

Agenda of Regular Meeting

The Board of Trustees Lone Oak Independent School District

A Regular Meeting of the Board of Trustees of Lone Oak Independent School District will be held May 21, 2024, beginning at 6:00 PM in the Lone Oak ISD Administration Building 8162 Highway 69 South Lone Oak, TX 75453.

The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

1. Establish a quorum and call meeting to order
2. Opening Prayer & Pledges
3. Forum for community input
4. Recognize LOMS Leadership students
5. Consent Agenda
 1. Monthly Check Register 3
 2. Finance/Investment Report 13
 3. Budget Amendments/Reallocation 14
 4. Minutes from previous meeting 16
6. Administrative Team Reports
7. Consider and act on the Annual TREA Legal Services Program Agreement from Powell Law Group. 25
8. Consider and act on updating GKD (LOCAL) Policy. 36
9. Executive Session
 1. 551.074 Discuss personnel or to hear complaints against personnel
 2. 15.2. 551.071 Private consultation with the board's attorney
 3. 551.072 Discussing purchase, exchange, lease, or value of real property
10. Consider and act on items discussed in the executive session.
11. Discuss and possibly approve Joe Sterner, as the new LOISD Chief of Security / Police
12. Consider and possibly approve the reassignment of Dr. Shannon Wilhite to the position of High School Principal beginning the 2024-2025 school year
13. Consider recommended changes to planned upcoming bond CTE renovations to include construction of an additional agricultural facility to meet the needs of students and increased participation in these programs.
14. Consider and possibly approve recommended reallocation, changes and additions for 2024-2025 staffing based on district resource needs

15. Review, possibly select and approve a GMP and a contract manager for the construction project of CTE Agricultural facility.
16. Adjournment

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See BEC(LEGAL)]

The notice for this meeting was posted in compliance with the Texas Open Meeting Act on:

For the Board of Trustees

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
022130	04-03-2024		14258	HOOTEN & HOOTEN C	699-81-6639.00-999-4990CS	C	# 6 CONCESSION STAND/CO	15,687.50	N
022131	04-10-2024		14066	ALL STAR EXTERIORS	699-81-6639.00-999-499003	C	AVIATION RM/INVOICE/ADDI	3,200.00	N
022132	04-10-2024		14215	DYNAMIC ENGINEERIN	699-81-6299.00-999-499000	C	MAR. PICK	6,590.00	N
022133	04-16-2024		14326	CLEVE CLARK	699-81-6299.00-999-499000	C	MAR. CONSULT/SERVICES	865.00	N
022134	04-16-2024		14267	POGUE CONSTRUCTIO	699-81-6639.00-001-499010	C	# 25 HS ADDNS/RENOV	2,846,037.74	N
022135	04-29-2024		14468	AMAZON CAPITAL SER	699-81-6639.00-999-499003	C	AVIATION/900 LB WIRE SHEL	1,007.40	N
					699-81-6639.00-999-499003		AVIATION/CABINET/SHELF	1,288.72	
					699-81-6639.00-999-499003		AVIATION SUPPLIES	1,475.13	
					699-81-6639.00-999-499003		AVIATION RM/REEL/SAFETY	424.97	
							Check 022135 Total:	4,196.22	
022136	04-29-2024		14215	DYNAMIC ENGINEERIN	699-81-6299.00-999-499000	C	COMPRESS REPORT/TESTII	6,785.00	N
041624	04-16-2024		00141	CLAIMS ADMINISTRATI	753-41-6499.00-999-499000	D	WORKER COMP	2.00	N
					753-41-6499.00-999-499000		WORKER COMP	1.00	
					753-41-6499.00-999-499000		WORKER COMP	1.00	
					753-41-6499.00-999-499000		WORKER COMP	1.00	
					753-41-6499.00-999-499000		WORKER COMP	8.00	
					753-41-6499.00-999-499000		WORKER COMP	20.00	
					753-41-6499.00-999-499000		WORKER COMP	18.00	
					753-41-6499.00-999-499000		WORKER COMP	3.00	
					753-41-6499.00-999-499000		WORKER COMP	13.00	
					753-41-6499.00-999-499000		WORKER COMP	12.00	
							Check 041624 Total:	79.00	
059915	04-03-2024		14602	WASTE CONNECTION	199-51-6249.02-999-499000	C	TRASH REMOVAL SERVICES	2,121.74	N
059916	04-10-2024		14384	AIRCO GASES SOUTH	199-11-6399.39-001-422000	C	FFA OXYGEN BOTTLE RENT	231.73	N
059917*	04-10-2024		14562	BOBBY WORTHY	459-41-6219.00-751-499000	C	MAR. CO-OP SERVICES	6,420.15	N
	04-22-2024		14562	BOBBY WORTHY	459-41-6219.00-751-499000	D	LOST	-6,420.15	
							Check 059917 Total:	.00	
059918	04-10-2024		00676	CASH SPECIAL UTILIT	199-51-6259.71-999-499000	C	WATER SERVICES	1,124.17	N
059919	04-10-2024		00943	CHALK'S TRUCK PART	199-34-6319.00-999-499000	C	BUS 18-6 BRACKETS/GASKE	235.13	N
059920	04-10-2024		04097	CIRCLE C INK	482-36-6399.00-000-491000	C	SOFTBALL SHIRTS	1,213.00	N
059921	04-10-2024		00012	CITY OF LONE OAK	199-51-6259.71-999-499000	C	WATER SERVICES	1,674.18	N
059922	04-10-2024		14703	CUTTIME	199-11-6397.75-001-499000	C	TSSEC EVENTS	170.00	N

* indicates voided checks

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
059923	04-10-2024		00020	DEALERS ELECTRICAL	199-51-6319.00-999-499000	C	T8/T12 LIGHT BULBS	983.94	N
059924	04-10-2024		00021	DUKO OIL COMPANY	199-34-6311.00-999-499000	C	FUEL/DIESEL/INVOICE	2,199.00	N
059925	04-10-2024		00672	FEC ELECTRIC	199-51-6259.73-999-499000	C	ELECTRIC SERVICES	12,991.68	N
059926	04-10-2024		14313	GAME ONE	199-36-6399.10-001-491000 199-36-6399.10-041-491000	C	TRACK TRACK	57.00 410.00	N
							Check 059926 Total:	467.00	
059927	04-10-2024		05019	GRAND SALINE SPORT	199-36-6412.00-999-491000	C	JH DISTRICT TRACK MEALS	540.00	N
059928	04-10-2024		14709	GREATER EAST TEXA	199-36-6219.00-001-491000	C	BASEBALL SCRIMMAGES	400.00	N
059929	04-10-2024		01082	GRIFFIN COMMUNICAT	199-51-6249.00-999-499000	C	AG/DUET DETECTOR/REPLA	102.84	N
059930	04-10-2024		00367	HERMITAGE ART COM	199-11-6499.41-001-411000	C	GRADUATION PROGRAM CO	80.91	N
059931	04-10-2024		00542	HOOTEN'S	199-51-6319.00-999-499000 199-51-6319.00-999-499000 199-51-6319.00-999-499000 199-51-6319.00-999-499000 199-51-6319.00-999-499000 199-51-6319.00-999-499000	C	LINERS/ROLLERS/SAND PAP PVC/PAINT/CONCRETE/SEA WALL ANCHOR/EXT CORD PVC/YELLOW PINE PVC PIPE/COUPLING TRAY/LINER/PVC/PAINT	153.10 265.26 69.96 29.48 16.95 232.73	N
							Check 059931 Total:	767.48	
059932	04-10-2024		01064	IMAGE MAKER 4U	199-36-6499.FC-999-491000	C	PLAYOFF LOCKER TAGS	749.00	N
059933	04-10-2024		00011	INTOUCH BY CUMBYT	199-51-6259.72-999-499000	C	PHONE SERVICES	845.41	N
059934	04-10-2024		14261	ISAAC FRAZIER	199-36-6412.00-001-499000 199-36-6412.00-001-499000	C	UIL ON-SITE MEALS UIL POSE & POETRY MEAL	120.00 45.00	N
							Check 059934 Total:	165.00	
059935	04-10-2024		00063	J & R DISCOUNT AUTO	199-34-6319.00-999-499000	C	TAILGATE LATCH/TRUCK	71.04	N
059936	04-10-2024		14543	KEVIN HATCHER	199-34-6499.00-999-499000	C	REIMBURSE/CDL/TRAINING	55.00	N
059937	04-10-2024		14458	KLEMENT DISTRIBUTI	240-35-6341.00-999-499000	C	ICE CREAM INVOICE/MS/HS	420.63	N
059938	04-10-2024		01368	LABATT FOOD SERVIC	240-35-6341.00-999-499000 240-35-6341.00-999-499000 240-35-6341.00-999-499000 240-35-6342.00-999-499000 240-35-6342.00-999-499000 240-35-6342.00-999-499000	C	MS FOOD HS FOOD ELEM FOOD MS NON FOOD HS NON FOOD ELEM NON FOOD	5,491.87 9,803.48 9,170.42 689.53 622.45 617.09	N
							Check 059938 Total:	26,394.84	
059939	04-10-2024		00082	MASTER AUDIO VISUA	199-11-6399.00-001-411000 199-11-6399.00-041-411000 199-11-6399.00-101-411000	C	3 CAMPUSES/LAMINATION R 3 CAMPUSES/LAMINATION R 3 CAMPUSES/LAMINATION R	113.33 113.33 113.34	N
					4		Check 059939 Total:	340.00	

* indicates voided checks

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
059940	04-10-2024		00384	MIKE PARKER	199-52-6219.00-999-491000	C	BALL GAME SECURITY	875.00	N
059941	04-10-2024		14189	MSB SCHOOL SERVIC	199-11-6219.00-041-423000	C	TX SHARS MEDICAID ADMIN	1,086.08	N
059942	04-10-2024		00765	MUSIC & ARTS/ GUIITA	199-11-6397.75-001-499000	C	INSTRUMENT REPAIRS	177.00	N
059943	04-10-2024		00246	NATIONAL CHEERLEA	199-36-6219.85-001-491000	C	JV CHEER CAMP	233.00	N
					199-36-6411.85-001-491000		JV CHEER CAMP	232.00	
					199-36-6411.85-001-491000		VARSITY CHEER CAMP	465.00	
					865-00-2190.50-001-400000		JV CHEER CAMP	2,325.00	
					865-00-2190.50-001-400000		VARSITY CHEER CAMP	7,340.00	
							Check 059943 Total:	10,595.00	
059944	04-10-2024		02394	NORTH TEXAS TOLLW	199-23-6411.00-001-499000	C	TRIP HOLCOST MUSEUM/KE	16.58	N
					199-36-6412.00-001-491000		TOLL FEES/TRIP	19.14	
					865-00-2190.61-001-400000		TOLL FEES/TRIP	4.22	
							Check 059944 Total:	39.94	
059945	04-10-2024		13630	OAK FARMS DAIRY DA	240-35-6341.00-999-499000	C	ELEM MILK INVOICE	2,657.18	N
					240-35-6341.00-999-499000		MS MILK INVOICE	851.68	
					240-35-6341.00-999-499000		HS MILK INVOICE	1,396.82	
							Check 059945 Total:	4,905.68	
059946	04-10-2024		01261	OAK HURST GOLF CO	199-36-6499.00-001-491000	C	UIL REGIONAL GOLF GREE	36.00	N
					199-36-6499.40-001-491000		UIL REGIONAL GOLF GREE	70.00	
							Check 059946 Total:	106.00	
059947*	04-10-2024		13997	PAYTON HOLLAND	199-36-6411.39-001-499000	C	HOUSTON MEALS	250.00	N
	04-23-2024		13997	PAYTON HOLLAND	199-36-6411.39-001-499000	D	DUPLICATE TO CK# 059880	-250.00	
							Check 059947 Total:	.00	
059948	04-10-2024		01254	RAINS WILDCAT BOOS	199-36-6412.00-999-491000	C	DISTRICT TRACK MEALS	427.00	N
059949	04-10-2024		14325	RICK TIDWELL	459-41-6219.00-751-499000	C	MAR. CO-OP SERVICES	8,006.66	N
059950	04-10-2024		01211	SCHOOL NURSE SUPP	199-33-6399.00-999-499000	C	DISTRICT CLINIC SUPPLIES	924.06	N
059951	04-10-2024		00330	TASB	199-41-6411.00-702-499000	C	SCHOOL BOARD TRAINING	210.00	N
059952	04-10-2024		13791	TREERING CORPORAT	865-00-2190.44-001-400000	C	YEARBOOK SALES	1,915.99	N
059953	04-10-2024		00123	TRI-COUNTRY PLUMBI	199-51-6249.00-999-499000	C	ROTO DRAIN/LINES/ADMIN	225.00	N
059954	04-10-2024		00178	WAYNE'S LAWNMOWE	199-51-6249.00-999-499000	C	REPAIR/2 SKAG MOWERS	661.89	N
059955	04-16-2024		14697	ANDERSON'S SCHOOL	865-00-2190.60-001-400000	C	PROM CROWNS	108.24	N
059956	04-16-2024		13862	BENSON BRO.WRECK	199-34-6249.00-999-499000	C	BUS 15/3-12/1 TOW	1,400.00	N
059957	04-16-2024		14705	BLAKE BIGGS	199-36-6219.00-001-491000	C	BB OFFICIAL/CHISUM	195.00	N
					199-36-6219.00-001-491000		BB OFFICIAL/RAINS	195.00	
							Check 059957 Total:	390.00	

* indicates voided checks

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059958	04-16-2024		01705	BOOSTERS INCORPOR	199-36-6399.85-041-491000	C	DELUXE MASCOT TOTE	199.00	N
059959	04-16-2024		14250	BRADLEY HARRISON	199-36-6219.00-001-491000	C	SB OFFICIAL/MT VERNON	170.00	N
059960	04-16-2024		00149	CHANEY PAPER	199-51-6319.00-999-499000	C	WYPALLS/TOILET	3,217.95	N
059961	04-16-2024		14706	CHARLES R CLARK	199-36-6219.00-001-491000 199-36-6219.00-001-491000	C	SB OFFICIAL/EDGEWOOD SB OFFICIAL/GRAND SALINE	100.00 100.00	N
							Check 059961 Total:	200.00	
059962	04-16-2024		00478	COLEMAN DIESEL SER	199-34-6249.00-999-499000	C	REPLACE FUEL TANK SENDI	612.21	N
059963	04-16-2024		02196	COMPLETE SUPPLY IN	199-51-6319.00-999-499000	C	TICKETS/SUPPLY CONFERE	50.00	N
059964	04-16-2024		01514	CROSSROAD COMMU	199-34-6499.00-999-499000	C	BUS/POILCE RADIO SERVIC	1,105.00	N
059965	04-16-2024		14480	DANNY SHAW	199-36-6219.00-001-491000	C	SB OFFICIAL/SULPHUR	90.00	N
059966	04-16-2024		13828	DATA RECOGNITION C	263-11-6399.00-101-425000	C	ESL/PLACEMENT BOOKS	171.00	N
059967	04-16-2024		00746	DISCOUNT WHEEL AN	199-34-6249.00-999-499000	C	DODGE AG	2,879.84	N
059968	04-16-2024		00038	GREENVILLE HERALD	199-41-6399.00-750-499000	C	CONSTR. BID NOTICE	330.00	N
059969	04-16-2024		14704	JACKY COLLARD	199-36-6219.00-001-491000	C	BB OFFICIAL/GRAND SALINE	195.00	N
059970	04-16-2024		14255	JOEY MARTIN	199-36-6219.00-001-491000	C	SB OFFICIAL/MT.VERNON	170.00	N
059971*	04-16-2024		14409	KOLOGIK LLC	429-52-6219.SS-000-399000	C	POLICE COMMU/SYSTEM LI	1,200.00	N
059972	04-16-2024		02450	KYLE BURNS	199-36-6219.00-001-491000 199-36-6219.00-001-491000	C	BB OFFICIAL/CHISUM BB OFFICIAL/PRAIRILAND	250.00 100.00	N
							Check 059972 Total:	350.00	
059973	04-16-2024		14251	LARRY LORTON	199-36-6219.00-001-491000 199-36-6219.00-001-491000	C	BB OFFICIAL/CHISUM BB OFFICIAL/RAINS	195.00 195.00	N
							Check 059973 Total:	390.00	
059974	04-16-2024		14487	MEGAN SHAW	199-36-6219.00-001-491000	C	SB OFFICIAL/CHISUM	170.00	N
059975	04-16-2024		13699	NASP ARCHERY EQUI	865-00-2190.54-041-400000 865-00-2190.54-041-400000	C	Supplies Archery	348.00 345.00	N
							Check 059975 Total:	693.00	
059976	04-16-2024		05008	NATIONAL BETA CLUB	865-00-2190.49-001-400000	C	NATL CONV REG	670.00	N
059977	04-16-2024		14519	QUALITY BEHAVORIAL	199-41-6299.00-701-499000	C	QUALITY BEHAVORIAL CON	700.00	N
059978	04-16-2024		00160	QUILL CORPORATION	199-11-6399.00-001-411000 199-11-6399.00-001-422000 199-11-6399.00-001-423000 199-41-6399.00-701-499000	C	EOY & START UP SUPPLIES EOY & START UP SUPPLIES EOY & START UP SUPPLIES INK/BATTERIES/PENS/CLIPS	355.51 500.00 150.00 367.88	N
							Check 059978 Total:	1,373.39	

* indicates voided checks

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
059979	04-16-2024		14712	ROBERT CHASTAIN	199-36-6219.00-001-491000	C	SB OFFICIAL/PRAIRILAND	115.00	N
059980	04-16-2024		13860	SIMPLIFIED SCHOOL S	199-41-6299.00-701-499000	C	MAR. SCHOOL FINA SERVIC	3,600.00	N
059981	04-16-2024		01202	SOUTHERN TIRE MAR	199-34-6249.00-999-499000	C	BUS 15-3/TIRES	2,912.44	N
059982	04-16-2024		03084	STAPLES ADVANTAGE	199-11-6249.00-101-411090 199-11-6399.00-101-411000 199-23-6399.00-101-499000 199-23-6499.00-101-499000	C	COPY PAPER COPY PAPER COPY PAPER COPY PAPER	677.43 200.00 134.82 100.00	N
Check 059982 Total:								1,112.25	
059983	04-16-2024		00985	TEXAS ASSOC SECON	199-23-6411.00-001-499000 199-23-6411.88-001-499000	C	TASSP Summer Workshop TASSP Summer Workshop	590.00 295.00	N
Check 059983 Total:								885.00	
059984	04-16-2024		01583	TSRP LETTER JACKET	199-36-6499.00-001-499000 199-36-6499.40-999-499000	C	STUDENT LETTER JACKETS STUDENT LETTER JACKETS	1,000.00 260.00	N
Check 059984 Total:								1,260.00	
059985	04-16-2024		01251	CARD SERVICE CENTE	199-11-6399.39-001-422000 199-11-6411.00-041-411000 199-11-6411.00-041-411000 199-11-6411.00-041-411000 199-23-6411.00-041-499000 199-23-6411.00-101-499000 199-31-6399.00-001-499000 199-36-6411.39-001-499000	C	HOUSTON STOCK SHOW/HO FLIGHTS FOR CONFERENCE CAR RENTAL FOR CONFERE State HOTEL/CAPTURE KID CONF HOTEL/CAPTURE KID CONF COLLEGE/CAREER BANNER HOUSTON STOCK SHOW/HO	194.21 465.92 270.37 45.00 207.67 517.35 67.17 432.47	N
	04-16-2024	0000041524	01251	CARD SERVICE CENTE	199-36-6411.39-001-499000	M	HOTEL TAX CREDIT	-8.17	
	04-16-2024		01251	CARD SERVICE CENTE	199-36-6412.00-999-491000 199-36-6412.39-001-499000 199-36-6495.00-001-491000 199-41-6399.00-702-499000 199-41-6411.00-701-499000 865-00-2190.54-041-400000 865-00-2190.60-001-400000	C	POWERLIFT/MEALS HOUSTON STOCK SHOW/HO TABC CLINIC DUES BOARD TRAIN/PIZZA HOTEL/CAPTURE KID CONF State TAMU-C MEALS @ FIELD TRI	122.02 619.32 150.00 60.70 351.15 275.23 592.68	
Check 059985 Total:								4,363.09	
059986	04-16-2024		00995	WILL HAMMONDS	199-36-6219.00-001-491000	C	SB OFFICIAL/GRAND SALINE	100.00	N
059987	04-17-2024		14299	BO JACKSON	199-36-6412.00-999-491000	C	REGIONAL TRACK MEALS	130.00	N
059988	04-17-2024		14385	CANON FINANCIAL SE	199-23-6239.00-101-499000	C	APRIL COLOR COPIER SERV	581.46	N
059989	04-17-2024		00021	DUKO OIL COMPANY	199-34-6311.00-999-499000	C	DIESEL INVOICE	1,890.00	N
059990	04-17-2024		13851	EUSTACE BOOSTER C	199-36-6412.00-999-491000	C	HS TRACK MEET MEALS	532.00	N
059991	04-17-2024		14651	F3 COLDCO OWNER	240-35-6342.00-999-499000	C	COMMODITIES STORAGE FE	628.62	N

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059992	04-17-2024		00197	GREENVILLE TROPHIE	199-11-6499.00-001-411000	C	STUDENT AWARDS	340.00	N
059993	04-17-2024		14055	POWELL LAW GROUP,	199-41-6211.00-701-499000	C	MAR. ATTORNEY SERVICES	660.00	N
059994	04-17-2024		01254	RAINS WILDCAT BOOS	199-36-6412.00-001-491000	C	TRACK MEET LUNCHES	70.00	N
059995	04-17-2024		02668	RICOH USA, INC	199-23-6239.00-101-499000	C	APRIL/COPIER MAINT SERVI	1,293.70	N
059996	04-17-2024		00103	SCHOOL SPECIALTY I	199-31-6339.00-101-499000	C	STUDENT CUMULATIVE FOL	68.43	N
059997	04-17-2024		13867	TEACHERS PAY TEAC	199-11-6399.00-041-411000	C	BOOK UNITS FOR MS	104.91	N
059998	04-17-2024		00621	TEXAS A & M/PLANETA	199-11-6499.88-001-423000	C	COLLEGE ST TRIP	140.00	N
059999	04-17-2024		14710	WILLS POINT BAND	199-36-6412.00-999-491000	C	TRACK MEET MEALS	512.00	N
060000	04-22-2024		14562	BOBBY WORTHY	459-41-6219.00-751-499000	C	MAR. CO-OP SERVICES	6,420.15	N
060001	04-24-2024		02118	LINDA ROSS	199-36-6412.00-001-499000	C	UIL MEAL MONEY	60.00	N
060002	04-24-2024		14695	SHELBY MCMURTRE	199-11-6399.00-001-425000	C	ESL TEST & CERTIFICATION	196.87	N
060003	04-25-2024		00005	ATMOS ENERGY	199-51-6259.74-999-499000	C	GAS SERVICES	1,584.87	N
060004	04-25-2024		00903	BALFOUR	199-11-6499.41-001-411000	C	DIPLOMAS	377.46	N
060005	04-25-2024		00467	CADDO MILLS ISD	199-36-6399.00-001-491000	C	TENNIS ENTRY FEE	200.00	N
060006	04-25-2024		00943	CHALK'S TRUCK PART	199-34-6319.00-999-499000	C	BUS STOPSIGN LIGHT	64.10	N
060007	04-25-2024		14480	DANNY SHAW	199-36-6219.00-001-491000	C	SOFTBALL	100.00	N
060008	04-25-2024		01367	DATAMAX	199-23-6239.00-041-499000	C	COLOR COPIER/OVERAGES/	299.31	N
060009	04-25-2024		14252	DAVID ADAMS	199-36-6219.00-001-491000	C	SOFTBALL OFFICIAL/RAINS	180.00	N
060010	04-25-2024		00558	DEPARTMENT OF PUB	199-41-6499.00-701-499000	C	FINGERPRING INQUIRES	7.00	N
060011	04-25-2024		02700	DIRECT ENERGY BUSI	199-51-6259.73-999-499000	C	ELECTRIC SERVICES/COLLE	392.19	N
060012	04-25-2024		05110	DOMINO'S PIZZA	199-11-6412.00-101-411000	C	PREK FIELD TRIP LUNCH	94.99	N
060013	04-25-2024		00021	DUKO OIL COMPANY	199-34-6311.00-999-499000	C	DIESEL INVOICE	2,440.00	N
060014	04-25-2024		00862	EDGEWOOD ISD	199-36-6399.00-001-491000	C	TENNIS ENTRY FEES	400.00	N

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
060015	04-25-2024		00025	EDUCATION SERVICE	199-34-6499.00-999-499000	C	J CARPENTER/BUS TRAININ	140.00	N
060016	04-25-2024		00453	EICHELBAUM WARDEL	199-23-6411.00-041-499000	C	LEGAL ABC DAEP	75.00	N
060017	04-25-2024		14707	FACEing MATH	199-11-6399.00-101-411000 199-11-6399.00-101-421000	C	ACADEMIC RESOURCES ACADEMIC RESOURCES	20.00 24.00	N
							Check 060017 Total:	44.00	
060018	04-25-2024		00181	FOLLETT CONTENT SO	199-12-6239.00-999-499000 199-12-6249.00-001-499000 199-12-6329.00-001-499000 199-12-6329.00-041-499000 199-12-6499.99-999-499000	C	MS/LIBRARY BOOK ORDER MS/LIBRARY BOOK ORDER MS/LIBRARY BOOK ORDER MS/LIBRARY BOOK ORDER MS/LIBRARY BOOK ORDER	1,400.00 100.05 419.73 760.30 1,474.81	N
							Check 060018 Total:	4,154.89	
060019	04-25-2024		13812	GREEN LIGHT GROUP	199-51-6249.00-999-499000	C	FLOOR MACHINE REPAIRS	1,843.24	N
060020	04-25-2024		00589	GREENVILLE ISD	199-36-6399.00-001-491000	C	TENNIS ENTRY FEE	200.00	N
060021	04-25-2024		00307	HARDIE'S FRESH FOO	240-35-6341.00-999-499000	C	FOOD/PRODUCE	297.50	N
060022	04-25-2024		13731	JAKE BUTLER	199-36-6219.SC-001-491000	C	SOFTBALL/BASEBALL/SCOR	220.00	N
060023	04-25-2024		01502	K-LOG INC	199-11-6397.00-041-411000	C	Chromebook	645.82	N
060024	04-25-2024		14556	LOVE GRAPHICS SCRE	865-00-2190.47-001-400000	C	HAYDEN DAY/SHIRTS	562.00	N
060025	04-25-2024		14189	MSB SCHOOL SERVIC	199-11-6219.00-041-423000	C	TX SHARS MEDICAID ADMIN	1,418.46	N
060026	04-25-2024		05008	NATIONAL BETA CLUB	865-00-2190.49-041-400000	C	BETA CONVENTION	1,180.00	N
060027	04-25-2024		00271	NORTHEAST TX CHILD	199-11-6412.00-101-411000	C	PREK FIELD TRIP	196.00	N
060028	04-25-2024		00970	NOTARY PUBLIC UNDE	199-23-6495.00-001-499000	C	RENEW NOTARY PUBLIC	114.95	N
060029	04-25-2024		01261	OAK HURST GOLF CO	199-36-6411.00-001-491000	C	BALANCE/GOLF CART FEE	36.00	N
060030	04-25-2024		00160	QUILL CORPORATION	199-11-6399.00-001-411000 199-23-6411.00-001-499000 199-23-6495.00-001-499000 199-23-6499.00-001-499000	C	OFFICE PRINTER INK OFFICE PRINTER INK OFFICE PRINTER INK OFFICE PRINTER INK	114.86 79.42 100.25 318.23	N
							Check 060030 Total:	612.76	
060031	04-25-2024		14500	SHAWN BURRIS	199-36-6411.00-001-491000	C	FISHING TEAM/QUALIFY STA	579.00	N
060032	04-25-2024		14489	STRIKE AND REEL	483-36-6399.00-041-499000 865-00-2190.59-041-400000	C	8TH GRADE FIELED TRIP 8TH GRADE FIELED TRIP	2,074.17 47.94	N
							Check 060032 Total:	2,122.11	
060033	04-25-2024		00330	TASB	199-41-6219.00-702-499000	C	LOCAL UPDATE/POLICY	280.00	N

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
060034	04-25-2024		03006	THE WORKS SERVICE	199-51-6249.00-999-499000	C	ELEM/MS/HS CAFE' EQUIP R	1,875.19	N
					199-51-6249.00-999-499000		HS CAFE' REPAIRS	711.15	
Check 060034 Total:								2,586.34	
060035	04-29-2024		14468	AMAZON CAPITAL SER	199-11-6397.20-999-411000	C	WITT PROJECTOR BULB	132.69	N
					199-11-6397.20-999-411000		REPLACEMENT FOR RETUR	374.97	
	04-29-2024	0000741868	14468	AMAZON CAPITAL SER	199-11-6397.20-999-411000	M	BULB CREDIT	-124.99	
					199-11-6397.20-999-411000		BULB CREDIT	-65.00	
					199-11-6397.20-999-411000		BULB CREDIT	-65.00	
					199-11-6397.20-999-411000		BULB CREDIT	-65.00	
	04-29-2024		14468	AMAZON CAPITAL SER	199-11-6399.00-001-422000	C	STUDENT SAFETY MATERIA	29.67	
					199-11-6399.00-001-423000		SCIENCE LESSON SUPPLIES	16.99	
					199-11-6399.00-041-411000		8TH GRADE CLASSROOM	24.48	
					199-11-6399.00-041-411000		School Supplies	318.22	
					199-11-6399.00-041-411000		STAAR CAMP MATH	22.98	
					199-11-6399.00-041-411000		TESTING CALCULATORS	419.78	
					199-11-6399.00-041-423000		TESTING CALCULATORS	400.00	
					199-11-6399.00-041-425000		TESTING CALCULATORS	200.00	
					199-11-6399.00-101-421000		REWARDS FOR GT STUDEN	98.89	
					199-11-6399.88-001-411000		SUPPLIES	713.33	
					199-23-6399.00-101-499000		4TH AND 5TH END OF YEAR	214.91	
					199-23-6399.00-101-499000		SUPPLIES/AWARDS	590.38	
					199-23-6399.00-101-499000		STAFF TREATS (TEACHER A	36.28	
					199-23-6399.88-001-499000		SUPPLIES	233.73	
					199-23-6499.00-101-499000		SUPPLIES/AWARDS	117.08	
					199-31-6339.00-041-499000		TESTING CALCULATORS	500.00	
					199-33-6399.00-999-499000		OFFICE CHAIR	104.79	
					199-33-6411.00-999-499000		OFFICE CHAIR	35.20	
					199-34-6319.00-999-499000		BRAKE SET/PASSENGER	419.95	
					199-41-6399.00-701-499000		HANGING FILE	21.99	
					199-41-6399.00-701-499000		GREEN FILE	43.42	
					199-51-6319.00-999-499000		URINAL PARTITIONS/MS	534.18	
					199-51-6319.00-999-499000		WATER FILTER/FACUET/HS	21.99	
					240-35-6342.00-999-499000		CAFE HAND	47.88	
					263-11-6399.00-101-425000		ESL/TABLETOP DRYING RAC	97.95	
					263-11-6399.00-101-425000		ESL/CLASSRM ITEMS	840.25	
	04-29-2024	0000741941	14468	AMAZON CAPITAL SER	263-11-6399.00-101-425000	M	RETURN ITEM/CREDIT	-149.99	
	04-29-2024		14468	AMAZON CAPITAL SER	483-36-6399.00-041-499000	C	Dream Box	109.26	
					492-11-6399.00-001-423000		COFFEE SHOP SUPPLIES	67.80	
					492-11-6399.00-001-423000		COFFEE SHOP CUPS	59.64	
					865-00-2190.50-001-400000		GLOVES/WATER BOTTLES	89.16	
					865-00-2190.50-041-400000		MS Cheer	76.90	
					865-00-2190.50-041-400000		CHEER SUPPLIES	292.64	
	04-29-2024	0000741946	14468	AMAZON CAPITAL SER	865-00-2190.50-041-400000	M	NEVER RECEIVED/RE-ORDE	-48.99	
	04-29-2024		14468	AMAZON CAPITAL SER	865-00-2190.54-041-400000	C	MS	78.10	
					865-00-2190.59-041-400000		retirement party	109.88	
					865-00-2190.59-101-400000		LOES CARNIVAL PER CARTE	1,242.99	
Check 060035 Total:								8,219.38	

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
060036	04-29-2024		13983	BRANNAN'S AUTOMOT	199-51-6249.00-999-499000	C	INSTALL/CLUTCH/MULE	1,250.00	N
060037	04-29-2024		00197	GREENVILLE TROPHIE	865-00-2190.59-701-400000	C	RETEREE GIFT/BLANKETS	1,015.07	N
060038	04-29-2024		01002	GYMN STAR	865-00-2190.50-001-400000	C	HS/JV CHEER STUNT CAMP	380.00	N
060039	04-29-2024		01002	GYMN STAR	865-00-2190.50-041-400000	C	MS CHEER STUNT CAMP	160.00	N
060040	04-30-2024		14711	A MUNOZ TRANSMISSI	199-34-6249.00-999-499000	C	TOYOTA CAMRY TRANSMIS	3,500.28	N
060041	04-30-2024		00461	BOWERS SIGNS	199-34-6249.00-999-499000	C	DECALS/TRUCKS/INSTALL	475.00	N
060042	04-30-2024		14698	CALVIN HICKERSON	865-00-2190.60-001-400000	C	DJ @ PROM	600.00	N
060043	04-30-2024		14449	CHRIS STURNS	199-36-6499.FC-999-491000 199-36-6499.FC-999-491000	C	SB PLAYOFF OFFICIAL/LIND SB PLAYOFF OFFICIAL/LIND	140.00 140.00	N
							Check 060043 Total:	280.00	
060044	04-30-2024		04097	CIRCLE C INK	482-36-6399.00-000-491000	C	TEAM SHIRTS/GIRLS BASKE	195.00	N
060045	04-30-2024		14717	DEREK HOLMES	199-36-6499.FC-999-491000	C	SB PLAYOFF OFFICIAL/EDG	125.00	N
060046	04-30-2024		02735	DEVELL REED	865-00-2190.49-041-400000	C	MORP DANCE	275.00	N
060047	04-30-2024		00746	DISCOUNT WHEEL AN	199-34-6249.00-999-499000	C	TIRES/RED MAINTENANCE VAN	855.88	N
060048	04-30-2024		14714	EAST TEXAS MEDIA	865-00-2190.60-001-400000	C	PROM PHOTO BOOTH RENT	350.00	N
060049	04-30-2024		01793	EFRAIN RODRIGUEZ	199-36-6219.00-001-491000	C	BB OFFICIAL/COMMERCE	195.00	N
060050	04-30-2024		13653	GENTRY FINANCIAL G	199-41-6499.00-701-499000	C	APR. EMPLOYEE LIFE BILLIN	122.85	N
060051	04-30-2024		14716	GREGORY MEKALIP	199-36-6499.FC-999-491000 199-36-6499.FC-999-491000	C	SB PLAYOFF OFFICIAL/EDG SB PLAYOFF OFFICIAL/EDG	140.00 140.00	N
							Check 060051 Total:	280.00	
060052	04-30-2024		00971	HUNT COUNTY ELECTI	199-41-6439.00-720-499000	C	LICENSE/SUPPORT/VOTE E	721.00	N
060053	04-30-2024		14704	JACKY COLLARD	199-36-6219.00-001-491000	C	BB OFFICIAL/COMMERCE	195.00	N
060054	04-30-2024		03153	JASON HOLCOMB	199-36-6499.FC-999-491000	C	SB PLAYOFF OFFICIAL/LIND	110.00	N
060055	04-30-2024		14255	JOEY MARTIN	199-36-6499.FC-999-491000 199-36-6499.FC-999-491000	C	SB PLAYOFF OFFICIAL/LIND SB PLAYOFF OFFICIAL/LIND	110.00 110.00	N
							Check 060055 Total:	220.00	
060056	04-30-2024		00069	KIRBY RESTAURANT S	240-35-6342.00-999-499000	C	ELEM/MS/HS DISH CHECMIC	1,186.40	N
060057	04-30-2024		02450	KYLE BURNS	199-36-6219.00-001-491000	C	SB OFFICIAL/DETROIT/RAIN	180.00	N

* indicates voided checks

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
060058	04-30-2024		01228	MARK SMITH	199-36-6219.00-001-491000	C	BB OFFICIAL/GRAND SALINE	195.00	N
060059	04-30-2024		04032	MICHAEL KIRK	199-36-6219.00-001-491000	C	BB OFFICIAL/EDGEWOOD	195.00	N
060060	04-30-2024		14189	MSB SCHOOL SERVIC	199-11-6219.00-041-423000	C	TX SHARS MEDICAID ADMIN	231.94	N
060061	04-30-2024		00160	QUILL CORPORATION	199-11-6399.88-001-411000 199-23-6399.88-001-499000	C	SUPPLIES SUPPLIES	539.53 150.00	N
							Check 060061 Total:	689.53	
060062	04-30-2024		13706	RAPTOR TECHNOLOGI	429-52-6219.SS-000-399000	C	ANNUAL SOFTWARE SECUR	7,300.00	N
060063	04-30-2024		02825	SEDATION RESOURCE	199-33-6399.00-999-499000	C	AED BATTERY/ADMIN HALL	427.50	N
060064	04-30-2024		01149	SOUTHWEST INTERNA	199-34-6249.00-999-499000 199-34-6319.00-999-499000	C	BUS 15-3 CLEAN/BATTERY C BUS 18-2 ROOF HATCH GAS	525.00 240.04	N
							Check 060064 Total:	765.04	
060065	04-30-2024		14718	TERRENCE AUSTIN	199-36-6499.FC-999-491000	C	SB PLAYOFF OFFICIAL/EDG	140.00	N
060066	04-30-2024		03155	TEXAS YARD PRO INC	199-51-6249.01-999-499000	C	APR. LAWN SERVICES	2,520.00	N
060067	04-30-2024		14719	TIM REIN	199-36-6499.FC-999-491000	C	SB PLAYOFF OFFICIAL/EDG	140.00	N
060068	04-30-2024		14542	TRAVIS WILLOUGHBY	199-34-6499.00-999-499000	C	REIMBURSE/CDL RECERTIFI	55.00	N
060069	04-30-2024		00671	TRIPLE B AUTOMOTIV	199-34-6249.00-999-499000	C	BUS 13-1 ALTERNATOR REB	479.00	N
060070	04-30-2024		00262	WAL-MART INC.	199-11-6397.00-001-411000 199-11-6399.00-001-421000 199-11-6399.00-001-422000 199-11-6399.00-001-423000 199-11-6399.88-001-423000 199-11-6499.88-001-423000 199-23-6499.00-001-499000 199-36-6412.00-999-491000 492-11-6399.00-001-423000 865-00-2190.49-001-400000 865-00-2190.59-001-400000 865-00-2190.59-101-400000	C	MICROWAVE FOR CAFETERI MICROWAVE FOR CAFETERI MICROWAVE FOR CAFETERI MICROWAVE FOR CAFETERI PERSHIRABLES ITEMS/END STUDENT/REWARD STORE STAFF APPRECIATION/EOY DISTRICT TRACK MEET SNA COFFEE SHOP SUPPLIES BETA DANCE SUPPLIES STAFF INCENTIVE SUPPLIES FOR CARNIVAL F	44.50 33.75 33.75 23.00 59.72 298.58 151.65 111.34 185.78 122.71 194.18 55.98	N
							Check 060070 Total:	1,314.94	
060071	04-30-2024		00178	WAYNE'S LAWNMOWE	199-51-6319.00-999-499000 199-51-6319.00-999-499000	C	MOWER BELT SLIME TIRE SEALER	68.99 14.99	N
							Check 060071 Total:	83.98	
							Grand Totals:	3,071,625.81	

End of Report

* indicates voided checks

**LONE OAK INDEPENDENT SCHOOL DISTRICT
SUMMARY OF BANK ACCOUNT BALANCES
FOR THE MONTH END APRIL 2024**

	OPENING BALANCES	DEPOSITS	WITHDRAWALS	ENDING BALANCES
<u>CHECKING ACCOUNTS</u>				
General Operating	\$ 2,588,943	795,076	1,000,351	2,383,668
Debt Service (I&S)	1,449,359	15,337	0	1,464,696
TURF REPLACEMENT FUNDS	50,009			50,009
CAPITAL PROJECTS	2,744,494	10,236,241	2,892,138	10,088,597
TOTAL CHECKING ACCOUNTS	\$ 6,832,805	11,046,655	3,892,489	13,986,971
<u>TIME DEPOSITS</u>				
Texpool (General Operating)	\$ 82,222			82,581
Texpool (I & S)	5,111			5,133
American Nat'l Bank CD'S	1,843,053			1,843,053
Inwood Nat'l Bank CD	221,816	846		222,662
Inwood Nat'l Bank CD (I&S)	43,690	112		43,802
TURF REPLACEMENT CD	256,075	2,540		258,615
CAPITAL PROJECTS - CD#1	10,235,887	662	10,236,168	
CAPITAL PROJECTS - CD #2	10,495,952			10,495,952
TOTAL TIME DEPOSITS	\$ 23,183,806	4,160	10,236,168	12,951,799
TOTAL ALL FUNDS	\$ 30,016,611	11,050,815	14,128,657	26,938,769
TOTAL FOR PERIOD	\$ 30,016,611	11,050,815	14,128,657	26,938,769

Fund Balance as of June 30,2023 \$4,518,658

**ATTN: ALL CD INTEREST ABOVE IS ACCRUED INTEREST
RECEIVABLE, AND WILL BE ACCURATELY RECONCILED
TO THE DISTRICT'S GENERAL LEDGER AT YEAR END.**

**LOME OAK ISD
2023 - 2024 BUDGET**

**GENERAL OPERATING FUND
FUND 199 - General Operating**

REVENUES:	OBJECT	DESCRIPTION	(ORIGINAL)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)	(AMENDED)				
			ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED	ESTIMATED			
			Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023	Aug 21, 2023				
5700	Local / Intermediate Revenue	\$ 3,822,226	\$ 3,822,226	\$ -	\$ 3,822,226	\$ -	\$ 3,822,226	\$ -	\$ 3,822,226	\$ 40,000	\$ 3,864,335	\$ 2,109	\$ 3,896,335	\$ 32,000	\$ 3,896,335	\$ -	\$ 3,896,335	\$ -	\$ 3,896,335	\$ 4,338,574	\$ (442,239)		
5800	State Program Revenue	9,004,581	9,004,581		9,032,982	28,401	9,064,581		9,032,982	28,401	9,502,982	70,000	9,502,982	-	9,502,982	-	9,502,982	-	9,502,982	-	9,502,982	-	
5900	Federal Program Revenue	220,000	220,000		0	0	220,000		0	220,000	0	94,000	(126,000)	94,000	94,000	-	94,000	-	94,000	-	94,000	-	
TOTAL			\$ 13,046,807	\$ 13,046,807	\$ -	\$ 13,075,208	\$ 28,401	\$ 13,446,807	\$ -	\$ 13,515,208	\$ 13,587,317	\$ 13,493,317	\$ 13,493,317	\$ 13,493,317									
APPROPRIATIONS:																							
FUNCTION	DESCRIPTION	(ORIGINAL)	(AMENDED)	AMEND #1	(AMENDED)	AMEND #2	(AMENDED)	AMEND #3	(AMENDED)	AMEND #4	(AMENDED)	AMEND #5	(AMENDED)	AMEND #6	(AMENDED)	AMEND #7	(AMENDED)	AMEND #8	(AMENDED)	AMEND #9	(AMENDED)	AMEND #10	
		AMEND / REALLO	AMEND / REALLO	DIFFERENCE	AMEND / REALLO	DIFFERENCE	AMEND / REALLO	DIFFERENCE	AMEND / REALLO	DIFFERENCE	AMEND / REALLO	DIFFERENCE	AMEND / REALLO	DIFFERENCE	AMEND / REALLO	DIFFERENCE	AMEND / REALLO	DIFFERENCE	AMEND / REALLO	DIFFERENCE	AMEND / REALLO	DIFFERENCE	
			Aug 23																				
11	Instruction	\$ 7,092,823	\$ 7,076,823	(16,000.00)	7,071,299.75	(5,523.25)	7,342,699.75	271,400.00	7,246,230.77	(96,468.98)	7,330,420.69	84,189.92	7,337,913.69	7,489.00	7,337,913.69	0.00	7,337,913.69	0.00	7,337,913.69	0.00	7,385,264.03	47,350.34	
12	Instructional Resources & Media	277,047	277,047		277,047.00	0.00	277,047.00	0.00	277,047.00	0.00	277,047.00	0.00	277,047.00	0.00	277,047.00	0.00	277,047.00	0.00	277,047.00	0.00	279,833.44	2,649.66	
13	Instructional Staff Development	8,000	83,000	75,000.00	98,523.25	5,523.25	128,523.25	40,000.00	128,523.25	0.00	128,523.25	0.00	128,523.25	0.00	128,523.25	0.00	128,523.25	0.00	128,523.25	0.00	133,736.47	5,213.22	
21	Instructional Administration	174,902	174,902		174,902.00	0.00	174,902.00	0.00	174,902.00	0.00	174,902.00	0.00	174,902.00	0.00	174,902.00	0.00	174,902.00	0.00	174,902.00	0.00	174,902.00	0.00	
23	School Leadership	696,454	696,454		696,454.00	0.00	696,454.00	0.00	696,454.00	0.00	696,454.00	0.00	696,454.00	0.00	696,454.00	0.00	696,454.00	0.00	696,454.00	0.00	696,454.00	0.00	
31	Guidance and Counseling	295,328	295,328		295,328.00	0.00	295,328.00	0.00	295,328.00	0.00	295,328.00	0.00	295,328.00	0.00	295,328.00	0.00	295,328.00	0.00	295,328.00	0.00	295,328.00	0.00	
33	Health Services	121,437	121,437		121,437.00	0.00	123,037.00	1,600.00	123,037.00	0.00	123,037.00	0.00	123,037.00	0.00	123,037.00	0.00	123,037.00	0.00	123,037.00	0.00	125,037.00	2,000.00	
34	Student Transportation	427,280	507,280	80,000.00	507,280.00	0.00	507,280.00	0.00	507,280.00	0.00	497,258.83	(10,021.17)	497,258.83	0.00	504,323.83	7,065.00	510,389.83	6,066.00	511,654.83	1,265.00	511,654.83	0.00	
35	Food Service	68,362	68,362		68,362.00	0.00	68,362.00	0.00	68,362.00	0.00	68,362.00	0.00	68,362.00	0.00	68,362.00	0.00	68,362.00	0.00	68,362.00	0.00	68,362.00	0.00	
36	Cocurricular / Extracurricular	670,210	681,210	11,000.00	681,210.00	0.00	681,210.00	0.00	681,210.00	0.00	683,318.63	2,108.63	683,318.63	0.00	683,318.63	0.00	683,318.63	0.00	683,318.63	0.00	683,318.63	0.00	
41	General Administration	1,197,445	1,197,445	(10,000.00)	1,197,445.00	0.00	1,247,445.00	50,000.00	1,239,865.00	(7,580.00)	1,239,865.00	0.00	1,266,372.00	26,507.00	1,259,307.00	(7,065.00)	1,251,072.00	(8,235.00)	1,249,807.00	(1,265.00)	1,249,807.00	0.00	
51	Facilities Maintenance & Operations	1,227,832	1,227,832	(60,000.00)	1,227,832.00	0.00	1,257,832.00	30,000.00	1,434,571.98	176,741.98	1,435,683.23	(14,890.75)	1,419,683.23	0.00	1,419,683.23	0.00	1,419,683.23	0.00	1,419,683.23	0.00	1,811,922.23	392,239.00	
52	Security & Monitoring Services	45,000	45,000		73,401.00	28,401.00	45,000.00	(28,401.00)	52,708.00	7,708.00	41,205.90	(11,502.10)	31,205.90	(10,000.00)	31,205.90	0.00	32,955.90	1,750.00	32,955.90	0.00	32,955.90	0.00	
53	Data Processing	10,000	10,000		10,000.00	0.00	10,000.00	0.00	10,000.00	0.00	31,624.10	21,624.10	31,624.10	0.00	31,624.10	0.00	31,624.10	0.00	31,624.10	0.00	31,624.10	0.00	
61	Community Services	28,762	28,762		28,762.00	0.00	28,762.00	0.00	28,762.00	0.00	28,762.00	0.00	28,762.00	0.00	28,762.00	0.00	28,762.00	0.00	28,762.00	0.00	28,762.00	0.00	
71	Debt Services	252,916	252,916		252,916.00	0.00	252,916.00	0.00	252,916.00	0.00	252,916.00	0.00	252,916.00	0.00	252,916.00	0.00	252,916.00	0.00	252,916.00	0.00	252,916.00	0.00	
93	Shared Service Arrangement	254,500	254,500		254,500.00	0.00	254,500.00	7,000.00	261,500.00	0.00	261,500.00	0.00	261,500.00	0.00	261,500.00	0.00	261,500.00	0.00	261,500.00	0.00	261,500.00	0.00	
99	Other Intergovernmental Charges	122,000	122,000		122,000.00	0.00	122,000.00	0.00	122,000.00	0.00	122,000.00	0.00	122,000.00	0.00	122,000.00	0.00	122,000.00	0.00	122,000.00	0.00	122,000.00	0.00	
TOTAL			\$ 13,040,298	\$ 13,120,298	80,000.00	\$ 13,148,699.00	28,401.00	\$ 13,520,298.00	371,599.00	\$ 13,560,298.00	68,401.00	\$ 13,660,607.63	72,108.63	\$ 13,684,807.63	24,000.00	\$ 13,684,807.63	0.00	\$ 13,684,807.63	0.00	\$ 13,684,807.63	0.00	\$ 14,127,046.63	442,239.00

FOOD SERVICE FUND

FUND 240 - Food Service Fund

REVENUES:	OBJECT	DESCRIPTION	(ORIGINAL) ESTIMATED REVENUES	(AMENDED) ESTIMATED REVENUES	#1 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#2 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#3 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#4 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#5 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#6 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#7 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#8 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#9 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#10 AMENDMENT DIFFERENCE	
	5700	Local / Intermediate Revenue	\$ 350,000	\$ 350,000		\$350,000.00		\$350,000.00		\$350,000.00		\$350,000.00		\$350,000.00		\$350,000.00		\$350,000.00		\$350,000.00		\$350,000.00		\$350,000.00
	5800	State Program Revenue	35,000	35,000		\$35,000.00		\$35,000.00		\$35,000.00		\$35,000.00		\$35,000.00		\$35,000.00		\$35,000.00		\$35,000.00		\$35,000.00		\$35,000.00
	5900	Federal Program Revenue	396,581	396,581		\$396,581.00		\$396,581.00		\$396,581.00		\$396,581.00		\$396,581.00		\$396,581.00		\$396,581.00		\$396,581.00		\$396,581.00		\$396,581.00
		TOTAL	\$ 781,581	\$ 781,581	0.00	\$781,581.00	0.00	\$781,581.00																

APPROPRIATIONS:

FUNCTION	DESCRIPTION	(ORIGINAL) AMEND / REALLO	(AMENDED) AMEND / REALLO	#1 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#2 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#3 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#4 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#5 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#6 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#7 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#8 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#9 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#10 AMENDMENT DIFFERENCE			
35	Food Service	\$ 723,557	\$ 780,138	\$6,581.00	\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00
		\$ 723,557	\$ 780,138	\$6,581.00	\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00		\$780,138.00

DEBT SERVICE FUND

FUND 599 - Debt Service Fund

REVENUES:	OBJECT	DESCRIPTION	(ORIGINAL) ESTIMATED REVENUES	(AMENDED) ESTIMATED REVENUES	#1 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#2 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#3 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#4 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#5 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#6 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#7 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#8 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#9 AMENDMENT DIFFERENCE	(AMENDED) ESTIMATED REVENUES	#10 AMENDMENT DIFFERENCE	
	5700	Local / Intermediate Revenue	\$ 2,800,000	\$ 2,800,000		\$2,800,000.00		\$2,800,000.00		\$2,800,000.00		\$2,800,000.00		\$2,800,000.00		\$2,800,000.00		\$2,800,000.00		\$2,800,000.00		\$2,800,000.00		\$2,800,000.00
	5800	State Program Revenue	200,000	200,000		\$200,000.00		\$200,000.00		\$200,000.00		\$200,000.00		\$200,000.00		\$200,000.00		\$200,000.00		\$200,000.00		\$200,000.00		\$200,000.00
	5900	Federal Program Revenue																						
		TOTAL	\$ 3,000,000	\$ 3,000,000	0.00	\$3,000,000.00	0.00	\$3,000,000.00																

APPROPRIATIONS:

FUNCTION	DESCRIPTION	(ORIGINAL) AMEND / REALLO	(AMENDED) AMEND / REALLO	#1 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#2 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#3 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#4 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#5 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#6 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#7 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#8 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#9 AMENDMENT DIFFERENCE	(AMENDED) AMEND / REALLO	#10 AMENDMENT DIFFERENCE			
71	Debt Service	\$ 2,784,105	\$ 2,784,105		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00
		\$ 2,784,105	\$ 2,784,105		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00		\$2,784,105.00

Regular Meeting

Monday, April 15, 2024 6:00 PM

Lone Oak ISD Administration Building, 8162 Highway 69 South, Lone Oak, TX
75453

Orville Gentry: Present
Nikki Haynes: Present
Lee Hogue: Present
Donald Isenberg: Present
Jeremy McClanahan: Present
Clint Patterson: Present
Justin Ramm: Present

1. Establish a quorum and call meeting to order

Discussion: This meeting was called to order at
6:01 PM

2. Opening Prayer & Pledges

Discussion: Lee Hogue gave the opening prayer.

3. Forum for community input

Discussion: No community input was provided.

4. Consent Agenda

Action(s):

Motion to approve the consent agenda as
presented. This motion, made by Clint Patterson
and seconded by Orville Gentry, Passed.

Voting Detail:

Orville Gentry: Yea
Nikki Haynes: Yea
Lee Hogue: Yea
Donald Isenberg: Yea

Jeremy
McClanahan: Yea

Clint Patterson: Yea

Justin Ramm: Yea

Voting Summary: Yea: 7, Nay: 0

4.1. Monthly Check Register

4.2. Finance/Investment Report

4.3. Budget Amendments/Reallocation

4.4. Minutes from previous meeting

4.5. TEKS Certification Form

5. Annual Announcement on Continuing Education of Board Members

Discussion: President, Justin Ramm, made the following
announcement regarding board member continuing

education:

"Under State Board of Education Rule, completing required continuing education each year of service is a basic obligation and expectation of any sitting board member. As Board President, I am required to announce the name of each member who:

- Has completed the required continuing education;
- Has exceeded the required continuing education; and
- Is deficient in meeting the required continuing education.

The requirements for training are measured as of the first anniversary of the date of the trustee's election or appointment or two-year anniversary of his or her previous training, as applicable. There are eight training areas for board member continuing education:

1. Local District Orientation
2. Orientation to the Texas Education Code
3. Post-Legislative Update to the Texas Education Code
4. Team Building
5. Additional Continuing Education
6. Evaluating Student Academic Performance and Setting Goals
7. Identifying and Reporting Abuse, Trafficking, and Other Maltreatment of Children
8. School Safety

To the extent applicable to each board member, I will announce the completion or deficiency as to required training. For members who still have time remaining to complete required training, I will announce those board members who have scheduled timely training and those who have not yet scheduled the training. At the conclusion of this announcement, I will announce any board member's training in excess of the continuing education requirements.

Local District Orientation

The following first-year board members have completed the local district orientation training:

- Lee Hogue

Orientation to the Texas Education Code

The following first-year board members have completed the Orientation to the Texas Education Code training:

- Lee Hogue

Post-Legislative Update to the Texas Education Code

The following board members have completed Post-Legislative Update to the Texas Education Code training:

- Orville Gentry
- Justin Ramm
- Jeremy McClanahan
- Clint Patterson
- Nikki Haynes
- Donald Isenburg
- Lee Hogue

Team Building

The following board members have completed the annual team-building training:

- Orville Gentry
- Justin Ramm
- Jeremy McClanahan
- Clint Patterson
- Nikki Haynes
- Donald Isenburg
- Lee Hogue

Additional Continuing Education

The following board members have completed the additional continuing education requirements:

- Orville Gentry
- Justin Ramm
- Clint Patterson
- Nikki Haynes
- Donald Isenburg
- Lee Hogue

The following board members are deficient in meeting the additional continuing education requirements but have time remaining to fulfill this requirement:

- Jeremy McClanahan

Evaluating Student Academic Performance and Setting Goals

The following board members have completed the biennial training on evaluating student academic performance and setting goals:

- Orville Gentry
- Justin Ramm
- Jeremy McClanahan

- Clint Patterson
- Nikki Haynes
- Donald Isenburg
- Lee Hogue

Identifying and Reporting Abuse, Trafficking, and Other Maltreatment of Children

The following board members have completed the biennial training on identifying and reporting abuse and trafficking:

- Orville Gentry
- Justin Ramm
- Jeremy McClanahan
- Clint Patterson
- Nikki Haynes
- Donald Isenburg
- Lee Hogue

School Safety

The following board members have completed the biennial training on school safety:

- Orville Gentry
- Justin Ramm
- Jeremy McClanahan
- Clint Patterson
- Donald Isenburg
- Nikki Haynes
- Lee Hogue

EXCEEDING REQUIRED CONTINUING EDUCATION

- Board Member Orville Gentry exceeded the required amount of continuing education training by 5.25 additional hours.
- Board Member Justin Ramm exceeded the required amount of continuing education training by 3.25 additional hours.
- Board Member Clint Patterson exceeded the required amount of continuing education training by 4.25 additional hours.
- Board Member Nikki Haynes exceeded the required amount of continuing education training by 0.25 additional hours.
- Board Member Lee Hogue exceeded the required amount of continuing education training by 0.75 additional hours."

6. Administrative Team Reports

Discussion: Mrs. Whitehead gave an LOES Update
Dr. Wilhite gave an LOMS update
Mr. Morrow gave an LOHS update
Mr. Whitehead gave a College Street Campus update
Mrs. Luhn gave a special programs update
Coach Turner gave an athletics update
Mr. Shepherd gave an operations update
Dr. Bortz gave an instructional update
Mrs. Alvis gave a food service update

7. Consider and act on a Remote Homebound Waiver

Application Request

Action(s):

Motion to approve Remote Homebound Waiver Application Request as presented. This motion, made by Nikki Haynes and seconded by Clint Patterson, Passed.

Voting Detail:

Orville Gentry: Yea
Nikki Haynes: Yea
Lee Hogue: Yea
Donald Isenberg: Yea

Jeremy
McClanahan: Yea
Clint Patterson: Yea

Justin Ramm: Yea

Voting Summary: Yea: 7, Nay: 0

Discussion: This item was moved to after executive session.

8. Discuss school board attendance options for the Summer Leadership Institute

Discussion: This item was tabled to discuss at a later date.

9. Executive Session

Discussion: The Board adjourned open session, entering into executive session at 6:19 PM and returning into open session at 6:53 PM.

9.1. 551.074 Discuss personnel or to hear complaints against personnel

9.2. 15.2. 551.071 Private consultation with the board's attorney

10. Consider and act on items discussed in the executive session.

Discussion: No additional action was necessary.

11. Adjournment

Discussion: This meeting was adjourned at 6:54 PM.

Board Secretary

Special Meeting

Tuesday, May 14, 2024 6:00 PM

Lone Oak ISD Administration Building, 8162 Highway 69 South, Lone Oak, TX
75453

Orville Gentry: Present
Nikki Haynes: Present
Lee Hogue: Present
Donald Isenberg: Present
Jeremy McClanahan: Present
Clint Patterson: Present
Justin Ramm: Present

1. Establish a quorum and call meeting to order

Discussion: This meeting was called to order at
6:00 PM

2. Opening Prayer & Pledges

Discussion: Lee Hogue gave the opening prayer

3. Forum for community input

Discussion: Chase Stokes and Jerry Click signed
up to speak at open forum.
The Board adjourned into executive session at
6:04 PM

4. Reorganization of the Board of Trustees

Discussion: This item was moved to after
executive session.
The Board went back into open session at 8:48 PM
Clint Patterson nominated Donald Isenburg for
Board President. Six members voted in favor and
Donald Isenburg abstained.
Justin Ramm nominated Jeremy McClanahan for Board
Vice President. Six members voted in favor and
Jeremy McClanahan abstained.
Justin Ramm nominated Clint Patterson for Board
Secretary. Six members voted in favor and Clint
Patterson abstained.

**5. Conduct Chief of Police Interviews for open
position**

6. Adjournment

Discussion: This meeting was adjourned at 8:51
PM.

Board Secretary

Special Meeting

Wednesday, May 8, 2024 6:30 PM

Lone Oak ISD Administration Building, 8162 Highway 69 South, Lone Oak, TX
75453

Orville Gentry:	Present
Nikki Haynes:	Present
Lee Hogue:	Present
Donald Isenberg:	Present
Jeremy McClanahan:	Present
Clint Patterson:	Present
Justin Ramm:	Absent

1. Establish a quorum and call meeting to order

Discussion: This meeting was called to order at 6:30 PM

2. Opening Prayer & Pledges

Discussion: Clint Patterson gave the opening prayer.

3. Forum for community input

Discussion: No community input was provided.

4. Executive Session

Discussion: The board adjourned into executive session at 6:31 PM and returned to open session at 8:39 PM

4.1. 551.074 Discuss personnel or to hear complaints against personnel

4.2. 551.072 Discussing purchase, exchange, lease, or value of real property

5. Consider and act on items discussed in the executive session.

Discussion: No action needed

6. Review recommended changes to planned upcoming bond CTE renovations to include construction of an additional agricultural facility to meet the needs of students and the increased participation in these programs.

Discussion: This item has been moved to the next regular meeting of the Board of Trustees on Tuesday, May 21.

7. Review, possibly select and approve a GMP and a contract manager for the construction project of CTE Agricultural facility.

Discussion: This item has been moved to the next regular meeting of the Board of Trustees on Tuesday, May 21.

8. Adjournment

Discussion: This meeting adjourned at 8:39 PM.

Board Secretary



SCHOOL YEAR 2024-2025
LEGAL SERVICES PROGRAM AGREEMENT FOR TREA MEMBERS

In accordance with Board Policy BDD(LOCAL), the undersigned (“*Client*”) retains Powell Law Group, LLP (“*Firm*”) to serve as the Client’s general legal counsel and attorney in matters requiring legal services, as requested by Client. Services to be performed and compensation to be paid by the Client are set forth in this Legal Services Program (“*LSP*”) Agreement (“*Agreement*”) between the Client and the Firm.

Legal Services. As a part of this Agreement, Legal Services Program members will receive the following ²⁵ general counsel legal services:

- Prompt access to a school attorney (including access after-hours).
- Toll-free telephone access (800-494-1971).
- Electronic *Ed Clips!* and *Client Alerts*.
- Teacher / SPED / Administrator / Other trainings are available at a reduced rate.
- All requested legal services at the Firm’s reduced LSP member hourly rate.
- Complimentary insurance audit, evaluating all existing insurance coverage, upon request of Client.
- General and special education counsel legal services.
- Access to Center for School Governance training (*see enclosure*).

Additional Transaction Services.

- Government relation services are offered under individual government relations or coalition agreements.
- The Firm is a leading public finance firm recognized by the *Bond Buyer’s Municipal Market Place (Red Book)* and performs bond counsel services at the Client’s request. Bond counsel services are provided through bond counsel agreements. Cost and fees are paid as a part of the cost of issuance.
- Executive searches are provided at a very reasonable rate and include additional training components as a part of this service.

Client shall receive prompt responses to all legal inquiries. The Firm responds to any “question calls” (that is, telephone consultation of a routine nature that requires no research or drafting effort and that is not part of an ongoing legal matter) at no charge. The Firm regularly publishes *Ed Clips!* and *Client Alerts* on subjects of interest to school administrators. Training and resource materials are generated for each training session and presented in a format that Client may distribute. If Client desires training sessions, training will be provided at the Firm’s reduced LSP member hourly rate.

Annual Retainer and Hourly Fees. Client agrees to pay the annual TREA membership fee for participation in the Firm's Legal Services Program for the 2024-2025 school year. The TREA membership cost has not increased this year. **The Firm's annual retainer is waived for TREA members.** All requested legal services shall be provided at the Firm's reduced LSP member rate.

Monthly Statements. Firm attorneys maintain daily time records in $\frac{1}{10}$ -hour increments. Monthly invoices identify the person performing the work, describe the legal work performed, and record the time expended on each task. Invoices provide separate totals for services and expenses, followed by a combined total of services and costs. Fees and expenses are due and payable within thirty days after the date of billing.

Expenses. As part of the computation of legal fees, the following costs are billed at the amount incurred by the Firm: court costs, deposition costs, postage, filing fees, travel expenses, courier fees, consultant's fees and other professional fees incurred on Client's behalf (including specialized counsel), and other disbursements. Expenses are included separately within each invoice. (See *Schedule of Fees and Expenses*).

Of Counsel. Client understands that attorneys may serve the Firm in an Of Counsel relationship. Client consents to the involvement of attorneys in an Of Counsel relationship to the Firm and understands that these individuals may be involved from time to time in the delivery of the Firm's legal services.

Insurance Defense. Client shall make every effort to require its insurance carrier to assign its litigation cases to the Firm. Client agrees that any costs or time incurred by the Firm on litigation, but not paid by Client's insurer(s), shall be borne by Client.

Termination and Withdrawal. This Agreement may terminate, and the Firm may withdraw from Client's representation at any time if:

- (a) Client or the Firm requests termination.
- (b) Client insists on presenting a claim or defense that is not warranted under existing law and cannot be supported by good-faith argument for an extension, modification, or reversal of existing law.
- (c) Client insists that the Firm pursue a course of conduct that is illegal or that is prohibited under the disciplinary rules or disregards an agreement or obligation to the Firm as to expenses or fees for services rendered.

In the event of withdrawal from employment, the Firm will take reasonable steps to avoid foreseeable prejudice to the rights of Client, including giving due notice to Client, allowing time for employment of other counsel, delivering to Client all papers and property to which Client is entitled, and complying with the applicable laws and rules.

CLIENT UNDERSTANDS THAT THE FIRM HAS MADE NO REPRESENTATION CONCERNING THE SUCCESSFUL OUTCOME OF ANY LEGAL ACTION THAT IS OR MAY BE FILED AND HAS NOT GUARANTEED THAT THE FIRM WILL OBTAIN REIMBURSEMENT TO CLIENT OF ANY OF THE FEES, COSTS, AND/OR EXPENSES INCURRED BY CLIENT IN THE PROSECUTION OR DEFENSE OF SAID CLAIM OR

CLAIMS. CLIENT FURTHER EXPRESSLY ACKNOWLEDGES THAT ALL STATEMENTS OF ATTORNEY ON THESE MATTERS ARE STATEMENTS OF OPINION ONLY.

Confidentiality. Conversations between an attorney and a client are protected by law and by the disciplinary rules to which attorneys are subject. No attorney can be compelled to reveal anything that a client says to him or her, except in instances where a person's life may be endangered or as prescribed by Section 261.101 of the Texas Family Code regarding child abuse. The reason for this protection is that the experience of many hundreds of years has proved that the interests of the client are best served when the client's attorneys are fully informed of *all* the facts well in advance of any possible contest.

Electronic Mail. The Firm will attempt to promptly check for and respond to any e-mail correspondence from Client. Client understands that e-mail correspondence is not as secure as mail through the Postal Service and that e-mail can be intercepted by third parties. By the sending of an e-mail to the Firm, Client consents to the Firm responding and using e-mail in the future to communicate with Client and Client bears all risks of the loss of privacy that may occur with e-mail communication and releases the Firm from any liability for loss of privacy.

Information and Communication. The Firm pledges to do its best to keep Client advised on how any legal matter is progressing, based on information received from the court, opposing party, and from Client. The Firm routinely sends to Client copies of all pleadings, discovery, and correspondence for Client's information. Day-to-day communication between Client and the Firm is typically between the Superintendent (and appropriate administrative staff) and the Firm. The LSP Response Form below invites the Superintendent to identify specific staff members, if desired, who are authorized to access the services of the Firm. In accordance with this written Agreement and Board Policy BDD(LOCAL), individual Trustees shall channel legal inquiries through the Superintendent or Board designee, as appropriate, when seeking advice or information from the District's legal counsel. A report of legal advice received shall be presented to the Board when deemed appropriate by the administration or upon request of the Board.

Duty to Advise of Current Address. Client agrees to keep the Firm advised of any changes in address, all telephone numbers, and e-mail addresses.

Records Management and Destruction of File. Client's records management officer is responsible to ensure compliance with the applicable minimum retention schedules. The Firm shall return any original instruments to Client; however, **unless notified to the contrary, in writing, the Firm reserves the right and privilege to destroy files five (5) years from the date a file matter is closed.** If Client fails to request, in writing, the return of any items, Client consents that said items may be destroyed after the passage of five (5) years from the date the file or matter is closed.

Texas Lawyer's Creed. The Texas Supreme Court and the Texas Court of Criminal Appeals have adopted the Texas Lawyer's Creed as a mandate to the legal profession in Texas. The Creed requires Texas attorneys to advise clients of the contents of the Creed when undertaking to represent a client. A copy of the Texas Lawyer's Creed is attached to this Agreement for Client's review. Client understands that the Firm may do nothing which violates this Creed.

Notices to Client. The State Bar of Texas investigates and prosecutes professional misconduct committed

by Texas attorneys. Although not every complaint against or dispute with a lawyer involves professional misconduct, the State Bar Office of General Counsel will provide you with information about how to file a complaint. For more information, please call 1-800-932-1900. This is a toll-free call. In compliance with TEX. GOVT. CODE § 2270.002, the Firm hereby affirms that it has not and will not boycott Israel during the term of this Agreement and that it is not identified on a list prepared and maintained under TEX. GOVT. CODE §§ 806.051, 807.051, or 2252.153.

Texas Law. Texas law shall govern this Agreement. If any part or provision of this Agreement shall be held to be illegal, then such illegal provision shall be deleted, shall not affect any other part of this Agreement, and this Agreement shall be construed as if such illegal provision had never been contained herein.



SCHEDULE OF FEES AND EXPENSES

Members of the Firm’s Legal Services Program receive a reduced hourly fee for services from the Firm’s attorneys, as well as “question call” services at no cost to Client. The Firm has a sliding fee scale for attorneys, based upon the experience of the attorney. The maximum hourly rate for PLG attorney time is currently \$325.00 per hour (reduced from the full fee of \$450.00 per hour for non-LSP members). The Firm reserves the right to increase its hourly rate during the term of this Agreement, particularly in the event of unanticipated increases in the costs of doing business, but only after first providing Client with notice of the proposed change in rates and permitting Client the opportunity to terminate the Agreement. 29
 The Firm charges attorney time on the following fee scale:

Firm Member	Rate
Partner / Of Counsel	\$325.00 per hour
Senior Associate	\$300.00 per hour
Junior Associate	\$285.00 per hour
Senior Law Clerk	\$195.00 per hour
Paralegal	\$175.00 per hour
Legal Assistant	\$125.00 per hour
Travel Time	½ hourly rate

The Firm charges only for expenses which represent direct costs of the delivery of legal services. Expenses are billed as follows:

Expense	Cost
In-house photocopies	\$0.25 per copy
Electronic Library Charges	\$95.00 per hour (not to exceed \$300 per month)
Telicon	No Charge
Bill Summaries	No Charge
Outside photocopy services	At Cost
Postage	At Cost
Litigation expenses (consultants, expert witness, court reporter, graphic exhibits)	At Cost
Mileage (no charge for return trip)	\$0.67 per mile (or current IRS rate)
Travel / Lodging	At Cost
Courier Services	At Cost



A handwritten signature in blue ink, appearing to read 'Blake G. Powell'.

Blake G. Powell, Partner
Powell Law Group, LLP
EIN: 74-2768755

A handwritten signature in blue ink, appearing to read 'Jay Youngblood'.

Jay Youngblood, Partner
Powell Law Group, LLP
EIN: 74-2768755

EXECUTED ON BEHALF OF THE LEGAL SERVICES PROGRAM MEMBER CLIENT BY:

Signature

Date

Name

Title

Client Name

This original is for the Client's records.



A handwritten signature in blue ink, appearing to read 'Blake G. Powell'.

Blake G. Powell, Partner
Powell Law Group, LLP
EIN: 74-2768755

A handwritten signature in blue ink, appearing to read 'Jay Youngblood'.

Jay Youngblood, Partner
Powell Law Group, LLP
EIN: 74-2768755

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EXECUTED ON BEHALF OF THE LEGAL SERVICES PROGRAM MEMBER CLIENT BY:

Signature

Date

Name

Title

Client Name

Please return this form to Powell Law Group, LLP, 108 Wild Basin Rd, Ste 100, Austin, TX 78746.



LEGAL SERVICES PROGRAM RESPONSE FORM

Please select an option below to participate in Powell Law Group, LLP's Legal Services Program.

- Yes, I would like to enroll in Powell Law Group, LLP's Legal Services Program for TREA members for the 2024-2025 school year. I am enclosing a check made payable to the Texas Rural Education Association for the 2024-2025 membership dues.
- Yes, I would like to enroll in Powell Law Group, LLP's Legal Services Program for TREA members for the 2024-2025 school year. Please ask TREA to invoice me for the 2024-2025 LSP membership fee. 32
- Yes, I would like to enroll in Powell Law Group, LLP's Legal Services Program for TREA members for the 2024-2025 school year. The 2024-2025 membership dues have already been paid to the Texas Rural Education Association.

Name: _____

Title: _____

Entity: _____

Date: _____

Email Address: _____

Tax-Exempt ID: _____

Other administrators / categories of administrators who are authorized to contact the Firm:

Name and Email: _____

Special Education / 504 Coordinator: _____

Business Manager / CFO: _____

Board President: _____

E-mail address(es) of other administrator(s) who wish to receive *Ed Clips!* and *Client Alerts!*:

Please return this form to Powell Law Group, LLP, 108 Wild Basin Rd, Ste 100, Austin, TX 78746.



FORM 1295 DISCLOSURE REQUIREMENTS

In compliance with Section 2252.908 of the Texas Government Code, please return this form to our firm so that we may file our disclosure.

Name of District: _____

Contract Number (**must** be less than 30 characters): _____

(The contract number can be any set of numbers or a combination of numbers and letters less than 30 characters. For example, XYZ Independent School District could have XYZISD-PLG-2024-2025 as its contract number.)

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Description of Goods for Services: Legal Services _____

Contact Person for Disclosures: _____

E-mail Address for Contact Person: _____

Please return this form to Powell Law Group, LLP, 108 Wild Basin Rd, Ste 100, Austin, TX 78746.

TEXAS RURAL EDUCATION ASSOCIATION

7415 SOUTHWEST PKWY BLDG 6, STE 500 #243 | AUSTIN, TEXAS 78735



Bill Tarleton, Executive Director | PHONE (254) 602-2056 E-MAIL btarleton@txrea.com WEB www.txrea.com

Dear Superintendent,

I encourage your school district to participate in Powell Law Group, LLP's Legal Services Program for TREA members. Powell Law Group, LLP waives its annual \$1,000 retainer fee and offers a reduced hourly rate for TREA members.

The Firm is a Diamond Partner with TREA and has offered this program to TREA members for the past 25 years, providing our members with a very meaningful benefit. In fact, when I was the Superintendent of Schools for Abbott ISD and Hico ISD, I worked with the Firm and appreciated the excellent service and value this program provides.

Again, I urge you to take a moment to review this program and give it a try if you are not already working with Powell Law Group, LLP.

Sincerely,

Bill Tarleton
Executive Director

PROPOSED REVISIONS

The District has established a limited open forum for nonschool use of District facilities in accordance with this policy.

The District shall provide equal access to youth groups designated in federal law, including the Boy Scouts, as it provides to other nonschool users of District facilities. [See Patriotic Societies in GKD(LEGAL)]

Scope of Use

The District shall permit nonschool use of designated District facilities for educational, recreational, civic, or social activities only when the request for such use is made by a District resident affiliated with an organization and when these activities do not conflict with school use or with this policy.

Approval shall not be granted for any purpose that would damage District property or to any group that has damaged District property.

Note: See the following policies for other information regarding facilities use:

- Use by employee professional organizations: DGA
- Use of facilities for school-sponsored and school-related activities: FM
- Use by noncurriculum-related student groups: FNAB
- Use by District-affiliated school-support organizations: GE

Nonprofit Fundraising

The District shall permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property.

For-Profit Use

The District shall not permit individuals or for-profit organizations to use its facilities for financial gain.

Campaign-Related Use

Except to the extent that a District facility is used as an official polling place, District facilities shall not be available for use by individuals or groups for political advertising, campaign communications, or electioneering, as those terms are used in state law.

Scheduling

Requests for nonschool use of District facilities shall be considered on a first-come, first-served basis.

Academic and extracurricular activities sponsored by the District shall always have priority when any use is scheduled. [See FM] The principal shall have authority to cancel a scheduled nonschool use if an unexpected conflict arises with a District activity.

COMMUNITY RELATIONS
NONSCHOOL USE OF SCHOOL FACILITIES

GKD
(LOCAL)

Approval of Use	The principal is authorized to approve a nonschool use of facilities on a school campus. The athletic director is authorized to approve nonschool use of District athletic facilities. The Superintendent is authorized to approve a nonschool use of all other District facilities.
Exception	No approval shall be required for nonschool-related recreational use of the District's unlocked, outdoor recreational facilities, such as the track, playgrounds, tennis courts, and the like, when the facilities are not in use by the District or for a scheduled nonschool purpose.
Emergency Use	In case of emergencies or disasters, the Superintendent may authorize the use of District facilities by civil defense, health, or emergency service authorities.
Use Agreement	Any organization or individual approved for a nonschool use of District facilities shall be required to complete a written agreement indicating receipt and understanding of this policy and any applicable administrative regulations, and acknowledging that the District is not liable for any personal injury or damages to personal property related to the nonschool use.
Fees for Use	Nonschool users shall be charged a fee for the use of designated District facilities. The Superintendent shall establish and publish a schedule of fees based on the cost of the physical operation of the facilities, as well as any applicable personnel costs for supervision, custodial services, food services, security, and technology services.
Exceptions	Fees shall not be charged when District facilities are used: <ol style="list-style-type: none">1. For public meetings sponsored by state or local governmental agencies; or2. By District employee professional organizations [see DGA].
Required Conduct	Persons or groups using District facilities shall: <ol style="list-style-type: none">1. Conduct business in an orderly manner.2. Abide by all laws and policies, including but not limited to those prohibiting the use, sale, or possession of alcoholic beverages, illegal drugs, and firearms, and the use of tobacco products or e-cigarettes on school property. [See GKA]3. Make no alteration, temporary or permanent, to school property without prior written consent from the Superintendent. <p>Facilities should only be utilized for the purpose it was created (e.g. track for jogging/ walking; tennis courts for tennis). Administration</p>

may remove individuals if there is potential damage to property, misconduct, or an unforeseen event or emergency.

All groups using District facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.

PROPOSED REVISIONS

The District has established a limited open forum for nonschool use of District facilities in accordance with this policy.

The District shall provide equal access to youth groups designated in federal law, including the Boy Scouts, as it provides to other nonschool users of District facilities. [See Patriotic Societies in GKD(LEGAL)]

Scope of Use

The District shall permit nonschool use of designated District facilities for educational, recreational, civic, or social activities only when the request for such use is made by a District resident affiliated with an organization and when these activities do not conflict with school use or with this policy.

Approval shall not be granted for any purpose that would damage District property or to any group that has damaged District property.

Note: See the following policies for other information regarding facilities use:

- Use by employee professional organizations: DGA
- Use of facilities for school-sponsored and school-related activities: FM
- Use by noncurriculum-related student groups: FNAB
- Use by District-affiliated school-support organizations: GE

Nonprofit Fundraising

The District shall permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property.

For-Profit Use

The District shall not permit individuals or for-profit organizations to use its facilities for financial gain.

Campaign-Related Use

Except to the extent that a District facility is used as an official polling place, District facilities shall not be available for use by individuals or groups for political advertising, campaign communications, or electioneering, as those terms are used in state law.

Scheduling

Requests for nonschool use of District facilities shall be considered on a first-come, first-served basis.

Academic and extracurricular activities sponsored by the District shall always have priority when any use is scheduled. [See FM]
The principal shall have authority to cancel a scheduled nonschool use if an unexpected conflict arises with a District activity.

COMMUNITY RELATIONS
NONSCHOOL USE OF SCHOOL FACILITIES

GKD
(LOCAL)

Approval of Use

The principal is authorized to approve a nonschool use of facilities on a school campus. The athletic director is authorized to approve nonschool use of District athletic facilities. The Superintendent is authorized to approve a nonschool use of all other District facilities.

Approval shall not be granted for any purpose that would damage school property or to groups that are known to have damaged other rented property.

Exception

~~No approval shall be required for nonschool related recreational use of the District's unlocked, outdoor recreational facilities, such as the track, playgrounds, tennis courts, and the like, when the facilities are not in use by the District or for a scheduled nonschool purpose.~~

Emergency Use

In case of emergencies or disasters, the Superintendent may authorize the use of District facilities by civil defense, health, or emergency service authorities.

Use Agreement

Any organization or individual approved for a nonschool use of District facilities shall be required to complete a written agreement indicating receipt and understanding of this policy and any applicable administrative regulations, and acknowledging that the District is not liable for any personal injury or damages to personal property related to the nonschool use.

Fees for Use

Nonschool users shall be charged a fee for the use of designated District facilities.

The Superintendent shall establish and publish a schedule of fees based on the cost of the physical operation of the facilities, as well as any applicable personnel costs for supervision, custodial services, food services, security, and technology services.

Exceptions

Fees shall not be charged when District facilities are used:

1. For public meetings sponsored by state or local governmental agencies; or
2. By District employee professional organizations [see DGA].

Required Conduct

Persons or groups using District facilities shall:

1. Conduct business in an orderly manner.
2. Abide by all laws and policies, including but not limited to those prohibiting the use, sale, or possession of alcoholic beverages, illegal drugs, and firearms, and the use of tobacco products or e-cigarettes on school property. [See GKA]
3. Make no alteration, temporary or permanent, to school property without prior written consent from the Superintendent.

COMMUNITY RELATIONS
NONSCHOOL USE OF SCHOOL FACILITIES

GKD
(LOCAL)

All groups using District facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.