



SPRING BRANCH
INDEPENDENT SCHOOL DISTRICT

BUDGET ADVISORY COMMITTEE

October 19, 2026

AGENDA

- **Welcome**

Courtney Anderson, Vice President, SBISD Board of Trustees
Caroline Bennett, Trustee

- **Fall 2026 Enrollment and Housing Report**

Rocky Gardiner, Director School District Consulting
Zonda Education

- **Table Discussion – Suggestions/Questions**



SPRING BRANCH
INDEPENDENT SCHOOL DISTRICT

**BUDGET
ADVISORY
COMMITTEE**

October 19, 2026
955 Cambell Road, Board Room

Rocky Gardiner

Director, School District Consulting
Zonda Education



SPRING BRANCH
INDEPENDENT SCHOOL DISTRICT

**BUDGET
ADVISORY
COMMITTEE**



Spring Branch Independent School District

Fall 2026 Enrollment and Housing Report

Zonda Education, October 2026



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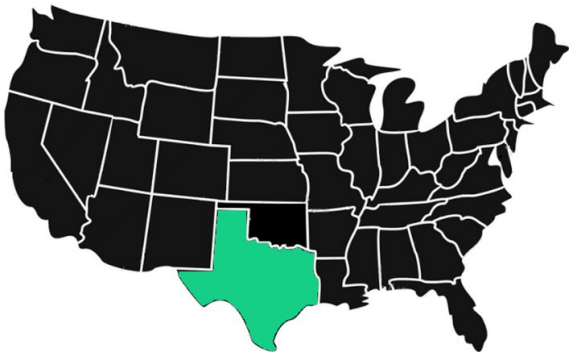
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Economic Conditions

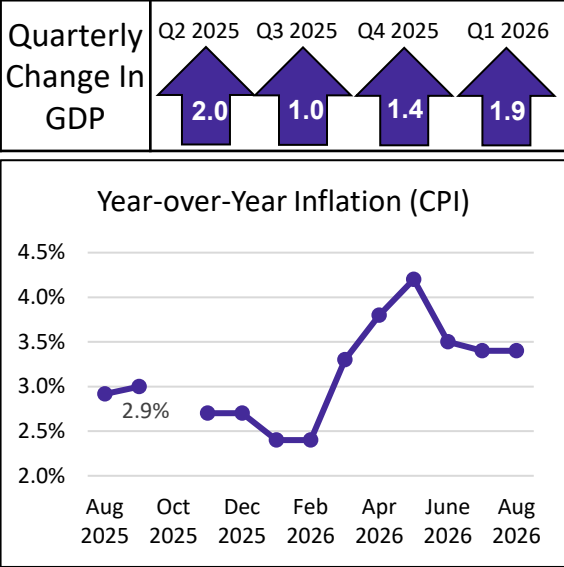
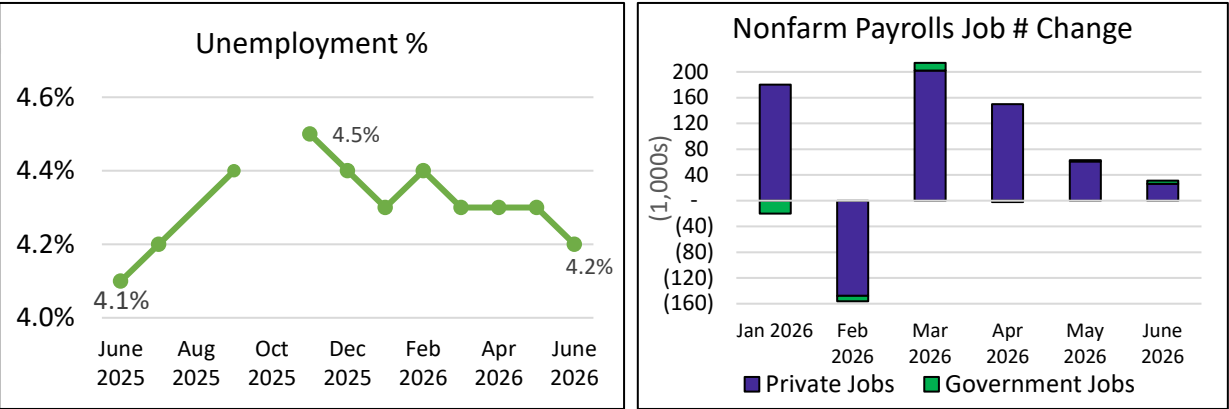
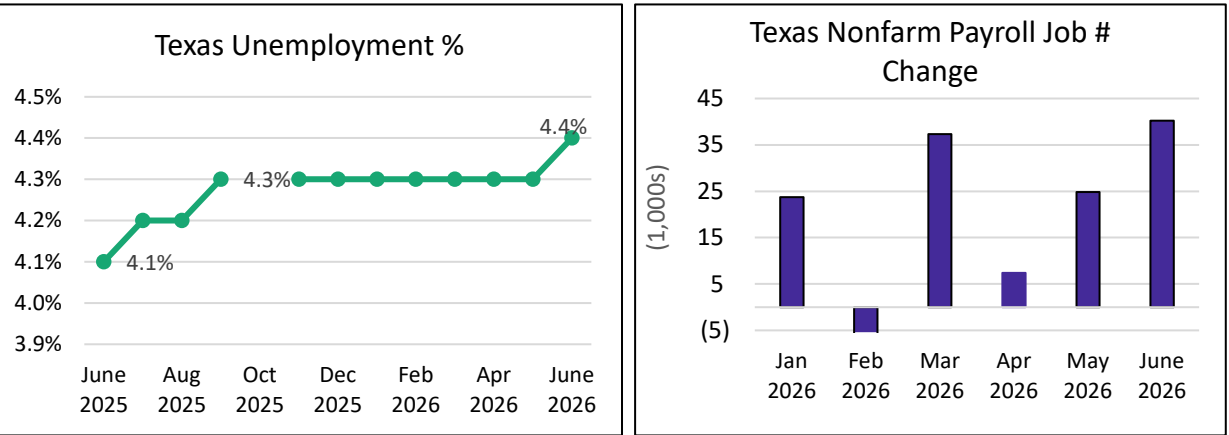
Local Economic Data



National Economic Conditions



The national unemployment rate rose and dropped back to a rate similar to June 2025. The current year's monthly payroll numbers have mostly been positive after a sharp decline in February. Inflation rates have stayed higher than Fed's targeted 2% and climbed over 4% in May. The GDP has been positive for four quarters between one and two percent.



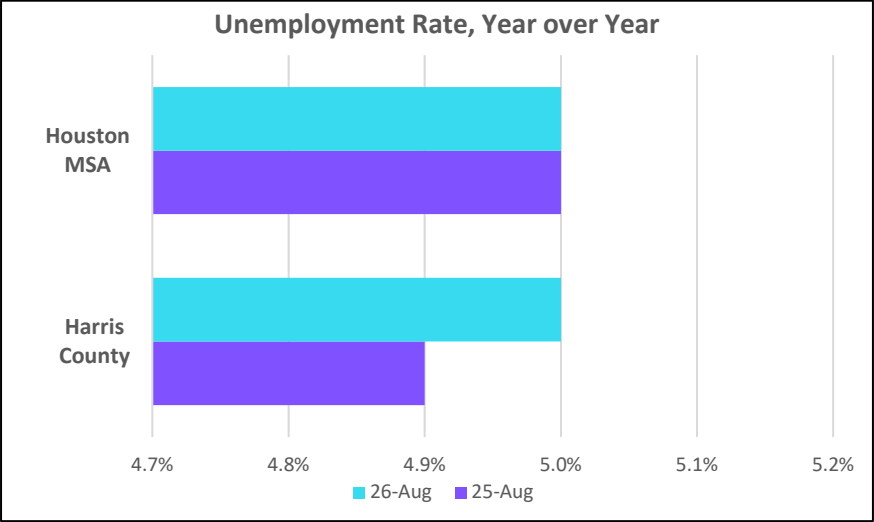
Texas continues to post steady economic growth, led by strong job creation and expansion in professional services, health care, and energy. Texas added 165,600 nonfarm jobs between July 2025 and July 2026, the most of any state, while workforce growth of 1.2% exceeded the national rate. The Dallas Federal Reserve projects Texas will add approximately 278,000 jobs in 2026, supported by continued business investment, population growth, and energy sector activity. While higher interest rates and global uncertainty have moderated growth, Texas remains one of the nation's leading economic engines.

Texas Comptroller of Public Accounts – August 22, 2026; Federal Reserve Bank of Dallas – Texas Employment Forecast, April 3, 2026

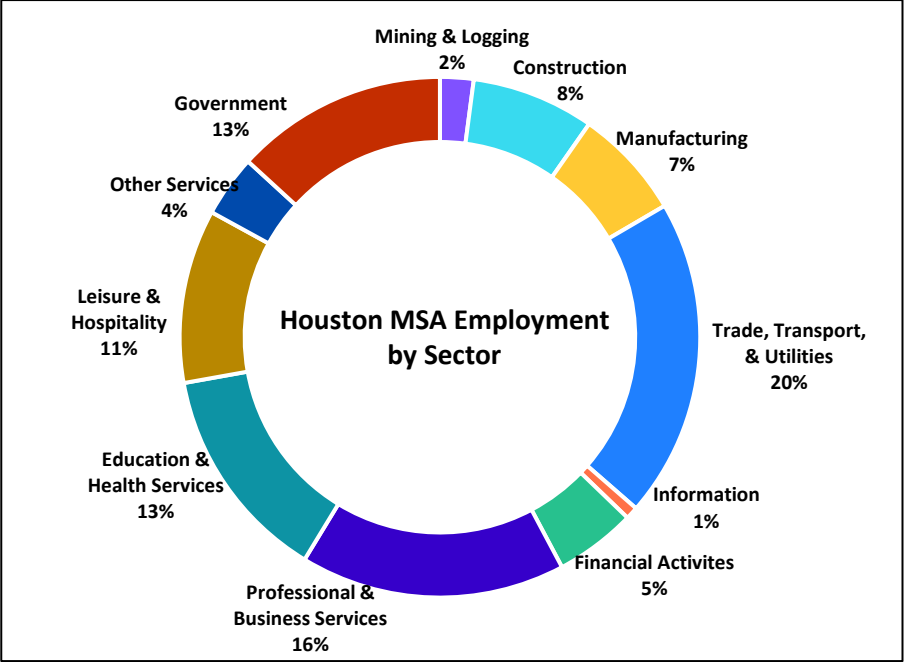
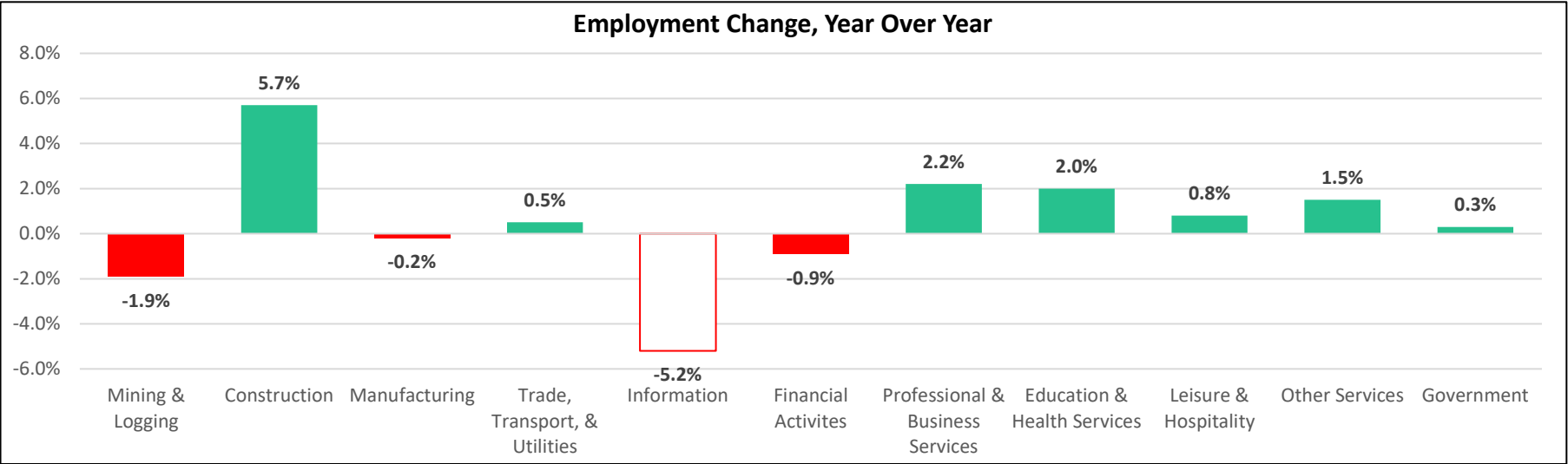
Source: US BLS; US BEA



- Unemployment levels in the region were flat or increased 0.1% from last year numbers
- 40,900 jobs have been added in the area over the past 12 months
- Largest employers in the area were related to Trade, Transportation, & Utilities, as well as Professional & Business Services
- The sector with the greatest rate of increase in employment the past year was in the Construction sector
- The largest rate of decline this past year was in Information



All Industry Sectors	Jun-25	Jun-26	YOY Change
(Houston MSA) Total Nonfarm Employment #s	3,481,800	3,522,700	1.17%



Source: US BLS; US BEA



Rendering of Bristol Myers Squibb's planned \$2.3 billion state-of-the-art manufacturing campus in Houston



Bristol Myers Squibb announced in August the selection of Houston, Texas, as the site for a new, state-of-the-art multi-modal manufacturing campus, representing an approximately \$2.3 billion investment designed to accelerate the delivery of next-generation medicines to patients.

The campus, at Generation Park in Houston, will create nearly 500 skilled jobs and is designed to grow in scale, capability and workforce for decades to come. BMS also expects to create approximately 2,000 construction and other indirect jobs between 2027–2030 as the facility is built and brought online, supporting the local economy throughout the construction period.

Source: Bristol Myers Squibb

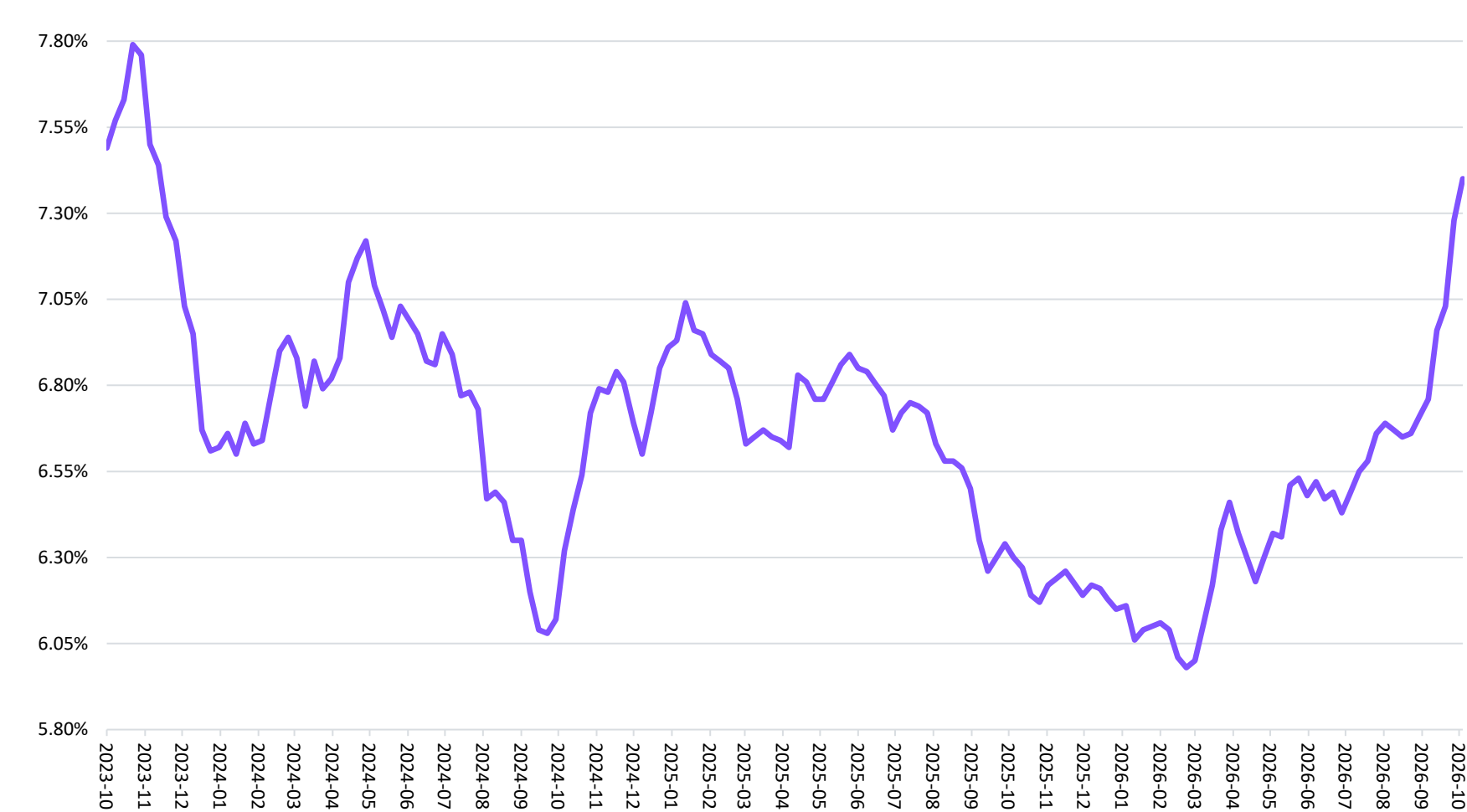
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Single Family Housing

National Market Information & Area Sales Data



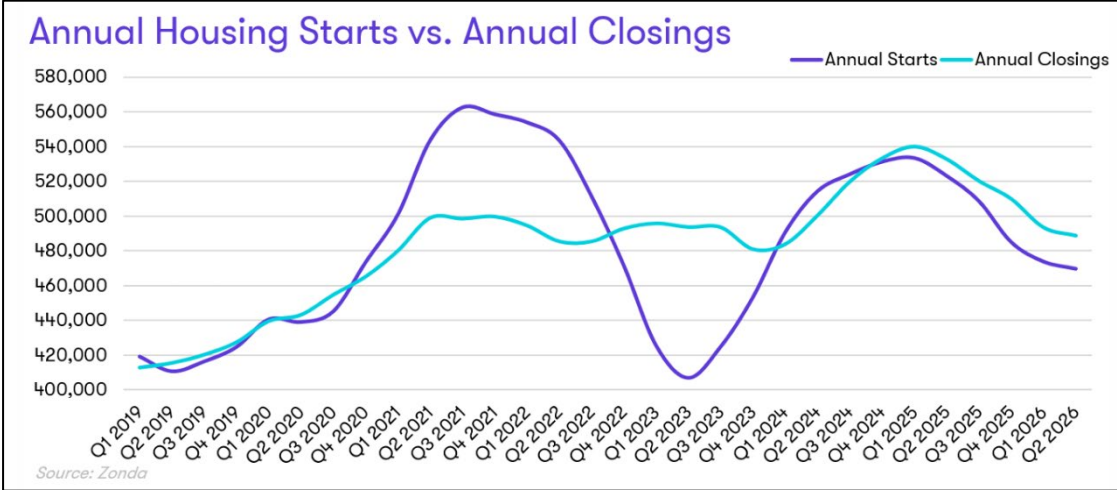
30-Year Fixed Rate Mortgage Average in the United States



The Federal Reserve Board cut rates three times last year from September to December resulting in a reduction of the 30-year fixed rate mortgage average that bottomed out in March 2026 at 6.0%, the lowest since October 2024. The move was driven by signs of a softening labor market and weakening job growth.

Since then, increased economic turbulence has driven rates back up to levels not seen since 2025. Due to inflation, on September 16, the Federal Reserve increased its benchmark rate by 0.25%, its first rate increase since July 2023.

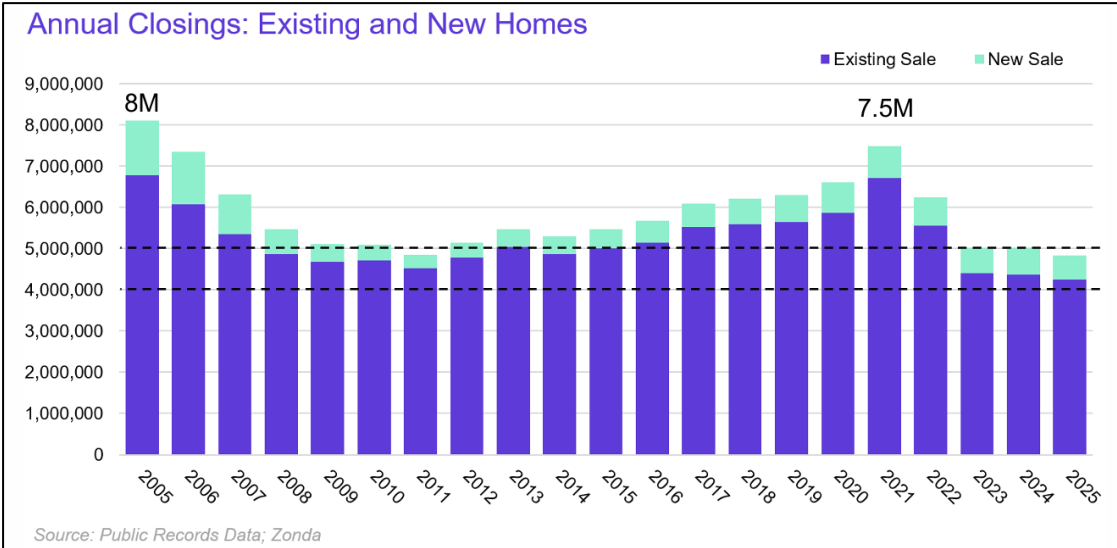
Source: US FRED



New Home Closings

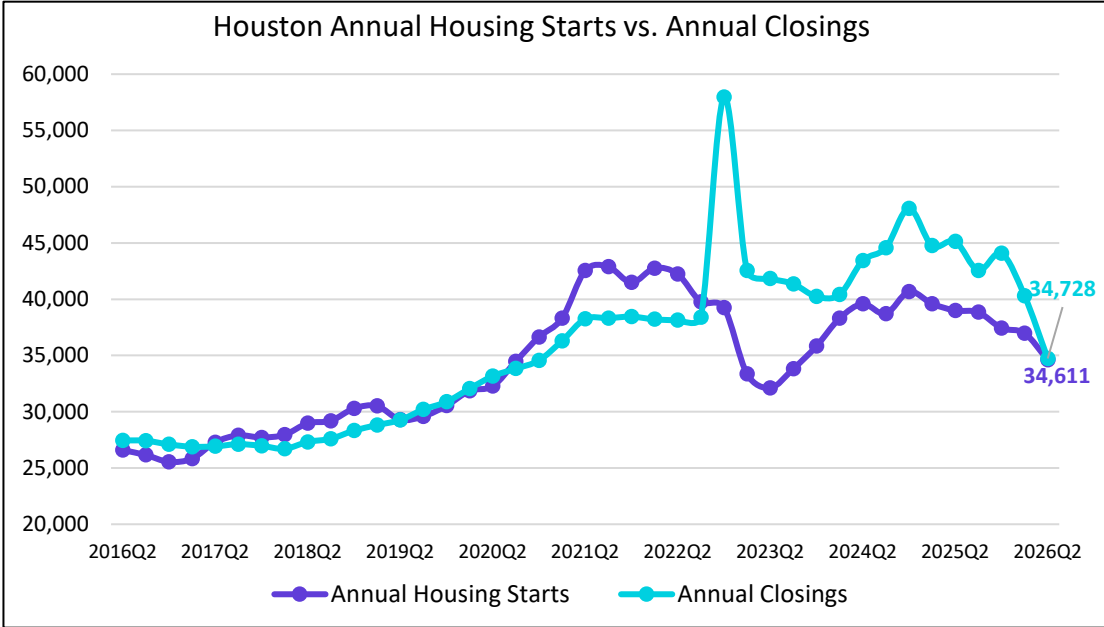
Closings have continued to decline in 2026 with a -8% YOY decline through Q2. Starts also declined at a greater pace with a -10% YOY decline.

Among Zonda’s 55 largest U.S. housing markets, 51% were performing below their historical average for new home sales, 36% were in line with historical norms, and just 13% were exceeding historical performance.



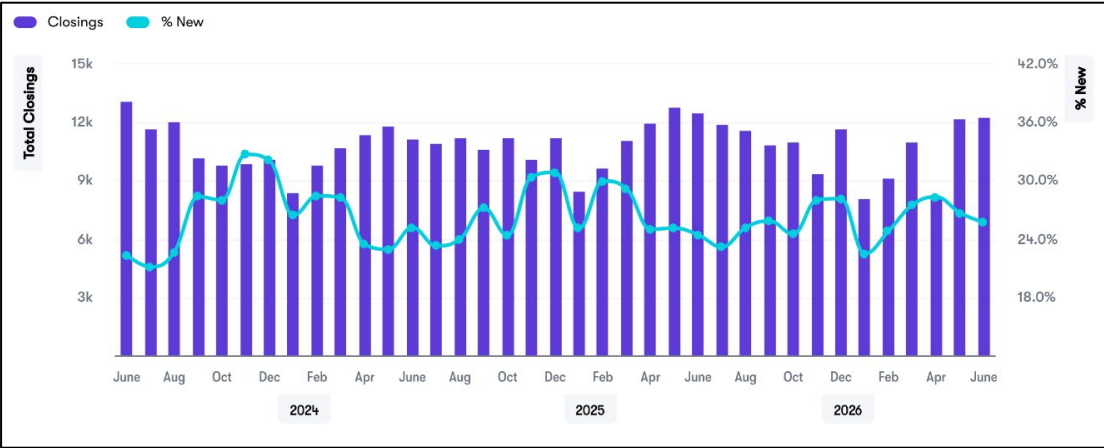
Total Closings

Total sales were at their lowest level in over 20 years in 2025. Existing home sales have dropped to approximately four million homes. Higher interest rates combined with higher home prices have reduced sales.



The Houston – Pasadena - The Woodlands MSA experienced 34,728 new home closings in the last 12 months, a decrease of -23.1%.

While new home closings have dropped dramatically the past two quarters, starts have gradually decreased and numbered 34,611 the past year.



New closings’ monthly share of total closings declined -5.6% the past year. Existing home closings were down with a -2.5% change.

Houston maintains an average monthly new home sales rate of 1.9 monthly sales per community among active projects.



Rank	District	Annual Starts	Annual Closings	Inventory	VDL	Future
1	LAMAR CISD	4,236	4,222	2,402	6,440	59,839
2	WALLER ISD	3,678	3,427	2,218	7,744	39,630
3	CONROE ISD	2,812	3,231	1,671	4,787	21,587
4	KATY ISD	2,237	2,543	1,224	3,144	11,020
5	MAGNOLIA ISD	2,327	2,318	1,437	5,203	27,015
6	ALVIN ISD	1,859	2,080	1,157	4,264	11,462
7	HOUSTON ISD	1,998	2,074	2,574	3,590	14,263
8	FORT BEND ISD	1,381	1,838	869	1,829	7,547
9	NEW CANEY ISD	1,119	1,306	527	1,226	5,601
10	CROSBY ISD	1,241	1,190	610	2,799	5,049
11	CYPRESS-FAIRBANKS ISD	1,104	1,165	586	1,755	9,426
12	WILLIS ISD	1,038	1,058	756	4,145	7,100
13	ROYAL ISD	1,078	1,025	589	2,363	15,258
14	DICKINSON ISD	773	870	442	2,140	7,628
15	SPLENDORA ISD	617	659	455	2,257	12,127
16	CLEAR CREEK ISD	718	640	471	1,214	4,529
17	TOMBALL ISD	591	638	309	793	3,655
18	MONTGOMERY ISD	784	616	621	3,011	12,883
19	GOOSE CREEK CISD	461	560	217	782	1,883
20	SPRING ISD	245	492	114	254	2,520
25	SPRING BRANCH ISD	197	406	290	343	765

* Based on additional research
by Zonda Education

** Totals **DO NOT** include age-
restricted communities

Spring Branch ISD - New Home Activity



Starts	2019	2020	2021	2022	2023	2024	2025	2026
1Q	117	114	195	159	92	134	130	31
2Q	137	109	208	244	139	75	88	22
3Q	170	197	157	103	69	216	87	
4Q	116	162	172	132	115	128	57	
Total	540	582	732	638	415	553	362	53

Closings	2019	2020	2021	2022	2023	2024	2025	2026
1Q	101	154	167	161	154	92	130	89
2Q	127	137	150	142	150	113	86	105
3Q	163	117	182	159	90	213	148	0
4Q	148	124	209	147	126	140	64	0
Total	539	532	708	609	520	558	428	194

Spring Branch ISD - New Home Activity by Elementary Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Const.	Inventory	Vacant Dev. Lots	Futures
BUFFALO CREEK	37	8	34	8	20	70	9	75
CEDAR BROOK	0	0	12	0	0	0	13	47
EDGEWOOD	5	1	24	4	4	19	77	321
FROSTWOOD	4	2	8	1	2	4	9	0
HOUSMAN	35	3	64	19	22	65	20	36
HUNTERS CREEK	0	0	0	0	0	0	0	12
MEADOW WOOD	13	2	16	4	3	9	22	0
PINE SHADOWS	0	0	0	0	0	0	0	58
RIDGECREST	5	0	23	11	0	0	34	0
RUMMEL CREEK	0	0	0	0	0	4	15	0
SHERWOOD	5	0	13	2	6	10	21	61
SPRING BRANCH	8	0	52	1	28	39	0	20
TERRACE	59	1	135	38	5	15	63	117
VALLEY OAKS	16	5	15	7	43	55	60	18
WOODVIEW	10	0	10	10	0	0	0	0
Grand Total	197	22	406	105	133	290	343	765

 Highest activity in the category

 Second highest activity in the category

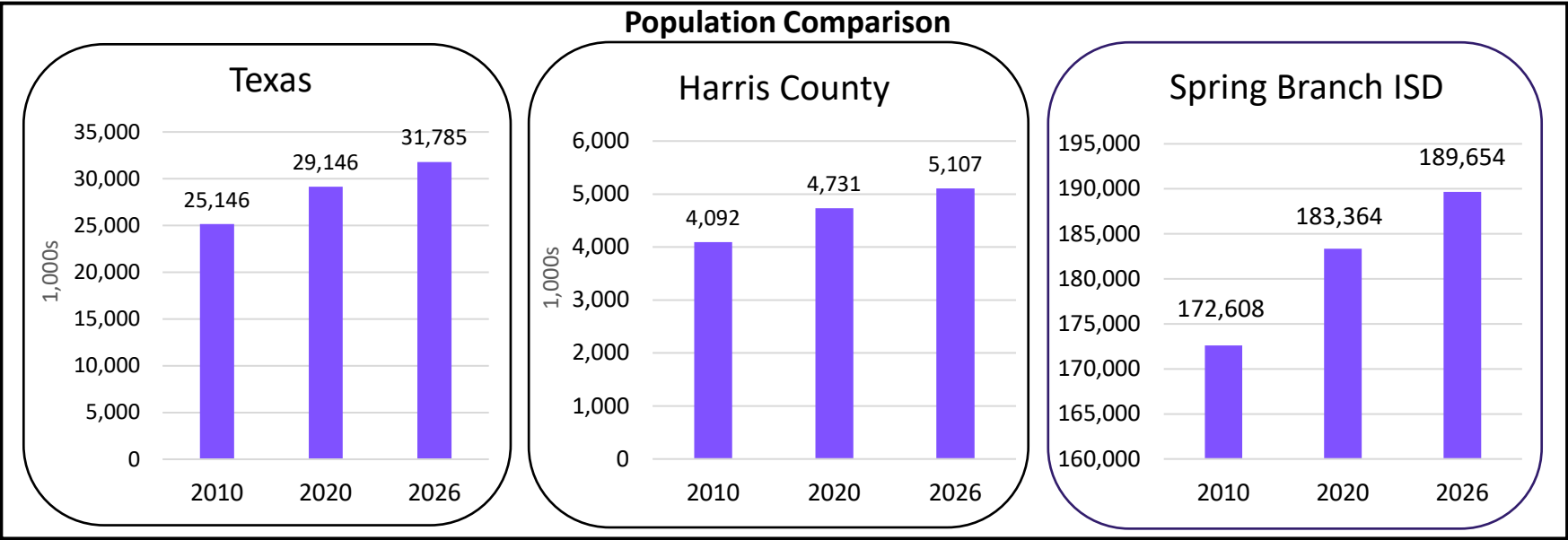
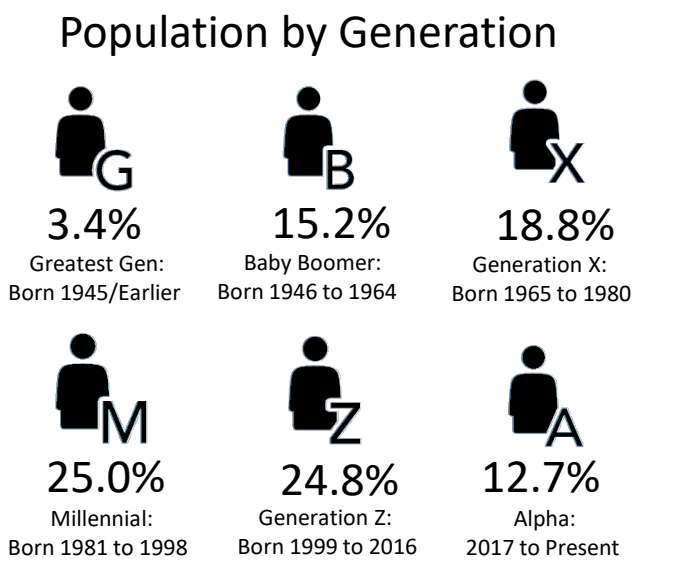
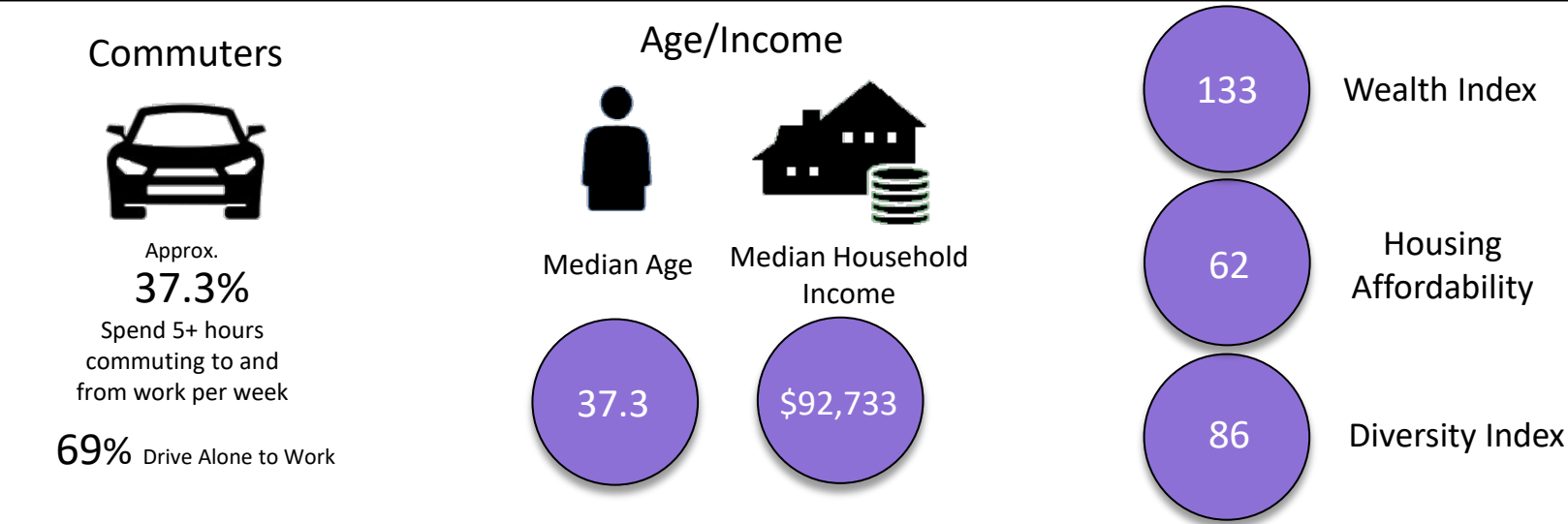
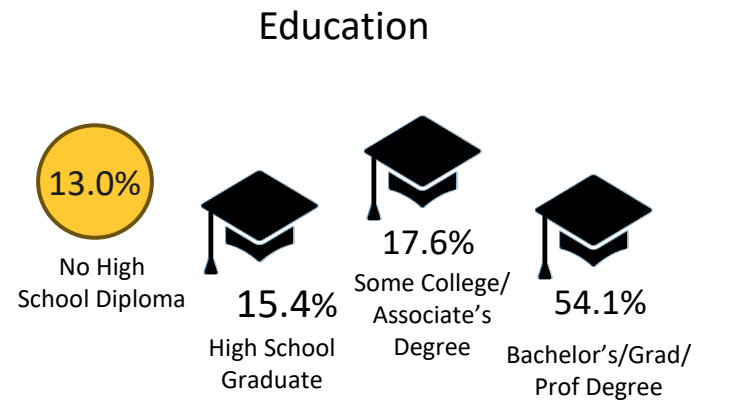
 Third highest activity in the category

**Only elementary zones with activity are shown*

3

Demographics

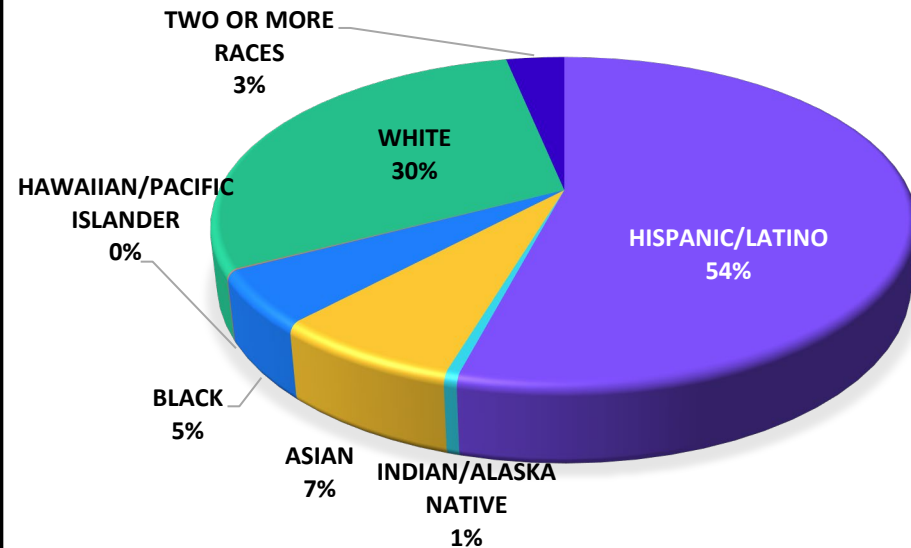
District Demographic Data/Statistics



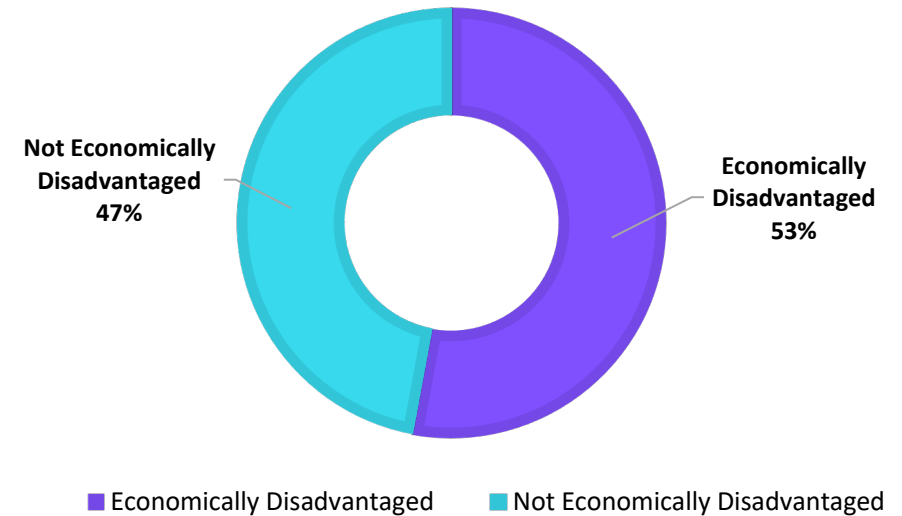


Year	Total	Black	%	Hispanic	%	American Indian or Alaska Native	%	Asian	%	White	%	Two or more races	%	Native Hawaiian/ Other Pacific Islander	%	Economically Disadvantaged	% ED
2018/19	34,681	1,709	4.9%	20,529	59.2%	93	0.3%	2,248	6.5%	9,334	26.9%	752	2.2%	16	0.0%	20,405	58.8%
2019/20	35,188	1,692	4.8%	20,856	59.3%	114	0.3%	2,294	6.5%	9,381	26.7%	836	2.4%	15	0.0%	20,882	59.3%
2020/21	33,288	1,716	5.2%	19,335	58.1%	103	0.3%	2,248	6.8%	9,053	27.2%	818	2.5%	15	0.0%	18,965	57.0%
2021/22	33,545	1,829	5.5%	19,255	57.4%	116	0.3%	2,236	6.7%	9,181	27.4%	916	2.7%	12	0.0%	19,035	56.7%
2022/23	33,649	1,895	5.6%	19,102	56.8%	152	0.5%	2,227	6.6%	9,294	27.6%	968	2.9%	11	0.0%	19,083	56.7%
2023/24	33,407	1,725	5.2%	18,928	56.7%	155	0.5%	2,254	6.7%	9,368	28.0%	964	2.9%	13	0.0%	18,920	56.6%
2024/25	32,668	1,740	5.3%	18,118	55.5%	164	0.5%	2,302	7.0%	9,315	28.5%	1,015	3.1%	14	0.0%	18,064	55.3%
2025/26	31,633	1,676	5.3%	17,114	54.1%	163	0.5%	2,323	7.3%	9,315	29.4%	1,015	3.2%	27	0.1%	16,736	52.9%

2025-26 STUDENT RACE/ETHNICITY TOTALS

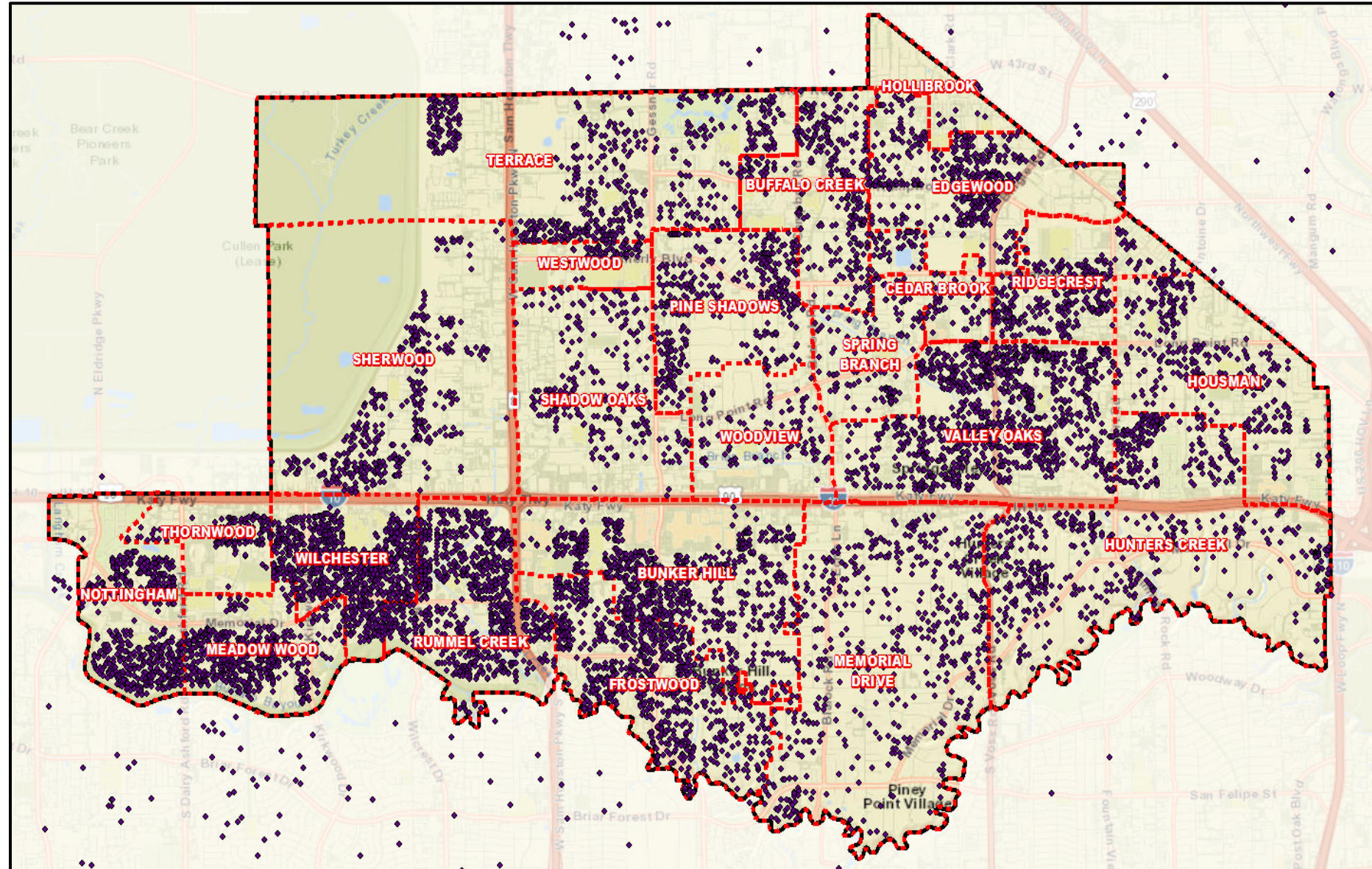


2025-26 ECONOMICALLY DISADVANTAGE TOTALS



Student Density Numbers (2026-27 School Year) -

- There are 817 students that currently reside outside the district
- This represents approximately 2.7% of the total student population

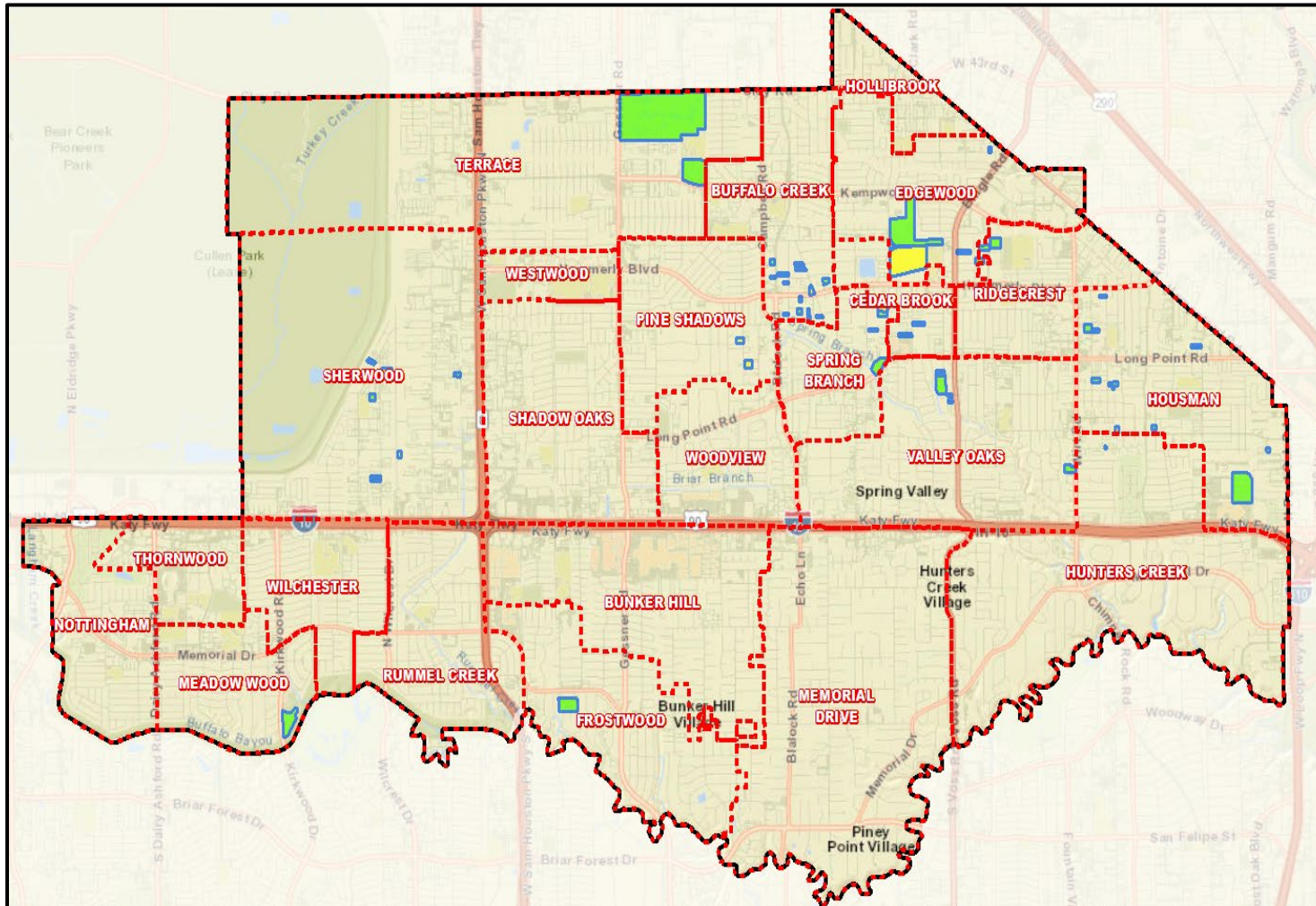


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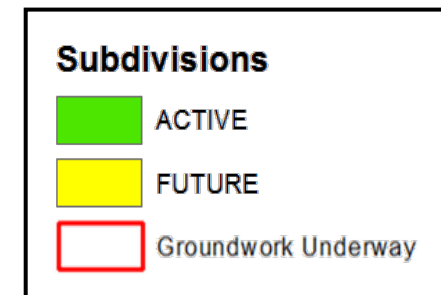
Single Family Housing Construction

District Housing Activity

Spring Branch ISD - Future Housing Overview

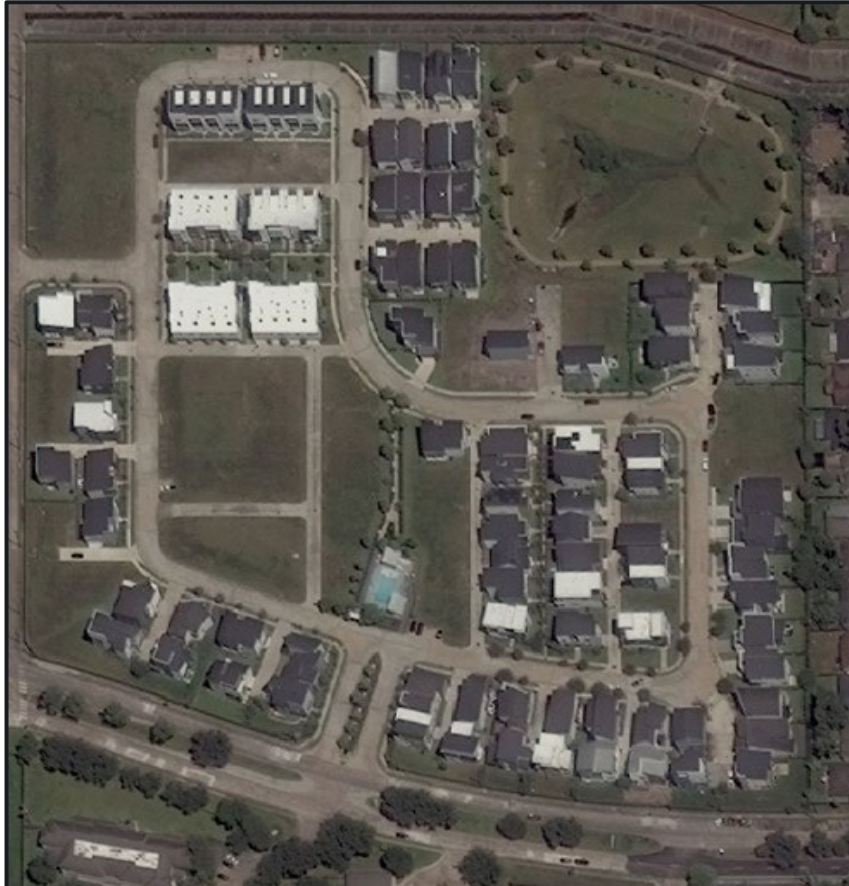


- The district has 42 active subdivisions with approximately 130 homes under construction and 340 lots ready to be built on
- Within SBISD there are currently 19 potential future subdivisions totaling more than 750 single family lots
- Groundwork is currently underway on approximately 90 lots within 5 subdivisions

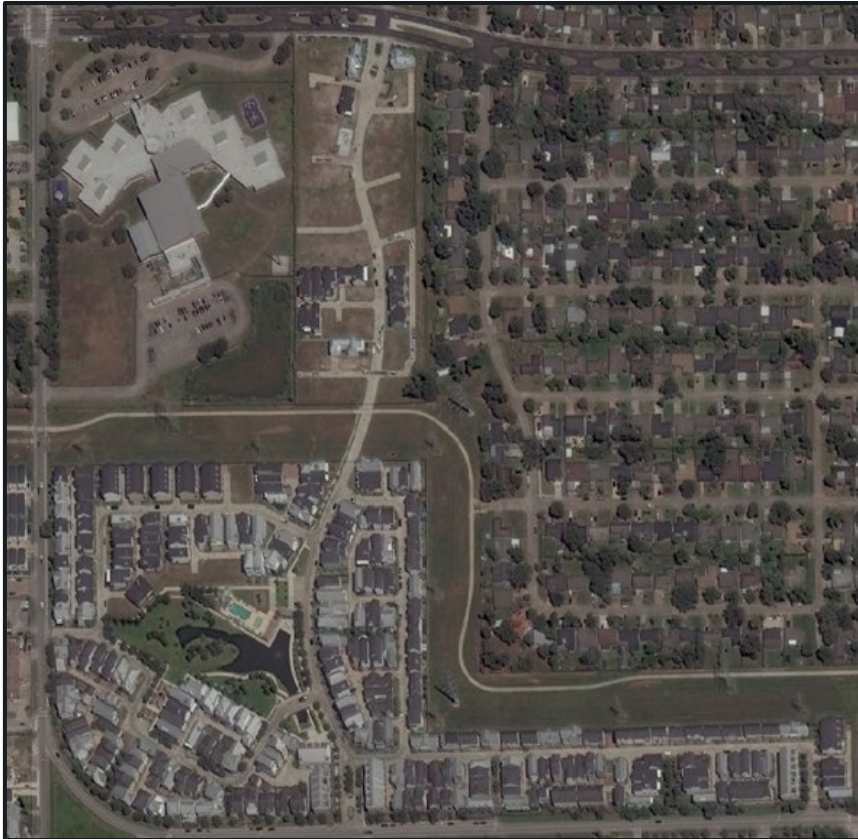


The following pages highlight major and new developments

August 2026



August 2026



Kolbe Farms

- 391 total lots (328 SF, 63 TH)
- 76 vacant developed lots
- 4 homes UC; 8 FV homes
- 303 occupied homes
- **15 SBISD students reside here**



August 2026



Kolbe Grove

- 297 total lots
- 297 futures
- No recent movement per aerial
- Lovett Homes community to feature 28' lots, pricing TBD



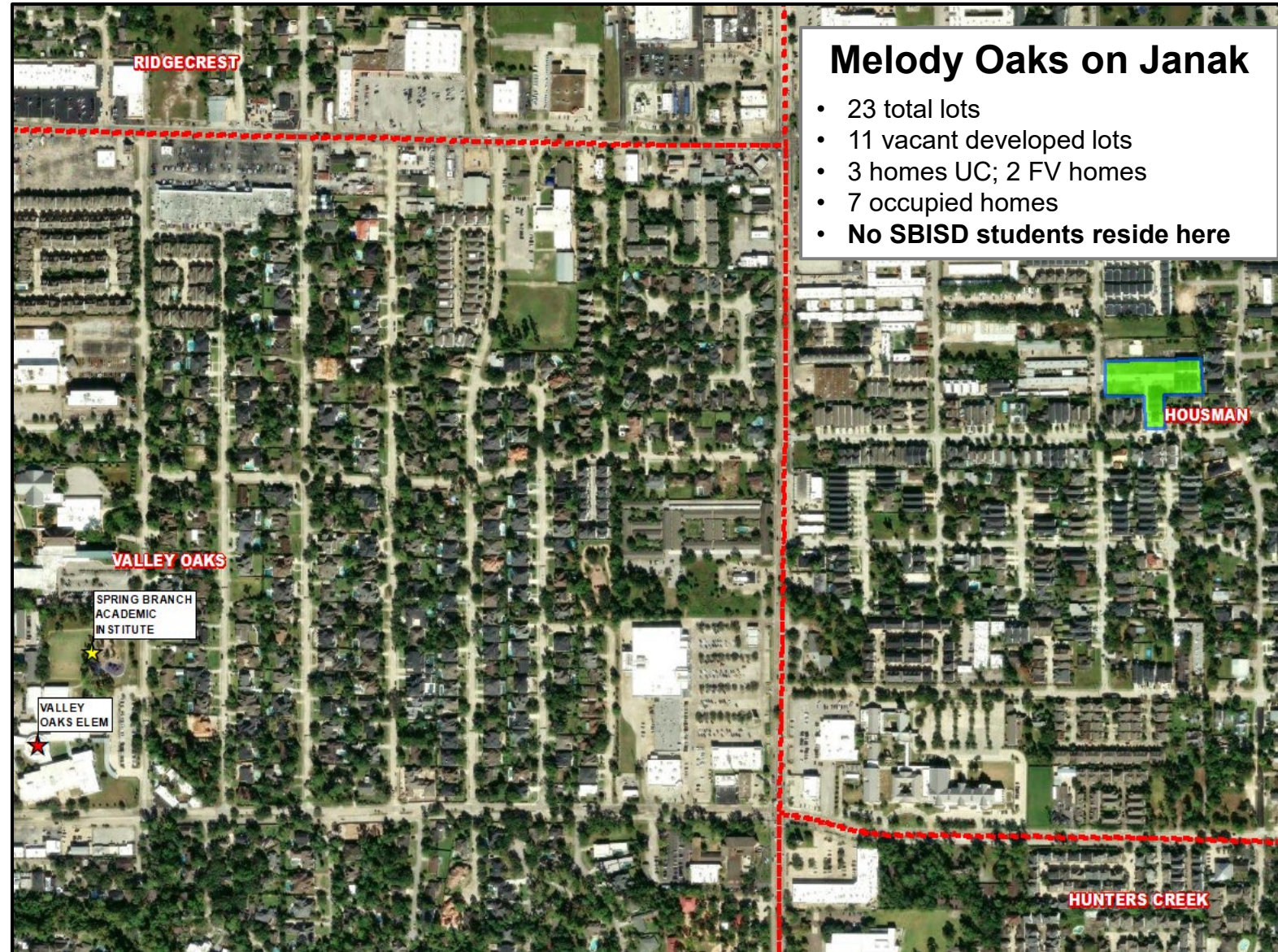
August 2026



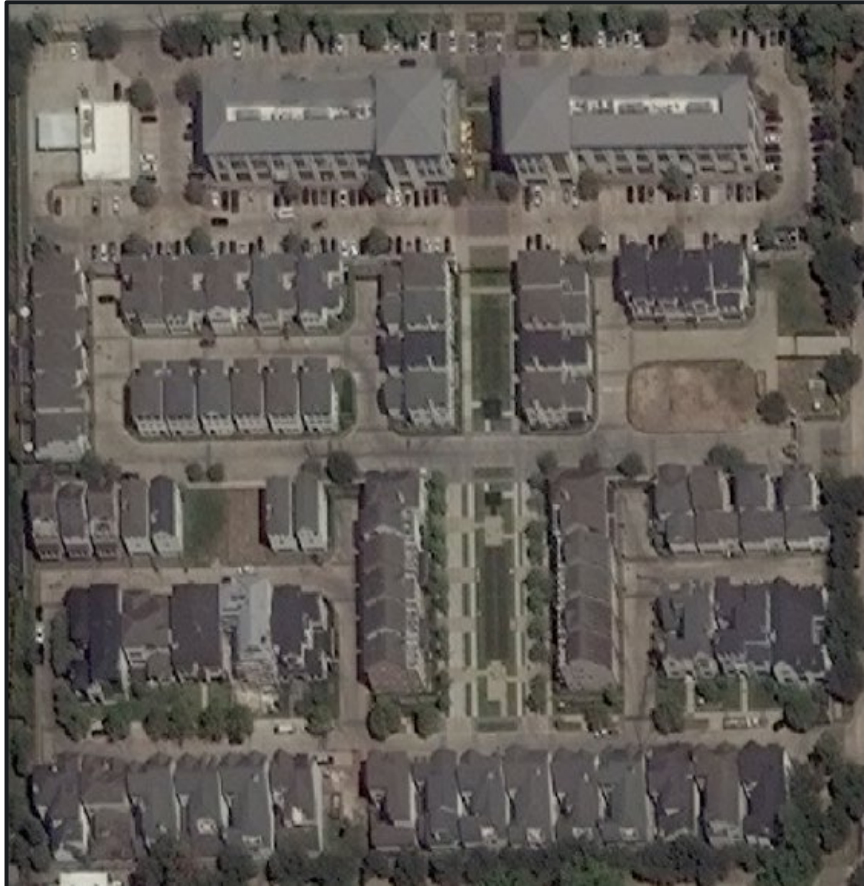
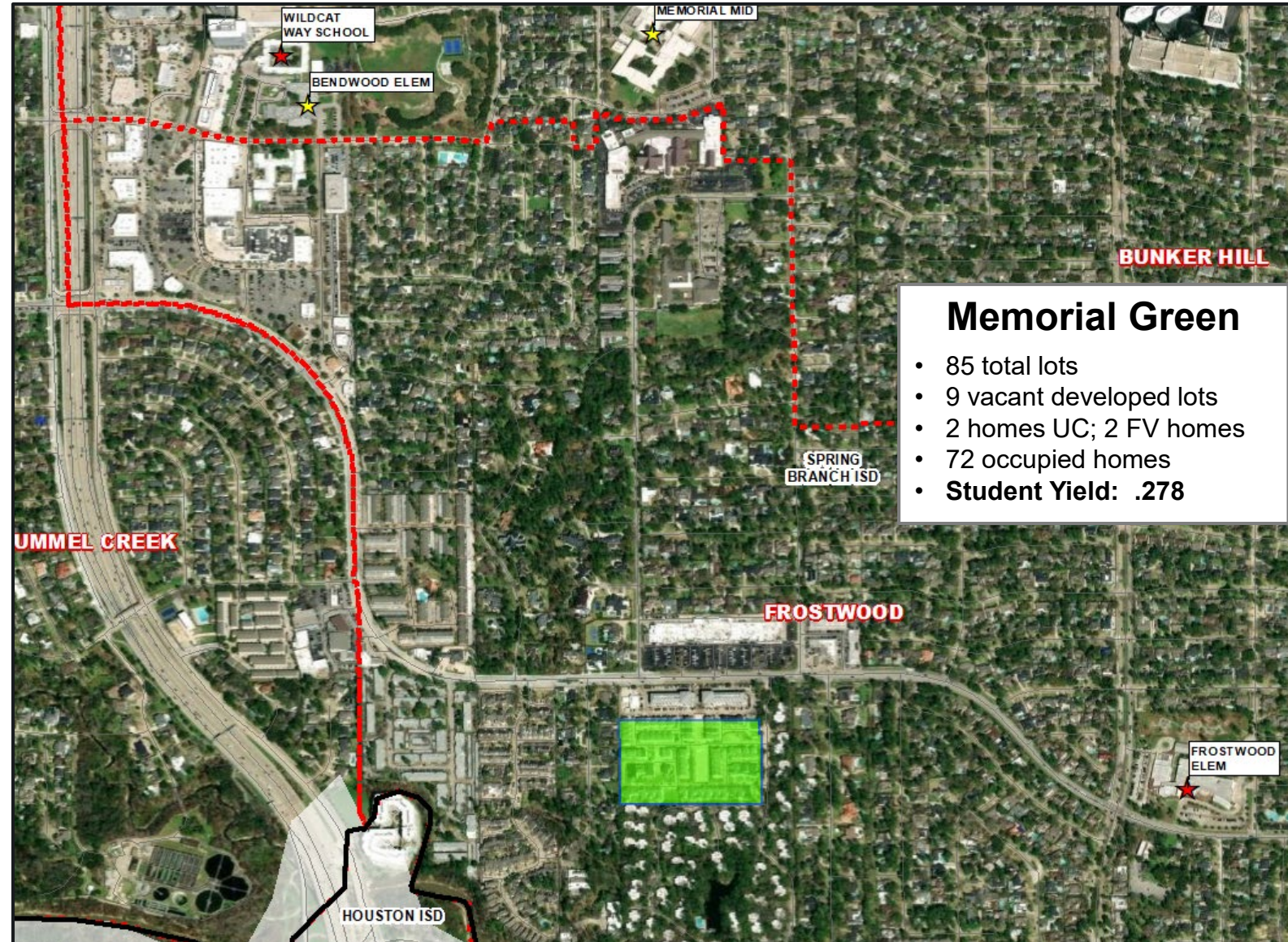
Long Point Villas

- 47 total lots
- 47 vacant developed lots
- Groundwork underway, street in
- Community to feature 24' lots; pricing TBD

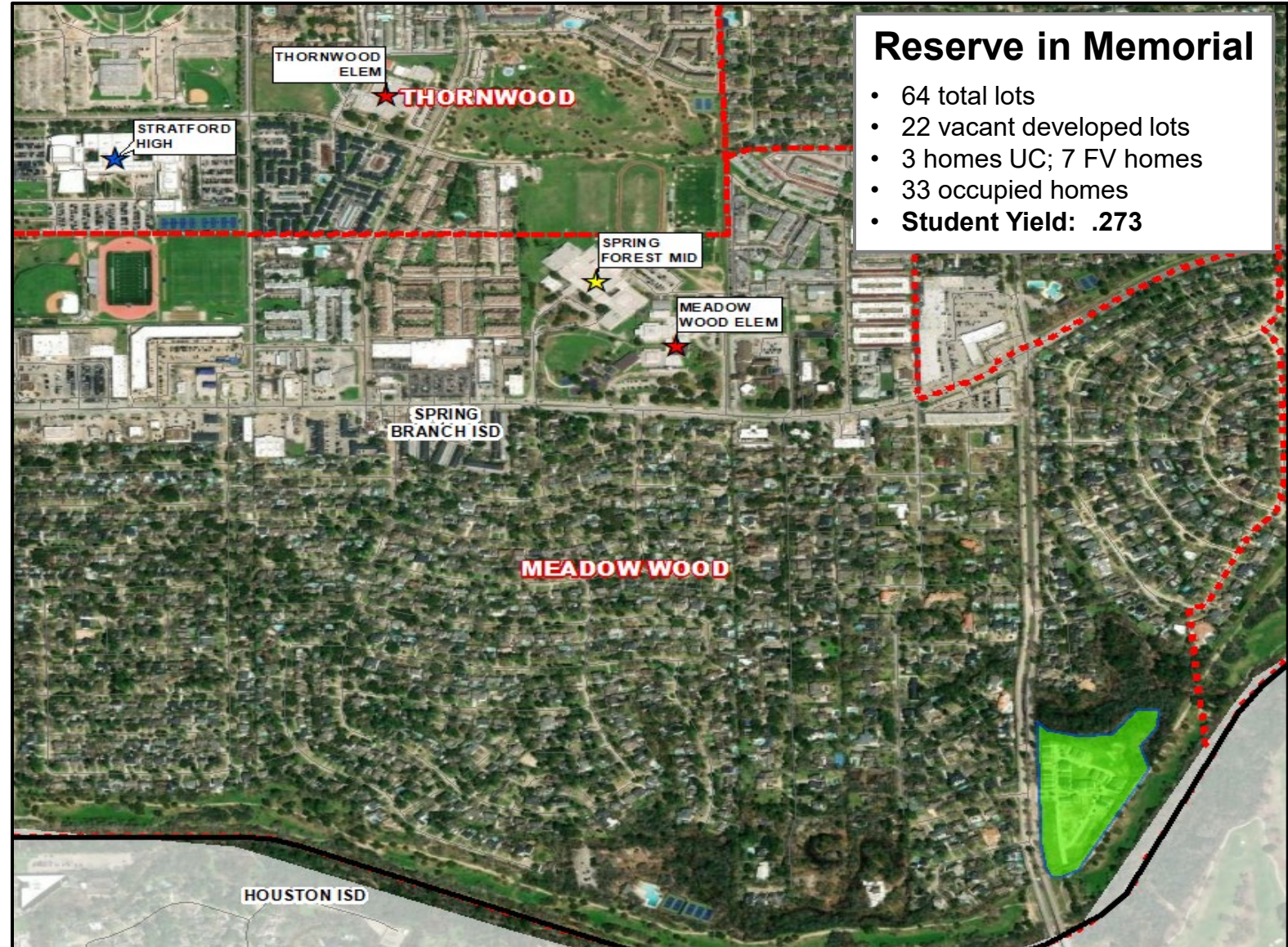
August 2026



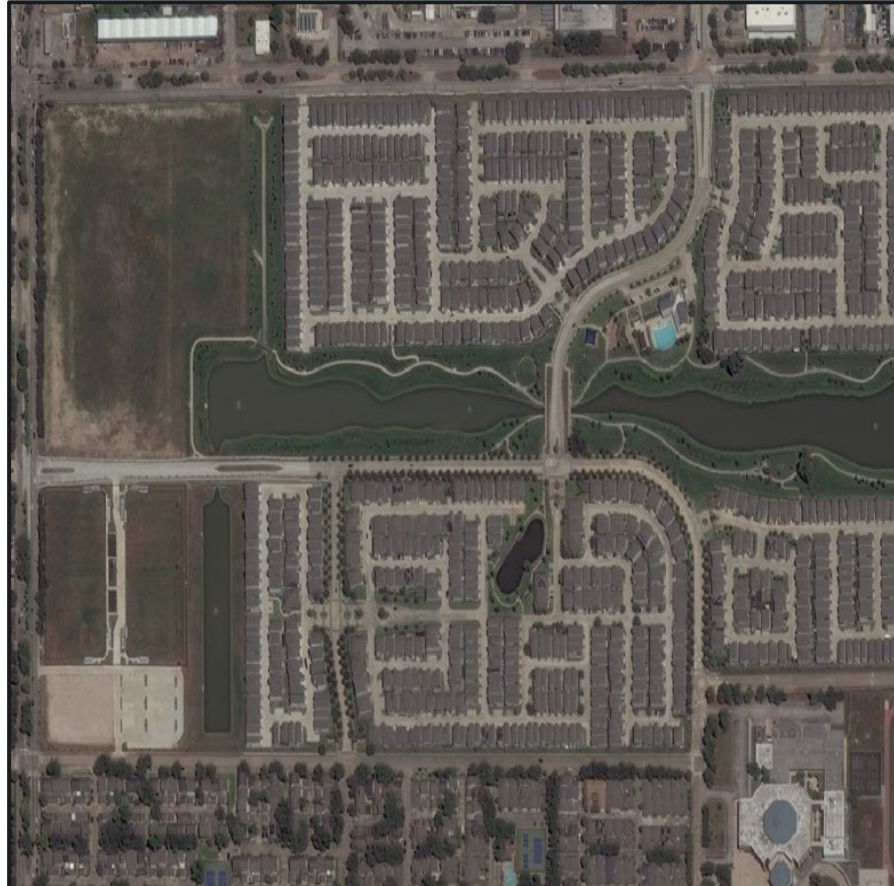
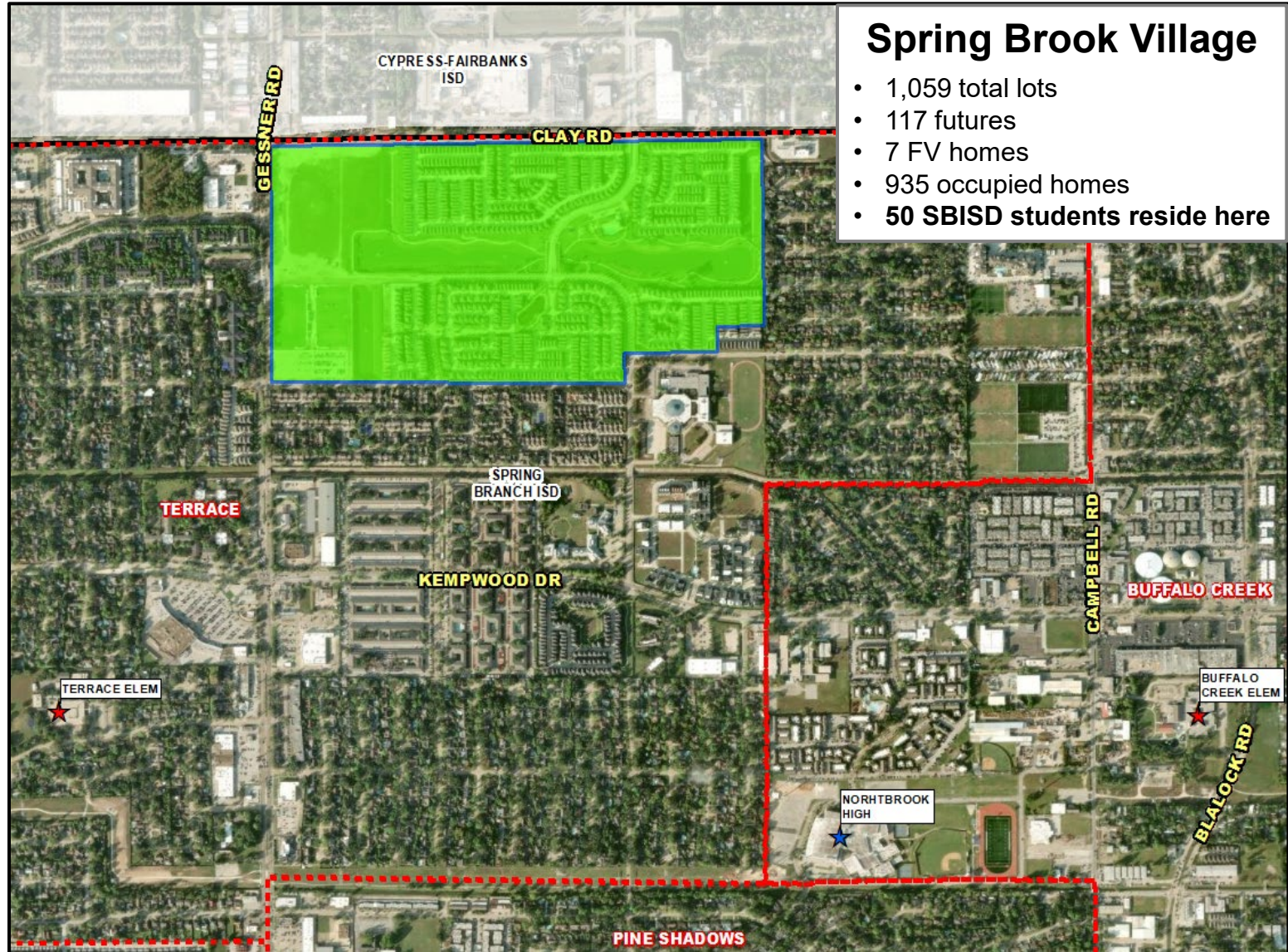
August 2026



August 2026



August 2026



August 2026



Spring Valley Creek

- 85 total lots
- 55 vacant developed lots
- 14 homes UC; 5 FV homes
- 11 occupied homes
- **Student Yield: .364**



August 2026



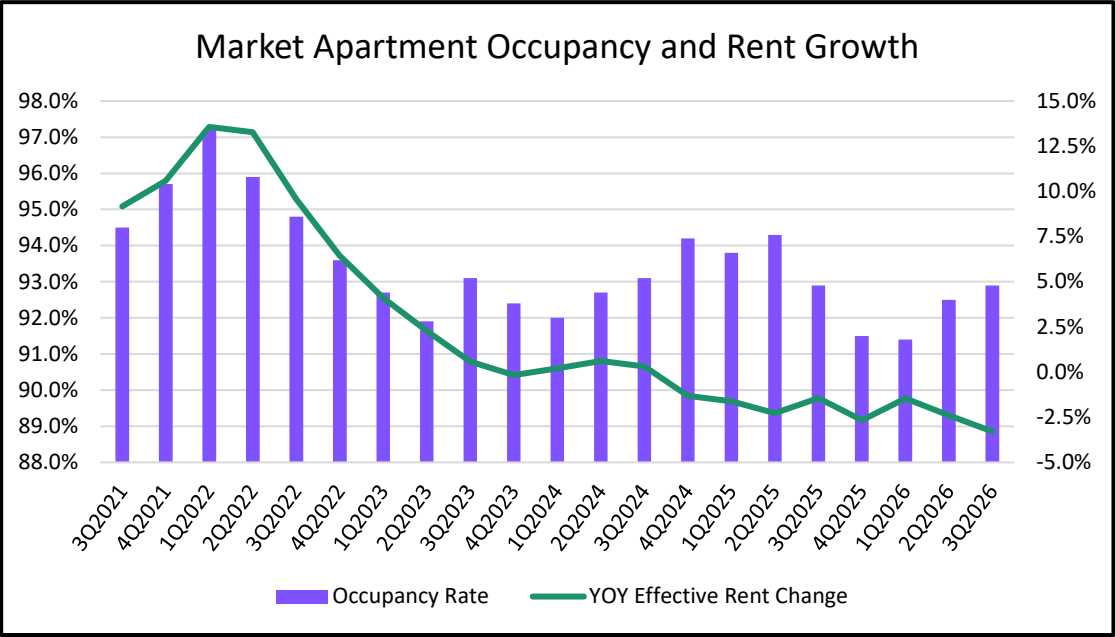
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Multifamily Housing

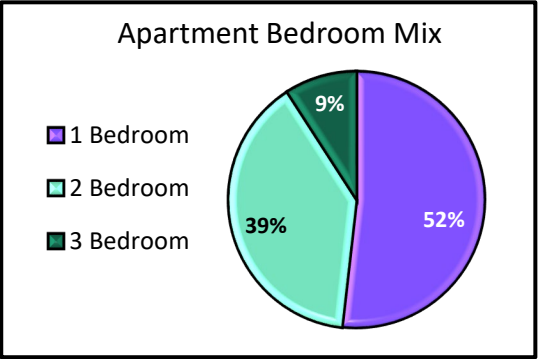
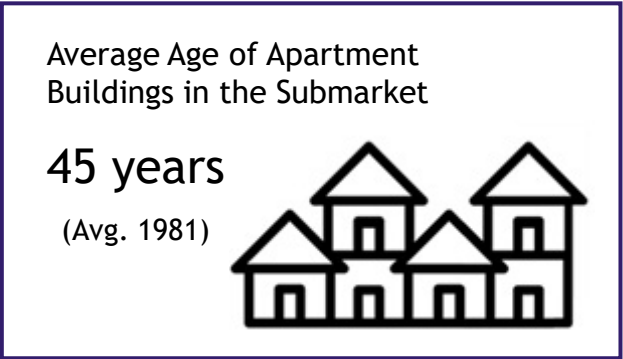
Regional and Market District Housing Activity, Construction & Student Yield Analysis



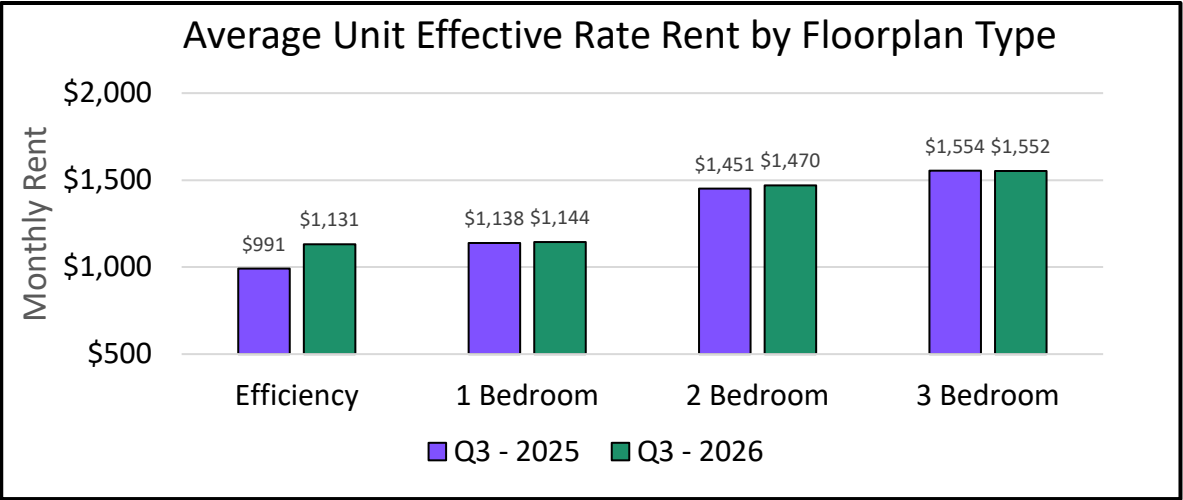
Occupancy has increased to approximately 93% over the past two quarters while rent growth has remained mostly negative after record highs in 2022.



Market represents Spring Branch. Senior product is excluded.

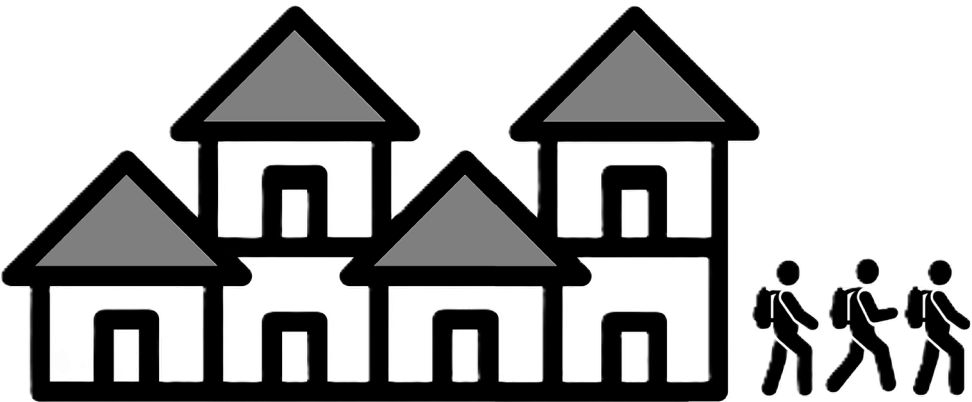


Effective Rent rates are up most in the Efficiency floorplan in comparison to the previous year whereas rents were fairly static in 1, 2, and 3 Bedrooms from the previous year.



Effective Rent = Market rent less concessions

Source: ALN & Realpage Apartment Data



Total Multifamily Student Yield Analysis –

Total Number of Apartment Units included in Market Study	Number of Students Enrolled in school in the Apartment Units	Yield
34,883 Units	13,238 Students	0.379

Age of Apartment Building & Yield –

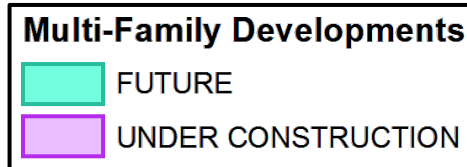
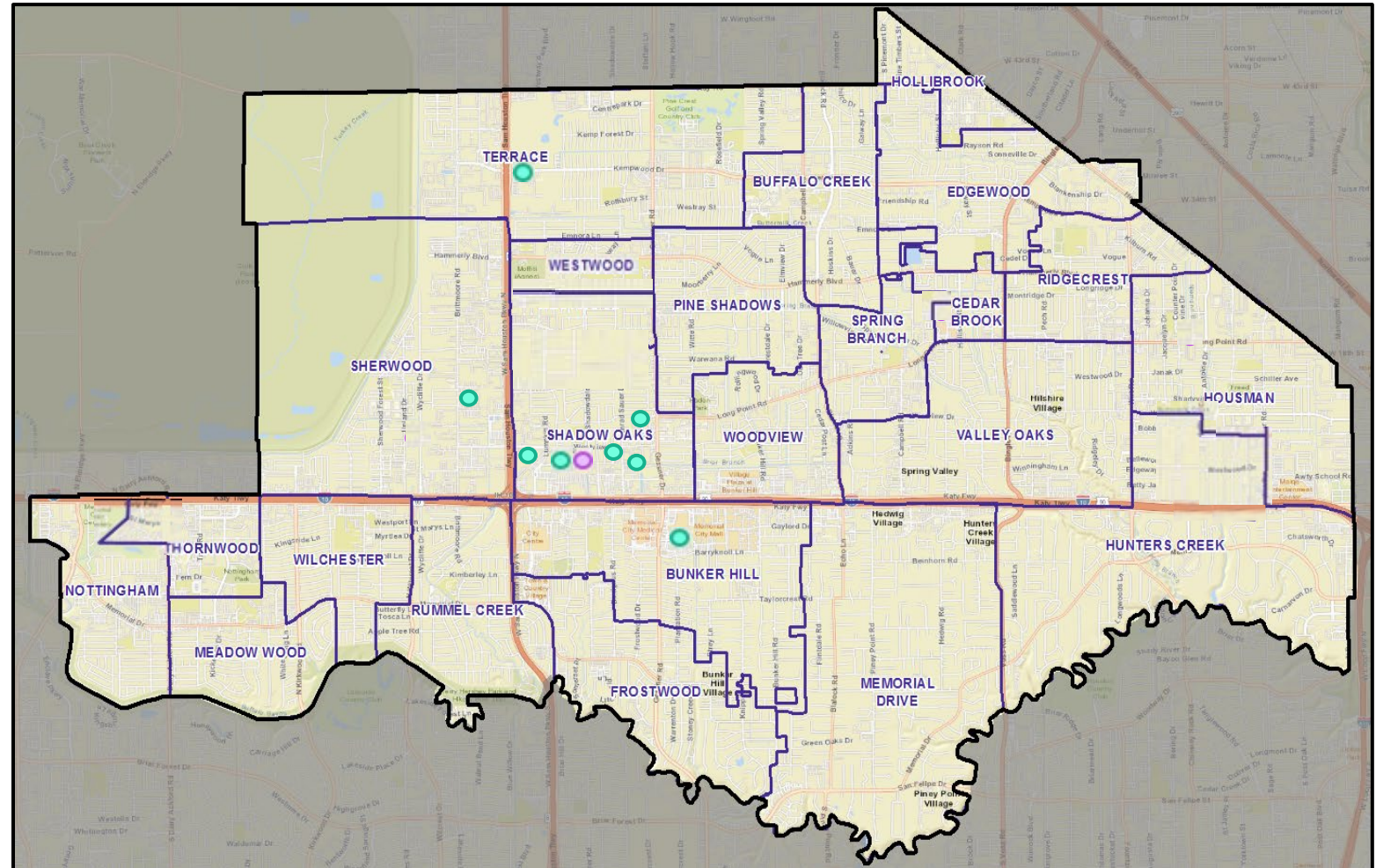
Prior to 1970	1970 - 2000	2001 - Current
0.484	0.462	0.138

Student Yield – The number of students enrolled in school divided by the total number of housing units being evaluated in a specific area.

The average yield within the District is approximately **.379**
The type of units were evaluated related to age of unit, size of unit, and cost of unit as it relates student yield numbers.

Spring Branch ISD - Future Multifamily Housing Overview

- There is currently one multifamily project under construction within the District comprising 346 units
- Eight multifamily projects are currently in the planning stages comprising more than 1,800 future units, however, three of those projects (300 units) are senior living (no impact on SBISD)



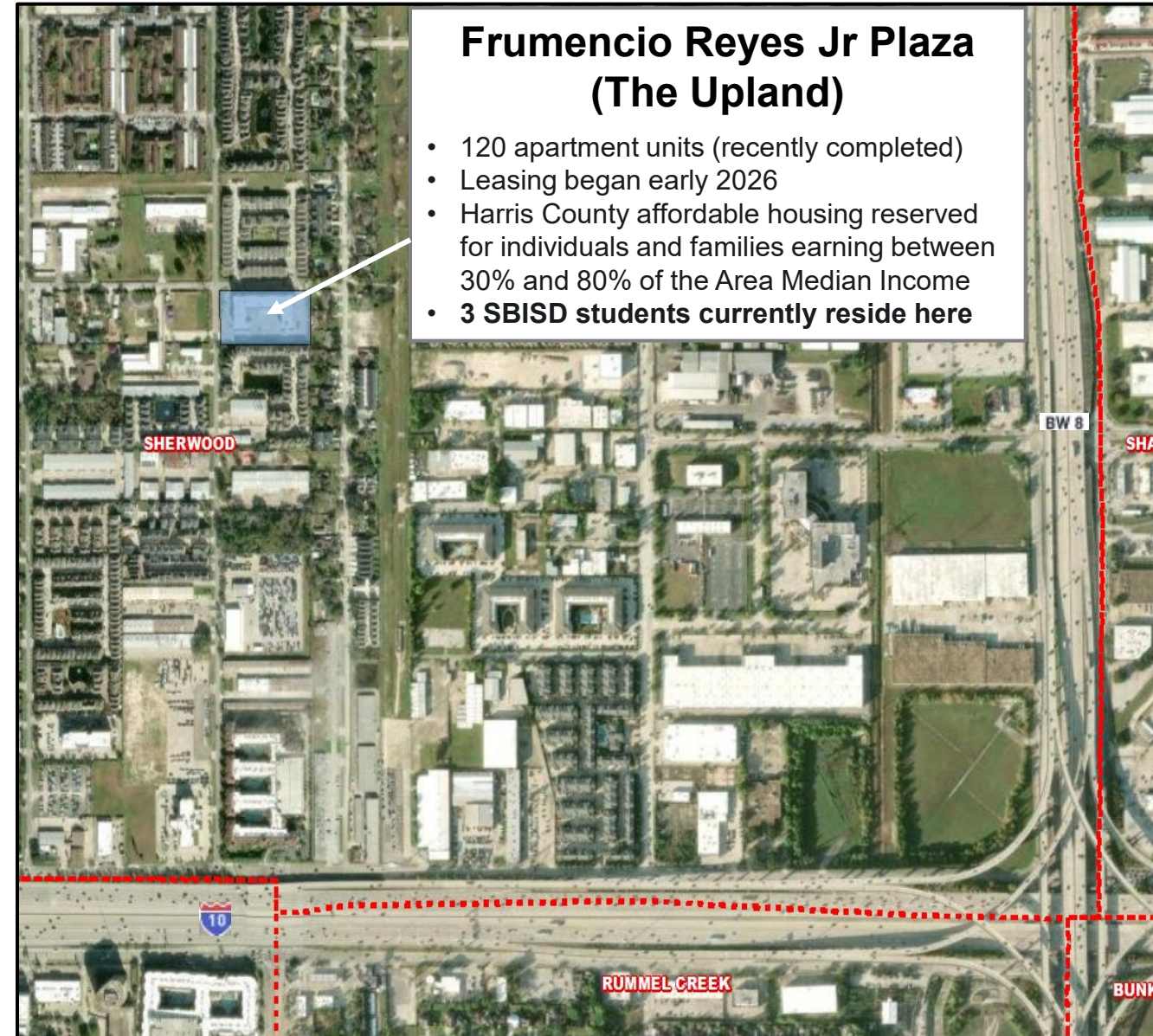


Memorial City Mall Redevelopment

- The \$8.8 million first phase is underway with demolition (see below) of the former Sears wing followed by the implementation of a new exterior enclosure, lobby, and tenant spaces; completion for this first phase is slated for Spring 2027
- In 2022, MetroNational unveiled a 27-acre "town square" proposal that would add apartments, boutiques, restaurants, offices, and an open-air central plaza with green space (see illustration at left)
- MetroNational has said that initial proposal from 2022 is still under evaluation as these first phase improvements occur in late 2026



October 2025



Frumencio Reyes Jr Plaza (The Upland)

- 120 apartment units (recently completed)
- Leasing began early 2026
- Harris County affordable housing reserved for individuals and families earning between 30% and 80% of the Area Median Income
- **3 SBISD students currently reside here**

August 2026



Silo Springs

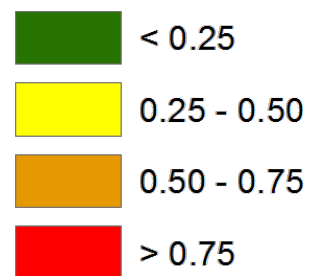
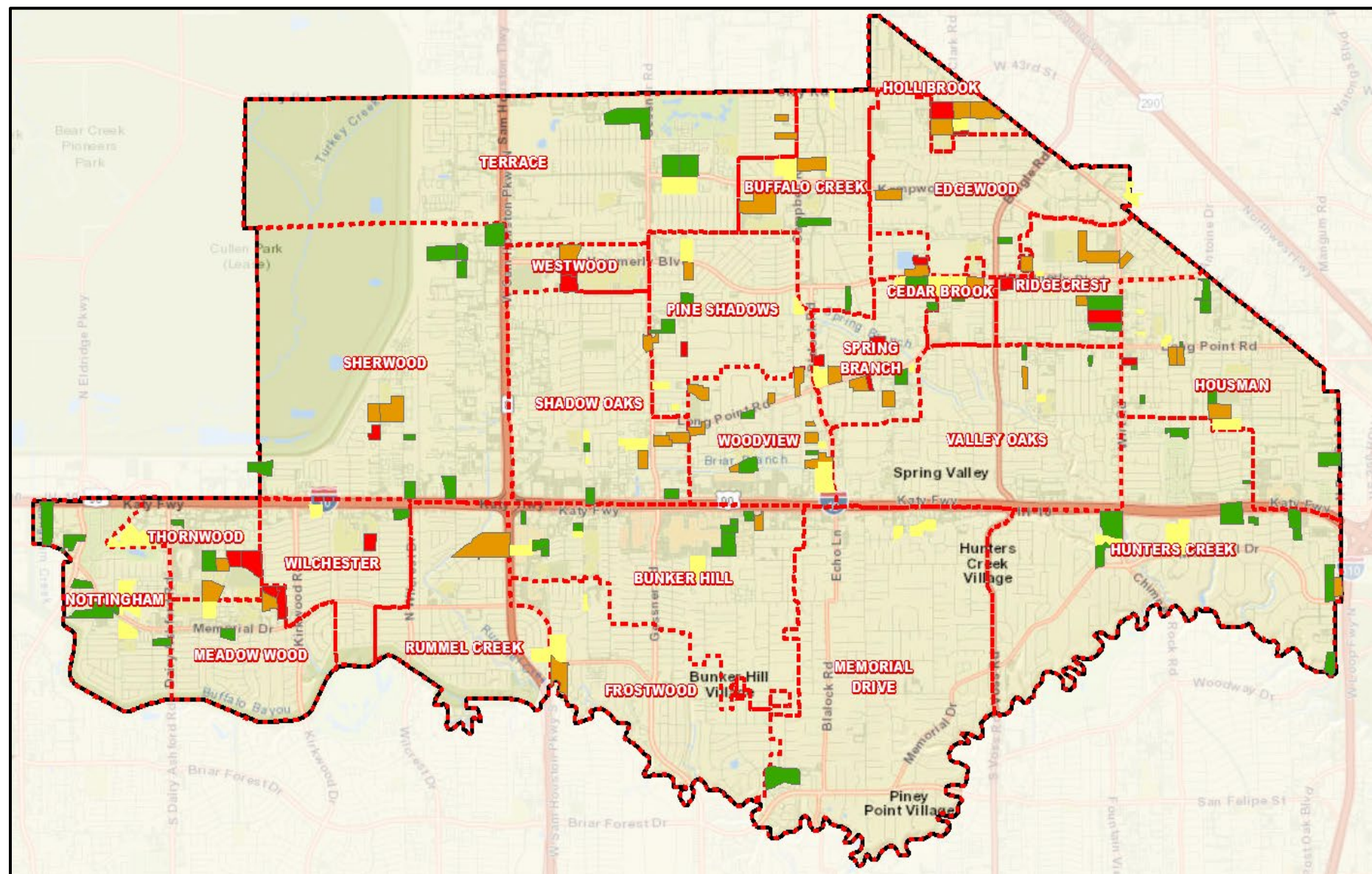
- 346 apartment units
- Construction underway with initial leasing slated to begin August 2027
- A second multifamily project within this mixed-use project is currently in the planning stages





- There are 13,238 students residing in 34,883 total non-age restricted multifamily units.
- The overall district multifamily yield is 0.379

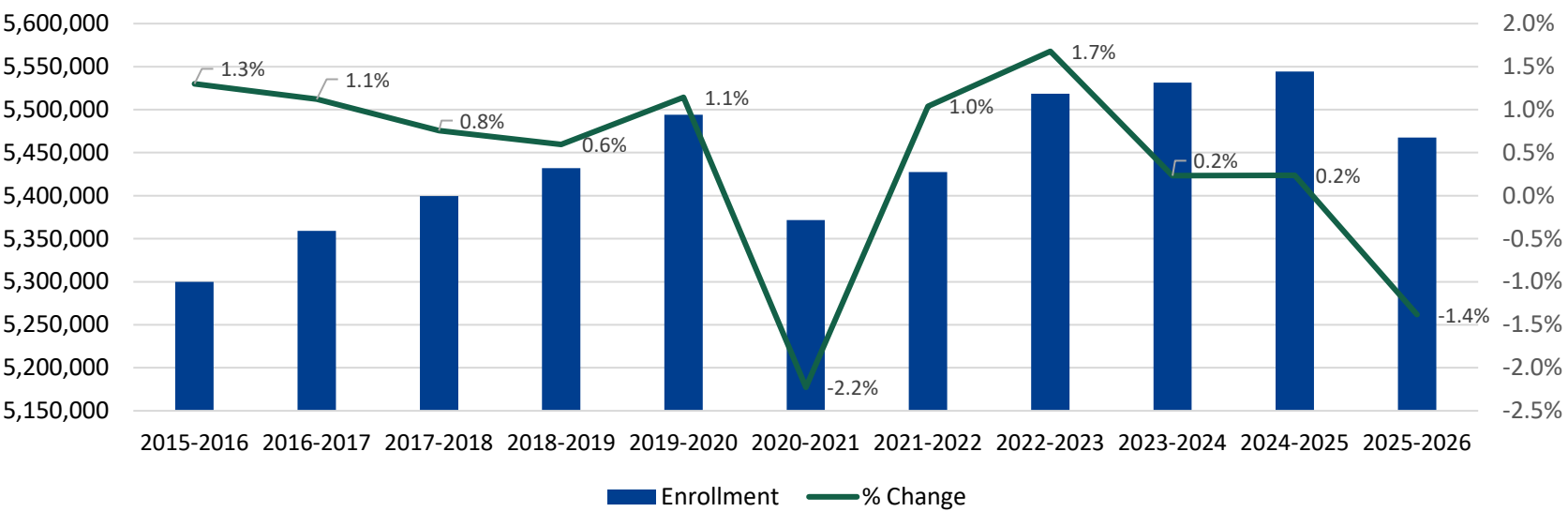
Multifamily Yield



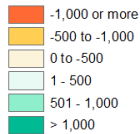
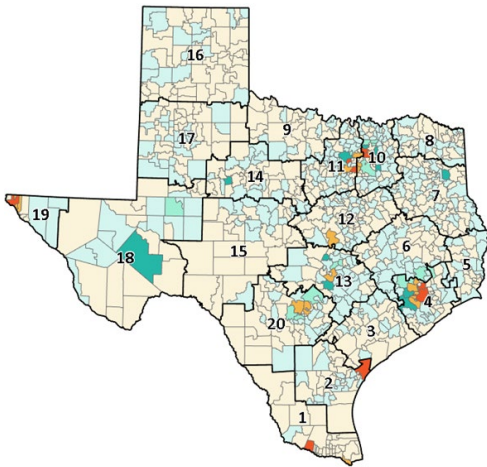
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Enrollment – Data & Trends

Student Mobility & Birthrates



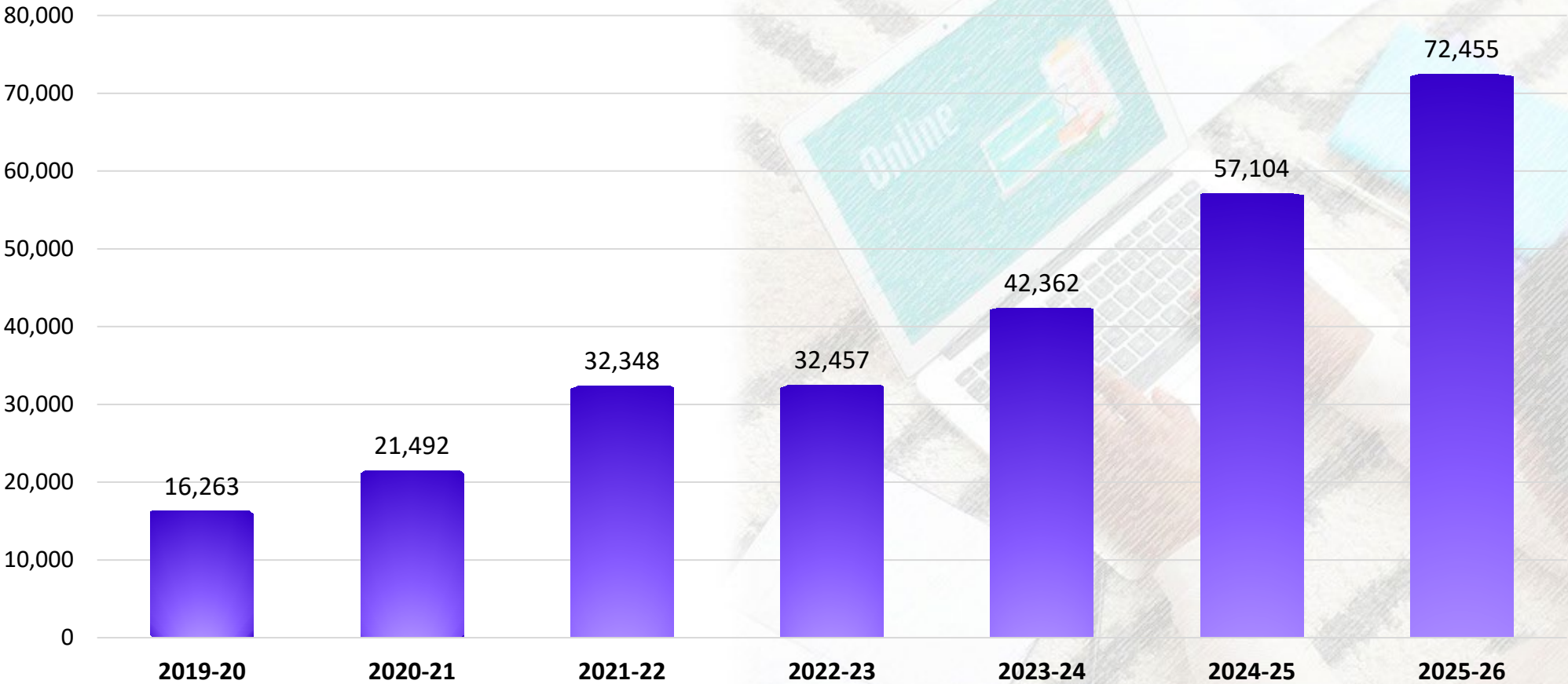
1-Year Change Enrollment



STATE OF TEXAS ENROLLMENT																
School Year	EE	PK	KG	1ST	2ND	3RD	4TH	5TH	6TH	7TH	8TH	9TH	10TH	11TH	12TH	TOTAL
2015-2016	22,116	221,331	376,813	409,977	411,286	409,391	397,056	394,120	390,522	389,519	386,562	428,704	386,534	352,319	323,478	5,299,728
2016-2017	23,248	224,810	372,011	395,805	408,817	412,759	411,095	400,165	398,155	396,117	392,366	431,745	395,334	363,933	332,767	5,359,127
2017-2018	23,998	232,177	371,618	388,637	394,362	409,974	413,819	414,386	402,596	402,472	398,598	432,951	397,209	371,871	345,014	5,399,682
2018-2019	24,764	239,646	374,020	386,900	387,763	395,889	412,016	417,537	417,719	406,834	405,048	436,686	400,836	373,213	353,039	5,431,910
2019-2020	25,883	249,226	384,114	391,449	388,675	391,795	400,111	417,444	422,740	423,545	411,272	449,122	407,044	377,208	354,312	5,493,940
2020-2021	20,991	197,093	361,349	381,403	380,122	381,135	385,364	395,649	414,357	421,347	422,505	436,523	420,705	388,443	364,600	5,371,586
2021-2022	21,375	223,733	371,502	386,232	383,838	384,872	386,011	389,971	400,447	418,788	424,544	475,746	408,700	389,454	362,157	5,427,370
2022-2023	25,110	244,284	367,633	399,419	395,969	393,871	394,020	395,384	399,557	409,566	425,758	478,101	437,002	386,246	366,512	5,518,432
2023-2024	26,847	248,576	361,799	385,471	402,576	400,181	399,422	399,419	400,511	405,298	414,195	472,783	439,298	406,966	367,894	5,531,236
2024-2025	26,099	249,875	359,871	378,335	390,170	406,747	405,715	405,128	404,988	407,512	410,871	460,045	439,519	410,503	388,877	5,544,255
2025-2026	24,792	249,072	350,226	370,343	377,842	388,620	406,606	406,149	405,237	406,409	407,930	445,575	424,814	409,385	394,642	5,467,642



State of Texas – Virtual/Online School Enrollment

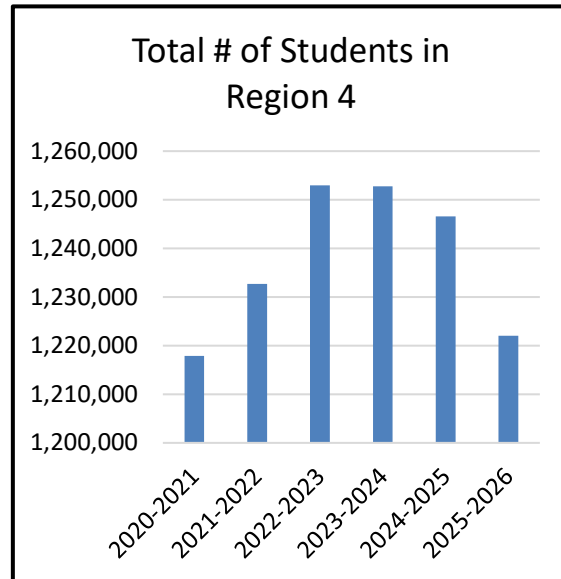
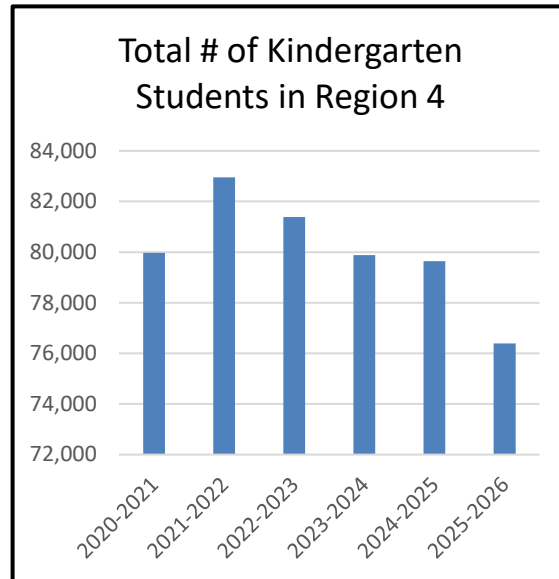
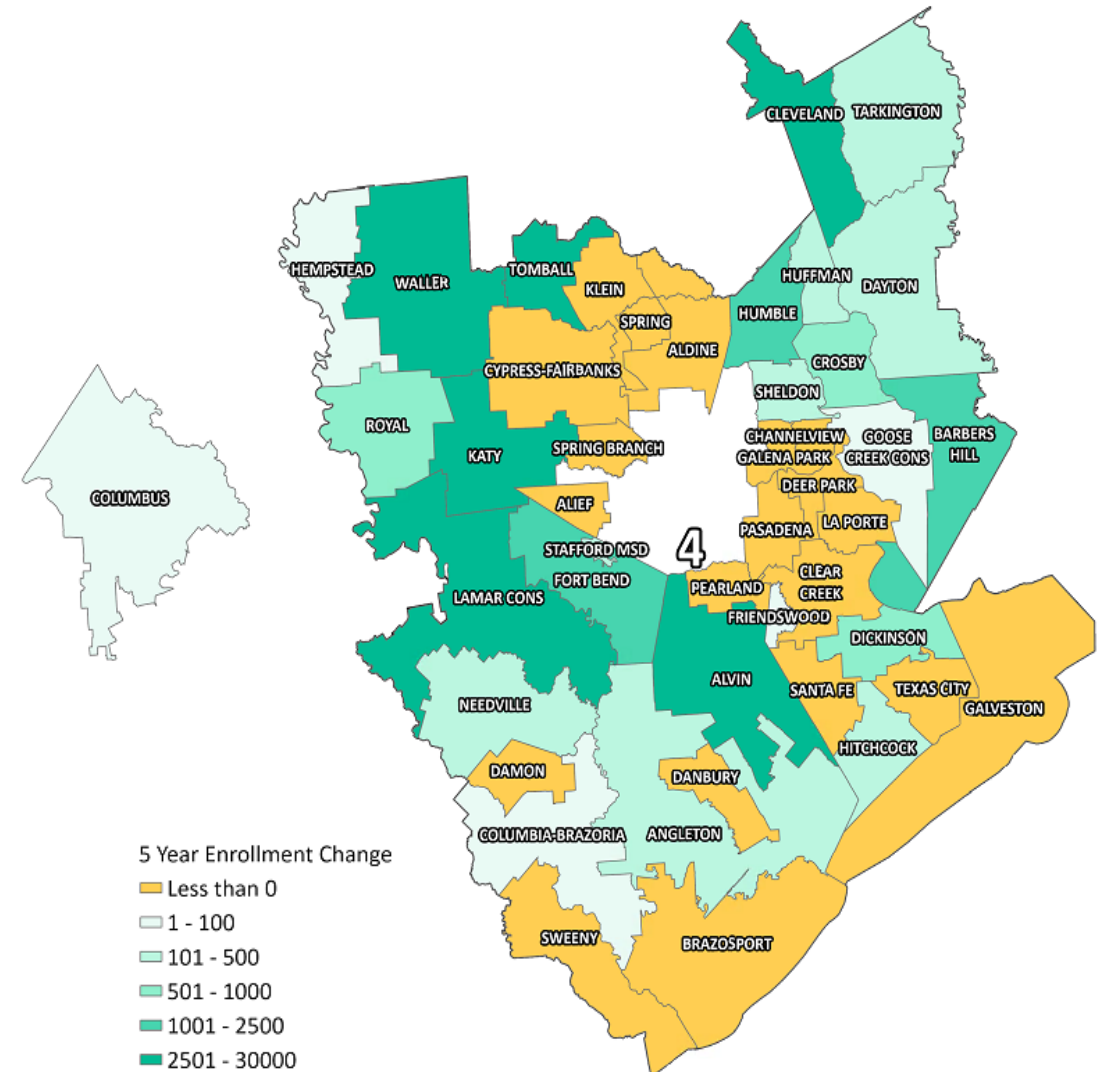


Enrollment has increased by over 56,000 students since the 2019-20 school year. An increase of over 345%.



5 Year Change Analysis -

- Spring Branch ISD enrollment decreased by 1,655 students between 2020/21 and 2025/26 (-5.0% decline).
- Region 4 has seen a 5-year enrollment increase of 4,132 students (0.3% increase).





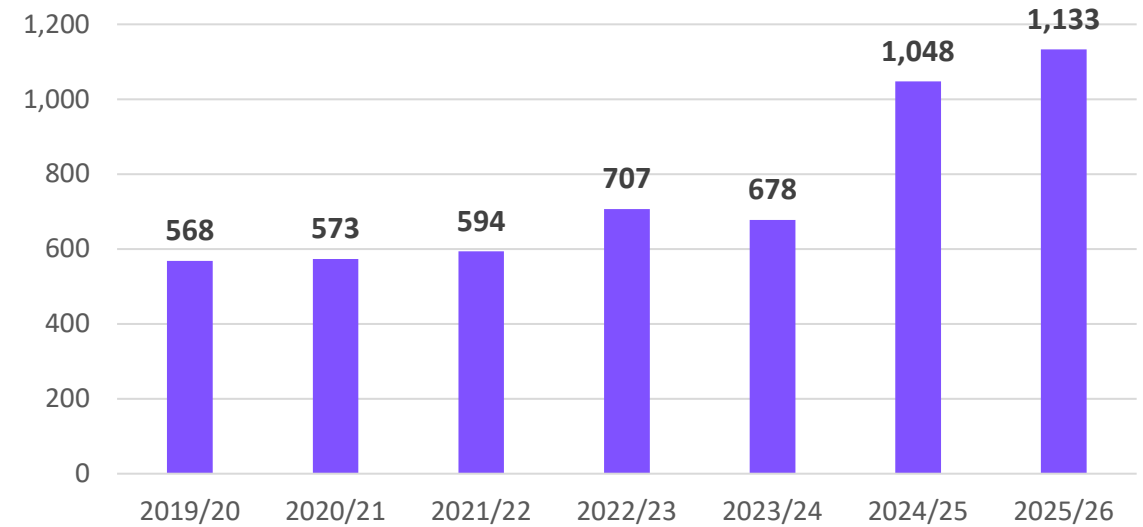
Transfers In From:	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	20/21 to 25/26 Change
Aldine ISD	46	36	44	47	42	37	41	+5
Alief ISD	28	31	29	27	24	26	17	-14
Cypress-Fairbanks ISD	217	234	240	203	192	181	186	-48
Fort Bend ISD	5	4	6	8	9	14	11	+7
Houston ISD	225	242	266	229	206	230	221	-21
Katy ISD	59	67	62	47	52	57	56	-11
Klein ISD	17	17	21	17	17	15	17	0
Lamar CISD	8	9	10	10	9	13	10	+1
Other ISDs	30	32	51	39	31	36	37	+5
Total Transfers In*	625	672	729	627	582	609	596	-76

* Estimate #s provided by TEA, transfer patterns & models (to comply with FERPA laws more specific information isn't available)

Student Transfers IN numbers have been more down than up but somewhat variable over the last several years with a 13 student decrease in the 2025-26 school year after a small rebound in 2024-25.

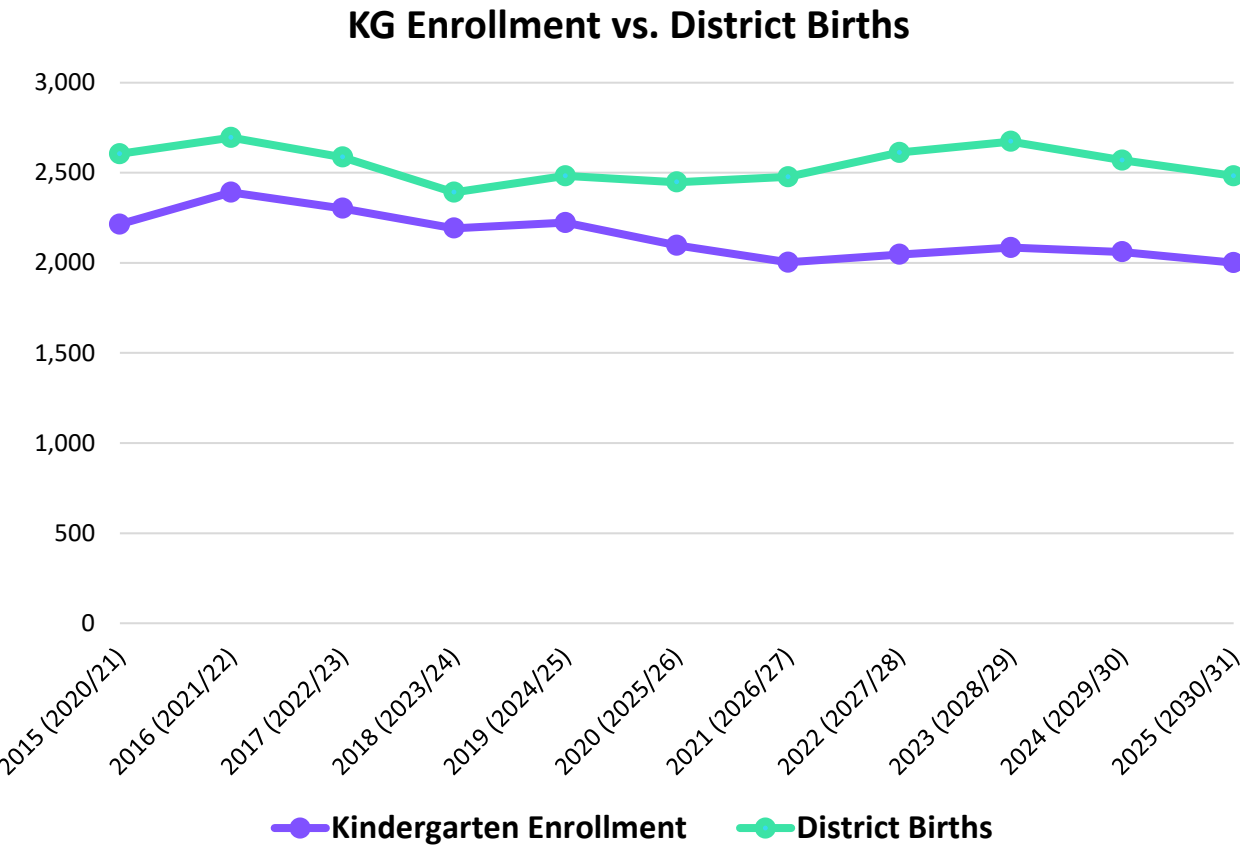
Student Transfers OUT numbers have increased the last several years reaching a high of 1,133 students in the 2025-26 school year. The largest overall transfer out is to Yes Prep Public Schools. Transfer out numbers to the Virtual School programs have increased, as well with Hallsville ISD leading the way.

Total Transfers Out

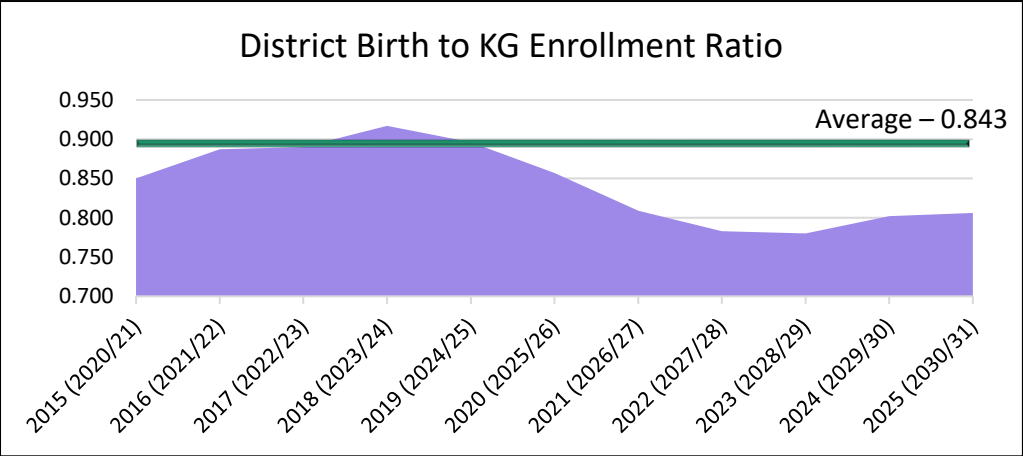


Largest Charter School Transfers Out	2025-2026
Yes Prep Public Schools	322
BakerRipley Community Schools	212
Harmony Public Schools – Houston North	127

Virtual School Transfers Out	2025-2026
Hallsville ISD	74
Roscoe Collegiate ISD	52
Fort Stockton ISD	24



Birth Yr (School Yr)	District Births	Kindergarten Enrollment	Enrolled Ratio
2015 (2020/21)	2,605	2,214	0.850
2016 (2021/22)	2,695	2,391	0.887
2017 (2022/23)	2,586	2,302	0.890
2018 (2023/24)	2,391	2,192	0.917
2019 (2024/25)	2,482	2,223	0.896
2020 (2025/26)	2,448	2,097	0.857
2021 (2026/27)	2,477	2,003	0.809
2022 (2027/28)	2,612	2,046	0.783
2023 (2028/29)	2,673	2,085	0.780
2024 (2029/30)	2,569	2,061	0.802
2025 (2030/31)	2,482	2,001	0.806



7

Enrollment Forecast

10 Year Forecast & Campus Projections



GRADE LEVEL ENROLLMENT HISTORY

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Percent
2022/23	95	1,659	2,302	2,513	2,470	2,445	2,359	2,338	2,380	2,453	2,548	2,753	2,655	2,347	2,332	33,649	104	0.3%
2023/24	63	1,622	2,192	2,403	2,499	2,451	2,465	2,345	2,339	2,388	2,494	2,839	2,561	2,447	2,287	33,395	-254	-0.8%
2024/25	67	1,401	2,223	2,293	2,422	2,505	2,445	2,527	2,264	2,264	2,295	2,693	2,606	2,442	2,285	32,732	-663	-2.0%
2025/26	57	1,368	2,097	2,232	2,238	2,329	2,488	2,398	2,442	2,234	2,235	2,412	2,387	2,320	2,270	31,507	-1,225	-3.7%
2026/27	21	1,355	2,001	2,162	2,186	2,188	2,280	2,422	2,340	2,394	2,195	2,377	2,253	2,232	2,283	30,689	-818	-2.6%

Yellow box = largest grade per year
Green box = second largest grade per year

2026/27	57	1,377	2,116	2,152	2,188	2,188	2,324	2,464	2,327	2,425	2,207	2,333	2,226	2,175	2,220	30,779
Difference	-36	-22	-115	10	-2	0	-44	-42	13	-31	-12	44	27	57	63	-90
	-63.2%	-1.6%	-5.4%	0.5%	-0.1%	0.0%	-1.9%	-1.7%	0.6%	-1.3%	-0.5%	1.9%	1.2%	2.6%	2.8%	-0.3%

GRADE LEVEL COHORT HISTORY

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	ELEM	MID	HIGH
Prev 3 yr avg	0.761	0.944	0.971	1.027	0.988	0.981	0.990	0.993	0.969	0.978	0.977	1.065	0.913	0.926	0.949	0.991	0.975	0.963
2022/23	0.663	0.978	0.952	1.044	0.994	0.992	1.008	0.994	1.000	1.003	1.017	1.114	0.930	0.922	0.974	0.998	1.007	0.985
2023/24	1.063	0.864	1.014	1.046	1.008	1.002	0.998	1.025	0.965	0.968	0.961	1.080	0.918	0.954	0.934	1.016	0.965	0.971
2024/25	0.851	0.976	0.943	1.004	0.976	0.962	0.993	0.981	0.966	0.987	0.987	1.051	0.886	0.890	0.930	0.976	0.980	0.939
2025/26	0.368	0.990	0.954	1.031	0.979	0.978	0.979	0.973	0.976	0.980	0.983	1.064	0.934	0.935	0.984	0.982	0.980	0.979

- The highest cohort occurred in 9th grade
- Additional grades with higher cohorts include PK and 1st grade

Spring Branch ISD - Ten Year Forecast by Grade Level

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Percent
2022/23	95	1,659	2,302	2,513	2,470	2,445	2,359	2,338	2,380	2,453	2,548	2,753	2,655	2,347	2,332	33,649	104	0.3%
2023/24	63	1,622	2,192	2,403	2,499	2,451	2,465	2,345	2,339	2,388	2,494	2,839	2,561	2,447	2,287	33,395	-254	-0.8%
2024/25	67	1,401	2,223	2,293	2,422	2,505	2,445	2,527	2,264	2,264	2,295	2,693	2,606	2,442	2,285	32,732	-663	-2.0%
2025/26	57	1,368	2,097	2,232	2,238	2,329	2,488	2,398	2,442	2,234	2,235	2,412	2,387	2,320	2,270	31,507	-1,225	-3.7%
2026/27	21	1,355	2,001	2,162	2,186	2,188	2,280	2,422	2,340	2,394	2,195	2,377	2,253	2,232	2,283	30,689	-818	-2.6%
2027/28	21	1,342	2,044	2,053	2,122	2,165	2,169	2,245	2,405	2,344	2,331	2,280	2,213	2,117	2,133	29,984	-705	-2.3%
2028/29	21	1,384	2,083	2,095	2,000	2,085	2,149	2,140	2,197	2,393	2,327	2,428	2,087	2,099	2,030	29,519	-465	-1.6%
2029/30	21	1,375	2,059	2,142	2,051	1,962	2,061	2,117	2,105	2,212	2,365	2,459	2,249	1,976	2,021	29,175	-344	-1.2%
2030/31	21	1,327	1,999	2,123	2,090	2,009	1,951	2,054	2,087	2,091	2,188	2,505	2,275	2,128	1,894	28,742	-433	-1.5%
2031/32	21	1,340	2,015	2,058	2,139	2,111	1,999	1,939	2,053	2,080	2,063	2,305	2,322	2,155	2,046	28,647	-95	-0.3%
2032/33	21	1,349	2,022	2,076	2,070	2,165	2,112	1,979	1,971	2,044	2,064	2,159	2,145	2,194	2,072	28,442	-204	-0.7%
2033/34	21	1,390	2,085	2,082	2,088	2,093	2,164	2,097	1,970	1,963	2,021	2,167	2,002	2,031	2,106	28,280	-162	-0.6%
2034/35	21	1,400	2,096	2,147	2,096	2,114	2,095	2,146	2,103	1,963	1,939	2,113	2,016	1,893	1,949	28,091	-189	-0.7%
2035/36	21	1,406	2,105	2,156	2,160	2,123	2,115	2,071	2,094	2,097	1,942	2,020	1,962	1,909	1,813	27,994	-98	-0.3%
2036/37	21	1,412	2,113	2,164	2,169	2,188	2,124	2,093	2,058	2,085	2,076	2,025	1,876	1,857	1,829	28,090	97	0.3%



Campus Name	HISTORY	Fall	ENROLLMENT PROJECTIONS									
	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36	2036/37
Wildcat Way School	272	257	252	260	258	249	252	253	260	262	263	264
Tiger Trail School	287	291	280	290	290	278	281	283	291	293	294	295
Bear Boulevard School	251	241	236	245	242	234	236	237	244	246	247	248
Lion Lane School	240	194	223	222	215	213	213	214	221	222	223	224
PRIMARY SCHOOL TOTALS	1,050	983	992	1,017	1,005	974	983	986	1,016	1,022	1,026	1,030
Primary School Absolute Change	-48	-67	9	25	-12	-31	9	3	30	6	4	4
Primary School Percent Change	-4.37%	-6.38%	0.88%	2.54%	-1.15%	-3.09%	0.93%	0.32%	3.06%	0.55%	0.42%	0.37%
Rummel Creek Elementary	804	779	778	766	760	765	768	774	784	792	798	806
Bunker Hill Elementary	780	779	778	760	735	738	733	745	757	762	764	770
Edgewood Elementary	482	425	420	409	394	387	396	397	404	409	410	414
Frostwood Elementary	735	765	696	664	650	628	642	651	665	672	681	690
Hollibrook Elementary	597	557	499	482	477	447	438	458	471	478	480	489
Housman Elementary	592	592	585	595	591	593	600	594	595	586	577	583
Hunters Creek Elementary	537	542	526	519	517	507	523	522	523	513	508	503
Meadow Wood Elementary	637	572	552	552	538	530	526	533	542	543	545	553
Memorial Drive Elementary	413	446	460	464	489	475	484	492	487	479	473	474
Pine Shadows Elementary	794	832	831	851	859	872	888	890	905	901	893	891
Ridgecrest Elementary	731	669	617	592	539	543	544	552	565	576	585	593
Shadow Oaks Elementary	447	445	424	421	431	430	433	453	472	484	488	487
Spring Branch Elementary	532	486	446	443	424	413	401	402	412	418	423	430
Valley Oaks Elementary	905	911	904	914	937	926	921	916	917	917	913	919
Westwood Elementary	473	402	387	379	362	344	354	369	380	383	384	386
Woodview Elementary	542	498	486	482	483	490	507	510	516	519	517	515
Wilchester Elementary	829	794	739	715	704	665	649	660	665	670	679	692
Sherwood Elementary	440	440	455	457	477	480	503	507	513	521	514	509
Nottingham Elementary	717	696	667	612	595	568	566	579	590	602	604	612
Terrace Elementary	406	362	352	338	334	320	327	330	335	339	339	339
Thornwood Elementary	382	357	343	333	319	317	303	311	320	332	347	369
Buffalo Creek Elementary	646	615	584	562	561	549	524	537	556	562	569	582
Cedar Brook Elementary	648	579	552	542	520	523	519	535	541	547	552	560
ELEMENTARY TOTALS	14,069	13,543	13,081	12,852	12,694	12,511	12,550	12,718	12,914	13,004	13,042	13,164
Elementary Absolute Change	-636	-526	-462	-229	-158	-183	39	168	196	89	38	123
Elementary Percent Change	-4.33%	-3.74%	-3.41%	-1.75%	-1.23%	-1.44%	0.31%	1.34%	1.54%	0.69%	0.29%	0.94%



Campus Name	HISTORY	Fall	ENROLLMENT PROJECTIONS									
	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36	2036/37
Cornerstone Academy	438	431	427	430	428	430	428	429	428	428	429	428
Spring Oaks Middle School	546	669	718	743	786	795	746	707	648	658	698	733
Spring Forest Middle School	1,050	1,046	1,069	1,103	1,070	1,009	976	963	953	953	960	966
Landrum Middle School	681	848	875	837	809	741	753	738	748	747	747	754
Memorial Middle School	1,342	1,477	1,529	1,488	1,398	1,325	1,282	1,229	1,201	1,201	1,233	1,253
Spring Woods Middle School	770	815	827	749	714	643	637	611	588	579	611	626
Spring Branch Middle School	1,137	1,108	1,100	1,032	942	888	839	867	853	904	920	924
MIDDLE SCHOOL TOTALS	6,431	6,394	6,545	6,382	6,147	5,831	5,661	5,544	5,419	5,470	5,598	5,684
Middle School Absolute Change	67	-37	151	-162	-236	-316	-169	-118	-124	51	127	87
Middle School Percent Change	1.05%	-0.58%	2.36%	-2.48%	-3.69%	-5.14%	-2.90%	-2.08%	-2.24%	0.94%	2.32%	1.55%
Stratford High School	2,381	2,341	2,367	2,356	2,452	2,542	2,562	2,536	2,442	2,346	2,269	2,234
Memorial High School	2,620	2,676	2,616	2,655	2,740	2,692	2,705	2,552	2,424	2,307	2,224	2,220
Spring Woods High School	1,799	1,695	1,571	1,533	1,523	1,566	1,621	1,609	1,628	1,564	1,478	1,429
Northbrook High School	2,108	1,973	1,729	1,640	1,530	1,542	1,480	1,413	1,352	1,294	1,273	1,244
HIGH SCHOOL TOTALS	8,908	8,685	8,283	8,184	8,245	8,342	8,368	8,110	7,846	7,511	7,244	7,127
High School Absolute Change	-506	-223	-402	-99	61	97	26	-258	-264	-335	-267	-117
High School Percent Change	-5.37%	-2.50%	-4.63%	-1.20%	0.75%	1.18%	0.31%	-3.08%	-3.26%	-4.27%	-3.55%	-1.62%
Spring Branch Academic Institute	185	187	187	187	187	187	187	187	187	187	187	187
Westchester Academy	864	897	897	897	897	897	897	897	897	897	897	897
ALTERNATIVE SCHOOL TOTALS	1,049	1,084	1,084	1,084	1,084	1,084	1,084	1,084	1,084	1,084	1,084	1,084
DISTRICT TOTALS	31,507	30,689	29,984	29,519	29,175	28,742	28,647	28,442	28,280	28,091	27,994	28,090
District Absolute Change	-1,225	-818	-705	-465	-344	-433	-95	-204	-162	-189	-98	97
District Percent Change	-3.7%	-2.6%	-2.3%	-1.6%	-1.2%	-1.5%	-0.3%	-0.7%	-0.6%	-0.7%	-0.3%	0.3%

Key Takeaways

District Information



Spring Branch ISD enrollment decreased by **2,953 students over the last five years**. The District saw enrollment decline this new 2025-26 school year by **811 students**.

Key Takeaways

Housing Market Conditions



SBISD is currently on pace to fall significantly below 2025 annual totals in both annual new home starts and closings as rising interest rates and ongoing higher inflation hurt consumers and negatively impact potential homebuyers

Key Takeaways

Housing Activity & Future Developments



The district currently has approximately **300 homes in active inventory**, nearly 350 lots available to build on, and approximately 765 planned in the future.

Key Takeaways

Enrollment Forecast



SBISD Enrollment is forecasted to contract to roughly 28,600 students by the 2031/32 school year, and despite additional housing growth enrollment is anticipated to further decline to approximately 28,000 students in the 2036/37 school year.



Table Discussion

Suggestions & Questions



SPRING BRANCH
INDEPENDENT SCHOOL DISTRICT

**BUDGET
ADVISORY
COMMITTEE**

Budget Advisory Committee Meeting #4

Monday, November 9, 2026



SPRING BRANCH
INDEPENDENT SCHOOL DISTRICT

**BUDGET
ADVISORY
COMMITTEE**



SPRING BRANCH
INDEPENDENT SCHOOL DISTRICT

BUDGET ADVISORY COMMITTEE

