



Oakdale Public School Board of Education Regular Meeting  
Tuesday, April 9, 2019  
5:30 PM

Middle School Room 430, 10901 N. Sooner, 5701 E Hefner, Edmond, Oklahoma 73013

1. Call to Order / Roll Call / Establishment of a Quorum
2. Recognition of Guests
3. Consent Agenda
  1. Consideration, discussion and action of the minutes of the Regular Board Meeting of March 12, 2019
  2. Consideration, discussion and action of the minutes of the Special Board Meeting of April 4, 2019.
  3. Expenditures
    1. General Fund payments #1858-#1871
      1. Child Nutrition
      2. Building Fund payments #432-#447 and #462-#464
    3. Activity Fund payments #327-#367
    4. Bond Fund 34 payments #43-#53
  4. Consideration, discussion, and approval of Treasurer Reports / Financial Statements /Investment Review
4. Business
  1. Consideration, discussion, and action concerning the acceptance of the financial audit report as presented by the office of Jerry Putnam.
  2. Jerome Loughridge was sworn in as School Board Member, Oakdale Board of Education Post #3.
  3. Consideration, discussion, and action concerning the re-organization of the Oakdale Board of Education. The rotation sequence if followed in past years would be Todd Corbin - President, Jerome Loughridge - Vice President / Deputy Clerk, Evan Lemley - Clerk.
  4. Public Comment
  5. Independent Committee / Organization Reports
  6. Board to consider and take action on a resolution determining the maturities of, and setting a date, time and place for the sale of the \$600,000 General Obligation Transportation Equipment Bonds of the School District.
  7. Consideration, discussion, and action on personnel hiring and/or resignations.
    1. Laura Heckenkemper
    2. Rebecca Karcher
    3. Tamra Hartman
  8. Consideration, discussion, and action concerning the approval of an open student transfer in accordance with school policy.
  9. Consideration, discussion, and approval of annual contracts with vendors.
    1. Jim Herndon - psychomotrist
    2. Gabbart Communications - web page

3. MAS - financial software
4. Steve Huff - Treasurer and Federal Programs
5. School Insight - student accounting software
10. Administrative Reports
  1. School Bus considerations
11. Proposed executive session to discuss the employment, promotions, and retirement of the superintendent and certified administration. 25 O.S. Section 307(B)(1)
  1. Vote to convene into executive session
  2. Acknowledge return to open session.
  3. Executive Session Minutes and Compliance Statement Read by Todd Corbin  
President.  
No Action was taken in executive session.
12. Consideration, discussion, and action concerning procedures for a new superintendent search.
5. New Business - business that could not have been foreseen or known about at the time of the agenda posting.
6. Adjournment

Board Minutes  
Oakdale Public School Board of Education Regular Meeting  
Tuesday, March 12, 2019 5:30 PM  
Middle School Room 430

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President – Evan Lemley

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Vice President – Todd Corbin

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Clerk – Pam Dunlap

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Minutes Clerk - Marlene Martinez

**1. Call to Order / Roll Call / Establishment of a Quorum**

Attendance Taken at 5:30 PM.

Mr. Todd Corbin: Present

Mrs. Pam Dunlap: Present

Evan Lemley: Present

Present: 3.

**2. Recognition of Guests**

**3. Consent Agenda**

Consent agenda passed with a motion by Mr. Todd Corbin and a second by Mrs. Pam Dunlap.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

1. Minutes of the Regular Board Meeting February 12, 2019

2. Expenditures

1. General Fund payments #1729-#1751

1. Child Nutrition payments are included in the general fund payments

2. Building Fund payments #401-#417

3. Activity Fund payments #272-#326

4. Bond Fund 34 payments #39-#42

3. Treasurer Reports / Financial Statements /Investment Review

**4. Business**

1. Public Comment

Mr. Lanier, Superintendent told the public that they could not address the board and that the board would not respond to any comments. Mr. Lanier did allow the public to address all comments to him concerning policy and procedures. The Bullying policy was the specific conversation and Mr. Lanier stated that policy would reflect proper signification and procedure.

2. Independent Committee / Organization Reports

No reports were given

3. OSAG ballot for board of directors.

OSAG ballot passed with a motion by Mr. Todd Corbin and a second by Mrs. Pam Dunlap.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

4. Contract to purchase real estate from the Oakdale Church of Christ, Inc.

Contract to purchase real estate from the Oakdale Church of Christ, Inc. passed with a motion by Mr. Todd Corbin and a second by Mrs. Pam Dunlap.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

5. The board had discussion concerning construction

1. Reports from CMS and LWPB

2. Fencing and barriers on the north and east sides of the school property.

6. Revision of the school calendar to account for days missed to inclement weather.

Revision of the school calendar passed with a motion by Mr. Todd Corbin and a second by Mrs. Pam Dunlap.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

7. Declaring 1996 Chevrolet truck (167,564 miles) as surplus equipment. The truck will be transferred to Action Safety as payment for striping, signage, and services totaling in excess of \$25,000. The value of the truck, after approximately \$2000 in repairs, a new windshield, and four new back tires would be approximately \$4500. Action Safety will take the truck as is and pay for towing services.

Declaring 1996 Chevrolet truck as surplus equipment. passed with a motion by Mr. Todd Corbin and a second by Mrs. Pam Dunlap.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

1. Administrative Reports

1. School District Report Card

8. New Business - business that could not have been foreseen or known about at the time of the agenda posting.

9. Proposed executive session to discuss the employment, promotions, and resignations of the certified personnel listed and administration. 25 O.S. Section 307(B)(1)

1. Vote to convene into executive session

Convene into Executive Session @ 7:17 p.m. passed with a motion by Mr. Todd Corbin and a second by Mrs. Pam Dunlap.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

2. Acknowledge Return to open session @ 8:16 p.m.

3. Executive Session Minutes and Compliance Statement Read by Evan Lemley, President.  
No Action was taken in executive session.

10. Hiring and resignation of certified personnel for the 2019 - 2020 school year.

Hiring and resignation of certified personnel for the 2019-2020 school year, passed with a motion by Mr. Todd Corbin and a second by Mrs. Pam Dunlap.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

1. Laura Suttles

2. Teresa Potter

3. Shelby Carter

4. Susan Sadler

5. Tiffany Cone

6. Kathy Heim

7. Amy J Willhoite - resignation

#### **5. Adjournment**

Approval to adjourn @ 8:17 p.m. passed with a motion by Mr. Todd Corbin and a second by Mrs. Pam Dunlap.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

Board Minutes  
Oakdale Public School Board of Education Special Meeting  
Thursday, April 4, 2019 8:30 AM  
Middle School Room 430

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President – Evan Lemley

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Vice President – Todd Corbin

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Clerk – Pam Dunlap

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Minutes Clerk - Marlene Martinez

**1. Call to Order**

**2. Roll Call/Establishment of Quorum**

**3. Business**

1. Proposed executive session to discuss the employment, promotions, and resignations of the superintendent and certified administration. 25 O.S. Section 307(B)(1)

1. Vote to convene into executive session

Convene into executive session @ 8:31 a.m. passed with a motion by Mrs. Pam Dunlap and a second by Mr. Todd Corbin.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

2. Acknowledge return to open session.

Acknowledge return to open session @ 9:15 a.m.

3. Executive Session Minutes and Compliance Statement Read by Evan Lemley, President.

No Action was taken in executive session.

2. The retirement of Superintendent Kim Lanier effective June 30, 2019.

Approved and passed with a motion by Mrs. Pam Dunlap and a second by Mr. Todd Corbin.

Mr. Todd Corbin: Yea

Mrs. Pam Dunlap: Yea

Evan Lemley: Yea

Yea: 3, Nay: 0

3. Provide the superintendent with a proportional buyout of the remaining 24 months of his contract. In lieu of the 24 months remaining on the contract, the district will provide the superintendent with a sum equal to the district cost for a number of 5 months and paid in a manner approved by the school auditor.

**4. Adjournment**

Approval to adjourn at 9:34 a.m. passed with a motion by Mrs. Pam Dunlap and a second by Mr. Todd Corbin.

Mr. Todd Corbin: Yea  
Mrs. Pam Dunlap: Yea  
Evan Lemley: Yea  
Yea: 3, Nay: 0

## Payment Register

**Options:** Year: 2018-2019, Fund: GEN FUND-FOR OP, Date Range: 4/5/2019 - 4/5/2019, Payment Range: 1858 - 1871, Print  
Payroll Payments: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
1858	04/05/2019	3180	SYNCB/AMAZON				\$334.46
1859	04/05/2019	58	AT&T MOBILITY				\$731.64
1860	04/05/2019	3795	EARTHGRAINS BAKING				\$659.13
1861	04/05/2019	3488	BUDDY'S PRODUCE, INC.				\$540.60
1862	04/05/2019	43	EDMOND EVENING SUN				\$124.61
1863	04/05/2019	833	JIM HERNDON				\$250.00
1864	04/05/2019	4172	JONES SUPPLY COMPANY				\$22.36
1865	04/05/2019	4079	ON BROADWAY PIZZA CO				\$622.00
1866	04/05/2019	4042	OAK FARMS				\$1,719.47
1867	04/05/2019	67	OSSBA				\$120.00
1868	04/05/2019	1038	PRECISION BUSINESS MACHINES,				\$1,159.60
1869	04/05/2019	3693	PROSPERITY BANK				\$256.41
1870	04/05/2019	3394	STATION 27, INC				\$999.21
1871	04/05/2019	70017	SYSCO OKLAHOMA LLC				\$3,829.35
<b>Non-Payroll Total:</b>							<b>\$11,368.84</b>
<b>Payroll Total:</b>							<b>\$0.00</b>
<b>Balance Foward:</b>							<b>\$3,209,603.58</b>
<b>Total:</b>							<b>\$3,220,972.42</b>



**Important Messages**

THANK YOU FOR CHOOSING PROSPERITY BANK FOR YOUR CREDIT CARD NEEDS.

*Activity Fund* 153.36  
*Foundation* 1,049.35  
*Gen Fund* 256.41

**TRANSACTIONS THIS BILLING PERIOD**

Transaction Date	Posting Date	Reference Number	Transaction Description	\$ Amount
TRANSACTIONS				
Account Level				
03/19	03/19	00000000000319000300073	PAYMENT - THANK YOU!	\$2,190.39-
03/19	03/19	00000000000319000300081	PAYMENT - THANK YOU!	\$24.95-
03/19	03/19	00000000000319000300099	PAYMENT - THANK YOU!	\$891.32-
Card Number Ending in 2167				
03/01	03/03	VT190623839000010001071	026 BRAUMS STORE OKLAHOMA CITY OK	\$16.37+
03/01	03/03	VT190622470000010000868	AMZN Mktp US*MI6JR5XK2 Amzn.com/bill WA	\$150.15+
03/05	03/06	VT190652470000010001058	LEARNING A-Z, LLC 866-889-3729 TX	\$199.95+
03/06	03/07	VT190662472000010000624	GOPHER SPORT 877-699-7927 MN	\$698.25+
03/11	03/12	VT190712473000010001816	Daylight Donuts Edmond OK	\$89.00+
03/13	03/14	VT190732474000010001111	SCR*ALLEGRO 800-861-3211 AZ	\$51.30+
03/15	03/15	VT190742474000010001618	ALL AMERICAN PIZZA EDMOND OK	\$16.50+
03/16	03/17	VT190762474000010001640	ALL AMERICAN PIZZA EDMOND OK	\$22.00+
03/17	03/18	VT190772474000010000725	SIGNUPGENIUS WWW.SIGNUPGEN NC	\$13.15+
03/25	03/26	VT190852474000010000885	APL* ITUNES.COM/BILL 866-712-7753 CA	\$29.99+
03/25	03/26	VT190852474000010000886	APL* ITUNES.COM/BILL 866-712-7753 CA	\$39.99+
03/25	03/26	VT190852474000010000887	APL* ITUNES.COM/BILL 866-712-7753 CA	\$11.99+
03/25	03/26	VT190852474000010000482	Amazon.com Amzn.com/bill WA	\$5.99-
03/26	03/27	VT190862474000010002347	DNH*GODADDY.COM 480-5058855 AZ	\$159.98+
03/27	03/27	VT190862474000010001303	AMZN Mktp US Amzn.com/bill WA	\$35.21-
03/27	03/27	VT190862474000010001304	AMZN Mktp US Amzn.com/bill WA	\$8.79-
03/28	03/28	VT190872474000010001718	AMZN Mktp US*MW5F41PF2 Amzn.com/bill WA	\$9.49+

81020-36-00 81020-78-03

0339 6221478 000679 001357 0002/0002

*credit*  
*credit*  
*credit*

**2019 Total Year-to-Date**

Total fees charged in 2019	\$0.00
Total interest charged in 2019	\$0.00

## Payment Register

Options: Year: 2018-2019, Fund: Building, Date Range: 4/5/2019 - 4/5/2019, Print Payroll Payments: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
432	04/05/2019	49	ALERT 360				\$96.85
433	04/05/2019	3346	CITY GREASE				\$725.00
434	04/05/2019	538	EAGLE MECHANICAL, INC.				\$395.00
435	04/05/2019	3823	FER WASTE SERVICES LLC				\$352.00
436	04/05/2019	3932	GREEN COUNTRY ELECTRIC AND				\$3,034.00
437	04/05/2019	4000	GREENTURF INC				\$896.10
438	04/05/2019	3546	HIGH TECH TRONICS, INC				\$2,470.00
439	04/05/2019	3949	OCONNORS LAWN & GARDEN				\$513.49
440	04/05/2019	3	OKLAHOMA GAS& ELECTRIC				\$6,603.59
441	04/05/2019	4	OKLAHOMA NATURAL GAS				\$1,492.80
442	04/05/2019	3201	P & L FIRE PROTECTION INC				\$380.00
443	04/05/2019	3644	SUPERIOR LINEN				\$157.24
444	04/05/2019	3554	TLC ENTERPRISES LLC				\$2,358.91
445	04/05/2019	3148	TREATS SOLUTIONS				\$1,139.50
446	04/05/2019	2026	VOSS LIGHTING				\$344.20
447	04/05/2019	3352	CLASSIC PAPER SUPPLY, INC.				\$85.00
						<b>Non-Payroll Total:</b>	<b>\$21,043.68</b>
						<b>Payroll Total:</b>	<b>\$0.00</b>
						<b>Balance Foward:</b>	<b>\$392,220.95</b>
						<b>Total:</b>	<b>\$413,264.63</b>

## Payment Register

**Options:** Year: 2018-2019, Fund: Building, Date Range: 4/9/2019 - 4/9/2019, Payment Range: 462 - 464, Print Payroll  
 Payments: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
462	04/09/2019	70038	CITY OF OKLAHOMA CITY				\$368.33
463	04/09/2019	503	LOWE'S				\$186.57
464	04/09/2019	3333	WINDSTREAM NUVOX, LLC				\$315.02
<b>Non-Payroll Total:</b>							<b>\$869.92</b>
<b>Payroll Total:</b>							<b>\$0.00</b>
<b>Balance Foward:</b>							<b>\$421,559.31</b>
<b>Total:</b>							<b>\$422,429.23</b>

## Payment Register

Options: Year: 2018-2019, Fund: ACTIVITY FUND, Date Range: 3/1/2019 - 3/29/2019, Print Payroll Payments: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
327	03/01/2019	3987	HOPE BUGBEE				\$120.00
328	03/01/2019	4059	KAREN PICA		03/01/2019	\$80.00	\$0.00
329	03/01/2019	3632	MALISA RADDATZ				\$240.00
330	03/01/2019	3925	SYDNEY TROTTER				\$120.00
331	03/01/2019	4059	KAREN PICA				\$80.00
332	03/05/2019	3791	JESSE HEFFLEY				\$269.28
333	03/07/2019	3987	HOPE BUGBEE				\$160.00
334	03/07/2019	4059	KAREN PICA				\$120.00
335	03/07/2019	3632	MALISA RADDATZ				\$240.00
336	03/07/2019	3499	DONNA VANDERPOOL TROTTER				\$240.00
337	03/07/2019	3925	SYDNEY TROTTER				\$160.00
338	03/08/2019	690	WAL MART COMMUNITY/SYNCB				\$275.28
339	03/08/2019	119	SAM'S WHOLESALE CLUB				\$1,815.99
340	03/08/2019	3693	PROSPERITY BANK				\$2,190.39
341	03/12/2019	3632	MALISA RADDATZ				\$1,000.00
342	03/13/2019	3987	HOPE BUGBEE				\$500.00
343	03/13/2019	4059	KAREN PICA				\$160.00
344	03/13/2019	3499	DONNA VANDERPOOL TROTTER				\$1,000.00
345	03/13/2019	3925	SYDNEY TROTTER				\$500.00
346	03/13/2019	3021	CARL ALBERT JR. HIGH BAND				\$1,155.00
347	03/13/2019	3191	EDMOND MEMORIAL HIGH SCH		03/13/2019	\$500.00	\$0.00
348	03/13/2019	3191	EDMOND MEMORIAL HIGH SCH				\$500.00
349	03/15/2019	3791	JESSE HEFFLEY				\$160.68
350	03/18/2019	3791	JESSE HEFFLEY				\$66.00
351	03/25/2019	3899	RIVER OAKS GOLF CLUB				\$3,875.00
352	03/25/2019	3425	JIM YOUNG				\$39.00
353	03/27/2019	3024	BETHANY PUBLIC SCHOOLS				\$280.00
354	03/27/2019	3567	HOBBY LOBBY DEPARTMENT		03/27/2019	\$79.39	\$0.00
355	03/27/2019	3987	HOPE BUGBEE				\$200.00
356	03/27/2019	4059	KAREN PICA				\$200.00
357	03/27/2019	3532	EDMOND TENNIS SERVICES				\$480.00
358	03/27/2019	3104	MELODY HOUSE				\$330.00
359	03/27/2019	3548	MTM RECOGNITION CORPORATI				\$620.00
360	03/27/2019	4156	MUSIC IN THE PARKS				\$5,248.00
361	03/27/2019	3058	OMEA CHORUS ENTRY				\$600.00
362	03/27/2019	204	QUILL CORPORATION				\$30.97
363	03/27/2019	3632	MALISA RADDATZ				\$300.00
364	03/27/2019	70035	SCHOLASTIC BOOK FAIRS				\$3,537.41
365	03/27/2019	3499	DONNA VANDERPOOL TROTTER				\$300.00
366	03/27/2019	3925	SYDNEY TROTTER				\$200.00
367	03/27/2019	690	WAL MART COMMUNITY/SYNCB				\$31.25

<b>Non-Payroll Total:</b>	<b>\$27,344.25</b>
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<b>Payroll Total:</b>	<b>\$0.00</b>
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<b>Balance Foward:</b>	<b>\$90,546.83</b>
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<b>Total:</b>	<b>\$117,891.08</b>
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## Oakdale Public School

### Revenue/Expenditure Summary

**Options:** Fund: 61, Date Range: 7/1/2018 - 4/5/2019

	<b>Begin Balance</b>	<b>Receipts</b>	<b>Adjusting Entries</b>	<b>Payments</b>	<b>Cash End Balance</b>	<b>Unpaid POs</b>	<b>End Balance</b>
801 SPORTS	\$0.00	\$35,238.97	\$11,816.13	\$32,146.20	\$14,908.90	\$390.00	\$14,518.90
810 CHEER	\$0.00	\$7,293.75	\$2,458.55	\$8,363.92	\$1,388.38	\$0.00	\$1,388.38
831 CONCESSIONS	\$0.00	\$5,566.45	\$7,164.90	\$4,417.94	\$8,313.41	\$0.00	\$8,313.41
901 CLASS PROJECTS	\$0.00	\$10,167.50	\$64.99	\$9,321.29	\$911.20	\$780.00	\$131.20
930 DAYCARE	\$0.00	\$37,639.10	\$941.15	\$37,167.84	\$1,412.41	\$0.00	\$1,412.41
940 BOX TOPS/TARGET	\$0.00	\$741.70	\$1,245.55	\$1,039.01	\$948.24	\$0.00	\$948.24
950 BAND - STUDENTS	\$0.00	\$9,309.50	\$5,984.63	\$8,765.21	\$6,528.92	\$0.00	\$6,528.92
960 STEM PROGRAM	\$0.00	\$440.00	\$772.92	\$328.23	\$884.69	\$0.00	\$884.69
970 WILLHOITE GRANT	\$0.00	\$0.00	\$975.55	\$0.00	\$975.55	\$0.00	\$975.55
980 YEARBOOK	\$0.00	\$130.00	\$2,553.61	\$721.00	\$1,962.61	\$0.00	\$1,962.61
988 SCHOOL PROJECTS	\$0.00	\$5,772.05	\$3,834.82	\$5,181.13	\$4,425.74	\$0.00	\$4,425.74
990 LIBRARY	\$0.00	\$12,209.88	\$2,645.81	\$7,421.60	\$7,434.09	\$771.09	\$6,663.00
991 BUILDERS CLUB	\$0.00	\$6,452.98	\$1,946.98	\$2,143.00	\$6,256.96	\$0.00	\$6,256.96
992 LEADERSHIP	\$0.00	\$4,220.25	\$1,545.12	\$3,418.11	\$2,347.26	\$0.00	\$2,347.26
995 ART CLASS	\$0.00	\$0.00	\$391.79	\$11.88	\$379.91	\$0.00	\$379.91
<b>Total</b>	<b>\$0.00</b>	<b>\$135,182.13</b>	<b>\$44,342.50</b>	<b>\$120,446.36</b>	<b>\$59,078.27</b>	<b>\$1,941.09</b>	<b>\$57,137.18</b>

## Payment Register

Options: Year: 2018-2019, Fund: BOND FUND #34, Date Range: 3/29/2019 - 3/29/2019, Print Payroll Payments: False

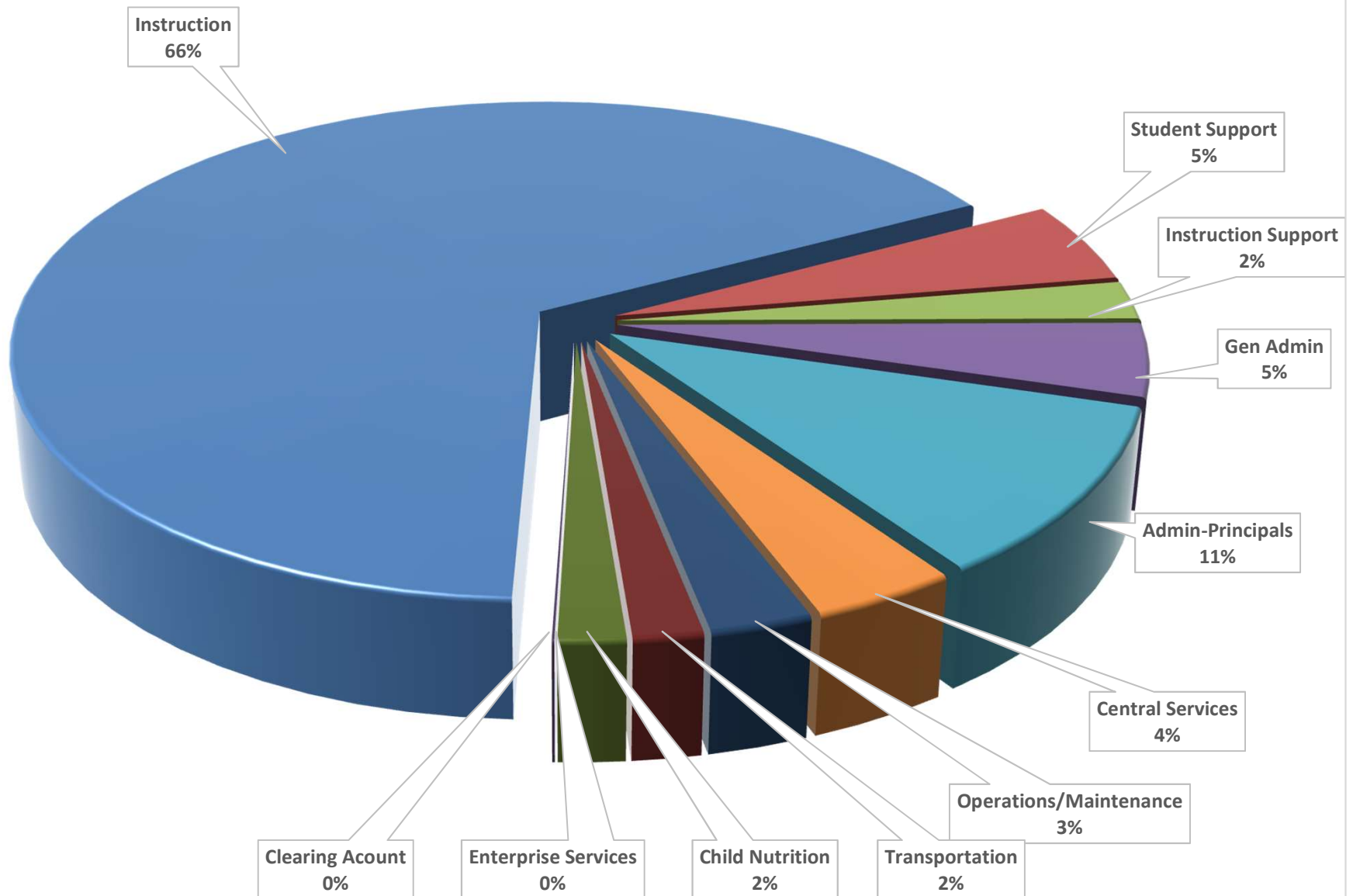
Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
43	03/29/2019	4114	ANDECO FLOORING & BLINDS LL				\$950.00
44	03/29/2019	842	CMS WILLOWBROOK INC				\$97,824.07
45	03/29/2019	2033	CONCRETE ENTERPRISES INC				\$2,487.10
46	03/29/2019	4173	DEHART AIR CONDITIONING				\$13,698.05
47	03/29/2019	4165	FUTURE, INC				\$36,293.75
48	03/29/2019	4166	GODFREY & COMPANY				\$45,614.72
49	03/29/2019	4167	M&M WRECKING, INC				\$11,495.00
50	03/29/2019	3879	PRIME ELECTRIC COMPANY INC				\$3,196.75
51	03/29/2019	4169	SHAWNEE FABRICATORS, INC				\$12,488.00
52	03/29/2019	644	LWPB ARCHITECTS				\$3,483.02
53	03/29/2019	4113	RED PLAINS				\$1,028.00
<b>Non-Payroll Total:</b>							<b>\$228,558.46</b>
<b>Payroll Total:</b>							<b>\$0.00</b>
<b>Balance Foward:</b>							<b>\$655,668.38</b>
<b>Total:</b>							<b>\$884,226.84</b>



**Oakdale School**  
**55-C029**

**FY19 Financial Report**  
**March 31, 2019**

### General Fund Expenditures as of March 31, 2019



**Oakdale Public Schools  
Cash Balances - Appropriated Funds  
March 31, 2019**

	Balance 3/31/2019	Less: O/S Warrants 3/31/2019	Cash Balances 3/31/2019	Comparison 3/31/2018	Comparison 3/31/2017
<b>General Fund</b>					
2018-19 FY	2,491,953.36	84,768.70	2,407,184.66		
2017-18 FY	431.48	431.48	0.00		
<b>Total</b>	<b>2,492,384.84</b>	<b>85,200.18</b>	<b>2,407,184.66</b>	<b>1,979,133.96</b>	<b>1,644,809.94</b>
<b>Building Fund</b>					
2018-19 FY	181,316.49	2,987.18	178,329.31		
2017-18 FY	77.41	77.41	0.00		
<b>Total</b>	<b>181,393.90</b>	<b>3,064.59</b>	<b>178,329.31</b>	<b>119,433.04</b>	<b>172,612.56</b>
<b>Building Bond Funds</b>					
BBF (Fund 31)	0.00	0.00	0.00	9,995.94	431,395.35
BBF (Fund 32)	0.00	0.00	0.00	627.11	347,747.75
BBF (Fund 33)	0.00	0.00	0.00	0.00	341,465.88
BBF (Fund 34)	3,999,781.62	228,558.46	3,771,223.16	0.00	0.00
<b>Total</b>	<b>3,999,781.62</b>	<b>228,558.46</b>	<b>3,771,223.16</b>	<b>10,623.05</b>	<b>1,120,608.98</b>
<b>Sinking Fund</b>	2,624,236.11	0.00	2,624,236.11	1,765,321.62	3,260,312.07
<b>Total Cash Balances</b>	<b>9,297,796.47</b>	<b>316,823.23</b>	<b>8,980,973.24</b>	<b>3,874,511.67</b>	<b>6,198,343.55</b>

<b>Non-Recurring FY19 Funds</b>	<b>Projection</b>	<b>Received</b>
Project 588	46,822.00	46,822.00
Project 627	43,956.50	28,868.20
Project 552/511	15,000.00	4,455.39
	<u>105,778.50</u>	<u>80,145.59</u>



**Oakdale Public Schools  
Summary of Monthly Revenue - By Fund  
2018-2019 FY**

<b>Month</b>	<b>Total</b>	<b>General Fund</b>	<b>Building Fund</b>	<b>BBF (Fund 31)</b>	<b>BBF (Fund 32)</b>	<b>BBF (Fund 33)</b>	<b>BBF (Fund 34)</b>	<b>Sinking Fund</b>
<b>7-2018</b>	31,982.65	24,830.91	1,472.37					5,679.37
<b>8</b>	161,723.47	146,049.47	3,506.91					12,167.09
<b>9</b>	123,199.90	110,388.02	2,864.46					9,947.42
<b>10</b>	90,808.20	87,767.83	666.46					2,373.91
<b>11</b>	285,527.82	192,245.66	15,731.42					77,550.74
<b>12</b>	1,907,959.98	1,100,973.04	134,254.61					672,732.33
<b>1-2019</b>	3,921,554.07	2,178,941.19	290,130.75					1,452,482.13
<b>2</b>	210,723.09	166,301.05	7,537.35					36,884.69
<b>3</b>	885,563.17	542,134.12	57,098.31					286,330.74
<b>4</b>	0.00							
<b>5</b>	0.00							
<b>6</b>	0.00							
<b>Total</b>	<b>7,619,042.35</b>	<b>4,549,631.29</b>	<b>513,262.64</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2,556,148.42</b>

**Oakdale Public Schools  
Warrants Issued By Month - By Fund  
2018-2019 FY**

Month	Total	General Fund		Building Fund		(Fund 34) BBF	Sinking Fund
		2018-19 FY	2017-18 FY	2018-19 FY	2017-18 FY		
<b>7-2018</b>	1,717,816.65	126,884.82		94,471.83			1,496,460.00
<b>8</b>	411,585.09	259,035.12		24,617.22		127,932.75	
<b>9</b>	630,568.51	396,096.12		45,128.06		189,344.33	
<b>10</b>	901,550.89	437,744.04		48,605.10		99,776.75	315,425.00
<b>11</b>	543,373.77	403,416.44		35,729.03		104,228.30	
<b>12</b>	506,313.53	390,301.25		34,776.47		62,493.31	18,742.50
<b>1-2019</b>	408,999.76	377,239.71		30,785.05		975.00	
<b>2</b>	460,349.16	412,672.20		43,356.19		4,320.77	
<b>3</b>	736,121.51	406,213.88		34,752.00		295,155.63	
<b>4</b>	0.00						
<b>5</b>	0.00						
<b>6</b>	0.00						
<b>Totals</b>	<b>6,316,678.87</b>	<b>3,209,603.58</b>	<b>0.00</b>	<b>392,220.95</b>	<b>0.00</b>	<b>884,226.84</b>	<b>1,830,627.50</b>

**Oakdale Public Schools  
Warrants Paid By Month - By Fund  
2018-2019 FY**

Month	Total	General Fund		Building Fund		(Fund 32)	(Fund 34)	Sinking
		2018-19 FY	2017-18 FY	2018-19 FY	2017-18 FY	BBF	BBF	Fund
<b>7-2018</b>	1,791,075.18	90,841.07	27,789.94	81,497.15	14,928.51	8.51	79,550.00	1,496,460.00
<b>8</b>	496,845.60	268,302.27	65,168.19	35,171.34	271.05		127,932.75	
<b>9</b>	571,724.96	322,091.42	21,610.29	42,153.92			185,869.33	
<b>10</b>	954,581.62	485,042.05		50,862.82			103,251.75	315,425.00
<b>11</b>	546,698.36	406,005.19	19.42	36,445.45			104,228.30	
<b>12</b>	454,034.14	341,305.16	96.96	32,221.21			61,668.31	18,742.50
<b>1-2019</b>	466,591.48	431,439.03		33,352.45			1,800.00	
<b>2</b>	456,125.09	408,490.13		43,314.19			4,320.77	
<b>3</b>	472,130.97	371,318.56		34,215.24			66,597.17	
<b>4</b>	0.00							
<b>5</b>	0.00							
<b>6</b>	0.00							
<b>Total</b>	<b>6,209,807.40</b>	<b>3,124,834.88</b>	<b>114,684.80</b>	<b>389,233.77</b>	<b>15,199.56</b>	<b>8.51</b>	<b>735,218.38</b>	<b>1,830,627.50</b>

**Oakdale Public Schools  
Warrant Accounts - By Funds  
2018-19 FY**

<b>2018-19 FY</b>	<b>Total</b>	<b>General</b>	<b>Building</b>	<b>BBF (32)</b>	<b>BBF (34)</b>	<b>Sinking (41)</b>
<b>O/S @ 7-01-18</b>	0.00	0.00	0.00	0.00	0.00	0.00
Issued to Date	6,316,678.87	3,209,603.58	392,220.95	0.00	884,226.84	1,830,627.50
Less: Paid to Date	6,000,364.53	3,124,834.88	389,233.77	0.00	655,668.38	1,830,627.50
<b>O/S @ 1-31-2019</b>	<b>316,314.34</b>	<b>84,768.70</b>	<b>2,987.18</b>	<b>0.00</b>	<b>228,558.46</b>	<b>0.00</b>

<b>2017-18 FY</b>	<b>Total</b>	<b>General</b>	<b>Building</b>	<b>BBF (32)</b>	<b>BBF (34)</b>	<b>Sinking (41)</b>
<b>O/S @ 7-01-18</b>	209,951.76	115,116.28	15,276.97	8.51	79,550.00	0.00
Issued to Date	0.00	0.00	0.00	0.00	0.00	0.00
Less: Paid to Date	209,442.87	114,684.80	15,199.56	8.51	79,550.00	0.00
<b>O/S @ 1-31-2019</b>	<b>508.89</b>	<b>431.48</b>	<b>77.41</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

<b>All Years</b>	<b>Total</b>	<b>General</b>	<b>Building</b>	<b>BBF (32)</b>	<b>BBF (34)</b>	<b>Sinking (41)</b>
<b>O/S @ 7-01-18</b>	209,951.76	115,116.28	15,276.97	8.51	0.00	0.00
Issued to Date	6,316,678.87	3,209,603.58	392,220.95	0.00	0.00	1,830,627.50
Less: Paid to Date	6,209,807.40	3,239,519.68	404,433.33	8.51	0.00	1,830,627.50
<b>O/S @ 1-31-2019</b>	<b>316,823.23</b>	<b>85,200.18</b>	<b>3,064.59</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Oakdale Public Schools  
Bank Summary  
General Fund  
2018-19 FY**

<b>Month</b>	<b>Beginning Balance</b>	<b>Deposits</b>	<b>Transfers In</b>	<b>Transfers Out</b>	<b>Disbursements</b>	<b>Ending Balance</b>
<b>7-2018</b>	6,396,344.93	31,982.65		SC 35.00 GW 328.15	294,615.18	6,133,349.25
<b>8</b>	6,133,349.25	161,723.47		SC 35.00 GW 143.39 BE 554.93	496,845.60	5,797,493.80
<b>9</b>	5,797,493.80	123,199.90		SC 35.00 GW 623.28	571,724.96	5,348,310.46
<b>10</b>	5,348,310.46	90,808.20		SC 35.00 GW 43.35 RC 85.00	954,581.62	4,484,373.69
<b>11</b>	4,484,373.69	285,527.82		SC 35.00 GW 242.55	546,698.36	4,222,925.60
<b>12</b>	4,222,925.60	1,907,959.98		SC 35.00 GW 418.82	454,034.14	5,676,397.62
<b>1-2019</b>	5,676,397.62	3,921,554.07		SC 35.00 GW 319.38	466,591.48	9,131,005.83
<b>2</b>	9,131,005.83	210,723.09		SC 35.00 GW 301.48 RC 60.00	456,125.09	8,885,207.35
<b>3</b>	8,885,207.35	885,563.17		SC 35.00 GW 808.08	472,130.97	9,297,796.47
<b>4</b>						9,297,796.47
<b>5</b>						9,297,796.47
<b>6</b>						9,297,796.47
<b>Total</b>	<u>6,396,344.93</u>	<u>7,619,042.35</u>	<u>0.00</u>	<u>4,243.41</u>	<u>4,713,347.40</u>	<u>9,297,796.47</u>

BE = Bank Error/Prosperity Bank  
RC = Returned checks  
SC = Bank service charges-ACH  
SC1 = Reversed Bank Service Charge-ACH  
GW = Gateway and Credit Card Processing  
HL = Heartland Processing

### BOND PRINCIPAL AND INTEREST SCHEDULE 3/31/2019

#### BUILDING BOND, SERIES B JULY 1, 2015 - \$4,520,000.00

Date	Principal	Interest	Total	Date Paid	Notes
7/1/2015	\$ -	\$ -	\$ -		
1/1/2016	\$ -	\$ -	\$ -		
7/1/2016	\$ -	\$ -	\$ -		
1/1/2017	\$ -	\$ -	\$ -		
7/1/2017	\$ 110,000.00	\$ 107,600.00	\$ 217,600.00	7/3/2017	
1/1/2018	\$ -	\$ 26,460.00	\$ 26,460.00	12/22/2017	
7/1/2018	\$ 1,470,000.00	\$ 26,460.00	\$ 1,496,460.00	7/1/2018	
1/1/2019	\$ -	\$ 18,742.50	\$ 18,742.50	12/28/2018	
7/1/2019	\$ 1,470,000.00	\$ 18,742.50	\$ 1,488,742.50		
1/1/2020	\$ -	\$ 9,922.50	\$ 9,922.50		
7/1/2020	\$ 1,470,000.00	\$ 9,922.50	\$ 1,479,922.50		RETIRES BOND

#### BUILDING BONDS of 2015 NOVEMBER 1, 2015 - \$1,100,000.00

Date	Principal	Interest	Total	Date Paid	Notes
11/1/2015	\$ -	\$ -	\$ -		
5/1/2016	\$ -	\$ -	\$ -		
11/1/2016	\$ -	\$ -	\$ -		
5/1/2017	\$ -	\$ 18,825.00	\$ 18,825.00	4/24/2017	
11/1/2017	\$ 170,000.00	\$ 6,275.00	\$ 176,275.00	10/26/2017	
5/1/2018	\$ -	\$ 5,425.00	\$ 5,425.00	4/25/2018	
11/1/2018	\$ 310,000.00	\$ 5,425.00	\$ 315,425.00	10/30/2018	
5/1/2019	\$ -	\$ 3,875.00	\$ 3,875.00		
11/1/2019	\$ 310,000.00	\$ 3,875.00	\$ 313,875.00		
5/1/2020	\$ -	\$ 1,937.50	\$ 1,937.50		
11/1/2020	\$ 310,000.00	\$ 1,937.50	\$ 311,937.50		RETIRES BOND

#### BUILDING BONDS of 2018 JUNE 1, 2018 - \$4,735,000.00

Date	Principal	Interest	Total	Date Paid	Notes
6/1/2019	\$ -	\$ 121,375.00	\$ 121,375.00		
12/1/2019	\$ -	\$ 60,687.50	\$ 60,687.50		
6/1/2020	\$ 1,135,000.00	\$ 60,687.50	\$ 1,195,687.50		
12/1/2020	\$ -	\$ 46,500.00	\$ 46,500.00		
6/1/2021	\$ 1,200,000.00	\$ 46,500.00	\$ 1,246,500.00		
12/1/2021	\$ -	\$ 31,500.00	\$ 31,500.00		
6/1/2022	\$ 1,200,000.00	\$ 31,500.00	\$ 1,231,500.00		
12/1/2022	\$ -	\$ 15,750.00	\$ 15,750.00		
6/1/2023	\$ 1,200,000.00	\$ 15,750.00	\$ 1,215,750.00		RETIRES BOND

**Title I A Project 511**

Project 511 Budget		Claims				4/9/2019		
Function/Object	BUDGET	7/1-10/31	11/1-1/31	2/1-2/28	3/1-3/31	Remaining	\$ Claimed	% Claimed
1000/100	\$38,529.00	\$ 5,268.31	\$ 10,503.54	\$ 3,501.00	\$ 3,501.00	\$15,755.15	\$ 22,773.85	59.11%
1000/200	\$10,270.54	\$ 1,642.81	\$ 3,256.90	\$ 1,087.74	\$ 1,095.72	\$3,187.37	\$ 7,083.17	68.97%
2199/600	\$500.00	\$ -	\$ -	\$ -	\$ -	\$500.00	\$ -	0.00%
5400/970 IDC	\$606.38	\$ -	\$ -	\$ -	\$ 360.00	\$246.38	\$ 360.00	59.37%
<b>TOTAL</b>	<b>\$49,905.92</b>	<b>\$ 6,911.12</b>	<b>\$ 13,760.44</b>	<b>\$ 4,588.74</b>	<b>\$ 4,956.72</b>	<b>\$19,688.90</b>	<b>\$ 30,217.02</b>	<b>60.55%</b>

PAYMENT FUNDING SOURCE	PAID		PAID		PAID	
	12/13/2018	3/21/19	PENDING			
<b>PROJECT 511</b>	\$ 2,058.75	\$ -				
<b>PROJECT 541</b>	\$ 4,852.37	\$ 9,305.05				
<b>PROJECT 552</b>	\$ -	\$ 4,455.39				
<b>TOTAL PAYMENT</b>	<b>\$ 6,911.12</b>	<b>\$ 13,760.44</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

Remaining Monthly Balance \$ 42,994.80 \$ 29,234.36 \$ 24,645.62 \$ 19,688.90

**Small Rural Schools Project 588**

Project 588 Budget		Claims				4/9/2019		
Function/Object	BUDGET	7/1-10/31				Remaining	\$ Claimed	% Claimed
1000/600	\$ 5,062.75	\$ 5,062.75				\$ -	\$5,062.75	100.00%
<b>TOTAL</b>	<b>\$ 5,062.75</b>	<b>\$ 5,062.75</b>				<b>\$ -</b>	<b>\$5,062.75</b>	<b>100.00%</b>

PAYMENT FUNDING SOURCE	PAID	
	8/1/2018	
<b>PROJECT 588</b>	\$ 5,062.75	

**IDEA Flow Through Project 621**

Project 621 Budget		Claims				4/9/2019		
Function/Object	BUDGET	7/1-10/31	11/1-1/31	2/1-2/28	3/1-3/31	Remaining	\$ Claimed	% Claimed
1000/100	\$ 50,182.00	\$ 10,549.36	\$ 8,773.76	\$ 4,219.72	\$ 4,219.72	\$ 22,419.44	\$ 27,762.56	55.32%
1000/200	\$ 11,462.00	\$ 2,403.24	\$ 2,594.84	\$ 961.20	\$ 961.52	\$ 4,541.20	\$ 6,920.80	60.38%
2130/100	\$ 12,858.45	\$ 9,964.35	\$ 1,767.70	\$ -	\$ 1,126.40	\$ -	\$ 12,858.45	100.00%
2130/200	\$ 983.69	\$ 762.29	\$ 135.23	\$ -	\$ 86.17	\$ 0.00	\$ 983.69	100.00%
2130/300	\$ 6,698.00	\$ 2,864.50	\$ 3,425.50	\$ 357.00	\$ 51.00	\$ -	\$ 6,698.00	100.00%
2150/100	\$ 16,000.00	\$ 3,391.25	\$ 4,069.50	\$ 1,356.50	\$ 1,356.50	\$ 5,826.25	\$ 10,173.75	63.59%
2150/200	\$ 5,112.00	\$ 1,037.15	\$ 1,244.58	\$ 414.86	\$ 418.75	\$ 1,996.66	\$ 3,115.34	60.94%
5400/970	\$ 101.94	\$ -	\$ -	\$ -	\$ -	\$ 101.94	\$ -	0.00%
<b>TOTAL</b>	<b>\$ 103,398.08</b>	<b>\$ 30,972.14</b>	<b>\$ 22,011.11</b>	<b>\$ 7,309.28</b>	<b>\$ 8,220.06</b>	<b>\$ 34,885.49</b>	<b>\$ 68,512.59</b>	<b>66.26%</b>

PAYMENT FUNDING SOURCE	PAID		PAID	
	12/6/2018	3/21/19	PENDING	PENDING
<b>PROJECT 621</b>	<b>\$ 30,972.14</b>	<b>\$ 22,011.11</b>	<b>\$ 7,309.28</b>	<b>\$ 8,220.06</b>

Remaining Monthly Balance \$ 72,425.94 \$ 50,414.83 \$ 43,105.55 \$ 34,885.49

**IDEA Preschool Funds Project 641**

Project 641 Budget		Claims			4/9/2019		
Function/Object	BUDGET	7/1-10/31	11/1-1/31		Remaining	\$ Claimed	% Claimed
2130/300	\$ 1,778.81	\$ 1,538.50	\$ 251.61		\$ (11.30)	\$1,790.11	100.64%
5400/970	\$ 11.30	\$ -	\$ -		\$ 11.30	\$0.00	0.00%
<b>TOTAL</b>	<b>\$ 1,790.11</b>	<b>\$ 1,538.50</b>	<b>\$ 251.61</b>		<b>\$ (0.00)</b>	<b>\$1,790.11</b>	<b>100.00%</b>

	PAID	PAID
<b>PAYMENT FUNDING SOURCE</b>	12/6/2018	PENDING
<b>PROJECT 641</b>	<u>\$ 1,538.50</u>	<u>\$ 251.61</u>
Remaining Monthly Balance	\$ 251.61	\$ -

**IDEA High Needs Tier 2 Project 627**

Project 627 Budget		Claims			4/9/2019		
Function/Object	BUDGET	7/1-10/31	11/1-1/31	2/1-2/28	Remaining	\$ Claimed	% Claimed
1000/100	\$ 33,313.00	\$ 11,086.20	\$ 13,303.44	\$ 4,434.48	\$ 4,488.88	\$ 28,824.12	86.53%
1000/200	\$ 10,643.50	\$ 2,493.40	\$ 2,985.16	\$ 990.80	\$ 4,174.14	\$ 6,469.36	60.78%
<b>TOTAL</b>	<b>\$ 43,956.50</b>	<b>\$ 13,579.60</b>	<b>\$ 16,288.60</b>	<b>\$ 5,425.28</b>	<b>\$ 8,663.02</b>	<b>\$ 35,293.48</b>	<b>80.29%</b>

	PAID	PAID	PAID
<b>PAYMENT FUNDING SOURCE</b>	12/6/2018	3/29/18	PENDING
<b>PROJECT 627</b>	<u>\$ 13,579.60</u>	<u>\$ 16,288.60</u>	<u>\$ 5,425.28</u>
Remaining Monthly Balance	\$ 30,376.90	\$ 14,088.30	\$ 8,663.02

**IDEA SPED ED PD District**

Project 615 Budget		Claims			4/9/2019		
Function/Object	BUDGET	7/1-3/31			Remaining	\$ Claimed	% Claimed
2213/600	\$ 771.00	\$ 375.00			\$ 396.00	\$ 375.00	48.64%
<b>TOTAL</b>	<b>\$ 771.00</b>	<b>\$ 375.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 396.00</b>	<b>\$ 375.00</b>	<b>48.64%</b>

	PAID
<b>PAYMENT FUNDING SOURCE</b>	PENDING
<b>PROJECT 615</b>	<u>\$ 375.00</u>
Remaining Monthly Balance	\$ 396.00

4/5/2019

Oakdale Public School Mail - FY 18 School District Audit



Kim Lanier <klanier@oakdale.org>

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## FY 18 School District Audit

1 message

Wed, Apr 3, 2019 at 7:52 AM

**Pam Honeysuckle** <Pam.Honeysuckle@sde.ok.gov>  
To: "mmartinez@oakdale.org" <mmartinez@oakdale.org>, "klanier@oakdale.org" <klanier@oakdale.org>

Hello,

This is just a reminder that the school district's financial audit is due in our office by Tuesday April 30<sup>th</sup>. Please make sure you include the board agenda, minutes and the audit acknowledgement page.

Respectfully,

Pam Honeysuckle, Financial Specialist  
Financial Accounting  
Oklahoma State Department of Education  
2500 North Lincoln Blvd., Suite 420  
Oklahoma City, Ok 73105  
P (405) 522-3273 / F (405) 522-3271  
Email: Pam.Honeysuckle@sde.ok.gov



Kim Lanier &lt;klanier@oakdale.org&gt;

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## Oakdale Bond Issue - Agenda Language for April 9th Regular Meeting

1 message

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**Ron Fisher** <ron@shmcdonald.net>

Thu, Apr 4, 2019 at 4:33 PM

To: "Kim Lanier (klanier@oakdale.org)" &lt;klanier@oakdale.org&gt;, "Marlene Martinez (mmartinez@oakdale.org)"

&lt;mmartinez@oakdale.org&gt;

There is only one Item which pertains to "Setting the Sale" of the \$600,000 Transportation Equipment Bonds that needs to appear on your agenda for the Regular Board of Education Meeting to be held on the 9th day of April, 2019, at 5:30 o'clock p.m., and should read exactly as follows:

1. Board to consider and take action on a resolution determining the maturities of, and setting a date, time and place for the sale of the \$600,000 General Obligation Transportation Equipment Bonds of the School District.

Make sure that at the top of the Agenda, you clearly state the date, time and place of the meeting. The "place" must include a street address, building name, and room name and/or number.

At the bottom of the agenda, you must show the name and title of the person who posted the agenda, the date, time and place of said posting, and it must be signed by the person posting the agenda.

If you have any questions, no matter how seemingly inconsequential, call me before posting the agenda. Also, remember that the agenda must be posted at least twenty-four (24) hours prior to the meeting. Please email a copy of the Agenda to my office before posting so that we may review it.

Sincerely,

Ron Fisher  
President  
Stephen H. McDonald & Associates, Inc.  
2200 McKown Drive  
Norman, Oklahoma 73072  
Telephone: (405) 329-0123 ext.: 25  
Fax: (405) 329-0808  
Mobile: (405) 613-4468  
E-mail: ronfisher@shmcdonald.net<mailto:ronfisher@shmcdonald.net>

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**Section 135. Oath of Office.**

Each member of the board of education and the treasurer and assistant treasurer of a school district shall take and subscribe to the following oath:

“I, **Jerome Loughridge** (Name of officer), hereby declare under oath that I will faithfully perform the duties of **Board of Education member** (Name of position) of **Oakdale School – 55CO29** (Name of school district) to the best of my ability and that I will faithfully discharge all of the duties pertaining to said office and obey the Constitution and laws of the United States and Oklahoma.” (70-5-116)

All regular, special and emergency meetings of the Board of Education shall be open to the public.

The board wishes to hear the viewpoints of citizens throughout the district and considers the responsible presentation of these viewpoints vital to the efficient operation of the school system. Constructive criticism of the school is welcome whenever it is motivated by a sincere desire to improve the quality of the educational program or to allow the schools to do their tasks more effectively. The following regulation shall govern visitors attending board meetings.

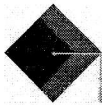
1. Any individual wishing to address the board of education shall communicate such wish to the superintendent. The superintendent must know the nature of the matter to be discussed and the name(s) of the person(s) making the request. The notification must be received by the superintendent at least twenty-four hours prior to the next regularly scheduled meeting in order to be placed on the agenda. The superintendent must inform the board president of any individual or organization denied the opportunity to address the board of education.
2. The board may waive the advance notice requirement and allow "new business" items to be placed on the agenda at the regular meeting time only if such "new business" was not known about prior to the posting of the agenda and could not have been reasonably known about prior to posting.
3. The board clerk shall record all names of the visitors at board meetings.
4. The president of the board shall recognize speakers, maintain proper order, and adhere to time limits, if any, established by the board. Specifically, the president may require all proponents of one side of an issue to elect one spokesperson. Repetitive comments by consecutive individual will not be allowed.
5. Board members and administrative staff will not respond to questions or comments from the public. Proper questions from members of the public may be referred to the superintendent for later report to the board. The board will not be able to vote on matters brought forward by the public during public participation time if such matters are not specific agenda items. Such items may be placed on the agenda for the next meeting.
6. Members of the public shall not be recognized while the board is conducting its official business.
7. Since individual board members have no authority to resolve complaints, other than by formal board action, whenever a complaint is made directly to the board as a whole or to a board member as an individual, it will promptly be referred to the school administration for study and possible solution. Administrators are expected to follow up on all complaint referrals and to advise the board members of the nature of the complaint and the action(s) taken. The board expects that the administration will handle complaints courteously and that it will take steps to make a proper reply to the complainant. Follow-up shall be in the form of a written memorandum to the board members.
8. Anonymous complaints provide no avenue for response or redress of the complaint. Therefore, it will be the policy of the board that anonymous complaints shall not be pursued. An unsigned complaint will not be read or acted upon at any meeting of the board and anonymous telephone complaints will not be brought to the board by any individual board member, administrator, or other district employee. Further, the administration will not act on any anonymous complaint.

9. Complaints for which specific resolution procedures are provided shall be directed through those channels. This includes complaints about personnel, complaints about instructional materials, etc. Complaints should be resolved at the lowest possible level of authority. At the building level the principal will meet with persons who have a complaint and if necessary respond in writing within five working days of the meeting. If the complaint cannot be resolved at the building level, either party is encouraged to bring the matter to the attention of the superintendent of schools. The superintendent will respond in writing within five working days to all parties and the building principal. If all other remedies have been exhausted and a complaint can not be satisfactorily resolved, the complaint may be appealed to the board of education.
10. The board shall not hear personal complaints unless the proper administrative procedures concerning complaints have been followed. The board will not tolerate personal attacks on members of the board or the administrative staff. The board has confidence in its professional staff and desires to support their actions in order that they be free from unnecessary, spiteful, or negative criticism and complaint. No appeal will be heard by the board and no charges or accusations against an employee will be investigated or acted upon unless the accusations are reduced to writing, signed by the party making the complaint, and presented to the board through the superintendent.

In addition to the above, the board will request written reports be provided to the board prior to the meeting from the following:

1. The person against whom the complaint is made,
2. The principal of the school involved,
3. The superintendent, and
4. The complainant.

Generally, all parties involved will be asked to attend the board meeting for the purposes of presenting any additional facts, making further explanations, and clarifying the issues. The board will not consider or act upon complaints that have not been explored at the appropriate administrative level or complaints for which specific resolution procedures have been established that do not include board review. If the board decides to hear the complaint, the board shall make a decision which shall be sent to all interested parties. The board's decision is final.



**Parent's Application for a Student Open Transfer for School Year 2019/2020**

Instructions:

- No later than May 31st of the school year preceding the year the transfer is desired, parent/guardian may file an Open Transfer application to the Receiving District.
- No later than May 31st of the same year, the Receiving District must notify the resident district that a transfer application has been filed, and notification is via the Receiving District entering applications in the Wave online no later than May 31.
- No later than July 15th the Receiving District's board of education shall approve or deny Open Transfer applications, verified by entering the decision in the Wave online, and must notify the parent/guardian of their transfer decision.
- No later than August 1st a parent/guardian who was notified of an approved Open transfer shall provide written notice to the Receiving District that their child/student will be enrolling in the receiving district. [70 O.S. § 8-103] [OAC 210:10-1-18 (d) (4) ]

Receiving District (transfer to)  
County Name Oklahoma  
District Name Oakdale  
School Site Requested Oakdale

Sending/Resident District (transfer from)  
County Name Oklahoma  
District Name Edmond  
School Site West Field  
Check here if child is currently Home Schooled.

**Student Information**

First Maci Middle Austyn Last Cone Birth Date 7-27-09  
Grade Level in Transfer Year 4th IEP\* (Yes/No) No Date for IEP Meeting \_\_\_\_\_

\*Receiving District: If above answer is "yes" that child is currently on an Individual Education Program (IEP) a representative from both districts must be present for an IEP meeting to discuss the student's IEP needs. Applicable records must be submitted from the student's last school to the Receiving District, and shall be maintained by both districts in accordance with federal and state laws. An "IEP Service Agreement" does not constitute a transfer under the Education Open Transfer Act and should not be formalized by using this form.

**PARENT/LEGAL GUARDIAN MUST COMPLETE AND SIGN:**

First and Last Name Trey & Tiffany Cone Email (optional) tiff400@hotmail.com  
Street Address 2619 Ashe Creek Drive City Edmond Zip Code 73034  
Home Phone (Area Code) \_\_\_\_\_ Alternate Phone (Area Code) (405) 740-1156

1. Does the child names on this Parent application for Transfer have a multiple-birth sibling (twin, triplet, etc) already attending this same receiving district on an Open transfer previously approved?  Yes / No   
If "Yes" enter Sibling(s) Name(s): \_\_\_\_\_
2. Is this parent/legal guardian who is requesting this open transfer a TEACHER employed by this Receiving District (70O.S. 1-113)?  Yes / No
3. Is this parent/legal guardian requesting this open transfer specifically to a receiving district that provides a SPECIALIZED DEAF EDUCATION PROGRAM?  Yes / No
4. Is this parent/legal guardian requesting this open transfer a member of the active uniformed military services of the United States and on Full-time active duty status or active duty orders?  Yes / No

An Open Transfer may occur outside of statutory time frame with documentation provided when above questions 1, 2 or 3 are "Yes."

Pursuant to the provisions of the statutes of the state of Oklahoma, and the rules and regulations of the State Board of Education, application is hereby made to permit the child listed on this form to transfer from their resident Sending District to the Receiving District as indicated on this form. The parent/guardian applicant verifies by their signature (below) that he/she is the custodial parent or legal guardian of the child/children listed above and hereby acknowledges that if this transfer application is approved, the parent/guardian shall be bound by the Compulsory School Attendance Laws of Oklahoma rules and all regulations of the Receiving District named on this transfer application.

SIGNATURE of the Parent/Guardian Tiffany Cone Date 3-29-19  
Received by district on 4-1-2019 The Receiving District decision must be no later than July 15.

Receiving District Superintendent's Use Only  
Approve  Deny  Cancel  Signature [Signature] Date 4-1-19