

b. Identification of all non-district personnel present (brokers, TPA/carrier reps, consultants) and their stated role/authorization

All non-district personnel in attendance, including brokers, TPA/carrier representatives, and consultants, were present in an advisory and informational capacity. Their stated role was to communicate, clarify, and present information about their respective products and services, provide updates on health plan market conditions, and answer questions from district representatives.

Salazar Insurance

-Leti Martinez

-Joe Salazar

UnitedHealthcare

-Diana Morales

-Connie Hernandez

-Debra Farley

Araya

-Patrick McLaughlin

Valley Risk Consulting

-Roger Garza

-Xavier Leal

MetLife

-Dino Chavez

-Mr. Scroggins

-Mr. David

UMatter

-Rosanna Shelton

c. Review against any existing district policy on vendor participation in internal deliberations

No policy