

**Board of Education Regular Meeting
April 10, 2023 Reception at 6:00**

Johnson Elementary School, 815 Glass Lane, Franklin, Tennessee 37064

- I. **MEETING CALLED TO ORDER**
- II. **PLEDGE OF ALLEGIANCE**
- III. **RECOGNITIONS/GOOD NEWS AWARDS**
 - III.1. **April Artist of the Month and Good News Awards**
 - III.2. **Top 40 Volunteers**
- IV. **PUBLIC INPUT**
- V. **REPORTS/PRESENTATIONS/DISCUSSIONS**
 - V.1. **Teaching & Learning Spotlight**
 - V.2. **Construction Report**
 - V.3. **COSSBA Conference**
- VI. **APPROVAL OF BOARD AGENDA**
- VII. **APPROVAL OF CONSENT AGENDA**
 - VII.1. **Minutes of Board Meeting dated March 20, 2023**
 - VII.2. **FSSD Volunteer of the year Selection Committee**
- VIII. **BUSINESS BEFORE THE BOARD**
 - VIII.1. **Central Office Phase 2 GMP**
 - VIII.2. **Policy Revision: Code of Ethics (1.106) - *2nd Reading***
- IX. **DIRECTOR OF SCHOOLS REPORT**
- X. **UPDATES**
 - X.1. **Teaching and Learning**
 - X.2. **Finance and Administration**
- XI. **ANNOUNCEMENTS**
- XII. **ADJOURNMENT**

FSSD Student Artist of the Month

Colin Sanford, age 7 • Franklin Elementary School



Franklin Elementary School first-grader **Colin Sanford** is the FSSD Student Artist of the Month for April. Colin created this beautiful oil pastel and watercolor monster during a lesson with art teacher Jennifer Alvarado. Students listened to the story, *The Color Monster*, by Anna Llenas, about a monster whose emotions are all over the place, and a little girl shows and helps him to identify each feeling and what it means through color. As the adorable monster sorts and defines his mixed up emotions, he gains self-awareness and peace. Students in Mrs. Alvarado's class chose oil pastels based on how they were feeling and scribbled on their papers, then used watercolors to create a resist. They turned this beautiful paper into a color monster of their own and were encouraged to think about and discuss how they felt inside, even if their thoughts were all mixed up.

Colin's artwork is featured on our employee birthdays for the month of April. A special thank you to Chuck Sugg and **Sonic Drive-In** for sponsoring the student artist of the month program with a generous \$15 gift card.

Recognitions

Emma Gebers: Liberty Elementary School first-grader Emma Gebers was selected as the winner of the Primary (K-2) Division in the 2023 Tennessee Association of School Librarians bookmark contest. Entries were hand-drawn or digitally created art illustrating the theme “School Libraries are Best for All.” Over 150 student entries were judged by illustrator Cindy Knox in the categories of creativity, execution of the theme, and use of materials. Emma and Liberty Elementary librarian Laura Watts will be given copies of her bookmark to share with students and family members, an enlarged copy of the design for the school library, and one for Emma. She will also receive a \$25 cash award and a certificate from TASL. Copies of Emma’s bookmark will be sent to the Tennessee State Legislature, posted to the TASL website, and distributed to librarians across the state at the TASL conference this fall.

Lauren Lowry: The Tennessee Arts Academy Foundation created the **TAA Teacher Heroes in Arts Education Award** in order to recognize those teachers who put their talent and creativity on the line every day, going over and above what is required. Poplar Grove Middle art teacher Lauren Lowry was named the TAA Teacher Hero for March. The presenters said that Ms. Lowry has the exciting challenge of convincing students that no matter their skill level, they have the ability to grow if they are willing to try and be guided through the journey. Her keys to student success are building confidence through motivation, positivity, visual data, and relationships. Motivation is the key to success in her art room. She attempts to motivate students the moment they walk through the door.

PSAT Test-Takers: As a way to provide 8th-grade students and families who desire more of a blueprint as they begin planning classes for high school and beyond, Poplar Grove Middle and Freedom Middle makes the PSAT available to any student who wants to take

the test, decided to take on the challenge of this practice college entry exam, which is usually reserved for high school juniors. The scores are a good barometer for students who wish to compete in the National Merit Program in 11th grade. A special congratulations go to the following students who scored in the 90th percentile or above.

Scoring in the 90th -95th percentile: Axel Ortega-Zetina and Avery Hueser, of Poplar Grove; Rylee Heinz, James Schlupe, Gracen Comer, and Emma Ramsey of Freedom Middle.

Scoring in the 96th – 99th percentile: Logan Hall, Asher Webb, Roxanne Rogers, Erica Riney, Luke Dusza, Sam Reynolds, Parker Baer, Yiming Huang, Henry Clymer, and Will Barton, of Poplar Grove; Ruby Leidig, Sophia Mendoza, Katie Ross, Anson Castelo, Reuben Espiritu, Evelyn Geffner, and Patrick Michaud, all of Freedom Middle.



FRANKLIN SPECIAL
SCHOOL DISTRICT

TOP 40
SCHOOL VOLUNTEERS

APRIL 10, 2023





TOP 40 PROGRAM



Special Thanks to

**FRANKLIN
ELEMENTARY**

**DEANNA CRUSER
KATY DODSON
VITTORIA FONTANETTA**

**JENNY VAZQUEZ
ARIA WITHEROW**

**JOHNSON
ELEMENTARY**

**AMANDA LYDDANE
HOLLY SPAIN
ANNA BEST**

**MANDY BROWN
KAYLA STANFIELD**

**LIBERTY
ELEMENTARY**

**JANE MALATAK
HANNA VILLIO
MEAGHAN ODOM**

**LAURA STENDEL
ARIEL QUIST**

**MOORE
ELEMENTARY**

**ANA REISDORF
CHRISTIE VON DREELE
KIM LOCKARD**

**CARLIE BAKER
MELISSA BAKER**

**POPLAR GROVE
ELEMENTARY**

**KATE HABEGGER
SHAY HALL
ELIZABETH WANCZAK**

**KALIE PRINTZ
LORI LENERVILLE**

**FREEDOM
INTERMEDIATE**

**NICOLE CLARK
KATIE SWAFFORD
JOY HOWARD**

**AMY MALLARD
CAITLIN NEWMAN**

**FREEDOM
MIDDLE**

**NICOLE CLARK
CHRISTINA CHANGAS
JENNIFER DILLING**

**JENNY DAVIS
DEBRA MYRICK**

**POPLAR GROVE
MIDDLE**

**RACHAEL LOVETT
JENNY BAER
JESSICA CASSALIA**

**SELA VAUGHN
SUSAN PHELPS**

Franklin Special Board of Education

Monitoring: Review: Annually, in July	Descriptor Term: Appeals to and Appearances Before the Board	Descriptor Code: 1.404	Issued Date: 08/08/16
		Rescinds: 1.404	Issued: 09/14/98

1 APPEALS TO THE BOARD

2 Any matter relating to the operation of the school system may be appealed to the Board. However, the Board
3 desires that all matters be settled at the lowest level of responsibility and will not hear complaints or concerns
4 which have not advanced through the proper administrative procedure from the point of origin. If all steps of the
5 administrative procedure have been pursued and there is still a desire to appeal to the Board, the matter shall be
6 referred in writing to the office of the director of schools and the Board shall determine whether to hear the appeal.

7 APPEARING BEFORE THE BOARD

8 Individuals desiring to appear before the Board must submit a written request with descriptive materials to the
9 office of the director of schools six (6) days before the meeting. If the request is approved by the Executive
10 Committee, the item will be placed on the agenda. Individuals placed on the agenda will be recognized at the
11 beginning of the meeting and given time to speak when their topic of interest is addressed on the agenda. All
12 requests submitted will be included in the board packet.

13 If an individual wishes to address the Board on an item on the agenda, he/she may sign up on the form provided
14 before the beginning of the board meeting to request time to speak. Delegations must select only one individual
15 to speak on their behalf unless otherwise determined by the Board.

16 The chair may recognize individuals not on the agenda for remarks to the Board if it is determined that such is in
17 the public interest. A majority vote of members present can overrule the decision of the chair. Recognition of
18 individuals who are not citizens of the school system is to be determined by a majority vote of the Board.

19 Individuals speaking to the Board shall address remarks to the chair and may direct questions to individual board
20 members or staff members only upon approval of the chair. Each person speaking shall state his name, address,
21 and subject of presentation. Remarks will be limited to three (3) minutes unless time is extended by the Board.
22 The chair shall have the authority to terminate the remarks of any individual who is disruptive or does not adhere
23 to Board rules.¹ Members of the Board and the director may have the privilege of asking questions of any person
24 who addresses the Board.

25 Individuals desiring additional information about any item on the agenda shall direct such inquiries to the office
26 of the director of schools.

Legal References

1. TCA 39-17-306

Cross References

- School Board Meetings 1.400
- Agendas 1.403
- Complaints About School Personnel 5.502

FSSD Teaching and Learning

Excellence in Teaching and Learning for All



Date: April 1, 2023
To: David Snowden, Director of Schools
From: Mary Decker, Associate Director of Schools for Teaching and Learning
Subject: Summary of Teaching and Learning Activity for the April Board Meeting



Spotlight:

Annual Columbia State Community (CSCC) College Visit

What a privilege to partner with CSCC (Franklin location) in order to afford the FSSD's eighth grade students a preview of the postsecondary opportunities and programs available, quite literally, in our own backyard. On March 6 and 7, all Freedom Middle and Poplar Grove Middle eighth graders, accompanied by teachers, school administrators, and Teaching and Learning team members, were immersed in the authentic community college experience for several hours. They were welcomed by the university president and then traversed the still-expanding and evolving campus, all while being expertly guided by CSCC faculty and staff.

One of four strategies under the college and career readiness goal of the FSSD Strategic Plan (REACH 2024) involves middle school students' exposure to higher education, with the expected outcomes of "strengthen(ing) student preparation for high school transition, community college, four-year university, and/or career." The CSCC field trip addressed all of these plan components. Students acquired crucial information regarding the requirements and expectations around attendance at a community college, the option to potentially transfer to a four-year university after two years at CSCC, and the numerous direct ties to the work force (high-demand, well-paying jobs with advancement opportunities) that can be accessed through the programs at Columbia State.

Small groups of students and chaperones progressed through several stations, each of which featured a specific, realistic instructional setting and course of study. It was evident that the possibilities – for both academic and technical certification pathways - are truly astounding, in the very best of ways! Our pupils garnered invaluable hands-on experience with filmmaking camera operation in the film crew technology department. They intubated an ailing patient (using a specially-designed mannequin) while attending the presentation on the new anesthesia technology courses. The nursing lab director introduced each rotation to the real-world-like environment in which the

principles of health care are imparted. Key aspects of mechanical engineering, mathematics, physics, and education degrees were explored as well.

Additionally, CSCC staff shared practical and holistic information, providing our students with a clearer view of the big picture of community college. CSCC students can ride Franklin Transit vehicles to and from campus, if they live on an established route, at no cost. Further, though Columbia State is a commuter college by design, CSCC endeavors to offer a “college feel” and connectedness regardless. Various clubs and organizations are available for those who wish to participate, and the university is continuously adding to their menu of social and networking events, empowering students to connect on various levels and build relationships with their peers and CSCC educators.

REACH 2024 states, in part, that “by 2024, students will be able to match their strengths and interests to prepare them for college and career.” The CSCC tour is not only an integral part of the strategic plan, but also of the FSSD’s vision of “Excellence in Teaching and Learning for All.”



Instructional Technology – Josh Bracamontes

Virtual Job Fair

- On Saturday, March 25, Dr. Bracamontes, Mrs. Shelly Robinson, and Mrs. Amber Whitley organized and hosted the virtual portion of the FSSD Job Fair. Candidates joined a Zoom virtual meeting using a link provided to them by Leslie Duke and shared with the instructional technology specialists (ITSs) of the schools they wished to visit. Breakout rooms were created for each school in which the representative of that school remained while the ITS team moved the candidates individually to the appropriate room at the best time. The ITS team kept a running tally of which schools each candidate had visited on a grid to maintain organization and flow. The 11 participants, who hailed from as far away as Pennsylvania, stated they were impressed with the virtual process and appreciated the opportunity.

Pre-K Portfolio

- On April 12, Dr. Bracamontes will spend the day with pre-K teachers who are involved with the TDOE-required alternative growth model portfolio. During this day, teachers will score the student work artifacts they have collected to show student academic growth over the course of the school year. The collaboration offers teachers certainty in their scoring decisions as they compare student work on specified tasks against provided scoring rubrics. The tasks, rubrics, and other details may be found at in the resource guide provided by the TDOE at [THIS LINK](#).

Curriculum & Professional Learning – Summer Carlton

Young Scholars Institute (YSI) Planning

- Mrs. Carlton began working with the YSI directors to launch registration and secure staff for our 2023 Young Scholars Institute. Online registration and payment are available again this year to save costs and increase efficiency for both parents and the YSI directors. The traditional format of completing a paper registration form and paying by check will still be options. We are excited to offer the online registration and payment option to parents who would prefer this method. Registration is available through the YSI website. The Institute will run from June 5-9 and June 12-16 and will be located at Freedom Middle School.

March Math and Literacy Coaches Meeting

- In collaboration with Dr. Looney, Mrs. Carlton facilitated a combined math and literacy coaches' meeting. The focus of this time was best practices in the Professional Learning Community (PLC) and collaborative planning for the end of this school year and beginning of next school year. The math and literacy coaches split up for the final portion of the meeting to discuss content-specific coaching and campus needs for the remainder of the school year.

CoSN2023 Annual Conference

- Mrs. Carlton, along with other members of the Teaching and Learning team, had the privilege of co-presenting at the CoSN2023 annual conference in Austin, Texas. The Consortium for School Network (CoSN) provides thought leadership resources and best practices to help edtech leaders across the nation. The presentation was titled "Leveraging Your District's High-Quality Resources to Provide Equitable Instruction". Mrs. Carlton enjoyed sharing current research and its impact on informing the FSSD journey of prioritizing and implementing a high-quality instructional material focus for increased student achievement and equity.

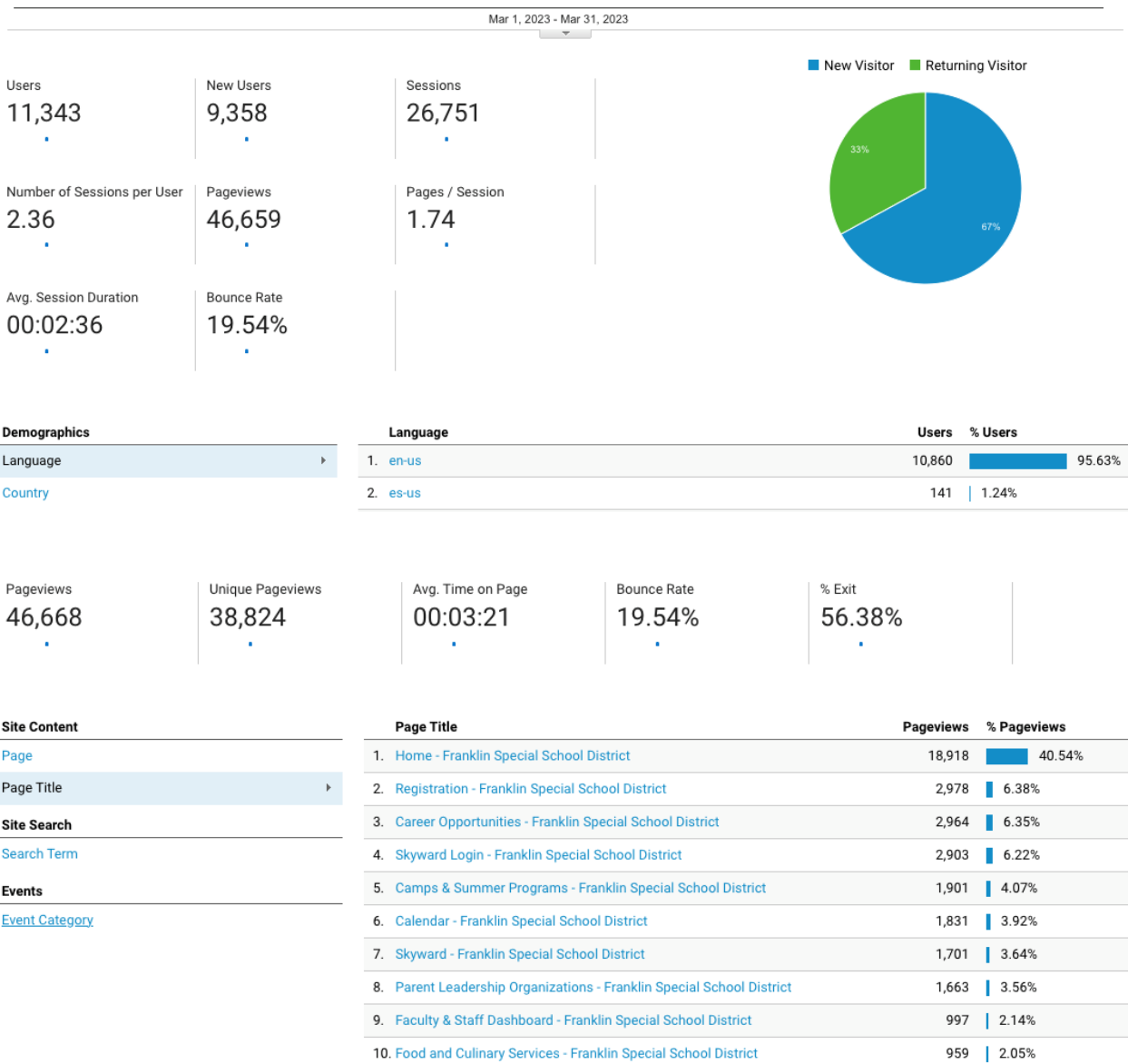
Communications – Susannah Gentry

FSSD Events

- Ms. Gentry has been working to promote several FSSD events, including:
 - The timelines for registration (March 1-31), out-of-zone applications (March 20-April 19), and tuition applications (May 12 placement).
 - The new rental availability of the FSSD Performing Arts Center to outside organizations.
 - Kindergarten Kickoff, April 14, in all FSSD elementary schools.
 - The FSSD Job Fair (March 25).
 - Notification to parents regarding the Tennessee Comprehensive Assessment Program (TCAP) extra time component for all students as well as the use of TCAP scores for retention (third grade only).
 - The rollout of a new student safety reporting tool accessible from the Clever dashboard, which was made accessible on March 24.
 - Coordination of a district-wide World Autism Awareness Day (celebrated nationally on Sunday, April 2, but in FSSD celebrated on Monday, April 3), as well as Purple Up! for the Military Child, to be celebrated on Wednesday, April 19, across the district.
 - FSSD Summer Learning Camp Communications.
 - Young Scholars Institute website updates.
 - A co-sponsored event with Mercy Community Healthcare regarding proactive family communication strategies, held March 30 at the PAC.

Communications Items

- Planning is underway for the FSSD Retirement Celebration, scheduled for April 27 at 5:00 PM at the PAC.
- Ms. Gentry is continuing work with a videographer to ensure school and district web banners are refreshed with current video content over the summer and fresh professional photos can be used online and in publications.
- Work on the website is continuous to ensure up-to-date content and information. Web analytics show 11,343 visitors to the website in March, with the most visited pages being the home page, registration, and careers.



Attendance – Celby Glass

Attendance Items - New Student Online Enrollment (NSOE) and Re-Registration

- Registration-related planning and prep-work continue, with the addition of out-of-zone waiver applications. Celby, Robb Walters, and the attendance secretaries are working together to ensure that families have what they need in order to enroll and that all their questions are answered.
- Celby and Mr. Walters continue to work with FSSD Food and Culinary Services on a state - required report regarding students who were absent due to COVID-19 during the 2022-2023 school year. The families of students who qualify for free or reduced lunch and who missed days of school due to COVID-19 are eligible for monetary reimbursements.
- The annual spring Tennessee Data and Attendance Supervisor Conference (TDASC) will be held April 12-14 in Cool Springs. Robb Walters and Nichole Johnson will attend this conference with Celby.

Safety Items

- For the past four years, state-required building safety assessments were completed by Celby, the principals, and law enforcement personnel, then approved by the TDOE School Safety Department. Based on changes enacted by upcoming legislation and Governor Lee, school safety oversight and all school security assessments submitted will now be under the purview of the Department of Safety and Homeland Security (DHS) in conjunction with the School Safety Department at the TDOE. The requirements set forth by DHS involve numerous changes to safety assessments. In March, Celby shared the revisions with the leadership team, and she will provide ample support to school administrators as well as continue to work alongside law enforcement on all safety-related endeavors.

Student Support Services – Lee Kirkpatrick

Voluntary Pre-K (VPK)

- Parent application appointments were held April 5 and 6 at Franklin Elementary School. Letters informing parents regarding the status of their application will be mailed no later than May 12. VPK consists of approximately 100 students in five or six pre-K classes in all five elementary schools. Eligibility criteria are as follows: (Tier 1) First priority goes to families meeting state of Tennessee established income guidelines. (Tier 2) Students may qualify when an IEP team determines a pre-K class is the least restrictive educational environment for a student with an identified disability, a student who is an English language learner, a student in state custody or determined to be a victim of abuse or neglect. (Tier 3) If space remains in the program, the LEA may enroll any child that meets the age requirement and the requirements set forth by the Community Pre-K Advisory Council (CPAC). These students are considered unserved or underserved and may be enrolled by the process established by the Advisory Council. The CPAC met on February 8, 2023 to discuss the recruitment process and the Tennessee VPK Grant. The TDOE is awarding VPK grants to LEAs during the month of April.

Parent Liaisons/School Social Workers

- We would like to express our appreciation for the dedication and service to our Spanish speaking families provided by Ms. Melissa Lopez. Melissa's final day with the district was March 31.

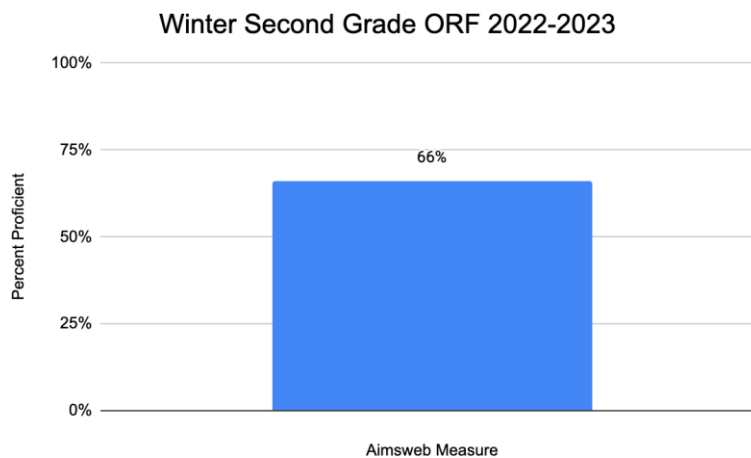
Reading & Rtl Coordinator – Gina Looney

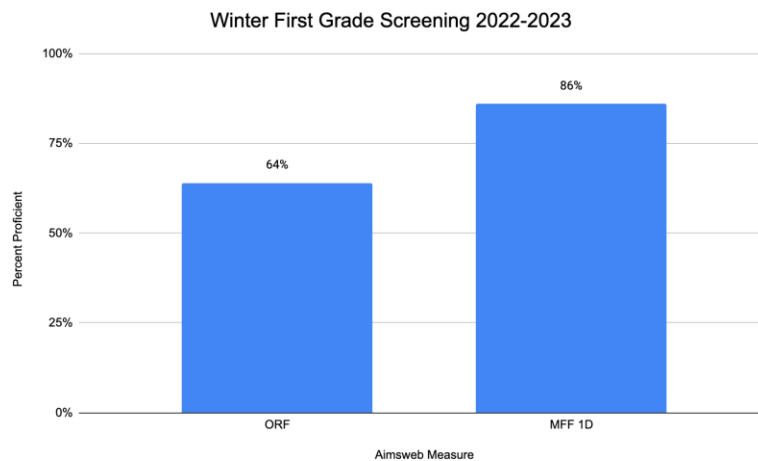
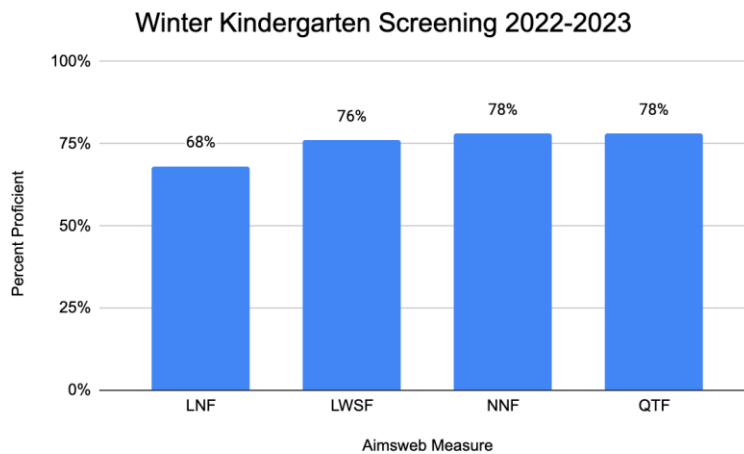
Instructional Coaching Update

- Recently, Summer Carlton and Gina Looney visited each campus to study winter data and discuss next steps. The instructional coaches presented data reflecting student progress and achievement. They also shared actions taken following the first coaches' action planning (CAP) meetings in the fall. Administrators were welcome to attend these meetings.
- During the CAP meetings, we looked specifically at implementation of i-Ready Reading and Math and 95% Core Phonics (K-2).
- During the most recent coaches' meeting, we shared district-wide winter data and took a look at student progress in i-Ready. All schools utilize i-Ready Math, so we conducted a deeper analysis to see how school implementations are going. We shared recent research about the importance of a student (particularly a student below grade level) reaching stretch growth. A large study shows us that students reaching stretch growth two years in a row have an excellent chance to be working on grade level at the end of the second year. Coaches were very excited about this research and are sharing this information with teachers.

RTI and Data Update

- The remaining winter screenings have been completed and the results of the aimswebPlus assessments for K-2 are represented in these charts:





PAC Operations Manager – Jeremy Maxwell

Events

- Between the connector gallery and the auditorium, a total of 30 events were held at the PAC in the month of March.
- On March 2, a pre-Concert Performance Assessment (CPA) concert was held at the PAC for the FSSD middle schools and Centennial High School bands.
- On Saturday March 4, the FSSD Fourth Grade Choral Festival was held with great success. In the morning, fourth graders learned songs in the green room, next had lunch in the connector gallery, and then performed with intermediate and middle schoolers in the auditorium.
- After spring break, it was tech and performance week for a middle school drama club's production of *Seussical, Jr.!* which ran March 23-25. It was a very successful run, which incorporated a colorful backdrop, rented costumes and scenic pieces, and lots of choreography. The set was built by Mr. Maxwell. Teachers ran most of the tech elements and parent volunteers scanned tickets, provided food and drinks for the cast party in the connector gallery, and provided assistance backstage.
- On March 30, the connector gallery hosted a Mercy Community Healthcare/FSSD Parent Night.

Rentals

- On March 20, the FSSD Board voted to update its policy, allowing for community organizations to rent the PAC. The PAC received 13 rental applications in the following week.
 - A local performing arts school was the first organization to submit a signed rental agreement and certificate of insurance (COI), which is currently being reviewed.

Audiovisual (A/V) Inspection

- On March 8 and 9, a theatrical consultancy firm inspected the PAC's A/V system and identified a few "punch" list items that the A/V subcontractor, Nabholz, and Mr. Maxwell are addressing.

Special Populations –Cheryl Robey

Introduction Meeting with the Department of Intellectual & Developmental Disabilities

- On March 6, Dr. Snowden, Dr. Decker, Ms. Amanda Fisher, Ms. Melissa Lopez and Dr. Robey met with Mr. Brad Turner, Ms. Ashley Smith, and other representatives from the Department of Intellectual and Developmental Disabilities, to learn more about how the organization supports children and adults with intellectual and developmental disabilities across the state of Tennessee. The organization has a goal to increase their services to include more support for school-aged children, including but not limited to services that support the transition of students with intellectual and developmental disabilities to adulthood. The Department of Intellectual and Developmental Disabilities provides services and supports to equip teachers, staff, and parents of children with diagnosed and undiagnosed disabilities with the information and supports they need to help students thrive inside and outside of the classroom environment.

FSSD SPED/Admin Collab Meetings

- Collaborative meetings between FSSD school administrators and Dr. Robey are taking place. The purpose of these meetings is to discuss special education staffing, caseloads, site-based concerns and needs, IEP and 504 compliance status and site-based trainings needs/supports.

Special Education Preschool Planning Meetings

- Dr. Kirkpatrick and Dr. Robey met with VPK and special education preschool teachers at three elementary schools to discuss preschool student numbers for the special education preschool settings and the structure for the blended preschool settings for the 2023-24 school year. This structure will ensure appropriate placements for students with disabilities ages 3-5, not in kindergarten, and will ensure progress toward meeting the requirement of least restrictive environment (LRE) for students with disabilities ages 3-5, not in kindergarten being placed in settings with typical peers.

Special Education Directors Call

- During this call, special education directors received extensive information from Shelby Ritter, Director of Early Childhood Special Education Programs, and Amanda Sheaffer, Deputy Director of Strategy and Operations, regarding the Tennessee Early Intervention System (TEIS) Extended Option. The TEIS Extended Option allows current TEIS families to continue receiving early intervention services through an Individualized Family Service Plan (IFSP) beyond age three if the child is determined eligible for IDEA Part B, or to proceed with the local education agency (LEA) through an Individualized Education Program (IEP).
- Martina Stump, Postsecondary Readiness and Transition Coordinator, and Allison Guald, Low Incidence and Autism Coordinator, shared information on transition services for students

transitioning to adult services and the role of outside agencies in high-quality transition planning.

- Anika Chambers, Academic Intervention and Enrichment Coordinator shared information on the Access for ALL Learning Network. This network creates a cohort of districts supporting access for students with disabilities (SWDs) in Tier I instruction through:
 - Use of high-quality instructional materials (HQIM)
 - Preparation of the unit and lesson protocols to ensure access to instruction
 - Collaboration between general and special education teachers
 - Utilization of the instructional practice guide (IPG) through the lens of SWDs
- The Access for All Network aligns work with current strategic work of the Academic Department on High Quality Instruction, providing access and scaffolds for students with disabilities as it focuses on student outcomes. This network also builds capacity at the district-level to sustain the work. The network structure is a commitment to a four-year plan involving learning networks and participation in communities of practice. The application process opened on March 7; districts choosing to join the Access for All Network must notify Ms. Chambers by May 5.

Individualized Education Account (IEA) Program Advisory Council

- On March 8, the Individualized Education Account (IEA) Program Advisory Council met to discuss the IEA Application process and the communication with parents that currently have students participating in the IEA Program. The IEA Advisory Council is comprised of at least ten members for the purpose of providing the TDOE with consultation and advice on the administration of the IEA program. The council provides strategic advisory support to ensure the administrative processes of the IEA program meet the needs of students and families enrolled in the program. The advisory council reviews the *IEA Account Holder Handbook*, select resources, and key guidance documents, provides feedback on concerns and/or suggested revisions, and provides consultation and advice on select policies and systems. The council meets on three dates between July 1 and June 30 of each year. Dr. Robey is excited to be a member of the IEA Advisory Council and looks forward to learning more about this program.

Certified Restraint Training

- On March 9, the district autism consultant and the district behavior consultant facilitated certified restraint training for approximately 12 district staff members including administrators, teachers and paraprofessionals. The training included videos, a PowerPoint presentation, practicing of techniques, and an exam. Participants learned how to administer certified restraint techniques when needed in the school setting. This is a valuable training for all attendees to have a better understanding of the appropriate restraint and de-escalation strategies to be used with students in emergency situations.

District-Wide Consultant Meeting

- On March 22, the FSSD behavior consultant, autism consultant, and Dr. Robey met to discuss current behavioral needs across the district and ways to address these needs. The team discussed functional behavior assessments in process and the timelines to complete the assessments by the end of the school year.

Consolidated Funding Application (CFA) IDEA Training

- On March 27, special education supervisors and other staff involved in completing the consolidated funding application (CFA) participated in a virtual training to learn more about the updates regarding IDEA requirements, IDEA part B, IDEA preschool, CFA budget tags, common mistakes, and best practices. The CFA is a federal funding source providing funds to help districts meet the additional needs of the most at-risk student groups. Participants had an opportunity to ask questions and to walk through the CFA with Ms. Jamie Eldridge, Director of IDEA Oversight.

District-Wide Special Education Team Meeting

- On March 28, special educators and Dr. Robey discussed the needs and overall well-being of special educators across the district. The team discussed transition packets, components of the IEP (clarification regarding the person responsible for IEP goals) and special education bus transportation.

Meeting with Kim Raybon

- On March 29, Kim Raybon, Mid-Cumberland Special Education Interventionist, and Dr. Robey discussed the comprehensive support she can provide FSSD in her role. Districts receiving comprehensive support from the special education interventionists meet regularly to address special education concerns and develop a plan of action to improve specific areas identified.

FSSD Strategic Planning Meeting with AnLar

- On March 29, FSSD administrators, school psychologists, the occupational therapist, speech language therapists, preschool teachers (VPK and special education), Dr. Kirkpatrick and Dr. Robey met with Casey Archer and Elizabeth Colin, AnLar Technical Assistance Specialists, to engage in the process of increasing preschool access for students with disabilities. As part of this work, the group collaborated with AnLar in the beginning stages of strategic action planning and participated in a process to better understand barriers to inclusion for preschool students with disabilities. The group also discussed next steps toward the development of a plan to support increased access for students with disabilities ages three-five.

FSSD Preschool Planning Meeting

- On March 30, Dolly Gerregano, TDOE Middle Tennessee IDEA APR Support Consultant, and Dr. Robey met for continued discussion on indicator 6 - least restrictive environment (LRE) for students ages 3-5, not in kindergarten. We talked about the LEA planning requirements for indicator 6, reviewed indicator 6 requirements, and developed action steps in connection with the FSSD District Improvement Plan. We also discussed the district special education preschool settings and the requirements around providing the LRE for students with disabilities ages 3-5, not kindergarten.

FSSD Special Education Newsletter

The April FSSD Special Education newsletters may be accessed at the following link:

<https://www.smores.com/r17fk>

Instructional Technology – Shelly Robinson

Building-Level Instructional Technology Leaders

- Shelly Robinson worked with Dr. Bracamontes and Mrs. Whitley to organize the second annual training for the building-level instructional technology leaders. In the session, they asked each

school building's leader to create a 15–20-minute presentation to share with the group. The purpose was to give everyone the opportunity to work on their professional learning presentation skills as well as compile a collection of presentations to share with each other's schools. Additionally, they reviewed each school's progress toward digital citizenship education and discussed updates and other instructional technology-related topics in relation to the FSSD schools.

CoSN Conference 2023

- For the second year in a row, Shelly Robinson attended the annual national conference for The Consortium for School Network (CoSN). This year's conference was held in Austin, Texas. In addition to attending the conference, where she participated in sessions and connected with educators from all over the country, Mrs. Robinson had the privilege of co-presenting two sessions (detailed below) alongside fellow members of the FSSD Teaching and Learning team.
 - Presentation 1: "Leveraging Your District's High-Quality Resources to Provide Equitable Instruction." Mrs. Robinson, alongside Dr. Looney, Mrs. Carlton, and Mrs. Whitley, shared how the use of high-quality instructional materials (HQIM) can ensure all students are provided with an equitable and rigorous education. Participants also learned about FSSD's journey and success with the use of HQIM.



- Presentation 2: "Instructional Technology School Leader Program: Practical Implementation Strategies." Mrs. Robinson, alongside Dr. Bracamontes and Mrs. Whitley, shared how FSSD developed, sustained, and improved the building-level instructional technology leader program. Attendees had the opportunity to ask questions and garner ideas on how they can create or refine a similar program in their districts.



Reach Them All Initiative Two-Day Training

- The TDOE, in collaboration with the Tennessee STEM Innovation Network (TSIN), launched the “Reach Them All” initiative to provide Tennessee educators and district-level leaders professional learning that integrates computer science practices into and across academic subjects and content. As part of Shelly Robinson’s role as the district delegate, she attended a two-day in-person “train-the-trainer” event in Nashville with the two designated FSSD district ambassadors. The purpose of this training was to equip the district ambassadors with the tools and knowledge to redeliver the training to FSSD teachers as they test out the resources, kits, and prepare for the full implementation of the new computer science. As the delegate, Mrs. Robinson continuously serves as a mentor to the two district ambassadors.

Instructional Technology – Amber Whitley

Building Support

- Over the past few months, Amber has worked with Celby Glass and Susannah Gentry to develop the FSSD’s new student safety report. This form allows students to report when they feel unsafe at school (anonymously if they prefer). After feedback from district leadership and a Blackboard Connect message in March, the student safety report was made available to students in late March via their district Clever page.
- In preparation for students taking TCAP online in grades six-eight, Amber worked with a school to check Chromebooks and ensure they were in proper working order. In addition, Amber worked with a library/media specialist, to create a basic troubleshooting guide that will be provided to teachers along with their other testing materials during TCAP. Additional supports are in place should any device have larger issues during testing.

District Support

- While looking at resources for the 2023-24 school year, Amber worked with Drew Bingham to assess the district’s current use of Google Workspace. We will move to the Education Plus plan for the coming year; it includes many advanced features of which our teachers will be able to take advantage such as Google’s new practice sets.
- The district has partnered with Schoolzilla, a data-driven dashboard that gives educators actionable insights into trends in student attendance and achievement and helps them identify opportunities to improve outcomes for all learners. Currently, this platform displays data for all students from Skyward, TCAP, STAR, and i-Ready. Administrator access has been given so

principals and assistant principals can review the platform. As they have questions and requests, members of the Teaching and Learning team will continue to work with Schoolzilla representatives to customize our user experience.

Professional Learning

- The building-level instructional technology leaders met for their second training day in early March. During their time together, each school's representative shared one topic/strategy they have used with teachers in their building this school year. There were presentations on video editing, data analysis, and much more. A wealth of information was shared during this training, and all walked away with new items to consider using in the future.
- In late March, members of the Teaching and Learning team traveled to Austin, TX to attend and present at the CoSN, the Consortium for School Networking Conference. Amber attended sessions covering topics such as student data privacy, technology planning, and digital materials integration, to name a few. She also co-presented two sessions. The first was titled *Leveraging Your District's High Quality Instructional Materials to Provide Equitable Instruction*, and the second, *Instructional Technology School Leader Program: Practical Implementation Strategies*. She presented alongside Summer Carlton, Dr. Gina Looney, Shelly Robinson, and Dr. Josh Bracamontes.

Student Performance & Federal Programs –Pax Wiemers

Student Performance

- At the end of March, we received some of our materials for TCAP testing. We anticipate receiving the rest, including student test booklets, in the coming days. As a reminder, students in grades 3-5 will continue to take TCAP tests in paper-pencil format. Students in grades 6-8 and those taking EOC (end of course) tests for algebra I and geometry will take these online, using the secure TestNav application on their Chromebooks. We have been preparing diligently for this shift in testing mode. Dr. Wiemers has created several items to help our 5-8 schools and teachers, including the following: a TestNav tutorial for PLCs, an itemized list of daily testing instructions for test administrators, and a screencast video in which he demonstrated how to use the Pearson platform to unlock test subparts and monitor students' progress. Each middle school will conduct an online verification test as a form of practice for students and teachers. By the time that TCAP starts on April 18 we will be ready. In addition, we sent out a district-wide communication in late March to inform parents about TCAP particulars and dates, as well as the new requested additional time legislation that enables any student to request 20% more time to complete a test subpart if s/he is not done at the end of the regular allotted time.
- As of this report, WIDA testing with our active ELL students has concluded, and all current - students have successfully finished all four subparts of the WIDA ACCESS testing (listening, writing, speaking, reading). The materials have been shipped back, and we are waiting for results of these tests to be shared with us in May. There will also be a data validation period in mid-April during which we will verify our student information for reporting purposes.
- Qualifying letters for the honors program were mailed to rising fifth-eighth grade families the week after spring break. Since then, Dr. Wiemers has been answering parent emails with questions, and we have had two school-level honors parent meetings. The honors committee also digitized the reconsideration process by making the form available online as a Google Form. All of our materials can be found on our website on the FSSD Honors Program page.

Federal Programs

- Our DIP (district improvement plan) was completed by our team and submitted in the InformTN platform on March 1. As mentioned previously, there were no significant changes to this year's plan since we are entering the last year of our district's five-year strategic plan. While some strategies and action steps were updated and revised, our five main goals remained the same. In late March, we received required feedback from our TDOE reviewers that was related to a handful of narrative responses for IDEA and dyslexia procedures. These revisions were completed by the March 31 deadline and resubmitted for final approval of the 2023-24 DIP.
- The consolidated funding application (CFA) for next year (FY24) opened on March 1 in ePlan, where we plan our budgets for Title I, Title II, Title III, Title IV, IDEA, and IDEA preschool. This planning process lasts two months, and the application will be submitted in ePlan by May 1. We began by working on informational pages within the application, and the next step involves finalizing the actual budgets based on allocations received. The team that works on the CFA annually includes: Dr. Pax Wiemers (Title I, Title IV, and project manager for this process), Summer Carlton (Title II), Dr. Lee Kirkpatrick (Title III), and Dr. Cheryl Robey (IDEA, IDEA preschool). These budgets will be shared with the board at a budget work session, likely in June.



Bond Fund/Capital Projects Status Update – April, 2023

Central Office Complex:

1. Phase 1: Facilities & Transportation Center:
 - a. Phase IA: Exterior & Structural Repairs– GMP is \$1,866,681
 - i. Roofing, siding, and windows are complete.
 - ii. Garage doors installation anticipated mid-May
 - b. Phase IB: Interior Buildout: GMP is \$3,609,228
 - i. Interior concrete work is complete, starting masonry walls on Monday 4/3.
 - ii. Overhead rough-in scheduled to start 4/12
2. Phase 2: Central Office Building & Sitework:
 - a. The GMP for phase 2 is included in your board packets. The amount inclusive of all sitework and alternates is \$29,063,922. If accepted, the total GMP for all phases of the Central Office Complex totals to be \$34,539,831.
 - b. Jobsite trailer has been mobilized, anticipate starting initial mobilization and grading on April 24, 2023
 - c. Pending approval of phase 2 GMP, the existing office building demolition will begin the first week of May.

Johnson Kitchen Renovation/Expansion and Roof Replacement:

1. JES Kitchen:
 - a. The majority of the work is completed and we began using the space on March 20, 2023.
2. JES Roof: Guaranteed Maximum Price currently is set at \$1,401,927 and work is planned to begin May 2023.
 - a. Due to the discovery of electrical circuitry above the roof deck in many classrooms, Nabholz will need to rewire several lighting circuits prior to the start of the roof project.

FES Re-roof of 1999 addition: Guaranteed Maximum Price is currently set at \$879,794 and was approved at the July 25, 2022 board meeting.

1. Work began 2/6/23.
2. Projected completion by the end of May 2023.



Franklin Special School District

SINCE 1906

David L. Snowden, Ph.D., Director of Schools • 507 New Highway 96 West • Franklin, TN 37064 • 615-794-6624 • 615-790-4716 (fax) • www.fssd.org

TO: Members of the Franklin Special School District Board of Education and Local News Media
FROM: David L. Snowden, Ph.D., Director of Schools
DATE: April 6, 2023
RE: Agenda for the Franklin Special School District Board of Education meeting to be held on Monday, April 6, 2023 at 6:30 p.m., to be held at Johnson Elementary School, 815 Glass Lane, Franklin.

Please note there will be a reception to honor our Top 40 Volunteers beginning at 6:00.

- I. MEETING CALLED TO ORDER 6:30 p.m.
- II. PLEDGE OF ALLEGIANCE 6:32 p.m.
- III. RECOGNITIONS/GOOD NEWS 6:35 p.m.
 1. Good News Awards
 2. Top 40 Volunteers
- IV. PUBLIC INPUT *Please limit comments to three (3) minutes per speaker* 6:55 p.m.
- V. REPORTS/PRESENTATIONS/DISCUSSIONS 7:00 p.m.
 1. Teaching and Learning Report
 2. Construction Report
 3. COSSBA Conference
- VI. APPROVAL OF BOARD AGENDA 7:10 p.m.
- VII. APPROVAL OF CONSENT AGENDA 7:15 p.m.
 1. Minutes of Board Meeting dated March 20, 2023
 2. FSSD Volunteer of the Year Selection Committee
- VIII. BUSINESS BEFORE THE BOARD 7:20 p.m.
 1. Central Office Complex Phase 2 GMP
 2. Policy Revision: Code of Ethics (1.106) – 2nd Reading
- IX. DIRECTOR OF SCHOOLS REPORT 7:25 p.m.
- X. UPDATES 7:30 p.m.
 1. Teaching and Learning
 2. Finance and Administration
- XI. ANNOUNCEMENTS 7:35 p.m.
- XII. ADJOURNMENT 7:40 p.m.

All Franklin Special School District meetings are open to the public.

Excellence in Teaching and Learning for All

The Franklin Special School District is an equal opportunity employer

March 20, 2023
Franklin, Tennessee

The Franklin Special School District Board of Education met at 6:30 p.m. on Monday, March 20, 2023, at Poplar Grove Middle School, 2959 Del Rio Pike, Franklin. A link to the recording may be found at https://youtube.com/live/t_q3yBnF3xk?feature=share.

The following members were present: Chair Robert Blair, Alicia Barker, Allena Bell, Robin Newman and Tim Stillings and Kevin Townsel.

Others present were: Dr. David Snowden, Dr. David Esslinger, Dr. Mary Decker, Carol Riordan, Robbin Cross, Leslie Duke, Dr. Cheryl Robey, Mark Anderson, Celby Glass, Dr. Pax Wiemers, Amy Fisher, Jeremy Maxwell, principals, other district leadership team members, FSSDEA and community.

I. MEETING CALLED TO ORDER

A reception was held beginning at 6:00 for Teachers, Supervisor and Principal of the Year. The meeting was called to order at 6:35.

II. PLEDGE OF ALLEGIANCE

Poplar Grove Middle School Principal Dr. Chris Treadway welcomed those in attendance and led the Pledge of Allegiance. Chair Robert Blair called for a moment of silence before being seated.

III. RECOGNITIONS/GOOD NEWS – (all on file)

Teachers, Supervisor and Principal of the Year –

Elementary Teacher of the Year: Sondra Martin - FES 4th grade

Middle Grades Teacher of the Year: Christina Swart - FIS 5th grade math

Building-Level Teachers of the Year: Alice Irvin - JES 2nd grade; Laura Watts - LES library/media center; Kayla Eaton - MES 1st grade; Leigh Ann White - PGES SPED; Lauren Lowery – PGMS art; Catherine Curtis – FMS Spanish

Thanks to Cornerstone Financial Credit Union for their cash awards of \$500 to the district teachers of the year and \$100 each to our building-level teachers of the year, presented by Brendan Olsen, Business Development Officer.

Supervisor of the Year – Mark Anderson, FSSD Technology Supervisor

Principal of the Year – Dr. Charles Farmer from FMS

Good News Awards - March Student Artist of the Month LES 2nd grader Nishika

Vaithianathan was featured having created a mixed media crescent moon during a freestyle project offered in Elizabeth G's art class. Thanks to Sonic Drive-in and Chuck Sugg for sponsoring the student artist of the month with a \$15 gift card (on file).

Recognitions – School Resource Officers serving in FSSD: Deputy Jaclyn Spann – FES; Deputy Charles Edwards – JES; Deputy Kasandra Osborne – MES; Deputy Joseph Degati – LES; Deputy Josh Byram – PGS; Deputy Marty French – FIS; Deputy Richard Cole – FMS,

Supervisors in the WC Sheriff's Office: Sheriff Dusty Rhoades; Captain Leonardo Zollicoffer; Lieutenant Sammie Baker; Sergeant Brant Pewitt.

Claudia Harris, Community Relations with the Lantern at Morning Pointe presenting a check for \$700 to the FCS Department to pay FIS school lunch balances.

Williamson County Honor Orchestra students, from PGMS Emma Zhang and Yiming Huang, and from FMS Gracen Comer, Evey Monge, Matias Marcantoni Nunez and Elanor Miltner, special thanks to orchestra teachers Mickey Rybiski of PGMS and Julia Culp of FMS.

Williamson County Middle School Honor Band students Zachary Marlo, Jaiden Grimes, Austin Petruscu, Kat Stokes, Ethan Vincent, Eve Davis, Giana Carnevale and Sophia Mendoza, special thanks to Mark Garey and Julia Culp, FMS Band teachers.

Midstate Honor Ensembles – Orchestra and Band students Gracen Comer and Zachary Marlo.

Middle TN Vocal Assoc. Elementary Honor Choir students Paislee Lowery, Katelyn Ferguson, Presley Hooper, Kaylyn Jones, Savannah Stephens, Jillian Grimes, Maddie Sheehan, Ellie Lomelino, Jemma Ives, Kaylee Daman, Ella Willsey, Paola Rodriguez, Cecile Peltier, Katie McGarrah, Pippa Cotton, Andrew McClure, Josie Fitzgerald, Maddie Amos, Malaila Reed, Everly Bonilla, Bailey Minor, Audrey Henrick, Ayden Heydel, Judah Cox, London Raymond, Rebecca Leonhardt, Eliza Wiemers, Cece Prewitt, Aubrianna Patton, Alex Peltier, Avery Clark, Gracyn Eganey, Isabel Cleveland, Emily Williams, Maggie Smith, Etta Muterspaugh and Noel Custinger, special thanks to Candace Adams, FIS Music teacher for preparing these students for the performance.

Candace and Eli Adams, Erica Darr, Chris Strelecki and Kaylon Gilley, who prepared for the successful 4th Grade Choral Festival at the PAC.

IV. PUBLIC INPUT

- Jennifer Lampley, PGES teacher and President of the FSSDEA, recently attended the National Education Association with fellow FSSDEA officer and teacher Rochelle Wright. Ms. Lampley spoke to the Board regarding one of the speakers they heard at the conference, Mr. Charles Best, creator of Donors Choose. She had noted from his speech that when teachers use Donors Choose, Mr. Best outlined there is higher buy-in from the teacher, and higher student retention rates and test scores.

V. REPORTS / PRESENTATIONS / DISCUSSIONS

1. **Teaching and Learning Spotlight** – "Get to Know the Teaching and Learning Team Series: Student Performance & Federal Programs Supervisor Dr. Pax Wiemers" – Dr. Wiemers presented to the Board an overview of his responsibilities and focused on the McKinney Vento portion of his job. For additional information as well as updates from the T&L Department, the T&L Summary was provided for the Board (on file).
2. **Construction Report** – Presented by Dr. Esslinger (on file).

VI. APPROVAL OF BOARD AGENDA

Allena Bell made a **motion** to approve the Board Agenda as presented. Robin Newman **seconded** the motion, which **passed 6-0**.

VII. APPROVAL OF CONSENT AGENDA

Alicia Barker made a **motion** to approve the Consent Agenda as presented. Kevin Townsel **seconded** the motion, which **passed 6-0**.

Approved under Consent Agenda (on file) were:

1. **Minutes of Board Meeting dated February 13, 2023**
2. **Overnight Field Trip: MES 4th Grade Natchez Trace Walk**
3. **ESSER 3.0 Public Plan for Remaining Funds and Safe Return to In-person Instruction and Continuity of Services Plan update**
4. **Surplus Property Authorization: 2008 Thomas Type D Diesel School Bus**
5. **Budget Amendments**
6. **Textbook Certification of Adoption**

VIII. BUSINESS BEFORE THE BOARD

1. **Director of Schools – Total Composite Score** - Provided for the Board were the Total Composite Score sheet and Performance Review Process outline (on file). Mr. Townsel led this item of Business. After review of the Annual Report for 2021-22 submitted by Dr. Snowden, Board Members have completed their Individual Score Sheets and they have been returned to the Administrative Assistant, averaged according to the rules set forth by the Board, and verified by the Associate Director for Finance & Administration. Based on this final score, a percentage of the bonus pool will be awarded to the Director of Schools in compliance with the Performance Review Process previously approved for the 2021-22 year and upon approval by the Board. Based on the composite score received of 98.25%, Dr. Snowden is eligible to receive 100% of the Bonus Pool as a Performance Bonus, equal to 10% of current annual salary. The next step is for the Board to meet in a work session, ideally prior to the first budget work session, to revise the performance objectives for the 2023-24 year.

Kevin Townsel made a **motion** to approve Dr. Snowden's performance bonus for 100% of the Bonus Pool available based on the composite score of 98.25%, which is equal to 10% of Dr. Snowden's current annual salary, as set forth in the Performance Goals approved by the Board for the 2021-22 year. Tim Stillings **seconded** the motion, which **carried 6-0 by roll call vote**. Dr. Snowden addressed the Board that he is honored by the scores and thanked the great team of district leaders and personnel, and as Dr. Wiemers stated in his presentation, "Excellence is an expectation." He said that he is honored to have earned 100% bonus percentage, and would like to donate that back to the district, as he has in past years, to use as he chooses for the benefit of the district.

2. **Policy Revision: Community Use of School Facilities (3.206) – 2nd Reading** – Our legal counsel has reviewed this policy and has made revisions to bring it up to date as we begin to consider future requests for the rental of the Performing Arts Center. There were no changes requested by the Board upon 1st Reading. The administration recommended approval.

Tim Stillings made a **motion to approve the 2nd Reading** of revisions to Community Use of School Facilities (3.206) as presented. Allena Bell **seconded** the motion, which **passed 6-0**.

- 3. Policy Revision: Code of Ethics (1.106) – 1st Reading** - As part of our policy subscription, the TSBA Policy Department reviews existing policies to ensure clarity and alignment with state law. Due to increased questions around state ethics laws, TSBA has revised their model policy 1.106 on ethics to focus solely on the requirements of TCA 8-17-103 and placed information on conflicts of interest in model policy 1.107. By separating these topics and updating the language, requirements are clarified. Note that per state law, Boards are required to submit any policies that differ from TSBA's model code of ethics policy to the State Ethics Commission. Accordingly, if our Board makes substantive revisions, TSBA recommends filing the revised policy with the Commission separately.

This policy has been revised to focus solely on prohibitions against accepting items intended to influence a board member's vote and how to handle ethics complaints.

The administration recommended approval of the first reading.

Allena Bell made a **motion to approve the 1st Reading** of revisions to Code of Ethics (1.106) as presented. Alicia Barker **seconded** the motion, which **passed 6-0**.

- 4. Policy Revision: Board Member Conflict of Interest (1.107) – 1st Reading** - As in 1.106, the TSBA Policy Department has reviewed this and the Code of Ethics policy to ensure clarity and alignment with state law, and has revised the two policies to focus solely on the requirements of TCA 8-17-103 and TCA 12-4-101. The two topics are separated, language in the two policies are updated, and requirements are clarified. This policy aligns with TCA 12-4-101 which defines conflicts of interest for school board members. The administration recommended approval of the first reading.

Kevin Townsel made a **motion to approve the 1st Reading** of revisions to Board Member Conflict of Interest (1.107) as presented **and to waive the 2nd Reading**. Allena Bell **seconded** the motion, which **passed 6-0**.

- 5. Policy Revision: Testing Programs (4.700) – 1st Reading** - The State Board of Education has made changes to their regulation on non-public schools. This updated regulation now mandates that Boards include policy language if they require students transferring from these schools to take an exam for credit or grade placement. While FSSD does not require a written exam when entering our district, our district administrators generally place students according to age; standardized testing may also be a deciding factor in placement. Language is taken from the TSBA model policy. The administration recommended approval of the first reading.

Alicia Barker made a **motion to approve the 1st Reading** of revisions to Testing Programs (4.700) as presented **and to waive the 2nd Reading**. Kevin Townsel **seconded** the motion, which **passed 6-0**.

- 6. Policy Revision: Student Assignments (6.205) – 1st Reading** - Revisions are to add language for grade placement for students transferring from Category IV church-related schools, Category V private schools, and home school, based on the State Board of Education's changes to their regulation on non-public schools. Policy 4.700 is added to the reference section for further policy on placement. The administration recommended approval of the first reading.

Alicia Barker made a **motion to approve the 1st Reading** of revisions to Student Assignments (6.205) as presented **and to waive the 2nd Reading**. Allena Bell **seconded** the motion, which **passed 6-0**.

VIII. DIRECTOR OF SCHOOLS REPORT

- **Visit to Columbia State Community College** – We again had the opportunity for our 8th graders to tour and learn about the various programs Columbia State offers on March 6 and 7. Thanks to the many teachers, administrators and members of the Teaching & Learning Team who helped chaperone the event. We continue to be grateful for Dr. Lampley and the Columbia State instructors and staff who work to make this important opportunity available for our students. Dr. Decker organizes this opportunity with Dr. Lampley, who will continue this practice next year. It is invaluable for our students to learn about some of the programs that are being offered. We look forward to continuing this partnership with Columbia State. Dr. Barker commends our district leaders that did not back down in exposing our students to what is available, and appreciates the visits coming to fruition.
- **Spring Break – March 13-17** – Our district and district offices were closed.
- **FSSD Recruitment Fair – March 25** – Our recruitment fair will be held from 9:00 – 11:00 both in person at PGS and virtually. We are currently recruiting for full- and part-time jobs for both the current year as well as next year. Staff EZ will be on hand again this year to recruit for substitute teachers. School administrators, department supervisors and the HR Department will be on hand to give information about their needs; salary and benefit package information will also be available. Information is posted on our website, as well as on social media and on yard signage. Our Human Resources Supervisor has also been busy recruiting at both in-state and out-of-state colleges and universities.
- **Spring Holiday – April 7** – This is a district holiday, all offices will be closed.
- **District Retirement Celebration – April 27** - This year’s celebration will be held at the PAC with a reception beginning at 5:00 and program beginning at 6:00. We look forward to celebrating our retirees!
- **Young Scholars Institute – Weeks of June 5-9 and 12-16** - Registration is open for the 2023 camp for “independent and highly motivated students” who have completed 1st through 8th grade. Applications are online.
- **Summer Learning Camps** – There are several learning camps open this summer. Information about the camps is being sent out through our schools as well as linked on our website. Along with in-depth planning for each day, administrators are currently identifying priority students who would benefit most, and Teaching & Learning is accepting teachers and staff for the camp. The highest priority of students identified will be those who do not make the required score on the TCAP ELA assessment and need the Summer Learning Camp to earn a promotion to the fourth grade.
- **Budget Process FY 2023-24** – Proposed dates for the budget work sessions are **April 17, May 15 and June 19**. The first session will concentrate on the Operations Budgets for both Finance & Administration and Teaching & Learning. Revenue and Personnel will be the focus in the second work session. The third work session will review the cumulative impact of the budget work from the first two sessions and facilitate the

possible completion of the budget process. Please review these dates and let Carol know if there are any conflicts.

- **Conferences and meetings update:** We look forward to participating in the **2023 Inaugural COSSBA Annual Conference** – March 30-April 2 – Tampa. Several of our Board members are also attending the pre-conference **Urban Boards Alliance Day**. Thank you!

XII. UPDATES

Teaching & Learning – Dr. Mary Decker, Associate Director for Teaching & Learning, provided the following (on file):

- Demographics Report for March 2023

Finance & Administration – David Esslinger, Associate Director for Finance & Administration, provided the following (on file):

- Personnel Change Report February/March 2023
- Investment Report
- Revenue and Expenditure Reports
- Sales Tax Revenue Comparison Report for March

XI. ANNOUNCEMENTS

Dr. Esslinger reported on sales tax collections compared to last year at this time.

XIV. ADJOURNMENT

Chair Blair adjourned the meeting at 7:40 p.m.

Robert Blair, Chair

Date

ATTEST:

Kevin Townsel, Secretary

Date

Amendment No. 3

TO AGREEMENT BETWEEN OWNER AND Construction Manager

FSSD New Central Office

Pursuant to the Contract Agreement, AIA 133 & AIA 201 dated June 16, 2021, between Franklin Special School District (Owner) and Nabholz Construction Services (the Construction Manager), for FSSD New Central Office (the Project) as defined in the Construction Documents, the Owner and the Contractor establish an initial Guaranteed Maximum Price for the work as set forth below. Any modifications to the executed AIA 133 and A201 must be mutually agreed upon by the Owner and Construction Manager.

Article 1: Guaranteed Maximum Price

This Amendment is based on the drawings and specifications labeled Central Office dated February 10, 2023. The pricing set forth in this Amendment includes the new construction of the Central Office Building and all exterior sitework associated with Phase 1B and Phase 2 not previously incorporated in prior Amendments.

The Revised Guaranteed Maximum Price including the estimated cost of work and the Contractor's fee is: \$1,866,681 for Phase 1A Amendment No. 1, \$3,609,228 for Phase 1B Amendment No 2, and \$28,437,345 for Phase 2 Amendment No 3. Therefore, the total GMP through Amendment No. 3 totals \$33,913,254.

The scope of work for the Facility and Transportation Phase 1B Sitework shall complete within approximately 8 months of mobilization to the site. Construction is slated to start April 24, 2023 pending submittal and approval of a site grading permit. Tentative occupancy of Phase 1B is expected January 2024 pending phased occupancy approval from the City of Franklin.

The scope of work for the Central Office Phase 2 shall complete within approximately 20 months of mobilization to the site. Construction is slated to start April 24, 2023 pending submittal and approval of a site grading & building permit. Tentative occupancy of Central Office Phase 2 is expected January 2025.

Allowances included in the attached GMP Deliverable include:

- 1) Delegated seismic design & bracing: \$70,000
- 2) Curtainwall sill support: \$10,000
- 3) Exterior door auto operators: \$25,000
- 4) Interior signage & dimensional lettering: \$35,000
- 5) Audio visual & media equipment: \$200,000
- 6) Building pad undercut & shot rock fill: \$560,000
- 7) Electrical secondary & telecom rock removal: \$25,000
- 8) Domestic water ¾" copper (360 LF at \$106/LF): \$38,160
- 9) Unsuitable soils (500 CY at \$120/CY): \$60,000

Inclusions:

- 1) Contingency Totaling \$761,097
 - a. Overhead & profit was not included on the Contingency of \$761,097. In the event Contingency is used, a Change Order Request will be created and used to document its usage. Overhead & profit will be applied at such time.
- 2) Performance & Payment Bond, General Liability Insurance, SDI Program, Builder's Risk
- 3) City of Franklin building and trade permits & review fees
- 4) Value analysis items per attached Exhibit B
- 5) Interior:
 - a. Mock-up panel & other field samples per specifications
 - b. AISC certified steel fabricator & erector
 - c. Security film, applied to glazing in factory, at all exterior 1st floor locations
 - d. Paperback moisture resistant drywall board throughout
 - e. Installation & final connections of owner furnished equipment
 - f. Virtual design coordination of building systems

- g. Building automation system controls
- h. Low voltage, access control, and security rough-in only
- 6) Exterior:
 - a. Site survey and existing utility locate
 - b. Building abatement & demolition
 - c. Unclassified rock removal for earthwork and site utilities (excludes Electrical, see allowances)
 - d. Telecom raceway between Central Office and Facility & Transportation Center
 - e. Middle Tennessee Electric transformer
 - f. Non-motorized flag poles
 - g. Pavement mill & overlay at Tinsley Ct
 - h. Facility & Transportation Center perimeter 8' security & chain link fencing
 - i. Montage 42" guardrail at bio retention ponds #1 & #3
 - j. River rock at bio retention areas in lieu of pine straw mulch
- 7) Alternates (not included in above Article 1 GMP). If the entirety of Alternate totaling \$626,577 is accepted the Phase 2 Amendment No. 3 amount shall equal \$29,063,922. Therefore, the total GMP amount through Amendment No. 3 shall equal \$34,539,831.
 - a. Interior switch glazing – basis of design Priva-Lite by Saint Gobain. Includes integrated film, wiring accessories, power, and independent switching.
 - i. Per location subtotals:
 - 1. Typical Office (~50 sf): \$12,100 / ea
 - 2. Large Office (~65 sf): \$15,400 / ea
 - 3. Typical Conference (~115 sf): \$26,650 / ea
 - ii. Entire project totals (Anticipate 15% savings economy of scale)
 - 1. (41) Offices: \$421,685
 - 2. (7) Large Offices: \$91,630
 - 3. (5) Conferences: \$113,262
 - 4. Total: \$626,577

Exclusions:

- 1) 3rd Party Testing & Inspections as follows:
 - a. Special Inspections paid directly by the Owner per 2018 IBC
 - b. Waste Management Coordinator (017419)
- 2) Interior:
 - a. Security film glazing at Courtyard
 - b. Acoustic & drywall ceiling seismic requirements
 - c. Floor slab moisture remediation
 - d. Stainless steel work tables
 - e. Cabling & equipment for data, telephone, access control, security, and camera systems
- 3) Exterior:
 - a. City of Franklin impact & tap fees for traffic, roadway, domestic water, fire sprinkler, sewer, and irrigation
 - b. Acquisitions of public, private, and utility easements
 - c. Pervious concrete installation entirely by certified Technicians and supervised by on-site NRMCA-Certified Craftsman. One NRMCA-Certified Technician to be on-site during installation.
 - d. Unsuitable soils beyond design subgrade (see allowances)
 - e. Relocation of existing utilities otherwise not reflected on drawings
 - f. Telescoping security gate at northeast corner of Facility & Transportation Center
- 4) Design services or requirements resulting from acceptance of Exhibit B value analysis items
- 5) City of Franklin permit & planning commission review comments outside of those incorporated in Exhibit C

Attachments include:

- Exhibit A – Franklin Special School District Central Office Complex Phase 2 + Site GMP Deliverable Dated 4/3/2023
- Exhibit B – Value Analysis Summary
- Exhibit C – Drawings and Specification Log
 - Central Office 100% Construction Set dated 2/10/2023
 - Central Office Addendum 001 dated 3/6/2023
 - Central Office Addendum 002 dated 3/8/2023

The information contained herein is considered confidential and proprietary and is being provided by Nabholz Construction specifically for the project noted and the exclusive use of the individual or firm that requested it. Any duplication, re-transmission or modification of any of the information is strictly prohibited without the written authorization of Nabholz Construction Services.


OWNER

(Signature)
Dr. David Snowden
Director of Schools

(Printed name and title)

Date

Construction Manager



(Signature)
John Strack,
Executive Vice President

(Printed name and title)

Date
4/3/2023



PROJECT NAME FSSD CENTRAL OFFICE + SITE GMP
PROJECT LOCATION Franklin, TN
REVIEW DATE 3/14/2023
ARCHITECT Wold/HFR
ESTIMATED DURATION 20 mo
BUILDING SIZE 40,090 sf



Project name FSSD CENTRAL OFFICE + SITE GMP
Franklin
TN
Architect Wold/HFR
Estimator Marco Regoli
Job size 40090 sf
Duration 20 mo
Bid date 3/14/2023 01:00 PM



PROJECT CONFIDENTIAL

Property of Nabholz Construction Corporation Not for Duplication or Distribution

This document includes data that is deemed trade secret or proprietary to Nabholz and prepared in conjunction with the Project. This document is shared with the Project team solely for use on this Project consistent with the responsibilities of the Project team. The Recipients shall not duplicate, use, or disclose, in whole or in part, to any person, entity, or party outside the Project team without Nabholz' prior written authorization.



Location	CSI Div	Nabholz	Description	Takeoff Quantity	TOTAL AMOUNT
1			01 - Site		
2	01-0000		General Requirements		
3		01-5523	Temporary Roads		
4			Maintenance Temporary Parking, Roads, Entrances	1 ls	30,173
			01-5523 Temporary Roads		30,173
5		01-5626	Temporary Fencing		
6			Temporary Fencing - Phase 2	1 ls	15,087
			01-5626 Temporary Fencing		15,087
			01-0000 General Requirements		45,260
7	05-0000		Metals		
8		05-1205	Structural Steel & Misc Metals		
9			Site Guardrails (Retaining wall #1 & #3)	210 lf	40,629
			05-1205 Structural Steel & Misc Metals		40,629
			05-0000 Metals		40,629
10	12-0000		Furnishings		
11		12-9300	Site Furnishings		
12			Flagpoles	3 ea	18,329
13			Bicycle Bollards	6 ls	6,336
14			Courtyard Bench & Furnishings	1 ls	50,099
			12-9300 Site Furnishings		74,765
			12-0000 Furnishings		74,765
15	31-0000		Earthwork		
16		31-0000	Earthwork and Site Prep		
17			Earthwork / Site Demolition / Erosion	1 ls	1,351,892
18			Undercut Unit Price Allowance	500 CY	60,347
19			Undercut Building Pad + Perimeter 5' ALLOWANCE	1 ls	570,237
			31-0000 Earthwork and Site Prep		1,982,476
			31-0000 Earthwork		1,982,476
20	32-0000		Exterior Improvements		
21		32-1216	Asphalt Paving		
22			Stone Base & Asphalt Paving	1 ls	561,259
23			Asphalt Patch & Mill/Overlay Tinsley	1 ls	4,582
			32-1216 Asphalt Paving		565,841
24		32-1313	Pervious Concrete		
25			Pervious Concrete Paving	1 ls	693,525
			32-1313 Pervious Concrete		693,525
26		32-1723	Pavement Markings and Signage		
27			Pavement Markings	1 ls	34,672
28			Permanent Site Signage	25 ea	23,887
			32-1723 Pavement Markings and Signage		58,560
29		32-3113	Fencing & Gates		
30			Security Fence	1 ls	603,833



Location	CSI Div	Nabholz	Description	Takeoff Quantity	TOTAL AMOUNT
		32-3113	Fencing & Gates		
31			VA - Ameristar Montage in lieu of Aegis	1 ls	(177,918)
32			VA - Extend chain link adjacent Parkes + Demo	1 ls	14,561
			32-3113 Fencing & Gates		440,476
		32-3213	Retaining Walls		
33			Retaining Wall Backfill	3,250 TN	98,064
34			Site Retaining Walls	1 ls	338,578
35			32-3213 Retaining Walls		436,642
		32-4750	Site Concrete		
36			Concrete Paving, Walks, and Curbs	1,345 sf	441,934
37			ADA Truncated Domes	1 ls	10,058
38			32-4750 Site Concrete		451,991
		32-9323	Landscaping		
39			Landscaping + Seed / Sod	1 ls	160,888
40			Irrigation	1 ls	68,225
41			Temporary Seeding	30,000 sf	22,630
42			32-9323 Landscaping		251,743
			32-0000 Exterior Improvements		2,898,778
	33-0000		Utilities		
43		33-0516	Site Utilities		
44			Exterior Fire Line	1 ls	96,207
45			Sanitary Sewer	1 ls	78,330
46			Domestic Water	1 ls	469,443
47			Excavate & Haul Gas Services	75 CY	13,276
48			Valves for Fire Protection taps	2 ea	9,052
49			Storm Drainage	1 ls	1,064,544
50			Retaining Wall Underdrains	450 LF	6,789
51			Domestic Water Unit Price Allowance	360 LF	38,858
52			Clay Sewer & Manhole Lining	1 LF	66,188
53			Phase 1B Site Storm Credit	1 LF	(56,005)
54			33-0516 Site Utilities		1,786,682
			33-0000 Utilities		1,786,682
			01 - Site		6,828,590
55	02 - Building				
56		01-0000	General Requirements		
57		01-0001	General Conditions		
58			Lump Sum GC's	20 mo	1,224,276
			01-0001 General Conditions		1,224,276
		01-3223	Survey & VDC		
59			Utility Locate & Surveying	1 ls	20,116
60			VDC Coordinator	1 ls	17,098
61			01-3223 Survey & VDC		37,214
		01-3233	Photographic Documentation		
62			Monthly Aerials	20 ls	7,040
63			01-3233 Photographic Documentation		7,040
64					



PROJECT NAME FSSD CENTRAL OFFICE + SITE GMP
PROJECT LOCATION Franklin, TN
REVIEW DATE 3/14/2023
ARCHITECT Wold/HFR
ESTIMATED DURATION 20 mo
BUILDING SIZE 40,090 sf

Location	CSI Div	Nabholz	Description	Takeoff Quantity	TOTAL AMOUNT
64		01-3250	Plan Reproduction		
65			Plan Reproduction	1 ls	1,509
			01-3250 Plan Reproduction		1,509
66		01-3529	Jobsite Safety		
67			Jobsite Safety	20 mo	15,087
68			Maintain Safety Railings	2 mo	7,040
			01-3529 Jobsite Safety		22,127
69		01-3553	Security Procedures		
70			Security & Security Cameras	1 ls	5,029
			01-3553 Security Procedures		5,029
71		01-4123	Building Permits & Fees		
72			Building Permit	1 ls	158,063
			01-4123 Building Permits & Fees		158,063
73		01-4523	Testing & Inspection Services		
74			<i>IBC Testing & Inspections- BY OWNER</i>	1 ls	
75		01-5100	Temporary Utilities		
76			Temporary Utilities	20 mo	28,162
77			MTE Transformer	1 ls	10,058
78			<i>Permanent Power Allowance (EXCLUDED)</i>	ls	
			01-5100 Temporary Utilities		38,220
79		01-5123	Temp Heating, Cooling, & Vent		
80			<i>Building Temporary Heat (EXCLUDED)</i>	1 ls	
81		01-5213	Field Office & Sheds		
82			Field Office	20 mo	102,590
83			Storage Sheds	90 wk	9,957
			01-5213 Field Office & Sheds		112,547
84		01-5219	Toilet Rental		
85			Portable Toilet Rental	90 wk	22,630
			01-5219 Toilet Rental		22,630
86		01-5230	Office Furnishings & Supplies		
87			Ice / Water / Cups / Office Supplies	90 wk	6,789
			01-5230 Office Furnishings & Supplies		6,789
88		01-5523	Temporary Roads		
89			Parking Lot lease + temp maintenance	1 ls	35,202
			01-5523 Temporary Roads		35,202
90		01-5616	Temporary Dust & Noise Barrier		
91			Temporary Filters	1 ls	1,655
92			Temp floor protection	1 ls	3,861
			01-5616 Temporary Dust & Noise Barrier		5,516
93		01-5813	Temp Project Signage		
94			Project Sign	1 ls	4,413
			01-5813 Temp Project Signage		4,413
95		01-7123	Seismic Engineering		
96			Seismic Bracing ALLOWANCE	1 ls	70,405



Location	CSI Div	Nabholz	Description	Takeoff Quantity	TOTAL AMOUNT
			01-7123 Seismic Engineering		70,405
97		01-7413	Intermediate Cleanup		
98			Intermediate Clean Up / Site upkeep	54 wk	68,490
			01-7413 Intermediate Cleanup		68,490
99		01-7420	Dumpster Rent & Fees		
100			Dumpsters	90 wk	90,520
			01-7420 Dumpster Rent & Fees		90,520
101		01-7423	Final Cleaning		
102			Final Clean + Interior & Exterior Glass	40,090 sf	60,483
			01-7423 Final Cleaning		60,483
103		19-0500	Small Tools and Equipment		
104			Misc. Tools & Equipment	90 wk	13,578
			19-0500 Small Tools and Equipment		13,578
			01-0000 General Requirements		1,984,051
105	02-0000		Existing Conditions		
106		02-4100	Demolition		
107			Building Demolition & Abatement	1 ls	38,491
			02-4100 Demolition		38,491
			02-0000 Existing Conditions		38,491
108	03-0000		Concrete		
109		03-0010	Concrete		
110			Slab on Grade / Foundations / Slab on Deck / Elev Pits / Stairs	1 ls	714,323
111			Housekeeping Pads	1 ls	3,520
112			Termite Control	1 ls	3,520
113			Slab on Grade - Vapor Reducing Admixture	1 ls	21,384
114			VA - Remove Slab on Grade - Vapor Reducing Admixture	1 ls	(21,384)
			03-0010 Concrete		721,364
			03-0000 Concrete		721,364
115	04-0000		Masonry		
116		04-2000	Masonry		
117			Masonry / Cast Stone / Cavity Insulation	1 ls	1,333,673
118			Cold Weather mortar provisions (no tenting)	1 ls	12,729
			04-2000 Masonry		1,346,401
			04-0000 Masonry		1,346,401
119	05-0000		Metals		
120		05-1205	Structural Steel & Misc Metals		
121			Structural Steel Supply & Install	1 ls	1,798,729
122			Aluminum Ladder	1 ls	7,943
123			Misc. Steel / Unforeseens	1 ls	15,087
124			Deduct FTC 1B dumpster gates and bollards	1 ls	(20,819)



Location	CSI Div	Nabholz	Description	Takeoff Quantity	TOTAL AMOUNT
			05-1205 Structural Steel & Misc Metals		1,800,939
125		05-7000	Decorative Metal		
126			<i>Glass Handrail - in 08-4100</i>	1 ls	
			05-0000 Metals		1,800,939
127	06-0000		Wood, Plastics, & Composites		
128		06-1000	Rough Carpentry		
129			Interior Blocking	40,090 sf	88,270
130			Exterior Blocking	40,090 sf	99,157
			06-1000 Rough Carpentry		187,426
131		06-2000	Finish Carpentry		
132			Casework & decorative wall panels	1 ls	492,156
133			4" Stained wood base & trim leadership 139	190 LF	5,804
			06-2000 Finish Carpentry		497,960
			06-0000 Wood, Plastics, & Composites		685,387
134	07-0000		Thermal & Moisture Protection		
135		07-4000	Composite Metal Roofing & Siding		
136			Metal Siding Panels & Soffit	1 ls	269,844
137			Eskola - award of both roof/siding packages	1 ls	(11,929)
			07-4000 Composite Metal Roofing & Siding		257,915
138		07-5000	Membrane Roofing		
139			EPDM Roofing & Coping	1 ls	777,386
140			VA - mechanically fasten ISO & adhered coverboard	1 ls	(114,556)
141			VA - mechanically fasten coverboard	1 ls	(40,222)
142			VA - 72MPH warranty in lieu of 115 MPH	1 ls	(17,820)
143			VA - remove vapor barrier	1 ls	(23,828)
144			Eskola - Award of both Roof/Siding packages	1 ls	(11,929)
			07-5000 Membrane Roofing		569,030
145		07-8400	Firestopping		
146			Firestopping	1 LS	51,830
147			Curtainwall Firestopping	1 LS	41,108
			07-8400 Firestopping		92,938
148		07-9200	Joint Sealants		
149			Fluid-Applied Membrane Air Barrier	1 ls	78,770
150			Below grade waterproofing	1 ls	39,063
151			Interior/Exterior Caulking & Sealants	1 ls	47,859
152			Brake Metal Flashings	2,500 LF	13,791
153			Spray Foam at vestibule	1 ls	9,114
154			Spray Foam at Rough Openings & Frames	1 ls	62,400
155			Fluid-Applied Membrane Air Barrier Testing	1 ls	15,783
			07-9200 Joint Sealants		266,781
			07-0000 Thermal & Moisture Protection		1,186,664
156	08-0000		Openings		
157		08-1113	Hollow Metal Frames and Doors		
158			Supply & Install Doors / Frames / Hardware	1 ls	353,778



Location	CSI Div	Nabholz	Description	Takeoff Quantity	TOTAL AMOUNT
		08-1113	Hollow Metal Frames and Doors		
159			Hardware & Door Submittal Clarifications	1 LS	7,543
160			Auto Operator Allowance	1 LS	25,457
			08-1113 Hollow Metal Frames and Doors		386,778
		08-3113	Access Doors & Frames		
161			Access Doors	20 ea	3,017
162			08-3113 Access Doors & Frames		3,017
		08-4100	Entrances & Storefronts		
163			Curtainwall, Storefront, Glazing	1 ls	1,955,912
164			Thermally broken curtainwall	1 ls	10,539
165			Fire Rated storefront	1 ls	83,397
166			Curtain Wall additional structural sill Allowance	1 ls	10,058
167			Curtainwall water testing	1 ls	20,116
168			VA - remove Curtainwall water testing	1 ls	(20,116)
169			Deduct aluminum hardware, provided by others	1 ls	(166,629)
170			Window Film	1 ls	20,366
171			Access Control Coordination	1 ls	3,520
172			08-4100 Entrances & Storefronts		1,917,163
			08-0000 Openings		2,306,959
	09-0000		Finishes		
173		09-2116	Drywall		
174			Metal Stud Framing / Sheathing / Insulation	1 ls	1,162,642
175			Cold Form Stud Engineering	1 ls	3,520
176			Drywall Punch List	1 ls	5,029
177			MR Board / Temporary Air for Finishing	1 ls	23,599
178			VA - Utilize paperback MR board at interior of exterior walls	1 ls	(41,790)
179			09-2116 Drywall		1,152,999
		09-3013	Ceramic and Porcelain Tile		
180			Tile	1 ls	125,982
181			Epoxy Grout	1 ls	33,878
182			VA - Fusion Pro Grout in lieu of Epoxy	1 ls	(30,322)
183			VA - cut wall tile base + schluter	1 ls	(8,337)
184			09-3013 Ceramic and Porcelain Tile		121,201
		09-5100	Acoustical Ceilings		
185			Acoustical Ceilings	1 ls	360,980
186			ACT Punch List	1 ls	5,029
187			09-5100 Acoustical Ceilings		366,009
		09-6500	Resilient Flooring & Base		
188			Carpet & Resilient & Sheet Vinyl	1 ls	292,369
189			RBS Athletic Flooring	1 ls	50,740
190			Flooring Punch Llst	1 ls	3,017
191			VA - Utilize Sealed concrete in lieu of sheet vinyl	1 ls	(13,718)
192			VA - utilize cut tile base + schluter in lieu of cove	1 ls	(8,337)
193			09-6500 Resilient Flooring & Base		324,071
		09-8400	Acoustical Wall Panels		
194			Acoustical Wall Panels	1 ls	264,120
195			Acoustical Wall Panels 5% escalation 2024	1 ls	13,238
196					



Location	CSI Div	Nabholz	Description	Takeoff Quantity	TOTAL AMOUNT
		09-8400	Acoustical Wall Panels		
197			VA - remove AWP1 from Wellness	1 ls	(10,692)
198			VA - alternate AWP2 in Leadership (1" Insulation)	1 ls	(16,679)
			09-8400 Acoustical Wall Panels		249,987
		09-9100	Painting		
199			Painting / VWC	1 ls	79,528
200			Stencil Fire Ratings & Punch List	1 ls	4,023
201			09-9100 Painting		83,551
			09-0000 Finishes		2,297,817
	10-0000		Specialties		
202		10-1400	Signage		
203			Interior Signage Allowance	1 ls	35,640
204			10-1400 Signage		35,640
		10-2800	Toilet and Bath Accessories		
205			Specialties (Supply & Install)	1 ls	155,665
206			10-2800 Toilet and Bath Accessories		155,665
		10-7300	Awnings and Canopies		
207			Canopies - in 08-4100	1 ls	
208					
			10-0000 Specialties		191,305
	12-0000		Furnishings		
209		12-2100	Blinds and Shades		
210			Window Treatment	1 ls	55,637
211			12-2100 Blinds and Shades		55,637
			12-0000 Furnishings		55,637
	14-0000		Conveying Equipment		
212		14-2000	Elevators		
213			Elevators	1 ls	339,718
214			Temp Elevator Operator for Shaft Caulking /	3 mo	24,139
215			Furniture/Cart access		
216			VA - Utilize TK hydraulic in lieu of KONE Traction	1 ls	(339,718)
217			VA - Utilize TK hydraulic in lieu of KONE Traction	1 ls	202,996
			14-2000 Elevators		227,135
			14-0000 Conveying Equipment		227,135
	21-0000		Fire Suppression		
218		21-0000	Fire Suppression		
219			Fire-Suppression Sprinkler System - 1' AFF	1 ls	270,348
220			21-0000 Fire Suppression		270,348
			21-0000 Fire Suppression		270,348
	22-0000		Plumbing		
221		22-0000	Plumbing		
222			Plumbing	1 ls	1,193,570
223					



Location	CSI Div	Nabholz	Description	Takeoff Quantity	TOTAL AMOUNT
224		22-0000	Plumbing MMC - award of both Plumbing/HVAC packages	1 ls	(18,329)
			22-0000 Plumbing		1,175,241
<hr/>					
			22-0000 Plumbing		1,175,241
225	23-0000		Heating Ventilation Air Conditioning		
226		23-1000	HVAC		
227			HVAC	1 ls	2,139,249
228			VA - Utilize rect duct in lieu of oval	1 ls	(20,366)
229			VA - Daiken in lieu of Trane units	1 ls	(152,742)
230			MMC - award of both Plumbing/HVAC packages	1 ls	(18,329)
			23-1000 HVAC		1,947,812
<hr/>					
			23-0000 Heating Ventilation Air Conditioning		1,947,812
231	26-0000		Electrical		
232		26-1000	Electrical		
233			Electrical / Fire Alarm / ATS / Stub-Ups for Systems	ls	2,810,453
234			Axis Lighting Non-Lit Baffles	ls	87,176
235			Putty Pads inwall	1 ls	9,979
236			Secondary / Telecom Concrete Duct Banks	125 cy	22,001
237			Secondary / Telecom Rock Allowance	1 ls	25,457
238			VA - Alternate Lighting Package (no non-lit baffles)	1 ls	(96,737)
239			VA - Alternate Lighting Package (non-lit baffles)	1 ls	(18,773)
240			VA - remove FA conduit above ACT	1 ls	(21,231)
			26-1000 Electrical		2,818,326
<hr/>					
			26-0000 Electrical		2,818,326
241	27-0000		Communications		
242		27-1000	Communications		
243			AV Allowance	ls	201,156
			27-1000 Communications		201,156
<hr/>					
			27-0000 Communications		201,156
<hr/>					
			02 - Building		19,255,032



PROJECT NAME **FSSD CENTRAL OFFICE + SITE GMP**
 PROJECT LOCATION Franklin, TN
 REVIEW DATE 3/14/2023
 ARCHITECT Wold/HFR
 ESTIMATED DURATION 20 mo
 BUILDING SIZE 40,090 sf

Estimate Totals

Description	Amount	Totals	Rate	Cost per Unit
	26,083,622	26,083,622		
General Liability	270,155		9.500 \$ /	1,000
Performance Payment Bond	130,671			
	400,826	26,484,448		
Construction Manager Fee	1,191,800		4.500 %	
	1,191,800	27,676,248		
Contingency	761,097		2.750 %	
Total		28,437,345		709.338 /sf

PROJECT CONFIDENTIAL

Property of Nabholz Construction Corporation Not for Duplication or Distribution

This document includes data that is deemed trade secret or proprietary to Nabholz and prepared in conjunction with the Project. This document is shared with the Project team solely for use on this Project consistent with the responsibilities of the Project team. The Recipients shall not duplicate, use, or disclose, in whole or in part, to any person, entity, or party outside the Project team without Nabholz' prior written authorization.


		VALUE ANALYSIS SUMMARY REPORT									
		PROJECT NAME: FSSD Central Office Phase 2 100% GMP PROJECT #: 10-23-0016 VA TEAM: Mike Meadors, Marco Regoli REPORT DATE: 3/31/2023 rev 2									
Item #	Description	Approved	Pending	Rejected	Value	Ball-in-Court	Date Approved	Incorporated in GMP	Incorporated in Drawings	Comments	
GENERAL											
1	Evaluate FSSD direct purchase for sales tax savings			X	\$0	-		No		FSSD purchasing LV / FF&E direct only	
ARCHITECTURAL											
1	Remove SOG Concrete Vapor Reducing Admixture	X			(\$21,000)	-	3/24/2023	Yes			
2	Remove Air Barrier Testing Requirement			X	(\$15,500)	-		No		Required for warranties	
3	Remove Curtainwall & Storefront Testing Requirement	X			(\$20,000)	-	3/24/2023	Yes			
4	Revised Door Hardware		X		(\$30,426)	W		TBD		*WOLD TO PROVIDE LIST Surface closers in lieu of concealed, continuous hinges in lieu of pivots, office locksets in lieu of mortise / *confirm concealed in main areas & entryways	
5	Eliminate surface mounted closers at office doors			X	(\$9,500)	-		No		*combines with above	
6	Reduce 1-hr lid assembly corridor C105			X	(\$10,000)	-		No		ROM *not feasible due to anticipated domestic water / sprinkler lines above ceiling	
7	Utilize regular gypsum at all interior walls prior to permanent air		X		(\$16,223)	N		TBD		TARGET ROM VERIFY *Nabholz test moisture prior to finishing. Utilize MR board at interior of exterior walls, bathroom/locker room all walls & around kitchen counters	
8	Utilize paperback MR board at interior of exterior studs	X			(\$41,040)	-	3/24/2023	Yes		Utilize paperback MR board at interior of exterior walls in lieu of glassmat	
FINISHES											
1	Cast Stone VE		X		-	-		TBD		Alternate manufacturer quote did not provide savings from specified cast stone provider	
2	Alternate Richelieu DWP 4		X		-	N		TBD		TARGET ROM - sub to re-create Richelieu style panel in house. Pending supplier of solid black melamine w/ grooves cut via CNC	
3	Alternate Countertop Finishes			X	(\$15,000)	-		No		Alternate quartz / SSM	
4	Alternate athletic floor			X	\$0	-	-	No		No savings anticipated due to acoustic requirements	
5	Utilize sealed concrete in lieu of sheet vinyl	X			(\$13,472)		3/30/2023	Yes		*Reject original proposed Utilize \$20/SY carpet selection, LVT \$2.25/SF	
6	Eliminate 2nd floor acoustic treatment at LVT			X	(\$15,331)	-		No			
7	Utilize standard 4" cove base in lieu of millwork profile rubber base		X		(\$26,423)	W		TBD		*TARGET ROM Reduce quantity - Wold to provide spaces to revise	
8	Eliminate LVT in Tech 139 and provide SC		X		(\$5,000)	N	3/30/2023	TBD		FSSD/WOLD Approved - Nabholz verifying *ROM ~1080 SF	
8	Utilize cut wall tile base & Schluter trim	X			(\$8,187)	-	3/30/2023	Yes		*rejected original revised tile selection	

EXHIBIT B - VALUE ANALYSIS SUMMARY

9	Utilize standard grout for hard tile	X			(\$29,778)	-	3/24/2023	Yes		*Polymer modified okay - subcontractor carrying synthetic grout Fusion Pro
10	Remove slab moisture testing prior to LVT/carpet			X	(\$15,112)	-		NO		
11	Add flooring moisture mitigation			X	\$60,000	-		NO		
12	Reduce quantities of AWP1	X			(\$10,500)	-	3/29/2023	Yes		\$10,500 per room - Media, Flex, Wellness, 2nd floor conf, exec conf; Exclude Wellness
13	Alternate Leadership AWP2 - Real Acoustix MicroPerf	X			(\$16,380)	-	3/24/2023	Yes		2" Overall thickness installed on 1" furring strips (MicroPerf), in lieu of 2-3/4" factory assembled panel (MicroPerf self-contained) - Verify top trim
14	Utilize Armstrong Suprafine in lieu of Silhoutte grid		X		-	W		TBD		Wold to provide spaces, sub to verify
15	Utilize USG Orion 75 in lieu of Halycon		X		(\$60,000)	W		TBD		Wold to provide spaces, nabholz confirming TARGET ROM \$2.25 / SF - sub to verify
16	Alternate to ACT4 in Lobby		X		(\$15,000)	N		TBD		TARGET ROM *sub verifying - Utilize Metalworks Classic 1"x6" in lieu of IMMIX blades
17	ACT1 in lieu of ACT 4 in Lobby			X	(\$70,000)	-		NO		
18	Utilize ACT in lieu of ACB in Wellness		X		(\$70,000)	N	3/24/2023	TBD		*TARGET ROM - Sub deduct for ACB1 = \$98K - Sub verifying ACT
ROOFING										
1	Deduct to adhered vapor barrier, mech fasten ISO & adhered coverboard (115 MPH warranty)	X			(\$112,500)	-	3/29/2023	Yes		GMP includes adhered vapor barrier, adhered ISO & coverboard & 80 MPH Warranty
2	Mechanically fasten coverboard in lieu of adhered	X			(\$39,500)	-	3/29/2023	Yes		GMP includes adhered vapor barrier, adhered ISO & coverboard & 80 MPH Warranty (only way to get 115 is to mech fasten ISO) -Nabholz Verify mech fasten iso w/ adhered coverboard cost
3	72 MPH warranty (mech fastened ISO & coverboard)	X			(\$17,500)	-	3/24/2023	Yes		*can combine with above
4	Deduct vapor barrier	X			(\$23,400)	-	3/24/2023	Yes		*can combine with above
5	Standard ISO 95 in lieu of coated fiberglass ISO			X	(\$23,400)	-		NO		*can combine with above
GLASS /SUNSHADES										
1	Electrochromic Glazing				\$700,000	N		TBD		ROM - Alternate, not included in summary. Nabholz pursuing unit cost per office & mid-height strip
2	Utilize standard storefront & curtain wall in lieu of thermally broken			X	(\$10,000)	-		NO		ROM - thermal break required for energy performance
3	2x4-1/2 Exterior Storefront profile			X	-	-		NO		
4	Sprinkler Washing at leadership/corridor storefront			X	-	-		NO		Savings not anticipated upon further investigation due to additional bulkhead requirements along length of corridor & leadership 136

EXHIBIT B - VALUE ANALYSIS SUMMARY

ELEVATOR OPTIONS										
1	Hydraulic in lieu of traction	X			(\$134,267)	-	3/24/2023	Yes		*Does not include relocation or re-design of control rooms / elevator pit
HVAC										
1	Utilize rectangular duct in lieu of oval	X			(\$20,000)	-	3/24/2023	Yes		
2	Alternate Controls Provider		X		(\$83,000)	N		TBD		*nabholz verify BAS software interface w/ Daiken units. Utilize Honeywell in lieu of JCI *FSSD to evaluate internally
3	Alternate equipment provider	X			(\$150,000)	N	3/24/2023	Yes		*Nabholz to provide proposed units for verification. Utilize Daiken in lieu of Trane
4	Reconfigure duct Leadership 136			X	-	-		NO		
PLUMBING										
1	Evaluate plumbing & Sanitary routings			X	-	-		NO		*no significant efficiencies found
2	Floor mount fixtures in lieu of wall carriers			X	(\$10,000)	-		NO		
3	Alternate flush valves/faucets			X	(\$10,000)	-		NO		
4	Utilize pex in lieu of copper for branch piping		X		-	-		TBD		*anticipated material only savings of ~\$30K utilizing PEX, but requires 2x amount of hangers & labor during installation (3-4' between hangers). Would also impact seismic requirements for domestic hot water ; ultimately no significant savings to be realized
5	Utilize PVC above grade in lieu of cast iron		X		(\$75,000)	N		TBD		*Nabholz verifying PVC insulation included in savings
ELECTRICAL										
1	Utilize Aluminum Secondary + Building Feeders			X	\$0	-		NO		No savings anticipated due to short runs / increased labor going to aluminum
2	Alternate Spec'd Equivalent Light Fixture Package	X			(\$113,436)	W	3/24/2023	Yes		*pending WOLD general intent acceptance of alternate package
3	Revised Spec'd Light Fixture Types / Quantities			X	(\$51,230)	-		NO		2x4's in lieu of 4" linear in offices/hallways, remove strip lighting North/South elevations
4	Alternate Spec'd Equivalent Light Fixture Package including revised light fixture types / quantities			X	(\$29,000)	-		NO		
5	Reduced quantity of dummy baffles in Conf Rooms		X		(\$40,000)	W		TBD		TARGET ROM verify w/ WOLD- reducing quantity 50%. WOLD to evaluate quantity. Verify # of Type 20 lights each conference room
7	Remove telecom ductbank between FTC & CO			X	(\$15,000)	-		NO		Nabholz carrying concrete cost
8	Remove conduit for Fire Alarm at ACT	X			(\$20,850)	-	3/24/2023	Yes		
9	Alternate Fire Alarm provider			X	(\$10,000)	-		NO		*Beacon - Honeywell notifier

EXHIBIT B - VALUE ANALYSIS SUMMARY

SITE DEVELOPMENT											
1	Site Retaining Wall - Verify Footing / Forebay Elevations & Details		X		(\$30,000)	N		TBD		*sub verifying ROM. WOLD confirmed forebay subgrade elevations, not required to cut forebay full depth of bio choker stone	
2	Site Retaining Wall Alternate		X		-	N		TBD		*Pursuing options, segmented in lieu of concrete	
3	Site Retention Pond - Verify Bioretention / Forebay elevations and fills		X		(\$26,000)	N		TBD		*sub verifying ROM. WOLD confirmed forebay subgrade elevations, not required to cut forebay full depth of bio choker stone	
4	Alternate EPSC Plan - Reduce impact of sediment trap #2		X		-	N		TBD		Nabholz/WOLD to discuss options w/ COF during grading permit preconstruction meeting	
5	Retaining Wall Rock Removal		X		(\$55,000)	-		TBD		*Nabholz to identify cost in GMP, will need to determine if rock is suitable after completely uncovered during grading. Includes budget savings of reduced wall height	
6	Retaining wall engineered fill in lieu of 57's		X		(\$50,000)	-		TBD		TARGET ROM - Evaluate site logistics & stockpile options, suitability of undocumented fill material	
7	Rubbed concrete in lieu of form liner			X	-	-		NO		Not acceptable to COF zoning ordinance	
8	Brick / Cast Stone cap in lieu of form liner		X		\$90,000	-		TBD		*Pending COF retaining wall zoning ordinance / constructability concerns	
9	Evaluate building pad undercut requirement w/ ECS		X		(\$560,000)	W		TBD		*hold current amount in GMP as worst case scenario. Once mobilized, evaluate native soil condition depth and may be able to reduce undercut requirement in certain sections of the building area. Depending on weather and schedule may also be able to utilize on-site engineered fill in lieu of hauling in shotrock	
10	Evaluate Pervious Concrete scope of work			X	-	-		NO		*ADS Storm Tech - UG detention systems? Likely would have significant design / COF impact	
11	NRMCA Certification Craftsman + Technicians			X	-	-		NO		GMP includes (1) Technician on-site. There is only (1) certified full technician crew in Knoxville, (1) certified craftsman in state of TN	
12	Alternate Ameristar Fence	X			(\$174,724)	-	3/24/2023	Yes		8' Ameristar Montage Commercial in lieu of Ameristar Aegis II Majestic. GMP INCLUDES (2) 35' SWING GATES IN LIEU OF TELESCOPING	
13	Utilize 7' Ameristar Montage Commercial			X	-	-		NO		*no significant savings anticipated - would need to go to a 6' height an Montage Plus fence line (lighter gauge)	
14	Extend chain link at Parkes property	X			\$14,300	N		Yes		*sub to verify. Demo existing 4'. Nabholz to reach out to Parkes regarding permission	
15	Revised bus entry Reynolds drive East		X		(\$24,400)	W		TBD		*Gate deduct only, pricing not complete - site work TBD pending WOLD to provide alternate layout for pricing. Explore options to reduce overall size of automated gate	
16	Extruded curb in lieu of post			X	\$40,000	N		NO		*no anticipated savings due to additional 1.5' of pervious pavement	
17	City of Franklin - Permit Comments (additional cost)		X		\$0	W		TBD		Forebay revised rock, tinsley culvert, EPSC additional storm on reynolds	
SUBTOTAL					(\$992,234)					SUBTOTAL	(\$1,076,471)
9.97%					(\$94,933)					9.97%	(\$107,324)
TOTAL APPROVED:					(\$1,047,172)					TOTAL PENDING:	(\$1,183,796)
										SUBTOTAL	(\$209,073)
										9.97%	(\$20,845)
										TOTAL REJECTED:	(\$229,918)

EXHIBIT C – DRAWING & SPECIFICATION LOG

- **00 - GENERAL**
 - G 00.01 COVER SHEET
 - G 01.01 GENERAL DATA
 - G 01.02 ACCESSIBILITY DETAILS
 - G 01.03 WALL TYPE DETAILS
 - G 01.04 JOB SIGN & MOCKUP
 - G 02.01 FIRST FLOOR LIFE SAFETY PLAN
 - G 02.02 SECOND FLOOR LIFE SAFETY PLAN
- **01 - CIVIL**
 - C0.1 CIVIL NOTES
 - C1.0 EXISTING CONDITIONS
 - C1.1 DEMOLITION PLAN
 - C2.0 OVERALL SITE PLAN
 - C2.1 SITE DETAILS
 - C2.2 SITE DETAILS
 - C2.3 SITE DETAILS
 - C2.4 SITE DETAILS
 - C2.5 SITE DETAILS
 - C3.0 OVERALL GRADING & DRAINAGE PLAN
 - C3.1 ENLARGED GRADING PLAN
 - C3.2 ENLARGED GRADING PLAN
 - C3.2A EDDY LN & REYNOLDS DR PROFILE VIEWS
 - C3.3 PIPE AND STRUCTURE TABLES
 - C3.4 GREEN INFRASTRUCTURE & PUBLIC DRAINAGE EASEMENTS
 - C3.5 INITIAL PHASE EROSION CONTROL PLAN
 - C3.6 INTERMEDIATE PHASE EROSION CONTROL PLAN
 - C3.7 FINAL PHASE EROSION CONTROL PLAN
 - C3.8 GRADING & DRAINAGE DETAILS
 - C3.9 GRADING & DRAINAGE DETAILS
 - C3.10 GRADING & DRAINAGE DETAILS
 - C3.12 EROSION CONTROL DETAILS
 - C4.0 ROW & ACCESS PLAN
 - C5.0 UTILITY PLAN
 - C5.1 WATER MAIN PROFILE
 - C5.2 UTILITY DETAILS
 - C5.3 UTILITY DETAILS
 - C6.0 EMERGENCY MANAGEMENT PLAN
 - C7.0 TRAFFIC CONTROL PLAN
 - C7.1 PAVEMENT EDGE DROP-OFF TRAFFIC CONTROL NOTES
- **02 - LANDSCAPE**
 - L 01.01 LANDSCAPE PLAN
 - L 01.02 LANDSCAPE PLAN - PHASE 1B
 - L 01.03 LANDSCAPE PLAN - PHASE 2
 - L 01.04 LANDSCAPE NOTES
- **03 - ARCHITECTURAL**
 - A 01.01 FIRST FLOOR PLAN
 - A 01.02 SECOND FLOOR PLAN
 - A 01.03 ROOF PLANS
 - A 02.01A ENLARGED FIRST FLOOR PLAN - AREA A
 - A 02.01B ENLARGED FIRST FLOOR PLAN - AREA B
 - A 02.01C ENLARGED FIRST FLOOR PLAN - AREA C
 - A 02.01D ENLARGED FIRST FLOOR PLAN - AREA D
 - A 02.02A ENLARGED SECOND FLOOR PLAN - AREA A
 - A 02.02B ENLARGED SECOND FLOOR PLAN - AREA B
 - A 02.02C ENLARGED SECOND FLOOR PLAN - AREA C
 - A 02.02D ENLARGED SECOND FLOOR PLAN - AREA D
 - A 02.03A ENLARGED TOILET ROOM PLANS
 - A 02.03B ENLARGED TOILET ROOM PLANS
 - A 03.01 DOOR ELEVATIONS, SCHEDULE, & NOTES
 - A 03.02 DOOR DETAILS
 - A 03.03 EXTERIOR STOREFRONT & CURTAIN WALL ELEVATIONS
 - A 03.04 EXTERIOR CURTAIN WALL & INTERIOR STOREFRONT ELEVATIONS
 - A 03.05 EXTERIOR CURTAIN WALL & INTERIOR STOREFRONT ELEVATIONS
 - A 03.06 INTERIOR STOREFRONT ELEVATIONS - FIRST FLOOR
 - A 03.07 INTERIOR STOREFRONT ELEVATIONS - SECOND FLOOR
 - A 03.08 WINDOW DETAILS
 - A 04.01 BUILDING ELEVATIONS - EAST & WEST
 - A 04.02 BUILDING ELEVATIONS - NORTH & SOUTH
 - A 04.03 MISC. BUILDING ELEVATIONS
 - A 04.04 PARTIAL BUILDING ELEVATIONS
 - A 05.01 BUILDING SECTIONS
 - A 05.02 BUILDING SECTIONS
 - A 05.03 PARTIAL BUILDING SECTIONS
 - A 05.04 PARTIAL BUILDING SECTIONS
 - A 06.01 WALL SECTIONS
 - A 06.02 WALL SECTIONS
 - A 06.03 WALL SECTIONS
 - A 06.04 WALL SECTIONS
 - A 07.01 VERTICAL TRANSPORTATION - LOBBY ELEVATOR & STAIR NO. 1
 - A 07.02 VERTICAL TRANSPORTATION - ELEVATOR NO. 2 & STAIR NO. 2
 - A 08.01 SIGNAGE SCHEDULE, ELEVATIONS, & DETAILS
 - A 08.02 FIRST FLOOR SIGNAGE PLAN
 - A 08.03 SECOND FLOOR SIGNAGE PLAN
 - A 08.04 MISC. DETAILS
 - A 08.05 MISC. DETAILS
 - A 08.06 MISC. DETAILS
 - A 08.07 MISC. DETAILS
 - A 08.08 SECTION DETAILS
 - A 08.09 SECTION DETAILS
 - A 08.10 PLAN DETAILS
 - A 08.11 ROOF DETAILS
 - A 09.01 INTERIOR ELEVATIONS
 - A 09.02 INTERIOR ELEVATIONS
 - A 09.03 INTERIOR ELEVATIONS
 - A 09.04 INTERIOR ELEVATIONS
 - A 09.05 INTERIOR ELEVATIONS
 - A 09.06 INTERIOR ELEVATIONS
 - A 09.07 INTERIOR ELEVATIONS - TOILET ROOMS
 - A 10.01 CASEWORK SECTIONS
 - A 10.02 CASEWORK SECTIONS
 - A 11.01 FIRST FLOOR REFLECTED CEILING PLAN
 - A 11.02 SECOND FLOOR REFLECTED CEILING PLAN
- **04 - INTERIOR DESIGN**
 - ID 01.00 INTERIOR FINISH SCHEDULE, LEGEND & NOTES
 - ID 01.01 FIRST FLOOR FINISH PLAN
 - ID 01.02 SECOND FLOOR FINISH PLAN
 - ID 01.11 FIRST FLOOR FINISH FLOORING PLAN
 - ID 01.12 SECOND FLOOR FINISH FLOORING PLAN
- **05 - STRUCTURAL**
 - S1.00 STRUCTURAL NOTES
 - S1.01 FOUNDATION PLAN
 - S1.02 SECOND FLOOR FRAMING PLAN
 - S1.03 ROOF FRAMING PLAN
 - S1.04 HIGH ROOF FRAMING PLAN
 - S4.01 SECTIONS AND DETAILS
 - S4.02 SECTIONS AND DETAILS
 - S4.51 SECTIONS AND DETAILS
 - S4.52 SECTIONS AND DETAILS
 - S4.53 SECTIONS AND DETAILS
- **06 - VERTICAL TRANSPORTATION**
 - VT01 GENERAL ELEVATOR INFORMATION
 - VT02 PLANS AND HOISTWAY SECTION - ELEVATOR 1
 - VT03 PLANS AND HOISTWAY SECTION - ELEVATOR 2
- **07 - MECHANICAL**
 - M 00.00 GENERAL NOTES & LEGENDS
 - M 00.01 MECHANICAL - SCHEDULES
 - M 00.02 MECHANICAL - SCHEDULES
 - M 00.03 MECHANICAL - SCHEDULES
 - M 01.01 HVAC - FIRST FLOOR PLAN
 - M 01.02 HVAC - SECOND FLOOR PLAN

EXHIBIT C – DRAWING & SPECIFICATION LOG

- M 01.03 HVAC - ROOF PLAN
- M 02.01 PIPING - FIRST FLOOR PLAN
- M 02.02 PIPING - SECOND FLOOR PLAN
- M 02.03 PIPING - ROOF PLAN
- M 04.01 MECHANICAL - DETAILS
- M 04.02 MECHANICAL - DETAILS
- M 04.03 MECHANICAL - DETAILS
- M 04.04 MECHANICAL - DETAILS
- M 05.01 MECHANICAL - CONTROLS
- M 05.02 MECHANICAL - CONTROLS
- M 05.03 MECHANICAL - CONTROLS
- **08 - PLUMBING**
 - P 01.00 UNDERGROUND - FIRST FLOOR PLAN
 - P 01.01 PLUMBING - FIRST FLOOR PLAN
 - P 01.02 PLUMBING - SECOND FLOOR PLAN
 - P 01.03 PLUMBING - ROOF PLAN
 - P 02.01 SANITARY - FIRST FLOOR PLAN
 - P 02.02 SANITARY - SECOND FLOOR PLAN
 - P 04.00 OVERALL SANITARY RISER
 - P 05.00 OVERALL WATER RISER
 - P 06.00 PLUMBING - DETAILS AND SCHEDULES
 - P 06.01 PLUMBING - DETAILS
 - P 06.02 PLUMBING - PENETRATION DETAILS
 - P 06.03 PLUMBING - PENETRATION DETAILS
 - P 06.04 PLUMBING - PENETRATION DETAILS
- **09 - FIRE PROTECTION**
 - FP 01.01 FIRE PROTECTION - FIRST FLOOR PLAN
 - FP 01.02 FIRE PROTECTION - SECOND FLOOR PLAN
 - FP 02.00 FIRE PROTECTION - NOTES AND CALCULATIONS
 - FP 02.01 FIRE PROTECTION - DETAILS
 - FP 02.02 FIRE PROTECTION - PENETRATION DETAILS
 - FP 02.03 FIRE PROTECTION - PENETRATION DETAILS
 - FP 02.04 FIRE PROTECTION - PENETRATION DETAILS
- **10 - ELECTRICAL**
 - E 00.01 ELECTRICAL LEGEND AND SCHEDULES
 - E 00.02 ELECTRICAL - SITE PLAN
 - E 00.03 ELECTRICAL - DETAILS AND LIGHTING CUT SHEETS
 - E 00.04 ELECTRICAL - PHOTOMETRICS SITE PLAN
 - E 01.01 LIGHTING - FIRST FLOOR PLAN
 - E 01.02 LIGHTING - SECOND FLOOR PLAN
 - E 02.01 POWER - FIRST FLOOR PLAN
 - E 02.02 POWER - SECOND FLOOR PLAN
 - E 02.03 POWER - ROOF PLAN
 - E 03.01 SYSTEMS - FIRST FLOOR PLAN
 - E 03.02 SYSTEMS - SECOND FLOOR PLAN
 - E 04.01 ELECTRICAL RISER DIAGRAM
 - E 04.02 ELECTRICAL SCHEDULES
 - E 04.03 ELECTRICAL SCHEDULES
 - E 04.04 ELECTRICAL SCHEDULES
 - E 05.01 FIRE PENETRATION DETAILS
 - E 05.02 FIRE PENETRATION DETAILS
- **11 - TECHNOLOGY**
 - T 00.00 TECHNOLOGY - LEGEND
 - T 00.01 TECHNOLOGY - SITE PLAN
 - T 01.01 TECHNOLOGY - FIRST FLOOR PLAN
 - T 01.02 TECHNOLOGY - SECOND FLOOR PLAN
 - T 02.01 TECH SYSTEMS - FIRST FLOOR PLAN
 - T 02.02 TECH SYSTEMS - SECOND FLOOR PLAN
 - T 07.01 TECHNOLOGY - RISER
 - T 08.01 TECHNOLOGY - ELEVATIONS
 - T 08.02 TECHNOLOGY - ELEVATIONS
 - T 09.01 TECHNOLOGY - DETAILS
 - T 09.02 TECHNOLOGY - DETAILS
- **12 - AUDIOVISUAL**
 - AV01.01 AV FLOOR PLAN
 - AV01.02 AV SYSTEM REFLECTED CEILING PLAN
 - AV02.01 AV SYSTEM SCHEMATIC - PART 1
 - AV02.02 AV SYSTEM SCHEMATIC - PART 2
- AV02.03 AV SYSTEM SCHEMATIC - PART 3
- **DIVISION 00 - PROCUREMENT AND CONTRACTING REQUIREMENTS**
 - 003100 AVAILABLE PROJECT INFORMATION 1
 - 003102 ASBESTOS ABATEMENT PLAN – not by Wold/HFR Design 50
 - GEOTECHNICAL ENGINEERING REPORT
 - PHASE 1 ENVIRONMENTAL SITE ASSESSMENT
 - ~~A201 AIA GENERAL CONDITIONS~~
 - ~~007300 SUPPLEMENTARY CONDITIONS~~
- **DIVISION 01 - GENERAL REQUIREMENTS**
 - 011000 SUMMARY
 - 012113 CASH ALLOWANCES
 - 012213 UNIT PRICES
 - 012513 SUBSTITUTION PROCEDURES
 - 012600 CONTRACT MODIFICATION PROCEDURES
 - 012620 WEATHER DELAYS
 - 012625 WEATHER DELAY REPORT
 - 012900 PAYMENT PROCEDURES
 - 013000 ADMINISTRATIVE PROCEDURES
 - 013115 COORDINATION DRAWINGS
 - 013119 PROJECT MEETINGS
 - 013300 SUBMITTAL PROCEDURES
 - 014000 QUALITY REQUIREMENTS
 - 014533 SPECIAL INSPECTIONS AND PROCEDURES
 - 015000 TEMPORARY FACILITIES AND CONTROLS
 - 015639 TEMPORARY TREE AND PLANT PROTECTION
 - 015713 EROSION AND SEDIMENT CONTROL
 - 016000 PRODUCT REQUIREMENTS
 - 016232 SUBSTITUTION REQUEST FORM
 - 016364 REQUEST FOR INFORMATION
 - 017300 EXECUTION REQUIREMENTS
 - 017329 CUTTING AND PATCHING
 - 017405 CLEANING
 - 017419 CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL
 - 017600 PROTECTION OF INSTALLED CONSTRUCTION
 - 017700 CLOSEOUT PROCEDURES
 - 017821 CLOSEOUT SUBMITTALS
 - 017823 OPERATIONAL AND MAINTENANCE DATA
 - 017839 PROJECT RECORD DOCUMENTS
 - 017921 DEMONSTRATION AND TRAINING
- **DIVISION 02 - EXISTING CONDITIONS**
 - 024116 BUILDING DEMOLITION
- **DIVISION 03 - CONCRETE**
 - 033010 CAST-IN-PLACE CONCRETE
- **DIVISION 04 - MASONRY**
 - 042000 UNIT MASONRY
 - 047200 CAST STONE MASONRY
- **DIVISION 05 - METALS**
 - 051210 STRUCTURAL STEEL
 - 053100 STEEL DECKING
 - 054000 COLD FORMED METAL FRAMING
 - 055010 METAL FABRICATIONS
 - 055100 METAL STAIRS
 - 057313 GLAZED DECORATIVE RAILINGS
 - 057700 DECORATIVE METAL BOLLARDS
- **DIVISION 06 - WOOD, PLASTICS, AND COMPOSITES**
 - 061600 SHEATHING
 - 062023 INTERIOR FINISH CARPENTRY
 - 064113 WOOD-VENEER-FACED ARCHITECTURAL CABINETS
 - 064116 PLASTIC LAMINATE CLAD ARCHITECTURAL CABINETS
 - 064215 PREFINISHED PLYWOOD PANELING
 - 066116 SOLID SURFACING FABRICATIONS
 - 066119 QUARTZ SURFACING FABRICATIONS
- **DIVISION 07 - THERMAL AND MOISTURE PROTECTION**

EXHIBIT C – DRAWING & SPECIFICATION LOG

- 071300 SHEET WATERPROOFING
- 072100 BUILDING INSULATION
- 072122 POLYURETHANE SPRAYED INSULATION
- 072726 FLUID-APPLIED MEMBRANE AIR BARRIERS
- 074613 METAL SIDING
- 075324 EPDM ROOFING FULLY ADHERED
- 076200 SHEET METAL FLASHING AND TRIM
- 077100 MANUFACTURED ROOF SPECIALTIES
- 077123 MANUFACTURED GUTTERS AND DOWNSPOUTS
- 077233 ROOF HATCHES
- 078400 FIRESTOPPING
- 079200 JOINT SEALANTS
- **DIVISION 08 - OPENINGS**
 - 081113 STANDARD STEEL DOORS AND FRAMES
 - 081214 FIRE RATED INTERIOR FRAMING
 - 081416 FLUSH WOOD DOORS
 - 083100 ACCESS DOORS AND PANELS
 - 084113 ALUMINUM ENTRANCES AND STOREFRONTS
 - 084400 ALUMINUM CURTAIN WALL
 - 087100 DOOR HARDWARE
 - 087103 DOOR HARDWARE SCHEDULE
 - 087113 AUTOMATIC DOOR EQUIPMENT
 - 088000 GLAZING
- **DIVISION 09 - FINISHES**
 - 092116 GYPSUM BOARD SHAFT WALL ASSEMBLIES
 - 092216 NON-STRUCTURAL METAL FRAMING
 - 092900 GYPSUM BOARD
 - 093000 TILING
 - 095100 SUSPENDED ACOUSTICAL CEILINGS
 - 096500 RESILIENT FLOORING
 - 096566 RESILIENT ATHLETIC FLOORING
 - 096813 CARPET TILE
 - 097200 WALL COVERINGS
 - 098434 DECORATIVE WALL PANELS
 - 098442 CUSTOM ACOUSTICAL TREATMENT PANELS
 - 099000 PAINTS AND COATINGS
- **DIVISION 10 - SPECIALTIES**
 - 101100 VISUAL DISPLAY BOARDS
 - 101400 SIGNAGE
 - 101416 PLAQUES
 - 101419 DIMENSIONAL LETTERS
 - 102115 PHENOLIC CORE TOILET COMPARTMENTS
 - 102600 WALL AND DOOR PROTECTION
 - 102800 TOILET, BATH, AND LAUNDRY ACCESSORIES
 - 104400 FIRE PROTECTION SPECIALTIES
 - 104413 DEFIBRILLATOR CABINETS AND ACCESSORIES
 - 105124 SOLID PHENOLIC LOCKERS
 - 107316 CANOPIES
 - 107500 FLAGPOLES
- **DIVISION 11 - EQUIPMENT**
 - 113000 RESIDENTIAL EQUIPMENT
 - 114000 FOOD SERVICES EQUIPMENT
 - 115213 PROJECTION SCREENS
- **DIVISION 12 - FURNISHINGS**
 - 121000 ARTWORK
 - 122413 ROLLER WINDOW SHADES
 - 123559 DISPLAY CASEWORK
 - 124621 TELEVISION MOUNTING BRACKET
 - 124843 FLOOR MATS
 - 129300 SITE AND STREET FURNISHINGS
- **DIVISION 13 - SPECIAL CONSTRUCTION**
 - 130541 SEISMIC RESTRAINT REQUIREMENTS
- **DIVISION 14 - CONVEYING EQUIPMENT**
 - 142160 GEARLESS MACHINE ROOMLESS TRACTION ELEVATORS
- **DIVISION 21 - FIRE SUPPRESSION**
 - 210100 FIRE PROTECTION GENERAL PROVISIONS
 - 210547 SEISMIC RESTRAINT OF FIRE PROTECTION EQUIPMENT AND SUSPENDED UTILITIES
- 211119 FIRE DEPARTMENT CONNECTION
- 211313 AUTOMATIC SPRINKLER SYSTEMS
- **DIVISION 22 - PLUMBING**
 - 220100 PLUMBING GENERAL PROVISIONS
 - 220547 SEISMIC RESTRAINT OF PLUMBING EQUIPMENT AND SUSPENDED UTILITIES
 - 220719 PLUMBING INSULATION
 - 221116 DOMESTIC WATER PIPING AND VALVES
 - 221119 DOMESTIC WATER BACKFLOW PREVENTERS, TRAP PRIMERS, AND SHOCK ABSORBERS
 - 221123 DOMESTIC WATER PUMPS
 - 221316 SANITARY WASTE AND VENT PIPING
 - 221319 SANITARY WASTE PIPING SPECIALTIES
 - 221416 RAINWATER LEADERS
 - 221429 SUMP PUMPS
 - 221513 GENERAL SERVICE NATURAL GAS PIPING AND VALVES
 - 223433 COMMERCIAL, POWER-VENT, GAS DOMESTIC WATER HEATERS
 - 224213 COMMERCIAL PLUMBING FIXTURES
- **DIVISION 23 - HEATING, VENTILATING, AND AIR CONDITIONING (HVAC)**
 - 230100 GENERAL PROVISIONS OF HVAC SYSTEMS
 - 230549 BASIC MATERIALS AND METHODS FOR HVAC
 - 230593 TESTING, ADJUSTING, AND BALANCING
 - 230710 INSULATION
 - 230923 DIRECT DIGITAL CONTROL BUILDING AUTOMATION SYSTEM (DDC BAS)
 - 232113 HYDRONIC PIPING
 - 232300 REFRIGERANT PIPING SYSTEM
 - 233110 SHEET METAL DUCTWORK LOW PRESSURE
 - 233111 SHEET METAL DUCTWORK MEDIUM PRESSURE
 - 233310 SHEET METAL SPECIALTIES
 - 233420 CENTRIFUGAL EXHAUST FANS
 - 233450 SQUARE CENTRIFUGAL IN LINE FANS
 - 233610 VARIABLE VOLUME AIR TERMINAL UNITS
 - 233615 FAN POWERED VARIABLE VOLUME AIR TERMINAL UNITS
 - 237513 DX ROOFTOP UNIT
 - 238126 SPLIT SYSTEM A/C UNITS
- **DIVISION 26 - ELECTRICAL**
 - 260100 GENERAL PROVISIONS FOR ELECTRICAL SYSTEMS
 - 260519 CONDUCTORS 600 VOLT AND BELOW
 - 260526 GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS
 - 260529 SUPPORTING DEVICES AND HANGERS
 - 260534 RACEWAYS AND CONDUIT SYSTEMS
 - 260536 CABLE TRAYS
 - 260537 OUTLET BOXES
 - 260538 PULL AND JUNCTION BOXES
 - 260545 PAD TRANSFORMER ELECTRIC SERVICE - TRANSCLOSURE ELECTRIC SERVICE
 - 260547 SEISMIC RESTRAINT OF ELECTRICAL EQUIPMENT AND SUSPENDED UTILITIES
 - 262416 PANELBOARDS
 - 262726 WIRING DEVICES
 - 262818 SAFETY SWITCHES
 - 262913 INDIVIDUAL STARTERS AND CONTROLS
 - 264300 SURGE PROTECTIVE DEVICES
 - 265100 INTERIOR LIGHTING AND LAMPS
 - 265600 EXTERIOR LIGHTING AND LAMPS
- **DIVISION 27 - COMMUNICATIONS**
 - 271008 MATV ANTENNA CABLE SYSTEM
 - 271500 STRUCTURED VOICE AND DATA CABLING INFRASTRUCTURE
 - 273700 LOW VOLTAGE ROUGH IN SPECIFICATIONS
- **DIVISION 28 - ELECTRONIC SAFETY AND SECURITY**
 - 281300 ACCESS CONTROL SYSTEM

EXHIBIT C – DRAWING & SPECIFICATION LOG

- 282300 VIDEO SURVEILLANCE
- 283100 FIRE ALARM SYSTEM
- **DIVISION 31 - EARTHWORK**
 - 311000 CLEARING AND STRIPPING
 - 312000 EARTHWORK
 - 312010 EARTHWORK UNDER THE BUILDING
 - 313116 TERMITE CONTROL
 - 313519 SLOPE PROTECTION AND EROSION CONTROL
 - 313700 RIPRAP
- **DIVISION 32 - EXTERIOR IMPROVEMENTS**
 - 321216 BITUMINOUS CONCRETE PAVING
 - 321313 PORTLAND CEMENT CONCRETE PAVING
 - 321314 POROUS PORTLAND CEMENT PERVIOUS CONCRETE PAVING
 - 321723 PAVEMENT MARKING
 - 323120 SECURITY METAL FENCES AND GATES
 - 323123 TELESCOPIC SECURITY METAL GATES
- **DIVISION 33 - UTILITIES**
 - 331100 WATER DISTRIBUTION SYSTEM
 - 331300 DISINFECTION OF WATER DISTRIBUTION SYSTEMS
 - 333100 SITE SANITARY SEWERAGE SYSTEM
 - 334100 STORM DRAINAGE PIPING
 - 334600 SUBDRAINAGE SYSTEMS

1.106 CODE OF ETHICS – 2nd Reading

As part of our policy subscription, the TSBA Policy Department reviews existing policies to ensure clarity and alignment with state law. Due to increased questions around state ethics laws, TSBA has revised their model policy 1.106 on ethics to focus solely on the requirements of TCA 8-17-103 and placed information on conflicts of interest in model policy 1.107. By separating these topics and updating the language, requirements are clarified.

Note that per state law, Boards are required to submit any policies that differ from TSBA's model code of ethics policy to the State Ethics Commission. Accordingly, if our Board makes substantive revisions, TSBA recommends filing the revised policy with the Commission separately.

This policy has been revised to focus solely on prohibitions against accepting items intended to influence a board member's vote and how to handle ethics complaints.

There were no changes requested by the Board upon 1st Reading.

Franklin Special Board of Education

Monitoring: Review: Annually, in July	Descriptor Term: Code of Ethics	Descriptor Code: 1.106	Issued Date: Proposed
		Rescinds: 1.106	Issued: 10/13/08

1 *General*¹

2 Board members and school district employees may not accept, directly or indirectly, any gift, money,
3 gratuity, consideration, or favor that a reasonable person would understand was intended to influence
4 the vote, official action, or judgment of the board member or employee in executing decisions
5 affecting the school district. It is also prohibited for a board member's or an employee's spouse or
6 child living in the same household to accept such items.

7 It shall not be considered a violation of this policy for a board member or employee to receive
8 entertainment, food, refreshments, meals, health screenings, amenities, food, or beverages that are
9 provided in connection with a conference sponsored by an established or recognized statewide
10 association of school board officials or by an umbrella or affiliate organization of such statewide
11 association of school board officials.

12 **ETHICS COMPLAINTS**

13 The Board may create a School District Ethics Committee (Ethics Committee), consisting of three (3)
14 members who will be appointed to one-year terms by the Board Chair with confirmation by the Board.
15 At least two (2) members of the committee shall be members of the Board. The Ethics Committee shall
16 convene as soon as practicable after its appointment and elect a Chair and a Secretary. The records of
17 the Ethics Committee shall be maintained by the Secretary and shall be filed in the Director of
18 Schools' office, where they shall be open to public inspection.

19 Questions and complaints regarding violations of this Code of Ethics shall be directed to the Chair of
20 the Ethics Committee. Complaints shall be in writing, signed by the person making the complaint, and
21 include details as to the facts surrounding the complaint.

22 The Ethics Committee may investigate an ethical complaint received against a board member or
23 employee and make recommendations to cease any activity that, in the Ethics Committee's judgment,
24 constitutes a violation of this Code of Ethics. If a member of the Ethics Committee is the subject of a
25 complaint, the member shall recuse himself/herself from all proceedings involving the complaint.

26 The Ethics Committee may:

- 27 1. Refer the matter to the board attorney;
- 28
- 29 2. In the case of a board member, refer the matter to the Board of Education for possible public
30 censure, if warranted;
- 31

- 1 3. In the case of an employee, refer the matter to the Director of Schools/designee for possible
- 2 disciplinary action, if warranted; or
- 3
- 4 4. In a case involving possible violation of state statutes, refer the matter to the district attorney
- 5 for possible ouster or criminal prosecution.

Legal References

1. TCA 8-17-103

Cross References

- Board Member Conflict of Interest 1.107
Duties of Board Members 1.202

Franklin Special Board of Education			
Monitoring: Review: Annually, in September	Descriptor Term: Code of Ethics	Descriptor Code: 1.106	Issued Date: 10/13/08
		Rescinds:	Issued:

CODE OF ETHICS¹

FRANKLIN SPECIAL SCHOOL DISTRICT

Section 1. Definitions.

- (1) "School district" means Franklin Special School District, which was duly created by a public or private act of the General Assembly and which includes all boards, committees, commissions, authorities, corporations, or other instrumentalities appointed or created by the school district or an official of the school district.
- (2) "Official and employee" means and includes any official, whether elected or appointed, officer, employee or servant, or any member of any board, agency, commission, authority, or corporation (whether compensated or not), or any officer, employee, or servant thereof, of the school district.
- (3) "Personal interest" means, for the purpose of disclosure of personal interests in accordance with this Code of Ethics, a financial interest of the official or employee, or a financial interest of the official's or employee's spouse or child living in the same household, in the matter to be voted upon, regulated, supervised, or otherwise acted upon in an official capacity.

Section 2. Disclosure of personal interest in voting matters. An official or employee with the responsibility to vote on a measure shall disclose during the meeting at which the vote takes place, before the vote and to be included in the minutes, any personal interest that affects or that would lead a reasonable person to infer that it affects the official's or employee's vote on the measure. In addition, the official or employee may, to the extent allowed by law, recuse himself or herself from voting on the measure.

Section 3. Disclosure of personal interest in non-voting matters. An official or employee who must exercise discretion relative to any matter other than casting a vote and who has a personal interest in the matter that affects or that would lead a reasonable person to infer that it affects the exercise of the discretion shall disclose, before the exercise of the discretion when possible, the interest on the disclosure form and file the disclosure form with the school district's central office. In addition, the official or employee may, to the extent allowed by law, recuse himself or herself from the exercise of discretion in the matter.

Section 4. Acceptance of gifts and other things of value. An official or employee, or an official's or employee's spouse or child living in the same household, may not accept, directly or indirectly, any gift, money, gratuity, or other consideration or favor of any kind from anyone other than the school district

1 that a reasonable person would understand was intended to influence the vote, official action, or
2 judgment of the official or employee in executing decision-making authority affecting the school district.

3 It shall not be considered a violation of this policy for an official or employee to receive entertainment,
4 food, refreshments, meals, health screenings, amenities, foodstuffs, or beverages that are provided in
5 connection with a conference sponsored by an established or recognized statewide association of school
6 board officials or by an umbrella or affiliate organization of such statewide association of school board
7 officials.

8 **Section 5. Ethics Complaints.** Questions and complaints regarding violations of this Code of Ethics or
9 of any violation of state law governing ethical conduct should be directed to the board chair and the
10 director of schools. Complaints shall be in writing and signed by the person making the complaint, and
11 shall set forth in reasonable detail the facts upon which the complaint is based.

Legal References

1. TCA 8-17-103

Cross References

- Duties of Board Members 1.202

FRANKLIN SPECIAL SCHOOL DISTRICT CODE OF ETHICS CONFLICT OF INTEREST DISCLOSURE STATEMENT

Instructions: This form is for reporting personal interests required to be disclosed under Section 3 of the Code of Ethics of this school district. Officials and employees are required to disclose personal interests in matters that affect or would lead a reasonable person to infer that it would affect the exercise of discretion of an official or employee.

1. Date of disclosure: _____
2. Name of official or employee: _____
3. Office and position: _____
4. Description of personal interest (describe below in detail):

Signature of official or employee

Witness Signature

	FES					JES					LES					MES					PGES			
	Female	Male	Teachers	Avg		Female	Male	Teachers	Avg		Female	Male	Teachers	Avg		Female	Male	Teachers	Avg		Female	Male	Teachers	Avg
Pre-Kindergarten (P3)	2	7	2	4.5		5	5	1	10.0		0	2	1	2.0		1	1	1	2.0		3	5	1	8
Pre-Kindergarten (P4)	13	12	1	25.0		11	3	1	14.0		8	11	1	19.0		10	10	1	20.0		6	11	1	17
Kindergarten	38	33	4	17.8		24	21	3	15.0		48	38	4	21.5		51	48	5	19.8		23	31	3	18
Pre-First			0	0.0				0	0.0				0	0.0				0	0.0				0	0
Grade 1	24	39	3	21.0		23	25	3	16.0		44	45	5	17.8		38	46	5	16.8		26	27	4	13.25
Grade 2	30	27	4	14.3		22	32	3	18.0		56	44	5	20.0		45	47	5	18.4		31	29	5	12
Grade 3	41	30	4	17.8		16	20	3	12.0		35	42	4	19.3		37	52	5	17.8		23	33	3	18.6666
Grade 4	23	21	3	14.7		24	20	3	14.7		25	47	4	18.0		43	43	5	17.2		30	46	4	19
Total Students	171	169		340		125	126		251		216	229		445		225	247		472		142	182		324
American Indian	1		0%					0%			2		0%			1		0%			1		0%	
Asian	7		2%			26		11%			24		6%			40		9%			9		3%	
Black or African American	32		10%			66		29%			30		7%			44		10%			26		9%	
Hispanic or Latino	41		13%			61		27%			116		27%			77		17%			121		40%	
Native Hawaiian-Pacific Islander	1		0%					0%			3		1%			2		0%					0%	
White	224		73%			74		33%			249		59%			286		64%			142		47%	
TOTAL WITHOUT PRE-K	306					227					424					450					299			
	FIS					FMS					Grade					PGMS								
	Female	Male	Teachers	Avg		Female	Male	Teachers	Avg		Grade	Average Size		Female	Male	Teachers	Avg							
Grade 5	138	125	12	21.9							K-3	17.3		40	35	4	18.75							
Grade 6	120	135	12	21.3							4-6	18.2		34	41	4	18.75							
Grade 7						116	139	12	21.3		7-8	21.0		37	39	4	19							
Grade 8						126	140	12	22.2					33	53	4	21.5							
Total Students	258	260		518		242	279		521					144	168		312							
American Indian	5		1%			3		1%			FSSD Demographics - 03/31/2023				3		1%							
Asian	26		5%			29		6%		10						3%								
Black or African American	81		16%			86		17%		16						5%								
Hispanic or Latino	127		25%			127		24%		127						41%								
Native Hawaiian-Pacific Islander	2		0%			1		0%		1						0%								
White	277		53%			275		53%		155						50%								
TOTAL WITHOUT PRE-K	518					521									312									
TOTAL WITHOUT PRE-K	3057	TOTAL WITH PRE-K			3183	TOTAL PRE-K			126															

FRANKLIN SPECIAL SCHOOL DISTRICT
Investment Report
February 28, 2023

Local Government Investment Pool

Interest Rate for February 4.51%

General Investment Account	
Beginning Balance	\$ 8,033,505.14
Interest	26,131.31
Withdrawals	(961,000.00)
Deposits	
Total Invested	\$ 7,098,636.45
Debt Service Investment Account	
Beginning Balance	\$ 2,368,099.51
Interest	8,192.96
Withdrawals	
Deposits	
Total Invested	\$ 2,376,292.47
Capital Projects Investment Account	
Beginning Balance	\$ 2.74
Interest	0.01
Withdrawals	-
Deposits	-
Total Invested	\$ 2.75
Construction Investment Account	
Beginning Balance	\$ 25,694,011.21
Interest	88,393.53
Withdrawals	(336,171.79)
Deposits	
Total Invested	\$ 25,446,232.95

FRANKLIN SPECIAL SCHOOL DISTRICT
Investment Report
February 28, 2023

First Tennessee Bank

General Purpose Checking	
Beginning Balance	\$ 2,852,393.40
Receipts	5,287,600.31
Receipts - Loan from First Horizon (Tax Anticipation)	
Payment of Loan fr Debt Svc.	
Loan fr Capital	
Interest	5,077.64
Transfer from Investments	961,000.00
Transfer to Investments	
Pmt of Tax Anticipation Loan to First Horizon	
RePmt Loan to Debt Svc.	
RePmt of Loan to Capt Svc.	
Disbursements	(4,926,555.08)
Ending Balance	\$ 4,179,516.27
Debt Service Checking	
Beginning Balance	\$ 98,543.13
Receipts	552,552.50
Receipts - Loan Payment fr GP	
Loan fr GP	
Interest	473.91
Transfer from Investments	
Transfer to Investments	
Loan to GP	
Disbursements	
Ending Balance	\$ 651,569.54
Capital Projects Checking	
Beginning Balance	\$ 335,477.31
Receipts	38,575.56
Interest	726.52
Payment fr GP of Loan	
Transfer to GP Loan	
Reimb fr GP-Exp	
Disbursements	(103,393.34)
Ending Balance	\$ 271,386.05
Construction Checking	
Beginning Balance	\$ 65,744.54
Receipts (Bond Issuance)	
Interest	36.31
Transfer fr LGIP	336,171.79
Transfer to LGIP	
Transf fr GP Reimb Exp	
Disbursements	(336,396.74)
Ending Balance	\$ 65,555.90

Fnd T Acct	Obj	Pri	Loc	Pkg	Acct	General Purpose	2022-23 Original Budget	2022-23 Budget Revisions	2022-23 Revised Budget	March 2022-23 Monthly Activity	2022-23 FYTD Activity	Uncollected Balance
141												
141 R 40110						Current Year Property Tax	12,146,151.00	0.00	12,146,151.00	4,079,019.24	11,508,240.08	637,910.92
141 R 40115						Discount on Property Taxes	0.00	0.00	0.00	0.00	16,192.96	-16,192.96
141 R 40120						Trustee's Collections Prior Year	70,000.00	0.00	70,000.00	9,010.07	49,980.55	20,019.45
141 R 40130						Circuit Clerk/Ckm-Prior Year	32,000.00	0.00	32,000.00	998.93	17,788.32	14,211.68
141 R 40140						Interest & Penalty	20,000.00	0.00	20,000.00	1,782.94	14,954.42	5,045.58
141 R 40161						Payments In Lieu Of Taxes-Tva	0.00	0.00	0.00	0.00	0.00	0.00
141 R 40163						Payments In Lieu Of Taxes-Othe	70,000.00	0.00	70,000.00	0.00	308.01	69,691.99
141 R 40210						Local Option Sales Tax	7,100,000.00	0.00	7,100,000.00	753,641.57	4,995,471.71	2,104,528.29
141 R 40275						Mixed Drink Tax (ST)	130,000.00	0.00	130,000.00	11,442.46	92,704.61	37,295.39
141 R 40350						Interstate Telecomm Tax	0.00	0.00	0.00	0.00	0.00	0.00
141 R 40610						Current Year Property Tax	20,364,475.00	0.00	20,364,475.00	10,268,072.60	19,430,738.45	933,736.55
141 R 40620						Prior Year Property Tax	110,000.00	0.00	110,000.00	36,647.98	88,235.86	21,764.14
141 R 40630						Interest & Penalty	25,000.00	0.00	25,000.00	7,832.15	15,937.58	9,062.42
141 R 40840						Pick-Up Taxes	50,000.00	0.00	50,000.00	3,752.41	72,122.96	-22,122.96
141 R 41110						Licenses & Permits	500.00	0.00	500.00	24.85	395.77	104.23
141 R 43511						Tuition-Regular Day Students	30,000.00	0.00	30,000.00	500.00	62,123.80	-32,123.80
141 R 43513						Tuition-YSI	200,000.00	0.00	200,000.00	2,755.00	2,555.00	197,445.00
141 R 43517						Tuition-Other	50,000.00	0.00	50,000.00	0.00	39,070.00	10,930.00
141 R 43570						Receipts From Individual Schoo	30,000.00	0.00	30,000.00	1,525.13	13,531.53	16,468.47
141 R 43990						Other Charges For Services	0.00	0.00	0.00	0.00	0.00	0.00
141 R 44110						Interest Earned	40,000.00	0.00	40,000.00	16,859.49	137,777.25	-97,777.25
141 R 44120						Lease/Rentals	20,000.00	0.00	20,000.00	2,228.00	12,631.50	7,368.50
141 R 44121						Event Sales Revenue	0.00	0.00	0.00	2,536.00	3,077.00	-3,077.00
141 R 44122						Membership Sales Revenue	0.00	0.00	0.00	0.00	0.00	0.00
141 R 44123						Facilities Fee Revenue	0.00	0.00	0.00	0.00	32.36	-32.36
141 R 44124						Equipment Rental	0.00	0.00	0.00	0.00	0.00	0.00
141 R 44125						Fee Revenue (Other)	0.00	0.00	0.00	475.50	1,563.00	-1,563.00
141 R 44131						Concessions Food	0.00	0.00	0.00	0.00	239.44	-239.44
141 R 44132						Concessions T-Shirts	0.00	0.00	0.00	0.00	0.00	0.00
141 R 44146						E-Rate Funding	25,000.00	0.00	25,000.00	0.00	0.00	25,000.00
141 R 44170						Miscellaneous Refunds	10,000.00	0.00	10,000.00	0.00	8,329.49	1,670.51
141 R 44520						Insurance Recovery	0.00	0.00	0.00	0.00	0.00	0.00
141 R 44530						Sale of Equipment	10,000.00	0.00	10,000.00	0.00	6,457.00	3,543.00
141 R 44540						Sale of Property	0.00	0.00	0.00	0.00	0.00	0.00
141 R 44560						Damage Recovered from Individu	0.00	0.00	0.00	462.00	1,372.00	-1,372.00
141 R 44570						Contributions & Gifts	0.00	0.00	0.00	0.00	14,661.14	-14,661.14
141 R 44990						Other Local Revenue	500.00	0.00	500.00	191.79	628.59	-128.59
141 R 46511						Basic Education Program	14,729,000.00	0.00	14,729,000.00	1,475,900.00	11,807,200.00	2,921,800.00

End T	Acct	Obj	Pri	Loc	Prg	Acct	2022-23	2022-23	2022-23	2022-23	2022-23	2022-23	2022-23	Uncollected
							Original Budget	Budget Revisions	Revised Budget	Monthly Activity	FYTD Activity	Balance		
141						General Purpose								
141	R	46515				Early Childhood Education	303,156.00	3,153.79	306,309.79	24,859.12	163,720.18	142,589.61		
141	R	46590				Other State Education Funds	80,000.00	-80,000.00	0.00	0.00	20,787.19	-20,787.19		
141	R	46591				Coordinated School Health	0.00	80,000.00	80,000.00	6,303.86	30,727.79	49,272.21		
141	R	46592				Internet Connectivity	0.00	0.00	0.00	0.00	0.00	0.00		
141	R	46610				Career Ladder	50,000.00	0.00	50,000.00	0.00	28,798.83	21,201.17		
141	R	46612				Extended Contracts	0.00	0.00	0.00	0.00	0.00	0.00		
141	R	46850				Mixed Drink Tax	0.00	0.00	0.00	0.00	0.00	0.00		
141	R	46980				Other State Grants	0.00	0.00	0.00	0.00	0.00	0.00		
141	R	46981				Safe Schools	60,000.00	-3,470.67	56,529.33	0.00	56,529.33	0.00		
141	R	47143				Ed Of Handicap IDEA	0.00	91,600.86	91,600.86	0.00	91,600.86	0.00		
141	R	47145				IDEA Preschool	0.00	0.00	0.00	0.00	0.00	0.00		
141	R	47304				Remote Technology Grant	0.00	0.00	0.00	0.00	0.00	0.00		
141	R	47590				Other Federal Through State	0.00	0.00	0.00	7,759.30	35,288.51	-35,288.51		
141	R	48130				CONTRIBUTIONS	0.00	0.00	0.00	0.00	0.00	0.00		
141	R	48990				Other-Citizens Group	10,000.00	0.00	10,000.00	0.00	20,426.25	-10,426.25		
141	R	49700				Insurance Recovery	0.00	0.00	0.00	0.00	0.00	0.00		
141	R	49800				Transfers In	55,000.00	0.00	55,000.00	0.00	0.00	55,000.00		
141						General Purpose	55,820,782.00	91,283.98	55,912,065.98	16,714,586.39	48,862,199.32	7,049,866.66		

Fnd T	Acct	Obj	Prg	Loc	Prg	Acct	2022-23		March 2022-23		2022-23		Encumbered		Unencumbered		
							Original Budget	Revised Budget	Monthly Activity	FYTD Activity	Amount	Balance	Amount	Balance			
141						General Purpose											
141	E	11130				Cash	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	
141	E	71100				Regular Education Program	27,574,075.00	27,554,195.00	2,171,429.88	16,836,342.35	33,098.11	10,684,754.54					
141	E	71150				Alternative Schools	89,000.00	89,000.00	0.00	89,276.90	0.00	-276.90					
141	E	71200				Special Education Program	6,099,860.00	6,146,460.86	483,148.66	3,595,551.70	134,728.63	2,426,180.53					
141	E	72110				Attendance	0.00	0.00	0.00	0.00	0.00	0.00					
141	E	72120				Health Services	813,847.00	805,646.00	65,751.16	518,924.05	2,814.54	283,907.41					
141	E	72130				Other Student Support	1,076,750.00	1,077,580.00	87,705.80	688,432.35	7,104.20	382,043.45					
141	E	72210				Regular Instruction Program	3,002,681.00	3,064,010.33	235,734.78	2,009,222.80	12,734.09	1,042,053.44					
141	E	72220				Special Education Instruction	1,490,733.00	1,530,733.00	133,493.07	998,686.86	33,145.30	498,900.84					
141	E	72250				TECHNOLOGY	1,344,683.00	1,344,683.00	85,020.64	1,021,616.29	55,020.22	268,046.49					
141	E	72310				Board Of Education Services	1,528,522.00	1,528,522.00	306,592.41	1,241,902.88	136,970.18	159,648.94					
141	E	72320				Director of Schools	514,230.00	514,480.00	40,989.77	337,996.01	5,558.52	170,925.47					
141	E	72410				Office Of The Principal	3,796,801.00	3,806,801.00	306,977.46	2,602,925.40	24,864.69	1,179,010.91					
141	E	72510				Fiscal Services	770,909.00	770,909.00	63,826.74	547,217.02	981.99	222,709.99					
141	E	72520				Human Resources	409,181.00	409,181.00	27,762.68	243,493.77	12,569.05	153,118.18					
141	E	72610				Operation Of Plant	3,693,431.00	3,693,431.00	327,209.49	2,856,403.66	104,907.96	732,119.38					
141	E	72620				Maintenance Of Plant	856,944.00	796,944.00	54,512.93	522,354.26	65,126.09	209,463.65					
141	E	72710				Transportation	2,294,126.00	2,294,126.00	182,576.71	1,393,864.01	89,177.93	811,084.06					
141	E	72810				Central And Other	264,847.00	273,847.00	19,419.23	204,270.55	15,835.67	53,740.78					
141	E	73100				Food Supplies	0.00	0.00	0.00	0.00	0.00	0.00					
141	E	73300				Community Service	358,335.00	358,335.00	2,750.00	4,759.43	0.00	353,575.57					
141	E	73400				Early Childhood Education	576,185.00	578,559.79	48,399.96	351,114.21	793.57	226,652.01					
141	E	81300				Education Debt Service	0.00	0.00	0.00	0.00	0.00	0.00					
141	E	82130				Principal	221,105.00	221,105.00	0.00	147,280.00	73,825.00	0.00					
141	E	82230				Interest	31,619.00	31,619.00	0.00	14,558.60	1,083.00	15,977.40					
141	E	82330				Other Debt Service	0.00	0.00	0.00	0.00	0.00	0.00					
141						General Purpose	56,807,664.00	56,890,167.98	4,643,301.37	36,226,193.10	790,338.74	19,873,636.14					

End I Acct	Obj	Prj	Loc	Prq	Acct	2022-23 Original Budget	2022-23 Budget Revisions	2022-23 Revised Budget	March 2022-23 Monthly Activity	2022-23 FYTD Activity	Uncollected Balance
Federal Programs											
142	R	47141				435,175.00	43,375.42	478,550.42	27,198.43	241,760.77	236,789.65
					Title I Part A						
142	R	47143				848,169.00	287,990.02	1,136,159.02	105,117.98	481,204.94	654,954.08
					Ed Of Handicap_IDEA						
142	R	47145				24,655.00	13,505.90	38,160.90	921.02	8,848.34	29,312.56
					IDEA Preschool						
142	R	47146				39,424.00	64,007.59	103,431.59	8,011.41	54,722.92	48,708.67
					Title III Part A						
142	R	47147				29,606.00	-29,606.00	0.00	0.00	0.00	0.00
					Title IV Safe & Drug-Free Scho						
142	R	47149				0.00	16,000.00	16,000.00	2,139.45	2,979.49	13,020.51
					Title IX McKinney-Vento						
142	R	47189				96,742.00	49,811.84	146,553.84	11,319.85	101,053.28	45,500.56
					Title II Part A						
142	R	47301				0.00	0.00	0.00	0.00	0.00	0.00
					ESSER Grant						
142	R	47303				0.00	0.00	0.00	0.00	0.00	0.00
					LEA Reopening Grant						
142	R	47306				0.00	0.00	0.00	0.00	0.00	0.00
					Emergency Loss of Income Grant						
142	R	47307				0.00	66,527.44	66,527.44	0.00	57,968.48	8,558.96
					ESSER 2.0						
142	R	47309				0.00	26,000.00	26,000.00	0.00	26,000.00	0.00
					Literacy Training Teacher Stip						
142	R	47311				0.00	0.00	0.00	0.00	0.00	0.00
					First To The Top						
142	R	47401				0.00	1,368,135.51	1,368,135.51	0.00	271,600.05	1,096,535.46
					ESSER 3.0						
142	R	47402				0.00	62,672.61	62,672.61	6,812.01	47,743.66	14,928.95
					ARP IDEA Part B						
142	R	47403				0.00	11,678.53	11,678.53	0.00	0.00	11,678.53
					ARP IDEA Preschool						
142	R	47404				0.00	12,193.62	12,193.62	2,795.05	5,506.06	6,687.56
					ARP Homeless 2.0						
142	R	47590				0.00	132,126.43	132,126.43	17,624.16	64,673.54	67,452.89
					Other Federal Through State						
142	R	47990				0.00	0.00	0.00	0.00	0.00	0.00
					Other Direct Federal Revenue						
142	R	49800				0.00	0.00	0.00	0.00	0.00	0.00
					Transfers In						
142	-	-	-	-	-	1,473,771.00	2,124,418.91	3,598,189.91	181,939.36	1,364,061.53	2,234,128.38
					Federal Programs						

Fnd I	Acct	Obj	Prj	Loc	Prq	Acct	2022-23		March 2022-23		2022-23		Encumbered		Unencumbered	
							Original Budget	Revised Budget	Monthly Activity	FYTD Activity	Amount	Balance	Amount	Balance		
Federal Programs																
142	E	71100					256,218.00	563,969.93	71,530.19	366,543.95	19,634.51	177,791.47				
							810,055.00	1,167,432.54	79,115.46	654,101.54	10,682.02	502,648.98				
							0.00	0.00	0.00	0.00	0.00	0.00				
							20,000.00	38,973.63	0.00	26,686.35	11,396.51	890.77				
							100,399.00	199,902.88	13,664.28	110,642.51	1,159.40	88,100.97				
							200,629.00	311,173.86	12,722.84	179,257.42	31,140.11	100,776.33				
							4,667.00	79,303.48	18,530.98	52,937.92	17,174.76	9,190.80				
							0.00	131,652.15	0.00	144,817.05	0.00	-13,164.90				
							0.00	0.00	0.00	0.00	0.00	0.00				
							0.00	24,467.00	0.00	22,747.00	0.00	1,720.00				
							0.00	0.00	0.00	0.00	0.00	0.00				
							0.00	0.00	0.00	0.00	0.00	0.00				
							0.00	109,790.43	0.00	53,990.93	0.00	55,799.50				
							0.00	4,625.71	0.00	0.00	4,625.71	0.00				
							17,077.00	28,383.63	0.00	272.31	1,427.69	26,683.63				
							0.00	0.00	0.00	0.00	0.00	0.00				
							0.00	0.00	0.00	0.00	0.00	0.00				
							0.00	0.00	0.00	0.00	0.00	0.00				
							0.00	827,742.36	0.00	28,211.60	0.00	799,530.76				
							64,726.00	110,772.31	0.00	0.00	0.00	110,772.31				
							1,473,771.00	3,598,189.91	195,563.75	1,640,208.58	97,240.71	1,860,740.62				

Fund T	Acct	Obj	Pri	Loc	Prj	Acct	2022-23		2022-23		2022-23		2022-23		Uncollected	
							Original Budget	Budget Revisions	Revised Budget	Monthly Activity	FYTD Activity	Balance				
143						Food Service										
143	R	43521				Lunch Payments-Children	330,000.00	0.00	330,000.00	49,969.00	386,465.40	-56,465.40				
143	R	43522				Lunch Payments-Adults	40,000.00	0.00	40,000.00	5,311.50	35,437.25	4,562.75				
143	R	43523				Income From Breakfast	87,000.00	0.00	87,000.00	9,956.90	73,064.20	13,935.80				
143	R	43525				Ala Carte Sales	115,000.00	0.00	115,000.00	15,507.50	116,692.50	-1,692.50				
143	R	43990				Other Charges For Services	135,000.00	0.00	135,000.00	7,989.76	67,577.50	67,422.50				
143	R	44530				Sale of Equipment	1,000.00	0.00	1,000.00	110.00	2,572.75	-1,572.75				
143	R	44560				Damage Recovered from Individu	0.00	0.00	0.00	0.00	0.00	0.00				
143	R	44570				Contributions & Gifts	0.00	0.00	0.00	0.00	0.00	0.00				
143	R	44990				Other Local Revenue	35,000.00	0.00	35,000.00	1,013.77	4,826.63	30,173.37				
143	R	46520				School Food Service	17,000.00	0.00	17,000.00	0.00	19,032.71	-2,032.71				
143	R	46980				Other State Grants	0.00	0.00	0.00	0.00	0.00	0.00				
143	R	47111				USDA School Lunch Program	1,343,750.00	0.00	1,343,750.00	87,023.21	657,198.37	686,551.63				
143	R	47112				USDA Commodities	157,760.00	0.00	157,760.00	0.00	0.00	157,760.00				
143	R	47113				Breakfast	115,950.00	0.00	115,950.00	22,119.87	190,074.46	-74,124.46				
143	R	47114				USDA Other	16,000.00	0.00	16,000.00	6,747.41	120,913.56	-104,913.56				
143	R	47115				USDA Food Service Equipment Gr	0.00	0.00	0.00	0.00	25,000.00	-25,000.00				
143	R	47590				Other Federal Through State	140,000.00	0.00	140,000.00	0.00	67,405.11	72,594.89				
143	-					Food Service	2,533,460.00	0.00	2,533,460.00	205,768.92	1,766,260.44	767,199.56				

End T Acct	Obj	Prj	Loc	Prj	Acct	2022-23 Original Budget	2022-23 Budget Revisions	2022-23 Revised Budget	March 2022-23 Monthly Activity	2022-23 FYTD Activity	Uncollected Balance
146					Community Service (MAC)						
146 R	43581				Community Services Fees	1,497,358.00	0.00	1,497,358.00	91,902.71	852,253.89	645,104.11
146 R	43584				Registration Fees-School Year	25,550.00	0.00	25,550.00	650.00	19,360.00	6,190.00
146 R	43585				Registration Fees-Summer	7,500.00	0.00	7,500.00	35.00	35.00	7,465.00
146 R	43990				Other Charges For Services	0.00	0.00	0.00	0.00	658.00	-658.00
146 R	44120				Lease/Rentals	0.00	0.00	0.00	0.00	0.00	0.00
146 R	44170				Miscellaneous Refunds	36,000.00	0.00	36,000.00	8.18	79.57	35,920.43
146 R	44530				Sale of Equipment	0.00	0.00	0.00	0.00	250.00	-250.00
146 R	44570				Contributions & Gifts	4,500.00	0.00	4,500.00	1,025.00	1,025.00	3,475.00
146 R	44990				Other Local Revenue	0.00	0.00	0.00	0.00	0.00	0.00
146 R	46590				Other State Education Funds	80,231.00	0.00	80,231.00	0.00	31,231.73	48,999.27
146 R	47590				Other Federal Through State	0.00	404,936.99	404,936.99	136,564.82	814,873.98	-409,936.99
146 -					Community Service (MAC)	1,651,139.00	404,936.99	2,056,075.99	230,185.71	1,719,767.17	336,308.82

End T Acct	Obj	Pri	Loc	Frg	Acct	2022-23 Original Budget	2022-23 Revised Budget	March 2022-23 Monthly Activity	2022-23 FYTD Activity	Encumbered Amount	Unencumbered Balance
146					Community Service (MAC)						
146 E 73300					Community Service	1,647,595.00	2,052,531.99	112,798.64	1,200,184.09	16,202.56	836,145.34
146 E 99100					Operating Transfer	0.00	0.00	0.00	0.00	0.00	0.00
146 -					Community Service (MAC)	1,647,595.00	2,052,531.99	112,798.64	1,200,184.09	16,202.56	836,145.34

End I	Acct	Obj	Prj	Loc	Prj	Acct	2022-23	2022-23	March	2022-23	2022-23	Encumbered	Unencumbered
							Original Budget	Revised Budget	Monthly Activity	FYTD Activity	Amount	Balance	
156						Debt Service							
156	E	72310				Board Of Education Services	128,701.00	128,701.00	64,524.55	122,619.77	0.00	6,081.23	
156	E	82130				Principal	3,140,000.00	3,140,000.00	0.00	0.00	0.00	3,140,000.00	
156	E	82230				Interest	3,141,567.00	3,141,567.00	0.00	1,330,832.75	0.00	1,810,734.25	
156	E	82330				Other Debt Service	1,500.00	1,500.00	0.00	900.00	0.00	600.00	
156	-					Debt Service	6,411,768.00	6,411,768.00	64,524.55	1,454,352.52	0.00	4,957,415.48	

End T Acct	Obj	Prj	Loc	Prq	Acct	2022-23 Original Budget	2022-23 Budget Revisions	2022-23 Revised Budget	March 2022-23 Monthly Activity	2022-23 FYTD Activity	Uncollected Balance
						95,261,862.00	2,620,639.88	97,882,501.88	20,604,446.40	88,469,606.57	9,412,895.31
Grand Revenue Totals											

Number of Accounts: 359

***** End of report *****

End_T Acct	Obj	Prj	Loc	Prg	Acct	2022-23 Original Budget	2022-23 Revised Budget	March 2022-23 Monthly Activity	2022-23 FYTD Activity	Encumbered Amount	Unencumbered Balance
						89,834,435.00	92,446,294.88	6,750,947.81	52,768,361.27	9,705,572.82	29,972,360.79
Grand Expense Totals											

Number of Accounts: 4743

***** End of report *****

FRANKLIN SPECIAL SCHOOL DISTRICT
Comparison of Sales Tax Revenue
FY 2021-2022 to FY 2022-2023

Received	For the	Actual Sales Tax Revenue				Increase (Decrease) FY22-23 from FY21-22		% Chg FY20-21 compared to FY19-20	% Chg FY21-22 compared to FY20-21	% Chg FY22-23 compared to FY21-22	% Chg FY22-23 compared to FY21-22
		During	Month of	FY19-20	FY20-21	FY21-22	FY22-23	Month-to-Month	Year-to-Date	Month-to-Month	Month-to-Month
Aug	May	\$ 493,498	\$ 486,669	\$ 596,966	\$ 630,152	\$ 33,186	\$ 33,186	-1.4%	22.7%	5.6%	5.6%
Sep	June	507,478	533,432	620,365	620,525	\$ 160	\$ 33,346	5.1%	16.3%	0.0%	2.7%
Oct	July	493,500	523,021	619,147	605,780	\$ (13,367)	\$ 19,979	6.0%	18.4%	-2.2%	1.1%
Nov	Aug	505,911	532,701	606,729	586,419	\$ (20,310)	\$ (331)	5.3%	13.9%	-3.3%	0.0%
Dec	Sept	492,597	544,613	637,185	597,545	\$ (39,640)	\$ (39,971)	10.6%	17.0%	-6.2%	-1.3%
Jan	Oct	514,543	555,813	634,248	584,861	\$ (49,387)	\$ (89,358)	8.0%	14.1%	-7.8%	-2.4%
Feb	Nov	542,968	562,186	674,124	616,549	\$ (57,575)	\$ (146,933)	3.5%	19.9%	-8.5%	-3.3%
Mar	Dec	744,403	816,850	829,679	753,642	\$ (76,037)	\$ (222,970)	9.7%	1.6%	-9.2%	-4.3%
Apr	Jan	479,353	555,149	581,999	583,357	\$ 1,358	\$ (221,612)	15.8%	4.8%	0.2%	-3.8%
ADA Adjustment		(67,495)	(306,074)	(763,167)							
May	Feb	439,802	462,905	580,125							
June	March	479,700	561,919	598,238							
July	April	426,422	593,537	603,419							
Total YTD		\$ 6,052,681	\$ 6,422,720	\$ 6,819,057	\$ 5,578,830	\$ (221,612)					
FY 2022-2023 Budgeted Total					\$ 7,100,000						
Actual Over (Under) Budget					\$ (1,521,170)						
% of Budget Received YTD					78.6%						
ADA Adjustment (Sales Tax)											
19-20		-67,495									
20-21		-306,074									
21-22		-763,167									