

**BRISTOL PUBLIC SCHOOLS**  
**Bristol, Connecticut**

December 3, 2025  
**(Meeting Date)**

	<b>Information Item</b>
X	<b>Decision Item</b>

**AGENDA REPORTING FORM**

**TOPIC:** Curriculum Revision: Personal Finance and Investment

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**BACKGROUND:**

CT state legislation requires local and regional boards of education to provide learning opportunities for all students to accumulate one-half credit in personal financial management and financial literacy courses commencing with the graduating class of 2027. This course is designed to meet that requirement and provide all students with a common experience in personal finance.

This course provides students with the essential knowledge and skills to manage their personal finances and make informed financial decisions. Through real-world applications, interactive projects, and hands-on activities, students will learn about behavioral economics, budgeting, banking, credit, paychecks and taxes, introductory investing, and retirement planning.

By the end of the course, students will develop responsible financial habits. This class empowers students with the confidence to make smart financial choices, setting them up for lifelong financial success! Students who want to continue their financial education should enroll in Advanced Personal Finance upon the successful completion of this course.

**COST:**           \$0           **FUNDING SOURCE:**   N/A  

**RECOMMENDATIONS/COMMENTS:**

**ATTACHMENTS:**

[Personal Finance & Investment CURRICULUM \(2024-25\).pdf](#)

**TOPIC PRESENTER:** Laura Lanza, Secondary STEM Supervisor

**CONTACT NUMBER:** (860) 584-7074

**ACTING SUPERINTENDENT:** *Iris White*  
Iris White

<b>Bristol Board of Education, Bristol CT</b>	
Presented at Board Meeting:	
Approved:	
Order Filed:	
Referred to:	