Regular Board Meeting

Wednesday, August 19, 2026 7:00 PM
High School Library, 39 Thomas Free Drive, Kintnersville, PA 18930

1.	**PUBLIC PARTICIPATION**	
1.A.	Live Stream URL	
1.B.	Phone access	
2.	**MEETING OPENING**	
2.A.	Call to Order	
2.B.	Salute to Flag	
2.C.	Roll Call	
3.	**ANNOUCEMENTS**	
3.A.	The Board Members participated in a Board Retreat on August 6, 2026.	
3.B.	An executive session took place this evening, August 19, 2026, at 6:15 pm, to discuss a student matter, a legal matter, and safety and security.	
4.	**DISTRICT RECOGNITIONS/PRESENTATIONS**	
5.	**COMMITTEE REPORTS**	
5.A.	Superintendent Report	**Speaker(s):** Dr. Bridget O'Connell
5.B.	Student Representative Report	
5.C.	Extracurricular Committee Report	**Speaker(s):** Director Ott
5.D.	Educational Programs and Services Committee Report- REPORT FROM 8/12/2026	**Speaker(s):** Director Beerer
5.E.	Buildings and Grounds Committee Report	**Speaker(s):** Director Freeman
5.F.	Fiscal Oversight Committee Report-REPORTS FROM 7/20/2026 & 8/17/2026	**Speaker(s):** Director Ramos
5.G.	Policy Committee Report-REPORT FROM 8/19/2026	**Speaker(s):** Director LeBlanc
5.H.	Upper Bucks County Technical School Joint Operating Committee Report	**Speaker(s):** Director Ott
5.I.	Bucks County Intermediate Unit #22 Board of Directors Meeting Report-REPORT FROM 7/21/2026 & 8/18/2026	**Speaker(s):** Director Hallowell
5.J.	PSBA Liaisons	**Speaker(s):** Director Landis
5.K.	Committee Approved Expenditures	
6.	**Public Comment concerning items on the Action Agenda**	

7. **ACTION AGENDA**

7.A. ***Motion to Approve: Consent Agenda: Minutes of Meeting, Financial Reports, and Personnel Recommendations***

7.B. ***Motion to Approve: Authorize and direct incumbents to enforce the compulsory attendance provisions of the Public School Code on behalf of the District.***

7.C. ***Motion to Approve: MOU for use of Third Party Vendors***

7.D. ***Motion to Approve: Use of George Krapf Jr. & Sons, Inc. and their assigned eligible drivers for the 2026-2027 school year***

7.E. ***Motion to Approve: Use of ESS and Source4Nurses and their assigned staff to substitute for the 2026-2027 school year***

7.F. ***Motion to Approve: Use of Whitsons Nutrition, LLC., and their assigned staff for food service for the 2026-2027 school year***

7.G. ***Motion to Approve: Prepare parameters resolution for bond issue***

7.H. ***Motion to Approve: Bank depositories for the 2026-2027 school year***

7.I. ***Motion to Approve: IDEA B Use of Funds Agreement***

7.J. ***Motion to Approve: Increase in school lunch prices***

7.K. ***Motion to Approve: Electrical change order EC-001 for the PALMS auditorium project***

7.L. ***Motion to Approve: Sewage Treatment Plant change orders***

7.M. ***Motion to Approve: The contract between Palisades School District and Everdriven***

7.N. ***Motion to Approve: Consent Agenda: Special education and related services agreements***

7.O. ***Motion to Approve: Renewal of agreement between Palisades School District and Brett DiNovi & Associates for the 2026-2027 school year***

7.P. ***Motion to Approve: Move Planned Course Statement for New Digital Literacy Course***

7.Q. ***Motion to Approve: MOU with the BCIU for Chief Science Officer Program Funding***

7.R. ***Motion to Approve: Adjudication in student residency hearing***

7.S. ***Motion to Approve: Special Education Settlement Agreement in student matter***

8. **DISCUSSION**

8.A. Personnel Committee

9. **INFORMATIONAL**

10. **UNFINISHED BUSINESS**
11. **PUBLIC COMMENTS CONCERNING OTHER BUSINESS**
12. **BOARD COMMENTS, COMPLIMENTS, AND CONCERNS**
13. **ADJOURNMENT**

Access to livestream:

Meeting Code: meet.google.com/gsn-nuqg-kcz

Dial-in (phone number): ?(US) +1 314-474-3047? PIN: ?465 260 156?#

Video recordings will be available on the district website.

August 12, 2026 at 6:30 PM - August 12, 2026

1. Committee Members
Description: Dr. Karen Beerer, Director, Committee Chairperson
Dr. Michael Donnelly, Assistant to the Superintendent, Committee Co-Chairperson

Cora Landis, Director, Committee Member
Sylvia, LeBlanc, Board President, Committee Member
Betsy Nilsen, Director, Committee Member

2. Meeting Opening
Description: Welcome and Agenda Review by Committee Chair and Co-Chair

3. Topics/Descriptions/Presented by

3.A. Planned Course Statement - 6th grade Digital Literacy
Description: First reviewed at the June 10, 2026 committee meeting, the updated planned course statement for the 6th grade required course, Digital Literacy, includes a section of *materials/technology*.
Recommended Motion(s): The committee moves the planned course statement to the full board for recommended approval.
Attachments: (1)

- Digital Literacy Planned Course Statement.docx

3.B. Chief Science Officer Memorandum of Understanding
Description: A memorandum of understanding has been created to provide grant funding and support to the Palisades School District's Chief Science Officer program at Palisades High School. The Bucks County Intermediate Unit, with the help of Dylan Fedell, received a substantial grant to bolster activities throughout the region. This MOU will allow for Palisades to receive additional funding to support the work of this successful program.
Recommended Motion(s): The committee moves the MOU to the full board for recommended approval.
Attachments: (1)

- 20260818 Palisades School District - CSO Grant MOU

4. Discussion

4.A. Areas of Focus for 2026-2027
Description: Dr. Beerer has identified five areas of focus for the committee for the 26-27 school year:

1. Data Sharing: October, February, June

2. MTSS: Updates on Plan and Goals to Support Implementation

3. Middle School Schedule: Regular Updates on What is / What isn't working

4. Technology: What is being used, screen time, and AI

5. Building Consolidation: Programs, Innovations, and Grouping

5. Committee Approved Expenditures

5.A. None.

6. Informational

6.A. Professional Learning Plan 2026-2027
Description: Dr. Donnelly will review the year's professional learning calendar and share current topics of focus.
Attachments: (1)

- Schedule for 2026-2027 (2)

6.B. Middle School Schedule - update
Description: Dr. Donnelly will provide an update on the work done over the summer to finalize the new middle school schedule.

6.C. Elementary Summer Academy Review
Description: Dr. Donnelly will provide an update on the success of the elementary summer academy (reading focus).
Attachments: (1)

- Summer Academy Anecdotes 2026

7. Next Scheduled Meeting Date
Description: September 9, 2026

7.A. September 9, 2026 at 6:30 PM

8. Adjournment

9. Minutes from previous meeting

9.A. June 2026 Minutes
Attachments: (1)

- EPS Minutes 6.10.26

Current as of 8/12/2026	**THIS REPORT LISTS OUT OF DISTRICT PROFESSIONAL DEVELOPMENT ONLY**											
Employee name	**Date of Event**	**Location**	**Name of Event**	**Academic Achievement**	**Operations**	**Engagement**	**Conference Cost**	**Lodging Cost**	**Meals Cost**	**Mileage Cost**	**Total Cost**	**Budget**
Scott Davis	8/2-8/3/2026	Parkland High Sch	PA Edge Summit 2026	x			450				450	Administration Professional Development
Kristen Godiksen	multi day	Pattan-Virtual	Bridging Knowledge to Know-How: Empowering Pennsylvania Educators and Partners	x			175				175	Student Services Professional Development
Niki Kielkucki	9/1/2026	Rockalingua-Virt	Rockalingua Community	x			150				150	Springfield Professioncal Development
Lauri Brunton	multi day	BCIU-Virtual	LETRS 3rd Edition Course 2	x			399				399	DN Professional Development
Kimberly McKenney	multi day	BCIU-Virtual	LETRS 3rd Edition Course 2	x			399				399	Sprinfield Professional Development
Alissa Corboy	multi day	BCIU-Virtual	LETRS 3rd Edition Course 2	x			399				399	Tinicum Professional Development
Lauren Holsinger	multi day	BCIU-Virtual	LETRS 3rd Edition Course 2	x			399				399	Tinicum Professional Development
Jillian Boshkoski	multi day	BCIU-Virtual	LETRS 3rd Edition Course 2	x			399				399	Springfield Professional Development

PALISADES school district
INSPIRED TO LEAD...PREPARED TO SUCCEED

MINUTES

Educational Programs and Services

Library at PHS
August 12, 2026
6:30 PM

Committee members present: Dr. Karen Beerer (committee co-chair), Dr. Michael Donnelly (co-chair/Assistant to the Superintendent), Cora Landis (committee member), Sylvia LeBlanc (board president/committee member), Betsy Nilsen (committee alternate)

Other Board members present: Linda Wenhold

Presentations for each topic below can be found on BoardDocs, where agendas and minutes are posted for Palisades Board meetings and Board committee meetings. For that link, please click here.

6:30 PM - 6:31 PM
Opening

Review Agenda and Introductions

Director Beerer and Dr. Donnelly welcomed everyone and reviewed the committee format and the agenda for the evening.

6:31 PM - 6:45 PM
Action

6th grade digital literacy course

Dr. Donnelly shared the updated version of the planned course statement, which now includes materials/technology tools that can be used with the course.

The committee moved the planned course statement to the full board for recommended approval on August 19.

6:45 PM - 6:49 PM
Action

MOU with BCIU #22 for Chief Science Officers grant funding

Dr. Donnelly reminded the committee of the work that Dylan Fedell did in concert with staff from the Bucks County Intermediate Unit which resulted in the awarding of a grant to support the continued growth of the Chief Science Officers program throughout the region. This MOU allows Palisades to access funds to support the club at the high school.

The committee moved the MOU to the full board for recommended approval on August 19.

6:49 PM - 6:58 PM
Discussion

Committee Areas of Focus for 26-27

Dr. Beerer reviewed with the committee the five areas of focus/goals for meetings throughout the 26-27 school year. Those items can be found in the agenda in Keystone Agenda on the Palisades website.

6:58PM - 8:16PM
Informational

Informational Items

Dr. Donnelly reviewed the following three topics for informational updates:

PALMS Schedule for 2026-2027
Professional Learning Calendar for 2026-2027
Elementary summer academy 2026 review

Presentations for each topic above can be found on BoardDocs, where agendas and minutes are posted for Palisades Board meetings and Board committee meetings. For that link, please click here.

Committee Comments:

Topic: 6th grade Digital Literacy Course Planned Course Statement

Board Committee Member	Comments/Discussion
Director Beerer	Asked about training for the teacher for Gemini. Shared that some of the monies from the cell phone policy could be used to support some parent education including these topics. Asked about the actual curriculum for the course since there is no official program. Dr. Donnelly shared that there is a Teacher Guide for the course and he will share that with Dr. Beerer.
Director Landis	Wouldn't mind taking the class. Asked about other grade levels having access to this content.
Director LeBlanc	Shared that it would be great if students could develop classwide prompt libraries. Is looking forward to this course and finds significant opportunity to extend to the high school and with the new AP cybersecurity course perhaps there could be some crossover done that involves students working with each other.
Director Nilsen	Made note of the capstone project and would like to see a student presentation and what it looks like for a 6th grader.
Public Comments / Questions:	
Erin Shea (Riegelsville)	Where does it fit in the schedule for middle school?

Topic: MOU with BCIU #22 for Chief Science Officers grant funding

Board Committee Member	Comments/Discussion
Director Beerer	In favor of moving this forward to the full board.
Director Landis	Asked if the grant is for new programs or to support existing ones.
Director LeBlanc	In favor of moving this forward to the full board.
Director Nilsen	In favor of moving this forward to the full board.
Public Comments/Questions:	
Linda Wenhold (Springfield)	Does this club currently exist and is it part of our EDRs?

Topic: Discussion - Committee Areas of Focus

Board Committee Member	Comments/Discussion
Director Beerer	Shared that there is now a staff member at PDE dedicated to literacy and shared that there is conversation about coaches to support, as is the case in other states.
Director Landis	Agreed that these are good topic areas.
Director LeBlanc	Agreed that these are good topic areas that are talked about frequently and reflect community conversations.
Director Nilsen	Agreed that these are good topic areas.
Public Comments/Questions:	
Tanya Reese (Nockammixon)	Asked if an English teacher could get their certificate to become a coach?

Topic: Informational Items

Board Committee Member	Comments/Discussion
Director Beerer	Loves the writing piece for professional development. Was fortunate to be involved in the hiring process for the new teacher and from applicants and from parents they want a balance for middle school students to be able to explore areas of interest. Shared that there needs to be more communication to parents and students about the schedule, how student needs will be met, and how teachers will be supporting students during the Pirate Block. Dr. Beerer also asked about what types of intervention programs are available for students at the middle level.
Director Landis	Shared some confusion about how Pirate Block is managed and scheduled.
Director LeBlanc	Likes the idea of Pirate Block (a more mature version of the elementary What I Need period) and is supportive of it.
Director Nilsen	Appreciated that the staff recommended to learn more about writing and that we are including that in the professional development schedule. Asked if after school starts, could there be some sample student schedules shared at EPS? Asked if there is an orientation/open house so parents can understand the new schedule, particularly for grade 7 and 8 students.
Public Comments/Questions:	
Alyssa Spear (Kintnersville)	Asked where we stand in academic scores in comparison to other districts. Was a product of resource period and appreciates we are moving from that to more of a structured approach.
Jennifer Weland (Springfield)	Concerned about Buccaneers (male music group) losing out when other activities, like sports, won't be, since sometimes students are dismissed early to travel a distance.
Tanya Reese (Nockamixon)	Asked about students who need the academic supports, but truly enjoy other activities, like music or band, etc.
Josephine Williams (Bridgeton)	What happens to students who are in WEB and need academic support during Pirate Block if they want other activities? Also asked about instrumental involvement. Shared that she believes if a student who struggles in reading and has a class for an hour and then 43 more minutes during Pirate Block for reading, it might be too much.
Kim Barbaro	Agrees about the resource period model going away. Shared that we are fortunate

(Nockamixon)	to have a small school and that we need students to be able to participate in lots of different things. Asked about the communication loop from parents to the school with comments or concerns.
Erin Shea (Reigelsville)	Asked how many students will be in each group and how long to develop the skills.
Drew Williams (Bridgeton)	Asked what the percentage is of students who require intervention in the building.
Linda Wenhold (Springfield)	Asked for clarification on the electives and number of them.
Jill Williams (Bridgeton)	Asked if we can guarantee that if a student wants to participate in band, chorus, and orchestra that they won't be pulled during lunch or before/after school because that would impact how strong these programs have been. Stated that it's important that students have the ability to do all of the activities/sports because we are a small district.

Adjournment

The meeting adjourned at: **8:16 PM**

The next meeting is on Wednesday, September 9, 2026 at 6:30 PM.

Buildings and Grounds Committee Meeting - Minutes
June 24, 2026
7:00 PM PHS Library

1. Committee Members

Committee Members Present: Jim Ott (chair), Linda Wenhold,, Jim Hallowell (alt), Al Crouthamel and Bridget O'Connell

Others Present: Chris Berdnik, Joanne Allen

2. Meeting Opening at 7:00 PM

3.Topics/Descriptions/Presentations

A. DN Emergency Generator Project: (40KW Diesel)
    a. Timeline
        i. RFP for Engineering Firm went out in June 2025
        ii. Engineereing firm hired September 2025
        iii. Prebid meeting February 2026
        iv. Bid opening March 2026
        v. Bid Awarded March 2026
        vi. Contractor received Letter to Proceed on June 11, 2026
        vii. Engineering portion is complete
        viii. By the end of the month the following items will be on site: wiring, conduit, panel boards and can be billed out through the 25/26 school year
        ix. Generators are a 20 week lead time
            1. Al will touch base with Peter Mills at BUCKS IU to see if their generator would be available until our new one arrives.

Recommendation: Options:
a. Roll the remaining cost of this project into the bond issue.
b. Transfer funds to cover the remaining cost of the project for the 26/27 school year

4. Informational:

A. Treatment Plant Update: Holding tanks are complete, cut out and covered. The base for the new plant will be poured tomorrow. Delivery of the unit is scheduled for the week of July 6th with start up in mid-August.

B. HS Emergency Generator: The emergency generator is repaired as of June 16th and the rental has been returned. The generator was rebuilt and the alternator needed to be replaced.
    a. One year warranty on parts/rebuild
    b. This unit was put in place in 2003

C. DN 2nd Floor Tile: The tile removal portion of the project was completed and the air testing came back clean. Tile will be installed and completion anticipated by June 30.

D. Gold and Purple Gym Roofs: Both projects are mostly complete and secure. The metal work is the only remaining portion.
    a. 20 year warranty on the roof

E. PALMS Auditorium: Contracts are ready to be signed by the three primes.
    a. Board president will need to sign these contracts.

F. Springfield Rooftop Units: The units are ready for delivery and are scheduled to begin the week of July 7th.

5. Next Schedule Meeting Date
   A. August 24, 2026

Meeting Adjourned: 7:35 PM

Buildings and Grounds Committee Meeting - Minutes
June 24, 2026
7:00 PM PHS Library

1. Committee Members

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5. Next Schedule Meeting Date
A. August 24, 2026

Meeting Adjourned: 7:35 PM

Wednesday, June 24, 2026
Buildings and Grounds Committee Meetings-Palisades School District Board of Directors

PHS Library
7:00 pm

1. Committee Members

Subject **A. Scott Freeman-Co-Chair, Linda Wenhold, Dr James Ott, James Hallowell alt.**

Meeting Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors

Category 1. Committee Members

Type

File Attachments

2. Meeting Opening 7:00pm

Subject **A. Meeting code meet.google.com/epu-zays-vez Phone Numbers (US) +1 252-584-0113 PIN: 399 681 427#**

Meeting Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors

Category 2. Meeting Opening 7:00pm

Type

Meeting code
meet.google.com/epu-zays-vez

Phone Numbers
(US)+1 252-584-0113
PIN: 399 681 427#

File Attachments

3. Topics/Descriptions/Presented By
4. Discussion

Subject **A. DN Emergency Generator Project**

Meeting Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors

Category 4. Discussion

Type Discussion

File Attachments

5. Informational

Subject **A. Treatment Plant Update**

Meeting Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors

Category 5. Informational

Type Information

File Attachments

Subject **B. HS Emergency Generator**

Meeting Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors

Category 5. Informational

Type Information

File Attachments

Subject **C. DN 2nd Floor Tile**

Meeting Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors

Category 5. Informational

Type Information

File Attachments

Subject **D. Gold and Purple Gym Roofs**

Meeting Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors

Category 5. Informational

Type

File Attachments

Subject	**E. PALMS Auditorium**
Meeting	Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors
Category	5. Informational
Type	Information

File Attachments

Subject	**F. Springfield Rooftop Units**
Meeting	Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors
Category	5. Informational
Type	Information

File Attachments

6. Next Scheduled Meeting Date

Subject	**A. August 24, 2026**
Meeting	Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors
Category	6. Next Scheduled Meeting Date
Type	

File Attachments

7. Adjournment

8. Minutes

Subject	**A. Minutes**
Meeting	Jun 24, 2026 - Buildings and Grounds Committee Meetings-Palisades School District Board of Directors
Category	8. Minutes
Type	Minutes

Buildings and Grounds Committee Meeting - Minutes
June 24, 2026
7:00 PM PHS Library

1. Committee Members

Committee Members Present: Jim Ott (chair), Linda Wenhold,, Jim Hallowell (alt), Al Crouthamel and Bridget O'Connell

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Recommendation: Options:

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5. Next Schedule Meeting Date
A. August 24, 2026

Meeting Adjourned: 7:35 PM

File Attachments

PowerSchool SIS

District Office 26-27 Year

PSCB Development

Enrollment Summary - Current Date

Enrollment Summary as of 8/12/2026

Total Records: 10

School	-2	-1	0	1	2	3	4	5	6	7	8	9	10	11	12	Total
Durham Nockamixon Elementary	0	0	44	44	31	41	49	33	0	0	0	0	0	0	0	242
Springfield Elementary	0	0	24	22	45	24	32	32	0	0	0	0	0	0	0	179
Tinicum Elementary	0	0	20	22	23	26	21	28	0	0	0	0	0	0	0	140
Palisades Middle School	0	0	0	0	0	0	0	0	117	100	102	0	0	0	0	319
Palisades High School	0	0	0	0	0	0	0	0	0	0	0	98	99	112	118	427
Palisades Pre-K	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6
Alternative School	0	0	0	1	2	2	1	3	1	0	1	1	0	4	6	22
Home School	0	0	0	0	16	8	13	15	18	15	17	12	10	11	10	145
Graduated Students	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Enrollment	0	0	1	0	0	1	0	0	1	2	0	0	0	0	0	5

Report generated at 08:24 AM on 08/12/2026

Total = 1307 + alt 22 = 1329

Fiscal Oversight Committee
Monday, July 20, 2026 9:00 AM Eastern

High School Library
39 Thomas Free Drive
Kintnersville, PA 18930

1. Committee Members

2. Meeting Participation
Access to Livestream

3. Meeting Opening
Call to Order

4. Health Care Update

5. Farmland Preservation

6. Demographic Study

7. PALMS Auditorium Electrical Change Order

8. Everdriven - New

9. Bond Issue

10. Budget Transfers

11. Review of Financial Reports - June 2026

12. Prior Month Expenditures to Date Summary - June

Fiscal Year	Expenditure Year To Date- June	Percentage of budget spent
2020-2021	$ 42,045,422	87.11%
2021-2022	$ 41,944,970	84.68%
2022-2023	$ 42,133,751	81.60%
2023-2024	$ 45,093,744	85.44%
2024-2025	$ 44,552,269	83.10%
	Five year average	84.39%
2025-2026	$ 47,725,624	83.34%

13. Charter School Update - June

Palisades School District			
Schedule on Charter School Enrollment Comparison			
2025-2026			
	B&M	Cyber	
Elementary	5	7	
Secondary	13	37	

	30-June-26	31-May-26	Change
Brick and Mortar Students	18	17	1
Cyber Students	44	47	-3
BM Non Special Education	15	15	-
BM Special Education	3	2	1
Cyber Non Special Education	32	35	-3
Cyber Special Education	12	12	-
Anticipated Cost			
BM Non Special Education		$373,609.20	
BM Special Education		$197,147.64	
Cyber Non Special Education		$703,917.44	
Cyber Special Education		$498,901.44	
TOTAL		$1,773,575.72	
Budget			$2,233,500.00
Surplus / (Deficit)			$459,924.28
Rates			
BM Non Special Education	$24,907.28		
BM Special Education	$65,715.88		
Cyber Non Special Education	$21,997.42		
Cyber Special Education	$41,575.12		

14. Right to Know Request Report

15. Economic Update

16. Public Comment (limit to 3 minutes)

17. Next Scheduled Meeting will be August 17, 2026, at 9:00 AM

18. Adjournment

19. Minutes

July 20, 2026 at 9:00 AM - Fiscal Oversight Committee

1. Committee Members
Description: Saul Ramos, Co-Chairperson, Treasurer, Board of Directors
sramos@palisadessd.org

Scott Freeman, Board of Directors
sfreeman@palisadessd.org

James Hallowell, Board of Directors
jhallowell@palisadessd.org

Linda Wenhold, Board of Directors (alternate)
lwenhold@palisadessd.org

Chris Berdnik, Co-Chairperson, Business Administrator
cberdnik@palisadessd.org

2. Meeting Participation
Access to Livestream
Description:
Join with Google Meet
meet.google.com/rkr-uywa-pwy

Meeting code
meet.google.com/rkr-uywa-pwy

Phone Numbers
(?US?)?+1 402-781-4216?
PIN: ?945 092 380#?
More phone numbers

3. Meeting Opening
Call to Order

4. Health Care Update
Speaker(s): Dennis Gluck
Attachments: (1)

- 6.25.2026 BMCS June Board Meeting Presentation V2.5

5. Farmland Preservation
Speaker(s): Bryn-Erin Kerr, Donna Wright

6. Demographic Study
Speaker(s): KCBA

7. PALMS Auditorium Electrical Change Order
Speaker(s): KCBA
Description: Move that the Board approve electrical change order EC-001 for the PALMS auditorium project.

Attachments: (1)

- G701-2017 - Final- EC-001

8. Everdriven - New
Attachments: (4)

- Everdriven contract 052626
- EverDriven Safety & Operations Report 2026
- SafeRide-Certification
- The True Standard in Student Transportation Safety

9. Bond Issue
Attachments: (1)

- Palisades SD - New Money Analysis - 6-18-2026

10. Budget Transfers
Attachments: (1)

- Current Budget Transfers

11. Review of Financial Reports - June 2026
Attachments: (1)

- July Financial Reports 2026

12. Prior Month Expenditures to Date Summary - June
13. Charter School Update - June
14. Right to Know Request Report
Attachments: (1)

- June 2026 RTK report 070226

15. Economic Update
Attachments: (1)

- MRU_2026_06

16. Public Comment (limit to 3 minutes)
17. Next Scheduled Meeting will be August 17, 2026, at 9:00 AM
18. Adjournment
19. Minutes
Attachments: (1)

- Fiscal minutes 072026

Upper Bucks County Technical School
Joint Operating Committee JOC Meeting
June 18, 2026

The Upper Bucks County Technical School Joint Operating Committee (JOC) JOC Meeting of June 18, 2026, was called to order at 7:05 p.m. by Chairperson Mr. Lyons. The meeting took place at 3115 Ridge Road, Perkasie, PA 18944, for JOC Members, UBCTS Administration, and Public Attendance, as advertised in The Intelligencer on July 1, 2025.

Members Present:
Joseph Lyons, Chairperson, Quakertown, 2027
James Ott, Vice Chairperson, Palisades, 2027
Christopher Kaufman, Treasurer, Pennridge, 2027 - Virtually
Tracy Kram, Secretary, Non-Member, 2030
James Hallowell, Palisades, 2026
Nathaniel Leffever, Pennridge, 2028
Brian McMullen, Alternate, Pennridge, 2026
David O'Donnell, Quakertown, 2028
Saul Ramos, Alternate, Palisades, 2026
Christopher Spear, Quakertown, 2026

Members Absent:
Cora Landis, Palisades, 2028
Leah Rash, Pennridge, 2026

Also Present: Dr. Lisa Hoffman, Interim Superintendent of Quakertown Community School District and Superintendent of Record; David Conn, Solicitor; Michael Herrera, Executive Director; Stacy Pakula, Assistant Director; Lisa Walck, Assistant Director; Stephen Curran, Business Manager; and Hector Contreras, Technology Manager, Questeq.

Items Have Been Taken Out of Order
1. Salute to the Flag:

2. Roll Call:

3. Announcement of Executive Session:
Mr. Lyons announced that an executive session will be held after the JOC meeting to discuss the School Safety and Security Coordinator report.

4. Recognition and Comments from Audience on Agenda:
A. Please state your name and district of residence

Ms. Amber Underdown from the Palisades School District introduced herself and spoke on the RFP on the agenda for approval this evening. She spoke about the major differences that have been noticed since C&J Environmental Inc. started, and their immediate response to everything, no matter what needed to be done.

5. Administrative Reports:
A. Executive Director's Report:

B. SkillsUSA National Gold Medal Winner: Caylee Nguyen, Quakertown Community School District:
Dr. Herrera announced that Caylee Nguyen, a senior from the Quakertown Community School District and the Upper Bucks County Technical School's Baking and Pastry Arts Program, had won a Gold Medal at the SkillsUSA National Competition in Atlanta, Georgia. Dr. Herrera stated that Chef Penn would be joining the meeting via Zoom. Chef Penn thanked everyone for their support. Chef Penn thanked Caylee's family, the JOC Board, and the administration for all of their support in preparing Caylee for this competition. Dr. Herrera read a prepared statement from Chef Penn on her behalf. Caylee Nguyen spoke about the various items she made during the national competition and how Chef Todd told her how she could make little tweaks to make things a little different and better, which made her excited to explore those opportunities. Mrs. Nguyen, Caylee's mother, thanked everyone at the Upper Bucks County Technical School for their support. Mr. Lyons spoke about how the Quakertown Community School District heard that Caylee had won the gold medal and immediately discussed how to celebrate her success.

C. Student of the Month:
Ms. Walck announced that Paola Elias-Rios, a Pennridge School District senior in the Law Enforcement Program, was the June Student of the Month. Ms. Walck stated that Paola began her journey in the Auto Collision program as a 9th grader and spent 2 years there; however, she found that Auto Collision was not the right long-term fit for her. Ms. Walck stated that Paola then transferred to the Law Enforcement program, where she found that the structure, discipline, and environment aligned more with her future goals. Ms. Walck reported that throughout her time in the Law Enforcement program, Paola consistently challenged herself. She earned 1st place in Drone Setup and Operations through the SkillsUSA district competition. She is a Certified FAA TRUST (The Recreational UAS Safety Test) Drone Operator. Ms. Walck stated that during the Legislative Day, a presentation by Lieutenant Whitesell, Lieutenant Mander, and Superintendent Rousset on the corrections field profession intrigued Paola. She started to research a possible career path for herself. Ms. Walck reported that once school started, UBCTS worked closely with the Corrections Facility to coordinate a student shadowing experience. Ms. Walck stated that this experience provided Paola with a valuable, firsthand look into the demands, expectations, and culture of the profession. Ms. Walck said, more importantly, it confirmed for Paola that this field was where she could truly see herself succeed. Ms. Walck reported that, as a result of her experience, Paola plans to enroll in the cadet training program this October while continuing to pursue a career in corrections. Dr. Herrera stated that Paola was the first student to be

part of the cadet training program at the Bucks County Corrections Facility. Paola stated that she remembers some of the officers and classmates from the cadet training program, who asked her questions while she was there for the two days. She stated that she remembers one officer who was taking the course who gave her some advice. Paola stated that they even gave her a nickname: "High School." She stated that she really enjoyed the shadowing program and was happy to answer many of the questions during the training days while she was there. Mr. Rousset, from the Bucks County Corrections Facility, along with two officers, spoke about Paola's experience and the energy she brought to the training program. Mr. Rousset stated that they have a top-notch program and will pay Paola to attend the academy this Fall. He stated that Paola will do wonderful things in this career. Mr. Ritter stated that her estimate to fix his truck was spot on and that she is full of energy every day. Mr. Phelan stated that Paola is a natural learner who never gives up and always sticks with it. He stated that she only had to be at the corrections facility for half a day, but she was there for a full day and then went to work afterward.

D. Program of the Month: Law Enforcement:

Ms. Walck announced that the Law Enforcement Program, taught by both Mr. Joel Ritter and Mr. Matthew Phelan, was the Program of the Month for June. Ms. Walck stated that Mr. Matthew Phelan, one of our Law Enforcement instructors, teaches all facets of law enforcement and helps students build career connections with professionals in the field. Ms. Walck stated that Mr. Matthew Phelan has more than 25 years of law enforcement experience, including police leadership, criminal investigations, emergency management, community policing, school safety, and crime scene investigations. Ms. Walck reported that Mr. Matthew Phelan is also an adjunct Criminal Justice instructor at Bucks County Community College, where he has taught courses including Introduction to Criminal Justice, Corrections, Investigations and Forensics, and Criminal Evidence. She stated that he is proud of the new offerings that he is part of, including the ambulance station, the fire program, the corrections shadowing, and the drone club.

Ms. Walck stated that Mr. Joel Ritter, one of our Law Enforcement instructors, is truly homegrown. She stated that Mr. Joel Ritter was a Quakertown High School student who chose to attend UBCTS's Cabinetmaking program while pursuing college-preparatory coursework and participating in athletics. She stated that he recognized the value of career and technical education and used the skills he learned here to begin a woodworking apprenticeship focused on historic home restoration. Ms. Walck stated that Mr. Joel Ritter started his law enforcement career in 1990 as a Master Police Officer, Juvenile Detective, National D.A.R.E. Instructor, and Municipal Police Training Commission Instructor, dedicating himself to educating and mentoring both youth and fellow officers. She reported that over the course of his career, he has earned over 60 certifications in areas including investigations, juvenile services, narcotics, crime prevention, and tactical instruction. Mr. Joel Ritter's dedication to learning, service, and student success reflects the spirit of UBCTS.

E. Tenure - Michael Henry HVAC:
Dr. Herrera stated that he was recommending Mr. Michael Henry for tenure at Upper Bucks County Technical School. Dr. Herrera stated that Mr. Michael Henry is another alumnus from the Upper Bucks County Technical School's Automotive Technology program. He reported that Mr. Michael Henry is continuing to pursue his teaching certification through Point Park University.

F. Senior Ceremony Update:
Dr. Herrera stated that the ceremony was not simply a graduation event; it was a celebration of workforce readiness. He said that this year's graduates leave UBCTS with technical skills, industry credentials, work experience, and clear pathways into employment, apprenticeships, military service, and higher education. Dr. Herrera stated that every graduate represents another success story for our sending districts and our regional economy.

G. Aerium Innovation Summit Update:
Dr. Herrera thanked the JOC for supporting his attendance at the Aerium Innovation Summit. He stated that this was an exceptional opportunity to represent UBCTS at the forefront of aerospace education. Dr. Herrera stated that the summit focused on workforce development and on creating direct pathways for students into high-demand, high-wage careers.

H. UFT AI Summit Update:
Dr. Herrera thanked the JOC for supporting his attendance at the UFT AI Summit. He stated that the primary value of this event was the opportunity to bring back valuable insights and connections to our campus, including innovative ideas, strategic partnerships, and practical applications.

L. Donation Report:
Dr. Herrera reviewed the donation report. He thanked each donor for the continued support and generosity.

***Enrollment:**
Ms. Pakula went over the enrollment by sending district. She stated that the Palisades School District has 127 students, the Pennridge School District has 392 students, and the Quakertown Community School District has 374 students, for a total of 893 students. Ms. Pakula stated that the Palisades School District has 7 students in the School-to-Work Co-Op Program, the Pennridge School District has 20, and the Quakertown Community School District has 12. Ms. Pakula reviewed the community outreach and impact items for the year.

I. Region 1 NYC Conference:
None.

J. Work Forces Podcast Recording Completed:
None.

K. Career Corner:
Ms. Walck reported that there will be 39 summer co-op students. Ms. Walck stated that fourteen companies have contacted them this month about partnership opportunities for co-op students. Ms. Walck reported that they placed 8 students from the HVAC, Machining, Welding, Health Care, and Construction programs into the co-op program this month. Ms. Walck stated that six companies have contacted them this month through the website form. She reported that two companies have toured the school this month. Ms. Walck reviewed the 2025-26 Co-Op statistics:

- 93% of co-op seniors got offers from their co-op employers to keep employment after graduation
- $15.51 average wage
- 110 Employers
- 132 Co-op students
- 67,796 hours worked through co-op
- $1,051,517

M. Newsletter on the Website:
Dr. Herrera's June newsletter will be on the Upper Bucks County Technical School Website.

6. Subcommittee Reports:

A. Facilities and Finance Subcommittee Meetings:
Mr. Curran announced that the Facilities and Finance Subcommittee meetings were held on June 4, 2026. Mr. Curran reported that they discussed the proposed grant writer and reached a consensus to move forward, but to obtain more information on the fee structure before recommending it to the JOC for consideration. Mr. Curran reported that they discussed the 2024-25 audit, which outlines the total unassigned fund balance of $1,365,138.08. This was discussed for reallocation and/or refund to the sending districts. Mr. Curran stated that after a lengthy discussion on it, how and when to refund any of the fund balance, the consensus of the committees was to defer further discussion to the next Finance Subcommittee meeting. Mr. Curran reported that they discussed the greenhouse damage quotes from last month and are in the process of obtaining new quotes to possibly rebuild the greenhouse or build a new one. He stated that if the costs exceed $25,000, we can open the insurance claim, as the deductible is $25,000. Mr. Curran reported that they reviewed the Nockamixon State Park Water Treatment update with the subcommittees, and that the school's share of the submersible water pump, per the current agreement, is on tonight's agenda for approval. He stated that they reviewed the bollards, and some of them are now in place.

B. Policy Subcommittee: - First Reading:
Mr. O'Donnell announced that the Policy Subcommittee meeting was held before the JOC meeting. Mr. O'Donnell stated that the subcommittee reviewed two policies: 718 – Service Animals in Schools and 822 – Automated External Defibrillator

(AED)/Cardiopulmonary Resuscitation (CPR). Mr. O'Donnell stated that both policies had some recommended changes and would be on first reading next month. Mr. O'Donnell reported that the following policies are under the first reading: 805 - Emergency Preparedness and Response, 805.1 - Relations with Law Enforcement Agencies, 805.2 School Security Personnel tonight. Mr. O'Donnell stated that the following policies are on the agenda for final approval: 221 - Dress and Grooming, 227-Controlled Substances/Paraphernalia, 232-Student Involvement in Decision-Making, 233- Suspension and Expulsion, 247-Hazing tonight.

C. Program Subcommittee:

Mr. Lyons announced that the Program Subcommittee meeting was held before the JOC meeting. Ms. Pakula went over the number of applications completed by students in each sending district and the number of students placed in their first and second choices. She reviewed the students on the waiting list. Ms. Pakula reviewed historical enrollment numbers with the JOC and compared enrollment over the years. Ms. Pakula reported that the subcommittee reviewed the new EMT program that will begin in the 2026-27 school year. She stated that this program will offer UBCTS students access to EMT training through partnerships with Point Pleasant – Plumsteadville EMS and Bucks County. Ms. Pakula reported that 90 campers are registered for summer camp next week, with AM and PM sessions. She stated that the AM session will be for grades 3 – 5 and will have 30 students. The PM session will be for grades 6 – 8 and will have 61 students. Ms. Pakula reported that the subcommittee reviewed the Vector Solutions online training for both the staff and students. She stated that the staff online training is on the agenda for the JOC's consideration tonight.

7. Consent Agenda:

Dr. Ott made a motion, seconded by Mr. Hallowell, which passed unanimously to approve the A. May Minutes; B. May Financial Reports; C. June Bills Payable; D. Personnel Recommendations; E. Authorize the Administration to pay bills over the months of July and August, and to be ratified at the August JOC meeting; F. Approve the designation of the equipment listed as obsolete and approval for its sale/disposal. Johnson Radial Arm Drill Press, Alliant Milling Machine, Alliant Milling Machine, Textbooks, Toko Offset R2 s/n 140206, 2008 Chevy P/U Red, 2004 Chevy Monte Carlo Primer, 2008 Chevy Trail Blazer Silver, 2001 Subaru Gray Green, Volkswagen Black, Chevy Malibu Red, 2010 Mitsubishi Gray, 2004 Monte Carlo; G. Authorize the administration to make all necessary budget transfers to close the 2025-26 fiscal year in conjunction with the District's independent auditor; H. Revised policies 221 - Dress and Grooming, 227-Controlled Substances/Paraphernalia, 232-Student Involvement in Decision-Making, 233- Suspension and Expulsion, 247-Hazing, as distributed in May, and recommended by the Policy Subcommittee; I. Approve Arthur J. Gallagher and Company of Four Gateway Center, 444 Liberty Avenue, Pittsburgh PA, 15222 as Broker of Record and the renewal of general property and liability insurance coverage with Arthur J. Gallagher and Company effective July 1, 2025, through June 30, 2026, at the cost of $113,402; J. Approve the following textbooks for curriculum purposes; K. Approve the agreement with The PIMS People, LLC for the 2026-27 school year for a service fee of $15,000, and additional services at $80/hour, to be paid

annually/monthly; L. Approve the agreement with Vector Solutions for Safety and Compliance Plus online training to start on July 1, 2026, for a minimum of $1,550; as presented.

Title	Edition	Author	Publisher	ISBN#	Price	Copyright Date
TB (PCT) Hartman's Complete Guide for the Patient Care Technician	1st	Hartman Publishing, Inc.	Hartman Publishing, Inc.	B1623	$60.00	2024
WB (PCT) Workbook for Hartman's Complete Guide for the Patient Care Technician	1st	Hartman Publishing, Inc.	Hartman Publishing, Inc.	B1630	$22.00	2024
TB (MedAssist) Hartman's Medical Assisting The Basics	1st	Hartman Publishing, Inc.	Hartman Publishing, Inc.	B1487	$50.00	2023
WB (MedAssist) Workbook to Hartman's Medical Assisting The Basics	1st	Hartman Publishing, Inc.	Hartman Publishing, Inc.	B1494	$42.00	2023
TB (TERMS) Hartman's Medical Terminology: The Basics	1st	Hartman Publishing, Inc. with Condra Ledford, DNP, MSN Ed, RN	Hartman Publishing, Inc.	B1715	$50.00	2025
Graphic Design Portfolio 2026: InDesign, Illustrator & Photoshop	2026	Erika Kendra	Against The Clock, Inc.	978-1-958953-61-7	$78.99	2025
Graphic Design Portfolio 2026: InDesign, Illustrator & Photoshop	2026	Erika Kendra	OnLine Access		$8.49	

8. RFP:

Mr. Spear made a motion, seconded by Dr. Ott, which passed with 5 ayes; Mr. Spear, Dr. Ott, Mr. Hallowell, Mr. McMullen, and Mr. Ramos, and 4 nays; Mr. Lyons, Mr. O'Donnell, Mr. Kaufman, and Mr. Leffever, to approve d, D. C and J Environmental Year One: $355,500, Year Two: $355,500, Year Three: $355,500, Total: $1,066,500 to provide custodial, maintenance, and management services effective Monday, August 3, 2026, or on a date mutually agreed upon by both parties as per their proposal for a one-year term with an option to renew for a second and/or third year contingent upon both parties executing a contract.

*Mr. Spear thanked Ms. Underdown for her comments. He said he remembered the line of teachers complaining about the building's cleaners before. Mr. Kaufman spoke about the immediate termination and that he has heard different concerns from staff

members in the building. Mr. Leffever stated that there is a broken trust among the JOC. *A discussion ensued about the subject. * Mr. Lyons called for a roll call vote.

9. Out-Of-State Travel:

Mr. Hallowell made a motion, seconded by Mr. McMullen, which passed unanimously to ratify the out-of-state travel for Diana Penn to attend the SkillsUSA National Competition Awards in Atlanta, GA, June 4 to 5, 2026, in the amount of $1,172.92.
Mr. McMullen made a motion, seconded by Mr. Hallowell, which passed unanimously to approve up to 12 students to participate with one instructor in the Culinary Improv 2027, at Disney World Showplace at EPCOT, April 22 to April 25, 2027. The students will fundraise/self-pay for the trip, and the instructor is included. The cost to UBCTS's general fund is not to exceed $5,240 for an additional chaperone to attend, plus the cost of meals for both chaperones, which covers airfare ($1,200), meals ($375 x 2 = $750), hotel/registration ($2,750), and substitute cost for 3 days ($180 x 3 = $540).

10. Chiller Repair:

Mr. Hallowell made a motion, seconded by Mr. Spear, which passed unanimously to approve the proposal from Devine for chiller repair in the amount of $29,260

*Mr. Spear asked Mr. Kasey Kollar for an explanation regarding the chiller repair. Mr. Kasey Kollar stated that the chiller's circuit boards were water-damaged and repairable at this time. He stated that a replacement for the chiller should be included in the long-term facility plan.

11. Culinary Refrigeration:

Mr. Spear made a motion, seconded by Mr. McMullen, which passed unanimously to approve the purchase of culinary refrigeration sensors in the amount of $5,897.

*Mr. Spear asked if this was part of the upgrade to the building systems. Mr. Kasey Kollar stated that it was, in fact, part of the building system upgrade.

12. HVAC and Lighting:

Mr. Hallowell made a motion, seconded by Mr. Spear, which passed unanimously to approve the proposals from Dynamic Controls for HVAC $22,000 and Lighting $12,200.

13. Nockamixon State Park Equipment:

Mr. Spear made a motion, seconded by Mr. McMullen, which passed with 8 ayes and 1 nay, Mr. O'Donnell, to approve the allocation of $4,500 towards the purchase of a submersible water pump by the Nockamixon State Park as per the agreement between UBCTS and Nockamixon State Park to contribute 25% of the total cost of any repair or equipment needed for wastewater treatment.

*Mr. Spear asked if this was part of the watershed. Mr. Curran stated that it was part of it.

14. Business Manager Agreement:

Mr. McMullen made a motion, seconded by Mr. Spear, which passed unanimously to appoint Stephen Curran as Business Manager of the Upper Bucks County Technical School for a 5-year term, effective February 1, 2027, according to the terms of the agreement.

*Mr. Spear asked Mr. Curran if he would like to remain as the Business Manager. Mr. Curran stated, Yes, he was grateful for the position of Business Manager and would like to remain.

15. Recognition and Comments from Audience - General:
A. Please state your name and district of residence:

None.

16. Announcements:
A. Mr. Lyons announced that the next regular JOC Board Meeting is scheduled for August 20, 2026, at 7:00 p.m. in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance.

B. Mr. Lyons announced that the next Policy and Program Subcommittee meetings are scheduled for August 20, 2026, before the JOC Meeting in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance.

C. Mr. Lyons announced that the next Facilities and Finance Subcommittee meetings are scheduled for September 3, 2026, at 6:00 p.m. in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance.

17. Joint Operating Committee Concerns:
Mr. O'Donnell thanked Dr. Hoffman for stepping in as the Superintendent of Record these past few months.

Mr. Lyons thanked Dr. Hoffman for being the Superintendent of Record and for being a very welcome addition to the meetings.

18. Adjournment:
Mr. Hallowell made a motion, seconded by Mr. McMullen, which passed unanimously to adjourn the meeting at 8:48 p.m.

Respectfully Submitted,
Tracy L. Kram
JOC Secretary

Upper Bucks County Technical School

Joint Operating Committee Meeting

May 21, 2026

The Upper Bucks County Technical School Joint Operating Committee (JOC) Meeting of May 21, 2026, was called to order at 7:00 p.m. by Chairman Mr. Lyons. The meeting took place at 3115 Ridge Road, Perkasie, PA 18944 in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance or via Live YouTube, as advertised on July 2, 2025, in The Intelligencer.

Members Present:

Joseph Lyons, Chairman, Quakertown

Cora Landis, Palisades, 2025

Dr. James Ott, Vice Chairperson, Pennridge, 2025

Christopher Kaufman, Treasurer, Quakertown, 2026

James Hallowell, Palisades, 2026

Christopher Spear, Quakertown, 2026

David O'Donnell, Quakertown, 2025

Leah Rash, Pennridge

Brian McMullen, Pennridge Alternate

Members Absent:

Tracy Kram, Secretary, Non-Member, 2026

Nathaniel Leffever, Pennridge

Also Present: Dr. Lisa Hoffman, Superintendent of Record and Quakertown Community School District; David Conn, Solicitor; Michael Herrera, Executive Director; Stacy Pakula, Assistant Director; Lisa Walck, Assistant Director; Stephen Curran, Business Manager; Anthony Ray, S; and Hector Contreras, Technology Coordinator.

Items Were Taken Out of Order:

1. **Salute to the Flag:**

Mr. Lyons asked everyone to rise for the Pledge of Allegiance

2. **Secretary Pro Tempore:** Mr.Lyons informed the JOC members that a secretary pro tempore was needed this evening and opened the floor for nominations. Mr. O'Donnell made a motion to nominate Mr. Steve Curran, Business Manager, seconded by Mr. Hallowell and the motion was approved by an affirmative 9-0 vote.

3. **Roll Call:**

4. Recognition and Comments from Audience on Agenda:

None.

5. Announcement of Executive Session - If Needed:

Mr. Lyons announced that an executive session will be held tonight immediately following the meeting to discuss personnel.

6. Administrative Reports:

A. Executive Director's Report:

B. Student and Program Excellence:

Dr. Hererra asked Mrs. Walck to introduce the student of the month.

C. Industry Credential and Workforce Readiness:

D. Innovation and Strategic Partnerships:

E. Career Corner:

F. Donation Report:

G. May Newsletter on the Website:

Dr. Herrera reported that the newsletter is on our UBCTS website and is in the process of sending it to the school districts to also include on their website.

7. Subcommittee Reports:

A. Facilities and Finance Subcommittee:

Mr. Kaufman and Mr. Spear deferred the update to the business manager.

B. Program Subcommittee:

C. Policy Subcommittee: - Mr. O'Donnell announced that there was a Policy Subcommittee meeting held before the JOC meeting.

8. Consent Agenda:

Mr. Lyons asked for a motion to approve items A through Q. Mr. O'Donnell made a motion to approve, seconded by Mr. Kaufman and passed unanimously.

9. Election of Treasurer:

Dr. Ott made a motion, seconded by Mr. O'Donnell, passed unanimously to appoint Chris Kaufman as treasurer to serve for one year beginning the first Monday in July following the election and to secure a bond in the amount of $75,000 for an individual appointed or elected to the position of Treasurer of the Joint Operating Committee.

10. Election of Secretary:

Mr. O'Donnell made a motion to appoint Tracy Kram as Secretary, in accordance with the Articles of Agreement to serve for four years beginning in the first Monday in July following the election until the first Monday in July 2026; with an annual stipend of the amount of the existing stipend and to secure a bond in the amount of $50,000 for the individual appointed or elected to the position of Secretary of the Joint Operating Committee and to secure a bond in the amount of $50,000 for the individual appointed or elected to the position of Secretary of the Joint Operating Committee, seconded by Mr. Kaufman and approved unanimously.

11. Out of State Travel:

Mr. Spear made a motion to approve the out-of-state travel for Joshua Kosak, seconded by Dr. Ott, to attend the in-person Cobot training seminar at Lincoln Electric's Headquarters in Cleveland, Ohio on June 15- 18, 2026, at a cost for travel not to exceed $1,836.09. The training is part of a grant secured for a welding robot. The motion passed unanimously.

Ms. Landis made a motion, seconded by Mr. Kaufman, and passed unanimously to approve Michael Herrera's attendance at the ACTE CareerTech VISION National Conference in New Orleans, LA, from November 30 to December 5, 2026, with all expenses fully funded by ACTE at no cost to the District.

Ms. Landis made a motion, seconded by Brian McMullen, and passed unanimously to approve Michael Herrera's attendance at the ACTE Best Practices and Innovations Conference in Denver, CO, from October 5–8, 2026, Registration $ 445, Hotel $600, Airfare $785, Luggage $100, Meals, $260, Uber $175 total cost not to exceed $2,365.

12. GAC Members- Mr. O'Donnell made a motion to approve Jeff D'Orazio, Recruiter-Bergeys Auto Group as General Advisory Committee (GAC) member effective the 2026-2027 school year.

13. **Divine Preventive Maintenance Proposal**

Mr. O'Donnell made a motion, seconded by Dr. Ott, passed unanimously to approve Devine Brothers , Inc quote 002202.ROA-2026-2027 Preventative Maintenance in the in the amount of $49,000; 51,205 for 2027-2028 and 53,510 for 2028-2029.

14. **Legal Services**

Dr. Ott made a motion, seconded by Ms. Rash, passed unanimously to approve an engagement letter with Saxton and Stump Lawyers and Consultants as special counsel for legal services.

15. **Recognition and Comments from Audience**

None

16. **Announcements**

The next Facilities and Finance Subcommittee meetings are scheduled for June 4, 2026, at 6:00 p.m. in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance.

The next Policy and Program Subcommittee meetings are scheduled for June 18, 2026, before the JOC Meeting in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance.

The next regular JOC Board Meeting is scheduled for June 18, 2026, at 7:00 p.m. in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance.

17. Joint Operating Committee Concerns:

None

13. Adjournment

Mr. Hallowell made a motion, seconded by Ms. Landis, passed unanimously to adjourn the meeting at 8:42 p.m.

Respectfully Submitted,

Stephen Curran

JOC Secretary Pro Tempore

Thursday, June 18, 2026
June 18, 2026 - Regular Board Meeting - to start at 7:00 p.m. in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance

7:00 p.m. in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance
Policy - Subcommittee Meeting to start at 5:45 p.m. in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance
Program - Subcommittee Meeting to start immediately following the Policy Subcommittee meeting in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance
Executive Session Meeting after the JOC meeting, in the Executive Conference Room for JOC Members and UBCTS

1. Salute to the Flag

2. Roll Call

3. Announcement of Executive Session

A. Announcement of Executive Session to be held after the JOC meeting - the School Safety and Security Coordinator report is scheduled for Executive Session

4. Recognition and Comments from Audience on Agenda

A. Please state your name and district of residence

5. Administrative Reports

A. Executive Director's Report

B. SkillsUSA National Gold Medal Winner: Caylee Nguyen, Quakertown Community School District

C. Student of the Month - Paola Elias-Rios, Law Enforcement and Police Sciences Program, Senior from Pennridge School District

D. Program of the Month: Law Enforcement: Joel Ritter and Matthew Phelan

E. Tenure - Michael Henry HVAC

F. Senior Ceremony Update

G. Aerium Innovation Summit Update

H. UFT AI Summit Update

I. Region 1 NYC Conference

J. Work Forces Podcast Recording Completed

K. Career Corner

L. Donation Report

M. Newsletter on the Website

6. Subcommittee Reports

A. Facilities and Finance Subcommittee Meetings

B. Policy Subcommittee - First Reading - Policies 805 - Emergency Preparedness and Response, 805.1 - Relations with Law Enforcement Agencies, 805.2 School Security Personnel

C. Program Subcommittee

7. Consent Agenda

A. May Minutes

B. May Financial Reports

C. June Bills Payable

D. Personnel Recommendations

E. Authorize the Administration to pay bills over the months of July and August, and to be ratified at the August JOC meeting

F. Approve the designation of the equipment listed as obsolete and approval for its sale/disposal. Johnson Radial Arm Drill Press, Alliant Milling Machine, Alliant Milling Machine, Textbooks, Toko Offset R2 s/n 140206, 2008 Chevy P/U Red, 2004 Chevy Monte Carlo Primer, 2008 Chevy Trail Blazer Silver, 2001 Subaru Gray Green, Volkswagen Black, Chevy Malibu Red, 2010 Mitsubishi Gray, 2004 Monte Carlo

G. Authorize the administration to make all necessary budget transfers to close the 2025-26 fiscal year in conjunction with the District’s independent auditor

H. Revised policies 221 - Dress and Grooming, 227-Controlled Substances/Paraphernalia, 232-Student Involvement in Decision-Making, 233- Suspension and Expulsion, 247-Hazing, as distributed in May, and recommended by the Policy Subcommittee

I. Approve Arthur J. Gallagher and Company of Four Gateway Center, 444 Liberty Avenue, Pittsburgh PA, 15222 as Broker of Record and the renewal of general property and liability insurance coverage with Arthur J. Gallagher and Company effective July 1, 2025, through June 30, 2026, at the cost of $113,402

J. Approve the following textbooks for curriculum purposes.

K. Approve the agreement with The PIMS People, LLC for the 2026-27 school year for a service fee of $15,000, and additional services at $80/hour, to be paid annually/monthly

L. Approve the agreement with Vector Solutions for Safety and Compliance Plus online training to start on July 1, 2026, for a minimum of $1,550

8. RFP

A. Motion to approve b, c, d, or e to provide custodial, maintenance, and management services effective Monday, August 3, 2026, or on a date mutually agreed upon by both parties as per their proposal for a one-year term with an option to renew for a second and/or third year contingent upon both parties executing a contract.

B. Cleanest Management Services LLC (Custodial only) Year One: $169,800 Year Two: $175,380 Year Three: $180,960 Total: $526,140

C. Interstate Year One: $355,499 Year Two: $355,499 Year Three: $355,499 Total: $1,066,497

D. C and J Environmental Year One: $355,500 Year Two: $355,500 Year Three:$355,500 Total: $1,066,500

E. Service Master Year One: $355,614 Year Two: $369,838 Year Three: $384,630 Total: $1,110,082

9. Out-Of-State Travel

A. Motion to ratify the out-of-state travel for Diana Penn to attend the SkillsUSA National Competition Awards in Atlanta, GA, June 4 to 5, 2026, in the amount of $1,172.92.

B. Motion to approve up to 12 students to participate with one instructor in the Culinary Improv 2027, at Disney World Showplace at EPCOT, April 22 to April 25, 2027. The students will fundraise/self-pay for the trip, and the instructor is included. The cost to UBCTS's general fund is not to exceed $5,240 for an additional chaperone to attend, plus the cost of meals for both chaperones, which covers airfare ($1,200), meals ($375 x 2 = $750), hotel/registration ($2,750), and substitute cost for 3 days ($180 x 3 = $540).

10. Chiller Repair

A. Motion to approve the proposal from Devine for chiller repair in the amount of $29,260

11. Culinary Refrigeration

A. Motion to approve the purchase of culinary refrigeration sensors in the amount of $5,897.

12. HVAC and Lighting

A. Motion to approve the proposal from Dynamic Controls for HVAC $22,000 and Lighting $12,200.

13. Nockamixon State Park Equipment

A. Motion to approve the allocation of $4,500 towards the purchase of a submersible water pump by the Nockamixon State Park as per the agreement between UBCTS and Nockamixon State Park to contribute 25% of the total cost of any repair or equipment needed for waste water treatment.

14. Business Manager Agreement

A. Motion to appoint Stephen Curran as Business Manager of the Upper Bucks County Technical School for a 5-year term, effective February 1, 2027, according to the terms of the agreement.

15. Recognition and Comments from Audience - General

A. Please state your name and district of residence

16. Announcements

A. The next regular JOC Board Meeting is scheduled for August 20, 2026, at 7:00 p.m. in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance.

B. The next Policy and Program Subcommittee meetings are scheduled for August 20, 2026 before the JOC Meeting in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance.

C. The next Facilities and Finance Subcommittee meetings are scheduled for September 3, 2026, at 6:00 p.m. in the JOC Board Room #205 for JOC Members, UBCTS Administration, and Public Attendance.

17. Joint Operating Committee Concerns

A. Joint Operating Committee Concerns

18. Adjournment

A. Motion to adjourn the meeting.

Board Minutes are not official until the board approves.

BUCKS COUNTY INTERMEDIATE UNIT
705 NORTH SHADY RETREAT ROAD
DOYLESTOWN, PA 18901

UNOFFICIAL MINUTES
BOARD OF SCHOOL DIRECTORS MEETING

JULY 21, 2026

AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING (Tuesday, July 21, 2026)
Generated by Michele Ruggiero on Wednesday, July 22, 2026

Meeting called to order at 7:00 PM

Members present
(In-Person)
John D'Angelo, Flemming Godiksen, James Hallowell, Thomas Trauger, Jill Waldbieser, Joshua Waldorf
(Virtually)
Dana Foley, Nicole Khan

1. Meeting Opening
A. Pledge of Allegiance
B. Roll Call
C. Mr. D'Angelo announced that there was no Executive Session.

2. Public Participation - Comments for Agenda Items Only
A. Procedure for Public Comment
B. There was no Public Comment

3. Consent Agenda Items
A. Discussion of Consent Agenda Items
B. Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

4. Recommendations for Action - Meeting Minutes and Committee Notes
A. Minutes of the June 16, 2026 Board Meeting
Resolution: Approval of the Minutes from the June 16, 2026 Board Meeting.

B. Minutes of the June 16, 2026 Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting
Resolution: Approval of Minutes of the June 16, 2026 Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting.

5. Recommendations for Action - Finance
A. June 2026 Treasurer's Report
Resolution: Approve the attached June 2026 Treasurer's Report for the period of July 1, 2025 to June 30, 2026.

B. June 2026 Bills for Payment Report
Resolution: Approve June 2026 Bills for Payment Report in the amount of $19,994,353.59

C. Budget Revision
Resolution: Approve the attached Budget Revision in the amount of $6,806,865.

D. July 2026 Contracts and Purchases
Resolution: Approval of July 2026 Contracts and Purchases of $25,080,148.77.

6. Recommendations for Action - Revenue
A. Agreement with the Central Bucks School District to Provide Consortium Pricing with BrainPOP
Resolution: Approval of Agreement with the Central Bucks School District to purchase BrainPOP through the Bucks IU for the period of July 1, 2026 through June 30, 2027 for an amount not to exceed $48,826.03

B. Service Agreement with Cheltenham School District
Resolution: Approval of the Agreement with the Cheltenham School District (CSD) to provide a Program Quality Review (PQR) of Human Resources Office Functions and Personnel Practices under a timeline mutually agreed to by the Bucks IU and CSD with the total projected fee for services not to exceed $27,000.

C. Special Education Services Agreements with Bucks County School Entities

Resolution: Approval of Special Education Services Agreements with Bucks County School Entities for the period of July 1, 2026 through June 30, 2027 for a total estimated revenue amount of $11,420,278.00.

D. Special Education Services Agreements with Out of County School Entities
Resolution: Approval of the Special Education Services Agreements with Out of County School Entities for the period of July 1, 2026 through June 30, 2027 at an estimated revenue amount of $495,236.00.

E. Pennsylvania Information Management System "PIMS" Service Agreement with Palisades School District
Resolution: Approval of the PIMS Service Agreement with Palisades School District for the period of July 1, 2026 through June 30, 2027.

F. PA Pre-K Counts Partnership Agreement with Neshaminy School District
Resolution: Approval of the Pre-K Counts Partnership Agreement between Bucks IU and Neshaminy School District for the period of July 1, 2026 through June 30, 2027 for an amount not to exceed $1,540,000.00.

G. Special Education Service Agreement with UHS of Doylestown, LLC dba: Foundations Behavioral Health (Lifeworks Schools)
Resolution: Approval of the Standard Service Agreement with UHS of Doylestown, LLC dba: Foundations Behavioral Health (Lifeworks Schools) for the period of July 1, 2026 through June 30, 2027.

H. Technology Pool Counsel Consortium for Legal Services Consultation
Resolution: Approval of the Technology Pool Counsel Consortium Agreements for Legal Services Consultation during the term of July 1, 2026 to June 30, 2027, for a total revenue amount of $12,326.58.

I. Memorandum of Understanding with Delaware Valley University
Resolution: Approval of Memorandum of Understanding with Delaware Valley University regarding the offering of Post-Baccalaureate Special Education Teacher Certification courses and the revenue sharing arrangement beginning September 1, 2026, with renewal on an annual basis.

7. Recommendations for Action - Expenditures
A. Agreement with Ethosource for the Purchase and Installation of Furniture
Resolution: Approval of the Agreement with Ethosource, LLC for the Purchase and Installation of Furniture for the Bucks IU 705 Administrative Office Building at a total amount of $616,886.12.

B. Agreement with Milex Properties LLC for Leased Space
Resolution: Approval of Agreement with Milex Properties LLC to lease office space for the period of September 1, 2026 through August 31, 2028 at a cost of $15,376.68.

C. Agreement with AMH Properties for Leased Space
Resolution: Approval of Agreement with AMH Properties for leased space for the period of September 1, 2026 through August 31, 2027 for a total cost of $7,320.

D. Agreement with CM3 Building Solutions Inc for HVAC Service
Resolution: Approval of Agreement with CM3 Building Solutions Inc for HVAC Service for the period of July 1, 2026 through June 30, 2027 for a total amount of $92,818.

E. Agreement with BrainPOP
Resolution: Approval of Agreement with BrainPOP to provide digital instructional resources to the Central Bucks School District for the period July 1, 2026 through June 30, 2027 for an amount not to exceed $43,594.70.

F. AT&T Connectivity Programs for Education Scope of Work
Resolution: Approval of the AT&T Connectivity Programs for Education Scope of Work for the period of July 21, 2026 to July 20, 2027, to renew coterminously with the National Association of State Procurement Officials (NASPO) Master Agreement, for an estimated yearly cost of $800.00.

G. Presenter Agreement with Stephanie Stollar Consulting, LLC dba Dr. Stephanie Stollar
Resolution: Approval of the presenter agreement with Stephanie Stollar Consulting, LLC dba Dr. Stephanie Stollar for a presentation on January 20, 2027 for a total cost of $4,500.00.

H. Rental Agreement with Christ's Home
Resolution: Approval of Rental Agreement with Christ's Home for an event on August 27, 2026, at a cost of $1,617.00.

I. Addendum to Private Provider Agreement with GHR Healthcare, LLC dba GHR Education
Resolution: Approval of the Addendum to the Private Provider Agreement with GHR Healthcare, LLC dba GHR Education for the period of July 1, 2026 through August 15, 2028, at an estimated cost of $450,000.00.

J. Presenter Agreement with Apply EBP, LLC
Resolution: Approval of the Presenter Agreement with Apply EBP, LLC for a presentation on August 26, 2026, at a total cost of $3,500.00.

K. Agreement with Bucks County Community College for Leased Space
Resolution: Approval of Agreement with Bucks County Community College for Leased Space for a period of August 15, 2026, through August 14, 2031, for a total amount of $20,000 per year, pending legal review by both parties.

L. Sign In Solutions Order Form for Workplace Planner Software
Resolution: Approval to enter into an Agreement with Sign In Solutions for the Enterprise Multi-Tenant Workspace Planner software and Standard Success Plan for the period of July 31, 2026 to July 30, 2027 in the total amount of $13,254.14.

M. Presenter Agreement with Wilson Language Training Corp.
Resolution: Approval of the Presenter Agreement with Wilson Language Training Corp. for a presentation on August 24, 2026, at a total cost of $6,550.00.

N. Private Provider Agreement with Elwyn of Pennsylvania and Delaware
Resolution: Approval of the Private Provider Agreement with Elwyn of Pennsylvania and Delaware for the period of July 1, 2025 through June 30, 2026 at a total estimated cost of $3,000.00.

O. Contractor Service Agreement with Dr. Sara Harmon
Resolution: Approval of the Contractor Service Agreement with Dr. Sara Harmon for the period of August 10, 2026 through August 9, 2027 for an estimated cost of $115,000.00.

P. Contractor Service Agreement with Clarke Schools for Hearing and Speech
Resolution: Approval of the Contractor Service Agreement with Clarke Schools for Hearing and Speech for the period of July 6, 2026 through August 7, 2026, at a total cost of $7,358.25.

Q. Agreement with Baldwin Fine Art & Residential, LLC.
Resolution: Ratify the agreement with Baldwin Fine Art & Residential, LLC. for the period of July 1, 2026 through June 30, 2027 in the total amount of $4,225.52.

R. Pye Barker Fire & Safety Fire Alarm and Burglar Alarm Takeover
Resolution: Approval to enter into an Agreement with Pye-Barker Fire & Safety to prepare for the transition of the Fire Alarm and Burglar Alarm Systems at designated Bucks IU locations for a one-time total cost of $24,000.

S. Pye Barker Fire & Safety Fire Alarm and Burglar Alarm Monitoring and Service Agreement
Resolution: Approval of the Agreement with Pye-Barker Fire & Safety for the Fire Alarm and Central Station Monitoring Services and the Burglar Alarm Services for the total estimated amount of $26,387.

T. Contractor Service Agreement with Overbrook School for the Blind
Resolution: Approval of the Contractor Service Agreement with Overbrook School for the Blind for the period of July 6, 2026 through August 6, 2026, at a total cost of $13,440.00.

U. Private Provider Agreements with Premier Agencies
Resolution: Approval of the Private Provider Agreements with Premier Agencies for the period of July 1, 2026 through August 15, 2028 at a total estimated cost of $3,490,000.00.

V. Renewal Coverage for Flood Insurance and Business Administrator/CFO as Authorized Signatory
Resolution: Approve the Bucks IU Insurance Renewal Coverage for Flood Insurance from August 14, 2026 to August 14, 2027 through broker Willis Towers Watson Northeast, Inc. and Business Administrator/CFO as Authorized Signatory

8. Recommendations for Action - Other
A. 2026-2027 Bucks IU Board of School Directors Committee Assignments
Resolution: Approval of the 2026-2027 Bucks IU Board of School Directors Committee Assignments

B. Agreement with School District of Borough of Morrisville to Provide Assistance with their Superintendent Search Process
Resolution: Approval of the Agreement with School District of Borough of Morrisville to provide assistance with their Superintendent Search Process for the period of June 12, 2026, through December 30, 2026 (or until no longer needed) for an approximate total reimbursement amount of $5,000 for advertising, marketing, materials, postage and travel with total costs not to exceed $9,000.

C. Post-Baccalaureate Special Education Teacher Apprenticeship Employee Agreements
Resolution: Approval of the Post-Baccalaureate Special Education Teacher Apprenticeship Employee Agreements for the 2026-2027 School Year.

D. Registered Behavior Technician (RBT) Program and Registered Behavior Technician Apprenticeship (RBTA) Program Employee Agreements
Resolution: Approval of the Registered Behavior Technician (RBT) Program and Registered Behavior Technician Apprenticeship (RBTA) Program Employee Agreements for the 2026-2027 School Year.

E. Early Childhood Programs Memorandums of Agreement (MOAs)
Resolution: Approval of the Early Childhood Programs Memorandums of Agreement for the for the 2026-2027 School Year.

F. Head Start/Pre-K Counts Memorandums of Understanding with School Entities
Resolution: Approval of the Head Start/Pre-K Counts Memorandums of Understanding with School Entities for the 2026-2027 School Year.

G. Memorandum of Understanding (MOU) for Use of Facilities in the Event of an Evacuation to a Secondary Site
Resolution: Approval of Memorandum of Understanding (MOU) with Bucks County Intermediate Unit and Host Sites for the use of Facilities as a Secondary Location in the Event of an Evacuation for the time period of July 1, 2026 through June 30, 2029 School

Year.

H. Presenter Agreement with Peaceable Kingdom Petting Zoo
Resolution: Approval of the Presenter Agreement with Peaceable Kingdom Petting Zoo for an event on July 21, 2026.

I. Memorandum of Understanding (MOU) with Montgomery County Intermediate Unit and Pennsylvania Western University
Resolution: Approval of the Memorandum of Understanding (MOU) with Montgomery County Intermediate Unit and Pennsylvania Western University for the period of July 21, 2026 through July 20, 2028

J. Local Educational Agency Responsibility Agreement with Upper Perkiomen School District
Resolution: Approval of the Local Educational Agency Responsibility Agreement with Upper Perkiomen School District, beginning June 16, 2026, through the duration of student placement.

K. Personnel Items
Resolution: Approval of Personnel Items for July 2026.

9. Presentations and Mini Reports
A. Programs & Services Mini Report: Education for Children and Youth Experiencing Homelessness
B. Technology Services Mini-Report
C. Special Education Mini-Report: Special Ed Year in Review
D. Executive Director's Report

10. Information Items
A. Legislative Report
B. 2026-2027 Bucks IU Board of School Directors Committee Meeting Dates

11. Executive Session
A. Mr. D'Angelo announced that there was no Executive Session.

12. Old Business
A. There was no Old Business.

13. New Business
A. There was no New Business.

14. Public Participation - Comments Not Limited to Agenda Items
A. Procedure for Public Comment
B. There was no Public Comment

15. Adjournment
A. Next Meeting Notice - Tuesday, June 16, 2026
B. Meeting Adjournment
A motion is needed to adjourn the meeting.
Motion by Joshua Waldorf, second by James Hallowell.

Tuesday, July 21, 2026
AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Bucks County Intermediate Unit
Administration Building
705 N. Shady Retreat Road
Doylestown, PA 18901
6:00 PM - Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) in Conference Rooms I & J. The Committee members are: Jill Waldbieser (Chair), Dana Foley, Nicole Khan, and Karen Winters. The topic for discussion will be Bucks IU Extended School Year Programs. No formal action will be taken at this meeting.
7:00 PM - Board Meeting (Rooms A-B-C)
Notice: The Bucks IU Board of School Directors meetings are live streamed and links to the livestream recording along with archived recordings of the meetings can be found on the Bucks IU website. Individuals who attend this meeting may appear in video and/or audio recordings of the meeting.

1. Meeting Opening

Subject :	A. Pledge of Allegiance
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Procedural

Public Content

The Pledge of Allegiance is being led bySEQUEL participant, Dan Romig.Dan participates with both an Upper County Community Participation group and a Central Bucks Community group. His support staff includes Sarah Liu, Ryan Davis and Cynthia Wu.

1. Meeting Opening

Subject :	B. Roll Call
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Procedural

Public Content

(In-Person)
John D'Angelo, Flemming Godiksen, James Hallowell, Thomas Trauger, Jill Waldbieser, Joshua Waldorf
(Virtually)
Dana Foley,Nicole Khan

1. Meeting Opening

Subject :	C. Announcement of Executive Session (Placeholder)
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	

2. Public Participation - Comments for Agenda Items Only

Subject :	A. Procedure for Public Comment
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Procedural

Public Content

Procedure for Public Comment

The Board welcomes hearing from members of the public. All individuals wishing to provide public comment must attend the meeting in person and shall indicate their desire to address the Board prior to the start of the meeting by providing information on the applicable sign-in sheet. The sign-in sheet will be provided by the Board Secretary and placed in the designated sign-in area of the Board Room. Each person who wishes to address the Board shall provide their name, school district, whether the comment is for the first or second comment period of the agenda, the topic to be addressed, and group affiliation, if applicable.

First Public Comment PeriodLimited to Agenda Items Only

Individuals who have requested to speak to the Board on agenda items will be recognized in the first public comment period, as set forth in the Board agenda. Individuals who have signed in to speak on agenda items will be given an opportunity to address the Board prior to the Board taking any action on the listed (or added) agenda item. After recognition by the Presiding Officer, the individual shall identify himself/herself and the agenda item on which he/she wishes to speak. The presentation during the first public comment period is limited to agenda items only and will be limited to three minutes per person. The Presiding Officer reserves the right to limit the number of individuals or groups who will be recognized to speak.

Second Public Comment PeriodAny Topic

Public discussion at the end of the meeting shall be open to members of the public who have indicated their desire to speak on the sign in-sheet prior to the start of the second public comment period and such comments may be on any topic. Comments during the second public comment period will be limited to two minutes. The Presiding Officer reserves the right to limit the number of individuals who will be recognized to speak.

Please note that a participant may not speak more than once in the first public comment period and no more than once in the second public comment period.

All comments during both of the public comment periods shall be directed to the Presiding Officer. No participant may address or question board members or staff individually.

The Presiding Officer may:

1. Interrupt or terminate a participants statement when the Speaker's time has expired or the Speaker uses profanity or threatening language.
2. Request assistance of law enforcement officers to remove a disorderly person when his/her conduct interferes with the orderly progress of the meeting.
3. Call a recess or adjourn to another time when the lack of public decorum interferes with the orderly conduct of the meeting.
4. Waive these rules with approval of the Board.

3. Consent Agenda Items

Subject :	A. Discussion of Consent Agenda Items
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL

	DIRECTORS MEETING
Type :	Discussion

Public Content

At this time during the meeting, members of the Board maydiscuss any item on the Consent Agenda. Board members may request that an item be removed from the Consent Agenda for separate Board approval.

3. Consent Agenda Items

Subject :	B. Approval of Consent Agenda Items
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval of Consent Agenda Items 4A through 8K.

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

4. Recommendations for Action - Meeting Minutes and Committee Notes

Subject :	A. Minutes of the June 16, 2026 Board Meeting
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent), Minutes
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of the Minutes from the June 16, 2026 Board Meeting.
Minutes :	View Minutes for Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING

Public Content

The Minutes of the June 16, 2026 Board Meeting are unofficial until approved by the Board of School Directors.

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

4. Recommendations for Action - Meeting Minutes and Committee Notes

Subject :	B. Minutes of the June 16, 2026 Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of Minutes of the June 16, 2026 Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting.

Public Content

The Minutes of the June 16, 2026 Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting are unofficial until approved by the Board of School Directors.

File Attachments

Notes for June 16, 2026 Advocacy Committee.pdf (136 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

5. Recommendations for Action - Finance

Subject :	A. June 2026 Treasurer's Report
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approve the attached June 2026 Treasurer's Report for the period of July 1, 2025 to June 30, 2026.

Public Content

File Attachments

20260721 June 2026 Treasurer's Report.pdf (292 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

5. Recommendations for Action - Finance

Subject :	B. June 2026 Bills for Payment Report
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$19,994,353.59
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approve June 2026 Bills for Payment Report in the amount of $19,994,353.59.

Public Content

File Attachments

20260721 June 2026 Bills for Payment Report.pdf (212 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

5. Recommendations for Action - Finance

Subject :	C. Budget Revision
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$6,806,865.00
Budgeted :	Yes
Budget Source :	Capital Projects
Recommended Action :	Approve the attached Budget Revision in the amount of $6,806,865.

Public Content

File Attachments

20260721 Budget Revision.pdf (294 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

5. Recommendations for Action - Finance

Subject :	D. July 2026 Contracts and Purchases
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes

Dollar Amount :	$25,080,148.77
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approval of July 2026 Contracts and Purchases of $25,080,148.77.

File Attachments

20260721 Contracts and Purchases.pdf (327 KB)
20260721 Contracts.pdf (7,982 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

6. Recommendations for Action - Revenue

Subject :	A. Agreement with the Central Bucks School District to Provide Consortium Pricing with BrainPOP
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$48,826.03
Budgeted :	Yes
Budget Source :	Programs & Services Software Consortium
Recommended Action :	Approval of Agreement with the Central Bucks School District to purchase BrainPOP through the Bucks IU for the period of July 1, 2026 through June 30, 2027 for an amount not to exceed $48,826.03

Public Content

Time Period: July 1, 2026 through June 30, 2027
The Central Bucks School District has agreed to purchase BrainPOP products from the Bucks IU at a reduced consortium rate, providing a 41% savings over list price to the district.

File Attachments

20260721 BrainPOP PAIU22 Agreement With CBSD.pdf (163 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

6. Recommendations for Action - Revenue

Subject :	B. Service Agreement with Cheltenham School District
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budget Source :	Human Resources
Recommended Action :	Approval of the Agreement with the Cheltenham School District (CSD) to provide a Program Quality Review (PQR) of Human Resources Office Functions and Personnel Practices under a timeline mutually agreed to by the Bucks IU and CSD with the total projected fee for services not to exceed $27,000.

Public Content

The Cheltenham School District (CSD) has asked the Bucks IU to provide a Program Quality Review (PQR) of the district's Human Resources office functions and personnel practices. The team will be led by the Bucks IU Deputy Executive Director and In-House Legal Counsel and will include the Bucks IU Paralegal, Bucks IU Director of Human Resources and a Bucks IU Human Resources Supervisor. Following an onsite review of processes, procedures, and interviews with district stakeholders, the Bucks IU team will provide a summary report of findings and will make any necessary recommendations for future action or consideration, if findings so warrant. The total projected fee for services not to exceed $27,000.

File Attachments

20260721 Cheltenham PQR Agreement.pdf (302 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

6. Recommendations for Action - Revenue

Subject :	C. Special Education Services Agreements with Bucks

	County School Entities
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$11,420,278.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of Special Education Services Agreements with Bucks County School Entities for the period of July 1, 2026 through June 30, 2027 for a total estimated revenue amount of $11,420,278.00.

Public Content

Time Period: July 1, 2026 to June 30, 2027
The Bucks IU will provide Special Education Services to Bucks County school entities during the 2026-27 school year,aslisted on the attached schedule,for the estimated revenue amount of $11,420,278.00.

File Attachments

20260721 In-County Special Ed Services 2026-27.pdf (144 KB)
20260721 Morrisville - Special Education Services Agreement 26-27.pdf (1,575 KB)
20260721 Pennsbury - Special Education Services Agreement 26-27.pdf (601 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

6. Recommendations for Action - Revenue

Subject :	D. Special Education Services Agreements with Out of County School Entities
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$495,236.00
Budgeted :	Yes

Budget Source :	Special Education
Recommended Action :	Approval of the Special Education Services Agreements with Out of County School Entities for the period of July 1, 2026 through June 30, 2027 at an estimated revenue amount of $495,236.00.

Public Content

Time Period: July 1, 2026 to June 30, 2027
The Bucks IU will provide Special Education Services to out of county school entities during the 2026-27 school year, aslisted on the attached schedule, foran estimated revenue amount of $495,236.00.

File Attachments

20260721 OOC Special Ed Services 2026-27.pdf (145 KB)
20260721 Keystone Freedom Academy 26-27 Special Ed Agreement.pdf (439 KB)
20260721 Lower Moreland SD 26-27 Special Ed Agreement.pdf (976 KB)
20260721 PA Leadership CS 26-27 Special Ed Agreement.pdf (632 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

6. Recommendations for Action - Revenue

Subject :	E. Pennsylvania Information Management System "PIMS" Service Agreement with Palisades School District
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of the PIMS Service Agreement with Palisades School District for the period of July 1, 2026 through June 30, 2027.

Public Content

Time Period: July 1, 2026 to June 30, 2027

The Bucks IU will provide Palisades School District with Pennsylvania Information Management System "PIMS" Support Services on an as needed basis, at a rate of $447.00 per full (seven-hour) day.

File Attachments

20260721 Palisades SD PIMS Services Agreement.pdf (271 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

6. Recommendations for Action - Revenue

Subject :	F. PA Pre-K Counts Partnership Agreement with Neshaminy School District
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$1,540,000.00
Budgeted :	Yes
Budget Source :	Pre-K Counts
Recommended Action :	Approval of the Pre-K Counts Partnership Agreement between Bucks IU and Neshaminy School District for the period of July 1, 2026 through June 30, 2027 for an amount not to exceed $1,540,000.00.

Public Content

Time Period: July 1, 2026 to June 30, 2027

This partnership with Neshaminy School District is for the Bucks IU to provide Early Childhood Programming to three and four-year-old children for the 2026-27 school year. The Bucks IU will provide all services and program activities for children at the following locations:

- Herbert Hoover Elementary School - 28 Students
- Walter Miller Elementary School - 36 Students
- Tawanka Elementary School - 14 Students
- Joseph Ferderbar Elementary School - 14 Students
- Lower Southampton Learning Center - 58 Students

Neshaminy School District agrees to reimburse the Bucks IU for actual costs not to exceed $1,540,000.00.

File Attachments

20260721 Pre-K Counts Partnership Agreement with Neshaminy SD.pdf (1,070 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

6. Recommendations for Action - Revenue

Subject :	G. Special Education Service Agreement with UHS of Doylestown, LLC dba: Foundations Behavioral Health (Lifeworks Schools)
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of the Standard Service Agreement with UHS of Doylestown, LLC dba: Foundations Behavioral Health (Lifeworks Schools) for the period of July 1, 2026 through June 30, 2027.

Public Content

Time Period:July 1, 2026 to June 30, 2027

Bucks IU, as an educational service agency, has received a request from UHS of Doylestown, LLC dba: Foundations Behavioral Health (Lifeworks Schools) to provide related services for the 2026-27 school year. These services may include Physical Therapy, Speech Therapy, Feeding Team, Augmentative Assistive Communication Services, Brain Steps, Vision Services, Orientation and Mobility, Technology for Vision Services, Hearing Services (including Audiology), Interpreter and C-Print Captionist Services.This Agreement only grants permission for services in case a referral is made; it does not bind the educational entity to pay anything upfront.

File Attachments

20260721 Service Agreement with UHS of Doylestown dba Foundations.pdf (107 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

6. Recommendations for Action - Revenue

Subject :	H. Technology Pool Counsel Consortium for Legal Services Consultation
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$12,326.58
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of the Technology Pool Counsel Consortium Agreements for Legal Services Consultation during the term of July 1, 2026 to June 30, 2027, for a total revenue amount of $12,326.58.

Public Content

Time Period: July 1, 2026 to June 30, 2027
In a separate motion at the June 16, 2026 Board meeting, the Bucks County IU Board of School Directors approved the Technology Pool Counsel Legal Services Consultation Agreement with Sweet, Stevens, Katz & WilliamsLLP (SSKW) to Provide Legal Services to the Countywide Technology Pool Counsel Consortium, with the purpose of providing cost-effective legal support in the ever-changing area of educational technology.The external members will pay their pro-rata share of $11,413.50 plusan 8% administrative fee for a total revenue amount of$12,326.58.
Entities that participate in this consortium receive:

- Electronic mail opinions and advice concerning technology-related issues.
- Model policies, guidance, forms, worksheets, handouts, and outlines to be shared with allCountywide Technology Pool Counsel Consortiummembers where relevant and applicable.
- One (1) annual training, in-service, or group meeting concerning educational technology for each participating school entitywith the topics, nature, and size determined by the school entity.
- Two (2) half-day trainings and/or face-to-face consultations at joint advisory council meetings (Technology Advisory Council, for example).

The Bucks IU has facilitated an opt in countywide consortium for this service on behalf of the interested school entities. All thirteen (13) Bucks County School Districts and three (3) Career and Technical Centers (CTCs) (together, the "Consortium members") have verbally opted in. Those agreements were sent to the Consortium Members and will be returned as their respective boards approve them.
This motion is requesting approval of the agreements with eachConsortium Member that has returned their approved agreements:

Bensalem Township School District
Bristol Borough School District
Bristol Township School District
Bucks County Technical High School
Centennial School District
Central Bucks School District
Council Rock School District
Middle Bucks Institute of Technology
Neshaminy School District
New Hope-Solebury School District
Palisades School District

Pennridge School District
Pennsbury School District
Quakertown Community School District
School District of Borough of Morrisville
Upper Bucks County Technical School

File Attachments

20260721 Bensalem Township SD-Tech Pool Consortium Agreement 26-27.pdf (144 KB)
20260721 Bristol Borough SD Tech Pool Consortium Agreement 2026-2027.pdf (1,193 KB)
20260721 Bristol Township SD Tech Pool Consortium Agreement 2026-2027.pdf (1,698 KB)
20260721 Bucks County Technical High School Tech Pool Consortium Agreement 2026-2027.pdf (1,002 KB)
20260721 Centennial SD-Tech Pool Consortium Agreement 26-27.pdf (299 KB)
20260721 Central Bucks School District-Tech Pool Consortium Agreement 26-27.pdf (398 KB)
20260721 Council Rock School District Tech Pool Consortium Agreement 2026-2027.pdf (419 KB)
20260721 MBIT-Tech Pool Consortium Agreement 26-27.pdf (752 KB)
20260721 Neshaminy SD Tech Pool Consortium Agreement 2026-2027.pdf (69 KB)
20260721 New Hope-Solebury SD Tech Pool Consortium Agreement 2026-2027.pdf (348 KB)
20260721 Palisades-Tech Pool Consortium Agreement 26-27.pdf (122 KB)
20260721 Pennridge SD Tech Pool Consortium Agreement 26-27.pdf (702 KB)
20260721 Pennsbury SD-Tech Pool Consortium Agreement 26-27 (signed).pdf (311 KB)
20260721 Quakertown Community SD-Tech Pool Consortium Agreement 26-27.pdf (419 KB)
20260721 School District of Borough of Morrisville-Tech Pool Consortium Agreement 26-27.pdf (445 KB)
20260721 Upper Bucks County Tech School Tech Pool Consortium Agreement 2026-2027.pdf (139 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

6. Recommendations for Action - Revenue

Subject :	I. Memorandum of Understanding with Delaware Valley University
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Budget Source :	Special Education
Recommended Action :	Approval of Memorandum of Understanding with Delaware Valley University regarding the offering of Post-Baccalaureate Special Education Teacher Certification courses and the revenue sharing arrangement beginning September 1, 2026, with renewal on an annual basis.

Public Content

Time Period: September 1, 2026,with renewal on an annual basis unless either party gives notice of ninety (90) days of their intent to modify or cease the agreement.

This Memorandum of Understanding (MOU) between Delaware Valley University (DVU), and the Bucks IU, is intended to govern the relationship between the parties regarding the offering of Post-Baccalaureate (Post-Bach) Special Education Teacher Certification courses.

Graduate credits will be offered for five (5) Post-Bach Courses at the prevailing graduate tuition rate. DVU willincrease tuition to match the current Pennsylvania State System of Higher Education rate, and any additional increases will be provided in writing to Bucks IU with ninety (90) days notice prior to the change.

Revenues generated through the Endorsement under this MOU shall be allocated between DVU and Bucks IU as follows:

- Bucks IU Revenue of 50% for each DVU Graduate Credit Post-Bach Course
- DVU Revenue of50% for each DVU Graduate Credit Post-Bach Course

File Attachments

20260721 DelVal Post-Bach Special Ed Cert MOU.pdf (423 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	A. Agreement with Ethosource for the Purchase and Installation of Furniture
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$616,886.12
Budgeted :	Yes
Budget Source :	Capital
Recommended Action :	Approval of the Agreement with Ethosource, LLC for the Purchase and Installation of Furniture for the Bucks IU 705 Administrative Office Building at a total amount of $616,886.12.

Public Content

Time Period: Project to begin end of July 2026 and will progress in phases concurrent with design plans.
Ethosource, LLC will remove existing office furniture in the 705 Administrative Office Building, first floor office areas. Ethosource will then procure, deliver, and install new office furniture in the first floor common office spaces and lobby areas.
The agreement is to include new cubicles, storage, countertops and other furniture designed for each department's specific needs. Cubicles will feature sit/stand desks, new chairs and storage. The agreement also includes lobby furniture for both the first and second floor lobbies.

File Attachments

20260721 Ethosource ADM 1st Floor Renovation Furniture.pdf (348 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	B. Agreement with Milex Properties LLC for Leased Space
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$15,376.68
Budgeted :	Yes
Budget Source :	Preschool Early Intervention
Recommended Action :	Approval of Agreement with Milex Properties LLC to lease office space for the period of September 1, 2026 through August 31, 2028 at a cost of $15,376.68.

Public Content

Time Period: September 1, 2026 through August 31, 2028
This is an agreement for leased space for staff offices in Morrisville that support the Preschool Early Intervention program services at a cost of $15,376.68.
9/1/26 - 8/31/27: $631.23/month ($7,574.76/annual)
9/1/27 - 8/31/28: $650.16/month ($7,801.92/annual)

File Attachments

20260721 Milex Lease Agreement 2026-2028.pdf (682 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	C. Agreement with AMH Properties for Leased Space
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$7,320.00
Budgeted :	Yes
Budget Source :	Institutionalized Children's Program
Recommended Action :	Approval of Agreement with AMH Properties for leased space for the period of September 1, 2026 through August 31, 2027 for a total cost of $7,320.

Public Content

Time period: September 1, 2026 through August 31, 2027
This lease is for office space in Doylestown to support the Institutionalized Children's Program at Foundations Behavioral Health. The total cost is $610 monthly ($7,320 annually) broken down as$355 monthly for Office #6 and $255 monthly for Office #7.

File Attachments

20260721 AMH Properties Foundations Annex Lease 26-27.pdf (523 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	D. Agreement with CM3 Building Solutions Inc for HVAC Service
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)

Fiscal Impact :	Yes
Dollar Amount :	$92,818.00
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approval of Agreement with CM3 Building Solutions Inc for HVAC Service for the period of July 1, 2026 through June 30, 2027 for a total amount of $92,818.

Public Content

Time Period: July 1, 2026 through June 30, 2027

This is an agreement to provide regular HVAC services and maintenance for various Bucks IU locations with annual costs listed below.

Annual cost per location listed below

Bucks County Intermediate #22 Administrative Building $18,700.00
1 Ivybrook Blvd Suite 170 Catapult $3,560.00
1 Ivybrook Blvd Suite 190 Fab Lab $3,560.00
Upper County Learning Center $4,638.00
Perkasie Square $2,570.00
Pearl S Buck $26,272.00
Lower Southhampton $9,526.00
Samuel Everitt School $23,992.00

Annual Total Cost $92,818

File Attachments

20260721 CM3 HVAC Service Agreement.pdf (511 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	E. Agreement with BrainPOP
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)

Fiscal Impact :	Yes
Dollar Amount :	$43,594.70
Budgeted :	Yes
Budget Source :	Programs & Services Software Consortium
Recommended Action :	Approval of Agreement with BrainPOP to provide digital instructional resources to the Central Bucks School District for the period July 1, 2026 through June 30, 2027 for an amount not to exceed $43,594.70.

Public Content

Time Period: July 1, 2026 through June 30, 2027
The Bucks IU is able to leverage statewide, discounted pricing for BrainPOP, a digital solution that offers several thousand videos, images and related resources to educators through their computer via the internet, to provide savings for our member school districts.

File Attachments

20260721 BrainPOP PAIU22 - Central Bucks.pdf (162 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	F. AT&T Connectivity Programs for Education Scope of Work
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$800.00
Budgeted :	Yes
Budget Source :	Technology
Recommended Action :	Approval of the AT&T Connectivity Programs for Education Scope of Work for the period of July 21, 2026 to July 20, 2027, to renew coterminously with the National Association of State Procurement Officials (NASPO) Master Agreement, for an estimated yearly cost of $800.00.

Public Content

Time Period:July 21, 2026 to July 20, 2027,to renew coterminously with the National Association of State Procurement Officials (NASPO) Master Agreement

The National Association of State Procurement Officials (NASPO) offers school entities the AT&T Connectivity Programs for Education Hotspot for Education Wireless plan. This Scope of Work (SOW) will grant the Bucks IU access to wireless mobile plans for Hotspots at a reduced rate of $10/month per device where our current rate is $36.99/month per device. The Bucks IU will also have access to purchasing new mobile Hotspot devices at a lower cost of $57 per device where our current cost is $99+ per device. This plan does not include wireless plans for other mobile devices, such as cell phones or routers. Our current qualifying devices will be transitioned to the new Hotspot for Education Wireless plan, for an estimated annual cost of $800.00.

Devices other than Hotspots will remain on their current, standard AT&T wireless plans. Hotspots are devices that provide internet connectivity to nearby devices wirelessly and, for example, can be utilized while traveling, working remotely, or at locations that do not have a strong internet connection.

File Attachments

20260721 AT&T Connectivity Programs For Education SOW.pdf (731 KB)
NASPO Master Agreement.pdf (4,121 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	G. Presenter Agreement with Stephanie Stollar Consulting, LLC dba Dr. Stephanie Stollar
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$4,500.00
Budgeted :	Yes
Budget Source :	ECRI Grant
Recommended Action :	Approval of the presenter agreement with Stephanie Stollar Consulting, LLC dba Dr. Stephanie Stollar for a presentation on January 20, 2027 for a total cost of $4,500.00.

Public Content

Time Period:January 20, 2027

Stephanie Stollar Consulting, LLC dba Dr. Stephanie Stollar will provide a full day workshop entitled MTSS for Reading Improvement: A Leaders Toolkit for School-wide Successat the Bucks IU on January 20, 2027, with a snow date, if needed, to be held on February 27, 2027, for a total cost of $4,500.00.

File Attachments

20260721 Presenter Agreement with Stephanie Stollar Consulting LLC dba Dr. Stephanie Stollar.pdf (457 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	H. Rental Agreement with Christ's Home
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$1,617.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of Rental Agreement with Christ's Home for an event on August 27, 2026, at a cost of $1,617.00.

Public Content

Time Period: August 27, 2026

The Bucks IU will be renting Christ's Homes Community Center to support Related Servicesteam member trainingduring Bucks IU Opening Week on August 27, 2026.We will have access to full community center, including the gymnasium, to support large group training as well as breakout spaces for smaller training opportunities. Christ's Home will be able to meet our technology needs in house as well, for a total cost of $1,617.00.

File Attachments

20260721 Christ's Home Rental Agreement-August 2026.pdf (651 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	I. Addendum to Private Provider Agreement with GHR Healthcare, LLC dba GHR Education
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$450,000.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of the Addendum to the Private Provider Agreement with GHR Healthcare, LLC dba GHR Education for the period of July 1, 2026 through August 15, 2028, at an estimated cost of $450,000.00.

Public Content

Time Period:July 1, 2026 to August 15, 2028

The Bucks County IU Board of School Directors approved the Private Provider Agreement with GHR Healthcare, LLC dba GHR Education on June 16, 2026. The Addendum has been created to include Nursing Services at an estimated cost of $450,000.00.

File Attachments

20260721 GHR Healthcare LLC dba GHR Education - First Addendum to Agreement.pdf (243 KB)
GHR Healthcare, LLC dba GHR Education - 2026-28 Private Provider Agreement.pdf (1,296 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	J. Presenter Agreement with Apply EBP, LLC
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$3,500.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of the Presenter Agreement with Apply EBP, LLC for a presentation on August 26, 2026, at a total cost of $3,500.00.

Public Content

Time Period: August 26, 2026

Apply EBP, LLCwill provide a three-hour virtual presentation, entitled "Determining a Student's Need for School-based OT or PT Services" on August 26, 2026, at a total cost of $3,500.00.

File Attachments

20260721 Apply EBP - Presenter Agreement.pdf (584 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	K. Agreement with Bucks County Community College for Leased Space
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$100,000.00
Budgeted :	Yes

Budget Source :	Preschool Early Intervention
Recommended Action :	Approval of Agreement with Bucks County Community College for Leased Space for a period of August 15, 2026, through August 14, 2031, for a total amount of $20,000 per year, pending legal review by both parties.

Public Content

- Time Period: August 15, 2026,to August 14, 2031
- Program(s): Preschool Early Intervention
- Space Description:The College shall provide a classroom setting for the Pre-School Early Childhood Program on the Newtown Campus in the Early Learning Center. The college will provide housekeeping services, utilities,computer access, repairs and maintenance. Bucks IU will provide specialized early childhood education services.
- Cost: $20,000 annually for five years,$100,000 total.
- Pending legal review by both parties.

File Attachments

20260721 BCCC Lease Newtown Bucks IU.pdf (127 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	L. Sign In Solutions Order Form for Workplace Planner Software
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$13,254.14
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval to enter into an Agreement with Sign In Solutions for the Enterprise Multi-Tenant Workspace Planner software and Standard Success Plan for the period of July 31, 2026 to July 30, 2027 in the total amount of $13,254.14.

Public Content

Time Period:July 31, 2026 to July 30, 2027
The Bucks IU is seeking Approval from the Bucks County IU Board of School Directors to enter into an Agreement with Sign In Solutions for the Enterprise Multi-Tenant Workspace Planner software, Standard Success Plan, and licensing. The Workspace Planner platform will provide a centralized solution for managing meeting room reservations, shared workspaces, and workplace resources across designated Bucks IU locations for the period of July 31, 2026 to July 30, 2027 in the total amount of $13,254.14.

File Attachments

20260721 Sign In Solutions Agreement.pdf (257 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	M. Presenter Agreement with Wilson Language Training Corp.
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$6,550.00
Budgeted :	Yes
Budget Source :	IDEA 611
Recommended Action :	Approval of the Presenter Agreement with Wilson Language Training Corp. for a presentation on August 24, 2026, at a total cost of $6,550.00.

Public Content

Time Period: August 24, 2026

Wilson Language Training Corp. will provide an in-person presentation entitled "Foundations Multi-Level Review and Refresh" on August 24, 2026, from 8:00am to 10:30am at the Bucks IU Fab Lab, for a total cost of $6,550.00.

File Attachments

20260721 Wilson Language Training Corp. - Presenter Agreement.pdf (451 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	N. Private Provider Agreement with Elwyn of Pennsylvania and Delaware
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$3,000.00
Budgeted :	Yes
Budget Source :	Preschool Early Intervention
Recommended Action :	Approval of the Private Provider Agreement with Elwyn of Pennsylvania and Delaware for the period of July 1, 2025 through June 30, 2026 at a total estimated cost of $3,000.00.

Public Content

Time Period: July 1, 2025 to June 30, 2026

Elwyn of Pennsylvania and Delaware provided Special Education Services to Bucks IU a Bucks IU student during the 2025-26 school year for a total estimated cost of $3,000.00.:

File Attachments

20260721 Elwyn - 2025-26 Bucks IU Provider Agreement.pdf (413 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	O. Contractor Service Agreement with Dr. Sara Harmon
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL

	DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$115,000.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of the Contractor Service Agreement with Dr. Sara Harmon for the period of August 10, 2026 through August 9, 2027 for an estimated cost of $115,000.00.

Public Content

Time Period:August 10, 2026 to August 9, 2027

Dr. Sara Harmon will provideclinical and program oversight as the Medical Director of the Bucks IU Partial Hospitalization Program for an estimated cost of $115,000.00.

File Attachments

20260721 Dr. Sara Harmon - Contractor Agreement with Data Security.pdf (514 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	P. Contractor Service Agreement with Clarke Schools for Hearing and Speech
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$7,358.25
Budgeted :	Yes
Budget Source :	Preschool Early Intervention
Recommended Action :	Approval of the Contractor Service Agreement with Clarke Schools for Hearing and Speech for the period of July 6, 2026 through August 7, 2026, at a total cost of $7,358.25.

Public Content

Time Period:July 6, 2026 through August 7, 2026

Clarke Schools for Hearing and Speech is providing Summer School Programming to a Bucks IU Preschool Early Intervention student for a total cost of $7,358.25.

File Attachments

20260721 Clarke Schools - Summer Programming Contractor Agreement.pdf (702 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	Q. Agreement with Baldwin Fine Art & Residential, LLC.
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$4,225.52
Budgeted :	Yes
Budget Source :	Programs and Services
Recommended Action :	Ratify the agreement with Baldwin Fine Art & Residential, LLC. for the period of July 1, 2026 through June 30, 2027 in the total amount of $4,225.52.

Public Content

Time Period:July 1, 2026 through June 30, 2027

At the March 17, 2026 meeting, the Bucks IU Board of School Directors authorized the Bucks IU Director of Teaching and Learning to sign an agreement with a storage space vendor. The Bucks IU is seeking ratification of the attached agreement with Baldwin Fine Art & Residential, LLC. in the total amount of $4,225.52.

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	R. Pye Barker Fire & Safety Fire Alarm and Burglar Alarm Takeover
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$24,000.00
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approval to enter into an Agreement with Pye-Barker Fire & Safety to prepare for the transition of the Fire Alarm and Burglar Alarm Systems at designated Bucks IU locations for a one-time total cost of $24,000.

Public Content

Time Period: Upon Approval

The Bucks County IU is requesting approval from the Bucks County IU Board of School Directors to enter into an Agreement with Pye-Barker Fire & Safety to prepare for the transition of theFire Alarm and Burglar Alarm monitoring services at designated Bucks IU locations for a one-time total cost of $24,000.00.

The Fire Alarm Agreement includes the preparation of Fire Alarm monitoring and the installation of CLSS cellular communicators at designated Bucks IU locations. The cellular communicators will enhance the reliability of alarm system communications and provide cellular monitoring capabilities. The total cost of the Fire Alarm preparation project is $10,800.00.

The Burglar Alarm Agreement includes the transition of monitoring services, ongoing 24-hour monitoring, and coordination with emergency responders when alarm events occur. This service supports the continued protection of Bucks IU locations, staff, students, and equipment.The total cost of the Burglar Alarm preparation project is $13,200.00.

File Attachments

20260721 Pye Barker Fire Alarm Monitoring CL#5249.pdf (452 KB)
20260721 Pye Barker Security Monitoring CL#5251.pdf (518 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	S. Pye Barker Fire & Safety Fire Alarm and Burglar Alarm Monitoring and Service Agreement
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$26,387.00
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approval of the Agreement with Pye-Barker Fire & Safety for the Fire Alarm and Central Station Monitoring Services and the Burglar Alarm Services for the total estimated amount of $26,387.

Public Content

Time Period: Upon Approval

The Bucks IU is seeking approval from the Bucks County IU Board of School Directors to enter into an Agreement with Pye-Barker Fire & Safety to provide monitoring, inspection, and testing services for Building Fire Alarm Systems and Central Station Monitoring Services as well as themonitoring, inspection, and maintenance of Burglar Alarm Systems at designated Bucks IU locations for the total estimated amount of $26,387.00.

The Fire Alarm Systems and Central Station Monitoring Service Agreement ensures the Fire Alarm Systems are routinely inspected, tested, and monitored to support compliance with applicable fire and life safety codes and to help maintain the reliability and operational readiness of these critical life safety systems. This agreement is for the estimated annual cost of $19,247.00.

The Burglar Alarm Services Agreement provides continuous alarm monitoring, routine inspection and preventive maintenance services, and access to 24-hour emergency response to help ensure the security, reliability, and proper operation of the Burglar Alarm Systems. These services support the protection of Bucks IU staff, students, visitors, facilities, and assets while helping to maintain the effectiveness of the security systems and minimize unexpected service disruptions.This agreement is for the estimated annual cost of $7,140.00.

File Attachments

20260721 Pye-Barker Master Service Agreement CL#5250.pdf (735 KB)
20260721 Pye-Barker Fire Alarm Monitoring CL#5252.pdf (879 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	T. Contractor Service Agreement with Overbrook School for the Blind
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$13,440.00
Budgeted :	Yes
Budget Source :	Preschool Early Intervention
Recommended Action :	Approval of the Contractor Service Agreement with Overbrook School for the Blind for the period of July 6, 2026 through August 6, 2026, at a total cost of $13,440.00.

Public Content

Time Period:July 6, 2026 to August 6, 2026

Overbrook School for the Blind will provide Summer Camp Kandu programming for two (2) Preschool Early Intervention students at a total cost of $13,440.00.

File Attachments

20260721 OSB - Summer Programming Contractor Agreement.pdf (257 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	U. Private Provider Agreements with Premier Agencies
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$3,490,000.00
Budgeted :	Yes
Budget Source :	Special Education/Preschool Early Intervention
Recommended Action :	Approval of the Private Provider Agreements with Premier Agencies for the period of July 1, 2026 through August 15, 2028 at a total estimated cost of $3,490,000.00.

Public Content

Time Period: July 1, 2026 to August 15, 2028
The attached list of Premier Agencies will be providing Special Education Services to Bucks IU students for an estimated amount of $3,490,000.00.

File Attachments

20260721 Provider Agreement Encumbrances.pdf (136 KB)
20260721 Austill's - 2026-28 Private Provider Agreement.pdf (543 KB)
20260721 Aveanna - 2026-28 Private Provider Agreement_Redacted.pdf (1,099 KB)
20260721 Birch Agency - 2026-28 Private Provider Agreement.pdf (457 KB)
20260721 Humanus - 2026-28 Private Provider Agreement.pdf (445 KB)
20260721 US Medical - 2026-28 Private Provider Agreement.pdf (356 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

7. Recommendations for Action - Expenditures

Subject :	V. Renewal Coverage for Flood Insurance and Business Administrator/CFO as Authorized Signatory
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$6,667.14

Budgeted :	Yes
Budget Source :	Insurance
Recommended Action :	Approve the Bucks IU Insurance Renewal Coverage for Flood Insurance from August 14, 2026 to August 14, 2027 through broker Willis Towers Watson Northeast, Inc. and Business Administrator/CFO as Authorized Signatory

Public Content

Time Period: August 14, 2026 to August 14, 2027

Approve the flood insurance renewal for the property at 501 Bath Road Bristol, PA 19007 from August 14, 2026 to August 14, 2027 through brokerWillis Towers Watson Northeast, Inc.

Business Administrator/CFO will serve as the authorized signatory on all related insurance documents.

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	A. 2026-2027 Bucks IU Board of School Directors Committee Assignments
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of the 2026-2027 Bucks IU Board of School Directors Committee Assignments

Public Content

Time Period: July 1, 2026 through June 30, 2027
Approval of the attached Bucks IU Board of School Directors Committee Assignments for 2026-2027 school year.

File Attachments

20260721 2026-2027 Bucks IU Board of School Directors Committee Assignments.pdf (221 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	B. Agreement with School District of Borough of Morrisville to Provide Assistance with their Superintendent Search Process
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Budget Source :	General Administrative
Recommended Action :	Approval of the Agreement with School District of Borough of Morrisville to provide assistance with their Superintendent Search Process for the period of June 12, 2026, through December 30, 2026 (or until no longer needed) for an approximate total reimbursement amount of $5,000 for advertising, marketing, materials, postage and travel with total costs not to exceed $9,000.

Public Content

Time Period: June 12, 2026, through December 30, 2026 (or until assistance is no longer requested.)

The School District of Borough of Morrisville has requested the services of the Bucks IU to provide assistance with a new Superintendent search including advertising the position, establishing an online application portal on the Bucks IU website and facilitating the interviews. The Bucks IU provides this service to public schools in Bucks County at no cost and only receives reimbursement for out-of-pocket expenses associated with search. Such out-of-pocket costs are generally $5,000 for advertising and other expenses with a total for such reimbursement not to exceed $9,000.

File Attachments

20260721 Morrisville Superintendent Search Agreement.pdf (2,016 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	C. Post-Baccalaureate Special Education Teacher Apprenticeship Employee Agreements
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval of the Post-Baccalaureate Special Education Teacher Apprenticeship Employee Agreements for the 2026-2027 School Year.

Public Content

Time Period: July 1, 2026 to June 30, 2027

The Bucks IU Board of School Directors approved theStandards of Registered Apprenticeship Application with the Pennsylvania Department of Labor and Industry for Post-Baccalaureate Special Education Teachers on September 17, 2025. In November 2025, the PA Apprenticeship and Training Council approved the Bucks IU to operate the Post-Baccalaureate Special Education Teacher Apprenticeship, which will take the place of the former Grow Your Own Teacher Partnership program, affording more opportunities for grant funding to support teacher growth and development.

ThePost-Baccalaureate Special Education Teacher Apprenticeship Employee Agreementsoutline the terms for the following two (2) staff members participating in this program:

- Molly McAtee, Pearl S. Buck Elementary
- Kaitlin Rommel, Lower South ELC

File Attachments

20260721 Teacher Apprenticeship Employee Agreements_Redacted.pdf (1,014 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	D. Registered Behavior Technician (RBT) Program and Registered Behavior Technician Apprenticeship (RBTA) Program Employee Agreements

Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval of the Registered Behavior Technician (RBT) Program and Registered Behavior Technician Apprenticeship (RBTA) Program Employee Agreements for the 2026-2027 School Year.

Public Content

Time Period: 2026-2027 School Year

The Registered Behavior Technician (RBT)Program was originally approved by the Bucks County Intermediate Unit (Bucks IU) Board of School Directors on July 18, 2017 and Registered Behavior Technician Apprenticeship (RBTA) Program was approved onSeptember 18, 2018.

The Bucks IU requires employees who are selected to participate in the RBT and RBTA training programs to sign agreements which outline the terms. Attached for Board approval are agreements for Cohort 7 of the Program with the five (5) selected staff members for participation in the RBT Training Program and five (5) selected staff member for participation in theRBTA Training Programduring the 2026-27 School year.

The five (5) selected staff members for participation in the RBT Training Program are:

- Charles Simon
- Destiny Guity
- Lazette Leach
- Nikosi Lashley
- Nicole VanArtsdalen

The five (5) selected staff members for participation in theRBTA Training Program are:

- Daniel Clymer
- Emma Pettine
- Jacob Saraullo
- Kyisha Watts
- McKenzie Housman

File Attachments

20260721 RBT Employee Agreements 2026-27_Redacted.pdf (6,143 KB)
20260721 RBTA Employee Agreements 2026-27_Redacted.pdf (3,071 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.

Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	E. Early Childhood Programs Memorandums of Agreement (MOAs)
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval of the Early Childhood Programs Memorandums of Agreement for the for the 2026-2027 School Year.

Public Content

Time Period: July 1, 2026 to June 30, 2027
The Early Childhood Programs Memorandums of Agreement (MOAs) will provide School District classrooms for the Bucks IU Early Childhood Programs.The districts will provide this space at no cost to the Bucks IU. Early Childhood Programs are designed to prepare children for Kindergarten and promote school readiness.The following Districts have returned their approved MOAs for the 2026-27 school year:

- Bensalem Township School District
- Bristol Borough School District
- Bristol Township School District

File Attachments

20260721 Bensalem Township SD 2026-27 ECP MOA.pdf (314 KB)
20260721 Bristol Borough SD 2026-27 ECP MOA.pdf (2,464 KB)
20260721 Bristol Township SD 2026-27 ECP MOA.pdf (249 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	F. Head Start/Pre-K Counts Memorandums of Understanding with School Entities
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)

Recommended Action :	Approval of the Head Start/Pre-K Counts Memorandums of Understanding with School Entities for the 2026-2027 School Year.

Public Content

Time Period: July 1, 2026 to June 30, 2027

The Memorandums of Understanding (MOUs) between the Bucks County Intermediate Unit and the school entities are to provide support, guidance and cooperation between local education agencies (LEAs) and Head Start, Pre-K Count providers and local early childhood centers. MOUs for the 2026-2027 School Year were sent to the thirteen (13) Bucks County School Districts and one (1) Charter School and will be returned as their respective boards approve them. The following LEAs have returned their approved MOUs:

- Bensalem Township School District
- Bristol Borough School District
- Bristol Township School District
- Pennsbury School District
- School Lane Charter School

File Attachments

20260721 Bensalem Township 2026-27 HS MOU.pdf (130 KB)
20260721 Bristol Borough 2026-27 HS MOU.pdf (1,301 KB)
20260721 Bristol Township 2026-27 HS MOU.pdf (146 KB)
20260721 Pennsbury 2026-27 HS MOU.pdf (109 KB)
20260721 School Lane CS 2026-27 HS MOU.pdf (1,053 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	G. Memorandum of Understanding (MOU) for Use of Facilities in the Event of an Evacuation to a Secondary Site
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Budget Source :	Safety and Security
Recommended Action :	Approval of Memorandum of Understanding (MOU) with

Bucks County Intermediate Unit and Host Sites for the use of Facilities as a Secondary Location in the Event of an Evacuation for the time period of July 1, 2026 through June 30, 2029 School Year.

Public Content

Time Period: July 1, 2026 through June 30, 2029
Approval of the Memorandum of Understanding (MOU) for the use of Facilities in the Event of an Evacuation requiring relocation to a Secondary Site.
This MOU establishes a mutual agreement between the Bucks County Intermediate Unit and Host Sites outlining the terms and conditions under which the Host Site will provide temporary access to its facilities to ensure the continued safety and support of students, staff, and operations during an emergency evacuation.
The following Bucks IU sites have established MOU Agreements for secondary site location upon approval:

- Bucks County Community College, Early Learning, Newtown Location
- Bucks IU Head Start Classes Located at Bristol Borough School District
- Bucks IU Middle Bucks Early Learning Center
- Bucks IU Lower Bucks Early Learning Center
- Bucks IU Upper Bucks Early Learning Center

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	H. Presenter Agreement with Peaceable Kingdom Petting Zoo
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of the Presenter Agreement with Peaceable Kingdom Petting Zoo for an event on July 21, 2026.

Public Content

Time Period: July 21, 2026

Peaceable Kingdom Petting Zoo will visit the Bucks IU Extended School Year students at Strayer Middle School from 10:00am to 12:00pm on July 21, 2026. The Presenter has waived their standard fee and are providing their services at no charge to the Bucks IU.

File Attachments

20260721 Peaceable Kingdom Petting Zoo-ESY Presenter Agreement.pdf (1,121 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	I. Memorandum of Understanding (MOU) with Montgomery County Intermediate Unit and Pennsylvania Western University
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval of the Memorandum of Understanding (MOU) with Montgomery County Intermediate Unit and Pennsylvania Western University for the period of July 21, 2026 through July 20, 2028

Public Content

Time Period:July 21, 2026 to July 20, 2028

The Bucks IU Board of School Directors approved an application with the Pennsylvania Department of Labor & Industry Standards of Registered Apprenticeship for the Special Education Hearing Impaired Teacher PK-12 Post-Baccalaureate Apprenticeship Program on May 18, 2026. This MOU with Montgomery County Intermediate Unit and Pennsylvania Western University establishes a collaborative partnership with the Bucks IU to implement and sustain the Registered Apprenticeship Program, designed to prepare candidates for certification as Hearing Impaired Special Education Teachers (also known as Teachers of the Deaf/Hard of Hearing). This program combines structured on-the-job training (OJT), related technical instruction (RTI), professional mentoring, and progressive skill development leading to state teacher certification during full-time employment.

File Attachments

20260721 TOD Registered Teacher Apprenticeship Program-MOU.pdf (775 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved

Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	J. Local Educational Agency Responsibility Agreement with Upper Perkiomen School District
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of the Local Educational Agency Responsibility Agreement with Upper Perkiomen School District, beginning June 16, 2026, through the duration of student placement.

Public Content

Time Period:June 16, 2026 through the duration of student placement

The Local Educational Agency Responsibility Agreement with Upper Perkiomen School District allows the Resident District (Upper Perkiomen SD) to assume and retain LEA responsibility of one (1) student for the duration of their placement within Foundations Behavioral Health.

File Attachments

20260721 Upper Perkiomen SD-Foundations LEA Responsibility Agreement_Redacted.pdf (175 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

8. Recommendations for Action - Other

Subject :	K. Personnel Items
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes
Budget Source :	Various

Recommended Action :	Approval of Personnel Items for July 2026.

Public Content

File Attachments

20260721 Personnel Agenda.pdf (178 KB)

Motion & Voting

Approval of Consent Agenda Items 4A through 8K.

Motion by Joshua Waldorf, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Dana Foley, Flemming Godiksen, James Hallowell, Nicole Khan, Thomas Trauger, Jill Waldbieser, Joshua Waldorf

9. Presentations and Mini Reports

Subject :	A. Programs & Services Mini Report: Education for Children and Youth Experiencing Homelessness
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information, Reports

Public Content

The Programs & Services Mini Report regarding the Region 8 Education for Children and Youth Experiencing Homelessness program is attached.

File Attachments

20260721 Programs and Services Mini Report.pdf (201 KB)

9. Presentations and Mini Reports

Subject :	B. Technology Services Mini-Report
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information

Public Content

Attached is this month's Technology Services Mini-Report

File Attachments

20260721 Technology Services Mini Report.pdf (579 KB)

9. Presentations and Mini Reports

Subject :	C. Special Education Mini-Report: Special Ed Year in Review
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information

Public Content

Attached is this month's Special Education Mini-Report for a Special Ed Year in Review.

File Attachments

20260721 Special Ed Mini Report-Year in Review.pdf (729 KB)

9. Presentations and Mini Reports

Subject :	D. Executive Director's Report
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Reports

File Attachments

20260721 Bucks IU Everyday Impact Compressed.pdf (1,578 KB)
20260721 Handouts.pdf (321 KB)

10. Information Items

Subject :	A. Legislative Report
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information

File Attachments

20260721 Legislative Update for July.pdf (579 KB)

10. Information Items

Subject :	B. 2026-2027 Bucks IU Board of School Directors Committee Meeting Dates
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information

Public Content

Attached is the schedule of the Bucks IU Board of School Directors Committee dates for the 2026-2027 school year.

File Attachments

20260721 Bucks IU Board of School Directors Commmittee Meetings 2026-2027.pdf (344 KB)

10. Information Items

Subject :	C. Acceptance of Furniture Donation from Quakertown Community School District
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	

Public Content

July 21, 2026

The Bucks County Intermediate Unit acknowledges the generous donation of furniture from Quakertown Community School District with an estimated value of $8,000. The donation includes four (4) folding circle cafeteria tables, thirteen (13) folding square cafeteria tables, thirty-two (32) small blue student chairs, and ten (10) wedge tables. The donated furnishings will support Bucks IU educational programs and directly benefit the students served on behalf of Bucks County school districts. The Bucks IU sincerely appreciates the generosity of the Quakertown Community School District Board of School Directors, administration, and staff, and values the continued partnership between our organizations in support of education throughout Bucks County.

File Attachments

20260721 QCSD Donation Letter.pdf (53 KB)

14. Public Participation - Comments Not Limited to Agenda Items

Subject :	A. Procedure for Public Comment
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Procedural

Public Content

Procedure for Public Comment

The Board welcomes hearing from members of the public. All individuals wishing to provide public comment must attend the meeting in person and shall indicate their desire to address the Board prior to the start of the meeting by providing information on

the applicable sign-in sheet. The sign-in sheet will be provided by the Board Secretary and placed in the designated sign-in area of the Board Room. Each person who wishes to address the Board shall provide their name, school district, whether the comment is for the first or second comment period of the agenda, the topic to be addressed, and group affiliation, if applicable.

First Public Comment PeriodLimited to Agenda Items Only

Individuals who have requested to speak to the Board on agenda items will be recognized in the first public comment period, as set forth in the Board agenda. Individuals who have signed in to speak on agenda items will be given an opportunity to address the Board prior to the Board taking any action on the listed (or added) agenda item. After recognition by the Presiding Officer, the individual shall identify himself/herself and the agenda item on which he/she wishes to speak. The presentation during the first public comment period is limited to agenda items only and will be limited to three minutes per person. The Presiding Officer reserves the right to limit the number of individuals or groups who will be recognized to speak.

Second Public Comment PeriodAny Topic

Public discussion at the end of the meeting shall be open to members of the public who have indicated their desire to speak on the sign in-sheet prior to the start of the second public comment period and such comments may be on any topic. Comments during the second public comment period will be limited to two minutes. The Presiding Officer reserves the right to limit the number of individuals who will be recognized to speak.

Please note that a participant may not speak more than once in the first public comment period and no more than once in the second public comment period.

All comments during both of the public comment periods shall be directed to the Presiding Officer. No participant may address or question board members or staff individually.

The Presiding Officer may:

1. Interrupt or terminate a participants statement when the Speaker's time has expired or the Speaker uses profanity or threatening language.
2. Request assistance of law enforcement officers to remove a disorderly person when his/her conduct interferes with the orderly progress of the meeting.
3. Call a recess or adjourn to another time when the lack of public decorum interferes with the orderly conduct of the meeting.
4. Waive these rules with approval of the Board.

15. Adjournment

Subject :	A. Next Meeting Notice - Tuesday, August 18, 2026
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information

Public Content

The next meeting of the Bucks County Intermediate Unit Board of School Directors will be held on Tuesday, August 18, 2026 at the Administration Building, 705 N. Shady Retreat Road, Doylestown, PA 18901. The meeting will begin at 7:00 PM.

15. Adjournment

Subject :	B. Meeting Adjournment
Meeting :	Jul 21, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING

Type :	Action
Recommended Action :	A motion is needed to adjourn the meeting.

Motion & Voting

BUCKS COUNTY INTERMEDIATE UNIT
705 NORTH SHADY RETREAT ROAD
DOYLESTOWN, PA 18901

OFFICIAL MINUTES
BOARD OF SCHOOL DIRECTORS MEETING

JUNE 16, 2026

AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING (Tuesday, June 16, 2026)
Generated by Michele Ruggiero on Wednesday, June 17, 2026

Meeting called to order at 7:05 PM

Members present
(In-Person)
John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Jill Waldbieser, Karen Winters
(Virtually)
Sara Stern, Joshua Waldorf
Ms. Stern left the meeting at 7:28 p.m.

1. Meeting Opening
A. Pledge of Allegiance
B. Roll Call
C. Mr. D'Angelo announced that there was an Executive Session to receive the annual Act 44 of 2018 Safety and Security Report and discuss personnel items.

2. Public Participation - Comments for Agenda Items Only
A. Procedure for Public Comment
B. Sandy Werkheiser, retiree of Bucks IU, shared her thoughts about legacy and working for the Bucks IU.

3. Recommendation for Action Item - Roll Call Vote
A. Annual Election of Officers to the Bucks County Intermediate Unit Board of School Directors

Approval of Elected Officers to the Bucks County Intermediate Unit Board of School Directors for the one-year term from July 1, 2026 through June 30, 2027.

Motion by Dana Foley, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

4. Consent Agenda Items
A. Discussion of Consent Agenda Items
B. Approval of Consent Agenda Items

Resolution: Approval of Consent Agenda Items 5A through 9L.

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

5. Recommendations for Action - Meeting Minutes and Committee Notes
A. Minutes of the May 18, 2026 Board Meeting
Resolution: Approval of the Minutes from the May 18, 2026 Board Meeting.

B. Minutes of the May 18, 2026 Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting
Resolution: Approval of Minutes of the May 18, 2026, Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting.

C. Minutes of the May 18, 2026 Finance Committee Meeting
Resolution: Approval of Minutes of the May 18, 2026 Finance Committee Meeting.

6. Recommendations for Action - Finance
A. May 2026 Treasurer's Report
Resolution: Approve the attached May 2026 Treasurer's Report for the period of July 1, 2025 to May 31, 2026.

B. May 2026 Bills for Payment Report

Resolution: Approve May 2026 Bills for Payment Report in the amount of $17,133,933.77

C. Budget Approvals
Resolution: Approve the attached Budget Approvals in the amount of $373,768.

D. Budget Revisions
Resolution: Approve the attached Budget Revisions in the amount of $58,517,210.

E. May 2026 Budget Transfers
Resolution: Approve the attached General Fund Transfers for the period May 2026 in the amount of $6,250.

F. Authorize Necessary 2025-2026 Year-End Budget Transfers
Resolution: Approval to authorize necessary 2025-2026 year-end budget transfers during the period July 1, 2026 to June 30, 2027 in an amount to be determined.

G. Commitment of Fund Balance for PSERS Rate Stabilization and New Initiatives for the Fiscal Year Ending June 30, 2026
Resolution: Approval of Commitment of Fund Balance for PSERS Rate Stabilization and New Initiatives for the Fiscal Year Ending June 30, 2026, in an amount to be determined.

H. Banks and Financial Institutions for Depository and Investment Purposes
Resolution: Approve the use of banks and financial institutions for depository and investment purposes for the period July 1, 2026 to June 30, 2027.

I. 2026-2027 Bucks County Intermediate Unit Comprehensive Annual Budget
Resolution: Approve the Bucks County Intermediate Unit Comprehensive Annual Budget in the amount of $271,566,607 for the period July 1, 2026 to June 30, 2027.

J. Bucks County Schools Cooperative Purchasing Group Bid #26-102 Nurse and Trainer Supplies
Resolution: Approval to award the Bucks County Schools Cooperative Purchasing Group Bid #26-102 Nurse and Trainer Supplies for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $89,184.98 which represents the combined estimated purchases of all participating members.

K. Bucks County Schools Cooperative Purchasing Group Bid #26-103 Custodial Supplies
Resolution: Approval to award the Bucks County Schools Cooperative Purchasing Group Bid #26-103 Custodial Supplies for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $75,191.32 which represents the combined estimated purchases of all participating members.

L. Bucks County Schools Cooperative Purchasing Group Bid #26-105 New Tire and Recap Bid
Resolution: Approval to award the Bucks County Schools Cooperative Purchasing Group Bid #26-105 New Tire and Recap Bid for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $ 487,300.44 which represents the combined estimated purchases of all participating members.

M. Bucks County Schools Cooperative Purchasing Group Bid #26-106 Mulch, Chip and Soil
Resolution: Approval to award the Bucks County Schools Cooperative Purchasing Group Bid #26-106 Mulch, Chip and Soil for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $69,196.00 which represents the combined estimated purchases of all participating members.

N. Bucks County Schools Cooperative Purchasing Group Bid #26-107 Paper
Resolution: Approval to award the Bucks County Schools Cooperative Purchasing Group Bic #26-107 Paper for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $850,841.90 which represents the combined estimated purchases of all participating members.

O. Permission to Extend Award of Bid #24-108 Vehicle Fuels, Heating Oil and Generator Fuel
Resolution: Grant permission to extend the award of Bid #24-108 Vehicle Fuels, Heating Oil, and Generator Fuel for the period July 1, 2026 to June 30, 2027.

P. Participation in Cooperative Bids
Resolution: Approve participation in cooperative bids listed for the period July 1, 2026 to June 30, 2027

Q. June 2026 Contracts and Purchases
Resolution: Approval of June 2026 Contracts and Purchases in the amount of $34,266,238.31.

7. Recommendations for Action - Revenue
A. Agreement with Bristol Borough School District
Resolution: Approval of Agreement with Bristol Borough School District to provide evaluation services for the period June 16, 2026 through February 28, 2029 in the total amount of $36,000.00.

B. Agreement with Bucks County Technical High School
Resolution: Approval of Agreement with Bucks County Technical High School to provide evaluation services for the period May 18, 2026 through February 28, 2029 in the total revenue amount of $36,000.00.

C. Standard Service Agreement with Pennridge School District

Resolution: Approval of the Standard Service Agreement with Pennridge School District for a total revenue amount of $900.00.

D. Agreement with Middle Bucks Institute of Technology for SentinelOne Licenses
Resolution: Approval of the Agreement with Middle Bucks Institute of Technology for the purchase of SentinelOne Licenses for the time period of July 1, 2026 through June 30, 2029 for a total revenue amount of $37,192.50.

E. Agreement with Palisades School District for SentinelOne Licenses
Resolution: Approval of Agreement with Palisades School District for the purchase of SentinelOne Licenses for the time period of July 1, 2026 through June 30, 2029 for a total revenue amount of $53,512.50.

F. Agreement with Pennsbury School District for SentinelOne Licenses
Resolution: Approval of Agreement with Pennsbury School District for the purchase of SentinelOne Licenses for the time period of July 1, 2026 through June 30, 2029 for a total revenue amount of $148,770.00.

G. Agreement with Pennridge School District for VMware Licenses
Resolution: Approval of Agreement with Pennridge School District for the purchase of VMware licenses for the time period of July 1, 2026, through June 30, 2029, for a total revenue amount of $42,240.00.

H. Agreement with Pennsbury School District for VMware Licenses
Resolution: Approval of Agreement with Pennsbury School District for the purchase of VMware licenses for the time period of July 1, 2026, through June 30, 2029, for a total revenue amount of $23,760.00.

I. Comprehensive Planning Service Agreement with The School District of Jenkintown
Resolution: Approval of the Bucks IU Comprehensive Planning Services Agreement with The School District of Jenkintown for the time period June 17, 2026 through March 31, 2027 for a total revenue amount of $6,000.00, pending legal review by both parties.

J. Comprehensive Planning Service Agreement with State College Area School District
Resolution: Approval of the Bucks IU Comprehensive Planning Service Agreement with State College Area School District for the time period June 1, 2026 through March 31, 2027 for a total revenue amount of $23,400.00.

K. Extended School Year Service Agreement with Philadelphia Intermediate Unit
Resolution: Approval of Extended School Year Service Agreement with Philadelphia Intermediate Unit for the period of June 29, 2026 through June 30, 2027 for an estimated revenue of $127,593.00

L. Special Education Services Agreements with Bucks County School Entities
Resolution: Approval of Special Education Services Agreements with Bucks County School Entities for the period of July 1, 2026 through June 30, 2027 for a total estimated revenue amount of $59,024,042.00.

M. Special Education Services Agreements with Out of County School Entities
Resolution: Approval of the Special Education Services Agreements with Out of County School Entities for the period of July 1, 2026 through June 30, 2027 at an estimated revenue amount of $1,933,603.00.

N. Agreement with Safe2Say Consortium Members
Resolution: Approval of the Bucks County IU Safe2Say Something Tip Response Program Contracts with two (2) participating consortium School Districts and one (1) Career and Technical Center, for the period of July 1, 2026 through June 30, 2027 with the estimated total amount of $61,068.15

8. Recommendations for Action - Expenditures
A. Agreement with Diligent for the purchase of BoardDocs
Resolution: Approval to Enter into an Agreement with Diligent Corporation for the purchase of BoardDocs for the period of July 1, 2026 through June 30, 2027 in the amount of $9,000.00.

B. School Districts Insurance Consortium (SDIC) Workers' Compensation Renewal
Resolution: Approval of the 2026-2027 School Districts Insurance Consortium (SDIC) Workers' Compensation Renewal at an estimated premium of $2,059,484.

C. Transportation Agreement with Driven Transit, LLC
Resolution: Approval of the transportation agreement with Driven Transit, LLC for the period of September 1, 2026 through August 31, 2027 at an estimated annual cost of $1,500,000.00

D. Transportation Agreement with EverDriven Technologies, LLC
Resolution: Approve the transportation agreement with EverDriven Technologies, LLC. for the time period of September 1, 2026 through August 31, 2027 at an estimated annual cost of $500,000.

E. Transportation Agreement with First Student, Inc.
Resolution: Approval of the transportation agreement with First Student, Inc. for the period of September 1, 2026 through August 31, 2027 at an estimated cost of $2,500,000.

F. Service Agreement with K12 Sign Language Solutions, LLC dba LAF Sign Language Solutions
Resolution: Approval of the Service Agreement with K12 Sign Language Solutions, LLC dba LAF Sign Language Solutions for the period of July 1, 2026 through June 30, 2027, at an estimated cost of $115,000.00.

G. Capital Area Intermediate Unit Quote for SentinelOne Licenses for MBIT
Resolution: Approval of the Agreement with Capital Area Intermediate Unit for the SentinelOne Licenses being purchased on behalf of the Middle Bucks Institute of Technology from July 1, 2026 through June 30, 2029 in the total amount of $34,402.50.

H. Capital Area Intermediate Unit Quote for SentinelOne Licenses for Palisades
Resolution: Approval of the Agreement with Capital Area Intermediate Unit for the SentinelOne Licenses being purchased on behalf of the Palisades School District from July 1, 2026 through June 30, 2029 in the total amount of $49,792.50.

I. Capital Area Intermediate Unit Quote for SentinelOne Licenses for Pennsbury
Resolution: Approval of the Agreement with Capital Area Intermediate Unit for the SentinelOne Licenses being purchased on behalf of the Pennsbury School District from July 1, 2026 through June 30, 2029 in the total amount of $137,610.00.

J. Capital Area Intermediate Unit Quote for VMware Licenses for Pennridge
Resolution: Approval of the Capital Area Intermediate Unit Quote for VMware Licenses for the period of July 1, 2026 to June 30, 2029 for a total of $38,784.00.

K. Capital Area Intermediate Unit Quote for VMware Licenses for Pennsbury
Resolution: Approval of the Capital Area Intermediate Unit Quote for VMware Licenses for the period of July 1, 2026 to June 30, 2029 for a total of $21,816.00.

L. Oracle Cloud Services Agreement - Domain Name Services (DNS)
Resolution: Approval of the Agreement with Oracle America, Inc. for Oracle Cloud Infrastructure for Domain Name Services (DNS) platform for the time period of July 1, 2026 through June 30, 2027 for the cost of $2,000.00.

M. Renewal Order Form with Informed K12
Resolution: Approval of the Informed K12 Renewal Order Form for the time period of July 1, 2026 through June 30, 2027 for the cost of $27,810.00

N. Contractor Service Agreement with Easter Seals of Southeastern PA
Resolution: Approval of the Contractor Service Agreement with Easter Seals of Southeastern PA for the period of July 1, 2026 through June 30, 2027, at a total estimated cost of $135,000.00.

O. Presenter Agreement with EYET LLC
Resolution: Approval of the presenter agreement with EYET LLC for the period of August 26, 2026 through November 3, 2026, at a total cost of $2,463.20.

P. Private Provider Agreements with Premier Agencies
Resolution: Approval of the Private Provider Agreements with Premier Agencies for the period of July 1, 2026 through August 15, 2028 at a total estimated cost of $15,584,500.00.

Q. Additional Services with S4T Holdings Corp. dba ESS Support Services LLC
Resolution: Approval of Additional Services with S4T Holdings Corp. dba ESS Support Services LLC for the period of July 1, 2025 through June 30, 2027 at an estimated total cost of $7,540,000.00.

R. Third Amendment to the Lease Agreement with UHS of Doylestown for Leased Space
Resolution: Approval of Third Amendment to the Lease Agreement with UHS of Doylestown for Leased Office Space for Educational Staff from a period of July 1, 2026 through June 30, 2027 for a monthly amount of $3,750 and an annual amount totaling $45,000.

S. Agreement with St. Luke's Episcopal Church for Leased Space
Resolution: Approval of Agreement with St. Luke's Episcopal Church for Leased Space for the period of July 1, 2026 through June 30, 2027 for the monthly amount of $1,200.00 for a total annual amount of $14,400.

T. Agreement with Bucks County Community College for Leased Space at Lower Campus
Resolution: Approval of Agreement with Bucks County Community College for Leased Space at Lower Campus for the period of August 3, 2026 through June 30, 2027 for the monthly amount of $1,125 and a total amount of $12,375.

U. Agreement with Bucks County Community College for Leased Space at Upper Campus
Resolution: Approval of Agreement with Bucks County Community College for Leased Space at Upper Campus for the period of August 3, 2026 through June 30, 2027 for a monthly amount of $1,000 and a total amount of $11,000.

V. Agreement with Franklin Flooring, Inc.
Resolution: Approval of Agreement with Franklin Flooring, Inc. for Administration Building 1st Floor flooring renovation with an estimated time to begin September 2026 for a total amount of $203,211.04.

W. Service Proposal Agreement with Minuteman
Resolution: Annual Service Proposal Agreement with Minuteman, effective July 1, 2026 through June 30, 2027, with monthly payments in the amount of $4,139.25, estimated annual amount of $49,671.00.

X. Agreement with Access Security Corporation, operating through Minuteman Security
Resolution: Approval for the Agreement between the Bucks County Intermediate Unit and Access Security Corporation, operating through Minuteman Security, effective July 1, 2026 through June 30, 2027, with monthly payments in the amount of $730.00, estimated annual amount of $8,760.00.

Y. Change Order #1 with Pye-Barker
Resolution: Approval of Change Order #1 with Pye-Barker, related to the original agreement approved on April 21, 2026, for intrusion system enhancements including the installation of wired motion sensors, related cabling, system components, and monitoring integration at designated Bucks IU locations for the cost of $6,250.00.

Z. Change Order #2 with Pye-Barker
Resolution: Approval for Change Order #2 with Pye-Barker, related to the original agreement approved on April 21, 2026, for access control enhancements including the installation of electric door strikes and related access control hardware at designated Bucks IU locations for the cost of $17,100.00.

AA. Contractor Service Agreement and Addendum with Kelly Pediatric Therapy, a Division of Kelly Services, Inc
Resolution: Approval of the Contractor Service Agreement with Kelly Pediatric Therapy, a Division of Kelly Services, Inc for the period of June 23, 2026 through July 31, 2026 at an estimated total cost of $90,000.00.

BB. Approval of Bucks IU Insurance Coverage Renewal and Business Administrator/CFO as Authorized Signatory
Resolution: Approval of the Bucks IU Insurance Coverage Renewal for the period July 1, 2026 to June 30, 2027 in the amount of $615,353 and approve the Business Administrator/CFO to serve as the Authorized Signatory on related insurance documents.

CC. Technology Pool Counsel Legal Services Consultation Agreement with Sweet, Stevens, Katz & Williams, LLP (SSKW)
Resolution: Approval of the Technology Pool Counsel Legal Services Consultation Agreement with Sweet, Stevens, Katz & Williams, LLP (SSKW) during the term of July 1, 2026 to June 30, 2027, for a total amount of $11,413.50.

9. Recommendations for Action - Other
A. Addendum to the Existing Agreement with KRE Security
Resolution: Approval of the Addendum to the existing agreement with KRE Security to include the Middle Bucks Early Learning Center Johnsville location under the terms of the current contract, with no change to the overall cost or existing terms of the agreement.

B. Memorandum of Understanding (MOU) with Warminster Police Department 2026-2028
Resolution: Approval of the Memorandum of Understanding (MOU) with Warminster Police Department for the period of July 1, 2026 through June 30, 2028.

C. Memorandum of Understanding (MOU) for Use of Facilities in the Event of an Evacuation to a Secondary Site
Resolution: Approval of Memorandum of Understanding (MOU) with Bucks County Intermediate Unit and Host Sites for the use of Facilities as a Secondary Location in the Event of an Evacuation for the time period of July 1, 2026 through June 30, 2029 School Year.

D. Signatory Authority for the Assistant to the Executive Director for Operations, Jennifer Hertwig, Ph.D, Ed.S
Resolution: Approval to authorize the Assistant to the Executive Director for Operations, Jennifer Hertwig, Ph.D, Ed.S, as an authorized Bucks IU signatory for the time period of July 1, 2026 through June 30, 2027, for the purposes of providing authorized signature on E-rate, Data Security Agreements, Terms of Use for Software Agreements, Statements of Work for Operations Division Projects which have no financial obligations, and Change Orders on Board Approved Renovation Contracts within the cost adjustment amount where the adjusted amount does not exceed overall costs. Any such agreement or statement of work signed by the Assistant to the Executive Director for Operations under this action requires written approval by the Executive Director or his Designee.

E. IDEA-B Sections 611 and 619 Use of Funds Agreements and Release of Payments
Resolution: Approval for the Executive Director to sign 2026-2027 IDEA-B Sections 611 and 619 Use of Funds Agreements and authorize the release of payments for the period July 1, 2026 to June 30, 2027.

F. Head Start/Pre-K Counts Memorandums of Understanding with School Entities
Resolution: Approval of the Head Start/Pre-K Counts Memorandums of Understanding with School Entities for the 2026-2027 School Year.

G. Early Childhood Memorandums of Agreement (MOAs)
Resolution: Approval of the Early Childhood Programs Memorandums of Agreement for the period of July 1, 2026 through June 30, 2027.

H. Special Education Services Agreement with Central Bucks School District and CHOR Youth and Family Services
Resolution: Approval of the Special Education Services Agreement with Central Bucks School District and CHOR Youth and Family Services for the period July 1, 2026 through June 30, 2027.

I. Service Agreement with Bensalem Township School District
Resolution: Approval of the Agreement with the Bensalem Township School District (BSD) to provide a Program Quality Review (PQR) of Human Resources Office Functions and Personnel Practices under a timeline mutually agreed to by the Bucks IU and BSD with the fee waived for services.

J. Agreement with Bristol Borough School District to Provide Assistance with their Superintendent Search Process
Resolution: Approval of the Agreement with Bristol Borough School District to provide assistance with their Superintendent Search Process for the period of June 10, 2026, through September 15, 2026 (or until no longer needed) for an approximate total reimbursement amount of $5,000 for advertising, marketing, materials, postage and travel with total costs not to exceed $9,000.

K. Agreement with Bucks County Foundation, Inc.
Resolution: Approval of agreement with Bucks County Foundation, Inc., to provide fiscal sponsorship services and a Model C Fiscal Sponsorship fund for the Bucks County Intermediate Unit for the period April 21, 2026 through April 20, 2027. This agreement will automatically renew for additional one-year terms unless notice is provided by either party to terminate.

L. Personnel Items
Resolution: Approval of Personnel Items for June 2026

10. Presentations and Mini Reports
A. Recognition of Retirees for the 2025-2026 School Year
B. Special Education Mini-Report: Bucks IU Deaf-Blind Resource Team
C. Programs & Services Mini Report: District Support Team Summary of Work for 2025-2026
D. Executive Director's Report

11. Information Items
A. Legislative Report

12. Executive Session
A. Mr. D'Angelo announced that there was an Executive Session to receive the annual Act 44 of 2018 Safety and Security Report and discuss personnel items.

13. Old Business
A. There was no Old Business.

14. New Business
A. There was no New Business.

15. Public Participation - Comments Not Limited to Agenda Items
A. Procedure for Public Comment
B. There was no Public Comment

16. Adjournment
A. Next Meeting Notice - Tuesday, July 21, 2026
B. Meeting Adjournment
A motion is needed to adjourn the meeting.

Motion by James Hallowell, second by Liz Sheehan.

Tuesday, June 16, 2026
AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Bucks County Intermediate Unit
Administration Building
705 N. Shady Retreat Road
Doylestown, PA 18901
5:15 PM - Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) in Conference Room F&G. The Committee members are: Jill Waldbieser (Chair), Dana Foley, Nicole Khan, and Karen Winters. The topic for discussion will be the Education of Children and Youth Experiencing Homelessness (ECYEH) Program. No formal action will be taken at this meeting.
6:00 PM - Executive Session in the Board Room. The Board will meet in Executive Session to receive the annual Act 44 of 2018 Safety and Security Report, as well as to discuss personnel items.
7:00 PM - Board Meeting (Rooms A-B-C)
Notice: The Bucks IU Board of School Directors meetings are live streamed and links to the livestream recording along with archived recordings of the meetings can be found on the Bucks IU website. Individuals who attend this meeting may appear in video and/or audio recordings of the meeting.

1. Meeting Opening

Subject :	A. Pledge of Allegiance
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Procedural

Public Content

The Pledge of Allegiance is being led by a student from Angel Centofanti's Multiple Disabilities Support classroom at Newtown Elementary School and a student from Hannah Novak's Multiple Disabilities Support classroom at Deibler Elementary School.

1. Meeting Opening

Subject :	B. Roll Call
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Procedural

Public Content

Members present
(In-Person)
John D'Angelo, Liz Sheehan,Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Jill Waldbieser, Karen Winters
(Virtually)
Sara Stern, Joshua Waldorf
Ms. Stern left the meeting at 7:28 p.m.

1. Meeting Opening

Subject :	C. Announcement of Executive Session (Placeholder)
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	

2. Public Participation - Comments for Agenda Items Only

Subject :	A. Procedure for Public Comment
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Procedural

Public Content

Procedure for Public Comment

The Board welcomes hearing from members of the public. All individuals wishing to provide public comment must attend the meeting in person and shall indicate their desire to address the Board prior to the start of the meeting by providing information on the applicable sign-in sheet. The sign-in sheet will be provided by the Board Secretary and placed in the designated sign-in area of the Board Room. Each person who wishes to address the Board shall provide their name, school district, whether the comment is for the first or second comment period of the agenda, the topic to be addressed, and group affiliation, if applicable.

First Public Comment PeriodLimited to Agenda Items Only

Individuals who have requested to speak to the Board on agenda items will be recognized in the first public comment period, as set forth in the Board agenda. Individuals who have signed in to speak on agenda items will be given an opportunity to address the Board prior to the Board taking any action on the listed (or added) agenda item. After recognition by the Presiding Officer, the individual shall identify himself/herself and the agenda item on which he/she wishes to speak. The presentation during the first public comment period is limited to agenda items only and will be limited to three minutes per person. The Presiding Officer reserves the right to limit the number of individuals or groups who will be recognized to speak.

Second Public Comment PeriodAny Topic

Public discussion at the end of the meeting shall be open to members of the public who have indicated their desire to speak on the sign in-sheet prior to the start of the second public comment period and such comments may be on any topic. Comments during the second public comment period will be limited to two minutes. The Presiding Officer reserves the right to limit the number of individuals who will be recognized to speak.

Please note that a participant may not speak more than once in the first public comment period and no more than once in the second public comment period.

All comments during both of the public comment periods shall be directed to the Presiding Officer. No participant may address or question board members or staff individually.

The Presiding Officer may:

1. Interrupt or terminate a participants statement when the Speaker's time has expired or the Speaker uses profanity or threatening language.
2. Request assistance of law enforcement officers to remove a disorderly person when his/her conduct interferes with the orderly progress of the meeting.
3. Call a recess or adjourn to another time when the lack of public decorum interferes with the orderly conduct of the meeting.
4. Waive these rules with approval of the Board.

3. Recommendation for Action Item - Roll Call Vote

Subject :	A. Annual Election of Officers to the Bucks County Intermediate Unit Board of School Directors
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of Elected Officers to the Bucks County Intermediate Unit Board of School Directors for the one-year term from July 1, 2026 through June 30, 2027.

Public Content

The Bucks IU Board of School Directors' Nominating Committee recommends the election of the following Officers to the Bucks County Intermediate Unit (Bucks IU) Board of School Directors for the one-year term from July 1, 2026 through June 30, 2027.

President: John D'Angelo

Vice President: Liz Sheehan

Secretary: Michele Ruggiero

Treasurer: Alison Bilohlavek

Motion & Voting

Approval of Elected Officers to the Bucks County Intermediate Unit Board of School Directors for the one-year term from July 1, 2026 through June 30, 2027.

Motion by Dana Foley, second by Flemming Godiksen.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

4. Consent Agenda Items

Subject :	A. Discussion of Consent Agenda Items
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Discussion

Public Content

At this time during the meeting, members of the Board maydiscuss any item on the Consent Agenda. Board members may request that an item be removed from the Consent Agenda for separate Board approval.

4. Consent Agenda Items

Subject :	B. Approval of Consent Agenda Items
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval of Consent Agenda Items 5A through 9L.

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

5. Recommendations for Action - Meeting Minutes and Committee Notes

Subject :	A. Minutes of the May 18, 2026 Board Meeting
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent), Minutes
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of the Minutes from the May 18, 2026 Board Meeting.
Minutes :	View Minutes for May 18, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING

Public Content

The Minutes of the May 18, 2026 Board Meeting are unofficial until approved by the Board of School Directors.

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.

Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

5. Recommendations for Action - Meeting Minutes and Committee Notes

Subject :	B. Minutes of the May 18, 2026 Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of Minutes of the May 18, 2026, Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting.

Public Content

The Minutes of the May 18, 2026, Committee on Advocacy for State and Federally Funded Programs (Ad Hoc) Meeting are unofficial until approved by the Board of School Directors.

File Attachments

05182026 Minutes for Ad Hoc Committee on Advocacy.pdf (277 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

5. Recommendations for Action - Meeting Minutes and Committee Notes

Subject :	C. Minutes of the May 18, 2026 Finance Committee Meeting
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No

Recommended Action :	Approval of Minutes of the May 18, 2026 Finance Committee Meeting.

Public Content

The Minutes of the May 18, 2026 Finance Committee Meeting are unofficial until approved by the Board of School Directors.

File Attachments

Finance Committee Minutes 20260518.pdf (240 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	A. May 2026 Treasurer's Report
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approve the attached May 2026 Treasurer's Report for the period of July 1, 2025 to May 31, 2026.

Public Content

File Attachments

20260616 May 2026 Treasurer's Report.pdf (207 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved

Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	B. May 2026 Bills for Payment Report
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$17,133,933.77
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approve May 2026 Bills for Payment Report in the amount of $17,133,933.77.

Public Content

File Attachments

20260616 May 2026 Bills for Payment Report.pdf (237 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	C. Budget Approvals
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$373,768.00
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approve the attached Budget Approvals in the amount of $373,768.

Public Content

File Attachments

20260616 Budget Approvals.pdf (295 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	D. Budget Revisions
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$58,517,210.00
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approve the attached Budget Revisions in the amount of $58,517,210.

Public Content

File Attachments

20260616 Budget Revisions.pdf (390 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	E. May 2026 Budget Transfers

Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$6,250.00
Budgeted :	Yes
Budget Source :	General Fund
Recommended Action :	Approve the attached General Fund Transfers for the period May 2026 in the amount of $6,250.

Public Content

The purpose of this Board motion is to transfer available funds to provide for changes in programs and operations.

File Attachments

20260616 May 2026 Budget Transfers.pdf (330 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	F. Authorize Necessary 2025-2026 Year-End Budget Transfers
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes
Budget Source :	All Budgets
Recommended Action :	Approval to authorize necessary 2025-2026 year-end budget transfers during the period July 1, 2026 to June 30, 2027 in an amount to be determined.

Public Content

It is recommended that the Intermediate Unit Board of School Directors adopt a motion, prior to the end of the current fiscal year, authorizing the administration to make any necessary year-end budget transfers.

Any transfers made under this authorization will be submitted to the Board for approval as part of the Intermediate Unit's 2025-2026 Annual Financial Report.

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	G. Commitment of Fund Balance for PSERS Rate Stabilization and New Initiatives for the Fiscal Year Ending June 30, 2026
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes
Budget Source :	General Fund
Recommended Action :	Approval of Commitment of Fund Balance for PSERS Rate Stabilization and New Initiatives for the Fiscal Year Ending June 30, 2026, in an amount to be determined.

Public Content

With GASB Statement No. 54 - Fund Balance Reporting and Governmental Fund Type Definitions, the Intermediate Unit is required to obtain Board approval in order to classify certain fund balances as "committed". Board approval to commit the fund balance must be made prior to June 30th, however, specific amounts can be determined after year-end provided that the committed amounts do not result in a deficit in the "unassigned" fund balance for the general fund. The specific amounts and appropriate classifications will be determined upon completion of the fiscal year-end audit and presented to the Board at that time.

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.

Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	H. Banks and Financial Institutions for Depository and Investment Purposes
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approve the use of banks and financial institutions for depository and investment purposes for the period July 1, 2026 to June 30, 2027.

Public Content

For July 1, 2026 to June 30, 2027, the Bucks IU seeks approval for the following banks and financial institutions for depository and investment purposes.

The Bucks IU will use the following bankas depositoryfor uninvested funds of the Intermediate Unit:

- PNC Bank

The Bucks IU will use the following financial institutions to invest funds of the Intermediate Unit:

- First National Bank (FNB)
- Fulton Bank
- Pennsylvania Local Government Investment Trust (PLGIT)
- Pennsylvania School District Liquid Asset Fund (PSDLAF)
- Santander Bank
- TD Bank
- TruMark Financial Credit Union

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	I. 2026-2027 Bucks County Intermediate Unit Comprehensive Annual Budget
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$271,566,607.00
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approve the Bucks County Intermediate Unit Comprehensive Annual Budget in the amount of $271,566,607 for the period July 1, 2026 to June 30, 2027.

Public Content

File Attachments

20260616 2026-2027 CAB FINAL 6.16.2026.pdf (12,209 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	J. Bucks County Schools Cooperative Purchasing Group Bid #26-102 Nurse and Trainer Supplies
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval to award the Bucks County Schools Cooperative Purchasing Group Bid #26-102 Nurse and Trainer Supplies for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $89,184.98 which represents the combined estimated purchases of all participating members.

Public Content

Members of the Bucks County Schools Cooperative Purchasing Group were invited to submit estimated quantities for a cooperative bid for Nurse and Trainer Supplies for the period July 1, 2026 to June 30, 2027.

After consideration of all bids, the attached recommendation is made.

File Attachments

20260616 Bid#26-102 Nurse and Trainer Supplies Board Motion.pdf (218 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	K. Bucks County Schools Cooperative Purchasing Group Bid #26-103 Custodial Supplies
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval to award the Bucks County Schools Cooperative Purchasing Group Bid #26-103 Custodial Supplies for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $75,191.32 which represents the combined estimated purchases of all participating members.

Public Content

Members of the Bucks County Schools Cooperative Purchasing Group were invited to submit estimated quantities for a cooperative bid for Custodial Supplies for the period July 1, 2026 to June 30, 2027.

After consideration of all bids, the attached recommendation is made.

File Attachments

20260616 Bid#26-103 Custodial Supplies Board Motion.pdf (224 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved

Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	L. Bucks County Schools Cooperative Purchasing Group Bid #26-105 New Tire and Recap Bid
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval to award the Bucks County Schools Cooperative Purchasing Group Bid #26-105 New Tire and Recap Bid for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $ 487,300.44 which represents the combined estimated purchases of all participating members.

Public Content

Members of the Bucks County Schools Cooperative Purchasing Group were invited to submit estimated quantities for a cooperative bid for New Tires and Recapping for the period July 1, 2026 to June 30, 2027.
After consideration of all bids, the attached recommendation is made.

File Attachments

20260616 Bid#26-105 New Tire and Recap Board Motion.pdf (264 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	M. Bucks County Schools Cooperative Purchasing Group Bid #26-106 Mulch, Chip and Soil
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval to award the Bucks County Schools Cooperative Purchasing Group Bid #26-106 Mulch, Chip and Soil for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $69,196.00 which represents the combined estimated purchases of all participating members.

Public Content

Members of the Bucks County Schools Cooperative Purchasing Group were invited to submit estimated quantities for a cooperative bid for Mulch, Chip and Soil for the period July 1, 2026 to June 30, 2027.

After consideration of all bids, the attached recommendation is made.

File Attachments

20260616 Bid#26-106 Mulch Chip and Soil Board Motion.pdf (237 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	N. Bucks County Schools Cooperative Purchasing Group Bid #26-107 Paper
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval to award the Bucks County Schools Cooperative Purchasing Group Bic #26-107 Paper for the period July 1, 2026 to June 30, 2027 to the recommended vendors in the total estimated award amount of $850,841.90 which represents the combined estimated purchases of all participating members.

Public Content

Members of the Bucks County Schools Cooperative Purchasing Group were invited to submit estimated quantities for a cooperative bid for Paper for the school year 2026-2027.

After consideration of all bids, the attached recommendation is made.

File Attachments

20260616 Bid#26-107 Paper Board Motion.pdf (218 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	O. Permission to Extend Award of Bid #24-108 Vehicle Fuels, Heating Oil and Generator Fuel
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Recommended Action :	Grant permission to extend the award of Bid #24-108 Vehicle Fuels, Heating Oil, and Generator Fuel for the period July 1, 2026 to June 30, 2027.

Public Content

Bid #24-108conducted for the purchase of vehicle fuels, heating oil, and generator fuel for the 2024-2025 school year included an option to extend the contract through the 2026-2027 school year. Following consultation with participating school district and CTC members, there is agreement to exercise this option for the no-bid items identified under Bucks County Schools Cooperative Purchasing Group Bid #26-104 Vehicle Fuels, Heating Oil, and Generator Fuel. The extension shall be effective July 1, 2026 through June 30, 2027. It is requested that the Board approve the extension of the contract for these items.

File Attachments

20260616 Bid #24-108 Vehicle Fuels, Heating Oil, and Generator Fuel Extension.pdf (235 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	P. Participation in Cooperative Bids
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes

Budget Source :	Various
Recommended Action :	Approve participation in cooperative bids listed for the period July 1, 2026 to June 30, 2027

Public Content

Time Period: July 1, 2026 to June 30, 2027

The Bucks IU participates in various cooperative bids prepared by other agencies. These bids have all been approved for use by, and meet the bidding requirements of, Pennsylvania's local education agencies.

Following is a list of cooperative bids that the Bucks IU may wish to use during the 2026-2027 school year:

STATE (DGS) CONTRACTS:

COSTARS - Commonwealth of PA Cooperative Purchasing Program

DGS - Pennsylvania Department of General Services

REGIONAL CONSORTIUM CONTRACTS:

AEPA - Association of Educational Purchasing Agencies, Inc.

Chester County Intermediate Unit

KPN - Keystone Purchasing Network

Lancaster-Lebanon Intermediate Unit #13

PEPPM - Pennsylvania Education Purchasing Program for Microcomputers

NATIONAL CONTRACTS:

ATPP - Assistive Technology Purchasing Program

Buy Board National Purchasing Cooperative

Choice Partners Cooperative

E&I Cooperative Services

Equalis Group

Goodbuy Purchasing Cooperative

GSA - Federal General Services Administration

NASPO Value Point - National Association of State Procurement Officials

NPPGov - National Purchasing Partners

Omnia

Purchasing Cooperative of America

Sourcewell

TIPS - The Interlocal Purchasing System

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

6. Recommendations for Action - Finance

Subject :	Q. June 2026 Contracts and Purchases
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$34,266,238.31
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approval of June 2026 Contracts and Purchases in the amount of $34,266,238.31.

Public Content

File Attachments

20260616 Contracts and Purchases.pdf (396 KB)
20260616 Contracts.pdf (14,081 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	A. Agreement with Bristol Borough School District
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$36,000.00
Budgeted :	Yes
Budget Source :	Programs & Services
Recommended Action :	Approval of Agreement with Bristol Borough School District to provide evaluation services for the period June 16, 2026 through February 28, 2029 in the total amount of $36,000.00.

Public Content

Time Period: June 16, 2026 through February 28, 2029

Bristol Borough School District has been awarded state grant funding through The Pennsylvania Commission on Crime and Delinquency (PCCD) to provide activities and programs to students attending Bristol Middle School/High School and Saint Mark School. The District desires the services of Bucks IU as program evaluator for its Pennsylvania Commission on Crime and Delinquency (PCCD) programs.

File Attachments

20260616 Bristol Borough SD Agreement.pdf (1,835 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	B. Agreement with Bucks County Technical High School
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$36,000.00
Budgeted :	Yes

Budget Source :	Programs & Services
Recommended Action :	Approval of Agreement with Bucks County Technical High School to provide evaluation services for the period May 18, 2026 through February 28, 2029 in the total revenue amount of $36,000.00.

Public Content

Time Period: May 18, 2026 through February 28, 2029

Bucks County Technical High School has been awarded a state grant through the Pennsylvania Commission of Crime and Delinquency (PCCD) to provide activities and programs to students in grades six (6) through twelve (12).

Bucks County Technical High School desires the services of the Bucks IU as the program evaluator for its PCCD programs.

File Attachments

20260616 BCTHS PCCD Grant Agreement Signed .pdf (1,174 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	C. Standard Service Agreement with Pennridge School District
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$900.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of the Standard Service Agreement with Pennridge School District for a total revenue amount of $900.00.

Public Content

Time Period: May 19, 2026

The Bucks IU will hold one (1) half-day in-person Professional Development Session for Pennridge School District's Speech-Language Pathologists for a total revenue amount of $900.00.

File Attachments

20260616 Standard Service Agreement with Pennridge SD_SLP.pdf (878 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	D. Agreement with Middle Bucks Institute of Technology for SentinelOne Licenses
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$37,192.50
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of the Agreement with Middle Bucks Institute of Technology for the purchase of SentinelOne Licenses for the time period of July 1, 2026 through June 30, 2029 for a total revenue amount of $37,192.50.

Public Content

Time Period: July 1, 2026 through June 30, 2029
Bucks IU is seeking approval of an agreement for Middle Bucks Institute of Technology to purchase SentinelOne Licenses from Buck County IU. The Bucks County IU has purchased these licenses from Capital Area Intermediate Unit and is reselling to Middle Bucks Institute of Technology, which has specified the number of licenses. This agreement is for three-years with annual payments for a total revenue of $37,192.50.

July 1, 2026- June 30, 2027-$12,397.50
July 1, 2027- June 30, 2028-$12,397.50
July 1, 2028- June 30, 2029-$12,397.50
Total Amount - $37,192.50

File Attachments

20260616 MBIT - Bucks IU Agreement to Purchase SentinelOne 2026-2029 - Signed.pdf (188 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	E. Agreement with Palisades School District for SentinelOne Licenses
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$53,512.50
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of Agreement with Palisades School District for the purchase of SentinelOne Licenses for the time period of July 1, 2026 through June 30, 2029 for a total revenue amount of $53,512.50.

Public Content

Time Period: July 1, 2026 through June 30, 2029
Bucks IU is seeking approval of an agreement for Palisades School District to purchase SentinelOne Licenses from Buck County IU. The Bucks County IU has purchased these licenses from Capital Area Intermediate Unit and is reselling to Palisades School District, which has specified the number of licenses. This agreement is for three-years with annual payments for a total revenue of $53,512.50.

July 1, 2026- June 30, 2027-$17,837.50
July 1, 2027- June 30, 2028-$17,837.50
July 1, 2028- June 30, 2029-$17,837.50
Total Amount - $53,512.50

File Attachments

20260616 Palisades - Bucks IU Agreement to Purchase SentinelOne 2026-2029 - Palisades Signed.pdf (171 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	F. Agreement with Pennsbury School District for SentinelOne Licenses
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$148,770.00
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of Agreement with Pennsbury School District for the purchase of SentinelOne Licenses for the time period of July 1, 2026 through June 30, 2029 for a total revenue amount of $148,770.00.

Public Content

Time Period: July 1, 2026 through June 30, 2029
Bucks IU is seeking approval of an agreement for Pennsbury School District to purchase SentinelOne Licenses from Buck County IU. The Bucks County IU has purchased these licenses from Capital Area Intermediate Unit and is reselling to Pennsbury School District, which has specified the number of licenses. This agreement is for three-years with annual payments for a total revenue of $148,770.00.

July 1, 2026- June 30, 2027-$49,590.00
July 1, 2027- June 30, 2028-$49,590.00
July 1, 2028- June 30, 2029-$49,590.00
Total Amount - $148,770.00

File Attachments

20260616 Pennsbury - Bucks IU Agreement to Purchase SentinelOne 2026-2029.pdf (256 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	G. Agreement with Pennridge School District for

	VMware Licenses
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$42,240.00
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of Agreement with Pennridge School District for the purchase of VMware licenses for the time period of July 1, 2026, through June 30, 2029, for a total revenue amount of $42,240.00.

Public Content

Time Period: July 1, 2026 through June 30, 2029

Bucks IU is seeking approval of an agreement for Pennridge School District to purchase VMware Licenses from The Bucks IU. The Bucks IU has purchased these licenses from Capital Area Intermediate Unit and is reselling to the Pennridge School District, which has specified the number of licenses. This agreement is for three years with annual payments for a total revenue of $42,240.00.

July 1, 2026 - June 30, 2027 - $14,080.00
July 1, 2027 - June 30, 2028 - $14,080.00
July 1, 2028 - June 30, 2029- $14,080.00
Total Amount - $42,240.00

File Attachments

20260616 Pennridge - Bucks IU Agreement to Purchase VMware Licenses - Sign.pdf (845 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	H. Agreement with Pennsbury School District for VMware Licenses
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$23,760.00

Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of Agreement with Pennsbury School District for the purchase of VMware licenses for the time period of July 1, 2026, through June 30, 2029, for a total revenue amount of $23,760.00.

Public Content

Time Period: July 1, 2026 through June 30, 2029
Bucks IU is seeking approval of an agreement for Pennsbury School District to purchase VMware Licenses from The Bucks IU. The Bucks IU has purchased these licenses from Capital Area Intermediate Unit and is reselling to the Pennsbury School District, which has specified the number of licenses. This agreement is for three years with annual payments for a total revenue of $23,760.00.

July 1, 2026 - June 30, 2027 - $7,920.00
July 1, 2027 - June 30, 2028 -$7,920.00
July 1, 2028 - June 30, 2029-$7,920.00
Total Amount - $23,760.00

File Attachments

20260616 Pennsbury - Bucks IU Agreement to Purchase VMware Licenses 2026-2029.pdf (402 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	I. Comprehensive Planning Service Agreement with The School District of Jenkintown
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$6,000.00
Budgeted :	Yes
Budget Source :	Programs & Services
Recommended Action :	Approval of the Bucks IU Comprehensive Planning Services Agreement with The School District of Jenkintown for the time period June 17, 2026 through March 31, 2027 for a total revenue amount of $6,000.00, pending legal review by both parties.

Public Content

Time Period: May 19, 2026 through March 31, 2027

The Bucks IU will provide Comprehensive Planning Services to The School District of Jenkintown (as outlined in Appendix CP) for a total revenue amount of $6,000.00.

This Agreement is pending legal review by both parties.

File Attachments

20260616 The School District of Jenkintown - Comprehensive Planning Services Agreement.pdf (239 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	J. Comprehensive Planning Service Agreement with State College Area School District
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$23,400.00
Budgeted :	Yes
Budget Source :	Programs & Services
Recommended Action :	Approval of the Bucks IU Comprehensive Planning Service Agreement with State College Area School District for the time period June 1, 2026 through March 31, 2027 for a total revenue amount of $23,400.00.

Public Content

Time Period: June 1, 2026 through March 31, 2027

The Bucks IU will provide Comprehensive Planning Services to the State College Area School District as outlined in Appendix CP for a total revenue amount of $21,000.00. The Bucks IU will also invoice State College Area School District for travel expenses for an amount not to exceed $2,400.

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File Attachments

20260616 State College Area SD Comp Plan Signed.pdf (4,282 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	K. Extended School Year Service Agreement with Philadelphia Intermediate Unit
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$127,593.00
Budgeted :	Yes
Budget Source :	Extended School Year
Recommended Action :	Approval of Extended School Year Service Agreement with Philadelphia Intermediate Unit for the period of June 29, 2026 through June 30, 2027 for an estimated revenue of $127,593.00

Public Content

Time Period: June 29, 2026 to June 30, 2027

The Bucks IU will provide Extended School Year (ESY) services to Philadelphia Intermediate Unit students for an estimated revenue amount of $127,593.00.

File Attachments

20260616 Philadelphia Intermediate Unit -ESY Summer 2026.pdf (790 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	L. Special Education Services Agreements with Bucks County School Entities
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$59,024,042.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of Special Education Services Agreements with Bucks County School Entities for the period of July 1, 2026 through June 30, 2027 for a total estimated revenue amount of $59,024,042.00.

Public Content

Time Period: July 1, 2026 to June 30, 2027

The Bucks IU will provide Special Education Services to the following Bucks County school entities during the 2026-27 school year, aslisted on the attached schedule, for the estimated revenue amount of $59,024,042.00.

File Attachments

20260616 In-County Special Ed Services 2026-27.pdf (152 KB)
20260616 Bensalem Township SD- Special Education Services Agreement 26-27.pdf (246 KB)
20260616 Bristol Borough SD- Special Education Services Agreement 26-27.pdf (2,233 KB)
20260616 Bristol Township SD- Special Education Services Agreement 26-27.pdf (1,575 KB)
20260616 BCMCS - Special Education Services Agreement 26-27.pdf (197 KB)
20260616 Centennial SD - Special Education Services Agreement 26-27.pdf (1,367 KB)
20260616 CSLCS - Special Education Services Agreement 26-27.pdf (134 KB)
20260616 Central Bucks SD - Special Education Services Agreement 26-27.pdf (382 KB)
20260616 Council Rock SD - Special Education Services Agreement 26-27.pdf (2,345 KB)
20260616 Neshaminy SD - Special Education Services Agreement 26-27.pdf (977 KB)
20260616 New Hope-Solebury SD - Special Education Services Agreement 26-27.pdf (829 KB)
20260616 Palisades SD - Special Education Services Agreement 26-27.pdf (280 KB)
20260616 Pennridge SD - Special Education Services Agreement 26-27.pdf (1,633 KB)
20260616 Quakertown SD - Special Education Services Agreement 26-27.pdf (577 KB)
20260616 School Lane CS - Special Education Services Agreement 26-27.pdf (282 KB)
20260616 Woods Services, Inc. - Special Education Services Agreement 26-27.pdf (315 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	M. Special Education Services Agreements with Out of County School Entities
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$1,933,603.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of the Special Education Services Agreements with Out of County School Entities for the period of July 1, 2026 through June 30, 2027 at an estimated revenue amount of $1,933,603.00.

Public Content

Time Period: July 1, 2026 to June 30, 2027

The Bucks IU will provide Special Education Services to out of county school entities during the 2026-27 school year, aslisted on the attached schedule, foran estimated revenue amount of $1,933,603.00.

File Attachments

20260616 OOC Special Ed Services 2026-27.pdf (150 KB)
20260616 Colonial SD-Special Ed Services Agreement 2026-27_Redacted.pdf (2,356 KB)
20260616 Commonwealth Charter -Special Ed Services Agreement 2026-27.pdf (377 KB)
20260616 North Penn SD-Special Ed Services Agreement 2026-27.pdf (2,197 KB)
20260616 Philadelphia Academy CS-Special Ed Services Agreement 2026-27.pdf (2,013 KB)
20260616 Salisbury SD-Special Ed Services Agreement 2026-27.pdf (410 KB)
20260616 Southern Lehigh SD-Special Ed Services Agreement 2026-27.pdf (328 KB)
20260616 TECH Freire CS-Special Ed Services Agreement 2026-27.pdf (290 KB)
20260616 Upper Moreland SD-Special Ed Services Agreement 2026-27.pdf (662 KB)
20260616 Wissahickon SD-Special Ed Services Agreement 2026-27.pdf (204 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

7. Recommendations for Action - Revenue

Subject :	N. Agreement with Safe2Say Consortium Members
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$61,068.15
Budgeted :	Yes
Budget Source :	Safety and Security
Recommended Action :	Approval of the Bucks County IU Safe2Say Something Tip Response Program Contracts with two (2) participating consortium School Districts and one (1) Career and Technical Center, for the period of July 1, 2026 through June 30, 2027 with the estimated total amount of $61,068.15

Public Content

Time Period: July 1, 2026, to June 30, 2027
The Bucks County Intermediate Unit is seeking approval to continue providing Safe2Say Something Tip Response Services to participating Bucks County school districts and career and technical centers. Pennsylvania became the first state to mandate participation in the Safe2Say Something Anonymous Reporting System under Act 44, requiring schools to provide students and staff with a confidential method to report threats of violence, self-harm, and other safety concerns through an app, website, or 24/7 crisis hotline.
Since 2019, the Bucks IU has facilitated a countywide consortium-based response service designed to triage, monitor, and coordinate responses to tips received through the Attorney Generals Office. Services include trained emergency response personnel, answering services, and technology infrastructure necessary to ensure timely and effective incident management during and beyond standard school hours.
The program operates through an opt-in consortium model funded through a fee of $3.65 per student based on October 1, 2026 enrollment figures.
Five (5) Bucks County School Districts and one (1) Career and Technical Center have committed to participate and are renewing their agreement with the Bucks IU for this service.As additional school district agreements are approved they will be submitted to the Board for approval.
This motion requests approval of the agreements with two (2) participating consortium School Districts and one (1) Career and Technical Center, including their estimated consortium participation costs for the 20262027 school year.

School District	Estimated Student Count	Cost Per Student	Estimated Total
Bristol Township School District	6235	$3.65	$22,757.75
Middle Bucks Institute of Technology	980	$3.65	$3,577.00
Neshaminy School District	9516	$3.65	$34,733.40
		ESTIMATED TOTAL	$61,068.15

File Attachments

20260616 Bristol Township School District 2026-2027 Safe2Say Agreement.pdf (12,750 KB)
20260616 MBIT 2026-2027 Safe2Say Agreement - Signed.pdf (937 KB)
20260616 Neshaminy School District 2026-2027 Safe2Say Agreement.pdf (1,772 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	A. Agreement with Diligent for the purchase of BoardDocs
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$9,000.00
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval to Enter into an Agreement with Diligent Corporation for the purchase of BoardDocs for the period of July 1, 2026 through June 30, 2027 in the amount of $9,000.00.

Public Content

Time Period: July 1, 2026 through June 30, 2027
The Bucks County Intermediate Unit is seeking approval from the Bucks County IU Board of School Directors to enter into an Agreement with Diligent Corporationfor the purchase ofBoardDocsservices. This Agreement will allow the Bucks IU to continue utilizing BoardDocs for electronic board meeting management, agenda preparation, document distribution, and public access to Board materials for a one-year period in the amount of $9,000.00.

File Attachments

20260616 Diligent Order Form - BoardDocs 2026-2027 $9,000.pdf (429 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	B. School Districts Insurance Consortium (SDIC)

	Workers' Compensation Renewal
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$2,059,484.00
Budgeted :	Yes
Budget Source :	Internal Service Fund - Workers' Compensation
Recommended Action :	Approval of the 2026-2027 School Districts Insurance Consortium (SDIC) Workers' Compensation Renewal at an estimated premium of $2,059,484.

Public Content

Time Period - July 1, 2026 through June 30, 2027

The Bucks IU is a member of the School Districts Insurance Consortium (SDIC), a self-insured workers' compensation claims administration program for public schools.Attached is a sheet detailing our 2026-2027 contribution calculation.

File Attachments

20260616 SDIC-Bucks IU Member FY 26-27 Corrected Rate Letter.pdf (219 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	C. Transportation Agreement with Driven Transit, LLC
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$1,500,000.00
Budgeted :	Yes
Budget Source :	Transportation

Recommended Action :	Approval of the transportation agreement with Driven Transit, LLC for the period of September 1, 2026 through August 31, 2027 at an estimated annual cost of $1,500,000.00

Public Content

Period:September 1, 2026 through August 31, 2027

The Bucks IU utilizes several contracted transportation providers. The Bucks IU will continue to contract with Driven Transit, LLC for the period September 1, 2026 through August 31, 2027at an estimated cost of $1,500,000.00.

File Attachments

20260616 2026-27 Driven Transit LLC Agreement.pdf (2,665 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	D. Transportation Agreement with EverDriven Technologies, LLC
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$500,000.00
Budgeted :	Yes
Budget Source :	Transportation
Recommended Action :	Approve the transportation agreement with EverDriven Technologies, LLC. for the time period of September 1, 2026 through August 31, 2027 at an estimated annual cost of $500,000.

Public Content

Time Period: September 1, 2026 through August 31, 2027

The Bucks IU utilizes several contracted transportation providers. The Bucks IU will continue to contract with EverDriven Technologies, LLC. for the period September 1, 2026 through August 31, 2027 at an estimated cost of $500,000.

File Attachments

20260616 2026-27 Everdriven Technologies, LLC Agreement.pdf (2,408 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	E. Transportation Agreement with First Student, Inc.
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$2,500,000.00
Budgeted :	Yes
Budget Source :	Transportation
Recommended Action :	Approval of the transportation agreement with First Student, Inc. for the period of September 1, 2026 through August 31, 2027 at an estimated cost of $2,500,000.

Public Content

Period: September 1, 2026 through August 31, 2027

The Bucks IU utilizes several contracted transportation providers. The Bucks IU will continue to contract with First Student, Inc. for the period September 1, 2026 through August 31, 2027 at an estimated cost of $2,500,000.

File Attachments

20260616 2026-2027 FirstAlt Agreement.pdf (2,347 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	F. Service Agreement with K12 Sign Language Solutions, LLC dba LAF Sign Language Solutions
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$115,000.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of the Service Agreement with K12 Sign Language Solutions, LLC dba LAF Sign Language Solutions for the period of July 1, 2026 through June 30, 2027, at an estimated cost of $115,000.00.

Public Content

Time Period: July 1, 2026 to June 30, 2027

K12 Sign Language Solutions, LLC dba LAF Sign Language Solutions will provide virtual and in-person sign language interpreting services to Bucks IU students for an estimated cost of $115,000.00.

File Attachments

20260616 K-12 Sign Language Solutions dba LAF Service Agreement 26-27.pdf (770 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	G. Capital Area Intermediate Unit Quote for SentinelOne Licenses for MBIT

Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$34,402.50
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of the Agreement with Capital Area Intermediate Unit for the SentinelOne Licenses being purchased on behalf of the Middle Bucks Institute of Technology from July 1, 2026 through June 30, 2029 in the total amount of $34,402.50.

Public Content

Time Period: July 1, 2026 through June 30, 2029
Bucks County IU is seeking approval from the Bucks County IU Board of School Directors for the three-year Capital Area Intermediate Unite Quote for SentinelOne Licenses which is being purchased on behalf of the Middle Bucks Institute of Technology for the total amount of $34,402.50. The Bucks County IU will be charged annually based on payments listed below.A separate Agreement to Purchase these licenses by Middle Bucks Institute of Technologyis presented in the action-revenue section.

- July 1, 2026- June 30, 2027-$11,467.50
- July 1, 2027- June 30, 2028- $11,467.50
- July 1, 2028- June 30, 2029- $11,467.50
- Total Cost - $34,402.50

File Attachments

20260616 MBIT - CAIU QUOTE SentinelOne 2026-2029 - Rev. 3.11.26.pdf (345 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	H. Capital Area Intermediate Unit Quote for SentinelOne Licenses for Palisades
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$49,792.50
Budgeted :	Yes

Budget Source :	Technology Services
Recommended Action :	Approval of the Agreement with Capital Area Intermediate Unit for the SentinelOne Licenses being purchased on behalf of the Palisades School District from July 1, 2026 through June 30, 2029 in the total amount of $49,792.50.

Public Content

Time Period: July 1, 2026 through June 30, 2029
Bucks County IU is seeking approval from the Bucks County IU Board of School Directors for the three-year Capital Area Intermediate Unite Quote for SentinelOne Licenses which is being purchased on behalf of the Palisades School District for the total amount of $49,792.50. The Bucks County IU will be charged annually based on payments listed below.A separate Agreement to Purchase these licenses by Palisades School District is presented in the action-revenue section.

- July 1, 2026- June 30, 2027-$16,597.50
- July 1, 2027- June 30, 2028- $16,597.50
- July 1, 2028- June 30, 2029- $16,597.50

File Attachments

20260616 Palisades - CAIU QUOTE SentinelOne 2026-2029_REV 4.09.26.pdf (242 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	I. Capital Area Intermediate Unit Quote for SentinelOne Licenses for Pennsbury
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$137,610.00
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of the Agreement with Capital Area Intermediate Unit for the SentinelOne Licenses being purchased on behalf of the Pennsbury School District from July 1, 2026 through June 30, 2029 in the total amount of $137,610.00.

Public Content

Time Period: July 1, 2026 through June 30, 2029
Bucks County IU is seeking approval from the Bucks County IU Board of School Directors for the three-year Capital Area Intermediate Unite Quote for SentinelOne Licenses which is being purchased on behalf of the Pennsbury School District for the total amount of $137,610.00. The Bucks County IU will be charged annually based on payments listed below.A separate Agreement to Purchase these licenses by Pennsbury School District is presented in the action-revenue section.

- July 1, 2026- June 30, 2027-$45,870.00
- July 1, 2027- June 30, 2028- $45,870.00
- July 1, 2028- June 30, 2029- $45,870.00
- Total Cost - $137,610.00

File Attachments

20260616Pennsbury - CAIU QUOTE SentinelOne 2026-2029 - Rev. 3.11.26.pdf (292 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	J. Capital Area Intermediate Unit Quote for VMware Licenses for Pennridge
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$38,784.00
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of the Capital Area Intermediate Unit Quote for VMware Licenses for the period of July 1, 2026 to June 30, 2029 for a total of $38,784.00.

Public Content

Time Period: July 1, 2026 to June 30, 2029
Bucks IU is seeking approval for the purchase of VMware Licenses from Capital Area Intermediate Unit for a total of $38,784.00. There is a separate Agreement to Purchasethese licenses by Pennridge School District and is presented in the action-revenue section.

July 1, 2026 - June 30, 2027 - $12,928.00
July 1, 2027 - June 30, 2028 - $12,928.00
July 1, 2028 - June 30, 2029- $12,928.00
Total Amount - $38,784.00

File Attachments

20260616 CAIU - VMware QUOTE - IU 22 for Pennridge 2026-2029.pdf (232 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	K. Capital Area Intermediate Unit Quote for VMware Licenses for Pennsbury
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$21,816.00
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of the Capital Area Intermediate Unit Quote for VMware Licenses for the period of July 1, 2026 to June 30, 2029 for a total of $21,816.00.

Public Content

Time Period: July 1, 2026 to June 30, 2029
Bucks IU is seeking approval for the purchase of VMware Licenses from Capital Area Intermediate Unit for a total of $21,816.00. There is a separate Agreement to Purchasethese licenses by Pennsbury School District and is presented in the action-revenue section.

July 1, 2026 - June 30, 2027 - $7,272.00
July 1, 2027 - June 30, 2028 -$7,272.00
July 1, 2028 - June 30, 2029-$7,272.00
Total Amount - $21,816.00

File Attachments

20260616 CAIU VMware QUOTE - IU 22 for Pennsbury.pdf (222 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved

Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	L. Oracle Cloud Services Agreement - Domain Name Services (DNS)
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$2,000.00
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of the Agreement with Oracle America, Inc. for Oracle Cloud Infrastructure for Domain Name Services (DNS) platform for the time period of July 1, 2026 through June 30, 2027 for the cost of $2,000.00.

Public Content

Time Period: July 1, 2026 through June 30, 2027

The Bucks IU is requesting Approval for the Agreement with Oracle America, Inc. for cloud-based infrastructure and Domain Name Services (DNS) platform services for the time period of July 1, 2026 through June 30, 2027. The agreement provides access to Oracle Cloud Services, allowing the Bucks County Intermediate Unit to utilize scalable cloud computing resources and related technology services to support operational and technology initiatives for the cost of $2,000.00.

File Attachments

20260616 Oracle Agreement 7-1-2026 - 6-30-2027.pdf (1,012 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	M. Renewal Order Form with Informed K12
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING

Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$27,810.00
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of the Informed K12 Renewal Order Form for the time period of July 1, 2026 through June 30, 2027 for the cost of $27,810.00

Public Content

Time Period: July 1, 2026 through June 30, 2027

The Bucks IU is seeking approval from the Bucks County IU Board of School Directors for the Renewal Order Form with Informed K12 to continue providing electronic workflow and form management services. The renewal ensures uninterrupted access to the platform, maintains data management and retention provisions, and continues support for electronic forms and business processes for the Time Period of July 1, 2026 through June 30, 2027 for the cost of $27,810.00

File Attachments

20260616 Informed K12 Renewal July 2026 - June 2027.pdf (1,123 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	N. Contractor Service Agreement with Easter Seals of Southeastern PA
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$135,000.00
Budgeted :	Yes
Budget Source :	Preschool Early Intervention

Recommended Action :	Approval of the Contractor Service Agreement with Easter Seals of Southeastern PA for the period of July 1, 2026 through June 30, 2027, at a total estimated cost of $135,000.00.

Public Content

Time Period: July 1, 2026 to June 30, 2027

Easter Seals of Southeastern PA will provide Summer Programming, Personal Care Assistant (PCA), and Interpreter Services to Bucks IU students at their Kulpsville location, for a total estimated cost of $135,000.00.

File Attachments

20260616 Easter Seals - Contractor Agreement with Data Security Addendum.pdf (574 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	O. Presenter Agreement with EYET LLC
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$2,463.20
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of the presenter agreement with EYET LLC for the period of August 26, 2026 through November 3, 2026, at a total cost of $2,463.20.

Public Content

Time Period:August 26, 2026 to November 3, 2026

EYET LLC will provide an eight (8) week, in-person and virtual Professional Development Program for Bucks IU Vision Staff, including three (3) training sessions to be held on August 26, 2026, October 14, 2026, and November 3, 2026, for a total cost of $2,463.00.

File Attachments

20260616 Eye.t -Presenter Agreement.pdf (3,504 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	P. Private Provider Agreements with Premier Agencies
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$15,584,500.00
Budgeted :	Yes
Budget Source :	Special Education/Preschool Early Intervention
Recommended Action :	Approval of the Private Provider Agreements with Premier Agencies for the period of July 1, 2026 through August 15, 2028 at a total estimated cost of $15,584,500.00.

Public Content

Time Period: July 1, 2026 to August 15, 2028

The attached list of Premier Agencies will be providing Special Education Services to Bucks IU students for an estimated amount of $15,584,500.00.

File Attachments

20260616 Provider Agreement Encumbrances.pdf (122 KB)
20260616 Abington Speech - 2026-28 Private Provider Agreement.pdf (329 KB)
20260616 Add Education - 2026-28 Private Provider Agreement.pdf (4,651 KB)
20260616 Amergis - 2026-28 Private Provider Agreement.pdf (6,469 KB)
20260616 Aspire - 2026-28 Private Provider Agreement.pdf (9,681 KB)
20260616 Blazerworks - 2026-28 Private Provider Agreement.pdf (400 KB)
20260616 Gamut - 2026-28 Private Provider Agreement.pdf (549 KB)
20260616 GHR - 2026-28 Private Provider Agreement.pdf (368 KB)
20260616 Nyman Associates - 2026-28 Private Provider Agreement.pdf (365 KB)

20260616 PTI - 2026-28 Private Provider Agreement.pdf (900 KB)
20260616 SHC Services, Inc - 2026-28 Private Provider Agreement.pdf (353 KB)
20260616 Speech Pathology Consultants - 2026-28 Private Provider Agreement.pdf (1,079 KB)
20260616 TalkEatPlayGrow - 2026-28 Private Provider Agreement.pdf (626 KB)
20260616 Zen Educate, Inc. - 2026-28 Private Provider Agreement.pdf (417 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	Q. Additional Services with S4T Holdings Corp. dba ESS Support Services LLC
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$7,540,000.00
Budgeted :	Yes
Budget Source :	Pre-K Counts/Special Education
Recommended Action :	Approval of Additional Services with S4T Holdings Corp. dba ESS Support Services LLC for the period of July 1, 2025 through June 30, 2027 at an estimated total cost of $7,540,000.00.

Public Content

Time Period:July 1, 2025 to June 30, 2027
S4T Holdings Corp. dba ESS Support Services LLC will provide additional services for the 2025-26 and 2026-27 school years, as listed on the attached schedule, for an estimated total cost of $7,540,000.00.

File Attachments

20260616 Additional Services with Private Providers.pdf (143 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved

Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	R. Third Amendment to the Lease Agreement with UHS of Doylestown for Leased Space
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$45,000.00
Budgeted :	Yes
Budget Source :	Institutionalized Children's Program
Recommended Action :	Approval of Third Amendment to the Lease Agreement with UHS of Doylestown for Leased Office Space for Educational Staff from a period of July 1, 2026 through June 30, 2027 for a monthly amount of $3,750 and an annual amount totaling $45,000.

Public Content

- Time Period: July 1, 2026through June 30,2027
- Program(s): Institutionalized Children's Program
- Space Description: Office space for educational staff
- Cost: $45,000Annually calculated at a cost of$3,750Monthly

File Attachments

20260616 UHS of Doylestown Third Amendment Lease 2026-2027.pdf (84 KB)
UHS of Doylestown (Foundations Behavioral Health) Lease Agreement 23-24 Fully Executed.pdf (509 KB)
First Amendment to the UHS of Doylestown (Foundations Behavioral Health) Lease Agreement - Fully Executed.pdf (83 KB)
Second Amendment to the UHS of Doylestown (Foundations Behavioral Health) Lease Agreement - Fully Executed.pdf (50 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	S. Agreement with St. Luke's Episcopal Church for

	Leased Space
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$14,400.00
Budgeted :	Yes
Budget Source :	Preschool Early Intervention
Recommended Action :	Approval of Agreement with St. Luke's Episcopal Church for Leased Space for the period of July 1, 2026 through June 30, 2027 for the monthly amount of $1,200.00 for a total annual amount of $14,400.

Public Content

- Time Period: July 1, 2026through June 30, 2027
- Program(s): Medical Assistance Early Intervention
- Space Description: 2 rooms consisting of 900 square feet
- Cost: $14,400 Annually calculated at a cost of$1,200Monthly

File Attachments

20260616 St. Luke's Lease Agreement 2026-2027.pdf (70 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	T. Agreement with Bucks County Community College for Leased Space at Lower Campus
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$12,375.00
Budgeted :	Yes
Budget Source :	Special Education

Recommended Action :	Approval of Agreement with Bucks County Community College for Leased Space at Lower Campus for the period of August 3, 2026 through June 30, 2027 for the monthly amount of $1,125 and a total amount of $12,375.

Public Content

- Time Period: August 3, 2026through June 30,2027
- Program(s): School Age Transitions
- Space Description: BCCC Lower Campus classroom
- Cost: $12,375Annually calculated at a cost of$1,125Monthly

File Attachments

20260616 BCCC Lower Campus Lease Agreement 26-27.pdf (314 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	U. Agreement with Bucks County Community College for Leased Space at Upper Campus
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$11,000.00
Budgeted :	Yes
Budget Source :	Special Education
Recommended Action :	Approval of Agreement with Bucks County Community College for Leased Space at Upper Campus for the period of August 3, 2026 through June 30, 2027 for a monthly amount of $1,000 and a total amount of $11,000.

Public Content

- Time Period: August 3, 2026through June 30,2027

- Program(s): School Age Transitions
- Space Description: BCCC Upper Campus classroom
- Cost: $11,000 Annually calculated at a cost of$1,000Monthly

File Attachments

20260616 BCCC Upper Campus Lease Agreement 26-27.pdf (334 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	V. Agreement with Franklin Flooring, Inc.
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$203,211.04
Budgeted :	Yes
Budget Source :	Capital
Recommended Action :	Approval of Agreement with Franklin Flooring, Inc. for Administration Building 1st Floor flooring renovation with an estimated time to begin September 2026 for a total amount of $203,211.04.

Public Content

Time Period: Project estimated to begin September 2026 with estimated completion in October 2026

Franklin Flooring will remove and replace flooring in the Bucks IU administration building on the first floor. Carpeted areas include common office areas in Business, Transportation, HR, Facilities Services and Technology. Tile will be removed in the first-floor lobby after hours and will be replaced with some areas of walk-off carpet tile and some areas of tile.

File Attachments

20260616 Franklin Flooring 1st Floor Flooring Project Agreement.pdf (401 KB)
20260616 Franklin Flooring 1st Floor Flooring Project -Floor Plan.pdf (1,581 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	W. Service Proposal Agreement with Minuteman
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$49,671.00
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Annual Service Proposal Agreement with Minuteman, effective July 1, 2026 through June 30, 2027, with monthly payments in the amount of $4,139.25, estimated annual amount of $49,671.00.

Public Content

Time Period: July 1, 2026 through June 30, 2027, with monthly payments

The Bucks County Intermediate Unit is seeking approval for the Annual Service Proposal Agreement with Minuteman, effective July 1, 2026 through June 30, 2027, with monthly payments in the amount of $4,139.25, not to exceed an annual payment of $49,671.00 to support and maintain security technology systems installed at multiple Bucks IU locations. Services included under the agreement consist of preventative maintenance, UL-listed central station monitoring, technical and telephone support, on-site response services, and repair or replacement of covered equipment at no additional labor or material cost. The agreement is intended to help ensure the continued reliability, functionality, and overall effectiveness of the Bucks IUs safety and security infrastructure for staff, students, and visitors.

File Attachments

20260616 Bucks IU Service Contract_2026_BD Updated wo Genetec SSA.pdf (589 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	X. Agreement with Access Security Corporation, operating through Minuteman Security
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$8,760.00
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approval for the Agreement between the Bucks County Intermediate Unit and Access Security Corporation, operating through Minuteman Security, effective July 1, 2026 through June 30, 2027, with monthly payments in the amount of $730.00, estimated annual amount of $8,760.00.

Public Content

Time Period: July, 1 2026 through June 30, 2027 with Monthly Payments

The Bucks County Intermediate Unit is seeking approval to enter into an Annual Agreement with Access Security Corporation, operating through Minuteman Security, effective July 1, 2026 through June 30, 2027, with monthly payments in the amount of $730.00, not to exceed an annual amount of $8,760.00,to provide ongoing fire and burglar alarm monitoring services at designated Bucks IU locations. Services include 24/7 intrusion and fire alarm monitoring through a UL-listed central monitoring station, preventative maintenance, technical support, annual on-site service visits, to support the continued safety and security of students, staff, visitors, and facilities.

File Attachments

20260616 Minuteman Alarm Monitoring Agree Q 9885-1-0 (003).pdf (893 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	Y. Change Order #1 with Pye-Barker
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL

	DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$6,250.00
Budgeted :	Yes
Budget Source :	Capital
Recommended Action :	Approval of Change Order #1 with Pye-Barker, related to the original agreement approved on April 21, 2026, for intrusion system enhancements including the installation of wired motion sensors, related cabling, system components, and monitoring integration at designated Bucks IU locations for the cost of $6,250.00.

Public Content

Time Period: June 17, 2026

The Bucks County Intermediate Unit is seeking approval from the Bucks County IU Board of School Directors for Change Order #1 with Pye-Barker, associated with the original agreement approved on April 21, 2026, for the intrusion system enhancements involving the installation of wired motion sensors and related security equipment at designated Bucks IU locations. The project includes reprogramming the existing DMP intrusion panel to Pye-Barker monitoring services, installation of motion detectors, cabling, power supply components, zone expansion modules, and Virtual Keypad integration. The project will enhance building security, intrusion monitoring capabilities, and overall system functionality for the cost of $6,250.00.

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	Z. Change Order #2 with Pye-Barker
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$17,100.00
Budgeted :	Yes

Budget Source :	Capital
Recommended Action :	Approval for Change Order #2 with Pye-Barker, related to the original agreement approved on April 21, 2026, for access control enhancements including the installation of electric door strikes and related access control hardware at designated Bucks IU locations for the cost of $17,100.00.

Public Content

Time Period: June 17, 2026

The Bucks County Intermediate Unit is seeking approval from the Bucks County IU Board of School Directors for Change Order #2 with Pye-Barker, associated with the original agreement approved on April 21, 2026, for access control enhancements involving the installation of additional electric door strikes and related access control hardware at designated Bucks IU locations. The project includes furnishing, configuring, and installing eighteen (18) electric door strikes for interior doors receiving access control, installation of cabling within door frames, wire terminations, and installation of the door lock power supply within the LifeSafety enclosure. The project will enhance building security, access management, and overall safety infrastructure for the cost of $17,100.00.

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	AA. Contractor Service Agreement and Addendum with Kelly Pediatric Therapy, a Division of Kelly Services, Inc
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$90,000.00
Budgeted :	Yes
Budget Source :	Extended School Year
Recommended Action :	Approval of the Contractor Service Agreement with Kelly Pediatric Therapy, a Division of Kelly Services, Inc for the period of June 23, 2026 through July 31, 2026 at an estimated total cost of $90,000.00.

Public Content

Time Period:June 23, 2026 to July 31, 2026

The Contractor Service Agreement with Kelly Pediatric Therapy, a Division of Kelly Services, Inc provides Physical Therapy Services to Bucks IU Extended School Year (ESY) students. The Addendum adds Paraeducator and Substitute Teacher Services for the ESY Program, for an estimated cost of $90,000.00.

File Attachments

20260616 Kelly Services Inc. - ESY Contractor Agreement with Addendums.pdf (617 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	BB. Approval of Bucks IU Insurance Coverage Renewal and Business Administrator/CFO as Authorized Signatory
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$615,353.00
Budgeted :	Yes
Budget Source :	Insurance
Recommended Action :	Approval of the Bucks IU Insurance Coverage Renewal for the period July 1, 2026 to June 30, 2027 in the amount of $615,353 and approve the Business Administrator/CFO to serve as the Authorized Signatory on related insurance documents.

Public Content

Time Period: July 1,2026 through June 30, 2027

The following are the insurance renewals through Willis Towers Watson Northeast, Inc. as the broker-of-record for the 2026-2027 school year:

1. Property in the premium amount of $148,796

2. General Liability and Crime in the premium amount of $55,102

3. Automobile in the premium amount of $218,610

4. Umbrella in the premium amount of $34,371

5. Boiler and Machinery in the premium amount of $9,204

6. School Board Errors & Omissions in the premium amount of $98,540

7. Cyber Liability in the premium amount of $40,384

8. Fine Arts in the premium amount of $3,696

9.Student Accident in the premium amount of $6,650

The Business Administrator/CFO will serve as the authorized signatory on all related insurance documents.

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

8. Recommendations for Action - Expenditures

Subject :	CC. Technology Pool Counsel Legal Services Consultation Agreement with Sweet, Stevens, Katz & Williams, LLP (SSKW)
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Dollar Amount :	$11,413.50
Budgeted :	Yes
Budget Source :	Technology Services
Recommended Action :	Approval of the Technology Pool Counsel Legal Services Consultation Agreement with Sweet, Stevens, Katz & Williams, LLP (SSKW) during the term of July 1, 2026 to June 30, 2027, for a total amount of $11,413.50.

Public Content

Time Period: July 1, 2026 to June 30, 2027
Bucks IU is seeking approval of the Technology Pool Counsel Legal Services Consultation Agreement with Sweet, Stevens, Katz & WilliamsLLP (SSKW) to Provide Legal Services to the Countywide Technology Pool Counsel Consortium, with the purpose of providing cost-effective legal support in the ever-changing area of educational technology for a total cost of $11,413.50.
Entities that participate in this consortium will pay their pro-rata share plus an administrative fee, and will receive:

- Electronic mail opinions and advice concerning technology-related issues.
- Model policies, guidance, forms, worksheets, handouts, and outlines to be shared with allTechnology Pool Counsel Consortiummembers where relevant and applicable.
- One (1) annual training, in-service, or group meeting concerning educational technology for each participating school entitywith the topics, nature, and size determined by the school entity.
- Two (2) half-day trainings and/or face-to-face consultations at joint advisory council meetings (Technology Advisory Council, for example).

File Attachments

20260616 Tech LSA 26-27- Bucks IU.pdf (129 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	A. Addendum to the Existing Agreement with KRE Security
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of the Addendum to the existing agreement with KRE Security to include the Middle Bucks Early Learning Center Johnsville location under the terms of the current contract, with no change to the overall cost or existing terms of the agreement.

Public Content

The Bucks County Intermediate Unit is seeking approval of the Addendum to the existing agreement with KRESecurity, which was originally approved at the September 16, 2025 Board Meeting to incorporate the Middle Bucks Early Learning Center Johnsville location into the current contract. This addendum does not modify the scope of services or create any additional financial obligation beyond the terms previously authorized by the Bucks County IU Board of School Directors. The Addendum ensures the agreement accurately reflects the expanded operational locations encompassed under the contract.

File Attachments

20260616 KRE Security Addendum for Johnsville location.pdf (192 KB)
KRE Security Agreement 09-01-2025 - 08-31-2026.pdf (772 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	B. Memorandum of Understanding (MOU) with Warminster Police Department 2026-2028
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of the Memorandum of Understanding (MOU) with Warminster Police Department for the period of July 1, 2026 through June 30, 2028.

Public Content

Time Period: July 1, 2026 through June 30, 2028
As required by Act 47 of 2025, every Pennsylvania school entity must update the Memorandum of Understanding (MOU) executed between a school entity and any law enforcement agency with jurisdiction over school property to reflect a procedure for timely coordination between the school entity's threat assessment team and the law enforcement agency. MOU's have been reissued to meet the statutory requirements. The Pennsylvania Department of Education, the Pennsylvania Emergency Management Agency and the Pennsylvania State Police require the Memorandum of Understanding (MOU) be reviewed and re-executed within two (2) years of the date of their original execution and every two (2) years thereafter.
Bucks IU is seeking approval of the following Memorandum of Understanding (MOU) with the Warminster Police Department.

File Attachments

20260616 WTPD Law Enforcement MOU with Threat Assessment Team Language.pdf (782 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	C. Memorandum of Understanding (MOU) for Use of Facilities in the Event of an Evacuation to a Secondary Site
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Budget Source :	Safety and Security
Recommended Action :	Approval of Memorandum of Understanding (MOU) with Bucks County Intermediate Unit and Host Sites for the use of Facilities as a Secondary Location in the Event of an Evacuation for the time period of July 1, 2026 through June 30, 2029 School Year.

Public Content

Time Period: July 1, 2026 through June 30, 2029
Approval of the Memorandum of Understanding (MOU) for the use of Facilities in the Event of an Evacuation requiring relocation to a Secondary Site.
This MOU establishes a mutual agreement between the Bucks County Intermediate Unit and Host Sites outlining the terms and conditions under which the Host Site will provide temporary access to its facilities to ensure the continued safety and support of students, staff, and operations during an emergency evacuation.
The following Bucks IU sites have established MOU Agreements for secondary site location upon approval:

- Bucks IU Lower Bucks Early Learning Center
- Bucks IULower Southampton Early Learning Center
- Bucks IU Samuel Everitt School

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	D. Signatory Authority for the Assistant to the Executive Director for Operations, Jennifer Hertwig, Ph.D, Ed.S
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval to authorize the Assistant to the Executive Director for

Operations, Jennifer Hertwig, Ph.D, Ed.S, as an authorized Bucks IU signatory for the time period of July 1, 2026 through June 30, 2027, for the purposes of providing authorized signature on E-rate, Data Security Agreements, Terms of Use for Software Agreements, Statements of Work for Operations Division Projects which have no financial obligations, and Change Orders on Board Approved Renovation Contracts within the cost adjustment amount where the adjusted amount does not exceed overall costs. Any such agreement or statement of work signed by the Assistant to the Executive Director for Operations under this action requires written approval by the Executive Director or his Designee.

Public Content

Time Period:July 1,2026 through June 30, 2027
Due to the requirement of signed agreements and related documentation needing signature from Bucks IU representatives, it is requested that the Bucks IU Board of School Directors authorize the Assistant to the Executive Director for Operations, Jennifer Hertwig, Ph.D, Ed.S, to serve as an authorized signatory on E-rate, Data Security Agreements, Terms of Use for Software Agreements, Statements of Work for Operations Division projects which have no financial obligations, and Change Orders on Board Approved Renovation Contracts within the cost adjustment amount where the adjusted amount does not exceed overall costs. Any document signed by the Assistant to the Executive Director for Operations under this authority requires written approval by the Executive Director or his designee.

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	E. IDEA-B Sections 611 and 619 Use of Funds Agreements and Release of Payments
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes
Budget Source :	IDEA-B Section 611 and IDEA-B Section 619
Recommended Action :	Approval for the Executive Director to sign 2026-2027 IDEA-B Sections 611 and 619 Use of Funds Agreements and authorize the release of payments for the period July 1, 2026 to June 30, 2027.

Public Content

The Use of Funds Agreement for IDEA-B Section 611 and Section 619 pass-through funds provide the necessary assurances from our districts and charter schools that the funds will be used and accounted for according to all rules and regulations. The Use of Funds Agreement also establishes the processes for receiving pass-through payments from the Intermediate Unit. Since all federal grants must be accounted for separately, there are separate agreements for IDEA-B Section 611 and Section 619. Once the Bucks IU receives IDEA funds, we must pass them through to LEAs in a timely manner to minimize any interest earned on the funds. Therefore, payments will be released to individual LEAs upon receipt of appropriate documentation.

The following LEAs receive Use of Funds Agreements and IDEA-B payments:

BensalemTownship School District

Bristol Borough School District

Bristol Township School District

Centennial School District

Central Bucks School District

Council Rock School District

MorrisvilleBorough School District

Neshaminy School District

New Hope-Solebury School District

Palisades School District

Pennridge School District

Pennsbury School District

Quakertown Community School District

Bucks County Montessori Charter School

Center for Student Learning Charter School

School Lane Charter School

File Attachments

20260616 IDEA 611 Use of Funds Agreement 2026-2027.pdf (562 KB)
20260616 IDEA 619 Use of Funds Agreement 2026-2027.pdf (603 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	F. Head Start/Pre-K Counts Memorandums of Understanding with School Entities
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of the Head Start/Pre-K Counts Memorandums of Understanding with School Entities for the 2026-2027 School Year.

Public Content

Time Period: July 1, 2026 to June 30, 2027

The Memorandums of Understanding (MOUs) between the Bucks County Intermediate Unit and the school entities are to provide support, guidance and cooperation between local education agencies (LEA) and Head Start, Pre-K Count providers and local early childhood centers. MOUs for the 2026-2027 School Year were sent to the thirteen (13) Bucks County School Districts and one (1) Charter School and will be returned as their respective boards approve them. The following LEA's have returned their approved MOUs:

- Centennial School District
- Central Bucks School District
- Council Rock School District
- School District of Borough of Morrisville
- Neshaminy School District
- New Hope-Solebury School District
- Palisades School District
- PennridgeSchool District
- Quakertown Community School District

File Attachments

20260616 Centennial 2026-27 HS MOU.pdf (315 KB)
20260616 Central Bucks 2026-27 HS MOU.pdf (171 KB)
20260616 Council Rock 2026-27 HS MOU.pdf (303 KB)
20260616 Morrisville 2026-27 HS MOU.pdf (1,449 KB)
20260616 Neshaminy 2026-27 HS MOU.pdf (218 KB)
20260616 New Hope-Solebury 2026-27 HS MOU.pdf (1,669 KB)

20260616 Palisades 2026-27 HS MOU.pdf (218 KB)
20260616 Pennridge 2026-27 HS MOU.pdf (871 KB)
20260616 Quakertown 2026-27 HS MOU.pdf (178 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	G. Early Childhood Memorandums of Agreement (MOAs)
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of the Early Childhood Programs Memorandums of Agreement for the period of July 1, 2026 through June 30, 2027.

Public Content

Time Period: July 1, 2026 to June 30, 2027

The Early Childhood Programs Memorandums of Agreement (MOAs) will provide School District classrooms for the Bucks IU Early Childhood Programs.The districts will provide this space at no cost to the Bucks IU. Early Childhood Programs are designed to prepare children for Kindergarten and promote school readiness.The following Districts have returned their approved MOAs for the 2026-27 school year:

- Centennial School District
- Pennridge School District
- Quakertown Community School District

File Attachments

20260518 Centennial 2026-27 ECP MOA.pdf (648 KB)
20260518 Pennridge 2026-27 ECP MOA.pdf (1,478 KB)
20260518 Quakertown 2026-27 ECP MOA.pdf (507 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	H. Special Education Services Agreement with Central Bucks School District and CHOR Youth and Family Services
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Recommended Action :	Approval of the Special Education Services Agreement with Central Bucks School District and CHOR Youth and Family Services for the period July 1, 2026 through June 30, 2027.

Public Content

Time Period: July 1, 2026 to June 30, 2027
Central Bucks School District, the host district for Mathom House, a Residential Treatment Facility (RTF) with a specialized education program, located at 1740 South Easton Road, Doylestown, PA 18901 and operated by CHOR Youth and FamilyServices (CHOR), formerly Edison Court, Inc., with principal offices at 1283 Almshouse Road, Doylestown, PA 18901, has directed the Bucks IU to serve as the Local Education Agency (LEA) for students placed at Mathom House. CHOR, as part of their Edison Prep Program services, includes an education and academic component. This agreement outlines the roles, responsibilities, and/or services to be provided by CHOR and the Bucks IU.

File Attachments

20260616 Bucks IU-CBSD-CHOR 2026-27 Service Agreement.pdf (671 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	I. Service Agreement with Bensalem Township School District
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No

Budgeted :	No
Recommended Action :	Approval of the Agreement with the Bensalem Township School District (BSD) to provide a Program Quality Review (PQR) of Human Resources Office Functions and Personnel Practices under a timeline mutually agreed to by the Bucks IU and BSD with the fee waived for services.

Public Content

The Bensalem Township School District (BSD) has asked the Bucks IU to provide a Program Quality Review (PQR) of the district's Human Resources office functions and personnel practices. The team will be led by the Bucks IU Deputy Executive Director and In-House Legal Counsel and will include the Bucks IU Paralegal, Bucks IU Director of Human Resources and a Bucks IU Human Resources Supervisor. Following an onsite review of processes, procedures, and interviews with district stakeholders, the Bucks IU team will provide a summary report of findings and will make any necessary recommendations for future action or consideration, if findings so warrant. Because the District is located in the geographic area of Bucks County and is served by the Bucks IU; the fee for services is waived. This service is considered to be a part of the services regularly and routinely provided but the Bucks IU to Bucks County public school districts, so there is no charge for these services.

File Attachments

20260616 Bensalem Township School Distrcit PQR Agreement.pdf (1,666 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	J. Agreement with Bristol Borough School District to Provide Assistance with their Superintendent Search Process
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Budget Source :	General Administrative
Recommended Action :	Approval of the Agreement with Bristol Borough School District to provide assistance with their Superintendent Search Process for the period of June 10, 2026, through September 15, 2026 (or until no longer needed) for an approximate total

reimbursement amount of $5,000 for advertising, marketing, materials, postage and travel with total costs not to exceed $9,000.

Public Content

Time Period: June 10, 2026, through September 15, 2026 (or until assistance is no longer requested.)

The Bristol Borough School District has requested the services of the Bucks IU to provide assistance with a new Superintendent search including advertising the position, establishing an online application portal on the Bucks IU website and facilitating the interviews. The Bucks IU provides this service to public schools in Bucks County at no cost and only receives reimbursement for out-of-pocket expenses associated with search. Such out-of-pocket costs are generally $5,000 for advertising and other expenses with a total for such reimbursement not to exceed $9,000.

File Attachments

20260616 Bristol Borough SD Superintendent Search Agreement .pdf (2,719 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	K. Agreement with Bucks County Foundation, Inc.
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	No
Budgeted :	No
Recommended Action :	Approval of agreement with Bucks County Foundation, Inc., to provide fiscal sponsorship services and a Model C Fiscal Sponsorship fund for the Bucks County Intermediate Unit for the period April 21, 2026 through April 20, 2027. This agreement will automatically renew for additional one-year terms unless notice is provided by either party to terminate.

Public Content

Time Period: April 21, 2026 through April 20, 2027

Bucks County Foundation, Inc. will continue to make fiscal sponsor services available to the Bucks County Intermediate Unit through a Model C Fiscal Sponsorship fund. The fund, *Bucks County Intermediate Unit Education Programs Fund*, will continue to be used with the express purpose of allowing charitable donations to be made to the benefit of Bucks IU programs.

Bucks County Foundation, Inc., agrees to continue to act as a fiscal sponsor for grants and to assume administrative, financial, and legal responsibility for the *Bucks County Intermediate Unit Education Programs Fund*.

This agreement will automatically renew for additional one-year terms unless either party provides appropriate notice, per the terms of the agreement.

This agreement replaces the original one-year agreement approved by the Bucks IU Board of School Directors on April 18, 2023, and the first amendment approved on April 16, 2024 that extended the agreement for an additional two years.

File Attachments

20260616 Bucks County Foundation Fiscal Sponsorship Agreement.pdf (127 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

9. Recommendations for Action - Other

Subject :	L. Personnel Items
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action (Consent)
Fiscal Impact :	Yes
Budgeted :	Yes
Budget Source :	Various
Recommended Action :	Approval of Personnel Items for June 2026

File Attachments

20260616 Personnel Agenda.pdf (198 KB)

Motion & Voting

Approval of Consent Agenda Items 5A through 9L.

Motion by Flemming Godiksen, second by Liz Sheehan.
Final Resolution: Motion Approved
Yea: John D'Angelo, Liz Sheehan, Dana Foley, Flemming Godiksen, James Hallowell, Brian Reimers, Sara Stern, Jill Waldbieser, Joshua Waldorf, Karen Winters

10. Presentations and Mini Reports

Subject :	A. Recognition of Retirees for the 2025-2026 School Year
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information, Presentations

Public Content

Let's celebrate all the dedicated Bucks IU employees who have retired during the 2025-2026 School Year!
252 total combined years of service with the Bucks IU!

Employee Name	Title	Supervisor	Years of S
Agozzino, Darlene	Van Aide	Henderson, Staci	12
Catrambone, Darlene	Paraeducator	DeSantis, Maria	20
Clark, Patricia	Lead Driver	Henderson, Staci	23
Deon, Denise	Paraeducator	Bryner, Katheryn	28
Gross, Robyn	Communications and Marketing Lead	Roberts-Malamis, Rebecca	10
Hiett, Rhonda	HR Recruiter	Cuff, Elenora	13
Indelicato, Frances	Paraeducator	Demshick, Ruth	10
Kelly, Wendy	Paraeducator	Clarke, Timothy	25
Killcoyne, Christine	Social Worker	Karabinos, Brian	27
McNamara, Doreen	Special Education Teacher	Fitzmaurice, Hillary	23
O'Driscoll, Christopher	Paraeducator	Legette, Monay	17
Rogers, Elaine	Paraeducator	Clarke, Timothy	21
Schaible, Alice	Executive Assistant for Operations	Hertwig, Jennifer	14
Werkheiser, Sandra	Job Coach	Fitzmaurice, Hillary	9

Retirees honored as of May 15, 2026*

10. Presentations and Mini Reports

Subject :	B. Special Education Mini-Report: Bucks IU Deaf-Blind Resource Team
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information

Public Content

Attached is this month's Special Education Mini-Report for theBucks IU Deaf-Blind Resource Team.

File Attachments

20260616 Special Ed Mini-Report_DBRT.pdf (331 KB)

10. Presentations and Mini Reports

Subject :	C. Programs & Services Mini Report: District Support Team Summary of Work for 2025-2026
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information, Reports

Public Content

The Programs & Services Mini Report providing a summary of District Support Team work for the 2025-2026 school year is attached.

File Attachments

20260616 Programs and Services Mini Report.pdf (196 KB)

10. Presentations and Mini Reports

Subject :	D. Executive Director's Report
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Reports

File Attachments

20260616 Awesome ENews - JUNE 2026.pdf (4,226 KB)
Handouts.pdf (1,699 KB)

11. Information Items

Subject :	A. Legislative Report
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information

File Attachments

20260616 Legislative Update for June.pdf (305 KB)

15. Public Participation - Comments Not Limited to Agenda Items

Subject :	A. Procedure for Public Comment
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Procedural

Public Content

Procedure for Public Comment

The Board welcomes hearing from members of the public. All individuals wishing to provide public comment must attend the meeting in person and shall indicate their desire to address the Board prior to the start of the meeting by providing information on the applicable sign-in sheet. The sign-in sheet will be provided by the Board Secretary and placed in the designated sign-in area of the Board Room. Each person who wishes to address the Board shall provide their name, school district, whether the comment is for the first or second comment period of the agenda, the topic to be addressed, and group affiliation, if applicable.

First Public Comment PeriodLimited to Agenda Items Only

Individuals who have requested to speak to the Board on agenda items will be recognized in the first public comment period, as set forth in the Board agenda. Individuals who have signed in to speak on agenda items will be given an opportunity to address the Board prior to the Board taking any action on the listed (or added) agenda item. After recognition by the Presiding Officer, the individual shall identify himself/herself and the agenda item on which he/she wishes to speak. The presentation during the first public comment period is limited to agenda items only and will be limited to three minutes per person. The Presiding Officer reserves the right to limit the number of individuals or groups who will be recognized to speak.

Second Public Comment PeriodAny Topic

Public discussion at the end of the meeting shall be open to members of the public who have indicated their desire to speak on the sign in-sheet prior to the start of the second public comment period and such comments may be on any topic. Comments during the second public comment period will be limited to two minutes. The Presiding Officer reserves the right to limit the number of individuals who will be recognized to speak.

Please note that a participant may not speak more than once in the first public comment period and no more than once in the second public comment period.

All comments during both of the public comment periods shall be directed to the Presiding Officer. No participant may address or question board members or staff individually.

The Presiding Officer may:

1. Interrupt or terminate a participants statement when the Speaker's time has expired or the Speaker uses profanity or threatening language.
2. Request assistance of law enforcement officers to remove a disorderly person when his/her conduct interferes with the orderly progress of the meeting.
3. Call a recess or adjourn to another time when the lack of public decorum interferes with the orderly conduct of the meeting.
4. Waive these rules with approval of the Board.

16. Adjournment

Subject :	A. Next Meeting Notice - Tuesday, July 21, 2026
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Information

Public Content

The next meeting of the Bucks County Intermediate Unit Board of School Directors will be held on Tuesday, Tuesday, July 21, 2026 at the Administration Building, 705 N. Shady Retreat Road, Doylestown, PA 18901. The meeting will begin at 7:00 PM.

16. Adjournment

Subject :	B. Meeting Adjournment
Meeting :	Jun 16, 2026 - AGENDA FOR BOARD OF SCHOOL DIRECTORS MEETING
Type :	Action
Recommended Action :	A motion is needed to adjourn the meeting.

Motion & Voting

PALISADES school district

POLICY PORTAL™ PSBA

Policy 903 — Public Comment in Board Meetings

Printed 8/13/2026

Policy Number	903
Title	Public Comment in Board Meetings
Version	v1 · 6/25/2026 · DRAFT

Public Comment in Board Meetings

Purpose

The Board recognizes the value of public input and the importance of designating time for public comment during open Board meetings. The Board also recognizes the importance of diverse viewpoints and commentary.

This policy addresses the right for the public to comment at open Board meetings and the responsibility of the Board to conduct its business in an orderly and efficient manner. An authorized individual's public comment will be free from interruption, except when the individual's conduct is in violation of law or Board policy.[1]

Authority

An opportunity for district residents, taxpayers, employees and students to provide comment on matters of concern, official action or deliberation which are or may be before the Board, shall be provided as designated on the Board meeting agenda and in compliance with law, Board policy and district procedures.[1][2][3][4] [5]

The presiding officer may expand the opportunity to provide public comment to others when deemed necessary to inform the Board.

Copies of the agenda, which includes a listing of each matter of business that will be or may be the subject of deliberation or official action at the meeting, shall be made available to individuals in attendance at the meeting.[3]

The Board requires that public comment on agenda items be made at the beginning of each meeting.[4]

If the Board determines there is not sufficient time at a meeting for public comments, the comment period may be deferred to the next regular meeting or to a special meeting occurring before the next regular meeting.[4]

The Board shall provide a second public comment period, after the items for action or deliberation have been completed, to comment on items of concern or other matters involving the school district.

When items are added to the agenda after the public comment period has ended, the Board shall offer a further public comment opportunity limited to the added items.[4][6]

An individual's public comment may be interrupted or terminated only under limited circumstances, such as when the individual's commentary is in clear violation of law or Board policy, including but not limited to the following:

1. Sexual harassment, racial, ethnic, religious or nationality intimidation towards an individual or individuals in the school community. **[7] [8] [9]**
2. Disclosure of confidential personal information regarding students or staff.
3. Speech that traditionally has not been protected under the First Amendment, such as obscenity, defamation and speech integral to criminal conduct.
4. Speech that is profane.
5. Speech that constitutes true threats such as inciting imminent lawless action or subjecting individuals to reasonable fear of violence.
6. Speech that does not concern matters that may come before the Board for deliberation or official action, for example, sales of commercial products or services.

Guidelines

Sign-in and Request to Comment

All individuals wishing to comment during the Board meeting shall complete an online form designated for requests to comment and submit the document electronically to the Board Secretary, by 3:30 pm on the day of the Board meeting, including the following information:

1. Name of commenter.
2. Municipality of the commenter.
3. Topic to be addressed.

Statement of Presiding Officer

Prior to public comment during the meeting, the presiding officer shall make a statement providing direction and establishing expectations for the period of public comment.

Public Comment

Individuals shall wait to be recognized by the presiding officer before commenting, must direct all comments to the Board, and must preface their comments by an announcement of their name, township of residency and group affiliation, if applicable. If the commenter is an out-of-district resident employee, that must be announced.

The public comment session at the beginning of the meeting may be limited to not more than one (1) hour.

The second public comment period may be limited to not more than thirty (30) minutes.

Each statement made by a participant shall be limited to three (3) minutes.

Commenters may not cede their time to other individuals. Each commenter is allowed three (3) minutes in each public comment session.

No individual may speak more than once on the same topic, unless all others who wish to speak on that topic have been heard and there is time remaining in the public comment period.

The Board allows a cumulative time of three (3) minutes for each commenter regardless of the number of topics on which they request to comment on.

Groups may request up to seven (7) minutes of time for public comment by registering their intent with the Board Secretary seven (7) days in advance of the meeting and shall include the name and municipality of the participants(s), topic to be addressed, and group affiliation. If the

topic of the group is related to any item on the action agenda, the group will be called during the first round of public comment. If the topic of the group is not related to an item on the action agenda, the group will be called during the second round of public comment.

All statements shall be directed to the Board.

Although the public comment period of the meeting is not a question and answer session between the public and the Board, the Board may direct staff to follow up and address public inquiries in a reasonably prompt manner.

The presiding officer and/or the district solicitor have the authority to:

1. Interrupt an individual to warn the commenter that the statement is too lengthy or conduct is otherwise in violation of this policy.

2. After warning, terminate the individual's opportunity to comment when the conduct continues and is in violation of this policy.

3. Request an individual to leave the meeting when that person's conduct is disrupting the operation of the meeting.[10][11]

4. If the individual refuses to leave the meeting, request the assistance of school security personnel or law enforcement to remove the disorderly person to enable the Board to proceed with the orderly operation of the meeting.[12] **[13]**

5. Call a recess or adjourn to another time when an individual's conduct is otherwise in violation of this policy.

6. Waive the Board's rules regarding public comment with the approval of a majority of those present and voting to enable the Board to proceed with the orderly operation of the meeting.

Where the presiding officer's ruling regarding public comment is disputed, it may be overruled by a majority of those school directors present and voting.

Response to Public Comment

The purpose of public comment at Board meetings is to allow the Board to learn the thoughts of the public prior to Board deliberation and official action.

Although the public comment period of the meeting is not a question and answer session between the public and the Board, the Board may direct staff to follow up and address public inquiries in a reasonably prompt manner.

Whenever public comments are subject to the Board policy regarding public complaints, the individual shall be directed to follow the process outlined in the policy for resolution of the issue. **[14]**

Recording and Release of Public Comment

District recordings shall not be the official record of an open Board meeting, but may be available for public access, upon request, in accordance with the law, relevant court decisions and Board policy. Recordings of Board meetings, including the public comment portions of the meeting, shall be retained and disposed of in accordance with the district's records retention schedule. **[5] [15] [16] [17] [18]**

Public Comment Recorded in Board Minutes

The following information regarding public comment is required to appear in the official minutes of each open Board meeting: **[5]** [19]

1. The names of all citizens who appeared before the Board.

2. The subject of their testimony.

Board Committees

Public comment at committee meetings shall be at the discretion of each committee. [4] **[5]** **[20]**

Recording Devices and Cameras

Electronic recording devices and cameras, in addition to those used as official recording devices, shall be permitted at open meetings. The Board is authorized to establish reasonable rules for the use of recording devices and cameras during Board meetings. [1][21]

Footnotes

[1] 65 Pa. C.S.A. 710
palegis.us
palegis.us
Legal Reference
View source

[2] 24 P.S. 407
palegis.us
palegis.us
Legal Reference
View source

[3] 65 Pa. C.S.A. 709
palegis.us
palegis.us
Legal Reference
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[4] 65 Pa. C.S.A. 710.1
palegis.us
palegis.us
Legal Reference
View source

[5] Pol. 006
Policy Reference
Open policy

[6] 65 Pa. C.S.A. 712.1
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Legal Reference
View source

[7] Pol. 103
Policy Reference
Open policy

[8] Pol. 103.1
Policy Reference
Open policy

[9] Pol. 104
Policy Reference
Open policy

[10] 18 Pa. C.S.A. 5101
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Legal Reference
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[11] 18 Pa. C.S.A. 5508
palegis.us
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Legal Reference
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[12] 18 Pa. C.S.A. 3503
palegis.us
palegis.us
Legal Reference
View source

[13] Pol. 805.2
Policy Reference
Open policy

[14] Pol. 906
Policy Reference
Open policy

[15] Pol. 113.4
Policy Reference
Open policy

[16] Pol. 216
Policy Reference
Open policy

[17] Pol. 800
Policy Reference
Open policy

[18] Pol. 801
Policy Reference
Open policy

[19] 65 Pa. C.S.A. 706
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[20] Alekseev v. City Council of Philadelphia, 8 A.3d 311 (Pa. 2010)

[21] 65 Pa. C.S.A. 711
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Legal Reference
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Palisades School District			
Cash Flow			
June 30, 2026			
	PENN COMMUNITY		PLGIT
Balance - May 31, 2026	$ 1,699,058.84		$ 22,812,312.69
Receipts			
Interest Income	$ 2,823.67		$ 202,203.16
Real Estate Tax			
Bridgeton	$ -		
Durham	$ -		
Nockamixon	$ -		
Riegelsville	$ -		
Springfield	$ -		
Tinicum	$ -		
Portnoff Law Associates - R/E	$ 95,207.42		
Earned Income Tax (Keystone)	$ 263,031.26		
Bucks County Recorder of Deeds	$ 45,670.08		
Title I, Title II, Title IV			$ 18,412.59
Basic Ed			$ 569,500.10
SD Transporation			$ 154,674.02
NP Transportation			$ 19,250.00
Special Ed			$ 267,416.76
Sectn 1305 & 1306			$ 116,197.15
Retirement			$ 963,250.94
Miscellaneous/Reimbursements/Grants	$ 1,040.00		
2025 Evening Programs	$ 1,119.00		
Chromebook repair	$ 153.85		
Rental	$ 12,517.66		
Donations	$ 11,560.00		
Refunds / Fees	$ 90,511.21		
COBRA/Health/Dental/Vision	$ 10,122.23		
Athletics	$ 1,650.00		
	$ 2,234,465.22		$ 25,123,217.41
Outgoing Transfers			
To GF Checking	$ 500,000.00		$ 3,500,000.00
To Purchase 3 mth CD	$ -		$ 3,957.00
To Equitable	$ 9,728.70		
To ESS	$ 45,493.69		
To Healthcare	$ -		$ 491,480.21
To Payroll	$ 1,036,511.58		
	$ 1,591,733.97		$ 3,995,437.21
Balance - June 30, 2026	$ 597,061.17		$ 21,127,780.20

Palisades School District
Outstanding Investments
6/30/2026

INSTITUTION	TYPE	AMOUNT	MATURITY RATE	DATE
TD Bank	Fund 10 - Checking	247.73	1.60%	Demand
TD Bank	Fund 10 - MM	136.22	1.60%	Demand
TD Bank	Fund 10 - Portnoff	599.07	1.60%	Demand
Penn Community Bank	Fund 10 - GF MM	597,061.17	3.40%	Demand
Penn Community Bank	Fund 10 - GP	658,621.81	3.41%	Demand
Penn Community Bank	Fund 10 - MySchoolBucks	165,186.89	3.40%	Demand
Penn Community Bank	Fund 32 - Checking	306.25	3.40%	Demand
Penn Community Bank	Fund 32 - MM	10.22	0.00%	Demand
Penn Community Bank	Fund 50 - FS Checking	184,026.25	3.41%	Demand
Penn Community Bank	Fund 50 - FS MM	45,240.83	3.41%	Demand
Penn Community Bank	Fund 50 - FS Primero	173,468.87	3.41%	Demand
PA INVEST 001	Fund 10 - MM	76,305.81	3.76%	Demand
PSDLAF	Fund 10- MM	5,114,055.64	3.90%	Demand
PA Local Gov't Trust	Fund 10 - MM	6,560,236.26	3.47%	Demand
PA Local Gov't Trust - Reserve	Fund 10 - MM	8,769,543.94	3.56%	Demand
PA Local Gov't Trust - CD	Fund 10 - MM	5,798,000.00	3.94%	Demand
PA Local Gov't Trust - Procurement	Fund 10 - MM	51,045.55	3.47%	Demand
PA Local Gov't Trust	Fund 32 - MM	11.94	3.47%	Demand
PA Local Gov't Trust Reserve-Class	Fund 32 - MM	11.97	3.47%	Demand
PA Local Gov't Trust	Fund 50 - MM	319,198.30	3.47%	Demand
TOTAL		$28,513,314.72		

Distribution of Investments
By Fund

	INSTITUTION	
FUND		AMOUNT
General - Fund 10		27,791,040.09
Capital Reserve - Fund 32		340.38
Food Service - Fund 50		721,934.25
TOTAL		$28,513,314.72

PALISADES MIDDLE SCHOOL STUDENT ACTIVITY REPORT - JUN 2026

Accounts	Previous Balance Begin Date	Deposits	Expenses	EOM Balance End Date	Interest $153.91	New EOM Balance (after interest)
Band	$1,060.63	0.00	0.00	$1,060.63	$3.34	$1,063.97
NJHS	$1,681.15	0.00	0.00	$1,681.15	$5.29	$1,686.44
Ski Club	$431.01	0.00	0.00	$431.01	$1.36	$432.37
Student Council	$10,021.62	79.00	0.00	$10,100.62	$31.81	$10,132.43
6th Grade Class	$626.47	95.00	0.00	$721.47	$2.27	$723.74
7th Grade Class	$1,569.56	1,775.00	25.00	$3,319.56	$10.45	$3,330.01
8th Grade Class	$2,862.58	165.00	1,048.30	$1,979.28	$6.23	$1,985.51
Vocal Music	$26,307.41	0.00	0.00	$26,307.41	$82.86	$26,390.27
WIP	$69.01	0.00	0.00	$69.01	$0.22	$69.23
Yearbook	$2,358.95	200.00	0.00	$2,558.95	$8.06	$2,567.01
Travel Club	$2,739.55	585.00	2,683.13	$641.42	$2.02	$643.44
TOTALS	$49,727.94	$2,899.00	$3,756.43	$48,870.51	$153.91	$49,024.42

Palisades High School
ACTIVITY ACCOUNTS
June 2026

ACCOUNT	BALANCE	DEPOSITS	EXPENSES	INTEREST	BALANCE	
Class of 2026	1,708.36	0.00	0.00	4.94	**1,713.30**	
Class of 2027	4,155.89	450.00	4,150.61	12.01	**467.29**	*transfer to Student Gov't*
Class of 2028	1,077.46	0.00	0.00	3.11	**1,080.57**	
Class of 2029	754.68	0.00	0.00	2.18	**756.86**	
Ecology Club	2,410.51	0.00	0.00	6.97	**2,417.48**	
French Club	4,100.28	0.00	0.00	11.85	**4,112.13**	
Future Business Leaders	12,230.11	270.00	0.00	35.36	**12,535.47**	
German Club	1,492.27	0.00	85.61	4.31	**1,410.97**	
Instrumental Music	4,125.12	250.00	0.00	11.93	**4,387.05**	
Key Club	210.65	0.00	55.95	0.63	**155.33**	
Kids For Kindness	1,899.05	893.09	340.00	5.49	**2,457.63**	
National Honor Society	224.00	0.00	0.00	0.65	**224.65**	
Orchestra	1,410.39	0.00	250.00	4.08	**1,164.47**	
SADD	554.61	0.00	0.00	1.60	**556.21**	
Ski Club	2,535.77	0.00	0.00	7.33	**2,543.10**	
STEM Outreach Club	2,113.29	0.00	0.00	6.11	**2,119.40**	
Spanish Club	374.86	0.00	0.00	1.08	**375.94**	
Stand Up To Silence	473.76	0.00	19.78	1.37	**455.35**	
Student Government	7,458.90	3,000.00	0.00	21.56	**10,480.46**	*transfer from class of 2027*
Trap Shooter Club	3,682.59	0.00	0.00	10.65	**3,693.24**	
Vocal Music	36,739.47	559.75	1,240.33	106.21	**36,165.10**	
Wellness Fitness	1,456.23	0.00	0.00	4.21	**1,460.44**	
Yearbook	9,313.30	2,879.00	1,179.00	26.92	**11,040.22**	
TOTAL	**100,501.75**	**8,301.84**	**7,321.28**	**290.55**	**101,772.86**	

PSD TRUST FUND ACCOUNT ACTIVITY

ACCOUNT	BALANCE	DEPOSITS	EXPENSES	INTEREST	BALANCE
TRUST FUNDS:					
Derek Posey Memorial	114.98	0.00	0.00	0.33	**115.31**
Flinchbaugh Memorial	14,984.71	0.00	0.00	42.52	**15,027.23**
Francis V Barnes Memorial	43,545.72	0.00	0.00	123.56	**43,669.28**
John Quinby Memorial	7,571.01	0.00	0.00	21.48	**7,592.49**
Palisades Memorial Trust	14,185.58	0.00	0.00	40.25	**14,225.83**
Musantry-Pay it Forward	150.24	0.00	0.00	0.43	**150.67**
William Stanley Memorial	20,459.79	0.00	0.00	58.05	**20,517.84**
TOTAL	**101,012.03**	**0.00**	**0.00**	**286.62**	**101,298.65**

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
1110	**General Fund - REGULAR EDU**						
100	PERSONNEL SERVICES-SAL	10,461,593.10	799,740.70	8,794,102.36	0.00	1,667,490.74	84.06
200	EMPLOYEE BENEFITS	7,286,120.84	558,431.10	6,559,262.01	0.00	726,858.83	90.02
300	PURCHASED PROF/TECH SRV	252,500.00	30,929.90	397,856.29	0.00	(145,356.29)	157.57
400	PURCHASED PROPERTY SRV	20,862.00	263.44	17,295.71	0.00	3,566.29	82.91
500	OTHER PURCHASED SERV	1,608,600.00	70,413.94	1,342,273.88	54,150.20	212,175.92	86.81
600	SUPPLIES	1,100,117.50	4,723.84	856,868.57	59,305.05	183,943.88	83.28
700	PROPERTY	177,926.00	0.00	38,508.72	2,866.81	136,550.47	23.25
800	OTHER OBJECTS	2,842.00	0.00	1,550.00	0.00	1,292.00	54.54
	FULL FUNCTION TOTAL	**20,910,561.44**	**1,464,502.92**	**18,007,717.54**	**116,322.06**	**2,786,521.84**	**86.67**
1190	**General Fund - FED FUNDS REG ED PRGMS**						
100	PERSONNEL SERVICES-SAL	170,046.20	10,914.10	125,264.70	0.00	44,781.50	73.67
200	EMPLOYEE BENEFITS	86,030.33	4,514.80	86,442.12	0.00	(411.79)	100.48
300	PURCHASED PROF/TECH SRV	0.00	7,879.02	21,328.35	0.00	(21,328.35)	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	23.97	(265.22)	0.00	265.22	0.00
800	OTHER OBJECTS	12,000.00	0.00	12,000.00	0.00	0.00	100.00
	FULL FUNCTION TOTAL	**268,076.53**	**23,331.89**	**244,769.95**	**0.00**	**23,306.58**	**91.31**
1210	**General Fund - LIFE SKILLS SUPPORT**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1211	**General Fund - LIFE SKILLS - PUBLIC**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	185,540.00	0.00	153,612.60	0.00	31,927.40	82.79

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
500	OTHER PURCHASED SERV	89,981.00	0.00	0.00	0.00	89,981.00	0.00
600	SUPPLIES	3,000.00	0.00	2,054.76	0.00	945.24	68.49
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**278,521.00**	**0.00**	**155,667.36**	**0.00**	**122,853.64**	**55.89**
1212	**General Fund - LIFE SKILLS - PRRI**						
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1221	**General Fund - DEAF/HEARING IMPAIRED**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	33,540.00	0.00	28,313.70	0.00	5,226.30	84.42
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	5,000.00	0.00	0.00	0.00	5,000.00	0.00
	FULL FUNCTION TOTAL	**38,540.00**	**0.00**	**28,313.70**	**0.00**	**10,226.30**	**73.47**
1224	**General Fund - BLIND/VISUALLY IMPAIRED**						
300	PURCHASED PROF/TECH SRV	13,596.32	0.00	13,596.32	0.00	0.00	100.00
	FULL FUNCTION TOTAL	**13,596.32**	**0.00**	**13,596.32**	**0.00**	**0.00**	**100.00**
1225	**General Fund - SPEECH/LANGUAGE IMPAIR**						
300	PURCHASED PROF/TECH SRV	182,666.42	0.00	182,666.42	0.00	0.00	100.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**182,666.42**	**0.00**	**182,666.42**	**0.00**	**0.00**	**100.00**
1230	**General Fund - EMOTIONAL SUPPORT**						
100	PERSONNEL SERVICES-SAL	99,500.00	0.00	0.00	0.00	99,500.00	0.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
200	EMPLOYEE BENEFITS	41,441.75	0.00	0.00	0.00	41,441.75	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**140,941.75**	**0.00**	**0.00**	**0.00**	**140,941.75**	**0.00**
1231	**General Fund - EMOTIONAL SUPPORT-PUB**						
100	PERSONNEL SERVICES-SAL	99,600.00	6,715.78	73,873.55	0.00	25,726.45	74.17
200	EMPLOYEE BENEFITS	41,483.65	2,769.21	33,421.77	0.00	8,061.88	80.57
300	PURCHASED PROF/TECH SRV	39,855.92	202.90	9,667.52	0.00	30,188.40	24.26
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	65,360.34	360.34	25,168.89	0.00	40,191.45	38.51
600	SUPPLIES	10,078.99	30.98	5,519.41	55.48	4,504.10	55.31
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**256,378.90**	**10,079.21**	**147,651.14**	**55.48**	**108,672.28**	**57.61**
1232	**General Fund - EMOTIONAL SUPPORT-PRRI**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1233	**General Fund - AUTISTIC SUPPORT**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	1,543,828.63	0.00	1,291,483.48	0.00	252,345.15	83.65
500	OTHER PURCHASED SERV	26,795.00	16,395.00	195,597.50	0.00	(168,802.50)	729.98
600	SUPPLIES	1,678.99	329.00	1,763.99	249.99	(334.99)	119.95
	FULL FUNCTION TOTAL	**1,572,302.62**	**16,724.00**	**1,488,844.97**	**249.99**	**83,207.66**	**94.71**
1240	**General Fund - ACADEMIC SUPPORT**						

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1241	**General Fund - LEARNING SUPPORT-PUBLIC**						
100	PERSONNEL SERVICES-SAL	2,865,189.99	241,722.83	2,628,506.97	0.00	236,683.02	91.74
200	EMPLOYEE BENEFITS	1,696,644.10	140,136.78	1,629,294.38	0.00	67,349.72	96.03
300	PURCHASED PROF/TECH SRV	103,463.46	4,994.13	35,888.32	0.00	67,575.14	34.69
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	706,250.00	91,121.99	638,983.92	31,181.31	36,084.77	94.89
600	SUPPLIES	104,569.35	0.00	33,590.16	0.00	70,979.19	32.12
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**5,476,116.90**	**477,975.73**	**4,966,263.75**	**31,181.31**	**478,671.84**	**91.26**
1243	**General Fund - GIFTED SUPPORT**						
100	PERSONNEL SERVICES-SAL	116,975.00	9,627.00	105,897.00	0.00	11,078.00	90.53
200	EMPLOYEE BENEFITS	109,593.41	8,294.73	99,676.15	0.00	9,917.26	90.95
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	6,015.00	0.00	2,479.30	0.00	3,535.70	41.22
800	OTHER OBJECTS	35.00	0.00	0.00	0.00	35.00	0.00
	FULL FUNCTION TOTAL	**232,618.41**	**17,921.73**	**208,052.45**	**0.00**	**24,565.96**	**89.44**
1260	**General Fund - PHYSICAL SUPPORT**						
300	PURCHASED PROF/TECH SRV	145,985.24	0.00	145,985.24	0.00	0.00	100.00
600	SUPPLIES	1,000.00	0.00	563.08	0.00	436.92	56.31
	FULL FUNCTION TOTAL	**146,985.24**	**0.00**	**146,548.32**	**0.00**	**436.92**	**99.70**
1270	**General Fund - MULTI-HANDICAPPED SUP**						

Condensed Board Summary Report

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From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
300	PURCHASED PROF/TECH SRV	629,449.78	0.00	629,449.78	0.00	0.00	100.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**629,449.78**	**0.00**	**629,449.78**	**0.00**	**0.00**	**100.00**
1280	**General Fund - EARLY INTERVENTION SUP**						
300	PURCHASED PROF/TECH SRV	16,049.17	0.00	16,049.17	0.00	0.00	100.00
	FULL FUNCTION TOTAL	**16,049.17**	**0.00**	**16,049.17**	**0.00**	**0.00**	**100.00**
1281	**General Fund - DEVELOPMENTAL DELAY SUP**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1290	**General Fund - OTHER SUPPORT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	113,992.00	122,630.38	122,630.38	0.00	(8,638.38)	107.58
	FULL FUNCTION TOTAL	**113,992.00**	**122,630.38**	**122,630.38**	**0.00**	**(8,638.38)**	**107.58**
1390	**General Fund - OTHER VOCATIONAL EDUC**						
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	1,184,540.13	81,814.64	1,184,540.18	0.00	(0.05)	100.00
	FULL FUNCTION TOTAL	**1,184,540.13**	**81,814.64**	**1,184,540.18**	**0.00**	**(0.05)**	**100.00**
1410	**General Fund - DRIVERS' EDUCATION**						
100	PERSONNEL SERVICES-SAL	0.00	78.00	1,482.00	0.00	(1,482.00)	0.00
200	EMPLOYEE BENEFITS	0.00	32.49	617.26	0.00	(617.26)	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**110.49**	**2,099.26**	**0.00**	**(2,099.26)**	**0.00**
1420	**General Fund - SUMMER SCHOOL**						

Condensed Board Summary Report

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
100	PERSONNEL SERVICES-SAL	28,500.00	0.00	0.00	0.00	28,500.00	0.00
200	EMPLOYEE BENEFITS	11,908.48	0.00	23.94	0.00	11,884.54	0.20
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	26,000.00	0.00	4,274.01	13,853.99	7,872.00	69.72
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**66,408.48**	**0.00**	**4,297.95**	**13,853.99**	**48,256.54**	**27.33**
1430	**General Fund - HOMEBOUND INSTRUCTION**						
100	PERSONNEL SERVICES-SAL	5,000.00	0.00	0.00	0.00	5,000.00	0.00
200	EMPLOYEE BENEFITS	2,082.50	0.00	0.00	0.00	2,082.50	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	5,200.00	0.00	480.00	0.00	4,720.00	9.23
	FULL FUNCTION TOTAL	**12,282.50**	**0.00**	**480.00**	**0.00**	**11,802.50**	**3.91**
1441	**General Fund - ADJUDICATED/COURT PLACD**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1442	**General Fund - ALTERNATIVE ED PROGRAMS**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	35,000.00	0.00	918.00	0.00	34,082.00	2.62
	FULL FUNCTION TOTAL	**35,000.00**	**0.00**	**918.00**	**0.00**	**34,082.00**	**2.62**
1450	**General Fund - Twilight Program**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
1451	**General Fund - COVID COMPENSATORY**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1460	**General Fund - ESL**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1490	**General Fund - ADDITIONAL INSTRUC PROG**						
100	PERSONNEL SERVICES-SAL	16,100.00	716.53	11,142.28	0.00	4,957.72	69.21
200	EMPLOYEE BENEFITS	34,026.34	3,733.44	46,388.28	0.00	(12,361.94)	136.33
300	PURCHASED PROF/TECH SRV	10,790.00	721.63	7,345.59	0.00	3,444.41	68.08
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	3,900.00	0.00	230.04	0.00	3,669.96	5.90
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**64,816.34**	**5,171.60**	**65,106.19**	**0.00**	**(289.85)**	**100.45**
1500	**General Fund - NONPUBLIC SCHOOL PROG**						
300	PURCHASED PROF/TECH SRV	6,836.00	0.00	1,288.00	0.00	5,548.00	18.84
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**6,836.00**	**0.00**	**1,288.00**	**0.00**	**5,548.00**	**18.84**
1699	**General Fund - Other Adult Programs**						
100	PERSONNEL SERVICES-SAL	24,000.00	1,100.00	13,968.96	0.00	10,031.04	58.20
200	EMPLOYEE BENEFITS	9,996.00	457.46	5,745.25	0.00	4,250.75	57.48
300	PURCHASED PROF/TECH SRV	8,500.00	680.00	4,296.10	0.00	4,203.90	50.54
400	PURCHASED PROPERTY SRV	1,000.00	0.00	0.00	0.00	1,000.00	0.00

Condensed Board Summary Report

Fund: 10
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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
500	OTHER PURCHASED SERV	1,800.00	0.00	0.00	0.00	1,800.00	0.00
600	SUPPLIES	1,350.00	0.00	2,532.77	0.00	(1,182.77)	187.61
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**46,646.00**	**2,237.46**	**26,543.08**	**0.00**	**20,102.92**	**56.90**
1700	**General Fund - COMMUNITY/JR COLLEGE**						
500	OTHER PURCHASED SERV	16,000.00	0.00	2,250.00	0.00	13,750.00	14.06
	FULL FUNCTION TOTAL	**16,000.00**	**0.00**	**2,250.00**	**0.00**	**13,750.00**	**14.06**
1800	**General Fund - PRE-KINDERGARTEN**						
600	SUPPLIES	0.00	0.00	1,700.00	0.00	(1,700.00)	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**1,700.00**	**0.00**	**(1,700.00)**	**0.00**
1803	**General Fund - PreK Operations & Maint**						
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2110	**General Fund - SUPERVISE PUPIL PERSONL**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2111	**General Fund - SUPER OF STUDENT SERVIC**						
100	PERSONNEL SERVICES-SAL	176,793.66	20,113.36	221,815.78	0.00	(45,022.12)	125.47
200	EMPLOYEE BENEFITS	172,182.30	13,075.45	152,382.53	0.00	19,799.77	88.50
500	OTHER PURCHASED SERV	1,400.00	0.00	640.86	0.00	759.14	45.78
600	SUPPLIES	871.88	0.00	169.86	0.00	702.02	19.48
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	800.00	0.00	400.00	0.00	400.00	50.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
	FULL FUNCTION TOTAL	**352,047.84**	**33,188.81**	**375,409.03**	**0.00**	**(23,361.19)**	**106.64**
2120	**General Fund - GUIDANCE SERVICES**						
100	PERSONNEL SERVICES-SAL	459,499.00	56,668.28	640,622.44	0.00	(181,123.44)	139.42
200	EMPLOYEE BENEFITS	367,953.22	42,428.59	505,650.65	0.00	(137,697.43)	137.42
300	PURCHASED PROF/TECH SRV	0.00	0.00	2,035.40	0.00	(2,035.40)	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	17,412.00	0.00	11,351.08	0.00	6,060.92	65.19
800	OTHER OBJECTS	0.00	0.00	353.00	0.00	(353.00)	0.00
	FULL FUNCTION TOTAL	**844,864.22**	**99,096.87**	**1,160,012.57**	**0.00**	**(315,148.35)**	**137.30**
2140	**General Fund - PSYCHOLOGICAL SERVICES**						
100	PERSONNEL SERVICES-SAL	197,605.00	13,786.56	161,979.82	0.00	35,625.18	81.97
200	EMPLOYEE BENEFITS	190,701.93	10,211.27	125,878.48	0.00	64,823.45	66.01
300	PURCHASED PROF/TECH SRV	5,220.00	0.00	5,220.00	0.00	0.00	100.00
500	OTHER PURCHASED SERV	64.24	143.41	439.30	0.00	(375.06)	683.84
600	SUPPLIES	7,000.00	520.30	880.30	2,619.97	3,499.73	50.00
	FULL FUNCTION TOTAL	**400,591.17**	**24,661.54**	**294,397.90**	**2,619.97**	**103,573.30**	**74.14**
2150	**General Fund - SPEECH PATHOLOGY AUDIO**						
600	SUPPLIES	2,000.00	0.00	56.61	0.00	1,943.39	2.83
	FULL FUNCTION TOTAL	**2,000.00**	**0.00**	**56.61**	**0.00**	**1,943.39**	**2.83**
2152	**General Fund - SPEECH PATHOLOGY SERVIC**						
600	SUPPLIES	1,000.00	0.00	70.20	0.00	929.80	7.02
	FULL FUNCTION TOTAL	**1,000.00**	**0.00**	**70.20**	**0.00**	**929.80**	**7.02**
2160	**General Fund - SOCIAL WORK SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	39,099.43	0.00	0.00	0.00	39,099.43	0.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
300	PURCHASED PROF/TECH SRV	179,019.00	0.00	151,123.74	0.00	27,895.26	84.42
	FULL FUNCTION TOTAL	**218,118.43**	**0.00**	**151,123.74**	**0.00**	**66,994.69**	**69.29**
2170	**General Fund - STUDENT ACCOUNTING**						
100	PERSONNEL SERVICES-SAL	60,670.00	4,994.28	57,234.98	0.00	3,435.02	94.34
200	EMPLOYEE BENEFITS	63,701.32	4,333.11	53,362.66	0.00	10,338.66	83.77
300	PURCHASED PROF/TECH SRV	0.00	2,596.75	10,667.50	0.00	(10,667.50)	0.00
500	OTHER PURCHASED SERV	300.00	44.08	1,351.77	0.00	(1,051.77)	450.59
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**124,671.32**	**11,968.22**	**122,616.91**	**0.00**	**2,054.41**	**98.35**
2190	**General Fund - OTHER PUPIL PERSONNEL**						
300	PURCHASED PROF/TECH SRV	8,600.00	0.00	4,357.51	0.00	4,242.49	50.67
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**8,600.00**	**0.00**	**4,357.51**	**0.00**	**4,242.49**	**50.67**
2210	**General Fund - SUPER EDUCATIONAL MEDIA**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2220	**General Fund - AUDIOVISUAL SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	191.15	0.00	0.00	0.00	191.15	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	1,500.00	0.00	0.00	0.00	1,500.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
	FULL FUNCTION TOTAL	**1,691.15**	**0.00**	**0.00**	**0.00**	**1,691.15**	**0.00**
2240	**General Fund - COMPUTER-ASSISTED INSTR**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	38.23	0.00	0.00	0.00	38.23	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	3,800.00	0.00	2,598.39	0.00	1,201.61	68.38
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**3,838.23**	**0.00**	**2,598.39**	**0.00**	**1,239.84**	**67.70**
2250	**General Fund - SCHOOL LIBRARY SERVICES**						
100	PERSONNEL SERVICES-SAL	483,912.73	35,929.00	359,130.14	0.00	124,782.59	74.21
200	EMPLOYEE BENEFITS	294,397.76	21,636.59	242,459.71	0.00	51,938.05	82.36
300	PURCHASED PROF/TECH SRV	20,803.00	363.33	12,291.53	0.00	8,511.47	59.09
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	53,200.00	6,631.99	36,928.53	0.00	16,271.47	69.41
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	385.00	0.00	325.00	0.00	60.00	84.42
	FULL FUNCTION TOTAL	**852,698.49**	**64,560.91**	**651,134.91**	**0.00**	**201,563.58**	**76.36**
2260	**General Fund - INSTR CURRICULUM DEVEL**						
100	PERSONNEL SERVICES-SAL	141,089.80	0.00	4,287.50	0.00	136,802.30	3.04
200	EMPLOYEE BENEFITS	106,955.98	922.24	12,851.96	0.00	94,104.02	12.02
300	PURCHASED PROF/TECH SRV	1,500.00	0.00	0.00	0.00	1,500.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
600	SUPPLIES	2,750.00	166.49	1,848.84	0.00	901.16	67.23
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	1,600.00	0.00	1,565.00	0.00	35.00	97.81
	FULL FUNCTION TOTAL	**253,895.78**	**1,088.73**	**20,553.30**	**0.00**	**233,342.48**	**8.10**
2270	**General Fund - STAFF DEVELOPMENT SERV**						
200	EMPLOYEE BENEFITS	467.45	7.65	132.95	0.00	334.50	28.44
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**467.45**	**7.65**	**132.95**	**0.00**	**334.50**	**28.44**
2271	**General Fund - INSTRUCTIONAL STAFF DEV**						
100	PERSONNEL SERVICES-SAL	31,000.00	0.00	4,558.00	0.00	26,442.00	14.70
200	EMPLOYEE BENEFITS	161,411.50	11,037.00	78,602.14	0.00	82,809.36	48.70
300	PURCHASED PROF/TECH SRV	104,663.00	7,837.61	66,787.33	0.00	37,875.67	63.81
500	OTHER PURCHASED SERV	18,230.00	0.00	1,177.86	0.00	17,052.14	6.46
600	SUPPLIES	18,500.00	0.00	18,880.24	0.00	(380.24)	102.06
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**333,804.50**	**18,874.61**	**170,005.57**	**0.00**	**163,798.93**	**50.93**
2272	**General Fund - Prof Dev- Non-certified**						
100	PERSONNEL SERVICES-SAL	7,500.00	0.00	0.00	0.00	7,500.00	0.00
200	EMPLOYEE BENEFITS	8,123.75	0.00	0.00	0.00	8,123.75	0.00
300	PURCHASED PROF/TECH SRV	8,759.00	0.00	0.00	0.00	8,759.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	234.24	0.00	(234.24)	0.00
600	SUPPLIES	3,000.00	0.00	1,997.40	0.00	1,002.60	66.58
	FULL FUNCTION TOTAL	**27,382.75**	**0.00**	**2,231.64**	**0.00**	**25,151.11**	**8.15**
2280	**General Fund - NONPUBLIC SUPPORT SERVC**						
300	PURCHASED PROF/TECH SRV	200.00	0.00	1,427.00	0.00	(1,227.00)	713.50

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
	FULL FUNCTION TOTAL	**200.00**	**0.00**	**1,427.00**	**0.00**	**(1,227.00)**	**713.50**
2300	**General Fund - SUPPORT -ADMINISTRATION**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2310	**General Fund - BOARD SERVICES**						
100	PERSONNEL SERVICES-SAL	3,300.00	0.00	0.00	0.00	3,300.00	0.00
200	EMPLOYEE BENEFITS	1,374.45	0.00	0.00	0.00	1,374.45	0.00
300	PURCHASED PROF/TECH SRV	3,000.00	0.00	63.75	0.00	2,936.25	2.13
500	OTHER PURCHASED SERV	2,700.00	0.00	380.75	0.00	2,319.25	14.10
600	SUPPLIES	5,750.00	138.40	3,438.18	0.00	2,311.82	59.79
800	OTHER OBJECTS	30,831.20	8,831.20	66,244.44	0.00	(35,413.24)	214.86
	FULL FUNCTION TOTAL	**46,955.65**	**8,969.60**	**70,127.12**	**0.00**	**(23,171.47)**	**149.35**
2320	**General Fund - BOARD TREASURER SERV**						
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	300.00	0.00	0.00	0.00	300.00	0.00
	FULL FUNCTION TOTAL	**300.00**	**0.00**	**0.00**	**0.00**	**300.00**	**0.00**
2330	**General Fund - TAX ASSESSMENT/COLLECT**						
100	PERSONNEL SERVICES-SAL	83,524.50	23,881.24	48,239.20	0.00	35,285.30	57.75
200	EMPLOYEE BENEFITS	35,776.99	1,905.66	4,590.76	0.00	31,186.23	12.83
300	PURCHASED PROF/TECH SRV	72,000.00	932.04	67,009.56	0.00	4,990.44	93.07
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	6,000.00	19,611.00	23,807.46	0.00	(17,807.46)	396.79
600	SUPPLIES	4,500.00	0.00	4,004.34	0.00	495.66	88.99
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
800	OTHER OBJECTS	700.00	0.00	0.00	0.00	700.00	0.00
	FULL FUNCTION TOTAL	**202,501.49**	**46,329.94**	**147,651.32**	**0.00**	**54,850.17**	**72.91**
2340	**General Fund - STAFF NEGOTIATIONS**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2350	**General Fund - LEGAL SERVICES**						
300	PURCHASED PROF/TECH SRV	115,000.00	14,910.01	93,514.06	16,440.94	5,045.00	95.61
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**115,000.00**	**14,910.01**	**93,514.06**	**16,440.94**	**5,045.00**	**95.61**
2360	**General Fund - OFFICE SUPERINTENDENT**						
100	PERSONNEL SERVICES-SAL	327,780.32	51,345.25	500,130.34	0.00	(172,350.02)	152.58
200	EMPLOYEE BENEFITS	238,231.21	25,097.82	271,128.22	0.00	(32,897.01)	113.81
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	1,350.00	26.68	862.74	0.00	487.26	63.91
600	SUPPLIES	3,100.00	0.00	561.32	0.00	2,538.68	18.11
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	4,800.00	29.95	4,446.45	0.00	353.55	92.63
	FULL FUNCTION TOTAL	**575,261.53**	**76,499.70**	**777,129.07**	**0.00**	**(201,867.54)**	**135.09**
2370	**General Fund - COMMUNITY RELATIONS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
100	PERSONNEL SERVICES-SAL	165,249.68	4,465.38	89,907.93	0.00	75,341.75	54.41
200	EMPLOYEE BENEFITS	106,345.77	4,189.99	64,948.42	0.00	41,397.35	61.07
300	PURCHASED PROF/TECH SRV	8,305.00	0.00	0.00	0.00	8,305.00	0.00
500	OTHER PURCHASED SERV	19,750.00	480.00	18,927.77	0.00	822.23	95.84

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Fund: 10
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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
600	SUPPLIES	14,100.00	0.00	5,314.70	449.10	8,336.20	40.88
800	OTHER OBJECTS	250.00	0.00	0.00	0.00	250.00	0.00
	FULL FUNCTION TOTAL	**314,000.45**	**9,135.37**	**179,098.82**	**449.10**	**134,452.53**	**57.18**
2380	**General Fund - OFFICE PRINCIPAL**						
100	PERSONNEL SERVICES-SAL	1,205,597.05	128,580.86	1,329,870.43	0.00	(124,273.38)	110.31
200	EMPLOYEE BENEFITS	881,491.30	78,927.30	926,858.74	0.00	(45,367.44)	105.15
300	PURCHASED PROF/TECH SRV	8,287.00	4,696.94	5,738.06	0.00	2,548.94	69.24
400	PURCHASED PROPERTY SRV	500.00	0.00	0.00	0.00	500.00	0.00
500	OTHER PURCHASED SERV	4,075.00	0.00	2,532.01	0.00	1,542.99	62.14
600	SUPPLIES	15,800.00	1,972.32	10,950.44	0.00	4,849.56	69.31
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	1,260.00	0.00	542.00	0.00	718.00	43.02
	FULL FUNCTION TOTAL	**2,117,010.35**	**214,177.42**	**2,276,491.68**	**0.00**	**(159,481.33)**	**107.53**
2390	**General Fund - OTHER ADMINISTRATION**						
100	PERSONNEL SERVICES-SAL	2,150.00	0.00	0.00	0.00	2,150.00	0.00
200	EMPLOYEE BENEFITS	895.47	0.00	0.00	0.00	895.47	0.00
300	PURCHASED PROF/TECH SRV	9,600.00	28.00	11,246.44	0.00	(1,646.44)	117.15
400	PURCHASED PROPERTY SRV	50,000.00	4,151.00	49,812.00	4,336.60	(4,148.60)	108.30
500	OTHER PURCHASED SERV	162,610.00	5,625.42	143,839.25	1,038.35	17,732.40	89.10
600	SUPPLIES	4,000.00	1,179.87	3,263.37	0.00	736.63	81.58
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	3,300.00	0.00	9,113.06	0.00	(5,813.06)	276.15
	FULL FUNCTION TOTAL	**232,555.47**	**10,984.29**	**217,274.12**	**5,374.95**	**9,906.40**	**95.74**
2420	**General Fund - MEDICAL SERVICES**						
300	PURCHASED PROF/TECH SRV	14,725.00	0.00	0.00	0.00	14,725.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**14,725.00**	**0.00**	**0.00**	**0.00**	**14,725.00**	**0.00**
2430	**General Fund - DENTAL SERVICES**						
300	PURCHASED PROF/TECH SRV	765.00	0.00	614.00	0.00	151.00	80.26
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**765.00**	**0.00**	**614.00**	**0.00**	**151.00**	**80.26**
2440	**General Fund - NURSING SERVICES**						
100	PERSONNEL SERVICES-SAL	372,978.10	23,006.46	262,503.09	0.00	110,475.01	70.38
200	EMPLOYEE BENEFITS	246,164.61	14,270.90	176,570.53	0.00	69,594.08	71.73
300	PURCHASED PROF/TECH SRV	75,172.74	4,842.02	41,023.08	0.00	34,149.66	54.57
400	PURCHASED PROPERTY SRV	2,337.00	0.00	580.00	0.00	1,757.00	24.82
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	10,990.00	1,227.50	9,694.85	0.00	1,295.15	88.22
800	OTHER OBJECTS	160.00	0.00	130.00	0.00	30.00	81.25
	FULL FUNCTION TOTAL	**707,802.45**	**43,346.88**	**490,501.55**	**0.00**	**217,300.90**	**69.30**
2450	**General Fund - NONPUBLIC HEALTH**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	150.00	0.00	400.00	0.00	(250.00)	266.67
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**150.00**	**0.00**	**400.00**	**0.00**	**(250.00)**	**266.67**
2490	**General Fund - OTHER HEALTH SERVICES**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2511	**General Fund - SUPERVISION FISCAL SERV**						
100	PERSONNEL SERVICES-SAL	309,780.00	33,674.24	274,946.20	0.00	34,833.80	88.76
200	EMPLOYEE BENEFITS	253,185.03	20,089.02	221,922.42	0.00	31,262.61	87.65
300	PURCHASED PROF/TECH SRV	40,259.00	0.00	19,357.61	0.00	20,901.39	48.08
500	OTHER PURCHASED SERV	700.00	0.00	1,544.64	0.00	(844.64)	220.66
600	SUPPLIES	7,500.00	821.54	1,691.06	0.00	5,808.94	22.55
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	2,100.00	455.00	9,535.95	0.00	(7,435.95)	454.09
	FULL FUNCTION TOTAL	**613,524.03**	**55,039.80**	**528,997.88**	**0.00**	**84,526.15**	**86.22**
2514	**General Fund - PAYROLL SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	7,665.50	16,965.50	0.00	(16,965.50)	0.00
200	EMPLOYEE BENEFITS	12,063.77	3,165.40	7,163.15	0.00	4,900.62	59.38
300	PURCHASED PROF/TECH SRV	25,000.00	0.00	6,516.30	0.00	18,483.70	26.07
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**37,063.77**	**10,830.90**	**30,644.95**	**0.00**	**6,418.82**	**82.68**
2515	**General Fund - FINANCIAL ACCOUNTING SV**						
100	PERSONNEL SERVICES-SAL	168,079.40	10,817.66	104,629.51	0.00	63,449.89	62.25
200	EMPLOYEE BENEFITS	105,642.94	6,736.15	73,783.73	0.00	31,859.21	69.84
	FULL FUNCTION TOTAL	**273,722.34**	**17,553.81**	**178,413.24**	**0.00**	**95,309.10**	**65.18**
2519	**General Fund - OTHER FISCAL SERVICES**						
800	OTHER OBJECTS	0.00	0.00	749.05	0.00	(749.05)	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**749.05**	**0.00**	**(749.05)**	**0.00**
2530	**General Fund - WAREHOUSE/DISTRIBUTING**						
100	PERSONNEL SERVICES-SAL	55,400.00	7,723.64	98,307.66	0.00	(42,907.66)	177.45

Condensed Board Summary Report

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
200	EMPLOYEE BENEFITS	70,559.35	6,735.56	91,325.17	0.00	(20,765.82)	129.43
300	PURCHASED PROF/TECH SRV	6,759.00	0.00	0.00	0.00	6,759.00	0.00
400	PURCHASED PROPERTY SRV	8,000.00	0.00	8,047.52	0.00	(47.52)	100.59
500	OTHER PURCHASED SERV	0.00	0.00	575.83	0.00	(575.83)	0.00
600	SUPPLIES	1,900.00	94.99	207.03	0.00	1,692.97	10.90
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	300.00	115.00	115.00	0.00	185.00	38.33
	FULL FUNCTION TOTAL	**142,918.35**	**14,669.19**	**198,578.21**	**0.00**	**(55,659.86)**	**138.95**
2540	**General Fund - PRINTING - PUBLISHING**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2610	**General Fund - SUPERVISION MAINTENANCE**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2611	**General Fund - OPERATION SUPERVISOR**						
100	PERSONNEL SERVICES-SAL	130,611.05	13,656.24	140,925.37	0.00	(10,314.32)	107.90
200	EMPLOYEE BENEFITS	106,832.40	9,213.13	102,645.23	0.00	4,187.17	96.08
	FULL FUNCTION TOTAL	**237,443.45**	**22,869.37**	**243,570.60**	**0.00**	**(6,127.15)**	**102.58**
2620	**General Fund - OPERATION OF BUILDINGS**						
100	PERSONNEL SERVICES-SAL	1,514,265.60	134,159.03	1,359,382.86	0.00	154,882.74	89.77
200	EMPLOYEE BENEFITS	1,146,050.71	95,477.13	1,236,770.24	0.00	(90,719.53)	107.92
300	PURCHASED PROF/TECH SRV	147,793.00	7,455.52	132,562.36	26,268.31	(11,037.67)	107.47
400	PURCHASED PROPERTY SRV	372,500.00	33,675.67	554,775.73	15,943.91	(198,219.64)	153.21
500	OTHER PURCHASED SERV	138,300.00	6.45	141,363.83	0.00	(3,063.83)	102.22

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
600	SUPPLIES	1,072,402.00	60,882.78	722,410.13	82,265.95	267,725.92	75.03
700	PROPERTY	702,382.00	0.00	80,428.72	19,614.80	602,338.48	14.24
800	OTHER OBJECTS	8,000.00	115.00	6,128.00	0.00	1,872.00	76.60
	FULL FUNCTION TOTAL	**5,101,693.31**	**331,771.58**	**4,233,821.87**	**144,092.97**	**723,778.47**	**85.81**
2650	**General Fund - OTHER VEHICLE OPERATION**						
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2660	**General Fund - SECURITY SERVICES**						
100	PERSONNEL SERVICES-SAL	39,148.20	9,274.31	106,159.46	0.00	(67,011.26)	271.17
200	EMPLOYEE BENEFITS	55,646.41	3,453.46	40,503.84	0.00	15,142.57	72.79
300	PURCHASED PROF/TECH SRV	98,092.00	7,114.82	83,048.66	0.00	15,043.34	84.66
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	6,000.00	541.84	4,441.90	658.10	900.00	85.00
600	SUPPLIES	65,000.00	0.00	40,854.80	0.00	24,145.20	62.85
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**263,886.61**	**20,384.43**	**275,008.66**	**658.10**	**(11,780.15)**	**104.46**
2700	**General Fund - STUDENT TRANSPORTATION**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2710	**General Fund - SUPV STU TRANSPORTATION**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	57.94	0.00	(57.94)	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**57.94**	**0.00**	**(57.94)**	**0.00**
2720	**General Fund - VEHICLE OPERATION SERV**						
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
500	OTHER PURCHASED SERV	2,586,417.00	651,403.84	2,645,871.13	140,613.96	(200,068.09)	107.74
600	SUPPLIES	25,800.00	0.00	12,452.00	0.00	13,348.00	48.26
	FULL FUNCTION TOTAL	**2,612,217.00**	**651,403.84**	**2,658,323.13**	**140,613.96**	**(186,720.09)**	**107.15**
2730	**General Fund - MONITORING SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	512.00	0.00	(512.00)	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	212.73	0.00	(212.73)	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**724.73**	**0.00**	**(724.73)**	**0.00**
2750	**General Fund - NONPUB TRANSPORTATION**						
500	OTHER PURCHASED SERV	189,000.00	29,900.00	457,801.74	15,000.00	(283,801.74)	250.16
	FULL FUNCTION TOTAL	**189,000.00**	**29,900.00**	**457,801.74**	**15,000.00**	**(283,801.74)**	**250.16**
2810	**General Fund - PLANNING RESEARCH EVAL**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2811	**General Fund - SUPV PLANNING RESEARCH**						
100	PERSONNEL SERVICES-SAL	173,974.38	16,151.90	173,974.63	0.00	(0.25)	100.00
200	EMPLOYEE BENEFITS	111,058.81	9,091.48	103,492.73	0.00	7,566.08	93.19
	FULL FUNCTION TOTAL	**285,033.19**	**25,243.38**	**277,467.36**	**0.00**	**7,565.83**	**97.35**
2814	**General Fund - PLANNING SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Condensed Board Summary Report

Fund: 10
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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2818	**General Fund - TECHNOLOGY SERVICES**						
100	PERSONNEL SERVICES-SAL	251,029.50	17,542.73	234,883.46	0.00	16,146.04	93.57
200	EMPLOYEE BENEFITS	161,669.19	16,552.52	214,913.05	0.00	(53,243.86)	132.93
300	PURCHASED PROF/TECH SRV	49,600.00	346.44	46,097.73	101.00	3,401.27	93.14
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	58,800.00	23,096.77	27,016.77	0.00	31,783.23	45.95
600	SUPPLIES	152,300.00	1,001.44	109,037.11	4,980.00	38,282.89	74.86
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**673,398.69**	**58,539.90**	**631,948.12**	**5,081.00**	**36,369.57**	**94.60**
2820	**General Fund - INFORMATION SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	1,239.25	13.45	317.49	0.00	921.76	25.62
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**1,239.25**	**13.45**	**317.49**	**0.00**	**921.76**	**25.62**
2821	**General Fund - SUPV INFORMATION SERV**						
200	EMPLOYEE BENEFITS	1,125.16	0.00	0.00	0.00	1,125.16	0.00
	FULL FUNCTION TOTAL	**1,125.16**	**0.00**	**0.00**	**0.00**	**1,125.16**	**0.00**
2823	**General Fund - PUBLIC INFORMATION SERV**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	20,625.00	0.00	39,245.27	0.00	(18,620.27)	190.28
	FULL FUNCTION TOTAL	**20,625.00**	**0.00**	**39,245.27**	**0.00**	**(18,620.27)**	**190.28**
2824	**General Fund - MANAGEMENT INFORMATION**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2829	**General Fund - OTHER INFORMATION SERV**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	392.07	0.00	202.79	0.00	189.28	51.72
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**392.07**	**0.00**	**202.79**	**0.00**	**189.28**	**51.72**
2830	**General Fund - STAFF SERVICES**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2831	**General Fund - SUPV STAFF SERVICES**						
100	PERSONNEL SERVICES-SAL	124,424.84	12,340.38	124,424.94	0.00	(0.10)	100.00
200	EMPLOYEE BENEFITS	86,895.81	7,381.10	82,152.84	0.00	4,742.97	94.54
300	PURCHASED PROF/TECH SRV	1,200.00	0.00	0.00	0.00	1,200.00	0.00
500	OTHER PURCHASED SERV	300.00	0.00	79.90	0.00	220.10	26.63
600	SUPPLIES	2,450.00	46.05	1,722.72	0.00	727.28	70.32
800	OTHER OBJECTS	900.00	115.00	1,080.85	0.00	(180.85)	120.09
	FULL FUNCTION TOTAL	**216,170.65**	**19,882.53**	**209,461.25**	**0.00**	**6,709.40**	**96.90**

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2832	**General Fund - RECRUITMENT/PLACEMENT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	1,000.00	100.00	200.00	0.00	800.00	20.00
	FULL FUNCTION TOTAL	**1,000.00**	**100.00**	**200.00**	**0.00**	**800.00**	**20.00**
2834	**General Fund - NON-INSTRCT CERT INSERV**						
200	EMPLOYEE BENEFITS	11,000.00	0.00	2,673.00	0.00	8,327.00	24.30
300	PURCHASED PROF/TECH SRV	9,500.00	20.00	3,630.00	0.00	5,870.00	38.21
500	OTHER PURCHASED SERV	3,650.00	137.64	3,839.85	0.00	(189.85)	105.20
	FULL FUNCTION TOTAL	**24,150.00**	**157.64**	**10,142.85**	**0.00**	**14,007.15**	**42.00**
2835	**General Fund - HEALTH SERVICES**						
300	PURCHASED PROF/TECH SRV	5,000.00	211.45	1,851.98	0.00	3,148.02	37.04
	FULL FUNCTION TOTAL	**5,000.00**	**211.45**	**1,851.98**	**0.00**	**3,148.02**	**37.04**
2836	**General Fund - NONINSTRCT NONCERT INSV**						
200	EMPLOYEE BENEFITS	5,500.00	0.00	0.00	0.00	5,500.00	0.00
300	PURCHASED PROF/TECH SRV	15,450.00	399.00	5,797.74	0.00	9,652.26	37.53
500	OTHER PURCHASED SERV	2,300.00	0.00	2,226.26	0.00	73.74	96.79
	FULL FUNCTION TOTAL	**23,250.00**	**399.00**	**8,024.00**	**0.00**	**15,226.00**	**34.51**
2840	**General Fund - DATA PROCESSING SERVICE**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	4,300.00	0.00	1,198.00	0.00	3,102.00	27.86
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	84,000.00	0.00	83,209.83	0.00	790.17	99.06

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**88,300.00**	**0.00**	**84,407.83**	**0.00**	**3,892.17**	**95.59**
2850	**General Fund - STATE FEDERAL LIAISON**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2900	**General Fund - OTHER SUPPORT SERVICES**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2910	**General Fund - SUPPORT SRV NOT LISTED**						
500	OTHER PURCHASED SERV	13,127.00	0.00	12,553.85	0.00	573.15	95.63
	FULL FUNCTION TOTAL	**13,127.00**	**0.00**	**12,553.85**	**0.00**	**573.15**	**95.63**
3210	**General Fund - STUDENT ACTIVITIES**						
100	PERSONNEL SERVICES-SAL	525,078.00	6,800.00	324,635.36	0.00	200,442.64	61.83
200	EMPLOYEE BENEFITS	220,512.67	2,792.58	135,085.91	0.00	85,426.76	61.26
300	PURCHASED PROF/TECH SRV	6,000.00	0.00	4,000.00	0.00	2,000.00	66.67
400	PURCHASED PROPERTY SRV	4,787.62	634.75	5,886.92	0.00	(1,099.30)	122.96
500	OTHER PURCHASED SERV	55,450.00	3,650.40	26,775.79	22,000.00	6,674.21	87.96
600	SUPPLIES	9,887.38	4,032.83	6,702.64	60.00	3,124.74	68.40
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	20,650.00	0.00	20,095.85	0.00	554.15	97.32
	FULL FUNCTION TOTAL	**842,365.67**	**17,910.56**	**523,182.47**	**22,060.00**	**297,123.20**	**64.73**
3250	**General Fund - SCHOOL ATHLETICS**						
100	PERSONNEL SERVICES-SAL	616,119.50	4,752.53	372,472.64	0.00	243,646.86	60.45
200	EMPLOYEE BENEFITS	304,224.21	3,351.09	166,013.11	0.00	138,211.10	54.57

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
300	PURCHASED PROF/TECH SRV	71,700.00	0.00	42,885.00	0.00	28,815.00	59.81
400	PURCHASED PROPERTY SRV	12,000.00	1,929.84	22,848.42	0.00	(10,848.42)	190.40
500	OTHER PURCHASED SERV	70,000.00	3,539.68	64,901.45	0.00	5,098.55	92.72
600	SUPPLIES	54,000.00	(2,576.64)	41,280.43	515.00	12,204.57	77.40
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	13,000.00	3,500.00	14,155.74	0.00	(1,155.74)	108.89
	FULL FUNCTION TOTAL	**1,141,043.71**	**14,496.50**	**724,556.79**	**515.00**	**415,971.92**	**63.54**
3300	**General Fund - COMMUNITY SERVICES**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	100.00	0.00	0.00	0.00	100.00	0.00
600	SUPPLIES	100.00	0.00	115.94	0.00	(15.94)	115.94
	FULL FUNCTION TOTAL	**200.00**	**0.00**	**115.94**	**0.00**	**84.06**	**57.97**
3310	**General Fund - COMMUNITY RECREATION**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
3350	**General Fund - WELFARE ACTIVITIES**						
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
3390	**General Fund - OTHER COMMUNITY SERV**						

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
3400	**General Fund - SCHOLARSHIPS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	20,000.00	0.00	13,550.00	0.00	6,450.00	67.75
	FULL FUNCTION TOTAL	**20,000.00**	**0.00**	**13,550.00**	**0.00**	**6,450.00**	**67.75**
4200	**General Fund - EXISTING SITE IMPROVEMT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
4600	**General Fund - BUILDING REPLACEMENT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	85,000.00	(85,000.00)	0.00
600	SUPPLIES	500,000.00	13,005.00	624,050.73	408,850.00	(532,900.73)	206.58
700	PROPERTY	1,300,000.00	27,223.97	204,044.72	59,677.69	1,036,277.59	20.29
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**1,800,000.00**	**40,228.97**	**828,095.45**	**553,527.69**	**418,376.86**	**76.76**
5110	**General Fund - DEBT SERVICE**						
800	OTHER OBJECTS	60,188.00	0.00	60,187.50	0.00	0.50	100.00
900	OTHER USES OF FUNDS	635,000.00	0.00	635,000.00	0.00	0.00	100.00
	FULL FUNCTION TOTAL	**695,188.00**	**0.00**	**695,187.50**	**0.00**	**0.50**	**100.00**
5130	**General Fund - REFUND OF PRIOR YR REV**						

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5140	**General Fund - LEASES AND OTHER RIGHT TO USE ARRANGEMENTS**						
000	UNDESIGNATED	49,812.00	0.00	0.00	0.00	49,812.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**49,812.00**	**0.00**	**0.00**	**0.00**	**49,812.00**	**0.00**
5210	**General Fund - GENERAL FUND TRANSFERS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5220	**General Fund - SPEC REV FUND TRANSFERS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5230	**General Fund - CAPITAL PROJ FUND TRANS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5240	**General Fund - DEBT SERVICE FUND TRANS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5250	**General Fund - ENTERPRISE FUND TRANS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5251	**General Fund - FOOD SERVICE FUND TRANS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5270	**General Fund - TRUST/AGENCY FUND TRANS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5280	**General Fund - ACTIVITY FUND TRANSFERS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5520	**General Fund - SPECIAL ITEMS- LOSSES**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5800	**General Fund - SUSPENSE ACCOUNT**						
000	UNDESIGNATED	0.00	0.00	2,046.89	8,085.42	(10,132.31)	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
I00		0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**2,046.89**	**8,085.42**	**(10,132.31)**	**0.00**
5900	**General Fund - BUDGETARY RESERVE**						
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	2,431,321.83	0.00	0.00	0.00	2,431,321.83	0.00
	FULL FUNCTION TOTAL	**2,431,321.83**	**0.00**	**0.00**	**0.00**	**2,431,321.83**	**0.00**

Condensed Board Summary Report

Fund 10 Totals

Total Expenditure	**54,090,113.90**	**4,231,906.90**	**47,028,389.32**	**1,068,096.51**	**5,993,628.07**	**88.92**
Total Other Expenditure	**3,176,321.83**	**0.00**	**697,234.39**	**8,085.42**	**2,471,002.02**	**22.21**
Total Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	57,266,435.73	**4,231,906.90**	**47,725,623.71**	**1,076,181.93**	**8,464,630.09**	

Condensed Board Summary Report

Fund: 32
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2390	**CAPITAL RESERVE FUND - OTHER ADMINISTRATION**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2510	**CAPITAL RESERVE FUND - FISCAL SERVICES**						
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2620	**CAPITAL RESERVE FUND - OPERATION OF BUILDINGS**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
4000	**CAPITAL RESERVE FUND - FACILITIES**						
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
4200	**CAPITAL RESERVE FUND - EXISTING SITE IMPROVEMT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
4400	**CAPITAL RESERVE FUND - ARCHITECTURE - IMPROVE**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Condensed Board Summary Report

Fund: 32
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
4600	**CAPITAL RESERVE FUND - BUILDING REPLACEMENT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5100	**CAPITAL RESERVE FUND - DEBT SERVICE**						
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5110	**CAPITAL RESERVE FUND - DEBT SERVICE**						
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5240	**CAPITAL RESERVE FUND - DEBT SERVICE FUND TRANS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund 32 Totals							
	Total Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
		0.00	**0.00**	**0.00**	**0.00**	**0.00**	

Condensed Board Summary Report

Fund: 50
From 06/01/2026 To 06/28/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2836	**FOOD SERVICE FUND - NONINSTRCT NONCERT INSV**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	828.58	0.00	(828.58)	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**828.58**	**0.00**	**(828.58)**	**0.00**
3100	**FOOD SERVICE FUND - FOOD SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	18,434.05	193,676.55	0.00	(193,676.55)	0.00
200	EMPLOYEE BENEFITS	0.00	7,672.47	80,247.10	0.00	(80,247.10)	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	385.75	30,812.85	1,731.57	(32,544.42)	0.00
500	OTHER PURCHASED SERV	0.00	58,662.98	561,700.02	0.00	(561,700.02)	0.00
600	SUPPLIES	0.00	(811.00)	94.78	0.00	(94.78)	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**84,344.25**	**866,531.30**	**1,731.57**	**(868,262.87)**	**0.00**
4600	**FOOD SERVICE FUND - BUILDING REPLACEMENT**						
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5130	**FOOD SERVICE FUND - REFUND OF PRIOR YR REV**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5210	**FOOD SERVICE FUND - GENERAL FUND TRANSFERS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund 50 Totals							
	Total Expenditure	**0.00**	**84,344.25**	**867,359.88**	**1,731.57**	**(869,091.45)**	**0.00**

Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	0.00	**84,344.25**	**867,359.88**	**1,731.57**	**(869,091.45)**	

Condensed Board Summary Report

Grand Totals	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
Total Expenditure	54,090,113.90	4,316,251.15	47,895,749.20	1,069,828.08	5,124,536.62	90.53
Total Other Expenditure	3,176,321.83	0.00	697,234.39	8,085.42	2,471,002.02	22.21
Total Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Total Other Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	57,266,435.73	4,316,251.15	48,592,983.59	1,077,913.50	7,595,538.64	

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/30/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
6111	General Fund - CURRENT REAL ESTATE TAX	(29,630,440.00)	0.00	(29,743,485.26)	0.00	113,045.26	100.38
6112	General Fund - INTERIM REAL ESTATE TAX	(93,000.00)	0.00	(87,227.45)	0.00	(5,772.55)	93.79
6113	General Fund - PUBLIC UTILITY TAX	(32,000.00)	0.00	(31,751.79)	0.00	(248.21)	99.22
6114	General Fund - PAYMENT IN LIEU OF TAX	(5,091.00)	0.00	(5,227.50)	0.00	136.50	102.68
6151	General Fund - EARNED INCOME TAX	(2,955,000.00)	(271,251.52)	(3,336,262.57)	0.00	381,262.57	112.90
6153	General Fund - REAL ESTATE TRANSFER	(650,000.00)	(46,602.12)	(724,954.89)	0.00	74,954.89	111.53
6154	General Fund - AMUSEMENT TAX	0.00	0.00	0.00	0.00	0.00	0.00
6411	General Fund - DELINQUENT REAL ESTATE	(675,000.00)	(95,396.55)	(888,595.31)	0.00	213,595.31	131.64
6451	General Fund - DELINQUENT EIT	0.00	0.00	0.00	0.00	0.00	0.00
6510	General Fund - INTEREST INVESTMENTS	(950,000.00)	(221,572.80)	(1,376,393.75)	0.00	426,393.75	144.88
6710	General Fund - ADMISSIONS	(25,000.00)	(650.00)	(21,905.72)	0.00	(3,094.28)	87.62
6720	General Fund - BOOKSTORE SALES	0.00	0.00	0.00	0.00	0.00	0.00
6740	General Fund - FEES	(52,000.00)	(2,190.39)	(16,117.51)	0.00	(35,882.49)	31.00
6790	General Fund - OTHER STUDENT ACTIVITY	0.00	0.00	0.00	0.00	0.00	0.00
6820	General Fund - REVENUE INTERMEDIATE	0.00	0.00	0.00	0.00	0.00	0.00
6821	General Fund - STATE REV OTHER PA SCH	0.00	0.00	0.00	0.00	0.00	0.00
6829	General Fund - STATE REV OTHER INTERM	0.00	0.00	0.00	0.00	0.00	0.00
6830	General Fund - REV INTERMEDIATE FEDER	0.00	0.00	0.00	0.00	0.00	0.00
6831	General Fund - FEDERAL REAV PA PUBLIC	(150,000.00)	0.00	0.00	0.00	(150,000.00)	0.00
6832	General Fund - IDEA PASS THRU IU	(300,000.00)	(1,040.00)	(270,942.75)	0.00	(29,057.25)	90.31
6833	General Fund - ARP IDEA	0.00	0.00	0.00	0.00	0.00	0.00
6836	General Fund - FED ARRA RACE 2 TOP	0.00	0.00	0.00	0.00	0.00	0.00
6837	General Fund - CARES Act Pass Through	0.00	0.00	0.00	0.00	0.00	0.00
6839	General Fund - FEDERAL OTHER INTERM	0.00	0.00	0.00	0.00	0.00	0.00
6890	General Fund - OTHER REV INTERMEDIATE	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/30/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
6910	General Fund - RENTALS	(73,403.00)	(12,374.41)	(78,110.79)	0.00	4,707.79	106.41
6920	General Fund - CONTRIBUTE PRIVATE SRC	(133,000.00)	0.00	(7,633.60)	0.00	(125,366.40)	5.74
6942	General Fund - SUMMER SCHOOL TUITION	0.00	(761.60)	(761.60)	0.00	761.60	0.00
6943	General Fund - EVENING SCHOOL TUITION	(9,500.00)	(1,175.84)	(39,888.05)	0.00	30,388.05	419.87
6944	General Fund - RECEIPTS OTHER LEAS	0.00	0.00	(27,111.48)	0.00	27,111.48	0.00
6949	General Fund - OTHER TUITION PATRONS	(15,000.00)	20,834.85	(887.15)	0.00	(14,112.85)	5.91
6960	General Fund - SERVICES PROVIDED LOCAL	0.00	0.00	0.00	0.00	0.00	0.00
6969	General Fund - OTHER SRVC/OTHER GOV'T	0.00	0.00	0.00	0.00	0.00	0.00
6980	General Fund - SUMMER CAMP	0.00	0.00	0.00	0.00	0.00	0.00
6990	General Fund - MISCELLANEOUS REVENUE	(59,000.00)	(7,483.03)	(88,231.96)	0.00	29,231.96	149.55
6991	General Fund - REFUNDS OF PR YR EXP	(419,890.00)	(79,615.49)	(521,233.13)	0.00	101,343.13	124.14
6992	General Fund - ENERGY EFFICIENCY REV	(7,500.00)	0.00	(11.43)	0.00	(7,488.57)	0.15
6999	General Fund - OTHER REV-MISC (AFR)	0.00	0.00	0.00	0.00	0.00	0.00
7110	General Fund - EQUALIZED SUBSIDY	0.00	0.00	0.00	0.00	0.00	0.00
7111	General Fund - BASIC ED FORMULA	(3,298,015.00)	(1,041,492.54)	(3,370,472.54)	0.00	72,457.54	102.20
7112	General Fund - BASIC ED SOCIAL SECUR	(841,924.00)	0.00	0.00	0.00	(841,924.00)	0.00
7140	General Fund - CHARTER SCHOOLS	0.00	0.00	0.00	0.00	0.00	0.00
7150	General Fund - SCHOOL PERFORMANCE	0.00	0.00	0.00	0.00	0.00	0.00
7160	General Fund - TUITION ORPHANS	(151,967.00)	(116,197.15)	(116,197.15)	0.00	(35,769.85)	76.46
7220	General Fund - VOCATIONAL EDUCATION	0.00	0.00	0.00	0.00	0.00	0.00
7240	General Fund - DRIVER EDUCATION	0.00	0.00	0.00	0.00	0.00	0.00
7271	General Fund - SPECIAL EDUCATION	(1,208,007.00)	(267,416.76)	(1,219,481.76)	0.00	11,474.76	100.95
7272	General Fund - EARLY INTERVENTION	0.00	0.00	0.00	0.00	0.00	0.00
7290	General Fund - OTHER PROGRAM SUBSIDY	0.00	0.00	0.00	0.00	0.00	0.00
7299	General Fund - REVENUES NOT PREV LISTD	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/30/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
7310	General Fund - TRANSPORTATION	0.00	0.00	0.00	0.00	0.00	0.00
7311	General Fund - PUPIL TRANSPORT SUBSIDY	(350,000.00)	(154,674.02)	(909,731.02)	0.00	559,731.02	259.92
7312	General Fund - NONPUB & CHARTER TRANS	(62,000.00)	(19,250.00)	(38,500.00)	0.00	(23,500.00)	62.10
7313	General Fund - IU SPEC EDU TRANSPORT	0.00	0.00	0.00	0.00	0.00	0.00
7320	General Fund - RENTALS - SINKING FUND	(53,330.00)	0.00	(53,330.06)	0.00	0.06	100.00
7330	General Fund - HEALTH SERVICES	(29,500.00)	0.00	(30,082.63)	0.00	582.63	101.98
7331	General Fund - State Reimb Health Service	0.00	0.00	0.00	0.00	0.00	0.00
7332	General Fund - FEMININE HYGIENE PRODUCTS FUND	0.00	0.00	(2,488.59)	0.00	2,488.59	0.00
7340	General Fund - PA PROP TAX RED ALLOCAT	(1,529,145.00)	0.00	(1,529,145.21)	0.00	0.21	100.00
7350	General Fund - SEWAGE TREATMENT	(85,342.00)	0.00	(85,342.00)	0.00	0.00	100.00
7360	General Fund - SAFE SCHOOLS	0.00	0.00	0.00	0.00	0.00	0.00
7361	General Fund - School Safety and Secur	(50,000.00)	0.00	(54,744.50)	0.00	4,744.50	109.49
7362	General Fund - School Mental Health & Safety	0.00	0.00	(95,964.11)	0.00	95,964.11	0.00
7500	General Fund - EXTRA GRANTS	0.00	0.00	0.00	0.00	0.00	0.00
7501	General Fund - PA ACCT GRANTS	0.00	0.00	0.00	0.00	0.00	0.00
7503	General Fund - PROJECT 720	0.00	0.00	0.00	0.00	0.00	0.00
7505	General Fund - READY TO LEARN BLOCK GN	(67,213.00)	0.00	0.00	0.00	(67,213.00)	0.00
7506	General Fund - PAsmart Grant	0.00	0.00	0.00	0.00	0.00	0.00
7531	General Fund - Ready to Learn - Foundation	0.00	0.00	(67,213.00)	0.00	67,213.00	0.00
7532	General Fund - Ready to Learn - Adequacy Supplement	0.00	0.00	(50,000.00)	0.00	50,000.00	0.00
7599	General Fund - OTHER STATE REVENUE	(275.00)	0.00	0.00	0.00	(275.00)	0.00
7810	General Fund - SOCIAL SECURITY	0.00	0.00	(745,722.70)	0.00	745,722.70	0.00
7820	General Fund - RETIREMENT	(3,741,884.00)	(963,250.94)	(3,491,780.64)	0.00	(250,103.36)	93.32
7910	General Fund - LINK TO LEARN	0.00	0.00	0.00	0.00	0.00	0.00
7920	General Fund - CLASSROOMS FOR FUTURE	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/30/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
8005	General Fund - FCC FUNDING	0.00	0.00	0.00	0.00	0.00	0.00
8110	General Fund - PMTS FED IMPACTED AREAS	0.00	0.00	0.00	0.00	0.00	0.00
8190	General Fund - OTHER UNRESTRICTED FEDERAL GRANT - FCC	0.00	0.00	0.00	0.00	0.00	0.00
8512	General Fund - IDEA - PART B	0.00	0.00	0.00	0.00	0.00	0.00
8514	General Fund - TITLE I	(222,940.00)	(14,805.73)	(271,671.45)	0.00	48,731.45	121.86
8515	General Fund - TITLE II IMPROVING	(32,195.00)	(2,382.53)	(26,164.18)	0.00	(6,030.82)	81.27
8516	General Fund - NCLB TITLE III	0.00	0.00	0.00	0.00	0.00	0.00
8517	General Fund - TITLE IV	(18,018.00)	(1,224.33)	(18,695.96)	0.00	677.96	103.76
8519	General Fund - TITLE II EDUCATION TECH	0.00	0.00	0.00	0.00	0.00	0.00
8560	General Fund - TITLE VI	0.00	0.00	0.00	0.00	0.00	0.00
8570	General Fund - TITLE II	0.00	0.00	0.00	0.00	0.00	0.00
8670	General Fund - DRUG FREE SCHOOLS	0.00	0.00	0.00	0.00	0.00	0.00
8680	General Fund - PA STDS IMPLEMENTATION	0.00	0.00	0.00	0.00	0.00	0.00
8690	General Fund - LSTA LIBRARY GRANT	0.00	0.00	0.00	0.00	0.00	0.00
8734	General Fund - ARRA RACE TO THE TOP	0.00	0.00	0.00	0.00	0.00	0.00
8741	General Fund - ESSER I	0.00	0.00	0.00	0.00	0.00	0.00
8743	General Fund - ESSER II	0.00	0.00	0.00	0.00	0.00	0.00
8744	General Fund - ESSER III (ARP)	0.00	0.00	0.00	0.00	0.00	0.00
8747	General Fund - ECF CONNECTIVITY FUND	0.00	0.00	0.00	0.00	0.00	0.00
8749	General Fund - OTHER CARES ACT FUNDING	0.00	0.00	0.00	0.00	0.00	0.00
8751	General Fund - ARP ESSER Learning Loss	0.00	0.00	0.00	0.00	0.00	0.00
8752	General Fund - ARP ESSER Summer Programs	0.00	0.00	0.00	0.00	0.00	0.00
8753	General Fund - ARP ESSER Afterschool Programs	0.00	0.00	0.00	0.00	0.00	0.00
8754	General Fund - ARP ESSER Homeless Children and Youth	0.00	0.00	0.00	0.00	0.00	0.00
8810	General Fund - ACCESS	(175,000.00)	0.00	0.00	0.00	(175,000.00)	0.00

Condensed Board Summary Report

Fund: 10
From 06/01/2026 To 06/30/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
8820	General Fund - ACCESS	0.00	0.00	(14,306.18)	0.00	14,306.18	0.00
8888	General Fund - SPECIAL ITEMS	0.00	0.00	0.00	0.00	0.00	0.00
9200	General Fund - PROCEEDS FROM EXT FINAN	0.00	0.00	0.00	0.00	0.00	0.00
9220	General Fund - LEASES AND OTHER RIGHT TO USE ARRANGEMENTS	(145,376.00)	0.00	0.00	0.00	(145,376.00)	0.00
9310	General Fund - GENERAL FUND TRANSFERS	0.00	0.00	0.00	0.00	0.00	0.00
9351	General Fund - TRANS FROM FOOD SERVICE	0.00	0.00	0.00	0.00	0.00	0.00
9370	General Fund - TRUST FUND XFER - FROM	0.00	0.00	0.00	0.00	0.00	0.00
9400	General Fund - SALE OF FIXED ASSETS	0.00	0.00	0.00	0.00	0.00	0.00
9500	General Fund - CAP CONTRIB-PROPRI FUND	0.00	0.00	0.00	0.00	0.00	0.00
9810	General Fund - GF INTRAFUND TRANSFER	0.00	0.00	0.00	0.00	0.00	0.00
9990	General Fund - INSURANCE RECOVERIES	0.00	0.00	0.00	0.00	0.00	0.00
9999	General Fund - ERROR	0.00	0.00	0.00	0.00	0.00	0.00
Fund 10 Totals							
	Total Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Revenue	**(48,151,579.00)**	**(3,299,972.90)**	**(49,457,767.37)**	**0.00**	**1,306,188.37**	**102.71**
	Total Other Revenue	**(145,376.00)**	**0.00**	**0.00**	**0.00**	**(145,376.00)**	**0.00**
		(48,296,955.00)	**(3,299,972.90)**	**(49,457,767.37)**	**0.00**	**1,160,812.37**	

Condensed Board Summary Report

Fund: 32
From 06/01/2026 To 06/30/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
6510	CAPITAL RESERVE FUND - INTEREST INVESTMENTS	0.00	(0.90)	(11.83)	0.00	11.83	0.00
6910	CAPITAL RESERVE FUND - RENTALS	0.00	0.00	0.00	0.00	0.00	0.00
6991	CAPITAL RESERVE FUND - REFUNDS OF PR YR EXP	0.00	0.00	0.00	0.00	0.00	0.00
9310	CAPITAL RESERVE FUND - GENERAL FUND TRANSFERS	0.00	0.00	0.00	0.00	0.00	0.00
9999	CAPITAL RESERVE FUND - ERROR	0.00	0.00	0.00	0.00	0.00	0.00
Fund 32 Totals							
	Total Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Revenue	**0.00**	**(0.90)**	**(11.83)**	**0.00**	**11.83**	**0.00**
	Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
		0.00	**(0.90)**	**(11.83)**	**0.00**	**11.83**	

Condensed Board Summary Report

Fund: 50
From 06/01/2026 To 06/30/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
6510	FOOD SERVICE FUND - INTEREST INVESTMENTS	0.00	(2,096.64)	(25,589.14)	0.00	25,589.14	0.00
6610	FOOD SERVICE FUND - DAILY SALES-REIMBURSE	0.00	1,073.91	(61,837.76)	0.00	61,837.76	0.00
6620	FOOD SERVICE FUND - DAILY SALES-NONREIMBURS	0.00	(372.39)	(74,330.91)	0.00	74,330.91	0.00
6630	FOOD SERVICE FUND - SPECIAL FUNCTIONS	0.00	(5,377.25)	(12,571.12)	0.00	12,571.12	0.00
6930	FOOD SERVICE FUND - GAIN-LOSS SALE FIXED-PR	0.00	0.00	0.00	0.00	0.00	0.00
6990	FOOD SERVICE FUND - MISCELLANEOUS REVENUE	0.00	0.00	(37.10)	0.00	37.10	0.00
6991	FOOD SERVICE FUND - REFUNDS OF PR YR EXP	0.00	0.00	0.00	0.00	0.00	0.00
7600	FOOD SERVICE FUND - FOOD SERVICE STATE	0.00	(33,634.78)	(126,203.76)	0.00	126,203.76	0.00
7810	FOOD SERVICE FUND - SOCIAL SECURITY	0.00	0.00	0.00	0.00	0.00	0.00
7820	FOOD SERVICE FUND - RETIREMENT	0.00	0.00	0.00	0.00	0.00	0.00
8531	FOOD SERVICE FUND - FOOD SERVICE FEDERAL	0.00	(63,085.62)	(285,999.27)	0.00	285,999.27	0.00
8533	FOOD SERVICE FUND - VALUE DONATED COMMOD	0.00	0.00	0.00	0.00	0.00	0.00
9310	FOOD SERVICE FUND - GENERAL FUND TRANSFERS	0.00	0.00	0.00	0.00	0.00	0.00
Fund 50 Totals							
	Total Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Revenue	**0.00**	**(103,492.77)**	**(586,569.06)**	**0.00**	**586,569.06**	**0.00**
	Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
		0.00	**(103,492.77)**	**(586,569.06)**	**0.00**	**586,569.06**	

Condensed Board Summary Report

Grand Totals All Funds	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
Total Expenditure	0.00	0.00	0.00	0.00	0.00	0.00
Total Other Expenditure	0.00	0.00	0.00	0.00	0.00	0.00
Total Revenue	(48,151,579.00)	(3,403,466.57)	(50,044,348.26)	0.00	1,892,769.26	103.93
Total Other Revenue	(145,376.00)	0.00	0.00	0.00	(145,376.00)	0.00
	(48,296,955.00)	(3,403,466.57)	(50,044,348.26)	0.00	1,747,393.26	

Palisades School District
Current Taxes Remitted
June 30, 2026

TOWNSHIP	REAL ESTATE TAX	NSF	DISCOUNT	PENALTY	EARNED INCOME	REAL ESTATE TRANSFER	TOTAL REMITTANCES
Bridgeton	-	-	-	-		4,350.00	4,350.00
Durham	-	-	-	-		-	-
Nockamixon	-	-	-	-		8,905.00	8,905.00
Riegelsville	-	-	-	-		-	-
Springfield	-	-	-	-		25,067.12	25,067.12
Tinicum	-	-	-	-		8,280.00	8,280.00
Keystone	-	-	-		263,031.26		263,031.26
TOTAL	-	-	-	-	263,031.26	46,602.12	309,633.38

TOWNSHIP	DELINQUENT REAL ESTATE	REAL ESTATE 319/515 BREACH	DELINQUENT EIT	TOTAL
Bridgeton	5,029.87	-		5,029.87
Durham	2,959.55	-		2,959.55
Nockamixon	21,489.77	-		21,489.77
Riegelsville	907.43	-		31,481.31
Springfield	31,481.31	-		31,481.31
Tinicum	33,528.62	-		33,528.62
Berkheimer				
	95,396.55	-		95,396.55

Palisades School District
Comparison of Tax Revenue to Budget Estimates
June 30, 2026

	REAL ESTATE	EARNED INCOME	DELINQUENT & BREACH	REAL ESTATE TRANSFER	TOTAL
ORIGINAL ESTIMATE	29,630,440.00	2,955,000.00	675,000.00	650,000.00	33,910,440.00
PRIOR REMITTANCES	29,832,745.47	3,251,559.29	856,813.64	678,352.77	34,619,471.17
CURRENT MONTH	-	263,031.26	95,396.55	46,602.12	405,029.93
REMITTANCES TO DATE	29,832,745.47	3,514,590.55	952,210.19	724,954.89	35,024,501.10
PRIOR REFUNDS	-				-
REFUNDS	1,365.58				1,365.58
REFUNDS TO DATE	1,365.58				1,365.58
BALANCE DUE	(200,939.89)	(559,590.55)	(277,210.19)	(74,954.89)	(1,112,695.52)
% OF ORIGINAL ESTIMATE	100.68%	118.94%	141.07%	111.53%	103.29%
% OF ORIGINAL ESTIMATE REMITTED A YEAR AGO	102.14%	128.62%	112.84%	226.77%	105.68%
TOTAL REMITTANCES AS OF THIS DATE A YEAR AGO	28,732,533.84	2,739,702.88	919,636.24	841,318.86	33,233,191.82
TOTAL REMITTANCES IN 2024-2025	29,507,040.86	3,128,753.16	666,951.04	667,220.04	33,969,965.10

FOOD SERVICE PROFIT AND LOSS REPORT

Year: 2025-2026 Fiscal Year Cut-off Date: 06/30/2026

Account	Description	Current Budget	MTD Exp/Rec	YTD Exp/Rec	YTD % Exp/Rec
000	**DISTRICT OFFICE**				
6510	INTEREST INVESTMENTS	0.00	2,096.64	25,589.14	0.00
6630	SPECIAL FUNCTIONS	0.00	209.40	209.40	0.00
6930	GAIN-LOSS SALE FIXED-PR	0.00	0.00	0.00	0.00
6990	MISCELLANEOUS REVENUE	0.00	0.00	37.10	0.00
6991	REFUNDS OF PR YR EXP	0.00	0.00	0.00	0.00
7600	FOOD SERVICE STATE	0.00	33,634.78	126,203.76	0.00
7810	SOCIAL SECURITY	0.00	0.00	0.00	0.00
7820	RETIREMENT	0.00	0.00	0.00	0.00
8531	FOOD SERVICE FEDERAL	0.00	63,085.62	285,999.27	0.00
8533	VALUE DONATED COMMOD	0.00	0.00	0.00	0.00
9310	GENERAL FUND TRANSFERS	0.00	0.00	0.00	0.00
	Total Revenue:	**0.00**	**99,026.44**	**438,038.67**	**0.00**
110	OFFICIAL/ADMINISTRATIVE	0.00	0.00	0.00	0.00
212	DENTAL INSURANCE	0.00	0.00	0.00	0.00
213	LIFE INSURANCE	0.00	0.00	0.00	0.00
214	INCOME PROTECTION INS	0.00	0.00	0.00	0.00
215	EYE CARE INSURANCE	0.00	0.00	0.00	0.00
220	SOCIAL SECURITY CONTR	0.00	0.00	0.00	0.00
230	RETIREMENT CONTR	0.00	0.00	0.00	0.00
250	UNEMPLOYMENT COMP	0.00	0.00	0.00	0.00
260	WORKER'S COMPENSATION	0.00	0.00	0.00	0.00
330	OTHER PROFESSIONAL SERV	0.00	0.00	0.00	0.00
360	EE TRAINING & DEVELOPMT	0.00	0.00	828.58	0.00
540	ADVERTISING	0.00	0.00	0.00	0.00

FOOD SERVICE PROFIT AND LOSS REPORT

Year: 2025-2026 Fiscal Year Cut-off Date: 06/30/2026

Account	Description		Current Budget	MTD Exp/Rec	YTD Exp/Rec	YTD % Exp/Rec
000	**DISTRICT OFFICE**					
571	FOOD SRV MGMT-FOOD		0.00	25,789.51	285,436.41	0.00
572	FOOD SRV MGMT NON-FOOD		0.00	32,873.47	276,263.61	0.00
580	TRAVEL		0.00	0.00	0.00	0.00
610	GENERAL SUPPLIES		0.00	0.00	48.86	0.00
618	ADMIN SOFTWARE		0.00	0.00	0.00	0.00
631	FOOD		0.00	0.00	0.00	0.00
634	SNACKS		0.00	0.00	0.00	0.00
635	MEALS/REFRESHMENTS		0.00	0.00	0.00	0.00
650	TECHNOLOGY SUPPLIES		0.00	0.00	0.00	0.00
740	DEPRECIATION		0.00	0.00	0.00	0.00
810	DUES - FEES		0.00	0.00	0.00	0.00
939	OTHER FUND TRANSFERS		0.00	0.00	0.00	0.00
		Total Expense:	**0.00**	**58,662.98**	**562,577.46**	**0.00**
		Profit / (Loss):		**40,363.46**	**(124,538.79)**	
Average Meal Count: DISTRICT OFFICE		**0** **00%**				
220	**DURHAM NOCKAMIXON**					
6610	DAILY SALES-REIMBURSE		0.00	(1,529.19)	(2,134.02)	0.00
6620	DAILY SALES-NONREIMBURS		0.00	(559.67)	(820.18)	0.00
6630	SPECIAL FUNCTIONS		0.00	0.00	1,979.00	0.00
		Total Revenue:	**0.00**	**(2,088.86)**	**(975.20)**	**0.00**
180	SERVICE WORK/LABORER		0.00	2,109.02	20,425.83	0.00
211	MEDICAL INSURANCE		0.00	0.00	0.00	0.00
212	DENTAL INSURANCE		0.00	0.00	0.00	0.00
213	LIFE INSURANCE		0.00	0.00	0.00	0.00

FOOD SERVICE PROFIT AND LOSS REPORT

Year: 2025-2026 Fiscal Year Cut-off Date: 06/30/2026

Account	Description			Current Budget	MTD Exp/Rec	YTD Exp/Rec	YTD % Exp/Rec
220	**DURHAM NOCKAMIXON**						
214	INCOME PROTECTION INS			0.00	0.00	0.00	0.00
215	EYE CARE INSURANCE			0.00	0.00	0.00	0.00
220	SOCIAL SECURITY CONTR			0.00	157.74	1,529.57	0.00
230	RETIREMENT CONTR			0.00	717.07	6,942.84	0.00
232	PSERS- PD TO VOYA			0.00	0.00	0.00	0.00
250	UNEMPLOYMENT COMP			0.00	0.00	0.00	0.00
260	WORKER'S COMPENSATION			0.00	0.00	0.00	0.00
430	REPAIRS/MAINTENANCE			0.00	2,117.32	4,411.44	0.00
610	GENERAL SUPPLIES			0.00	(35.00)	0.00	0.00
631	FOOD			0.00	0.00	0.00	0.00
632	MILK			0.00	0.00	0.00	0.00
633	DONATED COMMODITIES			0.00	0.00	0.00	0.00
650	TECHNOLOGY SUPPLIES			0.00	0.00	0.00	0.00
810	DUES - FEES			0.00	0.00	0.00	0.00
			Total Expense:	**0.00**	**5,066.15**	**33,309.68**	**0.00**
			Profit / (Loss):		**(7,155.01)**	**(34,284.88)**	
Average Meal Count: DURHAM NOCKAMIXON		**64**	**26%**				
230	**SPRINGFIELD**						
6610	DAILY SALES-REIMBURSE			0.00	(479.23)	(4,165.72)	0.00
6620	DAILY SALES-NONREIMBURS			0.00	(132.91)	(1,325.33)	0.00
6630	SPECIAL FUNCTIONS			0.00	496.92	702.98	0.00
			Total Revenue:	**0.00**	**(115.22)**	**(4,788.07)**	**0.00**
180	SERVICE WORK/LABORER			0.00	5,158.99	43,538.77	0.00
212	DENTAL INSURANCE			0.00	0.00	0.00	0.00

FOOD SERVICE PROFIT AND LOSS REPORT

Year: 2025-2026 Fiscal Year Cut-off Date: 06/30/2026

Account	Description			Current Budget	MTD Exp/Rec	YTD Exp/Rec	YTD % Exp/Rec
230	**SPRINGFIELD**						
213	LIFE INSURANCE			0.00	0.00	0.00	0.00
214	INCOME PROTECTION INS			0.00	0.00	0.00	0.00
220	SOCIAL SECURITY CONTR			0.00	394.62	3,335.22	0.00
230	RETIREMENT CONTR			0.00	1,754.04	14,800.22	0.00
250	UNEMPLOYMENT COMP			0.00	0.00	0.00	0.00
260	WORKER'S COMPENSATION			0.00	0.00	0.00	0.00
430	REPAIRS/MAINTENANCE			0.00	0.00	4,671.66	0.00
610	GENERAL SUPPLIES			0.00	(35.00)	28.64	0.00
631	FOOD			0.00	0.00	0.00	0.00
632	MILK			0.00	0.00	0.00	0.00
633	DONATED COMMODITIES			0.00	0.00	0.00	0.00
650	TECHNOLOGY SUPPLIES			0.00	0.00	0.00	0.00
810	DUES - FEES			0.00	0.00	0.00	0.00
			Total Expense:	**0.00**	**7,272.65**	**66,374.51**	**0.00**
			Profit / (Loss):		**(7,387.87)**	**(71,162.58)**	
Average Meal Count: SPRINGFIELD		**84**	**40%**				
240	**TINICUM**						
6610	DAILY SALES-REIMBURSE			0.00	(203.92)	(533.69)	0.00
6620	DAILY SALES-NONREIMBURS			0.00	(92.73)	708.10	0.00
6630	SPECIAL FUNCTIONS			0.00	75.00	105.00	0.00
			Total Revenue:	**0.00**	**(221.65)**	**279.41**	**0.00**
113	OVERTIME SALARIES			0.00	0.00	0.00	0.00
180	SERVICE WORK/LABORER			0.00	4,890.97	44,895.34	0.00
211	MEDICAL INSURANCE			0.00	0.00	0.00	0.00

FOOD SERVICE PROFIT AND LOSS REPORT

Year: 2025-2026 Fiscal Year Cut-off Date: 06/30/2026

Account	Description	Current Budget	MTD Exp/Rec	YTD Exp/Rec	YTD % Exp/Rec
240	**TINICUM**				
212	DENTAL INSURANCE	0.00	0.00	0.00	0.00
213	LIFE INSURANCE	0.00	0.00	0.00	0.00
214	INCOME PROTECTION INS	0.00	0.00	0.00	0.00
215	EYE CARE INSURANCE	0.00	0.00	0.00	0.00
220	SOCIAL SECURITY CONTR	0.00	367.69	3,372.98	0.00
230	RETIREMENT CONTR	0.00	1,662.94	15,260.31	0.00
232	PSERS- PD TO VOYA	0.00	0.00	0.00	0.00
250	UNEMPLOYMENT COMP	0.00	0.00	0.00	0.00
260	WORKER'S COMPENSATION	0.00	0.00	0.00	0.00
430	REPAIRS/MAINTENANCE	0.00	0.00	2,322.70	0.00
580	TRAVEL	0.00	0.00	0.00	0.00
610	GENERAL SUPPLIES	0.00	(35.00)	8.64	0.00
631	FOOD	0.00	0.00	0.00	0.00
632	MILK	0.00	0.00	0.00	0.00
633	DONATED COMMODITIES	0.00	0.00	0.00	0.00
810	DUES - FEES	0.00	0.00	0.00	0.00
	Total Expense:	**0.00**	**6,886.60**	**65,859.97**	**0.00**
	Profit / (Loss):		**(7,108.25)**	**(65,580.56)**	
Average Meal Count: TINICUM	**45** **32%**				
650	**MIDDLE SCHOOL**				
6610	DAILY SALES-REIMBURSE	0.00	362.61	25,976.48	0.00
6620	DAILY SALES-NONREIMBURS	0.00	319.02	29,343.91	0.00
6630	SPECIAL FUNCTIONS	0.00	2,015.86	3,137.17	0.00
	Total Revenue:	**0.00**	**2,697.49**	**58,457.56**	**0.00**

FOOD SERVICE PROFIT AND LOSS REPORT

Year: 2025-2026 Fiscal Year Cut-off Date: 06/30/2026

Account	Description	Current Budget	MTD Exp/Rec	YTD Exp/Rec	YTD % Exp/Rec
650	**MIDDLE SCHOOL**				
113	OVERTIME SALARIES	0.00	0.00	0.00	0.00
180	SERVICE WORK/LABORER	0.00	7,974.56	69,043.56	0.00
211	MEDICAL INSURANCE	0.00	0.00	0.00	0.00
212	DENTAL INSURANCE	0.00	0.00	0.00	0.00
213	LIFE INSURANCE	0.00	0.00	0.00	0.00
214	INCOME PROTECTION INS	0.00	0.00	0.00	0.00
215	EYE CARE INSURANCE	0.00	0.00	0.00	0.00
220	SOCIAL SECURITY CONTR	0.00	610.06	5,281.80	0.00
230	RETIREMENT CONTR	0.00	2,711.33	23,468.29	0.00
232	PSERS- PD TO VOYA	0.00	0.00	0.00	0.00
250	UNEMPLOYMENT COMP	0.00	0.00	0.00	0.00
260	WORKER'S COMPENSATION	0.00	0.00	0.00	0.00
430	REPAIRS/MAINTENANCE	0.00	0.00	2,112.69	0.00
610	GENERAL SUPPLIES	0.00	(208.00)	8.64	0.00
631	FOOD	0.00	0.00	0.00	0.00
632	MILK	0.00	0.00	0.00	0.00
633	DONATED COMMODITIES	0.00	0.00	0.00	0.00
810	DUES - FEES	0.00	0.00	0.00	0.00
	Total Expense:	**0.00**	**11,087.95**	**99,914.98**	**0.00**
	Profit / (Loss):		**(8,390.46)**	**(41,457.42)**	
Average Meal Count: MIDDLE SCHOOL	**95** **32%**				
810	**HIGH SCHOOL**				
6610	DAILY SALES-REIMBURSE	0.00	775.82	42,694.71	0.00
6620	DAILY SALES-NONREIMBURS	0.00	838.68	46,424.41	0.00

FOOD SERVICE PROFIT AND LOSS REPORT

Year: 2025-2026 Fiscal Year Cut-off Date: 06/30/2026

Account	Description	Current Budget	MTD Exp/Rec	YTD Exp/Rec	YTD % Exp/Rec
810	**HIGH SCHOOL**				
6630	SPECIAL FUNCTIONS	0.00	2,580.07	6,437.57	0.00
	Total Revenue:	**0.00**	**4,194.57**	**95,556.69**	**0.00**
000	UNDESIGNATED	0.00	0.00	0.00	0.00
113	OVERTIME SALARIES	0.00	0.00	0.00	0.00
180	SERVICE WORK/LABORER	0.00	(17.12)	17,455.42	0.00
211	MEDICAL INSURANCE	0.00	0.00	0.00	0.00
212	DENTAL INSURANCE	0.00	0.00	0.00	0.00
213	LIFE INSURANCE	0.00	0.00	0.00	0.00
214	INCOME PROTECTION INS	0.00	0.00	0.00	0.00
215	EYE CARE INSURANCE	0.00	0.00	0.00	0.00
220	SOCIAL SECURITY CONTR	0.00	3.33	1,399.30	0.00
230	RETIREMENT CONTR	0.00	(5.82)	5,557.10	0.00
232	PSERS- PD TO VOYA	0.00	0.00	0.00	0.00
250	UNEMPLOYMENT COMP	0.00	0.00	0.00	0.00
260	WORKER'S COMPENSATION	0.00	0.00	0.00	0.00
430	REPAIRS/MAINTENANCE	0.00	0.00	19,025.93	0.00
610	GENERAL SUPPLIES	0.00	(498.00)	0.00	0.00
631	FOOD	0.00	0.00	0.00	0.00
632	MILK	0.00	0.00	0.00	0.00
633	DONATED COMMODITIES	0.00	0.00	0.00	0.00
752	CAPITAL EQUIP - ORIGINL	0.00	0.00	0.00	0.00

FOOD SERVICE PROFIT AND LOSS REPORT

Year: 2025-2026 Fiscal Year Cut-off Date: 06/30/2026

Account	Description			Current Budget	MTD Exp/Rec	YTD Exp/Rec	YTD % Exp/Rec
810	**HIGH SCHOOL**						
	810 DUES - FEES			0.00	0.00	0.00	0.00
			Total Expense:	**0.00**	**(517.61)**	**43,437.75**	**0.00**
			Profit / (Loss):		**4,712.18**	**52,118.94**	
Average Meal Count: HIGH SCHOOL		**71**	**15%**				
All Locations							
			Grand Total Revenue:	**0.00**	**103,492.77**	**586,569.06**	**0.00**
			Grand Total Expense:	**0.00**	**88,458.72**	**871,474.35**	**0.00**
			Grand Total Profit / (Loss):		**15,034.05**	**(284,905.29)**	
Average Meal Count: All Locations		**359**	**26%**				

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 06/11/2026 - 06/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
06/16/2026	TIMOTHY KEARNS	PRE-EMPLOYMENT PHYSICAL REIMBURSEMENT		100.00
06/18/2026	AHOLD FINANCIAL SERVICES	SPR-CATERING		334.65
06/18/2026	AMAZON CAPITAL SERVICES INC	SUE KEOGH-CHAIRS	REPLACEMENT LIBRARY BOOKS	1,295.29
06/18/2026	APPLE COMPUTER INC	SPECIAL ED STUDENT SUPPLIES		329.00
06/18/2026	BUXMONT ACADEMY	SPECIAL ED TUITION		3,902.22
06/18/2026	CARDIAC LIFE PRODUCTS, INC	NURSE SUPPLIES		1,227.50
06/18/2026	CARDINAL POINT HOMELAND SECURITY GROUP, INC	SECURITY OFFICER		2,904.25
06/18/2026	COLLEGE ENTRANCE EXAM BOARD	SAT EXAM PAYMENT		1,775.04
06/18/2026	EDWARDS BUSINESS SYSTEMS	BLANKET PO-COPIERS		4,151.00
06/18/2026	GENERAL HEALTHCARE RESOURCES, LLC	NURSE COVERAGE		3,641.89
06/18/2026	JENNIFER MACDONALD	TRAVEL/EXPENSE		45.17
06/18/2026	JESSICA KRESSLER	TRAVEL/EXPENSE		121.79
06/18/2026	JOAN PARKER INC	PROFESSIONAL SERVICES		3,068.00
06/18/2026	KARA JONES	REFUND FOR RETURNED BOOK		15.49
06/18/2026	KELLY SERVICES, INC	SPECIAL ED SERVICES		1,104.82
06/18/2026	LAKESIDE YOUTH SERVICE	SPECIAL ED SERVICES		7,900.00
06/18/2026	LAURA RATHGEB	TRAVEL/EXPENSE		64.24
06/18/2026	LEHIGH VALLEY ACADEMY CHARTER SCHOOL	CHARTER SCHOOL TUITION		4,151.22
06/18/2026	LEHIGH VALLEY CHARTER HIGH	CHARTER SCHOOL TUITION		29,633.13
06/18/2026	MET-ED	ELECTRICITY BILLS		38,503.19
06/18/2026	METZ, INC	TIN-HVAC REPAIRS		5,446.00

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 06/11/2026 - 06/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
06/18/2026	NALCO COMPANY LLC	WATER TESTING-DISTRICT WIDE		808.69
06/18/2026	PALISADES EDUCATION ASSOC	PROFESSIONAL STAFF DUES		13,695.67
06/18/2026	PRO COM ROOFING	PALMS-ROOF LEAKS		731.68
06/18/2026	RIDDELL ALL AMERICAN SPORTS CORP	RECONDITIONING		1,929.84
06/18/2026	S&G WATER CONDITIONING	WATER TREATMENT SERVICES		3,440.00
06/18/2026	SCHOLASTIC STUDENT SERVICES INC	GRADUATION 2026		210.00
06/18/2026	SERVICE ELECTRIC CABLE TV	TELEPHONE SERVICE		1,186.34
06/18/2026	SLC EDUCATION GROUP LLC DBA	BLANKET PO-INSTRUMENT REPAIRS		108.00
06/18/2026	SOURCE4NURSES LLC	NURSE COVERAGE		432.25
06/18/2026	SWEET STEVENS KATZ&WILLIAMS LLP	LEGAL SERVICES - 2025/26		4,748.25
06/18/2026	THE PA. SHAKESPEARE FESTIVAL	ENROLLMENT		250.00
06/18/2026	T-MOBILE	WIRELESS PLANS&EMERGENCY SYSTEM		541.84
06/18/2026	TOP OF THE MALL DELI	ADMIN LUNCHEON		95.49
06/18/2026	UNITED WAY OF BUCKS COUNTY	DED: U W of Bucks Co - Full Payroll Pay Date: 6/5/2026	DED: U W of Bucks Co - Full Payroll Pay Date: 6/19/2026	10.00
06/18/2026	WAREHOUSE BATTERY OUTLET	TIN-BATTERY CHARGER		286.00
06/18/2026	WESTERN LEHIGH COUNTY RESTORATION LLC	PAYMENT-INSURANCE DEDUCTIBLE		5,000.00
06/18/2026	WIND RIVER ENVIRONMENTAL LLC	PALMS-EMERGENCY CALL		1,067.13
06/18/2026	WOODS SERVICES, INC	SPECIAL ED SERVICES		4,940.00
06/18/2026	WRIGHT FLOORING CO. INC.	PHS-FLOOR TILES&GLUE		9,786.00
06/22/2026	AMAZON CAPITAL SERVICES INC	SUPPLIES	BADGE CLIPS-CONTRUCTION WORKERS	66.96

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FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 06/11/2026 - 06/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
06/22/2026	ARAMSCO, INC	CUSTODIAL SUPPLIES		9.03
06/22/2026	BUCKS COUNTY I U SCHOOLS	PROFESSIONAL DEVELOPMENT-THOMAS, D	PROFESSIONAL DEVELOPMENT-PREGO	3,591.00
06/22/2026	BUX-MONT TRANSPORTATION, INC	TRANSPORTATION-WOODS SCHOOL/HORSHAM		13,230.00
06/22/2026	PENTELEDATA LTD PTR 1	INTERNET ACCESS		184.95
06/22/2026	W W GRAINGER INC	PHS-AUDITORIUM STAGE LIGHTING		100.86
06/24/2026	AMAZON CAPITAL SERVICES INC	BOLLARDS-DISTRICT WIDE	KIOSK STANDS FOR VISITOR AWARE	2,899.99
06/24/2026	BUCKS COUNTY I U SCHOOLS	BUCKS COUNTY RWAN		23,096.77
06/24/2026	SWEET STEVENS KATZ&WILLIAMS LLP	LEGAL SERVICES - 2025/26		1,342.00
06/24/2026	W W GRAINGER INC	PALMS&PHS-REPAIR MATERIALS		185.26
06/24/2026	WESTERN PSYCHOLOGICAL SRVCS	SPECIAL ED SUPPLIES		520.30
06/29/2026	AMAZON CAPITAL SERVICES INC	DIANA-CHAIR	SPECIAL ED SUPPLIES	504.58
06/29/2026	ANALYTICAL LABORATORIES INC	WATER TESTING-STP		250.00
06/29/2026	ASEPSIS INC.	INFECTIOUS WASTE DISPOSAL		308.00
06/29/2026	BLUE CHIP SOUND	STAGE LIGHTING UPGRADES		56,870.38
06/29/2026	CURTIS POWER SOLUTIONS LLC	PHS-EMERGENCY GENERATOR REPAIR		4,248.86
06/29/2026	K & S TIRE	MOWER TIRES		66.00
06/29/2026	LONGO ELECTRICAL-MECHANICAL, INC	PHS-TUNE UP KATO GENERATOR		14,773.00
06/29/2026	MFAC, LLC	TRACK SUPPLIES		230.00
06/29/2026	P P & L ENERGY PLUS CO	SPR-ELECTRICITY		3,201.38
06/29/2026	PIPERSVILLE GARDEN CENTER	MOWER PARTS		368.47

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FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 06/11/2026 - 06/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
06/29/2026	PRO COM ROOFING	APPLICATION 1-PURPLE & GOLD GYM		304,206.15
06/29/2026	PYE-BARKER DBA KEYSTONE FIRE AND SECURITY	PALMS-MODULE RELAY		968.83
06/29/2026	T-MOBILE	WIRELESS PLANS&EMERGENCY SYSTEM		541.84
06/29/2026	TRAVIS ASSOC, PC DBA GORMAN & ASSOC, PC	PROGRESS BILLING FOR 25/26 AUDIT		9,200.00
06/30/2026	21ST CENTURY CYBER CHARTER SCH	CHARTER SCHOOL TUITION		1,833.12
06/30/2026	BRISTOL ENVIRONMENTAL INC	DN ASBESTOS ABATEMENT PROJECT		23,700.00
06/30/2026	COMMONWEALTH CHARTER ACADEMY	CHARTER SCHOOL TUITION		67,843.71
06/30/2026	ENVIRONMENTAL CONTROL SYSTEMS INC	ASBESTOS ABATEMENT-DN		14,180.00
06/30/2026	IMPERIAL DADE PCA INDUSTRIAL & PAPER SUPPLIES	MOP HEAD	SPONGES	175.32
06/30/2026	KRISTEN KIMSEY	TRAVEL/EXPENSE		253.81
06/30/2026	METZ, INC	PROFESSIONAL SERVICE-SPR	PROFESSIONAL SERVICES-TIN	18,599.12
06/30/2026	MOYER & SON INC	PEST SERVICES 2025-26		67.00
06/30/2026	NCS PEARSON INC	SPECIAL ED SUPPLIES		2,619.97
06/30/2026	ORE RENTAL	PHS AUDITORIUM-LIFT RENTAL		1,115.37
06/30/2026	PA LEADERSHIP CHARTER SCHOOL	CHARTER SCHOOL TUITION		10,797.07
06/30/2026	PAMELA YOUNG	TRAVEL/EXPENSE		8.56
06/30/2026	PENNSYLVANIA VIRTUAL CHARTER	CHARTER SCHOOL TUITION		511.28
06/30/2026	PYE-BARKER DBA KEYSTONE FIRE AND SECURITY	PAGING SYSTEM UPGRADES FOR DN AND TINICUM		4,980.00
06/30/2026	REACH CYBER CHARTER SCHOOL	CHARTER SCHOOL TUITION		5,499.36

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 06/11/2026 - 06/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
	06/30/2026	SEVEN GENERATIONS CHARTER	CHARTER SCHOOL TUITION		11,703.15
	06/30/2026	SWAMPS AUTO WORKS	2011 GMC SIERRA 2500-SERVICE		120.45
	06/30/2026	WRIGHT FLOORING CO. INC.	FLOORING-DN		34,646.00
	06/30/2026	MARK STRAUSS	TRAVEL/EXPENSE		4.28
* AMER000630	06/30/2026	AMERICAN FIDELITY	DED:[Flex Spend Acct] FLEXIBLE SPENDING ACCOUNT - Pay Date: 6/19/2026	DED:[Flex Spend Acct] FLEXIBLE SPENDING ACCOUNT - Pay Date: 6/5/2026	26,139.44
* DUES000630	06/30/2026	PALISADES EDUCATIONAL	DED:[Union Dues] PALISADES ED SUPPORT PERSONNL - Pay Date: 6/19/2026		2,554.69
* EIT0000630	06/30/2026	BERKHEIMER ONE	Purpose: EE EIT Pay Date: 5/22/2026	Purpose: EE EIT Pay Date: 6/19/2026	58,713.19
* IRS0000619	06/19/2026	INTERNAL REVENUE SERVICE	Purpose: EE FED Pay Date: 6/19/2026	Purpose: ER FICA Pay Date: 6/19/2026	231,039.18
* NJST000630	06/30/2026	STATE OF NEW JERSEY	Purpose: EE STNJ Pay Date: 4/10/2026	Purpose: EE STNJ Pay Date: 4/24/2026	1,608.84
* NJST111630	06/30/2026	STATE OF NEW JERSEY	PAYROLL DEDUC-WITHHOLD		(804.42)
* PAST000619	06/19/2026	PA DEPARTMENT OF REVENUE	Purpose: EE STPA Pay Date: 6/19/2026		27,702.72
* PENS000619	06/19/2026	PENSERV PLAN SERVICES INC.	DED:[Equitable] AXA EQUITABLE LIFE INS CO - Pay Date: 6/19/2026	DED:[Kades-Margolis] KADES-MARGOLIS CORPORATION - Pay Date: 6/19/2026	62,865.35
* SCDU000619	06/19/2026	PASCDU	DED:[Support] Spousal Support - Pay Date: 6/19/2026	DED:[Support] Child Support - Pay Date: 6/19/2026	2,567.53
* SDIC000531	06/16/2026	S D I C	DED:[Life Ins] Additional life insurance - Pay Date: 5/22/2026		212.20
* VEIT000630	06/30/2026	BERKHEIMER ONE	Purpose: EE EIT Pay Date: 1/2/2026 Voided: 6/3/2026	Purpose: EE EIT Pay Date: 3/27/2026 Voided: 4/6/2026	(24.35)
* VOYA000619	06/19/2026	VOYA	Purpose: EE RETD Pay Date: 6/19/2026	Purpose: ER RETD Pay Date: 6/19/2026	6,199.82

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 06/11/2026 - 06/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

10 - General Fund	**1,217,377.44**
Grand Total All Funds	**1,217,377.44**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**0.00**
Grand Total Other Disbursement Non-negotiables	**418,774.19**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**798,603.25**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**1,217,377.44**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/01/2026 - 07/10/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount	
07/01/2026	REPUBLIC SERVICES #320	TRASH/RECYCLING SERVICE		2,046.09	
07/02/2026	BEGLEY, CARLIN & MANDLO, LLP	TAX ASSESSMENTS JUNE 2026		1,444.50	#
07/02/2026	BUXMONT ACADEMY	SPECIAL ED TUITION		2,259.18	#
07/02/2026	CHRIS BERDNIK	TRAVEL/EXPENSE		40.00	#
07/02/2026	ERICA BOEHM	REIMBURSEMENT FOR RETURNED BOOK		16.00	#
07/02/2026	GEORGE KRAPF JR. & SONS INC.	TRANSPORTATION		96,154.30	#
07/02/2026	MODERN GROUP LTD.	GENERATOR RENTAL		3,510.00	#
07/02/2026	OSS/KROY PRODUCTS	LAMINATOR SUPPLIES		67.99	#
07/02/2026	SOURCE4NURSES LLC	NURSE COVERAGE		457.13	#
07/02/2026	THE CERAMIC SHOP LLC	SHELVES-ART PALMS		2,807.81	#
07/02/2026	USA TODAY MEDIA CORP FKA GANNETT MEDIA CORP	ADVERTISING COSTS 2025-26		267.73	#
07/02/2026	WEHRUNG'S FAMILY HOME CENTER INC.	DISTRICT-WIDE SUPPLIES		653.58	#
07/02/2026	PA HIGH SCHOOL SPEECH LEAGUE	2026/27 MEMBER SCHOOLS		65.00	
07/02/2026	WILLIS TOWERS WATSON NORTHEAST INC.	INSURANCE-COMMERCIAL PROPERTY	INSURANCE-ERRORS & OMISSIONS	268,184.00	
07/08/2026	BRIGHTLY SOFTWARE	SCHOOL DUDE SOFTWARE		1,700.44	
07/08/2026	FRONTIER	PHONE-TREATMENT PLANT		92.20	
07/08/2026	HOUGHTON MIFFLIN HARCOURT PUBLISHING COMPANY	Invoice # 862397		11,975.00	
07/08/2026	NATIONAL ART EDUCATION ASSOC	MEMBERSHIP		140.00	
07/08/2026	PYE-BARKER DBA KEYSTONE FIRE AND SECURITY	CENTRAL STATION MONITORING		1,920.00	
07/08/2026	ROTATING MACHINERY SERVICES GROUP LLC	DN-NEW VFD CONTROL		3,900.00	

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/01/2026 - 07/10/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount	
07/08/2026	SERVICE ELECTRIC CABLE TV	SERVICE ELECTRIC FIBER MAINTENANCE		3,920.00	
07/08/2026	SINGLEWIRE SOFTWARE LLC	VISITOR MANAGEMENT SYSTEM		3,862.50	
07/08/2026	VOYAGER SOPRIS LEARNING	3 ELE - MATH K-6 ENTRY LICENSE		1,761.00	
07/09/2026	XELLO, INC	DATA INTEGRATION SERVICES		9,985.00	
07/09/2026	PYE-BARKER DBA KEYSTONE FIRE AND SECURITY	EXTINGUISHER INSPECTION		2,735.85	#
07/09/2026	TWINING CONSTRUCTION	WWTP IMPROVEMENTS		161,176.74	#
07/09/2026	DELTA DENTAL OF PA	DENTAL INSURANCE-JUNE 2026		9,381.40	#
07/09/2026	WOODS SERVICES, INC	SPECIAL ED SERVICES		4,940.00	#
07/10/2026	KCBA ARCHITECTS INC	PALMS/PHS RENOVATIONS	PSD STUDY	10,308.95	#
07/10/2026	MET-ED	ELECTRICITY BILLS		5,140.04	#
07/10/2026	PYE-BARKER DBA KEYSTONE FIRE AND SECURITY	EXTINGUISHER INSPECTION		546.45	#
07/10/2026	AMPLIFY EDUCATION INC	Quote Q-780496-1		750.00	
07/10/2026	ANALYTICAL LABORATORIES INC	PHS-WATER TESTING		760.00	
07/10/2026	CODE INSPECTIONS INC.	PHS-ELECTRICAL INSPECTION		150.00	
07/10/2026	FOLLETT SOFTWARE LLC	TITLEPEEK ONLINE SERVICE RENEWAL		7,153.80	
07/10/2026	INSTRUCTURE INC	Invoice # INV679755		14,918.75	
07/10/2026	MINUTEMAN SECURITY TECHNOLOGIES, INC	INTRUSION MONITORING		210.00	
07/10/2026	NAPA OF OTTSVILLE	WAREHOUSE VAN PARTS	AUTO PARTS	216.57	
07/10/2026	PENNSYLVANIA SCHOOL BOARDS	MEMBERSHIP-ALL ACCESS	MEMBERSHIP-KEYSTONE AGENDA	20,481.22	
07/10/2026	POWERSCHOOL CORP DBA POWERSCHOOL GROUP LLC	PERFORM TEACHER & PRINCIPAL	APPLICANT TRACKING EXT. AUTH	14,938.49	

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/01/2026 - 07/10/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount	
	07/10/2026	R.E. MICHEL COMPANY INC.	PALMS FREEZER PARTS		56.72	
	07/10/2026	UPPER BUCKS COUNTY TECHNICAL SCHOOL	2026-27 TECH SCHOOL TUITION		93,520.04	
	07/10/2026	ANALYTICAL LABORATORIES INC	WATER TESTING-DISTRICT WIDE		155.00	#
	07/10/2026	THE COUNCIL OF SOUTHEAST	STUDENT ASSISTANCE PROGRAM INV #2		4,357.51	#
* 00WEX26012	07/06/2026	WEX BANK	GASOLINE/ KRAPF BUSES AND VANS	GASOLINE-MAINT,WHSE&IT	5,767.95	#
* IRS0000702	07/02/2026	INTERNAL REVENUE SERVICE	Purpose: EE FED Pay Date: 7/2/2026	Purpose: ER FICA Pay Date: 7/2/2026	152,677.55	
* PENS000702	07/02/2026	PENSERV PLAN SERVICES INC.	DED:[Equitable] AXA EQUITABLE LIFE INS CO - Pay Date: 7/2/2026	DED:[Kades-Margolis] KADES-MARGOLIS CORPORATION - Pay Date: 7/2/2026	24,739.62	
* SCDU000702	07/02/2026	PASCDU	DED:[Support] Spousal Support - Pay Date: 7/2/2026	DED:[Support] Child Support - Pay Date: 7/2/2026	2,212.15	
* VOYA000702	07/02/2026	VOYA	Purpose: EE RETD Pay Date: 7/2/2026	Purpose: ER RETD Pay Date: 7/2/2026	3,876.30	

10 - General Fund	**958,400.55**
Grand Total All Funds	**958,400.55**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**0.00**
Grand Total Other Disbursement Non-negotiables	**189,273.57**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**769,126.98**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**958,400.55**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: FC - FSB FOOD SERVICE CKG **Payment Dates:** 06/11/2026 - 06/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
06/29/2026	G&R MECHANICAL, INC	D/N WALK-IN FREEZER REPAIR	FREEZER REPAIR	1,731.57
06/29/2026	MAUREEN WOERNER	GRADUATING SENIOR LUNCH ACCOUNT REFUND		50.00

50 - FOOD SERVICE FUND	**1,781.57**
Grand Total All Funds	**1,781.57**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**0.00**
Grand Total Other Disbursement Non-negotiables	**0.00**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**1,781.57**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**1,781.57**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GF - FSBP GENERAL FUND MM **Payment Dates:** 06/11/2026 - 06/30/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Payment #	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
* 0EQUT00011	06/15/2026	EQUITABLE FINANCIAL LIFE INSURANCE	PR DEDUCTION LIFE	PR DEDUCTION LTD	9,728.70
* ESS2026042	06/11/2026	S4TEACHERS LLC DBA	SUB SERVICE		12,294.56
* ESS2026043	06/17/2026	S4TEACHERS LLC DBA	SUB SERVICE		14,876.86
* ESS2026044	06/25/2026	S4TEACHERS LLC DBA	SUB SERVICE		3,987.95

10 - General Fund	**40,888.07**
Grand Total All Funds	**40,888.07**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**0.00**
Grand Total Other Disbursement Non-negotiables	**40,888.07**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**0.00**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**40,888.07**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GF - FSBP GENERAL FUND MM **Payment Dates:** 07/01/2026 - 07/10/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Payment #	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
* ESS2026045	07/01/2026	S4TEACHERS LLC DBA	SUB SERVICE		448.96 #
* ESS2026046	07/01/2026	S4TEACHERS LLC DBA	SUB SERVICE		20.94 #

10 - General Fund	**469.90**
Grand Total All Funds	**469.90**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**0.00**
Grand Total Other Disbursement Non-negotiables	**469.90**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**0.00**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**469.90**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

Palisades School District
Cash Flow
July 31, 2026

	PENN COMMUNITY	PLGIT
Balance - June 30, 2026	$ 597,061.17	$ 21,127,780.20
Receipts		
Interest Income	$ 708.43	$ 24,197.23
Real Estate Tax		
Bridgeton	$ -	
Durham	$ -	
Nockamixon	$ -	
Riegelsville	$ -	
Springfield	$ 500,000.00	
Tinicum	$ -	
Portnoff Law Associates - R/E	$ 31,044.61	
Earned Income Tax (Keystone)	$ 129,090.48	
Bucks County Recorder of Deeds	$ 109,631.52	
Title I, Title II, Title IV		$ 18,412.64
Special Ed		$ 161,454.00
Miscellaneous/Reimbursements/Grants		
Fitness Center	$ 125.00	$ -
Krapf / Pre-K rental	$ 11,655.66	
Donation PCF	$ 500.00	$ -
Refunds / Fees	$ 41,731.62	
COBRA/Health/Dental/Vision	$ 10,506.04	
	$ 1,322,423.01	$ 21,331,844.07
Outgoing Transfers		
To GF Checking	$ 385,000.00	$ 12,503,864.94
To Equitable	$ 9,839.08	
To ESS	$ 469.90	
To Healthcare	$ 514,102.55	$ 508,983.08
To Payroll	$ 404,350.88	$ -
	$ 1,313,762.41	$ 13,012,848.02
Balance - July 31, 2026	$ 8,660.60	$ 8,318,996.05

Palisades School District
Outstanding Investments
July 31, 2026

INSTITUTION	TYPE	AMOUNT	MATURITY RATE	MATURITY DATE
Penn Community Bank	Fund 10 - GF MM	8,660.60	3.41%	Demand
Penn Community Bank	Fund 10 - GF	729,277.36	3.41%	Demand
Penn Community Bank	Fund 10 - MySchoolBucks	16,232.55	3.40%	Demand
Penn Community Bank	Fund 32 - Checking	307.12	3.40%	Demand
Penn Community Bank	Fund 32 - MM	10.22	0.00%	Demand
Penn Community Bank	Fund 50 - FS Checking	178,647.15	3.41%	Demand
Penn Community Bank	Fund 50 - FS MM	45,631.59	3.41%	Demand
Penn Community Bank	Fund 50 - FS Primero	173,983.15	3.41%	Demand
PA INVEST 001	Fund 10 - MM	10,093,158.21	3.81%	Demand
PSDLAF	Fund 10- MM	5,114,387.24	3.90%	Demand
PA Local Gov't Trust	Fund 10 - MM	528,452.11	3.48%	Demand
PA Local Gov't Trust - Reserve	Fund 10 - MM	1,269,543.94	3.57%	Demand
PA Local Gov't Trust - CD	Fund 10 - MM	6,521,000.00	4.05%	Demand
PA Local Gov't Trust - Procurement	Fund 10 - MM	35,107.52	3.48%	Demand
PA Local Gov't Trust	Fund 32 - MM	11.98	3.48%	Demand
PA Local Gov't Trust Reserve-Class	Fund 32 - MM	12.01	3.48%	Demand
PA Local Gov't Trust	Fund 50 - MM	320,141.18	3.48%	Demand
TOTAL		$ 25,034,563.93		

Distribution of Investments
By Fund

FUND	INSTITUTION AMOUNT
General - Fund 10	24,315,819.53
Capital Reserve - Fund 32	341.33
Food Service - Fund 50	718,403.07
TOTAL	$ 25,034,563.93

PALISADES MIDDLE SCHOOL STUDENT ACTIVITY REPORT - JULY 2026

Accounts	Previous Balance Begin Date	Deposits	Expenses	EOM Balance End Date	Interest $147.79	New EOM Balance (after interest)
Band	$1,063.97	0.00	0.00	$1,063.97	$3.21	$1,067.18
NJHS	$1,686.44	0.00	0.00	$1,686.44	$5.08	$1,691.52
Ski Club	$432.37	0.00	0.00	$432.37	$1.30	$433.67
Student Council	$10,132.43	0.00	0.00	$10,132.43	$30.55	$10,162.98
6th Grade Class	$723.74	0.00	0.00	$723.74	$2.18	$725.92
7th Grade Class	$3,330.01	0.00	0.00	$3,330.01	$10.04	$3,340.05
8th Grade Class	$1,985.51	0.00	0.00	$1,985.51	$5.99	$1,991.50
Vocal Music	$26,390.27	0.00	0.00	$26,390.27	$79.55	$26,469.82
WIP	$69.23	0.00	0.00	$69.23	$0.21	$69.44
Yearbook	$2,567.01	0.00	0.00	$2,567.01	$7.74	$2,574.75
Travel Club	$643.44	0.00	0.00	$643.44	$1.94	$645.38
TOTALS	$49,024.42	$0.00	$0.00	$49,024.42	$147.79	$49,172.21

Palisades High School
Activity Accounts
July 2026

*All expenses and deposits from July 1st-July 31st

Account	Starting Balance	Deposits	Expenses	Accrued Interest	Ending Balance	
Class of 2027	$467.29	$0.00	$0.00	$12.77	$480.06	
Class of 2028	$1,080.57	$0.00	$0.00	$12.77	$1,093.34	
Class of 2029	$756.86	$0.00	$0.00	$12.77	$769.63	
Class of 2030	$0.00	$0.00	$0.00	$12.77	$12.77	
Ecology Club	$2,417.48	$0.00	$0.00	$12.77	$2,430.25	
French Club	$4,112.13	$0.00	$0.00	$12.77	$4,124.90	
Future Business Leaders	$12,535.47	$0.00	$0.00	$12.77	$12,548.24	
German Club	$1,410.97	$0.00	$0.00	$12.77	$1,423.74	
Instrumental Music	$4,387.05	$0.00	-$131.44	$12.77	$4,268.38	
Key Club	$155.33	$0.00	$0.00	$12.77	$168.10	
Kids for Kindness	$2,457.63	$0.00	$0.00	$12.77	$2,470.40	
National Honor Society	$224.65	$0.00	$0.00	$12.77	$237.42	
Orchestra	$1,164.47	$0.00	$0.00	$12.77	$1,177.24	
SADD	$556.21	$0.00	$0.00	$12.77	$568.98	
Ski Club	$2,543.10	$0.00	$0.00	$12.77	$2,555.87	
STEM Outreach Club	$2,119.40	$0.00	$0.00	$12.77	$2,132.17	
Spanish Club	$375.94	$0.00	$0.00	$12.77	$388.71	
Stand Up to Silence	$455.35	$0.00	$0.00	$12.77	$468.12	
Student Government	$12,193.76	$16.61	-$151.94	$12.87	$12,071.30	*$1,713.30 Transfer from class of 2026
Trap Shooter Club	$3,693.24	$0.00	$0.00	$12.77	$3,706.01	
Vocal Music	$36,165.10	$0.00	-$385.20	$12.77	$35,792.67	
Wellness Finess	$1,460.44	$0.00	$0.00	$12.77	$1,473.21	
Yearbook	$11,040.22	$0.00	$0.00	$12.77	$11,052.99	
TOTAL	**$101,772.66**	**$16.61**	**-$668.58**	**$293.81**	**$101,414.50**	

PSD Trust Fund Account Activity

Account	Starting Balance	Deposits	Expenses	Accrued Interest	Ending Balance	
Derek Posey Memorial	$115.31	$0.00	$0.00	$41.65	$156.96	
Flinchbaugh Memorial	$15,027.23	$0.00	$0.00	$41.65	$15,068.88	
Francis V Barnes Memorial	$43,669.28	$0.00	$0.00	$41.65	$43,710.93	
John Quinby Memorial	$7,595.49	$0.00	$0.00	$41.65	$7,637.14	
Palisades Memorial Trust	$14,225.83	$1,000.00	$0.00	$41.68	$15,267.51	*$1000 check - not cashed
Musantry-Pay it Forward	$150.67	$0.00	$0.00	$41.65	$192.32	
William Stanley Memorial	$20,517.84	$0.00	$0.00	$41.65	$20,559.49	
TOTAL	**$101,301.65**	**$1,000.00**	**$0.00**	**$291.58**	**$102,593.23**	

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
1110	**General Fund - REGULAR EDU**						
100	PERSONNEL SERVICES-SAL	10,322,944.56	4,570.91	4,570.91	0.00	10,318,373.65	0.04
200	EMPLOYEE BENEFITS	7,122,970.94	466,110.84	466,110.84	0.00	6,656,860.10	6.54
300	PURCHASED PROF/TECH SRV	291,340.00	11,975.00	11,975.00	0.00	279,365.00	4.11
400	PURCHASED PROPERTY SRV	5,455.00	0.00	0.00	6,150.00	(695.00)	112.74
500	OTHER PURCHASED SERV	1,454,222.00	105.00	105.00	20,882.50	1,433,234.50	1.44
600	SUPPLIES	690,368.00	152,205.07	152,205.07	140,230.46	397,932.47	42.36
700	PROPERTY	1,000.00	0.00	0.00	9,274.05	(8,274.05)	927.41
800	OTHER OBJECTS	2,925.00	0.00	0.00	140.00	2,785.00	4.79
	FULL FUNCTION TOTAL	**19,891,225.50**	**634,966.82**	**634,966.82**	**176,677.01**	**19,079,581.67**	**4.08**
1190	**General Fund - FED FUNDS REG ED PRGMS**						
100	PERSONNEL SERVICES-SAL	182,562.50	0.00	0.00	0.00	182,562.50	0.00
200	EMPLOYEE BENEFITS	135,813.54	92.99	92.99	0.00	135,720.55	0.07
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	7,104.00	(80.00)	(80.00)	0.00	7,184.00	(1.13)
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**325,480.04**	**12.99**	**12.99**	**0.00**	**325,467.05**	**0.00**
1210	**General Fund - LIFE SKILLS SUPPORT**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1211	**General Fund - LIFE SKILLS - PUBLIC**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	449,055.00	63,848.80	63,848.80	0.00	385,206.20	14.22

Condensed Board Summary Report

Fund: 10
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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
500	OTHER PURCHASED SERV	89,981.00	0.00	0.00	0.00	89,981.00	0.00
600	SUPPLIES	6,060.00	3,060.00	3,060.00	0.00	3,000.00	50.50
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**545,096.00**	**66,908.80**	**66,908.80**	**0.00**	**478,187.20**	**12.27**
1212	**General Fund - LIFE SKILLS - PRRI**						
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1221	**General Fund - DEAF/HEARING IMPAIRED**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	35,026.00	7,005.20	7,005.20	0.00	28,020.80	20.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	5,000.00	0.00	0.00	0.00	5,000.00	0.00
	FULL FUNCTION TOTAL	**40,026.00**	**7,005.20**	**7,005.20**	**0.00**	**33,020.80**	**17.50**
1224	**General Fund - BLIND/VISUALLY IMPAIRED**						
300	PURCHASED PROF/TECH SRV	16,889.00	3,378.00	3,378.00	0.00	13,511.00	20.00
	FULL FUNCTION TOTAL	**16,889.00**	**3,378.00**	**3,378.00**	**0.00**	**13,511.00**	**20.00**
1225	**General Fund - SPEECH/LANGUAGE IMPAIR**						
300	PURCHASED PROF/TECH SRV	223,951.00	44,791.40	44,791.40	0.00	179,159.60	20.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**223,951.00**	**44,791.40**	**44,791.40**	**0.00**	**179,159.60**	**20.00**
1230	**General Fund - EMOTIONAL SUPPORT**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1231	**General Fund - EMOTIONAL SUPPORT-PUB**						
100	PERSONNEL SERVICES-SAL	92,805.00	0.00	0.00	0.00	92,805.00	0.00
200	EMPLOYEE BENEFITS	81,636.70	22.57	22.57	0.00	81,614.13	0.03
300	PURCHASED PROF/TECH SRV	180,018.00	10,504.60	10,504.60	0.00	169,513.40	5.84
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	91,462.00	0.00	0.00	0.00	91,462.00	0.00
600	SUPPLIES	12,350.00	1,084.00	1,084.00	3,207.84	8,058.16	34.75
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**458,271.70**	**11,611.17**	**11,611.17**	**3,207.84**	**443,452.69**	**3.23**
1232	**General Fund - EMOTIONAL SUPPORT-PRRI**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1233	**General Fund - AUTISTIC SUPPORT**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	736,687.00	174,233.40	174,233.40	0.00	562,453.60	23.65
500	OTHER PURCHASED SERV	442,240.00	0.00	0.00	0.00	442,240.00	0.00
600	SUPPLIES	1,100.00	3,328.40	3,328.40	2,881.82	(5,110.22)	564.57
	FULL FUNCTION TOTAL	**1,180,027.00**	**177,561.80**	**177,561.80**	**2,881.82**	**999,583.38**	**15.29**
1240	**General Fund - ACADEMIC SUPPORT**						

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Fund: 10
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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1241	**General Fund - LEARNING SUPPORT-PUBLIC**						
100	PERSONNEL SERVICES-SAL	3,291,611.49	2,101.63	2,101.63	0.00	3,289,509.86	0.06
200	EMPLOYEE BENEFITS	1,753,134.66	86,427.21	86,427.21	0.00	1,666,707.45	4.93
300	PURCHASED PROF/TECH SRV	120,578.00	0.00	0.00	0.00	120,578.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	606,307.00	0.00	0.00	0.00	606,307.00	0.00
600	SUPPLIES	72,850.00	16,226.77	16,226.77	0.00	56,623.23	22.27
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**5,844,481.15**	**104,755.61**	**104,755.61**	**0.00**	**5,739,725.54**	**1.79**
1243	**General Fund - GIFTED SUPPORT**						
100	PERSONNEL SERVICES-SAL	131,956.00	0.00	0.00	0.00	131,956.00	0.00
200	EMPLOYEE BENEFITS	121,767.95	8,379.85	8,379.85	0.00	113,388.10	6.88
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	6,015.00	0.00	0.00	487.50	5,527.50	8.10
800	OTHER OBJECTS	35.00	0.00	0.00	0.00	35.00	0.00
	FULL FUNCTION TOTAL	**259,773.95**	**8,379.85**	**8,379.85**	**487.50**	**250,906.60**	**3.41**
1260	**General Fund - PHYSICAL SUPPORT**						
300	PURCHASED PROF/TECH SRV	189,055.00	35,797.00	35,797.00	0.00	153,258.00	18.93
600	SUPPLIES	1,000.00	0.00	0.00	0.00	1,000.00	0.00
	FULL FUNCTION TOTAL	**190,055.00**	**35,797.00**	**35,797.00**	**0.00**	**154,258.00**	**18.84**
1270	**General Fund - MULTI-HANDICAPPED SUP**						

Condensed Board Summary Report

Fund: 10
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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
300	PURCHASED PROF/TECH SRV	602,018.00	63,385.20	63,385.20	0.00	538,632.80	10.53
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**602,018.00**	**63,385.20**	**63,385.20**	**0.00**	**538,632.80**	**10.53**
1280	**General Fund - EARLY INTERVENTION SUP**						
300	PURCHASED PROF/TECH SRV	115,000.00	0.00	0.00	0.00	115,000.00	0.00
	FULL FUNCTION TOTAL	**115,000.00**	**0.00**	**0.00**	**0.00**	**115,000.00**	**0.00**
1281	**General Fund - DEVELOPMENTAL DELAY SUP**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1290	**General Fund - OTHER SUPPORT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	115,000.00	0.00	0.00	0.00	115,000.00	0.00
	FULL FUNCTION TOTAL	**115,000.00**	**0.00**	**0.00**	**0.00**	**115,000.00**	**0.00**
1390	**General Fund - OTHER VOCATIONAL EDUC**						
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	1,152,795.00	60,725.56	60,725.56	1,052,911.78	39,157.66	96.60
	FULL FUNCTION TOTAL	**1,152,795.00**	**60,725.56**	**60,725.56**	**1,052,911.78**	**39,157.66**	**96.60**
1410	**General Fund - DRIVERS' EDUCATION**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1420	**General Fund - SUMMER SCHOOL**						

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
100	PERSONNEL SERVICES-SAL	0.00	3,937.50	3,937.50	0.00	(3,937.50)	0.00
200	EMPLOYEE BENEFITS	0.00	1,359.04	1,359.04	0.00	(1,359.04)	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	18,573.00	0.00	0.00	18,128.00	445.00	97.60
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**18,573.00**	**5,296.54**	**5,296.54**	**18,128.00**	**(4,851.54)**	**126.12**
1430	**General Fund - HOMEBOUND INSTRUCTION**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	60,200.00	0.00	0.00	0.00	60,200.00	0.00
	FULL FUNCTION TOTAL	**60,200.00**	**0.00**	**0.00**	**0.00**	**60,200.00**	**0.00**
1441	**General Fund - ADJUDICATED/COURT PLACD**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1442	**General Fund - ALTERNATIVE ED PROGRAMS**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	70,000.00	0.00	0.00	0.00	70,000.00	0.00
	FULL FUNCTION TOTAL	**70,000.00**	**0.00**	**0.00**	**0.00**	**70,000.00**	**0.00**
1450	**General Fund - Twilight Program**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Condensed Board Summary Report

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
1451	**General Fund - COVID COMPENSATORY**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1460	**General Fund - ESL**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1490	**General Fund - ADDITIONAL INSTRUC PROG**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	7,164.87	7,164.87	0.00	(7,164.87)	0.00
300	PURCHASED PROF/TECH SRV	10,290.00	0.00	0.00	0.00	10,290.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	7,050.00	0.00	0.00	0.00	7,050.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**17,340.00**	**7,164.87**	**7,164.87**	**0.00**	**10,175.13**	**41.32**
1500	**General Fund - NONPUBLIC SCHOOL PROG**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1699	**General Fund - Other Adult Programs**						
100	PERSONNEL SERVICES-SAL	0.00	520.00	520.00	0.00	(520.00)	0.00
200	EMPLOYEE BENEFITS	0.00	212.81	212.81	0.00	(212.81)	0.00
300	PURCHASED PROF/TECH SRV	17,000.00	0.00	0.00	0.00	17,000.00	0.00
400	PURCHASED PROPERTY SRV	2,000.00	0.00	0.00	0.00	2,000.00	0.00

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
500	OTHER PURCHASED SERV	5,000.00	0.00	0.00	0.00	5,000.00	0.00
600	SUPPLIES	5,238.00	0.00	0.00	1,298.80	3,939.20	24.80
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**29,238.00**	**732.81**	**732.81**	**1,298.80**	**27,206.39**	**6.95**
1700	**General Fund - COMMUNITY/JR COLLEGE**						
500	OTHER PURCHASED SERV	25,000.00	0.00	0.00	0.00	25,000.00	0.00
	FULL FUNCTION TOTAL	**25,000.00**	**0.00**	**0.00**	**0.00**	**25,000.00**	**0.00**
1800	**General Fund - PRE-KINDERGARTEN**						
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
1803	**General Fund - PreK Operations & Maint**						
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2110	**General Fund - SUPERVISE PUPIL PERSONL**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2111	**General Fund - SUPER OF STUDENT SERVIC**						
100	PERSONNEL SERVICES-SAL	233,254.53	23,267.49	23,267.49	0.00	209,987.04	9.98
200	EMPLOYEE BENEFITS	177,511.00	19,339.45	19,339.45	0.00	158,171.55	10.89
500	OTHER PURCHASED SERV	1,400.00	0.00	0.00	0.00	1,400.00	0.00
600	SUPPLIES	800.00	0.00	0.00	0.00	800.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	800.00	0.00	0.00	0.00	800.00	0.00

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
	FULL FUNCTION TOTAL	**413,765.53**	**42,606.94**	**42,606.94**	**0.00**	**371,158.59**	**10.30**
2120	**General Fund - GUIDANCE SERVICES**						
100	PERSONNEL SERVICES-SAL	765,054.50	14,053.10	14,053.10	0.00	751,001.40	1.84
200	EMPLOYEE BENEFITS	636,272.00	44,792.46	44,792.46	0.00	591,479.54	7.04
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	17,500.00	0.00	0.00	429.00	17,071.00	2.45
800	OTHER OBJECTS	250.00	0.00	0.00	0.00	250.00	0.00
	FULL FUNCTION TOTAL	**1,419,076.50**	**58,845.56**	**58,845.56**	**429.00**	**1,359,801.94**	**4.18**
2140	**General Fund - PSYCHOLOGICAL SERVICES**						
100	PERSONNEL SERVICES-SAL	195,475.00	0.00	0.00	0.00	195,475.00	0.00
200	EMPLOYEE BENEFITS	160,575.17	9,629.66	9,629.66	0.00	150,945.51	6.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	7,000.00	(625.00)	(625.00)	1,404.90	6,220.10	11.14
	FULL FUNCTION TOTAL	**363,050.17**	**9,004.66**	**9,004.66**	**1,404.90**	**352,640.61**	**2.87**
2150	**General Fund - SPEECH PATHOLOGY AUDIO**						
600	SUPPLIES	2,000.00	0.00	0.00	0.00	2,000.00	0.00
	FULL FUNCTION TOTAL	**2,000.00**	**0.00**	**0.00**	**0.00**	**2,000.00**	**0.00**
2152	**General Fund - SPEECH PATHOLOGY SERVIC**						
600	SUPPLIES	1,000.00	0.00	0.00	0.00	1,000.00	0.00
	FULL FUNCTION TOTAL	**1,000.00**	**0.00**	**0.00**	**0.00**	**1,000.00**	**0.00**
2160	**General Fund - SOCIAL WORK SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
300	PURCHASED PROF/TECH SRV	185,285.00	37,057.00	37,057.00	0.00	148,228.00	20.00
	FULL FUNCTION TOTAL	**185,285.00**	**37,057.00**	**37,057.00**	**0.00**	**148,228.00**	**20.00**
2170	**General Fund - STUDENT ACCOUNTING**						
100	PERSONNEL SERVICES-SAL	60,352.50	3,536.04	3,536.04	0.00	56,816.46	5.86
200	EMPLOYEE BENEFITS	54,861.77	6,279.59	6,279.59	0.00	48,582.18	11.45
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	500.00	0.00	0.00	0.00	500.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**115,714.27**	**9,815.63**	**9,815.63**	**0.00**	**105,898.64**	**8.48**
2190	**General Fund - OTHER PUPIL PERSONNEL**						
300	PURCHASED PROF/TECH SRV	8,975.00	0.00	0.00	0.00	8,975.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**8,975.00**	**0.00**	**0.00**	**0.00**	**8,975.00**	**0.00**
2210	**General Fund - SUPER EDUCATIONAL MEDIA**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2220	**General Fund - AUDIOVISUAL SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	1,500.00	0.00	0.00	0.00	1,500.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
	FULL FUNCTION TOTAL	**1,500.00**	**0.00**	**0.00**	**0.00**	**1,500.00**	**0.00**
2240	**General Fund - COMPUTER-ASSISTED INSTR**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	3,800.00	0.00	0.00	0.00	3,800.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**3,800.00**	**0.00**	**0.00**	**0.00**	**3,800.00**	**0.00**
2250	**General Fund - SCHOOL LIBRARY SERVICES**						
100	PERSONNEL SERVICES-SAL	447,364.25	0.03	0.03	0.00	447,364.22	0.00
200	EMPLOYEE BENEFITS	283,596.45	14,723.40	14,723.40	0.00	268,873.05	5.19
300	PURCHASED PROF/TECH SRV	15,845.00	0.00	0.00	0.00	15,845.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	44,515.00	7,153.80	7,153.80	5,691.96	31,669.24	28.86
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	385.00	0.00	0.00	0.00	385.00	0.00
	FULL FUNCTION TOTAL	**791,705.70**	**21,877.23**	**21,877.23**	**5,691.96**	**764,136.51**	**3.48**
2260	**General Fund - INSTR CURRICULUM DEVEL**						
100	PERSONNEL SERVICES-SAL	0.00	720.00	720.00	0.00	(720.00)	0.00
200	EMPLOYEE BENEFITS	0.00	2,261.10	2,261.10	0.00	(2,261.10)	0.00
300	PURCHASED PROF/TECH SRV	1,500.00	0.00	0.00	0.00	1,500.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
600	SUPPLIES	1,350.00	29.80	29.80	339.50	980.70	27.36
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	1,600.00	1,954.00	1,954.00	0.00	(354.00)	122.13
	FULL FUNCTION TOTAL	**4,450.00**	**4,964.90**	**4,964.90**	**339.50**	**(854.40)**	**119.20**
2270	**General Fund - STAFF DEVELOPMENT SERV**						
200	EMPLOYEE BENEFITS	85.15	7.73	7.73	0.00	77.42	9.08
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**85.15**	**7.73**	**7.73**	**0.00**	**77.42**	**9.08**
2271	**General Fund - INSTRUCTIONAL STAFF DEV**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	23,000.00	0.00	0.00	0.00	23,000.00	0.00
300	PURCHASED PROF/TECH SRV	138,401.00	0.00	0.00	0.00	138,401.00	0.00
500	OTHER PURCHASED SERV	15,250.00	(615.66)	(615.66)	0.00	15,865.66	(4.04)
600	SUPPLIES	22,000.00	20,201.86	20,201.86	0.00	1,798.14	91.83
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**198,651.00**	**19,586.20**	**19,586.20**	**0.00**	**179,064.80**	**9.86**
2272	**General Fund - Prof Dev- Non-certified**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	8,759.00	0.00	0.00	0.00	8,759.00	0.00
500	OTHER PURCHASED SERV	1,000.00	0.00	0.00	0.00	1,000.00	0.00
600	SUPPLIES	6,000.00	0.00	0.00	0.00	6,000.00	0.00
	FULL FUNCTION TOTAL	**15,759.00**	**0.00**	**0.00**	**0.00**	**15,759.00**	**0.00**
2280	**General Fund - NONPUBLIC SUPPORT SERVC**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2300	**General Fund - SUPPORT -ADMINISTRATION**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2310	**General Fund - BOARD SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	3,000.00	0.00	0.00	0.00	3,000.00	0.00
500	OTHER PURCHASED SERV	2,700.00	0.00	0.00	0.00	2,700.00	0.00
600	SUPPLIES	5,750.00	0.00	0.00	549.01	5,200.99	9.55
800	OTHER OBJECTS	147,000.00	20,481.22	20,481.22	0.00	126,518.78	13.93
	FULL FUNCTION TOTAL	**158,450.00**	**20,481.22**	**20,481.22**	**549.01**	**137,419.77**	**13.27**
2320	**General Fund - BOARD TREASURER SERV**						
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	300.00	0.00	0.00	0.00	300.00	0.00
	FULL FUNCTION TOTAL	**300.00**	**0.00**	**0.00**	**0.00**	**300.00**	**0.00**
2330	**General Fund - TAX ASSESSMENT/COLLECT**						
100	PERSONNEL SERVICES-SAL	52,628.50	11,827.40	11,827.40	0.00	40,801.10	22.47
200	EMPLOYEE BENEFITS	4,900.43	984.46	984.46	0.00	3,915.97	20.09
300	PURCHASED PROF/TECH SRV	72,000.00	5,706.54	5,706.54	0.00	66,293.46	7.93
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	6,000.00	2,566.01	2,566.01	0.00	3,433.99	42.77
600	SUPPLIES	4,500.00	4,290.37	4,290.37	0.00	209.63	95.34
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
800	OTHER OBJECTS	700.00	0.00	0.00	0.00	700.00	0.00
	FULL FUNCTION TOTAL	**140,728.93**	**25,374.78**	**25,374.78**	**0.00**	**115,354.15**	**18.03**
2340	**General Fund - STAFF NEGOTIATIONS**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2350	**General Fund - LEGAL SERVICES**						
300	PURCHASED PROF/TECH SRV	115,000.00	431.50	431.50	100,000.00	14,568.50	87.33
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**115,000.00**	**431.50**	**431.50**	**100,000.00**	**14,568.50**	**87.33**
2360	**General Fund - OFFICE SUPERINTENDENT**						
100	PERSONNEL SERVICES-SAL	520,472.00	56,244.51	56,244.51	0.00	464,227.49	10.81
200	EMPLOYEE BENEFITS	332,752.07	32,975.93	32,975.93	0.00	299,776.14	9.91
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	1,350.00	46.63	46.63	453.37	850.00	37.04
600	SUPPLIES	3,100.00	0.00	0.00	0.00	3,100.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	4,800.00	4,875.05	4,875.05	0.00	(75.05)	101.56
	FULL FUNCTION TOTAL	**862,474.07**	**94,142.12**	**94,142.12**	**453.37**	**767,878.58**	**10.97**
2370	**General Fund - COMMUNITY RELATIONS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
100	PERSONNEL SERVICES-SAL	56,550.00	2,932.63	2,932.63	0.00	53,617.37	5.19
200	EMPLOYEE BENEFITS	53,293.63	6,045.36	6,045.36	0.00	47,248.27	11.34
300	PURCHASED PROF/TECH SRV	8,305.00	0.00	0.00	0.00	8,305.00	0.00
500	OTHER PURCHASED SERV	16,500.00	0.00	0.00	0.00	16,500.00	0.00

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
600	SUPPLIES	15,600.00	47.97	47.97	499.00	15,053.03	3.51
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**150,248.63**	**9,025.96**	**9,025.96**	**499.00**	**140,723.67**	**6.34**
2380	**General Fund - OFFICE PRINCIPAL**						
100	PERSONNEL SERVICES-SAL	1,516,568.66	135,826.12	135,826.12	0.00	1,380,742.54	8.96
200	EMPLOYEE BENEFITS	985,711.34	115,016.14	115,016.14	0.00	870,695.20	11.67
300	PURCHASED PROF/TECH SRV	8,287.00	0.00	0.00	0.00	8,287.00	0.00
400	PURCHASED PROPERTY SRV	500.00	0.00	0.00	0.00	500.00	0.00
500	OTHER PURCHASED SERV	4,225.00	257.63	257.63	453.37	3,514.00	16.83
600	SUPPLIES	15,935.00	0.00	0.00	933.10	15,001.90	5.86
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	1,275.00	0.00	0.00	0.00	1,275.00	0.00
	FULL FUNCTION TOTAL	**2,532,502.00**	**251,099.89**	**251,099.89**	**1,386.47**	**2,280,015.64**	**9.97**
2390	**General Fund - OTHER ADMINISTRATION**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	12,600.00	28.00	28.00	0.00	12,572.00	0.22
400	PURCHASED PROPERTY SRV	50,000.00	4,151.00	4,151.00	49,849.00	(4,000.00)	108.00
500	OTHER PURCHASED SERV	174,785.00	109,412.35	109,412.35	18,153.26	47,219.39	72.98
600	SUPPLIES	4,000.00	0.00	0.00	279.00	3,721.00	6.98
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	3,300.00	1,221.15	1,221.15	0.00	2,078.85	37.00
	FULL FUNCTION TOTAL	**244,685.00**	**114,812.50**	**114,812.50**	**68,281.26**	**61,591.24**	**74.83**
2420	**General Fund - MEDICAL SERVICES**						
300	PURCHASED PROF/TECH SRV	12,725.00	0.00	0.00	0.00	12,725.00	0.00
600	SUPPLIES	70.00	0.00	0.00	0.00	70.00	0.00

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
800	OTHER OBJECTS	130.00	0.00	0.00	0.00	130.00	0.00
	FULL FUNCTION TOTAL	**12,925.00**	**0.00**	**0.00**	**0.00**	**12,925.00**	**0.00**
2430	**General Fund - DENTAL SERVICES**						
300	PURCHASED PROF/TECH SRV	765.00	0.00	0.00	0.00	765.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**765.00**	**0.00**	**0.00**	**0.00**	**765.00**	**0.00**
2440	**General Fund - NURSING SERVICES**						
100	PERSONNEL SERVICES-SAL	321,615.71	412.50	412.50	0.00	321,203.21	0.13
200	EMPLOYEE BENEFITS	293,892.54	9,956.74	9,956.74	0.00	283,935.80	3.39
300	PURCHASED PROF/TECH SRV	39,500.00	462.38	462.38	0.00	39,037.62	1.17
400	PURCHASED PROPERTY SRV	3,414.00	0.00	0.00	0.00	3,414.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	17,920.00	0.00	0.00	1,966.72	15,953.28	10.98
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**676,342.25**	**10,831.62**	**10,831.62**	**1,966.72**	**663,543.91**	**1.89**
2450	**General Fund - NONPUBLIC HEALTH**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	150.00	0.00	0.00	0.00	150.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**150.00**	**0.00**	**0.00**	**0.00**	**150.00**	**0.00**
2490	**General Fund - OTHER HEALTH SERVICES**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Condensed Board Summary Report

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2511	**General Fund - SUPERVISION FISCAL SERV**						
100	PERSONNEL SERVICES-SAL	311,437.50	28,633.23	28,633.23	0.00	282,804.27	9.19
200	EMPLOYEE BENEFITS	240,593.82	28,910.14	28,910.14	0.00	211,683.68	12.02
300	PURCHASED PROF/TECH SRV	37,259.00	0.00	0.00	0.00	37,259.00	0.00
500	OTHER PURCHASED SERV	700.00	0.00	0.00	0.00	700.00	0.00
600	SUPPLIES	7,500.00	0.00	0.00	0.00	7,500.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	8,500.00	3,864.94	3,864.94	0.00	4,635.06	45.47
	FULL FUNCTION TOTAL	**605,990.32**	**61,408.31**	**61,408.31**	**0.00**	**544,582.01**	**10.13**
2514	**General Fund - PAYROLL SERVICES**						
100	PERSONNEL SERVICES-SAL	64,720.50	3,236.03	3,236.03	0.00	61,484.47	5.00
200	EMPLOYEE BENEFITS	44,661.58	1,335.95	1,335.95	0.00	43,325.63	2.99
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**109,382.08**	**4,571.98**	**4,571.98**	**0.00**	**104,810.10**	**4.18**
2515	**General Fund - FINANCIAL ACCOUNTING SV**						
100	PERSONNEL SERVICES-SAL	110,721.99	12,775.62	12,775.62	0.00	97,946.37	11.54
200	EMPLOYEE BENEFITS	89,025.67	10,078.80	10,078.80	0.00	78,946.87	11.32
	FULL FUNCTION TOTAL	**199,747.66**	**22,854.42**	**22,854.42**	**0.00**	**176,893.24**	**11.44**
2519	**General Fund - OTHER FISCAL SERVICES**						
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2530	**General Fund - WAREHOUSE/DISTRIBUTING**						
100	PERSONNEL SERVICES-SAL	109,044.00	2,624.70	2,624.70	0.00	106,419.30	2.41

Condensed Board Summary Report

Fund: 10
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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
200	EMPLOYEE BENEFITS	122,054.38	8,466.65	8,466.65	0.00	113,587.73	6.94
300	PURCHASED PROF/TECH SRV	6,759.00	0.00	0.00	0.00	6,759.00	0.00
400	PURCHASED PROPERTY SRV	8,000.00	0.00	0.00	0.00	8,000.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	1,900.00	0.00	0.00	0.00	1,900.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	300.00	0.00	0.00	0.00	300.00	0.00
	FULL FUNCTION TOTAL	**248,057.38**	**11,091.35**	**11,091.35**	**0.00**	**236,966.03**	**4.47**
2540	**General Fund - PRINTING - PUBLISHING**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2610	**General Fund - SUPERVISION MAINTENANCE**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2611	**General Fund - OPERATION SUPERVISOR**						
100	PERSONNEL SERVICES-SAL	143,301.06	16,037.70	16,037.70	0.00	127,263.36	11.19
200	EMPLOYEE BENEFITS	94,716.45	14,038.53	14,038.53	0.00	80,677.92	14.82
	FULL FUNCTION TOTAL	**238,017.51**	**30,076.23**	**30,076.23**	**0.00**	**207,941.28**	**12.64**
2620	**General Fund - OPERATION OF BUILDINGS**						
100	PERSONNEL SERVICES-SAL	1,530,333.79	67,328.40	67,328.40	0.00	1,463,005.39	4.40
200	EMPLOYEE BENEFITS	1,324,122.53	137,252.22	137,252.22	0.00	1,186,870.31	10.37
300	PURCHASED PROF/TECH SRV	147,793.00	26,883.65	26,883.65	20,106.35	100,803.00	31.79
400	PURCHASED PROPERTY SRV	319,000.00	13,703.86	13,703.86	48,723.99	256,572.15	19.57
500	OTHER PURCHASED SERV	155,095.00	156,564.26	156,564.26	906.74	(2,376.00)	101.53

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
600	SUPPLIES	1,073,800.00	6,714.17	6,714.17	370,165.80	696,920.03	35.10
700	PROPERTY	86,700.00	33,021.80	33,021.80	2,840.00	50,838.20	41.36
800	OTHER OBJECTS	8,000.00	1,390.00	1,390.00	0.00	6,610.00	17.38
	FULL FUNCTION TOTAL	**4,644,844.32**	**442,858.36**	**442,858.36**	**442,742.88**	**3,759,243.08**	**19.07**
2650	**General Fund - OTHER VEHICLE OPERATION**						
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2660	**General Fund - SECURITY SERVICES**						
100	PERSONNEL SERVICES-SAL	100,284.75	4,157.12	4,157.12	0.00	96,127.63	4.15
200	EMPLOYEE BENEFITS	30,128.88	1,713.26	1,713.26	0.00	28,415.62	5.69
300	PURCHASED PROF/TECH SRV	98,092.00	330.00	330.00	0.00	97,762.00	0.34
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	6,000.00	355.32	355.32	4,744.68	900.00	85.00
600	SUPPLIES	25,000.00	3,862.50	3,862.50	0.00	21,137.50	15.45
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**259,505.63**	**10,418.20**	**10,418.20**	**4,744.68**	**244,342.75**	**5.84**
2700	**General Fund - STUDENT TRANSPORTATION**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2710	**General Fund - SUPV STU TRANSPORTATION**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2720	**General Fund - VEHICLE OPERATION SERV**						
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
500	OTHER PURCHASED SERV	3,055,904.14	0.00	0.00	2,345,075.00	710,829.14	76.74
600	SUPPLIES	7,800.00	0.00	0.00	0.00	7,800.00	0.00
	FULL FUNCTION TOTAL	**3,063,704.14**	**0.00**	**0.00**	**2,345,075.00**	**718,629.14**	**76.54**
2730	**General Fund - MONITORING SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2750	**General Fund - NONPUB TRANSPORTATION**						
500	OTHER PURCHASED SERV	261,863.00	0.00	0.00	225,000.00	36,863.00	85.92
	FULL FUNCTION TOTAL	**261,863.00**	**0.00**	**0.00**	**225,000.00**	**36,863.00**	**85.92**
2810	**General Fund - PLANNING RESEARCH EVAL**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2811	**General Fund - SUPV PLANNING RESEARCH**						
100	PERSONNEL SERVICES-SAL	179,253.84	20,683.17	20,683.17	0.00	158,570.67	11.54
200	EMPLOYEE BENEFITS	112,364.57	13,402.88	13,402.88	0.00	98,961.69	11.93
	FULL FUNCTION TOTAL	**291,618.41**	**34,086.05**	**34,086.05**	**0.00**	**257,532.36**	**11.69**
2814	**General Fund - PLANNING SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

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Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2818	**General Fund - TECHNOLOGY SERVICES**						
100	PERSONNEL SERVICES-SAL	245,700.00	13,860.85	13,860.85	0.00	231,839.15	5.64
200	EMPLOYEE BENEFITS	198,732.08	24,636.73	24,636.73	0.00	174,095.35	12.40
300	PURCHASED PROF/TECH SRV	51,100.00	19,998.40	19,998.40	18,056.45	13,045.15	74.47
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	58,800.00	3,920.00	3,920.00	0.00	54,880.00	6.67
600	SUPPLIES	145,900.00	19,822.32	19,822.32	10,704.57	115,373.11	20.92
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**700,232.08**	**82,238.30**	**82,238.30**	**28,761.02**	**589,232.76**	**15.85**
2820	**General Fund - INFORMATION SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	173.40	13.60	13.60	0.00	159.80	7.84
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**173.40**	**13.60**	**13.60**	**0.00**	**159.80**	**7.84**
2821	**General Fund - SUPV INFORMATION SERV**						
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2823	**General Fund - PUBLIC INFORMATION SERV**						
300	PURCHASED PROF/TECH SRV	25,000.00	0.00	0.00	0.00	25,000.00	0.00
600	SUPPLIES	85,700.00	7,877.70	7,877.70	0.00	77,822.30	9.19
	FULL FUNCTION TOTAL	**110,700.00**	**7,877.70**	**7,877.70**	**0.00**	**102,822.30**	**7.12**
2824	**General Fund - MANAGEMENT INFORMATION**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2829	**General Fund - OTHER INFORMATION SERV**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2830	**General Fund - STAFF SERVICES**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2831	**General Fund - SUPV STAFF SERVICES**						
100	PERSONNEL SERVICES-SAL	128,913.34	14,874.63	14,874.63	0.00	114,038.71	11.54
200	EMPLOYEE BENEFITS	96,527.78	10,952.66	10,952.66	0.00	85,575.12	11.35
300	PURCHASED PROF/TECH SRV	1,200.00	0.00	0.00	0.00	1,200.00	0.00
500	OTHER PURCHASED SERV	300.00	0.00	0.00	0.00	300.00	0.00
600	SUPPLIES	2,450.00	0.00	0.00	0.00	2,450.00	0.00
800	OTHER OBJECTS	900.00	(74.00)	(74.00)	0.00	974.00	(8.22)
	FULL FUNCTION TOTAL	**230,291.12**	**25,753.29**	**25,753.29**	**0.00**	**204,537.83**	**11.18**

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2832	**General Fund - RECRUITMENT/PLACEMENT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	1,000.00	0.00	0.00	0.00	1,000.00	0.00
	FULL FUNCTION TOTAL	**1,000.00**	**0.00**	**0.00**	**0.00**	**1,000.00**	**0.00**
2834	**General Fund - NON-INSTRCT CERT INSERV**						
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	11,500.00	0.00	0.00	175.00	11,325.00	1.52
500	OTHER PURCHASED SERV	3,650.00	0.00	0.00	0.00	3,650.00	0.00
	FULL FUNCTION TOTAL	**15,150.00**	**0.00**	**0.00**	**175.00**	**14,975.00**	**1.16**
2835	**General Fund - HEALTH SERVICES**						
300	PURCHASED PROF/TECH SRV	5,000.00	115.00	115.00	0.00	4,885.00	2.30
	FULL FUNCTION TOTAL	**5,000.00**	**115.00**	**115.00**	**0.00**	**4,885.00**	**2.30**
2836	**General Fund - NONINSTRCT NONCERT INSV**						
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	14,300.00	(85.00)	(85.00)	0.00	14,385.00	(0.59)
500	OTHER PURCHASED SERV	2,500.00	0.00	0.00	0.00	2,500.00	0.00
	FULL FUNCTION TOTAL	**16,800.00**	**(85.00)**	**(85.00)**	**0.00**	**16,885.00**	**(0.51)**
2840	**General Fund - DATA PROCESSING SERVICE**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	4,300.00	1,198.00	1,198.00	0.00	3,102.00	27.86
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	109,750.00	40,190.33	40,190.33	2,684.85	66,874.82	39.07

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**114,050.00**	**41,388.33**	**41,388.33**	**2,684.85**	**69,976.82**	**38.64**
2850	**General Fund - STATE FEDERAL LIAISON**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2900	**General Fund - OTHER SUPPORT SERVICES**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2910	**General Fund - SUPPORT SRV NOT LISTED**						
500	OTHER PURCHASED SERV	13,500.00	0.00	0.00	0.00	13,500.00	0.00
	FULL FUNCTION TOTAL	**13,500.00**	**0.00**	**0.00**	**0.00**	**13,500.00**	**0.00**
3210	**General Fund - STUDENT ACTIVITIES**						
100	PERSONNEL SERVICES-SAL	378,333.00	0.00	0.00	0.00	378,333.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	6,000.00	0.00	0.00	0.00	6,000.00	0.00
400	PURCHASED PROPERTY SRV	5,400.00	1,980.00	1,980.00	200.00	3,220.00	40.37
500	OTHER PURCHASED SERV	95,889.00	0.00	0.00	22,000.00	73,889.00	22.94
600	SUPPLIES	10,175.00	220.90	220.90	0.00	9,954.10	2.17
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	17,900.00	65.00	65.00	0.00	17,835.00	0.36
	FULL FUNCTION TOTAL	**513,697.00**	**2,265.90**	**2,265.90**	**22,200.00**	**489,231.10**	**4.76**
3250	**General Fund - SCHOOL ATHLETICS**						
100	PERSONNEL SERVICES-SAL	311,184.50	2,857.73	2,857.73	0.00	308,326.77	0.92
200	EMPLOYEE BENEFITS	42,693.13	3,786.20	3,786.20	0.00	38,906.93	8.87

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Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
300	PURCHASED PROF/TECH SRV	70,700.00	0.00	0.00	25,000.00	45,700.00	35.36
400	PURCHASED PROPERTY SRV	14,000.00	5,700.00	5,700.00	749.00	7,551.00	46.06
500	OTHER PURCHASED SERV	66,470.00	0.00	0.00	60,000.00	6,470.00	90.27
600	SUPPLIES	54,600.00	(133.82)	(133.82)	6,035.72	48,698.10	10.81
700	PROPERTY	0.00	0.00	0.00	2,498.00	(2,498.00)	0.00
800	OTHER OBJECTS	13,000.00	0.00	0.00	0.00	13,000.00	0.00
	FULL FUNCTION TOTAL	**572,647.63**	**12,210.11**	**12,210.11**	**94,282.72**	**466,154.80**	**18.60**
3300	**General Fund - COMMUNITY SERVICES**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
3310	**General Fund - COMMUNITY RECREATION**						
100	PERSONNEL SERVICES-SAL	0.00	0.00	0.00	0.00	0.00	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
3350	**General Fund - WELFARE ACTIVITIES**						
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
3390	**General Fund - OTHER COMMUNITY SERV**						

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
3400	**General Fund - SCHOLARSHIPS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	20,000.00	1,000.00	1,000.00	0.00	19,000.00	5.00
	FULL FUNCTION TOTAL	**20,000.00**	**1,000.00**	**1,000.00**	**0.00**	**19,000.00**	**5.00**
4200	**General Fund - EXISTING SITE IMPROVEMT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
4600	**General Fund - BUILDING REPLACEMENT**						
300	PURCHASED PROF/TECH SRV	50,000.00	0.00	0.00	0.00	50,000.00	0.00
400	PURCHASED PROPERTY SRV	308,000.00	0.00	0.00	0.00	308,000.00	0.00
600	SUPPLIES	0.00	140,461.51	140,461.51	0.00	(140,461.51)	0.00
700	PROPERTY	6,558,800.00	228,650.00	228,650.00	413,591.67	5,916,558.33	9.79
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**6,916,800.00**	**369,111.51**	**369,111.51**	**413,591.67**	**6,134,096.82**	**11.32**
5110	**General Fund - DEBT SERVICE**						
800	OTHER OBJECTS	44,237.50	0.00	0.00	0.00	44,237.50	0.00
900	OTHER USES OF FUNDS	589,221.33	0.00	0.00	0.00	589,221.33	0.00
	FULL FUNCTION TOTAL	**633,458.83**	**0.00**	**0.00**	**0.00**	**633,458.83**	**0.00**
5130	**General Fund - REFUND OF PRIOR YR REV**						

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5140	**General Fund - LEASES AND OTHER RIGHT TO USE ARRANGEMENTS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5210	**General Fund - GENERAL FUND TRANSFERS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5220	**General Fund - SPEC REV FUND TRANSFERS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5230	**General Fund - CAPITAL PROJ FUND TRANS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5240	**General Fund - DEBT SERVICE FUND TRANS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5250	**General Fund - ENTERPRISE FUND TRANS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5251	**General Fund - FOOD SERVICE FUND TRANS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5270	**General Fund - TRUST/AGENCY FUND TRANS**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5280	**General Fund - ACTIVITY FUND TRANSFERS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5520	**General Fund - SPECIAL ITEMS- LOSSES**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5800	**General Fund - SUSPENSE ACCOUNT**						
000	UNDESIGNATED	0.00	191.27	191.27	19,125.40	(19,316.67)	0.00
200	EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00
I00		0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**191.27**	**191.27**	**19,125.40**	**(19,316.67)**	**0.00**
5900	**General Fund - BUDGETARY RESERVE**						
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	241,515.58	0.00	0.00	0.00	241,515.58	0.00
	FULL FUNCTION TOTAL	**241,515.58**	**0.00**	**0.00**	**0.00**	**241,515.58**	**0.00**

Condensed Board Summary Report

Fund 10 Totals

Total Expenditure	**58,752,600.22**	**3,121,692.70**	**3,121,692.70**	**5,015,851.76**	**50,615,055.76**	**13.85**
Total Other Expenditure	**874,974.41**	**191.27**	**191.27**	**19,125.40**	**855,657.74**	**2.21**
Total Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	59,627,574.63	**3,121,883.97**	**3,121,883.97**	**5,034,977.16**	**51,470,713.50**	

Condensed Board Summary Report

Fund: 32
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2390	**CAPITAL RESERVE FUND - OTHER ADMINISTRATION**						
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2510	**CAPITAL RESERVE FUND - FISCAL SERVICES**						
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
2620	**CAPITAL RESERVE FUND - OPERATION OF BUILDINGS**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
4000	**CAPITAL RESERVE FUND - FACILITIES**						
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
4200	**CAPITAL RESERVE FUND - EXISTING SITE IMPROVEMT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
4400	**CAPITAL RESERVE FUND - ARCHITECTURE - IMPROVE**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Condensed Board Summary Report

Fund: 32
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
4600	**CAPITAL RESERVE FUND - BUILDING REPLACEMENT**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	0.00	0.00	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5100	**CAPITAL RESERVE FUND - DEBT SERVICE**						
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5110	**CAPITAL RESERVE FUND - DEBT SERVICE**						
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5240	**CAPITAL RESERVE FUND - DEBT SERVICE FUND TRANS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund 32 Totals							
	Total Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
		0.00	**0.00**	**0.00**	**0.00**	**0.00**	

Condensed Board Summary Report

Fund: 50
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION/MAJOR OBJECT

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
2836	**FOOD SERVICE FUND - NONINSTRCT NONCERT INSV**						
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
3100	**FOOD SERVICE FUND - FOOD SERVICES**						
100	PERSONNEL SERVICES-SAL	0.00	(92.85)	(92.85)	0.00	92.85	0.00
200	EMPLOYEE BENEFITS	0.00	(38.30)	(38.30)	0.00	38.30	0.00
300	PURCHASED PROF/TECH SRV	0.00	0.00	0.00	0.00	0.00	0.00
400	PURCHASED PROPERTY SRV	0.00	0.00	0.00	331.48	(331.48)	0.00
500	OTHER PURCHASED SERV	0.00	0.00	0.00	0.00	0.00	0.00
600	SUPPLIES	0.00	5,916.75	5,916.75	920.00	(6,836.75)	0.00
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
800	OTHER OBJECTS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**5,785.60**	**5,785.60**	**1,251.48**	**(7,037.08)**	**0.00**
4600	**FOOD SERVICE FUND - BUILDING REPLACEMENT**						
700	PROPERTY	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5130	**FOOD SERVICE FUND - REFUND OF PRIOR YR REV**						
000	UNDESIGNATED	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
5210	**FOOD SERVICE FUND - GENERAL FUND TRANSFERS**						
900	OTHER USES OF FUNDS	0.00	0.00	0.00	0.00	0.00	0.00
	FULL FUNCTION TOTAL	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund 50 Totals							
	Total Expenditure	**0.00**	**5,785.60**	**5,785.60**	**1,251.48**	**(7,037.08)**	**0.00**

Condensed Board Summary Report

Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	0.00	**5,785.60**	**5,785.60**	**1,251.48**	**(7,037.08)**	

Condensed Board Summary Report

Grand Totals	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
Total Expenditure	**58,752,600.22**	**3,127,478.30**	**3,127,478.30**	**5,017,103.24**	**50,608,018.68**	**13.86**
Total Other Expenditure	**874,974.41**	**191.27**	**191.27**	**19,125.40**	**855,657.74**	**2.21**
Total Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	59,627,574.63	**3,127,669.57**	**3,127,669.57**	**5,036,228.64**	**51,463,676.42**	

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
6111	General Fund - CURRENT REAL ESTATE TAX	(30,515,800.00)	79,781.65	79,781.65	0.00	(30,595,581.65)	(0.26)
6112	General Fund - INTERIM REAL ESTATE TAX	(113,000.00)	0.00	0.00	0.00	(113,000.00)	0.00
6113	General Fund - PUBLIC UTILITY TAX	(31,750.00)	0.00	0.00	0.00	(31,750.00)	0.00
6114	General Fund - PAYMENT IN LIEU OF TAX	(5,227.00)	0.00	0.00	0.00	(5,227.00)	0.00
6151	General Fund - EARNED INCOME TAX	(3,147,000.00)	(131,940.87)	(131,940.87)	0.00	(3,015,059.13)	4.19
6153	General Fund - REAL ESTATE TRANSFER	(728,500.00)	(111,868.90)	(111,868.90)	0.00	(616,631.10)	15.36
6154	General Fund - AMUSEMENT TAX	0.00	0.00	0.00	0.00	0.00	0.00
6411	General Fund - DELINQUENT REAL ESTATE	(765,500.00)	(29,656.96)	(29,656.96)	0.00	(735,843.04)	3.87
6451	General Fund - DELINQUENT EIT	0.00	0.00	0.00	0.00	0.00	0.00
6510	General Fund - INTEREST INVESTMENTS	(900,023.00)	(46,236.27)	(46,236.27)	0.00	(853,786.73)	5.14
6710	General Fund - ADMISSIONS	(28,500.00)	0.00	0.00	0.00	(28,500.00)	0.00
6720	General Fund - BOOKSTORE SALES	0.00	0.00	0.00	0.00	0.00	0.00
6740	General Fund - FEES	(13,650.00)	(234.90)	(234.90)	0.00	(13,415.10)	1.72
6790	General Fund - OTHER STUDENT ACTIVITY	0.00	0.00	0.00	0.00	0.00	0.00
6820	General Fund - REVENUE INTERMEDIATE	0.00	0.00	0.00	0.00	0.00	0.00
6821	General Fund - STATE REV OTHER PA SCH	0.00	0.00	0.00	0.00	0.00	0.00
6829	General Fund - STATE REV OTHER INTERM	0.00	0.00	0.00	0.00	0.00	0.00
6830	General Fund - REV INTERMEDIATE FEDER	0.00	0.00	0.00	0.00	0.00	0.00
6831	General Fund - FEDERAL REAV PA PUBLIC	0.00	0.00	0.00	0.00	0.00	0.00
6832	General Fund - IDEA PASS THRU IU	(279,690.00)	0.00	0.00	0.00	(279,690.00)	0.00
6833	General Fund - ARP IDEA	0.00	0.00	0.00	0.00	0.00	0.00
6836	General Fund - FED ARRA RACE 2 TOP	0.00	0.00	0.00	0.00	0.00	0.00
6837	General Fund - CARES Act Pass Through	0.00	0.00	0.00	0.00	0.00	0.00
6839	General Fund - FEDERAL OTHER INTERM	0.00	0.00	0.00	0.00	0.00	0.00
6890	General Fund - OTHER REV INTERMEDIATE	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
6910	General Fund - RENTALS	(68,500.00)	(11,655.66)	(11,655.66)	0.00	(56,844.34)	17.02
6920	General Fund - CONTRIBUTE PRIVATE SRC	(83,000.00)	(1,000.00)	(1,000.00)	0.00	(82,000.00)	1.20
6942	General Fund - SUMMER SCHOOL TUITION	0.00	(380.80)	(380.80)	0.00	380.80	0.00
6943	General Fund - EVENING SCHOOL TUITION	(33,000.00)	(125.00)	(125.00)	0.00	(32,875.00)	0.38
6944	General Fund - RECEIPTS OTHER LEAS	0.00	0.00	0.00	0.00	0.00	0.00
6949	General Fund - OTHER TUITION PATRONS	(8,500.00)	0.00	0.00	0.00	(8,500.00)	0.00
6960	General Fund - SERVICES PROVIDED LOCAL	0.00	0.00	0.00	0.00	0.00	0.00
6969	General Fund - OTHER SRVC/OTHER GOV'T	0.00	0.00	0.00	0.00	0.00	0.00
6980	General Fund - SUMMER CAMP	0.00	0.00	0.00	0.00	0.00	0.00
6990	General Fund - MISCELLANEOUS REVENUE	(19,500.00)	(4,337.25)	(4,337.25)	0.00	(15,162.75)	22.24
6991	General Fund - REFUNDS OF PR YR EXP	(100,000.00)	(357.00)	(357.00)	0.00	(99,643.00)	0.36
6992	General Fund - ENERGY EFFICIENCY REV	(4,000.00)	(3,144.00)	(3,144.00)	0.00	(856.00)	78.60
6999	General Fund - OTHER REV-MISC (AFR)	0.00	0.00	0.00	0.00	0.00	0.00
7110	General Fund - EQUALIZED SUBSIDY	0.00	0.00	0.00	0.00	0.00	0.00
7111	General Fund - BASIC ED FORMULA	(3,385,125.00)	0.00	0.00	0.00	(3,385,125.00)	0.00
7112	General Fund - BASIC ED SOCIAL SECUR	0.00	0.00	0.00	0.00	0.00	0.00
7140	General Fund - CHARTER SCHOOLS	0.00	0.00	0.00	0.00	0.00	0.00
7150	General Fund - SCHOOL PERFORMANCE	0.00	0.00	0.00	0.00	0.00	0.00
7160	General Fund - TUITION ORPHANS	(170,000.00)	0.00	0.00	0.00	(170,000.00)	0.00
7220	General Fund - VOCATIONAL EDUCATION	0.00	0.00	0.00	0.00	0.00	0.00
7240	General Fund - DRIVER EDUCATION	0.00	0.00	0.00	0.00	0.00	0.00
7271	General Fund - SPECIAL EDUCATION	(1,253,224.00)	(161,454.00)	(161,454.00)	0.00	(1,091,770.00)	12.88
7272	General Fund - EARLY INTERVENTION	0.00	0.00	0.00	0.00	0.00	0.00
7290	General Fund - OTHER PROGRAM SUBSIDY	0.00	0.00	0.00	0.00	0.00	0.00
7299	General Fund - REVENUES NOT PREV LISTD	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
7310	General Fund - TRANSPORTATION	0.00	0.00	0.00	0.00	0.00	0.00
7311	General Fund - PUPIL TRANSPORT SUBSIDY	(950,000.00)	0.00	0.00	0.00	(950,000.00)	0.00
7312	General Fund - NONPUB & CHARTER TRANS	(38,500.00)	0.00	0.00	0.00	(38,500.00)	0.00
7313	General Fund - IU SPEC EDU TRANSPORT	0.00	0.00	0.00	0.00	0.00	0.00
7320	General Fund - RENTALS - SINKING FUND	(50,000.00)	0.00	0.00	0.00	(50,000.00)	0.00
7330	General Fund - HEALTH SERVICES	(29,500.00)	0.00	0.00	0.00	(29,500.00)	0.00
7331	General Fund - State Reimb Health Service	0.00	0.00	0.00	0.00	0.00	0.00
7332	General Fund - FEMININE HYGIENE PRODUCTS FUND	0.00	0.00	0.00	0.00	0.00	0.00
7340	General Fund - PA PROP TAX RED ALLOCAT	(1,534,166.27)	0.00	0.00	0.00	(1,534,166.27)	0.00
7350	General Fund - SEWAGE TREATMENT	(85,342.00)	0.00	0.00	0.00	(85,342.00)	0.00
7360	General Fund - SAFE SCHOOLS	0.00	0.00	0.00	0.00	0.00	0.00
7361	General Fund - School Safety and Secur	(50,000.00)	0.00	0.00	0.00	(50,000.00)	0.00
7362	General Fund - School Mental Health & Safety	(75,000.00)	0.00	0.00	0.00	(75,000.00)	0.00
7500	General Fund - EXTRA GRANTS	0.00	0.00	0.00	0.00	0.00	0.00
7501	General Fund - PA ACCT GRANTS	0.00	0.00	0.00	0.00	0.00	0.00
7503	General Fund - PROJECT 720	0.00	0.00	0.00	0.00	0.00	0.00
7505	General Fund - READY TO LEARN BLOCK GN	(117,213.00)	0.00	0.00	0.00	(117,213.00)	0.00
7506	General Fund - PAsmart Grant	0.00	0.00	0.00	0.00	0.00	0.00
7531	General Fund - Ready to Learn - Foundation	0.00	0.00	0.00	0.00	0.00	0.00
7532	General Fund - Ready to Learn - Adequacy Supplement	0.00	0.00	0.00	0.00	0.00	0.00
7599	General Fund - OTHER STATE REVENUE	0.00	0.00	0.00	0.00	0.00	0.00
7810	General Fund - SOCIAL SECURITY	(825,093.00)	0.00	0.00	0.00	(825,093.00)	0.00
7820	General Fund - RETIREMENT	(3,628,392.00)	0.00	0.00	0.00	(3,628,392.00)	0.00
7910	General Fund - LINK TO LEARN	0.00	0.00	0.00	0.00	0.00	0.00
7920	General Fund - CLASSROOMS FOR FUTURE	0.00	0.00	0.00	0.00	0.00	0.00

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
8005	**General Fund - FCC FUNDING**	0.00	0.00	0.00	0.00	0.00	0.00
8110	**General Fund - PMTS FED IMPACTED AREAS**	0.00	0.00	0.00	0.00	0.00	0.00
8190	**General Fund - OTHER UNRESTRICTED FEDERAL GRANT - FCC**	0.00	0.00	0.00	0.00	0.00	0.00
8512	**General Fund - IDEA - PART B**	0.00	0.00	0.00	0.00	0.00	0.00
8514	**General Fund - TITLE I**	(225,000.00)	(14,805.78)	(14,805.78)	0.00	(210,194.22)	6.58
8515	**General Fund - TITLE II IMPROVING**	(36,000.00)	(2,382.53)	(2,382.53)	0.00	(33,617.47)	6.62
8516	**General Fund - NCLB TITLE III**	0.00	0.00	0.00	0.00	0.00	0.00
8517	**General Fund - TITLE IV**	(19,000.00)	(1,224.33)	(1,224.33)	0.00	(17,775.67)	6.44
8519	**General Fund - TITLE II EDUCATION TECH**	0.00	0.00	0.00	0.00	0.00	0.00
8560	**General Fund - TITLE VI**	0.00	0.00	0.00	0.00	0.00	0.00
8570	**General Fund - TITLE II**	0.00	0.00	0.00	0.00	0.00	0.00
8670	**General Fund - DRUG FREE SCHOOLS**	0.00	0.00	0.00	0.00	0.00	0.00
8680	**General Fund - PA STDS IMPLEMENTATION**	0.00	0.00	0.00	0.00	0.00	0.00
8690	**General Fund - LSTA LIBRARY GRANT**	0.00	0.00	0.00	0.00	0.00	0.00
8734	**General Fund - ARRA RACE TO THE TOP**	0.00	0.00	0.00	0.00	0.00	0.00
8741	**General Fund - ESSER I**	0.00	0.00	0.00	0.00	0.00	0.00
8743	**General Fund - ESSER II**	0.00	0.00	0.00	0.00	0.00	0.00
8744	**General Fund - ESSER III (ARP)**	0.00	0.00	0.00	0.00	0.00	0.00
8747	**General Fund - ECF CONNECTIVITY FUND**	0.00	0.00	0.00	0.00	0.00	0.00
8749	**General Fund - OTHER CARES ACT FUNDING**	0.00	0.00	0.00	0.00	0.00	0.00
8751	**General Fund - ARP ESSER Learning Loss**	0.00	0.00	0.00	0.00	0.00	0.00
8752	**General Fund - ARP ESSER Summer Programs**	0.00	0.00	0.00	0.00	0.00	0.00
8753	**General Fund - ARP ESSER Afterschool Programs**	0.00	0.00	0.00	0.00	0.00	0.00
8754	**General Fund - ARP ESSER Homeless Children and Youth**	0.00	0.00	0.00	0.00	0.00	0.00
8810	**General Fund - ACCESS**	(175,000.00)	0.00	0.00	0.00	(175,000.00)	0.00

Condensed Board Summary Report

Fund: 10
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
8820	**General Fund - ACCESS**	(15,000.00)	(37.52)	(37.52)	0.00	(14,962.48)	0.25
8888	**General Fund - SPECIAL ITEMS**	0.00	0.00	0.00	0.00	0.00	0.00
9200	**General Fund - PROCEEDS FROM EXT FINAN**	0.00	0.00	0.00	0.00	0.00	0.00
9220	**General Fund - LEASES AND OTHER RIGHT TO USE ARRANGEMENTS**	0.00	0.00	0.00	0.00	0.00	0.00
9310	**General Fund - GENERAL FUND TRANSFERS**	0.00	0.00	0.00	0.00	0.00	0.00
9351	**General Fund - TRANS FROM FOOD SERVICE**	0.00	0.00	0.00	0.00	0.00	0.00
9370	**General Fund - TRUST FUND XFER - FROM**	0.00	0.00	0.00	0.00	0.00	0.00
9400	**General Fund - SALE OF FIXED ASSETS**	0.00	0.00	0.00	0.00	0.00	0.00
9500	**General Fund - CAP CONTRIB-PROPRI FUND**	0.00	0.00	0.00	0.00	0.00	0.00
9810	**General Fund - GF INTRAFUND TRANSFER**	0.00	0.00	0.00	0.00	0.00	0.00
9990	**General Fund - INSURANCE RECOVERIES**	0.00	0.00	0.00	0.00	0.00	0.00
9999	**General Fund - ERROR**	0.00	0.00	0.00	0.00	0.00	0.00
Fund 10 Totals							
	Total Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Revenue	**(49,506,695.27)**	**(441,060.12)**	**(441,060.12)**	**0.00**	**(49,065,635.15)**	**0.89**
	Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
		(49,506,695.27)	**(441,060.12)**	**(441,060.12)**	**0.00**	**(49,065,635.15)**	

Condensed Board Summary Report

Fund: 30
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
6510	CAPITAL PROJECTS - INTEREST INVESTMENTS	0.00	0.00	0.00	0.00	0.00	0.00
6990	CAPITAL PROJECTS - MISCELLANEOUS REVENUE	0.00	0.00	0.00	0.00	0.00	0.00
6991	CAPITAL PROJECTS - REFUNDS OF PR YR EXP	0.00	0.00	0.00	0.00	0.00	0.00
6992	CAPITAL PROJECTS - ENERGY EFFICIENCY REV	0.00	0.00	0.00	0.00	0.00	0.00
9110	CAPITAL PROJECTS - PROCEEDS NOTE ISSUE 00	0.00	0.00	0.00	0.00	0.00	0.00
9111	CAPITAL PROJECTS - PROCEEDS NOTE ISSUE 01	0.00	0.00	0.00	0.00	0.00	0.00
9114	CAPITAL PROJECTS - PROCEEDS NOTE ISSUE 04	0.00	0.00	0.00	0.00	0.00	0.00
9310	CAPITAL PROJECTS - GENERAL FUND TRANSFERS	0.00	0.00	0.00	0.00	0.00	0.00
9351	CAPITAL PROJECTS - TRANS FROM FOOD SERVICE	0.00	0.00	0.00	0.00	0.00	0.00
9999	CAPITAL PROJECTS - ERROR	0.00	0.00	0.00	0.00	0.00	0.00
Fund 30 Totals							
	Total Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
		0.00	**0.00**	**0.00**	**0.00**	**0.00**	

Condensed Board Summary Report

Fund: 50
From 07/01/2026 To 07/31/2026
Summarization Level: FULL FUND/FULL FUNCTION

Account	Description	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
6510	**FOOD SERVICE FUND - INTEREST INVESTMENTS**	0.00	(2,103.97)	(2,103.97)	0.00	2,103.97	0.00
6610	**FOOD SERVICE FUND - DAILY SALES-REIMBURSE**	0.00	0.00	0.00	0.00	0.00	0.00
6620	**FOOD SERVICE FUND - DAILY SALES-NONREIMBURS**	0.00	0.00	0.00	0.00	0.00	0.00
6630	**FOOD SERVICE FUND - SPECIAL FUNCTIONS**	0.00	(261.60)	(261.60)	0.00	261.60	0.00
6930	**FOOD SERVICE FUND - GAIN-LOSS SALE FIXED-PR**	0.00	0.00	0.00	0.00	0.00	0.00
6990	**FOOD SERVICE FUND - MISCELLANEOUS REVENUE**	0.00	0.00	0.00	0.00	0.00	0.00
6991	**FOOD SERVICE FUND - REFUNDS OF PR YR EXP**	0.00	0.00	0.00	0.00	0.00	0.00
7600	**FOOD SERVICE FUND - FOOD SERVICE STATE**	0.00	0.00	0.00	0.00	0.00	0.00
7810	**FOOD SERVICE FUND - SOCIAL SECURITY**	0.00	0.00	0.00	0.00	0.00	0.00
7820	**FOOD SERVICE FUND - RETIREMENT**	0.00	0.00	0.00	0.00	0.00	0.00
8531	**FOOD SERVICE FUND - FOOD SERVICE FEDERAL**	0.00	0.00	0.00	0.00	0.00	0.00
8533	**FOOD SERVICE FUND - VALUE DONATED COMMOD**	0.00	0.00	0.00	0.00	0.00	0.00
9310	**FOOD SERVICE FUND - GENERAL FUND TRANSFERS**	0.00	0.00	0.00	0.00	0.00	0.00
Fund 50 Totals							
	Total Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Total Revenue	**0.00**	**(2,365.57)**	**(2,365.57)**	**0.00**	**2,365.57**	**0.00**
	Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
		0.00	**(2,365.57)**	**(2,365.57)**	**0.00**	**2,365.57**	

Condensed Board Summary Report

Grand Totals All Funds	Current Budget	PTD Exp/Rev	YTD Exp/Rev	YTD Outstanding Enc	Balance	YTD% Used
Total Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Other Expenditure	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Revenue	**(49,506,695.27)**	**(443,425.69)**	**(443,425.69)**	**0.00**	**(49,063,269.58)**	**0.90**
Total Other Revenue	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	(49,506,695.27)	**(443,425.69)**	**(443,425.69)**	**0.00**	**(49,063,269.58)**	

Palisades School District
Current Taxes Remitted
July 31, 2026

TOWNSHIP	REAL ESTATE TAX	REAL ESTATE NSF	REAL ESTATE DISCOUNT	REAL ESTATE PENALTY	EARNED INCOME	REAL ESTATE TRANSFER	TOTAL REMITTANCES
Bridgeton		$ -		$ -	$ -	$ 8,575.00	$ 8,575.00
Durham		$ -		$ -	$ -	$ 4,475.00	$ 4,475.00
Nockamixon		$ -			$ -	$ 32,415.50	$ 32,415.50
Riegelsville		$ -		$ -	$ -	$ -	$ -
Springfield		$ -		$ -	$ -	$ 23,150.40	$ 23,150.40
Tinicum		$ -		$ -	$ -	$ 43,253.00	$ 43,253.00
Keystone	$ -	$ -	$ -	$ -	$ 131,940.87		$ 131,940.87
TOTAL	$ -	$ -	$ -	$ -	$ 131,940.87	$ 111,868.90	$ 243,809.77

TOWNSHIP	DELINQUENT REAL ESTATE	REAL ESTATE 319/515 BREACH	DELINQUENT EIT	TOTAL
Bridgeton	$ 1,237.38	$ -	$ -	$ 1,237.38
Durham	$ 1,612.11	$ -	$ -	$ 1,612.11
Nockamixon	$ 5,823.12	$ -	$ -	$ 5,823.12
Riegelsville	$ 576.56	$ -	$ -	$ 576.56
Springfield	$ 6,577.27	$ -	$ -	$ 6,577.27
Tinicum	$ 13,830.52	$ -	$ -	$ 13,830.52
Berkheimer	$ -	$ -	$ -	$ -
TOTAL	$ 29,656.96		$ -	$ 29,656.96

Palisades School District
Comparison of Tax Revenue to Budget Estimates
July 31, 2026

	REAL ESTATE	EARNED INCOME	DELINQUENT & BREACH	REAL ESTATE TRANSFER	TOTAL
ORIGINAL ESTIMATE	$ 30,515,800.00	$ 3,147,000.00	$ 765,500.00	$ 728,500.00	$ 35,156,800.00
PRIOR REMITTANCES	$ -	$ -	$ -	$ -	$ -
CURRENT MONTH	$ -	$ 131,940.87	$ 29,656.96	$ 111,868.90	$ 273,466.73
REMITTANCES TO DATE	$ -	$ 131,940.87	$ 29,656.96	$ 111,868.90	$ 273,466.73
PRIOR REFUNDS	$ -				$ -
REFUNDS	$ -				$ -
REFUNDS TO DATE	$ -				$ -
BALANCE DUE	$ 30,515,800.00	$ 3,015,059.13	$ 735,843.04	$ 616,631.10	$ 34,883,333.27
% OF ORIGINAL ESTIMATE	0.00%	4.19%	3.87%	15.36%	0.78%
% OF ORIGINAL ESTIMATE REMITTED A YEAR AGO	0.00%	2.78%	0.00%	0.00%	0.00%
TOTAL REMITTANCES AS OF THIS DATE A YEAR AGO	$ -	$ -	$ -	$ -	$ -
TOTAL REMITTANCES IN 2025-2026	29,630,440.00	3,524,728.00	946,170.00	795,685.00	34,897,023.00

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount	
07/13/2026	SWEET STEVENS KATZ&WILLIAMS LLP	LEGAL SERVICES - 2025/26		2,430.11	#
07/13/2026	SWEET STEVENS KATZ&WILLIAMS LLP	LEGAL SERVICES - 2025/26		1,892.00	#
07/20/2026	U S TREASURY	2ND QUARTERLY-720-V		1,221.15	
07/20/2026	AMPLIFY EDUCATION INC	CURRICULUM SUPPLIES		129,667.50	#
07/20/2026	BUCHART HORN, INC	PSD EMERG GEN 77571-00		3,935.12	#
07/20/2026	MET-ED	ELECTRICITY BILLS		4,769.36	#
07/20/2026	OVERHEAD DOOR CO OF ALLENTOWN	SERVICE LOADING DOCK DOOR		932.00	#
07/20/2026	SWEET STEVENS KATZ&WILLIAMS LLP	LEGAL SERVICES - 2025/26		3,860.00	#
07/21/2026	ADVANCED ASSESSMENT SYSTEMS INC.	Quote 00006035		28,758.15	
07/21/2026	AMERICAN ASSOCIATION OF SCHOOL ADMINISTRATORS	Superintendent AASA		485.00	
07/21/2026	AMPLIFY EDUCATION INC	Quote A-517037-1		74,687.50	
07/21/2026	BUCKS COUNTY I U SCHOOLS	1ST PAYMENT		440,000.60	
07/21/2026	CDW GOVERNMENT INC.	GOGUARDIAN FILTERING RENEWAL		15,912.40	
07/21/2026	DIAMOND MARKETING SOLUTIONS	REAL ESTATE TAXES 2026		6,856.38	
07/21/2026	EDWARDS BUSINESS SYSTEMS	SERVICE - DISTRICT-WIDE COPIERS		4,151.00	
07/21/2026	EMOTIONAL ABCS, INC	GROUP ACCOUNT SUBSCRIPTIONS		564.00	
07/21/2026	FRONTLINE TECHNOLOGIES GROUP LLC	TIME/ATTENDANCE,PROF LEARNING		14,995.11	
07/21/2026	GLOBAL COMPLIANCE NETWORK INC	SUBSCRIPTION 2026/27		833.49	
07/21/2026	LDP INC DBA LEADER SERVICES	SUBSCRIPTION		9,589.00	

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
07/21/2026	MATTHEW ANGELL	PRE-EMPLOYMENT PHYSICAL REIMBURSEMENT		115.00
07/21/2026	MOYER & SON INC	PEST SERVICES - 2026-27		565.00
07/21/2026	OFFICE BASICS	CHEWING GUM REMOVER		65.82
07/21/2026	PA ASSOC OF SCH ADMIN	RENEWAL 2026/27		3,734.00
07/21/2026	PENTELEDATA LTD PTR 1	INTERNET ACCESS		184.95
07/21/2026	PIPERSVILLE GARDEN CENTER	EXMARK LAZER MOWER	MOWER OIL FILTER	33,119.24
07/21/2026	PIZZA BELLA	LUNCH-SAFETY COMMITTEE MTG		80.30
07/21/2026	POSITIVE ACTION, INC	LICENSE		520.00
07/21/2026	POWERSCHOOL CORP DBA POWERSCHOOL GROUP LLC	POWERSCHOOL SCHOOLMESSENGER		4,941.71
07/21/2026	PYE-BARKER DBA KEYSTONE FIRE AND SECURITY	INSPECTIONS/MONITORING/KITCHEN SUPPRESSION		6,132.06
07/21/2026	RISE VISION INC	RISE VISION DISPLAY TEMPLATE SOFTWARE		1,399.00
07/21/2026	SERVICE ELECTRIC CABLE TV	TELEPHONE SERVICE		1,191.27
07/21/2026	SMARTPASS INC	SMARTPASS ANNUAL SUBSCRIPTION PALMS		1,101.99
07/21/2026	SPECIALNEEDSWARE, INC	EMOTION WELL BEING CURRICULUM		3,060.00
07/21/2026	SYSCLOUD, INC	SYSCLOUD GOOGLE BACKUP		4,725.00
07/21/2026	TYPING AGENT LLC	SUBSCRIPTION RENEWAL 2026/27		3,040.00
07/21/2026	UPPER BUCKS COUNTY TECHNICAL SCHOOL	26/27 CAPITAL RESERVE BUDGET		2,199.21
07/22/2026	BUCHART HORN, INC	PROFESSIONAL SERVICES-EMERG GEN		1,545.00 #
07/22/2026	COWAN ASSOCIATES	WWTP IMPROVEMENTS		5,955.55 #
07/22/2026	ENVIRONMENTAL CONTROL SYSTEMS INC	PROFESSIONAL SERVICES-PHS SCIENCE DEPT.		1,970.00 #

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount	
07/22/2026	LAKESIDE YOUTH SERVICE	SPECIAL ED SERVICES		3,160.00	#
07/22/2026	MET-ED	ELECTRICITY BILLS		20,136.60	#
07/22/2026	QUEST DIAGNOSTICS	PRE SCREENING/EMPLOYMT TEST		371.50	#
07/22/2026	SWEET STEVENS KATZ&WILLIAMS LLP	LEGAL SERVICES - 2025/26		2,150.00	#
07/22/2026	THOMAS BOLD	TRAVEL/EXPENSE		263.35	#
07/22/2026	AMAZON CAPITAL SERVICES INC	Special Ed - Furniture		4,855.11	
07/22/2026	COLONIAL LEAGUE	COLONIAL LEAGUE DUES		5,700.00	
07/22/2026	ECCO COMMUNICATIONS	WALKIE TALKIES		1,354.50	
07/22/2026	ECCOTROL LLC	PALMS HVAC CONTROL UPGRADE		219,875.00	
07/22/2026	INTEGRAONE	FIREWALL SUPPORT RENEWAL		19,813.45	
07/22/2026	KARL SCHEIBENHOFER	TRAVEL/EXPENSE		211.00	
07/22/2026	NALCO COMPANY LLC	DISTRICT-WIDE WATER TESTING		808.69	
07/22/2026	PASCD	PASCD DISTRICT MEMBERSHIP		500.00	
07/22/2026	RIDDELL ALL AMERICAN SPORTS CORP	FOOTBALL SUPPLIES		131.18	
07/22/2026	SCHOOL SPECIALTY LLC	SUPPLIES		399.30	
07/22/2026	SOURCE4NURSES LLC	NURSE FOR BAND CAMP		462.38	
07/22/2026	TRI-STATE ELEVATOR COMPANY	MONTHLY ELEVATOR INSPECTIONS		141.00	
07/22/2026	W W GRAINGER INC	PHS-MAINT SUPPLIES		181.56	
07/23/2026	KELLY SERVICES, INC DBA PEDIATRIC THERAPEUTIC SERV	SPECIAL ED SERVICES		611.90	#
07/23/2026	MATTHEW ANGELL	PRE-EMPLOYMENT PHYSICAL REIMBURSEMENT		50.00	#
07/23/2026	AMERICAN TIME AND SIGNAL COMPANY	CLOCK MANAGEMENT SUBSCRIPTION		149.95	

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FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
07/23/2026	COMMONWEALTH OF PA	CHAPTER302OR/ANNUAL SERVICE FEE		390.00
07/23/2026	EBSCO	RENEWAL 2026/27		5,712.00
07/23/2026	ECCOTROL LLC	SPR-RTU REPLACEMENT CAP PROJECT	PHS-SERVICE CALL 7/13/26	3,205.00
07/23/2026	H&H CONSTRUCTION SERVICES	DN-REMOVE DIVIDERS		3,000.00
07/23/2026	HEALTH SCIENCES & LIBRARY	RENEWAL 2026/27		1,075.00
07/23/2026	INTERACTIVE HEALTH TECHNOLOGIES LLC	PHYS ED SUPPLY		150.00
07/23/2026	JOHNSON CONTROLS FIRE PROTECTION LP	PHS-SERVICE CALL 7/9/26		1,568.06
07/23/2026	LEHIGH UNIVERSITY	District renewal		2,000.00
07/23/2026	LIBERTY PROPANE	SPR-FUEL EMERGENCY GENERATOR		486.27
07/23/2026	M&W PRECAST LLC	PALMS-MATERIALS CROSS COUNTRY TRACK		710.71
07/23/2026	MCGRAW HILL EDUCATION	ALEKS LICENSES 26-27		831.87
07/23/2026	NATIONAL STUDENT CLEARINGHOUSE	Counselor Student Tracker PHS		625.00
07/23/2026	PAVEMENT MAINTENANCE SERVICES LLC	PHS TENNIS COURTS REPAIR		6,300.00
07/23/2026	S&G WATER CONDITIONING	WATER TREATMENT SERVICES		3,440.00
07/23/2026	SAXTON & STUMP, LLC	ACT 67 STUDENT RESIDENCY HEARING		431.50
07/23/2026	SOLID PRODUCTS	2026 LINK CREW SHIRTS		720.90
07/24/2026	BUCKS COUNTY I U SCHOOLS	PIMS SPECIALIST MAY & JUNE 2026		3,353.25 #
07/24/2026	K & S TIRE	MOWER TIRES		66.00 #
07/28/2026	TWINING CONSTRUCTION	WWTP CAPITAL IMPROVEMENT PROJECT		140,461.51
07/29/2026	ADAM RICHARD CRESSMAN	FARMLAND PRESERVATION 26/27		218.51

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FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
07/29/2026	ALAN D & MARY F TROUTMAN	FARMLAND PRESERVATION 26/27		1,021.69
07/29/2026	ALYCE STICK	FARMLAND PRESERVATION 26/27		1,713.91
07/29/2026	BALLEK FAMILY TRUST DAVID BALLEK TRUSTEE	FARMLAND PRESERVATION 26/27		423.43
07/29/2026	BARTON FLEISHMAN & GERALD B OTTINGER	FARMLAND PRESERVATION 26/27		1,805.66
07/29/2026	BLACKFIN LLC	FARMLAND PRESERVATION 26/27		72.66
07/29/2026	CARL KWARTNIK	FARMLAND PRESERVATION 26/27		720.02
07/29/2026	CHRISTOPHER WEAVER	FARMLAND PRESERVATION 26/27		734.59
07/29/2026	CRAIG P SCHNEIDERWIND	FARMLAND PRESERVATION 26/27		566.15
07/29/2026	CROUSE HOMESTEAD LLC	FARMLAND PRESERVATION 26/27		663.24
07/29/2026	DAVID & ROXANNE CACCAVO	FARMLAND PRESERVATION 26/27		1,048.43
07/29/2026	DAVID & ROXANNE CACCAVO	FARMLAND PRESERVATION 26/27		872.95
07/29/2026	DAVID WOLFINGER	FARMLAND PRESERVATION 26/27		1,078.51
07/29/2026	DEBORAH B MOORE & FREDERICK C MOORE SR	FARMLAND PRESERVATION 26/27		1,513.90
07/29/2026	DONALD & BRUCE CROUSE	FARMLAND PRESERVATION 26/27		97.88
07/29/2026	DONALD C METZGER	FARMLAND PRESERVATION 26/27		2,033.27
07/29/2026	EDWARD LITZENBERGER	FARMLAND PRESERVATION 26/27		2,446.34
07/29/2026	EDWARD T & KATHY A HANEY	FARMLAND PRESERVATION 26/27		643.59
07/29/2026	ERIC C SINGER	FARMLAND PRESERVATION 26/27		611.90
07/29/2026	FAITH STAMBERGER	FARMLAND PRESERVATION 26/27		1,212.80
07/29/2026	FREEH TRUST C/O JOHN J FREEH	FARMLAND PRESERVATION 26/27		1,002.77
07/29/2026	GARY PULAK	FARMLAND PRESERVATION 26/27		147.74
07/29/2026	GERALD & LINDA TUMOLO	FARMLAND PRESERVATION 26/27		1,164.77

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FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
07/29/2026	GERALD F & CAROLE L ULMER	FARMLAND PRESERVATION 26/27		3,085.71
07/29/2026	GERALD J TUMOLO JR & JACLYN B TUMOLO	FARMLAND PRESERVATION 26/27		675.93
07/29/2026	GERALD L & AMY C FRITZ	FARMLAND PRESERVATION 26/27		431.17
07/29/2026	GERALD L & CYNTHIA J MCCURDY	FARMLAND PRESERVATION 26/27		533.59
07/29/2026	GRANT M & LIZA B GREENBERG	FARMLAND PRESERVATION 26/27		1,153.94
07/29/2026	HANOVERIAN INC	FARMLAND PRESERVATION 26/27		491.19
07/29/2026	HAROLD & RUTH STEELEY	FARMLAND PRESERVATION 26/27		1,313.17
07/29/2026	HARRY & JOAN B BOHLMAN	FARMLAND PRESERVATION 26/27		272.06
07/29/2026	HOTTLE NANCY A, TR	FARMLAND PRESERVATION 26/27		790.45
07/29/2026	HOWARD E LEWIS	FARMLAND PRESERVATION 26/27		1,327.23
07/29/2026	JAMES & BARBARA PAVLICA	FARMLAND PRESERVATION 26/27		661.58
07/29/2026	JAMES & NANCY HALLOWELL	FARMLAND PRESERVATION 26/27		2,716.97
07/29/2026	JAMES DORRIS JR & JENNIFER MALNER	FARMLAND PRESERVATION 26/27		32.03
07/29/2026	JAMES M & DOLORES M KELLER	FARMLAND PRESERVATION 26/27		0.00
07/29/2026	JEFFREY J & CHEYENNE R MEASE	FARMLAND PRESERVATION 26/27		676.56
07/29/2026	JEREMY KELLER	FARMLAND PRESERVATION 26/27		272.54
07/29/2026	JOSEPH J ROSSI & JILL M ROSSI	FARMLAND PRESERVATION 26/27		410.44
07/29/2026	JUDITH C SIEGFRIED	FARMLAND PRESERVATION 26/27		2,293.03
07/29/2026	KEITH M DEWITT & JENNA GEISSINGER	FARMLAND PRESERVATION 26/27		279.95
07/29/2026	KENNETH R & SANDRA B HERSTINE	FARMLAND PRESERVATION 26/27		13.66
07/29/2026	LEROY W & DIANN L DIEHL	FARMLAND PRESERVATION 26/27		379.67

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FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
07/29/2026	LINDA LEPO	FARMLAND PRESERVATION 26/27		586.43
07/29/2026	LLEWELLYN CO LLC	FARMLAND PRESERVATION 26/27		511.98
07/29/2026	MANFRED MARSCHEWSKI & MANFRED W. MARSCHEWSKI	FARMLAND PRESERVATION 26/27		1,433.19
07/29/2026	MATTHEW & PATRICIA MILLEN	FARMLAND PRESERVATION 26/27		5,209.18
07/29/2026	MATTHEW E & JENNIFER L TRAUGER	FARMLAND PRESERVATION 26/27		547.54
07/29/2026	MICHAEL R KRAMER & AMEY SENAPE	FARMLAND PRESERVATION 26/27		44.42
07/29/2026	NATHAN MACGREGOR O'BRIEN	FARMLAND PRESERVATION 26/27		1,213.84
07/29/2026	NEVADA MEASE	FARMLAND PRESERVATION 26/27		570.68
07/29/2026	NICHOLAS J & MELANIE TUMOLO	FARMLAND PRESERVATION 26/27		488.59
07/29/2026	OATLANDSEIGHTY LLC	FARMLAND PRESERVATION 26/27		96.09
07/29/2026	PASQUALE W & DIANE M CROCE	FARMLAND PRESERVATION 26/27		222.91
07/29/2026	PD 1883 PLEASANT VIEW ROAD LLC	FARMLAND PRESERVATION 26/27		889.01
07/29/2026	PETER BENNETT & JEAN V NEVINS	FARMLAND PRESERVATION 26/27		891.20
07/29/2026	RAY L MYER	FARMLAND PRESERVATION 26/27		216.63
07/29/2026	RICHARD & MADELINE ZAVETA	FARMLAND PRESERVATION 26/27		3,696.96
07/29/2026	RICHARD W HUTCHINSON	FARMLAND PRESERVATION 26/27		970.82
07/29/2026	ROBERT D HUNTZINGER TRUST	FARMLAND PRESERVATION 26/27		1,177.35
07/29/2026	ROSEMARIE K MCILWAIN	FARMLAND PRESERVATION 26/27		865.68
07/29/2026	SANDRA OPITZ	FARMLAND PRESERVATION 26/27		297.75
07/29/2026	SCOTT EDWARD LEHR & KAHTY HANEY	FARMLAND PRESERVATION 26/27		507.98
07/29/2026	SHAWN T & HANNAH Z FORSTNER	FARMLAND PRESERVATION 26/27		45.37

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FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
07/29/2026	STEPHANIE S ZISKO	FARMLAND PRESERVATION 26/27		2,203.36
07/29/2026	STEPHEN M & GAIL C SOLTYSIAK	FARMLAND PRESERVATION 26/27		480.98
07/29/2026	STEPHEN SCHEETZ	FARMLAND PRESERVATION 26/27		407.39
07/29/2026	STEVEN NEUBERT	FARMLAND PRESERVATION 26/27		2,192.19
07/29/2026	TARA PURCELL	FARMLAND PRESERVATION 26/27		258.53
07/29/2026	TERRY MUSSELMAN	FARMLAND PRESERVATION 26/27		758.61
07/29/2026	THISTLE DEW FARMS LLC	FARMLAND PRESERVATION 26/27		175.81
07/29/2026	THOMAS HALDEMAN TR	FARMLAND PRESERVATION 26/27		48.42
07/29/2026	TIMOTHY & DOMINIQUE NEWMAN	FARMLAND PRESERVATION 26/27		5.38
07/29/2026	TIMOTHY R MEASE & MARIA VERZINO	FARMLAND PRESERVATION 26/27		840.04
07/29/2026	TODD O & TRINA M & BARBARA L QUINBY	FARMLAND PRESERVATION 26/27		1,381.85
07/29/2026	TODD O & TRINA M QUINBY	FARMLAND PRESERVATION 26/27		1,687.71
07/29/2026	TOM & KAREN COCHRANE	FARMLAND PRESERVATION 26/27		970.80
07/29/2026	TRAILS END TRUST	FARMLAND PRESERVATION 26/27		158.22
07/29/2026	TRAUGER'S FARM HOLDINGS LP	FARMLAND PRESERVATION 26/27		2,276.22
07/29/2026	WALTER E III & DEBRA L SEGL	FARMLAND PRESERVATION 26/27		583.98
07/29/2026	WEBSTER & NANCY SINGER JR	FARMLAND PRESERVATION 26/27		32.28
07/29/2026	WILLIAM A & LISA BURLAND	FARMLAND PRESERVATION 26/27		1,292.44
07/29/2026	WILLIAM J STEIN JR & JESSICA E THATCHER	FARMLAND PRESERVATION 26/27		536.65
07/29/2026	WILLIAM L & ANNE MCCARTHY	FARMLAND PRESERVATION 26/27		422.21
07/29/2026	WILLIAM S JR & LORI ORASCHIN	FARMLAND PRESERVATION 26/27		383.35
07/29/2026	WINDY KNOLL FARMS LLC	FARMLAND PRESERVATION 26/27		38.49

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FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
07/30/2026	ARAMSCO, INC	TRASH LINERS		791.20
07/30/2026	CARNEGIE LEARNING, INC	Quote A-65355		25,141.96
07/30/2026	CHARACTERSTRONG LLC	LICENSE 2026/27		13,992.00
07/30/2026	COMMONWEALTH OF PA	PA DEP CHAPTER 109 - SDW ANNUAL FEE		1,000.00
07/30/2026	EDPUZZLE INC	LICENSE RENEWAL 26/27		3,250.00
07/30/2026	HOME DEPOT CREDIT SERVICES	MAINTENANCE-SUPPLIES	PHS-MATERIALS AND SUPPLIES	439.96
07/30/2026	INTAND CORP	MEMBERSHIP 26/27		1,198.00
07/30/2026	JEFFREY DAVID COCHRAN	Residency Hearing		330.00
07/30/2026	MERCER MUSEUM	DEPOSIT FOR 4TH GRADE FIELD TRIP		105.00
07/30/2026	MOYER & SON INC	VEGETATION CONTROL		2,502.00
07/30/2026	MTI ENTERPRISES INC	FALL PLAY LICENSING		1,980.00
07/30/2026	NAPA OF OTTSVILLE	AUTO PARTS		56.99
07/30/2026	NATIONAL ART EDUCATION ASSOC	ART MEMBERSHIP 2026-27		280.00
07/30/2026	P P & L ENERGY PLUS CO	SPR - ELECTRICITY		2,969.99
07/30/2026	PASPA	MEMBERSHIP RENEWAL 26/27		225.00
07/30/2026	PIONEER MANUFACTURING COMPANY	PAINT FOR ATHLETIC FIELDS		1,115.00
07/30/2026	PIPERSVILLE GARDEN CENTER	TIN MOWER PARTS		248.99
07/30/2026	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	LEASE-POSTAGE MACHINE@DO		405.00
07/30/2026	PYE-BARKER DBA KEYSTONE FIRE AND SECURITY	INSPECTIONS/MONITORING/KITCHEN SUPPRESSION		12,003.90
07/30/2026	SCHOOL SPECIALTY LLC	SUPPLIES		78.28
07/30/2026	TEACHERS FIRST LLC	CURRICULUM SUPPLIES		5,000.00

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FUND ACCOUNTING PAYMENT SUMMARY

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Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
07/30/2026	T-MOBILE	CELL PHONES		541.84
07/30/2026	UNITED WAY OF BUCKS COUNTY	DED: U W of Bucks Co - Full Payroll Pay Date: 7/2/2026	DED: U W of Bucks Co - Full Payroll Pay Date: 7/17/2026	15.00
07/30/2026	VOYAGER SOPRIS LEARNING	LANGUAGE LIVE		1,908.25
07/30/2026	WAREHOUSE BATTERY OUTLET	PHS-BATTERY FOR SCRUBBER		18.90
07/30/2026	AMANDA DALTON	TUITION REIMBURSEMENT 25/26		1,099.00 #
07/30/2026	HOME DEPOT CREDIT SERVICES	MAINTENANCE-SUPPLIES		74.84 #
07/30/2026	TIMOTHY MCGORREY	TUITION REIMBURSEMENT 25/26		2,198.00 #
08/04/2026	3D MOLECULAR DESIGNS LLC	SCIENCE CLASSROOM SUPPLIES		660.00
08/04/2026	ADVANTAGE PRINT & DESIGN LLC	MAIN OFFICE SUPPLIES	SECURITY WINDOW ENVELOPES FOR A/P	583.25
08/04/2026	AMAZON CAPITAL SERVICES INC	wireless microphones/condenser mics	NEW LABELS FOR VISITOR PRINTER	5,113.46
08/04/2026	ANALYTICAL LABORATORIES INC	WATER TESTING SERVICES		35.00
08/04/2026	ARAMSCO, INC	Roll Towel & trash bags		8,941.00
08/04/2026	BEACON ATHLETICS	PAINT FOR ATHLETIC FIELDS		2,243.05
08/04/2026	DON ZOLIDIS, INC	FALL PLAY		200.00
08/04/2026	LAMINATION DEPOT INC	LAMINATION SUPPLIES		191.96
08/04/2026	LANCASTER-LEBANON IU 13	ADOBE CREATIVE CLOUD RENEWAL		6,201.00
08/04/2026	LONGSTRETH SPORTING GOODS	FIELD HOCKEY SUPPLIES		880.10
08/04/2026	NAPA OF OTTSVILLE	AUTO PARTS		23.99
08/04/2026	NCS PEARSON INC	GIFTED SCREENING TESTS		1,404.90
08/04/2026	PITNEY BOWES BANK INC. RESERVE ACCOUNT	POSTAGE FOR DO MACHINE		2,500.00
08/04/2026	PLASTICARDS INC	26-27 PARKING TAGS		497.31

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Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
08/04/2026	PORTA PHONE	HEADPHONE RECONDITIONING		749.00
08/04/2026	PYE-BARKER DBA KEYSTONE FIRE AND SECURITY	INSPECTIONS/MONITORING/KITCHEN SUPPRESSION		3,917.75
08/04/2026	SCHOOL SPECIALTY LLC	SPEC ED - FURNITURE		772.70
08/04/2026	SCREENCASTIFY LLC	Order # 00022582		600.00
08/04/2026	VIRCO INC	TABLE, 4000 SERIES - TRAPEZOID		435.76
08/04/2026	VISUAL SOUND INC	SMART PROJECTORS FOR ELEMENTARIES		69,900.00
08/04/2026	W W GRAINGER INC	MAINTENANCE-SUPPLIES		40.50
08/04/2026	ZANER-BLOSER	Quote# 00078141		2,376.55
08/06/2026	BUCKS COUNTY I U SCHOOLS	25/26 EARLY INTERVENTION FINAL YE BILLING		17,525.23 #
08/06/2026	PHMC INTEGRATED DBA FAIRWOLD ACADEMY	SPECIAL ED SERVICES		92.75 #
08/07/2026	ADVANTAGE PRINT & DESIGN LLC	DISCIPLINE REFERRAL FORMS 8.5X11 3-PART FORMS		183.00
08/07/2026	AMAZON CAPITAL SERVICES INC	PRIMARY COLORED SHEETS FOR HALLWAY BOARDS	BUSINESS DEPT. AP COURSE SUPPLY	418.99
08/07/2026	CONTINENTAL PRESS INC	CLASSROOM SUPPLIES		168.73
08/07/2026	FRONTIER	PHONE-TREATMENT PLANT		92.81
08/07/2026	GEORGE KRAPF JR. & SONS INC.	TRANSPORTATION FOR 2026-2027 SCHOOL YEAR		59,513.12
08/07/2026	HENRY SCHEIN INC.	26-27 NURSE SUPPLIES		315.15
08/07/2026	NATIONAL ART EDUCATION ASSOC	MEMBERSHIP		140.00
08/07/2026	PYRAMID SCHOOL PRODUCTS	SCISSORS & LABELS		685.50
08/07/2026	ROCKALINGUA	SUBSCRIPTION 2026/27		199.00
08/07/2026	SCHOOL HEALTH CORP	26-27 NURSE SUPPLIES		188.23

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Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
08/07/2026	W.B. MASON CO. INC.	NEW PLASTIC FOLDERS		294.00
08/07/2026	EDLIO LLC	EDLIO		7,400.00
08/10/2026	ADVANTAGE PRINT & DESIGN LLC	PRINTED DISTRICT CALENDAR 26-27		3,785.00
08/10/2026	AHEAD INC	SERVER MAINTENANCE RENEWAL		15,921.00
08/10/2026	HEALTH SCIENCES & LIBRARY	LIBRARY DATABASE FEE		325.00
08/10/2026	JAMES M KELLER	FARMLAND PRESERVATION 26/27		2,537.56
08/10/2026	MINUTEMAN SECURITY TECHNOLOGIES, INC	INTRUSION MONITORING		420.00
08/10/2026	NOODLE TOOLS INC.	LIBRARY SUBSCRIPTION		612.00
08/10/2026	POWERSCHOOL CORP DBA POWERSCHOOL GROUP LLC	RENEWAL 2026/27		2,684.85
08/10/2026	REPUBLIC SERVICES #320	TRASH/RECYCLING SERVICE 26/27		1,660.47
08/10/2026	SINGLEWIRE SOFTWARE LLC	TRAINING FOR VISITOR AWARE		3,040.00
08/10/2026	WEHRUNG'S FAMILY HOME CENTER INC.	MAINTENANCE SUPPLIES/MATERIALS		724.31
08/11/2026	KCBA ARCHITECTS INC	PROFESSIONAL SERVICES THROUGH 06/30/2026		0.00 #
08/11/2026	KCBA ARCHITECTS INC	PROFESSIONAL SERVICES THROUGH 06/30/2026		10,110.29 #
08/12/2026	AHOLD FINANCIAL SERVICES	MAINTENANCE LUNCHEON GIANT		61.45
08/12/2026	AMAZON CAPITAL SERVICES INC	CLASSROOM SUPPLIES	OFFICE SUPPLIES	660.07
08/12/2026	ANALYTICAL LABORATORIES INC	LIBRARY FOUNTAINS		140.00
08/12/2026	BLICK ART MATERIALS LLC	CLASSROOM SUPPLIES		998.49
08/12/2026	COWAN ASSOCIATES	WWTP CAPITAL IMPROVEMENT PROJECT		9,593.54
08/12/2026	DEFINABLE SOLUTIONS INC	EPIC ANALYTICS-SUBSCRIPTION		3,037.50

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
	08/12/2026	ENVIRONMENTAL CONTROL SYSTEMS INC	AHERA - OBTAIN SAMPLES ASBESTOS, PHS		770.50
	08/12/2026	GENERAL HEALTHCARE RESOURCES, LLC	NURSING 26-27	SPECIAL ED NURSING	576.00
	08/12/2026	HILLYARD, INC.	TECH SERVICE		704.89
	08/12/2026	JOHNSON CONTROLS FIRE PROTECTION LP	SERVICE CALL		2,077.50
	08/12/2026	KAPPE ASSOCIATES, INC DBA DXP COMPANY	WWTP CAPITAL IMPROVEMENT PROJECT		367,965.00
	08/12/2026	LAMINATION DEPOT INC	6 ROLLS OF LAMINATING FILM		191.95
	08/12/2026	MET-ED	ELECTRICITY BILLS		4,953.61
	08/12/2026	MODERN GROUP LTD.	GENERATOR RENTAL		3,510.00
	08/12/2026	MOYER & SON INC	PEST SERVICES - 2026-27		495.00
	08/12/2026	OFFICE TECHNOLOGIES	TONER		2,881.94
	08/12/2026	PYE-BARKER DBA KEYSTONE FIRE AND SECURITY	SPR SERVICE, BATTERY CHANGE		522.95
	08/12/2026	SCHOLASTIC CLASSROOM MAGAZINES	NY TIMES-ALEX BOBSEIN		1,318.68
	08/12/2026	SUNBELT RENTALS, INC.	SUNBELT RENTALS		1,304.96
	08/12/2026	SWAMPS AUTO WORKS	PA INSPECTION AND EMISSIONS		181.21
	08/12/2026	SWEET STEVENS KATZ&WILLIAMS LLP	LEGAL SERVICES - 2026/27		8,895.26
	08/12/2026	TOP OF THE MALL DELI	MAINTENANCE LUNCHEON		239.00
	08/12/2026	SHAUNA CHILTON	TRAVEL/EXPENSE		250.85
	08/05/2026	EBAY	TECH COMPUTER SUPPLIES/PARTS		0.00
	08/05/2026	LOWE'S	PHS-CEILING TILE		0.00
* 00WEX27001	08/05/2026	WEX BANK	GASOLINE FOR BUSES AND VANS	GASOLINE-MAINT,WHSE&IT	5,097.90

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
* AMER000731	07/31/2026	AMERICAN FIDELITY	DED:[Flex Spend Acct] FLEXIBLE SPENDING ACCOUNT - Pay Date: 7/2/2026	DED:[Flex Spend Acct] FLEXIBLE SPENDING ACCOUNT - Pay Date: 7/17/2026	24,585.21
* IRS0000717	07/17/2026	INTERNAL REVENUE SERVICE	Purpose: EE FED Pay Date: 7/17/2026	Purpose: ER FICA Pay Date: 7/17/2026	171,675.22
* IRS0000731	07/31/2026	INTERNAL REVENUE SERVICE	Purpose: EE FED Pay Date: 7/31/2026	Purpose: ER FICA Pay Date: 7/31/2026	178,424.82
* LST0000630	07/16/2026	BERKHEIMER ONE	Purpose: EE LST Pay Date: 5/22/2026	Purpose: EE LST Pay Date: 4/24/2026	3,006.00
* NJST000731	07/31/2026	STATE OF NEW JERSEY	Purpose: EE STNJ Pay Date: 7/31/2026	Purpose: EE STNJ Pay Date: 7/2/2026	1,259.47
* PAST000717	07/17/2026	PA DEPARTMENT OF REVENUE	Purpose: EE STPA Pay Date: 7/17/2026		20,759.29
* PAST000731	07/31/2026	PA DEPARTMENT OF REVENUE	Purpose: EE STPA Pay Date: 7/31/2026		21,023.56
* PAUC000630	07/21/2026	PA UNEMPLOYMENT COMPENSATION FUND	Purpose: EE UNEM Pay Date: 5/22/2026	Purpose: EE UNEM Pay Date: 6/19/2026	3,546.57
* PAUC063020	07/22/2026	PA UNEMPLOYMENT COMPENSATION FUND	Purpose: EE UNEM Pay Date: 5/22/2026	Purpose: EE UNEM Pay Date: 6/19/2026	3,545.19
* PENS000717	07/17/2026	PENSERV PLAN SERVICES INC.	DED:[Equitable] AXA EQUITABLE LIFE INS CO - Pay Date: 7/17/2026	DED:[Kades-Margolis] KADES-MARGOLIS CORPORATION - Pay Date: 7/17/2026	24,493.62
* SCDU000717	07/17/2026	PASCDU	DED:[Support] Spousal Support - Pay Date: 7/17/2026	DED:[Support] Child Support - Pay Date: 7/17/2026	2,212.15
* SCDU000731	07/31/2026	PASCDU	DED:[Support] Spousal Support - Pay Date: 7/31/2026	DED:[Support] Child Support - Pay Date: 7/31/2026	2,212.15
* VIRS000717	07/17/2026	INTERNAL REVENUE SERVICE	Purpose: EE MED Pay Date: 7/17/2026 Voided: 7/14/2026	Purpose: EE SS Pay Date: 7/17/2026 Voided: 7/14/2026	(79.06)
* VLST000630	07/16/2026	BERKHEIMER ONE	Purpose: EE LST Pay Date: 3/27/2026 Voided: 4/6/2026		(6.00)
* VOYA000717	07/17/2026	VOYA	Purpose: EE RETD Pay Date: 7/17/2026	Purpose: ER RETD Pay Date: 7/17/2026	3,711.07
* VOYA000731	07/31/2026	VOYA	Purpose: EE RETD Pay Date: 7/31/2026	Purpose: ER RETD Pay Date: 7/31/2026	4,120.28
* VPAST00717	07/17/2026	PA DEPARTMENT OF REVENUE	Purpose: EE STPA Pay Date: 7/17/2026 Voided: 7/14/2026		(15.87)

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GP - PENN COMM GENERAL FUND **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
* VPAUC00630	07/21/2026	PA UNEMPLOYMENT COMPENSATION FUND	Purpose: EE UNEM Pay Date: 1/2/2026 Voided: 6/3/2026	Purpose: EE UNEM Pay Date: 3/27/2026 Voided: 4/6/2026	(1.36)

10 - General Fund	**2,551,456.53**
Grand Total All Funds	**2,551,456.53**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**(12,647.85)**
Grand Total Other Disbursement Non-negotiables	**469,570.21**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**2,094,534.17**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**2,551,456.53**

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: FC - FSB FOOD SERVICE CKG **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
07/22/2026	CYBERSOFT TECHNOLOGIES INC.	PRIMEROEDGE SUBSCRIPTION LICENSES		5,916.75
08/10/2026	GENNX WHITSONS ACQUISITION, INC	FOOD SERVICE/CATERING-JUNE 2026	FOOD SERVICE/CATERING JUNE 2026	15,998.05 #
08/10/2026	DIVERSIFIED REFRIGERATION HOLDINGS, LLC	WH FREEZER REPAIR		331.48
08/12/2026	K & D FACTORY SERVICE INC	TINICUM STEAMER REPAIR		476.00

50 - FOOD SERVICE FUND	**22,722.28**
Grand Total All Funds	**22,722.28**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**0.00**
Grand Total Other Disbursement Non-negotiables	**0.00**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**22,722.28**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**22,722.28**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: GF - FSBP GENERAL FUND MM **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
* 0EQUT00012	07/31/2026	EQUITABLE FINANCIAL LIFE INSURANCE	PR DEDUCTION LIFE	PR DEDUCTION LTD	9,839.08
* HLTH000801	07/31/2026	BUCKS & MONTGOMERY CO SCH HEALTH CARE CONSORTIUM	PAYROLL DEDUC-WITHHOLD	MEDICAL INSURANCE	514,102.55

10 - General Fund	**523,941.63**
Grand Total All Funds	**523,941.63**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**0.00**
Grand Total Other Disbursement Non-negotiables	**523,941.63**
Grand Total Procurement Card Other Disbursement Non-negotiables	**0.00**
Grand Total Regular Checks	**0.00**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**523,941.63**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: PP - PLGIT PROCUREMENT **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
+ 0000PCARD2	08/05/2026	BACKBLAZE	ICLOUD STORAGE		97.69
+ 0000PCARD3	08/05/2026	MOBILE BEACON	INTERNET SERVICE		4,200.00
+ 0000PCARD4	08/05/2026	KNIGHT SOUND & LIGHTING, INC	TECHNOLOGY SUPPLIES		818.00
+ 0000PCARD5	08/05/2026	TWINGATE, INC	ANNUAL PLAN 26/27		540.00
+ 0000PCARD6	08/05/2026	MOSYLE CORPORATION	LICENSE RENEWAL 2026-27		1,650.00
+ 0000PCARD7	08/05/2026	EBAY	TECHNOLOGY SUPPLIES		177.61
+ 0000PCARD8	08/05/2026	LEHIGH VALLEY PBS	PHS SOCIAL STUDIES		60.00
+ 0000PCARD9	08/05/2026	PATTAN	CONFERENCE		175.00
+ 000PCARD10	08/05/2026	A/CAPA	CONFERENCE - DONNELLY		250.00
+ 000PCARD11	08/05/2026	ATTENDANCE/CHILD ACCTNG PROFESSIONAL ASSN OF PA	PIMS SECRETARY CONFERENCE		250.00
+ 000PCARD12	08/05/2026	KALAHARI-POCONOS	CONFERENCE LODGING-DONNELLY		162.00
+ 000PCARD13	08/05/2026	KALAHARI-POCONOS	CONFERENCE- DOBRYDNIA		162.00
+ 000PCARD14	08/05/2026	ATTENDANCE/CHILD ACCTNG PROFESSIONAL ASSN OF PA	PIMS SECRETARY CONFERENCE		390.00
+ 000PCARD15	08/05/2026	INDEED	JOB POSTINGS		150.03
+ 000PCARD16	08/05/2026	THE RESTAURANT STORE	AIR FRYER-SPORTS BOOSTER		9,114.00
+ 000PCARD17	08/05/2026	EDUCATION PLUS	MEMBERSHIP RENEWAL 26/27		1,099.00
+ 000PCARD18	08/05/2026	EIPRINTING DBA CHECKSFORLESS.COM	DEPOSIT SLIPS-FOOD SERVICE		146.95

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: PP - PLGIT PROCUREMENT **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

	Paymnt Dt	Vendor Name	Description Of Purchase	Description Of Purchase	Amount
+ 000PCARD19	08/05/2026	BUCKS COUNTY I U SCHOOLS	PROFESSIONAL DEVELOPMENT-BRUNTON		499.00
+ 000PCARD1R	08/05/2026	EBAY	TECH COMPUTER SUPPLIES/PARTS		455.94
+ 000PCARD20	08/05/2026	PASBO	PROFESSIONAL DEVELOPMENT-HEYWARD		180.00
+ 000PCARD21	08/05/2026	WALMART	5 - STOREX LARGE PLASTIC BOOK AND MAGAZINE BINS, ASSORTED COLORS SET OF 5		87.25
+ 000PCARD23	08/05/2026	SQUARE SIGNS LLC	MAGNETIC SIGNS-FLEET		282.20
+ 000PCARD24	08/05/2026	LOWE'S	MAINTENANCE TOOLS		123.94
+ 000PCARD25	08/05/2026	WALMART	26/27 NURSE SUPPLIES		214.27
+ 000PCARD26	08/05/2026	WALMART	26-27 NURSE SUPPLIES		145.09
+ 000PCARD27	08/05/2026	WALMART	26/27 NURSE SUPPLIES		182.20
+ 000PCARD28	08/05/2026	SPOKEO	MEMBERSHIP		29.95
+ 000PCARD29	08/05/2026	WALMART	26/27 NURSE SUPPLIES		198.98
+ 000PCARD30	08/05/2026	ANTEA USA INC	ONLINE UST TRAINING		150.00
+ 000PCARD31	08/05/2026	LOWE'S	PHS-CEILING FANS		365.97
+ 000PCARD32	08/05/2026	INDEED	JOB POSTINGS		595.88
+ 00PCARD22R	08/05/2026	LOWE'S	PHS-CEILING TILE		670.00

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

FUND ACCOUNTING PAYMENT SUMMARY

Bank Account: PP - PLGIT PROCUREMENT **Payment Dates:** 07/11/2026 - 08/12/2026

Payment Categories: Regular Checks, Non-negotiable Disbursements, Direct Deposits, Manual Checks, Procurement Cards, Credit Cards
Sort: **Payment Number**

10 - General Fund	**23,622.95**
Grand Total All Funds	**23,622.95**
Grand Total Credit Cards	**0.00**
Grand Total Direct Deposits	**0.00**
Grand Total Manual Checks	**0.00**
Grand Total Other Disbursement Non-negotiables	**0.00**
Grand Total Procurement Card Other Disbursement Non-negotiables	**23,622.95**
Grand Total Regular Checks	**0.00**
Grand Total Virtual Payments	**0.00**
Grand Total All Payments	**23,622.95**

* - Non-Negotiable Disbursement + - Procurement Card Non-Negotiable # - Payable within Payment P - Prenote D - Direct Deposit C - Credit Card ^ - Virtual Payment

Palisades School District Board of Directors Meeting (Wednesday, June 17, 2026)

Regular Board Meeting
Start Time: 7:00 pm
Location: PHS Library
An executive session is scheduled for this evening at 6:15 pm to discuss safety and security.

The public can participate in the School Board Meeting by phone by dialing (US) +1 216-930-8389 and entering the PIN number 969 545 825 and then pressing the "#" key. To view the meeting by live stream, please copy and paste this link into your browser. meet.google.com/umt-jhrc-axg
Public participants will be muted by default. District residents or employees must be present at the meeting to participate in public comment.
-If you require reasonable accommodations to access this meeting due to a disability, please contact Gary Adams (gadams@palisd.org) at least 48 hours prior to the meeting with a request for such accommodations.

To request to participate in public comment, please fill out a request form by 3:30 pm the day of the meeting. The link will be inactive after this time. A link to the form is found in the public comment sections of the meeting agenda.
You may also request participation by calling Deana Cronk at 610-847-5131 ext. 4024, and she will enter your information into the form. Requests can be made until 3:30 pm the day of the meeting.
Anyone wishing to participate in public comment must be present at the meeting.
The public will be called to speak by the President in the order the forms are received.
Individuals shall wait to be recognized by the presiding officer before commenting, must direct all comments to the Board, and must preface their comments by an announcement of their name, township of residency, and group affiliation, if applicable. If the commenter is an out-of-district resident employee, that must be announced. The public comment session at the beginning of the meeting may be limited to not more than one (1) hour. The second public comment period may be limited to not more than thirty (30) minutes. Each statement made by a participant shall be limited to three (3) minutes. Commenters may not cede their time to other individuals. Each commenter is allowed three (3) minutes in each public comment session. No individual may speak more than once on the same topic, unless all others who wish to speak on that topic have been heard and there is time remaining in the public comment period. The Board allows a cumulative time of three (3) minutes for each commenter, regardless of the number of topics on which they request to comment on. Groups may request up to seven (7) minutes of time for public comment by registering their intent with the Board Secretary seven (7) days in advance of the meeting and shall include the name and municipality of the participants(s), topic to be addressed, and group affiliation. If the topic of the group is related to any item on the action agenda, the group will be called during the first round of public comment. If the topic of the group is not related to an item on the action agenda, the group will be called during the second round of public comment. All statements shall be directed to the Board. Although the public comment period of the meeting is not a question-and-answer session between the public and the Board, the Board may direct staff to follow up and address public inquiries in a reasonably prompt manner. The presiding officer and/or the district solicitor have the authority to: Interrupt an individual to warn the commenter that the statement is too lengthy or conduct is otherwise in violation of this policy. After warning, terminate the individual’s opportunity to comment when the conduct continues and is in violation of this policy. Request an individual to leave the meeting when that person’s conduct is disrupting the operation of the meeting.[10][11]If the individual refuses to leave the meeting, request the assistance of school security personnel or law enforcement to remove the disorderly person to enable the Board to proceed with the orderly operation of the meeting.[12][13]Call a recess or adjourn to another time when an individual's conduct is otherwise in violation of this policy. Waive the Board’s rules regarding public comment with the approval of a majority of those present and voting to enable the Board to proceed with the orderly operation of the meeting. Where the presiding officer’s ruling regarding public comment is disputed, it may be overruled by a majority of those school directors present and voting.

All public Regular Board meetings are being audio recorded per Board Policy 006.2 Audio Recording of Board Meetings.

1. Meeting Opening-Regular Board Meeting-7:00 pm
Procedural: A. Meeting Participation Information
Procedural: B. Call To Order
Procedural: C. Salute to the Flag
Procedural: D. Roll Call

NAME	PRESENT/ABSENT
Director Beerer	PRESENT
Director Freeman	BY PHONE
Director Hallowell	ABSENT
Director Landis	PRESENT
Director LeBlanc	PRESENT
Director Nilsen	ABSENT
Director Ott	PRESENT
Director Ramos	PRESENT
Director Wenhold	PRESENT

NON MEMBERS- Superintendent- Dr. Bridget O'Connell - present
Secretary-Ms. Deana Cronk- present

2. Announcements
Information: A. An executive session was held on Monday, June 8, 2026, to discuss personnel, and on Wednesday, June 17, 2026, to discuss safety and security.

3. District Recognitions/Presentations

4. Committee Reports
Reports: A. Superintendent Report

Dr. O'Connell shared the Superintendent's report.

Reports: B. Student Representatives Report
There were no student representatives present.

Reports: C. Extracurricular Committee
Dr. James Ott-Committee Chairperson
Saul Ramos, Betsy Nilsen (Alternate-Scott Freeman)
Brian Gilbert-Committee Co-Chairperson
Location: Palisades High School Library
Time:6:30 pm
COMMITTEE MEETING SCHEDULE

	8/27/2025
	10/22/2025
	12/3/2025
	1/28/2026
	3/25/2026
	5/27/2026

Director Ott shared that the next meeting is at the end of August.

Reports: D. Education Program and Services Committee-REPORT FROM 6/10/2026
Dr. Karen Beerer-Committee Chairperson
Cora Landis, Silvia LeBlanc (Alternate-Betsy Nilsen)
Dr. Michael Donnelly-Committee Co-Chairperson
Location: Palisades High School Library
Time:6:30 pm
COMMITTEE MEETING SCHEDULE

	9/10/2025
	10/8/2025
	11/12/2025
	1/14/2026
	2/11/2026
	3/11/2026
	4/8/2026
	5/13/2026
	6/10/2026

Director Beerer shared the minutes from the June 10, 2026, meeting. Topics included:

- Updated French textbooks/workbooks
- End of year data review
- Draft plan course for digital literacy
- Toddle curriculum
- Dual enrollment- BCCC
- PALMS 2026-2027 schedule
- Cell phone policy feedback- grant funding to support community resources

She also shared that August 12, 2026, will be the next meeting.

Reports: E. Building and Grounds Committee
Scott Freeman-Committee Chairperson
Linda Wenhold, Dr. James Ott (Alternate-James Hallowell)
Al Crouthamel-Committee Co-Chairperson
Location:Palisades High School Library
Time:7:00 pm
COMMITTEE MEETING SCHEDULE

	8/27/2025
	9/24/2025
	10/22/2025
	12/3/2025
	1/28/2026
	2/25/2026
	3/25/2026

	4/22/2026
	5/27/2026
Next Meeting	6/24/2026

Director Freeman shared the date and time of the next meeting.

Reports: F. Fiscal Oversight Committee-REPORT FROM 6/15/2026
Saul Ramos-Committee Chairperson
Scott Freeman, James Hallowell (Alternate-Linda Wenhold)
Chris Berdnik-Committee Co-Chairperson
Location and Times: 9:00 am meetings at District Office Conference Room
6:00 pm meetings at Palisades High School Auditorium
COMMITTEE MEETING SCHEDULE

	7/21/2025
	8/11/2025
	9/15/2025
	10/14/2025
	11/17/2025
	12/01/2025 @ 6:00 pm budget presentation
	12/15/2025
	12/17/2025 @ 6:00 pm budget presentation
	1/20/2026
	1/21/2026 @ 6:00 pm budget presentation
	2/17/2026
	3/16/2026
	4/13/2026
	5/18/2026
	6/15/2026

Director Ramos shared the minutes from the 6/15/2026 meeting. Topics included:

- Bond issue PFM for 7.2 million for construction
- Healthcare consortium update
- Property and Casualty Insurance Renewal
- Delinquent Tax Services- Portnoff
- State and Federal Funds
- Transfer budgeted funds
- Authorization to clear checks between meetings
- Everdriven- service for transport one-to-one
- Tech Pool Counsel Pool Agreement
- Emergency Mobilation MOU
- Resolution 7A- updated
- BCIU agreement for PIMS services renewal
- Financial reports
- Budget transfers

He also shared the date and time of the next meeting.

Reports: G. Policy Review Committee
Silvia LeBlanc-Committee Chairperson
Linda Wenhold, Dr. Karen Beerer (Alternate-Cora Landis)
Rich Heffernan-Committee Co-Chairperson
Location: Palisades High School Library
Time:5:30 pm
COMMITTEE MEETING SCHEDULE

	8/20/2025
	9/17/2025
	10/15/2025
	11/19/2025
	2/18/2026
	3/18/2026
	4/15/2026
	5/6/2026-CANCELLED

	6/3/2026-CANCELLED

President LeBlanc shared that training will be made available for the new Keystone Agenda and PSBA Policy Portal in August.

Reports: H. UBCTS Joint Operating Committee
James Hallowell (December 2027), Dr. James Ott (December 2027), Cora Landis (December 2025), (Saul Ramos-Alternate December 2025)
Location:UBCTS Main Office Conference Room
Time:7:00 pm
COMMITTEE MEETING SCHEDULE

	8/20/2025
	9/18/2025
	10/16/2025
	11/20/2025
	12/18/2025
	1/15/2026
	2/19/2026
	3/19/2026
	4/16/2026
	5/21/2026
Next Meeting	6/18/2026

Director Landis shared the following:

- Summer camp June 22-25- enrollment is full, received county funds and donations
- Over one million dollars were earned by co-op students

She also shared the dates for upcoming meetings.

Reports: I. Bucks County Intermediate Unit Board of School Directors-REPORT FROM 6/16/2026
James Hallowell-Representative
Location: Bucks County Intermediate Unit
Time: 7:00 pm
COMMITTEE MEETING SCHEDULE

	7/15/2025
	8/19/2025
	9/16/2025
	10/21/2025
	11/18/2025
	1/20/2026
	2/17/2026
	3/17/2026
	4/21/2026
	5/19/2026
	6/16/2026

Reports: J. PSBA Liaisons
Director Landis and Director Nilsen-Co-Liaisons
Direct Landis shared:

- June 30th- end of fiscal year
- Saucon Valley School District raised funds for Special Olympics
- Survey due June 26th- to provide direction for advocacy
- June 18th- training for Keystone and Policy portal

Reports: K. Committee Approved Expenditures
No expenditures to report

5. Public Comments
Procedural: A. Regarding Items on Action Agenda
Please note: All comments are a summary to show the main topic of the comment/compliment/concern.

NAME	TOWNSHIP	TOPIC OF COMMENT
Joanne Allen	Nockamixon Twp	Trilled to see a 5-year contract for Dr. O'Connell. Hopes it is approved. Questioned how many students were in co-op at Tech School and if the $1,000,000 earned was from the start of the school year. Questioned where the $7,000,000 amount came from for the bond issue.

6. Action Agenda

Action (Consent): A. Motion to Approve: Minutes of Meeting, Financial Reports and Personnel Recommendations
Recommended Action: In accordance with Board Policy 006, a motion is in order to approve the Consent Agenda.

- Minutes from the June 3, 2026, meeting
- Finance Reports
- Personnel Recommendations Page

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos	x		x			
Director Wenhold		x	x			
TOTALS			7	0		

Deana Cronk noted that Lauren Goodwin is included on the Personnel Recommendation Page, and she is related to Debra Ferretti, who is an Instructional Assistant in the district.
Also, James Deppe is included on the Personnel Recommendations Page, and he is related to Laura Deppe, who is an Instructional Assistant in the district.
Dr. Karl Scheibenhofer congratulated Laura Heilig-Trexler on her retirement and shared a bit about her career at the middle school. President LeBlanc shared a personal story about HT and her daughter during COVID.
Director Wenhold questioned the need for temporary changes to the instructional assistant positions on the personnel page. Sue Keogh shared that hours are changed if needed for the new school year once the buildings know what their IEP one-on-one needs will be.

Action: B. Motion to Approve: Reappointment of Dr. Bridget O'Connell to the position of District Superintendent
Recommended Action: In accordance with the requirements of section 1073 of the Public School Code, a motion is in order to reappoint Dr. Bridget O'Connell to the position of District Superintendent, effective July 1, 2026, for a term of five years subject to the terms of the Agreement to be executed by Dr. O'Connell and the Board of School Directors.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer	x		x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott		x	x			
Director Ramos			x			
Director Wenhold			x			
TOTALS			7	0		

President LeBlanc shared:
Congratulations, Dr. O"Connell. We're happy to have you back, and one thing that I was pondering over the last 24 hours, as we came to a close of our negotiations, was that Dr. O'Connell is the most seasoned superintendent here in Bucks County and that really means something for a small district like ours. That gives us gravitas that a small district usually doesn't have. It gives us a steady hand after I won't say how many years, but many years of strong leadership, and helps us punch above our weight in things like legislative priorities, where Dr. O'Connell has literally made law by sort of slipping the right piece of paper to people that know and trust her. And while the negotiations were hard, I think we can all kind of put our arms around where we were, and that's how negotiations go. It's the board's job to really look after that position and ensure the best possible appointment and that we have. We worked hard together, and we got, I think, to a good point. And we really look forward as the district faces some headwinds here with declining enrollment and with a budget that I don't think the board was happy or satisfied with, and those kinds of budgets look very challenging across many different districts. That we do have some headwinds that we need your strong leadership for, and we look forward to partnering with you to get through that to help us make the right decisions for the district and for the taxpayers here. So we congratulate you. We thank you, and we look forward to a strong partnership ahead.

Action: C. Motion to Approve: Authorize the Board Treasurer and Business Administrator to issue checks
Recommended Action: A motion is in order to authorize the Board Treasurer and Business Administrator to issue checks for payment to vendors who submit invoices and employees who submit requests for reimbursement on or before the next regular meeting of the Board, and that record

of such payments be submitted for formal approval at the next regular meeting.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott		x	x			
Director Ramos			x			
Director Wenhold	x		x			
TOTALS			7	0		

Action: D. Motion to Approve: To receive funds pursuant to the state and federal programs and authorize expenditures (ROLL CALL)
Recommended Action: In accordance with state regulations, a motion is in order to receive funds pursuant to the following state and federal programs and authorize the expenditure of the monies listed through the 2025-2026 budget. The funds were reviewed by the Fiscal Oversight Committee at the June 15, 2026 meeting. The Committee is recommending approval. (ROLL CALL)

Start with Beerer	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer		x	x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos	x		x			
Director Wenhold			x			
Director LeBlanc			x			
TOTALS			7	0		

Roll Call results are included with the original minutes.

Action: E. Motion to Approve: Authorization to transfer budgeted funds based upon the adjustments of the end-of-year book balances (ROLL CALL)
Recommended Action: In accordance with Section 687 of the Pennsylvania School Code, a motion is in order to authorize the transfer of Budgeted Funds based upon adjustments to the end-of-year book balances as determined by the auditors. This was reviewed by the Fiscal Oversight Committee at the June 15, 2026, meeting. The Committee is recommending approval. (Roll Call)

Start with Freeman	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos	x		x			
Director Wenhold		x	x			
Director Beerer			x			
Director LeBlanc			x			
TOTALS			7	0		

Roll Call results are included with the original minutes.

Action: F. Motion to Approve: Preparation of a Bond Issue and Adoption of Reimbursement Resolution

Recommended Action: A motion is in order to authorize its proper officers and consultants to prepare for a bond issue, including the adoption of the Reimbursement Resolution. This was reviewed by the Fiscal Oversight Committee at the June 15, 2026, meeting. The Committee is recommending approval.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos	x		x			
Director Wenhold		x	x			
TOTALS			7	0		

There was a lengthy discussion over whether approving this motion locks the board into purchasing a bond.
It was determined that approving this motion does not lock the board into a bond purchase but rather allows them, if they wish, to include expenses already paid for projects in the last 90 days to be included in the bond.
If needed, a motion for the bond purchase would take place sometime in September or October of this year.

Action: G. Motion to Approve:Portnoff Associates for Delinquent Real Estate Tax Collection
Recommended Action: A motion is in order to approve the appointment of Portnoff Associates as the delinquent tax collector for Palisades School District. This was discussed at the Fiscal Oversight Committee meeting on June 15, 2026. The Committee is recommending approval.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott		x	x			
Director Ramos	x		x			
Director Wenhold			x			
TOTALS			7	0		

Action: H. Motion to Approve: Property and Casualty Insurance Renewal with WTW
Recommended Action: A motion is in order to renew Property and Casualty Insurance with WTW. This was discussed at the Fiscal Oversight Committee meeting on June 15, 2026. The Committee is recommending approval.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott		x	x			
Director Ramos	x		x			
Director Wenhold			x			
TOTALS			7	0		

Action: I. Motion to Approve:Agreement between Palisades School District and Bucks County IU #22 for the Technology Policy Pool Consortium
Recommended Action: A motion is in order to approve the Bucks County Technology Policy Pool Consortium Agreement between Bucks County Intermediate Unit #22 and Palisades School District. The agreement was reviewed by the Fiscal Oversight Committee at the June 15, 2026, meeting. The Committee is recommending approval.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer		x	x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos	x		x			
Director Wenhold			x			
TOTALS			7	0		

Action: J. Motion to Approve: MOU between Palisades School District and Springfield Township
Recommended Action: A motion is in order to approve the Memorandum of Understanding between Palisades School District and Springfield Township to establish Springfield Elementary School as a backup location for an Emergency Operations Center.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis		x	x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos			x			
Director Wenhold	x		x			
TOTALS			7	0		

Action: K. Motion to Approve: Purchase of updated version of workbooks, Thèmes, 2nd edition, to support AP French Curriculum
Recommended Action: According to policy 108, adoption of textbooks, a motion is in order to approve the purchase of the updated version of workbooks,Thèmes, 2nd edition, to support the AP French curriculum, and authorizes the administration to execute the purchase of the newest publication of the accompanying textbooks when they are published. This was discussed at the EPS Committee meeting on June 10, 2026. The Committee is recommending approval.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer	x		x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos			x			
Director Wenhold		x	x			
TOTALS			7	0		

Director Ramos questioned how many books would be purchased. Director Beerer shared that the approximate number is 20.

Action: L. Motion to Approve: Dual Enrollment agreement between Palisades School District and Bucks County Community College
Recommended Action: A motion is in order to approve the Dual Enrollment Agreement between Palisades School District and Bucks County Community College for the 2026-2027 school year. This was discussed at the EPS Committee meeting on June 10, 2026. The Committee is recommending approval.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer	x		x			
Director Freeman			x			
Director Hallowell					x	
Director Landis		x	x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos			x			
Director Wenhold			x			
TOTALS			7	0		

Action: M. Motion to Approve: Purchase of Toddle as the District's Curriculum Warehouse
Recommended Action: A motion is in order to approve the purchase of Toddle as the district's curriculum warehouse, beginning in the 2026-2027 school year. This was discussed at EPS Committee meeting on June 10, 2026. The Committee is recommending approval. This has been solicitor-reviewed.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer	x		x			
Director Freeman			x			
Director Hallowell					x	
Director Landis		x	x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos			x			
Director Wenhold			x			
TOTALS			7	0		

Action: N. Motion to Approve: Character Strong Pilot Program
Recommended Action: A motion is in order to approve the a contract for Character Strong, as a pilot program 2026/2027 school year, to support school counselors grades K-8. This was discussed at the EPS Committee meeting on May 13, 2026. The Committee is recommending approval. This has been solicitor-reviewed and will be paid through grant funding.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer	x		x			
Director Freeman			x			
Director Hallowell					x	
Director Landis		x	x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos			x			
Director Wenhold			x			
TOTALS			7	0		

Director Landis questioned what would happen in future years when grant funding isn't available. Dr. O'Connell shared that after the pilot, if the district would like to continue the program, it would come back to the full board for approval.

Action: O. Motion to Approve: Emergency Bus Mobilization Agreement
Recommended Action: A motion is in order to approve the Emergency Bus Mobilization Agreement between Palisades School District and Krapf Bus Company. The agreement is part of the District Emergency Operations Plan and was reviewed by the Fiscal Oversight Committee at the June 15, 2026, meeting. The Committee is recommending approval.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis		x	x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos	x		x			
Director Wenhold			x			
TOTALS			7	0		

Action: P. Motion to Approve: Minuteman Security and Life Safety to upgrade PHS intrusion system
Recommended Action: A motion is in order to approve Minuteman Security and Life Safety to upgrade the Palisades Senior High School intrusion system at a cost of $29,944.00

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis		x	x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos	x		x			
Director Wenhold			x			
TOTALS			7	0		

Action: Q. Motion to Approve: Agreement between Palisades School District and Cardinal Point
Recommended Action: A motion is in order to approve a 3 year agreement between Cardinal Point and Palisades School District for security officer services. This was discussed in Executive Session on May 6, 2026.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos	x		x			
Director Wenhold		x	x			
TOTALS			7	0		

Action: R. Motion to Approve: Contract between Palisades School District and Bucks County IU #22 for BCIU for PIMS Support

Recommended Action: A motion is in order to approve the contract between Palisades School District and Bucks County Intermediate Unit #22 for PIMS Support. The contact was reviewed by the Fiscal Oversight Committee at the June 15, 2026, meeting. The Committee is recommending approval.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer			x			
Director Freeman			x			
Director Hallowell					x	
Director Landis			x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott		x	x			
Director Ramos	x		x			
Director Wenhold			x			
TOTALS			7	0		

Director Wenhold questioned the amount of the increase. Dr. Michael Donnelly shared that the increase is $22. He also shared that Ms. Dobryndia has not completed a full course and when that time comes, probably within a few months, we can void the agreement if we wish.

Action: S. Motion to Approve: Title III Professional Development MOU
Recommended Action: A motion is in order to approve the agreement between Palisades School District and Carbon Lehigh IU to provide professional development in accordance with Title III federal funding. This was discussed at EPS Committee meeting on June 10, 2026. The Committee is recommending approval.

	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Beerer	x		x			
Director Freeman			x			
Director Hallowell					x	
Director Landis		x	x			
Director LeBlanc			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos			x			
Director Wenhold			x			
TOTALS			7	0		

Director Beerer shared that she looks forward to seeing how this goes. Dr. O'Connell shared that she will keep the board informed. If we find we're not thrilled with the restrictions or regulations, we do not need to participate moving forward. This is a one-year agreement. She's looking forward to working with the Carbon Lehigh unit, and we'll see how it goes.

Action: T. Motion to Approve: Updated Resolution #7A - 2025-2026 Homestead and Farmstead Exclusion (Roll Call)
Recommended Action: A motion is in order to approve the updated (due to rounding) Resolution # 7A - 2025-2026 pursuant to Act 1 of the 2006 Homestead and Farmstead Exclusion per attachment. The Resolution was reviewed at the Fiscal Oversight Committee Meeting at the June 15, 2026, meeting. The Committee is recommending approval. (Roll Call)

Start with Hallowell	MOTION ACCEPTED	MOTION SECONDED	AYE	NAY	ABSENT	ABSTENTION FORM ON FILE
Director Hallowell					x	
Director Landis			x			
Director Nilsen					X	
Director Ott			x			
Director Ramos	x		x			
Director Wenhold		x	x			
Director Beerer			x			
Director Freeman			x			
Director LeBlanc			x			

TOTALS			7	0		

The roll call results are included with the original minutes.

7. Discussion

Discussion: A. Budget Work Sessions 2026-2027

There was a lengthy discussion concerning the request to hold work sessions during the year, what they would look like, the mandates behind communications to the public, and the need for an agenda.

Director Wenhold would like to have professional development around the Homestead/Farmstead resolution. She would also like to hold a work session for questions concerning the budget.

Director Beerer would like to have work sessions during the budget process and concerning the consolidation of buildings.

Director Landis shared that other districts have agendas for their work sessions. She would like a time when opinions can be shared on the different things they are working on.

Director Freeman shared that he would support extra meetings if they are intentional and needed. He also supported an idea that Dr. O'Connell presented of using the evening when budget presentations take place as a time to work together on budget items.

There was discussion concerning the timeframe and procedural steps regarding the topic of building consolidation. Dr. O'Connell shared that KCBA will share their survey results in a presentation at the August Buildings and Grounds Committee meeting.

This will be a time to request more information and prepare steps on how to share with the public. Director Wenhold shared that she would prefer to skip the presentation to the committee and have the presentation to the full board.

Director Ramos shared that he would like a summer retreat to set goals.

President LeBlanc requested that topics of interest be shared with her, and also any unheard opinions concerning the work sessions or retreats.

8. Informational

There were no informational items.

9. Unfinished Business

There was no unfinished business.

10. Public Comments -concerning other items.

There were no public comments concerning other business.

11. Board Comments, Compliments, Concerns

Please note: All comments are a summary to show the main topic of the comment/compliment/concern.

BOARD MEMBER	COMMENTS/COMPLIMENTS/CONCERNS
Director Beerer	na
Director Freeman	I just want to say thank you to everybody, our teachers, administration, and our support staff. everybody that makes this school run for a great year. I want to thank our board for not always agreeing because that's what it's about. It's about bringing your passions, your ideas, your perspectives. bringing nine of us together to try to make the best decisions possible, and I consider it an honor to be a part of that, and I learn from all of you every day. Bridget, thankful to have you back. We appreciate everything that you do for us and for the school district, and looking forward to continuing to work together. And I want to say a special thank you to Sylvia because she takes so much stuff and gracefully puts it together with a smile on and brings our board meetings together, all of our various idiosyncrasies. And that is a lot of weight for granted. She signed up for it, but for volunteer work, while still covering all of her other hats. So, I just want to thank her for everything that she's done, and I hope that everybody has an enjoyable and safe summer. God bless.
Director Hallowell	ABSENT
Director Landis	I just want to clarify for Joanne that the million dollars was the earnings that don't go to the tech school.
Director LeBlanc	I told Scott I wouldn't do anything today. Look, I have made no secret to this board that I'm tired. This was a hard year. It was a good year. It was a productive year. And we didn't agree on everything. And I think there were moments of strong relationships between all of us, nothing unbreakable. But moments that we all kind of locked into something we really cared about, and that's a good thing. It's out of concern and love for the district and for our taxpayers and for our children, most first and foremost. I want to remind everybody how far we've come. It is really easy to tick off all the things that we didn't quite get to and the action items that we were 90% or we didn't cross the finish line on but we have a number of new curriculums the curriculums that's not good Latin but curriculi I'm that old that I know the Latin our math curriculum our science reading we've done significant amounts of work there. We have the Act 93 contract put together. We reformatted that. We really worked with the Act 93 group to reconceptualize some things. They were hard discussions. With Dr. O'Connell's contract reimagining a couple of things that had been in place for a while, for the benefit of Dr. O'Connell and the district together. So let's not lose sight of those things because, broadcasting our committee meeting, let's not forget we didn't use to do that. So many things that were baby steps that felt like baby steps at the time, but if you look back, and those of us that have been on the board a little bit longer from where we started to now, they are really significant improvements over time. And I have to say, as you were talking, Linda, all that came to mind was, I wonder if Thomas Jefferson felt as tired as I do right now. Certainly have bigger shoes than I do, but bringing people together is not easy. And not all of us are satisfied all the time. But that's precisely what makes the board beautiful is that there are nine of us, and there will always be things that we don't quite get to or that look, there are agenda items that I don't feel always get through that I would personally recommend, but that is the beauty of the board, and that's the beauty of cooperation and collaboration together. So, I thank everybody for that. I thank the administration, our teachers, our staff, and of course, our community for this journey that was this year. I look forward to getting a little bit of rest here, as

	we take a break and get some perspective about what we want to do next year. So I thank you, and I bid you adieu for a safe and wonderful summer.
Director Nilsen	ABSENT
Director Ott	na
Director Ramos	Dr. Scheibenhofer, I just want to say thank you for bringing up and sharing with us, Laura HT. My children had her, and I do remember going there and meeting with her at back-to-school nights. Another great story and I just thank you so much for sharing that because we hear so many of them from some retired teachers and having had three children go through our Palisades system here and graduate. It's really nice to hear the stories and I guess that's what brings us here. Some of us here probably all of us here. Just it's nice and please if you see her again tell her thank you from the Ramos'. I'm sure she might have remembered my son without a doubt and if Jordan had her she remember Jordan too Julie's always quiet but yeah I just want to say thank you again that was just a great way to end our school year sharing that great story with all of us here. To everyone else, have a safe and wonderful summer. To the dads, have a great Father's Day, and welcome back, Dr. O'Connell.
Director Wenhold	Father's Day is Sunday, so make sure to celebrate our fathers and family. This is foundational to a strong society. And be sure to get out your declaration and read it. We will celebrate Independence Day on July 4th, which is coming very quickly. There are so many things that we can be thankful for. We have been given a constitutional republic. It is the highest form of government devised by man. But it requires the greatest amount of human care and maintenance. We must teach it to the younger generation and remember the principles of freedom so we do not lose them. Free market economy is one example. This is the production and exchange of goods and services without interference from government or monopolies, regulated by the people and their choices. Taxes were meant to be equal under the law, treated the not equal outcomes. Free markets where contracts and terms of employment are negotiated between employers and particular employees without interference, independent of any other agreements. These are some of the reasons for the separation. There are 27 grievances. So between July 11th and the 28th of 1776, there was a committee of five men appointed to draft this formal declaration,and Jefferson was given the task to write the draft. It was presented to Congress on June 28th. There were debates and revisions removing a quarter of the original, including the strong condemnation of the slave trade. Edits were made for the sake of unity, or Great Britain would have certainly taken advantage and torn them apart. Unanimous support of the colonies was absolutely necessary. So, please don't forget, get it out, understand it. Thank you. Have a great summer.

Dr. O'Connell shared:
I'd like to thank the Board for approving a new contract and share that I am thankful for the opportunity to serve this community in my role as Superintendent. It is incredibly rewarding to work with our students, families, teachers, staff, administrators, and the School Board to provide the best possible academic and extracurricular experience possible, while maintaining fiscal responsibility for all district residents. Our ability to work together as a team with our focus on our students is what I love most about the Palisades School District. We certainly have some challenges ahead, but I know working together,r we'll be able to meet them and overcome them. So, thank you and have a great summer.

Director Landis shared that starting in July, Dr. O'Connell is the Superintendent of Records for the UBCTS.

12. Adjournment
Director Ott accepted the motion to adjourn, and Director Ramos seconded the motion.
The meeting ended at 8:38 pm.
Minutes are respectfully submitted by Deana L. Cronk.

RE: PESPA Third Party Vendor

Date: August 19, 2026

Purpose and timeframe:

This MOU is to address the need for Palisades School District to fill any Highly Qualified Instructional Assistant/Paraprofessional or Personal Care Assistant position unfilled. To date, the District has posted these positions, yet no one has applied.

The parties agree, intending to be legally bound, that the District may use a third party provider to temporarily fill the position identified above under the following conditions:

1. The vacancy for the position will continue to be posted internally and externally.

2. If a qualified candidate applies for the position, the District shall, as soon as is practicable, 1. Interview and hire said candidate and 2. Terminate the third party provider contract within ten (10) workdays of hire, or on the date the new employee is able to begin working, if longer than ten (10) days.

3. The entry of this MOU shall not constitute a past practice or precedent for either party to rely on in any subsequent dispute on any issues that may present between the parties. This MOU shall not be used in any subsequent grievance procedure, arbitration, or unfair labor practice as evidence of a practice on one or both parties.

4. This MOU shall expire on February 28, 2027

PESPA

By: _____ Date: _____
President

Palisades School Board

By: _____ Date: _____
President

AIA® Document G701® – 2017

Change Order

PROJECT: *(Name and address)*	CONTRACT INFORMATION:	CHANGE ORDER INFORMATION:
Palisades Middle School Auditorium Renovation 4710 Durham Road Kintnersville, PA 18930	Contract For: Electrical Contractor Date: June 17, 2026	Change Order Number: EC-001 Date: July 08, 2026
OWNER: *(Name and address)*	**ARCHITECT:** *(Name and address)*	**CONTRACTOR:** *(Name and address)*
Palisades School District 39 Thomas Free Dr Kintnersville, PA 18930	KCBA Architects 8 E Broad St, Hatfield, PA 19440	Wind Gap Electric, Inc. 125 West 7th Street Wind Gap, PA 18091

THE CONTRACT IS CHANGED AS FOLLOWS:
(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)
Costs associated with EC Alternate No.1 - Delete Motorized Hoists for Stage Rigging, to be accepted

The original Contract Sum was	$	1,873,900.00
The net change by previously authorized Change Orders	$	0.00
The Contract Sum prior to this Change Order was	$	1,873,900.00
The Contract Sum will be increased by this Change Order in the amount of	$	24,022.00
The new Contract Sum including this Change Order will be	$	1,897,922.00

The Contract Time will be unchanged by Zero (0) days.
The new date of Substantial Completion will be unchanged.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

ARCHITECT *(Signature)*	CONTRACTOR *(Signature)*	OWNER *(Signature)*
BY: Kaitlyn Cusumano, Design Professional *(Printed name, title, and license number if required)*	*(Printed name and title)*	*(Printed name and title)*
07/08/2026 *Date*	*Date*	*Date*

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Richard S. Cowan, PE (1910-1997)
James R. Leister, PE/PLS (1936-2006)
William D. Kee, PE *(Retired)*
Johann F. Szautner, PE/PLS *(Retired)*
Todd R. Myers, PLS *(Semiretired)*
Scott P. McMackin, PE
Charles R. Tomko, PE
Michael R. Smith, PE
Wayne V. Doyle, PE

VIA EMAIL: acrouthamel@palisadessd.org

August 6, 2026

Mr. Alan Crouthamel, Director of Facilities
Palisades School District
39 Thomas Free Drive
Kintnersville, PA 18930

Subject: Change Orders #1 – #4
Sewage Treatment Plant Upgrade
Nockamixon Township
CAI 14673.25

Dear Al,

Twining Construction Company, Inc., has presented four (4) change orders for changes to the project. The change orders include three (3) additions and one (1) credit. Descriptions and justifications for the requested amounts are provided on the attached change order documents.

A summary of the contract to date is provided below:

Original Contract Amount	$	690,963.54
Change Order 1	$	1,588.37
Change Order 2	$	955.06
Change Order 3	$	8,429.44
Change Order 4	$	(5,805.00)
Adjusted Contract Amount	**$**	**696,131.41**

Approval of the change orders will result in an increase of less than 1% of the original contract amount.

CAI has reviewed the requests and considers the change orders to be reasonable. We recommend the District consider approving the requests. The Contractor has completed work described in these requests to prevent delays to the project. I can be reached in my office at extension 116 or via e-mail at cbh@cowanassociates.com if there are any questions.

Sincerely,

COWAN ASSOCIATES, INC.
Sr. Project Engineer

Crystal B. Hessler, P.E

CBH:aew

Enclosures: Changes Orders #1 (3 pgs.), #2 (7 pgs.), #3 (9 pgs.), and #4 (3 pgs.)

Cowan Building • 120 Penn-Am Drive • P.O. Box 949 • Quakertown, PA 18951
Phone: 215-536-7075 • 1-800-492-5649 • Fax: 215-536-1582 • E-mail: cowan@cowanassociates.com
Web Site: www.cowanassociates.com

CONTRACT CHANGE ORDER

CAI No.: 14673.25
Order No.: 1
Date: 8/6/2026
State: PA
County: Bucks

Contract For: Sewer Treatment Plant Upgrades

Owner: Palisades School District

To: Twining Construction Company, Inc.
(Contractor)

You are hereby requested to comply with the following changes from the contract plans and specifications:

Description of Changes (Supplemental Plans and Specifications Attached)	DECREASE in Contract Price	INCREASE in Contract Price
Building 1 Drain Piping Changes		$1,588.37
NET CHANGE IN CONTRACT PRICE		$1,588.37

JUSTIFICATION:

Existing drain line configuration between building 1 and the treatment plant were found to differ from the construction plans. The construction plan description was prepared based on record plan data. Modification in the field required the purchase of different pipe fittings to complete connection of existing building 1 drain to the new influent pump station.

CONTRACT VALUE:

Original Contract Sum		$	690,963.54
Net Change by Previous Change Order(s) numbered	N/A	$	0.00
Net Change by This Change Order		$	1,588.37
NEW CONTRACT AMOUNT		$	692,551.91

The Contract total, including this and previous Change Orders, will be: Six Hundred Ninety-Two Thousand, Five Hundred Fifty-One Dollars and Ninety-One Cents ($692,551.91).

The contract period provided for completion will be: Unchanged

This document will become a supplement to the contract and all provisions will apply hereto.

Requested: _____ (Owner) _____ (Date)

Recommended: _____ (Owner's Engineer) 8/6/2026 (Date)

Accepted: _____ (Contractor) _____ (Date)

Twining Construction Co., Inc.

Proposed Change Order Request

Project: Palisades Sewer Treatment Plant
COR Description: Remove & Replace 5" gravity sewer T and re-plumb sink from building #1
COR#: 1

COST BREAKDOWN

LABOR COST

Classification	Rate	OT Rate	Total Regular Hours	Total OT Hours	Regular Rate Total	OT Rate Total	Total
Foreman	$85.00	$127.50	2.5		$ 212.50	$ -	$ 212.50
Laborer	$68.00	$102.00	2		$ 136.00	$ -	$ 136.00
Superintendent	$150.00	$225.00			$ -	$ -	$ -
Project Manager	$150.00	$225.00	2		$ 300.00	$ -	$ 300.00
Project Administrator	$50.00	$75.00	1.5		$ 75.00	$ -	$ 75.00
				Sub-Total			**$ 723.50**

On Base Labor Rate ONLY

Social Security @	6.20%	$ 44.86
Medicare @	1.45%	$ 10.49
Unemployment @	1.45%	$ 10.49
Workman's Compensation @	10.00%	$ 72.35
Public Liability Insurance @	2.00%	$ 14.47
	Sub-Total	**$ 152.66**
** Labor Markup	15.00%	$ 131.42
	TOTAL LABOR	**$ 1,007.58**

MATERIAL COST

Item	Quantity	Unit Cost	Sub Total	Tax	Total Cost
8x8x4 WYE DIP	1	$ 186.70	$ 186.70	6.00%	$ 197.90
Bolt Pack	1	$ 68.40	$ 68.40	6.00%	$ 72.50
4" 45 degree EI	1	$ 131.60	$ 131.60	6.00%	$ 139.50
4" Metal Band Fernco	1	$ 64.20	$ 64.20	6.00%	$ 68.05
		Sub-Total			**$ 477.95**
** Material Markup	15.00%				$ 71.69
		MATERIAL TOTAL			**$ 549.65**

EQUIPMENT/TOOL COST

Classification	Rate	Hours	Total Cost
			$ -
			$ -
			$ -
			$ -
		Sub-Total	**$ -**
	** Equipment Markup	15.00%	$ -
		EQUIPMENT TOTAL	**$ -**

SUBCONTRACT COST

Description	Price	Total Cost
		$ -

		$	-
		$	-
		$	-
	Sub-Total	**$**	**-**
	** Subcontract Markup 15.00%	$	-
	SUBCONTRACT TOTAL	**$**	**-**

Summary of Charges

Total Labor		**$**	**1,007.58**
Total Material		**$**	**549.65**
Total Equip./Tool		**$**	**-**
Total Subcontracts		**$**	**-**
Subtotal		**$**	**1,557.23**
Bond	**2.00%**	**$**	**31.14**
COR TOTAL:		**$**	**1,588.37**

An additional _____ day(s) will be required on contract time for this proposal.
Prices are subject to change if not accepted within 30 day(s).

Submitted By: Stephen McIntyre	Date: 06/26/26	Accepted By:	Date:

CONTRACT CHANGE ORDER

CAI No.: 14673.25
Order No.: 2
Date: 8/6/2026
State: PA
County: Bucks

Contract For: Sewer Treatment Plant Upgrades

Owner: Palisades School District

To: Twining Construction Company, Inc.
(Contractor)

You are hereby requested to comply with the following changes from the contract plans and specifications:

Description of Changes (Supplemental Plans and Specifications Attached)	DECREASE in Contract Price	INCREASE in Contract Price
Change of Main Power Breaker to MBR		$955.06
NET CHANGE IN CONTRACT PRICE		$955.06

JUSTIFICATION:

The final design of the package treatment plant main control panel required a change to the power feed from the site's main distribution panel. The costs associated with this change order cover labor required to make the modifications in the field.

CONTRACT VALUE:

Original Contract Sum		$	690,963.54
Net Change by Previous Change Order(s) numbered	1	$	1,588.37
Net Change by This Change Order		$	955.06
NEW CONTRACT AMOUNT		$	693,506.97

The Contract Total Including this and previous Change Orders Will Be: Six Hundred Ninety-Three Thousand, Five Hundred Six Dollars and Nintey-Seven Cents ($693,506.97).

The contract period provided for completion will be: Unchanged

This document will become a supplement to the contract and all provisions will apply hereto.

Requested: _____ (Owner) _____ (Date)

Recommended: _____ (Owner's Engineer) 8/6/2026 (Date)

Accepted: _____ (Contractor) _____ (Date)

Twining Construction Co., Inc.

Proposed Change Order Request

Project: Palisades Sewer Treatment Plant
COR Description: 300 Amp Breaker
COR#: 2

COST BREAKDOWN

LABOR COST

Classification	Rate	OT Rate	Total Regular Hours	Total OT Hours	Regular Rate Total	OT Rate Total	Total
Foreman	$85.00	$127.50			$ -	$ -	$ -
Laborer	$68.00	$102.00			$ -	$ -	$ -
Superintendent	$150.00	$225.00			$ -	$ -	$ -
Project Manager	$150.00	$225.00	1		$ 150.00	$ -	$ 150.00
Project Administrator	$50.00	$75.00	1		$ 50.00	$ -	$ 50.00
				Sub-Total			**$ 200.00**

On Base Labor Rate ONLY

Social Security @	6.20%	$ 12.40
Medicare @	1.45%	$ 2.90
Unemployment @	1.45%	$ 2.90
Workman's Compensation @	10.00%	$ 20.00
Public Liability Insurance @	2.00%	$ 4.00
	Sub-Total	**$ 42.20**
** Labor Markup	15.00%	$ 36.33
	TOTAL LABOR	**$ 278.53**

MATERIAL COST

Item	Quantity	Unit Cost	Sub Total	Tax	Total Cost
		$ -	$ -	6.00%	$ -
		$ -	$ -	6.00%	$ -
		$ -	$ -	6.00%	$ -
		$ -	$ -	6.00%	$ -
			Sub-Total		**$ -**
		** Material Markup	15.00%		$ -
			MATERIAL TOTAL		**$ -**

EQUIPMENT/TOOL COST

Classification	Rate	Hours	Total Cost
			$ -
			$ -
			$ -
			$ -
		Sub-Total	**$ -**
	** Equipment Markup	15.00%	$ -
		EQUIPMENT TOTAL	**$ -**

SUBCONTRACT COST

Description	Price	Total Cost
JWK Electric	$ 572.00	$ 572.00

		$	-
		$	-
		$	-
	Sub-Total	**$**	**572.00**
	** Subcontract Markup 15.00%	$	85.80
	SUBCONTRACT TOTAL	**$**	**657.80**

Summary of Charges

Total Labor		**$**	**278.53**
Total Material		**$**	**-**
Total Equip./Tool		**$**	**-**
Total Subcontracts		**$**	**657.80**
Subtotal		**$**	**936.33**
Bond	**2.00%**	**$**	**18.73**
COR TOTAL:		**$**	**955.06**

An additional _____ day(s) will be required on contract time for this proposal.
Prices are subject to change if not accepted within 30 day(s).

Submitted By: Stephen McIntyre	Date: 06/26/26	Accepted By:	Date:

From: Derek Geake
To: Matt Sklodowski
Cc: Nicholas Kaintz; steve@twiningconstruction.com; Drew Niper; Crystal B. Hessler
Subject: RE: Pump Station Feeder
Date: Wednesday, July 1, 2026 9:16:34 AM

Matt,

Sorry for the delayed response.

We are in agreement with your approach with replacing the trip module.

Thank you,

Derek Geake
Electrical Engineer
Snyder Hoffman Associates, Inc.

From: Matt Sklodowski <matt@jwkelectric.com>
Sent: Wednesday, June 24, 2026 12:49 PM
To: Drew Niper <dniper@snyderhoffman.com>; Crystal B. Hessler <cbh@cowanassociates.com>
Cc: Derek Geake <dgeake@snyderhoffman.com>; Nicholas Kaintz <nkaintz@snyderhoffman.com>; steve@twiningconstruction.com
Subject: Re: Pump Station Feeder

Drew

We already have our conduits roughed out of the pump station control panel for the #2/0 feeders. I believe they are pouring the pad today
I hear what you are saying, but I am not sure how easy your alternative would be. There would still be additional costs involved
Really just replacing the trip module in the existing 300-amp breaker is the most economical and quickest solution
Thanks
Matt

Matt Sklodowski
JWK Electric Inc
P.O. Box 441
Richboro Pa 18954
0: 215-322-5108
C: 215-416-1065

From: Drew Niper <dniper@snyderhoffman.com>
Sent: Wednesday, June 24, 2026 10:45 AM
To: Crystal B. Hessler <cbh@cowanassociates.com>; Matt Sklodowski <matt@jwkelectric.com>
Cc: Derek Geake <dgeake@snyderhoffman.com>; Nicholas Kaintz <nkaintz@snyderhoffman.com>; steve@twiningconstruction.com <steve@twiningconstruction.com>
Subject: RE: Pump Station Feeder

You don't often get email from dniper@snyderhoffman.com. Learn why this is important

Hi Matt,

Why don't we keep our 300A trip breaker and 350MCM conductors, hit a wireway within 10ft of the main disconnect of the pump station and splice down to #2/0 conductors? It is code compliant and keeps us from needing to change breakers or the majority of the feeder. Unless you are saying that swapping the breaker with a 400A frame, 175A trip and reducing the entire feeder will be more economical. Please let me know.

Thanks,

Drew Niper, P.E.
Principal/Electrical Department Head
Snyder Hoffman Associates, Inc.

From: Crystal B. Hessler <cbh@cowanassociates.com>
Sent: Tuesday, June 23, 2026 3:18 PM
To: Drew Niper <dniper@snyderhoffman.com>
Cc: Derek Geake <dgeake@snyderhoffman.com>; Nicholas Kaintz <nkaintz@snyderhoffman.com>
Subject: FW: Pump Station Feeder

Drew,

Please see Matt's thoughts. Would you please prepare verbiage and a redline of the drawing E3.1 capturing any wiring changes? I would like to issue a work change directive so that Matt can continue moving forward.

Thanks for your help!

Sincerely,
Crystal

From: Matt Sklodowski <matt@jwkelectric.com>
Sent: Tuesday, June 23, 2026 1:49 PM
To: Crystal B. Hessler <cbh@cowanassociates.com>; Steve McIntyre

<steve@twiningconstruction.com>
Subject: Re: Pump Station Feeder

Crystal
Yes, this is necessary. The breaker specified is a 300-amp breaker and can't be adjusted to meet the new feeder size.
We need to change the trip section of the breaker so we can adjust it to protect the new #2/0 feeder cables
I have not ordered the new trip mechanism, but we should think about it soon to avoid any delays at the end of the job
The breaker specified is a 400-amp frame.
It would be far more expensive to modify the panel to accept a 200-amp frame breaker.

Changing the trip mechanism in the existing breaker is the most cost-effective approach
Thanks
Matt

Matt Sklodowski
JWK Electric Inc
P.O. Box 441
Richboro Pa 18954
0: 215-322-5108
C: 215-416-1065

From: Crystal B. Hessler <cbh@cowanassociates.com>
Sent: Tuesday, June 23, 2026 1:34 PM
To: Matt Sklodowski <matt@jwkelectric.com>; Steve McIntyre <steve@twiningconstruction.com>
Subject: FW: Pump Station Feeder

Matt & Steve,

I asked SHA to clarify whether it's really necessary to change that breaker size. Derek is out so his supervisor, Drew Niper, reviewed the material and offered the information below.

First and foremost – have you already taken action on the change of the breaker size? I don't want to further complicate things at this point. I was only seeking options that may be of lesser impact.

If that change isn't already in progress, what are the impacts of the solution provided below? If this solution works, what do you need?

Sincerely,
Crystal

From: Drew Niper <dniper@snyderhoffman.com>
Sent: Tuesday, June 23, 2026 1:29 PM
To: Crystal B. Hessler <cbh@cowanassociates.com>; Nicholas Kaintz <nkaintz@snyderhoffman.com>
Cc: Derek Geake <dgeake@snyderhoffman.com>
Subject: RE: Pump Station Feeder

Crystal,

We can get away without changing the breaker in panel MDP, however, the conductors we have specified don't look like they can terminate on the main disconnect. We could reduce the conductors before they terminate but we will need to add a wireway. Do you want us to write up some verbiage to give the contractor direction for reducing the conductor size or let him figure it out?

Thanks,

Drew Niper, P.E.
Principal/Electrical Department Head
Snyder Hoffman Associates, Inc.

CONTRACT CHANGE ORDER

CAI No.: 14673.25
Order No.: 3
Date: 8/6/2026
State: PA
County: Bucks

Contract For: Sewer Treatment Plant Upgrades

Owner: Palisades School District

To: Twining Construction Company, Inc.
(Contractor)

You are hereby requested to comply with the following changes from the contract plans and specifications:

Description of Changes (Supplemental Plans and Specifications Attached)	DECREASE in Contract Price	INCREASE in Contract Price
Additional Costs for Expedited Acquisition of MDP		$8,429.44
NET CHANGE IN CONTRACT PRICE		$8,429.44

JUSTIFICATION:

Lead times for the originally submitted electrical gear from Square D changed between when the Contractor got his equipment quoted and when he got it ordered – changing from 2 weeks to 3 months. This would have put delivery of the main power panel into September. In order to avoid delaying the project, the Contractor found an alternate supplier who was able to provide the panel in the time frame necessary, but at an significant cost increase. This panel is currently installed. The Contractor seeks to recoup the additional expenses incurred to preserve the timeline.

CONTRACT VALUE:

Original Contract Sum		$	690,963.54
Net Change by Previous Change Order(s) numbered	1 – 2	$	2,543.43
Net Change by This Change Order		$	8,429.44
NEW CONTRACT AMOUNT		$	701,936.41

The Contract Total Including this and previous Change Orders Will Be: Seven Hundred One Thousand, Nine Hundred Thirty-Six Dollars and Forty-One Cents ($701,936.41).

The contract period provided for completion will be: Unchanged

This document will become a supplement to the contract and all provisions will apply hereto.

Requested: _____ (Owner) _____ (Date)

Recommended: _____ (Owner's Engineer) 8/6/2026 (Date)

Accepted: _____ (Contractor) _____ (Date)

Twining Construction Co., Inc.

Proposed Change Order Request

Project: Palisades Sewer Treatment Plant
COR Description: 400 amp panelboard from Eaton in lieu of Square-D
COR#: 3

COST BREAKDOWN

LABOR COST

Classification	Rate	OT Rate	Total Regular Hours	Total OT Hours	Regular Rate Total	OT Rate Total	Total
Foreman	$85.00	$127.50			$ -	$ -	$ -
Laborer	$68.00	$102.00			$ -	$ -	$ -
Superintendent	$150.00	$225.00			$ -	$ -	$ -
Project Manager	$150.00	$225.00	2.5		$ 375.00	$ -	$ 375.00
Project Administrator	$50.00	$75.00	2		$ 100.00	$ -	$ 100.00
				Sub-Total			**$ 475.00**

On Base Labor Rate ONLY

Social Security @	6.20%	$ 29.45
Medicare @	1.45%	$ 6.89
Unemployment @	1.45%	$ 6.89
Workman's Compensation @	10.00%	$ 47.50
Public Liability Insurance @	2.00%	$ 9.50
	Sub-Total	**$ 100.23**
** Labor Markup	15.00%	$ 86.28
	TOTAL LABOR	**$ 661.51**

MATERIAL COST

Item	Quantity	Unit Cost	Sub Total	Tax	Total Cost
		$ -	$ -	6.00%	$ -
		$ -	$ -	6.00%	$ -
		$ -	$ -	6.00%	$ -
		$ -	$ -	6.00%	$ -
			Sub-Total		**$ -**
		** Material Markup	15.00%		$ -
			MATERIAL TOTAL		**$ -**

EQUIPMENT/TOOL COST

Classification	Rate	Hours	Total Cost
			$ -
			$ -
			$ -
			$ -
		Sub-Total	**$ -**
	** Equipment Markup	15.00%	$ -
		EQUIPMENT TOTAL	**$ -**

SUBCONTRACT COST

Description	Price	Total Cost
JWK Electric	$ 6,611.00	$ 6,611.00

		$	-
		$	-
		$	-
	Sub-Total	**$**	**6,611.00**
	** Subcontract Markup 15.00%	$	991.65
	SUBCONTRACT TOTAL	**$**	**7,602.65**

Summary of Charges

Total Labor		**$**	**661.51**
Total Material		**$**	**-**
Total Equip./Tool		**$**	**-**
Total Subcontracts		**$**	**7,602.65**
Subtotal		**$**	**8,264.16**
Bond	**2.00%**	**$**	**165.28**
COR TOTAL:		**$**	**8,429.44**

An additional _____ day(s) will be required on contract time for this proposal.
Prices are subject to change if not accepted within 30 day(s).

Submitted By: Stephen McIntyre	Date: 06/26/26	Accepted By:	Date:

From: Matt Sklodowski
To: Steve McIntyre; Crystal B. Hessler
Subject: Palisades Pump Station
Date: Monday, July 6, 2026 4:44:51 PM
Attachments: Cuny & Guerber Email.pdf
Quote Sheets.pdf

Crystal /Steve

Here is the summary that led to the Change Order for the 400-amp panelboard

The Square-D panelboard that was submitted and approved by Snyder Hoffman on 3-2-26 was released for order on 3-6-26. At that time the anticipated lead time was 4-6 weeks which would have put us in good shape for our June start date.

On May 5th I was advised that Square-D had pushed the delivery date out to 8-14, which was an estimate. See the attached email from our Square-D supplier, Cuny & Guerber. Based on experience, I can guarantee that if we stayed with Square-D we would be looking at a September ship date. Unfortunately, we are in this predicament quite often because the push is for the gear manufacturers to supply gear to all the AI centers being constructed first, and we are left in the wings waiting.

Prior to this email I had been working with all our suppliers to see if anyone could do better. I had been waiting for the response from Square-D that was not coming per several requests which had me very concerned.

In the interim, I did get a response back from another supplier (Turtle & Hughes). They quoted me on a panel manufactured by Eaton that could be shipped in 2-3 weeks but at a premium cost.

Steve and I discussed this and in **good faith** submitted this panel for approval to Snyder Hoffman, which literally came back the same day. At that point, we ordered the panel in order to keep on track with the project schedule. If we had not, the project would be in trouble right now.

Eaton did keep their word, and we had the panel in 12 days, and it has since been installed. This was critical in order to schedule MetEd for their scope of work with the new incoming electric service. Please understand that I have been working with Danielle Wilson from MetEd since late March to get the new service installed and any hiccup in JWK Electric getting the new service installed for inspection would just push MeEd back in their scheduling. We should be getting our electrical underwriter inspection this week

and once Danielle gets a copy of the inspection certificate, she will schedule their work to be done. This puts on target to have no delays in getting permanent power to the pump station.

I have also attached our quote sheets from Cuny & Guerber and Turtle and Hughes for your reference

If you have any questions or require additional information, please let me know

Thank you,
Matt

Matt Sklodowski
JWK Electric Inc
P.O. Box 441
Richboro Pa 18954
0: 215-322-5108
C: 215-416-1065

Cuny & Guerber, Inc. | 305 Clearview Road, Suite 2, Edison, NJ 08837-3729
Office: 201.617.5800 x 213 | Fax: 201.617.5557 | Direct: 201-537-7489
rangeli@cuny.biz | cuny.biz My office hours are 8:00 am – 5:00 pm

From: Tom Vanko <TVanko@cuny.biz>
Sent: Monday, May 4, 2026 5:24 PM
To: Rich Angeli <RAngeli@cuny.biz>
Cc: Maria Romero <mromero@cuny.biz>
Subject: RE: Palisades Pump Station Panelboard

Sent email to the Schneider negotiator and cc'd you... have not heard back yet but hopefully soon.

From: Rich Angeli <RAngeli@cuny.biz>
Sent: Monday, May 4, 2026 5:19 PM
To: Tom Vanko <TVanko@cuny.biz>
Cc: Maria Romero <mromero@cuny.biz>
Subject: FW: Palisades Pump Station Panelboard
Importance: High

Tom, did you work anything up for JWK?

Spring time is TOOL time!

Rich Angeli | Inside Sales
Cuny & Guerber, Inc. | 305 Clearview Road, Suite 2, Edison, NJ 08837-3729
Office: 201.617.5800 x 213 | Fax: 201.617.5557 | Direct: 201-537-7489
rangeli@cuny.biz | cuny.biz My office hours are 8:00 am – 5:00 pm

From: Matt Sklodowski <matt@jwkelectric.com>
Sent: Monday, May 4, 2026 5:01 PM
To: Rich Angeli <RAngeli@cuny.biz>
Subject: RE: Palisades Pump Station Panelboard

Rich
Any update from Square-D?
Thanks
Matt

Matt Sklodowski

From: Matt Sklodowski
Sent: Wednesday, May 6, 2026 8:38 AM
To: 'Rich Angeli'
Subject: RE: Palisades Pump Station Panelboard

Morning Rich
Any luck with your meeting with Square-D
Matt

Matt Sklodowski
JWK Electric Inc
P.O. Box 441
Richboro Pa 18954
0: 215-322-5108
C: 215-416-1065

From: Rich Angeli <RAngeli@cuny.biz>
Sent: Tuesday, May 5, 2026 7:48 AM
To: Matt Sklodowski <matt@jwkelectric.com>
Subject: FW: Palisades Pump Station Panelboard
Importance: High

Matt-

Still no better promise date from SQD. Showing estimated ship date of 8/14

Tom, our switchgear manager, is working on another solution with expedited shipping. SQD will be here for a meeting today and he will follow with them

Spring time is TOOL time!

Rich Angeli | Inside Sales

CUNY & GUERBER, INC.
305 CLEARVIEW RD STE 2
EDISON, NJ 08837-3729
201-617-5800 Fax 201-617-5557

Quotation

QUOTE DATE	QUOTE NUMBER
02/18/26	S1389776

ORDER TO:
CUNY & GUERBER, INC.
305 CLEARVIEW RD STE 2
EDISON, NJ 08837-3729
201-617-5800 Fax 201-617-5557

PAGE NO.: 1

QUOTE TO:
JOHN W KAY ELECTRICAL CONTRACTING
1491 HATBORO ROAD
PO BOX 441
RICHBORO, PA 18954

SHIP TO:
JOHN W KAY ELECTRICAL CONTRACT
1491 HATBORO ROAD
PO BOX 441
RICHBORO, PA 18954

CUSTOMER NUMBER	CUSTOMER ORDER NUMBER	RELEASE NUMBER	SALESPERSON
8471	RFQ PALISADES PUMP		Brian Ward

WRITER	SHIP VIA	TERMS	SHIP DATE	FREIGHT ALLOWED
Rich Angeli	OTSW SOUTHWEST	Net Due 30 Days	02/18/26	No

ORDER QTY	PART NO	DESCRIPTION	Net Prc	Ext Prc
1ea		SQD LOT-PRICE ** FACTORY ASSEMBLED, NEMA 3R 400AMP MAIN, 65KAIC FULLY RATED TAXES NOT INCLUDED	9325.000	9325.00

*** This is a quotation ***
Prices are subject to change
without notice after 24 hours.
Applicable taxes extra!

Subtotal	9325.00
S&H CHGS	0.00
Amount Due	9325.00

TURTLE
Rethinking Energy. Advancing Tomorrow.

POWER DISTRIBUTION QUOTE

Date: 4/24/26

JWK Electric

Palisades Sewage Pump Station Panel

Turtle & Hughes is pleased to offer the following quote for your project. Thank you for the opportunity, and we look forward to supporting your requirements.

Bill of Material Base (BOM):

Item No.	Qty	Product	Description
	1	Panelboards	PRL4X, 36 Circuits, 400A, Fully Rated, 208Y/120V 3Ph 4W, Copper Bus, 65kAIC, 400A, 3P PDD33G0400 Main Breaker[Top Fed], Surface Mounted

Catalog No PCNFEFBTB56C
Designation MDP

Qty	List of Materials
1	400A, 3P PDD33G0400 Main Breaker
1	20A, 2P GHQ Branch Breaker
20	20A, 1P GHQ Branch Breaker
1	30A, 2P GHQ Branch Breaker
1	125A, 3P PDD23G0125 Branch Breaker
1	30A, 3P GHB Branch Breaker
1	300A, 3P PDD33G0300 Branch Breaker
1	3P Frame 2 Branch Provision Only
1	Copper Main Bus, 400 Amps
1	Std. Bolted Cu Ground Bar (Cu Cable Only)
1	Panel Nameplate - White with Black Letters
1	Type 3R Enclosure - Galvanized: RPCB2490G

1 – Ditek SPD D300-120/2083Y

Total Lot Price: $14,148.00 n/c (pricing is valid for 30 days from date of quote)

Notes:

- **Bill of material is limited to the listed items only.**
- **Based on our interpretation of the information provided.**
- **Quote does not meet specifications for Buy American, BABA, or PA Steel.**

CONTRACT CHANGE ORDER

CAI No.: 14673.25
Order No.: 4
Date: 8/6/2026
State: PA
County: Bucks

Contract For: Sewer Treatment Plant Upgrades

Owner: Palisades School District

To: Twining Construction Company, Inc.
(Contractor)

You are hereby requested to comply with the following changes from the contract plans and specifications:

Description of Changes (Supplemental Plans and Specifications Attached)	DECREASE in Contract Price	INCREASE in Contract Price
Reuse of existing concrete generator pad	($5,805.00)	
NET CHANGE IN CONTRACT PRICE	($5,805.00)	

JUSTIFICATION:

The existing generator slab dimensions were found to be adequate to accommodate the new generator. Reuse of the existing concrete foundation eliminated the need to demolish the existing foundation and pour a new foundation.

CONTRACT VALUE:

Original Contract Sum		$	690,963.54
Net Change by Previous Change Order(s) numbered	1 – 3	$	10,972.87
Net Change by This Change Order		$	(5,805.00)
NEW CONTRACT AMOUNT		$	696,131.41

The Contract Total Including this and previous Change Orders Will Be: Six Hundred Ninety-Six Thousand, One Hundred Thirty-One Dollars and Forty-One Cents ($696,131.41).

The contract period provided for completion will be: Unchanged

This document will become a supplement to the contract and all provisions will apply hereto.

Requested: _____ _____
(Owner) (Date)

Recommended: _____ 8/6/2026
(Owner's Engineer) (Date)

Accepted: _____ _____
(Contractor) (Date)

Twining Construction Co., Inc.

Proposed Change Order Request

Project: Palisades Sewer Treatment Plant
COR Description: Generator Foundation Credit
COR#: 4

COST BREAKDOWN

LABOR COST

Classification	Rate	OT Rate	Total Regular Hours	Total OT Hours	Regular Rate Total	OT Rate Total	Total
Carpenter	$85.00	$127.50			$ -	$ -	$ -
Laborer	$68.00	$102.00			$ -	$ -	$ -
Superintendent	$150.00	$225.00			$ -	$ -	$ -
Project Manager	$150.00	$225.00	0		$ -	$ -	$ -
Project Administrator	$50.00	$75.00	0		$ -	$ -	$ -
				Sub-Total			**$ -**

On Base Labor Rate ONLY

Social Security @	6.20%	$ -
Medicare @	1.45%	$ -
Unemployment @	1.45%	$ -
Workman's Compensation @	10.00%	$ -
Public Liability Insurance @	2.00%	$ -
	Sub-Total	**$ -**

** Labor Markup 15.00% $ -

TOTAL LABOR **$ -**

MATERIAL COST

Item	Quantity	Unit Cost	Sub Total	Tax	Total Cost
		$ -	$ -	6.00%	$ -
		$ -	$ -	6.00%	$ -
		$ -	$ -	6.00%	$ -
		$ -	$ -	6.00%	$ -
			Sub-Total		**$ -**

** Material Markup 15.00% $ -

MATERIAL TOTAL **$ -**

EQUIPMENT/TOOL COST

Classification	Rate	Hours	Total Cost
			$ -
			$ -
			$ -
			$ -
		Sub-Total	**$ -**

** Equipment Markup 15.00% $ -

EQUIPMENT TOTAL **$ -**

SUBCONTRACT COST

Description	Price	Total Cost
		$ -

		$ -
		$ -
		$ -
	Sub-Total	**$ -**
	** Subcontract Markup 15.00%	$ -
	SUBCONTRACT TOTAL	**$ -**

Summary of Charges

Total Labor	**$**	**-**
Total Material	**$**	**-**
Total Equip./Tool	**$**	**-**
Total Subcontracts	**$**	**-**
Subtotal	**$**	**(5,805.00)**
Bond 2.00%		
COR TOTAL:	**$**	**(5,805.00)**

An additional _____ day(s) will be required on contract time for this proposal.
Prices are subject to change if not accepted within 30 day(s).

Submitted By: Stephen McIntyre	Date: 06/30/26	Accepted By:	Date:

AGREEMENT FOR THE PROVISION OF ALTERNATIVE TRANSPORTATION SOLUTIONS

THIS AGREEMENT ("Agreement") is entered into between EverDriven Technologies, LLC. ("Contractor") and Palisades School District (the "District"), with the following facts:

A. Certain student(s) of the District require transportation to and from school and/or other transportation services as requested by the District.

B. Contractor will coordinate such transportation services. The District will reimburse Contractor for the provision of these services in accordance with the terms and provisions of this Agreement.

NOW THEREFORE, for a valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. Contractor Services

District may request, from time to time, that Contractor coordinate transportation services, which Contractor may agree to coordinate. To the extent accepted by Contractor, Contractor agrees to coordinate such transportation services and District agrees to pay Contractor in accordance with the provisions of this Agreement. Contractor's coordination of such transportation services pursuant to this Agreement are sometimes referred to herein as the "Services."

In operating under this Agreement, the District will purchase services from the Contractor through the Contractor's agreement with **OMNIA Partners Contract No. R230901** the provisions of which, while not attached hereto, are nonetheless incorporated herein by this reference, and in accordance with the pricing set forth in Attachment 1 of this Agreement, which is attached hereto and incorporated herein by this reference.

2. Term

The initial term of this Agreement shall commence on the final execution date of this Agreement and end on June 30, 2029. Either party can terminate with or without cause at any time with thirty (30) days prior written notice. At the end of the initial term, this Agreement will be automatically renewed for successive twelve (12) month periods (each a "Renewal Term") on the same terms and conditions, with the exception of any potential rate adjustments (see Adjustment of Rates section), unless either party provides the other with not less than thirty (30) days prior written notice.

3. Fees for Service

Contractor shall be paid the agreed sum based on fees outlined on Attachment 1, which is attached hereto and incorporated herein by this reference. Contractor shall invoice the District for the provision of the Services on a weekly basis and shall be paid within thirty (30) days after

Contractor submits invoice to the District for the provision of the Services for the relevant week. Any payment not received by Contractor within thirty (30) days of Contractor submitting invoice to District shall accrue interest at the lesser of (a) the rate of one and one-half percent per month or (b) the maximum rate allowed by law, commencing with the date of the invoice until payment is actually received by Contractor. All payments due and owing under this Agreement shall be made through automated clearing house ("ACH") transfers.

4. Adjustment of Rates

The rates established in this Agreement shall be automatically increased by three (3) percent annually, effective on the anniversary of the Agreement's effective date, no more than once per 12-month period, where determination of increase is at the sole discretion of the Contractor.

5. Trigger to Renegotiate

In the event of forces outside the control of Contractor, this Agreement may be renegotiated. Such events include, but are not limited to, new local, state and/or federal mandates (e.g., vaccination mandates), increase in a cost of doing business, new vehicle equipment requirements, wages, labor shortage, inflation/economic recession (CPI).

6. Force Majeure

In the event of circumstances beyond the control of Contractor or the District including acts of God, natural disaster, epidemic, pandemic, government shutdown, and the like, that reduce or eliminate the need for Contractor's Services, in order to maintain adequate readiness to serve the District, Contractor shall be excused from servicing District.

Contractor will submit for payment an invoice for each month in which regular transportation services would have taken place had the Force Majeure event not occurred. District will only be obligated to make such payment to Contractor if local, state and/or federal funds are provided to the District to mitigate financial losses to it and its contractors. The invoice will be calculated by the cost of the District's final day of regular transportation service before such event occurred multiplied by the number of school days in that particular month and subtracting 15%. If District elects not to agree to these terms, Contractor cannot assure resources will be available to the District when Force Majeure event ends.

7. Vehicles

As part of its Services and for the compensation set forth in this Agreement, Contractor agrees to coordinate the supply of such vehicles (the "Vehicles") as may be necessary to lawfully address the transportation requirements of the District. The District requires that all such Vehicles shall fully comply with all applicable laws and regulations. Contractor shall be solely responsible for the management and logistical support necessary to coordinate all Vehicles used in transporting students.

8. Cameras

District shall indicate, by checking the appropriate box below, whether camera systems are to be installed on board immediately or reserved for potential future implementation. The terms and conditions set forth in Attachment 7 are hereby incorporated into this Agreement. If District elects to implement camera systems, whether at the commencement of services or thereafter, the provisions of Attachment 7 shall become effective as of the date of such request by the District. Fees associated with the camera systems are set forth in Attachment 1.

☐ Cameras are required on board immediately.

X Cameras are not currently required but may be implemented in the future.

9. Student Damage to Vehicles

District shall be responsible for any damage to vehicle(s) caused by District student not to exceed Seven Hundred Fifty Dollars ($750) per incident. For any amounts above $750, District shall assist Contractor in seeking restitution from student's guardian(s). Contractor shall be required to furnish to the District documentation of the event (i.e. incident report, police report, etc.) within seventy-two (72) business hours of the incident.

10. Contractor Personnel and Subcontracted Service Providers

As part of its Services and for the compensation set forth in this Agreement, Contractor shall provide qualified and properly licensed personnel as required by laws and regulations and as deemed appropriate by Contractor to coordinate the Services. While Contractor may subcontract with service providers who will supply drivers ("subcontracted drivers") to provide student transportation services for the District, Contractor shall at all times remain responsible for the coordination of the Services under this Agreement. Contractor expressly represents and warrants to the District that it will only utilize subcontracted drivers that have obtained the necessary training and are properly licensed to perform the Services.

11. Contractor Insurance

Contractor shall obtain and maintain in full force and effect during the term of this Agreement, General Liability $1,000,000 each occurrence, Automobile Liability $1,000,000 combined single limit per accident, Sexual Misconduct Liability $4,000,000 limit, Workers Compensation in statutory limits and Employer's Liability $1,000,000 limit issued by insurance companies authorized to do business in the state. The District shall be notified at least thirty (30) days prior to cancellation of any such policy or policies (except 10 days for non-payment of premium).

12. Background Checks

Because Contractor will be providing transportation services for school children, it is a requirement of Contractor's insurance that Contractor require and Contractor shall require each Contractor personnel or subcontracted driver in a position requiring contact with students to undergo a background check verifying no prior convictions for or pleas of nolo contendere to a felony or misdemeanor offense involving moral turpitude, including any sexual offense involving a child listed in 24 P.S. Section 1-111.

13. Drug and Alcohol Testing

Contractor only contracts with transportation service providers who enroll their drivers in a drug and alcohol testing consortium that provide for pre-employment testing, as well as random, reasonable suspicion and post-accident drug and alcohol testing. Each consortium reports to Contractor when a driver tests positive for a prohibited substance as well as when a driver is enrolled and removed from the consortium pool.

14. Marketing

Subject to applicable laws regarding privacy of student information, District grants Contractor the right to publish true and verifiable results of the Services for purposes of marketing material, case studies, responses to requests for proposals, or other promotional and informational material developed by Contractor. "True and verifiable results" include but are not limited to cost savings realized by District, the number of students transported, and the number of trips conducted. True and verifiable results do not include personal information about students or families. District consents to Contractor's use of District's name, logo and/or trademark for any marketing materials that Contractor may disseminate to the public in promotion of Contractor's Services, provided that such use of the District's name, logo and/or trademark is solely for purposes of identifying District as a user of Contractor's Services.

15. Assignment of Contractor's Rights

Except as it relates to the entering into subcontracts as referred to in this Agreement, Contractor shall have no right to assign its rights or obligations under this Agreement; provided, however, Contractor shall have the right to assign this Agreement either to an affiliate of Contractor or as part of a transaction wherein it transfers substantially all of its assets.

16. Indemnification

Contractor hereby agrees to indemnify and hold the District, its Board Members, employees, agents, officers and assigns, free and harmless from and against all claims, causes of action, liabilities, damages, expenses and costs (including, but not limited to, attorney fees and court costs) arising out of any injury to any person or property sustained by the District and/or Contractor and/or any student(s), in connection with the gross negligence of Contractor or its subcontracted service provider or the subcontracted drivers pursuant to this Agreement.

District hereby agrees to indemnify and hold the Contractor, its directors, employees, agents, officers and assigns, free and harmless from and against all claims, causes of action, liabilities, damages, expenses and costs (including, but not limited to, attorney fees and court costs) arising out of any injury to any person or property sustained by the Contractor and/or District and/or any student(s), in connection with the gross negligence of the District pursuant to this Agreement.

17. Independent Contractor

In providing the management and logistical support necessary to coordinate the Services, Contractor shall be and act as an independent contractor in all respects and shall not, for any purpose hereunder, be or act as an employee or agent of the District. Nothing contained in this Agreement shall be deemed to create a partnership or joint venture between either of the

parties to this Agreement with each other. Contractor understands and agrees that as an independent contractor, it will not be eligible to participate in any benefits or privileges given or extended by the District to its employees. Contractor shall be solely responsible for the payment when due to appropriate taxing authorities of all federal and state income taxes and related obligations of any nature whatsoever on any consideration paid pursuant to this Agreement, as well as any interest, penalties or other sums due thereon and shall indemnify, and hold the District, its Board Members, Officers, employees and agents free and harmless therefrom.

18. Non-Circumvention

District agrees that during the term of this Agreement and for a period of twelve (12) months following the termination of this Agreement, District will not directly or indirectly contract with any subcontracted service provider or driver who has performed, or who has sought to perform, any subcontracted services under this Agreement for, or on behalf of, any subcontracted service provider or Contractor.

19. Notices

All notices or other communication required or permitted hereunder shall be in writing, and shall be personally delivered (including by means of professional messenger service) or sent by registered or certified mail, postage prepaid, return receipt requested, or by facsimile or email transmission followed by delivery of a "hard" copy, and shall be deemed received upon the date of receipt thereof.

To District:

_____

_____

_____

Phone: _____

Email: _____

To Contractor: Danielle Press, Chief Growth Officer
EverDriven Technologies, LLC.
5680 Greenwood Plaza Blvd., Suite 550S
Greenwood Village, CO 80111
Phone: 877-225-7750; Fax: 888-252-4342
Email: contracts@everdriven.com

Notice of change of address shall be given by written notice in the manner detailed in this paragraph.

20. Entire Agreement

This Agreement, and its Attachments which are incorporated herein by this reference, constitutes the entire Agreement between the parties with respect to the provision of the Service and may not be amended except by a writing signed by each of the parties.

21. Waivers

The waiver by either party of a breach or violation of any provisions of this Agreement shall not operate as, or be construed to be, a waiver of any subsequent breach of this Agreement.

22. Attorney Fees

In the event that either party brings an action against the other to enforce any condition or covenant of this Agreement, the prevailing party in such action shall be entitled to recover the court costs and reasonable attorney fees in the judgment rendered in such action.

23. Severability

In the event any of the provisions, or portions, or portions thereof, of this Agreement is held to be unenforceable or invalid, by any court of competent jurisdiction, the validity and enforceability of the remaining provision or portion of it shall not be affected.

24. Further Acts

Each party shall perform any further acts and sign and deliver any further documents that are reasonably necessary to carry out the provisions of this Agreement.

25. Counterparts

This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together will constitute one and the same instrument. Executed counterparts of this Agreement may be delivered by facsimile transmission or by delivery of a scanned counterpart in portable document format (PDF) by e-mail, in either case with delivery confirmed. On such confirmed delivery, facsimile or PDF signatures shall be deemed to have the same force and effect as if the manually signed counterpart had been delivered to the other party in person.

DISTRICT

By: _____

Title: _____

Signed: _____

Date: _____

CONTRACTOR

By: Danielle Press

Title: Chief Growth Officer

Signed: _____

Date: _____

ATTACHMENT 1 - Fees for Service

Trip Items	Fees
Trip Fee	$40.00
Per Mile Fee	$2.75
Minimum Trip Fee	$48.00
Additional Fees (as needed/requested):	
Camera Fee (per trip)	$2.75
Wheelchair Fee (per student)	$45.00
Car Seat/Safety Vest Fee (per student)	$5.00
Wait Time Fee (per 15 min.)	$60.00
Monitor Fee (per hour, 2-hour minimum)	$35.00
Ferry/Toll Fee	Market Fare
No Show or Late Cancel	Full Price of Trip

Definitions:

Trip: A trip is defined as a one-way transportation event with a student or monitor continually on board.

The total number of trips a District is charged for is arrived at by adding together each one-way trip. The District will only be charged for miles incurred while a student or Monitor is onboard the vehicle. When no student or Monitor is onboard the vehicle, no mileage charges will be incurred.

Additional Fees: Additional fees are only incurred per the request of the District to provide additional services. They can include, but are not limited to:

- **Wheelchair Fee:** A per student/per trip fee for students requiring a wheelchair vehicle
- **Car Seat/Safety Vest Fee:** A per student/per trip fee for students requiring a car seat/safety vest
- **Wait Time Fee:** Only incurred when authorized by the District to wait for a student. Billed on an hourly basis in 15 minute increments.
- **Monitor Fee** Only incurred when the District requests that the Contractor provide a student Monitor for the trip. School Districts usually provide the student's Monitor. When the District provides the Monitor, they are not charged a "Monitor Fee." The mileage incurred while a Monitor (whether provided by the Contractor or

the District) is onboard the vehicle without a student (transporting the Monitor to and from their pick-up location) is considered part of the overall route mileage and will be billed accordingly.

- **Ferry/Toll Fee:** Fee only incurred when the District requests that the Contractor provide a trip that would require the driver to use a ferry or toll. Fares will be calculated per one-way trip. Fares that are incurred will be considered part of the overall route mileage and will be billed accordingly.

1. **Mileage Charges**

Mileage charges are based on driving distance calculations from a third party provider (e.g. Google, MapQuest, Bing, ESRI). The calculations are based on fastest route, and the total is rounded up to the next whole mile. Contractor shall be responsible for plotting the routes collectively, and individually using Contractor's proprietary School Dispatch Software.

Under no circumstances will the District be required to pay for mileage to a pick up or destination other than those authorized by the District.

2. **Fuel Surcharges**

When the average gasoline price exceeds $5.00 per gallon, the mileage rate will be increased by calculating 50% of the price of gasoline that exceeds $5.00 and adding it to the base mileage rate. Thus, if the price of gasoline, according to the gasoline price index, is $5.20, the increase would be 50% of 20 cents, or 10 cents. The gasoline price index to be used shall be found under the category of "[Your Specific State or Region] U.S. Regular Gasoline Prices* (dollars per gallon)" on the following website: https://www.eia.gov/dnav/pet/pet_pri_gnd_dcus_nus_w.htm

3. **Invoicing**

The invoice shall contain this level of detail and additionally will separate the charges by route showing number of days and total cost. A No Show Report will also be provided with the invoice showing the students who were not transported each day of the billing period. In the event of a No Show, the trip will be billed at the normal rate. The Contractor requires 24-hour notice to remove a student from the route.

4. **When Routes Change or Students are Added or Removed**

When it becomes necessary to change a route for any reason, including adding or removing students, Contractor shall plot the revised or new route using Contractor's School Dispatch Software as described above in the most efficient manner based on the information known to Contractor at that time. Routes will be optimized from time to time as deemed necessary by Contractor or requested by the District. Routes will not be optimized more than once in a month. If the District adds a Student to be transported, that Student may be individually transported until routes are optimized.

ATTACHMENT 2 – The District agrees that the following policies shall be followed related to Student No-Shows and Late Canceled trips for trips serviced by the Contractor

No-Shows & Late Cancels

A No-Show occurs when no previous notice is provided to the Contractor by the District/guardian that a student will not be transported and a driver attempts to pick-up a student but the student is not there or is not ready. A Late Cancel occurs when less than 2-hour notice is provided to the Contractor by the District/guardian that a student will not need transportation.

Trips where a No-Show or Late Cancel occurs are billed at full trip charge.

Protocols for No-Shows:

If the driver attempts to pick-up a student on a scheduled trip in the AM but the student is not there or not ready, then the following scenarios apply:

a. If an AM rider No-Show occurs, the District will be billed for the AM trip and the afternoon trip will remain scheduled unless the Contractor is notified by the parent or the District to cancel the trip.
b. The District may set up a protocol to automatically cancel afternoon trips in the event of an AM Rider No-Show.
c. If the afternoon trip is cancelled within 2 hours of the scheduled pick-up time, the District will not be billed for the afternoon trip.

No-Show Reports

Each morning an email is sent from the Contractor's School Dispatch team to the District. This email is sent by 11 AM and alerts the District of the following circumstances:

- Which students were no-shows that morning
- How many consecutive days/trips they have been a no-show

The daily No-Show Report provides the District time to inform the Contractor's School Dispatch if one of the students on the No-Show Report is attending school that day and will still need a ride home in the PM.

The District is responsible for alerting the Contractor of any change requests based on the data provided in the No-Show Report, such as removing a student from a route due to multiple no-shows.

Student Removal / Student Cancellation:

Permanent Removal of Student from Route:

Permanent removal of a student from a route requires District notification/approval

- The District sends an email stating that a student needs to be removed from a route until further notice.

Impact:

Once the student is removed from the route, the student's spot is now gone and may be replaced with a different student, if available, to consolidate routes. If the student was the only one on that route, the route will be removed entirely and the driver then becomes available to service other routes.

Billing:

Will only be affected if:

- Trip is above the minimum and there is a reduction in the mileage as a result of removing the student.
- The student was the only one on the route, therefore the route is cancelled.

Cancellations/Temporary Removal:

Cancellation of a student from a route requires District notification/approval.

- A student is sick one day or will be going on vacation for a few days.

Impact:

Because this is a temporary change, the student is not replaced on the route and their space on the route is reserved for their return.

Billing:

If the student is a single rider and the student is cancelled or temporarily removed, no charges will be assessed. When cancelling or temporarily removing the pick-up/drop-off for a student who is part of a multiple rider trip, the District will be charged the normal trip rate.

ATTACHMENT 3 – Multi-District Billing: An Explanation

Should the District choose to share trips with a neighboring school district that is also under contract with EverDriven the shared trip will be prorated and billed according to the following explanation:

Proration of Trip Fees – EverDriven's Three Step Process

1. **Stand Alone District Trips:**

   Each districts' students are routed as stand-alone trips, district specific pricing is applied.

2. **Multi-District Trips**

   All of the students from the participating districts are combined into the most cost-effective trips, yielding new "Multi-District trips" and subsequent trip costs.

3. **Proration of Costs for Multi-District Trips**

   The total cost of the multi-district trips is then allocated to each district based upon the percentage of the districts stand-alone trip costs as compared to the multi-district trip costs.

4. **No Shows and Cancellations:**

   For the purpose of all Multi-District Trips, No Shows and Cancellations are applied to each District invoice as if the student had boarded the vehicle on schedule even if District notifies EverDriven with advanced notice of cancellation.

5. **Invoicing**

   The invoice shall separate the charges by route showing number of days and total cost. A No Show Report will also be provided with the invoice showing the students who were not transported each day of the billing period. In the event of a No Show, the trip will be billed at the normal rate. 24-hour notice is required to permanently remove a student from a route.

6. **When Routes Change or Students are Added or Removed**

   When it becomes necessary to change a route for any reason, including adding or removing students, Contractor shall plot the revised or new route using Contractor's School Dispatch Software as described above in the most efficient manner based on the information known to Contractor at that time.

   Routes will be optimized from time to time as deemed necessary by Contractor or requested by the District. Routes will not be optimized more than once in a month. If the District adds a Student to be transported, that Student may be individually transported until routes are optimized.

ATTACHMENT 4 – The District requires the following from all Subcontracted Driver(s) working with the Contractor.

As required by the District, prior to beginning services transporting students for the District, subcontracted drivers shall:

- Pass criminal history record checks, administered by third-party vendor, at both the county and national levels, confirming 7 years of recent history free of convicted felony offenses.
- Pass an official Department of Justice Sexual Offender Registry Check.
- Utilize identification badges during trip service.
- Obtain and maintain appropriate licensure for the state of operation and class of vehicle used for transportation efforts.

Consortium Consent Requirements are as follows:

- Contractor requires each subcontracted driver to enroll in a drug and alcohol consortium prior to servicing trips on behalf of Contractor.
- Contractor requires proof of entry into that consortium, with a consortium consent form, where the consortium and subcontracted driver both agree to provide Contractor with testing results and information for that subcontracted driver prior to servicing trips on behalf of Contractor.
- Contractor requires subcontracted drivers to provide proof of a negative pre-service drug and alcohol screening prior to servicing trips for Contractor, and will request proof of a post-accident/incident/reasonable suspicion drug and alcohol screening. The consortium will provide positive results from a random drug screening for subcontracted drivers, at which point Contractor will remove the subcontracted driver from servicing Contractor trips.

ATTACHMENT 5 – The District requires the following DRIVER TRAINING modules for all Subcontracted Driver(s) working with the Contractor.

As required by the District, prior to beginning services transporting students for the District:

Subcontracted drivers shall complete a CTAA-Certified Passenger Service and Safety (PASS) basic training program or equivalent. Subject areas include:

- Customer Service, Communication, Stress Management, and De-Escalation skills.
- Compliance with the Americans with Disabilities Act (ADA).
- Familiarity with Service Animals.
- Disability Awareness: Assisting the Visually Impaired; Hidden Disabilities; Stroke; Epilepsy and Seizure Disorders.
- Education pertaining to Bloodborne Pathogens (Hepatitis A, B, C; HIV, Dialysis).
- Securing Wheelchairs and acquaintance with common adaptive equipment, if the subcontracted driver services trips for EverDriven in a wheelchair accessible vehicle.
- Emergency and Evacuation Procedures.
- Driver/Passenger Sexual Improprieties.

ATTACHMENT 6 – The District requires the following from all Vehicle(s) providing service through the Contractor.

As required by the District, prior to beginning services transporting students for the District:

- Vehicles operated by subcontracted drivers will be maintained according to manufactured specifications with records, and/or inspection report(s) made available upon request. Contractor performs an annual 50+ point inspection of subcontractor vehicles to ensure the vehicle is SafeRide Certified.
- Vehicles operated by subcontracted drivers will be inspected annually by a certified 3rd party mechanic.
- Vehicles operated by subcontracted drivers will remain clean at all times during service.
- Vehicles operated by subcontracted drivers shall be marked with an EverDriven Window Decal
- Subcontractor vehicles must be appropriately registered in the state of operation and maintain active Personal Automobile Liability Insurance.

ATTACHMENT 7 – Camera System Implementation

1. The following language shall be incorporated into this Agreement, effective upon District's written indication of camera implementation needs:

   a. **Definitions**

      i. "Authorized Requestor" – an individual at the District who's been given permission to submit data requests on behalf of the District and its students

      ii. "Camera System" - Cameras (which may include road-facing, cab-facing and/or dual-facing dash cameras) and related system hardware and software

      iii. "Camera System Data" – audio and video recording, and still images of drivers

      iv. "Run Sheet" – Trip overview including the pick up address, drop off address, and pricing of the Trip, which will come to District in an email from Contractor's Routing Department

      v. "Trip" – One way transportation requested by the District

   b. **Installation and Use of Cameras on Vehicles**

      The requirement for vehicles to have cameras installed shall apply to all District trips requiring Camera System. Contractor agrees to install Camera Systems on vehicles for collection, monitoring, recording, transmission, storage, use and sharing with the District Camera System Data. Once the District submits a trip request to Contractor, the District shall receive a routed confirmation email from Contractor's Routing Department that will include the run sheet. Contractor shall undertake commercially reasonable efforts to complete the installation of the Camera System in the applicable Vehicle within fourteen (14) days of Contractor routing the trip request submitted by the District, and District receiving a run sheet from Contractor's Routing Department.

   c. **Camera Fees**

      District shall be charged a Camera Fee (per Trip) that shall be applied as of the first Trip run with a Camera System installed in the vehicle. Fees for Service shall be outlined under Camera Fee, according to Attachment 1.

d. Temporary Substitution of Vehicles

Should a substitute vehicle be required for a Trip, Contractor will use best efforts to use a vehicle that has a Camera System installed to service the Trip. If a Camera System is not installed in the substitute vehicle servicing the Trip, the District shall not be charged a Camera Fee.

e. Provision of Camera System Data

Contractor shall use commercially reasonable efforts to provide requested Camera System Data that captures interior and exterior video footage in color, high resolution, and interior audio recording. To obtain Camera System Data, the District must request same from Contractor in writing within seven (7) days after the applicable recording date. Such written request by the District must

i. Be made by the Authorized Requestor at the District, and

ii. Include a specific date and time range for the Camera System Data requested in two-hour increments.

Contractor will use commercially reasonable efforts to provide the requested Camera System Data within two (2) business days after its receipt of a written request for same from the District. If the District requests Camera System Data more than 27 days after the applicable recording date, Contractor will not be able to retrieve the same requested. Once extracted, the Camera System Data will be made available for viewing through a secure link. The District shall only request Camera System Data solely through its designated authorized requestor(s) as detailed below. If Contractor is requested to provide Camera System Data by any other person, Contractor has no obligation to provide the same to the requestor. The District may change its authorized requestor(s) by providing written notice to Contractor.

Name of Authorized Requestor _____

Email of Authorized Requestor _____

Phone Number of Authorized Requestor _____

*Additional Authorized Requestors can be added on the following page.

All Authorized Requestors must email cameras@everdriven.com to request audio/video data.

f. Required Parental/Guardian Consent

By requesting Camera System Services from Contractor, the District represents and warrants that it has received the written consent from parents and/or guardians of every student that will be transported in Vehicles equipped with the Camera System consenting to the use of the Camera System and the collection, storage, processing, transmission, storage, disclosure and use of Camera System Data pertaining to the applicable student. The District shall indemnify and hold Contractor and its affiliates and service providers harmless from and against any claims, cause of action, loss, fine, penalty, liability, cost or expense (including attorney's fees and other legal expenses) incurred or suffered by Contractor or its affiliates or service providers as a result of a breach of the foregoing representations and warranties.

g. Disclaimers; Limitations

The District acknowledges and agrees that the Camera System is provided by a third party provider and Contractor makes no representations or warranties, and disclaims any implied warranties, including without limitation, any implied warranties of title, merchantability, fitness for a particular purpose, non-infringement with respect to the Camera System or Camera System Data. In no event shall Contractor be liable to the District or any third party for any claim, cause of action, loss, fine, penalty, liability, damages, cost or expense (including attorney's fees and other legal expenses) arising from or related to the installation, maintenance, use, operation, lack of operation or malfunctioning of the Camera Systems or the collection, storage, processing, transmission, disclosure or other use of any Camera Data (including personal data) related thereto.

h. Removal of Camera System

Any request to remove the Camera System from a Vehicle requires written notice from District to Contractor. Contractor shall undertake commercially reasonable

efforts to uninstall the Camera System from the applicable Vehicle(s) within fourteen (14) days from the date the written request from the District for removal is received by Contractor. The District shall be charged Camera System Fees until the Camera System is uninstalled.

District Name: Palisades School District

To whom should contract notices be sent?

Name & Title: Chris Berdnik / Business Administrator

Address: 39 Thomas Free Drive.

City: Kintnersville State: PA Zip: 18930

Email: cberdnik@palisadessd.org

Who should our accounting personnel contact regarding accounts payable matters?

Name & Title: Dawn Milligan / Accounts Payable.

Email: dmilligan@palisadessd.org Phone: 610-847-5131 X 4003

Who should our dispatchers contact regarding routine transportation matters?

Name & Title: Colleen Gartland / Director of Fiscal Affairs

Email: cgartland@palisadessd.org Phone: 610-847-5131 X4006

Who should our dispatchers contact regarding emergencies, accidents or student behavior?

Name & Title: Colleen Gartland / Director of Fiscal Affairs

Email: cgartland@palisadessd.org Phone: 610-847-5131 x4006

Who should our dispatchers contact regarding *after-hours* emergencies or accidents?

Name & Title: Colleen Gartland / Director of Fiscal Affairs

Email: cgartland@palisadessd.org Phone: ~~610~~ 215-359-5508

Who should we email the No-Show Report to each morning?

Name & Title: Colleen Gartland / Director of Fiscal Affairs

Email: cgartland@palisadessd.org

Who should we email with EverDriven Technology Notices/Updates?

Name & Title: Colleen Gartland / Director of Fiscal Affairs

Email: Cgartland@palisadessd.org

everdriven

The True Standard in Student Transportation Safety

When it comes to student transportation, nothing matters more than getting students to school safely and reliably. That's why our operational standards align with 100% of applicable state-level and U.S. Department of Education regulatory requirements for small-capacity student transportation.

This is not the case with Transportation Network Companies (TNCs), who comply with the Public Utilities Commission requirements for commercial ride-shares. They are not purpose-built around the unique needs of students, especially those with disabilities, McKinney-Vento protections, or IEP requirements.

Here's how EverDriven safety standards compare to TNCs:

	EverDriven	TNC Drivers
Primary Passengers	Students (special education, McKinney-Vento, foster, etc.)	General public
Regulatory Oversight	Aligned with state and U.S. Department of Education regulations	State Public Utilities Commission
Background Screening	Extensive screening (national criminal, sex offender registry, child abuse registry, fingerprinting), continuous monitoring of Background and MVR	Basic criminal background check – typically no continuous monitoring or annual check
Driver Training	Student-specific safety training, student interaction, and crisis response	"Safe" driving; behind-the-wheel training generally not required
Child Safety Training	Child safety + evacuation + additional emergency procedures	Not required
Special Needs Awareness	Training for transporting vulnerable students (SPED, behavioral needs)	Not required
Student Management Training	Student behavior management and safety procedures	Not required
Drug & Alcohol Policies	Drug and Alcohol consortium – active, continuous monitoring	"Zero tolerance," meaning action is taken after the incident has occurred
Driver Conduct Standards	Enhanced standards for safely working with minors	General professionalism
Ongoing Training	Yearly SafeRide Education refreshers	Not required

EverDriven also adds safeguards, including enhanced vetting, structured oversight, and purpose-built technology to support transparency and accountability. **Because when it comes to Alternative Student Transportation, safety is always our top priority.**

everdriven.com

WOODS PURCHASE OF SERVICES AGREEMENT

This Agreement ("Agreement") made and effective on the date set forth below, by and between Woods Services, Inc., a Pennsylvania not for profit corporation ("WOODS"), and **Palisades School District** ("PURCHASER") (also referred to individually as the "PARTY" and together as the "PARTIES").

WHEREAS, PURCHASER desires to purchase from WOODS certain services ("SERVICES") according to terms and conditions set forth in this Agreement,

WHEREAS, WOODS is willing to provide the SERVICES according to the terms and conditions set forth in this Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, the PARTIES agree as follows:

1. PURCHASER agrees to purchase and WOODS agrees to provide the SERVICES for **William Dunkin** ("CLIENT") in accordance with the CLIENT'S Individualized Education Plan (IEP).

2. The PURCHASER agrees to reimburse WOODS for the SERVICES provided to CLIENT during fiscal year 2026-2027 in accordance with the rates outlined below:

Start Date: **July 1st, 2026**

Extended School Year ("ESY") – July and August:

- Education @ $444.28 per diem * 30 days = **$13,328.40**
- 1:1 Educational Aide @ $266.50 per diem ($41.00 per hour * 6.5 hours) * 30 days = **$7,995.00**

Total ESY = $21,323.40

Regular School Year ("RSY") – September through June:

- 1:1 Educational Aide @ $266.50 per diem ($41.00 per hour * 6.5 hours) *191 days = **$50,901.50**

Total RSY = $50,901.50

***TOTAL Annual Rate for Services*: $72,224.90**

("CONTRACT PRICE") which PURCHASER agrees are fair and reasonable. Unless stated herein, the costs and expenses to be paid by PURCHASER for the SERVICES shall be for the remainder of fiscal year 2026-2027.

3. In the event that CLIENT's service plan has changed in accordance with his/her Individualized Education Plan ("IEP") or Individualized Service Plan ("ISP"), the amount due by PURCHASER on behalf of CLIENT will either increase or decrease to reflect any pricing adjustment for services. For example, if CLIENT requires additional services and/or a higher level of care as reflected in the IEP and/or ISP, upon notice to PURCHASER and CLIENT from WOODS, PURCHASER will reimburse WOODS in accordance with additional services provided. This would similarly apply to circumstances when service changes resulted in a lower level of care as reflected in the IEP and/or ISP.

4. The term of this Agreement shall be from **July 1st, 2026** through **June 30th, 2027**, unless (1) CLIENT discharges prior to the end of fiscal year 2026-2027; and/or (2) a final and non-appealable order from a court of competent jurisdictions is entered determining that PURCHASER has no legal obligation to pay the fees for the CLIENT stated herein. In the event the foregoing occurs, PURCHASER and WOODS agree to attempt to negotiate in good faith a new Purchase of Services Agreement. If a new Purchase of Services Agreement is not agreed upon, paragraph 7, infra, with respect to termination, shall be applicable.

5. Except as otherwise agreed to in writing with respect to adult clients, it is expressly agreed and understood between the PARTIES that the CONTRACT PRICE shall not be reduced because of the absence of CLIENT from any program that is part of or complements the SERVICES; the sole exception being if CLIENT is hospitalized for a period of more than ten (10) consecutive days, in which event, PURCHASER shall receive a credit in an amount determined by WOODS in its sole and complete discretion.

6. PURCHASER fully indemnifies, defends, and saves WOODS harmless from any and all claims, actions, suits, or losses of any kind or nature, including reasonable attorney's fees, arising out of or related to any property damage, personal injury, death or any other third party claims that relate to or pertain to the CLIENT, the SERVICES, or WOODS' performance under this Agreement.

7. Either PARTY may terminate this Agreement upon giving thirty (30) days' written notice to the other PARTY of the intention to terminate SERVICES to CLIENT, subject to the provision of the Individuals with Disabilities Education Improvement Act of 2004 ("IDEA"). PURCHASER shall remove CLIENT from WOODS within the same thirty (30) day period. In the event, PURCHASER does not remove CLIENT within the thirty (30) day period, PURCHASER shall pay to WOODS, over and above all other monies of any kind or nature whatsoever due from PURCHASER under this Agreement including but not limited to the CONTRACT PRICES, the

additional sum of $200 per day for each day or partial day CLIENT continues to receive SERVICES. This additional sum shall be paid within 30 days of the date they are invoiced by WOODS to PURCHASER.

8. In the event that CLIENT exhibits behavior(s) that are considered exclusionary, WOODS and PURCHASER will work together to administer emergency discharge procedures, with the intent to ensure the safety of the CLIENT, WOODS employees, and other individuals served by WOODS. Exclusionary behaviors include those behaviors which pose a danger to CLIENT and/or others, and can include but is not limited, to, fire setting, and sexually reactive behavior.

9. This Agreement shall be governed by and construed according to the substantive laws of the Commonwealth of Pennsylvania, without regard to conflict of laws or principles. The PARTIES hereby consent to the exclusive jurisdiction of the Bucks County Pennsylvania Court of Common Pleas to hear and determine all issues and matters in difference arising out of relating to or pertaining to this Agreement.

10. All notices required under this Agreement should be in writing and shall be deemed to be received if transmitted by one PARTY to the other PARTY by one of the following methods: recognized overnight mail services; USPS certified mail, return receipt requested; or electronically if receipt of same is verified (other than "rate" letters from WOODS to PURCHASER which may be sent by ordinary first class mail) and to the following notice PARTIES at the following addresses:

If to Purchaser:

Palisades School District
39 Thomas Free Drive, Kitnersville, PA 18930

If to Woods:

Woods Services, Inc.
40 Martin Gross Drive, Langhorne, PA 19047
Attention: Farra Messinger, Contracts Administrator
Email: WSOCcontracts@woods.org
Phone: 215-750-4285

Changes in the above addresses or contact persons of either PARTIES shall be communicated in writing to the other PARTY within ten (10) days of the occurrence of same.

11. This Agreement shall not be modified except by virtue of a subsequent writing executed by the PARTIES.

12. This Agreement shall become effective on the earlier of the date that the SERVICES are first rendered or the date last below written.

13. This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which, taken together, shall constitute one and the same instrument.

IN WITNESS WHEREOF, the PARTIES hereto have set their hands and seals on the dates below written.

Signature page to follow

WOODS SERVICES, INC.

By (Signature):_____

Print Name: George W. Richards

Title: EVP & CFO

Date Signed: _____

Witness Name: _____

Witness Signature: _____

PURCHASER

By (Signature): _____

Print Name: _____

Title: _____

Date Signed: _____

Witness Name: _____

Witness Signature: _____

AGREEMENT TO PROVIDE
SPECIALIZED EDUCATIONAL SERVICES

This Education Program Placement AGREEMENT, hereinafter referred to as ("Agreement") is entered into this August 16th 2026 by and between UHS of Doylestown LLC d/b/a Foundations Behavioral Health, hereinafter referred to as ("Foundations"), a Pennsylvania for profit corporation with its principal place of business at 833 East Butler, Doylestown, PA 18901 and Palisades School District ("District") with its principal place of business at 39 THomas Free Drive, Kintnersville, PA 18930 .

WHEREAS, Foundations is a private psychiatric facility licensed and qualified to provide behavioral health services to adolescents in the Commonwealth of Pennsylvania;

WHEREAS, the LifeWorks School ("LWS") operated by Foundations is a licensed private academic school licensed by the Pennsylvania Board of Private Academic Schools under 22 PA Code, Chapters 51-63 and/or in accordance with The Private Academic School Law, Act 1988-11 whereby Foundations is authorized to enter into contractual arrangements to provide educational services to students meeting admission criteria;

WHEREAS, The LifeWorks School ("LWS") operated by Foundations will provide a 60 day Diagnostic Program in accordance with 22 PA CODE, Chapter 14 to assist the (School District) with its responsibility under Childfind. Participation in Foundations Diagnostic Program is part of the Tier 3 Response to Intervention (RTI) model used within the School District to ensure students in need of intervention are identified, evaluated, and served using evidence-based interventions.

WHEREAS, Foundations has developed a specific educational program (the "Program");

WHEREAS, District and Foundations have entered into a contractual arrangement, as further described herein;

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein, and intending to be legally bound, the parties hereto agree as follows.

ARTICLE I
DEFINITIONS

1. **Definitions**: The following definitions apply regarding the text of this Agreement:

   a. **"**Program". For purposes of this Agreement, "Program" shall be defined as Lifeworks School;

   b. "Student". For purposes of this Agreement, "Student" shall be defined as an enrolled student at District who has been designated by District as meeting admission criteria.

c. "Specialized Services". For purposes of this Agreement, "Specialized Services" include but are not limited to occupational therapy, physical therapy, speech and language pathology and school psychology.

d. "Withdraw". For purposes of this Agreement, "Withdraw" shall be defined as the removal of a student from the official roll of Program.

ARTICLE II
FOUNDATIONS OBLIGATIONS

1. **Matriculation Rights**. District shall have the right to refer students into the Program, under the following terms and conditions:

   a. Foundations has space available to accept enrollment of the student;

   b. District shall certify to Foundations that the student meets admission criteria and provide all pertinent information to Foundations regarding said student;

   c. District will provide information reasonably requested by Foundations to assess suitability of the student for the Foundations Program.

2. **Compliance with Department of Education Guidelines.**

   a. During the entire term of this Agreement, Foundations and District agree they shall both be and remain in compliance with all applicable guidelines, requirements and mandates issued by the Commonwealth of Pennsylvania, Department of Education. In addition, the following specific assurances apply:

      (1) Foundations agrees that it shall be and remain in accordance with all regulations published by the State Board of Private Academic Schools

3. **Facility Requirements and Environmental Health and Safety.**

   a. The LifeWorks School buildings and any other buildings owned by Foundations and utilized by LWS conform to all applicable State and local statutes, regulations and building and safety code requirements, in addition to applicable fire and panic requirements of state, county and local laws and regulations. The LifeWorks School buildings and any other buildings owned by Foundations and utilized by LWS have been approved by the appropriate Licensing and Inspection Bureau, and a valid Certificate of Occupancy has been issued by said Department of Licensing and Inspection Bureau.

   b. Foundations confirms the facilities owned by Foundations and utilized by the LWS currently comply with all physical welfare and safety regulations, ordinances or mandates prescribed or issued by the Department of Environmental Protection and

any applicable local governmental authority, and that said facilities shall be and remain in compliance with all such physical welfare and safety statutes, regulations, ordinances or mandates during the entire term of this Agreement.

c. Foundations confirms that educational facilities and grounds utilized by the LWS have been approved by the local municipality or Department of Health, and that said facility shall be and remain in compliance with all applicable regulations, ordinances, statutes or mandates during the entire term of this Agreement.

d. Foundations confirms the educational facilities utilized by LWS meet all state and local statutes regarding environmental health and safety and that artificial lighting facilities, heating facilities, ventilation and cleanliness standards are being provided in concert with 24 P.S. 7-736 and 7-737.

4. **Food Service**

a. It shall be the responsibility of Foundations to assure that any kitchen/cafeteria facilities used for food services for students at LWS, if any, meet all applicable state and local requirements regarding food safety and sanitation.

5. **Staffing**

a. Employees of Foundations working in the LWS program will be of good moral character and at least 18 years of age.

b. Employees' of Foundations working in the LWS program have completed the required Employee Health Questionnaire and Statement which has been certified by a licensed health care practitioner that the individual is free of serious communicable disease that may be spread through casual contact or that the individual has a serious communicable disease that may be spread through casual contact but is able to work in the facility if specific precautions are taken that will prevent the spread of the disease to children

c. Employees of Foundations working in the LWS program are citizens of the United States or hold a United States Immigration Service Visa which authorizes them to be employed in the U.S.

d. Foundations performs appropriate background checks on employees working in the LWS program and maintains a record as required by 24 P.S. 1-111 by 23 Pa.C.S. §6344 (b.1) and (c) for all such employees. Foundations will obtain the required forms and clearances for compliance with Act 114, Section 111 of the Public School Code and the Child Protective Services Law ("CPSL"). Criminal Record Checks and Child Abuse History Clearances within the timeframe as described by state and regulatory guidelines for all employees and contractors upon hire and they will be renewed every 60 months. Federal Bureau of Investigation (FBI) Criminal Record Checks will be obtained within the timeframe as described by federal, state and local guidelines for all staff upon hire and renewed every 60 months.

e. Pursuant to Act 24 of 2011, Act 82 of 2012, and Act 168 of 2014 Foundations requires all new employees hired to submit a copy of the Pennsylvania State Criminal History background check, their Federal Criminal History Record, and sign the PDE-6004 Arrest/Conviction Report and Certification Form as required by Act 114, Section 111 of the Public School Code and the CPSL.

6. **Student Attendance**

a. Foundations agrees it shall maintain records of student attendance in accordance with pupil attendance provisions under Chapter 11 of the State Board of Education regulations. The specific method for maintaining attendance records shall be a daily physical check of each student through Foundations Administrative and Teaching Staff, documentation of said daily physical check in a written Attendance Log, kept on file at LWS, with daily contact to each parent or guardian of said student if said student is not present when school is in session.

7. **Student Records**

a. Foundations agrees that during the entire term of this Agreement, District shall receive written progress reports for each District student matriculated into LWS. The written progress reports shall include subject and credit information, progress grade information, attendance information, discipline records, teacher and staff comments regarding said student's educational progress, and any applicable staff comments regarding the student's behavior, conduct or other pertinent issue regarding or related, in any way, with the education of said student. Additionally, the District will receive counselor reports to provide feedback regarding the appropriateness of returning to the regular classroom/school while the student is enrolled.

8. **Transportation**

a. The "District" will be responsible for transportation of said students to LWS in accordance with 24 P.s. 13-1361 and 67 Pa. Code Chapter 171

9. .**Health Services**

a. Foundations complies with Article 14 of the School Code and compliance with said statutes, ordinances and regulations shall be effectuated by means of making available a licensed and registered school nurse at LWS.

11. **Academic Standards and Assessment**

a. Foundations complies in full with the academic standards and assessment under Chapter 4 of the State Board of Education Regulations and the academic standards for Reading, Writing, Speaking and Listening, and Mathematics that were adopted

by the State Board of Education and published in the Pennsylvania Bulletin on January 16, 1999.

12. **Non-Discrimination**

a. Foundations agrees that the LWS will abide by all federal and state laws prohibiting discrimination in admissions, employment and operation on the basis of age, disability, race, creed, gender, national origin, religion, ancestry, need for special education services, subject to Foundations right to receive waivers from the same or Foundations rights of noncompliance as set forth in legal standard.

13. **Refusal to Accept Referral**

a. Foundations will evaluate for appropriateness each student referred to the LWS by District. Foundations reserves the right to refuse to accept any student, who Foundations determines, in good faith, is inappropriate for the LWS program.

15. **Proof of License**

a. Upon written request by District, Foundations shall provide District, within ten (10) days after Foundations written receipt of same, duly notarized as true and correct copies of the original permits, licenses and/or approvals set forth in Article II, paragraph 3 of this Agreement. Further, to the extent that Foundations does receive written permits, licenses and/or approvals regarding Article II, paragraph 3 of this Agreement, duly notarized as true and correct copies of the original permits, licenses and/or approvals shall be provided upon request to District.

ARTICLE III
DISTRICT'S OBLIGATIONS

1. **Transportation**

a. The "District" will be responsible for transportation of said students to LWS in accordance with 24 P.s. 13-1361 and 67 Pa. Code Chapter 171.

2. **Removal of Students**

a. If the student's presence poses a continuing danger to persons or property or an ongoing threat of disrupting the academic process, the District may immediately remove the student from the program with notice and a hearing to follow as soon as practicable.

3. **Educational Resources**

a. The District or the student's home school will provide LWS with materials for each student appropriate for the student's skills, grade level and age.

4. **Insolvency**

a. If District is or becomes insolvent, is declared a Distressed District under applicable Pennsylvania law, or is unable to pay any amounts due hereunder as said payments become due, then this Agreement shall automatically terminate upon the election of Foundations and all payments required hereunder for the remaining Term shall be accelerated and become automatically due and payable to Foundations within ten (10) days. If said payment is not received, all District students and related records shall not be entitled to continue to be matriculated at LWS and said records shall be forwarded by LWS to District. If said payment is received, the matriculated District students shall be entitled to remain enrolled at LWS as long as timely payments are received.

ARTICLE IV
SPECIAL EDUCATION

1. **Individualized Education Plan ("IEP").** The District and Foundations agree to share the responsibility for updating, modifying and, if necessary, creating a new IEP for special education students as follows:

a. Prior to or within a reasonable period of time from when a student is matriculated from the District to LWS, the District and LWS will review and modify, if necessary, the IEP to reflect the change in placement and/or address the needs of the student.

b. If a student's IEP expires while enrolled at LWS, the District and LWS agree to share responsibility for preparing a new IEP. Within a reasonable time period prior to expiration of the IEP, LWS will notify the District, student and parents and/or guardians of the need to schedule a meeting to discuss the IEP. District agrees to assist LWS to arrange the IEP meeting and to send an appropriate District Representative to participate in the meeting.

c. LWS will make a good faith effort to deliver all services directed by the IEP. However, the parties acknowledge LWS will not be able to deliver any Specialized Services directed by the IEP. The services of an independent contractor will be utilized to deliver the Specialized Services. LWS will notify the District when the services of an independent contractor are needed to deliver Specialized Services. Payment for the Specialized Services will be paid as specified in Article VI.

d. LWS will notify the District of the need to perform an evaluation. District agrees to screen and evaluate all District students identified by LWS and/or District will utilize LifeWorks Diagnostic Program for evaluation services.

e. If a student is enrolled in the LWS Program at the time the student's Evaluation Report expires, LWS will notify the District. The District accepts sole responsibility to decide who will perform the testing and produce the Evaluation Report.

ARTICLE V
INDEPENDENT CONTRACTOR RELATIONSHIP

1. **Engagement of Foundations.** District engages Foundations as an independent contractor, and not as an employee, to perform the services set forth below, and Foundations hereby accepts such engagement as an independent contractor upon the terms and conditions hereinafter set forth.

2. **Independent Contractor Status**. It is mutually understood and agreed that District and Foundations are at all times acting and performing as independent contractors. Foundations shall be solely responsible for the payment of unemployment compensation, worker's compensation and any income, occupational, F.I.C.A. or other taxes, assessments, interest or penalty of any kind whatsoever assessed by any governmental agency or entity which may pertain to any monies earned, collected, paid or charged by or to Foundations or any of its employees or agents, pursuant to this Agreement. Foundations shall defend, indemnify and hold District harmless with respect thereto. In addition, Foundations and its employees shall have no claim under this Agreement or otherwise against District for any employee benefits of any kind. No relationship, other than independent contractor, is created between the parties. Neither party has any rights as agents, employee, joint venturer or partner in the business of the other.

ARTICLE VI
COMPENSATION AND BILLING

1. **Compensation.** In full consideration of the performance of Foundations obligations under this Agreement, the District agrees to pay Foundations the sum of: Please see Appendix A.

The daily rate is subject to revision on an annual basis. The District agrees to pay the rate set by Foundations for each year of the Agreement. In the event a Student is withdrawn from Program, the District will be responsible for payment up to and including the day of withdrawal. A student is considered withdrawn from Program upon written notification from District of intent to withdraw the student. Withdrawal from Program will be effective in accordance with the Notice section of this Agreement, unless a longer notice period is required to comply with all applicable federal and state laws and regulations. Retroactive withdrawal dates shall be deemed invalid.

2. **Special Education Services.** The parties anticipate that from time to time a District Student placed at LWS will have an IEP that requires the services of an independent contractor to deliver Specialized Services to LWS students. The District acknowledges and agrees LWS must contract with qualified, licensed professionals to provide the Specialized Services. Foundations will be responsible for paying persons who provide Specialized Services to District Students. District agrees it will reimburse Foundations, on a monthly basis, all amounts expended to obtain Specialized Services for District Students.

3. **Billing.** Foundations will bill District on a monthly basis during the school year. Invoices are due and payable within thirty (30) days of receipt by the District.

ARTICLE VII
INSURANCE

1. **Foundations' Liability Insurance**. Foundations shall maintain, at its own cost, general liability insurance and professional liability insurance during the term of this Agreement in an amount of $1,000,000.00 per occurrence/$3,000,000.00 aggregate per year. Such coverage shall be effective to cover all services rendered by Foundations on behalf of District whether the claim arises (i) while Foundations is still covered by such policy or thereafter, or (ii) after the termination of Foundations relationship with District. Upon request, Foundations will provide a certificate of insurance to District. Foundations shall advise District in writing at least ten (10) days in advance of the cancellation or non-renewal of any insurance policy referred to above. Upon termination of this Agreement, Foundations shall continue such coverage or shall obtain "tail" coverage to protect Foundations and District in connection with all actions taken by Foundations pursuant to this Agreement. Foundations shall be permitted to maintain a program of insurance, self-insurance, captive insurance or any combination thereof to comply with the insurance requirements within this Agreement.

2. **District's Liability Insurance.** District shall maintain, at its own cost, general liability insurance and professional liability insurance during the term of this Agreement in an amount of $1,000,000.00 per occurrence/$3,000,000.00 aggregate per year. Such coverage shall be effective to cover all services rendered by District whether the claim arises (i) while District is still covered by such policy or thereafter, or (ii) after the termination of District's relationship with Foundations. Upon request, District will provide a certificate of insurance to Foundations. District shall advise Foundations in writing at least ten (10) days in advance of the cancellation or non-renewal of any insurance policy referred to above. Upon termination of this Agreement, District shall continue such coverage or shall obtain "tail" coverage to protect District and Foundations in connection with all actions taken by District pursuant to this Agreement.

3. **Insurance.** Foundations and District agree to provide mutual proof of liability and risk insurance in an amount equal to or greater than $750,000 and is deemed acceptable by LWS, the District and the District's Board of School Directors. For purposes of this Agreement, a self-funded or well rated insurance carrier, protected by the Pennsylvania Guaranty Fund or other deemed secure and stable by another similar and well recognized

stability index, shall be deemed an acceptable liability insurance carrier. In addition to the liability insurance coverage, LWS agrees to provide at all times during the term of this Agreement and to maintain worker's compensation insurance. LWS does not have any volunteer employees, but to the extent any volunteers are utilized by LWS, LWS shall procure mutually acceptable volunteer insurance. LWS and District further agree to provide each other with proof of said insurance during the entire term of this Agreement, which shall include a Certificate of Insurance naming both entities as additional insureds and setting forth the respective applicable insurance coverages and the policy term.

ARTICLE VIII
TERM AND TERMINATION

1. **Term**. The term of this Agreement shall commence on the first day of the school year beginning August 27th 2026, and shall remain in effect until the conclusion of the school year on August 12th 2027, subject to the termination provisions set forth below.

2. **Notice of Alleged Default.** In the event either party to this Agreement determines that another party to this Agreement is not meeting all of its material obligations hereunder, such party shall give written notice to the other party to cure the alleged defects in the performance of the applicable obligations under this Agreement. Such notice shall specify in detail the item(s) which the defaulting party is failing to perform pursuant to this Agreement. If at the end of a thirty (30) day period following such notice the party sending such notice is not satisfied such defect has been corrected, such party shall have the right to terminate this Agreement upon thirty (30) days written notice to the other party.

3. **Foundations Termination Rights**. Foundations retains the right to terminate or not to renew this Agreement, after written notice of default and a thirty (30) day opportunity to cure said default by District, for any of the following reasons:

   a. Failure to comply with LWS's requests for information regarding any matriculated students, or failure to cooperate with LWS staff regarding matriculation procedures set forth herein;

   b. Failure to make any payment required hereunder or pay any Foundations invoice when due;

   c. Violations of any provisions of state or federal law from which District has not been exempted;

   d. District or the District Board of School Directors has been indicted for and convicted of fraud.

4. **Effect of Termination**. In the event this Agreement is terminated, all monies due shall be paid according to the terms of the Agreement for services provided through the effective date of termination.

ARTICLE IX
CONFIDENTIALITY, HIPAA AND MHPA

1. **Confidentiality.** District and Foundations acknowledge both parties will have access to certain proprietary and confidential information of the other party including, but not limited to, curriculum, student data, and other information physically in the parties' possession, hereinafter referred to as ("Confidential Information"). District and Foundations agree not to use, disclose or divulge, directly or indirectly, any Confidential Information belonging to the other party during the term of this Agreement or at any time thereafter other than in connection with performing services under this Agreement. Each party (the "Disclosing Party") may, in the course of the relationship established by this Agreement, disclose to the other party in confidence non-public information concerning utilization management procedures, patient treatment and/or finances, and such party's earnings, volume of business, methods, systems, practices, plans and other Proprietary Information (collectively, "Confidential Information"). Each party acknowledges that the Disclosing Party shall at all times be and remain the owner of all Confidential Information disclosed by such party, and that the party to which Confidential Information is disclosed shall be use its best efforts, consistent with the manner in which is protects its own Confidential Information, to preserve the confidentiality of any Confidential Information which such party knows or reasonably shall know that the Disclosing Party deems to be Confidential Information. Neither party shall use for its own benefit or disclose to third parties any Confidential Information of the other party without such other party's written consent.

2. **The Family Educational Rights and Privacy Act .** The Family Educational Rights and Privacy Act (FERPA) 20 U.S.C. § 1232g; 34 CFR Part 99 is a Federal law that protects the privacy of student education records. The law applies to all schools that receive funds under an applicable program of the U.S. Department of Education. FERPA gives parents certain rights with respect to their children's education records. These rights transfer to the student when he or she reaches the age of 18 or attends a school beyond the high school level. Students to whom the rights have transferred are "eligible students." FERPA allows schools to disclose those records, without consent, to appropriate parties in accordance with 34 CFR § 99.31. To the extent LWS creates records and obtains information concerning LWS students that is protected by FERPA, LWS will remain in compliance with all applicable provisions of FERPA.

3. **HIPAA and the Mental Health Procedures Act.** The Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), a federal law, and the Mental Health Procedures Act ("MHPA"), a state law, require mental health facilities, like Foundations, to take specific steps to protect the confidential mental health information and records created

and/or obtained during the course of providing services to patients. To the extent LWS creates records and obtains information concerning LWS students that is protected by HIPAA and the MHPA, that confidential information will only be disclosed to the District upon valid authorization. Valid consent must be obtained from the student, parents and/or guardians. LWS will take reasonable steps to obtain authorization for release of information protected by HIPAA and the MHPA.

ARTICLE X
MISCELLANEOUS

1. **Access.** LWS agrees that the District shall have access, at mutually agreeable dates and times, to the records and facilities to ensure that the program is in compliance with all applicable provisions. All student records created or generated by Foundations are the property of Foundations; provided, however, that the District shall be entitled to reasonable access to such records. The parties shall maintain the confidentiality of the student records so as to comply with all applicable state and federal laws and regulations.

2. **Notification of Claims.** District agrees to promptly notify Foundations of all inquiries and complaints received by District concerning Foundations. District shall assist Foundations in responding to such inquiries and resolving such complaints.

3. **Assignment**. This Agreement may not be assigned, delegated or transferred by either party.

4. **Entire Agreement.** This Agreement contains the entire understanding among the parties hereto with respect to the subject matter hereof, and supercedes all prior and contemporaneous agreements and understandings, inducements or conditions, express or implied, oral or written, except as herein contained. The express terms hereof control and supercede any course of performance and/or usage of the trade inconsistent other than by an agreement in writing, duly signed by all parties. This Agreement may not be modified or amended other than by an agreement in writing, duly signed by all parties.

5. **Governing Law.** This Agreement shall be governed by and construed in accordance with the laws of the Commonwealth of Pennsylvania without giving effects to its conflict of laws provisions. The parties agree venue is proper in Bucks and Delaware County.

6. **Waiver**. The waiver by either party to this Agreement of any one or more defaults, if any, on the part of the other, shall not be construed to operate as a waiver of any other future defaults, either under the same or different terms, conditions, or covenants contained in this Agreement, in its Exhibits, or in written notice hereunder.

7. **Notices.** All notices shall be deemed received on the day personally delivered, or on the second day after mailing, certified or registered, return receipt requested, to the addresses

reflected on the signature page, or to such other addresses as the parties shall respectively by written notice designate.

8. **Binding Effects.** This Agreement shall be binding upon and shall inure to the benefit of the parties hereto and their successors.

9. **Counterparts.** This Agreement may be executed in counterparts. Facsimile copies of signatures shall serve as acceptable substitutes for original signatures, and shall be legally binding. By executing this Agreement, each party hereto ratifies that all necessary Board action has been approved and obtained prior to the execution hereof and each party shall be entitled to rely upon the compliance with said rules, regulations and statutes.

10. **Severability.** The parties agree that in the event any provision of this Agreement shall or become invalid or unenforceable in whole or in part for any reason whatsoever, the remaining provisions shall, nevertheless, be valid and binding as if such invalid or unenforceable provision had not been contained in this Agreement.

IN WITNESS WHEREOF, the parties have executed this Agreement the day and year first above written.

UHS of DOYLESTOWN LLC D/B/A FOUNDATIONS BEHAVIORAL HEALTH
833 East Butler Avenue
Doylestown, PA 18901

By:_____
Amy Smith
Chief Executive Officer
UHS of Doylestown LLC d/b/a Foundations Behavioral Health

Palisades School District

By:_____
Title

Appendix A

The daily rate is subject to revision on an annual basis. The district agrees to pay the rate set by Foundations for each year of the Agreement. Regular School Year ("RSY" daily rates are effective August 16th 2026 through June 30th 2027 and Extended School Year "ESY" daily rates are effective July 1st 2027 through August 20th 2027, or according to the 2026-2027 Program Calendar ("Calendar") which is incorporated herein by reference. RSY and ESY dates provided in the Calendar are subject to change at the sole discretion of Foundations. To the extent of any conflict between the effective dates provided in this Agreement and the Calendar, the Calendar shall control. The daily rate applies to either in-person/face-to-face education or remote/virtual learning. In the event a student withdraws from attendance, the district will be responsible for payment up to and including the day of withdrawal. In the event a student requires an ancillary service not listed below, Foundations will notify the district of the cost prior to the start of the service.

Rate Sheet	
Education Services:	**2026-2027 SY**
Emotional Support School Full Day	$ 284.00
Emotional Support School Half Day	$ 171.00
Emotional Support School ESY	$ 185.00
Emotional Support Elementary School Full Day	$ 304.00
Emotional Support Elementary School Half Day	$ 182.00
Emotional Support Elementary ESY	$ 198.00
Autism School Full Day	$ 400.00
Autism School Half Day	$ 240.00
Autism School ESY	$ 261.00
Autism II School Full Day	$ 451.00
Autism II School Half Day	$ 271.00
Autism School ESY	$ 294.00
Elementary ID Full Day	$ 461.00
Elementary ID Half Day	$ 277.00
Elementary ID ESY	$ 301.00
60 Day Diagnostic Program	$ 388.00
ASD 60 Day Diagnostic Program	$ 406.00

Rate Sheet (continued)	
Ancillary Services (per hour unless otherwise noted):	
One to One	$ 29.00
Personal Care Aide	$ 52.00
Physical Therapy	$ 201.00
Occupational Therapy	$ 189.00
Speech Therapy	$ 146.00
Feeding Team Services	$ 189.00
Augmentative Assistive Communication Services	$ 166.00
Brain Steps Services	$ 146.00
Vision Services	$ 196.00
Orientation and Mobility Services	$ 196.00
Technology for Visions Services	$ 196.00
Hearing Services (including Audiology)	$ 226.00
Interpreter Services (Daily Rate)	$ 629.00
C Print Captionist Services (Daily Rate)	$ 529.00

AGREEMENT

AND NOW, Agreement is made on the date set forth below by and between PALISADES SCHOOL DISTRICT, with administrative offices located at 39 Thomas Free Drive, Kintnersville, PA 18930, (hereinafter "the School District") and LAKESIDE YOUTH SERVICE, with administrative offices located at 1350 Welsh Road, Suite 400, North Wales, PA 19454, (hereinafter "Lakeside"), a 501(c)(3) non-profit organization whose nature of business is educational and therapeutic support services for school age children and their families and training for adults and professional development.

Recitals

WHEREAS, the School District has certain responsibilities with respect to resident students and certain students placed in facilities by the School District, and to its staff; and

WHEREAS, Lakeside is a corporation established for the purpose of providing services for children and families, and training for professionals and adults; and

WHEREAS, Lakeside, subject to the terms and conditions of this Agreement, shall be providing certain educational and therapeutic services and/or training or professional development that shall, subject to the terms and conditions of this Agreement, be reimbursed by the School District;

NOW, THEREFORE, in consideration of the foregoing premises, and intending to be legally bound hereby, the parties agree as follows:

1.0 Lakeside's Responsibilities

1.01. **Reservation of Slots.**

(A) Lakeside shall reserve zero (0) general education and zero (0) special education slots for students referred by the School District to a school program of Lakeside, i.e. Lakeside School, Lakeside Girls Academy, Souderton Vantage Academy (not including the Elementary Program) and/or Upper Merion Vantage Academy (not including the E-Learning Program), for the 2026-2027 school year as delineated on the official 2026-2027 school calendar and daily schedule of the program of Lakeside to which students are referred.

(B) In the event that additional general and/or special education slots are available in a school program of Lakeside, i.e. Lakeside School, Lakeside Girls Academy, Souderton Vantage Academy (not including the Elementary Program) and/or Upper Merion Vantage Academy (not including the E-Learning Program), after the execution of this Agreement, those slots shall be available to all participating school districts on a "first come, first served" basis.

(C) Education slots are contracted solely between the parties and are not transferable to any other entity.

(D) For purposes of definition, an "education slot" shall be equal to one hundred eighty (180) days of educational services. There shall be no accrual of educational days if the total number of education slots purchased is not utilized during any period within the school year.

1.02. **Per Diem Placements.** In the event that additional general and/or special education openings are available throughout the school year in a program of Lakeside, i.e. Lakeside School, Lakeside Girls Academy, Souderton Vantage Academy including its Elementary Program and/or Upper Merion Vantage Academy including its E-Learning Program, those openings shall be available to all

participating school districts on a "first come, first served" basis. The cost for placements in such openings shall be based on a per diem amount.

1.03. **Provision of Educational Services.** Lakeside shall admit students referred by the School District in consideration of the students' needs and the ability of Lakeside to meet those identified needs as assessed during the referral and enrollment process. Lakeside shall provide at its sole cost and expense and through its own employees and/or contractors, all the educational services required for each student covered by this Agreement. Should a student require auxiliary or related services not customarily provided by Lakeside, such as, but not limited to, services and/or therapies related to speech, language and/or audiology disorders, language interpretation, services provided by a Certified Reading Specialist, a specialized reading program, services provided by a Board-Certified Behavior Analyst, one-to-one behavioral support, services provided by a Certified School Psychologist including testing and evaluations, and/or Occupational and/or Physical Therapy, the School District shall choose to provide or fund those services separately or affect a change of placement for the student.

Lakeside agrees that the imposition of discipline and any attempt to remove a student from a school program of Lakeside shall be accordance with all applicable laws, including but not limited to, the provisions of the Public-School Code, Individuals with Disabilities Education Act, and any related or implementing regulations. Without conflict to the aforementioned, should Lakeside become aware of concerns regarding its ability to meet the needs of or determine or otherwise conclude, at any point, that it can no longer meet the needs of any School District student enrolled or attending a program of Lakeside, Lakeside must provide to the School District prompt written notice and documentation of the student's failure to progress, including explanation of incident(s)/circumstance(s) surrounding Lakeside's concerns and strategies/interventions employed by Lakeside. As such, Lakeside reserves the right to utilize therapeutic interventions including its behavior management system to further engage the student in the program. Additionally, Lakeside shall have the right to suspend, expel or remand the student back to the School District. If the student is not removed from Lakeside by action of the School District within ten (10) school days after notification, Lakeside shall have the right to charge and collect from the School District an amount calculated at twice the applicable rate for said student until the student is removed from Lakeside's program. Such action shall only be taken after thorough consultation with and notification of the appropriate liaison of the School District.

1.04. **Provision of In-School Counseling Services.** Lakeside shall provide the School District with the counseling services of zero (0) FTE Lakeside In-School Counselors for the 2026-2027 school year. Should Lakeside be unable to provide qualified, credentialed staff to fill the In-School Counselor role(s), invoicing shall be adjusted accordingly.

1.05. **Provision of Mobile Support Services.** Lakeside shall provide the School District with placement openings in Lakeside's Mobile Support Program on an as needed basis. The frequency and duration of counseling and/or academic services provided to each student the School District places in Lakeside's Mobile Support Program shall be mutually agreed upon by the School District and Lakeside.

1.06. **Standards for Lakeside's Performance.**

(A) **Professional and Skilled Services by Lakeside.** Lakeside shall provide all of the services subject to this Agreement in a professional and competent manner and in compliance with the Public School Code, the regulations of the State Board of Education, the standards of the Secretary of Education, the Individuals with Disabilities Education Act and the regulations promulgated pursuant to the Individuals with Disabilities Education Act as well as any other applicable federal, state and local laws and regulations, by and through an adequate number of employees or contractors who are properly trained, qualified and

competent to provide the services required and to insure a safe educational environment free from abuse, harassment, intimidation or other unlawful or improper conduct.

(B) **Clearances and Background Checks.** Lakeside certifies that every employee, agent, and independent contractor that shall perform services for the School District under this Agreement has current Pennsylvania State Police (PATCH) and Federal Bureau of Investigation (FBI) Criminal History Background Checks. Upon request by the School District, Lakeside shall provide copies of the criminal history background checks to the School District and the School District may retain copies of the criminal history background checks pursuant to Pennsylvania School Code, 24 P.S. §1-111. Such criminal history background checks shall be no older than sixty (60) months at any time during the term of this Agreement.

Lakeside certifies that every employee, agent, and independent contractor that shall perform services for the School District under this Agreement has current Pennsylvania Child Abuse History Clearance Certification pursuant to the Child Protective Services Act, 23 Pa. C.S. §6355. Upon request by the School District, Lakeside shall provide copies of the original clearances to the School District and the School District may retain copies of the clearances pursuant to applicable law. Such clearances shall be no older than sixty (60) months at any time during the term of this Agreement.

As a provider of contracted services, Lakeside shall provide the School District with copies of fully completed PDE-6004 disclosure forms for every employee or contractor who performs work for the School District pursuant to this Agreement. Additionally, Lakeside shall notify the School District any time that any of its employees, agents or independent contractors who are performing work on behalf of the School District are either arrested or charged with a criminal offense. Such notice shall be provided in writing on form PDE-6004 and within seventy-two (72) hours of the arrest or conviction.

As a provider of contracted services, Lakeside certifies that prior to providing services to students under this Agreement, Lakeside has performed the employment history review required by Act 168 of 2014 and shall provide the School District with access to such records upon request. If any affirmative response is provided to the abuse and sexual misconduct background questions, Lakeside shall notify the School District in writing in advance of that individual's assignment to the School District and if the School District objects to the assignment, then Lakeside may not assign the employee to the school entity.

(C) **Adoption and Enforcement of Policies.** Lakeside shall adopt and/or maintain and enforce policies and practices to prohibit improper and unlawful conduct by its employees, contractors, and volunteers, including unlawful discrimination, harassment, and intimidation.

(D) **Staffing.** Lakeside shall hire and retain staff of good moral character as can be determined by the interview and reference process. All staff shall be a minimum of eighteen years of age. Each staff member shall provide, by his/her date of hire, a physician's certificate indicating that he/she has no communicable diseases, and he/she has been tested for tuberculosis. All staff must be either citizens of the United States or hold a visa authorizing them to reside and seek employment in the United States. Furthermore, all staff performing services to the School District are qualified and permitted by law to perform such services.

(E) **Training.** Lakeside shall ensure that all employees, agents, and representatives performing services under this Agreement are provided with adequate training, including, but not limited to, mandatory child abuse recognition training in compliance with Pennsylvania Law – Act 126 and Act 31. With respect to employees who shall be providing education services to students under this Agreement, Lakeside shall properly train its employees,

contractors, and volunteers with respect to the requirements that they not engage in improper or unlawful conduct.

(F) **Compliance with the School District's Policies and Procedures.** All staff performing services to the School District in accordance with this Agreement shall adhere to all applicable Board Policies, Administrative Regulations, and rules and established procedures of the School District.

1.07. **Special Education and Related Services.** With respect to students who have been identified as exceptional, Lakeside shall ensure that the special education and related services that are provided by Lakeside are provided in accordance with the individualized education program, if any, or in accordance with the "stay put" requirements of law, as applicable.

1.08. **Cooperation with the School District.** Lakeside shall fully cooperate with any and all evaluations and investigations requested by the School District with respect to any student enrolled in a program of Lakeside who is receiving services under this Agreement. Lakeside shall require its staff to cooperate with the School District in such activities as evaluations, investigations, delivery of services, conferences and the like. This provision shall not be construed to require Lakeside to disclose any information that is confidential under law; provided, however, that "student records" as defined in the Family Educational Rights and Privacy Act (hereinafter "FERPA") shall be disclosed by Lakeside to the School District.

1.09. **Accurate Accounting.** Lakeside shall be responsible for accurate accounting with respect to each student served and shall provide accurate invoices identifying the name of each student served, the student's date of birth and home address.

1.10. **Licenses and Certifications.** Lakeside shall obtain and maintain all necessary approvals, licenses and/or certifications that may be required by governmental or certifying agencies, whether federal, state, or local, to enable Lakeside to perform the services required under this Agreement. Lakeside shall notify the School District immediately in the event that such licenses, approvals and/or certificates are not obtained or maintained, have lapsed, been suspended, or revoked. In addition, Lakeside shall promptly notify the School District in the event that any governmental or certifying agency initiates any action that may have any effect on any of the approvals, licenses and/or certifications.

1.11. **Confidentiality and Non-Disclosure.** Lakeside acknowledges that this Agreement creates a relationship of confidence and trust on the part of Lakeside for the benefit of the School District. During the term of this Agreement, Lakeside may be responsible, in whole or in part, for the creation of, or may acquire, certain confidential information of the School District and its students, including, but not limited, to education records under the Family Educational Rights and Privacy Act (FERPA), 20 U.S.C. § 1232g et seg. and/or protected health information under the Health Insurance Portability and Accountability Act (HIPAA) of 1996, Pub. L. 104-191, and acknowledges that the School District would not have entered into this Agreement unless it was assured that all confidential information would be held in confidence by Lakeside and only for the benefit of the School District and its students. During the term of this Agreement and at all times thereafter, Lakeside shall keep all such confidential information in confidence and will not disclose any of the same to any other person, except Lakeside's personnel who are entitled thereto, and other persons designated in writing by the School District unless required to do so by law. Lakeside shall not cause, suffer, or permit the confidential information to be used for the gain or benefit of any party other than the School District or for Lakeside's personal gain or benefit outside the scope of Lakeside's engagement by the School District under this Agreement. Lakeside shall take all reasonable action that the School District deems necessary or appropriate to prevent the unauthorized use or disclosure of, or to protect the School District's interests in such confidential information. Lakeside shall maintain proper policies pertaining to confidentiality of student records and shall properly train its

employees, contractors, and volunteers with respect to confidentiality requirements and compliance with said policies.

1.12. **Transportation.** The transportation services provider, either Lakeside or the School District, shall be mutually agreed upon by Lakeside and the School District. If it is mutually agreed upon for Lakeside to provide transportation services, Lakeside shall supervise and be responsible for all aspects of transportation for students placed in a school program of Lakeside including insurance, when students who are in the care, custody or control of Lakeside are transported by Lakeside. Should a student become homeless as deemed by the School District, Lakeside may continue providing transportation services if the student resides in another school district serviced by Lakeside's transportation services and if mutually agreed upon by Lakeside and the School District. Should a student become homeless as deemed by the School District and reside in a school district not serviced by Lakeside's transportation services, the School District may request Lakeside to provide transportation services. Lakeside, however, shall not be required to provide transportation services to a student who is deemed homeless by the School District and resides outside of the School District.

1.13. **Facilities.** Lakeside shall provide facilities that have been approved by the Pennsylvania Department of Labor and Industry and are in compliance with municipal fire, safety, and panic requirements.

1.14. **Environmental Health and Safety.** Lakeside shall provide facilities that meet state and local statutes regarding environmental health, physical welfare, and safety of students in attendance.

1.15. **School Food Service.** In each of Lakeside's school programs, i.e. Lakeside School, Lakeside Girls Academy, Souderton Vantage Academy and Upper Merion Vantage Academy, Lakeside shall provide or host a food service program that is in compliance with the Pennsylvania Department of Education, Pennsylvania Department of Agriculture and Montgomery County Department of Health.

1.16. **Student Attendance.** Lakeside shall maintain records of each enrolled student by daily physical check and recordation in an attendance log on file with Lakeside. Lakeside shall provide notice to each parent/guardian of an enrolled student and monthly reports to the School District's attendance office if an enrolled student is not present when otherwise required to be present on or at the designated facility of Lakeside. Lakeside shall comply with the provisions of Chapter 11 of the Pennsylvania Board of Education's regulations as to student attendance. Additionally, notwithstanding anything to the contrary in this Agreement, to the extent the School District students placed at any one of Lakeside's programs, Lakeside shall notify the School District any time a placed student has accumulated three (3) or more unexcused absences from the student's placement.

1.17. **Student Records.** Lakeside shall collect and maintain in an appropriate file system, complete, accurate and detailed records pertaining to each student.

1.18. **Requirements Under Safe Schools.** Lakeside shall comply with the provisions of Article XIIIA of the School Code and shall maintain a written policy with regard to its compliance. Reports shall be maintained in a central incident report file as well as in individual students' files.

1.19. **Health Services.** Lakeside shall provide or work cooperatively with its host school districts to provide health services as prescribed under Article 14 of the School Code. At Lakeside School and Lakeside Girls Academy, this shall be done by providing a registered nurse on staff when school is in session.

1.20. **Academic Standards.** Lakeside shall maintain compliance with the academic standards prescribed under Chapter 4 of the regulations of the State Board of Education.

1.21. **Insurance.** Lakeside, at its own expense, shall maintain a policy or policies of professional liability and general liability insurance, providing coverage in the amounts of at least one million and 00/100 dollars ($1,000,000.00) per occurrence and three million and 00/100 dollars ($3,000,000.00) in the aggregate per year, which insures Lakeside and each of its officials, staff, and volunteers, thereof against any act, error or omission of Lakeside and Lakeside's officials, staff, and volunteers.. Lakeside shall include the School District as a named insured on the policy or policies of general liability insurance. All insurance policies shall be maintained with companies authorized to do business in the Commonwealth of Pennsylvania and certificates of coverage shall be furnished to the School District upon request. Additionally, Lakeside shall provide all legally required insurances, such as, by way of example and not limitation, workers' compensation. Lakeside shall promptly advise the School District of any changes, cancellations, or non-renewals of any required insurance.

1.22. **Notification of Governmental Inquiries of Investigations.** With respect to any student receiving services from Lakeside under this Agreement, Lakeside shall:

(A) Promptly advise the School District in the event that any governmental or certifying agency conducts any investigation of any nature into the operations of Lakeside; and

(B) Advise the School District of the nature of the allegations of the complaint or investigation. This provision shall not be construed to require Lakeside to disclose any information that it is prohibited from disclosing under any confidentiality law.

1.23. **Transition of a Student to a Less Restrictive Educational Environment.** When, in the judgment of Lakeside and the School District, a student appears ready to transition to a placement less restrictive than the placement in a program of Lakeside, the criteria shall be reviewed in each such case. The School District and Lakeside agree that decisions regarding the educational program for each exceptional student shall be made in accordance with applicable law. Any dispute that may arise concerning an individual student's educational program shall be subject to resolution through special education due process procedures in accordance with state and federal law. Lakeside represents that it is familiar with those laws, including the stay put provisions of the law, and agrees that it shall comply with the stay put or pendent placement requirements of state and federal law.

1.24. **Nondiscrimination**. Lakeside shall abide by all federal and state laws prohibiting discrimination in admissions, employment, and operation on the basis of disability, race, creed, gender, gender identity, gender expression, sexual identity, national origin, religion, ancestry, need for special education services, non-disqualifying disability or due to membership in any other class protected by law, subject to Lakeside's right to receive waivers from the same or Lakeside's rights of noncompliance as set forth in applicable legal standards.

1.25. **Restraints.** In the event that Lakeside or any employee or representative thereof who performs services for the School District as contemplated in this Agreement restrains or causes to be restrained a School District student, as the term "restraint" is contemplated in the Pennsylvania special education regulations, Lakeside shall immediately, or as soon as practicable thereafter, notify the School District's Director of Special Education, or his/her designate, and provide reasonable assistance to the School District in performing any additional reporting that must take place as a result.

2.0 School District's Responsibilities

2.01. **Identification of Referred Students.** The School District shall establish and maintain identification policies for referred students that comply with informal hearing procedures set forth in 22 Pennsylvania Code 12.8 (c). The School District herewith assures Lakeside that notice of such hearings shall precede placement of the identified students in a program of Lakeside.

2.02. **Fees.**

(A) **Educational Services (Slots).** Subject to the terms, conditions and limitations stated elsewhere in this Agreement, the School District shall pay to Lakeside a fee for each education slot covered by this Agreement in the amount of thirty-nine thousand, twenty and 00/100 ($39,020.00) for each general education slot, and forty-four thousand, nine hundred forty and 00/100 dollars ($44,940.00) for each special education slot. Such educational service charges shall be invoiced separately and shall be paid by the School District as set forth below.

(B) **Educational Services (Per Diem Placements).** Subject to the terms, conditions and limitations stated elsewhere in this Agreement, the School District shall pay to Lakeside a fee for each per diem placement covered by this Agreement in the amount of three hundred forty-eight and 00/100 dollars ($348.00) for each general education placement, four hundred ten and 00/100 dollars ($410.00) for each special education placement and four hundred sixty-six and 00/100 dollars ($466.00) for each Souderton Vantage Academy Elementary Program placement. Such educational service charges shall be invoiced separately and shall be paid by the School District as set forth below.

(C) **Supplemental Support Services.** Subject to the terms, conditions, and limitations stated elsewhere in this Agreement, the School District shall pay to Lakeside a per diem fee of sixty-nine and 00/100 dollars ($69.00) for each student receiving supplemental support services at Lakeside School. Supplemental support services are defined as a student receiving Special Education supports and services provided by Special Education personnel for more than 20% of the school day. Such supplemental support service charges shall be invoiced separately and shall be paid by the School District as set forth below.

(D) **In-School Counseling Services.** Subject to the terms, conditions and limitations stated elsewhere in this Agreement, the School District shall pay to Lakeside an annual fee for the services provided by a Lakeside In-School Counselor(s) covered by this Agreement in the amount of zero and 00/100 dollars ($0.00). Such charges for In-School Counseling Services shall be invoiced separately and shall be paid by the School District as set forth below.

(E) **Mobile Support Program Services**. Subject to the terms, conditions and limitations stated elsewhere in this Agreement, the School District shall pay to Lakeside a fee for each placement covered by this Agreement in the amount delineated on Lakeside's Mobile Support Program's current Rate Schedule. Such Mobile Support Program Service charges shall be invoiced separately and shall be paid by the School District as set forth below.

(F) **Transportation Services.** If it is mutually agreed upon for Lakeside to provide transportation services, the School District shall pay transportation charges of zero and 00/100 dollars ($0.00) per day per student with respect to all students who are placed at Lakeside School or Lakeside Girls Academy and transported by Lakeside. All transportation service charges shall be invoiced separately and shall be paid by the School District as set forth below. Additionally, a fuel surcharge shall be added based on the average cost of fuel per gallon as reported by AAA on the first day of each month. The surcharge shall be two percent (2%) of the total monthly invoice for each zero and 50/100 dollar ($0.50) per gallon increase in the cost of fuel over four and 00/100 dollars ($4.00).

For example:

- At $4.01 - $4.50 per gallon, 2% of the total monthly transportation invoice
- At $4.51 - $5.00 per gallon, 4% of the total monthly transportation invoice

- At $5.01 - $5.50 per gallon, 6% of the total monthly transportation invoice

(G) **Total Cost.** The total cost for services covered by this Agreement, i.e. Educational Services (Slots) – paragraph 2.02 (A), In-School Counseling Services – paragraph 2.02 (D), and Transportation Services, if invoiced annually – paragraph 2.02 (F) shall be zero and 00/100 dollars ($0.00).

(H) **Initial Deposit.** Upon execution of this Agreement, the School District shall pay an initial deposit in the amount of zero and 00/100 dollars ($0.00).

(I) **Monthly Cost.** Each monthly invoice, September through June of the school year to which this Agreement pertains, shall be in the amount of zero and 00/100 dollars ($0.00).

(J) **Invoices.** All charges for services provided as per this Agreement shall be invoiced monthly. Any payments due under this Agreement shall be due forty-five (45) calendar days after receipt by the School District of a properly detailed invoice. Balances unpaid by the School District in excess of forty-five (45) calendar days shall be subject to a fee of five percent (5%). Balances unpaid by the School District in excess of ninety (90) calendar days shall be subject to a fee of eight percent (8%). Unpaid balance fees may be waived by the mutual agreement of Lakeside and the School District. In the event Lakeside undertakes any action to enforce any of its rights under this Agreement, including without limitation any action for payment of any invoice, the School District is responsible to pay Lakeside's attorney's fees and costs related to the enforcement of Lakeside's rights in addition to the underlying obligation of the School District.

2.03. **Student Enrollment.** In cooperation with Lakeside, the School District shall establish a student's date of enrollment and date of discharge from a program of Lakeside. Unless agreed upon mutually, a student's date of discharge may not be made retroactive to a student's final date of enrollment as recorded by Lakeside. The School District shall be responsible for all invoiced charges incurred from a student's date of enrollment through and including a student's date of discharge from a program of Lakeside that shall include school days a student is present and school days a student is absent for any reason.

2.04. **Cooperation with Lakeside.** The School District shall cooperate with Lakeside and shall collaborate on topics and interventions related to the educational program being provided to each student.

2.05. **Non-Solicitation Nor Hiring of Lakeside Staff.** The School District shall not solicit nor hire a Lakeside staff member serving the School District as an independent contractor within a period of sixty (60) days from the Lakeside staff member's termination of employment from Lakeside. Lakeside's exclusive remedy for any such breach by the School District shall include the following:

(A) Lakeside shall have sixty (60) days to recruit, hire and adequately train a replacement.

(B) For the aforementioned sixty (60) days, the School District shall be responsible to provide any legally mandated services to students previously provided by the Lakeside staff member.

(C) The School District shall continue paying Lakeside for the services of the Lakeside staff member as per the terms of this Agreement.

The provisions of this paragraph may be abbreviated by Lakeside provided a replacement is procured in less than sixty (60) days or waived by the written mutual agreement of Lakeside and the School District.

Additionally, should the School District hire a Lakeside staff member serving the School District as an independent contractor within a period of sixty (60) days from the Lakeside staff member's

termination of employment from Lakeside, as compensation for Lakeside's recruitment, hiring and training of the Lakeside staff member, the School District shall pay to Lakeside, a fee equal to twenty percent (20%) of the School District's annual cost for the Lakeside staff member's services.

3.0 General Terms and Conditions

3.01. **Independent Contractor Status of Lakeside.** In fulfilling its obligations under this Agreement, Lakeside shall be an independent contractor for all purposes and not an employee or agent of the School District. Lakeside hereby certifies that it is a private, independent corporation that shall exercise the discretion and judgment of an independent contractor in the performance and exercise of its rights and obligations under this Agreement. Lakeside shall use its own judgment in determining the method, means and manner of performing this Agreement and shall be responsible for the proper performance of this Agreement in accordance with all applicable federal, state, and municipal laws, regulations, and orders. By this Agreement, Lakeside intends to be an independent contractor in relationship to the School District. Consequently, neither Lakeside nor any employee, volunteer, contractor, or agent of Lakeside shall be considered an employee, volunteer, contractor, or agent of the School District at any time, under any circumstances, for any purpose. Neither the School District nor Lakeside is the agent of the other, nor shall have the right to bind the other by contract, or otherwise, except as specifically set forth in this Agreement.

3.02. **Subcontracting.** None of the work or services covered by this Agreement shall be subcontracted without the prior approval of the School District.

3.03. **Non-sectarian Use of Funds.** Lakeside warrants that the monies received under this Agreement shall not be used for, or to advance, sectarian purposes.

3.04. **Right to Know Law.** Lakeside agrees that it will, when requested by the School District, cooperate with the School District in complying with the Pennsylvania Right-to-Know Law, 65 P.S. §67.101 et seq., and any other similar laws, in complying with requests for public records made under such laws. This provision does not obligate Lakeside to create any record other than the written report to the School District.

3.05. **Indemnity.** Lakeside shall indemnify, hold harmless and defend the School District, its board members, officials, employees, volunteers, agents and attorneys from any and all claims, complaints, demands, costs, suits, actions, penalties, withheld subsidy, and costs (including, by way of example and not limitation, attorney's fees and litigation costs and expenses) with respect to or arising out of Lakeside's operations, any activity under the control or sponsorship of Lakeside and/or any action or inaction by Lakeside, its officials, employees, agents, contractors or volunteers in connection with any of its obligations under this Agreement or any of the students or relatives of students being served by Lakeside and/or arising out of the School District's enforcement of any term and condition of this Agreement, including costs and attorney's fees incurred by the School District in enforcing this indemnity, hold harmless and defense provision. It is intended that this indemnity, defense and hold harmless provision to be given its broadest possible meaning and that the School District's board members, officials, employees, volunteers, agents, insurers, and employees are expressly considered to be third party beneficiaries with respect to this provision. Lakeside shall be granted a credit for any amounts paid to or on behalf of the School District, its board members, officials, employees, volunteers, agents, or attorneys by any insurer of Lakeside. In the event the School District or any person required to be indemnified by Lakeside in accordance with this Agreement receives any notice of any claim for which indemnification by Lakeside is or might be sought, the School District and/or person shall immediately provide said notice to Lakeside and provide periodic updates of the nature and status of the claim upon written request from Lakeside. Lakeside has the right to select counsel, who must be competent in the scope and nature of legal representation for the case/claim specific issues, for the party seeking indemnification and Lakeside has the right to decide upon payment terms for said legal counsel before legal counsel is

hired by any party who is or might seek indemnification hereunder, in order for this indemnification provision to be enforceable. Lakeside must consent to any litigation decision concerning the resolution of any claim for which indemnification from Lakeside is or may be sought for this indemnification clause to be enforceable. Additionally, any insurance coverage available to the School District or any person that provides coverage of attorney's fees, case costs and/or coverage for any claim or judgment must be exhausted before Lakeside has any obligation to indemnify any School District or person hereunder.

3.06. **Assignment.** No assignment of this Agreement or the rights and obligations hereunder shall be valid without the specific written consent of both parties hereto.

3.07. **Term.** This Agreement shall continue in full force and effect for a term commencing July 1, 2026, and ending June 30, 2027.

3.08. **Termination.** This Agreement may be terminated as follows:

(A) At any time by mutual agreement of the School District and Lakeside; or

(B) By the School District or Lakeside if the other party breaches this Agreement or otherwise fails to perform the contractual obligations; or

(C) By the School District in the event:

(1) Lakeside ceases to do business; or

(2) Lakeside seeks protection of any nature from creditors.

3.09. **Rates & Services.** Lakeside reserves the right to adjust rates for additional services rendered to students covered by this Agreement, or for additional educational slots purchased in excess of those provided for in this Agreement. Lakeside, shall, at the beginning of each subsequent contract year, and subject to the approval of the School District, have the right to adjust the cost of education slots and offer such slots for contract without regard to the prior year's contract terms.

3.10. **Remedies**, **Waiver of Rights.** All remedies of the parties hereto shall be cumulative. No party hereto shall be deemed to have waived any of its rights, powers, or remedies hereunder unless such waiver is in writing and signed by the parties hereto.

3.11. **Severability.** All agreements and covenants herein contained are severable. In the event that any provision of this Agreement should be held to be unenforceable, the validity and enforceability of the remaining provisions hereof shall not be affected thereby. Any court (or arbitrator) construing this Agreement is expressly granted the authority to revise any invalid or unenforceable provision hereof in order to render same enforceable.

3.12. **Integration.** This Agreement constitutes the entire agreement of the Parties and supersedes any negotiations or prior agreement or understanding of the Parties with respect to the term of this Agreement. This Agreement may not be modified or amended by any oral statement or alleged course of conduct, but only by a written agreement signed by all parties. There are no representations, promises, agreements, warranties, covenants, or undertakings of the Parties other than those contained herein or in the Exhibits expressly referenced herein.

3.13. **Force Majeure.** The Parties shall not be liable for any failure to perform under this Agreement if such failure is due to causes beyond their reasonable control, including, but not limited to, acts of God or the public enemy, fire, floods, labor disputes, or the judgment or order of any court or governmental agency.

3.14. **Headings.** The headings of any Article or Section hereof are for reference purposes only and shall not in any way affect the meaning or interpretation thereof.

3.15. **Context.** Reference in this Agreement to the singular shall be meant to include reference to the plural and vice versa. Reference in this Agreement to the masculine gender shall be meant to include the female and neuter and vice versa.

3.16. **Duplicates.** In the event that two or more copies of this Agreement are executed by all the parties hereto, each copy shall be deemed an original, but all shall collectively constitute the same instrument.

3.17. **Counterparts.** In the event that two or more counterparts of this Agreement are executed, all such counterparts shall collectively constitute the same instrument.

3.18. **Notices.** All notices, requests and approvals required by this Agreement shall be:

(A) Given in writing; and

(B) Addressed to the parties as indicated in this Agreement unless either party notifies the other of a change in address; and

(C) Deemed to have been given upon delivery thereof.

Any notice sent by mail shall be sent postage prepaid and by registered or certified mail, with return receipt requested.

3.19. **Benefit.** Except as herein otherwise provided, this Agreement shall inure to the benefit of and shall be binding upon all parties as specifically and expressly identified herein and their respective personal representatives, heirs, successors, and assigns. No other person, party, or organization shall be intended to be a third-party beneficiary of this Agreement.

3.20. **Waiver.** One or more waivers or any representation, covenant, term, or condition contained herein shall not be construed as a waiver of a subsequent breach of the same representation, covenant, term, or condition. The consent or approval by any party to or of any act by any other party requiring such consent or approval shall not be deemed to waive or render unnecessary consent or approval of any subsequent similar act.

3.21. **Governing Law.** This Agreement shall be governed by the laws of the Commonwealth of Pennsylvania without regard to conflict of law rules.

3.22. **Act 48**. The provisions of this contract are intended to conform to the requirements of Act 48 of 1999.

3.23. **Survival.** All indemnity, hold harmless and defense the provisions of this Agreement shall survive termination of this Agreement. All rights of Lakeside within this Agreement shall survive the termination of this Agreement.

IN WITNESS THEREOF, the parties hereto, with the intention of being legally bound hereby, have caused this Agreement to be signed and sealed the day and year set forth below.

SCHOOL DISTRICT

By:_____ _____
Date

By:_____

LAKESIDE YOUTH SERVICE d/b/a
LAKESIDE EDUCATIONAL NETWORK

By:_____ June 2, 2026
Gerald W. Vassar, President/CEO Date

By:_____
Lisha Morancie, CFO/VP of Administration

Brett DiNovi & Associates PA, L.L.C.
Phone (609) 696-5932 x105
Fax (855) 753-0071
Email: chasity@brettdassociates.com, Web: www.brettdassociates.com

Mailing Address
PO Box 67578
Newark NJ 07101

Corporate Flagship Office
3000 Atrium Way #430
Mt. Laurel NJ 08054

South Jersey
1771 Springdale Rd
Cherry Hill NJ 08003

BDA Florida
13575 58 th St N. Suite 114 Clearwater, Fl 33760

New York
57 W. 57th St.
3rd & 4th floor
New York, NY 10019

Nevada: BDI
2300 W.Sahara Ave #800
Las Vegas NV 89102

BDA Waterboro Maine
305 Main St.
Waterboro, ME 04087

BDA Pennsylvania
3331 Street Rd. Suite 430 Bensalem, PA 19020

BDA Texas
950 E. State Hwy 114
Suite 160, Southlake TX 76092

BDA California OLC
4050 W Metropolitan Dr, Orange, CA 92868

Professional Advisory Board

Julie S. Vargas, PhD
Formerly Skinner
Author & Educator

Ron Savage, EdD
President
Sarah Jane Brain Foundation

Proposal for Behavior/Educational Consultation

July 1, 2026-June 30, 2027

Submitted to:

Mr. Lou Defonteny

Palisades School District

March 28, 2026

Submitted by:

Chasity Bright
Executive VP of Operations
Brett DiNovi & Associates PA, L.L.C.

All pages of this document contain information proprietary to Brett DiNovi & Associates PA, L.L.C. All data furnished in connection with this proposal shall not be duplicated, transmitted, used, or otherwise disclosed to anyone other than, the person addressed to and the BOE., and then only for the purpose of evaluating the quotation. This restriction is applicable to all sheets of this proposal.

Used by permission of Brett DiNovi & Associates PA, L.L.C.

E.A. Vargas, PhD
Vice President
B.F. Skinner Foundation

Brett DiNovi & Associates PA, L.L.C.

BDA is a nationally recognized leader in Applied Behavior Analysis (ABA), dedicated to improving the lives of individuals with autism and related disabilities. With a team of Board Certified Behavior Analysts (BCBAs), behavior therapists, and industry experts, we provide evidence-based ABA services designed to empower individuals, families, educators, and organizations.

Our mission is to expand the world's collective wisdom of behavioral science by delivering high-quality ABA therapy, mentorship programs, professional training, and organizational consulting that create lasting, positive change.

Our Consultant Qualifications:

The Behavioral Consultants from Brett DiNovi & Associates are either:

a) Masters or PhD level Board Certified Behavior Analysts (BCBA),
b) BCaBA level clinician
c) Behavioral Consultants with minimum of 7 years' experience consulting with individuals with severe behavior problems; these professionals may not be Board Certified, however have equivalent experience and training.

Our consultants have provided clinical and organizational leadership for thousands of students, educational staff, and families both nationally and internationally. Presently we consult in over 700 schools across New Jersey, Pennsylvania, California, Maine, Texas, Florida, Oklahoma, and worldwide through remote consultation. Our consultants are also under leadership of worldwide recognized organizational behavior management experts to ensure interventions are implemented with treatment integrity. The Clinical Associate level consultant has extensive experience with students with challenging behaviors and learning difficulties, however they are not board certified. Our consultants have taught Applied Behavior Analysis courses at various colleges and universities. We consult in public schools, residential programs, other ABA organizations, and homes. Most of our Consultants have current training and competency in Crisis Training Procedures.

Brett DiNovi & Associates, L.L.C. maintains on file a valid:

1) NJ business registration certificate # 1417061
2) C. 271 Political Contribution Disclosure Form
3) Workers Compensation Insurance
4) NJ Div. of Contract Compliance & EEO Employee Info Report
5) Consultants' curriculum vitas
6) Professional Liability Insurance (aggregate total per year of $3 million) through CPH & Associates Policy
7) W-9 Request for tax payer ID # & certification
8) Vendor Certification Form

Palisades School District

July 1, 2026-June 30, 2027 Fee Schedule

Clinical Associates: $55 per hour and at least 2.5 hours per week is required for preparation of materials at the aforementioned full hourly rate, which may include preparation of data collection books, extensive report writing (not progress notes), telephone meetings with clinicians & families, arriving early to schools to interact with school personnel prior to students arriving & after their departure from school, and strategizing specific behavioral contingencies for the client are all billed at the aforementioned full hourly rate. This clinician provides the **majority of the consultation.**

Behavior Consultant: Behavior Consultation will be provided at **$135 per hour**, and at least 2 hours per week is required for preparation of materials at the aforementioned full hourly rate, which may include preparation of data collection books, extensive report writing (not progress notes), telephone meetings with clinicians & families, arriving early to schools to interact with school personnel prior to students arriving & after their departure from school, and clinical meetings strategizing specific behavioral contingencies for the client are all billed at the aforementioned full hourly rate. BDA Consultants are held to the Behavior Analyst Certification Code of Ethics and any ethical transgressions are required to be reported by BDA and our billing adjusted.

Functional Behavior Assessments
15 hours @ the Behavior Consultant Rate Listed Above

The District shall be provided with all mandatory federal and state abuse clearances and proof of TB test prior to starting any work in the District.

Brett Dinovi & Associates PA, LLC Clinical Associates will follow the school calendar schedule, which includes a minimum of 6 hours a day plus preparation time on full day schedules.

Invoices & Payments: Contract Renewal is based on a 12 month cycle. Electronic Invoices are sent on a bi-weekly basis. BDA will invoice the School District for the costs incurred to date.

New for the 2026-2027 School Year

Brett Dinovi & Associates PA, LLC is now accepting Electronic Funds Transfer (EFT) payments. If you are interested in signing up for EFT payments to remit payments for invoices, please email chasity@brettdassociates.com.

or

All payments may be made via check and should be mailed to
Our New PO Box Address:
Brett DiNovi & Associates PA, L.L.C.
P.O. Box 67578
Newark NJ 07101

If a payment is denied, services will not continue until BDA receives payment in full. All invoices are payable upon receipt within 30 days of the District's board meeting approval. The District shall pay Interest on delinquent accounts at a rate established by the State Treasurer.

Excellence in Consultation & Training

Binding Agreement: By accepting this proposal, as evidenced by the authorized signature below, the District understands and agrees that this signed proposal constitutes a binding contract between the Palisades School District (the "School District") and Brett DiNovi & Associates PA, LLC ("BDA") based on the terms set out throughout this document (this "Agreement").

Non-solicitation: The District understands and agrees that as an essential term of this Agreement, neither the District, nor any employee, agent or representative of the District, directly or indirectly on the District's behalf, will solicit or attempt to solicit, recruit, hire, retain, contract or otherwise engage with any BDA consultant or other employee or representative, to work or provide any services, directly or indirectly, for the District, at any time during the term of this Agreement, and any extension or renewal of this Agreement, and within a 2 year period following the last date BDA provides any services to the District. The District further understands that each BDA consultant has signed a non-compete agreement with BDA, which prohibits them from working or performing any services for any current or recent BDA client, except through BDA. The District understands and agrees that any violation of these provisions will cause irreparable harm to BDA, and will interfere with its contractual relations with its consultants/employees. Therefore, in the event of any actual or anticipated violation/breach of this Agreement by the District, BDA shall have the right to obtain injunctive or other equitable relief against the District from a court, without having to post a bond, and that the District will be responsible to reimburse BDA for all legal costs and expenses it incurs in pursuing such claims, including attorneys' fees, as well as for any monetary damages BDA incurs due to the breach.

Mutual Indemnification: BDA agrees to indemnify, defend and hold harmless, the School District, its officers, employees, agents and representatives (collectively, "School District agents"), against any and all claims, demands, costs, liabilities, damages, losses, charges, and expenses, penalties and judgments, including reasonable attorney's fees and other expenses (collectively, "Claims"), to which the School District or any School District agent may be subject or incur, as a direct or indirect consequence of, or arising from BDA's, or any of its officers, employees, consultants, agents or representatives (collectively, "BDA staff"), negligent and/or intentional acts, errors, or omissions, including by reason of: (a) any failure by BDA or any BDA staff to perform any covenant or agreement of BDA set forth in this Agreement; (b) the death or injury to any individual, or damage to or loss of the School District's property, due to the negligence and/or willful acts of BDA or any BDA staff; or (c) any breach by BDA or any BDA staff of any representation, warranty, or covenant under this Agreement. The parties agree that Claims for personal injuries incurred by any School District employees shall be limited to whatever benefits, if any, are provided by the School District's own workers' compensation insurance coverage. For all other Claims, BDA's liability shall be limited to the extent provided by its general liability insurance coverage.

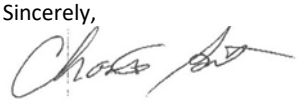
The School District agrees to indemnify, defend and hold harmless, BDA and any BDA staff, against any and all claims, demands, costs, liabilities, damages, losses, charges, and expenses, penalties and judgments, including reasonable attorney's fees and other expenses (collectively, "Claims"), to which BDA or any BDA staff may be subject or incur, as a direct or indirect consequence of, or arising from the School District's, or any School District agent's, negligent and/or intentional acts, errors, or omissions, including by reason of: (a) any failure by the School District or any School District agent(s) to perform any covenant or agreement of the School District set forth in this Agreement; (b) the death or injury to any individual, or damage to or loss of BDA's property due to the negligence and/or willful acts of the School District or any School District agent; or (c) any breach by the School District or any School District agent of any representation, warranty, or covenant under this Agreement. The parties agree that Claims for personal injuries incurred by any BDA employees shall be limited to whatever benefits, if any, are provided by BDA's own workers'

compensation insurance coverage. For all other Claims, the School District's liability shall be limited to the extent provided by its general liability insurance coverage.

Complete Agreement, Governing Law and Termination: This Agreement shall constitute the entire agreement between BDA and the School District, and any modifications to this Agreement must be made in writing and signed by authorized representatives of each party. This Agreement shall be binding upon the School District and BDA, and shall be governed by the laws of the Commonwealth of Pennsylvania. Either party may terminate this Agreement at any time and for any reason by providing the other party with at least sixty (60) days' prior written notice (with the exception of failure to receive payments which BDA may provide only a 2-week notice for termination of the agreement). In the event this Agreement is terminated by either party and for any reason, the School District agrees to make prompt payment to BDA of all invoices, for all services performed up through the effective date of termination.

We look forward to being considered to provide behavior consultation services for your school district. Please confirm requested service(s), sign below and return to my attention to the following email address: **chasity@brettdassociates.com**. Please do not hesitate to call me at (609) 696-5932 x105 if you have any questions regarding this contract.

Sincerely,



Chasity Bright
Executive Vice President of Operations
Brett DiNovi & Associates PA, L.L.C.

By my signature below, I certify that: 1 - I fully read and understand all terms of this Agreement; 2 – the School District agrees to be bound by all terms of this Agreement, including providing payments listed above in exchange for BDA providing any services to the School District; and 3 - I am authorized by the School District to sign this Agreement and to bind the School District to all terms of this Agreement.

_____ _____

Signature of Authorized School District Administrator Date

_____

Printed Name and Title of Authorized School Administrator

_____

Name & Address of School District

Bucks County
Intermediate Unit

Memorandum of Understanding (MOU) between

Bucks County Intermediate Unit #22 and Palisades School District

This Memorandum of Understanding (MOU) is entered on **August 18, 2026** by and between the **Bucks County Intermediate Unit #22**, 705 N. Shady Retreat Road, Doylestown, PA 18901, hereinafter referred to as the "Bucks IU" and **Palisades School District** located at 39 Thomas Free Dr, Kintnersville, PA 18930 hereinafter referred to as the "School Entity".

WHEREAS, the Bucks IU has been awarded a Pennsylvania Department of Education Job Training and Education Programs Grant to provide funding for the Chief Science Officers (CSO) Program. Bucks IU serves as the fiscal agent and program coordinator for this grant. Funding is accountability-based and contingent upon fulfillment of program requirements.

AND, WHEREAS, the CSO Program is an international program that aims to elevate student voice through leadership opportunities with a focus on science, technology, engineering, and mathematics (STEM). CSOs are students in grades 6 to 12 who serve as liaisons for STEM and innovation in their schools and community.

NOW, THEREFORE, the parties, intending to be legally bound, agree to the following terms.

1. The term of this MOU is September 1, 2026 through June 30, 2027.
2. Individual Entity Responsibilities:
    a. It is mutually agreed and understood that the Bucks IU is responsible for:
        i. Directly reimbursing the School Entity-designated CSO Advisor(s) through a separate agreement with the CSO Advisor(s) for a total amount of $3,000.
        ii. Funding student project mini-grants for an amount of $2,000. All expenditures must be pre-approved. If additional grant funds become available, the Bucks IU may advise the school entity of an additional amount not to exceed $2,000.
        iii. Purchasing student project mini-grant items wherever possible and requested.
        iv. Reimbursing pre-approved student project mini-grant expenditures upon receipt of invoices, copy of payment, and completion of the student project timeline.

v. Countywide coordination of CSO activities.
vi. Advisor guidance and coaching support.
vii. Developing and submitting an impact report that includes information about the School Entity project.

b. It is mutually agreed and understood that the School Entity is responsible for:
   i. Designating a teacher advisor or co-advisory team. The IU will serve as the fiscal agent and pay advisor stipends directly.
   ii. Designating at least one participating school and supporting execution of a school-level Program Participation Agreement (PPA).
   iii. Establishing or affiliating with a student club to broaden the CSO's reach within the school.
   iv. Ensuring advisors participate in all aspects of the CSO program (leadership training institute, advisor training, fall cabinet, spring cabinet, and end-of-year celebration).
   v. Hosting at least one STEM engagement event open to multiple grade levels within the school entity (e.g., elementary and middle, or middle and high), such as, STEM Night, tree planting, environmental or community engagement projects.
   vi. Completing required beginning-, mid-, and end-of-year reflections to document impact.
   vii. Requesting pre-approval for all student mini-grant expenditures. Pre-approved funds may be used for student project materials and supplies, transportation related to projects or events, and/or food and logistical costs for STEM engagement events.
   viii. Submitting invoices or itemized requests for pre-approved, eligible expenses (e.g., student project materials, transportation, food, or event logistics).
   ix. Complying with all applicable PDE grant terms and conditions.

c. It is mutually agreed and understood that the School Entity's designated teacher advisor or co-advisory team is responsible for:
   i. Attending required CSO advisor training
   ii. Participating with CSOs in:
      1. Leadership Training Institute
      2. Fall CSO Cabinet Meeting
      3. Spring CSO Cabinet Meeting
      4. End-of-year Celebration
   iii. Supporting student CSOs in designing and implementing a student-led STEM project
   iv. Facilitating or supporting an affiliated student club to ensure sustainability

v. Guiding students in collaborating with school staff and community partners
vi. Supporting planning and implementation of one STEM engagement event per year that is open to multiple grade levels within the school entity (e.g., elementary–middle or middle–high)
vii. Completing beginning-, mid-, and end-of-year reflections
viii. Assisting with submission of invoices or itemized requests for eligible expenses

d. The School Entity acknowledges that failure to complete the above requirements by the School Entity or by the School Entity's designated teacher advisor or co-advisory team will result in non-disbursement of funds for the School Entity and the teacher advisor or co-advisory team.

3. The School Entity agrees that participation data, reflections, and outcomes may be aggregated by the Bucks IU for reporting to PDE and for inclusion in a countywide impact report. No personally identifiable student information will be publicly disclosed.
4. School Entity agrees to indemnify and hold harmless the Bucks IU, its Directors, officers, agents, workers, servants, contractors, subcontractors or employees from any and all claims, demands, causes of action, suits, damages, costs, expenses, including attorneys' fees, which arise directly or indirectly, in whole or in part, as a result of any willful or negligent act or omission of the Bucks IU.
5. Bucks IU shall not discriminate against any person because of race, color, religious creed, ancestry, national origin, age, sex, gender or handicap/disability in performing the duties and/or services required by this Agreement.
6. School Entity acknowledges and agrees that Bucks IU has developed writings, drawings, designs and other works of authorship that Bucks IU may use in the course of performance of this Agreement. School Entity agrees that all such materials developed by and/or used by Bucks IU are not works for hire and that Bucks IU is the sole and exclusive owner of all such materials and any copyrights therein.
7. Any change in this Agreement may be accomplished only by a written amendment executed by both School Entity and Bucks IU.
8. This Agreement may be terminated upon 90 days written notice by either party. If the Agreement is terminated, the School Entity understands that it will not be partially reimbursed for any costs incurred for student project mini-grants.
9. Neither the Bucks IU nor School Entity may assign or transfer any interest in this Agreement without prior written consent of both parties.
10. Any notice permitted or required under this Agreement shall be in writing and signed by the party giving or serving the same, and shall be served by either by personal delivery or certified mail to the following persons and at the following addresses:

Bucks County Intermediate Unit #22
Attn: Rachel Holler, Ed.D.,
Assistant Executive Director
705 N. Shady Retreat Road
Doylestown, PA 18901

Palisades School District
Attn: Dr. Bridget O'Connell,
Superintendent
39 Thomas Free Dr
Kintnersville, PA 18930

11. This Agreement includes the terms and conditions set forth in this document. This Agreement constitutes the entire understanding and agreement between the parties.

(Signatures on a separate page)

THIS AGREEMENT is signed below by the duly authorized representatives of the parties:

Palisades School District	Bucks County Intermediate Unit #22
Approved By:	Approved By:
Silvia LeBlanc Palisades Board of School Directors	John D'Angelo, President Bucks IU Board of School Directors
Attest:	Attest:
Deana Cronk, Secretary Palisades Board of School Directors	Michele Ruggiero, Secretary Bucks IU Board of School Directors
(Date)	(Date)

PALISADES school district

POLICY PORTAL™ PSBA

Policy 903 — Public Comment in Board Meetings

Printed 8/13/2026

Policy Number	903
Title	Public Comment in Board Meetings
Version	v1 · 6/25/2026 · DRAFT

Public Comment in Board Meetings

Purpose

The Board recognizes the value of public input and the importance of designating time for public comment during open Board meetings. The Board also recognizes the importance of diverse viewpoints and commentary.

This policy addresses the right for the public to comment at open Board meetings and the responsibility of the Board to conduct its business in an orderly and efficient manner. An authorized individual's public comment will be free from interruption, except when the individual's conduct is in violation of law or Board policy.[1]

Authority

An opportunity for district residents, taxpayers, employees and students to provide comment on matters of concern, official action or deliberation which are or may be before the Board, shall be provided as designated on the Board meeting agenda and in compliance with law, Board policy and district procedures.[1][2][3][4] [5]

The presiding officer may expand the opportunity to provide public comment to others when deemed necessary to inform the Board.

Copies of the agenda, which includes a listing of each matter of business that will be or may be the subject of deliberation or official action at the meeting, shall be made available to individuals in attendance at the meeting.[3]

The Board requires that public comment on agenda items be made at the beginning of each meeting.[4]

If the Board determines there is not sufficient time at a meeting for public comments, the comment period may be deferred to the next regular meeting or to a special meeting occurring before the next regular meeting.[4]

The Board shall provide a second public comment period, after the items for action or deliberation have been completed, to comment on items of concern or other matters involving the school district.

When items are added to the agenda after the public comment period has ended, the Board shall offer a further public comment opportunity limited to the added items.[4][6]

An individual's public comment may be interrupted or terminated only under limited circumstances, such as when the individual's commentary is in clear violation of law or Board policy, including but not limited to the following:

1. Sexual harassment, racial, ethnic, religious or nationality intimidation towards an individual or individuals in the school community. **[7] [8] [9]**
2. Disclosure of confidential personal information regarding students or staff.
3. Speech that traditionally has not been protected under the First Amendment, such as obscenity, defamation and speech integral to criminal conduct.
4. Speech that is profane.
5. Speech that constitutes true threats such as inciting imminent lawless action or subjecting individuals to reasonable fear of violence.
6. Speech that does not concern matters that may come before the Board for deliberation or official action, for example, sales of commercial products or services.

Guidelines

Sign-in and Request to Comment

All individuals wishing to comment during the Board meeting shall complete an online form designated for requests to comment and submit the document electronically to the Board Secretary, by 3:30 pm on the day of the Board meeting, including the following information:

1. Name of commenter.
2. Municipality of the commenter.
3. Topic to be addressed.

Statement of Presiding Officer

Prior to public comment during the meeting, the presiding officer shall make a statement providing direction and establishing expectations for the period of public comment.

Public Comment

Individuals shall wait to be recognized by the presiding officer before commenting, must direct all comments to the Board, and must preface their comments by an announcement of their name, township of residency and group affiliation, if applicable. If the commenter is an out-of-district resident employee, that must be announced.

The public comment session at the beginning of the meeting may be limited to not more than one (1) hour.

The second public comment period may be limited to not more than thirty (30) minutes.

Each statement made by a participant shall be limited to three (3) minutes.

Commenters may not cede their time to other individuals. Each commenter is allowed three (3) minutes in each public comment session.

No individual may speak more than once on the same topic, unless all others who wish to speak on that topic have been heard and there is time remaining in the public comment period.

The Board allows a cumulative time of three (3) minutes for each commenter regardless of the number of topics on which they request to comment on.

Groups may request up to seven (7) minutes of time for public comment by registering their intent with the Board Secretary seven (7) days in advance of the meeting and shall include the name and municipality of the participants(s), topic to be addressed, and group affiliation. If the

topic of the group is related to any item on the action agenda, the group will be called during the first round of public comment. If the topic of the group is not related to an item on the action agenda, the group will be called during the second round of public comment.

All statements shall be directed to the Board.

Although the public comment period of the meeting is not a question and answer session between the public and the Board, the Board may direct staff to follow up and address public inquiries in a reasonably prompt manner.

The presiding officer and/or the district solicitor have the authority to:

1. Interrupt an individual to warn the commenter that the statement is too lengthy or conduct is otherwise in violation of this policy.

2. After warning, terminate the individual's opportunity to comment when the conduct continues and is in violation of this policy.

3. Request an individual to leave the meeting when that person's conduct is disrupting the operation of the meeting.[10][11]

4. If the individual refuses to leave the meeting, request the assistance of school security personnel or law enforcement to remove the disorderly person to enable the Board to proceed with the orderly operation of the meeting.[12] **[13]**

5. Call a recess or adjourn to another time when an individual's conduct is otherwise in violation of this policy.

6. Waive the Board's rules regarding public comment with the approval of a majority of those present and voting to enable the Board to proceed with the orderly operation of the meeting.

Where the presiding officer's ruling regarding public comment is disputed, it may be overruled by a majority of those school directors present and voting.

Response to Public Comment

The purpose of public comment at Board meetings is to allow the Board to learn the thoughts of the public prior to Board deliberation and official action.

Although the public comment period of the meeting is not a question and answer session between the public and the Board, the Board may direct staff to follow up and address public inquiries in a reasonably prompt manner.

Whenever public comments are subject to the Board policy regarding public complaints, the individual shall be directed to follow the process outlined in the policy for resolution of the issue. **[14]**

Recording and Release of Public Comment

District recordings shall not be the official record of an open Board meeting, but may be available for public access, upon request, in accordance with the law, relevant court decisions and Board policy. Recordings of Board meetings, including the public comment portions of the meeting, shall be retained and disposed of in accordance with the district's records retention schedule. **[5] [15] [16] [17] [18]**

Public Comment Recorded in Board Minutes

The following information regarding public comment is required to appear in the official minutes of each open Board meeting: **[5]** [19]

1. The names of all citizens who appeared before the Board.

2. The subject of their testimony.

Board Committees

Public comment at committee meetings shall be at the discretion of each committee. [4] **[5]** **[20]**

Recording Devices and Cameras

Electronic recording devices and cameras, in addition to those used as official recording devices, shall be permitted at open meetings. The Board is authorized to establish reasonable rules for the use of recording devices and cameras during Board meetings. [1][21]

Footnotes

[1] 65 Pa. C.S.A. 710
palegis.us
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Legal Reference
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[2] 24 P.S. 407
palegis.us
palegis.us
Legal Reference
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[3] 65 Pa. C.S.A. 709
palegis.us
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Legal Reference
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[4] 65 Pa. C.S.A. 710.1
palegis.us
palegis.us
Legal Reference
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[5] Pol. 006
Policy Reference
Open policy

[6] 65 Pa. C.S.A. 712.1
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Legal Reference
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[7] Pol. 103
Policy Reference
Open policy

[8] Pol. 103.1
Policy Reference
Open policy

[9] Pol. 104
Policy Reference
Open policy

[10] 18 Pa. C.S.A. 5101
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[11] 18 Pa. C.S.A. 5508
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[12] 18 Pa. C.S.A. 3503
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[13] Pol. 805.2
Policy Reference
Open policy

[14] Pol. 906
Policy Reference
Open policy

[15] Pol. 113.4
Policy Reference
Open policy

[16] Pol. 216
Policy Reference
Open policy

[17] Pol. 800
Policy Reference
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[18] Pol. 801
Policy Reference
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[19] 65 Pa. C.S.A. 706
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[20] Alekseev v. City Council of Philadelphia, 8 A.3d 311 (Pa. 2010)

[21] 65 Pa. C.S.A. 711
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