



SPECIALIZED PUBLIC FINANCE INC.
FINANCIAL ADVISORY SERVICES

Temple College District Summary Timetable for Issuance of Limited Tax Bonds, Series 2026

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| *Monday, June 15, 2026* | <ul style="list-style-type: none">• Board of Trustees adopts an order authorizing the issuance of Limited Tax Bonds (the “Bonds”) and directing the Vice President, Administrative Services/Chief Financial Officer or President of Temple College to serve as Pricing Officer within parameters set by the Board. |
| Week of June 28, 2026 | <ul style="list-style-type: none">• Preliminary Official Statement is circulated by Financial Advisor to working group for comments. |
| Week of July 12, 2026 | <ul style="list-style-type: none">• Rating agency call(s) with College Administration. |
| Saturday, July 25, 2026 | <ul style="list-style-type: none">• Deadline for FY 2027 certified tax value from Bell Central Appraisal District. Bonds are sized & structured based on tax rate target. |
| Monday, July 27, 2021 | <ul style="list-style-type: none">• Bond ratings are received. |
| Wednesday, July 29, 2026 | <ul style="list-style-type: none">• Preliminary Official Statement is electronically posted by Financial Advisor using <i>I-Deal</i>. Pre-marketing begins. |
| Wednesday, August 5, 2026 | <ul style="list-style-type: none">• Bonds are priced with underwriters by financial advisor (must occur prior to Board adoption of FY 27 I&S tax rate.)• Award. Bonds are awarded by signature of the Vice President, Administrative Services/Chief Financial Officer or President to underwriters. |
| Thursday, August 27, 2026 | <ul style="list-style-type: none">• Closing. Bonds are delivered and funds received by the College. |

* Requires Official Board of Trustees Meeting.