

## **Agenda**

1. 8:30 a.m. Curriculum Committee Meeting  
**CONDUCTED VIA TELECONFERENCE**  
Call: 1-833-682-3239, enter code: 500443069#

**Presenter:** Dana Orton, Director of Curriculum

2. 9:30 a.m. Budget Committee Meeting  
**CONDUCTED VIA TELECONFERENCE**  
Call: 1-833-682-3239, enter code: 500443069#

**Presenter:** Megan Williams, Director of Administrative Services

3. 1:30 p.m. Student Activities Committee Meeting  
**CONDUCTED VIA TELECONFERENCE**  
Call: 1-833-682-3239, enter code: 500443069#

**Presenter:** Brett Slaathaug, Student Activities Coordinator

4. 2:30 p.m. Joint Maintenance/Construction Committee Meeting  
**CONDUCTED VIA TELECONFERENCE**  
Call: 1-833-682-3239, enter code: 500443069#

**Presenter:** Kathy Christy, Capital Projects Manager



**NORTHWEST ARCTIC BOROUGH SCHOOL DISTRICT**  
Ambler · Buckland · Deering · Kiana · Kivalina · Kobuk · Kotzebue · Noatak · Noorvik · Selawik · Shungnak  
PO Box 51 · Kotzebue, Alaska 99752 · Phone (907) 442-1800

## **NWABSD BOARD OF EDUCATION**

### **CURRICULUM COMMITTEE MEETING**

**AUGUST 23, 2021**  
**8:30 A.M.**

Conducted via Teleconference  
**Call 833-682-3239, enter code: 500443069#**

### **AGENDA**

- I. K-12 English/language Arts Curriculum
- II. English/Language Arts Curriculum Review/Adoption Process
- III. Possible Committee Member Appointment
- IV. Questions

**Committee Members:** Millie Hawley, Lawrence Jones, Sr., Alice Melton-Barr and Carol Schaeffer

**Curriculum Director:** Dana Orton

**MISSION:** To provide a learning environment that inspires and challenges students and employees to excel.  
**VISION:** To graduate all students with the knowledge, skills, and attitudes necessary for a successful future.



# *Curriculum and Instruction*

Northwest Arctic Borough School District

August 2021 Board Meeting

# *Agenda*

- ▶ K-12 English/ Language Arts Curriculum
- ▶ English/Language Arts Curriculum Review/Adoption Process
- ▶ Curriculum Adoption Committee
- ▶ Questions

# English/Language Arts Curriculum

## Strategic Goal 1: Student Learning

- ▶ **Objective 2:** *NWABSD will build responsive learning environments during both remote and in-person learning.*
  - ▶ *1.2.1 Provide equitable access to learning resources and supports.*



# Curriculum Review & Purchase Cycle

Curriculum Area	Curriculum Review	Purchase Textbooks & Materials	Implementation
HS Physical Science, Biology, and Environmental Science	2020-2021	Spring 2022-24	2022-2025
English Language Arts K-12	2021-2022	Spring 2022	2022-2023
Math	2023-2024	Spring 2024	2024-2025
Social Studies/Health	2025-2026	Spring 2026	2026-2027
Science K-8, HS Physics & Chemistry	2025-2026	Spring 2026	5 2026-2027

# ***NWABSD English/Language Arts Curriculum***

Our current ELA curriculum online materials is being phased out by the curriculum company in December 2022

Print copies of the Journey's and Collections curriculum have a copyright of @ 2014 and 2015 and will soon not be printed

# ***English/Language Arts Curriculum Review/Adoption Process***

Curriculum Adoption  
Committee will be  
formed

K-5 teachers, English  
teachers,  
administration

Samples requested  
for the committee  
review

K-12  
English/Language Arts

Review and Approval

Committee  
recommends  
English/Language Arts  
curriculum

Presented to the  
NWABSD Board and  
open to public review  
February 2022

# ***English/Language Arts Curriculum Review/Adoption Process***

Final selected curriculum submitted to NWABSD Board for purchase approval in April 2022

Grant assigned funding of \$1,500,000 for the purchase

Approved purchase will be made for the 2022-2023 school year

# Curriculum Review/Adoption Committee

- ▶ 7-9 Members
  - ▶ K-5 teachers, English teachers, administration, observers
  - ▶ Would like to include one board member from the Curriculum Committee



*Questions ?*



## Curriculum Review and Purchase Cycle

Supplemental resources are review and purchased as needed

Curriculum Area	Curriculum Review	Purchase Textbooks & Materials	Implementation
HS Physical Science, Biology, and Environmental Science	2020-2021	Spring 2022-24	2022-2025
English Language Arts K-12	2021-2022	Spring 2022	2022-2023
Math	2023-2024	Spring 2024	2024-2025
Social Studies/Health	2025-2026	Spring 2026	2026-2027
Science K-8, HS Physics & Chemistry	2025-2026	Spring 2026	2026-2027



# NORTHWEST ARCTIC BOROUGH SCHOOL DISTRICT

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## NWABSD BOARD OF EDUCATION

### BUDGET COMMITTEE MEETING

**AUGUST 23, 2021**  
**9:30 A.M.**

Conducted via Teleconference  
**Call 833-682-3239, enter code: 500443069#**

### AGENDA

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- I. COVID Relief Funding
- II. FY22 Financial Narrative Report as of July 31, 2021
- III. FY22 Impact Aid Update
- IV. FY23 DRAFT Budget Development Schedule
- V. RFP for Lobbyist Discussion
- VI. Future Business;
  - Board Health Insurance Options
  - FY22 Budget Revision #1
  - FY21 NWABSD Final Financial Statement

**Committee Members:** Cindy Fields, Marie Greene (Chair), Margaret Hansen, Joanne Harris, and Alice Melton-Barr,

**Director of Administrative Service:** Megan Williams

**MISSION:** To provide a learning environment that inspires and challenges students and employees to excel.  
**VISION:** To graduate all students with the knowledge, skills, and attitudes necessary for a successful future.

# ESSER I

## FY20-FY22 BUDGET

ESSER I - \$1,089,904

Fund 250

Positions	FY20 BUDGET	FY21 BUDGET	FY22 BUDGET	
	\$ -	\$ -	\$ -	
	\$ -	\$ -	\$ -	
	\$ -	\$ -	\$ -	
	\$ -	\$ -	\$ -	
	\$ -	\$ -	\$ -	
Expenses				
Extra Duty	\$ -	\$ 11,200.00	\$ -	EDCs for staff for Smart Start Planning
Benefits	\$ -	\$ 270.64	\$ -	
	\$ -	\$ -	\$ -	
Professional Tech	\$ -	\$ -	\$ -	
	\$ -	\$ -	\$ -	
	\$ -	\$ 11,470.64	\$ -	
Supplies, Materials, Media				
	\$ 20,345.32	\$ 178,062.67	\$ -	FY20 at home supplemental workbooks FY21 Second Step Social Emotional Curriculum K-8, at home school supplies
				FY20 Masks and general COVID Supplies, cleaning supplies, etc. FY21 DO air purifiers, MERV Filters for schools, masks, additional desks for social distancing, desk sheilds, and general COVID supplies FY22 Anticipated General COVID Supplies
	\$ 10,753.83	\$ 112,683.40	\$ 24,238.29	
	\$ -	\$ 15,641.92		Additional Tech Costs
	\$ 17,842.50	\$ 40,331.78	\$ 45,000.00	DocuSign
				FY20 Audio-conference lines for at-home instruction by teaching staff during COVID-19 School Closures FY21 Internet allowance for staff working from home, cellular service for student and staff iPads
Communications	\$ 126,262.98	\$ 439,453.75	\$ -	
	\$ 175,204.63	\$ 786,173.52	\$ 69,238.29	
Indirect Reimb				
Indirect	\$ 6,359.92	\$ 37,912.00	\$ 3,545.00	
<b>Program Total</b>	<b>\$ 181,564.55</b>	<b>\$ 835,556.16</b>	<b>\$ 72,783.29</b>	<b>\$ 0.00</b>

# ESSER II

## FY21-FY23 BUDGET

**ESSER II- \$4,317,698**  
**Fund 251**

Positions	FY21 BUDGET	FY22 BUDGET	FY23 BUDGET	Account	ESSER II JUSTIFICATION
1 Student Advisor- Star Control Acct Benefits	\$ 55,308.05 \$ 39,763.06	\$ - \$ -	\$ - \$ -	251.099.350.000.315 251.099.350.000.36?	Continuing Services
1 Assistant Director- Student Services		\$ 115,538.00	\$ 115,538.00	251.099.320.000.314	Continuing Services
6 Counselors	\$ 339,395.88	\$ 577,726.74	\$ 577,726.74	251.099.320.???318	Providing mental health services and supports
Control Acct Benefits	\$ 140,750.50	\$ 236,670.84	\$ 236,670.84	251.099.320.000.36?	Increase to 6 Counselors FY22-23
	\$ -			251.099.350.000.318	
				251.099.350.000.36?	
1 Parent & Public Relations Control Acct Benefits	\$ 74,954.77 \$ 18,212.14	\$ - \$ -	\$ - \$ -	251.099.515.000.322 251.099.515.000.36?	
0.8 Data Specialist	\$ 94,283.55	\$ -	\$ -	251.099.350.000.31?	Administering Assessments to address learning loss
Control Acct Benefits	\$ 50,604.22	\$ -	\$ -	251.099.350.000.36?	
					Continuing Services E-16-07, E-08-11, E-11-13- Addressing needs of low income students
3 CTE Teachers District Wide Control Acct Benefits	\$ 155,866.00 \$ 73,383.00	\$ 160,000.00 \$ 76,000.00	\$ 160,000.00 \$ 76,000.00	251.099.100.221.315 251.099.100.000.36?	
	<b>\$ 1,042,521.17</b>	<b>\$ 1,165,935.58</b>	<b>\$ 1,165,935.58</b>		

### Expenses

<b>Extra Duty</b>	Summer Credit Recovery Benefits	\$ 5,825.00 \$ 134.93	\$ - \$ -	\$ - \$ -	251.099.350.22X.316 251.099.350.221.36?	EDC for summer school follow up during june and july
<b>Professional Tech</b>	Travel for Window Project	\$ - \$ -	\$ - \$ -	\$ - \$ -		
		\$ 5,959.93	\$ -	\$ -		
<b>Supplies, Materials, Media</b>						
	Summer Reading Program	\$ 1,718.64	\$ -	\$ -	251.099.100.000.450	Reading program infant-adult. Addressing learning loss
	Credit Recovery Supplies	\$ 11,627.55	\$ -	\$ -	251.099.100.000.450	Credit Recovery Supplies outside of Migrant Summer School- addressing learning loss
	Technology Supplies	\$ 369,808.90		\$ -	251.099.100.000.450	Actual Tech Costs for FY 21 ipad, cases, apple tvs etc.
	Technology Supplies	\$ 28,133.43		\$ -	251.099.350.000.450	Smart Boards for educational technology
	Technology Supplies	\$ -		\$ -	251.099.350.000.450	Anticipated Tech FY 22
	Additional Actual COVID related costs	\$ 295,012.94				Supplies for Special Services Support including summer school and other technology and curriculum supplies
	Covid Supplies	\$ 5,611.25	\$ 15,000.00		251.099.550.000.450	Other School COVID expenses (PPE etc.)
		\$ 711,912.71	\$ 15,000.00	\$ -		
<b>Construction &amp; Equipment</b>						
	Server (equipment)	\$ 9,268.00		\$ -	251.099.360.221.510	New Server equipment
				\$ -	251.099.620.221.5??	
		\$ 9,268.00	\$ -	\$ -		
<b>Indirect Reimb</b>						
	Indirect	\$ 90,132.16	\$ 60,463.90	\$ 59,695.90		
<b>Program Total</b>		\$ 1,859,793.97	\$ 1,241,399.48	\$ 1,225,631.48	<b>\$ 4,326,824.94</b>	<b>\$ 9,126.94</b>

# ESSER III

## FY22-FY24 BUDGET

ARPA- \$9,696,937

Fund 252

Positions	FY22 BUDGET	FY23 BUDGET	FY24 BUDGET	Account	ARPA JUSTIFICATION
	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		

### Expenses

Extra Duty	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
Professional Tech	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
Supplies, Materials, Media					
	\$ 259,000.00	\$ 30,000.00	\$ 30,000.00	252.099.100.000.450	6 Year subscription for ALEKs program to address learning loss, and Curriculum Replacement
	\$ 1,200,000.00	\$ -	\$ -	252.099.100.XXX.471	ELA Adoption FY22
	\$ 440,000.00	\$ 440,000.00	\$ 900,000.00	252.099.100.XXX.471	FY22 Physical Science, FY 23 Biology, FY24 Math Adoption
	\$ 260,000.00	\$ 65,000.00	\$ 65,000.00	252.099.XXX.XXX.450	Replacement Laptops, Smart Boards for educational technology, Gaggle, Other tech supplies if needed
	\$ 2,159,000.00	\$ 535,000.00	\$ 995,000.00		
Food Service	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	252.099.XXX.XXX.XXX	Additional Food Service Costs
	\$ -	\$ -	\$ -		
Construction & Equipment	\$ 250,000.00	\$ 1,000,000.00		252.099.XXX.XXX.XXX	JNES Window Replacement, June Nelson Roof Replacement
	\$ 70,000.00	\$ -	\$ -	252.099.XXX.XXX.XXX	Server Upgrades
	\$ -	\$ 600,000.00	\$ 600,000.00	252.099.XXX.XXX.XXX	Middle School Laptop Refresh FY23, additional refresh FY24
	\$ 1,320,000.00	\$ 2,600,000.00	\$ 1,600,000.00		
Indirect Reimb					
Indirect	\$ 178,124.80	\$ 160,512.00	\$ 132,864.00		
				<b>\$ 9,680,500.80</b>	
<b>Program Total</b>	<b>\$ 3,657,124.80</b>	<b>\$ 3,295,512.00</b>	<b>\$ 2,727,864.00</b>	<b>\$ (16,436.20)</b>	under

# Financial Narrative Report July 30, 2021

Administrative Services

Presented by Megan Williams, Director



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School Operating Fund Only

School Operating by OBJ

Pie Chart

Expenditures for all Funds

Pie Charts

Expenditures by Object for All Funds

Pie Chart

Expenditures for Board by OBJ

Pie Chart

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Financial Summary: Wells Fargo Investment Account Updates

# To Our Board Financial Summary

## Financial Narrative Notes:

Included in this packet are the Statement of Activities reports for FY22, which include reports for School Operating Only, School Operating by OBJ, All Funds, and All funds broken out by object code & Statement of activities for the Board.

We are 8% through the FY22 Fiscal year and have expended just under 3% of our general operating budget, and received just over 5% of our budgeted revenue of our general operating budget.

We have paid for our insurance for Fiscal Year 2021-2022 and it came out to a little bit lower than projected.

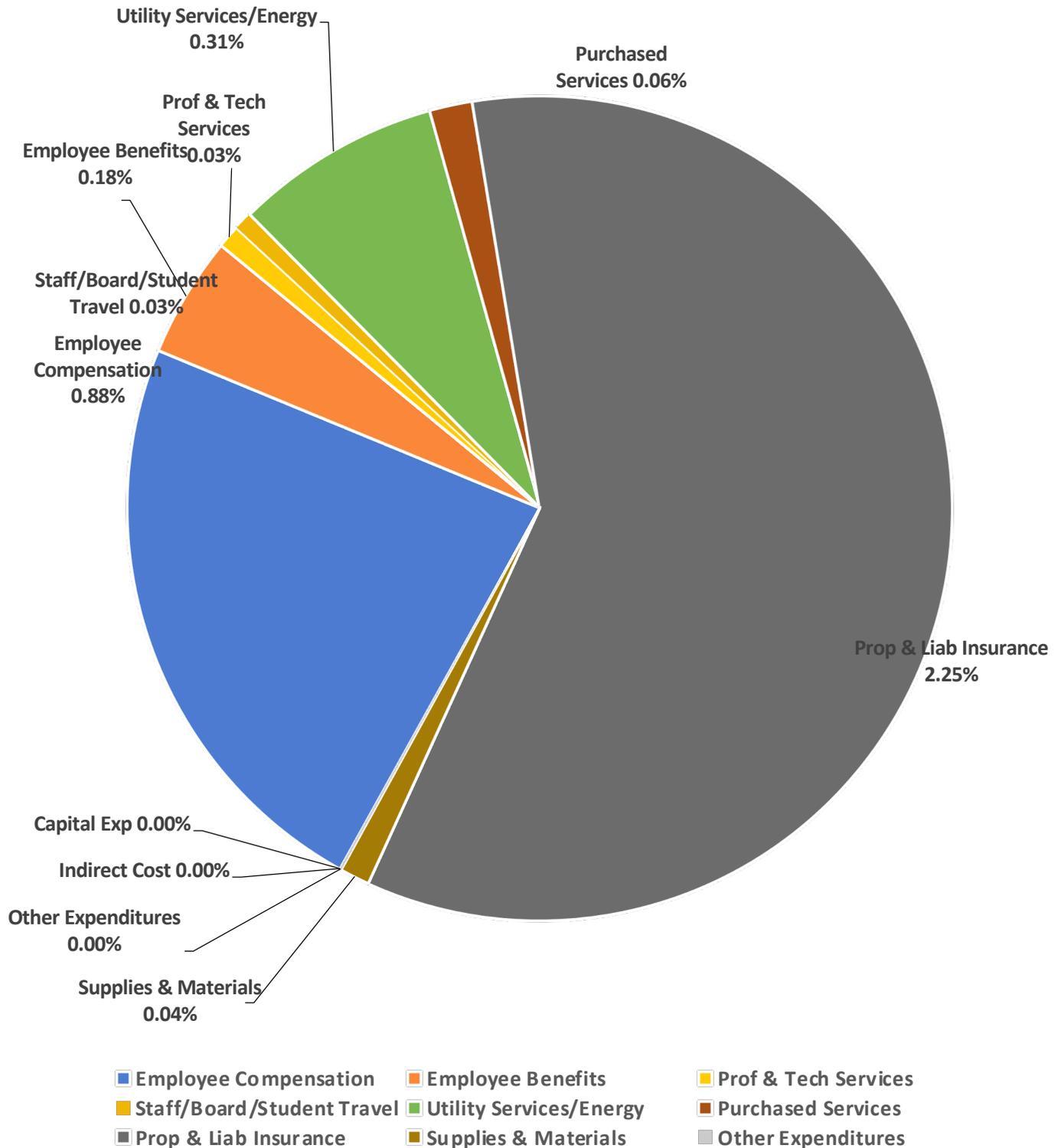
Budgets for grants, special revenue funds, and capital improvement funds will be entered after the final FY21 reports have been submitted and the final audit is complete.

We have not received a large portion of our Impact Aid funding for FY22 due to the review that we went through in FY21. I re-submitted information on August 6<sup>th</sup>, 2021 and I will give the Board an update on that funding as soon as I receive more information from The Office of Impact Aid.

# Operating Fund Only

## Budget Expended by Object

(as of 7.31.2021) \$1,601,256.09



## Northwest Arctic Borough School District

### Statement of Activities-School Operating Only For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
<b>INCOME</b>					
General Revenues					
State Grants & Entitlements (-)	\$3,121,909.00	\$3,121,909.00	\$41,848,608.80	\$38,726,699.80	7.5%
Federal Grants & Entitlements (-)	\$0.00	\$0.00	\$6,858,607.00	\$6,858,607.00	0.0%
Borough Appropriations (-)	\$0.00	\$0.00	\$4,151,951.00	\$4,151,951.00	0.0%
E-Rate (-)	\$0.00	\$0.00	\$6,860,873.00	\$6,860,873.00	0.0%
Other (-)	\$1,175.77	\$1,175.77	\$700,000.00	\$698,824.23	0.2%
Sub-total : General Revenues	(\$3,123,084.77)	(\$3,123,084.77)	(\$60,420,039.80)	(\$57,296,955.03)	5.2%
<b>Total : INCOME</b>	(\$3,123,084.77)	(\$3,123,084.77)	(\$60,420,039.80)	(\$57,296,955.03)	5.2%
<b>EXPENSES</b>					
Instruction					
Regular Instruction (+)	\$1,579.13	\$1,579.13	\$16,714,563.02	\$16,712,983.89	0.0%
Bilingual Instruction (+)	\$0.00	\$0.00	\$1,528,617.85	\$1,528,617.85	0.0%
Sub-total : Instruction	\$1,579.13	\$1,579.13	\$18,243,180.87	\$18,241,601.74	0.0%
SPED Instruction					
Special Education Instruction (+)	\$0.00	\$0.00	\$7,713,968.23	\$7,713,968.23	0.0%
Sub-total : SPED Instruction	\$0.00	\$0.00	\$7,713,968.23	\$7,713,968.23	0.0%
SPED Support Services-Students					
Special Education Support Service (+)	\$29,149.76	\$29,149.76	\$1,522,673.75	\$1,493,523.99	1.9%
Sub-total : SPED Support Services-Students	\$29,149.76	\$29,149.76	\$1,522,673.75	\$1,493,523.99	1.9%
Support Services-Instruction					
Support Services (+)	\$0.00	\$0.00	\$320,949.52	\$320,949.52	0.0%
Library Services (+)	\$0.00	\$0.00	\$1,000.00	\$1,000.00	0.0%
In-Service (+)	\$0.00	\$0.00	\$11,592.80	\$11,592.80	0.0%
Assessment/Test Support (+)	\$79.64	\$79.64	\$75,310.40	\$75,230.76	0.1%
Curriculum Support (+)	\$17,706.78	\$17,706.78	\$553,715.60	\$536,008.82	3.2%
Technology Support (+)	\$78,059.28	\$78,059.28	\$8,910,358.06	\$8,832,298.78	0.9%
Sub-total : Support Services-Instruction	\$95,845.70	\$95,845.70	\$9,872,926.38	\$9,777,080.68	1.0%
School Administration					
School Administration (+)	\$1,969.65	\$1,969.65	\$3,130,402.57	\$3,128,432.92	0.1%
Sub-total : School Administration	\$1,969.65	\$1,969.65	\$3,130,402.57	\$3,128,432.92	0.1%
School Administration Support Services					
School Admin Support (+)	\$0.00	\$0.00	\$1,363,214.42	\$1,363,214.42	0.0%
Sub-total : School Administration Support Services	\$0.00	\$0.00	\$1,363,214.42	\$1,363,214.42	0.0%
District Administration					
Superintendent's Office (+)	\$52,882.38	\$52,882.38	\$1,213,762.44	\$1,160,880.06	4.4%
Board of Education (+)	\$10,253.44	\$10,253.44	\$606,506.94	\$596,253.50	1.7%
Parent/Public Relation (+)	\$0.00	\$0.00	\$15,000.00	\$15,000.00	0.0%
Sub-total : District Administration	\$63,135.82	\$63,135.82	\$1,835,269.38	\$1,772,133.56	3.4%
District Administration Support Services					

Operating Statement with Budget

**Northwest Arctic Borough School District**

**Statement of Activities-School Operating Only For the Period 07/01/2021 through 07/31/2021**

Fiscal Year: 2021-2022

	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
District Administration (+)	\$494,561.14	\$494,561.14	\$1,686,619.44	\$1,192,058.30	29.3%
Human Resources (+)	\$32,027.65	\$32,027.65	\$825,344.57	\$793,316.92	3.9%
Sub-total : District Administration Support Services	\$526,588.79	\$526,588.79	\$2,511,964.01	\$1,985,375.22	21.0%
Operations & Maintenance of Plant					
Operations (+)	\$692,297.86	\$692,297.86	\$7,397,876.64	\$6,705,578.78	9.4%
Maintenance (+)	\$188,394.38	\$188,394.38	\$5,659,005.23	\$5,470,610.85	3.3%
Sub-total : Operations & Maintenance of Plant	\$880,692.24	\$880,692.24	\$13,056,881.87	\$12,176,189.63	6.7%
Student Activities					
Student Activity (+)	\$2,295.00	\$2,295.00	\$1,294,857.59	\$1,292,562.59	0.2%
Sub-total : Student Activities	\$2,295.00	\$2,295.00	\$1,294,857.59	\$1,292,562.59	0.2%
<b>Total : EXPENSES</b>	<b>\$1,601,256.09</b>	<b>\$1,601,256.09</b>	<b>\$60,545,339.07</b>	<b>\$58,944,082.98</b>	<b>2.6%</b>
<b>OTHER</b>					
Transfers Out					
Transfers between Funds-Out (+)	\$0.00	\$0.00	\$495,000.00	\$495,000.00	0.0%
Sub-total : Transfers Out	\$0.00	\$0.00	\$495,000.00	\$495,000.00	0.0%
Earnings on Investments					
Earnings on Investments (-)	\$0.00	\$0.00	\$2,000.00	\$2,000.00	0.0%
Sub-total : Earnings on Investments	\$0.00	\$0.00	(\$2,000.00)	(\$2,000.00)	0.0%
<b>Total : OTHER</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$493,000.00</b>	<b>\$493,000.00</b>	<b>0.0%</b>
<b>NET INCOME/LOSS</b>	<b>(\$1,521,828.68)</b>	<b>(\$1,521,828.68)</b>	<b>\$618,299.27</b>	<b>\$2,140,127.95</b>	<b>246.1%</b>

**End of Report**

Northwest Arctic Borough School District

Statement of Activities-School Oper. by OBJ For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

	07/01/2021 - 07/31/2021	Year To Date	Budget	Budget Balance	
<b>INCOME</b>					
General Revenues					
State Grants & Entitlements (-)	\$3,121,909.00	\$3,121,909.00	\$41,848,608.80	\$38,726,699.80	7.5%
Federal Grants & Entitlements (-)	\$0.00	\$0.00	\$6,858,607.00	\$6,858,607.00	0.0%
Borough Appropriations (-)	\$0.00	\$0.00	\$4,151,951.00	\$4,151,951.00	0.0%
E-Rate (-)	\$0.00	\$0.00	\$6,860,873.00	\$6,860,873.00	0.0%
Other (-)	\$1,175.77	\$1,175.77	\$702,000.00	\$700,824.23	0.2%
Sub-total : General Revenues	(\$3,123,084.77)	(\$3,123,084.77)	(\$60,422,039.80)	(\$57,298,955.03)	5.2%
<b>Total : INCOME</b>	(\$3,123,084.77)	(\$3,123,084.77)	(\$60,422,039.80)	(\$57,298,955.03)	5.2%
<b>EXPENSES</b>					
SALARIES					
Certificated Salaries (+)	\$84,484.08	\$84,484.08	\$15,132,864.54	\$15,048,380.46	0.6%
Classified Salaries (+)	\$261,854.33	\$261,854.33	\$8,514,944.39	\$8,253,090.06	3.1%
Leave Pay Off (+)	\$10,399.60	\$10,399.60	\$200,000.00	\$189,600.40	5.2%
GTL Payroll Sweep (+)	\$0.00	\$0.00	\$9,279.00	\$9,279.00	0.0%
Board Stipends (+)	\$9,000.00	\$9,000.00	\$80,000.00	\$71,000.00	11.3%
Non Cert-Extra Duty Contract (+)	\$5,252.40	\$5,252.40	\$71,940.00	\$66,687.60	7.3%
Sub-total : SALARIES	\$370,990.41	\$370,990.41	\$24,009,027.93	\$23,638,037.52	1.5%
BENEFITS					
Control Acct - Benefits (+)	\$0.00	\$0.00	\$9,898.75	\$9,898.75	0.0%
Insurance-Health & Life (+)	\$0.00	\$0.00	\$6,786,509.57	\$6,786,509.57	0.0%
Insurance-Unemployment (+)	\$863.09	\$863.09	\$59,967.40	\$59,104.31	1.4%
Insurance-Workers Comp (+)	\$4,264.30	\$4,264.30	\$159,025.00	\$154,760.70	2.7%
Retirement-Fica & Medicare (+)	\$7,525.65	\$7,525.65	\$383,603.57	\$376,077.92	2.0%
Retirement-TRS (+)	\$10,611.19	\$10,611.19	\$1,797,540.57	\$1,786,929.38	0.6%
Retirement-PERS (+)	\$51,826.78	\$51,826.78	\$1,684,303.91	\$1,632,477.13	3.1%
On Behalf Exp-PERS (+)	\$0.00	\$0.00	\$3,191,941.90	\$3,191,941.90	0.0%
On Behalf Exp-TRS (+)	\$0.00	\$0.00	\$611,444.14	\$611,444.14	0.0%
Other Employee Benefits (+)	\$928.00	\$928.00	\$55,000.00	\$54,072.00	1.7%
Sub-total : BENEFITS	\$76,019.01	\$76,019.01	\$14,739,234.81	\$14,663,215.80	0.5%
PROFESSIONAL & TECHNICAL SERVICES					
Prof & Technical Services (+)	\$685.00	\$685.00	\$3,068,280.24	\$3,067,595.24	0.0%
Auditing & Accounting Services (+)	\$13,782.50	\$13,782.50	\$76,000.00	\$62,217.50	18.1%
Legal Services (+)	\$0.00	\$0.00	\$130,000.00	\$130,000.00	0.0%
Sub-total : PROFESSIONAL & TECHNICAL SERVICES	\$14,467.50	\$14,467.50	\$3,274,280.24	\$3,259,812.74	0.4%
TRAVEL					
Staff Travel (+)	\$11,714.06	\$11,714.06	\$592,137.68	\$580,423.62	2.0%
Student Travel (+)	\$0.00	\$0.00	\$711,198.32	\$711,198.32	0.0%
Sub-total : TRAVEL	\$11,714.06	\$11,714.06	\$1,303,336.00	\$1,291,621.94	0.9%
UTILITIES					
Water & Sewer (+)	\$0.00	\$0.00	\$442,389.80	\$442,389.80	0.0%
Garbage (+)	\$0.00	\$0.00	\$98,900.00	\$98,900.00	0.0%

Operating Statement with Budget

Northwest Arctic Borough School District

Statement of Activities-School Oper. by OBJ For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
Communications (+)	\$0.00	\$0.00	\$130,500.00	\$130,500.00	0.0%
Other Utilities-Internet (+)	\$0.00	\$0.00	\$7,671,192.00	\$7,671,192.00	0.0%
Electricity (+)	\$0.00	\$0.00	\$2,030,195.00	\$2,030,195.00	0.0%
Heating Fuels (+)	\$129,889.66	\$129,889.66	\$1,990,000.00	\$1,860,110.34	6.5%
Sub-total : UTILITIES	<u>\$129,889.66</u>	<u>\$129,889.66</u>	<u>\$12,363,176.80</u>	<u>\$12,233,287.14</u>	<u>1.1%</u>
<b>OTHER PURCHASED SERVICES</b>					
Other Purchase Services (+)	\$26,816.23	\$26,816.23	\$2,408,430.00	\$2,381,613.77	1.1%
Sub-total : OTHER PURCHASED SERVICES	<u>\$26,816.23</u>	<u>\$26,816.23</u>	<u>\$2,408,430.00</u>	<u>\$2,381,613.77</u>	<u>1.1%</u>
<b>INSURANCE</b>					
Insurance & Bond Premiums (+)	\$580,876.70	\$580,876.70	\$583,875.84	\$2,999.14	99.5%
Liability Insurance (+)	\$370,648.50	\$370,648.50	\$369,799.45	(\$849.05)	100.2%
Sub-total : INSURANCE	<u>\$951,525.20</u>	<u>\$951,525.20</u>	<u>\$953,675.29</u>	<u>\$2,150.09</u>	<u>99.8%</u>
<b>SUPPLY</b>					
Supplies, Materials, Media (+)	\$13,965.28	\$13,965.28	\$1,175,979.00	\$1,162,013.72	1.2%
Gas/Oil-Vehicle & Equipment Supplies (+)	\$0.00	\$0.00	\$75,000.00	\$75,000.00	0.0%
Textbooks (+)	\$4,815.74	\$4,815.74	\$241,490.00	\$236,674.26	2.0%
Sub-total : SUPPLY	<u>\$18,781.02</u>	<u>\$18,781.02</u>	<u>\$1,492,469.00</u>	<u>\$1,473,687.98</u>	<u>1.3%</u>
<b>TUITION &amp; STIPENDS</b>					
Tuition & Stipends (+)	\$0.00	\$0.00	\$34,000.00	\$34,000.00	0.0%
Sub-total : TUITION & STIPENDS	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$34,000.00</u>	<u>\$34,000.00</u>	<u>0.0%</u>
<b>OTHER</b>					
Other Expenses (+)	\$1,053.00	\$1,053.00	\$139,959.00	\$138,906.00	0.8%
Sub-total : OTHER	<u>\$1,053.00</u>	<u>\$1,053.00</u>	<u>\$139,959.00</u>	<u>\$138,906.00</u>	<u>0.8%</u>
<b>INDIRECT COSTS</b>					
Indirect Costs To/From (+)	\$0.00	\$0.00	(\$225,000.00)	(\$225,000.00)	0.0%
Sub-total : INDIRECT COSTS	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$225,000.00)</u>	<u>(\$225,000.00)</u>	<u>0.0%</u>
<b>CAPITAL EXPENDITURES</b>					
Equipment (+)	\$0.00	\$0.00	\$52,750.00	\$52,750.00	0.0%
Sub-total : CAPITAL EXPENDITURES	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$52,750.00</u>	<u>\$52,750.00</u>	<u>0.0%</u>
Total : EXPENSES	<u>\$1,601,256.09</u>	<u>\$1,601,256.09</u>	<u>\$60,545,339.07</u>	<u>\$58,944,082.98</u>	<u>2.6%</u>
<b>OTHER</b>					
Transfers Out					
Transfers between Funds-Out (+)	\$0.00	\$0.00	\$495,000.00	\$495,000.00	0.0%
Sub-total : Transfers Out	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$495,000.00</u>	<u>\$495,000.00</u>	<u>0.0%</u>
Earnings on Investments					
Earnings on Investments (-)	\$0.00	\$0.00	\$2,000.00	\$2,000.00	0.0%
Sub-total : Earnings on Investments	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$2,000.00)</u>	<u>(\$2,000.00)</u>	<u>0.0%</u>
Total : OTHER	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$493,000.00</u>	<u>\$493,000.00</u>	<u>0.0%</u>

Operating Statement with Budget

Northwest Arctic Borough School District

Statement of Activities-School Oper. by OBJ For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

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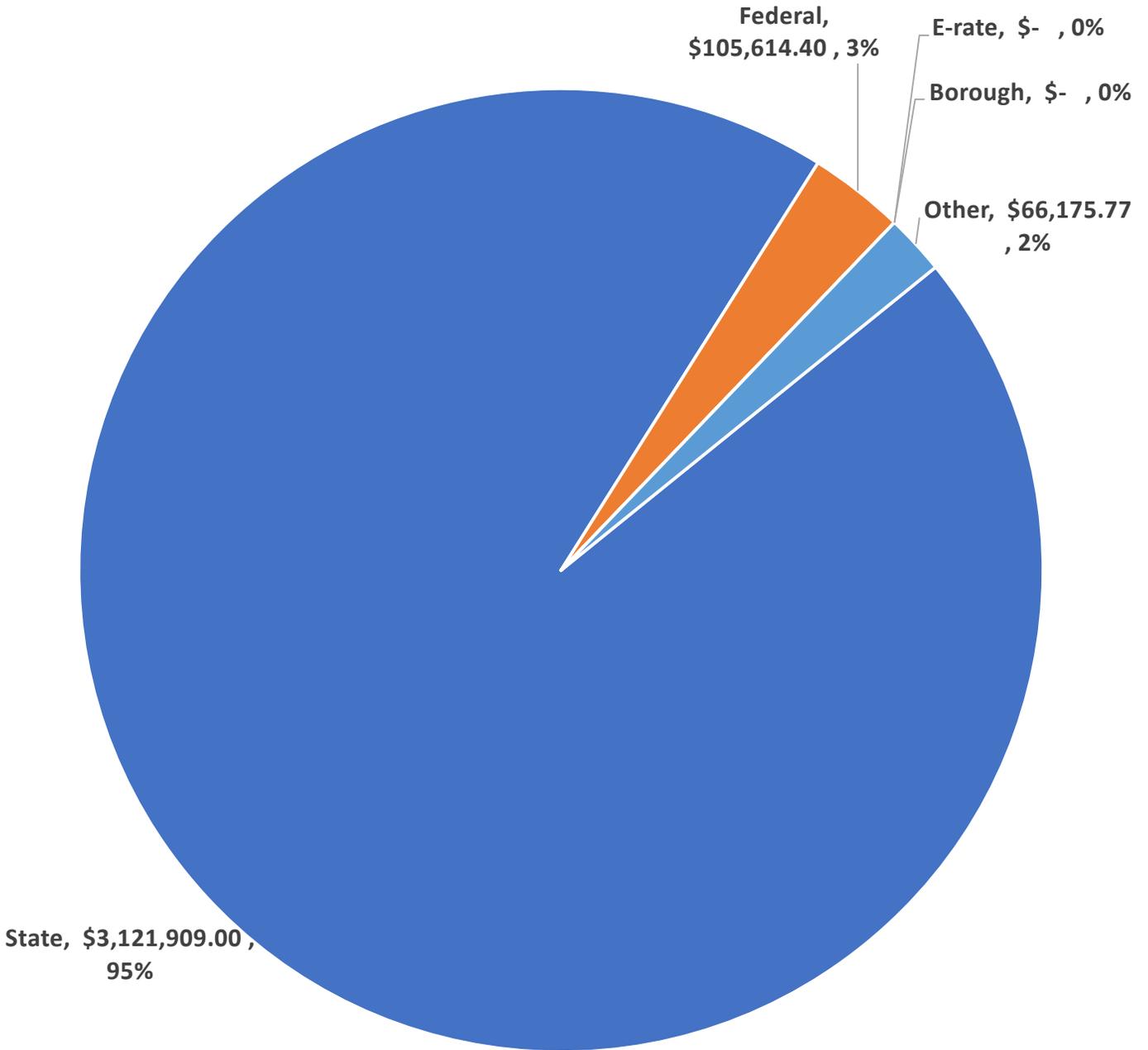
	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
NET INCOME/LOSS	(\$1,521,828.68)	(\$1,521,828.68)	\$616,299.27	\$2,138,127.95	246.9%

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End of Report

# Revenues – All Funds

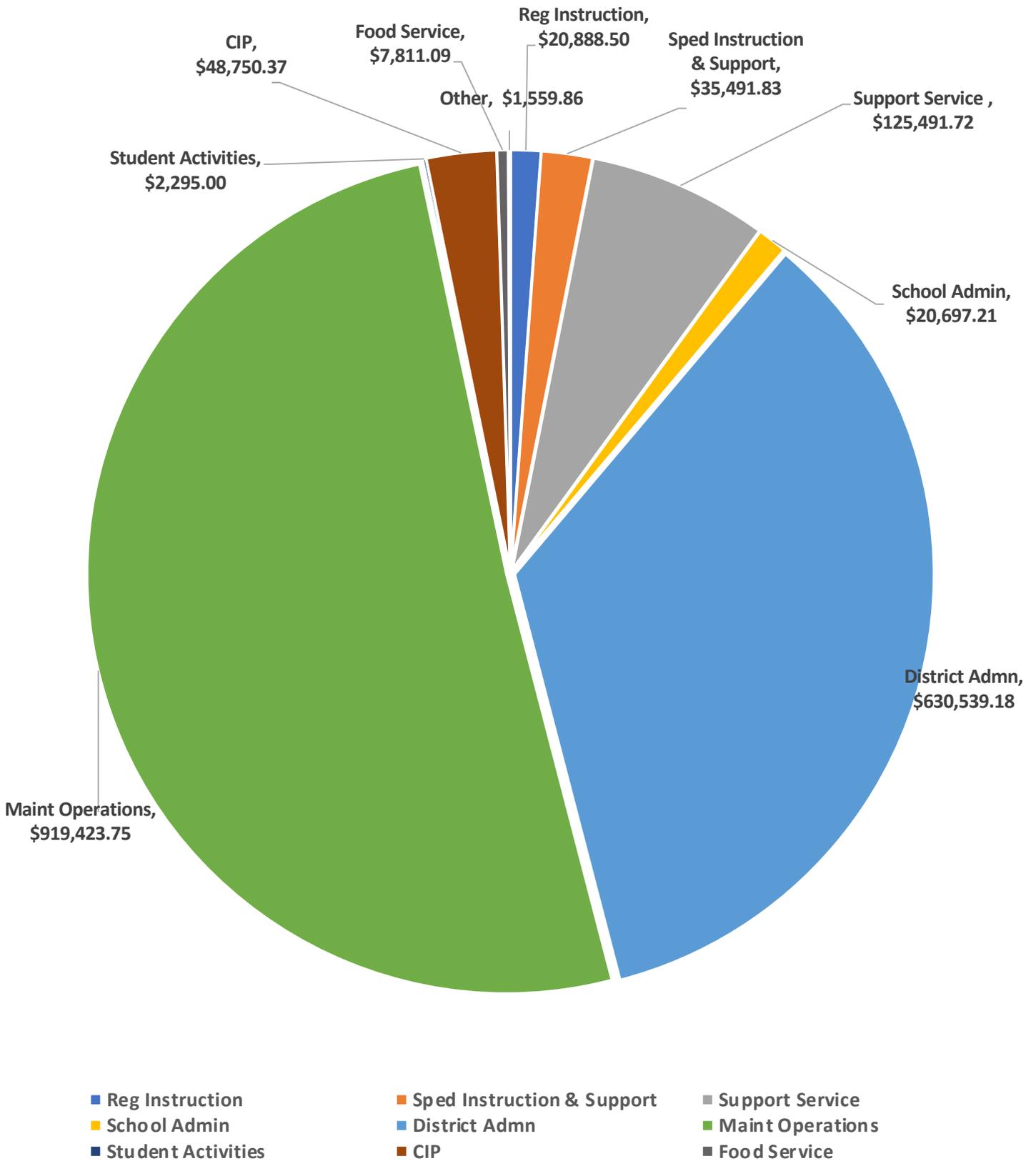
(as of 7.31.2021) \$3,293,699.17



■ State ■ Federal ■ E-rate ■ Borough ■ Other

# Expenditures – All Funds

(as of 7.31.2021) \$1,812,948.51



Northwest Arctic Borough School District

Statement of Activities-ALL FUNDS: For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
<b>INCOME</b>					
General Revenues					
Borough Appropriations (-)	\$0.00	\$0.00	\$4,151,951.00	\$4,151,951.00	0.0%
Earnings on Investment (-)	\$0.00	\$0.00	\$2,000.00	\$2,000.00	0.0%
Other (-)	\$66,175.77	\$66,175.77	\$700,000.00	\$633,824.23	9.5%
E-Rate (-)	\$0.00	\$0.00	\$6,860,873.00	\$6,860,873.00	0.0%
State Grants & Entitlements (-)	\$3,121,909.00	\$3,121,909.00	\$41,848,608.80	\$38,726,699.80	7.5%
Federal Grants & Entitlements (-)	\$105,614.40	\$105,614.40	\$11,671,699.94	\$11,566,085.54	0.9%
Sub-total : General Revenues	(\$3,293,699.17)	(\$3,293,699.17)	(\$65,235,132.74)	(\$61,941,433.57)	5.0%
<b>Total : INCOME</b>	(\$3,293,699.17)	(\$3,293,699.17)	(\$65,235,132.74)	(\$61,941,433.57)	5.0%
<b>EXPENSES</b>					
Instruction					
Regular Instruction (+)	\$20,888.50	\$20,888.50	\$19,041,813.85	\$19,020,925.35	0.1%
Bilingual Instruction (+)	\$0.00	\$0.00	\$1,528,617.85	\$1,528,617.85	0.0%
Vocational Education (+)	\$0.00	\$0.00	\$79,858.10	\$79,858.10	0.0%
Sub-total : Instruction	\$20,888.50	\$20,888.50	\$20,650,289.80	\$20,629,401.30	0.1%
SPED Instruction					
Special Education Instruction (+)	\$0.00	\$0.00	\$7,713,968.23	\$7,713,968.23	0.0%
Sub-total : SPED Instruction	\$0.00	\$0.00	\$7,713,968.23	\$7,713,968.23	0.0%
SPED Support Services-Students					
Special Education Support Service (+)	\$35,491.83	\$35,491.83	\$1,522,673.75	\$1,487,181.92	2.3%
Sub-total : SPED Support Services-Students	\$35,491.83	\$35,491.83	\$1,522,673.75	\$1,487,181.92	2.3%
Support Services-Students					
Guidance/Career Services (+)	\$11,467.22	\$11,467.22	\$0.00	(\$11,467.22)	0.0%
Sub-total : Support Services-Students	\$11,467.22	\$11,467.22	\$0.00	(\$11,467.22)	0.0%
Support Services-Instruction					
Support Services (+)	\$18,178.80	\$18,178.80	\$1,373,501.18	\$1,355,322.38	1.3%
Library Services (+)	\$0.00	\$0.00	\$1,000.00	\$1,000.00	0.0%
In-Service (+)	\$0.00	\$0.00	\$11,592.80	\$11,592.80	0.0%
Assessment/Test Support (+)	\$79.64	\$79.64	\$75,310.40	\$75,230.76	0.1%
Curriculum Support (+)	\$17,706.78	\$17,706.78	\$553,715.60	\$536,008.82	3.2%
Technology Support (+)	\$78,059.28	\$78,059.28	\$8,910,358.06	\$8,832,298.78	0.9%
Sub-total : Support Services-Instruction	\$114,024.50	\$114,024.50	\$10,925,478.04	\$10,811,453.54	1.0%
School Administration					
School Administration (+)	\$15,297.74	\$15,297.74	\$3,130,402.57	\$3,115,104.83	0.5%
Sub-total : School Administration	\$15,297.74	\$15,297.74	\$3,130,402.57	\$3,115,104.83	0.5%
School Administration Support Services					
School Admin Support (+)	\$5,399.47	\$5,399.47	\$1,363,214.42	\$1,357,814.95	0.4%
Sub-total : School Administration Support Services	\$5,399.47	\$5,399.47	\$1,363,214.42	\$1,357,814.95	0.4%
District Administration					

Operating Statement with Budget

Northwest Arctic Borough School District

Statement of Activities-ALL FUNDS: For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
Superintendent's Office (+)	\$52,882.38	\$52,882.38	\$1,213,762.44	\$1,160,880.06	4.4%
Board of Education (+)	\$10,253.44	\$10,253.44	\$606,506.94	\$596,253.50	1.7%
Parent/Public Relation (+)	\$0.00	\$0.00	\$15,000.00	\$15,000.00	0.0%
Sub-total : District Administration	<u>\$63,135.82</u>	<u>\$63,135.82</u>	<u>\$1,835,269.38</u>	<u>\$1,772,133.56</u>	3.4%
District Administration Support Services					
District Administration (+)	\$499,209.26	\$499,209.26	\$1,890,879.09	\$1,391,669.83	26.4%
Human Resources (+)	\$32,027.65	\$32,027.65	\$825,344.57	\$793,316.92	3.9%
Administration Support-Other (+)	\$36,166.45	\$36,166.45	\$538,051.76	\$501,885.31	6.7%
Sub-total : District Administration Support Services	<u>\$567,403.36</u>	<u>\$567,403.36</u>	<u>\$3,254,275.42</u>	<u>\$2,686,872.06</u>	17.4%
Operations & Maintenance of Plant					
Operations (+)	\$700,201.86	\$700,201.86	\$7,397,876.64	\$6,697,674.78	9.5%
Maintenance (+)	\$219,221.89	\$219,221.89	\$5,659,005.23	\$5,439,783.34	3.9%
Sub-total : Operations & Maintenance of Plant	<u>\$919,423.75</u>	<u>\$919,423.75</u>	<u>\$13,056,881.87</u>	<u>\$12,137,458.12</u>	7.0%
Student Activities					
Student Activity (+)	\$2,295.00	\$2,295.00	\$1,294,857.59	\$1,292,562.59	0.2%
Sub-total : Student Activities	<u>\$2,295.00</u>	<u>\$2,295.00</u>	<u>\$1,294,857.59</u>	<u>\$1,292,562.59</u>	0.2%
Adult & Continuing Education Instruction					
Adult & Continuing Education (+)	\$1,559.86	\$1,559.86	\$0.00	(\$1,559.86)	0.0%
Sub-total : Adult & Continuing Education Instruction	<u>\$1,559.86</u>	<u>\$1,559.86</u>	<u>\$0.00</u>	<u>(\$1,559.86)</u>	0.0%
Food Services					
Food Services (+)	\$7,811.09	\$7,811.09	\$33,150.00	\$25,338.91	23.6%
Sub-total : Food Services	<u>\$7,811.09</u>	<u>\$7,811.09</u>	<u>\$33,150.00</u>	<u>\$25,338.91</u>	23.6%
Construction in Progress					
Administration (+)	\$0.00	\$0.00	\$40,432.00	\$40,432.00	0.0%
Design (+)	\$27,118.00	\$27,118.00	\$0.00	(\$27,118.00)	0.0%
Construction (+)	\$542.37	\$542.37	\$696,805.22	\$696,262.85	0.1%
Percent for Art (+)	\$21,090.00	\$21,090.00	\$0.00	(\$21,090.00)	0.0%
Sub-total : Construction in Progress	<u>\$48,750.37</u>	<u>\$48,750.37</u>	<u>\$737,237.22</u>	<u>\$688,486.85</u>	6.6%
Total : EXPENSES	<u>\$1,812,948.51</u>	<u>\$1,812,948.51</u>	<u>\$65,517,698.29</u>	<u>\$63,704,749.78</u>	2.8%
OTHER					
Transfers In					
Transfers Between Funds -In (-)	\$0.00	\$0.00	\$159,266.28	\$159,266.28	0.0%
Sub-total : Transfers In	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$159,266.28)</u>	<u>(\$159,266.28)</u>	0.0%
Transfers Out					
Transfers between Funds-Out (+)	\$0.00	\$0.00	\$495,000.00	\$495,000.00	0.0%
Sub-total : Transfers Out	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$495,000.00</u>	<u>\$495,000.00</u>	0.0%
Earnings on Investments					
Earnings on Investments (-)	\$0.00	\$0.00	\$2,000.00	\$2,000.00	0.0%
Sub-total : Earnings on Investments	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$2,000.00)</u>	<u>(\$2,000.00)</u>	0.0%

Operating Statement with Budget

Northwest Arctic Borough School District

Statement of Activities-ALL FUNDS: For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

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	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
Total : OTHER	\$0.00	\$0.00	\$333,733.72	\$333,733.72	0.0%
NET INCOME/LOSS	(\$1,480,750.66)	(\$1,480,750.66)	\$616,299.27	\$2,097,049.93	240.3%

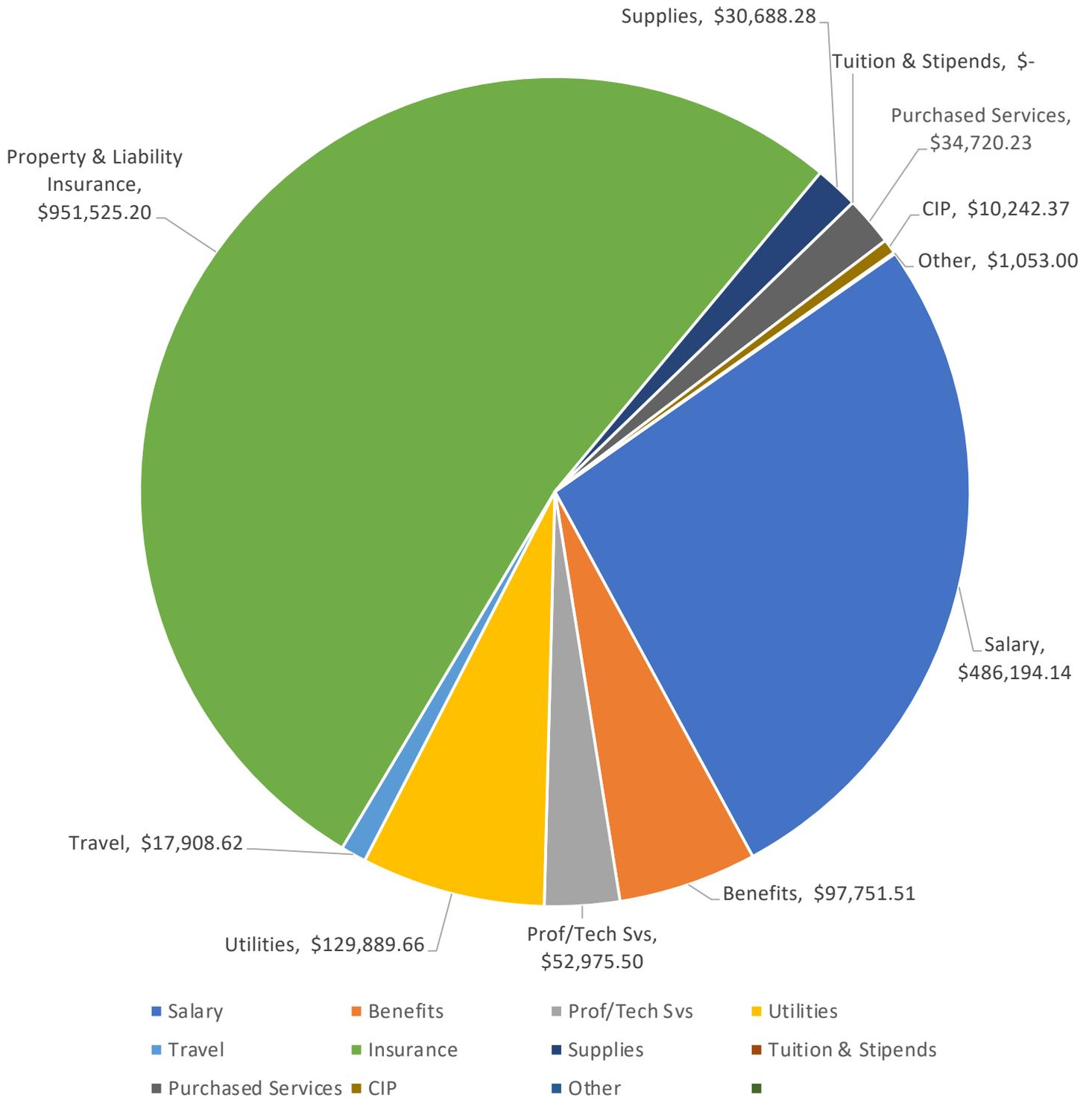
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End of Report

# Expenditures by Object – All Funds

(In Millions as of 7.31.2021) \$1,812,948.51



## Northwest Arctic Borough School District

### Statement of Activities-ALL FUNDS by OBJ: For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
<b>INCOME</b>					
General Revenues					
State Grants & Entitlements (-)	\$3,121,909.00	\$3,121,909.00	\$41,848,608.80	\$38,726,699.80	7.5%
Federal Grants & Entitlements (-)	\$105,614.40	\$105,614.40	\$11,671,699.94	\$11,566,085.54	0.9%
Borough Appropriations (-)	\$0.00	\$0.00	\$4,151,951.00	\$4,151,951.00	0.0%
E-Rate (-)	\$0.00	\$0.00	\$6,860,873.00	\$6,860,873.00	0.0%
Other (-)	\$66,175.77	\$66,175.77	\$702,000.00	\$635,824.23	9.4%
Sub-total : General Revenues	(\$3,293,699.17)	(\$3,293,699.17)	(\$65,235,132.74)	(\$61,941,433.57)	5.0%
<b>Total : INCOME</b>	(\$3,293,699.17)	(\$3,293,699.17)	(\$65,235,132.74)	(\$61,941,433.57)	5.0%
<b>EXPENSES</b>					
<b>SALARIES</b>					
Certificated Salaries (+)	\$149,173.96	\$149,173.96	\$16,513,323.38	\$16,364,149.42	0.9%
Classified Salaries (+)	\$310,744.59	\$310,744.59	\$9,219,704.87	\$8,908,960.28	3.4%
Leave Pay Off (+)	\$12,023.19	\$12,023.19	\$200,000.00	\$187,976.81	6.0%
GTL Payroll Sweep (+)	\$0.00	\$0.00	\$9,279.00	\$9,279.00	0.0%
Board Stipends (+)	\$9,000.00	\$9,000.00	\$80,000.00	\$71,000.00	11.3%
Non Cert-Extra Duty Contract (+)	\$5,252.40	\$5,252.40	\$110,940.00	\$105,687.60	4.7%
Sub-total : SALARIES	\$486,194.14	\$486,194.14	\$26,133,247.25	\$25,647,053.11	1.9%
<b>BENEFITS</b>					
Control Acct - Benefits (+)	\$0.00	\$0.00	\$1,062,691.89	\$1,062,691.89	0.0%
Insurance-Health & Life (+)	\$0.00	\$0.00	\$6,786,509.57	\$6,786,509.57	0.0%
Insurance-Unemployment (+)	\$1,150.53	\$1,150.53	\$59,967.40	\$58,816.87	1.9%
Insurance-Workers Comp (+)	\$5,311.23	\$5,311.23	\$159,025.00	\$153,713.77	3.3%
Retirement-Fica & Medicare (+)	\$9,256.27	\$9,256.27	\$383,603.57	\$374,347.30	2.4%
Retirement-TRS (+)	\$18,736.23	\$18,736.23	\$1,797,540.57	\$1,778,804.34	1.0%
Retirement-PERS (+)	\$62,369.25	\$62,369.25	\$1,684,303.91	\$1,621,934.66	3.7%
On Behalf Exp-PERS (+)	\$0.00	\$0.00	\$3,191,941.90	\$3,191,941.90	0.0%
On Behalf Exp-TRS (+)	\$0.00	\$0.00	\$611,444.14	\$611,444.14	0.0%
Other Employee Benefits (+)	\$928.00	\$928.00	\$55,000.00	\$54,072.00	1.7%
Sub-total : BENEFITS	\$97,751.51	\$97,751.51	\$15,792,027.95	\$15,694,276.44	0.6%
<b>PROFESSIONAL &amp; TECHNICAL SERVICES</b>					
Prof & Technical Services (+)	\$39,193.00	\$39,193.00	\$3,212,515.24	\$3,173,322.24	1.2%
Auditing & Accounting Services (+)	\$13,782.50	\$13,782.50	\$76,000.00	\$62,217.50	18.1%
Legal Services (+)	\$0.00	\$0.00	\$130,000.00	\$130,000.00	0.0%
Sub-total : PROFESSIONAL & TECHNICAL SERVICES	\$52,975.50	\$52,975.50	\$3,418,515.24	\$3,365,539.74	1.5%
<b>TRAVEL</b>					
Staff Travel (+)	\$17,908.62	\$17,908.62	\$821,932.68	\$804,024.06	2.2%
Student Travel (+)	\$0.00	\$0.00	\$811,923.32	\$811,923.32	0.0%
Sub-total : TRAVEL	\$17,908.62	\$17,908.62	\$1,633,856.00	\$1,615,947.38	1.1%
<b>UTILITIES</b>					
Water & Sewer (+)	\$0.00	\$0.00	\$442,389.80	\$442,389.80	0.0%
Garbage (+)	\$0.00	\$0.00	\$98,900.00	\$98,900.00	0.0%

Operating Statement with Budget

Northwest Arctic Borough School District

Statement of Activities-ALL FUNDS by OBJ: For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
Communications (+)	\$0.00	\$0.00	\$130,500.00	\$130,500.00	0.0%
Other Utilities-Internet (+)	\$0.00	\$0.00	\$7,671,192.00	\$7,671,192.00	0.0%
Electricity (+)	\$0.00	\$0.00	\$2,030,195.00	\$2,030,195.00	0.0%
Heating Fuels (+)	\$129,889.66	\$129,889.66	\$1,990,000.00	\$1,860,110.34	6.5%
Sub-total : UTILITIES	<u>\$129,889.66</u>	<u>\$129,889.66</u>	<u>\$12,363,176.80</u>	<u>\$12,233,287.14</u>	<u>1.1%</u>
<b>OTHER PURCHASED SERVICES</b>					
Other Purchase Services (+)	\$34,720.23	\$34,720.23	\$2,408,430.00	\$2,373,709.77	1.4%
Sub-total : OTHER PURCHASED SERVICES	<u>\$34,720.23</u>	<u>\$34,720.23</u>	<u>\$2,408,430.00</u>	<u>\$2,373,709.77</u>	<u>1.4%</u>
<b>INSURANCE</b>					
Insurance & Bond Premiums (+)	\$580,876.70	\$580,876.70	\$583,875.84	\$2,999.14	99.5%
Liability Insurance (+)	\$370,648.50	\$370,648.50	\$369,799.45	(\$849.05)	100.2%
Sub-total : INSURANCE	<u>\$951,525.20</u>	<u>\$951,525.20</u>	<u>\$953,675.29</u>	<u>\$2,150.09</u>	<u>99.8%</u>
<b>SUPPLY</b>					
Supplies, Materials, Media (+)	\$25,872.54	\$25,872.54	\$1,500,353.89	\$1,474,481.35	1.7%
Gas/Oil-Vehicle & Equipment Supplies (+)	\$0.00	\$0.00	\$75,000.00	\$75,000.00	0.0%
Food Supplies (+)	\$0.00	\$0.00	\$33,150.00	\$33,150.00	0.0%
Textbooks (+)	\$4,815.74	\$4,815.74	\$241,490.00	\$236,674.26	2.0%
Sub-total : SUPPLY	<u>\$30,688.28</u>	<u>\$30,688.28</u>	<u>\$1,849,993.89</u>	<u>\$1,819,305.61</u>	<u>1.7%</u>
<b>TUITION &amp; STIPENDS</b>					
Tuition & Stipends (+)	\$0.00	\$0.00	\$41,500.00	\$41,500.00	0.0%
Sub-total : TUITION & STIPENDS	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$41,500.00</u>	<u>\$41,500.00</u>	<u>0.0%</u>
<b>OTHER</b>					
Other Expenses (+)	\$1,053.00	\$1,053.00	\$154,029.00	\$152,976.00	0.7%
Sub-total : OTHER	<u>\$1,053.00</u>	<u>\$1,053.00</u>	<u>\$154,029.00</u>	<u>\$152,976.00</u>	<u>0.7%</u>
<b>INDIRECT COSTS</b>					
Indirect Costs To/From (+)	\$0.00	\$0.00	(\$20,740.35)	(\$20,740.35)	0.0%
Sub-total : INDIRECT COSTS	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$20,740.35)</u>	<u>(\$20,740.35)</u>	<u>0.0%</u>
<b>CAPITAL EXPENDITURES</b>					
Equipment (+)	\$0.00	\$0.00	\$52,750.00	\$52,750.00	0.0%
New Building/Purchases (+)	\$9,700.00	\$9,700.00	\$0.00	(\$9,700.00)	0.0%
Contingency (+)	\$0.00	\$0.00	\$26,000.00	\$26,000.00	0.0%
New Construction/ Rehab (+)	\$542.37	\$542.37	\$670,805.22	\$670,262.85	0.1%
Related Soft Costs (+)	\$0.00	\$0.00	\$40,432.00	\$40,432.00	0.0%
Sub-total : CAPITAL EXPENDITURES	<u>\$10,242.37</u>	<u>\$10,242.37</u>	<u>\$789,987.22</u>	<u>\$779,744.85</u>	<u>1.3%</u>
Total : EXPENSES	<u>\$1,812,948.51</u>	<u>\$1,812,948.51</u>	<u>\$65,517,698.29</u>	<u>\$63,704,749.78</u>	<u>2.8%</u>
<b>OTHER</b>					
Transfers In					
Transfers Between Funds -In (-)	\$0.00	\$0.00	\$159,266.28	\$159,266.28	0.0%
Sub-total : Transfers In	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$159,266.28)</u>	<u>(\$159,266.28)</u>	<u>0.0%</u>
Transfers Out					

Operating Statement with Budget

Northwest Arctic Borough School District

Statement of Activities-ALL FUNDS by OBJ: For the Period 07/01/2021 through 07/31/2021

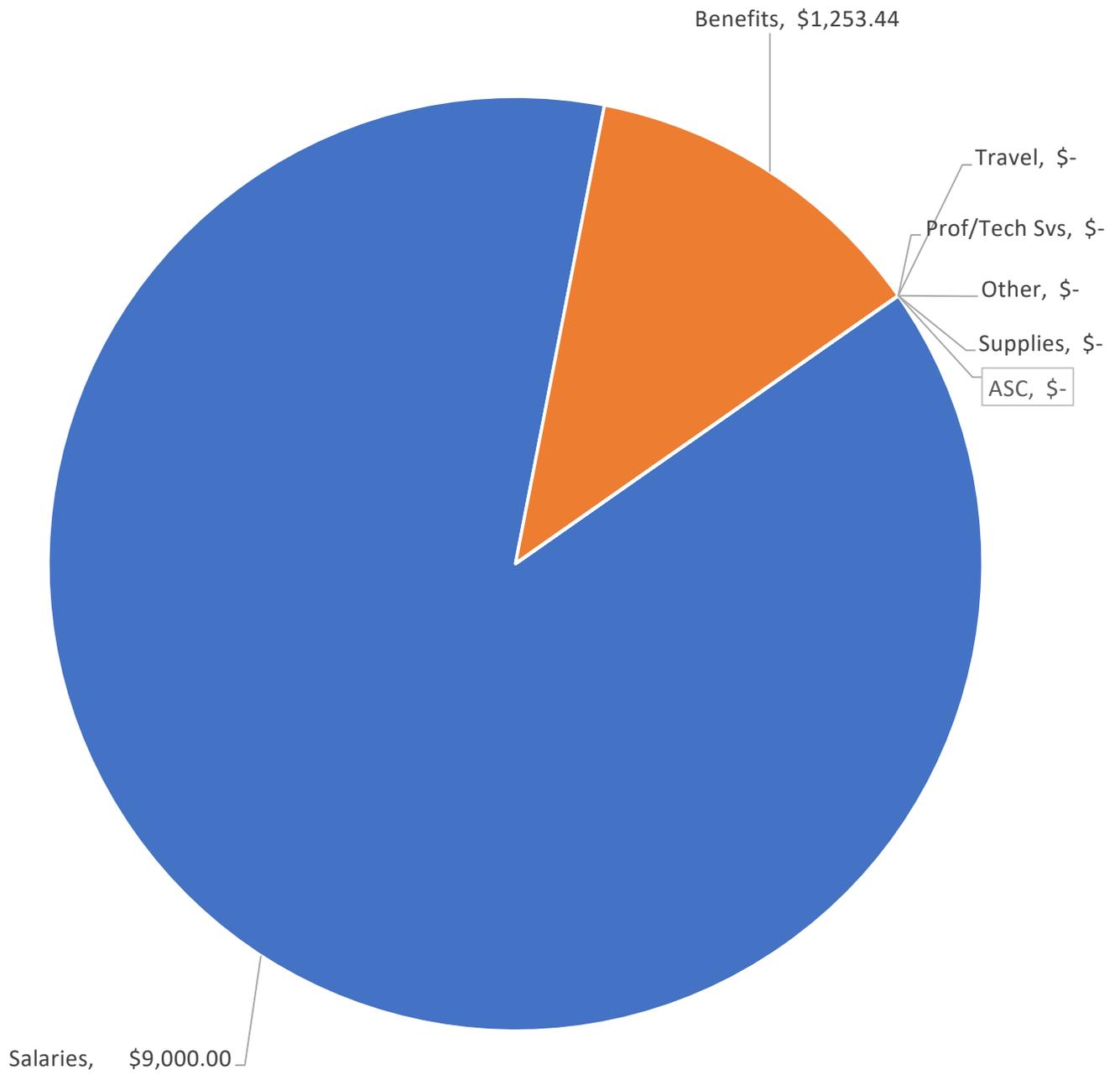
Fiscal Year: 2021-2022

	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
Transfers between Funds-Out (+)	\$0.00	\$0.00	\$495,000.00	\$495,000.00	0.0%
Sub-total : Transfers Out	\$0.00	\$0.00	\$495,000.00	\$495,000.00	0.0%
Earnings on Investments					
Earnings on Investments (-)	\$0.00	\$0.00	\$2,000.00	\$2,000.00	0.0%
Sub-total : Earnings on Investments	\$0.00	\$0.00	(\$2,000.00)	(\$2,000.00)	0.0%
Total : OTHER	\$0.00	\$0.00	\$333,733.72	\$333,733.72	0.0%
<b>NET INCOME/LOSS</b>	<b>(\$1,480,750.66)</b>	<b>(\$1,480,750.66)</b>	<b>\$616,299.27</b>	<b>\$2,097,049.93</b>	<b>240.3%</b>

End of Report

# Board Expenditures

(as of 7.31.2021) \$10,253.44



■ Salaries ■ Benefits ■ Prof/Tech Svs ■ Travel ■ Supplies ■ Other ■ ASC

Northwest Arctic Borough School District

Statement of Activities-Board by OBJ For the Period 07/01/2021 through 07/31/2021

Fiscal Year: 2021-2022

	<u>07/01/2021 - 07/31/2021</u>	<u>Year To Date</u>	<u>Budget</u>	<u>Budget Balance</u>	
<b>EXPENSES</b>					
<b>SALARIES</b>					
Board Stipends (+)	\$9,000.00	\$9,000.00	\$80,000.00	\$71,000.00	11.3%
Sub-total : SALARIES	\$9,000.00	\$9,000.00	\$80,000.00	\$71,000.00	11.3%
<b>BENEFITS</b>					
Insurance-Health & Life (+)	\$0.00	\$0.00	\$277,200.00	\$277,200.00	0.0%
Insurance-Unemployment (+)	\$0.00	\$0.00	\$1,066.41	\$1,066.41	0.0%
Insurance-Workers Comp (+)	\$51.45	\$51.45	\$2,026.19	\$1,974.74	2.5%
Retirement-Fica & Medicare (+)	\$486.99	\$486.99	\$5,154.34	\$4,667.35	9.4%
Retirement-PERS (+)	\$715.00	\$715.00	\$18,260.00	\$17,545.00	3.9%
Sub-total : BENEFITS	\$1,253.44	\$1,253.44	\$303,706.94	\$302,453.50	0.4%
<b>PROFESSIONAL &amp; TECHNICAL SERVICES</b>					
Prof & Technical Services (+)	\$0.00	\$0.00	\$125,500.00	\$125,500.00	0.0%
Sub-total : PROFESSIONAL & TECHNICAL SERVICES	\$0.00	\$0.00	\$125,500.00	\$125,500.00	0.0%
<b>TRAVEL</b>					
Staff Travel (+)	\$0.00	\$0.00	\$43,800.00	\$43,800.00	0.0%
Sub-total : TRAVEL	\$0.00	\$0.00	\$43,800.00	\$43,800.00	0.0%
<b>SUPPLY</b>					
Supplies, Materials, Media (+)	\$0.00	\$0.00	\$15,000.00	\$15,000.00	0.0%
Sub-total : SUPPLY	\$0.00	\$0.00	\$15,000.00	\$15,000.00	0.0%
<b>OTHER</b>					
Other Expenses (+)	\$0.00	\$0.00	\$38,500.00	\$38,500.00	0.0%
Sub-total : OTHER	\$0.00	\$0.00	\$38,500.00	\$38,500.00	0.0%
Total : EXPENSES	\$10,253.44	\$10,253.44	\$606,506.94	\$596,253.50	1.7%
NET INCOME/LOSS	\$10,253.44	\$10,253.44	\$606,506.94	\$596,253.50	1.7%

End of Report

# Board Budget Summary

<b>100.099.511.000.333</b>	<b>Board Stipends</b>	<b>\$80,000</b>
	6 Regular Meetings	
	Board Retreat combined with Oct Meeting	
	Annual AASB Conference	
<b>100.099.511.000.36X</b>	<b>Payroll Benefits</b>	<b>\$303,706.94</b>
100.099.511.000.361	Insurance-Health & life - \$25,200 per member	\$277,200.00
100.099.511.000.362	Insurance-Unemployment .3%	\$1,066.41
100.099.511.000.363	Insurance-Workers Comp .57%	\$2,026.19
100.099.511.000.364	Retirement-FICA SS & Medicare-1.45% & 6.20%	\$5,154.34
100.099.511.000.366	Retirement-PERS-22%	\$18,260.00
<b>100.099.511.0XX.410</b>	<b>Professional &amp; Technical Services</b>	<b>\$125,500</b>
100.099.511.000.410	Miscellaneous Services and Training, AASB In-service Training	\$25,000
100.099.511.012.410	Lobbyists - J&H, JM Walsh Co.	\$89,500
100.099.511.013.410	Strategic Planning – Consulting - Evaluations	\$11,000
<b>100.099.511.000.42X</b>	<b>Travel &amp; Per Diem</b>	<b>\$43,800</b>
	6 Regular Meetings, half virtual	
	Board Retreat combined with October Board Meeting	
	Annual AASB Conference	

# Board Budget Summary, Continued

100.099.511.000.4XX	Miscellaneous Expenses	\$53,500
100.099.511.000.450	Supplies, Materials, Media-Supplies & Freight for Meetings	\$10,000
100.099.511.000.490	Other Expenses	\$38,500
	CEAAC Membership - \$18,000	
	AASB Fees - \$20,500	
100.099.511.015.XXX	Board Budget for joint Advisory School Council Retreat	\$5,000

## **Dues & Membership Fees:**

CEAAC- Represent Alaska school districts, organizations, and individuals through courts and legislative activity - concerned about the quality and breadth of educational opportunities available to Alaska's children.

AASB- Alaska School District advocacy at state and federal level. See attached Benefits.

# To Our Board Financial Summary

## Wellsfargo Investment Account Update:

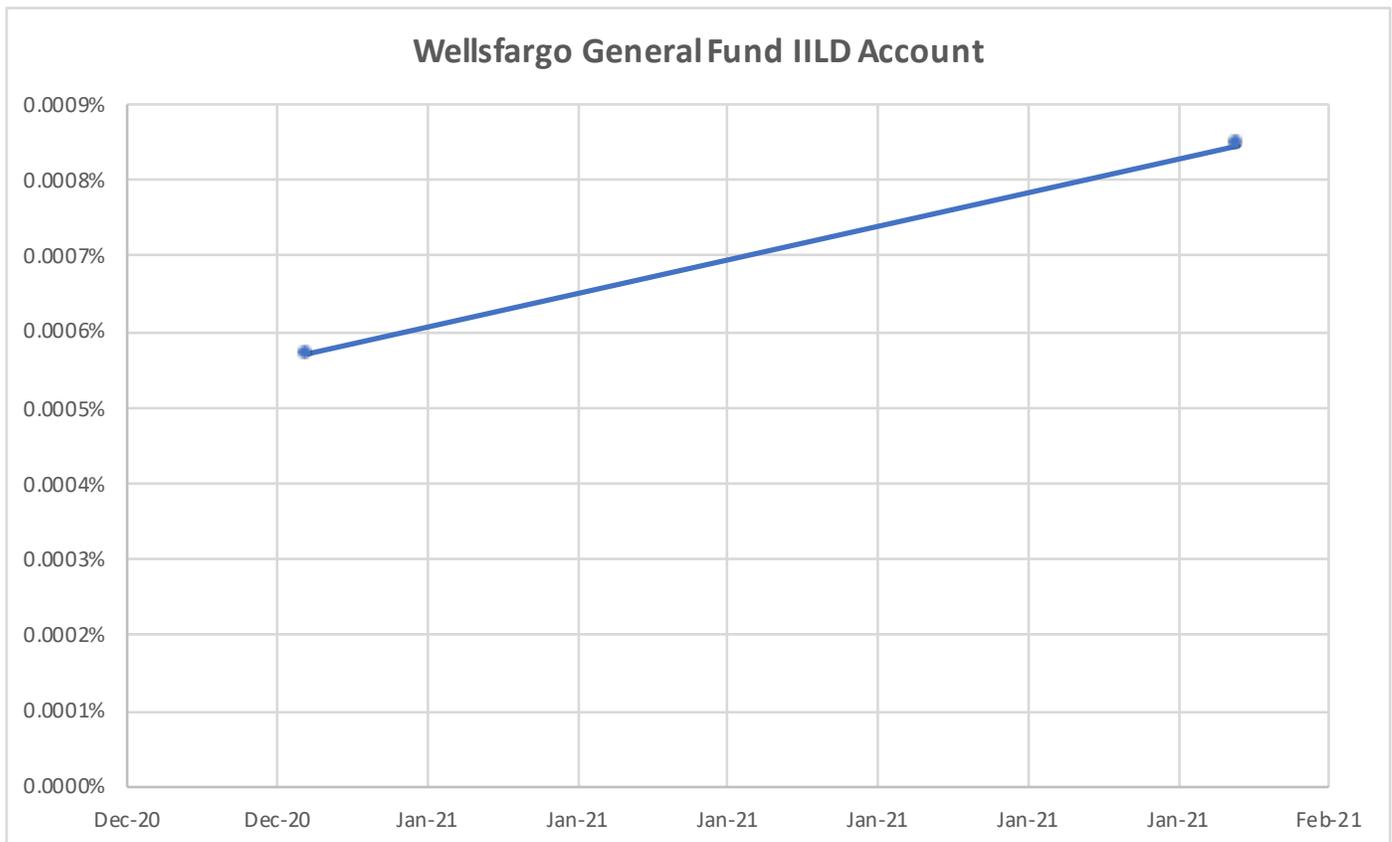
The accrued income on the principal holdings of the General Fund \$10,248,179.57 investment was \$10,249,305.99 as of June 30, 2021; an increase of \$647.88 from the April 30, 2021 report with a total of \$1,694.94 earned in FY21.

The accrued income on the principal holdings of the Capital Improvement Fund \$20M investment was \$18,003,022.22 as of June 30, 2021; an increase of \$1,180.49 from the April 30, 2021 report with a total of \$2,564.11 earned in FY21. \$2 Million has been transferred out of the investment account to date to cover expenses over revenue on the Kivalina Project.

Our investment accounts are slowly starting to see a higher yield, we will keep the funds in the accounts as long as possible but will need to transfer money out of the accounts as expenditures exceed revenue.

*In March of 2019 we received the highest earnings on investment since deciding to invest funds, 2.0001% which totaled \$20,001.06 for that one month.*

NWABSD IILD GF			Rate of
Statement	Account Balance	Monthly Increase	return
Dec-20	\$ 10,248,179.57	\$ -	0.0000%
Dec-20	\$ 10,248,238.09	\$ 58.52	0.0006%
Jan-21	\$ 10,248,324.74	\$ 86.65	0.0008%
Feb-21	\$ 10,248,403.12	\$ 78.38	0.0008%
Mar-21	\$ 10,248,489.77	\$ 86.65	0.0008%
Apr-21	\$ 10,248,658.11	\$ 168.34	0.0016%
May-21	\$ 10,248,831.83	\$ 173.72	0.0017%
Jun-21	\$ 10,249,045.17	\$ 213.34	0.0021%
Jul-21	\$ 10,249,305.99	\$ 260.82	0.0025%



### Deposit Activities

**INST INSURED LIQ DEPOSIT DEMAND A000MK2**

\*As of May 31, 2021

**Interest earned  
this period**  
339.04

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
	<b>Beginning Balance</b>				<b>20,001,841.70</b>
05/28/21	Interest Rate 0.0219000%			339.04	20,002,180.74
	<b>Ending Balance</b>				<b>20,002,180.74</b>

**INST INSURED LIQ DEPOSIT SAVINGS A000MK5**

\*As of May 31, 2021

**Interest earned  
this period**  
173.72

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
	<b>Beginning Balance</b>				<b>10,248,658.11</b>
05/28/21	Interest Rate 0.0219000%			173.72	10,248,831.83
	<b>Ending Balance</b>				<b>10,248,831.83</b>

**NORTHWEST ARCTIC BOROUGH SCHOOL DISTRICT**

Account Number: 1BC42815

**Daily Account Activity**

Your investment transactions during this statement period.

**Cash Activity USD**

Transaction / Trade Date	Settlement / Eff. Date	Activity	Description	Debit Amount / Disbursements	Credit Amount / Receipts
06/09/21	06/09/21	ACH/DDA Transaction	DESIGNATED DDA	2,000,000.00	

**Deposit Activities**

**INST INSURED LIQ DEPOSIT DEMAND A000MK2**

\*As of June 30, 2021

**Interest earned this period**  
0.00

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
<b>Beginning Balance</b>					<b>20,002,180.74</b>
06/09/21	Redemption	(2,000,000.00)	(2,000,000.00)		18,002,180.74
06/15/21	Redemption	(18,002,180.74)	(18,002,180.74)		0.00
<b>Ending Balance</b>					<b>0.00</b>

**INST INSURED LIQ DEPOSIT DEMAND A000MK3**

\*As of June 30, 2021

**Interest earned this period**  
383.37

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
<b>Beginning Balance</b>					<b>0.00</b>
06/15/21	Purchase	18,002,180.74	18,002,180.74		18,002,180.74
06/30/21	Interest Rate 0.0328500%			383.37	18,002,564.11
<b>Ending Balance</b>					<b>18,002,564.11</b>

**INST INSURED LIQ DEPOSIT SAVINGS A000MK5**

\*As of June 30, 2021

**Interest earned this period**  
0.00

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
<b>Beginning Balance</b>					<b>10,248,831.83</b>
06/15/21	Redemption	(10,248,831.83)	(10,248,831.83)		0.00
<b>Ending Balance</b>					<b>0.00</b>

## Deposit Activities

**INST INSURED LIQ DEPOSIT SAVINGS A000MK6**

\*As of June 30, 2021

**Interest earned  
this period**  
213.34

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
	<b>Beginning Balance</b>				<b>0.00</b>
06/15/21	Purchase	10,248,831.83	10,248,831.83		10,248,831.83
06/30/21	Interest Rate 0.0328500%			213.34	10,249,045.17
	<b>Ending Balance</b>				<b>10,249,045.17</b>

**Deposit Activities**

**INST INSURED LIQ DEPOSIT DEMAND A000MK3**

\*As of July 31, 2021

**Interest earned  
 this period**  
 458.11

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
	<b>Beginning Balance</b>				<b>18,002,564.11</b>
07/30/21	Interest Rate 0.0328500%			458.11	18,003,022.22
	<b>Ending Balance</b>				<b>18,003,022.22</b>

**INST INSURED LIQ DEPOSIT SAVINGS A000MK6**

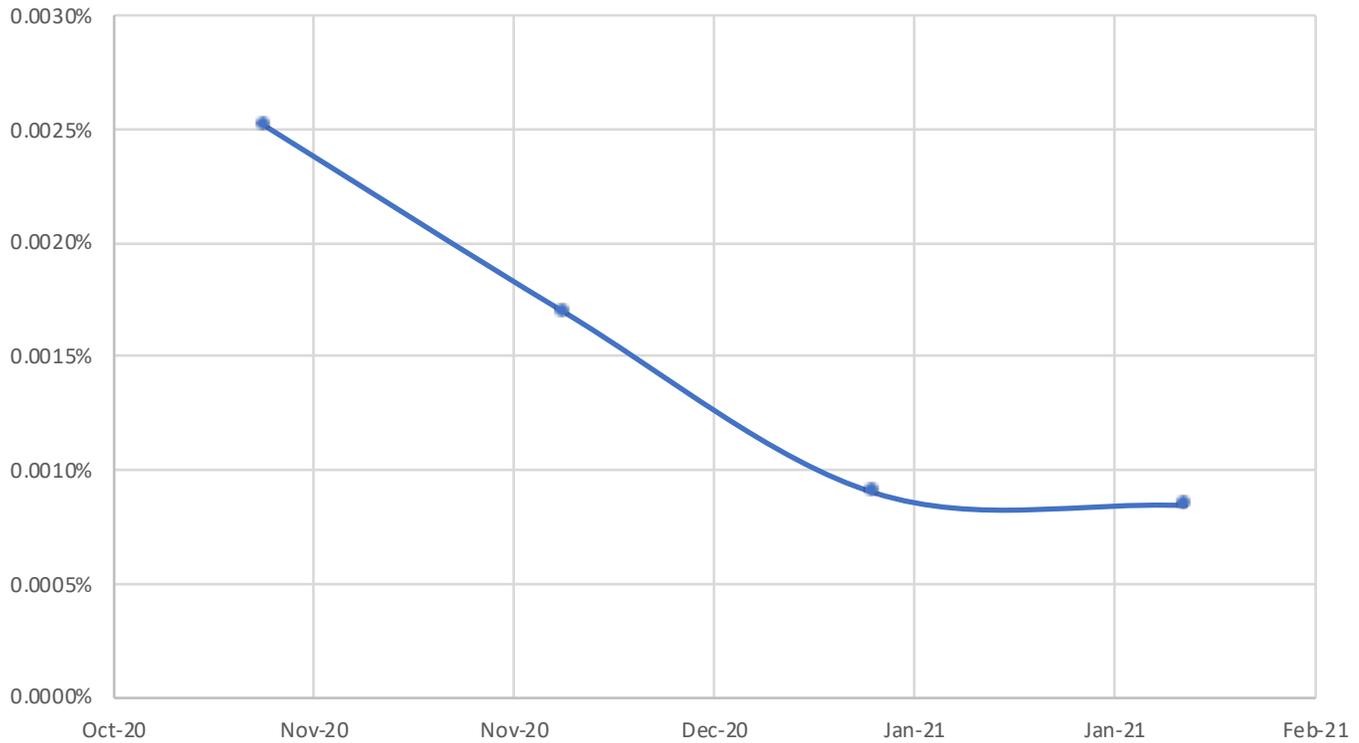
\*As of July 31, 2021

**Interest earned  
 this period**  
 260.82

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
	<b>Beginning Balance</b>				<b>10,249,045.17</b>
07/30/21	Interest Rate 0.0328500%			260.82	10,249,305.99
	<b>Ending Balance</b>				<b>10,249,305.99</b>

NWABSD IILD CIP			Rate of
Statement	Account Balance	Monthly Increase	return
Oct-20	\$ 20,000,000.00	\$ -	0.0000%
Oct-20	\$ 20,000,503.18	\$ 503.18	0.0025%
Nov-20	\$ 20,000,841.98	\$ 338.80	0.0017%
Dec-20	\$ 20,001,022.09	\$ 180.11	0.0009%
Jan-21	\$ 20,001,191.19	\$ 169.10	0.0008%
Feb-21	\$ 20,001,344.12	\$ 152.93	0.0008%
Mar-21	\$ 20,001,513.21	\$ 169.09	0.0008%
Apr-21	\$ 20,001,841.70	\$ 328.49	0.0016%
May-21	\$ 20,002,180.74	\$ 339.04	0.0017%
Jun-21	\$ 18,002,180.74	\$ (2,000,000.00)	
Jun-21	\$ 18,002,564.11	\$ 383.37	0.0021%
Jul-21	\$ 18,003,022.22	\$ 458.11	0.0025%

Wellsfargo CIP IILD Account



### Deposit Activities

**INST INSURED LIQ DEPOSIT DEMAND A000MK2**

\*As of May 31, 2021

**Interest earned  
this period**  
339.04

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
	<b>Beginning Balance</b>				<b>20,001,841.70</b>
05/28/21	Interest Rate 0.0219000%			339.04	20,002,180.74
	<b>Ending Balance</b>				<b>20,002,180.74</b>

**INST INSURED LIQ DEPOSIT SAVINGS A000MK5**

\*As of May 31, 2021

**Interest earned  
this period**  
173.72

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
	<b>Beginning Balance</b>				<b>10,248,658.11</b>
05/28/21	Interest Rate 0.0219000%			173.72	10,248,831.83
	<b>Ending Balance</b>				<b>10,248,831.83</b>

**NORTHWEST ARCTIC BOROUGH SCHOOL DISTRICT**

Account Number: 1BC42815

**Daily Account Activity**

Your investment transactions during this statement period.

**Cash Activity USD**

Transaction / Trade Date	Settlement / Eff. Date	Activity	Description	Debit Amount / Disbursements	Credit Amount / Receipts
06/09/21	06/09/21	ACH/DDA Transaction	DESIGNATED DDA	2,000,000.00	

**Deposit Activities**

**INST INSURED LIQ DEPOSIT DEMAND A000MK2**

\*As of June 30, 2021

**Interest earned this period**  
0.00

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
<b>Beginning Balance</b>					<b>20,002,180.74</b>
06/09/21	Redemption	(2,000,000.00)	(2,000,000.00)		18,002,180.74
06/15/21	Redemption	(18,002,180.74)	(18,002,180.74)		0.00
<b>Ending Balance</b>					<b>0.00</b>

**INST INSURED LIQ DEPOSIT DEMAND A000MK3**

\*As of June 30, 2021

**Interest earned this period**  
383.37

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
<b>Beginning Balance</b>					<b>0.00</b>
06/15/21	Purchase	18,002,180.74	18,002,180.74		18,002,180.74
06/30/21	Interest Rate 0.0328500%			383.37	18,002,564.11
<b>Ending Balance</b>					<b>18,002,564.11</b>

**INST INSURED LIQ DEPOSIT SAVINGS A000MK5**

\*As of June 30, 2021

**Interest earned this period**  
0.00

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
<b>Beginning Balance</b>					<b>10,248,831.83</b>
06/15/21	Redemption	(10,248,831.83)	(10,248,831.83)		0.00
<b>Ending Balance</b>					<b>0.00</b>

**Deposit Activities**

**INST INSURED LIQ DEPOSIT DEMAND A000MK3**

\*As of July 31, 2021

**Interest earned  
 this period**  
 458.11

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
	<b>Beginning Balance</b>				<b>18,002,564.11</b>
07/30/21	Interest Rate 0.0328500%			458.11	18,003,022.22
	<b>Ending Balance</b>				<b>18,003,022.22</b>

**INST INSURED LIQ DEPOSIT SAVINGS A000MK6**

\*As of July 31, 2021

**Interest earned  
 this period**  
 260.82

Transaction Date	Activity	Principal	Market Value (\$)	Interest Amount	Principal Balance
	<b>Beginning Balance</b>				<b>10,249,045.17</b>
07/30/21	Interest Rate 0.0328500%			260.82	10,249,305.99
	<b>Ending Balance</b>				<b>10,249,305.99</b>



# Northwest Arctic Borough School District

## FY23 Budget Development Schedule

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<u>Date</u>	<u>Budget Process</u>
Early to Mid-December	Final Student Count is Verified by DEED from October 2021 Count.
Mid-December	Funding for FY22 school year is verified by DEED. Will inform NWAB of any changes.
January, 2022	Superintendent and Administration project personnel and fixed costs for FY23.
January, 2022	Directors/Departments are given their budget workbooks to use to develop their budgets
January, 2022	Budgets due back from Directors/Departments
By January 31, 2022	Superintendent and Director of Administrative Services develops a preliminary budget based on projected personnel and fixed costs
February, 2022	Administration reviews and discusses preliminary budget
February, 2022	Joint Session with Northwest Arctic Borough School District and Northwest Arctic Borough
February, 2022	Draft FY21 District Operating Budget is presented to the School Board at budget work session
February, 2022	FY21 Proposed Operating Budget is presented to the School board at the Regular School Board Meeting; as per Board Policy BP3000, the Board must adopt the annual budget by April 1 <sup>st</sup>
By May 1, 2022	Submit Adopted FY23 District Operating Budget to the Northwest Arctic Borough Mayor and Assembly
By July 15, 2022	Submit Adopted FY23 District Operating Budget to the State of Alaska Department of Education and Early Development

**THIS SCHEDULE WILL CHANGE BASED ON THE APPROVED BOARD MEETING SCHEDULE AND DISTRICT NEEDS.**

Serving the Villages of

Ambler • Buckland • Deering • Kiana • Kivalina • Kobuk • Kotzebue • Noatak • Noorvik • Selawik • Shungnak



# Northwest Arctic Borough School District

## Lobbyists

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Reggie Joule & Christine Hess – J & H Consulting  
 2021 Fee - \$49,500.00

John Walsh - JM Walsh  
 2021 Fee - \$40,000.00

### Lobbyist Costs

Year	Total	# of Lobbyists	Avg \$ per Lobbyist
2010	\$ 45,000.00	3	\$ 15,000.00
2011	\$ 48,333.00	3	\$ 16,111.00
2012	\$ 60,000.00	3	\$ 20,000.00
2013	\$ 60,500.00	3	\$ 20,166.67
2014	\$ 144,500.00	4	\$ 36,125.00
2015	\$ 158,750.00	4	\$ 39,687.50
2016	\$ 159,000.00	3	\$ 53,000.00
2017	\$ 86,250.00	3	\$ 28,750.00
2018	\$ 144,000.00	4	\$ 36,000.00
2019	\$ 135,000.00	4	\$ 33,750.00
2020	\$ 143,500.00	4	\$ 35,875.00
2021	\$ 89,500.00	3	\$ 29,833.33

Serving the Villages of

Ambler • Buckland • Deering • Kiana • Kivalina • Kobuk • Kotzebue • Noatak • Noorvik • Selawik • Shungnak

While credit for success must always be shared among the array of players involved, J&H was instrumental in furthering our clients' goals in 2017, 2018, 2019, and 2020. During these four years, most of our clients' top priorities were accomplished. In the four years that J&H has been advocating in the private sector, our accomplishments have included restoring and adding funding for our clients during times when the state's budgets were being significantly cut. In all four years, J&H played a part in getting funding added during times of budgetary hardship.

**Description of Legislative Strategy and Proposed Work:**

J&H uses a variety of methods and approaches to effectively lobby for our clients. First and foremost, we have established a large network within the legislature, the governor's office, and executive branch agencies, many of whom we have worked with for over twenty years. The J&H team has a reputation for working across party lines and meeting and respecting both the minority and majority caucuses, regardless of how political winds shift. We are known for finding common ground and building bridges between diverse groups and political positions to find commonsense solutions to problems. This work history brings the J&H team significant good will in Juneau. We have a history of working quietly behind the scenes to get results. We respect and pay attention to people at all levels of the political process, including the most junior staffers and even building staff, and we often gain unexpected access to information from this network. We utilize our network to help advance our clients' priorities.

J&H also believes that an important part of lobbying is effective messaging. Working with our clients, we analyze the client's history, priorities, and achievements, and then develop a clear message. We develop printed materials supporting the message and use these materials as tools during visits to the Capitol, leaving them in legislative offices to reinforce our face-to-face communications.

During session, J&H arranges client visits with legislators and the administration both in and out of the Capitol building. This year, with the reality of COVID19, adjustments will need to be made in communicating with legislators and may require meetings by Zoom or teleconference. This legislative session will be more challenging; J&H Consulting's flexible, nimble and creative approach to lobbying is made for this moment. With our office location less than a block from the Capitol, informal sidewalk and coffee shop meetings have always enhanced our effectiveness. We work with our clients to reemphasize the developed message, maintain focus on client priorities, and to repeat the message as often as possible to decision makers. Throughout the session we maintain frequent contact with key legislators, the administration and our clients. We monitor all bills and budget items important to our clients.

This year the strategy will depend in part on how the legislative bodies organize after elections. A bipartisan coalition and a Republican caucus will approach the state's current fiscal crisis quite differently. Once the bodies are organized, any legislative approach will be adjusted for this factor. Notably, the State of Alaska faces a \$2.3 billion-dollar deficit if a traditional PFD is paid to residents and the budget is held flat. If no PFD is paid the State still faces a \$200 to \$300 million-dollar deficit. The savings accounts that were used to close the fiscal gaps in prior years are all but drained, leaving Alaska with few positive options. How the fiscal gap is closed will hinge on how the legislative bodies caucus. Additionally, constant adjustments and flexibility will be required to address constraints due to the

pandemic, as access to the legislature may be suddenly restricted at any time. J&H Consulting is already considering these factors and we are in contact with legislative leadership about plans for the 2021 session.

For the upcoming year and legislative session, J&H Consulting proposes to provide the following services:

- **Legislative Strategy:** Working with the NWABSD, we will set and follow an agreed-upon legislative strategy that advances the NWABSD's legislative priorities, including targeting important legislation, funding options for capital projects, times to meet with the Alaska State Legislature and administration. If requested, J&H will assist in establishing the school district's priorities and how to message the priorities. Experience has taught us that the most important thing a client can do is to tell and share their story and J&H will help with that process. As the legislative session progresses, we will work with your designated representatives either telephonically or in person to review and adapt the strategy and priorities as needed.
- **Legislative Advice:** We will advise the NWABSD on legislative matters as they arise and provide strategic analysis on matters affecting the district.
- **Advocate:** We will advocate on behalf of the NWABSD, as authorized, to advance the district's priorities. We will work with agreed-upon designated legislative members on the advancement of the district priorities within the different caucuses and legislative bodies when necessary. When needed J&H will work with legislative members to get legislation drafted and submitted. Advocate on all levels for the NWABSD's outlined priorities.
- **Track and Monitor:** Working with the school district, J&H will create a list of education, capital, and budget bills to monitor. J&H will monitor and track the bills through the legislative and administrative process. J&H will report regularly on the status of the bills of interest and whether they could negatively or positively impact the district. J&H will obtain sponsors and cosponsors in both the House and the Senate for proposed legislation or amendments to legislation as requested. On budget matters, J&H will closely monitor all education and capital funding watching closely for any changes in funding. This year a lot of time may be spent on budget matters. Any reductions in funding will be immediately reported and all efforts will be made to restore funding. J&H will also monitor any administrative regulations that may impact the district.
- **Testifying or other communications:** As part of the overall strategy, J&H Consulting will notify the NWABSD when it is important to testify at the legislature, state agencies, or other administrative bodies or to provide a written statement on a relevant topic. J&H Consulting will help arrange testimony time in front of committees, assist in preparing or reviewing testimony, or any written communication for the district as requested and submit the testimony to the appropriate parties.
- **Relationships:** We will assist in establishing, maintaining, and further developing successful working relationships with members of the legislature, legislative leadership in both the minority and majority caucuses, state agencies and the administration. We will work on continuing to build bridges with members of all parties and increase legislative understanding of the NWABSD's priorities and work. We will assist in increasing awareness and understanding of the value of rural Alaska and to prevent disproportionate budget reductions to rural Alaskan schools.

We will assist in setting up meetings with the legislature and administration. These meetings traditionally have happened twice a year for several days and includes meeting with many members of both the legislature and the administration but may require adjustments this year. As part of building relationships, J&H will also assist in hosting and inviting legislative and administrative members to several social events with the NWABSD Board members and administration, if possible, this year. J&H Consulting highly recommends at least two visits over several days for a small group of the NWABSD Board and administration to meet and build new working relationships with the legislature and administration. J&H will assist in making all arrangements. Touch base with legislative leadership on the strategy and plans for the legislative session

- **Meetings and Legislation:** J&H Consulting will attend and monitor all education and other meetings relevant to the NWABSD's priorities, including legislative committee meetings and agency hearings both during the regular and any special sessions. J&H Consulting will report on any matters of importance and any relevant issues or changes pertinent to the district's priorities.
- **Monitor and Review:** J&H Consulting will monitor and review existing and proposed state policies, programs, and legislation throughout the year. Any matter that may be of interest to the NWABSD will be brought to the district's attention.
- **State of Alaska:** J&H will attend meetings related to the fiscal health of the State of Alaska and provide reports to the NWABSD. With the decline in the price of oil, the on-going pandemic, and the projected deficits for 2021, the fiscal health of the State will be a top priority this year.
- **Communication:** Establish a written and oral communication schedule with the NWABSD for the legislative session. At a minimum, J&H Consulting will touch base with the designated individual(s) from the district on a weekly basis during the legislative session.
- **Coordinated Lobbying:** J&H Consulting will coordinate its consulting work with the NWABSD and other designated parties on all levels. Seek alliances with other organizations with similar priorities and perform outreach on common goals.
- **Written Reports:** J&H will provide written reports that will summarize the status of matters of interest to the NWABSD, as well as, any matters of interest for the following weeks.
- **Time-Sensitive Reporting:** In addition to providing written reports, J&H Consulting will monitor legislative activities and immediately advise the NWABSD of any emergency matters deemed to be important to the district interest that may require immediate attention or action.
- **End of Session:** After adjournment, J&H Consulting will provide a summary of the legislative session within one week. A more detailed report will be provided within one month of adjournment that specifically details any matters of interest or that may impact the NWABSD.
- **Reports and Billing:** J&H Consulting will be responsible for filing all lobbying reports, registrations, disclosures or similar documents required under state or federal law, if the parties agree to have J&H Consulting register as lobbyists. J&H will submit a monthly bill for payment detailing the activities performed and objectives and goals worked on or met.

**Fee Proposal:** We would propose the same fee as the prior years of \$49,500.00

**Conclusion:**

J&H is one of the few lobbying firms with experience on three levels: from within the state legislature as an elected official and chief of staff; from a local government perspective as a mayor, attorney, and government affairs director; and as a lobbying firm lobbying for the interests of private clients. Reggie has a total of 20 years of experience in advocacy or lobbying work on behalf of his constituents and clients. Christine has a total of 17 years of advocacy or lobbying work on behalf of constituents and clients, and a number of years of experience as an attorney advocating for governments. J&H has personal relationships with many legislators and other key players in state government developed over decades. J&H Consulting is a small firm with a strong commitment to working with our clients to achieve their priorities. J&H Consulting thanks the NWABSD and Board for the opportunity to submit this proposal. We have really enjoyed working with the NWABSD and Board over the last several years.

Best regards,

*Christine Hess and Reggie Joule*

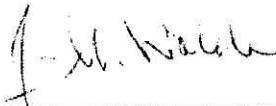
Christine Hess and Reggie Joule

J&H Consulting

John M. Walsh  
January 1, 2021 - December 31, 2021

Statement of Contractor Agrees To:

1. Provide professional lobbying services to local state government elected and appointed bodies, agencies, departments, offices, and other entities at the direction of the Northwest Arctic Borough School District's (NWABSD) Superintendent.
2. Review all pending legislation and regulations that have the potential to impact the NWABSD and communicate the details of those measures to the Superintendent.
3. Effectively communicate NWABSD's legislative priorities and issues to members of state government entities. Secure sponsors for bills, resolutions, and amendments to accomplish NWABSD's goals, priorities, and issues to members of state government entities and identify areas of potential concern or opportunity for obtaining passage of the district's legislative priorities.
4. Attend relevant hearings, meetings, regulatory sessions, etc., and report outcomes to district Superintendent.
5. Identify and create opportunities for district staff and school board members to meet with and present testimony to legislative and regulatory agencies.
6. Provide for the drafting of legislation, issue papers, and correspondence with legislators and regulators.
7. Provide oral reports to the Superintendent as necessary and monthly written reports to the district.
8. Arrange legislative visits for school district staff and school Board members and work with the Superintendent to prepare talking points for meetings with legislators, state agencies, administration officials, etc.
9. Consult with the Superintendent regarding any legislative or executive matter that may impact NWABSD and take actions determined by the Superintendent.
10. The lobbyist will not disclose, divulge, reveal, report, or use, for any purpose, any confidential information which he has obtained except as authorized by Superintendent or required by law.
11. The lobbyist agrees that he will avoid activities which may conflict with duties to NWABSD as described in this agreement and that he does not and will not represent any clients whose interests are adverse to the interests of the district.

  
\_\_\_\_\_  
John M. Walsh

November 11, 2020  
Date

NWABSD  
Office of the Superintendent  
November 2020



**NORTHWEST ARCTIC BOROUGH SCHOOL DISTRICT**  
Ambler · Buckland · Deering · Kiana · Kivalina · Kobuk · Kotzebue · Noatak · Noorvik · Selawik · Shungnak  
PO Box 51 · Kotzebue, Alaska 99752 · Phone (907) 442-1800

**NWABSD BOARD OF EDUCATION**

**STUDENT ACTIVITIES COMMITTEE MEETING**

**AUGUST 23, 2021**  
**1:30 p.m.**

Conducted via Teleconference  
**Call 833-682-3239, enter code: 500443069#**

**AGENDA**

- I. Alaska Schools Activities Association Update – Craig McConnell
- II. NWABSD Activities Travel & Event Mitigation Plan (Draft) (see attachments)
- III. Bering Air price changes:
- IV. FY22 Student Travel - \$692,198
- V. Other

**Committee Members:** Lawrence Jones, Sr., Alice Melton-Barr, Brad Reich and Tillie Ticket

**Student Activities Coordinator:** Brett Slaathaug

**Region 1 NWABSD Member:** Craig McConnell

**MISSION:** To provide a learning environment that inspires and challenges students and employees to excel.  
**VISION:** To graduate all students with the knowledge, skills, and attitudes necessary for a successful future.

**MEMORANDUM**

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**TO:** Student Activities Committee Members

**DATE:** August 23, 2021

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Brett Slaathaug, Student Activities Coordinator

- I. Craig McConnell will give an update re: ASAA.
- II. NWABSD Activities Travel & Event Mitigation Plan – attached.
- III. Bering Air price changes:

	FY-21	FY-22	
Navajo	\$1,550/hour	\$1,650/hour	+6.5%
Caravan	\$2,050/hour	\$2,150/hour	+4.9%
1900D	\$3,300/hour	\$3,500/hour	+6.1%

FY21 Navajo Rate to FY22 Caravan Rate = +38.7%:

We have been receiving the Navajo rate for a high majority of weekends for the past years, but this year for volleyball and basketball is that will be charged the Caravan rate. We can look to use smaller planes and other airlines when possible, but at the end of day these will be our rates for a very high majority of the charters.

OTZ to	Navajo	Caravan
ABL	\$2310	\$3655
BKC	\$1485	\$2150
DRG	\$1155	\$2365
IAN	\$1320	\$2150
KVL	\$1650	\$2365
OBU	\$2970	\$4300
WTK	\$1155	\$1720
ORV	\$990	\$1505
WLK	\$1485	\$2150
SHG	\$2805	\$4085
UNK	\$4125	\$6235
PHO	\$2805	\$4085
GAL	\$4290	\$6235
OME	\$3300	\$4730

1900D: OTZ to OME o/w \$5,600

- IV. Student Activities Budget for FY-22 – attached.
  - Unreleased schedules are listed. I won't release anything until the committee has met and discussed the budget and schedules. Also note that 3A Kotzebue schedules were made in January prior to the decision to cut the student travel budget by \$450K.



## **NWABSD Activities Mitigation Plan** as of 8/9/21

### **NWABSD District Mitigation Plan [pdf](#)**

**\*\*Listed below are the ones that are directly associated with student activities with clarification on specific situations. (as of August 6, 2021)**

#### **1. Masks**

- **Indoors:** masks must be worn by everyone at all times.
- **Outdoors:**
  - Masks are mandated for all event support staff.
  - Masks are optional for spectators, but if not wearing a mask please maintain 6ft separation from others.

#### **2. Physical distancing**

- **Indoors:** minimum of 3ft separation for players on the bench & coaches.
- **XC Races:**
  - Spectators are NOT permitted to be around the chute, finish line, and recording tables.
  - Spectators should NOT congregate in large groups.

#### **4. Cleaning and Maintaining Healthy Facilities**

- **Indoors:** high-touch surfaces will be cleaned routinely.
  - *e.g balls, benches, score table, water fountains*

#### **6. Diagnostics and Screening Testing**

- **Host Site:** Student-athletes and chaperones will be required to present a negative molecular COVID test prior to travel and competitions. School principals or designee will work with local clinics to arrange times for testing of athletes within 24 hours of travel or competition.
- **In-district Travel:** Student-athletes and chaperones will be required to present a negative molecular COVID test prior to travel and competitions. School principals or designee will work with local clinics to arrange times for testing of athletes within 24 hours of travel or competition.
- **Out-of-district Travel:** Student-athletes and chaperones will be required to present a negative molecular COVID test prior to travel and competitions. School principals or designee will work with local clinics to arrange times for testing of athletes within 24 hours of travel or competition. If travel involves traveling through Anchorage, then the whole team will be required to retest upon arrival.

**All Group Members (coaches/chaperones/players)** traveling outside of the Northwest Arctic Borough region must complete the District [Travel Form](#) and follow all Federal, State, and Local mandates. In addition, all travelers must test immediately upon return to the region and again on day 3 after returning to the region. All travelers may return to work and school after showing the day 1 negative COVID-19 test results to their supervisor.

**MISSION:** To provide a learning environment that inspires and challenges students and employees to excel.

**VISION:** To graduate all students with the knowledge, skills, and attitudes necessary for a successful future.

All travelers must remain fully masked until day 3 negative test results are received and shown to their supervisor. All travelers may return to normal site mitigation after day 3 negative results. All travelers must show proof of negative COVID-19 diagnostic tests to the site administrator upon receiving the results and attempting to return to work and school. Any traveler, regardless of vaccination status, returning to the region from travel and refusing to take a diagnostic COVID-19 test may return to work after 14 days.

- **Out-of-District Teams:** Teams are required to present a negative molecular COVID test prior within 24 hours of travel and are required to retest upon arrival.

## 7. Vaccinations

The District will work with Maniilaq Health Services to support vaccination efforts for staff and students when eligible. The District will use its communication tools and facilities, when appropriate, to help support and accommodate vaccination efforts.

## 8. Event Miscellaneous:

### Spectators:

- **Indoors:** 2 vaccinated spectators/team member are permitted.
  - Proof of vaccination will be required at the entrance.
  - Visiting team are permitted 2 vaccinated spectators into the gym to watch as long as they have followed all travel and testing requirements as well.
- **Outdoors:** Normal attendance is permitted.

### Concessions:

- **Indoors** and **Outdoors:**
  - Only sealed foods are permitted to be sold, e.g. candy bars, small bag of chips, and drinks.
  - Open foods are not permitted to be sold, e.g. hot dogs, nachos, ice cream, etc.

### Gate:

- **Indoors** and **Outdoors:** Permitted

### Score table:

1 clock operator and 1 scorebook keeper are permitted at the table.

- *Vaccinated workers will be given preference over non-vaccinated workers for game slots.*
- *They are not slotted 2 fans to attend with them.*

### Volleyball Officials:

2 officials and 2 line judges are permitted.

- *Vaccinated workers will be given preference over non-vaccinated workers for game slots.*
- *They are not slotted 2 fans to attend with them.*

## 9. Quarantine Situations:

All NWAB, City of Kotzebue, and local site mandates and requirements are to be followed at all times.



19-20	Budget
Cross Country	\$200,000
3A Volleyball	\$30,000
3A Wrestling	\$50,000
1A M6 VBALL	\$150,000
1A Wrestling	\$100,000
1A Basketball	\$300,000
3A Basketball	\$150,000
MS Basketball	\$50,000
NYO	\$60,000
<b>Total:</b>	<b>\$1,090,000</b>

Weekends  
 3 Invitationals, Regions, State  
 6 events, Regions, State  
 6 events, Regions @ OME, State  
 4 weekends, Regions, State  
 4 weekends, Regions @ OME, State  
 7 weekends, Regions, State  
 7 weekends, Regions @ ANC, State  
 District MS Championships  
 District Meet, State Meet

21-22  
 Cross Country  
 3A Volleyball  
 3A Wrestling  
 1A M6 VBALL  
 1A Wrestling  
 1A Basketball  
 3A Basketball  
 MS Basketball  
 NYO  
**Total:**

Budget Weekends  
 \$130,000 1 Invitational  
 \$20,000 3 events, Reg  
 \$30,000 3 events, Reg  
 \$75,000 2 weekends,  
 \$50,000 2 weekends,  
 \$200,000 3 weekends,  
 \$75,000 3 weekends,  
 \$0 District MS C  
 \$60,000 District Meet  
 \$640,000

s, Regions, State  
Regions @ BRW, State  
Regions @ OME, State  
Regions, State  
Regions @ OME, State  
Regions, State  
Regions @ TBD, State  
championships  
; State Meet

<b>Cross Country</b>			Participant	
		NMS Food:	EL	MS
Kiana XC Invitational (9/7)	\$47,040	\$1,312	?	43
WTK/SHG XC Invitational (9/14)	\$39,040	\$1,786	9	11
Kotzebue XC Invitational (9/21)	\$34,506	\$2,525	43	59
12A NWA Conf @ Noorvik (9/28)	\$41,148	\$1,074	50	50
<b>XC Season Meets Total</b>	<b>\$161,734</b>	<b>\$6,697</b>		

:S

HS

64

9

62

31

NMS Food Services

Starting	\$129,010.00					
Remaining	\$129,010.00					
Date	Amount	ABL	BKC	DRG	IAN	KVL
Week 1: August 23	0.00					
Week 2: August 30	0.00					
Week 3: September 7	0.00					
Week 4: September 14	0.00					
Week 5: September 21	0.00					
Week 6: September 28	0.00					
Week 7: October 5	0.00					
Week 8: October 12	0.00					
Week 9: October 19	0.00					
Week 10: October 26	0.00					
Week 11: November 2	0.00					
Week 12: November 9	0.00					
Week 13: November 16	0.00					
Week 14: November 23	0.00					
Week 15: November 30	0.00					
Week 16: December 7	0.00					
Week 17: December 14	0.00					
Week 18: December 21	0.00					
XMAS: December 28	0.00					
XMAS: January 4	0.00					
Week 19: January 11	0.00					
Week 20: January 18	0.00					
Week 21: January 25	0.00					
Week 22: February 1	0.00					
Week 23: February 8	0.00					
Week 24: February 15	0.00					
Week 25: February 22	0.00					
Week 26: March 1	0.00					
Week 27: March 8	0.00					
Week 28: March 15	0.00					
SPRING: March 22	0.00					
Week 29: March 29	0.00					

Week 30: April 5	0.00					
Week 31: April 12	0.00					
Week 32: April 19	0.00					
Week 33: April 26	0.00					
Week 34: May 3	0.00					
Week 35: May 10	0.00					
Week 36: May 17	0.00					
<b>13-'14 Total</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Remaining</b>	<b>129,010.00</b>	<b>ABL</b>	<b>BKC</b>	<b>DRG</b>	<b>IAN</b>	<b>KVL</b>



0.00	0.00	0.00	0.00	0.00	0.00
OBU	OTZ	WTK	ORV	WLK	SHG

NMS Custodial

Starting	\$129,010.00					
Remaining	\$129,010.00					
Date	Amount	ABL	BKC	DRG	IAN	KVL
Week 1: August 23	0.00					
Week 2: August 30	0.00					
Week 3: September 7	0.00					
Week 4: September 14	0.00					
Week 5: September 21	0.00					
Week 6: September 28	0.00					
Week 7: October 5	0.00					
Week 8: October 12	0.00					
Week 9: October 19	0.00					
Week 10: October 26	0.00					
Week 11: November 2	0.00					
Week 12: November 9	0.00					
Week 13: November 16	0.00					
Week 14: November 23	0.00					
Week 15: November 30	0.00					
Week 16: December 7	0.00					
Week 17: December 14	0.00					
Week 18: December 21	0.00					
XMAS: December 28	0.00					
XMAS: January 4	0.00					
Week 19: January 11	0.00					
Week 20: January 18	0.00					
Week 21: January 25	0.00					
Week 22: February 1	0.00					
Week 23: February 8	0.00					
Week 24: February 15	0.00					
Week 25: February 22	0.00					
Week 26: March 1	0.00					
Week 27: March 8	0.00					
Week 28: March 15	0.00					
SPRING: March 22	0.00					
Week 29: March 29	0.00					

Week 30: April 5	0.00					
Week 31: April 12	0.00					
Week 32: April 19	0.00					
Week 33: April 26	0.00					
Week 34: May 3	0.00					
Week 35: May 10	0.00					
Week 36: May 17	0.00					
<b>13-'14 Total</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Remaining</b>	<b>129,010.00</b>	<b>ABL</b>	<b>BKC</b>	<b>DRG</b>	<b>IAN</b>	<b>KVL</b>



0.00	0.00	0.00	0.00	0.00	0.00
OBU	OTZ	WTK	ORV	WLK	SHG

**NORTHWEST ARCTIC BOROUGH SCHOOL DISTRICT  
NORTHWEST ARCTIC BOROUGH  
NANA REGIONAL CORPORATION**

**JOINT MAINTENANCE/CONSTRUCTION  
COMMITTEE MEETING**

**AUGUST 23, 2021  
2:30 p.m.**

Conducted via Teleconference  
Call 833-682-3239, enter code: 500443069#

**AGENDA**

**A. CALL TO ORDER**

**B. MOMENT OF SILENCE**

**C. ROLL CALL**

Introduction of Staff & Guests

**D. AGENDA APPROVAL**

**E. DISCUSSION ITEM:**

- a. Capital Projects Report, Kathy Christy

**F. NEW BUSINESS:**

- a. Approval of June 7, 2021 Minutes
- b. Concurrence of FY-23 Six-Year Capital Improvement Plan
- c. Concurrence of Allocation of Funds; June Nelson Elementary School Gym Roof Replacement

**G. CLOSING COMMENTS**

**H. ADJOURNMENT**

**Co-Chairs:** Marie Greene-NWABSD Board of Education, Elmer Armstrong Jr.-NWAB Assembly  
**Committee Members:** Gloria Carter-NANA Board of Director, Miles Cleveland Sr.-NWAB Assembly  
Margaret Hansen-NWABSD Board of Education, Dood Lincoln-Carr-NWAB Assembly, Paula Mills-NWABSD Board of Education, Brad Reich-NWABSD Board of Education, Walter Sampson-NWAB Assembly, Austin Swan Sr.-NWAB Assembly, Tillie Ticket-NWABSD Board of Education, and Myra Wesley-NANA Board of Director

**REVISED  
MEMORANDUM**

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**TO:** Joint Maintenance/Construction Committee Members  
**DATE:** August 23, 2021  
**NUMBER:** Discussion  
**FR:** Office of the Superintendent  
**SUBJECT:** a. Capital Projects Report

---

Kathy Christy, Capital Projects Manager reports on the following:

**DEPARTMENT OF EDUCATION AND EARLY DEVELOPMENT (DEED):** The Buckland Heating system project ranks 25 on the DEED major maintenance project list. The state's capital budget at the end of the regular legislative session did not include capital funding for school projects.

**Six-Year Capital Improvement Plan:** New grant applications are due September 1, 2022. An updated Six-Year Capital Improvement is a requirement for DEED grant eligibility and Board approval is required. This is an action item for the August Board meeting.

- **JNES Roof Replacement** is District's highest priority due to the deteriorated condition of the existing roof.
- **Selawik:** The Burkhart Croft updated the Selawik facility condition survey and provided a renovation plan serving as the basis of the DEED grant request for renewal and upgrade of the Davis-Ramoth School. DEED will not fund additional square footage for the school, but the renovations will make much better utilization of the existing space. The existing vocation education space could potentially be renovated to provide two additional secondary classrooms. A separate project using non-DEED funding would be needed to provide a replacement pre-engineered building. The proposed plan can be modified should the project receive funding.
- **Buckland HVAC Renewal** is still waiting DEED funding and the application will be updated and resubmitted.
- **Deering:** A facility condition survey identifying the needs of Deering was completed this spring. The school qualifies for additional space but the combination of facility and site constraints limit options for expansion. The Board recommended postponing a DEED grant application for Deering until land use options can be explored further.

**VILLAGE ENERGY EFFICIENCY LIGHTING PROGRAM (VEEP) GRANT:** The District applied for and received a \$23,600 grant from the Alaska Energy Authority to replace the outdoor lighting at the Noatak School with LED fixtures. The District has ordered the light fixtures. The installation schedule has been impacted by COVID 19 and an extension to December 31, 2021 has been requested.

**AHFC TEACHER HOUSING: Kivalina:** The District has two AHFC teacher housing grants for new duplexes at the new Kivalina site. ASRC SKW is preparing the pad for the entire teacher housing complex as a change order to the contract for the replacement school. ASRC SKW will also extend utility service lines to the complex. These change order costs will be allocated \$295,958 to each of the new units included in the grant and the balance of \$1,380,832 will be charged to District funds reserved to fund non-grant work associated with the new teacher complex. The pad is to be completed by the August 13, 2021 when Maintenance can begin construction of the new duplexes. The ASRC utility work will be completed by August 1, 2022.

The District will continue work on the new teacher housing complex through summer 2022. There will be a transition period for the completion of the teacher housing complex. For a short-period teachers will be housed at both sites with transportation provided between the two.

**New Applications:** AHFC has opened applications for 2022 funding the teacher housing grants with applications due October 15, 2021. The District has identified a new duplex in Selawik as the highest priority need. The Board will be requested to approve a resolution supporting an application for this project.

## **KIVALINA REPLACEMENT SCHOOL**

**Electrical Intertie:** Installation of the power poles is complete. AVEC is in the process of providing temporary power to the site. The final payment of \$1 million from the Native Village of Kivalina will be requested by September 1, closing out the \$3.5 Village Improvement Fund grant in support of the intertie.

**Construction** of the replacement school has begun in earnest with receipt of materials on the July barge. The construction camp has been moved to the new school site and ASRC SKW is transporting local workers to and from the site. Installation of SIP panels to enclose the building is underway. Roofing will start soon. Work is underway on the mechanical building and the water storage tank. There is so much activity that SKW has assigned an additional project superintendent to the project.

**DEED Construction Budget** for the project is \$53,050,000 and the project is well within budget. The major cost increase is an increase in the cost of Builder's Risk that increased from the when the project was in the design stage as a CM/CG project to when the contract was converted to a lump sum construction contract. COVID 19 impacts increased insurance costs \$349,310 from 2020 to 2021.

Original ASRC SKW Contract	\$50,438,397
DEED Project Change Orders	<u>455,258</u>
Available Construction Balance	\$2,134,461

**Schedule:** With the increase of site work for SKW related to the teacher housing complex and the vehicle garage, the contractor has asked for a two month extension of the substantial completion date for the school to September 30, 2022. School will start on schedule at the old school, then transition to the new school when the building is completely ready. It is anticipated that the move will be coordinated with a long weekend. FF&E can be moved into the school in September prior to substantial completion.

The District and the contractor have extensive positive experience orchestrating transitions during the school year. A key to success is making sure the new facility is fully complete and ready for the students.

**Furniture, Fixture and Equipment (FF&E):** MCG Explore Design has provided a draft FF&E plan for the new school. The NWABSD project manager has reviewed this with the principal and will review it again on-site in mid-August. The goal is to have all the FF&E ordered and shipped on the first barge of 2022.

**Art:** Artist Kevin Smith has visited Kivalina for two photo shoots of elders in Kivalina. He will return in late summer or early fall for a final photo session. While in Kivalina members of the community requested a mural similar to the one in Noatak for the gym. Kevin is providing a proposal for this additional art work. The remaining balance for art work is \$180,000.

## **FY-19 BOROUGH LEGISLATIVE GRANT**

**Kivalina Vehicle Garage:** The Borough has a \$2 million legislative grant for capital improvements from FY 19. The Borough approved the District's first priority request of \$1 million for construction of a vehicle garage at the new Kivalina School site. The construction of the gravel pad will be included in the ASRC school project and is in progress. The pre-engineered building is on order, but material shortages delayed shipment until the second barge. The state fire marshal building permit has been received. ASRC SKW will construct the concrete foundation and provide utility service to the building. This additional work totals \$749,165 and will be complete by 9/5/2021 for the maintenance department to begin erection and enclosure of the building. The final completion of the garage is planned for 2022.

The funding of the District's second priority project, the Buckland Heating project, is on hold until vehicle garage project is completed.

**ESSER II Funding:** Using ESSER II funding, the Board approved the purchase of the new windows for June Nelson Elementary School and delegation of authority to the Superintendent to award a construction contract not to exceed \$100,000. The installation of the windows was bid but no favorable bids or proposals were received. An order was placed for the windows, but fabrication was delayed by material shortage. The administration decided to store the windows when received and rebid the project next year when it is hoped the bidding climate will be more competitive.

**American Rescue Plan Act Funding:** The District is receiving ARPA funding. The allocation of this funding will be discussed in the Regional School Board Budget Committee meeting in August. There is a potential for up to \$1 million to be available for capital construction.

### **BOARD ACTION ITEMS ON THE BOARD MEETING AGENDA:**

**NWABSD MEMO 22-006,** Board approval of the Capital Improvement Plan priorities is a requirement for the application process.

Department of Education and Early Development (DEED) School Construction Grant applications for FY-23 are due September 1, 2021 and Board approval of the Capital Improvement Plan (CIP) priorities is a requirement of the application process. The CIP is used to prioritize projects and establish the order of construction for District capital improvement projects. The School Board annually updates the CIP. The District submits grant applications for the projects identified for the first year of the plan.

The Board and the Joint Maintenance/ Construction Committee (JMCC) approved the "draft" Six-Year CIP in June so that applications for the prioritized projects could be prepared over the summer. The District's CIP is attached for Board approval. There is not adequate time to prepare additional applications, but the priority order of the projects may be adjusted by the Board.

The following is a summary of the proposed projects:

**Replacement of the June Nelson Elementary School Gym Roof:** Replacement of the JNES roof is an immediate need. The 30-year-old roof has significant leaks. Emergency repair of the roof has been postponed, as essential roofing materials currently are not available. Should the availability improve, the District will contract for the work and the application will automatically become for reimbursement of costs.

Davis-Ramoth K-12 School Renewal: Selawik does not qualify for additional square footage and DEED will reject an application for construction of additional space. Selawik will qualify as a major maintenance project for renewal and reconfiguration of existing space. Current space use has been reviewed with past and current principals and there are significant improvements to be achieved by reconfiguring a major portion of the existing school as shown the attached renewal plan. Additional classroom space could be created if the vocational education shop was replaced by a pre-engineered shop building. However, non-DEED funding would have to be found for its construction.

Options for enlarging the gym and construction a new secondary school were considered but they involve construction of new space and would be rejected by DEED.

Buckland K-12 HVAC Upgrade: This project is currently ranked 25 on the DEED Major Maintenance lists for FY 22 funding consideration. At this time the FY-22 State budget does not include funding for school capital projects. The application has been updated for FY-23 submission.

The project costs for JNES and Buckland are based on finalized professional cost estimates. A finalized estimate for the Davis-Ramoth Renewal will provided prior to the Board Meeting. Board approval of the FY-23 CIP is required for submission in September.

The administration recommends Board approval of the FY-23 Six-Year Capital Improvement Plan as presented.

**NWABSD MEMO 22-007**, Resolutions require adoption by the Board.

The Alaska Housing Finance Corporation (AHFC) has a program available to encourage the development of housing for teachers and health professionals in rural areas. AHFC has approximately \$2 million available for FY-22 grants. Applications are due October 15, 2021 for funding consideration. A resolution authorizing the District to apply for funding is an application requirement. Supporting the application process for funding will provide additional teacher housing at Selawik and committing funding for the required matching funds.

The program provides for housing to be developed by school districts, government entities or third parties in partnership with Districts. The AHFC program provides funding for new construction, renovation of buildings into housing and upgrade of existing housing. The grants reimburses up to 85 percent of the total cost of the renovation projects with a limit of \$500,000 in AHFC funding per application.

An additional duplex is needed to support the number of teachers assigned to the Davis-Ramoth School at Selawik. The duplex will utilize the plans of the two duplexes being constructed in Selawik and will be constructed an in-house project utilizing local labor. AHFC requires a minimum local share of 15% and applications committing a local share of 25% received an additional 5 points. Last year the District was awarded a grant of \$443,631 with a local share commitment of \$147,878.

With the impacts of Covid-19 on the supply chain, the construction cost for FY-22 may be higher increasing the amount for this year's grant request. The amount of escalation will be determined during grant preparation.

The application will include a letter of commitment for the local share of costs as recommended by the Board. The match would be funded from capital reserves which are available for this purpose.

The resolution must also name the person authorized to submit the application. It is recommended that Kathy Christy, the District's Capital Projects Manager, be authorized to provide application information on behalf of the District. She prepared and submitted the successful grant applications for Kivalina.

The administration recommends the Board Adopt Resolution 22-001; Board approval to apply for Alaska Housing Finance Corporation (AHFC) Teacher Housing Grant for Selawik as presented.

**NWABSD MEMO 22-016 (REVISED)**, Allocation of funds for District Capital Improvement Projects requires Board approval.

In June, the JNES Gym Roof Replacement was identified as the District's highest priority capital improvement project.

To support the Department of Education and Early Development (DEED) grant application, in July the roof was inspected by BDS Architects, a professional estimating firm. The roof was found in a poor and degrading condition. The roof needs to be replaced as soon as possible to prevent further compromise of the structural components and interior finishes. BDS prepared a scope of work and estimated the construction cost at \$805,000. The total project cost calculated for the DEED grant application is \$1,014,064. The estimate may prove to be high but at this time a project budget of \$1 million is recommended.

The administration recommends the Board approve \$1,000,000 allocation to replace the JNES gym roof as presented.

**UNADOPTED MINUTES**

**JOINT MAINTENANCE/CONSTRUCTION COMMITTEE MEETING**

*Northwest Arctic Borough School District • Northwest Arctic Borough • NANA Regional Corporation*

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Co-Chair Elmer Armstrong Jr. called the Joint Construction/Maintenance Committee Meeting to order at 1:00 p.m. on June 07, 2021. *The meeting was held telephonically.*

Observed.

Committee Members present were:

Marie Greene, NWABSD Board of Education Member  
Tillie Ticket, NWABSD Board of Education Member  
Millie Hawley, NWABSD Board of Education Member  
Elmer Armstrong Jr, NWAB Assembly Member  
Walter Sampson, NWAB Assembly Member  
Nathan Hadley Jr, NWAB Assembly Member  
Austin Swan, NWAB Assembly Member  
Myra Wesley, NANA Board Member  
Gloria Carter, NANA Board Member

Committee Members absent and excused were:

Margaret Hansen, NWABSD Board of Education Member  
Miles Cleveland, NWAB Assembly Member

Staff/Guests present telephonically were, Northwest Arctic Borough School District: Superintendent-Terri Walker, Assistant Superintendent-Sandy Kowalski, Capital Projects Manager-Kathy Christy, incoming Assistant Superintendent-Scott Lefebvre, Director of Technology-Amy Eakin, Director of Student Services-Perrian Windhausen, Director of Curriculum & Instruction-Dana Orton, Director of Human Resources-Janice Hadley, Executive Assistant for the Superintendent and School Board-Paula Octuck-Viveiros; and Northwest Arctic Borough: Deputy Clerk-Martha Hensley, Borough Clerk-Helena Hildreth.

Walter Sampson moved to approve the agenda as presented, seconded Marie Greene.

Motion passed unanimously by voice-vote.

Capital Projects Manager, Kathy Christy provided a written report (*attached*). *At the request of the Committee Members the Capital Projects Report will be attached to all future minutes.*

At approxiaty 1:20 p.m. Gloria Carter was excused, and Brad Reich joined the meeting.

Allocation of funding to establish new major capital project requires concurrence of the Joint Maintenance and Construction Committee (JMCC) and approval of the Board. A large portion of the Deering School has not received significant upgrade since its construction 42 years ago and school population has increased significantly since the last addition in 2006. The school require both additional space and renewal and renovation to better support instruction. The 2006 grant through the Alaska Department of Education and Early Development (DEED) added space to the gym for seating. The secondary classrooms were updated but no improvements were made to the elementary wing. Selected mechanical electrical and plumbing upgrades were made. The school is now at 116 percent of capacity and projected to be at 182 percent by FY29. The portions of the building that were not upgrading in 2006 are now in very poor condition. It is time to plan an upgrade of the Deering School. The DEED grant program is the best opportunity for funding for improvements to the Deering school.

CALL TO ORDER

MOMENT OF SILENCE

ROLL CALL

INTRODUCATION OF STAFF/GUESTS

AGENDA APPROVAL

REPORT

FUNDING FOR DEERING RENEWAL PLANS

This program is extremely competitive and only the highest rank projects receive funding. A significant amount of points is associated with thorough planning documentation. Supporting documentation is required for a September 2021 grant application for Deering. The first step was taken in late April. Burkhart Croft Architects, a team of engineers and the District Capital Projects Manager inspected the school and met with staff and community. The information gathered will be summarized in a facility condition survey report. From this document items needed improvement will be identified and prioritized. Alternatives for corrective action will be identified for consideration and a scope of work developed. The estimated cost to complete Deering renewal planning to the schematic design phase is \$125,000. The proposed funding source is District capital project reserves. These expenditures can be applied to the local share of costs when the project is eventually funded. Board approval for this allocation is requested. The administration recommended the Committee concur with the allocation of \$125,000 to the planning of renewal of the Deering School as presented.

Austin Swan moved to concur with the allocation of \$125,000 to the planning of renewal of the Deering School as presented, seconded Brad Reich.

ACTION

Motion carried unanimously by roll-call vote.

Department of Education and Early Development (DEED) School Construction Grant applications for FY23 are due September 1, 2021 and Board approval of the Capital Improvement Plan (CIP) priorities is a requirement of the application process. Projects for FY23 applications need to be identified at this time so that applications can be prepared over this summer. The School Board annually updates the Six-Year CIP with consideration of recommendations of the Joint Construction and Maintenance Committee. The first year of the CIP lists project priorities for preparation and submission of DEED grants. It is anticipated the FY23 CIP and DEED project lists will be utilized in the allocation not only of state funds but of possible federal funding for school construction. Joint Maintenance/Construction Committee (JMCC) recommendation of projects for submission of DEED applications this year are requested. These recommendations will be presented to the Regional School Board at their June meeting. As a starting point, attached is the District's approved FY22 Six-Year CIP. Four potential projects for consideration for FY23 was listed: The JNES roof is a recently identified need. The Buckland HVAC project remains unfunded on the DEED list. The renewal of both Selawik and Deering were listed last year as District priorities for FY23. In January, the architectural firm of Burkhart Croft Architects (BCA) was selected and awarded contracts to lead the planning effort for renewal of both schools. COVID-19 travel restrictions significantly delayed their work. Facility condition surveys were not initiated until the end of April and the draft reports have not been completed but enough information is available for BCA to develop concept plans for consideration by the JMCC. The administration recommended that the JMCC concur to approve with the preliminary FY23 Six-Year Capital Improvement Plan as presented.

PRELIMINARY FY-23  
SIX- YEAR CAPITAL  
IMPROVEMENT PLAN

Brad Reich moved to concur to approve with the preliminary FY23 Six-Year Capital Improvement Plan as presented, seconded by Austin Swan.

ACTION

Motion carried unanimously by roll-call vote.

Walter Sampson: I would like to check with the school district to see if they can open their Boardroom to small committee meetings.

CLOSING COMMENTS

Marie Greene: I want to reiterate the importance for this committee and larger groups to have deeper discussions on all the facilities to be helpful on setting priorities for the Capital Improvement Plan list.

Nathan Hadley: It would be good to meet with NWALT to see what we can do for the kids.

The Committee Members thanked everyone for a good meeting and thanked the staff for all their hard work. They hope to begin meeting in person soon. It was also mentioned that they are thankful to see that the new school is getting started for Kivalina.

Motion made by Brad Reich to adjourn. Motion was seconded by Paula Mills.

ADJOURNMENT

Motion pass by voice-vote.

Meeting adjourned at 2:38 p.m.

UNADOPTED

## MEMORANDUM

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**TO:** Joint Maintenance/Construction Committee Members

**DATE:** August 23, 2021

**NUMBER:** New Business

**FM:** Office of the Superintendent

**SUBJECT:** b.) FY-23 Six-Year Capital Improvement Plan

### **NWABSD STRATEGIC PLAN/BOARD GOAL:**

Develop a five year fiscal plan to match the strategic plan.  
Support Student-Centered Learning Environments.  
Explore cost saving solutions for district operation expenses.

### **ABSTRACT**

School Board approval of the Capital Improvement Plan priorities is a requirement for the application process.

### **ISSUE**

At issue is for the Committee Members to concur of projects for the Six-Year Capital Improvement Plan (CIP) for FY-23 and make a recommendation to the School Board for approval.

### **BACKGROUND AND/OR PERTINENT INFORMATION**

Department of Education and Early Development (DEED) School Construction Grant applications for FY-23 are due September 1, 2021 and School Board approval of the Capital Improvement Plan (CIP) priorities is a requirement of the application process. The CIP is used to prioritize projects and establish the order of construction for District capital improvement projects. The School Board annually updates the CIP. The District submits grant applications for the projects identified for the first year of the plan.

The Board and the Joint Maintenance/ Construction Committee (JMCC) approved the "draft" Six-Year CIP in June so that applications for the prioritized projects could be prepared over the summer. The District's CIP is attached for Board approval. There is not adequate time to prepare additional applications, but the priority order of the projects may be adjusted by the Board.

The following is a summary of the proposed projects:

**Replacement of the June Nelson Elementary School Gym Roof:** Replacement of the JNES roof is an immediate need. The 30-year-old roof has significant leaks. Emergency repair of the roof has been postponed, as essential roofing materials currently are not available. Should the availability improve, the District will contract for the work and the application will automatically become for reimbursement of costs.

**Davis-Ramoth K-12 School Renewal:** Selawik does not qualify for additional square footage and DEED will reject an application for construction of additional space. Selawik will qualify as a major maintenance project for renewal and reconfiguration of existing space. Current space use has been reviewed with past and current principals and there are significant improvements to be achieved by reconfiguring a major portion of the existing school as shown the attached renewal plan. Additional classroom space could be created if the vocational education shop was replaced by a pre-engineered shop building. However, non-DEED funding would have to be found for its construction.

Options for enlarging the gym and construction a new secondary school were considered but they involve construction of new space and would be rejected by DEED.

**Buckland K-12 HVAC Upgrade:** This project is currently ranked 25 on the DEED Major Maintenance lists for FY 22 funding consideration. At this time the FY-22 State budget does not include funding for school capital projects. The application has been updated for FY-23 submission.

The project costs for JNES and Buckland are based on finalized professional cost estimates. A finalized estimate for the Davis-Ramoth Renewal will provided prior to the Board Meeting. Board approval of the FY-23 CIP is required for submission in September.

**ALTERNATIVES:**

1. Concurr to approve the FY-23 Six-Year Capital Improvement Plan as presented;
2. Revise and concur to approve the priority ranking of FY-23 Six-Year Capital Improvement Plan;
3. Take no action.

**ADMINISTRATION'S RECOMMENDATION:**

The administration recommends Committee Members concur to approve the FY-23 Six-Year Capital Improvement Plan as presented.

**ATTACHMENTS:**

- Attachment A: Proposed FY 2023 Six-Year CIP
- Attachment B: Selawik Renewal Plan

**Northwest Arctic Borough School District  
FY 2023 - FY 2028 Six-Year Capital Improvement Plan**

District Priority	Primary Purpose	Project Title & Description	SOA Aid	Estimated Project Cost
1	E	June Nelson Elementary School Gym Roof Replacement- Replacement of failing 9,000 s.f. polyurethane foam roof that is 20 years beyond its useful life.	X	\$1,014,064
2		Davis-Ramoth K-12 School Renewal and Upgrade -	X	\$6,000,000
3	E	Buckland K-12 School HVAC Renewal and Upgrade – Renewal of dysfunctional DDC controls that are at end of useful life, replacement of five 31 year old boilers that are beyond their useful life and the 20 year old HVAC system will be upgraded to include cost saving night set back, and demand control ventilation.	X	\$1,272,931
		Selawik Teacher Housing Duplex		\$591,510
<b>FY 2023 TOTAL</b>				<b>\$1,020,342</b>

District Priority	Primary Purpose	Project Title & Description	SOA Aid	Estimated Project Cost
4	B	Deering K-12 School Addition and Renovation-Addition to provide for unhoused students and renovation of building to better support educational programs and renewal of worn-out building components.	X	\$15,000,000
5	C	Buckland K-12 School Exterior Envelop Renewal- replacement of roofing, doors and windows at the end of their useful life.	X	\$1,610,000
		Buckland Teacher Housing Duplex		\$600,000
<b>FY 2024 TOTAL</b>				<b>\$446,250</b>

District Priority	Primary Purpose	Project Title & Description	SOA Aid	Estimated Project Cost
6	C	Noorvik K-12 School Roof Replacement - Replacement of roof is the end of its useful life in 2022.	<input checked="" type="checkbox"/>	\$1,846,000
<b>FY 2025 TOTAL</b>				<b>\$1,846,000</b>

District Priority	Primary Purpose	Project Title & Description	SOA Aid	Estimated Project Cost
7	C	Noorvik K12 School HVAC Controls – upgrade HVAC controls for Noorvik School which the end of their useful life in 2022.	<input checked="" type="checkbox"/>	\$500,000
<b>FY 2026 TOTAL</b>				<b>\$500,000</b>

**Northwest Arctic Borough School District  
FY 2023 - FY 2028 Six-Year Capital Improvement Plan**

District Priority	Primary Purpose	Project Title & Description	SOA Aid	Estimated Project Cost
8	C	June Nelson Elementary School Renewal- to replace building components at the end of useful life.	<input checked="" type="checkbox"/>	\$3,500,000
<b>FY 2027 TOTAL</b>				<b>\$3,500,000</b>

District Priority	Primary Purpose	Project Title & Description	SOA Aid	Estimated Project Cost
9	C	Kiana K-12 School Renewal – Renewal of Kiana K-12 School to replace building components at the end of useful life.	<input checked="" type="checkbox"/>	\$3,500,000
<b>FY 2028 TOTAL</b>				<b>\$3,500,000</b>

Adopted August 24, 2021 at a duly convened meeting of the Northwest Arctic Borough School Board at which a quorum was present and voting. I hereby certify that the information presented is true and correct to the best of my knowledge.

\_\_\_\_\_  
Superintendent

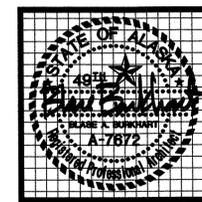
\_\_\_\_\_  
Date

\_\_\_\_\_  
School Board President

\_\_\_\_\_  
Date

Submit to the Department of Education & Early Development by September 1

Form #05-19-05May1



# SELAWIK SCHOOL

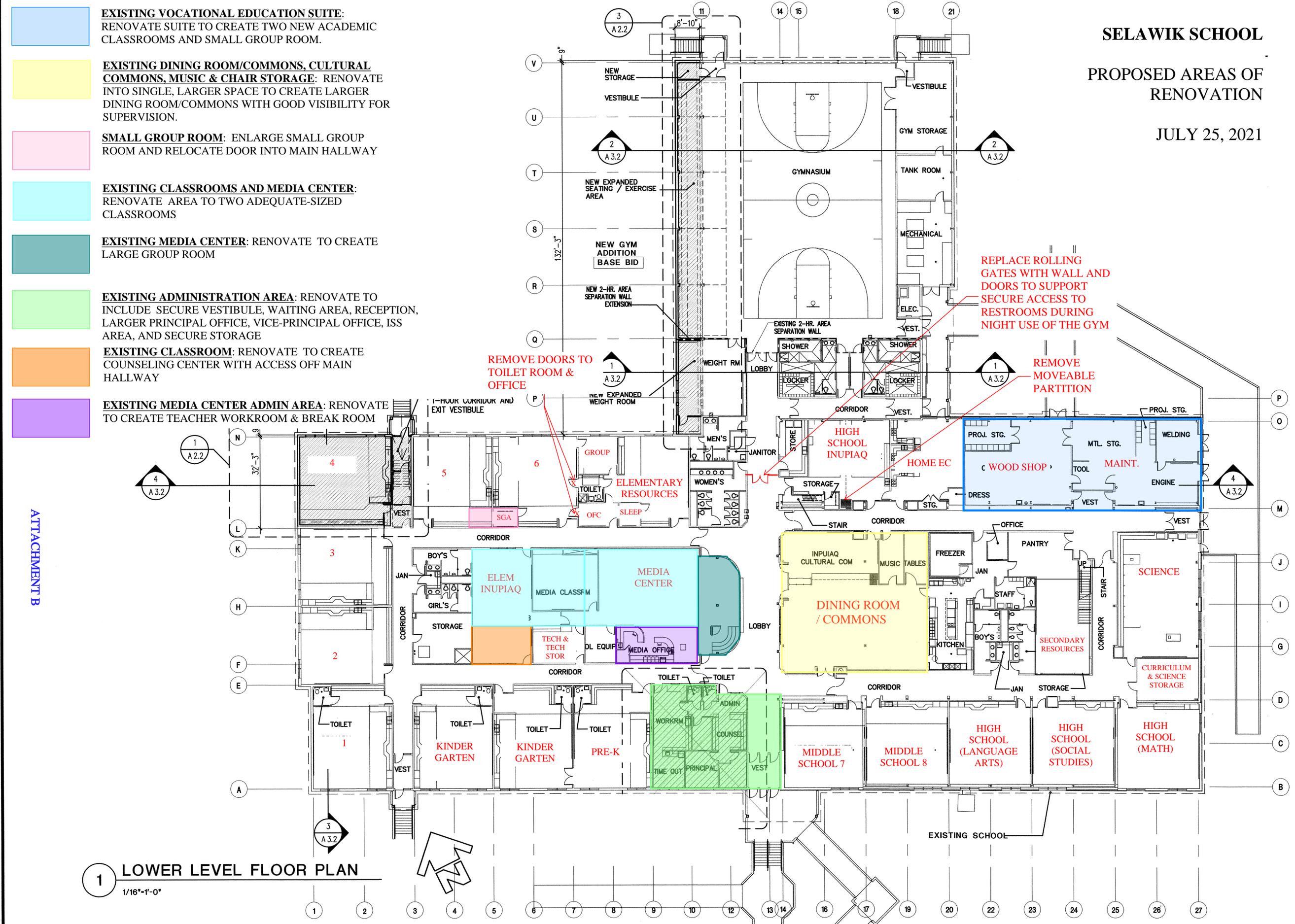
## PROPOSED AREAS OF RENOVATION

JULY 25, 2021

kumin associates, inc.  
 architects • planners • interior designers  
 808 E street, suite 200 • anchorage, alaska 99501 • (907) 272-8833

NORTHWEST ARCTIC BOROUGH SCHOOL DISTRICT  
**SELAWIK SCHOOL ADDITION**  
 SELAWIK, ALASKA

drawn	AE
checked	CB, BAB
date	5/18/01
revisions	
job no.	20027.01
dwg. title	
LOWER LEVEL	FLOOR PLAN
CODE	NOTES
sheet no.	<b>A2.1</b>



**1 LOWER LEVEL FLOOR PLAN**  
 1/16"=1'-0"

ATTACHMENT B

**REVISED  
MEMORANDUM**

---

**TO:** Joint Maintenance/Construction  
Committee Members

**DATE:** August 23, 2021

**NUMBER:** New Business

**FR:** Office of the Superintendent

**SUBJECT:** c.) Approval of Allocation  
of Funds; June Nelson  
Elementary School Gym  
Roof Replacement

**STRATEGIC PLAN/BOARD GOAL:**

Explore cost saving solutions for district operation expenses.

**ABSTRACT:**

Allocation of funds for District Capital Improvement Projects requires School Board approval.

**ISSUE:**

At issue is for the Committee Members to concur to approve of \$1,000,000 allocation of funds to replace the June Nelson Elementary School (JNES) gym roof in Kotzebue.

**BACKGROUND AND/OR PERTINENT INFORMATION:**

In June, the JNES Gym Roof Replacement was identified as the District's highest priority capital improvement project.

To support the Department of Education and Early Development (DEED) grant application, in July the roof was inspected by BDS Architects, a professional estimating firm. The roof was found in a poor and degrading condition. The roof needs to be replaced as soon as possible to prevent further compromise of the structural components and interior finishes. BDS prepared a scope of work and estimated the construction cost at \$805,000. The total project cost calculated for the DEED grant application is \$1,014,064. The estimate may prove to be high but at this time a project budget of \$1 million is recommended.

**ALTERNATIVES:**

1. Concurr to approve \$1,000,000 allocation to replace the JNES gym roof as presented;
2. Do not concurr to approve \$1,000,000 allocation to replace the JNES gym roof as presented;
3. Take no final action.

**ADMINISTRATION'S RECOMMENDATION:**

The administration recommends the Committee Members concur to approve \$1,000,000 allocation to replace the JNES gym roof as presented.

## June Nelson Elementary Roof Replacement

### PROJECT DESCRIPTION

This project replaces the existing the 9,000 sq.ft. urethane roof over June Nelson Elementary School (JNES) gym with new rigid foam insulation and an EPDM roofing membrane. The JNES Gym was constructed in 1969. The Renewal and Replacement schedule shows that the building was reroofed in 1987. This would put the JNES gym roof 15 years beyond its expected life of 20 years.

An inspection of the roof by BDS Architects confirmed that the roof is in a poor and degrading condition. At numerous locations the spray polyurethane foam insulation has eroded down to the original asphalt system and there is visible cracking of the asphalt layer. Ponding water is noticeable at the degraded openings and mold growth can be observed. This water is infiltrating into the building and interior damage was observed on the south side of the gym and buckets have been deployed to catch the leaks. Water damage to wood beams and columns and sheetrock were observed. The roof needs to be replaced as soon as possible to prevent further compromise of the structural components and interior finishes. Mold was also observed in the water damaged areas and the cause needs to be corrected and affected areas remediated to protect occupant health.



This solution will extend the life of the building by providing a durable, wind resistant, watertight, well insulated, long lasting roof for the best relative cost. It will increase the R-value of the total roof assembly to approximately R-36 and will help improve the energy efficiency of the building, thus lowering the costs to operate the building.

Sheetrock at the south mezzanine area will be removed and replaced to allow for inspection and repair of any water damaged structural elements. Mold remediation will occur as required.

Given the deteriorated condition of the roof and the potential for continued damage to the structure the District would prefer to undertake the replacement summer 2021 and request reimbursement, but the necessary roofing materials are not available this year. The District will remain in contact with the major roofing contractors should the situation change.

Estimated Cost: \$1,014,000



# NORTHWEST ARCTIC BOROUGH SCHOOL DISTRICT

Ambler · Buckland · Deering · Kiana · Kivalina · Kobuk · Kotzebue · Noatak · Noorvik · Selawik · Shungnak  
PO Box 51 · Kotzebue, Alaska 99752 · Phone (907) 442-1800

August 16, 2021

Tim Mearig  
Department of Education & Early Development  
801 W. 10<sup>th</sup> Street, Suite 200  
P.O. Box 110500  
Juneau, AK 99811-0500

**June Nelson Elementary Roof Replacement**

Re: June Nelson Elementary School Gym Roof Replacement

Dear Tim:

The Northwest Arctic Borough School District requests Department approval for the June Nelson Elementary School Gym Roof Replacement to use Design/Build alternative project delivery with cost being 100 percent of the selection criteria. All proposers will be required to have at least 5 years of successful commercial roofing installation experience, provide a 20-year warranty and complete the work no later than November 30, 2021.

The JNES gym roof is in very poor condition and structural damage is likely to occur if not replaced soon as documented by a July 2021 site inspection by BDS Architects. Based on limited availability of materials and contractors the District considered delaying this work until 2022. However, given the seriousness of the condition we have determined it is in our best interest to replace the roof this year, if at all possible. The District does plan to submit the roof replacement as an FY 23 DEED grant request and wants to be sure that we obtain the approvals necessary for the cost of this work to be reimbursable.

We also request approval for a 14-day shortened bid period. A copy of the advertisement for a Design/Build 100% price proposal starting August 17 has been forwarded in a separate email.

BDS Architects is providing the specification to replace 9,000 sq. ft. urethane roof with a new R-36 rigid foam and EPDM roof. We will assume 10 percent replacement of damaged roof decking for cost comparison purposes. BDS is coordinating with the State Fire Marshal to obtain any permits, if required. We have received a construction cost estimate of \$804,813 from Estimations 7/26/2021 for 2022 construction. We anticipate that the proposed contract will be less than this estimate.

The Board meets August 24, and their approval of alternative procurement and project funding will be confirmed at that time. They have already approved the JNES Gym Roof Replacement as the highest priority FY 23 CIP request.

The reason for the request for alternative procurement and the shortened advertising period is to replace the gym roof prior to another winter and spring thaw. In addition, it will be much less expensive if the materials, particularly the foam insulation can be shipped by barge. The cut off date for the last barge of the year is September 7 and it takes approximately a week for the insulation to be manufactured in Anchorage.

The requested work is very straight forward for an experienced roofing company. The challenges for roofing companies are the volume of existing work and difficulty obtaining materials. We know of at least one highly qualified contractor that can overcome these obstacles and there may be others.

Please let me know if you need any additional information to support approval of these requests.

Sincerely,

Kathy Christy  
NWABSD Capital Projects Manager

Cc: Terri Walker, Superintendent

MISSION: To provide a learning environment that inspires and challenges students and employees to excel.  
VISION: To graduate all students with the knowledge, skills, and attitudes necessary for a successful future.