

LEE COLLEGE

APPROVED BROKER/DEALER LIST

UPDATED 4-16-2026

APPROVED BROKER/DEALER

- Academy Securities
- Bank of America/Merrill Lynch
- Barclays Capital Inc.
- BMO Capital Markets
- BNY Capital Markets
- BOK Financial
- Cantor Fitzgerald & Co.
- CastleOak Securities
- D.A. Davidson
- FHN Financial
- Goldman Sachs & Co.
- Great Pacific
- Hilltop Securities
- Huntington Bank
- InspereX
- Jefferies
- JPMorgan Securities
- Keybank Capital Markets
- Loop Capital Markets
- Morgan Stanley
- Multi-Bank Securities
- Oppenheimer
- Piper Sandler & Co
- PNC Capital Markets LLC
- Raymond James
- RBC Securities
- Robert W. Baird
- Siebert Williams Shank
- Stephens Inc
- Stifel Nicolaus
- StoneX Group Inc.
- Sunbelt Securities
- TD Securities
- UBS Securities LLC
- UMB Financial Services
- Wells Fargo

APPROVED INVESTMENT ADVISOR

- Gulf Coast Investment Consulting

APPROVED DIRECT COMMERCIAL PAPER & CERTIFICATE OF DEPOSIT ISSUERS

- Toyota Motor Credit Corporation
- Natixis
- Prudential

APPROVED GOVERNMENT POOLS

- TexPool Investment Service For Public Funds
- First Public (Lone Star Investment Pool)
- Texas Fixed Income Trust (Texas FIT)
- Texas Class
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APPROVED INVESTMENT SAFEKEEPING SERVICES

- US Bank