

ACTION ITEM FOR BOARD OF REGENTS MEETING
LEE COLLEGE DISTRICT

Meeting Date: May 26, 2026

AGENDA ITEM: Consideration of Approval of Authorized Brokers/Dealers as Reflected in CAK (Exhibit)

The Administration recommends that the Board approve the list of authorized Brokers/Dealers for investment purposes as reflected in CAK (Exhibit).

Proposal is within Budgetary Allocations



Renea Woodruff, Controller

Detail

All investments made by Lee College shall comply with the Public Funds Investment Act, Chapter 2256 of the Texas Government Code, Education Code 51.0032, and all federal, state, and local statutes inclusive of the investment policy and strategies of the Lee College District.

Resource Personnel

Renea Woodruff, Controller

Fiscal Implications

None


Exhibit

Approved Broker/Dealer List

Proposal in compliance with Board Policy



Jacob Atkin, Interim President



Leslie Gallagher, Chief of Staff and Vice President,
Strategic Initiatives and External Affairs

Approved: _____ No: _____

Date: _____