



Oakdale Public School Board of Education Regular Meeting
Tuesday, June 14, 2022
6:00 PM

Fine Arts Building - Auditorium, 10901 N. Sooner, 5701 E Hefner, Edmond, Oklahoma 73013

1. **Routine Items:**
 - Call to Order
 - Roll Call
 - Establishment of a Quorum
 - Possible consideration and vote to approve Agenda
2. **Pledge of Allegiance & Moment of Silence**
3. **Public Comment:** All meetings of the Board of Directors shall be open to the public and any regular meeting shall include an opportunity for the public to address the Board. Public Comments are limited to three (3) minutes and must be related to an agenda item or topic. Members of the public wishing to address the board must sign up before the meeting. Where several people wish to address the same subject, a spokesperson must be selected. The Board President may interrupt and terminate any comments that are not in accordance with any of these criteria or in keeping with Board Policy BED. Board members may not respond to speakers' comments. See attachment.
4. **Staff Reports, Presentations, and/or Recognitions**
 - Superintendent's Report: Dr. Joe Pierce
 - Construction Project Update
 - Upcoming Events/Reminders
 - School Safety & Security Update
 - Principals' Reports
5. **Consent Agenda:** The following items concern reports and items of a routine nature normally approved at Board meetings. They will be considered and voted on together as a group with one vote; provided that any Board member may ask that one or more items be considered and voted on separately. The Consent Agenda includes discussion, consideration, and possible action upon the following items:
 - 5.1. Approve minutes of the May 10, 2022 regular board meeting.
 - 5.2. Accept Treasurer's Report including: Financial statements, fund balances, expenditures, revenue, warrants, bank summary, bond reports, and investments) for the month ending May 31, 2022.
 - 5.3. Approve Encumbrances
 - 5.4. General Fund Payments # 3033-#3063
 - 5.4.1. Child Nutrition Payments are included with General Fund Payments
 - 5.5. Building Fund Payments # 443-#460
 - 5.6. Activity Fund # 332-#363
 - 5.7. Bond 34 Payments #13-#13
 - This payment will close out Bond 34
 - 5.8. Bond 35 Payments NO PAYMENTS
 - 5.9. Bond 36 Payments #22-#23
 - 5.10. Renewal of the following vendor contracts/agreements:

- CollectED
 - Rene Axtell, Special Education Consultant
 - Shannan Frohock, Hearing Impaired Consultant
 - Hickman Law Group
 - Gabbart Communications
 - Teel Oswald, PhD, School Psychologist
 - Moore Therapy Services, Inc.
 - Shelly Ryland, SLP
 - Go Guardian
 - PowerSchool (McRel/TalentEd)
 - PowerSchool/School Insight (TeacherEase)
 - Oklahoma School Insurance Group (OSIG)
 - Oklahoma School Assurance Group (OSAG)
 - Community Action Agency agreement
 - OPSRC membership
 - OSSBA membership, Assemble Meeting, policy services, and employment services
 - Steve Huff/EAS Consulting
 - Municipal Accounting System (MAS)
 - Alcohol Drug Testing
6. **Business Action Items:** The following items will be considered, discussed, and possible action may be taken on each one separately.
- 6.1. Discussion, consideration, and possible action to approve revisions to policy FE: Student Transfers.
- 6.2. Discussion, consideration, and possible action to approve revisions to policy FEF: Transfers of Children of Employees.
- 6.3. Discussion, consideration, and possible action to establish capacities for open transfers at each grade level effective July 1, 2022.
- 6.4. Grade Pre-K: 0 students
 Grade K: 0 students
 Grade 1: 0 students
 Grade 2: 0 students
 Grade 3: 0 students
 Grade 4: 0 students
 Grade 5: 0 students
 Grade 6: 0 students
 Grade 7: 0 students
 Grade 8: 0 students
- 6.5. Consideration, discussion, and possible action setting the time, date, and place of a special meeting for a reduction-in-force hearing related to custodial support staff.
- 6.6. Discussion and possible action regarding Mutual Agreement with Oklahoma County and Oakdale Public School pursuant to Title 19 O.S. Section 339 (18) to assist the School, upon request, with the reconstruction, improvement, repair or maintenance of property owned by the school district. The Agreement shall commence on July 1, 2022 and shall terminate on June 30, 2023.

7. **Executive Session:** Proposed executive session to: A.) Discuss personnel recommendations as listed on Exhibit A: Personnel Report. 25 O.S. Section 307(B)(1); B.) Conduct the superintendent's evaluation. 25 O.S. Section 307(B)(1).
 - 7.1. Vote to convene or not convene in executive session.
 - 7.2. The Board acknowledged return to open session at 9:22 p.m.
 - 7.3. Executive session compliance announcement was read by Todd Corbin, President.
8. Discussion and possible action on personnel recommendations as listed in Exhibit A: Personnel Report.
9. Discussion and possible action upon superintendent's contract.
10. **New Business:** Any matter not known about or which could not have been reasonably foreseen prior to the time of posting.
11. **Adjourn:** Possible consideration, discussion, and vote to adjourn.

BOARD OF EDUCATION MEETING PUBLIC PARTICIPATION

The purpose of a Board meeting is for the Board to conduct the District's business and to deliberate and act upon matters before the Board unless the Board is specifically conducting a public forum. The public is encouraged to attend and to observe meetings of the Board and to participate whenever a public forum is being held for the purpose of receiving public input.

During portions of the Board's regular business meetings an opportunity shall be provided for members of the public to make comments regarding school related matters that appear as an action item on the posted agenda. To make such comments, members of the public are to complete the required form and submit it to the Clerk of the Board no less than 15 minutes before the meeting is called to order. Individuals or groups wishing to speak during the public comment period must provide the following information, in writing on the form provided, in order to speak before the board:

- Name of the individual;
- The agenda action item(s) the individual wishes to address;
- The organization the individual represents or is affiliated with, if applicable.

Persons addressing the Board during the "Public Comments" portion of a regular meeting Board meeting shall be allowed three (3) minutes to address the Board. If a group has requested to address the Board on a particular subject, the group will select one representative speaker for the group and will be allowed ten (10) minutes to speak collectively on behalf of the group's members. Groups consisting of three (3) or more persons shall designate a spokesperson who shall speak for and represent the group. Generally, a maximum of fifteen (15) minutes will be allowed for the public comment period. If an extremely large number of requests to speak are received, the Board President may extend the total time limit for comments.

The District provides various grievance and complaint procedures for addressing concerns and complaints. Therefore, to avoid circumvention of those procedures and ensure fairness to all parties, no person will be allowed to place an item on the agenda or speak on the following matters:

1. Any issue involved in pending litigation or any investigation filed with an outside agency wherein the District, any employee, or the Board is a party;
2. Any pending grievances or complaints involving employees or students;
3. An employee disciplinary action, including suspension, demotion, non-reemployment or termination;
4. Any student suspension or appeal of a student suspension.

Persons addressing the Board shall not be permitted to engage in defamatory conduct or criticize individuals and shall not engage in disruptive behavior.

Board members and the District's administrative staff shall not respond to questions or comments from the public since doing so could be in violation of the Oklahoma Open Meeting Act. The Board will not take any action on an item addressed by the public unless such item is properly on the agenda as an action item or is properly considered new business as defined by law.

CROSS REFERENCE: Policy GF

REFERENCE: 70 O.S. §5-118

Schedule Update Summary

Oakdale Playground

6/13/2022

Schedule summary:

In a brief summary of the construction schedule:

Kompan (playground sub) delivered the balance of their equipment on Monday, 6/13. They're expected on site 6/14, and will begin replacing the last few parts that were delivered for the existing play set. They'll work from West to East; setting equipment on the basketball court, artificial turf, etc.

Electricians have roughed in and backfilled their ground work on the west half of the site.

Site utilities have made great progress on the drainage work. They've installed much of the drainage and basins, and should be close to wrapping up by end of week.

Road aggregate is being placed and curb and gutter have been surveyed and will begin forming after aggregate is done; possibly by end of week.

Sidewalks have begun. The walks around the basketball court have been poured, and will then move toward the admin building to pour the large sidewalk area there.

Weather

Weather delays to date= Previous 15 days. New days added. = 8 Days

5/26, 5/27, 6/1, 6/2, 6/6, 6/7, 6/8, 6/10

Permit delays to date = 85

Total additional days due to delays: 108

RFI's/Submittals

Delays encountered due to RFI's or Submittal Review: 0 days

Total additional days: 0

Changes

We have encountered the following delays due to Approved changes: 0 days

Total additional days due to approved changes: 0

Total amount of additional days to contract as of JUNE 13, 2022: 108 days (calendar)
New Contract completion date:

MEETING- O/A/C #5

Description	5-25-22
Status	Minutes
Assignee	Brion Crawford (BCR)

Meeting Details

Meeting Date 25 May 10:00 AM

Attachments [Owner's Book 8.pdf](#)

Attendee List:

Contact List	Organization	Present
	Dr. Joe Pierce - OPS	<input checked="" type="checkbox"/>
	Marcus Dyer - OPS	<input checked="" type="checkbox"/>
	Randy Brooks - LWPB	<input checked="" type="checkbox"/>
	James Spear - LWPB	<input checked="" type="checkbox"/>
	Cory Pivniska - CMSWillowbrook	<input checked="" type="checkbox"/>
	Robert Curry - CMSWillowbrook	<input checked="" type="checkbox"/>
	Brion Crawford - CMSWillowbrook	<input checked="" type="checkbox"/>

Agenda:

New and old business topics added here. Meeting minutes will be added post meeting and distributed.

These meeting minutes are believed to be an accurate reflection of those items discussed and the conclusions that were reached during the referenced meeting.

Please contact CMSWillowbrook if there are any discrepancies or questions with the content of these minutes.

Title	Description	Minutes
1.1	Progress Update	Robert ran through the happenings of the site.
1.2	Construction Schedule	Robert and Brion discussed the 6 week look ahead schedule.
1.3	Submittals & RFI's	Nothing to cover.
1.4	Weather Delays	Brion discussed the number of delays; both in weather and due to permitting.
1.5	Critical Items & Pay App	Pay app had been approved by LWPB, and is attached to owner's book.

1.6 Open Discussion

- Trees were discussed. Brion to get pricing from Groom's (current landscape subcontractor).
- Retaining wall is being mocked up by Keystone Pavers for approval at amphitheater and seat wall. Material spec'd is no longer available.

Additional Notes:

Next Meeting Date 29 Jun 10:00 AM

Other Comments:

Photos

Board Minutes
Oakdale Public School Board of Education Regular Meeting
Tuesday, May 10, 2022 6:00 PM
Fine Arts Building - Auditorium

President – Todd Corbin

Vice President – Kimber Shoop

Clerk – Erin Hulsey

Minutes Clerk - Marlene Martinez-Dunn

1. Routine Items:

- **Call to Order**
- **Roll Call**
- **Establishment of a Quorum**
- **Possible consideration and vote to approve Agenda**

Attendance Taken at 6:00 PM.

Mr. Todd Corbin: Present

Erin Hulsey: Present

Kimber Shoop: Present

Present: 3.

2. Pledge of Allegiance & Moment of Silence

3. Staff Reports, Presentations, and/or Recognitions

- **Superintendent's Update: Dr. Joe Pierce**
 - **Recognitions**
 - **Bond Project Update**
 - **Upcoming Events/Reminders**
 - **Severe Weather Precautions**
- **Principals' Reports**
- **Sanctioned Organization Reports**
 - **Oakdale School Foundation**

4. Public Comment: All meetings of the Board of Directors shall be open to the public and any regular meeting shall include an opportunity for the public to address the Board. Public Comments are limited to three (3) minutes and must be related to an agenda item or topic. Members of the public wishing to address the board must sign up before the meeting. Where several people wish to address the same subject, a spokesperson must be selected. The Board President may interrupt and terminate any

comments that are not in accordance with any of these criteria or in keeping with Board Policy BED. Board members may not respond to speakers' comments. See attachment.

5. Consent Agenda: The following items concern reports and items of a routine nature normally approved at Board meetings. They will be considered and voted on together as a group with one vote; provided that any Board member may ask that one or more items be considered and voted on separately. The Consent Agenda includes discussion, consideration, and possible action upon the following items:

Approval of Consent agenda. This motion, made by Erin Hulseley and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Yea

Erin Hulseley: Yea

Kimber Shoop: Yea

Yea: 3, Nay: 0

1. Approve minutes of the April 12, 2022 regular board meeting.
2. Accept Treasurer's Report including: Financial statements, fund balances, expenditures, revenue, warrants, bank summary, bond reports, and investments) for the month ending April 30, 2022.
3. Approve Encumbrances
4. General Fund Payments # 2446-#2477
 1. Child Nutrition Payments are included with General Fund Payments
5. Building Fund Payments #426-#442
6. Activity Fund #302-#331
7. Bond 34 Payments NONE
8. Bond 35 Payments NONE
9. Bond 36 Payments #20-#21

6. Business Action Items: The following items will be considered, discussed, and possible action may be taken on each one separately.

1. Discussion, consideration, and possible action to affirm the policies of the school district and to acknowledge that any prior policies, practices or procedures are no longer the policy or practice of the school district.

Affirm the policies of the school district and acknowledge that any prior policies, practices or procedures are no longer the policy or practice of the school district. This motion, made by Kimber Shoop and seconded by Erin Hulseley, passed.

Mr. Todd Corbin: Yea

Erin Hulseley: Yea

Kimber Shoop: Yea

Yea: 3, Nay: 0

2. Discussion, consideration, and possible action on student transfers for the 2022-23 school year as recommended in Exhibit B.

Approve student transfers for the 2022-23 school year as recommended in Exhibit B. This motion, made by Erin Hulseley and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Yea

Erin Hulseley: Yea

Kimber Shoop: Yea

Yea: 3, Nay: 0

7. Executive Session: A proposed executive session for the purpose of 1.) discussing hiring/rehiring certified staff, support staff, extra-duty assignments, and summer school staff as listed in Exhibit A Personnel Report. 25 O.S. § 307(B)(1); 2.) Conducting the superintendent's evaluation pursuant to 25 O.S. § 307(B)(1), and 3.) Discussion of confidential communications with William Hickman, the attorney for the school district, to discuss a pending investigation, claim, or action concerning a former employee based on the advice of legal counsel that disclosure of any additional information could seriously impair the ability of the school district to process or conduct the pending investigation and/or claim in the public interest pursuant to 25 O.S. § 307 (B)(4).

1. Vote to convene or not convene in executive session.

Convene into executive session at 6:35 p.m. This motion, made by Kimber Shoop and seconded by Erin Hulsey, passed.

Mr. Todd Corbin: Yea

Erin Hulsey: Yea

Kimber Shoop: Yea

Yea: 3, Nay: 0

2. Acknowledge the Board's return to open session at 8:38 p.m.

3. Executive session compliance announcement given by Todd Corbin, President of the Board.

8. Consideration and possible action on certified, support, summer school, and extra-duty personnel recommendations as listed in Exhibit A: Personnel Report.

Employment of certified, support, summer school, and extra-duty personnel for the 2022-2023 school year as recommended by the Superintendent. Personnel Report attached. This motion, made by Kimber Shoop and seconded by Erin Hulsey, passed.

Mr. Todd Corbin: Yea

Erin Hulsey: Yea

Kimber Shoop: Yea

Yea: 3, Nay: 0

9. Discussion, consideration, and possible action(s) on matters discussed in executive session.

10. New Business: Any matter not known about or which could not have been reasonably foreseen prior to the time of posting.

No new business was presented.

11. Adjourn: Possible consideration, discussion, and vote to adjourn.

Adjourn School Board meeting at 8:39 p.m. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Yea

Erin Hulsey: Yea

Kimber Shoop: Yea

Yea: 3, Nay: 0



Oakdale School
55-C029

FY22 Financial Report
May 31, 2022

Oakdale Public School
Cash Balances - Appropriated Funds
May 31, 2022

	Less:		Cash Balances 5/31/2022	Comparison 5/31/2021	Comparison 5/31/2020
	Balance 5/31/2022	O/S Warrants 5/31/2022			
General Fund					
FY 2021-22	1,140,521.68	215,093.16	925,428.52		
FY 2020-21	3,985.54	3,985.54	0.00		
Total	1,144,507.22	219,078.70	925,428.52	1,849,871.82	1,176,669.24
Building Fund					
FY 2021-22	130,306.49	0.00	130,306.49		
FY 2020-21	3,543.08	3,543.08	0.00		
Total	133,849.57	3,543.08	130,306.49	170,725.42	185,551.91
Building Bond Funds					
BBF (Fund 34)	2,521.48	-	2,521.48	-	-
BBF (Fund 35)	90,493.80	0.00	90,493.80	-	-
BBF (Fund 36)	3,498,590.26	209,191.78	3,289,398.48		
Total	3,591,605.54	209,191.78	3,382,413.76	255,098.38	504,544.09
Sinking Fund	1,377,746.80	0.00	1,377,746.80	1,184,788.45	2,511,828.01
Total Cash Balances	6,247,709.13	431,813.56	5,815,895.57	3,460,484.07	4,378,593.25

FY22 Non-Recurring (One Time) Funds		
Program	Claimed	Remaining
Project 615	1,312.16	\$ -
Project 627	77,496.66	\$ 21,036.63
Project 628	29,259.22	\$ -
Project 643	1,659.58	\$ -
Project 723	42,846.24	\$ 107,153.76
Project 789	7,943.00	\$ -
Project 794	122,804.41	\$ 18,247.39
Project 795	-	\$ 138,399.86

**All Appropriated Funds
Treasurer's Activity
7/1/2021 to 5/31/2022**

<u>ASSETS</u>	Beginning Balance	Deposits	Net Transfers	Disbursements	Ending Balance
FNB of MWC					
Checking - General Fund	7,119,233.80	8,368,097.04	(1,216.91)	9,238,404.80	6,247,709.13
Receivable - due from EMP			-	-	-
Fiscal Agent - Sinking Fund	-	-	-	-	-
Total Assets	7,119,233.80	8,368,097.04	(1,216.91)	9,238,404.80	6,247,709.13
<u>LIABILITIES</u>					
General Fund					
2021-22 FY	1,006,929.04	5,687,599.36	(1,216.91)	5,552,789.81	1,140,521.68
2020-2021 FY	118,841.43	-		114,855.89	3,985.54
Total General Fund	1,125,770.47	5,687,599.36	(1,216.91)	5,667,645.70	1,144,507.22
Building Fund					
2021-22 FY	115,696.69	586,860.62	-	572,250.82	130,306.49
2020-21 FY	23,975.80	-	-	20,432.72	3,543.08
Total Building Fund	139,672.49	586,860.62	-	592,683.54	133,849.57
Building Bond Funds					
BBF (Fund 34)	71,819.86	117.44	-	69,415.82	2,521.48
BBF (Fund 35)	90,493.80	-	-	-	90,493.80
BBF (Fund 36)	4,500,000.00	-	-	1,001,409.74	3,498,590.26
Total BBF	4,662,313.66	117.44	-	1,070,825.56	3,591,605.54
Sinking Fund	1,191,477.18	2,093,519.62	-	1,907,250.00	1,377,746.80
Total Liabilities	7,119,233.80	8,368,097.04	(1,216.91)	9,238,404.80	6,247,709.13
<u>Investment Report</u>	3,114.27				

**Oakdale Public School
General Fund Expenditures
May 31, 2022**

	FY20 Expenditures		FY21 Expenditures		FY22 Expenditures	
	Payroll	Non-Payroll	Payroll	Non-Payroll	Payroll	Non-Payroll
July	67,711.84	28,743.40	63,359.78	64,614.63	58,841.77	83,290.68
August	203,987.56	28,694.57	228,498.51	88,565.10	232,033.80	81,171.06
September	383,903.33	25,483.55	400,876.84	40,258.26	410,250.76	75,378.69
October	385,767.35	31,172.79	413,857.93	46,631.57	423,288.82	119,091.75
November	384,402.08	74,003.92	433,423.02	52,272.55	421,057.70	87,933.27
December	434,222.85	29,883.38	408,313.10	28,914.69	418,434.39	68,703.38
January	385,115.27	30,328.66	402,304.32	19,955.53	422,218.11	53,075.98
February	385,488.81	30,222.76	414,846.55	48,212.45	427,343.57	41,554.01
March	412,295.02	36,019.84	404,371.32	31,110.82	419,101.03	44,028.80
April	406,668.45	14,157.63	420,678.77	42,008.18	432,609.39	46,999.14
May	1,247,218.61	11,703.68	454,645.16	51,689.83	1,320,988.62	63,069.45
June	48,695.50	32,678.26	918,342.86	57,230.34		
TOTALS	4,745,476.67	373,092.44	4,963,518.16	571,463.95	4,986,167.96	764,296.21

5,118,569.11

5,534,982.11

5,750,464.17

YTD Comparison

	FY20 Expenditures		FY21 Expenditures		FY22 Expenditures	
	Payroll	Non-Payroll	Payroll	Non-Payroll	Payroll	Non-Payroll
July	67,711.84	28,743.40	63,359.78	64,614.63	58,841.77	83,290.68
August	203,987.56	28,694.57	228,498.51	88,565.10	232,033.80	81,171.06
September	383,903.33	25,483.55	400,876.84	40,258.26	410,250.76	75,378.69
October	385,767.35	31,172.79	413,857.93	46,631.57	423,288.82	119,091.75
November	384,402.08	74,003.92	433,423.02	52,272.55	421,057.70	87,933.27
December	434,222.85	29,883.38	408,313.10	28,914.69	418,434.39	68,703.38
January	385,115.27	30,328.66	402,304.32	19,955.53	422,218.11	53,075.98
February	385,488.81	30,222.76	414,846.55	48,212.45	427,343.57	41,554.01
March	412,295.02	36,019.84	404,371.32	31,110.82	419,101.03	44,028.80
April	406,668.45	14,157.63	420,678.77	42,008.18	432,609.39	46,999.14
May	1,247,218.61	11,703.68	454,645.16	51,689.83	1,320,988.62	63,069.45
June						
TOTALS	4,696,781.17	340,414.18	4,045,175.30	514,233.61	4,986,167.96	764,296.21

5,037,195.35

4,559,408.91

5,750,464.17

**Oakdale Public School
General Fund Expenditures
May 31, 2022**

Personnel Expenses		2021-22	MAY	2021-22	% of YTD
OBJECT	DESCRIPTION	BUDGET	2022	YEAR-TO-DATE	TO BUDGET
100-299	Personnel	5,023,921.15	1,320,988.62	4,986,167.96	99.25%
	Total Personnel	5,023,921.15	1,320,988.62	4,986,167.96	99.25%
Non-Personnel Expenses					
310	Administrative Services	40,939.00	-	33,439.00	81.7%
320	Professional Education Services	58,705.00	10,668.75	51,005.00	86.9%
321	Instructional Program Improvement	7,830.00	-	5,956.00	76.1%
322	Instructional svcs	120.00	-	120.00	100.0%
331	Accounting & Audit Services	6,219.80	5,750.00	6,219.80	100.0%
336	Medical Services	34,507.05	4,265.00	34,507.05	100.0%
337	Othe Professional Services	44,634.75	7,832.50	44,634.75	100.0%
340	Technical Services	500.00	-	-	0.0%
344	Game Security Services	24,885.00	4,050.00	24,885.00	100.0%
346	Technology Services	50,000.00	-	39,286.00	78.6%
358	Legal Services	7,845.60	1,520.60	7,845.60	100.0%
359	Employee Training	13,608.50	830.00	5,477.00	40.2%
430	Repairs and Maintenance	921.00	-	-	0.0%
431	Non-Tech Services	500.00	-	-	0.0%
432	Tech Svcs Computer	840.84	-	840.84	100.0%
433	Cooling Services	2,325.00	2,325.00	2,325.00	100.0%
436	Office Machine Svcs	697.45	-	697.45	100.0%
438	Other Building Svcs	4,120.00	-	4,120.00	100.0%
440	Rentals	700.00	700.00	700.00	100.0%
450	Construction Services	13,000.00	-	13,000.00	100.0%
522	Liability Insurance	8,834.00	-	8,834.00	100.0%
524	Vehicle Insurance	7,603.00	-	7,603.00	100.0%
525	Surety Bonds	1,502.50	-	1,502.50	100.0%
530	Communication Services	25,000.00	-	24,208.45	96.8%
540	Advertising	1,500.00	-	363.30	24.2%
550	Printing and Binding	6,328.66	-	3,835.55	60.6%
580	Staff Travel	1,459.98	-	167.96	11.5%
611	Copy Supplies	7,347.02	168.50	7,072.22	96.3%
612	Automotive & Bus Supplies	9,252.12	-	6,933.04	74.9%
614	Testing Supplies	10,643.50	-	7,908.02	74.3%
615	Audiovisual Supplies	510.00	-	88.00	17.3%
616	First Aid	465.54	-	465.54	100.0%
617	Kitchen Supplies	14,415.00	1,003.63	13,326.44	92.4%
618	Maintenance Supplies	21,850.08	455.44	1,905.40	8.7%
619	Classroom/Office Supplies	32,300.84	47.20	17,958.72	55.6%
625	Gasoline	13,913.10	2,627.89	13,913.10	100.0%
630	Food and Milk	112,920.43	14,999.74	112,920.43	100.0%
639	Other Food Costs	5,802.74	501.25	5,802.74	100.0%
641	Books	4,085.45	1,366.00	1,366.00	33.4%
641	Books (Library)	8,000.00	1,882.40	4,468.29	55.9%
643	Textbooks	66,605.27	-	56,645.97	85.0%
645	Workbooks	424.10	-	424.10	100.0%
646	Binding	1,000.00	-	-	0.0%
651	Appliances, Pots and Pans	1,194.45	-	1,194.45	100.0%
652	Audiovisual	9,471.28	-	7,722.44	81.5%
653	Technology Related Supplies	162,660.73	-	162,660.73	100.0%
654	Furniture and Fixtures	1,194.45	-	-	0.0%
760	Vehicles	7,364.05	-	7,364.05	100.0%
810	Dues and Fees	18,553.82	1,704.48	10,190.71	54.9%
833	Interest on Non-Payable Warrants	-	-	-	0.0%
850	Game Contracts & Guarantees	1,025.00	-	1,000.00	97.6%
860	Staff Registration & Tuition	607.25	-	190.00	31.3%
930	Reimbursement	1,202.57	-	1,202.57	100.0%
	Total Non-Personnel	877,935.92	63,069.45	764,296.21	87.1%
TOTALS		5,901,857.07	1,384,058.07	5,750,464.17	97.4%

**Oakdale Public School
Summary of Monthly Revenue - By Fund
2021-22 FY**

Month	Total	General Fund	Building Fund	BBF (Fund 34)	BBF (Fund 35)	BBF (Fund 36)	Sinking Fund
7-2021	85,388.24	82,285.92	738.50	117.44			2,246.38
8	347,361.30	333,806.53	3,399.14				10,155.63
9	151,683.12	147,703.64	930.41				3,049.07
10	90,957.08	90,454.33	108.18				394.57
11	109,913.90	100,652.62	1,951.42				7,309.86
12	2,472,895.46	1,564,844.62	198,866.25				709,184.59
1-2022	3,125,389.22	1,966,060.25	253,193.63				906,135.34
2	246,773.21	187,063.86	13,087.14				46,622.21
3	921,290.51	602,863.65	69,663.75				248,763.11
4	569,562.93	386,292.96	40,127.74				143,142.23
5	246,882.07	225,570.98	4,794.46				16,516.63
6							
Total	8,368,097.04	5,687,599.36	586,860.62	117.44	0.00	0.00	2,093,519.62

**Oakdale Public School
Warrants Issued By Month - By Fund
2021-22 FY**

Month	Total	<u>General Fund</u>		<u>Building Fund</u>		(Fund 34)	(Fund 35)	(Fund 36)	Sinking Fund
		2021-22 FY	2020-21 FY	2021-22 FY	2020-21 FY	BBF	BBF	BBF	
7-2021	929,185.01	157,700.45		147,484.56					624,000.00
8	412,395.91	313,922.45		34,609.17		25,110.54		38,753.75	
9	547,761.88	485,952.74		44,100.97		17,708.17			
10	621,391.42	542,480.57		50,074.11		4,821.11		24,015.63	
11	653,829.48	509,120.97		91,820.23				21,388.28	31,500.00
12	760,381.15	487,137.77		37,268.28		20,951.00		215,024.10	
1-2022	533,620.76	477,017.41		41,527.43				15,075.92	
2	634,404.86	469,197.33		34,438.80				130,768.73	
3	686,655.83	463,496.92		41,479.51				181,679.40	
4	579,264.84	479,608.53		26,519.56		825.00		72,311.75	
5	3,013,118.74	1,382,247.83		22,928.20				356,192.71	1,251,750.00
6	0.00								
Totals	9,372,009.88	5,767,882.97	0.00	572,250.82	0.00	69,415.82	0.00	1,055,210.27	1,907,250.00

**Oakdale Public School
Warrants Paid By Month - By Fund
2021-22 FY**

Month	Total	General Fund		Building Fund		(Fund 34)	(Fund 35)	(Fund 36)	Sinking Fund
		2021-22 FY	2020-21 FY	2021-22 FY	2020-21 FY	BBF	BBF	BBF	
7-2021	1,161,579.14	132,630.18	87,613.20	144,466.79	17,477.72	0.00	0.00	155,391.25	624,000.00
8	455,685.95	326,803.02	27,131.70	34,931.94	2,955.00	25,110.54		38,753.75	
9	476,441.27	420,994.98	21.49	44,767.63		10,657.17			
10	699,173.33	611,183.14		52,102.45		11,872.11		24,015.63	
11	646,763.22	507,747.71		86,127.23				21,388.28	31,500.00
12	769,557.58	490,621.20		42,961.28		20,951.00		215,024.10	
1-2022	532,491.41	475,798.56	89.50	41,527.43				15,075.92	
2	634,711.66	469,504.13		34,438.80				130,768.73	
3	576,774.41	460,639.30		41,479.51				74,655.60	
4	678,781.66	474,211.55		25,234.56				179,335.55	
5	2,606,445.17	1,182,656.04		24,213.20		825.00		147,000.93	1,251,750.00
6	0.00								
Total	9,238,404.80	5,552,789.81	114,855.89	572,250.82	20,432.72	69,415.82	0.00	1,001,409.74	1,907,250.00

**Oakdale Public School
Warrant Accounts - By Funds
2021-22 FY**

2021-22 FY	Total	General	Building	BBF (34)	BBF (35)	BBF (36)	Sinking (41)
O/S @ 7-01-21	155,391.25	0.00	0.00	0.00	0.00	155,391.25	0.00
Issued to Date	9,372,009.88	5,767,882.97	572,250.82	69,415.82	0.00	1,055,210.27	1,907,250.00
Less: Paid to Date	9,103,116.19	5,552,789.81	572,250.82	69,415.82	0.00	1,001,409.74	1,907,250.00
O/S @ 5/31/2022	424,284.94	215,093.16	0.00	0.00	0.00	209,191.78	0.00

2020-21 FY	Total	General	Building	BBF (34)	BBF (35)	BBF (36)	Sinking (41)
O/S @ 7-01-21	142,817.23	118,841.43	23,975.80	0.00	0.00	0.00	0.00
Issued to Date	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Paid to Date	135,288.61	114,855.89	20,432.72	0.00	0.00	0.00	0.00
O/S @ 5/31/2022	7,528.62	3,985.54	3,543.08	0.00	0.00	0.00	0.00

All Years	Total	General	Building	BBF (34)	BBF (35)	BBF (36)	Sinking (41)
O/S @ 7-01-21	298,208.48	118,841.43	23,975.80	0.00	0.00	155,391.25	0.00
Issued to Date	9,372,009.88	5,767,882.97	572,250.82	69,415.82	0.00	1,055,210.27	1,907,250.00
Less: Paid to Date	9,238,404.80	5,667,645.70	592,683.54	69,415.82	0.00	1,001,409.74	1,907,250.00
O/S @ 5/31/2022	431,813.56	219,078.70	3,543.08	0.00	0.00	209,191.78	0.00

**Oakdale Public Schools
Bank Summary
General Fund
2021-22 FY**

Month	Beginning Balance	Deposits	Transfers In	Transfers Out	Disbursements	Ending Balance
7-2021	7,119,233.80	85,388.24		GW 80.40 SC 35.00	1,161,579.14	6,042,927.50
8	6,042,927.50	347,361.30		GW 81.52 SC 35.00	455,685.95	5,934,662.95
9	5,934,662.95	151,683.12	176.62 PR1	GW 108.29 SC 35.00 PR1 176.62	476,441.27	5,609,884.89
10	5,609,884.89	90,957.08	300.00 DD1	GW 95.33 SC 35.00 DD1 300.00	699,173.33	5,001,638.31
11	5,001,638.31	109,913.90		GW 86.00 SC 35.00	646,763.22	4,464,667.99
12	4,464,667.99	2,472,895.46		GW 86.54 SC 35.00	769,557.58	6,167,884.33
1-2022	6,167,884.33	3,125,389.22		GW 83.46 SC 35.00	532,491.41	8,760,663.68
2	8,760,663.68	246,773.21		GW 127.99 SC 70.00	634,711.66	8,372,527.24
3	8,372,527.24	921,290.51		GW 95.02 SC 70.00	576,774.41	8,716,878.32
4	8,716,878.32	569,562.93		GW 90.45 SC 70.00	678,781.66	8,607,499.14
5	8,607,499.14	246,882.07		GW 87.24 SC 139.67	2,606,445.17	6,247,709.13
6				GW SC		
Total	<u>7,119,233.80</u>	<u>8,368,097.04</u>	<u>576.62</u>	<u>1,793.53</u>	<u>9,238,404.80</u>	<u>6,247,709.13</u>

RC = Returned checks

SC = Bank service charges-ACH

GW = Gateway and Credit Card Processing

HL = Heartland Processing

BE = Bank Error

BC = Bank Correction

PR1 = PAYROLL ACH RETURNED

DD1 = DIRECT DEPOSIT CORRECTION FROM FY 21

BOND PRINCIPAL AND INTEREST SCHEDULE 5/31/2022

BUILDING BONDS of 2018 JUNE 1, 2018 - \$4,735,000.00

Date	Principal	Interest	Total	Date Paid	Notes
6/1/2019	\$ -	\$ 121,375.00	\$ 121,375.00	5/30/2019	
12/1/2019	\$ -	\$ 60,687.50	\$ 60,687.50	11/22/2019	
6/1/2020	\$ 1,135,000.00	\$ 60,687.50	\$ 1,195,687.50	5/28/2020	
12/1/2020	\$ -	\$ 46,500.00	\$ 46,500.00	11/30/2020	
6/1/2021	\$ 1,200,000.00	\$ 46,500.00	\$ 1,246,500.00	5/28/2021	
12/1/2021	\$ -	\$ 31,500.00	\$ 31,500.00	11/30/2021	
6/1/2022	\$ 1,200,000.00	\$ 31,500.00	\$ 1,231,500.00	5/26/2022	
12/1/2022	\$ -	\$ 15,750.00	\$ 15,750.00		
6/1/2023	\$ 1,200,000.00	\$ 15,750.00	\$ 1,215,750.00		RETIRE BOND

TRANSPORTATION BONDS JULY 2, 2019 - \$600,000

Date	Principal	Interest	Total	Date Paid	Notes
7/1/2021	\$ 600,000.00	\$ 24,000.00	\$ 624,000.00	7/1/2021	BOND RETIRED

BUILDING BONDS of 2021 JUNE 1, 2021 \$4,500,000.00

Date	Principal	Interest	Total	Date Paid	Notes
6/1/2022	\$ -	\$ 20,250.00	\$ 20,250.00	5/26/2022	
12/1/2022		\$ 10,125.00	\$ 10,125.00		
6/1/2023	\$ 2,250,000.00	\$ 10,125.00	\$ 2,260,125.00		
12/1/2023	\$ -	\$ 3,937.50	\$ 3,937.50		
6/1/2024	\$ 2,250,000.00	\$ 3,937.50	\$ 2,253,937.50		RETIRE BOND

Corporate Account Name: OAKDALE SCHOOL
Account Name: OAKDALE SCHOOL

Corporate Number: 00005015
Account Ending In: 1955

Corporate Account Summary

Previous Account Balance	\$2,008.07	Statement Closing Date	05/31/2022
Payments and Credits	\$2,064.89	Days This Period	31
Purchases and Debits	\$8,413.98	Credit Limit	\$20,000.00
Cash Advances	\$0.00	Available Credit	\$11,549.00
Fees	\$0.00	Cash Limit	\$0.00
Finance Charges	\$0.00	Available Cash	\$0.00
New Ending Balance	\$8,357.16		
 		Payment Due Date	06/26/2022
Total Amount of Disputes	\$0.00	Payment Amount Due	\$8,357.16

Questions? View your account information online at www.prosperitybankusa.com or call our Customer Service Center toll free at 1-855-340-8771 or international phone number at 1-301-945-5745.

Send Billing Inquiries and Correspondence to:
 P. O. Box 2087, Omaha, NE 68103-2087

Mail Payments to: Prosperity Bank, Department #350, P. O. Box 21228, Tulsa, OK 74121-1228

Act. Fund \$ 3,368.85
Foundation 3,581.44
Gen. Fund 1,406.87

Account Name: OAKDALE SCHOOL

Account Number Ending In: 1955

Important Information

THANK YOU FOR CHOOSING PROSPERITY BANK FOR YOUR CREDIT CARD NEEDS.

Corporate Account Activity
OAKDALE SCHOOL
 Card Ending In 1955

Post Date	Tran Date	Reference Number	Transaction Description	\$Amount
05/17	05/17	7421703GT00XSZQH4	PAYMENT BY MAIL ABILINE TX	603.05-
05/17	05/17	7421703GT00XSZQH4	PAYMENT BY MAIL ABILINE TX	508.03-
05/17	05/17	7421703GT00XSZQH4	PAYMENT BY MAIL ABILINE TX	896.99-
Total Activity				2,008.07-
Total Fees This Period				0.00
05/31	05/31		Interest Charge on Purchases	0.00
05/31	05/31		Interest Charge on Cash Advances	0.00
Total Interest This Period				0.00

Cardholder Account Activity
MARLENE DUNN
 Card Ending In 4392

Post Date	Tran Date	Reference Number	Transaction Description	Total Amount	\$Amount
				\$2,471.63	
05/03	05/03	2444500GB8PNQY6NL	AT *OK CITY ZOO 405-425-0208 OK		740.00
05/03	05/03		MCC: 8398 MERCHANT ZIP: 73111		
05/04	05/04	2427074GQS66KFA86	MCLARENS PANTRY EDMOND OK		63.25
05/04	05/04		MCC: 5814 MERCHANT ZIP:		
05/12	05/12	2405523GM2LXZ3445	ALL AMERICAN PIZZA EDMOND OK		130.00
05/12	05/12		MCC: 5814 MERCHANT ZIP: 73013		
05/12	05/12	2442733GMLM8EFEB8	CHICK-FIL-A #03881 EDMOND OK		129.50
05/12	05/12		MCC: 5814 MERCHANT ZIP: 73034		
05/12	05/12	2444500GL8PNJ6R9H	AT *OK CITY ZOO OKLAHOMA CITY OK		186.45
05/12	05/12		MCC: 8398 MERCHANT ZIP:		
05/13	05/13	2442733GNLM8GGK9S	CHICK-FIL-A #03881 EDMOND OK		58.00
05/13	05/13		MCC: 5814 MERCHANT ZIP: 73034		
05/16	05/16	2444500GR8PN8ELWD	AT *OK CITY ZOO OKLAHOMA CITY OK		815.60
05/16	05/16		MCC: 8398 MERCHANT ZIP:		
05/17	05/17	2442733GTLR8AE6H	WHEELERS MEAT MKT OKLAHOMA CITY OK		33.08
05/17	05/17		MCC: 5411 MERCHANT ZIP: 73129		
05/18	05/18	2442733GSLYR8N6MM	WHEELERS MEAT MKT OKLAHOMA CITY OK		110.00
05/18	05/18		MCC: 5411 MERCHANT ZIP: 73129		
05/19	05/19	2442629GV0VZ95VD1	Daylight Donuts Edmond OK		148.50
05/19	05/19		MCC: 5814 MERCHANT ZIP:		
05/24	05/24	2421073H02E02WHMR	IDENTOGO BILLERICA MA		57.25
05/24	05/24		MCC: 9399 MERCHANT ZIP: 01821		

Account Name: OAKDALE SCHOOL

Account Number Ending In: 1955

Cardholder Account Activity (continued)					
JOSEPH PIERCE Card Ending In 3741				Total Amount	\$5,885.53
Post Date	Tran Date	Reference Number	Transaction Description	\$Amount	
05/12	05/12	7469216GL2Y0NHGZK	AMZN Mktp US Amzn.com/bill WA CREDIT	56.82	56.82
05/12	05/12		MCC: 5942 MERCHANT ZIP: 98109		
05/01	04/30	2469216G82X4HLNRN	AMZN Mktp US*1368G5JG1 Amzn.com/bill WA	199.95	199.95
05/01	04/30		MCC: 5942 MERCHANT ZIP: 98109		
05/01	05/01	2469216G92X67LQNV	AMZN Mktp US*1Q2V15PT2 Amzn.com/bill WA	28.92	28.92
05/01	05/01		MCC: 5942 MERCHANT ZIP: 98109		
05/06	05/06	2469216GE2XDRWS9H	AMZN Mktp US*132LP24B0 Amzn.com/bill WA	48.98	48.98
05/06	05/06		MCC: 5942 MERCHANT ZIP: 98109		
05/06	05/06	2469216GE2Y0PB6NL	AMZN Mktp US*1343T9OV2 Amzn.com/bill WA	73.22	73.22
05/06	05/06		MCC: 5942 MERCHANT ZIP: 98109		
05/06	05/06	2469216GE2Y14J25K	AMZN Mktp US*133BX5000 Amzn.com/bill WA	4.99	4.99
05/06	05/06		MCC: 5942 MERCHANT ZIP: 98109		
05/07	05/07	2443106GF2DK1K2KD	AMAZON.COM*1L4WU5N11 AMZN AMZN.COM/BILL WA	140.00	140.00
05/07	05/07		MCC: 5942 MERCHANT ZIP: 98109		
05/09	05/09	2469216GH2XJW21D4	AMZN Mktp US*130N82140 Amzn.com/bill WA	56.82	56.82
05/09	05/09		MCC: 5942 MERCHANT ZIP: 98109		
05/10	05/10	2443106GJ2DKYAYKV	AMAZON.COM*1L9HU0BM1 AMZN AMZN.COM/BILL WA	441.84	441.84
05/10	05/10		MCC: 5942 MERCHANT ZIP: 98109		
05/10	05/10	2469216GJ2XPYWZ24	AMZN Mktp US*1L1S328E1 Amzn.com/bill WA	1,259.65	1,259.65
05/10	05/10		MCC: 5942 MERCHANT ZIP: 98109		
05/11	05/11	2444500GLHEVGFJL0	USPS STAMPS ENDICIA 888-434-0055 DC	200.00	200.00
05/11	05/11		MCC: 9402 MERCHANT ZIP: 20260		
05/12	05/12	2469216GL2XNLRDKL	SQ *PORCH SCHOOL & ART SU Oklahoma City OK	2,062.63	2,062.63
05/12	05/12		MCC: 5499 MERCHANT ZIP: 73105		
05/12	05/12	2469216GL2XZ2K0L6	AMZN Mktp US*137IQ9762 Amzn.com/bill WA	53.97	53.97
05/12	05/12		MCC: 5942 MERCHANT ZIP: 98109		
05/13	05/13	2443106GM2DKPL92J	AMAZON.COM*1L0LM6CS2 AMZN AMZN.COM/BILL WA	110.46	110.46
05/13	05/13		MCC: 5942 MERCHANT ZIP: 98109		
05/13	05/13	2449215GMS17PXM6H	TIME CLOCK WIZARD INC 866-208-7618 NY	505.28	505.28
05/13	05/13		MCC: 5045 MERCHANT ZIP: 10003		
05/16	05/16	2405523GT2LY6P8GG	ALL AMERICAN PIZZA EDMOND OK	91.50	91.50
05/16	05/16		MCC: 5814 MERCHANT ZIP: 73013		
05/19	05/19	2443099GVB89D2EK	MICROSOFT#G010473001 MSBILL.INFO WA	38.39	38.39
05/19	05/19		MCC: 5045 MERCHANT ZIP: 98052		
05/20	05/20	2418310GYS66G4GB4	MAMA LETY AUTHENTIC MEXIC OKLAHOMA CITY OK	176.86	176.86
05/20	05/20		MCC: 5812 MERCHANT ZIP:		
05/20	05/20	2469216GW2XY18B5K	AMZN Mktp US*1X87I3CK1 Amzn.com/bill WA	125.00	125.00
05/20	05/20		MCC: 5942 MERCHANT ZIP: 98109		
05/20	05/20	2469216GW2X5G6RK1	AMZN Mktp US*1X8D94031 Amzn.com/bill WA	99.99	99.99
05/20	05/20		MCC: 5942 MERCHANT ZIP: 98109		
05/21	05/21	2469216GX2XPNE7PA	AMZN Mktp US*1R8XS8CV2 Amzn.com/bill WA	8.99	8.99
05/21	05/21		MCC: 5942 MERCHANT ZIP: 98109		
05/22	05/22	2469216GY2XX8AXJZ	AMZN Mktp US*1R5GY83R2 Amzn.com/bill WA	134.28	134.28

Account Name: OAKDALE SCHOOL

Account Number Ending In: 1955

Cardholder Account Activity (continued)				
Post Date	Tran Date	Reference Number	Transaction Description	\$Amount
05/22	05/22		MCC: 5942 MERCHANT ZIP: 98109	
05/30	05/30	2469216H62XGK84B4	Amazon.com*1X1853NE2 Amzn.com/bill WA	56.96
05/30	05/30		MCC: 5942 MERCHANT ZIP: 98109	
05/30	05/30	2469216H62X4DYS2P	Amazon.com*1X3XQ0LZ2 Amzn.com/bill WA	23.67
05/30	05/30		MCC: 5942 MERCHANT ZIP: 98109	

Finance Charges			
Type of Balance	Annual Percentage Rate (APR)	Balance Subject To Interest Rate	Interest Charge
Purchases	0.00%	\$0.00	\$0.00
Cash Advance	0.00%	\$0.00	\$0.00
Balance Transfer	0.00%	\$0.00	\$0.00

2022 Total Year-to-Date	
Total fees charged in 2022	\$0.00
Total interest charged in 2022	\$0.00

Payment Register

Options: Year: 2021-2022, Fund: GEN FUND-FOR OP, Date Range: 6/10/2022 - 6/13/2022, Print Payroll Payments: False,
Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
3033	06/10/2022	3045	AT&T				\$10.85
3034	06/10/2022	58	AT&T MOBILITY				\$689.04
3035	06/10/2022	3795	BIMBO BAKERIES USA				\$443.16
3036	06/10/2022	3488	BUDDY'S PRODUCE, INC.				\$1,055.40
3037	06/10/2022	50155	Dana Sheehan				\$106.00
3038	06/10/2022	4414	EXCEL FOOD MART, INC				\$1,624.69
3039	06/10/2022	3737	FOLLETT SCHOOL SOLUTIONS				\$2,612.72
3040	06/10/2022	80615	JENNA D FOSTER				\$8.50
3041	06/10/2022	4270	HICKMAN LAW GROUP				\$3,317.00
3042	06/10/2022	2093	ID SPECIALISTS, INC.				\$1,012.52
3043	06/10/2022	4431	Janet O'Kresik				\$172.00
3044	06/10/2022	80701	SHEILA MANZELLI				\$89.25
3045	06/10/2022	4366	MOORE THERAPY SERVICES, INC				\$5,857.50
3046	06/10/2022	3617	OAK HALL CAP & GOWN				\$210.07
3047	06/10/2022	3289	TEEL OSWALD, M.ED				\$1,475.00
3048	06/10/2022	80717	JOSEPH M PIERCE				\$44.76
3049	06/10/2022	4042	HILAND DAIRY FOODS COMPANY				\$1,563.42
3050	06/10/2022	3693	PROSPERITY BANK				\$1,406.87
3051	06/10/2022	4341	QUO VADIMUS LLC				\$3,494.75
3052	06/10/2022	649	RAINBOW PENNANT, INC.				\$900.00
3053	06/10/2022	4430	Rebecca Munson				\$187.00
3054	06/10/2022	4351	DR. RENE D. AXTELL				\$2,957.50
3055	06/10/2022	103	ROSS TRANSPORTATION				\$1,813.84
3056	06/10/2022	3637	SHELLEY RYLAND				\$2,610.00
3057	06/10/2022	119	SAM'S CLUB MC/SYNCB				\$570.76
3058	06/10/2022	3633	MONICA SCHOENHALS				\$317.00
3059	06/10/2022	4377	SHANNAN FROHOCK				\$243.75
3060	06/10/2022	50180	Wendy Pollard				\$55.50
3061	06/13/2022	3045	AT&T				\$10.85
3062	06/13/2022	3387	ED ADMIN SRVS, INC				\$7,500.00
3063	06/13/2022	997	UMB BANK				\$600.00

Non-Payroll Total:	\$42,959.70
Payroll Total:	\$0.00
Balance Foward:	\$5,767,882.97
Total:	\$5,810,842.67

Payment Register

Options: Year: 2021-2022, Fund: Building, Date Range: 6/10/2022 - 6/14/2022, Print Payroll Payments: False, Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
443	06/10/2022	695	A1 NW VACUUM & JANITOR SUP				\$2,289.92
444	06/10/2022	49	ALERT 360				\$55.95
445	06/10/2022	3346	CITY GREASE				\$300.00
446	06/10/2022	70038	CITY OF OKLAHOMA CITY				\$729.91
447	06/10/2022	538	EAGLE MECHANICAL, INC.				\$341.00
448	06/10/2022	4196	EDGE COMMUNICATIONS				\$102.75
449	06/10/2022	3823	FER WASTE SERVICES LLC				\$396.00
450	06/10/2022	4000	GREENTURF INC				\$4,070.73
451	06/10/2022	494	THE HOME DEPOT				\$227.58
452	06/10/2022	503	LOWE'S				\$30.05
453	06/10/2022	4030	MOTHER NATURES PEST				\$675.00
454	06/10/2022	3	OKLAHOMA GAS& ELECTRIC				\$8,363.84
455	06/10/2022	4	OKLAHOMA NATURAL GAS				\$1,015.93
456	06/10/2022	4299	CORNERSTONE PLUMBING				\$119.00
457	06/10/2022	3554	TLC ENTERPRISES LLC				\$2,911.77
458	06/10/2022	4385	WAXIE'S ENTERPRISES LLC				\$260.66
459	06/14/2022	3362	FIRE EXTINGUISHER SALES & SER				\$1,686.50
460	06/14/2022	4030	MOTHER NATURES PEST				\$675.00
Non-Payroll Total:							\$24,251.59
Payroll Total:							\$0.00
Balance Foward:							\$572,250.82
Total:							\$596,502.41

Payment Register

Options: Year: 2021-2022, Fund: ACTIVITY FUND, Date Range: 5/1/2022 - 5/31/2022, Print Payroll Payments: True, Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
332	05/04/2022	4207	ISABELLA PICA				\$300.00
333	05/04/2022	4059	KAREN PICA				\$500.00
334	05/04/2022	3632	MALISA M RADDATZ				\$500.00
335	05/04/2022	4206	NICOLAS PICA				\$80.00
336	05/06/2022	3202	KONA ICE				\$336.00
337	05/06/2022	3548	MTM RECOGNITION CORPORATI				\$396.00
338	05/09/2022	3693	PROSPERITY BANK				\$508.03
339	05/09/2022	119	SAM'S CLUB MC/SYNCB				\$187.50
340	05/11/2022	4325	CHARLIE BURNS-LANKFORD				\$69.51
341	05/11/2022	3217	OTCA				\$100.00
342	05/12/2022	4281	CERENA MERCY ANN CHANEY				\$700.00
343	05/12/2022	3115	HEARTLAND MUSIC FEST				\$1,275.00
344	05/12/2022	4207	ISABELLA PICA				\$300.00
345	05/12/2022	4059	KAREN PICA				\$500.00
346	05/12/2022	4178	LIFETIME VIDEO PRODUCTIONS				\$675.00
347	05/12/2022	4107	LYNZIE NUTTLE				\$500.00
348	05/12/2022	3632	MALISA M RADDATZ				\$500.00
349	05/12/2022	4206	NICOLAS PICA				\$80.00
350	05/12/2022	4429	SMITHDRYDEN LLC				\$994.75
351	05/12/2022	3336	CAMP FIRE USA				\$740.00
352	05/17/2022	4207	ISABELLA PICA				\$300.00
353	05/17/2022	4059	KAREN PICA				\$500.00
354	05/17/2022	3632	MALISA M RADDATZ				\$500.00
355	05/17/2022	4206	NICOLAS PICA				\$80.00
356	05/17/2022	4334	MAIN EVENT OKLAHOMA CITY				\$1,118.05
357	05/18/2022	3765	CHAISEY WELDON				\$300.00
358	05/25/2022	4207	ISABELLA PICA				\$300.00
359	05/25/2022	4059	KAREN PICA				\$3,000.00
360	05/25/2022	3632	MALISA M RADDATZ				\$3,000.00
361	05/27/2022	3698	HEARTBEAT FOR HOPE				\$2,500.00
362	05/27/2022	3205	RONALD MCDONALD HOUSE				\$2,500.00
363	05/31/2022	690	CAPITAL ONE				\$68.58
Non-Payroll Total:							\$23,408.42
Payroll Total:							\$0.00
Balance Foward:							\$140,643.00
Total:							\$164,051.42

Oakdale Public School

Revenue/Expenditure Summary

Options: Fund: 61, Date Range: 7/1/2021 - 6/10/2022

	Begin Balance	Receipts	Adjusting Entries	Payments	Cash End Balance	Unpaid POs	End Balance
801 SPORTS	\$0.00	\$44,019.20	\$20,193.45	\$49,047.07	\$15,165.58	\$375.00	\$14,790.58
810 CHEER	\$0.00	\$0.00	\$484.47	\$0.00	\$484.47	\$0.00	\$484.47
831 CONCESSIONS	\$0.00	\$2,232.48	\$11,344.64	\$2,400.70	\$11,176.42	\$0.00	\$11,176.42
901 CLASS PROJECTS	\$0.00	\$7,559.75	\$273.86	\$7,526.50	\$307.11	\$0.00	\$307.11
930 DAYCARE	\$0.00	\$60,191.69	\$1,585.63	\$59,950.49	\$1,826.83	\$0.00	\$1,826.83
940 BOX TOPS/TARGET	\$0.00	\$55.30	\$1,154.46	\$122.70	\$1,087.06	\$0.00	\$1,087.06
950 BAND - STUDENTS	\$0.00	\$9,380.00	\$2,211.09	\$9,114.25	\$2,476.84	\$0.00	\$2,476.84
960 STEM PROGRAM	\$0.00	\$5,000.00	\$1,748.03	\$2,091.80	\$4,656.23	\$0.00	\$4,656.23
980 YEARBOOK	\$0.00	\$785.00	\$3,421.38	\$26.24	\$4,180.14	\$0.00	\$4,180.14
988 ADMINISTRATION	\$0.00	\$6,659.92	\$9,328.01	\$13,228.61	\$2,759.32	\$0.00	\$2,759.32
990 LIBRARY	\$0.00	\$13,596.75	\$15,381.95	\$10,899.01	\$18,079.69	\$0.00	\$18,079.69
991 BUILDERS CLUB	\$0.00	\$4,983.01	\$4,125.26	\$5,150.74	\$3,957.53	\$0.00	\$3,957.53
992 LEADERSHIP	\$0.00	\$8,817.48	\$2,794.20	\$8,691.05	\$2,920.63	\$0.00	\$2,920.63
995 ART CLASS	\$0.00	\$659.90	\$265.86	\$100.75	\$825.01	\$0.00	\$825.01
Total	\$0.00	\$163,940.48	\$74,312.29	\$168,349.91	\$69,902.86	\$375.00	\$69,527.86

Payment Register

Options: Year: 2021-2022, Fund: BOND FUND #34, Date Range: 6/10/2022 - 6/13/2022, Print Payroll Payments: False, Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
13	06/13/2022	538	EAGLE MECHANICAL, INC.				\$2,404.00
Non-Payroll Total:							\$2,404.00
Payroll Total:							\$0.00
Balance Foward:							\$69,415.82
Total:							\$71,819.82

Payment Register

Options: Year: 2021-2022, Fund: BOND FUND #36, Date Range: 5/19/2022 - 6/9/2022, Print Payroll Payments: False, Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
22	05/19/2022	842	CMS WILLOWBROOK INC				\$209,191.78
23	06/09/2022	644	LWPB ARCHITECTS				\$3,706.98
Non-Payroll Total:							\$212,898.76
Payroll Total:							\$0.00
Balance Foward:							\$846,018.49
Total:							\$1,058,917.25

Erate Form Services Agreement (2023-2024)

This agreement is between:

Machelle McKay DBA Collect-Ed LLC, a proprietorship, located at PO Box 333, Mustang, OK, 73064,
Hereinafter – “CE” And..

OAKDALE PUBLIC SCHOOL, located at 10901 N Sooner, EDMOND, OK 73013
Hereinafter – “OAKDALE SCHOOL”

By our signatures below, “CE” and “OAKDALE SCHOOL” agree to the following terms and conditions:

“CE” responsibility includes:

- “CE” will use its best efforts to prepare the appropriate paperwork and forms on behalf of the client, commonly referred to as Form 470, 471, 486, and 500 (including SPIN Change requests, Service Substitution requests) in obtaining E-Rate funds from the Universal Service Administrative Company “USAC”, for the funding year stated above.
- “CE” has no control over the USAC any changes in rules and regulations or evaluation process, it is agreed and understood that “CE” can not guarantee approval from the USAC.
- “CE” will notify the school (or entity) of any changes in rules and regulations of the E-Rate program.
- “CE” is not responsible for any E-Rate bids or contracts to other vendors. “CE” does not recommend vendors; however, is able to publicly advertise any request for proposals (RFP). “CE” is able to submit a list of active eligible “E-Rate Service Providers” (vendors).
- “CE” is able to assist in preparing a Request for Proposal (RFP) for E-Rate eligible services, upon request of the school (entity). – Extra charges may apply.
- “CE” will notify each entity of upcoming deadlines set forth by the USAC and submit all forms necessary to the applicant for approval and signature before any deadline.
- “CE” is able to answer questions on behalf of the entity from USAC representative (s).
- “CE” will answer any questions or concerns of the entity as requested.
- “CE” provides a value added services to its customers by continuous E-Rate services: such as reporting to all entities upcoming deadlines, monthly review of “CE” services provided to each entity as well as a “End of Funding Year report” which provides a reconciliation by Funding Request Number (FRN).

“OAKDALE SCHOOL” responsibility includes:


- “OAKDALE SCHOOL” agrees to comply with all the rules and regulations set forth by the USAC. Including, but not limited to the 28-day bidding process, compliance and truthfulness of each FCC Form (470, 471, 486, and 500), allocation of “E-Rate” funds and deadlines set forth by the USAC.
- “OAKDALE SCHOOL” agrees to the bidding process set forth by the USAC:
 - Provide a list of services or products to be included in the bid process for which they are seeking “E-Rate” funds (to include telecom, internet and / or internal connections)
 - Any and all state or local bidding restrictions and/or regulations before the Form 470. These regulations may include bonding requirements, public advertising for RFPs, etc.
 - The bidding process set forth by the USAC is 28-days from the date the Form 470 is posted. This time frame allows potential vendors to review the list of services and provide equal opportunity to respond to the RFP for the services in which they provide. **All qualified service providers chosen must have SPIN number to participate in E-Rate process.**
 - Any formal RFP that is written from the school (or consultant) must be written before the Form 470 is posted. If a supplemental RFP is written by consultant, additional charges may apply. The formal RFP process provides more specific information to vendors of particular products or services that the school is seeking. The RFP will be publicly advertised for any qualified vendor to view and respond.
 - “OAKDALE SCHOOL” is responsible for all E-Rate bids or contracts to service providers.
- “OAKDALE SCHOOL” agrees to provide any information required to obtain “E-Rate” funds, such as, approved Technology plan, copies of invoices, budget / lunch count information, USAC certifications, etc. within the time allowed by either “CE” or the USAC.

- **"OAKDALE SCHOOL"** agrees to review and approve ALL E-Rate forms before submitting them to the USAC. The named legal representative of the school (or organization), such as the superintendent, will be required to sign and date each FCC form.
- **"OAKDALE SCHOOL"** agrees to communicate any information from the USAC to **"CE"** within 3-5 working days; however, **"CE"** will be listed as the contact on each of the FCC Forms.
- **"OAKDALE SCHOOL"** agrees to retain any and all "E-Rate records for a minimum of TEN (10) years from the last date of service. This is a E-Rate requirement set forth by the USAC. (a list of type of records will be provided to the school from "CE")
- **"OAKDALE SCHOOL"** agrees to sole responsibility to follow all rules and regulations set forth by the USAC and the FCC (Federal Communications Commission).

Terms of payment:

- It is agreed to and understood by both parties that no monies will be paid by **"CE"** for any reason, and that **"CE"** does not guarantee or bear responsibility in anyway, for the approval, payment and receipt of these funds.
- Any restitution for liability will not exceed the paid amount of this contract.
- School (or entity) –if required for payment, to issue Purchase Order to secure funds to pay for services to be rendered.
- Upon receipt of services rendered, an invoice will be submitted to school district for payment. All invoices submitted will require payment within 30days. (1/3 due after each application – 470, 471 and 486. if necessary, Form 472 &/or 500)
- This contract may be cancelled before ANY services are rendered with a 30 day written notice. Otherwise, if cancelled during contract term, **"OAKDALE SCHOOL"** agrees to cancellation charges equal to the BALANCE OF CONTRACT AMOUNT considering all services were rendered as promised (within the contract funding year) and payment is due within 15 business days.
- Fees are due for services provided by **"CE"** unless otherwise agreed to in a separate agreement.

Basic E-Rate Consulting Services	CAT1 (Telecom & Internet)	CAT2 (Basic Maint & Internal Connections)
ESTIMATED CONTRACT: <i>See pricing schedule attached</i>	\$1,000.00	If used: <i>See pricing schedule attached</i>
ESTIMATED USAC DISCOUNT % INFORMATION		
CAT1 – INTERNET & TRANSMISSION SERVICES (TELECOM)	50 %	-
CAT2 – INTERNAL CONNECTIONS & BASIC MAINT. OR MANAGED SERVICES	-	— %
PRE-DISCOUNT AMOUNT FILED IN PREVIOUS FUNDING YEAR (2022-2023)	\$ 10,320.00	\$ —
OPTIONAL SERVICES: (Additional charges may apply) - See pricing schedule attached		
Contract management - for ongoing (upgrades or changes) separate & apart from E-Rate eligible services	\$ 100.00 / per contract	\$ 100.00 / per contract

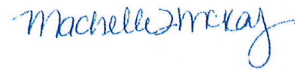


 Authorized Signature

Dr. Joseph Pierce
 Name of Authorized Official (Printed or Typed)

Superintendent
 Title of Authorized Official

04/25/2022
 Date



 Collect – Ed, LLC Rep Signature

Machelle L. McKay

Consultant

4/25/2022

School Board Approved Date: N/A (If necessary)

Purchase Order (or TIPS) # _____

<p>FUNDING YEAR CONTRACT Contract expires: June 30, 2024</p>
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COLLECT-ED LLC

E-Rate Consulting Pricing Model

Pricing terms begin for Funding Year 2022 applications processing 7/1/2021

TIPS/TAPS CONTRACT PRICING

Pricing Model is CONFIDENTIAL and not to be shared with other E-Rate Consultants or competitors

CAT 1 - TELECOMMUNICATIONS AND INTERNET ACCESS

CAT 1 RANGE	0-10k	10k-25k	25k-50k	50k-75k	75k-125k	125k-250k	250k-500k	500k-999k	1m+
Basic Erate Consulting - Minimum annual contract charges (470, 471, 486, 500)	\$ 350.00	\$ 1,000.00	\$ 2,000.00	\$ 3,000.00	\$ 4,000.00	\$ 5,000.00	\$ 7,000.00	\$ 7,500.00	\$ 10,000.00
CONTRACTED AS ANNUAL TERM - Divided by 3 as services rendered (details per service charge);									
FORM 470 (based on previous year funding); including written RFP and CAT2 requests	\$ 100.00	\$ 300.00	\$ 500.00	\$ 750.00	\$ 1,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 3,000.00
FORM 471- MINIMUM \$150	2.50%	2.50%	2.00%	2.00%	1.50%	1.00%	0.75%	\$ 2,500.00	\$ 4,000.00
UPON FUNDING APPROVED FORM 486 - MINIMUM \$100.	2.50%	2.50%	2.00%	2.00%	1.50%	1.00%	0.75%	\$ 2,500.00	\$ 3,000.00
FORM 472 - additional charges will apply per services rendered									
FORM 472; per request (based on actual collection)- MINIMUM \$150./YEAR	2.50%	2.50%	2.50%	2.50%	2.00%	2.00%	2.00%	1.50%	1.50%

**CAT 2 - INTERNAL CONNECTIONS, BASIC MAINTENANCE & MANAGED INTERNAL BROADBAND SERVICES
(ONLY IF FILING FOR CAT 2)**

CAT 2 RANGE	0-10k	10k-25k	25k-50k	50k-75k	75k-125k	125k-250k	250k-500k	500k-999k	1m+
FORM 471- MINIMUM \$250.	2.50%	2.00%	1.50%	1.50%	1.25%	0.75%	0.45%	0.35%	0.25%
UPON FUNDING APPROVED FORM 486 - MINIMUM \$250.	2.50%	2.00%	1.50%	1.50%	1.25%	0.75%	0.45%	0.35%	0.25%
FORM 472 - additional charges will apply per services rendered									
FORM 472; per request (based on actual collection)- MINIMUM \$150./YEAR	2.50%	2.50%	2.50%	2.50%	2.00%	2.00%	2.00%	1.50%	1.50%

ADDITIONAL CHARGES

additional FORMS 470, 471, 486 (request per form)	\$ 100.00	
APPEALS - USAC or FCC	\$ 350.00	
SPIN CHANGE (per customer or service provider order) each request	\$ 50.00	
Service Substitutions - (per customer or service provider order) each request.	\$ 100.00	
ADDITIONAL HOURLY RATE (for miscellaneous projects, contract management as needed) - minimum charge = 3 hours	\$ 50.00	* Contract management - for ongoing Telecom & Internet Access services (email, webhosting) separate & apart from E-Rate eligible services
HOURLY RATE - ONSITE SERVICES, including travel time (only if required or requested) - plus per diem for expenses	\$ 50.00	
PER DIEM = Cost of Travel (flight or rental car) & Lodging	actual charges	

Pricing Model is CONFIDENTIAL and not to be shared with other E-Rate Consultants or competitors



Oakdale School District

10901 N. Sooner Rd
Edmond, OK 73013

www.oakdale.org

Office: 405-771-3373
Fax: 844-678-5846

April 25, 2022

To whom it may concern:

This Letter of Authorization, provides E-Rate Consultant, Machel L. McKay DBA Collect – Ed, LLC permission to assist, **OAKDALE PUBLIC SCHOOL (BEN# 139744)** in the processing and collection of our E-rate Program for funding year 2023-2024.

Please use this letter as your authorization to provide the necessary information as requested by Collect - Ed LLC concerning this effort. For example, but not limited to:

- E-Rate application information (470, 471, 486, 472 and 500); via USAC EPC portal
- Service Provider account information including on-line billing access;
- Service Provider E-Rate Form signatures (472, Block 4)
- Authorized Signature may be used on electronic forms.
- Etc. (any other information necessary for Billing and/or E-Rate purposes).

This authorization is valid throughout the duration of the E-Rate process, to begin as this letter is dated and ending June 30, 2024 unless any further work is required to complete the funding year documents such as final BEAR forms, appeals, etc.

I, certify that our school district respects and complies with any and all the rules and regulations of the Universal Service Administrative Company (USAC). Including all form certifications, as stated on such forms: 470; 471; 486; 472, 500, appeals, service substitutions, etc.

Thank you for your assistance.

Authorized Signature

Dr. Joseph Pierce

Printed Name

Superintendent

Title

04/25/2022

Date



PO Box 333
Mustang, OK 73064
Ph: 405.830.2200 Fax: 405.376.7237
eFax: 501.640.7815
www.collect-ed.com

CONFIDENTIALLY AND NON-DISCLOSURE AGREEMENT

FUNDING YEAR: 2023-2024

THIS CONFIDENTIALLY AND NON-DISCLOSURE AGREEMENT dated this 25th day of April of 2022.

BETWEEN:

COLLECT-ED LLC
PO Box 333 Mustang, OK 73064
Machelle McKay
(the "Consultant")
OF THE FIRST PART

-AND-

OAKDALE PUBLIC SCHOOL
10901 N Sooner
EDMOND, OK 73013
(Collectively and individually the "Client") OF THE SECOND PART

Below I have listed the details of the "Confidentially and Non-Disclosure" agreement:

- i. All Documentation and Business Processes and Practices transferred between "Client" and "Consultant" are to be used exclusively for the completion of the E-Rate Grant Program for all working funding years (current and previous).
- ii. Service Providers, Universal Service Administration Company (USAC) and the Federal Communications Commission (FCC) are the only third parties that may request documentation copies to complete the E-Rate process.
- iii. Documentation, Business Processes and Practices provided by COLLECT-ED may not be sold or reused without written permission by the rightful owner.

Machelle McKay, Consultant

COLLECT-ED LLC

April 25, 2022

Authorized Signature

Dr. Joseph Pierce

Printed Name
Superintendent

Title

04/25/2022

Date



PO Box 333
 Mustang, OK 73064
 Ph: (405) 830-2200 Fax: (405) 376-7237
 eFax: (501) 640-7815
 www.collect-ed.com

CONTACT FORM (UPDATE)

2023-2024

BEN# 139744
 ENTITY: OAKDALE PUBLIC SCHOOL
 ADDRESS: 10901 N Sooner
EDMOND, OK 73013

FOR: ACCOUNTS PAYABLE CONTACT (FOR INVOICES)

NAME: Marlene Dunn
 TITLE: Accounts Payable
 EMAIL: mdunn @ oakdale.org
 PHONE: (405) 513-9070 ext
 CELL PHONE: ()

FOR: ERATE CONTACT (CALLS AND CORRESPONDENCE)

NAME: Dr. Joseph Pierce
 TITLE: Superintendent
 EMAIL: jpierce @ oakdale.org
 PHONE: (405) 664-0624 ext
 CELL PHONE: ()

ERATE AUTHORIZED SIGNATURE (ERATE APPLICATION CERTIFICATIONS)

Generally - (Superintendent, Assistant Superintendent, Director of Technology or Finance)
 REQUIRES USAC EPC website log-in and certification rights.

NAME: Dr. Joseph Pierce
 TITLE: Superintendent
 EMAIL: jpierce @ oakdale.org
 PHONE: (405) 664-0624 ext
 CELL PHONE: ()

RETURN CONTACT FORM WITH SERVICE AGREEMENT



COMPREHENSIVE EMPLOYMENT SERVICE AGREEMENT

This Service Agreement is made this ___ day of _____, 2022, by and between Oakdale Public Schools (hereafter, "School") and Oklahoma State School Boards Association Employment Services Program (hereafter, "OSSBA ES").

The Board of Education of the School has voted to join the OSSBA Employment Services Program for the 2022-2023 school year and agrees to pay OSSBA an administrative fee in the amount equal to \$7.00 per employee multiplied by 87, which equals the number of School employees, for a total annual administrative fee of \$ 609.00 .

The administrative fee will be paid in exchange for employment related services provided by OSSBA, including but not limited to:

- 1) Providing complete legal representation by an Oklahoma licensed attorney in all aspects of the unemployment claims process before the Oklahoma Employment Security Commission (hereafter "OESC");
- 2) Auditing the payment of all unemployment claims to ensure the minimum is paid and any overpayments are recovered;
- 3) Providing quarterly reports of unemployment claims and amounts paid by the OESC to Claimants on the School's behalf;
- 4) Providing prudent management of School funds deposited in the School's OSSBA Employment Services Program Account;
- 5) Providing up-to-date Legislative and Administrative Law Updates to keep the School informed of changes that affect unemployment claims and costs; and
- 6) Providing opportunities for employment training and information.

Initial Deposit: Upon signing an initial Service Agreement, the School will make an initial deposit in order to establish an OSSBA Employment Services Program Account through which the OSSBA will pay any necessary unemployment claim payments and any other necessary payments to the OESC on the School's behalf. The funds in the Account shall at all times remain School funds.

Payment: During the term of this Service Agreement, not more than once each month, an amount *will be deducted* from the School's OSSBA Employment Services Program Account until the total annual administrative fee is paid in full.

Additional Deposits: In the event that a payment or deduction from the School's OSSBA Employment Services Program Account would deplete the Account to an amount



less than zero (0), the School will be required to make an additional deposit to replenish the Account prior to OSSBA making any payment to the OESC.

Withdrawal of Funds from OSSBA Employment Services Program Account: Because the funds in the School’s OSSBA Employment Services Program Account remain School funds, the School may withdraw any or all funds from the Account upon providing written notice to the OSSBA.

Term of Agreement: This Service Agreement will be effective for the 2022-2023 fiscal year which ends on June 30, 2023. This Service Agreement may be renewed for a subsequent fiscal year by the Board of Education of the School taking such necessary action.

Revision or termination of Agreement: Either party may revise this Service Agreement with 60 days’ written notice to the other party. If either party does not fulfill what it has agreed upon in the above terms, then termination may be made within 30 days’ written notice to the other party.

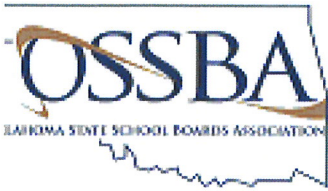
Signed:

Dr. Shawn Hime, OSSBA Executive Director

June 14, 2022
Date

School Board President or Designee, Oakdale Public Schools

Date



Oklahoma State School Boards Assn.
 2801 N. Lincoln Blvd. Suite 125
 Oklahoma City, OK 73105
 405.528.3571 or 888.528.3571
 Fax: 405.609.3091
 EIN: 73-6636480

Invoice	17726
Date	7/15/2022
Page	1
Amount Due	\$1,000.00
Customer #	6510

To pay online via credit card please visit: www.ossba.org/payonline

Customer:

Oakdale Public Schools
 10901 N Sooner Rd
 Edmond OK 73013

For proper credit please return top portion

Customer ID	Customer Name	Purchase Order No.		Due Date	
6510	Oakdale Public Schools			7/15/2022	
Item Number	Description	Ordered	Discount	Unit Price	Ext. Price
3105	Policy Services Subscription through June 30, 2023	1	\$0.00	\$1,000.00	\$1,000.00
				Subtotal	\$1,000.00
				Tax	\$0.00
				Total	\$1,000.00



Oklahoma State School Boards Assn.
 2801 N. Lincoln Blvd. Suite 125
 Oklahoma City, OK 73105
 405.528.3571 or 888.528.3571
 Fax: 405.609.3091
 EIN: 73-6636480

Invoice	16773
Date	7/15/2022
Page	1
Amount Due	\$2,470.00
Customer #	6510

To pay online via credit card please visit: www.ossba.org/payonline

Customer:

Oakdale Public Schools
 10901 N Sooner Rd
 Edmond OK 73013

For proper credit please return top portion

Customer ID	Customer Name	Purchase Order No.		Due Date	
6510	Oakdale Public Schools			7/15/2022	
Item Number	Description	Ordered	Discount	Unit Price	Ext. Price
1000	School Membership Dues 2022-2023	1	\$0.00	\$2,470.00	\$2,470.00

The membership fee covers the provision of various services by the Oklahoma State School Boards Association to boards of education. Such services include legal information, publications, in-office consultations, answers to telephone and letter inquiries from school officials and school patrons, monitoring of state and federal education legislation, and other services designed to improve the quality of management of public education in Oklahoma. Member boards of education also receive reduced rates for workshop registrations, subscriptions and fee service programs

Subtotal	\$2,470.00
Tax	\$0.00
Total	\$2,470.00

Questions? Contact accounting@ossba.org



Oklahoma State School Boards Assn.
 2801 N. Lincoln Blvd. Suite 125
 Oklahoma City, OK 73105
 405.528.3571 or 888.528.3571
 Fax: 405.609.3091
 EIN: 73-6636480

Invoice	17145
Date	7/15/2022
Page	1
Amount Due	\$3,000.00
Customer #	6510

To pay online via credit card please visit: www.ossba.org/payonline

Customer:

Oakdale Public Schools
 10901 N Sooner Rd
 Edmond OK 73013

For proper credit please return top portion

Customer ID	Customer Name	Purchase Order No.		Due Date	
6510	Oakdale Public Schools			7/15/2022	
Item Number	Description	Ordered	Discount	Unit Price	Ext. Price
3502	Assemble Annual Subscription through June 30, 2023	1	\$0.00	\$3,000.00	\$3,000.00
				Subtotal	\$3,000.00
				Tax	\$0.00
				Total	\$3,000.00

Contractual Agreement
Oakdale School District and
Shannan Frohock, Special Education Deaf/Hard of Hearing Consultant

This agreement is entered into by Oakdale School District and Shannan Frohock, Special Education Deaf Hard of Hearing Consultant. The terms of this contract shall be for the period of July 1, 2022 to June 30, 2023 for the purpose of educational consultation for providing services to the Oakdale School District Special Education program as here stipulated:

On-site education and distance/virtual consultation services by Shannan Frohock may include, but are not limited to, the following:

- a) Review of confidential special education student records;
- b) Placement and categorization of new and current Deaf/Hard of Hearing students, including attendance at IEP meetings;
- c) Collaboration with/and IEP paperwork preparation;
- d) Monitoring of student progress toward IEP goals;
- e) Consultation with special and regular education teachers, educational interpreters and district administrators, and parents regarding service delivery and/or areas of concern regarding Deaf/Hard of Hearing students;
- f) Consultation with special and regular education teachers and staff regarding listening equipment (hearing aids, FM/DM systems, and other assistive listening devices) and its use;
- g) Telephone and/or virtual consultation as needed by district personnel, Special Education Director, and superintendent;
- h) Preparation of detailed record of hour(s) worked, to be submitted to the Special Education Director for approval for compensation.

Oakdale School District agrees to:

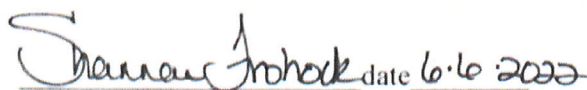
- a) Provide access to student records in accordance with state and federal law;
- b) Provide district personnel access to the educational consultant for the purpose of discussion of service delivery, consultation, and case review;
- c) Provide a working space for the on-site activities of the educational consultant;
- d) Provide compensation fee of \$65 per hour. Consultation hours begin when consultant leaves Stillwater office and ends upon returning to office.

The parties agree that no more than 10 hours of educational consultation will be provided per month. Additional educational consultation hours beyond 10 hours per month must be negotiated with a contractual amendment denoting agreement between both parties.

The school district assumes all responsibility for programs in operation and the action and placement decisions of personnel. Recommendations by the educational consultant are not binding and will be reviewed by both parties as suggestions. It is agreed by both parties that the educational consultant will assume no liability.

It is further agreed that either party may cancel this agreement given 30 days prior written notice of intent.

In witness thereof the parties through authorized representatives accept the terms of this agreement.

 date 6.6.2022 _____ date _____
Shannan Frohock Superintendent



May 9, 2022

VIA E-MAIL ONLY

Oakdale Public Schools
Attn: Joe Pierce
10901 N. Sooner Road
Oklahoma City, OK 73013
jpierce@oakdale.org

RE: Fee Agreement

Dear Dr. Pierce:

We are very pleased that you have chosen Hickman Law Group, PLLC (the "Firm") to represent Oakdale Public Schools (collectively referred to as "Oakdale" or "You"). I want to take this opportunity to confirm our arrangements.

LEGAL FEES: Our legal fees will be based on a discounted hourly rate of \$225 per hour for work on behalf of Oakdale by lawyers, legal assistants, investigators, and law clerks. This fee agreement shall not exceed a total of Twenty Thousand Dollars (\$20,000) for the term set forth herein. I will have primary supervisory responsibility for your representation.

COSTS: In addition to legal fees, you are responsible for payment of costs charged by our firm or third party vendors. Costs incurred will be separately billed on your monthly statements.

BILLING: On or about the 1st of each month, we will provide you with a statement for services rendered in this matter, which will be payable on the 15th of the following month. From time-to-time, we may advance funds on your behalf for payment of routine costs and expenses. Those costs and expenses will be included on your regular billing statement for reimbursement to the Firm. In our discretion, we may opt to forward directly to you bills for costs and expenses incurred, rather than advancing funds for payment on your behalf. If we do so, you are expected to make timely payment for such costs and expenses directly to the person or entity to whom payment is owed.

TERM: This agreement is for the period commencing July 1, 2022 through June 30, 2023 (the "Term"). At the end of the Term, the parties may renew the agreement for subsequent one (1) year terms. This agreement may be amended by the parties, in writing. Either party may terminate the attorney-client relationship by delivering written notice to the other. If you discharge our firm at any time, we will promptly bill you for the balance of legal services rendered, and you will be required to promptly pay the same.



Hickman Law Group
attorneys counselors mediators

Please contact me immediately if this letter does not accurately describe the nature and scope of the engagement you have requested us to undertake. We look forward to representing you.

Sincerely,

William H. Hickman

Agreed to this ___ day of _____ 2022.

By: _____

Title: _____

AGREEMENT BETWEEN

TEEL OSWALD, CERTIFIED SCHOOL PSYCHOLOGIST
4413 Steven Drive
Edmond, OK 73013

AND
OAKDALE SCHOOL DISTRICT

For and in consideration of the mutual terms, promises and agreements herein contained, together with other good and valuable consideration, this contract entered by and between OAKDALE DEPENDENT SCHOOL, OKLAHOMA COUNTY, OKLAHOMA, (herein referred to as "OAKDALE School District") and TEEL OSWALD, CERTIFIED SCHOOL PSYCHOLOGIST, as follows:

TERM OF CONTRACT: The term of this contract shall commence the 1st day of July 1, 2022, and shall continue through the 30th day of June 2023, at which time the contract shall automatically terminate. No contracted services are to be performed after the termination of date of this contract nor shall OAKDALE School District reimburse or pay for any services of any kind or nature performed after the termination date.

CONTRACTED SERVICES: During the term of this contract, Teel Oswald, Certified School Psychologist, agrees to provide the following services when, and if, requested by OAKDALE School District: Administer comprehensive test batteries to OAKDALE School District students referred by the Special Education Coordinator or school administrator; Score battery of tests and provide an appropriate written summary within the time specified by OAKDALE School District; if no period of time stated, within a reasonable time; Attend Eligibility/IEP meetings upon request of the Special Education Coordinator or school administrator.

All contracted services shall be performed by Teel Oswald, Certified School Psychologist, who shall be required to be, and remain properly certified in appropriate professional areas and to competently perform contracted services. OAKDALE School District may, at any time, request credentialing and/or certification documentation from Teel Oswald, Certified School Psychologist, and said documentation will be provided by Teel Oswald, Certified School Psychologist. All services shall be performed in accordance with the ethical and professional standards applicable to the professional services performed.

COMPENSATION: Teel Oswald, Certified School Psychologist, shall be paid as full and total compensation for contracted services, upon proper performance of services and receipt of proper billing supported by affidavits required by law, the amount or amounts indicated on "SCHEDULE A", attached hereto, for all services rendered at the request of OAKDALE School District. The billing will specifically identify the student by initials (for purposes of confidentiality), attention of the Special Education Coordinator, the services, date or dates services were performed, in sufficient detail to allow OAKDALE School District to identify, without further inquiry, the propriety of billing. Billing statements shall accompany the psycho-educational reports, or upon completion of eligibility meetings.

OAKDALE School District shall not be liable for any costs, expenses, or services of Teel Oswald, Certified School Psychologist, pertaining to the contracted services for the compensation herein set forth. Teel Oswald, Certified School Psychologist, and OAKDALE School District shall, at the request of OAKDALE School District, participate in periodic review of contracted services actually provided to evaluate the quality, cost effectiveness, and efficiency of services delivered. Teel Oswald, Certified School Psychologist, shall keep and maintain records sufficient to enable such a review.

COMPLIANCE WITH STATE AND FEDERAL LAWS: Teel Oswald, Certified School Psychologist, shall at all times comply with the Civil Rights Act of 1964, and all other state and federal laws, rules, or regulations applicable to the performance of contracted services.

Teel Oswald, Certified School Psychologist, shall not allow, authorize or permit any principal, agent, officer, servant, professional, associate or employee of Teel Oswald, Certified School Psychologist, who has been convicted of a felony in any jurisdiction within the past ten (10) years, or who has been convicted in any state or federal court of any sex offense subject to the Sex Offenders Registration Act of this state or any other jurisdiction to be on the premises of OAKDALE School District during performance of any contracted service, to work with or be around or in the presence of OAKDALE School District students, or to have access to any record of any kind related to OAKDALE School District students.

STUDENT RECORDS: Upon referral, OAKDALE School District shall make available to Teel Oswald, Certified School Psychologist, and only such information as is relevant to the services performed. Teel Oswald, Certified School Psychologist, shall not release or disclose any information regarding any student referred to OAKDALE School District to third parties without the express written consent of OAKDALE School District, the express written consent of the custodial parent or legal guardian of the student, or a court order.

TERMINATION: This contract may be prematurely terminated by either party upon ten (10) days written notice of the other party.

STATUS AS AN INDEPENDENT CONTRACTOR: In performance of all services specified, Teel Oswald, Certified School Psychologist, shall be an independent contractor and not an employee, agent, servant, principal, partner or joint venturer of or with OAKDALE School District. The means of carrying out the contracted professional services herein required shall be within the professional discretion of Teel Oswald, Certified School Psychologist, provided however, Teel Oswald, Certified School Psychologist, shall perform all services in a timely, competent and professional manner consistent herewith.

HOLD HARMLESS: Teel Oswald, Certified School Psychologist, shall be exclusively responsible for, and hold OAKDALE School District fully and forever harmless from, any and all liability, injury and damages, of any kind or nature, to any OAKDALE School District student, patron or third party, caused by directly or indirectly by any act, omission, negligence, or malpractice of Teel Oswald, Certified School Psychologist, her staff, employees, agents, servants, or others performing contracted services for, with or on behalf of Teel Oswald, Certified School Psychologist.

LIABILITY INSURANCE: Teel Oswald, Certified School Psychologist, herewith agrees to keep in full force and effect, during and throughout the terms of this contract, complete and comprehensive liability insurance in the minimum amount of \$300,000.00 per occurrence insuring Teel Oswald, Certified School Psychologist, her staff, employees, agents, or others performing the contracted services for, with or on behalf of Teel Oswald, Certified School Psychologist, for any and all liability, injury and damages of any kind or nature to OAKDALE School District, its students, and third parties, caused by directly or indirectly by any act, omission, negligence or malpractice of Teel Oswald, Certified School Psychologist, her staff, employees, agents, servants, or others performing the contracted services for, with or on behalf of Teel Oswald, Certified School Psychologist. A copy of such policy shall be provided to OAKDALE School District upon request.

INTERPRETATION AND ALTERATION: This contract shall be interpreted and governed by the laws of the State of Oklahoma. This contract shall not be amended, altered or modified except by written agreement by both parties.

Teel Oswald, Certified School Psychologist
4413 Steven Drive
Edmond, OK 73013
(405)550-4855 cell
teelosw@gmail.com

Educational evaluation only - \$350.00

- File review
- Standardized Evaluation (components used as appropriate) – cognitive/intelligence, achievement, oral language, perceptual processing
- Written report

Psychological/Social-Emotional evaluation only - \$350.00

- Observations
- File review
- Interviews
- Evaluation – informal & formal psychological assessment
- Written report

Psycho-Educational evaluation (psychological & educational) - \$550.00

- Includes all components listed above

Special Education consultations, interventions, and/or meetings - \$50.00 - 1st hour (minimum), \$50.00 every hour thereafter.

OCCUPATIONAL THERAPY SERVICES CONTRACT

This contract is made between Moore Therapy Services, Inc. (“Moore”), Oklahoma City, and Oakdale Public Schools, Edmond, Oklahoma.

SECTION ONE TERM OF CONTRACT

This contract shall run from August 1, 2022, through July 31, 2023.

SECTION TWO SERVICES TO BE PROVIDED

Occupational therapy services shall be provided by Julie Moore, Registered and Licensed Occupational Therapist (“OTR/L”), a Certified Occupational Therapy Assistant (“COTA”) selected by Ms. Moore and working under her supervision, and/or an OTR/L selected by Ms. Moore and working at her direction. Ms. Moore or the OTR/L shall personally perform all evaluations, discharges, and COTA supervisory duties. Additionally, the COTA or the OTR/L shall provide student therapy treatments as Ms. Moore determines appropriate in the exercise of her professional judgment. Evaluations, discharges, supervisory duties, and treatments may be offered virtually when warranted.

SECTION THREE SERVICES TO BE PROVIDED UNDER UNIQUE CIRCUMSTANCES

When circumstances arise that require special scheduling accommodations, services, and/or fees, Moore and Oakdale Public Schools may agree to modify the terms of this contract to provide for the unique circumstances on a case-by-case basis. Such modifications shall be in writing and attached as an exhibit to this contract or as an addendum executed separately if the annual contract has already been signed.

SECTION FOUR THERAPY SCHEDULE

Under this contract, occupational therapy services shall be provided for up to 2.5 days per week at Oakdale Public Schools. The number of treatment sessions or days of therapy each week may be increased by mutual agreement between Moore and Oakdale Public Schools if more students are added to the schedule or if student assessments indicate that additional therapy time is required. An addendum to the contract can be written at such time.

SECTION FIVE
PAYMENTS UNDER THE CONTRACT

Oakdale Public Schools agrees to pay Moore at the rate of \$65.00 per hour per day for Oakdale Public Schools during the 2022-2023 school year. Oakdale Schools further agrees to pay Moore at the rate of \$65.00 per hour for services provided during the 2023 summer extended school year with a 2-hour minimum charge. Oakdale School District agrees to pay Moore \$100.00 per new evaluation and \$50.00 per yearly reevaluation.

SECTION SIX
COMPENSATION FOR COTA & OTR/L

Moore is solely responsible for all compensation and mileage reimbursement for the COTA and the OTR/L. Oakdale Schools has no obligation under this contract to compensate the COTA or the OTR/L.

SECTION SEVEN
EMPLOYMENT RELATIONSHIP NOT CREATED

Nothing in this contract is intended, or shall be deemed, to constitute an employer/employee relationship between Moore and/or the COTA or OTR/L and Oakdale Public Schools.

SECTION EIGHT
PROFESSIONAL JUDGMENT

Oakdale Public Schools acknowledges that Moore, the COTA, and the OTR/L determine how their duties should be performed in accordance with professional occupational therapy guidelines and practices.

SECTION NINE
DOCUMENTATION

All required documentation of daily treatments shall be kept on record at Oakdale Public Schools by Moore.

SECTION TEN
RESCHEDULING TREATMENTS

Moore shall reschedule any therapy treatments that are missed due to the absence of Moore or the COTA or the OTR/L. Moore may, but is not required to, reschedule therapy treatments that are missed by the student for any reason.

SECTION ELEVEN
OVERHEAD AND OTHER EXPENSES

Oakdale Schools is not responsible for paying any expenses incurred by Moore, the COTA, or the OTR/L that are not specifically mentioned in this contract, including but not limited to health, accident, or professional liability insurance, continuing education costs, therapy supplies not already available at the schools, and overhead expenses.

SECTION TWELVE
TAXES

Moore has the duty to report income received for all tax purposes and to report withholding, social security, federal unemployment, or any other taxes that may be payable under this contract.

SECTION THIRTEEN
NOTICES IN WRITING

All notices under this contract shall be in writing.

SECTION FOURTEEN
ASSIGNMENTS PROHIBITED

There shall be no assignment or transfer of this contract or any interest in this contract. Nothing in this provision shall be construed as prohibiting Moore from subcontracting with a COTA or OTR/L for the performance of appropriate services rendered under this contract.

SECTION FIFTEEN
TERMINATION

This contract shall continue in force and govern all transactions between the parties.

SECTION SIXTEEN
MODIFICATION OF CONTRACT

No modification of this contract is binding on either party unless the modification is in writing and signed by the parties.

SECTION SEVENTEEN
APPLICABLE LAW

This contract shall be governed by the laws of the State of Oklahoma both as to interpretation and performance.

SECTION EIGHTEEN
SEVERABILITY

All of the provisions of this contract are distinct and severable, and if any provision shall be deemed illegal, void, or unenforceable, it shall not affect the validity, legality or enforceability of any other provision or portion of this contract.

In witness whereof, the parties have executed this contract.

MOORE THERAPY SERVICES, INC.

Signature: Julie Moore

Title: OTR/L and Owner

Date: 4/1/2022

OAKDALE PUBLIC SCHOOLS

Signature: _____

Title: _____

Date: _____

CONTRACTUAL AGREEMENT
2022-2023
School Year

This Contractual Agreement is between Oakdale Public Schools represented by Dr. Joe Pierce, for the contracting services for the Speech Impaired with Shelley Ryland M.S. CCC/SLP-L. Mrs. Ryland agrees to provide Speech Language therapy services to the Oakdale Public Schools up to 28 hours per week.

***Minimum**

Speech Pathology Services 14 hours

***Maximum**

The Superintendent may periodically increase the contract hours (above 28). This will depend on unique situations, district needs, and consultations with/from the therapist and/or principal(s).

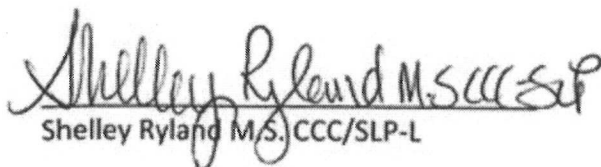
Oakdale Public Schools agrees to reimburse at the rate of \$60.00 per hour for all direct and indirect Speech Pathology services rendered to Oakdale Public Schools.

Billing must be completed by the last day of the month. The dates for services rendered will be submitted to Oakdale Public Schools Administration office. Shelley will submit a copy of license and liability insurance to Administration prior to initiation of contract.

This agreement is in effect as of August, 1 2022 and will continue through June 30, 2023. The school will provide the therapist access to EdPlan, in order to provide speech services in compliance with local, state and federal guidelines. This agreement can be terminated by either party upon written notice of thirty (30) days to either party.

Oakdale Public Schools

Date


Shelley Ryland M.S. CCC/SLP-L

Date

(405) 615-2913
Cell Phone

shelley.ryland.slp@gmail.com
E-Mail



Oklahoma School Assurance Group

Oakdale School District
Attn: Dr. Joseph Pierce
10901 North Sooner Road
Edmond, OK 73013

May 25, 2022

Re: 2022-2023 OSAG Workers' Compensation Insurance Quote

Dear Dr. Pierce,

Thank you for helping to make OSAG the largest provider of workers' compensation to public schools in Oklahoma. Your 2022-2023 OSAG renewal quote is as follows:

2022-2023 OSAG Premium BEFORE Discounts:	\$20,498.00
Membership Dividend/Scheduled Credits for 2022-2023:	\$3,632.00
Total 2022-2023 OSAG Workers' Compensation Renewal Premium Minus Dividend/Credits:	<u>\$16,866.00</u>

****Your OSAG policy also contains Employers' Liability Limits of \$1,000,000/\$1,000,000/\$1,000,000***

Active membership in the Oklahoma School Assurance Group provides an array of benefits for your district, including continued membership *performance dividend awards*. The following example reflects the **current and potential** dividend awards for Oakdale School District **if** membership remains active, and district loss records qualify:

2023-2024 Possible Membership Dividend	\$2,790
2024-2025 Possible Membership Dividend	\$3,250
2025-2026 Possible Membership Dividend	\$3,510
Total Possible Future Membership Dividend:	<u>\$9,550</u>

About the OSAG Proposal:

*The Membership Dividend is the maximum amount that may be awarded to an active member as a performance dividend. This figure is based on individual district loss performance.

*All members that renew with OSAG have a *Membership Dividend* associated with active membership. ***In order to receive the Membership Dividend, a member must be active with paid premium for the 2022-2023 policy year.***

****A second shared \$250,000 Safety Equipment Grant was awarded to all members in 2021-2022. This grant is expected to continue as an OSAG membership benefit in the future.***

P.O. Box 18858, Oklahoma City, Oklahoma 73154
Ph: 800-699-5905 Fx: 405-842-0051 www.okschoolassurancegroup.org



OSAG

Member Benefits of the Oklahoma School Assurance Group

The Oklahoma School Assurance Group (O.S.A.G.) is the largest provider of workers' compensation services to Oklahoma public schools, with **four hundred ninety-five members** in our 2021-2022 policy year. OSAG operates under the motto

"to provide the most efficient and economical workers' compensation services to Oklahoma public schools."
Since OSAG inception in 1994, OSAG member school districts have accumulated a total savings of \$106,855,968!

OSAG member benefits include the following:

- *Four Safety Training Seminars held annually at **NO COST** to membership. Various speakers include the Oklahoma Department of Labor, Oklahoma Safety Council, The Center for Education Law, as well as the OSAG third party administrator, marketing firm, private investigating firms, and so on.*
- *Online safety training video program with 1,000+ videos provided at **NO COST** to membership. Accessible with assigned school-specific username and password. All videos are accessible through the OSAG webpage at www.okschoolassurancegroup.org, 24 hrs/day, 7 days/week.*
- *Monthly newsletter providing current safety training tips, OSAG board correspondence, & notifications of upcoming OSAG events.*
- *Discounted membership with the Oklahoma Safety Council of only \$99....just for being a member of OSAG!*
- **One premium quote for one year of coverage with absolutely no additional premium owed due to payroll auditing.**
- *Premiums based on **individual** school district's workers' compensation claim performance, and not based on group as a whole, with all loss control and claims managed by Consolidated Benefits Resources, known as one of the best TPAs in Oklahoma.*
- **THREE potential dividend earnings!**
 1. *Individual district performance dividend used to reduce future premium costs! Since inception, approximately \$24,242,033 has been awarded to qualifying members as premium refunds, performance dividends, \$500,000 in Safety Equipment Grants, and premium savings.*
 2. *OSAG is partnered with CompSource Mutual Insurance Company. Any dividend awarded to OSAG from CompSource Mutual is an **ADDITIONAL DIVIDEND** for OSAG members.*
 3. *OSAG's shared equity ownership of CompSource Mutual can result in a performance dividend based on the overall favorable loss ratio for the entire program.*
- **No risk policy!** *OSAG, as well as its members, assume **ZERO** risk or liability for claims made. OSAG is a fully insured program. All OSAG funds belong to OSAG membership.*



5/20/2022

Oakdale Public Schools
Dr. Joe Pierce, Superintendent
10901 N. Sooner Rd.
Edmond, OK 73013-8310

RE: 2022 – 2023 Insurance Proposal

Attn: Dr. Joe Pierce, Superintendent

We are pleased to present the enclosed proposal for your insurance program with Oklahoma Schools Insurance Group (OSIG). OSIG provided several options this year including options on the deductibles as well as the increased values you had requested. Please review carefully and let me know if you have any questions.

OSIG: Package Proposal is based on updated information received from your office.

- OSIG's loss limit per occurrence is \$700,000,000 subject to school statement of value, per district.
- Coverage Provision – 365-day notice for windstorm and hail losses. All windstorm or hail claims should be reported to the carrier as soon as possible, but in no event more than 365 days from the date of the loss, otherwise, coverage will be forfeited.
- Coverage is on full replacement cost – Except roofs over 15 years old and Autos, Contractor's Equipment and Debris Removal Only adjusted at Actual Cash Value.
- No Coinsurance Clause.
- Building or Structure – 125% of the individually stated value for any one building or any one structure as shown in the latest statement of value on file with the company.
- BPP/Contents - Blanket coverage will apply if the contents limit is at least 10% of the building/structure value; otherwise, contents will be subject to 125% of the individually stated contents value. Please review the enclosed property statement of values to make sure all buildings/structures are listed, and all values are adequate.

- Deductibles: \$25,000. Property Deductible per occurrence, \$25,000. Property Deductible per occurrence - Windstorm/Hail, \$1,000 Boiler & Machinery Deductible per occurrence, \$10,000. Terrorism Deductible per occurrence, \$50,000. Flood, Earthquake and Pollution Deductibles.
- Total property values have been increased from \$42,872,466. to \$45,016,089., to keep in line with replacement cost valuations. Increase of \$2,143,623. Please review the enclosed property schedule to make sure all buildings/structures are listed, and all values are adequate.
- Exclusion – Cosmetic loss to Metal roof coverings caused by hail.
- Extra Expense Limit is \$1,000,000.
- All Builders Risk Projects must be reported to OSIG.
(Frame projects are subject to approval).
- Automobile Liability - \$1,000,000. Limit per occurrence (subject to the Governmental Tort Claims Act). \$1,000. Auto Liability Property Damage Deductible applies. Please review the vehicle schedule to make sure all vehicles are listed. See the proposal for coverage details.
- Automobile Physical Damage – Actual Cash Value, \$1,000. Deductible. Only vehicles that list an Actual Cash Value on the schedule include Comprehensive and Collision coverage. See the proposal for coverage details.
- Inland Marine Floater limit is \$265,000.
- Electronic Data Processing Equipment limit is \$250,000.
- Coverage includes Cyber Liability for members. Please see the attached proposal for limits and applicable deductible.
- School Violent Acts Protection is included in the program as well. Please see attached proposal for the limits and applicable deductible.
- The OSIG by-laws included a three-year re-entry clause should a member elect to exit the group. The member's equity in OSIG will be forfeited and they will not be allowed to re-enter the program for 3 years from the time of exit from the program.
- OSIG's financial statement is strong. The financial information is included in the proposal. No other insurance group providing coverage to Oklahoma Schools can provide this security. *The financial condition of an insurance provider should be the number one consideration.* Other school insurance groups in Oklahoma are struggling or have failed. Financial statements for all inter-locals are available on the OK Department of Insurance website.
- For the 2022-2023 plan year, OSIG is requiring the resolution to be signed by the member's Board of Education and returned to OSIG in order to bind coverage effective 07/01/2022.
- Limited Flood coverage is provided, Flood Zones A and V are excluded. If you have property located in a Flood Zone and would like a quote, please let me know.

OSIG Premium Summary:

Coverage	2022-2023 OSIG Premium:	2021-2022 OSIG Annual Renewal Premium:
Property	\$125,029.	\$111,081.
Boiler	\$ 748.	\$ 617.
General Liability	\$ 5,399.	\$ 4,417.
Commercial Auto	\$ 9,037.	\$ 7,603.
Educators Legal Liability	\$ 5,399.	\$ 4,417.
Total	\$145,612.	\$128,135.

***IMPORTANT:** If you decide to move your Educators Legal Liability & Employment Practices Liability coverage from OSIG at renewal, we recommend you purchase the Extended Claims reporting Endorsement on your expiring policy. This endorsement can be issued for 24 months for an estimated additional premium of \$8,834.. This endorsement would allow you to report claims to the carrier that occurred during this policy period but are not reported to the carrier until after the expiration date of this policy. Since the Educators Legal Liability/EPLI policy is on a claims-made basis we feel this endorsement should be purchased.*

Unfortunately, Oklahoma has now endured several years of continued property losses due to weather. Thusly, every major school insurance carrier in our area have continually lost money for most of this last decade. This has caused loss ratios to increase, and construction cost continue to rise making this a hard market for property coverage.

Your current coverage will expire on 07/01/2022. Please advise if we are to proceed with renewal prior to this date. If you have any questions, please feel free to contact your agent, Will Beckman or myself. We will be happy to assist you.

Sincerely,

Pam Johnson

Pamela C. Johnson
The Beckman Company
pjohnson@beckmancompany.com
Website: www.beckmancompany.com

OPSRC



Oklahoma Public School Resource Center
309 NW 13th Street, Suite 103
Oklahoma City, OK 73103
www.opsrc.net

Quote

ADDRESS

Oakdale Public Schools
Oakdale Public Schools
10901 N. Sooner Road
Edmond, OK 73013

QUOTE # 1623

DATE 05/26/2022

ACTIVITY	AMOUNT
OPSRC Membership 2022-2023 School Year	2,500.00
<hr/>	
TOTAL	\$2,500.00

Accepted By

Accepted Date



Software Service Order Agreement

Term of Agreement: 2022-2023 Fiscal Year

Customer: OAKDALE PUBLIC SCHOOLS
Addr: 10901 NORTH SOONER ROAD
 EDMOND OK 73013

MAS: MUNICIPAL ACCOUNTING SYSTEMS, INC.
Addr: 908 EAST 35TH STREET
 SHAWNEE, OK 74804

October Membership: 661

Phone: (800)749-5691 **Fax:** (405)275-7091

Re-Occurring Fiscal Year Charges

Re-Occurring Fiscal Year Charges are based on the membership (200 minimum) from the latest October 1 count.

Description	Total
Appropriated Funds	\$4,500.00
Payroll	NA
- Usage Fee Included In Appropriated Funds	
Treasurer	\$937.50
Activity Funds	\$465.00
Personnel	\$937.50
Purchase Requisition	NA
Employee Document Management	NA
Total 2022-2023 Fiscal Year Charges:	
	\$6,840.00

Terms and Conditions

- The software charge includes phone support for one (1) designated contact per application. Additional contacts can be added at an additional cost. MAS shall provide the phone support during normal business hours of 8:00 a.m. to 5:00 p.m. CST, Monday through Friday, exclusive of holidays. MAS shall have full and free access to the Customer equipment and software to provide support.
- The software charge includes interactive online training via training videos and webinars.
- On-site training (by appointment only) will be charged \$750.00 per day from 9:30 a.m. through 3:30 p.m. CST and \$.55/mile roundtrip. Additional time is \$100.00 per hour.
- Customer agrees that MAS shall not be liable to Customer for any incidental or consequential damages, loss, or other liabilities arising out of the use or inability to use the software.
- The terms and conditions of this agreement supersede those of all previous agreements between the parties with respect to the use of the software and such use hereafter is subject to the terms and conditions of this agreement.
- This agreement shall be governed by the Laws of the State of Oklahoma.

Software as a Service

- Definitions.
 - Application means the software and other material used by MAS to access, configure, and provide the Services. The Application(s) identified in the Service Order Agreement are licensed on a subscription basis and delivered as hosted online software using the Software as a Service (SaaS) model.
 - Charges mean the fees payable by Customer pursuant to the Software Service Order Agreement.
 - Customer Data means any data that Customer sends to the Service and any data that Customer receives from the Service in fulfillment of a request, excluding any content deemed to be Intellectual Property.
 - Documentation means instructions and examples pertaining to appropriate integration with and proper use of the Services.

(e) Intellectual Property Rights means all intellectual property rights, including patents, trademarks, trade name, service mark, copyright, trade secrets, know-how, process, technology, development tool, ideas, concepts, design right, domain names, moral right, database right, methodology, algorithm and invention, and any other proprietary information (whether registered, unregistered, pending, or applied for).

(f) Privacy Policy and Terms of Service means the MAS Privacy Policy and Terms of Service in effect at the time of this Agreement, which is incorporated herein by reference and which is subject to change without notice.

(g) Service shall have the meaning set forth in the MAS Privacy Policy and Terms of Service.

(h) Service Order Agreement means the Software Service Order Agreement delivered by MAS to Customer which sets forth the service and fees for the current fiscal year.

(i) Usage Data means any data that MAS collects or generates during the performance of the Service, including non-confidential elements of Customer Data.

2. Service.

(a) MAS Obligations. MAS hereby agrees, subject to and during the term of this Agreement and the Privacy Policy and Terms of Service: (i) to provide the Service to Customer; (ii) to grant or procure a right for Customer to access and use the Application as a part of the Service only; and (iii) to use all commercially reasonable efforts to prevent unauthorized access to, or use of, the Service.

(b) Customer Obligations. Customer hereby agrees, as allowed by Oklahoma constitution or law, subject to and during the term of this Agreement: (i) to comply with the Privacy Policy and Terms of Service; (ii) not to reverse-engineer the Application; (iii) to use an appropriate integration method for the volume and/or nature of queries to the Service; (iv) that it is solely responsible for all of its activities and for the accuracy, integrity, legality, reliability, and appropriateness of all Customer Data; (v) to use all commercially reasonable efforts to prevent unauthorized access to, or use of, the Service, and notify MAS promptly of any such unauthorized use; (vi) to comply with all applicable laws in using the Service, wherever such use occurs, and not use, or require MAS to use, any Customer Data obtained via the Service for any unlawful purpose; and (vii), to accurately represent Customer's use of the Service and data obtained from the Service.

3. Service Order Agreement. The Service Order Agreement will be effective only when signed by Customer and MAS. Any modifications or changes to the Services under any executed Service Order Agreement will be effective only if and when memorialized in a mutually agreed written change order signed by both Parties.

4. Access to the Service, Attribution, and Charges.

(a) Customer Accounts. Customer must provide MAS with valid contact information prior to receiving access to the Service in compliance with the Privacy Policy and Terms of Service.

(b) Data Preparation & Configuration. Customer will ensure that: (i) Customer Data is in proper format as specified by the Documentation; and (ii) no other software, data, or equipment having an adverse impact on the Service has been introduced.

5. Availability, Maintenance, and Technical Support.

(a) Availability & Maintenance. MAS will use commercially reasonable efforts to make the Service available. Downtime for maintenance, upgrades, enhancement, or any other reason, may be scheduled at any time.

(b) Technical Support. Unless otherwise provided in the Service Order Agreement, MAS will offer technical and customer support on a first-come, first-served basis during regular business hours, Central Standard Time.

6. Third-Party Software Integration Acknowledgements, Representations, and Agreements. MAS will provide software as part of the Service that will allow the Customer to share data with third-party applications.

(a) It is understood and agreed that MAS is not responsible for the security of the data once it has been provided by the Customer to a third party using the Service.

(b) It is understood and agreed that MAS is not releasing this data to a third party. It is acknowledged and agreed that under no circumstance shall MAS be deemed to be a direct or indirect transferor of information/data to any third party. MAS is only providing software that will allow the Customer to share data with third-party applications.

(c) Customer hereby represents that it is aware of all duties, requirements and restrictions set forth under The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99), Children's Online Privacy Protection Act (COPPA) (15 U.S.C. §§ 6501-6508), the Health Insurance Portability and Accountability Act (HIPAA), the Health Information Technology for Economic and Clinical Health Act (HITECH Act), and any other law, statute, or ordinance.

(d) Customer hereby represents that it shall perform all duties and requirements set forth under The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99), Children's Online Privacy Protection Act (COPPA) (15 U.S.C. §§ 6501-6508), the Health Insurance Portability and Accountability Act (HIPAA), the Health Information Technology for Economic and Clinical Health Act (HITECH Act), and any other law, statute, or ordinance.

(e) Customer hereby represents that it shall refrain from performing any act restricted under The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99), Children's Online Privacy Protection Act (COPPA) (15 U.S.C. §§ 6501-6508), the Health Insurance Portability and Accountability Act (HIPAA), the Health Information Technology for Economic and Clinical Health Act (HITECH Act), and any other law, statute, or ordinance.

(f) Customer hereby agrees that it shall, as allowed by Oklahoma constitution or law, defend, indemnify, reimburse, and make whole in any manner, MAS for any form of damages sustained as a direct or indirect result of the Customer's failure to follow any duty, requirement, restriction or other that is mandated under The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99), Children's Online Privacy Protection Act (COPPA) (15 U.S.C. §§ 6501-6508), the Health Insurance Portability and Accountability Act (HIPAA), the Health Information Technology for Economic and Clinical Health Act (HITECH Act), and any other law, statute, or ordinance. This shall include any and all attorney fees, costs, expenses, expert fees, and other that MAS could incur.

(g) Customer represents that it shall obtain all necessary authorizations (including authorizations from any parent/guardian, student or other

interested third person) as required by law before any information/data is transferred by it to a third party.

7. Intellectual Property Rights.
 - (a) MAS Intellectual Property. MAS and its third-party licensors (as appropriate) shall retain all Intellectual Property Rights in the Service and Usage Data. Except as expressly set forth herein, no MAS Intellectual Property Rights are granted to Customer.
 - (b) Customer Intellectual Property. Customer retains all Intellectual Property Rights in Customer Data. Customer grants MAS a license: (i) to use the Customer Data to the extent necessary for the performance of the Services; (ii) to keep an archival copy subject to the provisions of the relevant data protection regulations; and (iii) to create Usage Data by collecting non-confidential elements of Customer Data, such as dates, location codes, equipment types, carriers, and other data as determined by MAS and in conjunction with automatically generated data such as IP address, time, and frequency of access.
 - (c) Feedback Relating to Services. MAS shall have a perpetual, royalty-free, irrevocable, worldwide license to use and incorporate into the Services any suggestions, ideas, modification requests, feedback, or other recommendations related to the Services provided by or on behalf of Customer.
 - (d) Derivatives and Compilations of Usage Data. MAS shall have a perpetual, royalty-free, irrevocable, world-wide license to use, sublicense, and publish derivative works and compilations resulting from collection and analysis of Usage Data.
8. Privacy and Personal Information.
 - (a) MAS's Privacy Policy. MAS's Privacy Policy and Terms of Service, made a part hereof, is available at www.wengage.com.
9. Term; Termination.
 - (a) Term. This Agreement is effective for the fiscal year set forth in the Software Service Order Agreement unless earlier terminated by either Customer or MAS.
 - (b) Termination Without Cause. Customer may terminate this Agreement by discontinuing use of the Service and paying any remaining charges. MAS may terminate this Agreement by discontinuing its provision of the Service to Customer, in which case Customer is not obligated to pay any remaining charges.
 - (c) Breach. MAS may terminate this Agreement if Customer breaches any material obligation provided hereunder, including Customer's obligations specified in Section 2(b), which breach is not cured within five (5) days of MAS's notice to Customer.
10. Confidential & Proprietary Information. For purposes of this Section, a Party receiving Confidential & Proprietary Information (as defined below) shall be the "Recipient" and the Party disclosing such information shall be the "Discloser."
 - (a) Acknowledgment. Customer hereby acknowledges that the Service (including any Documentation, source code, translations, compilations, partial copies, and derivative works used in connection with the Services) is provided using confidential and proprietary information belonging exclusively to MAS or its third-party licensor (as appropriate), and MAS hereby acknowledges that Customer Data contains confidential and proprietary information belonging exclusively to Customer or relating to its affairs (in each case, "Confidential & Proprietary Information"). Confidential & Proprietary Information does not include: (i) information already known or independently developed by Recipient outside the scope of this relationship by personnel not having access to any Confidential & Proprietary Information; (ii) information in the public domain through no wrongful act of Recipient, or (iii) information received by Recipient from a third-party who was free to disclose it.
 - (b) Covenant. Recipient hereby agrees that during the Term and at all times thereafter it shall not use, commercialize, or disclose such Confidential & Proprietary Information of the Discloser to any person or entity, except to its own employees and agents having a "need to know" (and who themselves are bound by similar nondisclosure restrictions), and to such other recipients as the Discloser may approve in writing; provided that all such recipients shall have first executed a confidentiality agreement in a form acceptable to Discloser. Recipient shall not: (i) alter or remove from any Confidential & Proprietary Information of the Discloser any proprietary legend, or (ii) decompile, disassemble, or reverse engineer the Confidential & Proprietary Information (and any information derived in violation of such covenant shall automatically be deemed Confidential & Proprietary Information owned exclusively by the Discloser). Recipient shall use at least the same degree of care in safeguarding the Confidential & Proprietary Information of the Discloser as it uses in safeguarding its own confidential information, but in any event at least reasonable care. Upon termination or expiration of this Agreement, and regardless of whether a dispute may exist, Recipient shall, upon request by Discloser, return or destroy (as instructed by Discloser) all Confidential & Proprietary Information of Discloser in its possession or control and cease all further use thereof.
 - (c) Injunctive Relief. Recipient acknowledges that violation of the provisions of this Section would cause irreparable harm to Discloser not adequately compensable by monetary damages. In addition to other relief, it is agreed that injunctive relief shall be available without necessity of posting bond to prevent any actual or threatened violation of such provisions.
11. Notices. Notices sent to either Party shall be effective when delivered in person or transmitted electronically, one (1) day after being sent by overnight courier, two (2) days after being sent by first class mail postage prepaid to a physical address provided by the Customer, or five (5) days after being sent by email from MAS to the address in the Customer account. A copy of this Agreement and notices generated in good form shall be treated as "original" documents admissible into evidence unless a document's authenticity is genuinely placed in question.
12. Survival. Termination shall have no effect on the Parties' rights or obligations under Section 8 ("Privacy and Personal Information"); Section 10 ("Confidential & Proprietary Information"), Section 13 ("Independent Contractor Status"), any payment obligations or any provision which by its nature should survive.
13. Independent Contractor Status. Each Party and its employees and agents are independent contractors in relation to the other Party with respect to all matters arising under this Agreement. Nothing herein shall be deemed to establish a partnership, joint venture, association, or employment relationship between the Parties. Each Party shall remain responsible and shall, as allowed by Oklahoma constitution or law, indemnify and hold harmless the other Party, for the withholding and payment of all federal, state and local personal income, wage, earnings, occupation, social security, worker's compensation, unemployment, sickness and disability insurance taxes, payroll levies, or employee benefit requirements now existing or hereafter enacted and attributable to themselves and their respective people.
14. Miscellaneous. This document and the documents incorporated herein constitute the entire agreement between the Parties with respect to the subject matter hereof and supersede all other communications, whether written or oral. MAS reserves all rights not specifically granted herein.



Software Service Order Agreement

Term of Agreement: 2022-2023 Fiscal Year

Neither Party shall be liable for delays caused by events beyond its reasonable control, except non-payment of amounts due hereunder shall not be excused by this provision. Any provision hereof found by a tribunal of competent jurisdiction to be illegal or unenforceable shall be automatically conformed to the minimum requirements of law and all other provisions shall remain in full force and effect. Waiver of any provision hereof in one instance shall not preclude enforcement thereof on future occasions.

Prepared By: Amanda Bunkerfield

Date Prepared: 2/15/2022

Accepted By (please circle one): Superintendent / Board President

Signature: _____

Date Accepted: _____



SERVICE AGREEMENT FOR STUDENT DRUG TESTING

This student testing service agreement is entered into by and between Alcohol and Drug Testing In. hereafter known as A.D.T.I. and _____ Schools located in _____ County, OK, hereafter known as the client. This is the contracted terms by which A.D.T.I. shall provide drug testing services for you, the client. In consideration of mutual promises, covenants, and agreements set forth below, the adequacy of which are acknowledged by both A.D.T.I. and said client are as follows:

SUBSTANCES TO BE TESTED

A.D.T.I. will be testing students of said client for the following substances:

THC (marijuana)/COCAINE/AMPHETAMINES/METHAMPHETAMINES/OPIATES/BENZODIAZEPINES

This testing will be done according to client's stated needs. Frequency of testing, percentages, number of students to be tested, etc. to be pre-arranged by client and agreed upon by A.D.T.I. at time of agreement and subject to change with proper notice from either party.

LOCATION OF TESTING/ COMMUNICATION OF TEST RESULTS

The agreed upon random testing will be conducted on-site at client location. Any other testing can be conducted at a location agreed upon by A.D.T.I. and client. A.D.T.I. will communicate test results and interpretations to your Authorized Representative in a confidential and secure manner. All reports whether written, faxed or other means shall be sent to your Authorized Representative ONLY. Your Authorized Representative being the person chosen by you to supervise and be the liaison between yourselves and A.D.T.I.

UPDATING STUDENT RANDOM LISTS

In order for us to maximize our ability to suit your needs, we do need updated lists from time to time. Whenever you send lists to update your random selections; be it to remove or add students, the list needs to be ONLY the students to be updated. The client MUST send a list at the beginning of the school year for A.D.T.I. to input them in the computer. We CAN NOT start testing without said list.

DURATION OF AGREEMENT

This agreement shall continue from July 1, 2022 until June 30, 2023 and shall be deemed renewed upon the same terms and conditions for the succeeding fiscal year beginning on the 1st day of June in the event neither party advises the other of their intention not to renew, which notice will be given in writing on or before June 1 of each contracted year.

PRICING

Pricing is as follows: **CUPS ARE TO BE PRE-PAID FOR WITH ADTI**

Drug Test \$20 for a negative

Drug Test \$30 if screens positive and is sent to lab

Mileage \$0.20 per mile

Any amendment or modification made to this agreement must be set forth in writing and signed for by both parties heretofore mentioned.

**AUDIOLOGY SERVICE CONTRACT
FOR THE OAKDALE PUBLIC SCHOOL DISTRICT**

Oklahoma Hearing Solutions is proposing the following audiological service contract for the 2022-2023 school year in the Oakdale Public School District.

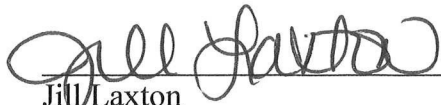
These services may include:

◆ Hearing Evaluation (in our office)	\$ 60.00
◆ Hearing Aid Evaluation	\$ 60.00
◆ Central Auditory Processing (CAP) Evaluation	\$ 175.00
◆ Otoacoustic Emissions (OAE)	\$ 30.00
◆ Tympanometry	\$ 15.00
◆ FM Unit Fitting	\$ 75.00
◆ FM Unit / Equipment Check	\$ 30.00 per unit
◆ Earmolds	\$ 65.00
◆ Hearing Aid/FM Repairs (with 6 month warranty)	\$ 250.00
◆ Equipment and/or Parts	Cost + 30%
◆ Hearing Aid Accessories and/or Parts	Cost + 30%
◆ Hearing Aid Batteries (single package)	\$ 5.00 per card
◆ Hearing Aid Batteries (size 312, 13 or 10/box of 40)	\$ 20.00 per box
◆ Retube Earmold	\$ 5.00
◆ Mapping for Cochlear Implant	\$ 150.00
◆ Programming for Hearing Aid	\$ 100.00
◆ In-service Training / Consultation **	\$ 75.00 per hour
◆ Additional Visits with Students **	\$ 75.00 per hour

** Mileage added for on-site services at the rate of \$.45 per mile

Other services, equipment, and/or products are available with pricing upon request.

The effective dates of this agreement are July 1, 2022 to June 30, 2023. Should any invoice be left unpaid in excess of 60 days, it will be subject to possible finance charges. Either party may cancel this agreement with written notice at any time.


 Jill Laxton
 Oklahoma Hearing Solutions, LLC
 DBA: Fine Hearing Care

 Name:
 Oakdale Public Schools

3/29/22
 Date

 Date

CONTRACT

THIS AGREEMENT ("Agreement") is made and entered into between OAKDALE SCHOOL, an Oklahoma School District ("SCHOOL") and EAS CONSULTING INC., an Oklahoma for profit corporation ("EAS").

RECITALS:

A. WHEREAS, SCHOOL operates within Oklahoma County and wishes to engage the services of EAS to provide certain Treasurer Services and Federal Programs Consultation Services.

B. WHEREAS, EAS is qualified to provide Treasurer Services and Federal Programs Consultation Services.

C. WHEREAS, the parties desire to enter into an agreement whereby SCHOOL will retain EAS to perform the services described below on the terms and conditions stated in this agreement.

NOW, THEREFORE, in consideration of these premises and the mutual covenants and agreements herein contained, the receipt and adequacy of which are hereby acknowledged, the parties hereby agree as follows:

ARTICLE I ENGAGEMENT OF EAS

- 1.1 Engagement of EAS. SCHOOL hereby engages EAS to perform the services set forth below, and EAS hereby accepts such engagement upon the terms and conditions hereinafter set forth.
- 1.2 Services: During the term of this Agreement, EAS agrees to provide certain Treasurer Services and Federal Programs Consultation Services as requested by SCHOOL, including without limitation, the following specific services as requested by SCHOOL in connection with this Agreement (collectively the "Services").
 - 1.2.1 Federal Programs Consultation Services for all Federal Programs to include assistance with the planning, applications, program development, budgets, budget justifications, program claims; program reviews/monitoring, program implementation, and program evaluation.
 - 1.2.2 Treasurer Services.

- 1.2.3 SCHOOL understands that (i) that such Services are based in part upon financial and other data provided to EAS by SCHOOL, and (ii) that EAS's analysis and recommendations will be based solely on the data provided by SCHOOL, and (iii) that recommendations are intended to be advisory in nature, and (iv) that SCHOOL is responsible to make all final decisions with respect to the administration of the Services described in Section 1.2 and its subparts.
- 1.3 Performance Standards. EAS shall determine its means and methods of providing Services pursuant to this Agreement, consistent with applicable laws, regulations and policies of SCHOOL.
- 1.4 Independent Contractor Status. It is mutually understood that EAS and SCHOOL are at all times acting and performing as independent contractors. EAS shall be solely responsible for the payment of unemployment compensation, worker's compensation, and any income, occupational, F.I.C.A. or other taxes, assessments, interest or penalty of any kind whatsoever assessed by any governmental agency or entity which may pertain to any monies earned, collected, paid or charged by or to EAS (or any of its employees or agents) pursuant to this Agreement, neither EAS nor any of its employees or agents shall have any claim under this Agreement or otherwise against SCHOOL, its parent or any successor or assign for any employee benefits of any kind. No relationship, other than independent contractor status, is created between the parties. Neither party has any rights as agent, employee, joint venture or partner in the business of the other.
- 1.5 EAS Compliance. EAS specifically agrees to observe, comply with and be bound by all regulations, policies and procedures of general application to individuals and companies under contract with SCHOOL as may be adopted and/or amended from time to time during the term of this Agreement, which regulations, policies and procedures may address administrative matters, legal compliance matters and other matters pertinent to EAS's obligations to SCHOOL, including the Standards of Conduct Manual and affirmative action requirements, if any. EAS agrees to execute simultaneously with this agreement an affidavit in the form attached hereto as Exhibit A.

ARTICLE II INVOICE AND COMPENSATION

- 2.1 Compensation. SCHOOL agrees to compensate EAS for Services rendered at the annual rate of Thirty Thousand Dollars (\$30,000.00), payable at the rate of Two Thousand Five Hundred Dollars (\$2,500.00) per month, to be paid by SCHOOL on the 1st of the month for the prior month's Services.

ARTICLE III
TERM AND TERMINATION

- 3.1 Term. The term of this Agreement shall commence on July 1, 2022 and shall remain in full force and effect through June 30, 2023, (“Initial Term”), subject to the termination provisions set forth below. The Initial Term and any renewal terms of this Agreement are referred to herein as Term in this Agreement.
- 3.2 Termination. This Agreement may be terminated by SCHOOL, with or without cause, by providing EAS thirty (30) days prior written notice of its intent to terminate this Agreement. EAS may terminate this Agreement, with or without cause, by providing SCHOOL with at least thirty (30) days prior written notice of its intent to terminate this Agreement. In the event EAS gives notice of termination in compliance with this Section, SCHOOL shall have the right in its sole discretion to immediately terminate the continued provision by EAS of the Services prior to the termination date specified in the notice.
- 3.3 Effect of Termination. In the event this Agreement is terminated, all monies due shall be paid according to the terms of this Agreement for Services provided through the effective date of termination.

ARTICLE IV
MISCELLANEOUS

- 4.1 Entire Agreement. This Agreement constitutes the entire understanding of the parties with respect to the subject matter hereof.
- 4.2 Confidentiality. Each party (the “Disclosing Party”) may, in the course of the relationship established by this Agreement, disclose to the other party in confidence non-public information concerning utilization management procedures, finances, and such party’s earnings, volume of business, methods, systems, practices, plans, employee information and other Proprietary Information as well as confidential information related to SCHOOL students and employees (collectively, “Confidential Information”). Each party acknowledges that the Disclosing Party shall at all times be and remain the owner of all Confidential Information disclosed by such party, and that the party to which Confidential Information is disclosed shall use its best efforts, consistent with the manner in which it protects its own Confidential Information and pursuant to all applicable laws and regulations, to preserve the confidentiality of any such Confidential Information which such party knows or reasonably should know that the Disclosing Party deems to be Confidential Information or is considered confidential under applicable laws and regulations. Neither party shall use for its own benefit or disclose to

third parties any Confidential Information of the other party without such other party's written consent.

- 4.3 Amendments. Except as otherwise provided in this Agreement, no amendment to this Agreement shall be valid unless it is in writing and signed by the parties.
- 4.4 Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of Oklahoma without giving effect to its conflict of laws provisions.
- 4.5 Waiver. The waiver by either party to this Agreement of any one or more defaults, if any, on the part of the other, shall not be construed to operate as a waiver of any other future defaults, either under the same or different terms, conditions, or covenants contained in this Agreement.
- 4.6 Notices. All notices shall be deemed received on the day personally delivered, or on the second day after mailing, certified or registered, return receipt requested, to the addresses reflected on this signature page, or to such addresses as the parties shall respectively by notice designate.
- 4.7 Binding Effect. This Agreement shall be binding upon and shall inure to the benefit of the parties hereto and their successors.
- 4.8 Headings. All article, section or paragraph titles or captions in this Agreement are for convenience only and are not deemed part of the content of this Agreement.
- 4.9 Survival. Notwithstanding any provision of this Agreement to the contrary, Sections 3.3 Effect of Termination; 4.2 Confidentiality; 4.4 Governing Law; 4.6 Notices and this Section 4.9 Survival, shall survive the termination of this Agreement.
- 4.10 Non-Discrimination. The provisions of Executive Order 11246, as amended by Executive Order 11375 and 11141 as supplemented in Department of Labor regulations (41 CFR Part 60 et seq.) are incorporated into this Agreement to the extent applicable and must be included in any subcontracts awarded involving this Agreement. The parties certify that all Services are provided without discrimination against any employee or student because of age, race, color, religion, sex, national origin, disability or veteran status. In addition, the parties agree to comply with Section 504 of the Rehabilitation Act and the Vietnam Era Veteran's Assistance Act of 1974 to the extent applicable. EAS's noncompliance with this nondiscrimination clause may result in immediate termination of this Agreement. In such event, EAS may reinstate EAS's agreement with SCHOOL only upon demonstration of

satisfactory proof of EAS's compliance with these non-discrimination provisions.

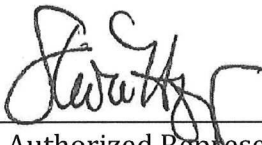
IN WITNESS WHEREOF, the parties have executed this Agreement the **14th** day of **June, 2022**.

SCHOOL: OAKDALE PUBLIC SCHOOL,
an Oklahoma school district

By: _____
Authorized Representative

Notice Address:
10901 North Sooner Road
Edmond, Oklahoma 73013

EAS: EAS CONSULTING INC.,
an Oklahoma for profit corporation

By:  _____
Authorized Representative

Notice Address:
P.O. Box 30842
Edmond, Oklahoma 73003
(405) 833-0734

CONTRACTUAL AGREEMENT
2022-2023 SCHOOL YEAR

This Contractual Agreement is entered into by Oakdale Public Schools and Dr. Rene Axtell, Special Education Consultant. The terms of this contract shall be for the period of July 2022, to June 30, 2023 for the purpose of educational consultation for the development and implementation of a comprehensive system to provide services to children and families as required by the Individuals with Disabilities Education Act (IDEA) and Section 504. Services are provided to the Oakdale School District as here stipulated:

On-site education and distance/virtual consultation services by Dr. Rene Axtell my include, but are not limited to, the following:

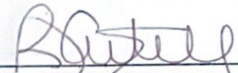
- a) Serve as a resource to district administrators/leadership and school personnel in the development of a full continuum of special education services in order to meet the needs of all students;
- b) Collaborate with district administrators/leadership and school personnel regarding the collection, preparation and submission of state agency forms and reports;
- c) Communicate, collaborate, and coordinate to ensure that timelines are adhered to in the identification and placement process for both IDEA and Section 504;
- d) Provide custodial supervision of all confidential files for students with disabilities as required by federal, state and local laws and regulations;
- e) Provide technical assistance to school personnel with all special education issues and concerns;
- f) Collaboration with school personnel regarding referral, categorization and placement of new and current students, which may include attendance at meeting;
- g) Collaboration with/and paperwork preparation;
- h) Consultation with special and regular education teacher, district administrators and parents regarding services delivery and/or areas of concern;
- i) Collaborate with district administrators/leadership and school personnel to monitor and evaluate the viability and effectiveness of programs in order to meet program requirements;
- j) Telephone and/or virtual consultation as needed by district personnel and parents; and
- k) Preparation of detailed record of hour(s) worked, to be submitted to the Finance Department for approval for compensation.

Oakdale School District agrees to:

- a) Provide access to student records in accordance with state and federal law;
- b) Provide district personnel access to educational consultant for the purpose of discussion of services delivery, consultation, and case review;
- c) Provide a working space for the on-site activities of the educational consultant;
- d) Provide a compensation fee of \$65 per hour.

The school district assumes all responsibility for programs in operation and the action and placement decisions of personnel. Recommendations by the educational consultant are not binding and will be reviewed by both parties as suggestions. It is agreed by both parties that the educational consultant will assume no liability. It is further agreed that either party may cancel this agreement given 30 days prior written notice of intent.

In witness thereof the parties through authorized representatives accept the terms of this agreement.



Dr. Rene Axtell, Educational Consultant

Dr. Joe Pierce, Superintendent, Oakdale Schools

**Comparison Price Chart
For Contracted Services**

	2022-2023 Premium	2021-2022 Premium	Amount Paid 2021-2022 SY
COLLECT - ED	\$1,000	\$1,000	\$1,000
OSSBA- UN-EMPLOYMENT SERVICE	\$609.00	\$609.00	\$560.00
OSSBA- POLICY SERVICES	\$1,000	\$1,000	\$1,000
OSSBA- SCHOOL MEMBERSHIP	\$2,470.00	\$2,350.00	\$2,350
OSSBA- ASSEMBLE MEETINGS	\$3,000.00	\$3,000.00	\$3,000
SHANNON FROHOCK	\$65 Per Hour	\$65 Per Hour	\$2,453.75
HICKMAN LAW GROUP	\$225 Per Hour	\$200 Per Hour	\$11,162.60
TEEL OSWALD			
Education Eval. Only	\$350	\$350	
Psychological Eval Only	\$350	\$350	
Psycho Education only	\$550	\$550	
Special Ed Consulting	\$50 Per Hour	\$50 Per Hour	\$13,300
MOORE OCCUPATIONAL THERAPY	\$65 Per Hour	\$65 Per Hour	\$39,639.55
SHELLEY RYLAND – SPEECH THERAPY	\$60 Per Hour	\$60 Per Hour	\$34,980.00
OSAG – WORKERS’ COMP	\$16,866.00	\$15,408.00	\$15,408.00
OSIG – PROPERITY INSURANCE	\$145,612.00	\$128,135.00	\$128,135.00
OPSRC MEMBERSHIP	\$2,500.00	\$2,500.00	\$2,500.00
MUNICIPAL ACCOUNTING SOFTWARE	\$6,840.00	\$6,840.00	\$6,840.00
STEVE HUFF-EAS-SCHOOL TREASURER	\$30,000	\$30,000	\$30,000
RENE AXTEL-SPECIAL ED CONSULTANT	\$65 Per Hour	\$65 Per Hour	\$47,368.25
ALCOHOL DRUG TESTING			
Drug Test for negative	\$20.00	\$49.00	
Drug Test if screens positive	\$30.00	\$30.00	
Mileage	\$0.20 per mile	\$0.30 per mile	\$469.80
Fine Hearing Care	Please refer to contract This is a new contract For 2022-2023 SY		

STUDENT TRANSFERS

~~Optional: Open Transfers previously granted by the school board will remain in effect unless the board of education takes action to deny a future year's attendance based upon capacity, discipline, or attendance as addressed within this policy.~~

The school district will not accept or deny a transfer based on ethnicity, national origin, gender, income level, disabling condition, proficiency in the English language, measure of achievement, aptitude or athletic ability.

The school district will begin accepting applications for the next school year starting June 1st. Receipt of applications will be documented by the district so that the district may review those applications in the order submitted for purposes of capacity limitations. The administration will not approve or deny transfers received for the next school year until after the July 1 capacity data is determined for each grade level and site within the school district.

Transfers that have previously been approved by the school district will remain in effect for future school years unless the district provides notification to the parent or legal guardian that the transfer is not going to be continued for an upcoming school year due to disciplinary action or attendance issues. The district will not require parents resubmit a new application each school year and will advance the previous application of an enrolled student amending only the grade placement of the student.

A transfer may be requested at any time in the school year. State law does limit the ability of a student to transfer to no more than two (2) times per school year to one or more school districts in which the student does not reside. Exceptions to this limit will exist for students in foster care. Students are legally entitled to reenroll at any time in his or her school district of residence. Any brother or sister of a student who transfers may attend the school district to which their sibling transferred ~~select an option: (as long as the school district has capacity in the grade level and the sibling does not meet a basis for denial as listed below.) or (sibling transfers will be provided preferential treatment and approved regardless of capacity with only discipline and attendance records reviewed in the determination of the sibling transfer request).~~ A separate application must be filed for each student so that the district can timely consider requests in the order applications are received.

~~Optional: A student who has attended school as a resident student for at least three years prior to moving out of the school district may be allowed to transfer into the district regardless of capacity. Such student's application will be reviewed utilizing only disciplinary records and attendance in the determination of the transfer request.~~

It is the policy of the board of education that any legally transferring student shall be accepted by the district under the following circumstances:

1. The district has the capacity to accept the student at the grade level at the school site;
2. The transferring student has not been disciplined for:
 - a. violation of a school regulation,
 - b. possession of an intoxicating beverage, low-point beer, as defined by Section 163.2 of Title 37 of the Oklahoma Statutes, or missing or stolen property if the property is reasonably suspected to have been taken from a student, a school employee, or the school during school activities, or

- c. possession of a dangerous weapon or a controlled dangerous substance while on or within two thousand (2,000) feet of public school property, or at a school event, as defined in the Uniform Controlled Dangerous Substances Act.

TRANSFER POLICY(Cont.)

3. The transferring student does not have a history of absences. "History of absences" means ten or more absences in one semester that are not excused for the reasons provided in 70 O.S. § 10-105 or due to illness.

By the first day of January, April, July and October, the board of education shall establish the number of transfer students the district has the capacity to accept in each grade level for each school site within the district. The number of transfer students for each grade level at each site that the district has the capacity to accept will be posted in a prominent place on the school district's website. The district shall report to the State Department of Education the number of transfer students for each grade level for each school site which the district has the capacity to accept.

Option 1:

~~In making the decision to determine capacity, the board of education shall review class size limits specified in 70 O.S. § 18-113.1 and multiply those limits times the number of classroom teachers employed by the school district at each grade level. If classroom space is not sufficient to accommodate that number of students due to a classroom being disproportionately sized, the district's capacity numbers will reflect a lesser amount based upon that classroom size.~~

or

Option 2:

The district has a capacity of ___ in Grade ___ at _____ Elementary School.

The district has a capacity of ___ in Grade ___ at _____ Elementary School.

*Add an additional line for each grade level and at each site in the district

A student shall be allowed to transfer to a district in which the parent or legal guardian of the student is employed as a teacher as per 70 O.S. § 8-113. If a student was admitted and in attendance due to a transfer provided because the parent or legal guardian was an employee and if, for whatever reason, the employee does not continue to be employed by the district, the parent or legal guardian will need to reapply for a transfer in accordance with the requirements set forth in this policy. (See also Policy FEF)

The district will approve or deny the application and notify the parent of the student of the determination in writing within thirty (30) days of receiving an application. The school district shall enroll transfer students in the order in which they submit their applications. If the number of student transfer applications exceeds the capacity of the district, the district shall select transfer students in the order in which the district received the application. Students who are the dependent children of a member of the active uniformed military services of the United States on full-time active-duty status and students who are the dependent children of the military reserve on active duty orders shall be eligible for admission to the school district regardless of capacity of the district. Students shall be eligible for military transfer if:

1. At least one parent of the student has a Department of Defense issued identification card; and
2. At least one parent can provide evidence that he or she will be on active-duty status or active-duty orders, meaning the parent will be temporarily transferred in compliance with official orders to another location in support of combat, contingency operation or a national disaster requiring the use of orders for more than thirty (30) consecutive days.

If the transfer application is accepted, the district shall notify the parents of the acceptance. The parent shall provide the district with written notification that the student will be enrolling within ten (10) days of notification of acceptance. Failure to notify the school district within ten (10) days of acceptance shall result in the cancellation of

the transfer. The district will provide a written notice of the cancellation to the parent of the student immediately upon cancellation. If accepted, a student transfer is granted for the existing school year and may continue to attend in

TRANSFER POLICY(Cont.)

future years. At the end of the school year, the district may deny continued transfer of the student due to disciplinary reasons or a history of absences. Written notice of the intention to deny continued transfer of the student shall be given to a parent of a student no later than July 15. The parent may appeal the denial of a continued transfer.

If a transfer request is denied by the school district, the district shall provide notification of the denial in writing to the parent by either hand-delivery, by U.S. Mail or electronic mail. The notification shall include:

1. An explanation including but not limited to any citation to the statute, regulation, or school district policy under which the denial was made;
2. A copy of the policy adopted by the district for determining the number of transfer students the school district has the capacity to accept;
3. A copy of 210:10-1-18.1 from the Administrative Code; and
4. The date upon which the appeal will be due.

If a transfer request is denied by the administration, the parent or legal guardian of the student may appeal the denial within ten (10) days of notification of denial to the board of education. If notification was hand-delivered, the appeal period shall begin the day after the notification is delivered. If notification is sent by U.S. Mail, the appeal period shall begin three (3) days after the notification is mailed. If notification is sent via electronic mail, the appeal period shall begin the day after the notification is sent. The board of education shall consider the appeal at its next regularly scheduled board meeting if notice is provided prior to the statutory deadline for posting the agenda for the meeting. The board of education shall accept an otherwise untimely appeal if a parent of a student can establish that they did not receive actual notice of the notification denying the transfer request, and the appeal was submitted within ten (10) days after the parent of the student actually received notice.

The appeal to the board of education shall be submitted to the office of the superintendent. The appeal shall include the following:

1. The name, address and telephone number of the parent of the student and the student for whom the appeal is being taken;
2. The date the district gave notice denying the transfer request;
3. The basis for appealing the decision of the school district; and
4. The name, address and telephone number of the legal representative, if applicable.

Appeal process choice 1: During the appeal, the board will review the action of the administration and the appeal paperwork submitted by the parent of the student to make sure that the district policy was followed with regard to the denial of the transfer. The board of education will meet in an executive session to review the educational records of the student. If the policy was not followed, the board of education shall return to open session to vote to overturn the denial and the transfer will be granted. This will be a paper appeal and will include the written documentation utilized by the school district as well as a written response from the parent or legal guardian which explains why the policy was not followed.

~~Appeal process choice 2: During the appeal, the board of education will meet with the administration and parent or legal guardian of the student in executive session. While in executive session the administration will explain why the transfer was denied, and the members of the board will be able to ask questions of the administration. The board will~~

~~TRANSFER POLICY(Cont.)~~

~~then hear from the parent or legal guardian as to why the transfer should have been approved. The members of the board will be able to ask questions of the parent or legal guardian. The administration and the parent or legal guardian will be excused from the executive session while the board deliberates on the appeal. The board will return to open session and will vote to approve the denial or overturn the denial of the transfer.~~

If the board of education votes to deny an appeal of a request to transfer, the board of education shall instruct the superintendent to provide notification of denial in writing to the parent of the student by either hand-delivery, by U.S. Mail, or by electronic mail. The notification shall include:

1. An explanation, including the legal citation to the statute, regulation, or school district policy under which the denial was made;
2. A copy of the policy adopted by the board of education for determining the number of transfer students the district has capacity to accept;
3. A copy of the State Board of Education's prescribed form for an appeal; and
4. A copy of 210:10-1-18.1 which identifies the Accreditation standard for appealing the denial of a student transfer.

If the board of education votes to uphold the denial of the transfer, the parent or legal guardian may appeal the denial within ten (10) days of the notification of the appeal denial to the State Board of Education. The parent or legal guardian shall submit to the State Board of Education and to the superintendent of the district, a notice of appeal on the form prescribed by the State Board of Education. The superintendent shall immediately provide a copy of the appeal to each member of the board of education. Upon receipt of notice of an appeal, but not later than five (5) days prior to the date at which the State Board of Education is scheduled to consider the appeal the board of education may submit a written response to the appeal. Responses should not exceed five (5) pages. If not submitted by the parent, the board of education shall provide a copy of the policy adopted to determine the number of transfer students the district has the capacity to accept in each grade level for each school site within the district. The parent and the school district will have an opportunity to appear in person or by authorized representative or by attorney to address the State Board at the meeting.

A student who enrolls in a school district in which the student is not a resident shall not be eligible to participate in school-related extramural athletic competition governed by the Oklahoma Secondary School Activities Association for a period of one (1) year from the first day of attendance at the receiving school unless the transfer is from a school district which does not offer the grade the student is entitled to pursue as per 70 O.S. § 8-103.2.

REFERENCE: 70 O.S. §1-114
70 O.S. §1-113
70 O.S. §5-117.1
70 O.S. §8-101, et seq.
70 O.S. §24-101, et seq.; §24-102
Family Education Rights and Privacy Act
Atty. Gen. Op. No. 87-134, April 1, 1988
State Accreditation Standards 210:10-1-18 and 210:10-1-18.1

A POLICY ON THIS TOPIC IS REQUIRED BY LAW

TRANSFERS FOR CHILDREN OF EMPLOYEES

In order to provide District employees with the added benefit of having their child attend the school in which they are employed, an employee's child may apply for a transfer to Oakdale Public School. The child shall be allowed to enroll only if space is available and if the parent or legal guardian of the student is a current employee of the District and if the request for the transfer is approved by the Board of Education. This shall be a yearly transfer requirement subject to continued employment with the school district.

If, for whatever reason, an employee does not continue to be employed by the school, then the student previously admitted based on the parent's employment status with the school may complete the current school year in which they are enrolled.

~~REFERENCE: 70 O.S. §8-113
70 O.S. §70-1-11
70 O.S. §8-103.2~~

Children or wards of individuals employed by the school district shall be allowed to transfer into the school district without regard to other transfer policies.

Student transfers are subject to continued employment with the school district. If, for whatever reason, the employee does not continue to be employed by the school, the student shall be allowed to complete the existing school year, but is not entitled to attend future school years in the school district. The parent or legal guardian would need to apply for an open transfer following the process set forth in Policy FE to have the application considered in accordance with district policy FE.

A student who enrolls pursuant to this policy shall not be eligible to participate in school-related extramural athletic competition governed by the Oklahoma Secondary School Activities Association for a period of one (1) year from the first day of attendance unless the transfer is from a school district which does not offer the grade the student is entitled to pursue. Eligibility requirements are governed by the Oklahoma Secondary School Activities Association.

REFERENCE: 70 O.S. §8-113
70 O.S. §8-103.2

GENERAL MUTUAL COOPERATION AGREEMENT

OAKDALE PUBLIC SCHOOLS
OF OKLAHOMA COUNTY, OKLAHOMA

&

THE BOARD OF COUNTY COMMISSIONERS OF OKLAHOMA COUNTY

THIS MUTUAL COOPERATION AGREEMENT (the "Agreement") is entered into effective July 1, 2022, between the OAKDALE PUBLIC SCHOOLS OF OKLAHOMA COUNTY, OKLAHOMA, a public school organized and existing under the laws of the State of Oklahoma (the "School"), and the BOARD OF COUNTY COMMISSIONERS OF OKLAHOMA COUNTY, a political subdivision organized and existing under the laws of the State of Oklahoma (the "County").

RECITALS:

WHEREAS, 19 O.S. Section 339, paragraph 18, authorizes the County to utilize county-owned equipment, labor and supplies at their disposal on property owned by the county, public schools, two-year colleges or technical branches of colleges that are members of The Oklahoma State System of Higher Education; and

WHEREAS, the School wishes to call upon the County from time to time to use the County's equipment, labor and supplies to assist the School District with parking areas, playgrounds, athletic fields, access roads, drainage areas, and other areas on property that is owned by the School; and

WHEREAS, the School and the County wish to enter into an agreement providing for the County's assistance to the School to the extent permitted by law, and

WHEREAS, the School and the County find that it is to the mutual benefit to both the School and the County to enter into this agreement; and

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein, the parties agree as follows:

1. **COUNTY'S WORK:** The County may, at their discretion, perform the requested work on property that is owned by the School, subject to the terms of this agreement.
2. **SCHOOL'S WRITTEN REQUESTS:** The School must submit written requests to the County regarding particularly described property for which the School District needs assistance in reconstruction, improvement, repair or maintenance. Said requests shall adequately and specifically describe the location and the specific type of assistance needed from the County and describe the anticipated period of time that such assistance shall be needed. If the County approves the School District's request for assistance, said request shall be performed pursuant to the authority of this Agreement and the specific agreement.

3. **SCHOOL'S DUTY:** The School understands and agrees that this Agreement in no way relieves the School from their primary duty to maintain the property which is the subject of any agreement in a safe manner for the welfare of the students and public.

4. **REIMBURSEMENT:** The School shall furnish to the County the funds to pay the School District's share of the costs of labor, engineering, equipment, and/or materials, subject to the provisions of Title 19, Section 359, and any other applicable law.

5. **TORT LIABILITY:** Each party will be solely responsible for the acts or omissions of each party's officials, employees or agents performing this Agreement, subject to the limitations described in the Oklahoma Governmental Tort Claims Act, title 51, Sections 151 *et seq*, and shall not be responsible for the acts or omissions of the other, subject to the provisions of paragraph 3 above. Each party reserves all rights and defenses available at law or in equity.

6. **NO AGENCY:** All persons acting for the County or the School District in performance of this agreement will, at the time of such action, be an official, employee or agent of their respective public bodies. The parties agree that nothing contained in this Agreement will be construed as creating an employment or agency relationship between the parties or between the officials, agents, and employees of either party.

7. **THIRD PARTY BENEFICIARIES:** The parties do not intent to create any rights in any third parties by entering into this Agreement.

8. **OWNERSHIP OF PROPERTY UPON WHICH WORK IS REQUESTED:** The School District avers that the School District owns the property on which the requested work is to be performed.

9. **AMENDMENT OR ASSIGNMENT:** This Agreement may not be amended or assigned by either party without the prior express written agreement of both parties.

10. **ENTIRE AGREEMENT:** It is mutually understood and agreed by the parties that this Agreement contains all of the covenants, stipulations, and provisions contemplated by the parties, and no employee, agent or other person has authority to alter or change the terms hereof, except as provided herein, and no party is or will be bound by any statement of representation not in conformity with this Agreement.

11. **COUNTERPART ORIGINALS:** This Agreement may be executed in counterparts, each of which will be deemed an original document, but all of which will constitute a single document. This document will not be binding on or constitute evidence of a contract between the parties until both parties have executed and delivered the Agreement.

12. **TERMS OF AGREEMENT:** This Agreement shall commence on July 1, 2022, and continue through June 30, 2023. Either party may sooner terminate this Agreement by prior written notice to the other party.

APPROVED AND ADOPTED BY THE OAKDALE PUBLIC SCHOOLS OF OKLAHOMA COUNTY, OKLAHOMA this _____ day of _____.

OAKDALE PUBLIC SCHOOLS
OF OKLAHOMA COUNTY, OKLAHOMA,

By _____
President – School Board

By _____
Superintendent

ATTEST:

Board Clerk

COUNTY

APPROVED by the Board of County Commissioners this 4th day of
April.

BOARD OF COUNTY COMMISSIONERS
OF OKLAHOMA COUNTY, OKLAHOMA

By Trini Mayhan
Chairman

By Kevin Calvey
Member

By Carrie Blumett
Member

ATTEST:

D.B. Hooten
County Clerk



APPROVED as to form and legality this 15th day of March 2022

[Signature]
Assistant District Attorney

#123

REQUEST FOR DISTRICT ATTORNEY LEGAL SERVICES

THIS FORM IS TO BE USED TO REQUEST ADVICE AND/OR REPRESENTATION FROM THE DISTRICT ATTORNEY'S OFFICE REGARDING THE COUNTY OF OKLAHOMA, COUNTY OFFICIALS AND EMPLOYEES AS REQUIRED BY SECTIONS 215.4, 215.5, 215.25 AND 215.26 OF TITLE 19 OF THE OKLAHOMA STATUTES.

IF ADVICE IS SOUGHT, THE REQUEST MUST BE SIGNED BY AN ELECTED COUNTY OFFICER. THIS FORM MUST BE FILLED OUT AND SUBMITTED TO THE CIVIL DIVISION OF THE OKLAHOMA COUNTY DISTRICT ATTORNEY'S OFFICE IN A TIMELY MANNER. ALL RESPONSES TO REQUESTS FOR ADVICE WILL BE IN WRITING.

IF THE REQUEST IS FOR LEGAL REPRESENTATION UNDER 19 O. S. SECTION 215.25, THE REQUEST MUST BE SUBMITTED IN WRITING EARLY ENOUGH TO PERMIT THE DISTRICT ATTORNEY'S OFFICE ADEQUATE TIME TO COMPLETE A THOROUGH "GOOD-FAITH-AND-COURSE-OF-EMPLOYMENT" INVESTIGATION AS CONTEMPLATED BY 19 O.S. SECTION 215.26.

DATE OF REQUEST: 03-15-2022

COUNTY DEPARTMENT MAKING REQUEST: District #1

STATE WITH SPECIFICITY, WHAT THE REQUEST IS AND WHY THE ASSISTANCE OF THE DISTRICT ATTORNEY'S OFFICE IS NEEDED: *Please review the General Mutual Agreement between the Oakdale Public School District and the Board of County Commissioners enabling Oklahoma County, at the request of the Oakdale Public Schools, to use county owned equipment, labor and supplies on property owned by the School within the extent provided by law.*

If our request does not fall within the statute(s) cited, please research and advise our office which statute(s) would support the requested action.

ATTACH ADDITIONAL DOCUMENTS AS APPROPRIATE. (NOTE: Advice, reviews and approvals as to "form and legality" are based on the documentation and information provided to the District Attorney's Office. Please provide all relevant information when requesting an opinion or review from the District Attorney's Office).

COUNTY OFFICER

DATE RECEIVED BY DISTRICT ATTORNEY: _____

Received 3-15-22

[Signature]

DAVID W. PRATER
DISTRICT ATTORNEY

By: _____

RECEIVED
MAR 15 2022
CIVIL DIVISION
DISTRICT ATTORNEY

Oakdale Public Schools Personnel Report: June 14, 2022

Employee	Assignment	Classification	Position Status	Type	Effective
New Hire Recommendations					
Rintala, Kristin		Certified	Temporary	Replacement	7/1/22
Retirements, Reassignments, Resignations					
Evans, Baxter	Janitor	Support	Hourly	Resignation	5/20/22
Foster, Rebecca	TA & part-time Custodian	Support	Hourly	Resignation	5/20/22
Recommended for Reduction in Force					
Adam, Fatma	Custodian	Support	Hourly		6/30/22
Jacobs, Lyndell	Custodian	Support	Hourly		6/30/22
Pollard, Gary	Custodian	Support	Hourly		6/30/22
Price, Ray Ward	Custodian	Support	Hourly		6/30/22