

School Board Study Session
Monday, June 27, 2022 4:00 PM

District Office Conference Room, Room 164
Austin High School
401 3rd Ave. NW
Austin, MN 55912

Agenda

1. Call to Order/Roll Call
Speaker(s): Chairperson
2. Approval of agenda (Action)
Speaker(s): Chairperson
3. Request approval of Interim AHS Principal contract (Action)
Speaker(s): Superintendent Page
4. Request approval of 2022-23 Original Budget (Action)
Speaker(s): Exec Dir of Finance and Operations Andrew Adams
5. Board operations discussion
Speaker(s): Superintendent Page
6. Adjournment
Speaker(s): Chairperson



TO: School Board Members
Dr. Joey Page, Superintendent

FROM: Andrew Beenken-Adams
Executive Director of Finance & Operations

DATE: June 27, 2022

RE: 2022-2023 Original Budget

The 2022-2023 budget was prepared in accordance with school board decisions. The parameters used to develop the budget are detailed in the budget book outlining the significant assumptions including:

1. General education funding, on a per pupil basis, increased from \$6,728 per pupil unit in 2021-22 to \$6,863 in 2022-23. This amounts to a 2.0% increase to the basic formula due to legislative action.
2. Enrollment is estimated to 5,070 students in average daily membership.
3. Estimated and actual salary settlements are included.
4. Non-salary discretionary expenditures were adjusted as necessary to ensure balanced budget.

School board policy 714 requires that the District maintain an unassigned operating fund balance of 8.33% which equates to one month's expenditures. This amounts to approximately \$6.03 million. The 2022-23 Original Budget estimates year end unassigned fund balance of approximately \$6.05 million or 8.36%. The unassigned fund balance, as shown above, exceeds the goal established in school board policy 714.



Austin Public Schools

2022-23 Original Budget



School Board Members

Member Name	Position	Term Expiration
Kathy Green	Chairperson	January 2, 2023
Peggy Young	Vice Chairperson	January 2, 2023
Angie Goetz	Clerk	January 2, 2023
Cece Kroc	Treasurer	January 6, 2025
Katie Ulwelling	Director	January 2, 2023
Evan Sorenson	Director	January 6, 2025
Don Leathers	Director	January 6, 2025



@ISD492
AUSTIN.K12.MN.US



District Administration

Dr. Joey Page	Superintendent
John Alberts	Executive Director of Organizational Development & Administrative Services
Andrew Beenken-Adams	Executive Director of Finance & Operations
Sheri Willrodt	Executive Director of Special Services
Katie Baskin	Executive Director of Teaching & Learning
Corey Haugen	Director of Information Services
Jennifer Lawhead	Director of Community Education



@ISD492
AUSTIN.K12.MN.US



AUSTIN PUBLIC SCHOOLS
INSPIRE • EMPOWER • ACCELERATE

School Administration

Austin High School	
Andrea Malo	Principal
Kim Goblirsch	Assistant Principal
Allison Gunderson	Assistant Principal
Matt Schmit	Assistant Principal

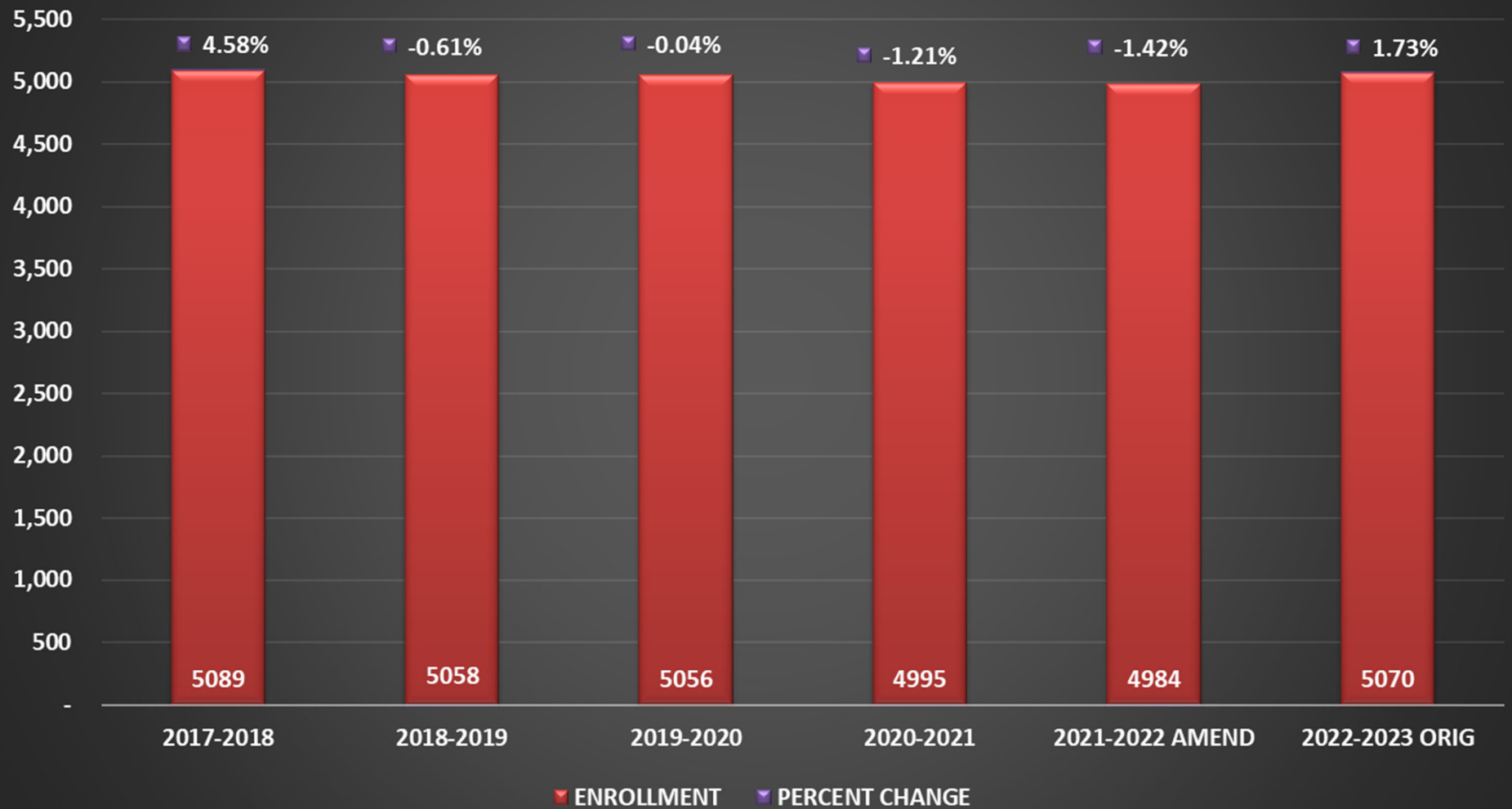
Elementary School Principals	
Liz Johnson	Banfield Elementary
Ryan Barnick	Neveln Elementary
Derik Gustafson	Southgate Elementary
Sheila Berger	Sumner Elementary
Jill Rollie	Woodson Kindergarten Center

Ellis Middle School	
Dewey Schara	Principal
Karen Dunbar	Assistant Principal

Community Learning Center	
Jennifer Lawhead	Director

IJ Holton Intermediate School	
Dewey Schara	Principal
Blake Henely	Assistant Principal

Pre K-12 ENROLLMENT AND PERCENT CHANGES



**Budgeted enrollment projected based upon March 2022 Hazel Reinhardt enrollment study in combination with statistical analysis of student trend data.



@ISD492
AUSTIN.K12.MN.US



2022-23 Budgetary Highlights

General Fund Revenue

- General Education formula increase from \$6,728 to \$6,863 or 2% per pupil unit .
- Enrollment estimated at 5,070
- Recapture of compensatory funding of \$534,000
- Special Education will generate an additional \$240,000 with federal buy-down of tuition billing

General Fund Expenditures

- Estimated contractual settlements at 2.00%.
- Estimated overall medical insurance increase on all plans at 5.7%.
- Increased 3 teaching FTE at elementary to meet student needs.
- Adjusted secondary staffing levels to match enrollment.
- Adjusted discretionary budgets to match enrollment.



@ISD492
AUSTIN.K12.MN.US



AUSTIN PUBLIC SCHOOLS
INSPIRE • EMPOWER • ACCELERATE

2022-23 Original Budget General Fund

	6/30/2022						6/30/2023	
	Actual	Budgeted	Budgeted	Gain(Loss)	Fund	Budgeted		
General Fund:	Fund Balance	Revenues	Expenditures		Transfer	Fund Balance		
Restricted - ALC	\$ -	\$ 872,328	\$ 893,011	\$ (20,683)	\$ 20,683	\$ -		
Restricted - Staff Development	-	759,493	759,493	-	-	-		
Restricted - Basic Skills	-	5,915,675	5,939,601	(23,927)	23,927	-		
Restricted - Gifted & Talented	21,990	71,988	83,680	(11,691)	-	10,299		
Restricted - Learning & Development	-	1,131,736	1,293,636	(161,900)	161,900	-		
Restricted - Achievement & Integration	-	959,181	1,026,892	(67,711)	67,711	-		
Restricted - Safe Schools	2,851	215,357	200,608	14,750	-	17,601		
Restricted - Scholarships	20,047	72,502	76,000	(3,498)	-	16,549		
Restricted - Operating Capital	205,567	2,833,771	2,893,091	(59,320)	-	146,246		
Restricted - LTFM	401,428	1,788,818	1,736,818	52,000	-	453,428		
Restricted - Student Activities	195,048	58,260	47,575	10,685	-	205,733		
Assigned - Student Athletics	45,201	69,683	41,796	27,887	-	73,088		
Assigned - Separation Benefits / OPEB	2,124,260	-	-	-	-	2,124,260		
Nonspendable - Prepaid Expenses	221,155	-	-	-	-	221,155		
Unassigned-Site-Co-Curricular Funds	602,015	220,721	246,555	(25,834)	-	576,181		
Unassigned	5,146,126	62,515,588	61,911,647	603,941	(274,221)	5,475,846		
Total General Fund	\$ 8,985,688	\$ 77,485,103	\$ 77,150,404	\$ 334,698	\$ -	\$ 9,320,386		

Revenues Over Expenditures: \$ 355,554
Fund Balance Percentage: 8.36%

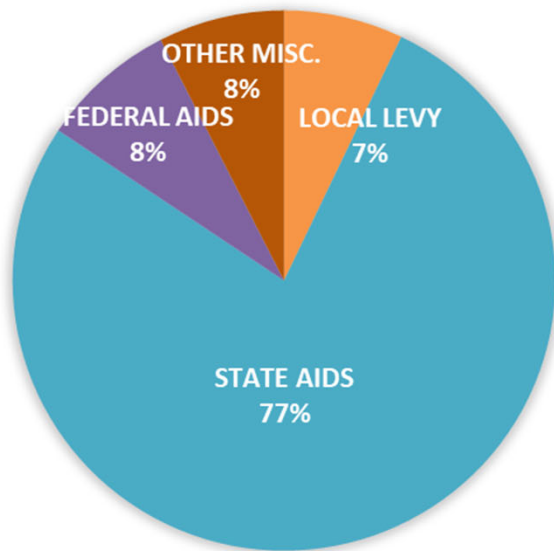


@ISD492
AUSTIN.K12.MN.US

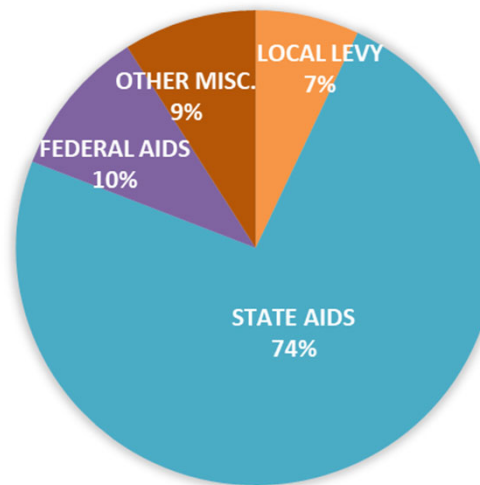


2022-23 Original Budget General Fund Revenues By Source

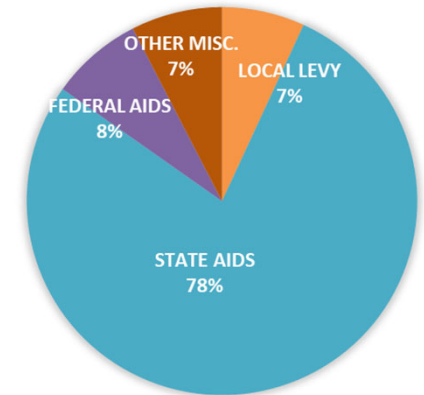
2022-23 ORIGINAL BUDGET
GENERAL FUND REVENUES BY SOURCE



2021-22 AMENDED BUDGET
GENERAL FUND REVENUES BY SOURCE

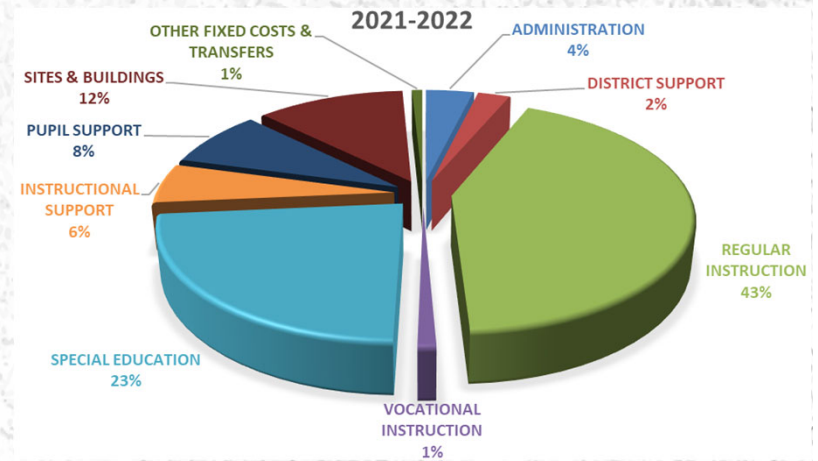
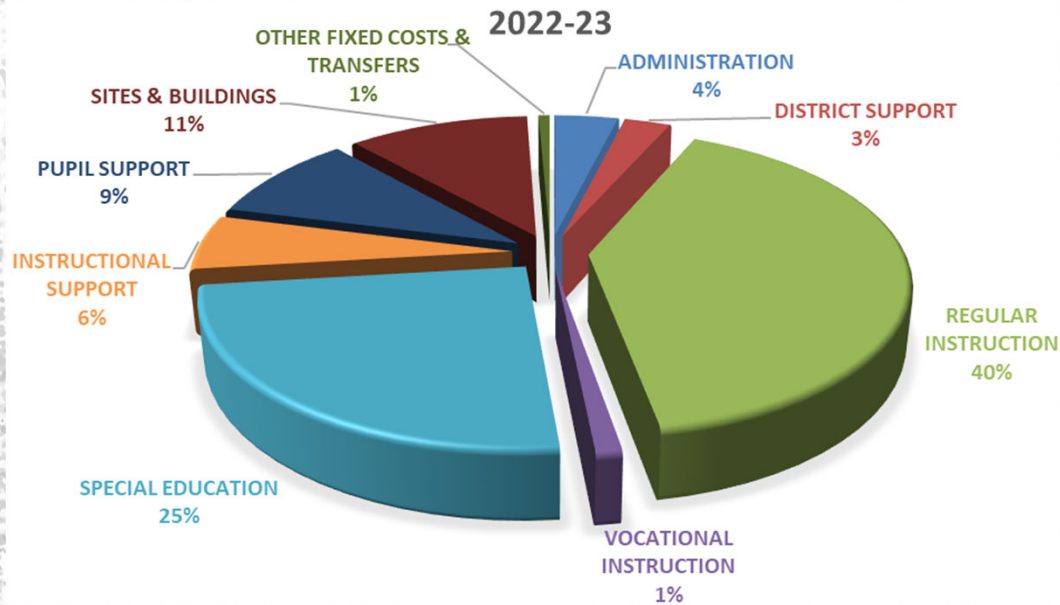


2020-21 ACTUALS
GENERAL FUND REVENUES BY SOURCE



REVENUE SOURCES	ORIGINAL		AMENDED		ACTUAL	
	22-23 BUDGET	22-23 PERCENT	21-22 BUDGET	21-22 PERCENT	20-21 REVENUE	20-21 PERCENT
LOCAL LEVY	5,512,344	7.11%	5,488,067	6.99%	5,082,650	6.86%
STATE AIDS	59,868,814	77.26%	58,024,437	73.92%	57,718,419	77.94%
FEDERAL AIDS	6,289,682	8.12%	7,931,301	10.10%	5,664,682	7.65%
OTHER MISC.	5,814,262	7.50%	7,049,676	8.98%	5,592,780	7.55%
TOTAL REVENUES	77,485,103	100%	78,493,482	100%	74,058,530	100.00%

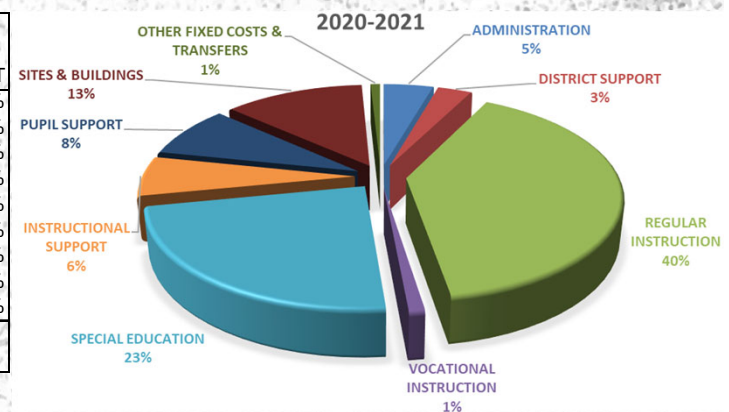
2022-23 Original Budget General Fund Expenditures By Program



PROGRAM EXPENSES

ADMINISTRATION
DISTRICT SUPPORT
REGULAR INSTRUCTION
VOCATIONAL INSTRUCTION
SPECIAL EDUCATION
INSTRUCTIONAL SUPPORT
PUPIL SUPPORT
SITES & BUILDINGS
OTHER FIXED COSTS & TRANSFERS

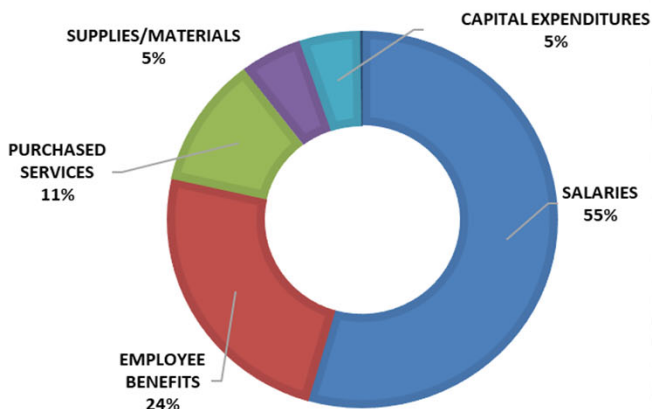
	ORIGINAL		AMENDED		ACTUAL	
	22-23 BUDGET	22-23 PERCENT	21-22 BUDGET	21-22 PERCENT	20-21 EXPENSES	20-21 PERCENT
ADMINISTRATION	2,979,443	3.86%	2,995,281	3.81%	3,282,704	4.45%
DISTRICT SUPPORT	2,148,443	2.78%	2,018,464	2.57%	2,246,465	3.05%
REGULAR INSTRUCTION	31,344,516	40.63%	33,755,694	42.91%	29,504,288	40.01%
VOCATIONAL INSTRUCTION	868,185	1.13%	816,378	1.04%	745,379	1.01%
SPECIAL EDUCATION	19,060,119	24.71%	18,285,218	23.25%	17,248,993	23.39%
INSTRUCTIONAL SUPPORT	4,555,668	5.90%	4,447,673	5.65%	4,692,359	6.36%
PUPIL SUPPORT	7,264,930	9.42%	6,396,655	8.13%	6,154,654	8.35%
SITES & BUILDINGS	8,414,544	10.91%	9,292,428	11.81%	9,244,432	12.54%
OTHER FIXED COSTS & TRANSFERS	514,556	0.67%	652,116	0.83%	622,147	0.84%
TOTAL PROGRAM EXPENSES	77,150,404		78,659,907		73,741,422	



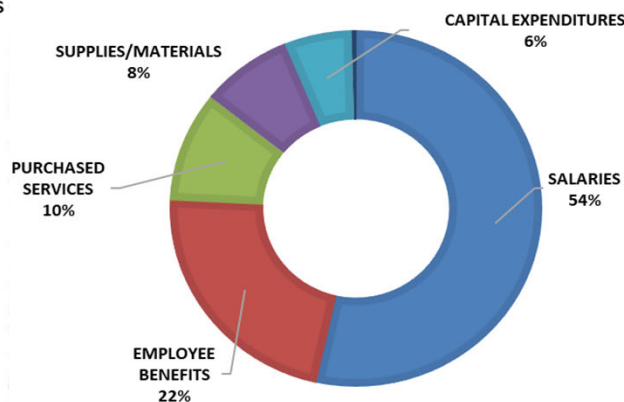
@ISD492
AUSTIN.K12.MN.US

2022-23 Original Budget General Fund Expenditures By Object

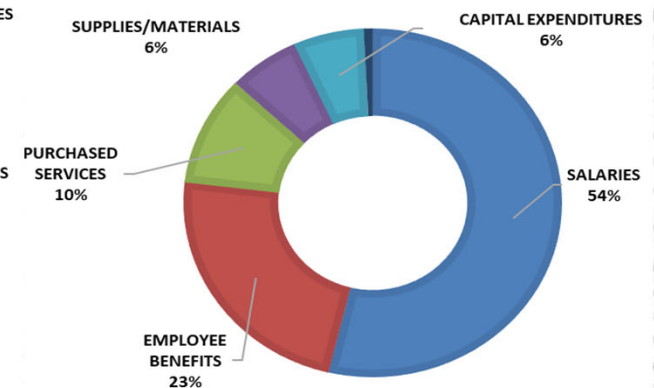
2022-23 ORIGINAL BUDGET



2021-22 AMENDED BUDGET

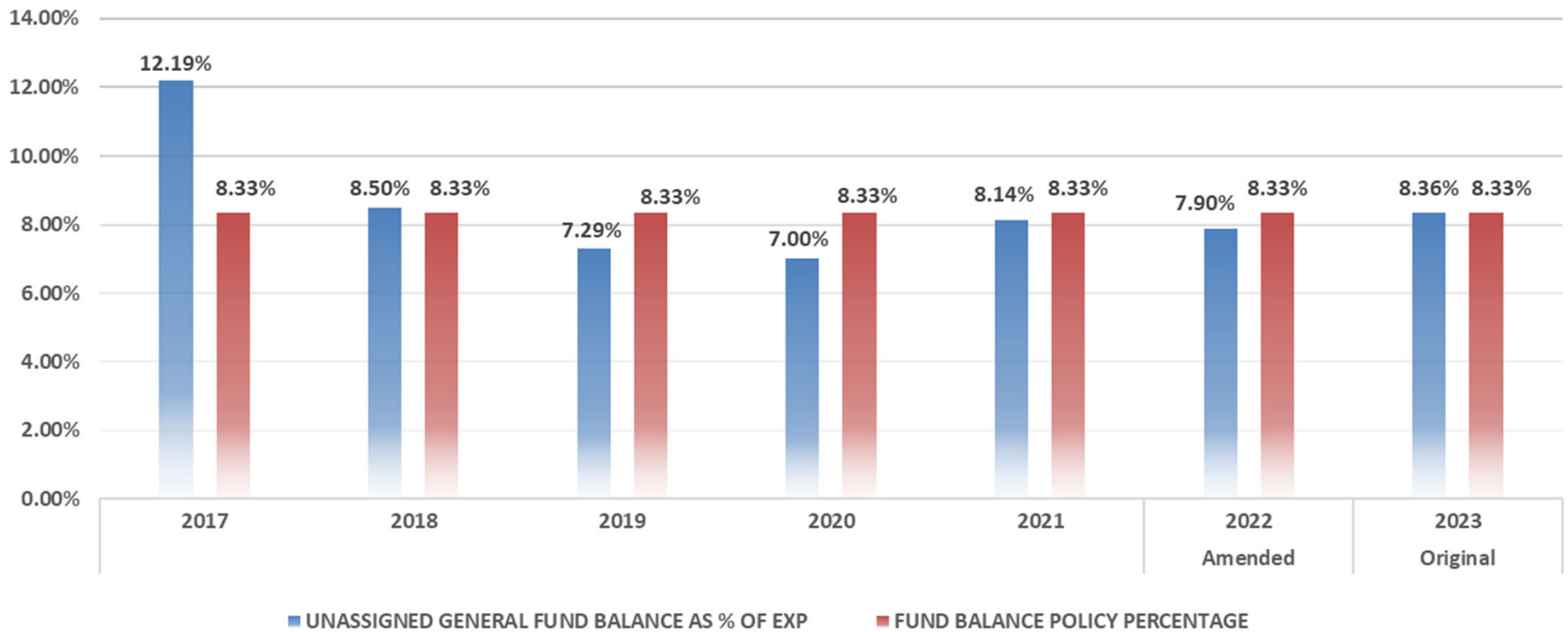


2020-21 ACTUALS



OBJECT EXPENSES	ORIGINAL		AMENDED		ACTUAL	
	22-23 BUDGET	22-23 PERCENT	21-22 BUDGET	21-22 PERCENT	20-21 EXPENSES	20-21 PERCENT
SALARIES	42,040,265	54.49%	42,072,192	53.49%	39,653,075	53.77%
EMPLOYEE BENEFITS	18,535,659	24.03%	17,537,802	22.30%	17,064,696	23.14%
PURCHASED SERVICES	8,621,771	11.18%	7,852,491	9.98%	7,471,756	10.13%
SUPPLIES/MATERIALS	3,948,509	5.12%	6,293,238	8.00%	4,540,978	6.16%
CAPITAL EXPENDITURES	3,868,762	5.01%	4,584,534	5.83%	4,477,954	6.07%
RESALE	14,695	0.02%	22,471	0.03%	18,758	0.03%
OTHER EXPENSE	120,744	0.16%	297,179	0.38%	514,205	0.70%
TOTAL OBJECT EXPENSES	77,150,404		78,659,907		73,741,422	

Unassigned Fund Balance



*ISD 492 Fund Balance Policy 714 guides budgeting practice in meeting or exceeding Unassigned Fund Balance targets.

**Auditor recommended fund balance percentage is 15%.



@ISD492
AUSTIN.K12.MN.US



2022-23 Original Budget Food Service & Community Ed

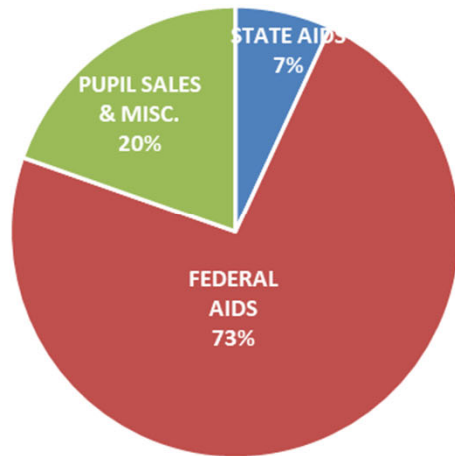
	6/30/2022 Actual Fund Balance	Budgeted Revenues	Budgeted Expenditures	Gain(Loss)	6/30/2023 Budgeted Fund Balance
Food Service Fund					
Nonspendable - Inventory	\$ 83,543	\$ -	\$ -	\$ -	83,543
Restricted	554,857	3,473,280	4,024,044	(550,764)	4,093
Total Food Service Fund	638,401	3,473,280	4,024,044	(550,764)	87,636
Community Service Fund:					
Restricted - Community Education	165,455	972,089	955,161	16,928	182,383
Restricted - ECFE	203,485	279,504	306,473	(26,970)	176,515
Restricted - School (Learning) Readiness	166,594	512,169	628,946	(116,777)	49,817
Restricted - Adult Basic Ed	122,036	570,864	565,864	5,000	127,036
Nonspendable - Prepaid Expenses	2,159	-	-	-	2,159
Unassigned	10,511	19,121	19,121	-	10,511
Total Community Service Fund	\$ 670,239	\$ 2,353,748	\$ 2,475,566	(121,818)	\$ 548,421



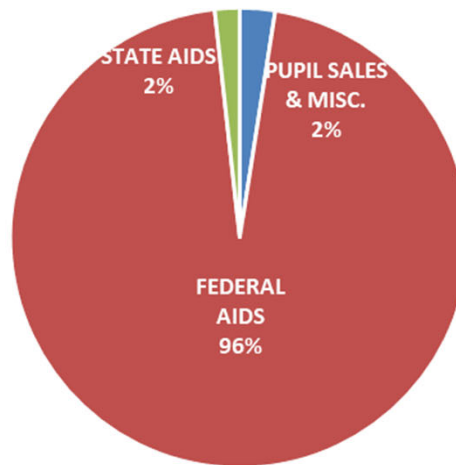
2022-23 Original Budget Food Service Fund Revenues By Source

REVENUE SOURCES	ORIGINAL		AMENDED		ACTUAL	
	22-23 BUDGET	22-23 PERCENT	21-22 BUDGET	21-22 PERCENT	20-21 EXPENSES	20-21 PERCENT
STATE AIDS	240,000	6.91%	101,688	2.48%	6,980	0.28%
FEDERAL AIDS	2,551,780	73.47%	3,930,965	95.77%	2,493,387	98.38%
PUPIL SALES & MISC.	681,500	19.62%	71,880	1.75%	33,955	1.34%
TOTAL REVENUES	3,473,280	100.00%	4,104,532	100.00%	2,534,322	100.00%

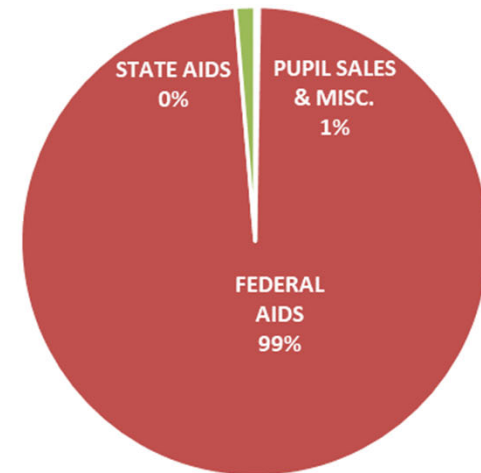
2022-23 ORIGINAL BUDGET



2021-22 AMENDED BUDGET



2020-21 ACTUAL



2022-23 Original Budget

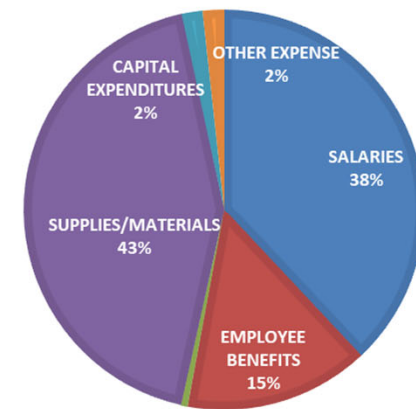
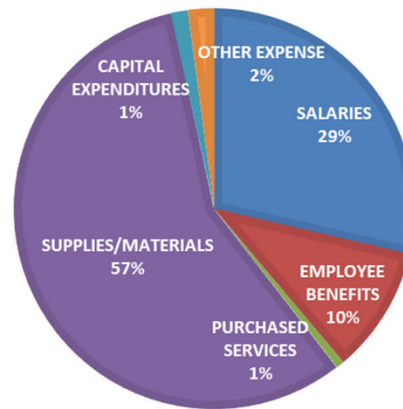
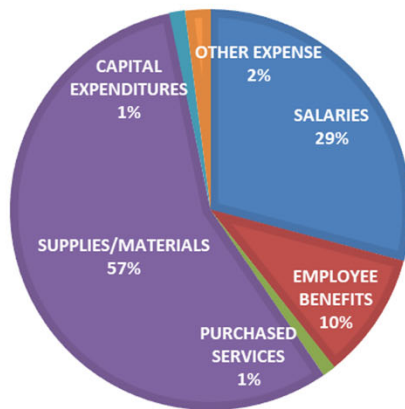
Food Service Fund Expenditures By Object

OBJECT EXPENSES	ORIGINAL		AMENDED		ACTUAL	
	22-23 BUDGET	22-23 PERCENT	21-22 BUDGET	21-22 PERCENT	20-21 EXPENSES	20-21 PERCENT
SALARIES	1,172,299	29.13%	1,116,799	28.64%	1,054,989	38.00%
EMPLOYEE BENEFITS	412,157	10.24%	398,311	10.21%	413,630	14.90%
PURCHASED SERVICES	43,000	1.07%	25,500	0.65%	15,441	0.56%
SUPPLIES/MATERIALS	2,265,780	56.31%	2,226,715	57.10%	1,199,005	43.19%
CAPITAL EXPENDITURES	50,000	1.24%	51,624	1.32%	45,725	1.65%
OTHER EXPENSE	80,808	2.01%	80,808	2.07%	47,143	1.70%
TOTAL OBJECT EXPENSES	4,024,044	100.00%	3,899,757	100.00%	2,775,933	100.00%

2022-23 ORIGINAL BUDGET

2021-22 AMENDED BUDGET

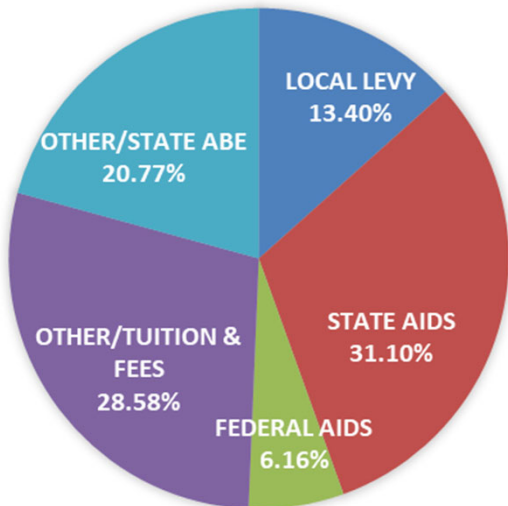
2020-21 ACTUAL



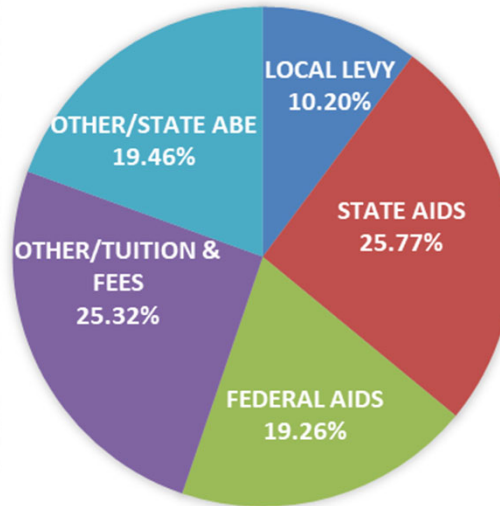
2022-23 Original Budget Community Service Fund Revenues By Source

REVENUE SOURCES	ORIGINAL		AMENDED		ACTUAL	
	22-23 BUDGET	22-23 PERCENT	21-22 BUDGET	21-22 PERCENT	20-21 EXPENSES	20-21 PERCENT
LOCAL LEVY	315,323	13.40%	310,523	10.20%	316,097	14.40%
STATE AIDS	731,980	31.10%	784,399	25.77%	799,222	36.42%
FEDERAL AIDS	145,003	6.16%	586,214	19.26%	165,487	7.54%
OTHER/TUITION & FEES	672,646	28.58%	770,685	25.32%	465,320	21.20%
OTHER/STATE ABE	488,796	20.77%	592,220	19.46%	448,505	20.44%
TOTAL REVENUES	2,353,748	100.00%	3,044,041	100.00%	2,194,630	100.00%

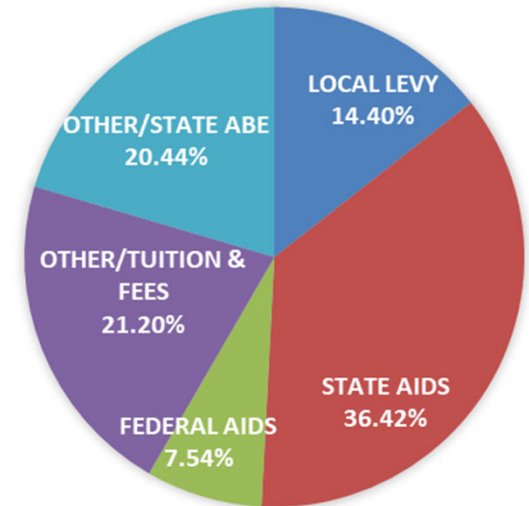
2022-23 ORIGINAL BUDGET



2021-22 AMENDED BUDGET

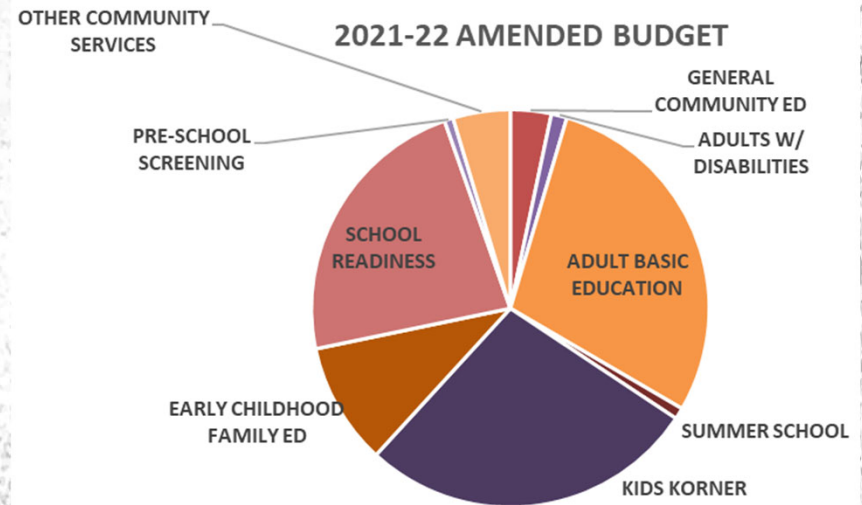
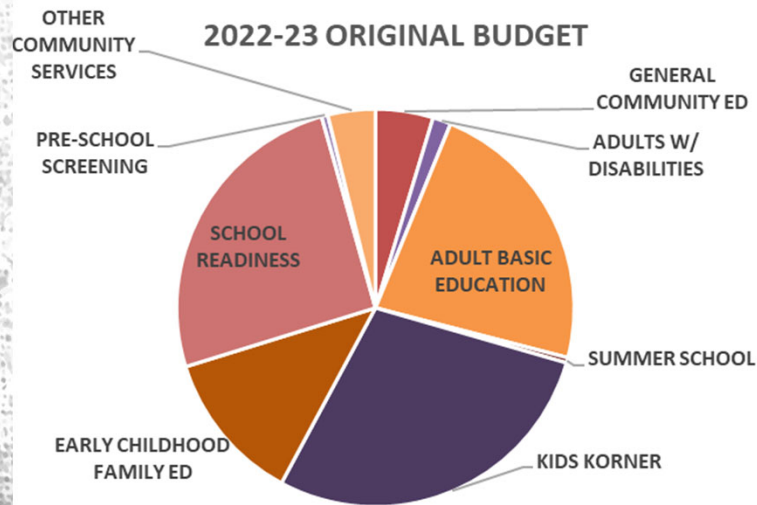


2020-21 ACTUAL



2022-23 Original Budget Community Service Fund Expenditures By Program

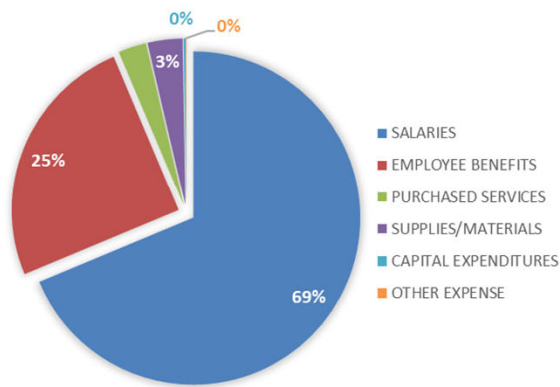
PROGRAM EXPENSES	ORIGINAL		AMENDED		ACTUAL	
	22-23 BUDGET	22-23 PERCENT	21-22 BUDGET	21-22 PERCENT	20-21 EXPENSES	20-21 PERCENT
GENERAL COMMUNITY ED	116,099	4.69%	96,590	3.32%	57,151	2.43%
ADULTS W/ DISABILITIES	36,638	1.48%	37,105	1.27%	35,595	1.52%
ADULT BASIC EDUCATION	565,864	22.86%	838,884	28.82%	555,543	23.66%
SUMMER SCHOOL	10,629	0.43%	26,747	0.92%	12,343	0.53%
KIDS KORNER	702,706	28.39%	800,060	27.48%	626,590	26.69%
EARLY CHILDHOOD FAMILY ED	306,473	12.38%	288,938	9.93%	289,712	12.34%
SCHOOL READINESS	628,946	25.41%	666,319	22.89%	597,000	25.43%
PRE-SCHOOL SCREENING	12,516	0.51%	21,000	0.72%	20,860	0.89%
OTHER COMMUNITY SERVICES	95,693	3.87%	135,411	4.65%	152,977	6.52%
TOTAL PROGRAM EXPENSES	2,475,566	100.00%	2,911,053	100.00%	2,347,770	100.00%



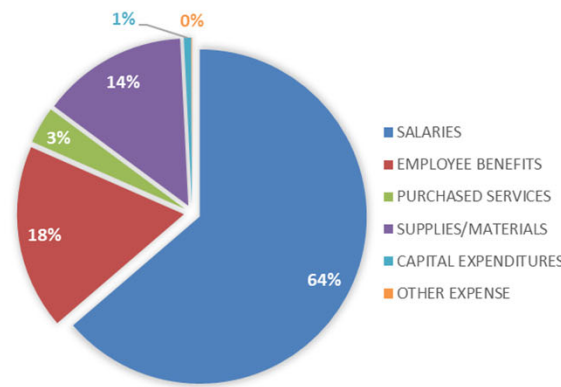
2022-23 Original Budget Community Service Fund Expenditures By Object

OBJECT EXPENSES	ORIGINAL		AMENDED		ACTUAL	
	22-23 BUDGET	22-23 PERCENT	21-22 BUDGET	21-22 PERCENT	20-21 EXPENSES	20-21 PERCENT
SALARIES	1,700,930	68.71%	1,854,710	63.71%	1,614,147	68.75%
EMPLOYEE BENEFITS	616,918	24.92%	520,148	17.87%	487,296	20.76%
PURCHASED SERVICES	67,410	2.72%	103,757	3.56%	65,233	2.78%
SUPPLIES/MATERIALS	83,671	3.38%	409,703	14.07%	121,221	5.16%
CAPITAL EXPENDITURES	5,000	0.20%	20,435	0.70%	57,954	2.47%
OTHER EXPENSE	1,638	0.07%	2,300	0.08%	1,919	0.08%
TOTAL OBJECT EXPENSES	2,475,566	100.00%	2,911,053	100.00%	2,347,770	100.00%

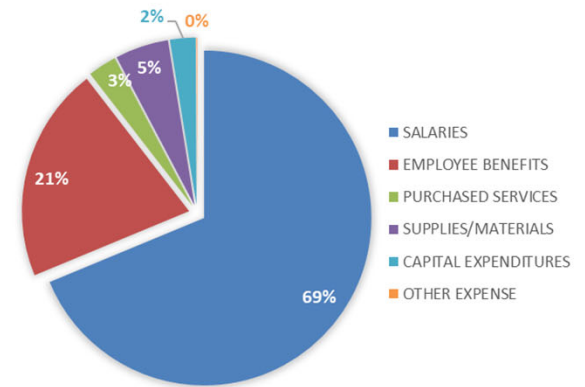
2022-23 ORIGINAL BUDGET



2021-22 AMENDED BUDGET



2020-21 ACTUAL



2022-23 Original Budget Other Governmental Funds

	6/30/2022				6/30/2023	
	Actual	Budgeted	Budgeted	Gain(Loss)	Budgeted	
	Fund Balance	Revenues	Expenditures		Fund Balance	
Building Constr. Fund						
Restricted - COP-AHS Music	\$ 149,843	\$ -	\$ -	\$ -	\$ 149,843	
Restricted - COP-AHS Atrium	601,258	-	862,181	(862,181)	(260,922)	
Restricted - Capital Facilities	59,238	-	-	-	59,238	
Restricted - Capital Facilities Roofing Project	1,625,892	500	2,994,387	(2,993,887)	(1,367,995)	
Total Building Constr. Fund	2,436,232	500	3,856,568	(3,856,068)	(1,419,836)	
Debt Service Fund						
Restricted	737,069	3,580,312	3,793,703	(213,391)	523,678	
Total Debt Service Fund	737,069	3,580,312	3,793,703	(213,391)	523,678	
Trust Fund						
Unassigned	109,841	255	500	(245)	109,596	
Total Trust Fund	109,841	255	500	(245)	109,596	
Custodial Fund						
Unassigned	-	1,635	1,635	-	-	
Total Custodial Fund	-	1,635	1,635	-	-	
Internal Service - Insurance Trust Fund						
Unassigned	5,962,354	11,704,200	12,183,000	(478,800)	5,483,554	
Total Internal Service Fund - Insur. Trust	\$ 5,962,354	\$ 11,704,200	\$ 12,183,000	\$ (478,800)	\$ 5,483,554	



STRATEGIC ROADMAP

Our Mission

Inspire. Empower. Accelerate.

Our Vision

Preparing all learners to make a difference in the world.

Our Core Values

- Responsible: Demonstrates accountability to self and others
- Resilient: Develops perseverance and self-confidence
- Learner: Challenges self to think critically
- Communicator: Listens actively and shares learning and experiences
- Contributor: Engages as a productive member of the community and global society

Our Strategic Priorities

1. Support and resources to ensure a safe and welcoming learning environment
2. Packer Profile for all learners
3. District-wide multi-tiered systems of support for all learners
4. Excellence in resource management