

UNITY SCHOOL DISTRICT BOARD OF EDUCATION

Regular Meeting

Agenda

Tuesday, October 10, 2023 6:00 PM

Unity School Board Room, 1908 150th St., Balsam Lake, WI 54810

This meeting is a meeting of the Board of Education in public for the purpose of conducting the School District's business and is not to be considered a public community meeting. There is time for public participation, for items germane to the agenda, during the meeting as indicated on the agenda.

Patricia C. Kastens, Clerk

1. **6:00 PM** Call to Order/Notice of Meeting/Roll Call
2. Approval of the Agenda
3. Residents' Requests to Speak/Address the Board (Max. of 3 min. Items must be germane to the agenda. Any written comment must be submitted by email to zfugate@unity.k12.wi.us by NOON on Tuesday, October 10, 2023. Such comments will be provided to the Board of Education for consideration and review.) (Board Policy 187 - Public Participation at Board Meetings)
4. Board of Education Member Update
5. **Information**
 - a. Submitted Reports
 - 1) Administrative Reports
 - a. Elementary Principal Report - *Dr. William DeWitt* 2
 - b. Middle School Principal Report - *Mr. Shaun Fisher* 3
 - c. High School Principal Report - *Mr. Nicholas Been* 4
 - d. Special Education Director Report - *Ms. Elizabeth Jorgensen* 5
 - e. Financial Report - *Ms. Kara Holden* 6
 - b. District Administrator's Report - *Mr. Zachary Fugate* 7
 - c. Follow-up from WASB Planning Session
6. **Consent Agenda**
 - a. Approval of Board of Education Meeting Minutes, September 12, 2023 - Regular Board Meeting 13
 - b. Approval of Board of Education Meeting Minutes, September 27, 2023 - Budget and Finance Committee Meeting 15
 - c. Approval of Elementary/Middle School/High School Activity Accounts 16
 - d. Approval of Vouchers 17
 - e. Personnel
 - 1) Consideration and Approval of Various Hires, Retirements, and Resignations, including but not limited to:
 - a. Winter Season Extra Duty Contracts
7. **Action Agenda**
 - a. Proposed 2023-2024 District Budget - *Mr. Zachary Fugate/Ms. Kara Holden* 23
 - b. Early College Credit Program and Start College Now Applicants (Spring 2024) - *Mr. Nic Been*
 - c. Consideration and Approval of the following Board Policies and Administrative Rules:
 - Administrative Rule 383.1 - Service Animals
8. Adjourn

Unity
Elementary
September 2023

Elementary Principal’s Report

The ‘First Six Weeks of School’

Elementary teaching staff have been helping our students begin their courses of instruction and learning for the year. We are really excited to build on the increasing achievement results coming into this year and build to our highest level likely this year in the spring in recent years. At the same time, we have been working to



establish good routines, friendships and our SOAR like an Eagle Expectations.

Many experts in education have noted the importance of

establishing a great foundation during the first 6 weeks of school - and our teacheres are certainly doing that right now. The year is shaping up to be first class!



Beginning of the Year Assessments

Literacy Checks, Fountas and Pinnell Benchmarking, STAR assessments have all been completed and students in need of help have begun their additional academic interventions. We have been training on more detailed phonics based assessments as well. We have a number of students excelling this year and are meeting regards providing increased acceleration and challenge opportunities for these students.

Beginning of the Year Fun!

Even with all the studies and work. Kids are still having fun! Pumpkin contest is starting soon, 4K field trip, Grade 1 Field Trip and many Friday funs!!





Middle School Board Report

October 2023

BACK TO SCHOOL SUCCESS

The UMS students and staff are off to a strong start to the school year as they continue to build relationships and understand school expectations. The staff also introduced themselves with “walk up songs” on the first day of school during an assembly to connect with the students.



HOMECOMING

The Unity Homecoming celebration at the Middle School was a huge success as the students participated in dress-up days and made signs to display their Eagle Pride during the homecoming parade. The amount of school spirit was truly amazing and something to be proud of.



TEACHING AND LEARNING

Students have been learning through many fun and engaging activities that allow them to use their creativity and imagination. These displays of learning have been seen in classrooms, hallways, and on the sidewalk on the playground. There are so many talented students at UMS!



CELEBRATING STUDENTS

The five students below were recognized on Friday, September 29th as the first group of Students of the Week! Each of these hardworking students showed great effort, kindness, school pride and more in the first month of school.



Chloe Williams
Grade 5



Terrance Swanson
Grade 6



Morgan Seeger
Grade 7



Madelyn Schleusner
Grade 8



Levi Campeau
E Team

Unity High School

Principal's Report - November 2023



Current Events: *Success*

What's been happening...

- FFA - class activities, training, guests
 - Ag Olympics, Deputies/K-9, Forestry
- Educator Effectiveness: training & support
- FBLA - School Store, training
- Orange Shirt Day: honoring those who were victims /survivors of residential boarding schools and to recognize the impacts on Indigenous people.
- Sports endings, and beginnings
- NHS, FCA, Migizi, Science Olympiad

Fun to Share:

The College Fair in MN was a huge success! 74 11th and 12th graders with 10 staff members attended and the feedback has been great. Back at UHS, 9th and 10th graders took the PreACT in the morning and then had an afternoon of games/activities, and resource time for small group learning with teachers.



Looking Ahead: *Nice to Know*

Veteran's Day: planning to honor community members.
FBLA Leadership Fall Leadership Lab
WIAA Tournament Series...exciting time of the year!
eSports...desired at UHS, more info coming.

Special Education Board Report

October 2023

Submitted by Elizabeth Jorgensen, Director of Special Education

Elementary Stepping Stones

Most students at Unity School District who receive Special Education services are served within the regular education classroom with push-in teacher support or through time in the Resource Room setting. Sometimes, though, students may need more intensive support socially, emotionally, and behaviorally to develop skills to be successful in the regular classroom environment.

Stepping Stones is offered as an alternative setting within the elementary building for students. During the morning, students work on academics in a personalized learning setting or the classroom. In the afternoon, they are provided opportunities to learn social and self-regulation skills and academics with the goal of developing skills and returning to the mainstream setting. Students progress in mastering their grade level standards and are supported in a gradual transition "one step at a time" to gain further success in school. The afternoon activities include 1) Sensory and Regulation Tools: Using putty, play dough, weighted items, fine motor activities, etc. 2) Focusing on Active learning and Individual Goals: These topics can be skill-specific or project-based. 3) Fine Arts: Learning through Music, Art, and Physical Education Activities. 4) Peaceful Playground: Learning positive behaviors, mentoring younger students, cooperative play, etc.

The program is flexible and allows alternative programming, classes, and schedules to support all students on the path to success in school.

Educator Effectiveness Professional Development

The district is offering an "optional" after-school work session, on Wednesday, October 4, to support all certified teachers with the beginning of the year Educator Effectiveness requirements. It is a great time for staff to look at student data, develop learning objectives and professional practice goals, plan to collect pertinent artifacts, complete the teacher self-review, and network with other teachers throughout the district.

Administrators will be available to assist teachers. Over 60 special and regular education teachers have signed up to attend.

"Every child deserves a champion—an adult who will never give up on them, who understands the power of connection, and insists that they become the best that they can possibly be."- Rita Pierson

UNITY SCHOOL DISTRICT
TREASURER REPORT - YEAR END REVENUE AND EXPENSE SUMMARY
FISCAL YEAR 2022-2023

FUND	FUND BALANCE 7/1/2022	REVENUE BUDGET	REVENUE RECEIVED TO DATE	EXPENDITURE BUDGET	EXPENDITURES TO DATE	FUND BALANCE 6/30/2023 (Unaudited)
10 - General	\$ 3,650,248.75	\$ 14,416,790.00	\$ 14,914,668.65	\$ 14,416,790.00	\$ 14,843,900.80	\$ 3,721,016.60
21 - Special Revenue Trust	\$ 235,751.29	\$ 204,889.69	\$ 178,105.01	\$ 204,889.69	\$ 156,941.43	\$ 256,914.87
27 - Special Education	\$ -	\$ 1,832,828.00	\$ 1,895,311.39	\$ 1,832,828.00	\$ 1,895,311.39	\$ -
29 - Title VI	\$ -	\$ 26,781.00	\$ 26,781.00	\$ 26,781.00	\$ 26,781.00	\$ -
38 - Non Referendum Debt	\$ 11,877.26	\$ 94,811.00	\$ 94,811.00	\$ 95,754.00	\$ 95,754.30	\$ 10,933.96
39 - Referendum Approved Debt	\$ 499,457.21	\$ 1,195,622.00	\$ 1,197,404.03	\$ 1,103,412.00	\$ 1,413,437.50	\$ 283,423.74
46 - Long-Term Capital Trust Fund	\$ 380,480.55	\$ 15.00	\$ 52,885.54	\$ -	\$ -	\$ 433,366.09
49 - Capital Projects (Referendum)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
50 - Food Service	\$ 299,152.62	\$ 1,017,874.00	\$ 755,980.68	\$ 1,017,874.00	\$ 783,348.77	\$ 271,784.53
73 - Employee Benefit Trust	\$ 1,845,798.30	\$ 100,000.00	\$ 283,801.18	\$ 190,065.87	\$ 64,578.09	\$ 2,065,021.39
80 - Community Education	\$ 287,503.15	\$ -	\$ -	\$ -	\$ -	\$ 287,503.15

OCTOBER 2023

UNITY SCHOOL DISTRICT



The Community Picnic during Homecoming turned out to be a wonderful occasion of friends, family, beautiful weather, and celebrating Unity Eagle Pride! Thanks to all of the volunteers for helping out that evening.

In July of 2024, Unity School District will have the unique partnering with David J. O'Connor and the Wisconsin Department of Public Instruction to host the Annual Wisconsin American Indian Studies Summer Institute.



Pictured L to R: David O'Connor (DPI American Indian Studies Consultant, Brian Collins (WI State Teacher of the Year), Zachary Fugate (Unity Superintendent)



330+

People fed during Community Picnic!

The week of October 1-7 was Wisconsin School Board Week. Thank you to all of the Unity School Board Members for their hard work and dedication to Unity School District.



*Pictured Top Row L to R: Ryan Peterson, Victoria Studtmann, Jeromy Cox, Sheryl Holmgren, Debbie Ince-Peterson
Bottom Row L to R: Pat Mastens, Andrea Jerrick*

900+

Students bussed to the parade!

Their support for students, staff, and the school community is greatly appreciated.

1

Amazing Week of Homecoming!



HOMECOMING 2023

- Community Parade
- Exciting Activities
- Community Picnic
- Excellent Students
- Weeklong Celebration
- Unity Pride!
- Great Community



Unity School District is excited to have Mr. Shaun Fisher serving in the role of Middle School Principal. As the 2023-2024 school year is well underway, Unity Middle School students and staff have enjoyed getting to know Mr. Fisher in his new role. Mr. Fisher is beyond excited to be serving as the MS Principal after teaching social studies at Unity High School for 14 years. So far, he is enjoying the opportunity to build relationships and foster growth and learning for students and staff, while building an incredible school community at Unity Middle School!





**2023 - 2024
UNITY SCHOOL DISTRICT
GOALS**

- 1. PREPARE STUDENTS FOR THEIR FUTURE BY INCREASING CAREER READINESS THROUGH THE EXPANSION OF YOUTH APPRENTICESHIP, ADVANCED PLACEMENT, EARLY COLLEGE CREDIT PROGRAM, START COLLEGE NOW, AND NEW PROGRAMS.**
- 2. IMPROVE READING ACHIEVEMENT AND LITERACY THROUGH IMPLEMENTATION OF A RIGOROUS CURRICULUM WITH FLEXIBLE AND PERSONALIZED LEARNING OPPORTUNITIES FOR STUDENTS.**
- 3. CONTINUE TO IMPLEMENT SUPPORTIVE MENTAL HEALTH PROGRAMMING FOR STUDENTS.**
- 4. PROMOTE LEADERSHIP DEVELOPMENT AND CHARACTER-BUILDING OPPORTUNITIES FOR ALL STUDENTS.**

UNITY IS

HIRING

CERTIFIED STAFF OPEN POSITIONS

- HIGH SCHOOL/MIDDLE SCHOOL CHOIR DIRECTOR
- SCHOOL PSYCHOLOGIST
- HIGH SCHOOL SOCIAL STUDIES TEACHER

JOIN OUR
TEAM

Don't miss the opportunity to join our team and gain experience and benefits by working with great leadership!

Apply Now!



UNITY IS HIRING

SUPPORT STAFF OPEN POSITIONS

- PART-TIME EDUCATIONAL ASSISTANTS
- PART-TIME SCHOOL NUTRITION
- SUBSTITUTE TEACHERS
- LEAP CHILDCARE ASSISTANT
TEACHER
- SUBSTITUTES
 - KITCHEN
 - CUSTODIAL
 - EDUCATIONAL ASSISTANTS

Get the opportunity to join our team and gain experience and benefits by working with a great leadership team!

**JOIN OUR
TEAM**



Apply Now!



CALENDAR OF EVENTS

DATE	MEETING	PLACE	TIME
Tuesday, October 10	Board Meeting	Board Room	6:00 PM
Wednesday, October 11	Long-Range Planning and Building Committee Meeting	Board Room	4:30 PM
Thursday, October 19	WASB Regional Meeting	Rice Lake	6:00 PM
Friday, October 20	Picture Re-Take Day	District	
Monday, October 23	Annual Meeting	Performing Arts Center	7:00 PM
Monday, October 23	Levy Meeting	Performing Arts Center	8:00 PM
Monday, October 30	No School/Teacher In-Service	District	
Monday, October 30	Parent/Teacher Conferences	District	4:00 PM-8:00 PM
Friday, November 10	Veterans Day Program	Performing Arts Center	10:00 AM
Tuesday, November 14	Board Meeting	Board Room	6:00 PM
Monday, November 20-Friday, November 24	Fall Break - No School	District	

Minutes of Regular Meeting

September 12, 2023

The Board of Education

Unity School District

A Regular Meeting of the Board of Education of Unity School District was held Tuesday, September 12, 2023 beginning at 6:00 PM in the Unity School District Board Room.

1. **6:00 PM** Call to Order/Notice of Meeting/Roll Call
 - Members Present:** Debbie Ince-Peterson, Ryan Peterson, Pat Kastens, Victoria Studtmann, Sheryl Holmgren,
 - Admin. Team Present:** Supt. Zachary Fugate
 - Members Absent:** Jeromy Cox, Andrea Jerrick (Andrea arrived at 6:05 PM.)
2. Approval of the Agenda
 - Motion by Ryan Peterson to approve the agenda.
 - Second by Pat Kastens.
 - Motion carries by unanimous voice vote.
3. Residents' Requests to Speak/Address the Board (Max. of 3 min. Items must be germane to the agenda. Any written comment must be submitted by email to zfugate@unity.k12.wi.us by NOON on Tuesday, September 12, 2023. Such comments will be provided to the Board of Education for consideration and review.) (Board Policy 187 - Public Participation at Board Meetings)
 - No comments were received.
4. Board of Education Member Update
5. **Information**
 - a. Submitted Reports
 - 1) Administrative Reports
 - a. Elementary Principal Report - *Dr. William DeWitt*
 - b. Middle School Principal Report - *Mr. Shaun Fisher*
 - c. High School Principal Report - *Mr. Nicholas Been*
 - d. Special Education Director Report - *Ms. Elizabeth Jorgensen*
 - b. District Administrator's Report - *Mr. Zachary Fugate*
6. **Consent Agenda**
 - a. Approval of Board of Education Meeting Minutes, August 7, 2023 - Special Meeting
 - b. Approval of Board of Education Meeting Minutes, August 8, 2023 - Regular Board Meeting
 - c. Approval of Board of Education Meeting Minutes, August 17, 2023 - Policy and Programming Committee Meeting
 - Motion to approve item 6.c by Victoria Studtmann.
 - Second by Ryan Peterson.
 - Motion carries by unanimous voice vote
 - d. Approval of Board of Education Meeting Minutes, August 17, 2023 - Special Meeting
 - Motion to approve items 6.a, 6.b, and 6.d by Ryan Peterson.
 - Second by Victoria Studtmann.
 - Motion carries by unanimous voice vote.

- e. Approval of Elementary/Middle School/High School Activity Accounts
 Motion to approve the August 2023 Activity Accounts by Ryan Peterson.
 Second by Pat Kastens.
 Motion carries by unanimous voice vote.
- f. Approval of Vouchers
 Motion to approve the August 2023 Vouchers by Victoria Studtmann.
 Second by Sheryl Holmgren.
 Motion carries by unanimous voice vote. (Ryan Peterson and Andrea Jerrick Abstained.)
- g. Financial Report - *Ms. Kara Holden*
 Motion to accept the August 2023 Financial Report by Ryan Peterson.
 Second by Pat Kastens.
 Motion carries by unanimous voice vote.
- h. Personnel
 - 1) Consideration and Approval of Various Hires, Retirements, and Resignations, including but not limited to:
 - a. Logan Hendrickson, New Hire - High School Football Coach
 - b. Garth Olson - New Hire, Special Education Teacher
 - c. Jenny Steward - New Hire, Middle School Science and ELA Teacher
 Motion to approve items 6.h.1.a-6.h.1c by Ryan Peterson.
 Second by Sheryl Holmgren.
 Motion carries by unanimous voice vote.

7. **Action Agenda**

- a. Consideration and Approval of Early Graduation Request - *Mr. Nicholas Been*
 Motion to approve submitted Early Graduation Request by Victoria Studtmann.
 Second by Andrea Jerrick.
 Motion carries by unanimous voice vote.
- b. Consideration and Approval of the LEAP Staff Handbook - *Ms. Amanda Warner*
 Motion to approve LEAP Staff Handbook by Victoria Studtmann.
 Second by Ryan Peterson.
 Motion carries by unanimous voice vote.
- c. Consideration and Approval of the following Board Policies and Administrative Rules:
 - 323 - Memorials and Funerals
 - 446.1 - Student Locker Searches
 - 446.2 - Use of Drug-Detection Canine Units in Search Activities
 - 455.2 - Vehicle Use by Students
 - 750 - Transportation Services
 Motion to approve Board Policies 323, 446.1, 446.2, 455.2, and 750 by Ryan Peterson.
 Second by Andrea Jerrick.
 Motion carries by unanimous voice vote.

8. Adjourn

Motion to adjourn by Victoria Studtmann.
 Second by Pat Kastens.
 Motion carries by unanimous voice vote by 6:39 p.m.

Minutes of Budget and Finance Committee Meeting

September 27, 2023

The Board of Education

Unity School District

A Meeting of the Board of Education, Budget and Finance Committee of Unity School District was held Wednesday, September 27, 2023 beginning at 5:30 PM at the Unity School District Board Room.

1. **5:30 PM** Call to Order/Notice of Meeting/Roll Call

Members Present: Debbie Ince-Peterson, Victoria Studtmann

Admin. Team Present: Kara Holden, Finance Director, Zachary Fugate, Superintendent

Members Absent: Ryan Peterson

2. Treasurer's Report 2022-2023

The committee reviewed the 2022-2023 Treasurer's Report. Ending fund balances were discussed.

3. District Budget Report 2023-2024

The committee reviewed the 2023-2024 preliminary revenue limit worksheet and budget.

4. RFP Process

The committee reviewed the RFP process and directed the administration to pursue RFPs for employee benefits brokers and auditor, assigning the Audit Committee to review the auditor RFP and the Budget and Finance Committee to review the RFP for the employee benefits broker.

5. Debt Service Report

The committee reviewed the District's current debt service.

6. Facilities Budget Planning

The committee discussed various facilities projects and gave the administration the go-ahead to obtain additional information from outside services and report to the Long-range Planning and Building Committee.

7. Adjourn

Meeting adjourned at 6:35 PM.

UNITY SCHOOL DISTRICT

ACTIVITY ACCOUNT SUMMARY AS OF SEPTEMBER 30, 2023

HIGH SCHOOL				
ACCOUNT	BEG BALANCE	INCOME	EXPENSES	END BALANCE
164400-General Account	\$13,628.94	\$334.53		\$13,963.47
164401-Basketball - Boys	\$5,348.56			\$5,348.56
164402-Baseball - HS	\$3,783.09			\$3,783.09
164403-FFA	\$8,551.81	\$983.00	\$1,430.83	\$8,103.98
164404-FBLA	\$3,082.90	\$2,489.50		\$5,572.40
164405-Skills USA	\$4,445.98	\$100.00		\$4,545.98
164406-Athletics	\$556.54			\$556.54
164407-Football	\$3,669.78	\$422.11		\$4,091.89
164408-Volleyball	\$2,234.52	\$115.00		\$2,349.52
164410-Softball	\$1,708.52			\$1,708.52
164411-Soccer Club	\$0.00			\$0.00
164413-Migizi Club	\$641.97			\$641.97
164414-Music Club	\$5,776.51			\$5,776.51
164415-Natnl Honor Society	\$658.65			\$658.65
164416-Student Council	\$1,357.98	\$4,485.00		\$5,842.98
164417-Theatre Arts	\$4,293.72			\$4,293.72
164418-Library	\$1,827.64			\$1,827.64
16419-Farm2School	\$758.00			\$758.00
164420-Tennis	\$3,831.37			\$3,831.37
164422 - Class of 2022	\$465.24			\$465.24
164423 - Class of 2023	\$0.00			\$0.00
164424 - Class of 2024	\$2,971.47	\$245.00		\$3,216.47
164425 - Class of 2025	\$689.20			\$689.20
164426 - Class of 2026	\$0.00			\$0.00
TOTALS	\$70,282.39	\$9,174.14	\$1,430.83	\$78,025.70
MIDDLE SCHOOL				
ACCOUNT	BEG BALANCE	INCOME	EXPENSES	END BALANCE
General	\$8,765.29	\$104.40	\$35.86	\$8,833.83
Student Council	\$3,017.75			\$3,017.75
Drama	\$551.17			\$551.17
Sopko	\$424.43			\$424.43
PE Program	\$623.50			\$623.50
MS Athletics	\$537.52			\$537.52
Girls Traveling Bball	\$10,080.88			\$10,080.88
Wrestling	\$1,069.56			\$1,069.56
TOTALS	\$25,070.10	\$104.40	\$35.86	\$25,138.64
ELEMENTARY SCHOOL				
ACCOUNT	BEG BALANCE	INCOME	EXPENSE	END BALANCE
General	\$6,732.64	\$286.26	\$816.38	\$6,202.52
Yearbook	\$2,094.78			\$2,094.78
TOTALS	\$8,827.42	\$286.26	\$816.38	\$8,297.30

CHECK #	VENDOR	CHECK DATE	AMOUNT
19128	AWSA	9/1/23	\$ 70.00
19129	BARTINGALE MECHANICAL	9/1/23	\$ 1,941.71
19130	BEEN, NICOLAS	9/1/23	\$ 10.18
19131	CESA #11	9/1/23	\$ 1,655.00
19132	CLIFTON LARSON ALLEN, LLP	9/1/23	\$ 6,510.00
19133	CONNECTING POINT	9/1/23	\$ 4,396.00
19134	EDUCATIONAL - ADVANTAGE	9/1/23	\$ 2,215.00
19135	GUSTAVUS ADOLPHUS COLLEGE	9/1/23	\$ 500.00
19136	HOLDTS DISPOSAL, LLC	9/1/23	\$ 525.00
19137	HORIZON COMMERCIAL POOL SUPPLY	9/1/23	\$ 1,741.10
19138	INSTRUCTURE	9/1/23	\$ 21,363.43
19139	INT'L CHEMTEX CORP.	9/1/23	\$ 184.05
19140	IRLBECK OUTDOORS	9/1/23	\$ 45.98
19141	JEFFS SMALL ENGINE REPAIR	9/1/23	\$ 143.94
19142	JOHNS REFRIGERATION INC.	9/1/23	\$ 1,449.33
19143	JOHNSON CONTROLS, INC.	9/1/23	\$ 342.00
19144	JOURNEYED	9/1/23	\$ 3,406.00
19145	LAKELAND COMMUNICATIONS	9/1/23	\$ 1,713.34
19146	LOFFLER	9/1/23	\$ 102.07
19147	MEDICA	9/1/23	\$ 379.00
19148	MENARDS-SCF	9/1/23	\$ 1,718.43
19149	MIKE'S COMMERCIAL KITCHEN SERV	9/1/23	\$ 3,050.00
19150	NORTHWOOD TECH COLLEGE, NR	9/1/23	\$ 1,000.00
19151	OAK RIDGE CHEMICAL INC	9/1/23	\$ 6,586.30
19152	POLK BURNETT ELECTRIC COOP.	9/1/23	\$ 5,145.53
19153	RED CEDAR STEEL	9/1/23	\$ 4,800.00
19154	SAFE-WAY WISCONSIN, INC	9/1/23	\$ 74,149.94
19155	SCHOOL SPECIALTY, INC	9/1/23	\$ 35.91
19156	SCRIPPS NATIONAL SPELLING BEE	9/1/23	\$ 187.50
19157	SCHOOL DISTRICT OF WEBSTER	9/1/23	\$ 100.00
19158	SECURITY CHECK ME	9/1/23	\$ 147.00
19159	ULINE	9/1/23	\$ 511.30
19160	UW SUPERIOR	9/1/23	\$ 3,132.00
19161	UW LA CROSSE	9/1/23	\$ 1,000.00
19162	WCA GROUP HEALTH TRUST	9/1/23	\$ 116,865.28
19163	MIDWEST MACHINERY CO.	9/6/23	\$ 1,389.97
19167	ELECTRONIC FEDERAL TAX PAYMENT	9/5/23	\$ 71,519.33
19168	WEA TAX SHELTERED ANNUITY TRUST	9/5/23	\$ 4,406.68
19169	WISCONSIN DEPARTMENT OF REV	9/5/23	\$ 12,101.88
19171	STANDARD INSURANCE COMPANY	9/6/23	\$ 3,943.34
19172	CELT, JIM	9/7/23	\$ 130.00
19173	HOFFMAN, DAN	9/7/23	\$ 130.00

19174 JOHNSON, BRIAN	9/7/23	\$	105.00
19175 LANGENESS, COLIN	9/7/23	\$	105.00
19176 MRDUTT, JON	9/7/23	\$	130.00
19177 PARENT, ROBERT	9/7/23	\$	105.00
19178 SWANEPOEL, ADAM	9/7/23	\$	105.00
19179 TAPPE, COLE	9/7/23	\$	105.00
19180 WIDIKER, TIM	9/7/23	\$	130.00
19186 UNITY FOOD SERVICE	9/13/23	\$	307.50
19187 AANJIBIMAADIZING	9/14/23	\$	465.00
19188 ANDERSON, ED	9/14/23	\$	200.00
19189 APPLE INC	9/14/23	\$	9,493.00
19190 BALSAM LAKE ACE HARDWARE	9/14/23	\$	4,549.44
19191 BEEN, NICOLAS	9/14/23	\$	12.69
19192 CARDIO PARTNERS	9/14/23	\$	279.00
19193 CARLSON CONSTRUCTION	9/14/23	\$	20,414.09
19194 CESA #11	9/14/23	\$	50,166.75
19195 CONFIDENTIAL RECORDS, INC	9/14/23	\$	163.00
19196 CONNECTING POINT	9/14/23	\$	716.00
19197 CWS SECURITY WATCH	9/14/23	\$	2,190.54
19198 E.O. JOHNSON	9/14/23	\$	2,483.85
19199 HENDRICKS, DYLAN	9/14/23	\$	150.00
19200 HILLYARD	9/14/23	\$	354.00
19201 HORIZON COMMERCIAL POOL SUPPLY	9/14/23	\$	77,200.00
19202 ICCPA	9/14/23	\$	7,349.69
19205 INDIANHEAD FOODSERVICE DIST.	9/14/23	\$	6,442.86
19206 JOHNSON CONTROLS, INC.	9/14/23	\$	972.00
19207 LAKELAND COMMUNICATIONS	9/14/23	\$	492.68
19208 LARSON, SCOTT	9/14/23	\$	150.00
19209 MATBOSS LLC	9/14/23	\$	599.00
19210 MCLOONE, MEAGHAN	9/14/23	\$	64.78
19211 MEIER, PATRICK V	9/14/23	\$	220.00
19212 MENARDS-SCF	9/14/23	\$	577.01
19213 MORRIS, MIKE	9/14/23	\$	30.00
19214 O'REILLY	9/14/23	\$	46.09
19215 OAK RIDGE CHEMICAL INC	9/14/23	\$	1,733.48
19216 PAULZINE, NICOLE	9/14/23	\$	39.00
19217 POLK BURNETT ELECTRIC COOP.	9/14/23	\$	443.79
19218 QUADIENT LEASING USA, INC.	9/14/23	\$	203.88
19219 RAPTOR TECHNOLOGIES, INC.	9/14/23	\$	2,500.00
19220 RAU, DAN	9/14/23	\$	30.00
19221 RENNING, LEWIS & LACY, S.C.	9/14/23	\$	8,302.50
19222 TK ELEVATOR CORPORATION	9/14/23	\$	1,247.64
19223 TL ENTERPRISE	9/14/23	\$	548.00

19224 TOTAL HOME & OUTDOOR SERVICES LLC	9/14/23	\$	13,625.67
19225 TOURVILLE, ARIC	9/14/23	\$	110.00
19226 WASB	9/14/23	\$	161.90
19227 WATERMAN RECYCLING AND DISPOSAL LLC	9/14/23	\$	470.00
19228 WI EARLY CHILDHOOD ASSOCIATION	9/14/23	\$	10.16
19229 WI DEPT OF JUSTICE	9/14/23	\$	140.00
19230 WMEA	9/14/23	\$	435.00
19231 WSMA	9/14/23	\$	335.00
19232 ALLEVA, WILLIAM	9/15/23	\$	150.00
19233 ARNOLD, BRIAN	9/15/23	\$	250.00
19234 BIELMEIER, STEVE	9/15/23	\$	105.00
19235 BREWER, TREVOR	9/15/23	\$	250.00
19236 BROTZEL, GABRIEL	9/15/23	\$	105.00
19237 GOULD, JOSH	9/15/23	\$	95.00
19238 MELBERG, BRYAN	9/15/23	\$	105.00
19239 MORRIS, MIKE	9/15/23	\$	150.00
19240 RAMICH, MADELINE	9/15/23	\$	250.00
19241 SMITH, DAVID	9/15/23	\$	250.00
19242 STENCIL, LARRY	9/15/23	\$	250.00
19243 WOLD, JORDAN	9/15/23	\$	105.00
19244 BREWER, TREVOR	9/19/23	\$	145.00
19245 KOEHLER, ALYSSA	9/19/23	\$	145.00
19246 UNITY FOOD SERVICE	9/21/23	\$	302.50
19247 BIRLING, LAURA	9/21/23	\$	26.81
19248 DEJARDIN, TIM	9/21/23	\$	150.00
19249 EICHMAN, STEVE	9/21/23	\$	150.00
19250 OPIOLA-JOHNSON, KELLEY	9/21/23	\$	639.00
19251 AFLAC	9/21/23	\$	934.61
19252 ALLEVA, WILLIAM	9/28/23	\$	150.00
19253 BARNES, ANTHONY	9/28/23	\$	105.00
19254 HANUSA, KEVIN	9/28/23	\$	105.00
19255 MORRIS, MIKE	9/28/23	\$	150.00
19256 NOVINSKI, TODD	9/28/23	\$	105.00
19257 UHLENBRAUCK, DALE	9/28/23	\$	105.00
19258 VANDE VOORT, DAVID	9/28/23	\$	105.00
19259 ELECTRONIC FEDERAL TAX PAYMENT	9/20/23	\$	81,858.78
19260 WEA TAX SHELTERED ANNUITY TRUST	9/20/23	\$	4,606.68
19261 WISCONSIN DEPARTMENT OF REV	9/20/23	\$	13,762.36
19262 HORACE MANN LIFE INSURANCE COM	9/29/23	\$	1,600.00
19263 THRIVENT FINANCIAL FOR LUTHERANS	9/29/23	\$	616.68

19264 UNITY EDUCATION SCHOLARSHIP	9/29/23	\$	10.00
19367 PAYROLL ACCOUNT	9/20/23	\$	535,238.88
19368 WISCONSIN RETIREMENT SYSTEM	9/29/23	\$	78,556.08
19369 BMO MASTERCARD	9/12/23	\$	12,706.06
19370 CHASE CARD SERVICES	9/21/23	\$	11,167.45
19371 HUEBSCH SERVICES	9/10/23	\$	3,230.55
19372 NORTHWESTERN WIS ELECTRIC CO	9/18/23	\$	19,235.43
19373 WE ENERGIES	9/7/23	\$	970.43
		\$	1,346,895.81

\$ 2,693,791.62

2023-2024 PRELIMINARY BUDGET*

Unity School District

	10	21	27	29	38	39	46	50	73	80	ALL FUNDS
	General Fund	Special Revenue - Gifts, Scholarships, Activity Accts	Special Education	Title VI	Non- Referendum Debt	Referendum Approved Debt	Long Term Capital Trust	Food Service Fund	Employee Benefit Trust Fund	Community Service Funds	(Includes Transfers)
Beginning Fund Balance 6/30/2023	\$ 3,721,016.60	\$ 256,914.87	\$ -		\$ 10,933.96	\$ 283,423.74	\$ 433,366.09	\$271,784.53	\$2,065,021.39	\$ 287,503.15	\$ 7,329,964.33
Ending Fund Balance Budget 6/30/2024	\$ 3,721,016.60	\$ 256,914.87	\$ -		\$ 9,938.96	\$ 271,773.74	\$ 434,366.09	\$261,784.53	\$2,070,021.39	\$ 287,503.15	\$ 7,313,319.33
REVENUES by Source											
100 Transfers-In From Another Fund	-	-	1,085,000		-	-	-	-	-	-	\$ 1,085,000
200 Local Sources	9,271,192	110,590			96,873	1,476,362	1,000	120,250	5,000	1,068,478	\$ 12,149,745
300 Interdistrict Payments Withing WI	945,347	-	-		-	-	-	-	-	-	\$ 945,347
400 Interdistrict Payments Outside WI	-	-	-		-	-	-	-	-	-	\$ -
500 Revenue from Intermediate Sources	21,236	-	-		-	-	-	-	-	-	\$ 21,236
600 State Sources	3,279,001	-	504,279		-	-	-	11,500	-	43,165	\$ 3,837,945
700 Federal Sources	1,216,912	-	291,000	27,105	-	-	-	596,808	-	50,998	\$ 2,182,823
800 Other Financing Sources	25,000	-	-		-	-	-	-	-	-	\$ 25,000
900 Other Revenue	44,500	-	-		-	-	-	-	130,234	-	\$ 174,734
PRELIMINARY REVENUE TOTALS	\$ 14,803,188	\$ 110,590	\$ 1,880,279	\$ 27,105	\$ 96,873	\$ 1,476,362	\$ 1,000	\$ 728,558	\$ 135,234	\$ 1,162,641	\$ 20,421,830
PRELIMINARY EXPENSE TOTALS	\$ 14,803,188	\$ 110,590	\$ 1,880,279	\$ 27,105	\$ 97,868	\$ 1,488,012	\$ -	\$ 738,558	\$ 130,234	\$ 1,162,641	\$ 20,438,475

*Budget estimated until state aid is released on 10/15/2023 and final revenue and expense budgets for 2023-24 are designated

**Revenue Limit Worksheet Summary
Comparison of 2022-2023 to 2023-2024**

	2022-2023	2023-2024
1.) Base Revenue	\$ 10,677,890	\$ 10,552,463
2.) Base 3-Year Membership	\$ 1,005	\$ 989
3.) Base Revenue Per Member (Line 1 ÷ Line 2)	\$ 10,625	\$ 10,670
4.) Per-Member Increase	\$ -	\$ 330
5.) Maximum Revenue Per Member (Ln 3 + Ln 4)	\$ 10,625	\$ 11,000
6.) Current 3-Year Membership	\$ 989	\$ 985
7.) Total Maximum Revenue Limit (no exemptions)	\$ 10,677,890	\$ 10,835,000
a. Max Rev/Memb x Cur Memb Avg (Ln 5 x Ln 6)	\$ 10,507,898	\$ 10,835,000
b. Line 7 Hold Harmless Non-Recur Exemption	\$ 169,992	\$ -
8.) Recurring Exemptions		
a. Prior Year Carryover	\$ -	\$ -
b. Transfer of Service	\$ 44,565	\$ -
c. Transfer of Territory	\$ -	\$ -
d. Federal Impact Aid Loss	\$ -	\$ -
e. Recurring Referenda to Exceed (if year 1)	\$ -	\$ -
f. Prior Year Open Enrollment	\$ -	\$ -
9.) Limit with Recurring Exemptions (Ln 7 + Ln 8)	\$ 10,722,455	\$ 10,835,000
10.) Non-Recurring Exemptions		
a. Non-Recurring Ref	\$ -	\$ -
b. Declining Enrollment Exempt	\$ 169,996	\$ 44,000
c. Energy Efficiency Exemption	\$ -	\$ -
d. Adjustment for Refunded/Rescinded Taxes	\$ -	\$ -
e. Prior Year Open Enrollment (uncounted pupils)	\$ 5,894	\$ 23,337
f. Reduction for Ineligible Fund 80 Expenditures	\$ -	\$ -
g. Environmental Remediation Exemption	\$ -	\$ -
h. Private School voucher Aid Reduction	\$ 33,596	\$ 39,572
i. Private School Special Needs Voucher Aid Deduction	\$ -	\$ -
11.) Maximum Revenue Limit with Exemptions (Ln 9 + Ln 10)	\$ 10,931,941	\$ 10,941,909
12.) October 15 General Aid Certification	\$ 1,550,562	\$ 1,776,168
13.) Allowable Limited Rev 10, 38, 41 Levy+Src 691	\$ 9,317,266	\$ 9,165,741
Fund 10 Operations Budget	\$ 9,222,456	\$ 9,068,868
Fund 38 Non-Referendum Debt	\$ 94,811	\$ 96,873
15.) Total Revenue from Other Levies	\$ 1,799,440	\$ 2,124,340
16.) Total All Fund Tax Levy	\$ 11,116,706	\$ 11,290,081
TIF Out Tax Apportionment Value, Property	\$ 1,652,744,516	\$ 1,782,677,643
Levy Rate (in mils)	\$ 6.73	\$ 6.33
Under Limit* (Line 13 minus Line 14, if positive)	\$ -	\$ -
Over Limit (Line 13 minus Line 14, if negative)	\$ -	\$ -