



## **Agenda of Regular Meeting**

### **The Board of Trustees Belton Independent School District**

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A Regular Meeting of the Board of Trustees of Belton Independent School District will be held June 16, 2025, beginning at 6:15 PM in the Pittenger Fine Arts Center, 400 N. Wall Street, Belton, TX 76513. One or more trustees may participate via video conference.

The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on the meeting notice.

**1. Call to Order, Moment of Silence and Pledge of Allegiance**

**2. Recognitions**

**5**

- A. Student Pledges - Tarver Elementary School
- B. Student Showcase - National History Day
- C. Technology Student Association National Qualifiers
- D. Texas High School Coaches Association Academic All-State Baseball
- E. Texas High School Coaches Association Academic All-State Golf
- F. Texas High School Coaches Association Academic All-State Softball
- G. Texas High School Coaches Association Academic All-State Swimming
- H. Texas High School Coaches Association Academic All-State Track
- I. Track State Qualifiers
- J. 2025 American Legion Texas Boys State Statesmen

K. New Administrator Introductions	
L. Region 12 Bilingual Paraprofessional of the Year	
M. Project Lead the Way Distinguished Schools	
N. Community Partner Recognition - Freedom Urgent Care	
<b>3. Public Comments Regarding Items on the Agenda</b>	
<b>4. Action Items</b>	
A. Consider, Discuss and Take Appropriate Action	12
Regarding Selection of Construction Delivery Method for Roy & Jean Potts Belton Swim Center HVAC Replacement Bond Project	
B. Consider, Discuss, and Take Appropriate Action Regarding	13
Appointment of Board Committees	
<b>5. Reports</b>	
A. 2024-2025 Key Progress Measures Report	14
B. Academic Progress Report	27
C. 2022 Bond Projects Report	36
D. Superintendent's Report	44
E. Board Highlights	
<b>6. Consent Agenda: Consider and Take Appropriate Action</b>	
A. Minutes of Previous Meetings:	
1. May 7, 2025 - Special Meeting	52
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3. May 12, 2025 - Regular Meeting	54
B. Unaudited Financial Report for the Month Ending May 31, 2025	62
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D. Budget Amendment #9 for 2024-2025	114
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1. Renewal of Imagine Learning for Credit Recover Online Courses	
2. Renewal of Vets Securing America for Armed Services	
3. Renewal of Red River for Cisco Webex Cloud System	
4. Renewal of NCS Pearson License for Digital Assessment Library	
5. CDW-G for Student Device Refresh at Elementary Schools	

6. SAVVAS Learning Licenses for Texas myView Literacy K-5	
7. Texas Equipment Solutions for New Dehumidification Units at Roy & Jean Potts Swim Center	
F. Renewal of Resolution Regarding the Extracurricular Status of 4-H Organizations	119
G. County Extension Agents as Adjunct Staff Members	121
H. Renewal 2025-2026 Memorandum of Understanding for OnRamps with the University of Texas at Austin	124
I. Foreign Exchange Student Waiver	148
J. Hazardous Transportation Conditions	150
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L. Change Order #2 with American Constructors for Hubbard Branch Elementary Bond Project	200
M. Change Order #2 with CORE Construction for Southwest Elementary School Bond Project	202
N. Acceptance and Close Out of the Security Vestibules District Wide and Approval of Final Payment	204
O. Acceptance and Close Out of Hubbard Branch Elementary and Approval of Final Payment	212
P. Local Policy Update 124 - 2nd Reading	227
1. DH(LOCAL) Employee Standards of Conduct	228
2. FFG(LOCAL) Student Welfare: Child Abuse & Neglect	240
3. GKA(LOCAL) Community Relations: Conduct on School Premises	248
Q. District (LOCAL) Policy Updates - 2nd Reading	
1. FL(LOCAL) Student Records	250
<b>7. Public Comments Regarding Non-Agenda Items</b>	
<b>8. Closed Session (Texas Government Code, Subchapters D and E)</b>	
A. Student Disciplinary Matter - Texas Government Code, Section 551.082	
B. Personnel - Texas Government Code, Section 551.074	

C. Consultation with Attorney - Texas Government Code, Section 551.071

9. **Reconvene in Open Session**

10. **Adjourn**

**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**  
**June 16, 2025**

**Item:** Recognitions

**Contact Person:** Christine Parks

**Presented for:**  Action  Report Only

**Supporting Documents:**  None  Attached  Provided Later

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**District Goal or Objective Addressed:**

Goal 2: Ensure exceptional learning experiences for each and every student.

Goal 4: Develop a district-wide culture of value, support, and growth amongst all students and staff.

**Background Information:**

**Student Pledges – Tarver Elementary School**

Tonight’s pledges were led by three bright students from Alice J. Tarver Elementary: Collyn Adams, Lennon Baccari and Noah Perez.

Collyn is a fifth grader who enjoys math and spending time outdoors playing catch. Her friends describe her as honest, caring and kind.

Lennon, a second grader, loves science—especially investigating, observing and exploring. Outside of school, she enjoys swimming.

Noah, also in fifth grade, lists science as his favorite subject. In his free time, he likes fishing, playing video games and hanging out with friends. His peers know him as funny, happy, and respectful.

**Student Showcase – National History Day**

Tonight, we are excited to spotlight the work of seventh-grade students Emery Hobson and Sarah Jackson, whose documentary project, *Betty Crocker and Women's Roles*, earned first place at the Texas State National History Day (NHD) competition.

Their achievement was part of a strong tradition of excellence in Belton ISD's history education program. This year, 41 students from across the district advanced to the state competition—our second-largest group in district history—demonstrating remarkable research, critical thinking and communication skills aligned with our Journey of a Graduate competencies.

National History Day challenges students to dive deep into historical topics of personal interest, conducting rigorous primary-source research and presenting their findings in meaningful ways. Emery and Sarah's documentary stood out among top student projects from across Texas, earning them a spot at the National History Day competition held in Washington, D.C., earlier this month.

They were among six students from Belton ISD who advanced to nationals, continuing our district's strong legacy of success on the national stage. Please join us in celebrating their hard work, curiosity and incredible achievement.

### **Technology Student Association National Qualifiers**

We're proud to recognize seven Lake Belton High School students who qualified for the Technology Student Association National Conference as part of Robotics Skills Team 1.

These talented Career and Technical Education (CTE) students earned their spot at nationals by demonstrating strong problem-solving, collaboration and technical skills in both regional and state competitions. Their success highlights the strength of Belton ISD's CTE programs and the guidance of their sponsor, Jessica Persilver.

Please join us in celebrating their achievement and commitment to excellence in STEM education.

### **Texas High School Coaches Association Academic All-State Baseball**

We're proud to recognize several Belton ISD student-athletes who have been named to the Texas High School Coaches Association Academic All-State teams in baseball.

To qualify for this honor, senior athletes must be in good standing with their team, demonstrate strong moral character and maintain an overall GPA of 92 or higher. Class rank and SAT/ACT scores are also considered as part of the selection process.

From Belton High School, Collin Sallee and Austin Wood were named to the second team. They are coached by Mark Krueger.

From Lake Belton High School, Cameron Bartz and Ty Green earned second-team honors, while Bryce Davis, Jory Holland, Brandon Holley, Tate Lisenbe and Rohde Smith received honorable mention. They are coached by Chris Peacock.

Please join us in congratulating these student-athletes for their excellence both on the field and in the classroom.

### **Texas High School Coaches Association Academic All-State Golf**

We're also proud to celebrate several Belton ISD student-athletes who earned Academic All-State honors in golf through the Texas High School Coaches Association.

From Lake Belton High School, under the direction of Girls Coach Kelli Widmer, Lexie Holler received honorable mention. On the boys' side, coached by David Sims, Hudson Nix was named to the First Team, while Eli Mascarenas and Rawley Soliz earned Honorable Mention.

From Belton New Tech @Waskow, Colton Fry was named to the Second Team, and Ethan Borchers received Honorable Mention. They are coached by Ben Bralley.

These students exemplify excellence both academically and athletically, and we're proud to recognize their achievements.

### **Texas High School Coaches Association Academic All-State Softball**

Belton ISD is proud to recognize three student-athletes who earned Academic All-State honors in softball from the Texas High School Coaches Association.

From Belton High School, Jacklyn Munoz and Hailey Schutz were awarded honorable mention under the leadership of Coach Morgan Birkel.

From Lake Belton High School, Alexis Ortiz received honorable mention, coached by Kelsie McEachern.

These recognitions reflect the dedication of our student-athletes to excel both on the field and in the classroom. Congratulations to all!

### **Texas High School Coaches Association Academic All-State Swimming**

Belton ISD is proud to recognize three student-athletes from Belton High School who earned Academic All-State honors in swimming through the Texas High School Coaches Association.

Under the direction of Coach Christopher Knipp, Raef Airhart and Liliana Nelson were named to the second team, and Mackenzie Gingerich received honorable mention.

These students have demonstrated a strong commitment to both academic achievement and athletic excellence. We're proud to celebrate their accomplishments.

### **Texas High School Coaches Association Academic All-State Track**

Belton ISD is proud to recognize nine Lake Belton High School student-athletes who earned Academic All-State honors in track through the Texas High School Coaches Association.

Under the leadership of Boys Coach Brandin Byrd, Zach Dodd was named to the first team, while Neil Dayawansa and Julian Walker earned second team honors. Travellis Harrison received honorable mention.

Girls coach Rachael Davee guided Natalie Maldonado, Lillian Rivas and Chelsie Miller to second team recognition, with Abigail Rydberg, Emmi Lloyd and Katie Firmin receiving honorable mention.

These recognitions reflect the dedication and discipline of our student-athletes, both on the track and in the classroom. Congratulations to all!

### **Track State Qualifiers**

We're proud to recognize Lake Belton High School's Abigail Rydberg, who earned the silver medal in the 5A Girls Pole Vault at the UIL State Track & Field Championships.

Coached by Rachael Davee, Abigail's outstanding performance at the state level reflects her dedication, athleticism, and competitive spirit. Please join us in congratulating her on this remarkable achievement!

### **2025 American Legion Texas Boys State Statesmen**

We are proud to recognize Lake Belton High School student Nick DaSilva, who has been selected to attend the prestigious 2025 Texas Boys State program, sponsored by the American Legion.

Texas Boys State is a premier leadership and citizenship program that offers rising seniors the opportunity to learn about the democratic process, develop leadership skills and

engage in hands-on experiences that simulate local and state government. Nick will represent Lake Belton High School and Belton ISD among an elite group of student leaders from across the state.

Please join us in congratulating Nick on this accomplishment and welcoming him to the Texas Boys State family!

### **New Administrator Introductions**

#### Courtney Brewer, High Point Elementary Principal

Courtney Brewer has been appointed as the Principal of High Point Elementary in Belton ISD. Brewer has served as the campus's interim principal since February 2025 and brings a strong background in instructional leadership, coaching and relationship-building. She previously served as assistant principal at High Point Elementary, North Belton Middle School and Belton Early Childhood School. Brewer began her teaching career in Killeen ISD before joining Belton ISD, where she earned multiple campus recognitions, including Teacher of the Year. She holds a Bachelor of Science in EC-6 Generalist with ESL Certification from Texas A&M University–Central Texas and a Principal Certification in Educational Leadership from Grand Canyon University.

#### Holly Griffith, Lakewood Elementary Principal

Holly Griffith has been appointed as the Principal of Lakewood Elementary in Belton ISD. Griffith brings more than a decade of experience in education, including the last four years as assistant principal at Lakewood. She has led campus initiatives in professional learning, collaborative planning and data-informed instruction. A graduate of Lamar University with a master's degree in educational administration, Griffith also completed Belton ISD's Aspiring Principals Academy. Her leadership is rooted in fostering a supportive school culture and driving academic growth for all students.

#### Will Yuengel, District Alternative Education Program (DAEP) Principal

Will Yuengel has been appointed as the Principal of the District Alternative Education Program (DAEP) for Belton ISD. With nearly 15 years of experience in education, Yuengel has served as the DAEP Interim Principal since March 2025 and previously as the Assistant Principal beginning in 2022. He holds a Bachelor of Science in Mathematics from Baylor University and a Master's degree in Educational Administration from Concordia University.

### **Region 12 Bilingual Paraprofessional of the Year**

We're proud to celebrate Claudia Carrillo, who was recently named the 2025 Region 12 BESA Paraprofessional of the Year.

Claudia was recognized at the Bilingual/ESL Support Awards Ceremony for her exceptional instructional support and dedication to emergent bilingual students in Belton ISD. With a background in education from Mexico and nearly 20 years of service in our district, Claudia is much more than a paraprofessional—she is a co-teacher, mentor and advocate. Her nurturing spirit, instructional expertise and deep commitment to student success make her an invaluable member of our bilingual education team.

### **Project Lead the Way Distinguished Schools**

We're proud to announce that Lakewood Elementary, Belton High School and Lake Belton High School have been named 2024-25 Project Lead The Way (PLTW) Distinguished Schools.

This recognition celebrates schools that are empowering students to develop in-demand, real-world skills through high-quality STEM programming. Being named a PLTW Distinguished School reflects each campus's commitment to excellence in STEM education and preparing students to thrive in an ever-evolving world.

Congratulations to the students, staff and leadership teams at Lakewood Elementary, Belton High School, and Lake Belton High School on this outstanding achievement. We look forward to seeing their continued success!

### **Community Partner – Freedom Urgent Care**

Tonight, we are honored to recognize Freedom Urgent Care as our Community Partner Showcase.

Since 2017, Freedom Urgent Care has been a dedicated supporter of Belton ISD's Project Heartbeat, playing a vital role in serving our McKinney-Vento students. Their ongoing contributions have included providing school immunizations, free sports physicals and urgent medical care for uninsured, unaccompanied, homeless youth—often stepping in on short notice to meet critical needs.

Most recently, they generously sponsored the Mentor Program End of Year Celebration, offering a movie experience and meal for BISD mentors, students and guests. Not only did they fund the event, but Freedom Urgent Care staff also volunteered their time to help create a meaningful experience for our students.

Their continued partnership supports several key programs, including the McKinney-Vento initiative, the Mentor Program and the Belton ISD Resource Center. We are deeply grateful

for their compassion, generosity and unwavering commitment to the students and families of Belton ISD.

**Fiscal Implications:**

None.

**Administrative Recommendation(s):**

None.

**Belton Independent School District**  
***Board of Trustee Meeting Agenda Item***

***June 16, 2025***

**Item:** Consider, Discuss, and Take Appropriate Action Regarding Selection of Construction Delivery Method for Roy & Jean Potts Belton Swim Center HVAC Replacement Bond Project

**Contact Person:** Dr. Michael Morgan

**Presented for:**  Action      Report Only

**Supporting Documents:**  None      Attached      Provided Later

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**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

The 2022 BISD Bond Program includes a project to replace existing HVAC systems at the Roy & Jean Potts Belton Swim Center. The Board approved Hendrix Consulting Engineers for design services for MEP Improvements included in the 2022 Bond Program at the March 24, 2025 Regular Meeting. The Swim Center HVAC Replacement Project is among the multiple projects included in our design contract with Hendrix Consulting Engineers.

The Board is required to select the method of procurement that provides the best value to the District for construction of this project. Administration recommends the competitive sealed proposal method as the delivery method offering the best value for construction of the Roy & Jean Potts Belton Swim Center HVAC Replacement Project.

**Fiscal Implications:**

The project would be funded from 2022 bond funds.

**Administrative Recommendation(s):**

Approve Competitive Sealed Proposals as the delivery method for the Roy & Jean Potts Belton Swim Center HVAC replacement bond project and authorize the Superintendent to issue a Request for Competitive Sealed Proposals, establish a selection committee to evaluate and rank the proposals, and bring the recommended ranking back to the Board for approval and contract authorization.

**Belton Independent School District**  
***Board of Trustee Meeting Agenda Item***

***June 16, 2025***

**Item:** Consider, Discuss, and Take Appropriate Action Regarding Appointment of Board Committees

**Contact Person:** Manuel Alcozer

**Presented for:**  Action     Report Only

**Supporting Documents:**     None     Attached     Provided Later

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**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

Board committees serve in an advisory capacity to the Superintendent and the Board of Trustees. The following committees were approved in 2024: Budget, Facilities, and Policy. The Board President assigns trustees to committees. Each committee has no more than two trustees. The Board President will not formally be appointed to a standing committee but may choose to attend any or all committee meetings.

The Board will discuss changes to committee membership.

**Fiscal Implications:**

None.

**Administrative Recommendation(s):**



# 2024-2025 Key Progress Measures Report

**BELTON ISD BOARD OF TRUSTEES**  
REGULAR BOARD MEETING  
June 16, 2025





## Report on the final status of the 2024-2025 District Key Progress Measures.





# Goal 1

Strengthen and support the engagement of all stakeholders in pursuit of the  
BISD vision.

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## ***Key Progress Measure***

100% of Belton ISD departments and campuses will collect and analyze baseline customer service satisfaction data using the District measurement tool and develop and implement data-driven improvement plans by January 2025.



# Goal 1 KPM

## BASELINE DATA

1188 RESPONDENTS | OCTOBER 2024



Overall Interaction Experience  
Satisfaction Rate



Recommend BISD



# Goal 2

Ensure exceptional learning experiences for each and every student.

## *Key Progress Measure*

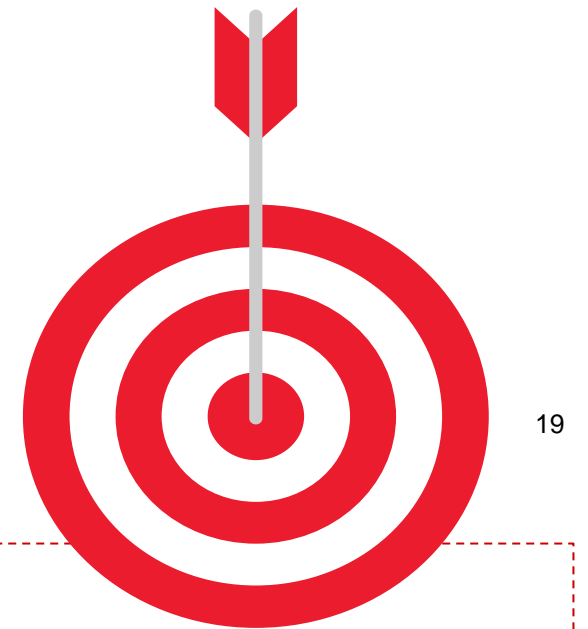
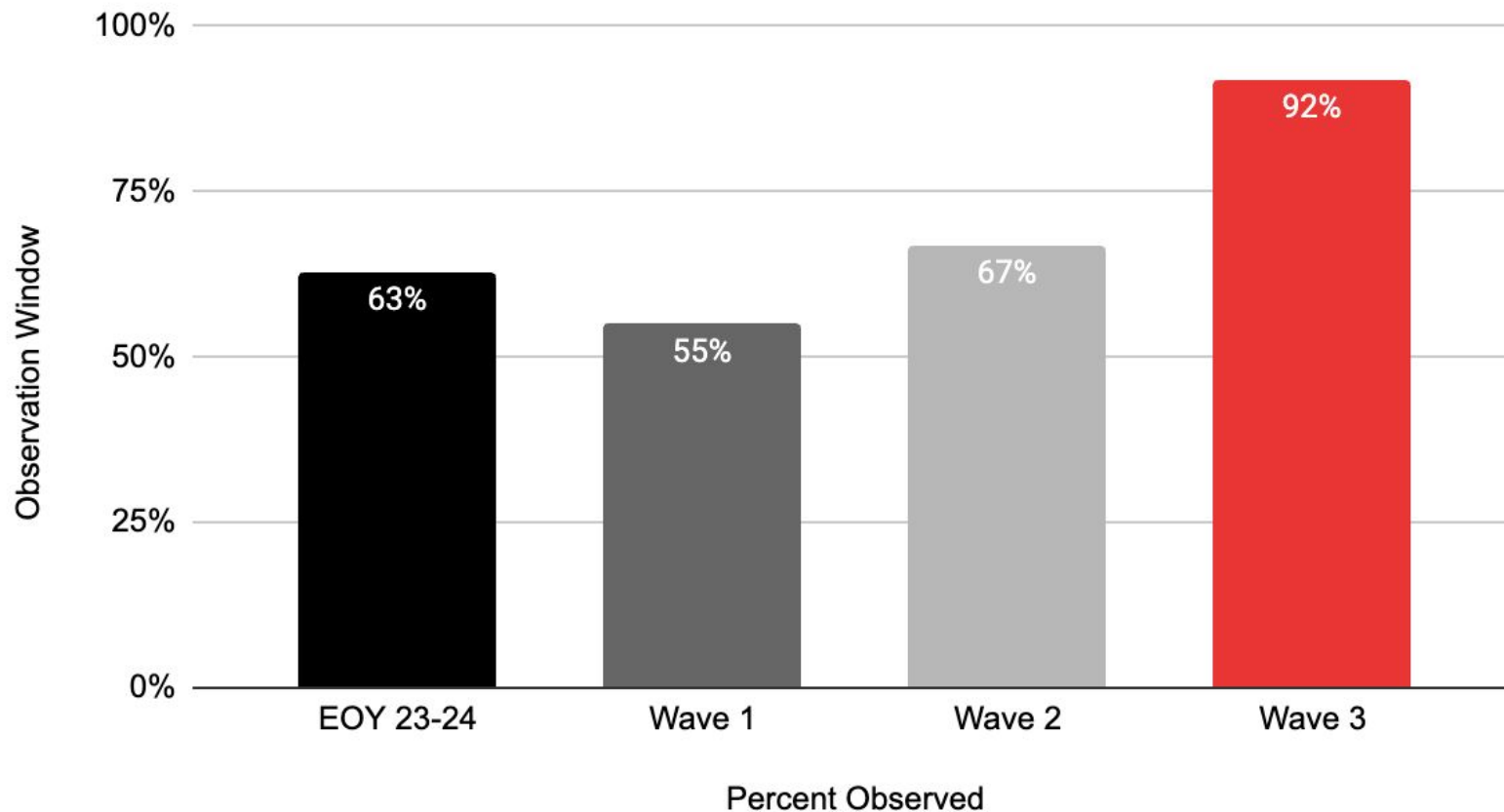
1. Increase the level of critical thinking in Belton ISD as measured by classroom observations using the Journey of a Graduate Competency Rubric from 63% to 70% by May 2025.
2. HB 3 Goals will be updated based on STAAR results.

 **Met KPM**



# Goal 2 KPM

## 24-25 Critical Thinking Observations



### Critical Thinking

Increase the level of critical thinking in Belton ISD as measured by classroom observations using the Journey of a Graduate Competency Rubric from 63% to 70% by May 2025.



# Goal 3

Attract, retain and support a world class team of employees

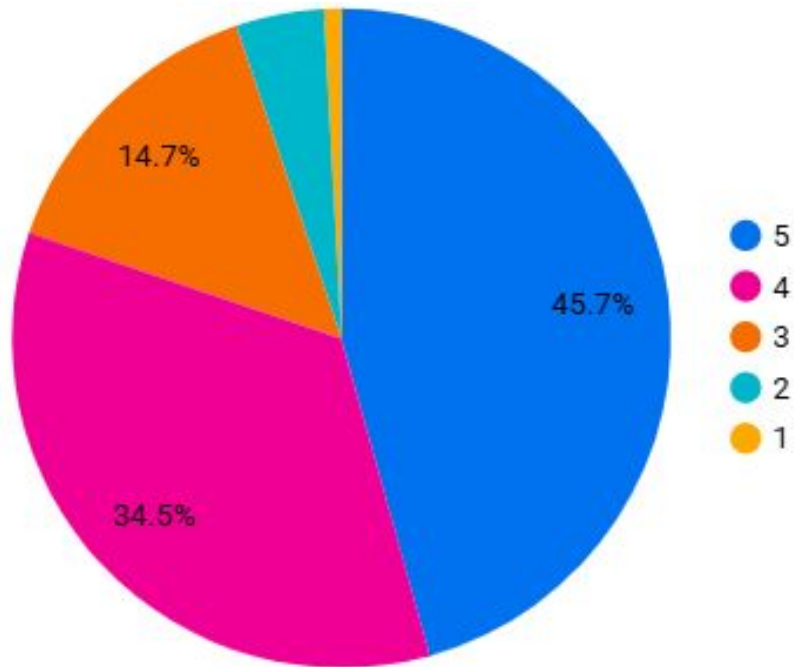
By June 2025, 100% of new employee onboarding plans will be formally assessed at 30, 60 & 90 days post-hire and year end, with documented feedback used to identify and implement improvements.



# Goal 3 KPM

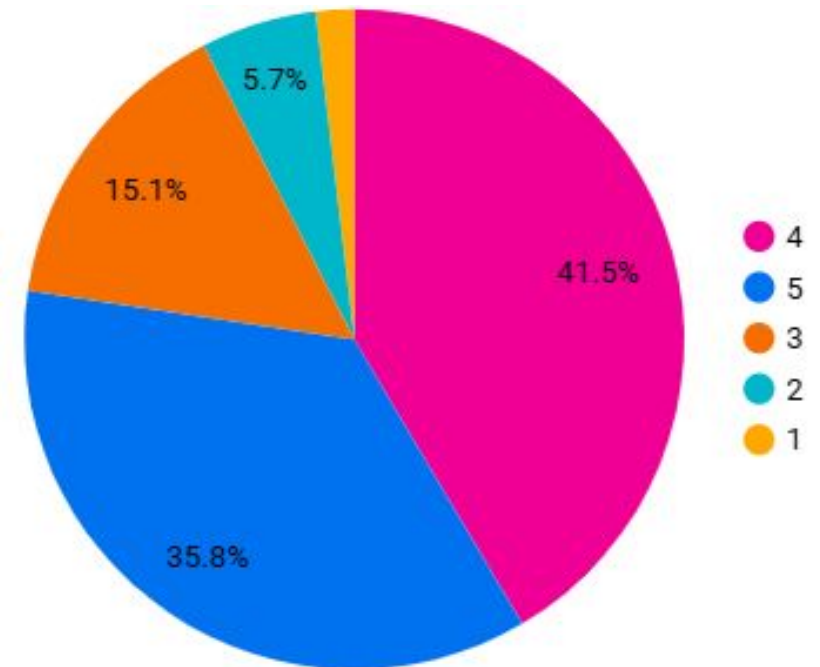
## Onboarding Experience: All Staff

End of the year assessment  
Experience ranked from 1 to 5 (5 is the highest)



## Onboarding Experience: Teachers

End of the year assessment  
Experience ranked from 1 to 5 (5 is the highest)



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# Goal 4

Develop a district-wide culture of value, support and growth amongst all students and staff.

## ***Key Progress Measure***

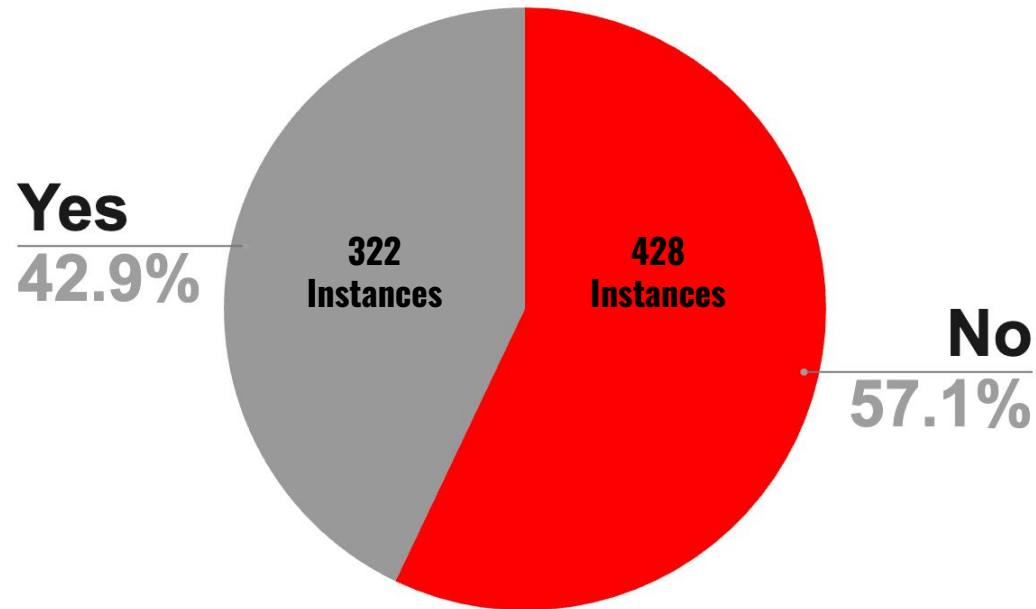
By June 2025, the District will increase the number of staff and student recognitions and celebrations by 25%. Baseline data will be established by October 2024.

 **Met KPM**

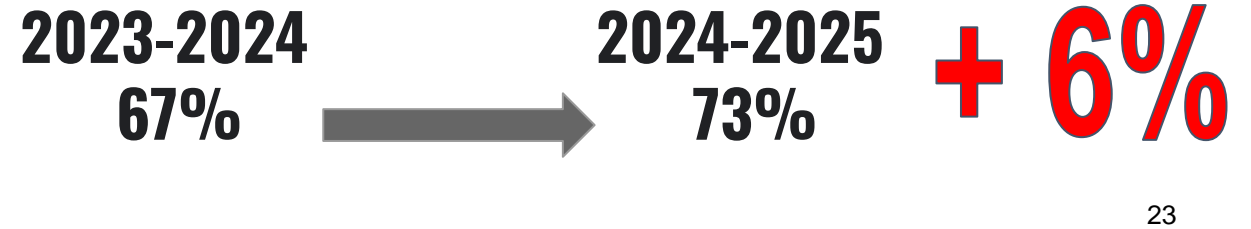


# Goal 4 KPM

**Is this recognition or celebration new to your campus or department for the 2024-2025 school year? (750 Responses)**

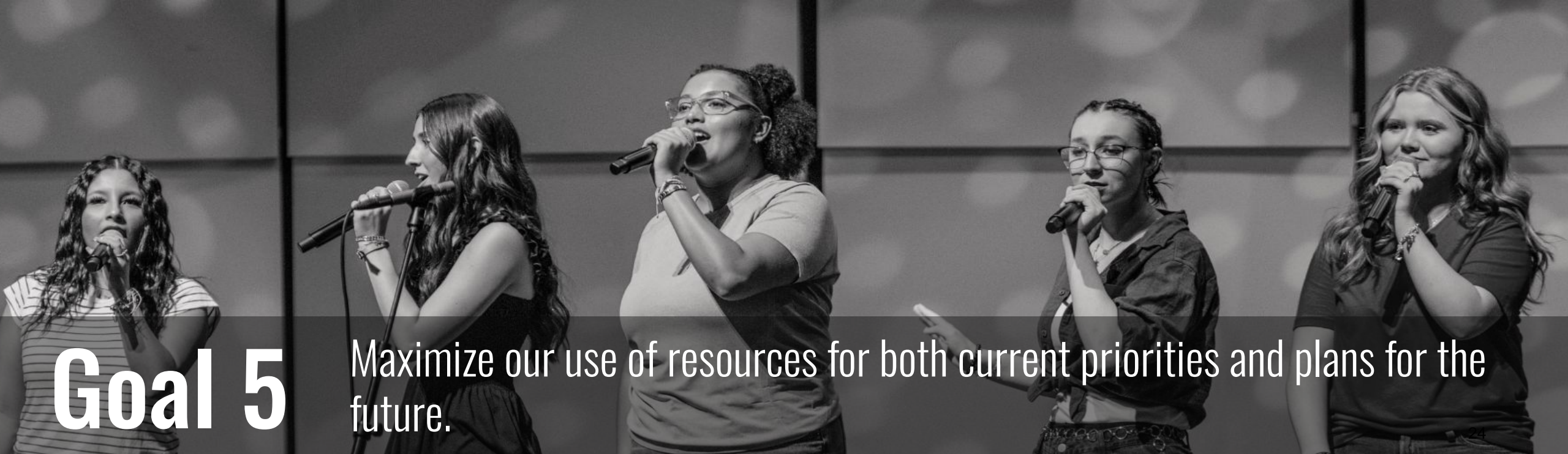


**I feel valued as an employee:**



**I feel supported as an employee:**





# Goal 5

Maximize our use of resources for both current priorities and plans for the future.

## ***Key Progress Measure***

The District's process and tools will be used to evaluate two primary programs for improvement and resource optimization by June 2025.



# Goal 5 KPM

## Special Programs

Special Education & General Education  
Collaboration

Consistent Quality of Inclusion Support

Determination of Services & Scheduling

## Schoology

Transition Elementary to Google Classroom

Pilot Google Classroom for Secondary

Training & Technical Support

# Discussion



# Academic Progress Report

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**BELTON ISD BOARD OF TRUSTEES**  
REGULAR BOARD MEETING  
June 16, 2025



# Purpose

Report on academic progress as measured by End of Course STAAR exams in Belton ISD.



# End of Course

BISD Overtime EOC Results										
Subject	Performance	2019	2020	2021	2022		2023	2024	2025	Change
Algebra I	Approaches	82%	COVID	78%	76%	STAAR Redesign	79%	85%	86%	1%
	Meets	59%		48%	42%		41%	45%	54%	9%
	Masters	38%		26%	22%		20%	23%	30%	7%
Biology	Approaches	93%		90%	86%		93%	94%	95%	1%
	Meets	73%		66%	66%		61%	65%	70%	5%
	Masters	32%		26%	21%		20%	22%	24%	2%
English I	Approaches	72%		77%	72%		75%	77%	74%	-3%
	Meets	57%		61%	58%		59%	64%	58%	-6%
	Masters	13%		14%	11%		15%	22%	18%	-4%
English II	Approaches	74%		80%	78%		79%	79%	79%	0%
	Meets	59%		67%	65%		63%	67%	66%	-1%
	Masters	9%		11%	8%		9%	10%	11%	1%
US History	Approaches	93%	90%	93%	96%	97%	94%	-3%		
	Meets	75%	76%	75%	77%	74%	72%	-2%		
	Masters	48%	47%	46%	41%	41%	40%	-1%		

\* Data Source: June 2025 TX Assessment Cambium



# End of Course STAAR

2025 End of Course STAAR Results				
Subject	Performance	BISD	Region	State
Algebra I	Approaches	86%	77%	76%
	Meets	54%	44%	47%
	Masters	30%	24%	29%
Biology	Approaches	95%	91%	91%
	Meets	70%	61%	62%
	Masters	24%	19%	21%
English I	Approaches	74%	68%	66%
	Meets	58%	52%	51%
	Masters	18%	14%	16%
English II	Approaches	79%	73%	71%
	Meets	66%	57%	56%
	Masters	11%	8%	8%
US History	Approaches	94%	95%	94%
	Meets	72%	69%	68%
	Masters	40%	35%	37%

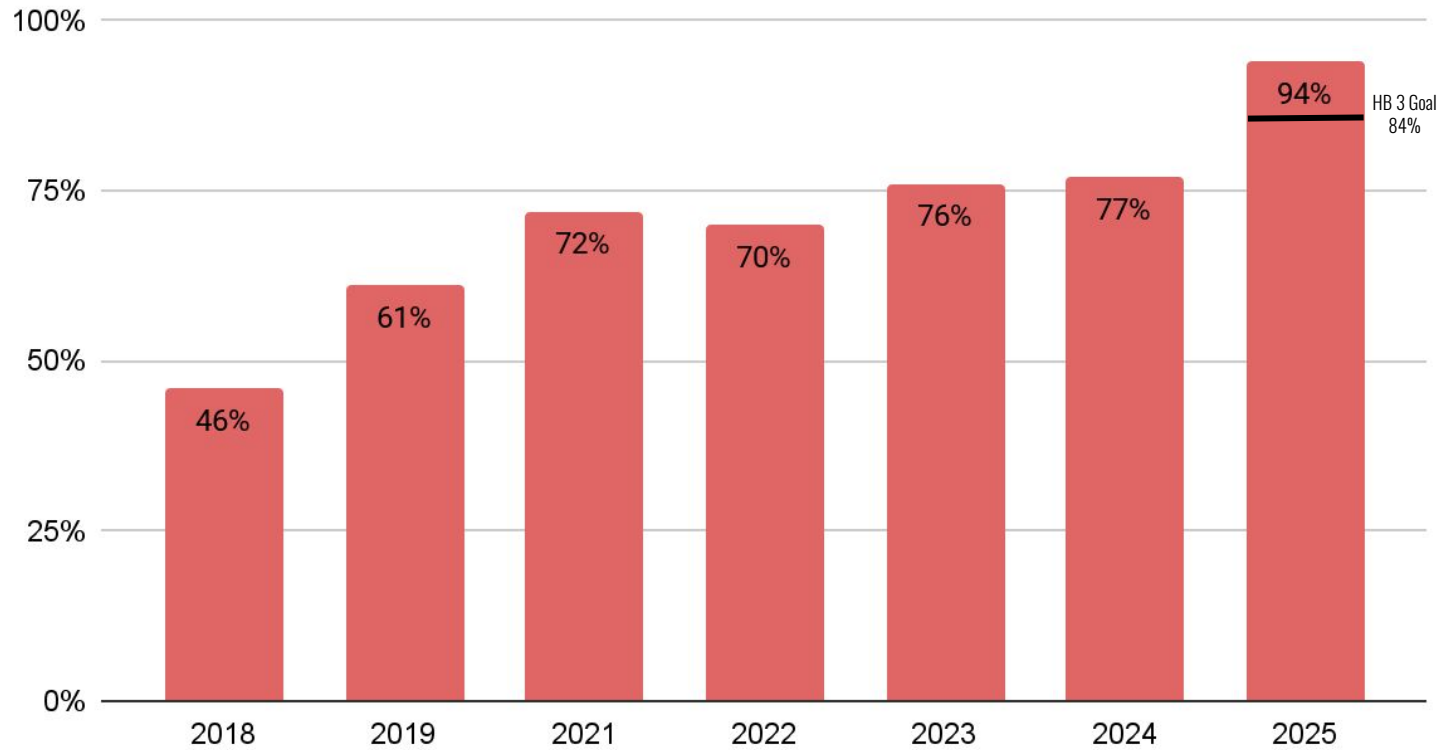
30

\* Data Source: June 2025 TX Assessment Cambium



# HB3 CCMR

### BISD Overtime CCMR Rate

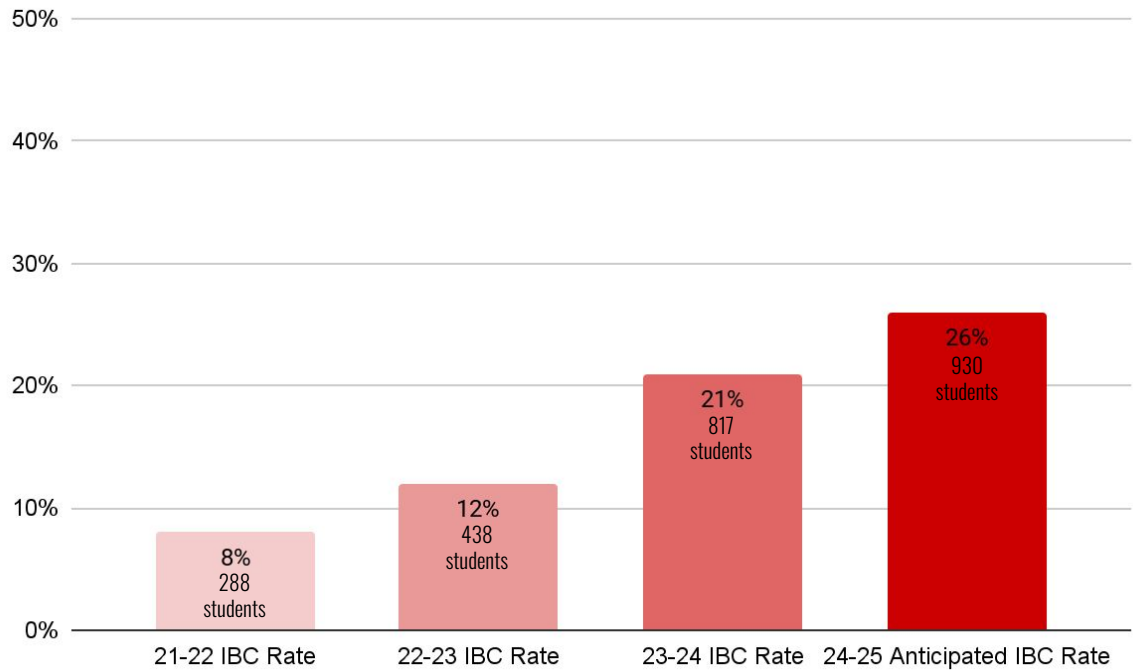


\* CCMR is based on prior year graduates

\* Data Source: 17-18, 18-19, 20-21, 21-22, 22-23 TAPR Report, June 2024 -2025 TEA CCMR Verifier, and 24-25 campus student tracker



# Industry Based Certifications<sup>6</sup>



Total students that earned an IBC

50% ↑ 32

\* Data Source: June 2024 OnDataSuite

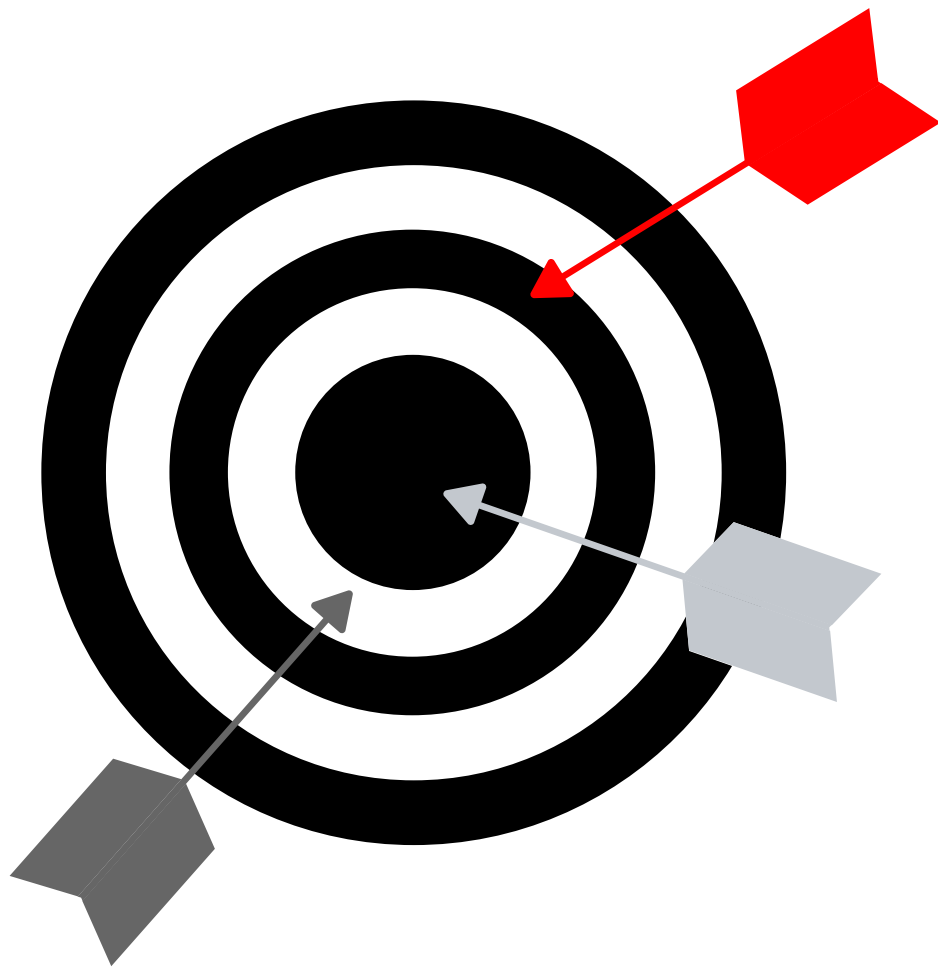


# Graduation

980%

2025 Anticipated Rate

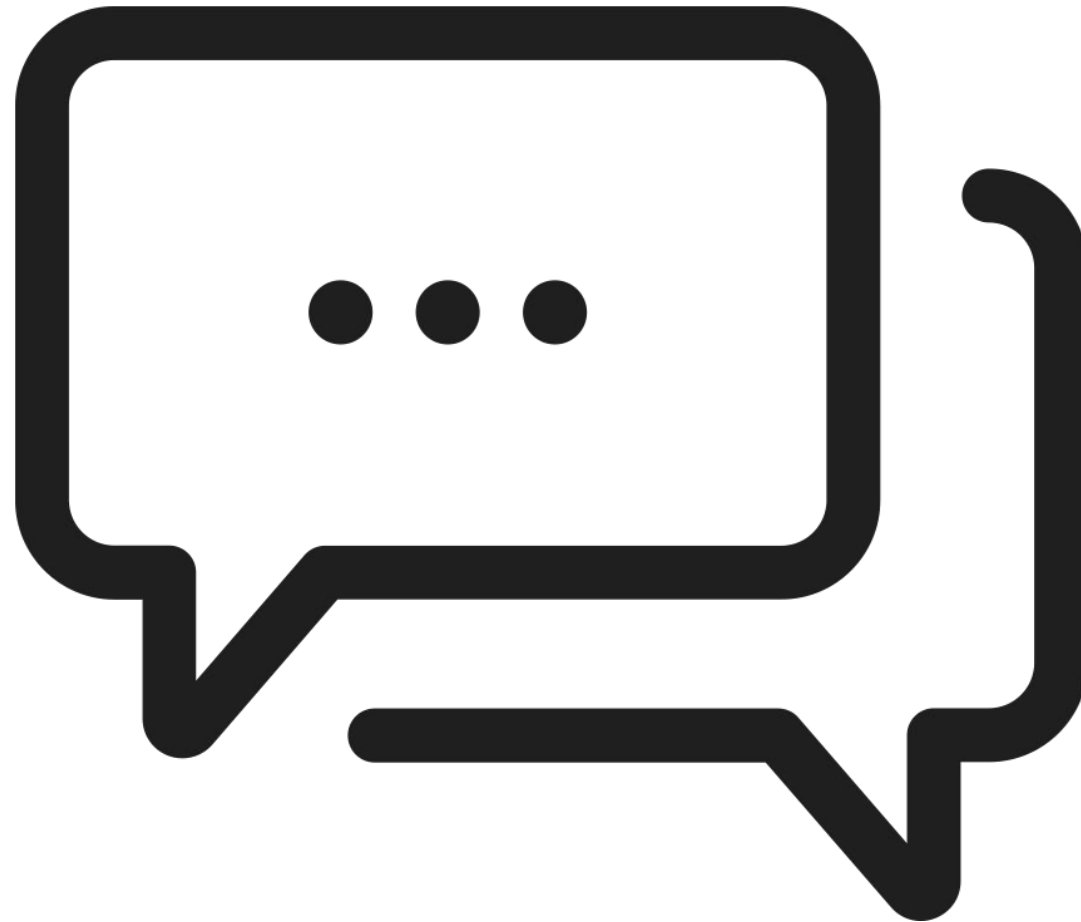
# Targeted Support



**Curriculum  
Resources**

**Professional  
Learning**

**Collaborative  
Partnerships**





# 2022 Bond Projects Report



**BELTON ISD BOARD OF TRUSTEES**  
REGULAR BOARD MEETING  
June 16, 2025

# Purpose

Provide an update on the progress of the 2022 bond projects.



# Board Actions for Consideration

- Selection of delivery method for the natatorium HVAC equipment installation
- Purchase of HVAC equipment for the natatorium
- Purchase of elementary student devices
- Deductive change order #2 for Hubbard Branch Elementary: \$1,913,242
- Deductive change order #2 for Southwest Elementary: \$1,000,000
- Acceptance and close out of the district-wide security vestibule project and approval of final payment
- Acceptance and close out of Hubbard Branch Elementary and approval of final payment



# Construction Projects Update



- James L. Burrell Elementary
- Hubbard Branch Elementary
- Belton High School Additions and Renovations
- Lake Belton Middle School Additions and Renovations
- Southwest Elementary
- Agriculture Addition
- Delta Program Facility
- Safety and Security Projects

# Non-Construction Projects Update

5



- MEP, Roofing, and Interior Finishes
- Buses
- Land Purchases
- **New Tech Facility Upgrades**
- **Technology Infrastructure**

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# Upcoming MEP Projects

- **HVAC Improvements**

- Natatorium
- DAEP
- Pirtle Elementary
- Belton Middle School
- Belton Early Childhood School
- Belton New Tech @Waskow
- Sparta Elementary

- **Classroom Lighting**

- Lakewood Elementary
- Belton Middle School



# Financial Update



## GMP Deductive Change Orders through 6/15/2025

7

**Burrell Elementary** \$ 879,447

**Hubbard Branch Elementary** \$ 1,913,242

**Lake Belton Middle School** \$ 100,000

**Belton High School** \$ 350,000

**Southwest Elementary** **\$ 1,250,000**

**Total of GMP Savings Expected** \$ 4,492,689

42

## Remaining balance of work

**MEP** \$ 3,404,631

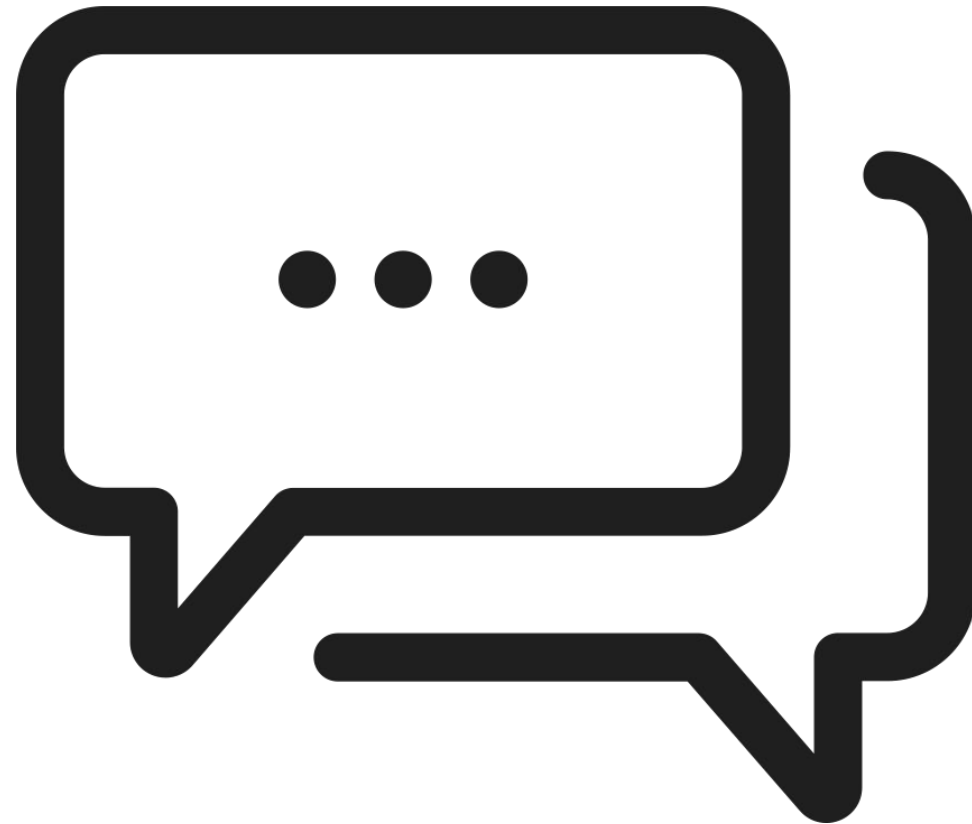
**Safety and Security** \$ 250,000

**Land** \$ 3,314,695

**Bus Purchase #3** **\$ 1,494,483**

**Total of remaining work** \$ 8,463,809

# Discussion





# SUPERINTENDENT'S REPORT

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**Belton ISD Board of Trustees**  
Regular Board Meeting  
Monday, June 16, 2025

# Vision

Empower each and every learner to pursue their dreams and enrich their communities.





# CELEBRATIONS



# SENIOR TRADITIONS



# GRADUATION



# EMPOWERING FUTURES





# SUPERINTENDENT'S REMARKS



# Belton Independent School District

## Special Meeting Minutes

Special Board Meeting, May 7, 2025 - 8:00a.m.  
Technology Training Lab, 400 N. Wall St. Belton, TX

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**Board Members Present:**

Manuel Alcozer  
Janet Leigh  
Rucker Preston  
Chris Flor

**Board Members Absent:**

Jeff Norwood  
Suzanne McDonald  
Erin Bass

**1. Call to Order:**

Manuel Alcozer called the special meeting of the Belton Independent School District Board of Trustees to order at 8:00 a.m. He stated that a quorum of Board Members was present, noting Mr. Jeff Norwood, Ms. Suzanne McDonald and Ms. Erin Bass were absent, that the meeting had been duly called, and that notice of the meeting had been posted in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551.

**2. Public Comments:**

None.

**3. Canvass Election Returns to Declare Results of the May 3, 2025 Board of Trustees Election**

Board President Manuel Alcozer presented the returns of the May 3, 2025 Trustee Election for School Board Trustee Area 3.

Name of Candidate	Single Member District	Total Votes Received
Riley Beck	Area 3	93
Suzanne M. McDonald	Area 3	78

Rucker Preston made a motion, seconded by Janet Leigh, to approve the order canvassing returns of the May 3, 2025 election as presented and declaring Riley Beck elected for School Board Trustee Area 3. The motion carried by a vote of 4-0

**Adjourn:** There being no further business, the meeting was adjourned at 8:04 a.m.

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Manuel Alcozer, President

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Erin Bass, Secretary

# Belton Independent School District

## Workshop Meeting Minutes

Board Workshop Meeting, May 12, 2025 - 5:00 p.m.

Dragon Room, 400 N. Wall Street, Belton TX, 76513

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### Board Members Present:

Manuel Alcozer            Rucker Preston  
Chris Flor                 Jeff Norwood  
Erin Bass  
Janet Leigh

### Board Members Absent:

Suzanne McDonald

### 1. Call to Order:

Manuel Alcozer, Board President, called the workshop meeting of the Belton Independent School District Board of Trustees to order at 5:00 p.m., noted that Ms. Suzanne McDonald was absent, that the meeting had been duly called and notice of the meeting had been posted in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551.

### 2. Public Comments:

None.

### 3. Board Workshop:

#### **3.A. Goal 3 Update: Onboarding & Leadership Pipeline**

Dr. Malinda Golden introduced Todd Schiller, Assistant Superintendent of Human Resources, who led the conversation about Belton ISD's onboarding system developed to ensure new staff have support in place to be successful in Belton ISD. This work is directly connected to the Goal 3 Key Progress Measure: By June 2025, 100% of new employee onboarding plans will be formally assessed at 30, 60, & 90 days post hire and year end, with documented feedback used to identify and implement improvements. Mr. Schiller reviewed new hire survey data and staff feedback that has helped continuously improve the onboarding process.

Dr. Golden introduced the Leadership Pipeline and the "why" behind the purpose of developing a leadership pipeline. Mr. Schiller shared District Talent Assessment data that included responses from teachers, teacher leaders, assistant principals and principals and presented Leadership Definition descriptions and the focus on the competencies of building culture, empowering people, and pursuing excellence. Denise Sharp, Executive Director of Elementary Leadership, went into great detail on Belton ISD School Leader Level Profile, Ready Leader Criteria, and an example timeline for developing assistant principals. Dr. Malinda Golden concluded the conversation by discussing long-term goals for the onboarding and leadership pipeline process.

**Adjourn:** There being no further business, the meeting was adjourned at 5:58 p.m.

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Manuel Alcozer, Board President

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Erin Bass, Board Secretary

# Belton Independent School District

## Board Meeting Minutes

Regular Board Meeting, May 12, 2025 - 6:15 p.m.

Pittenger Fine Arts Center, 400 N. Wall St, Belton TX, 76513

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### Board Members Present:

Manuel Alcozer  
Erin Bass  
Suzanne McDonald  
Rucker Preston

Chris Flor  
Jeff Norwood  
Janet Leigh

### Board Members Absent:

### 1. Call to Order, Moment of Silence and Pledge of Allegiance

Manuel Alcozer, Board President, called the regular meeting of the Belton Independent School District Board of Trustees to order at 6:17 p.m. He stated that a quorum of Board Members was present, that the meeting had been duly called, and that notice of the meeting had been posted in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551.

### 2. Oath of Office for Board Trustees Elected on May 3, 2025

During the May 7 Special Board Meeting, the Board of Trustees canvassed the results from the May 3 election. Jeff Norwood was sworn in for Area 1. He ran unopposed. Riley Beck was sworn in for Area 3. Manuel Alcozer was sworn in for Area 5. He ran unopposed.

### 3.

### Recognitions

#### Student Pledges – Belton Early Childhood School

The evening pledges were led by Belton Early Childhood preschoolers Susannah Johnson and Carter Jones.

#### Student Showcase – Penguin Project

The showcase featured the Penguin Project, a beloved Belton ISD tradition created with Board support. In its third year, the project allowed students with disabilities to perform in a musical with peer mentors. It grew from 35 students in Annie Jr. to over 90 in Shrek the Musical Jr.

#### UIL Choir Solo & Ensemble State Qualifiers

The Board recognized 59 choir students from Belton and Lake Belton High Schools who qualified for the UIL Choir Solo and Ensemble State Contest. These students earned first division ratings at regionals, advancing them to the state contest in Austin. This achievement reflected their dedication, artistry, and the guidance of their directors, Tonya Lovorn and Terrance Livingston.

#### VASE State Qualifiers

Nine student artists from Belton and Lake Belton High Schools qualified for the 2024 VASE state competition. Their work advanced through regionals to over 32,000 pieces at state. Lake Belton's Liam McCullagh earned a Gold Seal for the second year, placing him among the top 7% of Texas high school artists. Art teachers Jannet Alarin, Macon Tolleson, Alicia Richardson, and Emily Simeroth were recognized.

#### UIL Theatrical Design State Qualifiers

Lake Belton High School students Liam McCullagh and Paloma Carmona-Ortiz advanced to the State UIL Theatrical Design Competition. Liam made his third state trip, previously earning 1st and 2nd place in Marketing Design. Paloma made her state debut. Their teacher, Ty Carter, was thanked for his support.

#### Dance All-State Qualifiers

Reagan Vergara and Emersyn Tucker were recognized as All-State Dancers and performed at the Texas Dance Educators Association convention. Reagan, a Magic Belles captain coached by Rachel Hill and McKenzie Urteaga, was a four-year member. Emersyn, a Silver Spurs officer coached by Emma Marsland, was a three-year member and placed sixth in solo competition at Nationals.

## **Career Readiness**

### **SkillsUSA Hospitality State Qualifiers**

Four Belton High School CTE students advanced to state through SkillsUSA and FCCLA competitions, showcasing their skills and passion in the Hospitality pathway, guided by teachers Kenzie Pennacchio and Kathy Firkins.

### **FCCLA Regional Competition State Qualifiers**

Six Lake Belton High School students advanced to the FCCLA State Competition after performing well at Regionals. This success highlighted the strength of the CTE programs and the instructors, Nicolas Warren and Melinda Hodge.

### **HOSA State Qualifiers**

Thirteen CTE students from Belton and Lake Belton High Schools qualified for the HOSA State Leadership Conference. They demonstrated excellence in healthcare-related events. Belton High School students were supported by Stephanie Yaryan and Brandi Frieden, and Lake Belton High School students were led by Mary Keeton.

### **SkillsUSA Auto Tech State Qualifiers**

Five Lake Belton High School CTE students advanced to the SkillsUSA State Competition in Automotive Technology. Miles Kunce qualified for the National Competition. These successes reflected the Auto Tech program's strength and instructor Brent Sharp's guidance.

### **SkillsUSA Law State Qualifiers**

Seven CTE students from Belton and Lake Belton High Schools advanced to the SkillsUSA State Competition in Law and Public Service. They showcased skills in critical thinking, emergency response, and investigative techniques. Their achievement reflected hard work and instructors Corylynn Upton and Willie Ward's support.

### **YMCA Law State Qualifiers**

Ten Belton New Tech @Waskow CTE students competed in the YMCA Youth and Government State Qualifiers, serving as appellate attorneys, justices, and mock trial participants. They demonstrated legal reasoning and public speaking skills, reflecting their hard work and the Law and Public Safety program's strength. Teacher Mark Durfee was thanked for his support.

### **SkillsUSA Arts & AV State Qualifiers**

Seven CTE students in the Arts, A/V Technology, and Communications pathway qualified for the SkillsUSA State Competition. Lake Belton's Ryan McGinnis advanced to the National Competition in T-Shirt Design. Instructors Alyssa Vargas-Leon (BHS), Dustin Shepherd, and Brittany Truitt (LBHS) were recognized.

### **SkillsUSA Construction State & National Qualifiers**

Eleven Belton High School CTE students in the Construction pathway qualified for the SkillsUSA State Competition. The Teamworks group—Jack Clark, Joseph Fuentez, Bryson Necessary, and Eric Schiller—advanced to the National Competition. Their instructor, Michael Carrillo, was thanked for his support.

### **Area 12 Wool State Qualifiers**

Four Belton and Lake Belton High CTE students placed 1st locally and qualified for the FFA State Competition through the Area 12 Wool Career Development Event. They showcased expertise in wool judging, grading, and the textile industry. Instructor Jeffry Heffernan was congratulated.

### **Region II Wildlife State Qualifiers**

Four CTE students from Belton and Lake Belton High Schools qualified for the FFA State Competition through the Region II Wildlife Career Development Event, placing fourth regionally. They showcased knowledge of wildlife management, and their instructor, Brad Hobbs, was thanked for his support.

### **Tarleton State Area State Qualifiers**

Eight CTE students from Belton and Lake Belton High Schools advanced to the FFA State Competition through the Tarleton State Area Career Development Events. Their Dairy Cattle Evaluation team earned

2nd place, and the Environmental and Natural Resources team also qualified. Instructors Brad Hobbs (BHS) and Taylor Wells (LBHS) were congratulated.

### **Texas A&M Area State Qualifiers**

Sixteen CTE students from Belton and Lake Belton High Schools excelled at the Texas A&M Area Career Development Events and advanced to state competition. Their Nursery/Landscape and Milk Quality teams earned 1st place, and the Floral and Horse Evaluation teams placed 3rd and 4th. Instructors Lindsey Chapman, Brad and Lori Hobbs, and Corey Killen were congratulated.

### **Texas Tech State Qualifiers**

Four Belton High School CTE students qualified for the FFA State Competition in the Cotton Career Development Event. They showcased analytical skills and understanding of cotton production. Their teacher, Corey Killen, was congratulated.

### **SkillsUSA Education & Training State Qualifiers**

Two Belton High School CTE students in the Education and Training pathway advanced to the SkillsUSA State Competition in the Career Demonstration event. They demonstrated strong communication skills and professionalism. Instructor Marylisa Fanning was commended for her hard work.

### **SkillsUSA Human Services State Qualifiers**

Three Belton High School CTE students in the Human Services pathway advanced to the SkillsUSA State Competition in the Human Services Practicum event. They demonstrated professionalism, interpersonal skills, and the ability to apply knowledge in real-world settings. Instructor Marylisa Fanning was commended for her dedication.

### **Business Professionals of America National Qualifiers**

Lake Belton High School CTE student Lane Cahaya qualified for the Business Professionals of America National Leadership Conference in the Medical Coding 435 event. Lane's success reflected exceptional technical skill and professionalism in healthcare IT. Instructor Megan Shick was congratulated.

### **Congressional Debate State Qualifiers**

Four students from Belton and Lake Belton High Schools qualified for the UIL State Competition in CX Debate and Congressional Debate. They demonstrated strong abilities in research, critical thinking, and persuasive communication. Teachers Hannah Berg and Pam Rodriguez were congratulated.

### **VEX Robotics World Qualifiers**

Six Belton New Tech @Waskow CTE students qualified for the VEX Robotics World Championship. Their achievement reflected technical skill, innovation, teamwork, and engineering knowledge. Instructor Steve Tysor was congratulated.

### **Texas Association of Soccer Coaches Academic All-State**

Nine Lake Belton High School student-athletes earned Academic All-State honors from the Texas Association of Soccer Coaches: Benjamin Asuncion Crabb, Jackson Domek, Erwin Castaneda Frausto, Aiden Kurdi, Brayden Mellon, Kevin Muchunu, Austin Robello, Noah Santos, and Tyrrence Taylor. Their coach was Andrew Kirshner.

### **Texas High School Coaches Association Academic All-State - Boys Soccer**

Belton ISD is celebrating several student-athletes who were named to the Texas High School Coaches Association Academic All-State teams for soccer, tennis, swimming and powerlifting. To be nominated, seniors must be in good standing with their team, have good moral character, and have an overall GPA of 92 or above. Class rank and SAT/ACT test scores are also taken into consideration.

Belton High School:

The three honorees from BHS are Joshua Roberts (Second Team) and Josue Reyes Trejo and Matthew Watkins (Honorable Mention). Their coach is Carlo Mosnia.

### **Texas High School Coaches Association Academic All-State - Girls Soccer**

Belton High School:

The five honorees from BHS are Victoria Lucksinger and Elizabeth Marschall (Elite); Marissa Christenson and Ava Itz (Second Team); and Isabella Stermer (Honorable Mention). Their coach is Oscar Bersozza.

Lake Belton High School:

The four honorees from LBHS are Barrett Burdine, Chelsie Miller (Second Team); Kaylee Hudgens, Olivia Sibley (Honorable Mention). Their coach is Jamie Tibbetts.

### **Texas High School Coaches Association Academic All-State - Tennis**

Belton High School:

The honoree from BHS is Julie He (Elite). Her coach is James Stinson.

Lake Belton High School:

The honorees from LBHS are Rachel Kim (Elite); Nathan Dawson, Luke Droege, Emilio Gonzalez, John Garrett Hale and Jillian Webb (Second Team); and Victoria Melendez-Espino (Honorable Mention). Their coach is Niki Morgan.

Belton New Tech @Waskow:

The honorees from BNT@W are Tran Le, Chinonso Oqwudu (First Team); Lucas Abell, Samuel Emeodi-Wilson, Colton Fry (Second Team); and Ethan Borchers (Honorable Mention). Their coach is Jordan Wedemeyer.

### **Texas High School Coaches Association Academic All-State - Swimming**

Belton High School:

The honorees from BHS are Raef Airhart and Liliana Nelson (Second Team) and Mackenzie Gingerich (Honorable Mention). Their coach is Christopher Knipp.

Lake Belton High School:

The honorees from LBHS are Aidan Fenton and Samuel Stevens (Second Team) and Jacob Gerakos, Lillian Paulk and Brooke Phillips (Honorable Mention). Their coach is Natalie Hazelwood.

### **Swimming State Qualifiers**

Five Belton New Tech @Waskow student-athletes represented Belton ISD at the UIL Swim and Dive State Championships. Claire Thomas placed 12th in the 200 Free and 8th in the 500 Free; Zayne Williford earned 6th in the 200 Free and 9th in the 500 Free; and Caleb Tort-Negron finished 12th in the 100 Fly. Coach Ben Bralley was recognized for their dedication and success.

### **Texas High School Powerlifting Association Academic All-State**

Lake Belton High School:

The honorees from LBHS are Patrick Hart (Elite); Brett Harmon and Travellis Harrison (First Team); and Caleb Ighomon (Second Team). Their coach is Ryan Graves.

### **Texas High School Women's Powerlifting Association Academic All-State**

Belton High School:

The honorees from BHS are Briley Campbell, Julie He and Bella Reyes (Elite). Their coach is Barry Campbell.

Lake Belton High School:

The honorees from LBHS are Abby Rydberg and Tatum Vaughn (Elite); Kaylee Hudgens (First Team); and Aleyna Castor and Taylor Love (Second Team). Their coach is Greg Rudolph.

### **LBHS Unified Track Meet State Qualifiers**

Belton ISD celebrated the success of the Unified Track and Field team, which placed 13th in the state of Texas in its second year. This accomplishment is a reflection of the dedication, perseverance and teamwork of the 34 outstanding student-athletes and partners who represented our district with pride.

### **New-to-the-Profession Teacher Recognition**

Belton ISD celebrated 105 first-year educators. These professionals showed commitment to learning and growth. Through the INSPIRE Academy, they participated in professional development and received support from mentors. They were congratulated on their milestone.

### **Belton Rotary Educator of the Quarter**

Carla Beamesderfer, a sixth-grade math teacher at Belton Middle School, as the Belton Rotary Club's Educator of the Quarter. Now in her 16th year in education and seventh year with Belton ISD, Ms. Beamesderfer is known for bringing math to life through engaging, hands-on lessons that connect classroom learning to real-world applications.

### **Temple Rotary Educator of the Month - April & May**

Cody Ward, a sixth-grade history teacher at North Belton Middle School, as the Temple Rotary Club's Educator of the Month for April. Now in his fourth year—all with Belton ISD—Mr. Ward has become known for his student-centered approach, creative instruction and unwavering commitment to growth. Whether dressing up as historical figures or providing students with multiple ways to express their learning, he creates an engaging classroom environment where students thrive.

Jordan Dawkins, a second-grade teacher at Hubbard Branch Elementary, was the Temple Rotary Club's Educator of the Month for May. Now in her 11th year in education and third year with Belton ISD, Mrs. Dawkins is known for setting high expectations, building strong relationships and creating a classroom environment where all students feel supported and empowered to succeed.

### **2024-2025 Capturing Kids' Hearts National Showcase Schools Award Recipient**

We are proud to recognize Lakewood Elementary for being named a Capturing Kids' Hearts® National Showcase School for the second year in a row. This national honor highlights Lakewood's commitment to creating a safe, supportive and engaging campus culture where relationships are at the heart of student success.

### **AP School Honor Roll by College Board**

Belton New Tech High @Waskow was named to the AP® School Honor Roll for the second consecutive year. The school also earned the Bronze Distinction for Access. The recognized AP teachers are Andrew Berg, Michelle Ciccarielo, Mark Durfee, Trisha Kaer, Sabrina Leija, Timothy Potts, Charles Ridgley, Charles Rodarte, Nicolle Santiago, and Ewan Thomson.

### **Community Partner Recognition - Temple College**

Temple College was honored as the Community Partner Recognition. Belton ISD was grateful for its partnership with Temple College, built on expanding access to higher education. That spring, 66 seniors earned college credit. Through professional development and strategic planning, they worked towards ensuring every high school graduate earns college credit. Temple College was thanked for helping create brighter futures for Belton ISD students.

### **Superintendent's Student Advisory Council**

The Board recognized 12 students on the Superintendent's Student Advisory Council, representing all Belton ISD high schools, for their leadership and contributions to district communication and decision-making. This group of students worked directly with Dr. Golden, Cabinet, and Leadership throughout the school year.

## **4. Public Comments Regarding Items on the Agenda**

None.

## **5. Action Items**

### **A. Consider, Discuss, and Take Appropriate Action Regarding Adoption of District Key Progress Measures**

Dr. Michael Morgan, Deputy Superintendent, presented for consideration the 2025-2026 Key Progress Measures as follows:

**Goal 1:** Strengthen and support the engagement of all stakeholders in the pursuit of the BISD vision.  
**Key Progress Measure:** Establish at least one new strategic partnership between each campus/department and a community organization, business, industry leader, or institution of higher education by January of 2026.

**Goal 2:** Ensure exceptional learning experiences for each and every student.

**Key Progress Measure 1:** Increase the percentage of students demonstrating critical thinking, with an emphasis on asking questions and evaluating arguments from 47% to 55% in alignment with the Journey of a Graduate Competency Rubric by May of 2026.  
**Key Progress Measure 2:** Meet all House Bill 3 Goals.

**Goal 3:** Attract, retain, and support a world class team of employees.

**Key Progress Measure:** Achieve 80% staff participation in creating and pursuing a professional learning goal aligned with the BISD Leadership Definition by May 2026.

**Goal 4:** Develop a district-wide culture of value, support, and growth amongst all students and staff.

**Key Progress Measure:** Implement Hope Squad at 100% of campuses as measured by active Hope Squad teams with trained students and advisors at each campus, and conduct a minimum of one Hope Squad event by May 2026.

**Goal 5:** Maximize our use of resources for both current priorities and plans for the future.

**Key Progress Measure:** Implement Teacher Incentive Allotment systems of support across 100% of designated campuses by May 2026.

Chris Flor, Board Vice President, asked for further explanation on the House Bill 3 implication within Goal 2. Ms. Gabi Nino, Assistant Superintendent of Teaching & Learning, presented to the Board further information on the focus of this goal.

The Board engaged in discussion about Goal 5 regarding the function and purpose of the Teacher Incentive Allotment.

Jeff Norwood made a motion, seconded by Rucker Preston, to adopt the 2025-2026 Key Progress Measures as presented. The motion passed unanimously (7-0).

## **B. Consider, Discuss, and Take Appropriate Action Regarding Resolution to Negotiate the Purchase of Real Property**

Dr. Morgan presented to the Board a resolution to negotiate the purchase of real property, as likely the final land purchase from 2022 bond funds. He provided a review of strategic purchases in the south and center of the District, and is exploring possible options in the northern portion of Belton ISD based on District needs. The Resolution authorizes District Administration to identify and negotiate terms of purchase, and bring a contract back to the Board of Trustees for approval at a future meeting.

Janet Leigh made a motion, seconded by Erin Bass, to adopt the resolution authorizing the superintendent to negotiate a contract for property and present the contract to the Board of Trustees for consideration at a future Board Meeting as presented. The motion passed unanimously (7-0).

## **6. Reports**

<b>A.</b>	<b>Academic</b>	<b>Progress</b>	<b>Report</b>
Ms. Gabi Nino, Assistant Superintendent of Teaching & Learning, presented the Academic Progress Report to the Board of Trustees which provided an update regarding critical thinking as measured by classroom observations using the Journey of a Graduate Rubric. Ms. Nino's report outlined evaluation, response, highlights, and areas needing improvement.			

### **B. Goal 5 Report: Special Programs Evaluation**

Ms. Nino presented this report regarding the Special Education Programs Evaluation. The purpose of the evaluation was to improve systems and outcomes for students. Data was collected using surveys, interviews, observations, and documentation reviews and future work includes common planning time, identifying opportunities for inclusion, and learning and support for service determination tool.

### **C. Goal 5 Report: Schoology Program Evaluation**

Ms. Melissa Lafferty, Chief Financial Officer, presented a report on the Schoology Program Evaluation. As part of Goal 5, the District undertook evaluating Learning Management Systems, including Schoology, Google Classroom, and SeeSaw. Teacher survey data reflected that elementary principals recommend standardizing on Google Classroom and secondary principals recommend a Google Classroom pilot

program. Recommendations include transitioning elementary schools to Google Classroom and piloting Google Classroom in secondary schools.

#### **D. Superintendent's Report**

Dr. Malinda Golden shared her experiences visiting campuses and attending events across the District connected to the Belton ISD Vision, Values and Beliefs, and Journey of a Graduate. Dr. Golden commended Dr. Cassandra Spearman, Assistant Superintendent of Operations, and team for organizing a successful Student Safety Summit.

#### **E. Board Highlights**

Rucker Preston started the conversation by sharing his experience at the Teacher of the Year banquet. Erin Bass covered the Superintendent Student Advisory presentations and the collaboration between students and staff, Little Red Relays and thanked the team who coordinated the event, and Healthcare Heros. Chris Flor spoke to Fine Arts performances, and Lakewood's Old Glory Day. Janet Leigh shared her experience attending the Big Red Art Show at Harris Community Center. Manuel Alcozer shared about his meaningful experience at the Teacher of the Year Banquet, along with his tour of a few campuses.

#### **7. Consent Agenda: Consider and Take Appropriate Action**

##### A. Minutes of Previous Meetings:

1. April 14, 2025, Special Meeting
2. April 21, 2025, Workshop Meeting
3. April 21, 2025, Regular Meeting

##### B. Unaudited Financial Report for the Month Ending April 30, 2025

##### C. Gifts, Grants, and Bequests

##### D. Budget Amendment #8 for 2024-2025

##### E. Expenditures over \$50,000

1. Renewal of Secured Mobility for Smart Tag
2. Capturing Kids' Hearts for Professional Training Services
3. Delcom for Interactive Panels on Campuses
4. PlayWell for Playground at Southwest Elementary School
5. Access Controls for Belton High School, Lake Belton Middle School, and Southwest Elementary School

##### F. Supply, Equipment, and Service Bids

1. RFP#2504-475-387 for Belton High School Security Fencing
2. RFP #2503-275-385 for Depository Services

##### G. Resolution of Board to Convene the District's School Health Advisory Council (SHAC) to Recommend Curriculum

##### H. Pilot Bluebonnet Learning Spanish Math Instructional Materials at Southwest Elementary

##### I. Low Attendance Day Waivers for 2024-2025

##### J. Staff Development Minutes Waiver for the 2025-2026 School Year

##### K. Texas Association of School Board's Initiated Localized Policy Update 124 - 2nd Reading

1. CY(LOCAL) - Intellectual Property
2. EHB(LOCAL) - Curriculum Design: Special Programs
3. EHBB(LOCAL) - Special Programs: GT Students

##### L. District (LOCAL) Policy Updates - 2nd Reading

1. BBE(LOCAL) - Board Members: Authority
2. BDB(LOCAL) - Board Internal Organization: Internal Committees
3. BDD(LOCAL) - Board Internal Organization: Attorney

##### M. Board Operating Procedures

##### N. Amendment to Superintendent's Contract

Jeff Norwood made a motion, seconded by Rucker Preston, to approve the Consent agenda as presented. The motion passed unanimously (7-0).

#### **8. Public Comments Regarding Non-Agenda Items**

None

#### **9. Closed Session (Texas Government Code, Subchapters D and E)**

The Board went into closed session at 8:53 p.m.

- A. Student Disciplinary Matter - Texas Government Code, Section 551.082
- B. Personnel - Texas Government Code, Section 551.074
- C. Consultation with Attorney - Texas Government Code, Section 551.071
- D. Deliberate the Appointment and Duties of Public Officers – Texas Government Code, Section 551.074

**10. Reconvene in Open Session and Take Action, if any, on Items Discussed in Closed Session**

The Board reconvened in Open Session at 10:25 p.m.

**11. Action Items**

**A. Consider, Discuss, and Take Appropriate Action Regarding Reorganization of the Board of Trustees**

Janet Leigh made a motion, seconded by Jeff Norwood for all Board Officers to remain in the same positions

**B. Consider, Discuss, and Take Appropriate Action Regarding Appointment of Board Committees**

The Board postponed this Action Item to a future meeting.

**C. Consider, Discuss, and Take Appropriate Action Regarding Trustee Resignation**

Janet Leigh, Trustee At-Large, submitted her resignation to the Board of Trustees. In accordance with BBC(LEGAL), all public officers shall continue to perform the duties of their offices until their successors shall be duly qualified (i.e., sworn in). Until the vacancy created by a board member's resignation is filled by a successor, the board member continues to serve and have the duties and powers of office.

Rucker Preston made a motion, seconded by Jeff Norwood, to accept Janet Leigh's resignation from the Belton ISD Board of Trustees. The motion passed unanimously (7-0).

**D. Consider, Discuss, and Take Appropriate Action Regarding Filling Trustee Vacancy**

In accordance with BBC(LEGAL), If a board member submits a resignation, whether to be effective immediately or at a future date, a vacancy occurs on the date the resignation is accepted by the board or on the eighth day after the date of its receipt by the board, whichever is earlier. The remaining board members may fill the vacancy by appointment until the next trustee election.

Erin Bass made a motion, seconded by Jeff Norwood, to appoint Brandon Bozon to fill the vacancy created by Trustee Leigh's resignation, and to serve in the position until the next General Election of the Board of Trustees in May, 2026. The motion passed unanimously, (7-0).

**12. Adjourn**

Adjourn: There being no further business, the meeting was adjourned at 10:43 p.m.

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Manuel Alcozer, President

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Erin Bass, Secretary

**Belton Independent School District**  
***Board of Trustee Meeting Agenda Item***  
***June 16, 2025***

**Item:** Unaudited Financial Report for the Month Ending May 31, 2025

**Contact Person:** Melissa Lafferty

**Presented for:**  Action     Report Only

**Supporting Documents:**    None    Attached    Provided Later

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**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

Attached are the monthly financial and quarterly investment reports for the District. The reports represent the financial activity as of the close of the prior month for the General Fund 199, the Child Nutrition Fund 240, the Debt Service Fund 599, and the 2022 Bond Fund 622. These are unaudited figures, and an independent financial audit will be performed for the period ending August 31, 2025, and presented under separate cover.

The monthly financial and quarterly investment reports provide information on the District's cash and investment accounts including balances and investment transactions as of the close of the noted month in accordance with CDA(LLEGAL).

**Fiscal Implications:**

For informational purposes only.

**Administrative Recommendation(s):**

Accept the monthly financial and quarterly investment report as presented.



# FINANCIAL STATEMENTS & INVESTMENT REPORT

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### Description

- Financials - Unaudited Statements of Revenues and Expenditures
  - General Operating - 199
  - School Nutrition - 240
  - Debt Service - 599
  
- Project Summary for 2022 Bond Fund
  
- Investment Report - Monthly
  
- Investment Report- Quarterly

**BELTON ISD**  
**Statement of Unaudited Revenues and Expenditures Budget VS. Actual**  
**General Fund (199)**  
**As of May 31, 2025**

		Adopted Budget	Amended 2024-25	Y-T-D Actual	Balance	Percent of Total
<b>Revenues</b>						
5700	Local Sources	\$ 49,638,740	\$ 49,648,154	\$ 47,976,086	\$ 1,672,068	96.6%
5800	State Sources	91,789,048	91,789,048	61,732,548	30,056,500	67.3%
5900	Federal Sources	1,275,000	1,275,000	1,511,375	(236,375)	118.5%
	<b>Total Revenues</b>	<b>\$ 142,702,788</b>	<b>\$ 142,712,202</b>	<b>\$ 111,220,010</b>	<b>\$ 31,492,192</b>	<b>77.9%</b>
<b>Expenditures</b>						
11	Instruction	\$ 82,799,213	\$ 82,789,826	\$ 63,186,990	\$ 19,602,837	76.3%
12	Instructional resources & media	1,681,820	1,676,914	1,281,146	395,768	76.4%
13	Curriculum & staff development	3,493,446	3,476,130	2,642,754	833,376	76.0%
21	Instructional leadership	2,585,959	2,586,959	1,961,363	625,596	75.8%
23	School leadership	8,926,278	8,916,676	6,845,104	2,071,572	76.8%
31	Guidance, counseling, & evaluation	6,493,757	6,503,504	4,578,702	1,924,802	70.4%
32	Social work services	190,642	190,642	140,245	50,397	73.6%
33	Health services	2,317,384	2,317,384	1,713,305	604,079	73.9%
34	Student transportation	7,445,559	7,279,040	4,789,536	2,489,504	65.8%
35	School Nutrition	-	-	-	-	0.0%
36	Cocurricular/extracurricular	5,772,042	5,709,629	4,117,687	1,591,942	72.1%
41	General administration	4,234,706	4,234,706	3,110,155	1,124,551	73.4%
51	Plant maintenance and operations	15,320,734	15,364,748	10,932,903	4,431,845	71.2%
52	Security and monitoring services	2,873,362	2,955,574	2,523,009	432,565	85.4%
53	Data processing services	4,805,106	4,757,456	3,173,249	1,584,207	66.7%
61	Community services	-	-	-	-	0.0%
71	Debt Service	354,683	354,683	207,736	146,947	58.6%
81	Facilities acquisition & construction	-	193,019	193,019	-	100.0%
93	Payments to fiscal agent	-	-	-	-	0.0%
95	Payments to JJAEP	15,000	12,215	-	12,215	0.0%
97	Tax Increment	750,000	750,000	493,459	256,541	65.8%
99	Intergovernmental Charges	800,000	800,000	561,620	238,380	70.2%
	<b>Total Expenditures</b>	<b>\$ 150,859,691</b>	<b>\$ 150,869,105</b>	<b>\$ 112,451,979</b>	<b>\$ 38,417,126</b>	<b>74.5%</b>
<b>Other Sources &amp; Uses</b>						
	Other sources	-	1,601,878	1,601,078		
	Other uses	-	-	-		
	<b>Total Other Sources (Uses)</b>	<b>-</b>	<b>1,601,878</b>	<b>1,601,078</b>		
	<b>Excess (Deficiency) of Revenues over Expenditures</b>	<b>(8,156,903)</b>	<b>(6,555,025)</b>	<b>369,109</b>		
	<b>Fund Balance (audited), 8-31-2024</b>	<b>\$ 36,152,885</b>	<b>\$ 36,152,885</b>	<b>\$ 36,152,885</b>		
	<b>Fund Balance, Ending</b>	<b>\$ 27,995,982</b>	<b>\$ 29,597,860</b>	<b>\$ 36,521,994</b>		

**BELTON ISD**  
**Statement of Unaudited Revenues and Expenditures Budget VS. Actual**  
**Child Nutrition (240)**  
**As of May 31, 2025**

		<u>Adopted Budget</u>	<u>Amended 2024-25</u>	<u>Y-T-D Actual</u>	<u>Balance</u>	<u>Percent of Total</u>
<b>Revenues</b>						
5700	Local Sources	\$ 2,450,000	\$ 2,450,000	\$ 2,479,751	\$ (29,751)	101.2%
5800	State Sources	135,000	135,000	110,672	24,328	82.0%
5900	Federal Sources	5,540,000	5,540,000	3,779,001	1,760,999	68.2%
	<b>Total Revenues</b>	<u>\$ 8,125,000</u>	<u>\$ 8,125,000</u>	<u>\$ 6,369,424</u>	<u>\$ 1,755,576</u>	<u>78.4%</u>
<b>Expenditures</b>						
35	Food Services, Child Nutrition	\$ 10,106,977	\$ 10,106,977	\$ 7,193,754	\$ 2,913,223	71.2%
	<b>Total Expenditures</b>	<u>\$ 10,106,977</u>	<u>\$ 10,106,977</u>	<u>\$ 7,193,754</u>	<u>\$ 2,913,223</u>	<u>71.2%</u>
<b>Other Sources &amp; Uses</b>						
	Other sources	-	-	-		
	Other uses	-	-	-		
	<b>Total Other Sources (Uses)</b>	<u>-</u>	<u>-</u>	<u>-</u>		
	<b>Excess (Deficiency) of Revenues over Expenditures</b>	(1,981,977)	(1,981,977)	(824,330)		
	<b>Fund Balance (audited), 8-31-2024</b>	<u>\$ 4,867,000</u>	<u>\$ 4,867,000</u>	<u>\$ 4,867,000</u>		
	<b>Fund Balance, Ending</b>	<u>\$ 2,885,023</u>	<u>\$ 2,885,023</u>	<u>\$ 4,042,670</u>		

**BELTON ISD**  
**Statement of Unaudited Revenues and Expenditures Budget VS. Actual**  
**Debt Service Fund (511)**  
**As of May 31, 2025**

		<u>Adopted Budget</u>	<u>Amended 2024-25</u>	<u>Y-T-D Actual</u>	<u>Balance</u>	<u>Percent of Total</u>
<b>Revenues</b>						
5700	Local Sources	\$ 24,939,661	\$ 24,939,661	\$ 24,232,716	\$ 706,945	97.2%
5800	State Sources	3,769,627	3,769,627	4,357,303	(587,676)	115.6%
5900	Federal Sources	-	-	-	-	0.0%
	<b>Total Revenues</b>	<u>\$ 28,709,288</u>	<u>\$ 28,709,288</u>	<u>\$ 28,590,019</u>	<u>\$ 119,269</u>	<u>99.6%</u>
<b>Expenditures</b>						
71	Debt Service	\$ 25,233,238	\$ 25,233,238	\$ 17,560,369	\$ 7,672,869	69.6%
	<b>Total Expenditures</b>	<u>\$ 25,233,238</u>	<u>\$ 25,233,238</u>	<u>\$ 17,560,369</u>	<u>\$ 7,672,869</u>	<u>69.6%</u>
<b>Other Sources &amp; Uses</b>						
	Other sources	-	-	-		
	Other uses	-	-	-		
	<b>Total Other Sources (Uses)</b>	<u>-</u>	<u>-</u>	<u>-</u>		
	<b>Excess (Deficiency) of Revenues over Expenditures</b>	<b>3,476,050</b>	<b>3,476,050</b>	<b>11,029,650</b>		
	<b>Fund Balance (audited), 8-31-2024</b>	<u>\$ 12,557,449</u>	<u>\$ 12,557,449</u>	<u>\$ 12,557,449</u>		
	<b>Fund Balance, Ending</b>	<u>\$ 16,033,499</u>	<u>\$ 16,033,499</u>	<u>\$ 23,587,099</u>		

**BELTON ISD**  
**Bond Project Summary**  
**Bond Fund (622)**  
**As of May 31, 2025**

<b>Local</b>	<b>Project</b>	<b>Proposition Budget</b>	<b>Expenditures 5/31/2025</b>	<b>Open Purchase Orders</b>	<b>Available Budget</b>
E12	Elementary #12	\$ 40,064,028	\$ 37,410,337	\$ -	\$ 2,653,691
E13	Elementary #13	\$ 43,567,482	\$ 39,926,030	\$ 1,995,050	\$ 1,646,402
DPF	Delta Program Facility	\$ 2,500,000	\$ 3,147,029	\$ 1,640,116	\$ (2,287,145)
SWE	Southwest Elementary Addition	\$ 13,300,000	\$ 14,441,506	\$ 2,268,756	\$ (3,410,262)
MEP	MEP, Roofing and Interior Finishes	\$ 8,942,812	\$ 4,863,413	\$ 811,729	\$ 3,267,670
SAF	Campus Safety + Security Upgrades	\$ 6,041,040	\$ 7,277,144	\$ 258,325	\$ (1,494,429)
BHS	BHS Additions & Renovations	\$ 28,524,414	\$ 25,316,967	\$ 5,328,424	\$ (2,120,977)
BNT	BNT Facility Upgrades	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000
LND	Land Acquisition	\$ 7,000,897	\$ 3,706,777	\$ 11,650	\$ 3,282,470
LBM	Fine Arts & Locker Room Addition	\$ 8,582,703	\$ 9,713,727	\$ 612,475	\$ (1,743,499)
TEC	Technology Infrastructure	\$ 676,624	\$ -	\$ -	\$ 676,624
BUS	New Buses	\$ 5,625,000	\$ 4,130,517	\$ -	\$ 1,494,483
AGR	Agriculture Facility	\$ 2,000,000	\$ 3,828,923	\$ 24,676	\$ (1,853,599)
		<b>\$ 168,825,000</b>	<b>\$ 153,762,369</b>	<b>\$ 12,951,200</b>	<b>\$ 2,111,430</b>
DEV	Technology Devices	\$ 5,000,000	\$ 4,164,223	\$ -	\$ 835,777
		<b>\$ 173,825,000</b>	<b>\$ 157,926,593</b>	<b>\$ 12,951,200</b>	<b>\$ 2,947,207</b>

Belton ISD

# Investment Report

As of May 31, 2025



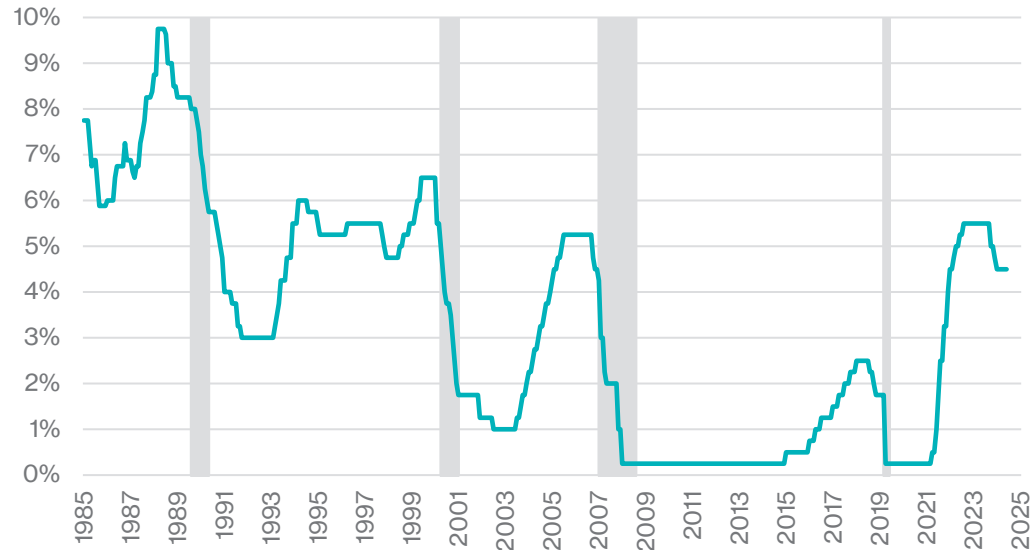
# OBSERVATIONS AND EXPECTATIONS

- Market volatility from the April tariff turmoil declined materially in May
- Fed rate cuts continue to get pushed out later in the year per the futures market
- GDP declined for the first quarter of 2025 by -0.2% primarily due to record imports
- Inflation remains rangebound, and above the Fed's 2% target
- The labor market continues to be solid with the unemployment rate below average
- Interest rates across the yield curve were higher for the month of May

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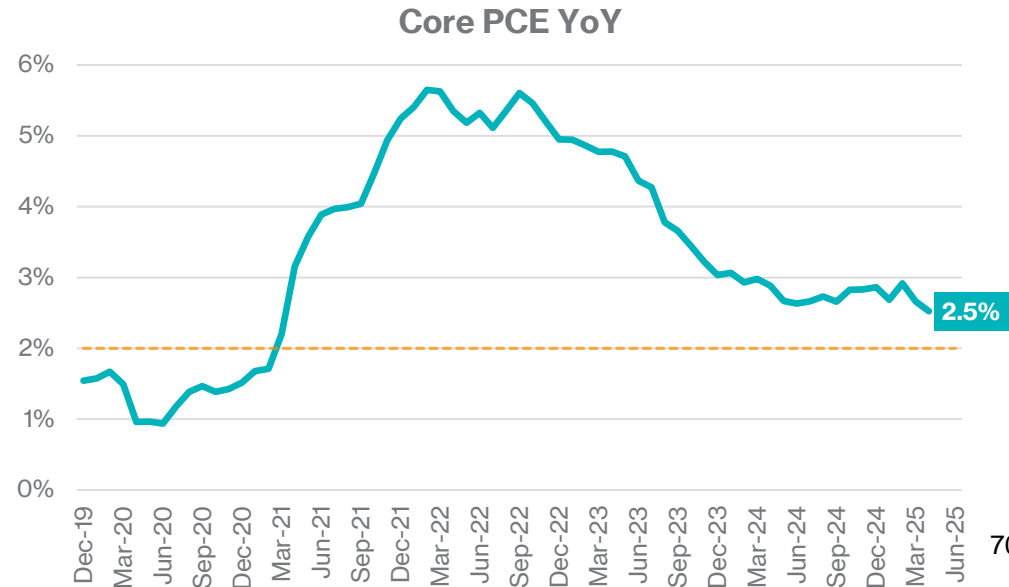
- The Federal Reserve's last rate cut was Dec 2024.
- The Fed and futures market data expect/show two .25% cuts are projected later this year.
- Tariff uncertainty may keep the Fed on hold longer.

### Fed Funds History



SOURCE: BLOOMBERG, CME

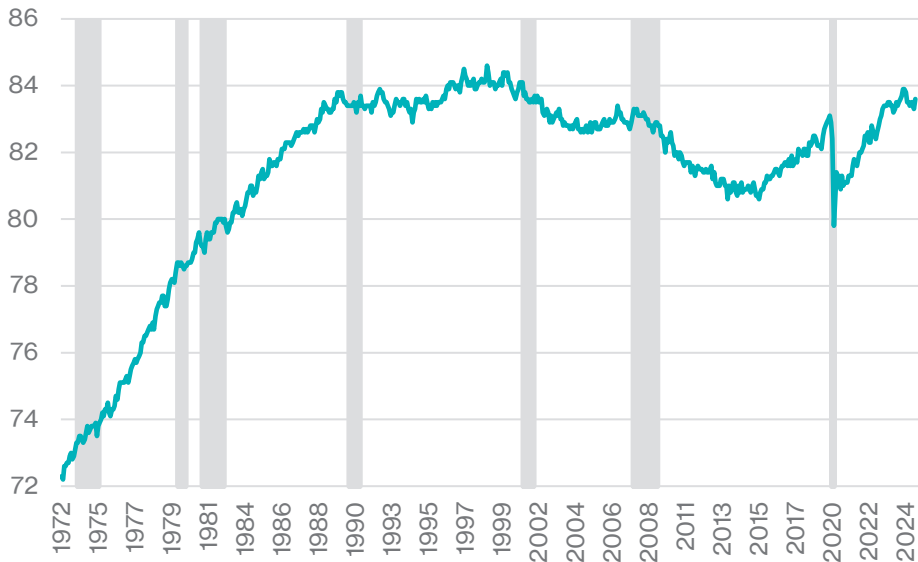
- Core Personal Consumption Expenditure YoY is the Fed’s preferred inflation gauge.
- Core excludes food and energy components.
- Core PCE YoY is currently at 2.5%, not quite at the Fed’s 2% target, but far below the 5.6% peak in 2022.
- Economists surveyed by Bloomberg expect Core PCE YoY to climb later this year due to tariff impacts.



SOURCES: BLOOMBERG, BUREAU OF ECONOMIC ANALYSIS

70

### Labor Force Participation Rate 25-54 Year Olds



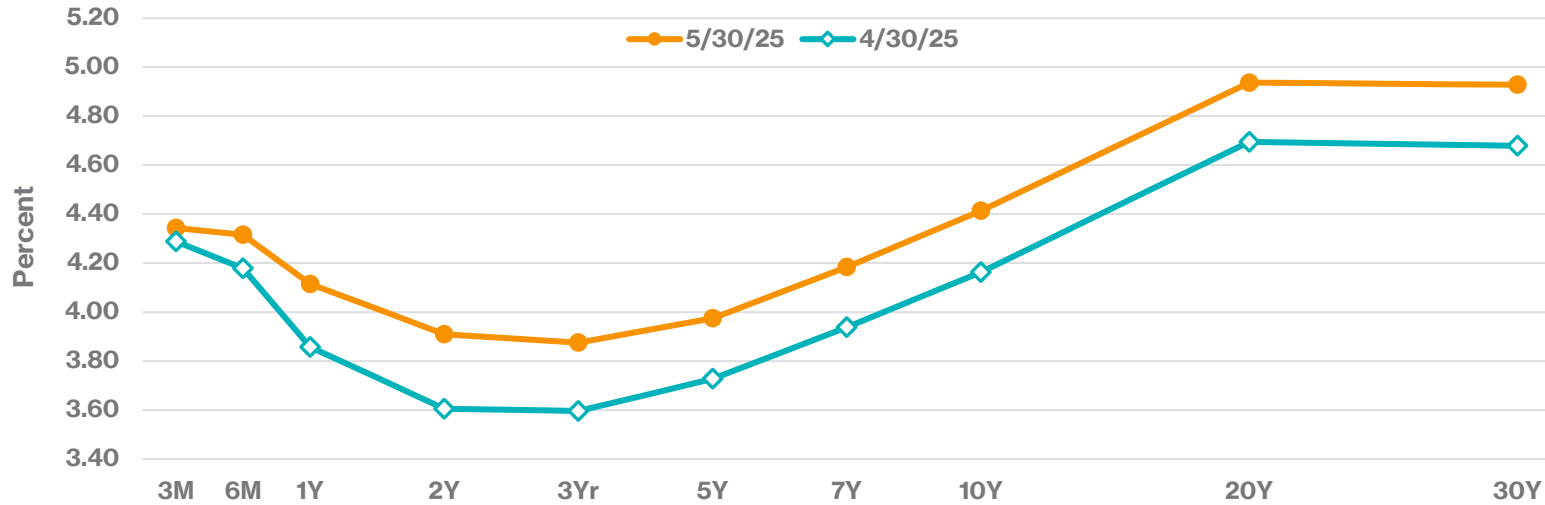
The labor force participation rate (LFPR) for “prime aged workers” (25-54 year olds) has been climbing since pandemic lows.

Fed Chair Powell stated recently that the labor market remains solid.

The large increase in the LFPR in 1970s and 1980s was primarily due to many more women entering the workforce.

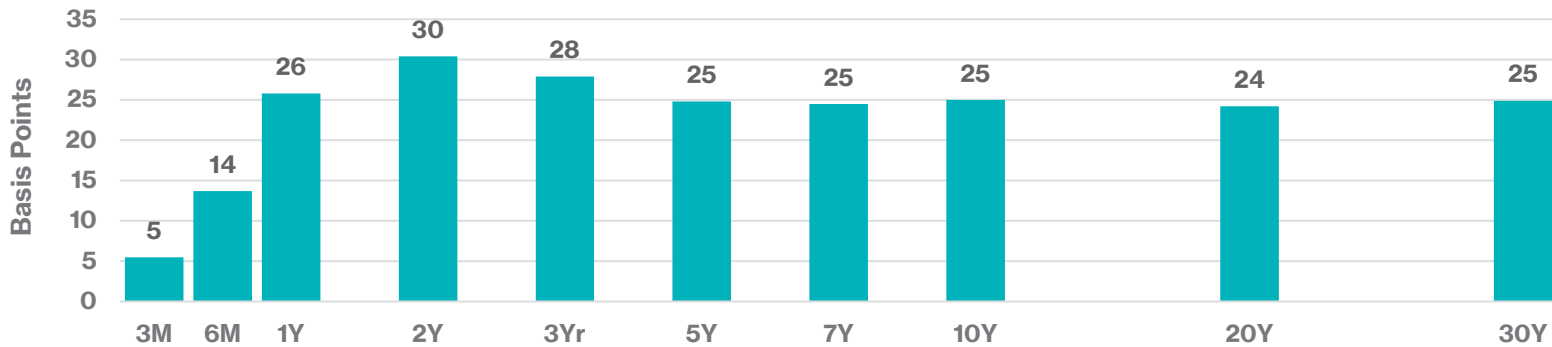
SOURCES: BLOOMBERG, BUREAU OF LABOR STATISTICS

### U.S. Treasury Yield Curve Change



71

### Basis Point Change



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Accrued Interest Schedule	15	
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## Portfolio Summary

**4.32**

Weighted Average Yield to Maturity

**0.00**

Weighted Average Maturity (Years)

**0.00**

Portfolio Effective Duration (Years)

**0.00**

Weighted Average Life (Years)

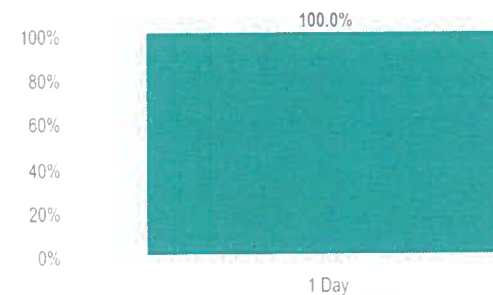
**AAA**

Average Credit Rating

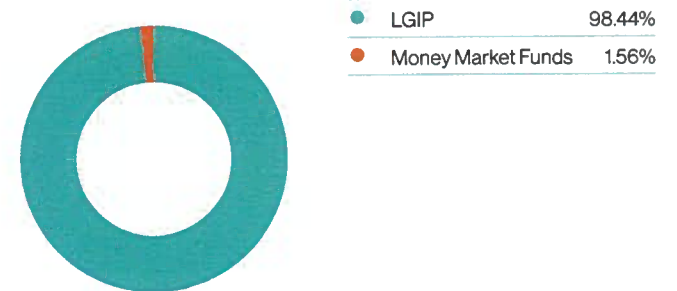
## Portfolio Position

Par Value	\$ 104,304,304
Principal Cost	\$ 104,304,304
Book Value	\$ 104,304,304
Market Value	\$ 104,304,304
Unrealized Gain/Loss	\$ 0
Accrued Interest	\$ 0

## Maturity Distribution



## Sector Allocation



*Melissa Lafferty*  
Melissa Lafferty, CFO

*6-10-25*  
Date

*Carol Malcik*  
Carol Malcik, Director of Finance

*6-10-25*  
Date

# Portfolio Overview

SECURITY TYPE	PAR VALUE	MARKET VALUE	BOOK VALUE	% OF PORTFOLIO	DAYS TO MATURITY	YIELD
LGIP	102,679,718.99	102,679,718.99	102,679,718.99	98.44%	1	4.39
Money Market Funds	1,624,585.49	1,624,585.49	1,624,585.49	1.56%	1	0.00
<b>TOTAL</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>100.00%</b>	<b>1</b>	<b>4.32</b>

**CASH AND ACCRUED INTEREST**

Purchased Accrued Interest		0.00	0.00			
<b>TOTAL CASH AND INVESTMENTS</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>		<b>1</b>	<b>4.32</b>

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**TOTAL EARNINGS**

**CURRENT MONTH**

388,103.48

## Summary by Type

SECURITY TYPE	# OF SECURITIES	PAR VALUE	BOOK VALUE	% OF PORTFOLIO	YIELD	DAYS TO FINAL MATURITY
<b>2022 BOND FUND</b>						
LGIP	3	32,874,722.30	32,874,722.30	31.52	4.36	1
Money Market Funds	1	80,938.31	80,938.31	0.08	0.00	1
<b>TOTAL</b>	<b>4</b>	<b>32,955,660.61</b>	<b>32,955,660.61</b>	<b>31.60</b>	<b>4.35</b>	<b>1</b>
<b>CONSTRUCTION FUNDS</b>						
LGIP	1	10,553.29	10,553.29	0.01	4.33	1
Money Market Funds	2	810.14	810.14	0.00	0.00	1
<b>TOTAL</b>	<b>3</b>	<b>11,363.43</b>	<b>11,363.43</b>	<b>0.01</b>	<b>4.02</b>	<b>1</b>
						75
<b>DEBT SERVICE FUNDS</b>						
LGIP	3	23,653,123.04	23,653,123.04	22.68	4.44	1
Money Market Funds	1	35,684.38	35,684.38	0.03	0.00	1
<b>TOTAL</b>	<b>4</b>	<b>23,688,807.42</b>	<b>23,688,807.42</b>	<b>22.71</b>	<b>4.43</b>	<b>1</b>
<b>GENERAL FUND</b>						
LGIP	6	46,141,320.36	46,141,320.36	44.24	4.38	1
Money Market Funds	2	1,507,152.66	1,507,152.66	1.44	0.00	1
<b>TOTAL</b>	<b>8</b>	<b>47,648,473.02</b>	<b>47,648,473.02</b>	<b>45.68</b>	<b>4.24</b>	<b>1</b>
<b>GRAND TOTAL</b>	<b>19</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>100.00</b>	<b>4.32</b>	<b>1</b>



## Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
<b>2022 BOND FUND</b>												
<b>LGIP</b>												
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	05/31/2025 05/31/2025	3,123,670.91	3,123,670.91 0.00	3,123,670.91	4.45		1	1.00 3,123,670.91	0.00 3,123,670.91	2.99	AAA
TEXSTAR	TexSTAR	05/31/2025 05/31/2025	19,674,684.01	19,674,684.01 0.00	19,674,684.01	4.32		1	1.00 19,674,684.01	0.00 19,674,684.01	18.86	AAA
TXCLASS	Texas CLASS	05/31/2025 05/31/2025	10,076,367.38	10,076,367.38 0.00	10,076,367.38	4.42		1	1.00 10,076,367.38	0.00 10,076,367.38	9.66	AAA
<b>LGIP TOTAL</b>			<b>32,874,722.30</b>	<b>32,874,722.30</b> <b>0.00</b>	<b>32,874,722.30</b>	<b>4.36</b>		<b>1</b>	<b>1.00</b> <b>32,874,722.30</b>	<b>0.00</b> <b>32,874,722.30</b>	<b>31.52</b>	<b>AAA</b>
<b>MONEY MARKET FUNDS</b>												
46-8635-0176	PNC Government Checking Account	05/31/2025 05/31/2025	80,938.31	80,938.31 0.00	80,938.31	0.00		1	1.00 80,938.31	0.00 80,938.31	0.08	76 NA NA
<b>MONEY MARKET FUNDS TOTAL</b>			<b>80,938.31</b>	<b>80,938.31</b> <b>0.00</b>	<b>80,938.31</b>	<b>0.00</b>		<b>1</b>	<b>1.00</b> <b>80,938.31</b>	<b>0.00</b> <b>80,938.31</b>	<b>0.08</b>	<b>NA</b>
<b>2022 BOND FUND TOTAL</b>			<b>32,955,660.61</b>	<b>32,955,660.61</b> <b>0.00</b>	<b>32,955,660.61</b>	<b>4.35</b>		<b>1</b>	<b>1.00</b> <b>32,955,660.61</b>	<b>0.00</b> <b>32,955,660.61</b>	<b>31.60</b>	<b>AAA</b>
<b>CONSTRUCTION FUNDS</b>												
<b>LGIP</b>												
TEXPOOL	TexPool	05/31/2025 05/31/2025	10,553.29	10,553.29 0.00	10,553.29	4.33		1	1.00 10,553.29	0.00 10,553.29	0.01	AAA
<b>LGIP TOTAL</b>			<b>10,553.29</b>	<b>10,553.29</b> <b>0.00</b>	<b>10,553.29</b>	<b>4.33</b>		<b>1</b>	<b>1.00</b> <b>10,553.29</b>	<b>0.00</b> <b>10,553.29</b>	<b>0.01</b>	<b>AAA</b>
<b>MONEY MARKET FUNDS</b>												
49-5257-2338	PNC Corporate Busi- ness Account	05/31/2025 05/31/2025	616.14	616.14 0.00	616.14	0.00		1	1.00 616.14	0.00 616.14	0.00	NA NA
49-4234-4745	PNC Corporate Busi- ness Account	05/31/2025 05/31/2025	194.00	194.00 0.00	194.00	0.00		1	1.00 194.00	0.00 194.00	0.00	NA NA
<b>MONEY MARKET FUNDS TOTAL</b>			<b>810.14</b>	<b>810.14</b> <b>0.00</b>	<b>810.14</b>	<b>0.00</b>		<b>1</b>	<b>1.00</b> <b>810.14</b>	<b>0.00</b> <b>810.14</b>	<b>0.00</b>	<b>NA</b>
<b>CONSTRUCTION FUNDS TOTAL</b>			<b>11,363.43</b>	<b>11,363.43</b> <b>0.00</b>	<b>11,363.43</b>	<b>4.02</b>		<b>1</b>	<b>1.00</b> <b>11,363.43</b>	<b>0.00</b> <b>11,363.43</b>	<b>0.01</b>	<b>AAA</b>
<b>DEBT SERVICE FUNDS</b>												



## Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
<b>LGIP</b>												
TEXSTAR	TexSTAR	05/31/2025 05/31/2025	2,422,223.76	2,422,223.76 0.00	2,422,223.76	4.32		1	1.00 2,422,223.76	0.00 2,422,223.76	2.32	AAA
TEXPRIME	TexPool Prime	05/31/2025 05/31/2025	16,768,022.88	16,768,022.88 0.00	16,768,022.88	4.45		1	1.00 16,768,022.88	0.00 16,768,022.88	16.08	AAA
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	05/31/2025 05/31/2025	4,462,876.40	4,462,876.40 0.00	4,462,876.40	4.45		1	1.00 4,462,876.40	0.00 4,462,876.40	4.28	AAA
<b>LGIP TOTAL</b>			<b>23,653,123.04</b>	<b>23,653,123.04</b> <b>0.00</b>	<b>23,653,123.04</b>	<b>4.44</b>		<b>1</b>	<b>1.00</b> <b>23,653,123.04</b>	<b>0.00</b> <b>23,653,123.04</b>	<b>22.68</b>	<b>AAA</b>
<b>MONEY MARKET FUNDS</b>												
49-4026-8128	PNC Corporate Business Account	05/31/2025 05/31/2025	35,684.38	35,684.38 0.00	35,684.38	0.00		1	1.00 35,684.38	0.00 35,684.38	0.03	NA NA
<b>MONEY MARKET FUNDS TOTAL</b>			<b>35,684.38</b>	<b>35,684.38</b> <b>0.00</b>	<b>35,684.38</b>	<b>0.00</b>		<b>1</b>	<b>1.00</b> <b>35,684.38</b>	<b>0.00</b> <b>35,684.38</b>	<b>0.03</b>	<b>NA</b>
<b>DEBT SERVICE FUNDS TOTAL</b>			<b>23,688,807.42</b>	<b>23,688,807.42</b> <b>0.00</b>	<b>23,688,807.42</b>	<b>4.43</b>		<b>1</b>	<b>23,688,807.42</b>	<b>23,688,807.42</b>	<b>22.71</b>	<b>AAA</b>

### GENERAL FUND

<b>LGIP</b>												
TEXSTAR	TexSTAR	05/31/2025 05/31/2025	10,193,146.00	10,193,146.00 0.00	10,193,146.00	4.32		1	1.00 10,193,146.00	0.00 10,193,146.00	9.77	AAA
TXCLASS	Texas CLASS	05/31/2025 05/31/2025	1.03	1.03 0.00	1.03	4.42		1	1.00 1.03	0.00 1.03	0.00	AAA
LSGO	Lone Star Invest Pool - Government Overnight	05/31/2025 05/31/2025	70.78	70.78 0.00	70.78	4.33		1	1.00 70.78	0.00 70.78	0.00	AAA
TEXPRIME	TexPool Prime	05/31/2025 05/31/2025	1,264,238.29	1,264,238.29 0.00	1,264,238.29	4.45		1	1.00 1,264,238.29	0.00 1,264,238.29	1.21	AAA
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	05/31/2025 05/31/2025	19,945,380.15	19,945,380.15 0.00	19,945,380.15	4.45		1	1.00 19,945,380.15	0.00 19,945,380.15	19.12	AAA
TEXPOOL	TexPool	05/31/2025 05/31/2025	14,738,484.11	14,738,484.11 0.00	14,738,484.11	4.33		1	1.00 14,738,484.11	0.00 14,738,484.11	14.13	AAA
<b>LGIP TOTAL</b>			<b>46,141,320.36</b>	<b>46,141,320.36</b> <b>0.00</b>	<b>46,141,320.36</b>	<b>4.38</b>		<b>1</b>	<b>1.00</b> <b>46,141,320.36</b>	<b>0.00</b> <b>46,141,320.36</b>	<b>44.24</b>	<b>AAA</b>
<b>MONEY MARKET FUNDS</b>												



## Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
49-4026-8136	PNC Corporate Business Account	05/31/2025 05/31/2025	639,848.87	639,848.87 0.00	639,848.87	0.00		1	1.00 639,848.87	0.00 639,848.87	0.61	NA NA
49-4026-8101	PNC Corporate Business Account	05/31/2025 05/31/2025	867,303.79	867,303.79 0.00	867,303.79	0.00		1	1.00 867,303.79	0.00 867,303.79	0.83	NA NA
<b>MONEY MARKET FUNDS TOTAL</b>			<b>1,507,152.66</b>	<b>1,507,152.66 0.00</b>	<b>1,507,152.66</b>	<b>0.00</b>		<b>1</b>	<b>1.00 1,507,152.66</b>	<b>0.00 1,507,152.66</b>	<b>1.44</b>	<b>NA</b>
<b>GENERAL FUND TOTAL</b>			<b>47,648,473.02</b>	<b>47,648,473.02 0.00</b>	<b>47,648,473.02</b>	<b>4.24</b>		<b>1</b>	<b>47,648,473.02</b>	<b>0.00 47,648,473.02</b>	<b>45.68</b>	<b>AAA</b>
<b>GRAND TOTAL</b>			<b>104,304,304.48</b>	<b>104,304,304.48 0.00</b>	<b>104,304,304.48</b>	<b>4.32</b>		<b>1</b>	<b>104,304,304.48</b>	<b>0.00 104,304,304.48</b>	<b>100.00</b>	<b>AAA</b>



## Cash Reconciliation Report

---



## Transaction Statement

**NO ACTIVITY DURING  
CURRENT PERIOD**

---

## Amortization Schedule

CUSIP	DESCRIPTION	PAR VALUE	PRINCIPAL COST	ORIGINAL PREMIUM OR DISCOUNT	BEGINNING BOOK VALUE	CURRENT PERIOD AMORT	ENDING BOOK VALUE	TOTAL AMORTIZATION	UNAMORTIZED BALANCE
<b>GRAND TOTAL</b>		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

## Accrued Interest Schedule

IDENTIFIER	DESCRIPTION	SETTLE DATE	PAR VALUE	PRINCIPAL COST	BEGINNING ACCRUED INTEREST	PURCHASED INTEREST	CURRENT PERIOD ACCRUAL	INTEREST RECEIVED	ENDING ACCRUED INTEREST
<b>2022 BOND FUND</b>									
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	2025-05-31	3,123,670.91	3,123,670.91	0.00	0.00	11,734.14	11,734.14	0.00
46-8635-0176	PNC Government Checking Account	2025-05-31	80,938.31	80,938.31	0.00	0.00	0.00	0.00	0.00
TEXSTAR	TexSTAR	2025-05-31	19,674,684.01	19,674,684.01	0.00	0.00	71,704.04	71,704.04	0.00
TXCLASS	Texas CLASS	2025-05-31	10,076,367.38	10,076,367.38	0.00	0.00	37,650.87	37,650.87	0.00
<b>TOTAL</b>			<b>32,955,660.61</b>	<b>32,955,660.61</b>	<b>0.00</b>	<b>0.00</b>	<b>121,089.05</b>	<b>121,089.05</b>	<b>0.00</b>
<b>CONSTRUCTION FUNDS</b>									
49-4234-4745	PNC Corporate Business Account	2025-05-31	194.00	194.00	0.00	0.00	0.00	0.00	0.00
49-5257-2338	PNC Corporate Business Account	2025-05-31	616.14	616.14	0.00	0.00	1.00	1.00	82.00
TEXPOOL	TexPool	2025-05-31	10,553.29	10,553.29	0.00	0.00	38.46	38.46	0.00
<b>TOTAL</b>			<b>11,363.43</b>	<b>11,363.43</b>	<b>0.00</b>	<b>0.00</b>	<b>39.46</b>	<b>39.46</b>	<b>0.00</b>
<b>DEBT SERVICE FUNDS</b>									
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	2025-05-31	4,462,876.40	4,462,876.40	0.00	0.00	16,764.89	16,764.89	0.00
49-4026-8128	PNC Corporate Business Account	2025-05-31	35,684.38	35,684.38	0.00	0.00	0.00	0.00	0.00
TEXPRIME	TexPool Prime	2025-05-31	16,768,022.88	16,768,022.88	0.00	0.00	62,769.50	62,769.50	0.00
TEXSTAR	TexSTAR	2025-05-31	2,422,223.76	2,422,223.76	0.00	0.00	8,804.58	8,804.58	0.00
<b>TOTAL</b>			<b>23,688,807.42</b>	<b>23,688,807.42</b>	<b>0.00</b>	<b>0.00</b>	<b>88,338.97</b>	<b>88,338.97</b>	<b>0.00</b>
<b>GENERAL FUND</b>									
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	2025-05-31	19,945,380.15	19,945,380.15	0.00	0.00	80,892.51	80,892.51	0.00
LSGO	Lone Star Invest Pool - Government Overnight	2025-05-31	70.78	70.78	0.00	0.00	0.26	0.26	0.00
49-4026-8136	PNC Corporate Business Account	2025-05-31	639,848.87	639,848.87	0.00	0.00	0.00	0.00	0.00
49-4026-8101	PNC Corporate Business Account	2025-05-31	867,303.79	867,303.79	0.00	0.00	0.00	0.00	0.00
TEXPOOL	TexPool	2025-05-31	14,738,484.11	14,738,484.11	0.00	0.00	55,952.18	55,952.18	0.00
TEXPRIME	TexPool Prime	2025-05-31	1,264,238.29	1,264,238.29	0.00	0.00	4,739.89	4,739.89	0.00
TEXSTAR	TexSTAR	2025-05-31	10,193,146.00	10,193,146.00	0.00	0.00	37,051.16	37,051.16	0.00

## Accrued Interest Schedule

IDENTIFIER	DESCRIPTION	SETTLE DATE	PAR VALUE	PRINCIPAL COST	BEGINNING ACCRUED INTEREST	PURCHASED INTEREST	CURRENT PERIOD ACCRUAL	INTEREST RECEIVED	ENDING ACCRUED INTEREST
TXCLASS	Texas CLASS	2025-05-31	1.03	1.03	0.00	0.00	0.00	0.00	0.00
<b>TOTAL</b>			<b>47,648,473.02</b>	<b>47,648,473.02</b>	<b>0.00</b>	<b>0.00</b>	<b>178,636.00</b>	<b>178,636.00</b>	<b>0.00</b>
<b>GRAND TOTAL</b>			<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>0.00</b>	<b>0.00</b>	<b>388,103.48</b>	<b>388,103.48</b>	<b>0.00</b>

## Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
<b>2022 BOND FUND</b>											
46-8635-0176	PNC Government Checking Account	80,938.31	207,226.16	80,938.31	05/31/2025	0.00	0.00	0.00	0.00	0.00	0.00
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	3,123,670.91	3,111,936.77	3,123,670.91	05/31/2025	0.00	4.45	11,734.14	0.00	0.00	11,734.14
TEXSTAR	TexSTAR	19,674,684.01	19,802,979.97	19,674,684.01	05/31/2025	5.30	4.32	71,704.04	0.00	0.00	71,704.04
TXCLASS	Texas CLASS	10,076,367.38	10,038,716.51	10,076,367.38	05/31/2025	0.00	4.42	37,650.87	0.00	0.00	37,650.87
<b>TOTAL</b>		<b>32,955,660.61</b>	<b>33,160,859.41</b>	<b>32,955,660.61</b>		<b>3.16</b>	<b>4.35</b>	<b>121,089.05</b>	<b>0.00</b>	<b>0.00</b>	<b>121,089.05</b>
<b>CONSTRUCTION FUNDS</b>											
49-4234-4745	PNC Corporate Business Account	194.00	184.00	194.00	05/31/2025	0.00	0.00	0.00	0.00	0.00	0.00
49-5257-2338	PNC Corporate Business Account	616.14	615.14	616.14	05/31/2025	0.00	0.00	1.00	0.00	0.00	1.00
TEXPOOL	TexPool	10,553.29	10,514.83	10,553.29	05/31/2025	5.34	4.33	38.46	0.00	0.00	38.46
<b>TOTAL</b>		<b>11,363.43</b>	<b>11,313.97</b>	<b>11,363.43</b>		<b>4.95</b>	<b>4.02</b>	<b>39.46</b>	<b>0.00</b>	<b>0.00</b>	<b>39.46</b>
<b>DEBT SERVICE FUNDS</b>											
49-4026-8128	PNC Corporate Business Account	35,684.38	35,684.38	35,684.38	05/31/2025	0.00	0.00	0.00	0.00	0.00	0.00
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	4,462,876.40	4,446,111.51	4,462,876.40	05/31/2025	0.00	4.45	16,764.89	0.00	0.00	16,764.89
TEXPRIME	TexPool Prime	16,768,022.88	16,224,339.77	16,768,022.88	05/31/2025	4.50	4.45	62,769.50	0.00	0.00	62,769.50
TEXSTAR	TexSTAR	2,422,223.76	2,413,419.18	2,422,223.76	05/31/2025	5.30	4.32	8,804.58	0.00	0.00	8,804.58
<b>TOTAL</b>		<b>23,688,807.42</b>	<b>23,119,554.84</b>	<b>23,688,807.42</b>		<b>3.73</b>	<b>4.43</b>	<b>88,338.97</b>	<b>0.00</b>	<b>0.00</b>	<b>88,338.97</b>
<b>GENERAL FUND</b>											
49-4026-8101	PNC Corporate Business Account	867,303.79	1,287,623.66	867,303.79	05/31/2025	0.00	0.00	0.00	0.00	0.00	0.00
49-4026-8136	PNC Corporate Business Account	639,848.87	1,921,726.47	639,848.87	05/31/2025	0.00	0.00	0.00	0.00	0.00	0.00
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	19,945,380.15	25,179,619.66	19,945,380.15	05/31/2025	0.00	4.45	80,892.51	0.00	0.00	80,892.51
LSGO	Lone Star Invest Pool - Government Overnight	70.78	70.52	70.78	05/31/2025	0.00	4.33	0.26	0.00	0.00	0.26
TEXPOOL	TexPool	14,738,484.11	15,694,787.08	14,738,484.11	05/31/2025	5.34	4.33	55,952.18	0.00	0.00	55,952.18
TEXPRIME	TexPool Prime	1,264,238.29	1,259,498.40	1,264,238.29	05/31/2025	4.50	4.45	4,739.89	0.00	0.00	4,739.89



## Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
TEXSTAR	TexSTAR	10,193,146.00	10,156,094.84	10,193,146.00	05/31/2025	5.30	4.32	37,051.16	0.00	0.00	37,051.16
TXCLASS	Texas CLASS	1.03	1.03	1.03	05/31/2025	0.00	4.42	0.00	0.00	0.00	0.00
<b>TOTAL</b>		<b>47,648,473.02</b>	<b>55,499,421.66</b>	<b>47,648,473.02</b>		<b>2.90</b>	<b>4.24</b>	<b>178,636.00</b>	<b>0.00</b>	<b>0.00</b>	<b>178,636.00</b>
<b>GRAND TOTAL</b>		<b>104,304,304.48</b>	<b>111,791,149.88</b>	<b>104,304,304.48</b>		<b>3.17</b>	<b>4.32</b>	<b>388,103.48</b>	<b>0.00</b>	<b>0.00</b>	<b>388,103.48</b>

## Disclosure

Meeder provides monthly statements for its investment management clients to provide information about the investment portfolio. The information should not be used for audit or confirmation purposes. Please review your custodial statements and report any inaccuracies or discrepancies.

Certain information and data has been supplied by unaffiliated third parties. Although Meeder believes the information is reliable, it cannot warrant the accuracy of information offered by third parties. Market value may reflect prices received from pricing vendors when current market quotations are not available. Prices may not reflect firm bids or offers and may differ from the value at which the security can be sold.

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**Investing involves risk. Past performance is no guarantee of future results. Debt and fixed income securities are subject to credit and interest rate risk. The investment return and principal value of an investment will fluctuate so that an investors shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted.**

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BELTON ISD

# Quarterly Investment Report

AS OF MAY 31, 2025



MEEDER

PUBLIC FUNDS



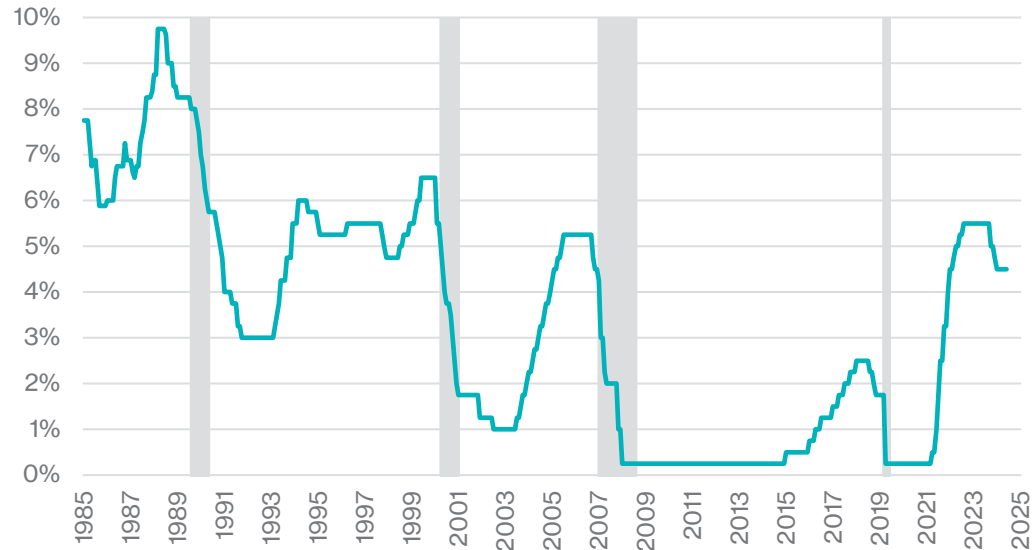
# OBSERVATIONS AND EXPECTATIONS

- Market volatility from the April tariff turmoil declined materially in May
- Fed rate cuts continue to get pushed out later in the year per the futures market
- GDP declined for the first quarter of 2025 by -0.2% primarily due to record imports
- Inflation remains rangebound, and above the Fed's 2% target
- The labor market continues to be solid with the unemployment rate below average
- Interest rates across the yield curve were higher for the month of May

88

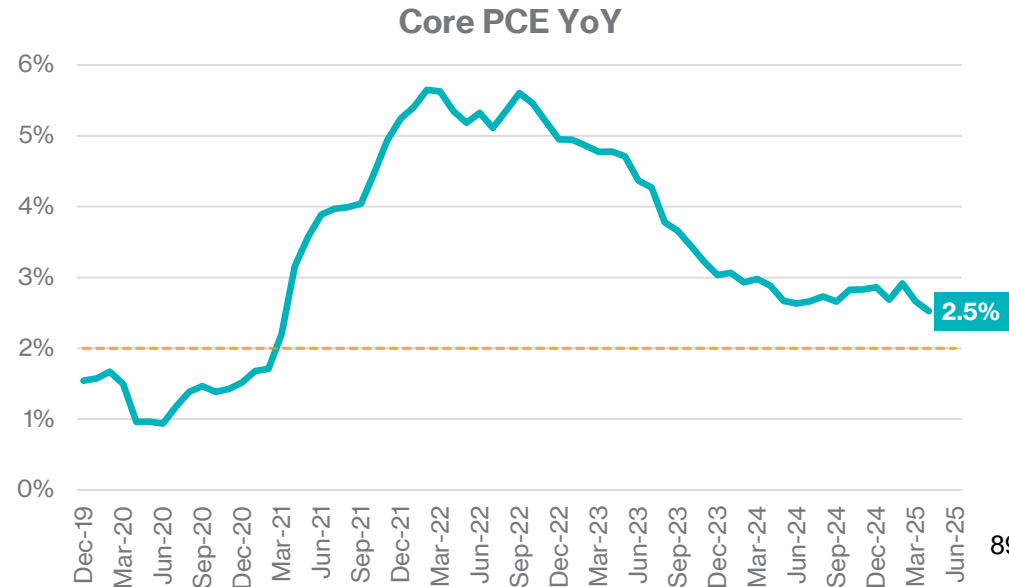
- The Federal Reserve's last rate cut was Dec 2024.
- The Fed and futures market data expect/show two .25% cuts are projected later this year.
- Tariff uncertainty may keep the Fed on hold longer.

### Fed Funds History



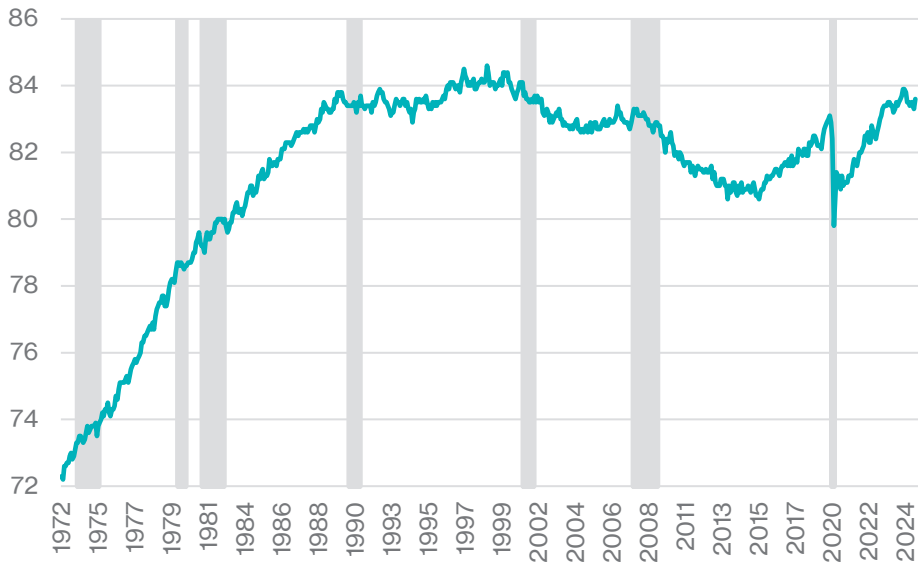
SOURCE: BLOOMBERG, CME

- Core Personal Consumption Expenditure YoY is the Fed’s preferred inflation gauge.
- Core excludes food and energy components.
- Core PCE YoY is currently at 2.5%, not quite at the Fed’s 2% target, but far below the 5.6% peak in 2022.
- Economists surveyed by Bloomberg expect Core PCE YoY to climb later this year due to tariff impacts.



SOURCES: BLOOMBERG, BUREAU OF ECONOMIC ANALYSIS

### Labor Force Participation Rate 25-54 Year Olds



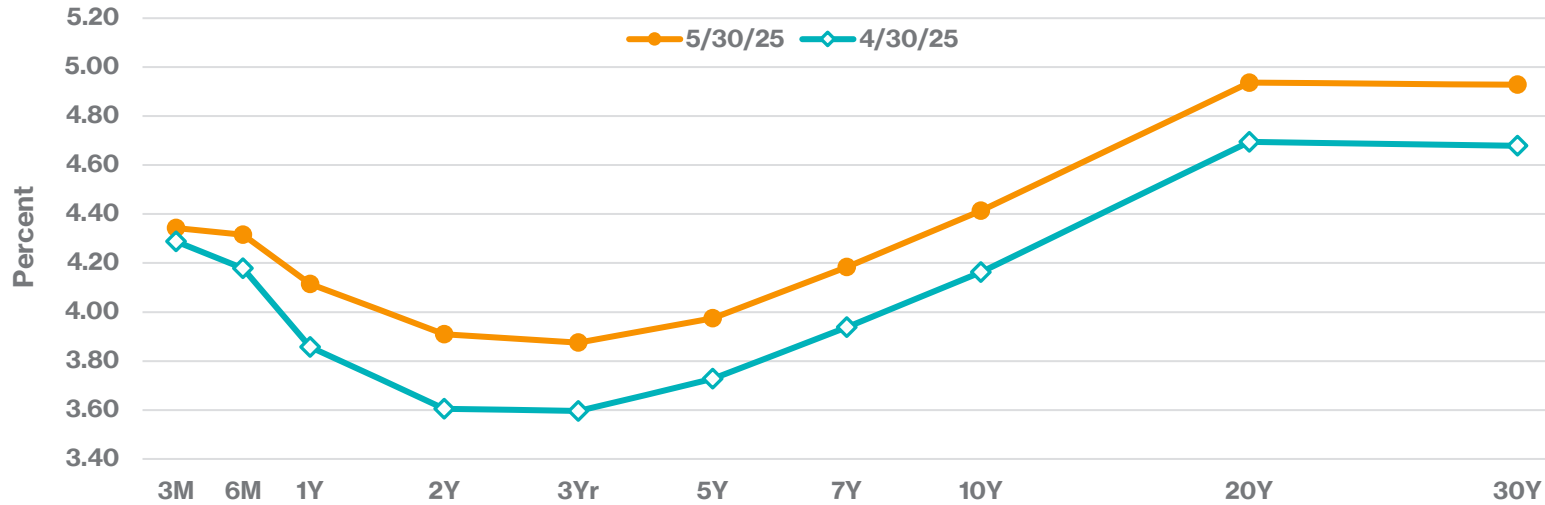
The labor force participation rate (LFPR) for “prime aged workers” (25-54 year olds) has been climbing since pandemic lows.

Fed Chair Powell stated recently that the labor market remains solid.

The large increase in the LFPR in 1970s and 1980s was primarily due to many more women entering the workforce.

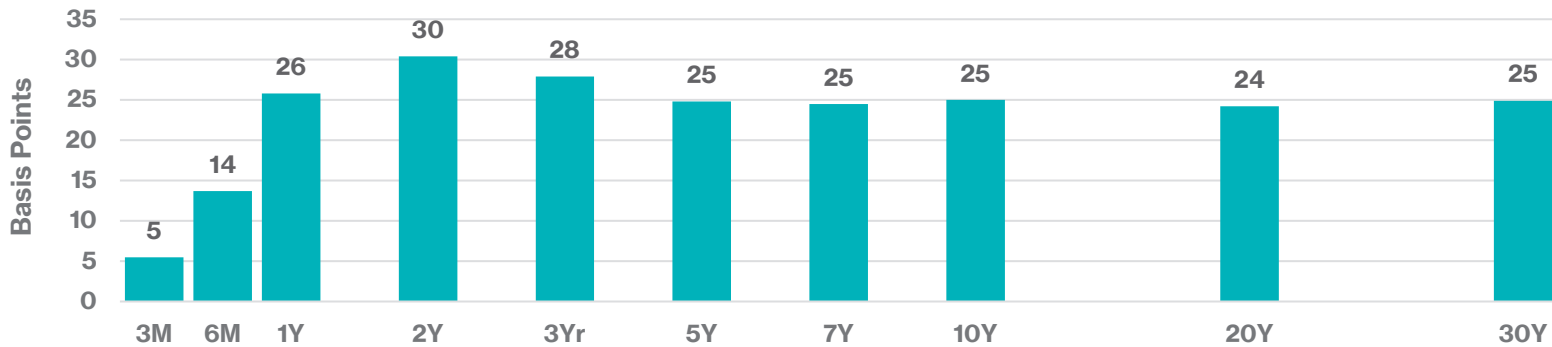
SOURCES: BLOOMBERG, BUREAU OF LABOR STATISTICS

### U.S. Treasury Yield Curve Change



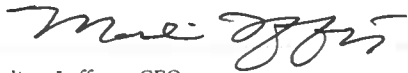
90

### Basis Point Change



## Compliance Certification

The undersigned acknowledge they have reviewed this quarterly investment report for the period ending May 31, 2025. Officials designated as investment officers by this entity's Investment Policy attest that all investments comply with the Texas Public Funds Investment Act and this entity's Investment Policy.

A handwritten signature in black ink, appearing to read "Melissa Lafferty".

Melissa Lafferty, CFO

A handwritten signature in black ink, appearing to read "Carol Malcik".

Carol Malcik, Director of Finance

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## Portfolio Statistics

**4.32**

Weighted Average Yield to Maturity

**0.00**

Weighted Average Maturity (Years)

**0.00**

Portfolio Effective Duration (Years)

**0.00**

Weighted Average Life (Years)

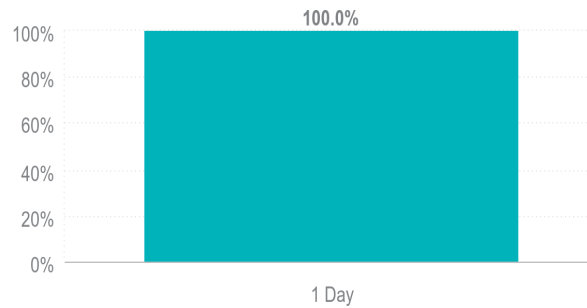
**AAA**

Average Credit Rating

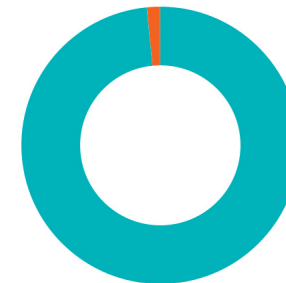
## Portfolio Position

Par Value	\$ 104,304,304
Principal Cost	\$ 104,304,304
Book Value	\$ 104,304,304
Market Value	\$ 104,304,304
Unrealized Gain/Loss	\$0 93
Accrued Interest	\$0

## Maturity Distribution



## Sector Allocation



● LGIP	98.44%
● Money Market Funds	1.56%

# Quarterly Portfolio Summary

This quarterly report is prepared in compliance with the Investment Policy and the Strategy of this entity and the Public Funds Investment Act (Chapter 2256, Texas Government Code).

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## Portfolio as of February 28, 2025

<b>BEGINNING BOOK VALUE</b>	\$124,812,322.91
<b>BEGINNING MARKET VALUE</b>	\$124,812,322.91
<b>UNREALIZED GAIN/(LOSS)</b>	\$0.00
<b>WEIGHTED AVERAGE MATURITY (YEARS)</b>	0.00
<b>WEIGHTED AVERAGE YIELD</b>	4.28

## Portfolio as of May 31, 2025

<b>ENDING BOOK VALUE</b>	\$104,304,304.48
<b>ENDING MARKET VALUE</b>	\$104,304,304.48
<b>INVESTMENT INCOME FOR THE PERIOD</b>	\$1,225,708.46
<b>UNREALIZED GAIN/(LOSS)</b>	\$0.00
<b>CHANGE IN UNREALIZED GAIN/(LOSS)</b>	\$0.00
<b>WEIGHTED AVERAGE MATURITY (YEARS)</b>	0.00
<b>WEIGHTED AVERAGE YIELD</b>	4.32

## Quarterly Portfolio Summary By Fund

<b>PORTFOLIO MARKET VALUE BY FUND</b>	<b>02/28/2025</b>	<b>05/31/2025</b>	<b>CHANGE</b>	<b>INTEREST EARNED</b>
2022 BOND FUND	36,376,474.76	32,955,660.61	-3,420,814.15	370,672.41
CONSTRUCTION FUNDS	11,192.23	11,363.43	171.20	117.20
DEBT SERVICE FUNDS	21,814,027.05	23,688,807.42	1,874,780.37	256,775.03
GENERAL FUND	66,610,628.87	47,648,473.02	-18,962,155.85	598,143.82
<b>TOTAL</b>	<b>124,812,322.91</b>	<b>104,304,304.48</b>	<b>-20,508,018.43</b>	<b>1,225,708.46</b>



# Portfolio Overview

SECURITY TYPE	PAR VALUE	MARKET VALUE	BOOK VALUE	% OF PORTFOLIO	DAYS TO MATURITY	YIELD
LGIP	102,679,718.99	102,679,718.99	102,679,718.99	98.44%	1	4.39
Money Market Funds	1,624,585.49	1,624,585.49	1,624,585.49	1.56%	1	0.00
<b>TOTAL</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>100.00%</b>	<b>1</b>	<b>4.32</b>
<b>CASH AND ACCRUED INTEREST</b>						
Purchased Accrued Interest		0.00	0.00			
<b>TOTAL CASH AND INVESTMENTS</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>		<b>1</b>	<b>4.32</b>
						96
<b>TOTAL EARNINGS</b>						
						<b>CURRENT QUARTER</b>
						1,225,708.46

## Summary by Type

SECURITY TYPE	# OF SECURITIES	PAR VALUE	BOOK VALUE	% OF PORTFOLIO	YIELD	DAYS TO FINAL MATURITY
<b>2022 BOND FUND</b>						
LGIP	3	32,874,722.30	32,874,722.30	31.52	4.36	1
Money Market Funds	1	80,938.31	80,938.31	0.08	0.00	1
<b>TOTAL</b>	<b>4</b>	<b>32,955,660.61</b>	<b>32,955,660.61</b>	<b>31.60</b>	<b>4.35</b>	<b>1</b>
<b>CONSTRUCTION FUNDS</b>						
LGIP	1	10,553.29	10,553.29	0.01	4.33	1
Money Market Funds	2	810.14	810.14	0.00	0.00	1
<b>TOTAL</b>	<b>3</b>	<b>11,363.43</b>	<b>11,363.43</b>	<b>0.01</b>	<b>4.02</b>	<b>1</b>
<b>DEBT SERVICE FUNDS</b>						<b>97</b>
LGIP	3	23,653,123.04	23,653,123.04	22.68	4.44	1
Money Market Funds	1	35,684.38	35,684.38	0.03	0.00	1
<b>TOTAL</b>	<b>4</b>	<b>23,688,807.42</b>	<b>23,688,807.42</b>	<b>22.71</b>	<b>4.43</b>	<b>1</b>
<b>GENERAL FUND</b>						
LGIP	6	46,141,320.36	46,141,320.36	44.24	4.38	1
Money Market Funds	2	1,507,152.66	1,507,152.66	1.44	0.00	1
<b>TOTAL</b>	<b>8</b>	<b>47,648,473.02</b>	<b>47,648,473.02</b>	<b>45.68</b>	<b>4.24</b>	<b>1</b>
<b>GRAND TOTAL</b>	<b>19</b>	<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>100.00</b>	<b>4.32</b>	<b>1</b>



## Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
<b>2022 BOND FUND</b>												
<b>LGIP</b>												
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	05/31/2025 05/31/2025	3,123,670.91	3,123,670.91 0.00	3,123,670.91	4.45		1	1.00 3,123,670.91	0.00 3,123,670.91	2.99	AAA
TEXSTAR	TexSTAR	05/31/2025 05/31/2025	19,674,684.01	19,674,684.01 0.00	19,674,684.01	4.32		1	1.00 19,674,684.01	0.00 19,674,684.01	18.86	AAA
TXCLASS	Texas CLASS	05/31/2025 05/31/2025	10,076,367.38	10,076,367.38 0.00	10,076,367.38	4.42		1	1.00 10,076,367.38	0.00 10,076,367.38	9.66	AAA
<b>LGIP TOTAL</b>			<b>32,874,722.30</b>	<b>32,874,722.30</b> <b>0.00</b>	<b>32,874,722.30</b>	<b>4.36</b>		<b>1</b>	<b>1.00</b> <b>32,874,722.30</b>	<b>0.00</b> <b>32,874,722.30</b>	<b>31.52</b>	<b>AAA</b>
<b>MONEY MARKET FUNDS</b>												
46-8635-0176	PNC Government Checking Account	05/31/2025 05/31/2025	80,938.31	80,938.31 0.00	80,938.31	0.00		1	1.00 80,938.31	0.00 80,938.31	0.08	98 NA NA
<b>MONEY MARKET FUNDS TOTAL</b>			<b>80,938.31</b>	<b>80,938.31</b> <b>0.00</b>	<b>80,938.31</b>	<b>0.00</b>		<b>1</b>	<b>1.00</b> <b>80,938.31</b>	<b>0.00</b> <b>80,938.31</b>	<b>0.08</b>	<b>NA</b>
<b>2022 BOND FUND TOTAL</b>			<b>32,955,660.61</b>	<b>32,955,660.61</b> <b>0.00</b>	<b>32,955,660.61</b>	<b>4.35</b>		<b>1</b>	<b>1.00</b> <b>32,955,660.61</b>	<b>0.00</b> <b>32,955,660.61</b>	<b>31.60</b>	<b>AAA</b>

<b>CONSTRUCTION FUNDS</b>												
<b>LGIP</b>												
TEXPOOL	TexPool	05/31/2025 05/31/2025	10,553.29	10,553.29 0.00	10,553.29	4.33		1	1.00 10,553.29	0.00 10,553.29	0.01	AAA
<b>LGIP TOTAL</b>			<b>10,553.29</b>	<b>10,553.29</b> <b>0.00</b>	<b>10,553.29</b>	<b>4.33</b>		<b>1</b>	<b>1.00</b> <b>10,553.29</b>	<b>0.00</b> <b>10,553.29</b>	<b>0.01</b>	<b>AAA</b>
<b>MONEY MARKET FUNDS</b>												
49-5257-2338	PNC Corporate Busi- ness Account	05/31/2025 05/31/2025	616.14	616.14 0.00	616.14	0.00		1	1.00 616.14	0.00 616.14	0.00	NA NA
49-4234-4745	PNC Corporate Busi- ness Account	05/31/2025 05/31/2025	194.00	194.00 0.00	194.00	0.00		1	1.00 194.00	0.00 194.00	0.00	NA NA
<b>MONEY MARKET FUNDS TOTAL</b>			<b>810.14</b>	<b>810.14</b> <b>0.00</b>	<b>810.14</b>	<b>0.00</b>		<b>1</b>	<b>1.00</b> <b>810.14</b>	<b>0.00</b> <b>810.14</b>	<b>0.00</b>	<b>NA</b>
<b>CONSTRUCTION FUNDS TOTAL</b>			<b>11,363.43</b>	<b>11,363.43</b> <b>0.00</b>	<b>11,363.43</b>	<b>4.02</b>		<b>1</b>	<b>1.00</b> <b>11,363.43</b>	<b>0.00</b> <b>11,363.43</b>	<b>0.01</b>	<b>AAA</b>

<b>DEBT SERVICE FUNDS</b>												
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## Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
<b>LGIP</b>												
TEXSTAR	TexSTAR	05/31/2025 05/31/2025	2,422,223.76	2,422,223.76 0.00	2,422,223.76	4.32		1	1.00 2,422,223.76	0.00 2,422,223.76	2.32	AAA
TEXPRIME	TexPool Prime	05/31/2025 05/31/2025	16,768,022.88	16,768,022.88 0.00	16,768,022.88	4.45		1	1.00 16,768,022.88	0.00 16,768,022.88	16.08	AAA
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	05/31/2025 05/31/2025	4,462,876.40	4,462,876.40 0.00	4,462,876.40	4.45		1	1.00 4,462,876.40	0.00 4,462,876.40	4.28	AAA
<b>LGIP TOTAL</b>			<b>23,653,123.04</b>	<b>23,653,123.04</b> <b>0.00</b>	<b>23,653,123.04</b>	<b>4.44</b>		<b>1</b>	<b>1.00</b> <b>23,653,123.04</b>	<b>0.00</b> <b>23,653,123.04</b>	<b>22.68</b>	<b>AAA</b>
<b>MONEY MARKET FUNDS</b>												
49-4026-8128	PNC Corporate Business Account	05/31/2025 05/31/2025	35,684.38	35,684.38 0.00	35,684.38	0.00		1	1.00 35,684.38	0.00 35,684.38	0.03	NA NA
<b>MONEY MARKET FUNDS TOTAL</b>			<b>35,684.38</b>	<b>35,684.38</b> <b>0.00</b>	<b>35,684.38</b>	<b>0.00</b>		<b>1</b>	<b>1.00</b> <b>35,684.38</b>	<b>0.00</b> <b>35,684.38</b>	<b>0.03</b>	<b>99 NA</b>
<b>DEBT SERVICE FUNDS TOTAL</b>			<b>23,688,807.42</b>	<b>23,688,807.42</b> <b>0.00</b>	<b>23,688,807.42</b>	<b>4.43</b>		<b>1</b>	<b>0.00</b> <b>23,688,807.42</b>	<b>0.00</b> <b>23,688,807.42</b>	<b>22.71</b>	<b>AAA</b>

### GENERAL FUND

<b>LGIP</b>												
TEXSTAR	TexSTAR	05/31/2025 05/31/2025	10,193,146.00	10,193,146.00 0.00	10,193,146.00	4.32		1	1.00 10,193,146.00	0.00 10,193,146.00	9.77	AAA
TXCLASS	Texas CLASS	05/31/2025 05/31/2025	1.03	1.03 0.00	1.03	4.42		1	1.00 1.03	0.00 1.03	0.00	AAA
LSGO	Lone Star Invest Pool - Government Overnight	05/31/2025 05/31/2025	70.78	70.78 0.00	70.78	4.33		1	1.00 70.78	0.00 70.78	0.00	AAA
TEXPRIME	TexPool Prime	05/31/2025 05/31/2025	1,264,238.29	1,264,238.29 0.00	1,264,238.29	4.45		1	1.00 1,264,238.29	0.00 1,264,238.29	1.21	AAA
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	05/31/2025 05/31/2025	19,945,380.15	19,945,380.15 0.00	19,945,380.15	4.45		1	1.00 19,945,380.15	0.00 19,945,380.15	19.12	AAA
TEXPOOL	TexPool	05/31/2025 05/31/2025	14,738,484.11	14,738,484.11 0.00	14,738,484.11	4.33		1	1.00 14,738,484.11	0.00 14,738,484.11	14.13	AAA
<b>LGIP TOTAL</b>			<b>46,141,320.36</b>	<b>46,141,320.36</b> <b>0.00</b>	<b>46,141,320.36</b>	<b>4.38</b>		<b>1</b>	<b>1.00</b> <b>46,141,320.36</b>	<b>0.00</b> <b>46,141,320.36</b>	<b>44.24</b>	<b>AAA</b>
<b>MONEY MARKET FUNDS</b>												
49-4026-8136	PNC Corporate Business Account	05/31/2025 05/31/2025	639,848.87	639,848.87 0.00	639,848.87	0.00		1	1.00 639,848.87	0.00 639,848.87	0.61	NA NA
49-4026-8101	PNC Corporate Business Account	05/31/2025 05/31/2025	867,303.79	867,303.79 0.00	867,303.79	0.00		1	1.00 867,303.79	0.00 867,303.79	0.83	NA NA



## Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
<b>MONEY MARKET FUNDS TOTAL</b>			1,507,152.66	1,507,152.66 0.00	1,507,152.66	0.00		1	1.00 1,507,152.66	0.00 1,507,152.66	1.44	NA
<b>GENERAL FUND TOTAL</b>			47,648,473.02	47,648,473.02 0.00	47,648,473.02	4.24		1	47,648,473.02	0.00 47,648,473.02	45.68	AAA
<b>GRAND TOTAL</b>			104,304,304.48	104,304,304.48 0.00	104,304,304.48	4.32		1	104,304,304.48	0.00 104,304,304.48	100.00	AAA

# Cash Reconciliation Report

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## Transaction Statement

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No activity during current period

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## Amortization Schedule

CUSIP	DESCRIPTION	PAR VALUE	PRINCIPAL COST	ORIGINAL PREMIUM OR DISCOUNT	BEGINNING BOOK VALUE	CURRENT PERIOD AMORT	ENDING BOOK VALUE	TOTAL AMORTIZATION	UNAMORTIZED BALANCE
<b>GRAND TOTAL</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>



## Accrued Interest Schedule

IDENTIFIER	DESCRIPTION	SETTLE DATE	PAR VALUE	PRINCIPAL COST	BEGINNING ACCRUED INTEREST	PURCHASED INTEREST	CURRENT PERIOD ACCRUAL	INTEREST RECEIVED	ENDING ACCRUED INTEREST
<b>2022 BOND FUND</b>									
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	2025-05-31	3,123,670.91	3,123,670.91	0.00	0.00	41,828.46	41,828.46	0.00
46-8635-0176	PNC Government Checking Account	2025-05-31	80,938.31	80,938.31	0.00	0.00	0.00	0.00	0.00
TEXSTAR	TexSTAR	2025-05-31	19,674,684.01	19,674,684.01	0.00	0.00	214,354.77	214,354.77	0.00
TXCLASS	Texas CLASS	2025-05-31	10,076,367.38	10,076,367.38	0.00	0.00	114,489.18	114,489.18	0.00
<b>TOTAL</b>			<b>32,955,660.61</b>	<b>32,955,660.61</b>	<b>0.00</b>	<b>0.00</b>	<b>370,672.41</b>	<b>370,672.41</b>	<b>0.00</b>
<b>CONSTRUCTION FUNDS</b>									
49-5257-2338	PNC Corporate Business Account	2025-05-31	616.14	616.14	0.00	0.00	2.95	2.95	0.00
49-4234-4745	PNC Corporate Business Account	2025-05-31	194.00	194.00	0.00	0.00	0.00	0.00	104.00
TEXPOOL	TexPool	2025-05-31	10,553.29	10,553.29	0.00	0.00	114.25	114.25	0.00
<b>TOTAL</b>			<b>11,363.43</b>	<b>11,363.43</b>	<b>0.00</b>	<b>0.00</b>	<b>117.20</b>	<b>117.20</b>	<b>0.00</b>
<b>DEBT SERVICE FUNDS</b>									
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	2025-05-31	4,462,876.40	4,462,876.40	0.00	0.00	49,866.51	49,866.51	0.00
49-4026-8128	PNC Corporate Business Account	2025-05-31	35,684.38	35,684.38	0.00	0.00	0.00	0.00	0.00
TEXPRIME	TexPool Prime	2025-05-31	16,768,022.88	16,768,022.88	0.00	0.00	180,718.89	180,718.89	0.00
TEXSTAR	TexSTAR	2025-05-31	2,422,223.76	2,422,223.76	0.00	0.00	26,189.63	26,189.63	0.00
<b>TOTAL</b>			<b>23,688,807.42</b>	<b>23,688,807.42</b>	<b>0.00</b>	<b>0.00</b>	<b>256,775.03</b>	<b>256,775.03</b>	<b>0.00</b>
<b>GENERAL FUND</b>									
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	2025-05-31	19,945,380.15	19,945,380.15	0.00	0.00	276,873.01	276,873.01	0.00
LSGO	Lone Star Invest Pool - Government Overnight	2025-05-31	70.78	70.78	0.00	0.00	0.77	0.77	0.00
49-4026-8136	PNC Corporate Business Account	2025-05-31	639,848.87	639,848.87	0.00	0.00	0.00	0.00	0.00
49-4026-8101	PNC Corporate Business Account	2025-05-31	867,303.79	867,303.79	0.00	0.00	0.00	0.00	0.00
TEXPOOL	TexPool	2025-05-31	14,738,484.11	14,738,484.11	0.00	0.00	196,979.95	196,979.95	0.00
TEXPRIME	TexPool Prime	2025-05-31	1,264,238.29	1,264,238.29	0.00	0.00	14,079.50	14,079.50	0.00
TEXSTAR	TexSTAR	2025-05-31	10,193,146.00	10,193,146.00	0.00	0.00	110,210.59	110,210.59	0.00



## Accrued Interest Schedule

IDENTIFIER	DESCRIPTION	SETTLE DATE	PAR VALUE	PRINCIPAL COST	BEGINNING ACCRUED INTEREST	PURCHASED INTEREST	CURRENT PERIOD ACCRUAL	INTEREST RECEIVED	ENDING ACCRUED INTEREST
TXCLASS	Texas CLASS	2025-05-31	1.03	1.03	0.00	0.00	0.00	0.00	0.00
<b>TOTAL</b>			<b>47,648,473.02</b>	<b>47,648,473.02</b>	<b>0.00</b>	<b>0.00</b>	<b>598,143.82</b>	<b>598,143.82</b>	<b>0.00</b>
<b>GRAND TOTAL</b>			<b>104,304,304.48</b>	<b>104,304,304.48</b>	<b>0.00</b>	<b>0.00</b>	<b>1,225,708.46</b>	<b>1,225,708.46</b>	<b>0.00</b>



## Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
<b>2022 BOND FUND</b>											
46-8635-0176	PNC Government Checking Account	80,938.31	200,536.00	80,938.31	05/31/2025	0.00	0.00	0.00	0.00	0.00	0.00
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	3,123,670.91	5,703,731.32	3,123,670.91	05/31/2025	0.00	4.45	41,828.46	0.00	0.00	41,828.46
TEXSTAR	TexSTAR	19,674,684.01	19,660,329.24	19,674,684.01	05/31/2025	5.30	4.32	214,354.77	0.00	0.00	214,354.77
TXCLASS	Texas CLASS	10,076,367.38	10,811,878.20	10,076,367.38	05/31/2025	0.00	4.42	114,489.18	0.00	0.00	114,489.18
<b>TOTAL</b>		<b>32,955,660.61</b>	<b>36,376,474.76</b>	<b>32,955,660.61</b>		<b>3.16</b>	<b>4.35</b>	<b>370,672.41</b>	<b>0.00</b>	<b>0.00</b>	<b>370,672.41</b>
<b>CONSTRUCTION FUNDS</b>											
49-4234-4745	PNC Corporate Business Account	194.00	140.00	194.00	05/31/2025	0.00	0.00	0.00	0.00	0.00	106.00
49-5257-2338	PNC Corporate Business Account	616.14	613.19	616.14	05/31/2025	0.00	0.00	2.95	0.00	0.00	2.95
TEXPOOL	TexPool	10,553.29	10,439.04	10,553.29	05/31/2025	5.34	4.33	114.25	0.00	0.00	114.25
<b>TOTAL</b>		<b>11,363.43</b>	<b>11,192.23</b>	<b>11,363.43</b>		<b>4.95</b>	<b>4.02</b>	<b>117.20</b>	<b>0.00</b>	<b>0.00</b>	<b>117.20</b>
<b>DEBT SERVICE FUNDS</b>											
49-4026-8128	PNC Corporate Business Account	35,684.38	36,434.38	35,684.38	05/31/2025	0.00	0.00	0.00	0.00	0.00	0.00
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	4,462,876.40	4,413,009.89	4,462,876.40	05/31/2025	0.00	4.45	49,866.51	0.00	0.00	49,866.51
TEXPRIME	TexPool Prime	16,768,022.88	14,968,548.65	16,768,022.88	05/31/2025	4.50	4.45	180,718.89	0.00	0.00	180,718.89
TEXSTAR	TexSTAR	2,422,223.76	2,396,034.13	2,422,223.76	05/31/2025	5.30	4.32	26,189.63	0.00	0.00	26,189.63
<b>TOTAL</b>		<b>23,688,807.42</b>	<b>21,814,027.05</b>	<b>23,688,807.42</b>		<b>3.73</b>	<b>4.43</b>	<b>256,775.03</b>	<b>0.00</b>	<b>0.00</b>	<b>256,775.03</b>
<b>GENERAL FUND</b>											
49-4026-8101	PNC Corporate Business Account	867,303.79	2,758,783.57	867,303.79	05/31/2025	0.00	0.00	0.00	0.00	0.00	0.00
49-4026-8136	PNC Corporate Business Account	639,848.87	1,659,967.53	639,848.87	05/31/2025	0.00	0.00	0.00	0.00	0.00	0.00
LSCOP	Lone Star Invest Pool - Corp Overnight Plus Fund	19,945,380.15	27,936,372.04	19,945,380.15	05/31/2025	0.00	4.45	276,873.01	0.00	0.00	276,873.01
LSGO	Lone Star Invest Pool - Government Overnight	70.78	70.01	70.78	05/31/2025	0.00	4.33	0.77	0.00	0.00	0.77
TEXPOOL	TexPool	14,738,484.11	22,922,340.49	14,738,484.11	05/31/2025	5.34	4.33	196,979.95	0.00	0.00	196,979.95
TEXPRIME	TexPool Prime	1,264,238.29	1,250,158.79	1,264,238.29	05/31/2025	4.50	4.45	14,079.50	0.00	0.00	14,079.50



## Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
TEXSTAR	TexSTAR	10,193,146.00	10,082,935.41	10,193,146.00	05/31/2025	5.30	4.32	110,210.59	0.00	0.00	110,210.59
TXCLASS	Texas CLASS	1.03	1.03	1.03	05/31/2025	0.00	4.42	0.00	0.00	0.00	0.00
<b>TOTAL</b>		<b>47,648,473.02</b>	<b>66,610,628.87</b>	<b>47,648,473.02</b>		<b>2.90</b>	<b>4.24</b>	<b>598,143.82</b>	<b>0.00</b>	<b>0.00</b>	<b>598,143.82</b>
<b>GRAND TOTAL</b>		<b>104,304,304.48</b>	<b>124,812,322.91</b>	<b>104,304,304.48</b>		<b>3.17</b>	<b>4.32</b>	<b>1,225,708.46</b>	<b>0.00</b>	<b>0.00</b>	<b>1,225,708.46</b>

## Projected Cashflows

For the Period June 01, 2025 to November 30, 2025

<b>CUSIP</b>	<b>DESCRIPTION</b>	<b>POST DATE</b>	<b>TRANSACTION TYPE</b>	<b>AMOUNT</b>
<b>GRAND TOTAL</b>				



## Change in Value

IDENTIFIER	ISSUER PAR VALUE	YIELD	TRADE DATE MATURITY DATE	INTEREST ACCRUAL INTEREST RECEIVED	BEGINNING BOOK VALUE BEGINNING MARKET VALUE	PURCHASES/ ADDITIONS	REDEMPTIONS	CHANGE IN BOOK VALUE CHANGE IN MARKET VALUE	ENDING BOOK VALUE ENDING MARKET VALUE
<b>2022 BOND FUND</b>									
LSCOP	Lone Star Invest Pool - Corp Over- night Plus Fund 3,123,670.91	4.45	05/31/2025	41,828.46 41,828.46	5,703,731.32 5,703,731.32	11,734.14	(2,591,794.55)	(2,580,060.41) (2,580,060.41)	3,123,670.91 3,123,670.91
TXCLASS	Texas CLASS 10,076,367.38	4.42	05/31/2025	114,489.18 114,489.18	10,811,878.20 10,811,878.20	74,182.60	(809,693.42)	(735,510.82) (735,510.82)	10,076,367.38 10,076,367.38
TEXSTAR	TexSTAR 19,674,684.01	4.32	05/31/2025	214,354.77 214,354.77	19,660,329.24 19,660,329.24	142,650.73	(128,295.96)	14,354.77 14,354.77	19,674,684.01 19,674,684.01
46-8635-0176	PNC Government Checking Account 80,938.31	0.00	05/31/2025	0.00 0.00	200,536.00 200,536.00	48,848.74	(168,446.43)	(119,597.69) (119,597.69)	80,938.31 80,938.31
<b>TOTAL</b>		<b>4.35</b>		<b>370,672.41</b> <b>370,672.41</b>	<b>36,376,474.76</b> <b>36,376,474.76</b>	<b>277,416.21</b>	<b>(3,698,230.36)</b>	<b>(3,420,814.15)</b> <b>(3,420,814.15)</b>	<b>32,955,660.61</b> <b>32,955,660.61</b>

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<b>CONSTRUCTION FUNDS</b>									
49-5257-2338	PNC Corporate Business Account 616.14	0.00	05/31/2025	2.95 2.95	613.19 613.19	2.95	0.00	2.95 2.95	616.14 616.14
TEXPOOL	TexPool 10,553.29	4.33	05/31/2025	114.25 114.25	10,439.04 10,439.04	114.25	0.00	114.25 114.25	10,553.29 10,553.29
49-4234-4745	PNC Corporate Business Account 194.00	0.00	05/31/2025	0.00 0.00	140.00 140.00	54.00	0.00	54.00 54.00	194.00 194.00
<b>TOTAL</b>		<b>4.02</b>		<b>117.20</b> <b>117.20</b>	<b>11,192.23</b> <b>11,192.23</b>	<b>171.20</b>	<b>0.00</b>	<b>171.20</b> <b>171.20</b>	<b>11,363.43</b> <b>11,363.43</b>

<b>DEBT SERVICE FUNDS</b>									
TEXPRIME	TexPool Prime 16,768,022.88	4.45	05/31/2025	180,718.89 180,718.89	14,968,548.65 14,968,548.65	1,799,474.23	0.00	1,799,474.23 1,799,474.23	16,768,022.88 16,768,022.88
49-4026-8128	PNC Corporate Business Account 35,684.38	0.00	05/31/2025	0.00 0.00	36,434.38 36,434.38	0.00	(750.00)	(750.00) (750.00)	35,684.38 35,684.38
LSCOP	Lone Star Invest Pool - Corp Over- night Plus Fund 4,462,876.40	4.45	05/31/2025	49,866.51 49,866.51	4,413,009.89 4,413,009.89	49,866.51	0.00	49,866.51 49,866.51	4,462,876.40 4,462,876.40
TEXSTAR	TexSTAR 2,422,223.76	4.32	05/31/2025	26,189.63 26,189.63	2,396,034.13 2,396,034.13	26,189.63	0.00	26,189.63 26,189.63	2,422,223.76 2,422,223.76
<b>TOTAL</b>		<b>4.43</b>		<b>256,775.03</b> <b>256,775.03</b>	<b>21,814,027.05</b> <b>21,814,027.05</b>	<b>1,875,530.37</b>	<b>(750.00)</b>	<b>1,874,780.37</b> <b>1,874,780.37</b>	<b>23,688,807.42</b> <b>23,688,807.42</b>



## Change in Value

IDENTIFIER	ISSUER PAR VALUE	YIELD	TRADE DATE MATURITY DATE	INTEREST ACCRUAL INTEREST RECEIVED	BEGINNING BOOK VALUE BEGINNING MARKET VALUE	PURCHASES/ ADDITIONS	REDEMPTIONS	CHANGE IN BOOK VALUE CHANGE IN MARKET VALUE	ENDING BOOK VALUE ENDING MARKET VALUE
<b>GENERAL FUND</b>									
49-4026-8136	PNC Corporate Business Account 639,848.87	0.00	05/31/2025	0.00 0.00	1,659,967.53 1,659,967.53	261,758.94	(1,281,877.60)	(1,020,118.66) (1,020,118.66)	639,848.87 639,848.87
TEXPOOL	TexPool 14,738,484.11	4.33	05/31/2025	196,979.95 196,979.95	22,922,340.49 22,922,340.49	0.00	(8,183,856.38)	(8,183,856.38) (8,183,856.38)	14,738,484.11 14,738,484.11
LSCOP	Lone Star Invest Pool - Corp Over- night Plus Fund 19,945,380.15	4.45	05/31/2025	276,873.01 276,873.01	27,936,372.04 27,936,372.04	0.00	(7,990,991.89)	(7,990,991.89) (7,990,991.89)	19,945,380.15 19,945,380.15
49-4026-8101	PNC Corporate Business Account 867,303.79	0.00	05/31/2025	0.00 0.00	2,758,783.57 2,758,783.57	449,381.02	(2,340,860.80)	(1,891,479.78) (1,891,479.78)	867,303.79 867,303.79
TEXPRIME	TexPool Prime 1,264,238.29	4.45	05/31/2025	14,079.50 14,079.50	1,250,158.79 1,250,158.79	14,079.50	0.00	14,079.50 14,079.50	1,264,238.29 1,264,238.29
LSGO	Lone Star Invest Pool - Government Overnight 70.78	4.33	05/31/2025	0.77 0.77	70.01 70.01	0.77	0.00	0.77 0.77	110.78 70.78
TXCLASS	Texas CLASS 1.03	4.42	05/31/2023 05/31/2025	0.00 0.00	1.03 1.03	0.00	0.00	0.00 0.00	1.03 1.03
TEXSTAR	TexSTAR 10,193,146.00	4.32	05/31/2025	110,210.59 110,210.59	10,082,935.41 10,082,935.41	110,210.59	0.00	110,210.59 110,210.59	10,193,146.00 10,193,146.00
<b>TOTAL</b>		<b>4.24</b>		<b>598,143.82</b> <b>598,143.82</b>	<b>66,610,628.87</b> <b>66,610,628.87</b>	<b>835,430.82</b>	<b>(19,797,586.67)</b>	<b>(18,962,155.85)</b> <b>(18,962,155.85)</b>	<b>47,648,473.02</b> <b>47,648,473.02</b>
<b>GRAND TOTAL</b>		<b>4.32</b>		<b>1,225,708.46</b> <b>1,225,708.46</b>	<b>124,812,322.91</b> <b>124,812,322.91</b>	<b>2,988,548.60</b>	<b>(23,496,567.03)</b>	<b>(20,508,018.43)</b> <b>(20,508,018.43)</b>	<b>104,304,304.48</b> <b>104,304,304.48</b>

## Disclosure

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**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**

*June 16, 2025*

**Item:** Gifts, Grants, and Bequests

**Contact Person:** Melissa Lafferty

**Presented for:**  Action     Report Only

**Supporting Documents:**    None     Attached     Provided Later

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**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

The District accepts gifts, grants, and bequests from many different sources each school year for the benefit of its students and programs. Policy CDC(LOCAL) gives authority to the Superintendent to accept most gifts, grants, or bequests.

**Fiscal Implications:**

Attached for your information is a list of donations that have been accepted. Budget amendments required for the expenditure of these funds will be presented as needed.

**Administrative Recommendation(s):**

Information only.

**Gifts, Grants, and Bequests  
June 16, 2025**

<b>Source of Other Revenue/In Kind Donations</b>	<b>Type</b>	<b>Amount/ Value</b>	<b>Date</b>	<b>District, Campus, or Program</b>	<b>Intended Use</b>
Leon Heights Elementary PTA	Check	\$5,000	5/7/2025	Leon Heights Elementary	Whiteboards for classrooms
Amy & Joshua Thomas	Check	\$253.93	5/20/2025	Lakewood Elementary	Eagle Project for the Little Library out front

**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**  
**June 16, 2025**

**Item:** Budget Amendment #9 for 2024-2025

**Contact Person:** Melissa Lafferty

**Presented for:**  Action     Report Only

**Supporting Documents:**  None     Attached     Provided Later

**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

The TEA Financial Accountability System Resource Guide sets forth guidelines on budget amendments. Budget amendments are required by the State to reclassify appropriations at the level at which the budget is adopted. Belton ISD adopts budgets for the required funds at the functional level. Amendments which reclassify appropriations from one functional level to another should be approved by the Board. The budget may also be amended by the Board for changes in the level of its Revenue and Expenditures in accordance with CE(Legal/Local). Amendments are recorded in the District's Board minutes.

Budget amendments are presented monthly, as needed. The changes are described below.

**Fiscal Implications:**

**General Fund**

Expenditures:

- ***Instruction (11): (\$11,552)***
  - *\$2,840: Transfer to cover repairs*
  - *\$7,649: Redistribution of funds for various needs*
  - *(\$2,000): Transfer to cover supplies*
  - *(\$20,041): Transfer for professional development*
  
- ***Library & Media Services (12): (\$722)***
  - *(\$722): Redistribution of funds for various needs*
  
- ***Curriculum & Staff Development (13): \$23,402***
  - *\$9,500: Transfer to cover staff tuition fees*
  - *\$20,041: Transfer for professional development*
  - *(\$2,840): Transfer to cover repairs*
  - *(\$3,299): Redistribution of funds for various needs*
  
- ***Instructional Leadership (21): \$28***
  - *\$28: Redistribution of funds for various needs*

- **School Leadership (23): (\$858)**
  - \$2,000: Transfer to cover supplies
  - (\$425): Transfer to cover security for prom
  - (\$2,433): Redistribution of funds for various needs
- **Guidance and Counseling Services (31): \$34**
  - \$34: Redistribution of funds for various needs
- **Co-curricular Activities (36): (\$11,997)**
  - (\$10,000): Transfer to cover game security fees
  - (\$550): Transfer to cover security fees
  - (\$1,447): Redistribution of funds for various needs
- **General Administration (41): (\$9,500)**
  - (\$9,500): Transfer to cover staff tuition fees
- **Facilities Maintenance & Operations (51): \$190**
  - \$190: Redistribution of funds for various needs
- **Security & Monitoring (52): \$10,975**
  - \$425: Transfer to cover security for prom
  - \$10,000: Transfer to cover game security fees
  - \$550: Transfer to cover security fees

The net effect of these amendments to the fund balance is \$0.00

**Administrative Recommendation(s):**

Approve amendments as presented.

**2024-25 Budget Amendment Proposed For Adoption By The Board Of Trustees**  
**Belton ISD - June 16, 2025**

Function	General Fund			
	Original Adopted Budget	Previously Amended Budget	Summary of Proposed Amendments	Proposed Amended Budget
<b>REVENUES</b>				
Local	\$ 49,638,740	\$ 49,648,154	\$ -	\$ 49,648,154
State	91,789,048	91,789,048	-	91,789,048
Federal	1,275,000	1,275,000	-	1,275,000
	<b>142,702,788</b>	<b>142,712,202</b>	<b>-</b>	<b>142,712,202</b>
<b>EXPENDITURES</b>				
11 Instruction	82,799,213	82,789,826	(11,552)	82,778,274
12 Library & Media Services	1,681,820	1,676,914	(722)	1,676,192
13 Curriculum & Staff Development	3,493,446	3,476,130	23,402	3,499,532
21 Instructional Leadership	2,585,959	2,586,959	28	2,586,987
23 School Leadership	8,926,278	8,916,676	(858)	8,915,818
31 Guidance and Counseling Services	6,493,757	6,503,504	34	6,503,538
32 Social Work Services	190,642	190,642	-	190,642
33 Health Services	2,317,384	2,317,384	-	2,317,384
34 Student Transportation	7,445,559	7,279,040	-	7,279,040
35 School Nutrition	-	-	-	-
36 Co-curricular Activities	5,772,042	5,709,629	(11,997)	5,697,632
41 General Administration	4,234,706	4,234,706	(9,500)	4,225,206
51 Facilities Maintenance & Operations	15,320,734	15,364,748	190	15,364,938
52 Security and Monitoring	2,873,362	2,955,574	10,975	2,966,549
53 Data Processing Services	4,805,106	4,757,456	-	4,757,456
61 Community Services	-	-	-	-
71 Debt Service	354,683	354,683	-	354,683
81 Facilities Acquisition & Construction	-	193,019	-	193,019
93 Payments to fiscal agent	-	-	-	-
95 Payments to JJAEP	15,000	12,215	-	12,215
97 Tax Increment	750,000	750,000	-	750,000
99 Other Intergovernmental Charges	800,000	800,000	-	800,000
<b>Total Expenditures</b>	<b>150,859,691</b>	<b>150,869,105</b>	<b>-</b>	<b>150,869,105</b>
<b>Revenues Over (Under) Expenditures</b>	<b>(8,156,903)</b>	<b>(8,156,903)</b>	<b>-</b>	<b>(8,156,903)</b>
Other Sources	-	1,601,878	-	1,601,878
Other Uses	-	-	-	-
<b>Budgeted/Estimated Change in Fund Balance</b>	<b>\$ (8,156,903)</b>	<b>\$ (6,555,025)</b>	<b>\$ -</b>	<b>\$ (6,555,025)</b>

Budget amendments for these funds are required to be adopted by the Board of Trustees.

**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**

*June 16, 2025*

**Item:** Expenditures over \$50,000

**Contact Person:** Melissa Lafferty

**Presented for:**  Action     Report Only

**Supporting Documents:**  None     Attached     Provided Later

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**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

Board Policy CH(LOCAL) requires that any single budgeted purchase of goods or services that costs \$50,000 or more shall require Board approval before a transaction may take place. The following list of proposed purchases is submitted for your consideration:

**Renewal of Imagine Learning for Credit Recover Online Courses**

Imagine Learning is the Digital Libraries 9-12 site licenses for Belton High School, Lake Belton High School, and Belton New Tech High School. This is a robust suite of tools that enables educators to monitor student progress, differentiate instruction, and ensure academic success in both virtual and traditional classroom environments. This tool is used primarily for credit recovery and original credit PE. The cost is \$68,200. Imagine Learning is an approved vendor.

**Renewal of Vets Securing America for Armed Services**

Vets Securing America provides armed security guards for campuses. This is a contract renewal for the 2025-2026 school year. The cost is \$1,173,029.76. Vets Securing America is an approved vendor.

**Renewal of Red River for Cisco Webex Cloud System**

Webex Cloud calling offers flexibility, allowing employees to make and receive calls from anywhere with an internet connection. It provides reliability by hosting the phone system in the cloud with redundancy and failover mechanisms. Cost-effectiveness is achieved by reducing hardware maintenance, software upgrades, and support hours. The cost is \$100,597.68. Red River Technologies participates in the DIR Contract.

Renewal of NCS Pearson License for Digital Assessment Library

Digital Assessment Library for Schools (DALIS) provides a comprehensive, cost-effective, and modernized solution for student assessment. This investment is intended to enhance the accuracy, efficiency, and accessibility of evaluations across a wide range of student needs. The cost is \$53,526.60. NCS Pearson is an approved vendor.

CDW-G for Student Device Refresh for Elementary Schools

In accordance with the district's technology replacement cycle, elementary school student devices are due to be replaced. A strategic shift in elementary device allocation is being implemented to better empower every Belton ISD learner. The cost is \$1,650,136.25. CDW-Government participates in the TIPS Contract.

SAVVAS Learning License for Texas myView Literacy K-5

This purchase is a State Board Approved IMRA High Quality Instructional Materials resource for K-5 Reading Language Arts to include 1 – year digital and print teacher and student resources in English and Spanish. The cost is \$301,873. SAAVAS Learning is an approved vendor.

Texas Equipment Solutions for New Dehumidification Units at Roy & Jean Potts Swim Center

Purchase of new ventilation equipment to replace the existing dehumidification units serving the Roy & Jean Potts Belton Swim Center facility. The cost is \$347,810. Texas Equipment Solutions is an approved vendor.

**Fiscal Implications:**

Imagine Learning, Vets Securing America, Red River Technologies, and NCS Pearson will be funded by General fund. CDW-Government will be split funded between Bond, General, and Instructional Materials Technology Allotment. SAVVAS Learning Company will be funded by Instructional Material Entitlement funds. Texas Equipment Solutions will be funded from Bond funds.

**Administrative Recommendation(s):**

Approve the requested expenditures as presented.

**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**

*June 16, 2025*

**Item:** Renewal of Resolution Regarding the Extracurricular Status of 4-H Organizations

**Contact Person:** Gabi Nino

**Presented for:**  Action     Report Only

**Supporting Documents:**    None     Attached     Provided Later

**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

Requirements for Student Attendance Accounting for State Funding Purposes allow public school students to be considered “in attendance” when participating in off-campus activities that are given extracurricular status. In order to allow students to participate in 4-H activities that qualify, the Board is asked to adopt a resolution regarding extracurricular status consideration under 19 Texas Administrative Code Chapter 76.1, pertaining to extracurricular activities.

The resolution is attached for your consideration.

**Fiscal Implications:**

None

**Administrative Recommendation(s):**

Approve the resolution regarding 4-H extracurricular status as presented.

# RESOLUTION

## EXTRACURRICULAR STATUS OF 4-H ORGANIZATION

Be it hereby resolved that upon this date, the duly elected Board of Trustees of the

Belton ISD

meeting in public with a quorum present and certified, did adopt this resolution that recognizes the

Bell County

County Texas 4-H Organization as approved for recognition and eligible for extracurricular status consideration under 19 Texas Administrative Code, Chapter 76.1, pertaining to extracurricular activities.

Participation by 4-H members under provisions of this resolution are subject to all rules and regulations set forth under the 19 Texas Administrative Code as interpreted by this Board and designated officials of this school district.

Texas A&M AgriLife Extension will request academic eligibility for all 4-H competitive activities, regardless if a school absence is or is not required, and for non-competitive purposes when an absence is required.

Approved this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_

Board of Trustee

\_\_\_\_\_

Superintendent

**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**

**June 16, 2025**

**Item:** County Extension Agents as Adjunct Staff Members

**Contact Person:** Gabi Nino

**Presented for:**  Action     Report Only

**Supporting Documents:**     None     Attached     Provided Later

**District Goal or Objective Addressed:**

Goal 2: Ensure exceptional learning experiences for each and every student.

**Background Information:**

In the State Board of Education’s 19 Texas Administrative Code 1929.21(k)(1) rules, requirements for Student Attendance Accounting for State Funding Purposes allow public school students to be considered “in attendance” when participating in off-campus activities with an adjunct staff member of the school district. Therefore, each year the Board approves eligible County Extension Agents as adjunct staff members for this purpose. Attached is the adjunct faculty agreement from the Texas Agrilife Extension Service for the following individuals who qualify for the 2025-2026 school year:

Sheryl Long, County Extension Agent – 4H  
Bachelor’s Degree, Tarleton State University  
Master’s Degree, Texas A&M University Kingsville

Meagan Cline, County Extension Agent – Natural Resources  
Bachelor’s Degree, Texas A&M

Floyd Ingram, County Extension Agent – Agriculture  
Bachelor’s Degree, Tarleton State University  
Master’s Degree, Tarleton State University

Beverly Hodges, County Extension Agent – Family & Community Health  
Bachelor's Degree, Southeastern Louisiana University  
Master's Degree, Texas A&M School of Public Health

**Fiscal Implications:**

None

**Administrative Recommendation(s):**

Approve Adjunct Staff agreement as presented.

# ADJUNCT FACULTY REQUEST

**THE STATE OF TEXAS  
COUNTY OF BELL**

On this date, at a regularly scheduled and posted meeting, came the Board of Trustees of the Belton Independent School District, hereinafter referred to as "District." A quorum having been established, the Board proceeded to consider the appointment of the herein named individual(s) as an adjunct member of the Belton Independent School District.

Upon consideration and vote of \_\_\_\_\_ in favor, \_\_\_\_\_ is hereby named as adjunct faculty member(s) of the Belton Independent School District subject to the following considerations and provisions of such appointment to wit:

1. This appointment shall commence on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ and remain in effect until the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.
2. This appointment will include the Texas A&M AgriLife Extension Service employees listed below:

NAME	TITLE	DEGREE	INSTITUTION	DATE
Sheryl Long	CEA – 4-H Youth Dev	Bachelors' Degree	Tarleton State University	2008
		Master's Degree	Texas A&M University – Kingsville	2011
Meagan Cline	CEA – Natural Resources	Bachelors' Degree	Texas A&M University	2021
Floyd Ingram	CEA – Agriculture	Bachelors' Degree	Tarleton State University	2013
		Master's Degree	Tarleton State University	2015
Beverly Hodges	CEA – Family & Community Health	Bachelors' Degree	Southern Louisiana University	1975
		Master's Degree	Texas A&M School of Public Health	2006

3. Adjunct faculty member(s) will receive no compensation, salary, or remuneration Belton Independent School District.
4. Adjunct faculty member(s) is and shall remain an employee, in good standing, of the Texas A&M AgriLife Extension Service.
5. Adjunct faculty member(s) is and shall remain under the direct supervision of either the District Extension Administrator of District 8 or Bell County Extension Director.
6. Adjunct faculty member(s) shall receive all group insurance benefits, workman's compensation insurance benefits, unemployment insurance, and any and all other plans for the benefit of Texas A&M AgriLife Extension Service employees. District 8 shall have no responsibility for any of such benefits or plans.

Adjunct faculty member(s) shall direct the activities and participation of students of the school district in sponsored and approved activities as designated from time to time by adjunct faculty members for which notice shall be given to School District administrative personnel. Adjunct faculty members' activities and participation with students of the School District are directed, supervised, and controlled by and through supervisory personnel of Texas A&M AgriLife Extension Service pursuant to the supervisory authority of the District Extension Administrator or County Extension Director. Adjunct faculty member(s) is not the employee of the School District, and School District does not nor shall not supervise, direct or control the activities and/or participation of such. Bell County Extension Agent(s) who have/has been herein designated as an adjunct faculty member.

This appointment is made by the Independent School District by and through the Board of Trustees of said district for the benefit of allowing voluntary student participation in programs conducted by the Texas A&M AgriLife Extension Service in recognition of the educational benefits arising from such participation and activities and/or directed by the Texas A&M AgriLife Extension Service. This appointment is made in accordance with the provisions of Section 129.21 (j)(1) of the Texas Administrative Code authorizing the school to deem such participating students in attendance for foundation school program purposes.

This appointment of the herein named Bell County Extension Agents, Sheryl Long, Meagan Cline, Floyd Ingram and Beverly Hodges are not intended nor shall be construed as a waiver of any claim or defense of sovereign or governmental immunity from liability now possessed by Belton Independent School District or any of its employees, agents, officers, and/or board members in the performance of governmental functions.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_.

\_\_\_\_\_ Independent School District

By: \_\_\_\_\_

**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**

**June 16, 2025**

**Item:** Memorandum of Understanding for Dual Credit Renewal – OnRamps with The University of Texas at Austin

**Contact Person:** Jacklynn Nino

**Presented for:**      Action      Report Only

**Supporting Documents:**    None      Attached      Provided Later

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**District Goal or Objective Addressed:**

Goal 2: Ensure exceptional learning experiences for each and every student.

**Background Information:**

Belton ISD provides a variety of opportunities for high school students to earn college credit while in high school, commonly referred to as dual credit or dual enrollment. With approval of the attached agreement with University of Texas, this will allow Belton ISD students at the high schools to take dual enrollment courses at Belton High School campuses through the OnRamps program. For the 2025-2026 school year, we will offer Pre-Calculus, US History, and Writing & Rhetoric.

House Bill 1638 (85th Legislature) requires all dual credit and dual enrollment programs to establish a Memorandum of Understanding (MOU) between the institution of higher education (IHE) and ISD that details the terms of the partnership. The MOU or articulation agreement must include the following:

- A description of how the goals of the dual credit program align with the statewide goals;
- A course equivalency crosswalk or other method of equating high school courses with college courses that identifies the number of credits that may be earned for each course completed through the dual credit program;
- A description of the academic supports and guidance that will be provided to students participating in the dual credit program;
- A description of the ISD and IHE respective roles and responsibilities in providing for and ensuring the quality and instructional rigor of the dual credit program; and
- A description of the sources of funding for dual credit courses offered under the program including, at a minimum, the sources of funding for tuition, transportation, and any required fees or textbooks for students participating in the dual credit program.

The MOU between Belton ISD and UTA meets these requirements.

Policy EHDD(LEGAL) requires Board approval of all dual credit and dual enrollment agreements. Attached for your consideration is:

- Memorandum of Understanding, The University of Texas at Austin Regarding On-Ramps, 2025-2026

**Fiscal Implications:**

None

**Administrative Recommendation(s):**

Approve the agreements as presented.

**Interlocal Agreement  
Between  
The University of Texas at Austin  
and  
Belton ISD**

**FOR THE 2025-2026 ONRAMPS PROGRAM**

This Interlocal Agreement (Agreement) with an Effective Date of June 1, 2025, is entered on the Effective Date by and between Contracting Parties on pursuant to the authority granted in and in compliance with Chapter 791 of the Texas Government Code.

**Contracting Parties:**

Receiving Party: Belton ISD (“BISD”)  
401 N Wall St  
Belton, TX 76513

Performing Party: The University of Texas at Austin (“UT Austin”)  
OnRamps  
2616 Wichita St, Ste 101  
Austin, TX 78712

**WHEREAS**, UT Austin and BISD are collaborating to offer high school students the opportunity to enroll in college courses while attending high school and simultaneously receive academic credits from UT Austin and their BISD high school(s).

**WHEREAS**, students will be able to participate in dual enrollment, distance education courses called OnRamps.

**NOW THEREFORE**, in consideration of the mutual promises herein contained, the Parties agree as follows:

**1. Interlocal**

The Texas Interlocal Cooperation Act, Government Code, §791.001, *et seq.* allows local governments and institutions of higher learning to contract with each other for governmental functions and services, including all or part of a function in which the Parties are mutually interested. This Agreement constitutes an “interlocal contract” within the meaning of and as authorized by the Texas Interlocal Cooperation Act. The purpose of the Agreement is to provide “governmental functions or services,” as therein defined. Each party represents it has authority to enter into the Agreement and does so by action of its governing body. To the extent any party pays for the performance of governmental functions or services, the party will make those payments from current revenues available to that party.

**2. Nature of OnRamps**

UT Austin and BISD enter into this Agreement to implement OnRamps by offering distance college courses through a dual-enrollment model, as well as high school teacher training and professional learning. OnRamps offers high school students the opportunity to earn high school credits from BISD and college credits from UT Austin through a distance education college course.

BISD and UT Austin will share the responsibility to implement OnRamps. By entering into this Agreement for the delivery of distance college courses, BISD becomes an active participant in ensuring the effectiveness and quality of the implementation of OnRamps at BISD.

### **3. Fees and Payments**

#### **Enrollment Fees:**

The cost of the OnRamps course materials, technical support and course implementation support outlined in this Agreement for BISD will be defined on a per-student, per-course basis. The maximum 2025-2026 fee is \$58.52 per credit hour, or \$175.56 for each three-hour course, per student.

BISD is paying a subsidized rate. Subject to available funding, during the 2025-2026 school year, the fee of \$175.56 per three-hour course per student is subsidized to \$149. Enrollment cost subsidies are paid for by OnRamps and applicable state appropriations. Private, parochial, and out-of-state schools are not eligible for the subsidized rate.

UT Austin may opt into the Financial Aid for Swift Transfer program annually which allows eligible students to enroll in OnRamps courses at no cost. UT Austin will determine opt in status annually in accordance with rules stated by Texas Higher Education Coordinating Board.

The OnRamps enrollment fee is assessed for each student registered in each OnRamps course on the enrollment census date which will be determined and communicated on or before June 1, 2025, including FAST opt-in status. The enrollment fee includes access to course materials, technology tools, and credit eligibility evaluation. Refunds will not be given at the end of a course for any reason, including if a student does not earn or accept college credit in the course.

#### **Professional Learning and Development (PLD) Fee:**

The cost of OnRamps professional learning and development will be assessed on a per-teacher basis according to the fee schedule in Exhibit C. This fee includes professional learning and development services, course materials, technology tools, and technical assistance required for implementation during the entire term of this agreement, including Summer Professional Learning Institute (PLI), academic year PLIs, virtual conferences, virtual learning modules, virtual communities of practice, professional development assignments, and access to individual virtual coaching. If BISD or the BISD high school teacher joins after the conclusion of Summer PLI, the total fee is still required based upon the status of the teacher at student census.

The Professional Learning and Development fee does not include lodging, transportation, or teacher substitute cost. If a PLI is held in person, a lodging fee may be charged in addition to the PLD fee.

BISD is responsible for paying within 30 days of receipt of any undisputed invoice.

All checks should be made payable to The University of Texas at Austin. Payments should be mailed and/or delivered to:

The University of Texas at Austin  
OnRamps  
2616 Wichita St, Ste 101  
Mail Code: A7300  
Austin, TX 78712

#### **4. Scope of Work and Responsibilities**

Responsibilities to implement OnRamps dual enrollment courses will be shared by BISD and OnRamps. BISD is an active participant in ensuring the effectiveness and quality of OnRamps implementation at its facilities. The Parties agree to provide the following, collectively referred to as the “Services.”

##### **4.1 Responsibilities of OnRamps**

###### **Enrollment and Records**

- A. Provide an online registration process for high school students to enroll in OnRamps courses (as listed in Exhibit A fully incorporated by this reference) through the OnRamps student information system (OnRamps Portal).
- B. Maintain, as part of routine educational effectiveness evaluation at UT Austin, OnRamps student educational records, including registration, enrollment, orientation, and course evaluation data for purposes of administration, implementation, and improvement, including official reporting to UT Austin and BISD. OnRamps engages in additional data sharing with UT Austin departments as defined in the data sharing agreement between Parties, attached and incorporated herein.
- C. Record grades on UT Austin transcripts for students who earn and accept college credit for the distance college course.
- D. Support documentation of distance college course credit, including enrollment and non-enrollment confirmation letters and assistance in securing official transcripts.

###### **Curriculum and Instruction**

- E. Provide UT Austin faculty and academic staff to develop and define college-level course materials and curriculum and assume oversight of distance college courses.
- F. Deliver instructional materials via distance education. All college course-related materials will be available to the student through unique login in Canvas Learning Management System (Canvas LMS).

- G. Administer OnRamps distance college courses via a dual enrollment model. UT Austin faculty and academic course staff ensure comparability of distance college courses to campus-based courses and are approved by UT Austin Department Chairs and supported by Deans. All OnRamps students register for semester- or year-long courses.
  - a. Semester-long and year-long course college enrollment information
    - i. Students must complete a series of required assignments and summative assessments as published in the college syllabus that are designed, designated, and evaluated by UT Austin faculty and college Instructors of Record to earn college credit.
    - ii. Students must earn a passing grade (D- or above) on the designated portion of the course determined by the UT Austin Instructor of Record to earn college credit in the OnRamps distance college course.
    - iii. Students who earn a passing grade (D- or above) in the college course may accept or decline their college credit.
    - iv. College credits earned and accepted by students are reported to the University Registrar for official transcription.
    - v. Students who accept college credit will have an official UT Austin academic record and eligibility to order a transcript showing the letter grade earned in the course.
- H. Provide technology and support services necessary for teaching and learning in OnRamps:
  - a. Maintain servers operated by or hosted on OnRamps's web-based Canvas LMS.
  - b. Provide access and training on the Canvas LMS for every OnRamps student to access course content and instructional experiences.
  - c. Provide online and phone-based technical support to OnRamps teachers, students, and UT Austin faculty using the curriculum when that support is not provided through Canvas LMS.
  - d. Provide access to teleconference functions in Canvas LMS or other commensurate distance technology with consultants available to students for writing consultation related to distance college course writing assignments in Rhetoric courses.
  - e. Provide a student orientation module in Canvas LMS for all OnRamps courses that details OnRamps enrollment, student academic integrity, and FERPA rights.
  - f. Provide information in the OnRamps Portal or through email notifications related to distance college course enrollment activities, including registration, credit status, and official transcript requests.
  - g. Provide information on procedures for submitting and resolving complaints, grade appeals, information requests, and other inquiries related to participation in OnRamps.
  - h. Provide students appropriate access to academic advising and counseling resources and supports.

**Professional Development and Support**

- I. Deliver professional learning to BISD teachers who implement the OnRamps course. Teachers implementing an OnRamps course are required to participate in

and complete all OnRamps professional learning and development program components.

- a. 2025 Summer PLI will be delivered by OnRamps using distance education and virtual learning technologies. Summer PLI is required for all OnRamps high school teachers.
  - b. Academic year PLIs will consist of two one-day PLIs for new and returning participating teachers delivered virtually during the fall and spring semesters. BISD teachers are required to participate in and fully complete the one-day workshop during each semester in which the teacher delivers an OnRamps course, regardless of whether the course will be offered in the subsequent year.
  - c. Virtual conferences for implementing BISD new and returning teachers held up to eight times per year.
  - d. BISD teacher participants will be credited with continuing professional education hours for the hours of documented attendance.
- J. Deliver professional learning and development opportunities specific to administrative and counselor roles and functions to BISD and its administration and high school counselors.
- K. Deliver in-person or virtual presentations and/or workshops to BISD staff and community members regarding the OnRamps program overview, implementation, and strategies for success based on advance scheduling and availability of OnRamps staff.
- L. OnRamps will hire and assign a qualified course coordinator for each course offered. The coordinator will serve as the content expert and point of contact and support for the high school teacher.
- M. Provide ongoing, one-on-one feedback and guidance to the high school teacher.
- N. Provide virtual coaching access to each OnRamps high school teacher to support course implementation and enhance their professional practice.

### **Institutional Effectiveness**

- O. Provide feedback regarding course implementation to UT Austin faculty and academic staff, as well as BISD high school teachers and administrators. OnRamps will provide updates through regularly identified reporting schedules to the identified BISD Main Contact and, as needed, regarding the status of OnRamps course and professional learning and development implementation, based on regular review of data, including communication with the OnRamps BISD high school teacher(s) and student performance and engagement data.
- a. OnRamps staff will inform BISD administration of any serious concerns regarding BISD or campus implementation of the OnRamps course pertaining to quality and fidelity. If BISD implementation of the OnRamps course is deemed unsatisfactory, OnRamps reserves the right to deny the opportunity to offer the OnRamps course in the future or to require a replacement high school teacher.
  - b. A BISD high school teacher deemed by OnRamps to be unsatisfactorily implementing the course will be given the opportunity to bring course implementation into alignment with OnRamps expectations and be provided individual coaching and support as available through the course staff, OnRamps

PLIs, a virtual community of practice, and ongoing communication. Should the high school teacher's implementation of OnRamps continue to be unsatisfactory or without improvement in OnRamps' sole discretion, OnRamps will notify BISD, who will use its best efforts to identify an alternate high school teacher, and BISD will work with OnRamps to continue implementation of the course with the alternate high school teacher. OnRamps reserves the right to deny any unsatisfactorily performing teacher the opportunity to offer the course in the future.

- c. Should OnRamps deem an OnRamps BISD high school teacher as not compatible with or not in the best interest of the OnRamps in OnRamps' sole discretion, OnRamps will notify BISD who will work with OnRamps to continue the course through an alternate teacher.
- d. Any person performing Services under this Agreement on behalf of OnRamps must be actively employed or eligible for employment by UT Austin and may not be on administrative or medical leave. UT Austin must comply with applicable criminal background check requirements for their respective faculty, staff, and employees performing Services under this Agreement. If UT Austin becomes aware that one of its faculty, staff, or employees performing Services does not meet these requirements, a representative of OnRamps must inform the BISD district contact.

**Extended Student Absences [subject to BISD policies]**

- P. In a case where a student is removed from their home campus and assigned to an alternative campus the BISD point of contact, campus principal and/or the high school teacher of the campus must notify the OnRamps Associate Director for Partnerships, or the OnRamps help desk known as "OnRamps Support". Information needs to include the length of the placement to determine if the student will continue in the enrolled OnRamps course. If the alternative placement is longer than seven (7) school days, then the following is required:
  - a. The administrator, OnRamps BISD high school teacher, and OnRamps course staff will work together to determine if the student has the opportunity to continue the course at the alternative campus. If determined the student will not have the appropriate instruction and access to the course, the student will be dropped from the OnRamps course.
    - i. If this occurs prior to the identified course census date, then the BISD will not be invoiced for this student.
    - ii. If the student is enrolled in a year-long OnRamps course, the student will be dropped from the OnRamps course, the Canvas LMS system, and a schedule change will be made for the student's high school schedule. If the student is enrolled in Economics, Government, History, or Rhetoric, the student will be dropped from the course for the semester in which the student is taking the course (fall or spring). If the student is taking Economics, Government, History, or Rhetoric in the fall semester, the student will have the opportunity to enroll in Economics, Government, History or Rhetoric in the spring semester, if the student returns to the home campus in time for

registration at the beginning of spring instruction and the course is offered on the home campus.

- Q. In a case where a student is hospitalized or removed from instruction or the school setting for longer periods due to illness, accident, or other circumstance, the BISD point of contact, campus principal and/or the high school instructor must notify the OnRamps Associate Director of Partnerships or OnRamps Support immediately to determine if eligibility for enrollment may continue, which decision will be made by OnRamps in its sole discretion.

#### **4.2 Responsibilities of BISD [subject to BISD policies and applicable law]**

- A. Implement one or more OnRamps courses.
- a. Assign a(n) BISD contact responsible for overseeing implementation of OnRamps high school course(s) and participating in meetings designated for BISD administration with OnRamps staff.
    - i. This BISD contact will provide up-to-date contact information for BISD and its campus administration. In the event there is a change in administration at BISD or at its campuses, the BISD contact will update the OnRamps Portal.
    - ii. This BISD contact will communicate registration timelines for campus administration and ensure required professional learning for a campus counselor focused on advising students and monitoring aspects of the implementation of OnRamps respective to their role.
  - b. OnRamps syllabi and course content may not be used to satisfy the requirements for third party evaluation, including AP curriculum.
  - c. In the case of Introduction to Rhetoric: Reading, Writing and Research and Reading and Writing the Rhetoric of American Identities, the UT Austin Department of Rhetoric and Writing:
    - i. Prohibits the OnRamps courses from being offered as an AP English course.
    - ii. Requires a cap of 25 students per section with a limit of two (2) sections per teacher for a maximum of 50 students. Alternatively, a teacher may have 60 students distributed in three (3) or more sections. With approval, the cap of 60 students may be exceeded in exceptional circumstances at OnRamps' sole discretion.
- B. Recruit high school teacher(s) with appropriate qualifications to teach the OnRamps course(s), consistent with BISD policies.
- a. Minimum requirements for all OnRamps BISD high school teachers include:
    - i. One (1) or more years of teaching experience in the relevant course or a higher-level course (e.g. calculus for pre-calculus).
    - ii. Completed annual OnRamps teacher application.
    - iii. Obtain a UT EID in order to access Canvas LMS, the OnRamps Portal, and other systems required for implementation of OnRamps. OnRamps will provide the designated OnRamps teacher privileged access to student information and other systems through the UT EID. OnRamps may suspend, terminate, or revoke OnRamps teacher access to its systems through the EID affiliation at OnRamps' sole discretion. The EID affiliation with OnRamps will be revoked if this agreement is terminated or if an OnRamps BISD high school teacher can no longer complete the course.

- iv. Successful completion of required tasks before the start of Summer PLI, including, but not limited to, completion of FERPA training module provided by OnRamps. Tasks will be determined and shared by the OnRamps professional learning and development staff in advance of Summer PLI. BISD high school teachers approved on a conditional basis may be required to complete additional tasks. Any high school teacher who does not complete the required self-directed or Summer PLI tasks may not be eligible to implement an OnRamps course. The decision to admit or deny such teacher and any accompanying conditions will be determined by the Director of Instructional Innovation and Implementation and Executive Director at their discretion.
  - v. Attendance and successful completion of Summer PLI, all required academic year PLIs, monthly virtual conferences or virtual learning modules, and professional development assignments.
    - 1. OnRamps BISD high school teachers must participate in the entire Summer PLI and complete all assigned work including pre-, during, and post-PLI.
    - 2. BISD teachers are required to participate in and fully complete both academic year PLIs in which the teacher delivers an OnRamps course, regardless of whether the course will be offered in the subsequent year. Each Fall and Spring PLI will provide six hours of continuing professional education hours, not to exceed eight hours.
    - 3. Completion of the minimum requirements and number of virtual coaching uploads over the course of the academic year as described in the Instructor Handbook is required.
    - 4. Instructors teaching spring only courses will have a one-hour virtual learning event held in December to reinforce learning from the summer.
  - vi. Review communication from OnRamps course staff in weekly newsletters and respond accordingly to routine requests.
  - vii. Adhere to guidelines regarding OnRamps course content intellectual property. BISD is responsible for informing teachers that they do not have a license to use any OnRamps provided materials outside of the scope of this agreement.
  - viii. Deliver OnRamps instructional materials through the OnRamps instance of Canvas LMS or designated platforms as specified in the OnRamps Technology Manual.
- b. Additional requirements for OnRamps returning BISD teachers include:
- i. Successful implementation of OnRamps course during the previous academic year according to requirements under section D below.
- C. Ensure OnRamps BISD high school teachers and students have the necessary resources to implement OnRamps with fidelity, including, but not limited to:
- a. Access to the OnRamps Portal and Canvas LMS. Participating BISD campuses will work with the OnRamps support team to ensure their campus and students can fully access the OnRamps Portal and Canvas LMS.

- b. Access to computer, internet, and URLs in approved allow lists, as specified by OnRamps, and adhere to requirements outlined in the most recent OnRamps Technology Manual.
  - c. Scheduled access to technology that meets the specifications defined by OnRamps for each course. This includes regular in-class and out-of-class, one-to-one (1:1) access to computers and the internet to view materials and complete and submit assignments, quizzes, tests, and exams, and the following technology for specific course implementation (as applicable).
  - d. Graphing calculators or graphing calculator functions as specified in the most recent OnRamps Technology Manual.
  - e. Audio/visual projection and/or whiteboard.
  - f. Copy/scanning services to duplicate some course materials and distribute to students in the OnRamps course and upload assignments.
  - g. Required lab materials for BIO 106M, CH 104M, CH 104N, GEO 302E, and PHY 102M.
  - h. The Biology and Chemistry course(s) must be offered in a lab setting that meets the Texas Education Agency standard with minimal viable components including an eyewash station, vent hood, and equipment required for student implementation of the lab course including use and disposal of the required chemical list.
- D. Ensure OnRamps BISD high school teachers implement OnRamps with fidelity, including the following requirements:
- a. Adhere to Texas Administrative and Education Code, including the Educators' Code of Ethics (19 TAC Chapter 247).
  - b. Ensure students complete the OnRamps registration process and student orientation, including creating a UT EID, and creating a profile and registering in the OnRamps Portal, within the first three weeks of school.
  - c. Administer and facilitate OnRamps-required assignments and assessments without alteration through the OnRamps instance of Canvas LMS.
  - d. Use Canvas LMS to assign and grade high school work as specified by OnRamps course staff.
  - e. Participate in professional learning and development activities, including Summer PLI, academic year PLIs, video conferences, virtual learning modules, virtual communities of practices and uploads of classroom video, and ongoing opportunities during each semester in which they teach the OnRamps course. To facilitate teacher participation in the academic year PLIs, BISD agrees to pay the cost of substitute teachers for the days the teacher will attend the academic year PLIs.
  - f. Maintain regular communication via email, phone, video web conferencing, etc. with OnRamps course coordinator and other staff regarding the success and challenges of implementation, responding in a timely manner to requests for information, including turning in any requested documentation to evaluate student progress or success by specified deadlines.
  - g. Notify OnRamps of BISD high school teacher absences of five or more consecutive class days or of teacher resignations using the provided form in the case when the teacher cannot self-report.

- E. Ensure students register for OnRamps courses to meet OnRamps requirements, including:
  - a. Recruit and approve students to participate in OnRamps courses.
  - b. Ensure students enrolled in OnRamps meet the minimum academic requirements for each course as shown in Exhibit A.
  - c. Ensure students complete the OnRamps registration process and student orientation, which includes creating a UT EID, and creating a profile and registering in the OnRamps Portal, within the first three weeks of school.
  - d. The student and, if the student is under 18 years of age at the time of registration, the student's parent or guardian shall acknowledge and consent the student is enrolling in a college course with the opportunity to earn college credit.
- F. Ensure accuracy of OnRamps student information, including:
  - a. Ensure student rosters accurately reflect students enrolled in OnRamps courses on the OnRamps census dates in fall and spring.
  - b. Submit student state IDs in accordance with communicated timeline.
  - c. Submit high school grades in accordance with the data sharing agreement schedule.
- G. Any person performing Services under this Agreement on behalf of BISD must be actively employed or eligible for employment by BISD and may not be on administrative leave. BISD must comply with applicable criminal background check requirements for their respective faculty, staff, and employees performing Services under this Agreement. If BISD becomes aware that one of its faculty, staff, or employees performing Services does not meet these requirements, the district contact, who oversees the OnRamps program, must inform OnRamps within 24 business hours.

## 5. Summer PLI Teacher Registration and Attendance

- A. BISD high school teachers are required to register for Summer PLI **two weeks prior** to the start of the selected synchronous Summer PLI session. Late registration will be accommodated at the discretion of the Associate Director of Instructional Innovation and Implementation or Executive Director.
- B. New OnRamps BISD high school teachers must complete all components of Summer PLI including prerequisite self-directed modules, synchronous sessions, and compliance modules. New OnRamps high school teachers are defined as those who are implementing an OnRamps course for the first time or for the first time after more than one year of absence.
  - a. The BISD teacher assigned to the course **must** successfully complete the New Instructor Summer PLI experience at least once, in its entirety, before implementing an OnRamps course for the first time. If the teacher continues to offer the course in subsequent years, they are required to attend the Returning Instructor Summer PLI for each subsequent year they implement that course. If a teacher is assigned to implement a new OnRamps course in addition to their current OnRamps course, the instructor must complete the New Instructor Summer PLI for the new course.
- C. Cancellation policy:

- a. If a high school teacher registers for Summer PLI and is unable to attend, the teacher must communicate this change to the OnRamps Professional Learning and Development team via OnRamps Support in writing at least one week prior to the start of Summer PLI. The district contact may coordinate with OnRamps to identify an appropriate replacement. Fees will be assessed based on teachers who complete Summer PLI.
- b. Teachers who miss more than 20% of Summer PLI may still be eligible to teach the OnRamps course upon completion of an alternate plan developed by OnRamps staff.
- D. If a high school teacher attends Summer PLI, and the course for which the teacher is trained is not offered for the school year, BISD will be:
  - a. Charged the full fee based on whether they are new or returning for Summer PLI.
  - b. All materials provided to BISD for the course must be returned to OnRamps within 30 days.

## **6. Educational Records and Data Sharing**

- A. BISD and OnRamps create, maintain, and manage their own educational records for students and teachers. OnRamps maintains all educational records created as a result of OnRamps consistent with FERPA, as well as applicable UT Austin policy defined in Chapter 9 of the General Catalog of UT Austin, subchapter 9-100 through 9-400, and any applicable law. In order to provide OnRamps and related services to BISD and for BISD's accountability reporting purposes, OnRamps requires specific student information from BISD. All such records are provided the same security as those outlined in this section 6.C, section 7, and the Data Sharing Agreement, and will not be sold or shared with external sources except as allowed by law. See Exhibit B Data Sharing Agreement which sets terms and conditions for the exchange by the Parties of data needed to support OnRamps.
- B. Following UT Austin's Institutional Review Board standards and policy, as applicable, OnRamps may obtain and maintain data and/or feedback about student and teacher experiences with OnRamps for the purpose of understanding outcomes and OnRamps improvements.
- C. For legitimate educational interests, OnRamps will facilitate the exchange of information among institutions, OnRamps high school teachers, OnRamps faculty and staff, and BISD contacts 1) pertaining to students' progress toward the opportunity to earn college credit; 2) to verify student accommodations under IDEA and/or Section 504; 3) to facilitate early intervention and support student success; 4) pertaining to whether college credit is earned, accepted, and/or declined; 5) to facilitate accurate recordkeeping; and 6) to address academic integrity issues. If either party obtains access to BISD and/or UT Austin records or record systems protected under FERPA, each party agrees to adhere to the provisions of FERPA. While in possession of FERPA records and data, only persons authorized to access the student data related to OnRamps will be granted access consistent with FERPA.

## **7. Governmental Function, Immunity, Record Protection, and Criminal History**

The Parties agree that the performance of this Agreement is for the purpose of performing governmental functions and that, in all things related to this Agreement, Parties are performing governmental functions as defined by the Texas Interlocal Cooperation Act.

Nothing herein or in the performance of this Agreement shall be construed as a waiver of sovereign/governmental immunity or similar rights. Parties agree that neither party waives any immunity or defense that would otherwise be available to it pursuant to the Texas Tort Claims Act or other applicable statutes, laws, rules or regulations against claims arising from the exercise of its powers or functions. No provision of this Agreement that imposes an obligation or restriction on BISD or UT Austin not otherwise permitted by applicable law shall be enforceable. Records relating to this Agreement may be subject to disclosure pursuant to the Texas Public Information Act, Section 552.001 et. seq. of the Texas Government Code.

Each party agrees that if it received information or records concerning any student, it shall not disclose the same except as permitted by the Family Educational Rights and Privacy Act a/k/a FERPA (20 U.S.C. 1232(g)). FERPA is specifically referenced in the Texas Public Information Act as an exception to records that are subject to disclosure to the public (Texas Government Code 552.001 et seq.).

## **8. Indemnity**

The Parties expressly agree that, except as provided herein, no party shall have the right to seek indemnification or contribution from the other party for any losses, costs, expenses, or damages directly or indirectly arising, in whole or part, from this Agreement.

## **9. Term and Termination**

This Agreement is effective on June 1, 2025, no matter the date fully executed by both Parties and covers a period beginning June 1, 2025 and ending August 31, 2026. This Agreement cannot be renewed or extended.

Either party may, without penalty, terminate this Agreement at the end of any budget period of such party during the term if funds required to fulfill this Agreement have not been appropriated, and with written notice to the other party. Such notice shall be effective thirty (30) calendar days from the date of receipt.

Either party may terminate this Agreement without cause upon thirty (30) days' advance written notice of termination to the other party. BISD agrees any amounts owed for Services rendered through the termination date and properly invoiced will be promptly paid upon notice of termination and in accordance with the provisions of Chapter 2251, Texas Government Code.

## **10. Ownership of Intellectual Property**

UT Austin and OnRamps shall solely own all intellectual property rights in or relating to OnRamps, including all written materials, study guides, course materials, syllabi, and assessments prepared under OnRamps ("Materials"). Intellectual property rights means any rights or titles to inventions, discoveries, concepts, methods, processes, data, trade secrets, branding, trademarks, copyrights, computer programs and related documentation, or works of authorship fixed in a medium of expression of any kind whether or not patentable, copyrightable, or eligible for registration as a trademark, as well as applications for any such rights. There are no implied licenses; BISD agrees and understands that it may not copy,

modify, share, distribute, or display any Materials without the prior written permission of UT Austin and OnRamps.

### **11. Contractual Relationship**

Nothing contained herein shall be construed as creating an employer/employee relationship, a partnership, a joint venture or joint obligations between the Parties. Each party retains the right to conduct its business as it sees fit. The Parties shall, at all times, be deemed independent contractors/entities.

### **12. Notice to Parties**

Except as otherwise provided by this Section, notices, consents, approvals, demands, requests or other communications provided or permitted under this Agreement, will be in writing and will be sent via certified mail, hand delivery, overnight courier, facsimile transmission (to the extent a facsimile number is set forth below), or email (to the extent an email address is set forth below) as provided below, and notice will be deemed given 1) if delivered by certified mail, when deposited, postage prepaid, in the United States mail, or 2) if delivered by hand, overnight courier, facsimile (to the extent a facsimile number is set forth below) or email (to the extent an email address is set forth below), when received:

BISD at:

Belton ISD  
401 N Wall St  
Belton, TX 76513

UT Austin at:

The University of Texas at Austin  
Business Contracts Office  
1616 Guadalupe St, Ste 3.304  
Mail Code D9900  
Austin, TX 78701  
Attn: Business Contracts Administrator

With a copy to:

OnRamps  
2616 Wichita St, Ste 101  
Mail Code: A7300  
Austin, TX 78712  
Email: [sp.contracts@austin.utexas.edu](mailto:sp.contracts@austin.utexas.edu)

or such other address as later provided by a party through written notice to the other party.

### **13. Venue; Governing Law**

This Agreement, all of its terms and conditions, all rights and obligations of the Parties, and all claims arising out of or relating to this Agreement, will be construed, interpreted and applied in accordance with, governed by and enforced under, the laws of the State of Texas.

#### **14. Mutual Negotiation**

This Agreement has been prepared at the joint request, direction, and construction of the Parties, at arms' length, and shall be construed without favor to any party.

#### **15. Amendment and Assignment**

Any changes to this Agreement may only be made by mutual written agreement of the Parties. This Agreement may not be assigned by either party without the express written consent of the other party. Any attempt to assign without such consent shall be void, and shall be deemed a material breach of this Agreement.

#### **16. Entire Agreement; Modifications**

This Agreement supersedes all prior agreements, written or oral, between Performing Party and Receiving Party and will constitute the entire agreement and understanding between the parties with respect to its subject matter. This Agreement and each of its provisions will be binding on the parties, and may not be waived, modified, amended or altered, except by a writing signed by Receiving Party and Performing Party.

#### **17. State Auditor's Office**

Contracting Parties understand acceptance of funds under this Agreement constitutes acceptance of authority of the Texas State Auditor's Office or any successor agency (Auditor), to conduct an audit or investigation in connection with those funds (ref. Sections 51.9335(c), 73.115(c) and 74.008(c), Education Code). Contracting Parties agree to cooperate with Auditor in the conduct of the audit or investigation, including providing all records requested. Contracting Parties will include this provision in all contracts with permitted subcontractors.

#### **18. Severability**

If any one or more of the provisions of this Agreement will for any reason be held to be invalid, illegal, or unenforceable in any respect, that invalidity, illegality or unenforceability will not affect any other provision, and this Agreement will be construed as if the invalid, illegal, or unenforceable provisions had never been included.

#### **19. Survival**

A party shall remain obligated to the other party under all clauses of this Agreement that expressly or by their nature extend beyond the expiration or termination of this Agreement.

#### **20. Cybersecurity Training Program**

During the term and any renewal of this Agreement, each party shall comply with Texas Government Code Chapter 2054 concerning cybersecurity for state agencies and local government, and to the extent applicable verify compliance to the other party.

#### **21. Access by Individuals with Disabilities**

Performing Party represents and warrants (**EIR Accessibility Warranty**) the electronic and information resources and all associated information, documentation, and support Performing Party provides to Receiving Party under this Agreement (**EIRs**) comply with applicable requirements set forth in [1 TAC Chapter 213](#) and [1 TAC Section 206.70](#) (ref. [Subchapter M](#),

[Chapter 2054, Texas Government Code](#)). To the extent Performing Party becomes aware the EIRs, or any portion thereof, do not comply with the EIR Accessibility Warranty, then Performing Party represents and warrants it will, at no cost to Receiving Party, either 1) perform all necessary remediation to make EIRs satisfy the EIR Accessibility Warranty or 2) replace the EIRs with new EIRs that satisfy the EIR Accessibility Warranty. If Performing Party is unable to do so, Receiving Party may terminate this Agreement and, within thirty (30) days after termination, Performing Party will refund to Receiving Party all amounts Receiving Party paid under this Agreement.

Performing Party will provide all assistance and cooperation necessary for the performance of accessibility testing conducted by Receiving Party or Receiving Party's third party testing resources as required by [1 TAC Section 213.38\(g\)](#).

**22. Payment of Debt or Delinquency to the State**

Pursuant to [Sections 2107.008](#) and [2252.903](#), *Government Code*, any payments owing to Performing Party under this Agreement may be applied directly toward any debt or delinquency Performing Party owes the State of Texas or any agency of the State of Texas, regardless of when it arises, until paid in full.

**23. Signatory Representations**

Receiving Party represents and warrants that it has all necessary power and has received all necessary approvals to execute and deliver this Agreement, and the individual executing this Agreement on behalf of Receiving Party has been duly authorized to act for and bind Receiving Party.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their duly authorized representatives as shown below.

Receiving Party  
Belton ISD

Performing Party  
The University of Texas at Austin

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Exhibit A  
OnRamps Courses

OnRamps Course	UT Austin Course Code(s)	Credit Hours	Texas Core Curriculum Code	TCCNS Equivalency	High School Prerequisite	Crosswalked Courses (H.S. Course Code)
Foundations of Arts and Entertainment Technologies	AET 304	3	050	N/A	Graphic Design recommended	Audio/Video Production II (13008600)
Introductory Biology I + Lab for Introduction to Biology I	BIO 311C BIO 106M	3 lecture 1 lab	030	BIOL 1306 BIOL 1106	Biology + Chemistry	Scientific Research and Design I, II or III (13037200, 13037210, or 13037220)
Principles of Chemistry I (Lecture) + Introduction to Chemical Practices I (Lab)	CH 301 CH 104M	3 lecture 1 lab	030	CHEM 1311 CHEM 1111	Algebra I	Chemistry (03040000)
Principles of Chemistry II (Lecture)+ Introduction to Chemical Practices II (Lab)	CH 302 CH 104N	3 lecture 1 lab	030	CHEM 1312 CHEM 1112	OnRamps Chemistry I + Lab, AP Chemistry or equivalent	Scientific Research and Design I, II or III (13037200, 13037210 or 13037220)
College Algebra	M 301	3	N/A	MATH 1314	Algebra I required, Geometry recommended	Algebra II (03100600)
Computer Science: Thriving in Our Digital World	C S 303E	3	093	N/A	Algebra I	Computer Science I (03580200)
Introduction to Economics	ECO 304K	3	080	ECON 2302	Algebra II recommended (or concurrent enrollment)	Economics with Emphasis on the Free Enterprise System and Its Benefits (03310300)
Earth, Wind, and Fire: An Introduction to Geoscience	GEO 302E	3	030	N/A	Biology or IPC required, Chemistry recommended (or concurrent enrollment)	Earth Systems Science (03060150)
Mechanics, Heat, and Sound + Lab for Mechanics, Heat, and Sound	PHY 302K PHY 102M	3 lecture 1 lab	030	PHYS 1301 PHYS 1101	Algebra I and Geometry required, Algebra II or Precalculus recommended	Physics (03050000)

OnRamps Course	UT Austin Course Code(s)	Credit Hours	Texas Core Curriculum Code	TCCNS Equivalency	High School Prerequisite	Crosswalked Courses (H.S. Course Code)
Electromagnetism, Optics, and Nuclear Physics	PHY 302L	3	030	PHYS 1302	TEKS-based Physics, Algebra II and Geometry required; Physics I (OnRamps or Honors/AP/DC) or Precalculus recommended	Scientific Research and Design I, II or III (13037200, 3037210 or 13037220)
Discovery Precalculus: Preparation for Calculus	M 305G	3	020	MATH 2312	Algebra II and Geometry	Precalculus (03101100)
Introduction to Quantum Technologies	PHY 309L	3	030	PHYS 1307	Algebra I and Geometry required; Algebra II or Precalculus recommended	Independent Study in Evolving/Emerging Technologies (03581500)
Introduction to Rhetoric: Reading, Writing, and Research	RHE 306	3	010	ENGL 1301	English I and II	English III (03220300) English IV (03220400)
Reading and Writing the Rhetoric of American Identities	RHE 309J	3	010	ENGL 1302	English I and II	English III (03220300) English IV (03220400)
Elementary Statistical Methods	SDS 301	3	020	MATH 1342	Algebra I required, Algebra II recommended	Statistics (03102530)
Issues and Policies in American Government	GOV 312L	3	070	GOVT 2302	U.S. History (or concurrent enrollment)	U.S. Government (03330100)
United States, 1492-1865	HIS 315K	3	060	HIST 1301	English I and English II (or concurrent enrollment)	U.S. History (03340100)
United States Since 1865	HIS 315L	3	060	HIST 1302	English I and English II (or concurrent enrollment)	U.S. History (03340100)

Exhibit B  
Data Sharing Agreement

DATA SHARING AGREEMENT  
BY AND BETWEEN  
Belton ISD  
AND  
ONRAMPS  
AT THE UNIVERSITY OF TEXAS AT AUSTIN

Pursuant to this Data Sharing Agreement and underlying Interlocal, Belton ISD agrees to provide individual student-level data to OnRamps at The University of Texas at Austin (UT Austin) for the purpose of implementing, billing, and evaluating the OnRamps dual enrollment program and informing OnRamps students of academic opportunities at UT Austin. BISD hereby appoints OnRamps as a legitimate educational official of BISD in accordance with the Family Educational Rights and Privacy Act (FERPA). Likewise, OnRamps hereby appoints BISD as a legitimate educational official of OnRamps in accordance with FERPA. OnRamps agrees to provide individual student-level data to BISD for the purpose of evaluation, accountability, and student record-keeping. The terms of this Data Sharing Agreement are in effect until August 31, 2026 unless terminated in writing by one or both Parties.

**1. Data type and exchange timeline**

BISD Designee for Student Data and OnRamps will coordinate data exchange for all OnRamps participants for the 2025-2026 academic year, as follows:

Responsible Party	Time Period	Type of Data
OnRamps	August 2025 – July 2026	<p>Throughout the academic year OnRamps will provide information about student enrollments and performance through OnRamps Portal. Access to the OnRamps Portal will be limited to pre-identified campus and BISD personnel who must obtain a UT Electronic Identification and password in order to access the portal.</p> <p>The following enrollment and performance data is provided throughout the academic year, as information becomes available.</p> <ul style="list-style-type: none"> <li>• Course enrollments</li> <li>• Interim Course Performance</li> <li>• Final letter grade</li> <li>• Credit decision (credit accepted or declined)</li> <li>• University transcript grade</li> <li>• Student qualifying status for Financial Aid for Swift Transfer (FAST)</li> </ul>

		<ul style="list-style-type: none"> <li>• Student qualifying status for accommodations under IDEA or Section 504</li> <li>• Student orientation completion status</li> </ul>
BISD	September 2025 – May 2026	<p>BISD will provide Student State IDs for all enrolled students. This 10-digit numeric data element TX-UNIQUE-STUDENT-ID in the <a href="#">Texas Education Data Standards (TEDS)</a> is used for data reporting and invoicing purposes, including identifying students as FAST eligible and CCMR accountability.</p> <p>Using the Student State IDs, the Texas Higher Education Coordinating Board (THECB) and Texas Education Agency (TEA) identifies students who are eligible the FAST program.</p> <ul style="list-style-type: none"> <li>• TEA-assigned TX-UNIQUE-STUDENT-ID (StudentUnique ID)</li> </ul>
BISD	May 2026 – July 2026	<p>In order for OnRamps to engage in ongoing learning about student experiences, high school grades are exchanged.</p> <ul style="list-style-type: none"> <li>• High school grade in OnRamps course, semester 1</li> <li>• High school grade in OnRamps course, semester 2</li> <li>• High school grade in OnRamps course, cumulative</li> </ul>

**2. Data protection**

All data will be exchanged using secure systems and in an encrypted, password protected electronic format by BISD and OnRamps.

OnRamps endeavors that in all reports, electronic or otherwise, derived from information made available under this Data Sharing Agreement, all data shall be aggregated in such a way that no individual will be identified directly or by deduction. OnRamps further endeavors that the data elements will not be released to a third party without written parental or student (as applicable) consent.

While in possession of this data, both Parties shall permit access only to employees and contractors authorized to assist in the implementation or evaluation of OnRamps or other UT Austin program to have access to the data. Both Parties agree to store the data in an encrypted format, in a secure area and to prevent unauthorized access.

UT Austin will return to BISD and/or destroy all personally identifiable data when the study is complete.

**3. Information shared with TEA**

- Rosters of individual students, including student state ID, for students who complete an OnRamps course for the purpose of calculating state accountability and other required state performance reporting and metrics.

**4. Information shared with THECB**

- Rosters of individual students, including student state ID, for all students enrolled in an OnRamps course at fall or spring census to determine student eligibility for Financial Aid for Swift Transfer (FAST).

Exhibit C  
OnRamps Teacher Professional Learning and Development Fee Schedule

Pursuant to Section 3, the following per-teacher fee will be assessed at the conclusion of Summer PLI. A professional learning and development fee will be assessed for teachers who are implementing one or more OnRamps courses at the time of student census but did not attend Summer PLI and for whom no prior fee was assessed. Individual situations not described below will be evaluated on a case-by-case basis

OnRamps teachers may only implement a maximum of two unique 3-hour courses in the same semester.

OnRamps teacher professional learning and development fees will be evaluated on an annual basis.

Instructor Status	Year Instructor First Implemented OnRamps Course(s)	Number of Courses Implemented in AY 2025-2026	PLI Fee Assessed for Instructor
New Instructor	2025-2026	One	\$550
Returning Instructor	2024-2025 or prior with no gap years	One	\$250
New Instructor for one course; Returning Instructor for one course	One course in 2025-2026; One course in 2024-2025 or prior with no gap years	Two	\$550
Returning Instructor for two courses	Two courses in 2024-2025 or prior with no gap years	Two	\$250

CS 303E Instructors who complete New Instructor PLI in Summer 2025**	All Years	One	\$0
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\*\*Available for Summer 2025 Professional Learning Only

**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**

*June 16, 2025*

**Item:** Foreign Exchange Student Waiver

**Contact Person:** Gabi Nino

**Presented for:**  Action     Report Only

**Supporting Documents:**     None     Attached     Provided Later

**District Goal or Objective Addressed:**

Goal 2: Ensure exceptional learning experiences for each and every student.

**Background Information:**

TEC §25.001(e) allows districts to limit the number of foreign exchange students at each high school campus in order to maintain the ability to provide high quality educational services for the District's domestic students as well as to prevent a financial and staffing hardship in the District. The administration seeks to continue to limit the number of foreign exchange students enrolled in the District. The proposed waiver would limit the number of foreign exchange students to five at each of the high schools: Belton High School, Belton New Tech @Waskow and Lake Belton High School. Five is the minimum requirement by the state.

**Fiscal Implications:**

None

**Administrative Recommendation(s):**

Approve the three-year Foreign Exchange Student Waiver for the 2025-2026, 2026-2027 and 2027-2028 school years.



# Waivers

**2024-2025 Application for Foreign Exchange Student Waiver (5 or More Per High School)**

**Waiver ID: 83334**

### Application Information

**Category:** Expedited  
**Creation Date:** 6/10/2025

**Creator:** Jacklynn Nino, District Editor  
**Approving Superintendent:**

**Status:** Draft  
**Assigned To:** Jacklynn Nino

### LEA Contact

**Full Name:**  
**Phone: Ext:**  
**Email:**

### LEA Information

**LEA:** BELTON ISD (014903)  
**Address:** P O BOX 269, BELTON, TX 76513-0269  
**Phone:** (254) 215-2000

### Date of LEA Board of Trustees Approval

**Date:**

### Information

The waiver is subject to the provisions in the guidelines and FAQ.  
<https://tea.texas.gov/interiorpage.aspx?id=7085#FES>

Pursuant to TEC §25.001(e) this expedited waiver allows the district to limit the number of foreign exchange students to a number that is not less than five per high school. An application to limit the number to less than five per high school must be submitted as a general waiver.

### Waiver Details

**Number of Students Requested per high school:**  
**Reasons:**

**Requested Years**

### LEA Attachments (0)

There are no LEA attachments.

**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**  
**June 16, 2025**

**Item:** Hazardous Transportation Conditions

**Contact Person:** Dr. Cassandra Spearman

**Presented for:**  Action      Report Only

**Supporting Documents:**    None       Attached      Provided Later

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**District Goal or Objective Addressed:**

Goal 2: Ensure exceptional learning experiences for each and every student.

**Background Information:**

Texas Education Code 48.151(d) allows Districts to obtain supplemental state funding for transporting regular, otherwise ineligible students who live within two miles of their school but who would be subject to hazardous traffic conditions if they walked to school. No more than 10% of the District's routes may be designated as "hazardous" for state funding purposes. Using a standardized matrix that incorporates various safety and traffic criteria, the Transportation Department evaluates hazardous walk-out areas in the District to ensure students have a safe walking path to school. It then makes annual recommendations for the adoption of a resolution regarding hazardous conditions.

The Administration has identified the hazardous traffic conditions and areas presenting a high risk of violence for the 2025-2026 school year.

This removes four routes from previous year's designations based on the completion of construction on Loop 121, impacting Belton High School, Belton Middle School, and South Belton Middle School.

**Fiscal Implications:**

The potential approval of hazardous transportation conditions allows the District to secure transportation funding based on these hazardous conditions. The designated routes do not exceed 10% of our regular routes.

**Administrative Recommendation(s):**

Approve the hazardous transportation conditions as presented.

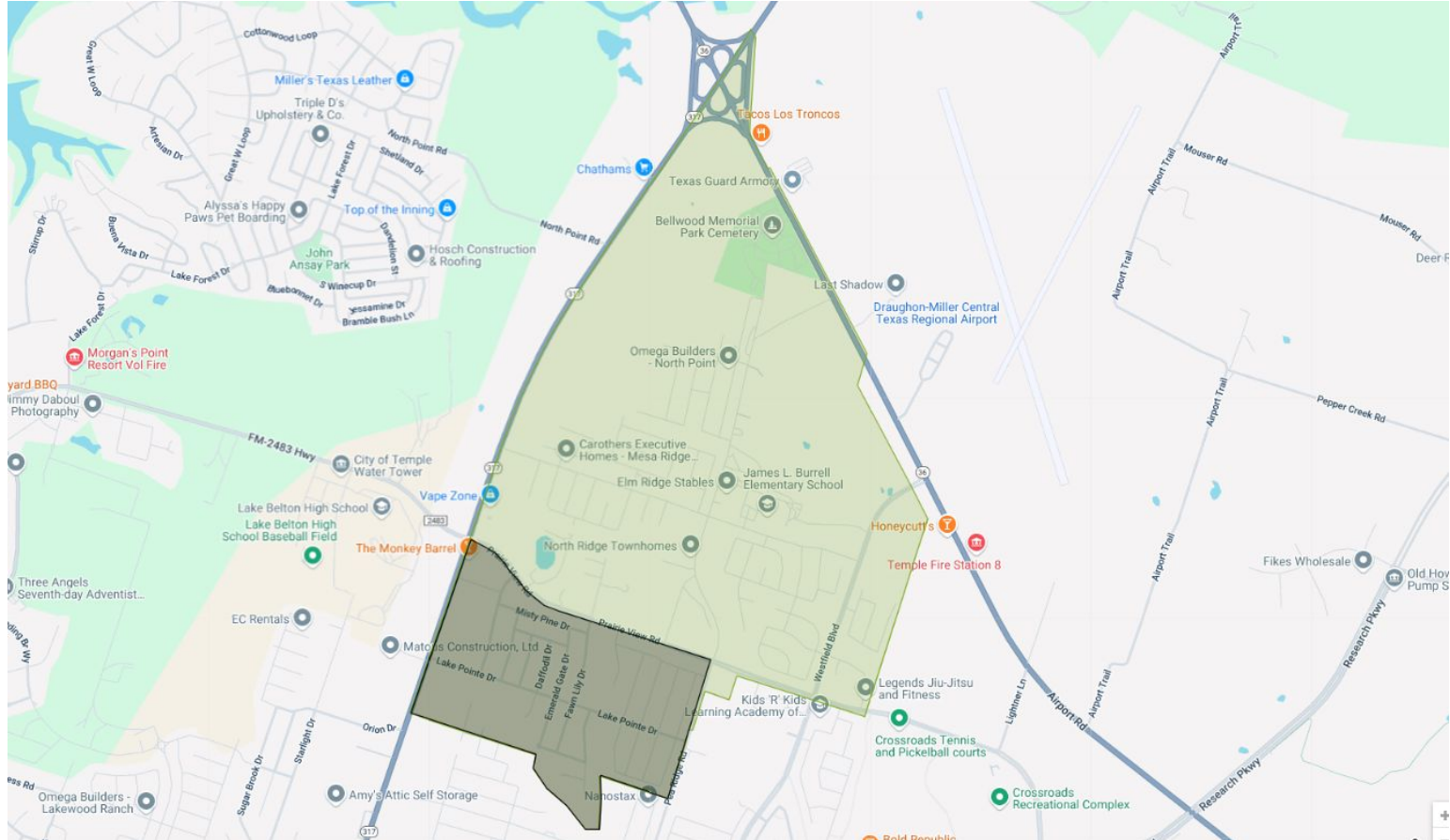
# Belton ISD

## *Elementary Schools*

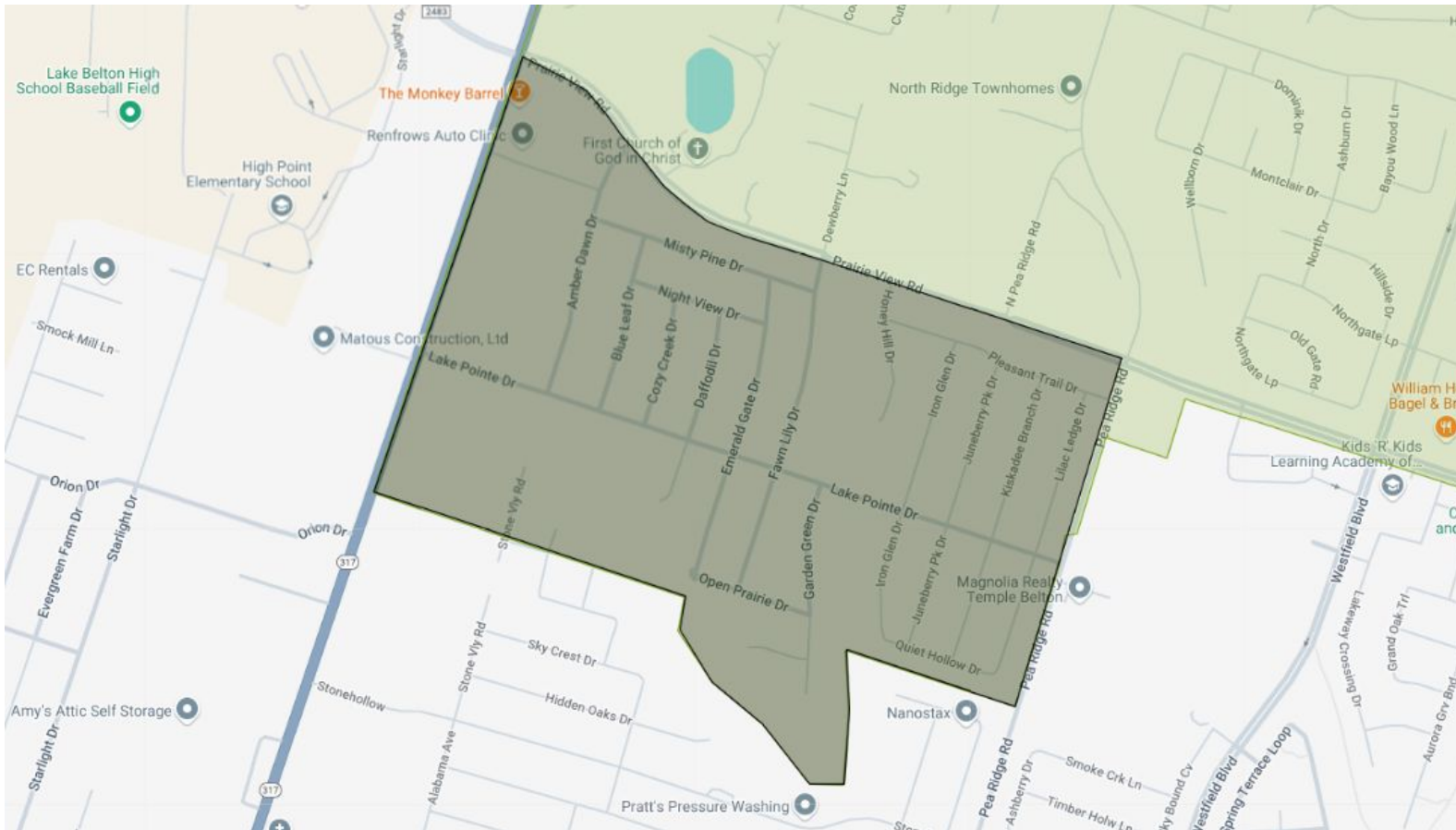
Hazardous Traffic Conditions and Areas Presenting  
a High Risk of Violence



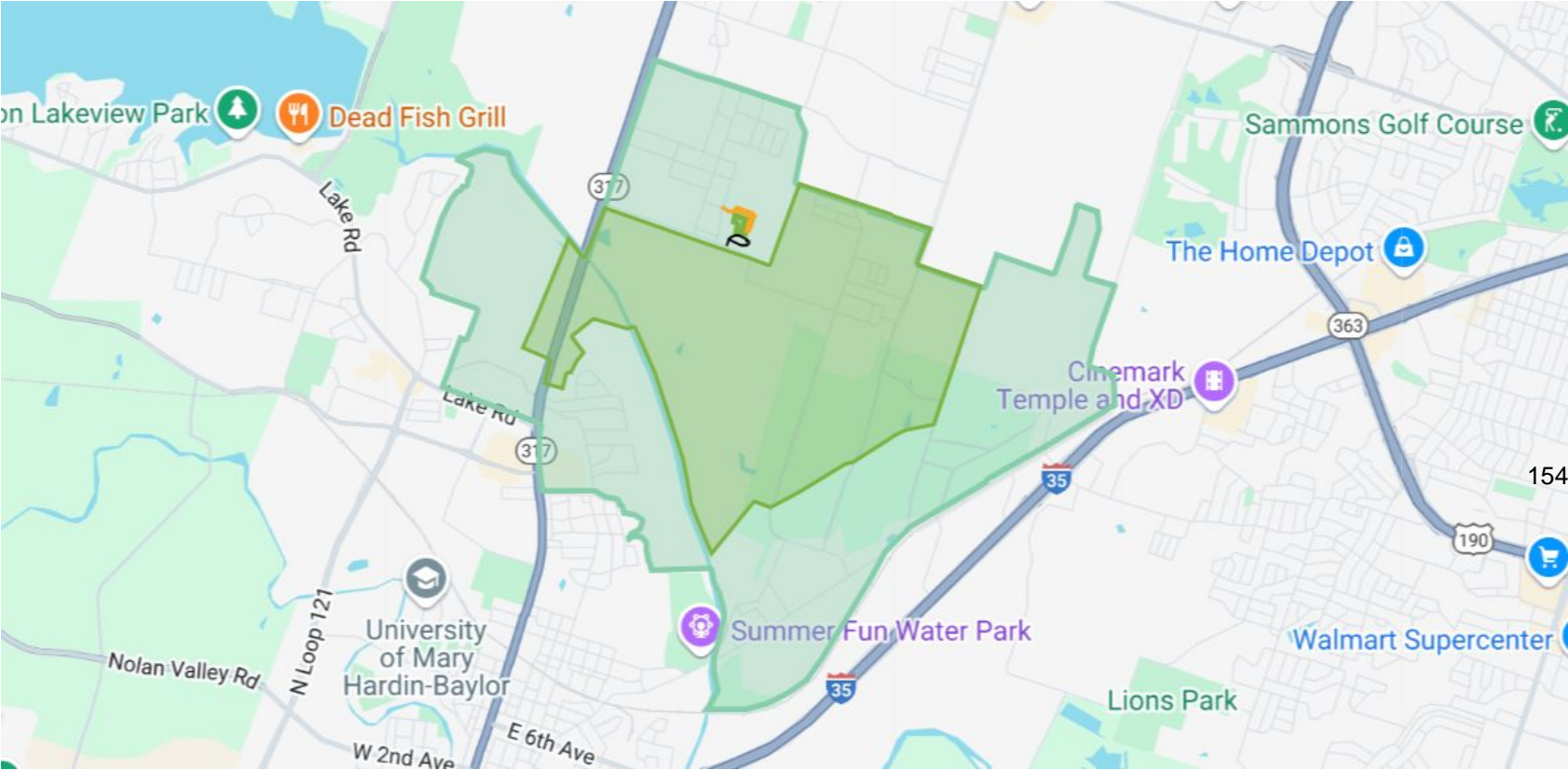
# Burrell Elementary: Attendance Zone



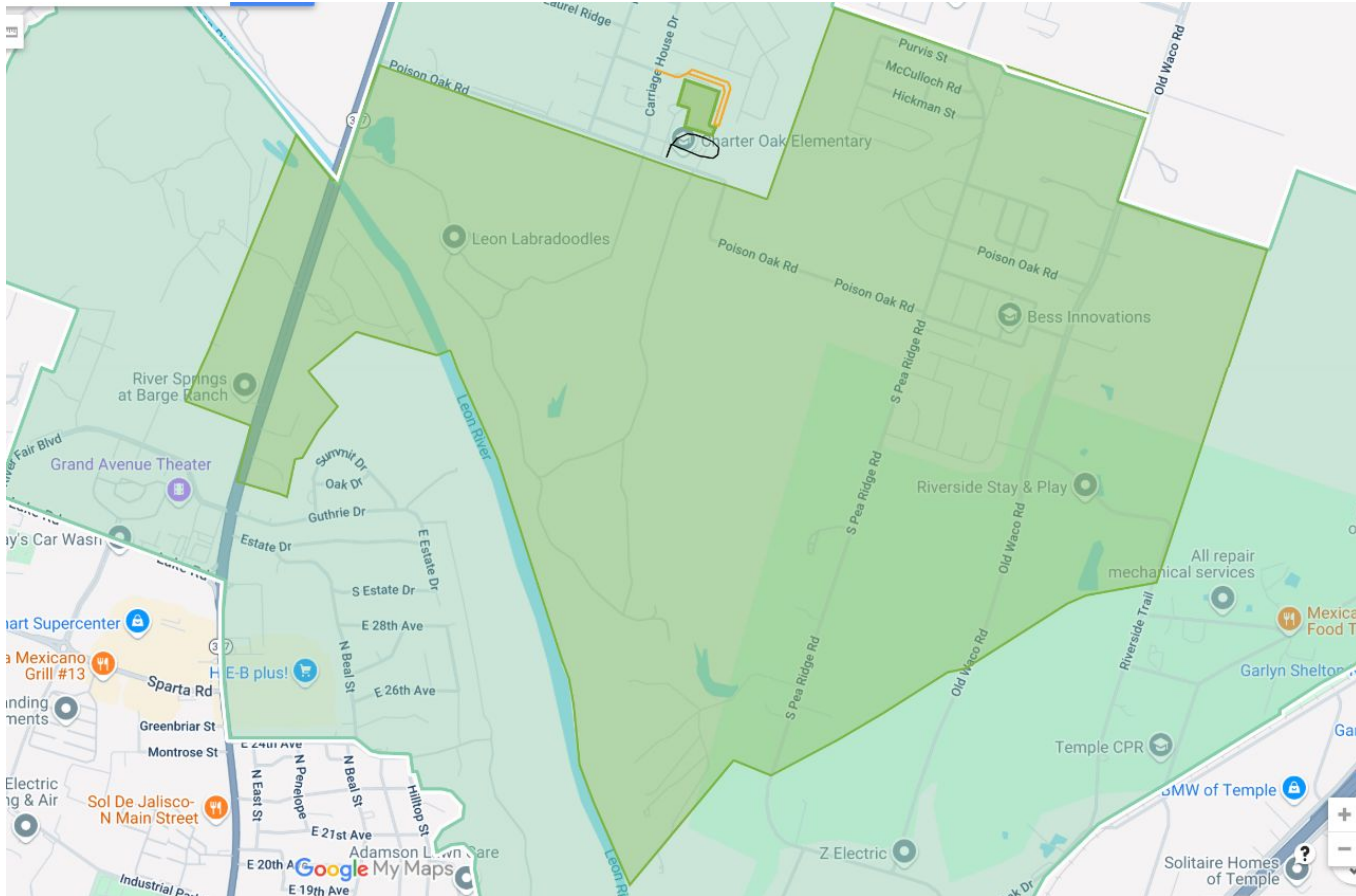
# Burrell Elementary: Hazardous Traffic Conditions



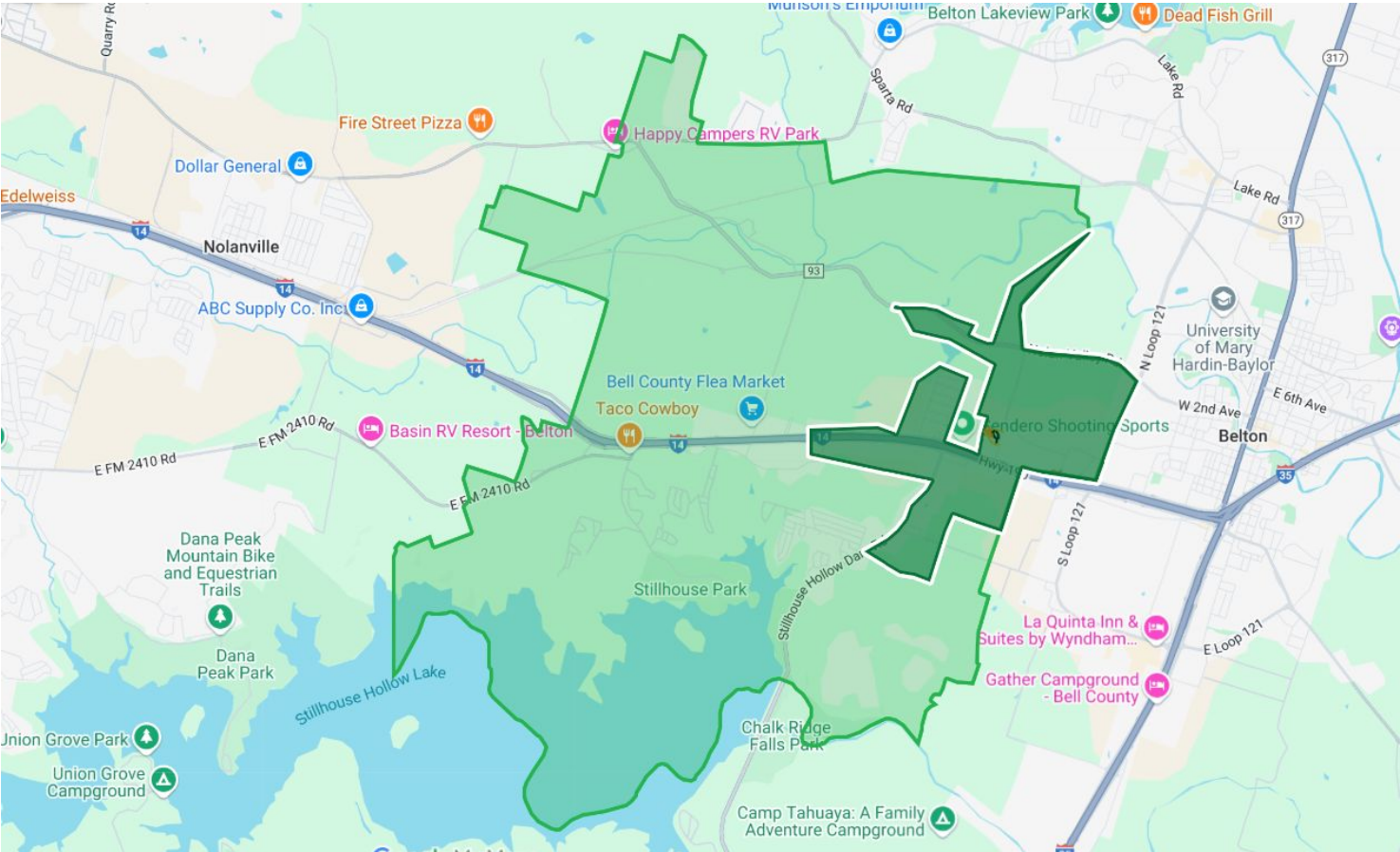
# Charter Oak Elementary: Attendance Zone



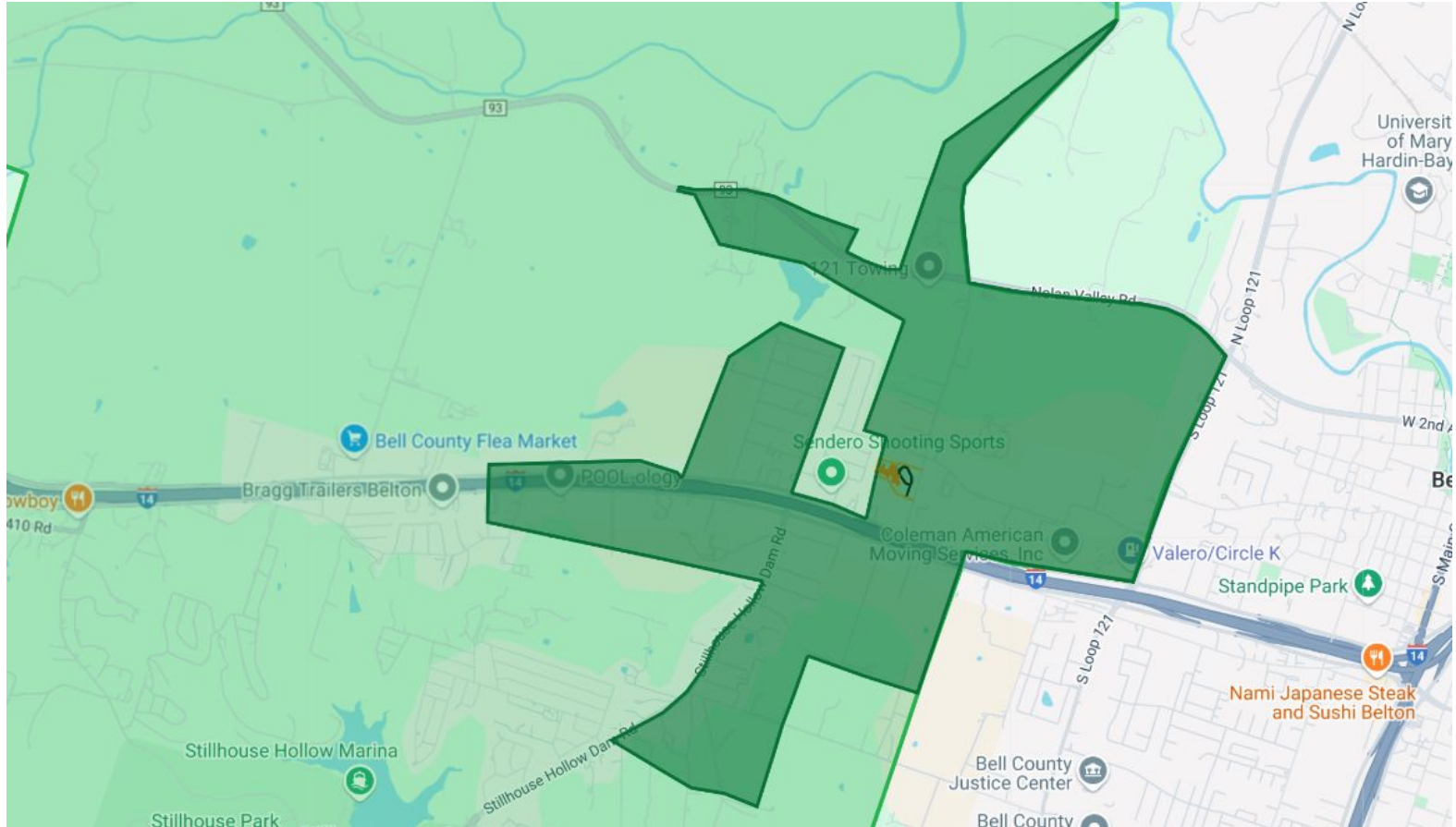
# Charter Oak Elementary: Hazardous Traffic Conditions



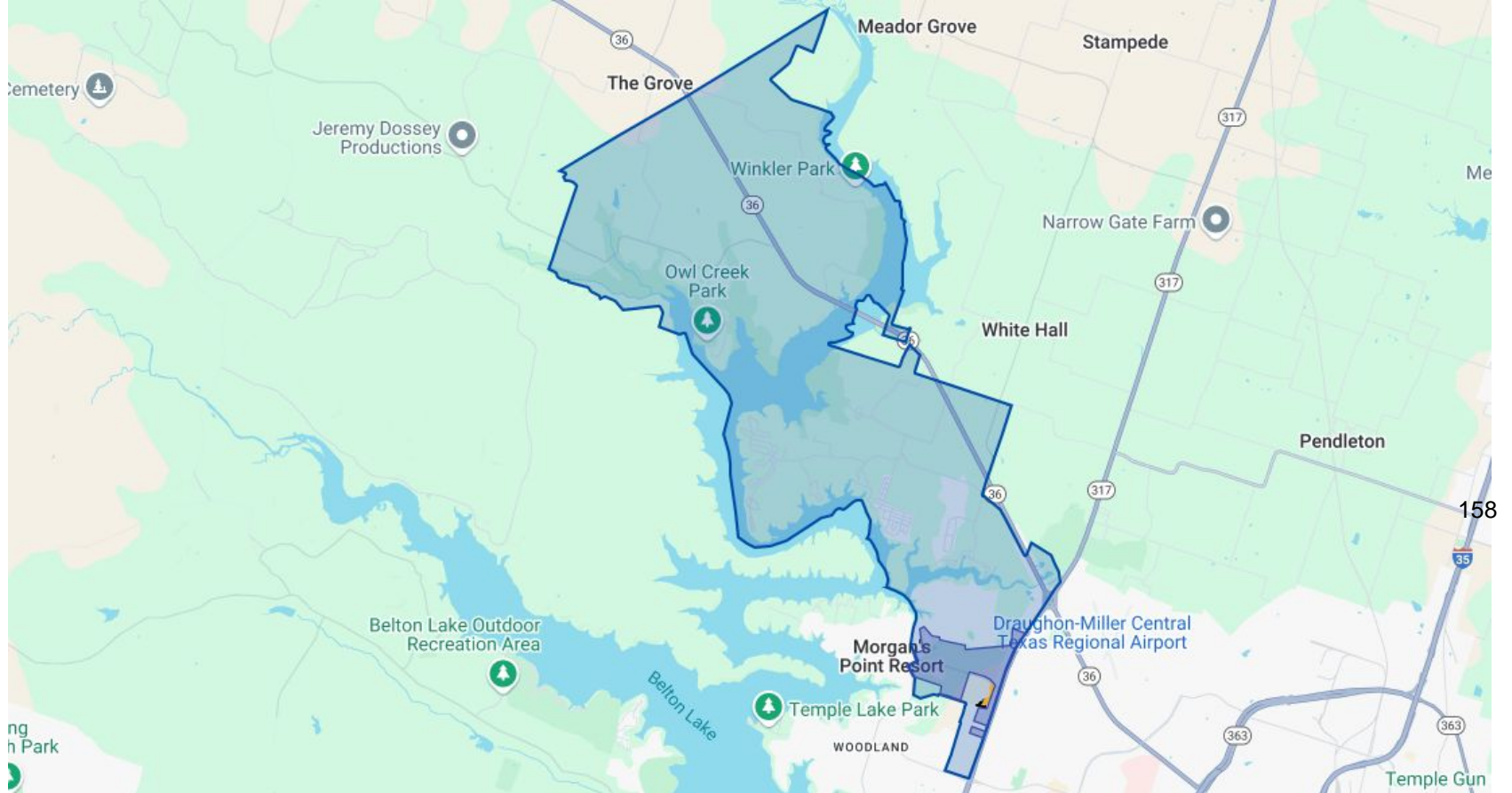
# Chisholm Trail Elementary: Attendance Zone



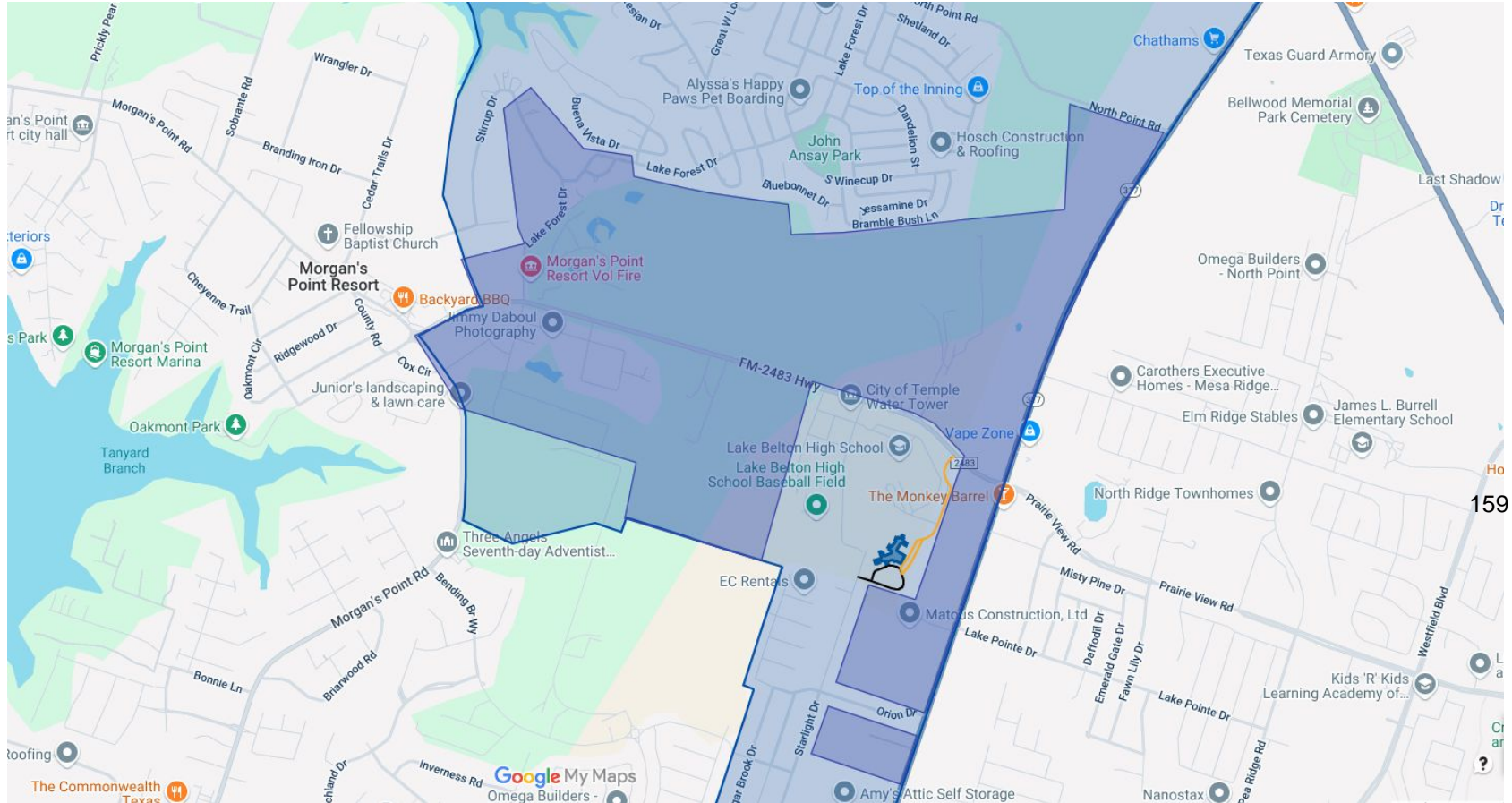
# Chisholm Trail Elementary: Hazardous Traffic Conditions



# High Point Elementary: Attendance Zone



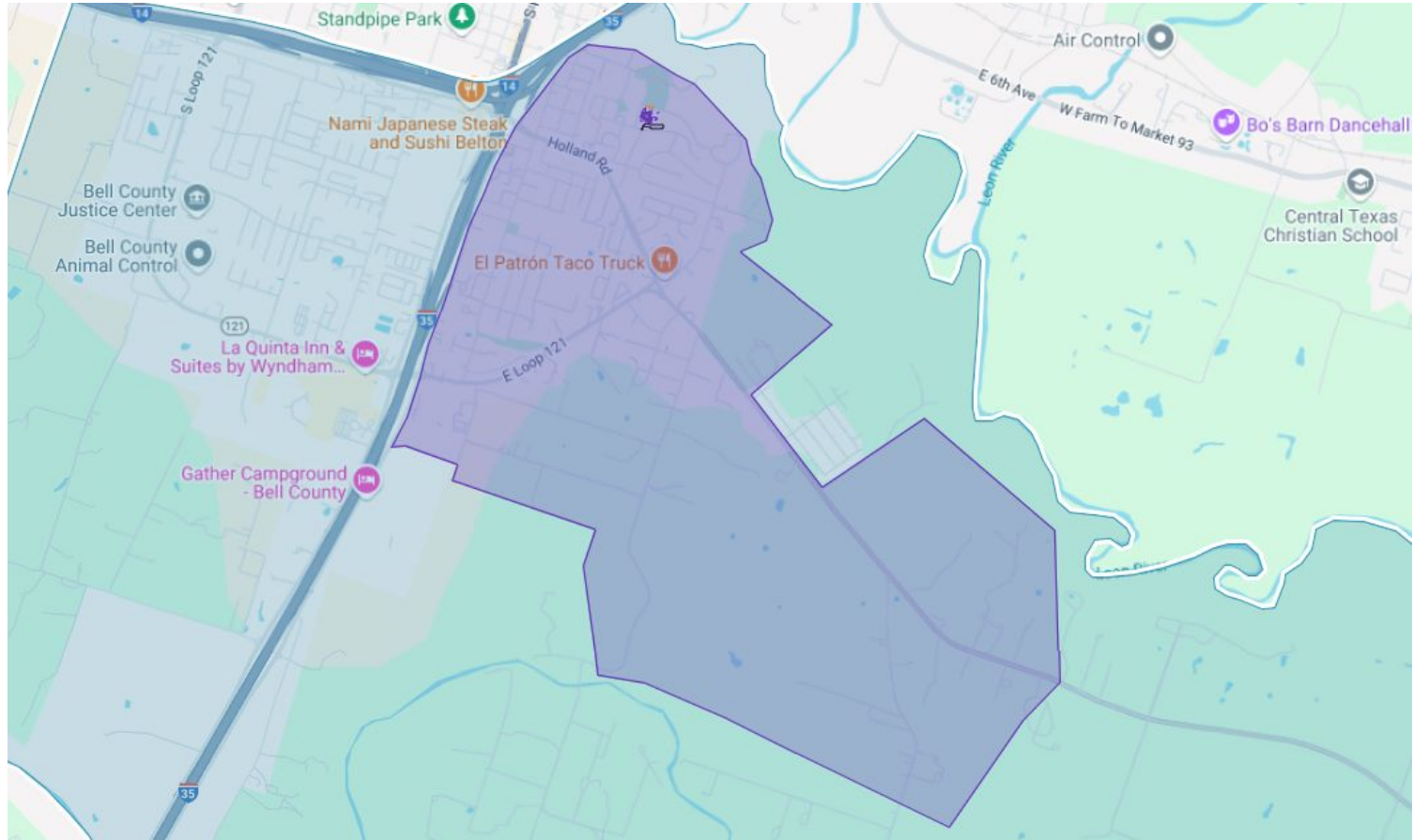
# High Point Elementary: Hazardous Traffic Conditions



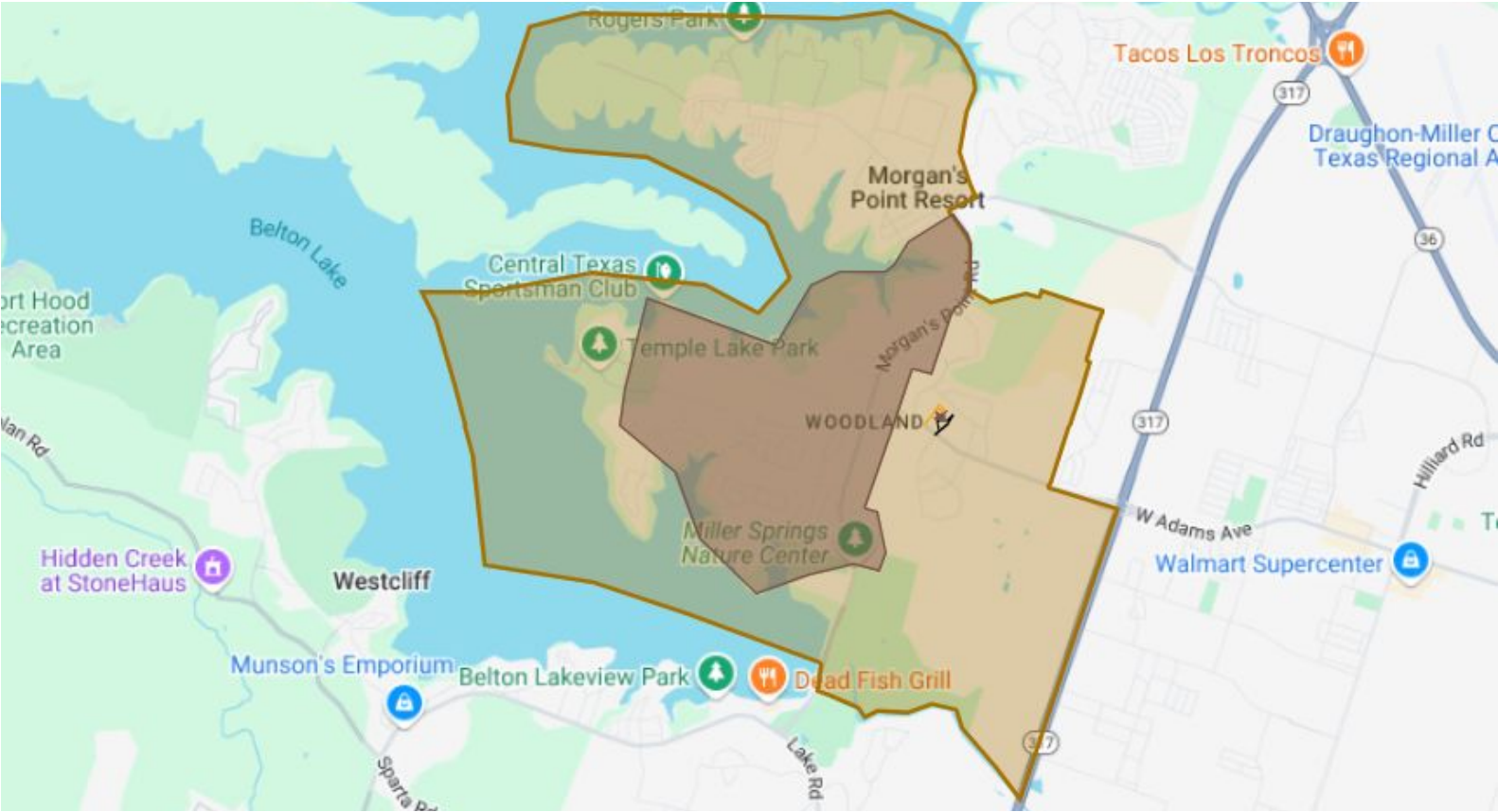
# Hubbard Branch Elementary: Attendance Zone



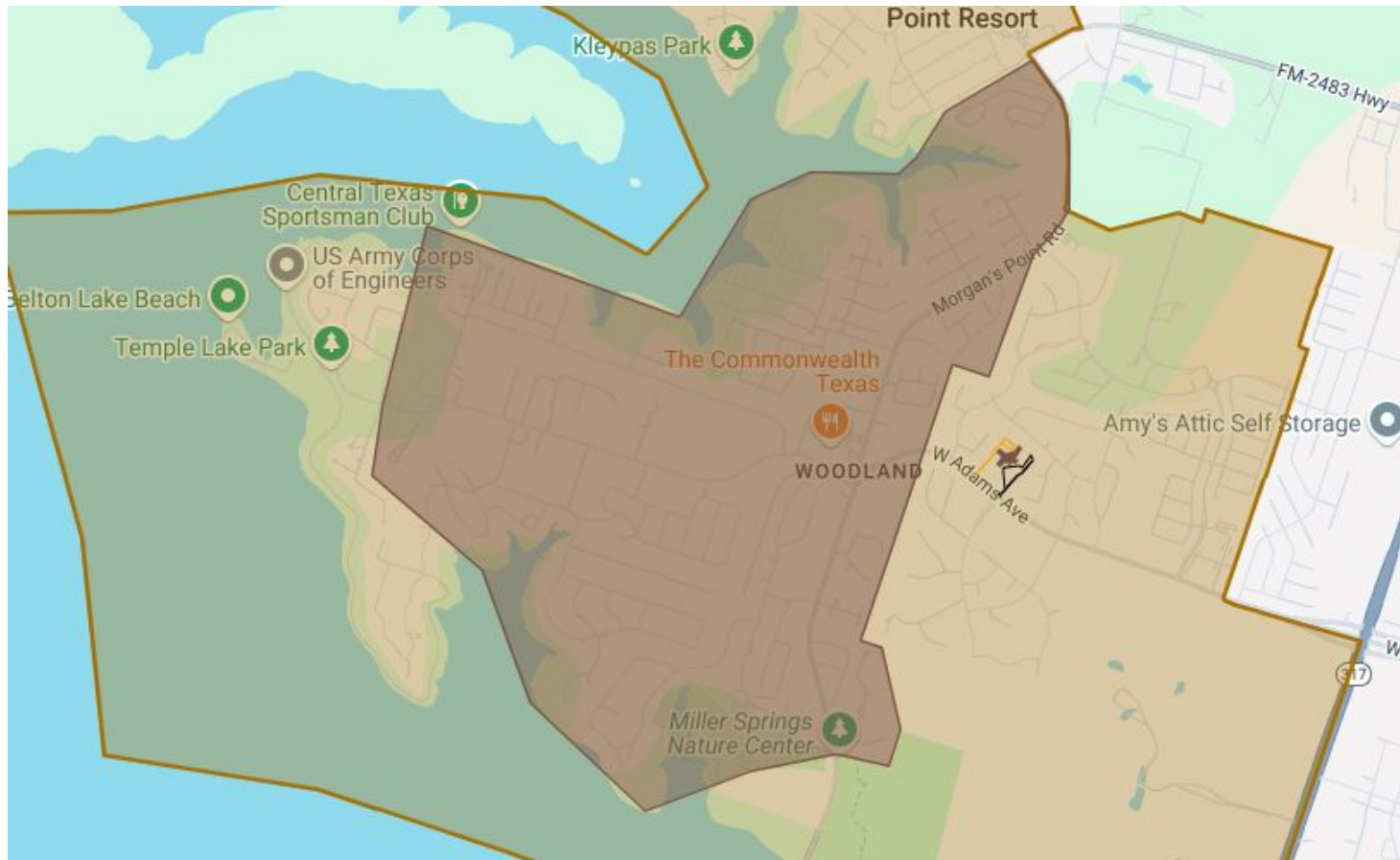
# Hubbard Branch Elementary: Hazardous Traffic Conditions



# Lakewood Elementary: Attendance Zone

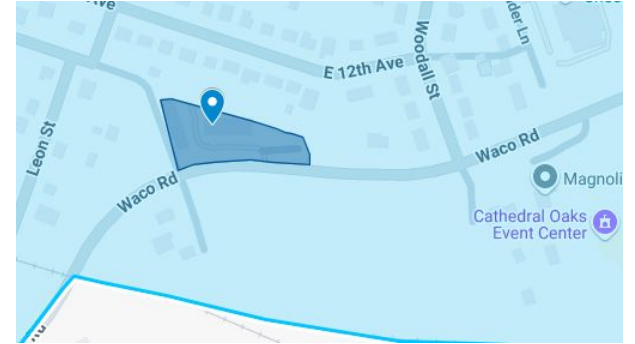
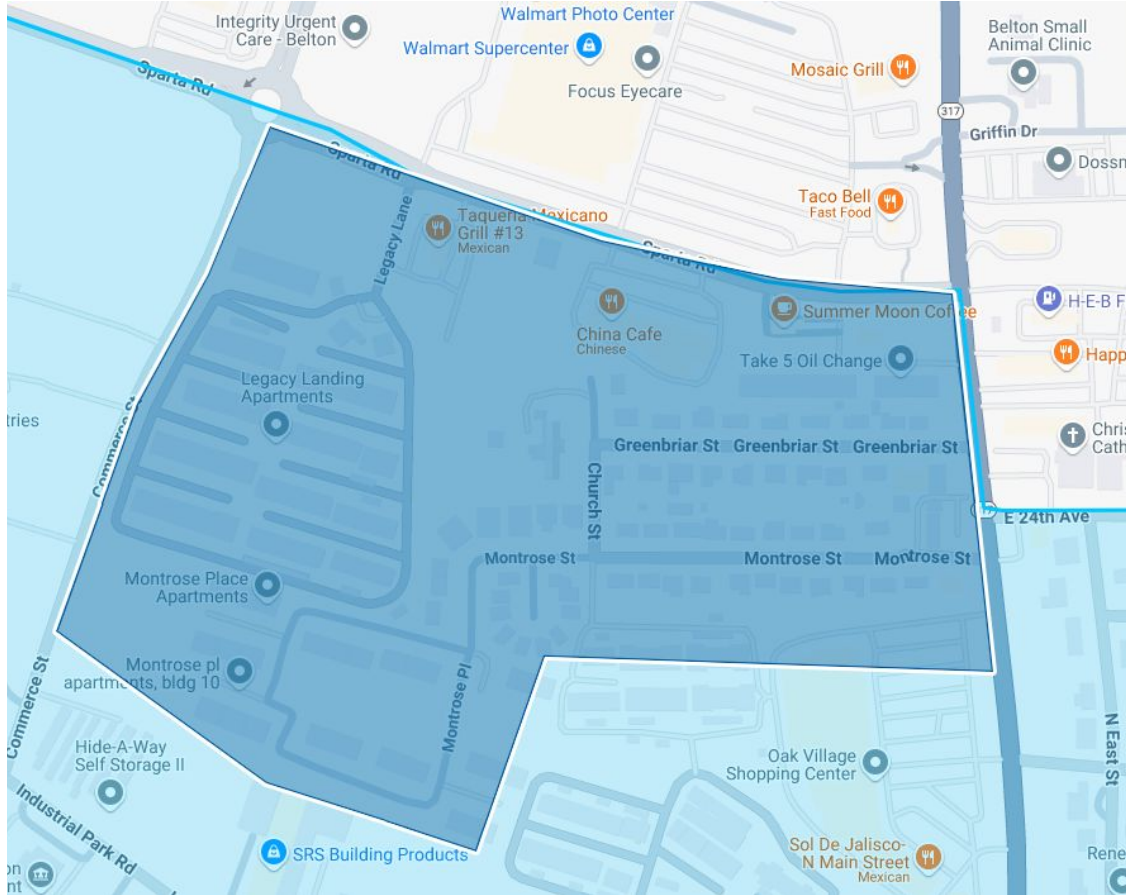


# Lakewood Elementary: Hazardous Traffic Conditions

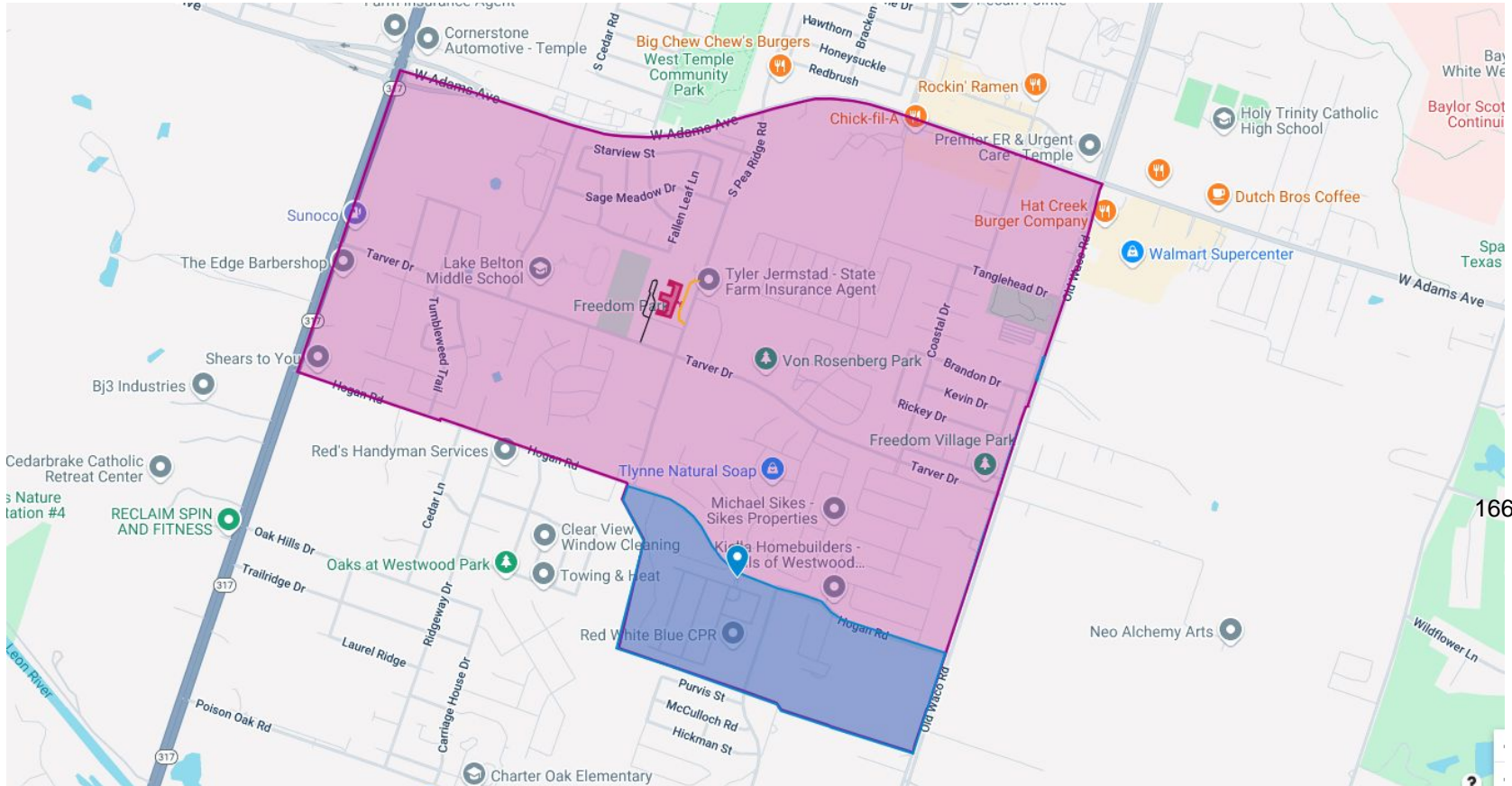




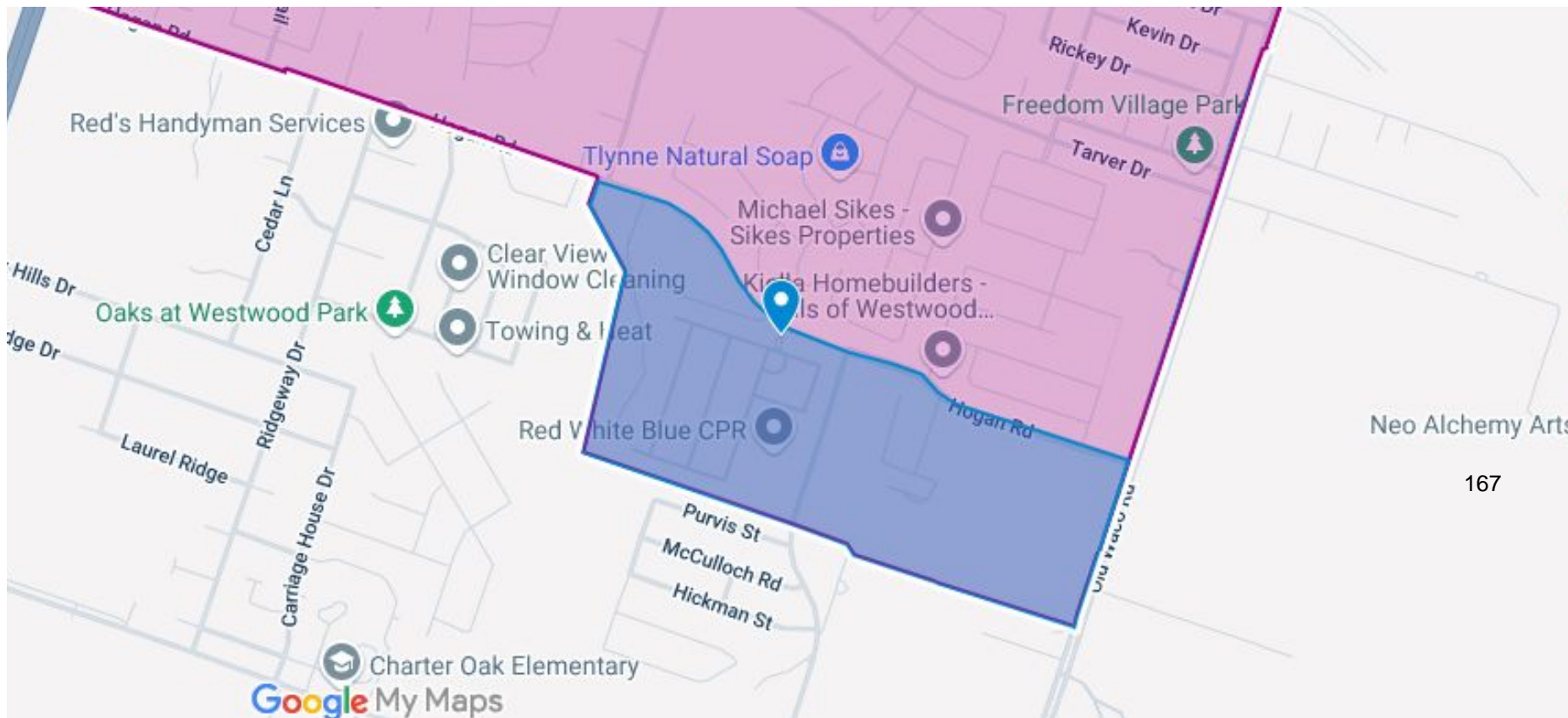
# Leon Heights Elementary: Hazardous Traffic Conditions



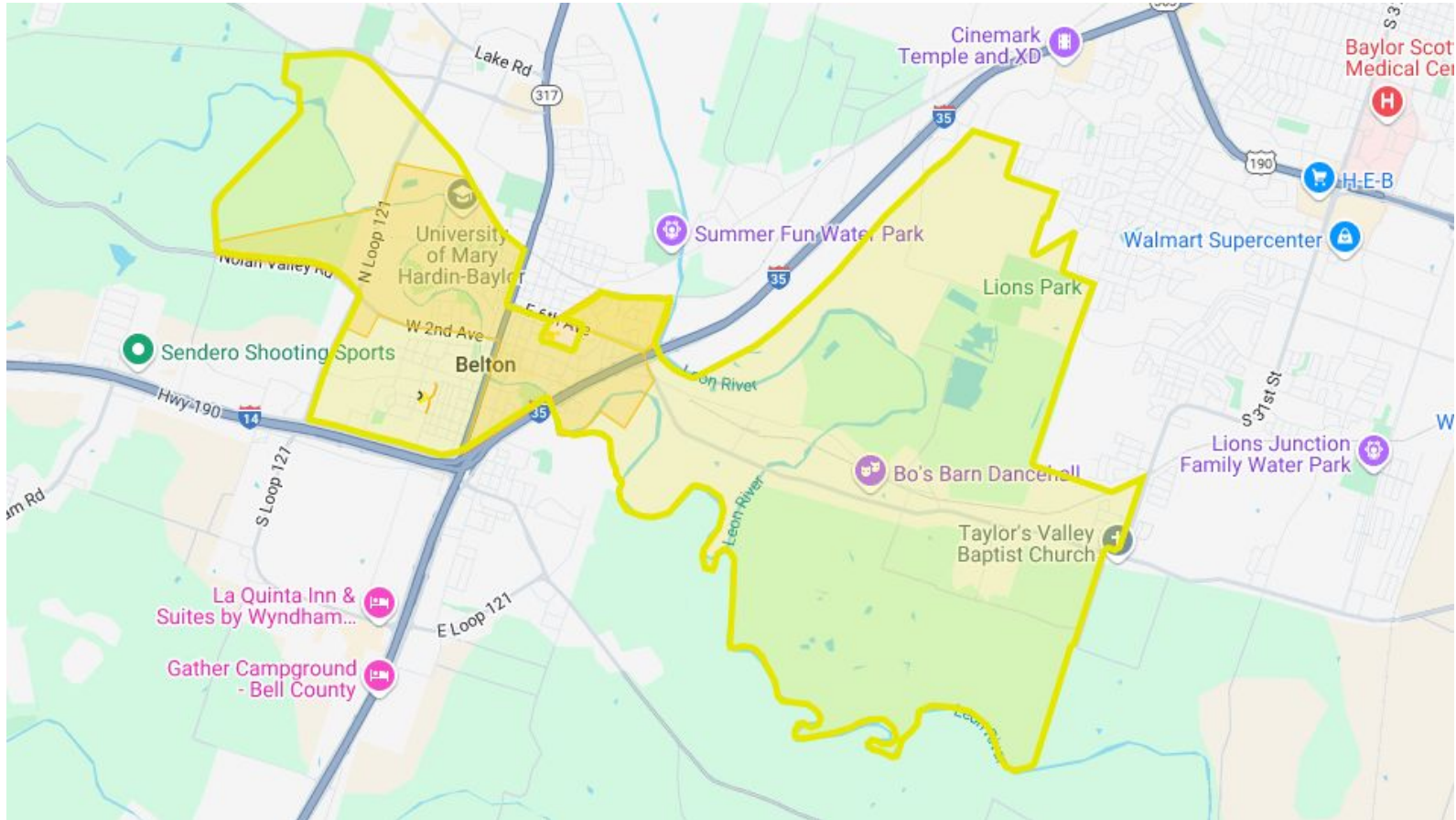
# Pirtle Elementary: Attendance Zone



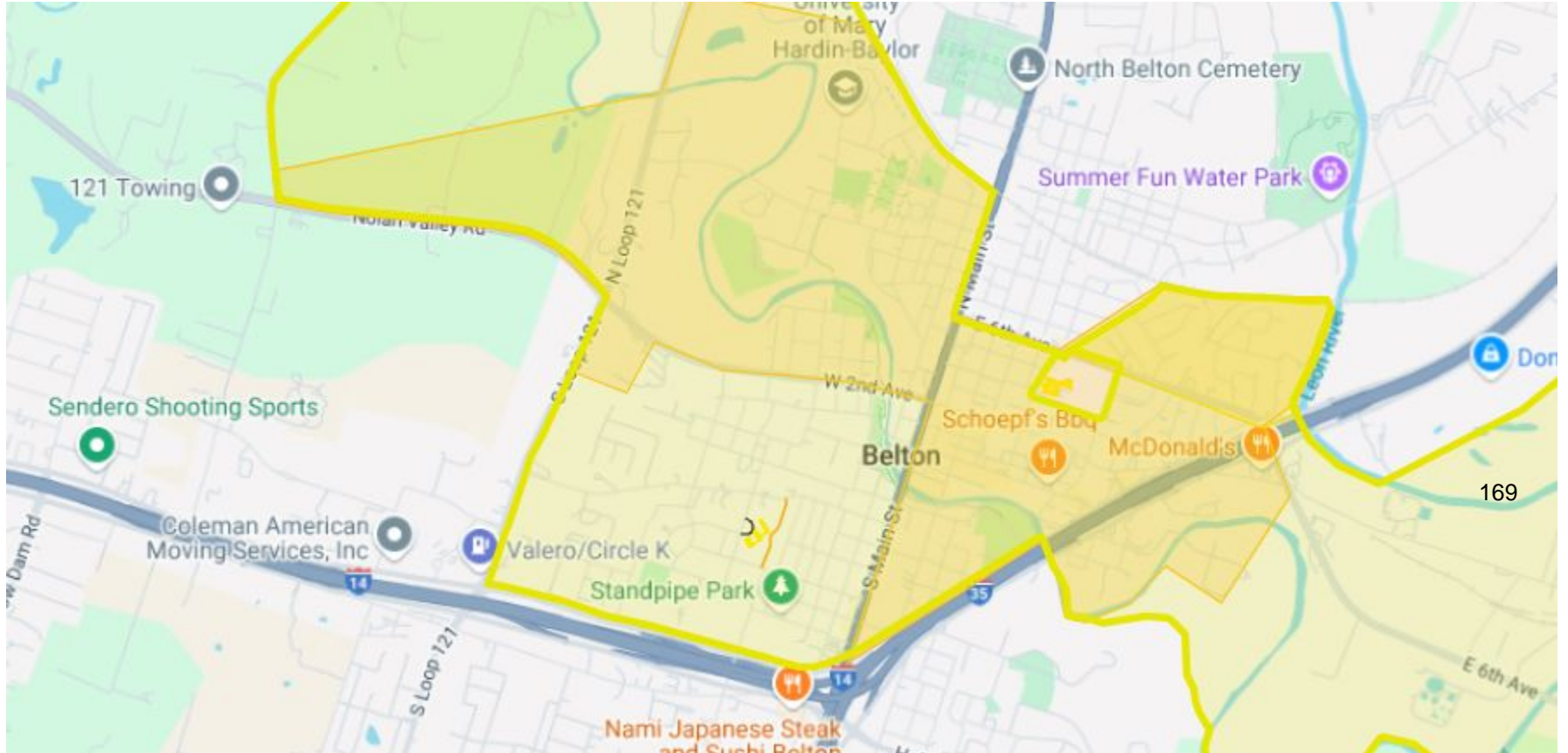
# Pirtle Elementary: Hazardous Traffic Conditions



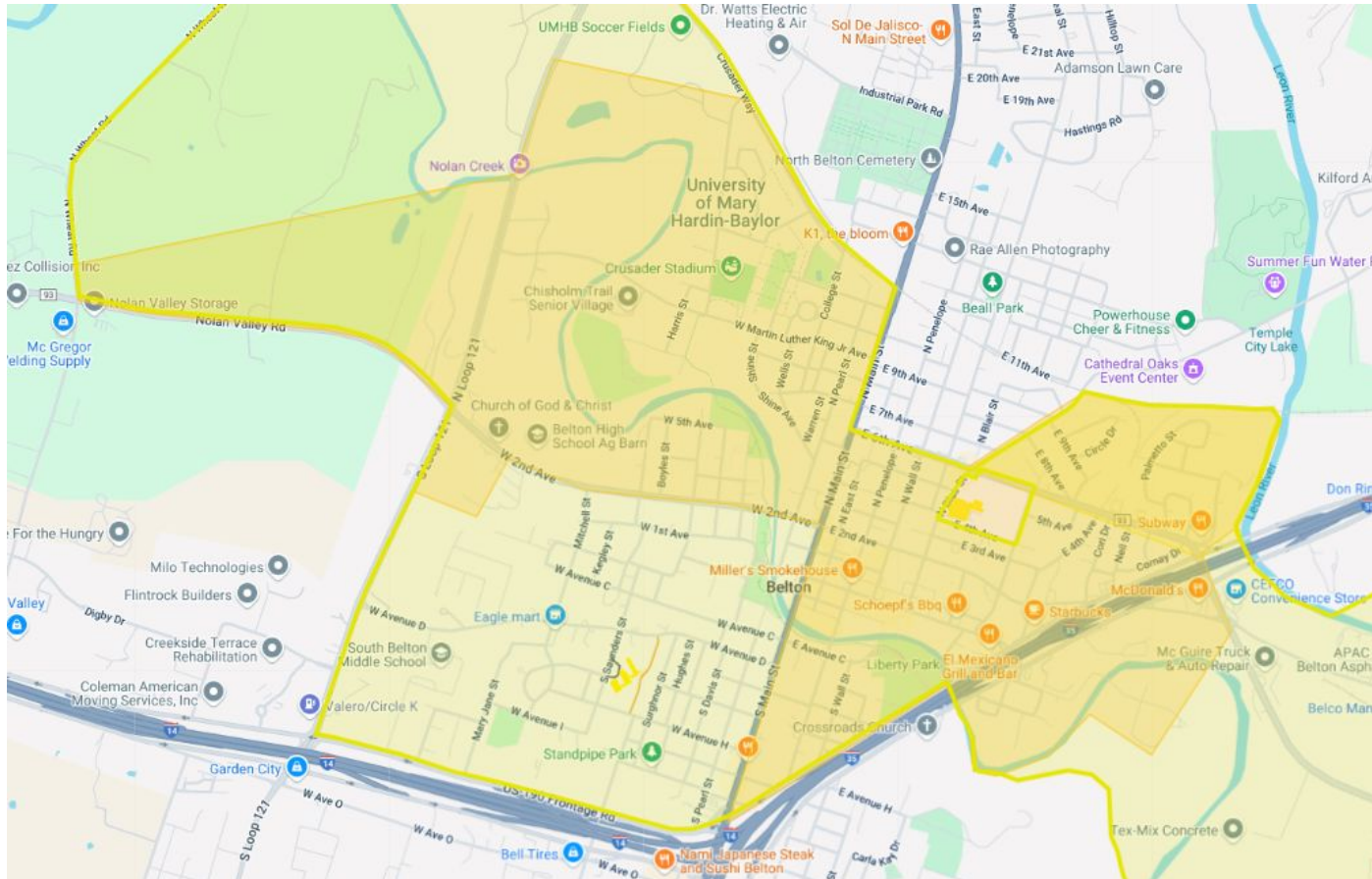
# Southwest Elementary: Attendance Zone



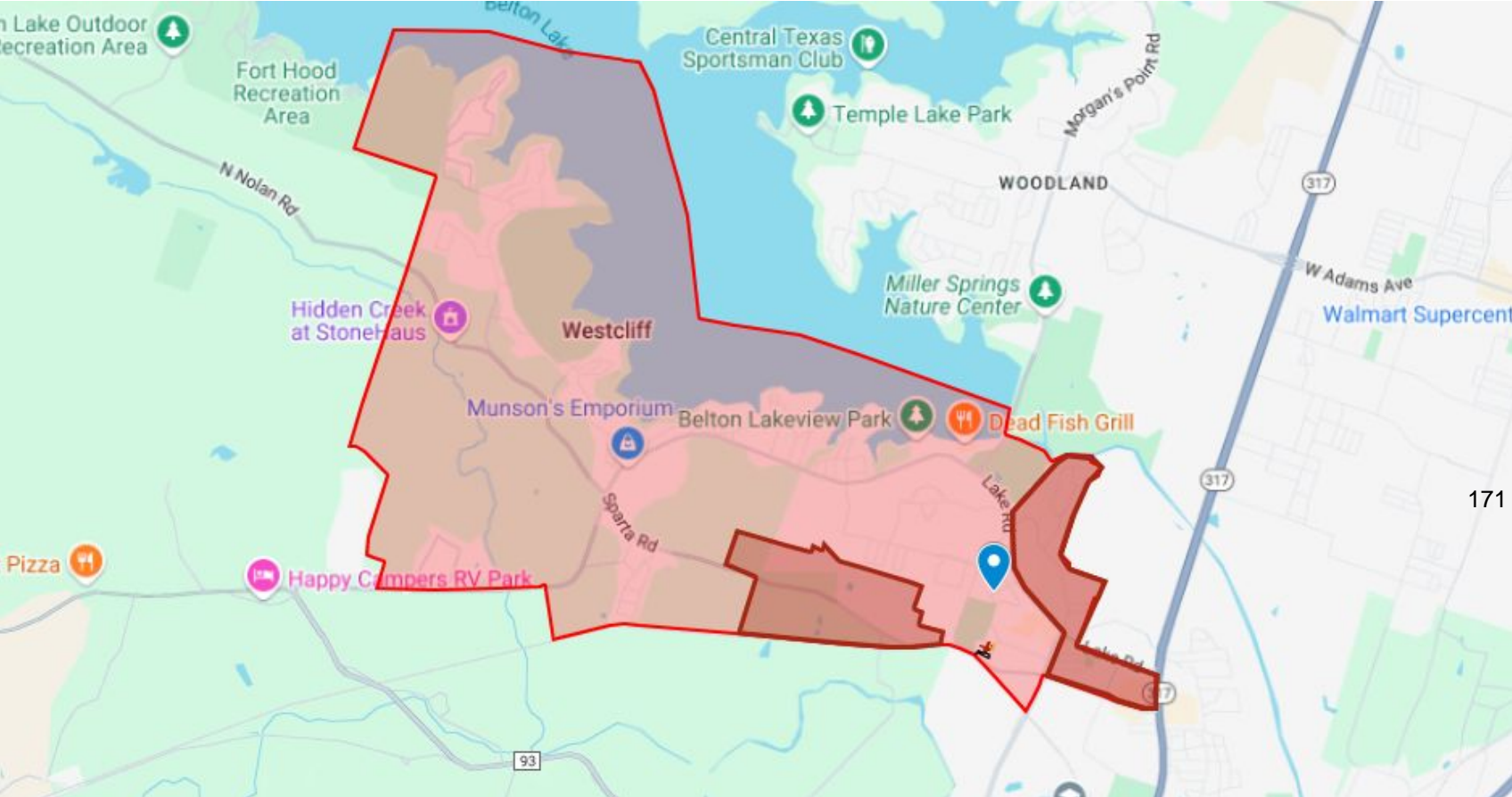
# Southwest Elementary: Hazardous Traffic Conditions



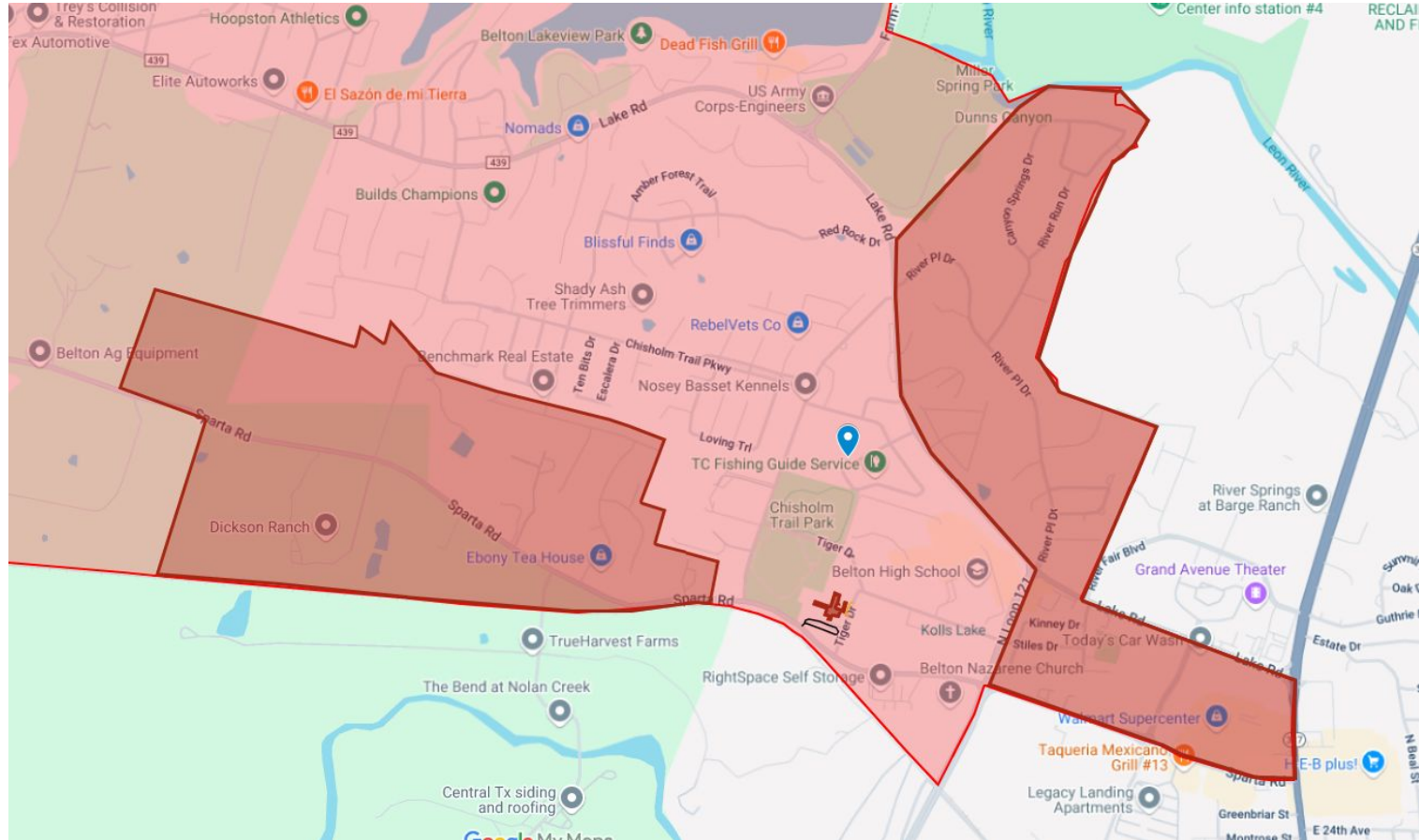
# Southwest Elementary: Hazardous Traffic Conditions



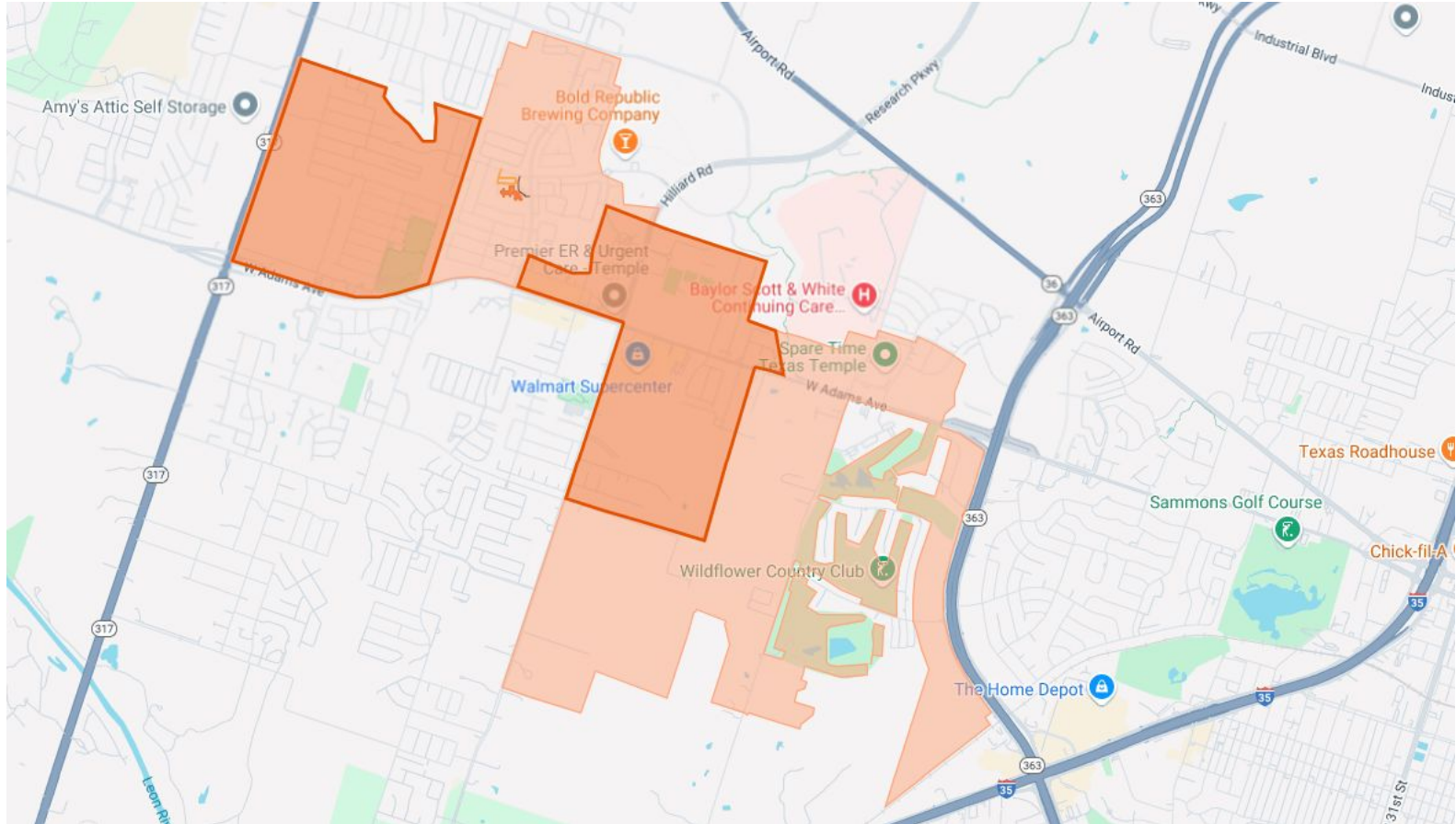
# Sparta Elementary: Attendance Zone



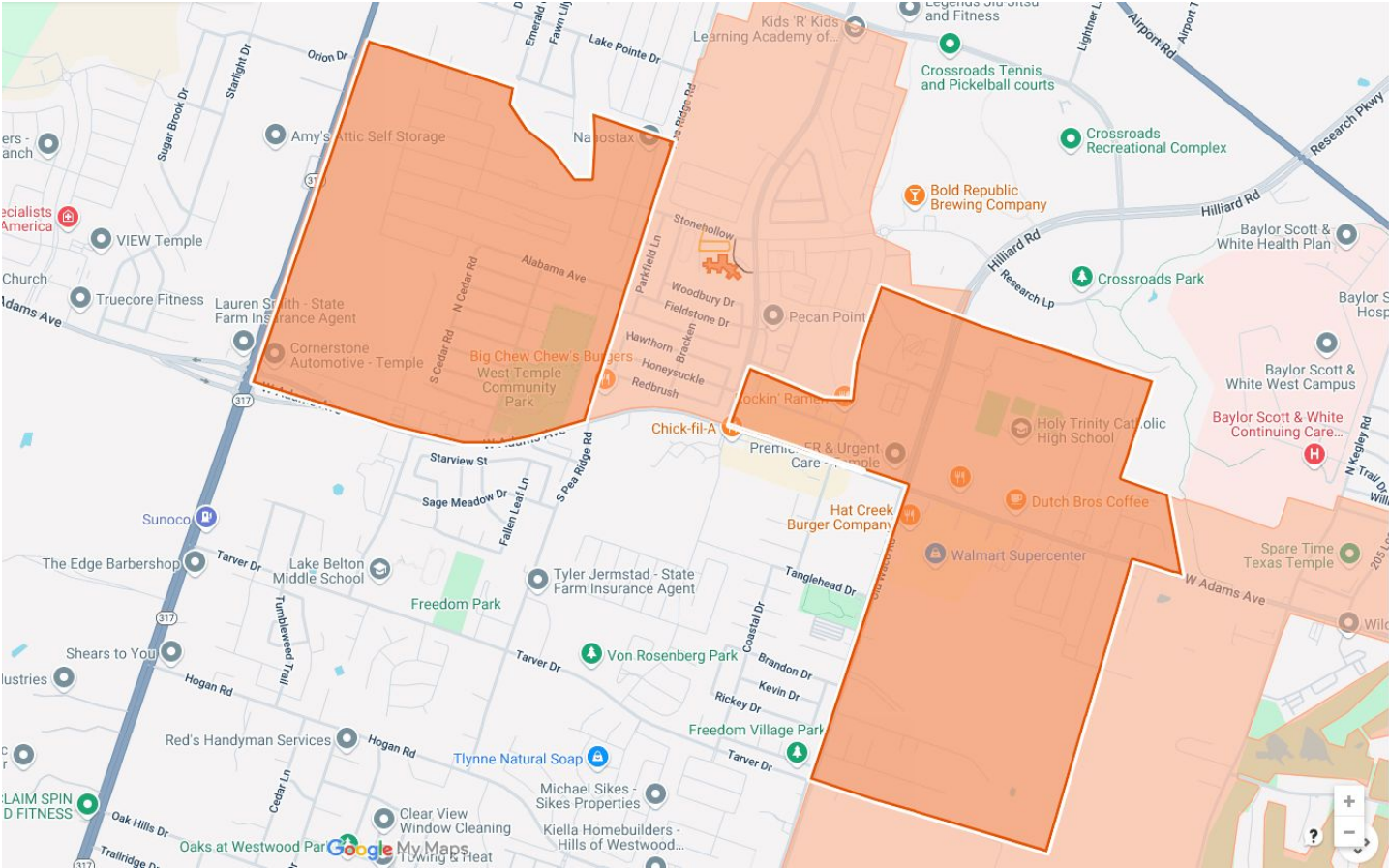
# Sparta Elementary: Hazardous Traffic Conditions



# Tarver Elementary: Attendance Zone



# Tarver Elementary: Hazardous Traffic Conditions



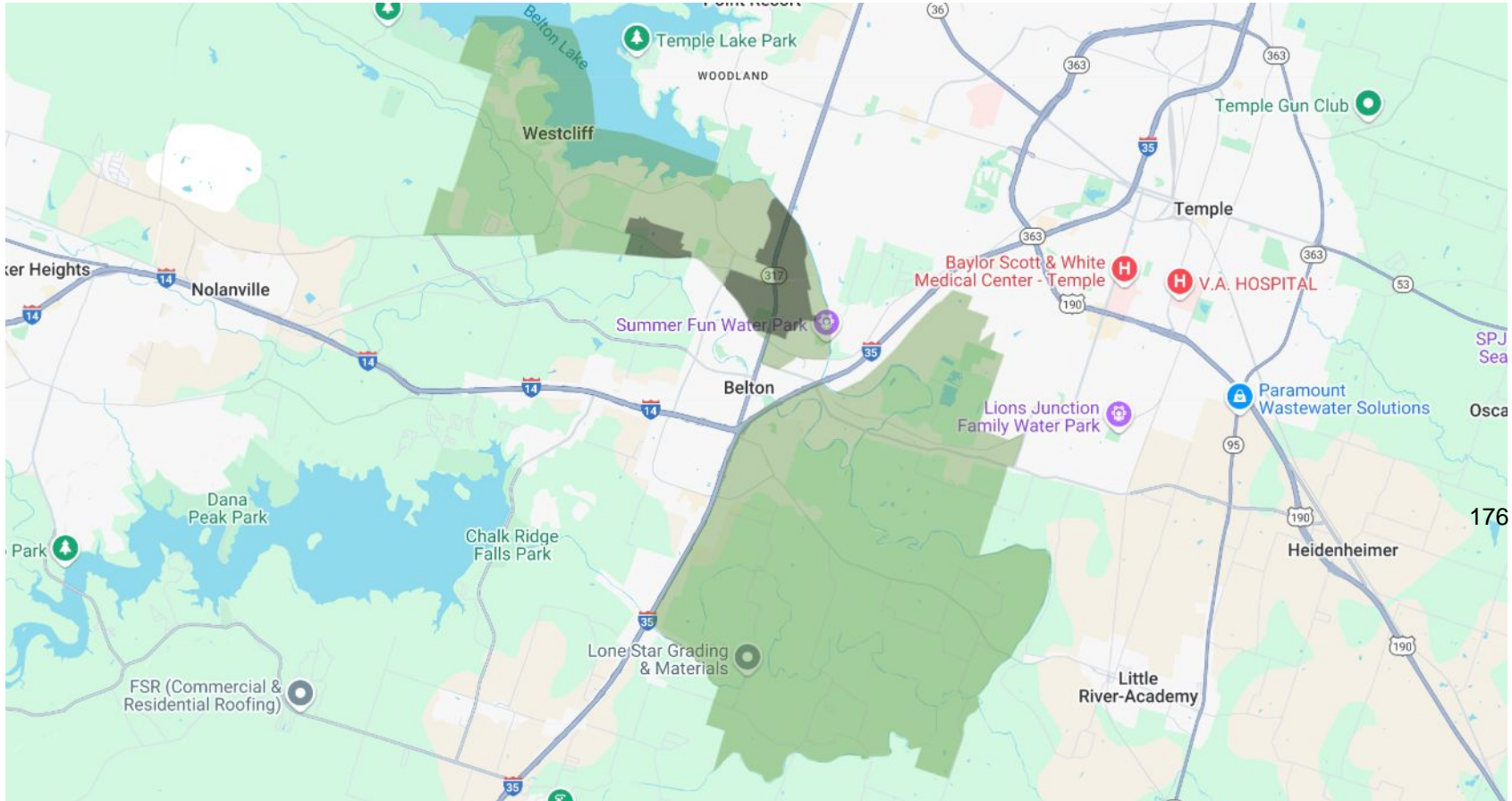
# Belton ISD

## *Middle Schools*

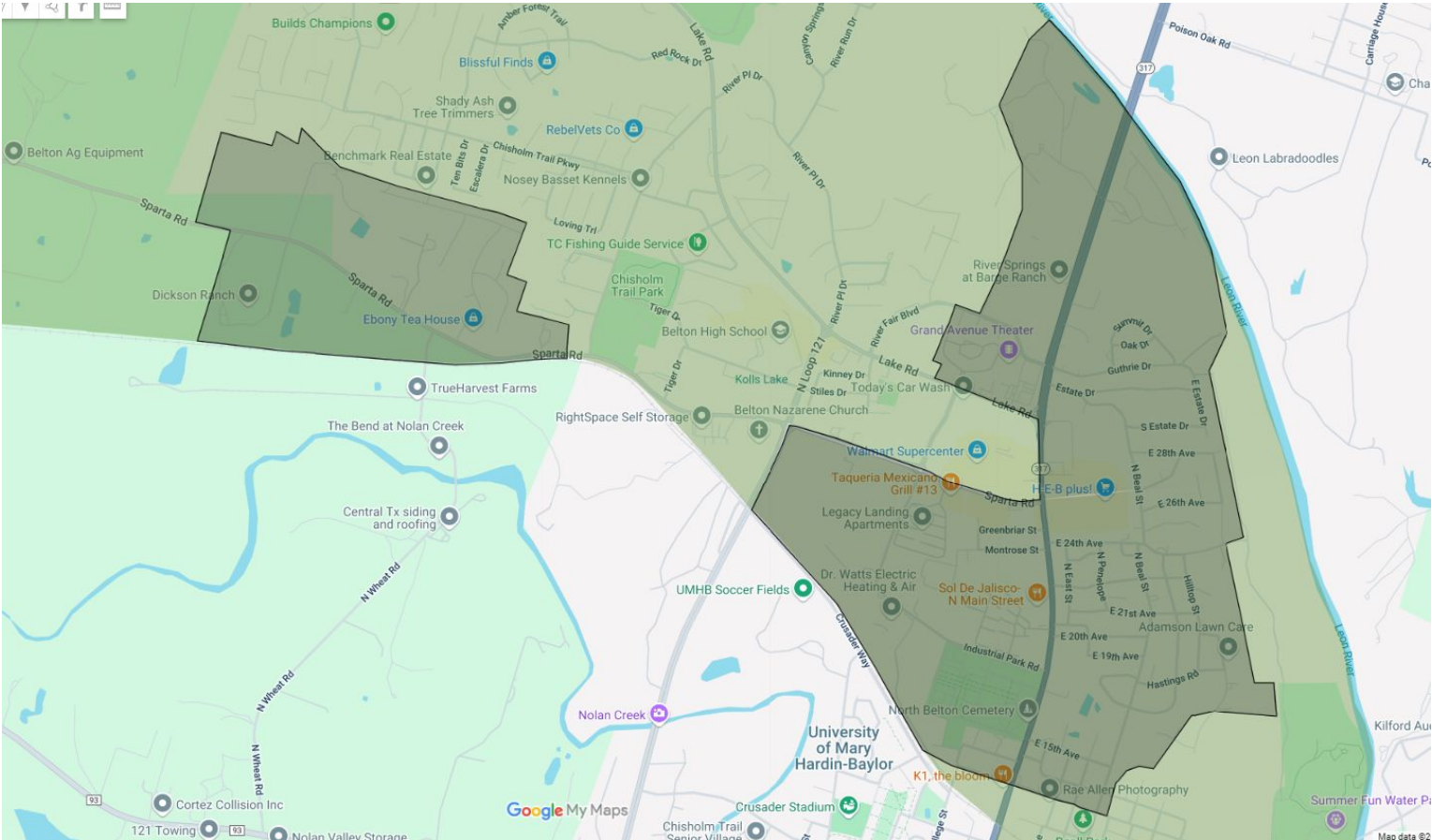
### Hazardous Traffic Conditions



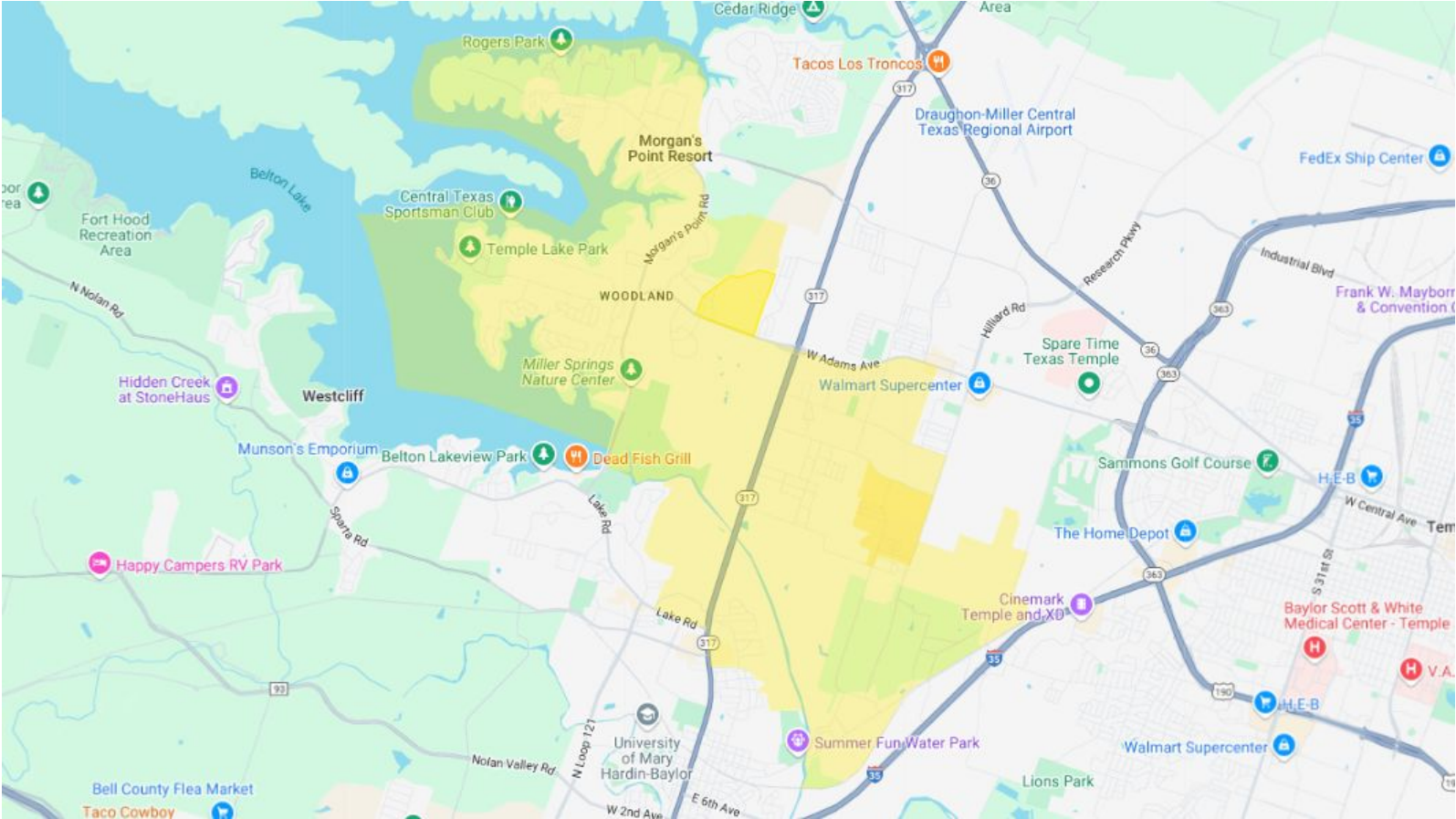
# Belton Middle School: Attendance Zone



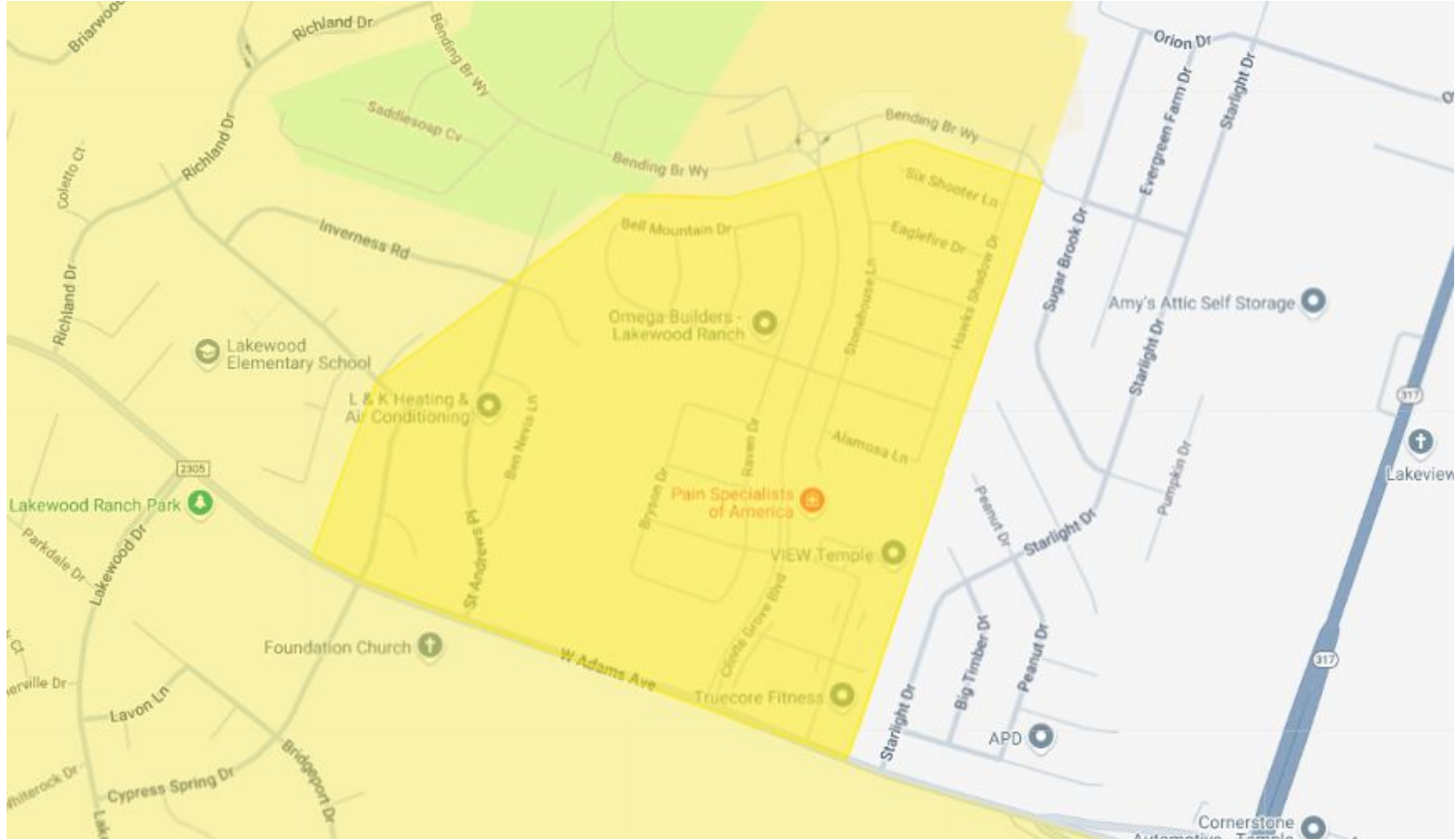
# Belton Middle School: Hazardous Traffic Conditions



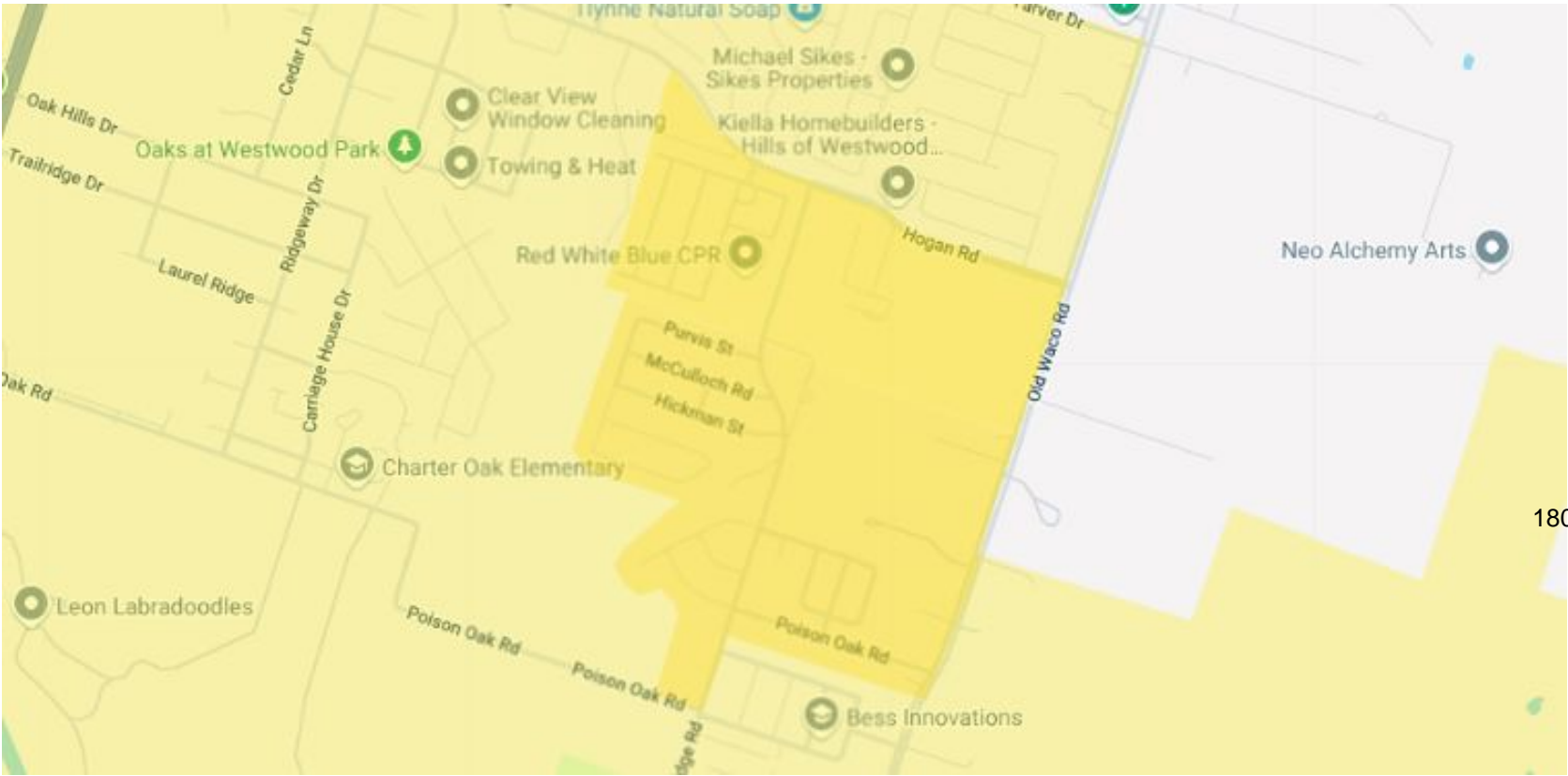
# Lake Belton Middle School: Attendance Zone



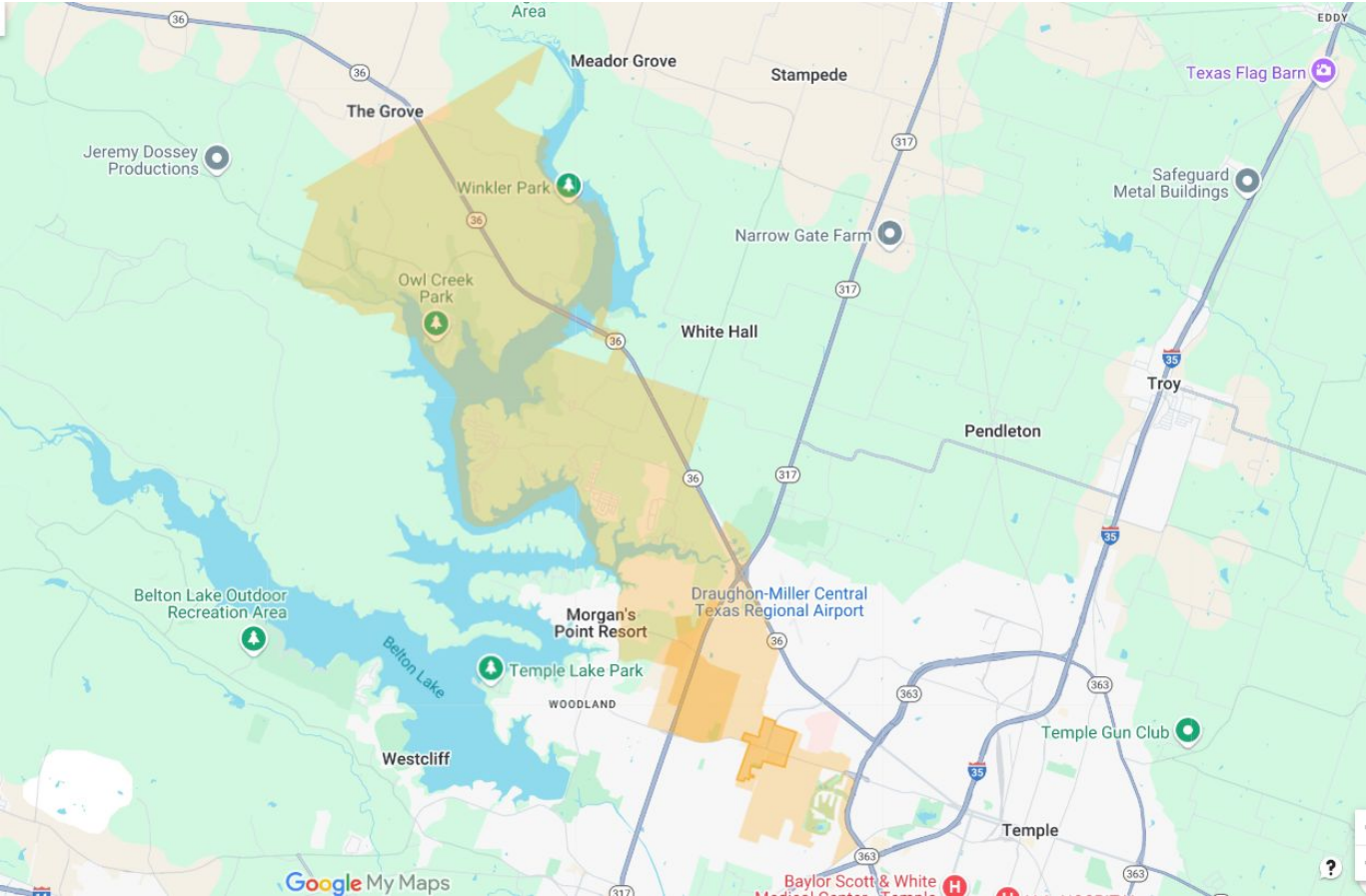
# Lake Belton Middle School: Hazardous Traffic Conditions Part I



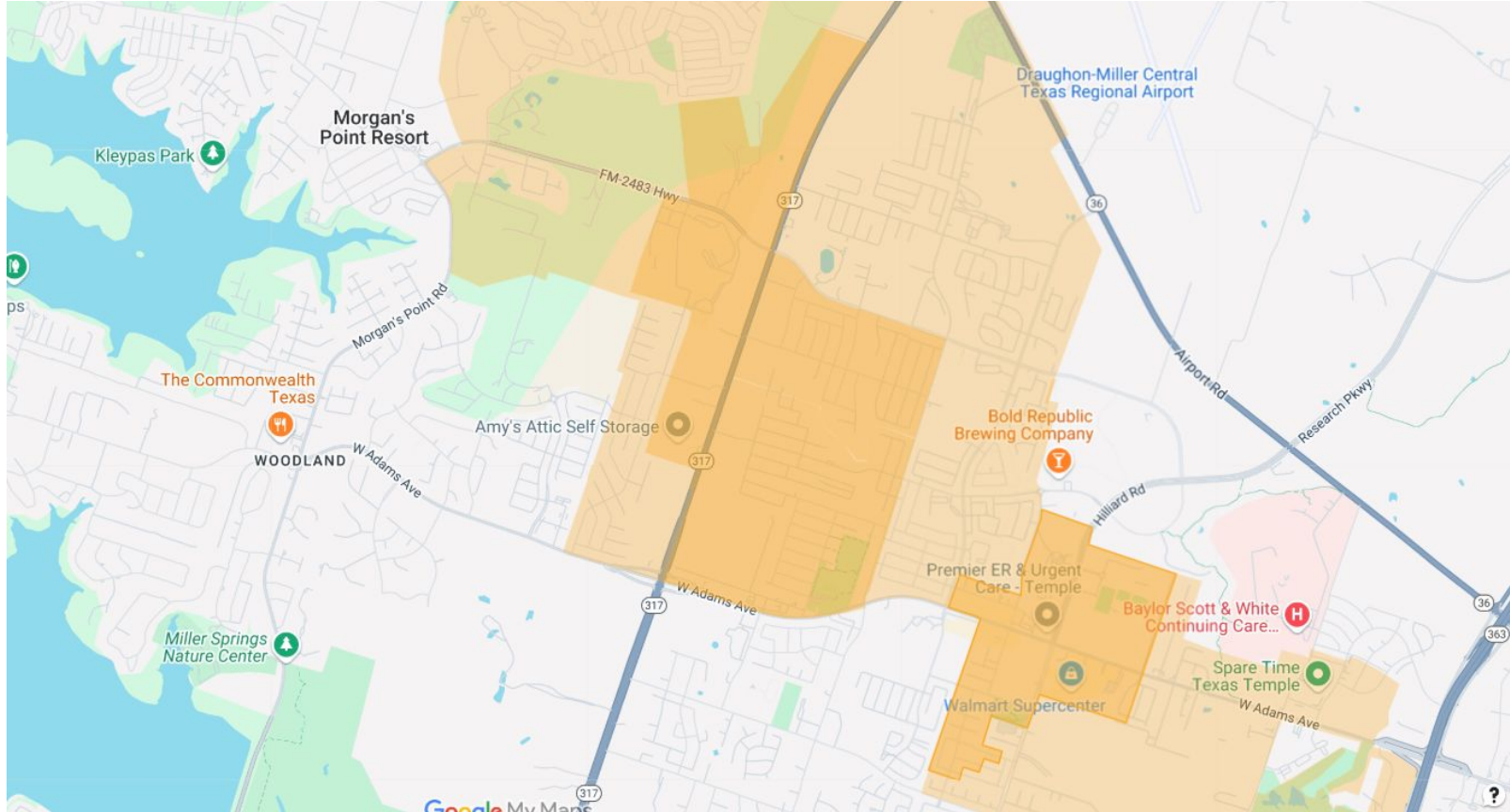
# Lake Belton Middle School: Hazardous Traffic Conditions Part II



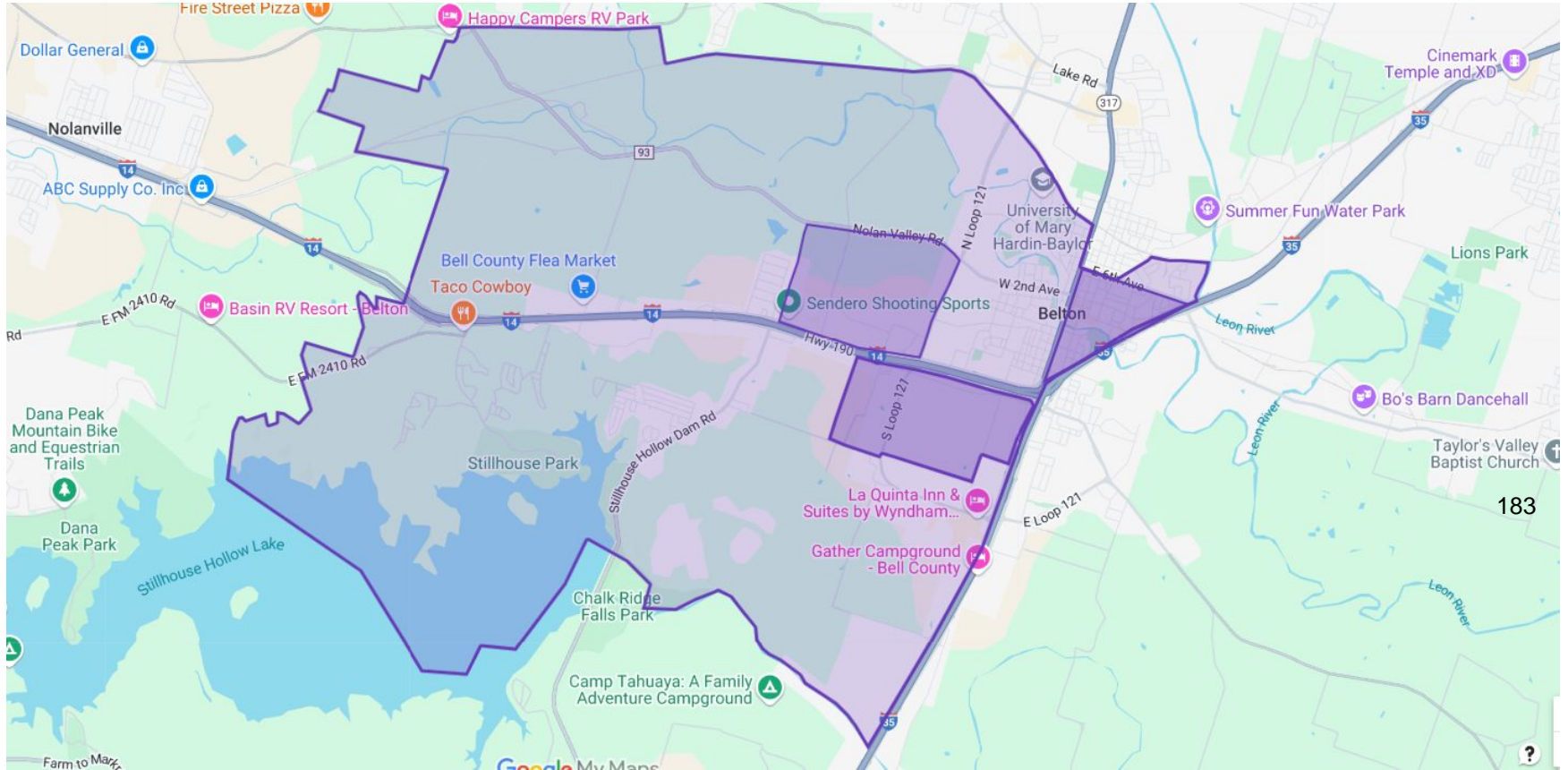
# North Belton Middle School: Attendance Zone



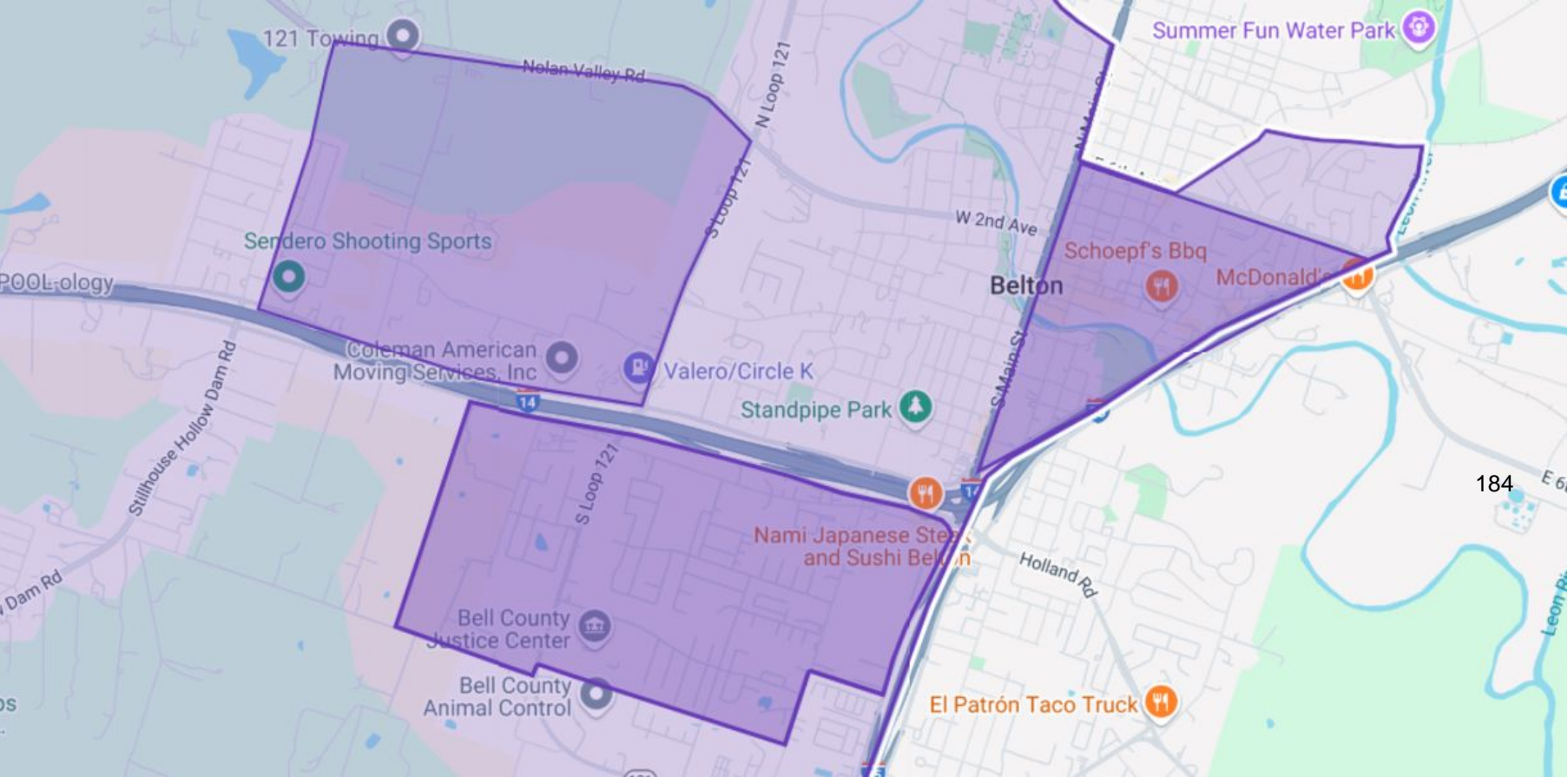
# North Belton Middle School: Hazardous Traffic Conditions



# South Belton Middle School: Attendance Zone



# South Belton Middle School: Hazardous Traffic Conditions

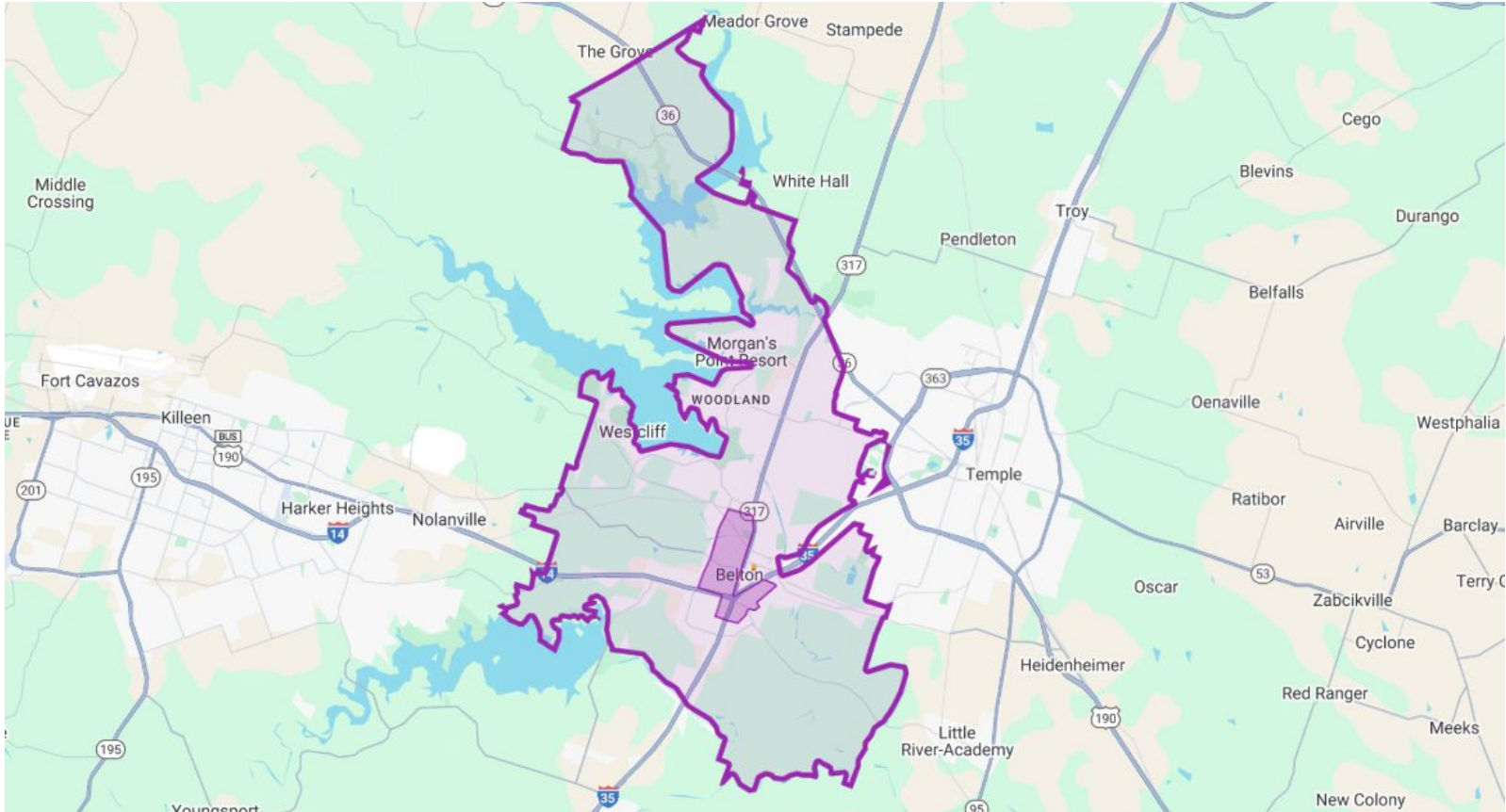


# Belton ISD

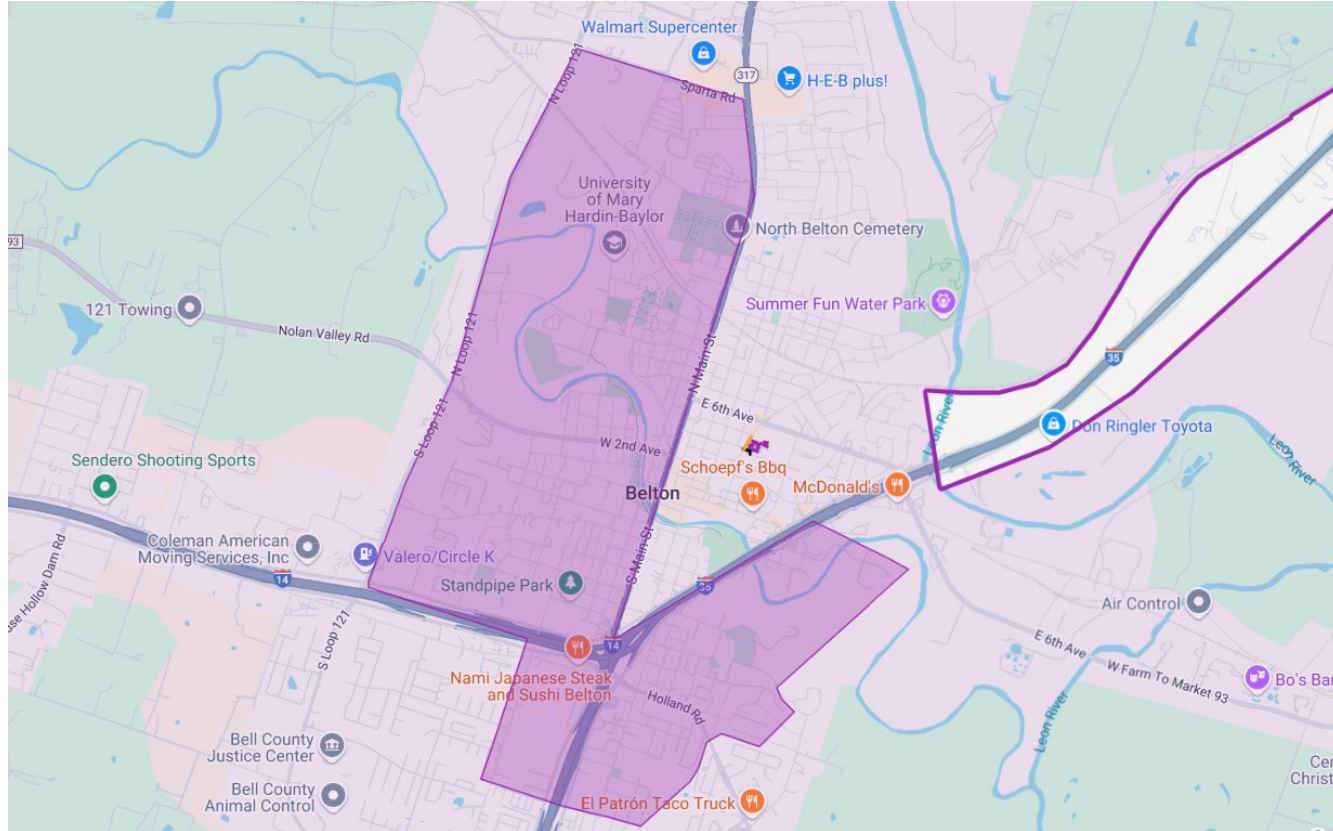
**Belton Early Childhood School &  
Belton New Tech @Waskow  
Hazardous Traffic Conditions**



# BECS & Belton New Tech @Waskow: Attendance Zone



# BECS & Belton New Tech @Waskow: Hazardous Traffic Conditions



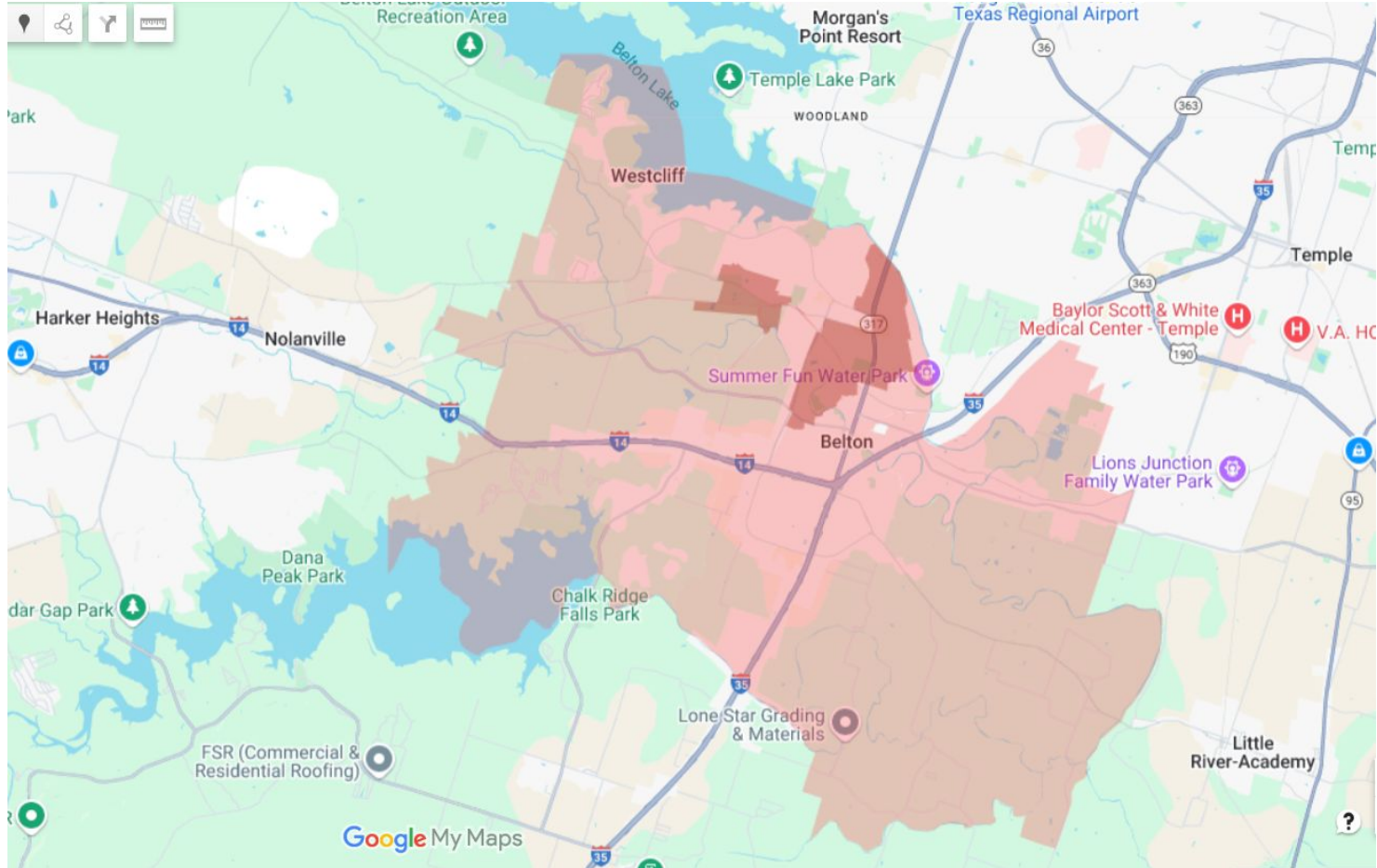
# Belton ISD

## *High Schools*

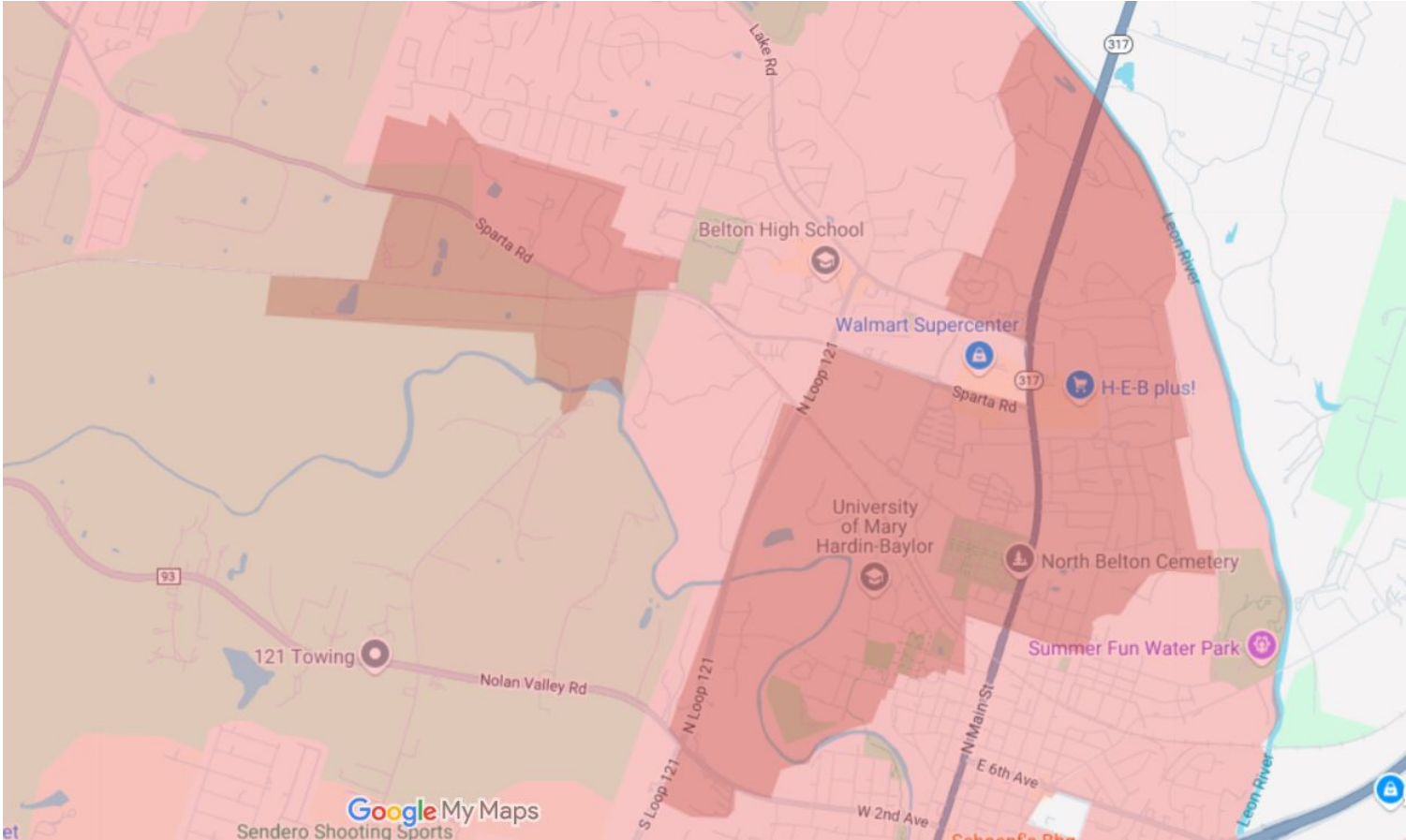
### Hazardous Traffic Conditions



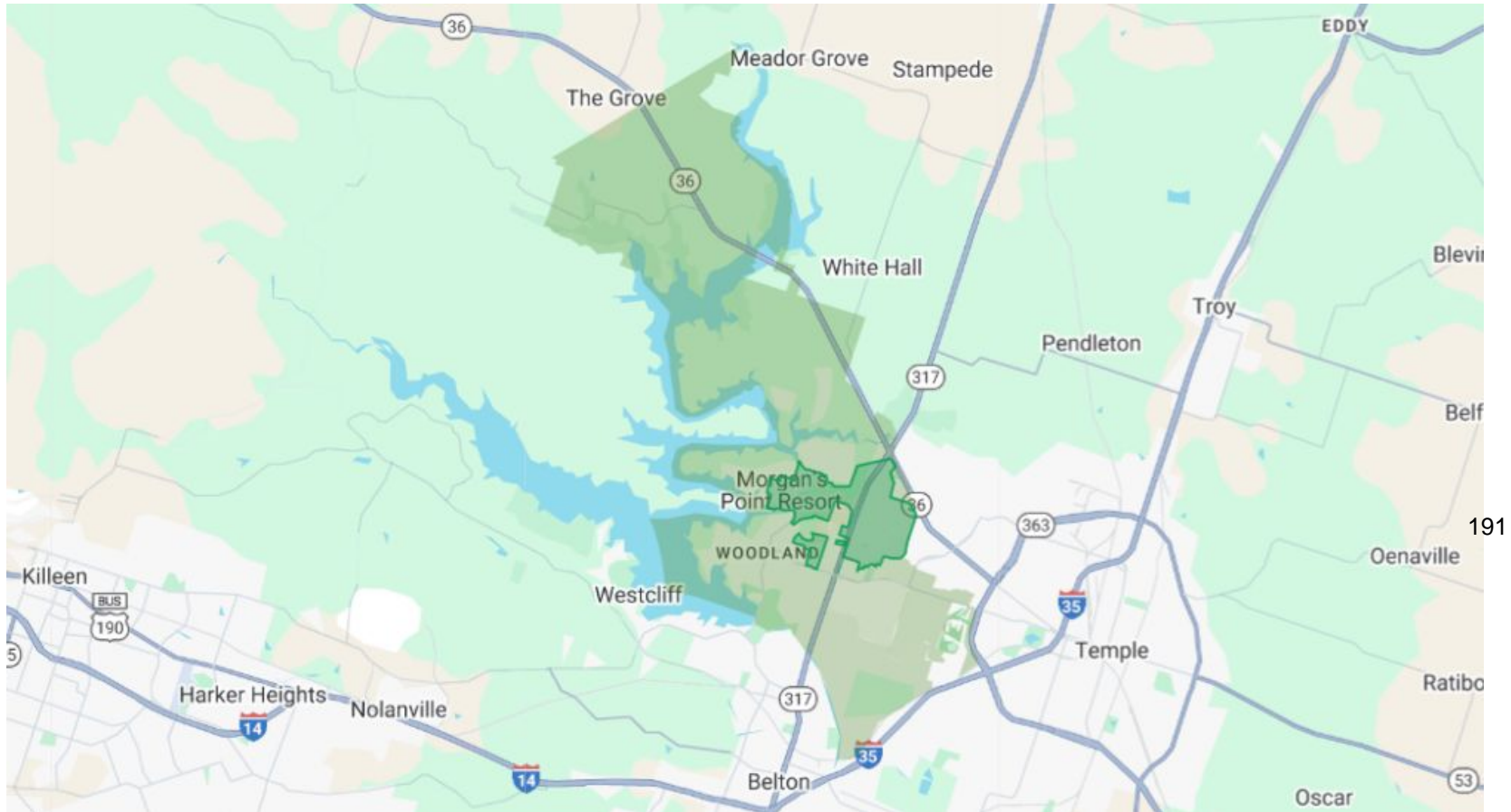
# Belton High School: Attendance Zone



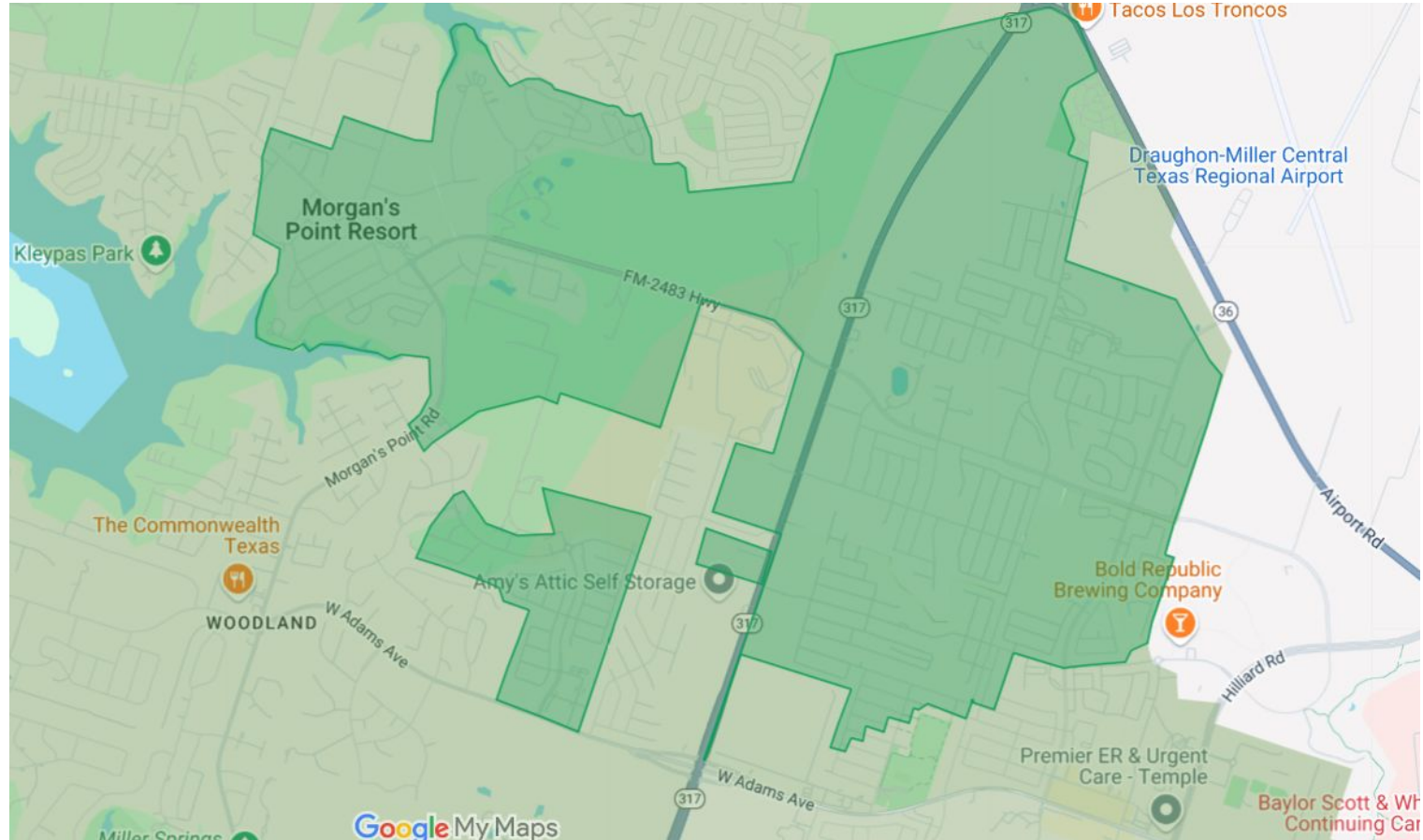
# Belton High School: Hazardous Traffic Conditions



# Lake Belton High School: Attendance Zone



# Lake Belton High School: Hazardous Traffic Conditions



**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**

*June 16, 2025*

**Item:** Interlocal Agreement with Region 16 TexBuy Purchasing Cooperative

**Contact Person:** Tammy Shannon

**Presented for:**  Action     Report Only

**Supporting Documents:**    None     Attached     Provided Later

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**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

The District is a member of several purchasing co-ops and uses them to make purchases when an individual District bid, or proposal is not more advantageous. The cooperative service arrangements used by the purchasing co-ops are an approved method of purchase under the District's legal policy.

Education Service Center Region 16 offers a number of categories of bid items for the District's consideration and will increase the flexibility of the purchasing operation.

The participation commitment is attached.

**Fiscal Implications:**

The membership fee is allocated in the annual budget.

**Administrative Recommendation(s):**

Approve the Resolution and Interlocal Agreement for membership in the TEXBUY Purchasing Cooperative with Education Service Center Region 16.

**INTERLOCAL AGREEMENT**  
**for Participation in the**  
**Region 16 ESC Statewide Cooperative Purchasing Program**

**Contracting Parties:**

**Belton Independent School District**  

---

**School District/Governmental Entity**

**AND**

**Region 16 Education Service Center**

Texas Education Code §8.002 charges regional education service centers to provide services to enable school districts to operate more efficiently and economically. In order to increase the efficiency and effectiveness of purchasing operations, the Region 16 Education Service Center (“ESC 16”) and *Belton Independent School District/Governmental Entity* (the “Entity”), collectively referred to as “the Parties,” enter into this Interlocal Agreement.

**I. Creation of the Cooperative Purchasing Program**

ESC 16, by this Agreement, agrees to serve as the sponsoring entity of a cooperative purchasing program (the “Program”) in conjunction with the above-named Entity and any other entity legally entitled to enter into the Program, which executes a similar agreement. The purpose of the Program shall be to obtain substantial savings for participating school districts and other governmental entities through executions of economies of scale and through seeking vendors on a regional, state, and nationwide basis.

**II. Authority**

Authority for the services provided under this Interlocal Agreement is granted under Government Code, Chapter 791, Subchapters A, B, and C; and Local Government Code, Chapter 271, Subchapter F, §§ 271.101 and 271.102.

**III. Termination**

This Interlocal Agreement (hereinafter the “Agreement”) is effective upon final execution by ESC 16 and shall automatically renew annually unless either party gives sixty (60) days prior written notice of non-renewal. This Agreement may be terminated without cause by either party upon (60) days prior written notice, or may also be terminated for cause at anytime upon written notice stating the reason for the termination and the effective date of such termination; however, the terminating party agrees to give the affected party a thirty (30) day period to cure any identified breach. The terminating party further agrees to make

any required payment to a vendor incurred during the time the party was a member of the Program.

#### **IV. Duties and Roles**

##### **A. Role of the ESC 16 as Program Sponsor:**

- (1) Provide for the organizational and administrative structure of the Program as Program Sponsor, by either using internal assets or through contracting with a third party to provide such matters.
- (2) Provide staff time necessary for efficient operation of the Program.
- (3) Provide for the initiation and implementation of activities related to the bidding and vendors selection process.
- (4) Provide members with procedures for ordering, delivery, and billing of goods and services available through the Program.

##### **B. Role of the Entity:**

- (1) Commit to participate in the Program by taking all action necessary to authorize the execution of this agreement in the appropriate space below.
- (2) Designate a contact person for the Program who will act under the direction of and on behalf of the Entity.
- (3) Commit to purchase products and services that become part of the official products and services list when it is in the best interest of the member Entity.
- (4) Prepare purchase orders issued to the appropriate vendor from the official award list provided by the Program.
- (5) Accept shipments of products ordered from vendors in accordance with standard purchasing procedures.
- (6) Pay vendors in a timely manner for all goods and services received.
- (7) Pursue any disputes regarding the quality or quantity of a vendor's goods and/or services directly with that vendor.

#### **V. General Provisions**

- A. The Parties agree to comply fully with all applicable federal, state, and local statutes, ordinances, rules, and regulations in connection with the Program contemplated under this Agreement. This Agreement is subject to all applicable present and future valid laws governing such Program.
- B. This Agreement shall be governed by the law of the State of Texas and the Parties agree that venue shall be in the county in which the central administrative offices of ESC 16 are located.
- C. This Agreement contains the entire agreement of the Parties hereto with respect to

the matters covered by its terms, and it may not be modified in any manner without the express written consent of the Parties.

- D. If any term(s) or provision(s) of this Agreement are held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remainder of the provisions of this Agreement shall remain in full force and effect.
- E. The Parties to this Agreement expressly acknowledge and agree that all monies paid pursuant to this Agreement shall be paid from budgeted available funds for the current fiscal year of each such Entity.
- F. The Parties agree that payments made through this Agreement fairly compensate the performing party for any services or functions performed.
- G. Before any party may resort to litigation, any claims, disputes or other matters in question between the Parties to this Agreement shall be submitted to nonbinding mediation.
- H. Nothing contained in this agreement prohibits a Party from either creating other purchasing cooperatives or participating as a member of other purchasing cooperatives.
- I. No Party to this Agreement waives or relinquishes any immunity or defense on behalf of themselves, their directors, officers, employees, and agents as a result of its execution of this Agreement and performance of the functions and obligations described herein.
- J. This Agreement may be negotiated and transmitted between the Parties by means of a facsimile machine or e-mail and the terms and conditions agreed to by such means are binding upon the Parties.

## **VI. Authorization**

ESC 16 and the Entity have entered into this Agreement to provide cooperative purchasing opportunities to public schools and other governmental entities and the governing boards of such entities delegate to the superintendent or chief executive officer of the Entity the discretion to determine that making purchases through the program provides the best value to the Entity.

This Agreement was approved by the governing boards of the respective Parties at meetings that were posted and held in accordance with state law, including Chapter 551 of the Texas Government Code, commonly known as the Texas Open Meetings Act.

## **VII. Non-Discrimination Clause**

It is the policy of ESC 16 and the Entity not to discriminate on the basis of age, race, religion, color, national origin, sex, or handicap in its programs, services, or activities as required by Title VI of the Civil Rights Act of 1964, as amended; Title IX of the Education

Amendments of 1972; and Section 504 of the Rehabilitation Act of 1973, as amended.

The individuals signing below are authorized to do so by the respective parties to this Agreement.

<b>Entity</b>	<b>ESC 16</b>
<b>By:</b> _____ <b>Authorized Signature</b>	<b>By:</b> _____ <b>Authorized Signature</b>
<b>Superintendent</b> _____ <b>Title</b>	<b>CHIEF FINANCIAL OFFICER</b> _____ <b>Title</b>
_____ <b>Date</b>	_____ <b>Date</b>
<b>Tammy Shannon</b> _____ <b>Entity Contact Person</b>	<b>ANDREW PICKENS</b> _____ <b>ESC 16 Contact Person</b>
<b>Purchasing Director</b> _____ <b>Title of Contact</b>	<b>DIRECTOR OF PURCHASING</b> _____ <b>Title of Contact</b>
<b>1220 Huey Drive</b> _____ <b>Street Address</b>	<b>5800 BELL STREET</b> _____ <b>Street Address</b>
<b>Belton, Tx 76513</b> _____ <b>City, State</b> <b>Zip</b>	<b>AMARILLO, TX 79109</b> _____ <b>City, State</b> <b>Zip</b>
<b>254-215-2176</b> _____ <b>Contact's Telephone Number</b>	<b>806-677-5040</b> _____ <b>Contact's Telephone Number</b>
<b>Tammy.shannon@bisd.net</b> _____ <b>E-mail Address</b>	<b>andrew.pickens@esc16.net</b> _____ <b>E-mail Address</b>

Please send two signed original Interlocal Agreements to Region 16 ESC, Attn: Andrew Pickens, Director of Purchasing, 5800 Bell Street, Amarillo, TX 79109-6230. Upon execution, a signed original will be returned to the Entity Contact Person listed above.

**RESOLUTION OF THE BOARD OF TRUSTEES**

**OF**

**BELTON INDEPENDENT**

**SCHOOL DISTRICT**

In accordance with Chapters 791 of the Texas Government Code and 271 of the Texas Local Government Code, Board of Trustees of the **Belton Independent School District** (“the School District”) does hereby make the following Resolution approving the Terms and Conditions of an Interlocal Agreement between the School District and the Region 16 Service Center, which serves as the sponsor of TexBuy, a cooperative purchasing program for goods and services (“the Agreement”) designating the School District Superintendent or the Superintendent’s designee, as official representative of the School District relating to the Program.

WHEREAS, the Board of Trustees of the School District finds it in the best interests of the School District to pool with other school districts and the Region 16 Service Center to increase its purchasing economy of scale;

WHEREAS, the Board of Trustees of the School District further finds it in the best interests of the School District to access low-cost goods and services advertized to potential vendors on a nationwide basis;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE SCHOOL DISTRICT:

Section I. The Terms and conditions of the agreement having been reviewed by the Board of Trustees of the School District is found to be acceptable and in the best interests of the School District and its citizens and is hereby for all things approved.

Section II. The Superintendent of the School District or the Superintendent’s designee is hereby designated and authorized to act for the School District in all matters relating to the Agreement, including executing the Agreement on behalf of the Board of Trustees of the School District.

Section III. The Board delegates to the School District Superintendent or the Superintendent’s designee, to the fullest extent allowed under Texas Education Code §44.0312, any and all authority to take any action to provide the School District with low-cost goods and services under the Agreement.

Section IV. There is not a management fee or any other fee to be paid to TexBuy or Region 16 Education Service Center by the School district; therefore, the provisions of Texas Education Code §44.0331 do not apply.

Section V. It is the policy of Region 16 ESC, TexBuy and the School District not to discriminate on the basis of age, race, religion, color, national origin, sex, or handicap in its programs, services, or activities as required by Title VI of the Civil Rights Act of 1964, as amended; Title IX of the Education Amendments of 1972; and Section 504 of the Rehabilitation Act of 1973, as amended.

Section VI. This resolution shall become effective from and after its passage.

DULY PASSED AND APPROVED THIS THE \_\_\_\_\_ DAY OF \_\_\_\_\_ 20\_\_\_\_\_.

(Authorized Signature)

\_\_\_\_\_  
\_\_\_\_\_  
Board President

In witness thereof, I have hereunto set my hand and affixed my official seal this

\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

ATTEST:

\_\_\_\_\_  
\_\_\_\_\_  
Board Secretary

**Belton Independent School District**

**Board of Trustee Meeting Agenda Item**

**June 16, 2025**

**Item:** Change Order #2 with American Constructors for Hubbard Branch Elementary

**Contact Person:** Michael Morgan

**Presented for:**  Action     Report Only

**Supporting Documents:**  None     Attached     Provided Later

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**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

The Board approved American Constructors as the Construction Manager at Risk (CMAR) for the construction management of the Hubbard Branch Elementary School bond project at the July 25, 2022 Board Meeting.

The Guaranteed Maximum Price (GMP) of \$37,704,479 for the construction of Hubbard Branch Elementary School was proposed by American Constructors and approved by the Board at the February 20, 2023 Board meeting.

Change Order No. 2 reduces the approved GMP in the amount of \$1,913,241.82.

The actual final construction cost for the project is \$35,644,719.00.

Approval of this change order will release the currently encumbered funds for this project and return the funds to the 2022 Bond Program to be used on other 2022 Bond projects.

**Fiscal Implications:**

The project is funded through 2022 bond funds.

**Administrative Recommendation(s):**

Approve Change Order #2, reducing the approved GMP by \$1,913,241.82, and authorize the Superintendent to execute the change order document as presented.

**Commented [1]:**  
@becca.alahmadi@bisd.net Reviewed, no edits  
\_Assigned to becca.alahmadi@bisd.net\_



# AIA® Document G701® – 2017

## Change Order

**PROJECT:** *(Name and address)*

Belton ISD ES #13  
1651 O.T. Tyler Drive  
Belton, TX 76513

**CONTRACT INFORMATION:**

Contract For: Belton ES #13  
Date: 10-05-2022

**CHANGE ORDER INFORMATION:**

Change Order Number: 02  
Date: 06-02-2025

**OWNER:** *(Name and address)*

Belton Independent School District  
1220 Huey Drive  
Belton, TX 76513

**ARCHITECT:** *(Name and address)*

Huckabee Architects  
11501 Alterra Parkway Bldg. 7,  
Suite 120  
Austin, TX 75758

**CONTRACTOR:** *(Name and address)*

American Constructors  
11900 W. Parmer Lane  
Cedar Park, TX 78613

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

201

1. Contingency Adjustment (see Exhibit I).....	(\$171,074.00)
2. Allowance Adjustment (see Exhibit II).....	(\$436,362.62)
3. GMP Savings (see Exhibit III).....	(\$1,305,805.20)
Total.....	(\$1,913,241.82)

The original Guaranteed Maximum Price was	\$	37,704,479.00
The net change by previously authorized Change Orders	\$	0.00
The Guaranteed Maximum Price prior to this Change Order was	\$	37,704,479.00
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$	-1,913,241.82
The new Guaranteed Maximum Price including this Change Order will be	\$	35,791,237.18

The Contract Time will be unchanged by Zero (0) days.  
The new date of Substantial Completion will be 08-29-2024

**NOTE:**

~~This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.~~

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.****ARCHITECT** *(Signature)*

BY: Mike Boyle - AOR  
*(Printed name, title, and license number if required)*

Date

**CONTRACTOR** *(Signature)*

BY: Joe Charlton, COO  
*(Printed name and title)*

Date

06/01/2025

**OWNER** *(Signature)*

BY: Malinda Golden, Superintendent  
*(Printed name and title)*

Date

**Belton Independent School District**  
***Board of Trustee Meeting Agenda Item***

***June 16, 2025***

**Item:** Change Order #2 with CORE Construction for Southwest Elementary School Bond Project

**Contact Person:** Michael Morgan

**Presented for:**  Action       Report Only

**Supporting Documents:**     None       Attached       Provided Later

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**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

Guaranteed Maximum Price (GMP) #1 for construction of the Southwest Elementary School bond project was approved by the Board in April 2023. GMP #2 for construction of the Southwest Elementary School bond project was approved by the Board in May 2023. GMP #3 for construction of the Southwest Elementary School bond project was approved by the Board in June 2023. The sum of these three GMPs represents the maximum total cost for construction of this project.

Change Order #1 for the Southwest Elementary School bond project was approved by the Board at the May 13, 2024, regular meeting, reducing the total GMP for this project by \$250,000.

Change Order #2 for the Southwest Elementary School bond project will further reduce the approved GMP by \$1,000,000. The funds being returned to the District in this action represent a portion of buyout savings realized once the construction manager finalized negotiations and contracts with trade partners and suppliers working on this project as well as unspent allowance and construction contingency funds. The savings from this change order will be returned to the 2022 bond fund for use on the remaining approved projects from the 2022 Bond Program.

**Fiscal Implications:**

This Change Order reduces the total GMP for construction of the Southwest Elementary School bond project. This reduction in cost will allow these funds to be returned to the 2022 Bond Program for use on other approved projects.

**Administrative Recommendation(s):**

Recommend the Board approve deductive Change Order #2 in the amount of \$1,000,000 being returned to the District from the Southwest Elementary School bond project and authorize the Superintendent to execute the change order document.



# AIA® Document G701® – 2017

## Change Order

**PROJECT:** *(Name and address)*  
2022 Building Program - Southwest  
Elementary School  
611 Saunders St.  
Belton, Texas 76513

**CONTRACT INFORMATION:**  
Contract For: General Construction  
  
Date: 07-01-2023

**CHANGE ORDER INFORMATION:**  
Change Order Number: 002  
  
Date: 06-05-2025

**OWNER:** *(Name and address)*  
Belton Independent School District  
400 N. Wall St.  
Belton, Texas 76513

**ARCHITECT:** *(Name and address)*  
PBK  
6300 Bridge Point Pkwy. Suite 1-350  
Austin, Texas 78730

**CONTRACTOR:** *(Name and address)*  
CORE Construction Services of TX, Inc.  
6320 Research Rd.  
Frisco, Texas 75033

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

Deduct change order for unspent allowances, Construction Contingency and Buyout Savings to date as follows:

AL1 - Relocate Portables	\$ (29,770)
AL2 - MEP	\$ (25,000)
AL3 - City Comments / TAS	\$ (22,350)
AL4 - Special Systems	\$ (22,929)
AL5 - Betterment	\$ (25,000)
AL6 - Playground Equipment	\$ (4,597)
AL7 - Interior Finishes	\$ (25,000)
Construction Contingency	\$ (500,000)
Buyout Savings	\$ (345,354)

The original Guaranteed Maximum Price was	\$ 15,986,958.00
The net change by previously authorized Change Orders	\$ (250,000.00)
The Guaranteed Maximum Price prior to this Change Order was	\$ 15,736,958.00
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ (1,000,000.00)
The new Guaranteed Maximum Price including this Change Order will be	\$ 14,736,958.00

The Contract Time will be unchanged by Zero (0) days.  
The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

  
\_\_\_\_\_  
**ARCHITECT** *(Signature)*

  
\_\_\_\_\_  
**CONTRACTOR** *(Signature)*

\_\_\_\_\_  
**OWNER** *(Signature)*

BY: Luis Salazar, Principal  
\_\_\_\_\_  
*(Printed name, title, and license number if required)*

BY: Chris Brown, Sr. PD  
\_\_\_\_\_  
*(Printed name and title)*

\_\_\_\_\_  
*(Printed name and title)*

06.05.2025  
\_\_\_\_\_  
*Date*

6-5-25  
\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Date*

# Belton Independent School District

## *Board of Trustee Meeting Agenda*

*Item June 16, 2025*

**Item:** Acceptance and Close Out of the Campus Security Vestibules Bond Project and Approval of Final Payment

**Contact Person:** Melissa Lafferty

**Presented for:**     Action  Report Only

**Supporting Documents:**    None     Attached  Provided Later

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### **District Goal or Objective Addressed:**

Goal 1: Strengthen and support the engagement of all stakeholders in the pursuit of the BISD vision.

### **Background Information:**

Board Policy CV(LOCAL) provides that the District shall not make final payments for construction or supervision of construction until the work has been completed and the Board has accepted the work.

At the October 16, 2023, Regular Board Meeting, the Board approved the District's recommendation to award RCSP #2309-600-325 to T.F. Harper & Associates as the best value proposer for construction of the Security Vestibules Bond Project and authorized the Superintendent to negotiate and execute a contract on behalf of the District and approve the expenditure. The initial construction contract for the Security Vestibules Bond Project totaled \$2,386,876.00.

The Certificates of Substantial Completion have been received for each project and executed by the contractor, architect, and owner. The Certificates of Occupancy have been received for each project from the authorities having jurisdiction. Close-out documents, warranties, lien waivers, consent of surety for final payment, the Operations Maintenance Manual, and the final pay application have been received.

### **Fiscal Implications:**

The project was funded through 2022 bond funds.

### **Administrative Recommendation(s):**

Recommend acceptance and close out of the Security Vestibules Bond Project and release of final payment of \$11,957.05 as presented.

APPLICATION AND CERTIFICATE FOR PAYMENT

TO (Owner):  
Belton ISD  
Attn: Micheal Morgan

PROJECT: C23034  
Belton ISD Security Vestibule

APPLICATION NO.: 12

FROM (SUBCONTRACTOR):  
T. F. Harper & Associates LP  
1685 South FM1626  
Buda, Texas 78610  
512-440-0707

INVOICE NUMBER: 24-034-12

Application Date: 3/14/2025  
Period To: 10/1/24-1/15/25  
Job Number: C23034

CONTRACTOR'S APPLICATION FOR PAYMENT

CHANGE ORDER SUMMARY		ADDITIONS	DEDUCTIONS
Change orders approved in previous months by Owner			
TOTAL	\$ -	\$ -	\$ -
Approved this month			
Number	Date Approved		
1	4/22/2024	\$ 1,653.00	\$ -
5	6/24/2024	\$ 3,956.50	
4	7/9/2024	\$ (2,091.00)	
2	8/19/2024	\$ 1,016.50	
TOTALS		\$ 4,535.00	\$ 4,535.00
Net change by Change Orders		\$ -	\$ -

The undersigned contractor certifies that to the best of the contractor's knowledge, information and belief the Work covered by this Application for payment has been completed in accordance with the Scope of Work, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

T. F. Harper & Associates, LP  
Signature: *[Signature]* Date: 3/12/25  
Printed Name: Kerry B Urbanowicz

State of: Texas County of: Hays  
Notary Public: Cassie Krueger  
My Commission Expires: 10-31-2028

Application is made for Payment, as shown below, in connection with the Purchase Order.

- 1. ORIGINAL CONTRACT SUM \$ 2,386,876.00
- 2. Net change by Change Orders \$ 4,535.00
- 3. CONTRACT SUM TO DATE \$ 2,391,411.00

4. TOTAL COMPLETED & STORED TO DATE 100% \$ 2,391,411.00

5. RETAINAGE: a. 5% Of Completed Work \$ 119,570.55

Total Retainage \$ 119,570.55

6. TOTAL EARNED LESS RETAINAGE \$ 2,271,840.45

7. LESS PREVIOUS CERTIFICATES FOR PAYMENT \$ 2,379,453.95

8. CURRENT PAYMENT DUE Final Retainage \$ 11,957.05

9. BALANCE TO FINISH, PLUS RETAINAGE \$ (0.00)

Approval by: Architect  
Signature: *[Signature]* Date: \_\_\_\_\_  
Printed Name: MICHAEL W. MAPPS  
Approval Owner: \_\_\_\_\_  
Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Printed Name: \_\_\_\_\_



GC: T F Harper & Associates LP  
 1685 South FM 1626  
 Buda, TX 78610

PROJECT: Belton ISD Security Vestibule

Application # 11  
 Application Date: 1/15/2025  
 Period To: 10/1/24-1/31/25  
 TFHA JOB NO: C23034

ITEM #	DESCRIPTION OF WORK	A			B		C		D		E		F		G
		SCHEDULED VALUE	PRIOR BILLING	CURRENT BILLING	24-03-04 DATE	Balance Remaining	% COMP	RETENTION	D/A	D*.5					
<b>General Conditions</b>															
1	General Conditions	\$ 225,000.00	\$ 225,000.00	\$ -	\$ 225,000.00	\$ -	100%	\$ -							
2	Bond	\$ 47,137.00	\$ 47,137.00	\$ -	\$ 47,137.00	\$ -	100%	\$ -							
3	Insurance	\$ 23,000.00	\$ 23,000.00	\$ -	\$ 23,000.00	\$ -	100%	\$ -							
<b>Work</b>															
<b>Sparta Elementary School</b>															
4	Mobilization	\$ 5,000.00	\$ 5,000.00	\$ -	\$ 5,000.00	\$ -	100%	\$ -							
5	Demolition	\$ 19,006.67	\$ 19,006.67	\$ -	\$ 19,006.67	\$ -	100%	\$ -							
6	General Capentry-Material	\$ 15,000.00	\$ 15,000.00	\$ -	\$ 15,000.00	\$ -	100%	\$ -							
7	General Capentry-Labor	\$ 28,338.40	\$ 28,338.40	\$ -	\$ 28,338.40	\$ -	100%	\$ -							
8	Store Fronts-Material	\$ 7,000.00	\$ 7,000.00	\$ -	\$ 7,000.00	\$ -	100%	\$ -							
9	Store Fronts-Labor	\$ 9,670.00	\$ 9,670.00	\$ -	\$ 9,670.00	\$ -	100%	\$ -							
10	Electrical	\$ 6,810.00	\$ 6,810.00	\$ -	\$ 6,810.00	\$ -	100%	\$ -							
11	HVAC	\$ 6,810.00	\$ 6,810.00	\$ -	\$ 6,810.00	\$ -	100%	\$ -							
12	Casework-Material	\$ 4,500.00	\$ 4,500.00	\$ -	\$ 4,500.00	\$ -	100%	\$ -							
13	Casework-Labor	\$ 3,246.67	\$ 3,246.67	\$ -	\$ 3,246.67	\$ -	100%	\$ -							
14	Flooring-Material	\$ 5,000.00	\$ 5,000.00	\$ -	\$ 5,000.00	\$ -	100%	\$ -							
15	Flooring-Labor	\$ 3,000.00	\$ 3,000.00	\$ -	\$ 3,000.00	\$ -	100%	\$ -							
16	Technology- Material	\$ 12,000.00	\$ 12,000.00	\$ -	\$ 12,000.00	\$ -	100%	\$ -							
17	Technology-Labor	\$ 14,067.53	\$ 14,067.53	\$ -	\$ 14,067.53	\$ -	100%	\$ -							
<b>Belton Middle School</b>															
18	Mobilization	\$ 5,000.00	\$ 5,000.00	\$ -	\$ 5,000.00	\$ -	100%	\$ -							
19	Demolition	\$ 19,006.67	\$ 19,006.67	\$ -	\$ 19,006.67	\$ -	100%	\$ -							
20	General Capentry-Material	\$ 15,000.00	\$ 15,000.00	\$ -	\$ 15,000.00	\$ -	100%	\$ -							
21	General Capentry-Labor	\$ 28,338.40	\$ 28,338.40	\$ -	\$ 28,338.40	\$ -	100%	\$ -							
22	Store Fronts-Material	\$ 7,000.00	\$ 7,000.00	\$ -	\$ 7,000.00	\$ -	100%	\$ -							
23	Store Fronts-Labor	\$ 9,670.00	\$ 9,670.00	\$ -	\$ 9,670.00	\$ -	100%	\$ -							
24	Electrical	\$ 6,810.00	\$ 6,810.00	\$ -	\$ 6,810.00	\$ -	100%	\$ -							
25	HVAC	\$ 6,810.00	\$ 6,810.00	\$ -	\$ 6,810.00	\$ -	100%	\$ -							
26	Casework-Material	\$ 4,500.00	\$ 4,500.00	\$ -	\$ 4,500.00	\$ -	100%	\$ -							
27	Casework-Labor	\$ 3,246.67	\$ 3,246.67	\$ -	\$ 3,246.67	\$ -	100%	\$ -							
28	Flooring-Material	\$ 5,000.00	\$ 5,000.00	\$ -	\$ 5,000.00	\$ -	100%	\$ -							
29	Flooring-Labor	\$ 3,000.00	\$ 3,000.00	\$ -	\$ 3,000.00	\$ -	100%	\$ -							
30	Technology- Material	\$ 12,000.00	\$ 12,000.00	\$ -	\$ 12,000.00	\$ -	100%	\$ -							
31	Technology-Labor	\$ 14,067.53	\$ 14,067.53	\$ -	\$ 14,067.53	\$ -	100%	\$ -							
<b>Transportation Department</b>															

32	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
33	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
34	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
35	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
36	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
37	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
38	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
39	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
40	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
41	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
42	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
43	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
44	Technology-Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
45	Technology-Labor	\$	14,067.51	\$	14,067.51	\$	-	\$	14,067.51	\$	-	100%	\$	-
<b>Leon Heights Elementary</b>														
46	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
47	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
48	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
49	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
50	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
51	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
52	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
53	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
54	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
55	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
56	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
57	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
58	Technology-Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
59	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
<b>Betton Early Childhood School</b>														
60	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
61	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
63	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
64	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
65	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
66	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
67	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
68	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
69	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
70	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
71	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
72	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
73	Technology-Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
74	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
<b>Waskow High School</b>														
75	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
76	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
77	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-

78	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
79	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
80	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
81	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
82	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
83	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
84	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
85	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
86	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
87	Technology- Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
88	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
<b>Southwest Elementary</b>														
89	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
90	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
91	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
92	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
93	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
94	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
95	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
96	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
97	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
98	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
99	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
100	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
101	Technology- Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
102	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
<b>Chisholm Trail Elementary School</b>														
103	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
104	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
105	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
106	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
107	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
108	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
109	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
110	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
111	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
112	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
113	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
114	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
115	Technology- Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
116	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
<b>South Belton Middle School</b>														
118	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
119	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
120	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
121	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
122	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
123	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-

124	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
125	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
126	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
127	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
128	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
129	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
130	Technology-Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
131	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
132	<b>High Point Elementary School</b>													
133	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
134	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
135	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
136	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
137	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
138	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
139	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
140	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
141	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
142	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
143	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
144	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
145	Technology-Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
146	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
147	<b>North Belton Middle School</b>													
148	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
149	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
150	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
151	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
152	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
153	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
154	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
155	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
156	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
157	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
158	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
159	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
160	Technology-Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
161	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
162	<b>Tarver Elementary School</b>													
163	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
164	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
165	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
166	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
167	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
168	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
169	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
170	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
171	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-

172	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
173	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
174	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
175	Technology- Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
176	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
177	<b>Pritle Elementary School</b>													
178	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
179	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
180	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
181	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
182	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
183	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
184	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
185	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
186	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
187	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
188	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
189	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
190	Technology- Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
191	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
192	<b>Charter Oaks Elementary School</b>													
193	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
194	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
195	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
196	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
197	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
198	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
199	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
200	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
201	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
202	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
203	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
204	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-
205	Technology- Material	\$	12,000.00	\$	12,000.00	\$	-	\$	12,000.00	\$	-	100%	\$	-
206	Technology-Labor	\$	14,067.53	\$	14,067.53	\$	-	\$	14,067.53	\$	-	100%	\$	-
207	<b>Lake Belton Middle School</b>													
208	Mobilization	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
209	Demolition	\$	19,006.67	\$	19,006.67	\$	-	\$	19,006.67	\$	-	100%	\$	-
210	General Carpentry-Material	\$	15,000.00	\$	15,000.00	\$	-	\$	15,000.00	\$	-	100%	\$	-
211	General Carpentry-Labor	\$	28,338.40	\$	28,338.40	\$	-	\$	28,338.40	\$	-	100%	\$	-
212	Store Fronts-Material	\$	7,000.00	\$	7,000.00	\$	-	\$	7,000.00	\$	-	100%	\$	-
213	Store Fronts-Labor	\$	9,670.00	\$	9,670.00	\$	-	\$	9,670.00	\$	-	100%	\$	-
214	Electrical	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
215	HVAC	\$	6,810.00	\$	6,810.00	\$	-	\$	6,810.00	\$	-	100%	\$	-
216	Casework-Material	\$	4,500.00	\$	4,500.00	\$	-	\$	4,500.00	\$	-	100%	\$	-
217	Casework-Labor	\$	3,246.67	\$	3,246.67	\$	-	\$	3,246.67	\$	-	100%	\$	-
218	Flooring-Material	\$	5,000.00	\$	5,000.00	\$	-	\$	5,000.00	\$	-	100%	\$	-
219	Flooring-Labor	\$	3,000.00	\$	3,000.00	\$	-	\$	3,000.00	\$	-	100%	\$	-

220	Technology- Material	\$ 12,000.00	\$ 12,000.00	\$ -	\$ 12,000.00	\$ -	100%	\$ -
221	Technology-Labor	\$ 14,067.50	\$ 14,067.50	\$ -	\$ 14,067.50	\$ -	100%	\$ -
	<b>Change Orders Approved By District</b>							
CO1	Leon Heights Casework	\$ 1,653.00	\$ 1,653.00	\$ -	\$ 1,653.00	\$ -	100%	\$ -
CO4	Sparta & South Belton Casework	\$ (2,091.00)	\$ (2,091.00)	\$ -	\$ (2,091.00)	\$ -	100%	\$ -
CO2	Additional Electrical Outlets	\$ 1,016.50	\$ 1,016.50	\$ -	\$ 1,016.50	\$ -	100%	\$ -
CO5	Pirle & Tarver Fire Sprinkler	\$ 3,956.50	\$ 3,956.50	\$ -	\$ 3,956.50	\$ -	100%	\$ -
222	TOTAL	\$ 2,391,411.00	\$ 2,391,411.00	\$ -	\$ 2,391,411.00	\$ -	100%	\$ -

**Belton Independent School District**  
***Board of Trustee Meeting Agenda Item***  
***June 16, 2025***

**Item:** Acceptance and Close Out of Hubbard Branch Elementary and Approval of Final Payment

**Contact Person:** Michael Morgan

**Presented for:**  Action      Report Only

**Supporting Documents:**    None       Attached      Provided Later

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**District Goal or Objective Addressed:**

Goal 1: Strengthen and support the engagement of all stakeholders in the pursuit of the BISD vision.

**Background Information:**

Board Policy CV(LOCAL) provides that the District shall not make final payments for construction or supervision of construction until the work has been completed and the Board has accepted the work.

The Board approved American Constructors as the Construction Manager at Risk (CMAR) for the construction management of the Hubbard Branch Elementary bond project at the July 25, 2022 Board meeting.

The Guaranteed Maximum Price (GMP) of \$37,704,479 for the construction of Hubbard Branch Elementary was proposed by American Constructors and approved by the Board at the February 20, 2023 Board meeting. Change Order No. 2 reduces the GMP in the amount of \$1,913,241.82 for a final construction cost of \$35,791,237.18. The remaining balance is \$146,518.18.

The Final Certificate of Substantial Completion dated 08/12/2024, was executed by the contractor, architect, and owner. The Certificate of Occupancy was received and dated 08/27/2024. Close-out documents, warranties, lien waivers, consent of surety for final payment, the Operations Maintenance Manual, and the final pay application have been received.

**Fiscal Implications:**

This project is funded through 2022 bond funds.

**Administrative Recommendation(s):**

Recommend acceptance and close out of Hubbard Branch Elementary and release the final payment of \$146,518.18 as presented.

**APPLICATION AND CERTIFICATE FOR PAYMENT**

**OWNER:** Belton Independent School District  
1220 Huey Drive  
Belton, Texas 76513

**PROJECT:** ES#13  
**CONTRACT DATE:** 10/5/2022  
**CONTRACT #:**

**APPLICATION NO.:** 20  
**PERIOD TO:** Final Retainage  
**PROJECT NO'S:** 956.000

**Distribution to:**  
[x] OWNER  
[x] ARCHITECT  
[x] CONTRACTOR

**CONTRACTOR:** AMERICAN CONSTRUCTORS  
11900 West Pamer Lane  
Cedar Park, Texas 78613

**ARCHITECT:** Huckabee  
11501 Alterra Parkway, Bldg 7, Suite 120  
Austin, Texas 78758

**CONTRACTOR'S APPLICATION FOR PAYMENT**

Application is made for payment, as shown below, in connection with the Contract. Continuation Sheet, which is attached.

1. ORIGINAL CONTRACT SUM .....	\$	<u>\$37,704,479.00</u>
2. Net Change by Change Orders .....	\$	<u>(\$1,913,241.82)</u>
3. CONTRACT SUM TO DATE (line 1 + 2) .....	\$	<u>\$35,791,237.18</u>
4. TOTAL COMPLETED & STORED TO DATE .....	\$	<u>\$35,791,237.18</u>
(Column G on Continuation Sheet)		
<b>5. RETAINAGE:</b>		
A. Completed Work (Columns D+E) 5%	\$	<u>\$1,789,561.86</u>
B. Materials Stored (Column F) 5%	\$	<u>\$0.00</u>
C. Retainage Released	\$	<u>\$1,789,561.86</u>
Total Retainage (Line 5A + 5B - 5C) .....	\$	<u>\$0.00</u>
6. TOTAL EARNED LESS RETAINAGE .....	\$	<u>\$35,791,237.18</u>
(Line 4 less Line 5 Total)		
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT ..	\$	<u>\$35,644,719.00</u>
(Line 6 from prior Certificate)		
8. CURRENT PAYMENT DUE .....	\$	<u>\$146,518.18</u>
9. BALANCE TO FINISH, INCLUDING RETAINAGE	\$	<u>\$0.00</u>
(Line 3 less Line 6)		

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	\$0.00	\$0.00
Total approved this Month	\$0.00	(\$1,913,241.82)
<b>TOTALS</b>	\$0.00	(\$1,913,241.82)
NET CHANGES by Change Order		(\$1,913,241.82)

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

**CONTRACTOR:** AMERICAN CONSTRUCTORS

By: Josh Katkoski  
Josh Katkoski

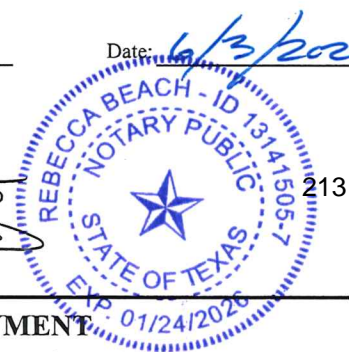
Date: 6/13/2025

State of: TEXAS  
County of: Williamson

Subscribed and sworn to before me this 3rd day of June 2025

Notary Public: [Signature]

My Commission expires:



**ARCHITECT'S CERTIFICATE FOR PAYMENT**

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

**AMOUNT CERTIFIED** ..... **\$146,518.18**

(Attach explanation if amount certified differs from the amount applied for.)

**ARCHITECT:** Huckabee

By: \_\_\_\_\_ Date: \_\_\_\_\_

This Certificate if not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			E FROM PREVIOUS APPLICATION (D-E)	F THIS PERIOD							
0100010	<b>INDIRECT REQUIREMENTS</b>										
0130000	Administrative Requirements	\$33,900	\$31,898	\$2,002	\$0	\$33,900	100%	\$0	\$1,695.00	\$1,695.00	\$0.00
0145000	QC Planning / BIM Coordination	\$35,000	\$35,000	\$0.20	\$0	\$35,000	100%	\$0	\$1,750.00	\$1,750.00	\$0.00
0151000	Postage/Delivery/Advertising	\$1,750	\$1,750	\$0	\$0	\$1,750	100%	\$0	\$87.50	\$87.50	\$0.00
0152000	Project Storage	\$14,000	\$14,000	\$0	\$0	\$14,000	100%	\$0	\$700.00	\$700.00	\$0.00
0153000	First Aid / Safety	\$14,000	\$14,000	\$0	\$0	\$14,000	100%	\$0	\$700.00	\$700.00	\$0.00
0154000	Project Security	\$70,000	\$70,000	\$0	\$0	\$70,000	100%	\$0	\$3,500.00	\$3,500.00	\$0.00
0157000	Temporary Project Identification	\$5,000	\$5,000	\$0	\$0	\$5,000	100%	\$0	\$250.00	\$250.00	\$0.00
0100080	<b>SUBTOTAL</b>	<b>\$173,650</b>	<b>\$171,648</b>	<b>\$2,002</b>	<b>\$0</b>	<b>\$173,650</b>	<b>100%</b>	<b>\$0</b>	<b>\$8,682.50</b>	<b>\$8,682.50</b>	<b>\$0.00</b>
0300010	<b>CONCRETE</b>										
0300020	Building & Pier Rebar	\$197,340	\$197,340	\$0	\$0	\$197,340	100%	\$0	\$9,867.00	\$9,867.00	\$0.00
0300030	Piers - Material	\$25,364	\$25,364	\$0	\$0	\$25,364	100%	\$0	\$1,268.20	\$1,268.20	\$0.00
0300040	Piers - Labor	\$81,339	\$81,339	\$0	\$0	\$81,339	100%	\$0	\$4,066.95	\$4,066.95	\$0.00
0300050	Grade Beam - Material	\$77,336	\$77,336	\$0	\$0	\$77,336	100%	\$0	\$3,866.80	\$3,866.80	\$0.00
0300060	Grade Beam - Labor	\$82,977	\$82,977	\$0	\$0	\$82,977	100%	\$0	\$4,148.85	\$4,148.85	\$0.00
0300070	Slab on Grade - Material	\$257,910	\$257,910	\$0	\$0	\$257,910	100%	\$0	\$12,895.50	\$12,895.50	\$0.00
0300080	Slab on Grade - Labor	\$225,732	\$225,732	\$0	\$0	\$225,732	100%	\$0	\$11,286.60	\$11,286.60	\$0.00
0300090	Slab on Metal Deck - Material	\$82,069	\$82,069	\$0	\$0	\$82,069	100%	\$0	\$4,103.45	\$4,103.45	\$0.00
0300100	Slab on Metal Deck - Labor	\$71,252	\$71,252	\$0	\$0	\$71,252	100%	\$0	\$3,562.60	\$3,562.60	\$0.00
0300110	Specialty Building Concrete (Pourbacks, Bases, HK Pads, Etc)	\$22,610	\$22,610	\$0	\$0	\$22,610	100%	\$0	\$1,130.50	\$1,130.50	\$0.00
0300120	Construction Joint & Detailing Coordination	\$16,000	\$16,000	\$0	\$0	\$16,000	100%	\$0	\$800.00	\$800.00	\$0.00
0300130	Freezer Cooler Slab Coordination	\$11,000	\$11,000	\$0	\$0	\$11,000	100%	\$0	\$550.00	\$550.00	\$0.00
0300140	Surface Protection	\$100,000	\$100,000	\$0	\$0	\$100,000	100%	\$0	\$5,000.00	\$5,000.00	\$0.00
0300170	<b>SUBTOTAL</b>	<b>\$1,250,929</b>	<b>\$1,250,929</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,250,929</b>	<b>100%</b>	<b>\$0</b>	<b>\$62,546.45</b>	<b>\$62,546.45</b>	<b>\$0.00</b>
0400010	<b>MASONRY</b>										
0400020	Mobilization, Submittals, Layout	\$44,000	\$44,000	\$0	\$0	\$44,000	100%	\$0	\$2,200.00	\$2,200.00	\$0.00
0400030	Gray CMU - Material	\$115,000	\$115,000	\$0	\$0	\$115,000	100%	\$0	\$5,750.00	\$5,750.00	\$0.00
0400040	Gray CMU - Labor	\$120,000	\$120,000	\$0	\$0	\$120,000	100%	\$0	\$6,000.00	\$6,000.00	\$0.00
0400050	Burnished CMU - Material	\$58,440	\$58,440	\$0	\$0	\$58,440	100%	\$0	\$2,922.00	\$2,922.00	\$0.00
0400060	Burnished CMU - Labor	\$72,000	\$72,000	\$0	\$0	\$72,000	100%	\$0	\$3,600.00	\$3,600.00	\$0.00
0400070	Brick - Material	\$138,000	\$138,000	\$0	\$0	\$138,000	100%	\$0	\$6,900.00	\$6,900.00	\$0.00
0400080	Brick - Labor	\$155,000	\$155,000	\$0	\$0	\$155,000	100%	\$0	\$7,750.00	\$7,750.00	\$0.00
0400090	Stone - Material	\$130,000	\$130,000	\$0	\$0	\$130,000	100%	\$0	\$6,500.00	\$6,500.00	\$0.00
0400100	Stone - Labor	\$170,000	\$170,000	\$0	\$0	\$170,000	100%	\$0	\$8,500.00	\$8,500.00	\$0.00
0400110	Masonry Accessories - Material	\$100,000	\$100,000	\$0	\$0	\$100,000	100%	\$0	\$5,000.00	\$5,000.00	\$0.00
0400120	Masonry Accessories - Labor	\$23,000	\$23,000	\$0	\$0	\$23,000	100%	\$0	\$1,150.00	\$1,150.00	\$0.00
0400130	Safety/Cleanup	\$7,075	\$7,075	\$0	\$0	\$7,075	100%	\$0	\$353.75	\$353.75	\$0.00
0400140	<b>SUBTOTAL</b>	<b>\$1,132,515</b>	<b>\$1,132,515</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,132,515</b>	<b>100%</b>	<b>\$0</b>	<b>\$56,625.75</b>	<b>\$56,625.75</b>	<b>\$0.00</b>
0500010	<b>STRUCTURAL STEEL</b>										
0500020	Detailing, Engineering, Submittals/Shop Dwgs	\$120,000	\$120,000	\$0	\$0	\$120,000	100%	\$0	\$6,000.00	\$6,000.00	\$0.00
0500030	Anchor Bolts & Embeds	\$27,000	\$27,000	\$0	\$0	\$27,000	100%	\$0	\$1,350.00	\$1,350.00	\$0.00
0500040	Structural Steel (Section 4/5) - Material/Fab	\$401,000	\$401,000	\$0	\$0	\$401,000	100%	\$0	\$20,050.00	\$20,050.00	\$0.00
0500050	Structural Steel (Section 1/6) - Material/Fab	\$292,100	\$292,100	\$0	\$0	\$292,100	100%	\$0	\$14,605.00	\$14,605.00	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			E FROM PREVIOUS APPLICATION (D-E)	F THIS PERIOD							
0500060	Structural Steel (Section 2/7) - Material/Fab	\$296,000	\$296,000	\$0	\$0	\$296,000	100%	\$0	\$14,800.00	\$14,800.00	\$0.00
0500070	Structural Steel (Section 3/8) - Material/Fab	\$303,000	\$303,000	\$0	\$0	\$303,000	100%	\$0	\$15,150.00	\$15,150.00	\$0.00
0500080	Joist & Deck	\$1,100,000	\$1,100,000	\$0	\$0	\$1,100,000	100%	\$0	\$55,000.00	\$55,000.00	\$0.00
0500090	Roof Frames	\$65,000	\$65,000	\$0	\$0	\$65,000	100%	\$0	\$3,250.00	\$3,250.00	\$0.00
0500100	Lintels	\$61,000	\$61,000	\$0	\$0	\$61,000	100%	\$0	\$3,050.00	\$3,050.00	\$0.00
0500110	Interior Stairs & Rails	\$68,000	\$68,000	\$0	\$0	\$68,000	100%	\$0	\$3,400.00	\$3,400.00	\$0.00
0500120	Stainless Handrails	\$32,373	\$32,373	\$0	\$0	\$32,373	100%	\$0	\$1,618.65	\$1,618.65	\$0.00
0500130	Exterior Classroom Area & Stairs	\$204,000	\$204,000	\$0	\$0	\$204,000	100%	\$0	\$10,200.00	\$10,200.00	\$0.00
0500140	Ladders, Gates, Bollards, Projector Frame, Fire Wall Clips	\$98,350	\$98,350	\$0	\$0	\$98,350	100%	\$0	\$4,917.50	\$4,917.50	\$0.00
0500150	Steel Erection (Mobilization, Crane Mob & Setup)	\$94,000	\$94,000	\$0	\$0	\$94,000	100%	\$0	\$4,700.00	\$4,700.00	\$0.00
0500160	Steel Erection (Section 1/6) - Installation	\$203,000	\$203,000	\$0	\$0	\$203,000	100%	\$0	\$10,150.00	\$10,150.00	\$0.00
0500170	Steel Erection (Section 2/7) - Installation	\$210,000	\$210,000	\$0	\$0	\$210,000	100%	\$0	\$10,500.00	\$10,500.00	\$0.00
0500180	Steel Erection (Section 3/8) - Installation	\$224,000	\$224,000	\$0	\$0	\$224,000	100%	\$0	\$11,200.00	\$11,200.00	\$0.00
0500181	Steel Erection (Section 4)	\$168,000	\$168,000	\$0	\$0	\$168,000	100%	\$0	\$8,400.00	\$8,400.00	\$0.00
0500182	Steel Erection (Section 5)	\$238,000	\$238,000	\$0	\$0	\$238,000	100%	\$0	\$11,900.00	\$11,900.00	\$0.00
0500183	2nd Floor Safety Line	\$21,000	\$21,000	\$0	\$0	\$21,000	100%	\$0	\$1,050.00	\$1,050.00	\$0.00
0500185	Steel Erection (Outdoor Classrooms) - Installation	\$28,000	\$28,000	\$0	\$0	\$28,000	100%	\$0	\$1,400.00	\$1,400.00	\$0.00
0500190	Detailing, Coordination, and Support Structures	\$174,000	\$85,433	\$88,567	\$0	\$174,000	100%	\$0	\$8,700.00	\$8,700.00	\$0.00
0500200	Cabling & Tie-off Safety	\$52,443	\$0	\$52,443	\$0	\$52,443	100%	\$0	\$2,622.15	\$2,622.15	\$0.00
0500210	CO1 Buyout Savings	(\$100,000)	\$0	(\$100,000)	\$0	(\$100,000)	100%	\$0	(\$5,000.00)	(\$5,000.00)	\$0.00
0500300	<b>SUBTOTAL</b>	\$4,380,266	\$4,339,256	\$41,010	\$0	\$4,380,266	100%	\$0	\$219,013.30	\$219,013.30	\$0.00
0600010	<b>WOODS, PLASTICS, AND COMPOSITES</b>										
0600020	Casework & Millwork - Area 5	\$30,803	\$30,803	\$0	\$0	\$30,803	100%	\$0	\$1,540.15	\$1,540.15	\$0.00
0600030	Casework & Millwork - Area 4	\$60,628	\$60,628	\$0	\$0	\$60,628	100%	\$0	\$3,031.40	\$3,031.40	\$0.00
0600040	Casework & Millwork - Area 1/6	\$118,280	\$118,280	\$0	\$0	\$118,280	100%	\$0	\$5,914.00	\$5,914.00	\$0.00
0600050	Casework & Millwork - Area 2/7	\$132,498	\$132,498	\$0	\$0	\$132,498	100%	\$0	\$6,624.90	\$6,624.90	\$0.00
0600060	Casework & Millwork - Area 3/8	\$122,416	\$122,416	\$0	\$0	\$122,416	100%	\$0	\$6,120.80	\$6,120.80	\$0.00
0600070	Solid Surface - Area 5	\$7,483	\$7,483	\$0	\$0	\$7,483	100%	\$0	\$374.15	\$374.15	\$0.00
0600080	Solid Surface - Area 4	\$21,354	\$21,354	\$0	\$0	\$21,354	100%	\$0	\$1,067.70	\$1,067.70	\$0.00
0600090	Solid Surface - Area 1/6	\$22,396	\$22,396	\$0	\$0	\$22,396	100%	\$0	\$1,119.80	\$1,119.80	\$0.00
0600100	Solid Surface - Area 2/7	\$19,836	\$19,836	\$0	\$0	\$19,836	100%	\$0	\$991.80	\$991.80	\$0.00
0600110	Solid Surface - Area 3/8	\$24,316	\$24,316	\$0	\$0	\$24,316	100%	\$0	\$1,215.80	\$1,215.80	\$0.00
0600120	Upholstery Cushions	\$2,376	\$2,376	\$0	\$0	\$2,376	100%	\$0	\$118.80	\$118.80	\$0.00
0600130	Stage Treads & Risers	\$6,375	\$6,375	\$0	\$0	\$6,375	100%	\$0	\$318.75	\$318.75	\$0.00
0600140	Layout/Control/Coordination	\$2,524	\$2,524	\$0	\$0	\$2,524	100%	\$0	\$126.20	\$126.20	\$0.00
0600150	Handrails/Guardrails, Ladders/Stairs	\$22,250	\$22,250	\$0	\$0	\$22,250	100%	\$0	\$1,112.50	\$1,112.50	\$0.00
0600160	Protect In-Place Construction	\$3,000	\$3,000	\$0	\$0	\$3,000	100%	\$0	\$150.00	\$150.00	\$0.00
0600170	Small Tools, Manlifts	\$38,250	\$38,250	\$0	\$0	\$38,250	100%	\$0	\$1,912.50	\$1,912.50	\$0.00
0600180	Temp Wall Enclosures /Expedite Dry-in Measures	\$50,963	\$50,963	\$0	\$0	\$50,963	100%	\$0	\$2,548.15	\$2,548.15	\$0.00
0600300	<b>SUBTOTAL</b>	\$685,748	\$685,748	\$0	\$0	\$685,748	100%	\$0	\$34,287.40	\$34,287.40	\$0.00
0700010	<b>THERMAL AND MOISTURE PROTECTION</b>										
0700020	Mobilization / Equipment	\$40,800	\$40,800	\$215	\$0	\$40,800	100%	\$0	\$2,040.00	\$2,040.00	\$0.00
0700030	Weather Barrier - Material	\$69,024	\$69,024	\$0	\$0	\$69,024	100%	\$0	\$3,451.20	\$3,451.20	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			FROM PREVIOUS APPLICATION (D-E)	THIS PERIOD							
0700040	Weather Barrier - Labor	\$93,041	\$93,041	\$0	\$0	\$93,041	100%	\$0	\$4,652.05	\$4,652.05	\$0.00
0700050	Sheet Waterproofing - Materials	\$1,837	\$1,837	\$0	\$0	\$1,837	100%	\$0	\$91.85	\$91.85	\$0.00
0700060	Sheet Waterproofing - Labor	\$2,978	\$2,978	\$0	\$0	\$2,978	100%	\$0	\$148.90	\$148.90	\$0.00
0700070	Thru-Wall Flashings - Materials	\$41,708	\$41,708	\$0	\$0	\$41,708	100%	\$0	\$2,085.40	\$2,085.40	\$0.00
0700080	Thru-Wall Flashings - Labor	\$14,901	\$14,901	\$0	\$0	\$14,901	100%	\$0	\$745.05	\$745.05	\$0.00
0700090	Joint Sealant - Materials	\$36,896	\$36,896	\$0	\$0	\$36,896	100%	\$0	\$1,844.80	\$1,844.80	\$0.00
0700100	Joint Sealant - Labor	\$34,128	\$34,128	\$0	\$0	\$34,128	100%	\$0	\$1,706.40	\$1,706.40	\$0.00
0700110	Rigid Insulation - Materials	\$81,970	\$81,970	\$0	\$0	\$81,970	100%	\$0	\$4,098.50	\$4,098.50	\$0.00
0700120	Rigid Insulation - Labor	\$16,168	\$16,168	\$0	\$0	\$16,168	100%	\$0	\$808.40	\$808.40	\$0.00
0700130	Traffic Coating (Outdoor SOMD) -	\$5,359	\$0	\$5,359	\$0	\$5,359	100%	\$0	\$267.95	\$267.95	\$0.00
0700140	Alternate #3 WP & Sealants	\$10,015	\$10,015	\$0	\$0	\$10,015	100%	\$0	\$500.75	\$500.75	\$0.00
0700150	Firestopping	\$4,490	\$4,490	\$0	\$0	\$4,490	100%	\$0	\$224.50	\$224.50	\$0.00
0700160	Misc Sealants	\$8,078	\$8,078	\$0	\$0	\$8,078	100%	\$0	\$403.90	\$403.90	\$0.00
0700170	Expansion Joint Assemblies	\$24,215	\$24,215	\$0	\$0	\$24,215	100%	\$0	\$1,210.75	\$1,210.75	\$0.00
0700180	Mobilization / Equipment / Demobilization	\$110,000	\$110,000	\$0	\$0	\$110,000	100%	\$0	\$5,500.00	\$5,500.00	\$0.00
0700190	Wood Blocking - Material	\$117,250	\$117,250	\$0	\$0	\$117,250	100%	\$0	\$5,862.50	\$5,862.50	\$0.00
0700200	Wood Blocking - Labor	\$116,750	\$116,750	\$0	\$0	\$116,750	100%	\$0	\$5,837.50	\$5,837.50	\$0.00
0700210	Modified Roofing - Material	\$734,157	\$734,157	\$0	\$0	\$734,157	100%	\$0	\$36,707.85	\$36,707.85	\$0.00
0700220	Modified Roofing - Labor	\$280,105	\$280,105	\$0	\$0	\$280,105	100%	\$0	\$14,005.25	\$14,005.25	\$0.00
0700230	Metal Roofing - Material	\$277,912	\$277,912	\$0	\$0	\$277,912	100%	\$0	\$13,895.60	\$13,895.60	\$0.00
0700240	Metal Roofing - Labor	\$253,015	\$253,015	\$0	\$0	\$253,015	100%	\$0	\$12,650.75	\$12,650.75	\$0.00
0700250	Metal Wall Panel - Material	\$202,225	\$202,225	\$0	\$0	\$202,225	100%	\$0	\$10,111.25	\$10,111.25	\$0.00
0700260	Metal Wall Panel - Labor	\$96,243	\$96,243	\$0	\$0	\$96,243	100%	\$0	\$4,812.15	\$4,812.15	\$0.00
0700270	Metal Soffit - Material	\$79,630	\$79,630	\$0	\$0	\$79,630	100%	\$0	\$3,981.50	\$3,981.50	\$0.00
0700280	Metal Soffit - Labor	\$72,513	\$72,513	\$0	\$0	\$72,513	100%	\$0	\$3,625.65	\$3,625.65	\$0.00
0700290	Scaffolding	\$20,000	\$0	\$20,000	\$0	\$20,000	100%	\$0	\$1,000.00	\$1,000.00	\$0.00
0700300	Dry-In Measures	\$65,146	\$65,146	\$0	\$0	\$65,146	100%	\$0	\$3,257.30	\$3,257.30	\$0.00
0700310	Details, Misc Trim & Flashing, Coordination	\$68,600	\$68,600	\$0	\$0	\$68,600	100%	\$0	\$3,430.00	\$3,430.00	\$0.00
0700320	Walk Pads	\$5,273	\$5,273	\$0	\$0	\$5,273	100%	\$0	\$263.65	\$263.65	\$0.00
0700330	Protect / Clean Roofing	\$68,112	\$68,112	\$0	\$0	\$68,112	100%	\$0	\$3,405.60	\$3,405.60	\$0.00
0700340	Spray Foam Insulation	\$15,288	\$15,288	\$0	\$0	\$15,288	100%	\$0	\$764.40	\$764.40	\$0.00
0700400	<b>SUBTOTAL</b>	<b>\$3,067,827</b>	<b>\$3,042,468</b>	<b>\$25,359</b>	<b>\$0</b>	<b>\$3,067,827</b>	<b>100%</b>	<b>\$0</b>	<b>\$153,391.35</b>	<b>\$153,391.35</b>	<b>\$0.00</b>
0800010	<b>OPENINGS</b>										
0800030	Hollow Metal Doors & Frames	\$49,264	\$49,264	\$0	\$0	\$49,264	100%	\$0	\$2,463.20	\$2,463.20	\$0.00
0800040	Wood Doors	\$104,799	\$104,799	\$0	\$0	\$104,799	100%	\$0	\$5,239.95	\$5,239.95	\$0.00
0800050	Finish Hardware (Material)	\$138,438	\$138,438	\$0	\$0	\$138,438	100%	\$0	\$6,921.90	\$6,921.90	\$0.00
0800055	Aluminum Storefront Hardware (Material)	\$74,562	\$74,562	\$0	\$0	\$74,562	100%	\$0	\$3,728.10	\$3,728.10	\$0.00
0800060	Finish Hardware (Labor)	\$58,339	\$58,339	\$0	\$0	\$58,339	100%	\$0	\$2,916.95	\$2,916.95	\$0.00
0800070	Unload / Inventory / Handle / Distribute (Doors, Frames, Hardware)	\$10,335	\$10,335	\$0	\$0	\$10,335	100%	\$0	\$516.75	\$516.75	\$0.00
0800080	Install Hollow Metal in CMU or Concrete	\$1,515	\$1,515	\$0	\$0	\$1,515	100%	\$0	\$75.75	\$75.75	\$0.00
0800090	Adjust/Commission Doors & Hardware	\$2,720	\$2,720	\$0	\$0	\$2,720	100%	\$0	\$136.00	\$136.00	\$0.00
0800100	Skylight Material	\$61,360	\$61,360	\$0	\$0	\$61,360	100%	\$0	\$3,068.00	\$3,068.00	\$0.00
0800110	Skylight Installation	\$13,200	\$13,200	\$0	\$0	\$13,200	100%	\$0	\$660.00	\$660.00	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

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			E FROM PREVIOUS APPLICATION (D-E)	F THIS PERIOD							
0800120	Skylight Roof Coordination & Detailing	\$1,000	\$1,000	\$0	\$0	\$1,000	100%	\$0	\$50.00	\$50.00	\$0.00
0800130	Shop Drawings, Submittals, Mockups	\$26,700	\$26,700	\$0	\$0	\$26,700	100%	\$0	\$1,335.00	\$1,335.00	\$0.00
0800140	Aluminum Frames Material	\$389,000	\$389,000	\$0	\$0	\$389,000	100%	\$0	\$19,450.00	\$19,450.00	\$0.00
0800150	Aluminum Frames Labor	\$339,000	\$339,000	\$0	\$0	\$339,000	100%	\$0	\$16,950.00	\$16,950.00	\$0.00
0800160	Misc Detailing Trim/Breakmetal	\$2,106	\$2,106	\$0	\$0	\$2,106	100%	\$0	\$105.30	\$105.30	\$0.00
0800170	Glass/Glazing Material	\$255,000	\$255,000	\$0	\$0	\$255,000	100%	\$0	\$12,750.00	\$12,750.00	\$0.00
0800180	Glass/Glazing Labor	\$85,757	\$85,757	\$0	\$0	\$85,757	100%	\$0	\$4,287.85	\$4,287.85	\$0.00
0800190	Fire Rated Assemblies Material	\$45,000	\$45,000	\$0	\$0	\$45,000	100%	\$0	\$2,250.00	\$2,250.00	\$0.00
0800200	Fire Rated Assemblies Labor	\$10,000	\$10,000	\$0	\$0	\$10,000	100%	\$0	\$500.00	\$500.00	\$0.00
0800210	Water Penetration Testing	\$15,146	\$0	\$15,146	\$0	\$15,146	100%	\$0	\$757.30	\$757.30	\$0.00
0800220	Access Doors	\$1,515	\$1,515	\$0	\$0	\$1,515	100%	\$0	\$75.75	\$75.75	\$0.00
0800230	Accordion Fire Doors (Material)	\$47,491	\$47,491	\$0	\$0	\$47,491	100%	\$0	\$2,374.55	\$2,374.55	\$0.00
0800240	Accordion Fire Doors (Labor)	\$8,380	\$8,380	\$0	\$0	\$8,380	100%	\$0	\$419.00	\$419.00	\$0.00
0800250	Coordination, Detailing, Fire Code Requirements	\$1,500	\$1,500	\$0	\$0	\$1,500	100%	\$0	\$75.00	\$75.00	\$0.00
0800260	Coiling Counter Door (Material)	\$5,637	\$5,637	\$0	\$0	\$5,637	100%	\$0	\$281.85	\$281.85	\$0.00
0800270	Coiling Counter Door (Labor)	\$2,145	\$2,145	\$0	\$0	\$2,145	100%	\$0	\$107.25	\$107.25	\$0.00
0800280	Custom Stainless Coordination/Detailing	\$2,500	\$2,500	\$0	\$0	\$2,500	100%	\$0	\$125.00	\$125.00	\$0.00
0800300	<b>SUBTOTAL</b>	<b>\$1,752,409</b>	<b>\$1,737,263</b>	<b>\$15,146</b>	<b>\$0</b>	<b>\$1,752,409</b>	<b>100%</b>	<b>\$0</b>	<b>\$87,620.45</b>	<b>\$87,620.45</b>	<b>\$0.00</b>
0900010	<b>FINISHES</b>										
0900020	Finishes (to be Expanded)	\$100,000	\$0	\$100,000	\$0	\$100,000	100%	\$0	\$5,000.00	\$5,000.00	\$0.00
0900030	Mobilization / Shop Drawings	\$30,000	\$30,000	\$0	\$0	\$30,000	100%	\$0	\$1,500.00	\$1,500.00	\$0.00
0900040	Exterior Framing & Sheathing - Material	\$465,000	\$465,000	\$0	\$0	\$465,000	100%	\$0	\$23,250.00	\$23,250.00	\$0.00
0900050	Exterior Framing & Sheathing - Labor	\$285,000	\$285,000	\$0	\$0	\$285,000	100%	\$0	\$14,250.00	\$14,250.00	\$0.00
0900060	Interior Framing - Material	\$335,000	\$335,000	\$0	\$0	\$335,000	100%	\$0	\$16,750.00	\$16,750.00	\$0.00
0900070	Interior Framing - Labor	\$225,000	\$225,000	\$0	\$0	\$225,000	100%	\$0	\$11,250.00	\$11,250.00	\$0.00
0900080	Insulation - Material	\$60,000	\$60,000	\$0	\$0	\$60,000	100%	\$0	\$3,000.00	\$3,000.00	\$0.00
0900090	Insulation - Labor	\$27,000	\$27,000	\$0	\$0	\$27,000	100%	\$0	\$1,350.00	\$1,350.00	\$0.00
0900100	Gypsum Board - Material	\$470,415	\$470,415	\$0	\$0	\$470,415	100%	\$0	\$23,520.75	\$23,520.75	\$0.00
0900110	Gypsum Board - Labor	\$225,000	\$225,000	\$0	\$0	\$225,000	100%	\$0	\$11,250.00	\$11,250.00	\$0.00
0900120	Acoustic Ceiling - Material	\$125,000	\$125,000	\$0	\$0	\$125,000	100%	\$0	\$6,250.00	\$6,250.00	\$0.00
0900130	Acoustic Ceiling - Labor	\$72,000	\$72,000	\$0	\$0	\$72,000	100%	\$0	\$3,600.00	\$3,600.00	\$0.00
0900140	Wood Wall Panels - Material	\$160,000	\$160,000	\$0	\$0	\$160,000	100%	\$0	\$8,000.00	\$8,000.00	\$0.00
0900150	Wood Wall Panels - Labor	\$40,000	\$40,000	\$0	\$0	\$40,000	100%	\$0	\$2,000.00	\$2,000.00	\$0.00
0900160	Acoustic Wall Panels / Baffles - Material	\$65,000	\$65,000	\$0	\$0	\$65,000	100%	\$0	\$3,250.00	\$3,250.00	\$0.00
0900170	Acoustic Wall Panels / Baffles - Labor	\$6,000	\$6,000	\$0	\$0	\$6,000	100%	\$0	\$300.00	\$300.00	\$0.00
0900180	Dumpster/Construction Clean-up	\$158,060	\$158,060	\$0	\$0	\$158,060	100%	\$0	\$7,903.00	\$7,903.00	\$0.00
0900190	Scaffolding	\$17,165	\$0	\$17,165	\$0	\$17,165	100%	\$0	\$858.25	\$858.25	\$0.00
0900200	Storm Protection / Cleanup	\$28,000	\$28,000	\$0	\$0	\$28,000	100%	\$0	\$1,400.00	\$1,400.00	\$0.00
0900210	Protect Flooring	\$40,300	\$40,300	\$0	\$0	\$40,300	100%	\$0	\$2,015.00	\$2,015.00	\$0.00
0900220	Submittals, Mobilization, Storage	\$5,613	\$5,613	\$0	\$0	\$5,613	100%	\$0	\$280.65	\$280.65	\$0.00
0900230	Ceramic Tile Material	\$160,147	\$160,147	\$0	\$0	\$160,147	100%	\$0	\$8,007.35	\$8,007.35	\$0.00
0900240	Ceramic Tile Area 5 - Labor	\$12,690	\$12,690	\$0	\$0	\$12,690	100%	\$0	\$634.50	\$634.50	\$0.00
0900250	Ceramic Tile Area 4 - Labor	\$6,755	\$6,755	\$0	\$0	\$6,755	100%	\$0	\$337.75	\$337.75	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

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			FROM PREVIOUS APPLICATION (D-E)	THIS PERIOD							
0900260	Ceramic Tile Area 1/6 - Labor	\$11,365	\$11,365	\$0	\$0	\$11,365	100%	\$0	\$568.25	\$568.25	\$0.00
0900270	Ceramic Tile Area 2/7 - Labor	\$13,540	\$13,540	\$0	\$0	\$13,540	100%	\$0	\$677.00	\$677.00	\$0.00
0900280	Ceramic Tile Area 3/8 - Labor	\$14,425	\$14,425	\$0	\$0	\$14,425	100%	\$0	\$721.25	\$721.25	\$0.00
0900290	Ceramic Tile Coordination & Detailing	\$17,308	\$17,308	\$0	\$0	\$17,308	100%	\$0	\$865.40	\$865.40	\$0.00
0900300	Tape, Float, Texture Paint - Area 5	\$72,854	\$72,854	\$0	\$0	\$72,854	100%	\$0	\$3,642.70	\$3,642.70	\$0.00
0900310	Tape, Float, Texture Paint - Area 4	\$56,790	\$56,790	\$0	\$0	\$56,790	100%	\$0	\$2,839.50	\$2,839.50	\$0.00
0900320	Tape, Float, Texture Paint - Area 1/6	\$76,069	\$76,069	\$0	\$0	\$76,069	100%	\$0	\$3,803.45	\$3,803.45	\$0.00
0900330	Tape, Float, Texture Paint - Area 2/7	\$87,946	\$87,946	\$0	\$0	\$87,946	100%	\$0	\$4,397.30	\$4,397.30	\$0.00
0900340	Tape, Float, Texture Paint - Area 3/8	\$96,478	\$96,478	\$0	\$0	\$96,478	100%	\$0	\$4,823.90	\$4,823.90	\$0.00
0900350	Fire Tape	\$25,284	\$25,284	\$0	\$0	\$25,284	100%	\$0	\$1,264.20	\$1,264.20	\$0.00
0900360	Exterior Paint	\$24,565	\$24,565	\$0	\$0	\$24,565	100%	\$0	\$1,228.25	\$1,228.25	\$0.00
0900370	Equipment	\$44,149	\$44,149	\$0	\$0	\$44,149	100%	\$0	\$2,207.45	\$2,207.45	\$0.00
0900380	Rough Carpentry - Area 5	\$17,145	\$17,145	\$0	\$0	\$17,145	100%	\$0	\$857.25	\$857.25	\$0.00
0900390	Rough Carpentry - Area 4	\$15,830	\$15,830	\$0	\$0	\$15,830	100%	\$0	\$791.50	\$791.50	\$0.00
0900400	Rough Carpentry - Area 1/6	\$32,965	\$32,965	\$0	\$0	\$32,965	100%	\$0	\$1,648.25	\$1,648.25	\$0.00
0900410	Rough Carpentry - Area 2/7	\$32,965	\$32,965	\$0	\$0	\$32,965	100%	\$0	\$1,648.25	\$1,648.25	\$0.00
0900420	Rough Carpentry - Area 3/8	\$32,965	\$32,965	\$0	\$0	\$32,965	100%	\$0	\$1,648.25	\$1,648.25	\$0.00
0900430	Parapet Detailing	\$30,500	\$30,500	\$0	\$0	\$30,500	100%	\$0	\$1,525.00	\$1,525.00	\$0.00
0900440	Drywall Detailing / Material Finish Coordination	\$67,000	\$67,000	\$0	\$0	\$67,000	100%	\$0	\$3,350.00	\$3,350.00	\$0.00
0900450	Polished Concrete - Area 5/4	\$52,644	\$52,644	\$0	\$0	\$52,644	100%	\$0	\$2,632.20	\$2,632.20	\$0.00
0900460	Polished Concrete - Area 1/6	\$40,947	\$40,947	\$0	\$0	\$40,947	100%	\$0	\$2,047.35	\$2,047.35	\$0.00
0900470	Polished Concrete - Area 2/7	\$40,947	\$40,947	\$0	\$0	\$40,947	100%	\$0	\$2,047.35	\$2,047.35	\$0.00
0900480	Polished Concrete - Area 3/8	\$40,947	\$40,947	\$0	\$0	\$40,947	100%	\$0	\$2,047.35	\$2,047.35	\$0.00
0900490	Concrete Floor Protection	\$35,000	\$35,000	\$0	\$0	\$35,000	100%	\$0	\$1,750.00	\$1,750.00	\$0.00
0900500	Sealed Concrete	\$3,678	\$3,678	\$0	\$0	\$3,678	100%	\$0	\$183.90	\$183.90	\$0.00
0900510	Grout Coat	\$48,238	\$0	\$48,238	\$0	\$48,238	100%	\$0	\$2,411.90	\$2,411.90	\$0.00
0900520	Floor Prep / Coordination / Burnish	\$38,000	\$38,000	\$0	\$0	\$38,000	100%	\$0	\$1,900.00	\$1,900.00	\$0.00
0900530	Stair Coordination	\$12,350	\$12,350	\$0	\$0	\$12,350	100%	\$0	\$617.50	\$617.50	\$0.00
0900540	Carpet - Material	\$56,164	\$56,164	\$0	\$0	\$56,164	100%	\$0	\$2,808.20	\$2,808.20	\$0.00
0900550	Carpet - Labor	\$4,620	\$4,620	\$0	\$0	\$4,620	100%	\$0	\$231.00	\$231.00	\$0.00
0900560	Sheet Vinyl - Material	\$98,825	\$98,825	\$0	\$0	\$98,825	100%	\$0	\$4,941.25	\$4,941.25	\$0.00
0900570	Sheet Vinyl - Labor	\$23,724	\$23,724	\$0	\$0	\$23,724	100%	\$0	\$1,186.20	\$1,186.20	\$0.00
0900580	Rubber Sheet Flooring - Material	\$34,666	\$34,666	\$0	\$0	\$34,666	100%	\$0	\$1,733.30	\$1,733.30	\$0.00
0900590	Rubber Sheet Flooring - Labor	\$7,719	\$7,719	\$0	\$0	\$7,719	100%	\$0	\$385.95	\$385.95	\$0.00
0900600	LVT - Material	\$8,129	\$8,129	\$0	\$0	\$8,129	100%	\$0	\$406.45	\$406.45	\$0.00
0900610	LVT - Labor	\$1,853	\$1,853	\$0	\$0	\$1,853	100%	\$0	\$92.65	\$92.65	\$0.00
0900620	Rubber Base & Transitions - Material	\$15,737	\$15,737	\$0	\$0	\$15,737	100%	\$0	\$786.85	\$786.85	\$0.00
0900630	Rubber Base & Transitions - Labor	\$6,127	\$6,127	\$0	\$0	\$6,127	100%	\$0	\$306.35	\$306.35	\$0.00
0900640	Gym Striping	\$7,824	\$7,824	\$0	\$0	\$7,824	100%	\$0	\$391.20	\$391.20	\$0.00
0900650	Detailing / Transitions	\$13,733	\$13,733	\$0	\$0	\$13,733	100%	\$0	\$686.65	\$686.65	\$0.00
0900660	Pre-Cleaning Building	\$25,312	\$25,312	\$0	\$0	\$25,312	100%	\$0	\$1,265.60	\$1,265.60	\$0.00
0900670	Final Project Clean	\$52,156	\$52,156	\$0	\$0	\$52,156	100%	\$0	\$2,607.80	\$2,607.80	\$0.00
0900680	CO1 Buyout Savings	(\$100,000)	\$0	(\$100,000)	\$0	(\$100,000)	100%	\$0	(\$5,000.00)	(\$5,000.00)	\$0.00
0900700	<b>SUBTOTAL</b>	\$4,458,628	\$4,393,225	\$65,403	\$0	\$4,458,628	100%	\$0	\$222,931.40	\$222,931.40	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			E FROM PREVIOUS APPLICATION (D-E)	F THIS PERIOD							
1000010	<b>SPECIALTIES</b>										
1000020	Markerboards & Tackboards - Material	\$97,528	\$97,528	\$0	\$0	\$97,528	100%	\$0	\$4,876.40	\$4,876.40	\$0.00
1000030	Markerboards & Tackboards - Labor	\$17,211	\$17,211	\$0	\$0	\$17,211	100%	\$0	\$860.55	\$860.55	\$0.00
1000040	Toilet Compartments - Material	\$52,929	\$52,929	\$0	\$0	\$52,929	100%	\$0	\$2,646.45	\$2,646.45	\$0.00
1000050	Toilet Compartments - Labor	\$9,341	\$9,341	\$0	\$0	\$9,341	100%	\$0	\$467.05	\$467.05	\$0.00
1000060	Toilet Accessories, Cubicle Curtains - Material	\$29,697	\$29,697	\$0	\$0	\$29,697	100%	\$0	\$1,484.85	\$1,484.85	\$0.00
1000070	Toilet Accessories, Cubicle Curtains - Labor	\$5,241	\$5,241	\$0	\$0	\$5,241	100%	\$0	\$262.05	\$262.05	\$0.00
1000080	Operable Partitions - Material	\$19,669	\$19,669	\$0	\$0	\$19,669	100%	\$0	\$983.45	\$983.45	\$0.00
1000090	Operable Partitions - Install	\$8,797	\$8,797	\$0	\$0	\$8,797	100%	\$0	\$439.85	\$439.85	\$0.00
1000100	Knox Boxes	\$5,800	\$5,800	\$0	\$0	\$5,800	100%	\$0	\$290.00	\$290.00	\$0.00
1000110	Fire Extinguishers / Cabinets - Material	\$5,854	\$5,854	\$0	\$0	\$5,854	100%	\$0	\$292.70	\$292.70	\$0.00
1000120	Fire Extinguishers / Cabinets - Labor	\$1,033	\$1,033	\$0	\$0	\$1,033	100%	\$0	\$51.65	\$51.65	\$0.00
1000130	Extinguishers (During Construction)	\$5,000	\$5,000	\$0	\$0	\$5,000	100%	\$0	\$250.00	\$250.00	\$0.00
1000140	Lockers - Material	\$4,080	\$4,080	\$0	\$0	\$4,080	100%	\$0	\$204.00	\$204.00	\$0.00
1000150	Lockers - Labor	\$720	\$720	\$0	\$0	\$720	100%	\$0	\$36.00	\$36.00	\$0.00
1000160	Flag Poles - Materials	\$5,496	\$5,496	\$0	\$0	\$5,496	100%	\$0	\$274.80	\$274.80	\$0.00
1000170	Flag Poles - Labor	\$2,580	\$2,580	\$0	\$0	\$2,580	100%	\$0	\$129.00	\$129.00	\$0.00
1000180	Signage - Material & Labor	\$63,264	\$41,079	\$22,186	\$0	\$63,264	100%	\$0	\$3,163.20	\$3,163.20	\$0.00
1000190	Specialties Coordination	\$3,389	\$0	\$3,389	\$0	\$3,389	100%	\$0	\$169.45	\$169.45	\$0.00
1000300	<b>SUBTOTAL</b>	<b>\$337,629</b>	<b>\$312,055</b>	<b>\$25,575</b>	<b>\$0</b>	<b>\$337,629</b>	<b>100%</b>	<b>\$0</b>	<b>\$16,881.45</b>	<b>\$16,881.45</b>	<b>\$0.00</b>
1100010	<b>EQUIPMENT</b>										
1100030	Engineering / Mobilization	\$15,250	\$15,250	\$0	\$0	\$15,250	100%	\$0	\$762.50	\$762.50	\$0.00
1100040	Freezer / Cooler System	\$126,644	\$126,644	\$0	\$0	\$126,644	100%	\$0	\$6,332.20	\$6,332.20	\$0.00
1100050	Kitchen Hoods	\$84,851	\$84,851	\$0	\$0	\$84,851	100%	\$0	\$4,242.55	\$4,242.55	\$0.00
1100060	Kitchen Equipment (Buyout)	\$308,590	\$308,590	\$0	\$0	\$308,590	100%	\$0	\$15,429.50	\$15,429.50	\$0.00
1100070	Kitchen Equipment (Buyout) - Set Out	\$9,500	\$9,500	\$0	\$0	\$9,500	100%	\$0	\$475.00	\$475.00	\$0.00
1100080	Kitchen Custom Stainless	\$196,370	\$196,370	\$0	\$0	\$196,370	100%	\$0	\$9,818.50	\$9,818.50	\$0.00
1100090	Stage Equipment (Materials)	\$61,360	\$61,360	\$0	\$0	\$61,360	100%	\$0	\$3,068.00	\$3,068.00	\$0.00
1100100	Stage Equipment (Labor)	\$13,200	\$13,200	\$0	\$0	\$13,200	100%	\$0	\$660.00	\$660.00	\$0.00
1100110	Gym Athletic Equipment (Materials)	\$28,702	\$28,702	\$0	\$0	\$28,702	100%	\$0	\$1,435.10	\$1,435.10	\$0.00
1100120	Gym Athletic Equipment (Labor)	\$5,000	\$5,000	\$0	\$0	\$5,000	100%	\$0	\$250.00	\$250.00	\$0.00
1100130	Gym Wall Pads (Materials)	\$34,664	\$34,664	\$0	\$0	\$34,664	100%	\$0	\$1,733.20	\$1,733.20	\$0.00
1100140	Gym Wall Pads (Labor)	\$5,000	\$5,000	\$0	\$0	\$5,000	100%	\$0	\$250.00	\$250.00	\$0.00
1100150	Outdoor Basketball Goals (Materials)	\$4,372	\$4,372	\$0	\$0	\$4,372	100%	\$0	\$218.60	\$218.60	\$0.00
1100160	Outdoor Basketball Goals (Labor)	\$3,000	\$3,000	\$0	\$0	\$3,000	100%	\$0	\$150.00	\$150.00	\$0.00
1100170	Residential Appliances	\$15,057	\$15,057	\$0	\$0	\$15,057	100%	\$0	\$752.85	\$752.85	\$0.00
1100180	Owner Furnished Equipment Assist	\$2,524	\$2,524	\$0	\$0	\$2,524	100%	\$0	\$126.20	\$126.20	\$0.00
1100200	<b>SUBTOTAL</b>	<b>\$914,084</b>	<b>\$914,084</b>	<b>\$0</b>	<b>\$0</b>	<b>\$914,084</b>	<b>100%</b>	<b>\$0</b>	<b>\$45,704.20</b>	<b>\$45,704.20</b>	<b>\$0.00</b>
1200010	<b>FURNISHINGS</b>										
1200020	Window Coverings	\$89,984	\$89,984	\$0	\$0	\$89,984	100%	\$0	\$4,499.20	\$4,499.20	\$0.00
1200020	Coordination / Detailing	\$2,387	\$2,387	\$0	\$0	\$2,387	100%	\$0	\$119.35	\$119.35	\$0.00
1200030	<b>SUBTOTAL</b>	<b>\$92,371</b>	<b>\$92,371</b>	<b>\$0</b>	<b>\$0</b>	<b>\$92,371</b>	<b>100%</b>	<b>\$0</b>	<b>\$4,618.55</b>	<b>\$4,618.55</b>	<b>\$0.00</b>

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			FROM PREVIOUS APPLICATION (D-E)	THIS PERIOD							
1400010	<b>CONVEYING EQUIPMENT</b>										
1400020	Engineering / Pre-Production	\$48,231	\$48,231	\$0	\$0	\$48,231	100%	\$0	\$2,411.55	\$2,411.55	\$0.00
1400030	Elevator (Materials)	\$24,116	\$24,116	\$0	\$0	\$24,116	100%	\$0	\$1,205.80	\$1,205.80	\$0.00
1400040	Elevator (Labor)	\$24,116	\$24,116	\$0	\$0	\$24,116	100%	\$0	\$1,205.80	\$1,205.80	\$0.00
1400050	Protect Openings	\$3,029	\$3,029	\$0	\$0	\$3,029	100%	\$0	\$151.45	\$151.45	\$0.00
1400060	Usage During Construction	\$3,029	\$0	\$3,029	\$0	\$3,029	100%	\$0	\$151.45	\$151.45	\$0.00
1400070	Storage	\$15,146	\$0	\$15,146	\$0	\$15,146	100%	\$0	\$757.30	\$757.30	\$0.00
1400080	Special Systems Interface / Inspections / Coordination	\$10,273	\$10,273	\$0	\$0	\$10,273	100%	\$0	\$513.65	\$513.65	\$0.00
1400100	<b>SUBTOTAL</b>	<b>\$127,940</b>	<b>\$109,765</b>	<b>\$18,175</b>	<b>\$0</b>	<b>\$127,940</b>	<b>100%</b>	<b>\$0</b>	<b>\$6,397.00</b>	<b>\$6,397.00</b>	<b>\$0.00</b>
2100010	<b>FIRE SUPPRESSION</b>										
2100020	Design / BIM / Shop Drawings	\$31,021	\$31,021	\$0	\$0	\$31,021	100%	\$0	\$1,551.05	\$1,551.05	\$0.00
2100030	Fire Suppression (Section 5/4) - Material	\$77,554	\$77,554	\$0	\$0	\$77,554	100%	\$0	\$3,877.70	\$3,877.70	\$0.00
2100040	Fire Suppression (Section 5/4) - Install	\$60,793	\$60,793	\$0	\$0	\$60,793	100%	\$0	\$3,039.65	\$3,039.65	\$0.00
2100050	Fire Suppression (Section 1/6) - Material	\$25,852	\$25,852	\$0	\$0	\$25,852	100%	\$0	\$1,292.60	\$1,292.60	\$0.00
2100060	Fire Suppression (Section 1/6) - Install	\$20,264	\$20,264	\$0	\$0	\$20,264	100%	\$0	\$1,013.20	\$1,013.20	\$0.00
2100070	Fire Suppression (Section 2/7) - Material	\$25,852	\$25,852	\$0	\$0	\$25,852	100%	\$0	\$1,292.60	\$1,292.60	\$0.00
2100080	Fire Suppression (Section 2/7) - Install	\$20,264	\$20,264	\$0	\$0	\$20,264	100%	\$0	\$1,013.20	\$1,013.20	\$0.00
2100090	Fire Suppression (Section 3/8) - Material	\$25,852	\$25,852	\$0	\$0	\$25,852	100%	\$0	\$1,292.60	\$1,292.60	\$0.00
2100100	Fire Suppression (Section 3/8) - Install	\$20,264	\$20,264	\$0	\$0	\$20,264	100%	\$0	\$1,013.20	\$1,013.20	\$0.00
2100110	Testing	\$2,500	\$2,500	\$0	\$0	\$2,500	100%	\$0	\$125.00	\$125.00	\$0.00
2100120	Routing & Rough Coordination	\$12,995	\$12,995	\$0	\$0	\$12,995	100%	\$0	\$649.75	\$649.75	\$0.00
2100130	AHJ Modifications	\$4,039	\$0	\$4,039	\$0	\$4,039	100%	\$0	\$201.95	\$201.95	\$0.00
2100200	<b>SUBTOTAL</b>	<b>\$327,250</b>	<b>\$323,211</b>	<b>\$4,039</b>	<b>\$0</b>	<b>\$327,250</b>	<b>100%</b>	<b>\$0</b>	<b>\$16,362.50</b>	<b>\$16,362.50</b>	<b>\$0.00</b>
2200010	<b>PLUMBING</b>										
2200020	Mobilization	\$32,462	\$32,462	\$0	\$0	\$32,462	100%	\$0	\$1,623.10	\$1,623.10	\$0.00
2200030	Design / BIM / Shop Drawings	\$10,706	\$10,706	\$0	\$0	\$10,706	100%	\$0	\$535.30	\$535.30	\$0.00
2200040	Underground (Section 5/4)	\$113,205	\$113,195	\$10	\$0	\$113,205	100%	\$0	\$5,660.25	\$5,660.25	\$0.00
2200050	Topout (Section 5/4)	\$162,708	\$162,708	\$0	\$0	\$162,708	100%	\$0	\$8,135.40	\$8,135.40	\$0.00
2200060	Trimout (Section 5/4)	\$20,122	\$20,122	\$0	\$0	\$20,122	100%	\$0	\$1,006.10	\$1,006.10	\$0.00
2200070	Underground (Section 1/6)	\$42,150	\$42,150	\$0	\$0	\$42,150	100%	\$0	\$2,107.50	\$2,107.50	\$0.00
2200080	Topout (Section 1/6)	\$162,708	\$162,708	\$0	\$0	\$162,708	100%	\$0	\$8,135.40	\$8,135.40	\$0.00
2200090	Trimout (Section 1/6)	\$20,606	\$20,606	\$0	\$0	\$20,606	100%	\$0	\$1,030.30	\$1,030.30	\$0.00
2200100	Underground (Section 2/7)	\$80,447	\$80,447	\$0	\$0	\$80,447	100%	\$0	\$4,022.35	\$4,022.35	\$0.00
2200110	Topout (Section 2/7)	\$162,708	\$162,708	\$0	\$0	\$162,708	100%	\$0	\$8,135.40	\$8,135.40	\$0.00
2200120	Trimout (Section 2/7)	\$20,606	\$20,606	\$0	\$0	\$20,606	100%	\$0	\$1,030.30	\$1,030.30	\$0.00
2200130	Underground (Section 3/8)	\$42,150	\$42,150	\$0	\$0	\$42,150	100%	\$0	\$2,107.50	\$2,107.50	\$0.00
2200140	Topout (Section 3/8)	\$162,708	\$162,708	\$0	\$0	\$162,708	100%	\$0	\$8,135.40	\$8,135.40	\$0.00
2200150	Trimout (Section 3/8)	\$20,606	\$20,606	\$0	\$0	\$20,606	100%	\$0	\$1,030.30	\$1,030.30	\$0.00
2200160	Fixtures - Material	\$318,978	\$318,978	\$0	\$0	\$318,978	100%	\$0	\$15,948.90	\$15,948.90	\$0.00
2200170	Condensate	\$79,618	\$79,618	\$0	\$0	\$79,618	100%	\$0	\$3,980.90	\$3,980.90	\$0.00
2200180	Insulation	\$118,600	\$118,600	\$0	\$0	\$118,600	100%	\$0	\$5,930.00	\$5,930.00	\$0.00
2200190	Commissioning / Jetting / Cameraing / Testing	\$49,071	\$49,071	\$0	\$0	\$49,071	100%	\$0	\$2,453.55	\$2,453.55	\$0.00
2200200	Rock Excavation / Haul Spoils	\$100,589	\$0	\$100,589	\$0	\$100,589	100%	\$0	\$5,029.45	\$5,029.45	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			FROM PREVIOUS APPLICATION (D-E)	THIS PERIOD							
2200210	Portable Toilets - Work Area	\$32,900	\$32,900	\$0	\$0	\$32,900	100%	\$0	\$1,645.00	\$1,645.00	\$0.00
2200220	Temporary Water (not landscape)	\$15,000	\$15,000	\$0	\$0	\$15,000	100%	\$0	\$750.00	\$750.00	\$0.00
2200230	CO 1 Buyout Savings	(\$100,589)	\$0	(\$100,589)	\$0	(\$100,589)	100%	\$0	(\$5,029.45)	(\$5,029.45)	\$0.00
2200230	<b>SUBTOTAL</b>	\$1,668,059	\$1,668,049	\$10	\$0	\$1,668,059	100%	\$0	\$83,402.95	\$83,402.95	\$0.00
2300010	<b>HVAC</b>										
2300020	HVAC (To be Expanded)	\$202,986	\$10,209	\$192,777	\$0	\$202,986	100%	\$0	\$10,149.30	\$10,149.30	\$0.00
2300030	HVAC Design / BIM / Shop Drawings	\$37,723	\$37,723	\$0	\$0	\$37,723	100%	\$0	\$1,886.15	\$1,886.15	\$0.00
2300040	HVAC Equipment & Curbs	\$1,454,884	\$1,454,884	\$0	\$0	\$1,454,884	100%	\$0	\$72,744.20	\$72,744.20	\$0.00
2300050	HVAC Equipment (Install)	\$57,206	\$57,206	\$0	\$0	\$57,206	100%	\$0	\$2,860.30	\$2,860.30	\$0.00
2300060	HVAC (Section 5/4) - Material	\$198,395	\$198,395	\$0	\$0	\$198,395	100%	\$0	\$9,919.75	\$9,919.75	\$0.00
2300070	HVAC (Section 5/4) - Install	\$118,364	\$118,364	\$0	\$0	\$118,364	100%	\$0	\$5,918.20	\$5,918.20	\$0.00
2300080	HVAC (Section 1/6) - Material	\$129,092	\$129,092	\$0	\$0	\$129,092	100%	\$0	\$6,454.60	\$6,454.60	\$0.00
2300090	HVAC (Section 1/6) - Install	\$46,624	\$46,624	\$0	\$0	\$46,624	100%	\$0	\$2,331.20	\$2,331.20	\$0.00
2300100	HVAC (Section 2/7) - Material	\$120,237	\$120,237	\$0	\$0	\$120,237	100%	\$0	\$6,011.85	\$6,011.85	\$0.00
2300110	HVAC (Section 2/7) - Install	\$46,624	\$46,624	\$0	\$0	\$46,624	100%	\$0	\$2,331.20	\$2,331.20	\$0.00
2300120	HVAC (Section 3/8) - Material	\$120,237	\$120,237	\$0	\$0	\$120,237	100%	\$0	\$6,011.85	\$6,011.85	\$0.00
2300130	HVAC (Section 3/8) - Install	\$46,624	\$46,624	\$0	\$0	\$46,624	100%	\$0	\$2,331.20	\$2,331.20	\$0.00
2300140	Duct Insulation (Section 5/4)	\$42,171	\$42,171	\$0	\$0	\$42,171	100%	\$0	\$2,108.55	\$2,108.55	\$0.00
2300150	Duct Insulation (Section 1/6)	\$29,189	\$29,189	\$0	\$0	\$29,189	100%	\$0	\$1,459.45	\$1,459.45	\$0.00
2300160	Duct Insulation (Section 2/7)	\$32,140	\$32,140	\$0	\$0	\$32,140	100%	\$0	\$1,607.00	\$1,607.00	\$0.00
2300170	Duct Insulation (Section 3/8)	\$32,140	\$32,140	\$0	\$0	\$32,140	100%	\$0	\$1,607.00	\$1,607.00	\$0.00
2300180	Install and Trimout Devices	\$19,702	\$19,702	\$0	\$0	\$19,702	100%	\$0	\$985.10	\$985.10	\$0.00
2300185	HVAC Rough-in / Detail / Coordination	\$52,864	\$52,864	\$0	\$0	\$52,864	100%	\$0	\$2,643.20	\$2,643.20	\$0.00
2300190	Equipment Startup	\$30,939	\$30,939	\$0	\$0	\$30,939	100%	\$0	\$1,546.95	\$1,546.95	\$0.00
2300191	HVAC Commissioning - Assist	\$6,058	\$6,058	\$0	\$0	\$6,058	100%	\$0	\$302.90	\$302.90	\$0.00
2300192	Temporary HVAC During Construction	\$12,000	\$12,000	\$0	\$0	\$12,000	100%	\$0	\$600.00	\$600.00	\$0.00
2300193	Replace Filters During Construction	\$5,000	\$5,000	\$0	\$0	\$5,000	100%	\$0	\$250.00	\$250.00	\$0.00
2300194	Test & Balance	\$58,000	\$58,000	\$0	\$0	\$58,000	100%	\$0	\$2,900.00	\$2,900.00	\$0.00
2300195	HVAC Electrical Usage During Construction	\$100,000	\$100,000	\$0	\$0	\$100,000	100%	\$0	\$5,000.00	\$5,000.00	\$0.00
2300200	Controls Engineering / Design / Shop Drawings	\$28,989	\$28,989	\$0	\$0	\$28,989	100%	\$0	\$1,449.45	\$1,449.45	\$0.00
2300210	Controls (Section 5/4)	\$48,560	\$48,560	\$0	\$0	\$48,560	100%	\$0	\$2,428.00	\$2,428.00	\$0.00
2300220	Controls (Section 1/6)	\$46,612	\$46,612	\$0	\$0	\$46,612	100%	\$0	\$2,330.60	\$2,330.60	\$0.00
2300230	Controls (Section 2/7)	\$48,556	\$48,556	\$0	\$0	\$48,556	100%	\$0	\$2,427.80	\$2,427.80	\$0.00
2300240	Controls (Section 3/8)	\$50,497	\$50,497	\$0	\$0	\$50,497	100%	\$0	\$2,524.85	\$2,524.85	\$0.00
2300250	Controls Software / Graphics	\$23,191	\$23,191	\$0	\$0	\$23,191	100%	\$0	\$1,159.55	\$1,159.55	\$0.00
2300260	Controls Tesing / Programming / Startup	\$34,787	\$34,787	\$0	\$0	\$34,787	100%	\$0	\$1,739.35	\$1,739.35	\$0.00
2300270	Controls Closeout	\$8,697	\$8,697	\$0	\$0	\$8,697	100%	\$0	\$434.85	\$434.85	\$0.00
2300270	Controls Coordination / System Interfacing	\$16,000	\$16,000	\$0	\$0	\$16,000	100%	\$0	\$800.00	\$800.00	\$0.00
2300270	CO1 Buyout Savings	(\$202,986)	\$0	(\$202,986)	\$0	(\$202,986)	100%	\$0	(\$10,149.30)	(\$10,149.30)	\$0.00
2300400	<b>SUBTOTAL</b>	\$3,102,102	\$3,112,311	(\$10,209)	\$0	\$3,102,102	100%	\$0	\$155,105.10	\$155,105.10	\$0.00
2600010	<b>ELECTRICAL</b>										
2600020	Shop Drawings / Submittals / Mobilization / Management	\$119,906	\$119,906	\$0.421	\$0	\$119,906	100%	\$0	\$5,995.30	\$5,995.30	\$0.00
2600030	Site Temp Power	\$34,551	\$34,551	\$0	\$0	\$34,551	100%	\$0	\$1,727.55	\$1,727.55	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			E FROM PREVIOUS APPLICATION (D-E)	F THIS PERIOD							
2600040	Site Lighting Fixtures - Material	\$23,007	\$23,007	\$0.36	\$0	\$23,007	100%	\$0	\$1,150.35	\$1,150.35	\$0.00
2600050	Site Lighting - Labor	\$64,130	\$64,130	\$0	\$0	\$64,130	100%	\$0	\$3,206.50	\$3,206.50	\$0.00
2600060	Site Technology - Material	\$51,652	\$51,652	\$0	\$0	\$51,652	100%	\$0	\$2,582.60	\$2,582.60	\$0.00
2600070	Site Technology - Labor	\$25,983	\$25,983	\$0	\$0	\$25,983	100%	\$0	\$1,299.15	\$1,299.15	\$0.00
2600080	Site Primary/Secondary - Material	\$83,573	\$83,573	\$0	\$0	\$83,573	100%	\$0	\$4,178.65	\$4,178.65	\$0.00
2600090	Site Primary/Secondary - Labor	\$39,669	\$39,669	\$0	\$0	\$39,669	100%	\$0	\$1,983.45	\$1,983.45	\$0.00
2600100	Building Temporary Power/Lighting	\$85,120	\$85,120	\$0	\$0	\$85,120	100%	\$0	\$4,256.00	\$4,256.00	\$0.00
2600110	Building Gear Material	\$349,643	\$349,643	\$0	\$0	\$349,643	100%	\$0	\$17,482.15	\$17,482.15	\$0.00
2600120	Building Lighting Fixtures - Material	\$594,654	\$594,654	\$0	\$0	\$594,654	100%	\$0	\$29,732.70	\$29,732.70	\$0.00
2600130	Building Feeder - Material	\$303,635	\$303,635	\$0.25	\$0	\$303,635	100%	\$0	\$15,181.75	\$15,181.75	\$0.00
2600140	Building Feeder - Labor	\$152,681	\$152,681	\$0.27	\$0	\$152,681	100%	\$0	\$7,634.05	\$7,634.05	\$0.00
2600150	Electrical Rough-in, Trim, HVAC (Section 5/4) - Material	\$240,114	\$240,114	\$0	\$0	\$240,114	100%	\$0	\$12,005.70	\$12,005.70	\$0.00
2600160	Electrical (Section 5/4) - Install	\$347,190	\$347,190	\$0	\$0	\$347,190	100%	\$0	\$17,359.50	\$17,359.50	\$0.00
2600170	Electrical Rough-in, Trim, HVAC (Section 1/6) - Material	\$106,010	\$106,010	\$0	\$0	\$106,010	100%	\$0	\$5,300.50	\$5,300.50	\$0.00
2600180	Electrical (Section 1/6) - Install	\$226,761	\$226,761	\$0	\$0	\$226,761	100%	\$0	\$11,338.05	\$11,338.05	\$0.00
2600190	Electrical Rough-in, Trim, HVAC (Section 2/7) - Material	\$110,996	\$110,996	\$0	\$0	\$110,996	100%	\$0	\$5,549.80	\$5,549.80	\$0.00
2600200	Electrical (Section 2/7) - Install	\$253,171	\$253,171	\$0	\$0	\$253,171	100%	\$0	\$12,658.55	\$12,658.55	\$0.00
2600210	Electrical Rough-in, Trim, HVAC (Section 3/8) - Material	\$93,236	\$93,236	\$0	\$0	\$93,236	100%	\$0	\$4,661.80	\$4,661.80	\$0.00
2600220	Electrical (Section 3/8) - Install	\$226,256	\$226,256	\$0	\$0	\$226,256	100%	\$0	\$11,312.80	\$11,312.80	\$0.00
2600230	Electrical Alternate 3 - Material	\$56,256	\$56,256	\$0	\$0	\$56,256	100%	\$0	\$2,812.80	\$2,812.80	\$0.00
2600240	Electrical Alternate 3 - Labor	\$31,622	\$31,622	\$0	\$0	\$31,622	100%	\$0	\$1,581.10	\$1,581.10	\$0.00
2600250	Rock Excavaton	\$51,000	\$0	\$51,000	\$0	\$51,000	100%	\$0	\$2,550.00	\$2,550.00	\$0.00
2600260	MOCP & Rough-in Coordination	\$74,550	\$74,550	\$0	\$0	\$74,550	100%	\$0	\$3,727.50	\$3,727.50	\$0.00
2600270	Temporary Electrical Service & Setup	\$15,000	\$15,000	\$0	\$0	\$15,000	100%	\$0	\$750.00	\$750.00	\$0.00
2600280	System Coordination	\$49,135	\$49,135	\$0	\$0	\$49,135	100%	\$0	\$2,456.75	\$2,456.75	\$0.00
2600290	Temporary Electrical Usage & HVAC Startup	\$38,200	\$38,200	\$0	\$0	\$38,200	100%	\$0	\$1,910.00	\$1,910.00	\$0.00
2600290	CO1 Boyout Savings	(\$51,000)	\$0	(\$51,000)	\$0	(\$51,000)	100%	\$0	(\$2,550.00)	(\$2,550.00)	\$0.00
2600300	<b>SUBTOTAL</b>	\$3,796,701	\$3,796,700	\$1.33	\$0	\$3,796,701	100%	\$0	\$189,835.05	\$189,835.05	\$0.00
2700010	<b>COMMUNICATIONS</b>										
2700020	Data Cabling (MDF Section 1/6/4) - Material	\$39,071	\$39,071	\$0	\$0	\$39,071	100%	\$0	\$1,953.55	\$1,953.55	\$0.00
2700030	Data Cabling (MDF Section 1/6/4) - Labor	\$23,597	\$23,597	\$0	\$0	\$23,597	100%	\$0	\$1,179.85	\$1,179.85	\$0.00
2700040	Data Cabling (IDF Section 3/5/8) - Material	\$28,666	\$28,666	\$0	\$0	\$28,666	100%	\$0	\$1,433.30	\$1,433.30	\$0.00
2700050	Data Cabling (IDF Section 3/5/8) - Labor	\$17,474	\$17,474	\$0	\$0	\$17,474	100%	\$0	\$873.70	\$873.70	\$0.00
2700060	Data Cabling (IDF Section 2/4/7) - Material	\$28,665	\$28,665	\$0	\$0	\$28,665	100%	\$0	\$1,433.25	\$1,433.25	\$0.00
2700070	Data Cabling (IDF Section 2/4/7) - Labor	\$17,602	\$17,602	\$0	\$0	\$17,602	100%	\$0	\$880.10	\$880.10	\$0.00
2700080	Intercom / Audio Visual - Shop Dwg / Submittals / Mobilization	\$18,455	\$18,455	\$0	\$0	\$18,455	100%	\$0	\$922.75	\$922.75	\$0.00
2700090	Intercom System - Material	\$148,680	\$148,680	\$0	\$0	\$148,680	100%	\$0	\$7,434.00	\$7,434.00	\$0.00
2700100	Intercom System - Install	\$25,674	\$25,674	\$0	\$0	\$25,674	100%	\$0	\$1,283.70	\$1,283.70	\$0.00
2700110	Library AV System - Material	\$18,030	\$18,030	\$0	\$0	\$18,030	100%	\$0	\$901.50	\$901.50	\$0.00
2700120	Library AV System - Labor	\$1,425	\$1,425	\$0	\$0	\$1,425	100%	\$0	\$71.25	\$71.25	\$0.00
2700130	Gym AV System - Material	\$18,809	\$18,809	\$0.40	\$0	\$18,809	100%	\$0	\$940.45	\$940.45	\$0.00
2700140	Gym AV System - Labor	\$1,994	\$1,994	\$0	\$0	\$1,994	100%	\$0	\$99.70	\$99.70	\$0.00
2700150	Cafetorium AV System - Material	\$54,513	\$54,513	\$0	\$0	\$54,513	100%	\$0	\$2,725.65	\$2,725.65	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			FROM PREVIOUS APPLICATION (D-E)	THIS PERIOD							
2700160	Cafetorium AV System - Labor	\$4,839	\$4,839	\$0	\$0	\$4,839	100%	\$0	\$241.95	\$241.95	\$0.00
2700170	Conference Room - Material	\$6,585	\$6,585	\$0	\$0	\$6,585	100%	\$0	\$329.25	\$329.25	\$0.00
2700180	Conference Room - Labor	\$778	\$778	\$0	\$0	\$778	100%	\$0	\$38.90	\$38.90	\$0.00
2700190	Programming / Commissioning	\$28,472	\$28,472	\$0	\$0	\$28,472	100%	\$0	\$1,423.60	\$1,423.60	\$0.00
2700200	Device & Rough-in Coordination	\$12,717	\$12,717	\$0	\$0	\$12,717	100%	\$0	\$635.85	\$635.85	\$0.00
2700300	<b>SUBTOTAL</b>	<b>\$496,046</b>	<b>\$496,046</b>	<b>\$0</b>	<b>\$0</b>	<b>\$496,046</b>	<b>100%</b>	<b>\$0</b>	<b>\$24,802.30</b>	<b>\$24,802.30</b>	<b>\$0.00</b>
2800010	<b>ELECTRONIC SAFETY &amp; SECURITY</b>										
2800100	Fire Detection & Alarm - Shop Dwg / Submittals / Engineering	\$3,827	\$3,827	\$0	\$0	\$3,827	100%	\$0	\$191.35	\$191.35	\$0.00
2800110	Fire Detection & Alarm (Section 1/6) - Material	\$12,400	\$12,400	\$0	\$0	\$12,400	100%	\$0	\$620.00	\$620.00	\$0.00
2800120	Fire Detection & Alarm (Section 1/6) - Install	\$13,471	\$13,471	\$0	\$0	\$13,471	100%	\$0	\$673.55	\$673.55	\$0.00
2800130	Fire Detection & Alarm (Section 2/7) - Material	\$12,400	\$12,400	\$0	\$0	\$12,400	100%	\$0	\$620.00	\$620.00	\$0.00
2800140	Fire Detection & Alarm (Section 2/7) - Install	\$13,471	\$13,471	\$0	\$0	\$13,471	100%	\$0	\$673.55	\$673.55	\$0.00
2800150	Fire Detection & Alarm (Section 3/8) - Material	\$12,400	\$12,400	\$0	\$0	\$12,400	100%	\$0	\$620.00	\$620.00	\$0.00
2800160	Fire Detection & Alarm (Section 3/8) - Install	\$13,471	\$13,471	\$0	\$0	\$13,471	100%	\$0	\$673.55	\$673.55	\$0.00
2800170	Fire Detection & Alarm (Section 5/4) - Material	\$24,800	\$24,800	\$0	\$0	\$24,800	100%	\$0	\$1,240.00	\$1,240.00	\$0.00
2800180	Fire Detection & Alarm (Section 5/4) - Install	\$26,944	\$26,944	\$0	\$0	\$26,944	100%	\$0	\$1,347.20	\$1,347.20	\$0.00
2800190	Code Compliance / DAS, Fire Door, & Elevator Coordination	\$17,086	\$17,086	\$0	\$0	\$17,086	100%	\$0	\$854.30	\$854.30	\$0.00
2800200	Interface FA / HAVC / Controls	\$5,049	\$5,049	\$0	\$0	\$5,049	100%	\$0	\$252.45	\$252.45	\$0.00
2800300	<b>SUBTOTAL</b>	<b>\$155,319</b>	<b>\$155,319</b>	<b>\$0</b>	<b>\$0</b>	<b>\$155,319</b>	<b>100%</b>	<b>\$0</b>	<b>\$7,765.95</b>	<b>\$7,765.95</b>	<b>\$0.00</b>
3100010	<b>EARTHWORK</b>										
3100020	Mobilization, Surveying & Layout	\$20,000	\$20,000	\$0	\$0	\$20,000	100%	\$0	\$1,000.00	\$1,000.00	\$0.00
3100030	Clear & Grub	\$15,000	\$15,000	\$0	\$0	\$15,000	100%	\$0	\$750.00	\$750.00	\$0.00
3100040	Excavation	\$169,000	\$169,000	\$0	\$0	\$169,000	100%	\$0	\$8,450.00	\$8,450.00	\$0.00
3100050	Embankment	\$115,000	\$115,000	\$0	\$0	\$115,000	100%	\$0	\$5,750.00	\$5,750.00	\$0.00
3100060	Building Pad	\$150,000	\$150,000	\$0	\$0	\$150,000	100%	\$0	\$7,500.00	\$7,500.00	\$0.00
3100070	Backfill Curbs & Fine Grading	\$5,000	\$5,000	\$0	\$0	\$5,000	100%	\$0	\$250.00	\$250.00	\$0.00
3100080	Finish Grading	\$5,000	\$5,000	\$0	\$0	\$5,000	100%	\$0	\$250.00	\$250.00	\$0.00
3100090	Topsoil Respread	\$49,980	\$49,980	\$0	\$0	\$49,980	100%	\$0	\$2,499.00	\$2,499.00	\$0.00
3100100	Layout/Survey/Control/Boundaries	\$59,816	\$59,816	\$0	\$0	\$59,816	100%	\$0	\$2,990.80	\$2,990.80	\$0.00
3100110	Clean Streets, Dust Control	\$47,600	\$47,600	\$0	\$0	\$47,600	100%	\$0	\$2,380.00	\$2,380.00	\$0.00
3100120	Job Staging/Access/Temp Roads	\$77,747	\$77,747	\$0	\$0	\$77,747	100%	\$0	\$3,887.35	\$3,887.35	\$0.00
3100130	Haul Surplus Materials/Misc Grading	\$97,438	\$97,438	\$0	\$0	\$97,438	100%	\$0	\$4,871.90	\$4,871.90	\$0.00
3100140	Traffic Control/Signage/Barricades	\$7,400	\$7,400	\$0	\$0	\$7,400	100%	\$0	\$370.00	\$370.00	\$0.00
3100150	Material Handling	\$81,550	\$81,550	\$0	\$0	\$81,550	100%	\$0	\$4,077.50	\$4,077.50	\$0.00
3100160	Final Site Clean	\$20,000	\$20,000	\$0	\$0	\$20,000	100%	\$0	\$1,000.00	\$1,000.00	\$0.00
3100170	Dewatering/Relief Trenches	\$20,194	\$4,117	\$16,077	\$0	\$20,194	100%	\$0	\$1,009.70	\$1,009.70	\$0.00
3100180	Erosion Controls	\$66,714	\$66,714	\$0	\$0	\$66,714	100%	\$0	\$3,335.70	\$3,335.70	\$0.00
3100190	Termite Protection	\$8,300	\$8,300	\$0	\$0	\$8,300	100%	\$0	\$415.00	\$415.00	\$0.00
3100200	<b>SUBTOTAL</b>	<b>\$1,015,739</b>	<b>\$999,662</b>	<b>\$16,077</b>	<b>\$0</b>	<b>\$1,015,739</b>	<b>100%</b>	<b>\$0</b>	<b>\$50,786.95</b>	<b>\$50,786.95</b>	<b>\$0.00</b>
3200010	<b>EXTERIOR IMPROVEMENTS</b>										
3200020	Exterior Improvements (To be Expanded)	\$150,000	\$0	\$150,000	\$0	\$150,000	100%	\$0	\$7,500.00	\$7,500.00	\$0.00
3200030	Tree Pruning/Underbrushing	\$20,194	\$20,194	\$0	\$0	\$20,194	100%	\$0	\$1,009.70	\$1,009.70	\$0.00
3200040	Site Rebar	\$96,690	\$96,690	\$0	\$0	\$96,690	100%	\$0	\$4,834.50	\$4,834.50	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

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			E FROM PREVIOUS APPLICATION (D-E)	F THIS PERIOD							
3200050	Paving & Curbs - Material	\$450,466	\$450,466	\$0	\$0	\$450,466	100%	\$0	\$22,523.30	\$22,523.30	\$0.00
3200060	Paving & Curbs - Labor	\$266,434	\$266,434	\$0	\$0	\$266,434	100%	\$0	\$13,321.70	\$13,321.70	\$0.00
3200070	Sidewalks - Material	\$124,235	\$124,235	\$0	\$0	\$124,235	100%	\$0	\$6,211.75	\$6,211.75	\$0.00
3200080	Sidewalks - Labor	\$140,428	\$140,428	\$0	\$0	\$140,428	100%	\$0	\$7,021.40	\$7,021.40	\$0.00
3200090	Dumpster Pad, Light Poles, Bollards, Transformer Pad - Material	\$19,178	\$19,178	\$0	\$0	\$19,178	100%	\$0	\$958.90	\$958.90	\$0.00
3200100	Dumpster Pad, Light Poles, Bollards, Transformer Pad - Labor	\$35,045	\$35,045	\$0	\$0	\$35,045	100%	\$0	\$1,752.25	\$1,752.25	\$0.00
3200110	Playground - Material	\$27,000	\$27,000	\$0	\$0	\$27,000	100%	\$0	\$1,350.00	\$1,350.00	\$0.00
3200120	Playground - Labor	\$20,490	\$20,490	\$0	\$0	\$20,490	100%	\$0	\$1,024.50	\$1,024.50	\$0.00
3200130	Alternate 3 - Material	\$10,000	\$10,000	\$0	\$0	\$10,000	100%	\$0	\$500.00	\$500.00	\$0.00
3200140	Alternate 3 - Labor	\$14,724	\$14,724	\$0	\$0	\$14,724	100%	\$0	\$736.20	\$736.20	\$0.00
3200145	Concrete Fill Parking Islands	\$104,594	\$0	\$104,594	\$0	\$104,594	100%	\$0	\$5,229.70	\$5,229.70	\$0.00
3200147	Site Coordination / Detailing / Finish Prep	\$33,356	\$31,606	\$1,750	\$0	\$33,356	100%	\$0	\$1,667.80	\$1,667.80	\$0.00
3200150	Temp Irrigation - Material	\$9,300	\$9,300	\$0	\$0	\$9,300	100%	\$0	\$465.00	\$465.00	\$0.00
3200160	Temp Irrigation - Labor	\$11,020	\$11,020	\$0	\$0	\$11,020	100%	\$0	\$551.00	\$551.00	\$0.00
3200170	Permanent Irrigation - Material	\$33,300	\$33,300	\$0	\$0	\$33,300	100%	\$0	\$1,665.00	\$1,665.00	\$0.00
3200180	Permanent Irrigation - Labor	\$45,300	\$45,300	\$0	\$0	\$45,300	100%	\$0	\$2,265.00	\$2,265.00	\$0.00
3200190	Landscape - Material	\$26,930	\$26,930	\$0	\$0	\$26,930	100%	\$0	\$1,346.50	\$1,346.50	\$0.00
3200200	Landscape - Labor	\$26,930	\$26,930	\$0	\$0	\$26,930	100%	\$0	\$1,346.50	\$1,346.50	\$0.00
3200210	Topsoil / Dirt work	\$51,900	\$51,900	\$0	\$0	\$51,900	100%	\$0	\$2,595.00	\$2,595.00	\$0.00
3200220	SOD	\$56,250	\$56,250	\$0	\$0	\$56,250	100%	\$0	\$2,812.50	\$2,812.50	\$0.00
3200230	Seed / Hydromulch / Curlex	\$14,800	\$14,800	\$0	\$0	\$14,800	100%	\$0	\$740.00	\$740.00	\$0.00
3200240	Tree Clean-up / Arborist	\$9,900	\$9,900	\$0	\$0	\$9,900	100%	\$0	\$495.00	\$495.00	\$0.00
3200250	Maintenance / Fertilize	\$3,940	\$3,940	\$0	\$0	\$3,940	100%	\$0	\$197.00	\$197.00	\$0.00
3200260	Sleeving	\$18,298	\$18,298	\$0	\$0	\$18,298	100%	\$0	\$914.90	\$914.90	\$0.00
3200270	Chain Link Site Fencing - Material	\$77,865	\$77,865	\$0	\$0	\$77,865	100%	\$0	\$3,893.25	\$3,893.25	\$0.00
3200280	Chain Link Site Fencing - Install	\$23,276	\$23,276	\$0	\$0	\$23,276	100%	\$0	\$1,163.80	\$1,163.80	\$0.00
3200290	Ornamental Fencing - Material	\$41,502	\$41,502	\$0	\$0	\$41,502	100%	\$0	\$2,075.10	\$2,075.10	\$0.00
3200300	Ornamental Fencing - Labor	\$14,337	\$14,337	\$0	\$0	\$14,337	100%	\$0	\$716.85	\$716.85	\$0.00
3200310	Wood Fencing - Material	\$29,475	\$29,475	\$0	\$0	\$29,475	100%	\$0	\$1,473.75	\$1,473.75	\$0.00
3200320	Wood Fencing - Labor	\$12,848	\$12,848	\$0	\$0	\$12,848	100%	\$0	\$642.40	\$642.40	\$0.00
3200330	Composite Infill - Material	\$6,173	\$6,173	\$0	\$0	\$6,173	100%	\$0	\$308.65	\$308.65	\$0.00
3200340	Composite Infill - Labor	\$3,000	\$3,000	\$0	\$0	\$3,000	100%	\$0	\$150.00	\$150.00	\$0.00
3200350	Initial Site Fencing	\$30,000	\$12,517	\$17,483	\$0	\$30,000	100%	\$0	\$1,500.00	\$1,500.00	\$0.00
3200360	Bike Racks	\$6,537	\$6,537	\$0	\$0	\$6,537	100%	\$0	\$326.85	\$326.85	\$0.00
3200370	Temporary Sidewalks	\$10,097	\$10,097	\$0	\$0	\$10,097	100%	\$0	\$504.85	\$504.85	\$0.00
3200380	Site Clean	\$10,000	\$10,000	\$0	\$0	\$10,000	100%	\$0	\$500.00	\$500.00	\$0.00
3200390	Paving Prep for Striping	\$20,000	\$20,000	\$0	\$0	\$20,000	100%	\$0	\$1,000.00	\$1,000.00	\$0.00
3200400	Striping & Traffic Signage	\$35,125	\$35,125	\$0	\$0	\$35,125	100%	\$0	\$1,756.25	\$1,756.25	\$0.00
3200410	Buyout Savings	(\$150,000)	\$0	(\$150,000)	\$0	(\$150,000)	100%	\$0	(\$7,500.00)	(\$7,500.00)	\$0.00
3200500	<b>SUBTOTAL</b>	\$1,990,937	\$1,867,110	\$123,827	\$0	\$1,990,937	100%	\$0	\$99,546.85	\$99,546.85	\$0.00
3300010	<b>SITE UTILITIES</b>										
3300020	Mobilization/Layout	\$40,500	\$40,500	\$0	\$0	\$40,500	100%	\$0	\$2,025.00	\$2,025.00	\$0.00
3300030	Stormwater - Material	\$252,608	\$252,608	\$0	\$0	\$252,608	100%	\$0	\$12,630.40	\$12,630.40	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			E FROM PREVIOUS APPLICATION (D-E)	F THIS PERIOD							
3300040	Stormwater - Labor	\$256,890	\$256,890	\$0	\$0	\$256,890	100%	\$0	\$12,844.50	\$12,844.50	\$0.00
3300050	Wastewater - Material	\$68,744	\$68,744	\$0	\$0	\$68,744	100%	\$0	\$3,437.20	\$3,437.20	\$0.00
3300060	Wastewater - Labor	\$83,502	\$83,502	\$0	\$0	\$83,502	100%	\$0	\$4,175.10	\$4,175.10	\$0.00
3300070	Domestic Water - Material	\$101,737	\$101,737	\$0	\$0	\$101,737	100%	\$0	\$5,086.85	\$5,086.85	\$0.00
3300080	Domestic Water - Labor	\$104,668	\$104,668	\$0	\$0	\$104,668	100%	\$0	\$5,233.40	\$5,233.40	\$0.00
3300090	Pond - Material	\$18,850	\$18,850	\$0	\$0	\$18,850	100%	\$0	\$942.50	\$942.50	\$0.00
3300100	Pond - Labor	\$18,850	\$18,850	\$0	\$0	\$18,850	100%	\$0	\$942.50	\$942.50	\$0.00
3300110	Public Wastewater - Material	\$2,288	\$2,288	\$0	\$0	\$2,288	100%	\$0	\$114.40	\$114.40	\$0.00
3300120	Public Wastewater - Labor	\$8,576	\$8,576	\$0	\$0	\$8,576	100%	\$0	\$428.80	\$428.80	\$0.00
3300130	Public Domestic Water - Material	\$68,983	\$68,983	\$0	\$0	\$68,983	100%	\$0	\$3,449.15	\$3,449.15	\$0.00
3300140	Public Domestic Water - Labor	\$75,370	\$75,370	\$0	\$0	\$75,370	100%	\$0	\$3,768.50	\$3,768.50	\$0.00
3300150	Downspout Connections/Detailing Coordination	\$30,923	\$30,923	\$0	\$0	\$30,923	100%	\$0	\$1,546.15	\$1,546.15	\$0.00
3300160	Haul Spoils	\$82,392	\$0	\$82,392	\$0	\$82,392	100%	\$0	\$4,119.60	\$4,119.60	\$0.00
3300170	<b>SUBTOTAL</b>	<b>\$1,214,881</b>	<b>\$1,132,489</b>	<b>\$82,392</b>	<b>\$0</b>	<b>\$1,214,881</b>	<b>100%</b>	<b>\$0</b>	<b>\$60,744.05</b>	<b>\$60,744.05</b>	<b>\$0.00</b>
5000100	<b>ALLOWANCES</b>										
5000200	<b>Owner Contingency/Betterment (Balance)</b>	\$97,211.45	\$0.00	\$97,211.45	\$0.00	\$97,211.45	100%	\$0	\$4,860.57	\$4,860.57	\$0.00
5000204	PCO 004 Climbing Walls at Gym	\$16,584.00	\$16,584.00	\$0.00	\$0.00	\$16,584.00	100%	\$0	\$829.20	\$829.20	\$0.00
5000208	PCO 008 Outdoor Classroom Structure Coordination	\$11,814.00	\$11,814.00	\$0.00	\$0.00	\$11,814.00	100%	\$0	\$590.70	\$590.70	\$0.00
5000210	PCO 010 Lintel Revisions	(\$35,126.00)	(\$35,126.00)	\$0.00	\$0.00	(\$35,126.00)	100%	\$0	(\$1,756.30)	(\$1,756.30)	\$0.00
5000212	PCO 012 Added Footings for Outdoor Classroom Stairs	\$7,152.00	\$7,152.00	\$0.00	\$0.00	\$7,152.00	100%	\$0	\$357.60	\$357.60	\$0.00
5000215	PCO 015 Tech Changes (No Cost)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	\$0	\$0.00	\$0.00	\$0.00
5000217	PCO 017 Markerboard Additions Area 8	\$1,264.00	\$1,264.00	\$0.00	\$0.00	\$1,264.00	100%	\$0	\$63.20	\$63.20	\$0.00
5000219	PCO 019 RFP 12 Tectum Finele Panels	\$8,175.00	\$8,175.00	\$0.00	\$0.00	\$8,175.00	100%	\$0	\$408.75	\$408.75	\$0.00
5000220	PCO 020 Revised Soffits at Outdoor Classrooms (No Cost)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	\$0	\$0.00	\$0.00	\$0.00
5000224	PCO 024 Delete Traffic Coating at Outdoor Classrooms	(\$7,074.45)	(\$7,074.45)	\$0.00	\$0.00	(\$7,074.45)	100%	\$0	(\$353.72)	(\$353.72)	\$0.00
5000300	<b>Project Sign</b>	\$750.00	\$0.00	\$750.00	\$0.00	\$750.00	100%	\$0	\$37.50	\$37.50	\$0.00
5000400	<b>Mechanical/Electrical/Plumbing</b>	\$115,981.03	\$0.00	\$115,981.03	\$0.00	\$115,981.03	100%	\$0	\$5,799.05	\$5,799.05	\$0.00
5000401	PCO 001 Fixture Amount Discrepancy (Outdoor Classroom)	\$12,084.88	\$12,085.00	(\$0.12)	\$0.00	\$12,084.88	100%	\$0	\$604.24	\$604.24	\$0.00
5000402	PCO 002 Plumbing Revisions	\$12,909.00	\$12,909.00	\$0.00	\$0.00	\$12,909.00	100%	\$0	\$645.45	\$645.45	\$0.00
5000416	PCO 016 Cast Iron Grease Waste Piping	\$24,025.09	\$24,025.09	\$0.00	\$0.00	\$24,025.09	100%	\$0	\$1,201.25	\$1,201.25	\$0.00
5000500	<b>Voice Network Equipment</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	\$0	\$0.00	\$0.00	\$0.00
5000600	<b>Fire Pump</b>	\$70,000.00	\$0.00	\$70,000.00	\$0.00	\$70,000.00	100%	\$0	\$3,500.00	\$3,500.00	\$0.00
5000700	<b>Playground Equipment &amp; Surfacing</b>	\$2,146.00	\$0.00	\$2,146.00	\$0.00	\$2,146.00	100%	\$0	\$107.30	\$107.30	\$0.00
5000710	PCO 006 Playground Equipment & Surfacing	\$397,854.00	\$397,854.00	\$0.00	\$0.00	\$397,854.00	100%	\$0	\$19,892.70	\$19,892.70	\$0.00
5000800	<b>Unforseen Underground Conditions (Balance)</b>	\$23,590.62	\$0.00	\$23,590.62	\$0.00	\$23,590.62	100%	\$0	\$1,179.53	\$1,179.53	\$0.00
5000818	PCO 018 OT Tyler Site Grading Revisions	\$126,409.38	\$126,409.00	\$0.38	\$0.00	\$126,409.38	100%	\$0	\$6,320.47	\$6,320.47	\$0.00
5000900	<b>Wall Graphics</b>	\$32,002.00	\$0.00	\$32,002.00	\$0.00	\$32,002.00	100%	\$0	\$1,600.10	\$1,600.10	\$0.00
5000928	PCO 028 Exterior Door Numbering	\$2,998.00	\$0.00	\$2,998.00	\$0.00	\$2,998.00	100%	\$0	\$149.90	\$149.90	\$0.00
5001000	<b>ERR/DAS System</b>	\$7,701.94	\$0.00	\$7,701.94	\$0.00	\$7,701.94	100%	\$0	\$385.10	\$385.10	\$0.00
5001013	PCO 013 Emergency DAS Building Prewire	\$20,159.24	\$20,159.24	\$0.00	\$0.00	\$20,159.24	100%	\$0	\$1,007.96	\$1,007.96	\$0.00
5001022	PCO 022 Emergency DAS Building System	\$42,138.82	\$42,138.82	\$0.00	\$0.00	\$42,138.82	100%	\$0	\$2,106.94	\$2,106.94	\$0.00
5001100	<b>IAQ Testing</b>	\$10,040.00	\$0.00	\$10,040.00	\$0.00	\$10,040.00	100%	\$0	\$502.00	\$502.00	\$0.00
5001129	PCO 029 Indoor Air Quality Testing	\$9,960.00	\$0.00	\$9,960.00	\$0.00	\$9,960.00	100%	\$0	\$498.00	\$498.00	\$0.00

**SCHEDULE OF VALUES**  
**Belton Elementary School #13**

A ITEM NO.	B DESCRIPTION	C SCHEDULED VALUE	D WORK COMPLETED		F MATERIALS PRESENTLY STORED (Not in D or E)	G TOTAL COMPLETED AND STORED TO DATE (D+E+F)	H % (G / C)	I BALANCE TO FINISH (C-G)	J TOTAL RETAINAGE	K RETAINAGE RELEASED	L RETAINAGE BALANCE
			E FROM PREVIOUS APPLICATION (D-E)	F THIS PERIOD							
5001200	<b>Wall Protection</b>	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$10,000.00	100%	\$0	\$500.00	\$500.00	\$0.00
5001300	<b>Utilities</b>	\$31,957.00	\$0.00	\$31,957.00	\$0.00	\$31,957.00	100%	\$0	\$1,597.85	\$1,597.85	\$0.00
5001310	PCO 005 Oncor Sleeves for Development Switchgear	\$6,523.00	\$6,523.00	\$0.00	\$0.00	\$6,523.00	100%	\$0	\$326.15	\$326.15	\$0.00
5001320	PCO 009 Stormwater Connections at Outdoor Classrooms	\$11,520.00	\$11,520.00	\$0.00	\$0.00	\$11,520.00	100%	\$0	\$576.00	\$576.00	\$0.00
5001400	<b>Safety &amp; Security</b>	(\$12,168.50)	(\$12,168.50)	\$0.00	\$0.00	(\$12,168.50)	100%	\$0	(\$608.43)	(\$608.43)	\$0.00
5001414	PCO 014 Accessible Egress Gates	\$29,093.62	\$29,093.62	\$0.00	\$0.00	\$29,093.62	100%	\$0	\$1,454.68	\$1,454.68	\$0.00
5001423	PCO 023 Delete REX Devices	(\$10,540.00)	(\$10,540.00)	\$0.00	\$0.00	(\$10,540.00)	100%	\$0	(\$527.00)	(\$527.00)	\$0.00
5001425	PCO 025 Safety & Security Film	\$43,614.88	\$26,168.93	\$17,445.95	\$0.00	\$43,614.88	100%	\$0	\$2,180.74	\$2,180.74	\$0.00
5001500	<b>Access Controls &amp; Video Surveillance</b>	(\$14,047.00)	(\$14,047.00)	\$0.00	\$0.00	(\$14,047.00)	100%	\$0	(\$702.35)	(\$702.35)	\$0.00
5001507	PCO 007 Revised Security Platforms	\$334,047.00	\$334,047.00	\$0.00	\$0.00	\$334,047.00	100%	\$0	\$16,702.35	\$16,702.35	\$0.00
5001600	<b>Escalations</b>	\$61,198.08	\$0.00	\$61,198.08	\$0.00	\$61,198.08	100%	\$0	\$3,059.90	\$3,059.90	\$0.00
5001603	PCO 003 Temporary Electrical Switchgear	\$88,801.92	\$88,801.92	\$0.00	\$0.00	\$88,801.92	100%	\$0	\$4,440.10	\$4,440.10	\$0.00
5000170	<b>SUBTOTAL</b>	\$1,590,750.00	\$1,097,767.67	\$492,982.33	\$0.00	\$1,590,750.00	100%	\$0	\$79,537.50	\$79,537.50	\$0.00
5100100	<b>CONTINGENCY</b>										
5100200	Construction Contingency (Balance)	\$171,074.00	\$0.00	\$171,074.00	\$0.00	\$171,074.00	100%	\$0	\$8,553.70	\$8,553.70	\$0.00
51002011	PCO 011 Area 6 Roof Door	\$4,963.00	\$6,523.00	(\$1,560.00)	\$0.00	\$4,963.00	100%	\$0	\$248.15	\$248.15	\$0.00
51002021	PCO 021 Bid Alternate 4 Storefront Entrance Revisions (No Cost)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	\$0	\$0.00	\$0.00	\$0.00
51002026	PCO 026 OT Tyler Curb Ramps, Crosswalks, & Signage	\$26,823.00	\$0.00	\$26,823.00	\$0.00	\$26,823.00	100%	\$0	\$1,341.15	\$1,341.15	\$0.00
51002027	PCO 027 Cable Mesh System at Outdoor Classrooms	\$47,140.00	\$0.00	\$47,140.00	\$0.00	\$47,140.00	100%	\$0	\$2,357.00	\$2,357.00	\$0.00
5100040	<b>SUBTOTAL</b>	\$250,000	\$6,523	\$243,477	\$0	\$250,000	100%	\$0	\$12,500.00	\$12,500.00	\$0.00
5100510	<b>COI - FM 436 Improvements</b>										
5100520	FM 436 Improvements	\$1,219,575	\$697,239.00	\$522,336.00	\$0.00	\$1,219,575.00	100%	\$0	\$60,978.75	\$60,978.75	\$0.00
5100600	<b>SUBTOTAL</b>	\$1,219,575	\$697,239	\$522,336	\$0	\$1,219,575	100%	\$0	\$60,978.75	\$60,978.75	\$0.00
5200010	<b>GENERAL CONDITIONS / INSURANCE / FEE</b>										
5200020	Project Personnel	\$895,000	\$865,363	\$29,637	\$0	\$895,000	100%	\$0	\$44,750.00	\$44,750.00	\$0.00
5200030	Job Offices Rental/Move-in & out	\$17,500	\$17,500	\$0	\$0	\$17,500	100%	\$0	\$875.00	\$875.00	\$0.00
5200040	Computer/Phone/Copier/Printer/Software/Supplies	\$33,381	\$33,381	\$0	\$0	\$33,381	100%	\$0	\$1,669.05	\$1,669.05	\$0.00
5200050	Janitorial/Dumpster	\$3,750	\$3,750	\$0	\$0	\$3,750	100%	\$0	\$187.50	\$187.50	\$0.00
5200060	IT/Electrical/Water/Waste	\$35,704	\$35,704	\$0	\$0	\$35,704	100%	\$0	\$1,785.20	\$1,785.20	\$0.00
5200070	Photos/Aerials	\$5,175	\$5,175	\$0	\$0	\$5,175	100%	\$0	\$258.75	\$258.75	\$0.00
5200080	Safety	\$4,950	\$4,950	\$0	\$0	\$4,950	100%	\$0	\$247.50	\$247.50	\$0.00
5200090	General Liability Insurance	\$247,000	\$247,000	\$0	\$0	\$247,000	100%	\$0	\$12,350.00	\$12,350.00	\$0.00
5200100	Payment & Performance Bond	\$263,000	\$261,079	\$1,921	\$0	\$263,000	100%	\$0	\$13,150.00	\$13,150.00	\$0.00
5200110	Builders Risk Insurance	\$42,190	\$42,190	\$0	\$0	\$42,190	100%	\$0	\$2,109.50	\$2,109.50	\$0.00
5200120	Fee	\$955,474	\$869,832	\$85,642	\$0	\$955,474	100%	\$0	\$47,773.70	\$47,773.70	\$0.00
5200060	<b>SUBTOTAL</b>	\$2,503,124	\$2,385,924	\$117,200	\$0	\$2,503,124	100%	\$0	\$125,156.20	\$125,156.20	\$0.00
5230001	<b>CO#1</b>	\$0	\$0	\$0	\$0	\$0	0%	\$0	\$0.00	\$0.00	\$0.00
5230002	<b>CO#2 FINAL</b>	(\$1,913,241.82)	\$0	(\$1,913,241.82)	\$0	(\$1,913,241.82)	100%	\$0	(\$95,662.09)	(\$95,662.09)	\$0.00
5200010	<b>SUBTOTAL</b>	(\$1,913,241.82)	\$0	(\$1,913,241.82)	\$0.00	(\$1,913,241.82)	100%	\$0	(\$95,662.09)	(\$95,662.09)	\$0.00
	<b>TOTALS</b>	\$35,791,237.18	\$35,919,676.24	(\$128,439.06)	\$0.00	\$35,791,237.18	100%	\$0.00	\$1,789,561.86	\$1,789,561.86	\$0.00

**Belton Independent School District**  
**Board of Trustee Meeting Agenda Item**

*June 16, 2025*

**Item:** Local Policy Update 124 – 2nd Reading

**Contact Person:** Dr. Malinda Golden

**Presented for:**  Action     Report Only

**Supporting Documents:**     None     Attached     Provided Later

**District Goal or Objective Addressed:**

Goal 1: Strengthen and support the engagement of all stakeholders in the pursuit of the BISD vision.

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

Update 124 includes eight (LOCAL) policy recommendations to address the legislative changes from the 88th Legislature, Regular Session; other revisions resulting from legislation enacted during the special session, and revisions based on updates to the Texas Administrative Code.

No local changes are proposed to the three (LOCAL) policies identified here. These policies underwent 1st reading at the Policy Committee Meeting on Monday, June 9, 2025.

1.    DH(LOCAL)Employee Standards of Conduct
2.    FFG(LOCAL)Student Welfare: Child Abuse & Neglect
3.    GKA(LOCAL)    Community    Relations:    Conduct    on    School    Premises

**Fiscal Implications:**

None.

**Administrative Recommendation(s):**

The Administration recommends that the Board approve the revised the (LOCAL) policies as presented.

Each District employee shall perform his or her duties in accordance with state and federal law, District policy, and ethical standards. The District holds all employees accountable to the Educators' Code of Ethics. [See DH(EXHIBIT)]

Each District employee shall recognize and respect the rights of students, parents, other employees, and members of the community and shall work cooperatively with others to serve the best interests of the District.

An employee wishing to express concern, complaints, or criticism shall do so through appropriate channels. [See DGBA]

**Violations of Standards of Conduct**

Each employee shall comply with the standards of conduct set out in this policy and with any other policies, regulations, and guidelines that impose duties, requirements, or standards attendant to his or her status as a District employee. Violation of any policies, regulations, or guidelines, including intentionally making a false claim, offering a false statement, or refusing to cooperate with a District investigation, may result in disciplinary action, including termination of employment. [See DCD and DF series]

**Weapons Prohibited**

The District prohibits the use, possession, or display of any firearm, location-restricted knife, club, or prohibited weapon, as defined at FNCG, on District property at all times.

Exceptions

No violation of this policy occurs when:

1. Use or possession of a firearm by a specific employee is authorized by Board action. ~~[See CKC]~~ [\[see the CKE series\]](#);
2. A District employee who holds a Texas handgun license stores a handgun or other firearm in a locked vehicle in a parking lot, parking garage, or other parking area provided by the District, provided the handgun or other firearm is not in plain view; or
3. The use, possession, or display of an otherwise prohibited weapon takes place as part of a District-approved activity supervised by proper authorities. [See FOD]

**Electronic Communication**

Use with Students

A certified employee, licensed employee, or any other employee designated in writing by the Superintendent or a campus principal may use electronic communication, as this term is defined by law, with currently enrolled students only about matters within the scope of the employee's professional responsibilities.

Unless an exception has been made in accordance with the employee handbook or other administrative regulations, an

EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

employee shall not use a personal electronic communication platform, application, or account to communicate with currently enrolled students.

Unless authorized above, all other employees are prohibited from using electronic communication directly with students who are currently enrolled in the District. The employee handbook or other administrative regulations shall further detail:

1. Exceptions for family and social relationships;
2. The circumstances under which an employee may use text messaging to communicate with individual students or student groups;
3. Hours of the day during which electronic communication is discouraged or prohibited; and
4. Other matters deemed appropriate by the Superintendent ~~or~~ designee.

In accordance with ethical standards applicable to all District employees [see DH(EXHIBIT)], an employee shall be prohibited from using electronic communications in a manner that constitutes prohibited harassment or abuse of a District student; adversely affects the student's learning, mental health, or safety; includes threats of violence against the student; reveals confidential information about the student; or constitutes an inappropriate communication with a student, as described in the Educators' Code of Ethics.

An employee shall have no expectation of privacy in electronic communications with students. Each employee shall comply with the District's requirements for records retention and destruction to the extent those requirements apply to electronic communication. [See CPC]

Personal Use

All employees shall be held to the same professional standards in their public use of electronic communication as for any other public conduct. If an employee's use of electronic communication violates state or federal law or District policy, or interferes with the employee's ability to effectively perform his or her job duties, the employee is subject to disciplinary action, up to and including termination of employment.

Reporting Improper Communication

In accordance with administrative regulations, an employee shall notify his or her supervisor when a student engages in improper electronic communication with the employee.

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DH  
(LOCAL)

Disclosing Personal  
Information

An employee shall not be required to disclose his or her personal email address or personal phone number to a student.



EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

**Safety Requirements** Each employee shall adhere to District safety rules and regulations and shall report unsafe conditions or practices to the appropriate supervisor.

**Use of Profanity Prohibited** No employee shall direct profane language at a student, parent, visitor, or another District employee.

**Harassment or Abuse** An employee shall not engage in prohibited harassment, including sexual harassment, of:

1. Other employees. [See DIA]
2. Students. [See FFH; see FFG regarding child abuse and neglect.]

While acting in the course of employment, an employee shall not engage in prohibited harassment, including sexual harassment, of other persons, including Board members, vendors, contractors, volunteers, or parents.

An employee shall report child abuse or neglect as required by law. [See FFG]

**Relationships with Students** An employee shall not form romantic or other inappropriate social relationships with students. Any sexual relationship between a student and a District employee is always prohibited, even if consensual. [See FFH]

As required by law, the District shall notify the parent of a student with whom an educator is alleged to have engaged in certain misconduct. [See FFF]

**Tobacco and Nicotine Products and E-Cigarettes**

~~An employee shall not smoke or use tobacco products or e-cigarettes on District property, in District vehicles, or at school-related activities. [See also GKA]~~

An employee is prohibited from possessing or using any type of tobacco product, e-cigarette, or any other electronic vaporizing device while on school property, in a District vehicle, or while attending an off-campus school-related activity. An employee is also prohibited from possessing or using any type of nicotine product, including nicotine pouches, regardless of whether the product contains tobacco, while on District property, in a District vehicle, or while attending an off-campus school-related activity.

An employee's supervisor is authorized to approve an exception to this policy for a smoking cessation product.

**Alcohol and Drugs / Notice of Drug-Free Workplace**

As a condition of employment, an employee shall abide by the terms of the following drug-free workplace provisions. An employee shall notify the Superintendent in writing if the employee is

EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

convicted for a violation of a criminal drug statute occurring in the workplace in accordance with Arrests, Indictments, Convictions, and Other Adjudications, below.

An employee shall not manufacture, distribute, dispense, possess, use, or be under the influence of any of the following substances during working hours while on District property or at school-related activities during or outside of usual working hours:

1. Any controlled substance or dangerous drug as defined by law, including but not limited to marijuana, any narcotic drug, hallucinogen, stimulant, depressant, amphetamine, or barbiturate.
2. Alcohol or any alcoholic beverage.
3. Any abusable glue, aerosol paint, or any other chemical substance for inhalation.
4. Any other intoxicant or mood-changing, mind-altering, or behavior-altering drug.

An employee need not be legally intoxicated to be considered “under the influence” of a controlled substance.

Exceptions

It shall not be considered a violation of this policy if the employee:

1. Manufactures, possesses, or dispenses a substance listed above as part of the employee’s job responsibilities;
2. Uses or possesses a controlled substance or drug authorized by a licensed physician prescribed for the employee’s personal use; or
3. Possesses a controlled substance or drug that a licensed physician has prescribed for the employee’s child or other individual for whom the employee is a legal guardian.

Sanctions

An employee who violates these drug-free workplace provisions shall be subject to disciplinary sanctions. Sanctions may include:

1. Referral to drug and alcohol counseling or rehabilitation programs;
2. Referral to employee assistance programs;
3. Termination from employment with the District; and
4. Referral to appropriate law enforcement officials for prosecution.

Notice

Employees shall receive a copy of this policy.

EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

**Arrests, Indictments,  
Convictions, and  
Other Adjudications**

An employee shall notify his or her principal or immediate supervisor within three calendar days of any arrest, indictment, conviction, no contest or guilty plea, or other adjudication of the employee for any felony, any offense involving moral turpitude, and any of the other offenses as indicated below:

1. Crimes involving school property or funds;
2. Crimes involving attempt by fraudulent or unauthorized means to obtain or alter any certificate or permit that would entitle any person to hold or obtain a position as an educator;
3. Crimes that occur wholly or in part on school property or at a school-sponsored activity; or
4. Crimes involving moral turpitude, which include:
  - Dishonesty; fraud; deceit; theft; misrepresentation;
  - Deliberate violence;
  - Base, vile, or depraved acts that are intended to arouse or gratify the sexual desire of the actor;
  - Felony possession or conspiracy to possess, or any misdemeanor or felony transfer, sale, distribution, or conspiracy to transfer, sell, or distribute any controlled substance defined in Chapter 481 of the Health and Safety Code;
  - Felony driving while intoxicated (DWI); or
  - Acts constituting abuse or neglect under the Texas Family Code.

**Dress and Grooming**

An employee's dress and grooming shall be clean, neat, in a manner appropriate for his or her assignment, and in accordance with any additional standards established by his or her supervisor and approved by the Superintendent.

EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

Each District employee shall perform his or her duties in accordance with state and federal law, District policy, and ethical standards. The District holds all employees accountable to the Educators' Code of Ethics. [See DH(EXHIBIT)]

Each District employee shall recognize and respect the rights of students, parents, other employees, and members of the community and shall work cooperatively with others to serve the best interests of the District.

An employee wishing to express concern, complaints, or criticism shall do so through appropriate channels. [See DGBA]

**Violations of Standards of Conduct**

Each employee shall comply with the standards of conduct set out in this policy and with any other policies, regulations, and guidelines that impose duties, requirements, or standards attendant to his or her status as a District employee. Violation of any policies, regulations, or guidelines, including intentionally making a false claim, offering a false statement, or refusing to cooperate with a District investigation, may result in disciplinary action, including termination of employment. [See DCD and DF series]

**Weapons Prohibited**

The District prohibits the use, possession, or display of any firearm, location-restricted knife, club, or prohibited weapon, as defined at FNCG, on District property at all times.

Exceptions

No violation of this policy occurs when:

1. Use or possession of a firearm by a specific employee is authorized by Board action [see the CKE series];
2. A District employee who holds a Texas handgun license stores a handgun or other firearm in a locked vehicle in a parking lot, parking garage, or other parking area provided by the District, provided the handgun or other firearm is not in plain view; or
3. The use, possession, or display of an otherwise prohibited weapon takes place as part of a District-approved activity supervised by proper authorities. [See FOD]

**Electronic Communication**

Use with Students

A certified employee, licensed employee, or any other employee designated in writing by the Superintendent or a campus principal may use electronic communication, as this term is defined by law, with currently enrolled students only about matters within the scope of the employee's professional responsibilities.

Unless an exception has been made in accordance with the employee handbook or other administrative regulations, an

EMPLOYEE STANDARDS OF CONDUCT

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(LOCAL)

employee shall not use a personal electronic communication platform, application, or account to communicate with currently enrolled students.

Unless authorized above, all other employees are prohibited from using electronic communication directly with students who are currently enrolled in the District. The employee handbook or other administrative regulations shall further detail:

1. Exceptions for family and social relationships;
2. The circumstances under which an employee may use text messaging to communicate with individual students or student groups;
3. Hours of the day during which electronic communication is discouraged or prohibited; and
4. Other matters deemed appropriate by the Superintendent.

In accordance with ethical standards applicable to all District employees [see DH(EXHIBIT)], an employee shall be prohibited from using electronic communications in a manner that constitutes prohibited harassment or abuse of a District student; adversely affects the student's learning, mental health, or safety; includes threats of violence against the student; reveals confidential information about the student; or constitutes an inappropriate communication with a student, as described in the Educators' Code of Ethics.

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Personal Use	All employees shall be held to the same professional standards in their public use of electronic communication as for any other public conduct. If an employee's use of electronic communication violates state or federal law or District policy, or interferes with the employee's ability to effectively perform his or her job duties, the employee is subject to disciplinary action, up to and including termination of employment.
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Disclosing Personal Information	An employee shall not be required to disclose his or her personal email address or personal phone number to a student.
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EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

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DH  
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1. Other employees. [See DIA]
2. Students. [See FFH; see FFG regarding child abuse and neglect.]

While acting in the course of employment, an employee shall not engage in prohibited harassment, including sexual harassment, of other persons, including Board members, vendors, contractors, volunteers, or parents.

An employee shall report child abuse or neglect as required by law. [See FFG]

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EMPLOYEE STANDARDS OF CONDUCT

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(LOCAL)

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1. Any controlled substance or dangerous drug as defined by law, including but not limited to marijuana, any narcotic drug, hallucinogen, stimulant, depressant, amphetamine, or barbiturate.
2. Alcohol or any alcoholic beverage.
3. Any abusable glue, aerosol paint, or any other chemical substance for inhalation.
4. Any other intoxicant or mood-changing, mind-altering, or behavior-altering drug.

An employee need not be legally intoxicated to be considered “under the influence” of a controlled substance.

Exceptions

It shall not be considered a violation of this policy if the employee:

1. Manufactures, possesses, or dispenses a substance listed above as part of the employee’s job responsibilities;
2. Uses or possesses a controlled substance or drug authorized by a licensed physician prescribed for the employee’s personal use; or
3. Possesses a controlled substance or drug that a licensed physician has prescribed for the employee’s child or other individual for whom the employee is a legal guardian.

Sanctions

An employee who violates these drug-free workplace provisions shall be subject to disciplinary sanctions. Sanctions may include:

1. Referral to drug and alcohol counseling or rehabilitation programs;
2. Referral to employee assistance programs;
3. Termination from employment with the District; and
4. Referral to appropriate law enforcement officials for prosecution.

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Employees shall receive a copy of this policy.

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An employee shall notify his or her principal or immediate supervisor within three calendar days of any arrest, indictment, conviction, no contest or guilty plea, or other adjudication of the

EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

employee for any felony, any offense involving moral turpitude, and any of the other offenses as indicated below:

1. Crimes involving school property or funds;
2. Crimes involving attempt by fraudulent or unauthorized means to obtain or alter any certificate or permit that would entitle any person to hold or obtain a position as an educator;
3. Crimes that occur wholly or in part on school property or at a school-sponsored activity; or
4. Crimes involving moral turpitude, which include:
  - Dishonesty; fraud; deceit; theft; misrepresentation;
  - Deliberate violence;
  - Base, vile, or depraved acts that are intended to arouse or gratify the sexual desire of the actor;
  - Felony possession or conspiracy to possess, or any misdemeanor or felony transfer, sale, distribution, or conspiracy to transfer, sell, or distribute any controlled substance defined in Chapter 481 of the Health and Safety Code;
  - Felony driving while intoxicated (DWI); or
  - Acts constituting abuse or neglect under the Texas Family Code.

**Dress and Grooming**

An employee's dress and grooming shall be clean, neat, in a manner appropriate for his or her assignment, and in accordance with any additional standards established by his or her supervisor and approved by the Superintendent.

**Program to Address  
Child Sexual Abuse,  
Trafficking, and  
Maltreatment**

The District's program to address child sexual abuse, trafficking, and other maltreatment of children, as included in the District improvement plan and the student handbook, shall include:

1. Methods for increasing staff, student, and parent awareness regarding these issues, including prevention techniques and knowledge of likely warning signs indicating that a child may be a victim;
2. Age-appropriate, research-based antivictimization programs for students;
3. Actions that a child who is a victim should take to obtain assistance and intervention; and
4. Available counseling options for affected students.

Training

The District shall provide training to employees as required by law and District policy. Training shall address techniques to prevent and recognize sexual abuse, trafficking, and all other maltreatment of children, including children with significant cognitive disabilities. [See DMA]

[See BBD for Board member training requirements and BJCB for Superintendent continuing education requirements.]

**Reporting Child  
Abuse and Neglect**

Any person who has reasonable cause to believe that a child's physical or mental health or welfare has been adversely affected by abuse or neglect has a legal responsibility, under state law, to immediately report the suspected abuse or neglect to an appropriate authority.

As defined in state law, child abuse and neglect include both sex and labor trafficking of a child.

The following individuals have an additional legal obligation to submit a written or oral report within 48 hours of learning of the facts giving rise to the suspicion of abuse or neglect:

1. Any District employee, agent, or contractor who suspects a child's physical or mental health or welfare has been adversely affected by abuse or neglect.
2. A professional who has reasonable cause to believe that a child has been or may be abused or neglected or may have been a victim of indecency with a child. A professional is anyone licensed or certified by the state who has direct contact with children in the normal course of duties for which the individual is licensed or certified.

A person is required to make a report if the person has reasonable cause to believe that an adult was a victim of abuse or neglect as a

child and the person determines in good faith that disclosure of the information is necessary to protect the health and safety of another child or an elderly or disabled person.

[For parental notification requirements regarding an allegation of educator misconduct with a student, see FFF.]

Oral Reports

As required by law, an oral report made to the Texas Department of Family and Protective Services (DFPS) is recorded.

**Restrictions on Reporting**

In accordance with law, an employee is prohibited from using or threatening to use a parent's refusal to consent to administration of a psychotropic drug or to any other psychiatric or psychological testing or treatment of a child as the sole basis for making a report of neglect, unless the employee has cause to believe that the refusal:

1. Presents a substantial risk of death, disfigurement, or bodily injury to the child; or
2. Has resulted in an observable and material impairment to the growth, development, or functioning of the child.

**Making a Report**

Reports may be made to any of the following:

1. A state or local law enforcement agency;
2. The Child Protective Services (CPS) division of ~~the Texas Department of Family and Protective Services (DFPS)~~ at ~~(800)-252-5400~~ or the [Texas Abuse Hotline Website](#)<sup>1</sup>;
3. A local CPS office; or
4. If applicable, the state agency operating, licensing, certifying, or registering the facility in which the suspected abuse or neglect occurred.

However, if the suspected abuse or neglect involves a person responsible for the care, custody, or welfare of the child, the report must be made to DFPS, unless the report is to the state agency that operates, licenses, certifies, or registers the facility where the suspected abuse or neglect took place; or the report is to the Texas Juvenile Justice Department as a report of suspected abuse or neglect in a juvenile justice program or facility. As defined by law, a person responsible for the care, custody, or welfare of a child includes school personnel and volunteers and day-care workers. [See FFG(LEGAL)]

An individual does not fulfill his or her responsibilities under the law by only reporting suspicion of abuse or neglect to a campus principal, school counselor, or another District staff member. Furthermore, the District is prohibited from requiring an employee

to first report his or her suspicion to a District or campus administrator.

**Confidentiality**

In accordance with law, an individual must provide their name and telephone number when making a report. If the individual making the report is a school employee, agent, or contractor, they must also provide their business address and profession.

~~In accordance with state law, the~~The identity of a person making a report of suspected child abuse or neglect shall be kept confidential and disclosed only in accordance with the law and the rules of the investigating agency.

**Immunity**

A person who in good faith reports or assists in the investigation of a report of child abuse or neglect is immune from civil or criminal liability.

**Failing to Report Suspected Child Abuse or Neglect**

By failing to report suspicion of child abuse or neglect, an employee:

1. May be placing a child at risk of continued abuse or neglect;
2. Violates the law and may be subject to legal penalties, including criminal sanctions for knowingly failing to make a required report;
3. Violates Board policy and may be subject to disciplinary action, including possible termination of employment; and
4. May have his or her certification from the State Board for Educator Certification suspended, revoked, or canceled in accordance with 19 Administrative Code Chapter 249.

It is a criminal offense to coerce someone into suppressing or failing to report child abuse or neglect.

**Responsibilities Regarding Investigations**

In accordance with law, District officials shall be prohibited from:

1. Denying an investigator's request to interview a child at school in connection with an investigation of child abuse or neglect;
2. Requiring that a parent or school employee be present during the interview; or
3. Coercing someone into suppressing or failing to report child abuse or neglect.

District personnel shall cooperate fully and without parental consent, if necessary, with an investigation of reported child abuse or neglect. [See GKA]

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STUDENT WELFARE  
CHILD ABUSE AND NEGLECT

FFG  
(LOCAL)

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<sup>1</sup> Texas Abuse Hotline ~~Website~~website: <http://www.txabusehotline.org>

DATE ISSUED: ~~10/18/2021~~ 11/22/2025 ~~ADOPTED:~~ Adopted:  
UPDATE ~~118124~~ | ~~243~~  
FFG(LOCAL)-A

4 of 4

**Program to Address  
Child Sexual Abuse,  
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As defined in state law, child abuse and neglect include both sex and labor trafficking of a child.

The following individuals have an additional legal obligation to submit a written or oral report within 48 hours of learning of the facts giving rise to the suspicion of abuse or neglect:

1. Any District employee, agent, or contractor who suspects a child's physical or mental health or welfare has been adversely affected by abuse or neglect.
2. A professional who has reasonable cause to believe that a child has been or may be abused or neglected or may have been a victim of indecency with a child. A professional is anyone licensed or certified by the state who has direct contact with children in the normal course of duties for which the individual is licensed or certified.

A person is required to make a report if the person has reasonable cause to believe that an adult was a victim of abuse or neglect as a

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[For parental notification requirements regarding an allegation of educator misconduct with a student, see FFF.]

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to first report his or her suspicion to a District or campus administrator.

In accordance with law, an individual must provide their name and telephone number when making a report. If the individual making the report is a school employee, agent, or contractor, they must also provide their business address and profession.

**Confidentiality**

The identity of a person making a report of suspected child abuse or neglect shall be kept confidential and disclosed only in accordance with the law and the rules of the investigating agency.

**Immunity**

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1. May be placing a child at risk of continued abuse or neglect;
2. Violates the law and may be subject to legal penalties, including criminal sanctions for knowingly failing to make a required report;
3. Violates Board policy and may be subject to disciplinary action, including possible termination of employment; and
4. May have his or her certification from the State Board for Educator Certification suspended, revoked, or canceled in accordance with 19 Administrative Code Chapter 249.

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STUDENT WELFARE  
CHILD ABUSE AND NEGLECT

FFG  
(LOCAL)

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<sup>1</sup> Texas Abuse Hotline website: <http://www.txabusehotline.org>

**Access to District Property**

Authorized District officials, including school resource officers and District police officers if applicable, may refuse to allow a person access to property under the District's control in accordance with law.

District officials may request assistance from law enforcement in an emergency or when a person is engaging in behavior rising to the level of criminal conduct.

**Ejection or Exclusion under Education Code 37.105**

In accordance with Education Code 37.105, a District official shall provide a person refused entry to or ejected from property under the District's control written information explaining the right to appeal such refusal of entry or ejection under the District's grievance process.

A person appealing under the District's grievance process shall be permitted to address the Board in person within 90 calendar days of filing the initial complaint, unless the complaint is resolved before the Board considers it. [See FNG and GF]

**Off-Campus Activities**

Employees shall be designated to ensure appropriate conduct of participants and others attending a school-related activity at non-District or out-of-District facilities. Those so designated shall coordinate their efforts with persons in charge of the facilities.

**Prohibitions**

Tobacco and  
E-Cigarettes

The District prohibits smoking and the use of tobacco products ~~and, e-cigarettes,~~ or other electronic vaporizing devices on District property, in District vehicles, or at school-related activities.

Weapons

The District prohibits the unlawful use, possession, or display of any firearm, location-restricted knife, club, or prohibited weapon, as defined at FNCG, on all District property at all times.

*Exceptions*

No violation of this policy occurs when:

1. A Texas handgun license holder stores a handgun or other firearm in a locked vehicle in a parking lot, parking garage, or other parking area provided by the District, as long as the handgun or other firearm is not in plain view; or
2. The use, possession, or display of an otherwise prohibited weapon takes place as part of a District-approved activity supervised by proper authorities. [See FOD]

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2. The use, possession, or display of an otherwise prohibited weapon takes place as part of a District-approved activity supervised by proper authorities. [See FOD]

**Belton Independent School District**  
***Board of Trustee Meeting Agenda Item***

***June 16, 2025***

**Item:** District (LOCAL) Policy Updates - 2<sup>nd</sup> Reading

**Contact Person:** Dr. Cassandra Spearman

**Presented for:**  Action    Report Only

**Supporting Documents:**    None     Attached    Provided Later

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**District Goal or Objective Addressed:**

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

**Background Information:**

FL(LOCAL): Student Records is the board policy that outlines the role that the Superintendent has designated to oversee records management. The proposed changes designates the Director of Title IX and Investigations as the custodian of records.

This policy underwent 1st reading at the Policy Committee Meeting on Monday, June 9, 2025.

**Fiscal Implications:**

None

**Administrative Recommendation(s):**

The Administration recommends that the Board approve the revised the (LOCAL) policy as presented.

**Comprehensive System**

The Superintendent shall develop and maintain a comprehensive system of student records and reports dealing with all facets of the school program operation and shall ensure through reasonable procedures that records are accessed by authorized persons only, as allowed by this policy. These data and records shall be stored in a safe and secure manner and shall be conveniently retrievable for use by authorized school officials.

**Cumulative Record**

A cumulative record shall be maintained for each student from entrance into District schools until withdrawal or graduation from the District.

This record shall move with the student from school to school and be maintained at the school where currently enrolled until graduation or withdrawal. Records for nonenrolled students shall be retained for the period of time required by law. No permanent records may be destroyed without explicit permission from the Superintendent. [See CPC]

**Custodian of Records**

The ~~director of Title IX and investigations executive director of special programs~~ is custodian of all records for currently enrolled students. ~~The director of PEIMS/federal programs is the custodian of records for students who have withdrawn or graduated.~~ The student handbook made available to all students and parents shall contain a listing of the addresses of District schools, as well as the Superintendent's business address.

**Types of Education Records**

The record custodian shall be responsible for the education records of the District. These records may include:

1. Admissions data, personal and family data, including certification of date of birth.
2. Standardized test data, including intelligence, aptitude, interest, personality, and social adjustment ratings.
3. All achievement records, as determined by tests, recorded grades, and teacher evaluations.
4. All documentation regarding a student's testing history and any accelerated instruction he or she has received, including any accelerated education plan developed for the student.
5. Health services record, including:
  - a. The results of any tuberculin tests required by the District.
  - b. The findings of screening or health appraisal programs the District conducts or provides. [See FFAA]

- c. Immunization records. [See FFAB]
6. Attendance records.
7. Student questionnaires.
8. Records of teacher, school counselor, or administrative conferences with the student or pertaining to the student.
9. Verified reports of serious or recurrent behavior patterns.
10. Copies of correspondence with parents and others concerned with the student.
11. Records transferred from other districts in which the student was enrolled.
12. Records pertaining to participation in extracurricular activities.
13. Information relating to student participation in special programs.
14. Records of fees assessed and paid.
15. Records pertaining to student and parent complaints.
16. Other records that may contribute to an understanding of the student.

**Access by Parents**

The District shall make a student's records available to the student's parents, as permitted by law. The records custodian or designee shall use reasonable procedures to verify the requester's identity before disclosing student records containing personally identifiable information.

Records may be reviewed in person during regular school hours without charge upon written request to the records custodian. For in-person viewing, the records custodian or designee shall be available to explain the record and to answer questions. The confidential nature of the student's records shall be maintained at all times, and records to be viewed shall be restricted to use only in the Superintendent's, principal's, or school counselor's office, or other restricted area designated by the records custodian. The original copy of the record or any document contained in the cumulative record shall not be removed from the school.

Copies of records are available at a per copy cost, payable in advance. Copies of records must be requested in writing. Parents may be denied copies of records if they fail to follow proper procedures or pay the copying charge. If the student qualifies for free or reduced-price lunches and the parents are unable to view

the records during regular school hours, upon written request of a parent, one copy of the record shall be provided at no charge.

A parent may continue to have access to his or her child's records under specific circumstances after the student has attained 18 years of age or is attending an institution of postsecondary education. [See FL(LEGAL)]

**Access by School  
Officials**

A school official shall be allowed access to student records if he or she has a legitimate educational interest in the records.

For the purposes of this policy, "school officials" shall include:

1. An employee, Board member, or agent of the District, including an attorney, a consultant, a contractor, a volunteer, a school resource officer, and any outside service provider used by the District to perform institutional services.
2. An employee of a cooperative of which the District is a member or of a facility with which the District contracts for placement of students with disabilities.
3. A contractor retained by a cooperative of which the District is a member or by a facility with which the District contracts for placement of students with disabilities.
4. A parent or student serving on an official committee, such as a disciplinary or grievance committee, or assisting another school official in performing his or her tasks.
5. A person appointed to serve on a team to support the District's safe and supportive school program.

All contractors provided with student records shall follow the same rules as employees concerning privacy of the records and shall return the records upon completion of the assignment.

A school official has a "legitimate educational interest" in a student's records when he or she is:

1. Working with the student;
2. Considering disciplinary or academic actions, the student's case, or an individualized education program for a student with disabilities;
3. Compiling statistical data;
4. Reviewing an education record to fulfill the official's professional responsibility; or
5. Investigating or evaluating programs.

**Transcripts and  
Transfers of Records**

The District may request transcripts from previously attended schools for students transferring into District schools; however, the ultimate responsibility for obtaining transcripts from sending schools rests with the parent or student, if 18 or older.

For purposes of a student's enrollment or transfer, the District shall promptly forward in accordance with the timeline provided in law education records upon request to officials of other schools or school systems in which the student intends to enroll or enrolls. [See FD(LEGAL), Required Documentation] The District may return an education record to the school identified as the source of the record.

**Records  
Responsibility for  
Students in Special  
Education**

The executive director of special programs shall be responsible for ensuring the confidentiality of any personally identifiable information in records of students in special education.

The executive director of special programs shall maintain a current listing of names and positions of persons who have access to records of students in special education.

**Procedure to Amend  
Records**

Within 15 District business days of the record custodian's receipt of a request to amend records, the District shall notify the parents in writing of its decision on the request and, if the request is denied, of their right to a hearing. If a hearing is requested, it shall be held within 10 District business days after the request is received.

Parents shall be notified in advance of the date, time, and place of the hearing. An administrator who is not responsible for the contested records and who does not have a direct interest in the outcome of the hearing shall conduct the hearing. The parents shall be given a full and fair opportunity to present evidence and, at their own expense, may be assisted or represented at the hearing.

The parents shall be notified of the decision in writing within 10 District business days of the hearing. The decision shall be based solely on the evidence presented at the hearing and shall include a summary of the evidence and reasons for the decision. If the decision is to deny the request, the parents shall be informed that they have 30 District business days within which to exercise their right to place in the record a statement commenting on the contested information and/or stating any reason for disagreeing with the District's decision.

**Directory  
Information**

Directory information for District students has been classified into two separate categories:

1. Items for use only for school-sponsored purposes; and
2. Items for all other purposes.

STUDENT RECORDS

FL  
(LOCAL)

A parent shall not be permitted to object to the release of individual items from the directory information lists established by the District.

School-Sponsored  
Purposes

For the following school-sponsored purposes—yearbook; school newspapers; honor roll; school, athletic, and graduation programs; service providers that contract with the District for school-sponsored purposes; other District publications and announcements; and information distributed to the media related to school events or placed on the District's website—directory information shall include student name; address; telephone listing; photograph; date of birth; major field of study; degrees, honors, and awards received; dates of attendance; grade level; enrollment status; most recent school previously attended; participation in officially recognized activities and sports; and weight and height of members of athletic teams.

All Other Purposes

For all other purposes, directory information shall include student name and address.

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