

**KILLDEER PUBLIC SCHOOL BOARD
SPECIAL BOARD MEETING
BOARD ROOM
FRIDAY, MARCH 22, 2024, 5:00 PM**



AGENDA

1. Call to Order
2. Approval of Agenda
3. Consider Road Easement and Right-of-Way Agreement

ROAD EASEMENT AND RIGHT-OF-WAY AGREEMENT

KNOW ALL MEN BY THESE PRESENT:

THIS ROAD EASEMENT AND RIGHT-OF-WAY AGREEMENT ("Agreement") is made and entered into as of the _____ day of _____, 20____, by and between Continental Resources, Inc., whose address is P.O. Box 269000, Oklahoma City, OK 73126, hereinafter referred to as "OPERATOR", and Killdeer Public School District Number 16, successor to Fayette School District Number 22, whose address is P.O. Box 579, Killdeer, ND 58640, hereinafter referred to collectively as the "OWNERS."

WHEREAS, OWNERS own the surface estate or otherwise controls the surface rights in and to the following described lands (the "Property") located in Dunn County, State of North Dakota:

Township 144 North, Range 97 West of the 5th P.M.

Section 11: A 2-acre tract in SE4SE4, also known as Fayette School District Number 22

WHEREAS, OPERATOR owns or operates mineral leases and rights, including oil and gas leases underlying or in the vicinity of the Property or lands pooled or unitized therewith and desires to use the surface of the Property in order to access and develop an oil and gas well site; and

WHEREAS, OWNERS and OPERATOR desire to stipulate and agree as to the rights and interests to be granted by OWNERS to OPERATOR and the compensation to be paid for such rights and interests for use of the surface and subsurface of the Property to access and develop an oil and gas well drill site.

NOW, THEREFORE, OWNER, for and in consideration of the sum of Ten and More Dollars (\$10.00) in hand paid, the receipt and sufficiency of which is hereby acknowledged, and additional consideration paid pursuant to that certain Payment Agreement for Road Easement and Right-of Way Agreement executed concurrently with this Agreement, OWNER and OPERATOR agree as follows:

1. OWNERS do hereby grant to OPERATOR an easement and right-of-way for the use of the Property to access oil and gas well sites, to build a new road, utilize any existing road, or make improvements to any existing access road on the Property.
2. OWNERS do hereby, further, release OPERATOR, its agents, contractors, employees, successors and assigns, from any and all claims, demands and causes of action arising under the law or growing out of any damages of any kind that are sustained to the Property by use of any access roads on the Property as a result of the construction, utilization or improvement of said roads for access to well sites and operational activities conducted by OPERATOR across the Property.
3. The provisions of this Agreement are intended to cover the road easement and right-of-way granted hereunder and normal damages incidental to the operational activities, construction and usage of any access road on the Property and shall not be construed to include any extraordinary damages sustained thereon.
4. OWNERS shall be indemnified and held harmless against all claims and liabilities arising out of the operations of OPERATOR, its contractors, successors and assigns on the lands, except to the extent caused by the negligence or willful misconduct of OWNERS.
5. OWNERS represent and warrant that they have the full right and authority to enter into this Agreement, and the OWNERS have not assigned or transferred their ownership interest in the Property.
6. OWNERS hereby stipulate and acknowledge that all statutory notice requirements imposed upon OPERATOR pertaining to the use and construction of any access road on the Property, including those imposed by North Dakota Century Code 38-11.1-04.1, are hereby waived.

**PAYMENT AGREEMENT
FOR ROAD EASEMENT AND RIGHT-OF-WAY AGREEMENT**

On this date _____, 20____, the undersigned ("OWNER"), whether one or more, hereby consents and agrees to the payment arrangement set forth below regarding that certain ROAD EASEMENT AND RIGHT-OF-WAY AGREEMENT (an exact copy of which is attached hereto) covering the following described lands located in Dunn County, North Dakota:

Township 144 North, Range 97 West of the 5th P.M.
Section 11: A 2-acre tract in SE4SE4, also known as Fayette School District Number 22

Continental Resources, Inc. ("OPERATOR") shall pay a **one-time, single lump sum payment of Fourteen Thousand ---- and 00/100 Dollars (\$14,000.00)**, (this dollar amount represents the total compensation for the construction and use of an access road, the calculation and distance of which has been determined by survey), and shall be paid in full before construction commences and shall constitute full and complete payment for OWNER's execution of the Road Easement And Right-Of-Way Agreement, the easement granted thereunder and all damages arising out of or relating to the construction of said road.

If said OWNER owns less interest in the above-described land than the entire and undivided fee simple estate therein, then the payments herein provided for shall be paid to said OWNER only in the proportion which OWNER's interest bears to the whole and undivided fee.

It is expressly understood and agreed that the Road Easement And Right-Of-Way Agreement shall only be recorded upon the construction of the road. This payment shall be made only upon commencement of construction of the road.

OWNER(S):
Killdeer School District Number 16,
Successor to Fayette School District Number 22

OPERATOR:
Continental Resources, Inc.

Levi Bang, School Board President

By: _____

Name: Mark List

April Dutchuk, School Board Vice President

Title: Attorney-in-Fact

ADDENDUM TO ROAD EASEMENT AND RIGHT-OF-WAY AGREEMENT

THIS AGREEMENT is made and entered into this _____ day of _____, 20____, between Killdeer Public School District Number 16, successor to Fayette School District Number 22, whose address is P.O. Box 579, Killdeer, ND 58640 (OWNER) and Continental Resources, Inc. (OPERATOR).

Township 144 North, Range 97 West of the 5th P.M.

Section 11: A 2.00-acre tract in the SE4SE4 also known as Fayette School District Number 22

Notwithstanding anything to the contrary in the Road Easement and Right-of-Way Agreement to which this Addendum is attached and made part of, the provisions of this Addendum shall prevail wherever in conflict with the provisions of the Road Easement and Right-of-Way Agreement.

1. OPERATOR agrees to pull topsoil from road width and spread into ditches and slopes rather than maintaining a separate topsoil pile. Ditches shall be seeded back to grass mix to match surrounding vegetation.
2. OPERATOR agrees that upon abandonment of the well site (to which this road easement pertains) to negotiate with OWNER or OWNER’s successor to reclaim the surface of the lands to original contours and vegetation or to as near the condition in which the surface of the land existed immediately prior to OPERATOR’s use of the property, unless OWNER or OWNER’s successor chooses to retain the road.

OWNER(S):

Killdeer Public School District Number 16,
Successor to Fayette School District Number 22

OPERATOR:

CONTINENTAL RESOURCES, INC.

Levi Bang, School Board President

By: _____

Name: Mark List

April Dutchuk, School Board Vice President

Title: Attorney-in-Fact

4. Consider Resolution Providing for Redemption of General Obligation Building Fund Bonds

RESOLUTION PROVIDING FOR REDEMPTION

BE IT RESOLVED by the School Board of Killdeer Public School District No. 16 of Dunn County, North Dakota (the "School District"), as follows:

RECITALS:

A. The School District issued \$13,000,000 General Obligation Building Fund Bonds, Series 2020, dated October 1, 2020 (the "Series 2020 Bonds"), which Series 2020 Bonds are subject to redemption on August 1, 2028, and of which the 2032 through 2040 maturities total \$6,745,000, plus accrued interest to the redemption date of \$607,050.

NOW, THEREFORE, the School Board of the School District hereby resolves as follows:

1. The School District, having sufficient cash available, now desires to defease the 2032 – 2040 maturities of the Series 2020 Bonds. It being advantageous to the School District, the School District shall proceed to deposit in escrow sufficient funds for the purpose set forth herein.

2. The School District shall deposit such sums as determined necessary in escrow pursuant to the terms and conditions of the escrow agreement to be dated on or about May 1, 2024, between the School District and U.S. Bank Trust Company National Association, St. Paul, Minnesota, which is hereby appointed the Escrow Agent of the School District for the Series 2020 Bonds.

3. The Business Manager is directed to prepare or cause to be prepared an Escrow Agreement for the Series 2020 Bonds consistent with the direction herein set forth, and the President and Business Manager are directed to execute the same. The officers of the District are authorized and directed to prepare and furnish to the Escrow Agent and Bond Counsel certified copies of all proceedings and records of the District relating to the execution of the Escrow Agreement and any other documents necessary for the redemption of the Series 2020 Bonds.

4. The President and Business Manager, in consultation with financial advisor and bond counsel, are hereby authorized to deliver certificates which cure ambiguities, defects or omissions herein, correct, amend, or supplement any provision herein, all in furtherance of the actions contemplated herein.

Dated: _____, 2024.

KILLDEER PUBLIC SCHOOL DISTRICT NO. 16

Attest:

President, Board of Education

Business Manager

The governing body of the District acted on the foregoing resolution at a properly noticed meeting held in Killdeer, North Dakota, on _____, 2024 with the motion for adoption made by _____ and seconded by _____, and the roll call vote on the motion was as follows:

"Aye" _____

"Nay" _____

Absent _____

ESCROW AGREEMENT

between

KILLDEER PUBLIC SCHOOL DISTRICT NO. 16

and

**U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION
as Escrow Agent**

Dated as of _____ 1, 2024

**General Obligation School Building Bonds
Series 2020**

ESCROW AGREEMENT

THIS ESCROW AGREEMENT, dated as of _____ 1, 2024, is made and executed by and between the **KILLDEER PUBLIC SCHOOL DISTRICT NO. 16**, Dunn County, North Dakota (the “District”), a political subdivision of the State of North Dakota duly organized and existing under the Constitution and statutes of the State of North Dakota, and **U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION**, St. Paul, Minnesota, a national banking institution (the “Escrow Agent”).

The parties hereto recite and, in consideration of the mutual covenants and payments referred to and contained herein, covenant and agree as follows:

1. The District has issued its General Obligation School Building Bonds, Series 2020, dated October 1, 2020 (“Series 2020 Bonds”), in the original principal amount of \$13,000,000, of which \$6,745,000 maturing on August 1 in the years 2032 through 2040 is subject to prepayment and redemption on August 1, 2028, at a price equal to 100% of par plus interest accrued to the redemption date (the “Defeased Bonds”).

2. The District has deposited \$ _____ with the Escrow Agent to provide for the purchase of certain noncallable direct obligations of the United States of America, as further described in Exhibit A attached hereto (the “Escrow Securities”) and to provide a beginning cash balance, both to be placed in escrow (the “Escrow Account”), to provide funds sufficient to pay interest on the Defeased Bonds to August 1, 2028, and redeem the outstanding principal of the Defeased Bonds on August 1, 2028 (the “Redemption Date”). Moneys in the Escrow Account shall be used by the Escrow Agent, without further direction, initially (i) to purchase from the Federal Reserve Bank the United States Treasury Certificates/Notes/Bonds – State and Local Government Series, in the aggregate face amount of \$ _____ (the “Escrow Securities”), and (ii) to establish a beginning cash balance in the amount of \$0. _____. The Escrow Agent hereby agrees to hold the cash balance and the Escrow Securities solely in escrow for the benefit of the holders of the Defeased Bonds and shall invest such cash and handle such Escrow Securities only in accordance with the provisions of this Escrow Agreement.

3. The Escrow Agent acknowledges receipt of the cash and Escrow Securities and agrees that it will hold such cash and Escrow Securities in the Escrow Account in the name of the District, and will collect and receive on behalf of the District, all payments of principal and interest on such Escrow Securities and will remit from said Escrow Account to the Paying Agent for the Defeased Bonds (i) to the Redemption Date, the funds required for the payment of interest due on the Defeased Bonds; and (ii) on the Redemption Date, the funds required for the redemption of the principal of the Defeased Bonds maturing after such date.

4. The District hereby irrevocably directs the Escrow Agent, and the Escrow Agent hereby agrees, to call the remaining Defeased Bonds for redemption on the Redemption Date. Notice of redemption in substantially the form set forth in Exhibit D attached hereto, identifying

the Defeased Bonds to be redeemed, shall be given by the Escrow Agent not less than 30 days before the Redemption Date.

5. Set forth as Exhibit C hereto is a copy of the report prepared by Robert Thomas CPA, LLC, showing (a) the payments of the principal of, premium, if any, and interest on the Escrow Securities and the initial cash deposit, (b) the interest due on the Defeased Bonds to the Redemption Date, and (c) the principal of the Defeased Bonds required to be paid on the Redemption Date. The report indicates that if the interest on the Escrow Securities and the principal thereof are paid as interest and principal become due, the proceeds from the collection of such interest and principal, together with the beginning cash balance, will be sufficient to permit the prompt payment of interest on the Defeased Bonds to the Redemption Date, and the redemption of the outstanding Defeased Bonds on the Redemption Date at 100% of their principal amount plus accrued interest in accordance with the debt service schedule attached as Exhibit B. The Escrow Agent makes no representation as to the sufficiency of the Escrow Securities to accomplish the payment and redemption of the Defeased Bonds and, except as otherwise provided herein, the Escrow Agent shall incur no liability in respect thereof.

6. The Escrow Agent acknowledges the receipt of \$ _____ from the District to be used only for the purposes set forth in paragraph 2 above. The Escrow Agent shall hold the beginning cash deposit uninvested and the Escrow Securities in the Escrow Account and will collect and receive on behalf of the District all payments of principal and interest on the Escrow Securities and, without the requirement of any action being taken by the District, will remit from the Escrow Account to the Paying Agent for the Holders of the Defeased Bonds, the amounts listed in this Escrow Agreement for the payment of interest on the Defeased Bonds to the Redemption Date, and the payment of the principal of the Defeased Bonds on the Redemption Date. After payment of the principal and interest of all remaining outstanding Defeased Bonds, the Escrow Agent shall pay any remaining funds in the Escrow Account to the District.

7. The Escrow Agent shall reinvest any cash or redeem and reinvest the proceeds of the Escrow Securities held in the Escrow Account only in 0% SLGS unless and until the District requests in writing that a different reinvestment be made. Any such reinvestment other than 0% SLGS must be, at the written direction of the District, in noncallable securities constituting bills, certificates of indebtedness, notes or bonds which are direct obligations of, or the principal of and interest on which obligations are unconditionally guaranteed by, the United States of America. Together with any such request for reinvestment of the proceeds from the Escrow Securities held in the Escrow Account, the District shall provide to the Escrow Agent: (a) an opinion by an independent certified public accountant that after such reinvestment the principal amount of the substituted securities, together with the earnings thereon and other available moneys, will be sufficient to pay, as the same become due, all interest on the Defeased Bonds to the Redemption Date and the principal of the Defeased Bonds on the Redemption Date, (b) an unqualified opinion of nationally recognized bond counsel to the effect that (i) such reinvestment will not cause the Series 2020 Bonds to be "arbitrage bonds" within the meaning of Section 148 of the Internal Revenue Code of 1986, as amended, and the regulations in effect thereunder on the date of such reinvestment, and (ii) such reinvestment complies with the Constitution and laws of the State of

North Dakota and the provisions of all relevant documents relating to the issuance of the Series 2020 Bonds.

8. As full consideration for all services to be performed by the Escrow Agent under this Escrow Agreement, the Escrow Agent has received payment in full from the District. The Escrow Agent expressly waives any lien upon or claim against any moneys and investments in the Escrow Account. The District shall have the right to require the Escrow Agent to invest any uninvested funds from time to time in the Escrow Account in accordance with the provisions outlined in paragraph 7 above.

9. It is recognized that title to the Escrow Securities and money held in the Escrow Account from time to time shall always be subject to the prior charge and lien thereon of this Escrow Agreement and the use thereof required to be made by the provisions of this Escrow Agreement. The Escrow Agent shall hold all such money and securities in a special escrow fund and Account separate and wholly segregated from all other funds and securities of the Escrow Agent and shall never commingle such money or securities with other money or securities. It is understood and agreed that the responsibility of the Escrow Agent under this Escrow Agreement is limited to the safekeeping and segregation of the funds and securities held in such Escrow Account, the collection of and accounting for the principal and interest payable with respect thereto and the payment of interest on the Defeased Bonds to the Redemption Date and the payment of the principal of the Defeased Bonds on the Redemption Date in accordance with the provisions of this Escrow Agreement.

10. This Escrow Agreement is made for the benefit of the holders of the Defeased Bonds and is not revocable, and the securities and other moneys held in the Escrow Account and all income therefrom have been irrevocably appropriated for the payment of the Defeased Bonds in accordance with this Escrow Agreement.

11. This Escrow Agreement shall be binding upon and shall inure to the benefit of the District and the Escrow Agent and their respective successors and assigns. In addition, this Escrow Agreement shall constitute a third party beneficiary contract for the benefit of the holders of the Defeased Bonds. Said third party beneficiaries shall be entitled to enforce performance and observance by the District and the Escrow Agent of the respective agreements and covenants herein contained as fully and completely as if such third party beneficiaries were parties hereto. Any bank into which the Escrow Agent may be merged or with which it may be consolidated or any bank resulting from any merger or consolidation to which it shall be a party or any bank to which it may sell or transfer all or substantially all of its corporate trust business shall, unless the District disapproves in writing, be the successor escrow agent without the execution of any document or the performance of any further act. In the event the District disapproves of the successor escrow agent resulting from any of the events described above, the District shall immediately appoint any state or national bank which is a member of the Federal Deposit Insurance Corporation and which has trust powers to be the successor escrow agent, whereupon such successor escrow agent shall immediately succeed to the respective agreements and covenants hereunder.

12. The Escrow Agent shall immediately notify the District whenever, for any reason, the Escrow Securities, interest thereon, as the same accrues, and any cash balance in the Escrow Account will be insufficient to pay the principal of the Defeased Bonds on the Redemption Date. The District hereby agrees to promptly pay or cause to be paid any such deficiency from any legally available funds. Unless otherwise provided by the respective parties, all notices or other communications shall be addressed as follows:

District: Killdeer Public School District No. 16
101 High Street NW
PO Box 579
Killdeer, ND 58640
Attn: Business Manager

Escrow Agent: U.S. Bank Trust Company, National Association
Mail Station: EP-MN-WS3C
60 Livingston Avenue
St. Paul, MN 55107-2292
Attn: Corporate Trust Department

13. The District shall have the right, at any time, to examine all the records of the Escrow Agent regarding the status of the funds or accounts created pursuant to this Escrow Agreement and the details of all income, investments, reinvestments, redemptions and withdrawals therefrom with respect to the funds or accounts created pursuant to this Escrow Agreement.

14. The Escrow Agent will, as soon as possible, cause notice of defeasance of the Defeased Bonds, in substantially the form attached hereto as Exhibit E, to be mailed to U.S. Bank, the bank at which principal and interest on such Defeased Bonds are then payable. The notice mailed to such bank shall be accompanied by directions that such bank shall post, as soon as possible, a copy of such notice of refunding with the Municipal Securities Rulemaking Board (EMMA®). The Escrow Agent is not acting hereunder as a dissemination agent for the District and shall not have any liability to any party in connection with any failure to timely post on the EMMA® system any notice of redemption or notice of defeasance. The sole remedy available shall be an action by the holders of the Defeased Bonds in mandamus for specific performance or similar remedy to compel performance.

15. If any one or more of the covenants or agreements provided in this Escrow Agreement on the part of the District or the Escrow Agent to be performed should be determined by a court of competent jurisdiction to be contrary to law, such covenant or agreement shall be deemed and construed to be severable from the remaining covenants and agreements herein contained and shall in no way affect the validity of the remaining provisions of this Escrow Agreement.

16. This Escrow Agreement may be executed in several counterparts, all or any of which shall be regarded for all purposes as one original and shall constitute and be but one and the

same instrument. This Escrow Agreement shall be governed by the laws of the State of North Dakota.

17. Time shall be of the essence in the performance of obligations from time to time imposed upon the Escrow Agent by this Escrow Agreement.

18. This Escrow Agreement shall terminate when the Defeased Bonds have been paid and discharged in accordance with the provisions hereof. If any Defeased Bonds are not presented for payment when due and payable, the nonpayment thereof shall not prevent the termination of this Escrow Agreement; provided funds for the payment of any nonpresented Defeased Bonds shall upon termination of this Escrow Agreement be held or disbursed by the Paying Agent in accordance with the resolution authorizing the Series 2020 Bonds or at the direction of the District. Any moneys or Escrow Securities held in the Escrow Account at termination and not required for the payment of the principal of any of the Defeased Bonds shall be paid or transferred to the District without further direction.

(Remainder of this page intentionally left blank.)

IN WITNESS WHEREOF the parties hereto have caused this instrument to be duly executed by their duly authorized officers as of the date first written above.

**KILLDEER PUBLIC SCHOOL
DISTRICT NO. 1**

President, Board of Education

ATTEST:

Business Manager

**U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION,
as Escrow Agent**

Title: _____

[Signature Page Escrow Agreement Series 2020]

EXHIBIT A TO ESCROW AGREEMENT

SLGS

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
08/01/2024		
02/01/2025		
08/01/2025		
02/01/2026		
08/01/2026		
02/01/2027		
08/01/2027		
02/01/2028		
08/01/2028		
08/01/2028		

EXHIBIT B TO ESCROW AGREEMENT

DEBT SERVICE SCHEDULE OF DEFEASED BONDS

EXHIBIT C TO ESCROW AGREEMENT
ESCROW VERIFICATION REPORT

EXHIBIT D TO ESCROW AGREEMENT

NOTICE OF FULL REDEMPTION

KILLDEER PUBLIC SCHOOL DISTRICT NO. 16
DUNN COUNTY, NORTH DAKOTA
GENERAL OBLIGATION SCHOOL BUILDING BONDS, SERIES 2020

NOTICE IS HEREBY GIVEN that Killdeer Public School District No. 16, Dunn County, North Dakota (the “District”), has called for redemption and prepayment on August 1, 2028 (the “Redemption Date”), all of the 2032 through 2040 maturities of the District’s General Obligation School Building Bonds, Series 2020, dated October 1, 2020. Each Bond so called for redemption will become due and payable on the Redemption Date at a redemption price equal to the principal amount thereof plus accrued interest to the Redemption Date.

<u>Maturity Date</u> <u>(August 1)</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>CUSIP</u>
2032	\$690,000	2.000%	494123 BC5
2033	\$705,000	2.000%	494123 BD3
2034	\$720,000	2.000%	494123 BE1
2035	\$735,000	2.000%	494123 BF8
2036	\$750,000	2.000%	494123 BG6
2037	\$760,000	2.000%	494123 BH4
2038	\$780,000	2.000%	494123 BJ0
2039	\$795,000	2.000%	494123 BK7
2040	\$810,000	2.000%	494123 BL5

Owners of the Bonds hereby called for redemption must surrender their Bonds for payment at the following address, on or before August 1, 2028:

The Bonds will cease to bear interest after the Redemption Date whether or not presented.

NOTICE: In compliance with the Interest and Dividend Tax Compliance Act of 1983 and Broker Reporting Requirements, the redeeming institution is required to withhold 20% of the principal amount redeemed unless they are provided with your social security number or federal employer identification number, properly certified.

The Paying Agent shall not be responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness indicated in the Redemption Notice or on any Bond. It is included solely for convenience of the Holders.

Dated: _____.

By: _____

EXHIBIT E TO ESCROW AGREEMENT

\$13,000,000
 KILLDEER PUBLIC SCHOOL DISTRICT NO. 16, NORTH DAKOTA
 GENERAL OBLIGATION SCHOOL BUILDING BONDS, SERIES 2020

Dated: October 1, 2020

CUSIP NUMBER: 494123 BC5, 494123 BD3, 494123 BE1, 494123 BF8, 494123 BG6, 494123 BH4, 494123 BJ0, 494123 BK7, 494123 BL5

NOTICE IS HEREBY GIVEN that there is now on deposit with U.S. Bank Trust Company, National Association, St. Paul, Minnesota, as Escrow Agent, under an Escrow Agreement between Killdeer Public School District No. 16, Dunn County, North Dakota and the Escrow Agent, dated as of _____ 1, 2024, direct obligations of the United States of America, or obligations unconditionally guaranteed by the United States of America, the maturing principal of and interest on which, together with cash held in escrow, will be sufficient to pay the principal of and interest on the above-captioned Bonds (the "Bonds"), as listed below. The Bonds will be called for early redemption on August 1, 2028, at a redemption price of 100% of the principal amount, together with accrued interest to August 1, 2028.

Cusip Number	Principal Amount	Called Principal Amount	Rate	Maturity
494123 BC5	\$690,000	\$690,000	2.000%	08/01/32
494123 BD3	\$705,000	\$705,000	2.000%	08/01/33
494123 BE1	\$720,000	\$720,000	2.000%	08/01/34
494123 BF8	\$735,000	\$735,000	2.000%	08/01/35
494123 BG6	\$750,000	\$750,000	2.000%	08/01/36
494123 BH4	\$760,000	\$760,000	2.000%	08/01/37
494123 BJ0	\$780,000	\$780,000	2.000%	08/01/38
494123 BK7	\$795,000	\$795,000	2.000%	08/01/39
494123 BL5	\$810,000	\$810,000	2.000%	08/01/40

Dated _____, 2024.

5. Adjourn