



Agenda of Special Meeting

The Board of Trustees Belton Independent School District

A Special Meeting of the Board of Trustees of Belton Independent School District will be held August 14, 2025, beginning at 5:00 PM in the Pittenger Fine Arts Center, 400 N. Wall Street, Belton, TX 76513. One or more trustees may participate via video conference.

The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on the meeting notice.

1. **Call to Order**
2. **Public Comments**
3. **Action Item:**
4. Consider, Discuss, And Take Appropriate Action Regarding An Order 3
By The Board Of Trustees Of Belton Independent School District Calling
A Bond Election To Be Held Within The District; Making Provisions For
The Conduct And The Giving Of Notice Of The Election; And Containing
Other Provisions Relating Thereto

*Considerar, Discutir Y Tomar Las Medidas Apropriadas Con Respecto A
Una Orden De La Junta De Síndicos Del Distrito Escolar Independiente
De Belton Que Convoca Una Elección De Bonos Para Celebrarse En El*

*Distrito; Dispone La Celebración Y La Notificación De La Elección; Y
Contiene Otras Disposiciones Relacionadas Con Esto*

5. Adjourn

Belton Independent School District
Distrito Escolar Independiente de Belton

Board of Trustee Meeting Agenda Item
Agenda de Junta de Síndicos

August 14, 2025
14 de agosto de 2025

Item: Consider, Discuss and Take Appropriate Action Regarding an Order By the Board of Trustees of Belton Independent School District Calling A Bond Election To Be Held Within The District; Making Provisions For The Conduct And The Giving Of Notice Of The Election; And Containing Other Provisions Relating Thereto

Articulo: Considerar, Discutir Y Tomar Las Medidas Apropriadas Con Respecto A Una Orden De La Junta De Síndicos Del Distrito Escolar Independiente De Belton Que Convoca Una Elección De Bonos Para Conducir En El Distrito; Estableciendo Disposiciones Para La Realización Y Notificación De Las Elecciones; Y Conteniendo Otras Disposiciones Relacionadas Con Ellas

Contact Person/Persona de Contacto: Dr. Michael Morgan

Presented for/Presentado para: Action/Acción Report Only/Solo Reporte

Supporting Documents/Documentos de Apoyo: None/Ninguno

Attached/Adjunto Provided Later/Proveído Después

District Goal or Objective Addressed/La Meta del Distrito o El Objetivo Dirigido:

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

Meta 5: Maximizar nuestro uso de recursos tanto para las prioridades actuales como para los planes para el futuro.

Background Information/Información Mas a Fondo:

The administration will present a recommendation to the Board of Trustees on an Order of Election for a potential Belton ISD Bond. The Order, which includes four propositions, has been prepared based on the recommendations of the Bond Advisory Committee (BAC) and the Superintendent and consideration and deliberation of the Board of Trustees. Proposition A covers the cost of construction, acquisition, renovation, and equipment of the school buildings in the District. Proposition B the construction, renovation, acquisition, and equipment of improvements to Tiger Field and Bronco Field. Proposition C covers the acquisition or update of District technology equipment, including student, teacher and staff devices. Proposition D covers the construction, acquisition, and equipment of district natatorium facilities, including improvements to existing district natatorium facilities and construction of a practice pool.

La administración presentará una recomendación a la Junta Directiva sobre una Orden de Elección para un posible Bono del Distrito Escolar Independiente de Belton. La Orden, que incluye cuatro propuestas, se ha preparado con base en las recomendaciones del Comité Asesor de Bonos (BAC) y el Superintendente, y la consideración y deliberación de la Junta Directiva. La Propuesta A cubre el costo de construcción, adquisición, renovación y equipamiento de los edificios escolares del Distrito. La Propuesta B cubre la construcción, renovación, adquisición y equipamiento para mejorar los campos de Tiger y Bronco. La Propuesta C cubre la adquisición o actualización de equipo tecnológico del Distrito, incluyendo dispositivos para estudiantes, maestros y personal. La Propuesta D cubre la construcción, adquisición y equipamiento de las instalaciones del natatorio del distrito, incluyendo mejoras a las instalaciones existentes y la construcción de una piscina de prácticas.

Fiscal Implications/Implicaciones Fiscales:

The Interest & Sinking (I&S) Tax Rate is not expected to increase by more than \$0.0025 as a result of the issuance of the new bonds if all four propositions pass, subject to change based on market conditions at the time of issuance and assessed values in the District.

No se espera que la Tasa de Impuesto de Interés y Hundimiento (I&S) aumente más de \$0.0025 como resultado de la emisión de los nuevos bonos si se aprueban las cuatro propuestas, sujeto a cambios según las condiciones del mercado en el momento de la emisión y los valores tasados en el Distrito.

Administrative Recommendation(s)/ Recomendacion(es) Administrativa(s):

Approve and adopt the Order calling a bond election in the form presented with four propositions in the principal amount of \$92,925,000 for Proposition A, \$43,725,000 for Proposition B, \$6,000,000 for Proposition C, and \$19,185,000 for Proposition D to be held on November 4, 2025.

Aprobar y adoptar la Orden convocando para una elección de bonos en la forma presentada con cuatro proposiciones por un monto principal de \$92,925,000 para la Proposición A, \$43,725,000 para la Proposición B, \$6,000,000 para la Proposición C y \$19,185,000 para la Proposición D que se llevará a cabo el 4 de noviembre de 2025.

Special Meeting

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Board of Trustees

Belton Independent School District | August 14, 2025







LEARNING
SPACES **2025**
Investing in the Journey

PURPOSE

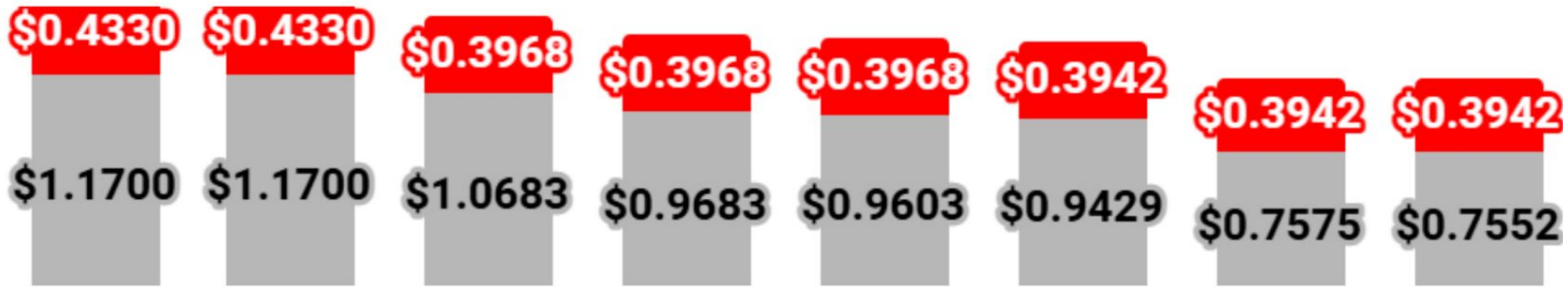
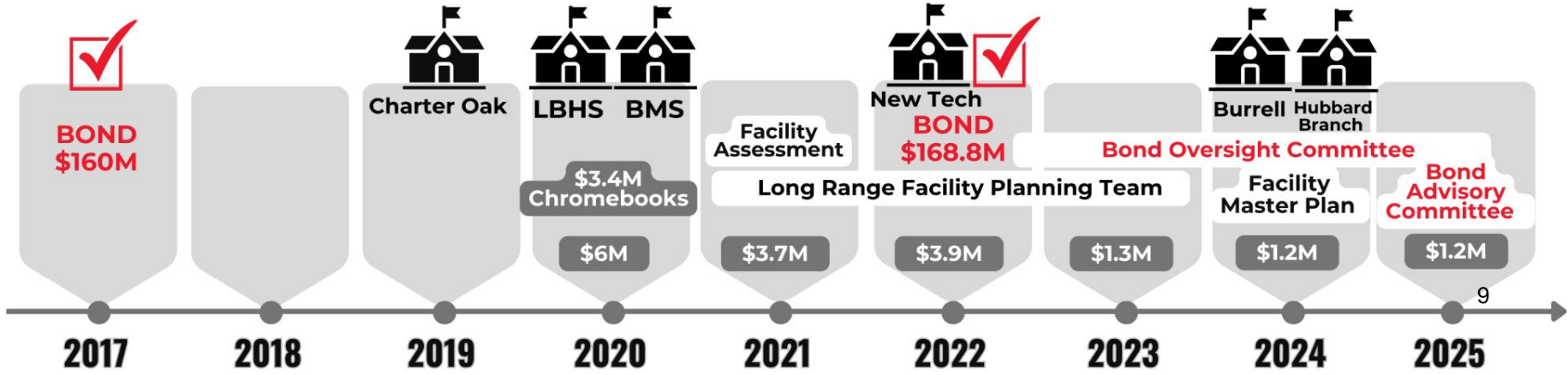
Consider, discuss and take appropriate action regarding an order to call a bond election.

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LONG RANGE FACILITY PLANNING

2017 - 2025



TO BE ADOPTED IN AUG.

I&S Tax Rate M&O Tax Rate



STAKEHOLDER FEEDBACK

VOTER SURVEY

INFORMED

BAC SURVEY

INFORMED

COMMUNITY SURVEY

INFORMED

BOARD DISCUSSION

		General Proposition A	BAC A-1	Community A-1	Workshop	Final Recommendation
		SAFETY		Exterior Lights	\$1,078,945	\$1,078,945
		Playground Fencing	\$903,477	\$903,478	\$903,478	\$903,478
		Security Cameras	\$2,600,000	\$2,600,000	\$2,600,000	\$2,600,000
		Fire Alarm System Replacement	\$7,143,129	\$7,143,129	\$7,143,129	\$7,143,129
		Total	\$11,725,552	\$11,725,552	\$11,725,552	\$11,725,552
REPLACEMENT CYCLES		Roof Replacements	\$11,385,919	\$11,385,919	\$11,385,919	\$11,385,919
		HVAC Replacements	\$5,845,229	\$5,845,229	\$7,915,229	\$7,915,229
		Asphalt and Paving	\$7,118,709	\$7,118,709	\$7,118,709	\$7,118,709
		Furniture	\$11,124,681	\$11,124,681		
		Technology Infrastructure	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000
		Total	\$37,474,537	\$37,474,537	\$28,419,857	\$28,419,857
PROGRAM NEEDS		Sparta (+ capacity)	\$23,313,301	\$23,313,301	\$16,573,127	\$6,390,356 ¹¹
		Lakewood	\$18,717,048	\$18,717,048	\$17,165,264	\$7,334,135
		DAEP	\$2,689,612	\$2,689,612	\$856,609	\$856,609
		Transportation	\$5,592,085	\$5,592,085	\$5,592,085	\$5,592,085
		Belton Middle School	\$19,375,798	\$19,375,798	\$20,510,516	\$20,510,516
		Pirtle	\$4,493,892			
		BHS Baseball/Softball Turf, Lights		\$4,250,000	\$4,250,000	\$4,250,000
		Natorium Locker Rooms	\$2,425,679	\$2,425,679	\$2,425,679	Moved to Prop D
		New Tech CTE / Robotics Arena	\$1,843,776	\$1,843,776		
		Multipurpose Learning Center				\$7,844,669
		BHS Health Sciences/ Meeting Rooms/ Locker Rooms/ Restrooms	\$15,931,239	\$15,931,239	\$15,931,239	locker room moved to Prop B
		Total	\$94,382,430	\$94,138,538	\$83,304,519	\$52,778,370
		Proposition A Total		\$143,582,519	\$143,338,628	\$123,449,928

Prop A	General Proposition A		BAC A-1	Community A-1	Workshop	Final Recommendation
	Safety		\$11,725,552	\$11,725,552	\$11,725,552	\$11,725,552
	Replacement Cycles		\$37,474,537	\$37,474,537	\$28,419,857	\$28,419,857
	Program Needs		\$94,382,430	\$94,138,538	\$83,304,519	\$52,778,370
Proposition A Total			\$143,582,519	\$143,338,628	\$123,449,928	\$92,923,779
Prop B	Stadium Renovation		BAC B	Community B	Workshop	Final Recommendation
	Tiger Field		\$20,232,145	\$20,232,145	\$20,232,145	\$22,544,906
	Bronco Field (5200 Seats)		\$21,175,324	\$21,175,324	\$21,175,324	\$21,175,324
	Proposition B Total			\$41,407,469	\$41,407,469	\$41,407,469
Prop C	Technology Devices		BAC C-1	Community C-1	Workshop	Final Recommendation
	Student Devices		\$4,500,000	\$4,500,000	\$4,500,000	\$4,500,000 ¹²
	Staff Devices		\$1,500,000	\$1,500,000	\$1,500,000	\$1,500,000
	Interactive Flat Panels		\$3,200,000	\$3,200,000	\$3,200,000	
Proposition C Totals			\$9,200,000	\$9,200,000	\$9,200,000	\$6,000,000
Prop D	Natatorium Improvements		BAC	Community D-2	Workshop	Final Recommendation
	Natatorium Locker Rooms					\$2,425,679
	New Pool (22 Lane Practice Facility)			\$16,755,111	\$16,755,111	\$16,755,111
	Structure Over Existing Natatorium			\$8,249,536	\$8,249,536	
Proposition D Totals				\$25,004,647	\$25,004,647	\$19,180,790
TOTAL						\$161,824,799



FINAL PROPOSITION PROPOSAL

A

\$92.9M

General Needs

B

\$43.7M

*High School
Stadiums*

C

\$6M

*Technology
Devices*

D

\$19.2M

Swim Center

¹³



**SAFETY &
SECURITY**



**PROGRAM
NEEDS**



**REPLACEMENT
CYCLES**

LEARNING SPACES

Proposition A

\$92,925,000

THIS IS A PROPERTY TAX INCREASE.

The issuance of bonds for the construction, acquisition, renovation, and equipment of school buildings in the district, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.

Proposition B

\$43,725,000

THIS IS A PROPERTY TAX INCREASE.

The issuance of bonds for the construction, renovation, acquisition, and equipment of improvements to Tiger Field and Bronco Field, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.

Proposition C

\$6,000,000

THIS IS A PROPERTY TAX INCREASE.

The issuance of bonds for the acquisition or update of district technology equipment, including student, teacher, and staff devices, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.

Proposition D

\$19,185,000

THIS IS A PROPERTY TAX INCREASE.

The issuance of bonds for the construction, acquisition, and equipment of district natatorium facilities, including improvements to existing district natatorium facilities and construction of a practice pool, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.

TAX RATE IMPACT



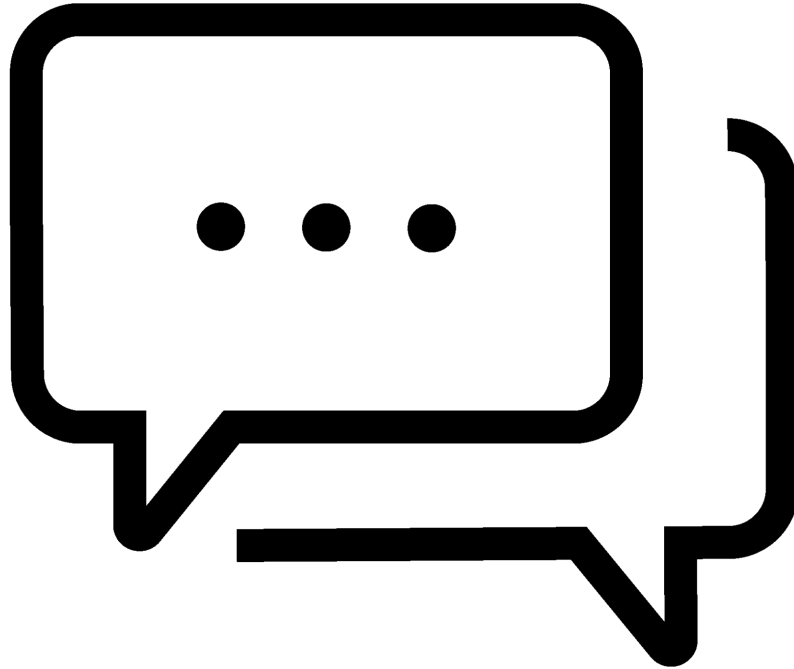
**PROPOSED
I&S TAX RATE
INCREASE** = **+\$0.0025**

**MEDIAN BISD
HOME VALUE
\$348,832** = **+\$5.22** | YEARLY WITH
HOMESTEAD
EXEMPTION

**HOMES VALUED
UP TO \$100,000** = **+\$0.00**

HOME OWNERS 65+ = **+\$0.00**

Final Discussion & Considerations





ORDER BY THE BOARD OF TRUSTEES OF BELTON INDEPENDENT SCHOOL DISTRICT CALLING A BOND ELECTION TO BE HELD WITHIN SAID DISTRICT; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO

WHEREAS, the Board of Trustees (the “Board”) of the Belton Independent School District (the “District”) finds and determines that it is necessary and advisable to call and hold an election for and within the District on the propositions hereinafter set forth; and

WHEREAS, the Board finds, determines and declares that the meeting at which this Order is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended.

NOW THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF BELTON INDEPENDENT SCHOOL DISTRICT:

Section 1. Findings. The statements contained in the preamble of this Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. Election Ordered; Date; Propositions. A bond election (the “Election”) shall be held for and within the District on Tuesday, November 4, 2025 (“Election Day”), a uniform election date established by Section 41.001(a), Texas Election Code, as amended (the “Code”), as required by Texas law. At the Election the following propositions (individually a “Proposition” and collectively, the “Propositions”) shall be submitted to the qualified voters of the District in accordance with law:

BELTON ISD – PROPOSITION A

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the “Board”) of Belton Independent School District (the “District”) be authorized to issue and sell at any price or prices the bonds of the District in the amount of \$92,925,000 for the construction, acquisition, renovation, and equipment of school buildings in the District, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the Constitution and laws of the State of Texas including the Texas Education Code?

BELTON ISD - PROPOSITION B

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the “Board”) of Belton Independent School District (the “District”) be authorized to issue and sell at any price or prices the bonds of the District in the amount of \$43,725,000 for the construction, renovation, acquisition, and equipment of improvements to Tiger Field and Bronco Field, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the Constitution and laws of the State of Texas including the Texas Education Code?

BELTON ISD - PROPOSITION C

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the “Board”) of the Belton Independent School District (the “District”) be authorized to issue and sell at any price or prices the bonds of the District in the amount of \$6,000,000 for the acquisition or update of District technology equipment, including student, teacher and staff devices, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 5 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the Constitution and laws of the State of Texas including the Texas Education Code?

BELTON ISD - PROPOSITION D

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the “Board”) of the Belton Independent School District (the “District”) be authorized to issue and sell at any price or prices the bonds of the District in the amount of \$19,185,000 for the construction, acquisition, and equipment of District natatorium facilities, including improvements to existing

District natatorium facilities and construction of a practice pool, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the Constitution and laws of the State of Texas including the Texas Education Code?

Section 3. Official Ballot.

(a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved Bell County, Texas (“Bell County” or the “County”) voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote “FOR” or “AGAINST” each Proposition which shall be set forth on the ballots substantially in the following form:

BELTON ISD – PROPOSITION A

- FOR) THIS IS A PROPERTY TAX INCREASE.
- AGAINST) “The issuance of \$92,925,000 of bonds for the construction, acquisition, renovation, and equipment of school buildings in the district, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.”

BELTON ISD – PROPOSITION B

- FOR) THIS IS A PROPERTY TAX INCREASE.
- AGAINST) “The issuance of \$43,725,000 of bonds for the construction, renovation, acquisition, and equipment of improvements to Tiger Field and Bronco Field, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.”

BELTON ISD – PROPOSITION C

- FOR) THIS IS A PROPERTY TAX INCREASE.
- AGAINST) “The issuance of \$6,000,000 of bonds for the acquisition or update of district technology equipment, including student, teacher and staff devices, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.”

BELTON ISD – PROPOSITION D

- FOR) THIS IS A PROPERTY TAX INCREASE.
- AGAINST) “The issuance of \$19,185,000 of bonds for the construction, acquisition, and equipment of district natatorium facilities, including improvements to existing district natatorium facilities and construction of a practice pool, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.”

Section 4. Multilingual Election Materials. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in English and Spanish in compliance with the Federal Voting Rights Act of 1965, as amended (the “Voting Rights Act”), and the Code, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

Section 5. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 6. Election Precincts, Voting Locations and Voting Hours on Election Day. The election precincts for the Election shall consist of the territory within the boundaries of the District situated within one or more County election precincts located wholly or partially within the District. The precinct numbers for the District’s election precincts shall be the same as those assigned by the County to the County election precincts. The polling places for the Election are hereby designated to be those locations identified by the Elections Administrator (as defined herein). Such locations are listed on Exhibit A attached hereto, which is incorporated herein by reference and made a part hereof for all purposes; provided, however, such locations may be changed if so directed by the Elections Administrator without further action of the District. The County or its Elections Administrator are hereby authorized and directed to make such changes in polling locations as may be necessary for the proper conduct of the Election, without further action by the District, and the President of the Board or his/her designee is hereby authorized to update Exhibit A to reflect the locations designated by the County or its Elections Administrator, which

locations are hereby approved. Each polling place shall be open from 7:00 A.M. to 7:00 P.M. on Election Day.

Section 7. Elections Administrator; Early Voting Clerk; Early Voting Locations, Dates and Times. (a) Desi Roberts, the Bell County Elections Administrator (the “Elections Administrator”) is hereby appointed as the Early Voting Clerk for purposes of this Election (the “Early Voting Clerk”) and appointed Elections Administrator for the District and agent for the custodian of voted ballots in the jurisdiction.

(b) The address for the Early Voting Clerk of Bell County is 550 E. 2nd Avenue, Belton, Texas 76513 and the Early Voting Clerk may be reached at the following: (i) Telephone: (254) 933-5774, (ii) Email: elections@bellcounty.texas.gov, and (iii) Website: <https://www.bellcountytexas.com/departments/elections/index.php>.

(c) Applications for early voting by mail shall be submitted to the Elections Administrator by regular mail to Bell County Elections Department, PO Box 1629, Belton, TX 76513, or by common or contract carrier to Bell County Elections Department, 550 E. 2nd Avenue, Belton, TX 76513.

(d) The main early voting polling place for Bell County is hereby designated to be the Bell County Belton Courthouse Annex, 550 E. 2nd Avenue, Belton, TX 76513.

(e) Early voting by personal appearance for all election precincts shall be held at the locations, at the times and on the days set forth in Exhibit B, attached hereto and incorporated herein, or at such other locations, times, and days as hereafter may be designated by the County or Elections Administrator as provided in the Election Agreement without further action by the District. The President of the Board or his/her designee is hereby authorized to update Exhibit B to reflect the locations designated by the County or the Elections Administrator, and such locations are hereby approved.

(f) The Elections Administrator and/or Early Voting Clerk are hereby authorized to appoint the members of the early voting ballot board and the presiding judges and alternate judges for each polling location in accordance with the requirements of the Code. Each of the presiding judges shall be authorized to approve the necessary election clerks to assist in conducting the Elections.

(g) Voting times may be changed if so directed by the Elections Administrator without further action of the District. The Elections Administrator is hereby authorized and directed to make such changes in voting hours as may be necessary for the proper conduct of the Election.

Section 8. Joint Election. The District has determined that it is in the best interest of the District to participate in a joint election with other governmental entities in the County holding elections on Election Day and contract with the Elections Administrator for election services (the “Election Agreement”).

Section 9. Appointment of Election Officers. The election judges, alternate judges, clerks, members of the early voting ballot board, the central counting station officials, and other personnel necessary for conducting the Election shall be appointed, election judges and alternate

judges may be changed, and the central counting station shall be established and staffed all as provided in the Election Agreement and such actions are hereby approved. Further, the Board hereby authorizes the President of the Board to appoint any such other officials not designated herein or appointed pursuant to the Election Agreement as are necessary and appropriate to conduct the Election in accordance with the Code.

Section 10. Notice of Election. Notice of the Election shall be given by: (i) publishing a substantial copy of this Order, in English and Spanish one time not earlier than the thirtieth (30th) day nor later than the tenth (10th) day prior to the date set for the Election, in a newspaper published in the District (or that otherwise complies with applicable law), (ii) posting a copy of this Order and the Voter Information Documents (as hereinafter defined), in English and Spanish on the bulletin board used for posting notices of meetings of the Board and in at least three (3) other public places within the boundaries of the District, not later than the twenty-first (21st) day prior to the date set for the Election, and (iii) posting a copy of this Order and the Voter Information Documents, in English and Spanish on the District's website, prominently and together with the notice of the Election, the contents of each Proposition and any sample ballot prepared for the Election, not later than the twenty-first (21st) day prior to the date set for the Election through Election Day. Additionally, on Election Day and during early voting by personal appearance, this Order and the Voter Information Documents shall be posted in a prominent location at each polling place. Notice of the Election shall also be provided to the County Clerk and voter registrar of the County not later than the sixtieth (60th) day before the Election Day; which notice the County is hereby authorized and directed to post to its website not later than the twenty-first (21st) day prior to Election Day. Notice of the Election shall be posted to the District's internet website not later than the twenty-first (21st) day before the election, in compliance with Section 4.009, Texas Election Code, as amended. The website for the District can be found at <https://www.bisd.net/Page/1940>.

Section 11. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, the Texas Government Code, and the Voting Rights Act, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

Section 12. Information Required by Section 3.009 of the Election Code.

(a) District's Outstanding Debt. As of the date of this order, the District's aggregate principal amount of outstanding of tax-supported debt was \$359,990,000 and the aggregate amount of outstanding interest on such tax-supported debt was \$207,563,700. As of the date of this Order, the District's total ad valorem tax rate is \$1.1494 per \$100 of assessed valuation, which is made up of a maintenance and operations tax rate \$0.7552 per \$100 of assessed valuation and a debt service tax rate of \$0.3942 per \$100 of assessed valuation of taxable property in the District.

(b) Issuance of New Debt. The District intends to issue the bonds authorized by the Propositions over a period of years in a manner and in accordance with a schedule to be determined by the Board based upon a number of factors, including, but not limited to, the then current needs of the District, demographic changes, prevailing market conditions, assessed valuations of property in the District, the use of variable rate debt and management of the District's short-term and long-term interest rate exposure. Market conditions, demographics and assessed valuations of

property vary based upon a number of factors beyond the District's control, and the use of variable rate debt involves periodic adjustments in interest rates that vary based on market conditions and contractual obligations. Therefore, the District cannot and does not guarantee a particular interest rate or tax rate associated with the bonds authorized by the Propositions. As such, the information contained in this paragraph is provided solely for illustrative purposes and does not establish any limitations or restrictions or create a contract with the voters. The District estimates that, based on the District's current taxable assessed valuation, current market conditions as of the date of this Order, and estimated future growth in the District's taxable assessed valuation, if all of the Propositions are approved and all of the bonds authorized by the Propositions are issued in accordance with the District's current projected plan of finance, the maximum interest rate on the bonds is not expected to exceed 5.25%.

(c) Additional Information Required by Section 3.009 of the Code. The additional information required by Section 3.009 of the Code is located in Sections 2 and 3 of this Order.

Section 13. Voter Information Documents. The Board hereby approves the voter information documents (collectively, the "Voter Information Documents"), in substantially the form presented to the Board, with such changes as may be approved by the President of the Board, the Superintendent of the District, or their designee, acting on behalf of the Board, in consultation with the District's general counsel, bond counsel, and financial advisor, as prescribed by Section 1251.052(b), Texas Government Code.

The President of the Board, the Superintendent of the District, or their designee, acting on behalf of the Board, is further authorized and directed to post or provide for the posting of the Voter Information Documents in the manner provided under Section 10 of this Order, and additionally on the District's website in an easily accessible manner beginning not later than the twenty-first (21st) day before the date set for the Election and ending on the day after Election Day.

Section 14. Findings and Determinations. The Board finds and determines that the facilities and equipment to be acquired, constructed, renovated or equipped pursuant to Proposition A are predominately for required classroom instruction and essential administrative operations for faculty and staff, stadiums with seating capacity for 1,000 or fewer spectators, gymnasiums, playgrounds or play areas, school buses, equipment used for school security purposes, and/or technology infrastructure integral to the construction of a facility.

Section 15. Necessary Actions. The President of the Board or the Superintendent or such person's designee, acting on behalf of the Board, in consultation with the District's attorney and bond counsel is hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein, including making changes or additions to polling places or procedures to the extent required or desirable as determined by the Elections Administrator or as may become necessary due to circumstances arising after the date of this Order and modifying the provisions of this Order to facilitate compliance with changes in law made during the 89th Texas Legislative Session and any special sessions thereof or administrative interpretations of such laws.

Section 16. Severability. If any provision, section, subsection, sentence, clause or phrase of this Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the Board in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Order are declared to be severable for that purpose.

Section 17. Effective Date. This Order shall take effect immediately upon its approval.

PASSED AND APPROVED this August 14, 2025.

President, Board of Trustees
Belton Independent School District

ATTEST:

Secretary, Board of Trustees
Belton Independent School District

[SEAL]

EXHIBIT A/ ANEXO A

ELECTION DAY SCHEDULE/ CRONOGRAMA DEL DÍA DE LA ELECCIÓN

*Tuesday, November 4, 2025 – Polls are open from 7:00 a.m. to 7:00 p.m.
Martes, 4 de noviembre de 2025 - Los lugares de votación estarán abiertos de 7:00 a.m. a 7:00 p.m.*

ELECTION DAY POLLING LOCATIONS* LUGARES DE VOTACIÓN PARA EL DÍA DE LA ELECCIÓN*

Bell County utilizes countywide vote centers. District voters may vote at any of the following locations on Election Day:

El Condado de Bell usa centros de votación de todo el condado. Los votantes del Distrito pueden votar en cualquiera de los siguientes lugares el Día de la Elección:

Site#/ N.º de sitio	Polling Site/ Sitio de votación	Address/ Dirección	City/ Ciudad	State/ Estado	Zip Code/ Código postal
1	Belton Nazarene Church	1701 Sparta Road	Belton	TX	76513
2	North Belton Annex	1605 N. Main Street	Belton	TX	76513
3	Belton Senior Center	842 S. Mitchell Street	Belton	TX	76513
4	Morgan's Point Event Center (EV)	60 Morgan's Point Blvd	Morgan's Point Resort	TX	76513
5	Little River's Freedom Road Fellowship	1406 W. Church Street	Little River Academy	TX	76554
6	Liberty Christian Center	4107 Westcliff Road	Killeen	TX	76543
7	Bartlett City Hall	140 W. Clark Street	Bartlett	TX	76511
8	First Baptist Church Holland	506 Dixie Drive	Holland	TX	76534
9	Christian House of Prayer	3300 E. Stan Schlueter Loop	Killeen	TX	76542
10	Nolanville City Hall	101 N. 5th Street	Nolanville	TX	76559
11	Belton Annex (EV)	550 E. 2nd Avenue	Belton	TX	76513
12	VFW Post 3892	201 VFW Drive	Harker Heights	TX	76548
13	Harker Heights Parks & Recreation Center (EV)	307 Millers Crossing	Harker Heights	TX	76548
14	Salado Annex (EV) (New Site)	11057 Event Drive	Salado	TX	76571
15	Lakeview Baptist Church	7717 HWY 317	Belton	TX	76513
16	Jackson Professional Learning Center (EV)	902 Rev R A Ambercrombie Drive	Killeen	TX	76543
17	Killeen Senior Center @ Lions Club Park (EV)	1700 E. Stan Schlueter Loop	Killeen	TX	76542
18	Charis Church	1401 E. Elms Road	Killeen	TX	76542
19	St. Paul Chong Hasang Catholic Church	1000 E. FM 2410	Harker Heights	TX	76548
20	First Baptist Church of Trimmier	6405 Chaparral Road	Killeen	TX	76542
21	Troy Community Center	201 E. Main Street	Troy	TX	76579
22	VFW Post 1820	3302 Airport Road	Temple	TX	76504
23	Northside Church of Christ	3401 N. 3rd Street	Temple	TX	76501
24	House of Hope Outreach	5625 E. US Hwy 190	Temple	TX	76501
25	Cross Church on Birdcreek	2202 Birdcreek Drive	Temple	TX	76502
26	Immanuel Baptist Church	1401 W. Central Avenue	Temple	TX	76504
27	Temple ISD Admin Building (EV)	401 Santa Fe Way	Temple	TX	76501
28	Temple College	130 E Marvin R Felder Drive	Temple	TX	76501
29	Meredith-Dunbar Early Childhood Academy (New Site)	1717 E. Avenue J	Temple	TX	76504
30	St. Joseph Catholic Church Fellowship Hall	20220 FM 485	Burlington	TX	76519

Site#/ N.º de sitio	Polling Site/ Sitio de votación	Address/ Dirección	City/ Ciudad	State/ Estado	Zip Code/ Código postal
31	First Baptist Church of Moffat	13929 Moffat Road	Temple	TX	76502
32	St. Matthews Catholic Church (New Site)	14051 E US Highway 190	Rogers	TX	76569
33	First Church of the Nazarene	5000 S 31st Street	Temple	TX	76502
34	Boys Ranch	3275 Boys Ranch Road	Kempner	TX	76539
35	Triple 7 Fire Station	258 Triple 7 Trail	Killeen	TX	76542
36	True Deliverance Ministries (EV) (New Site)	709 W. Dean Ave	Killeen	TX	76541
37	Robert M. Shoemaker High School	3302 Clear Creek Road	Killeen	TX	76549
38	Skyline Baptist Church	906 Trimmier Road	Killeen	TX	76541
39	Westside Baptist Church	711 Stagecoach Road	Killeen	TX	76542
40	Killeen Utilities Department	210 W. Avenue C	Killeen	TX	76541
41	The Journey Church	5300 Bunny Trail	Killeen	TX	76549
42	Sugar Loaf Elementary School	1517 Barbara Lane	Killeen	TX	76549
EV Indicates Early Voting Locations. Voters can vote at any location county-wide.					

* Subject to change. To verify, please go to the Bell County Elections Administrator website,
 * Sujeto a cambios. Para confirmar, vaya al sitio web del Administrador de Elecciones del Condado de Bell,
<https://www.bellcountytexas.com/departments/elections/index.php>.

EXHIBIT B/ ANEXO B

BELL COUNTY EARLY VOTING SCHEDULE – NOVEMBER 4, 2025 GENERAL ELECTION*

CRONOGRAMA DE VOTACIÓN ANTICIPADA DEL CONDADO DE BELL – 4 DE NOVIEMBRE DE 2025, ELECCIÓN GENERAL*

Early voting will be conducted Monday, October 20, 2025 through Friday, October 31, 2025
between the hours of 7:00 a.m. and 7:00 p.m.

*La votación anticipada será del lunes, 20 de octubre de 2025 al viernes, 31 de octubre de 2025,
de 7:00 a.m. a 7:00 p.m.*

EARLY VOTING LOCATIONS/ LUGARES DE VOTACIÓN ANTICIPADA

- Belton – Bell County Courthouse Annex, 550 East 2nd Ave, Belton, TX 76513**
- Harker Heights – Parks & Recreation Center, 307 Millers Crossing, Harker Heights, TX 76548
- Killeen – Jackson Professional Learning Center, 902 Rev. R. A. Abercrombie Dr., Killeen, TX 76543
- Killeen – Killeen Senior Center @ Lions Club Park, 1700 E. Stan Schleuter Loop, Killeen, TX 76542
- Killeen – True Deliverance Ministries, 709 W. Dean Ave, Killeen, TX 76541
- Morgan’s Point Event Center – 60 Morgan’s Point Blvd, Morgan’s Point Resort, TX 76513
- Salado – Salado Annex, 11057 Event Drive, Salado, TX 76571
- Temple – Temple ISD Administration Building, 401 Santa Fe Way, Temple TX 76501

* Subject to change. To verify, please go to the Bell County Elections Administrator website, <https://www.bellcountytexas.com/departments/elections/index.php>.

** Main Polling Location.

* Sujeto a cambios. Para confirmar, vaya al sitio web del Administrador de Elecciones del Condado de Bell, <https://www.bellcountytexas.com/departments/elections/index.php>.

** Lugar de votación principal.

VOTER INFORMATION DOCUMENT¹
BELTON INDEPENDENT SCHOOL DISTRICT – PROPOSITION A

Ballot Language – Belton ISD Proposition A (“Proposition A”)		
<input type="checkbox"/>	FOR) THIS IS A PROPERTY TAX INCREASE.
<input type="checkbox"/>	AGAINST) “The issuance of \$92,925,000 of bonds for the construction, acquisition, renovation, and equipment of school buildings in the district, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.”

Information Regarding the Debt Obligations (Bonds) Proposed Under Proposition A		
Principal Amount of the Debt Obligations Proposed Under Proposition A	Estimated Interest on the Debt Obligations Proposed Under Proposition A ²	Estimated Combined Principal and Interest Required to Pay the Debt Obligations Proposed Under Proposition A on Time and in Full
\$92,925,000	\$110,330,457	\$203,255,457

Information Regarding the Outstanding Debt Obligations (Bonds) of Belton ISD as of August 14, 2025 ³		
Principal Amount of the Outstanding Debt Obligations of Belton ISD	Estimated Remaining Interest on the Outstanding Debt Obligations of Belton ISD	Estimated Combined Principal and Interest Required to Pay the Outstanding Debt Obligations of Belton ISD on Time and in Full
\$359,990,000	\$207,563,700	\$567,553,700

Information Regarding the Estimated Maximum Annual Increase in the Amount of Ad Valorem Taxes on a Residence Homestead with an Appraised Value of \$100,000 to Pay the Debt Obligations (Bonds) Proposed Under Proposition A
If the bonds authorized by Proposition A are approved, based on the assumptions set forth under “ <i>Assumptions Utilized in Calculating the Estimated Tax Impact</i> ” below, Belton ISD estimates that the maximum annual increase in the amount of ad valorem taxes on a residence homestead with an appraised value of \$100,000 to pay the bonds proposed under Proposition A would be approximately \$0.00.

Assumptions Utilized in Calculating the Estimated Tax Impact

If approved by the voters, Belton ISD intends to issue the bonds authorized by Proposition A in a manner and in accordance with a schedule to be determined by the Board of Trustees based upon a number of factors, including, but not limited to, the then-current needs of Belton ISD, demographic changes, prevailing market conditions, then-current market interest rates, the use of capitalized interest, availability of other revenue sources to pay debt service, assessed valuations of property in Belton ISD, tax collection percentages, and management of Belton ISD’s short-term and long-term interest rate exposure. The estimated tax impact is derived, in part, from projections obtained from Belton ISD’s financial advisor. Actual results may vary from the assumptions used in calculating the estimated tax impact. For the purposes of estimating the maximum annual increase in taxes identified in this table, Belton ISD utilized the following major assumptions:

(1) Belton ISD has assumed the issuance of two series of bonds issued in 2026 and 2027. However, Belton ISD may determine to issue the bonds annually over a multi-year period, which may change the estimated tax impact. For the purposes of these projections, it has been assumed that the bonds issued under Proposition A would be amortized over 30 years in each issue as shown in the

¹ This Voter Information Document is provided in accordance with Section 1251.052 of the Texas Government Code. It is provided solely in satisfaction of the statutory requirements. The information contained in this Voter Information Document is based on certain assumptions, and actual results may vary from such assumptions. The information in this document addresses the impact of the bonds proposed under Proposition A. Belton ISD is also voting on Proposition B, Proposition C, and Proposition D on November 4, 2025. For information regarding the impact of bonds issued under Proposition B, Proposition C, or Proposition D, please refer to the separate voter information document for each respective proposition. **This Voter Information Document is not intended to, and does not, create a contract with the voters.**

² Belton ISD has assumed the bonds will bear interest at an estimated rate of 5.25% for bonds issued in 2026 and 2027 based on current market conditions and the amortization schedule described in the Assumptions Utilized in Calculating the Estimated Tax Impact. The interest payable on the bonds may differ based on market rates at the time the bonds are issued.

³ The information contained in this table reflects Belton ISD’s outstanding debt obligations as of August 14, 2025, the date the Board of Trustees approved an order calling the election.

following schedule. The following is an estimated pro forma amortization schedule based on these assumptions. It shows Belton ISD's currently outstanding bonds and the bonds authorized under Proposition A:

Fiscal Year Ending	Outstanding Debt Service	Prop A - Series 2026 Debt Service	Prop A - Series 2027 Debt Service	Total Debt Service
2025	\$ 7,652,694	\$ -	\$ -	\$ 7,652,694
2026	25,193,325	-	-	25,193,325
2027	25,207,238	3,569,213	-	28,776,450
2028	25,203,213	3,569,213	1,309,350	30,081,775
2029	25,202,438	3,569,213	1,309,350	30,081,000
2030	25,201,638	3,569,213	1,309,350	30,080,200
2031	25,203,788	3,569,213	1,309,350	30,082,350
2032	25,200,788	3,569,213	1,309,350	30,079,350
2033	25,203,344	3,637,375	1,309,350	30,150,069
2034	25,200,831	3,633,700	1,377,513	30,212,044
2035	25,202,869	3,639,763	1,373,838	30,216,469
2036	25,200,831	3,635,563	1,379,900	30,216,294
2037	25,200,956	3,636,231	1,375,700	30,212,888
2038	25,204,025	3,636,638	1,376,369	30,217,031
2039	25,205,625	3,636,781	1,376,775	30,219,181
2040	20,344,700	5,701,013	1,372,050	27,417,763
2041	19,387,500	6,022,650	2,165,800	27,575,950
2042	19,391,600	6,023,669	2,166,713	27,581,981
2043	19,386,000	6,021,944	2,169,869	27,577,813
2044	19,388,000	6,022,081	2,165,269	27,575,350
2045	19,390,500	6,018,688	2,167,781	27,576,969
2046	19,387,600	6,021,238	2,167,144	27,575,981
2047	19,393,200	6,024,075	2,168,225	27,585,500
2048	10,198,800	6,021,806	2,170,763	18,391,369
2049	10,201,000	6,023,906	2,164,756	18,389,663
2050	10,199,000	6,019,850	2,169,944	18,388,794
2051	10,202,200	6,023,981	2,166,063	18,392,244
2052	10,200,000	6,020,644	2,167,981	18,388,625
2053	-	6,019,313	2,165,438	8,184,750
2054	-	6,024,069	2,168,169	8,192,238
2055	-	6,019,256	2,165,913	8,185,169
2056	-	6,024,088	2,168,406	8,192,494
2057	-	-	2,165,388	2,165,388
	\$567,553,700	\$148,923,594	\$ 54,331,863	\$770,809,156

- (2) Belton ISD has assumed the bonds would bear interest at an estimated rate of 5.25% for bonds issued in 2026 and 2027.
- (3) Belton ISD has assumed that the taxable assessed value within Belton ISD will grow at a rate of 4.47% per year. Belton ISD has assumed a tax collection percentage of 98.00%.
- (4) In calculating the tax impact on a residence homestead, Belton ISD applied to the assessed valuation the \$100,000 homestead exemption currently mandated under state law, resulting in a taxable assessed valuation of \$0 on a residence homestead with an appraised value of \$100,000. Belton ISD did not apply any other exemptions in connection with this calculation. The amounts of currently available property tax exemptions are subject to change and the state legislature may approve additional property tax exemptions that could materially affect these assumptions. Additionally, a homeowner may qualify for exemptions not considered in calculating the tax impact, such as exemptions for the elderly and disabled.
- (5) The estimated tax impact assumes the availability of the Permanent School Fund Guarantee for the bonds issued under Proposition A.

VOTER INFORMATION DOCUMENT¹
BELTON INDEPENDENT SCHOOL DISTRICT – PROPOSITION B

Ballot Language – Belton ISD Proposition B (“Proposition B”)		
<input type="checkbox"/>	FOR) THIS IS A PROPERTY TAX INCREASE.
<input type="checkbox"/>	AGAINST) “The issuance of \$43,725,000 of bonds for the construction, renovation, acquisition, and equipment of improvements to Tiger Field and Bronco Field, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.”

Information Regarding the Debt Obligations (Bonds) Proposed Under Proposition B		
Principal Amount of the Debt Obligations Proposed Under Proposition B	Estimated Interest on the Debt Obligations Proposed Under Proposition B ²	Estimated Combined Principal and Interest Required to Pay the Debt Obligations Proposed Under Proposition B on Time and in Full
\$43,725,000	\$51,923,419	\$95,648,419

Information Regarding the Outstanding Debt Obligations (Bonds) of Belton ISD as of August 14, 2025 ³		
Principal Amount of the Outstanding Debt Obligations of Belton ISD	Estimated Remaining Interest on the Outstanding Debt Obligations of Belton ISD	Estimated Combined Principal and Interest Required to Pay the Outstanding Debt Obligations of Belton ISD on Time and in Full
\$359,990,000	\$207,563,700	\$567,553,700

Information Regarding the Estimated Maximum Annual Increase in the Amount of Ad Valorem Taxes on a Residence Homestead with an Appraised Value of \$100,000 to Pay the Debt Obligations (Bonds) Proposed Under Proposition B
If the bonds authorized by Proposition B are approved, based on the assumptions set forth under “ <i>Assumptions Utilized in Calculating the Estimated Tax Impact</i> ” below, Belton ISD estimates that the maximum annual increase in the amount of ad valorem taxes on a residence homestead with an appraised value of \$100,000 to pay the bonds proposed under Proposition B would be approximately \$0.00.

Assumptions Utilized in Calculating the Estimated Tax Impact

If approved by the voters, Belton ISD intends to issue the bonds authorized by Proposition B in a manner and in accordance with a schedule to be determined by the Board of Trustees based upon a number of factors, including, but not limited to, the then-current needs of Belton ISD, demographic changes, prevailing market conditions, then-current market interest rates, the use of capitalized interest, availability of other revenue sources to pay debt service, assessed valuations of property in Belton ISD, tax collection percentages, and management of Belton ISD’s short-term and long-term interest rate exposure. The estimated tax impact is derived, in part, from projections obtained from Belton ISD’s financial advisor. Actual results may vary from the assumptions used in calculating the estimated tax impact. For the purposes of estimating the maximum annual increase in taxes identified in this table, Belton ISD utilized the following major assumptions:

- (1) Belton ISD has assumed the issuance of two series of bonds issued in 2026 and 2027. However, Belton ISD may determine to issue the bonds annually over a multi-year period, which may change the estimated tax impact. For the purposes of these projections, it has been assumed that the bonds issued under Proposition B would be amortized over 30 years in each issue as shown in the in the

¹ This Voter Information Document is provided in accordance with Section 1251.052 of the Texas Government Code. It is provided solely in satisfaction of the statutory requirements. The information contained in this Voter Information Document is based on certain assumptions, and actual results may vary from such assumptions. The information in this document addresses the impact of the bonds proposed under Proposition B. Belton ISD is also voting on Proposition A, Proposition C, and Proposition D on November 4, 2025. For information regarding the impact of bonds issued under Proposition A, Proposition C, or Proposition D, please refer to the separate voter information document for each respective proposition. **This Voter Information Document is not intended to, and does not, create a contract with the voters.**

² Belton ISD has assumed the bonds will bear interest at an estimated rate of 5.25% for bonds issued in 2026 and 2027 based on current market conditions and the amortization schedule described in the Assumptions Utilized in Calculating the Estimated Tax Impact. The interest payable on the bonds may differ based on market rates at the time the bonds are issued.

³ The information contained in this table reflects Belton ISD’s outstanding debt obligations as of August 14, 2025, the date the Board of Trustees approved an order calling the election.

following schedule. The following is an estimated pro forma amortization schedule based on these assumptions. It shows Belton ISD's currently outstanding bonds and the bonds authorized under Proposition B:

Fiscal Year Ending	Outstanding Debt Service	Prop B - Series 2026 Debt Service	Prop B - Series 2027 Debt Service	Total Debt Service
2025	\$ 7,652,694	\$ -	\$ -	\$ 7,652,694
2026	25,193,325	-	-	25,193,325
2027	25,207,238	1,679,213	-	26,886,450
2028	25,203,213	1,679,213	616,350	27,498,775
2029	25,202,438	1,679,213	616,350	27,498,000
2030	25,201,638	1,679,213	616,350	27,497,200
2031	25,203,788	1,679,213	616,350	27,499,350
2032	25,200,788	1,679,213	616,350	27,496,350
2033	25,203,344	1,708,425	616,350	27,528,119
2034	25,200,831	1,711,719	645,563	27,558,113
2035	25,202,869	1,709,881	648,856	27,561,606
2036	25,200,831	1,712,913	647,019	27,560,763
2037	25,200,956	1,710,813	650,050	27,561,819
2038	25,204,025	1,708,713	647,950	27,560,688
2039	25,205,625	1,706,613	645,850	27,558,088
2040	20,344,700	2,683,131	648,619	23,676,450
2041	19,387,500	2,832,756	1,021,150	23,241,406
2042	19,391,600	2,835,031	1,018,050	23,244,681
2043	19,386,000	2,833,631	1,018,769	23,238,400
2044	19,388,000	2,833,425	1,018,175	23,239,600
2045	19,390,500	2,834,150	1,021,138	23,245,788
2046	19,387,600	2,835,544	1,022,525	23,245,669
2047	19,393,200	2,832,475	1,022,338	23,248,013
2048	10,198,800	2,834,681	1,020,575	14,054,056
2049	10,201,000	2,831,900	1,017,238	14,050,138
2050	10,199,000	2,833,869	1,022,063	14,054,931
2051	10,202,200	2,835,194	1,019,919	14,057,313
2052	10,200,000	2,835,613	1,020,806	14,056,419
2053	-	2,834,863	1,019,594	3,854,456
2054	-	2,832,681	1,021,150	3,853,831
2055	-	2,833,675	1,020,344	3,854,019
2056	-	2,832,450	1,022,044	3,854,494
2057	-	-	1,021,119	1,021,119
	\$567,553,700	\$ 70,069,419	\$ 25,579,000	\$663,202,119

- (2) Belton ISD has assumed the bonds would bear interest at an estimated rate of 5.25% for bonds issued in 2026 and 2027.
- (3) Belton ISD has assumed that the taxable assessed value within Belton ISD will grow at a rate of 4.47% per year. Belton ISD has assumed a tax collection percentage of 98.00%.
- (4) In calculating the tax impact on a residence homestead, Belton ISD applied to the assessed valuation the \$100,000 homestead exemption currently mandated under state law, resulting in a taxable assessed valuation of \$0 on a residence homestead with an appraised value of \$100,000. Belton ISD did not apply any other exemptions in connection with this calculation. The amounts of currently available property tax exemptions are subject to change and the state legislature may approve additional property tax exemptions that could materially affect these assumptions. Additionally, a homeowner may qualify for exemptions not considered in calculating the tax impact, such as exemptions for the elderly and disabled.
- (5) The estimated tax impact assumes the availability of the Permanent School Fund Guarantee for the bonds issued under Proposition B.

VOTER INFORMATION DOCUMENT¹
BELTON INDEPENDENT SCHOOL DISTRICT – PROPOSITION C

Ballot Language – Belton ISD Proposition C (“Proposition C”)		
<input type="checkbox"/>	FOR) THIS IS A PROPERTY TAX INCREASE.
<input type="checkbox"/>	AGAINST) “The issuance of \$6,000,000 of bonds for the acquisition or update of district technology equipment, including student, teacher and staff devices, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.”

Information Regarding the Debt Obligations (Bonds) Proposed Under Proposition C		
Principal Amount of the Debt Obligations Proposed Under Proposition C	Estimated Interest on the Debt Obligations Proposed Under Proposition C²	Estimated Combined Principal and Interest Required to Pay the Debt Obligations Proposed Under Proposition C on Time and in Full
\$6,000,000	\$820,313	\$6,820,313

Information Regarding the Outstanding Debt Obligations (Bonds) of Belton ISD as of August 14, 2025 ³		
Principal Amount of the Outstanding Debt Obligations of Belton ISD	Estimated Remaining Interest on the Outstanding Debt Obligations of Belton ISD	Estimated Combined Principal and Interest Required to Pay the Outstanding Debt Obligations of Belton ISD on Time and in Full
\$359,990,000	\$207,563,700	\$567,553,700

Information Regarding the Estimated Maximum Annual Increase in the Amount of Ad Valorem Taxes on a Residence Homestead with an Appraised Value of \$100,000 to Pay the Debt Obligations (Bonds) Proposed Under Proposition C
If the bonds authorized by Proposition C are approved, based on the assumptions set forth under “ <i>Assumptions Utilized in Calculating the Estimated Tax Impact</i> ” below, Belton ISD estimates that the maximum annual increase in the amount of ad valorem taxes on a residence homestead with an appraised value of \$100,000 to pay the bonds proposed under Proposition C would be approximately \$0.00.

Assumptions Utilized in Calculating the Estimated Tax Impact

If approved by the voters, Belton ISD intends to issue the bonds authorized by Proposition C in a manner and in accordance with a schedule to be determined by the Board of Trustees based upon a number of factors, including, but not limited to, the then-current needs of Belton ISD, demographic changes, prevailing market conditions, then-current market interest rates, the use of capitalized interest, availability of other revenue sources to pay debt service, assessed valuations of property in Belton ISD, tax collection percentages, and management of Belton ISD’s short-term and long-term interest rate exposure. The estimated tax impact is derived, in part, from projections obtained from Belton ISD’s financial advisor. Actual results may vary from the assumptions used in calculating the estimated tax impact. For the purposes of estimating the maximum annual increase in taxes identified in this table, Belton ISD utilized the following major assumptions:

(1) Belton ISD has assumed the issuance of a single series of bonds issued in 2026. However, Belton ISD may determine to issue the bonds annually over a multi-year period, which may change the estimated tax impact. For the purposes of these projections, it has been assumed that the bonds issued under Proposition C would be amortized over 5 years as shown in the following schedule. The

¹ This Voter Information Document is provided in accordance with Section 1251.052 of the Texas Government Code. It is provided solely in satisfaction of the statutory requirements. The information contained in this Voter Information Document is based on certain assumptions, and actual results may vary from such assumptions. The information in this document addresses the impact of the bonds proposed under Proposition C. Belton ISD is also voting on Proposition A, Proposition B, and Proposition D on November 4, 2025. For information regarding the impact of bonds issued under Proposition A, Proposition B, or Proposition D, please refer to the separate voter information document for each respective proposition. **This Voter Information Document is not intended to, and does not, create a contract with the voters.**

² Belton ISD has assumed the bonds will bear interest at an estimated rate of 5.25% for bonds issued in 2026 based on current market conditions and the amortization schedule described in the Assumptions Utilized in Calculating the Estimated Tax Impact. The interest payable on the bonds may differ based on market rates at the time the bonds are issued.

³ The information contained in this table reflects Belton ISD’s outstanding debt obligations as of August 14, 2025, the date the Board of Trustees approved an order calling the election.

following is an estimated pro forma amortization schedule based on these assumptions. It shows Belton ISD’s currently outstanding bonds and the bonds authorized under Proposition C:

Fiscal Year Ending	Outstanding Debt Service	Prop C - Series 2026 Debt Service	Total Debt Service
2025	\$ 7,652,694	\$ -	\$ 7,652,694
2026	25,193,325	-	25,193,325
2027	25,207,238	1,366,650	26,573,888
2028	25,203,213	1,363,506	26,566,719
2029	25,202,438	1,362,344	26,564,781
2030	25,201,638	1,362,900	26,564,538
2031	25,203,788	1,364,913	26,568,700
2032	25,200,788	-	25,200,788
2033	25,203,344	-	25,203,344
2034	25,200,831	-	25,200,831
2035	25,202,869	-	25,202,869
2036	25,200,831	-	25,200,831
2037	25,200,956	-	25,200,956
2038	25,204,025	-	25,204,025
2039	25,205,625	-	25,205,625
2040	20,344,700	-	20,344,700
2041	19,387,500	-	19,387,500
2042	19,391,600	-	19,391,600
2043	19,386,000	-	19,386,000
2044	19,388,000	-	19,388,000
2045	19,390,500	-	19,390,500
2046	19,387,600	-	19,387,600
2047	19,393,200	-	19,393,200
2048	10,198,800	-	10,198,800
2049	10,201,000	-	10,201,000
2050	10,199,000	-	10,199,000
2051	10,202,200	-	10,202,200
2052	10,200,000	-	10,200,000
	\$567,553,700	\$ 6,820,313	\$574,374,013

- (2) Belton ISD has assumed the bonds would bear interest at an estimated rate of 5.25% for bonds issued in 2026.
- (3) Belton ISD has assumed that the taxable assessed value within Belton ISD will grow at a rate of 4.47% per year. Belton ISD has assumed a tax collection percentage of 98.00%.
- (4) In calculating the tax impact on a residence homestead, Belton ISD applied to the assessed valuation the \$100,000 homestead exemption currently mandated under state law, resulting in a taxable assessed valuation of \$0 on a residence homestead with an appraised value of \$100,000. Belton ISD did not apply any other exemptions in connection with this calculation. The amounts of currently available property tax exemptions are subject to change and the state legislature may approve additional property tax exemptions that could materially affect these assumptions. Additionally, a homeowner may qualify for exemptions not considered in calculating the tax impact, such as exemptions for the elderly and disabled.
- (5) The estimated tax impact assumes the availability of the Permanent School Fund Guarantee for the bonds issued under Proposition C.

VOTER INFORMATION DOCUMENT¹
BELTON INDEPENDENT SCHOOL DISTRICT – PROPOSITION D

Ballot Language – Belton ISD Proposition D (“Proposition D”)		
<input type="checkbox"/>	FOR) THIS IS A PROPERTY TAX INCREASE.
<input type="checkbox"/>	AGAINST) “The issuance of \$19,185,000 of bonds for the construction, acquisition, and equipment of district natatorium facilities, including improvements to existing district natatorium facilities and construction of a practice pool, and the levying of a tax sufficient to pay the principal of and interest on the bonds and the costs of any credit agreements executed in connection with the bonds.”

Information Regarding the Debt Obligations (Bonds) Proposed Under Proposition D		
Principal Amount of the Debt Obligations Proposed Under Proposition D	Estimated Interest on the Debt Obligations Proposed Under Proposition D ²	Estimated Combined Principal and Interest Required to Pay the Debt Obligations Proposed Under Proposition D on Time and in Full
\$19,185,000	\$22,774,631	\$41,959,631

Information Regarding the Outstanding Debt Obligations (Bonds) of Belton ISD as of August 14, 2025 ³		
Principal Amount of the Outstanding Debt Obligations of Belton ISD	Estimated Remaining Interest on the Outstanding Debt Obligations of Belton ISD	Estimated Combined Principal and Interest Required to Pay the Outstanding Debt Obligations of Belton ISD on Time and in Full
\$359,990,000	\$207,563,700	\$567,553,700

Information Regarding the Estimated Maximum Annual Increase in the Amount of Ad Valorem Taxes on a Residence Homestead with an Appraised Value of \$100,000 to Pay the Debt Obligations (Bonds) Proposed Under Proposition D
If the bonds authorized by Proposition D are approved, based on the assumptions set forth under “ <i>Assumptions Utilized in Calculating the Estimated Tax Impact</i> ” below, Belton ISD estimates that the maximum annual increase in the amount of ad valorem taxes on a residence homestead with an appraised value of \$100,000 to pay the bonds proposed under Proposition D would be approximately \$0.00.

Assumptions Utilized in Calculating the Estimated Tax Impact

If approved by the voters, Belton ISD intends to issue the bonds authorized by Proposition D in a manner and in accordance with a schedule to be determined by the Board of Trustees based upon a number of factors, including, but not limited to, the then-current needs of Belton ISD, demographic changes, prevailing market conditions, then-current market interest rates, the use of capitalized interest, availability of other revenue sources to pay debt service, assessed valuations of property in Belton ISD, tax collection percentages, and management of Belton ISD’s short-term and long-term interest rate exposure. The estimated tax impact is derived, in part, from projections obtained from Belton ISD’s financial advisor. Actual results may vary from the assumptions used in calculating the estimated tax impact. For the purposes of estimating the maximum annual increase in taxes identified in this table, Belton ISD utilized the following major assumptions:

(1) Belton ISD has assumed the issuance of two series of bonds issued in 2026 and 2027. However, Belton ISD may determine to issue the bonds annually over a multi-year period, which may change the estimated tax impact. For the purposes of these projections, it has been assumed that the bonds issued under Proposition D would be amortized over 30 years in each issue as shown in the

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² Belton ISD has assumed the bonds will bear interest at an estimated rate of 5.25% for bonds issued in 2026 and 2027 based on current market conditions and the amortization schedule described in the Assumptions Utilized in Calculating the Estimated Tax Impact. The interest payable on the bonds may differ based on market rates at the time the bonds are issued.

³ The information contained in this table reflects Belton ISD’s outstanding debt obligations as of August 14, 2025, the date the Board of Trustees approved an order calling the election.

following schedule. The following is an estimated pro forma amortization schedule based on these assumptions. It shows Belton ISD's currently outstanding bonds and the bonds authorized under Proposition D:

Fiscal Year Ending	Outstanding Debt Service	Prop D - Series 2026 Debt Service	Prop D - Series 2027 Debt Service	Total Debt Service
2025	\$ 7,652,694	\$ -	\$ -	\$ 7,652,694
2026	25,193,325	-	-	25,193,325
2027	25,207,238	736,575	-	25,943,813
2028	25,203,213	736,575	270,638	26,210,425
2029	25,202,438	736,575	270,638	26,209,650
2030	25,201,638	736,575	270,638	26,208,850
2031	25,203,788	736,575	270,638	26,211,000
2032	25,200,788	736,575	270,638	26,208,000
2033	25,203,344	751,181	270,638	26,225,163
2034	25,200,831	750,394	285,244	26,236,469
2035	25,202,869	749,606	284,456	26,236,931
2036	25,200,831	748,819	283,669	26,233,319
2037	25,200,956	752,900	282,881	26,236,738
2038	25,204,025	751,850	286,963	26,242,838
2039	25,205,625	750,800	285,913	26,242,338
2040	20,344,700	1,178,200	284,863	21,807,763
2041	19,387,500	1,241,688	449,350	21,078,538
2042	19,391,600	1,242,025	449,113	21,082,738
2043	19,386,000	1,240,788	448,350	21,075,138
2044	19,388,000	1,242,844	447,063	21,077,906
2045	19,390,500	1,243,063	445,250	21,078,813
2046	19,387,600	1,241,444	447,781	21,076,825
2047	19,393,200	1,242,856	449,525	21,085,581
2048	10,198,800	1,242,169	445,613	11,886,581
2049	10,201,000	1,244,250	446,044	11,891,294
2050	10,199,000	1,243,969	445,688	11,888,656
2051	10,202,200	1,241,325	449,413	11,892,938
2052	10,200,000	1,241,188	447,219	11,888,406
2053	-	1,243,294	449,106	1,692,400
2054	-	1,242,513	445,075	1,687,588
2055	-	1,243,713	449,994	1,693,706
2056	-	1,241,763	448,731	1,690,494
2057	-	-	446,419	446,419
	\$567,553,700	\$ 30,732,088	\$ 11,227,544	\$609,513,331

- (2) Belton ISD has assumed the bonds would bear interest at an estimated rate of 5.25% for bonds issued in 2026 and 2027.
- (3) Belton ISD has assumed that the taxable assessed value within Belton ISD will grow at a rate of 4.47% per year. Belton ISD has assumed a tax collection percentage of 98.00%.
- (4) In calculating the tax impact on a residence homestead, Belton ISD applied to the assessed valuation the \$100,000 homestead exemption currently mandated under state law, resulting in a taxable assessed valuation of \$0 on a residence homestead with an appraised value of \$100,000. Belton ISD did not apply any other exemptions in connection with this calculation. The amounts of currently available property tax exemptions are subject to change and the state legislature may approve additional property tax exemptions that could materially affect these assumptions. Additionally, a homeowner may qualify for exemptions not considered in calculating the tax impact, such as exemptions for the elderly and disabled.
- (5) The estimated tax impact assumes the availability of the Permanent School Fund Guarantee for the bonds issued under Proposition D.