

**Notice of Regular School Board Meeting of the  
Burton Independent School District  
Board of Trustees  
Monday, June 12, 2023 6:00 PM  
Burton High School Auditorium, 917 North Main Street, Burton, Texas 77835  
Public is Welcome**

Notice is hereby given that on Monday, June 12, 2023, the Board of Trustees of the Burton Independent School District will hold a regular meeting at 6:00 PM in the Burton High School Auditorium, 917 North Main Street, Burton, Texas 77835. The subjects to be discussed, considered or upon which any formal action may be taken are listed on the agenda which is attached to and made a part of this notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

If, during the course of the meeting covered by this Notice, the Board of Trustees should determine that a closed or executive meeting or session of the Board of Trustees is required, then such closed or executive meeting or session as authorized by the Texas Open Meetings Act, Texas Government Code Section 551.001 et seq. will be held by the School Board at the date, hour, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the School Board may conveniently meet in such closed or executive meeting or session concerning any and all purposes permitted by the Act including, but not limited to the following sections and purposes:

Texas Government Code Section:

- 551.071 Private consultation with Board's attorney.
- 551.072 Discussing purchase, exchange, lease, or value of real property.
- 551.073 Discussing negotiated contracts for prospective gifts or donations.
- 551.074 Discussing personnel or to hear complaints against personnel.
- 551.075 To confer with employees of the school district to receive information or to ask questions.
- 551.076 Considering the deployment, specific occasions, for or implementation of security devices.
- 551.082 Considering discipline of a public school child, or complaint or charge against personnel.
- 551.0821 Considering personally identifiable information about public school student(s).
- 551.083 Considering the standards, guidelines, terms, or conditions the Board will follow or will instruct its representative to follow, in consultation with representatives of employee groups.
- 551.084 Excluding witnesses from a hearing.

Should any final action, final decision, or final vote be required in the opinion of the School Board with regard to any matter considered in such closed or executive meeting or session, then the final action, final decision, or final vote shall be either:

- (a) in the open meeting covered by the Notice upon reconvening of the public meeting; or
- (b) at the subsequent public meeting of the School Board upon notice thereof as the School Board upon notice thereof as the School Board shall determine.

**On June 8, 2023 this Notice was faxed to news media that had previously requested such Notice, if any, and posted on the front of the Burton Independent School District Administration Building at 4:00 p.m. on said date.**

FOR THE BOARD OF TRUSTEES  
BURTON INDEPENDENT SCHOOL DISTRICT

**Edna Kennedy**  
Superintendent of Schools

## Agenda

Audio access will be available to the public by calling the following number: +1 (346) 248-7799

Meeting ID: 299 775 2753, Meeting URL: <https://zoom.us/j/2997752753>

Long distance charges will apply to local landline calls.

1. Call to Order - Prayer & Pledge of Allegiance
2. Open Forum
3. Facilities Bond Project Update
4. Principals' Reports
5. Athletic Director's Report
6. Superintendent's Report
  - Nurse's Report
7. Consent Agenda
  - a. Minutes of May 9, 2023 - Regular Meeting  
Minutes of May 22, 2023 - Special Meeting  
Minutes of June 5, 2023 - Special Meeting
  - b. Financial Reports
    - Tax Collection Report
    - Revenue & Expenditures Report
    - Check Register
    - Enrollment Report
    - Quarterly Investment Report
8. Discuss Preliminary Budget Projections Update
9. Consider Localized Board Policy Manual Update 121
10. Consider Approval of Lightspeed as the Provider of the District Internet Content Filter
11. Consider Approval of Region VI, Education Service Center e-Contracts
12. Consider and Possible Action on Former Employee's Request to Withdraw His Resignation of Employment
13. Discuss and Consider District Safety and Security
14. Hiring/Accept Resignations
15. Executive Session
  - 551.074 Discussing Personnel
  - 551.075 To Confer with Employees of the School District to Receive Information or Ask Questions
  - 551.076 Discussing District Safety and Security
16. Action from Executive Session
17. Adjournment

## **Monthly Report**

### **Burton ISD 2021 Bond Project**

#### **May 2023**

#### **General Progress Report:**

A lot of progress was made during the month of May. Even though we received almost a week of rain Circle H was able to get the final lift of select fill on the track and field. A meeting was set for Monday, June 5, 2023 on site to allow Hellas Construction to receive and begin their scope of work. Geotech testing was scheduled for that same Monday to verify density and moisture, however, it rained on Saturday causing the site to be too wet to test the final lift. All of the storm drainage has been delivered.

Lampe Surveying was called to the site several times to verify easements and elevations around the track. There is a lot of different grades in a short space and it is necessary to verify grades as we go to ensure elevations are being met because of the complicated drainage.

Boothe Construction, utility contractor, was on site to install the 12-inch storm drain on the track and field to tie into the drainage that Hellas is installing. They will be back on June 15 to install the second 12" storm drainage once that side of the field is cut to the proper slope. Material will be the week of June 12<sup>th</sup> for the next phase of utilities.

Hellas Construction began mobilizing on May 31, 2023 and was on site as of June 5, 2023. They received several pieces of equipment in order to get the crown and the proper slope in the field. They will have the final lift tested once everything is to the desired grade.

DSA is hosting weekly on-site meetings to finalize scheduling and get the contractors two week "look ahead" schedule. The plumbing and concrete scope of work was put out for rebid with a bid opening date of Tuesday June 20<sup>th</sup> at 10:00 am at

the Burton ISD auditorium. At this time, we will be able to verify these remaining contractors and get the contracts issued.

**Site Supervisor Reports:**

We have in our files on site all the Daily Reports from Rob Ogletree, DSA's On-Site Superintendent available at your request.

**Conclusion:** We welcome your involvement and appreciate your support through this process. If you would like to schedule a field review of the project progress, please feel free to contact me and we will make plans to conduct a project walk-thru with the School Board Members.

Sincerely

<p>Rob Ogletree Project Superintendent DSA Construction Management, Inc. 817-526-1190 Cell <a href="mailto:Robtree53@outlook.com">Robtree53@outlook.com</a></p>	<p>Stad Tomlinson Project Manager DSA Construction Management, Inc. 207 N Ridgeway 817-645-8864 (office) 903-805-9379 (cell) 817-645-2097 (fax) <a href="mailto:stad@dsamgt.com">stad@dsamgt.com</a></p>
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Jun 9, 2023, 8:38 AM







Jun 9, 2023, 8:37 AM

## June Principal's Report-Elementary

- Recommend Odom-Assistant Principal
  - Teacher, parent
  - Dean of Academics-Faith Academy, certified appraisals
- Recommend/Introduce Chelsea Riley-teacher
  - Kindergarten teacher with Brenham ISD
- Introduce Anna McBride
- Projected enrollment-23-24-340, ended the year with 334
- Summer school has gone well
- Positions still need
  - 4th grade ELA
  - Special Ed
  - 6th grade Math and Science

# **2022-2023 End-year Report of Nurse's Office Activity**

**(January-May)**

- Number of students seen in clinic: 848
- Number of students sent home: 94
- Number of students returned to class: 754
- Number of times 911 called: 2
- Number of students with chronic type condition/disease: 35
  - Asthma = 21
  - Diabetes = 0
  - Seizure Disorder = 0
  - ADHD = 24
- Students with Life Threatening Allergies: 9
- Number of medications dispensed: 2668
- Number of staff treated: 143

**Anna Preuss LVN  
Burton ISD District Nurse**

# Burton ISD

## Enrollment as 6-6-2023

PK-3	25	
PK-4	28	
K	44	
1st	28	
2nd	38	
3rd	47	
4th	38	
5th	35	
<u>6th</u>	<u>31</u>	
<b>Total - Elementary</b>		<b>314</b>
7th	28	
8th	43	
9th	35	
10th	39	
11th	34	
<u>12th</u>	<u>33</u>	
<b>Total – JH/High School</b>		<b>212</b>
<b>Total – ISD</b>		<b>526</b>

MAY 2023 TAX REPORT

CURRENT BURTON INDEPENDENT SCHOOL DISTRICT.....	\$	420,230.88
CURRENT PENALTY AND INTEREST.....	\$	6,719.64
DELINQUENT TAXES (Prior to 2022).....	\$	9,734.12
DELINQUENT PENALTY AND INTEREST.....	\$	4,316.89
RENDITION PENALTY.....	\$	.00
ROLL BACK TAX.....	\$	.00
ATTORNEY'S FEE.....	\$	2,918.78
TOTAL.....	\$	443,920.31

TOTAL COLLECTIONS FOR 2022-2023

CURRENT BURTON INDEPENDENT SCHOOL DISTRICT.....	\$	15,325,521.58
CURRENT PENALTY AND INTEREST.....	\$	43,352.20
DELINQUENT YEARS (Prior to 2022).....	\$	195,668.44
DELINQUENT PENALTY AND INTEREST.....	\$	58,763.97
RENDITION PENALTY.....	\$	3,065.89
ROLL BACK TAX.....	\$	2,723.94
ATTORNEY'S FEE.....	\$	36,641.34
TOTAL.....	\$	15,665,737.36

CURRENT ISD 2022 TAX ROLL COLLECTIONS RECEIVED AS OF 5/31/2023 .....	95.21%
CURRENT ISD 2021 TAX ROLL COLLECTIONS RECEIVED AS OF 5/31/2022 .....	87.86%

REPORTED BY: Rosa Lee Blum  
ROSA LEE BLUM, TAX COLLECTOR

Check Nbr	Paid Date	Payee	Amount	EFT
001139	05-15-2023	MELINDA FUCHS	197.47	N
001140	05-23-2023	AQUA BEVERAGE COMPANY	97.07	N
004450 *	05-30-2023	AMAZON CAPITAL SERVICES, INC.	-137.93	N
004470	05-01-2023	BURTON HIGH SCHOOL	250.00	N
004471	05-03-2023	GANDY INK	2,316.19	N
004472	05-03-2023	GAME ONE	592.00	N
004473	05-05-2023	CITIBANK	106.98	N
004474	05-05-2023	LATHAN STAAL	300.00	N
004475	05-05-2023	NATIONAL BETA CLUB	1,202.00	N
004476	05-09-2023	JONES SCHOOL SUPPLY CO., INC.	64.54	N
004477	05-09-2023	UNIVERSAL CHEERLEADERS ASSOCIATION	9,340.00	N
004478	05-11-2023	NATIONAL BETA CLUB	23.47	N
004479	05-11-2023	ASHLEY COUNTOURIOTIS	51.28	N
004480	05-11-2023	GANDY INK	3,059.47	N
004481	05-15-2023	QUILL LLC	34.84	N
004482	05-16-2023	WEIMAR TROPHIES, INC.	30.00	N
004483	05-22-2023	CREATIVE AWARDS	435.25	N
004484	05-30-2023	AMAZON CAPITAL SERVICES, INC.	137.93	N
004485	05-30-2023	THE NATIONAL BETA CLUB	60.00	N
004486	05-30-2023	GANDY INK	350.40	N
004487	05-31-2023	WALMART-CAPITAL ONE	159.59	N
004488	05-31-2023	AMAZON CAPITAL SERVICES, INC.	2,195.49	N
040015 *	05-04-2023	WILLIAM LARTIGUE	-110.00	N
040828 *	05-02-2023	TOMMY DALE SNOW	-3,000.00	N
040852 *	05-03-2023	BOBBY RAY CHILDERS	-184.36	N
040859	05-02-2023	EDUCATION SERVICE CENTER 6	2,500.00	N
040860	05-02-2023	TEXPRINT	224.15	N
040861	05-02-2023	CITY OF BURTON	898.24	N
040862	05-02-2023	HERRMANN INTERNATIONAL, INC.	141.12	N
040863	05-02-2023	CARMINE FEED AND FERT., INC.	77.07	N
040864	05-02-2023	O'REILLY AUTO PARTS	163.16	N
040865	05-02-2023	OTTO HANAK	1,235.00	N
040866	05-02-2023	FAY JANES-BUSSE	1,595.00	N
040867	05-02-2023	WALKER QUALITY SERVICES	2,609.38	N
040868	05-02-2023	MITCHELL DREYER	660.00	N
040869	05-02-2023	TOMMY DALE SNOW	3,000.00	N
040870	05-02-2023	WALSH GALLEGOS TREVINO KYLE	75.00	N
040871	05-02-2023	DSA INC	404.71	N
040872	05-02-2023	STEVE WEISS MUSIC. INC.	178.95	N
040873	05-02-2023	FORE R FUEL, LLC	2,973.40	N
040874	05-02-2023	ROB OGLETREE	3,012.41	N
040875	05-04-2023	AMAZON CAPITAL SERVICES, INC.	63.98	N
040876	05-04-2023	BRENHAM BANNER-PRESS INC	467.23	N
040877	05-04-2023	PRO AUTO SUPPLY	49.98	N
040878	05-04-2023	FRONTIER COMMUNICATIONS	206.52	N
040879	05-04-2023	UNIFIRST CORPORATION	155.43	N
040880	05-04-2023	LINEBARGER GOGGAN BLAIR	1,630.19	N

Check Nbr	Paid Date	Payee	Amount	EFT
040881	05-04-2023	TEAMWORKS	8,276.33	N
040882	05-04-2023	O'REILLY AUTO PARTS	110.05	N
040883	05-04-2023	LOWE'S	2,563.05	N
040884	05-04-2023	CLINTON SMITH	341.25	N
040885	05-04-2023	GLAZIER FOOD COMPANY	29,885.09	N
040886	05-04-2023	KTTX-FM / KWHI-AM	100.00	N
040887	05-04-2023	WILLIAM LARTIGUE	110.00	N
040888	05-04-2023	LA ROCHE	79.95	N
040889	05-04-2023	ALLTEX WELDING SUPPLY, INC.	136.37	N
040890	05-04-2023	INTERSTATE BILLING SERVICE	225.72	N
040891	05-04-2023	MCI COMM SERVICE	42.86	N
040892	05-04-2023	ROBERT STEVEN CHILDERS	184.36	N
040893	05-04-2023	HILAND DAIRY FOODS LLC	596.34	N
040894	05-04-2023	BRENHAM PARTY RENTALS	1,190.00	N
040895	05-10-2023	EDUCATION SERVICE CENTER 6	948.33	N
040896	05-10-2023	TEXAS EDUCATION AGENCY	1,708.00	N
040897	05-10-2023	AMAZON CAPITAL SERVICES, INC.	30.99	N
040898	05-10-2023	WASH. CO. APPRAISAL DISTRICT	10,307.30	N
040899	05-10-2023	BURTON SHORT STOP	538.80	N
040900	05-10-2023	UNIFIRST CORPORATION	155.43	N
040901	05-10-2023	BRENHAM ISD	8,946.03	N
040902	05-10-2023	K & H PORTABLE TOILETS, INC.	115.00	N
040903	05-10-2023	AIRGASS USA, LLC	76.37	N
040904	05-10-2023	AQUA BEVERAGE COMPANY	173.00	N
040905	05-10-2023	INTERQUEST GROUP, INC.	310.00	N
040906	05-10-2023	HARRIS SCHOOL SOLUTIONS	82.50	N
040907	05-10-2023	GLAZIER FOOD COMPANY	4,202.39	N
040908	05-10-2023	VERIZON BUSINESS	103.34	N
040909	05-10-2023	SOUTHERN FLORAL COMPANY	983.58	N
040910	05-10-2023	CITIBANK	2,047.67	N
040911	05-10-2023	KRISTI HESS	343.01	N
040912	05-10-2023	INTERSTATE BILLING SERVICE	461.67	N
040913	05-10-2023	SANDTOWN CATERING	629.10	N
040914 *	05-10-2023	AMERICAN FENCE CO.	5,248.20	N
040915	05-10-2023	iSOLVED INC.	143.20	N
040916	05-10-2023	RELIANCE ARCHITECTURE, LLC	45,559.33	N
040917	05-10-2023	WARD VISION SERVICES, LLC	532.50	N
040918	05-10-2023	DSA INC	77,562.50	N
040919	05-10-2023	FORE R FUEL, LLC	1,921.34	N
040920	05-10-2023	KIMBERLY HARDEN	525.00	N
040921	05-10-2023	HILAND DAIRY FOODS LLC	355.91	N
040922	05-10-2023	CIRCLE H DIRTWORK	285,000.00	N
040923	05-10-2023	SOUTHERN ICE CREAM	873.28	N
040924	05-10-2023	HELLAS CONSTRUCTION	27,719.57	N
040925	05-10-2023	LAMPE SURVEYING	10,277.90	N
040926	05-10-2023	WILLIAMS SCOTSMAN, INC.	1,422.23	N
040927	05-10-2023	B&R TRANSPORTATION	3,897.00	N

Check Nbr	Paid Date	Payee	Amount	EFT
040928	05-10-2023	BOOTHE CONSTRUCTION	4,374.00	N
040929	05-10-2023	LOIS VANHOOSE	300.00	N
040930	05-10-2023	CASSIDY WIENECKE	150.00	N
040931	05-10-2023	CAMDEN WIENECKE	150.00	N
040932	05-18-2023	QUILL LLC	98.56	N
040933	05-18-2023	HEINEMANN	7,679.75	N
040934	05-18-2023	AMAZON CAPITAL SERVICES, INC.	32.28	N
040935	05-18-2023	XEROX FINANCIAL SERVICES LLC	1,834.00	N
040936	05-18-2023	PRO AUTO SUPPLY	182.94	N
040937	05-18-2023	UNIFIRST CORPORATION	155.43	N
040938	05-18-2023	GARY AND JOAN GOEBEL	5,060.00	N
040939	05-18-2023	HOME DEPOT CREDIT SERVICES	320.64	N
040940	05-18-2023	DECKER EQUIPMENT	201.46	N
040941	05-18-2023	TX DEPT. OF PUBLIC SAFETY	10.00	N
040942	05-18-2023	MELINDA FUCHS	11.34	N
040943	05-18-2023	BRYAN ISD	14,374.00	N
040944	05-18-2023	FOLLETT SCHOOL SOLUTIONS, INC.	671.34	N
040945	05-18-2023	CALDWELL ISD	154.50	N
040946	05-18-2023	GLAZIER FOOD COMPANY	12,239.52	N
040947	05-18-2023	JOHNSON CONTROLS FIRE PROTECTION LP	4,006.00	N
040948	05-18-2023	LINDA WALLACE	148.50	N
040949	05-18-2023	JONES & COWEN, INC.	525.00	N
040950	05-18-2023	PATRICIA MILLS	1,397.50	N
040951	05-18-2023	POWELL LAW GROUP, LLP	2,760.00	N
040952	05-18-2023	BOSWORTH PAPER	1,770.00	N
040953	05-18-2023	MUMFORD ISD	1,212.50	N
040954	05-18-2023	KRISTI HESS	568.30	N
040955	05-18-2023	ACME PEST CONTROL	200.00	N
040956	05-18-2023	CATHY LILES	3,000.00	N
040957	05-18-2023	PEERLESS NETWORK, INC.	391.64	N
040958	05-18-2023	ABM	17,295.17	N
040959	05-18-2023	GIDDINGS MUNICIPAL GOLF COURSE	90.00	N
040960	05-18-2023	A. TRUJILLO PLUMBING	325.00	N
040961	05-18-2023	SOLAR SUPPLY, INC.	190.01	N
040962	05-18-2023	DSA INC	404.71	N
040963	05-18-2023	FORE R FUEL, LLC	1,885.36	N
040964	05-18-2023	ROB OGLETREE	3,012.41	N
040965	05-18-2023	TRIPLE-S STEEL	3,491.93	N
040966	05-18-2023	NATIONAL ASSOC. OF SCHOOL NURSES	159.50	N
040967	05-18-2023	LARRY WINKELMANN	194.50	N
040968	05-18-2023	DEBORAH KOLBER	148.50	N
040969	05-18-2023	SAMMY HODDE	596.00	N
040970	05-18-2023	DONNA WINKELMANN	148.50	N
040971	05-18-2023	JAMES KORTH	26.00	N
040972	05-18-2023	LAWRENCE GREER	26.00	N
040973	05-18-2023	WILLIAM BARTLETT	22.00	N
040974	05-25-2023	AFLAC WORLD WIDE HEADQUARTERS	94.60	N

Check Nbr	Paid Date	Payee	Amount	EFT
040975	05-25-2023	BAY BRIDGE ADMINISTRATORS LLC	375.00	N
040976	05-25-2023	BURTON ISD	1,175.00	N
040977	05-25-2023	COLONIAL LIFE INSURANCE CO.	13.00	N
040978	05-25-2023	DEBORAH B. LANGEHENNIG	2,620.00	N
040979	05-25-2023	FINANCIAL BENEFIT SERVICES	7,571.99	N
040980	05-25-2023	LEGAL SHIELD	51.80	N
040981	05-25-2023	NATIONAL BENEFIT SERVICES	3,094.32	N
040982	05-25-2023	SECURITY BENEFIT GROUP	2,713.00	N
040983	05-25-2023	TCTA	32.50	N
040984	05-25-2023	TEXAS FEDERATION OF TEACHERS	87.50	N
040985	05-25-2023	QUILL LLC	339.28	N
040986	05-25-2023	HEINEMANN	4,264.88	N
040987	05-25-2023	AT & T MOBILITY	167.40	N
040988	05-25-2023	JONATHAN PURVIS	120.00	N
040989	05-25-2023	UNIFIRST CORPORATION	155.43	N
040990	05-25-2023	TRIPLE T REFRIGERATION, INC.	331.00	N
040991	05-25-2023	BRYAN/COLLEGE STATION TASO	100.00	N
040992	05-25-2023	JAMES SMITH	129.00	N
040993	05-25-2023	WASHINGTON COUNTY ELECTIONS	968.33	N
040994	05-25-2023	FAY JANES-BUSSE	1,000.00	N
040995	05-25-2023	KIM APPLEWHITE	35.00	N
040996	05-25-2023	COURTNEY KUNKEL	97.00	N
040997	05-25-2023	EWELL EDUCATIONAL SERVICES	2,798.00	N
040998	05-25-2023	LIGHTNING PREDICTION	200.00	N
040999	05-25-2023	TOMMY DALE SNOW	3,000.00	N
041000	05-25-2023	TOMMY DALE SNOW	1,000.00	N
041001	05-25-2023	JONATHAN WEATHERSTONE	63.00	N
041002	05-25-2023	SANDTOWN CATERING	1,169.10	N
041003	05-25-2023	MCI COMM SERVICE	42.86	N
041004	05-25-2023	PHIL MORE SECURE	258.75	N
041005	05-25-2023	SOUTHERN ICE CREAM	217.60	N
041006	05-25-2023	LIBERTY HILL ISD	779.13	N
041007	05-31-2023	BLUEBONNET ELECTRIC COOP	1,974.87	N
041008	05-31-2023	CITY OF BURTON	862.69	N
041009	05-31-2023	PRO AUTO SUPPLY	117.97	N
041010	05-31-2023	WALMART-CAPITAL ONE	85.86	N
041011	05-31-2023	SHERWIN-WILLIAMS CO.	27.60	N
041012	05-31-2023	CENTRAL TEXAS RECOGNITION	1,295.00	N
041013	05-31-2023	ROUND TOP MERCANTILE COMPANY	192.94	N
041014	05-31-2023	TEAMWORKS	6,492.76	N
041015	05-31-2023	LORA RIPPLE	75.00	N
041016	05-31-2023	ROBERT'S SERVICE STATION	50.50	N
041017	05-31-2023	OTTO HANAK	2,125.00	N
041018	05-31-2023	SCHOOL NURSE SUPPLY, INC.	264.81	N
041019	05-31-2023	FAY JANES-BUSSE	3,780.00	N
041020	05-31-2023	DEBBIE GENZER	130.00	N
041021	05-31-2023	ABM	19,851.30	N

Check Nbr	Paid Date	Payee	Amount	EFT
041022	05-31-2023	CONTAINER SOURCE, LLC	450.00	N
041023	05-31-2023	DSA INC	404.71	N
041024	05-31-2023	DERRICK WASHINGTON	1,415.00	N
041025	05-31-2023	TASRO	415.00	N
041026	05-31-2023	ROB OGLETREE	3,012.41	N
041027	05-31-2023	REESE MAHLMANN	49.00	N
050123	05-01-2023	TASB RISK MANAGEMENT FUND	55,069.00	N
050423	05-04-2023	AMERICAN EXPRESS CORPORATE	4,166.65	N
050823	05-09-2023	BUSINESS CARD	2,718.39	N
050923	05-09-2023	BUSINESS CARD	72.50	N
051023	05-09-2023	BUSINESS CARD	1,676.61	N
051623	05-16-2023	CLAIMS ADMINISTRATIVE SERVICES	3.00	N
052523	05-25-2023	STATE COMPTRLR TEXNET (TRS)	127,046.96	N
052623	05-26-2023	STATE COMPTRLR TEXNET (HEALTH)	2,636.96	N
<b>Grand Totals</b>			<b>940,456.19</b>	

End of Report

Board Report  
 Comparison of Revenue to Budget  
 BURTON ISD  
 As of May

Fund 199 / 3 GENERAL FUND

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - RECEIPTS					
5700 - REVENUE-LOCAL & INTERMED					
5710 - LOCAL REV. PROPERTY TAXES	12,085,000.00	-360,141.40	-12,753,895.08	-668,895.08	105.53%
5730 - TUITION AND FEES	63,500.00	-8,873.68	-59,964.07	3,535.93	94.43%
5740 - OTHER REV. LOCAL SOURCES	107,850.79	-41,539.98	-337,026.80	-229,176.01	312.49%
5750 - REV FROM ENTERPRISING ACT	20,000.00	.00	-11,555.00	8,445.00	57.77%
<b>Total REVENUE-LOCAL &amp; INTERMED</b>	<b>12,276,350.79</b>	<b>-410,555.06</b>	<b>-13,162,440.95</b>	<b>-886,090.16</b>	<b>107.22%</b>
5800 - STATE PROGRAM REVENUES					
5810 - STATE - FOUNDATION SCH PG	205,610.00	-20,347.00	-177,162.00	28,448.00	86.16%
5830 - REV. OTHER STATE AGENCIES	277,182.00	.00	.00	277,182.00	.00%
<b>Total STATE PROGRAM REVENUES</b>	<b>482,792.00</b>	<b>-20,347.00</b>	<b>-177,162.00</b>	<b>305,630.00</b>	<b>36.70%</b>
<b>Total Revenue Local-State-Federal</b>	<b>12,759,142.79</b>	<b>-430,902.06</b>	<b>-13,339,602.95</b>	<b>-580,460.16</b>	<b>104.55%</b>

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
6000 - EXPENDITURES						
11 - INSTRUCTION						
6100 - PAYROLL COSTS	-3,406,908.25	.00	2,472,704.82	350,736.08	-934,203.43	72.58%
6200 - PURCHASE & CONTRACTED SVS	-51,898.00	728.00	42,750.94	861.07	-8,419.06	82.37%
6300 - SUPPLIES AND MATERIALS	-99,150.00	2,073.07	151,450.50	9,336.88	54,373.57	152.75%
6400 - OTHER OPERATING EXPENSES	-50,250.00	578.39	65,176.92	5,532.48	15,505.31	129.71%
6600 - CPTL OUTLY LAND BLDG & EQUIP	.00	12,437.00	38,505.00	.00	50,942.00	.00%
<b>Total Function11 INSTRUCTION</b>	<b>-3,608,206.25</b>	<b>15,816.46</b>	<b>2,770,588.18</b>	<b>366,466.51</b>	<b>-821,801.61</b>	<b>76.79%</b>
12 - INSTR RESOURCES & MEDIA SVC						
6100 - PAYROLL COSTS	-34,305.60	.00	22,556.92	3,676.83	-11,748.68	65.75%
6200 - PURCHASE & CONTRACTED SVS	-7,452.00	.00	7,080.30	.00	-371.70	95.01%
6300 - SUPPLIES AND MATERIALS	-6,500.00	328.57	8,015.94	671.34	1,844.51	123.32%
6400 - OTHER OPERATING EXPENSES	-100.00	.00	.00	.00	-100.00	-.00%
<b>Total Function12 INSTR RESOURCES &amp; MEDIA</b>	<b>-48,357.60</b>	<b>328.57</b>	<b>37,653.16</b>	<b>4,348.17</b>	<b>-10,375.87</b>	<b>77.86%</b>
13 - CURRICULUM & STAFF DEVELOPMENT						
6200 - PURCHASE & CONTRACTED SVS	-4,750.00	445.00	1,005.00	.00	-3,300.00	21.16%
6300 - SUPPLIES AND MATERIALS	-3,000.00	.00	838.96	.00	-2,161.04	27.97%
6400 - OTHER OPERATING EXPENSES	-1,500.00	.00	929.27	11.34	-570.73	61.95%
<b>Total Function13 CURRICULUM &amp; STAFF</b>	<b>-9,250.00</b>	<b>445.00</b>	<b>2,773.23</b>	<b>11.34</b>	<b>-6,031.77</b>	<b>29.98%</b>
23 - CAMPUS ADMINISTRATION						
6100 - PAYROLL COSTS	-603,063.00	.00	317,298.76	40,760.80	-285,764.24	52.61%
6200 - PURCHASE & CONTRACTED SVS	.00	.00	9,400.00	.00	9,400.00	.00%
6300 - SUPPLIES AND MATERIALS	-7,600.00	.00	4,985.34	708.79	-2,614.66	65.60%
6400 - OTHER OPERATING EXPENSES	-2,750.00	.00	1,609.62	594.63	-1,140.38	58.53%
<b>Total Function23 CAMPUS ADMINISTRATION</b>	<b>-613,413.00</b>	<b>.00</b>	<b>333,293.72</b>	<b>42,064.22</b>	<b>-280,119.28</b>	<b>54.33%</b>
31 - GUIDANCE AND COUNSELING						
6100 - PAYROLL COSTS	-100,702.00	.00	71,209.22	8,744.41	-29,492.78	70.71%
6200 - PURCHASE & CONTRACTED SVS	-4,000.00	.00	.00	.00	-4,000.00	-.00%
6300 - SUPPLIES AND MATERIALS	-3,250.00	.00	6,079.98	.00	2,829.98	187.08%
6400 - OTHER OPERATING EXPENSES	-2,000.00	.00	1,906.61	39.00	-93.39	95.33%
<b>Total Function31 GUIDANCE AND COUNSELING</b>	<b>-109,952.00</b>	<b>.00</b>	<b>79,195.81</b>	<b>8,783.41</b>	<b>-30,756.19</b>	<b>72.03%</b>
33 - HEALTH SERVICES						
6100 - PAYROLL COSTS	-36,000.05	.00	5,490.25	484.44	-30,509.80	15.25%
6200 - PURCHASE & CONTRACTED SVS	-3,700.00	.00	4,200.00	3,000.00	500.00	113.51%
6300 - SUPPLIES AND MATERIALS	-8,000.00	.00	10,748.36	264.81	2,748.36	134.35%
6400 - OTHER OPERATING EXPENSES	-500.00	.00	694.51	459.50	194.51	138.90%
<b>Total Function33 HEALTH SERVICES</b>	<b>-48,200.05</b>	<b>.00</b>	<b>21,133.12</b>	<b>4,208.75</b>	<b>-27,066.93</b>	<b>43.84%</b>
34 - STUDENT TRANSPORTATION						
6100 - PAYROLL COSTS	-87,166.00	.00	58,061.96	8,600.42	-29,104.04	66.61%
6200 - PURCHASE & CONTRACTED SVS	-20,600.00	.00	31,460.71	14,849.04	10,860.71	152.72%
6300 - SUPPLIES AND MATERIALS	-85,000.00	.00	75,442.88	8,475.17	-9,557.12	88.76%
6400 - OTHER OPERATING EXPENSES	-11,700.00	.00	12,050.63	10,468.24	350.63	103.00%
6600 - CPTL OUTLY LAND BLDG & EQUIP	-275,000.00	.00	277,908.00	.00	2,908.00	101.06%
<b>Total Function34 STUDENT TRANSPORTATION</b>	<b>-479,466.00</b>	<b>.00</b>	<b>454,924.18</b>	<b>42,392.87</b>	<b>-24,541.82</b>	<b>94.88%</b>
36 - CO-CURRICULAR ACTIVITIES						
6100 - PAYROLL COSTS	-155,818.00	.00	123,246.85	19,222.44	-32,571.15	79.10%
6200 - PURCHASE & CONTRACTED SVS	-45,050.00	.00	24,133.75	700.00	-20,916.25	53.57%
6300 - SUPPLIES AND MATERIALS	-80,550.00	27,514.55	84,791.50	2,625.79	31,756.05	105.27%
6400 - OTHER OPERATING EXPENSES	-112,800.00	1,965.71	98,193.10	5,326.42	-12,641.19	87.05%

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
6000 - EXPENDITURES						
36 - CO-CURRICULAR ACTIVITIES						
<b>Total Function36 CO-CURRICULAR ACTIVITIES</b>	<b>-394,218.00</b>	<b>29,480.26</b>	<b>330,365.20</b>	<b>27,874.65</b>	<b>-34,372.54</b>	<b>83.80%</b>
41 - GENERAL ADMINISTRATION						
6100 - PAYROLL COSTS	-402,636.48	.00	289,529.90	35,913.01	-113,106.58	71.91%
6200 - PURCHASE & CONTRACTED SVS	-94,300.00	.00	63,785.03	11,706.03	-30,514.97	67.64%
6300 - SUPPLIES AND MATERIALS	-10,850.00	61.34	11,261.83	1,642.95	473.17	103.80%
6400 - OTHER OPERATING EXPENSES	-57,950.00	115.09	40,954.58	12,556.14	-16,880.33	70.67%
<b>Total Function41 GENERAL ADMINISTRATION</b>	<b>-565,736.48</b>	<b>176.43</b>	<b>405,531.34</b>	<b>61,818.13</b>	<b>-160,028.71</b>	<b>71.68%</b>
51 - PLANT MAINT. & OPERATION						
6100 - PAYROLL COSTS	-186,514.35	.00	127,777.33	13,484.55	-58,737.02	68.51%
6200 - PURCHASE & CONTRACTED SVS	-365,000.00	.00	143,991.07	10,776.09	-221,008.93	39.45%
6300 - SUPPLIES AND MATERIALS	-57,500.00	547.46	32,825.02	1,110.21	-24,127.52	57.09%
6400 - OTHER OPERATING EXPENSES	-46,600.00	90.00	37,932.00	37,932.00	-8,578.00	81.40%
6600 - CPTL OUTLY LAND BLDG & EQUIP	-121,817.77	.00	57,847.00	.00	-63,970.77	47.49%
<b>Total Function51 PLANT MAINT. &amp; OPERATION</b>	<b>-777,432.12</b>	<b>637.46</b>	<b>400,372.42</b>	<b>63,302.85</b>	<b>-376,422.24</b>	<b>51.50%</b>
52 - SECURITY SERVICES						
6200 - PURCHASE & CONTRACTED SVS	-217,240.00	270.00	127,486.34	18,620.00	-89,483.66	58.68%
6300 - SUPPLIES AND MATERIALS	-10,000.00	658.00	15,671.67	32.28	6,329.67	156.72%
6400 - OTHER OPERATING EXPENSES	-10,000.00	.00	12,493.35	415.00	2,493.35	124.93%
6600 - CPTL OUTLY LAND BLDG & EQUIP	.00	67,080.00	.00	.00	67,080.00	.00%
<b>Total Function52 SECURITY SERVICES</b>	<b>-237,240.00</b>	<b>68,008.00</b>	<b>155,651.36</b>	<b>19,067.28</b>	<b>-13,580.64</b>	<b>65.61%</b>
53 - DATA PROCESSING SERVICES						
6100 - PAYROLL COSTS	-10,000.00	.00	.00	.00	-10,000.00	-.00%
6200 - PURCHASE & CONTRACTED SVS	-6,000.00	.00	4,670.20	.00	-1,329.80	77.84%
6300 - SUPPLIES AND MATERIALS	-5,000.00	.00	.00	.00	-5,000.00	-.00%
<b>Total Function53 DATA PROCESSING SERVICES</b>	<b>-21,000.00</b>	<b>.00</b>	<b>4,670.20</b>	<b>.00</b>	<b>-16,329.80</b>	<b>22.24%</b>
71 - DEBT SERVICE						
6500 - DEBT SERVICE	-138,542.40	.00	16,506.00	1,834.00	-122,036.40	11.91%
<b>Total Function71 DEBT SERVICE</b>	<b>-138,542.40</b>	<b>.00</b>	<b>16,506.00</b>	<b>1,834.00</b>	<b>-122,036.40</b>	<b>11.91%</b>
92 - STUDENT ATTENDANCE CREDITS						
6200 - PURCHASE & CONTRACTED SVS	-5,500,000.00	.00	.00	.00	-5,500,000.00	-.00%
<b>Total Function92 STUDENT ATTENDANCE</b>	<b>-5,500,000.00</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>-5,500,000.00</b>	<b>-.00%</b>
93 - PAYMENTS TO FISCAL AGENT						
6400 - OTHER OPERATING EXPENSES	-84,420.00	.00	42,208.33	.00	-42,211.67	50.00%
<b>Total Function93 PAYMENTS TO FISCAL AGENT</b>	<b>-84,420.00</b>	<b>.00</b>	<b>42,208.33</b>	<b>.00</b>	<b>-42,211.67</b>	<b>50.00%</b>
99 - PROPERTY APPRAISAL						
6200 - PURCHASE & CONTRACTED SVS	-123,708.89	.00	92,838.64	10,307.30	-30,870.25	75.05%
<b>Total Function99 PROPERTY APPRAISAL</b>	<b>-123,708.89</b>	<b>.00</b>	<b>92,838.64</b>	<b>10,307.30</b>	<b>-30,870.25</b>	<b>75.05%</b>
<b>Total Expenditures</b>	<b>-12,759,142.79</b>	<b>114,892.18</b>	<b>5,147,704.89</b>	<b>652,479.48</b>	<b>-7,496,545.72</b>	<b>40.35%</b>

## Comparison of Revenue to Budget

BURTON ISD

As of May

Fund 240 / 3 FOOD SERVICE

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - RECEIPTS					
5700 - REVENUE-LOCAL & INTERMED					
5750 - REV FROM ENTERPRISING ACT	35,000.00	-2,522.35	-31,331.92	3,668.08	89.52%
<b>Total REVENUE-LOCAL &amp; INTERMED</b>	<b>35,000.00</b>	<b>-2,522.35</b>	<b>-31,331.92</b>	<b>3,668.08</b>	<b>89.52%</b>
5800 - STATE PROGRAM REVENUES					
5810 - STATE - FOUNDATION SCH PG	.00	.00	-16,586.98	-16,586.98	.00%
5820 - REV. OTHER STATE PROGRAMS	.00	.00	-1,524.57	-1,524.57	.00%
5830 - REV. OTHER STATE AGENCIES	6,727.00	.00	.00	6,727.00	.00%
<b>Total STATE PROGRAM REVENUES</b>	<b>6,727.00</b>	<b>.00</b>	<b>-18,111.55</b>	<b>-11,384.55</b>	<b>269.24%</b>
5900 - FEDERAL PROGRAM REVENUES					
5920 - FEDERAL REV. DIST BY TEA	253,936.00	.00	-223,133.28	30,802.72	87.87%
<b>Total FEDERAL PROGRAM REVENUES</b>	<b>253,936.00</b>	<b>.00</b>	<b>-223,133.28</b>	<b>30,802.72</b>	<b>87.87%</b>
<b>Total Revenue Local-State-Federal</b>	<b>295,663.00</b>	<b>-2,522.35</b>	<b>-272,576.75</b>	<b>23,086.25</b>	<b>92.19%</b>

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
6000 - EXPENDITURES						
35 - FOOD SERVICES						
6100 - PAYROLL COSTS	-120,695.00	.00	76,638.33	13,319.60	-44,056.67	63.50%
6200 - PURCHASE & CONTRACTED SVS	-16,332.00	.00	21,212.11	2,609.38	4,880.11	129.88%
6300 - SUPPLIES AND MATERIALS	-154,936.00	148.57	187,994.62	48,584.84	33,207.19	121.34%
6400 - OTHER OPERATING EXPENSES	-3,700.00	.00	1,385.88	82.50	-2,314.12	37.46%
<b>Total Function35 FOOD SERVICES</b>	<b>-295,663.00</b>	<b>148.57</b>	<b>287,230.94</b>	<b>64,596.32</b>	<b>-8,283.49</b>	<b>97.15%</b>
<b>Total Expenditures</b>	<b>-295,663.00</b>	<b>148.57</b>	<b>287,230.94</b>	<b>64,596.32</b>	<b>-8,283.49</b>	<b>97.15%</b>

Board Report  
 Comparison of Revenue to Budget  
 BURTON ISD  
 As of May

Fund 599 / 3 DEBT SERVICE

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - RECEIPTS					
5700 - REVENUE-LOCAL & INTERMED					
5710 - LOCAL REV. PROPERTY TAXES	2,877,706.00	-82,177.63	-2,874,638.05	3,067.95	99.89%
<b>Total REVENUE-LOCAL &amp; INTERMED</b>	<b>2,877,706.00</b>	<b>-82,177.63</b>	<b>-2,874,638.05</b>	<b>3,067.95</b>	<b>99.89%</b>
5800 - STATE PROGRAM REVENUES					
5820 - REV. OTHER STATE PROGRAMS	.00	.00	-11,862.00	-11,862.00	.00%
<b>Total STATE PROGRAM REVENUES</b>	<b>.00</b>	<b>.00</b>	<b>-11,862.00</b>	<b>-11,862.00</b>	<b>.00%</b>
<b>Total Revenue Local-State-Federal</b>	<b>2,877,706.00</b>	<b>-82,177.63</b>	<b>-2,886,500.05</b>	<b>-8,794.05</b>	<b>100.31%</b>

Board Report  
Comparison of Expenditures and Encumbrances to Budget  
BURTON ISD  
As of May

Fund 599 / 3 DEBT SERVICE

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
6000 - EXPENDITURES						
71 - DEBT SERVICE						
6500 - DEBT SERVICE	-2,877,706.00	.00	1,840,441.25	.00	-1,037,264.75	63.96%
<b>Total Function 71 DEBT SERVICE</b>	<b>-2,877,706.00</b>	<b>.00</b>	<b>1,840,441.25</b>	<b>.00</b>	<b>-1,037,264.75</b>	<b>63.96%</b>
<b>Total Expenditures</b>	<b>-2,877,706.00</b>	<b>.00</b>	<b>1,840,441.25</b>	<b>.00</b>	<b>-1,037,264.75</b>	<b>63.96%</b>



**Burton Independent School District  
Quarterly Investment Report  
for the Quarter Ending  
5/31/2023**

**Burton Independent School District  
PO Box 37 | 701 N. Railroad Street  
Burton, Texas 77835**

**Burton Independent School District  
PO Box 37 | 701 N. Railroad Street  
Burton, Texas 77835**

**Edna Kennedy, Superintendent  
Caitlyn Blakey-Staal, Business Manager**

DATE: 5/31/2023  
TO: The Board of Trustees, Superintendent Kennedy  
FROM: Caitlyn Blakey-Staal, Business Manager  
SUBJECT: Quarterly Investment Report

The Quarterly Investment Report is required by the Public Funds Investment Act, Chapter 2256 of the Texas Government Code. Our report for the most recent quarter is presented herein. This report is prepared in compliance with the Act, district local investment policy (CDA-LOCAL) and generally accepted accounting principles.

As of the end of the quarter, the District's portfolio consisted of the following:

Cash in the Bank	\$161,104	0.31%
Certificates of Deposit	\$626,416	1.19%
Money Market Funds	\$11,484,759	21.77%
Lone Star Investment Pool	\$40,488,436	76.74%
	<b>\$52,760,715</b>	<b>100.00%</b>

Details of the District's investments, comparative benchmarks and pledged collateral are presented on the following page.

*Caitlyn Blakey-Staal*  
Caitlyn Blakey-Staal, Business Manager

**Burton Independent School District**  
**PO Box 37 | 701 N. Railroad Street**  
**Burton, Texas 77835**

<u>Cash</u>	<u>Amount</u>
Operating Account	\$76,748
Payroll Clearing Account	\$80,921
Cafeteria Checking Account	\$3,435
<b>Total Cash</b>	<b>\$161,104</b>

<u>Investments:</u>	<u>Amount</u>	<u>Maturity Date</u>	<u>Interest Rate</u>
Money Market	\$11,484,759	n/a	0.95%
CD #709829	\$126,416	8/4/2023	3.60%
CD #711451	\$300,000	6/18/2023	0.85%
CD #715001	\$200,000	7/5/2023	1.10%
Lone Star Investment Pool	\$40,488,436	n/a	5.16%
<b>Investments</b>	<b>\$52,599,611</b>		

<b>Total Cash &amp; Investments</b>	<b>\$52,760,715</b>
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<u>Pledged Collateral at Depository Bank:</u>	Citizens State Bank
Investments on Deposit at Depository Bank	\$13,027,005
Collateral Pledged by Depository Bank:	
FDIC Insurance	\$250,000
Total funds to be secured (110%)	\$14,329,706
Total Funds Pledged	\$17,695,501
<b>Pledged Collateral - Excess or (Shortage)</b>	<b>\$3,365,796</b>

**Benchmark / Comparative Rates:**

90-Day Treasury Bill	5.24%	
90-Day Jumbo CD	4.75%	
TexPool	5.00%	*Average Monthly Rate
TexasDaily (TexTerm)	5.09%	*Seven-Day Yield
<b>Blended Benchmark Rate</b>	<b>5.02%</b>	

TERM	MINIMUM BALANCE TO OPEN	INTEREST RATE	ANNUAL PERCENTAGE YIELD (APY)*
30 Day CD	\$1,000	0.05%	0.05%
91 Day CD	\$1,000	0.05%	0.05%
182 Day CD	\$1,000	2.35%	2.37%
12 Month CD	\$1,000	4.00%	4.06%
IRA 12 Month	\$1,000	3.90%	3.96%
12 Mo Jumbo	\$100,000	4.10%	4.16%
18 Month CD	\$1,000	3.25%	3.29%
18 Mo Jumbo	\$100,000	3.35%	3.39%
24 Month CD	\$1,000	2.90%	2.93%
30 Month CD	\$1,000	2.90%	2.93%
30 Mo Jumbo	\$100,000	3.00%	3.03%
36 Month CD	\$1,000	2.90%	2.93%
36 Month Option**	\$1,000	2.80%	2.83%
48 Month CD	\$1,000	2.50%	2.52%
60 Month CD	\$1,000	2.50%	2.52%

Interest rates and APY are accurate as of May 10, 2023, and are subject to change without notice.

\* Annual Percentage Yield on Certificate of Deposit Accounts (CD) with Terms Greater than 90 Days are Compounded Quarterly. CDs with a Term 90 Days or Less are Compounded Monthly.  
 \*\* Citizens Option CD is a 36 month CD that provides a one-time customer option to raise rate to the currently posted 36 month CD rate.  
 Minimum Balance to obtain APY for regular CDs is \$0.01 and \$100,000 for Jumbo CDs.  
 All CDs are automatically renewed for the same term at maturity.  
 Penalties may be imposed for early withdrawal.



## Current Rates

Name	Date	Current Seven-Day Yield
TexasDAILY	6/5/2023	5.09%
TexasDAILY Select	6/5/2023	5.22%

The current yield of the portfolio may, from time to time, be quoted in reports, literature and advertisements published by the Program. The current yield, which is also known as the current annualized yield or current seven-day yield, represents the net change, exclusive of capital changes and income other than investment income, in the value of a hypothetical account with a balance of one share (normally \$1.00 per share) over a seven-day base period expressed as a percentage of the value of one share at the beginning of the seven-day period. This resulting net change in account value is then annualized by multiplying it by 365 and dividing the result by 7. Past performance is not indicative of future results and yields may vary.

The current annualized yield, sometimes known as the SEC Yield, is computed on the same basis as required by the Securities and Exchange Commission for money market funds registered under the Investment Company Act of 1940, and in compliance with Section 2256.016(c) of the Texas Government Code. Investors may also receive the daily allocation factor, monthly distribution yield and monthly allocation factor by contacting a [Texas Range Representative](#).

Please note the daily cutoff for fixed rate investments is 12:00 Noon Central Time. Fixed rates are available daily by contacting a [Texas Range Representative](#).



# Monthly Newsletter: June 2023

## ANNOUNCEMENTS

**We welcome the following entities who joined TexPool in May 2023:**

### TexPool

Calvin Nelms Charter High School  
 Brownsville Navigation District of Cameron County  
 Paint Rock ISD  
 Llano County ESD 5  
 Katy ISD Education Foundation  
 Meridian Economic Development Corporation  
 North San Gabriel MUD 1  
 City of Palmview

### TexPool Prime

Hays County WCID 1  
 Brownsville Navigation District of Cameron County  
 Paint Rock ISD  
 Llano County ESD 5

### Upcoming Events

June 12, 2023 - June 14, 2023

**Texas Association of School Business Officials (TASBO) Summer Solutions Conference**  
 Galveston, TX

July 9, 2023 - July 11, 2023

**Texas Association of State Senior College and University Business Officers (TASSCUBO) Summer Conference**  
 Arlington, TX

### TexPool Advisory Board Members

Patrick Krishock      David Landeros  
 Belinda Weaver      Sharon Matthews  
 Deborah Lauder milk      David Garcia  
 Valarie Van Vlack      Dina Edgar

Overseen by the State of Texas Comptroller of Public Accounts Glenn Hegar

Operated under the supervision of the Texas Treasury Safekeeping Trust Company

## Economic and Market Commentary: The coming deluge

June 1, 2023

Now that the U.S. debt limit is likely to be suspended until January 2025, we turn our attention to the aftermath. The brinkmanship wasn't rhetorical, as most political posturing tends to be. It had material repercussions. Investors gave up real money as the dislocation in the Treasury market led them to hold more cash. It also prompted most to avoid securities maturing around the Treasury Department's estimated default date, instead trading for lower-yielding Treasuries maturing before or after. For that matter, the federal government also lost because it had to offer higher rates to borrowers for those undersold securities.

Cash managers have no time to fume about that now. In the near term, we have to navigate the swiftly changing yield curve to find value. Cash/deposit alternatives, such as money market funds and state pools, increased liquidity out of caution. That amount now needs to be put to work.

The industry also must prepare for a flood of government securities. In the coming months, the Treasury Dept. will play catch up by issuing billions worth of securities to replenish its coffers and make whole the federal accounts in which it redeemed or suspended investments, such as the Civil Service Retirement and Disability Fund. Of course, the lion's share of the

*(continued page 6)*

### Performance as of May 31, 2023

	TexPool	TexPool Prime
Current Invested Balance	\$31,116,675,594	\$12,086,380,030
Weighted Average Maturity**	22 Days	26 Days
Weighted Average Life**	92 Days	79 Days
Net Asset Value	0.99983	0.99985
Total Number of Participants	2,788	501
Management Fee on Invested Balance	0.0450%	0.0550%
Interest Distributed	\$134,129,655.27	\$55,121,476.50
Management Fee Collected	\$977,054.66	\$513,220.50
Standard & Poor's Current Rating	AAAm	AAAm

### Month Averages

Average Invested Balance	\$31,571,878,138	\$12,471,051,186
Average Monthly Rate*	5.00%	5.21%
Average Weighted Average Maturity**	22	22
Average Weighted Average Life**	91	74

\*This average monthly rate for TexPool Prime for each date may reflect a waiver of some portion or all of each of the management fees.

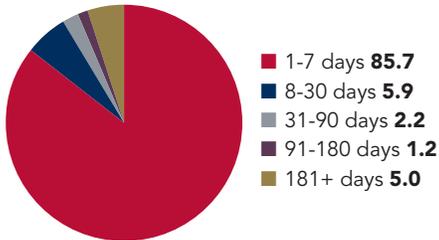
\*\*See page 2 for definitions.

Past performance is no guarantee of future results.



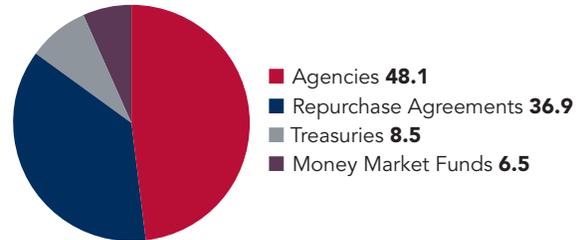
## Portfolio by Maturity (%)

As of May 31, 2023



## Portfolio by Type of Investment (%)

As of May 31, 2023



### Portfolio Asset Summary as of May 31, 2023

	Book Value	Market Value
Uninvested Balance	-\$502.15	-\$502.15
Receivable for Investments Sold	0.00	0.00
Accrual of Interest Income	128,803,444.70	128,803,444.70
Interest and Management Fees Payable	-134,129,655.34	-134,129,655.34
Payable for Investments Purchased	0.00	0.00
Accrued Expenses & Taxes	-31,852.18	-31,852.18
Repurchase Agreements	11,483,201,000.00	11,483,201,000.00
Mutual Fund Investments	2,025,074,000.00	2,025,085,200.00
Government Securities	14,981,831,730.77	14,975,702,130.47
US Treasury Bills	1,606,970,449.89	1,606,928,764.50
US Treasury Notes	1,024,956,978.09	1,025,951,269.20
<b>Total</b>	<b>\$31,116,675,593.78</b>	<b>\$31,111,509,799.20</b>

Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by Federated Investment Counseling and the assets are safe kept in a separate custodial account at State Street Bank in the name of TexPool. The only source of payment to the Participants is the assets of TexPool. There is no secondary source of payment for the pool such as insurance or State guarantee. Should you require a copy of the portfolio, please contact TexPool Participant Services.

### Participant Summary

	Number of Participants	Balance
School District	614	\$9,490,399,898.23
Higher Education	60	\$1,431,551,067.18
County	197	\$4,097,049,022.00
Healthcare	92	\$1,959,064,671.90
Utility District	914	\$4,881,266,255.99
City	493	\$7,597,557,958.18
Emergency Districts	102	\$423,515,528.07
Economic Development Districts	89	\$186,969,120.24
Other	227	\$1,049,352,090.43

#### \*\*Definition of Weighted Average Maturity and Weighted Average Life

WAM is the mean average of the periods of time remaining until the securities held in TexPool (a) are scheduled to be repaid, (b) would be repaid upon a demand by TexPool, or (c) are scheduled to have their interest rate readjusted to reflect current market rates. Securities with adjustable rates payable upon demand are treated as maturing on the earlier of the two dates set forth in (b) and (c) if their scheduled maturity is 397 days or less; and the later of the two dates set forth in (b) and (c) if their scheduled maturity is more than 397 days. The mean is weighted based on the percentage of the amortized cost of the portfolio invested in each period.

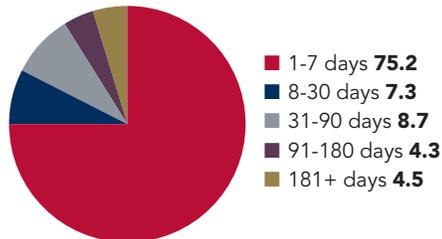
WAL is calculated in the same manner as WAM, but is based solely on the periods of time remaining until the securities held in TexPool (a) are scheduled to be repaid or (b) would be repaid upon a demand by TexPool, without reference to when interest rates of securities within TexPool are scheduled to be readjusted.



## TEXPOOL Prime

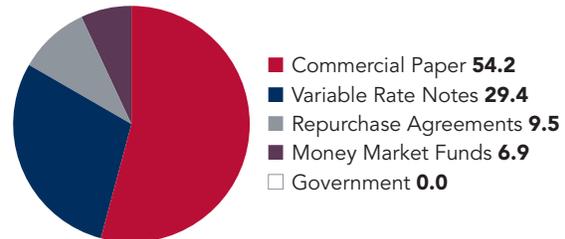
### Portfolio by Maturity (%)

As of May 31, 2023



### Portfolio by Type of Investment (%)

As of May 31, 2023



### Portfolio Asset Summary as of May 31, 2023

	Book Value	Market Value
Uninvested Balance	\$1,302.57	\$1,302.57
Receivable for Investments Sold	0.00	0.00
Accrual of Interest Income	27,063,402.04	27,063,402.04
Interest and Management Fees Payable	-55,121,478.02	-55,121,478.02
Payable for Investments Purchased	0.00	0.00
Accrued Expenses & Taxes	-15,972.12	-15,972.12
Repurchase Agreements	1,156,575,000.00	1,156,575,000.00
Commercial Paper	6,719,724,291.88	6,717,387,729.89
Mutual Fund Investments	830,153,483.22	829,777,066.44
Government Securities	0.00	0.00
Variable Rate Notes	3,408,000,000.00	3,408,828,624.65
<b>Total</b>	<b>\$12,086,380,029.57</b>	<b>\$12,084,495,675.45</b>

Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by Federated Investment Counseling and the assets are safe kept in a separate custodial account at State Street Bank in the name of TexPool Prime. The assets of TexPool Prime are the only source of payments to the Participants. There is no secondary source of payment for the pool such as insurance or State guarantee. Should you require a copy of the portfolio, please contact TexPool Participant Services

### Participant Summary

	Number of Participants	Balance
School District	142	\$4,264,344,330.50
Higher Education	19	\$524,197,219.99
County	50	\$1,105,195,934.77
Healthcare	20	\$501,963,002.29
Utility District	55	\$457,799,123.59
City	98	\$2,167,973,669.09
Emergency Districts	23	\$66,817,420.00
Economic Development Districts	19	\$35,539,969.95
Other	75	\$2,962,423,616.54

# U.S. DEPARTMENT OF THE TREASURY

## Daily Treasury Bill Rates

[Get updates to this content](#)

NOTICE: See [Developer Notice on changes to the XML data feeds](#)

[XML](#) View the XML feed

[XSD](#) Download the XSD Schema for the XML feed

[Render the XML feed in a browser](#)

[Download the daily XML files for all data sets](#)

[Download CSV](#)

Select type of Interest Rate Data

Daily Treasury Bill Rates

Select Time Period

Current Month

Apply

Date	4 WEEKS		8 WEEKS		13 WEEKS		17 WEEKS		26 WEEKS		52 WEEKS	
	BANK DISCOUNT	COUPON EQUIVALENT										
06/01/2023	5.14	5.25	5.22	5.35	5.24	5.40	5.26	5.44	5.21	5.44	4.87	5.13
06/02/2023	5.12	5.23	5.21	5.34	5.23	5.39	5.28	5.46	5.27	5.50	4.98	5.25
06/05/2023	5.09	5.20	5.16	5.29	5.20	5.36	5.23	5.41	5.23	5.46	4.94	5.21
06/06/2023	4.99	5.09	5.07	5.19	5.18	5.34	5.21	5.39	5.21	5.44	4.96	5.23

**Tuesday Jun 06, 2023**

**Daily Treasury Bill Rates:** These rates are the daily secondary market quotations on the most recently auctioned Treasury Bills for each maturity tranche (4-week, 8-week, 13-week, 17-week, 26-week, and 52-week) for which Treasury currently issues new bills. Market quotations are obtained at approximately 3:30 PM each business day by the Federal Reserve Bank of New York. The Bank Discount rate is the rate at which a bill is quoted in the secondary market and is based on the par value, amount of the discount and a 360-day year. The Coupon Equivalent, also called the Bond Equivalent, or the Investment Yield, is the bill's yield based on the purchase price, discount, and a 365- or 366-day year. The Coupon Equivalent can be used to compare the yield on a discount bill to the yield on a nominal coupon security that pays semiannual interest with the same maturity date.

For more information regarding these statistics contact the Office of Debt Management by email at [debt.management@do.treas.gov](mailto:debt.management@do.treas.gov)

For other Public Debt information contact (202) 504-3550.

**2023-2024 PROPOSED BUDGET COMPARISON**

**APPROPRIATIONS**

<b>199 GENERAL FUND</b>		<b>ADOPTED 2022-2023</b>		<b>RECOMMENDED 2023-2024</b>	
<b>FUNCTION DESCRIPTION</b>		<b>APPROPRIATIONS</b>	<b>% OF FUND</b>	<b>APPROPRIATIONS</b>	<b>% OF FUND</b>
11 INSTRUCTION	\$	3,608,206.25	28.28%	\$3,786,096.00	26.54%
12 INST RESOURCES & MEDIA	\$	48,357.60	0.38%	\$50,158.00	0.35%
13 CURRICULUM & STAFF	\$	9,250.00	0.07%	\$9,250.00	0.06%
21 INSTRUCTIONAL LEADERSHIP	\$	-	0.00%	\$166,510.00	1.17%
23 CAMPUS ADMINISTRATION	\$	613,413.00	4.81%	\$577,267.50	4.05%
31 GUIDANCE & COUNSELING	\$	109,952.00	0.86%	\$116,052.00	0.81%
33 HEALTH SERVICES	\$	48,200.05	0.38%	\$64,910.50	0.45%
34 STUDENT TRANSPORTATION	\$	479,466.00	3.76%	\$503,110.75	3.53%
36 CO-CURRICULAR ACTIVITIES	\$	394,218.00	3.09%	\$394,768.00	2.77%
41 GENERAL ADMINISTRATION	\$	565,736.48	4.43%	\$504,549.75	3.54%
51 PLANT MAINT. & OPERATION	\$	777,432.12	6.09%	\$731,104.00	5.12%
52 SECURITY SERVICES	\$	237,240.00	1.86%	\$331,240.00	2.32%
53 DATA PROCESSING	\$	21,000.00	0.16%	\$41,000.00	0.29%
71 DEBT SERVICE	\$	138,542.40	1.09%	\$133,672.00	0.94%
92 PAYMENT TO THE STATE	\$	5,500,000.00	43.11%	\$6,500,000.00	45.56%
93 PAYMENTS TO SSA	\$	84,420.00	0.66%	\$84,420.00	0.59%
99 PROPERTY APPRAISAL	\$	123,708.89	0.97%	\$272,024.03	1.91%
<b>199 TOTAL</b>	<b>\$</b>	<b>12,759,142.79</b>	<b>100.00%</b>	<b>\$14,266,132.53</b>	<b>100.00%</b>

<b>240 FOOD SERVICE</b>		<b>ADOPTED 2022-2023</b>		<b>RECOMMENDED 2023-2024</b>	
<b>DESCRIPTION</b>		<b>APPROPRIATIONS</b>	<b>% OF FUND</b>	<b>APPROPRIATIONS</b>	<b>% OF FUND</b>
FUNCTION : FOOD SERVICES	\$	295,663.00	100.00%	\$403,200.00	100.00%
<b>240 TOTAL</b>	<b>\$</b>	<b>295,663.00</b>	<b>100.00%</b>	<b>\$403,200.00</b>	<b>100.00%</b>

<b>599 DEBT SERVICE</b>		<b>ADOPTED 2022-2023</b>		<b>RECOMMENDED 2023-2024</b>	
<b>DESCRIPTION</b>		<b>APPROPRIATIONS</b>	<b>% OF FUND</b>	<b>APPROPRIATIONS</b>	<b>% OF FUND</b>
FUNCTION : DEBT SERVICE	\$	2,877,706.00	100.00%	\$2,676,937.25	100.00%
<b>599 TOTAL</b>	<b>\$</b>	<b>2,877,706.00</b>	<b>100.00%</b>	<b>\$2,676,937.25</b>	<b>100.00%</b>

**TOTAL APPROPRIATIONS      \$      15,932,511.79      \$17,346,269.78**

**REVENUES**

<b>199 GENERAL FUND</b>		<b>ADOPTED 2022-2023</b>		<b>RECOMMENDED 2023-2024</b>	
<b>DESCRIPTION</b>		<b>ESTIMATED REVENUES</b>	<b>% OF FUND</b>	<b>APPROPRIATIONS</b>	<b>% OF FUND</b>
FUNCTION ( OTHER RESOURCES/USES	\$	12,759,142.79	100.00%	\$14,266,132.53	100.00%
<b>199 TOTAL</b>	<b>\$</b>	<b>12,759,142.79</b>	<b>100.00%</b>	<b>\$14,266,132.53</b>	<b>100%</b>

<b>240 FOOD SERVICE</b>		<b>ADOPTED 2022-2023</b>		<b>RECOMMENDED 2023-2024</b>	
<b>DESCRIPTION</b>		<b>APPROPRIATIONS</b>	<b>% OF FUND</b>	<b>APPROPRIATIONS</b>	<b>% OF FUND</b>
FUNCTION ( OTHER RESOURCES/USES	\$	295,663.00	100.00%	\$403,200.00	100.00%
<b>240 TOTAL</b>	<b>\$</b>	<b>295,663.00</b>	<b>100.00%</b>	<b>\$403,200.00</b>	<b>100.00%</b>

<b>599 DEBT SERVICE</b>		<b>ADOPTED 2022-2023</b>		<b>RECOMMENDED 2023-2024</b>	
<b>DESCRIPTION</b>		<b>APPROPRIATIONS</b>	<b>% OF FUND</b>	<b>APPROPRIATIONS</b>	<b>% OF FUND</b>
FUNCTION ( OTHER RESOURCES/USES	\$	2,877,706.00	100.00%	\$2,676,937.25	100.00%
<b>599 TOTAL</b>	<b>\$</b>	<b>2,877,706.00</b>	<b>100.00%</b>	<b>\$2,676,937.25</b>	<b>100.00%</b>

**TOTAL REVENUE      \$      15,932,511.79      \$17,346,269.78**

## New Budget Items This Year...

<b>Buses (2)</b>	\$284,048
<b>Additional SRO</b>	\$60,000
<b>Employee Positions</b>	
• 1st Grade Teacher	\$55,000
• 5th Grade Teacher	\$55,000
• Elem Student Services Coord	\$65,000
• Elementary Instructional Aide	\$25,000
• High School Assistant Principal	\$80,000
• Secondary English Teacher	\$65,000
• Cafeteria Director	\$75,000
• Maintenance Worker	\$40,000
Total Staff Additions	460,000
<b>Bus Security Camera Systems</b>	\$35,650
<b>Apptegy Rooms</b>	
• Development	\$5,500
• Annual	\$6,650

## Transfer Student Financial Impact

- 122 transfer students at the end of May
- \$986,000 financial impact, over \$8,081 per student
- Include Federal Funds = over \$10,000 per student

## Tax Office Changes

Total cost of \$45,400 for Burton ISD Tax Collections by the appraisal district

**Savings of \$29,600**

**BISD Vehicle List**

Bus Number	License Plate	VIN	Mileage	Make	Year	Acquired	Tx Tag #	Driver	In Service	Notes	
OLD 7	65 PASS	1185761	4DRBUAFN57B378878	132199	INTERNATIONAL	2007	2014	N/A	<input type="checkbox"/>	\$10k TO REPAIR	
1	1185760	4UZABRCS68CY38930	144023	THOMAS BUILT	2008	2014	N/A	SPARE	<input type="checkbox"/>		
9	65 PASS	1336074	4UZABRDT8ACAK8442	116260	THOMAS BUILT	2010	2009	TEX.05845304	LANGENBERG	<input checked="" type="checkbox"/>	REPAIRS NEEDED OFTEN
10	77 PASS	1088672	4DRBUAAN388284725	96354	INTERNATIONAL	2011	2010	TEX.05845316	J. SMITH	<input checked="" type="checkbox"/>	REPAIRS NEEDED OFTEN
6		1456980	1BAKCCPA4CF283336	74418	BLUEBIRD	2012	2021	TEX.05845313	SPARE	<input checked="" type="checkbox"/>	DEF REPAIRS NEEDED OFTEN
11	71 PASS	1352265	1BAKGCPA1HF335081	51340	BLUEBIRD	2017	2016	TEX.05353332	PURVIS	<input checked="" type="checkbox"/>	
12	71 PASS	1352264	1BAKGCPA3HF335082	62042	BLUEBIRD	2017	2016	TEX.06621504	TRIP	<input checked="" type="checkbox"/>	
5	77 PASS	1404752	1BAKGCEA9KF357467	48834	BLUEBIRD	2019	2018	TEX.05845302	GILMON	<input checked="" type="checkbox"/>	
3	59 PASS	1404751	1BAKDCEA1KF357469	33683	BLUEBIRD	2019	2018	TEX.05816020	ROUTE	<input checked="" type="checkbox"/>	
2	59 PASS	1404750	1BAKDCEAXKF357468	44344	BLUEBIRD	2019	2018	TEX.06621531	RIPPLE	<input checked="" type="checkbox"/>	
CTE	14 PASS	1434798	1H83GRBG9LN003067	25901	CHEVROLET	2020	2020	TEX.05353333	CTE	<input checked="" type="checkbox"/>	
4	35 PASS	1434799	4DRBUC8L8MB288594	14575	INTERNATIONAL	2021	2020	TEX.05845309	SPARE	<input checked="" type="checkbox"/>	
8		1557772	4DRBUC8N5PB746761	7350	IC	2023	10/2022	TEX.06557062	TRIP	<input checked="" type="checkbox"/>	
7		1557773	4DRBUC8N5PB746762	6541	IC	2023	10/2022	TEX.06557063	TRIP	<input checked="" type="checkbox"/>	

Vehicle	Model	License Plate	VIN	Mileage	Make	Year	Acquired	Tx Tag #	In Service	Notes
OLD FORD TRUCK	F150	1185763	1FTEX15N5RKB39179		FORD	1994	2005		<input type="checkbox"/>	BAD ENGINE
DODGE WORK TRUCK		801499	1B7HC13Y21J566769	151490	DODGE	2001	2014		<input type="checkbox"/>	
OLD SUBURBAN	SUBURBAN	1281475	3GNEC16Z74G107709	194373	CHEV	2004	2007	TEX.05832891	<input type="checkbox"/>	
BAND TRAILER		9042751	571BE1627DM000683		LARK	2013	2017		<input checked="" type="checkbox"/>	
MAINTENANCE TRUCK	SILVERADO	1446407	1GCNCECOE2122210	156680	CHEVY	2014	2020		<input checked="" type="checkbox"/>	
SUBURBAN	SUBURBAN		1GNCAED6PR225568	7500	CHEVY	2023	2023		<input checked="" type="checkbox"/>	
EQUINOX	EQUINOX	1557760	3GNAXHEGXP111986		CHEVY	2023	2022	TEX.06511372	<input checked="" type="checkbox"/>	
MAINTENANCE UTV	MULE				KAWASAKI	2008	2008		<input checked="" type="checkbox"/>	USED DAILY, MAJOR REPAIRS NEEDED-FRONT END, FUEL PUMP, SOLENOID

## Proposed Salary Increases for 2023-2024

An additional increase to certain instructional aides/maintenance staff/cafeteria staff to bring them to \$15/hr totaling \$18,450

Adjust the Teacher Pay Scale up \$2,000 (Giving all teachers a \$2,000.00 pay increase in addition to their individual step increase)

A \$2,500 increase for administration, a \$2,000 increase for clerical employees, a \$1,500 increase for instructional aides, and \$1,000 increase to cafeteria staff, maintenance workers, and bus drivers

**Total Proposed Raises: \$188,308**

<b>Burton ISD Teacher Pay Scale 2022-2023</b>			
Step	Bachelor's Degree	Master's Degree	Step Increase
0	\$42,000.00	\$43,000.00	
1	\$42,600.00	\$43,600.00	<b>\$600.00</b>
2	\$43,200.00	\$44,200.00	<b>\$600.00</b>
3	\$43,800.00	\$44,800.00	<b>\$600.00</b>
4	\$44,400.00	\$45,400.00	<b>\$600.00</b>
5	\$45,000.00	\$46,000.00	<b>\$600.00</b>
6	\$46,455.00	\$47,455.00	<b>\$1,455.00</b>
7	\$46,655.00	\$47,655.00	<b>\$200.00</b>
8	\$47,230.00	\$48,230.00	<b>\$575.00</b>
9	\$48,425.00	\$49,425.00	<b>\$1,195.00</b>
10	\$49,465.00	\$50,465.00	<b>\$1,040.00</b>
11	\$49,895.00	\$50,895.00	<b>\$430.00</b>
12	\$51,260.00	\$52,260.00	<b>\$1,365.00</b>
13	\$52,315.00	\$53,315.00	<b>\$1,055.00</b>
14	\$53,110.00	\$54,110.00	<b>\$795.00</b>
15	\$53,710.00	\$54,710.00	<b>\$600.00</b>
16	\$54,570.00	\$55,570.00	<b>\$860.00</b>
17	\$55,410.00	\$56,410.00	<b>\$840.00</b>
18	\$56,180.00	\$57,180.00	<b>\$770.00</b>
19	\$56,925.00	\$57,925.00	<b>\$745.00</b>
20	\$57,848.00	\$58,848.00	<b>\$923.00</b>
21	\$58,780.00	\$59,780.00	<b>\$932.00</b>
22	\$59,550.00	\$60,550.00	<b>\$770.00</b>
23+	\$60,130.00	\$61,130.00	<b>\$580.00</b>

<b>Proposed Burton ISD Teacher Pay Scale 2023-2024</b>			
Step	Bachelor's Degree	Master's Degree	
0	\$44,000.00	\$45,000.00	
1	\$44,600.00	\$45,600.00	
2	\$45,200.00	\$46,200.00	
3	\$45,800.00	\$46,800.00	
4	\$46,400.00	\$47,400.00	
5	\$47,000.00	\$48,000.00	
6	\$48,455.00	\$49,455.00	
7	\$48,655.00	\$49,655.00	
8	\$49,230.00	\$50,230.00	
9	\$50,425.00	\$51,425.00	
10	\$51,465.00	\$52,465.00	
11	\$51,895.00	\$52,895.00	
12	\$53,260.00	\$54,260.00	
13	\$54,315.00	\$55,315.00	
14	\$55,110.00	\$56,110.00	
15	\$55,710.00	\$56,710.00	
16	\$56,570.00	\$57,570.00	
17	\$57,410.00	\$58,410.00	
18	\$58,180.00	\$59,180.00	
19	\$58,925.00	\$59,925.00	
20	\$59,848.00	\$60,848.00	
21	\$60,780.00	\$61,780.00	
22	\$61,550.00	\$62,550.00	
23+	\$62,130.00	\$63,130.00	

**2023-2024 Proposed Nonexempt Pay Plan  
Burton ISD**

Pay Grade	Job Title	Calendars	Minimum	Midpoint	Maximum
<b>1</b>	Custodian	260	<b>\$15.00</b>	<b>\$17.50</b>	<b>\$20.00</b>
	Food Service Worker	179	21,480	25,060	28,640
			31,200	36,400	41,600
<b>2</b>	Instructional Aide	187	<b>\$15.00</b>	<b>\$17.50</b>	<b>\$20.00</b>
			22,440	26,180	29,920
<b>3</b>	Behavior Intervention Aide	187	<b>\$15.00</b>	<b>\$17.50</b>	<b>\$20.00</b>
	Bilingual/ESL Aide	187	22,440	26,180	29,920
	Grounds Worker	245	<b>\$15.00</b>	<b>\$17.50</b>	<b>\$20.00</b>
	Library Aide	187	23,640	27,580	31,520
	Receptionist / Attendance Clerk	197	29,400	34,300	39,200
<b>4</b>	Maintenance Worker	260	<b>\$15.00</b>	<b>\$17.50</b>	<b>\$20.50</b>
	Secretary, Elementary	220	26,400	30,800	36,080
	Secretary, High School	220	31,200	36,400	42,640
<b>5</b>	Bus Driver	180	<b>\$15.75</b>	<b>\$19.50</b>	<b>\$23.25</b>
	Secretary, Superintendent	220	22,680	28,080	33,480
	Supervisor, Maintenance	260	27,720	34,320	40,920
<b>6</b>	Accounting Clerk/PEIMS	220	<b>\$17.50</b>	<b>\$22.00</b>	<b>\$26.50</b>
	Payroll Coordinator	220	30,800	38,720	46,640

**2023-2024 Proposed Administrative-Professional Pay Plan  
Burton ISD**

Pay Grade	Job Title	Calendar Days	Minimum	Midpoint	Maximum			
<b>1</b>	Nurse(LVN)	187	<b>Daily</b>	<b>\$150.00</b>	<b>\$200.00</b>	<b>\$250.00</b>		
			<b>187 Days</b>	28,050	37,400	46,750		
<b>2</b>	Counselor	215	<b>Daily</b>	<b>\$250.00</b>	<b>\$335.00</b>	<b>\$420.00</b>		
			<b>215 Days</b>	53,750	72,025	90,300		
			<b>220 Days</b>	55,000	73,700	92,400		
				HS, Elem Instructional Coach	215			
				Director, Curr., Instr. & Assess	215			
Business Manager	220							
<b>3</b>	Assistant Principal, Elementary	215	<b>Daily</b>	<b>\$300.00</b>	<b>\$375.00</b>	<b>\$450.00</b>		
			<b>215 Days</b>	64,500	80,625	96,750		
			<b>226 Days</b>	67,800	84,750	101,700		
<b>4</b>	Principal, Elementary	226	<b>Daily</b>	<b>\$325.00</b>	<b>\$375.00</b>	<b>\$475.00</b>		
			<b>207 Days</b>	67,275	77,625	98,325		
			<b>215 Days</b>	69,875	80,625	102,125		
			<b>226 Days</b>	73,450	84,750	107,350		
<b>4</b>	Athletic Director	207	<b>Daily</b>	<b>\$325.00</b>	<b>\$375.00</b>	<b>\$475.00</b>		
			<b>207 Days</b>	67,275	77,625	98,325		
			<b>215 Days</b>	69,875	80,625	102,125		
<b>4</b>	Assistant Principal	215	<b>Daily</b>	<b>\$325.00</b>	<b>\$375.00</b>	<b>\$475.00</b>		
			<b>215 Days</b>	69,875	80,625	102,125		
<b>4</b>	Principal, High School	226	<b>Daily</b>	<b>\$325.00</b>	<b>\$375.00</b>	<b>\$475.00</b>		
			<b>226 Days</b>	73,450	84,750	107,350		

MURTON ISD Supplemental Pay Schedule	Proposed 2023- 2024 Amount	Requirements
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**Athletics**

Athletic Director	\$5,000
Athletic Coordinator Girls	\$4,000
Cross Country HS	\$3,000
Cross Country JH	\$2,500
Football HS Head	\$5,000
Football Assistant HS	\$2,500
Football Assistant JH or JH Head	\$2,000
Volleyball Head HS	\$4,000
Volleyball Assistant	\$2,250
Volleyball JH	\$2,000
Basketball Head HS	\$4,000
Basketball Assistant	\$2,250
Basketball JH	\$2,000
Golf Head(\$1,000 boys/\$1,000 girls)	\$2,000
Bowling Head (\$350 boys/\$350 girls)	\$700
Powerlifting Head (\$1,000 boys/\$1,000 girls)	\$2,000
Track HS Boys	\$4,000
Track HS Girls	\$4,000
Assistant HS Track	\$2,250
JH Boys Track	\$2,000
JH Girls Track	\$2,000
Assistant JH Track	\$2,000
Head Boys Baseball	\$4,000
Assistant Boys Baseball	\$2,000
JH Baseball	\$2,000
Head Girls Softball	\$4,000
Assistant Girls Softball	\$2,250
JH Softball	\$2,000

**Band**

Band Director	\$5,000
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**Cheerleading**

Cheerleading HS	\$2,000
Cheerleading JH	\$2,000

**Sponsors**

UIL Campus Coordinator	\$1,100
UIL Academic Sponsor (per event)	\$250
UIL One-Act Play	\$1,200
Beta Club Sponsor	\$1,000
Student Council Sponsor	\$500
Yearbook Sponsor	\$1,500

**Game Officials**

Gate Keeper & Clock/Book Keeper	\$30/Hr	Up to 3 Hrs, \$15/hr for additional hours
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**Teachers**

Secondary Math	\$3,000 Max	Four classes taught in grades 6-12 Math. For less than four classes taught will be a rate of \$500 per Math Assignment per year.
Secondary Science	\$3000 Max	Four classes taught in grades 6-12 Science. For less than four classes taught will be a rate of \$500 per Science Assignment per year.
Master's Degree	\$1,000	
All Teachers	\$1,000 Max	\$ 100.00 per year with the district
HS Spanish	\$3,000	\$500 per Section
Teacher Mentor to New Teacher	\$500	
UT On-Ramps	\$1,000	

**Coordinators**

District ESL	\$2,000
District GT	\$2,000
District Campus Testing	\$500

**Integrated Pest Management**

IPM certification	\$500
Application	\$250
Records Maintenance	\$250

<b>PEIMs reports (per campus)</b>	\$1,500
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<b>Cafeteria Supervisor</b>	\$2,500	Work 187 Days
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<b>Tutorials/After School</b>	\$25/Hr
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<b>Summer School</b>	Daily Rate	Not to exceed \$125/day
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<b>Summer Maintenance</b>	\$25/Hr
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<b>Guardian Plan</b>	\$1,200	Start Up
Reoccurring	\$1,000	Annually

<b>CDL</b>	\$1,000	Paid at School Year End if Employee Drives at Least 15 Times
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<b>Campus Technology Specialist</b>	\$2,000
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<b>Campus Webmaster</b>	\$1,000
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<b>Substitute Rates</b>	<b>2022-2023</b>	<b>Proposed 2023-2024 Amount</b>
<b>Short-Term (Per Day)</b>		
Non-Degreed	\$100	\$120
Degreed	\$110	\$130
Degree-Certified	\$120	\$150
<b>Long-Term (Per Day)</b>		
Degreed	\$120	\$150
Degree-Certified	\$130	\$160
<b>Bus (Per Route)</b>		
Driver	\$30	\$40

<b>Substitute Rates 2023-2024</b>	
<b>Short-Term (Per Day)</b>	
Non-Degreed	\$120
Degreed	\$130
Degree-Certified	\$150
<b>Long-Term (Per Day)</b>	
Degreed	\$150
Degree-Certified	\$160
<b>Bus (Per Route)</b>	
Driver	\$40



# Localized Policy Manual Update 121

Burton ISD

You can download a PDF of this update packet, annotated copies of the local policies, editable local policy text, and more under Local Manual Updates on [Policy Online](#)<sup>®</sup>.<sup>1</sup>

Other materials, including an overview video of the local policy changes and a document outlining common legal issues specific to the local policies in this update, are also available in Local Manual Updates.

**Need help?** Please contact your [policy consultant](#)<sup>2</sup>, or call Policy Service at 800-580-7529 or email [policy.service@tasb.org](mailto:policy.service@tasb.org).

## Overview

Update 121 includes revisions to legal policies based on legislative and regulatory changes. Changes to local policies offered for consideration address the following topics:

- Fixed assets
- Integrated pest control
- Competitive bidding
- Competitive sealed proposals
- Compensation plans
- Admissions
- Bullying

For select districts, Update 121 may also include recommended changes to one or more local policies addressing the following topics:

- Texas Economic Development Act
- School safety personnel
- Child nutrition

Please see the Explanatory Notes included in this update packet for a description of the specific changes for each policy.

Board action on the local policies included in the update must occur within a properly posted, open meeting of the board. Instructions for placing policy changes on the

agenda for board action and keeping minutes are included with the Update 121 materials under [Local Manual Updates](#)<sup>3</sup> on Policy Online.

For more guidance on reviewing and adopting TASB numbered updates, including information on incorporating the update into the district's policy manual and maintaining a historical record of policies, please refer to [The Administrator's Guide to Policy Management](#)<sup>4</sup>, available in the Policy Online [Governance and Management Library](#)<sup>5</sup> (TASB login required).

## **(LEGAL) vs. (LOCAL): Remember the Difference**

Legal policies:

- Reflect the ever-changing legal context for governance and management of the district
- Inform local decision making
- Are NOT adopted, but only reviewed

Local policies:

- Require close attention by the administration and the board
- Reflect the practices of the district and the intentions of the board
- Are changed only by board action (adopt, revise, or repeal)

## **Keep Your Administrative Regulations Current**

[Regulations Resource Manual](#)<sup>6</sup> Update 67, which includes revisions to model regulations and forms corresponding with Update 121, is now available in the Policy Service Resource Library (TASB login required).

Inspect your district's administrative procedures and documents — including exhibits, regulations, handbooks, and guides — that may be affected by Update 121 policy changes.

If you need to make changes to the regulations or exhibits contained in your board policy manual, please notify your policy consultant.

## **Disclaimer and Copyright**

This information is provided for educational purposes only to facilitate a general understanding of the law or other regulatory matter. This information is neither an exhaustive treatment on the subject nor is this intended to substitute for the advice of an attorney or other professional adviser. Consult with your attorney or professional adviser to apply these principles to specific fact situations.

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<sup>1</sup> Policy Online: <https://pol.tasb.org/>

<sup>2</sup> Policy Consultant contact information: <https://pol.tasb.org/Member/PolicyConsultant/Details>

<sup>3</sup> Local Manual Updates: <https://pol.tasb.org/Member/LocalManualUpdates>

<sup>4</sup> *The Administrator's Guide to Policy Management*: <https://pol.tasb.org/Member/Collections/Details?id=10>

<sup>5</sup> Governance and Management Library: <https://pol.tasb.org/Member/Collections>

<sup>6</sup> *TASB Regulations Resource Manual*: <https://www.tasb.org/services/policy-service/mytasb/regulations-resource-manual.aspx>



# Instruction Sheet

## TASB Localized Policy Manual Update 121

### Burton ISD

Code	Type	Action To Be Taken	Note
AC	(LEGAL)	Replace policy	Revised policy
AF	(LEGAL)	Replace policy	Revised policy
AIE	(LEGAL)	Replace policy	Revised policy
BBBA	(LEGAL)	Replace policy	Revised policy
BQ	(LEGAL)	Replace policy	Revised policy
C	(LEGAL)	Replace table of contents	Revised table of contents
CBB	(LEGAL)	Replace policy	Revised policy
CCA	(LEGAL)	Replace policy	Revised policy
CCGA	(LEGAL)	Replace policy	Revised policy
CCGB	(LEGAL)	Replace policy	Revised policy
CH	(LEGAL)	Replace policy	Revised policy
CL	(LEGAL)	Replace policy	Revised policy
CLA	(LEGAL)	Replace policy	Revised policy
CLB	(LEGAL)	Replace policy	Revised policy
CLB	(LOCAL)	Replace policy	Revised policy
CMD	(LEGAL)	Replace policy	Revised policy
CNC	(LEGAL)	Replace policy	Revised policy
CO	(LEGAL)	Replace policy	Revised policy
CQ	(LEGAL)	Replace policy	Revised policy
CQA	(LEGAL)	Replace policy	Revised policy
CRF	(LOCAL)	Replace policy	Revised policy
CSA	(LEGAL)	No policy enclosed	See explanatory note
CVA	(LOCAL)	Replace policy	Revised policy
CVB	(LOCAL)	Replace policy	Revised policy
DBAA	(LEGAL)	Replace policy	Revised policy
DEA	(LOCAL)	Replace policy	Revised policy
DEAB	(LEGAL)	Replace policy	Revised policy
E	(LEGAL)	Replace table of contents	Revised table of contents
EF	(LEGAL)	Replace policy	Revised policy
EHAD	(LEGAL)	Replace policy	Revised policy
EHBAB	(LEGAL)	Replace policy	Revised policy
EHBAF	(LEGAL)	Replace policy	Revised policy
EHBC	(LEGAL)	Replace policy	Revised policy
EHBCA	(LEGAL)	ADD policy	See explanatory note

# Instruction Sheet

## TASB Localized Policy Manual Update 121

### Burton ISD

Code	Type	Action To Be Taken	Note
EHBH	(LEGAL)	Replace policy	Revised policy
EHBI	(LEGAL)	Replace policy	Revised policy
EHBJ	(LEGAL)	Replace policy	Revised policy
EI	(LEGAL)	Replace policy	Revised policy
EKB	(LEGAL)	Replace policy	Revised policy
FD	(LEGAL)	Replace policy	Revised policy
FD	(LOCAL)	Replace policy	Revised policy
FDA	(LEGAL)	Replace policy	Revised policy
FDC	(LEGAL)	Replace policy	Revised policy
FEA	(LEGAL)	Replace policy	Revised policy
FEB	(LEGAL)	Replace policy	Revised policy
FFAF	(LEGAL)	Replace policy	Revised policy
FFC	(LEGAL)	Replace policy	Revised policy
FFI	(LEGAL)	Replace policy	Revised policy
FFI	(LOCAL)	Replace policy	Revised policy
FL	(LEGAL)	Replace policy	Revised policy
G	(LEGAL)	Replace table of contents	Revised table of contents
GB	(LEGAL)	Replace policy	Revised policy
GBA	(LEGAL)	Replace policy	Revised policy
GBAA	(LEGAL)	Replace policy	Revised policy
GRA	(LEGAL)	Replace policy	Revised policy

# Explanatory Notes

## TASB Localized Policy Manual Update 121

### Burton ISD

#### **AC(LEGAL) GEOGRAPHIC BOUNDARIES**

This legal policy has been revised to include additional Education Code provisions related to ways in which a district's geographic boundaries may change, such as by detachment, annexation, consolidation, and abolition.

#### **AF(LEGAL) INNOVATION DISTRICTS**

Amended Administrative Code rules, effective October 25, 2022, revised the list of Education Code sections and administrative rules from which a district of innovation may not be exempted. Changes include a requirement to provide TEA a link to the local innovation plan posted on the district's website. Previously, the rule required the district to provide TEA with a copy of the local innovation plan.

#### **AIE(LEGAL) ACCOUNTABILITY: INVESTIGATIONS**

Changes reflect revised Administrative Code provisions regarding compliance investigations by TEA, effective October 26, 2022. Other changes are to better reflect legal sources.

#### **BBBA(LEGAL) ELECTIONS: CONDUCTING ELECTIONS**

Provisions regarding confidentiality of the email address and personal phone number of an election judge or clerk have been moved from GBA(LEGAL) to this code addressing elections.

#### **BQ(LEGAL) PLANNING AND DECISION-MAKING PROCESS**

An existing requirement to include the district's bullying prevention policy and procedures in the district improvement plan has been added to this policy.

#### **C(LEGAL) BUSINESS AND SUPPORT SERVICES**

The C section table of contents has been revised to add the new code CKED, Security Personnel: Other Security Arrangements. We have also added for future expansion new codes addressing facility standards at CSA (Safety and Security) and CSB (Gas and Pipelines).

#### **CBB(LEGAL) STATE AND FEDERAL REVENUE SOURCES: FEDERAL**

Revisions are to better reflect legal sources.

#### **CCA(LEGAL) LOCAL REVENUE SOURCES: BOND ISSUES**

Citations have been updated to reflect the repeal and replacement of an Administrative Code provision regarding the bond guarantee program, effective March 1, 2023. References to Administrative Code provisions regarding the instructional facilities allotment and existing debt allotment have been clarified.

#### **CCGA(LEGAL) AD VALOREM TAXES: EXEMPTIONS AND PAYMENTS**

This policy has been revised to reflect the increased homestead exemption of \$40,000 approved by voters on May 7, 2022.

#### **CCGB(LEGAL) AD VALOREM TAXES: ECONOMIC DEVELOPMENT**

We have added a note regarding the expiration of the Texas Economic Development Act on December 31, 2022, and the continued application of the law to limitations on appraised value in existence at that time.

# Explanatory Notes

## TASB Localized Policy Manual Update 121

### Burton ISD

#### **CH(LLEGAL) PURCHASING AND ACQUISITION**

We have replaced the citation to a repealed Administrative Code rule regarding purchases of automated information systems with a citation to a new rule effective December 19, 2022.

#### **CL(LLEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT**

We have replaced the citation to repealed Administrative Code provisions regarding public pool sanitation and safety with a citation to new provisions effective January 1, 2023.

#### **CLA(LLEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: SECURITY**

New Administrative Code rules, effective February 2, 2023, have been added to address required warning signs regarding human trafficking.

#### **CLB(LLEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: MAINTENANCE**

Changes reflect revisions to Administrative Code rules regarding integrated pest management, effective January 16, 2023.

#### **CLB(LOCAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: MAINTENANCE**

Administrative Code rules regarding integrated pest management (IPM) were amended to include district-owned residential property among the district facilities subject to the IPM requirements. Although the changes to the rules add "residential property" to the buildings and grounds subject to IPM requirements, it is our understanding from the Texas Department of Agriculture that this inclusion is intended to apply only to district-owned residential property that is primarily used as student housing. As requested by TDA, revisions include such residential property among the district facilities subject to the district's IPM program.

#### **CMD(LLEGAL) EQUIPMENT AND SUPPLIES MANAGEMENT: INSTRUCTIONAL MATERIALS CARE AND ACCOUNTING**

An Administrative Code provision, effective June 7, 2022, has been added regarding purchasing technological equipment with the instructional materials and technology allotment.

#### **CNC(LLEGAL) TRANSPORTATION MANAGEMENT: TRANSPORTATION SAFETY**

Provisions have been added regarding the use of school bus warning signals.

#### **CO(LLEGAL) FOOD AND NUTRITION MANAGEMENT**

New Administrative Code provisions were adopted regarding appeals related to federal food and nutrition programs administered by the Texas Department of Agriculture. A reference to these provisions, effective November 27, 2022, has been added.

#### **CQ(LLEGAL) TECHNOLOGY RESOURCES**

A reference to Administrative Code provisions regarding management of electronic transactions and signed records has been clarified.

# Explanatory Notes

## TASB Localized Policy Manual Update 121

### Burton ISD

#### **CQA(LEGAL)                      TECHNOLOGY RESOURCES: DISTRICT, CAMPUS, AND CLASSROOM WEBSITES**

The link to the Texas Department of State Health Services Guidelines for the Care of Students with Food Allergies has been updated.

#### **CRF(LOCAL)                      INSURANCE AND ANNUITIES MANAGEMENT: UNEMPLOYMENT INSURANCE**

There are no significant revisions to the text on reasonable assurance; however, the policy template has been updated to accommodate the new adoption date function in Policy Online®. This policy is being issued at no charge to the district.

#### **CSA(LEGAL)                      FACILITY STANDARDS: SAFETY AND SECURITY**

The Commissioner of Education proposed new School Safety Requirements in the Commissioner's Rules Concerning School Facilities in November 2022. The public comment period closed December 12, 2022, but the rules are not yet finalized. The proposed rules require local policy provisions. Policy Service will include legal provisions in this new policy code and provide local policy provisions for consideration following publication of the final rules.

#### **CVA(LOCAL)                      FACILITIES CONSTRUCTION: COMPETITIVE BIDDING**

Policy BJA(LOCAL) authorizes the superintendent to delegate responsibilities to other employees of the district as permitted by law; thus, it is not necessary to include a reference to the superintendent's designee at Specifications. In addition, the policy template has been updated to accommodate the new adoption date function in Policy Online®. This policy is being issued at no charge to the district.

#### **CVB(LOCAL)                      FACILITIES CONSTRUCTION: COMPETITIVE SEALED PROPOSALS**

As noted above, policy BJA(LOCAL) authorizes the superintendent to delegate responsibilities to other employees of the district as permitted by law; thus, it is not necessary to include a reference to the superintendent's designee at Specifications. In addition, the policy template has been updated to accommodate the new adoption date function in Policy Online®. This policy is being issued at no charge to the district.

#### **DBAA(LEGAL)                      EMPLOYMENT REQUIREMENTS AND RESTRICTIONS: PRE-EMPLOYMENT REVIEWS**

Changes have been made to better reflect legal sources and to delete obsolete provisions.

#### **DEA(LOCAL)                      COMPENSATION AND BENEFITS: COMPENSATION PLAN**

To eliminate the possibility of confusion about the frequency of pay, we recommend replacing *bimonthly* with the more specific and widely used *semi-monthly*. Other revisions are recommended for policy style and to clarify the circumstances under which certain employees will receive premium pay during an emergency closing for a disaster.

If the district no longer wants to provide premium pay for nonexempt employees who are required to work during an emergency closing for a disaster, please contact your policy consultant for appropriate revisions to this policy.

The [Legal Issues in Update 121](#) memo describes common legal concerns and best practices specific to this policy's topic.

#### **DEAB(LEGAL)                      COMPENSATION PLAN: WAGE AND HOUR LAWS**

Changes have been made to better reflect legal sources.

# Explanatory Notes

## TASB Localized Policy Manual Update 121

### **Burton ISD**

#### **E(LLEGAL) INSTRUCTION**

The E section table of contents has been updated to add the new code EHBCA, which includes provisions addressing accelerated instruction previously located at EHBC. The subtitle for policy EHBC has been changed to Compensatory Services and Intensive Programs.

#### **EF(LLEGAL) INSTRUCTIONAL RESOURCES**

Legal definitions of "harmful materials" and "obscene" have been added for ease of access.

#### **EHAD(LLEGAL) BASIC INSTRUCTIONAL PROGRAM: ELECTIVE INSTRUCTION**

A reference to Administrative Code provisions has been added regarding driver education safety program requirements.

#### **EHBAB(LLEGAL) SPECIAL EDUCATION: ARD COMMITTEE AND INDIVIDUALIZED EDUCATION PROGRAM**

Changes reflect revised Administrative Code provisions regarding students who are homeless or in substitute care, effective January 1, 2023.

#### **EHBAF(LLEGAL) SPECIAL EDUCATION: VIDEO/AUDIO MONITORING**

Revisions reflect amended Administrative Code provisions, effective January 22, 2023, pertaining to filing certain documents electronically.

#### **EHBC(LLEGAL) SPECIAL PROGRAMS: COMPENSATORY SERVICES AND INTENSIVE PROGRAMS**

Update 121 includes a reorganization of the information regarding compensatory, intensive, and accelerated instructional services. Provisions addressing accelerated instruction have been moved to the new code EHBCA. The remaining provisions at this code, now subtitled Compensatory Services and Intensive Programs, have been reordered and adjusted for clarity.

#### **EHBCA(LLEGAL) COMPENSATORY SERVICES AND INTENSIVE PROGRAMS: ACCELERATED INSTRUCTION**

This new policy addressing accelerated instruction comprises provisions moved from EHBC(LLEGAL). For clarity, we have reordered and adjusted the material.

#### **EHBH(LLEGAL) SPECIAL PROGRAMS: OTHER SPECIAL POPULATIONS**

An amended Administrative Code provision, effective January 18, 2023, has been added pertaining to regional day school programs for the deaf.

#### **EHBI(LLEGAL) SPECIAL PROGRAMS: ADULT AND COMMUNITY EDUCATION**

Changes reflect revisions to Administrative Code provisions, effective November 24, 2022, regarding essential program components of adult education programs.

#### **EHBK(LLEGAL) SPECIAL PROGRAMS: INNOVATIVE AND MAGNET PROGRAMS**

Changes include a new Administrative Code provision, effective February 26, 2023, regarding requests for approval of an innovative course by the State Board of Education.

# Explanatory Notes

## TASB Localized Policy Manual Update 121

### Burton ISD

#### EI(LEGAL) ACADEMIC ACHIEVEMENT

This legal policy has been revised to replace a repealed Administrative Code rule with a new rule, effective January 1, 2023, related to awarding credit to students who are homeless or in substitute care for coursework completed prior to the student enrolling in or transferring to the district. Other changes are to better reflect legal sources.

#### EKB(LEGAL) TESTING PROGRAMS: STATE ASSESSMENT

Duplicative text regarding students who fail to perform satisfactorily on a state assessment instrument has been deleted and replaced with a note pointing to EHBC and EHBCA.

#### FD(LEGAL) ADMISSIONS

The policy has been updated to delete an Administrative Code rule repealed by the State Board of Education, effective March 9, 2023.

#### FD(LOCAL) ADMISSIONS

Recommended revisions to this policy at Transition Assistance reflect the repeal and replacement of an Administrative Code provision regarding awarding credit to a student who is homeless or in substitute care. Under the new rule, a district must adopt a policy to ensure credit has been awarded appropriately prior to enrollment. Other changes provide greater flexibility for the district with regard to requiring proof of residency by removing specific requirements and referring to administrative regulations.

The [Legal Issues in Update 121](#) memo describes common legal concerns and best practices specific to this policy's topic.

#### FDA(LEGAL) ADMISSIONS: INTERDISTRICT TRANSFERS

This policy has been reorganized for clarity. Other changes are to better match statutory wording. Notes have been added to more clearly indicate the application of certain provisions.

#### FDC(LEGAL) ADMISSIONS: HOMELESS STUDENTS

A note has been added to clarify that information regarding support services for students experiencing homelessness, including provisions regarding district liaisons and transition services, is located at FFC.

#### FEA(LEGAL) ATTENDANCE: COMPULSORY ATTENDANCE

This legal policy has been updated to remove provisions of Administrative Code rules repealed by the State Board of Education, effective March 9, 2023. A note has been added referring to the *Student Attendance Accounting Handbook* for additional guidance.

#### FEB(LEGAL) ATTENDANCE: ATTENDANCE ACCOUNTING

This legal policy has been updated to remove provisions of Administrative Code rules repealed by the State Board of Education, effective March 9, 2023. We have also added a note referring to the *Student Attendance Accounting Handbook* for additional guidance, as well as existing statutory provisions for completeness and clarification.

#### FFAF(LEGAL) WELLNESS AND HEALTH SERVICES: CARE PLANS

Links to the Texas Department of State Health Services' guidance for the care of students with diabetes and of students with food allergies have been updated.

# Explanatory Notes

## TASB Localized Policy Manual Update 121

### **Burton ISD**

#### **FFC(LLEGAL)                      STUDENT WELFARE: STUDENT SUPPORT SERVICES**

Revisions throughout this policy reflect amended Administrative Code provisions, effective January 1, 2023, regarding transition assistance for students experiencing homelessness or in substitute care.

#### **FFI(LLEGAL)                      STUDENT WELFARE: FREEDOM FROM BULLYING**

A note has been added with a link to the Minimum Standards for Bullying Prevention finalized by TEA on January 31, 2023.

#### **FFI(LOCAL)                      STUDENT WELFARE: FREEDOM FROM BULLYING**

The Minimum Standards for Bullying Prevention, completed by TEA on January 31, 2023, include a requirement for policy provisions on reporting bullying incidents. Existing policy language addresses reporting by students and staff. The enclosed revisions are recommended to address the new minimum standards.

#### **FL(LLEGAL)                      STUDENT RECORDS**

Provisions at Access, Disclosure, and Amendment, beginning on page 4, have been revised and reorganized for clarity and to better reflect legal sources. The definition of eligible student has been added. Additional reporting requirements under the National School Lunch Act or the Child Nutrition Act have also been added. A note has been added at the beginning of the policy to clarify that information regarding juvenile law enforcement records is located in GBA.

#### **G(LLEGAL)                      COMMUNITY AND GOVERNMENTAL RELATIONS**

The G section table of contents has been revised to reflect the correct subtitle for GBA, Access to Public Information.

#### **GB(LLEGAL)                      PUBLIC INFORMATION PROGRAM**

Update 121 includes a reorganization of the public information policies in the GB series. As part of the reorganization, we have deleted provisions that are duplicated at other policy codes and adjusted provisions for clarity and to better match statutory wording.

#### **GBA(LLEGAL)                      PUBLIC INFORMATION PROGRAM: ACCESS TO PUBLIC INFORMATION**

As part of the reorganization of the public information policies, we have made the following changes:

- Deleted provisions that are duplicated at other policy codes and added cross-references, if necessary, to improve usability.
- Moved provisions regarding confidentiality based on statutes outside the Public Information Act (Government Code Chapter 552) to the policy code addressing the specific topic.
- Reordered and adjusted provisions for clarity and to better match statutory wording.

#### **GBAA(LLEGAL)                      ACCESS TO PUBLIC INFORMATION: REQUESTS FOR INFORMATION**

As part of the reorganization of the GB series, we have made the following changes:

- Deleted provisions that are duplicated at other policy codes and added cross-references, if necessary.
- Reordered and adjusted provisions for clarity and to better match statutory wording.

Explanatory Notes  
TASB Localized Policy Manual Update 121

**Burton ISD**

**GRA(LLEGAL)**

**RELATIONS WITH GOVERNMENTAL ENTITIES: STATE AND LOCAL  
GOVERNMENTAL AUTHORITIES**

This policy has been revised to include an Education Code provision prohibiting citation of a student alleged to have committed a school offense. Family Code definitions have also been added to support existing content regarding students taken into custody.



## Fee Service Listing BURTON ISD

2022-2023 ADOBE CREATIVE CLOUD	\$1,375.00
2022-2023 ARP - HOMELESS II SHARED SERVICE ARRANGEMENT	
2022-2023 ASCENDER BUSINESS AND STUDENT ADMINISTRATIVE SERVICES - HOSTED	\$19,400.00
2022-2023 BILINGUAL/ESL CONTRACTED SERVICES	\$2,450.00
2022-2023 CAREER AND TECHNICAL EDUCATION CONSORTIUM	
2022-2023 DISCOVERY EDUCATION EXPERIENCE	\$1,061.69
2022-2023 EDUHERO	\$790.50
2022-2023 EDUPHORIA SOFTWARE	\$5,200.00
2022-2023 FINANCIAL FORECAST6	\$2,434.00
2022-2023 GIFTED AND TALENTED/ADVANCED ACADEMIC SERVICES	\$1,948.00
2022-2023 INTERNET SERVICES	\$38,900.04
2022-2023 LIBRARY SERVICES	\$5,800.00
2022-2023 MATH/SCIENCE FEE SERVICE	\$3,145.12
2022-2023 ONDATA SUITE	\$2,995.00
2022-2023 REGION 6 ESC TEKS RESOURCE SYSTEM - PLATINUM	\$5,000.00
2022-2023 SAFE AND HEALTHY SCHOOLS CONTRACTED FEE SERVICE	\$1,200.00
2022-2023 TEXAS ITEM BANKS	\$784.50
2022-2023 TEXAS STUDENT DATA SYSTEM (TSDS)	\$2,750.00
2022-2023 TEXGUIDE	\$5,000.00
2022-2023 TITLE I, PART A/ESSA CONTRACTED FEE SERVICE	\$5,643.00
2022-2023 TITLE III, PART A - LANGUAGE INSTRUCTION FOR ENGLISH LEARNERS	
2022-2023 WEB FILTERING SERVICES	\$2,335.50
2022-2023 WIRELESS NETWORK MANAGEMENT SERVICES	\$125.28
	<b>\$108,337.63</b>

The listing above shows the contracts your district participated in for the 2022-2023 school year along with the amounts invoiced. The pricing for the contracts has not changed for the 2023-2024 school year.

If you would like to accept the contracts again for 23-24 please check the contracts in the column on the left.

List any additional contracts in the spaces below. All available contracts are attached.

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District: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_