Achievement and Integration FY 2027 Budget Workbook

Use these instructions to create your district's annual Achievement and Integration (A&I) A&I budget. Please refer to the Achievement Integration Budget Guide on the A&I webpage for more information on A&I revenue and for the list of budget review criteria.

Do not delete pages from this workbook. That will disable the formulas on the Expenditure Summary page which calculates the percentage of expenditures (direct student service, prof development, admin) and also sums total expenditures by FIN code. You need to track of both as you create your budget.

▪ Program and fiscal staff should work together to create this budget, drawing on your respective knowledge of the strategies in your district's A&I plan, costs that aren't detailed in the plan but are necessary to implement those strategies, and school finance practices.

▪ Proposed expenditures can be approved only for strategies included in a district's current MDE-approved A&I plan.

▪ Expenditures to fund strategies included in a racially identifiable school (RIS) plan must be listed in the RIS tabs of this excel workbook.

▪ Use the separate tabs for direct student services, PD, and Admin costs as explained in the A&I Budget Guide. The requirement for districts to use a certain percentage of revenue for each expenditure type is in A&I legislation and explained in the tabs of this budget workbook.

▪ **Add lines to a worksheet by inserting rows before a revenue total line.** The revenue total lines are linked to a formula in the Expenditure Summary page. If you insert rows after them, your Expenditure Summary totals will be inaccurate.

▪ Add a **budget narrative** for each line item to document how proposed expenditures will fund activities in your district's MDE-approved A&I plan. Do not copy your plan description into the budget. Instead, describe what each expenditure will purchase. Then identify by name and number the activity in your plan that an expenditure will help fund. This info will provide expenditure detail not included in your A&I plan.

▪ List proposed FIN 313 (initial revenue) and FIN 318 (incentive revenue) expenditures on the separate tabs marked in the budget workbook. These are two different types of A&I aid and must be tracked separately.

▪ Find your district's aid entitlement estimate for A&I revenue in the Minnesota Funding Reports (MFR) section of MDE's Data Analytics webpage. Steps for finding that report are listed on the MDE A&I webpage.

▪ Admin costs include salary and benefits for support staff and administrators that do not provide direct instruction to students in A&I activities. Admin costs also include things such as postage, rent, dues, memberships, printing charges.

▪ Payments to other districts or to vendors should be listed as line items in the corresponding Direct Student Services, PD, or Admin tabs. Use OBJ code 390 for payments to other districts.

▪ The budget narratives for proposed salary expenditures should include the following: percentage FTE and the name and number of the strategy in your district's A&I plan that the FTE is supposed to help implement.

▪ Fringe benefits for positions that are part of the same plan strategy may be bundled by OBJ code. For example, if three staff are providing instruction for an A&I summer program, benefits for their hours working on that program may be listed in the same line item.

▪ Resubmit this workbook listing proposed and actual FY 2027 expenditures by December 1, 2027.

▪ Expenditure changes that increase total FIN code amounts and changes to the types of expenditures approved in the initial budget must be sent to MDE for review and approval by April 1, 2027.

▪ Budgets are due to MDE by March 15, 2026. Board approval is optional. This means your board does not need to approve this budget before you submit it on March 15.

How to Submit Your Budget

1) Submit your district's proposed FY27 budget by March 15, 2026 to mde.integration@state.mn.us.

2) Submit your district's budget as an excel file. No PDF's please.

3) Please save your budget using the file name FY26 [District Name] A&I budget.

Questions about submitting your budget? Contact one of MDE's A&I staff or email mde.integration@state.mn.us.

DEPARTMENT OF EDUCATION

Achievement and Integration Revenue
FY 2026-27 Budget Worksheet

Use this workbook to list proposed expenditures of FY 2027 Achievement Integration (A&I) revenue. All expenditures must support strategies in your district's MDE-approved A&I plan. Each worksheet has a column where you will explain how each line item is intended to fund a strategy. Please use the instructions in the prior tab of this workbook. For details on budget requirements, see the A&I Budget Guide on the A&I webpage.

District Name: Duluth Public Schools

District ISD Number: 709

Superintendent: John Magas

Partnering Districts:

Fiscal and program staff should work together to complete this budget. Please list those staff members below. Both will be contacted if changes or more detail is needed for the budget to be approved.

Program Staff: Marisa Garverick Herrera

Phone: 2183368711 EXT 1010

E-mail: marisa.garverickherrera@isd709.org

Fiscal Staff: **Simone Zunich**

Phone: 218-336-8700

Email: Simone.Zunich@isd709.org

If you have been notified by MDE that your district has one or more *Racially Identifiable School*s, please list those schools here:

Find the amount of Achievement and Integration (A&I) revenue your district may be eligible to receive in FY 2027 and enter it below. See lines 12 and 13 in your district's Integration Revenue Reports listed online in the Minnesota Funding Reports. These are estimates based on enrollment projections and A&I funding formulas. These estimates will be adjusted to reflect actual FY27 enrollment. Directions for finding Integration Revenue reports online are posted to the A&I website.

Total Initial Revenue (FIN 313)	$1,676,468.04
Total Incentive Revenue (FIN 318)	$88,660.00
TOTAL A&I REVENUE	$1,765,128.04

CERTIFICATION STATEMENT

We certify that the budget information submitted for our school district to the Minnesota Department of Education (MDE) is an accurate and complete representation of the fiscal year 2027 Achievement & Integration budget as approved by the school board.

Board Approval Date ______________________

School Board Chair ______________________ **Date** __________

Superintendent ______________________ **Date** __________

This certification statement is not required in legislation or by the Minnesota Department of Education.

FOR MDE USE ONLY

Approved Initial Revenue: ______________________ **Approved Incentive Revenue:** ______________________

MDE Approval: ______________________ **Date:** ______________________

FY 2027 Achievement and Integration Budget
Expenditure Summary

District Number:	709		District Name:	Duluth Public Schools	
Proposed Budget			**Actual Expenditures**		
		Proposed Budget Ratios			**Actual Budget Ratios**
Direct Services to Students must equal at least 80% of total revenue	$1,659,745.47	85.37%	**DSS** At least 80% of total expenditures	$0.00	#DIV/0!
Professional Development may equal no more than 20% of total revenue	$102,748.24	5.29%	**Professional Development** No more than 20% of total expenditures	$0.00	#DIV/0!
Administrative/Indirect may equal no more than 10% of total revenue	$181,604.06	9.34%	**Admin/Indirect** No more than 10% of total expenditures	$0.00	#DIV/0!
Total Proposed Revenue:	$1,944,097.77		**Total Revenue Expended:**	$0.00	
Total Amount Proposed FIN 313	$1,855,437.77		**Improvement Planning Expenditures**	39%	#DIV/0!
Total Amount Proposed FIN 318	$88,660.00		Districts must use up to 20% of integration revenue to implement an improvement plan (Minn. Stat. 124D.862 subd. 8 (c) 2).		

Amending Line Items To amend line items in this budget after it's been approved by MDE, strike the approved dollar amt and related budget narrative. Insert a row below the line you want to change (make sure the new row is above the total revenue line). Add a new dollar amt and narrative to the row you just added. Then highlight both lines with the color highlight function. Explain the change in the comments box at the bottom of the tab.

UFARS Corrections You do not need to submit an amended budget to MDE in order correct UFARS codes. Instead, make UFARS corrections when you submit your Actual Expenditure report. Add a note to explain the correction. See the A&I Gudget Guide for more details on when to amend your MDE-approved budget.

Comments:

Improvement Funding Directions	Only districts that did not meet the goals in their last plan after three years should complete this tab. If you didn't meet your goals, you must use up to 20% of your annual integration revenue to fund improvement strategies.

Step 1) Complete the DSS, PD and Admin tabs for FIN 313 and 318. Step 2) Copy and paste line items that will fund improvement strategies into one of the sections below.

▪ Copy line items totaling up to 20% of your total proposed revenue.That percentage will be calculated for you on the Expenditures Summary tab.

▪ The line items you copy may be either FIN 313 or FIN 318 depending upon how you're funding your improvement strategies.

▪ Please note that the amounts copied and pasted into this tab will ***NOT*** be reflected in the overall expenditure summary.

What is an improvement strategy? Strategies that were 1) not in your prior plan, or 2) strategies that you've adjusted and kept in your current A&I plan, and 3) strategies developed using an equity-centered improvement process like the one described in the A&I Improvement Planning Guide. The strategies should be different from the ones in your prior plan because they are either new to your A&I work or have been changed in some way that increases the liklihood of meeting the goals in your district's current plan.

Line Item Description	UFARS Code Required				Budgeted Amt	Actual Amount	Budget Narrative - Which strategy in you're A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit this workbook with actual FY27 expenditures by 12/1/27.	Describe what will be purchased, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will help implement a strategy. Do not copy the strategy description from your plan.	Goal #	Strategy # and Name
Direct Student Services									
Classroom, Licensed Teacher	540	203	313	140	$90,285.08		The Social Emotional Learning (SEL) Specialist (1.0 F	RIS 2	Strategy 1 - K-5 Culturally
Classroom, Licensed Teacher Ben	540	203	313	200	$48,545.00		Staff Benefits - These are required benefit costs for sta	RIS 2	Strategy 1 - K-5 Culturally
Licensed Instr Support Salary	540	203	313	143	$152,165.35		The Reading Interventionists (2.0 FTE) who are skilled	RIS 1	Strategy 1 - The Integrated
Licensed Instr Support Benefits	540	203	313	200	$62,383.00		Staff Benefits - These are required benefit costs for sta	RIS 1	Strategy 1 - The Integrated
Licensed Instr Support Salary	540	203	313	143	$63,380.88		The Math Interventionist (1.0 FTE) is a skilled teacher,	RIS 1	Strategy 2 - The Integrated
Licensed Instr Support Benefits	540	203	313	200	$43,819.80		Staff Benefits - These are required benefit costs for sta	RIS 1	Strategy 2 - The Integrated
Other Contracted Services	540	203	313	305	$15,000.00		Contracted services funding will provide integrated lea	RIS 2	Strategy 2 - DCSC Integrat
Instructional Para	540	203	313	141	$50,400.13		Instructional Paras (2.0 FTE) will be deployed at Myers	RIS 3	Strategy 2 - Tier 1 Instructi
Instructional Para, Benefits	540	203	313	200	$43,566.69		Staff Benefits - These are required benefit costs for sta	RIS 3	Strategy 2 - Tier 1 Instructi
General Supplies	005	605	313	401	$500.00		Supplies for classrooms and students	RIS 1a	Strategy 1: The Integrated
General Supplies	005	605	313	401	$500.00		Supplies for classrooms and students	RIS 1a	Strategy 1: The Integrated
General Supplies	005	605	313	401	$500.00		Supplies for classrooms and students	RIS 2	Strategy 1: K-5 Culturally R
General Supplies	005	605	313	401	$500.00		Supplies for classrooms and students	RIS 3	Strategy 1: Tier 1 Instructio
Classroom Supplies	005	605	313	430	$1,000.00		Culturally revelant matierals and incentives	RIS 4	Strategy 1 - Early Pathway
Transportation	005	605	313	360	$1,500.00		Bus Transportation	RIS 4	Strategy 1 - Early Pathway
Food	005	605	313	490	$1,800.00		Food and snacks for field trip	RIS 4	Strategy 1 - Early Pathway
General Supplies	005	605	313	401	$1,000.00		Culturally revelant matierals and incentives	RIS 4	Strategy 1 - Early Pathway
Professional Development									
Travel	005	640	313	366	$40,000.00		Improve the PD confrences we go to, to broaden our educate to help our students. This is for Costs for flight, hotel, and conference fees for Director of Advancing Equity, 10 Integration Specialist, and 5 American Indian Home School Liasions.	4	Strategy 1 - Culturally Responsive Professional Development
Other Contracted Services	005	640	313	305	$5,000.00		we will be working with BIPOC to Contract with speakers or outside organizations to deliver professional learning or storytelling	3	Strategy 1 - The BIPOC Collective
Administrative Costs									
Administration Director	005	605	313	110	$127,100.00		Transitioned this role from a Coordinator to a Director position to provide greater oversight and departmental coherence in alignment with our goals.		
		Total Improvement Funding:			$748,945.93	$0.00			

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Direct Student Service Costs

District Number: **District Name:**

80% Direct Services to Students

List proposed **FIN 313** expenditures for Direct Student Services below. **At least 80% of a district's proposed expenditures must be used for strategies in a district's MDE-approved A&I plan that provide direct services to students.** Read the A&I Budget Guide on the MDE website for details.

UFARS Title	UFARS Code Required				Budgeted Amount	Actual Amt	Budget Narrative - Which strategy in your A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit this budget with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement your A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will help implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
Classroom, Licensed Teacher	005	605	313	140	$43,511.76		The Middle & High School Ojibwe Language	2	Strategy 1 - Secondary Ojibwe Language
Classroom, Licensed Teacher Benefits	005	605	313	200	$32,994.52		Staff Benefits - These are required benefit	2	Strategy 1 - Secondary Ojibwe Language
Non-Lic Sal, Instr Support	005	605	313	144	$504,650.09		Integration Specialist (10.0 FTE)	1	Strategy 1, 2 - Integration Specialists,
Non-Lic Sal, Instr Support Benefits	005	605	313	200	$313,587.44		Staff Benefits - These are required benefit	1	Strategy 1, 2 - Integration Specialists,
Clerical	005	605	313	170	$1,866.68		Office Support Specialist (0.07 FTE) - The Office	All	The clerical supports the execution of all
Clerical Benefits	005	605	313	200	$1,731.99		Staff Benefits - These are required benefit costs	All	The clerical supports the execution of all
Cultural, Para	005	605	313	214	$35,518.46		Misaabekong Ojibwe Immersion Classroom	2	Strategy 2 - Misaabekong Ojibwe
Cultural, Para Benefits	005	605	313	200	$6,628.60		Misaabekong Ojibwe Immersion Classroom	2	Strategy 2 - Misaabekong Ojibwe
Transportation	005	605	313	360	$5,000.00		Transportation costs for transporting students	1	Strategy 1 - Integration Specialists
Mileage	005	605	313	366	$12,250.00		Mileage reimbursment is a necessary part of	1	Strategy 1 - Integration Specialists
Print Chargeback	005	605	313	398	$100.00		Printing for Integration Specialists	1	Strategy 1 - Integration Specialists
General Supplies	005	605	313	401	$2,000.00		Integration Specialist programming requires the	1	Strategy 1 - Integration Specialists
Classroom Supplies	005	605	313	430	$11,300.00		Classroom supplies include student organizers,	1	Strategy 1 - Integration Specialists
Food	005	605	313	490	$8,000.00		Food and snacks are a necessary part of the	1	Strategy 1 - Integration Specialists
Food	005	605	313	490	$3,600.00		Food for events hosted by Integration	1	Strategy 1 - Integration Specialists
General Supplies	005	605	313	401	$2,000.00		Suppplies for the Misaabekong Ojibwe	2	Strategy 2 - Misaabekong Ojibwe
General Supplies	005	605	313	401	$2,000.00		Suppplies for the Ojibwe language Classrooms	2	Strategy 1 - Secondary Ojibwe Language
General Supplies	005	605	313	401	$5,000.00		Entrance fees for field trips, cultural	1	Strategy 1 - Integration Specialists
General Supplies	005	605	313	401	$2,000.00		Materials for cultural classes	1	Strategy 2 - Family Engagement
FIN 313 TOTAL					**$993,739.54**	**$0.00**			

*Insert lines **above** the FIN 313 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Direct Student Services section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Direct Student Service Costs to Reduce Enrollment Disparities

District Number: | District Name:

80% Direct Services to Students

List proposed **FIN 318** expenditures for Direct Student Services below. At least 80% of a district's proposed expenditures must be used for strategies included in the district's MDE-approved A&I plan which provide direct services to students. **Incentive revenue may be used to fund strategies that decrease racial and economic enrollment disparities in classes, schools, some programs, or between districts.** Read the A&I Budget Guide on the MDE website for details.

UFARS Title	UFARS Code Required				Budgeted Amount	Actual Amount	Budget Narrative - Which strategy in your A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement your A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will help implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
Classroom, Licensed Teacher	005	605	318	140	$43,511.76		The Middle & High School Ojibwe Language	2	Strategy 1 - Secondary Ojibwe
Classroom, Licensed Teacher	005	605	318	200	$32,994.52		Staff Benefits - These are required benefit costs	2	Strategy 1 - Secondary Ojibwe
Food	005	605	318	490	$4,653.72		Food for welcome center events, trainings, and	1	Strategy 2 - Family
General Supplies	005	605	318	401	$1,000.00		Attendance Incentive Matierlas and Supplies for AL	5	Strategy 1 - ALC Engagement
Food	005	605	318	490	$500.00		Food and snacks for incentives for ALC students - c	5	Strategy 1 - ALC Engagement
General Supplies	005	605	318	401	$6,000.00		Supplies for welcome center including cultural	1	Strategy 2 - Family
			318						
FIN 318 TOTAL					**$88,660.00**	**$0.00**			

*Insert lines **above** the FIN 318 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Direct Student Services section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Professional Development Costs

District Number: n/a **District Name:**

20% Professional Development

List all proposed **FIN 313** expenditures for professional development below. **No more than 20% of this budget's total revenue may be proposed or used for these costs**. All training funded through this budget must directly support strategies in a district's MDE-approved A&I plan. Read the A&I Budget Guide on the MDE website for details.

UFARS Title	UFARS Code Required				Budgeted Amount	Actual Amount	Budget Narrative - Which strategy in your A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement your A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
Director, Instr Support	005	640	313	144	$25,420.00		Funding for salary for 0.2 FTE of the OAE Director	4	Strategy 1 - Culturally Re
Director, Instr Support Benefits	005	640	313	200	$7,728.24		Staff Benefits - (0.2 FTE) These are required benefi	4	Strategy 1 - Culturally Re
Food	005	640	313	490	$3,000.00		Food for hosting events for the BIPOC Collective	3	Strategy 1 - The BIPOC C
Other Contracted Services	005	640	313	305	$5,000.00		Contract with speakers or outside organizations to	3	Strategy 1 - The BIPOC C
Other Contracted Services	005	640	313	305	$13,000.00		Contract with speakers or outside organizations to	4	Strategy 1 - Culturally Re
Textbks-Workbks-Ebooks	005	640	313	460	$3,000.00		Professional learning books	4	Strategy 1 - Culturally Re
Travel	005	640	313	366	$40,000.00		Costs for flight, hotel, and conference fees for 16 st	4	Strategy 1 - Culturally Re
Food	005	640	313	490	$3,600.00		Food for travel	4	Strategy 1 - Culturally Re
		640	313						
		640	313						
		640	313						
FIN 313 TOTAL					**$100,748.24**	**$0.00**			

*Add lines **above** the FIN 313 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Professional Development section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Professional Development Costs to Reduce Enrollment Disparities

District Number: | **District Name:**

20% Professional Development

List proposed **FIN 318** expenditures for professional development below. No more than 20% of this budget's total revenue may be proposed or used for these costs. **Incentive revenue may be used to fund strategies that decrease racial and economic enrollment disparities in classes, schools, some programs, or between districts.** Read the A&I Budget Guide on the MDE website for more details.

UFARS Title	UFARS Code Required				Budgeted Amt	Actual Amt	Budget Narrative - Which strategy in your A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
			318						
			318						
			318						
			318						
			318						
FIN 318 TOTAL					**$0.00**	**$0.00**			

*Add lines **above** the FIN 318 TOTAL lline to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Professional Development section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Administrative/Indirect Costs

District Number: **District Name:**

10% Admin/Indirect Costs

List proposed Administrative/Indirect **FIN 313** expenditures below. **No more than 10% of this budget's total revenue may be proposed or used for administrative or indirect costs.** Read the A&I Budget Guide on the MDE website for details.

UFARS Title	**UFARS Code Required**				**Budgeted Amount**	**Actual Amount**	**Budget Narrative - Which strategy in your A&I plan does each line item support and how?**		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
Director	005	605	313	110	$101,680.00		Director (0.9 FTE) - The Director is an integral pa	All	The Director supports the
Director Benefits	005	605	313	200	$30,913.00		Staff Benefits - (0.9 FTE) These are required ber	All	The Director supports the
Clerical	005	605	313	170	$24,800.21		Office Support Specialist (0.43 FTE) - The Office	All	The clerical supports the
Clerical Benefits	005	605	313	200	$23,010.85		Staff Benefits - These are required benefit costs	All	The clerical supports the
Mileage	005	605	313	366	$1,000.00		Travel funds are required for travel reimburseme	All	The Director supports the
Printing	005	605	313	398	$200.00		Printing is required for the production of reports a	All	The Director supports the
FIN 313 Total					**$181,604.06**	**$0.00**			

*Add lines **above** the FIN 313 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Admin/Indirect section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Administrative/Indirect Costs to Reduce Enrollment Disparities

District Number: **District Name:**

10% Admin/Indirect Costs

List proposed **FIN 318** Administrative/Indirect expenditures below. **No more than 10% of this budget's total revenue may be proposed or used for administrative or indirect costs.**

Incentive revenue may be used to fund strategies that decrease racial and economic enrollment disparities in classes, schools, some programs, or between districts. Read the A&I Budget Guide on the MDE website for details.

UFARS Title	UFARS Code Required				Budgeted Amount	Actual Amount	Budget Narrative - Which strategy in your A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal#	Strategy # and Name
			318						
			318						
			318						
			318						
			318						
			318						
FIN 318 Total					**$0.00**	**$0.00**			

*Add lines **above** the FIN 318 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Admin/Indirect section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Racially Identifiable Schools: Direct Student Service Costs to Reduce Enrollment Disparities

District Number: | **District Name:**

80% Direct Services to Students

List proposed FIN 318 expenditures for Direct Student Services for your Racially Identifiable School(s) below. **At least 80% of a district's proposed expenditures must be used for strategies that provide direct services to students. Incentive revenue may be used to fund strategies that decrease racial and economic enrollment disparities** in classes, schools, some programs, or between districts.

UFARS Title	**UFARS Code Required**				**Budgeted Amount**	**Actual Amount**	**Budget Narrative - Which strategy in your A&I plan does each line item support and how?**		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
			318						
			318						
FIN 318 TOTAL					**$0.00**	**$0.00**			

*Add lines **above** the FIN 318 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Direct Student Services section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Racially Identifiable Schools: Direct Student Services Costs

District Number: | **District Name:** | n/a

80% Direct Services to Students

List proposed **FIN 313** expenditures for Direct Student Services for your district's Racially Identifiable School(s) below. **At least 80% of a district's proposed expenditures must be used for strategies in a district's MDE-approved A&I plan that provide direct services to students.** Read the A&I Budget Guide on the MDE website for details.

UFARS Title	UFARS Code Required				Budgeted Amount	Actual Amount	Budget Narrative - Which strategy in your A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
Classroom, Licensed Teacher	540	203	313	140	$90,285.08		The Social Emotional Learning (SEL) Specialist (	RIS 2	Strategy 1 - K-5 Culturally
Classroom, Licensed Teacher Bene	540	203	313	200	$48,545.00		Staff Benefits - These are required benefit costs	RIS 2	Strategy 1 - K-5 Culturally
Licensed Instr Support Salary	540	203	313	143	$152,165.35		The Reading Interventionists (2.0 FTE) who are	RIS 1	Strategy 1 - The Integrated
Licensed Instr Support Benefits	540	203	313	200	$62,383.00		Staff Benefits - These are required benefit costs	RIS 1	Strategy 1 - The Integrated
Licensed Instr Support Salary	540	203	313	143	$63,380.88		The Math Interventionist (1.0 FTE) is a skilled tea	RIS 1	Strategy 2 - The Integrated
Licensed Instr Support Benefits	540	203	313	200	$43,819.80		Staff Benefits - These are required benefit costs	RIS 1	Strategy 2 - The Integrated
Other Contracted Services	540	203	313	305	$15,000.00		Contracted services funding will provide integrate	RIS 2	Strategy 2 - DCSC Integra
Instructional Para	540	203	313	141	$50,400.13		Instructional Paras (2.0 FTE) will be deployed at	RIS 3	Strategy 2 - Tier 1 Instruct
Instructional Para, Benefits	540	203	313	200	$43,566.69		Staff Benefits - These are required benefit costs	RIS 3	Strategy 2 - Tier 1 Instruct
General Supplies	005	605	313	401	$500.00		Supplies for classrooms and students	RIS 1a	Strategy 1: The Integrated
General Supplies	005	605	313	401	$500.00		Supplies for classrooms and students	RIS 1a	Strategy 1: The Integrated
General Supplies	005	605	313	401	$500.00		Supplies for classrooms and students	RIS 2	Strategy 1: K-5 Culturally
General Supplies	005	605	313	401	$500.00		Supplies for classrooms and students	RIS 3	Strategy 1: Tier 1 Instructi
Classroom Supplies	005	605	313	430	$1,000.00		Culturally revelant matierals and incentives	RIS 4	Strategy 1 - Early Pathwa
Transportation	005	605	313	360	$1,500.00		Bus Transportation	RIS 4	Strategy 1 - Early Pathwa
Food	005	605	313	490	$1,800.00		Food and snacks for field trip	RIS 4	Strategy 1 - Early Pathwa
General Supplies	005	605	313	401	$1,500.00		Culturally revelant matierals and incentives	RIS 4	Strategy 1 - Early Pathwa
	540	203	313						
FIN 313 TOTAL					**$577,345.93**	**$0.00**			

*Add lines **above** the FIN 313 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Direct Student Services section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Racially Identifiable Schools: Professional Development Costs

District Number: | **District Name:**

20% Professional Development

On this worksheet list proposed FIN 313 expenditures for professional development for your district's Racially Identifiable School(s). **No more than 20% of a district's proposed expenditures may be used for PD costs that are part of a district's MDE-approved A&I plan.** Read the A&I Budget Guide on the MDE website for details.

UFARS Title	UFARS Code Required				Budgeted Amount	Actual Amount	Budget Narrative - Which strategy in your A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
Textbks-Workbks-Ebooks	005	640	313	460	$2,000.00		Professional learning books	RIS 2	Strategy 1: K-5 Culturally
			313						
			313						
			313						
			313						
			313						
			313						
			313						
FIN 313 TOTAL					**$2,000.00**	**$0.00**			

*Add lines **above** the FIN 313 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Direct Student Services section of the Improvement Planning tab.

Comments:

MN DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Racially Identifiable Schools: Professional Development Costs to Reduce Enrollment Disparities

District Number: **District Name:**

20% Professional Development

List proposed **FIN 318** expenditures for professional development for your district's Racially Identifiable School(s) below. No more than 20% of a district's total proposed expenditures may be used for PD costs that are part of a district's MDE-approved A&I plan. **Incentive revenue may be used to fund strategies that will decrease racial and economic enrollment disparities.** Read the A&I Budget Guide on the MDE website for details.

UFARS Title	UFARS Code Required				Budgeted Amount	Actual Amount	Budget Narrative - Which strategy in your A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
			318						
			318						
			318						
			318						
			318						
FIN 318 TOTAL					**$0.00**	**$0.00**			

*Add lines **above** the FIN 318 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Direct Student Services section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Racially Identifiable Schools: Adminstative/Indirect Costs

District Number: | **District Name:**

10% Admin/Indirect Costs

List proposed Administrative/Indirect **FIN 313** expenditures for your district's Racially Identifiable School(s) below. **No more than 10% of of your total revenue may be budgeted or used for administrative or indirect costs.** Read the A&I Budget Guide on the MDE website for details.

UFARS Title	**UFARS Code Required**				**Budgeted Amount**	**Actual Amount**	**Budget Narrative - Which strategy in your A&I plan does each line item support and how?**		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
			313						
			313						
			313						
			313						
			313						
FIN 313 Total					**$0.00**	**$0.00**			

*Add lines **above** the FIN 313 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Direct Student Services section of the Improvement Planning tab.

Comments:

DEPARTMENT OF EDUCATION

FY 2027 Achievement and Integration Budget

Racially Identifiable Schools: Adminstative/Indirect Costs to Reduce Enrollment Disparities

District Number: | **District Name:**

10% Admin/Indirect Costs

List proposed **FIN 318** Administrative/Indirect expenditures for your district's Racially Identifiable School(s) below. No more than 10% of of your total revenue may be budgeted or used for administrative or indirect costs. **Incentive revenue may be used to fund strategies that will decrease racial and economic enrollment disparities.** Read the A&I Budget Guide on the MDE website for details.

UFARS Title	UFARS Code Required				Budgeted Amount	Actual Amount	Budget Narrative - Which strategy in your A&I plan does each line item support and how?		
Add the UFARS Code title from the UFARS manual to provide a short hand description of proposed expenditures.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY27 expenditures by 12/1/27.	Use this column to describe what will be purchased to implement A&I strategies, i.e. food, transportation, salary costs, etc. Your brief description should make it clear how the expenditure will implement the strategy. *Do not copy the strategy description from your plan.*	Goal #	Strategy # and Name
			318						
			318						
			318						
			318						
			318						
			318						
			318			.			
FIN 318 Total					**$0.00**	**$0.00**			

*Add lines **above** the FIN 318 TOTAL line to include those dollar amounts in proposed and approved revenue totals.*

Improvement Funding Copy line items for improvement strategies and paste them into the Direct Student Services section of the Improvement Planning tab.

Comments: