



**SAINT PETER SCHOOL BOARD  
Study Session  
Monday, April 12, 2021  
Saint Peter Middle School-Media Center, 100 Lincoln  
Dr. , SAINT PETER, MN 56082  
6:30 PM**

- I. Call Meeting to Order**
- II. Consideration and Adoption of the Agenda**
- III. Consider Requests to Speak on the Agenda**
- IV. Information Items**
- V. Upcoming Meetings of the School Board**

**2**

Regular School Board Meeting  
Monday, April 19, 2021  
SPCC-Governor's Room  
6:30PM

- VI. Adjournment**



## ADDENDUM

**STUDY SESSION**  
**Monday, April 12, 2021**  
**SPMS-Media Center**  
**6:30PM**

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### IV. INFORMATION ITEMS

<b>1. AGENDA ITEM #1</b>
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**Subject:** Operating Referendum Discussion

**Background:** In 2011 Saint Peter Schools asked the community for their support of an operating referendum. It has been 10 years and the referendum will expire in December of 2021. Without this funding the school district would need to make over \$450,000 in reductions for the 2022-23 school year. With increased costs and State and Federal Funding falling behind, additional funding is needed to continue to provide all students with a high quality education.

Kelly Smith, of Bakertilly, will present information regarding the referendum process, and information specific to Saint Peter Schools.

**Presentation:** Superintendent of Schools

# Saint Peter Schools Operating Referendum Discussion

Kelly D. Smith, Director  
Baker Tilly Municipal Advisors  
April 12, 2021



**LEARNING  
MATTERS**

# Important Operating Referendum Dates

<b>August 20, 2021</b>	Last day to adopt resolution calling the referendum election and notify the Commissioner and county auditors. Last day to cancel a special election scheduled for General Election day. 74-day notice required
<b>September 17, 2021</b>	First day absentee ballots must be available for November election (46 days prior to election).
<b>October 3, 2021</b>	First day District may mail required notice (no more than 30 days prior to election).
<b>October 12, 2021</b>	Last day to preregister for November election (at least 21 days prior to date of election).
<b>October 19, 2021</b>	Last day to publish first notice of November election.
<b>October 23, 2021</b>	Last day to post notice of November election (at least 10 days prior to the election). Campaign finance reports are due if more than \$750 spent or received.
<b>October 26, 2021</b>	Last day to publish second notice of November election.
<b>October 29, 2021</b>	Last day to post sample ballot for election (at least 4 days prior to election).
<b>November 2, 2021</b>	Election Day. No public meetings or school events may be held between 6 p.m. and 8 p.m. Voting hours are 7 a.m. to 8 p.m.
<b>November 5-12, 2021</b>	November election canvassing period.
<b>November 12-19, 2021</b>	Time period for citizens to request a recount (Within 7 days of canvass).
<b>15 days after canvass</b>	Last day to notify Commissioner of results of election.

## Winners and Losers: **Operating Referenda** by the Numbers 2013 - 2020

Year	Pass	Fail	% Pass
2013	56	7	89%
2014	31	11	74%
2015	55	6	90%
2016	24	10	71%

Year	Pass	Fail	% Pass
2017	51	11	82%
2018	26	15	63%
2019	39	10	80%
2020	16	20	44%
<b>Total</b>	<b>298</b>	<b>90</b>	<b>77%</b>

**Winners and Losers: Operating Referenda**  
**Timing and Success Rates (1991-2020)**

Years	Pass	Fail	% Pass
<b>Presidential</b>	222	198	53%
<b>Other Even Years</b>	289	226	56%
<b>Odd Years</b>	992	353	74%



## Winners and Losers: Minnesota Operating Split Ballots Factor – 1991 - 2020

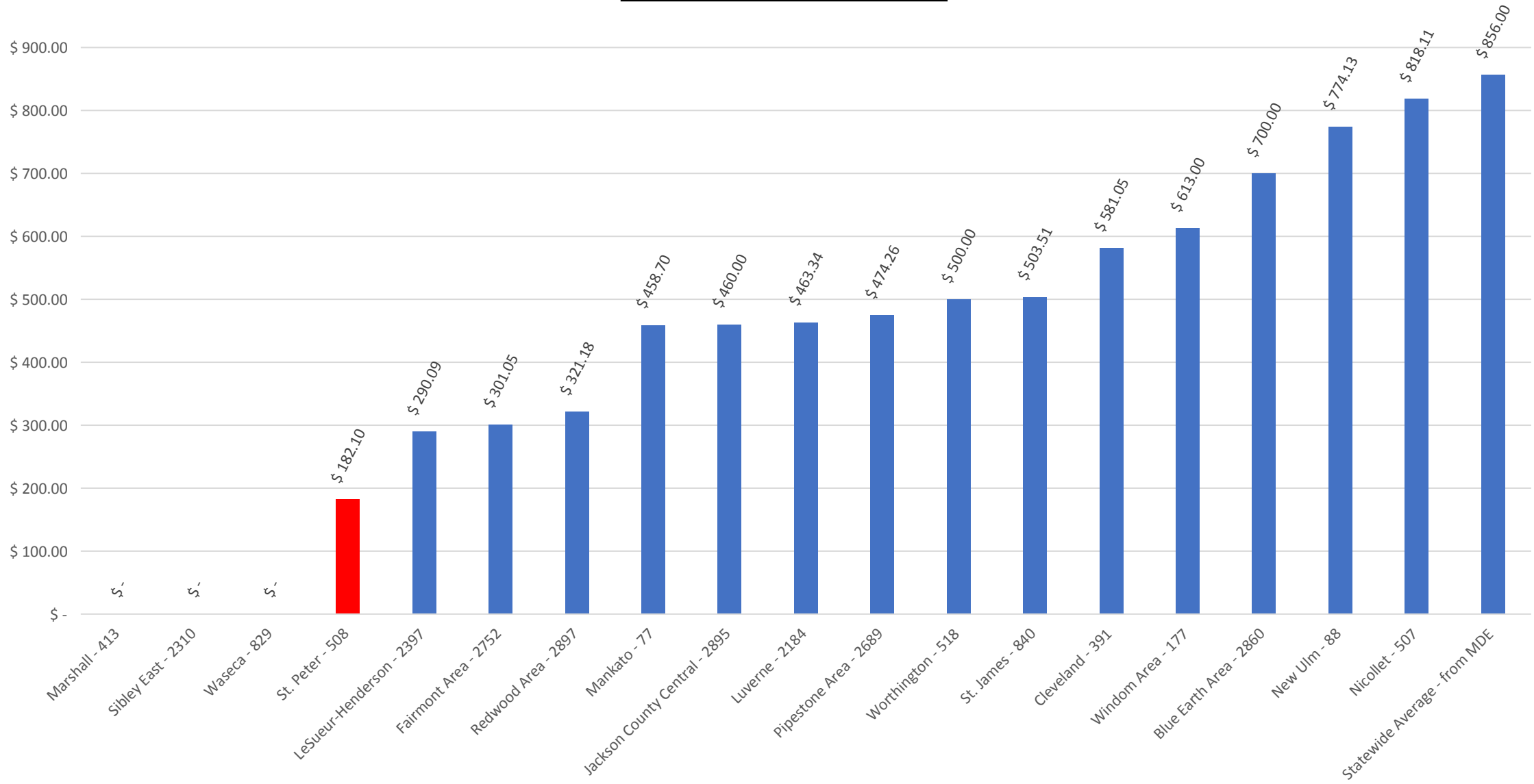
Split Ballots	% Pass
<b>Overall Success Rate All Ballot Questions</b>	64%
<b>Success Rate of 2<sup>nd</sup> or 3<sup>rd</sup> Ballot Questions</b>	40%



## Winners and Losers: Minnesota Operating Inflationary Increase Factor

Inflation Added	% Pass
<b>Success Rate 2007 – 2020 (All Ballot Questions)</b>	66%
<b>Success Rate 2007 – 2020 (Ballot Questions Seeking Inflation)</b>	58%

### FY22 Referendum Authority \*



\* Data provided by MDE following November, 2020 elections.

# Independent School District No. 508 Saint Peter, Minnesota

## Saint Peter Public Schools

<b>Assumptions</b>				<b>Prelim (2020 Pay 2021)</b>	
	<b><u>20 Pay 21</u></b>	<b><u>21 Pay 22</u></b>	<b><u>Referendum Authority</u></b>	<b>Per Pupil</b>	<b>Total Dollars</b>
Adj PU	2,419.20	2,419.20	Voter Approved	\$182.10	\$440,536.32
Res PU	2,431.80	2,431.80		-	-
Ref Market Value (Aid)	\$1,013,564,250	\$1,013,564,250	State Aid		\$116,702.59
RMV per Res PU	416,795.89	416,795.89	<u>Local Levy</u>		<u>323,833.73</u>
Ref Market Value (Tax)	\$1,013,564,250	\$1,013,564,250	Total		\$440,536.32
Aid Ratio - 1st Tier	26.49%	26.49%	LOR Revenue		\$1,751,500.80
Aid Ratio - 2nd Tier	0.00%	0.00% <sup>10</sup>	Equity Revenue		\$377,667.36

**Option 1:**

**Option 2:**

*Increase of \$211.90 per pupil unit*

*Increase of \$311.90 per pupil unit*

<u>Referendum Authority</u>	<b>(2021 Pay 2022)</b>		<b>(2021 Pay 2022)</b>	
	<b>Per Pupil</b>	<b>Total Dollars</b>	<b>Per Pupil</b>	<b>Total Dollars</b>
Voter Approved (Renewed)	\$182.10	\$440,536.32	\$182.10	\$440,536.32
<u>Voter Approved (New)</u>	<u>211.90</u>	<u>512,628.48</u>	<u>311.90</u>	<u>754,548.48</u>
Total Authority	\$394.00	\$953,164.80	\$494.00	\$1,195,084.80
State Aid		\$252,503.13		\$294,800.60
<u>Local Levy</u>		<u>700,661.67</u>		<u>900,284.20</u>
Total		\$953,164.80		\$1,195,084.80
LOR Revenue		1,751,500.80		1,751,500.80
Equity Revenue		\$349,513.92		\$336,238.56

**Net New Revenue**

**\$484,475**

**\$741,273**

**Option 3:**

*Increase of \$361.90 per pupil unit*

**Option 4:**

*Increase of \$411.90 per pupil unit*

<u>Referendum Authority</u>	<b>(2021 Pay 2022)</b>	
	<b>Per Pupil</b>	<b>Total Dollars</b>
Voter Approved (Renewed)	\$182.10	\$440,536.32
<u>Voter Approved (New)</u>	<u>361.90</u>	<u>875,508.48</u>
Total Authority	\$544.00	\$1,316,044.80
State Aid		\$294,800.60
<u>Local Levy</u>		<u>1,021,244.20</u>
Total		\$1,316,044.80
LOR Revenue		1,751,500.80
Equity Revenue		\$329,585.76

	<b>(2021 Pay 2022)</b>	
	<b>Per Pupil</b>	<b>Total Dollars</b>
Voter Approved (Renewed)	\$182.10	\$440,536.32
<u>Voter Approved (New)</u>	<u>411.90</u>	<u>996,468.48</u>
Total Authority	\$594.00	\$1,437,004.80
State Aid		\$294,800.60
<u>Local Levy</u>		<u>1,142,204.20</u>
Total		\$1,437,004.80
LOR Revenue		1,751,500.80
Equity Revenue		\$322,932.96

**New Revenue**

**\$868,856**

**\$989,816**

Referendum Market Value		Option 1			Option 2		
	Pay 2022 Existing <u>Authority</u> \$0.00 0.00000%	Pay 2022 Renewed <u>Authority</u> \$182.10 0.03195%	Pay 2022 Proposed <u>Authority</u> \$394.00 0.06913%	Pay 2022 Net <u>Change</u> \$211.90 0.03718%	Pay 2022 Existing <u>Authority</u> \$182.10 0.03195%	Pay 2022 Proposed <u>Authority</u> \$494.00 0.08882%	Pay 2022 Net <u>Change</u> \$311.90 0.05687%
	-						
50,000	0.00	15.97	34.56	18.59	15.97	44.41	28.44
75,000	0.00	23.96	51.85	27.88	23.96	66.62	42.66
100,000	0.00	31.95	69.13	37.18	31.95	88.82	56.87
125,000	0.00	39.94	86.41	46.47	39.94	111.03	71.09
150,000	0.00	47.92	103.69	55.77	47.92	133.24	85.31
200,000	0.00	63.90	138.26	74.36	63.90	177.65	113.75
250,000	0.00	79.87	172.82	92.95	79.87	222.06	142.18
300,000	0.00	95.85	207.39	111.54	95.85	266.47	170.62
350,000	0.00	111.82	241.95	130.12	111.82	310.88	199.06
400,000	0.00	127.80	276.51	148.71	127.80	355.29	227.49
450,000	0.00	143.77	311.08	167.30	143.77	399.71	255.93
500,000	0.00	159.75	345.64	185.89	159.75	444.12	284.37
750,000	0.00	239.62	518.46 <sup>1a</sup>	278.84	239.62	666.18	426.55
1,000,000	0.00	319.50	691.28	371.78	319.50	888.24	568.74

Referendum Market Value		Option 3			Option 4		
	Pay 2022 Existing <u>Authority</u>	Pay 2022 Existing <u>Authority</u>	Pay 2022 Proposed <u>Authority</u>	Pay 2022 Net <u>Change</u>	Pay 2022 Existing <u>Authority</u>	Pay 2022 Proposed <u>Authority</u>	Pay 2022 Net <u>Change</u>
	<b>\$0.00</b> 0.00000%	<b>\$182.10</b> 0.03195%	<b>\$544.00</b> 0.10076%	<b>\$361.90</b> 0.06881%	<b>\$182.10</b> 0.03195%	<b>\$594.00</b> 0.11269%	<b>\$411.90</b> 0.08074%
	-						
50,000	0.00	15.97	50.38	34.40	15.97	56.35	40.37
75,000	0.00	23.96	75.57	51.61	23.96	84.52	60.56
100,000	0.00	31.95	100.76	68.81	31.95	112.69	80.74
125,000	0.00	39.94	125.95	86.01	39.94	140.86	100.93
<b>150,000</b>	<b>0.00</b>	<b>47.92</b>	<b>151.14</b>	<b>103.21</b>	<b>47.92</b>	<b>169.04</b>	<b>121.11</b>
200,000	0.00	63.90	201.52	137.62	63.90	225.38	161.48
250,000	0.00	79.87	251.89	172.02	79.87	281.73	201.85
300,000	0.00	95.85	302.27	206.42	95.85	338.08	242.23
350,000	0.00	111.82	352.65	240.83	111.82	394.42	282.60
400,000	0.00	127.80	403.03	275.23	127.80	450.77	322.97
450,000	0.00	143.77	453.41	309.63	143.77	507.11	363.34
500,000	0.00	159.75	503.79	344.04	159.75	563.46	403.71
750,000	0.00	239.62	755.68	516.06	239.62	845.19	605.56
1,000,000	0.00	319.50	1,007.58	688.08	319.50	1,126.92	807.42



# Questions?

**Kelly D. Smith, Ed. D.**  
**Director**  
**651-223-3099**  
**[Kelly.smith@bakertilly.com](mailto:Kelly.smith@bakertilly.com)**

**Independent School District No. 508 Saint Peter, Minnesota  
Saint Peter Public Schools**

**Estimated Referendum Revenue and Tax Rates**

Assumptions			Referendum Authority	Prelim (2020 Pay 2021)		Base (2021 Pay 2022)	
	20 Pay 21	21 Pay 22		Per Pupil	Total Dollars	Per Pupil	Total Dollars
Adj PU	2,419.20	2,419.20	Voter Approved	\$182.10	\$440,536.32	\$0.00	\$0.00
Res PU	2,431.80	2,431.80					
Ref Market Value (Aid)	\$1,013,564,250	\$1,013,564,250	State Aid		\$116,702.59		\$0.00
RMV per Res PU	416,795.89	416,795.89	Local Levy		323,833.73		0.00
Ref Market Value (Tax)	\$1,013,564,250	\$1,013,564,250	Total		\$440,536.32		\$0.00
Aid Ratio - 1st Tier	26.49%	26.49%	LOR Revenue		\$1,751,500.80		\$1,751,500.80
Aid Ratio - 2nd Tier	0.00%	0.00%	Equity Revenue		\$377,667.36		\$377,667.36

	Option 1: <i>Increase of \$211.90 per pupil unit</i>		Option 2: <i>Increase of \$311.90 per pupil unit</i>		Option 3: <i>Increase of \$361.90 per pupil unit</i>		Option 4: <i>Increase of \$411.90 per pupil unit</i>	
	(2021 Pay 2022)		(2021 Pay 2022)		(2021 Pay 2022)		(2021 Pay 2022)	
Referendum Authority	Per Pupil	Total Dollars	Per Pupil	Total Dollars	Per Pupil	Total Dollars	Per Pupil	Total Dollars
Voter Approved (Renewed)	\$182.10	\$440,536.32	\$182.10	\$440,536.32	\$182.10	\$440,536.32	\$182.10	\$440,536.32
Voter Approved (New)	211.90	512,628.48	311.90	754,548.48	361.90	875,508.48	411.90	996,468.48
Total Authority	\$394.00	\$953,164.80	\$494.00	\$1,195,084.80	\$544.00	\$1,316,044.80	\$594.00	\$1,437,004.80
State Aid		\$252,503.13		\$294,800.60		\$294,800.60		\$294,800.60
Local Levy		700,661.67		900,284.20		1,021,244.20		1,142,204.20
Total		\$953,164.80		\$1,195,084.80		\$1,316,044.80		\$1,437,004.80
LOR Revenue		1,751,500.80		1,751,500.80		1,751,500.80		1,751,500.80
Equity Revenue		\$349,513.92		\$336,238.56		\$329,585.76		\$322,932.96
<b>New Revenue</b>		<b>\$484,475</b>		<b>\$741,273</b>		<b>\$868,856</b>		<b>\$989,816</b>

**Estimated Tax Impact for Referendum Levy**

Prepared: November 4, 2020

Referendum Market Value	FY 2021		FY 2022 Prelim	FY 2023 Estimate												
	Actual	Prelim		Pay 2022 Existing Authority	Pay 2022 Renewed Authority	Pay 2022 Proposed Authority	Pay 2022 Net Change	Pay 2022 Existing Authority	Pay 2022 Proposed Authority	Pay 2022 Net Change	Pay 2022 Existing Authority	Pay 2022 Proposed Authority	Pay 2022 Net Change	Pay 2022 Existing Authority	Pay 2022 Proposed Authority	Pay 2022 Net Change
	\$182.10	\$182.10		\$0.00	\$182.10	\$394.00	\$211.90	\$182.10	\$494.00	\$311.90	\$182.10	\$544.00	\$361.90	\$182.10	\$594.00	\$411.90
	0.02978%	0.03116%	0.00000%	0.03195%	0.06913%	0.03718%	0.03195%	0.08882%	0.05687%	0.03195%	0.10076%	0.06881%	0.03195%	0.11269%	0.08074%	
50,000	14.89	15.58	0.00	15.97	34.56	18.59	15.97	44.41	28.44	15.97	50.38	34.40	15.97	56.35	40.37	
75,000	22.34	23.37	0.00	23.96	51.85	27.88	23.96	66.62	42.66	23.96	75.57	51.61	23.96	84.52	60.56	
100,000	29.78	31.16	0.00	31.95	69.13	37.18	31.95	88.82	56.87	31.95	100.76	68.81	31.95	112.69	80.74	
125,000	37.23	38.95	0.00	39.94	86.41	46.47	39.94	111.03	71.09	39.94	125.95	86.01	39.94	140.86	100.93	
<b>150,000</b>	<b>44.68</b>	<b>46.73</b>	<b>0.00</b>	<b>47.92</b>	<b>103.69</b>	<b>55.77</b>	<b>47.92</b>	<b>133.24</b>	<b>85.31</b>	<b>47.92</b>	<b>151.14</b>	<b>103.21</b>	<b>47.92</b>	<b>169.04</b>	<b>121.11</b>	
200,000	59.57	62.31	0.00	63.90	138.26	74.36	63.90	177.65	113.75	63.90	201.52	137.62	63.90	225.38	161.48	
250,000	74.46	77.89	0.00	79.87	172.82	92.95	79.87	222.06	142.18	79.87	251.89	172.02	79.87	281.73	201.85	
300,000	89.35	93.47	0.00	95.85	207.39	111.54	95.85	266.47	170.62	95.85	302.27	206.42	95.85	338.08	242.23	
350,000	104.24	109.05	0.00	111.82	241.95	130.12	111.82	310.88	199.06	111.82	352.65	240.83	111.82	394.42	282.60	
400,000	119.13	124.63	0.00	127.80	276.51	148.71	127.80	355.29	227.49	127.80	403.03	275.23	127.80	450.77	322.97	
450,000	134.03	140.20	0.00	143.77	311.08	167.30	143.77	399.71	255.93	143.77	453.41	309.63	143.77	507.11	363.34	
500,000	148.92	155.78	0.00	159.75	345.64	185.89	159.75	444.12	284.37	159.75	503.79	344.04	159.75	563.46	403.71	
750,000	223.38	233.67	0.00	239.62	518.46	278.84	239.62	666.18	426.55	239.62	755.68	516.06	239.62	845.19	605.56	
1,000,000	297.83	311.57	0.00	319.50	691.28	371.78	319.50	888.24	568.74	319.50	1,007.58	688.08	319.50	1,126.92	807.42	

Referendum Authority is voter approved authority, net of local optional revenue reduction

Tax rate is derived by dividing the levy on referendum market value by the total referendum market value, and does not include adjustments for fiscal disparities.

The dollar increase in taxes payable is derived by multiplying the tax capacity rate increase and the referendum market value by the referendum market value rate.

Residential seasonal recreational property and all but one acre and buildings of agriculture land are excluded from referendum market value tax.