you have any questions regarding any information in the Installation Instructions or this Installation Guideline, contact your local sales representative.



STEP 1

Prepare footing holes. Refer to site plan drawing and site elevation drawing for placement of all support posts. Installer is responsible for proper location of all support posts. Footing hole spacing is shown at right. Footing holes for support posts must be 18" diameter and 24" deep plus 12" surfacing. Place one block (not included) into bottom of each footing hole. See Detail 1-1. Place support posts into footing holes. Ensure blocks are beneath footing holes. **DO NOT ADD CONCRETE.** Footing holes will be completed at STEP 4. Proceed to STEP 2.

Detail 1-1

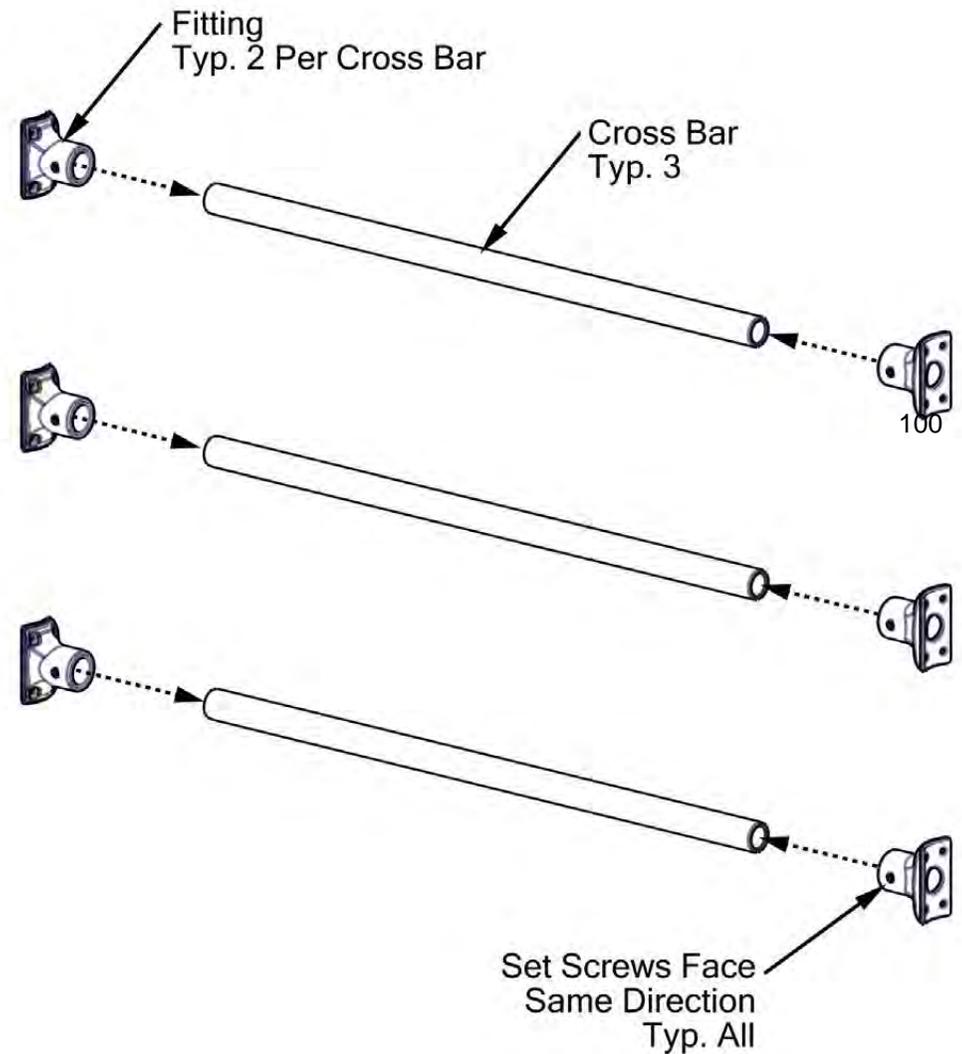
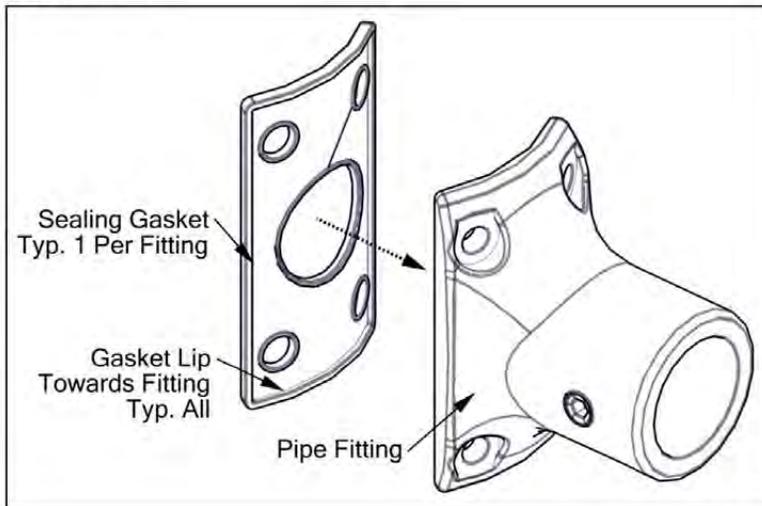




STEP 2

Mount sealing gaskets to fittings. Remove adhesive backing from sealing gasket. Ensure gasket is square and centered on fitting. Place gasket with lip facing fitting. See Detail 2-1. Repeat for all fittings. Place two (2) fittings onto each cross bar. Ensure all set screws face same direction.

Detail 2-1

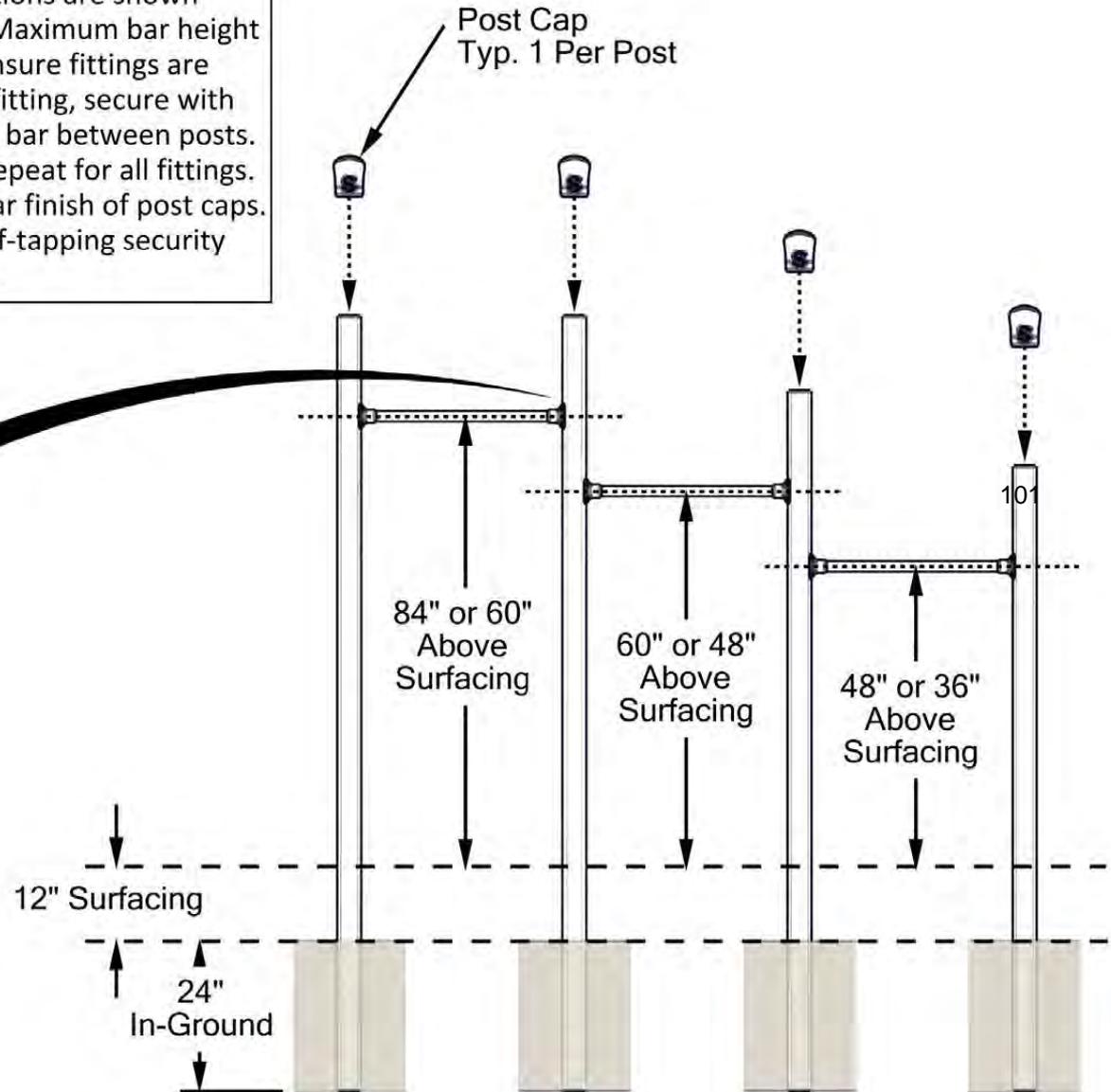
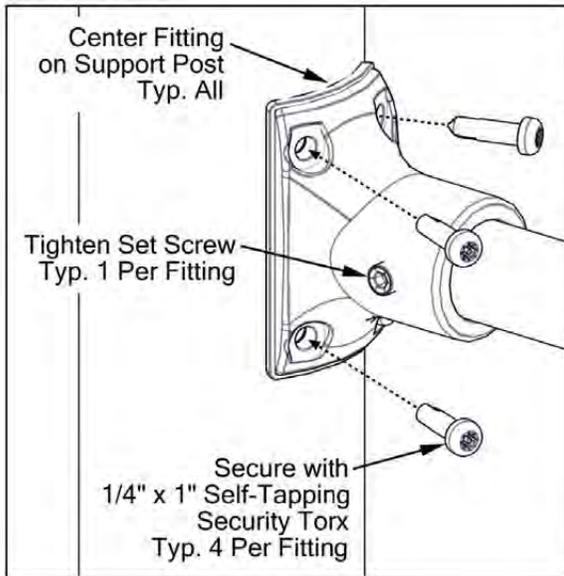




STEP 3

Place cross bars between support posts. Cross bar elevations are shown at right. Maximum bar height for ages 2-5 years is 60". Maximum bar height for ages 5-12 years is 84". Ensure cross bars are level. Ensure fittings are square. Ensure set screws face same direction. At each fitting, secure with four (4) 1/4" x 1" self-tapping security Torx. Center cross bar between posts. Tighten each set screw on each fitting. See Detail 3-1. Repeat for all fittings. Place post caps onto support posts. Do not scratch or mar finish of post caps. Ensure all caps face same direction. One (1) 1/4" x 1" self-tapping security Torx (not included) can be used to secure each post cap.

Detail 3-1

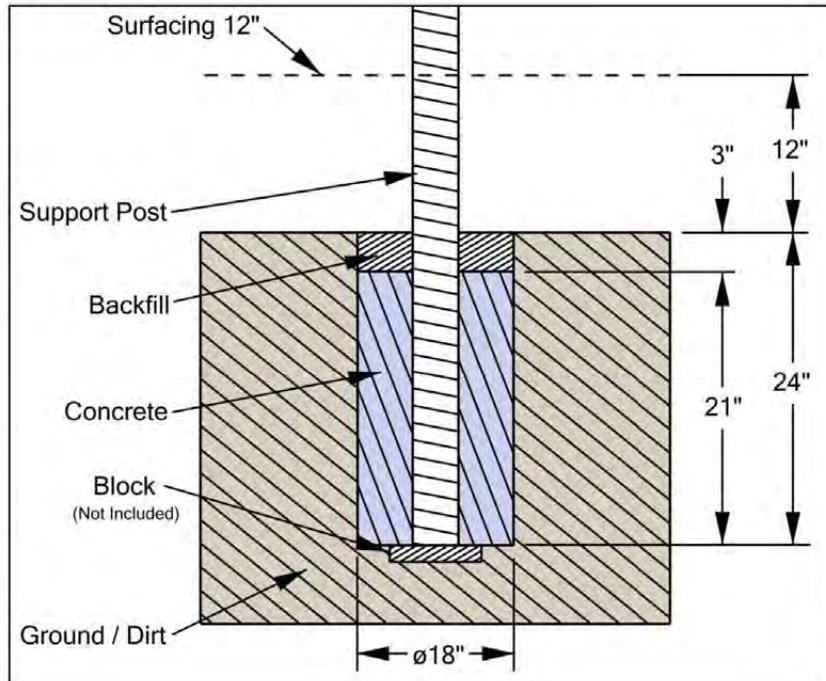




STEP 4

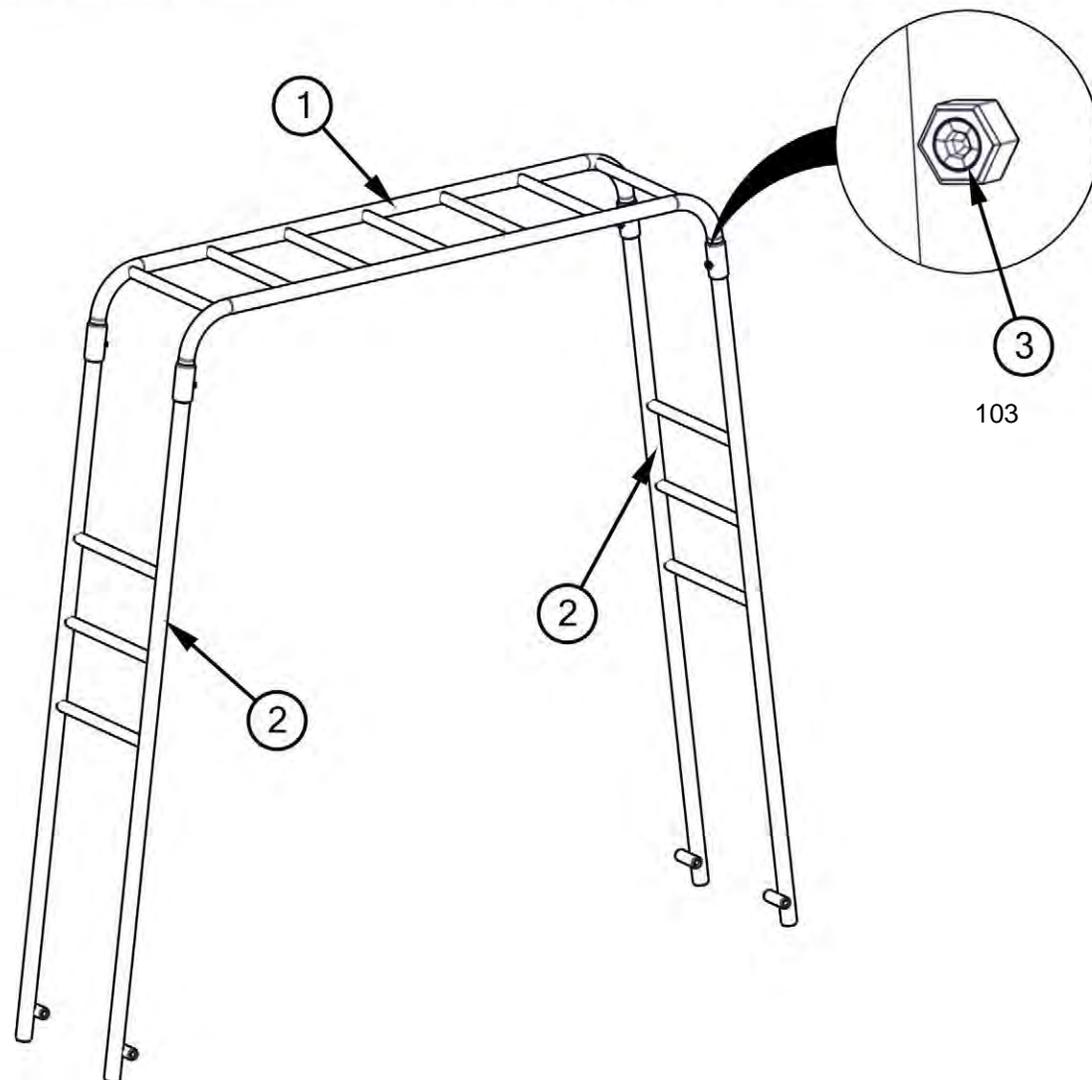
Complete setting of footing holes. Ensure support posts are plumb. Fill footing holes with concrete to within 3" from ground surface. Allow concrete to cure based upon manufacturer's instructions. Backfill footing holes with dirt, flush with grade. See Detail 4-1 for footing hole details. Check all connections and ensure structure is stable. All concrete must be fully cured before use of structure. Installation is complete. Place one (1) Age Appropriate Sticker on structure in a clearly visible location.

Detail 4-1



USER GROUP: 2-5 Years, 5-12 Years
 RECOMMENDED CREW: 1-2 People
 TOOLS REQUIRED:
 • 1/4" Allen
 • Level, Square
 • Auger / Post Hole Digger / Shovel
 • Drill Bits: None
 • High Speed 3/8" Electric Drill with Clutch
 NOTE: Use of any other driver may result in damage to tool and/or hardware!
 INSTALLATION TIME: 1 Hour
 WEIGHT: 145 lbs.
 CONCRETE REQUIRED: (12) 80lb. bags
 NOTE: Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

ITEM	Part No.	QTY	DESCRIPTION
1	90109007XX	1	Top - Junior Horizontal Ladder
2	90109507XX	2	End - Junior Horizontal Ladder
3	HWS0016	4	Screw 1/2"-13 x 3/4" Allen Set



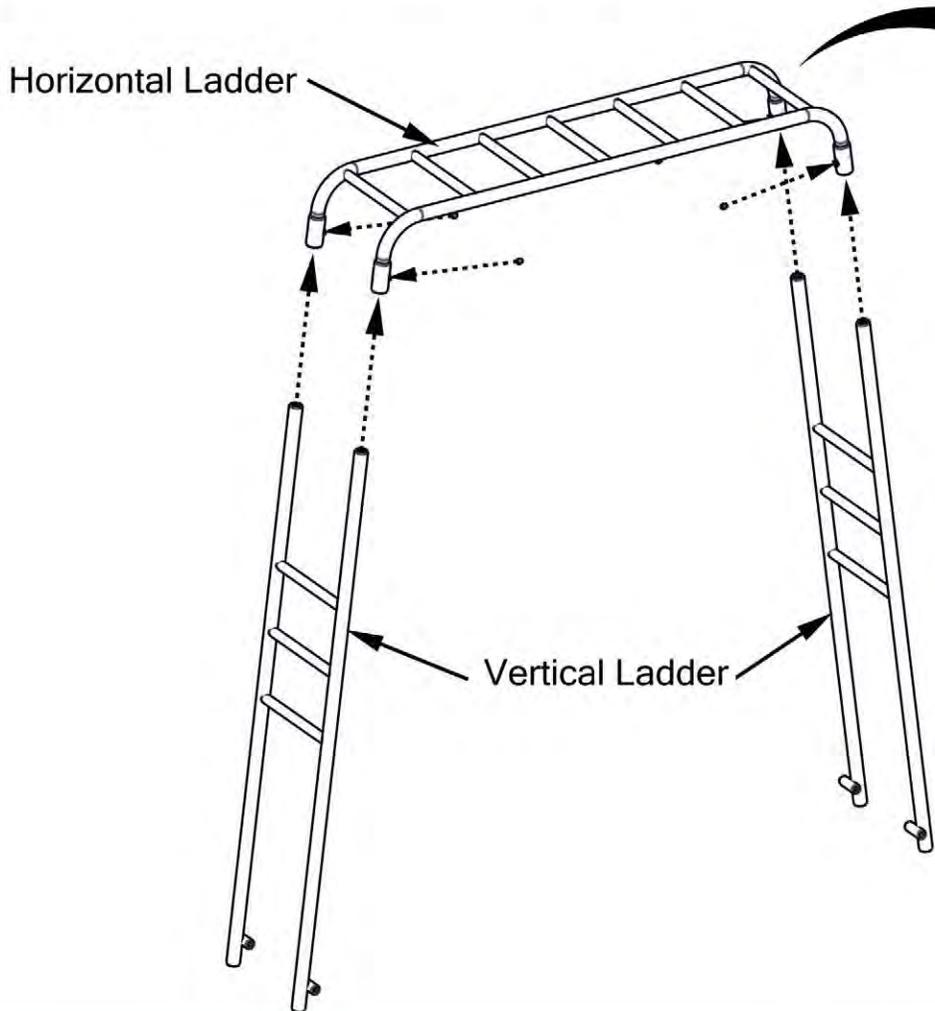
PRE-INSTALLATION CHECK:
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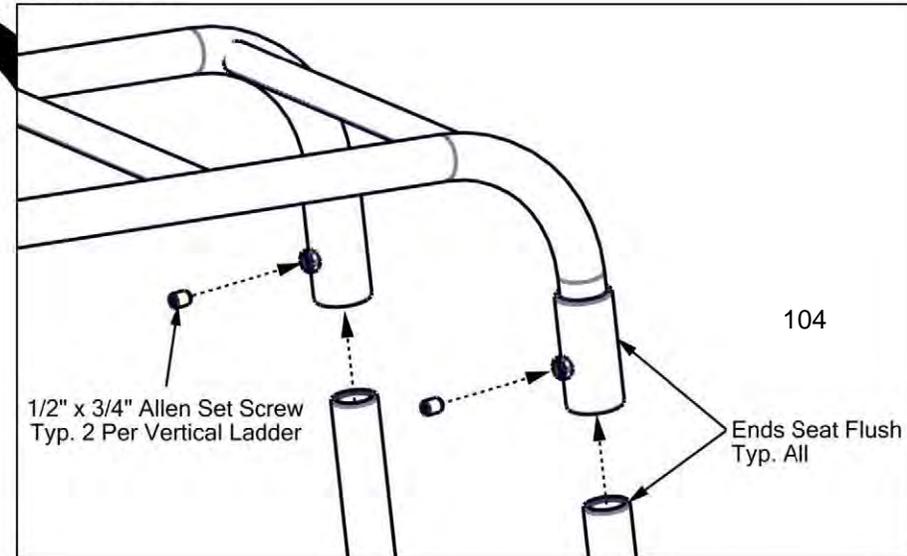
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STEP 1

Mount vertical ladders to horizontal ladder. Insert top ends of vertical ladders into stubs on vertical ladder. Ensure vertical ladder ends seat flush into horizontal ladder stubs. At each welded nut, secure with one (1) 1/2" x 3/4" Allen set screw. See Detail 1-1. Repeat for opposite nut. Repeat for opposite vertical ladder.



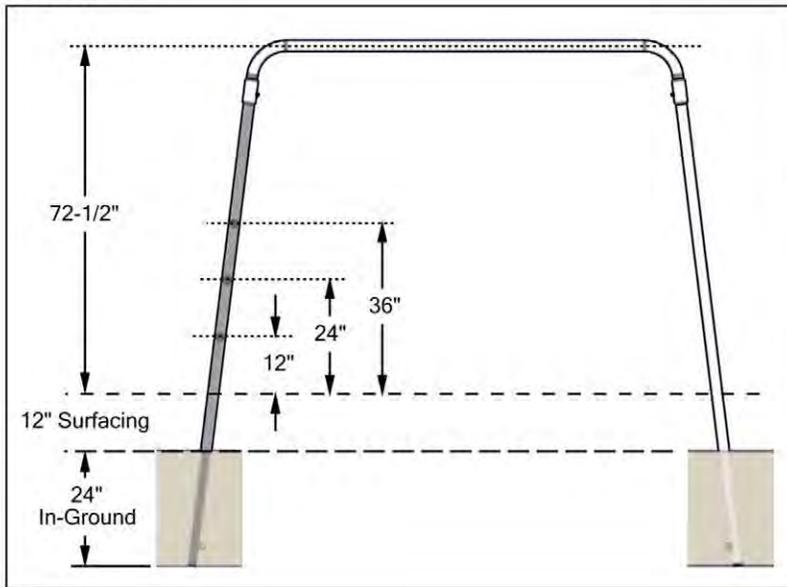
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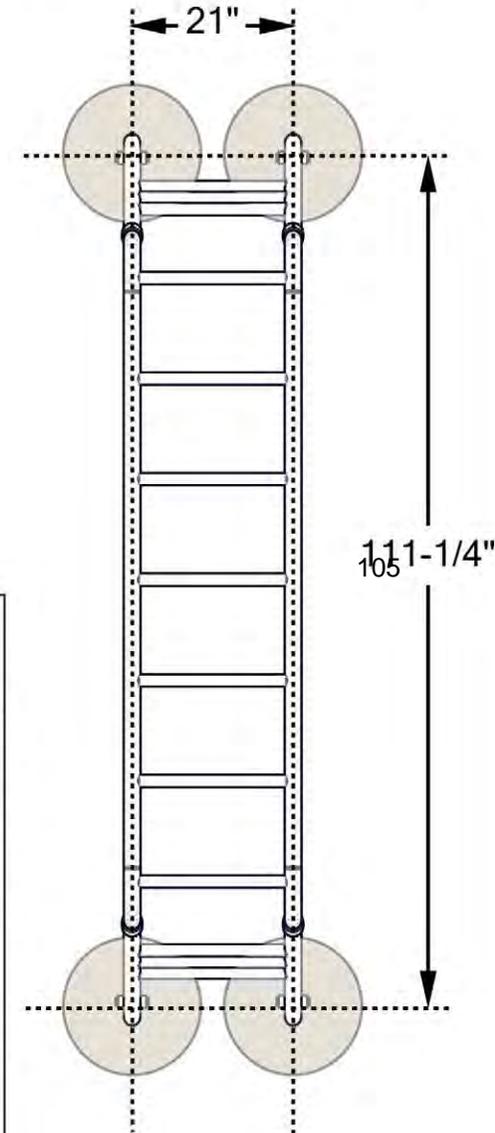
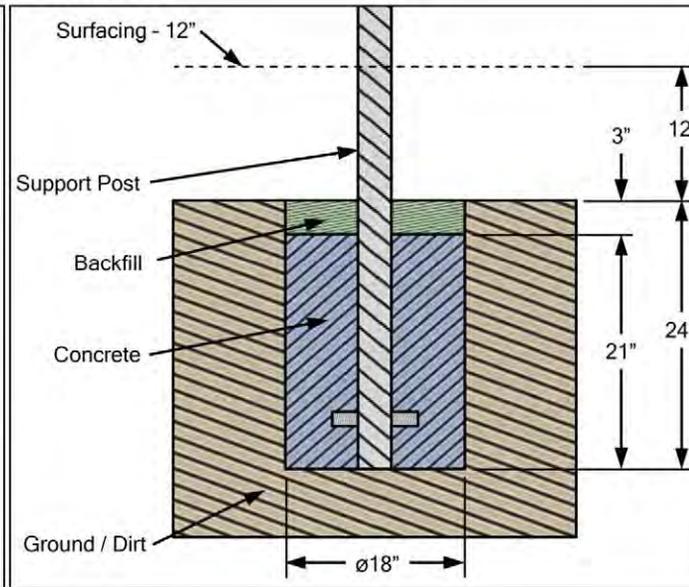
STEP 2

Set support posts. Refer to site plan drawing and site elevation drawing for placement of all support posts. Installer is responsible for proper location of all support posts. Support post spacing is shown at right. Footing holes for support posts must be 18" diameter and 24" deep plus 12" surfacing. If surfacing is less than 12", deepen footing holes as needed. Place assembly into footing holes and plumb. Center of top horizontal rungs must be 72-1/2" above surfacing. See Detail 2-1. Fill each footing hole with concrete to within 3" from ground surface. Allow concrete to cure based upon manufacturer's instructions. Backfill each footing hole with dirt, flush with grade. See Detail 2-2. Check all connections and ensure structure is stable. All concrete must be fully cured before use of structure. Installation is complete. Place one (1) Age Appropriate Sticker on structure in a clearly visible location.

Detail 2-1

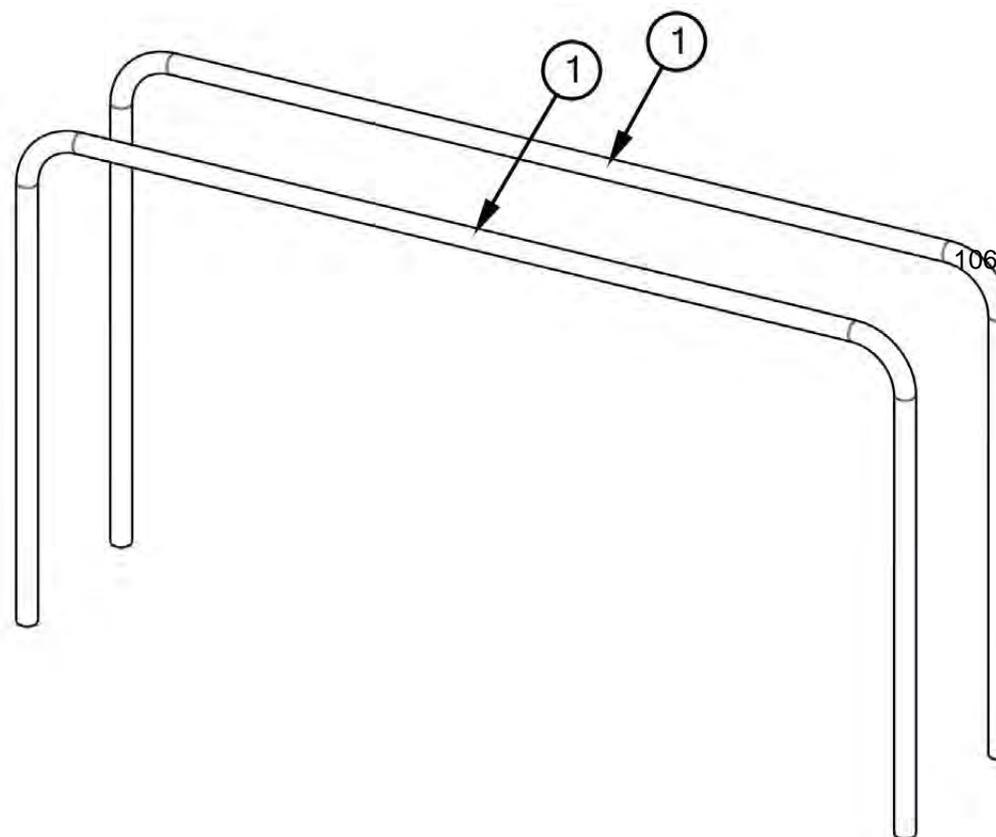


Detail 2-2



USER GROUP: 2-5 Years, 5-12 Years
 RECOMMENDED CREW: 1-2 People
 TOOLS REQUIRED:
 • Level, Square
 • Auger / Post Hole Digger / Shovel
 • Drill Bits: None
 • Metal / Hack Saw (Optional)
 INSTALLATION TIME: 1 Hour
 WEIGHT: 147 lbs.
 CONCRETE REQUIRED: (21) 80lb. bags
 NOTE: Concrete must have a minimum rating of 2,500 psi and must be mixed per manufacturer's recommendations.

ITEM	Part No.	QTY	DESCRIPTION
1	90100001XX	2	Parallel Bar (One)



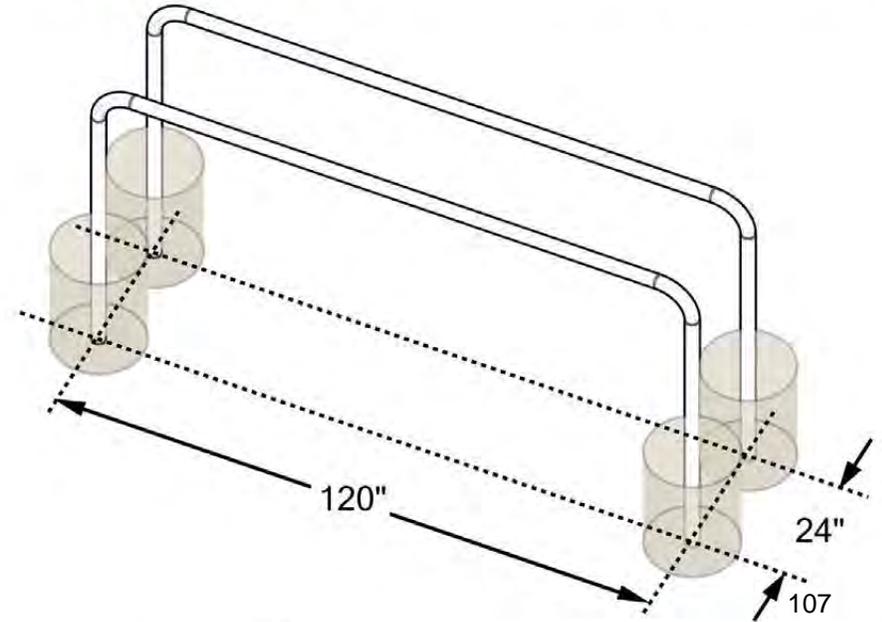
PRE-INSTALLATION CHECK:
 Customer is responsible for verifying materials received by comparing received items with packing list. If any parts are missing or damaged, contact your local sales representative immediately.

Supplier is not responsible for items discovered missing after 72 hours from time of delivery.

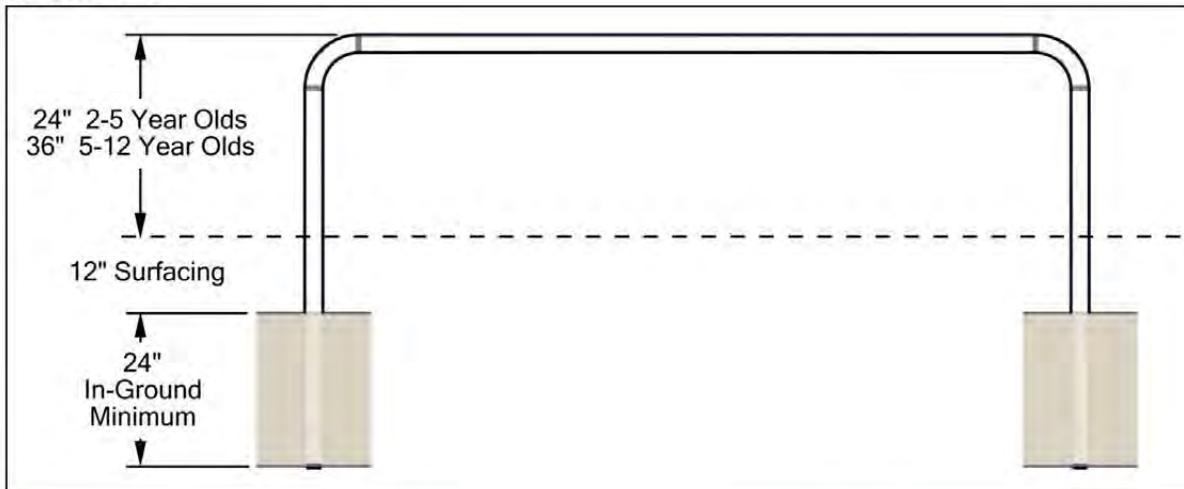
Before beginning installation, all installers must read and understand the Installation Introduction manual as supplied. If you did not receive a copy, or if you have any questions regarding any information in the Installation Instructions or this Installation Guideline, contact your local sales representative.

STEP 1

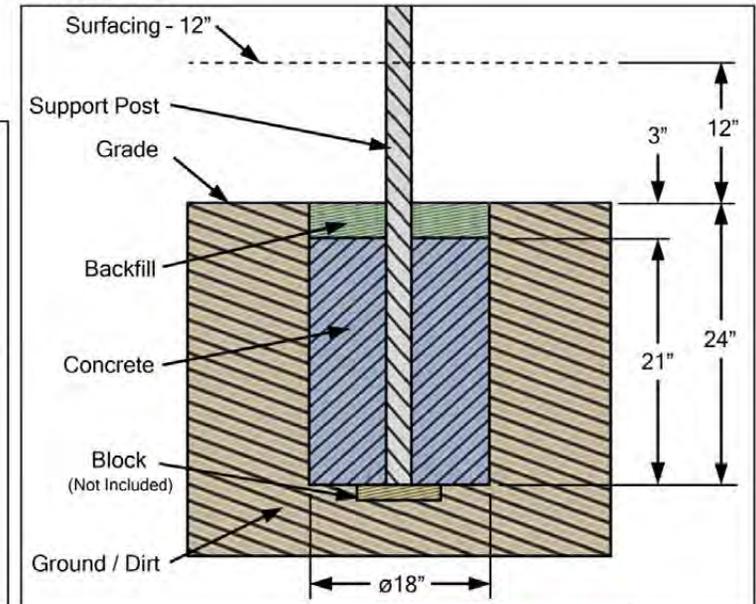
Excavate footing holes. Refer to site plan drawing and site elevation drawing for placement of all structures. Installer is responsible for proper location of all structures. Footing hole spacing is shown at right. Footing holes must be 18" diameter and 24" deep plus 12" surfacing. Elevation of top of parallel bars should be 24" for 2-5 year olds and 36" for 5-12 year olds. See Detail 1-1. Cut parallel bar ends or deepen footing holes as needed. Place one block (not included) into bottom of each footing hole. Place parallel bars into footing holes and level and plumb. Fill each footing hole with concrete to within 3" from ground surface. Allow concrete to cure based upon manufacturer's instructions. Backfill each footing hole with dirt, flush with grade. See Detail 1-2. Check all connections and ensure structure is stable. All concrete must be fully cured before use of structure. Installation is complete.



Detail 1-1



Detail 1-2



SUBJECT: Substantial Completion for the Security Vestibules Project at Salinas Elementary – PBK Architects

PRESENTER: Ricardo Rivera, Assistant Superintendent for Operations

BACKGROUND INFORMATION

Mission CISD Administration and Risk Management have been working cooperatively with law enforcement agencies to explore additional safety and security measures to ensure students and staff are safe and secure at all times. One security measure is to try to ensure that our campus front doors are equipped with the necessary security systems to limit or prohibit the entrance of intruders who may want to cause criminal intent. All our campuses have door security access systems and in addition, some campuses have entrance vestibules as an additional safety measure. Several elementary campuses are currently limited by these systems.

At the Regular Board of Trustees meeting held on Wednesday, November 13, 2019, the Board approved the following:

Administration requests to explore a project at campuses for the installation of door security and monitoring systems along with assessing the construction of a vestibule similar to ones constructed at MHS, RCJH, and Escobar/Rios (our most recently constructed or renovated campuses). All campuses are equipped with front door security cameras and call buttons where the front office staff needs to activate locking mechanisms to allow person entrance into the campus. However, not all campuses have a vestibule where visitors are checked and verified before being able to have access to the entire campus. The construction of vestibules will serve as an additional safety measure against possible intruders. Since many of our campus entrances are constructed differently there are varying options on how a vestibule may or may not be built. Some campuses may be as simple as constructing a glass barrier as a separation similar to what is installed at Escobar/Rios Elementary School. Other campuses may need to have a vestibule constructed at the entrance similar to what was just completed at VMHS. Other campuses may need more of a design due to not being able to utilize the other two options. The Construction and Maintenance departments will be responsible for the construction of these vestibules, however, due to the total costs and the need to ensure that we are meeting all building and ADA compliance codes and requirements we are requesting Consideration and Approval to Advertise for Request for Qualifications (RFQ) for the Selection of Architect/Consultant for Elementary Campus Security Vestibules Project.

The Board of Trustees must take the necessary action in accordance with Texas Education Code 44.035 which consists of the selection/designation of an architect/consultant and/or engineer to prepare construction documents for this project. The engineer and/or architect/consultant selected or designated will have full responsibility for complying with the Texas Engineering Practice Act (Article 3271a, Vernon's Texas Civil Statutes) or Chapter 478, Acts of the 45th Legislature, Regular Session, 1937 (Article 249a, Vernon's Texas Civil Statutes) as applicable.

The selected architect/consultant/engineer along with preparing construction documents will be required to provide MCISD with an estimated project budget if required by Administration.

If the engineer or architect/consultant is not a full-time employee of the District, the Board must select the engineer or architect/consultant on the basis of demonstrated competence and qualifications as provided by Section 2254.004, Government Code.

On Wednesday, February 12, 2020, the Board selected EGV Architects, Inc. as the district's professional services firm to act as the district's representative for the duration of the project.

At the Regular Board of Trustees meeting held on Wednesday, June 24, 2020, the Board approved the following:

Consideration and Approval of Project and Proposed Budget for the Districtwide Security Vestibules Project.

Consideration and Approval as Design Build as Procurement Method for the Districtwide Security Vestibules Project.

There are twelve (12) district campuses that will require vestibules, however, seven (7) can be constructed using storefront framing. Each of these campuses is a different design and configuration and will be contracted out to vendors.

Before soliciting bids or proposals for this project, Texas Education Code 44.031(a) requires the board of a school district, considering a construction project to take the following action. 1. The board must consider the method of delivery that provides the best value for this project. Administration recommends competitive sealed proposals as the method of delivery due to the nature of the project. 2. Selection criteria for the project must also be considered. Attached is a copy of the recommended selection criteria used for previous District large-scale projects. 3. The Board must designate the selection committee to evaluate and rank the proposals. (This was reviewed and approved by the Purchasing Department)

After some delays in the original procurement, the method Administration recommends Consideration and Approval of Changing the Procurement Process from Design Build to Competitive Sealed Proposals (CSP) for the Districtwide Security Vestibules Project in order to expedite the project.

At the Regular Board of Trustees meeting held on September 09, 2020, the Board approved changing the procurement process from design-build to competitive sealed proposals (CSP) for the Districtwide Security Vestibules Project.

Advertisements in the local newspapers were posted on April 28, 2021, and May 05, 2021. A pre-proposal meeting was held on Thursday, May 06, 2021, with proposals scheduled to be publicly opened on Thursday, May 13, 2021. There were no proposals submitted and Administration extended the solicitation for an additional two weeks. A second pre-proposal meeting was held Thursday, May 20, 2021, and proposals were opened on Thursday, May 27, 2021, at 2:00 p.m. Pre-ranking of the proposals was conducted by Ms. Lorena Garcia, Mr. Ricardo Rivera, Ms. Dora Garcia, Mr. Joel Garcia, and Ms. Daisy Cuevas on Friday, May 28, 2021, at 11:00 a.m.

Pre-ranking of proposals by the Administration is a district process to pre-check if all requested documents and information in the Competitive Sealed Proposal (CSP) were submitted.

However, since the district no longer has a Facilities/Environment Committee and we now use the Board of Trustees Work Shop format Administration presents the option of presenting Consideration and Approval to Accept Administrations Rankings and Enter into Negotiations in the Order of Ranking for the Security Entrances for AMJH, KWJH, Pearson Elementary & Roosevelt Alternative Project

Two proposals were submitted for this project; however, one proposal was incomplete and could not be included in the ranking process thus Administration presents one proposal to consider.

Company and Base bid and Number of days

Risica & Sons, Inc.- Incomplete package

REFCO - \$85,625.00 - 60 days

Alternate: \$6,850.00 (4) sets of electric strikes, power supplies, and wall switches, furnished and installed

Total Proposal: \$92,475.00

Initial project negotiations were held on June 10, 2021, with Mr. Connor Friedrichs, REFCO V.P., Mr. Joel Garcia, and Mr. Ricardo Rivera. On Monday, June 14, 2021, REFCO submitted their best and final offer (BAFO). In their BAFO they also recommended substitution for door closers from a specified LCN model to a Stanley closer. After consulting with EGV Architects and our maintenance personnel the substitution is acceptable.

The Board of Trustees has the option to accept this BAFO, to decline the offer, and direct the Administration to reject all offers and re-advertise the project using the same specifications and design.

Administration presents Consideration and Approval to Accept the Best and Final Offer (BAFO) and to Enter Into a Contract for the Security Entrances for AMJH, KWJH, Pearson Elementary & Roosevelt Alternative.

BAFO Base Bid: \$81,000.00

Closer Substitution: (\$1,600.00)

BAFO Final (base): \$79,400.00

BAFO Alternate: \$6,850.00

Total Proposal: \$86,250.00

Construction Time: 60 days from notice to proceed (NTP)

At the Special Board of Trustees meeting held on June 23, 2021, the Board approved REFCO's Best and Final Offer of \$86,250.00 within 60 days. Notice to Proceed was effective July 27, 2021, with substantial completion will be September 25, 2021.

At the Regular Board of Trustees, Meeting held on September 8, 2021, the Board approved Change Order #01 for Thirty-three (33) delay days for the Security Entrances for Alton Memorial Jr. High, K. White Jr. High, Pearson Elementary & Roosevelt Alternative. If approved the new substantial completion will be October 28, 2021.

At the Regular Board of Trustees Meeting held on November 10, 2021, the Board approved the following items, Consideration, and Approval of Construction Change Directive #1 & #2 for "Credit" on Hardware Handle and Aluminum Frame Support for the Security Vestibules Project at Alton Memorial Jr. High, K. White Jr. High, Pearson Elementary & Roosevelt Alternative – EGV Architects

Const. Change Directive #1 Credit hardware handle:	(\$750.00)
Const. Change Directive #2 Aluminum Supports Cost:	<u>\$750.00</u>
Balance:	\$0.00

Accept Substantial Completion for the Security Vestibules Project at Alton Memorial Jr. High, K. White Jr. High, Pearson Elementary & Roosevelt Alternative - EGV Architects

At the Regular Board of Trustees meeting held on January 19, 2022, the Board approved the Final Completion of the Security Vestibules Project at Alton Memorial Jr. High, K. White Jr. High, Pearson Elementary & Roosevelt Alternative.

Total Construction Cost:
Safety and Security grant in the award of \$252,229.00
Leal, Mims & O'Grady (previously awarded) \$49,286.00
Balance: \$202,943.00

At the Regular Board of Trustees meeting held on August 10, 2022, the Board approved the Project, Proposed Budget, Procurement Method, and Utilizing the On-call Professional Services for the Remaining Security Vestibules Project.

PBK Architect – On-call professional services
Job Order Contracting (JOC) – Procurement method

At the Regular Board of Trustees meeting held on December 07, 2022, the Board approved Schematic Design for the Remaining Security Vestibules Project.

Schematic Design:

Rough sketches that develop a feasible conceptual design of the project.

Construction Documents:

Communicating the design intent through further refinement of the written and graphic representation of all building materials, components, and equipment that can be quantified and useful to contractors.

At the Regular Board of Trustees meeting held on March 08, 2023, the Board approved the Construction Documents for the Remaining Security Vestibules Project. The administration will move forward to advertise and possibly award the project. At this meeting, PBK Architects is to advise the Administration and the Board of Trustees if there is a change in the estimated construction costs.

PBK Architects was unable to attend to present these designs due to another commitment, however, they presented the agenda item at the Board meeting. They have submitted a revised estimated costs schedule.

Initial Cost Estimate:

Remaining Campuses and PBK Arch. Est. Const. Costs - \$308,816.54

Bryan Elem. - \$42,821.30
Castro Elem. - \$60,957.38
Cavazos Elem. - \$70,277.31
Midkiff Elem. - \$73,048.10
Salinas Elem. - \$61,712.45

Revised Cost Estimate:

Remaining Campuses and PBK Arch. New Est. Const. Costs - \$382,824.00
(\$74,007.46)

Bryan Elem. - \$53,040.00
Castro Elem. - \$75,504.00
Cavazos Elem. - \$87,360.00
Midkiff Elem. - \$90,480.00
Salinas Elem. - \$76,440.00

An email notice was sent out to all Job Ordering Contracting Firms (JOC) on March 10, 2023. The process is for the submittals to be reviewed by the Purchasing Department Staff and the Administration Ranking Team to assure they were submitted as per specifications. The opening of the proposal(s) was on Thursday, March 30, 2023, at 12:00 p.m. after Administration reviewed the quotes they were considerably over the estimated budget provided by PBK Architects. Thus, the Administration presented Consideration and Approval to Enter Into Negotiations, Present the Best and Final Offer (BAFO) with the Lowest Proposal from the Job Order Contractor (JOCs), and Adjust the Budget for the Remaining Security Vestibules Project.

Administration asked PBK Architects if they intend to revise their cost estimate or to remain the same.

Note: At the Board Work Shop it was discussed to not accept the Job Ordering (JOC) proposals and change the procurement process and advertise as competitive sealed proposals (CSP's), the proposals were over the maximum threshold of \$500,000.00 established. Advertisements such as CSP's would be using the same plan and specifications.

Discussed was also to re-direct PBK Architects to re-design the project and if so the revised plans and specifications will be brought forward for Board review and approval.

The Board has the option to direct Administration to enter into negotiations with the lowest JOC proposal to possibly agree on a lower cost proposal. Negotiations will not entertain any recommendations for changing or reducing the scope of work in order to lower a proposal. At times¹¹² the term "Value Engineering" is mentioned

during negotiations, value engineering happens during the design phase of a project and not after proposals are submitted and opened. Value engineering adds “value” to a project and is not to be used to reduce the scope of work to lower a proposal. Any change of scope will need to be brought forward for the Board of Trustees review and approval.

At the Regular Board of Trustees Meeting held on April 19, 2023, the Board approved the Best and Final Offer (BAFO) with the Lowest Proposal from the Job Order Contractor (JOCs), and Adjust the Budget for the Remaining Security Vestibules Project.

8/A Builders LLC – BAFO - \$518,000.00

Notice to proceed was May 30, 2023, with 200 construction days with substantial completion on December 16, 2023.

At the Regular Board of Trustees Meeting held on December 13, 2023, the Board approved the Allowance Expenditure Authorization (AEA) #1 and Change Order #1 for delay days for the Security Vestibules Project.

Change Order #1 - Inclement weather for a total of five (5) calendar days for Midkiff and Cavazos Elem. If approved the new substantial completion date is December 21, 2023.

Bryan Elementary School

AEA #1 - Removal of skylight fixture and installation of metal panel cost \$3,828.95

Change Order #1 - additional days for the removal and capping of an existing broken skylight at a total of five (5) calendar days and five (5) inclement weather days a total of ten (10) days. If approved the new substantial completion date is December 26, 2023.

Castro Elementary School

AEA #1 - Roof Modification by installing metal sheet panels on both sides of the canopy and installing stucco front upper gable wall cost \$5,270.00.

Change Order #1 - additional days to changes in the scope of work for the roof based on existing conditions a total of sixty (60) calendar days and five (5) inclement weather days a total of sixty-five (65) days. If approved the new substantial completion date is February 19, 2024.

Salinas Elementary School

AEA #1 - The New Aluminum Storefront Door is \$6,317.95 and credit for the concrete sidewalk (\$5,000.00) cost of \$1,317.95.

Change Order # 1 - additional days for Permitting delays by the City of McAllen for a total of eighty-seven (87) calendar days and changes in the scope of work based on existing conditions for a total of fifteen (15) calendar days. A total of one hundred and seven (107) days. If approved the new substantial completion date is April 01, 2024.

Contingency Allowance: **\$35,000.00**

Salinas Elem.: Storefront Door & Credit for concrete sidewalk:	\$ 1,317.95
Bryan Elem.: Removal of existing skylight and cap with metal panel:	\$ 3,828.95
Castro Elem.: Roof modification due to existing conditions:	<u>\$ 5,270.00</u>
Total:	\$10,416.90

Contingency Allowance Balance: **\$24,583.10**

At the Regular Board of Trustees Meeting held on January 24, 2024, the Board approved Consideration and Approval of Substantial Completion for the Security Vestibules Project at Bryan, Midkiff, and Cavazos Elementary.

As per past Board of Trustees approvals, Castro Elementary has a substantial completion date of February 19, 2024.

Salinas Elementary has a substantial completion date of April 01, 2024.

Note: Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. MCISD technology is currently working on computer, phone, and security camera connections.

At the Regular Board of Trustee meeting held on February 21, 2024, the Board approved Consideration and Approval of Substantial Completion for the Security Vestibules Project at Castro Elementary and Final Completion, Less Betterment Fund allowance, Less Liquidated Damages, and Final Payment for the Security Vestibules Project at Bryan, Midkiff, and Cavazos Elementary. The Project was completed on time with all punch-listed items completed. This project has no liquated damages and has a \$24,853.10 of contingency allowance in the project contract.

At the Regular Board meeting held on March 20, 2024, the Board approved Consideration and Approval of Final Completion, Less Betterment Fund Allowance, Less Liquidated Damages, and Final Payment for the Security Vestibules Project at Castro Elementary. The Project was completed on time with all punch-listed items completed.

At the Regular Board meeting held on April 10, 2024, the Board approved Allowance Expenditure Authorization (AEA) #2 and Change Order # 2 for Forty-five (45) delay days due to the roof modification due to existing conditions at Salinas Elementary and permitting delays by the City of McAllen. If approved the new substantial completion date is May 16, 2024.

Contingency Allowance:	\$24,583.10
Salinas Elem.: Roof modification due to existing conditions:	<u>\$ 5,400.00</u>
Contingency Allowance Balance:	\$19,183.10

ADMINISTRATIVE CONSIDERATIONS

As per the project site review with Administration, PBK Architects, and 8/A Builders, LLC, the Security Vestibules Project at Salinas Elementary is scheduled to be reviewed, inspected, and may be determined to be substantially completed as per contract documents and specifications. Thus, they are scheduled to present substantial completion for the Security Vestibules project at Salinas Elementary. Substantial completion is scheduled for May 16, 2024.

Note: Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. MCISD technology is currently working on computer, phone, and security camera connections.

FUNDING SOURCE

Local Funds	
Construction Cost:	\$518,000.00
Contingency Allowance:	\$ 35,000.00
Professional Services/Design:	<u>\$ 40,000.00</u>
Cost:	\$593,000.00

RECOMMENDATION

Administration presents Substantial Completion for the Security Vestibules Project at Salinas Elementary – PBK Architects

EXHIBIT

Substantial Completions - Draft

CONTACT PERSONS

Ricardo Rivera, Assistant Superintendent for Operations
Adrian Hernandez, Director for Maintenance/Facilities/Construction/Energy Management

DRAFT

AIA® Document G704™ - 2017

Certificate of Substantial Completion

PROJECT: <i>(name and address)</i> Mission CISD-Security Vestibules at Castro ES, Bryan ES, Midkiff ES, Cavazos ES and Salinas ES	CONTRACT INFORMATION: Contract For: General Construction	CERTIFICATE INFORMATION: Certificate Number: 003(Partial)
1802 Cleo Dawson Mission, TX 78572	Date: November 14, 2022	Date: February 21, 2024
OWNER: <i>(name and address)</i> Mission Consolidated Independent School District 1201 Bryce Dr, Mission, TX 78572	ARCHITECT: <i>(name and address)</i> PBK Architects, Inc. 6316 North 10 th Street, Bldg. A Suite 1, McAllen, Texas 78504	CONTRACTOR: <i>(name and address)</i> 8/A Builders, LLC 7706 W. Expressway 82 Mission, TX 78572

The Work identified below has been reviewed and found, to the Architect's best knowledge, information, and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated below is the date established by this Certificate.

(Identify the Work, or portion thereof, that is substantially complete.)

Security Vestibules at Salinas ES.

PBK Architects, Inc.	David I. Iglesias, Principal	April 24, 2024
ARCHITECT <i>(Firm Name)</i>	SIGNATURE	PRINTED NAME AND TITLE
		DATE OF SUBSTANTIAL COMPLETION

WARRANTIES

The date of Substantial Completion of the Project or portion designated above is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

(Identify warranties that do not commence on the date of Substantial Completion, if any, and indicate their date of commencement.)

General Contractor, subcontractors and manufactures warranties to commence upon the date of substantial completion as indicated above.

WORK TO BE COMPLETED OR CORRECTED

A list of items to be completed or corrected is attached hereto, or transmitted as agreed upon by the parties, and identified as follows:

(Identify the list of Work to be completed or corrected.)

TBD

The failure to include any items on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents. Unless otherwise agreed to in writing, the date of commencement of warranties for items on the attached list will be the date of issuance of the final Certificate of Payment or the date of final payment, whichever occurs first. The Contractor will complete or correct the Work on the list of items attached hereto within Thirty (30) days from the above date of Substantial Completion.

Cost estimate of Work to be completed or corrected: \$1,500.00

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work, insurance, and other items identified below shall be as follows:

(Note: Owner's and Contractor's legal and insurance counsel should review insurance requirements and coverage.)

The Owner and Contractor hereby accept the responsibilities assigned to them in this Certificate of Substantial Completion:

8/A Builders, LLC
CONTRACTOR (*Firm Name*)

SIGNATURE

Arnold Ochoa,
 President

PRINTED NAME AND TITLE

DATE

Mission Consolidated
 Independent School District
OWNER (*Firm Name*)

SIGNATURE

Dr. Carol G. Perez
 Superintendent of
 Schools

PRINTED NAME AND TITLE

DATE

The form contains four large, empty rectangular boxes for signatures and one smaller rectangular box for the date. The Contractor's signature line is at the top, followed by the Owner's signature line, and the date field is positioned to the right of the Owner's signature line.

SUBJECT: Consider Superintendent’s Recommendations for Next Board Meeting Regarding Employment and Contract Status of Classroom Teachers (Tex. Gov’t Code §551.074)

PRESENTER: Dr. Carol G. Perez, Superintendent

BACKGROUND INFORMATION

As specified in Board Policy DC(LEGAL), a district shall employ each classroom teacher, principal librarian, nurse, or school counselor under a term contract as provided by Education Code Chapter 21, Subchapter E. Education Code 21.002.

ADMINISTRATIVE CONSIDERATIONS

Consider Superintendent’s Recommendations for Next Board Meeting Regarding Employment and Contract Status of Classroom Teachers (Tex. Gov’t Code §551.074):

- a. Re-Employ Probationary Contract Employees
- b. Terminate Probationary Contract Employees
- c. Renew Term Contract Employees
- d. Propose Non-Renewal Term Contract Employees
- e. Offer Employment Agreements to Eligible Employees.

FUNDING SOURCE:

Local, State and Federal Funds

RECOMMENDATION:

Consider Superintendent’s Recommendations for Next Board Meeting Regarding Employment and Contract Status of Classroom Teachers (Tex. Gov’t Code §551.074):

- a. Re-Employ Probationary Contract Employees
- b. Terminate Probationary Contract Employees
- c. Renew Term Contract Employees
- d. Propose Non-Renewal Term Contract Employees
- e. Offer Employment Agreements to Eligible Employees

CONTACT PERSON(S):

Joel Garcia, Deputy Superintendent for Business & Support Services
Elisa Pacheco, Director for Human Resources

SUBJECT: Self-Funded Group Health Insurance Financial Report

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

Mission CISD administers a self-funded group health insurance plan through Blue Cross Blue Shield of Texas, offering High Deductible, Base, and High Plan options. The district bears financial responsibility for healthcare benefits, managing claims through the Health Insurance Fund.

ADMINISTRATIVE CONSIDERATIONS

The actual revenues ending March 2024 amounted to \$14,158,619, while the actual expenditures totaled \$12,462,996. The excess revenues over expenditures was \$1,695,623. As of March 31, 2024, the total net position was \$2,364,806.

Please find the Self-Funded Group Health Insurance Financial Report attached for your reference. Notably, there was one significant claim for March 2024: \$59,138.

FUNDING SOURCE AND AMOUNT

N/A

RECOMMENDATION

Presentation only; no formal recommendation required.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Sylvia Cruz, Director for Employee Benefits & Risk Management
Leonor Garcia, Employee Benefits/Payroll Accountant



Self-Funded Health Insurance Update



Self Funded Health Insurance Fund Statement of Revenues, Expenditures and Changes in Net Position for 9 months ending March 2024

Medical, Pharmacy and Admin Cost

- Actual Revenues: \$14,158,619
- Actual Expenditures: \$12,462,997
- The excess revenues over expenditures was \$1,695,623
- Total Net Position: \$2,364,806
 - The District increased its contribution by 20%

Operating Revenues	Actual	%
<i>Premiums:</i>		
Medical - Employee	\$ 2,346,419.57	16.57%
Medical - Employer	\$ 11,691,692.89	82.58%
Administrative Fees-Refunds	\$ -	0.00%
Claim Credits		0.00%
Pharmacy Credits/Rebates		0.00%
Stop Loss Insurance	\$ 116,429.94	0.82%
Cobra	\$ 1,165.12	0.01%
Non - Operating Revenues		
Interest Revenue	\$ 2,911.58	0.02%
Total Revenues	\$ 14,158,619.10	100%
Operating Expenses		
<i>Claims:</i>		
Medical	\$ 7,762,062.43	62.28%
Pharmacy - RX	\$ 3,843,155.83	30.84%
<i>Administrative Fees:</i>		
Medical	\$ 13,451.11	0.11%
Aggregate Stop Loss	\$ 43,470.40	0.35%
Specific Stop Loss	\$ 779,572.60	6.26%
Independent External Review Fees	\$ -	0.00%
Vendor Fees	\$ -	0.00%
PCORI Fees	\$ -	0.00%
Consulting Fees	\$ 9,999.99	0.08%
Non-Operating Expenses		
Other Expenses	\$ 11,284.10	0.09%
Total Expenses	\$ 12,462,996.46	100.00%
Operating Income (Loss)	\$ 1,695,622.64	
Income (Loss) Before Contributions & Transfers	\$ 1,695,622.64	
Contributions & Transfers		
Transfers In (Payable to General Finance)	\$ 2,676,732.00	
Transfer out (Payable to General Finance)	\$ (2,007,549.00)	
Change in Net Position	\$ 1,695,622.64	
Total Net Position - Beginning Unaudited	\$ -	
Total Net Position - Ending Unaudited	\$ 2,364,805.64	



Self Funded Health Insurance Fund Statement of Revenues, Expenditures and Changes in Net Position for 9 months ending March 2024

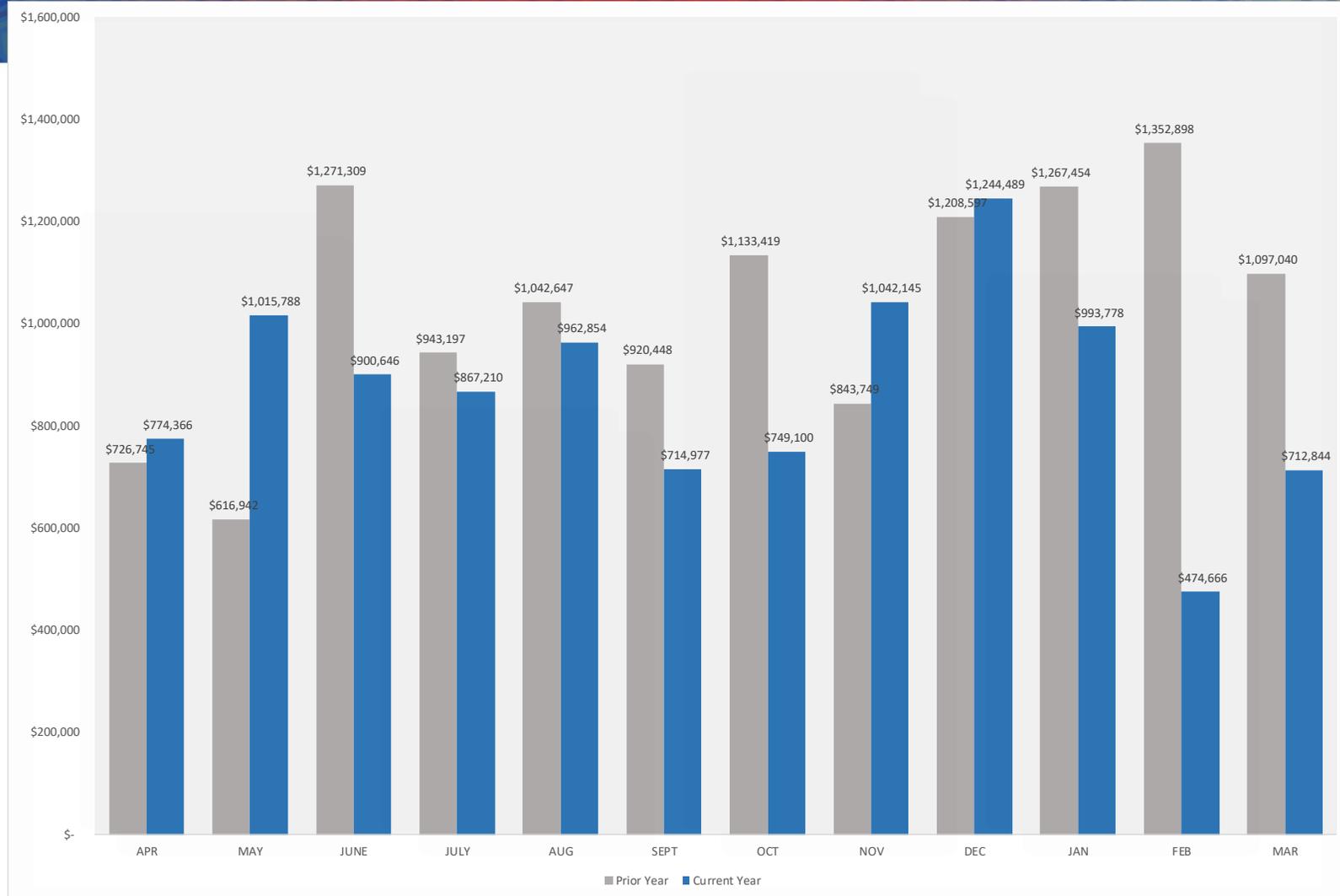
Paid Claims

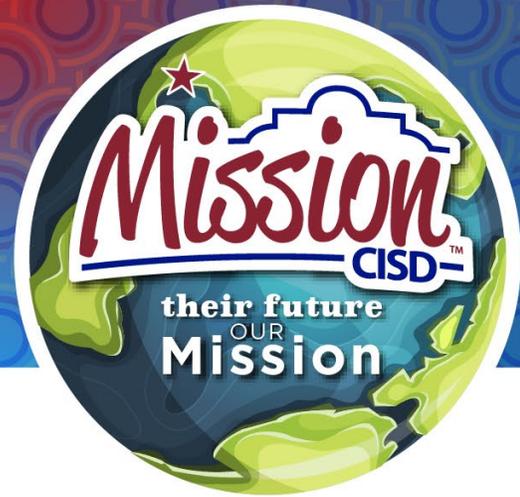
- Medical Claims: 62.28%
 - \$7,762,062
- Pharmacy Claims: 30.84%
 - \$3,843,156
- Administrative Fees: 6.89%
 - \$857,778
 - Medical: \$13,451
 - Aggregate Stop Loss: \$43,470
 - Specific Stop Loss: \$779,573
 - Consulting Fees: \$10,000
 - Other: \$11,284

Operating Revenues	Actual	%
<i>Premiums:</i>		
Medical - Employee	\$ 2,346,419.57	16.57%
Medical - Employer	\$ 11,691,692.89	82.58%
Administrative Fees-Refunds	\$ -	0.00%
Claim Credits		0.00%
Pharmacy Credits/Rebates		0.00%
Stop Loss Insurance	\$ 116,429.94	0.82%
Cobra	\$ 1,165.12	0.01%
Non - Operating Revenues		
Interest Revenue	\$ 2,911.58	0.02%
Total Revenues	\$ 14,158,619.10	100%
Operating Expenses		
<i>Claims:</i>		
Medical	\$ 7,762,062.43	62.28%
Pharmacy - RX	\$ 3,843,155.83	30.84%
<i>Administrative Fees:</i>		
Medical	\$ 13,451.11	0.11%
Aggregate Stop Loss	\$ 43,470.40	0.35%
Specific Stop Loss	\$ 779,572.60	6.26%
Independent External Review Fees	\$ -	0.00%
Vendor Fees	\$ -	0.00%
PCORI Fees	\$ -	0.00%
Consulting Fees	\$ 9,999.99	0.08%
Non-Operating Expenses		
Other Expenses	\$ 11,284.10	0.09%
Total Expenses	\$ 12,462,996.46	100.00%
Operating Income (Loss)	\$ 1,695,622.64	
Income (Loss) Before Contributions & Transfers	\$ 1,695,622.64	
Contributions & Transfers		
Transfers In (Payable to General Finance)	\$ 2,676,732.00	
Transfer out (Payable to General Finance)	\$ (2,007,549.00)	
Change in Net Position	\$ 1,695,622.64	
Total Net Position - Beginning Unaudited	\$ -	
Total Net Position - Ending Unaudited	\$ 2,364,805.64	



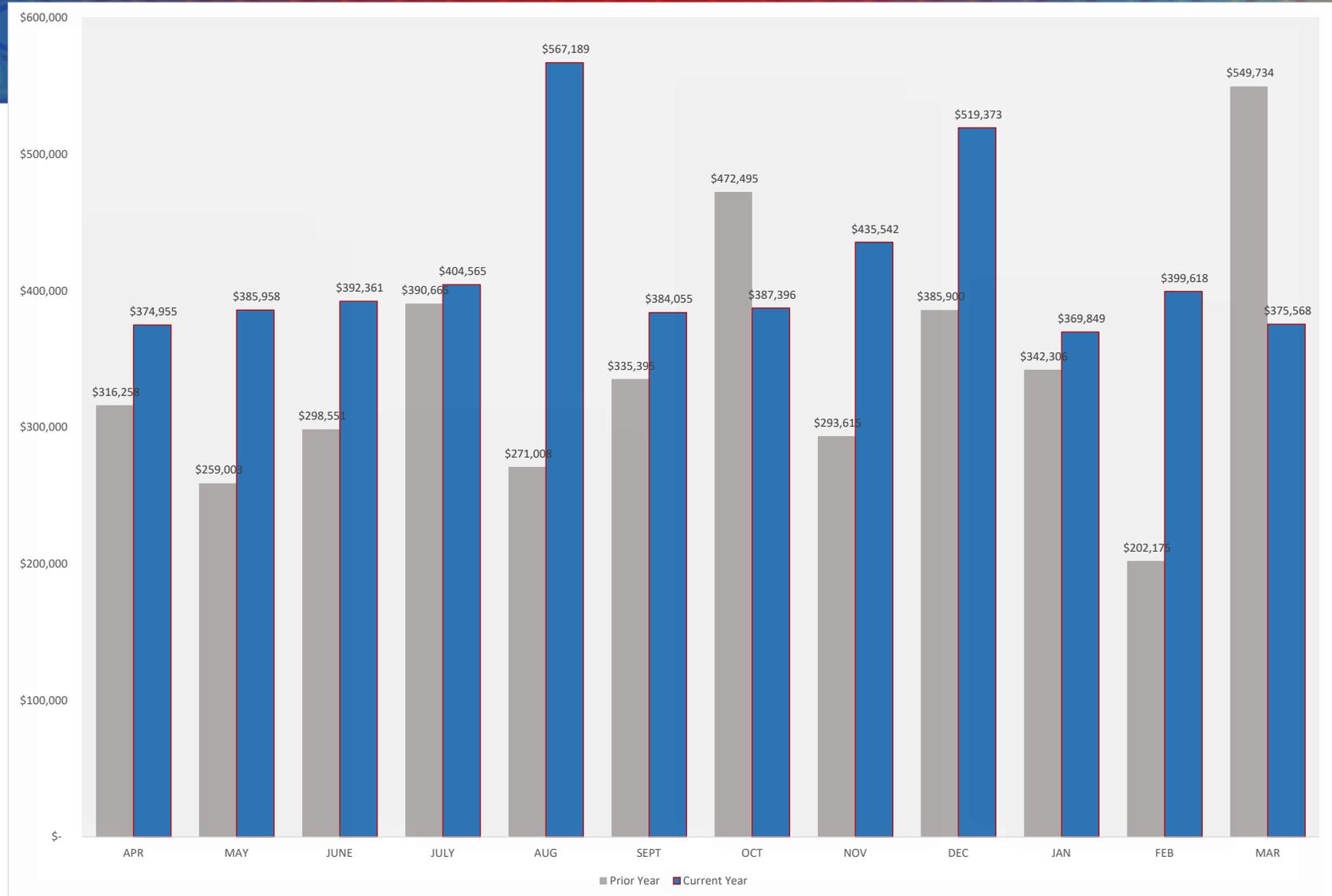
Medical Claims Expenditure Overview 12 Month Trend – March 2024





Pharmacy Claims Expenditure Overview

12 Month Trend – March 2024





Self Funded Health Insurance Fund Pharmacy Cost - Savings

- **Flex Access Co-Pay Assistance Program**

- District Approved Program April 2023
- Full Year 2023 Savings
 - \$76,816
- January 2024:
 - \$40,534
- February 2024:
 - \$19,863

Total Savings: \$137,213

FlexAccess™

Savings for You and Your Members



Unlocks access to copay assistance programs across multiple dispensing channels, including retail



Impact:

• 135 claims / 31 utilizers

• Autoimmune, Cancer, HIV and Growth Hormone medications

No PEPM fee | 20% Shared Savings Program Fee



Specialty Costs and Use Keep Rising

- Specialty diseases are largely non-preventable
- Key area of focus for research, development and new product launches
 - 66% of FDA approvals in 2020 and 43% of FDA approvals in 2021
 - 65% of new drug approvals for rare diseases and cancer



Designed to Deliver Value

- 80% of specialty medications have a copay assistance program
- Member cost share reduced at time of fill
- Plan spend reduced by leveraging full value of manufacturer assistance
- All member payments count toward accumulators
- Complements your total drug management strategy



Savings Opportunities on Targeted Drugs

- Up to \$9 PMPM gross savings*
- Applies to over 200 drugs**
- Quarterly reporting to demonstrate financial impact on specialty cost

Not compatible with Non-PPO, HMO or grandfathered plans

Estimated Net Savings

\$155,225

*Prime Internal ASO book of business data 2021. Savings may differ depending on current benefit design.
**Subject to change.
Flex Access is a trademark of Prime Therapeutics, LLC.
Flex Access is a product owned by Prime Therapeutics LLC which is a separate pharmacy benefit management company contracted by Blue Cross and Blue Shield of Illinois, BCBSIL, as well as several independent Blue Cross and Blue Shield Plans, has an ownership interest in Prime Therapeutics.
Blue Cross®, Blue Shield® and the Cross and Shield Symbols are registered service marks of the Blue Cross and Blue Shield Association, an affiliation of independent Blue Cross and Blue Shield Plans.



Wellness:

Mission CISD's Facebook Wellness Group

We are thrilled to announce the launch of our new Mission CISD Facebook Wellness Group. Joining the Wellness Group will give District Employees the opportunity to explore various wellness topics and stay updated on upcoming events. We strongly encourage District Employee participation as we believe that wellness plays a crucial role in fostering a positive and thriving District Staff.





Wellness:

Weight Loss Challenge - RGV!!!!

The Challenge-RGV is more than a weight-loss competition; it's an opportunity to start living a healthier & more active lifestyle! The Challenge-RGV partners with local gyms, fitness experts, nutritionists, and local organizations to help participants eat well, lose weight, and make permanent healthy changes. Participants must be 18 years and older and must register at the initial weigh-in. The goal of The Challenge-RGV is to inspire local residents to increase physical activity, make healthy food choices and when necessary, lose weight in order to improve their overall health. The rates of obesity and over-weight in our community are some of the highest in the nation, and The Challenge-RGV is designed to address this problem.

NOW IN EDINBURG!



WEIGHT LOSS CHALLENGE-RGV
MAKE 2024 YOUR HEALTHIEST YEAR YET!

JANUARY 20 - APRIL 27

UPPER VALLEY

KICK-OFF

REGISTRATION & WEIGH-IN:
SATURDAY, JAN. 27, 2024
9:00 A.M. - 12:00 P.M.
EDINBURG CITY HALL COURTYARD
415 W. UNIVERSITY DR.,
EDINBURG, TX 78539

FINALE

WEIGH-OUT & CELEBRATION:
SATURDAY, APR. 27, 2024
9:00 A.M. - 12:00 P.M.
EDINBURG CITY HALL COURTYARD
415 W. UNIVERSITY DR.,
EDINBURG, TX 78539

LOWER VALLEY

KICK-OFF

REGISTRATION & WEIGH-IN:
SATURDAY, JAN. 27, 2024
9:00 A.M. - 12:00 P.M.
LINEAR PARK - BROWNSVILLE
E. 7TH STREET AND HARRISON,
BROWNSVILLE, TX 78520

FINALE

WEIGH-OUT & CELEBRATION:
SATURDAY, APR. 20, 2024
9:00 A.M. - 12:00 P.M.
LINEAR PARK - BROWNSVILLE
E. 7TH STREET AND HARRISON,
BROWNSVILLE, TX 78520

FREE AND OPEN TO THE PUBLIC! (Must be at least 18 years old to register*)

BASIC INFORMATION & REQUIREMENTS: Announcement of winners will be on Saturday, April 20th in Brownsville & Saturday, April 27th in Edinburg. If you are pregnant or have won The Challenge-RGV two or more times, you can participate but will not be eligible to win categorical or cash prizes. Participants 17 years old or younger may register with a parent or legal guardian, but are not eligible to win categorical or cash prizes. It is the participant and parent or legal guardian's responsibility to contact wellness partners to ask for age requirements. Participants are welcome to weigh-in and out at the location of their choice. Always contact your doctor before starting any weight loss program. Even if some weight loss is right for you, please do not engage in excessive weight loss.

The Challenge-RGV winners are determined by % of weight lost and not by pounds lost.

Finish The Challenge-RGV and for every of 5% weight lost, you will receive a \$5 gift card: 5% = \$5, 10% = \$10, 15% = \$15, 20% = \$20

LARGE GROUP

(11-20 PEOPLE)

1st place: \$1,600
2nd place: \$700

SMALL GROUP

(2-10 PEOPLE)

1st place: \$850
2nd place: \$275

5% WEIGHT LOSS

Lose at least 5% of your weight to enter a drawing for prizes of \$1,000

3 Drawings of \$1,000

INDIVIDUAL

Top four winners based on percent weight loss.

FREE ACCESS TO LOCAL GYMS AND CLASSES! WIN PRIZES! IMPROVE YOUR HEALTH!

FOLLOW US ON:
@THECHALLENGERGV
For more information, call (956) 546-HELP








Wellness:

**Health Fair at O' Grady
Elementary
April 12, 2024
1:30pm - 5:00pm**





Wellness:

Aquatic Pool for MCISD staff

Location: Mission High School Aquatic Pool
Date: Mon.-Thurs.
Time: 6:30pm-8:30pm

Sign Up here 



Open for MCISD staff!

LAP SWIMMING!

MCISD Aquatic Pool  **No AM hours!**

Effective April 12, 2024
New Hours: 6:30pm-8:30pm
Mon.-Thurs.

FOR MORE INFO. CONTACT EMPLOYEE BENEFITS
DEPT. 956-323-5526

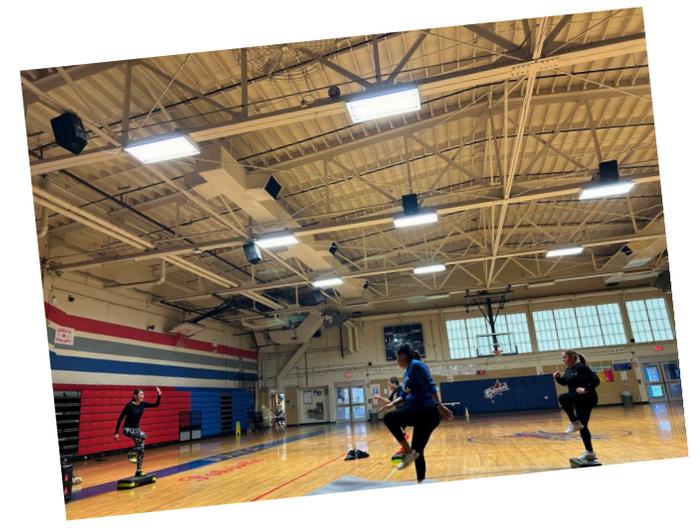


Wellness:

Step Aerobics Classes

Location:
Date:
Time:

Mission Junior High School
Tuesdays & Thursdays
5:30pm-6:30pm





Wellness:

Zumba Classes

Location: O'Grady Elementary
Date: Mon. & Wed.
Time: 5:30pm-6:30pm



ZUMBA CLASSES



FREE FOR ALL MCISD EMPLOYEES!

JOIN NOW

• MONDAYS & WEDNESDAYS
~~6:00-7:00PM~~



INSTRUCTOR: MS. LUISA

O'GRADY ELEMENTARY CAFETERIA

810 W GRIFFIN PKWY MISSION TX. 78572

UPDATED TIME: 5:30-6:30 STARTING 2/28/24

FOR MORE INFORMATION PLEASE CONTACT EMPLOYEE BENEFITS 956-323-5545

EMPLOYEE BENEFITS 956-323-5545 FOR MORE INFORMATION PLEASE CONTACT

MISSION TX 78572 810 W GRIFFIN PKWY

CAFETERIA ELEMENTARY O'GRADY

STARTING 5:30-6:30 TIME! UPDATED



Wellness: 5K Spring into Wellness

MCISD's 5th Annual Spring into Wellness 5k will be at the Mission Hike & Bike Trails on Saturday April 27 at 8am. Registration will be on site beginning at 7am.

Free T-Shirts for the first 100 employees.

SPRING into Wellness



Mission Hike & Bike Trails

1414 SOUTH CONWAY AVE. MISSION TX 78572

SATURDAY, APRIL 27, 2024

Our goal is to motivate our staff to live a healthier lifestyle.

Registration: **7 A.M.** Start Time: **8 A.M.**



Free T-Shirts
First 100 employees





Wellness Monthly Newsletter:

Employee Benefits Department Monthly Newsletter

- Community Events
- Health Tips
- Monthly Observances
- To Do List Suggestions





EMPLOYEE BENEFITS DEPARTMENT

May NEWSLETTER

EMPLOYEE BENEFITS NEWS:

Mon.-Thurs.- Aquatic Pool for MCISD staff & 6:30-8:30pm
 Tues. & Thurs. 5:30pm-Step Aerobic Classes for MCISD staff @ MJHS Gym
 Mon. & Wed. 5:30pm-Zumba Classes for MCISD staff @ O'Grady Elem. Cafeteria



TO-DO:

- Sign up for our MCISD Summer Leagues happening in June 2024
- 187 personnel enjoy your much deserved Summer Break on May 28th!
- Join our MCISD Facebook Wellness Page for wellness events and new updates within our District with QR code below

MONTHLY OBSERVANCES:

Mental Health Awareness Month
National School Nurse Day May 8th
National Women's Health Month
National Healthy Vision Month
National Stroke Awareness Month
National Physical Fitness & Sports Month

MAY COMMUNITY EVENTS:

May 2nd
 City of Mission-Evening of Prayer
 6:30pm-8:00pm @ Mission Event Center





Wellness:

Blue Cross Blue Shield

Free Glucose Meter
Flyer Distribution to
MCISD staff



Living with diabetes can be a challenge. But maintaining close-to-normal levels of blood sugar has been shown to reduce the risk of diabetes-related problems. That's why monitoring your blood sugar levels with a blood glucose meter is important for managing diabetes.

Choosing a Blood Glucose Meter

When choosing a meter, it often comes down to the features you're looking for. Here are a few things to consider when making your choice:

- How does the meter score for accuracy? Does it come with a control solution or test strip to check for accuracy?
- Does the meter fit in your backpack, supplies kit or purse?
- How skillful are you at handling those test strips? You might want to try a meter that uses cartridges instead of individual strips.
- How much blood does the meter require? Less is better.
- Do you want to download results to a computer or email them to your doctor's office?
- Interested in alternative site testing? There are meters that can test samples from various places on the body.

Checking Your Blood Glucose

Regular blood glucose checks and consistent record-keeping give you a good picture of where you are in your diabetes care.

Checks tell you how often your blood glucose levels are in your target range. Your target range is a personalized blood glucose range that you set with your doctor. Once you know how often and when to check, stick to the schedule and check at those times each day.

Keep a daily log recording your levels. Then take your log with you when you visit your doctor or other members of your diabetes care team. The information in your log will let them know how you are doing.

For more information about diabetes, go to bcbstx.com, log in to Blue Access for MembersSM and click on 'Wellness', click on 'Articles' and then select 'Diabetes' from the options. Blue Cross and Blue Shield of Texas offers certain blood glucose meters to members with diabetes at no additional charge.

Glucose Meters Are Available to You

BCBSTX is offering you a choice of the blood glucose meters below at no additional charge for a limited time to help you manage your condition. This offer is available through December 31, 2024.*

If you have BCBSTX prescription drug coverage, CONTOUR[®]NEXT or OneTouch[®] Verio test strips for the meters below are listed as preferred brands on your drug list. Coverage and payment levels for non-preferred brand test strips may vary, depending on your pharmacy benefit plan.

Please review these options and ask your doctor which meter best fits your needs. You can use the coupon below to visit an in-network pharmacy and pick up your meter. Check myprime.com for a list of pharmacies if you have BCBSTX prescription drug coverage.

CONTOUR[®]NEXT Blood Glucose Monitoring Systems

To order a CONTOUR NEXT meter to be shipped directly to you, call 800-401-8440 and use the ID code **BDC-HCS**.

- CONTOUR NEXT GEN Blood Glucose Monitoring System
- CONTOUR NEXT EZ Blood Glucose Monitoring System

Visit contournext.com for more detailed descriptions on these meters.

LifeScan OneTouch[®] Blood Glucose Meters

Use the coupon below to pick up your meter at an in-network pharmacy. For any questions regarding the OneTouch[®] glucose meters, call 1-800-277-8862.

- OneTouch Verio Reflect[®]
- Verio Flex[®] Meter

Visit onetouch.com for more detailed descriptions on these meters.

Visit your local pharmacy to get your free meter today!



FREE CONTOUR[®]NEXT meter

RxBin #: 018844
PCN #: 3F
Group #: MGDCARE
ID #: CNMC7246982
Exp. Date: 12/31/2024

FREE OneTouch[®] meter

RxBin #: 601341
PCN #: OHS
Group #: OH6504201
ID #: NOCHARGEMETR
Exp. Date: 12/31/2024



Wellness:

Pura Vida Tote Distribution

776 MCISD Employees participated in this challenge and received their tote bag



WEEK 5 FLAVOR WITH HERBS & SPICES: SKIP SUGAR, SODIUM, & SATURATED FATS

Not all fats are bad. In fact, there are "good" fats. At first glance, this may seem counterintuitive, but unsaturated fats (both monounsaturated and polyunsaturated) have shown to aid in weight loss. These fats are satiating and take a long time to digest, helping you feel full longer. This week, eat the "good" fats, which includes those monounsaturated and polyunsaturated fats!

MONOUNSATURATED FATS: Boost Good HDL & Lower Bad LDL	POLYUNSATURATED FATS: Lower Bad LDL & Contain Omega-3 & Omega-6 Fatty Acids
Olive Oil (1 tsp)	Canola Oil (1 tsp)
Almonds, Cashews (10g)	Walnuts (9g)
Seeds (15g)	Chia Seeds, Flaxseed (37g)
Avocado (1/2 Med)	Salmon, Trout (1 fillet)

FOR IMPROVED WEIGHT MANAGEMENT

- ❖ Flavor with herbs & spices, & skip the 3 S's: sugar, sodium, & saturated fats.
- ❖ Swap out mayonnaise for mashed avocado & sour cream for Greek yogurt.
- ❖ Add lemon or lime juice to food for extra flavor.
- ❖ Try vinegars in place of sugary marinades & sauces.

VARIETY'S THE VERY SPICE OF LIFE, THAT GIVES IT ALL ITS FLAVOUR.
-WILLIAM COWPER-

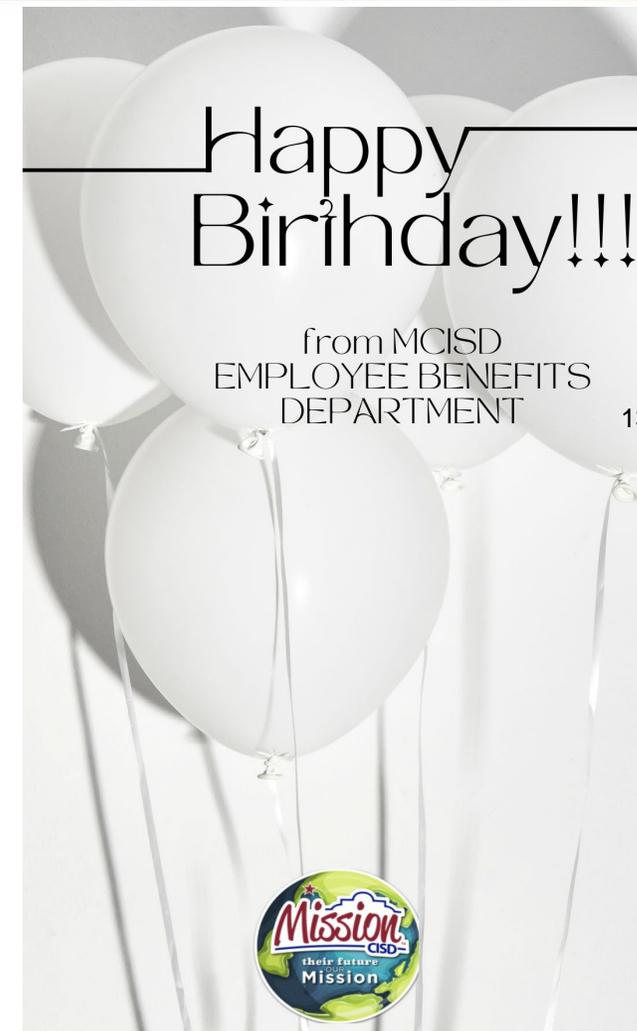


Wellness: Birthday e-mail for all MCISD Staff

Happy Birthday to you!!!

“Our whole team is wishing you the Happiest of Birthdays.” May your special day be filled with happiness and love. Thank you for being a part of our MCISD Team and choosing to spend your day with us! We hope this new year brings you abundant blessings and your heart’s wishes come true have a fabulous day!

-MCISD Employee Benefits Department





Breakfast with Benefits:

Breakfast with Benefits informational Session for MCISD staff

Retirement planning, TRS, Social
Security & Medicare

Breakfast with Benefits

Saturday, April 27, 2024

Breakfast @ 9:30 a.m.

Presentation @ 10:00 a.m.

- 457 Plan-Retirement
- TRS
- Social Security
- Medicare

315 N SHARY RD,
MISSION, TX 78572

CALL (956) 580-1066
TO RSVP



MCISD Showcase Event:

**Employee Benefits
Department
assisting at our
MCISD Showcase
Event**





Upcoming activities for MCISD staff:

- Wellness Summer Activities for MCISD Central Office Staff
- Softball Summer League & activities for staff in the summer
- District Wellness Committee





Wellness:

Tru Fit Partnership!!!!

We have partnered up with TRU FIT Athletic Clubs to provide membership discounts to all MCISD employees.

Over 39 LOCATIONS & GROWING

- › MISSION
- › HARLINGEN
- › BROWNSVILLE
- › WESALCO
- › EDINBURG
- › MCALLEN
- › SAN ANTONIO
- › AMARILLO
- › RIO GRANDE
- › VALLEY
- › LAREDO
- › EL PASO
- › COLLEGE STATION
- › KILLEEN

36 + 3
TX LOCATIONS TN LOCATIONS

Corporate MEMBERSHIPS

- › Over 240,000 Members
- › Custom Programs to Fit YOUR Needs
- › Exclusive Discounts

140

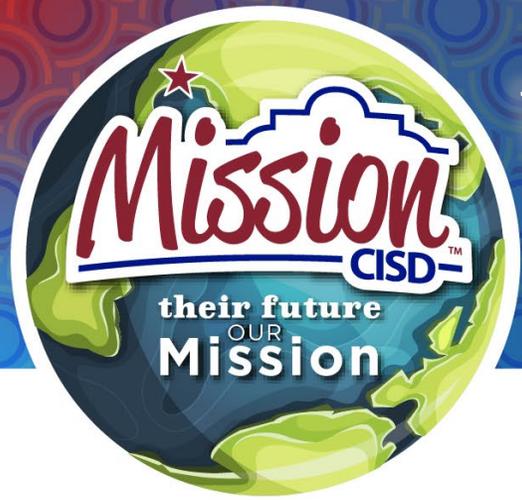
JOIN ONLINE TODAY AT
TruFitAthleticClubs.com
WITH CODE missionisd

TRU>FIT
ATHLETIC CLUBS

TRU>FIT
ATHLETIC CLUBS

FIND YOUR FIT

TruFitAthleticClubs.com



Wellness:

Employee Benefits Insurance Services!

Jeff Everitt and Associate's insurance representative is available to assist District Employees every Wednesday at the Employee Benefits Department from 8:00 am to 12:00 pm

The insurance representative will address any questions or concerns employees may have regarding the District's Health Insurance Plan with Blue Cross Blue Shield. Additionally, they can provide guidance on the District's Voluntary Insurance Products, which include Dental, Vision, Voluntary Term Life, Disability, Cancer Critical Illness, Accident, Hospital Indemnity, Whole Life, Ground/Air Emergent Care, Flex Card, and Child Dependent Care





Financial Wellness:

Financial Wellness Workshops:

- **Budgeting 2.0: Making Budgets Work**
- **Considering Home Ownership**
- **Credit Scores and Reports: Understanding and Improving Your Score**
- **Debt Management**
- **Identity Theft**
- **It's a Balancing Act: The Sandwich Generation**
- **Preparing for a Financial Emergency**
- **Repaying Student Loan Debt**
- **Retirement: Planning for your future**



Financial Wellness Workshops

PNC WorkPlace Banking® is a bank-at-work program available through your employer. Take advantage of special offers and rewards on PNC products and services, and access guidance from your dedicated team of PNC WorkPlace Bankers.

We are committed to supporting your financial well-being by providing convenient onsite and online* workshops on topics such as:

Budgeting 2.0: Making Budgets Work

Learn to identify your personal obstacles to budgeting, decide short- and long-term goals, and manage your day-to-day spending to increase your financial security.

Considering Home Ownership

Learn what you need to do to be financially ready to buy your first house, what to expect when applying for a mortgage, and which government programs can help make home ownership more affordable.

Credit Scores and Reports: Understanding and Improving Your Score

Understand how credit scores and reports work to help you keep your finances healthy and achieve your financial goals, such as buying a new home, leasing a car, or paying off debt.

Debt Management

Learn to build a budget, explore different debt management strategies, and create a plan for reducing your debt and improving your credit score.

Identity Theft

Learn how identity thieves can steal your personal information, what's at risk when they do, and how to recognize common scams.

It's a Balancing Act: The Sandwich Generation

Members of the Sandwich Generation can learn how to help balance their own financial security and the demands of caring simultaneously for both children and aging parents.

Preparing for a Financial Emergency

Learn how to incorporate an emergency fund into your planning and how to adjust your budget to weather the unexpected.

Repaying Student Loan Debt

As a recent graduate, you may soon find yourself responsible for multiple expenses in addition to student loans. Learn guidelines for establishing a positive cash flow and explore student loan repayment plans.

Retirement: Planning for Your Future

Wherever you are in your retirement planning, it's not too late to develop or refine your savings strategy. Learn how to determine what you need to do to make sure you reach your retirement savings goals.



SUBJECT: Self-Funded Group Health Insurance Update

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

Mission CISD administers a self-funded group health insurance plan through Blue Cross Blue Shield of Texas, offering High Deductible, Base, and High Plan options. The district bears financial responsibility for healthcare benefits, managing claims through the Health Insurance Fund.

ADMINISTRATIVE CONSIDERATIONS

Alliant Insurance Services Inc., the District's insurance consultant, will be presenting the Self-Funded Health Insurance Update.

FUNDING SOURCE AND AMOUNT

N/A

RECOMMENDATION

Presentation only; no formal recommendation required.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Sylvia Cruz, Director for Employee Benefits & Risk Management
Leonor Garcia, Employee Benefits/Payroll Accountant

SUBJECT: Property Casualty Alliance of Texas (PCAT) Bus Driver of the Year

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

The PCAT *Bus Driver of the Year program* wants to honor the best of the best: The Mission CISD bus driver who exhibits professionalism in all that he/she does to help Mission CISD safely transport students to and from school every day.

The PCAT *Bus Driver of the Year* is an employee recognition program based on a subjective nomination and selection process. PCAT wants to honor a deserving bus driver who exemplifies the best that the transportation department has to offer in the Five Character Points:

- LEADERSHIP
- ATTITUDE
- PERSEVERANCE
- STUDENT AND PARENT RELATIONSHIPS
- TECHNICAL SKILL

ADMINISTRATIVE CONSIDERATIONS

On behalf of PCAT, it is our honor to present Ms. Marlen Mendez with the 2023-2024 PCAT Bus Driver of the Year commendation, along with a special certificate, tumbler and tote. Please help us congratulate Ms. Mendez.

FUNDING SOURCE AND AMOUNT

Not applicable

RECOMMENDATION

Not applicable

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Sylvia Cruz, Director for Employee Benefits and Risk Management

SUBJECT: 2024 Cash Defeasance Update

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

At the August 9, 2023, regular Board meeting, Mission CISD’s Board of Trustees approved the order authorizing the Defeasance and Redemption of a portion of the District’s outstanding Unlimited Tax Bonds. This strategic maneuver entailed the creation of an escrow account earmarked for forthcoming bond payments, facilitating the targeted redemption of select bonds. The primary objective was to alleviate Mission CISD’s long-term debt obligations while optimizing its financial assets.

ADMINISTRATIVE CONSIDERATIONS

Estrada Hinojosa and Company, Inc. will be presenting Mission CISD’s 2024 Cash Defeasance Update.

FUNDING SOURCE AND AMOUNT

Not applicable.

RECOMMENDATION

Not applicable.

CONTACT PERSON (S)

Joel Garcia, Deputy Superintendent for Business and Support Services

Blanca I. Lopez, Executive Director for Business Operations

Dora Garcia, Director for Budget and Finance

SUBJECT: Preliminary 2024-2025 Budget

PRESENTER: Joel Garcia, CPM, Deputy Superintendent for Business and Support Services

BACKGROUND INFORMATION

The Finance Division will present an overview of Mission CISD's financial status, covering fiscal years 2022-2023, 2023-2024, and preparations for 2024-2025.

ADMINISTRATIVE CONSIDERATIONS

N/A.

FUNDING SOURCE AND AMOUNT

N/A.

RECOMMENDATION

Presentation only; no formal recommendation required.

CONTACT PERSON (S)

Joel Garcia, CPM, Deputy Superintendent for Business and Support Services

SUBJECT: Internal Audit Quarterly Report

PRESENTER: Rebecca Magee, CPA, Internal Auditor

BACKGROUND INFORMATION

Internal Auditing is an independent appraisal activity established within the District to examine and evaluate its activities. The objective of internal auditing is to assist the Board of Trustees, Superintendent, and management of the District in the effective discharge of their responsibilities by furnishing them with analysis, recommendations, and information concerning the activities reviewed. Types of internal audits that may be conducted include 1) financial, 2) compliance, 3) efficiency, economy, effectiveness, and 4) special reviews.

ADMINISTRATIVE CONSIDERATIONS

This report summarizes the internal audit activities for the period beginning January 1, 2024 and ending March 31, 2024. The Internal Audit department conducts independent and objective reviews of the District's operations and procedures and reports findings and recommendations to management, the Superintendent, and the Board of Trustees. Financial information on Activity Funds is included in the report and power point presentation.

FUNDING SOURCE:

Not Applicable

RECOMMENDATION:

Not Applicable. Informational report only.

CONTACT PERSON (S)

Carol G. Perez, Ed.D., Superintendent of Schools
Blanca I. Lopez, Executive Director for Business Operations
Rebecca Magee, CPA, Internal Auditor

May 1, 2024

Mission CISD Board of Trustees
Carol G. Perez, Ed.D., Superintendent of Schools

Re: Internal Audit Quarterly Report

This report summarizes the internal audit activities from January 1, 2024 through March 31, 2024.

Internal Auditing is an independent appraisal activity established within the District to examine and evaluate its activities. The objective of internal auditing is to assist the Board of Trustees, Superintendent, and management of the District in the effective discharge of their responsibilities by furnishing them with analysis, recommendations, and information concerning the activities reviewed. Types of internal audits that may be conducted include 1) financial, 2) compliance, 3) efficiency, economy, effectiveness, and 4) special reviews.

ACTIVITY FUNDS

Activity funds, which include both campus and student activity funds, are considered an area of high risk because the majority of the revenues are received in the form of actual cash, the number of individuals (employees and students) handling collections, and the perception of the community. During the period covered by this report, I reviewed fundraiser applications, fundraiser reports, the monthly income statement reports, interdepartmental charge forms and journal entries related to Activity Funds. A total of 226 fundraiser applications were approved this quarter, for a grand total of 643 for the school year through 3/31/2024, which is a 26% increase over the prior year.

Activity Funds Income Statement

The Finance Department prepares a monthly income statement report for all campus and student activity funds. This report reflects columns for the beginning balance, receipts, encumbrances, expenditures and the ending balance. Each campus receives a report for the activity of their campus. I assist each month in generating and creating the reports that Finance Department needs for preparation of the monthly income statement. The last income statement report prepared was

for the nine months ending March 31, 2024. This report reflected a beginning balance at July 1, 2023 of \$1,046,461, year-to-date receipts of \$1,598,398, outstanding encumbrances of \$174,158, expenditures of \$1,198,801 and an ending balance at March 31, 2024 of \$1,271,900.

Activity funds should typically be spent in the year earned or collected. The bank account used for these funds is an interest-bearing account that is pooled with other District funds. In past years, excess balances were sometimes invested in certificates of deposit, however, currently there are no investments. The net interest earnings for the activity funds through March 31, 2024 was \$12,926. Interest earned on campus and student activity fund balances will be distributed to the campuses based on their ending balances at the end of the fiscal year-end.

Attached is a summary report of campus and student activity funds. My power point presentation that I prepared in conjunction with this report also includes activity fund balances.

ATHLETICS

The Athletics Department is responsible for collecting and depositing cash from the sale of tickets to various sporting events. The majority of athletic cash receipts consist of revenues from the sale of football game tickets. I conducted an internal audit of the ticket sales revenue from the football season of the current school year. Tickets for all home and away varsity football games were sold on-line, while tickets for sub-varsity and junior high football games were sold at the gate with only cash being accepted. Based on audit procedures performed, ticket sales appear to be properly accounted for, internal controls over the ticket sale process appear to be adequate, and payments to game officials were properly calculated.

PEIMS REPORTING

In January, the Finance Department submitted the PEIMS data for the 2022-2023 Midyear Collection, which includes the actual audited financial data for the prior fiscal year. I compared the PEIMS reports to the District's annual financial statements. A few errors were identified and corrected in the resubmission the following month. Other differences were well below the FIRST rating threshold.

BUDGET TRAINING

An in-person budget training session was held in February for all campus clerks, secretaries and principals in which I participated as one of the presenters. During this training, I covered budgeting of Campus Activity Funds and some key items related to Activity Fund procedures in general. Additionally, I assisted a few campuses with preparing their campus activity fund budgets and in reviewing the campus activity fund budgets for the other campuses.

AFTER-SCHOOL CHILD CARE PROGRAMS

Currently, Bryan, Mims and Marcell Elementary schools operate after-school child care programs at their respective campuses. The program provides low cost after-school child care services to students that attend those campuses. During the quarter, I completed internal audits of the

programs for these campuses which covered the first half of the school year. My procedures for testing included verifying receipts issued with deposits, selecting a sample of students to verify payment and tracing collections to the general ledger. Payment options include cash/check, credit card or payroll deduction (employees). I also reviewed the campus level accounting procedures and internal controls as well as a sample of program payroll expenditures. Based on my review, internal controls appear to be adequate and revenues generated from the program covered the cost of operation.

INVENTORY TESTING

In February and March, I conducted mid-year inventory testing of the District's Central Warehouse, Maintenance Department and Child Nutrition Program. The total inventory value for these three departments was approximately \$2 million, with the majority belonging to the Child Nutrition Program. My procedures for testing consisted of selecting a sample of inventory items, recounting those items, and reviewing pricing for some of the items. I also reviewed inventory controls and procedures. All of the inventory items that I selected to recount agreed with the inventory counts per the inventory reports with the exception of only one item that was promptly adjusted. Based on my review of pricing, the cost averaging appears reasonable and the extended values appear to be calculated correctly based on the quantity and unit value.

MISCELLANEOUS

During the quarter, I attended virtual meetings of the *Coordinated School Health Team (CSH)* and the *School Health Advisory Council (SHAC)*. I also participated in a few webinars sponsored by the *Texas Society of Certified Public Accountants (TXCPA)* and *Carr, Riggs & Ingram, LLC (CRI)* that provided presentations on professional issues, internal auditing standards and governmental accounting and auditing.

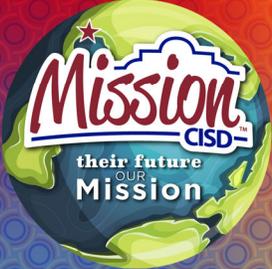
If you have any questions or need additional information regarding this report, please don't hesitate to contact me.

Respectfully submitted,

Rebecca Magee, CPA
Internal Auditor

SUMMARY REPORT OF
CAMPUS & STUDENT ACTIVITY FUNDS

	<u>Beginning Balance 7/1/2023</u>	<u>+ Receipts</u>	<u>- Encumbrances</u>	<u>- Expenditures</u>	<u>= Ending Balance 3/31/2024</u>
Mission High School	\$ 237,815.13	\$270,258.29	\$ 19,548.73	\$ 230,335.30	\$ 258,189.39
Veterans Memorial High School	137,026.74	365,979.90	46,595.83	256,158.66	200,252.15
Mission Collegiate High School	37,730.89	83,851.23	6,893.48	43,228.15	71,460.49
Roosevelt Alternative	4,308.41	1,710.44	-	2,490.45	3,528.40
Mission Jr. High School	36,887.55	74,054.40	6,204.20	84,511.90	20,225.85
K. White Jr. High School	53,763.39	100,954.01	16,862.19	71,546.14	66,309.07
Alton Memorial Jr. High School	53,723.92	83,804.89	12,688.90	69,236.21	55,603.70
R. Cantu Jr. High School	37,967.39	70,722.12	4,514.00	73,438.62	30,736.89
Alton Elementary	14,497.84	26,162.77	6,835.35	12,028.83	21,796.43
Bryan Elementary	25,354.46	59,822.45	3,158.93	35,956.45	46,061.53
Cantu Elementary	27,266.81	15,252.83	49.00	12,906.22	29,564.42
Castro Elementary	22,221.17	16,647.77	574.20	12,171.05	26,123.69
Cavazos Elementary	1,776.84	44,898.74	14,669.88	24,839.30	7,166.40
Escobar Rios Elementary	12,250.41	19,359.80	16.28	14,299.00	17,294.93
Leal Elementary	57,021.64	41,305.84	3,153.26	25,253.54	69,920.68
Marcell Elementary	45,838.99	37,154.80	4,424.19	34,303.22	44,266.38
Midkiff Elementary	38,517.86	29,014.48	9,349.85	30,508.05	27,674.44
Mims Elementary	58,306.66	72,919.96	4,014.46	56,527.18	70,684.98
O'Grady Elementary	35,091.87	48,848.36	6,380.77	29,873.93	47,685.53
Pearson Elementary	5,471.68	31,640.19	1,758.76	15,896.89	19,456.22
Salinas Elementary	36,530.28	48,547.32	5,396.28	28,245.43	51,435.89
Waitz Elementary	20,404.24	31,710.03	1,066.98	18,161.02	32,886.27
Departments	46,686.86	10,850.65	2.82	16,885.20	40,649.49
Interest	-	12,926.42	-	-	12,926.42
Totals	\$ 1,046,461.03	\$ 1,598,397.69	\$ 174,158.34	\$ 1,198,800.74	\$ 1,271,899.64
High Schools	\$ 412,572.76	\$ 720,089.42	\$ 73,038.04	\$ 529,722.11	\$ 529,902.03
Jr High Schools	182,342.25	329,535.42	40,269.29	298,732.87	172,875.51
Alternative	4,308.41	1,710.44	-	2,490.45	3,528.40
Elementary Schools	400,550.75	523,285.34	60,848.19	350,970.11	512,017.79
Departments / Interest	46,686.86	23,777.07	2.82	16,885.20	53,575.91
Totals	\$ 1,046,461.03	\$ 1,598,397.69	\$ 174,158.34	\$ 1,198,800.74	\$ 1,271,899.64



Internal Audit Quarterly Report

Campus and Student Activity Funds
1/1/2024 - 3/31/2024

Rebecca Magee, CPA
Internal Auditor



ELEMENTARY

Elementary Balances

Campus Name	Receipts	Disbursements*	Balance as of 3/31/2024
Alton	\$ 26,163	\$ 18,864	\$ 21,796
Bryan	59,822	39,115	46,062
Cantu	15,253	12,955	29,564
Castro	16,648	12,745	26,124
Cavazos	44,899	39,509	7,166
Escobar Rios	19,360	14,315	17,295
Leal	41,306	28,407	69,921
Marcell	37,155	38,727	44,266



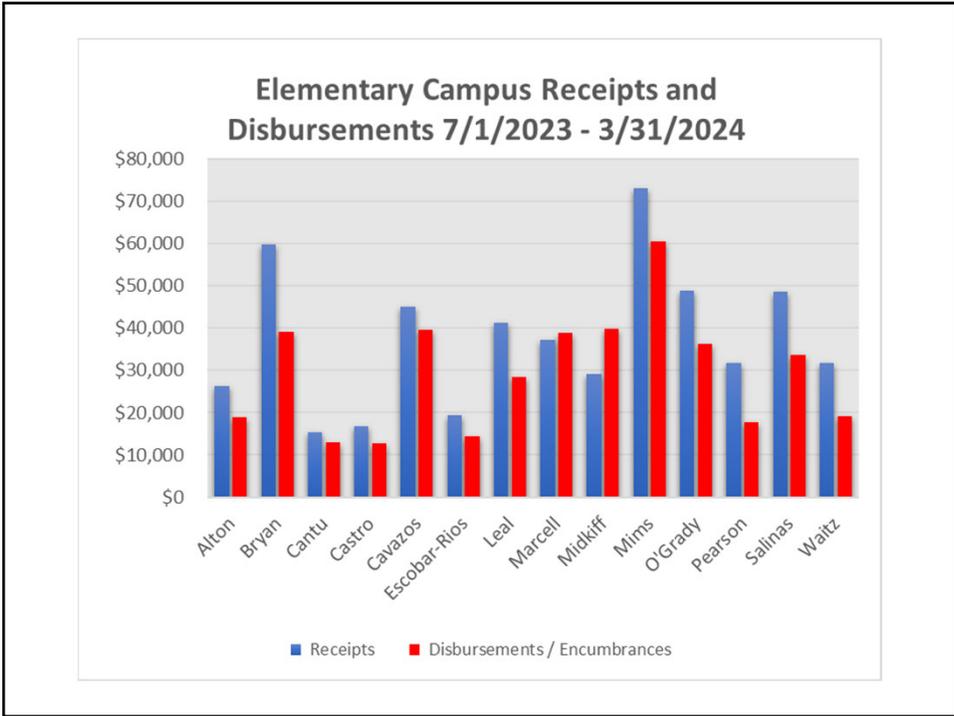
*includes encumbrances

Elementary Balances

Campus Name	Receipts	Disbursements*	Balance as of 3/31/2024
Midkiff	\$ 29,014	\$ 39,858	\$ 27,675
Mims	72,920	60,542	70,685
O'Grady	48,848	36,255	47,686
Pearson	31,640	17,656	19,456
Salinas	48,547	33,642	51,436
Waitz	31,710	19,228	32,886
Totals	\$ 523,285	\$ 411,818	\$ 512,018



*includes encumbrances



High School Balances

Campus Name	Receipts	Disbursements*	Balance as of 3/31/2024
Mission HS	\$ 270,258	\$ 249,884	\$ 258,189
Veterans Memorial HS	365,980	302,754	200,252
Mission Collegiate HS	83,851	50,122	71,461
Totals	\$ 720,089	\$ 602,760	\$ 529,902



*includes encumbrances

Jr. High School Balances

Campus Name	Receipts	Disbursements*	Balance as of 3/31/2024
Mission Jr. High	\$ 74,054	\$ 90,716	\$ 20,226
K. White Jr. High	100,954	88,408	66,309
Alton Memorial Jr. High	83,805	81,925	55,604
R. Cantu Jr. High	70,722	77,953	30,737
Totals	\$ 329,535	\$ 339,002	\$ 172,876



*includes encumbrances

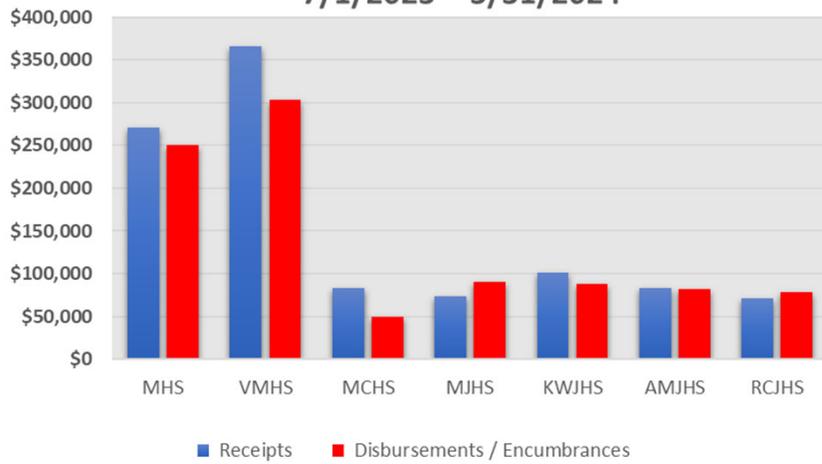
Secondary Campus Summary

	Receipts	Disbursements*	Balance as of 3/31/2024
High Schools	\$ 720,089	\$ 602,760	\$ 529,902
Jr. High Schools	329,535	339,002	172,876
Alternative	1,711	2,491	3,528
Totals	\$ 1,051,335	\$ 944,253	\$ 706,306



*includes encumbrances

Secondary Campus Receipts and Disbursements
High Schools and Jr. High Schools
7/1/2023 - 3/31/2024



Breakdown of Ending Balances of Secondary Campuses as of 3/31/2024

Campus Name	Campus Activity Funds (Fund 461)	Student Activity Funds (Fund 865)	Number of Student Clubs
MHS	\$ 43,408	\$ 214,781	} 115
VMHS	65,621	134,631	
MCCHS	25,943	45,517	
MJHS	11,987	8,239	} 64
KWJHS	29,721	36,588	
AMJHS	31,699	23,905	
RCJHS	10,275	20,462	
Totals	\$ 218,654	\$ 484,123	179

COMPARISONS AND SUMMARY

Prior Year Comparison of Activity Funds

	FY 2024	FY 2023	% change
Beginning Balance July 1st	\$ 1,046,461	\$ 930,551	12.5%
Plus: Receipts	1,598,398	1,299,145	23.0%
Less: Disbursements	(1,198,801)	(909,028)	31.9%
Less: Encumbrances	(174,158)	(173,282)	0.5%
Ending Balance March 31st	\$ 1,271,900	\$ 1,147,386	10.9%



Summary of Activity Fund Ending Balances as of 3/31/2024

Secondary Campuses	Elementary Campuses	Departments	Interest
\$ 706,306	\$ 512,018	\$ 40,650	\$ 12,926
56%	40%	3%	1%

\$ 1,271,900 total





their future
OUR
Mission

Mission
CISD

Questions?

15

SUBJECT: Purchase of Network Monitoring Services #DIR-CPO-4866-
Manage, Detection, and Response Service

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

Mission CISD seeks to continue with 24/7 Network Monitoring Service, Managed Detection and Response (MDR). MDR is a cybersecurity service that combines technology and human expertise to identify and limit the impact of threats. MDR provides organizations with a team of experts who monitor endpoints, networks, and cloud environments 24/7, and respond to cyber threats. The team uses a combination of expertise, processes, and technology to reduce risk, stop attacks, and improve the effectiveness of security operation centers.

ADMINISTRATIVE CONSIDERATIONS

The purchase will be made using an Inter-local Purchasing Co-op. Using an Inter-local Purchasing Co-op complies with purchase requirements of TEC 44.031(a)(4) and local board policy requiring an approved purchasing method for contracts valued at \$50,000 or greater.

A summary of the response review and evaluation process is as follows:

- | | |
|-------------------------------------|---|
| 1. Number of responses received: | 3 |
| 2. Number of vendors to be awarded: | 1 |

FUNDING SOURCE AND AMOUNT

Respective department budget

Estimated \$86,000 per year

RECOMMENDATION

Administration recommends awarding the contract to Netsync.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Noe Pena, Director of Technology Systems
Anabel Garza, Coordinator for Purchasing

**MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT
QUOTE TABULATION FORM**

DATE: 4/19/2024

REQ NO.

DEPARTMENT/CAMPUS: Technology

VENDOR NAME:		Netsync DIR-CPO-4866					Ardham Technologies OMNIA Partners-R190901					Gradient Cyber				
		Contact Name:			Phone #		Contact Name:			Phone #		Contact Name:			Phone #	
		Amy Martinez Nagy			956-376-0935		Josh Juhadi			505-872-9040					800-426-0178	
Qty	Detailed Desc. - color, size, etc.	Page No.	Quoted Price	Sub-total	Disc. %	Total	Page No.	Quoted Price	Sub-total	Disc. %	Total	Page No.	Quoted Price	Sub-total	Disc. %	Total
1	Netwrk Monitoring Service		\$85,139.54	\$85,139.54		\$85,139.54		\$184,376.84	\$184,376.84		\$184,376.84		\$86,127.30	\$86,127.30		\$86,127.30
1	Second Year			\$0.00		\$0.00			\$0.00		\$0.00		\$90,433.67	\$90,433.67		\$90,433.67
1	Third Year			\$0.00		\$0.00			\$0.00		\$0.00		\$94,955.35	\$94,955.35		\$94,955.35
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
				\$0.00		\$0.00			\$0.00		\$0.00			\$0.00		\$0.00
GRAND TOTAL						\$85,139.54					\$184,376.84					\$271,516.32

If not using lowest vendor, please explain why:

Principal or Administrator Signature:

[Handwritten Signature]

Date:

4-19-2024

Purchasing Department Signature (20K<):

Daniel Carmona

Date:

4/19/2024

Quote #:	AAAQ422201-04
Date:	04/16/2024
Valid for:	30 Days

Customer	Inside Sales	Account Manager
Mission CISD npena@mcisd.org 956.323.5300	Amy MartinezNagy Amartineznagy@netsync.com 9563760935	Eric Rodriguez ErRodriguez@netsync.com

Please send purchase order to: PO@netsync.com

Line #	Part	Description	Qty	Unit Price	Ext Price
1.0	AW-MDR-USER	Arctic Wolf MDR user license	1700	36.00	61,200.00
2.0	AW-MDR-SE	Arctic Wolf MDR server license	150	40.80	6,120.00
3.0	AW-MDR-90DAY	Arctic Wolf MDR Log Retention - 90 days	1850	0.00	0.00
4.0	AW-MDR-10XXS-	Arctic Wolf 1000 Series Sensor - 4 x 10G Multi-Mode Fiber LC Connectors Non-Bypass	2	2,040.22	4,080.44
5.0	AW-MDR-O365	Arctic Wolf MDR Office 365 user license	1700	4.59	7,803.00
6.0	AW-PLATFORM	Arctic Wolf Platform - Users and Servers	1850	3.06	5,661.00
7.0	AW-PLATFORMBASE	Arctic Wolf Platform - Base Platform	1	0.02	0.02
8.0	AW-MDR-OB	Arctic Wolf MDR Onboarding	1	0.02	0.02
9.0	AW-SHP	Arctic Wolf Sensor/Scanner Shipping	2	137.53	275.06

Notes: 220057576-158253-01

Arctic Wolf 12Months

Cybersecurity Products and Services | DIR-CPO-4866

164

Total	85,139.54
Tax/Vat	0.00
Shipping	0.00
Grand Total USD	85,139.54

Board Workshop 5/1/2024



KEEPING IT SIMPLE

Adlumin MDR Complete for Critical Infrastructure

Quote #ESTQ-021245 v2

Prepared For:

Mission CISD

Noe Pena
1201 Bryce Dr
Mission, TX 78572

P: (956) 323-5500
E: npena@mcisd.org

Prepared by:

Ardham Technologies TX, Inc.

Josh Juhadi
203 E. Main Street
Ste. 201
Round Rock, TX 78664

P: (505) 872-9040
E: jjuhadi@ardham.com

Date Issued:

04.18.2024

Expires:

05.15.2024

Products

Table with 8 columns: Product Details, Qty, Price, Ext. Price, List Price, Discount%, Tax. Includes rows for ADLUMIN MDR - COMPLETE, ADLUMIN INCIDENT RESPONSE, 1YR LOG RETENTION, and ADLUMIN PER STUDENT PRICING. Subtotal: \$184,376.84

Quote Summary table with 2 columns: Products, Amount. Total: \$184,376.84

Taxes, shipping, handling and other fees may apply. We reserve the right to cancel orders arising from pricing or other errors. This offer to sell the listed product(s) is subject to product availability. In the event prices are raised to Ardham, the price herein may be subject to change. NET payments terms OAC. Major credit cards are welcome; a 3% convenience fee will apply. Return policy varies based on manufacturer terms. Microsoft pricing valid only during the month in which it is quoted. Ardham will partial-invoice products and services based on shipment or performance. By purchasing or approving this quote, you agree to the related Statement of Work and its terms, if any. Returns, exchanges, or order cancellations are subject to manufacturer approval.

Mission CISD

Signature / Name

Initials

Date



Gradient Cyber LLC
 1900 W Kirkwood Blvd., Suite 4500C
 Southlake, TX 76092
 (800) 426.0178
www.gradientcyber.com

QUOTE FORM

Company Name:	Mission ISD
Primary Contact:	Noe Pena
Primary Contact Phone:	
Primary Contact Email:	
Students/Faculty:	14,000
Date Created:	4/8/2024
Quote Expiration Date:	6/30/2024

Gradient Cyber Pricing Overview Extended Detection and Response

Product/Service	Item Description	Product Code	Annual Discounted Price
Managed NDR - Active	<p>Gradient Cyber's Managed Network Detection and Response (MNDR) leverages our purpose-built XDR platform with a 24/7 managed detection and response service, to protect against modern network-based cyber threats.</p> <p>Service includes:</p> <ul style="list-style-type: none"> - Provisioning and ingest of NDR data from one or more Quorum Collector (QC) appliances - Provisioning and ingest of one LDAP telemetry feed via API - Inspection of the above telemetry by Gradient Cyber XDR platform analytics - Analyst team vetting of platform analytic findings - Development and distribution of SitReps - Active response to NDR alerts 	MNDR-ACT-0001	Included in Bundle
Managed SaaS DR - M365	<p>Gradient Cyber's Managed SaaS Detection and Response (Managed SaaS DR) leverages our purpose-built XDR platform with a 24/7 managed detection and response service, to protect against modern SaaS-based cyber threats.</p> <p>Service includes:</p> <ul style="list-style-type: none"> - Ingestion of audit log, alert, user, device management, email log, drive, third-party application, and security setting/policy telemetry available from Microsoft Office 365 - Inspection of the above telemetry by Gradient Cyber XDR platform analytics - Analyst team vetting of platform analytic findings - Development and distribution of SitReps - Passive response to significant Microsoft Office 365 alerts 	SAAS-MDR-0002	Included in Bundle
Managed EDR - Passive (CrowdStrike)	<p>Gradient Cyber's Managed Endpoint Detection and Response (Managed EDR) leverages our purpose-built XDR platform with a 24/7 managed detection and response service, to protect against modern endpoint-based cyber threats.</p> <p>Service includes:</p> <ul style="list-style-type: none"> - Ingestion of alert, endpoint data, incident report, threat intelligence, system log, health and status, and user/entity behavior telemetry provided by CrowdStrike EDR - Inspection of the above telemetry by Gradient Cyber XDR platform analytics - Analyst team vetting of platform analytic findings - Development and distribution of SitReps - Passive response to CrowdStrike EDR alerts 	MEDR-PAS-0008	Included in Bundle
Subtotal			\$86,127.30

	Annual Total
Total Year 1	\$86,127.30
Total Year 2	\$90,433.67
Total Year 3	\$94,955.35
Grand Total	\$271,516.32

**Pricing subject to change pending an architectural review*

Effective Date: 7/1/2024

Term: The Term shall be for a period of three years and shall be automatically renewed for successive three-year periods unless a party sends a written notice of non-renewal to the other party no later than 60 days prior to the expiration of such Term, or of any renewal term, as the case may be.

Payments: Invoices will be billed annually. Payment terms are within 15 days from receipt of invoice.

**Past Due Amounts: If Customer fails to make payment pursuant to the terms of the order form, Company may suspend Customer's license to the Solution and other rights under these Terms, unless Customer promptly makes payment within ten (10) days of written notice.*

By signing below, each party agrees to comply with the terms of this Product Order Form and to be bound by the terms of the End User License Agreement, the form of which can be accessed at [End User Licensing Agreement](#).

Gradient Cyber LLC	Mission Consolidated ISD
By: _____	By: _____
Date:	Date:
Print Name: James Hamilton	Print Name:
Title: President & CEO	Title:

Address: 1900 W Kirkwood Blvd. Suite 4500C, Southlake, TX 76092	Billing Address:
Attention: Steve Chappell – Chief Operations Officer	Billing Contact:
Phone Number: 817.675.0844	Billing Phone Number:
E-Mail Address: schappell@gradientcyber.com	Billing E-Mail Address:
Regional Sales Leader: Kent Pope	Point of Contact:

SUBJECT: Renewal Contract for 403(b) Plan and 457 Deferred Compensation Plan and Administration Services #430-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

Mission CISD offers its employees the option to participate in a 403 (b) savings plan which helps them bring financial stability and security for life upon retirement. While very similar to a 457 deferred compensation plan, more involvement is required from the employee to get started. The first step is establishing a 403 (b) account with an investment provider and then electing contributions on a pretax or Roth basis. A salary reduction agreement has to be completed and submitted to the payroll department for contribution deductions.

In addition, the District offers its employees the option of participating in a 457 Deferred Compensation Retirement Plan since October 2008 to save for their retirement. A 457 deferred compensation retirement plan is a long-term retirement savings program offered to employees of state or local governments or certain tax-exempt organizations. This plan allows deferred compensation on a pre-tax basis through payroll deductions. It defers federal, and in some cases, state taxes until annuity payments are received at retirement.

The 457 deferred compensation plan is a tax-deferred plan that functions much like the 403(b) plan. It provides an opportunity to set retirement monies aside that are deferred from federal and state taxes. MCISD employees eligible to shelter under the 403(b) plan will also be eligible to shelter under the 457 deferred compensation plan. The Economic Growth and Tax Relief Reconciliation Act (EGTRRA) permits employees to participate in both plans up to the calendar year maximum for each plan. For the calendar year 2024 District employees can contribute up to \$23,000 for 403 (b) and 457 deferred compensation plans with catch-up options.

Mission CISD employees are currently investing in 403 (b) and 457 deferred compensation plans investment products with 30 vendors. The total assets of these investments are \$23,412,758 with annual contributions of \$837,921.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 430-24-0, for 403(b) Plan and 457 Deferred Compensation Plan and Administration Services for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The review process concluded that the District would benefit from renewing this contract.

FUNDING SOURCE AND AMOUNT

Estimated \$0 for the District.

RECOMMENDATION

Administration recommends renewing with U.S. Omni & TSAGG.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Sylvia Cruz, Director for Payroll, Employee Benefits, and Risk Management
Hiram Burgette, Coordinator for Payroll
Anabel Garza, Coordinator for Purchasing



**CHANGING THE
WORLD**
*THEIR FUTURE,
OUR MISSION*

FY2025 Term Contract:	403(b) Plan and 457 Deferred Compensation Plan and Administration Services #430-25-0
Awarded To:	1. <u>U.S. Omni & TSAGG</u>
Term:	One Year/Two-year (one-year terms) option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Evaluation Matrix
 403(b) Plan and 457 Deferred Compensation Plan and Administration Services #430-25-0

Bid Evaluation Matrix		Vendors				
		Horace Mann	Creative Benefits Administrators	National Benefit Services	U.S. Omni & TSAGG	David K. Young Consulting
Criteria	Weight					
Overall Cost to the District						
Contract Charges	20	20	15	15	20	10
Fees	10	10	10	10	10	5
Quality of the Respondent's Goods or Services						
References	6	0	6	6	6	6
Good Standing	5	5	5	5	5	5
Compliance Findings (Errors & Omissions)	5	5	5	5	5	5
Litigation	6	6	6	6	6	6 17
Recordkeeping Backup, Testing, Emergency & Disaster Recovery	6	3	3	4	6	6
Extent to Which the Respondent's Goods or Services Meet's the District's Needs						
Adequate Number of Key Personnel	6	5	4	4	6	4
Participant Communication	6	5	5	5	6	5
Recordkeeping Services & Administration	6	5	6	6	6	6
Samples Request	6	6	6	6	6	6
Investment Product Information	6	6	6	6	6	6
Contract Flexibility	6	6	6	6	6	6
Respondent's Past Relationship with the District						
Past Experience	5	0	0	0	5	0
The Impact on the Ability of the District to Comply with Laws and Rules Relating to Hubs						
	1	1	1	1	1	4
Any Other Relevant Evaluation Criteria Specifically Listed in the Solicitation						
Total	100	83	84	85	100	80

SUBJECT: Renewal Contract for Athletic and Accident Insurance #460-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Athletic and Accident Insurance to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On May 11, 2022, the Board of Trustees awarded Bid No. 460-23-0, for Athletic and Accident Insurance for one year, with the option to renew for two additional years. This will be the second renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$289,925

RECOMMENDATION

Administration recommends renewing with RPS Bollinger Specialty Group.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Sylvia Cruz, Director for Payroll, Employee Benefits, and Risk Management
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Athletic and Accident Insurance #460-25-0
Awarded To:	1. <u>RPS Bollinger Specialty Group</u>
Term:	One Year/One-year option to renew
Term Period :	August 2024 – July 2025

Mission Consolidated Independent School District
 Tabulation Form
 Athletic and Accident Insurance 460-25-0

		Brown & Brown Lone Star Insurance Services Inc dba Alamo Insurance	RPS Bollinger Specialty Group	Student Insurance Plans	Texas Insurance Service Center Inc / The Brokerage Store
		Contact Name: Jeff Maynard	Contact Name: Christopher Sloan	Contact Name: John D Gutshlag	Contact Name: Albert Salinas
		Phone # 210-524-7129 or 210-363-3289	Phone # 973-921-8214	Phone # 469-579-4715	Phone # 956-423-0490
		Email jeff.maynard@bbown.com	Email chris_sloan@rpsins.com	Email john.d@studentinsuranceplans.com	Email albert@txisc.com
Schedule of Benefits	Current Benefits	Proposal Submitted	Proposal Submitted	Proposal Submitted	Proposal Submitted
Deductible	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plyc Maximum	\$25,000 (each injury)	\$25,000 Max	\$25,000 Max	\$25,000 Max	\$25,000 Max
Type of Coverage	Full Excess	Full Excess	Full Excess	Full Excess	Full Excess
Benefit Period	2 Years	2 Years	2 Years	2 Years	2 Years
Hospital Daily Room & Board	R & C	R & C	R & C (semi private room rate)	R & C	U & C semi private room
Intensive Care R & B	R & C	R & C	R & C (semi private room rate)	R & C	1.5x semi private room
Emergency Physicians	R & C up to \$100 limit	R & C up to \$100 limit	R & C up to \$150 limit	up to \$150 limit	U & C up to \$150
Hospital Misc. Services	R & C up to \$5,000 limit	R & C up to \$5,000 limit	R & C up to \$5,000 limit	up to \$5,000 limit	1st day up to \$1,000; \$500 day thereafter; \$5,000 max
Outpatient Services	R & C up to \$300 limit	R & C up to \$300 limit	R & C up to \$300 limit	up to \$300 limit	U & C up to \$300
Physician Visits	R & C up to \$50 max per visit	R & C up to \$50 max per visit	R & C up to \$50 max per visit	\$50 max per visit, 10 visit max	U & C up to \$50 per visit, 10 visit max
Anesthesia	30% of Surgical Benefit	30% of Surgical Benefit	30% of Surgical Benefit	25% of Surgical Benefit	25% of surgical allow
Surgery	R & C up to \$5,000 limit	R & C up to \$5,000 limit	R & C up to \$5,000 limit	up to \$5,000 limit	U & C up to \$5,000
Second Opinion	R & C	R & C	R & C	U & C	same as physician visit
Ambulatory Surgical Facility	\$1,500 limit	\$1,500 limit	\$1,500 limit	\$1,500 limit	U & C up to \$1,500
X-Ray	R & C up to \$200 limit	R & C up to \$200 limit	R & C up to \$300 limit	up to \$300 limit	U & C up to \$250 + \$50 reading
CAT Scan/MRI	R & C up to \$750 limit	R & C up to \$750 limit	R & C up to \$800 limit	\$800 limit	U & C up to \$750 + \$50 reading
Nursing Services	R & C up to \$75 max per visit	R & C up to \$75 max per visit	R & C up to \$75 max per visit	up to \$75 max per visit	U & C
Ambulance (ground or air)	R & C up to \$1,000 max	R & C up to \$1,000 max	R & C up to \$1,000 max	up to \$1,000 max	U & C up to \$1,000
Physical Therapy	R & C up to \$50 per visit, 10 visits max	R & C up to \$50 per visit, 10 visits max	R & C up to \$50 per visit, 10 visits max	\$50 per visit, 10 visits max	U & C up to \$50 per visit, 5 visit max
Orthopedic Appliances, Braces	R & C up to \$2,500 limit	R & C up to \$2,500 limit	R & C up to \$2,500 limit	up to \$600 limit	Covered in full through MedEx U & C up to \$500
Eyeglasses and Hearing aids	R & C up to \$1,000 limit	R & C up to \$1,000 limit	R & C up to \$1,000 limit	up to \$500 limit	U & C up to \$200
Prescriptions	R & C	R & C	R & C	U & C \$200	U & C up to \$50
Local Agent Representation On-Site		Included	Included	Included	Included
Agency	Texas Monarch	Brown & Brown Lone Star Insurance Services Inc dba Alamo Insurance Group	RPS Bollinger Specialty Group	Student Insurance Plans	Texas Insurance Service Center Inc
Local Agency	Alamo Insurance	Brown & Brown Lone Star Insurance Services Inc dba Alamo Insurance Group	RJ Garza & Co	Salazar Insurance Group	Texas Insurance Service Center Inc
Carrier	AIG Assurance Co	Federal Insurance Company, a Chubb Company	RPS Bollinger Specialty Group	Pan American Life Insurance Company	Ameritas Life
Accident Medical Expense Benefit					
Maximum Benefit Amount per Participant	\$7,000,000	\$7,000,000	\$6,000,000	\$7,500,000	\$10,000,000
Maximum Benefit Period	10 Years	10 Years	10 Years	10 Years	10 Years
Deductible	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000
Deductible Incurral Period	2 Year Ded	2 Year Ded	2 Year Ded	2 Year Ded	2 Year Ded
Base Plan Proposed Cost		\$241,785.00	\$257,055.00	\$260,900.00	\$268,650.00

Best and Final Offer
\$253,289.00

Mission Consolidated Independent School District
 Tabulation Form
 Athletic and Accident Insurance 460-25-0

		Brown & Brown Lone Star Insurance Services Inc dba Alamo Insurance	RPS Bollinger Specialty Group	Student Insurance Plans	Texas Insurance Service Center Inc / The Brokerage Store
		Contact Name: Jeff Maynard	Contact Name: Christopher Sloan	Contact Name: John D Gutshlag	Contact Name: Albert Salinas
		Phone # 210-524-7129 or 210-363-3289	Phone # 973-921-8214	Phone # 469-579-4715	Phone # 956-423-0490
		Email jeff.maynard@bown.com	Email chris.sloan@rpsins.com	Email johnd@studentinsuranceplans.com	Email albert@txisc.com
Schedule of Benefits	Current Benefits	Proposal Submitted	Proposal Submitted	Proposal Submitted	Proposal Submitted
Catastrophic Cash Benefit					
Maximum Benefit Amount	\$500,000	\$500,000	\$500,000	\$500,000	\$500,000
Lump Sum After 6 Months	\$100,000	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000
Monthly Benefit Amount	\$3,333.33	\$3,333.33	\$3,333.33	\$3,333.32	\$3,333.33
Maximum Benefit Period	10 Years	10 Years	10 Years	2.5 Years	10 Years
Accidental Death and Dismemberment Benefits					
Loss of Life	\$5,000	\$10,000	\$5,000	\$5,000	\$10,000
Loss of Both Hands, Both Feet, or Sight of Both Eyes	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000
Loss of One Hand, One Foot, or Sight of One Eye	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Agency	Texas Monarch Management Corp	Brown & Brown Lone Star Insurance Services Inc dba Alamo Insurance Group	RJ Garza & Co	Student Insurance Plans	Texas Insurance Service Center Inc
Carrier	National Union Fire Insurance Co	Federal Insurance Company, a Chubb Company	GTL / Guarantee Trust Life	Pan American Life Insurance Company	Zurich American Life
CAT Proposed Cost		\$6,932.00	\$5,800.00 annual premium	\$3,931 \$5,720 with cash benefit	\$5,348
Total Proposed Cost Base Plan & CAT		\$248,717.00	\$262,855.00	\$266,620	\$273,998

New Final Price
\$259,089.00

SUBJECT: Renewal Contract for Certified Nursing Assistant (CNA) Certification Services#234-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Certified Nursing Assistant (CNA) Certification services to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 8, 2022, the Board of Trustees awarded Bid No. 234-23-0, for the Certified Nursing Assistant (CNA) Certification services for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$50,000

RECOMMENDATION

Administration recommends renewing with Careers Unlimited.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Certified Nursing Assistant (C-N-A) Certification #234-25-0
Awarded To:	1. <u>Careers Unlimited</u>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Certified Nursing Assistant (CNA) Certification 234-25-0

			Careers Unlimited, LLC		
			Vendor #100309		
			Cristina Reyes		
			956-215-1293		
			careersunlimitedllc@yahoo.com		
Total Cost			\$1,200.00		
Selected #			14		
Selected (\$)			\$1,200.00		
#	Items	Quantity Required	Unit Price per Each	Notes	Total Cost
0					
#0-1	Registration	1	\$100		\$100
#0-2	Tuition	1	\$700		\$700
#0-3	Books	1	\$75		\$75
#0-4	Uniform	1	\$50		\$50
#0-5	Patch and ID	1	\$15		\$15
#0-6	Equipment	1	\$25		\$25
#0-7	CPR	1	\$45		\$45
#0-8	PPD	1		No Bid	
#0-9	LMS	1	\$25		\$25
#0-10	Insurance	1	\$25		\$25
#0-11	Criminal Background Check	1	\$15		\$15
#0-12	Exam Fee	1	\$125		\$125
#0-13	Exam Fee - Retest	1		No Bid	
#0-14	Additional Fee	1		No Bid	

SUBJECT: Renewal Contract for Classroom and Instructional Supplies
#240-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Classroom and Instructional Supplies to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On March 9, 2022, the Board of Trustees awarded Bid No. 240-22-0, for the Classroom and Instructional Supplies for one year, with the option to renew for two additional (one-year) terms. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$657,000

RECOMMENDATION

Administration recommends renewing with all vendors listed on the tabulation form.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Classroom and Instructional Supplies #240-25-0
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Awarded To:	<ol style="list-style-type: none"> 1. <u>Affordable Computer Products dba ACP Direct</u> 2. <u>Alamo Classroom Solutions</u> 3. <u>Aperture Education</u> 4. <u>Baker & Petsche Publishing LLC dba MathWarm-Ups.com</u> 5. <u>Barnes & Noble Booksellers, Inc</u> 6. <u>Blick Art Materials LLC</u> 7. <u>BSN Sports</u> 8. <u>Carolina Biological Supply Company</u> 9. <u>Carson-Dellosa Publishing LLC dba Carson Dellosa Education LLC</u> 10. <u>Cengage Learning, Inc</u> 11. <u>Complete Book and Media Supply, LLC</u> 12. <u>Copy Graphics Inc</u> 13. <u>Copy Plus</u> 14. <u>Coughlan Companies, LLC dba Capstone</u> 15. <u>Demco, Inc</u> 16. <u>DreamBox Learning, Inc</u> 17. <u>Early Childhood LLC dba Discount School Supply</u> 18. <u>Eric Armin Inc dba EAI Education</u> 19. <u>ExploreLearning, LLC</u> 20. <u>Fisher Scientific Company LLC (Fisher Science Education Business Unit)</u> 21. <u>Flinn Scientific, Inc</u> 22. <u>Follett Content Solutions, LLC</u> 23. <u>Frog Publications, Inc</u> 24. <u>Gateway Printing & Office Supply, Inc</u> 25. <u>GL Group Inc dba The Booksource</u> 26. <u>Greenwood Publishing Group dba Heinemann</u> 27. <u>Hertzberg New Method Inc dba Perma Bound Books</u> 28. <u>High End Advertising</u> 29. <u>Imagination Station Inc dba Istation</u> 30. <u>Imagine Learning, LLC</u> 31. <u>iMar Learning Solutions</u> 32. <u>IXL Learning</u> 33. <u>KAMICO Instructional Media, Inc</u> 34. <u>Kaplan Early Learning Company</u> 35. <u>Lakeshore Equipment Company dba Lakeshore Learning Materials</u> 36. <u>Lazel Inc dba Learning A-Z LLC</u> 37. <u>Learning Zone</u> 38. <u>Lectorum Publications, Inc</u> 39. <u>Liberty Data Products dba Liberty Office Products</u>
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	<p>40. <u>Martha Morales</u> 41. <u>McGraw Hill</u> 42. <u>Music in Motion</u> 43. <u>NASCO Education LLC</u> 44. <u>NextWave STEM</u> 45. <u>No Tears Learning Inc dba Learning Without Tears</u> 46. <u>Norma’s Create and Learn Stands, LLC</u> 47. <u>Office Depot LLC</u> 48. <u>Pacific Learning</u> 49. <u>Pala Supply Company Inc</u> 50. <u>Paxton Patterson LLC</u> 51. <u>Perfection Learning Corp</u> 52. <u>Project Lead The Way Inc</u> 53. <u>ProSystem Group LLC</u> 54. <u>QEP Professional Books</u> 55. <u>Quill Corporation</u> 56. <u>RALLY! Education</u> 57. <u>Randi Whitney dba The Writing Academy</u> 58. <u>Rays Business Products</u> 59. <u>Really Good Stuff, Inc</u> 60. <u>Rethink Autism, Inc</u> 61. <u>S and S Worldwide</u> 62. <u>Scholastic Inc</u> 63. <u>School Specialty LLC</u> 64. <u>Science Pilot, LLC</u> 65. <u>Sirius Education Solutions</u> 66. <u>Studies Weekly Inc</u> 67. <u>Super Duper Inc dba Super Duper Publications</u> 68. <u>Teacher Created Materials Publishing</u> 69. <u>Texas Art Supply</u> 70. <u>Textbook Warehouse</u> 71. <u>The Master Teacher</u> 72. <u>The Rosen Publishing Group Inc dba Rose Classroom</u> 73. <u>TouchMath Acquisition LLC dba TouchMath LLC</u> 74. <u>Triple-S Steel dba Alamo Iron Works</u> 75. <u>US Games</u> 76. <u>UTJ Holdco Inc dba Teaching Strategies LLC</u> 77. <u>Vista Higher Learning</u> 78. <u>Voyager Sopris Learning Inc</u> 79. <u>VWR International LLC (Ward’s Science)</u></p>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

Affordable Computer Products dba ACP Direct PO Box 703168 Dallas, TX 75370		Vendor #12149 800-238-8009 Vanessa Morris	bids@acpdirect.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Current pricing website at www.acpdirect.com Shipping charges are not included in discount price. Freight terms are Prepay and Add. Shipping charges must be added on all purchase orders. Call purchasing for exceptions	
Internet/On-Line Price Discount	0%	Current pricing website at www.acpdirect.com Shipping charges are not included in discount price. Freight terms are Prepay and Add. Shipping charges must be added on all purchase orders. Call purchasing for exceptions	

Alamo Classroom Solutions 14044 Nacogdoches Rd Suite 103 San Antonio, TX 78247		Vendor #105625 210-314-1057 Pablo Guzman	pguzman@alamocrsolutions.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Educational material catalog www.alamocrsolutions.com	

Aperture Education PO Box 1279 Fort Mill, SC 29716		Vendor # 915-867-2065 Lisa-Anne Williams	lwilliams@apertureed.com
Category Description	Catalog Discount as a Percentage	Notes	
Custom Price Discount	10%	Over 5000 student volume	

Baker & Petsche Publishing LLC dba MathWarm-Ups.com 45 Meandering Way Round Rock, TX 78664		Vendor #5942 512-733-2257 Renee A Petsche	sales@mathwarm-ups.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All Texas Products Order Forms 2021 https://www.mathwarm-ups.com/Order-FormsPurchase-Orders_ep_52.html	
Internet/On-Line Price Discount	0%		

Barnes & Noble Booksellers, Inc 33 East 17 Street (corporate) New York, NY 10003		Vendor #1671 212-633-3300 Tracy Vidakovich	businessdevelopmentbids@bn.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	1%	Discount ranges 1-35% Discounts vary by title and quantity; www.barnesandnoble.com	

Blick Art Materials LLC PO Box 1267 Galesburg, IL 61402		Vendor #15713 800-704-7744 Tamby Peterson	contracts@dickblick.com orders: purchaseorders@dickblick.com discount code QD20000
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Call purchasing for cover letter for full details and exclusions; www.dickblick.com	

BSN Sports 14460 Varsity Brands Way Dallas, TX 75244		Vendor #19180 800-527-7510 Cade Fowler	bsnbid@bsnsports.com bid # on orders 22-61054
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Call purchasing for exceptions to discounts on catalog https://www.bsnsports.com/catalogs_bsn/2021_BSN_Equipment_Fall/mobile/index.html#p=1 Inside delivery charges for all truck shipments will be 17% of the order amount. Bid number 22-61054	
Internet/On-Line Price Discount	10%	www.bsnsports.com	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

Carolina Biological Supply Company 2700 York Road Burlington, NC 27215		Vendor #12919 336-207-0662 Gray Amick	gray.amick@carolina.com proposal # P105949
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Prices subject to increase due to market conditions and COVID-related supply chain issues; Call purchasing for Proposal letter for discount exclusions and freight terms; www.carolina.com	
Internet/On-Line Price Discount	5%	Prices subject to increase due to market conditions and COVID-related supply chain issues; Call purchasing for Proposal letter for discount exclusions and freight terms; www.carolina.com	

Carson-Dellosa Publishing, LLC dba Carson Dellosa Education LLC 657 A Brigham Road Greensboro, NC 27409		Vendor #103988 800-321-0943 x4269 Sabrina Reese	sreese@carsondellosa.com quotes: quotes@carsondellosa.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	www.carsondellosa.com	
Manufacture Price Discount	25%		

Cengage Learning, Inc 5191 Natorp Blvd Mason, OH 45040		Vendor #6265 800-543-0487 #11532 Beverly M. Jones	bev.jones@cengage.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	See catalog at www.ngl.cengage.com	

Complete Book and Media Supply, LLC 1200 Toro Grande Dr. Suite 200 Cedar Park, TX 78613		Vendor #6285 800-986-1775 Desirea Smith	desirea@completebook.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested	
Manufacture Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested	
Custom Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested	
Internet/On-Line Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested; www.completebook.com	
Shelf Price Discount	50%	Discount ranges from 0-50% depending on publisher and quantity requested	

Copy Graphics, Inc 221 N. 10th Street McAllen, TX 78501		Vendor #106320 956-631-0205 David Valdez	dvaldez@copyg.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	See the State of Texas DIR contract	

Copy Plus 4500 N. 10th St Ste 240 McAllen, TX 78504		Vendor #7349 956-668-7587 Lorissa Pecina	lorissa@copyplusonline.net
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	Discounts vary up to 30% OFF	
Manufacture Price Discount	40%	Discounts vary up to 40% OFF	
Custom Price Discount	25%	Discounts vary up to 25% OFF	
Internet/On-Line Price Discount	40%	Discounts vary up to 40% OFF; www.copyg.com	
Shelf Price Discount	50%	Discounts vary up to 50% OFF	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

Coughlan Companies, LLC dba Capstone 1710 Roe Crest Drive North Mankato, MN 56003		Vendor #105675 800-747-4992 Doug Smith	bids@capstonepub.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Library Division-Hard Cover & eBooks: 25% off List Price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom Division-Paperback & eBooks: Various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo and Capstone Connect Products: multi-site, multi-database discounts available. Call Customer Service or your sales consultant for quote. PDF catalogs have been provided and are also at www.capstonepub.com	
Manufacture Price Discount	0%	Library Division-Hard Cover & eBooks: 25% off List Price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom Division-Paperback & eBooks: Various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo and Capstone Connect Products: multi-site, multi-database discounts available. Call Customer Service or your sales consultant for quote. PDF catalogs have been provided and can also be found at www.capstonepub.com	
Custom Price Discount	0%	Library Division-Hard Cover & eBooks: 25% off List Price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom Division-Paperback & eBooks: Various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo and Capstone Connect Products: multi-site, multi-database discounts available. Call Customer Service or your sales consultant for quote.	
Internet/On-Line Price Discount	0%	Library Division-Hard Cover & eBooks: 25% off List Price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom Division-Paperback & eBooks: Various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo and Capstone Connect Products: multi-site, multi-database discounts available. Call Customer Service or your sales consultant for quote. See online catalogs at www.capstonepub.com	

Demco, Inc 4810 Forest Run Rd. Madison, WI 53704		Vendor #20830 866-558-9068 Kristopher L Snow	contracts@demco.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	14%	14% applies to Supplies only; 5% is for Learning materials, furniture & equipment. Call purchasing for list of items excluded from discounts; discount code #C77046	
Internet/On-Line Price Discount	14%	14% applies to Supplies only; 5% is for Learning materials, furniture & equipment. Call purchasing for list of items excluded from discounts; www.demco.com	

DreamBox Learning, Inc 777 108th Ave NE, Suite 2300 Bellevue, WA 98004		Vendor #102646 425-637-8900 Wendy DeWeirdt	schools@dreambox.com
Category Description	Catalog Discount as a Percentage	Notes	
Custom Price Discount	0%	Call purchasing for price list	

Early Childhood LLC dba Discount School Supply 20 Ryan Ranch, Suite 200 Monterey, CA 93940		Vendor #6743 800-836-9515 Bid Support	bidsupport@excelligence.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	18%		

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

Eric Armin Inc dba EAI Education 118 Bauer Dr. Oakland, NJ 07436		Vendor #2196 800-770-8010 Kathy Franks	sales@eaieducation.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Call purchasing for exceptions & shipping terms; https://www.eaieducation.com/digitalcatalog	
Internet/On-Line Price Discount	15%	Call purchasing for exceptions & shipping terms; www.eaieducation.com	

ExploreLearning, LLC 17855 Dallas Parkway, Suite 400 Dallas, TX 75287		Vendor # 800-547-6747 Amy Otis	elbidscontracts@explorellearning.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%		

Fisher Scientific Company LLC (Fisher Science Education Business Unit) 4500 Turnberry Drive Hanover Park, IL 60133		Vendor #38480 800-955-1177 Eileen Rosenwinkel	fse.bids@thermofisher.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	Discount excludes non-catalog, special order, sale/clearance items, PPE items and items that end with "ND"	
Internet/On-Line Price Discount	33%	Discount excludes non-catalog, special order, sale/clearance items, PPE items and items that end with "ND"	

Flinn Scientific, Inc PO Box 219 Batavia, IL 60510		Vendor #24860 800-452-1261 Jim Nesbit	businessdesk@flinnsnci.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Some Exceptions	
Internet/On-Line Price Discount	10%	Some Exceptions	

Follett Content Solutions, LLC 1340 Ridgeview Drive McHenry, IL 60050		Vendor #106260 877-899-8550 Bid Administrator	fssbidadmin@follett.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%		

Frog Publications, Inc 11820 Uradco Pl Ste 105 San Antonio, FL 33576		Vendor #37489 800-777-3764 Wendy Alli	bids@frog.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Cost based on quantity - Drops in the Bucket. Order 24 or more of SAME book.	
Manufacture Price Discount	0%	Cost based on quantity - Drops in the Bucket. Order 24 or more of SAME book.	
Custom Price Discount	0%	Cost based on quantity - Drops in the Bucket. Order 24 or more of SAME book.	
Internet/On-Line Price Discount	0%	Online discount are sometimes available. Review our blog.	

Gateway Printing & Office Supply, Inc 315 S. Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Chris Diaz	cdiaz@gatewayp.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	88%	Discount up to 88%	
Manufacture Price Discount	88%	Discount up to 88%	
Custom Price Discount	88%	Discount up to 88%	
Internet/On-Line Price Discount	88%	Discount up to 88%	
Shelf Price Discount	88%	Discount up to 88%	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

GL Group Inc dba The Booksource 1230 Macklind Ave St. Louis, MD 63110		Vendor #3069 800-444-0435 Jennifer Held	bids@booksource.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Up to a 25% discount off current publisher list price at the time of purchase.	

Greenwood Publishing Group dba Heinemann 145 Maplewood Ave. Suite 300 Portsmouth, NH 03801		Vendor #37452 800-225-5800 Lori P Lampert	lori.lampert@heinemann.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Our catalog and website reflect a 20% discount off list price; www.heinemann.com Call purchasing for deviations	

Hand2Mind 500 Greenview Court Vernon Hills, IL 60061-1862		Vendor #89515 800-445-5985 Elizabeth Rodriguez	bids@hand2mind.com customer service: info@hand2mind.com quote requests: quotes@hand2mind.com purchase orders: orders@hand2mind.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Please reference "MCISD#240-22-0" on all quote requests and Purchase Orders to ensure receipt of discount. Call purchasing for more details.	

Hertzberg New Method Inc dba Perma Bound Books 617 E. Vandalia Road Jacksonville, IL 62650		Vendor #60645 877-766-5650 Tracy Savage	tracys@perma-bound.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	3% on Perma-Bound bindings 0% on publisher original bindings	

High End Advertising 817 S. Bentson McAllen, TX 78501		Vendor #101587 956-600-7777 Mariano Nunez	mnunez@highendad.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All items have discounts will depend on item and amount	
Manufacture Price Discount	0%	All items have discounts will depend on item and amount	
Custom Price Discount	0%	All items have discounts will depend on item and amount	
Internet/On-Line Price Discount	0%	All items have discounts will depend on item and amount	
Shelf Price Discount	0%	All items have discounts will depend on item and amount	

Imagination Station Inc dba Istation 8150 N. Central Expy, Ste. 2000 Dallas, TX 75206		Vendor #6608 214-572-4639 Monika Flood	proposals@istation.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	0% catalog price discount	

Imagine Learning, LLC 8860 East Chaparral Road, Suite 100 Scottsdale, AZ 85250		Vendor #7474 877-725-4257 Lynette McVay	bids@imaginelearning.com rfs@imaginelearning.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Volume discounts may be available	

iMar Learning Solutions 415 Bryn Mawr Lane Van Alstyne, TX 75495		Vendor # 504-621-1930 Derrick Wesley	dwesley@imarlearningsolutions.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	3%	Year 1 = 3% Year 2 = 5% Year 3 = 6%	

IXL Learning 777 Mariners Island Blvd., Suite 600 San Mateo, CA 94404		Vendor #5177 650-372-4040 David Lee	proposals@ixl.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	IXL's pricing reflects volume and multisubject discounts for IXL site license subscriptions. Call purchasing for these discounts in the provide pricing sheet; www.IXL.com	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

KAMICO Instructional Media, Inc PO Box 1143 Salado, TX 76571		Vendor #42348 254-947-7283 Kathy Michael	kmichael@kamico.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	KAMICO offer a 0-20% discount depending on item and quantity. KAMICO's everyday prices are competitive with other companies' discounted prices.	
Manufacture Price Discount	0%	KAMICO offer a 0-20% discount depending on item and quantity. KAMICO's everyday prices are competitive with other companies' discounted prices.	
Internet/On-Line Price Discount	0%	Purchase of one year of a student license include three extra years for free	
Shelf Price Discount	0%	KAMICO offer a 0-20% discount depending on item and quantity. KAMICO's everyday prices are competitive with other companies' discounted prices.	

Kaplan Early Learning Company 1310 Lewisville-Clemmons Rd Lewisville, NC 27023		Vendor #42560 800-334-2014 Elizabeth Patterson	biids@kaplanco.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Discount applied to orders of \$300 or more on current list pricing in effect at time of order. Call purchasing for "Exclusion From Our Offer" statement.	
Internet/On-Line Price Discount	15%	Discount applied to orders of \$300 or more on current list pricing in effect at time of order. Call purchasing for "Exclusion From Our Offer" statement.	

Lakeshore Equipment Company dba Lakeshore Learning Materials 2695 E Dominguez Street Carson, CA 90895		Vendor #43509 800-421-5354 Sung Kim	biddept@lakeshorelearning.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, www.lakeshorelearning.com and retail stores	
Internet/On-Line Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, www.lakeshorelearning.com and retail stores	
Shelf Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, www.lakeshorelearning.com and retail stores	

Lazel Inc dba Learning A-Z LLC 17855 Dallas Parkway, Suite 400 Dallas, TX 75287		Vendor #8637 800-547-6747 Amy Otis	lazbidscontracts@learninga-z.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	www.learningA-Z.com	

Learning Zone 10531 Gulfdale San Antonio, TX 78216		Vendor #93843 210-341-4373 Brenda Hwang	hwangbrenda@ymail.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Sale & clearance items, testing, assessment & STAAR materials & books are not subject to discount	
Internet/On-Line Price Discount	10%	Sale & clearance items, testing, assessment & STAAR materials & books are not subject to discount	
Shelf Price Discount	10%	Sale & clearance items, testing, assessment & STAAR materials & books are not subject to discount	

Lectorum Publications, Inc 10 New Maple Avenue, Ste 303 Pine Brook, NJ 07058		Vendor #79239 800-345-5946 Hilda Viskovic	hviskovic@lectorum.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices. For high value orders, please contact us to request a quote.	
Manufacture Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

Custom Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices
Internet/On-Line Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices; www.lectorum.com
Shelf Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices

Liberty Data Products dba Liberty Office Products PO Box 630729 Houston, TX 77263-0729			Vendor #105740 800-460-8900 x121 Lee Smith			lsmith@libertyoffice.com		
Category Description	Catalog Discount as a Percentage		Notes					
Catalog Price Discount	15%		Depending of supplies needed and quantities					
Manufacture Price Discount	15%		Depending of supplies needed and quantities					
Custom Price Discount	15%		Depending of supplies needed and quantities					
Internet/On-Line Price Discount	15%		Depending of supplies needed and quantities					
Shelf Price Discount	15%		Depending of supplies needed and quantities					

Martha Morales PO Box 1230 Zapata, TX 78076			Vendor #98358 956-337-1247 Martha Morales			marthamoralesconsulting.yahoo.com		
Category Description	Catalog Discount as a Percentage		Notes					
Custom Price Discount	0%		Call purchasing for price list					

McGraw Hill 8787 Orion Place Columbus, OH 43240			Vendor #70615 800-338-3987 Kim Harvey			bidsandcontracts@mheducation.com		
Category Description	Catalog Discount as a Percentage		Notes					
Internet/On-Line Price Discount	0%		All products, programs and digital solutions information can be found at www.mheducation.com/prek-12					

Music in Motion 1601 E Plano Pkwy, Suite 100 Plano, TX 75074			Vendor #44687 800-445-0649 Kristi Graham			bids@musicmotion.com		
Category Description	Catalog Discount as a Percentage		Notes					
Internet/On-Line Price Discount	6%		S&H will be added after discount is applied. Website: www.musicmotion.com *Bid Number must be referenced on all orders & quote requests to receive the bid discount.					

Nasco Education LLC 901 Janesville Avenue Fort Atkinson, WI 53538			Vendor #55510 800-558-9595 Michelle Au			quotes@nascoeducation.com		
Category Description	Catalog Discount as a Percentage		Notes					
Catalog Price Discount	10%		10-20% depending on categories. Call purchasing for terms and exclusions					
Internet/On-Line Price Discount	10%		10-20% depending on categories. Call purchasing for terms and exclusions; www.enasco.com					

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

NextWaveSTEM 222 North Columbus Drive, Suite 308 Chicago, IL 60601		Vendor # 312-699-8239 Udit Agarwal	udit@nextwavestem.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Curriculum and/or Curriculum + Equipment Bundle and/or Equipment Bundle - Will give 15% discount; www.nextwavestem.com	
Manufacture Price Discount	0%	Curriculum and/or Curriculum + Equipment Bundle and/or Equipment Bundle - Will give 15% discount	
Custom Price Discount	15%	Curriculum and/or Curriculum + Equipment Bundle and/or Equipment Bundle - Will give 15% discount	

No Tears Learning Inc dba Learning Without Tears 806 W Diamond Ave., Suite 230 Gaithersburg, MD 20878		Vendor #8710 301-841-9428 Lori Wilson	bids@lwtears.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Learning Without Tears is adopted in Texas under proclamation 2019 for Handwriting and 2021 for PreK; www.lwtears.com	

Norma's Create and Learn Stands, LLC 1725 West Main St. Rio Grande City, TX 78582		Vendor # 956-458-7211 Norma Lisa Flores	createandlearn100@yahoo.com
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	0%	There is a discount when you purchase 500 or more stands. 1-500 stands \$7 each; 501-1000 stands \$6.50 each; 1001-1500 stands \$6 each	

Office Depot LLC 6600 North Military Trail Boca Raton, FL 33496-2434		Vendor #87177 512-765-7536 Patty Salinas	patty.salinas@officedepot.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	
Manufacture Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	
Custom Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	
Internet/On-Line Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	
Shelf Price Discount	0%	Pricing available upon request per Omnia Partners Region 4 program –Office Supplies – Contract Number R190303 & School Supplies – Contract Number R190502.	

Pacific Learning 6262 Katella Av Cypress, CA 90630		Vendor #2201 800-279-0737 Nancy Herrera	nancy.herrera@pacificlearning.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	www.pacificlearning.com	

Pala Supply Company Inc 14425 N Interstate 27 Lubbock, TX 79403		Vendor #101337 806-748-4100 Larry Jost	larry@schoolsupplypacks.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Pala Supply Catalog	
Manufacture Price Discount	25%	Crayola, Dixon, Newell Brands	
Internet/On-Line Price Discount	25%	www.palasure.com	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

Paxton Patterson LLC 4141 W. 126th St. Alsip, IL 60803		Vendor #103801 800-323-8484 Kathy Manders	sales@paxpat.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Discount is off Paxton/Patterson's current years catalog, available at paxtonpatterson.com CONTRACT DISCOUNT EXCLUSIONS: CareerPlus & CareerPlus2 modules, Health Science Careers modules, College & Career Ready modules, PCLMS, Building Skills CTAs and SawStop products.	

Perfection Learning Corp 1000 N Second Ave Logan, IA 51546		Vendor #60450 800-831-4190 Jen Boyle	bids@perfectionlearning.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	30% discount off of publisher list price on individual Cover Craft/Turtleback, hardcover, and paperback trade titles already reflected in catalog and web prices. 0% discount applies to proprietary titles published under the names Perfection Learning, AMSCO, or Kinetic. For large orders, please contact the local sales consultant for possible additional discounts or shipping concessions.	
Internet/On-Line Price Discount	30%	30% discount off of publisher list price on individual Cover Craft/Turtleback, hardcover, and paperback trade titles already reflected in catalog and web prices. 0% discount applies to proprietary titles published under the names Perfection Learning, AMSCO, or Kinetic. For large orders, please contact the local sales consultant for possible additional discounts or shipping concessions; www.pltw.org	

Project Lead The Way Inc 5939 Castle Creek Pkwy N Dr Indianapolis, IN 46250		Vendor #100911 317-669-0200 Product Support	productsupport@pltw.org
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	PLTW does not provide discounts in order to provide all schools the best prices.	

ProSystem Group LLC 16521 W Bellfort St Sugar Land, TX 77498-8510		Vendor # 346-398-0200 Kenneth Bynum	info@prosystemus.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	2%	https://prosystemus.7cart.com/Categories/Office-Supplies.aspx	

QEP Professional Books 3273 Independence Parkway Plano, TX 75075		Vendor #8922 972-985-0025 or 800-323-6787 Catherine McGough	cmcgough@qepbooks.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	0-35% discount; www.qepbooks.com	
Internet/On-Line Price Discount	0%	0-35% discount; www.qepbooks.com	

Quill Corporation 100 Schelton Road Lincolnshire, IL 60069		Vendor #62187 800-634-4809 Karrie Szalkowshi	bid@quill.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Call purchasing for cover letter details and exclusions	
Internet/On-Line Price Discount	10%	Call purchasing for cover letter details and exclusions	
RALLY! Education 22 Railroad Avenue Glen Head, NY 11545		Vendor #2128 888-997-2559 Fran Mure	fran@rallyeducation.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All prices in our catalog, as well as on our website (www.rallyeducation.com) reflect a school discount of at least 25% off	
Internet/On-Line Price Discount	0%	All prices in our catalog, as well as on our website (www.rallyeducation.com) reflect a school discount of at least 25% off	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

Randi Whitney dba The Writing Academy 3502 Columbia Memorial Pkwy Kemah, TX 77565		Vendor #99904 281-549-4466 Kelley Kratky	kelley@twa.net
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%		
Manufacture Price Discount	5%		
Internet/On-Line Price Discount	5%		
Shelf Price Discount	5%		

Rays Business Products 200 E. Interstate 2 Ste I Pharr, TX 78577		Vendor #12258 956-782-1554 Ray Cano	raycano60@yahoo.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	For all catalog items; www.raysbusinessproducts.com	
Manufacture Price Discount	10%	For all catalog items	

Really Good Stuff, LLC 5 Research Drive, Ste 150 Shelton, CT 06484		Vendor #99625 877-867-1920 Lynn Yeager	bidsupport@excelligence.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	3%		
Internet/On-Line Price Discount	3%	www.reallygoodstuff.com	

Rethink Autism, Inc 49 West 27th Street 8th Floor New York, NY 10001		Vendor # 646-257-2919 Diana Frezza	rfp@rethinkd.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Call purchasing for individual catalog price proposals	

S and S Worldwide 75 Mill Street Colchester, CT 06415		Vendor #91967 800-642-7354 Keith A Snow	bids@swww.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Discount is off of list price at time of order. Not to be combined with sale prices, offer codes, internet specials or quantity breaks. Items labeled FOB Dropship will be charged freight prepaid and added to invoice.	
Internet/On-Line Price Discount	20%	Discount is off of list price at time of order. Not to be combined with sale prices, offer codes, internet specials or quantity breaks. Items labeled FOB Dropship will be charged freight prepaid and added to invoice; www.swww.com	

Scholastic Inc 557 Broadway New York, NY 10012		Vendor #66171 203-797-3846 Toni Abrahams	rfp-scholastic@scholastic.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Scholastic Inc. wishes to submit two catalogs for this proposal. The 2021-2022 Scholastic Education Solutions Catalog at 0-25% Discount off list price. PLEASE NOTE: Discounts do not apply to Scholastic Literacy (pages 76-79), as it is not included in this Catalog Bid. Additionally, Scholastic Digital Programs (pages 6-18) and Scholastic Professional Learning Services (pages 117-120) are priced independently from the Education Solutions Catalog. Please call 800-387-1437 for ordering information. We also wish to submit the 2022 Teacher Resources Catalog at 25% off catalog price. Call purchasing for Discount Schedule for additional information.	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

School Specialty LLC W6316 Design Drive Greenville, WI 54942		Vendor #105664 888-388-3224 Amy Fuss	bidnotices@schoolspecialty.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	33% off List Price Supplies, 14% off List Price Furniture & Equipment. Call purchasing for cover letter; https://www.schoolspecialty.com/digital-catalogs	

Science Pilot, LLC PO Box 605 Boerne, TX 78006		Vendor #101301 210-213-5159 Jeeana Reagan	sales@sciencepilot.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	S/H discounts possible	

Sirius Education Solutions 1108 Lavaca St. Ste 110-197 Austin, TX 78701		Vendor #101517 800-942-1379 Annette Baker	procurement@siriuseducationsolutions.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All TX districts have access to our volume based pricing; www.siriuseducationsolutions.com	

Staples 500 Staples Drive Framingham, MA 01702		Vendor #92246 346-342-0144 Ladara Lucas	ladara.lucas@staples
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Items net priced per current Sourcewel contract #012320-SCC, ranging from 10-75% discount; https://www.staplesadvantage.com/sites/digital-catalogs/2022-full-line-catalog.html	

Studies Weekly Inc 1140 North 1340 West Orem, UT 84057		Vendor #1773 866-311-8734 Kellene Ricks Adams	vendors@studiesweekly.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Up to 25% discounts are available for multiyear or bundled orders.	
Internet/On-Line Price Discount	0%	Up to 25% discounts are available for multiyear or bundled orders; www.studiesweekly.com	

Super Duper Inc dba Super Duper Publications 5201 Pelham Road Greenville, SC 29615		Vendor #92869 800-277-8737 Daphne Sanders	bids@superduperinc.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	2%	The 2% discount does not apply to HearBuilder Online subscriptions, Super Duper Digital Library, Apps, digital content, tests, forms and assessments, distributed software and gift certificates.	
Internet/On-Line Price Discount	0%	Discounts do not apply to HearBuilder Online subscriptions, Super Duper Digital Library, Apps or digital content; www.superduperinc.com	

Teacher Created Materials Publishing 5482 Argosy Ave Huntington Beach, CA 92649		Vendor #89815 956-371-4724 Fernando Perez	fperez@tcmpub.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%		
Custom Price Discount	0%		
Internet/On-Line Price Discount	0%	www.teachercreatedmaterials.com	

Texas Art Supply 2001 Montrose Blvd Houston, TX 77006		Vendor # 713-535-1377 Elisa Viola	cs@texasart.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Email and phone sales orders only	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

Textbook Warehouse 936 Curie Drive Alpharetta, GA 30005		Vendor #7661 800-796-9152 James Adams	bids@textbookwarehouse.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	10% off used textbooks, workbooks, Test and AP titles; 37% off publisher's list price for new paperback classic and trade novels, reference, and test prep materials	
Manufacture Price Discount	5%	5% off publisher's list price for library books, new textbooks, workbooks, TE's, instructional and technical manuals.	
Internet/On-Line Price Discount	5%	Same as above 5-37%	

The Master Teacher PO Box 1207 Manhattan, KS 66505-1207		Vendor #49075 800-669-9633 Nikki Warnick	bids@masterteacher.com orders@masterteacher.com promotion code: MISSIONCISD
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Must reference promotion code MISSIONCISD prior to placing order. Cannot be combined with any other offer. Products not eligible for discount: Shipping, weCLIMB; Consulting/Professional Development Days; Top 20 Curriculum; Top 20 Journals; Top 20 Books; The Master Teacher Weekly Pd Program. F.O.B. Shipping is prepaid and added to invoice; www.masterteacher.com	

The Rosen Publishing Group Inc dba Rosen Classroom 29 E 21st St New York, NY 10010		Vendor #70168 800-237-9932 Arlene Riley	bids@rosenpub.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Catalog prices already reflect 25% discount off hardcover/eBooks and 15% discount off paperbacks. To view catalog: www.rosenpublishing.com and www.rosenclassroom.com	
Internet/On-Line Price Discount	0%	Catalog prices already reflect 25% discount off hardcover/eBooks and 15% discount off paperbacks. To view catalog: www.rosenpublishing.com and www.rosenclassroom.com	

TouchMath Acquisition LLC dba TouchMath LLC 2 North Nevada, Suite 1200 Colorado Springs, CO 80903		Vendor #14452 800-888-91910 ext130 Beth Kaplan	contracts@touchmath.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Call for pricing	
Manufacture Price Discount	0%	Call for pricing	
Custom Price Discount	0%	Call for pricing	
Internet/On-Line Price Discount	0%	Call for pricing	
Shelf Price Discount	0%	Call for pricing	

Triple-S Steel Supply dba Alamo Iron Works 943 AT&T Center Pkwy San Antonio, TX 78219-3134		Vendor #105427 800-292-7817 or 210-223-6161 Wayne Dennis	wdennis@aiwnet.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Must login to our website, www.aiwdirect.com using your school districts specific login credentials for pricing and order placement. Contract Deviations: Stationary machinery (such as ironworkers, air compressors, welders, etc.) are price on application and may/may not be freight allowed. No Further discounts apply to Sale items. Steel is price on application and not freight allowed. Our 'List' Price is subject to change without notice. List price is that shown on our website, www.aiwdirect.com at time of customer order using the customer specific login and credentials.	

Mission Consolidated Independent School District
 Tabulation Form
 Classroom and Instructional Supplies 240-25-0

Shelf Price Discount	0%	Must login to our website, www.aiwdirect.com using your school districts specific login credentials for pricing and order placement. Contract Deviations: Stationary machinery (such as ironworkers, air compressors, welders, etc.) are price on application and may/may not be freight allowed. No Further discounts apply to Sale items. Steel is price on application and not freight allowed. Our 'List' Price is subject to change without notice. List price is that shown on our website, www.aiwdirect.com at time of customer order using the customer specific login and credentials.
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US Games PO Box 660176 Dallas, TX 75266-0176	Vendor #92534 800-327-0484 Jonathan Anderson	usgamesbid@bsnsports.com bid # 22-61055
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	15%	https://www.usgames.com/catalog-usg/2021_USG_Fall/mobile/index.html Inside delivery charges for all truck shipments will be 17% of the order amount. Bid #22-61055
Internet/On-Line Price Discount	15%	www.usgames.com

UTJ Holdco Inc dba Teaching Strategies LLC 4500 East West Highway Suite #300 Bethesda, MD 20814	Vendor # 940-287-3695 Elisa Rodriguez	elisa.r@teachingstrategies.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	0% discount and 7% for S&H

Vista Higher Learning 500 Boylston Street, Suite #620 Boston, MA 02116-3317	Vendor # 617-351-4869 Carla Leiva	cleiva@vistahigherlearning.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	Our catalog pricing already reflects our discounted pricing; https://promos.vistahigherlearning.com/2021/2021-22_K-12_Catalog/

Voyager Sopris Learning Inc 17855 Dalla Parkway, Suite 400 Dallas, TX 75287-6857	Vendor #10520 800-547-6747 Amy Otis	lvsbidscontracts@voyagersopris.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	www.voyagersopris.com

VWR International LLC (Ward's Science) 5100 West Henrietta Road Rochester, NY 14692	Vendor # 800-962-2660 Mark Tringali	mark.tringali@vwr.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	18%	Call purchasing for exception; https://www.wardsci.com/cms/teacher_resources_catalog
Internet/On-Line Price Discount	18%	Call purchasing for exception; www.wardsci.com

SUBJECT: Renewal Contract for Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program #233-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure a Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program to meet the District’s needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 233-24-0, for the Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program for one year, with the option to renew for two additional (one-year) terms. This will be the first renewal (year 2).

The Purchasing Department reviewed last year’s purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Federal Funds

Estimated \$79,580

RECOMMENDATION

Administration recommends renewing with Imagine Learning.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



FY2025 Term Contract:	Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program #233-25-0
Awarded To:	1. <u>Imagine Learning</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program 233-25-0

VENDOR NAME:		Imagine Learning LLC	
		Contact Name	Kelsey Anderson
		Phone #	480-675-7284
		Email	bids@imaginelearning.com
Provide # and Titles of Courses	Price / Course / User License	Notes	
Each concurrent user has access to comprehensive secondary content to include core subject areas, credit recovery, general electives, world languages, AP, and test prep	\$650 per concurrent user	See below for the District license option. The District license is the most cost-effective for MCISD.	
Add-On: Enhanced CTE bundle	\$150 per concurrent user		
Add-On: Imagine Purpose SEL	\$250 per concurrent user		

VENDOR NAME:		SchoolsPLP	
		Contact Name	Josh Leitz
		Phone #	602-770-9152
		Email	josh@schoolsplp.com
Provide # and Titles of Courses	Price / Course / User License	Notes	
See catalog for courses	\$230 per enrolled user	see pricing details on next page	
See catalog for courses	\$135 per student named user	see pricing details on next page	
See catalog for courses	\$495 per concurrent user	see pricing details on next page	

License for 9th - 12th Graders	Price	Notes
District Licenses	\$61,824.50	for the four (4) identified sites

License for 9th - 12th Graders	Price	Notes
District Licenses	\$33,000 / high school	for Mission and Veterans Memorial

Professional Development	# of Days / Price per Day	Notes
Teachers	2 onsite \$3,500 per day	Bundles are available
Administration	4 virtual \$750 per session	Bundles are available
Additional PD	2 onsite \$3,500 per day	Bundles are available

Professional Development	# of Days / Price per Day	Notes
Teachers	\$0	Webinar training included
Administration	\$0	Webinar training included
Additional PD	\$0	Webinar training included

Add-Ons	Price	Notes
Enhances CTE Bundle	\$13,502.50	Access to enhanced CTE bundle of courses for the four (4) identified sites
SEL by Purpose Prep	\$29,885.90	Access to Imagine Purpose SEL bundle of courses for the four (4) identified sites
Additional	N/A	

Add-Ons	Price	Notes
Enhances CTE Bundle	Included	500+ CTE courses
SEL by Purpose Prep	N/A	
Additional	Included	1800+ courses

Year 2	Price	Notes
Discount on license fees	10%	

Year 2	Price	Notes

Year 3	Price	Notes
Discount on license fees	15%	

Year 3	Price	Notes

	Price
Concurrent User Cost (500 users)	\$75,330.00
Setup Training/Web Training	\$750.00
On-Site Training	\$3,500.00
Total Cost	\$79,580.00

	Price
Concurrent User Cost (500 users)	\$247,500.00
Setup Training/Web Training	\$1,200.00
On-Site Training	\$5,000.00
Total Cost	\$253,700.00

Mission Consolidated Independent School District
 Evaluation Matrix
 Comprehensive Online TEKS-Based High School Credit Accrual/Recovery Program #233-25-0

Bid Evaluation Matrix		Vendors	
		Imagine Learning	Schools PLP
Criteria	Weight	\$ 79,580.00	\$ 253,700.00
Price of service/product (40 points)			
Base Proposal	40	40.0	12.5
Meet District's needs (56 points)			
Does the program include full-length high school, CTE, and elective courses to meet the Texas Foundation High School Graduation Program with an Endorsement at implementation (full high school course program as well as high school credit recovery)?	18	14.8	17.2
Does the program contain an engaging, content-rich curriculum, self-paced instruction incorporating learning strategies, and user-friendly interactive instructional tools to differentiate instruction for special populations such as English learners, students receiving special education services, and at-risk (unmotivated) students? Examples of this include, but are not limited to scaffolding, read-aloud supports, definitions/highlighted vocabulary, eNotes, online electronic essay grading for ELA courses, annotation tools, interactive simulations, interactive science labs, incorporating manipulatives, and graphing calculators.	10	8	9.3
Does the program contain sufficient practices and re-teaching for units of study and lessons centered on relevant, real-world applications?	5	3.9	4.5
Does the program have easily accessible progress monitoring for students and parents and parental access to calendar and course completion through a parent portal?	5	3.3	3.6
Does the program contain pre-testing, post-testing, content-based assessment, and pre-assessment/diagnostics to address gaps in student knowledge?	5	3.7	4.3
Does the program contain an actionable, real-time high-quality data dashboard and easily accessible reporting tool to inform instruction, remediation, communication, and academic integrity?	5	3.4	3.8
Can the vendor provide professional development with coaching and support for a minimum 3-day (beginning, middle, and end of the year)? Training must include training for teachers, campus, administrators, counselors, and district content coordinators.	4	3.3	3.8
Does the program all the district to restrict the times and locations of the program usage?	4	3.5	4
Does the vendor provide phone and online support?	2	1.7	1.9
Does the vendor provide Clever integration support?	2	1.7	1.9
Total	100	87.3	66.8

Committee Members:

- Zina Acevedo
- Claudia Alonzo
- Ana Lisa Flores
- Laura Flores
- Melissa Garcia
- Fidel Garza
- John Hill
- Lori Laboy
- Jose Mejia
- Abigail Orozco
- Rita Santillan Perez

SUBJECT: Renewal Contract for Fine Paper and Print Shop Supplies
#171-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Fine Paper and Print Shop Supplies to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 171-24-0, for the Fine Paper and Print Shop Supplies for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$50,000

RECOMMENDATION

Administration recommends renewing with all vendors listed on the tabulation form.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Fine Paper and Print Shop Supplies #171-25-0
Awarded To:	<ol style="list-style-type: none"> 1. <u>Fasclampitt Paper Co</u> 2. <u>Gateway Printing & Office Supply Inc</u> 3. <u>Liberty data Products Inc dba Liberty Office Products</u> 4. <u>Liberty Paper</u> 5. <u>ODP Business Solutions LLC</u> 6. <u>Quill LLC</u> 7. <u>School Specialty LLC</u> 8. <u>Southwest Binding & Laminating</u> 9. <u>S.W. School Supply Inc</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Fine Paper and Print Shop Supplies # 171-25-0

Fasclampitt Paper Co 2700 N. Mccoll McAllen, TX 78501		Vendor #38209 956-618-5539 Vicente Aguilar	vaguilar@clampitt.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	N/A	

Gateway Printing & Office Supply Inc 315 S Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Chris Diaz	cdiaz@gatewayp.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	91%	Discount up to 91%, pricing available at www.gatewayp.com with username and password	
Manufacture Price Discount	91%	Discount up to 91%, pricing available at www.gatewayp.com with username and password	
Custom Price Discount	91%	Discount up to 91%, pricing available at www.gatewayp.com with username and password	
Internet/On-Line Price Discount	91%	Discount up to 91%, pricing available at www.gatewayp.com with username and password	
Shelf Price Discount	91%	Discount up to 91%, pricing available at www.gatewayp.com with username and password	

Liberty Data Products Inc dba Liberty Office Products PO Box 630729 Houston, TX 77263-0729		Vendor #105740 800-460-8900 Lee Smith	lsmith@libertyoffice.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	5% to 50% depending on product and quantity	
Manufacture Price Discount	5%	5% to 50% depending on product and quantity	
Custom Price Discount	5%	5% to 50% depending on product and quantity	
Internet/On-Line Price Discount	5%	5% to 50% depending on product and quantity	
Shelf Price Discount	5%	5% to 50% depending on product and quantity	

Liberty Paper 5025 Hampton St Los Angeles, CA 90058		Vendor #11343 866-507-2737 x2102 Kristen Perez	bids@libertypp.com
Category Description	Catalog Discount as a Percentage	Notes	
Custom Price Discount	0%	Contact purchasing for a price list	

ODP Business Solutions LLC 6600 North Military Trail Boca Raton, FL 33496		Vendor #87177 512-765-7536 Patty Salinas	patty.salinas@odpbusiness.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Per Region 4 Terms and Conditions	
Manufacture Price Discount	0%	Per Region 4 Terms and Conditions	
Custom Price Discount	0%	Per Region 4 Terms and Conditions	
Internet/On-Line Price Discount	0%	Per Region 4 Terms and Conditions	
Shelf Price Discount	0%	Per Region 4 Terms and Conditions	

Mission Consolidated Independent School District
 Tabulation Form
 Fine Paper and Print Shop Supplies # 171-25-0

Quill LLC 300 Tri State International Drive, Suite 300 Lincolnshire, IL 60069		Vendor #62187 800-634-4809 Sarah Lindberg	bid@quill.com bid #23-29740 account #1543102
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Please see attached letters for discounts & exclusions	
Internet/On-Line Price Discount	10%	Please see attached letters for discounts & exclusions	

School Specialty LLC W6316 Design Drive Greenville, WI 54942		Vendor #105664 888-388-3224 Sarah Peterson	bidnotices@schoolspecialty.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	33% discount off supplies; https://www.schoolspecialty.com/difital-catalogs	

Southwest Binding & Laminating 109 Millwell Ct Maryland Heights, MO 63043-2513		Vendor # 800-325-3628 Tricia Dueing	tricia.dueing@swbindinglaminating.com
Category Description	Catalog Discount as a Percentage	Notes	
Custom Price Discount	0%	Equipment: Equipment pricing typically is not typically available on our website, please call Rosemary Brumage at 800-325-3628 for a quote.	
Internet/On-Line Price Discount	35%	Excludes: Discontinued, closeout, or clearance items. Also excludes copier tabs, wide format print media, inks and permanent paper. FREE freight on stock supply orders of \$200 or more. Orders below \$200 will be charged UPS published rates.	

S.W. School Supply Inc 3790 De Forest Circle Jurupa Valley, CA 91752		Vendor #12064 909-980-7777 Aja Stickler	biddesk@southwestschool.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	40%	40% off list with a 25% margin floor minimum	
Manufacture Price Discount	40%	40% off list with a 25% margin floor minimum	
Custom Price Discount	40%	40% off list with a 25% margin floor minimum	
Internet/On-Line Price Discount	40%	40% off list with a 25% margin floor minimum	
Shelf Price Discount	40%	40% off list with a 25% margin floor minimum	

SUBJECT: Renewal Contract for Grounds Maintenance Equipment, Supplies, and Repairs #120-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Grounds Maintenance Equipment, Supplies, and Repairs to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 120-24-0, for the Grounds Maintenance Equipment, Supplies, and Repairs for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$60,000

RECOMMENDATION

Administration recommends renewing with all vendors listed on the tabulation forms.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Grounds Maintenance Equipment, Supplies, and Repairs #120-25-0
Awarded To:	<ol style="list-style-type: none"> 1. <u>Aircool Tech-ACT Corp</u> 2. <u>BSN Sports LLC</u> 3. <u>CC Distributors Inc</u> 4. <u>Moore Supply McAllen</u> 5. <u>O'Reilly Auto Enterprises LLC dba O'Reilly Auto Parts</u> 6. <u>Rio Grande Plumbing Supply</u> 7. <u>SiteOne Landscape Supply</u> 8. <u>Triple S Steel Supply LLC dba Alamo Iron Works</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025



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FY2025 Term Contract:	Soil and Sand Equipment and Supplies #120-25-1
Awarded To:	1. <u>BSN Sports LLC</u> 2. <u>VMK Materials LLC</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Soil and Sand Equipment and Supplies # 120-25-1

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	bsnbid@bsnsports.com bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/	
Internet/On-Line Price Discount	10%	www.bsnsports.com	
Shelf Price Discount	10%	www.bsnsports.com	

VMK Materials LLC 3408 N. Conway Ave Mission, TX 78573		Vendor #104802 956-240-8525 or 956-240-6186 Javier Garza / Gerry Gonzalez	jgarza@vmkmaterials.com
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	10%	10% off list price of any landscaping material	



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FY2025 Term Contract:	Fencing Equipment and Supplies #120-25-2
Awarded To:	<ol style="list-style-type: none">1. <u>BSN Sports LLC</u>2. <u>Matts Building Materials</u>3. <u>Triple S Steel Supply LLC dba Alamo Iron Works</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Fencing Equipment and Supplies # 120-25-2

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	bsnbid@bsnsports.com bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/	
Internet/On-Line Price Discount	10%	www.bsnsports.com	
Shelf Price Discount	10%	www.bsnsports.com	

Matts Building Materials 404 East Expressway 83 Pharr, TX 78537		Vendor #103379 956-787-5513 David Castillo	dcastillo@mattsbuildingmaterials.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	2%	2-5%	
Manufacture Price Discount	2%	2-5%	
Custom Price Discount	2%	2-5%	
Internet/On-Line Price Discount	2%	2-5%	
Shelf Price Discount	2%	2-5%	

Triple S Steel Supply LLC dba Alamo Iron Works 943 AT & T Center Pkwy. San Antonio, TX 78219		Vendor # 800-292-7817 or 210-223-6161 or 210-704-8272 Wayne Dennis	wdennis@aiwnet.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Website: www.aiwdirect.com using school district login credentials	



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FY2025 Term Contract:	Playground Equipment and Supplies #120-25-3
Awarded To:	1. <u>BSN Sports LLC</u> 2. <u>VMK Materials LLC</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Playground Equipment and Supplies # 120-25-3

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	bsnbid@bsnsports.com bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/	
Internet/On-Line Price Discount	10%	www.bsnsports.com	
Shelf Price Discount	10%	www.bsnsports.com	

VMK Materials LLC 3408 N. Conway Ave Mission, TX 78573		Vendor #104802 956-240-8525 or 956-240-6186 Javier Garza / Gerry Gonzalez	jgarza@vmkmaterials.com
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	10%	10% off list price of any landscaping material	



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FY2025 Term Contract:	Irrigation Equipment and Supplies #120-25-4
Awarded To:	<ol style="list-style-type: none">1. <u>BSN Sports LLC</u>2. <u>CC Distributors Inc</u>3. <u>Moore Supply McAllen</u>4. <u>SiteOne Landscape Supply</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Irrigation Equipment and Supplies # 120-25-4

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	bsnbid@bsnsports.com bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/	
Internet/On-Line Price Discount	10%	www.bsnsports.com	
Shelf Price Discount	10%	www.bsnsports.com	

CC Distributors Inc 210 McBride Lane Corpus Christi, TX 78408		Vendor #1306 361-443-5680 Victor Carreon	victorc@ccdistributors.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	15%	www.ccdistributors.com	

Moore Supply McAllen 101 North Bicentennial Blvd. McAllen, TX 78501		Vendor # 956-683-6564 Jeff Bridwell	jeff.bridwell@mooresupply.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	off list price	
Manufacture Price Discount	20%	off list price	
Custom Price Discount	20%	off list price	
Internet/On-Line Price Discount	20%	off list price	
Shelf Price Discount	20%	off list price	

SiteOne Landscape Supply 1385 East 36th Street Cleveland, OH 44114		Vendor #101937 216-706-9250 Bid Department	bids@siteone.com
Category Description	Catalog Discount as a Percentage	Notes	
Manufacture Price Discount	25%	0-25% manufacture price list available upon request	
Shelf Price Discount	25%	0-25% contact Jonathan Ceballos @ 956-782-7777	



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FY2025 Term Contract:	Landscaping Equipment and Supplies #120-25-5
Awarded To:	<ol style="list-style-type: none">1. <u>BSN Sports LLC</u>2. <u>CC Distributors Inc</u>3. <u>SiteOne Landscape Supply</u>4. <u>Triple S Steel Supply LLC dba Alamo Iron Works</u>5. <u>VMK Materials LLC</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Landscaping Equipment and Supplies # 120-25-5

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	bsnbid@bsnsports.com bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/	
Internet/On-Line Price Discount	10%	www.bsnsports.com	
Shelf Price Discount	10%	www.bsnsports.com	

CC Distributors Inc 210 McBride Lane Corpus Christi, TX 78408		Vendor #1306 361-443-5680 Victor Carreon	victorc@ccdistributors.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	15%	www.ccdistributors.com	

SiteOne Landscape Supply 1385 East 36th Street Cleveland, OH 44114		Vendor #101937 216-706-9250 Bid Department	bids@siteone.com
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	25%	0-25% excluding agency items	

Triple S Steel Supply LLC dba Alamo Iron Works 943 AT & T Center Pkwy. San Antonio, TX 78219		Vendor # 800-292-7817 or 210-223-6161 or 210-704-8272 Wayne Dennis	wdennis@aiwnet.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	Website: www.aiwdirect.com using school district login credentials	

VMK Materials LLC 3408 N. Conway Ave Mission, TX 78573		Vendor #104802 956-240-8525 or 956-240-6186 Javier Garza / Gerry Gonzalez	jgarza@vmkmaterials.com
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	10%	10% off list price of any landscaping material	



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FY2025 Term Contract:	Grounds Chemicals and Fertilizers #120-25-6
Awarded To:	<ol style="list-style-type: none">1. <u>BSN Sports LLC</u>2. <u>CC Distributors Inc</u>3. <u>SiteOne Landscape Supply</u>4. <u>Rio Grande Plumbing Supply</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Grounds Chemicals and Fertilizers # 120-25-6

BSN Sports LLC 14460 Varsity Brands Way Farmers Branch, TX 75244		Vendor #19180 800-527-7510 Alicia James	bsnbid@bsnsports.com bid #23-64151
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	https://catalogs.bsnsports.com/BSN-SPORTS-Equipment/	
Internet/On-Line Price Discount	10%	www.bsnsports.com	
Shelf Price Discount	10%	www.bsnsports.com	

CC Distributors Inc 210 McBride Lane Corpus Christi, TX 78408		Vendor #1306 361-443-5680 Victor Carreon	victorc@ccdistributors.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	15%	www.ccdistributors.com	

SiteOne Landscape Supply 1385 East 36th Street City State Zip		Vendor #101937 216-706-9250 name of person	bids@siteone.com
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	25%	0-25% excluding agency items	

Rio Grande Plumbing Supply 1010 E. Pecan Blvd. McAllen, TX 78501		Vendor #63860 956-636-9557 Yolanda Estudillo	ymrgps@hotmail.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	N/A	
Manufacture Price Discount	0%	N/A	
Custom Price Discount	0%	N/A	
Internet/On-Line Price Discount	0%	N/A	
Shelf Price Discount	0%	N/A	

SUBJECT: Renewal Contract for Health and Medical Equipment and Supplies #245-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Health and Medical Equipment and Supplies to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On March 9, 2022, the Board of Trustees awarded Bid No. 245-22-0, for the Health and Medical Equipment and Supplies for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$50,000

RECOMMENDATION

Administration recommends renewing with all vendors listed on the tabulation form.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Health and Medical Equipment and Supplies #245-25-0
Awarded To:	<ol style="list-style-type: none"> 1. <u>Alert Services</u> 2. <u>BSN Sports LLC</u> 3. <u>Buyer's Point, LLC</u> 4. <u>CC Distributors Inc</u> 5. <u>Henry Schein Medical a division of Henry Schein, Inc</u> 6. <u>Liberty Data Products dba Liberty Office Products</u> 7. <u>Performance Health Supply LLC dba Medco Supply Company</u> 8. <u>Medicaleshop Inc</u> 9. <u>Quill LLC</u> 10. <u>School Health Corporation</u> 11. <u>School Nurse Supply Inc</u> 12. <u>UniPak Corp</u> 13. <u>William V Macgill & Co</u>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Health and Medical Equipment and Supplies # 245-25-0

Alert Services PO Box 1088 San Marcos, TX 78667		Vendor #1560 830-372-3333 Sharon Morin	orders@alertservices.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Call purchasing for bid letter	

BSN Sports LLC 14460 Varsity Brandds Way Dallas, TX 75244		Vendor #19180 800-527-7510 Cade Fowler	bsnbid@bsnsports.com Indicate #22-61056 on all orders
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	https://www.bsnsports.com/catalogs_bsn/2021_BSN_Equipment_Fall/mobile/index.html#p=1 Inside delivery charges for all truck shipments will be 17% of the order amount. Bid # 22-61056	
Internet/On-Line Price Discount	10%	https://www.bsnsports.com/	

Buyer's Point, LLC 2300 Tall Pines Drive Suite 110 Largo, FL 33771		Vendor # 813-499-4715 Kimberly Mesler	mesler.kim@buyerspoint.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	N/A	
Manufacture Price Discount	10%	N/A	
Custom Price Discount	10%	N/A	
Internet/On-Line Price Discount	10%	https://buyerspoint.com/	
Shelf Price Discount	10%	N/A	

CC Distributors Inc 210 McBride Lane Corpus Christi, TX 78408		Vendor #1306 361-289-0200 Victor Carreon	victorc@ccdistributors.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	15%	www.ccdistributors.com	

Henry Schein Medical a division of Henry Schein, Inc 135 Duryea Road Melville, NY 11747		Vendor #1492 631-454-3629 Lisa Young	lisa.young@henryschein.com orders: athleticsandschools@henryschein.com bid: biddept@henryschein.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	18%	https://www.nxtbook.com/nxtbooks/henryschein/ssnfa_catalog_2019202/index.php#/p/Cover1	

Liberty Data Products dba Liberty Office Products PO Box 630729 Houston, TX 77263-0729		Vendor #105740 800-460-8900 x121 Lee Smith	lsmith@libertyoffice.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Depends on quantity ordered	
Manufacture Price Discount	15%	Depends on quantity ordered	
Custom Price Discount	15%	Depends on quantity ordered	
Internet/On-Line Price Discount	15%	Depends on quantity ordered; www.libertyoffice.com	
Shelf Price Discount	15%	Depends on quantity ordered	

Mission Consolidated Independent School District
 Tabulation Form
 Health and Medical Equipment and Supplies # 245-25-0

Performance Health Supply LLC dba Medco Supply Company 25 Northpointe Parkway, Suite 25 Amherst, NY 14228			Vendor #105890 800-556-3326 Stephen Weiss	medcosalesupport@medcosupply.com
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	25%	0-25% off		
Internet/On-Line Price Discount	25%	0-25% off; www.performancehealth.com		

Medicaleshop Inc 87 Danbury Road, Unit #1 New Milford, CT 06776			Vendor #102221 866-563-6812 Abbas Ajmeri	bids@medicaleshop.com
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	1%	1-27% off on Medical Equipment. Call purchasing for discount list; www.medicaleshop.com		

Quill LLC 100 Schelster Road Lincolnshire, IL 60069			Vendor #62187 800-634-4809 Karrie Szalkowshi	bid@quill.com account #1543102 Quill bid #22-26890
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	10%	Call purchasing for details and exclusions		
Internet/On-Line Price Discount	10%	Call purchasing for details and exclusions; www.quill.com		

School Health Corporation 5600 Apollo Drive Rolling Meadows, IL 60008			Vendor #66560 866-323-5465 John Andenson	bids@schoolhealth.com
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	11%	Free shipping over \$65, charge \$9.95 under \$65. Standard exclusions apply. Please see attached document. Due to the (COVID-19) outbreak, inventory levels will fluctuate for infection control products. Please check on estimated fulfillment time when placing orders -- all sales will be final. Please reference quote 4016010 for special pricing. Call purchasing for catalog discount exclusion.		

School Nurse Supply Inc 1690 Wright Blvd Schaumburg, IL 60193			Vendor #91587 800-485-2737 Jeff Giesel	jgiesel@schoolnursesupply.com
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	10%	Free shipping on all orders over \$50		
Internet/On-Line Price Discount	10%	Free shipping on all orders over \$50; www.schoolnursesupplyinc.com		

UniPak Corp PO Box 332 West Long Branch			Vendor #8306 888-808-5120 Brain Marcus	customercare@unipakcorp.net
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	15%	Personal Protective Equipment (PPE), Gloves, Medical Supply. Call purchasing for price list.		

William V Macgill & Co 1000 N Lombard Road Lombard, IL 60148			Vendor #89693 800-323--2841 Melissa Birch	macgill@macgill.com
Category Description	Catalog Discount as a Percentage	Notes		
Catalog Price Discount	6%	6% discount on supplies, 5% discount on select furniture/equipment items. Exclusions apply.		

SUBJECT: Renewal Contract for Instructional Technology Software #211-25-5

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Instructional Technology Software to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 211-24-5, for the Instructional Technology Software for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$97,000

RECOMMENDATION

Administration recommends renewing with Sirius Education Solutions.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Instructional Technology Software #211-25-5
Awarded To:	1. <u>Sirius Education Solutions</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Instructional Technology Software 211-25-5

			Attainment Company, Inc.			EREFLECT INC			Eye On Mastery			Magma Math			Multimedia Solutions, Inc.		
Total Cost Selected #			Vendor #772			Vendor #			Vendor #38065			Vendor #			Vendor #101904		
			Kandi Lockard			Rick Mesias			Mike Ringen			Leslie Nielsen			Bernadette Kuttel		
			800-327-4269			707-702-2308			888-470-1129			425-985-5479			888-989-1285 or 239-331-0548		
			bisspec@attainmentcompany.com			rick@erefect.com			info@eyeonmastery.com			leslie@magmamath.com			bkuttel@multimedia-fl.com		
			\$0			\$11,776.00			\$60,096.00			\$64,000.00			\$63,269.00		
0			0			0			0			0					
#	Items	Quantity Required	Unit Price	Notes	Total Cost	Unit Price	Notes	Total Cost	Unit Price	Notes	Total Cost	Unit Price	Notes	Total Cost	Unit Price	Notes	Total Cost
#0-1	Cost per Student Software	6400		Free to District		\$1.84	NA	\$11,776.00	\$1.89	per student	\$12,096.00	\$10	For a district wide adoption we offer a 10% discount	\$64,000.00	\$9.70	Per User Per year based on a one year subscription	\$62,080.00
#0-2	Cost per Campus Software (if applicable)	9		Free to District			No Bid	\$5,000.00		per HS/JH campus	\$45,000.00		No Bid		\$21	Unit price is based on 750 users per campus.(\$15,360)Per User Per year based on a one year subscription. Call for customized quote for each campus-tier pricing applies.	\$189
#0-3	Professional Development for 4 hours	1		\$ 500.00			No Bid	\$ 500.00	\$3,000.00	per inservice	\$3,000.00	\$0	Free with adoption	\$0	\$1,000.00	Remote training available - quoted at 4 hours	\$1,000.00

Additional Responses	
Several	
Additional pricing see	
attach	

Mission Consolidated Independent School District
 Evaluation Matrix
 Instructional Technology Software #211-25-5

Bid Evaluation Matrix		Vendors			
		Eye on Mastery	Newsela Inc	Savvas Learning Company	Sirius Education
Criteria	Weight	\$ 60,096.00	\$ 106,040.00	\$ 160,000.00	\$ 103,400.00
Price of service/product (40 points)					
Base Proposal	40	40	23	15	23
Meet district's needs (56 points)					
Product services all core content areas, math , science, english and social studies for 6th - 12th grade.	10	3	3	10	10
Product includes an online assessment platform that is comparable to the STAAR online platform.	10	4	3	2	10
Product has the capability for synchronous and asynchronous instruction.	8	3	8	8	8
Product integrates with Clever.	8	0	8	8	8
Product integrates with Google Classroom.	6	0	6	6	6
Product includes interactive question formats such as drag and drop, hot spot, equation editor, etc.	8	8	1	5	8
The product has the capability of teacher and class specific options such as assignment creation with automatic grading.	6	6	6	6	6
Past relationship with vendor (4 points)	4	2	0	4	4
Total	100	66	58	64	83

225

Committee Members:

Vanessa Ojeda, Math Coordinator
 Judy Rodriguez, Social Studies Coordinator
 James Shults, Science Coordinator
 Diamond Tijerina, RLA Coordinator

Notes:

Removal of 6 vendors due to not meeting the RFP's standard specifications
 Eye on Mastery only available in Math and does not integrate with Clever and Google Classroom
 Newsela is limited on core subjects and not STAAR integrative

SUBJECT: Renewal Contract for Library Books #261-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Library Books to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 08, 2022, the Board of Trustees awarded Bid No. 261-23-0, for the Library Books for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$62,000

RECOMMENDATION

Administration recommends renewing with all vendors listed on the tabulation form.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Library Books #261-25-0
Awarded To:	<ol style="list-style-type: none"> 1. <u>Barnes & Noble Booksellers, Inc</u> 2. <u>Bellwether Media</u> 3. <u>Bound to Stay Bound Books, Inc</u> 4. <u>Carson Dellosa Publishing LLC dba Carson Dellosa Education</u> 5. <u>Cavendish Square Publishing LLC</u> 6. <u>Cengage Learning Inc</u> 7. <u>Central Programs Inc dba Gumdrop Books</u> 8. <u>Children's Plus Inc</u> 9. <u>Coughlan Companies dba Capstone, Capstone Classroom</u> 10. <u>Delaney Educational Enterprises</u> 11. <u>Enslow Publishing LLC</u> 12. <u>Follett Content Solutions LLC</u> 13. <u>Gareth Stevens Publishing</u> 14. <u>Garrett Educational Corp dba Garrett Book Company</u> 15. <u>Gateway Printing</u> 16. <u>Greenhaven Publishing LLC</u> 17. <u>Keystone Books and Media</u> 18. <u>Lakeshore Learning Materials LLC</u> 19. <u>Lectorum Publications, Inc</u> 20. <u>Lektro Inc dba Escue & Associates</u> 21. <u>Mackin Educational Resources</u> 22. <u>Perma Bound Books</u> 23. <u>QEP Professional Books</u> 24. <u>Rainbow Book Company</u> 25. <u>The Rosen Publishing Group Inc dba Rosen Classroom</u>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Library Books #261-25-0

Barnes & Noble Booksellers, Inc 33 East 17 Street, Corporate Office New York, NY 10003		Vendor #1671 212-633-3300 Tracy Vidakovich	businessdevelopmentbids@bn.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	1%	A minimum discount of 1% to a maximum discount of 35% off list prices. Bulk purchases offer deeper discounts including 20% on orders up to \$999.99; 30% discount on orders \$1,000-\$4,999.99 or >100 units; and 35% discount on orders over \$5,000 or >100 units	

Bellwether Media 6012 Blue Circle Drive Minnetonka, MN 55343		Vendor # 612-825-2545 Kayla Newell	orders@bellwethermedia.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	School/library price is discounted (around 30% off) from the retail/list price. Please note the red pricing in our catalog and the school/library price on our website for this discounted rate for schools; contact purchase for 2022 catalog	
Internet/On-Line Price Discount	30%	School/library price is discounted (around 30% off) from the retail/list price. Please note the red pricing in our catalog and the school/library price on our website for this discounted rate for schools; www.bellwethermedia.com	

Bound to Stay Bound Books, Inc 1880 West Morton Jacksonville, IL 62650		Vendor #7747 800-637-6586 Lori Smith	sales@btsb.com
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	30%	30% discount from publisher list price in effect at time of shipment plus prebinding charge of \$9.64 per book firm through May 2, 2026. Short discount titles are reduced by 10% (deduct 45cents from BTSB catalog price). When using our online catalog at www.btsb.com ; your actual discounted price will be shown.	

Carson Dellosa Publishing LLC dba Carson Dellosa Education 657 Brigham Rd, Ste A Greensboro, NC 27409		Vendor #103988 800-321-0943 Sabrina Reese	sreese@carsondellosa.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	Off list price, hardcover only	
Manufacture Price Discount	30%	Off list price, hardcover only	
Custom Price Discount	35%	Off list price, orders net \$5,000+only, not to be combined with other offers	
Internet/On-Line Price Discount	30%	Off list price, hardcover only; www.carsondellosa.com/rourke-educational-media	

Cavendish Square Publishing LLC 29 E 21st St New York, NY 10010		Vendor # 877-980-4450 Arlene Riley	bids@csqpub.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	Catalog prices reflect 30% discount off lit price www.cavendishsq.com	
Internet/On-Line Price Discount	30%	Catalog prices reflect 30% discount off lit price www.cavendishsq.com	

Mission Consolidated Independent School District
 Tabulation Form
 Library Books #261-25-0

Cengage Learning Inc 27555 Executive Dr. Ste 350 Farmington Hills, MI 48331		Vendor #6265 800-877-4253 x18991 name of person	jon.gregory@cengage.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Gale's eBooks catalog is available at www.gale.com/ebooks/schools	

Central Programs Inc dba Gumdrop Books 802 N 41st St PO Box 505		Vendor #87180 800-821-7199 Nancy Crovetti	wecare@gumdropbooks.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Prices reflect discount off its price; www.gumdropbooks.com or shop.gumdropbooks.com	
Internet/On-Line Price Discount	0%	Prices reflect discount off its price; www.gumdropbooks.com	

Childrens Plus Inc 1387 Dutch American Way Beecher, IL 60401		Vendor #3127 800-230-1279 John G Walsh	bids@hellocpi.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.hellocpi.com	
Manufacture Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.hellocpi.com	
Custom Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.hellocpi.com	
Internet/On-Line Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.hellocpi.com	
Shelf Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.hellocpi.com	

Coughlan Companies dba Capstone, Capstone Classroom 1710 Roe Crest Drive North Mankato, MN 56003		Vendor #105675 800-747-4992 Doug Smith	bids@capstonepub.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Library division-hard cover & eBooks; 25% off list price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom division-paperback & eBooks; various programs are discounted 5-10%. Catalog and website pricing reflects discount. PebbleGo, PebbieGo Create and Capstone Connect Products; multi-site, multi-database discounts available. Call customer service or your sales consultant for quote.	
Manufacture Price Discount	0%	Library division-hard cover & eBooks; 25% off list price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom division-paperback & eBooks; various programs are discounted 5-10%. Catalog and website pricing reflects disco	
Custom Price Discount	0%	Library division-hard cover & eBooks; 25% off list price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom division-paperback & eBooks; various programs are discounted 5-10%. Catalog and website pricing reflects disco	
Internet/On-Line Price Discount	0%	Library division-hard cover & eBooks; 25% off list price is reflected in the catalog and on the website as School/Library Price (S/L). Classroom division-paperback & eBooks; various programs are discounted 5-10%. Catalog and website pricing reflects disco	

Mission Consolidated Independent School District
 Tabulation Form
 Library Books #261-25-0

Delaney Educational Enterprises 1387 Dutch American Way Beecher, IL 60401		Vendor # 800-788-5557 name of person	bids@deebooks.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	
Manufacture Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	
Custom Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	
Internet/On-Line Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	
Shelf Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog; www.deebooks.com	

Enslow Publishing LLC 29 E 21st St New York, NY 10010		Vendor # 800-398-2504 Arlene Riley	bids@enslow.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Catalog prices reflect 25% discount off list price; www.enslow.com	
Internet/On-Line Price Discount	25%	Catalog prices reflect 25% discount off list price; www.enslow.com	

Follett Content Solutions LLC 1340 Ridgeview Drive McHenry, IL 60050		Vendor #106260 888-511-5114 Bid Administrator	fssbidadmin@follett.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	The prices that are shown on Follett's Titlewave website will reflect any discounted pricing, which can be up to 45% off	
Internet/On-Line Price Discount	0%	The prices that are shown on Follett's Titlewave website will reflect any discounted pricing, which can be up to 45% off; www.folletlearning.com	

Gareth Stevens Publishing 29 E 21st St New York, NY 10010		Vendor #40445 800-542-2595 Arlene Riley	bids@gspub.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Catalog prices reflect 25% discount off list price; www.garethstevens.com	
Internet/On-Line Price Discount	25%	Catalog prices reflect 25% discount off list price; www.garethstevens.com	

Garrett Educational Corp dba Garrett Book Company 130 E 13th Street Ada, OK 74820		Vendor #29670 800-475-6884 Cherly York	cheryl.york@garrettbooks.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	30% from publishers list price	

Gateway Printing 315 S Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Rudy Castilleja	rudyp@gatewayvp.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	27%	Discount up to 27%	
Manufacture Price Discount	27%	Discount up to 27%	
Internet/On-Line Price Discount	27%	Discount up to 27%	
Shelf Price Discount	27%	Discount up to 27%	

Mission Consolidated Independent School District
 Tabulation Form
 Library Books #261-25-0

Greenhaven Publishing LLC 29 E 21st St New York, NY 10010		Vendor # 844-317-7404 Arlene Riley	bids@greenhavenpub.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	Catalog prices reflect 20% discount off list price; www.greenhavenpublishing.com	
Internet/On-Line Price Discount	20%	Catalog prices reflect 20% discount off list price; www.greenhavenpublishing.com	

Keystone Books and Media 1387 Dutch American Way Beecher, IL 60401		Vendor #105665 866-231-7780 Sadie Witvoet	cs@keystonebooksmedia.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	
Manufacture Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	
Custom Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	
Internet/On-Line Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	
Shelf Price Discount	0%	Discounts up to 30% off publisher's list price reflected in web catalog	

Lakeshore Learning Materials LLC 2695 E Dominguez Street Carson, CA 90895		Vendor #43509 800-421-5354 Johanna Lopez	biddept@lakeshorelearning.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	5% discount on all non-sale items from Lakeshore's catalogs, website www.lakeshorelearning.com and retail stores. Lakeshore agrees to hold the discount offered in this submission throughout the lifetime of the contract. Catalogs and prices are subject to change during the calendar year, and in the event of significant factors outside our control, such as government-imposed tariffs or global pandemic; for current prices please visit www.lakeshorelearning.com ;	
Internet/On-Line Price Discount	0%	5% discount on all non-sale items from Lakeshore's catalogs, website www.lakeshorelearning.com and retail stores. Lakeshore agrees to hold the discount offered in this submission throughout the lifetime of the contract. Catalogs and prices are subject to	
Shelf Price Discount	0%	5% discount on all non-sale items from Lakeshore's catalogs, website www.lakeshorelearning.com and retail stores. Lakeshore agrees to hold the discount offered in this submission throughout the lifetime of the contract. Catalogs and prices are subject to	

Mission Consolidated Independent School District
 Tabulation Form
 Library Books #261-25-0

Lectorum Publications, Inc 10 New Maple Avenue, Ste 303 Pine Brook, NJ 07058		Vendor #79239 800-345-5946 Hilda Viskovic	hviskovic@lectorum.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog prices. For high value orders, please contact us to request a quote.	
Manufacture Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog price	
Custom Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog price	
Internet/On-Line Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog price	
Shelf Price Discount	20%	The 20% discount we offer to schools is firm for the contract period and it is already reflected in our current catalog prices highlighted in red. Publisher's list prices are subject to change; therefore, changes will be reflected in our new catalog price	

Lektro Inc dba Escue & Associates 4309 River Ranch Circle Robstown, TX 78380		Vendor # 800-676-2093 Greg Escue	greg@escuebooks.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	10-30% off list	
Internet/On-Line Price Discount	10%	10-30% off list	

Mackin Educational Resources 3505 County Road 42 West Burnsville, MN 55306		Vendor #98824 800-369-5490 Burnsville, MN 55306	bids@mackin.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Mackin is offering an additional 5% discount off Mackin.com (which is already discounted up to 45% off list price) for PRINT, EBOOK and DIGITAL AUDIOBOOKS, databases, multimedia (DVDs, BluRay, CDs, MP3s). Makerspace products, Playaway devices, and streaming video are excluded from this additional discount.	
Internet/On-Line Price Discount	5%	Mackin is offering an additional 5% discount off Mackin.com (which is already discounted up to 45% off list price) for PRINT, EBOOK and DIGITAL AUDIOBOOKS, databases, multimedia (DVDs, BluRay, CDs, MP3s). Makerspace products, Playaway devices, and streami	

Mission Consolidated Independent School District
 Tabulation Form
 Library Books #261-25-0

Perma-Bound Books 617 E Vandalia Road Jacksonville, IL 62650		Vendor #60645 800-637-6581 Tracy Savage	tracys@perma-bound.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	3%	3% on books in our Perma-Bound Bindings 0% on other bindings	
Internet/On-Line Price Discount	3%	3% on books in our Perma-Bound Bindings 0% on other bindings	

QEP Professional Books 3273 Independence Parkway Plano, TX 75075		Vendor #8922 972-985-0025 or 800-323-6787 Catherine McGough	cmcgough@qepbooks.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	0-35% discount; www.qepbooks.com	
Internet/On-Line Price Discount	0%	0-35% discount; www.qepbooks.com	

Rainbow Book Company 1387 Dutch American Way Beecher, IL 60401		Vendor #4887 800-255-0965 Michael Beechin	sales@rainbowbookcompany.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	
Manufacture Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	
Custom Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	
Internet/On-Line Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	
Shelf Price Discount	0%	Discounts up to 30% off publisher's list price reflected in we catalog	

The Rosen Publishing Group Inc dba Rosen Classroom 29 E 21st St New York, NY 10010		Vendor #70168 800-237-9932 Arlene Riley	bids@rosenpub.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	25%	Catalog prices reflect 25% discount off list price; www.rosenpublishing.com	
Internet/On-Line Price Discount	25%	Catalog prices reflect 25% discount off list price; www.rosenpublishing.com	

SUBJECT: Renewal Contract for Office Supplies #161-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Office Supplies to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 161-24-0, for Office Supplies for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$65,000

RECOMMENDATION

Administration recommends renewing with all vendors listed on the tabulation form.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Office Supplies #161-25-0
Awarded To:	<ol style="list-style-type: none"> 1. <u>Cielo Office Products LLC</u> 2. <u>Copy Plus</u> 3. <u>Gateway Printing & Office Supply Inc</u> 4. <u>Global Equipment Company Inc</u> 5. <u>Indoff Inc</u> 6. <u>Liberty Data Products, Inc dba Liberty Office Products</u> 7. <u>ODP Business Solutions LLC</u> 8. <u>Quill LLC</u> 9. <u>Pay's Business Products</u> 10. <u>School Specialty LLC</u> 11. <u>S.W. School Supply Inc</u> 12. <u>The Bach Company</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Office Supplies # 161-25-0

Cielo Office Products LLC 1408 E. Jasmine Ave Ste A McAllen, TX 78501		Vendor #3225 956-688-6001 Derek Barrera	dbarrera@cielooffice.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	15% is the minimum discount. With large amount(s) of quantities discount would be applied.	
Custom Price Discount	30%	15% is the minimum discount. With large amount(s) of quantities discount would be applied.	
Internet/On-Line Price Discount	15%	15% is the minimum discount. With large amount(s) of quantities discount would be applied.	

Copy Plus 4500 N. 10th St. Ste 240 McAllen, TX 78504		Vendor #7349 956-668-7587 Lorissa Pecina	lorissa@copyplusrgv.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	85%	up to 5-88% OFF	
Manufacture Price Discount	85%	up to 5-88% OFF	
Custom Price Discount	5%	up to 5-50% OFF	
Internet/On-Line Price Discount	85%	up to 5-88% OFF	
Shelf Price Discount	5%	up to 5-60% OFF	

Gateway Printing & Office Supply Inc 315 S. Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Chris Diaz	cdiaz@gatewayp.com
Category Description	Catalog Discount as a Percentage	Notes	
Manufacture Price Discount	98%	Discount up to 98%, pricing available at www.gatewayp.com with username and password	
Internet/On-Line Price Discount	98%	Discount up to 98%, pricing available at www.gatewayp.com with username and password	
Shelf Price Discount	98%	Discount up to 98%, pricing available at www.gatewayp.com with username and password	

Global Equipment Company Inc 11 Harbor Park Drive Port Washington, NY 11050		Vendor #91736 414-302-7559 William H. Rose III	wrose@globalindustrial.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	www.globalindustrial.com	

Indoff Inc 11816 Lackland Road St. Louis, MO 63146		Vendor #94273 314-997-1122	
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	30%	Reserve the right not sell below cost.	
Manufacture Price Discount	50%	Discount for Hon	

Mission Consolidated Independent School District
 Tabulation Form
 Office Supplies # 161-25-0

Liberty Data Products, Inc dba Liberty Office		
Products PO Box 630729 Houston, TX 77263-0729	Vendor #105740 800-460-8900 Lee Smith	lsmith@libertyoffice.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	5%	5 to 50%, depending on product and quantities
Manufacture Price Discount	5%	5 to 50%, depending on product and quantities
Custom Price Discount	5%	5 to 50%, depending on product and quantities
Internet/On-Line Price Discount	5%	5 to 50%, depending on product and quantities
Shelf Price Discount	5%	5 to 50%, depending on product and quantities

ODP Business Solutions LLC		
6600 North Military Trail Boca Raton, FL 33496	Vendor #87177 512-765-7536 Patty Salinas	patty.salinas@odpbusiness.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	Per Region 4 Terms and Conditions
Manufacture Price Discount	0%	Per Region 4 Terms and Conditions
Custom Price Discount	0%	Per Region 4 Terms and Conditions
Internet/On-Line Price Discount	0%	Per Region 4 Terms and Conditions
Shelf Price Discount	0%	Per Region 4 Terms and Conditions

Quill LLC		
300 Tri State International Drive, Suite 300 Lincolnshire, IL 60069	Vendor #62187 800-634-4809 Sarah Lindberg	bid@quill.com bid #23-29739 account #1543102
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	10%	Please see attached letter for discounts & exclusions
Internet/On-Line Price Discount	10%	Please see attached letter for discounts & exclusions

Ray's Business Products		
200 E. Interstate 2 Ste. I Pharr, TX 78577	Vendor #12258 956-782-1554 Ray Cano	raycano60@yahoo.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	10%	See Exception Sheet
Manufacture Price Discount	0%	Call for pricing
Custom Price Discount	0%	Call for pricing
Internet/On-Line Price Discount	0%	Call for pricing
Shelf Price Discount	0%	Call for pricing

School Specialty LLC		
W6316 Design Drive Greenville, WI 54942	Vendor #105664 888-388-3224 Sarah Peterson	bidnotices@schoolspecialty.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	33%	33% discount off supplies; https://www.schoolspecialty.com/digital-catalogs

Mission Consolidated Independent School District
 Tabulation Form
 Office Supplies # 161-25-0

S.W. School Supply Inc 3790 De Forest Circle Jurupa Valley, CA 91752		Vendor #12064 909-980-7777 Aja Stickler	biddesk@southwestschool.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	40%	40% Off list with 25% margin floor minimum	
Manufacture Price Discount	40%	40% Off list with 25% margin floor minimum	
Custom Price Discount	40%	40% Off list with 25% margin floor minimum	
Internet/On-Line Price Discount	40%	40% Off list with 25% margin floor minimum	
Shelf Price Discount	40%	40% Off list with 25% margin floor minimum	

The Bach Company 760 San Antonio Road Palo Alto, CA 94303		Vendor # 800-248-2224 Lawrence Bach	service@bachcompany.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	2%	1) discount off website pricing at www.backcompany.com 2) call 800-248-2224 for additional discount on significant volume purchases 3) extended warranty - 3-year unconditional warranty on Texas Instruments Calculator hardware	

SUBJECT: Renewal Contract for On-Call and Cable Drops #344-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method for On-Call and Cable Drops to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On February 9, 2022, the Board of Trustees awarded Bid No. 344-22-0, for the On-Call and Cable Drops for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$50,000

RECOMMENDATION

Administration recommends renewing with JSJ Rodriguez Inc. dba Teleprop Communications.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	On-Call and Cable Drops #344-25-0
Awarded To:	1. <u>JSJ Rodriguez Inc dba Telepro Communications</u>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 On-Call and Cable Drops 344-25-0

			JetWeb dba Barcom Technology Solutions			BridgeNet Communications			JSJ Rodriguez Inc. dba Telepro Communications		
			Vendor #			Vendor #10577			Vendor #11791		
			Arturo J Garcia			Marco Ramirez			Daniel Backhaus		
			956-313-8597			956-461-3335			956-618-2360 ext209		
			agarcia@barcoment.com			roxann@bncrgv.com			daniel@teleprocommunications.com		
			\$3,517.90			\$1,609.69			\$1,583.00		
			0			0			16		
			\$0			\$0			\$1,583.00		
#	Items	Quantity Required	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost
1											
#1-1	Category 6E 100ft	1	\$465.90	Labor & Materials Included	\$465.90	\$161.32	Does not include: raceway	\$161.32	\$148	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$148
#1-2	Category 6E 200ft	1	\$565.37	Labor & Materials Included	\$565.37	\$161.32	Does not include: raceway	\$161.32	\$172	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$172
#1-3	Category 6E 300ft	1	\$664.26	Labor & Materials Included	\$664.26	\$161.32	Does not include: raceway	\$161.32	\$204	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$204
#1-4	Category 6A 100ft	1	\$465.90	Labor & Materials Included	\$465.90	\$205.34	Does not include: raceway	\$205.34	\$171	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$171
#1-5	Category 6A 200ft	1	\$545.90	Labor & Materials Included	\$545.90	\$205.34	Does not include: raceway	\$205.34	\$217	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$217
#1-6	Category 6A 300ft	1	\$664.85	Labor & Materials Included	\$664.85	\$205.34	Does not include: raceway	\$205.34	\$284	Includes cable, jacks, surface-mount box, J-hooks, terminations, and labor	\$284
2											
#2-1	Category 6E 24 port	1	\$57.50	Labor & Material	\$57.50	\$70.11	Includes: Labor and Material	\$70.11	\$61	Empty, Modular	\$61
#2-2	Category 6A 24 port	1	\$57.50	Labor & Material	\$57.50	\$70.11	Includes: Labor and Material	\$70.11	\$61	Empty, Modular	\$61
3											
#3-1	Category 6E 7ft	1	\$5.75	Labor & Material	\$5.75	\$11.01	Includes: Labor and Material	\$11.01	\$11	N/A	\$11
#3-2	Category 6E 15ft	1	\$9.61	Labor & Material	\$9.61	\$15.50	Includes: Labor and Material	\$15.50	\$15	N/A	\$15
#3-3	Category 6A 7ft	1	\$5.75	Labor & Material	\$5.75	\$15.20	Includes: Labor and Material	\$15.20	\$15	N/A	\$15
#3-4	Category 6A 15ft	1	\$9.61	Labor & Material	\$9.61	\$19.90	Includes: Labor and Material	\$19.90	\$19	N/A	\$19
On-Call Service Rates											
#4-1	Normal Hours	1				\$51.75	8:00am-5:00pm minimum 2 hours	\$51.75	\$55	per hour per technician	\$55
#4-2	After Hours	1				\$77.63	5:01pm-7:59am minimum 2 hours	\$77.63	\$75	per hour per technician	\$75
#4-3	Holiday Hours	1				\$103.50	minimum 2 hours	\$103.50	\$75	per hour per technician	\$75
#4-4	Service Charge: Travel	1				\$75.00	any job under 4 hours	\$75.00			

SUBJECT: Renewal Contract for Online Assessment and Data Management Platform #241-25-2

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Online Assessment and Data Management Platform to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On May 11, 2022, the Board of Trustees awarded Bid No. 241-23-2, for the Online Assessment and Data Management Platform for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Federal Funds

Estimated \$94,200

RECOMMENDATION

Administration recommends renewing with Eduphoria! Inc / Region One.

CONTACT PERSON(S)

Dr. Sharon Roberts, Deputy Superintendent for Curriculum and Instruction

Blanca I. Lopez, Executive Director for Business Operations

Edilberto Flores, Executive Director for MHS Vertical Team

Cynthia Wilson, Executive Director for VMHS Vertical Team

Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Online Assessment and Data Management Platform #241-25-2
Awarded To:	1. <u>Eduphoria! Inc / Region One</u>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Online Assessment and Data Management Platform 241-25-2

		VENDOR NAME: Eduphoria! Inc				Technisoft Consulting Inc			Illuminate Education			PowerSchool Group LLC		
		Contact Name: Eloise De Leon				Contact Name: Yaser Sufer			Contact Name: Tiffany Rudolph			Contact Name: Mark Moreno		
		Phone # 866-260-1732				Phone # 678-622-1202			Phone # 480-223-7968			Phone # 512-470-4940		
		Email sales@eduphoria.net				Email yaser@technisoftconsulting.com			Email trudolph@illuminateed.net			Email mark.moreno@powerschool.com		
Qty	Detailed Desc	Added Items	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total
6.1	22	Online Platform	per campus	\$ 2,600.00	\$ 57,200.00									
	15000	License - Unified Talent Perform											\$ 1.48	\$ 22,200.00
	15000	License - Assessment & Reporting											\$ 4.20	\$ 63,000.00
6.2	1	Component Pricing - Implementation and Data Upload	free	\$ -	\$ -					\$ 5,150.00	\$ 5,150.00		\$ 5,250.00	\$ 5,250.00
	1	Reporting & Deployment											\$ 22,000.00	\$ 22,000.00
6.3	15000	Testmaker Item Bank	per student	\$ 2.25	\$ 33,750.00					\$ 6.18	\$ 92,700.00		1.85	\$ 27,750.00
	15000	Navigate	PD Plus Subscription										0.65	\$ 9,750.00
	1	Item Bank Consulting											\$ 1,181.25	\$ 1,181.25
6.4	22	T-TESS/T-PESS Management	included with online platform			per campus	\$ 1,500.00	\$ 33,000.00						
6.5	1	Professional Development - Onsite training - Full Day Increments	per day	\$ 2,500.00	\$ 2,500.00	2 is needed; each \$2,500	\$ 5,000.00	\$ 5,000.00	2 is needed; each \$2,575	\$ 5,150.00	\$ 5,150.00	4 is needed; each \$2,625	\$ 10,500.00	\$ 10,500.00
	1	Web training - One Hour Increments	per hour	\$ 250.00	\$ 250.00				3 1-hour sessions	\$ 489.00	\$ 489.00	2 is needed; each \$1,181.25	\$ 2,362.50	\$ 2,362.50
6.6	1	Refresher course (web conferencing)	per hour	\$ 250.00	\$ 250.00	for year 2 & 3 included		\$ -						
6.7	1	Price for Online, On-demand Training Modules	per hour	\$ 250.00	\$ 250.00	Recorded	\$ -	\$ -						
6.8		Additional Items	see catalog for full list and pricing		\$ -									
Total					\$ 94,200.00		\$ 38,000.00			\$ 103,489.00			\$ 163,993.75	

Note:	
	Eduphoria! Inc is renewed by Region One

SUBJECT: Renewal Contract for Parental Involvement Program #241-25-11

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure a Parental Involvement Program to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 241-24-11, for the Parental Involvement Program for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Federal Funds

Estimated \$77,000

RECOMMENDATION

Administration recommends renewing with Family Leadership Inc.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Parental Involvement Program #241-25-11
Awarded To:	1. <u>Family Leadership</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Parental Involvement Program 241-25-11

VENDOR NAME:		Family Leadership Inc			Trinow Consulting LLC		
		Contact Name: Patty Bunker			Contact Name: Shiree McGee		
		Phone #: 559-222-2300			Phone #: 708-852-7638		
		Email: patty@familyleadership.org			Email: consulting@smcgee.org		
Qty	Detailed Desc	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total
14	Parental Involvement program kits		\$ 4,300.00	\$ 60,200.00			
14	Training and Support		\$ 3,050.00	\$ 42,700.00			
14	Discount		\$ (1,850.00)	\$ (25,900.00)			
1	Package Option #1				see proposal	\$ 6,750.00	\$ 6,750.00
1	Package Option #2				see proposal	\$ 15,750.00	\$ 15,750.00
1	Package Option #3				see proposal	\$ 13,000.00	\$ 13,000.00
Total				\$ 77,000.00			\$ 15,750.00

Note:	

Mission Consolidated Independent School District
 Evaluation Matrix
 Parental Involvement Program 241-25-11

Bid Evaluation Matrix		Vendors	
		Family Leadership	Trinow Consulting
Criteria	Weight	\$ 77,000.00	\$ 15,750.00
Price of service/product (40 points)			
Base Proposal	40	8	40
Meet district's needs (56 points)			
Trains educators and parent leaders to facilitate parent leadership workshops and form parent engagement teams at each school site. (TOT model).	8	8	1
Provides bilingual, evidence-based workshops and materials that fulfill ESSA, TEA (6 Components of Parent Engagement) and Title I parent engagement standards.	8	8	1
Offers ongoing Professional Development Webinars and Coaching to educators and family engagement leaders.	8	8	1
Empowers parents with practical tools to navigate the multiple key roles which support student achievement and school improvement.	8	8	1
Builds the skill capacity of parents to take leadership in their homes, schools and community.	8	8	1
Aligns with U.S.D.E.'s Dual Capacity-Building Framework for Family-School Partnerships.	8	8	1
Gives parents the skills to become great parents who develop vision and goals for their children's academic success.	8	8	1
Past relationship with vendor (4 points)	4	4	0
Total	100	68	47

Notes:
 Trinow provides only teacher coaching; PD for teachers on classroom management. Missing the parent engagement thus the points are low

Committee Member:
 Nancy Villarreal

SUBJECT: Renewal Contract for Pest Control Services #141-25-0
PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Pest Control Services to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 141-24-0, for the Pest Control Services for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$80,000

RECOMMENDATION

Administration recommends renewing with South Texas Pest Control Services.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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FY2025 Term Contract:	Pest Control Services #141-25-0
Awarded To:	1. <u>South Texas Pest Control Services</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Pest Control Services (monthly) 141-25-0

			ABC Home and Commercial Services			Bug Off Pest Control			Kill-A-Bug Pest Control			SOUTH TEXAS LANDSCAPES IRRIGATION & PEST CONTROL LLC			South Texas Pest Control LLC		
Total Cost Selected #			Vendor #			Vendor #9456			Vendor #1520			Vendor #			Vendor #100106		
			Steven Aguilar			Tommy Cantu			Robert Sanchez			Alexis Garza			Hector M. Gonzalez		
			956-625-8645			956-782-7378			956-655-1698			956-862-3202			956-250-9818		
			saguilar@goanteater.com			tommy.cantu@bugoffrgv.com			killabugpc@yahoo.com			stxlandscapes@gmail.com			southtexaspestcontrol@gmail.com		
			\$4,750 * 12 months = \$57,000			\$4,435 * 12 months = \$53,220			\$2,280 * 12 months = \$27,360			\$2,882 * 12 months = \$34,584			\$3,935 * 12 months = \$47,220		
			0			0			0			0			0		
#	Items	Quantity Required	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost
Regular Monthly Services																	
#0-1	Alton Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-2	Bryan Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-3	Cantu Elementary * Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-4	Castro Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-5	Cavazos Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-6	Escobar Rios Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-7	Leal Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-8	Marcell Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-9	Midkiff Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-10	Mims Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-11	O'Grady Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-12	Pearson Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-13	Salinas Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-14	Waitz Elementary *Playground and Track Area	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-15	Alton Memorial Jr High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$70	per month	\$70	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-16	K White Jr High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$70	per month	\$70	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-17	Mission Jr High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$70	per month	\$70	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-18	Rafael Cantu Jr High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$70	per month	\$70	\$88	N/A	\$88	\$125	monthly kitchen included	\$125
#0-19	Roosevelt Alternative School	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$65	per month	\$65	\$88	N/A	\$88	\$110	monthly kitchen included	\$110

Mission Consolidated Independent School District
 Tabulation Form
 Pest Control Services (monthly) 141-25-0

			ABC Home and Commercial Services			Bug Off Pest Control			Kill-A-Bug Pest Control			SOUTH TEXAS LANDSCAPES IRRIGATION & PEST CONTROL LLC			South Texas Pest Control LLC		
Total Cost Selected #			Vendor #			Vendor #9456			Vendor #1520			Vendor #			Vendor #100106		
			Steven Aguilar			Tommy Cantu			Robert Sanchez			Alexis Garza			Hector M. Gonzalez		
			956-625-8645			956-782-7378			956-655-1698			956-862-3202			956-250-9818		
			saguilar@goanteater.com			tommy.cantu@bugoffrgv.com			killabugpc@yahoo.com			stxlandscapes@gmail.com			southtexaspestcontrol@gmail.com		
			\$4,750 * 12 months = \$57,000			\$4,435 * 12 months = \$53,220			\$2,280 * 12 months = \$27,360			\$2,882 * 12 months = \$34,584			\$3,935 * 12 months = \$47,220		
0			0			0			0			0					
#	Items	Quantity Required	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost	Unit Price per Each	Notes	Total Cost
Regular Monthly Services																	
#0-20	Mission Collegiate High	1	\$125	Rodent Coverage not included	\$125	\$145	School and Kitchen	\$145	\$115	per month	\$115	\$135	N/A	\$135	\$125	monthly kitchen included	\$125
#0-21	Mission High *Field House, AG Building, Fine Arts Auditorium, Portables throughout the Campus, Both Gym Areas, Swimming Pool Area, Tom Landry Stadium Concessions	1	\$375	Rodent Coverage not included	\$375	\$425	Listed buildings	\$425	\$115	per month	\$115	\$135	N/A	\$135	\$200	monthly kitchen included	\$200
#0-22	Veterans Memorial High *Field House, AG Building, Fine Arts Auditorium, Portables throughout the Campus, Both Gym Areas, Concession Stands and Press Box by Athletic Fields, Batting Cages and Storages	1	\$375	Rodent Coverage not included	\$375	\$425	Listed buildings	\$425	\$115	per month	\$115	\$200	N/A	\$200	\$200	monthly kitchen included	\$200
#0-23	Central Office	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$90	N/A	\$90	\$90	monthly	\$90
#0-24	Student Services	1	\$125	Rodent Coverage not included	\$125	\$55	Listed buildings	\$55	\$55	per month	\$55	\$60	N/A	\$60	\$70	monthly	\$70
#0-25	Technology Storage	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$70	monthly	\$70
#0-26	Central Kitchen	1	\$125	Rodent Coverage not included	\$125	\$95	Listed buildings	\$95	\$85	per month	\$85	\$60	N/A	\$60	\$120	monthly	\$120
#0-27	Maintenance Department	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$90	monthly	\$90
#0-28	Transportation Department	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$90	monthly	\$90
#0-29	Mission CISD Annex	1	\$125	Rodent Coverage not included	\$125	\$85	Listed buildings	\$85	\$55	per month	\$55	\$60	N/A	\$60	\$140	monthly	\$140
#0-30	Joe Correa AG Farm	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$80	monthly	\$80
#0-31	Nuestra Clinica Del Valle	1	\$125	Rodent Coverage not included	\$125	\$75	Listed buildings	\$75	\$55	per month	\$55	\$60	N/A	\$60	\$70	monthly	\$70
#0-32	Head Start	1	\$125	Rodent Coverage not included	\$125	\$0	Included within respective schools	\$0	\$55	per month	\$55	\$60	N/A	\$60	\$70	monthly	\$70
#0-33	All Other Facilities	1	\$125	Rodent Coverage not included	\$125	\$0	unclear what/where they are.	\$0	\$55	per month	\$55	\$60	N/A	\$60	\$90	monthly start from \$80.00	\$90
#0-34	Portables throughout the District	1	\$125	Rodent Coverage not included	\$125	\$0	Included within respective schools	\$0	\$45	per month per portable	\$45	\$50	N/A	\$50	\$70	monthly start from \$60.00	\$70

Mission Consolidated Independent School District
 Tabulation Form
 Pest Control Services (treatment) 141-25-0

			ABC Home and Commercial Services			Bug Off Pest Control			Kill-A-Bug Pest Control			Pest Professionals, LLC			SOUTH TEXAS LANDSCAPES IRRIGATION & PEST CONTROL LLC			South Texas Pest Control LLC		
			Vendor #			Vendor #9456			Vendor #1520			Vendor #			Vendor #			Vendor #100106		
			Steven Aguilar 956-625-8645			Tommy Cantu 956-782-7378			Robert Sanchez 956-655-1698			LJ McCoy 956-239-1995			Alexis Garza 956-862-3202			Hector M. Gonzalez 956-250-9818		
			saguilar@goanteater.com			tommy.cantu@bugoffrgv.com			killabugpc@yahoo.com			lj.pestpros@gmail.com			stxlandscapes@gmail.com			southtexaspestcontrol@gmail.com		
Total Cost Selected #			\$255			\$949			\$640			\$310			\$475			\$400		
			0			0			0			0			0			0		
#	Items	Quantity Required	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes	Treatment Fee	Per Square Feet Fee	Notes
Treatment Service																				
#0-1	Treatment for Termites, Wood Destroying Insects	1	\$4.50	\$0.12	Per linear foot(4.50)	\$325	\$3.50	Minimum Spot treatment for 20 linear ft. 1 yr warranty on treated area.	\$250	\$0.10	\$250 min spot treatment /2.25 p/linearf	\$7	\$1	Price per linear foot-Rodents not included	\$245	\$0.10	N/A	\$250	\$0.25	minimum \$250 spot treatment
#0-2	Bees / Hornets	1	\$125	\$125	Minimum, depends on severity level	\$185	\$185	Bee Treatment up to 10' quote provided for nest located higher	\$165	\$0.10	per hive	\$150	\$1	For Hornets only-Rodent Not included.	\$130	\$0	N/A	\$150	\$0	minimum charge out of structure building 8 ft height max
#0-3	Field Treatment for Ants, Fleas, Ticks, Gnat, Mosquitos	1	\$0.02	\$0.02	Top Choice Application(per sq ft)	\$125	\$125	Ants, fleas and ticks minimum treatment to treat up to 4k sq ft, larger areas would require inspection and quote	\$225	\$0.10	30 day warranty	\$150	\$1	Per visit-Rodents not included.	\$100	\$0.10	N/A	\$0.09	\$0.09	sport field treatment only

253

Mission Consolidated Independent School District
 Tabulation Form
 Pest Control Services (Fields) 141-25-0

					ABC Home and Commercial Services			Bug Off Pest Control			Kill-A-Bug Pest Control			Pest Professionals, LLC			SOUTH TEXAS LANDSCAPES IRRIGATION & PEST CONTROL LLC			South Texas Pest Control LLC			
					Vendor #			Vendor #9456			Vendor #1520			Vendor #			Vendor #			Vendor #100106			
					Steven Aguilar 956-625-8645			Tommy Cantu 956-782-7378			Robert Sanchez 956-655-1698			LJ McCoy 956-239-1995			Alexis Garza 956-862-3202			Hector M. Gonzalez 956-250-9818			
					sagular@goanteater.com			tommy.cantu@bugoffrgv.com			killabugpc@yahoo.com			l.pestpros@gmail.com			stxlandscapes@gmail.com			southtexaspestcontrol@gmail.com			
					\$18,200 * 5 treatments = \$91,000			\$2,894 * 5 treatments = \$14,470			\$24,600.00			\$11,830 * 5 treatments = \$59,150			\$39,400.00			\$37,310.00			
Total Cost Selected #					0			0			0			0			0			0			
#	Items	Location	SqFt	Acres	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	Cost per Sq Ft Pest Control, Herbicide, and Fertilizer	Notes	Total Cost	254
#0-1	Alton Memorial Jr High	Football Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-2	Alton Memorial Jr High	Practice Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-3	K White Jr High	Football Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-4	K White Jr High	Practice Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-5	R Cantu Jr High	Football Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-6	R Cantu Jr High	Practice Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond. Or comprable area.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.05	N/A	\$3,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-7	Mission Jr High	Practice Field	70000	1.61	\$0.02	Pest Control	\$1,400.00	\$0.0032	Limited to ant control within track area and 15' beyond. Or comprable area.	\$224.00	\$0.03	pest control	\$2,100.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$910.00	\$0.04	N/A	\$2,800.00	\$0.041	\$.041/sqft 5 treatments	\$2,870.00	
#0-8	Veterans Memorial High	Practice Field	270000	6.20	\$0.02	Pest Control	\$5,400.00	\$0.0028	Limited to ant control within track area and 15' beyond. Or comprable area.	\$756.00	\$0.02	pest control	\$5,400.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$3,510.00	\$0.03	N/A	\$8,100.00	\$0.041	\$.041/sqft 5 treatments	\$11,070.00	
#0-9	Mission High	Practice Field	50000	1.15	\$0.02	Pest Control	\$1,000.00	\$0.0038	Limited to ant control within track area and 15' beyond. Or comprable area.	\$190.00	\$0.03	pest control	\$1,500.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$650.00	\$0.05	N/A	\$2,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,050.00	
#0-10	Mission High	Practice Field	50000	1.15	\$0.02	Pest Control	\$1,000.00	\$0.0038	Limited to ant control within track area and 15' beyond. Or comprable area.	\$190.00	\$0.03	pest control	\$1,500.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$650.00	\$0.05	N/A	\$2,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,050.00	
#0-11	Mission High	Soccer Field	50000	1.15	\$0.02	Pest Control	\$1,000.00	\$0.0038	Limited to ant control within track area and 15' beyond. Or comprable area.	\$190.00	\$0.03	pest control	\$1,500.00	\$0.013	For Montghly Pest Control-Rodents not included.	\$650.00	\$0.05	N/A	\$2,500.00	\$0.041	\$.041/sqft 5 treatments	\$2,050.00	

Mission Consolidated Independent School District
Evaluation Matrix
Pest Control Services 141-25-0

Campus/Department

Bid Evaluation Matrix		Vendors					
		ABC Home and Commercial Services	Bug Off Pest Control	Kill-A-Bug	Pest Professionals LLC	South Texas Landscapes Irrigation & Pest Control LLC	South Texas Pest Control
Criteria	Weight	\$ 57,000.00	\$ 53,220.00	\$ 27,360.00		\$ 34,584.00	\$ 47,220.00
Price of service/product (40 points)							
Base Proposal	40	19	21	40		32	23
Meet district's needs (56 points)							
Quality of product and/or services	10	5	3.5	1.5		4	9
Ability to meet all requirements of the District according to the scope of work	10	4	3.5	1.5		4	9.5
Ability to deliver product and/or services	10	4	4	1.5		4	9.5
Ability to accomplish the work in the required time frame	10	4	3	1.5		4.5	9.5
Submitted all documentation	10	10	10	10		10	10
Adequate references provided	5	5	5	5		5	5
Past relationship experience with vendor (4 points)	5	2.5	2	1		2.5	5
Total	100	54	52	62		66	81

Treatment

Bid Evaluation Matrix		Vendors					
		ABC Home and Commercial Services	Bug Off Pest Control	Kill-A-Bug	Pest Professionals LLC	South Texas Landscapes Irrigation & Pest Control LLC	South Texas Pest Control
Criteria	Weight	\$ 255.00	\$ 949.00	\$ 640.00	\$ 310.00	\$ 475.00	\$ 400.00
Price of service/product (40 points)							
Base Proposal	40	40	11	16	33	21	26
Meet district's needs (56 points)							
Quality of product and/or services	10	5	3.5	1.5	3	4	9
Ability to meet all requirements of the District according to the scope of work	10	4	3.5	1.5	3	4	9.5
Ability to deliver product and/or services	10	4	4	1.5	3	4	9.5
Ability to accomplish the work in the required time frame	10	4	3	1.5	3	4.5	9.5
Submitted all documentation	10	10	10	10	10	10	10
Adequate references provided	5	5	5	5	0	5	5
Past relationship experience with vendor (4 points)	5	2.5	2	1	2	2.5	5
Total	100	75	42	38	57	55	83

Fields

Bid Evaluation Matrix		Vendors					
		ABC Home and Commercial Services	Bug Off Pest Control	Kill-A-Bug	Pest Professionals LLC	South Texas Landscapes Irrigation & Pest Control LLC	South Texas Pest Control
Criteria	Weight	\$ 91,000.00	\$ 14,470.00	\$ 24,600.00	\$ 59,150.00	\$ 39,400.00	\$ 37,310.00
Price of service/product (40 points)							
Base Proposal	40	6	40	24	10	15	16
Meet district's needs (56 points)							
Quality of product and/or services	10	5	3.5	1.5	3	4	9
Ability to meet all requirements of the District according to the scope of work	10	4	3.5	1.5	3	4	9.5
Ability to deliver product and/or services	10	4	4	1.5	3	4	9.5
Ability to accomplish the work in the required time frame	10	4	3	1.5	3	4.5	9.5
Submitted all documentation	10	10	10	10	10	10	10
Adequate references provided	5	5	5	5	0	5	5
Past relationship experience with vendor (4 points)	5	2.5	2	1	2	2.5	5
Total	100	41	71	46	34	49	73

Committee Members:

Adan Rivera - Assistant Coordinator for Maintenance
Alma Alaniz - Coordinator for Maintenance/Facilities

SUBJECT: Renewal Contract for Phonics Instructional Program #241-25-6

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Phonics Instructional Program to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 241-24-6, for the Phonics Instructional Program for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective campus and departmental budgets

Estimated \$121,500

RECOMMENDATION

Administration recommends renewing with Savvas Learning Company, LLC.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



**CHANGING THE
WORLD**
*THEIR FUTURE,
OUR MISSION*

FY2025 Term Contract:	Phonics Instructional Program #241-25-6
Awarded To:	1. <u>Savas Learning Company LLC</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Phonics Instructional Program 241-25-6

VENDOR NAME:		Benchmark Education Company LLC				Just Right Reader Inc				Literacy Resources LLC				McGraw Hill				Really Great Reading Company LLC				
		Contact: Peter Clifford				Contact Name: Julianne DeMartino				Contact Name: Megan Rail				Contact Name: Kimberly Harvey				Contact Name: Kim Stuckey				
		Phone # 914-217-0239				Phone # 415-209-5869 or 877-415-7323				Phone # 540-421-4783				Phone # 800-338-3987				Phone # 866-401-7323 x726				
		Email: pclifford@benchmarkeducation.com				Email: jrj@justrightreader.com				Email: megan.rail@heggerty.org				Email: seg-rfp@mheducation.com				Email: kim.stuckey@reallygreatreading.com				
Qty	Detailed Desc	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total						
Teacher Kits																						
50	Kinder - English	Note #1	\$ 860.00	\$ 43,000.00	Note #3	\$ -	\$ -	Note #4	\$ 1,699.00	\$ 84,950.00	Note #5	\$ -	\$ -	Note #6	\$ 999.00	\$ 49,950.00						
50	Kinder - Spanish	Note #2	\$ 1,235.00	\$ 61,750.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -									
50	1st Grade - English	Note #1	\$ 860.00	\$ 43,000.00	Note #3	\$ -	\$ -	Note #4	\$ 1,699.00	\$ 84,950.00	Note #5	\$ -	\$ -	Note #6	\$ 1,249.00	\$ 62,450.00						
50	1st Grade - Spanish	Note #2	\$ 1,235.00	\$ 61,750.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -									
50	2nd Grade - English	Note #1	\$ 480.00	\$ 24,000.00	Note #3	\$ -	\$ -	Note #4	\$ 1,699.00	\$ 84,950.00	Note #5	\$ -	\$ -	Note #6	\$ 1,449.00	\$ 72,450.00						
50	2nd Grade - Spanish	Note #2	\$ 750.00	\$ 37,500.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -									
50	3rd Grade - English	Note #1	\$ 480.00	\$ 24,000.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -	Note #6	\$ 1,449.00	\$ 72,450.00						
50	3rd Grade - Spanish	Note #2	\$ 750.00	\$ 37,500.00	Note #3	\$ -	\$ -				Note #5	\$ -	\$ -									
Student Kits																						
510	Kinder - English	Note #11	\$ -	\$ -	Note #12	\$ 385.00	\$ 196,350.00				Note #14	\$ 27.75	\$ 14,152.50	Note #15	\$ 19.00	\$ 9,690.00						
340	Kinder - Spanish	Note #11	\$ -	\$ -	Note #13	\$ 750.00	\$ 255,000.00				Note #14	\$ 27.75	\$ 9,435.00									
525	1st Grade - English	Note #11	\$ -	\$ -	Note #12	\$ 385.00	\$ 202,125.00				Note #14	\$ 27.75	\$ 14,568.75	Note #15	\$ 21.00	\$ 11,025.00						
350	1st Grade - Spanish	Note #11	\$ -	\$ -	Note #13	\$ 360.00	\$ 126,000.00				Note #14	\$ 27.75	\$ 9,712.50									
955	2nd Grade - English	Note #11	\$ -	\$ -	Note #12	\$ 385.00	\$ 367,675.00				Note #14	\$ 27.75	\$ 26,501.25	Note #15	\$ 21.00	\$ 20,055.00						
382	2nd Grade - Spanish	Note #11	\$ -	\$ -	Note #13	\$ 324.00	\$ 123,768.00				Note #14	\$ 27.75	\$ 10,600.50									
935	3rd Grade - English	Note #11	\$ -	\$ -	Note #12	\$ 385.00	\$ 359,975.00				Note #14	\$ 27.75	\$ 25,946.25	Note #16	\$ 21.00	\$ 19,635.00						
280	3rd Grade - Spanish	Note #11	\$ -	\$ -	Note #13	\$ 324.00	\$ 90,720.00				Note #14	\$ 27.75	\$ 7,770.00									
License Subscription																						
14	License per Campus	Note #22	\$ -	\$ -							Note #23	\$ 2,331.00	\$ 32,634.00									
Professional Development																						
1	Price per 40 Participants	Note #25	\$ 2,800.00	\$ 2,800.00	Note #26	\$ 850.00	\$ 850.00				Note #27	\$ 2,910.66	\$ 2,910.66	Note #28	\$ 3,750.00	\$ 3,750.00						
Total			\$ 335,300.00				\$ 1,722,463.00				\$ 254,850.00				\$ 154,231.41				\$ 321,455.00			

Note: Teacher Kits
1 See attached pricing for more details.
2 Classroom packages include student consumables for 20 students. See proposal for adjusted pricing and classroom package configuration to accommodate your student counts.
3 Included in cost of Student materials
4 The Bridge to Reading Foundational Skills for Kindergarten, Classroom Kit includes the following components: three-volume teacher guide (covers six units and 170 daily lessons); 25 student consumable READ books; 1 teacher alphabet bridge; 1 vowel valley poster; 1 alphabet chart poster; 36 ABC & sound cards; consonant blend and digraph cards; 1 sound stories poster set; sound wall articulation cards set; 1 teacher word construction set; 1 teacher red words set; 25 student red word card sets; 26 student spell tabs folders; kindergarten decodable readers (8 titles, 6 sets); 1 year subscription to the myHeggerty foundational skills digital resource hub (digital access to the teacher guide, on-demand PD library, digital learning library, 34 weekly and 8 cumulative assessments, interactive classroom tools and more); see Heggerty's website for complete kit details: https://heggerty.org/product/bridge-to-reading-foundational-skills-kindergarten-classroom-kit/ ; additional sets of 5 students materials are available for an additional \$149.
5 Teacher licenses included in student cost
6 Materials for 1 Teacher and 20 Students; Alternative \$95 per Teacher Online presentation tool subscription needed for years 2+
7 Teacher Edition, Teacher Digital Access, Decodable Readers (6 Pack), Word-Building Cards, Alphabet Cards, Sound-Spelling Cards, Picture Cards, High-Frequency Word Cards)
8 Enseno a leer con La Cartilla, Syllabic Game, Alphabet Game, Flash Cards, Picture Cards, Alphabet Poster, Photo Cards, Workbook Tes
9 1 Teachers Edition FREE for every 20 Student Edition purchased. Additional TEs \$50.99/ea
10 Foundations Classroom Set Level K (1 Teacher's Kit & Materials For 25 Students). See the attached Materials Price List for additional options and details.
Note: Student Kits
11 See pricing proposal attached for detailed information to accommodate your student count.
12 11 Weeks of Take-Home Decodables per student
13 Sets of 1 Grade level Spanish Materials
14 Per Student
15 Workbook and Reading Playground Bundle/Consumables/One per student needed for years 2+
16 Optional for years 2+-Workbook and Reading Playground Bundle/Consumables/One per student needed for years 2+
17 30 Worktexts
18 30 Workbook Set 1 & 2
19 Workbook Set 3 & 4
20 1 TE FREE for every 20 SE. Additional TEs \$50.99/ea
21 Foundations Classroom Sets for 25 students include all the materials needed to implement the program for 25 students in Year 1. See the attached Materials Price List for the cost of Consumables and Durables in Years 2+
Note: License Per Campus
22 Digital access to resources is included with classroom packages.
23 Site license for Smarty Ants
24 Enrollment, 100 users or less (For more than 100 users, add Additional User Licenses with code to right.)
Note: Professional Development
25 See pricing proposal attached for details. Gratis Professional Development provided based on size of order.
26 This price is for a webinar for up to 50 participants. See additional response tab for information on in person professional development pricing.
27 1 day of onsite Professional development
28 Optional In-Person Implementation Training or PD. Per day/per trainer
29 ONSITE PA and/or 1E (each 6 hrs); several other options
30 In person product training
31 Cost is based on per day in person. Fees based on product type delivery mode. Please contact pd@sadlier.com to discuss.
32 Foundations Essential Professional Learning Bundle @ \$5,950 + 3 add ons of ten attendees each @ \$2,000 each (\$6,000) = \$11,950. See attached PD Price List for additional details and conditions. The "Quantity Required" will depend on the number of teachers implementing the program, but for now is set at 1.

Mission Consolidated Independent School District
 Tabulation Form
 Phonics Instructional Program 241-25-6

VENDOR NAME:		Savvas Learning Company LLC			Vista Higher Learning Inc			William H. Sadlier			Wilson Language Training Corporation		
		Contact Name: Pamela McNair			Contact Name: Carla Leiva			Contact Name: Sharmilla Sinanan			Contact Name: John Bluthardt		
		Phone #: 201-928-7770			Phone #: 617-426-4910			Phone #: 212-227-2120			Phone #: 508-368-1435		
		Email: proposals@savvas.com			Email: cleiva@vistahigherlearning.com			Email: ssinanan@sadlier.com			Email: jbluthardt@wilsonlanguage.com		
Qty	Detailed Desc	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total	Notes	Quoted Price	Sub-total
Teacher Kits													
50	Kinder - English		\$ 253.00	\$ 12,650.00	Note #7	\$ 1,149.95	\$ 57,497.50	Note #9	\$ 50.99	\$ 2,549.50	Note #10	\$ 1,725.00	\$ 86,250.00
50	Kinder - Spanish		\$ 252.50	\$ 12,625.00	Note #8	\$ 999.95	\$ 49,997.50						
50	1st Grade - English		\$ 253.00	\$ 12,650.00	Note #7	\$ 1,149.95	\$ 57,497.50	Note #9	\$ 50.99	\$ 2,549.50	Note #10	\$ 2,150.00	\$ 107,500.00
50	1st Grade - Spanish		\$ 252.50	\$ 12,625.00	Note #8	\$ 999.95	\$ 49,997.50						
50	2nd Grade - English		\$ 253.00	\$ 12,650.00	Note #7	\$ 1,149.95	\$ 57,497.50	Note #9	\$ 50.99	\$ 2,549.50	Note #10	\$ 2,150.00	\$ 107,500.00
50	2nd Grade - Spanish		\$ 252.50	\$ 12,625.00									
50	3rd Grade - English		\$ 253.00	\$ 12,650.00	Note #7	\$ 1,149.95	\$ 57,497.50	Note #9	\$ 50.99	\$ 2,549.50	Note #10	\$ 2,150.00	\$ 107,500.00
50	3rd Grade - Spanish		\$ 252.50	\$ 12,625.00									
Student Kits													
510	Kinder - English		\$ 14.50	\$ 7,395.00	Note #17	\$ 899.85	\$ 458,923.50	Note #20	\$ 15.99	\$ 8,154.90	Note #21	\$ -	\$ -
340	Kinder - Spanish		\$ 18.00	\$ 6,120.00	Note #18	\$ 1,049.85	\$ 356,949.00						
525	1st Grade - English		\$ 14.50	\$ 7,612.50	Note #17	\$ 899.95	\$ 472,473.75	Note #20	\$ 15.99	\$ 8,394.75	Note #21	\$ -	\$ -
350	1st Grade - Spanish		\$ 18.00	\$ 6,300.00	Note #19	\$ 1,049.85	\$ 367,447.50						
955	2nd Grade - English		\$ 14.50	\$ 13,847.50	Note #17	\$ 899.95	\$ 859,452.25	Note #20	\$ 15.99	\$ 15,270.45	Note #21	\$ -	\$ -
382	2nd Grade - Spanish		\$ 18.00	\$ 6,876.00									
935	3rd Grade - English		\$ 14.50	\$ 13,557.50	Note #17	\$ 899.95	\$ 841,453.25	Note #20	\$ 15.99	\$ 14,950.65	Note #21	\$ -	\$ -
280	3rd Grade - Spanish		\$ 18.00	\$ 5,040.00									
License Subscription													
14	License per Campus							Note #24	\$ 1,599.00	\$ 22,386.00			
Professional Development													
1	Price per 40 Participants	Note #29	\$ 3,300.00	\$ 3,300.00	Note #30	\$ 2,500.00	\$ 2,500.00	Note #31	\$ 3,500.00	\$ 3,500.00	Note #32	\$ 11,950.00	\$ 11,950.00
Total				\$ 171,148.50			\$ 3,689,184.25			\$ 82,854.75			\$ 420,700.00

Mission Consolidated Independent School District
Evaluation Matrix
Phonics Instrucational Program 241-25-6

Bid Evaluation Matrix		Vendors								
		Benchmark Education Company	Just Right Reader Inc	Literacy Resource inc	McGraw Hill	Really Great Reading	Savvas Learning Company	Vista Higher Learning Inc.	William H. Sadlier	Wilson Language Training Corp.
Criteria	Weight	\$ 335,300.00	\$ 1,722,463.00	\$ 254,850.00	\$ 154,231.41	\$ 321,455.00	\$ 171,148.50	\$ 3,689,184.25	\$ 82,854.75	\$ 420,700.00
Price of service/product (40 points)										
Base Proposal	40	10	2	13	21	10	19	1	40	8
Meet district's needs (55 points)										
Available for Kinder-3rd Grade	5	4.6	3.6	2.1	2.0	3.6	4.3	3.0	2.6	3.3
Available in English and Spanish	5	4.8	3.6	1.1	3.2	0.8	4.4	1.8	0.8	0.7
Based on the Science of Reading	5	4.3	3.8	3.7	3.4	3.7	3.9	3.1	1.7	3.3
Actively engages students in learning through multisensory techniques	5	4.0	3.2	3.3	2.4	3.0	3.5	2.9	1.6	3.0
Provides multiple opportunities for skills practice and application	5	4.0	2.8	3.3	2.5	3.1	3.7	3.0	1.5	2.7
Monitors student learning through formative assessment tools built into the program	5	3.6	1.6	3.0	3.1	3.1	3.8	3.1	1.5	2.9
Provide resources for parents or students to use at home	5	3.8	3.3	3.1	2.7	2.6	3.6	2.4	1.5	2.6
Available in interactive, digital formats (compatible with Smartboard, Google Classroom, etc.)	5	4.3	2.1	3.1	3.1	2.4	4.0	2.7	1.4	2.8
Ongoing support through professional development for teachers available	5	4.0	3.0	3.0	2.6	3.0	3.8	2.4	1.7	2.9
Online license subscription available	5	3.9	2.8	2.6	3.2	2.9	3.6	2.5	1.7	2.8
Appropriately targets necessary skills for given grade level (letter recognition, letter sounds, decoding, word blending, vocabulary, patterns, reading readiness skills, comprehension, spelling/listenting/speaking, grammar and writing	5	4.4	3.3	3.2	3.0	3.4	4.2	3.1	1.8	3.1
Past relationship with vendor (5 points)	5	5.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	100	60.6	35.0	44.5	52.7	41.9	62.2	30.9	57.8	38.0

260

Committee Members:

Mejia Elizabeth - Escobar Rios Elem, 1st & 2nd ERLA Teacher
 Olivia Flores - Castro Elem, Kinder ERLA & Kinder SRLA Teacher
 Navid Hinojosa - Castro Elem, 2nd Teacher
 Samantha Montoya - Cantu Elem, 2nd Teacher
 Erika Cantu - Cantu Elem, 1st & 2nd ERLA; 1st & 2nd SRLA Teacher
 Melissa Lopez - Cantu Elem, Kinder SRLA Teacher
 Vanessa Gonzalez - Castro Elem, 3rd ERLA & SRLA Teacher
 Rachel Leal - Pearson Elem, 1st ERLA Teacher
 Jennifer Williams - Cantu Elem, 3rd ERLA
 Barbara Gonzalez - Pearson Elem, 2nd ERLA
 Annabel Quintero - Escobar Rios Elem, 3rd ERLA
 Mayra Rodriguez - Alton Elem, 1st ERLA
 Yoseli Martinez - Alton Elem, 2nd ERLA
 Illiana Obregon - Salinas Elem, 3rd ERLA
 Marisol De La Rosa - Pearson Elem, 3rd SRLA
 Denise Delgado - Marcell Elem, 3rd ERLA
 Melissa Hernandez - Mims Elem, 1st ERLA & SRLA
 Ashely Ledesma - Leal Elem, Kinder ERLA
 Maritza Buentello - Escobar Rios Elem, Kinder SRLA
 Hortencia Morales - Salinas Elem, 1st SRLA
 Nelly Perez - Leal Elem, 3rd SRLA
 Michelle Garcia - Escobar Rios, 1st ERLA
 Glorica Villarreal - O'Grady Elem, 2nd ERLA

Yolanda Gonzalez - Escobar Rios Elem, Campus Admin
 Britiza Jasso - Mims Elem, Kinds & 1st SRLA
 Edith Carbajal - Mims Elem, Kinder SRLA
 Crystal Flores - Bryan Elem, 3rd ERLA
 Sonia Gonzalez - Bryan Elem, 1st ERLA
 Maria Ramirez - Castro Elem, 1st SRLA
 Olga Jimenez - O'Grady Elem, 3rd ERLA
 Liza Guerra - Pearson Elem, Kinder ERLA
 Julissa Diaz - Cavazos Elem, 1st ERLA
 Gisela Ramos - O'Grady Elem, Kinder & 1st SRLA
 Cynthia Perez - Cavazos Elem, Kinder ERLA
 Belia Ramirez - Leal Elem, 1st SRLA
 Elvira Villarreal - Mims Elem, 3rd ERLA
 Sandra Pacheco - Bryan Elem, Kinder ERLA
 Maria Vasquez - Leal Elem 2nd ERLA
 Tara De La Vega - Waitz Elem, 1st SRLA
 Anita Reyes - Waitz Elem, Kinder SRLA
 Kastelly De Leao - Alton Elem, Kinder ERLA
 Dahilia Perez - Mims Elem, 2nd ERLA
 Brianda Pena - Salinas Elem, Kinder ERLA
 Esmeralda Carmona - Midkiff Elem, 2nd ERLA & SRLA
 Nayeli Garza - Cavazos Elem, 2nd SRLA

Committee Facilitators:

Shaila Y Silva, Elementary Coordinator
 Emily Alvarado, K-2nd Elementary Literacy Coach
 Yvonne Ayala, 3rd-6th Literacy Coach
 Daisy Cuevas, Purchasing Specialist

Notes:

It was determined after the award Savvas Learning is not an awarded vendor as per TEA. District went with the next highest-ranked vendor.

SUBJECT: Renewal Contract for Reading Intervention Elementary Program #210-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Reading Intervention Elementary Program to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 210-24-0, for the Reading Intervention Elementary Program for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Federal Funds

Estimated \$148,500

RECOMMENDATION

Administration recommends renewing with Curriculum Associates, LLC.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



CHANGING THE
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OUR MISSION

FY2025 Term Contract:	Reading Intervention Elementary Program #210-25-0
Awarded To:	1. <u>Curriculum Associates LLC</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Reading Invertention Program 210-25-0

VENDOR NAME:		Age of Learning Inc			Curriculum Associates LLC			Jerald L. Hoover Productions LLC			McGraw Hill LLC			RGV Tutor LLC dba Sylvan Learning		
		Contact Name: Caitlin Dwyer			Contact Name: Erin Rush			Contact Name: Jerald L. Hoover			Contact Name: Kimberly Harvey			Contact Name: Anjanette Garza		
		Phone # 732-794-3042			Phone # 800-225-0248			Phone # 917-885-6174			Phone # 800-338-3987			Phone # 956-682-9800		
		Email k12bids@AofL.com			Email rfs@cainc.com			Email JLHprod65@gmail.com			Email seg_rfp@mheducation.com			Email anjanette.garza@sylvanlearning.com		
Qty	Detailed Desc	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total	Note	Quoted Price	Sub-total
Year 1																
14	Elementary Campuses								\$ 11,655.00	\$ 163,170.00					\$ 22,500.00	\$ 315,000.00
4	Jr. High Campuses								\$ 3,666.25	\$ 14,665.00					\$ 22,500.00	\$ 90,000.00
3	High School Campuses								\$ 8,391.67	\$ 25,175.01					\$ 22,500.00	\$ 67,500.00
1	Annual Licensing	K-2nd	\$ 90,000.00	\$ 90,000.00	K-12th	\$ 54,485.20	\$ 54,485.20					\$ 211,575.00	\$ 211,575.00			
1	PD - Onsite		\$ 9,000.00	\$ 9,000.00		\$ 144,000.00	\$ 144,000.00					\$ 122,245.20	\$ 122,245.20			
1	PD - Webinar		\$ 7,500.00	\$ 7,500.00												
Total Year 1				\$ 106,500.00		\$ 198,485.20				203,010.01		\$ 333,820.20				472,500.00
Year 2																
14	Elementary Campuses								\$ 11,655.00	163,170.00					\$ 22,500.00	\$ 315,000.00
4	Jr. High Campuses								\$ 3,666.25	14,665.00					\$ 22,500.00	\$ 90,000.00
3	High School Campuses								\$ 8,391.67	25,175.01					\$ 22,500.00	\$ 67,500.00
1	Annual Licensing	K-2nd	\$ 90,000.00	\$ 90,000.00		\$ 54,485.20	\$ 54,485.20									
1	PD - Onsite		\$ 7,000.00	\$ 7,000.00												
1	PD - Webinar		\$ 4,000.00	\$ 4,000.00												
Total Year 2				\$ 101,000.00		\$ 54,485.20				203,010.01						472,500.00
Year 3																
14	Elementary Campuses								\$ 11,655.00	163,170.00					\$ 22,500.00	\$ 315,000.00
4	Jr. High Campuses								\$ 3,666.25	14,665.00					\$ 22,500.00	\$ 90,000.00
3	High School Campuses								\$ 8,391.67	25,175.01					\$ 22,500.00	\$ 67,500.00
1	Annual Licensing	K-2nd	\$ 90,000.00	\$ 90,000.00		\$ 54,485.20	\$ 54,485.20									
1	PD - Onsite		\$ 7,000.00	\$ 7,000.00												
1	PD - Webinar		\$ 4,000.00	\$ 4,000.00												
Total Year 3				\$ 101,000.00		\$ 54,485.20				203,010.01						472,500.00
				My Reading Academy			i-Ready			Smarty Ants / Achieve3000			Renaissance Learning STAR			

Not an online program; series of books & a motivational speaker; does not meet standard specs

Tutoring program; does not meet standard specs

Notes:	
1	Curriculum Associates LLC has an optional Year 2 to add personalized instruction for \$219,851 and Year 3 for \$224,245

Mission Consolidated Independent School District
 Evaluation Matrix
 Reading Intervention Program 210-25-0

Bid Evaluation Matrix		Vendors		
		Age of Learning Inc	Curriculum Associates LLC	McGraw Hill LLC
Criteria	Weight	\$ 106,500.00	\$ 198,485.20	\$ 333,820.20
Price of service/product (40 points)				
Base Proposal	40	40.0	21.0	13.0
Meet district's needs (56 points)				
Program is aligned to TEKS for each respective grade level.	6	2.5	5.5	4.4
Program components are available in English and Spanish for PK-5th.	6	0.8	5.8	4.2
Screeners available for BOY, MOY, EOY	6	1.4	5.2	4.2
Assessments measure critical areas of reading development.	6	3.2	5.5	3.5
Program provides prescriptive web-based/interactive reading lessons.	6	4.1	5.6	3.5
Program provides targeted grammar and writing skill development and provides practice opportunities.	6	1.7	4.3	3.5
Program provides opportunities to practice writing constructed responses (short and extended)	5	1.2	5.0	3.8
Writing assessments mirror STAAR redesign writing modes (informational, argumentative, correspondence (secondary))	5	0.5	4.9	3.7
Compatibility with Clever	5	2.8	4.0	3.7
Usage and growth reports available at various levels (teacher, campus, district)	5	3.6	4.8	3.6
Past relationship with vendor (4 points)	4	1.9	3.0	3.3
Total	100	63.7	74.6	54.4

Committee Members:

- Zaida Gonzalez
- Lyana Garza
- Myra Garza
- Enrique Alvarez
- Trinidad Pena
- Illiana Obregon
- Bertha Cantu
- Denise Delgado
- Veronica Cruz
- Lois Reyes
- Joanna Guel
- Britzia Jasso
- Nelly Flores

Notes:

The members of the committee for the secondary campuses felt that the interface of the intervention programs did not match the maturity level of the secondary students, so the decided to go out for RFP for Secondary Reading Intervention Program thus awarding Elementary Reading Intervention Program.

SUBJECT: Renewal Contract for Science Equipment and Supplies #244-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Science Equipment and Supplies to meet the District’s needs.

ADMINISTRATIVE CONSIDERATIONS

On March 9, 2022, the Board of Trustees awarded Bid No. 244-22-0, for the Science Equipment and Supplies for one year, with the option to renew for two additional years. This will be the last renewal (year 3).

The Purchasing Department reviewed last year’s purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$50,000

RECOMMENDATION

Administration recommends renewing with all vendors listed on the tabulation form.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



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OUR MISSION

FY2025 Term Contract:	Science Equipment and Supplies #244-25-0
Awarded To:	<ol style="list-style-type: none"> 1. <u>Carolina Biological Supply Company</u> 2. <u>Cengage Learning, Inc</u> 3. <u>Edvotek</u> 4. <u>Eric Armin dba EAI Education</u> 5. <u>Fisher Scientific Company LLC (Fisher Science Education Business Unit)</u> 6. <u>Flinn Scientific, Inc</u> 7. <u>Gateway Printing & Office Supply, Inc</u> 8. <u>KAMICO Instructional Media, Inc</u> 9. <u>Lakeshore Equipment Company dba Lakeshore Learning Materials</u> 10. <u>Nasco Education LLC</u> 11. <u>NextWave STEM</u> 12. <u>Norma's Create and Learn Stands, LLC</u> 13. <u>Project Lead The Way, Inc</u> 14. <u>Quill Corporation</u> 15. <u>School Specialty LLC</u> 16. <u>Teacher Created Materials Publishing</u> 17. <u>VWR International LLC (Ward's Science)</u> 18. <u>VWR International LLC – Sargent Welch</u>
Term:	One Year
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Science Equipment and Supplies # 244-25-0

Carolina Biological Supply Company 2700 York Road Burlington, NC 27215		Vendor #12919 336-207-0662 Gray Amick	gray.amick@carolina.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	Prices subject to increase due to market conditions and COVID-related supply chain issues. Call purchasing for Preferred Customer Proposal letter for discount exclusions and freight terms	
Internet/On-Line Price Discount	5%	Prices subject to increase due to market conditions and COVID-related supply chain issues. Call purchasing for Preferred Customer Proposal letter for discount exclusions and freight terms; www.carolina.com	

Cengage Learning, Inc 5191 Natorp Blvd Mason, OH 45040		Vendor #6265 800-543-0487 #11532 Beverly M. Jones	bev.jones@cengage.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	See catalog link at www.ngl.cengage.com	

Edvotek 1121 5th Street NW Washington, DC 20001		Vendor # 202-370-1500 Maria Dayton	mariad@edvotek.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	All prices are priced for education already	
Manufacture Price Discount	0%	All prices are priced for education already	
Custom Price Discount	0%	All prices are priced for education already	
Internet/On-Line Price Discount	0%	All prices are priced for education already; www.edvotek.com	

Eric Armin dba EAI Education 118 Bauer Dr Oakland, NJ 07436		Vendor #2196 800-770-8010 Kathy Franks	sales@eaieducation.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Call purchasing for exceptions & shipping terms; www.eaieducation.com/digitalcatalog	
Internet/On-Line Price Discount	0%	Call purchasing for exceptions & shipping terms; www.eaieducation.com	

Fisher Scientific Company LLC (Fisher Science Education Business Unit) 4500 Turnberry Drive Hanover Park, IL		Vendor #38480 800-955-1177 Eileen Rosenwinkel	fse.bids@thermofisher.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	0-33% Discount excludes non-catalog, ,special order, sale/clearance items, ppe items and with "ND" Call purchasing for price agreement	
Internet/On-Line Price Discount	33%	0-33% Discount excludes non-catalog, ,special order, sale/clearance items, ppe items and with "ND"; www.fisheredu.com	

Flinn Scientific, Inc PO Box 219 Batavia, IL 60510		Vendor #24860 800-452-1261 Jim Nesbit	businessdesk@flinnsci.com
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	10%	Some Exceptions; www.flinnsci.com	

Mission Consolidated Independent School District
 Tabulation Form
 Science Equipment and Supplies # 244-25-0

Gateway Printing & Office Supply, Inc 315 S Closner Edinburg, TX 78539		Vendor #30290 956-383-3861 Chris Diaz	cdiaz@gatewayp.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics	
Manufacture Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics	
Custom Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics	
Internet/On-Line Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics; www.gatewayp.com	
Shelf Price Discount	27%	Up to 27% on Educational and teaching supplies. 10% Computer related items, Educational furniture, rugs and electronics	

KAMICO Instructional Media, Inc PO Box 1143 Salado, TX 76571		Vendor #42348 254-947-7283 Kathy Michael	kmichael@kamico.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	KAMICO's everyday prices are competitive with other companies' discounted prices.	
Manufacture Price Discount	0%	KAMICO's everyday prices are competitive with other companies' discounted prices.	
Internet/On-Line Price Discount	0%	KAMICO's everyday prices are competitive with other companies' discounted prices; www.kamico.com	
Shelf Price Discount	0%	KAMICO's everyday prices are competitive with other companies' discounted prices.	

Lakeshore Equipment Company dba Lakeshore Learning Materials 2695 E Dominguez Street Carson, CA 90895		Vendor #43509 800-421-5354 Sung Kim	biddept@lakeshorelearning.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, website www.lakesorelearning.com and retail stores	
Internet/On-Line Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, website www.lakesorelearning.com and retail stores; www.lakeshorelearning.com	
Shelf Price Discount	5%	5% discount on all non-sale items from Lakeshore's catalogs, website www.lakesorelearning.com and retail stores	

Nasco Education LLC 901 Janesville Ave Fort Atkinson, WI 53538		Vendor #55510 800-558-9595 Michelle Au	quotes@nascoeducation.com Nacso quote #56354
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	*15% off current list price. Call purchasing for exceptions.	
Internet/On-Line Price Discount	15%	*15% off current list price. Call purchasing for exceptions; www.nascoeducation.com	

Mission Consolidated Independent School District
 Tabulation Form
 Science Equipment and Supplies # 244-25-0

NextWave STEM 222 North columbus Drive, Suite 308 Chicago, IL 60601		Vendor # 312-600-8239 Udit Agarwal	udit@nextwavestem.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	15%	Curriculum + equipment bundle and/or equipment bundle - will give 15% discount; Call purchasing for detail products and pricing	
Custom Price Discount	15%	Curriculum + equipment bundle and/or equipment bundle - will give 15% discount	

Norma's Create and Learn Stands, LLC 1725 West Main St Rio Grande City, TX 78582		Vendor # 956-458-7211 Norma Lisa Flores	createandlearn100@yahoo.com
Category Description	Catalog Discount as a Percentage	Notes	
Shelf Price Discount	0%	When ordering more than 500 stands there will be a discount; 1-500 stands \$7 each; 501-1000 stands \$6.50 each; 1001-1500 stands \$6 each.	

Project Lead The Way, Inc 5939 Castle Creek Parkway North Drive Indianapolis, IN 46250-4343		Vendor #100911 317-669-0200 Product Support	productsupport@pltw.org
Category Description	Catalog Discount as a Percentage	Notes	
Internet/On-Line Price Discount	0%	PLTW does not offer discounts inorder to provide qual access to all schools; www.pltw.org	

Quill Corporation 100 Schelter Road Lincolnshire, IL 60069		Vendor #62187 800-634-4809 Karrie Szalkowshi	bid@quill.com account #1543102 Quill bid #22-26894
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	10%	Call purchasing for details and exclusions	
Internet/On-Line Price Discount	10%	Call purchasing for details and exclusions; www.quill.com	

School Specialty LLC W6316 Design Drive Greenville, WI 54942		Vendor #105664 888-388-3224 Amy Fuss	bidnotices@schoolspecialty.com Account #272857 Bid #Q-146408
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	www.schoolspecialty.com/digital-catalogs	

Teacher Created Materials Publishing 5482 Argosy Ave Huntington Beach, CA 92649		Vendor #89815 956-371-4724 Fernando Perez	fperez@tcmpub.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	0%	Call purchasing for catalog list	
Custom Price Discount	0%		
Internet/On-Line Price Discount	0%	www.teachercreatedmaterials.com	

VWR International LLC (Ward's Science) 5100 West Henrietta Road Rochester, NT 14692		Vendor #82830 800-962-2660 Mark Tringali	mark.tringali@vwr.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	18%	Call purchasing for exceptions; www.wardsci.com/cms/teacher_resources_catalog	
Internet/On-Line Price Discount	18%	Call purchasing for exceptions; www.wardsci.com	

Mission Consolidated Independent School District
 Tabulation Form
 Science Equipment and Supplies # 244-25-0

VWR International LLC-Sargent Welch 5100 West Henrietta Road Rochester, NY 14692		Vendor #66040 800-727-4368 Mark Tringali	mark.tringali@vwr.com
Category Description	Catalog Discount as a Percentage	Notes	
Catalog Price Discount	33%	Call purchasing for exceptions; www.sargentwelch.com/cms/resources_catalog	
Internet/On-Line Price Discount	33%	Call purchasing for exceptions; www.sargentwelch.com	

SUBJECT: Renewal Contract for TELPAS Online Practice Software #241-25-4

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure TELPAS Online Practice Software to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 241-24-4, for the TELPAS Online Practice Software for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$150,500

RECOMMENDATION

Administration recommends renewing with Summit K12 Holdings, Inc.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



CHANGING THE
WORLD
THEIR FUTURE,
OUR MISSION

FY2025 Term Contract:	TELPAS Online Practice Software #241-25-4
Awarded To:	1. <u>Summit K12 Holdings Inc</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 TEPLAS Online Practice Software 241-25-4

			Summit K12 Holdings, Inc.		
			Vendor #103868		
			John Kresky		
			844-331-4737		
			info@summit12.com		
			Total Cost Selected #		
			\$134,250.00		
			1		
#	Items	Quantity Required	Unit Price	Notes	Total Cost
#0-1	TELPAS Online Practice per Student	5000	\$26.85	Each Domain is charged separately. \$8.95 Listening & Speaking / \$8.95 for Reading and Writing / \$8.95 for ELPS Mastery	\$134,250.00

SUBJECT: Renewal Contract for Vehicle Equipment, Supplies, and Repairs #740-25-0

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

This contract intends to provide a method to procure Vehicle Equipment, Supplies, and Repairs to meet the District's needs.

ADMINISTRATIVE CONSIDERATIONS

On June 21, 2023, the Board of Trustees awarded Bid No. 740-24-0, for the Vehicle Equipment, Supplies, and Repairs for one year, with the option to renew for two additional years. This will be the first renewal (year 2).

The Purchasing Department reviewed last year's purchases.

The review process reached the following conclusions:

- (1) The District would benefit from renewing this contract.
- (2) All equipment, supplies, and services are purchased as needed.

FUNDING SOURCE AND AMOUNT

Respective departmental budgets

Estimated \$51,500

RECOMMENDATION

Administration recommends renewing with all vendors listed on the tabulation form.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Anabel Garza, Coordinator for Purchasing



**CHANGING THE
WORLD**
THEIR FUTURE,
OUR MISSION

FY2025 Term Contract:	Vehicle Equipment, Supplies, and Repairs #740-25-0
Awarded To:	<ol style="list-style-type: none"> 1. <u>Andy's Auto Air and Supplies</u> 2. <u>Burton Companies</u> 3. <u>Fuel Injection Service</u> 4. <u>Gonzalez Auto Parts</u> 5. <u>Hesselbein Tire Southwest</u> 6. <u>O'Reilly Auto Enterprises, LLC dba O'Reilly Auto Parts</u> 7. <u>Santex Truck Centers, LTD dba Kyrish Truck</u>
Term:	One Year/One year option to renew
Term Period :	July 2024 – June 2025

Mission Consolidated Independent School District
 Tabulation Form
 Vehicle Equipment, Supplies, and Repairs # 740-25-0

Andy's Auto Air and Supplies 11901 Sara Rd Laredo, TX 78045	Vendor #93013 956-722-7321 Roberto Rosas	robert@andys-air.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	30%	85/hr labor

Burton Companies P.O. Box 297 Weslaco, TX 78599	Vendor #103744 956-968-3121 Scott Vanghan	svaughan.bc@gmail.com
Category Description	Catalog Discount as a Percentage	Notes
Custom Price Discount	50%	Burton list price; www.burtoncompanies.com/catalog

Fuel Injection Service 3401 N. Cage Blvd. Ste A Pharr, TX 78577	Vendor #8790 956-787-6421 Felix Cano	pharrfuel@rgv.twcbc.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	quote will have discount included
Manufacture Price Discount	0%	uo
Custom Price Discount	0%	quote will have discount included
Shelf Price Discount	0%	quote will have discount included

Gonzalez Auto Parts 4220 San Bernardo Ave Laredo, TX 78041	Vendor #7422 956-726-9766 Joe Gage Jr.	rgvbids@gapautoparts.com
Category Description	Catalog Discount as a Percentage	Notes
Custom Price Discount	50%	50% off list price

Hesselbein Tire Southwest 4823 Corner Parkway San Antonio, TX 78219	Vendor # 210-646-8448 David J. Dominguez	9001gov@dktire.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	email 9001gov@dktire.com for pricing
Manufacture Price Discount	0%	email 9001gov@dktire.com for pricing
Custom Price Discount	0%	email 9001gov@dktire.com for pricing
Internet/On-Line Price Discount	0%	email 9001gov@dktire.com for pricing
Shelf Price Discount	0%	email 9001gov@dktire.com for pricing

O'Reilly Auto Enterprises, LLC dba O'Reilly Auto Parts 2600 North Conway Blvd. Mission, TX 78574	Vendor #106489 956-583-7919 Cesar Ovando Jr.	probids@areillyauto.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	41%	List less 41% or better for all automotive light and heavy duty parts, tools, paints, equipment, accessories, and shop supplies.

Santex Truck Centers, LTD dba Kyrish Truck Center of Pharr 711 N Cage Blvd. Pharr, TX 78577	Vendor #94064 956-961-4681	bid@kyrishtrucks.com
Category Description	Catalog Discount as a Percentage	Notes
Catalog Price Discount	0%	PL313/PL320 National Fleet Price

SUBJECT: Hidalgo County Request to use the Roosevelt Alternative School for the November 5, 2024 General Election

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

The Hidalgo County Elections Department is requesting to use Roosevelt Alternative School for the November 5, 2024 General Election. They are only requesting this location for Election Day.

ADMINISTRATIVE CONSIDERATIONS

Mission CISD has been collaborating with the Hidalgo County Elections Department for many years and has shared polling sites without any issues.

FUNDING SOURCE AND AMOUNT

Not Applicable

RECOMMENDATION

Approval of the Hidalgo County Request to use the Roosevelt Alternative School for the November 5, 2024 General Election.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Sylvia Cruz, Director for Employee Benefits and Risk Management

2024 Election Cycle
Polling Location Safety Questionnaire
 Polling Location Safety and Emergency Management

Contact Information	
Building Coordinator/Manager/Director	Name: Sandra Rodriguez
Phone Number: 956-323-3900	Email: sandra.rodriguez1@mcisd.org
<i>May contact if structural changes are needed for Accessibility.</i>	
Director of Maintenance or Facilities	Name: Adrian Hernandez
Phone Number: 956-323-8960	Email: adrian.hernandez@mcisd.org
<i>May contact if structural changes are needed for Accessibility.</i>	
Contact #1 (Key Holder)	Name: Adan Rivera
Phone Number: 956-331-5717	Email: ARIVER82@mcisd.org
<i>May contact to gain access to the building if locked.</i>	
Contact #2 (Key Holder)	Name: Leandro Ochoa
Phone Number: 956-378-1414	Email: lochoa73@mcisd.org
<i>May contact to gain access to the building if locked.</i>	

Safety Information	
Law Enforcement Department	Entity: Mission CISD
Contact #1: Martin Castaneda	Contact #2: James Cardoza
<i>Law enforcement that responds to this location.</i>	
Security Present at Location (Check one please)	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
Schedule: 7 am -4 pm	Entity: Mission CISD
Fire Department	Entity: Mission Fire Department
<i>Fire Department that responds to this location.</i>	
Fire Extinguisher Present	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>

Requested Documents	
Fire Exit Map available for Voting Area (Check one please)	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
Additional Emergency Procedures (Check one please)	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
<i>Please attach ALL documents if available</i>	
<i>Schools please submit ALL Emergency Procedures Available.</i>	

**2024 Election Cycle
Polling Location Safety Questionnaire
Voting Area**

Trash Disposal & Facility Management	YES	NO
1. Will the designated voting area be cleared out for poll worker setup?	✓	
2. Will you be providing trash cans and trash bags at the polling location?	✓	
3. Can your facilities management visit twice daily to dispose of trash?	✓	
a. If <i>NO</i> , how many times can they visit?		

Facility Protocols <small>Note: This would only apply to Hidalgo County Elections Staff</small>	YES	NO
1. Is there a check in process required for Cage drop-off or pick-up? Please fill below.	✓	
2. Is there a designated entry for us to use?	✓	
3. Can you provide a list of procedures to better prepare for the delivery of supplies? If applicable.		

If there is additional information to provide, please list below or attach to return.

SUBJECT: Memorandum of Understanding with the Hidalgo County Juvenile Justice Alternative Education Program for Discretionary Expulsions for the 2024 - 2025 School Year

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

It is required by law that a student expelled for discretionary reasons be provided with an education during the expulsion period. Chapter 37 of the Texas Education Code requires that the Hidalgo County Juvenile Board establish and operate a Juvenile Alternative Education Program (J.J.A.E.P) for youth who are expelled from school for the offenses described in Section 37.007 (a), (d), and if applicable under Texas Education Code 37.007(e) or (i).

ADMINISTRATIVE CONSIDERATIONS

The purpose of this Memorandum of Understanding (attached) is to set forth the duties and responsibilities of the Hidalgo County Juvenile Board and Mission CISD regarding the operation of the Hidalgo County J.J.A.E.P. and to comply with the requirements of Section 37.011 (k), (l), and (m). This program will provide continuing education for students expelled for discretionary reasons during the 2024 - 2025 school year.

The parties are authorized by the Interlocal Cooperation Act, Texas Government Code Chapter 791, to enter into cooperative agreements with other local government entities of the State of Texas to fulfill and implement their respective public and governmental purposes, needs, objectives, and programs.

FUNDING SOURCE AND AMOUNT

N/A

RECOMMENDATION

Approval of Memorandum of Understanding with the Hidalgo County Juvenile Justice Alternative Education Program for Discretionary Expulsions for the 2024-2025 School Year.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Kim M. Risica, Executive Director for State & Federal Programs
Jesse R. Treviño, Director for Guidance, Counseling and Mental Health

STATE OF TEXAS

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§

COUNTY OF HIDALGO

**MEMORANDUM OF UNDERSTANDING BETWEEN
THE COUNTY OF HIDALGO, TEXAS AND MISSION CONSOLIDATED INDEPENDENT
SCHOOL DISTRICT.**

This Memorandum of Understanding, hereinafter, "Agreement" is made on this _____ day of _____, 20____ by and between **THE COUNTY OF HIDALGO, TEXAS** by and through its **HIDALGO COUNTY JUVENILE BOARD**, hereinafter referred to as "HCJB", with administrative offices located at 1001 N. Doolittle Road., Edinburg, Texas, 78540, and **MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT**, hereinafter referred to as "District", located at 1201 Bryce Drive, Mission, Texas 78572; referred to collectively as "the Parties".

I. Background and Purpose

1.1 Chapter 37 of the Texas Education Code requires that the HCJB establish and operate a Juvenile Justice Alternative Education Program ("JJAEP") for youth who are expelled from school for the offenses described in Section 37.007 (a), (d), and if applicable under Texas Education Code §37.007(e), § 37.007(i) or §37.304. School districts may contract with the HCJB for placement of students in the JJAEP who are expelled from school for the offenses described in Texas Education Code §37.007 (b), (c), (f), and (e) if not officially arrested, charged and referred to HCJB under Texas law. School districts may also place students in the JJAEP pursuant to other provisions of the Texas Education Code (§37.0081 and §37.305). Unless otherwise stated, all references to section and chapter numbers are to the Texas Education Code.

1.2 The purpose of this Memorandum of Understanding is to set forth the duties and responsibilities of HCJB and the District regarding the operation of the Hidalgo County JJAEP and to comply with the requirements of Section 37.011 (k), (l), and (m).

II. Goals

2.1 The major goals for the JJAEP are: (1) to provide a continuum of educational services to students; (2) to establish consistency, predictability, and appropriateness of student placement following expulsions from regular schools or alternative education programs; (3) to return students to a regular school setting when appropriate; (4) to impress upon youth that there are progressive sanctions for misconduct in the public school setting; and (5) to provide educational options for the juvenile courts.

III. Student Eligibility

3.1 Attendance at the JJAEP for the category of students described in subsections A ("Category A") and D ("Category D"), excluding D (3) below, of this section is mandatory. For the categories of students described in subsections B ("Category B"), C ("Category C"), and D (3) of this section, the District may elect whether or not to enroll these students in the JJAEP.

By completing the appropriate portions of Attachment "A" hereto, the District must indicate which categories of students may attend the JJAEP. If the District elects not to offer the JJAEP as a post-expulsion placement option for Category B and C students who are under the age of eighteen (18), the JJAEP is not responsible for the education of these students.

- A. Students shall be placed in the JJAEP in those cases where they are expelled and have been officially charged, arrested, and referred to the Hidalgo County Juvenile Probation Department for committing one of the offenses enumerated under Section 37.007(a), (d), (e) or (i) ("Category A - mandatory offenses"). Students who are charged with and expelled for Category A offenses, but who have not had a finding entered by the Court regarding delinquency, are included in the Category A definition. JJAEP funding for Category A students is provided to the HCJB by the Texas Juvenile Justice Department ("TJJD").

- B. If a student is expelled from the District for committing a Category A offense but
 - (1) is not charged, arrested, and referred to the Hidalgo County Juvenile Probation Department for an offense listed in Section 37.007 (a), (d), (e) or (i);
 - (2) a determination is made under Family Code Section 53.01 that the person referred to juvenile court was not a "child" as that term is defined by Family Code Section 51.02(2);
 - (3) a determination is made that no deferred prosecution or formal court proceedings will be initiated against the child;
 - (4) the court or jury finds that the child did not engage in delinquent conduct or conduct indicating a need for supervision and the case has been dismissed with prejudice; or
 - (5) the child was adjudicated but no disposition was or will be ordered by the court the student may be readmitted to the District at the District's discretion and in accordance with the requirements of this Memorandum of Understanding. Such students are referred herein to as having committed Category B - discretionary, non-court-ordered offenses. The District shall fully and fairly examine the circumstances surrounding the case of each such student, and, where appropriate, consult with the District Attorney's Office, the Juvenile Probation Department, and the student's parents. Following this examination, the District is authorized to admit the student unconditionally, to admit the student to a District alternative education program, or, pursuant to the provisions of this Memorandum of Understanding, provide that the student continue the student's placement at the JJAEP for the remaining period of the student's expulsion or for a

minimum period of six (6) weeks, whichever is greater. JJAEP funding for Category B students shall be provided by the District.

- C. A student may be expelled from the District
 - (1) for committing an offense described in Section 37.007 (b) or (f), or for engaging in serious misbehavior covered by Section 37.007 (c); or
 - (2) after an opportunity for a hearing pursuant to Section 37.0081 ("Category C offenses"). The District has attached as Attachment "B" hereto those categories of conduct the District has defined in the District's student code of conduct as constituting serious misbehavior for which a student may be placed in the JJAEP. JJAEP funding for Category C students is provided by the District.

- D. Pursuant to Section 37.303, on receiving notice under Article 15.27, Code of Criminal Procedure, or Chapter 62, Code of Criminal Procedure, that a student is required to register as a sex offender under that chapter, the District shall, in the case of (1) and (2) below, and may, in the case of (3) below, remove the student from the regular classroom and shall place the student in the JJAEP if:
 - (1) the student is under any form of court supervision, including probation, community supervision, or parole; or
 - (2) the student is not under any form of court supervision and the District determines that the student's presence in the regular classroom (i) threatens the safety of other students or teachers, (ii) will be detrimental to the educational process or (iii) is not in the best interests of the District's students; or.
 - (3) the student is not under any form of court supervision but the District did not make the determination set forth in (2) above.

3.2 Students who commit Category B and C offenses on or after the beginning of the District's **2024-2025** academic year may attend the JJAEP in accordance with the terms of this Memorandum of Understanding. Students expelled for Category A offenses in **2024** but who were expelled by the District prior to the beginning of the District's **2024-2025** school year and who were adjudicated and placed on probation under Family Code Section 54.04, or who were placed on deferred prosecution under Family Code Section 53.03, shall attend the JJAEP for the remainder of their expulsion period or for the period the student is on court-ordered probation or deferred prosecution. JJAEP funding for these students is reimbursed by the TJJD.

3.3 Students expelled from the District for Category A offenses in **2024**, but who were expelled prior to the beginning of the District's **2024-2025** school year and who were neither adjudicated and placed on probation under Family Code Section 54.04, nor placed on deferred

prosecution under Family Code Section 53.03, shall attend the JJAEP for the remainder of their expulsion period or for the period the student is subsequently placed on court-ordered probation or deferred prosecution and shall be funded by appropriations provided by the TJJD, unless the District is notified by a representative of the HCJB that (1) no deferred prosecution or formal court proceedings will be initiated involving the child; or (2) the court or jury finds that the child did not engage in delinquent conduct or conduct indicating a need for supervision and the case has been dismissed with prejudice. In these cases, the District may provide for the student's continued placement in the JJAEP as a Category B student for a minimum period of at least six (6) weeks.

3.4 Category D students shall be placed with the JJAEP as required by subchapter I of Chapter 37, and funding for such students shall be as set forth in such subchapter.

3.5 The District may expel a student who has been identified as a qualified disabled student under the Individuals with Disabilities Education Act (IDEA) only after a duly constituted Admission Review and Dismissal (ARD) committee determines that the alleged misconduct is not caused by or directly and substantially related to the student's disability or is not the direct result of the district's failure to implement the student's Individualized Education Plan. After making such a determination the District's ARD committee shall determine what services, if any, are necessary to comply with IDEA. The District shall remain responsible for making available the special education services necessary to implement the student's individual education plan (IEP). The District may make such services available in conjunction with the JJAEP or at a separate time and location, at the discretion of the District. If the District chooses to make such services available in conjunction with the JJAEP, the District shall cooperate with the JJAEP to minimize disruption of the JJAEP. If the District requires the student to leave the JJAEP for education services, the IEP will include the need for transportation as a related service. A representative of the JJAEP may attend the ARD committee meeting. If a JJAEP facility is located within the District, the District is not required to provide any services to students assigned to the JJAEP facility who are not residents of the District, unless under contract with the student's home school district, the District assumes responsibility for IDEA compliance.

3.6 If the JJAEP suspects that a student who has not been previously qualified as a student with disabilities under IDEA may be eligible for services under IDEA in the future, it shall refer the student to the student's school district of residence for referral and evaluation in accordance with applicable statutes and regulations.

3.7 Any student who does not meet the eligibility requirements of this Memorandum of Understanding is not entitled to educational services by the JJAEP.

3.8 The District may at all times exercise any discretion available under the law. This Agreement does not in any way diminish or restrict any of the District's authority to determine appropriate student discipline or placement. The parties will communicate with each other in good faith to address any issues arising out of placement decisions.

IV. Juvenile Probation

4.1 By executing this Memorandum of Understanding, the District does not authorize any court to order a student expelled under Section 37.007 (a), (d),(e) or (i) to attend a regular program, a regular campus, or a District alternative education program as a condition of probation, nor shall any court be authorized to order a student expelled under Section 37.007 (b), (c) or (f), where the District has stipulated that such student shall be placed in the JJAEP in accordance with the terms and conditions of this Memorandum of Understanding, to attend a regular program, a regular campus, or a District alternative education program as a condition of probation. Both the District and the HCJB agree that no court has such authority pursuant to this Memorandum of Understanding.

V. Expedited Processing

5.1 Consistent with the Texas Education Code, the parties hereto agree to use their best efforts to expedite the administrative and judicial processing of all cases related to this Memorandum of Understanding.

VI. Funding

6.1 Funding for the JJAEP is provided by the state through the TJJD for all Category A students who must attend the JJAEP, and the District shall not assume any financial liability for such students. The District may contract with the HCJB to provide an educational placement for all Category B and Category C students, according to the terms and conditions set forth in Attachment "A" hereto, the contents of which are incorporated herein as if fully set forth in this Memorandum of Understanding. Funding for the JJAEP with respect to Category D students is provided pursuant to Section 37.310.

VII. Responsibilities of the HCJB

7.1 The HCJB shall establish and operate the JJAEP as required by Section 37.011 and in accordance with applicable state and federal law. Other than for transportation services for Category B and C students attending the JJAEP (unless transportation is provided by the HCJB in accordance with section 8.1 hereof), and for providing the services described in Attachment "C" hereto for the transitioning of expelled students to the District prior to completion of the student's placement in the JJAEP, the District is not responsible for any aspect of the operation of the JJAEP unless expressly provided in this Memorandum of Understanding. The HCJB is not responsible for providing services to any student for whom it does not receive funding from either the TJJD or the District.

VIII. Transportation Services

8.1 Unless otherwise notified by HCJB in writing, the District shall be responsible for providing transportation services for Category B and C students attending the JJAEP who reside within the boundaries of the District.

IX. Emergency Closure

9.1 In the event either the District or the JJAEP is closed due to disaster, flood, extreme weather condition, or other calamity, (“ Emergency Closure Days”) the District shall provide the HCJB within ten (10) days of receipt the following:

- A. notification to HCJB of any waiver(s) filed by the District relating to Emergency Closure Days; and
- B. Updates and/or written status reports concerning any and all waivers filed by the District relating to Emergency Closure Days.

X. Terms and Conditions of Entrance

10.1 Upon placement of a student in the JJAEP, the District shall forward to the JJAEP the same records it is required to forward to another public school when a student transfers, including, but not limited to, the following student records:

- A. For students in middle school, the student's Middle School Plan;
- B. For students in grades 9-12, the student's Graduation Plan;
- C. The student's current transcript including all achievement test records;
- D. Withdrawal form, which shall indicate the student's list of current courses in which they are enrolled, the earned grade and the textbook and other instructional resources being used with that subject;
- E. The student's Texas Assessment of Knowledge Skills summary sheet, as applicable;
- F. The student's previous year's attendance record;
- G. The student's current year's attendance record; and
- H. The student's IEP, in accordance with section 3.5 of this Memorandum of Understanding.

XI. Length of Student Placement

11.1 Unless otherwise provided for in this Memorandum of Understanding, each student who is expelled for Category A offenses must immediately, or as soon as practical, attend the JJAEP until (1) the student completes the court-imposed requirements or as otherwise provided in Section 37.011(i); or (2) it is determined that the court will not exercise jurisdiction over the student based on the criteria outlined in Section 52.041 (c) and (d), Family Code.

11.2 Category B and C students identified in section 3.1B and C(1) hereof shall attend the JJAEP for the period of the individual student's expulsion; provided, however, that the student will remain in the JJAEP for a minimum period of at least six (6) weeks. Category C students identified in section 3.1C (2) shall attend the JJAEP until such time as designated in Subsection 37.0081(d).

11.3 Category D students identified in section 3.1D (1) hereof shall attend the JJAEP for at least one semester. If a student transfers to the District during the student's mandatory placement in an alternative education program pursuant to Section 37.304(a), the District may require the student to complete a semester in the JJAEP in addition to the time spent in the alternative education program in the district from which the student transfers or may count any time spent in an alternative education program in the district from which the student transfers toward the mandatory placement requirement. Category D students identified in section 3.1D(3) whom the District places in the JJAEP shall attend the JJAEP for one semester. The District shall convene a committee as required pursuant to Section 37.306 to determine whether Category D students shall remain in the JJAEP.

11.4 In the event any applicable law requires placement of a student in the JJAEP for a longer period than set forth above in Article VII, such placement shall be extended as so required by applicable law. Notwithstanding any provision in this Agreement, including, but not limited to provisions specifying a length of placement, the District may at any time exercise any authority it may have to require a placement for a term of any length that is deemed appropriate by the District. This Agreement does not in any way diminish the District's ability to determine and impose a placement for a term of any length. The parties will communicate with each other in good faith to address any issues arising out of placement decisions.

XII. Special Populations

12.1 JJAEP, in collaboration with the District, shall ensure that a student with a disability who receives special education services is provided educational services that will support the student in meeting the goals identified in the student's Individualized Education Program ("IEP") established by a duly constituted Admission, Review, and Dismissal ("ARD") committee by Section 37.004 of the Education Code. The District must provide JJAEP with the most recent full and complete ARD meeting paperwork, the manifestation determination ARD meeting paperwork, and the most recent evaluation of eligibility for special education services for each eligible student. JJAEP shall maintain these documents for each eligible special education student enrolled at JJAEP.

12.2 JJAEP, in collaboration with the District, shall ensure that a student who is non-English speaking or who speaks English as a second language is provided ESL services and instruction appropriate to meet the student's needs as determined by a Language Proficiency Assessment Committee ("LPAC"). The District must provide JJAEP with documentation of LPAC determinations for each eligible student. JJAEP shall maintain this documentation for each eligible non-English speaking student and each student who speaks English as a second language.

12.3 JJAEP, in collaboration with the District, shall ensure that a student who is eligible for services under Section 504 of the Rehabilitation Act of 1973 is provided services and instruction appropriate to address the student's needs as determined by a Section 504 committee. The District must provide JJAEP with documentation of Section 504 eligibility determinations for each eligible student. JJAEP shall maintain this documentation for each eligible Section 504 student.

XIII. Administration of the State of Texas Assessment of Academic Readiness (“STAAR”), End Of Course (“EOC”) and Any and All State-Required Tests

13.1 In accordance with Section 37.011, the following responsibilities are assigned for administering the STAAR, EOC and all other state-required assessments (the “Assessments”) as applicable, to students enrolled in the JJAEP:

- A. The District shall be responsible for securing and delivering to the JJAEP director or the director's designee all secured test materials at least one day before the day on which the Assessments, as applicable, are to be administered.
- B. The JJAEP shall be responsible for acquiring all non-secured test materials which shall be made available to students enrolled in the JJAEP on the day the Assessments, as applicable, are to be administered.
- C. The JJAEP shall be responsible for administering the Assessments, as applicable, to those students enrolled in the JJAEP.
- D. The District shall be responsible for retrieving at the JJAEP site all Assessments, as applicable, answer sheets and other secured test materials attributed to the District's students who are enrolled at the JJAEP.
- E. The JJAEP shall be responsible for returning all non-secured material to the appropriate TEA contracted agent.

XIV. Terms and Conditions of Exit

14.1 Upon JJAEP's determination of the date of a student's release from JJAEP, in accordance with Section 37.023 of the Education Code, JJAEP shall, as soon as practicable, provide written notice of that date to the student's parent or guardian and the administrator of the campus to which the student intends to transition. In addition, JJAEP shall provide the campus administrator with an assessment of the student's academic growth while attending JJAEP and the results of any assessment instruments administered to the student.

14.2 A teacher employed by the JJAEP who holds a certification granted under Section 21.003(a) must review all academic work of the student before the student's exit from the JJAEP and return to the District and must certify completion of course work based upon a determination that the student has mastered the essential knowledge and skills for a course at the seventieth

percentile pursuant to Section 28.002 of the Education Code. In accordance with Section 37.011(d), such certification must be accepted by the District, and all course credit earned by the student while at the JJAEP shall be reflected on the student's District transcript.

XV. Confidentiality

15.1 The Parties understand and acknowledge that some of the information provided during the Agreement may be subject to statutory prohibitions to disclosure and as such, is not to be disclosed to any party not subject to this agreement. Both Parties agree to maintain the confidentiality of the information in the same manner as the original custodian of records is so required. Both Parties agree and acknowledge that they may be required to maintain confidentiality of the information under the laws of the State of Texas and the United States.

XVI. Liabilities

16.1 This Agreement is not intended to extend the liability of the Parties beyond that provided by law. Neither party waives, nor shall be deemed to have hereby waived, any immunity or defenses that would otherwise be available to it against claims arising from third parties. The parties do not intend that any non-party, including, but not limited to, any student, parent, or other person or entity, have any right to enforce any part of this Agreement.

XVII. Miscellaneous

17.1 **Governing Law:** This Agreement shall be governed by and construed in accordance with the laws of the State of Texas, and, obligations and undertakings of each of the parties to this Agreement shall be performable in Hidalgo County, Texas.

17.2 **Nature of Relationship:** Nothing contained in this Agreement shall be deemed or construed to create the relationship of principal and agent or that of partnership or joint venture or any association between the Parties, and any intention to create a joint venture or partnership relationship between the Parties hereto is hereby expressly disclaimed. The Parties shall maintain exclusive control, direction, and management of their own employees, and the other shall have no rights with respect thereto.

17.3 **Entire Agreement:** This Agreement contains the entire Agreement of the parties with respect to the matters covered by its terms. No other agreements, statement, or promise made by any party or to any employee, officer, or agent of any party, that is not contained in this Agreement, will be of no force or effect, unless the same be in writing, dated subsequent to the date hereof and duly executed by the parties hereto.

17.4 **Additional Documents:** The Parties agree that they will use reasonable, good faith efforts to execute each such other and further instruments and documents as, are, or may, become necessary or convenient to effectuate and carry out the terms of this Agreement, including, but not limited to collaboration in the creation of shared forms.

17.5 **Modification:** This Agreement shall constitute the entire understanding of the Parties and shall supersede any prior agreement. This Agreement may be modified at any time in writing only by the mutual consent of both parties. Changes shall be in the form of a modification and shall become effective upon signature by authorized individuals representing both Parties.

17.6 If any provision, section, subsection, paragraph, sentence, clause, or phrase of this Memorandum of Understanding, or the application of same to any person or set of circumstances, is for any reason held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions hereof continue in full force and effect.

17.7 This Memorandum of Understanding is executed in multiple originals, each of which shall have the full force and effect of an original document, and each of which shall constitute but one and the same instrument.

17.8 **Non-Discrimination:** The Agreement, all related activities and programs offered under this Agreement by the Parties shall be conducted in a manner that does not discriminate against any person on a basis prohibited by applicable law or HCJB and/or District policy, including and without limitation to race, color, national origin, religion, sex, gender, age, veteran status, or disability.

17.9 **Authority to Execute:** The execution and performance of this Agreement by the Parties has been duly authorized by all necessary laws, resolutions, or corporate action, and this Agreement constitutes the valid and enforceable obligations of the participating Parties in accordance with its terms.

XVIII. Term of Agreement

18.1 This Memorandum of Understanding is effective August 1, 2024, through July 31, 2025.

XIX. Notices

19.1 All notices or other writing required under this Agreement shall be deemed to have been made when sent by certified or registered mail, return receipt requested, to the following address:

TO MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT:
Dr. Carol G. Perez, Superintendent
1201 Bryce Drive
Mission, Texas 78572

TO COUNTY OF HIDALGO:
Judge Mario E. Ramirez, Jr.,
Juvenile Justice Center
Attn: Maryann Denner
Director / Chief Juvenile Probation Officer
1001 N. Doolittle Road,
Edinburg, Texas 78540

EXECUTED this the _____ day of _____, 20_____.

JUDGE MARIO E. RAMIREZ, JR., JUVENILE JUSTICE CENTER OF HIDALGO COUNTY

By: _____
Maryann Denner, Director and Chief Juvenile Probation Officer

HIDALGO COUNTY JUVENILE BOARD

By: _____
Hon. Mario E. Ramirez, Jr., 332nd District Court
Juvenile Department Overseer

MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

By: _____
Printed Name: _____
Title: _____

ATTEST:

Attachment "A"

**MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT
Reservation of Student Spaces and Schedule of Payments for JJAEP
School Year 2024-2025**

The Mission Consolidated Independent School District (the "District") reserves the number of spaces for the **2024-2025** students identified as Category B and Category C students using the following chart. "Yes" entries in the option selections column indicate that these students will be placed in the JJAEP. If the "No" option is selected, the JJAEP is not responsible for the education of students in these categories.

Please identify the number of full-time equivalent spaces that the District wishes to reserve for the entire year, which may vary from the number of individual students who are expelled during the year.

Category of Students	Optional Selections Yes/No	Number of Student Spaces Anticipated/Reserved
Total Number of Student Spaces Anticipated for Category A Offenses (Mandatory)		
Category B Offenses (FALL SEMESTER, Only) (Optional - Students expelled for mandatory reasons but who cannot or will not be adjudicated for that offense)		
Category B Offenses (SPRING SEMESTER, Only)		
Category C Offenses (FALL SEMESTER, Only) (Optional - Students expelled for 37.007 (b), (c), and (e) student code of conduct violation)		
Category C Offenses (SPRING SEMESTER, Only)		
Total Number of Student Spaces Reserved for Category B and C Students		

The District agrees to budget \$110.00 per student per enrolled day for the **2024-2025** school year for each non-mandatory (Category B and Category C) student space reserved in the JJAEP, the total budgeted amount being _____. The budgeted amounts will be paid by the District to the JJAEP in two equal installments for student spaces reserved. The Fall semester installment shall be due on or before **September 2, 2024**. The Spring Semester installment shall be due on or before **January 2, 2025**. Payments must be made to the Hidalgo County Treasurer, 2810 S. Business Hwy 281, Edinburg, Texas 78539-6243.

At the end of the school year, the JJAEP shall refund to the District the sum of \$110.00 per student day paid by the District to reserve student spaces for which no student was assigned by the District to such space for any day during such school year, provided, however, that the District shall not be refunded any sums of money for any day a student of District was assigned to such space but the student did not attend. Any remaining funds held by the JJAEP shall be distributed to the HCJB and these funds shall be used at the HCJB's discretion for JJAEP programmatic and administrative purposes.

With the prior approval of the JJAEP, the District may enroll additional Category B and Category C students in the JJAEP in excess of the number of those student spaces reserved at a rate of \$125.00 per student per enrolled day for each student placement in excess of spaces reserved.

In the event the JJAEP or the District's participation in the program is terminated prior to **July 31, 2025**, the JJAEP shall refund to the District all funds paid by District to reserve student spaces for which no student was assigned by District to such space for any day during such school year, provided, however, that District shall not be refunded any sums of money for any day a student of District was assigned to such space but the student did not attend.

Pursuant to Section 37.0081(g) of the Education Code, notwithstanding anything to the contrary contained herein, with respect to each of the District's Students placed under Section 37.0081 of the Education Code with the JJAEP, the District shall reimburse the JJAEP for the actual cost incurred each day for the student while the student is enrolled in the JJAEP. The amounts paid as specified in the prior paragraphs of this Attachment shall be considered an estimate, and any adjustment to the amounts actually paid shall be made promptly upon the determination by the HJCB of the actual cost incurred by the JJAEP based on the HCJB's annual audit.

Attachment "B"

**District's Definition of Serious or Persistent Misbehavior
Page 3, Section 3.1 C.**

Attachment "C"

**Plan for the Transitioning of Expelled Students Prior to
Completion of JJAEP Placement
Page 8, Section 14.1 & 14.2**

SUBJECT: Resolution Stating Annual Review of Investment Policy and Investment Strategies CDA (LOCAL)

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

In accordance with the Public Funds Investment Act, Texas Government Code 2256, the Board of Trustees is required to:

1. Annually review the District's Investment Policy and Investment Strategies for each of the funds or group of funds under the Board's control.
2. Approve the independent sources for Investment Officer training
3. Approve the list of qualified brokers/dealers
4. Approve the Investment Officers

A written instrument shall be adopted stating that the Board has reviewed and approved:

1. The Investment Policy and Investment Strategies
2. The list of independent sources for Investment Officer training
3. The list of qualified brokers/dealers
4. The list of Investment Officers

ADMINISTRATIVE CONSIDERATIONS

The Superintendent or other person designated by Board resolution shall serve as the investment officer of the District and shall invest District funds as directed by the Board and in accordance with the District's written investment policy and generally accepted accounting procedures.

None of the District's investment officers own any financial interest in the entities offering to engage in investment transactions with the District.

FUNDING SOURCE AND AMOUNT

Not applicable.

RECOMMENDATION

Amendment of Resolution Stating Annual Review of Investment Policy and Investment Strategies CDA (LOCAL)

CONTACT PERSON (S)

Blanca I. Lopez, Executive Director for Business Operations
Dora Garcia, Director for Budget and Finance

**RESOLUTION STATING ANNUAL REVIEW OF INVESTMENT POLICY
AND INVESTMENT STRATEGIES AND DESIGNATION OF INVESTMENT
OFFICERS FOR MISSION CISD**

WHEREAS, Mission CISD has been legally created and operates pursuant to the general laws of the State of Texas applicable to Independent School Districts; and

WHEREAS, the Board of Trustees has convened on this date at a meeting open to the public and wishes to review the Investment Policy and strategies for the District, in the form attached hereto, pursuant to Chapter 2256, The Texas Government Code, as amended from time to time; Now, therefore,

BE IT RESOLVED BY THE BOARD OF TRUSTEES OF Mission CISD THAT:

Section 1: The Investment Policy, in the form attached hereto, and the investment strategies contained in such policy is hereby reviewed and approved at its annual review.

Section 2: The provisions of this Resolution shall be effective as of the date reviewed and shall remain in effect until modified by action of the Board of Trustees.

Section 3: The attached list of qualified brokers/dealers and the list of sources for investment training are hereby reviewed and approved at its annual review.

Section 4: That Joel Garcia, Deputy Superintendent for Business and Support Services, Dora Garcia, Director for Budget and Finance, Blanca I. Lopez, Executive Director for Business Operations, and Sylvia Esquivel, Accountant of the District are hereby named as Investment Officers of the District to be responsible for the investment of its funds consistent with the Investment Policy.

PASSED AND APPROVED this 8th day of May 2024.

Roy Vela
President, Board of Trustees

ATTEST:

Juan M. Gonzalez
Secretary, Board of Trustees

List of investment brokers/dealers and investment consultants with whom the District may work with in investing District funds.

1. Hilltop Securities Inc.
Mary Ann Dunda, Managing Director, TexSTAR Administrator
1201 Elm Street, Suite 3500,
Dallas, TX 75270
2. TASB First Public Lone Star Investment Pool
Edward M. Contreras, Assistant Vice-President
7620 Guadalupe
Austin, Texas 78752
3. PTA Texas Class Investment Pool
Danny King, Account Representative
813 West 11th, Suite B
Austin, Texas 78701
4. BBVA USA/PNC Bank
3900 North Tenth Street
McAllen, Texas 78501
5. PFM Asset Management LLC
Nathan Smith, Senior Managing Consultant
111 Congress Avenue, Suite 2150
Austin, Texas 78701
6. Lone Star National Bank
520 E. Nolana
McAllen, Texas 78704
7. Meeder Public Funds, Inc., DBA/ Patterson & Associates
Linda Patterson, President, Patterson & Associates
901 S. Mopac, Suite 195
Austin, TX 78701

The individuals listed above have been provided with a copy of MCISD's investment policies (legal and local). All investments will be made in accordance with MCISD's board policy regarding investment of public funds. Investments will be purchased from those providing the best package, adhering to Board Policy on investments.

Sources of investment training:

1. Texas Association of School Business Officials
2. PFM Asset Management LLC
3. Public Trust Advisors (PTA)
4. Hilltop Securities Inc.
5. First Public
6. Patterson & Associates

SUBJECT: Donations

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

In accordance with Board Policy CDC (Legal), all bequest of property for the benefit of the public schools shall, when not otherwise directed by the grantor, vest the property in the Board. Funds or other property donated, or the income therefrom, may be expended:

1. For any purpose designated by the donor that is in keeping with the lawful purposes of the schools that are to benefit from the donation; or
2. For any legal purpose if the donor designated no specific purpose.

The District receives donations from various sources throughout the school year. The majority of donations are given to the student activity funds to be used for student travel and awards. Some donations are in cash and some are non-cash, such as equipment, food, and services.

ADMINISTRATION CONSIDERATION

For the period reported, total donations were \$74,557.59. The largest cash donation received was \$10,500.00. The largest noncash donation received was \$46,413.54. These donations benefit our students.

FUNDING SOURCE AND AMOUNT

Not applicable.

RECOMMENDATION

Approval of donations.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Dora Garcia, Director for Budget and Finance
Yajaira Paredes, Accountant

MISSION CISD CASH and INKIND/NONCASH DONATION FORM

Attendance Matters Campaign
CAMPUS NAME

2/26/2024
Date

Peter Piper Pizza
NAME OF DONOR

3204 N Conway Ave
Address

Mission, TX 78573
City, State, Zip

956-581-7448
Telephone Number

\$806.60
DONATION AMOUNT

		X
Check	Cash	Inkind/Noncash donation

Revenue Account Number

Check #

Description of Noncash donation-(Include an estimated value).

Donations of complimentary ice cream cones are valued at 1.09 per coupon.

March donation valued at \$327.00 (300 cards)

April donation valued at \$239.80 (220 cards)

May donation valued at \$239.80 (220 cards)

List below any restrictions for this donation: (Attach letter from donor if one is provided)

Ruben Lopez
PRINCIPAL'S SIGNATURE

04-11-2024
Date

Instructions:

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

MISSIONS
CASH AND INKIND DONATION FORM

VMHS

3/5/24

CAMPUS NAME

Chantay Ard Brecheiw

Date

DECA club

NAME OF DONOR

Southfield, MI

Address

for S. Loran

City, State, Zip

Telephone Number

500.00

DONATION AMOUNT

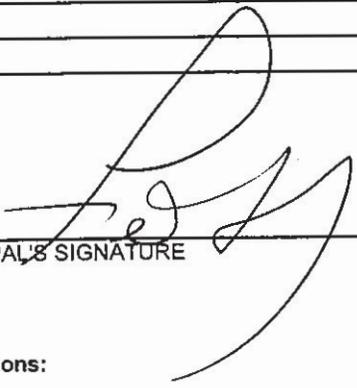
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Check	Cash	Inkind/Noncash donation

Revenue Account Number

Check #

Description of Noncash donation-(Include an estimated value).

List below any restrictions for this donation: (Attach letter from donor if one is provided)


PRINCIPAL'S SIGNATURE

3/28/24
Date

Instructions:

MISSION CISD CASH and INKIND/NONCASH DONATION FORM

Mission Collegiate High School
CAMPUS NAME

3/5/2024
Date

Trinidad Escamilla
NAME OF DONOR

2007 Lambeth Way
Address

Mission, Texas 78572
City, State, Zip

Telephone Number

\$350.00
DONATION AMOUNT

X		
Check	Cash	Inkind/Noncash donation

461 00 5749 068 004 00000
Revenue Account Number

7876
Check #

Description of Noncash donation-(Include an estimated value).

Donation is to help UIL team for future meets

List below any restrictions for this donation: (Attach letter from donor if one is provided)

PRINCIPAL'S SIGNATURE

Date

Instructions:

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

**MISSION CISD
CASH and INKIND/NONCASH DONATION FORM**

Mission Jr High
CAMPUS NAME

3/18/2024
Date

Roel Hernandez
NAME OF DONOR

5305 Molly Dr.
Address

5305 Molly Dr MISSION, TX 78574
City, State, Zip

956-638-4691
Telephone Number

\$100⁰⁰
DONATION AMOUNT

<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Check	Cash	Inkind/Noncash donation

805-00-2191-058-041-00-0-00
Revenue Account Number

Check #

Description of Noncash donation-(Include an estimated value):

parent did not participate in fundraiser, prefers to donate instead.

List below any restrictions for this donation: (Attach letter from donor if one is provided)

[Signature]
PRINCIPAL'S SIGNATURE

3/19/24
Date

Instructions:

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

MISSION CISD CASH and INKIND/NONCASH DONATION FORM

Mission Collegiate High School
CAMPUS NAME

3/22/2024
Date

San Antonio Vascular And Endovascular Clinic
NAME OF DONOR

5108 Broadway
Address

San Antonio, Texas 78209
City, State, Zip

Telephone Number

\$1,000.00
DONATION AMOUNT

X		
Check	Cash	Inkind/Noncash donation

Revenue Account Number

1583
Check #

Description of Noncash donation-(Include an estimated value).

To help with any UIL math meet fees

List below any restrictions for this donation: (Attach letter from donor if one is provided)

Ana Lisa Flores
PRINCIPAL'S SIGNATURE

3/22/2024
Date

Instructions:

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

MISSION CISD CASH and INKIND/NONCASH DONATION FORM

FACE and Migrant Department
CAMPUS NAME

3/23/2024
Date

Varios employees/Vendors
NAME OF DONOR

Address

City, State, Zip

956-323-5559
Telephone Number

\$300.00
DONATION AMOUNT

		300
Check	Cash	Inkind/Noncash donation

Revenue Account Number

Check #

Description of Noncash donation-(Include an estimated value).

Varios non-monetary items were donated for the Mental Health Parent Conference

List below any restrictions for this donation: (Attach letter from donor if one is provided)

Nancy Villarreal
PRINCIPAL'S SIGNATURE

25-Mar-24
Date

Instructions:

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

MISSION CISD CASH and INKIND/NONCASH DONATION FORM

Mission High School
CAMPUS NAME

03.28.24
Date

JUSTIN M GARCIA LAW ENFORCEMENT MEMORIAL
NAME OF DONOR

1008 EMPRESS ST
Address

EDINBURG, TX 78539
City, State, Zip

956-292-5758
Telephone Number

\$1,500.00
DONATION AMOUNT

		CCARD
Check	Cash	Inkind/Noncash donation

806-00-2191-SMH-001-00-0-00
Revenue Account Number

Check #

Description of Noncash donation-(Include an estimated value).

3 Students will be awarded

List below any restrictions for this donation: (Attach letter from donor if one is provided)

The scholarship is for high school students looking for a career that complements law enforcement or similar field

Credit card payment processed by Finance Dept
PRINCIPAL'S SIGNATURE

28-Mar-24
Date

Instructions:

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

MISSION CISD CASH and INKIND/NONCASH DONATION FORM

O'GRADY ELEMENTARY SCHOOL
CAMPUS NAME

4/1/2024
Date

CHARITIES AID FOUNDATION AMERICA
NAME OF DONOR

THE WONDERFUL COMPANY-THOMAS CISNEROS
Address

MISSION, TX 78574
City, State, Zip

Telephone Number

\$1,000.00
DONATION AMOUNT

X		
Check	Cash	Inkind/Noncash donation

461-00-5749-000-111-00-0-00
Revenue Account Number

1939022
Check #

Description of Noncash donation-(Include an estimated value).

PROGRAM SUPPORT FOR THE STUDENTS

List below any restrictions for this donation: (Attach letter from donor if one is provided)

N/A

Angelina V. Garcia
PRINCIPAL'S SIGNATURE

4/22/24
Date

Instructions:

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

**MISSION CISD
CASH and INKIND/NONCASH DONATION FORM**

Health Services / Central Office
CAMPUS NAME

4/8/2024
Date

BioRidge Pharma, LLC
NAME OF DONOR

325 Columbia Turnpike
Address

Florham Park, NJ 07932
City, State, Zip

(844) 381-4330
Telephone Number

\$46,413.54
DONATION AMOUNT

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Check	Cash	Inkind/Noncash donation

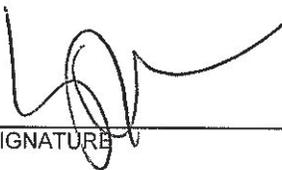
Revenue Account Number

Check #

Description of Noncash donation-(Include an estimated value).

31 EPIPEN 2/PACK AUTO-INJECTOR 0.3MG UNITS @ \$1,008.99 EA.
15 EPIPEN JR 2/PACK AUTO INJECTOR 0.15MG UNITS @ \$1,008.99 EA.

List below any restrictions for this donation: (Attach letter from donor if one is provided)



PRINCIPAL'S SIGNATURE

4/8/24
Date

Instructions:

This form is to be used whenever a campus receives a donation. Send the original form to the Finance Director and attach a copy to the receipt. The account number should be included and any restrictions stated by the donor. If funds are restricted, call the Business Office for account number. Some grants or donations will be classified as special revenues and require a new grant budget to be set up.

SUBJECT: Financial Report for March 2024

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

As per Board Policy CFA (LEGAL), The Board shall prepare an annual financial statement that shows the following for each fund subject to its authority during the fiscal year:

1. The total receipts of the fund, itemized by the source of revenue, including taxes, assessments, service charges, grants of state money, gifts, or other general sources from which funds are derived.
2. The total disbursements of the fund, itemized by the nature of the expenditure.
3. The balance in the fund at the close of the fiscal year.

Monthly financial reports are prepared throughout the year by Administration for information purposes only.

ADMINISTRATIVE CONSIDERATIONS

The General Fund Financial reports compare the budgeted revenues and expenditures.

Actual revenues through March 2024 totaled \$139,602,068 and actual expenditures totaled \$126,495,766. The excess total revenues over expenditures is \$13,106,302.

These numbers do not include outstanding encumbrances for payroll and supplies. Budget by function is sufficient to meet expenditures.

The Debt Fund financial report is also attached.

FUNDING SOURCE AND AMOUNT

Not applicable.

RECOMMENDATION

Information item only.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Dora Garcia, Director for Budget and Finance
Yajaira Paredes, Accountant

Mission Consolidated Independent School District

General Fund

March 31, 2024

		Budget	Actual	Difference	%
Revenues					
5700	Local and Intermediate Sources	\$ 35,210,416	\$34,112,099	\$ 1,098,317	96.88%
5800	State Program Revenues	131,414,664	90,420,823	\$ 40,993,841	68.81%
5900	Federal Program Revenues	18,457,313	15,028,305	\$ 3,429,008	81.42%
	Total Revenues	\$ 185,082,393	\$ 139,561,227	\$ 45,521,166	
Expenditures					
11	Instruction	\$ 87,173,594	\$54,771,191	\$ 32,402,403	62.83%
12	Instrucional Resources & Media Services	2,522,611	1,502,099	1,020,512	59.55%
13	Curriculum and Personnel Development	4,648,769	1,596,948	3,051,821	34.35%
21	Instructional Administration	2,687,556	2,012,972	674,584	74.90%
23	School Administration	10,091,501	6,851,561	3,239,940	67.89%
31	Guidance and Counseling Services	6,285,580	4,307,570	1,978,010	68.53%
32	Attendance and Social Work Services	456,195	234,617	221,578	51.43%
33	Health Services	1,886,097	1,168,248	717,849	61.94%
34	Pupil Transportation	5,713,817	4,151,356	1,562,461	72.65%
35	Food Services	16,710,407	11,949,943	4,760,464	71.51%
36	Co-Curricular Activities	7,622,669	5,087,056	2,535,613	66.74%
41	General Administration	6,707,693	4,657,804	2,049,889	69.44%
51	Plant Maintenance and Operations	31,006,990	16,413,540	14,593,450	52.93%
52	Security and Monitoring	5,399,014	3,186,724	2,212,290	59.02%
53	Data Processing Services	3,681,446	2,185,148	1,496,298	59.36%
61	Community Services	140,699	125,933	14,766	89.51%
71	Debt Service	1,439,534	1,102,869	336,665	76.61%
81	Facilities Acquisition and Construction	19,825,410	4,937,439	14,887,971	24.90%
95	Juvenile Justice Alt. Education	10,000	-	10,000	0.00%
99	Other Intergovernmental Charges	298,185	252,750	45,435	84.76%
	Total Expenditures	\$ 214,307,767	\$126,495,766	\$ 87,812,001	
1100	Excess (Deficiency)	\$ (29,225,374)	\$13,065,461	\$ (42,290,835)	
Non-Operating Revenue					
7915	Operating Transfers In	23,775,290	\$ 40,841	23,734,449	0.17%
	Total Non-Operating Revenue	\$ 23,775,290	\$ 40,841	\$ 23,734,449	
Non-Operating Expenses					
8911	Other Uses	\$ (23,775,290)	\$ -	\$ (23,775,290)	0.00%
	Total Non-Operating Expenses	\$ (23,775,290)	\$ -	\$ (23,775,290)	
1200	Excess (Deficiency)	\$ (29,225,374)	\$ 13,106,302	\$ (42,331,676)	
0100	Fund Balance - Beginning Audited	\$ 110,128,130	\$ 110,128,130	\$ -	
3000	Fund Balance - Ending Un-Audited	\$ 80,902,756	\$ 123,234,432	\$ (42,331,676)	

**Mission Consolidated Independent School District
Debt Service Fund
March 31, 2024**

		Budget	Actual	Difference	%
Revenues					
5700	Local and Intermediate Sources	\$ 8,834,627	\$ 8,619,138	\$ 215,489	97.56%
5800	State Program Revenues	2,680,274	2,064,138	616,136	77.01%
	Total Revenues	\$ 11,514,901	\$ 10,683,276	\$ 831,625	
Expenditures					
7100	Debt Services	\$ 8,481,047	\$ 8,464,947	\$ 16,100	99.81%
	Total Expenditures	\$ 8,481,047	\$ 8,464,947	\$ 16,100	
1100	Excess (Deficiency)	\$ 3,033,854	\$ 2,218,328	\$ 815,525	
Non-Operating Revenue					
7900	Operating Transfers In	\$0	\$0	\$0	0.00%
Non-Operating Expenses					
8900	Operating Transfers Out	\$ -	\$ -	\$ -	0.00%
1200	Excess (Deficiency)	\$ 3,033,854	\$ 2,218,328	\$ 815,525	
0100	Fund Balance - Beginning Audited	\$ 3,388,898	\$ 3,388,898	\$ -	
3000	Fund Balance - Ending Un-Audited	\$ 6,422,752	\$ 5,607,226	\$ 815,525	

SUBJECT: Tax Levy Adjustments for March 2024

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

The Hidalgo County Assessor & Collector has been collecting the District’s taxes since December 1999. Both current and delinquent taxes are collected by Hidalgo County on our behalf.

ADMINISTRATIVE CONSIDERATIONS

Tax roll adjustments due to corrections, rollbacks, homesteads, dropped years, etc., resulted in a net decrease of \$140,468. Adjustments are reviewed and posted to the general ledger on a monthly basis. These modifications are included as part of the monthly tax report. Collections for March 2024 totaled \$902,825. The monthly fee for this service is \$6,584.00.

Collections through March 2024 are listed below:

Maintenance and Operations

Budget: \$20,133,026
Collected YTD: \$19,989,447 or 99%

Interest and Sinking

Budget: \$8,684,627
Collected YTD: \$8,201,448 or 94%

Attached is March 2024 Tax Collection Report.

FUNDING SOURCE AND AMOUNT

Local Maintenance Levy Modification -\$104,435
Debt Service Levy Modification -\$36,033
Rollbacks \$0

RECOMMENDATION

Information item only.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Dora Garcia, Director for Budget and Finance
Fabiola Barberena, Accountant

[Handwritten Signature]

PREPARED BY: Josue Guerra

PABLO "PAUL" VILLARREAL JR., ASSESSOR & COLLECTOR
MISSION C.I.S.D. TAXES COLLECTED FOR:
MARCH 2024

COMPARATIVE RATE OF COLLECTIONS

MISSION C.I.S.D. SMS - 48	ORIGINAL TAX LEVY	COLLECTED TO DATE	DROPPED YRS AFTER PURGE	MODIF. TO DATE	TAXES OUTSTANDING	PERCENT 2023/2024	COLLECTED 2022/2023
2023 TAX ROLL	-	28,190,895.79	-	31,242,445.51	3,051,549.72	90.23%	91.38%
2022 & PRIOR YRS ROLLBACK	4,552,157.23 33,765.62	1,079,199.93 72,617.11	(65,605.11) -	(285,307.32) 47,471.39	3,122,044.87 8,619.90	25.69% 89.39%	26.02% 56.71%
TOTALS	4,585,922.85	29,342,712.83	(65,605.11)	31,004,609.58	6,182,214.49		

BREAKDOWN OF TAX COLLECTIONS AND FEES FOR THE MONTH OF MARCH 2024

	MISSION C.I.S.D.	MONTHLY MODIFICATIONS
CURRENT YEAR-BASE TAX	752,191.68	(106,326.66) CURRENT
CURRENT YEAR-P&I	66,853.42	
PRIOR YEARS-BASE TAX	42,614.28	(34,142.04) PRIOR
PRIOR YEARS-P&I	27,060.23	
ROLLBACK		- ROLLBACK
ROLLBACK P&I		
ATTORNEY FEES	14,105.93	- PURGED
TOTAL COLLECTIONS	902,825.54	(140,468.70)
LESS TRANSFERRED	646,612.11	
LESS IN TRANSIT	249,546.12	
LESS DUE TO HCAD COMM FEES	83.31	
LESS DUE TO CO TREASURER	6,584.00	
BALANCE	0.00	

*****AFFIDAVIT*****

I, PABLO "PAUL" VILLARREAL JR., ASSESSOR-COLLECTOR OF TAXES FOR THE MISSION C.I.S.D., DO SOLEMNLY SWEAR THAT THE ABOVE STATEMENT OF TAXES COLLECTED BY ME FOR THE MONTH OF MARCH IS CORRECT.

[Handwritten Signature: Pablo Villarreal Jr.]

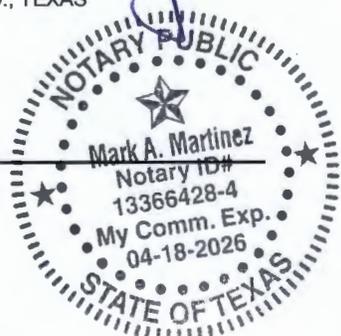
ASSESSOR-COLLECTOR OF TAXES FOR MISSION C.I.S.D., TEXAS



SWORN AND SUBSCRIBED BEFORE ME THIS 16TH DAY OF APRIL 2024 A.D.

[Handwritten Signature: Mark A. Martinez]

NOTARY PUBLIC, HIDALGO COUNTY, TEXAS



**PABLO "PAUL" VILLARREAL JR., ASSESSOR & COLLECTOR
MISSION CONSOLIDATED INDEPENDENT SCHOOL DISTRICT
TAX COLLECTION REPORT
FOR THE MONTH OF MARCH 2024**

<u>AD VALOREM - MISSION CISD</u>	<u>2023-2024</u>	<u>2022-2023</u>	<u>DIFFERENCE</u>
<u>2023 CURRENT</u>			
ORIGINAL LEVY	0.00	31,332,080.80	(31,332,080.80)
MODIFICATIONS	31,242,445.51	6,425.14	31,236,020.37
CURRENT LEVY	31,242,445.51	31,338,505.94	(96,060.43)
CURRENT COLLECTIONS THIS MONTH	752,191.68	1,262,499.81	(510,308.13)
CURRENT COLLECTIONS TO DATE	28,190,895.79	28,635,918.47	(445,022.68)
OUTSTANDING TO DATE	3,051,549.72	2,702,587.47	348,962.25
PERCENT COLLECTED/ORIGINAL	#DIV/0!	91.39%	#DIV/0!
PERCENT COLLECTED/MODIFIED	90.23%	91.38%	-1.15%
TOTAL COLLECTIONS FISCAL YEAR	28,190,895.79	28,635,918.47	
<u>DELINQUENT</u>			
ORIGINAL LEVY	4,552,157.23	4,331,743.31	220,413.92
MODIFICATIONS	(350,912.43)	(187,265.92)	(163,646.51)
DELINQUENT LEVY	4,201,244.80	4,144,477.39	56,767.41
DELINQUENT COLLECTIONS THIS MONTH	42,614.28	96,511.84	(53,897.56)
DELINQUENT COLLECTIONS TO DATE	1,079,199.93	1,078,317.71	882.22
OUTSTANDING TO DATE	3,122,044.87	3,066,159.68	55,885.19
PERCENT COLLECTED/ORIGINAL	23.71%	24.89%	-1.18%
PERCENT COLLECTED/MODIFIED	25.69%	26.02%	-0.33%
TOTAL COLLECTIONS FISCAL YEAR	1,079,199.93	1,078,317.71	
<u>ROLLBACK</u>			
ORIGINAL LEVY	33,765.62	30,298.57	3,467.05
MODIFICATIONS	47,471.39	34,166.10	13,305.29
ROLLBACK LEVY	81,237.01	64,464.67	16,772.34
ROLLBACK COLLECTIONS THIS MONTH	0.00	0.00	0.00
ROLLBACK COLLECTIONS TO DATE	72,617.11	36,555.42	36,061.69
OUTSTANDING TO DATE:	8,619.90	27,909.25	(19,289.35)
PERCENT COLLECTED/ORIGINAL	215.06%	120.65%	94.41%
PERCENT COLLECTED/MODIFIED	89.39%	56.71%	32.68%
TOTAL COLLECTIONS FISCAL YEAR	72,617.11	36,555.42	

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2023	M & O	.789200	533,360.09	.00	47,404.08	.00	580,764.17	.00	.00	.00	580,764.17
	I & S	.323800	218,831.59	.00	19,449.34	.00	238,280.93	.00	.00	.00	238,280.93
	TOTAL	1.113000	752,191.68	.00	66,853.42	.00	819,045.10	.00	.00	.00	819,045.10
2022	M & O	.942900	25,644.25	.00	10,772.59	.00	36,416.84	9,250.76	.00	.00	45,667.60
	I & S	.170100	4,626.29	.00	1,943.31	.00	6,569.60	.00	.00	.00	6,569.60
	TOTAL	1.113000	30,270.54	.00	12,715.90	.00	42,986.44	9,250.76	.00	.00	52,237.20
2021	M & O	.971900	711.71	.00	3,367.23	.00	4,078.94	2,118.90	.00	.00	6,197.84
	I & S	.161300	118.32	.00	558.86	.00	677.18	.00	.00	.00	677.18
	TOTAL	1.133200	830.03	.00	3,926.09	.00	4,756.12	2,118.90	.00	.00	6,875.02
2020	M & O	1.028000	3,552.06	.00	1,906.66	.00	5,458.72	970.59	.00	.00	6,429.31
	I & S	.171300	591.90	.00	317.73	.00	909.63	.00	.00	.00	909.63
	TOTAL	1.199300	4,143.96	.00	2,224.39	.00	6,368.35	970.59	.00	.00	7,338.94
2019	M & O	1.068350	970.24	.00	715.38	.00	1,685.62	318.77	.00	.00	2,004.39
	I & S	.171200	155.48	.00	114.65	.00	270.13	.00	.00	.00	270.13
	TOTAL	1.239550	1,125.72	.00	830.03	.00	1,955.75	318.77	.00	.00	2,274.52
2018	M & O	1.170000	186.88	.00	131.67	.00	318.55	51.94	.00	.00	370.49
	I & S	.169800	27.14	.00	19.13	.00	46.27	.00	.00	.00	46.27
	TOTAL	1.339800	214.02	.00	150.80	.00	364.82	51.94	.00	.00	416.76
2017	M & O	1.170000	1,095.07	.00	934.65	.00	2,029.72	348.56	.00	.00	2,378.28
	I & S	.180200	168.66	.00	143.96	.00	312.62	.00	.00	.00	312.62
	TOTAL	1.350200	1,263.73	.00	1,078.61	.00	2,342.34	348.56	.00	.00	2,690.90
2016	M & O	1.170000	861.48	.00	672.18	.00	1,533.66	197.16	.00	.00	1,730.82
	I & S	.188200	138.58	.00	108.12	.00	246.70	.00	.00	.00	246.70
	TOTAL	1.358200	1,000.06	.00	780.30	.00	1,780.36	197.16	.00	.00	1,977.52
2015	M & O	1.170000	324.80	.00	172.01	.00	496.81	12.80	.00	.00	509.61
	I & S	.197200	54.75	.00	29.00	.00	83.75	.00	.00	.00	83.75
	TOTAL	1.367200	379.55	.00	201.01	.00	580.56	12.80	.00	.00	593.36
2014	M & O	1.170000	754.10	.00	495.32	.00	1,249.42	49.84	.00	.00	1,299.26
	I & S	.160000	103.14	.00	67.72	.00	170.86	.00	.00	.00	170.86
	TOTAL	1.330000	857.24	.00	563.04	.00	1,420.28	49.84	.00	.00	1,470.12
2013	M & O	1.170000	260.85	.00	162.00	.00	422.85	.00	.00	.00	422.85
	I & S	.130000	28.98	.00	18.00	.00	46.98	.00	.00	.00	46.98
	TOTAL	1.300000	289.83	.00	180.00	.00	469.83	.00	.00	.00	469.83
2012	M & O	1.170000	321.28	.00	361.85	.00	683.13	.00	.00	.00	683.13
	I & S	.130000	35.71	.00	40.21	.00	75.92	.00	.00	.00	75.92
	TOTAL	1.300000	356.99	.00	402.06	.00	759.05	.00	.00	.00	759.05

329

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2011	M & O	1.170000	191.09	.00	186.94	.00	378.03	19.96	.00	.00	397.99
	I & S	.130000	21.24	.00	20.77	.00	42.01	.00	.00	.00	42.01
	TOTAL	1.300000	212.33	.00	207.71	.00	420.04	19.96	.00	.00	440.00
2010	M & O	1.040000	149.33	.00	131.27	.00	280.60	.41	.00	.00	281.01
	I & S	.260000	37.32	.00	32.82	.00	70.14	.00	.00	.00	70.14
	TOTAL	1.300000	186.65	.00	164.09	.00	350.74	.41	.00	.00	351.15
2007	M & O	1.040000	129.74	.00	267.31	.00	397.05	67.58	.00	.00	464.63
	I & S	.140000	17.47	.00	35.98	.00	53.45	.00	.00	.00	53.45
	TOTAL	1.180000	147.21	.00	303.29	.00	450.50	67.58	.00	.00	518.08
2006	M & O	1.337400	30.78	.00	67.10	.00	97.88	16.00	.00	.00	113.88
	I & S	.120000	2.76	.00	6.02	.00	8.78	.00	.00	.00	8.78
	TOTAL	1.457400	33.54	.00	73.12	.00	106.66	16.00	.00	.00	122.66
2005	M & O	1.463200	55.19	.00	126.95	.00	182.14	29.19	.00	.00	211.33
	I & S	.100000	3.77	.00	8.68	.00	12.45	.00	.00	.00	12.45
	TOTAL	1.563200	58.96	.00	135.63	.00	194.59	29.19	.00	.00	223.78
2004	M & O	1.463200	483.98	.00	1,163.42	.00	1,647.40	263.26	.00	.00	1,910.66
	I & S	.105900	35.03	.00	84.20	.00	119.23	.00	.00	.00	119.23
	TOTAL	1.569100	519.01	.00	1,247.62	.00	1,766.63	263.26	.00	.00	2,029.89
2003	M & O	1.463200	433.70	.00	1,101.59	.00	1,535.29	249.32	.00	.00	1,784.61
	I & S	.120900	35.83	.00	91.02	.00	126.85	.00	.00	.00	126.85
	TOTAL	1.584100	469.53	.00	1,192.61	.00	1,662.14	249.32	.00	.00	1,911.46
2002	M & O	1.450000	216.04	.00	574.66	.00	790.70	129.57	.00	.00	920.27
	I & S	.134100	19.98	.00	53.15	.00	73.13	.00	.00	.00	73.13
	TOTAL	1.584100	236.02	.00	627.81	.00	863.83	129.57	.00	.00	993.40
2000	M & O	1.400000	17.67	.00	51.21	.00	68.88	11.32	.00	.00	80.20
	I & S	.134100	1.69	.00	4.91	.00	6.60	.00	.00	.00	6.60
	TOTAL	1.534100	19.36	.00	56.12	.00	75.48	11.32	.00	.00	86.80
ALL	M & O		569,750.33	.00	70,766.07	.00	640,516.40	14,105.93	.00	.00	654,622.33
ALL	I & S		225,055.63	.00	23,147.58	.00	248,203.21	.00	.00	.00	248,203.21
ALL	TOTAL		794,805.96	.00	93,913.65	.00	888,719.61	14,105.93	.00	.00	902,825.54
DLQ	M & O		36,390.24	.00	23,361.99	.00	59,752.23	14,105.93	.00	.00	73,858.16
DLQ	I & S		6,224.04	.00	3,698.24	.00	9,922.28	.00	.00	.00	9,922.28
DLQ	TOTAL		42,614.28	.00	27,060.23	.00	69,674.51	14,105.93	.00	.00	83,780.44

330

04/12/2024 09:31:54 4528850
 TC298-D SELECTION: SYSTEM
 RECEIPT DATE: ALL
 LOCATION: LOCATION NAME NOT FOUND

TAX COLLECTION SYSTEM
 DEPOSIT DISTRIBUTION
 FROM: 03/01/2024 THRU 03/31/2024
 JURISDICTION: 0048 MISSION CISD

EXCLUDES AG ROLLBACK

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
	CURR M & O		533,360.09	.00	47,404.08	.00	580,764.17	.00	.00	.00	580,764.17
	CURR I & S		218,831.59	.00	19,449.34	.00	238,280.93	.00	.00	.00	238,280.93
	CURR TOTAL		752,191.68	.00	66,853.42	.00	819,045.10	.00	.00	.00	819,045.10

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2023	M & O	.789200	533,360.09	.00	47,404.08	.00	580,764.17	.00	.00	.00	580,764.17
	I & S	.323800	218,831.59	.00	19,449.34	.00	238,280.93	.00	.00	.00	238,280.93
	TOTAL	1.113000	752,191.68	.00	66,853.42	.00	819,045.10	.00	.00	.00	819,045.10
2022	M & O	.942900	25,644.25	.00	10,772.59	.00	36,416.84	9,250.76	.00	.00	45,667.60
	I & S	.170100	4,626.29	.00	1,943.31	.00	6,569.60	.00	.00	.00	6,569.60
	TOTAL	1.113000	30,270.54	.00	12,715.90	.00	42,986.44	9,250.76	.00	.00	52,237.20
2021	M & O	.971900	711.71	.00	3,367.23	.00	4,078.94	2,118.90	.00	.00	6,197.84
	I & S	.161300	118.32	.00	558.86	.00	677.18	.00	.00	.00	677.18
	TOTAL	1.133200	830.03	.00	3,926.09	.00	4,756.12	2,118.90	.00	.00	6,875.02
2020	M & O	1.028000	3,552.06	.00	1,906.66	.00	5,458.72	970.59	.00	.00	6,429.31
	I & S	.171300	591.90	.00	317.73	.00	909.63	.00	.00	.00	909.63
	TOTAL	1.199300	4,143.96	.00	2,224.39	.00	6,368.35	970.59	.00	.00	7,338.94
2019	M & O	1.068350	970.24	.00	715.38	.00	1,685.62	318.77	.00	.00	2,004.39
	I & S	.171200	155.48	.00	114.65	.00	270.13	.00	.00	.00	270.13
	TOTAL	1.239550	1,125.72	.00	830.03	.00	1,955.75	318.77	.00	.00	2,274.52
2018	M & O	1.170000	186.88	.00	131.67	.00	318.55	51.94	.00	.00	370.49
	I & S	.169800	27.14	.00	19.13	.00	46.27	.00	.00	.00	46.27
	TOTAL	1.339800	214.02	.00	150.80	.00	364.82	51.94	.00	.00	416.76
2017	M & O	1.170000	1,095.07	.00	934.65	.00	2,029.72	348.56	.00	.00	2,378.28
	I & S	.180200	168.66	.00	143.96	.00	312.62	.00	.00	.00	312.62
	TOTAL	1.350200	1,263.73	.00	1,078.61	.00	2,342.34	348.56	.00	.00	2,690.90
2016	M & O	1.170000	861.48	.00	672.18	.00	1,533.66	197.16	.00	.00	1,730.82
	I & S	.188200	138.58	.00	108.12	.00	246.70	.00	.00	.00	246.70
	TOTAL	1.358200	1,000.06	.00	780.30	.00	1,780.36	197.16	.00	.00	1,977.52
2015	M & O	1.170000	324.80	.00	172.01	.00	496.81	12.80	.00	.00	509.61
	I & S	.197200	54.75	.00	29.00	.00	83.75	.00	.00	.00	83.75
	TOTAL	1.367200	379.55	.00	201.01	.00	580.56	12.80	.00	.00	593.36
2014	M & O	1.170000	754.10	.00	495.32	.00	1,249.42	49.84	.00	.00	1,299.26
	I & S	.160000	103.14	.00	67.72	.00	170.86	.00	.00	.00	170.86
	TOTAL	1.330000	857.24	.00	563.04	.00	1,420.28	49.84	.00	.00	1,470.12
2013	M & O	1.170000	260.85	.00	162.00	.00	422.85	.00	.00	.00	422.85
	I & S	.130000	28.98	.00	18.00	.00	46.98	.00	.00	.00	46.98
	TOTAL	1.300000	289.83	.00	180.00	.00	469.83	.00	.00	.00	469.83
2012	M & O	1.170000	321.28	.00	361.85	.00	683.13	.00	.00	.00	683.13
	I & S	.130000	35.71	.00	40.21	.00	75.92	.00	.00	.00	75.92
	TOTAL	1.300000	356.99	.00	402.06	.00	759.05	.00	.00	.00	759.05

332

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2011	M & O	1.170000	191.09	.00	186.94	.00	378.03	19.96	.00	.00	397.99
	I & S	.130000	21.24	.00	20.77	.00	42.01	.00	.00	.00	42.01
	TOTAL	1.300000	212.33	.00	207.71	.00	420.04	19.96	.00	.00	440.00
2010	M & O	1.040000	149.33	.00	131.27	.00	280.60	.41	.00	.00	281.01
	I & S	.260000	37.32	.00	32.82	.00	70.14	.00	.00	.00	70.14
	TOTAL	1.300000	186.65	.00	164.09	.00	350.74	.41	.00	.00	351.15
2007	M & O	1.040000	129.74	.00	267.31	.00	397.05	67.58	.00	.00	464.63
	I & S	.140000	17.47	.00	35.98	.00	53.45	.00	.00	.00	53.45
	TOTAL	1.180000	147.21	.00	303.29	.00	450.50	67.58	.00	.00	518.08
2006	M & O	1.337400	30.78	.00	67.10	.00	97.88	16.00	.00	.00	113.88
	I & S	.120000	2.76	.00	6.02	.00	8.78	.00	.00	.00	8.78
	TOTAL	1.457400	33.54	.00	73.12	.00	106.66	16.00	.00	.00	122.66
2005	M & O	1.463200	55.19	.00	126.95	.00	182.14	29.19	.00	.00	211.33
	I & S	.100000	3.77	.00	8.68	.00	12.45	.00	.00	.00	12.45
	TOTAL	1.563200	58.96	.00	135.63	.00	194.59	29.19	.00	.00	223.78
2004	M & O	1.463200	483.98	.00	1,163.42	.00	1,647.40	263.26	.00	.00	1,910.66
	I & S	.105900	35.03	.00	84.20	.00	119.23	.00	.00	.00	119.23
	TOTAL	1.569100	519.01	.00	1,247.62	.00	1,766.63	263.26	.00	.00	2,029.89
2003	M & O	1.463200	433.70	.00	1,101.59	.00	1,535.29	249.32	.00	.00	1,784.61
	I & S	.120900	35.83	.00	91.02	.00	126.85	.00	.00	.00	126.85
	TOTAL	1.584100	469.53	.00	1,192.61	.00	1,662.14	249.32	.00	.00	1,911.46
2002	M & O	1.450000	216.04	.00	574.66	.00	790.70	129.57	.00	.00	920.27
	I & S	.134100	19.98	.00	53.15	.00	73.13	.00	.00	.00	73.13
	TOTAL	1.584100	236.02	.00	627.81	.00	863.83	129.57	.00	.00	993.40
2000	M & O	1.400000	17.67	.00	51.21	.00	68.88	11.32	.00	.00	80.20
	I & S	.134100	1.69	.00	4.91	.00	6.60	.00	.00	.00	6.60
	TOTAL	1.534100	19.36	.00	56.12	.00	75.48	11.32	.00	.00	86.80
ALL	M & O		569,750.33	.00	70,766.07	.00	640,516.40	14,105.93	.00	.00	654,622.33
ALL	I & S		225,055.63	.00	23,147.58	.00	248,203.21	.00	.00	.00	248,203.21
ALL	TOTAL		794,805.96	.00	93,913.65	.00	888,719.61	14,105.93	.00	.00	902,825.54
DLQ	M & O		36,390.24	.00	23,361.99	.00	59,752.23	14,105.93	.00	.00	73,858.16
DLQ	I & S		6,224.04	.00	3,698.24	.00	9,922.28	.00	.00	.00	9,922.28
DLQ	TOTAL		42,614.28	.00	27,060.23	.00	69,674.51	14,105.93	.00	.00	83,780.44

333

04/12/2024 09:42:08 4528854
 TC298-D SELECTION: SYSTEM
 RECEIPT DATE: ALL
 LOCATION: LOCATION NAME NOT FOUND

TAX COLLECTION SYSTEM
 DEPOSIT DISTRIBUTION
 FROM: 03/01/2024 THRU 03/31/2024
 JURISDICTION: 0048 MISSION CISD

PAGE: 77
 INCLUDES AG ROLLBACK

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
	CURR M & O		533,360.09	.00	47,404.08	.00	580,764.17	.00	.00	.00	580,764.17
	CURR I & S		218,831.59	.00	19,449.34	.00	238,280.93	.00	.00	.00	238,280.93
	CURR TOTAL		752,191.68	.00	66,853.42	.00	819,045.10	.00	.00	.00	819,045.10

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	01.113000	31,242,445.51	23,513

YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
2023	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72	90.23	0.00
2022	1,704,688.99	23,000.48-	174,972.79-	30,270.54	710,339.75	819,376.45	46.44	0.00
2021	582,833.30	10,463.09-	48,429.28-	830.03	145,541.88	388,862.14	27.23	0.00
2020	321,644.61	405.77-	3,027.95-	4,143.96	70,365.09	248,251.57	22.08	224.87-
2019	238,339.18	272.70-	3,296.12-	1,125.72	37,287.73	197,755.33	15.86	232.42-
2018	187,023.40	.00	19,805.25-	214.02	22,125.13	145,093.02	13.23	241.16-
2017	143,937.47	.00	9,655.29-	1,263.73	17,951.00	116,331.18	13.37	6,805.01-
2016	133,042.47	.00	8,375.47-	1,000.06	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	.00	6,011.76-	379.55	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	.00	5,735.99-	857.24	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	.00	5,534.54-	289.83	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	.00	5,622.04-	356.99	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	.00	5,629.61-	212.33	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	.00	5,457.52-	186.65	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	.00	12,271.39-	0.00	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	.00	8,951.15-	0.00	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	.00	2,048.29-	147.21	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	.00	2,534.73-	33.54	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	.00	2,726.65-	58.96	539.87	60,120.74	.89	0.00
2004	58,409.05	.00	2,611.36-	519.01	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	.00	249.62-	469.53	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	.00	17,965.63-	255.38	790.78	172,381.90	.46	0.00
****	4,552,157.23	140,468.70-	30,891,533.08	794,805.96	29,270,095.72	6,173,594.59		56,038.47-
CURR	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72		0.00
DELQ	4,552,157.23	34,142.04-	350,912.43-	42,614.28	1,079,199.93	3,122,044.87		56,038.47-

335

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
CURRENT YEAR	0	0	0 0	00.000000	0.00	0

YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
2022	12,781.60	.00	11,653.84	0.00	22,268.81	2,166.63	91.13	0.00
2021	7,755.84	.00	18,777.88	0.00	25,098.50	1,435.22	94.59	0.00
2020	8,210.13	.00	17,039.67	0.00	25,249.80	0.00		0.00
2019	1,658.18	.00	0.00	0.00	0.00	1,658.18		0.00
2018	1,637.30	.00	0.00	0.00	0.00	1,637.30		0.00
2017	1,722.57	.00	0.00	0.00	0.00	1,722.57		0.00
****	33,765.62	.00	47,471.39	0.00	72,617.11	8,619.90		0.00
CURR	0.00	.00	0.00	0.00	0.00	0.00		0.00
DELQ	33,765.62	.00	47,471.39	0.00	72,617.11	8,619.90		0.00

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
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CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	01.113000	31,242,445.51	23,513
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YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
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2023	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72	90.23	0.00
2022	1,717,470.59	23,000.48-	163,318.95-	30,270.54	732,608.56	821,543.08	47.14	0.00
2021	590,589.14	10,463.09-	29,651.40-	830.03	170,640.38	390,297.36	30.42	0.00
2020	329,854.74	405.77-	14,011.72	4,143.96	95,614.89	248,251.57	27.81	224.87-
2019	239,997.36	272.70-	3,296.12-	1,125.72	37,287.73	199,413.51	15.75	232.42-
2018	188,660.70	.00	19,805.25-	214.02	22,125.13	146,730.32	13.10	241.16-
2017	145,660.04	.00	9,655.29-	1,263.73	17,951.00	118,053.75	13.20	6,805.01-
2016	133,042.47	.00	8,375.47-	1,000.06	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	.00	6,011.76-	379.55	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	.00	5,735.99-	857.24	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	.00	5,534.54-	289.83	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	.00	5,622.04-	356.99	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	.00	5,629.61-	212.33	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	.00	5,457.52-	186.65	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	.00	12,271.39-	0.00	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	.00	8,951.15-	0.00	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	.00	2,048.29-	147.21	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	.00	2,534.73-	33.54	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	.00	2,726.65-	58.96	539.87	60,120.74	.89	0.00
2004	58,409.05	.00	2,611.36-	519.01	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	.00	249.62-	469.53	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	.00	17,965.63-	255.38	790.78	172,381.90	.46	0.00
****	4,585,922.85	140,468.70-	30,939,004.47	794,805.96	29,342,712.83	6,182,214.49		56,038.47-
CURR	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72		0.00
DELQ	4,585,922.85	34,142.04-	303,441.04-	42,614.28	1,151,817.04	3,130,664.77		56,038.47-

TAX COLLECTION SYSTEM
TAX COLLECTOR MONTHLY REPORT
FROM 03/01/2024 TO 03/31/2024

JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
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CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	1.113000	31,242,445.51	23,513
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YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
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2023	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72	90.23	0.00
	ADJUSTMENT REFUNDS	77,481.94-	140,903.60-					
2022	1,704,688.99	23,000.48-	174,972.79-	30,270.54	710,339.75	819,376.45	46.44	0.00
	ADJUSTMENT REFUNDS	23,013.02-	146,162.52-					
2021	582,833.30	10,463.09-	48,429.28-	830.03	145,541.88	388,862.14	27.23	0.00
	ADJUSTMENT REFUNDS	10,463.09-	44,358.87-					
2020	321,644.61	405.77-	3,027.95-	4,143.96	70,365.09	248,251.57	22.08	224.87-
	ADJUSTMENT REFUNDS	405.77-	2,624.76-					
2019	238,339.18	272.70-	3,296.12-	1,125.72	37,287.73	197,755.33	15.86	232.42-
	ADJUSTMENT REFUNDS	272.70-	2,586.02-					
2018	187,023.40	.00	19,805.25-	214.02	22,125.13	145,093.02	13.23	241.16-
2017	143,937.47	.00	9,655.29-	1,263.73	17,951.00	116,331.18	13.37	6,805.01-
2016	133,042.47	.00	8,375.47-	1,000.06	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	.00	6,011.76-	379.55	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	.00	5,735.99-	857.24	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	.00	5,534.54-	289.83	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	.00	5,622.04-	356.99	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	.00	5,629.61-	212.33	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	.00	5,457.52-	186.65	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	.00	12,271.39-	0.00	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	.00	8,951.15-	0.00	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	.00	2,048.29-	147.21	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	.00	2,534.73-	33.54	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	.00	2,726.65-	58.96	539.87	60,120.74	.89	0.00
2004	58,409.05	.00	2,611.36-	519.01	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	.00	249.62-	469.53	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	.00	17,965.63-	255.38	790.78	172,381.90	.46	0.00
****	4,552,157.23	140,468.70-	30,891,533.08	794,805.96	29,270,095.72	6,173,594.59		56,038.47-
	ADJUSTMENT REFUNDS	111,636.52-	336,635.77-					

338

TAX COLLECTION SYSTEM
TAX COLLECTOR MONTHLY REPORT
FROM 03/01/2024 TO 03/31/2024

JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
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CURRENT YEAR	0	0	0	1.113000	24,435.44	1
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YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL

2022	12,781.60	.00	11,653.84	0.00	22,268.81	2,166.63	91.13	0.00
ADJUSTMENT REFUNDS		23,013.02-	146,162.52-					
2021	7,755.84	.00	18,777.88	0.00	25,098.50	1,435.22	94.59	0.00
ADJUSTMENT REFUNDS		10,463.09-	44,358.87-					
2020	8,210.13	.00	17,039.67	0.00	25,249.80	0.00		0.00
ADJUSTMENT REFUNDS		405.77-	2,624.76-					
2019	1,658.18	.00	0.00	0.00	0.00	1,658.18		0.00
ADJUSTMENT REFUNDS		272.70-	2,586.02-					
2018	1,637.30	.00	0.00	0.00	0.00	1,637.30		0.00
2017	1,722.57	.00	0.00	0.00	0.00	1,722.57		0.00
****	33,765.62	.00	47,471.39	0.00	72,617.11	8,619.90		0.00
ADJUSTMENT REFUNDS		34,154.58-	195,732.17-					

JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	1.113000	31,242,445.51	23,513

YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
2023	0.00	106,326.66-	31,242,445.51	752,191.68	28,190,895.79	3,051,549.72	90.23	0.00
	ADJUSTMENT REFUNDS	77,481.94-	140,903.60-					
2022	1,717,470.59	23,000.48-	163,318.95-	30,270.54	732,608.56	821,543.08	47.14	0.00
	ADJUSTMENT REFUNDS	23,013.02-	146,162.52-					
2021	590,589.14	10,463.09-	29,651.40-	830.03	170,640.38	390,297.36	30.42	0.00
	ADJUSTMENT REFUNDS	10,463.09-	44,358.87-					
2020	329,854.74	405.77-	14,011.72	4,143.96	95,614.89	248,251.57	27.81	224.87-
	ADJUSTMENT REFUNDS	405.77-	2,624.76-					
2019	239,997.36	272.70-	3,296.12-	1,125.72	37,287.73	199,413.51	15.75	232.42-
	ADJUSTMENT REFUNDS	272.70-	2,586.02-					
2018	188,660.70	.00	19,805.25-	214.02	22,125.13	146,730.32	13.10	241.16-
2017	145,660.04	.00	9,655.29-	1,263.73	17,951.00	118,053.75	13.20	6,805.01-
2016	133,042.47	.00	8,375.47-	1,000.06	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	.00	6,011.76-	379.55	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	.00	5,735.99-	857.24	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	.00	5,534.54-	289.83	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	.00	5,622.04-	356.99	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	.00	5,629.61-	212.33	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	.00	5,457.52-	186.65	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	.00	12,271.39-	0.00	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	.00	8,951.15-	0.00	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	.00	2,048.29-	147.21	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	.00	2,534.73-	33.54	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	.00	2,726.65-	58.96	539.87	60,120.74	.89	0.00
2004	58,409.05	.00	2,611.36-	519.01	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	.00	249.62-	469.53	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	.00	17,965.63-	255.38	790.78	172,381.90	.46	0.00
****	4,585,922.85	140,468.70-	30,939,004.47	794,805.96	29,342,712.83	6,182,214.49		56,038.47-
	ADJUSTMENT REFUNDS	111,636.52-	336,635.77-					

340

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2023	M & O	.789200	19,989,447.49	.00	108,219.72	.00	20,097,667.21	.00	.00	.00	20,097,667.21
	I & S	.323800	8,201,448.30	.00	44,401.36	.00	8,245,849.66	.00	.00	.00	8,245,849.66
	TOTAL	1.113000	28,190,895.79	.00	152,621.08	.00	28,343,516.87	.00	.00	.00	28,343,516.87
2022	M & O	.942900	601,778.63	.00	139,622.97	.00	741,401.60	139,618.78	.00	.00	881,020.38
	I & S	.170100	108,561.12	.00	25,188.22	.00	133,749.34	.00	.00	.00	133,749.34
	TOTAL	1.113000	710,339.75	.00	164,811.19	.00	875,150.94	139,618.78	.00	.00	1,014,769.72
2021	M & O	.971900	124,824.70	.00	50,293.65	.00	175,118.35	34,512.00	.00	.00	209,630.35
	I & S	.161300	20,717.18	.00	8,346.93	.00	29,064.11	.00	.00	.00	29,064.11
	TOTAL	1.133200	145,541.88	.00	58,640.58	.00	204,182.46	34,512.00	.00	.00	238,694.46
2020	M & O	1.028000	60,314.64	.00	27,000.07	.00	87,314.71	14,814.05	.00	.00	102,128.76
	I & S	.171300	10,050.45	.00	4,499.14	.00	14,549.59	.00	.00	.00	14,549.59
	TOTAL	1.199300	70,365.09	.00	31,499.21	.00	101,864.30	14,814.05	.00	.00	116,678.35
2019	M & O	1.068350	32,137.71	.00	18,415.16	.00	50,552.87	8,620.40	.00	.00	59,173.27
	I & S	.171200	5,150.02	.00	2,950.98	.00	8,101.00	.00	.00	.00	8,101.00
	TOTAL	1.239550	37,287.73	.00	21,366.14	.00	58,653.87	8,620.40	.00	.00	67,274.27
2018	M & O	1.170000	19,321.09	.00	12,702.09	.00	32,023.18	5,050.49	.00	.00	37,073.67
	I & S	.169800	2,804.04	.00	1,843.42	.00	4,647.46	.00	.00	.00	4,647.46
	TOTAL	1.339800	22,125.13	.00	14,545.51	.00	36,670.64	5,050.49	.00	.00	41,721.13
2017	M & O	1.170000	15,555.26	.00	11,966.64	.00	27,521.90	4,478.25	.00	.00	32,000.15
	I & S	.180200	2,395.74	.00	1,843.04	.00	4,238.78	.00	.00	.00	4,238.78
	TOTAL	1.350200	17,951.00	.00	13,809.68	.00	31,760.68	4,478.25	.00	.00	36,238.93
2016	M & O	1.170000	14,563.23	.00	12,762.95	.00	27,326.18	4,409.73	.00	.00	31,735.91
	I & S	.188200	2,342.56	.00	2,052.98	.00	4,395.54	.00	.00	.00	4,395.54
	TOTAL	1.358200	16,905.79	.00	14,815.93	.00	31,721.72	4,409.73	.00	.00	36,131.45
2015	M & O	1.170000	13,743.87	.00	13,994.99	.00	27,738.86	4,705.36	.00	.00	32,444.22
	I & S	.197200	2,316.54	.00	2,358.82	.00	4,675.36	.00	.00	.00	4,675.36
	TOTAL	1.367200	16,060.41	.00	16,353.81	.00	32,414.22	4,705.36	.00	.00	37,119.58
2014	M & O	1.170000	6,862.61	.00	6,486.12	.00	13,348.73	1,645.53	.00	.00	14,994.26
	I & S	.160000	938.47	.00	886.97	.00	1,825.44	.00	.00	.00	1,825.44
	TOTAL	1.330000	7,801.08	.00	7,373.09	.00	15,174.17	1,645.53	.00	.00	16,819.70
2013	M & O	1.170000	4,861.50	.00	4,654.60	.00	9,516.10	853.12	.00	.00	10,369.22
	I & S	.130000	540.21	.00	517.21	.00	1,057.42	.00	.00	.00	1,057.42
	TOTAL	1.300000	5,401.71	.00	5,171.81	.00	10,573.52	853.12	.00	.00	11,426.64
2012	M & O	1.170000	4,020.76	.00	4,733.54	.00	8,754.30	933.71	.00	.00	9,688.01
	I & S	.130000	446.77	.00	525.97	.00	972.74	.00	.00	.00	972.74
	TOTAL	1.300000	4,467.53	.00	5,259.51	.00	9,727.04	933.71	.00	.00	10,660.75

341

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2011	M & O	1.170000	5,151.47	.00	6,959.14	.00	12,110.61	1,662.64	.00	.00	13,773.25
	I & S	.130000	572.39	.00	773.27	.00	1,345.66	.00	.00	.00	1,345.66
	TOTAL	1.300000	5,723.86	.00	7,732.41	.00	13,456.27	1,662.64	.00	.00	15,118.91
2010	M & O	1.040000	1,979.75	.00	2,726.40	.00	4,706.15	652.75	.00	.00	5,358.90
	I & S	.260000	494.92	.00	681.59	.00	1,176.51	.00	.00	.00	1,176.51
	TOTAL	1.300000	2,474.67	.00	3,407.99	.00	5,882.66	652.75	.00	.00	6,535.41
2009	M & O	1.040000	1,503.21	.00	2,311.55	.00	3,814.76	558.78	.00	.00	4,373.54
	I & S	.240000	346.89	.00	533.45	.00	880.34	.00	.00	.00	880.34
	TOTAL	1.280000	1,850.10	.00	2,845.00	.00	4,695.10	558.78	.00	.00	5,253.88
2008	M & O	1.040000	4,075.26	.00	7,533.29	.00	11,608.55	1,911.35	.00	.00	13,519.90
	I & S	.200000	783.71	.00	1,448.72	.00	2,232.43	.00	.00	.00	2,232.43
	TOTAL	1.240000	4,858.97	.00	8,982.01	.00	13,840.98	1,911.35	.00	.00	15,752.33
2007	M & O	1.040000	2,572.95	.00	5,135.17	.00	7,708.12	1,306.17	.00	.00	9,014.29
	I & S	.140000	346.36	.00	691.26	.00	1,037.62	.00	.00	.00	1,037.62
	TOTAL	1.180000	2,919.31	.00	5,826.43	.00	8,745.74	1,306.17	.00	.00	10,051.91
2006	M & O	1.337400	3,074.64	.00	6,519.19	.00	9,593.83	1,565.89	.00	.00	11,159.72
	I & S	.120000	275.88	.00	584.95	.00	860.83	.00	.00	.00	860.83
	TOTAL	1.457400	3,350.52	.00	7,104.14	.00	10,454.66	1,565.89	.00	.00	12,020.55
2005	M & O	1.463200	505.33	.00	1,126.93	.00	1,632.26	258.01	.00	.00	1,890.27
	I & S	.100000	34.54	.00	77.02	.00	111.56	.00	.00	.00	111.56
	TOTAL	1.563200	539.87	.00	1,203.95	.00	1,743.82	258.01	.00	.00	2,001.83
2004	M & O	1.463200	1,193.65	.00	2,724.31	.00	3,917.96	594.77	.00	.00	4,512.73
	I & S	.105900	86.40	.00	197.20	.00	283.60	.00	.00	.00	283.60
	TOTAL	1.569100	1,280.05	.00	2,921.51	.00	4,201.56	594.77	.00	.00	4,796.33
2003	M & O	1.463200	1,075.83	.00	2,575.16	.00	3,650.99	565.53	.00	.00	4,216.52
	I & S	.120900	88.87	.00	212.79	.00	301.66	.00	.00	.00	301.66
	TOTAL	1.584100	1,164.70	.00	2,787.95	.00	3,952.65	565.53	.00	.00	4,518.18
2002	M & O	1.450000	311.21	.00	822.93	.00	1,134.14	185.85	.00	.00	1,319.99
	I & S	.134100	28.78	.00	76.11	.00	104.89	.00	.00	.00	104.89
	TOTAL	1.584100	339.99	.00	899.04	.00	1,239.03	185.85	.00	.00	1,424.88
2001	M & O	1.439400	25.91	.00	70.20	.00	96.11	15.36	.00	.00	111.47
	I & S	.094700	1.70	.00	4.62	.00	6.32	.00	.00	.00	6.32
	TOTAL	1.534100	27.61	.00	74.82	.00	102.43	15.36	.00	.00	117.79
2000	M & O	1.400000	42.87	.00	122.52	.00	165.39	27.18	.00	.00	192.57
	I & S	.134100	4.10	.00	11.74	.00	15.84	.00	.00	.00	15.84
	TOTAL	1.534100	46.97	.00	134.26	.00	181.23	27.18	.00	.00	208.41

342

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
1999	M & O	1.420800	25.57	.00	75.45	.00	101.02	16.05	.00	.00	117.07
	I & S	.084200	1.52	.00	4.47	.00	5.99	.00	.00	.00	5.99
	TOTAL	1.505000	27.09	.00	79.92	.00	107.01	16.05	.00	.00	123.06
1998	M & O	1.231000	22.16	.00	68.03	.00	90.19	16.54	.00	.00	106.73
	I & S	.274000	4.93	.00	15.14	.00	20.07	.00	.00	.00	20.07
	TOTAL	1.505000	27.09	.00	83.17	.00	110.26	16.54	.00	.00	126.80
1996	M & O	1.248600	9.49	.00	20.32	.00	29.81	.00	.00	.00	29.81
	I & S	.206400	1.57	.00	3.36	.00	4.93	.00	.00	.00	4.93
	TOTAL	1.455000	11.06	.00	23.68	.00	34.74	.00	.00	.00	34.74
1992	M & O	.250000	69.09	.00	211.48	.00	280.57	62.68	.00	.00	343.25
	I & S	.230000	63.57	.00	194.57	.00	258.14	.00	.00	.00	258.14
	TOTAL	.480000	132.66	.00	406.05	.00	538.71	62.68	.00	.00	601.39
1991	M & O	.230000	85.44	.00	290.57	.00	376.01	100.19	.00	.00	476.20
	I & S	.250000	92.87	.00	315.85	.00	408.72	.00	.00	.00	408.72
	TOTAL	.480000	178.31	.00	606.42	.00	784.73	100.19	.00	.00	884.92
ALL	M & O		20,909,155.32	.00	450,145.14	.00	21,359,300.46	229,141.16	.00	.00	21,588,441.62
ALL	I & S		8,360,940.40	.00	101,241.15	.00	8,462,181.55	.00	.00	.00	8,462,181.55
ALL	TOTAL		29,270,095.72	.00	551,386.29	.00	29,821,482.01	229,141.16	.00	.00	30,050,623.17
DLQ	M & O		919,707.83	.00	341,925.42	.00	1,261,633.25	229,141.16	.00	.00	1,490,774.41
DLQ	I & S		159,492.10	.00	56,839.79	.00	216,331.89	.00	.00	.00	216,331.89
DLQ	TOTAL		1,079,199.93	.00	398,765.21	.00	1,477,965.14	229,141.16	.00	.00	1,707,106.30
CURR	M & O		19,989,447.49	.00	108,219.72	.00	20,097,667.21	.00	.00	.00	20,097,667.21
CURR	I & S		8,201,448.30	.00	44,401.36	.00	8,245,849.66	.00	.00	.00	8,245,849.66
CURR	TOTAL		28,190,895.79	.00	152,621.08	.00	28,343,516.87	.00	.00	.00	28,343,516.87

343

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2022	M & O	.942900	18,865.47	.00	629.49	.00	19,494.96	.00	.00	.00	19,494.96
	I & S	.170100	3,403.34	.00	113.56	.00	3,516.90	.00	.00	.00	3,516.90
	TOTAL	1.113000	22,268.81	.00	743.05	.00	23,011.86	.00	.00	.00	23,011.86
2021	M & O	.971900	21,525.97	.00	355.33	.00	21,881.30	.00	.00	.00	21,881.30
	I & S	.161300	3,572.53	.00	58.97	.00	3,631.50	.00	.00	.00	3,631.50
	TOTAL	1.133200	25,098.50	.00	414.30	.00	25,512.80	.00	.00	.00	25,512.80
2020	M & O	1.028000	21,643.28	.00	375.93	.00	22,019.21	.00	.00	.00	22,019.21
	I & S	.171300	3,606.52	.00	62.64	.00	3,669.16	.00	.00	.00	3,669.16
	TOTAL	1.199300	25,249.80	.00	438.57	.00	25,688.37	.00	.00	.00	25,688.37
ALL	M & O		62,034.72	.00	1,360.75	.00	63,395.47	.00	.00	.00	63,395.47
ALL	I & S		10,582.39	.00	235.17	.00	10,817.56	.00	.00	.00	10,817.56
ALL	TOTAL		72,617.11	.00	1,595.92	.00	74,213.03	.00	.00	.00	74,213.03
DLQ	M & O		62,034.72	.00	1,360.75	.00	63,395.47	.00	.00	.00	63,395.47
DLQ	I & S		10,582.39	.00	235.17	.00	10,817.56	.00	.00	.00	10,817.56
DLQ	TOTAL		72,617.11	.00	1,595.92	.00	74,213.03	.00	.00	.00	74,213.03
CURR	M & O		.00	.00	.00	.00	.00	.00	.00	.00	.00
CURR	I & S		.00	.00	.00	.00	.00	.00	.00	.00	.00
CURR	TOTAL		.00	.00	.00	.00	.00	.00	.00	.00	.00

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2023	M & O	.789200	19,989,447.49	.00	108,219.72	.00	20,097,667.21	.00	.00	.00	20,097,667.21
	I & S	.323800	8,201,448.30	.00	44,401.36	.00	8,245,849.66	.00	.00	.00	8,245,849.66
	TOTAL	1.113000	28,190,895.79	.00	152,621.08	.00	28,343,516.87	.00	.00	.00	28,343,516.87
2022	M & O	.942900	620,644.10	.00	140,252.46	.00	760,896.56	139,618.78	.00	.00	900,515.34
	I & S	.170100	111,964.46	.00	25,301.78	.00	137,266.24	.00	.00	.00	137,266.24
	TOTAL	1.113000	732,608.56	.00	165,554.24	.00	898,162.80	139,618.78	.00	.00	1,037,781.58
2021	M & O	.971900	146,350.67	.00	50,648.98	.00	196,999.65	34,512.00	.00	.00	231,511.65
	I & S	.161300	24,289.71	.00	8,405.90	.00	32,695.61	.00	.00	.00	32,695.61
	TOTAL	1.133200	170,640.38	.00	59,054.88	.00	229,695.26	34,512.00	.00	.00	264,207.26
2020	M & O	1.028000	81,957.92	.00	27,376.00	.00	109,333.92	14,814.05	.00	.00	124,147.97
	I & S	.171300	13,656.97	.00	4,561.78	.00	18,218.75	.00	.00	.00	18,218.75
	TOTAL	1.199300	95,614.89	.00	31,937.78	.00	127,552.67	14,814.05	.00	.00	142,366.72
2019	M & O	1.068350	32,137.71	.00	18,415.16	.00	50,552.87	8,620.40	.00	.00	59,173.27
	I & S	.171200	5,150.02	.00	2,950.98	.00	8,101.00	.00	.00	.00	8,101.00
	TOTAL	1.239550	37,287.73	.00	21,366.14	.00	58,653.87	8,620.40	.00	.00	67,274.27
2018	M & O	1.170000	19,321.09	.00	12,702.09	.00	32,023.18	5,050.49	.00	.00	37,073.67
	I & S	.169800	2,804.04	.00	1,843.42	.00	4,647.46	.00	.00	.00	4,647.46
	TOTAL	1.339800	22,125.13	.00	14,545.51	.00	36,670.64	5,050.49	.00	.00	41,721.13
2017	M & O	1.170000	15,555.26	.00	11,966.64	.00	27,521.90	4,478.25	.00	.00	32,000.15
	I & S	.180200	2,395.74	.00	1,843.04	.00	4,238.78	.00	.00	.00	4,238.78
	TOTAL	1.350200	17,951.00	.00	13,809.68	.00	31,760.68	4,478.25	.00	.00	36,238.93
2016	M & O	1.170000	14,563.23	.00	12,762.95	.00	27,326.18	4,409.73	.00	.00	31,735.93
	I & S	.188200	2,342.56	.00	2,052.98	.00	4,395.54	.00	.00	.00	4,395.54
	TOTAL	1.358200	16,905.79	.00	14,815.93	.00	31,721.72	4,409.73	.00	.00	36,131.45
2015	M & O	1.170000	13,743.87	.00	13,994.99	.00	27,738.86	4,705.36	.00	.00	32,444.22
	I & S	.197200	2,316.54	.00	2,358.82	.00	4,675.36	.00	.00	.00	4,675.36
	TOTAL	1.367200	16,060.41	.00	16,353.81	.00	32,414.22	4,705.36	.00	.00	37,119.58
2014	M & O	1.170000	6,862.61	.00	6,486.12	.00	13,348.73	1,645.53	.00	.00	14,994.26
	I & S	.160000	938.47	.00	886.97	.00	1,825.44	.00	.00	.00	1,825.44
	TOTAL	1.330000	7,801.08	.00	7,373.09	.00	15,174.17	1,645.53	.00	.00	16,819.70
2013	M & O	1.170000	4,861.50	.00	4,654.60	.00	9,516.10	853.12	.00	.00	10,369.22
	I & S	.130000	540.21	.00	517.21	.00	1,057.42	.00	.00	.00	1,057.42
	TOTAL	1.300000	5,401.71	.00	5,171.81	.00	10,573.52	853.12	.00	.00	11,426.64
2012	M & O	1.170000	4,020.76	.00	4,733.54	.00	8,754.30	933.71	.00	.00	9,688.01
	I & S	.130000	446.77	.00	525.97	.00	972.74	.00	.00	.00	972.74
	TOTAL	1.300000	4,467.53	.00	5,259.51	.00	9,727.04	933.71	.00	.00	10,660.75

345

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
2011	M & O	1.170000	5,151.47	.00	6,959.14	.00	12,110.61	1,662.64	.00	.00	13,773.25
	I & S	.130000	572.39	.00	773.27	.00	1,345.66	.00	.00	.00	1,345.66
	TOTAL	1.300000	5,723.86	.00	7,732.41	.00	13,456.27	1,662.64	.00	.00	15,118.91
2010	M & O	1.040000	1,979.75	.00	2,726.40	.00	4,706.15	652.75	.00	.00	5,358.90
	I & S	.260000	494.92	.00	681.59	.00	1,176.51	.00	.00	.00	1,176.51
	TOTAL	1.300000	2,474.67	.00	3,407.99	.00	5,882.66	652.75	.00	.00	6,535.41
2009	M & O	1.040000	1,503.21	.00	2,311.55	.00	3,814.76	558.78	.00	.00	4,373.54
	I & S	.240000	346.89	.00	533.45	.00	880.34	.00	.00	.00	880.34
	TOTAL	1.280000	1,850.10	.00	2,845.00	.00	4,695.10	558.78	.00	.00	5,253.88
2008	M & O	1.040000	4,075.26	.00	7,533.29	.00	11,608.55	1,911.35	.00	.00	13,519.90
	I & S	.200000	783.71	.00	1,448.72	.00	2,232.43	.00	.00	.00	2,232.43
	TOTAL	1.240000	4,858.97	.00	8,982.01	.00	13,840.98	1,911.35	.00	.00	15,752.33
2007	M & O	1.040000	2,572.95	.00	5,135.17	.00	7,708.12	1,306.17	.00	.00	9,014.29
	I & S	.140000	346.36	.00	691.26	.00	1,037.62	.00	.00	.00	1,037.62
	TOTAL	1.180000	2,919.31	.00	5,826.43	.00	8,745.74	1,306.17	.00	.00	10,051.91
2006	M & O	1.337400	3,074.64	.00	6,519.19	.00	9,593.83	1,565.89	.00	.00	11,159.72
	I & S	.120000	275.88	.00	584.95	.00	860.83	.00	.00	.00	860.83
	TOTAL	1.457400	3,350.52	.00	7,104.14	.00	10,454.66	1,565.89	.00	.00	12,020.55
2005	M & O	1.463200	505.33	.00	1,126.93	.00	1,632.26	258.01	.00	.00	1,890.27
	I & S	.100000	34.54	.00	77.02	.00	111.56	.00	.00	.00	111.56
	TOTAL	1.563200	539.87	.00	1,203.95	.00	1,743.82	258.01	.00	.00	2,001.83
2004	M & O	1.463200	1,193.65	.00	2,724.31	.00	3,917.96	594.77	.00	.00	4,512.73
	I & S	.105900	86.40	.00	197.20	.00	283.60	.00	.00	.00	283.60
	TOTAL	1.569100	1,280.05	.00	2,921.51	.00	4,201.56	594.77	.00	.00	4,796.33
2003	M & O	1.463200	1,075.83	.00	2,575.16	.00	3,650.99	565.53	.00	.00	4,216.52
	I & S	.120900	88.87	.00	212.79	.00	301.66	.00	.00	.00	301.66
	TOTAL	1.584100	1,164.70	.00	2,787.95	.00	3,952.65	565.53	.00	.00	4,518.18
2002	M & O	1.450000	311.21	.00	822.93	.00	1,134.14	185.85	.00	.00	1,319.99
	I & S	.134100	28.78	.00	76.11	.00	104.89	.00	.00	.00	104.89
	TOTAL	1.584100	339.99	.00	899.04	.00	1,239.03	185.85	.00	.00	1,424.88
2001	M & O	1.439400	25.91	.00	70.20	.00	96.11	15.36	.00	.00	111.47
	I & S	.094700	1.70	.00	4.62	.00	6.32	.00	.00	.00	6.32
	TOTAL	1.534100	27.61	.00	74.82	.00	102.43	15.36	.00	.00	117.79
2000	M & O	1.400000	42.87	.00	122.52	.00	165.39	27.18	.00	.00	192.57
	I & S	.134100	4.10	.00	11.74	.00	15.84	.00	.00	.00	15.84
	TOTAL	1.534100	46.97	.00	134.26	.00	181.23	27.18	.00	.00	208.41

346

YEAR	FUND	TAX RATE	LEVY PAID	DISCOUNT GIVEN	PENALTY INTEREST	TIF AMOUNT	DISBURSE TOTAL	ATTORNEY	OTHER FEES	REFUND AMOUNT	PAYMENT AMOUNT
1999	M & O	1.420800	25.57	.00	75.45	.00	101.02	16.05	.00	.00	117.07
	I & S	.084200	1.52	.00	4.47	.00	5.99	.00	.00	.00	5.99
	TOTAL	1.505000	27.09	.00	79.92	.00	107.01	16.05	.00	.00	123.06
1998	M & O	1.231000	22.16	.00	68.03	.00	90.19	16.54	.00	.00	106.73
	I & S	.274000	4.93	.00	15.14	.00	20.07	.00	.00	.00	20.07
	TOTAL	1.505000	27.09	.00	83.17	.00	110.26	16.54	.00	.00	126.80
1996	M & O	1.248600	9.49	.00	20.32	.00	29.81	.00	.00	.00	29.81
	I & S	.206400	1.57	.00	3.36	.00	4.93	.00	.00	.00	4.93
	TOTAL	1.455000	11.06	.00	23.68	.00	34.74	.00	.00	.00	34.74
1992	M & O	.250000	69.09	.00	211.48	.00	280.57	62.68	.00	.00	343.25
	I & S	.230000	63.57	.00	194.57	.00	258.14	.00	.00	.00	258.14
	TOTAL	.480000	132.66	.00	406.05	.00	538.71	62.68	.00	.00	601.39
1991	M & O	.230000	85.44	.00	290.57	.00	376.01	100.19	.00	.00	476.20
	I & S	.250000	92.87	.00	315.85	.00	408.72	.00	.00	.00	408.72
	TOTAL	.480000	178.31	.00	606.42	.00	784.73	100.19	.00	.00	884.92
ALL	M & O		20,971,190.04	.00	451,505.89	.00	21,422,695.93	229,141.16	.00	.00	21,651,837.09
ALL	I & S		8,371,522.79	.00	101,476.32	.00	8,472,999.11	.00	.00	.00	8,472,999.11
ALL	TOTAL		29,342,712.83	.00	552,982.21	.00	29,895,695.04	229,141.16	.00	.00	30,124,836.20
DLQ	M & O		981,742.55	.00	343,286.17	.00	1,325,028.72	229,141.16	.00	.00	1,554,169.88
DLQ	I & S		170,074.49	.00	57,074.96	.00	227,149.45	.00	.00	.00	227,149.45
DLQ	TOTAL		1,151,817.04	.00	400,361.13	.00	1,552,178.17	229,141.16	.00	.00	1,781,319.33
CURR	M & O		19,989,447.49	.00	108,219.72	.00	20,097,667.21	.00	.00	.00	20,097,667.21
CURR	I & S		8,201,448.30	.00	44,401.36	.00	8,245,849.66	.00	.00	.00	8,245,849.66
CURR	TOTAL		28,190,895.79	.00	152,621.08	.00	28,343,516.87	.00	.00	.00	28,343,516.87

347

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	01.113000	31,242,445.51	23,513

YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
2023	0.00	31,242,445.51	31,242,445.51	28,190,895.79	28,190,895.79	3,051,549.72	90.23	0.00
2022	1,704,688.99	174,972.79-	174,972.79-	710,339.75	710,339.75	819,376.45	46.44	0.00
2021	582,833.30	48,429.28-	48,429.28-	145,541.88	145,541.88	388,862.14	27.23	0.00
2020	321,644.61	3,027.95-	3,027.95-	70,365.09	70,365.09	248,251.57	22.08	224.87-
2019	238,339.18	3,296.12-	3,296.12-	37,287.73	37,287.73	197,755.33	15.86	232.42-
2018	187,023.40	19,805.25-	19,805.25-	22,125.13	22,125.13	145,093.02	13.23	241.16-
2017	143,937.47	9,655.29-	9,655.29-	17,951.00	17,951.00	116,331.18	13.37	6,805.01-
2016	133,042.47	8,375.47-	8,375.47-	16,905.79	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	6,011.76-	6,011.76-	16,060.41	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	5,735.99-	5,735.99-	7,801.08	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	5,534.54-	5,534.54-	5,401.71	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	5,622.04-	5,622.04-	4,467.53	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	5,629.61-	5,629.61-	5,723.86	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	5,457.52-	5,457.52-	2,474.67	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	12,271.39-	12,271.39-	1,850.10	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	8,951.15-	8,951.15-	4,858.97	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	2,048.29-	2,048.29-	2,919.31	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	2,534.73-	2,534.73-	3,350.52	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	2,726.65-	2,726.65-	539.87	539.87	60,120.74	.89	0.00
2004	58,409.05	2,611.36-	2,611.36-	1,280.05	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	249.62-	249.62-	1,164.70	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	17,965.63-	17,965.63-	790.78	790.78	172,381.90	.46	0.00
****	4,552,157.23	30,891,533.08	30,891,533.08	29,270,095.72	29,270,095.72	6,173,594.59		56,038.47-
CURR	0.00	31,242,445.51	31,242,445.51	28,190,895.79	28,190,895.79	3,051,549.72		0.00
DELQ	4,552,157.23	350,912.43-	350,912.43-	1,079,199.93	1,079,199.93	3,122,044.87		56,038.47-

TAX COLLECTION SYSTEM
 TAX COLLECTOR MONTHLY REPORT
 FROM 07/01/2023 TO 03/31/2024

AG ROLLBACK ONLY

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
CURRENT YEAR	0	0	0 0	00.000000	0.00	0

YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
2022	12,781.60	11,653.84	11,653.84	22,268.81	22,268.81	2,166.63	91.13	0.00
2021	7,755.84	18,777.88	18,777.88	25,098.50	25,098.50	1,435.22	94.59	0.00
2020	8,210.13	17,039.67	17,039.67	25,249.80	25,249.80	0.00		0.00
2019	1,658.18	.00	0.00	0.00	0.00	1,658.18		0.00
2018	1,637.30	.00	0.00	0.00	0.00	1,637.30		0.00
2017	1,722.57	.00	0.00	0.00	0.00	1,722.57		0.00
****	33,765.62	47,471.39	47,471.39	72,617.11	72,617.11	8,619.90		0.00
CURR	0.00	.00	0.00	0.00	0.00	0.00		0.00
DELQ	33,765.62	47,471.39	47,471.39	72,617.11	72,617.11	8,619.90		0.00

FISCAL START: 07/01/2023 END: 06/30/2024 JURISDICTION: 0048 MISSION CISD

	CERT TAXABLE VALUE	ADJUSTMENTS	ADJ TAX VALUE	TAX RATE	TAX LEVY	PAID ACCTS
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CURRENT YEAR	2,869,404,262	31,089,563	2,900,493,825	01.113000	31,242,445.51	23,513
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YEAR	TAXES DUE	MONTH ADJ	ADJUSTMENT YTD	LEVY PAID	PAID YTD	BALANCE	COLL %	YTD UNCOLL
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2023	0.00	31,242,445.51	31,242,445.51	28,190,895.79	28,190,895.79	3,051,549.72	90.23	0.00
2022	1,717,470.59	163,318.95-	163,318.95-	732,608.56	732,608.56	821,543.08	47.14	0.00
2021	590,589.14	29,651.40-	29,651.40-	170,640.38	170,640.38	390,297.36	30.42	0.00
2020	329,854.74	14,011.72	14,011.72	95,614.89	95,614.89	248,251.57	27.81	224.87-
2019	239,997.36	3,296.12-	3,296.12-	37,287.73	37,287.73	199,413.51	15.75	232.42-
2018	188,660.70	19,805.25-	19,805.25-	22,125.13	22,125.13	146,730.32	13.10	241.16-
2017	145,660.04	9,655.29-	9,655.29-	17,951.00	17,951.00	118,053.75	13.20	6,805.01-
2016	133,042.47	8,375.47-	8,375.47-	16,905.79	16,905.79	107,761.21	13.56	6,845.33-
2015	117,482.62	6,011.76-	6,011.76-	16,060.41	16,060.41	95,410.45	14.41	5,670.78-
2014	106,563.98	5,735.99-	5,735.99-	7,801.08	7,801.08	93,026.91	7.74	5,506.64-
2013	92,659.96	5,534.54-	5,534.54-	5,401.71	5,401.71	81,723.71	6.20	5,403.63-
2012	92,668.25	5,622.04-	5,622.04-	4,467.53	4,467.53	82,578.68	5.13	5,492.12-
2011	86,976.48	5,629.61-	5,629.61-	5,723.86	5,723.86	75,623.01	7.04	5,538.14-
2010	82,213.89	5,457.52-	5,457.52-	2,474.67	2,474.67	74,281.70	3.22	5,373.23-
2009	85,249.15	12,271.39-	12,271.39-	1,850.10	1,850.10	71,127.66	2.54	6,220.80-
2008	83,587.03	8,951.15-	8,951.15-	4,858.97	4,858.97	69,776.91	6.51	2,484.34-
2007	70,415.11	2,048.29-	2,048.29-	2,919.31	2,919.31	65,447.51	4.27	0.00
2006	68,999.22	2,534.73-	2,534.73-	3,350.52	3,350.52	63,113.97	5.04	0.00
2005	63,387.26	2,726.65-	2,726.65-	539.87	539.87	60,120.74	.89	0.00
2004	58,409.05	2,611.36-	2,611.36-	1,280.05	1,280.05	54,517.64	2.29	0.00
2003	40,897.50	249.62-	249.62-	1,164.70	1,164.70	39,483.18	2.87	0.00
2002	191,138.31	17,965.63-	17,965.63-	790.78	790.78	172,381.90	.46	0.00
****	4,585,922.85	30,939,004.47	30,939,004.47	29,342,712.83	29,342,712.83	6,182,214.49		56,038.47-
CURR	0.00	31,242,445.51	31,242,445.51	28,190,895.79	28,190,895.79	3,051,549.72		0.00
DELQ	4,585,922.85	303,441.04-	303,441.04-	1,151,817.04	1,151,817.04	3,130,664.77		56,038.47-

UPDATE MODE

JURISDICTION: ALL

ACCOUNT	YEAR	DEPOSIT	LEVY COLLECTED	RENDITION PENALTY	P & I COLLECTED	RENDITION P & I	RENDITION DISCOUNT	APPRAISAL COMMISSION	DISBURSEMENT AMOUNT
CURR FOR 0046 MERCEDES ISD			5,692.30	618.08	496.47	52.75	0.00	33.54	6,155.23
BY COUNTY 108			5,692.30	618.08	496.47	52.75	0.00	33.54	6,155.23
DELQ FOR 0046 MERCEDES ISD			1,341.10	121.92	348.69	31.70	0.00	7.68	1,682.11
BY COUNTY 108			1,341.10	121.92	348.69	31.70	0.00	7.68	1,682.11
TOTAL FOR 0046 MERCEDES ISD			7,033.40	740.00	845.16	84.45	0.00	41.22	7,837.34
BY COUNTY 108			7,033.40	740.00	845.16	84.45	0.00	41.22	7,837.34
CURR FOR 0047 MCALLEN ISD			86,689.88	9,832.97	6,945.93	813.16	0.00	532.36	93,103.45
BY COUNTY 108			86,689.88	9,832.97	6,945.93	813.16	0.00	532.36	93,103.45
DELQ FOR 0047 MCALLEN ISD			3,966.46	129.55	985.86	186.49	0.00	15.77	4,936.55
BY COUNTY 108			3,966.46	129.55	985.86	186.49	0.00	15.77	4,936.55
TOTAL FOR 0047 MCALLEN ISD			90,656.34	9,962.52	7,931.79	999.65	0.00	548.13	98,040.00
BY COUNTY 108			90,656.34	9,962.52	7,931.79	999.65	0.00	548.13	98,040.00
CURR FOR 0048 MISSION CISD			16,809.59	1,456.52	1,498.90	234.97	0.00	84.51	18,223.98
BY COUNTY 108			16,809.59	1,456.52	1,498.90	234.97	0.00	84.51	18,223.98
DELQ FOR 0048 MISSION CISD			660.74	43.53-	214.72	19.51	0.00	1.20-	876.66
BY COUNTY 108			660.74	43.53-	214.72	19.51	0.00	1.20-	876.66
TOTAL FOR 0048 MISSION CISD			17,470.33	1,412.99	1,713.62	254.48	0.00	83.31	19,100.64
BY COUNTY 108			17,470.33	1,412.99	1,713.62	254.48	0.00	83.31	19,100.64
CURR FOR 0049 LA JOYA ISD			10,813.55	1,105.08	923.48	96.26	0.00	60.12	11,676.91
BY COUNTY 108			10,813.55	1,105.08	923.48	96.26	0.00	60.12	11,676.91
DELQ FOR 0049 LA JOYA ISD			2,030.84	374.61	571.80	118.40	0.00	24.65	2,577.99
BY COUNTY 108			2,030.84	374.61	571.80	118.40	0.00	24.65	2,577.99
TOTAL FOR 0049 LA JOYA ISD			12,844.39	1,479.69	1,495.28	214.66	0.00	84.77	14,254.90
BY COUNTY 108			12,844.39	1,479.69	1,495.28	214.66	0.00	84.77	14,254.90
CURR FOR 0050 PROGRESO ISD			4,661.38	463.63	419.53	41.73	0.00	25.27	5,055.64
BY COUNTY 108			4,661.38	463.63	419.53	41.73	0.00	25.27	5,055.64
DELQ FOR 0050 PROGRESO ISD			134.15	16.51	39.79	5.26	0.00	1.08	172.86
BY COUNTY 108			134.15	16.51	39.79	5.26	0.00	1.08	172.86
TOTAL FOR 0050 PROGRESO ISD			4,795.53	480.14	459.32	46.99	0.00	26.35	5,228.50
BY COUNTY 108			4,795.53	480.14	459.32	46.99	0.00	26.35	5,228.50
CURR FOR 0051 SHARYLAND ISD			12,348.68	1,015.42	774.22	71.74	0.00	54.37	13,068.53
BY COUNTY 108			12,348.68	1,015.42	774.22	71.74	0.00	54.37	13,068.53
DELQ FOR 0051 SHARYLAND ISD			930.59	100.37	242.79	27.46	0.00	6.39	1,166.99
BY COUNTY 108			930.59	100.37	242.79	27.46	0.00	6.39	1,166.99
TOTAL FOR 0051 SHARYLAND ISD			13,279.27	1,115.79	1,017.01	99.20	0.00	60.76	14,235.52
BY COUNTY 108			13,279.27	1,115.79	1,017.01	99.20	0.00	60.76	14,235.52

351

**HIDALGO COUNTY TAX OFFICE
MISSION CISD**

MODIFICATIONS FOR THE MONTH OF MARCH 2024

YR	RATE	M&O	%	ADJ	M&O	I&S	%	I&S
2023	1.113	0.7892	70.91%	(106,326.66)	(75,393.53)	0.3238	29.09%	(30,933.13)
2022	1.113	0.9429	84.72%	(23,000.48)	(19,485.31)	0.1701	15.28%	(3,515.17)
2021	1.1332	0.9719	85.77%	(10,463.09)	(8,973.77)	0.1613	14.23%	(1,489.32)
2020	1.19930	1.02800	85.72%	(405.77)	(347.81)	0.1713	14.28%	(57.96)
2019	1.23955	1.06835	86.19%	(272.70)	(235.04)	0.1712	13.81%	(37.66)
2018	1.3398	1.1700	87.33%	-	0.00	0.1698	12.67%	0.00
2017	1.3502	1.1700	86.65%	-	0.00	0.1802	13.35%	0.00
2016	1.3582	1.1700	86.14%	-	0.00	0.1882	13.86%	0.00
2015	1.3672	1.1700	85.58%	-	0.00	0.1972	14.42%	0.00
2014	1.3300	1.1700	87.97%	-	0.00	0.1600	12.03%	0.00
2013	1.3000	1.1700	90.00%	-	0.00	0.1300	10.00%	0.00
2012	1.3000	1.1700	90.00%	-	0.00	0.1300	10.00%	0.00
2011	1.3000	1.1700	90.00%	-	0.00	0.1300	10.00%	0.00
2010	1.3000	1.0400	80.00%	-	0.00	0.2600	20.00%	0.00
2009	1.2800	1.0400	81.25%	-	0.00	0.2400	18.75%	0.00
2008	1.2400	1.0400	83.87%	-	0.00	0.2000	16.13%	0.00
2007	1.1800	1.0400	88.14%	-	0.00	0.1400	11.86%	0.00
2006	1.4574	1.3374	91.77%	-	0.00	0.1200	8.23%	0.00
2005	1.5632	1.4632	93.60%	-	0.00	0.1000	6.40%	0.00
2004	1.5691	1.4632	93.25%	-	0.00	0.1059	6.75%	0.00
2003	1.5841	1.4632	92.37%	-	0.00	0.1209	7.63%	0.00
2002	1.5841	1.4500	91.53%	-	0.00	0.1341	8.47%	0.00
2001	1.5341	1.4394	93.83%	-	0.00	0.0947	6.17%	0.00
TOTAL				(140,468.70)	(104,435.46)			(36,033.24) †
				M&O				I&S
CURRENT				(106,326.66)	(75,393.53)			(30,933.13)
DELINQUENT				(34,142.04)	(29,041.93)			(5,100.11) †
TOTAL				(140,468.70)	(104,435.46)			(36,033.24)

ROLLBACK MODIFICATIONS FOR THE MONTH OF MARCH 2024

YR	RATE	M&O	%	ADJ	M&O	I&S	%	I&S
2023	1.113	0.7892	70.91%	-	0.00	0.3238	29.09%	0.00
2022	1.113	0.9429	84.72%	-	0.00	0.1701	15.28%	0.00
2021	1.1332	0.9719	85.77%	-	0.00	0.1613	14.23%	0.00
2020	1.1993	1.0280	85.72%	-	0.00	0.1713	14.28%	0.00
2019	1.2396	1.0684	86.19%	-	0.00	0.1712	13.81%	0.00
2018	1.3398	1.1700	87.33%	-	0.00	0.1698	12.67%	0.00
2017	1.3502	1.1700	86.65%	-	0.00	0.1802	13.35%	0.00
TOTAL				0.00	0.00			0.00
				M&O				I&S
CURRENT				-	-			-
DELINQUENT				-	-			-
TOTAL				-	352			-

SUBJECT: Cash Disbursements for March 2024

PRESENTER: Blanca I. Lopez, Executive Director for Business Operations

BACKGROUND INFORMATION

The District’s disbursements list all of the checks and other payments made during the reporting month. The check registers, wire transfers, and automated clearing house (ACH) transactions are available for inspection at the office of the Executive Director for Business Operations.

Monthly disbursement reports are prepared throughout the year by administration for information purposes only.

ADMINISTRATIVE CONSIDERATIONS

The District’s total disbursements for March totaled \$14,922,253. as follows:

Disbursement Type	Amount
Accounts Payable Vendor Checks	\$ 3,440,283
District Purchasing Cards	\$ 301,870
ACH	\$ 2,326,598
Wire Transfers	\$ 166,330
Payroll	\$ 8,687,172
TOTAL	\$ 14,922,253

FUNDING SOURCE AND AMOUNT

Not applicable.

RECOMMENDATION

Information item only.

CONTACT PERSON(S)

Blanca I. Lopez, Executive Director for Business Operations
Dora Garcia, Director for Budget and Finance
Leonor Garcia, Accountant