

General Meeting of the Board
Thursday, June 26, 2025 6:30 PM

Boardroom / Teleconference
1820 Xenium Ln N
Minneapolis, MN 55441-3790

Agenda

1. **CALL TO ORDER** (*Action*)
2. **APPROVAL OF GENERAL MEETING AGENDA** (*Action*)
3. **AUDIENCE OPPORTUNITY TO SPEAK** (*Information*)
4. **APPROVAL OF CONSENT AGENDA** (*Action*)
 - 4.1. General Board Meeting Minutes from May 22, 2025
 - 4.2. Approval to Renew Teachers on Call (TOC) Kelly Education Agreement
 - 4.3. Approval of FY25-26 Fees and Rates
 - 4.4. Routine Human Resources Activities for June 26, 2025
 - 4.5. Monthly Financial Report for May 2025
 - 4.6. Approval of Issuance of Individual Procurement Cards (P-Card)
5. **SHARE THE SUCCESS & RECOGNITION - (15 minutes)** (*Information*)
 - 5.1. Spotlight: 2025 Graduation Video
 - 5.2. Above & Beyond: District Service Center
6. **SUPERINTENDENT'S REPORT - (5 minutes)**
 - 6.1. Policy Review & Revision
 - 6.1.1. 714 Fund Balance Policy (*Action*)
7. **INSTRUCTIONAL REPORT - None**
8. **BUSINESS SERVICES & LABOR RELATIONS REPORT - (60 minutes)**
 - 8.1. Facilities Report - None
 - 8.2. Financial Report
 - 8.2.1. Annual Food Service Program Resolution (*Resolution*)
 - 8.2.2. 2025-26 Original Budget Approval - Annual Report (*Action*)
 - 8.3. Human Resource Report
 - 8.3.1. 2026-2027 Insurance Change in Third Party Administration (*Action*)
 - 8.3.2. 2025-2027 Salary Adjustment Administrators and Unaffiliated Employee Salaries (*Action*)
9. **BOARD BUSINESS - (10 minutes)**
 - 9.1. Board Reports
 - 9.1.1. Chair Report
 - 9.1.1.1. Annual Organizational Memberships (*Action*)
 - 9.1.2. AMSD Report
 - 9.1.2.1. June 2025 AMSD Connections Newsletter (*Information*)
 - 9.2. District News (*Information*)
 - 9.2.1. School Board Calendar 2025 & 2026
 - 9.2.2. June 26, 2025, Board Event Calendar
 - 9.2.3. 2025-2026 Get on the Bus/Local 2209 & Board Meeting Schedule
 - 9.3. Once Around the Table
10. **CLOSED SESSION**
 - 10.1. Superintendent Evaluation (*Information*)

11. ADJOURNMENT (*Action*)

Racial Equity Impact Analysis Tool

287 RACIAL EQUITY IMPACT ANALYSIS TOOL



Purpose

This tool ensures that racial equity is front-and-center in discussions and prompts leaders to examine how BIPOC and low wealth communities may be affected by a proposed action or decision of the district.

Instructions

Use the Tool: Have this tool available during any meeting where decisions are being made

- **Part 1 - Discussion:** Use the guiding questions to facilitate the racial equity discussion
- **Part 2 - Answer Racial Equity Impact Analysis Questions:** Before a decision is made, respond to the four equity impact analysis questions within your meeting agenda
- **Part 3 - Reflect:** Reflect on and recognize your own racial bias, as well as the presence and role of whiteness

Part 1: Discussion

Use the below guiding questions to facilitate a discussion about race equity impact

Guiding Questions

1. Are multiple racial perspectives involved in the planning? Are participants racially diverse? Were the groups most impacted by the decision included in the discussion?
2. In what ways are we maintaining status quo or advancing race equity? What could be done differently to better support or advance racial equity efforts?
3. Who is advantaged? Who is disadvantaged? Are decisions based on the majority or those at the margins?
4. In what ways does colorblindness exist?
5. How do you know the audience is communicated with in ways that will make sense through *their* lens?
6. In what ways are other marginalized people impacted?

Part 2: Answer Racial Equity Impact Analysis Questions

1. **Who participated in completing this analysis?**
2. **What are the racial equity impacts of this decision?**
3. **Who will benefit from and/or be burdened by this decision?**
4. **Are there strategies to mitigate any unintended consequences of this decision?**

Part 3: Reflect

1. Place yourself on the Compass. What feelings came up for you during the planning?
2. What role did your race, experiences, or bias have in the conversation?
3. What aspects of whiteness showed up for you or were observed in others? ([Bellevue Guide](#))

DISTRICT 287 GENERAL MEETING OF THE BOARD
Intermediate District 287
May 22, 2025
MINUTES

1. CALL TO ORDER

Board Chair Casey called the general meeting to order at 6:30 PM in the District Service Center Boardroom and by the use of District 287 Teleconferencing. Board Member Brian Roath recited Intermediate District 287 mission statement: "The mission of Intermediate District 287 is to be the premier provider of innovative specialized services to ensure that each member district can meet the unique learning needs of its students."

A Roll Call was taken, and a quorum was declared with 12 member districts represented and the following Board members in attendance:

286	Brooklyn Center	Richard Zeck
272	Eden Prairie	Kim Ross
273	Edina	Michael Birdman
270	Hopkins	Shannon Andreson
276	Minnetonka	Michael Remucal
278	Orono	Karen Orcutt
279	Osseo	Keith Tate
280	Richfield	Crystal Brakke
281	Robbinsdale	Caroline Long
283	St. Louis Park	Anne Casey
284	Wayzata	Dan Ginestra
277	Westonka	Brian Roath

Absent:

Guests:

287 Administration: Superintendent Doud, Dr. Tonya Allen, Dr. Elisabeth Lodges Rogers, Brian Schultz, Dr. Jon Voss, Dr. Kevin Witherspoon, Kiarra Zackery, and Wauneen Denson-Mgeni

287 Staff Members: Michelle Thompson, Alexia Finley, and Shawn Garvey

2. APPROVAL OF GENERAL MEETING AGENDA

The general meeting agenda was presented for approval. *Motion by Shannon Anderson, seconded by Kim Ross, approve the meeting agenda. All in favor. No votes against. Motion carried.*

3. OPEN FORUM FOR COMMUNITY COMMENTS - None

4. APPROVAL OF CONSENT AGENDA

The Consent Agenda was presented for approval. The Consent Agenda included the general meeting minutes from May 8, 2025, Routine Human Resources Activities for May 22, 2025, and Monthly Financial Report for April 2025. *Motion by Michael Birdman, seconded by Michael Remucal to approve the Consent Agenda as presented. All in favor. Motion carried unanimously.*

5. SHARE THE SUCCESS & RECOGNITIONS

Amanda Cook, Ann Bremer Education Center Principal, introduced Leah Olson, a Developmental Adaptive Physical Education (DAPE) Teacher, as this month's Above and Beyond recipient. Her peers say that she is creative and thinks outside the box to help her students move and have fun.

6. SUPERINTENDENT'S REPORT

Dr. Tonya Allen, Assistant Superintendent and Kiarra Zackery, Director of Equity and Inclusion, presented an update on the student Minnesota Association of Alternative Programs (MAAP) Conference.

Superintendent Doud presented an update and recommended approval of the Strategic Plan Year 1 Goals. *Motion by Shannon Andreson, seconded by Richard Zeck to approve the Strategic Plan Year 1 Goals as presented. All in favor. Motion carried unanimously.*

7. INSTRUCTIONAL REPORT - None

8. BUSINESS SERVICES & LABOR RELATIONS REPORTS

Facilities Report – None

Financial Report – None

Human Resources Report

Dr. Kevin Witherspoon, Director of Human Resources, presented a resolution motion relating to the Probationary Licensed Teacher Non-Renewal Resolution. *Resolution motion by Crystal Brakke, seconded by Michael Birdman, waives the reading and approves the resolution relating to the Probationary Licensed Teacher Non-Renewal as provided by the printed documentation shared. The following voted in favor: Andreson, Birdman, Brakke, Casey, Ginestra, Long, Orcutt, Remucal, Roath, Ross, Tate, and Zeck. The resolution passed.*

Dr. Kevin Witherspoon, Director of Human Resources, presented a resolution motion relating to the Probationary Non-Licensed Employee/Non-Renewal Resolution. *Resolution motion by Karen Orcutt, seconded by Kim Ross, waives the reading and approves the resolution relating to the Probationary Non-Licensed Employee Non-Renewal as provided by the printed documentation shared. The following voted in favor: Andreson, Birdman, Brakke, Casey, Ginestra, Long, Orcutt, Remucal, Roath, Ross, Tate, and Zeck. The resolution passed.*

Dr. Kevin Witherspoon, Director of Human Resources, presented a resolution motion relating to the Temporary Licensed Tier 1, Tier 2, and Out of Field Teacher Positions Resolution. *Resolution motion by Shannon Andreson, seconded by Michael Birdman, waives the reading and approves the resolution relating to the Temporary Licensed Tier 1, Tier 2, and Out of Field Teacher Positions as provided by the printed documentation shared. The following voted in favor: Andreson, Birdman, Brakke, Casey, Ginestra, Long, Orcutt, Remucal, Roath, Ross, Tate, and Zeck. The resolution passed.*

9. BOARD BUSINESS

Policy Review & Revision

Superintendent Doud presented Superintendent Doud presented the 714 Fund Balance Policy for a First Read.

AMSD Report

Once Around the Table

10. CLOSED SESSION

At the recommendation of Board Chair Casey, *a motion was made by Shannon Andreson, seconded by Michael Birdman, that the school board may hold a closed meeting to consider a strategy for labor negotiations. The meeting was closed to the public at 8:07 PM. A motion was made by Michael Birdman, seconded by Crystal Brakke, to reopen the general meeting. All in favor. Motion carried unanimously. The general meeting reopened at 8:39 PM.*

11. ADJOURNMENT

Motion was heard and seconded to adjourn the meeting. Meeting adjourned at 8:40 PM.

The next general meeting will be held on June 12, 2025, at 6:30 PM in the District Service Center Boardroom and by Teleconference.

Submitted by
Wauneen Denson-Mgeni
Secretary to the Board

Signed: Chair _____

Clerk _____

Date _____

Date _____

CONSENT AGENDA - RECOMMENDATION



Intermediate District 287

RESPONSIVE. INNOVATIVE. SOLUTIONS.

Recommendation for Board Approval to Renew Teachers on Call (TOC), Kelly Education Agreement

May 22, 2025

Author

Kevin Witherspoon, Ed.D., Director of Human Resources

Summary

The partnership between Intermediate District 287 and Teachers on Call to contract for substitute staffing services began on January 1, 2016, and has continued through the 2024-2025 school year. The District would like to continue to partner with Teachers On Call (TOC) because of the crucial role that substitutes play in the District in helping to ensure sufficient staffing levels for student learning.

The District paid Teachers On Call \$470,085.34 for substitute staffing services in FY25 through April 25, 2025. This is a slight increase in the substitute staffing services cost in FY24 over a similar time period.

Additionally, effective August 2025 Teachers on Call will transition to the name Kelly Education, their parent company.

Recommendation

For the Board to approve the renewal agreement with Teachers on Call (TOC), Kelly Education for substitute staffing services from July 1, 2025 - June 30, 2026.

CONSENT AGENDA - RECOMMENDATION

Intermediate District 287
RESPONSIVE. INNOVATIVE. SOLUTIONS.

Recommendation for Board Acceptance of 2025-26 Fees and Rates

June 26, 2025

Author

Brian Schultz, Executive Director of Business Services
Brady Hoffman, Director of Finance

Summary

District 287 is maintaining the member district core fee at the rate set in 2015-16.

The ALC stabilization fee was the agreed upon solution for funding these programs by member districts back in September 2018. The amount remains the same as 2019-20.

Based on 2016 legislation, Intermediate Districts have the legal authority to charge a non-member access fee to the resident district of a non-member special education student, including students open-enrolled through a member district. The non-member access fee rate will be included on a letter that accompanies the referral and/or tuition acknowledgement forms that are sent to resident districts at the time of a student's enrollment. The majority of non-member access fee revenues will be used to offset member district levies.

At a meeting with MDE, it was recommended that the District develop and set rates for our Care & Treatment programs prior to the start of the fiscal year. Care and Treatment rates are shared with resident districts at the beginning of each fiscal year as part of the annual agreement for educational services.

2025-26 Fees and Rates:

Fees	
Core Fee – Per Member Districts' Total Resident APU	\$15.05
ALC Stabilization Fee – Per Member Districts' Total Resident APU	\$5.00
Non-member Access Fee – per student membership hour	\$19.49
Care & Treatment Rates per Daily ADM	
Schools: 519, 527, 530, 531, 532, 533, 535, 540	\$285.00

The Core Fee partially funds the general fund fixed costs of the district. The ALC stabilization fee provides a base level of support for the ALC programs. The non-member access fee is designed to equitably allocate the costs for buildings, safe schools and fixed costs to both members and non-member students. The Care & Treatment rates fund the Care and Treatment programs.

Recommendation

It is recommended that the school board approves the 2025-26 fees and rates as presented.

Intermediate District 287

RESPONSIVE. INNOVATIVE. SOLUTIONS.

ROUTINE HUMAN RESOURCES ACTIVITIES FOR THE INTERMEDIATE DISTRICT 287 SCHOOL BOARD June 26, 2025

New Hires					
Name	Position	Department or Site	Reason for Opening	Effective Date	FTE
Martez Wise	Educational Support Professional	North Education Center	Additional Enrollment	01/28/2025	.875
Saye Glay	Educational Support Professional	Ann Bremer Education Center	Open Position	02/25/2025	.875
Isolda Hidalgo	Custodial Worker	Facilities	Separation: Y. Casteneda	04/29/2025	.75
Tremayne Talbot	Administrative Support IV	Student Information Systems	Separation: J. Ballsrud	05/20/2025	1.0
Walter Carlson	DCD Teacher	Ann Bremer Education Center	Internal Transfer: S. Stein	08/25/2025	1.0
Nell Currey	Instructional Coach	Itinerant Services	Internal Transfer: B. Rohwer	08/25/2025	1.0
Daniel Hulse	School Counselor	West Education Center	Separation: K. Hammann	08/25/2025	1.0
Carson O'Doubhlain	Social Studies Teacher	North Education Center	Additional Enrollment	08/25/2025	1.0
Sobrina West	Behavior Intervention Specialist	West Education Center	Additional Enrollment	08/25/2025	1.0
Laura Wyatt	CTE Manager	Career & Tech Center	Separation: T. Fitze	07/01/2025	1.0
Jody King*	Medical Careers Teacher	Northern Star Online	Additional Enrollment	08/25/2025	1.0
Sergei Raspel	CTE Construction Teacher	Career & Tech Center	Additional Enrollment	08/25/2025	1.0
Andrew Ward	Social Studies Teacher	Northern Star Online	Separation: P. Bennett	08/25/2025	1.0
Karen Hamm	School Psychologist	West Education Center	Internal Movement: S. Anderson	08/25/2025	1.0

*Current Employee

Temporary Hiring Agreement: Assignments				
Name	Position	Department or Site	Effective Date	End Date
Lynda Benkofske	Instructor on Assignment	District Service Center	08/04/2025	09/19/2025
Rosemary Dingmann	Food Service Substitute	Food Service	09/02/2025	06/04/2026

Extended Leaves of Absence:					
Name	Position	Department or Site	Effective Date	End Date	FTE
Bobbi Rohwer	Speech Language Pathologist	Itinerant Services	08/25/2025	06/05/2026	.125
Claire Castro	Educational Support Professional	South Education Center	11/01/2025	12/01/2025	.55
Anne Bonow	Math Instructor	North Education Center	08/25/2025	06/05/2026	.125

Separations: Resignation				
Name	Position	Department or Site	Reason (if internal movement)	Effective Date
Alexia Poppy-Finley	Principal	West Education Center	Personal Reasons	06/30/2025
Nicole Peterson	Literacy Achievement Manager	Teaching and Learning Department	Personal Reasons	06/30/2025
Carla Kegel	EBD Teacher	North Education Center	Personal Reasons	06/06/2025
Katie Wanous	Communication Arts Teacher	Care and Treatment	Personal Reasons	06/09/2025
Ashley Gramling	Behavior Intervention Specialist	North Education Center	Personal Reasons	06/06/2025
Lauren Horgen	Educational Support Professional	West Education Center	Personal Reasons	06/30/2025
Jean Richard Pierre	Educational Support Professional	Ann Bremer Education Center	Personal Reasons	05/23/2025
Safa Ali	Educational Support Professional	North Education Center	Personal Reasons	06/06/2025
Jacob Hooper	Educational Support Professional	South Education Center	Personal Reasons	06/06/2025
Martez Wise	Educational Support Professional	North Education Center	Personal Reasons	06/06/2025
Jody King	Educational Support Professional	Northern Star Online	To accept a 2209 Licensed Position	06/06/2025

Separations: Retirements (Regular/Disability)

Name	Position	Department or Site	Effective Date
Sandra Shetka	EBD Instructor	South Education Center	08/22/2025
Gwen Tacheny	ASD Instructor	West Education Center	08/20/2025
Pamela Schroeder	Program Coordinator (DI)	District Service Center	07/24/2025

Other:

RECOMMEND the Board's approval to credit Kaelah Kennedy Jones, Educational Support Professional at South Education Center, with three (3) days of additional sick leave. These days have been donated by the staff members listed below who have authorized the District to reduce their individual sick leave balances by one (1) day.

Donor Name Withheld By Request	Maren Lindner	Shannon Jones		
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Intermediate District 287

RESPONSIVE. INNOVATIVE. SOLUTIONS.

**ATTACHMENT TO ROUTINE HUMAN RESOURCES ACTIVITIES REPORT
June 26, 2025**

Curriculum Writing/Summer Projects/Spring Clean Up/Fall Start Up

Jamie Anderson	Tamara Bussman	Melissa Coleman
Morgan Lee		Camille Erickson
Evan Flack	Molly Forrest	Jordanna Kadrlík
Jessica Larson	John Lamphere	Kimberly Mackenzie
Natshall Molette	Michaela Nettum	Sarah Prosocki
Emily Sexter	Ashly Vikander	Anna Warn

Summer School

LICENSED

ESY/EY

Dan Aaker	Priyanka Adhikari	Joshua Ask
Lakeia Austin	Susan Anose	Marcus Anthony
Sherri Anderson	Jill Batman	Jayne Bennett
Christopher Brown	Sean Burns	Laura Byer
Mariah Carter	Kevin Collings	Bobbi Cox
Jennifer Curtis	Collette Devereaux	Kailey Dold
Bailey Dobratz	Nick Duchateau	Shannon Dyrud
Carol Dannenbrink	Camille Erickson	Anne Egan
Erin Fuscher	Suzie Fenno	Meghan Fetter
John Fishbaugher	Debra Gormley	Evander Grubbe
Bridget Guillien	Andy Hannan	Tara Hallberg

Famatta Hayes	Justin Fiedler	Lamin Khan
Stephanie Hawley	Richard Helmerichs	Brent Hovland
Shana Jensen	Rebecca Korich	Madelyn Koss
Crystal Johnson	Carla Knudson	Morgan Lee
George Kroh	Stacy MacBlane-Meyer	Hannah Schmoll
Sharon MacLean	Natalie McMillan	Kelly Mwei
Maren Linder	Michael LoPresti	Megan Madson
Brooke Mastro	Andre McElroy	Robert Mestas
Jessica Miller	Anna Milligan	Natshall Molette
Brittany Morell	Madison Patterson	Holly Peterson
Evans Onchiri	Paul Ruhland	Courtney Tomlinson
Kyle Pietsch	Kirsten Rasmussen	Vanessa Ressen
Teresa Ressen	Talia Richardson	Tyler Ringeisen
Victoria Sendolo	Lindsey Shoemaker	Yulia Star
Joe Steinert	Caroline Steuer	Deb Settambriano
James Schmidtke	Jacob Severson	Katie Timm
Veronica Jacobson	Yanka Vankpana	Larissa View
Jacqueline White	Sarah Williams	Emila Woods
Elisabeth Wooten	Lauren Yurek	Lindsay Zeyer
Melanie Leite-Carroll	Jennifer Schmitz	Jane Corkery
Darla Huaman	Katherine Shearer	Monica Mommsen
Paul Tinerella	Jason Jude	Chris Berntsen
Jess Larson	Elizabeth Nelson	Jessica Dale
Travis Eckert	Jenna Fox	Bridget Guillien
Amy Stener	Katie Zawislak	Kimberly Peterson
Sydney Merriman-Ferri	Amanda Rodning	Elizabeth Gray

NON LICENSED:**ESY**

Ahmed Abdalla	Arellano Adam	Elena Aguilar Ramirez
Mario Arellano	LeeAnn Arnquist	Aissatou Bah
Benjamin Bailey	Mambue Bailey	Abraham Barbly
Vince Baxter		Thomas Beers
Tedkia Bellfield	Samuel Bengo	Dionne Bennett
Joe Bessman	Brenda Bih	Zane Bishop
Danette Boline	Sherilyn Brown	Britney Bunay
Claire Castro	Alvin Chambers	Todd Chapman
Kaycie Clemes	Erika Colman	Lisa Conlan
Yolanda Coombs	Tracy Cox	Megan Dargis
Florida Davis	Samera Dennie	Helena Doe-Browne
David Doll	Pamela Doll	Jeankendy Dorey
Lynn Ealy	Andrea Eastman	Lashara Edmonds
Jeffrey Endrizzi	Crystal Eke-Dutrieuille	Thomas Ekelund
Kristen Engen-Routzohn	Robert Eppinger	Dreonna Faltesek
Morgan Feela	Patricia Flomo	Antonio Fondren
Sheri Frank	Nova Frankel	Subor Freeman
Serina Freeman	Bruce Flees	Habakkuk Garpehn
Etta Gbeizon-Bornor	Jessie George	Saye Glay
Mynor Gonzalez	Charlene Guannu	Denika Gurley
Jazzmen Harris	Felecia Harris	Jodi Hauck
Mai Her	Kamari Hudspeth	Wesley Heaven
Kue Her	Mason Hermann	Frankie Hiamah
Teara Hinton	Vanlisha Hobson	Joshua Hooper
Roseanne Hooper	Zebedd Howell	Dejah Hubbard
Justin Huddleson	Miles Jackson	Martha Jackson

Rebecca James	Stephanie Jaramillo	Jaimoun Jarrett
Hilton Johnson	Carol Johnson	Steven Johnson
Shilekia Joplin	Kevin Kastle	Zelee Kiah
Thomas Kolenky	Makan Kroman	Hailey Lambres
Katie Lee	Nevaeh-Lee Lindsey	Airyonna Logan
Jaelin Lopez	Sara Luna Apodaca	Shanika Lundberg
Nicole Marier	Marina Harmon	Jodi Markert
Randy Mason	Tina Mckenzie	Tara Meland
Kamryn Mestas	Joseph Mohlin	Alice Momo
Quandalyn Moore	Aishah Musawwir	Debra Myles
Emmanuel Ndjom	Kimberly Nelson	Jessica Nelson
Andrew Nelson	Joseph Newman	Mardea Nyankun
Christina Ortt	Anita Palm	Kyle Paquette
Ramar Patterson	Annessa Pedersen	Anquinetta Phillips
Phillip Pierre	Mecca Polk	Cole Purinton
Yazmin Quiroz	Quita Reeves	Ellen Roberts
Tellis Redmon	Dawn Reese	Mary Resnikoff
Kalonni Rice	Philip Roberts	LaNeka Roby
Isaac Saah	Grayson Sanborn	Jamil Salaam
Cristal Sanchez	Alisha Santwire	Cassandra Schendel
Andrew Seffrood	Savannah Senner	Erica Shaw
Samueleen Shokunbi	Michael Smith	Erika Soden
Victor Sommerfeld	Laura Sommerfeld	Natasha Spitzer
Rebecca Tebbs-Capehart	Jasmine Terry	Lisa Thomas
Jeffrey Tillman	Natalie Timm	Courtney Townsend
Kaitlin Tran	Gretchen Treise	Jimmy Vanburen
Cyrus Varney	Dawosu Varney	Kortoe Varpailah
Jeff Viloría	Jerise Washington	Kamilah Whitfield
Chance Wicks	Kristina Wilson	Ashton Wollan

Irene Yahwon	Katie Hoye	Daun-Theresa Wahl
Kimberly Hershey	Lisa Donley	Jessica Petrowiak
Montana Thompson	Melanie Vinson	MiCayla Jones

CONSENT AGENDA - RECOMMENDATION

Intermediate District 287
RESPONSIVE. INNOVATIVE. SOLUTIONS.

May Monthly Financial Reports

June 26, 2025

Author

Dana Trattles, Business Services Administrative Support
Brian Schultz, Exec. Dir. of Business Services & Operations

Summary

The May Budget to Actual Comparison and other Financial Reports for Board approval

- Revenues are at 73.6 % of budget, this is lower than the prior two years percentages due to timing of invoice collections at this point of the year compared to prior years.
- Expenditures are at 81.9% of budget, this is slightly higher than the prior two years percentages.
- Monthly disbursements totaled \$11,188,846.85 (\$5,330,760.54 through Accounts Payable, \$2,254,285.00 Bond payments through wire transfer and \$3,603,801.31 through Payroll).
- Regular Investments totaled \$24,317,284.37 including earned interest and dividends totaling \$49,082.44.
- 2022A LTFM Bond Investments had a total balance of \$2,773,810.32 and the activity for the month was interest earnings of \$56,285.56.
- Cash is slightly lower than the prior year's level due to timing of invoice collections at this point of the year compared to the prior year.
- Enrollment Reports - May 2025 Actual ADM compared to Budget Planning and Prior Year (May 2024):
 - ALC – 255.77 ADM which is 8.77 above budget and 17.56 ADM above prior year.
 - Northern Star Online – 1,070.14 ADM which is 45.4 above budget and 164.26 ADM above prior year. Many NSO enrollments are recorded after the semester end.
 - Career & Technical Pathways – 96.27 ADM which is 14.27 above budget and 29.22 ADM above prior year.
 - Special Education – 532.63 ADM which is 38.81 below budget and 46.96 ADM above prior year.
 - Care & Treatment – 98.23 ADM which is 6.72 below budget and 7.24 ADM above prior year.
- Donations – Check \$1,000.00 for the W-ALT Student Club at West Education Center and an automobile for the Auto Body/Repair Program at the Career Technical Center.

Recommendation

The Board approve the May Monthly Financial Reports.

DISTRICT 287
REVENUE COMPARISON

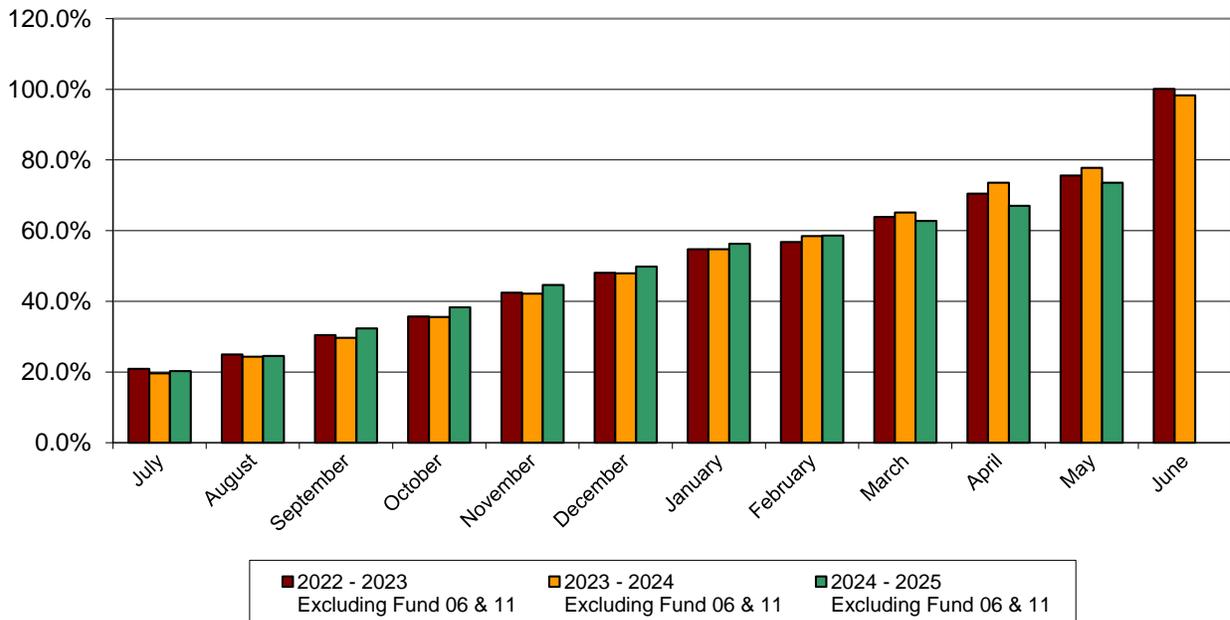
Month	2022 - 2023		2023 - 2024		2024 - 2025		2024 - 2025	
	Excluding Fund 06 & 11		Excluding Fund 06 & 11		Excluding Fund 06 & 11		Including Fund 06 & 11	
	\$	%	\$	%	\$	%	\$	%
	Amount	of Budget	Amount	of Budget	Amount	of Budget	Amount	of Budget
July	23,192,942	20.9%	23,454,555	19.7% ²	26,130,396	20.3% ³	26,122,849	20.3%
August	4,486,051	25.0%	5,555,759	24.3% ²	5,533,085	24.6% ³	5,576,799	24.6%
September	6,032,596	30.4%	6,418,580	29.7% ²	9,995,943	32.3% ³	10,029,936	32.4%
October	5,841,372	35.7%	7,033,514	35.6% ²	7,739,129	38.3% ³	7,747,211	38.4%
November	7,490,646	42.4% ¹	7,853,633	42.2% ²	8,106,095	44.6% ³	8,113,520	44.7%
December	6,260,247	48.1% ¹	6,852,360	47.9% ²	6,680,616	49.8% ³	6,691,605	49.8%
January	7,338,783	54.7% ¹	8,090,580	54.7% ²	8,380,272	56.3% ³	8,391,118	56.4%
February	2,303,833	56.8% ¹	4,501,636	58.5% ²	3,006,126	58.6% ³	3,012,514	58.7%
March	7,885,058	63.9% ¹	7,937,907	65.2% ²	5,324,721	62.8% ³	5,331,650	62.8%
April	7,250,156	70.4% ¹	10,002,641	73.5% ²	5,535,964	67.1% ³	5,542,315	67.1%
May	5,714,807	75.6% ¹	5,089,254	77.8% ²	8,400,980	73.6% ³	8,457,265	73.7%
June	27,134,282	100.1% ¹	24,442,780	98.3% ²				
TOTAL	110,930,774	100.1%	117,233,200	98.3%	94,833,328	73.6%	95,016,781	73.7%
BUDGET	110,842,085 ¹		119,257,057 ²		128,874,184 ³		128,954,184	

¹ excludes Funds 06 & 11 budgeted revenue of \$4,734,553

² excludes Funds 06 & 11 budgeted revenue of \$55,000

³ excludes Funds 06 & 11 budgeted revenue of \$80,000

REVENUE COMPARISON - ALL FUNDS
YTD REVENUE BY MONTH
(excluding Fund 06 & 11)



_Board- Revenue/Expense Summary by Fund Report

May	2024-2025	Intermediate District No. 287				
Revenue Fund	Prior YE Act	Budget	MTD Activity	YTD Activity	% Used	YTD Unrealized
01 - GENERAL FUND	18,089,211.39	19,471,075.00	242,684.92	7,127,163.81	36.60%	12,343,911.19
02 - FOOD SERVICE FUND	842,491.85	953,594.00	65,866.51	448,673.16	47.05%	504,920.84
04 - COMMUNITY SERVICE FUND	0.00	0.00	0.00	0.00		0.00
06 - BUILDING CONSTRUCTION FUND	0.00	0.00	0.00	0.00		0.00
07 - DEBT SERVICE FUND	8,985,736.82	9,062,376.00	0.00	7,020,113.77	77.46%	2,042,262.23
08 - TRUST FUND	0.00	0.00	0.00	0.00		0.00
10 - SCHOLARSHIP FUND	5,044.29	5,356.00	0.00	95.00	1.77%	5,261.00
11 - LTFM BOND FUND	179,035.62	80,000.00	56,285.56	183,453.66	229.32%	-103,453.66
12 - ALC - ACADEMIC FUND	12,675,002.28	13,738,044.00	2,129,625.55	8,150,685.59	59.33%	5,587,358.41
13 - CAREER & TECH FUND	1,757,142.13	2,830,115.00	0.00	1,529,002.94	54.03%	1,301,112.06
14 - SPECIAL EDUCATION FUND	60,438,643.50	68,156,974.00	2,996,909.21	56,064,040.40	82.26%	12,092,933.60
20 - INTERNAL SERVICE FUND	603,475.41	686,700.00	140,992.48	692,990.24	100.92%	-6,290.24
21 - SELF HEALTH INSURANCE FUND	13,821,779.96	13,962,865.00	2,823,675.94	13,794,476.47	98.79%	168,388.53
51 - STUDENT CLUB FUND	14,672.50	7,085.00	1,225.15	6,086.30	85.90%	998.70
Total Revenue	117,412,235.75	128,954,184.00	8,457,265.32	95,016,781.34	73.68%	33,937,402.66

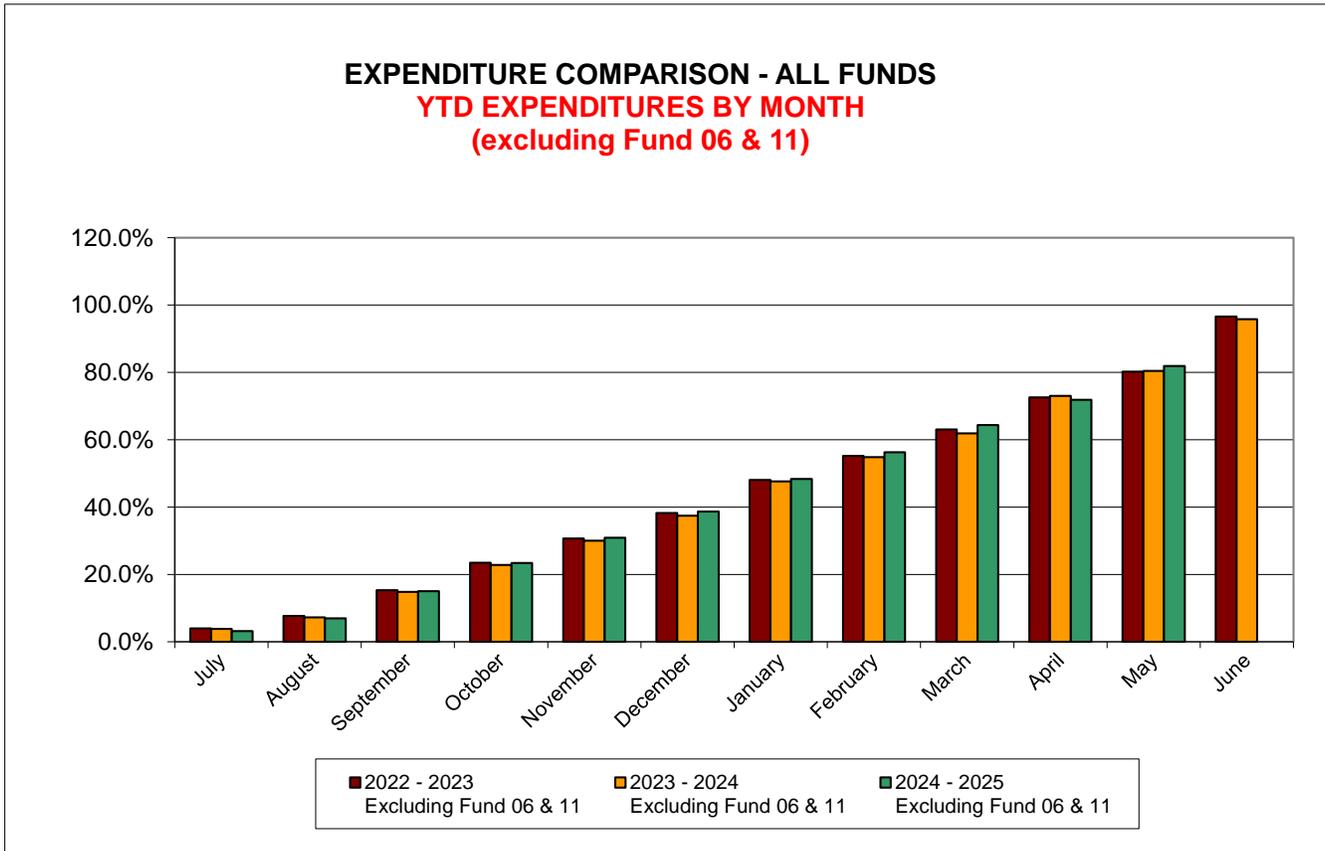
DISTRICT 287
EXPENDITURE COMPARISON

Month	2022 - 2023		2023 - 2024		2024 - 2025		2024 - 2025	
	Excluding Fund 06 & 11		Excluding Fund 06 & 11		Excluding Fund 06 & 11		Including Fund 06 & 11	
	\$	%	\$	%	\$	%	\$	%
	Amount	of Budget	Amount	of Budget	Amount	of Budget	Amount	of Budget
July	4,329,606	3.9%	4,424,027	3.8% ²	4,013,490	3.2% ³	3,844,417	3.0%
August	4,135,827	7.7%	3,954,604	7.3% ²	4,735,735	6.9% ³	4,738,018	6.8%
September	8,396,694	15.3%	8,668,867	14.8% ²	10,198,405	15.0% ³	10,377,104	14.9%
October	9,015,517	23.5%	9,257,161	22.8% ²	10,581,202	23.4% ³	10,581,966	23.3%
November	7,908,978	30.7% ¹	8,286,923	30.0% ²	9,450,008	30.9% ³	9,491,250	30.8%
December	8,310,856	38.2% ¹	8,555,529	37.4% ²	9,876,304	38.7% ³	9,878,304	38.6%
January	10,876,386	48.1% ¹	11,690,319	47.6% ²	12,191,878	48.4% ³	12,191,878	48.2%
February	7,802,263	55.2% ¹	8,340,543	54.8% ²	9,973,096	56.3% ³	10,023,077	56.1%
March	8,659,691	63.0% ¹	8,148,996	61.9% ²	10,233,010	64.4% ³	10,346,928	64.2%
April	10,529,808	72.6% ¹	12,848,626	73.0% ²	9,483,133	71.9% ³	9,565,260	71.8%
May	8,408,779	80.2% ¹	8,498,201	80.4% ²	12,673,417	81.9% ³	12,680,965	81.8%
June	18,041,489	96.6% ¹	17,696,852	95.8% ²				
TOTAL	106,415,894	96.6%	110,370,648	95.8%	103,409,678	81.9%	103,719,167	81.8%
BUDGET	110,162,497 ¹		115,244,351 ²		126,244,416 ³		126,824,193	

¹ excludes Funds 06 & 11 budgeted expenditures of \$346,290

² excludes Funds 06 & 11 budgeted expenditures of \$947,361

³ excludes Funds 06 & 11 budgeted expenditures of \$579,777



_Board- Revenue/Expense Summary by Fund Report

May	2024-2025		Intermediate District No. 287			
Expenditure Fund	Prior YE Act	Budget	MTD Activity	YTD Activity	% Used	YTD Unrealized
01 - GENERAL FUND	17,295,445.57	19,740,638.00	1,681,296.44	16,382,050.40	82.99%	3,358,587.60
02 - FOOD SERVICE FUND	829,028.85	967,057.00	76,877.82	783,750.61	81.04%	183,306.39
04 - COMMUNITY SERVICE FUND	0.00	0.00	0.00	0.00		0.00
06 - BUILDING CONSTRUCTION FUND	0.00	0.00	0.00	0.00		0.00
07 - DEBT SERVICE FUND	6,884,236.11	6,882,410.00	2,254,285.00	6,883,343.50	100.01%	-933.50
08 - TRUST FUND	0.00	0.00	0.00	0.00		0.00
09 - AGENCY FUND	0.00	0.00	0.00	0.00		0.00
10 - SCHOLARSHIP FUND	3,341.66	12,526.00	0.00	1,500.00	11.98%	11,026.00
11 - LTFM BOND FUND	1,196,106.77	579,777.00	7,548.25	309,489.33	53.38%	270,287.67
12 - ALC - ACADEMIC FUND	12,500,087.52	13,693,016.00	1,474,550.84	11,810,073.83	86.25%	1,882,942.17
13 - CAREER & TECH FUND	1,848,757.33	2,473,519.00	235,664.18	1,671,270.96	67.57%	802,248.04
14 - SPECIAL EDUCATION FUND	58,619,231.50	68,487,304.00	5,823,245.92	54,902,636.38	80.16%	13,584,667.62
20 - INTERNAL SERVICE FUND	695,304.72	748,500.00	74,367.13	576,407.79	77.01%	172,092.21
21 - SELF HEALTH INSURANCE FUND	11,679,535.12	13,230,500.00	1,052,601.43	10,393,931.29	78.56%	2,836,568.71
51 - STUDENT CLUB FUND	15,679.35	8,946.00	527.96	4,712.76	52.68%	4,233.24
Total Expenses	111,566,754.50	126,824,193.00	12,680,964.97	103,719,166.85	81.78%	23,105,026.15

Intermediate District 287

Responsive. Innovative. Solutions.

INTER-OFFICE MEMORANDUM

DATE: **June 9, 2025**

TO: Members of the School Board

FROM: Brian C. Schultz, Exec. Dir. of Business Services & Operations

RE: **Cash Report - May** Claims, Payroll, Receipts, and Investments

A. Recommendation: Request the Board approve payment of the items listed below:

1. A/P payments for: May 2025	Totaling	\$	<u>5,330,760.54</u>
a) Check #'s 115505 - 115601			
and Wire Transfers - #'s 4000002279 - 4000002310, 9000008093 - 9000008339			
2. Bond payments for: May 2025	Totaling	\$	<u>2,254,285.00</u>
a) Wire Transfers - #'s JE #20250310 - 20250311			
3. Payroll payments for: May 2025	Totaling	\$	<u>3,603,801.31</u>
a) Check #'s			
b) Direct Deposit #'s 9000156156 - 9000158294			
4. Receipts for: May 2025	Totaling	\$	<u>7,795,456.21</u>
a) Receipt #'s 20251192 - 20251291			
5. Invest. at end of mo. May 2025			
a) Fund 01 - General Fund	\$		24,317,284.37
b) Fund 11 - 2022A LTFM Bond (Construction Costs)	\$		<u>2,773,810.32</u>
	\$		<u>27,091,094.69</u>

This report has been prepared under the direction of Dave Anderson and is presented for approval by the School Board. Dave and I would be glad to answer any questions.

INTERMEDIATE DISTRICT 287
INVESTMENTS ON HAND
MAY 2025

#01-104-00 - Investments (General)

INSTITUTION	RATE OF RETURN (%)	DATE	ACTIVITY	AMOUNT INVESTED
PMA - MNTrust IS Account Balance	4.240			56,929.36
PMA - MNTrust SDA - Nexbank, SSB - ICS, TX	4.270			5,972,404.29
PMA - MNTrust SDA - Bell Bank, MN	4.270			69,856.51
PMA - MNTrust SDA - Bank of China, NY	4.350			6,481,160.04
PMA - MNTrust CD - First State Bank of DeQueen, AR	5.261			237,400.00
PMA - MNTrust CD - BAC Community Bank, CA	5.209			237,500.00
PMA - MNTrust CD - NorthEast Community Bank, NY	5.215			237,500.00
PMA - MNTrust CD - The First National Bank of Hutchinson, KS	5.152			237,650.00
PMA - MNTrust CD - COREBANK, OK	4.396			239,400.00
PMA - MNTrust CD - NexBank, TX	4.739			238,600.00
PMA - MNTrust CD - Capital Credit Union, ND	4.437			239,300.00
PMA - MNTrust CD - UNITED HERITAGE CREDIT UNION, TX	4.596			238,900.00
PMA - MNTrust CD - Bank Of Clarke, VA	4.333			239,500.00
PMA - MNTrust CD - Western Alliance Bank, CA	4.175			239,900.00
PMA - MNTrust CD - BOM Bank, LA	4.438			239,300.00
PMA - MNTrust CD - Grand Ridge National Bank, IL	4.168			239,900.00
PMA - MNTrust CD - Omb Bank, MO	4.000			240,300.00
PMA - MNTrust CD - North American Banking Company, MN	4.201			239,800.00
PMA - MNTrust CD - T Bank, National Association, TX	4.204			239,800.00
PMA - MNTrust CD - GBank, NV	4.206			239,800.00
PMA - MNTrust CD - TruStone Financial Credit Union, MN	4.160			2,550,000.00
PMA - MNTrust CD - First Internet Bank of Indiana, IN	4.007			237,200.00
PMA - MNTrust CD - The Western State Bank, KS	4.136			235,300.00
PMA - MNTrust DTC - OAKSTAR BANK NA, 67389LAZ6	3.996			248,194.15
PMA - MNTrust CD - TruStone Financial Credit Union, MN	4.090			1,500,000.00
PMA - MNTrust DTC - VALLEY NATL BK WAYNE, 919853NZ0	3.898			244,241.86
PMA - MNTrust DTC - AMERICAN EXPR NATL BK, 02589AFD9	3.805			244,209.54
PMA - MNTrust DTC - MORGAN STANLEY PVT BANK, 61776NDI	3.905			244,209.29
PMA - MNTrust DTC - ALLY BANK, 02007G3P6	3.905			244,209.84
PMA - MNTrust DTC - FIRST PREMIER BANK, 33610RVS9	3.797			244,246.82
PMA - MNTrust DTC - FIRST BANK/HAMILTON NJ, 319137CN3	3.505			244,675.82
PMA - MNTrust CD - American Plus Bank, N.A., CA	3.600			233,000.00
PMA - MNTrust CD - Farmers Bank & Trust, KS	3.500			233,500.00
PMA - MNTrust CD - KS StateBank, KS	3.650			232,600.00
PMA - MNTrust DTC - PREMIER COMMUNITY BK WI, 74048CBK	3.504			248,699.31
PMA - MNTrust DTC - BUSINESS FIRST BANK, 098079BZ8	3.504			248,698.59
PMA - MNTrust DTC - ALL IN FEDERAL CREDIT UN, 01664MAM1	3.554			248,698.95
PMA - MNTrust CD - Freedom Northwest Credit Union , ID	4.071			230,700.00
Total PMA - MNTrust Investments on Books				24,317,284.37

ACTIVITY DETAIL:

Investments on our Book at End of Prior Month	24,268,201.93
Current Month Activity	
Deposits	-
Withdrawals	-
Interest Earned - Recorded	48,886.08
Dividends Earned	196.36
Interest/Dividends Earned - To Be Recorded in Next Month	-

Total Investments at End of Month & Un-recorded Interest

24,317,284.37

#11-104-00 - Investments (2022A LTFM Bond - Construction Costs)

INSTITUTION	RATE OF RETURN (%)	DATE	ACTIVITY	AMOUNT INVESTED
PMA - MNTrust IS Account Balance	4.240			2,286,583.76
PMA - MNTrust CD Account Balance				-
PMA - MNTrust SEC Account Balance	4.001-4.005			487,226.56
Total PMA - MNTrust Investments on Books for Fund 11				<u>2,773,810.32</u>

ACTIVITY DETAIL:

Investments on our Book at End of Prior Month	2,717,524.76
Current Month Activity:	
Deposits	
Distributions/Repemptions	
Interest/Dividends/Purchases Earned - Recorded	56,285.56
Adjustments - move funds not used for closing costs to construction (from Fund 07)	
Interest/Dividends Earned - To Be Recorded in Next Month	
Total Investments at End of Month & Un-recorded Interest	<u>2,773,810.32</u>

Total 2022A LTFM Investments (Fund 11) at End of Month

2,773,810.32

INTERMEDIATE DISTRICT 287
INVESTMENT ACTIVITY - 2022A LTFM BOND
May 2025

Investments (2022A LTFM Bond - Construction Costs) - MNTrust

MONTH POSTED	DATE	DESCRIPTION	AMOUNT
Nov-22	11/22/22	Proceeds from 2022A LTFM Bond	4,740,596.00
Nov-22	11/30/22	Interest/Dividends	4,282.32
Dec-22	12/30/22	Distributions/Construction Draws	-45,645.18
Jan-23	01/01/23	Interest/Dividends	687.30
Feb-23	02/07/23	Distributions/Construction Draws	-15,000.00
Feb-23	02/28/23	Interest/Dividends (for Jan & Feb '23)	19,146.93
Mar-23	03/31/23	Interest/Dividends	5,534.59
Apr-23	04/28/23	Distributions/Construction Draws	-165,570.33
Apr-23	04/30/23	Interest/Dividends	5,018.40
May-23	05/31/23	Distributions/Construction Draws	-39,431.25
May-23	05/31/23	Interest/Dividends	5,132.72
Jun-23	06/30/23	Interest/Dividends	8,599.22
Jul-23	07/31/23	Distributions/Construction Draws	-172,551.00
Jul-23	07/31/23	Interest/Dividends	9,456.04
Aug-23	08/31/23	Interest/Dividends	17,655.68
Sep-23	09/30/23	Interest/Dividends	5,613.71
Sep-23	09/30/23	Distributions/Construction Draws	-64,403.28
Oct-23	10/31/23	Interest/Dividends	14,867.49
Oct-23	10/31/23	Distributions/Construction Draws	-459,154.50
Nov-23	11/30/23	Interest/Dividends	4,587.09
Dec-23	12/28/23	Distributions/Construction Draws	-118,947.96
Dec-23	12/31/23	Interest/Dividends	8,053.03
Jan-24	01/31/24	Interest/Dividends - recorded in Feb.	8,951.48
Feb-24	02/29/24	Interest/Dividends	8,674.49
Mar-24	04/01/24	Interest/Dividends	4,290.91
Apr-24	04/30/24	Distributions/Construction Draws	-90,040.61
Apr-24	04/30/24	Interest/Dividends	4,057.92
May-24	05/31/24	Distributions/Construction Draws	-15,421.57
May-24	05/31/24	Interest/Dividends	3,871.68
Jun-24	06/30/24	Distributions/Construction Draws	-114,204.33
Jun-24	06/30/24	Interest/Dividends	39,989.94
Jul-24	07/31/24	Distributions/Construction Draws	-205,158.46
Jul-24	07/31/24	Interest/Dividends	41,419.43
Aug-24	08/31/24	Distributions/Construction Draws	-243,211.97
Aug-24	08/31/24	Interest/Dividends	43,713.97
Sep-24	09/30/24	Distributions/Construction Draws	-242,331.43
Sep-24	09/30/24	Interest/Dividends	33,992.84
Oct-24	10/31/24	Distributions/Construction Draws	-178,698.47
Oct-24	10/31/24	Interest/Dividends	8,081.63
Nov-24	11/30/24	Interest/Dividends	7,424.07
Dec-25	12/31/24	Distributions/Construction Draws	-42,006.59
Dec-25	12/31/24	Interest/Dividends	10,988.86
Jan-25	01/31/25	Interest/Dividends	10,845.93
Feb-25	02/28/25	Interest/Dividends	6,387.66
Mar-25	03/31/25	Distributions/Construction Draws	-51,981.58
Mar-25	03/31/25	Interest/Dividends	6,929.06
Apr-25	04/30/25	Distributions/Construction Draws	-113,917.93

MONTH POSTED	DATE	DESCRIPTION	AMOUNT
Apr-25	04/30/25	Interest/Dividends	6,350.81
May-25	05/31/25	Interest/Dividends	56,285.56

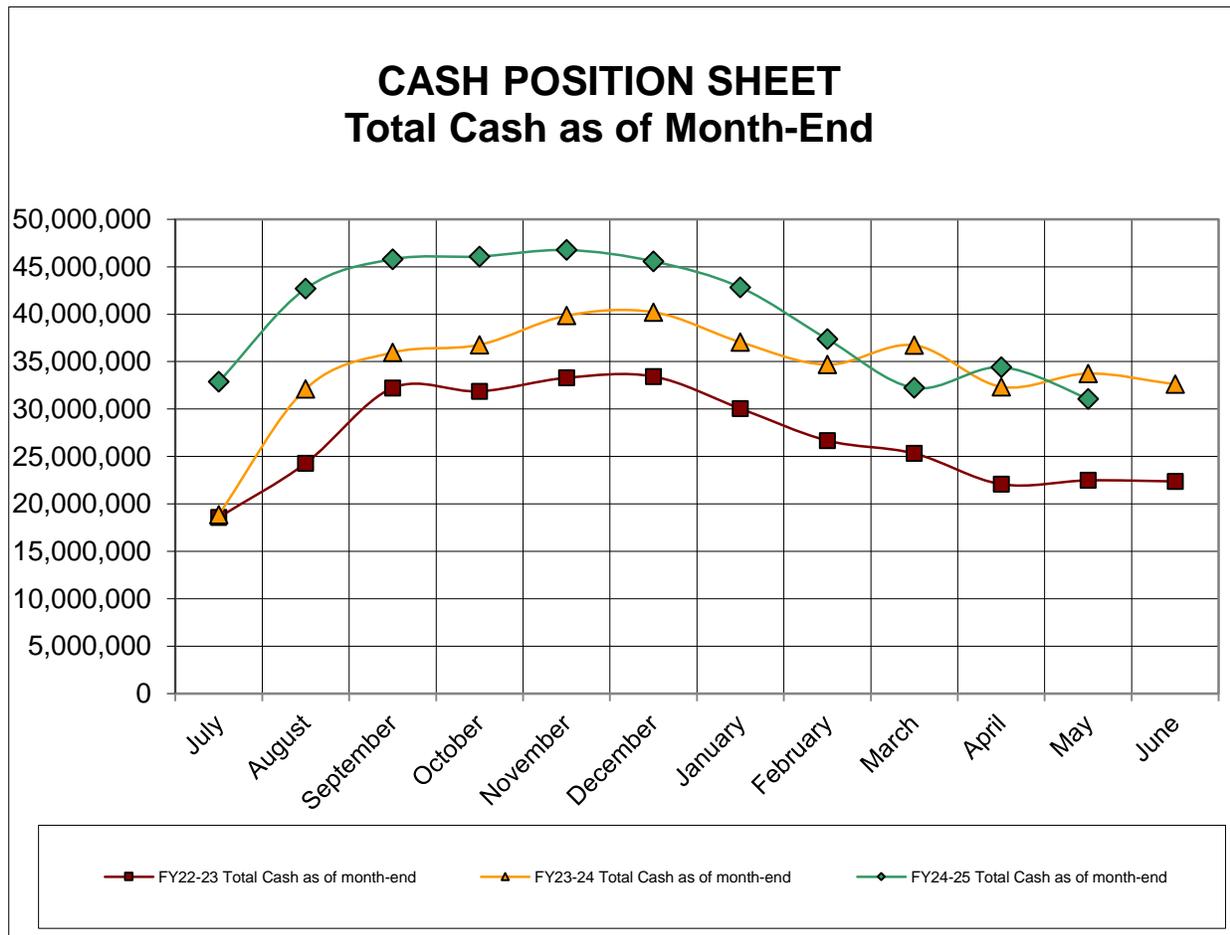
2022A LTFM Bond Investments - Balance as of End of Month 2,773,810.32

Intermediate District 287

Cash and Investment Position Sheet- Monthly Total Net Cash- All Accounts

<u>Date</u>	<u>FY22-23 Total Cash as of month-end</u>	<u>FY23-24 Total Cash as of month-end</u>	<u>FY24-25 Total Cash as of month-end</u>
July	18,572,017	18,858,236	32,864,612
August	24,288,930	32,119,813	42,689,540
September	32,223,695	35,958,742	45,793,738
October	31,867,127	36,774,908	46,084,518
November	33,293,625	39,840,981	46,762,578
December	33,430,295	40,212,901	45,567,325
January	30,048,503	37,055,362	42,825,007
February	26,677,119	34,683,875	37,375,272
March	25,316,842	36,722,274	32,232,314
April	22,075,795	32,345,881	34,409,724
May	22,481,243	33,746,144	31,065,481
June	22,374,821	32,610,936	

- Includes Self-Funded Insurance Cash Balances.



INTERMEDIATE DISTRICT 287

MAY 2025 ACTIVITY

ELECTRONIC TRANSFERS IN:

DATE	TO	AGENCY	RECEIPT #	AMOUNT	DESCRIPTION
5/1/2025	MSDLAF	MN DEPT OF EDUCATION-034	20251259	198,054.38	PERKINS BASIC, RESERVE
5/5/2025	MSDLAF	NORTH HENNEPIN COMMUNITY COLLEGE	20251260	31,000.00	CONSORTIUM COLLABORATION
5/7/2025	MSDLAF	MN DEPT OF EDUCATION-034	20251261	12,867.22	WEC FULL SERVICE COMMUNITY SCHOOLS
5/7/2025	MSDLAF	MN STATE MMB	20251262	859,352.89	MA 3RD PARTY BILLINGS
5/8/2025	MSDLAF	MN DEPT OF EDUCATION-034	20251263	60,467.00	NEC & SEC FULL SERVICE COMMUNITY SCHOOLS
5/8/2025	MSDLAF	MN DEPT OF LABOR & INDUSTRY	20251264	14,493.56	YOUTH SKILLS TRAINING GRANT
5/9/2025	MSDLAF	MN STATE MMB	20251265	71,282.38	UNEMPLOYEMENT PAYMENT AID
5/13/2025	MSDLAF	MN DEPT OF EDUCATION-034	20251266	76,660.68	SPED TEACHER PIPELINE GRANT
5/15/2025	MSDLAF	MN STATE MMB-FNS	20251267	13,193.53	CHILD NUTRITION APR - ABEC
5/15/2025	MSDLAF	MN STATE MMB-FNS	20251268	24,576.90	CHILD NUTRITION APR - NEC
5/15/2025	MSDLAF	MN STATE MMB-FNS	20251269	15,103.77	CHILD NUTRITION APR - SEC
5/15/2025	MSDLAF	MN STATE MMB-FNS	20251270	7,313.62	CHILD NUTRITION APR - WEC
5/15/2025	MSDLAF	MN STATE MMB-FNS	20251271	2,710.28	CHILD NUTRITION APR - YOUABLE
5/15/2025	MSDLAF	MN STATE MMB	20251272	1,598,728.14	IDEAS SPED
5/21/2025	MSDLAF	MN STATE MMB	20251273	324,904.33	MA 3RD PARTY BILLINGS
5/27/2025	MSDLAF	ERATE	20251274	56,668.80	ERATE DEPOSIT - TEKSTAR
5/27/2025	MSDLAF	MN DEPT OF EDUCATION-034	20251275	26,059.71	GYO - ADULT
5/28/2025	MSDLAF	BENEFIT RESOURCE INC	20251276	16,519.75	COBRA PAYMENTS
5/30/2025	MSDLAF	BRAINTREE	20251277	1,241.83	MAY TUITION
5/30/2025	MSDLAF	MN STATE MMB	20251278	2,251,362.74	IDEAS GEN ED, ONL LEARN, SPED SITES/PRGM
5/30/2025	MSDLAF	MSDLAF	20251279	27,986.97	INTEREST EARNED MAY 2025
5/30/2025	MSDLAF	PAYBEE	20251280	23.52	NEC VIBE STUDENT CLUB FUNDRAISER
5/30/2025	MSDLAF	PAYPAL	20251281	7,391.38	MAY TUITION
5/30/2025	MSDLAF	SCHOOLCAFE - ABEC	20251282	152.75	STUDENT DEFERRED REVENUE
5/30/2025	MSDLAF	SCHOOLCAFE - NEC	20251283	80.00	STUDENT DEFERRED REVENUE
5/30/2025	MSDLAF	SCHOOLCAFE - SEC	20251284	350.50	STUDENT DEFERRED REVENUE
5/30/2025	MSDLAF	SCHOOLCAFE - WEC	20251285	70.00	STUDENT DEFERRED REVENUE
5/30/2025	MSDLAF	SQUARE - BREMER BEAN SHOP ABEC	20251286	2,359.35	MAY STORE SALES
5/30/2025	MSDLAF	SQUARE - HENNEPIN TEA & COFFEE HTC	20251287	613.78	MAY STORE SALES
5/30/2025	MSDLAF	SQUARE - JITTERBUG NEC	20251288	2,473.16	MAY STORE SALES
5/30/2025	MSDLAF	SQUARE - COMMON GROUNDS SEC	20251289	2,889.74	MAY STORE SALES
5/30/2025	MSDLAF	SQUARE - SNACK SHACK WEC	20251290	2,484.97	MAY STORE SALES
5/30/2025	MSDLAF	SQUARE - CULINARY CATERING HTC	20251291	241.45	MAY STORE SALES
MTD TOTALS				5,709,679.08	

INTERMEDIATE DISTRICT 287

MAY 2025 ACTIVITY

WIRE TRANSFERS OUT:

DATE	FROM	AGENCY	WIRE #	AMOUNT	DESCRIPTION
5/2/2025	MSDLAF	US BANK	20250310	2,043,809.94	SEC REFUNDING 2016A
5/2/2025	MSDLAF	US BANK	20250311	210,410.00	DSC LTFM 2022A
5/1/2025	MSDLAF	US BANK	20250328	(0.01)	INTEREST ADJUSTMENT APR
5/6/2025	MSDLAF	PITNEY BOWES	4000002279	74.69	SUPPLIES
5/7/2025	MSDLAF	CENTERPOINT ENERGY	4000002280	14,125.95	UTILITY BILL
5/5/2025	MSDLAF	HEALTH PARTNERS	4000002281	323,014.63	HPAI CLAIMS
5/5/2025	MSDLAF	SUBURBAN WASTE MN	4000002282	4,860.98	UTILITY BILL
5/15/2025	MSDLAF	BPAS	4000002283	54,123.25	VEBA
5/15/2025	MSDLAF	EDUCATORS BENEFIT CONSULTANTS	4000002284	101,130.78	403B RETIREMENT
5/15/2025	MSDLAF	MN DEPT OF REVENUE	4000002285	1,392.74	STATE TAXES
5/15/2025	MSDLAF	MN DEPT OF REVENUE	4000002286	101,305.87	STATE TAXES
5/15/2025	MSDLAF	PUBLIC EMPLOYEES RETIREMENT	4000002287	143,564.42	PERA
5/15/2025	MSDLAF	TEACHERS RETIREMENT ASSN	4000002288	271,504.73	TRA
5/15/2025	MSDLAF	US BANK	4000002289	607,307.88	FEDERAL TAXES
5/6/2025	MSDLAF	BANK OF MONTREAL	4000002290	83,155.58	P-CARD EXPENSE
5/12/2025	MSDLAF	HEALTH PARTNERS	4000002291	183,373.73	HPAI CLAIMS
5/13/2025	MSDLAF	PITNEY BOWES	4000002292	25.00	ACCESS & SHIPPING W/O HW OR METER
5/14/2025	MSDLAF	US BANK	4000002293	205.67	CASH MANAGEMENT SERVICES
5/15/2025	MSDLAF	HEALTH PARTNERS	4000002294	845.70	FREQUENT FITNESS
5/19/2025	MSDLAF	HEALTH PARTNERS	4000002295	236,832.24	HPAI CLAIMS
5/19/2025	MSDLAF	CITY OF RICHFIELD	4000002296	2,961.38	UTILITY BILL
5/23/2025	MSDLAF	CITY OF MINNETONKA	4000002297	434.05	UTILITY BILL
5/23/2025	MSDLAF	CITY OF NEW HOPE	4000002298	2,057.44	UTILITY BILL
5/23/2025	MSDLAF	PITNEY BOWES	4000002299	1,000.00	POSTAGE REFILL
5/27/2025	MSDLAF	HEALTH PARTNERS	4000002300	159,742.71	HPAI CLAIMS
5/30/2025	MSDLAF	BPAS	4000002301	53,730.41	VEBA
5/30/2025	MSDLAF	EDUCATORS BENEFIT CONSULTANTS	4000002302	100,631.12	403B RETIREMENT
5/30/2025	MSDLAF	MN DEPT OF REVENUE	4000002303	1,563.81	STATE TAXES
5/30/2025	MSDLAF	MN DEPT OF REVENUE	4000002304	97,595.12	STATE TAXES
5/30/2025	MSDLAF	PUBLIC EMPLOYEES RETIREMENT	4000002305	140,296.99	PERA
5/30/2025	MSDLAF	TEACHERS RETIREMENT ASSN	4000002306	263,947.33	TRA
5/30/2025	MSDLAF	US BANK	4000002307	586,919.20	FEDERAL TAXES
5/30/2025	MSDLAF	BENEFIT RESOURCES INC	4000002308	7,065.20	FLEX SPENDING MONTHLY INVOICE
5/30/2025	MSDLAF	BENEFIT RESOURCES INC	4000002308	35,111.89	FLEX SPENDING ACCOUNT PAYMENTS
5/20/2025	MSDLAF	CITY OF PLYMOUTH	4000002309	539.11	UTILITY BILL
5/30/2025	MSDLAF	XCEL ENERGY	4000002310	28,123.53	UTILITY BILL
5/1/2025	MSDLAF	US BANK	9000008093-9000008113	93,234.13	AP ACH PAYMENTS
5/8/2025	MSDLAF	US BANK	9000008114-9000008132	92,347.93	AP ACH PAYMENTS
5/15/2025	MSDLAF	US BANK	9000008133-9000008168	5,850.93	STAFF REIMBURSEMENTS
5/15/2025	MSDLAF	US BANK	9000008169-9000008203	585,884.02	AP ACH PAYMENTS
5/22/2025	MSDLAF	US BANK	9000008204-9000008225	135,376.46	AP ACH PAYMENTS
5/30/2025	MSDLAF	US BANK	9000008226-9000008317	18,478.05	STAFF REIMBURSEMENTS
5/29/2025	MSDLAF	US BANK	9000008318-9000008339	140,375.99	AP ACH PAYMENTS

INTERMEDIATE DISTRICT 287

MAY 2025 ACTIVITY

5/15/2025	MSDLAF US BANK	9000156156-9000157226	1,828,901.33	PAYROLL
5/30/2025	MSDLAF US BANK	9000157227-9000158294	1,774,899.98	PAYROLL

MTD TOTALS

10,538,131.88

**DONATION REPORT
 INTERMEDIATE DISTRICT 287
 2024-2025
 MAY 2025**

DONATION DATE	DESCRIPTION	VIN #	EST. VALUE	DONOR	CAMPUS	PROGRAM
05/12/25	2024 BUICK LLF	1G4HR54K34U174978	\$2,807.00	MUELLER, TANYA	CTC - EP	AUTO BODY
05/19/25	CHECK		\$1,000.00	SONS OF AMERICAN LEGION POST 118 (VIA TRACY MENDE)	WEC	W-ALT STUDENT CLUB
		TOTAL	\$3,807.00			

CONSENT AGENDA - RECOMMENDATION



Intermediate District 287
RESPONSIVE. INNOVATIVE. SOLUTIONS.

Authorization of Issuance of Individual Procurement Cards (P-Cards)

June 16, 2025

Author

Nicole Quigley, Purchasing

Summary

The administration recommends the issuance of a Procurement Card to the following employee, per Minnesota Statute 123B.02, subd 23:

- Sophie Chabin Instructor VI District Service Center

With the addition of these cards, the district will have 54 active p-cards in operation.

Recommendation

Approve and Authorize Issuance of Individual Procurement Cards (P-Cards).

INTERMEDIATE DISTRICT 287
PLYMOUTH, MINNESOTA
BOARD OF EDUCATION

Regular Meeting – June 26, 2025

AGENDA SECTION: SUPERINTENDENT REPORT

ITEM: Policy Review & Revision

PRESENTED BY: Superintendent Doud

1. **Background Information**

Approval of 714 Fund Balance Policy.

2. **Fiscal Impact/Funding Source:**

3. **RECOMMENDED ACTION:** **The Board approves the 714 Fund Balance Policy as presented.**

Motion by: _____ Yes ____ Passed ____

Second by: _____ Yes ____ Failed ____

Abstentions: _____

Intermediate District 287

RESPONSIVE. INNOVATIVE. SOLUTIONS.

DISTRICT POLICY

SECOND READ

POLICY SERIES: Financial Planning & Operations

BOARD APPROVED: November 2012

REVISION DATE: December 2018, June 2025

Policy 714 Fund Balance

I. Purpose

The purpose of this policy is to define classifications to allow for more useful fund balance reporting and for compliance with the reporting guidelines specified in Statement No. 54 of the Governmental Accounting Standards Board (GASB).

II. General Statement of Policy

The policy of this school district is to comply with GASB Statement No. 54. To the extent a specific conflict occurs between this policy and the provisions of GASB Statement No. 54, the GASB Statement shall prevail.

III. Definitions

- A. "Assigned" fund balance amounts are composed of unrestricted funds constrained by the District's intent that they be used for specific purposes, but that do not meet the criteria to be classified as restricted or committed. In funds other than the general fund, the assigned fund balance represents the remaining amount that is not restricted or committed. The assigned fund balance category will cover the portion of a fund balance that reflects the District's intended use of those resources. The action to assign a fund balance may be taken after the end of the fiscal year. An assigned fund balance cannot be a negative number.

- B. "Committed" fund balance amounts are composed of unrestricted funds used for specific purposes pursuant to constraints imposed by formal action of the Board and that remain binding unless removed by the Board by subsequent formal action. The formal action to commit a fund balance must occur prior to fiscal year end; however, the specific amounts actually committed can be determined in the subsequent fiscal year. A committed fund balance cannot be a negative number.

- C. "Enabling legislation" means legislation that authorizes a school district to assess, levy, charge, or otherwise mandate payment of resources from external providers and includes a legally enforceable requirement that those resources be used only for the specific purposes listed in the legislation.
- D. "Fund balance" means the arithmetic difference between the assets and liabilities reported in the District fund.
- E. "Nonspendable" fund balance amounts are comprised of funds that cannot be spent because they are either not in spendable form or are legally or contractually required to be maintained intact. They include items that are inherently unspendable, such as, but not limited to, inventories, prepaid items, long-term receivables, non-financial assets held for resale, or the permanent principal of endowment funds.
- F. "Restricted" fund balance amounts are comprised of funds that have legally enforceable constraints placed on their use that either are externally imposed by resource providers or creditors (such as through debt covenants), grantors, contributors, voters, or laws or regulations of other governments, or are imposed by law through constitutional provisions or enabling legislation.
- G. "Unassigned" fund balance amounts are the residual amounts in the general fund not reported in any other classification. Unassigned amounts in the general fund are technically available for expenditure for any purpose. The general fund is the only fund that can report a positive unassigned fund balance. Other funds would report a negative unassigned fund balance should the total of nonspendable, restricted, and committed fund balances exceed the total net resources of that fund.
- H. "Unrestricted" fund balance is the amount of fund balance left after determining both nonspendable and restricted net resources. This amount can be determined by adding the committed, assigned, and unassigned fund balances.

IV. CLASSIFICATION OF FUND BALANCES

The school district shall classify its fund balances in its various funds in one or more of the following five classifications: nonspendable, restricted, committed, assigned, and unassigned.

V. MINIMUM FUND BALANCE

The school district will maintain at year end, a minimum unassigned fund balance of 8 percent of the annual general fund expenditures.

VI. ORDER OF RESOURCE USE

If resources from more than one fund balance classification could be spent, the district will strive to spend resources from fund balance classifications in the following order (first to last): restricted, committed, assigned, and unassigned; with the exception that restricted, committed, or assigned fund balance spending may be deferred and unassigned resources spent first if fund balances need to be preserved to facilitate future expenditure plans

VII. COMMITTING FUND BALANCE

A majority vote of the school board is required to commit a fund balance to a specific purpose and subsequently to remove or change any constraint so adopted by the board.

VIII. ASSIGNING FUND BALANCE

The school board, by majority vote, may assign fund balances to be used for specific purposes when appropriate. The board also delegates the power to assign fund balances to the following: Superintendent and Executive Director of Business Services. Assignments so made shall be reported to the school board on an annual basis.

An appropriation of an existing fund balance to eliminate a projected budgetary deficit in the subsequent year's budget in an amount no greater than the projected excess of expected expenditures over expected revenues satisfies the criteria to be classified as an assignment of fund balance.

IX. Review

The finance office will monitor the fund balance. If the fund balance falls below the minimum fund balance policy, the school board will approve, and district administration will implement procedures to stabilize the district's financial position.

Legal References: [Statement No. 54 of the Governmental Accounting Standards Board](#)

Cross References: [None](#)

**INTERMEDIATE DISTRICT 287
PLYMOUTH, MINNESOTA
BOARD OF EDUCATION**



Regular Meeting – June 12, 2025

AGENDA SECTION: Business Services/Food Service

ITEM: Approval of Food Service Resolution School Year 2025-26

PRESENTED BY: Brian Schultz, Executive Director of Business Services

1. Background Information

As this School District has facilities to provide reimbursable meals to students, and has participated in the Federal Commodities Program and has invited family participation in the Educational Benefits program in past years, and as the Nutrition Services program must follow the requirements of the State and Federal Child Nutrition programs.

THEREFORE, BE IT RESOLVED by the School Board of Intermediate School District No. 287 that effective for the 2025-26 school year the District provide reimbursable meals and milk to its students and staff according to the following:

- A. All District 287 sites will operate under the USDA Community Eligibility Provision program.
- B. All students will receive 1 Breakfast and 1 Lunch per school day at no charge.
- C. Adult lunches shall be \$5.00 per meal or the MDE required minimum adult meal price whichever is higher.
- D. One carton of milk shall be furnished with each reimbursable meal at no extra charge. Additional milk may be purchased at \$0.75 per half-pint carton.
- E. The District's Nutrition Services Department may offer ala carte items to all district students and staff at appropriate prices.
- F. Adult breakfasts shall be \$2.75 per meal or the MDE required minimum adult meal price whichever is higher.
- G. The School Board reserves the right to change prices during the school year.

2. Fiscal Impact/Funding Source: This resolution is required for federal funding.

3. RECOMMENDED ACTION: The Board approves the resolution authorizing the food service program and meal/milk prices for the FY26 school year.

Motion by: _____ Yes ____ Passed ____

Second by: _____ No ____ Failed ____

Abstentions: _____

INTERMEDIATE DISTRICT 287
PLYMOUTH, MINNESOTA
BOARD OF EDUCATION

Regular Meeting – June 26, 2025

AGENDA SECTION: BUSINESS SERVICES REPORT

ITEM: Approval for Adoption of the FY25-26 Original Budget

**PRESENTED BY: Brian Schultz, Executive Director of Business Services
and Brady Hoffman, Director of Finance**

1. Background Information:

A motion is necessary to approve the Original Budget for the 2025-2026 Fiscal Year. The proposed budget is summarized below:

Fund	General	Food Service	Debt Service	Custodial - Scholarship Fund	Construction	Internal Service - Dental	Internal Service - Medical	Total All Funds
Revenues	\$ 111,384,447	\$ 980,870	\$ 9,054,572	\$ 5,250	\$ 75,000	\$ 761,000	\$ 14,538,000	\$ 136,799,139
Expenditures	<u>111,741,086</u>	<u>980,870</u>	<u>6,922,887</u>	<u>12,526</u>	<u>1,305,483</u>	<u>760,300</u>	<u>14,432,500</u>	<u>136,155,652</u>
Net	\$ <u>(356,639)</u>	\$ <u>-</u>	\$ <u>2,131,685</u>	\$ <u>(7,276)</u>	\$ <u>(1,230,483)</u>	\$ <u>700</u>	\$ <u>105,500</u>	\$ <u>643,487</u>

The projected General Fund unassigned fund balance is \$9,671,898 or 8.66% of total general fund expenditures and meets Board policy.

The assumptions recognize that budgeted revenues are based on planned enrollments and expenditures reflect inflationary increases. The District’s strategic plan priorities have been prioritized within the budget expenditures.

2. Fiscal Impact/Funding Source: Establishes the budget for FY25-26.

3. RECOMMENDED ACTION: Board adopts the FY25-26 Budget as presented.

Motion by: _____ Yes ____ Passed ____

Second by: _____ Yes ____ Failed ____

Abstentions: _____



Intermediate District 287 FY26 Budget

June 26, 2025

Legislative Update

- ▶ Formula Remains linked to inflation and will increase by 2.74% (7,481 per pupil)
- ▶ Compensatory Hold Harmless
 - Greater of FY24 or FY26 compensatory pupil units per building/site
- ▶ Special Education Transportation Aid
 - Reimbursement reduced from 100% to 95%
- ▶ Student Support Personnel Aid
 - Per-pupil amount reduced resulting in no increase in funding

Legislative Update

- ▶ Appropriated \$100M for school unemployment aid to cover costs through FY27
- ▶ Special Education Apprenticeship Program for Intermediate Districts
 - \$2M per year for FY26 and FY27
- ▶ Establish Blue Ribbon Commission on Special Education
 - Identify \$250M in cost savings in the 28-29 biennium

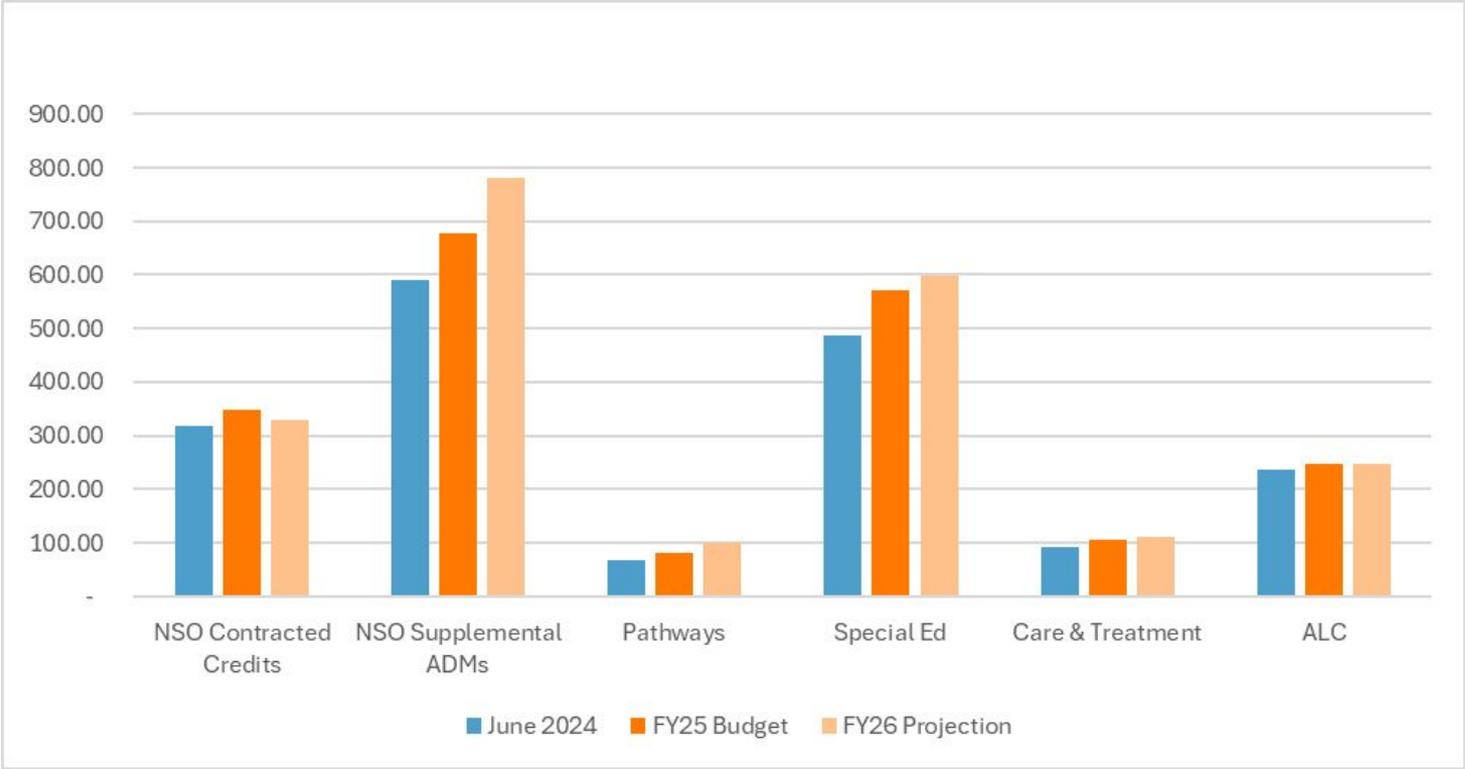
Budget Assumptions

- ▶ Enrollment is the main driver for programming
 - Seeing growth in several program areas
- ▶ Staffing Ratios
 - ALC - modified staffing ratios to have a base number of staff regardless of enrollment to ensure effective programming
- ▶ Salary and Benefits
 - Estimates used for unsettled contracts (2209, Principals, Admin/Unaffiliated)

Enrollment Summary

	June 2024	FY25 Budget	FY26 Projection	FY26 Proj over FY25 Budget
NSO Contracted Credits	317.04	348.00	327.62	(20.38)
NSO Supplemental ADMs	589.24	676.75	779.65	102.90
Total NSO	906.28	1,024.75	1,107.27	82.52
Pathways	67.04	82.00	100.00	18.00
Special Ed	485.75	571.44	598.39	26.95
Care & Treatment	90.52	104.95	110.75	5.80
ALC				
SECA	51.37	52.00	52.00	-
NECA	38.65	40.00	38.00	(2.00)
W-ALT	88.13	90.00	90.00	-
Gateway	59.13	65.00	68.00	3.00
Total ALC	237.28	247.00	248.00	1.00
Total ADM's	1,786.87	2,030.14	2,164.41	134.27

Enrollment Summary



FY26 Proposed Budget

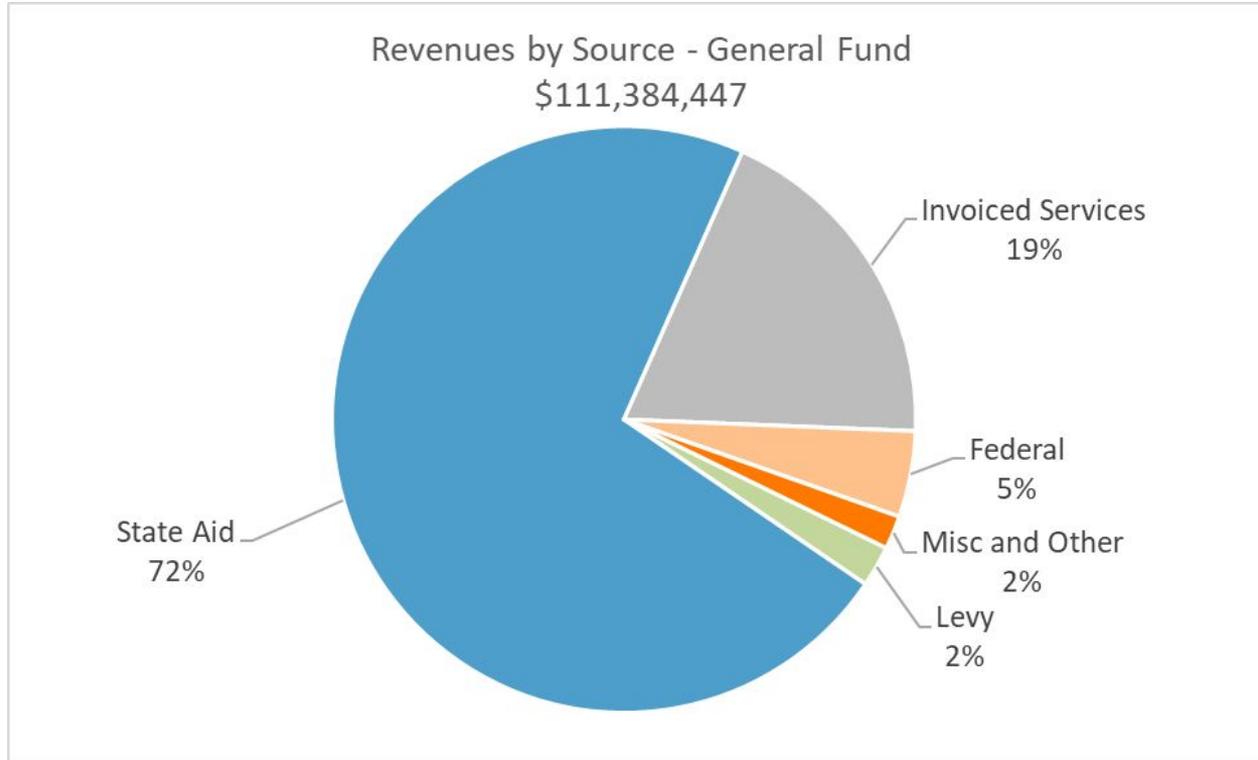
	July 1, 2025 Beginning Fund Balance	Original Budget			Fund Balance Buildup/(Usage)	June 30, 2026 Ending Fund Balance
		2025-26 Revenues	2025-26 Expenditures	Transfers		
General Fund - Unassigned						
Districtwide Administration/Operations	\$ 455,495	\$ 14,324,249	\$ 14,316,099	\$ -	\$ 8,150	\$ 463,645
Grants	-	4,058,621	4,058,621	-	-	-
ALC / Academic Education	306,796	14,897,660	14,690,391	-	207,269	514,065
Grants	-	-	-	-	-	-
Career and Technical Education	696,438	1,595,235	1,561,501	-	33,734	730,172
Grants	-	907,631	907,631	-	-	-
Special Education	7,619,617	67,995,979	67,651,580	-	344,399	7,964,016
Grants	-	163,183	163,183	-	-	-
Total Unassigned	\$ 9,078,346	\$ 103,942,558	\$ 103,349,006	\$ -	\$ 593,552	\$ 9,671,898
Unassigned Fund Balance %	8.70%					8.66%

Fund Balance Policy - maintain a minimum unassigned fund balance of 8%

FY26 Proposed Budget

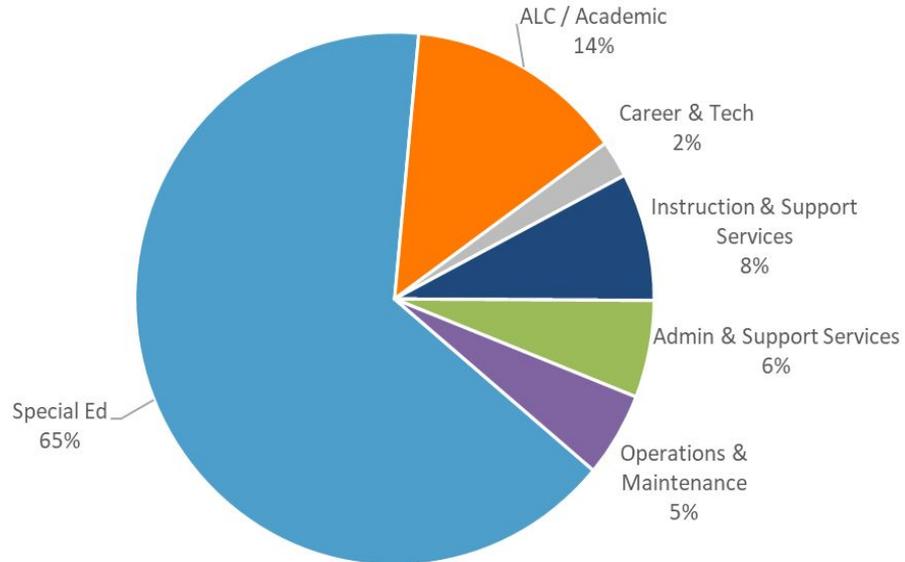
	July 1, 2025 Beginning Fund Balance	Original Budget			Fund Balance Buildup/(Usage)	June 30, 2026 Ending Fund Balance
		2025-26 Revenues	2025-26 Expenditures	Transfers		
Nonspendable for General Fund	\$ 288,572	\$ -	\$ -	\$ -	\$ -	\$ 288,572
General Fund - Assigned						
Property Account	\$ 356,243	\$ -	\$ 11,000	\$ -	\$ (11,000)	\$ 345,243
Separation / Severance	4,531,072	-	220,000	-	(220,000)	4,311,072
Vaping Settlements	210,161	-	-	-	-	210,161
Student Clubs	6,780	5,500	8,946	-	(3,446)	3,334
Strategic Priorities	1,384,278	-	530,379	-	(530,379)	853,899
Tuition Adjustment Reserve	2,128,941	-	-	-	-	2,128,941
Total Assigned	\$ 8,617,475	\$ 5,500	\$ 770,325	\$ -	\$ (764,825)	\$ 7,852,650
General Fund - Restricted						
for Long Term Facilities Maintenance	\$ 421,097	\$ 199,230	\$ 232,526	\$ -	\$ (33,296)	\$ 387,801
for Medical Assistance	2,484,382	3,752,250	3,945,711	-	(193,461)	2,290,921
for Safe Schools	1,065,447	1,588,678	1,547,287	-	41,391	1,106,838
for American Indian Education Aid	26,133	59,000	59,000	-	-	26,133
for Compensatory (Basic Skills)	269,882	1,837,231	1,837,231	-	-	269,882
Total Restricted	\$ 4,266,941	\$ 7,436,389	\$ 7,621,755	\$ -	\$ (185,366)	\$ 4,081,575
Total General Fund	\$ 22,251,333	\$ 111,384,447	\$ 111,741,086	\$ -	\$ (356,639)	\$ 21,894,694

Revenues by Source - General Fund

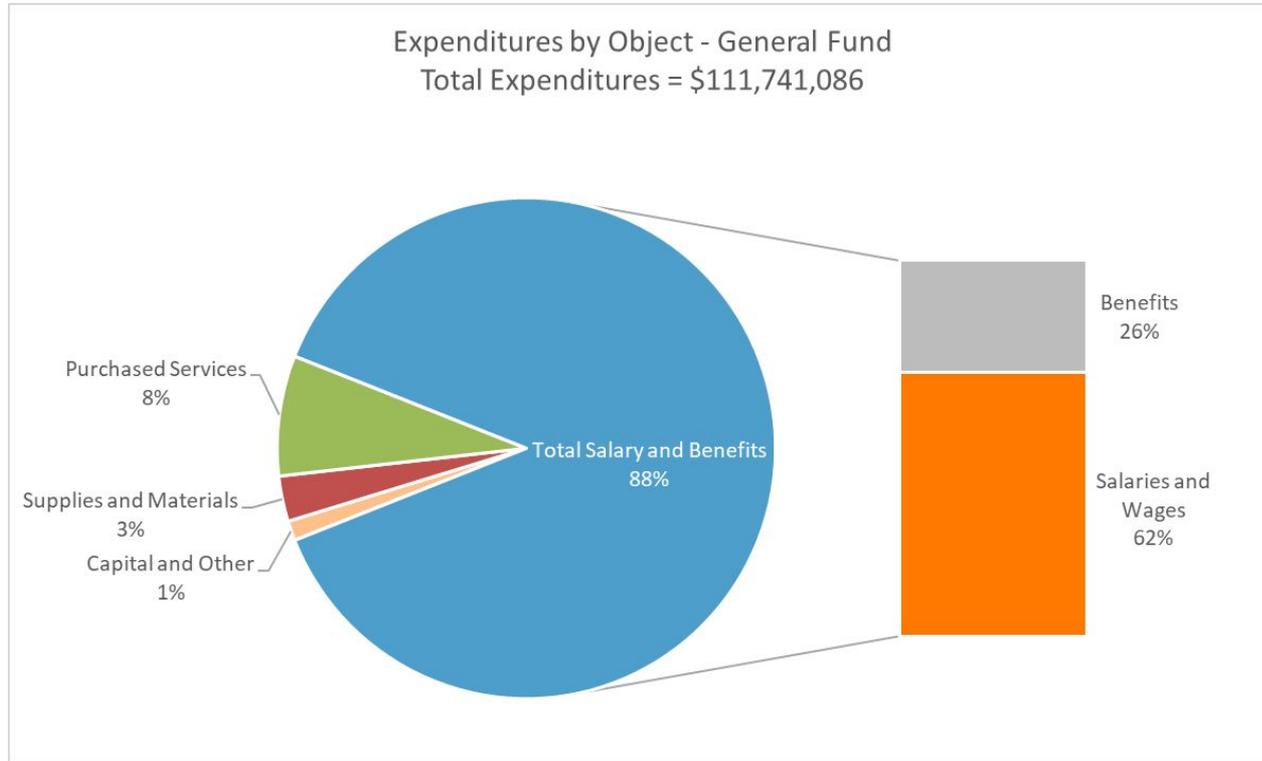


Expenditure by Program - General Fund

Expenditure by Program - General Fund
\$111,741,086



Expenditure by Type - General Fund



FY26 Proposed Budget

	July 1, 2025 Beginning Fund Balance	Original Budget			Fund Balance Buildup/(Usage)	June 30, 2026 Ending Fund Balance
		2025-26 Revenues	2025-26 Expenditures	Transfers		
Non Expendable for Non-Major Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<u>Nonmajor Funds</u>						
Food Service (02)	\$ -	\$ 980,870	\$ 980,870	\$ -	\$ -	\$ -
Debt Service (07)	22,820,877	9,054,572	6,922,887	-	2,131,685	24,952,562
Custodial - Scholarship Fund (10)	90,084	5,250	12,526	-	(7,276)	82,808
Construction (11)	2,310,394	75,000	1,305,483	-	(1,230,483)	1,079,911
Internal Service Fund (20)- Dental	425,398	761,000	760,300	-	700	426,098
Internal Service Fund (21)- Health	18,472,406	14,538,000	14,432,500	-	105,500	18,577,906
Total Nonmajor Funds	\$ 44,119,159	\$ 25,414,692	\$ 24,414,566	\$ -	\$ 1,000,126	\$ 45,119,285
Total All Funds	\$ 66,370,492	\$ 136,799,139	\$ 136,155,652	\$ -	\$ 643,487	\$ 67,013,979

Next Steps

- ▷ Board approval of the FY26 Budget

- ▷ Questions?



**ORIGINAL BUDGET
FY 2025-26**

Intermediate District 287
RESPONSIVE. INNOVATIVE. SOLUTIONS.

	July 1, 2025 Beginning Fund Balance	Original Budget			Fund Balance Buildup/(Usage)	June 30, 2026 Ending Fund Balance	
		2025-26 Revenues	2025-26 Expenditures	Transfers			
General Fund - Unassigned							
Districtwide Administration/Operations	\$ 455,495	\$ 14,324,249	\$ 14,316,099	\$ -	\$ 8,150	\$ 463,645	1
Grants	-	4,058,621	4,058,621	-	-	-	
ALC / Academic Education	306,796	14,897,660	14,690,391	-	207,269	514,065	2
Grants	-	-	-	-	-	-	
Career and Technical Education	696,438	1,595,235	1,561,501	-	33,734	730,172	3
Grants	-	907,631	907,631	-	-	-	
Special Education	7,619,617	67,995,979	67,651,580	-	344,399	7,964,016	4
Grants	-	163,183	163,183	-	-	-	
Total Unassigned	\$ 9,078,346	\$ 103,942,558	\$ 103,349,006	\$ -	\$ 593,552	\$ 9,671,898	
Unassigned Fund Balance %	8.70%					8.66%	5
Nonspendable for General Fund	\$ 288,572	\$ -	\$ -	\$ -	\$ -	\$ 288,572	
General Fund - Assigned							
Property Account	\$ 356,243	\$ -	\$ 11,000	\$ -	\$ (11,000)	\$ 345,243	
Separation / Severance	4,531,072	-	220,000	-	(220,000)	4,311,072	
Vaping Settlements	210,161	-	-	-	-	210,161	
Student Clubs	6,780	5,500	8,946	-	(3,446)	3,334	
Strategic Priorities	1,384,278	-	530,379	-	(530,379)	853,899	6
Tuition Adjustment Reserve	2,128,941	-	-	-	-	2,128,941	7
Total Assigned	\$ 8,617,475	\$ 5,500	\$ 770,325	\$ -	\$ (764,825)	\$ 7,852,650	
General Fund - Restricted							
for Long Term Facilities Maintenance	\$ 421,097	\$ 199,230	\$ 232,526	\$ -	\$ (33,296)	\$ 387,801	
for Medical Assistance	2,484,382	3,752,250	3,945,711	-	(193,461)	2,290,921	8
for Safe Schools	1,065,447	1,588,678	1,547,287	-	41,391	1,106,838	9
for American Indian Education Aid	26,133	59,000	59,000	-	-	26,133	
for Compensatory (Basic Skills)	269,882	1,837,231	1,837,231	-	-	269,882	
Total Restricted	\$ 4,266,941	\$ 7,436,389	\$ 7,621,755	\$ -	\$ (185,366)	\$ 4,081,575	
Total General Fund	\$ 22,251,333	\$ 111,384,447	\$ 111,741,086	\$ -	\$ (356,639)	\$ 21,894,694	
Nonmajor Funds							
Food Service (02)	\$ -	\$ 980,870	\$ 980,870	\$ -	\$ -	\$ -	10
Debt Service (07)	22,820,877	9,054,572	6,922,887	-	2,131,685	24,952,562	11
Custodial - Scholarship Fund (10)	90,084	5,250	12,526	-	(7,276)	82,808	
Construction (11)	2,310,394	75,000	1,305,483	-	(1,230,483)	1,079,911	12
Internal Service Fund (20)- Dental	425,398	761,000	760,300	-	700	426,098	13
Internal Service Fund (21)- Health	18,472,406	14,538,000	14,432,500	-	105,500	18,577,906	13
Total Nonmajor Funds	\$ 44,119,159	\$ 25,414,692	\$ 24,414,566	\$ -	\$ 1,000,126	\$ 45,119,285	
Total All Funds	\$ 66,370,492	\$ 136,799,139	\$ 136,155,652	\$ -	\$ 643,487	\$ 67,013,979	

Intermediate District 287

RESPONSIVE. INNOVATIVE. SOLUTIONS.

Notes: Fiscal Year 2025-26 (FY25-26) Original Budget Summary

*Beginning fund balances reflect amounts presented to the Board with the FY24-25 revised budget.

1. Core fee has been budgeted in FY25-26 at \$15.05 per Adjusted Pupil Unit, this rate was last changed in FY15-16. The Special Education Non-member access fee (comparable to member levy and core fee charges) will continue to be assessed for all non-member district resident students in Setting IV Special Education programs. The fund balance is projected to remain flat in the Districtwide Administration & Operations area.
2. \$5 Member District ALC Stability fee per Adjusted Pupil Unit will remain for FY25-26. The ALC/Academic Education fund is projecting a slight increase to fund balance due to the projected growth in the Northern Star Online program.
3. Career & Technical is projecting a slight increase to fund balance. New programming will be offered, additional teacher positions will be funded through Minnesota Service Cooperatives CTE Impact Grant.
4. Special Education is projecting a stable fund balance.
5. The District's fund balance policy is to maintain a minimum unassigned fund balance of 8.0% of general fund expenditures. The District is projected to be slightly above the minimum at June 30, 2026.
6. The Strategic Priorities fund balance will be used to fund district priorities set in the strategic plan.
7. The Tuition Adjustment Reserve will be used to offset any potential loss of revenue in MDE Tuition or other tuition-based areas.
8. Medical Assistance is projecting a planned fund balance reduction. Expenditures are used for Special Education related expense.
9. Safe Schools is projecting a stable fund balance. Fund balance will be used in future years to pay for costs related to safety measures.
10. Food Service – The budget includes a request for transfer of \$504,968 from the Admin/Operations portion of the General Fund to offset the estimated deficit in the Food Service Fund. The Food Services Revenues and Admin/Operations Expenditures above reflect this transfer.
11. Debt Service fund balance includes the North Education Center (NEC) Sinking Fund held in escrow; this fund balance is projected to increase and will be used to pay off the liabilities associated with the construction of the NEC building in 2029.
12. The Construction fund includes proceeds from the Facilities Maintenance Bonds Series 2022A and will be used on various maintenance projects across the district.
13. The Internal Service Fund for Health and Dental are projecting an increase in fund balance at this time. Maintaining the reserve is necessary to protect the District against future claims.

INTERMEDIATE DISTRICT 287
PLYMOUTH, MINNESOTA
BOARD OF EDUCATION

Regular Meeting – June 26, 2025

AGENDA SECTION: HUMAN RESOURCE REPORT

ITEM: 2026-2027 Insurance Change in Third Party Administration

PRESENTED BY: Dr. Kevin Witherspoon, Director of Human Resources

1. Background Information

The District completed a Request for Proposals (RFP) for services that begin on January 1, 2026. The District followed the requirements of the Health Insurance Transparency Act (HITA). The RFP sought bids to provide third-party administration and stop-loss insurance for our self-insurance plan by advertisement, and by direct solicitation to HealthPartners, Medica, UnitedHealthcare, Allina Health AETNA, Blue Cross Blue Shield of MN, and the Public Employees Insurance Program (PEIP).

Initial Bids were opened on April 14, 2025, by Human Resources, Gallagher, the District's consultant, and two (2) members of Local 2209, the largest employee group. The District received four (4) self-insured bids, including one from HealthPartners, who is the District's current health insurance carrier. The "best and final" bids were opened on April 29, 2025.

The District's Insurance Committee, composed of representatives from Administrator, Local 2209, SEIU Local 284, and Unaffiliated employee groups, met on May 21, 2025, to review the analysis of the "best and final bids" presented by Gallagher, the District's consultant. The Committee was given two weeks to review and discuss the information, and then came back together on June 9, 2025, to make a recommendation to District Administration.

On June 9, 2025, the Insurance Committee made the recommendation to District Administration to change carriers and move to Blue Cross Blue Shield of MN as of January 1, 2026, for the following reasons:

- Due to an anticipated high-cost claimant, HealthPartners year one proposal showed 149% increase in costs.
- Moving to Blue Cross Blue Shield of MN will save the District an estimated \$1.774 million in fixed costs during year one of a two-year contract, with additional significant savings expected in year two.
- Blue Cross Blue Shield of MN is a 95% match to HealthPartners' current provider network.

2. Fiscal Impact/Funding Source:

RECOMMENDED ACTION:

The Board approves the Insurance Committee's and District Administration's recommendation to enter into a self-insured contract with Blue Cross Blue Shield of MN effective January 1, 2026 through December 31, 2027 as presented.

Motion by: _____ Yes ____ Passed ____

Second by: _____ Yes ____ Failed ____

Abstentions: _____

INTERMEDIATE DISTRICT 287
PLYMOUTH, MINNESOTA
BOARD OF EDUCATION

Regular Meeting – June 26, 2025

AGENDA SECTION: HUMAN RESOURCE REPORT

ITEM: Enter into a Contract with Delta Dental

PRESENTED BY: Dr. Kevin Witherspoon, Director of Human Resources

1. Background Information

Delta Dental has been providing dental insurance coverage for the District on a self-insured basis since prior to 2005. Recently, due to the 5-Year Bid Statute, the District completed a Request for Proposal (RFP) for administrative services starting on January 1, 2026.

After review of administrative fees, provider network access, and provider discounts, the recommendation to proceed with Delta Dental was made by the Insurance Committee, which is composed of representatives from Administrator, Local 2209, SEIU Local 284, and Unaffiliated employee groups, to District Administration on June 9, 2025.

2. Fiscal Impact/Funding Source:

RECOMMENDED ACTION:

The Board approves the Insurance Committee’s and District Administration’s recommendation to enter into a three-year self-insured contract with Delta Dental from January 1, 2026 through December 31, 2028 as presented.

Motion by: _____ Yes ____ Passed ____

Second by: _____ Yes ____ Failed ____

Abstentions: _____

INTERMEDIATE DISTRICT 287
PLYMOUTH, MINNESOTA
BOARD OF EDUCATION

Regular Meeting – June 26, 2025

AGENDA SECTION: HUMAN RESOURCE REPORT

ITEM: Approval of Salary Increase for Administrator and Unaffiliated Employees

PRESENTED BY: Dr. Kevin Witherspoon, Director of Human Resources

1. Background Information

Intermediate District 287 employs approximately 22 administrators and 50 unaffiliated employees. These employees are not members of a collective bargaining unit; they operate the Employment Guide for Administrators and Unaffiliated Employees, updated every two years. Administrator and Unaffiliated employees include department directors and assistant directors, managers and senior managers, coordinators, and supervisors from a variety of departments, including food service, maintenance and facilities, safety and security, teaching and learning, and the superintendent’s executive leadership team.

I am proposing a 2% salary increase for the 2025-2026 and 2026-2027 school years.

2. Fiscal Impact/Funding Source:

3. RECOMMENDED ACTION: **The Board approves the 2025-2026 and 2026-2027 Employment Guide for Administrators and Unaffiliated Employees as presented.**

Motion by: _____ Yes ____ Passed ____

Second by: _____ Yes ____ Failed ____

Abstentions: _____

INTERMEDIATE DISTRICT 287
PLYMOUTH, MINNESOTA
BOARD OF EDUCATION

Regular Meeting – June 12, 2025

AGENDA SECTION: BOARD BUSINESS

ITEM: 2025-2026 Annual Organizational Memberships

PRESENTED BY: Chair Casey

1. Background Information

It is recommended the Board approve the renewal of institutional memberships and dues in Association of Educational Services Agencies Minnesota Membership (AESA), Association of Metropolitan School Districts (AMSD), Educational Cooperative Services Unit (ECSU), and Minnesota School Boards Association (MSBA).

2. Fiscal Impact/Funding Source: Superintendent/Board Budget

3. RECOMMENDED ACTION: The Board approve the continuation of memberships in various educational programs as presented.

Motion by: _____ Yes ____ Passed ____

Second by: _____ Yes ____ Failed ____

Abstentions: _____

Intermediate District 287

RESPONSIVE. INNOVATIVE. SOLUTIONS

ANNUAL ORGANIZATIONAL MEMBERSHIPS

It is recommended the Board approve the renewals of institutional memberships and dues in the following organizations (some fees are estimated at this time):

Organization – Fees/Dues	Past Year	2025-2026
AESA – Association of Educational Services Agencies MN Membership	1,300.00*	1,550.00*
AMSD – Association of Metropolitan School Districts	7,700.00*	8,000.00*
ECSU – Educational Cooperative Service Unit	1,400.00*	1,700.00*
MSBA – Minnesota School Board Organization	13,000.00*	14,700.00*
MASA – Minnesota Association of School Administrators	1,585.00*	1,985.00*

*Estimated amounts as invoice for 2025-2026 have not yet been received.

June 2025
Volume 22
Number 9

When the Community Hurts, Schools Need to Help Heal: How BCCS is Prioritizing Organizational Healing

July 25, 2025

Executive/Legislative Committee Meeting

7:30 a.m. - 9 a.m.
Anderson Center
Bethel University
Arden Hills

August 1, 2025

Board of Directors Meeting

7 a.m. - 9 a.m.
Quora Education Center
NE Metro 916
Little Canada

August 22, 2025

Executive/Legislative Committee Meeting

7:30 a.m. - 9 a.m.
Anderson Center
Bethel University
Arden Hills

September 5, 2025

Board of Directors Meeting

7 a.m. - 9 a.m.
Quora Education Center
NE Metro 916
Little Canada

The past five years have been full of previously unprecedented events. The impact and trauma of this time has touched every industry, organization, and individual in some way, including and maybe even especially school districts. From learning how to teach and serve the community in lockdowns throughout the pandemic to changes in societal perceptions and funding of public education, a district's day-to-day life is wildly different than in the past.

Brooklyn Center Community Schools (BCCS) has never been one to shy away from a challenge, whether it comes from outside the district, or right in our backyard. The community has been through trying times full of fear, anger, and trauma that has been felt individually and collectively.

Wanting to support our community and staying true to our anti-racist, justice-centered mission and foundational language, BCCS has committed to becoming a healing organization. One strategic goal that outlines the initiative is: Increase transparency and collaboration by working to build trust, promote healing, and establish our communication expectations across the district.

"This goal is ongoing and a bit complex because it is 100 percent rooted in humans, their wellbeing, and the overall wellbeing of our organization," says Dr. Carly Baker, Superintendent. "First we had to do the research, have honest conversations, and define what healing means to us so we could build on that foundation."

At BCCS, healing means that all people in our organization feel safe and have the space to acknowledge and repair pain or hurt; make meaning out of their life experiences; and have the agency, relationships, support, and aspirations to learn and grow here.

Continued on page 2

Thank you to AMSD board members, district staff, and community members who took time to advocate for our students and our schools during the 2025 legislative session and special session. The projected state budget shortfall made for a challenging environment, but several of our AMSD priorities were included in the Omnibus E-12 Education bill or other budget bills. Most importantly, the formula remains linked to inflation, providing a measure of stability for our schools. I encourage AMSD members to continue to build relationships with your local legislators over the summer and fall and thank them for their work during the session. Thank you again for your commitment to public education and have a great summer!

From the AMSD Chair, Laura Oksnevad, St. Anthony-New Brighton Board Member

Supporting the Individual and Collective Wellbeing of Staff

Continued from page 1

“The first, and most important, part of becoming a healing organization is acknowledging that we exist in an ongoing, dynamic collective that is fraught with trauma and hardship,” says Dr. Baker. “We are all dealing with a lot, whether it is from our educational system or from external experiences, it's not unique to just one section of our collective – it impacts our students, staff, families, and community members in different and profound ways.”

The next step was to focus on employee experience and wellbeing. “We have made intentional changes on how we approach supporting the individual and collective wellbeing of our staff members this year,” says Michelle Auld, Wellbeing Specialist. Some of the ways the district is supporting these efforts include:

- Increased access to free employee wellness resources and mental health services
- Monthly moments of wellness (paid time for employees to take care of their wellbeing)
- Wellness-centered professional development training for staff groups
- District-wide First Friday Professional Development wellness training
- Site-based trauma training series
- Campaigns to share gratitude
- Coming Soon: Asynchronous learning module on trauma for new hires

Healing takes time and the process of becoming a healing organization is slow, but we are seeing promising results. In the district's annual Employee Engagement Survey, we saw an 11 percent increase from the previous year in staff members who intend to stay at BCCS and would recommend us as a “great place to work.”



“In addition to our restorative practices and equity work, the healing organization work we've done this year is impacting the attitudes of our staff members going into spaces of healing with our students,” says Josh Fraser, Brooklyn Center Middle and High School Principal. “Our students definitely feel that these spaces of healing are more authentic because our culture and climate are more effective.”

“In order for us to become a space where all students and staff can thrive and move closer towards our mission, we need to be bold and address our opportunities for organizational growth,” says Dr. Baker. “This work is hard at times and requires each one of us to be open, honest, and responsible about our roles in individual and collective healing. While we do not have all the answers yet, we are committed to this work because we believe it is best for our collective and will also help us move closer towards our mission of becoming a justice-centered school community which fuels the unique genius of each student.”

As BCCS begins planning for the 25-26 strategic plan initiatives, we will explore ways to continue supporting employee wellbeing and grow our healing work to more directly impact our students and community members. Stay up to date on BCCS' progress and strategic plan work by visiting <https://www.bccs286.org/our-district/strategic-plan>.

This month's member feature was submitted by Olivia Doeden, Communications Coordinator, BCCS ISD 286.

Education Finance and Policy Bill Approved in Special Session

On June 9, three weeks following the adjournment of the regular session, Gov. Walz called a special session paving the way for legislators to approve the budget bills that were not adopted in the regular session. The House and Senate approved a total of 15 bills in the one-day special session including the Omnibus Education Finance and Policy Bill.

The final bill leaves total state education spending for the 26-27 biennium unchanged from the February forecast. The forecast included a 2.74 percent increase in the basic funding formula for FY26. The only additional funding of significance in FY26 is compensatory hold-harmless aid which forestalls a major funding cliff for many districts. Reductions were made in several areas including special education transportation aid, student support personnel aid, and library aid, to cover the cost of the hold-harmless for compensatory revenue.

The bill includes \$420 million in cuts in the 2028-29 biennium. The bulk of the cuts fall in special education, including a reduction in special education transportation reimbursement and an additional \$250 million that will be identified by an 18-member Blue Ribbon Commission on Special Education. The commission is charged with developing an action plan for transforming special education services while maintaining a free appropriate public education for students with disabilities. The commission is tasked with identifying \$250 million in cost savings for the 28-29 biennium. If the commission fails to identify sufficient savings, the commissioner of education is directed to reduce special education cross-subsidy aid by the amount necessary to meet a \$250 million reduction.

In the wake of the special session, school districts are adopting their FY26 budget with most needing to make significant reductions to balance their budgets. An [AMSD survey](#) conducted in March showed member districts projecting a combined \$280 million shortfall assuming the 2.74 percent formula increase and no other changes.

Key issues impacting education were also included in other bills. A summary of some of the most significant provisions is below.

Education Funding

- The formula remains linked to inflation into the future and will increase by 2.74 percent for FY26.
- One-time compensatory hold-harmless funding for FY26. Each building in a district can use the greater of the building's compensation revenue pupil units in FY26, or the building's actual compensation revenue pupil units in FY24.
- All school districts will be eligible to include approved roof repair amounts in their long-term facilities maintenance revenue first effective for FY27.
- \$100 million is appropriated to the school unemployment aid account to cover the cost of unemployment compensation for hourly school workers through FY27.



Legislative leaders from the House and Senate Education Committees speak to AMSD members at the 2025 Legislative Preview in January at the beginning of the session. From left: Rep. Ron Kresha, (R-Little Falls), Rep. Cheryl Youakim (DFL-Hopkins), Sen. Michael Kruen (R-Blaine) and Sen. Mary Kunesh (DFL-New Brighton) take questions from AMSD Board Chair Laura Oksnevad.

Formula Remains Linked to Inflation

Continued from page 3

- \$2 million per year in the FY26-27 biennium to the intermediate districts for the special education apprenticeship program.
- Renames "literacy incentive aid" as "literacy aid." No changes are made to the literacy aid formula. Beginning in FY26, requires that literacy aid be used to meet the requirements and goals adopted in the district's local literacy plan.
- Clarifies the administrative costs that may be charged to a school district's food service fund. Allows schools to expend food service funds on nutritional programs, lunchroom space, and kitchen space to the extent allowed by federal law.

Funding Reductions

- A Blue Ribbon Commission on Special Education is created and charged with identifying \$250 million in cost savings in the 28-29 biennium.
- Lowers the initial reimbursement of special education pupil transportation aid expenditures from 100 percent of eligible costs to 95 percent of eligible costs for FY26 and 90 percent of the eligible costs for FY27 and later. Keeps the reimbursement cost for the transportation of homeless and highly mobile students at 100 percent of eligible costs.
- Reduces Student Support Personnel Aid by setting the per pupil allowance at \$30.05 for FY26 and FY27 and \$34.32 per pupil for each year thereafter (current law increased the per pupil allowance from \$17.08 in FY25 to \$48.73 for FY26 and later). Sets the cooperative student support allowance at \$1.60 for FY26 and thereafter.
- School library aid is reduced by \$19.627 million in the 26-27 biennium and \$22.059 million in the 28-29 biennium.
- Teacher Pipeline programs — Black Men Teach, Grow Your Own, Come Teach in Minnesota — cut by almost \$70 million in the 28-29 biennium.

Policy Issues

- School districts can begin the school year on Sept. 1 or later for the 2026-27 and 2027-28 school years only. Retains the authority of school districts to use the construction waiver to start earlier in those years.
- Makes permanent a program that allows qualifying education support personnel or paraprofessionals to obtain a short-call substitute teacher license. Modifies the required compensation to the greater of the short-call substitute teacher rate of pay in the district or the employee's regular rate of pay.
- Beginning in the 2025-26 school year, paraprofessionals must meet qualifications outlined in federal regulations.
- School Districts and charter schools can allow a high school student to possess and administer an opiate antagonist to another high school student.

Read Act

- Beginning July 1, 2027, educators new to Minnesota, or newly licensed and did not receive instruction in the teaching of foundational reading skills based on structured literacy, must complete one of the approved training programs. The required training must be offered through the regional literacy network and facilitated by a local certified trained facilitator.
- Clarifies that special education teachers who are responsible for literacy instruction must take the required Read Act training by July 1, 2026.
- Expands lists of persons and organizations that can provide required professional development to teachers.

Continued on page 5

Bill Includes \$420 Million in Cuts in 28-29 Biennium

Continued from page 4

- Requires districts to measure a student's reading proficiency in the dual language immersion program's partner language, if a screener is available.
- Requires the notification to parents of students enrolled in dual language immersion programs to follow the district's language access plan and to include information about students' reading proficiency, provide supports and strategies to use at home.
- Extends the hours of instruction reduction for elementary students, and adds secondary students, to be reduced by 5½ hours for the 2025-26 school year.
- If an agreement on a MOU is not reached with the teacher bargaining unit by Aug. 1, districts must pay stipends directly to teachers.

Working Groups/Commission

- Creates a Compensatory Revenue Task Force consisting of 14 members and charges the task force with examining Minnesota's compensatory revenue program and reporting recommendations to the Legislature.
- Establishes a working group to evaluate the use of seclusion as an emergency procedure and not as discipline. The working group consists of four legislators and eight members appointed jointly by the senate majority leader, speaker of the house, and speaker emerita of the house to represent specified groups. Requires the working group to report on its findings and recommendations by Jan. 30, 2026.
- Blue Ribbon Commission on Special Education.
- Development Delay Age Limit Working Group.

Education-related provisions were also included in other bills:

Enhanced Early Retirement

The Omnibus Pension Bill lowers the age for the enhanced early retirement reduction from 62 to 60 and lowers the reduction percentage from 6 percent to 5 percent. This change means that if a member has reached age 60 (instead of 62) with 30 years of service, the member's retirement benefit is reduced by approximately 2-2.5 percent (or as stated in the amendment, 5 percent less augmentation).

Earned Sick and Safe Time

The Omnibus Workforce and Labor Budget Bill includes changes to the Earned Sick and Safe Time Law, the Paid Leave Law, changes to required time for employee breaks and lunch, and funding for registered teacher apprenticeships.

- If the need for Sick and Safe Time is unforeseeable, an employer may require an employee to give notice of the need for earned sick and safe time as reasonably required by the employer. Current law was "as soon as practicable" rather than "reasonably required."
- Allows an employer to require reasonable documentation when an employee uses earned sick and safe time for more than two consecutive days. Current law is three consecutive days.
- Clarifies that the law does not prohibit an employee from voluntarily seeking or trading shifts with a replacement worker to cover the hours the employee uses as earned sick and safe time.
- An employer is permitted to advance earned sick and safe time to an employee based on the number of hours the employee is anticipated to work for the remaining portion of an accrual year. If the amount advanced is less than the amount the employee would have accrued based on the actual hours worked, the employer must provide additional earned sick and safe time to make up the difference.

Paid Leave Program

- Decreases the maximum annual premium rate that can be charged by the paid leave program from 1.2 percent of taxable wages to 1.1 percent of taxable wages.

Continued on page 6

Blue Ribbon Commission to Identify \$250 Million in Special Education Cuts

Continued from page 5

Meal and Rest Breaks

- Effective Jan. 1, 2026, employers must provide employees with a rest break of at least 15 minutes, or enough time to use the nearest convenient restroom, whichever is longer, within every four consecutive hours of work. In addition, employers must allow employees working six or more consecutive hours (amended from eight) a meal break of at least 30 minutes. These provisions do not apply to administrative or professional employees and can be modified in a collective bargaining agreement.

Registered Teacher Apprenticeship

- \$3.5 million per year in the 26-27 biennium is appropriated for a registered teacher apprenticeship competitive grant program.

Board Members and Remote Meetings

The State Government Finance bill includes greater flexibility with remote participation in public meetings. It removes the current requirement that a board member's remote location be posted three days in advance while maintaining protections for public access and transparency — roll-call votes, audiovisual participation, and an anchor location. It also clarifies public notice requirements, helping the public understand when and how remote participation occurs without compromising individual privacy.

Public Data Requests

The Omnibus Judiciary Finance Bill includes provisions related to public data requests and parental directory information:

- Allows a government entity to suspend its response to a public data request if, after five business days, the requester fails to inspect or retrieve data that has been prepared.
- Clarifies that data concerning parents is private data on individuals but may be treated as directory information if the same procedures that are used by a school district to designate student data as directory information under this subdivision are followed, except that a parent's home address, telephone number, email address, or other personal contact information may not be treated as directory information.
- Amends the required dangerous weapons report to include active shooter incidents and active shoot threats.

Entry Device Grants

The cash bonding bill includes \$1 million for grants for entry devices.

- \$1,000,000 to the commissioner of education for law enforcement entry device grants at schools. The maximum grant amount per building is \$1,000. Grantees must update their crisis management policies to reflect information about the law enforcement emergency entry devices. The appropriation is available until June 30, 2028.

Links to the Omnibus K-12 Education Bill and supporting documents can be found on the AMSD Website: <https://www.amsd.org/legislature/>

Intermediate District 287

RESPONSIVE. INNOVATIVE. SOLUTIONS.

Board Calendar (Second & Fourth Thursday of the Month)

Start Time: 6:30 PM

January 2025 – December 2025	
January 9, 2025 <i>(possible conflict MSBA Conference)</i>	January 23, 2025
February 13, 2025	February 27, 2025
March 13, 2025	March 27, 2025 <i>(Conflict with Spring Break)</i>
April 10, 2025	April 24, 2025
May 8, 2025	May 22, 2025
June 12, 2025	June 26, 2025
No July Meeting	
August 28, 2025	
September 11, 2025	September 25, 2025
October 9, 2025	October 23, 2025
November 13, 2025	
December 11, 2025	

Intermediate District 287

RESPONSIVE. INNOVATIVE. SOLUTIONS.

Board Calendar (Second & Fourth Thursday of the Month)

Start Time: 6:30 PM

TENTATIVE

January 2026 – December 2026	
January 22, 2026	
February 12, 2026	February 26, 2026
March 12, 2026	March 26, 2026 Conflict with Spring Break
April 9, 2026	April 23, 2026
May 14, 2026	May 28, 2026
June 11, 2026	June 25, 2026
No July Meeting	
August 27, 2026	
September 10, 2026	September 24, 2026
October 8, 2026	October 22, 2026
November 12, 2026	
December 10, 2026	

INTERMEDIATE DISTRICT 287
June 26, 2025
SCHOOL BOARD CALENDAR

June 2025

26	Thursday	General Meeting of the Board	6:30 PM	DSC
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July 2025**No Meetings****August 2025**

28	Thursday	General Meeting of the Board	6:30 PM	DSC
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September 2025

11	Thursday	General Meeting of the Board	6:30 PM	DSC
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25	Thursday	General Meeting of the Board	6:30 PM	DSC
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October 2025

09	Thursday	School Board Retreat	4:30 PM	DSC
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09	Thursday	General Meeting of the Board	6:30 PM	DSC
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23	Thursday	General Meeting of the Board	6:30 PM	DSC
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November 2025

13	Thursday	General Meeting of the Board	6:30 PM	DSC
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December 2025

11	Thursday	General Meeting of the Board	6:30 PM	DSC
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TENTATIVE**January 2026**

22	Thursday	General Meeting of the Board	6:30 PM	DSC
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February 2026

12	Thursday	School Board Retreat	4:30 PM	DSC
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12	Thursday	General Meeting of the Board	6:30 PM	DSC
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26	Thursday	General Meeting of the Board	6:30 PM	DSC
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March 2026

12	Thursday	General Meeting of the Board	6:30 PM	DSC
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April 2026

09	Thursday	General Meeting of the Board	6:30 PM	DSC
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23	Thursday	General Meeting of the Board	6:30 PM	DSC
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May 2026

14	Thursday	District-wide Retirement Celebration	5:00 PM	DSC
14	Thursday	General Meeting of the Board	6:30 PM	DSC
28	Thursday	School Board Retreat	4:30 PM	DSC
28	Thursday	General Meeting of the Board	6:30 PM	DSC

June 2026

11	Thursday	General Meeting of the Board	6:30 PM	DSC
25	Thursday	General Meeting of the Board	6:30 PM	DSC

- ◆ General Board Meeting – Date Change
- ◆ New Event
- ◆ Event Date Change

Intermediate District 287

RESPONSIVE. INNOVATIVE. SOLUTIONS.

Get on the Bus & Local 2209 Breakfast Schedule 2025-2026

Get on the Bus

Tuesday, October 28th
West Education Center
Bus leaves 287 DSC @ 8:30 AM

_____	_____
_____	_____
_____	_____

Tuesday, December 2nd
Ann Bremer Education Center
Bus leaves 287 DSC @ 8:30 AM

_____	_____
_____	_____
_____	_____

Tuesday, March 3rd
Care & Treatment
Bus leaves 287 DSC @ 8:30 AM

_____	_____
_____	_____
_____	_____

Tuesday, April 14th
Itinerant – Community of Practice
Bus leaves 287 DSC @ 8:30 AM

_____	_____
_____	_____
_____	_____

Local 2209/Board Meeting

1:00 PM

Tuesday, October 21st
District Service Center
(3rd Floor – Room 316)

_____	_____
_____	_____
_____	_____

Tuesday, December 9th
District Service Center
(3rd Floor – Room 316)

_____	_____
_____	_____
_____	_____

Tuesday, March 10th
District Service Center
(3rd Floor – Room 316)

_____	_____
_____	_____
_____	_____

Tuesday, April 21st
District Service Center
(3rd Floor – Room 316)

_____	_____
_____	_____
_____	_____