

**Notice of Regular School Board Meeting of the
Burton Independent School District
Board of Trustees
Tuesday, July 18, 2023 6:00 PM
Burton High School Auditorium, 917 North Main Street, Burton, Texas 77835
Public is Welcome**

Notice is hereby given that on Tuesday, July 18, 2023, the Board of Trustees of the Burton Independent School District will hold a regular meeting at 6:00 PM in the Burton High School Auditorium, 917 North Main Street, Burton, Texas 77835. The subjects to be discussed, considered or upon which any formal action may be taken are listed on the agenda which is attached to and made a part of this notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

If, during the course of the meeting covered by this Notice, the Board of Trustees should determine that a closed or executive meeting or session of the Board of Trustees is required, then such closed or executive meeting or session as authorized by the Texas Open Meetings Act, Texas Government Code Section 551.001 et seq. will be held by the School Board at the date, hour, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the School Board may conveniently meet in such closed or executive meeting or session concerning any and all purposes permitted by the Act including, but not limited to the following sections and purposes:

Texas Government Code Section:

- 551.071 Private consultation with Board's attorney.
- 551.072 Discussing purchase, exchange, lease, or value of real property.
- 551.073 Discussing negotiated contracts for prospective gifts or donations.
- 551.074 Discussing personnel or to hear complaints against personnel.
- 551.075 To confer with employees of the school district to receive information or to ask questions.
- 551.076 Considering the deployment, specific occasions, for or implementation of security devices.
- 551.082 Considering discipline of a public school child, or complaint or charge against personnel.
- 551.0821 Considering personally identifiable information about public school student(s).
- 551.083 Considering the standards, guidelines, terms, or conditions the Board will follow or will instruct its representative to follow, in consultation with representatives of employee groups.
- 551.084 Excluding witnesses from a hearing.

Should any final action, final decision, or final vote be required in the opinion of the School Board with regard to any matter considered in such closed or executive meeting or session, then the final action, final decision, or final vote shall be either:

- (a) in the open meeting covered by the Notice upon reconvening of the public meeting; or
- (b) at the subsequent public meeting of the School Board upon notice thereof as the School Board upon notice thereof as the School Board shall determine.

On July 14, 2023 this Notice was faxed to news media that had previously requested such Notice, if any, and posted on the front of the Burton Independent School District Administration Building at 4:00 p.m. on said date.

FOR THE BOARD OF TRUSTEES
BURTON INDEPENDENT SCHOOL DISTRICT

Edna Kennedy
Superintendent of Schools

Agenda

Audio access will be available to the public by calling the following number: +1 (346) 248-7799

Meeting ID: 299 775 2753, Meeting URL: <https://zoom.us/j/2997752753>

Long distance charges will apply to local landline calls.

1. Call to Order - Prayer & Pledge of Allegiance
2. Open Forum
3. Facilities Bond Project Update
4. Principals' Reports
5. Athletic Director's Report
6. Superintendent's Report
7. Consent Agenda
 - a. Minutes of June 12, 2023 - Regular Meeting
Minutes of June 28, 2023 - Special Meeting
 - b. Financial Reports
 - Tax Collection Report
 - Revenue & Expenditures Report
 - Check Register
 - Enrollment Report
8. Consider Approval of Every Student Succeeds Act (ESSA) Application
9. Consider Updates to GT Plan
10. Consider Student Code of Conduct
11. Discuss Student Handbook
12. Consider Burton Elementary Campus Improvement Plan
13. Consider Burton Secondary Campus Improvement Plan
14. Consider 2023-2024 District Improvement Plan
15. Consider Teacher Appraisal Calendar
16. Consider 2023-2024 Amended Calendar
17. Consider Employee Handbook
18. Review TASB Investment Policy CDA
19. Consider TASB Worker's Compensation Coverage Renewal
20. Consider Administrative Procedures Manual
21. Consider Board Resolution Extending Depository Contract for Funds
22. Consider Approval for 2023-2024 School Year to Delegate Contractual Authority to Obligate the School District under Texas Education Code (TEC) 11.1511 (c)(4) to the Superintendent, Solely for the Purpose of Obligating the District under TEC, 48.257 and TEC, Chapter 49, Subchapters A and D, and the Rules Adopted by the Commissioner of Education as Authorized under TEC, 49.006 and Approval of the Agreement for the Purchase of Attendance Credit or the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding)
23. Consider the Designation of Dyann White, Chief Appraiser, to Calculate the No-New-Revenue-Rate and the Voter-Approval-Rate.
24. Consider Contract for Assessment and Collection Services
25. Discuss and Consider the Purchase of Two School Buses

26. Consider Interlocal Agreement with Washington County Sheriff's Office for an additional School Resource Officer
27. Discuss and Consider District Safety and Security
28. Discuss and Consider 2023-2024 Proposed Budget
29. Hiring/Accept Resignations
30. Executive Session
 - 551.074 Discussing Personnel
 - 551.075 To confer with employees of the school district to receive information or to ask questions
 - 551.076 Discussing District Safety and Security
31. Action from Executive Session
32. Adjournment

July Board Meeting-Elementary Principal's Board Report

- Preliminary enrollment is 347 students. We ended the year with 315 students.
- We have hired Vicki Bernet to teach 4th grade Science and SS.
- We have hired Elizabeth Gibbs to teach elementary special education.
- We have hired Kelli Ratka as an instructional aide.
- We are still in need of a 6th grade teacher.
- Staff development schedule set
- Master schedule and student schedules are current (dependent upon a 6th grade teacher).
- Mrs. Mathis has planned some curriculum days to work with staff as well as staff has been attending off campus staff development.
- Fully transferred to online registration.
- Custodian staff has all of the floor and classrooms ready.
- STAAR scores will be released in August

Elementary Campus Plan Highlights

- Added a student services position
- Have an instructional aide-to be a resource and to help for teachers
- Increase our attendance rates
- Increase student achievement
- Improve safety and security

ATHLETIC DIRECTOR REPORT!!! 7/18/23

Summer workouts are in full swing. We are averaging 31 boys and 28 girls coming during workouts. Attendance has been great and the attitudes have been wonderful! Super proud of our athlete' commitment to their strength and conditioning.

VB and FB practices will start July 31st.

Cross Country practices have started already . JH and HS are running in the morning's before summer workouts.

FB schedule has been set and as you all know all our games will be played on the road. This year was very difficult to line up stadiums due to people not wanting to host during the season and the dates not lining up. Also our Fair week has changed and we are scheduled to play Falls City the week of the fair. The district schedule is set by UIL so we can not change the week of the game.

We are very excited to get the seasons started and we hope to have a successful year in athletics!

Coach Hodde

BURTON INDEPENDENT SCHOOL DISTRICT
MINUTES OF REGULAR SCHOOL BOARD MEETING
JUNE 12, 2023

The Board of Trustees of Burton Independent School District met in regular session on Monday, June 12, 2023 at 6:00 p.m. in the Burton High School Auditorium.

Board Members present:

Jeff Harmel, Demetrius Colvin, Sr., Dean Fuchs, Brian Hinze, Misty Lucherk, Donna Putnam, and David Warner, Sr.

Administrators present:

Superintendent Edna Kennedy, Principals Micah Goebel and Melinda Fuchs, Business Manager Caitlyn Blakey-Staal, and Jason Hodde, Athletic Director

Visitors:

Sanya Baumbach	Lucas Banda - Banner Press
Patricia Clyde	Joshua Blaschke – KWHI
Mike Clyde	Anna McBride
Joe Carlock - DSA Construction Mgmt	Jamie Odom
Stad Tomlinson - DSA Construction Mgmt	Rob Ogletree - DSA Construction Mgmt

The following business was transacted:

1. The meeting was called to order by President Jeff Harmel. A prayer was given by Dean Fuchs and the Pledge of Allegiance was led by Brian Hinze.
2. Open Forum
Mike Clyde expressed his concerns with information received from the Special Meeting on Monday, June 5, 2023. He concluded there are current employees being overpaid.
3. Facilities Bond Project Update
Stad Tomlinson gave updates on the bond project and reported on the progress of the sitework. Solid progress was made during May. Lampe Surveying was called on site several times to verify easements and elevations around the track. Boothe Construction ,utility contractor, was on site to install the 12-inch storm drain on the track and field to tie into the drainage that Hellas is installing. Hellas Construction began mobilizing on May 31, 2023 and was on site as of June 5, 2023. DSA is hosting weekly on-site meetings to finalize scheduling and get the contractors two-week “look ahead” schedule.
4. Principals’ Report
 - a. Melinda Fuchs, elementary principal, presented her recommendations for elementary staffing, Jamie Odom and Chelsea Riley. She updated the board on enrollment projections for 2023-2024 and announced the positions still vacant in the elementary.
 - b. Micah Goebel, secondary campus principal, updated the board on the planning progress for the upcoming school year with teachers and administrators. She presented her recommendation of Pamela Wise as a secondary teacher.
5. The Athletic Director, Jason Hodde, reported on the success of the Summer basketball camps. He announced Blaire Smith will be the volleyball head coach and they are working on getting a summer volleyball camp planned. Mr. Hodde updated the board on the status of the football schedule, which is still up in the air due to construction.

6. Superintendent's Report
Dr. Kennedy presented the nurse's report detailing the activity from January through May. She updated the board on the interim financial audit. Dr. Kennedy reported on the progress of the SRO addition with Washington County. She mentioned the possible date of a special meeting on June 28th and the possible date change of the July board meeting to July 18th.
7. Donna Putnam made a motion to approve the consent agenda and Misty Lucherk seconded. The motion carried.
8. The board discussed the 2023-2024 preliminary budget projections and possible pay plans.
9. A motion was made by Donna Putnam and seconded by Demetrius Colvin, Sr. to approve Localized Board Policy Manual Update 121, affecting local policy. Motion carried.
10. Misty Lucherk made a motion to approve Lightspeed as the Provider of the District Internet Content Filter. Dean Fuchs seconded and the motion carried.
11. A motion was made by Demetrius Colvin, Sr. and seconded by Donna Putnam to approve the 2023-2024 Region VI, ESC e-Contracts. Motion carried.
12. A motion was made by Demetrius Colvin, Sr. and seconded by Misty Lucherk to go into executive session at 6:48p.m. Motion carried. The board returned to open session at 8:17p.m.

Action from executive session:

- a. Dean Fuchs made a motion to allow Jeremy Johnston to rescind his resignation on May 10, 2023. Misty Lucherk seconded. Donna Putnam seconded and the motion carried.
- b. A motion was made by Dean Fuchs and seconded by Brian Hinze to approve Jeremy Johnston's resignation on May 12, 2023. Motion carried.
- c. Jeff Harmel made a motion to approve the removal of administration leave from Jeremy Johnston's personal record. Demetrius Colvin, Sr. seconded and the motion carried.

13. Hiring/Accept Resignations

Dean Fuchs made a motion to accept the following employee recommendations:

- Jamie Odom, Elementary Assistant Principal
- Chelsea Riley, Elementary Teacher
- Pamela Wise, Secondary Teacher

Donna Putnam seconded and the motion carried.

14. A motion was made by Dean Fuchs and seconded by Brian Hinze to adjourn at 8:20p.m. Motion passed unanimously.

Respectfully submitted,

Secretary

President

BURTON INDEPENDENT SCHOOL DISTRICT
MINUTES OF SPECIAL SCHOOL BOARD MEETING
JUNE 28, 2023

The Board of Trustees of Burton Independent School District met in special session on Wednesday, June 28, 2023 at 12:00 p.m. in the Burton Independent School District library.

Board Members present:

Jeff Harmel, Misty Lucherk, Donna Putnam, and Brian Hinze

Board Members absent:

Demetrius Colvin, Sr., David Warner, Sr., and Dean Fuchs

Administrators present:

Visitors: Joe Carlock – DSA Construction Management
Stad Tomlinson – DSA Construction Management
Patricia Clyde
Mike Clyde

The following business was transacted:

1. The meeting was called to order by President Jeff Harmel. A prayer was given by Jeff Harmel, and the Pledge of Allegiance was led by Brian Hinze.
2. Open Forum
None
3. Misty Lucherk made a motion for Burton Independent School District to accept the bid of \$2,372,160 from Tucker Construction for the Bond Project Concrete. The motion was seconded by Brian Hinze. Motion carried.
4. A motion was made by Misty Lucherk and seconded by Donna Putnam for Burton Independent School District to accept the bid of \$3,080,000 from Moeller MEP for the Bond Project Plumbing. Motion carried.
5. A motion was made by Misty Lucherk and seconded by Donna Putnam to adjourn at 12:13 p.m. Motion passed unanimously.

Respectfully submitted,

Secretary

President

Check Nbr	Paid Date	Payee	Amount	EFT
001141	06-19-2023	AQUA BEVERAGE COMPANY	14.07	N
004489	06-05-2023	AMAZON CAPITAL SERVICES, INC.	331.37	N
004490	06-05-2023	VARSITY SPIRIT FASHIONS & SUPPLIES	5,176.72	N
004491	06-05-2023	CENTRAL TEXAS RECOGNITION	267.34	N
004492	06-07-2023	BUSH'S CHICKEN BRENHAM	3,997.00	N
004493	06-21-2023	SASI - THE LEADERSHIP PEOPLE, LLC	1,200.00	N
041028	06-08-2023	QUILL LLC	565.34	N
041029	06-08-2023	EDUCATION SERVICE CENTER 6	648.33	N
041030	06-08-2023	ED 311	210.00	N
041031	06-08-2023	BURTON ISD	544.00	N
041032	06-08-2023	AMAZON CAPITAL SERVICES, INC.	129.00	N
041033	06-08-2023	BRENHAM BANNER-PRESS INC	938.76	N
041034	06-08-2023	HERRMANN INTERNATIONAL, INC.	146.68	N
041035	06-08-2023	FRONTIER COMMUNICATIONS	88.80	N
041036	06-08-2023	BLINN COLLEGE	2,000.00	N
041037	06-08-2023	UNIFIRST CORPORATION	216.26	N
041038	06-08-2023	CARMINE FEED AND FERT., INC.	165.59	N
041039	06-08-2023	LINEBARGER GOGGAN BLAIR	2,947.69	N
041040	06-08-2023	SHERWIN-WILLIAMS CO.	220.28	N
041041	06-08-2023	CENTRAL TEXAS RECOGNITION	1,290.23	N
041042	06-08-2023	THE LAB	1,978.00	N
041043	06-08-2023	DEMETRIUS COLVIN, SR.	402.16	N
041044	06-08-2023	LOWE'S	1,947.27	N
041045	06-08-2023	PAPESCAPES	180.00	N
041046	06-08-2023	GLAZIER FOOD COMPANY	1,033.37	N
041047	06-08-2023	BRIAN HINZE	402.16	N
041048	06-08-2023	KTTX-FM / KWHI-AM	1,075.00	N
041049	06-08-2023	RECORDS CONSULTANTS, INC.	300.00	N
041050	06-08-2023	MISTY LUCHERK	402.16	N
041051	06-08-2023	JEFF HARMEL	402.16	N
041052	06-08-2023	WALKER QUALITY SERVICES	2,634.44	N
041053	06-08-2023	KWIK KOPY BUSINESS CENTER	787.20	N
041054	06-08-2023	MICHELE EBNER	71.69	N
041055	06-08-2023	TEXAS PLUMBING SUPPLY	20.90	N
041056	06-08-2023	CITIBANK	1,239.10	N
041057	06-08-2023	ACME PEST CONTROL	175.00	N
041058	06-08-2023	DONNA PUTNAM	402.16	N
041059	06-08-2023	ALLTEX WELDING SUPPLY, INC.	140.54	N
041060	06-08-2023	MICHELLE KETRICK	69.49	N
041061	06-08-2023	AMERICAN FENCE CO.	5,248.20	N
041062	06-08-2023	TRIPS PUBLICATIONS, LLC	315.00	N
041063	06-08-2023	DEAN FUCHS	402.16	N
041064	06-08-2023	WARD VISION SERVICES, LLC	341.25	N
041065	06-08-2023	FORE R FUEL, LLC	2,116.70	N
041066	06-08-2023	BUREAU OF EDUCATION & RESEARCH	558.00	N
041067	06-08-2023	KIMBERLY HARDEN	700.00	N
041068	06-08-2023	HILAND DAIRY FOODS LLC	1,457.67	N

* Indicates voided check

Check Nbr	Paid Date	Payee	Amount	EFT
041069	06-08-2023	EMBRACE EDUCATION	5,646.00	N
041070	06-08-2023	THE CERTIFIED WELDING & TESTING CO.	120.00	N
041071	06-08-2023	SIGNAD OUTDOOR	850.00	N
041072	06-15-2023	TASB	1,293.53	N
041073	06-15-2023	WASH. CO. APPRAISAL DISTRICT	10,307.30	N
041074	06-15-2023	XEROX FINANCIAL SERVICES LLC	1,834.00	N
041075	06-15-2023	LAROCHE CHEVROLET INC.	69.95	N
041076	06-15-2023	EDUCATION SERVICE CENTER 4	150.00	N
041077	06-15-2023	TRIPLE T REFRIGERATION, INC.	213.00	N
041078	06-15-2023	AIRGASS USA, LLC	76.37	N
041079	06-15-2023	HOME DEPOT CREDIT SERVICES	201.03	N
041080	06-15-2023	MOELLER ELECTRIC COMPANY	4,377.65	N
041081	06-15-2023	AQUA BEVERAGE COMPANY	32.00	N
041082	06-15-2023	ROBERT'S SERVICE STATION	175.99	N
041083	06-15-2023	MELINDA FUCHS	279.49	N
041084	06-15-2023	HARRIS SCHOOL SOLUTIONS	1,608.42	N
041085	06-15-2023	TEXAS FFA	975.00	N
041086	06-15-2023	VERIZON BUSINESS	103.34	N
041087	06-15-2023	HUMBLE ISD ATHLETICS	1,267.50	N
041088	06-15-2023	POWELL LAW GROUP, LLP	4,230.00	N
041089	06-15-2023	SCOTT ECKERMANN	2,400.00	N
041090	06-15-2023	CLASSLINK, INC.	2,495.00	N
041091	06-15-2023	iSOLVED INC.	143.20	N
041092	06-15-2023	SOLAR SUPPLY, INC.	696.84	N
041093	06-15-2023	LEARNING.COM	2,125.00	N
041094	06-15-2023	GREAT MINDS PBC	516.63	N
041095	06-15-2023	DSA INC	404.71	N
041096	06-15-2023	MANEUVERING THE MIDDLE	492.75	N
041097	06-15-2023	HILAND DAIRY FOODS LLC	1,045.66	N
041098	06-15-2023	ROB OGLETREE	3,012.41	N
041099	06-15-2023	STANLEY WILSON	1,500.00	N
041100	06-15-2023	TWO CREEK FEED & FARM, LLC	450.00	N
041101	06-15-2023	ROY R. LUEPNITZ, PH. D.	300.00	N
041102	06-19-2023	UNIFIRST CORPORATION	60.83	N
041103	06-19-2023	K & H PORTABLE TOILETS, INC.	654.00	N
041104	06-19-2023	TX DEPT. OF PUBLIC SAFETY	6.00	N
041105	06-19-2023	FOLLETT SCHOOL SOLUTIONS, INC.	212.43	N
041106	06-19-2023	PEERLESS NETWORK, INC.	391.36	N
041107	06-19-2023	ALLIANCE ENGINEERING GROUP, INC.	21,099.75	N
041108	06-19-2023	DSA INC	77,562.50	N
041109	06-19-2023	CIRCLE H DIRTWORK	204,250.00	N
041110	06-19-2023	WILLIAMS SCOTSMAN, INC.	1,443.57	N
041111	06-19-2023	BOOTHE CONSTRUCTION	393,623.61	N
041112	06-19-2023	STURDISTEEL	11,827.50	N
041113	06-22-2023	AFLAC WORLD WIDE HEADQUARTERS	94.60	N
041114	06-22-2023	BAY BRIDGE ADMINISTRATORS LLC	375.00	N
041115	06-22-2023	BURTON ISD CAFETERIA	339.25	N

Check Nbr	Paid Date	Payee	Amount	EFT
041116	06-22-2023	COLONIAL LIFE INSURANCE CO.	13.00	N
041117	06-22-2023	DEBORAH B. LANGEHENNIG	2,620.00	N
041118	06-22-2023	FINANCIAL BENEFIT SERVICES	7,571.99	N
041119	06-22-2023	LEGAL SHIELD	51.80	N
041120	06-22-2023	NATIONAL BENEFIT SERVICES	3,094.32	N
041121	06-22-2023	SECURITY BENEFIT GROUP	2,713.00	N
041122	06-22-2023	TCTA	32.50	N
041123	06-22-2023	TEXAS FEDERATION OF TEACHERS	87.50	N
041124	06-22-2023	QUILL LLC	213.82	N
041125	06-22-2023	EDUCATION SERVICE CENTER 6	370.00	N
041126	06-22-2023	TASB	1,400.00	N
041127	06-22-2023	BRENHAM REPAIR CENTER	126.71	N
041128	06-22-2023	AT & T MOBILITY	167.40	N
041129	06-22-2023	UNIFIRST CORPORATION	31.60	N
041130	06-22-2023	EDUCATION SERVICE CENTER 4	195.00	N
041131	06-22-2023	JONES & COWEN, INC.	472.00	N
041132	06-22-2023	AGRICULTURE TEACHERS ASSOC. OF TX	620.00	N
041133	06-22-2023	GOLDBERG'S GARAGE	7.00	N
041134	06-22-2023	SAVVAS LEARNING COMPANY LLC	218.18	N
041135	06-22-2023	GOALBOOK	5,550.00	N
041136	06-22-2023	SHERRI MELL, APE	1,058.75	N
041137	06-22-2023	JOHN SHIPPEY	203.28	N
041138	06-22-2023	GEORGE PERRY	421.84	N
041139	06-22-2023	EDWARD MEYER	498.40	N
041140	06-22-2023	AARON MANGUM	188.99	N
041141	06-22-2023	DENIS HUEBNER	881.92	N
041142	06-22-2023	CARRINA DABDUB	47.50	N
041143	06-22-2023	BRIAN COX	254.27	N
041144	06-22-2023	SHERII ALEXANDER	203.28	N
041145	06-29-2023	ROB OGLETREE	3,012.41	N
060623	06-06-2023	BUSINESS CARD	2,622.43	N
060723	06-07-2023	BUSINESS CARD	18,863.95	N
060823	06-08-2023	BUSINESS CARD	554.94	N
061123	06-11-2023	AMERICAN EXPRESS CORPORATE	4,245.13	N
061423	06-14-2023	PROSPERITY BANK	112,267.20	N
062023	06-20-2023	CLAIMS ADMINISTRATIVE SERVICES	2.00	N
062223	06-22-2023	STATE COMPTLR TEXNET (TRS)	127,354.39	N

Grand Totals

1,105,468.91

End of Report

BURTON ISD

As of June

Fund 199 / 3 GENERAL FUND

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - RECEIPTS					
5700 - REVENUE-LOCAL & INTERMED					
5710 - LOCAL REV. PROPERTY TAXES	12,085,000.00	-33,058.50	-12,786,953.58	-701,953.58	105.81%
5730 - TUITION AND FEES	63,500.00	.00	-59,964.07	3,535.93	94.43%
5740 - OTHER REV. LOCAL SOURCES	107,850.79	-95,096.21	-432,123.01	-324,272.22	400.67%
5750 - REV FROM ENTERPRISING ACT	20,000.00	.00	-11,555.00	8,445.00	57.77%
Total REVENUE-LOCAL & INTERMED	12,276,350.79	-128,154.71	-13,290,595.66	-1,014,244.87	108.26%
5800 - STATE PROGRAM REVENUES					
5810 - STATE - FOUNDATION SCH PG	205,610.00	-38,283.00	-215,445.00	-9,835.00	104.78%
5830 - REV. OTHER STATE AGENCIES	277,182.00	.00	.00	277,182.00	.00%
Total STATE PROGRAM REVENUES	482,792.00	-38,283.00	-215,445.00	267,347.00	44.62%
Total Revenue Local-State-Federal	12,759,142.79	-166,437.71	-13,506,040.66	-746,897.87	105.85%

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
6000 - EXPENDITURES						
11 - INSTRUCTION						
6100 - PAYROLL COSTS	-3,406,908.25	.00	2,760,179.31	287,474.49	-646,728.94	81.02%
6200 - PURCHASE & CONTRACTED SVS	-51,898.00	728.00	46,603.93	3,852.99	-4,566.07	89.80%
6300 - SUPPLIES AND MATERIALS	-99,150.00	2,297.15	157,294.05	5,843.55	60,441.20	158.64%
6400 - OTHER OPERATING EXPENSES	-50,250.00	977.01	69,766.65	4,589.73	20,493.66	138.84%
6600 - CPTL OUTLY LAND BLDG & EQUIP	.00	7,927.36	38,505.00	.00	46,432.36	.00%
Total Function11 INSTRUCTION	-3,608,206.25	11,929.52	3,072,348.94	301,760.76	-523,927.79	85.15%
12 - INSTR RESOURCES & MEDIA SVC						
6100 - PAYROLL COSTS	-34,305.60	.00	25,204.31	2,647.39	-9,101.29	73.47%
6200 - PURCHASE & CONTRACTED SVS	-7,452.00	.00	7,080.30	.00	-371.70	95.01%
6300 - SUPPLIES AND MATERIALS	-6,500.00	116.14	8,228.37	212.43	1,844.51	126.59%
6400 - OTHER OPERATING EXPENSES	-100.00	.00	.00	.00	-100.00	-.00%
Total Function12 INSTR RESOURCES & MEDIA	-48,357.60	116.14	40,512.98	2,859.82	-7,728.48	83.78%
13 - CURRICULUM & STAFF DEVELOPMENT						
6200 - PURCHASE & CONTRACTED SVS	-4,750.00	295.00	1,155.00	150.00	-3,300.00	24.32%
6300 - SUPPLIES AND MATERIALS	-3,000.00	.00	838.96	.00	-2,161.04	27.97%
6400 - OTHER OPERATING EXPENSES	-1,500.00	.00	929.27	.00	-570.73	61.95%
Total Function13 CURRICULUM & STAFF	-9,250.00	295.00	2,923.23	150.00	-6,031.77	31.60%
23 - CAMPUS ADMINISTRATION						
6100 - PAYROLL COSTS	-603,063.00	.00	351,992.82	34,694.06	-251,070.18	58.37%
6200 - PURCHASE & CONTRACTED SVS	.00	.00	9,400.00	.00	9,400.00	.00%
6300 - SUPPLIES AND MATERIALS	-7,600.00	.00	5,328.92	343.58	-2,271.08	70.12%
6400 - OTHER OPERATING EXPENSES	-2,750.00	.00	1,889.11	279.49	-860.89	68.69%
Total Function23 CAMPUS ADMINISTRATION	-613,413.00	.00	368,610.85	35,317.13	-244,802.15	60.09%
31 - GUIDANCE AND COUNSELING						
6100 - PAYROLL COSTS	-100,702.00	.00	78,917.46	7,708.24	-21,784.54	78.37%
6200 - PURCHASE & CONTRACTED SVS	-4,000.00	.00	.00	.00	-4,000.00	-.00%
6300 - SUPPLIES AND MATERIALS	-3,250.00	.00	6,079.98	.00	2,829.98	187.08%
6400 - OTHER OPERATING EXPENSES	-2,000.00	.00	1,906.61	.00	-93.39	95.33%
Total Function31 GUIDANCE AND COUNSELING	-109,952.00	.00	86,904.05	7,708.24	-23,047.95	79.04%
33 - HEALTH SERVICES						
6100 - PAYROLL COSTS	-36,000.05	.00	5,490.25	.00	-30,509.80	15.25%
6200 - PURCHASE & CONTRACTED SVS	-3,700.00	.00	4,200.00	.00	500.00	113.51%
6300 - SUPPLIES AND MATERIALS	-8,000.00	.00	10,748.36	.00	2,748.36	134.35%
6400 - OTHER OPERATING EXPENSES	-500.00	.00	694.51	.00	194.51	138.90%
Total Function33 HEALTH SERVICES	-48,200.05	.00	21,133.12	.00	-27,066.93	43.84%
34 - STUDENT TRANSPORTATION						
6100 - PAYROLL COSTS	-87,166.00	.00	64,727.34	6,665.38	-22,438.66	74.26%
6200 - PURCHASE & CONTRACTED SVS	-20,600.00	.00	31,900.66	439.95	11,300.66	154.86%
6300 - SUPPLIES AND MATERIALS	-85,000.00	33.10	77,706.26	2,263.38	-7,260.64	91.42%
6400 - OTHER OPERATING EXPENSES	-11,700.00	.00	12,050.63	.00	350.63	103.00%
6600 - CPTL OUTLY LAND BLDG & EQUIP	-275,000.00	.00	308,908.00	31,000.00	33,908.00	112.33%
Total Function34 STUDENT TRANSPORTATION	-479,466.00	33.10	495,292.89	40,368.71	15,859.99	103.30%
36 - CO-CURRICULAR ACTIVITIES						
6100 - PAYROLL COSTS	-155,818.00	.00	137,746.66	14,499.81	-18,071.34	88.40%
6200 - PURCHASE & CONTRACTED SVS	-45,050.00	.00	24,133.75	.00	-20,916.25	53.57%
6300 - SUPPLIES AND MATERIALS	-80,550.00	27,514.55	85,215.39	423.89	32,179.94	105.79%
6400 - OTHER OPERATING EXPENSES	-112,800.00	84.31	107,613.77	9,420.67	-5,101.92	95.40%

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
6000 - EXPENDITURES						
36 - CO-CURRICULAR ACTIVITIES						
Total Function36 CO-CURRICULAR ACTIVITIES	-394,218.00	27,598.86	354,709.57	24,344.37	-11,909.57	89.98%
41 - GENERAL ADMINISTRATION						
6100 - PAYROLL COSTS	-402,636.48	.00	320,325.14	30,795.24	-82,311.34	79.56%
6200 - PURCHASE & CONTRACTED SVS	-94,300.00	.00	68,015.03	4,230.00	-26,284.97	72.13%
6300 - SUPPLIES AND MATERIALS	-10,850.00	53.44	13,653.86	2,392.03	2,857.30	125.84%
6400 - OTHER OPERATING EXPENSES	-57,950.00	86.48	54,945.92	13,991.34	-2,917.60	94.82%
Total Function41 GENERAL ADMINISTRATION	-565,736.48	139.92	456,939.95	51,408.61	-108,656.61	80.77%
51 - PLANT MAINT. & OPERATION						
6100 - PAYROLL COSTS	-186,514.35	.00	141,838.39	14,061.06	-44,675.96	76.05%
6200 - PURCHASE & CONTRACTED SVS	-365,000.00	.00	150,929.36	6,938.29	-214,070.64	41.35%
6300 - SUPPLIES AND MATERIALS	-57,500.00	283.55	37,245.15	4,420.13	-19,971.30	64.77%
6400 - OTHER OPERATING EXPENSES	-46,600.00	90.00	37,939.00	7.00	-8,571.00	81.41%
6600 - CPTL OUTLY LAND BLDG & EQUIP	-121,817.77	.00	57,847.00	.00	-63,970.77	47.49%
Total Function51 PLANT MAINT. & OPERATION	-777,432.12	373.55	425,798.90	25,426.48	-351,259.67	54.77%
52 - SECURITY SERVICES						
6200 - PURCHASE & CONTRACTED SVS	-217,240.00	270.00	88,219.40	-39,266.94	-128,750.60	40.61%
6300 - SUPPLIES AND MATERIALS	-10,000.00	658.00	15,671.67	.00	6,329.67	156.72%
6400 - OTHER OPERATING EXPENSES	-10,000.00	.00	12,793.35	300.00	2,793.35	127.93%
6600 - CPTL OUTLY LAND BLDG & EQUIP	.00	67,080.00	.00	.00	67,080.00	.00%
Total Function52 SECURITY SERVICES	-237,240.00	68,008.00	116,684.42	-38,966.94	-52,547.58	49.18%
53 - DATA PROCESSING SERVICES						
6100 - PAYROLL COSTS	-10,000.00	.00	799.31	799.31	-9,200.69	7.99%
6200 - PURCHASE & CONTRACTED SVS	-6,000.00	.00	4,670.20	.00	-1,329.80	77.84%
6300 - SUPPLIES AND MATERIALS	-5,000.00	.00	.00	.00	-5,000.00	-.00%
Total Function53 DATA PROCESSING SERVICES	-21,000.00	.00	5,469.51	799.31	-15,530.49	26.05%
71 - DEBT SERVICE						
6500 - DEBT SERVICE	-138,542.40	.00	130,607.20	114,101.20	-7,935.20	94.27%
Total Function71 DEBT SERVICE	-138,542.40	.00	130,607.20	114,101.20	-7,935.20	94.27%
92 - STUDENT ATTENDANCE CREDITS						
6200 - PURCHASE & CONTRACTED SVS	-5,500,000.00	.00	.00	.00	-5,500,000.00	-.00%
Total Function92 STUDENT ATTENDANCE	-5,500,000.00	.00	.00	.00	-5,500,000.00	-.00%
93 - PAYMENTS TO FISCAL AGENT						
6400 - OTHER OPERATING EXPENSES	-84,420.00	.00	42,208.33	.00	-42,211.67	50.00%
Total Function93 PAYMENTS TO FISCAL AGENT	-84,420.00	.00	42,208.33	.00	-42,211.67	50.00%
99 - PROPERTY APPRAISAL						
6200 - PURCHASE & CONTRACTED SVS	-123,708.89	.00	103,145.94	10,307.30	-20,562.95	83.38%
Total Function99 PROPERTY APPRAISAL	-123,708.89	.00	103,145.94	10,307.30	-20,562.95	83.38%
Total Expenditures	-12,759,142.79	108,494.09	5,723,289.88	575,584.99	-6,927,358.82	44.86%

Fund 240 / 3 FOOD SERVICE

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - RECEIPTS					
5700 - REVENUE-LOCAL & INTERMED					
5750 - REV FROM ENTERPRISING ACT	35,000.00	-423.98	-31,755.90	3,244.10	90.73%
Total REVENUE-LOCAL & INTERMED	35,000.00	-423.98	-31,755.90	3,244.10	90.73%
5800 - STATE PROGRAM REVENUES					
5810 - STATE - FOUNDATION SCH PG	.00	.00	-16,586.98	-16,586.98	.00%
5820 - REV. OTHER STATE PROGRAMS	.00	.00	-1,524.57	-1,524.57	.00%
5830 - REV. OTHER STATE AGENCIES	6,727.00	.00	.00	6,727.00	.00%
Total STATE PROGRAM REVENUES	6,727.00	.00	-18,111.55	-11,384.55	269.24%
5900 - FEDERAL PROGRAM REVENUES					
5920 - FEDERAL REV. DIST BY TEA	253,936.00	.00	-223,133.28	30,802.72	87.87%
Total FEDERAL PROGRAM REVENUES	253,936.00	.00	-223,133.28	30,802.72	87.87%
Total Revenue Local-State-Federal	295,663.00	-423.98	-273,000.73	22,662.27	92.34%

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
6000 - EXPENDITURES						
35 - FOOD SERVICES						
6100 - PAYROLL COSTS	-120,695.00	.00	85,503.47	8,865.14	-35,191.53	70.84%
6200 - PURCHASE & CONTRACTED SVS	-16,332.00	.00	23,846.55	2,634.44	7,514.55	146.01%
6300 - SUPPLIES AND MATERIALS	-154,936.00	45.36	190,402.51	2,407.89	35,511.87	122.89%
6400 - OTHER OPERATING EXPENSES	-3,700.00	.00	4,226.32	2,840.44	526.32	114.22%
Total Function35 FOOD SERVICES	-295,663.00	45.36	303,978.85	16,747.91	8,361.21	102.81%
Total Expenditures	-295,663.00	45.36	303,978.85	16,747.91	8,361.21	102.81%

Comparison of Revenue to Budget

BURTON ISD

As of June

Fund 599 / 3 DEBT SERVICE

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - RECEIPTS					
5700 - REVENUE-LOCAL & INTERMED					
5710 - LOCAL REV. PROPERTY TAXES	2,877,706.00	-8,025.12	-2,882,663.17	-4,957.17	100.17%
Total REVENUE-LOCAL & INTERMED	2,877,706.00	-8,025.12	-2,882,663.17	-4,957.17	100.17%
5800 - STATE PROGRAM REVENUES					
5820 - REV. OTHER STATE PROGRAMS	.00	.00	-11,862.00	-11,862.00	.00%
Total STATE PROGRAM REVENUES	.00	.00	-11,862.00	-11,862.00	.00%
Total Revenue Local-State-Federal	2,877,706.00	-8,025.12	-2,894,525.17	-16,819.17	100.58%

Board Report
Comparison of Expenditures and Encumbrances to Budget
BURTON ISD
As of June

Fund 599 / 3 DEBT SERVICE

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
6000 - EXPENDITURES						
71 - DEBT SERVICE						
6500 - DEBT SERVICE	-2,877,706.00	.00	1,840,441.25	.00	-1,037,264.75	63.96%
Total Function71 DEBT SERVICE	-2,877,706.00	.00	1,840,441.25	.00	-1,037,264.75	63.96%
Total Expenditures	-2,877,706.00	.00	1,840,441.25	.00	-1,037,264.75	63.96%

Burton Elementary Enrollment 23-24

Preliminary Enrollment (As of 7-11-23)

PreK 3	2-24
PreK 4	2-30
K	3-39
1	3-49
2	2-33
3	2-41
4	3-49
5	3-44
6	2-35
Total	343

Waiting List

PreK 3-7 students

PreK 4-2 students

JUNE 2023 TAX REPORT

CURRENT BURTON INDEPENDENT SCHOOL DISTRICT.....	\$ 37,609.70
CURRENT PENALTY AND INTEREST.....	\$ 3,598.38
DELINQUENT TAXES (Prior to 2022).....	\$ 1,354.81
DELINQUENT PENALTY AND INTEREST.....	\$ 944.46
RENDITION PENALTY.....	\$ 15.77
ROLL BACK TAX.....	\$.00
ATTORNEY'S FEE.....	\$ 559.50
TOTAL.....	\$ 44,082.62

TOTAL COLLECTIONS FOR 2022-2023

CURRENT BURTON INDEPENDENT SCHOOL DISTRICT.....	\$ 15,363,131.28
CURRENT PENALTY AND INTEREST.....	\$ 46,950.58
DELINQUENT YEARS (Prior to 2022).....	\$ 197,023.25
DELINQUENT PENALTY AND INTEREST.....	\$ 59,708.43
RENDITION PENALTY.....	\$ 3,081.66
ROLL BACK TAX.....	\$ 2,723.94
ATTORNEY'S FEE.....	\$ 37,200.84
TOTAL.....	\$ 15,709,819.98

CURRENT ISD 2022 TAX ROLL COLLECTIONS RECEIVED AS OF 6/30/2023	95.46%
CURRENT ISD 2021 TAX ROLL COLLECTIONS RECEIVED AS OF 6/30/2022	97.26%

REPORTED BY: Rosa Lee Blum
 ROSA LEE BLUM, TAX COLLECTOR

Secondary Campus Numbers 2023-2024

7th Grade: 35

8th Grade: 30

Junior High Total: 65

9th Grade: 43

10th Grade: 35

11th Grade: 41

12th Grade: 33

High School Total: 152

Secondary Total: 217

Public Notice - ESSA

Every Student Succeeds Act, 2023-2024

Public Notice for Applying for the ESSA Federal Grant Funding

Burton ISD is submitting an application for the following grant, as follows:

Title I, Part A:

Intent and Purpose: Title I, Part A provides funding for supplemental resources to districts to help schools with high concentrations of students from low income families, and to provide high quality educational opportunities that will enable all students to meet the challenging state academic standards. Title I, Part A supports campuses in implementing a schoolwide program.

23-24 Award Amount: \$108484

Intended Uses: Payroll for campus positions, ESC6 Title I Part A Fee Service, Homeless reservation, instructional supplies/software, travel, and parent involvement.

Title II, Part A:

Intent and Purpose: Title II, Part A provides funding for resources to districts to increase student achievement, improve the quality and effectiveness of teachers / principals / other school leaders, increase the number of teachers / principals / other school leaders who are effective in improving academic achievement of students, and to provide low income and minority students greater access to effective teachers / principals / other school leaders.

23-24 Award Amount: \$20621

Intended Uses: Substitutes for teachers to attend professional development, professional development and leadership training, instructional materials, contracted services, other...

Title IV, Part A:

Intent and Purpose: Title IV, Part A provides funding for resources designed to improve the academic achievement of all students by increasing the capacity of the district to provide students with access to well rounded educational opportunities, to improve school conditions for student learning, and to improve the use of technology in order to enhance academic outcomes and digital literacy of students.

Burton ISD reaps Title IV funds to Title II.

23-24 Award Amount: \$10000

For more information, please contact Burton ISD's Federal Programs Contact:

Name: Caitlyn Blakey-Staal

Phone Number: 979-289-3131

Email Address: cblakey-staal@stu.burtonisd.net

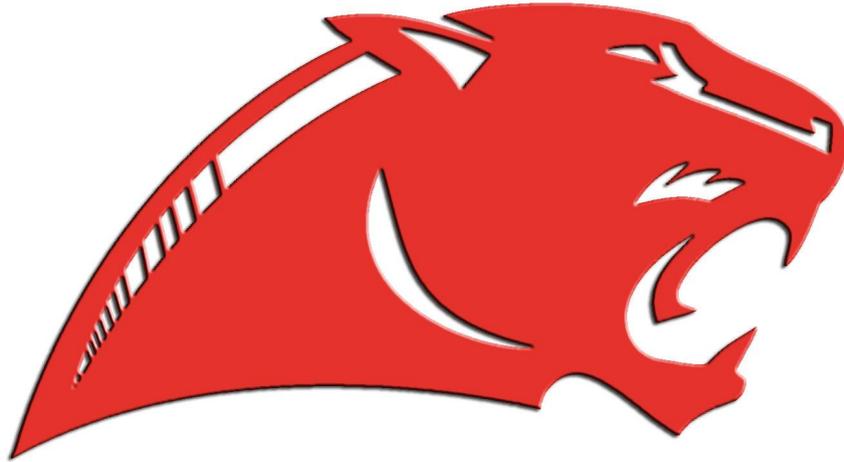
Public Comment Opportunity for ESSA:

Date: July 18, 2023 Time: 6:00

Location: Burton High School Auditorium

Date of posting: June 15, 2023

BURTON INDEPENDENT SCHOOL DISTRICT
PLAN FOR GIFTED AND TALENTED EDUCATION (GATE) PROGRAM
Revised 2023, Adopted by BISD School Board _____



The BISD Plan for the Gifted and Talented Education (GATE) Program is adapted from the Texas State Plan for the Education of Gifted/Talented Students. The plan is considered to be a guide that will undergo continuous updates and modifications as new information and increased competencies are assimilated into the district services. Professional development is a major component of the district's commitment to providing quality instruction. Burton ISD administration and teaching staff has been trained on best practices for the instruction of gifted and talented students. Administrators and counselors who make program decisions for gifted and talented students professional development that includes nature and needs of gifted/talented students and program options.

BISD GATE Advisory Committee

District Administrators, Campus Administrators, Counselors, GT Trained Teachers, GT Coordinator

State Goal for Services for Gifted Students

Students who participate in services designed for GATE students will demonstrate skills in self-directed learning, thinking, research, and communication as evidenced by the development of innovative products and performances that reflect individuality and creativity and are advanced in relation to students of similar age, experience, or environment. High school graduates who have participated in services for the GATE Program will have produced products and performances of professional quality as part of their program services.

BISD Definition of Gifted and Talented

A gifted/talented student is a child or youth who performs at or shows the potential for performing at a remarkably high level of accomplishment when compared to others of the same age, experience, or environment and who exhibits high performance capability in an intellectual or excels in a specific academic field. (based on Texas Education Code §29.121)

Philosophy of the Program

The Burton Independent School District is committed to providing an appropriate education for all children, to developing and educating each student's ability to excel to his/her potential, and to achieving equity and quality in district services. The district will help to develop each student's individual gifts and talents through differentiated instructional provisions that are aligned with and enrich the regular classroom curriculum. Identification and selection criteria will be applied to ensure equal opportunities of participation in the GATE Program.

Burton ISD GATE Program Goals

1. Identification - Students in grades K-12 who are gifted will be identified using the criteria established by the district, approved by the board, and in compliance with the state mandate.
2. Self-Directed Learners – Students who are gifted will develop the capacity to become self-directed, to be confident in their abilities to access and process information, and to create and communicate their findings as they produce advanced-level products and/or performances of a professional quality at the high school.
3. Complex Thinking Skills – The abstract and critical thinking and reasoning of gifted students will be developed through more sophisticated creative and complex thinking as they reflect and refine their own thinking processes.
4. Appropriate Instructional Strategies – Gifted students will be provided with multiple opportunities to participate in learning experiences using advanced content (within the four core areas) which are defensibly differentiated in depth, complexity and range through the use of a variety of strategies. Students will be able to work independently, with groups of other gifted students, with groups of non-gifted peers, with adults, and with society.
5. Social and Emotional Needs - The unique social, emotional, and affective needs of gifted students will be addressed through individual counseling, seminars, parent/guardian meetings, or other appropriate means in order to develop a positive self-concept.

Student Identification

Burton Independent School District Board policy establishes the identification procedures and process for the identification of students K-12 for the services of the GATE Program [See policy EHBB (LOCAL)]. These procedures meet state requirements (§29.121 & TAC 89.1) and have been designed to ensure the identification of any student who qualifies for the services of the program under the established guidelines. The criteria shall be specific to the state definition of gifted and talented and shall ensure the fair assessment of students with special needs, such as the culturally diverse, the economically disadvantaged, and students with disabilities.

The process following a three step process:

Step One – Nomination, Step Two – Assessment, and Step Three – Selection.

K-12 students may participate in the GT nomination, assessment, screening and identification process. Burton Independent School District will utilize multiple assessments to identify gifted and talented learners and their needs. Students may be nominated for the program through a number of sources, such as: teachers and school staff, parents/guardians and community members.

Nomination forms will be available through the district website or at each campus office the Monday following Thanksgiving break. The **deadline** to submit the nomination form to the Campus Special Programs Coordinator will be the **Thursday preceding the December Winter Holidays**.

Assessment

All student information collected during the assessment and identification process shall be an educational record. Data collected through both objective and subjective assessments shall be measured to determine individual eligibility for the program. Assessment tools may include but not be limited to the following: achievement tests, intelligence tests, observation checklists completed by teachers and parents/guardians, and student work products, if available. Performance on no single item will prohibit students from being identified.

Selection Committee

A selection committee composed of a campus administrator, teacher, and counselor (who have received the state mandated 30 hour training for gifted and talented education) shall evaluate each nominated student according to the established criteria and shall select those students for whom gifted program placement is the most appropriate educational setting.

Appeals

If a student does not qualify a letter will be sent home stating the decision. Parents may appeal the committee decision within 10 days from the date of the letter. In order to appeal the committee's decision, parents must request an appeal form from the campus administrator. The committee will reconvene and make a placement decision. The decision of the committee is final.

Transfer Student

When a student identified as gifted by a previous school district transfers into the District, the student's records shall be reviewed by the selection committee to determine if placement in the BISD GATE Program is appropriate. Specific information regarding student's selection criteria from the previous district will be required in order to determine if placement in the district's program is appropriate. If the previous district's selection criteria are incompatible, the student will be subject to identification and selection utilizing the BISD identification and selection criteria.

Reassessment

BISD shall only reassess students who are in the Gifted and Talented program based on student concerns. BISD does not reassess these students unless there is a concern that placement in the program is no longer an appropriate educational setting for the student. In such cases, a request can

be made for reassessment and the committee will meet to determine if the student will remain in the program. Students may only be reassessed once in elementary and once in secondary.

Furlough

Furloughs are a temporary "leave of absence" from the Gifted and Talented Program designed to meet the individual needs of an identified GT student. A furlough also may be granted at the request of the student and/or parent/guardian. The selection committee shall meet with the parent/guardians to discuss the most appropriate placement prior to placing a student on a furlough. A student may be furloughed for a period not to exceed one year. At the end of the furlough, the student's progress shall be reassessed, and the student may re-enter the gifted program, exit the program, or be placed on another furlough.

Exit Provisions

Student performance in the program shall be monitored. If a student or parent/guardian requests removal from the program, the selection committee shall meet with the parent/guardian and student before honoring the request. The selection committee shall meet with the parent/guardians to discuss the most appropriate placement prior to exiting a child from the program.

Service Delivery

Identified Gifted and Talented students are served in the general education classroom, with extensions/challenges provided by an educator who has received the 30 hours of training in gifted and talented education. In addition, the students may receive monthly pull out meetings with a qualified teacher for grades 1st-6th. Students are exempt from daily tasks and skill activities that occur during the time they are absent from the general classroom (ie-special projects or field trips) unless the general classroom teacher and the Gifted and Talented teacher concur that mastery of the subject is dependent upon completion of such activities.

Middle and High school students participate in Burton ISD Gifted and Talented programs that will meet the cognitive and intellectual needs of identified students while providing opportunities to excel in the core content courses. Students engage in project based learning opportunities that enhance a wide range of academic knowledge and skills. Students reflect individually and creatively while developing innovative products and performances that are advanced in relation to students of similar age, experience, and environment. Gifted and Talented students will be given the opportunity to explore careers and education after high school through enrichment programs such as speakers and field trips.. Students are also provided instruction in Advanced Placement (AP), OnRamps, and Dual Credit courses with teachers who have been trained in meeting the needs of Gifted and Talented students.

Curriculum and Instruction

The curriculum of BISD is guided by the Texas Essential Knowledge and Skills and will be differentiated strategies initiated to meet the needs of the Gifted and Talented learner. Students may participate in acceleration opportunities on campus as they arise.

Professional Development

Prior to teachers providing instruction for Gifted and Talented students, they must receive the required minimum 30 hours of the state-mandated G/T Foundational Training and additionally must complete the 6 hour annual update. All BISD teachers will be provided with an overview of the BISD Gifted and Talented program annually. Teachers assigned as the designated provider of GT services who have not received their 30 hour training will receive that training within one semester.

Administrative Professional Development

Administrators and counselors responsible for programming decisions of Gifted and Talented students are required to complete a minimum of six hours of professional development.

Evaluation

Each year, stakeholders will have the opportunity to participate in a survey that will be used to evaluate gifted and talented services and programs at BISD. The evaluation will also impact the Campus Improvement Plans. Feedback will be used to inform decisions regarding professional development, curriculum and instruction, and family engagement opportunities.

Family/Community Involvement

BISD will include family and community members by annually providing information regarding the Gifted and Talented Program. In addition, BISD will involve family and community members in services for gifted and talented students as appropriate. Throughout the school year, BISD will provide resources and opportunities for the GT students to interact with family and the community.

Investment Authority

The Superintendent or other person designated by Board resolution shall serve as the investment officer of the District and shall invest District funds as directed by the Board and in accordance with the District's written investment policy and generally accepted accounting procedures. All investment transactions except investment pool funds and mutual funds shall be settled on a delivery versus payment basis.

**Approved
Investment
Instruments**

From those investments authorized by law and described further in CDA(LEGAL) under Authorized Investments, the Board shall permit investment of District funds, including bond proceeds and pledged revenue to the extent allowed by law, in only the following investment types, consistent with the strategies and maturities defined in this policy:

1. Obligations of, or guaranteed by, governmental entities as permitted by Government Code 2256.009.
2. Certificates of deposit and share certificates as permitted by Government Code 2256.010.
3. Fully collateralized repurchase agreements permitted by Government Code 2256.011.
4. A securities lending program as permitted by Government Code 2256.0115.
5. Banker's acceptances as permitted by Government Code 2256.012.
6. Commercial paper as permitted by Government Code 2256.013.
7. No-load mutual funds, except for bond proceeds, and no-load money market mutual funds, as permitted by Government Code 2256.014.
8. A guaranteed investment contract as an investment vehicle for bond proceeds, provided it meets the criteria and eligibility requirements established by Government Code 2256.015.
9. Public funds investment pools as permitted by Government Code 2256.016.

Safety

The primary goal of the investment program is to ensure safety of principal, to maintain liquidity, and to maximize financial returns within current market conditions in accordance with this policy. Investments shall be made in a manner that ensures the preservation of capital in the overall portfolio, and offsets during a 12-month period any market price losses resulting from interest-rate fluctua-

tions by income received from the balance of the portfolio. No individual investment transaction shall be undertaken that jeopardizes the total capital position of the overall portfolio.

**Investment
Management**

In accordance with Government Code 2256.005(b)(3), the quality and capability of investment management for District funds shall be in accordance with the standard of care, investment training, and other requirements set forth in Government Code Chapter 2256.

**Liquidity and
Maturity**

Any internally created pool fund group of the District shall have a maximum dollar weighted maturity of 180 days. The maximum allowable stated maturity of any other individual investment owned by the District shall not exceed one year from the time of purchase. The Board may specifically authorize a longer maturity for a given investment, within legal limits.

The District's investment portfolio shall have sufficient liquidity to meet anticipated cash flow requirements.

Diversity

The investment portfolio shall be diversified in terms of investment instruments, maturity scheduling, and financial institutions to reduce risk of loss resulting from overconcentration of assets in a specific class of investments, specific maturity, or specific issuer.

**Monitoring Market
Prices**

The investment officer shall monitor the investment portfolio and shall keep the Board informed of significant changes in the market value of the District's investment portfolio. Information sources may include financial/investment publications and electronic media, available software for tracking investments, depository banks, commercial or investment banks, financial advisers, and representatives/advisers of investment pools or money market funds. Monitoring shall be done at least quarterly, as required by law, and more often as economic conditions warrant by using appropriate reports, indices, or benchmarks for the type of investment.

**Monitoring Rating
Changes**

In accordance with Government Code 2256.005(b), the investment officer shall develop a procedure to monitor changes in investment ratings and to liquidate investments that do not maintain satisfactory ratings.

Funds/Strategies

Investments of the following fund categories shall be consistent with this policy and in accordance with the applicable strategy defined below. All strategies described below for the investment of a particular fund should be based on an understanding of the suitability of an investment to the financial requirements of the District and consider preservation and safety of principal, liquidity, marketability of an investment if the need arises to liquidate before maturity, diversification of the investment portfolio, and yield.

OTHER REVENUES
INVESTMENTS

CDA
(LOCAL)

Operating Funds	Investment strategies for operating funds (including any commingled pools containing operating funds) shall have as their primary objectives preservation and safety of principal, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.
Custodial Funds	Investment strategies for custodial funds shall have as their primary objectives preservation and safety of principal, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.
Debt Service Funds	Investment strategies for debt service funds shall have as their primary objective sufficient investment liquidity to timely meet debt service payment obligations in accordance with provisions in the bond documents. Maturities longer than one year are authorized provided legal limits are not exceeded.
Capital Project Funds	Investment strategies for capital project funds shall have as their primary objective sufficient investment liquidity to timely meet capital project obligations. Maturities longer than one year are authorized provided legal limits are not exceeded.
Safekeeping and Custody	The District shall retain clearly marked receipts providing proof of the District's ownership. The District may delegate, however, to an investment pool the authority to hold legal title as custodian of investments purchased with District funds by the investment pool.
Sellers of Investments	<p>Prior to handling investments on behalf of the District, a broker/dealer or a qualified representative of a business organization must submit required written documents in accordance with law. [See Sellers of Investments, CDA(LEGAL)]</p> <p>Representatives of brokers/dealers shall be registered with the Texas State Securities Board and must have membership in the Securities Investor Protection Corporation (SIPC) and be in good standing with the Financial Industry Regulatory Authority (FINRA).</p>
Soliciting Bids for CDs	In order to get the best return on its investments, the District may solicit bids for certificates of deposit in writing, by telephone, or electronically, or by a combination of these methods.
Interest Rate Risk	<p>To reduce exposure to changes in interest rates that could adversely affect the value of investments, the District shall use final and weighted-average-maturity limits and diversification.</p> <p>The District shall monitor interest rate risk using weighted average maturity and specific identification.</p>
Internal Controls	A system of internal controls shall be established and documented in writing and must include specific procedures designating who has authority to withdraw funds. Also, they shall be designed to

protect against losses of public funds arising from fraud, employee error, misrepresentation by third parties, unanticipated changes in financial markets, or imprudent actions by employees and officers of the District. Controls deemed most important shall include:

1. Separation of transaction authority from accounting and recordkeeping and electronic transfer of funds.
2. Avoidance of collusion.
3. Custodial safekeeping.
4. Clear delegation of authority.
5. Written confirmation of telephone transactions.
6. Documentation of dealer questionnaires, quotations and bids, evaluations, transactions, and rationale.
7. Avoidance of bearer-form securities.

These controls shall be reviewed by the District's independent auditing firm.

Annual Review

The Board shall review this investment policy and investment strategies not less than annually and shall document its review in writing, which shall include whether any changes were made to either the investment policy or investment strategies.

Annual Audit

In conjunction with the annual financial audit, the District shall perform a compliance audit of management controls on investments and adherence to the District's established investment policies.



Burton ISD

Contribution & Coverage Summary (CCS)
Participation Period: 9/1/2023 through 4/30/2024

The following is a summary of coverages, limits, deductibles, and contribution amounts. More information about coverage, limits, deductibles, terms, and conditions are found on the following pages and are part of this CCS. Please review all pages of this CCS document and associated Fund Coverage Agreements.

This is not a declarations page. The Fund is not insurance but a self-insured risk pool through which members agree to share risk and actively participate in their contractual obligations as a member of the Fund.

Coverage	Limit	Deductible	Contribution
Violent Acts	\$250,000	\$0	No Cost
Workers' Comp Fully Funded	Statutory	Statutory	\$11,104
Total Contribution			\$11,104

THIS IS NOT AN INVOICE. The TASB Risk Management Fund will issue an invoice when coverage is accepted by the Member. Total Contribution is an estimate and is subject to exposure audit.



Burton ISD

Workers' Compensation – Fully Funded

Participation Period: 9/1/2023 through 4/30/2024

Total Workers' Compensation – Fully Funded Contribution: \$11,104

The following is a summary of estimated payrolls and contribution for Workers' Compensation coverage. The amounts shown are subject to audit at the end of the Participation Period.

Classification	Estimated Payroll	Net Annual Rate	Estimated Contribution
7380 - BUS DRIVERS	\$73,000	0.01028767	\$751
7720 - POLICE OFFICER	\$0	0.01931300	\$0
8810 - CLERICAL OFFICE EMPLOYEES	\$325,000	0.00067385	\$219
8868 - PROFESSIONAL/ADMINISTRATON	\$3,710,000	0.00182210	\$6,760
9101 - ALL OTHERS	\$250,000	0.01349600	\$3,374
Total	\$4,358,000		\$11,104

Estimated Contribution	\$11,104
-------------------------------	-----------------

Workers' Compensation – Fully Funded Provisions

Benefit Limits: Workers' Compensation benefits paid to Fund Member's employees under this CCS will be as defined in the Texas Workers' Compensation Act (the Act). The Fund is responsible for claims payments as reflected in this CCS. This CCS does not cover the defense of any suit or claim against a Fund Member except a workers' compensation claim by an eligible employee or former employee of the Fund Member for the payment of statutory workers' compensation benefits.

Cooperation: The Fund Member designates the TASB Risk Management Fund as the Workers' Compensation claim administrator of record for all purposes. Fund Member agrees to use the Fund's contractors for services related to the administration of claims and to follow the Fund's election under Section 504.053 of the Labor Code to direct care through the Political Subdivision Workers' Compensation Alliance.

Claims Reporting: For Workers' Compensation claims arising during the Participation Period, the Fund Member agrees to report those claims timely and solely to the Fund. The report of Workers' Compensation claims to any other entity will waive all Fund liability under this CCS for those claims, regardless of reporting sequence. Any fines levied against the Fund for the Fund Member's failure to comply with the rules and regulations of the Act will be the Fund Member's sole responsibility.

Seasonal Benefits Adjustments: The Fund adjusts weekly workers' compensation Temporary Income Benefits (TIBS) to zero during specific holiday periods. Benefit adjustments are always made during the summer, Thanksgiving, spring, and winter breaks. Other extended holiday periods may also trigger benefit adjustments.

**Board Resolution Extending Depository Contract for Funds
Of Independent School Districts Under Texas Education Code,
Chapter 45, Subchapter G, School District Depositories**

Resolved by
the BURTON ISD BOARD OF TRUSTEES that:
Board of Trustees
CITIZENS STATE BANK located at WASHINGTON

County, State of Texas, being a bank as defined in section 45.201 of the Texas Education Code,
and BURTON INDEPENDENT SCHOOL DISTRICT (CDN: 239-903) agree to extend this depository
(Name of District)

contract pursuant to Texas Education Code Section 45.205, for an additional two-year term from
09/01/2023, through 08/31/2025. Under Texas Education Code Section 45.205(b), a school
district and the district's depository bank may agree to extend a depository contract for three
additional two-year terms. The extension constitutes the parties' THIRD two-year term.
(first, second, third)

Furthermore, under Texas Education Code Section 45.205(c), the contract term and any extension
must coincide with the school district's fiscal year.

AGREED AND ACCEPTED on behalf of BURTON INDEPENDENT SCHOOL DISTRICT
Name of District
this the 18TH day of JULY, 2023.

Signature of President of School Board

AGREED AND ACCEPTED on behalf of Depository this the 14 day of June, 2023

CITIZENS STATE BANK
Typed Name of Depository

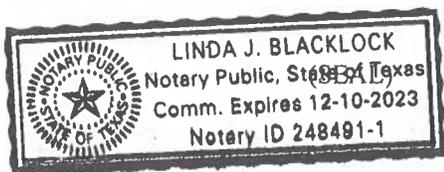
Leslie D Schoppe
Signature of Authorized Bank Officer

EVP/Cashier
Title of Authorized Bank Officer

Acknowledgement

Acknowledged before me in Burleson County, Texas, on June 14, 2023, by

Leslie D Schoppe, bank officer of the Depository named in the preceding
document, for the Depository.



Linda J Blacklock
Signature of Notary

Notary Public in and for Washington
County, Texas

Agreement for the Purchase of Attendance Credit

This agreement is entered into pursuant to the Texas Education Code (TEC), Chapter 49, Subchapters A and D, and rules adopted by the commissioner of education as authorized by the TEC, §49.006. The purpose of this agreement is to enable the district to reduce its local revenue level to a level not to exceed the level established under TEC, §48.257 for the school year.

The school year to which this agreement applies is 2023-2024 (the "school year").

The agreement is for BURTON INDEPENDENT School District ("the district"), with a county-district number of 239-903, to purchase attendance credit from the state for the school year.

This agreement is subject to the approval of the voters of the district as provided by the TEC, §49.156. The board of trustees of the district agrees to submit to the commissioner of education, on request, a certified copy of the board minutes showing the canvass of the election.

Initial payments will be based on the commissioner's estimate of the total cost of credit as determined under TEC, §49.153, using the district's projected maintenance and operations tax revenue that exceeds the level established under TEC, §48.257 for the school year. The district agrees to make the payments in accordance with the schedule specified in the TEC, §49.154.

The total cost of credit will be determined by the commissioner in accordance with the TEC, §49.153, when final data on the district's maintenance and operations tax revenue that exceeds the level established under TEC, §48.257 for the school year is available. If that amount is less than the amount paid by the district through August 15 of the school year, the difference will be refunded. If that amount is greater than the amount paid, the district shall remit an amount equal to the difference for deposit in the state treasury to be used for the Foundation School Program.

The cost of purchased attendance credit will be reduced for county appraisal district costs. The reduction will be computed in accordance with the TEC, §49.157. If the reduction exceeds the cost for the school year, the difference will be carried forward and applied to each subsequent year's cost until the total amount of the reduction has been exhausted.

Signature of President, Board of Trustees

Date: 07/18/2023

Signature of Secretary, Board of Trustees

Date: 07/18/2023

Signature of Superintendent

EDNA KENNEDY

Date: 07/18/2023

Typed Name of Superintendent

Date:

Signature of Commissioner of Education or Designee

**STATE OF TEXAS
COUNTY OF WASHINGTON**

CONTRACT FOR ASSESSMENT AND COLLECTION SERVICES

On this the _____ day of _____, _____, the Brenham Independent School District (hereinafter called "Brenham ISD") and the **Burton Independent School District** (hereinafter called "Taxing Unit"), enter into the following agreement:

Purpose

The parties to this contract wish to provide for the assessment and collection of property taxes by one entity, Brenham ISD, under the provisions of §6.24 of the Property Tax Code.

Term

This contract shall be effective from October 1, 2023, through January 1, 2024, and thereafter for yearly terms commencing on January 1 of each year and ending on December 31 of each year, until terminated by one or more of the parties pursuant to the termination provisions of this contract.

Appointment of Tax Assessor-Collector

The Taxing Unit hereby designates the Chief Appraiser of the Washington County Appraisal District as its tax assessor for the purpose of compliance with Chapter 26 of the Texas Property Tax Code, as amended. In addition, the parties agree that the Chief Appraiser of the District shall perform all the duties required by law of the tax assessor-collector of the Taxing Unit in regard to assessing and collecting ad valorem taxes.

Services to be Performed

Brenham ISD shall collect the ad valorem property taxes owing to the Taxing Unit. Brenham ISD further agrees to perform for the Taxing Unit all the duties provided by the laws of the State of Texas for the collection of said taxes.

Brenham ISD shall perform all the functions set out in the definitions of the contract. Brenham ISD agrees to prepare tax statements for each taxpayer. Brenham ISD shall mail said tax statements to each taxpayer within the Taxing Unit.

Assessment and Collection Records

The Taxing Unit agrees to transfer to the possession and control of Brenham ISD, without charge, copies of all records necessary for the performance of the duties and responsibilities of Brenham ISD pursuant to this contract. These records shall include all tax records, including delinquent tax rolls or records available to the Taxing Unit.

Employment of Counsel and Authorization to Institute Legal Actions

The Taxing Unit expressly authorizes Brenham ISD to employ by contract legal counsel for the collection of delinquent taxes for a fee not exceeding that allowed by law. Payment of counsel shall be made from the delinquent taxes, penalties, and interest collected. The Taxing Unit expressly authorizes such counsel to institute and prosecute delinquent tax suit and any other required legal actions on behalf of the Taxing Unit to collect its taxes.

Audit

Brenham ISD agrees to permit auditors engaged by the Taxing Unit to annually audit its assessment and collection expenditures and its collection of taxes for the Taxing Unit during the life of this contract. Such independent certified public accountant shall report directly to the Taxing Unit.

Surety Bond

Brenham ISD agrees to maintain a surety bond for the Chief Appraiser and staff to assure proper performance of the tax assessing and collection functions provided for in this contract. Such bond shall be payable to the Taxing Unit.

Remittance of Tax Collections

Brenham ISD agrees to pay over to the Taxing Unit the taxes, penalties, and interest collected by deposit into a depository selected by the Taxing Unit. Such payments shall be made not more often than once a day nor less often than once a week during the entire collection year. A report of each deposit will be completed to show the amount and distribution of monies deposited. This report will be forwarded to the Taxing Unit monthly.

Payment for Services

The Taxing Unit agrees to pay Brenham ISD the cost of performing the assessment and collection services. The cost of assessment and collections services furnished to all taxing units for which Brenham ISD performs such services shall be allocated among such taxing units proportionally. The Taxing Unit agrees to pay Brenham ISD according to the following formula:

Brenham ISD shall multiply the entire budgeted cost for assessment and collection services as approved in its annual budget for the upcoming year by a fraction for each taxing unit whose taxes it assesses and collects. The fraction for the Taxing Unit shall be equal to the Taxing Unit's prior year tax levy divided by the total of the prior year levies of all taxing units for which Brenham ISD collects for the upcoming year. The fraction so derived shall represent the proportion of the assessment and collection budget due from the Taxing Unit. Such proportionate share of the assessment and collection expenses shall be payable to Brenham ISD by the Taxing Unit in equal quarterly installments due on or before December 31st, March 31st, June 30th, and September 30th of each year or portion of the year for which this contract is in effect.

In the event that after December 31 of each collection year the audit indicates that actual expenditures exceeded the revenue received under this provision of this contract each participating taxing unit shall be obligated to pay to Brenham ISD its proportionate share of the additional actual expenses incurred using the same fraction determined above for the tax year. In the event that actual expenditures are less than the revenues for any year the excess revenue received by Brenham ISD shall be credited against the next quarterly payment due of the succeeding collection year. Should this agreement no longer be in force as to any taxing unit, Brenham ISD agrees to refund to such unit any such share of unexpended revenues by January 1 of the collection year after the year for which the payments were made.

In the event that the Taxing Unit fails to adopt its tax rate, or fails to notify Brenham ISD of its tax rate, in time for its taxes to be included on the combined statement prepared for that year, Brenham ISD shall calculate the cost of preparing, mailing and processing separate tax statements for the Taxing Unit. Brenham ISD shall forward to the Taxing Unit its notification of these costs for the separate statements and their processing and the Taxing Unit agrees to pay such costs within thirty days of receiving the notice from Brenham ISD.

In the event that the Taxing Unit is subject to a successful tax rate rollback election requiring the printing and distribution of new tax statements and the processing of refunds, the Taxing Unit agrees to reimburse Brenham ISD within thirty days after notices from Brenham ISD of the costs of providing these additional statements and processing these refunds.

If the Taxing Unit shall, in any year in which this contract is in effect, elect to allow discounts on current year taxes under Section 31.05 of the Property tax Code, Brenham ISD shall calculate the actual additional costs of assessment and collection attributable to such allowance by all taxing units allowing discounts that year. Such additional costs shall be born proportionally by the Taxing Unit and any other taxing units which allow discounts. Each such taxing unit's share of these additional costs is calculated according to the ratio of its prior year levy to the combined levies of all such units. Such additional costs will not be allocated to all taxing units as described in the paragraph above, but shall be borne exclusively by the units allowing discounts.

All revenue received from the sale of tax certificates by Brenham ISD shall be retained by Brenham ISD as revenue to be applied against its assessment and collections expense budget for the year in which it is received.

Termination

This Contract may be terminated by either party effective on August 31 of any year upon proper notice to the other party. In order for notice to be effective, it must be received by the other party not later than the first day of June of that year.

The parties may in writing agree at any time to any other termination procedure which is mutually acceptable.

Nonliability for Failure to Collect

Brenham ISD shall not be liable to the Taxing Unit for failure to collect any tax, penalty or interest under any provision of this Contract.

Definitions

For the purposes of this Contract, the terms "assessment" and "collections" shall include the following: calculation of tax rate, preparation of current and delinquent tax roll, correction of clerical errors in tax roll, collection of current liabilities, collection of delinquent taxes, issuance of tax refunds, issuance of tax certificates, calculation of an effective tax rate required by Section 26.04 of the Property Tax Code, and will include all reports that are to be filed with the State Comptroller and mail all statements of back assessment and rollback taxes to taxpayers that are subject to additional taxes. The term "assessment" shall not include those functions defined as "appraisal" by the Property Tax Code.

IN WITNESS WHEREOF, these presents are executed by the authority of the governing bodies of the respective parties hereto on the dates shown.

BRENHAM INDEPENDENT SCHOOL DISTRICT

BURTON INDEPENDENT SCHOOL DISTRICT

President, Board of Trustees

President, Board of Trustees

Date: _____

Date: _____



BURTON ISD
ESTABLISHED • 1874

PO Box 37 | Burton, TX 77835
979.289.3131
BurtonISD.net

June 26, 2023

Dr. Kennedy,

I would like to recommend Kelli Ratka to be an instructional aide for the school year 23-24. She has previously been an instructional aide for another school district.

Thanks,

Melinda Fuchs
Principal
Burton Elementary School

PANTHER PRIDE





BURTON ISD
ESTABLISHED • 1874

PO Box 37 | Burton, TX 77835
979.289.3131
BurtonISD.net

Dr. Kennedy,

I would like to recommend Vicki Bernet for a teaching position for the 23-24 school year. The interview committee believes she will be a huge asset to Burton Elementary.

Sincerely,

Melinda Fuchs
Principal
Burton Elementary School

PANTHER PRIDE





BURTON ISD
ESTABLISHED • 1874

PO Box 37 | Burton, TX 77835
979.289.3131
BurtonISD.net

July 15, 2023

Dr. Kennedy,

I would like to recommend Elizabeth Gibbs for a teaching position for the 23-24 school year. The interview committee believes that she will be a great asset to Burton Elementary School.

Sincerely,

Melinda Fuchs
Principal
Burton Elementary School

PANTHER PRIDE

