

Belton Independent School District
Board of Trustee Meeting Agenda Item
May 18, 2026

Item: Budget Amendment #8 for 2025-2026

Contact Person: Melissa Lafferty

Presented for: Action Report Only

Supporting Documents: None Attached Provided Later

District Goal or Objective Addressed:

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

Background Information:

The TEA Financial Accountability System Resource Guide sets forth guidelines on budget amendments. Budget amendments are required by the State to reclassify appropriations at the level at which the budget is adopted. Belton ISD adopts budgets for the required funds at the functional level. Amendments which reclassify appropriations from one functional level to another should be approved by the Board. The budget may also be amended by the Board for changes in the level of its Revenue and Expenditures in accordance with CE(Legal/Local). Amendments are recorded in the District's Board minutes.

Budget amendments are presented monthly, as needed. The changes are described below.

Fiscal Implications:

General Fund

Revenues

- o **State (5800): \$780,974**
 - o \$780,974: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures

Expenditures:

- o **Instruction (11): \$487,036**
 - o \$491,035: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
 - o \$1,500: Transfer to cover TSA State Conference
 - o (\$5,499): Redistribution of funds for various needs
- o **Library & Media Services (12): \$12,123**
 - o \$12,023: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
 - o \$100: Redistribution of funds for various needs
- o **Curriculum & Staff Development (13): \$16,692**
 - o \$21,219: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures

- o (\$1,500): Transfer to cover TSA State Conference
- o (\$3,027): Redistribution of funds for various needs
- o **Instructional Leadership (21): \$18,737**
 - o \$12,064: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
 - o \$6,673: Redistribution of funds for various needs
- o **School Leadership (23): \$60,748**
 - o \$58,158: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
 - o \$2,590: Redistribution of funds for various needs
- o **Guidance & Counseling Services (31): \$41,863**
 - o \$41,863: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
- o **Social Work Services (32): \$1,565**
 - o \$1,265: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
 - o \$300: Redistribution of funds for various needs
- o **Health Services (33): \$16,210**
 - o \$16,210: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
- o **Student Transportation (34): \$33,596**
 - o \$33,596: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
- o **Co-curricular Activities (36): \$24,641**
 - o \$20,478: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
 - o \$4,163: Redistribution of funds for various needs
- o **General Administration (41): \$62,257**
 - o \$26,257: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
 - o \$36,000: Transfer to cover communication support
- o **Facilities Maintenance & Operations (51): (\$15,757)**
 - o \$20,243: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
 - o (\$36,000): Transfer to cover communication support
- o **Security and Monitoring (52): \$8,146**
 - o \$8,446: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
 - o (\$300): Redistribution of funds for various needs
- o **Data Processing Services (53): 18,117**
 - o \$18,117: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures
- o **Payments to JJAEP (95): (\$5,000)**

- o *(\$5,000): Redistribution of funds for various needs*

The net effect of these amendments to the fund balance is \$0

School Nutrition

Revenues

- o **State (5800): \$10,075**
 - o *\$10,075: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures*

Expenditures:

- o **School Nutrition (35): \$10,075**
 - o *\$10,075: Year-end distribution of TRS on behalf Medicare part D revenues & expenditures*

The net effect of these amendments to the school nutrition fund balance is \$0

Administrative Recommendation(s):

Approve amendments as presented.