

NOTICE OF SALE OF 2026A BONDS

In accordance with Title 62, Oklahoma Statutes 2021, Sections 353 and 354, as amended, notice is hereby given that the Board of Education of Independent School District Number 16 of Payne County, Oklahoma (the "School District"), will receive bids by sealed bid, electronic (Parity®) bid or similar secure electronic bid on the 12th day of May, 2026, at 11:00 o'clock A.M., Central Time, at the Stillwater Public Schools Administration Building, 314 South Lewis, Stillwater, Oklahoma, 74074 (the "Board of Education Meeting Room") for the sale of \$18,450,000 Combined Purpose General Obligation Bonds, Series 2026A dated June 1, 2026, of said School District, of which \$3,075,000 of such Bonds will mature on June 1, 2028, and shall mature \$3,075,000 annually each year thereafter until paid. The Board of Education of the School District intends to convene on said date to consider the bids and take action to award the Bonds; the Board of Education is presently scheduled to convene at 5:30 o'clock, P.M. on May 12, 2026, in the Board of Education Meeting Room at the Stillwater Public Schools Administration Building, 314 South Lewis, Stillwater, Oklahoma, 74074, provided, however, the Board of Education reserves the right to change the location or time of the meeting in a manner consistent with the Oklahoma Open Meetings Act, and provided further, the Board of Education reserves the right to convene said meeting as a video and/or teleconference, as permitted under the Oklahoma Open Meetings Act.

Said Bonds shall be sold to the bidder bidding the lowest true interest cost the Bonds shall bear and agreeing to pay par and accrued interest for the Bonds. Each bidder shall submit with the bid a sum in cash, cashier's check, surety bond or similar security undertaking as stipulated by the School District, payable to the Treasurer of the School District, equal to two (2%) percent of the par value of the Bonds, or \$369,000.00. If a financial surety bond is used, it must be from an insurance company licensed to issue such bond in the State of Oklahoma, and such bond must be submitted to the School District or the School District's Financial Advisor prior to the opening of the bids. The financial surety bond must identify each bidder whose deposit is guaranteed by such financial surety bond. All bids must comply with the parameters set forth in the Notice of Sale and Instructions to Bidders, a copy of which may be obtained by contacting the School District's Financial Advisor (Municipal Finance Services, Inc., c/o Jericah Dawson (405) 340-1727 or jericahdawson@mfsok.com). The Board reserves the right to reject all bids.

WITNESS my official hand and the seal of said School District this 14th day of April, 2026.

(SEAL)

Clerk, Board of Education